



QUARTERLY STATEMENT  
AS OF MARCH 31, 2015  
OF THE CONDITION AND AFFAIRS OF THE  
**New York Life Insurance Company**  
NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869  
(Current Period) (Prior Period)

Organized under the Laws of New York, State of Domicile or Port of Entry \_\_\_\_\_,  
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office .....	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000 .....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000 .....
Internet Website address .....	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 212-576-8614.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com .....
Statutory Statement Contact Fax Number .....	212-447-4272 .....

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS  
*Chairman of the Board, President,  
and Chief Executive Officer*


<b>JOHN YONG KIM</b> <i>Vice Chairman, President of the Investments Group and Chief Investment Officer</i>	<b>CHRISTOPHER OWSLEY BLUNT</b> <i>Executive Vice President and Co-President of the Insurance and Agency Group</i>	<b>SHEILA KEARNEY DAVIDSON</b> <i>Executive Vice President, Chief Legal Officer, and General Counsel</i>	<b>JOHN THOMAS FLEURANT</b> <i>Executive Vice President and Chief Financial Officer</i>
<b>MARK WILLIAM PFAFF</b> <i>Executive Vice President and Co-President of the Insurance and Agency Group</i>	<b>PATRICIA BARBARI</b> <i>Senior Vice President and General Auditor</i>	<b>THOMAS ALEXANDER HENDRY</b> <i>Senior Vice President and Treasurer</i>	<b>GEORGE NICHOLS III</b> <i>Senior Vice President in charge of the Office of Governmental Affairs</i>
<b>KATHERINE ROCHE O'BRIEN</b> <i>Senior Vice President and Chief Human Resources Officer</i>	<b>JOEL MARTIN STEINBERG</b> <i>Senior Vice President, Chief Risk Officer, and Chief Actuary</i>	<b>SUSAN ANN THROPE</b> <i>Senior Vice President, Deputy General Counsel, and Secretary</i>	<b>ROBERT MICHAEL GARDNER</b> <i>Vice President and Controller</i>


DIRECTORS

BETTY CARRAWAY ALEWINE	MARK LAWRENCE FEIDLER	THEODORE ALEXANDER MATHAS	THOMAS CLAYTON SCHIEVELBEIN
MICHELE GROSS BUCK	KENT BENARD FOSTER	SIDNEY THOMAS MOSER	GERALD BERNARD SMITH
RALPH DE LA VEGA	CHRISTINA ALBEHDINA GOLD	JOSEPH WILSON PRUEHER	WILLIAM GERALD WALTER

State of New York } SS  
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

  
THOMAS ALEXANDER HENDRY  
Senior Vice President  
and Treasurer

  
JOEL MARTIN STEINBERG  
Senior Vice President, Chief Risk Officer,  
and Chief Actuary

  
ROBERT MICHAEL GARDNER  
Vice President  
and Controller

Sateesh Singh  
Notary Public State of New York  
No. 01SI6035662  
Qualified in Queens County  
Commission Expires March 14, 2018

Subscribed and sworn to before me this  
4<sup>th</sup> day of May 2015



- a. Is this an original filing? Yes [ X ] No [ ]  
b. If no: 1. State the amendment number ...  
2. Date filed ...  
3. Number of pages attached ...

\*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.  
# Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	74,455,575,334		74,455,575,334	73,566,171,663
2. Stocks:				
2.1 Preferred stocks .....	73,216,575		73,216,575	63,292,070
2.2 Common stocks .....	9,737,835,510	23,752,889	9,714,082,621	9,563,132,015
3. Mortgage loans on real estate:				
3.1 First liens .....	11,153,054,648		11,153,054,648	11,261,317,166
3.2 Other than first liens.....	551,856,283		551,856,283	569,741,091
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....	269,391,251		269,391,251	269,756,072
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....	821,128,769		821,128,769	238,836,669
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....(71,293,175) ), cash equivalents (\$ .....1,396,998,004 ) and short-term investments (\$ .....350,573,978 ) .....	1,676,278,807		1,676,278,807	1,341,353,961
6. Contract loans (including \$ ..... premium notes) .....	8,914,618,602	2,330,383	8,912,288,219	8,866,326,753
7. Derivatives .....	1,129,080,052		1,129,080,052	891,137,110
8. Other invested assets .....	13,227,568,820	109,545,846	13,118,022,974	14,030,903,146
9. Receivables for securities .....	35,802,282		35,802,282	332,058
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	51,139,497		51,139,497	43,396,583
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	122,096,546,430	135,629,118	121,960,917,312	120,705,696,357
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,054,653,215	9,792	1,054,643,423	1,309,506,057
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	332,624,705	3,405,992	329,218,713	209,579,819
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,516,078,087		1,516,078,087	1,513,440,058
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	15,694,538		15,694,538	55,462,224
16.2 Funds held by or deposited with reinsured companies .....	4,346,475,066		4,346,475,066	4,365,823,306
16.3 Other amounts receivable under reinsurance contracts .....	22,897,268		22,897,268	30,507,280
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	139,298,324		139,298,324	70,007,062
18.2 Net deferred tax asset .....	2,265,132,710	640,934,513	1,624,198,197	1,617,351,442
19. Guaranty funds receivable or on deposit .....	25,690,760		25,690,760	25,470,521
20. Electronic data processing equipment and software .....	327,306,343	283,719,025	43,587,318	45,004,244
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	115,300,144	115,300,144		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	551,780,749		551,780,749	311,765,744
24. Health care (\$ ..... ) and other amounts receivable .....	38,201,917	38,201,917		
25. Aggregate write-ins for other than invested assets .....	4,350,710,350	75,024,263	4,275,686,087	4,198,472,289
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	137,198,390,606	1,292,224,764	135,906,165,842	134,458,086,403
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	12,430,528,348		12,430,528,348	11,808,961,341
28. Total (Lines 26 and 27)	149,628,918,954	1,292,224,764	148,336,694,190	146,267,047,744
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets .....	51,139,497		51,139,497	43,396,583
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	51,139,497		51,139,497	43,396,583
2501. Amounts receivable on corporate owned life insurance .....	3,970,046,275		3,970,046,275	3,890,701,356
2502. Interest in annuity contracts .....	148,400,694		148,400,694	148,174,398
2503. Collateral assignments .....	79,185,994		79,185,994	79,360,400
2598. Summary of remaining write-ins for Line 25 from overflow page .....	153,077,387	75,024,263	78,053,124	80,236,135
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,350,710,350	75,024,263	4,275,686,087	4,198,472,289

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....86,367,191,060 less \$ ..... included in Line 6.3 (including \$ .....469,976,305 Modco Reserve) .....	86,367,191,060	85,760,865,356
2. Aggregate reserve for accident and health contracts (including \$ .....643,376,693 Modco Reserve) .....	3,336,705,038	3,308,225,762
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	13,920,093,011	13,992,816,786
4. Contract claims:		
4.1 Life .....	765,078,478	693,232,470
4.2 Accident and health .....	27,107,932	25,994,839
5. Policyholders' dividends \$ .....23,825,132 and coupons \$ ..... due and unpaid .....	23,825,132	19,276,660
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....141,000 Modco) .....	1,619,126,419	1,605,240,058
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....132,793 discount; including \$ .....1,217,721 accident and health premiums .....	87,128,006	85,799,016
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....	43,614,446	
9.3 Other amounts payable on reinsurance, including \$ .....43,429,990 assumed and \$ .....9,108,445 ceded .....	52,538,435	50,755,591
9.4 Interest Maintenance Reserve .....	509,316,169	500,479,462
10. Commissions to agents due or accrued-life and annuity contracts \$ .....13,088,033 , accident and health \$ .....2,613,753 and deposit-type contract funds \$ ..... .....	15,701,786	15,461,770
11. Commissions and expense allowances payable on reinsurance assumed .....	17,516,031	17,586,013
12. General expenses due or accrued .....	994,668,266	1,152,403,299
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....(11,835,382) accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	(12,225,183)	(12,335,316)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	73,221,603	69,711,906
15.1 Current federal and foreign income taxes, including \$ .....(35,636,276) on realized capital gains (losses) .....	29,588,275	106,842,225
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	63,894	1,058,860
17. Amounts withheld or retained by company as agent or trustee .....	702,249,313	676,414,074
18. Amounts held for agents' account, including \$ .....27,622,858 agents' credit balances .....	27,622,858	33,579,374
19. Remittances and items not allocated .....	178,472,301	212,818,683
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	22,089,389	14,542,019
21. Liability for benefits for employees and agents if not included above .....	932,007,885	925,091,285
22. Borrowed money \$ .....504,433,442 and interest thereon \$ .....47,356,505 .....	551,789,947	504,785,464
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	2,414,273,072	2,437,644,780
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	1,511,497	1,263,115
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	30,685,519	42,909,978
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	444,106,894	418,124,808
24.09 Payable for securities .....	275,708,132	121,492,159
24.10 Payable for securities lending .....	602,114,859	553,973,604
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	2,711,912,264	2,520,769,378
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	116,764,802,728	115,856,823,478
27. From Separate Accounts Statement .....	12,425,494,460	11,804,231,683
28. Total liabilities (Lines 26 and 27) .....	129,190,297,188	127,661,055,161
29. Common capital stock .....		
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	1,992,224,961	1,992,023,795
33. Gross paid in and contributed surplus .....		
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	17,154,172,041	16,613,968,788
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....5,033,888 in Separate Accounts Statement) .....	19,146,397,002	18,605,992,583
38. Totals of Lines 29, 30 and 37 .....	19,146,397,002	18,605,992,583
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	148,336,694,190	146,267,047,744
<b>DETAILS OF WRITE-INS</b>		
2501. Unfunded pension obligations for employees and agents .....	1,146,795,391	1,153,931,996
2502. Derivatives-collateral liability .....	814,440,073	601,238,151
2503. Special reserves on certain group policies .....	371,564,113	376,818,115
2598. Summary of remaining write-ins for Line 25 from overflow page .....	379,112,687	388,781,116
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	2,711,912,264	2,520,769,378
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	3,296,007,327	3,063,492,933	13,934,117,097
2. Considerations for supplementary contracts with life contingencies .....	403,123	57,019	1,108,447
3. Net investment income .....	1,224,582,120	1,195,826,503	5,402,243,487
4. Amortization of Interest Maintenance Reserve (IMR) .....	26,787,989	20,312,411	119,247,313
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	3,645,754	6,661,766	19,240,876
7. Reserve adjustments on reinsurance ceded .....	(35,276,324)	(29,635,446)	(87,286,674)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	3,352,569	3,072,164	13,154,741
8.2 Charges and fees for deposit-type contracts .....	19,293,980	17,322,560	72,085,262
8.3 Aggregate write-ins for miscellaneous income .....	127,239,932	129,979,075	494,870,836
9. Totals (Lines 1 to 8.3) .....	4,666,036,470	4,407,088,985	19,968,781,385
10. Death benefits .....	891,223,149	880,968,937	3,374,267,933
11. Matured endowments (excluding guaranteed annual pure endowments) .....	2,138,440	2,960,129	9,872,093
12. Annuity benefits .....	287,808,237	280,914,081	1,153,936,825
13. Disability benefits and benefits under accident and health contracts .....	55,243,580	59,997,204	215,788,889
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	1,349,721,506	1,543,402,005	6,360,526,022
16. Group conversions .....	5,417,968	4,222,688	19,175,489
17. Interest and adjustments on contract or deposit-type contract funds .....	67,349,997	67,269,141	272,725,870
18. Payments on supplementary contracts with life contingencies .....	1,013,362	685,306	2,518,790
19. Increase in aggregate reserves for life and accident and health contracts .....	634,804,980	717,502,285	3,582,415,690
20. Totals (Lines 10 to 19) .....	3,294,721,219	3,557,921,776	14,991,227,601
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	87,620,526	80,941,447	376,518,928
22. Commissions and expense allowances on reinsurance assumed .....	17,283,812	18,157,306	70,905,498
23. General insurance expenses .....	503,398,327	431,524,334	1,867,426,607
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	63,719,232	59,068,595	199,749,977
25. Increase in loading on deferred and uncollected premiums .....	(1,178,110)	(8,648,045)	(7,125,647)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	209,991,642	(203,992,524)	(56,358,001)
27. Aggregate write-ins for deductions .....	2,585,332	(1,235,532)	(38,954,108)
28. Totals (Lines 20 to 27) .....	4,178,141,980	3,933,737,357	17,403,390,855
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	487,894,490	473,351,628	2,565,390,530
30. Dividends to policyholders .....	395,481,808	361,880,561	1,686,801,218
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	92,412,682	111,471,067	878,589,312
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(43,756,500)	(19,930,801)	(23,172,354)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	136,169,182	131,401,868	901,761,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ ..... 12,322,012 (excluding taxes of \$ ..... 19,182,529 transferred to the IMR) .....	1,600,596	18,592,367	(53,498,466)
35. Net income (Line 33 plus Line 34) .....	137,769,778	149,994,235	848,263,200
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	18,605,992,583	17,853,770,064	17,853,770,064
37. Net income (Line 35) .....	137,769,778	149,994,235	848,263,200
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 48,591,523	405,678,301	305,413,359	1,061,476,453
39. Change in net unrealized foreign exchange capital gain (loss) .....	(113,174,594)	32,986,716	(6,239,061)
40. Change in net deferred income tax .....	(24,135,712)	18,370,156	813,534,873
41. Change in nonadmitted assets .....	51,788,459	(86,266,175)	(579,718,202)
42. Change in liability for reinsurance in unauthorized and certified companies .....	(248,383)	(59,389)	1,680,955
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			36,000,000
44. Change in asset valuation reserve .....	23,371,708	(59,873,921)	(19,506,355)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....	304,230	395,878	208,909
48. Change in surplus notes .....	201,167	201,167	402,333
49. Cumulative effect of changes in accounting principles .....	4,125,256		
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....	54,724,209	80,265,990	(1,403,880,586)
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	540,404,419	441,428,016	752,222,519
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	19,146,397,002	18,295,198,080	18,605,992,583
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries .....	76,441,335	77,350,743	286,963,572
08.302. Adjustment in funds withheld .....	50,798,597	52,628,332	207,907,264
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	127,239,932	129,979,075	494,870,836
2701. Interest on benefit plans for employees and agents .....	9,471,831	7,638,023	32,452,524
2702. Fines, penalties and fees from regulatory authorities .....	1,952	3,077	51,782
2703. Other deductions for reinsurance .....	(1,634,449)	(341,819)	(8,191,284)
2798. Summary of remaining write-ins for Line 27 from overflow page .....	(5,254,002)	(8,534,813)	(63,267,130)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	2,585,332	(1,235,532)	(38,954,108)
5301. Change in overfunded pension plan asset .....	40,877,109	23,556,513	(572,389,580)
5302. Change in liability for postretirement benefits .....	7,375,793	6,825,129	(153,207,026)
5303. Change in liability for pension benefits .....	7,136,605	2,519,192	(723,524,268)
5398. Summary of remaining write-ins for Line 53 from overflow page .....	(665,298)	47,365,156	45,240,288
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....	54,724,209	80,265,990	(1,403,880,586)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	3,226,516,429	2,959,141,952	13,861,563,608
2. Net investment income .....	1,387,909,850	1,109,397,150	5,058,814,475
3. Miscellaneous income .....	94,598,858	97,604,587	383,220,077
4. Total (Lines 1 to 3) .....	4,709,025,137	4,166,143,689	19,303,598,160
5. Benefit and loss related payments .....	2,523,328,072	2,763,492,840	11,319,262,014
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	209,815,181	(202,116,679)	(57,843,149)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	731,584,974	734,446,544	2,592,723,229
8. Dividends paid to policyholders .....	377,125,390	347,942,682	1,529,226,865
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 4,068,318    tax on capital gains (losses) .....	134,293,253	24,028,903	(26,649,783)
10. Total (Lines 5 through 9) .....	3,976,146,870	3,667,794,290	15,356,719,176
11. Net cash from operations (Line 4 minus Line 10) .....	732,878,267	498,349,399	3,946,878,984
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,766,736,160	2,332,700,674	9,727,230,717
12.2 Stocks .....	326,268,720	592,293,907	1,546,773,485
12.3 Mortgage loans .....	539,984,675	448,301,661	1,524,500,037
12.4 Real estate .....			52,392
12.5 Other invested assets .....	5,625,689,236	3,980,020,518	16,169,493,978
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	2,541,242	(6,600,290)	3,986,047
12.7 Miscellaneous proceeds .....	300,828,513	360,415,736	232,244,353
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	9,562,048,546	7,707,132,206	29,204,281,009
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	3,591,617,767	3,175,239,381	12,772,259,142
13.2 Stocks .....	222,294,200	553,087,550	1,355,437,215
13.3 Mortgage loans .....	412,660,320	377,168,971	2,191,814,467
13.4 Real estate .....	5,500,434	1,363,272	15,987,087
13.5 Other invested assets .....	5,352,596,534	3,892,258,279	17,422,588,441
13.6 Miscellaneous applications .....		54,608,940	
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	9,584,669,255	8,053,726,393	33,758,086,352
14. Net increase (or decrease) in contract loans and premium notes .....	46,045,623	25,819,159	238,203,238
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(68,666,332)	(372,413,346)	(4,792,008,581)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	(336,132)	(18,442,552)	(351,762,888)
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(18,669,312)	(111,267,142)	1,364,715,107
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(310,281,645)	(282,056,906)	(152,184,691)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(329,287,089)	(411,766,600)	860,767,528
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	334,924,846	(285,830,547)	15,637,931
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	1,341,353,961	1,325,716,030	1,325,716,030
19.2 End of period (Line 18 plus Line 19.1) .....	1,676,278,807	1,039,885,483	1,341,353,961

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer of other invested assets to real estate .....	583,704,246		
20.0002. Bond to be announced commitments–purchased/sold .....	427,513,280	976,047,966	2,164,608,746
20.0003. Depreciation/amortization on fixed assets .....	30,643,678		
20.0004. Capitalized interest on bonds/payment in kind .....	30,543,555	25,355,869	113,300,575
20.0005. Exchange/conversion of bond investment to equity investment .....	13,248,489	1,623,200	11,511,801
20.0006. Capitalized interest on affiliated other invested assets .....	10,614,023	8,100,367	37,655,365
20.0007. Low income housing tax credit future commitments .....	3,052,894		33,752,446
20.0008. Transfer/exchange of bond investment to bond investment .....	2,052,115	138,060,526	282,771,421
20.0009. Transfer of equity to charitable organizations .....	1,000,872		15,000,009
20.0010. Other invested assets stock distribution .....	887,613	4,205,882	13,157,508

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Capitalized deferred interest on mortgage loans .....	421,692		4,618,766
20.0012. Merger/spinoff/exchange/conversion/transfer of equity investment to equity investment .....	136,153	38,972,060	45,135,265
20.0013. Transfer of affiliated equity investment to other invested assets .....			2,368,930,682
20.0014. Increase/decrease of note payable to affiliated equity investment .....			75,000,000
20.0015. Dividend reinvestment of equities .....			5,635,533
20.0016. Transfer of bond investment to affiliated equity investment .....			2,570,066
20.0017. Transfer of affiliated equity investment to bond investment .....			2,570,066

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	1,555,360,199	1,471,532,600	6,406,270,630
3. Ordinary individual annuities .....	12,704,375	19,713,776	65,430,361
4. Credit life (group and individual) .....			
5. Group life insurance .....	490,347,686	467,889,950	1,650,291,488
6. Group annuities .....	1,099,587,261	971,383,516	5,172,863,542
7. A & H - group .....	31,164,578	28,730,548	146,342,359
8. A & H - credit (group and individual) .....			
9. A & H - other .....	74,644,946	70,928,016	303,333,979
10. Aggregate of all other lines of business .....			
11. Subtotal .....	3,263,809,045	3,030,178,406	13,744,532,359
12. Deposit-type contracts .....	1,290,513,990	721,230,968	4,328,109,049
13. Total	4,554,323,035	3,751,409,374	18,072,641,408
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income at March 31, 2015 and December 31, 2014 between NAIC SAP and practices prescribed by the State of New York is shown below:

	2015	2014
Net income (Page 4, Line 35), New York basis	\$ 137,769,778	\$ 848,263,200
State prescribed practices:		
1. NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	(3,119,445)	3,397,878
2. NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	1,036,841	(1,413,208)
Net income, NAIC SAP	\$ 135,687,174	\$ 850,247,870

A reconciliation of the Company's capital and surplus at March 31, 2015 and December 31, 2014 between practices prescribed by the State of New York and NAIC SAP is shown below:

	2015	2014
Capital and surplus (Page 3, Line 38), New York basis	\$ 19,146,397,002	\$ 18,605,992,583
State prescribed practices:		
1. NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	102,173,591	105,293,036
2. NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	(40,843,413)	(41,880,254)
Capital and surplus, NAIC SAP	\$ 19,207,727,180	\$ 18,669,405,365

\* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

\*\* NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

- B. No change.
- C. (1) - (13) No change.

2. Accounting Changes and Corrections of Errors

Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

In December 2014, the NAIC adopted Issue Paper No. 149 on wholly owned single real estate property in limited liability companies, which requires an insurance company to account for single member/single asset real estate held in a limited liability company as a real estate investment as opposed to using the equity method. The guidance became effective January 1, 2015. As a result of the adoption of this guidance, the Company transferred \$583,704,246 of real estate previously held in limited liability companies from other invested assets to real estate, and recorded a change in accounting principle that decreased statutory surplus by \$4,125,256.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

The Company does not have any reverse mortgages.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from internal and external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company did not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery.



NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
059469AF3	\$ 3,729,060	\$ 3,714,124	\$ 14,936	\$ 3,714,124	\$ 3,347,768	3/31/2015
05947US66	245,431	240,000	5,431	240,000	240,000	3/31/2015
05951KAZ6	190,918	186,374	3,558	187,360	180,425	3/31/2015
05951KBA0	3,666,679	3,588,157	60,186	3,606,493	3,616,075	3/31/2015
12489WNN0	1,260,153	1,253,580	6,573	1,253,580	1,244,910	3/31/2015
12544TAH7	3,704,298	3,590,569	104,806	3,599,493	3,670,249	3/31/2015
12566VAN2	9,328,128	9,121,099	189,883	9,138,244	9,304,883	3/31/2015
12668AYL3	9,325,047	9,079,401	223,234	9,101,813	9,514,339	3/31/2015
15132ELF3	1,079,801	1,036,369	43,432	1,036,369	940,980	3/31/2015
16163HAG6	7,482,518	7,136,407	328,330	7,154,188	7,390,138	3/31/2015
225470A86	4,245,553	4,071,821	173,732	4,071,821	4,024,690	3/31/2015
251511AC5	2,520,197	2,493,173	14,380	2,505,817	2,570,434	3/31/2015
251511AF8	4,051,471	4,008,395	22,514	4,028,958	4,058,095	3/31/2015
251513AV9	385,875	375,162	7,914	377,961	368,181	3/31/2015
251513BC0	1,801,730	1,750,432	37,959	1,763,770	1,719,968	3/31/2015
32051GZR9	9,206,946	8,902,188	270,580	8,936,366	9,090,169	3/31/2015
3622EUAF3	1,129,971	1,118,900	11,071	1,118,900	1,095,477	3/31/2015
46630MAG7	444,398	443,139	1,259	443,139	437,723	3/31/2015
55265K4X4	80,681	65,006	15,675	65,006	73,209	3/31/2015
69336RCY4	9,594	8,527	1,067	8,527	4	3/31/2015
69337GAL7	2,610,929	2,470,352	139,994	2,470,935	2,341,148	3/31/2015
69337VAE0	2,200,623	2,200,305	319	2,200,305	1,794,311	3/31/2015
76110HS34	2,719,002	2,701,901	17,103	2,701,901	2,606,502	3/31/2015
76114QAC9	7,353,220	7,119,732	229,676	7,123,544	7,254,400	3/31/2015
83743SAA4	437,670	335,073	102,597	335,073	360,960	3/31/2015
Subtotal- General Account	XXX	XXX	2,026,209	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	3,366,398	3,352,837	13,561	3,352,837	3,023,790	3/31/2015
05951KAZ6	954,590	931,869	17,791	936,799	902,125	3/31/2015
073875AN6	1,465,260	1,446,503	18,757	1,446,503	1,378,445	3/31/2015
251511AC5	1,591,703	1,574,636	9,082	1,582,621	1,623,432	3/31/2015
32052MAA9	52,726	52,279	447	52,279	52,480	3/31/2015
46630MAG7	1,777,591	1,772,555	5,036	1,772,555	1,750,893	3/31/2015
61751DAE4	225,677	223,443	2,235	223,443	220,196	3/31/2015
863579UU0	1,049,705	1,029,884	17,986	1,031,719	1,030,698	3/31/2015
933636AC6	1,210,374	1,109,863	97,067	1,113,308	1,172,447	3/31/2015
Subtotal- Guaranteed Separate Accounts	XXX	XXX	181,962	XXX	XXX	
Grand Total	XXX	XXX	\$ 2,208,171	XXX	XXX	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2015:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 1,551,035,593	\$ 11,644,457	\$ 1,761,208,865	\$ 115,652,450	\$ 3,312,244,458	\$ 127,296,908
Guaranteed Separate Accounts	8,545,635	35,554	15,312,685	447,187	23,858,320	482,742
Total	\$ 1,559,581,228	\$ 11,680,012	\$ 1,776,521,550	\$ 116,099,638	\$ 3,336,102,778	\$ 127,779,649

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change
- (4) - (7) No change.

F. Real Estate

No change.

G. Investment in Low Income Housing Tax Credits ("LIHTC")

No change.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

No change.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.
- B. No change.

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

A – F. No change.

9. Income Taxes

A – G. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A – L. No change.

NOTES TO FINANCIAL STATEMENTS

11. Debt

A. No change.

B. Federal Home Loan Bank (“FHLB”) Agreements

- (1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY’s recovery on the collateral is limited to the amount of the Company’s liability to the FHLB of NY. The tables below indicate the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.
- (2) FHLB of NY Capital Stock
- a. Amount of FHLB of NY capital stock held, in aggregate, is as follow s:

1. Current Year

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership stock - Class A	\$ -	\$ -	\$ -
Membership stock - Class B	38,134,000	38,134,000	-
Activity stock	60,750,000	60,750,000	-
Excess stock	-	-	-
Aggregate total	\$ 98,884,000	\$ 98,884,000	\$ -
Actual or estimated borrow ing capacity as determined by the insurer	\$ 6,814,719,851	\$ 6,814,719,851	\$ -

2. Prior Year

	1	2	3
	Total 2+3	General Account	Separate Accounts
Membership stock - Class A	\$ -	\$ -	\$ -
Membership stock - Class B	38,134,000	38,134,000	-
Activity stock	72,000,000	72,000,000	-
Excess stock	-	-	-
Aggregate total	\$ 110,134,000	\$ 110,134,000	\$ -
Actual or estimated borrow ing capacity as determined by the insurer	\$ 6,759,378,783	\$ 6,759,378,783	\$ -

The FHLB borrowing capacity for the Company is determined using 5% of the Company’s total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible for redemption is as follows:

	Current Year Total	Not Eligible For Redemption	Less Than 6 Months	Less Than 1 Year	1 To Less Than 3 Years	3 to 5 Years
Membership stock						
Class A	\$ -	-	-	-	-	\$ -
Class B	\$ 38,134,000	-	-	-	-	\$ 38,134,000

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follow s:

	Fair Value	Carrying Value	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 2,666,689,372	\$ 2,407,606,029	\$ 1,350,869,481
2. Current year general account	\$ 2,666,689,372	\$ 2,407,606,029	\$ 1,350,869,481
3. Current year separate accounts	\$ -	\$ -	\$ -
4. Prior year total general and separate accounts	\$ 2,762,801,368	\$ 2,518,856,394	\$ 1,600,915,480

b. Maximum amount of collateral pledged during reporting period is as follow s:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 2,737,360,865	\$ 2,467,343,442	\$ 1,601,003,570
2. Current year general account	\$ 2,737,360,865	\$ 2,467,343,442	\$ 1,601,003,570
3. Current year separate accounts	\$ -	\$ -	\$ -
4. Prior year total general and separate accounts	\$ 3,222,195,394	\$ 2,927,264,642	\$ 1,451,432,985

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB of NY

a. Amount borrow ed as of reporting date is as follow s:

1. Current Year

	1	2	3	4
				Funding Agreements Reserves Established
	Total 2+3	General Account	Separate Accounts	
Debt	\$ -	\$ -	\$ -	\$ -
Funding agreements	1,350,869,481	1,350,869,481	-	1,350,869,481
Other	-	-	-	-
Aggregate total	\$ 1,350,869,481	\$ 1,350,869,481	\$ -	\$ 1,350,869,481

2. Prior Year

	1	2	3	4
				Funding Agreements Reserves Established
	Total 2+3	General Account	Separate Accounts	
Debt	\$ -	\$ -	\$ -	\$ -
Funding agreements	1,600,915,480	1,600,915,480	-	1,600,915,480
Other	-	-	-	-
Aggregate total	\$ 1,600,915,480	\$ 1,600,915,480	\$ -	\$ 1,600,915,480

b. Maximum amount borrow ed during current reporting period is as follow s:

	1	2	3
		General Account	Separate Accounts
	Total 2+3		
Debt	\$ -	\$ -	\$ -
Funding agreements	1,601,050,953	1,601,050,953	-
Other	-	-	-
Aggregate total	\$ 1,601,050,953	\$ 1,601,050,953	\$ -

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	N/A
Funding agreements	NO
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) – (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2015	December 31, 2014	March 31, 2015	December 31, 2014
Service cost	\$ 43,272,380	\$ 133,689,639	\$ 8,492,412	\$ 29,252,420
Interest cost	77,200,000	290,362,884	17,175,000	73,269,445
Expected return on plan assets	(105,375,000)	(370,952,400)	(10,250,000)	(38,899,215)
Gains and losses	46,175,000	90,320,684	4,000,000	10,721,661
Prior service cost or credit	(450,000)	(1,688,311)	(2,400,000)	(9,663,073)
Nonvested prior service cost or credit	2,325,000	15,670,447	5,750,000	26,241,929
Net periodic benefit cost	\$ 63,147,380	\$ 157,402,943	\$ 22,767,412	\$ 90,923,167

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$8,664,454 and \$5,810,773, respectively, were billed to subsidiaries for the three months ended March 31, 2015. Pension and postretirement costs of \$54,171,080 and \$35,617,067, respectively, were billed to subsidiaries for the year ended December 31, 2014.

	Postemployment Benefits	
	March 31, 2015	December 31, 2014
Service cost	N/A	N/A
Interest cost	N/A	N/A
Gains and losses	N/A	N/A
Change in benefit obligation	28,500	(3,385,000)
Benefits paid	1,571,500	3,629,404
Net periodic benefit cost	\$ 1,600,000	\$ 244,404

NOTES TO FINANCIAL STATEMENTS

(5) – (21) No change.

B – I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

(1) – (13) No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company’s investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company’s yield on its investment portfolio.
- (2) The details of the Company’s wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2015 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	-	\$ -	\$ -	\$ -
Bonds	NAIC 4	20	20,000	20,684	(684)
Bonds	NAIC 5	2	483,927	366,769	117,158
Bonds	NAIC 6	-	-	-	-
		22	\$ 503,927	\$ 387,453	\$ 116,474

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

- A. The Company’s financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value

NOTES TO FINANCIAL STATEMENTS

hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value as of March 31, 2015:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a. Assets at fair value				
1. Preferred stocks				
Non-redeemable preferred stocks	\$ -	\$ 2,130,624	\$ 987,154	\$ 3,117,778
Total preferred stocks	-	2,130,624	987,154	3,117,778
2. Bonds				
U.S. corporate	-	19,710,559	13,117	19,723,676
Non-agency residential mortgage-backed securities	-	4	-	4
Non-agency commercial mortgage-backed securities	-	17,266,915	3,900,000	21,166,915
Non-agency asset-backed securities	-	-	24,308,469	24,308,469
Total bonds	-	36,977,478	28,221,587	65,199,065
3. Common stocks	1,211,256,564	-	104,028,729	1,315,285,293
4. Derivative assets				
Interest rate swaps	-	686,003,815	-	686,003,815
Foreign currency swaps	-	209,664,501	-	209,664,501
Swaptions	-	52,799,665	-	52,799,665
Foreign currency forwards	-	28,796,200	-	28,796,200
Corridor options	-	17,352,515	-	17,352,515
Interest rate caps	-	1,090,197	-	1,090,197
Futures	2,813	-	-	2,813
Total derivative assets	2,813	995,706,893	-	995,709,706
5. Separate accounts assets	2,913,504,218	4,929,571,786	790,647,263	8,633,723,267
Total assets at fair value	\$ 4,124,763,594	\$ 5,964,386,781	\$ 923,884,732	\$ 11,013,035,108
b. Liabilities at fair value				
1. Derivative liabilities				
Interest rate swaps	\$ -	\$ 189,483,159	\$ -	\$ 189,483,159
Foreign currency swaps	-	128,338,722	-	128,338,722
Inflation swaps	-	80,634,877	-	80,634,877
Foreign currency forwards	-	495,447	-	495,447
Futures	354,618	-	-	354,618
Total derivative liabilities	354,618	398,952,204	-	399,306,822
2. Separate accounts liabilities - derivatives <sup>1</sup>	29,031	-	-	29,031
Total liabilities at fair value	\$ 383,649	\$ 398,952,204	\$ -	\$ 399,335,853

<sup>1</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Statutory Financial Statement.

NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2015:

	Balance at 1/1/2015	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 3/31/2015
Non-redeemable preferred stocks	\$ 987,154	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 987,154
Bonds:										
U.S. corporate	12,778	-	-	-	339	-	-	-	-	13,117
Non-agency commercial mortgage-backed securities	3,860,000	-	-	(1,645)	41,645	-	-	-	-	3,900,000
Non-agency asset-backed securities	27,895,720	-	-	-	(2,322,971)	-	-	-	(1264,280)	24,308,469
Total bonds	31,768,498	-	-	(1,645)	(2,280,986)	-	-	-	(1264,280)	28,221,587
Common stocks	115,081,760	26,533	(86,060)	603,632	98,081	159,190	-	(11854,407)	-	104,028,729
Separate accounts assets <sup>1</sup>	832,237,778	-	(57,742,752)	8,605,141	(3,201,013)	44,016,321	-	(33,246,066)	(22,146)	790,647,263
Total	\$ 980,075,190	\$ 26,533	\$ (57,828,812)	\$ 9,207,128	\$ (5,383,918)	\$ 44,175,511	\$ -	\$ (45,100,473)	\$ (1286,426)	\$ 923,884,732

<sup>1</sup> The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company's policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the three months ended March 31, 2015, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, change in the security's measurement or changes in redemption restrictions of certain separate account investments.

Transfers out of Level 3 were primarily the result of changes in the redemption period of some of the limited partnerships and hedge funds in which the separate accounts invest.

Transfers into Level 3 were \$26,533 for the three months ended March 31, 2015, which included securities that moved from Level 1 to Level 3. Transfers out of Level 3 totaled \$57,828,812 for the three months ended March 31, 2015, which includes \$86,060 of securities that moved from Level 3 to Level 1.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At March 31, 2015, the Company challenged the price it received from third-party pricing services on securities with a book value of \$11,715,003 and a market value of \$12,660,614.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

# NOTES TO FINANCIAL STATEMENTS

**Level 1 measurements**

*Common stocks*

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

*Derivatives (including separate accounts liabilities – derivatives)*

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

*Separate accounts assets*

These assets are comprised of cash, exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value (“NAV”). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore the fair values of these investments have been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

**Level 2 measurements**

*Preferred stocks*

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use a discounted cash flow model or a market approach to arrive at the security's fair value.

*Bonds*

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use a discounted cash-flow model or a market approach. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

*Derivatives*

The fair value of derivative instruments is generally derived using valuation models. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

*Separate accounts assets*

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

**Level 3 measurements**

*Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

*Common stocks*

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

*Separate accounts assets*

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).



NOTES TO FINANCIAL STATEMENTS

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at March 31, 2015. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 83,117,323,206	\$ 74,455,575,334	\$ -	\$ 81,646,301,992	\$ 1,471,021,214	\$ -
Preferred stocks	87,029,828	73,216,575	-	74,598,458	12,431,370	-
Common stocks	1,315,285,293	1,315,285,293	1,211,256,561	-	104,028,729	-
Mortgage loans	12,670,701,176	11,704,910,930	-	-	12,670,701,176	-
Cash, cash equivalents and short-term investments	1,676,278,807	1,676,278,807	44,806,300	1,631,472,507	-	-
Derivatives	1,206,819,975	1,129,080,052	2,813	1,206,817,162	-	-
Other invested assets <sup>1</sup>	3,084,087,110	3,198,319,434	48,795	547,549,598	2,536,488,717	-
Derivatives collateral	51,139,497	51,139,497	-	51,139,497	-	-
Investment income due and accrued	1,054,643,423	1,054,643,423	-	1,054,643,423	-	-
Separate accounts assets	12,466,515,638	12,430,528,348	2,913,504,218	8,736,177,690	816,833,730	-
Total assets	\$ 116,729,823,952	107,088,977,692	\$ 4,169,618,687	\$ 94,948,700,326	\$ 17,611,504,936	\$ -
Liabilities:						
Deposit fund contracts:						
Funding agreements	\$ 13,529,132,950	\$ 12,169,805,956	\$ -	\$ -	\$ 13,529,132,950	\$ -
Annuities certain	110,729,461	99,170,687	-	-	110,729,461	-
Dividends accumulations and other deposit funds	1,350,703,071	1,350,703,071	-	-	1,350,703,071	-
Supplementary contracts	161,733,358	161,733,358	-	-	161,733,358	-
Continued interest accounts	138,679,938	138,679,938	-	138,679,938	-	-
Premiums paid in advance	87,128,006	87,128,006	-	87,128,006	-	-
Derivatives	447,311,336	444,106,893	354,618	446,956,718	-	-
Derivatives - collateral	814,440,073	814,440,073	-	814,440,073	-	-
Borrowed money	551,789,947	551,789,947	-	551,789,947	-	-
Amounts payable under securities lending	602,114,859	602,114,859	-	602,114,859	-	-
Separate accounts liabilities - derivatives	29,031	29,031	29,031	-	-	-
Separate accounts liabilities - deposit type contracts	1,449,839,664	1,449,839,664	-	1,449,839,664	-	-
Total liabilities	\$ 19,243,631,694	\$ 17,869,541,483	\$ 383,649	\$ 4,090,949,205	\$ 15,152,298,840	\$ -

<sup>1</sup> Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

# NOTES TO FINANCIAL STATEMENTS

**Mortgage loans**

The estimated fair value of mortgage loans is determined based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

**Cash, cash equivalents, short-term investments and investment income due and accrued**

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash equivalents and investment income due and accrued is presumed to approximate fair value.

**Derivatives (including separate accounts liabilities)**

The fair value of derivative instruments is generally derived using valuation models, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

**Other invested assets**

Other invested assets are principally comprised of loans receivable from Madison Capital Funding LLC ("MCF") and NYL Investments, LIHTC investments and investments in mortgage loan funds. The fair value of the loan receivable from NYL Investments is based on a discounted cash flow calculation using a market yield based on comparable public data and therefore, classified as Level 2. The fair value of the MCF loans and the LIHTC investments is based on a discounted cash flow calculation using a discount rate that is determined internally (see Note 10 – Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on the MCF and NYL Investments loans and Note 5 – Investments, for details on LIHTC investments). The fair value of investments in mortgage loan funds is determined based on the same methodology described above under Mortgage loans. For certain other investments included in this line, carrying value is deemed to approximate fair value.

**Derivatives – collateral (including separate accounts liabilities collateral)**

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

**Separate accounts assets**

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

**Deposit fund contracts**

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, dividend accumulations, continued interest accounts and supplemental contracts, estimated fair value is equal to account value.

**Premiums paid in advance**

For premiums paid in advance, the carrying value of the liability approximates fair value.

**Borrowed money**

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2015.

**Amounts payable under securities lending**

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

**Separate accounts liabilities – deposit-type contracts**

For deposit-type contracts, which are funding agreements, the carrying value of the liability approximates fair value.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

**21. Other Items**

**A. Extraordinary Items**

Not applicable.

**B. Troubled Debt Restructuring: Debtors**

Not applicable.

**C. Other Disclosures and Unusual Items**

No change.

NOTES TO FINANCIAL STATEMENTS

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

22. Events Subsequent

On December 1, 2014, NYL Investments signed a definitive agreement to acquire IndexIQ, a leader in liquid alternative exchange traded funds and mutual funds. The transaction closed on April 15, 2015, adding \$1,500,000,000 to the Company's assets under management.

As of May 14, 2015, the date the financial statements were available to be issued, there have been no events, other than the item described above, occurring subsequent to the close of the Company's books or accounts for the accompanying financial statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the Affordable Care Act ("ACA")

(1) As of March 31, 2015, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2015 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At March 31, 2015, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$2,898.

c. Temporary ACA Risk Corridors Program

Not applicable.

NOTES TO FINANCIAL STATEMENTS

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance as of March 31, 2015 is as follows:

		Differences				Adjustments		Unsettled Balances as of the Reporting Date	
Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Prior Year Accrued Less Payments (Col 1 -3)	Prior Year Accrued Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)
1	2	3	4	5	6	7	8	9	10
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref Receivable	(Payable)
b. Transitional ACA reinsurance program									
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)									
\$ -	\$ 2,961	\$ -	\$ -	\$ -	\$ 2,961	\$ -	\$ (63)	A \$ -	\$ 2,898
d. Total for ACA risk-sharing provisions									
\$ -	\$ 2,961	\$ -	\$ -	\$ -	\$ 2,961	\$ -	\$ (63)	\$ -	\$ 2,898

Explanation of Adjustments:

A. 1 covered life was removed during 2015.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2014 were \$1,348,057,071. As of March 31, 2015, \$45,899,150 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,194,449,497 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$107,708,424 favorable prior-year development from December 31, 2014 to March 31, 2015. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Premium and Annuity Considerations Deferred and Uncollected

No change.

34. Separate Accounts

A. Separate Account Activity

No change.

B. General Nature and Characteristics of Separate Account Business

No change.

C. Reconciliation of Net Transfers to (from) Separate Accounts

No change.

35. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ] No [ X ]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [ X ] No [ ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.  
All changes to New York Life's organizational chart made during the first quarter of 2015 have been made in the ordinary course of New York Life's business activities.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- |                |                   |                   |
|----------------|-------------------|-------------------|
| 1              | 2                 | 3                 |
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes [ ] No [ ] N/A [ X ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/08/2011
- 6.4

By what department or departments?  
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ] No [ ] N/A [ X ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ] No [ X ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Parsippany, NJ				YES
Eagle Strategies, LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Institutional Capital LLC	Chicago, IL				YES
GoldPoint Partners LLC	New York, NY				YES
Cornerstone Capital Management Holdings LLC	New York, NY				YES
NYLIM Service Company LLC	Parsippany, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
MCF Capital Management LLC	Chicago, IL				YES
Cornerstone Capital Management LLC	Minneapolis, MN				YES
NYL Investors LLC	New York, NY				YES

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ X ] No [ ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
In 2015, the Code of Conduct was revised to reflect updated policy links.
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....1,151,608,310
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$ .....  | \$ .....   |
| 14.22 Preferred Stock .....   | \$ .....  | \$ .....   |
| 14.23 Common Stock .....  | \$ 8,203,801,528                                  | \$ 8,422,550,217                                   |
| 14.24 Short-Term Investments .....  | \$ .....  | \$ .....   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....  | \$ .....   |
| 14.26 All Other .....   | \$ 9,156,882,029                                  | \$ 8,255,612,516                                   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 17,360,683,557                                 | \$ 16,678,162,733                                  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....  | \$ .....   |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ X ] No [ ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ X ] No [ ]

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$612,441,040
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$612,154,710
- 16.3 Total payable for securities lending reported on the liability page.

\$602,114,859

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	4 Metro Tech Center -16th Fl., Brooklyn, NY, 11201
The Bank of New York Mellon	One Wall Street, New York, NY 10286
RBC Dexia Investor Services Trust	155 Wellington Street West, 7th Floor, Toronto, ON M5V 3L3
The Northern Trust Company	50 S LaSalle Street, 2nd Floor, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107149	Institutional Capital LLC	225 West Wacker Drive, Suite 2400, Chicago, IL 60606
107717	MacKay Shields LLC	9 West 57th Street, New York, NY 10019
148500	Cornerstone Capital Management Holdings LLC	1180 Avenue of the Americas, New York, NY 10036-8401
109591	New York Life Investment Management LLC	51 Madison Avenue, New York, NY 10010
116776	GoldPoint Partners LLC	51 Madison Avenue, New York, NY 10010
109247	Private Advisors L.L.C.	1800 Bayberry Court, Suite 300, Richmond, VA 23226
158808	MCF Capital Management LLC	30 Southwacker Drive, Suite 3700, Chicago, IL 60606
169553	NYL Investors LLC	51 Madison Avenue, New York, NY 10010

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes [] No [X]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:

- Filings for which we have not yet received the required documentation necessary for submission to the SVO: 9 securities.
- Filings that have been submitted but not yet rated by the SVO: 39 securities.

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

13,837,218

1.13

Commercial Mortgages

\$

11,633,800,201

1.14

Total Mortgages in Good Standing

\$

11,647,637,419

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

597,090

1.43

Commercial Mortgages

\$

56,676,421

1.44

Total Mortgages in Process of Foreclosure

\$

57,273,511

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

11,704,910,930

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

74.897 %

2.2

A&H cost containment percent

0.000 %

2.3

A&H expense percent excluding cost containment expenses

26.544 %

3.1

Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$



## SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	20,968,985	645,415	1,565,880	5,205,812	28,386,092	
2.	Alaska	AK	L	11,456,507	67,002	487,606	162,026	12,173,141	
3.	Arizona	AZ	L	20,316,442	294,006	1,601,319	5,573,964	27,785,731	
4.	Arkansas	AR	L	11,004,406	54,629	740,197	184,478	11,983,710	
5.	California	CA	L	223,611,074	5,126,331	13,430,904	53,534,845	295,703,154	
6.	Colorado	CO	L	23,662,879	9,958,459	1,639,822	(5,132,758)	30,128,402	
7.	Connecticut	CT	L	17,476,109	387,662	974,355	3,730,197	22,568,323	
8.	Delaware	DE	L	4,610,018	99,577,690	211,090	(62,086)	104,336,712	1,291,115,034
9.	District of Columbia	DC	L	3,388,894	1,980,573	237,638	3,660,280	9,267,385	
10.	Florida	FL	L	69,530,508	2,249,168	4,854,611	3,764,023	80,398,310	
11.	Georgia	GA	L	41,959,843	79,245	1,998,790	52,426,669	96,464,547	
12.	Hawaii	HI	L	9,533,016	11,651	889,801	15,894,375	26,328,843	
13.	Idaho	ID	L	4,454,726	117,652	447,711	(1,883)	5,018,206	
14.	Illinois	IL	L	51,954,095	2,086,947	2,645,226	17,242,935	73,929,203	
15.	Indiana	IN	L	14,484,286	1,034,377	595,787	5,457,795	21,572,245	
16.	Iowa	IA	L	17,385,924	2,853	1,851,743	512,692	19,753,212	
17.	Kansas	KS	L	13,996,421	123,312	1,213,034	(159,383)	15,173,384	
18.	Kentucky	KY	L	15,650,009	327,975	1,027,623	(601,624)	16,403,983	
19.	Louisiana	LA	L	38,380,168	182,356	2,288,721	(89,469)	40,761,776	
20.	Maine	ME	L	3,827,723	51,125	494,124	537,991	4,910,963	
21.	Maryland	MD	L	35,153,417	8,848,272	2,425,399	2,113,918	48,541,006	
22.	Massachusetts	MA	L	43,197,503	286,841	2,397,276	34,585,620	80,467,240	
23.	Michigan	MI	L	26,104,836	20,440	1,365,707	19,746,030	47,237,013	
24.	Minnesota	MN	L	16,883,899	733,110	1,053,161	(111,872)	18,558,298	
25.	Mississippi	MS	L	13,033,280	11,618	1,023,383		14,068,281	
26.	Missouri	MO	L	19,660,999	145,299	1,613,034	5,527,753	26,947,085	(8,029)
27.	Montana	MT	L	6,648,554	48,742	511,026	(21,593)	7,186,729	
28.	Nebraska	NE	L	9,066,037	37,802	859,176	(5,142)	9,957,873	
29.	Nevada	NV	L	13,579,772	2,729,840	649,767	(2,844,666)	14,114,713	
30.	New Hampshire	NH	L	6,444,564	19,000	442,001	(188,842)	6,716,723	
31.	New Jersey	NJ	L	63,690,729	203,797	3,543,764	8,290,442	75,728,732	
32.	New Mexico	NM	L	9,829,023	328,468	640,082	7,789	10,805,362	650,000
33.	New York	NY	L	209,118,137	9,649,537	15,805,520	357,685,991	592,259,185	(1,243,015)
34.	North Carolina	NC	L	33,903,772	279,465	2,013,539	28,552,625	64,749,401	
35.	North Dakota	ND	L	4,698,626	1,552	330,717	13,021	5,043,916	
36.	Ohio	OH	L	37,579,289	1,352,747	2,764,831	3,347,546	45,044,413	
37.	Oklahoma	OK	L	17,349,113	266,098	1,201,734	546,100	19,363,045	
38.	Oregon	OR	L	10,834,782	204,141	1,013,091	248,124,459	260,176,473	
39.	Pennsylvania	PA	L	55,193,915	755,448	3,267,943	6,424,476	65,641,782	
40.	Rhode Island	RI	L	4,697,085	2,638	208,336	590,700	5,498,759	
41.	South Carolina	SC	L	21,920,393	956,182	1,362,190	1,734,271	25,973,036	
42.	South Dakota	SD	L	9,679,322	41,427	1,062,486	2,098,692	12,881,927	
43.	Tennessee	TN	L	19,852,242	240,425	1,476,398	7,651,051	29,220,116	
44.	Texas	TX	L	115,876,447	291,546	7,211,162	31,099,383	154,478,538	
45.	Utah	UT	L	9,224,789	519,905	473,258	25,990	10,243,942	
46.	Vermont	VT	L	4,322,536	1,540	282,359	3,241,563	7,847,998	
47.	Virginia	VA	L	44,506,058	2,235,639	3,453,718	9,575,375	59,770,790	
48.	Washington	WA	L	33,589,130	469,024	2,608,653	14,499,166	51,165,973	
49.	West Virginia	WV	L	7,075,883	109,900	308,356		7,494,139	
50.	Wisconsin	WI	L	14,958,804	119,982	968,752	12,592,458	28,639,996	
51.	Wyoming	WY	L	4,698,929	57,136	380,136	(4,977)	5,131,224	
52.	American Samoa	AS	N						
53.	Guam	GU	L	170,366		1,003		171,369	
54.	Puerto Rico	PR	L	669,529	11,597	63,919		745,045	
55.	U.S. Virgin Islands	VI	L	945,652		5,770		951,422	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	L	9,563,188		46,142		9,609,330	
58.	Aggregate Other Aliens	OT	XXX	7,505,745	56,764	49,942		7,612,451	
59.	Subtotal	(a)	54	1,558,878,378	155,394,350	102,079,713	956,738,206	2,773,090,647	1,290,513,990
90.	Reporting entity contributions for employee benefits plans	XXX		3,561				3,561	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		325,233,449	156,504			325,389,953	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		11,493,741		2,029,295		13,523,036	
94.	Aggregate or other amounts not allocable by State	XXX		144,544,248				144,544,248	
95.	Totals (Direct Business)	XXX		2,040,153,377	155,550,854	104,109,008	956,738,206	3,256,551,445	1,290,513,990
96.	Plus Reinsurance Assumed	XXX		72,214,891				72,214,891	
97.	Totals (All Business)	XXX		2,112,368,268	155,550,854	104,109,008	956,738,206	3,328,766,336	1,290,513,990
98.	Less Reinsurance Ceded	XXX		90,474,345		11,248,496		101,722,841	
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,021,893,923	155,550,854	92,860,512	956,738,206	3,227,043,495	1,290,513,990
DETAILS OF WRITE-INS									
58001.	MEX Mexico	XXX		128,261		83		128,344	
58002.	PHL Philippine Islands	XXX		4,778		22		4,800	
58003.	Other	XXX		7,372,706	56,764	49,837		7,479,307	
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		7,505,745	56,764	49,942		7,612,451	
9401.	Paid-up Additions Applied as Credits	XXX		142,394,947				142,394,947	
9402.	Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		2,149,301				2,149,301	
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		144,544,248				144,544,248	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)  
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)  
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)  
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)  
New York Life Investment Management Holdings LLC (See page 12.3 for entity's org chart)(52-2206685)(DE)  
NYLife Real Estate Holdings LLC (See page 12.7 for entity's org chart)(DE)  
Samsung US Dynamic Asset Allocation Securities Feeder Investment Trust H (ROK)  
NYL Real Assets LLC (DE)  
NYL Emerging Manager LLC (DE)  
Biris Holdings LLC (DE)  
NYL Investors LLC (DE)(46-4293486)  
    New York Life Investment Management (U.K.) Ltd. (GBR)  
29 Park Investments No. 1 Limited (CYM)  
New York Life Short Term Fund (NY)  
NYL Wind Investments LLC (DE)  
PTC Acquisitions, LLC (DE)  
NYMH-Farmingdale, NY LLC (DE)  
NYLMDC-King of Prussia GP, LLC (DE)  
    NYLMDC-King of Prussia Realty, LP (DE)  
NYMH-Attleboro MA, LLC (DE)  
NYMH-Ennis GP, LLC (DE)  
    NYMH-Ennis, L.P. (TX)  
NYMH-Freeport GP, LLC (DE)  
    NYMH-Freeport, L.P. (TX)  
NYMH-Houston GP, LLC (DE)  
    NYMH-Houston, L.P. (TX)  
NYMH-Plano GP, LLC (DE)  
    NYMH-Plano, L.P. (TX)  
NYMH-San Antonio GP, LLC (DE)  
    NYMH-San Antonio, L.P. (TX)  
NYMH-Stephenville GP, LLC (DE)  
    NYMH-Stephenville, L.P. (TX)  
NYMH-Taylor GP, LLC (DE)  
    NYMH-Taylor, L.P. (TX)  
SCP 2005-C21-002 LLC (DE)  
SCP 2005-C21-003 LLC (DE)  
SCP 2005-C21-006 LLC (DE)  
SCP 2005-C21-007 LLC (DE)  
SCP 2005-C21-008 LLC (DE)  
SCP 2005-C21-009 LLC (DE)  
SCP 2005-C21-017 LLC (DE)  
SCP 2005-C21-018 LLC (DE)  
SCP 2005-C21-021 LLC (DE)  
SCP 2005-C21-025 LLC (DE)  
SCP 2005-C21-031 LLC (DE)  
SCP 2005-C21-036 LLC (DE)  
SCP 2005-C21-041 LLC (DE)  
SCP 2005-C21-043 LLC (DE)

SCP 2005-C21-044 LLC (DE)  
SCP 2005-C21-048 LLC (DE)  
SCP 2005-C21-061 LLC (DE)  
SCP 2005-C21-063 LLC (DE)  
SCP 2005-C21-067 LLC (DE)  
SCP 2005-C21-069 LLC (DE)  
SCP 2005-C21-070 LLC (DE)  
Silver Spring, LLC (DE)  
    Silver Spring Associates, L.P. (PA)  
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (CYM)  
NYLIM Flatiron CLO 2005-1 Ltd. (CYM)  
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (CYM)  
Flatiron CLO 2007-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)  
Flatiron CLO 2011-1 Ltd. (CYM)  
Flatiron CLO 2012-1 Ltd. (CYM)  
Flatiron CLO 2013-1 Ltd. (CYM)  
Flatiron CLO 2014-1 Ltd. (CYM)  
Flatiron CLO 2014-2 Ltd. (CYM)  
Flatiron CLO 2015-1 Ltd. (CYM)  
Stratford CDO 2001-1 Ltd. (CYM)  
Silverado CLO 2006-II Limited (CYM)  
    Silverado 2006-II Equity Holdings LLC, Series A (CYM)  
New York Life Funding (CYM)  
New York Life Global Funding (DE)  
Martingale Road LLC (DE)  
UFI-NOR Federal Receivables (NY)  
Government Energy Savings Trust 2003-A (NY)  
NYL Equipment Issuance Trust (DE)  
NYLARC Holding Company Inc. (86-0742726)(AZ)  
    New York Life Agents Reinsurance Company (86-0742727)(68723)(AZ)  
Cumberland Condominium Association, Inc. (TN)  
MainStay ICAP Global Fund (DE)  
MainStay New York Tax Free Opportunities Fund (DE)  
MainStay California Tax Free Opportunities Fund (DE)  
Candriam Balanced Asset Alloc (LUX)  
Candriam L Defensive Asset Fund (LUX)  
REEP-IND FREEDOM MA LLC (DE)  
REEP-IND AEGEAN MA LLC (DE)  
REEP-IND LYMAN MA LLC (DE)  
REEP-IND Kent LLC (DE)  
REEP-IND RTG NC LLC (DE)  
REEP-IND Fridley MN LLC (MN)  
REEP-IND Green Oaks IL LLC (DE)  
REEP-OFC Bellevue WA LLC (DE)  
REEP-OFC Drakes Landing CA LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

REEP-MF Issaquah WA LLC (DE)  
REEP-MF Chandler AZ LLC  
REEP-MF Verde NC LLC (DE)  
REEP-MF Mount Vernon GA LLC (DE)  
REEP-MF Wallingford WA LLC (DE)  
REEP-IND Chino CA LLC (DE)  
2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
    CT 611 W. JOHNSON AVE LLC (DE)  
    CT 550 RESEARCH PKWY LLC (DE)  
    NJ 30 WESLEY ST LLC (DE)  
    NJ 663 E. CRESCENT AVE LLC (DE)  
    NJ 1881 ROUTE 46 LLC (DE)  
    PA 180 KOST RD LLC (DE)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

**New York Life Insurance and Annuity Corporation**

Pacific Square Investments LLC (DE)  
29 Park Investments No. 2 Limited (CYM)  
Ausbil IT - Ausbil Microcap Fund (AUS)

**New York Life Enterprises LLC**

New York Life International Holdings Limited (MUS)  
NYL Cayman Holdings Ltd. (CYM)  
NYL Worldwide Capital Investments LLC (DE)  
NYLIFE Thailand, Inc. (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
Inmobiliaria SMNYL, S.A. de C.V. (MEX)  
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
SEAF Sichuan SME Investment Fund LLC (DE)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (13-3808042) (NY)  
New York Life Structured Settlement Trust (NY)  
NYL Executive Benefits LLC (DE)  
NYLIFE Securities LLC (13-2649692) (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
NYLUK II Company (GBR)  
Gresham Mortgage (GBR)  
W Construction Company (GBR)  
WIM (AIM) (GBR)  
WUT (GBR)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC**

Institutional Capital LLC (03-0598064)(DE)  
Einstein Merger Sub, LLC (DE)  
    ICAP Master Collective Investment Trust – ICAP Large Cap Value Equity Collective Trust (PA)  
NYLIFE Distributors LLC (13-3741759)(DE)  
NYLIM Service Company LLC (DE)  
MacKay Shields LLC (13-4080466)(DE)  
    MacKay Shields Core Plus Opportunities Fund GP LLC (DE)  
        MacKay Shields Core Plus / Opportunities Fund LP (DE)  
    MacKay Shields Credit Strategy Fund Ltd (CYM)  
    MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)  
    MacKay Shields High Yield Active Core Fund GP LLC (DE)  
        MacKay Shields High Yield Active Core Fund LP (DE)  
    MacKay Shields Core Fixed Income Fund GP LLC (DE)  
        MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)  
    MacKay Municipal Managers Opportunities GP LLC (DE)  
        MacKay Municipal Opportunities Master Fund, L.P. (DE)  
        MacKay Municipal Opportunities Fund, L.P. (DE)  
    MacKay Municipal Managers Credit Opportunities GP LLC (DE)  
        MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)  
        MacKay Municipal Credit Opportunities Fund, L.P. (DE)  
    MacKay Municipal Short Term Opportunities Fund GP LLC (DE)  
        MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)  
Plainview Funds plc (IRL)  
    Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)  
    Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)  
    Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)  
    Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)  
    Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)  
    MacKay Shields Statutory Trust – High Yield Bond Series (CT)  
MacKay Shields (International) Ltd. (GBR)  
MacKay Shields (Services) Ltd. (GBR)  
    MacKay Shields UK LLP (GBR)  
MacKay Shields Global Derivatives LLC (DE)  
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)  
    MacKay Puerto Rico Opportunities Funds, L.P. (DE)  
MacKay Municipal Managers California Opportunities GP LLC (DE)  
    MacKay Municipal Managers California Opportunities Fund, L.P. (DE)  
Madison Capital Funding LLC (DE)  
    Madison Avenue Loan Fund GP LLC (DE)  
        Madison Avenue Loan Fund LP (80-0920962)(DE)  
MCF Co-Investment GP, LLC (DE)  
    MCF Co-Investment GP, LP (DE)  
        Madison Capital Funding Co-Investment Fund, LP (DE)

MCF Fund I LLC (DE)  
Warwick McAlester Holdings, LLC (DE)  
    Meeco Sullivan, LLC (DE)  
    Electric Avenue, LLC (DE)  
WDC Liquidation Trust (IL)  
Young America Holdings, LLC (DE)  
    YAC.ECOM Incorporated (MN)  
    Young America, LLC (MN)  
        Global Fulfillment Services, Inc. (AZ)  
        SourceOne Worldwide, Inc. (MN)  
        YA Canada Corporation (CAN)  
Zenith Products Holdings, Inc (DE)  
    ZPC Holding Corp. (DE)  
        Zenith Products Corporation (DE)  
MCF Capital Management LLC (DE)  
    Montpelier Carry Parent, LLC (DE)  
        Montpelier Carry, LLC (DE)  
    Montpelier GP, LLC (DE)  
        Montpelier Fund, L.P. (90-0938480) (DE)  
    Ironshore Investment BL I Ltd. (BMU)  
    OFS Capital WM, LLC (DE)  
    LMF WF Portfolio II, LLC (DE)  
    MCF CLO I LLC (DE)  
    MCF CLO II LLC (DE)  
    MCF CLO III LLC (DE)  
    MCF CLO IV LLC (DE)  
    MCF CLO V Warehouse LLC (DE)  
Cornerstone Capital Management Holdings LLC (13-5582869)(DE)  
    Cornerstone Capital Management LLC (41-1763532)(DE)  
    Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)  
        Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)  
NYL Workforce GP LLC (DE)  
NYLIM Holdings NCVAD, GP, LLC (DE)  
    McMorgan Northern California Value Add/Development Fund I, L.P. (DE)  
        MNCVAD-IND Greenwood CA LLC (DE)  
        MNCVAD-IND Concourse CA LLC (DE)  
        MNCVAD-IND Norris Canyon CA LLC (DE)  
        MNCVAD-CP Norris Canyon LLC (DE)  
        MNCVAD-OFC 2665 North First CA LLC (DE)  
        MNCVAD-SEAGATE 2665 North First LLC (DE)  
        MNCVAD-IND Petaluma CA LLC (DE)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

New York Life Investment Management Holdings International S.á.r.l. (LUX)	MIREF Bedminster, LLC (DE)
New York Life Investment Management Holdings II International S.á.r.l. (LUX)	MIREF Barton's Creek, LLC (DE)
New York Life Investment Management Global Holdings S.á.r.l. (LUX)	Barton's Lodge Apartments, LLC (DE)
Candriam Luxco S.á.r.l. (LUX)	MIREF Marketpointe, LLC (DE)
Ausbil Investment Management Limited (LUX)	MIREF 101 East Crossroads, LLC (DE)
Ausbil Australia Pty. Ltd. (AUS)	101 East Crossroads, LLC (DE)
Ausbil Asset Management Pty. Ltd. (AUS)	MIREF Waterview, LLC (DE)
ISPT Holding (BEL)	MIREF Chain Bridge, LLC (DE)
AUSBIL IT – Australian Geared Equity (AUS)	1991 Chain Bridge Road, LLC (DE)
Candriam Luxembourg, partnership limited by shares (LUX)	MIREF Aptakisic, LLC (DE)
BIL Prime Advanced Cash + 100 (LUX)	Aptakisic Creek Corporate Park, LLC (DE)
Candriam France, simplified joint-stock company (FRA)	MIREF 250 Montgomery, LLC (DE)
Candriam Treasury Management (FRA)	MIREF Hawthorne, LLC (DE)
Candriam Dublin (IRE)	MIREF Auburn 277, LLC (DE)
Candriam Belgium, public limited company (BEL)	MIREF Sumner North, LLC (DE)
Cordius CIG (LUX)	MIREF Wellington, LLC (DE)
New York Life Investment Management LLC (DE)	MIREF Warner Center, LLC (DE)
Madison Core Property Fund LLC (DE)	MADISON-IND Valley Business Park CA LLC (DE)
MIREF 1500 Quail, LLC (DE)	MADISON-IND Assateague MD LLC (DE)
MIREF Mission Heritage, LLC (DE)	MADISON-SP Assateague LLC (DE)
MIREF Linpro Center, LLC (DE)	MADISON-MF Duluth GA LLC (DE)
MIREF Mill Creek, LLC (DE)	MADISON-MF Casa Santa Fe AZ LLC (DE)
MIREF Gateway, LLC (DE)	MADISON-MF Cabrillo AZ LLC (DE)
MIREF Delta Court, LLC (DE)	MADISON-OFC Centerstone I CA LLC (DE)
MIREF Seaside, LLC (DE)	MADISON-RTL Centerstone II CA LLC (DE)
MIREF Zanker Road, LLC (DE)	MADISON-OFC Centerstone III CA LLC (DE)
MIREF Fremont Distribution Center, LLC (DE)	MADISON-MOB Centerstone IV CA LLC (DE)
1101 Taylor Road LLC (DE)	MADISON-OFC Canyon Commons CA LLC (DE)
MIREF Century, LLC (DE)	MADISON-OFC Centerpoint Plaza CA LLC (DE)
MIREF York Road, LLC (DE)	MADISON-IND Logistics NC LLC (DE)
York Road EW, LLC (DE)	MCPF-LRC Logistics LLC (DE)
York Road Retail West, LLC (DE)	MADISON-MF Desert Mirage AZ LLC (DE)
2001 EW LLC (DE)	MADISON-OFC One Main Place OR LLC (DE)
2122 EW LLC (DE)	MADISON-IND Fenton MO LLC (DE)
MIREF Saddle River LLC (DE)	MADISON-IND Hitzert Roadway MO LLC (DE)
Via Verde San Dimas, LLC (DE)	NYLIM-GCR Fund I, LLC (DE)
MIREF DC Corp. (DE)	NYLIM Fund II GP, LLC (DE)
MIREF L Street, LLC (DE)	NYLIM Real Estate Mezzanine Fund II, LP (DE)
1901 L Street Corp. (DE)	NYLIM-TND, LLC (DE)
1901 L Street LLC (DC)	NYLIM-DCM, LLC (DE)
MIREF Newpoint Commons, LLC (DE)	NYLIM-MM, LLC (DE)
MIREF Carol Point, LLC (DE)	DCM-N, LLC (DE)
MIREF Northsight, LLC (DE)	DCM Warehouse Series A, LLC (DE)
MIREF Riverside, LLC (DE)	DCM Warehouse Series One, LLC (DE)
MIREF Corporate Woods, LLC (DE)	



STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

	Sixteen West Savannah, LLC (IN)	GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)
	Metropolis II Construction, LLC (DE)	GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)
	Streets Las Vegas, LLC (AZ)	GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)
	NYLIM RE Mezzanine Fund II Investment Corporation (DE)	GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)
WFHG GP, LLC (DE)		GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
Workforce Housing Fund I-2007 LP (DE)		GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)
NYLCAP Holdings (Mauritius) LLC (MUS)		NYLCAP India Funding LLC (DE)
Jacob Ballas Capital India PVT. Ltd. (MUS)		NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
Evolve Asset Management, Ltd. (IND)		New York Life Investment Management India Fund II, LLC (Mauritius) (MUS)
GoldPoint Partners LLC (13-4091043) (DE)		New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius) (MUS)
GoldPoint Partners Mezzanine IV GenPar GP, LLC (DE)		NYLCAP India Funding III LLC (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)		NYLIM-Jacob Ballas Asset Management Company III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest GenPar L.P. (DE)		NYLIM Jacob Ballas India Fund III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest L.P. (DE)		NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. (DE)		NYLIM Jacob Ballas India (FII) III (Mauritius) LLC (MUS)
NYLCAP 2010 Co-Invest ECI Blocker A L.P. (DE)		NYLIM Jacob Ballas India Holdings (Mauritius) IV
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)		NYLIM Mezzanine GenPar GP, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)		NYLIM Mezzanine GenPar, LP (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. (DE)		New York Life Investment Management Mezzanine Partners, LP (DE)
NYLCAP 2010 Co-Invest ECI Blocker C L.P. (DE)		NYLIM Mezzanine Partners Parallel Fund, LP (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)		NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)		NYLIM Mezzanine Offshore Partners II, LP (CYM)
NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. (DE)		NYLIM Mezzanine Partners II GenPar, LP (DE)
NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE)		New York Life Investment Management Mezzanine Partners II, LP (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. (DE)		NYLIM Mezzanine II Luxco S.a.r.l. (LUX)
NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE)		NYLIM Mezzanine Partners II Parallel Fund, LP (DE)
New York Life Capital Partners, LLC (DE)		NYLIM Mezzanine II Parallel Luxco S.a.r.l. (LUX)
New York Life Capital Partners, LP (13-4091045) (DE)		Voice Holdco Ltd. (CAN)
New York Life Capital Partners II, LLC (DE)		NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
New York Life Capital Partners II, L.P. (DE)		NYLCAP Mezzanine Partners III GenPar, LP (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)		NYLCAP Mezzanine Partners III-K Fund, LP (DE)
New York Life Capital Partners III GenPar, LP (DE)		NYLCAP Mezzanine Partners III, LP (DE)
New York Life Capital Partners III, LP (DE)		NYLCAP Mezzanine III Luxco S.a.r.l. (LUX)
NYLCAP III RBG Corp. (DE)		NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)
New York Life Capital Partners III-A, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)
NYLCAP III-A RBG Corp. (DE)		NYLCAP Mezzanine III 2012 Luxco S.a.r.l. (LUX)
New York Life Capital Partners IV GenPar GP, LLC (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP (DE)
New York Life Capital Partners IV GenPar, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE)
New York Life Capital Partners IV, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)
New York Life Capital Partners IV-A, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE)
GoldPoint Partners Co-Investment V, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**

New York Life Investment Management Holdings LLC (continued)

NYLCAP Select Manager GenPar, LP (DE) C.B. Fleet TopCo. LLC (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP (DE) NYLCAP Mezzanine Offshore Partners III, L.P. (DE) NYLCAP Select Manager GenPar GP, LLC (DE) NYLCAP Select Manager Fund, LP (DE) NYLCAP Select Manager Cayman Fund, LP (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP Canada GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP L.P. (CYM) NYLCAP Canada II GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) Private Advisors LLC (54-1886751)(DE) Alternative Fund LV, LLC (DE) Alternative Fund LV II, LLC (DE) Private Advisors Alternative Asset Fund LLC (DE) PACIF GP, LLC (DE) Private Advisors Coinvestment Fund, LP (DE) PACIF Carry Parent, LLC (DE) PACIF Carry, LLC (DE) PACIF II Carry Parent, LLC (DE) PACIF II Carry, LLC (DE) PACIF II GP, LLC (DE) Private Advisors Coinvestment Fund II, LP (DE) PACIF III Carry Parent, LLC (DE) PACIF III Carry, LLC (DE) PACIF III GP, LLC (DE) Private Advisors Coinvestment Fund III, LP (46-1360141) (DE) Private Advisors Distressed Opportunities Fund, L.P. (DE) Private Advisors Income Fund, L.P. (DE) PAPEF Carry Parent, LLC (DE) PAPEF Carry, LLC (DE) Private Advisors Small Company Buyout Fund, L.P. (DE) Private Advisors Alternative Small Company Buyout Fund, L.P. (DE) Small Company Buyout Blocker Corp. (DE) Small Company Buyout ECI, LP (DE) Small Company Buyout Holding, LP (DE) Private Advisors Small Company Buyout Fund II, L.P. (DE) PASCBF III GP, LLC (DE) Private Advisors Small Company Buyout Fund III, LP (DE)	PASCBF IV Carry Parent, LLC (DE) PASCBF IV Carry, LLC (DE) PASCBF IV GP, LLC (DE) Private Advisors Small Company Buyout Fund IV, LP (DE) PASCBF V Carry Parent, LLC (DE) PASCBF V Carry, LLC (DE) PASCBF V GP, LLC (DE) Private Advisors Small Company Buyout Fund V, LP (DE) PASCPEF VI Carry Parent, LLC (DE) PASPEF VI Carry, LLC (DE) PASCPEF VI GP, LLC (DE) Private Advisors Small Company Private Equity Fund VI, LP (DE) Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM) PA Real Assets Carry Parent, LLC (DE) PA Real Assets Carry, LLC (DE) PA Emerging Manager Carry Parent, LLC (DE) PA Emerging Manager Carry, LLC (DE) Cuyahoga Capital Partners I Management Group, LLC (DE) Cuyahoga Capital Partners II Management Group LLC (DE) Cuyahoga Capital Partners III Management Group LLC (DE) Cuyahoga Capital Partners IV Management Group LLC (DE) Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE) UVF GP, LLC (DE) Undiscovered Value Fund, LP (DE) Undiscovered Value Fund, Ltd. (CYM) Undiscovered Value Master Fund SPC (CYM) Private Advisors Stable Value Fund, Ltd. (DE)
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STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

CC Acquisitions, LP (DE)

Huntsville NYL LLC (DE)

NYL Midwest Apartments LLC (DE)

REEP-MF Cumberland TN LLC (DE)

Cumberland Apartments, LLC (TN)

REEP-RTL Bradford PA LLC (DE)

REEP-IND Forest Park NJ LLC (DE)

FP Building 1-2-3 LLC (DE)

FP Building 4 LLC (DE)

FP Building 17, LLC (DE)

FP Building 18, LLC (DE)

FP Building 19, LLC (DE)

FP Building 20, LLC (DE)

FP Mantua Grove LLC (DE)

FP Lot 1.01 LLC (DE)

REEP-IND NJ LLC (DE)

NJIND JV LLC (DE)

NJIND Hook Road LLC (DE)

NJIND Old Post Road LLC (DE)

NJIND Brunswick Avenue LLC (DE)

NJIND Raritan Center LLC (DE)

NJIND Talmadge Road LLC (DE)

NJIND Bay Avenue LLC (DE)

NJIND Melrich Road LLC (DE)

NJIND Carter Drive LLC (DE)

NJIND Corbin Street LLC (DE)

REEP-IND Valwood TX LLC (DE)

REEP-MF Marina Landing WA LLC (DE)

REEP-SP Marina Landing LLC (DE)

REEP-MF Enclave TX LLC (DE)

REEP-MF Mira Loma II TX LLC (DE)

REEP-MF Summitt Ridge CO LLC (DE)

REEP-OF Centerpointe VA LLC (DE)

REEP-OFC 575 Lex NY LLC (DE)

REEP-OFC 575 Lex NY GP LLC (DE)

REEP-OFC Westory DC LLC (DE)

REEP-RTL SASI GA LLC (DE)

REEP-MF Woodridge IL LLC (DE)

REEP-IND Continental NC LLC (DE)

LRC-Patriot, LLC (DE)

REEP-LRC Industrial LLC (DE)

REEP-OFC 525 N Tryon NC LLC (DE)

525 Charlotte Office LLC (DE)

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY						
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance & Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Ausbil IT - Ausbil Microcap Fund	AUS	NIA	New York Life Insurance & Annuity Corporation	Ownership	11.800	New York Life Insurance Company	
		00000					Pacific Square Investments LLC	DE	NIA	New York Life Insurance & Annuity Corporation	Ownership	100.000	New York Life Insurance Company	
		00000					29 Park Investments No. 2 Limited	CYM	NIA	Pacific Square Investments LLC	Ownership	100.000	New York Life Insurance Company	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.000	New York Life Insurance Company	
		00000					New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	16.000	New York Life Insurance Company	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	
		00000					Candriam Balanced Asset Alloc	LUX	NIA	New York Life Insurance Company	Ownership	17.400	New York Life Insurance Company	
		00000					Candriam L Defensive Asset Fund	LUX	NIA	New York Life Insurance Company	Ownership	19.800	New York Life Insurance Company	
		00000					NYLIFE Thailand, Inc.	DE	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	
		00000					Samsung US Dynamic Asset Allocation	KOR	NIA	New York Life Insurance Company	Ownership	49.100	New York Life Insurance Company	
		00000					Securities Feeder Investment Trust H	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	13-4081725	2928649	0001270096		NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	
		00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	
		00000					Biris Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000	46-4293486				NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					29 Park Investments No.1 Limited	CYM	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Short Term Fund (STF)	NY	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		00000					NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					PTC Acquisitions, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLife Real Estate Holdings, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					CC Acquisitions, LP	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000		3663273			Huntsville NYL LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYL Midwest Apartments LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND FREEDOM MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND AEGEAN MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND LYMAN MA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Kent LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Cumberland TN LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Cumberland Apartments, LLC	.TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					Cumberland Condominium Association, Inc.	.TN	NIA	New York Life Insurance Company	Board of Directors	.0.000	New York Life Insurance Company	
		.00000					REEP-RTL Bradford PA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Forest Park NJ LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 1-2-3 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 4 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 17, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 18, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 19, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Building 20, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Mantua Grove LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					FP Lot 1.01 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Continental NC LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					LRC-Patriot, LLC	.DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	
		.00000					REEP-LRC Industrial LLC	.DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC 525 N Tryon NC LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					525 Charlotte Office LLC	.DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	95.000	New York Life Insurance Company	
		.00000					REEP-IND RTG NC LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Chino CA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Fridley MN LLC	.MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Green Oaks IL LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC Bellevue WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND NJ LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND JV LLC	.DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	
		.00000					NJIND Hook Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Old Post Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Brunswick Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Raritan Center LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Talmadge Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Bay Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Melrich Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Carter Drive LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NJIND Corbin Street LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-Enclave TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Issaquah WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Mira Loma II TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Verde NC LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Mount Vernon GA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Summitt Ridge CO LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OF Centerpointe VA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-RTL SASI GA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					REEP-MF Chandler AZ LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Woodridge IL LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Wallingford WA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-IND Valwood TX LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-MF Marina Landing WA LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-SP Marina Landing LLC	.DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	
		.00000					REEP-OFC 575 Lex NY LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC 575 Lex NY GP LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC Drakes Landing CA LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					REEP-OFC Westory DC LLC	.DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	.DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	.DE	NIA	New York Life Insurance & Annuity Corporation	Ownership	37.692	New York Life Insurance Company	
		.00000					CT 611 W. JOHNSON AVE LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					CT 550 RESEARCH PKWY LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					NJ 30 WESLEY ST LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					NJ 663 E. CRESCENT AVE LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					NJ 1881 ROUTE 46 LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					PA 180 KOST RD LLC	.DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH Farmingdale, NY, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLMDC King of Prussia GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLMDC King of Prussia Realty, LP	.DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH Attleboro MA, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Ennis GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Ennis, L.P.	.TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Freeport GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Freeport, L.P.	.TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Houston GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Houston, L.P.	.TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Plano GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Plano, L.P.	.TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-San Antonio GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-San Antonio, L.P.	.TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Stephenville GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Stephenville, L.P.	.TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Taylor GP, LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					NYMH-Taylor, L.P.	.TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-002 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-003 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-006 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-007-LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-008 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-009 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-017 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-018 LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					SCP 2005-C21-021 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-025 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-031 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-036 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-041 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-043 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-044 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-048 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-061 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-063 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-067 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-069 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					SCP 2005-C21-070 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					Silver Spring, LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000					Silver Spring Associates, L.P.	.PA	.NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Investment Management Holdings LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	
		.00000	52-2206685		0001513831		Einstein Merger Sub, LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	03-0598064		0000050672		Institutional Capital LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					ICAP Master Collective Investment Trust							
		.00000					ICAP Large Cap Value Equity Collective Trust	.PA	.NIA	Institutional Capital LLC	Other	0.000	New York Life Insurance Company	1
		.00000	13-3741759		0000914898		NYLIFE Distributors LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001103598		NYLIM Service Company LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	13-4080466		0000061227		MacKay Shields LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Shields Core Plus Opportunities Fund GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001502131		MacKay Shields Core Plus / Opportunities Fund LP	.DE	.NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Shields Credit Strategy Fund LTD	.CYM	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	.BMU	.NIA	MacKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	.BMU	.NIA	New York Life Insurance Company	Ownership	13.870	New York Life Insurance Company	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	.BMU	.NIA	MacKay Shields LLC	Ownership	0.610	New York Life Insurance Company	
		.00000					MacKay Shields High Yield Active Core Fund GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001502130		MacKay Shields High Yield Active Core Fund LP	.DE	.NIA	MacKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Shields Core Fixed Income Fund GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	
		.00000	45-2733007		0001529525		MacKay Shields Core Fixed Income Fund LP	.DE	.NIA	MacKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					MacKay Municipal Managers Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000			0001432467		MacKay Municipal Opportunities Master Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001432468		MacKay Municipal Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001460030		MacKay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001460023		MacKay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers Credit Opportunities GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000	45-3041041		0001532022		MacKay Municipal Short Term Opportunities Fund LP	..DE	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..50.000	New York Life Insurance Company	
		..00000					Plainview Funds plc	..JRL	..NIA	MacKay Shields LLC	Board of Directors.....	..0.000	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..40.180	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Emerging Markets Credit Portfolio	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership.....	..40.180	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..56.230	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership.....	..23.470	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Flexible Bond Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..1.230	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..40.630	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Unconstrained Bond Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..1.200	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	..JRL	..NIA	New York Life Insurance Company	Ownership.....	..95.360	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..4.630	New York Life Insurance Company	
		..00000					Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio	..JRL	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields Statutory Trust High Yield Bond Series	..CT	..NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Management.....	..0.000	New York Life Insurance Company	3
		..00000					MacKay Shields (International) Ltd.	..GBR	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields (Services) Ltd.	..GBR	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Shields UK LLP	..GBR	..NIA	MacKay Shields (International) Ltd.	Ownership.....	..99.000	New York Life Insurance Company	
		..00000					MacKay Shields UK LLP	..GBR	..NIA	MacKay Shields (Services) Ltd.	Ownership.....	..1.000	New York Life Insurance Company	
		..00000					MacKay Shields Global Derivatives LLC	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Puerto Rico Opportunities Funds, L.P.	..DE	..NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers California Opportunities GP LLC	..DE	..NIA	MacKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					MacKay Municipal Managers California Opportunities Fund, L.P.	..DE	..NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership.....	..100.000	New York Life Insurance Company	



STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					Madison Capital Funding LLC .....	..DE	...NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Madison Avenue Loan Fund GP LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000	80-0920962		0001577927		Madison Avenue Loan Fund LP .....	..DE	...NIA	Madison Avenue Loan Fund GP LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					MCF Co-Investment GP LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000			0001538585		MCF Co-Investment GP LP .....	..DE	...NIA	MCF Co-Investment GP LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000			0001538584		Madison Capital Funding Co-Investment Fund LP .....	..DE	...NIA	MCF Co-Investment GP LP .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					MCF Fund I LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Warwick McAlester Holdings, LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Meeco Sullivan, LLC .....	..DE	...NIA	Warwick McAlester Holdings, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Electric Avenue, LLC .....	..DE	...NIA	Warwick McAlester Holdings, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					WDC Liquidation Trust .....	..IL	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Young America Holdings, LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..36.350	New York Life Insurance Company .....	
		..00000					YAC ECOM Incorporated .....	..MN	...NIA	Young America Holdings, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Young America, LLC .....	..MN	...NIA	Young America Holdings, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Global Fulfillment Services, Inc. ....	..AZ	...NIA	Young America, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					SourceOne Worldwide, Inc. ....	..MN	...NIA	Young America, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					YA Canada Corporation .....	..CAN	...NIA	Young America, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Zenith Products Holdings, Inc .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..16.360	New York Life Insurance Company .....	
		..00000			0001347648		ZPC Holding Corp. ....	..DE	...NIA	Zenith Products Holdings, Inc .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Zenith Products Corporation .....	..DE	...NIA	ZPC Holding Corp. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					MCF Capital Management LLC .....	..DE	...NIA	Madison Capital Funding LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Ironshore Investment BL I Ltd. ....	..BMU	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					MCF CLO III LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Ownership.....	..2.330	New York Life Insurance Company .....	
		..00000					MCF CLO III LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					MCF CLO IV LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					MCF CLO V Warehouse LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Ownership.....	..5.000	New York Life Insurance Company .....	
		..00000					MCF CLO V Warehouse LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					LMF WF Portfolio II, LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					OFS Capital WM, LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					MCF CLO I LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000					MCF CLO I LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Ownership.....	..2.530	New York Life Insurance Company .....	
		..00000					MCF CLO II LLC .....	..DE	...NIA	MCF Capital Management LLC .....	Other.....	..0.000	New York Life Insurance Company .....	2
		..00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC .....	..DE	...NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000	41-1763532		0001123570		Cornerstone Capital Management LLC .....	..DE	...NIA	Cornerstone Capital Management Holdings LLC .....	Ownership.....	..51.000	New York Life Insurance Company .....	
		..00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC .....	..DE	...NIA	Cornerstone Capital Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000			0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP .....	..DE	...NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYL Workforce GP LLC .....	..DE	...NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLIM Holdings NCVAD, GP, LLC .....	..DE	...NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000			0001133639		New York Life Investment Management LLC .....	..DE	...NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					New York Life Investment Management (U.K.) Ltd. ....	..GBR	...NIA	NYL Investors LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Madison Core Property Fund LLC .....	..DE	...NIA	New York Life Investment Management LLC .....	Management .....	..0.000	New York Life Insurance Company .....	3

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					MIREF 1500 Quail, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Mission Heritage, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Linpro Center, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Mill Creek, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Gateway, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Delta Court, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Seaside, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Zanker Road, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Fremont Distribution Center, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					1101 Taylor Road LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Century, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF York Road, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					York Road EW, LLC	..DE	..NIA	MIREF York Road, LLC	Ownership	..64.800	New York Life Insurance Company	
		..00000					York Road Retail West, LLC	..DE	..NIA	York Road EW, LLC	Ownership	..64.800	New York Life Insurance Company	
		..00000					2001 EW LLC	..DE	..NIA	York Road EW, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					2122 EW LLC	..DE	..NIA	York Road EW, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Saddle River LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Via Verde San Dimas, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF DC Corp.	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF L Street, LLC	..DE	..NIA	MIREF DC Corp.	Ownership	..100.000	New York Life Insurance Company	
		..00000					1901 L Street Corp.	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					1901 L Street LLC	..DC	..NIA	1901 L Street Corp.	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Newpoint Commons, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Carol Point, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Northsight, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Riverside, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Corporate Woods, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Bedminster, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Bartons Creek, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Bartons Lodge Apartments, LLC	..DE	..NIA	MIREF Bartons Creek, LLC	Ownership	..90.000	New York Life Insurance Company	
		..00000					MIREF Marketpointe, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF 101 East Crossroads, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					101 East Crossroads, LLC	..DE	..NIA	MIREF 101 East Crossroads, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Waterview, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Chain Bridge, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					1991 Chain Bridge Road, LLC	..DE	..NIA	MIREF Chain Bridge, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Aptakisic, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					Aptakisic Creek Corporate Park, LLC	..DE	..NIA	MIREF Aptakisic, LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF 250 Montgomery, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Hawthorne, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Auburn 277, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Sumner North, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Wellington, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MIREF Warner Center, LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-IND Valley Business Park CA LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-IND Assateague MD LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-SP Assateague LLC	..DE	..NIA	MADISON-IND Assateague MD LLC	Ownership	..90.000	New York Life Insurance Company	
		..00000					MADISON-MF Duluth GA LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-MF Casa Santa Fe AZ LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-MF Cabrillo AZ LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	
		..00000					MADISON-OFc Centerstone I CA LLC	..DE	..NIA	Madison Core Property Fund LLC	Ownership	..100.000	New York Life Insurance Company	

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
		.....00000					MADISON-RTL Centerstone II CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-OFC Centerstone III CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-MOB Centerstone IV CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-OFC Canyon Commons CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-OFC Centerpoint Plaza CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-IND Logistics NC LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MCPF-LRC Logistics LLC .....	..DE.....	..NIA.....	MADISON-IND Logistics NC LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	
		.....00000					MADISON-MF Desert Mirage AZ LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-OFC One Main Place OR LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-IND Fenton MO LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MADISON-IND Hitzert Roadway MO LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					McMorgan Northern California Value Add/Development Fund I, L.P. ....	..DE.....	..NIA.....	NYLIM Holdings NCVAD, GP, LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	
		.....00000			0001570433		McMorgan Northern California Value Add/Development Fund I, L.P. ....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-IND Greenwood CA LLC .....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-IND Concourse CA LLC .....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-IND Norris Canyon CA LLC .....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-CP Norris Canyon LLC .....	..DE.....	..NIA.....	MNCVAD-IND Norris Canyon CA LLC .....	Ownership.....	94.000	New York Life Insurance Company .....	
		.....00000					McMorgan Northern California Value Add/Development Fund I, L.P. ....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-OFC 2665 North First CA LLC .....	..DE.....	..NIA.....	MNCVAD-OFC 2665 North First CA LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	
		.....00000					MNCVAD-SEAGATE 2665 North First LLC .....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					McMorgan Northern California Value Add/Development Fund I, L.P. ....	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund I, L.P. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					New York Life Investment Management Holdings International S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					New York Life Investment Management Holdings II International S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Holdings International S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					New York Life Investment Management Global Holdings S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Holdings II International S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					New York Life Investment Management Global Holdings S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Candriam Luxco S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Candriam Luxembourg, partnership limited by shares .....	..LUX.....	..NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	97.960	New York Life Insurance Company .....	
		.....00000					New York Life Investment Management Global Holdings S.á.r.l. ....	..LUX.....	..NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	72.310	New York Life Insurance Company .....	
		.....00000					Ausbil Investment Management Limited .....	..AUS.....	..NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Ausbil Australia Pty. Ltd. ....	..AUS.....	..NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Ausbil Asset Management Pty. Ltd. ....	..AUS.....	..NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					ISPT Holding .....	..BEL.....	..NIA.....	Ausbil Investment Management Limited .....	Ownership.....	0.039	New York Life Insurance Company .....	
		.....00000					AUSBIL IT - Australian Geared Equity .....	..AUS.....	..NIA.....	Ausbil Investment Management Limited .....	Influence.....	0.000	New York Life Insurance Company .....	4
		.....00000					Candriam Luxembourg, partnership limited by shares .....	..LUX.....	..NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	29.990	New York Life Insurance Company .....	
		.....00000					Candriam Belgium, public limited company .....	..LUX.....	..NIA.....	Candriam Belgium, public limited company .....	Ownership.....	26.750	New York Life Insurance Company .....	
		.....00000					Candriam France, simplified joint-stock company .....	..FRA.....	..NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Candriam Dublin .....	..JRL.....	..NIA.....	Candriam France, simplified joint-stock company .....	Ownership.....	100.000	New York Life Insurance Company .....	
		.....00000					Candriam Belgium public limited company .....	..BEL.....	..NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	99.990	New York Life Insurance Company .....	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-cent-age	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000					Candriam Belgium public limited company .....	..BEL	..NIA	New York Life Investment Management Global Holdings S.à.r.l. ....	Ownership.....	..0.010	New York Life Insurance Company .....	
		..00000					Candriam Treasury Management .....	..FRA	..NIA	Candriam Belgium public limited company .....	Ownership.....	..6.450	New York Life Insurance Company .....	
		..00000					Candriam Treasury Management .....	..FRA	..NIA	Candriam France, simplified joint-stock company .....	Ownership.....	..7.460	New York Life Insurance Company .....	
		..00000					Cordius CIG .....	..LUX	..NIA	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	..50.020	New York Life Insurance Company .....	
		..00000					Cordius CIG .....	..LUX	..NIA	Candriam Belgium public limited company .....	Ownership.....	..24.990	New York Life Insurance Company .....	
		..00000					Cordius CIG .....	..LUX	..NIA	Candriam France, simplified joint-stock company .....	Ownership.....	..24.990	New York Life Insurance Company .....	
		..00000					NYLIM-GCR Fund I, LLC .....	..DE	..NIA	New York Life Investment Management LLC .....	Ownership.....	..50.000	New York Life Insurance Company .....	
		..00000					NYLIM Fund II GP, LLC .....	..DE	..NIA	New York Life Investment Management LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP .....	..DE	..NIA	NYLIM Fund II GP, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLIM-TND, LLC .....	..DE	..NIA	NYLIM Real Estate Mezzanine Fund II, LP .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLIM-DCM, LLC .....	..DE	..NIA	NYLIM Real Estate Mezzanine Fund II, LP .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLIM-MM, LLC .....	..DE	..NIA	NYLIM-DCM, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					DCM-N, LLC .....	..DE	..NIA	NYLIM-MM, LLC .....	Ownership.....	..80.000	New York Life Insurance Company .....	
		..00000					DCM-N, LLC .....	..DE	..NIA	NYLIM RE Mezzanine Fund II Investment Corporation .....	Ownership.....	..20.000	New York Life Insurance Company .....	
		..00000					DCM Warehouse Series A, LLC .....	..DE	..NIA	DCM-N, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					DCM Warehouse Series One, LLC .....	..DE	..NIA	DCM Warehouse Series A, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Sixteen West Savannah, LLC .....	..IN	..NIA	DCM Warehouse Series One, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Metropolis II Construction, LLC .....	..DE	..NIA	DCM Warehouse Series One, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Streets Las Vegas, L.L.C. ....	..AZ	..NIA	DCM Warehouse Series One, LLC .....	Ownership.....	..90.000	New York Life Insurance Company .....	
		..00000					NYLIM RE Mezzanine Fund II Investment Corporation .....	..DE	..NIA	NYLIM Real Estate Mezzanine Fund II, LP .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					WFHG, GP LLC .....	..DE	..NIA	New York Life Investment Management LLC .....	Ownership.....	..50.000	New York Life Insurance Company .....	
		..00000			0001406803		Workforce Housing Fund I - 2007, LP .....	..DE	..NIA	WFHG, GP LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP Holdings (Mauritius) LLC .....	..MUS	..NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					Jacob Ballas Capital India PVT, LTD .....	..MUS	..NIA	NYLCAP Holdings (Mauritius) LLC .....	Ownership.....	..23.300	New York Life Insurance Company .....	
		..00000					Evolvence Asset Management, Ltd. ....	..IND	..NIA	GoldPoint Partners LLC .....	Ownership.....	..24.500	New York Life Insurance Company .....	
		..00000	13-4091043		0001292892		GoldPoint Partners LLC .....	..DE	..NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest GenPar GP, LLC .....	..DE	..NIA	GoldPoint Partners LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest GenPar L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC .....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest GenPar L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker A L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker C L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco C L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	
		..00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. ....	..DE	..NIA	NYLCAP 2010 Co-Invest L.P. ....	Ownership.....	..100.000	New York Life Insurance Company .....	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. ...	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest L.P. ...	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. ...	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest L.P. ...	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P. ...	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. ...	Ownership	100.000	New York Life Insurance Company	
		.00000	13-4091045		0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III, LP	DE	NIA	GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP III RBG Corp.	DE	NIA	New York Life Capital Partners III, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					NYLCAP III-A RBG Corp.	DE	NIA	New York Life Capital Partners III-A, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partner Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001562188		GoldPoint Partner Co-Investment V, L.P.	DE	NIA	NYLCAP Co-Investment Partners V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker A, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker B, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	
		.00000					GoldPoint Partners Co-Investment V ECI Blocker C, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Perce-ntage	Ultimate Controlling Entity(ies)/Person(s)	*
		00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	
		00000					GoldPoint Partners Co-Investment V ECI Blocker D, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM-JB Asset Management Co. (Mauritius) LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	5
		00000			0001356865		New York Life Investment Management India Fund II, LLC (Mauritius)	MUS	NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius)	MUS	NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	6
		00000			0001435025		NYLIM Jacob Ballas India Fund III (Mauritius) LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		00000			0001513539		NYLIM Mezzanine GenPar, LP	DE	NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Investment Management Mezzanine Partners, LP	DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP	DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Mezzanine Offshore Partners II, LP	CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					New York Life Investment Management Mezzanine Partners II, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Mezzanine II Luxco S.a.r.l.	LUX	NIA	New York Life Investment Management Mezzanine Partners II, LP	Ownership	100.000	New York Life Insurance Company	
		00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	
		00000					NYLIM Mezzanine II Parallel Luxco S.a.r.l.	LUX	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	
		00000					Voice Holdco Ltd.	CAN	NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	27.000	New York Life Insurance Company	
		00000					NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP Mezzanine Offshore Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP Mezzanine III Luxco S.a.r.l.	LUX	NIA	NYLCAP Mezzanine Partners III, LP	Ownership	100.000	New York Life Insurance Company	
		00000					NYLCAP Mezzanine Partners III-K Fund, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		..00000			0001482545		NYLCAP Mezzanine Partners III, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine III 2012 Luxco S.a.r.l	..LUX	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001483925		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					C.B. Fleet TopCo, LLC	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership.....	..17.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Mezzanine IV GenPar GP, LLC	..DE	..NIA	GoldPoint Mezzanine Fund IV	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager GenPar, LP	..DE	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001441093		NYLCAP Select Manager Fund, LP	..DE	..NIA	NYLCAP Select Manager GenPar, LP	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Cayman Fund, LP	..CYM	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Canada GenPar, Inc.	..CAN	..NIA	GoldPoint Partners LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Canada Fund, LP	..CAN	..NIA	NYLCAP Canada GenPar, Inc.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager II GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager II GenPar GP, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000			0001520743		NYLCAP Select Manager Fund II, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, L.P.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Canada II GenPar, Inc.	..CAN	..NIA	GoldPoint Partners LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					NYLCAP Select Manager Canada Fund II, L.P.	..CAN	..NIA	NYLCAP Canada II GenPar, Inc.	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager III GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager III GenPar, L.P.	..CYM	..NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	
		..00000					GoldPoint Partners Select Manager Fund III, L.P.	..CYM	..NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership.....	..100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					Montpelier Carry Parent, LLC .....	..DE..	..NIA..	MCF Capital Management LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					Montpelier Carry, LLC .....	..DE..	..NIA..	Montpelier Carry Parent, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					Montpelier GP, LLC .....	..DE..	..NIA..	MCF Capital Management LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000	90-0938480		0001570694		Montpelier Fund, L.P. ....	..DE..	..NIA..	Montpelier GP, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					NYLIM Flatiron CLO 2004-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
							NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A .....	..CYM..	..OTH..	NYLIM Flatiron CLO 2004-1 Ltd. ....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					NYLIM Flatiron CLO 2005-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					NYLIM Flatiron CLO 2006-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
							NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A .....	..CYM..	..OTH..	NYLIM Flatiron CLO 2006-1 Ltd. ....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2007-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
							NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A .....	..CYM..	..OTH..	NYLIM Flatiron CLO 2007-1 Ltd. ....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2011-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2012-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2013-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2014-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2014-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2014-2 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Flatiron CLO 2014-2 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					Flatiron CLO 2015-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					Stratford CDO 2001-1 Ltd. ....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000		4007034			Silverado CLO 2006-II Limited .....	..CYM..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
							Silverado CLO 2006-II Equity Holdings LLC, Series A .....	..CYM..	..OTH..	Silverado CLO 2006-II Limited .....	Influence.....	0.000 .....	New York Life Insurance Company .....	7 .....
		.00000					New York Life Funding .....	..CYM..	..OTH..	New York Life Insurance Company .....	Other.....	0.000 .....	New York Life Insurance Company .....	8 .....
		.00000					New York Life Global Funding .....	..DE..	..OTH..	New York Life Insurance Company .....	Other.....	0.000 .....	New York Life Insurance Company .....	8 .....
		.00000					Martingale Road LLC .....	..DE..	..NIA..	New York Life Insurance Company .....	Ownership.....	71.469 .....	New York Life Insurance Company .....	.....
							UFI-NOR Federal Receivables Trust, Series 2009B .....	..NY..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	9 .....
		.00000					Government Energy Savings Trust 2003-A .....	..NY..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	9 .....
		.00000					NYL Equipment Issuance Trust .....	..DE..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	9 .....
		.00000	86-0742726		0000931809		NYLARC Holding Company Inc. ....	..AZ..	..OTH..	New York Life Insurance Company .....	Influence.....	0.000 .....	New York Life Insurance Company .....	10 .....
		.68723	86-0742727				New York Life Agents Reinsurance Company .....	..AZ..	..OTH..	NYLARC Holding Company Inc. ....	Influence.....	0.000 .....	New York Life Insurance Company .....	10 .....
										New York Life Investment Management Holdings LLC .....	Ownership.....	64.250 .....	New York Life Insurance Company .....	.....
		.00000	54-1886751		0001065114		Private Advisors LLC .....	..DE..	..NIA..					
							Private Advisors Alternative Asset Fund LLC .....	..DE..	..NIA..	Private Advisors L.L.C. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					Alternative Fund LV, LLC .....	..DE..	..NIA..	Private Advisors L.L.C. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					Alternative Fund LV II, LLC .....	..DE..	..NIA..	Private Advisors L.L.C. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF Carry Parent, LLC .....	..DE..	..NIA..	Private Advisors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF Carry, LLC .....	..DE..	..NIA..	PACIF Carry Parent, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF GP, LLC .....	..DE..	..NIA..	Private Advisors L.L.C. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000			0001368975		Private Advisors Coinvestment Fund, LP .....	..DE..	..NIA..	PACIF GP, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF II Carry Parent, LLC .....	..DE..	..NIA..	Private Advisors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF II Carry, LLC .....	..DE..	..NIA..	PACIF II Carry Parent, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF II GP, LLC .....	..DE..	..NIA..	Private Advisors L.L.C. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000			0001489910		Private Advisors Coinvestment Fund II, LP .....	..DE..	..NIA..	PACIF II GP, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF III Carry Parent, LLC .....	..DE..	..NIA..	Private Advisors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....
		.00000					PACIF III Carry, LLC .....	..DE..	..NIA..	PACIF III Carry Parent, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	.....



STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
		.00000					PACIF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000	46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001210098		Private Advisors Distressed Opportunities Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001327240		Private Advisors Income Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PAPEF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PAPEF Carry, LLC	DE	NIA	PAPEF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001140140		Private Advisors Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Private Advisors Alternative Small Company Buyout Fund, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Small Company Buyout Blocker Corp.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					Small Company Buyout ECI, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		.00000					Small Company Buyout ECI, LP	DE	NIA	Small Company Buyout Blocker Corp.	Ownership	11.400	New York Life Insurance Company	
		.00000					Small Company Buyout Holding, LP	DE	NIA	Private Advisors Small Company Buyout Fund, L.P.	Ownership	88.600	New York Life Insurance Company	
		.00000					Small Company Buyout Holding, LP	DE	NIA	Private Advisors Alternative Small Company Buyout Fund, L.P.	Ownership	11.400	New York Life Insurance Company	
		.00000			0001278583		Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCBF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000			0001576987		Private Advisors Small Company Buyout Fund V – ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PASCOPEF VI GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Real Assets Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000					PA Emerging Manager Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	
		.00000		3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	
		.00000		3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		..00000 .....		3729106 .....			Cuyahoga Capital Partners III Management Group LLC .....	..DE .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....					Cuyahoga Capital Partners IV Management Group LLC .....	..DE .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....		3835342 .....			Cuyahoga Capital Emerging Buyout Partners Management Group LLC .....	..DE .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....					UVF GP, LLC .....	..DE .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....			0001605509 .....		Undiscovered Value Fund, LP .....	..DE .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....			0001605502 .....		Undiscovered Value Fund, Ltd. ....	..CYM .....	...NIA.....	Private Advisors L.L.C. ....	Other.....	..0.000 .....	New York Life Insurance Company .....	...11 .....
		..00000 .....					Undiscovered Value Master Fund SPC .....	..CYM .....	...NIA.....	Undiscovered Value Fund, Ltd. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....	13-3808042 .....		0001033244 .....		New York Life Trust Company .....	..NY .....	...NIA.....	NYLIFE LLC .....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....					New York Life Structured Settlement Trust .....	..NY .....	...NIA.....	New York Life Trust Company .....	Influence.....	..0.000 .....	New York Life Insurance Company .....	...12 .....
		..00000 .....			0001160266 .....		Private Advisors Stable Value Fund, Ltd. ....	..CYM .....	...NIA.....	Private Advisors L.L.C. ....	Ownership.....	..100.000 .....	New York Life Insurance Company .....	
		..00000 .....					MainStay ICAP Global Fund .....	..DE .....	...NIA.....	New York Life Insurance Company .....	Ownership.....	..86.478 .....	New York Life Insurance Company .....	
		..00000 .....					MainStay New York Tax Free Opportunities Fund .....	..DE .....	...NIA.....	New York Life Insurance Company .....	Ownership.....	..46.328 .....	New York Life Insurance Company .....	
		..00000 .....					MainStay California Tax Free Opportunities Fund .....	..DE .....	...NIA.....	New York Life Insurance Company .....	Ownership.....	..40.910 .....	New York Life Insurance Company .....	

Asterisk	Explanation
1 .....	Investment Advisory Agreement – Institutional Capital LLC is the investment advisor of this collective investment trust, which is offered to third party investors. ....
2 .....	Contractual Client – MCF Capital Management LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio. ....
3 .....	Control of this entity is pursuant to an investment management contract with New York Life Investment Management LLC or affiliate, not through ownership of voting interests. ....
4 .....	Investment Fund – Fund that invests in listed Australian equities, which is managed by Ausbil Investment Management Limited. ....
5 .....	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares. ....
6 .....	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares. ....
7 .....	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. ....
8 .....	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company. ....
9 .....	Energy Contracts and Aircraft Loans Investments – With 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation. ....
10 .....	Reliance Relationship – Owners of this entity are agents of the Company. All business of this entity is conducted through reinsurance agreements with the Company and its insurance affiliates. ....
11 .....	Control of this entity is pursuant to an investment management contract with Private Advisors LLC or affiliate, not through ownership of voting interests. ....
12 .....	Reliance Relationship – A collective trust of mainly New York Life Insurance and Annuity Corporation assets (98.3%). ....

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

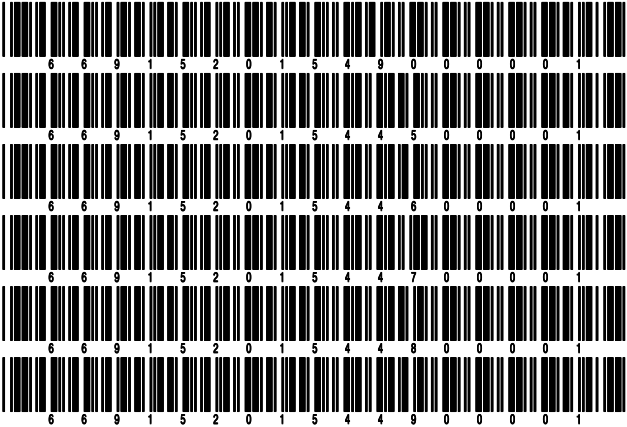
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Unearned reinsurance premium recoverable .....	62,836,020		62,836,020	64,431,161
2505. State premium tax credit .....	6,720,000		6,720,000	8,400,000
2506. Administrative and other fees due and unpaid .....	6,008,141		6,008,141	4,407,710
2507. Federal employees' group life conversion pool fund .....	2,488,957		2,488,957	2,488,957
2508. Amount due for undelivered securities .....	255,955	255,949	6	508,307
2509. Miscellaneous .....	74,768,314	74,768,314		
2597. Summary of remaining write-ins for Line 25 from overflow page	153,077,387	75,024,263	78,053,124	80,236,135

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents .....	172,208,432	179,584,225
2505. Obligations under structured settlement agreements .....	148,400,694	148,174,398
2506. General contingency reserve .....	13,498,945	14,792,325
2507. Liability for interest on claims .....	11,648,457	14,763,838
2508. Reserves required on certain group annuity separate accounts .....	7,477,540	7,487,966
2509. Adjustment to agents' progress sharing plan liability .....	6,652,271	7,194,158
2510. Deferred rent payable .....	5,925,003	5,917,344
2511. Deferred gains liability .....	4,317,608	4,317,608
2512. Accrued expenses payable .....	5,088,087	2,481,720
2513. Deferred liability rebate commission .....	2,486,889	2,553,116
2514. Contingent liability .....	1,408,761	1,514,418
2597. Summary of remaining write-ins for Line 25 from overflow page	379,112,687	388,781,116

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Change in special reserves on certain group policies .....	(5,254,002)	(8,534,813)	(63,267,130)
2797. Summary of remaining write-ins for Line 27 from overflow page	(5,254,002)	(8,534,813)	(63,267,130)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts .....	10,426	(458,334)	(556,031)
5305. Ceding commission .....	(675,724)	(675,724)	(2,702,895)
5306. Prior period correction .....		48,499,214	48,499,214
5397. Summary of remaining write-ins for Line 53 from overflow page	(665,298)	47,365,156	45,240,288

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	508,592,742	514,326,461
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	583,758,895	
2.2 Additional investment made after acquisition .....	6,687,334	15,987,087
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		52,392
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		1,180,837
8. Deduct current year's depreciation .....	8,518,951	20,487,577
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	1,090,520,020	508,592,742
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)	1,090,520,020	508,592,742

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	11,831,058,257	11,153,097,139
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	404,827,252	2,150,354,157
2.2 Additional investment made after acquisition .....	7,833,068	41,460,311
3. Capitalized deferred interest and other .....	421,691	4,618,765
4. Accrual of discount .....	777,592	3,074,904
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		3,013,157
7. Deduct amounts received on disposals .....	539,984,675	1,524,500,037
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	22,255	31,043
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		29,095
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	11,704,910,930	11,831,058,257
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	11,704,910,930	11,831,058,257
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)	11,704,910,930	11,831,058,257

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	14,139,633,142	10,880,031,040
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	55,074,659	830,530,012
2.2 Additional investment made after acquisition .....	5,305,083,000	19,032,396,920
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	(8,668,917)	(126,374,393)
6. Total gain (loss) on disposals .....	812,296	26,464,056
7. Deduct amounts received on disposals .....	6,211,522,644	16,182,651,486
8. Deduct amortization of premium and depreciation .....	26,126,220	116,988,206
9. Total foreign exchange change in book/adjusted carrying value .....	(79,516)	(43,601,220)
10. Deduct current year's other than temporary impairment recognized .....	26,636,981	160,173,581
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	13,227,568,819	14,139,633,142
12. Deduct total nonadmitted amounts .....	109,545,846	108,729,998
13. Statement value at end of current period (Line 11 minus Line 12)	13,118,022,973	14,030,903,144

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	83,217,308,316	81,021,276,749
2. Cost of bonds and stocks acquired .....	4,288,293,176	18,742,350,809
3. Accrual of discount .....	102,101,233	413,741,213
4. Unrealized valuation increase (decrease) .....	235,460,835	1,106,434,113
5. Total gain (loss) on disposals .....	102,247,162	463,652,388
6. Deduct consideration for bonds and stocks disposed of .....	3,536,955,789	18,215,495,774
7. Deduct amortization of premium .....	24,139,162	88,451,504
8. Total foreign exchange change in book/adjusted carrying value .....	(111,986,489)	(196,113,295)
9. Deduct current year's other than temporary impairment recognized .....	5,701,864	30,086,383
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	84,266,627,418	83,217,308,316
11. Deduct total nonadmitted amounts .....	23,752,889	24,712,568
12. Statement value at end of current period (Line 10 minus Line 11)	84,242,874,529	83,192,595,748

STATEMENT AS OF MARCH 31, 2015 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	49,221,785,179	22,050,715,302	21,309,595,177	20,305,339	49,983,210,643			49,221,785,179
2. NAIC 2 (a) .....	19,936,358,773	752,675,436	526,229,495	(149,024,445)	20,013,780,269			19,936,358,773
3. NAIC 3 (a) .....	3,355,218,600	283,132,095	186,666,691	216,089,806	3,667,773,810			3,355,218,600
4. NAIC 4 (a) .....	2,073,781,559	265,053,871	119,543,134	(47,262,052)	2,172,030,244			2,073,781,559
5. NAIC 5 (a) .....	358,936,076	15,816,402	10,863,077	(57,621,502)	306,267,899			358,936,076
6. NAIC 6 (a) .....	75,380,176		4,279,015	(11,016,705)	60,084,456			75,380,176
7. Total Bonds	75,021,460,363	23,367,393,106	22,157,176,589	(28,529,559)	76,203,147,321			75,021,460,363
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....	30,340,877	5,263,087		919,800	36,523,764			30,340,877
10. NAIC 3 .....	7,714,767	5,350,174		(920,619)	12,144,322			7,714,767
11. NAIC 4 .....	11,457,823			(253,848)	11,203,975			11,457,823
12. NAIC 5 .....	11,718,233			(87,332)	11,630,901			11,718,233
13. NAIC 6 .....	2,060,370			(346,758)	1,713,612			2,060,370
14. Total Preferred Stock .....	63,292,070	10,613,261		(688,757)	73,216,574			63,292,070
15. Total Bonds and Preferred Stock	75,084,752,433	23,378,006,367	22,157,176,589	(29,218,316)	76,276,363,895			75,084,752,433

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....1,289,281,284 ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	350,573,978	xxx	350,567,995	355	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	240,937,282	201,510,077
2. Cost of short-term investments acquired .....	1,764,144,031	5,364,559,204
3. Accrual of discount .....	11,345	85,692
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		1,167,591
6. Deduct consideration received on disposals .....	1,654,518,677	5,325,798,781
7. Deduct amortization of premium .....		586,501
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	350,573,981	240,937,282
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	350,573,981	240,937,282

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	473,271,677
2.	Cost Paid/(Consideration Received) on additions	
3.	Unrealized Valuation increase/(decrease)	226,276,470
4.	Total gain (loss) on termination recognized	(58,762,824)
5.	Considerations received/(paid) on terminations	(51,594,196)
6.	Amortization	(14,223,183)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	7,168,631
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	685,324,967
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	685,324,967

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(259,375)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(92,431)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(3,053,648)
3.14	Section 1, Column 18, prior year	(140,062)(2,913,585)(2,913,585)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(3,053,648)
3.24	Section 1, Column 19, prior year	(140,062)(2,913,585)(2,913,585)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	1,364,433
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	1,364,4331,364,433
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(351,806)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(351,806)



Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	685,324,965
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(351,806)
3.	Total (Line 1 plus Line 2) .....	684,973,159
4.	Part D, Section 1, Column 5 .....	1,129,080,052
5.	Part D, Section 1, Column 6 .....	(444,106,893)
6.	Total (Line 3 minus Line 4 minus Line 5) .....	(1)
		Fair Value Check
7.	Part A, Section 1, Column 16 .....	759,860,444
8.	Part B, Section 1, Column 13 .....	(351,805)
9.	Total (Line 7 plus Line 8) .....	759,508,639
10.	Part D, Section 1, Column 8 .....	1,206,819,975
11.	Part D, Section 1, Column 9 .....	(447,311,336)
12.	Total (Line 9 minus Line 10 minus Line 11) .....	
		Potential Exposure Check
13.	Part A, Section 1, Column 21 .....	163,061,341
14.	Part B, Section 1, Column 20 .....	1,586,267
15.	Part D, Section 1, Column 11 .....	164,647,608
16.	Total (Line 13 plus Line 14 minus Line 15) .....	

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,214,351,414	957,623,126
2. Cost of cash equivalents acquired .....	17,551,522,361	53,825,126,685
3. Accrual of discount .....	282,217	887,882
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(189)	1,810
6. Deduct consideration received on disposals .....	17,369,113,235	53,569,286,552
7. Deduct amortization of premium .....	44,560	1,537
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,396,998,008	1,214,351,414
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	1,396,998,008	1,214,351,414