



QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2015

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance and Annuity Corporation

NAIC Group Code 0826, 0826 NAIC Company Code 91596 Employer's ID No. 13-3044743
(Current Period) (Prior Period)

Organized under the Laws of Delaware, State of Domicile or Port of Entry

Country of Domicile United States of America

INCORPORATED/ORGANIZED NOVEMBER 3, 1980 COMMENCED BUSINESS DECEMBER 26, 1980

Statutory Home Office..... 200 Continental Drive, Suite 306 Newark, DE, U.S. 19713
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010.....
212-576-7000.....
Mail Address..... 51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records..... 51 Madison Avenue, New York, NY, U.S. 10010.....
212-576-7000.....
Internet Website Address www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number Robert Michael Gardner 212-576-8614.....
Statutory Statement Contact E-Mail address..... statement_contact@newyorklife.com
Statutory Statement Contact Fax Number 914-846-5000.....

EXECUTIVE OFFICERS

JOHN YONG KIM#
President

THEODORE ALEXANDER MATHAS
Chairman of the Board
and Chief Executive Officer

CHRISTOPHER OWSLEY BLUNT
Executive Vice President and President
of the Investments Group

JOHN THOMAS FLEURANT
Executive Vice President
and Chief Financial Officer

THOMAS FRANCIS ENGLISH
Senior Vice President
and Chief Legal Officer

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

BARBARA JOAN MCINERNEY
Senior Vice President
and Chief Compliance Officer

ARTHUR HARUTYUN SETER
Senior Vice President
and Chief Investment Officer

JOEL MARTIN STEINBERG
Senior Vice President, Chief Risk Officer,
and Chief Actuary

ROBERT MICHAEL GARDNER#
Vice President and Controller

ANNA LOUISE BIDWELL
Associate Legal Officer and Secretary

DIRECTORS

CHRISTOPHER THOMAS ASHE
DAVID GERALD BEDARD
CHRISTOPHER OWSLEY BLUNT
DAVID CRUZ
JOHN THOMAS FLEURANT
ROBERT MICHAEL GARDNER
FRANK M. HARTE#
THOMAS ALEXANDER HENDRY#

JOHN YONG KIM
THEODORE ALEXANDER MATHAS
AMY MILLER#
MARK WILLIAM PFAFF
ARTHUR HARUTYUN SETER
JOEL MARTIN STEINBERG
SUSAN ANN THROPE
MATTHEW DAVID WION#

State of New York }
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.


JOEL MARTIN STEINBERG
Senior Vice President, Chief Risk Officer,
and Chief Actuary


THOMAS ALEXANDER HENDRY
Senior Vice President and Treasurer


ROBERT MICHAEL GARDNER#
Vice President and Controller

STEPHEN COSTANZA

NOTARY PUBLIC-STATE OF NEW YORK

No. 01C06327901

Qualified in Westchester County

My Commission Expires July 20, 2019

Subscribed and sworn to before me this

11th day of November 2015



Officers and Directors who did not occupy the indicated position in the previous annual statement.

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	70,322,640,314		70,322,640,314	68,110,662,687
2. Stocks:				
2.1 Preferred stocks	5,000,000		5,000,000	2,500,000
2.2 Common stocks	948,744,627		948,744,627	685,335,560
3. Mortgage loans on real estate:				
3.1 First liens	10,766,723,099		10,766,723,099	9,840,423,426
3.2 Other than first liens.....	721,823,648		721,823,648	536,475,619
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)	55,680,532		55,680,532	55,682,126
4.3 Properties held for sale (less \$ encumbrances)	1,791,057		1,791,057	
5. Cash (\$(131,839,058)), cash equivalents (\$873,653,688) and short-term investments (\$194,854,942)	936,669,572		936,669,572	643,928,733
6. Contract loans (including \$ premium notes)	879,887,850	5,511,156	874,376,694	875,415,962
7. Derivatives	281,659,066		281,659,066	182,845,836
8. Other invested assets	3,275,485,429	5,018	3,275,480,411	3,150,531,500
9. Receivables for securities	2,562,606		2,562,606	23,341,046
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	422,516		422,516	9,670,000
12. Subtotals, cash and invested assets (Lines 1 to 11)	88,199,090,316	5,516,174	88,193,574,142	84,116,812,495
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	673,967,042	196	673,966,846	623,728,836
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(12,211,581)		(12,211,581)	213,112
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	282,575		282,575	298,158
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	109,854,820		109,854,820	113,253,074
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	59,534,853		59,534,853	61,099,931
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	128,349,732		128,349,732	92,765,777
18.2 Net deferred tax asset	564,545,469	300,860,828	263,684,641	260,388,294
19. Guaranty funds receivable or on deposit	22,946,063		22,946,063	23,005,798
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	84,523,833		84,523,833	36,072,553
24. Health care (\$) and other amounts receivable	11,508,424	11,508,424		
25. Aggregate write-ins for other than invested assets	7,118,958,217	45,109,768	7,073,848,449	6,887,415,952
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	96,961,349,763	362,995,390	96,598,354,373	92,215,053,980
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	33,808,650,719		33,808,650,719	34,622,275,352
28. Total (Lines 26 and 27)	130,770,000,482	362,995,390	130,407,005,092	126,837,329,332
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	422,516		422,516	9,670,000
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	422,516		422,516	9,670,000
2501. Interest in annuity contracts	7,069,314,948		7,069,314,948	6,882,866,800
2502. Miscellaneous	49,258,897	44,725,396	4,533,501	3,708,967
2503. Amount due for undelivered securities	384,372	384,372		840,185
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	7,118,958,217	45,109,768	7,073,848,449	6,887,415,952

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$73,775,002,391 less \$ included in Line 6.3 (including \$39,130,220 Modco Reserve)	73,775,002,391	70,356,186,621
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve)	941,954,453	877,384,024
4. Contract claims:		
4.1 Life	181,822,893	179,373,869
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	55	245
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		5,061,458
9.3 Other amounts payable on reinsurance, including \$ assumed and \$83,850,258 ceded	83,850,258	125,069,762
9.4 Interest Maintenance Reserve	257,047,913	247,665,040
10. Commissions to agents due or accrued-life and annuity contracts \$2,100,408 , accident and health \$ and deposit-type contract funds \$	2,100,408	2,141,741
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	3,102,151	4,431,111
13. Transfers to Separate Accounts due or accrued (net) (including \$(840,324,907) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(863,595,560)	(845,913,164)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	27,675,167	15,005,652
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	5,745,945	6,866,248
17. Amounts withheld or retained by company as agent or trustee	554,188	938,507
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	138,930,139	147,015,114
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	147,357,251	150,646,001
22. Borrowed money \$69,379,935 and interest thereon \$4,586	69,384,521	1,374,624
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	1,032,092,266	892,569,793
24.02 Reinsurance in unauthorized and certified (\$) companies	2,703,549	2,504,756
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	408,957,753	262,754,713
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	4,273,718,649	4,365,823,306
24.08 Derivatives	19,279,110	82,206,354
24.09 Payable for securities	225,832,231	111,130,292
24.10 Payable for securities lending	600,013,533	550,012,706
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	7,325,339,391	7,007,347,942
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	88,658,868,655	84,547,596,715
27. From Separate Accounts Statement	33,804,436,763	34,621,229,399
28. Total liabilities (Lines 26 and 27)	122,463,305,418	119,168,826,114
29. Common capital stock	25,000,000	25,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	3,927,757,314	3,927,757,314
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	3,990,942,360	3,715,745,904
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$4,213,957 in Separate Accounts Statement)	7,918,699,674	7,643,503,218
38. Totals of Lines 29, 30 and 37	7,943,699,674	7,668,503,218
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	130,407,005,092	126,837,329,332
DETAILS OF WRITE-INS		
2501. Obligations under structured settlement agreements	7,069,314,948	6,882,866,800
2502. Derivatives-collateral liability	247,979,830	113,880,657
2503. Liability for interest on claims	7,346,079	9,184,103
2598. Summary of remaining write-ins for Line 25 from overflow page	698,534	1,416,382
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	7,325,339,391	7,007,347,942
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	9,865,032,193	8,808,805,145	12,028,211,955
2. Considerations for supplementary contracts with life contingencies	41,409,011	18,113,457	32,950,855
3. Net investment income	2,628,042,537	2,574,088,027	3,447,162,899
4. Amortization of Interest Maintenance Reserve (IMR)	57,922,859	50,389,067	72,558,447
5. Separate Accounts net gain from operations excluding unrealized gains or losses	30,656,552	32,776,701	43,356,236
6. Commissions and expense allowances on reinsurance ceded	46,884,136	53,354,345	70,912,913
7. Reserve adjustments on reinsurance ceded	13,394,884	(5,946,594)	(10,837,250)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	497,818,485	380,157,229	512,911,807
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	95,841,197	149,680,126	190,689,435
9. Totals (Lines 1 to 8.3)	13,277,001,854	12,061,417,503	16,387,917,297
10. Death benefits	303,095,338	236,361,325	273,863,161
11. Matured endowments (excluding guaranteed annual pure endowments)	460,730	1,074,762	1,249,386
12. Annuity benefits	1,899,774,896	1,750,392,040	2,362,482,147
13. Disability benefits and benefits under accident and health contracts	64,314	65,244	74,194
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	4,600,521,360	4,183,280,279	5,988,803,776
16. Group conversions	255,991	324,650	378,381
17. Interest and adjustments on contract or deposit-type contract funds	19,353,479	18,092,456	26,662,262
18. Payments on supplementary contracts with life contingencies	11,828,822	7,648,254	10,758,595
19. Increase in aggregate reserves for life and accident and health contracts	3,418,815,769	2,554,841,666	3,416,272,204
20. Totals (Lines 10 to 19)	10,254,170,699	8,752,080,676	12,080,544,106
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	380,389,078	352,865,954	485,682,034
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	659,641,216	619,570,407	875,545,496
24. Insurance taxes, licenses and fees, excluding federal income taxes	85,403,004	76,357,442	95,493,125
25. Increase in loading on deferred and uncollected premiums	(13,075)	(6,445)	4,570
26. Net transfers to or (from) Separate Accounts net of reinsurance	1,164,064,807	1,351,543,463	1,724,889,787
27. Aggregate write-ins for deductions	155,092,396	156,447,476	208,003,260
28. Totals (Lines 20 to 27)	12,698,748,125	11,308,858,973	15,470,162,378
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	578,253,729	752,558,530	917,754,919
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	578,253,729	752,558,530	917,754,919
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	144,556,630	176,492,571	189,728,203
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	433,697,099	576,065,959	728,026,716
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$889,479 (excluding taxes of \$35,973,291 transferred to the IMR)	(19,364,380)	16,731,175	14,702,237
35. Net income (Line 33 plus Line 34)	414,332,719	592,797,134	742,728,953
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	7,668,503,218	6,748,092,187	6,748,092,187
37. Net income (Line 35)	414,332,719	592,797,134	742,728,953
38. Change in net unrealized capital gains (losses) less capital gains tax of \$5,456,218	88,913,586	155,704,019	262,683,684
39. Change in net unrealized foreign exchange capital gain (loss)	(84,837,155)	(74,264,817)	(143,848,187)
40. Change in net deferred income tax	46,854,550	20,107,350	(142,066)
41. Change in nonadmitted assets	(43,607,461)	38,080,917	76,592,371
42. Change in liability for reinsurance in unauthorized and certified companies	(198,794)	(798,236)	(519,049)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			13,060,917
44. Change in asset valuation reserve	(139,522,472)	(63,074,900)	(23,907,664)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period	20,750,031	25,974,466	38,548,415
47. Other changes in surplus in Separate Accounts Statement	(27,488,548)	(29,675,572)	(44,786,343)
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	275,196,456	664,850,361	920,411,031
55. Capital and surplus, as of statement date (Lines 36 + 54)	7,943,699,674	7,412,942,548	7,668,503,218
DETAILS OF WRITE-INS			
08.301. Sundries	95,841,197	149,680,126	190,689,435
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	95,841,197	149,680,126	190,689,435
2701. Adjustment in funds withheld	155,088,574	156,350,919	207,907,264
2702. Fines, penalties and fees from regulatory authorities	8,626	92,879	95,619
2703. Change in provision for policyholders' excess credits	(4,804)	3,678	377
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	155,092,396	156,447,476	208,003,260
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	9,899,705,567	8,809,321,501	12,113,361,659
2. Net investment income	2,485,489,027	2,409,249,950	3,249,310,488
3. Miscellaneous income	627,944,545	577,106,611	769,336,125
4. Total (Lines 1 to 3)	13,013,139,139	11,795,678,062	16,132,008,272
5. Benefit and loss related payments	6,796,100,026	6,158,549,161	8,651,831,464
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	1,175,216,818	1,480,585,787	1,876,601,477
7. Commissions, expenses paid and aggregate write-ins for deductions	1,112,637,764	1,090,674,733	1,466,115,058
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$58,652,325 tax on capital gains (losses)	214,224,331	142,408,451	193,524,089
10. Total (Lines 5 through 9)	9,298,178,939	8,872,218,132	12,188,072,088
11. Net cash from operations (Line 4 minus Line 10)	3,714,960,200	2,923,459,930	3,943,936,184
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	8,434,737,592	7,115,144,426	9,581,304,777
12.2 Stocks	723,084,020	389,618,070	719,375,703
12.3 Mortgage loans	997,296,140	967,442,978	1,270,218,191
12.4 Real estate	358,356	177,841	177,841
12.5 Other invested assets	8,920,113,514	8,020,145,474	10,403,083,737
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	6,252,376	(7,203,241)	(1,849,813)
12.7 Miscellaneous proceeds	283,551,442	354,077,372	335,905,012
12.8 Total investment proceeds (Lines 12.1 to 12.7)	19,365,393,440	16,839,402,920	22,308,215,448
13. Cost of investments acquired (long-term only):			
13.1 Bonds	10,612,717,290	9,148,524,316	12,028,903,227
13.2 Stocks	979,194,223	706,071,891	898,585,085
13.3 Mortgage loans	2,105,881,786	1,544,178,915	2,334,990,828
13.4 Real estate			
13.5 Other invested assets	9,060,732,194	7,941,852,261	10,400,477,914
13.6 Miscellaneous applications	6,610,800		
13.7 Total investments acquired (Lines 13.1 to 13.6)	22,765,136,293	19,340,627,383	25,662,957,054
14. Net increase (or decrease) in contract loans and premium notes	(4,708,309)	(7,855,731)	5,220,449
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,395,034,544)	(2,493,368,732)	(3,359,962,055)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	68,017,798	(792,062)	(1,048,658)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	53,944,871	3,504,262	(2,896,325)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(149,147,487)	(221,069,955)	(346,638,438)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(27,184,818)	(218,357,755)	(350,583,421)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	292,740,838	211,733,443	233,390,708
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	643,928,733	410,538,026	410,538,025
19.2 End of period (Line 18 plus Line 19.1)	936,669,571	622,271,469	643,928,733

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Exchange of bonds to bonds	260,713,709	226,493,822	232,475,582
20.0002. Capitalized interest on bonds	117,259,761	122,633,484	164,331,885
20.0003. Bonds to be announced commitments–purchased/sold	386,286,327	116,418,750	116,418,750
20.0004. Capitalized interest on other invested assets	37,271,629	34,221,118	46,732,023
20.0005. Low Income Housing Tax Credit unfunded commitments	6,610,800		20,571,813
20.0006. Common stock corporate actions	1,510,723	14,714,991	15,861,769
20.0007. Exchange of bonds to stocks	75,515,051	187,389	187,389
20.0008. Exchange mortgage loans to real estate due to foreclosure	4,004,072		
20.0009. Dividend reinvestment	49,542		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	1,757,284,547	1,585,686,384	2,020,974,019
3. Ordinary individual annuities	8,361,910,879	7,346,418,938	10,255,241,364
4. Credit life (group and individual)			
5. Group life insurance	24,800,045	96,585,031	116,799,815
6. Group annuities	79,464,228	105,716,758	132,747,010
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	10,223,459,699	9,134,407,111	12,525,762,208
12. Deposit-type contracts	161,349,234	132,064,891	167,901,316
13. Total	10,384,808,933	9,266,472,002	12,693,663,524
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. The accompanying financial statements of New York Life Insurance and Annuity Corporation (“the Company”) have been prepared using accounting practices prescribed or permitted by the Delaware State Insurance Department (“DSID”).

The DSID recognizes only statutory accounting practices prescribed or permitted by the State of Delaware for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Delaware State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed practices by the State of Delaware. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company has filed plans of operations with the DSID for guaranteed universal life and guaranteed variable universal life separate accounts wherein the Company has elected to value the assets of the separate accounts at book value rather than at market value as prescribed in NAIC SAP. These products are sold to employers to offset liabilities relating to defined contribution and defined benefit plans and provide a guaranteed minimum crediting rate. Through affirmative approval of the plans of operations by the DSID, presenting the assets of the Company’s universal life and variable universal life separate accounts at book value is a permitted practice.

A reconciliation of the Company’s capital and surplus at September 30, 2015 and December 31, 2014 between practices prescribed or permitted by the State of Delaware and NAIC SAP is shown below:

	September 30, 2015	December 31, 2014
Capital and surplus (Page 3, Line 38), Delaware basis	\$ 7,943,699,674	\$ 7,668,503,218
State permitted practice:		
Presenting guaranteed universal life and variable universal life separate accounts at book value	238,973,022	290,025,097
Capital and surplus, NAIC SAP	\$ 8,182,672,696	\$ 7,958,528,315

B. No change.

C. (1) - (5) No change.

(6) Loan-backed and structured securities which are included in bonds on Page 2 - Assets, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. For loan-backed bonds and structured securities, projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. See Note 20 – Fair Value Measurements, for discussion of valuation methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other than temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security’s amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company’s best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an OTTI, the impaired loan-backed or structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

2. Accounting Changes and Corrections of Errors

No change.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

NOTES TO FINANCIAL STATEMENTS

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from internal and external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery at September 30, 2015.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis for the current reporting period:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT PERIOD						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period Other-than- Temporary- Impairment	Projected Cash Flows	Current Period Recognized Other-than- Temporary- Impairment	Amortized Cost After Other-than- Temporary- Impairment	Fair Value	Financial Statement Reporting Period
General Account						
00011#AA1	134,081	134,081	-	134,081	51,311	9/30/2015
000112AA0	1,356,894	1,356,892	2	1,356,892	799,832	9/30/2015
059469AF3	1,980,745	1,963,505	17,240	1,963,505	1,733,191	9/30/2015
05951KAZ6	177,475	176,235	514	176,961	166,228	9/30/2015
05951KBA0	2,554,404	2,544,359	10,045	2,544,359	2,451,251	9/30/2015
12627HAK6	1,791,665	1,764,304	27,360	1,764,304	1,608,929	9/30/2015
12628LAJ9	452,343	445,481	6,862	445,481	405,534	9/30/2015
12668BKG7	2,263,288	2,147,826	108,872	2,154,417	2,248,889	9/30/2015
12669GJ77	192,530	122,941	69,589	122,941	74,051	9/30/2015
12669GJ85	555	-	291	264	-	9/30/2015
12669GS69	37,509	21,068	10,464	27,045	10,014	9/30/2015
251510MF7	6,086,499	5,943,494	117,903	5,968,596	5,865,360	9/30/2015
251513AV9	3,177,239	3,146,755	21,462	3,155,777	3,040,317	9/30/2015
251513BC0	1,235,515	1,222,784	9,194	1,226,321	1,182,736	9/30/2015
32052MAH4	560,618	560,618	-	560,618	546,851	9/30/2015
36226MAE3	316,829	316,753	76	316,753	313,727	9/30/2015
3622E8AC9	5,108,280	5,001,483	106,797	5,001,483	4,780,851	9/30/2015
3622ELAG1	508,626	501,952	6,675	501,952	479,883	9/30/2015
36244SAC2	7,215,793	7,099,169	116,624	7,099,169	6,883,132	9/30/2015
36244SAF5	4,490,858	4,417,841	73,017	4,417,841	4,281,525	9/30/2015
52521MAB8	3,737,344	3,737,343	1	3,737,343	3,013,470	9/30/2015
61750YAB5	109,374	105,918	3,456	105,918	104,419	9/30/2015
61751DAE4	725,549	719,680	5,869	719,680	717,460	9/30/2015
69335QAL7	7,153,914	6,778,362	375,551	6,778,362	5,672,116	9/30/2015
69336QAL6	1,199,356	1,079,579	119,777	1,079,579	1,051,957	9/30/2015
69337VAE0	2,055,979	2,055,979	-	2,055,979	1,694,040	9/30/2015
78476YAA4	1,772,344	1,772,342	2	1,772,342	1,778,438	9/30/2015
86359DQR1	1,853,698	1,845,834	1	1,853,697	1,635,080	9/30/2015
000112AB8	425,346	425,346	-	425,346	392,576	6/30/2015
059469AF3	2,077,637	2,049,551	28,086	2,049,551	1,845,673	6/30/2015
05947US41	1,250,000	100,000	1,150,000	100,000	100,000	6/30/2015
05947US58	1,000,000	70,000	930,000	70,000	70,000	6/30/2015
05951KBA0	898,264	883,838	7,647	890,617	884,512	6/30/2015
12627HAK6	1,873,220	1,854,940	18,280	1,854,940	1,819,549	6/30/2015
12628KAF9	1,994,728	1,994,728	1	1,994,728	1,976,493	6/30/2015
12628LAJ9	473,170	467,321	5,849	467,321	441,586	6/30/2015
126694DT2	2,040,748	2,015,299	8,459	2,032,289	1,986,979	6/30/2015
12669GS69	45,259	32,997	7,750	37,509	16,617	6/30/2015
32051GZR9	1,342,275	1,322,699	16,398	1,325,876	1,332,195	6/30/2015
32056JAG9	946,668	811,042	99,483	847,185	845,896	6/30/2015
36226MAE3	336,926	336,789	137	336,789	333,104	6/30/2015
3622ELAG1	528,268	520,496	7,773	520,496	490,024	6/30/2015
466247ZQ9	1,252,330	1,176,151	76,179	1,176,151	1,218,654	6/30/2015
46627MEA1	3,196,155	2,944,345	251,810	2,944,345	3,171,203	6/30/2015
46630MAG7	723,859	715,272	8,588	715,272	715,125	6/30/2015
57643MDV3	373,875	279,234	94,641	279,234	344,800	6/30/2015
61749EAH0	1,471,215	1,466,161	5,054	1,466,161	1,425,771	6/30/2015
61751DAE4	768,269	741,405	26,864	741,405	747,860	6/30/2015
69336QAL6	1,240,291	1,206,316	33,976	1,206,316	1,056,666	6/30/2015
69337VAE0	2,505,571	2,505,571	-	2,505,571	2,054,344	6/30/2015
78477AAA5	341,190	341,190	-	341,190	302,628	6/30/2015
81375WHK5	3,681,425	2,814,968	866,458	2,814,968	2,729,394	6/30/2015
86359DQR1	2,043,064	2,003,350	1	2,043,064	1,901,083	6/30/2015
86361PAF3	1,066,513	1,057,359	9,154	1,057,359	989,792	6/30/2015
94983UAB3	6,440,565	5,703,122	720,357	5,720,208	6,180,172	6/30/2015

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT PERIOD (continued)						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
	Amortized Cost Before Current Period Other-than- Temporary- Impairment	Projected Cash Flows	Current Period Recognized Other-than- Temporary- Impairment	Amortized Cost After Other-than- Temporary- Impairment	Fair Value	Financial Statement Reporting Period
CUSIP ¹						
94984UAL0	841,104	831,564	9,541	831,564	784,172	6/30/2015
059469AF3	2,167,744	2,159,173	8,571	2,159,173	1,943,865	3/31/2015
05947US66	61,358	60,000	1,358	60,000	60,000	3/31/2015
12544TAH7	1,635,038	1,585,991	45,087	1,589,951	1,616,730	3/31/2015
12669GJ85	26,591	8,852	15,564	11,028	12,332	3/31/2015
251511AC5	5,730,132	5,668,689	32,697	5,697,436	5,844,354	3/31/2015
251511AF8	3,360,611	3,324,570	19,103	3,341,509	3,392,896	3/31/2015
251513AV9	3,472,875	3,376,462	71,226	3,401,649	3,313,630	3/31/2015
251513BC0	1,351,297	1,312,824	28,470	1,322,828	1,289,976	3/31/2015
32052MAA9	448,175	444,372	3,803	444,372	446,078	3/31/2015
46630MAG7	740,724	738,626	2,098	738,626	729,539	3/31/2015
52521MAB8	3,929,962	3,881,729	48,232	3,881,729	3,125,084	3/31/2015
589929XZ6	2,012,493	2,006,929	5,564	2,006,929	2,048,860	3/31/2015
69337GAL7	2,554,323	2,416,735	137,011	2,417,312	2,289,263	3/31/2015
863579UU0	2,100,132	2,060,456	36,000	2,064,132	2,061,397	3/31/2015
933636AC6	1,219,278	1,121,933	93,852	1,125,426	1,172,447	3/31/2015
05951KAZ6	190,918	186,374	3,558	187,360	180,425	3/31/2015
05951KBA0	1,818,877	1,774,951	34,566	1,784,310	1,743,793	3/31/2015
073875AN6	1,466,187	1,447,344	18,844	1,447,344	1,378,445	3/31/2015
12566VAN2	125,716	122,926	2,559	123,157	125,403	3/31/2015
12668AYL3	4,276,550	4,164,230	102,106	4,174,444	4,376,095	3/31/2015
151314FK2	741,974	741,446	528	741,446	679,910	3/31/2015
16163HAG6	120,685	115,103	5,295	115,390	119,196	3/31/2015
362334MD3	4,068	4,006	62	4,006	4,139	3/31/2015
61751DAE4	789,870	782,050	7,820	782,050	770,686	3/31/2015
69337VAE0	2,519,824	2,519,495	329	2,519,495	2,055,048	3/31/2015
76111XPW7	121	37	84	37	41	3/31/2015
76114QAC9	136,630	132,296	4,263	132,367	134,798	3/31/2015
83743SAA4	1,437,709	1,100,697	337,012	1,100,697	1,185,736	3/31/2015
Subtotal - General						
Account	XXX	XXX	6,655,790	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	329,452	326,566	2,886	326,566	288,865	9/30/2015
05951KBA0	521,153	516,369	2,725	518,429	507,155	9/30/2015
12627HAK6	315,136	310,331	4,805	310,331	283,929	9/30/2015
3622E8AC9	108,473	106,258	2,215	106,258	101,720	9/30/2015
36244SAC2	395,148	388,761	6,387	388,761	376,931	9/30/2015
36244SAF5	374,238	368,153	6,085	368,153	356,794	9/30/2015
61751DAE4	103,650	102,811	838	102,811	102,494	9/30/2015
009451AP0	71,241	62,889	8,352	62,889	69,301	6/30/2015
059469AF3	345,583	340,907	4,676	340,907	307,612	6/30/2015
05951KBA0	449,132	441,919	3,824	445,308	442,256	6/30/2015
12627HAK6	329,456	326,284	3,173	326,284	321,097	6/30/2015
12628KAF9	260,182	260,182	-	260,182	257,803	6/30/2015
55348EAD6	965	-	965	-	486	6/30/2015
61749EAH0	315,260	314,177	1,083	314,177	305,522	6/30/2015
61751DAE4	109,753	105,915	3,838	105,915	106,837	6/30/2015
94983UAB3	780,367	690,918	87,381	692,986	749,112	6/30/2015
059469AF3	360,611	359,155	1,456	359,155	323,978	3/31/2015
05951KBA0	95,730	93,418	1,819	93,911	91,779	3/31/2015
12566VAN2	100,573	98,341	2,047	98,526	100,322	3/31/2015
16163HAG6	120,686	115,103	5,295	115,390	119,196	3/31/2015
251511AC5	159,170	157,464	908	158,262	162,343	3/31/2015
251511AF8	189,307	187,277	1,076	188,231	191,149	3/31/2015
61751DAE4	112,839	111,721	1,117	111,721	110,098	3/31/2015
Subtotal - Guaranteed Separate Accounts						
Account	XXX	XXX	152,951	XXX	XXX	
Grand Total	XXX	XXX	\$ 6,808,741	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company’s gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at September 30, 2015:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 3,661,236,500	\$ 42,886,071	\$ 2,193,846,908	\$ 78,690,394	\$5,855,083,408	\$ 121,576,465
Separate Accounts	181,862,264	2,651,331	118,482,624	4,155,671	300,344,888	6,807,002
Total	<u>\$3,843,098,764</u>	<u>\$ 45,537,402</u>	<u>\$ 2,312,329,532</u>	<u>\$ 82,846,065</u>	<u>\$ 6,155,428,296</u>	<u>\$ 128,383,467</u>

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company’s ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities (“RMBS”) portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company’s RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company’s ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received

a. No change.

b. The aggregate fair value of all securities acquired from the use of all collateral received from dollar repurchase or securities lending agreements was \$669,069,813 as of September 30, 2015. All collateral is received in cash.

c. No change.
- (4) - (7) No change.

F. Real Estate

No change.

G. Investment in Low-Income Housing Tax Credits (“LIHTC”)

No change.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

No change.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.
- B. No change.

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

A-F. No change.

9. Income Taxes

A-G. No change.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A-L. No change.

11. Debt

A. No change.

B. (1) On February 18, 2015, the Company became a member of the Federal Home Loan Bank of Pittsburgh ("FHLB of Pittsburgh" or the "Bank"). Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for Borrowed Money on Page 3 – Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

(2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held at September 30, 2015, in aggregate, is as follows:

1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ -	\$ -	\$ -
Membership stock - Class B	24,731,800	24,731,800	-
Activity stock	-	-	-
Excess stock	-	-	-
Aggregate Total	\$ 24,731,800	\$ 24,731,800	\$ -
Actual or estimated borrowing capacity as determined by insurer	\$ 5,851,457,159	\$ 4,161,024,623	\$ 1,690,432,536

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Class A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class B	24,731,800	-	-	-	-	24,731,800

(3) Collateral pledged to FHLB of Pittsburgh

At September 30, 2015, the Company has not posted any collateral or made any borrowings.

(4) Borrowing from FHLB of Pittsburgh

At September 30, 2015, the Company has not made any borrowings.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A - I. No change.

13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

NOTES TO FINANCIAL STATEMENTS

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

No change.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) The Company participates in securities lending programs whereby securities, which are included in investments, are loaned to third-parties for the purpose of enhancing income on securities held through reinvestment of cash collateral received upon lending. For securities lending transactions, the Company requires initial collateral, usually in the form of cash, equal to 102% of the fair value of domestic securities loaned. The borrower of the loaned securities is permitted to sell or repledge those securities. For securities lending transactions, the carrying value of securities classified as bonds and on loan at September 30, 2015 was \$595,132,185, with a fair value of \$585,904,459. The Company recorded cash collateral received under these agreements of \$600,000,000 and established a corresponding liability for the same amount, which is included in "Payable for Securities Lending" on Page 3 – Liabilities, Surplus, and Other Funds.

The Company participates in dollar repurchase agreements to sell and repurchase securities. The purchaser of the securities is permitted to sell or repledge those securities. The Company recorded a liability for \$68,879,687, which represents the repurchase price of the assets and is included in "Borrowed Money" on Page 3 – Liabilities, Surplus and Other Funds.

(2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.
- (2) The Company had no wash sale transactions with an NAIC rating designation of 3 through 6 for the period ended September 30, 2015.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, Fair Value Measurements. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value at September 30, 2015:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Assets at fair value				
1. Bonds				
U.S. corporate	\$ -	\$ 5,612,838	\$ -	\$ 5,612,838
Non-agency commercial mortgage-backed securities	-	3,006,702	-	3,006,702
Non-agency residential mortgage-backed securities	-	1,662,833	630,646	2,293,479
Non-agency asset-backed securities	-	-	1,672,882	1,672,882
Total bonds	-	10,282,373	2,303,528	12,585,901
2. Common stocks	731,384,083		26,497,546	757,881,629
3. Derivative assets				
Foreign currency swaps	-	154,876,189	-	154,876,189
Put options	-	59,550,207	-	59,550,207
Interest rate swaps	-	27,888,133	-	27,888,133
Swaptions	-	7,218,111	-	7,218,111
Interest rate caps	-	2,103,879	-	2,103,879
Foreign currency forwards	-	1,444,254	-	1,444,254
Corridor options	-	3,338,164	-	3,338,164
Futures	2,734	-	-	2,734
Total derivative assets	2,734	256,418,937	-	256,421,671
4. Separate accounts assets ¹	27,500,778,919	173,183,033	274,788,867	27,948,750,819
Total assets at fair value	\$ 28,232,165,736	\$ 439,884,343	\$ 303,589,941	\$ 28,975,640,020
Liabilities at fair value				
1. Derivative liabilities				
Interest rate swaps	\$ -	\$ 9,299,075	\$ -	\$ 9,299,075
Foreign currency swaps	-	9,966,285	-	9,966,285
Foreign currency forwards	-	-	-	-
Futures	13,750	-	-	13,750
Total derivative liabilities	13,750	19,265,360	-	19,279,110
2. Separate accounts liabilities - derivatives ²	-	7,308,374	-	7,308,374
Total liabilities at fair value	\$ 13,750	\$ 26,573,734	\$ -	\$ 26,587,484

¹ These amounts reflect permitted practices that depart from NAIC SAP, see Note 1 - Summary of Significant Accounting Policies for additional information.

² Separate account contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Quarterly Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the period ended September 30, 2015:

	Balance at 06/30/2015	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 9/30/2015
Bonds										
Non-agency residential mortgage-backed securities	\$ 388,655	\$ -	\$ -	\$ -	\$ 241,991		\$ -	\$ -	\$ -	\$ 630,646
Non-agency asset-backed securities	3,607,485	-	(2,019,117)	-	224,646	-	-	-	(140,132)	1,672,882
Total bonds	3,996,140	-	(2,019,117)	-	466,637	-	-	-	(140,132)	2,303,528
Common stocks	25,817,889	-	-	-	(320,155)	999,812	-	-	-	26,497,546
Separate account assets ¹	279,638,062	-	-	463,789	(4,409,866)	59,574		(962,692)	-	274,788,867
Total	\$ 309,452,091	\$ -	\$ (2,019,117)	\$ 463,789	\$ (4,263,384)	\$ 1,059,386	\$ -	\$ (962,692)	\$ (140,132)	\$ 303,589,941

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company's policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the three months ended September 30, 2015, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

NOTES TO FINANCIAL STATEMENTS

There were no transfers into Level 3 for the period ended September 30, 2015.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At September 30, 2015, the Company challenged the price it received from third-party pricing services on securities with a book value of \$22,379,580 and a market value of \$22,503,234.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Common stock

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of exchange traded funds, common stock and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third-parties, or may be obtained from fund managers. Therefore, the fair values of these investments have been reflected within Level 1 in the fair value hierarchy. Common stock are generally traded on an exchange.

Level 2 measurements

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use a discounted cash-flow model or a market approach. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives (including separate accounts liabilities – derivatives)

The fair value of derivative instruments is generally derived using valuation models. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote, or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stock

These securities include equity investments with privately held entities where the prices are derived from internal valuations.

Separate accounts assets

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at September 30, 2015. Since the SSAP No. 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table:

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 72,932,628,532	\$ 70,322,640,314	\$ 69,576,283	\$ 71,599,154,310	\$ 1,263,897,939	\$ -
Preferred stocks	5,000,000	5,000,000	-	-	5,000,000	-
Common stocks ¹	757,881,629	757,881,629	731,384,084	-	26,497,546	-
Mortgage loans	12,005,817,816	11,488,546,747	-	-	12,005,817,816	-
Cash, cash equivalents and short-term investments	936,669,572	936,669,572	12,598,168	924,071,404	-	-
Derivatives	291,292,886	281,659,066	-	291,292,886	-	-
Derivatives - collateral	422,516	422,516	-	422,516	-	-
Other invested assets ¹	2,331,213,830	2,514,153,343	23,790	12,785,955	2,318,404,085	-
Collateralized third-party commercial loans	12,680,723	12,680,464	-	-	12,680,723	-
Investment income due and Separate accounts assets ² accrued	673,966,846	673,966,846	-	673,966,846	-	-
Separate accounts assets - derivatives	34,018,895,948	33,777,900,064	27,543,995,420	5,454,103,978	1,020,796,550	-
Separate accounts assets - collateral	20,691,894	22,714,733	-	13,608,258	7,083,636	-
Total assets	8,035,922	8,035,922	-	8,035,922	-	-
	\$ 123,995,198,114	\$ 120,802,271,216	\$ 28,357,577,745	\$ 78,977,442,075	\$ 16,660,178,295	\$ -
Liabilities:						
Deposit fund contracts:						
Annuities certain	\$ 678,559,983	\$ 654,628,898	\$ -	\$ -	\$ 678,559,983	\$ -
Supplementary contracts	236,127,696	236,127,696	-	-	236,127,696	-
Continued interest accounts	51,197,859	51,197,859	-	51,197,859	-	-
Derivatives	19,279,110	19,279,110	-	19,279,110	-	-
Derivatives - collateral	247,979,830	247,979,830	-	247,979,830	-	-
Borrowed money	69,384,521	69,384,521	-	69,384,521	-	-
Amounts payable for securities lending	600,000,000	600,000,000	-	600,000,000	-	-
Separate accounts liabilities - derivatives	7,308,374	7,308,374	-	7,308,374	-	-
Separate accounts liabilities -						

¹ Excludes investments accounted for under the equity method.

² These amounts reflect permitted practices that depart from NAIC SAP, see Note 1 - Summary of Significant Accounting Policies for additional information.

NOTES TO FINANCIAL STATEMENTS

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using by an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Preferred and common stock

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash, cash equivalents, and investment income due and accrued is presumed to approximate fair value.

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility and other factors.

Derivatives - collateral (including separate accounts liabilities - collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Other invested assets

Other invested assets are principally comprised of loans receivable from MCF, LIHTC investments and investments in mortgage loan funds. The fair value of the MCF loans and the LIHTC investments is based on a discounted cash flow calculation using a discount rate that is determined internally (see Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on the MCF loans and Note 5 - Investments, for details on LIHTC investments). The fair value of investments in mortgage loan funds is determined based on the same methodology described above under mortgage loans.

Collateralized third-party commercial loans

For collateralized third-party loans, fair value was calculated by discounting future cash flows using prevailing interest rates on similar loans plus a spread adjustment. The spread is based on management's judgment and assumptions and is significant to the valuation.

Separate accounts assets (including separate accounts assets - collateral)

Assets within the separate accounts are primarily invested in bonds, common stock and preferred stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stock in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds and supplemental contracts, estimated fair value is equal to account value.

Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value.

NOTES TO FINANCIAL STATEMENTS

Amounts payable for securities lending

Amounts payable for securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

21. Other Items

A. Extraordinary Items

Not applicable.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures and Unusual Items

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

22. Events Subsequent

As of November 12, 2015, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying quarterly statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses

Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

NOTES TO FINANCIAL STATEMENTS

29. Participating Policies

Not applicable.

30. Premium Deficiency Reserves

Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Premium and Annuity Considerations Deferred and Uncollected

No change.

34. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers to (from) Separate Accounts

No change.

35. Loss/Claim Adjustment Expenses

Not applicable.

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
All changes to New York Life's organization chart made during the third quarter of 2015 have been made in the ordinary course of New York Life's business activities.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2014
- 6.4

By what department or departments?
Delaware Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Parsippany, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Institutional Capital LLC	Chicago, IL				YES
GoldPoint Partners LLC	New York, NY				YES
Cornerstone Capital Management Holdings LLC	New York, NY				YES
NYLIM Service Company LLC	Parsippany, NJ				YES
Private Advisors, LLC	Richmond, VA				YES
MCF Capital Management LLC	Chicago, IL				YES
Cornerstone Capital Management LLC	Minneapolis, MN				YES
NYL Investors LLC	New York, NY				YES

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes ☒ No ☐
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes ☐ No ☒
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐ No ☒
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☒ No ☐
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$72,465,565

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐ No ☒
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$118,156,449
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☒ No ☐
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$21,132,766	\$190,862,998
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$2,549,579,672	\$2,709,784,781
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$2,570,712,438	\$2,900,647,779
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☒ No ☐
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes ☒ No ☐

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

617,311,749

16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

618,080,889

16.3

Total payable for securities lending reported on the liability page.

\$

600,013,533

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase	4 Metro Tech Center, 16th Floor, Brooklyn, NY 11201
The Bank of New York Mellon	One Wall Street, New York, NY 10286
The Northern Trust Company	50 S. LaSalle Street, 2nd Floor, Chicago, IL 60603

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107149	Institutional Capital LLC	225 West Wacker Drive, Suite 2400 Chicago, IL 60606
137432	Guggenheim Partners Asset Management, Inc	100 Wilshire Boulevard, 5th Floor Santa Monica, CA 90401
107717	MacKay Shields LLC	9 West 57th St, New York, NY 10019 1180 Avenue of the Americas New York, NY 10036-8401
148500	Cornerstone Capital Management Holdings LLC	51 Madison Avenue New York, NY 10010
109591	New York Life Investment Management LLC	51 Madison Avenue New York, NY 10010
116776	GoldPoint Partners LLC	51 Madison Avenue New York, NY 10010
169553	NYL Investors LLC	51 Madison Avenue New York, NY 10010

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No [X]

18.2 If no, list exceptions:

- Initial filings that were not made within 120 days of purchase including :
- Filings for which we have not yet received the required documentation necessary for submission to the SVO: 5
- Filings that have been submitted but not yet rated by the SVO: 14.

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

77,084,633

1.13

Commercial Mortgages

\$

11,378,536,213

1.14

Total Mortgages in Good Standing

\$

11,455,620,846

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

810,000

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

810,000

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

5,695,149

1.43

Commercial Mortgages

\$

26,420,752

1.44

Total Mortgages in Process of Foreclosure

\$

32,115,901

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

11,488,546,747

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

			Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
			2	3					
States, Etc.			Active Status	Life Insurance Premiums	Annuity Considerations				
1.	Alabama	AL	L	17,933,437	117,365,386			135,298,823	1,668,172
2.	Alaska	AK	L	7,151,851	47,313,895			54,465,746	207,000
3.	Arizona	AZ	L	24,809,950	163,873,066			188,683,016	4,087,646
4.	Arkansas	AR	L	25,591,547	38,465,337			64,056,884	257,436
5.	California	CA	L	178,444,256	1,006,894,611			1,185,338,867	12,650,246
6.	Colorado	CO	L	67,393,174	162,302,256			229,695,430	3,859,956
7.	Connecticut	CT	L	21,920,187	100,226,111			122,146,298	1,366,332
8.	Delaware	DE	L	7,286,984	29,466,551			36,753,535	440,650
9.	District of Columbia	DC	L	3,969,913	12,120,515			16,090,428	987,674
10.	Florida	FL	L	90,704,921	518,483,781			609,188,702	11,102,386
11.	Georgia	GA	L	23,970,471	132,287,283			156,257,754	3,834,970
12.	Hawaii	HI	L	5,409,836	89,290,174			94,700,010	466,524
13.	Idaho	ID	L	2,452,482	33,132,967			35,585,449	1,184,778
14.	Illinois	IL	L	44,978,505	243,232,340			288,210,845	5,251,138
15.	Indiana	IN	L	11,391,924	83,701,868			95,093,792	3,187,744
16.	Iowa	IA	L	12,673,670	85,749,108			98,422,778	3,159,164
17.	Kansas	KS	L	102,100,638	69,341,863			171,442,501	2,227,256
18.	Kentucky	KY	L	6,786,462	64,547,460			71,333,922	1,571,166
19.	Louisiana	LA	L	27,690,613	193,120,326			220,810,939	2,145,790
20.	Maine	ME	L	2,687,028	30,365,338			33,052,366	695,378
21.	Maryland	MD	L	27,721,658	206,303,258			234,024,916	2,068,495
22.	Massachusetts	MA	L	93,479,273	407,763,081			501,242,354	7,299,627
23.	Michigan	MI	L	64,755,575	182,190,589			246,946,164	2,958,934
24.	Minnesota	MN	L	57,973,886	93,322,480			151,296,366	1,489,861
25.	Mississippi	MS	L	14,539,654	52,048,210			66,587,864	729,237
26.	Missouri	MO	L	61,341,956	197,123,095			258,465,051	5,921,416
27.	Montana	MT	L	3,432,303	22,332,713			25,765,016	2,317,612
28.	Nebraska	NE	L	8,392,770	35,595,068			43,987,838	1,539,780
29.	Nevada	NV	L	5,823,460	51,610,068			57,433,528	1,224,590
30.	New Hampshire	NH	L	9,571,751	47,910,366			57,482,117	2,605,927
31.	New Jersey	NJ	L	69,499,080	340,968,452			410,467,532	8,574,509
32.	New Mexico	NM	L	5,147,232	63,947,989			69,095,221	617,201
33.	New York	NY	L	152,376,790	877,650,719			1,030,027,509	10,474,966
34.	North Carolina	NC	L	25,628,099	212,848,971			238,477,070	2,961,547
35.	North Dakota	ND	L	3,836,087	15,683,323			19,519,410	417,158
36.	Ohio	OH	L	36,282,549	289,938,891			326,221,440	3,731,597
37.	Oklahoma	OK	L	12,413,449	62,953,198			75,366,647	1,007,472
38.	Oregon	OR	L	9,798,970	108,054,038			117,853,008	1,876,938
39.	Pennsylvania	PA	L	71,051,098	396,925,493			467,976,591	9,608,883
40.	Rhode Island	RI	L	52,176,757	51,433,050			103,609,807	201,840
41.	South Carolina	SC	L	10,637,089	127,497,107			138,134,196	1,582,576
42.	South Dakota	SD	L	19,319,436	45,586,601			64,906,037	255,508
43.	Tennessee	TN	L	18,864,170	112,437,215			131,301,385	1,866,393
44.	Texas	TX	L	107,496,534	492,257,958			599,754,492	13,083,276
45.	Utah	UT	L	11,071,426	52,048,801			63,120,227	209,500
46.	Vermont	VT	L	4,354,974	29,731,071			34,086,045	189,459
47.	Virginia	VA	L	46,565,032	230,773,348			277,338,380	3,840,549
48.	Washington	WA	L	39,793,076	251,968,193			291,761,269	1,829,333
49.	West Virginia	WV	L	3,803,977	43,571,403			47,375,380	173,840
50.	Wisconsin	WI	L	18,169,637	94,654,434			112,824,071	9,590,182
51.	Wyoming	WY	L	2,548,812	20,911,463			23,460,275	749,622
52.	American Samoa	AS	N						
53.	Guam	GU	L	17,418	657,161			674,579	
54.	Puerto Rico	PR	N	401,690	54,350			456,040	
55.	U.S. Virgin Islands	VI	L	28,078	20,000			48,078	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N	691,336	573			691,909	
58.	Aggregate Other Aliens	OT	XXX	3,977,270	1,311,775			5,289,045	
59.	Subtotal	(a) 53		1,758,330,201	8,441,364,741			10,199,694,942	161,349,234
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		(11,963)	10,367			(1,596)	
94.	Aggregate or other amounts not allocable by State	XXX		36,018,774				36,018,774	
95.	Totals (Direct Business)	XXX		1,794,337,012	8,441,375,108			10,235,712,120	161,349,234
96.	Plus Reinsurance Assumed	XXX		2,591,188				2,591,188	
97.	Totals (All Business)	XXX		1,796,928,200	8,441,375,108			10,238,303,308	161,349,234
98.	Less Reinsurance Ceded	XXX		400,294,097				400,294,097	
99.	Totals (All Business) less Reinsurance Ceded	XXX		1,396,634,103	8,441,375,108			9,838,009,211	161,349,234
DETAILS OF WRITE-INS									
58001.	MEX Mexico	XXX		49,968				49,968	
58002.	Other	XXX		3,927,302	1,311,775			5,239,077	
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		3,977,270	1,311,775			5,289,045	
9401.	Parent Company Contribution for Employee	XXX							
9402.	Benefit Plans	XXX		36,018,774				36,018,774	
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		36,018,774				36,018,774	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Direct Ordinary premiums and annuity considerations are allocated by states on the basis of the address to which the premium notice is sent. Corporate Owned Life Insurance and Single premiums are allocated to the residence of the insured, owner, or annuitant or to the address designated as the one to which business communications should be sent. *Premium or annuity considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2,3,4,5,6, and 7. **All U.S. business must be allocated by state regardless of license status. Life Insurance and Multi Funded Annuity considerations included above are actual amounts received by the Company whereas in the Separate Account the amounts may differ because of fluctuations in unit values between the record date and processing date.

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)	SCP 2005-C21-041 LLC (DE)
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)	SCP 2005-C21-043 LLC (DE)
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)	SCP 2005-C21-044 LLC (DE)
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)	SCP 2005-C21-048 LLC (DE)
New York Life Investment Management Holdings LLC (See page 12.3 for entity's org chart)(52-2206685)(DE)	SCP 2005-C21-061 LLC (DE)
NYLife Real Estate Holdings LLC (See page 12.7 for entity's org chart)(DE)	SCP 2005-C21-063 LLC (DE)
Samsung US Dynamic Asset Allocation Securities Feeder Investment Trust H (ROK)	SCP 2005-C21-067 LLC (DE)
NYL Real Assets LLC (DE)	SCP 2005-C21-069 LLC (DE)
NYL Emerging Manager LLC (DE)	SCP 2005-C21-070 LLC (DE)
Biris Holdings LLC (DE)	Silver Spring, LLC (DE)
NYL Investors LLC (See page 12.2 for entity's org chart) (46-4293486)(DE)	Silver Spring Associates, L.P. (PA)
New York Life Short Term Fund (NY)	2015 Strategic Asset Holdings LLC
NYL Wind Investments LLC (DE)	NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
PTC Acquisitions, LLC (DE)	NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (CYM)
NYMH-Farmingdale, NY LLC (DE)	NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
NYLMDC-King of Prussia GP, LLC (DE)	NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (CYM)
NYLMDC-King of Prussia Realty, LP (DE)	Flatiron CLO 2007-1 Ltd. (CYM)
NYMH-Attleboro MA, LLC (DE)	NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
NYMH-Ennis GP, LLC (DE)	Flatiron CLO 2011-1 Ltd. (CYM)
NYMH-Ennis, L.P. (TX)	Flatiron CLO 2012-1 Ltd. (CYM)
NYMH-Freeport GP, LLC (DE)	Flatiron CLO 2013-1 Ltd. (CYM)
NYMH-Freeport, L.P. (TX)	Flatiron CLO 2014-1 Ltd. (CYM)
NYMH-Houston GP, LLC (DE)	Flatiron CLO 16 Ltd. (CYM)
NYMH-Houston, L.P. (TX)	Flatiron CLO 2015-1 Ltd. (CYM)
NYMH-Plano GP, LLC (DE)	Stratford CDO 2001-1 Ltd. (CYM)
NYMH-Plano, L.P. (TX)	Silverado CLO 2006-II Limited (CYM)
NYMH-San Antonio GP, LLC (DE)	Silverado 2006-II Equity Holdings LLC, Series A (CYM)
NYMH-San Antonio, L.P. (TX)	New York Life Funding (CYM)
NYMH-Stephenville GP, LLC (DE)	New York Life Global Funding (DE)
NYMH-Stephenville, L.P. (TX)	Martingale Road LLC (DE)
NYMH-Taylor GP, LLC (DE)	UFI-NOR Federal Receivables (NY)
NYMH-Taylor, L.P. (TX)	Government Energy Savings Trust 2003-A (NY)
SCP 2005-C21-002 LLC (DE)	NYL Equipment Issuance Trust (DE)
SCP 2005-C21-003 LLC (DE)	NYLARC Holding Company Inc. (86-0742726)(AZ)
SCP 2005-C21-006 LLC (DE)	New York Life Agents Reinsurance Company (86-0742727)(68723)(AZ)
SCP 2005-C21-007 LLC (DE)	Cumberland Condominium Association, Inc. (TN)
SCP 2005-C21-008 LLC (DE)	MainStay ICAP Global Fund (DE)
SCP 2005-C21-009 LLC (DE)	MainStay New York Tax Free Opportunities Fund (DE)
SCP 2005-C21-017 LLC (DE)	MainStay California Tax Free Opportunities Fund (DE)
SCP 2005-C21-018 LLC (DE)	Candriam Balanced Asset Alloc (LUX)
SCP 2005-C21-021 LLC (DE)	Candriam L Defensive Asset Fund (LUX)
SCP 2005-C21-025 LLC (DE)	REEP-IND FREEDOM MA LLC (DE)
SCP 2005-C21-031 LLC (DE)	REEP-IND AEGEAN MA LLC (DE)
SCP 2005-C21-036 LLC (DE)	REEP-IND LYMAN MA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-OFC Drakes Landing CA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Chandler AZ LLC
REEP-MF Verde NC LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-IND Chino CA LLC (DE)
REEP-OFC CORPORATE POINTE CA LLC
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 CT 611 W. JOHNSON AVE LLC (DE)
 CT 550 RESEARCH PKWY LLC (DE)
 CT 160 CORPORATE COURT LLC (DE)
 NJ 663 E. CRESCENT AVE LLC (DE)
 NJ 1881 ROUTE 46 LLC (DE)
 PA 180 KOST RD LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

Ausbil IT - Ausbil Microcap Fund (AUS)

New York Life Enterprises LLC

New York Life International Holdings Limited (MUS)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
SEAF Sichuan SME Investment Fund LLC (DE)

NYL Investors LLC

New York Life Investment Management (U.K.) Ltd. (GBR)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, L.P. (DE)
 MNCVAD-IND Greenwood CA LLC (DE)
 MNCVAD-IND Concourse CA LLC (DE)
 MNCVAD-IND Norris Canyon CA LLC (DE)
 MNCVAD-CP Norris Canyon LLC (DE)
 MNCVAD-OFC 2665 North First CA LLC (DE)
 MNCVAD-SEAGATE 2665 North First LLC (DE)
 MNCVAD-IND Petaluma CA LLC (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)
 MNCVAD-OFC Ridder Park CA LLC
 MNCVAD GRAYMARK Ridder Park LLC

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (13-3808042) (NY)
 New York Life Structured Settlement Trust (NY)
NYL Executive Benefits LLC (DE)
NYLIFE Securities LLC (13-2649692) (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WIM (AIM) (GBR)
 WUT (GBR)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

Institutional Capital LLC (03-0598064)(DE)
Einstein Merger Sub, LLC (DE)
 ICAP Master Collective Investment Trust – ICAP Large Cap Value Equity Collective Trust (PA)
NYLIFE Distributors LLC (13-3741759)(DE)
NYLIM Service Company LLC (DE)
MacKay Shields LLC (13-4080466)(DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
 MacKay Shields Credit Strategy Fund Ltd (CYM)
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
 MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
 MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)
 MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities GP LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)
Plainview Funds plc (IRL)
 Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)
 MacKay Shields Statutory Trust – High Yield Bond Series (CT)
MacKay Shields (International) Ltd. (GBR)
MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
MacKay Shields Global Derivatives LLC (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)
 MacKay Puerto Rico Opportunities Fund, L.P. (DE)
 MacKay Puerto Rico Opportunities Feeder Fund, L.P. (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
Madison Capital Funding LLC (DE)
 Madison Avenue Loan Fund GP LLC (DE)

 Madison Avenue Loan Fund LP (80-0920962)(DE)
MCF Co-Investment GP, LLC (DE)
 MCF Co-Investment GP, LP (DE)
 Madison Capital Funding Co-Investment Fund, LP (DE)
MCF Fund I LLC (DE)
Warwick McAlester Holdings, LLC (DE)
 Meeco Sullivan, LLC (DE)
 Electric Avenue, LLC (DE)
WDC Liquidation Trust (IL)
Young America Holdings, LLC (DE)
 YAC.ECOM Incorporated (MN)
 Young America, LLC (MN)
 Global Fulfillment Services, Inc. (AZ)
 SourceOne Worldwide, Inc. (MN)
 YA Canada Corporation (CAN)
Zenith Products Holdings, Inc (DE)
 ZPC Holding Corp. (DE)
 Zenith Products Corporation (DE)
MCF Capital Management LLC (DE)
 MCF Mezzanine Carry I LLC (DE)
 MCF Mezzanine Fund I LLC (DE)
 Montpelier Carry Parent, LLC (DE)
 Montpelier Carry, LLC (DE)
 Montpelier GP, LLC (DE)
 Montpelier Fund, L.P. (90-0938480) (DE)
 Ironshore Investment BL I Ltd. (BMU)
 LMF WF Portfolio II, LLC (DE)
 MCF CLO I LLC (DE)
 MCF CLO II LLC (DE)
 MCF CLO III LLC (DE)
 MCF CLO IV LLC (DE)
 MCF CLO V Warehouse LLC (DE)
Cornerstone Capital Management Holdings LLC (13-5582869)(DE)
 Cornerstone Capital Management LLC (41-1763532)(DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)
NYL Workforce GP LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

New York Life Investment Management Holdings International S.á.r.l. (LUX)	MIREF Barton's Creek, LLC (DE)
New York Life Investment Management Holdings II International S.á.r.l. (LUX)	Barton's Lodge Apartments, LLC (DE)
New York Life Investment Management Global Holdings S.á.r.l. (LUX)	MIREF Marketpointe, LLC (DE)
Candriam Luxco S.á.r.l. (LUX)	MIREF 101 East Crossroads, LLC (DE)
Ausbil Investment Management Limited (LUX)	101 East Crossroads, LLC (DE)
Ausbil Australia Pty. Ltd. (AUS)	MIREF Waterview, LLC (DE)
Ausbil Asset Management Pty. Ltd. (AUS)	MIREF Chain Bridge, LLC (DE)
ISPT Holding (BEL)	1991 Chain Bridge Road, LLC (DE)
AUSBIL IT – Australian Geared Equity (AUS)	MIREF Aptakisic, LLC (DE)
Candriam Luxembourg, partnership limited by shares (LUX)	Aptakisic Creek Corporate Park, LLC (DE)
BIL Prime Advanced Cash + 100 (LUX)	MIREF 250 Montgomery, LLC (DE)
Candriam France, simplified joint-stock company (FRA)	MIREF Hawthorne, LLC (DE)
Candriam Dublin (IRE)	MIREF Auburn 277, LLC (DE)
Candriam Treasury Management (FRA)	MIREF Sumner North, LLC (DE)
Candriam Belgium, public limited company (BEL)	MIREF Wellington, LLC (DE)
Cordius B Protected Strategies	MIREF Warner Center, LLC (DE)
Cordius CIG (LUX)	MADISON-IND Valley Business Park CA LLC (DE)
New York Life Investment Management LLC (DE)	MADISON-IND Assateague MD LLC (DE)
Madison Core Property Fund LLC (DE)	MADISON-SP Assateague LLC (DE)
MIREF 1500 Quail, LLC (DE)	MADISON-MF Duluth GA LLC (DE)
MIREF Mission Heritage, LLC (DE)	MADISON-MF Casa Santa Fe AZ LLC (DE)
MIREF Linpro Center, LLC (DE)	MADISON-MF Cabrillo AZ LLC (DE)
MIREF Mill Creek, LLC (DE)	MADISON-OFC Centerstone I CA LLC (DE)
MIREF Gateway, LLC (DE)	MADISON-RTL Centerstone II CA LLC (DE)
MIREF Delta Court, LLC (DE)	MADISON-OFC Centerstone III CA LLC (DE)
MIREF Seaside, LLC (DE)	MADISON-MOB Centerstone IV CA LLC (DE)
MIREF Fremont Distribution Center, LLC (DE)	MADISON-OFC Canyon Commons CA LLC (DE)
1101 Taylor Road LLC (DE)	MADISON-OFC Centerpoint Plaza CA LLC (DE)
MIREF Century, LLC (DE)	MADISON-IND Logistics NC LLC (DE)
MIREF York Road, LLC (DE)	MCPF-LRC Logistics LLC (DE)
York Road EW, LLC (DE)	MADISON-MF Desert Mirage AZ LLC (DE)
York Road Retail West, LLC (DE)	MADISON-OFC One Main Place OR LLC (DE)
2001 EW LLC (DE)	MADISON-IND Fenton MO LLC (DE)
2122 EW LLC (DE)	MADISON-IND Hitzert Roadway MO LLC (DE)
MIREF Saddle River LLC (DE)	MADISON-MF Hoyt OR LLC
Via Verde San Dimas, LLC (DE)	MADISON-RTL Clifton Heights PA LLC
MIREF DC Corp. (DE)	NYLIM-GCR Fund I, LLC (DE)
MIREF L Street, LLC (DE)	NYLIM Fund II GP, LLC (DE)
1901 L Street Corp. (DE)	NYLIM Real Estate Mezzanine Fund II, LP (DE)
1901 L Street LLC (DC)	NYLIM-TND, LLC (DE)
MIREF Newpoint Commons, LLC (DE)	NYLIM-DCM, LLC (DE)
MIREF Northsight, LLC (DE)	NYLIM-MM, LLC (DE)
MIREF Riverside, LLC (DE)	DCM-N, LLC (DE)
MIREF Corporate Woods, LLC (DE)	DCM Warehouse Series A, LLC (DE)
MIREF Bedminster, LLC (DE)	DCM Warehouse Series One, LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

	Sixteen West Savannah, LLC (IN) Metropolis II Construction, LLC (DE) Streets Las Vegas, LLC (AZ)		
	NYLIM RE Mezzanine Fund II Investment Corporation (DE)		GoldPoint Partners Co-Investment V, LP (DE)
WFHG GP, LLC (DE)			GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP (DE)
Workforce Housing Fund I-2007 LP (DE)			GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)
NYLCAP Holdings (Mauritius) LLC (MUS)			GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)
Jacob Ballas Capital India PVT. Ltd. (MUS)			GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)
Evolve Asset Management, Ltd. (IND)			GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)
GoldPoint Partners LLC (13-4091043) (DE)			GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)			GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)			GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)
GoldPoint Mezzanine Partners IV GenPar LP (DE)			GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE)
GoldPoint Mezzanine Partners IV, LP (DE)			GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)			GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP
NYLCAP 2010 Co-Invest GenPar L.P. (DE)			GoldPoint Partners Co-Investment V ECI Blocker F, LP
NYLCAP 2010 Co-Invest L.P. (DE)			GoldPoint Partners Co-Investment Fund-A, LP
NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. (DE)			
NYLCAP 2010 Co-Invest ECI Blocker A L.P. (DE)			NYLCAP India Funding LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)			NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)			New York Life Investment Management India Fund II, LLC (Mauritius) (MUS)
NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. (DE)			New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius) (MUS)
NYLCAP 2010 Co-Invest ECI Blocker C L.P. (DE)			NYLCAP India Funding III LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)			NYLIM-Jacob Ballas Asset Management Company III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)			NYLIM Jacob Ballas India Fund III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. (DE)			NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE)			NYLIM Jacob Ballas India (FII) III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. (DE)			NYLIM Jacob Ballas India Holdings (Mauritius) IV
NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE)			NYLIM Mezzanine GenPar GP, LLC (DE)
			NYLIM Mezzanine GenPar, LP (DE)
New York Life Capital Partners, LLC (DE)			New York Life Investment Management Mezzanine Partners, LP (DE)
New York Life Capital Partners, LP (13-4091045) (DE)			NYLIM Mezzanine Partners Parallel Fund, LP (DE)
New York Life Capital Partners II, LLC (DE)			NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
New York Life Capital Partners II, L.P. (DE)			NYLIM Mezzanine Offshore Partners II, LP (CYM)
New York Life Capital Partners III GenPar GP, LLC (DE)			NYLIM Mezzanine Partners II GenPar, LP (DE)
New York Life Capital Partners III GenPar, LP (DE)			New York Life Investment Management Mezzanine Partners II, LP (DE)
New York Life Capital Partners III, LP (DE)			NYLIM Mezzanine II Luxco S.a.r.l. (LUX)
NYLCAP III RBG Corp. (DE)			NYLIM Mezzanine Partners II Parallel Fund, LP (DE)
New York Life Capital Partners III-A, LP (DE)			NYLIM Mezzanine II Parallel Luxco S.a.r.l. (LUX)
NYLCAP III-A RBG Corp. (DE)			Voice Holdco Ltd. (CAN)
New York Life Capital Partners IV GenPar GP, LLC (DE)			NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar, LP (DE)			NYLCAP Mezzanine Partners III GenPar, LP (DE)
New York Life Capital Partners IV, LP (DE)			NYLCAP Mezzanine Partners III-K Fund, LP (DE)
New York Life Capital Partners IV-A, LP (DE)			NYLCAP Mezzanine Partners III, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)			NYLCAP Mezzanine III Luxco S.a.r.l. (LUX)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)			NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)
			NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)
			NYLCAP Mezzanine III 2012 Luxco S.a.r.l. (LUX)
			NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP (DE)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE)	PACIF III GP, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)	Private Advisors Coinvestment Fund III, LP (46-1360141) (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)	PACIF IV GP, LLC
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE)	Private Advisors Coinvestment Fund IV, LP
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE)	PACIF IV Carry Parent, LLC
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE)	PACIF IV Carry, LLC
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)	Private Advisors Distressed Opportunities Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE)	Private Advisors Income Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP (DE)	PAPEF Carry Parent, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)	PAPEF Carry, LLC (DE)
C.B. Fleet TopCo. LLC (DE)	Private Advisors Small Company Buyout Fund, L.P. (DE)
	Private Advisors Alternative Small Company Buyout Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	Small Company Buyout Blocker Corp. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	Small Company Buyout ECI, LP (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (DE)	Small Company Buyout Holding, LP (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	Private Advisors Small Company Buyout Fund II, L.P. (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP Canada GenPar Inc. (CAN)	PASCBF IV Carry, LLC (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager II GenPar GP L.P. (CYM)	PASCBF V Carry Parent, LLC (DE)
NYLCAP Canada II GenPar Inc. (CAN)	PASCBF V Carry, LLC (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PASCBF V GP, LLC (DE)
GoldPoint Partners Select Manager III GenPar GP, LLC (DE)	Private Advisors Small Company Buyout Fund V, LP (DE)
GoldPoint Partners Select Manager III GenPar, L.P. (CYM)	PASCPEF VI Carry Parent, LLC (DE)
GoldPoint Partners Select Manager Fund III, L.P. (CYM)	PASPEF VI Carry, LLC (DE)
GoldPoint Partners Select Manager Fund III AIV, L.P.	PASCPEF VI GP, LLC (DE)
GoldPoint Partners Canada III GenPar, Inc	Private Advisors Small Company Private Equity Fund VI, LP (DE)
GoldPoint Partners Select Manager Canada Fund III, L.P.	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
Private Advisors LLC (54-1886751)(DE)	PA Real Assets Carry Parent, LLC (DE)
Alternative Fund LV, LLC (DE)	PA Real Assets Carry, LLC (DE)
Alternative Fund LV II, LLC (DE)	PA Emerging Manager Carry Parent, LLC (DE)
Private Advisors Alternative Asset Fund LLC (DE)	PA Emerging Manager Carry, LLC (DE)
PACIF GP, LLC (DE)	RIC I GP, LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Richmond Coinvestment Partners I, LP (DE)
PACIF Carry Parent, LLC (DE)	RIC I Carry Parent, LLC (DE)
PACIF Carry, LLC (DE)	RIC I Carry, LLC (DE)
PACIF II Carry Parent, LLC (DE)	Cuyahoga Capital Partners I Management Group, LLC (DE)
PACIF II Carry, LLC (DE)	Cuyahoga Capital Partners II Management Group LLC (DE)
PACIF II GP, LLC (DE)	Cuyahoga Capital Partners III Management Group LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
PACIF III Carry Parent, LLC (DE)	PASF V GP, LLC
PACIF III Carry, LLC (DE)	Private Advisors Secondary Fund V, LP

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

PASF V Carry Parent, LLC

PASF V Carry, LLC

Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)

UVF GP, LLC (DE)

Undiscovered Value Fund, LP (DE)

Undiscovered Value Fund, Ltd. (CYM)

Undiscovered Value Master Fund SPC (CYM)

Private Advisors Stable Value Fund, Ltd. (DE)

Index IQ Holdings Inc. (DE)

Financial Development LLC (DE)

IndexIQ, Inc. (DE)

IndexIQ LLC (DE)

IndexIQ Advisors LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

CC Acquisitions, LP (DE)
Huntsville NYL LLC (DE)
NYL Midwest Apartments LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-RTL Bradford PA LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Old Post Road LLC (DE)
 NJIND Brunswick Avenue LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Melrich Road LLC (DE)
 NJIND Carter Drive LLC (DE)
 NJIND Corbin Street LLC (DE)

REEP-IND Valwood TX LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-MF Enclave TX LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
REEP-OFC Westory DC LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
REEP-OFC Royal Centre GA LLC
 Royal Centre, LLC

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP					
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance & Annuity Corporation	DE		New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
0826	New York Life Group	81353	52-1530175				Ausbil IT - Ausbil Microcap Fund	AUS	DS	New York Life Insurance & Annuity Corporation	Ownership	11.800	New York Life Insurance Company	
		00000	13-4199614				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	16.000	New York Life Insurance Company	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	
		00000					Candriam Balanced Asset Alloc	LUX	NIA	New York Life Insurance Company	Ownership	17.400	New York Life Insurance Company	
		00000					Candriam L Defensive Asset Fund	LUX	NIA	New York Life Insurance Company	Ownership	19.800	New York Life Insurance Company	
		00000					Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	
		00000					Samsung US Dynamic Asset Allocation							
		00000					Securities Feeder Investment Trust H	KOR	NIA	New York Life Insurance Company	Ownership	49.100	New York Life Insurance Company	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	13-4081725	2928649	0001270096		NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	
		00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000	46-4293486				Biris Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Holdings NCVAD, GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	
		00000					McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	NYLIM Holdings NCVAD, GP, LLC	Ownership	50.000	New York Life Insurance Company	
		00000					MNCVAD-IND Greenwood CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	
		00000					MNCVAD-IND Concourse CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					MNCVAD-IND Norris Canyon CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MNCVAD-CP Norris Canyon LLC .....	..DE	..NIA	MNCVAD-IND Norris Canyon CA LLC	Ownership.....	..94.000	New York Life Insurance Company	
		..00000					MNCVAD-OFC 2665 North First CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MNCVAD-SEAGATE 2665 North First LLC .....	..DE	..NIA	MNCVAD-OFC 2665 North First CA LLC	Ownership.....	..90.000	New York Life Insurance Company	
		..00000					MNCVAD-IND Petaluma CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MNCVAD-OFC Bridgepointe CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MNCVAD-OFC Ridder Park CA LLC .....	..DE	..NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MNCVAD GRAYMARK Ridder Park LLC .....	..DE	..NIA	MNCVAD-OFC Ridder Park CA LLC	Ownership.....	..97.500	New York Life Insurance Company	
		..00000					New York Life Short Term Fund (STF) .....	..NY	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYL Wind Investments LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					PTC Acquisitions, LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLife Real Estate Holdings, LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					CC Acquisitions, LP .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000		3663273			Huntsville NYL LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYL Midwest Apartments LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND FREEDOM MA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND AEGEAN MA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND LYMAN MA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND Kent LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-MF Cumberland TN LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Cumberland Apartments, LLC .....	..TN	..NIA	REEP-MF Cumberland TN LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Cumberland Condominium Association, Inc. ....	..TN	..NIA	New York Life Insurance Company	Board of Directors.....	..0.000	New York Life Insurance Company	
		..00000					REEP-RTL Bradford PA LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND Forest Park NJ LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 1-2-3 LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 4 LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 17, LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 18, LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 19, LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Building 20, LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Mantua Grove LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					FP Lot 1.01 LLC .....	..DE	..NIA	REEP-IND Forest Park NJ LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND Continental NC LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					LRC-Patriot, LLC .....	..DE	..NIA	REEP-IND Continental NC LLC	Ownership.....	..93.000	New York Life Insurance Company	
		..00000					REEP-LRC Industrial LLC .....	..DE	..NIA	LRC-Patriot, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-OFC 525 N Tryon NC LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					525 Charlotte Office LLC .....	..DE	..NIA	REEP-OFC 525 N Tryon NC LLC	Ownership.....	..95.000	New York Life Insurance Company	
		..00000					REEP-IND RTG NC LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-OFC Royal Centre GA LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Royal Centre, LLC .....	..DE	..NIA	REEP-OFC Royal Centre GA LLC	Ownership.....	..90.000	New York Life Insurance Company	
		..00000					REEP-IND Chino CA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-OFC CORPORATE POINTE CA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND Fridley MN LLC .....	..MN	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND Green Oaks IL LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-OFC Bellevue WA LLC .....	..DE	..NIA	New York Life Insurance Company	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					REEP-IND NJ LLC .....	..DE	..NIA	NYLife Real Estate Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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	00000					NJIND JV LLCDENIA	REEP-IND NJ LLC	Ownership.....	93.000	New York Life Insurance Company	
	00000					NJIND Hook Road LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Old Post Road LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Brunswick Avenue LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Raritan Center LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Talmadge Road LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Bay Avenue LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Melrich Road LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Carter Drive LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NJIND Corbin Street LLCDENIA	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-Enclave TX LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Issaquah WA LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Mira Loma II TX LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Verde NC LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Mount Vernon GA LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Summitt Ridge CO LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-OF Centerpointe VA LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-RTL SASI GA LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Chandler AZ LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Woodridge IL LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Wallingford WA LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-IND Valwood TX LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-MF Marina Landing WA LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-SP Marina Landing LLCDENIA	REEP-MF Marina Landing WA LLC	Ownership.....	98.000	New York Life Insurance Company	
	00000					REEP-OFC 575 Lex NY LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-OFC 575 Lex NY GP LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-OFC Drakes Landing CA LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					REEP-OFC Westory DC LLCDENIA	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					CT 160 CORPORATE COURT LLCDENIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH Farmingdale, NY, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYLMDC King of Prussia GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYLMDC King of Prussia Realty, LPDENIA	NYLMDC King of Prussia GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH Attleboro MA, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Ennis GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Ennis, L.P.TXNIA	NYMH-Ennis GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Freeport GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Freeport, L.P.TXNIA	NYMH-Freeport GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Houston GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Houston, L.P.TXNIA	NYMH-Houston GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Plano GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Plano, L.P.TXNIA	NYMH-Plano GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-San Antonio GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-San Antonio, L.P.TXNIA	NYMH-San Antonio GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Stephenville GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Stephenville, L.P.TXNIA	NYMH-Stephenville GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Taylor GP, LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					NYMH-Taylor, L.P.TXNIA	NYMH-Taylor GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
	00000					SCP 2005-C21-002 LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					SCP 2005-C21-003 LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					SCP 2005-C21-006 LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	
	00000					SCP 2005-C21-007-LLCDENIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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		00000					SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					2015 Strategic Asset Holdings LLC	NY	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	
		00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	
		00000					CT 611 W. JOHNSON AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					CT 550 RESEARCH PKWY LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000					PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	
		00000	52-2206685		0001513831		New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001460140		Financial Development LLC	DE	NIA	Holdings LLC	Ownership	74.370	New York Life Insurance Company	
		00000			0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	
		00000			0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	
		00000					IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	
		00000	03-0598064		0000050672		Institutional Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000					ICAP Master Collective Investment Trust							
		00000					ICAP Large Cap Value Equity Collective Trust	PA	NIA	Institutional Capital LLC	Other	0.000	New York Life Insurance Company	1
		00000	13-3741759		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000	13-4080466		0000061227		MacKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		00000					MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		..00000			0001502131		MacKay Shields Core Plus / Opportunities Fund LP	..DE	..NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields Credit Strategy Fund LTD	..CYM	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMU	..NIA	MacKay Shields LLC	Board of Directors	..0.000	New York Life Insurance Company	
		..00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMU	..NIA	New York Life Insurance Company	Ownership	..13.530	New York Life Insurance Company	
		..00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMU	..NIA	MacKay Shields LLC	Ownership	..0.590	New York Life Insurance Company	
		..00000					MacKay Shields High Yield Active Core Fund GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001502130		MacKay Shields High Yield Active Core Fund LP	..DE	..NIA	MacKay Shields High Yield Active Core Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields Core Fixed Income Fund GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000	45-2733007		0001529525		MacKay Shields Core Fixed Income Fund LP	..DE	..NIA	MacKay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001432467		MacKay Municipal Opportunities Master Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001432468		MacKay Municipal Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001460030		MacKay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001460023		MacKay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000	45-3041041				MacKay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001532022		MacKay Municipal Short Term Opportunities Fund LP	..DE	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001639566		MacKay Puerto Rico Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001639564		MacKay Puerto Rico Opportunities Feeder Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers California Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001641693		MacKay Municipal California Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Ownership	..50.000	New York Life Insurance Company	
		..00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Board of Directors	..0.000	New York Life Insurance Company	
		..00000					Plainview Funds plc - MacKay Shields - Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	..44.260	New York Life Insurance Company	
		..00000					Plainview Funds plc - MacKay Shields - Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership	..44.260	New York Life Insurance Company	
		..00000					Plainview Funds plc - MacKay Shields - Flexible Bond Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership	..56.230	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio .....	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership.....	..23.470	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio .....	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..1.220	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio .....	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..26.920	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio .....	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..0.790	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio .....	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..95.380	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio .....	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..4.610	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio .....	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields Statutory Trust High Yield Bond Series .....	..CT	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Management .....	..0.000	New York Life Insurance Company	3
		..00000					MacKay Shields (International) Ltd. ....	..GBR	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields (Services) Ltd. ....	..GBR	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields UK LLP .....	..GBR	..NIA	MacKay Shields (International) Ltd.	Ownership.....	..99.000	New York Life Insurance Company	
		..00000					MacKay Shields UK LLP .....	..GBR	..NIA	MacKay Shields (Services) Ltd.	Ownership.....	..1.000	New York Life Insurance Company	
		..00000					MacKay Shields Global Derivatives LLC .....	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC .....	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Puerto Rico Opportunities Funds, L.P. ....	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers California Opportunities GP LLC .....	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers California Opportunities Fund, L.P. ....	..DE	..NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Madison Capital Funding LLC .....	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Madison Avenue Loan Fund GP LLC .....	..DE	..NIA	Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000	80-0920962		0001577927		Madison Avenue Loan Fund LP .....	..DE	..NIA	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MCF Co-Investment GP LLC .....	..DE	..NIA	Madison Avenue Loan Fund GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001538585		MCF Co-Investment GP LP .....	..DE	..NIA	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001538584		Madison Capital Funding Co-Investment Fund LP .....	..DE	..NIA	MCF Co-Investment GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MCF Fund I LLC .....	..DE	..NIA	MCF Co-Investment GP LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Warwick McAlester Holdings, LLC .....	..DE	..NIA	Madison Capital Funding LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Meeco Sullivan, LLC .....	..DE	..NIA	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Electric Avenue, LLC .....	..DE	..NIA	Warwick McAlester Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					WDC Liquidation Trust .....	..IL	..NIA	Warwick McAlester Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Young America Holdings, LLC .....	..DE	..NIA	Madison Capital Funding LLC	Ownership.....	..36.350	New York Life Insurance Company	
		..00000					YAC ECOM Incorporated .....	..MN	..NIA	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Young America, LLC .....	..MN	..NIA	Young America Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Global Fulfillment Services, Inc. ....	..AZ	..NIA	Young America Holdings, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					SourceOne Worldwide, Inc. ....	..MN	..NIA	Young America, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					YA Canada Corporation .....	..CAN	..NIA	Young America, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Zenith Products Holdings, Inc .....	..DE	..NIA	Young America, LLC	Ownership.....	..16.360	New York Life Insurance Company	
		..00000			0001347648		ZPC Holding Corp. ....	..DE	..NIA	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Zenith Products Corporation .....	..DE	..NIA	Zenith Products Holdings, Inc	Ownership.....	..100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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		.00000					MCF Capital Management LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Ironshore Investment BL I Ltd.	BMU	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO III LLC	DE	NIA	MCF Capital Management LLC	Ownership	2.330	New York Life Insurance Company	
		.00000					MCF CLO III LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO IV LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO V Warehouse LLC	DE	NIA	MCF Capital Management LLC	Ownership	5.000	New York Life Insurance Company	
		.00000					MCF CLO V Warehouse LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					LMF WF Portfolio II, LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO I LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					MCF CLO I LLC	DE	NIA	MCF Capital Management LLC	Ownership	2.530	New York Life Insurance Company	
		.00000					MCF CLO II LLC	DE	NIA	MCF Capital Management LLC	Other	0.000	New York Life Insurance Company	2
		.00000					Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	51.000	New York Life Insurance Company	
		.00000	41-1763532		0001123570		Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001329043		NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001133639		New York Life Investment Management LLC	DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management (U.K.) Ltd.	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Madison Core Property Fund LLC	DE	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	3
		.00000					MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Mission Heritage, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Linpro Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Seaside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1101 Taylor Road LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF York Road, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					York Road EW, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	
		.00000					York Road Retail West, LLC	DE	NIA	York Road EW, LLC	Ownership	64.800	New York Life Insurance Company	
		.00000					2001 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					2122 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Via Verde San Dimas, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF DC Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF L Street, LLC	DE	NIA	MIREF DC Corp.	Ownership	100.000	New York Life Insurance Company	
		.00000					1901 L Street Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1901 L Street LLC	DC	NIA	1901 L Street Corp.	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					MIREF Bedminster, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Bartons Creek, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Bartons Lodge Apartments, LLC	.DE	.NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	
		.00000					MIREF Marketpointe, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF 101 East Crossroads, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					101 East Crossroads, LLC	.DE	.NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Waterview, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Chain Bridge, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					1991 Chain Bridge Road, LLC	.DE	.NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Aptakistic, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Aptakistic Creek Corporate Park, LLC	.DE	.NIA	MIREF Aptakistic, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF 250 Montgomery, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Hawthorne, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Auburn 277, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Sumner North, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Wellington, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MIREF Warner Center, LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Valley Business Park CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Assateague MD LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-SP Assateague LLC	.DE	.NIA	MADISON-IND Assateague MD LLC	Ownership	90.000	New York Life Insurance Company	
		.00000					MADISON-MF Duluth GA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-MF Casa Santa Fe AZ LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-MF Cabrillo AZ LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerstone I CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-RTL Centerstone II CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerstone III CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-MOB Centerstone IV CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Canyon Commons CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC Centerpoint Plaza CA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Logistics NC LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MCPF-LRC Logistics LLC	.DE	.NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	
		.00000					MADISON-MF Desert Mirage AZ LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-OFC One Main Place OR LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Fenton MO LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-IND Hitzert Roadway MO LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-MF Hoyt OR LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MADISON-RTL Clifton Heights PA LLC	.DE	.NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Holdings International S.á.r.l.	.LUX	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Holdings II International S.á.r.l.	.LUX	.NIA	New York Life Investment Management Holdings International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Global Holdings S.á.r.l.	.LUX	.NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	
		.00000					Candriam Luxco S.á.r.l.	.LUX	.NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	100.000	New York Life Insurance Company	
		.00000					Candriam Luxembourg, partnership limited by shares	.LUX	.NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	97.000	New York Life Insurance Company	
		.00000					Candriam Luxembourg, partnership limited by shares	.LUX	.NIA	Candriam Luxco S.á.r.l.	Ownership	3.000	New York Life Insurance Company	
		.00000					Ausbil Investment Management Limited	.AUS	.NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	77.810	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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	00000					Ausbil Australia Pty. Ltd.AUSNIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Ausbil Asset Management Pty. Ltd. ....	.....AUS	.....NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					ISPT Holding .....	.....BEL	.....NIA	Ausbil Investment Management Limited	Ownership.....	0.039	New York Life Insurance Company	
		.....00000					AUSBIL IT - Australian Geared Equity .....	.....AUS	.....NIA	Ausbil Investment Management Limited	Influence.....	0.000	New York Life Insurance Company	4
		.....00000					BIL Prime Advanced Cash + 100 .....	.....LUX	.....NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	32.360	New York Life Insurance Company	
		.....00000					BIL Prime Advanced Cash + 100 .....	.....LUX	.....NIA	Candriam Belgium, public limited company	Ownership.....	28.860	New York Life Insurance Company	
		.....00000					Candriam France, simplified joint-stock company .....	.....FRA	.....NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Candriam Dublin .....	.....JRL	.....NIA	Candriam France, simplified joint-stock company	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Candriam Belgium public limited company .....	.....BEL	.....NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	99.990	New York Life Insurance Company	
		.....00000					Candriam Belgium public limited company .....	.....BEL	.....NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	0.010	New York Life Insurance Company	
		.....00000					Candriam Treasury Management .....	.....FRA	.....NIA	Candriam Belgium public limited company	Ownership.....	7.930	New York Life Insurance Company	
		.....00000					Candriam Treasury Management .....	.....FRA	.....NIA	Candriam France, simplified joint-stock company	Ownership.....	4.110	New York Life Insurance Company	
		.....00000					Cordius CIG .....	.....LUX	.....NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	62.960	New York Life Insurance Company	
		.....00000					Cordius CIG .....	.....LUX	.....NIA	Candriam Belgium public limited company	Ownership.....	18.520	New York Life Insurance Company	
		.....00000					Cordius CIG .....	.....LUX	.....NIA	Candriam France, simplified joint-stock company	Ownership.....	18.520	New York Life Insurance Company	
		.....00000					Cordius B Protected Strategies .....	.....LUX	.....NIA	Candriam Belgium public limited company	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLIM-GCR Fund I, LLC .....	.....DE	.....NIA	New York Life Investment Management LLC	Ownership.....	50.000	New York Life Insurance Company	
		.....00000					NYLIM Fund II GP, LLC .....	.....DE	.....NIA	New York Life Investment Management LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP .....	.....DE	.....NIA	NYLIM Fund II GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLIM-TND, LLC .....	.....DE	.....NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLIM-DCM, LLC .....	.....DE	.....NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLIM-MM, LLC .....	.....DE	.....NIA	NYLIM-DCM, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					DCM-N, LLC .....	.....DE	.....NIA	NYLIM-MM, LLC	Ownership.....	80.000	New York Life Insurance Company	
		.....00000					DCM-N, LLC .....	.....DE	.....NIA	NYLIM RE Mezzanine Fund II Investment Corporation	Ownership.....	20.000	New York Life Insurance Company	
		.....00000					DCM Warehouse Series A, LLC .....	.....DE	.....NIA	DCM-N, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					DCM Warehouse Series One, LLC .....	.....DE	.....NIA	DCM Warehouse Series A, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Sixteen West Savannah, LLC .....	.....IN	.....NIA	DCM Warehouse Series One, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Metropolis II Construction, LLC .....	.....DE	.....NIA	DCM Warehouse Series One, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Streets Las Vegas, L.L.C. ....	.....AZ	.....NIA	DCM Warehouse Series One, LLC	Ownership.....	90.000	New York Life Insurance Company	
		.....00000					NYLIM RE Mezzanine Fund II Investment Corporation .....	.....DE	.....NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					WFGH, GP LLC .....	.....DE	.....NIA	New York Life Investment Management LLC	Ownership.....	50.000	New York Life Insurance Company	
		.....00000			0001406803		Workforce Housing Fund I - 2007, LP .....	.....DE	.....NIA	WFGH, GP LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP Holdings (Mauritius) LLC .....	.....MUS	.....NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					Jacob Ballas Capital India PVT, LTD .....	.....MUS	.....NIA	NYLCAP Holdings (Mauritius) LLC	Ownership.....	23.300	New York Life Insurance Company	
		.....00000					Evolvence Asset Management, Ltd. ....	.....IND	.....NIA	GoldPoint Partners LLC	Ownership.....	24.500	New York Life Insurance Company	
		.....00000	13-4091043		0001292892		GoldPoint Partners LLC .....	.....DE	.....NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP 2010 Co-Invest GenPar GP, LLC .....	.....DE	.....NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.....00000					NYLCAP 2010 Co-Invest GenPar L.P. ....	.....DE	.....NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					NYLCAP 2010 Co-Invest L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker A L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker C L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P. ...	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership.....	100.000	New York Life Insurance Company	
		.00000	13-4091045		0001513540		New York Life Capital Partners, LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000			0001513533		New York Life Capital Partners, LP .....	.DE	.NIA	New York Life Capital Partners, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000			0001293285		New York Life Capital Partners II, LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000			0001293286		New York Life Capital Partners II, LP .....	.DE	.NIA	New York Life Capital Partners II, LLC ...	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar GP, LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar, LP .....	.DE	.NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III, LP .....	.DE	.NIA	New York Life Capital Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP III RBG Corp. ....	.DE	.NIA	New York Life Capital Partners III, LP ...	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III-A, LP .....	.DE	.NIA	New York Life Capital Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	
		.00000					NYLCAP III-A RBG Corp. ....	.DE	.NIA	New York Life Capital Partners III-A, LP ...	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar GP, LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar, LP .....	.DE	.NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV, LP .....	.DE	.NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV-A, LP .....	.DE	.NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V GenPar GP LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					GoldPoint Partners Co-Investment V GenPar, L.P.	.DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001562188		GoldPoint Partners Co-Investment V, L.P.	.DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker A, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker B, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker C, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker D, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker D, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker E, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker F, LP	.DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment Fund-A, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP India Funding LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM-JB Asset Management Co. (Mauritius) LLC	.MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	5
		.00000			0001356865		New York Life Investment Management India Fund II, LLC (Mauritius)	.MUS	NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management India Fund (FVIC) II, LLC (Mauritius)	.MUS	NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP India Funding III LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	.MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	6
		.00000			0001435025		NYLIM Jacob Ballas India Fund III (Mauritius) LLC	.MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas Capital India (FVIC) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Jacob Ballas India Holdings IV	.MUS	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513539		NYLIM Mezzanine GenPar, LP	.DE	NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001193500		New York Life Investment Management Mezzanine Partners, LP	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP NYLIM Mezzanine Partners II GenPar GP, LLC	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000						.DE	NIA	GoldPoint Partners LLC NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine Offshore Partners II, LP	.CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine Partners II GenPar, LP New York Life Investment Management Mezzanine Partners II, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP New York Life Investment Management Mezzanine Partners II, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLIM Mezzanine II Luxco S.a.r.l.	.LUX	NIA	NYLIM Mezzanine Partners II GenPar, LP New York Life Investment Management Mezzanine Partners II, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP NYLIM Mezzanine II Parallel Luxco S.a.r.l.	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	
		.00000						.LUX	NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	100.000	New York Life Insurance Company	
		.00000					Voice Holdco Ltd.	.CAN	NIA		Ownership	27.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III GenPar GP, LLC NYLCAP Mezzanine Offshore Partners III, LP	.DE	NIA	GoldPoint Partners LLC NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000						.DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III GenPar, LP NYLCAP Mezzanine III Luxco S.a.r.l.	.DE	NIA	NYLCAP Mezzanine Partners III, LP NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000						.LUX	NIA		Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III-K Fund, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001482545		NYLCAP Mezzanine Partners III, LP NYLCAP Mezzanine Partners III Parallel Fund, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001539552		NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000						.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine III 2012 Luxco S.a.r.l.	.LUX	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	
		.00000			0001483925		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	.DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					C.B. Fleet TopCo, LLC	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	..17.000	New York Life Insurance Company	
		..00000					GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM	..NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Mezzanine Partners IV GenPar LP	..DE	..NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Mezzanine Partners IV, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager GenPar, LP	..DE	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001441093		NYLCAP Select Manager Fund, LP	..DE	..NIA	NYLCAP Select Manager GenPar, LP	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Cayman Fund, LP	..CYM	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Canada GenPar, Inc.	..CAN	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Canada Fund, LP	..CAN	..NIA	NYLCAP Canada GenPar, Inc.	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager II GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager II GenPar GP, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000			0001520743		NYLCAP Select Manager Fund II, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, L.P.	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Canada II GenPar, Inc.	..CAN	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Canada Fund II, L.P.							
		..00000						..CAN	..NIA	NYLCAP Canada II GenPar, Inc.	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager III GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager III GenPar, L.P.	..CYM	..NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager Fund III, L.P.	..CYM	..NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager Fund III AIV, L.P.	..DE	..NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Canada III GenPar, Inc	..CAN	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager Canada Fund III, L.P.	..CAN	..NIA	GoldPoint Parners Canada III GenPar, Inc	Ownership	..100.000	New York Life Insurance Company	
		..00000					MCF Mezzanine Carry I LLC	..DE	..NIA	MCF Capital Management LLC	Other	..0.000	New York Life Insurance Company	..2
		..00000					MCF Mezzanine Fund I LLC	..DE	..NIA	MCF Capital Management LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Montpelier Carry Parent, LLC	..DE	..NIA	MCF Capital Management LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Montpelier Carry, LLC	..DE	..NIA	Montpelier Carry Parent, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Montpelier GP, LLC	..DE	..NIA	MCF Capital Management LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000	90-0938480		0001570694		Montpelier Fund, L.P.	..DE	..NIA	Montpelier GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					NYLIM Flatiron CLO 2004-1 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	..0.000	New York Life Insurance Company	..7
		..00000					NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	..CYM	..OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	..0.000	New York Life Insurance Company	..7

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					NYLIM Flatiron CLO 2006-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	.CYM	.OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2007-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	.CYM	.OTH	NYLIM Flatiron CLO 2007-1 Ltd.	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2011-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2012-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2013-1 Ltd.	.CYM	.NIA	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	.NIA	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	.NIA	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 16 Ltd.	.CYM	.NIA	New York Life Insurance Company	Ownership	.100.000	New York Life Insurance Company	.7
		.00000					Flatiron CLO 2015-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Stratford CDO 2001-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000		4007034			Silverado CLO 2006-II Limited	.CYM	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.7
		.00000					Silverado CLO 2006-II Equity Holdings LLC, Series A	.CYM	.OTH	Silverado CLO 2006-II Limited	Influence	.0.000	New York Life Insurance Company	.7
		.00000					New York Life Funding	.CYM	.OTH	New York Life Insurance Company	Other	.0.000	New York Life Insurance Company	.8
		.00000					New York Life Global Funding	.DE	.OTH	New York Life Insurance Company	Other	.0.000	New York Life Insurance Company	.8
		.00000					Martingale Road LLC	.DE	.NIA	New York Life Insurance Company	Ownership	.100.000	New York Life Insurance Company	
		.00000					UFI-NOR Federal Receivables Trust, Series 2009B	.NY	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.9
		.00000					Government Energy Savings Trust 2003-A	.NY	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.9
		.00000					NYL Equipment Issuance Trust	.DE	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.9
		.00000	86-0742726		0000931809		NYLARC Holding Company Inc.	.AZ	.OTH	New York Life Insurance Company	Influence	.0.000	New York Life Insurance Company	.10
		.68723	86-0742727				New York Life Agents Reinsurance Company	.AZ	.OTH	NYLARC Holding Company Inc.	Influence	.0.000	New York Life Insurance Company	.10
		.00000	54-1886751		0001065114		Private Advisors LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	.64.250	New York Life Insurance Company	
		.00000					Private Advisors Alternative Asset Fund LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000					Alternative Fund LV, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000					Alternative Fund LV II, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF Carry, LLC	.DE	.NIA	PACIF Carry Parent, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001368975		Private Advisors Coinvestment Fund, LP	.DE	.NIA	PACIF GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF II Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF II Carry, LLC	.DE	.NIA	PACIF II Carry Parent, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF II GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001489910		Private Advisors Coinvestment Fund II, LP	.DE	.NIA	PACIF II GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF III Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF III Carry, LLC	.DE	.NIA	PACIF III Carry Parent, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF III GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000					Private Advisors Coinvestment Fund III, LP	.DE	.NIA	PACIF III GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000	46-1360141		0001562375		PACIF IV GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000			0001646588		Private Advisors Coinvestment Fund IV, LP	.DE	.NIA	PACIF IV GP, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF IV Carry Parent, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	
		.00000					PACIF IV Carry, LLC	.DE	.NIA	PACIF IV Carry Parent, LLC	Ownership	.100.000	New York Life Insurance Company	
		.00000					Private Advisors Distressed Opportunities Fund, L.P.	.DE	.NIA	Private Advisors L.L.C.	Ownership	.100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000			0001327240		Private Advisors Income Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PAPEF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PAPEF Carry, LLC	DE	NIA	PAPEF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001140140		Private Advisors Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Private Advisors Alternative Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Small Company Buyout Blocker Corp.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Small Company Buyout ECI, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		.00000					Small Company Buyout ECI, LP	DE	NIA	Small Company Buyout Blocker Corp.	Ownership	11.400	New York Life Insurance Company	
		.00000					Small Company Buyout Holding, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		.00000					Small Company Buyout Holding, LP	DE	NIA	Private Advisors Alternative Small Company Buyout Fund, L.P.	Ownership	11.400	New York Life Insurance Company	
		.00000			0001278583		Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V Carry, LLC	DE	NIA	PASCBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001576987		Private Advisors Small Company Buyout Fund V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					RIC I GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					RIC I Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000		3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000		3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000		3729106			Cuyahoga Capital Partners III Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					Cuyahoga Capital Partners IV Management Group LLC	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000					PASF V GP, LLC	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000			0001646590		Private Advisors Secondary Fund V, LP	..DE	..NIA	PASF V GP, LLC	Ownership	..100.000	New York Life Insurance Company	
		.00000					PASF V Carry Parent, LLC	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000					PASF V Carry, LLC	..DE	..NIA	PASF V Carry Parent, LLC	Ownership	..100.000	New York Life Insurance Company	
		.00000		3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000					UVF GP, LLC	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000			0001605509		Undiscovered Value Fund, LP	..DE	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	
		.00000			0001605502		Undiscovered Value Fund, Ltd.	..CYM	..NIA	Private Advisors L.L.C.	Other	..0.000	New York Life Insurance Company	..11
		.00000					Undiscovered Value Master Fund SPC	..CYM	..NIA	Undiscovered Value Fund, Ltd.	Ownership	..100.000	New York Life Insurance Company	
		.00000	13-3808042		0001033244		New York Life Trust Company	..NY	..NIA	NYLIFE LLC	Ownership	..100.000	New York Life Insurance Company	
		.00000					New York Life Structured Settlement Trust	..NY	..NIA	New York Life Trust Company	Influence	..0.000	New York Life Insurance Company	..12
		.00000			0001160266		Private Advisors Stable Value Fund, Ltd.	..CYM	..NIA	Private Advisors L.L.C.	Ownership	..100.000	New York Life Insurance Company	

Asterisk	Explanation
1	Investment Advisory Agreement – Institutional Capital LLC is the investment advisor of this collective investment trust, which is offered to third party investors.
2	Contractual Client – MCF Capital Management LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
3	Control of this entity is pursuant to an investment management contract with New York Life Investors LLC or affiliate, not through ownership of voting interests.
4	Investment Fund – Fund that invests in listed Australian equities, which is managed by Ausbil Investment Management Limited.
5	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
6	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
7	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
8	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
9	Energy Contracts and Aircraft Loans Investments – With 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
10	Reliance Relationship – Owners of this entity are agents of the Company. All business of this entity is conducted through reinsurance agreements with the Company and its insurance affiliates.
11	Control of this entity is pursuant to an investment management contract with Private Advisors LLC or affiliate, not through ownership of voting interests.
12	Reliance Relationship – A collective trust of mainly New York Life Insurance and Annuity Corporation assets (98.3%).

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

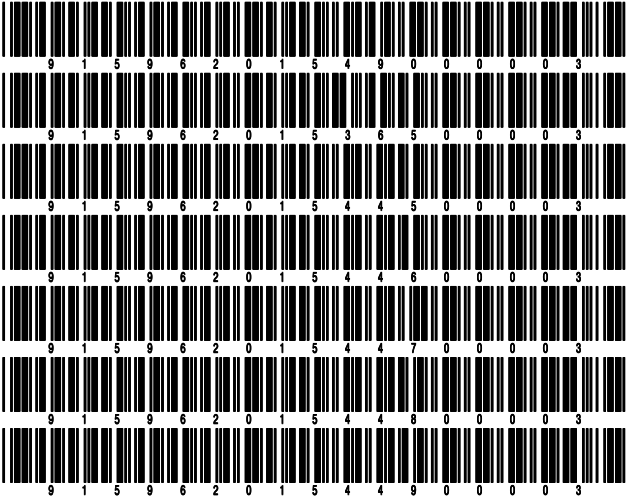
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. General contingency reserve	698,534	1,416,382
2597. Summary of remaining write-ins for Line 25 from overflow page	698,534	1,416,382

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	55,682,126	55,878,879
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	2,195,606	
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals	(46,194)	(16,787)
5. Deduct amounts received on disposals	358,356	177,842
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	1,593	2,124
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	57,471,589	55,682,126
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	57,471,589	55,682,126

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	10,376,899,045	9,304,662,545
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	2,072,152,414	2,290,787,318
2.2 Additional investment made after acquisition	35,606,830	44,203,511
3. Capitalized deferred interest and other	1,808,465	3,543,162
4. Accrual of discount	2,141,092	3,148,520
5. Unrealized valuation increase (decrease)	121,197	1,010,768
6. Total gain (loss) on disposals	93,502	(132,721)
7. Deduct amounts received on disposals	999,560,739	1,270,218,191
8. Deduct amortization of premium and mortgage interest points and commitment fees	638,827	20,017
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized	76,233	85,850
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	11,488,546,746	10,376,899,045
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	11,488,546,746	10,376,899,045
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	11,488,546,746	10,376,899,045

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,151,021,601	3,119,023,452
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	18,786,185	110,499,461
2.2 Additional investment made after acquisition	9,072,606,838	10,377,854,100
3. Capitalized deferred interest and other		
4. Accrual of discount	192,516	226,723
5. Unrealized valuation increase (decrease)	(11,812,164)	2,771,643
6. Total gain (loss) on disposals	7,106,817	844,220
7. Deduct amounts received on disposals	8,920,113,514	10,403,083,735
8. Deduct amortization of premium and depreciation	31,849,453	42,391,879
9. Total foreign exchange change in book/adjusted carrying value	(2,705,722)	(1,232,575)
10. Deduct current year's other than temporary impairment recognized	7,747,674	13,489,809
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,275,485,429	3,151,021,601
12. Deduct total nonadmitted amounts	5,018	490,101
13. Statement value at end of current period (Line 11 minus Line 12)	3,275,480,412	3,150,531,500

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	68,798,498,247	65,975,617,253
2. Cost of bonds and stocks acquired	12,433,246,623	13,549,977,867
3. Accrual of discount	71,937,917	95,027,234
4. Unrealized valuation increase (decrease)	(81,540,483)	(16,748,231)
5. Total gain (loss) on disposals	126,405,923	202,396,204
6. Deduct consideration for bonds and stocks disposed of	9,881,287,550	10,758,838,155
7. Deduct amortization of premium	60,968,661	82,439,026
8. Total foreign exchange change in book/adjusted carrying value	(80,870,272)	(138,352,197)
9. Deduct current year's other than temporary impairment recognized	49,036,803	28,142,702
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	71,276,384,941	68,798,498,247
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	71,276,384,941	68,798,498,247

STATEMENT AS OF SEPTEMBER 30, 2015 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	45,081,898,564	19,002,222,639	18,218,233,521	75,307,216	45,297,656,586	45,081,898,564	45,941,194,898	45,192,989,526
2. NAIC 2 (a)	20,209,021,738	1,104,530,334	580,032,029	(263,820,561)	19,476,503,641	20,209,021,738	20,469,699,482	19,313,894,983
3. NAIC 3 (a)	2,820,383,943	159,684,653	131,162,057	146,509,553	2,711,666,017	2,820,383,943	2,995,416,092	2,563,157,119
4. NAIC 4 (a)	1,814,949,774	115,455,922	64,692,184	(45,434,335)	1,765,561,345	1,814,949,774	1,820,279,177	1,657,206,660
5. NAIC 5 (a)	153,122,523	2,860,825	5,888,281	(389,716)	136,636,813	153,122,523	149,705,351	157,411,508
6. NAIC 6 (a)	16,359,117		1,370,121	(135,051)	13,432,965	16,359,117	14,853,945	16,929,029
7. Total Bonds	70,095,735,659	20,384,754,373	19,001,378,193	(87,962,893)	69,401,457,367	70,095,735,659	71,391,148,946	68,901,588,825
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5	2,500,000	2,500,000			2,500,000	2,500,000	5,000,000	2,500,000
13. NAIC 6								
14. Total Preferred Stock	2,500,000	2,500,000			2,500,000	2,500,000	5,000,000	2,500,000
15. Total Bonds and Preferred Stock	70,098,235,659	20,387,254,373	19,001,378,193	(87,962,893)	69,403,957,367	70,098,235,659	71,396,148,946	68,904,088,825

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	194,854,942	xxx	194,853,260	33	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	99,592,073	138,158,635
2. Cost of short-term investments acquired	3,429,165,598	3,200,861,625
3. Accrual of discount	15,424	30,305
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		1,792
6. Deduct consideration received on disposals	3,333,918,153	3,239,426,138
7. Deduct amortization of premium		34,146
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	194,854,942	99,592,073
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	194,854,942	99,592,073

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	100,638,888
2.	Cost Paid/(Consideration Received) on additions	4,842,598
3.	Unrealized Valuation increase/(decrease)	186,846,417
4.	Total gain (loss) on termination recognized	7,685,556
5.	Considerations received/(paid) on terminations	7,685,556
6.	Amortization	(29,936,931)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	262,390,972
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	262,390,972

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	594
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(11,610)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(19,859)
3.14	Section 1, Column 18, prior year	59,323 (79,182) (79,182)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(19,859)
3.24	Section 1, Column 19, prior year	59,323 (79,182) (79,182)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(11,016)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(11,016)

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	262,391,050
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(11,016)
3.	Total (Line 1 plus Line 2)	262,380,034
4.	Part D, Section 1, Column 5	281,659,144
5.	Part D, Section 1, Column 6	(19,279,110)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	272,024,869
8.	Part B, Section 1, Column 13	(11,016)
9.	Total (Line 7 plus Line 8)	272,013,853
10.	Part D, Section 1, Column 8	291,292,964
11.	Part D, Section 1, Column 9	(19,279,110)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	80,693,844
14.	Part B, Section 1, Column 20	47,063
15.	Part D, Section 1, Column 11	80,740,907
16.	Total (Line 13 plus Line 14 minus Line 15)	

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	694,736,151	388,060,923
2. Cost of cash equivalents acquired	40,188,128,096	35,958,853,738
3. Accrual of discount	477,964	337,720
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(81)	506
6. Deduct consideration received on disposals	40,009,641,758	35,652,515,694
7. Deduct amortization of premium	46,684	1,042
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	873,653,688	694,736,151
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	873,653,688	694,736,151