



QUARTERLY STATEMENT
AS OF JUNE 30, 2015
OF THE CONDITION AND AFFAIRS OF THE
New York Life Insurance Company
NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869
(Current Period) (Prior Period)

Organized under the Laws of New York, State of Domicile or Port of Entry _____,
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000
Internet Website address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 212-576-8614.....
Statutory Statement Contact E-Mail Address	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	212-447-4272

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS#
Chairman of the Board
and Chief Executive Officer

JOHN YONG KIM#
President
and Chief Investment Officer

CHRISTOPHER OWSLEY BLUNT#
Executive Vice President
and President of the Investments Group

SHEILA KEARNEY DAVIDSON
Executive Vice President,
Chief Legal Officer, and General
Counsel

JOHN THOMAS FLEURANT
Executive Vice President
and Chief Financial Officer

MARK WILLIAM PFAFF#
Executive Vice President
and Head of Agency

PATRICIA BARBARI
Senior Vice President
and General Auditor

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

GEORGE NICHOLS III
Senior Vice President
in charge of the Office of
Governmental Affairs

KATHERINE ROCHE O'BRIEN
Senior Vice President
and Chief Human Resources Officer

JOEL MARTIN STEINBERG
Senior Vice President,
Chief Risk Officer, and Chief Actuary

SUSAN ANN THROPE
Senior Vice President,
Deputy General Counsel, and
Secretary

ROBERT MICHAEL GARDNER
Vice President and Controller

DIRECTORS

BETTY CARRAWAY ALEWINE
MICHELE GROSS BUCK
RALPH DE LA VEGA

MARK LAWRENCE FEIDLER
KENT BENARD FOSTER
CHRISTINA ALBEHDINA GOLD

THEODORE ALEXANDER MATHAS
SIDNEY THOMAS MOSER
THOMAS CLAYTON SCHIEVELBEIN

GERALD BERNARD SMITH
WILLIAM GERALD WALTER

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

JOEL MARTIN STEINBERG
Senior Vice President, Chief Risk Officer,
and Chief Actuary

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

ROBERT MICHAEL GARDNER
Vice President
and Controller

Satesh Singh
Notary Public State of New York
No. 01S16035662
Qualified in Queens County
Commission Expires March 14, 2018

Subscribed and sworn to before me this
5th day of August 2015

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	75,931,947,851		75,931,947,851	73,566,171,663
2. Stocks:				
2.1 Preferred stocks	90,325,699		90,325,699	63,292,070
2.2 Common stocks	9,813,896,254	23,663,485	9,790,232,769	9,563,132,015
3. Mortgage loans on real estate:				
3.1 First liens	11,843,879,673		11,843,879,673	11,261,317,166
3.2 Other than first liens.....	864,728,425		864,728,425	569,741,091
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	269,230,970		269,230,970	269,756,072
4.2 Properties held for the production of income (less \$ encumbrances)	884,791,944		884,791,944	238,836,669
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(55,227,482)), cash equivalents (\$1,197,519,869) and short-term investments (\$517,494,483)	1,659,786,870		1,659,786,870	1,341,353,961
6. Contract loans (including \$ premium notes)	8,977,730,083	2,325,859	8,975,404,224	8,866,326,753
7. Derivatives	933,721,331		933,721,331	891,137,110
8. Other invested assets	12,452,514,947	126,723,258	12,325,791,689	14,030,903,146
9. Receivables for securities	22,004,157		22,004,157	332,058
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	42,073,215		42,073,215	43,396,583
12. Subtotals, cash and invested assets (Lines 1 to 11)	123,786,631,419	152,712,602	123,633,918,817	120,705,696,357
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,039,394,065	1,002	1,039,393,063	1,309,506,057
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	427,369,490	2,991,538	424,377,952	209,579,819
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,594,069,012		1,594,069,012	1,513,440,058
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	18,614,442		18,614,442	55,462,224
16.2 Funds held by or deposited with reinsured companies	4,329,092,129		4,329,092,129	4,365,823,306
16.3 Other amounts receivable under reinsurance contracts	17,585,632		17,585,632	30,507,280
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	62,840,861		62,840,861	70,007,062
18.2 Net deferred tax asset	2,406,117,589	749,317,629	1,656,799,960	1,617,351,442
19. Guaranty funds receivable or on deposit	25,692,824		25,692,824	25,470,521
20. Electronic data processing equipment and software	339,240,281	295,079,407	44,160,874	45,004,244
21. Furniture and equipment, including health care delivery assets (\$)	117,201,181	117,201,181		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	254,530,918		254,530,918	311,765,744
24. Health care (\$) and other amounts receivable	40,017,563	40,017,563		
25. Aggregate write-ins for other than invested assets	4,357,059,605	79,418,034	4,277,641,571	4,198,472,289
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	138,815,457,011	1,436,738,956	137,378,718,055	134,458,086,403
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	12,636,881,915		12,636,881,915	11,808,961,341
28. Total (Lines 26 and 27)	151,452,338,926	1,436,738,956	150,015,599,970	146,267,047,744
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	42,071,850		42,071,850	43,396,583
1102. Derivative receivable	1,365		1,365	
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	42,073,215		42,073,215	43,396,583
2501. Amounts receivable on corporate owned life insurance	3,971,832,654		3,971,832,654	3,890,701,356
2502. Interest in annuity contracts	147,859,888		147,859,888	148,174,398
2503. Collateral assignments	78,819,620		78,819,620	79,360,400
2598. Summary of remaining write-ins for Line 25 from overflow page	158,547,443	79,418,034	79,129,409	80,236,135
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,357,059,605	79,418,034	4,277,641,571	4,198,472,289

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$87,584,372,335 less \$ included in Line 6.3 (including \$470,301,363 Modco Reserve)	87,584,372,335	85,760,865,356
2. Aggregate reserve for accident and health contracts (including \$628,668,025 Modco Reserve)	3,388,882,942	3,308,225,762
3. Liability for deposit-type contracts (including \$ Modco Reserve)	14,310,096,526	13,992,816,786
4. Contract claims:		
4.1 Life	806,012,048	693,232,470
4.2 Accident and health	25,515,399	25,994,839
5. Policyholders' dividends \$33,801,915 and coupons \$ due and unpaid	33,801,915	19,276,660
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$141,000 Modco)	1,640,674,873	1,605,240,058
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$126,746 discount; including \$1,093,546 accident and health premiums	77,504,559	85,799,016
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	56,647,520	
9.3 Other amounts payable on reinsurance, including \$49,426,307 assumed and \$8,812,054 ceded	58,238,361	50,755,591
9.4 Interest Maintenance Reserve	502,184,981	500,479,462
10. Commissions to agents due or accrued-life and annuity contracts \$13,478,690 , accident and health \$2,157,946 and deposit-type contract funds \$	15,636,636	15,461,770
11. Commissions and expense allowances payable on reinsurance assumed	16,989,789	17,586,013
12. General expenses due or accrued	1,088,191,235	1,152,403,299
13. Transfers to Separate Accounts due or accrued (net) (including \$(10,073,989) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(7,747,707)	(12,335,316)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	53,179,647	69,711,906
15.1 Current federal and foreign income taxes, including \$(72,819,482) on realized capital gains (losses)	66,270,370	106,842,225
15.2 Net deferred tax liability		
16. Unearned investment income	1,026,475	1,058,860
17. Amounts withheld or retained by company as agent or trustee	710,875,186	676,414,074
18. Amounts held for agents' account, including \$34,754,412 agents' credit balances	34,754,412	33,579,374
19. Remittances and items not allocated	131,253,759	212,818,683
20. Net adjustment in assets and liabilities due to foreign exchange rates	20,885,679	14,542,019
21. Liability for benefits for employees and agents if not included above	937,679,357	925,091,285
22. Borrowed money \$504,081,618 and interest thereon \$9,552	504,091,170	504,785,464
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,678,716,345	2,437,644,780
24.02 Reinsurance in unauthorized and certified (\$) companies	2,417,625	1,263,115
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	64,146,790	42,909,978
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	372,418,170	418,124,808
24.09 Payable for securities	339,767,981	121,492,159
24.10 Payable for securities lending	581,051,783	553,973,604
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,501,001,047	2,520,769,378
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	118,596,537,208	115,856,823,478
27. From Separate Accounts Statement	12,631,952,320	11,804,231,683
28. Total liabilities (Lines 26 and 27)	131,228,489,528	127,661,055,161
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	1,992,224,961	1,992,023,795
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	16,794,885,481	16,613,968,788
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$4,929,595 in Separate Accounts Statement)	18,787,110,442	18,605,992,583
38. Totals of Lines 29, 30 and 37	18,787,110,442	18,605,992,583
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	150,015,599,970	146,267,047,744
DETAILS OF WRITE-INS		
2501. Unfunded pension obligations for employees and agents	1,138,957,028	1,153,931,996
2502. Derivatives-collateral liability	631,565,975	601,238,151
2503. Special reserves on certain group policies	354,148,240	376,818,115
2598. Summary of remaining write-ins for Line 25 from overflow page	376,329,804	388,781,116
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,501,001,047	2,520,769,378
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	7,080,699,085	6,660,697,456	13,934,117,097
2. Considerations for supplementary contracts with life contingencies	337,032	312,836	1,108,447
3. Net investment income	2,576,801,366	2,519,009,352	5,402,243,487
4. Amortization of Interest Maintenance Reserve (IMR)	57,480,092	47,400,188	119,247,313
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	7,103,853	10,267,780	19,240,876
7. Reserve adjustments on reinsurance ceded	(62,781,313)	(49,663,762)	(87,286,674)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	6,666,765	6,418,173	13,154,741
8.2 Charges and fees for deposit-type contracts	37,297,205	35,327,357	72,085,262
8.3 Aggregate write-ins for miscellaneous income	218,825,552	263,200,997	494,870,836
9. Totals (Lines 1 to 8.3)	9,922,429,637	9,492,970,377	19,968,781,385
10. Death benefits	1,681,125,037	1,713,184,133	3,374,267,933
11. Matured endowments (excluding guaranteed annual pure endowments)	4,415,021	5,969,180	9,872,093
12. Annuity benefits	577,679,171	570,503,916	1,153,936,825
13. Disability benefits and benefits under accident and health contracts	110,813,217	107,813,554	215,788,889
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	2,651,409,846	3,162,393,076	6,360,526,022
16. Group conversions	26,926,848	9,560,340	19,175,489
17. Interest and adjustments on contract or deposit-type contract funds	130,530,368	132,564,182	272,725,870
18. Payments on supplementary contracts with life contingencies	1,573,420	1,346,032	2,518,790
19. Increase in aggregate reserves for life and accident and health contracts	1,761,866,401	1,743,090,244	3,582,415,690
20. Totals (Lines 10 to 19)	6,946,339,329	7,446,424,657	14,991,227,601
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	208,421,195	185,011,822	376,518,928
22. Commissions and expense allowances on reinsurance assumed	34,281,052	35,729,557	70,905,498
23. General insurance expenses	1,006,302,128	882,501,060	1,867,426,607
24. Insurance taxes, licenses and fees, excluding federal income taxes	98,487,154	112,799,209	199,749,977
25. Increase in loading on deferred and uncollected premiums	27,186,903	(920,748)	(7,125,647)
26. Net transfers to or (from) Separate Accounts net of reinsurance	487,274,606	(296,667,257)	(56,358,001)
27. Aggregate write-ins for deductions	(13,150,276)	2,245,268	(38,954,108)
28. Totals (Lines 20 to 27)	8,795,142,091	8,367,123,568	17,403,390,855
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,127,287,546	1,125,846,809	2,565,390,530
30. Dividends to policyholders	877,156,982	790,568,160	1,686,801,218
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	250,130,564	335,278,649	878,589,312
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	8,223,019	48,276,581	(23,172,354)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	241,907,545	287,002,068	901,761,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$25,461,241 (excluding taxes of \$31,869,176 transferred to the IMR)	(25,467,565)	19,474,748	(53,498,466)
35. Net income (Line 33 plus Line 34)	216,439,980	306,476,816	848,263,200
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	18,605,992,583	17,853,770,064	17,853,770,064
37. Net income (Line 35)	216,439,980	306,476,816	848,263,200
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(34,368,296)	450,444,563	763,002,109	1,061,476,453
39. Change in net unrealized foreign exchange capital gain (loss)	(156,205,959)	49,359,564	(6,239,061)
40. Change in net deferred income tax	33,889,348	85,088,042	813,534,873
41. Change in nonadmitted assets	(93,191,351)	(178,824,596)	(579,718,202)
42. Change in liability for reinsurance in unauthorized and certified companies	(1,154,510)	1,604,789	1,680,955
43. Change in reserve on account of change in valuation basis, (increase) or decrease			36,000,000
44. Change in asset valuation reserve	(241,071,565)	(153,316,217)	(19,506,355)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement	199,938	851,237	208,909
48. Change in surplus notes	201,167	201,167	402,333
49. Cumulative effect of changes in accounting principles	4,125,256		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(32,559,008)	111,724,278	(1,403,880,586)
54. Net change in capital and surplus for the year (Lines 37 through 53)	181,117,859	986,167,189	752,222,519
55. Capital and surplus, as of statement date (Lines 36 + 54)	18,787,110,442	18,839,937,253	18,605,992,583
DETAILS OF WRITE-INS			
08.301. Sundries	117,583,982	156,589,305	286,963,572
08.302. Adjustment in funds withheld	101,241,570	106,611,692	207,907,264
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	218,825,552	263,200,997	494,870,836
2701. Interest on benefit plans for employees and agents	12,527,967	18,921,006	32,452,524
2702. Fines, penalties and fees from regulatory authorities	(441,859)	28,342	51,782
2703. Other deductions for reinsurance	(2,566,509)	(845,450)	(8,191,284)
2798. Summary of remaining write-ins for Line 27 from overflow page	(22,669,875)	(15,858,630)	(63,267,130)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(13,150,276)	2,245,268	(38,954,108)
5301. Change in overfunded pension plan asset	81,052,461	47,113,027	(572,389,580)
5302. Change in liability for pension benefits	14,974,968	5,038,384	(723,524,268)
5303. Change in liability for postretirement benefits	14,751,586	13,650,259	(153,207,026)
5398. Summary of remaining write-ins for Line 53 from overflow page	(143,338,023)	45,922,608	45,240,288
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(32,559,008)	111,724,278	(1,403,880,586)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	6,810,976,143	6,364,616,487	13,861,563,608
2. Net investment income	2,613,599,219	2,316,080,812	5,058,814,475
3. Miscellaneous income	170,882,848	202,699,874	383,220,077
4. Total (Lines 1 to 3)	9,595,458,210	8,883,397,173	19,303,598,160
5. Benefit and loss related payments	4,964,545,327	5,482,160,614	11,319,262,014
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	482,409,550	(296,966,314)	(57,843,149)
7. Commissions, expenses paid and aggregate write-ins for deductions	1,346,594,633	1,327,735,007	2,592,723,229
8. Dividends paid to policyholders	827,275,327	756,964,560	1,529,226,865
9. Federal and foreign income taxes paid (recovered) net of \$ 67,077,400 tax on capital gains (losses)	98,959,090	(102,094,106)	(26,649,783)
10. Total (Lines 5 through 9)	7,719,783,927	7,167,799,761	15,356,719,176
11. Net cash from operations (Line 4 minus Line 10)	1,875,674,283	1,715,597,412	3,946,878,984
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	5,415,570,043	4,938,580,621	9,727,230,717
12.2 Stocks	658,048,852	742,015,174	1,546,773,485
12.3 Mortgage loans	929,719,509	725,053,146	1,524,500,037
12.4 Real estate		52,392	52,392
12.5 Other invested assets	11,077,914,919	7,934,156,075	16,169,493,978
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	4,315,061	(5,651,954)	3,986,047
12.7 Miscellaneous proceeds	211,536,492	347,448,216	232,244,353
12.8 Total investment proceeds (Lines 12.1 to 12.7)	18,297,104,876	14,681,653,670	29,204,281,009
13. Cost of investments acquired (long-term only):			
13.1 Bonds	7,503,783,725	6,573,266,825	12,772,259,142
13.2 Stocks	703,714,111	702,741,646	1,355,437,215
13.3 Mortgage loans	1,805,194,847	822,801,614	2,191,814,467
13.4 Real estate	58,045,048	6,385,922	15,987,087
13.5 Other invested assets	9,961,536,779	7,892,938,012	17,422,588,441
13.6 Miscellaneous applications		64,479,038	
13.7 Total investments acquired (Lines 13.1 to 13.6)	20,032,274,510	16,062,613,057	33,758,086,352
14. Net increase (or decrease) in contract loans and premium notes	109,157,104	89,028,188	238,203,238
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,844,326,738)	(1,469,987,575)	(4,792,008,581)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	(687,955)	(398,991,213)	(351,762,888)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	202,134,792	109,238,289	1,364,715,107
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	85,638,527	(128,499,125)	(152,184,691)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	287,085,364	(418,252,049)	860,767,528
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	318,432,909	(172,642,212)	15,637,931
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,341,353,961	1,325,716,030	1,325,716,030
19.2 End of period (Line 18 plus Line 19.1)	1,659,786,870	1,153,073,818	1,341,353,961

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer of other invested assets to real estate	605,115,284		
20.0002. Bond to be announced commitments-purchased/sold	444,534,398	1,856,088,669	2,164,608,746
20.0003. Transfer/exchange of bond investment to bond investment	256,517,421	197,682,022	282,771,421
20.0004. Transfer of other invested assets to affiliated other invested assets	118,964,350		
20.0005. Capitalized interest on bonds/payment in kind	62,225,562	53,211,167	113,300,575
20.0006. Depreciation/amortization on fixed assets	62,197,056		
20.0007. Capitalized interest on affiliated other invested assets	20,647,201	17,694,778	37,655,365
20.0008. Other invested assets stock distribution	16,465,230	5,306,693	13,157,508
20.0009. Exchange/conversion of bond investment to equity investment	13,271,975	7,333,564	11,511,801
20.0010. Low income housing tax credit future commitments	12,926,959		33,752,446

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer of other invested assets to derivatives	8,060,230		
20.0012. Transfer of equity to charitable organizations	1,000,872		15,000,009
20.0013. Capitalized deferred interest on mortgage loans	979,037	2,077,259	4,618,766
20.0014. Merger/spinoff/exchange/conversion/transfer of equity investment to equity investment	565,236	39,160,447	45,135,265
20.0015. Increase/decrease of note payable to affiliated equity investment		75,000,000	75,000,000
20.0016. Transfer of bond investment to affiliated equity investment		2,570,066	2,570,066
20.0017. Transfer of affiliated equity investment to bond investment		2,570,066	2,570,066
20.0018. Transfer of affiliated equity investment to other invested assets			2,368,930,682
20.0019. Dividend reinvestment of equities			5,635,533

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	3,440,606,615	3,241,558,690	6,406,270,630
3. Ordinary individual annuities	19,555,002	44,037,731	65,430,361
4. Credit life (group and individual)			
5. Group life insurance	916,258,486	868,531,645	1,650,291,488
6. Group annuities	2,432,222,751	2,210,751,058	5,172,863,542
7. A & H - group	71,298,552	72,545,254	146,342,359
8. A & H - credit (group and individual)			
9. A & H - other	154,618,104	148,274,188	303,333,979
10. Aggregate of all other lines of business			
11. Subtotal	7,034,559,510	6,585,698,566	13,744,532,359
12. Deposit-type contracts	2,343,224,593	2,038,374,993	4,328,109,049
13. Total	9,377,784,103	8,624,073,559	18,072,641,408
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. The accompanying financial statements of New York Life Insurance Company (“the Company”) have been prepared using accounting practices prescribed by the New York State Department of Financial Services (“NYSDFS”).

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under New York State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company’s net income at June 30, 2015 and December 31, 2014 between NAIC SAP and practices prescribed by the State of New York is shown below:

	2015	2014
Net income (Page 4, Line 35), New York basis	\$ 216,439,980	\$ 848,263,200
State prescribed practices:		
1. NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	1,509,921	3,397,878
2. NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	(571,816)	(1,413,208)
Net income, NAIC SAP	\$ 217,378,085	\$ 850,247,870

A reconciliation of the Company’s capital and surplus at June 30, 2015 and December 31, 2014 between practices prescribed by the State of New York and NAIC SAP is shown below:

	2015	2014
Capital and surplus (Page 3, Line 38), New York basis	\$ 18,787,110,442	\$ 18,605,992,583
State prescribed practices:		
1. NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	106,802,957	105,293,036
2. NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	(42,452,070)	(41,880,254)
Capital and surplus, NAIC SAP	\$ 18,851,461,329	\$ 18,669,405,365

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

B. No change.

C. (1) - (13) No change.

2. Accounting Changes and Corrections of Errors

Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

In December 2014, the NAIC adopted Issue Paper No. 149 on wholly owned single real estate property in limited liability companies, which requires an insurance company to account for single member/single asset real estate held in a limited liability company as a real estate investment as opposed to using the equity method. The guidance became effective January 1, 2015. As a result of the adoption of this guidance, the Company transferred \$583,704,246 of real estate previously held in limited liability companies from other invested assets to real estate, and recorded a change in accounting principle that decreased statutory surplus by \$4,125,256.

Prior Period Correction

The Company discovered an error, dating back to 2004, relating to reserves for its increasing premium term products. The Company had been reserving for these products under NAIC guidelines as opposed to the more conservative New York State guidelines. To correct this error, the Company increased term reserves by \$142,297,758 and recorded a prior period correction that decreased statutory surplus by the same amount.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

The Company does not have any reverse mortgages.

NOTES TO FINANCIAL STATEMENTS

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from internal and external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company did not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
00011#AA1	3,845,120	3,845,119	1	3,845,119	1,529,920	6/30/2015
000112AA0	3,415,649	3,415,647	2	3,415,647	1,981,183	6/30/2015
059469AF3	3,573,810	3,525,472	48,337	3,525,472	3,178,658	6/30/2015
05947US41	3,750,000	300,000	3,450,000	300,000	300,000	6/30/2015
05947US58	4,000,000	280,000	3,720,000	280,000	280,000	6/30/2015
05951KBA0	862,333	848,485	7,341	854,992	849,132	6/30/2015
12627HAK6	2,203,979	2,182,496	21,484	2,182,496	2,140,646	6/30/2015
12628LAJ9	1,419,895	1,402,318	17,578	1,402,318	1,324,758	6/30/2015
225470VG5	2,574,358	2,388,422	185,936	2,388,422	2,475,582	6/30/2015
32051GZR9	3,131,974	3,086,298	38,263	3,093,711	3,108,454	6/30/2015
33883CAC0	6,442,668	6,095,250	347,418	6,095,250	4,803,750	6/30/2015
3622ELAG1	2,058,469	2,028,069	30,399	2,028,069	1,912,661	6/30/2015
3622EUAF3	1,092,939	1,060,513	32,426	1,060,513	1,043,552	6/30/2015
466247ZQ9	5,007,448	4,702,511	304,936	4,702,511	4,874,617	6/30/2015
46627MEA1	1,331,178	1,226,384	104,794	1,226,384	1,321,335	6/30/2015
46630MAG7	434,279	429,128	5,151	429,128	429,075	6/30/2015
61749EAH0	1,576,302	1,570,887	5,415	1,570,887	1,527,612	6/30/2015
69336QAL6	4,821,488	4,723,095	98,393	4,723,095	4,073,173	6/30/2015
69336RAK6	219,478	60,130	159,348	60,130	133,232	6/30/2015
81375WHK5	5,425,358	4,118,925	1,306,432	4,118,925	4,022,688	6/30/2015
86359DQR1	2,298,447	2,253,768	1	2,298,447	2,138,719	6/30/2015
93935YAA8	1,243,284	1,243,283	1	1,243,283	1,213,825	6/30/2015
94983UAB3	2,926,359	2,587,039	331,581	2,594,778	2,809,169	6/30/2015
059469AF3	3,729,060	3,714,124	14,936	3,714,124	3,347,768	3/31/2015
05947US66	245,431	240,000	5,431	240,000	240,000	3/31/2015
05951KAZ6	190,918	186,374	3,558	187,360	180,425	3/31/2015
05951KBA0	3,666,679	3,588,157	60,186	3,606,493	3,616,075	3/31/2015
12489WNN0	1,260,153	1,253,580	6,573	1,253,580	1,244,910	3/31/2015
12544TAH7	3,704,298	3,590,569	104,806	3,599,493	3,670,249	3/31/2015
12566VAN2	9,328,128	9,121,099	189,883	9,138,244	9,304,883	3/31/2015
12668AYL3	9,325,047	9,079,401	223,234	9,101,813	9,514,339	3/31/2015
15132ELF3	1,079,801	1,036,369	43,432	1,036,369	940,980	3/31/2015
16163HAG6	7,482,518	7,136,407	328,332	7,154,188	7,390,138	3/31/2015
225470A86	4,245,553	4,071,821	173,732	4,071,821	4,024,690	3/31/2015
251511AC5	2,520,197	2,493,173	14,380	2,505,817	2,570,434	3/31/2015
251511AF8	4,051,471	4,008,395	22,514	4,028,958	4,058,095	3/31/2015
251513AV9	385,875	375,162	7,914	377,961	368,181	3/31/2015
251513BC0	1,801,730	1,750,432	37,959	1,763,770	1,719,968	3/31/2015
32051GZR9	9,206,946	8,902,188	270,580	8,936,366	9,090,169	3/31/2015
3622EUAF3	1,129,971	1,118,900	11,071	1,118,900	1,095,477	3/31/2015
46630MAG7	444,398	443,139	1,259	443,139	437,723	3/31/2015
55265K4X4	80,681	65,006	15,675	65,006	73,209	3/31/2015
69336RCY4	9,594	8,527	1,067	8,527	4	3/31/2015
69337GAL7	2,610,929	2,470,352	139,994	2,470,935	2,341,148	3/31/2015
69337VAE0	2,200,623	2,200,305	319	2,200,305	1,794,311	3/31/2015
76110HS34	2,719,002	2,701,901	17,101	2,701,901	2,606,502	3/31/2015
76114QAC9	7,353,220	7,119,732	229,676	7,123,544	7,254,400	3/31/2015
83743SAA4	437,670	335,073	102,597	335,073	360,960	3/31/2015
Subtotal- General Account	XXX	XXX	12,241,446	XXX	XXX	

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR (continued)						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
Guaranteed Separate Accounts						
059469AF3	3,226,144	3,182,500	43,647	3,182,500	2,871,046	6/30/2015
073880AG1	2,610,712	2,520,268	90,444	2,520,268	2,591,587	6/30/2015
12627HAK6	2,196,376	2,175,224	21,152	2,175,224	2,140,646	6/30/2015
12628KAF9	2,081,456	2,081,455	1	2,081,455	2,062,427	6/30/2015
12628LAJ9	1,893,193	1,869,757	23,437	1,869,757	1,766,344	6/30/2015
32056JAG9	946,653	811,042	99,485	847,169	845,896	6/30/2015
3622ELAG1	2,113,073	2,081,982	31,091	2,081,982	1,960,095	6/30/2015
46630MAG7	1,737,114	1,716,510	20,604	1,716,510	1,716,299	6/30/2015
61749EAH0	840,694	837,807	2,888	837,807	814,726	6/30/2015
61751DAE4	219,506	211,830	7,675	211,830	213,674	6/30/2015
86361PAF3	1,066,513	1,057,359	9,154	1,057,359	989,792	6/30/2015
94983UAB3	390,184	345,459	43,691	346,493	374,556	6/30/2015
059469AF3	3,366,398	3,352,837	13,561	3,352,837	3,023,790	3/31/2015
05951KAZ6	954,590	931,869	17,791	936,799	902,125	3/31/2015
073875AN6	1,465,260	1,446,503	18,757	1,446,503	1,378,445	3/31/2015
251511AC5	1,591,703	1,574,636	9,082	1,582,621	1,623,432	3/31/2015
32052MAA9	52,726	52,279	447	52,279	52,480	3/31/2015
46630MAG7	1,777,591	1,772,555	5,036	1,772,555	1,750,893	3/31/2015
61751DAE4	225,677	223,443	2,234	223,443	220,196	3/31/2015
863579UU0	1,049,705	1,029,884	17,986	1,031,719	1,030,698	3/31/2015
933636AC6	1,210,374	1,109,863	97,067	1,113,308	1,172,447	3/31/2015
Subtotal- Guaranteed Separate Accounts	XXX	XXX	575,230	XXX	XXX	
Grand Total	XXX	XXX	\$ 12,816,676	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company’s gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of June 30, 2015:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 3,967,009,624	\$ 68,946,959	\$ 1,815,078,133	\$ 116,540,813	\$ 5,782,087,757	\$ 185,487,772
Guaranteed Separate Accounts	30,683,092	186,322	15,336,531	590,017	46,019,623	776,339
Total	<u>\$ 3,997,692,716</u>	<u>\$ 69,133,281</u>	<u>\$ 1,830,414,664</u>	<u>\$ 117,130,830</u>	<u>\$ 5,828,107,380</u>	<u>\$ 186,264,111</u>

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company’s ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities (“RMBS”) portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company’s RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company’s ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change
- (4) - (7) No change.

NOTES TO FINANCIAL STATEMENTS

F. Real Estate

No change.

G. Investment in Low Income Housing Tax Credits (“LIHTC”)

No change.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

No change.

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

7. Investment Income

A. No change.

B. No change.

8. Derivative Instruments

A – F. No change.

9. Income Taxes

A – G. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A – C. On September 22, 2014, New York Life Investment Management Holdings, LLC (“NYL Investments”) entered into a credit agreement with Cordius, a subsidiary of NYL Investments (which is a wholly-owned subsidiary of the Company), under which NYL Investments agreed to make loans to Cordius in an amount up to, but not exceeding, €50,000,000. Effective May 1, 2015, the Company entered into an assignment and assumption agreement with NYL Investments under which the Company assumed all rights and obligations as lender under the credit agreement with Cordius. At June 30, 2015, the Company had outstanding loans receivable from Cordius of \$56,252,629.

D – L. No change.

11. Debt

A. No change.

B. Federal Home Loan Bank (“FHLB”) Agreements

- (1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY’s recovery on the collateral is limited to the amount of the Company’s liability to the FHLB of NY. The tables below indicate the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

NOTES TO FINANCIAL STATEMENTS

- (2) FHLB of NY Capital Stock
- a. Amount of FHLB of NY capital stock held, in aggregate, is as follow s:
1. Current Year

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership stock - Class A	\$ -	\$ -	\$ -
Membership stock - Class B	38,244,200	38,244,200	-
Activity stock	60,750,000	60,750,000	-
Excess stock	-	-	-
Aggregate total	\$ 98,994,200	\$ 98,994,200	\$ -
Actual or estimated borrow ing capacity as determined by the insurer	\$ 6,919,728,216	\$ 6,919,728,216	\$ -

2. Prior Year

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership stock - Class A	\$ -	\$ -	\$ -
Membership stock - Class B	38,134,000	38,134,000	-
Activity stock	72,000,000	72,000,000	-
Excess stock	-	-	-
Aggregate total	\$ 110,134,000	\$ 110,134,000	\$ -
Actual or estimated borrow ing capacity as determined by the insurer	\$ 6,759,378,783	\$ 6,759,378,783	\$ -

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

- b. Membership stock (Class A and B) eligible for redemption is as follows:

	Current Year Total	Not Eligible For Redemption	Less Than 6 Months	Less Than 1 Year	1 To Less Than 3 Years	3 to 5 Years
Membership stock						
Class A	\$ -	-	-	-	-	\$ -
Class B	\$ 38,244,200	-	-	-	-	\$ 38,244,200

- (3) Collateral pledged to FHLB of NY

- a. Amount pledged as collateral as of reporting date is as follow s:

	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 2,480,119,919	\$ 2,255,907,120	\$ 1,350,913,801
2. Current year general account	\$ 2,480,119,919	\$ 2,255,907,120	\$ 1,350,913,801
3. Current year separate accounts	\$ -	\$ -	\$ -
4. Prior year total general and separate accounts	\$ 2,762,801,368	\$ 2,518,856,394	\$ 1,600,915,480

- b. Maximum amount of collateral pledged during reporting period is as follow s:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 2,737,360,865	\$ 2,467,343,442	\$ 1,601,003,570
2. Current year general account	\$ 2,737,360,865	\$ 2,467,343,442	\$ 1,601,003,570
3. Current year separate accounts	\$ -	\$ -	\$ -
4. Prior year total general and separate accounts	\$ 3,222,195,394	\$ 2,927,264,642	\$ 1,451,432,985

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follow s:

1. Current Year

	1	2	3	4
				Funding Agreements Reserves Established
	Total 2+3	General Account	Separate Accounts	
Debt	\$ -	\$ -	\$ -	\$ -
Funding agreements	1,350,913,801	1,350,913,801	-	1,350,913,801
Other	-	-	-	-
Aggregate total	\$ 1,350,913,801	\$ 1,350,913,801	\$ -	\$ 1,350,913,801

2. Prior Year

	1	2	3	4
				Funding Agreements Reserves Established
	Total 2+3	General Account	Separate Accounts	
Debt	\$ -	\$ -	\$ -	\$ -
Funding agreements	1,600,915,480	1,600,915,480	-	1,600,915,480
Other	-	-	-	-
Aggregate total	\$ 1,600,915,480	\$ 1,600,915,480	\$ -	\$ 1,600,915,480

b. Maximum amount borrow ed during current reporting period is as follow s:

	1	2	3
	Total 2+3	General Account	Separate Accounts
Debt	\$ -	\$ -	\$ -
Funding agreements	1,601,050,953	1,601,050,953	-
Other	-	-	-
Aggregate total	\$ 1,601,050,953	\$ 1,601,050,953	\$ -

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	N/A
Funding agreements	NO
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) – (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	June 30, 2015	December 31, 2014	June 30, 2015	December 31, 2014
Service cost	\$ 85,821,838	\$ 133,689,639	\$ 16,791,250	\$ 29,252,420
Interest cost	154,366,324	290,362,884	34,344,158	73,269,445
Expected return on plan assets	(210,671,964)	(370,952,400)	(20,498,586)	(38,899,215)
Gains and losses	92,271,232	90,320,684	8,052,186	10,721,661
Prior service cost or credit	(915,809)	(1,688,311)	(4,831,537)	(9,663,073)
Nonvested prior service cost or credit	4,672,006	15,670,447	11,530,937	26,241,929
Net periodic benefit cost	\$ 125,543,627	\$ 157,402,943	\$ 45,388,408	\$ 90,923,167

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$42,879,785 and \$16,698,520, respectively, were billed to subsidiaries for the six months ended June 30, 2015. Pension and postretirement costs of \$54,171,080 and \$35,617,067, respectively, were billed to subsidiaries for the year ended December 31, 2014.

	Postemployment Benefits	
	June 30, 2015	December 31, 2014
Service cost	N/A	N/A
Interest cost	N/A	N/A
Gains and losses	N/A	N/A
Change in benefit obligation	57,000	(3,385,000)
Benefits paid	3,143,000	3,629,404
Net periodic benefit cost	\$ 3,200,000	\$ 244,404

NOTES TO FINANCIAL STATEMENTS

(5) – (21) No change.

B – I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

(1) – (13) No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company’s investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company’s yield on its investment portfolio.
- (2) The details of the Company’s wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended June 30, 2015 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	-	\$ -	\$ -	\$ -
Bonds	NAIC 4	23	326,301	333,312	(7,011)
Bonds	NAIC 5	-	-	-	-
Bonds	NAIC 6	-	-	-	-
		23	\$ 326,301	\$ 333,312	\$ (7,011)

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

- A. The Company’s financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value

NOTES TO FINANCIAL STATEMENTS

hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management’s own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company’s understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value as of June 30, 2015:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a. Assets at fair value				
1. Preferred stocks				
Non-redeemable preferred stocks	\$ -	\$ 1,921,158	\$ 987,154	\$ 2,908,312
Total preferred stocks	-	1,921,158	987,154	2,908,312
2. Bonds				
U.S. corporate	-	18,196,102	13,652	18,209,754
Non-agency residential mortgage-backed securities	-	2,138,723	-	2,138,723
Non-agency commercial mortgage-backed securities	-	10,844,569	3,980,000	14,824,569
Non-agency asset-backed securities	-	-	23,463,669	23,463,669
Total bonds	-	31,179,394	27,457,321	58,636,715
3. Common stocks	1,397,747,959	-	104,415,582	1,502,163,541
4. Derivative assets				
Interest rate swaps	-	477,585,894	-	477,585,894
Foreign currency swaps	-	290,389,786	-	290,389,786
Swaptions	-	42,686,145	-	42,686,145
Foreign currency forwards	-	23,218,324	-	23,218,324
Corridor options	-	14,446,508	-	14,446,508
Interest rate caps	-	1,161,982	-	1,161,982
Futures	71,670	-	-	71,670
Total derivative assets	71,670	849,488,639	-	849,560,309
5. Separate accounts assets	2,983,528,469	4,894,311,015	857,902,344	8,735,741,828
Total assets at fair value	\$ 4,381,348,098	\$ 5,776,900,206	\$ 990,762,401	\$ 11,149,010,705
b. Liabilities at fair value				
1. Derivative liabilities				
Interest rate swaps	\$ -	\$ 159,829,403	\$ -	\$ 159,829,403
Foreign currency swaps	-	121,787,126	-	121,787,126
Inflation swaps	-	52,962,164	-	52,962,164
Foreign currency forwards	-	1,077,867	-	1,077,867
Futures	1,594	-	-	1,594
Total derivative liabilities	1,594	335,656,560	-	335,658,154
2. Separate accounts liabilities - derivatives ¹	7,750	-	-	7,750
Total liabilities at fair value	\$ 9,344	\$ 335,656,560	\$ -	\$ 335,665,904

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Statutory Financial Statement.

NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended June 30, 2015:

	Balance at 3/31/2015	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 6/30/2015
Non-redeemable preferred stocks	\$ 987,154	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 987,154
Bonds:										
U.S. corporate	13,117	-	-	-	535	-	-	-	-	13,652
Non-agency commercial mortgage-backed securities	3,900,000	-	-	(967)	80,967	-	-	-	-	3,980,000
Non-agency asset-backed securities	24,308,469	-	-	-	747,921	-	-	-	(1,592,721)	23,463,669
Total bonds	28,221,586	-	-	(967)	829,423	-	-	-	(1,592,721)	27,457,321
Common stocks	104,028,729	-	(201,240)	(2,976)	100,982	490,087	-	-	-	104,415,582
Separate accounts assets ¹	790,647,263	39,443,424	-	18,583,678	(305,565)	45,076,984	-	(35,527,588)	(15,852)	857,902,344
Total	\$923,884,732	\$39,443,424	\$ (201,240)	\$ 18,579,735	\$ 624,840	\$ 45,567,071	\$ -	\$ (35,527,588)	\$ (1,608,573)	\$ 990,762,401

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company's policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the three months ended June 30, 2015, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, change in the security's measurement or changes in redemption restrictions of certain separate account investments.

Transfers into Level 3 totaled \$39,443,424 for the three months ended June 30, 2015 and were primarily the result of changes in the redemption period of some of the limited partnerships and hedge funds in which the separate accounts invest. Transfers out of Level 3 totaled \$201,240 for the three months ended June 30, 2015 and consisted of securities that moved from Level 3 to Level 1.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At June 30, 2015, the Company did not challenge the price it received from third-party pricing services on securities.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

NOTES TO FINANCIAL STATEMENTS

Level 1 measurements

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash, exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value (“NAV”). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore the fair values of these investments have been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

Level 2 measurements

Preferred stocks

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use a discounted cash flow model or a market approach to arrive at the security's fair value.

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use a discounted cash-flow model or a market approach. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives

The fair value of derivative instruments is generally derived using valuation models. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Separate accounts assets

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).

NOTES TO FINANCIAL STATEMENTS

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at June 30, 2015. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 81,772,362,168	\$ 75,931,947,851	\$ -	\$ 80,086,315,151	\$ 1,686,047,017	\$ -
Preferred stocks	103,418,861	90,325,699	-	90,987,491	12,431,370	-
Common stocks	1,502,163,538	1,502,163,540	1,397,747,956	-	104,415,582	-
Mortgage loans	13,355,630,000	12,708,608,098	-	-	13,355,630,000	-
Cash, cash equivalents and short-term investments	1,659,786,870	1,659,786,870	44,709,649	1,615,077,221	-	-
Derivatives	996,973,013	933,721,331	71,670	996,901,343	-	-
Other invested assets ¹	3,167,691,265	3,294,126,405	48,795	516,166,925	2,651,475,545	-
Derivatives collateral	42,071,850	42,071,850	-	42,071,850	-	-
Investment income due and accrued	1,039,393,063	1,039,393,063	-	1,039,393,063	-	-
Separate accounts assets	12,655,814,793	12,636,881,915	2,983,528,469	8,782,111,391	890,174,933	-
Total assets	\$ 116,295,305,421	109,839,026,622	\$ 4,426,106,539	\$ 93,169,024,435	\$ 18,700,174,447	\$ -
Liabilities:						
Deposit fund contracts:						
Funding agreements	\$ 13,792,841,407	\$ 12,569,863,909	\$ -	\$ -	\$ 13,792,841,407	\$ -
Annuities certain	91,965,794	91,744,203	-	-	91,965,794	-
Dividends accumulations and other deposit funds	1,355,666,676	1,355,666,676	-	-	1,355,666,676	-
Supplementary contracts	162,553,779	162,553,779	-	-	162,553,779	-
Continued interest accounts	130,267,960	130,267,960	-	130,267,960	-	-
Premiums paid in advance	77,504,559	77,504,559	-	77,504,559	-	-
Derivatives	374,866,411	372,418,170	1,594	374,864,817	-	-
Derivatives - collateral	631,565,975	631,565,975	-	631,565,975	-	-
Borrow ed money	504,091,170	504,091,170	-	504,091,170	-	-
Amounts payable under securities lending	581,051,783	581,051,783	-	581,051,783	-	-
Separate accounts liabilities - derivatives	7,750	7,750	7,750	-	-	-
Separate accounts liabilities - deposit type contracts	1,448,682,026	1,448,682,026	-	1,448,682,026	-	-
Total liabilities	\$ 19,151,065,290	\$ 17,925,417,960	\$ 9,344	\$ 3,748,028,290	\$ 15,403,027,656	\$ -

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

NOTES TO FINANCIAL STATEMENTS

Mortgage loans

The estimated fair value of mortgage loans is determined based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management’s judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash equivalents and investment income due and accrued is presumed to approximate fair value.

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of loans receivable from Madison Capital Funding LLC (“MCF”) and NYL Investments, LIHTC investments and investments in mortgage loan funds. The fair value of the loan receivable from NYL Investments is based on a discounted cash flow calculation using a market yield based on comparable public data and therefore, classified as Level 2. The fair value of the MCF loans and the LIHTC investments is based on a discounted cash flow calculation using a discount rate that is determined internally (see Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on the MCF and NYL Investments loans and Note 5 – Investments, for details on LIHTC investments). The fair value of investments in mortgage loan funds is determined based on the same methodology described above under Mortgage loans. For certain other investments included in this line, carrying value is deemed to approximate fair value.

Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership’s NAV. The valuation of the hedge funds is based upon the hedge funds’ latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, dividend accumulations, continued interest accounts and supplemental contracts, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of June 30, 2015.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities – deposit-type contracts

For deposit-type contracts, which are funding agreements, the carrying value of the liability approximates fair value.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

21. Other Items

A. Extraordinary Items

Not applicable.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures and Unusual Items

No change.

NOTES TO FINANCIAL STATEMENTS

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

22. Events Subsequent

On December 23, 2014, the Company agreed to enter into a reinsurance transaction with John Hancock Life Insurance Company (U.S.A.) ("John Hancock"), an affiliate of Manulife Financial Corporation, in which the Company will reinsure, through a 100 percent coinsurance agreement, John Hancock's closed block comprised primarily of participating whole life insurance. In connection with this agreement, the Company has agreed to cede back 40 percent of the business to John Hancock through a coinsurance with funds withheld agreement. The transaction closed on July 1, 2015, and will reduce statutory surplus by approximately \$600,000,000.

As of August 12, 2015, the date the financial statements were available to be issued, there have been no events, other than the item described above, occurring subsequent to the close of the Company's books or accounts for the accompanying financial statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the Affordable Care Act ("ACA")

(1) As of June 30, 2015, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the six months ended June 30, 2015 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At June 30, 2015, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$2,646.

c. Temporary ACA Risk Corridors Program

Not applicable.

NOTES TO FINANCIAL STATEMENTS

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance as of June 30, 2015 is as follows:

		Differences				Adjustments		Unsettled Balances as of the Reporting Date	
Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Prior Year Accrued Less Payments (Col 1 -3)	Prior Year Accrued Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)
1	2	3	4	5	6	7	8	9	10
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable (Payable)
b. Transitional ACA reinsurance program									
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)									
\$ -	\$ 2,961	\$ -	\$ -	\$ -	\$ 2,961	\$ -	\$ (315)	A	\$ - \$ 2,646
d. Total for ACA risk-sharing provisions									
\$ -	\$ 2,961	\$ -	\$ -	\$ -	\$ 2,961	\$ -	\$ (315)		\$ - \$ 2,646

Explanation of Adjustments:

A. 5 covered lives were removed during 2015.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2014 were \$1,348,057,071. As of June 30, 2015, \$82,624,984 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,147,833,624 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$117,598,463 favorable prior-year development from December 31, 2014 to June 30, 2015. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Premium and Annuity Considerations Deferred and Uncollected

No change.

34. Separate Accounts

A. Separate Account Activity

No change.

B. General Nature and Characteristics of Separate Account Business

No change.

C. Reconciliation of Net Transfers to (from) Separate Accounts

No change.

35. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
All changes to New York Life's organizational chart made during the second quarter of 2015 have been made in the ordinary course of New York Life's business activities.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/08/2011
- 6.4

By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Parsippany, NJ				YES
Eagle Strategies, LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Institutional Capital LLC	Chicago, IL				YES
GoldPoint Partners LLC	New York, NY				YES
Cornerstone Capital Management Holdings LLC	New York, NY				YES
NYLIM Service Company LLC	Parsippany, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
MCF Capital Management LLC	Chicago, IL				YES
Cornerstone Capital Management LLC	Minneapolis, MN				YES
NYL Investors LLC	New York, NY				YES

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$1,140,698,891
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ 8,203,801,528 | \$ 8,311,732,713 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ 9,156,882,029 | \$ 7,365,741,647 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 17,360,683,557 | \$ 15,677,474,360 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [X] No []

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

591,897,997
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

591,750,413
- 16.3

Total payable for securities lending reported on the liability page.

\$

581,051,783

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	4 Metro Tech Center – 16th Fl., Brooklyn, NY 11201
The Bank of New York Mellon	One Wall Street, New York, NY 10286
RBC Dexia Investor Services Trust	155 Wellington Street West, 7th Floor, Toronto, ON M5V 3L3
The Northern Trust Company	50 S LaSalle Street, 2nd Floor, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ☐ No ☒

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107149	Institutional Capital LLC	225 West Wacker Drive, Suite 2400, Chicago, IL 60606
107717	MacKay Shields LLC	9 West 57th Street, New York, NY 10019
148500	Cornerstone Capital Management Holdings LLC	1180 Avenue of the Americas, New York, NY 10036-8401
109591	New York Life Investment Management LLC	51 Madison Avenue, New York, NY 10010
116776	GoldPoint Partners LLC	51 Madison Avenue, New York, NY 10010
109247	Private Advisors, L.L.C.	1800 Bayberry Court, Suite 300, Richmond, VA 23226
158808	MCF Capital Management LLC	30 Southwacker Drive, Suite 3700, Chicago, IL 60606
169553	NYL Investors LLC	51 Madison Avenue, New York, NY 10010

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes ☐ No ☒

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:
-Filings for which we have not yet received the required documentation necessary for submission to the SVO: 13 securities.
-Filings that have been submitted but not yet rated by the SVO: 19 securities.

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

13,034,266

1.13

Commercial Mortgages

\$

12,650,484,850

1.14

Total Mortgages in Good Standing

\$

12,663,519,116

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

583,551

1.43

Commercial Mortgages

\$

44,505,431

1.44

Total Mortgages in Process of Foreclosure

\$

45,088,982

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

12,708,608,098

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

74.516 %

2.2

A&H cost containment percent

0.000 %

2.3

A&H expense percent excluding cost containment expenses

24.226 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	42,042,977	654,989	3,299,882	5,518,267	51,516,115	
2.	Alaska	AK	L	21,996,238	80,724	1,053,833	588,970	23,719,765	
3.	Arizona	AZ	L	42,230,044	732,022	3,590,197	8,517,721	55,069,984	
4.	Arkansas	AR	L	23,466,888	101,966	1,654,723	378,956	25,602,533	
5.	California	CA	L	465,163,642	9,136,447	27,975,815	114,466,559	616,742,463	
6.	Colorado	CO	L	48,168,368	10,320,849	3,516,906	(4,770,017)	57,236,106	
7.	Connecticut	CT	L	36,130,524	1,524,037	2,108,675	49,062,065	88,825,301	
8.	Delaware	DE	L	8,981,487	177,291,165	487,243	(119,370)	186,640,525	2,330,443,234
9.	District of Columbia	DC	L	6,408,478	3,079,118	525,635	10,182,655	20,195,886	
10.	Florida	FL	L	146,040,240	2,642,170	10,501,917	7,271,242	166,455,569	
11.	Georgia	GA	L	84,729,728	140,056	4,417,054	88,172,424	177,459,262	
12.	Hawaii	HI	L	19,581,979	25,577	1,786,752	16,784,195	38,178,503	
13.	Idaho	ID	L	10,302,155	190,346	971,002	(3,766)	11,459,737	
14.	Illinois	IL	L	109,469,247	2,120,776	5,909,151	45,758,396	163,257,570	
15.	Indiana	IN	L	29,082,686	1,072,093	1,402,721	11,511,826	43,069,326	
16.	Iowa	IA	L	36,194,902	5,590	3,724,620	1,085,270	41,010,382	
17.	Kansas	KS	L	27,705,117	240,190	2,533,698	(311,479)	30,167,526	
18.	Kentucky	KY	L	30,986,419	605,063	2,354,571	36,870,774	70,816,827	
19.	Louisiana	LA	L	81,868,978	299,066	4,863,036	(198,048)	86,833,032	
20.	Maine	ME	L	8,103,892	101,699	996,850	1,352,045	10,554,486	
21.	Maryland	MD	L	72,138,078	15,178,507	5,183,865	2,525,233	95,025,683	
22.	Massachusetts	MA	L	89,201,389	375,112	5,289,066	99,966,704	194,832,271	
23.	Michigan	MI	L	52,656,330	40,880	3,202,078	26,816,192	82,715,480	
24.	Minnesota	MN	L	31,903,353	745,354	2,219,144	1,391,951	36,259,802	
25.	Mississippi	MS	L	26,021,000	23,237	2,177,276		28,221,513	
26.	Missouri	MO	L	41,122,408	306,787	3,613,024	9,096,768	54,138,987	(16,177)
27.	Montana	MT	L	13,042,741	73,312	1,030,351	(27,956)	14,118,448	
28.	Nebraska	NE	L	17,383,360	57,209	1,877,105	(10,284)	19,307,390	
29.	Nevada	NV	L	27,421,893	5,298,000	1,433,861	(5,046,901)	29,106,853	
30.	New Hampshire	NH	L	13,497,070	38,001	1,012,853	(359,142)	14,188,782	
31.	New Jersey	NJ	L	128,629,983	411,983	7,176,231	13,670,162	149,888,359	
32.	New Mexico	NM	L	19,712,226	341,473	1,407,225	(1,226)	21,459,698	1,300,000
33.	New York	NY	L	411,547,745	10,627,947	35,065,471	1,175,139,160	1,632,380,323	(2,502,464)
34.	North Carolina	NC	L	70,199,558	397,563	4,475,316	45,907,649	120,980,086	
35.	North Dakota	ND	L	9,495,674	4,026	697,439	11,008	10,208,147	
36.	Ohio	OH	L	77,362,814	1,481,037	6,018,537	6,628,673	91,491,061	14,000,000
37.	Oklahoma	OK	L	33,237,504	309,029	2,827,356	35,248,256	71,622,145	
38.	Oregon	OR	L	22,334,733	399,541	2,137,418	249,502,004	274,373,696	
39.	Pennsylvania	PA	L	112,807,180	824,489	7,674,242	21,604,302	142,910,213	
40.	Rhode Island	RI	L	9,193,395	5,107	517,566	1,317,364	11,033,432	
41.	South Carolina	SC	L	45,157,561	1,117,605	2,998,034	2,458,258	51,731,458	
42.	South Dakota	SD	L	20,799,229	56,315	2,119,532	2,096,609	25,071,685	
43.	Tennessee	TN	L	39,602,739	337,511	3,284,734	9,309,150	52,534,134	
44.	Texas	TX	L	241,732,964	544,319	15,583,549	60,274,939	318,135,771	
45.	Utah	UT	L	19,529,801	606,774	1,054,486	154,376	21,345,437	
46.	Vermont	VT	L	7,940,238	3,079	550,907	3,383,482	11,877,706	
47.	Virginia	VA	L	89,953,192	2,403,193	7,497,692	12,040,055	111,894,132	
48.	Washington	WA	L	69,654,343	872,465	5,592,057	18,755,941	94,874,806	
49.	West Virginia	WV	L	13,724,931	113,137	690,223	(247)	14,528,044	
50.	Wisconsin	WI	L	30,037,442	1,180,048	2,275,864	12,872,217	46,365,571	
51.	Wyoming	WY	L	15,400,327	61,562	803,976	(9,356)	16,256,509	
52.	American Samoa	AS	N						
53.	Guam	GU	L	357,663		2,514		360,177	
54.	Puerto Rico	PR	L	1,406,004	23,194	199,061		1,628,259	
55.	U.S. Virgin Islands	VI	L	1,898,338		12,806		1,911,144	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	L	19,656,735		112,319		19,769,054	
58.	Aggregate Other Aliens	OT	XXX	14,086,572	116,186	120,249		14,323,007	
59.	Subtotal	(a)	54	3,188,500,502	254,737,925	221,607,708	2,196,834,026	5,861,680,161	2,343,224,593
90.	Reporting entity contributions for employee benefits plans	XXX		7,122				7,122	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		703,433,096	204,545			703,637,641	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		23,591,769		4,034,764		27,626,533	
94.	Aggregate or other amounts not allocable by State	XXX		306,658,990				306,658,990	
95.	Totals (Direct Business)	XXX		4,222,191,479	254,942,470	225,642,472	2,196,834,026	6,899,610,447	2,343,224,593
96.	Plus Reinsurance Assumed	XXX		99,781,833				99,781,833	
97.	Totals (All Business)	XXX		4,321,973,312	254,942,470	225,642,472	2,196,834,026	6,999,392,280	2,343,224,593
98.	Less Reinsurance Ceded	XXX		166,375,118		22,378,052		188,753,170	
99.	Totals (All Business) less Reinsurance Ceded	XXX		4,155,598,194	254,942,470	203,264,420	2,196,834,026	6,810,639,110	2,343,224,593
DETAILS OF WRITE-INS									
58001.	MEX Mexico	XXX		244,204		102		244,306	
58002.	PHL Philippine Islands	XXX		9,348		44		9,392	
58003.	Other	XXX		13,833,020	116,186	120,103		14,069,309	
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		14,086,572	116,186	120,249		14,323,007	
9401.	Paid-up Additions Applied as Credits	XXX		302,437,215				302,437,215	
9402.	Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		4,221,775				4,221,775	
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		306,658,990				306,658,990	

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)
New York Life Investment Management Holdings LLC (See page 12.3 for entity's org chart)(52-2206685)(DE)
NYLife Real Estate Holdings LLC (See page 12.7 for entity's org chart)(DE)
Samsung US Dynamic Asset Allocation Securities Feeder Investment Trust H (ROK)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
Biris Holdings LLC (DE)
NYL Investors LLC (DE)(46-4293486)
 New York Life Investment Management (U.K.) Ltd. (GBR)
New York Life Short Term Fund (NY)
NYL Wind Investments LLC (DE)
PTC Acquisitions, LLC (DE)
NYMH-Farmingdale, NY LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
NYMH-Attleboro MA, LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007 LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)

SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (CYM)
NYLIM Flatiron CLO 2005-1 Ltd. (CYM)
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2007-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2011-1 Ltd. (CYM)
Flatiron CLO 2012-1 Ltd. (CYM)
Flatiron CLO 2013-1 Ltd. (CYM)
Flatiron CLO 2014-1 Ltd. (CYM)
Flatiron CLO 16 Ltd. (CYM)
Flatiron CLO 2015-1 Ltd. (CYM)
Stratford CDO 2001-1 Ltd. (CYM)
Silverado CLO 2006-II Limited (CYM)
 Silverado 2006-II Equity Holdings LLC, Series A (CYM)
New York Life Funding (CYM)
New York Life Global Funding (DE)
Martingale Road LLC (DE)
UFI-NOR Federal Receivables (NY)
Government Energy Savings Trust 2003-A (NY)
NYL Equipment Issuance Trust (DE)
NYLARC Holding Company Inc. (86-0742726)(AZ)
 New York Life Agents Reinsurance Company (86-0742727)(68723)(AZ)
Cumberland Condominium Association, Inc. (TN)
MainStay ICAP Global Fund (DE)
MainStay New York Tax Free Opportunities Fund (DE)
MainStay California Tax Free Opportunities Fund (DE)
Candriam Balanced Asset Alloc (LUX)
Candriam L Defensive Asset Fund (LUX)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND AEGEAN MA LLC (DE)
REEP-IND LYMAN MA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-OFC Drakes Landing CA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Chandler AZ LLC
REEP-MF Verde NC LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-IND Chino CA LLC (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 CT 611 W. JOHNSON AVE LLC (DE)
 CT 550 RESEARCH PKWY LLC (DE)
 CT 160 CORPORATE COURT LLC (DE)
 NJ 663 E. CRESCENT AVE LLC (DE)
 NJ 1881 ROUTE 46 LLC (DE)
 PA 180 KOST RD LLC (DE)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, L.P. (DE)
 MNCVAD-IND Greenwood CA LLC (DE)
 MNCVAD-IND Concourse CA LLC (DE)
 MNCVAD-IND Norris Canyon CA LLC (DE)
 MNCVAD-CP Norris Canyon LLC (DE)
 MNCVAD-OFC 2665 North First CA LLC (DE)
 MNCVAD-SEAGATE 2665 North First LLC (DE)
 MNCVAD-IND Petaluma CA LLC (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

Ausbil IT - Ausbil Microcap Fund (AUS)

New York Life Enterprises LLC

New York Life International Holdings Limited (MUS)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
SEAF Sichuan SME Investment Fund LLC (DE)

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (13-3808042) (NY)
 New York Life Structured Settlement Trust (NY)
NYL Executive Benefits LLC (DE)
NYLIFE Securities LLC (13-2649692) (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WIM (AIM) (GBR)
 WUT (GBR)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

Institutional Capital LLC (03-0598064)(DE)
Einstein Merger Sub, LLC (DE)
 ICAP Master Collective Investment Trust – ICAP Large Cap Value Equity Collective Trust (PA)
NYLIFE Distributors LLC (13-3741759)(DE)
NYLIM Service Company LLC (DE)
MacKay Shields LLC (13-4080466)(DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
 MacKay Shields Credit Strategy Fund Ltd (CYM)
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
 MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
 MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)
 MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities GP LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)
Plainview Funds plc (IRL)
 Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)
 MacKay Shields Statutory Trust – High Yield Bond Series (CT)
MacKay Shields (International) Ltd. (GBR)
MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
MacKay Shields Global Derivatives LLC (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)
 MacKay Puerto Rico Opportunities Fund, L.P. (DE)
 MacKay Puerto Rico Opportunities Feeder Fund, L.P. (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
Madison Capital Funding LLC (DE)
 Madison Avenue Loan Fund GP LLC (DE)

 Madison Avenue Loan Fund LP (80-0920962)(DE)
MCF Co-Investment GP, LLC (DE)
 MCF Co-Investment GP, LP (DE)
 Madison Capital Funding Co-Investment Fund, LP (DE)
MCF Fund I LLC (DE)
Warwick McAlester Holdings, LLC (DE)
 Meeco Sullivan, LLC (DE)
 Electric Avenue, LLC (DE)
WDC Liquidation Trust (IL)
Young America Holdings, LLC (DE)
 YAC.ECOM Incorporated (MN)
 Young America, LLC (MN)
 Global Fulfillment Services, Inc. (AZ)
 SourceOne Worldwide, Inc. (MN)
 YA Canada Corporation (CAN)
Zenith Products Holdings, Inc (DE)
 ZPC Holding Corp. (DE)
 Zenith Products Corporation (DE)
MCF Capital Management LLC (DE)
 MCF Mezzanine Carry I LLC (DE)
 MCF Mezzanine Fund I LLC (DE)
 Montpelier Carry Parent, LLC (DE)
 Montpelier Carry, LLC (DE)
 Montpelier GP, LLC (DE)
 Montpelier Fund, L.P. (90-0938480) (DE)
 Ironshore Investment BL I Ltd. (BMU)
 LMF WF Portfolio II, LLC (DE)
 MCF CLO I LLC (DE)
 MCF CLO II LLC (DE)
 MCF CLO III LLC (DE)
 MCF CLO IV LLC (DE)
 MCF CLO V Warehouse LLC (DE)
Cornerstone Capital Management Holdings LLC (13-5582869)(DE)
 Cornerstone Capital Management LLC (41-1763532)(DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)
NYL Workforce GP LLC (DE)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

New York Life Investment Management Holdings International S.á.r.l. (LUX)	MIREF Barton's Creek, LLC (DE)
New York Life Investment Management Holdings II International S.á.r.l. (LUX)	Barton's Lodge Apartments, LLC (DE)
New York Life Investment Management Global Holdings S.á.r.l. (LUX)	MIREF Marketpointe, LLC (DE)
Candriam Luxco S.á.r.l. (LUX)	MIREF 101 East Crossroads, LLC (DE)
Ausbil Investment Management Limited (LUX)	101 East Crossroads, LLC (DE)
Ausbil Australia Pty. Ltd. (AUS)	MIREF Waterview, LLC (DE)
Ausbil Asset Management Pty. Ltd. (AUS)	MIREF Chain Bridge, LLC (DE)
ISPT Holding (BEL)	1991 Chain Bridge Road, LLC (DE)
AUSBIL IT – Australian Geared Equity (AUS)	MIREF Aptakisic, LLC (DE)
Candriam Luxembourg, partnership limited by shares (LUX)	Aptakisic Creek Corporate Park, LLC (DE)
BIL Prime Advanced Cash + 100 (LUX)	MIREF 250 Montgomery, LLC (DE)
Candriam France, simplified joint-stock company (FRA)	MIREF Hawthorne, LLC (DE)
Candriam Dublin (IRE)	MIREF Auburn 277, LLC (DE)
Candriam Treasury Management (FRA)	MIREF Sumner North, LLC (DE)
Candriam Belgium, public limited company (BEL)	MIREF Wellington, LLC (DE)
Cordius CIG (LUX)	MIREF Warner Center, LLC (DE)
New York Life Investment Management LLC (DE)	MADISON-IND Valley Business Park CA LLC (DE)
Madison Core Property Fund LLC (DE)	MADISON-IND Assateague MD LLC (DE)
MIREF 1500 Quail, LLC (DE)	MADISON-SP Assateague LLC (DE)
MIREF Mission Heritage, LLC (DE)	MADISON-MF Duluth GA LLC (DE)
MIREF Linpro Center, LLC (DE)	MADISON-MF Casa Santa Fe AZ LLC (DE)
MIREF Mill Creek, LLC (DE)	MADISON-MF Cabrillo AZ LLC (DE)
MIREF Gateway, LLC (DE)	MADISON-OFC Centerstone I CA LLC (DE)
MIREF Delta Court, LLC (DE)	MADISON-RTL Centerstone II CA LLC (DE)
MIREF Seaside, LLC (DE)	MADISON-OFC Centerstone III CA LLC (DE)
MIREF Fremont Distribution Center, LLC (DE)	MADISON-MOB Centerstone IV CA LLC (DE)
1101 Taylor Road LLC (DE)	MADISON-OFC Canyon Commons CA LLC (DE)
MIREF Century, LLC (DE)	MADISON-OFC Centerpoint Plaza CA LLC (DE)
MIREF York Road, LLC (DE)	MADISON-IND Logistics NC LLC (DE)
York Road EW, LLC (DE)	MCPF-LRC Logistics LLC (DE)
York Road Retail West, LLC (DE)	MADISON-MF Desert Mirage AZ LLC (DE)
2001 EW LLC (DE)	MADISON-OFC One Main Place OR LLC (DE)
2122 EW LLC (DE)	MADISON-IND Fenton MO LLC (DE)
MIREF Saddle River LLC (DE)	MADISON-IND Hitzert Roadway MO LLC (DE)
Via Verde San Dimas, LLC (DE)	NYLIM-GCR Fund I, LLC (DE)
MIREF DC Corp. (DE)	NYLIM Fund II GP, LLC (DE)
MIREF L Street, LLC (DE)	NYLIM Real Estate Mezzanine Fund II, LP (DE)
1901 L Street Corp. (DE)	NYLIM-TND, LLC (DE)
1901 L Street LLC (DC)	NYLIM-DCM, LLC (DE)
MIREF Newpoint Commons, LLC (DE)	NYLIM-MM, LLC (DE)
MIREF Northsight, LLC (DE)	DCM-N, LLC (DE)
MIREF Riverside, LLC (DE)	DCM Warehouse Series A, LLC (DE)
MIREF Corporate Woods, LLC (DE)	DCM Warehouse Series One, LLC (DE)
MIREF Bedminster, LLC (DE)	

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

New York Life Investment Management Holdings LLC (continued)

NYLIM RE Mezzanine Fund II Investment Corporation (DE)

GoldPoint Partners Co-Investment V, LP (DE)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)	Small Company Buyout ECI, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE)	Small Company Buyout Holding, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE)	Private Advisors Small Company Buyout Fund II, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager GenPar, LP (DE)	PASCBF IV Carry Parent, LLC (DE)
C.B. Fleet TopCo. LLC (DE)	PASCBF IV Carry, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (DE)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	PASCBF V Carry Parent, LLC (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF V Carry, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	PASCBF V GP, LLC (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	Private Advisors Small Company Buyout Fund V, LP (DE)
NYLCAP Canada GenPar Inc. (CAN)	PASCPEF VI Carry Parent, LLC (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PASPEF VI Carry, LLC (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCPEF VI GP, LLC (DE)
NYLCAP Select Manager II GenPar GP L.P. (CYM)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
NYLCAP Canada II GenPar Inc. (CAN)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PA Real Assets Carry Parent, LLC (DE)
GoldPoint Partners Select Manager III GenPar GP, LLC (DE)	PA Real Assets Carry, LLC (DE)
GoldPoint Partners Select Manager III GenPar, L.P. (CYM)	PA Emerging Manager Carry Parent, LLC (DE)
GoldPoint Partners Select Manager Fund III, L.P. (CYM)	PA Emerging Manager Carry, LLC (DE)
Private Advisors LLC (54-1886751)(DE)	RIC I GP, LLC (DE)
Alternative Fund LV, LLC (DE)	Richmond Coinvestment Partners I, LP (DE)
Alternative Fund LV II, LLC (DE)	RIC I Carry Parent, LLC (DE)
Private Advisors Alternative Asset Fund LLC (DE)	RIC I Carry, LLC (DE)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners I Management Group, LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners II Management Group LLC (DE)
PACIF Carry Parent, LLC (DE)	Cuyahoga Capital Partners III Management Group LLC (DE)
PACIF Carry, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
PACIF II Carry Parent, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
PACIF II Carry, LLC (DE)	UVF GP, LLC (DE)
PACIF II GP, LLC (DE)	Undiscovered Value Fund, LP (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Undiscovered Value Fund, Ltd. (CYM)
PACIF III Carry Parent, LLC (DE)	Undiscovered Value Master Fund SPC (CYM)
PACIF III Carry, LLC (DE)	Private Advisors Stable Value Fund, Ltd. (DE)
PACIF III GP, LLC (DE)	Index IQ Holdings Inc. (DE)
Private Advisors Coinvestment Fund III, LP (46-1360141) (DE)	Financial Development LLC (DE)
Private Advisors Distressed Opportunities Fund, L.P. (DE)	IndexIQ, Inc. (DE)
Private Advisors Income Fund, L.P. (DE)	IndexIQ LLC (DE)
PAPEF Carry Parent, LLC (DE)	IndexIQ Advisors LLC (DE)
PAPEF Carry, LLC (DE)	
Private Advisors Small Company Buyout Fund, L.P. (DE)	
Private Advisors Alternative Small Company Buyout Fund, L.P. (DE)	
Small Company Buyout Blocker Corp. (DE)	

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

CC Acquisitions, LP (DE)

Huntsville NYL LLC (DE)

NYL Midwest Apartments LLC (DE)

REEP-MF Cumberland TN LLC (DE)

Cumberland Apartments, LLC (TN)

REEP-RTL Bradford PA LLC (DE)

REEP-IND Forest Park NJ LLC (DE)

FP Building 1-2-3 LLC (DE)

FP Building 4 LLC (DE)

FP Building 17, LLC (DE)

FP Building 18, LLC (DE)

FP Building 19, LLC (DE)

FP Building 20, LLC (DE)

FP Mantua Grove LLC (DE)

FP Lot 1.01 LLC (DE)

REEP-IND NJ LLC (DE)

NJIND JV LLC (DE)

NJIND Hook Road LLC (DE)

NJIND Old Post Road LLC (DE)

NJIND Brunswick Avenue LLC (DE)

NJIND Raritan Center LLC (DE)

NJIND Talmadge Road LLC (DE)

NJIND Bay Avenue LLC (DE)

NJIND Melrich Road LLC (DE)

NJIND Carter Drive LLC (DE)

NJIND Corbin Street LLC (DE)

REEP-IND Valwood TX LLC (DE)

REEP-MF Marina Landing WA LLC (DE)

REEP-SP Marina Landing LLC (DE)

REEP-MF Enclave TX LLC (DE)

REEP-MF Mira Loma II TX LLC (DE)

REEP-MF Summitt Ridge CO LLC (DE)

REEP-OF Centerpointe VA LLC (DE)

REEP-OFC 575 Lex NY LLC (DE)

REEP-OFC 575 Lex NY GP LLC (DE)

REEP-OFC Westory DC LLC (DE)

REEP-RTL SASI GA LLC (DE)

REEP-MF Woodridge IL LLC (DE)

REEP-IND Continental NC LLC (DE)

LRC-Patriot, LLC (DE)

REEP-LRC Industrial LLC (DE)

REEP-OFC 525 N Tryon NC LLC (DE)

525 Charlotte Office LLC (DE)

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY						
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance & Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
0826	New York Life Group	00000					Ausbil IT – Ausbil Microcap Fund	AUS	NIA	New York Life Insurance & Annuity Corporation	Ownership	11.800	New York Life Insurance Company	
		81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	16.000	New York Life Insurance Company	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	
		00000					Candriam Balanced Asset Alloc	LUX	NIA	New York Life Insurance Company	Ownership	17.400	New York Life Insurance Company	
		00000					Candriam L Defensive Asset Fund	LUX	NIA	New York Life Insurance Company	Ownership	19.800	New York Life Insurance Company	
		00000					Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	
		00000					Samsung US Dynamic Asset Allocation							
		00000					Securities Feeder Investment Trust H	KOR	NIA	New York Life Insurance Company	Ownership	49.100	New York Life Insurance Company	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	
		00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					Biris Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	46-4293486				NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Short Term Fund (STF)	NY	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					CC Acquisitions, LP	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		00000		3663273			Huntsville NYL LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Midwest Apartments LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	

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		.00000					REEP-IND FREEDOM MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND AEGEAN MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND LYMAN MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Kent LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Cumberland TN LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Cumberland Apartments, LLC	.TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Cumberland Condominium Association, Inc.	.TN	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	
		.00000					REEP-RTL Bradford PA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Forest Park NJ LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 1-2-3 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 4 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 17, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 18, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 19, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 20, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Mantua Grove LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Lot 1.01 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Continental NC LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					LRC-Patriot, LLC	.DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	
		.00000					REEP-LRC Industrial LLC	.DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC 525 N Tryon NC LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					525 Charlotte Office LLC	.DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	95.000	New York Life Insurance Company	
		.00000					REEP-IND RTG NC LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Chino CA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Fridley MN LLC	.MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Green Oaks IL LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC Bellevue WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND NJ LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND JV LLC	.DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	
		.00000					NJIND Hook Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Old Post Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Brunswick Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Raritan Center LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Talmadge Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Bay Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Melrich Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Carter Drive LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Corbin Street LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-Enclave TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Issaquah WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Mira Loma II TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Verde NC LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Mount Vernon GA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Summitt Ridge CO LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OF Centerpointe VA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-RTL SASI GA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Chandler AZ LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Woodridge IL LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Wallingford WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Valwood TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Marina Landing WA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.....00000	.....	.....	.....	.....	REEP-SP Marina Landing LLC .....	..DE..	.....NIA.....	REEP-MF Marina Landing WA LLC	Ownership.....	..98.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	REEP-OFC 575 Lex NY LLC .....	..DE..	.....NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	REEP-OFC 575 Lex NY GP LLC .....	..DE..	.....NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	REEP-OFC Drakes Landing CA LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	REEP-OFC Westory DC LLC .....	..DE..	.....NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	CT 160 CORPORATE COURT LLC .....	..DE..	.....NIA.....	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH Farmingdale, NY, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYLMDC King of Prussia GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYLMDC King of Prussia Realty, LP .....	..DE..	.....NIA.....	NYLMDC King of Prussia GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH Attleboro MA, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Ennis GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Ennis, L.P. ....	..TX..	.....NIA.....	NYMH-Ennis GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Freeport GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Freeport, L.P. ....	..TX..	.....NIA.....	NYMH-Freeport GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Houston GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Houston, L.P. ....	..TX..	.....NIA.....	NYMH-Houston GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Plano GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Plano, L.P. ....	..TX..	.....NIA.....	NYMH-Plano GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-San Antonio GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-San Antonio, L.P. ....	..TX..	.....NIA.....	NYMH-San Antonio GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Stephenville GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Stephenville, L.P. ....	..TX..	.....NIA.....	NYMH-Stephenville GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Taylor GP, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	NYMH-Taylor, L.P. ....	..TX..	.....NIA.....	NYMH-Taylor GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-002 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-003 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-006 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-007-LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-008 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-009 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-017 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-018 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-021 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-025 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-031 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-036 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-041 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-043 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-044 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-048 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-061 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-063 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-067 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-069 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	SCP 2005-C21-070 LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	Silver Spring, LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	Silver Spring Associates, L.P. ....	..PA..	.....NIA.....	Silver Spring, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	2015 DIL PORTFOLIO HOLDINGS LLC .....	..DE..	.....NIA.....	New York Life Insurance Company	Ownership.....	..62.308	New York Life Insurance Company .....	.....
		.....00000	.....	.....	.....	.....	2015 DIL PORTFOLIO HOLDINGS LLC .....	..DE..	.....NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..37.692	New York Life Insurance Company .....	.....
	00000	CT 611 W. JOHNSON AVE LLCDE..NIA.....	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership.....	..100.000	New York Life Insurance Company

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		00000					CT 550 RESEARCH PKWY LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000	52-2206685		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001460140		Financial Development LLC	DE	NIA	Holdings LLC	Ownership	74.370	New York Life Insurance Company	
		00000			0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	
		00000			0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	
		00000					IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	
		00000	03-0598064		0000050672		Institutional Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000					ICAP Master Collective Investment Trust							
		00000					ICAP Large Cap Value Equity Collective Trust	PA	NIA	Institutional Capital LLC	Other	0.000	New York Life Insurance Company	1
		00000	13-3741759		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000	13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001502131		MackKay Shields Credit Strategy Fund LTD	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMU	NIA		Board of Directors	0.000	New York Life Insurance Company	
		00000			0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMU	NIA	MackKay Shields LLC	Ownership	13.250	New York Life Insurance Company	
		00000			0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMU	NIA	New York Life Insurance Company	Ownership	0.580	New York Life Insurance Company	
		00000					MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001502130		MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MackKay Shields Core Fixed Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		00000	45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	

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		.00000					MacKay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001460030		MacKay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001460023		MacKay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000	45-3041041		0001532022		MacKay Municipal Short Term Opportunities Fund LP	..DE	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001639566		MacKay Puerto Rico Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001639564		MacKay Puerto Rico Opportunities Feeder Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers California Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001641693		MacKay Municipal California Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Ownership	.50.000	New York Life Insurance Company	
		.00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Board of Directors	.0.000	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	.42.970	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership	.42.970	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	.56.230	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership	.23.470	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership	.1.230	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	.30.740	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership	.0.910	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	.95.370	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership	.4.620	New York Life Insurance Company	
		.00000					Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Shields Statutory Trust High Yield Bond Series	..CT	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Management	.0.000	New York Life Insurance Company	3
		.00000					MacKay Shields (International) Ltd.	..GBR	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Shields (Services) Ltd.	..GBR	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Shields UK LLP	..GBR	..NIA	MacKay Shields (International) Ltd.	Ownership	.99.000	New York Life Insurance Company	
		.00000					MacKay Shields UK LLP	..GBR	..NIA	MacKay Shields (Services) Ltd.	Ownership	.1.000	New York Life Insurance Company	
		.00000					MacKay Shields Global Derivatives LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					MacKay Puerto Rico Opportunities Funds, L.P.	.DE	.NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers California Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers California Opportunities Fund, L.P.	.DE	.NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Madison Capital Funding LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	80-0920962		0001577927		Madison Avenue Loan Fund GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Madison Avenue Loan Fund LP	.DE	.NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MCF Co-Investment GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001538585		MCF Co-Investment GP LP	.DE	.NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001538584		Madison Capital Funding Co-Investment Fund LP	.DE	.NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	
		.00000					MCF Fund I LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Warwick McAlester Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Meeco Sullivan, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Electric Avenue, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					WDC Liquidation Trust	.IL	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Young America Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	
		.00000					YAC ECOM Incorporated	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Young America, LLC	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Global Fulfillment Services, Inc.	.AZ	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					SourceOne Worldwide, Inc.	.MN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					YA Canada Corporation	.CAN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001347648		Zenith Products Holdings, Inc	.DE	.NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	
		.00000					ZPC Holding Corp.	.DE	.NIA	Zenith Products Holdings, Inc	Ownership	100.000	New York Life Insurance Company	
		.00000					Zenith Products Corporation	.DE	.NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	
		.00000					MCF Capital Management LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Ironshore Investment BL I Ltd.	.BMU	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO III LLC	.DE	.NIA	MCF Capital Management LLC	Ownership	2.330	New York Life Insurance Company	
		.00000					MCF CLO III LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO IV LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO V Warehouse LLC	.DE	.NIA	MCF Capital Management LLC	Ownership	5.000	New York Life Insurance Company	
		.00000					MCF CLO V Warehouse LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					LMF WF Portfolio II, LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO I LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO I LLC	.DE	.NIA	MCF Capital Management LLC	Ownership	2.530	New York Life Insurance Company	
		.00000					MCF CLO II LLC	.DE	.NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	41-1763532		0001123570		Cornerstone Capital Management LLC	.DE	.NIA	Cornerstone Capital Management Holdings LLC	Ownership	51.000	New York Life Insurance Company	
		.00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	.DE	.NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	.DE	.NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYL Workforce GP LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Holdings NCVAD, GP, LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000			0001133639		New York Life Investment Management LLC New York Life Investment Management (U.K.) Ltd.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000						GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Madison Core Property Fund LLC	DE	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	3
		.00000					MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Mission Heritage, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Linpro Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Seaside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1101 Taylor Road LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF York Road, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					York Road EW, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	
		.00000					York Road Retail West, LLC	DE	NIA	York Road EW, LLC	Ownership	64.800	New York Life Insurance Company	
		.00000					2001 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					2122 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Via Verde San Dimas, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF DC Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF L Street, LLC	DE	NIA	MIREF DC Corp.	Ownership	100.000	New York Life Insurance Company	
		.00000					1901 L Street Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1901 L Street LLC	DC	NIA	1901 L Street Corp.	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Bartons Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Bartons Lodge Apartments, LLC	DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	
		.00000					MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Waterview, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Chain Bridge, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1991 Chain Bridge Road, LLC	DE	NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Aptakisic, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Aptakisic Creek Corporate Park, LLC	DE	NIA	MIREF Aptakisic, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF 250 Montgomery, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Valley Business Park CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Assateague MD LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-SP Assateague LLC	DE	NIA	MADISON-IND Assateague MD LLC	Ownership	90.000	New York Life Insurance Company	
		.00000					MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					MADISON-MF Casa Santa Fe AZ LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-MF Cabrillo AZ LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerstone I CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-RTL Centerstone II CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerstone III CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-MOB Centerstone IV CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Canyon Commons CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerpoint Plaza CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Logistics NC LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MCPE-LRC Logistics LLC .....	..DE	..NIA	MADISON-IND Logistics NC LLC	Ownership.....	90.000	New York Life Insurance Company	
		.00000					MADISON-MF Desert Mirage AZ LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC One Main Place OR LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Fenton MO LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Hitzert Roadway MO LLC .....	..DE	..NIA	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					McMorgan Northern California Value Add/Development Fund I, L.P. ....	..DE	..NIA	NYLIM Holdings NCVAD, GP, LLC	Ownership.....	50.000	New York Life Insurance Company	
		.00000			0001570433		MNCVAD-IND Greenwood CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MNCVAD-IND Concourse CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MNCVAD-IND Norris Canyon CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MNCVAD-CP Norris Canyon LLC .....	..DE	..NIA	MNCVAD-IND Norris Canyon CA LLC	Ownership.....	94.000	New York Life Insurance Company	
		.00000					MNCVAD-OFC 2665 North First CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MNCVAD-SEAGATE 2665 North First LLC .....	..DE	..NIA	MNCVAD-OFC 2665 North First CA LLC	Ownership.....	90.000	New York Life Insurance Company	
		.00000					MNCVAD-IND Petaluma CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					MNCVAD-OFC Bridgepointe CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Holdings International S.á.r.l. ....	..LUX	..NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Holdings II International S.á.r.l. ....	..LUX	..NIA	New York Life Investment Management Holdings International S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Global Holdings S.á.r.l. ....	..LUX	..NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					Candriam Luxco S.á.r.l. ....	..LUX	..NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					Candriam Luxembourg, partnership limited by shares .....	..LUX	..NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	97.000	New York Life Insurance Company	
		.00000					Candriam Luxembourg, partnership limited by shares .....	..LUX	..NIA	Global Holdings S.á.r.l.	Ownership.....	3.000	New York Life Insurance Company	
		.00000					Ausbil Investment Management Limited .....	..AUS	..NIA	Candriam Luxco S.á.r.l.	Ownership.....	72.310	New York Life Insurance Company	
		.00000					Ausbil Australia Pty. Ltd. ....	..AUS	..NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					Ausbil Asset Management Pty. Ltd. ....	..AUS	..NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	
		.00000					ISPT Holding .....	..BEL	..NIA	Ausbil Investment Management Limited	Ownership.....	0.039	New York Life Insurance Company	
		.00000					AUSBIL IT - Australian Geared Equity .....	..AUS	..NIA	Ausbil Investment Management Limited	Influence.....	0.000	New York Life Insurance Company	4
		.00000					BIL Prime Advanced Cash + 100LUX	..NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	31.040	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					BIL Prime Advanced Cash + 100	.LUX	.NIA	Candriam Belgium, public limited company	Ownership	.27.690	New York Life Insurance Company	
		.00000					Candriam France, simplified joint-stock company	.FRA	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	.100.000	New York Life Insurance Company	
		.00000					Candriam Dublin	.JRL	.NIA	Candriam France, simplified joint-stock company	Ownership	.100.000	New York Life Insurance Company	
		.00000					Candriam Belgium public limited company	.BEL	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	.99.990	New York Life Insurance Company	
		.00000					Candriam Belgium public limited company	.BEL	.NIA	New York Life Investment Management Global Holdings S.à.r.l.	Ownership	.0.010	New York Life Insurance Company	
		.00000					Candriam Treasury Management	.FRA	.NIA	Candriam Belgium public limited company	Ownership	.8.220	New York Life Insurance Company	
		.00000					Candriam Treasury Management	.FRA	.NIA	Candriam France, simplified joint-stock company	Ownership	.4.260	New York Life Insurance Company	
		.00000					Cordius CIG	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	.50.020	New York Life Insurance Company	
		.00000					Cordius CIG	.LUX	.NIA	Candriam Belgium public limited company	Ownership	.24.990	New York Life Insurance Company	
		.00000					Cordius CIG	.LUX	.NIA	Candriam France, simplified joint-stock company	Ownership	.24.990	New York Life Insurance Company	
		.00000					NYLIM-GCR Fund I, LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	.50.000	New York Life Insurance Company	
		.00000					NYLIM Fund II GP, LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP	.DE	.NIA	NYLIM Fund II GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLIM-TND, LLC	.DE	.NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLIM-DCM, LLC	.DE	.NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLIM-MM, LLC	.DE	.NIA	NYLIM-DCM, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					DCM-N, LLC	.DE	.NIA	NYLIM-MM, LLC	Ownership	.80.000	New York Life Insurance Company	
		.00000					DCM-N, LLC	.DE	.NIA	NYLIM RE Mezzanine Fund II Investment Corporation	Ownership	.20.000	New York Life Insurance Company	
		.00000					DCM Warehouse Series A, LLC	.DE	.NIA	DCM-N, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					DCM Warehouse Series One, LLC	.DE	.NIA	DCM Warehouse Series A, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Sixteen West Savannah, LLC	.IN	.NIA	DCM Warehouse Series One, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Metropolis II Construction, LLC	.DE	.NIA	DCM Warehouse Series One, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Streets Las Vegas, L.L.C.	.AZ	.NIA	DCM Warehouse Series One, LLC	Ownership	.90.000	New York Life Insurance Company	
		.00000					NYLIM RE Mezzanine Fund II Investment Corporation	.DE	.NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					WFGH, GP LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	.50.000	New York Life Insurance Company	
		.00000			0001406803		Workforce Housing Fund I - 2007, LP	.DE	.NIA	WFGH, GP LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Holdings (Mauritius) LLC	.MUS	.NIA	New York Life Investment Management Holdings LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Jacob Ballas Capital India PVT, LTD	.MUS	.NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	.23.300	New York Life Insurance Company	
		.00000					Evolvence Asset Management, Ltd.	.JND	.NIA	GoldPoint Partners LLC	Ownership	.24.500	New York Life Insurance Company	
		.00000	13-4091043		0001292892		GoldPoint Partners LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest GenPar L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker A L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	.100.000	New York Life Insurance Company	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker C L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000	13-4091045		0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III, LP	DE	NIA	GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP III RBG Corp.	DE	NIA	New York Life Capital Partners III, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP III-A RBG Corp.	DE	NIA	New York Life Capital Partners III-A, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partner Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001562188		GoldPoint Partner Co-Investment V, L.P.	DE	NIA	NYLCAP Co-Investment Partners V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker A, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	
		.00000					Blocker B, LP	.DE	NIA	Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	
		.00000					Blocker C, LP	.DE	NIA	Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	
		.00000					Blocker D, LP	.DE	NIA	Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	
		.00000					Blocker E, LP	.DE	NIA	Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP India Funding LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM-JB Asset Management Co. (Mauritius) LLC	.MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	5
		.00000			0001356865		New York Life Investment Management India Fund II, LLC (Mauritius)	.MUS	NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius)	.MUS	NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP India Funding III LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	.MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	6
		.00000			0001435025		NYLIM Jacob Ballas India Fund III (Mauritius) LLC	.MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas India Holdings IV	.MUS	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513539		NYLIM Mezzanine GenPar, LP	.DE	NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001193500		New York Life Investment Management Mezzanine Partners, LP	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine Partners II GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine Offshore Partners II, LP	.CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine Partners II GenPar, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Mezzanine Partners II, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine II Luxco S.a.r.l.	.LUX	NIA	New York Life Investment Management Mezzanine Partners II, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					NYLIM Mezzanine II Parallel Luxco S.a.r.l.	.LUX	.NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					Voice Holdco Ltd.	.CAN	.NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	.27.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Offshore Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III GenPar, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine III Luxco S.a.r.l.	.LUX	.NIA	NYLCAP Mezzanine Partners III, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III-K Fund, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001482545		NYLCAP Mezzanine Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine III 2012 Luxco S.a.r.l	.LUX	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001483925		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership	.100.000	New York Life Insurance Company	
		.00000					C.B. Fleet TopCo, LLC	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	.17.000	New York Life Insurance Company	
		.00000					GoldPoint Mezzanine Partners IV GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					GoldPoint Mezzanine Partners Offshore IV, L.P.	.CYM	.NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					GoldPoint Mezzanine Partners IV GenPar LP	.DE	.NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					GoldPoint Mezzanine Partners IV, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	.100.000	New York Life Insurance Company	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
		.....00000					NYLCAP Select Manager GenPar GP, LLC .....	..DE	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Select Manager GenPar, LP .....	..DE	.....NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000			0001441093		NYLCAP Select Manager Fund, LP .....	..DE	.....NIA	NYLCAP Select Manager GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Select Manager Cayman Fund, LP .....	..CYM	.....NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Canada GenPar, Inc. ....	..CAN	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Select Manager Canada Fund, LP .....	..CAN	.....NIA	NYLCAP Canada GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Select Manager II GenPar GP, LLC .....	..DE	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Select Manager II GenPar GP, L.P. ....	..CYM	.....NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
										NYLCAP Select Manager II GenPar GP, L.P.				
		.....00000			0001520743		NYLCAP Select Manager Fund II, L.P. ....	..CYM	.....NIA		Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Canada II GenPar, Inc. ....	..CAN	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
							NYLCAP Select Manager Canada Fund II, L.P.							
		.....00000						..CAN	.....NIA	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					GoldPoint Partners Select Manager III							
							GenPar GP, LLC .....	..DE	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					GoldPoint Partners Select Manager III			GoldPoint Partners Select Manager III				
		.....00000					GenPar, L.P. ....	..CYM	.....NIA	GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					GoldPoint Partners Select Manager Fund			GoldPoint Partners Select Manager III				
		.....00000					III, L.P. ....	..CYM	.....NIA	GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					MCF Mezzanine Carry I LLC .....	..DE	.....NIA	MCF Capital Management LLC	Other.....	0.000	New York Life Insurance Company	2
		.....00000					MCF Mezzanine Fund I LLC .....	..DE	.....NIA	MCF Capital Management LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Montpelier Carry Parent, LLC .....	..DE	.....NIA	MCF Capital Management LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Montpelier Carry, LLC .....	..DE	.....NIA	Montpelier Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Montpelier GP, LLC .....	..DE	.....NIA	MCF Capital Management LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000	90-0938480		0001570694		Montpelier Fund, L.P. ....	..DE	.....NIA	Montpelier GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLIM Flatiron CLO 2004-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
							NYLIM Flatiron CLO 2004-1 Equity Holdings							
		.....00000					LLC, Series A .....	..CYM	.....OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					NYLIM Flatiron CLO 2005-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					NYLIM Flatiron CLO 2006-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
							NYLIM Flatiron CLO 2006-1 Equity Holdings							
		.....00000					LLC, Series A .....	..CYM	.....OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2007-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
							NYLIM Flatiron CLO 2007-1 Equity Holdings							
		.....00000					LLC, Series A .....	..CYM	.....OTH	NYLIM Flatiron CLO 2007-1 Ltd.	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2011-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2012-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2013-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2014-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2014-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 16 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	7
		.....00000					Flatiron CLO 2015-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					Stratford CDO 2001-1 Ltd. ....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
		.....00000		4007034			Silverado CLO 2006-II Limited .....	..CYM	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	7
							Silverado CLO 2006-II Equity Holdings LLC,							
		.....00000					Series A .....	..CYM	.....OTH	Silverado CLO 2006-II Limited	Influence.....	0.000	New York Life Insurance Company	7
		.....00000					New York Life Funding .....	..CYM	.....OTH	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company	8
		.....00000					New York Life Global Funding .....	..DE	.....OTH	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company	8
		.....00000					Martingale Road LLC .....	..DE	.....NIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
							UFI-NOR Federal Receivables Trust, Series							
		.....00000					2009B .....	..NY	.....OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	9

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		00000					Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	9
		00000					NYL Equipment Issuance Trust	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	9
		00000	86-0742726		0000931809		NYLARC Holding Company Inc.	AZ	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	10
		68723	86-0742727				New York Life Agents Reinsurance Company	AZ	OTH	NYLARC Holding Company Inc.	Influence	0.000	New York Life Insurance Company	10
							New York Life Investment Management Holdings LLC							
		00000	54-1886751		0001065114		Private Advisors LLC	DE	NIA		Ownership	64.250	New York Life Insurance Company	
							Private Advisors Alternative Asset Fund LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					Alternative Fund LV, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					Alternative Fund LV II, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000			0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF II Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF II GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000			0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF III Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PACIF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
							Private Advisors Coinvestment Fund III, LP							
		00000	46-1360141		0001562375		PACIF III GP, LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	
							Private Advisors Distressed Opportunities Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000			0001210098		Private Advisors Income Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000			0001327240		PAPEF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PAPEF Carry, LLC	DE	NIA	PAPEF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
							Private Advisors Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000			0001140140		Private Advisors Alternative Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					Small Company Buyout Blocker Corp.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
							Private Advisors Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		00000					Small Company Buyout ECI, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	11.400	New York Life Insurance Company	
		00000					Small Company Buyout ECI, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	11.400	New York Life Insurance Company	
							Small Company Buyout Holding, LP	DE	NIA	Private Advisors Alternative Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		00000					Small Company Buyout Holding, LP	DE	NIA	Private Advisors Alternative Small Company Buyout Fund, L.P.	Ownership	11.400	New York Life Insurance Company	
							Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					PASCBF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
							Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001442524		PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					PASCBF V Carry, LLC .....	..DE	..NIA	PASBF V Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PASCBF V GP, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001537995		Private Advisors Small Company Buyout Fund V, LP .....	..DE	..NIA	PASCBF V GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001576987		Private Advisors Small Company Buyout Fund V – ERISA Fund, LP .....	..DE	..NIA	PASCBF V GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PASCOPEF VI Carry Parent, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PASCOPEF VI Carry, LLC .....	..DE	..NIA	PASCOPEF VI Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PASCOPEF VI GP, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP .....	..DE	..NIA	PASCOPEF VI GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PA Real Assets Carry Parent, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PA Real Assets Carry, LLC .....	..DE	..NIA	PA Real Assets Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PA Emerging Manager Carry Parent, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PA Emerging Manager Carry, LLC .....	..DE	..NIA	PA Emerging Manager Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					RIC I GP, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Richmond Coinvestment Partners I, LP .....	..DE	..NIA	RIC I GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					RIC I Carry Parent, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					RIC I Carry, LLC .....	..DE	..NIA	RIC I Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000		3328161			Cuyahoga Capital Partners I Management Group, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000		3594658			Cuyahoga Capital Partners II Management Group LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000		3729106			Cuyahoga Capital Partners III Management Group LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Cuyahoga Capital Partners IV Management Group LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000		3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					UVF GP, LLC .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001605509		Undiscovered Value Fund, LP .....	..DE	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001605502		Undiscovered Value Fund, Ltd. ....	..CYM	..NIA	Private Advisors L.L.C.	Other.....	..0.000	New York Life Insurance Company .....	..11
		..00000	13-3808042				Undiscovered Value Master Fund SPC .....	..CYM	..NIA	Undiscovered Value Fund, Ltd.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001033244		New York Life Trust Company .....	..NY	..NIA	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					New York Life Structured Settlement Trust .....	..NY	..NIA	New York Life Trust Company	Influence.....	..0.000	New York Life Insurance Company .....	..12
		..00000			0001160266		Private Advisors Stable Value Fund, Ltd. ....	..CYM	..NIA	Private Advisors L.L.C.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MainStay ICAP Global Fund .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..86.412	New York Life Insurance Company	
		..00000					MainStay New York Tax Free Opportunities Fund .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..32.517	New York Life Insurance Company	
		..00000					MainStay California Tax Free Opportunities Fund .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..15.964	New York Life Insurance Company	

Asterisk	Explanation
1	Investment Advisory Agreement – Institutional Capital LLC is the investment advisor of this collective investment trust, which is offered to third party investors.
2	Contractual Client – MCF Capital Management LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
3	Control of this entity is pursuant to an investment management contract with New York Life Investors LLC or affiliate, not through ownership of voting interests.
4	Investment Fund – Fund that invests in listed Australian equities, which is managed by Ausbil Investment Management Limited.
5	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

Asterisk	Explanation
6	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
7	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
8	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
9	Energy Contracts and Aircraft Loans Investments – With 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
10	Reliance Relationship – Owners of this entity are agents of the Company. All business of this entity is conducted through reinsurance agreements with the Company and its insurance affiliates.
11	Control of this entity is pursuant to an investment management contract with Private Advisors LLC or affiliate, not through ownership of voting interests.
12	Reliance Relationship – A collective trust of mainly New York Life Insurance and Annuity Corporation assets (98.3%).

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

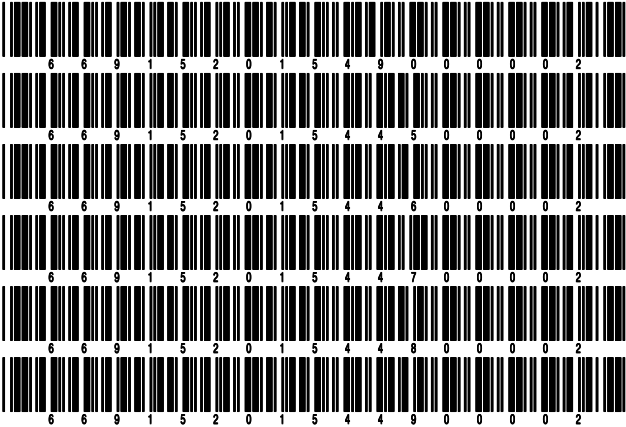
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Unearned reinsurance premium recoverable	65,310,877		65,310,877	64,431,161
2505. State premium tax credit	6,720,000		6,720,000	8,400,000
2506. Administrative and other fees due and unpaid	4,515,092		4,515,092	4,407,710
2507. Federal employees' group life conversion pool fund	2,583,434		2,583,434	2,488,957
2508. Amount due for undelivered securities	703,320	703,314	6	508,307
2509. Miscellaneous	78,714,720	78,714,720		
2597. Summary of remaining write-ins for Line 25 from overflow page	158,547,443	79,418,034	79,129,409	80,236,135

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	164,832,639	179,584,225
2505. Obligations under structured settlement agreements	147,859,888	148,174,398
2506. General contingency reserve	11,259,613	14,792,325
2507. Liability for interest on claims	11,032,302	14,763,838
2508. Deferred gains liability	9,971,198	4,317,608
2509. Accrued expenses payable	7,896,193	2,481,720
2510. Reserves required on certain group annuity separate accounts	7,176,783	7,487,966
2511. Adjustment to agents' progress sharing plan liability	6,652,271	7,194,158
2512. Deferred rent payable	5,925,152	5,917,344
2513. Deferred liability rebate commission	2,420,661	2,553,116
2514. Contingent liability	1,303,104	1,514,418
2597. Summary of remaining write-ins for Line 25 from overflow page	376,329,804	388,781,116

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Change in special reserves on certain group policies	(22,669,875)	(15,858,630)	(63,267,130)
2797. Summary of remaining write-ins for Line 27 from overflow page	(22,669,875)	(15,858,630)	(63,267,130)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts	311,183	(1,225,158)	(556,031)
5305. Ceding commission	(1,351,448)	(1,351,448)	(2,702,895)
5306. Prior period correction	(142,297,758)	48,499,214	48,499,214
5397. Summary of remaining write-ins for Line 53 from overflow page	(143,338,023)	45,922,608	45,240,288

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	508,592,742	514,326,461
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	651,309,688	
2.2 Additional investment made after acquisition	11,910,003	15,987,087
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		52,392
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		1,180,837
8. Deduct current year's depreciation	17,789,519	20,487,577
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,154,022,914	508,592,742
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,154,022,914	508,592,742

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	11,831,058,257	11,153,097,139
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,784,023,369	2,150,354,157
2.2 Additional investment made after acquisition	21,171,478	41,460,311
3. Capitalized deferred interest and other	979,037	4,618,765
4. Accrual of discount	1,607,920	3,074,904
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		3,013,157
7. Deduct amounts received on disposals	929,719,509	1,524,500,037
8. Deduct amortization of premium and mortgage interest points and commitment fees	512,454	31,043
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		29,095
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	12,708,608,098	11,831,058,257
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	12,708,608,098	11,831,058,257
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	12,708,608,098	11,831,058,257

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	14,139,633,142	10,880,031,040
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	248,985,349	830,530,012
2.2 Additional investment made after acquisition	9,839,236,023	19,032,396,920
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	196,531,434	(126,374,393)
6. Total gain (loss) on disposals	12,314,494	26,464,056
7. Deduct amounts received on disposals	11,826,520,013	16,182,651,486
8. Deduct amortization of premium and depreciation	52,791,707	116,988,206
9. Total foreign exchange change in book/adjusted carrying value	(16,994,944)	(43,601,220)
10. Deduct current year's other than temporary impairment recognized	87,878,831	160,173,581
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	12,452,514,947	14,139,633,142
12. Deduct total nonadmitted amounts	126,723,257	108,729,998
13. Statement value at end of current period (Line 11 minus Line 12)	12,325,791,690	14,030,903,144

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	83,217,308,316	81,021,276,749
2. Cost of bonds and stocks acquired	9,066,780,712	18,742,350,809
3. Accrual of discount	205,292,462	413,741,213
4. Unrealized valuation increase (decrease)	115,464,206	1,106,434,113
5. Total gain (loss) on disposals	179,825,012	463,652,388
6. Deduct consideration for bonds and stocks disposed of	6,855,158,452	18,215,495,774
7. Deduct amortization of premium	47,038,834	88,451,504
8. Total foreign exchange change in book/adjusted carrying value	(26,452,838)	(196,113,295)
9. Deduct current year's other than temporary impairment recognized	19,850,780	30,086,383
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	85,836,169,804	83,217,308,316
11. Deduct total nonadmitted amounts	23,663,485	24,712,568
12. Statement value at end of current period (Line 10 minus Line 11)	85,812,506,319	83,192,595,748

STATEMENT AS OF JUNE 30, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	49,983,210,643	24,761,285,229	24,178,026,072	(174,135,369)	49,983,210,643	50,392,334,431		49,221,785,179
2. NAIC 2 (a)	20,013,780,269	1,470,274,905	866,382,475	282,742,035	20,013,780,269	20,900,414,734		19,936,358,773
3. NAIC 3 (a)	3,667,773,810	294,402,981	292,612,525	136,502,188	3,667,773,810	3,806,066,454		3,355,218,600
4. NAIC 4 (a)	2,172,030,244	314,450,454	177,498,370	(145,277,928)	2,172,030,244	2,163,704,400		2,073,781,559
5. NAIC 5 (a)	306,267,899	17,184,822	28,210,796	35,282,355	306,267,899	330,524,280		358,936,076
6. NAIC 6 (a)	60,084,456		4,914,199	(1,252,347)	60,084,456	53,917,910		75,380,176
7. Total Bonds	76,203,147,321	26,857,598,391	25,547,644,437	133,860,934	76,203,147,321	77,646,962,209		75,021,460,363
PREFERRED STOCK								
8. NAIC 1		60,058		(1,599)		58,459		
9. NAIC 2	36,523,764	17,623,380	20,757	(2,630)	36,523,764	54,123,757		30,340,877
10. NAIC 3	12,144,322		56,212	619	12,144,322	12,088,729		7,714,767
11. NAIC 4	11,203,975	32,032	32,032	(209,466)	11,203,975	10,994,509		11,457,823
12. NAIC 5	11,630,901		333,750		11,630,901	11,297,151		11,718,233
13. NAIC 6	1,713,612			49,482	1,713,612	1,763,094		2,060,370
14. Total Preferred Stock	73,216,574	17,715,470	442,751	(163,594)	73,216,574	90,325,699		63,292,070
15. Total Bonds and Preferred Stock	76,276,363,895	26,875,313,861	25,548,087,188	133,697,340	76,276,363,895	77,737,287,908		75,084,752,433

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$1,524,284,838 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	517,494,483	xxx	517,487,664	27	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	240,937,282	201,510,077
2. Cost of short-term investments acquired	4,427,822,674	5,364,559,204
3. Accrual of discount	19,339	85,692
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(8,718)	1,167,591
6. Deduct consideration received on disposals	4,151,276,092	5,325,798,781
7. Deduct amortization of premium		586,501
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	517,494,485	240,937,282
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	517,494,485	240,937,282

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	473,271,677
2.	Cost Paid/(Consideration Received) on additions	
3.	Unrealized Valuation increase/(decrease)	110,370,321
4.	Total gain (loss) on termination recognized	(55,235,390)
5.	Considerations received/(paid) on terminations	(48,063,915)
6.	Amortization	(22,406,068)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	7,168,631
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	561,233,086
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	561,233,086

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(259,375)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	329,451
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(92,719)
3.14	Section 1, Column 18, prior year	(140,062)
		47,344
		47,344
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(92,719)
3.24	Section 1, Column 19, prior year	(140,062)
		47,344
		47,344
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	2,694,871
4.2	Less:	
4.21	Amount used to adjust basis of hedged item	
4.22	Amount recognized	2,694,871
		2,694,871
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	70,076
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	70,076

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	561,233,087
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	70,076
3.	Total (Line 1 plus Line 2)	561,303,163
4.	Part D, Section 1, Column 5	933,721,333
5.	Part D, Section 1, Column 6	(372,418,170)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	622,036,525
8.	Part B, Section 1, Column 13	70,076
9.	Total (Line 7 plus Line 8)	622,106,601
10.	Part D, Section 1, Column 8	996,973,013
11.	Part D, Section 1, Column 9	(374,866,411)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	164,776,004
14.	Part B, Section 1, Column 20	1,668,599
15.	Part D, Section 1, Column 11	166,444,603
16.	Total (Line 13 plus Line 14 minus Line 15)	

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,214,351,414	957,623,126
2. Cost of cash equivalents acquired	37,464,515,627	53,825,126,685
3. Accrual of discount	564,228	887,882
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(448)	1,810
6. Deduct consideration received on disposals	37,481,857,914	53,569,286,552
7. Deduct amortization of premium	53,038	1,537
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,197,519,869	1,214,351,414
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,197,519,869	1,214,351,414