



QUARTERLY STATEMENT

AS OF MARCH 31, 2017

OF THE CONDITION AND AFFAIRS OF THE

NYLIFE Insurance Company of Arizona

NAIC Group Code 0826, 0826 NAIC Company Code 81353 Employer's ID No. 52-1530175  
(Current Period) (Prior Period)

Organized under the Laws of Arizona, State of Domicile or Port of Entry AZ,

Country of Domicile United States of America

INCORPORATED/ORGANIZED JULY 23, 1987

COMMENCED BUSINESS DECEMBER 30, 1987

Statutory Home Office ..... 14850 N. Scottsdale Road, Suite 400, Scottsdale, AZ, U.S. 85254..  
Main Administrative Office..... 51 Madison Avenue, New York, NY, U.S. 10010.....  
212-576-7000.....  
Mail Address ..... 51 Madison Avenue, New York, NY, U.S. 10010.....  
Primary Location of Books and Records ..... 51 Madison Avenue, New York, NY, U.S. 10010.....  
212-576-7000.....  
Internet Website address ..... www.newyorklife.com.....  
Statutory Statement Contact Person and Phone Number.... Peter Decandia.....212-576-8249.....  
Statutory Statement Contact E-Mail Address ..... statement\_contact@newyorklife.com .....  
Statutory Statement Contact Fax Number ..... 212-252-5699.....

EXECUTIVE OFFICERS

CRAIG LAWRENCE DESANTO  
Chairman of the Board, Chief Executive  
Officer and President

BARBARA JOAN MCINERNEY  
Senior Vice President and Chief  
Compliance Officer

MICHAEL FONG  
Vice President and Actuary

MARY TERESA HALLAHAN  
Vice President and Treasurer

THOMAS FRANCIS ENGLISH  
Senior Vice President  
and Chief Legal Officer

ARTHUR HARUTYUN SETER  
Senior Vice President and Chief  
Investment Officer

PETER DECANDIA  
Corporate Vice President and Controller

COLLEEN ANNE MEADE  
Associate Legal Officer and Secretary

DIRECTORS

CHRISTOPHER THOMAS ASHE  
CRAIG LAWRENCE DESANTO  
MICHAEL FONG

ROBERT MICHAEL GARDNER  
THOMAS JOHN GIRARD  
MATTHEW MARTIN GROVE

State of New York }  
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

COLLEEN ANNE MEADE  
Associate Legal Officer and Secretary

MARY TERESA HALLAHAN  
Vice President and Treasurer

PETER DECANDIA  
Corporate Vice President and Controller

STEPHEN COSTANZA  
NOTARY PUBLIC-STATE OF NEW YORK  
No. 01CO6327901

Subscribed and sworn to before me this

10<sup>th</sup> day of May 2017

Stephen Costanza  
# Officers and Directors who did not occupy the indicated position in the previous annual statement

Qualified in Westchester County  
My Commission Expires July 20, 2019

a. Is this an original filing? Yes [ X ] No [ ]  
b. If no: 1. State the amendment number ...  
2. Date filed ...  
3. Number of pages attached ...

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	144,336,450		144,336,450	148,582,826
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....				
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....(885,040) ), cash equivalents (\$ .....12,402,334 ) and short-term investments (\$ .....6,378 ) .....	11,523,673		11,523,673	3,818,034
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				1,217
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	155,860,123		155,860,123	152,402,077
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,000,568		1,000,568	1,019,949
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	36,489		36,489	(39,433)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	22,714,040	319,832	22,394,208	22,954,536
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	582,000		582,000	387,500
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	113,351		113,351	83,200
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				622,327
18.2 Net deferred tax asset .....	5,279,345		5,279,345	5,473,781
19. Guaranty funds receivable or on deposit .....	21,570		21,570	21,570
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	82,192	82,192		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	185,689,678	402,024	185,287,654	182,925,507
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	185,689,678	402,024	185,287,654	182,925,507
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Miscellaneous .....	82,192	82,192		
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	82,192	82,192		

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 66,670,549 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	66,670,549	70,334,691
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....		
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	2,106,270	2,293,502
4. Contract claims:		
4.1 Life .....	1,734,046	2,901,340
4.2 Accident and health .....		
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	164,846	96,822
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ ..... .....		
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	99,162	99,162
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....		
15.1 Current federal and foreign income taxes, including \$ ..... 3,993 on realized capital gains (losses) .....	270,188	
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....	2,019	2,019
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	37,003	46,269
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ ..... .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	499,176	494,291
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	2,848,803	2,635,474
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....	5,025,831	
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	89,368	89,013
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	79,547,261	78,992,583
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	79,547,261	78,992,583
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	98,500,000	98,500,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	4,740,393	2,932,924
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	103,240,393	101,432,924
38. Totals of Lines 29, 30 and 37 .....	105,740,393	103,932,924
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	185,287,654	182,925,507
<b>DETAILS OF WRITE-INS</b>		
2501. Liability for interest on claims .....	89,368	89,013
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	89,368	89,013
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	3,393,747	4,521,320	18,496,973
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	1,132,251	1,399,364	5,255,449
4. Amortization of Interest Maintenance Reserve (IMR) .....	(7,348)	(1,895)	(24,170)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	273,493	288,918	1,026,846
7. Reserve adjustments on reinsurance ceded .....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....			
8.3 Aggregate write-ins for miscellaneous income .....			249
9. Totals (Lines 1 to 8.3) .....	4,792,143	6,207,707	24,755,347
10. Death benefits .....	3,695,676	5,216,011	12,702,056
11. Matured endowments (excluding guaranteed annual pure endowments) .....			
12. Annuity benefits .....			
13. Disability benefits and benefits under accident and health contracts .....	203,057	160,623	357,878
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....		25	
16. Group conversions .....	735,948	816,511	4,420,225
17. Interest and adjustments on contract or deposit-type contract funds .....	19,215	2,361	19,278
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	(3,664,141)	(3,111,078)	(18,573,018)
20. Totals (Lines 10 to 19) .....	989,755	3,084,453	(1,073,581)
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	(38,981)	155,812	36,883
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses .....	916,594	688,908	2,570,448
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	332,168	381,079	1,181,137
25. Increase in loading on deferred and uncollected premiums .....	(221,900)	18,016	1,542,368
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			
27. Aggregate write-ins for deductions .....	20		2,973
28. Totals (Lines 20 to 27) .....	1,977,656	4,328,268	4,260,228
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	2,814,487	1,879,439	20,495,119
30. Dividends to policyholders .....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	2,814,487	1,879,439	20,495,119
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	888,522	482,386	8,127,107
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,925,965	1,397,053	12,368,012
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....954 (excluding taxes of \$ .....3,039 transferred to the IMR) .....	1,768	896	(1,425)
35. Net income (Line 33 plus Line 34) .....	1,927,733	1,397,949	12,366,587
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	103,932,924	91,176,387	91,176,387
37. Net income (Line 35) .....	1,927,733	1,397,949	12,366,587
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....			
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	(1,766,865)	(499,675)	163,393
41. Change in nonadmitted assets .....	1,651,486	1,277,278	(217,528)
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....	(4,885)	(27,100)	(10,915)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....			455,000
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	1,807,469	2,148,452	12,756,537
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	105,740,393	93,324,839	103,932,924
DETAILS OF WRITE-INS			
08.301. Sundries .....			249
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....			249
2701. Fines, penalties and fees from regulatory authorities .....	20		2,973
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	20		2,973
5301. Prior period correction .....			455,000
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....			455,000

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	4, 127, 831	5, 495, 741	20, 665, 982
2. Net investment income .....	1, 190, 228	1, 436, 249	5, 495, 177
3. Miscellaneous income .....	243, 870	266, 779	1, 036, 300
4. Total (Lines 1 to 3) .....	5, 561, 929	7, 198, 769	27, 197, 459
5. Benefit and loss related payments .....	5, 807, 744	4, 545, 514	16, 953, 727
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1, 237, 367	1, 346, 697	4, 412, 370
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....		525, 000	13, 557, 229
10. Total (Lines 5 through 9) .....	7, 045, 111	6, 417, 211	34, 923, 326
11. Net cash from operations (Line 4 minus Line 10) .....	(1, 483, 182)	781, 558	(7, 725, 867)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	9, 264, 279	5, 813, 944	43, 303, 716
12.2 Stocks .....			
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			1, 074
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	63	225	3, 365
12.7 Miscellaneous proceeds .....			
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	9, 264, 342	5, 814, 169	43, 308, 155
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	5, 008, 963	10, 605, 488	39, 482, 039
13.2 Stocks .....			
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....	(5, 025, 831)	127, 750	5, 126, 944
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	(16, 868)	10, 733, 238	44, 608, 983
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	9, 281, 210	(4, 919, 069)	(1, 300, 828)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(187, 822)	(342, 855)	(653, 276)
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	95, 433	87, 809	331, 858
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(92, 389)	(255, 046)	(321, 418)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	7, 705, 639	(4, 392, 557)	(9, 348, 114)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	3, 818, 034	13, 166, 148	13, 166, 148
19.2 End of period (Line 18 plus Line 19.1) .....	11, 523, 673	8, 773, 591	3, 818, 034

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Capitalized Interest .....	40, 621	51, 915	209, 053
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	8,071,193	9,375,259	36,877,319
3. Ordinary individual annuities .....			
4. Credit life (group and individual) .....			
5. Group life insurance .....			
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....			
9. A & H - other .....			
10. Aggregate of all other lines of business .....			
11. Subtotal .....	8,071,193	9,375,259	36,877,319
12. Deposit-type contracts .....			
13. Total	8,071,193	9,375,259	36,877,319
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of NYLIFE Insurance Company of Arizona (“the Company”) have been prepared using accounting practices prescribed or permitted by the Arizona Insurance Department.

The Arizona Insurance Department recognizes only statutory accounting practices prescribed or permitted by the state of Arizona for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under Arizona Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the state of Arizona. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. Arizona has adopted all prescribed accounting practices found in NAIC SAP. The Company has no permitted practices.

	SSAP #	F/S Page	F/S Line #	2017	2016
<u>Net Income</u>					
Net income Arizona state basis (Page 4, Line 35, (1) Columns 1 & 3)	XXX	XXX	XXX	\$ 1,927,733	\$ 12,366,587
State prescribed practices that increase/(decrease) (2) NAIC SAP:				—	—
State permitted practices that increase/(decrease) (3) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 1,927,733</u>	<u>\$ 12,366,587</u>
<u>Capital and Surplus</u>					
Statutory capital and surplus Arizona state basis (5) (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 105,740,393	\$103,932,924
State prescribed practices that increase/(decrease) (6) NAIC SAP:				—	—
State permitted practices that increase/(decrease) (7) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 105,740,393</u>	<u>\$103,932,924</u>

- B. No change.

- C. (1)- (5) No change.

- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 – Fair Value Measurements, for discussion of valuation methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other than temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) -(13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Not applicable.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

NOTES TO FINANCIAL STATEMENTS

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

Not applicable.

B. Debt Restructuring

Not applicable.

C. Reverse Mortgages

Not applicable.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery as of March 31, 2017.
- (3) As of March 31, 2017, the Company did not have any securities where the present value of cash flows expected to be collected was less than the amortized cost basis during the current year.
- (4) The following table presents the Company’s gross unrealized losses and fair values of loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at March 31, 2017:

	Less than 12 months		12 months or greater		Total	
	Fair Value	Losses	Fair Value	Losses	Fair Value	Losses
Total temporarily impaired securities	\$ 16,904,758	\$ 403,218	\$ 335,086	\$ 27,494	\$ 17,239,844	\$ 430,712

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other than temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company’s ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities (“RMBS”) portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company’s RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company’s ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

Not applicable.

F. Real Estate

Not applicable.

G. Investment in Low-Income Housing Tax Credits

Not applicable.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

Not applicable.

L. 5\* Securities

Not applicable.



NOTES TO FINANCIAL STATEMENTS

M. Short Sales

Not applicable.

N. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed of as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee as of March 31, 2017:

	General Account	Separate Account
Number of CUSIPs	1	—
Aggregate Amount of Investment Income	\$ 3,934	\$ —

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

7. Investment Income

A. No change.

B. No change.

8. Derivative Instruments

Not applicable.

9. Income Taxes

A-G. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A-N. No change.

11. Debt

Not applicable.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A-I. No change.

13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

Not applicable.

B. Assessments

No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

Not applicable.

NOTES TO FINANCIAL STATEMENTS

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold for the three months ended March 31, 2017 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

Not applicable.

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "*Fair Value Measurements*". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The Company did not have any investments held at fair value as of March 31, 2017.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair value of the Company's financial instruments at March 31, 2017:

	Fair Value	Carrying Value	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 145,756,494	\$ 144,336,450	\$ —	\$ 145,756,494	\$ —	\$ —
Cash, cash equivalents and short-term investments	11,523,672	11,523,672	—	11,523,672	—	—
Investment income due and accrued	1,000,568	1,000,568	—	1,000,568	—	—
Total assets	<u>\$ 158,280,734</u>	<u>\$ 156,860,690</u>	<u>\$ —</u>	<u>\$ 158,280,734</u>	<u>\$ —</u>	<u>\$ —</u>

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmarks bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

NOTES TO FINANCIAL STATEMENTS

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short-term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

21. Other Items

A. Unusual or Infrequent Items

Not applicable.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

As of May 11, 2017, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

NOTES TO FINANCIAL STATEMENTS

- E-G. Not applicable.
24.

Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.
25.

Change in Incurred Losses and Loss Adjustment Expenses

Not applicable.
26.

Intercompany Pooling Arrangements

Not applicable.
27.

Structured Settlements

Not applicable.
28.

Health Care Receivables

Not applicable.
29.

Participating Policies

Not applicable.
30.

Premium Deficiency Reserves

Not applicable.
31.

Reserves for Life Contracts and Annuity Contracts

No change.
32.

Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.
33.

Premium and Annuity Considerations Deferred and Uncollected

No change.
34.

Separate Accounts

Not applicable.
35.

Loss/Claim Adjustment Expenses

Not applicable.

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ] No [ X ]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [ X ] No [ ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.  
All changes to New York Life's organization chart made during the first quarter of 2017 have been made in the ordinary course of New York Life's business activities.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- |                |                   |                   |
|----------------|-------------------|-------------------|
| 1              | 2                 | 3                 |
| Name of Entity | NAIC Company Code | State of Domicile |
|                |                   |                   |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes [ ] No [ ] N/A [ X ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/21/2016
- 6.4

By what department or departments?  
Arizona Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ] No [ ] N/A [ X ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ] No [ X ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Institutional Capital LLC	Chicago, IL				YES
GoldPoint Partners LLC	New York, NY				YES
Cornerstone Capital Management Holdings LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
Credit Value Partners, LLC	Greenwich, CT				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	Rye Brook, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ ] No [ X ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds .....   | \$ .....                                    | \$ .....                                     |
| 14.22 Preferred Stock .....   | \$ .....                                    | \$ .....                                     |
| 14.23 Common Stock .....  | \$ .....                                    | \$ .....                                     |
| 14.24 Short-Term Investments .....  | \$ .....                                    | \$ .....                                     |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....                                    | \$ .....                                     |
| 14.26 All Other .....   | \$ .....                                    | \$ .....                                     |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ .....                                    | \$ .....                                     |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....                                    | \$ .....                                     |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ ] No [ ]

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3

Total payable for securities lending reported on the liability page

\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase	4 Metro Tech Center, 16th Floor, Brooklyn, NY 11201
The Northern Trust Company	50 S. LaSalle Street, 2nd Floor, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ☐ No ☒

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes ☐ No ☒

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes ☐ No ☒

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC		SEC	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes ☒ No ☐

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$



## SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only				
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5
			2 Life Insurance Premiums	3 Annuity Considerations				
1.	Alabama .....	AL	L	175,538			175,538	
2.	Alaska .....	AK	L	129,144			129,144	
3.	Arizona .....	AZ	L	186,618			186,618	
4.	Arkansas .....	AR	L	45,841			45,841	
5.	California .....	CA	L	1,759,885			1,759,885	
6.	Colorado .....	CO	L	148,961			148,961	
7.	Connecticut .....	CT	L	94,852			94,852	
8.	Delaware .....	DE	L	49,579			49,579	
9.	District of Columbia .....	DC	L	11,605			11,605	
10.	Florida .....	FL	L	495,753			495,753	
11.	Georgia .....	GA	L	323,066			323,066	
12.	Hawaii .....	HI	L	16,015			16,015	
13.	Idaho .....	ID	L	40,459			40,459	
14.	Illinois .....	IL	L	308,298			308,298	
15.	Indiana .....	IN	L	46,155			46,155	
16.	Iowa .....	IA	L	116,113			116,113	
17.	Kansas .....	KS	L	103,456			103,456	
18.	Kentucky .....	KY	L	84,680			84,680	
19.	Louisiana .....	LA	L	319,869			319,869	
20.	Maine .....	ME	N	2,249			2,249	
21.	Maryland .....	MD	L	160,657			160,657	
22.	Massachusetts .....	MA	L	138,952			138,952	
23.	Michigan .....	MI	L	165,858			165,858	
24.	Minnesota .....	MN	L	76,197			76,197	
25.	Mississippi .....	MS	L	102,103			102,103	
26.	Missouri .....	MO	L	201,461			201,461	
27.	Montana .....	MT	L	79,840			79,840	
28.	Nebraska .....	NE	L	34,786			34,786	
29.	Nevada .....	NV	L	112,369			112,369	
30.	New Hampshire .....	NH	L	13,170			13,170	
31.	New Jersey .....	NJ	L	240,992			240,992	
32.	New Mexico .....	NM	L	118,877			118,877	
33.	New York .....	NY	N	31,605			31,605	
34.	North Carolina .....	NC	L	124,849			124,849	
35.	North Dakota .....	ND	L	15,242			15,242	
36.	Ohio .....	OH	L	182,620			182,620	
37.	Oklahoma .....	OK	L	101,153			101,153	
38.	Oregon .....	OR	L	123,380			123,380	
39.	Pennsylvania .....	PA	L	239,555			239,555	
40.	Rhode Island .....	RI	L	12,906			12,906	
41.	South Carolina .....	SC	L	163,643			163,643	
42.	South Dakota .....	SD	L	177,346			177,346	
43.	Tennessee .....	TN	L	102,163			102,163	
44.	Texas .....	TX	L	779,382			779,382	
45.	Utah .....	UT	L	95,079			95,079	
46.	Vermont .....	VT	L	23,402			23,402	
47.	Virginia .....	VA	L	246,142			246,142	
48.	Washington .....	WA	L	402,848			402,848	
49.	West Virginia .....	WV	L	16,911			16,911	
50.	Wisconsin .....	WI	L	133,254			133,254	
51.	Wyoming .....	WY	L	33,069			33,069	
52.	American Samoa .....	AS	N					
53.	Guam .....	GU	N					
54.	Puerto Rico .....	PR	N					
55.	U.S. Virgin Islands .....	VI	N					
56.	Northern Mariana Islands .....	MP	N					
57.	Canada .....	CAN	N	1,303			1,303	
58.	Aggregate Other Aliens .....	OT	XXX	14,127			14,127	
59.	Subtotal .....	(a) .....	49	8,923,377			8,923,377	
90.	Reporting entity contributions for employee benefits plans .....	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period .....	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions .....	XXX		207,466			207,466	
94.	Aggregate or other amounts not allocable by State .....	XXX						
95.	Totals (Direct Business) .....	XXX		9,130,843			9,130,843	
96.	Plus Reinsurance Assumed .....	XXX		63,152			63,152	
97.	Totals (All Business) .....	XXX		9,193,995			9,193,995	
98.	Less Reinsurance Ceded .....	XXX		5,066,164			5,066,164	
99.	Totals (All Business) less Reinsurance Ceded .....	XXX		4,127,831			4,127,831	
58001.	DETAILS OF WRITE-INS ZZZ Other Alien .....	XXX		14,127			14,127	
58002.	.....	XXX						
58003.	.....	XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX		14,127			14,127	
9401.	.....	XXX						
9402.	.....	XXX						
9403.	.....	XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page .....	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Show each state from which the company has received premiums and considerations, with the amounts received from all lines in each state shown as a single total for that state. Direct Ordinary life premiums are allocated by state on the basis of the address to which the premium notice is sent.\*Premium or annuity considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2, 3, 4, 5, 6, and 7.\*\*All U.S. business must be allocated by state regardless of license status.NOTE: Schedule T should not be used as the basis for state guaranty association assessments.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)  
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)  
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)  
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)  
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart)(52-2206685)(DE)  
NYLife Real Estate Holdings LLC (See page 12.8 for entity's org chart)(DE)  
NYL Real Assets LLC (DE)  
NYL Emerging Manager LLC (DE)  
NYL Investors LLC (See page 12.3 for entity's org chart) (46-4293486)(DE)  
NYL Wind Investments LLC (DE)  
PTC Acquisitions, LLC (DE)  
NYMH-Farmingdale, NY LLC (DE)  
NYLMDC-King of Prussia GP, LLC (DE)  
    NYLMDC-King of Prussia Realty, LP (DE)  
NYMH-Attleboro MA, LLC (DE)  
NYMH-Ennis GP, LLC (DE)  
    NYMH-Ennis, L.P. (TX)  
NYMH-Freeport GP, LLC (DE)  
    NYMH-Freeport, L.P. (TX)  
NYMH-Houston GP, LLC (DE)  
    NYMH-Houston, L.P. (TX)  
NYMH-Plano GP, LLC (DE)  
    NYMH-Plano, L.P. (TX)  
NYMH-San Antonio GP, LLC (DE)  
    NYMH-San Antonio, L.P. (TX)  
NYMH-Stephenville GP, LLC (DE)  
    NYMH-Stephenville, L.P. (TX)  
NYMH-Taylor GP, LLC (DE)  
    NYMH-Taylor, L.P. (TX)  
SCP 2005-C21-002 LLC (DE)  
SCP 2005-C21-003 LLC (DE)  
SCP 2005-C21-006 LLC (DE)  
SCP 2005-C21-007 LLC (DE)  
SCP 2005-C21-008 LLC (DE)  
SCP 2005-C21-009 LLC (DE)  
SCP 2005-C21-017 LLC (DE)  
SCP 2005-C21-018 LLC (DE)  
SCP 2005-C21-021 LLC (DE)  
SCP 2005-C21-025 LLC (DE)  
SCP 2005-C21-031 LLC (DE)  
SCP 2005-C21-036 LLC (DE)  
SCP 2005-C21-041 LLC (DE)  
SCP 2005-C21-043 LLC (DE)  
SCP 2005-C21-044 LLC (DE)  
SCP 2005-C21-048 LLC (DE)  
SCP 2005-C21-061 LLC (DE)  
SCP 2005-C21-063 LLC (DE)

SCP 2005-C21-067 LLC (DE)  
SCP 2005-C21-069 LLC (DE)  
SCP 2005-C21-070 LLC (DE)  
Madison Capital Funding LLC (DE)  
    Madison Avenue Loan Fund GP LLC (DE)  
        Madison Avenue Loan Fund LP (80-0920962)(DE)  
Ironshore Investment BL I Ltd. (BMU)  
LMF WF Portfolio III, LLC (DE)  
MCF CLO I LLC (DE)  
MCF CLO II LLC (DE)  
MCF CLO III LLC (DE)  
MCF CLO IV LLC (DE)  
MCF CLO V LLC (DE)  
MCF Mezzanine Carry I LLC (DE)  
MCF Mezzanine Fund I LLC (DE)  
Montpelier Carry Parent, LLC (DE)  
    Montpelier Carry, LLC (DE)  
Montpelier GP, LLC (DE)  
    Montpelier Fund, L.P. (90-0938480) (DE)  
Young America Holdings, LLC (DE)  
    YAC.ECOM Incorporated (MN)  
    Young America, LLC (MN)  
        Global Fulfillment Services, Inc. (AZ)  
        SourceOne Worldwide, Inc. (MN)  
        YA Canada Corporation (CAN)  
Zenith Products Holdings, Inc (DE)  
    ZPC Holding Corp. (DE)  
        Zenith Products Corporation (DE)  
MCF Co-Investment GP, LLC (DE)  
    MCF Co-Investment GP, LP (DE)  
        Madison Capital Funding Co-Investment Fund, LP (DE)  
MCF Fund I LLC (DE)  
Warwick McAlester Holdings, LLC (DE)  
    Meeco Sullivan, LLC (DE)  
    Electric Avenue, LLC (DE)  
Silver Spring, LLC (DE)  
    Silver Spring Associates, L.P. (PA)  
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)  
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)  
Flatiron CLO 2007-1 Ltd. (CYM)  
    NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)  
Flatiron CLO 2011-1 Ltd. (CYM)  
Flatiron CLO 2012-1 Ltd. (CYM)  
Flatiron CLO 2013-1 Ltd. (CYM)  
Flatiron CLO 2014-1 Ltd. (CYM)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Insurance Company (Parent) (continued)**

Flatiron CLO 2015-1 Ltd. (CYM)  
Flatiron CLO 17 Ltd. (CYM)  
Flatiron CLO 17 Funding Ltd. (Cayman Is.)  
Stratford CDO 2001-1 Ltd. (CYM)  
Silverado CLO 2006-II Limited (CYM)  
    Silverado 2006-II Equity Holdings LLC, Series A (CYM)  
New York Life Funding (CYM)  
New York Life Global Funding (DE)  
Martingale Road LLC (DE)  
UFI-NOR Federal Receivables (NY)  
Government Energy Savings Trust 2003-A (NY)  
NYL Equipment Issuance Trust (DE)  
NYL Equipment Issuance Trust 2014-2 (DE)  
Cortlandt Town Center LLC (DE)  
REEP-IND FREEDOM MA LLC (DE)  
REEP-IND AEGEAN MA LLC (DE)  
REEP-IND LYMAN MA LLC (DE)  
REEP-OFC Drakes Landing CA LLC (DE)  
REEP-OFC Bellevue WA LLC (DE)  
REEP-IND Kent LLC (DE)  
REEP-IND RTG NC LLC (DE)  
REEP-IND Fridley MN LLC (MN)  
REEP-IND Green Oaks IL LLC (DE)  
REEP-MF Issaquah WA LLC (DE)  
REEP-MF Chandler AZ LLC  
REEP-MF Verde NC LLC (DE)  
REEP-MF Mount Vernon GA LLC (DE)  
REEP-MF Wallingford WA LLC (DE)  
REEP-IND CHINO CA LLC (DE)  
REEP-OFC CORPORATE POINTE CA LLC (DE)  
REEP-OFC VON KARMAN CA LLC (DE)  
2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
    CT 611 W. JOHNSON AVE LLC (DE)  
    CT 550 RESEARCH PKWY LLC (DE)  
    CT 160 CORPORATE COURT LLC (DE)  
    NJ 663 E. CRESCENT AVE LLC (DE)  
    NJ 1881 ROUTE 46 LLC (DE)  
    PA 180 KOST RD LLC (DE)  
JREP Fund Holdings I, L.P. (CYM)  
Jaguar Real Estate Partners L.P. (CYM)  
REEP-OFC One Water Ridge NC LLC (DE)  
REEP-OFC Two Water Ridge NC LLC (DE)  
REEP-OFC Four Water Ridge NC LLC (DE)  
REEP-OFC Five Water Ridge NC LLC (DE)  
REEP-OFC Six Water Ridge NC LLC (DE)  
REEP-OFC Seven Water Ridge NC LLC (DE)

REEP-OFC Eight Water Ridge NC LLC (DE)  
REEP-OFC Nine Water Ridge NC LLC (DE)  
REEP-OFC Ten Water Ridge NC LLC (DE)  
REEP-OFC Eleven Water Ridge NC LLC (DE)  
REEP-OFC Water Ridge NC Holdco LLC (DE)  
REEP-MF Fountain Place MN LLC(DE)  
    REEP-MF FOUNTAIN PLACE LLC  
REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
REEP-IND 10 WEST II AZ LLC (Delaware)  
REEP-IND 10 WEST AZ LLC(DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

Ausbil IT - Ausbil Microcap Fund (AUS)  
Ausbil IT – Candriam Sustainable Global Equity Fund (AUS)  
MacKay Shields Unconstrained Bond Fund (DE)

New York Life Enterprises LLC

New York Life International Holdings Limited (MUS)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
SEAF Sichuan SME Investment Fund LLC (DE)

NYLIFE LLC

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (13-3808042) (NY)  
NYL Executive Benefits LLC (DE)  
NYLIFE Securities LLC (13-2649692) (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WIM (AIM) (GBR)  
        WUT (GBR)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**NYL Investors LLC**

New York Life Investment Management (U.K.) Ltd. (GBR)  
NYLIM Holdings NCVAD, GP, LLC (DE)  
    McMorgan Northern California Value Add/Development Fund I, L.P. (DE)  
        MNCVAD-IND Greenwood CA LLC (DE)  
        MNCVAD-IND Norris Canyon CA LLC (DE)  
            MNCVAD-CP Norris Canyon LLC (DE)  
        MNCVAD-OFC 2665 North First CA LLC (DE)  
            MNCVAD-SEAGATE 2665 North First LLC (DE)  
        MNCVAD-IND Petaluma CA LLC (DE)  
        MNCVAD-OFC Bridgepointe CA LLC (DE)  
        MNCVAD-OFC Ridder Park CA LLC (DE)  
            MNCVAD GRAYMARK Ridder Park LLC (DE)  
        MNCVAD-OFC ONE BAY CA LLC(DE)  
            MNCVAD-HARVEST ONE BAY LLC(DE)  
        MNCVAD-IND RICHMOND CA LLC (DE)  
Madison Core Property Fund LLC (Delaware) (NYL Investors is Non Member Manager)<sup>8</sup>  
    MIREF 1500 Quail, LLC (Delaware)  
    MIREF Mill Creek, LLC (Delaware)  
    MIREF Gateway, LLC (Delaware)  
    MIREF Delta Court, LLC (Delaware)  
    MIREF Fremont Distribution Center, LLC (Delaware)  
    MIREF Century, LLC (Delaware)  
    MIREF York Road, LLC (Delaware)  
        York Road EW LLC (Delaware) (64.8%)  
            York Road Retail West, LLC (Delaware) (64.8%)  
            2001 EW LLC (Delaware)  
            2122 EW LLC (Delaware)  
    MIREF Saddle River LLC (Delaware)  
    MIREF DC Corp. (Delaware)  
        MIREF L Street, LLC (Delaware)  
    1901 L Street Corp. (Delaware)  
        1901 L Street LLC (District of Columbia)  
    MIREF Newpoint Commons, LLC (Delaware)  
    MIREF Northsight, LLC (Delaware)  
    MIREF Riverside, LLC (Delaware)  
    MIREF Corporate Woods, LLC (Delaware)  
    MIREF Bedminster, LLC (Delaware)  
    MIREF Barton's Creek, LLC (Delaware)  
        Barton's Lodge Apartments, LLC (Delaware) (90%)  
    MIREF Marketpointe, LLC (Delaware)  
    MIREF 101 East Crossroads, LLC (Delaware)  
        101 East Crossroads, LLC (Delaware)  
    MIREF Chain Bridge, LLC (Delaware)  
        1991 Chain Bridge Road, LLC (Delaware)  
    MIREF Aptakisic, LLC (Delaware)  
        Aptakisic Creek Corporate Park, LLC (Delaware)  
    MIREF Hawthorne, LLC (Delaware)  
    MIREF Auburn 277, LLC (Delaware)

MIREF Sumner North, LLC (Delaware)  
MIREF Wellington, LLC (Delaware)  
MIREF Warner Center, LLC (Delaware)  
MADISON-IND Valley Business Park CA LLC (Delaware)  
MADISON-MF Duluth GA LLC (Delaware)  
MADISON-MF Casa Santa Fe AZ LLC (Delaware)  
MADISON-MF Cabrillo AZ LLC (Delaware)  
MADISON-OFC Centerstone I CA LLC (Delaware)  
MADISON-OFC Centerstone III CA LLC Delaware)  
MADISON-MOB Centerstone IV CA LLC (Delaware)  
MADISON-OFC Centerpoint Plaza CA LLC (Delaware)  
MADISON-IND Logistics NC LLC (Delaware)  
    MCPF-LRC Logistics LLC (Delaware) (90%)  
MADISON-MF Desert Mirage AZ LLC (Delaware)  
MADISON-OFC One Main Place OR LLC (Delaware)  
MADISON-IND Fenton MO LLC (Delaware)  
MADISON-IND Hitzert Roadway MO LLC (Delaware)  
MADISON-MF Hoyt OR LLC (Delaware)  
MADISON-RTL Clifton Heights PA LLC (Delaware)  
MADISON-IND Locust CA LLC (Delaware)  
MADISON-OFC Weston Pointe FL LLC (Delaware)  
MADISON-MF Henderson NV LLC (Delaware)  
    MCPF-SP Henderson LLC (Delaware) (90%)  
        MADISON-SP Henderson LLC (Delaware) (90%)  
MADISON-IND VISTA LOGISTICS OR LLC (Delaware)  
    MADISON-SPECHT VISTA LOGISTICS LLC (Delaware) (95%)  
MADISON-MF MCCADDEN CA LLC (Delaware)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC**

Institutional Capital LLC (03-0598064)(DE)  
NYLIFE Distributors LLC (13-3741759)(DE)  
NYLIM Service Company LLC (DE)  
MacKay Shields LLC (13-4080466)(DE)  
    MacKay Shields Core Plus Opportunities Fund GP LLC (DE)  
        MacKay Shields Core Plus / Opportunities Fund LP (DE)  
    MacKay Shields Credit Strategy Fund Ltd (CYM)  
    MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)  
    MacKay Shields High Yield Active Core Fund GP LLC (DE)  
        MacKay Shields High Yield Active Core Fund LP (DE)  
    MacKay Shields Core Fixed Income Fund GP LLC (DE)  
        MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)  
        MacKay Shields Select High Yield Bond Fund LP  
        MacKay Shields High Yield Crossover Fund LP  
    MacKay Municipal Managers Opportunities GP LLC (DE)  
        MacKay Municipal Opportunities Master Fund, L.P. (DE)  
        MacKay Municipal Opportunities Fund, L.P. (DE)  
    MacKay Municipal Managers Credit Opportunities GP LLC (DE)  
        MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)  
        MacKay Municipal Credit Opportunities Fund, L.P. (DE)  
        MacKay Municipal Credit Opportunities HL Fund, L.P.  
    MacKay Municipal Short Term Opportunities Fund GP LLC (DE)  
        MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)  
    Plainview Funds plc (IRL)  
        Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)  
        Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)  
        Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)  
        Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)  
        Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)  
        MacKay Shields Statutory Trust – High Yield Bond Series (CT)  
    MacKay Shields (International) Ltd. (GBR)  
    MacKay Shields (Services) Ltd. (GBR)  
        MacKay Shields UK LLP (GBR)  
    MacKay Shields Global Derivatives LLC (DE)  
    MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)  
        MacKay Puerto Rico Opportunities Fund, L.P. (DE)  
        MacKay Puerto Rico Opportunities Feeder Fund, L.P. (DE)  
    MacKay Municipal Managers California Opportunities GP LLC (DE)  
        MacKay Municipal California Opportunities Fund, L.P. (DE)  
    MacKay Municipal Capital Trading GP LLC  
        MacKay Municipal Capital Trading Master Fund, L.P.  
        MacKay Municipal Capital Trading Fund, L.P.  
    MacKay Municipal Managers Strategic Opportunities GP LLC (Delaware)  
        MacKay Municipal Managers Strategic Opportunities Fund, L.P. (Delaware)

MacKay Municipal New York Opportunities GP LLC (DE)  
    MacKay Municipal New York Opportunities Fund, L.P.(DE)  
    MacKay Municipal Opportunities HL Fund, L.P.  
    Cornerstone Capital Management Holdings LLC (13-5582869)(DE)  
        Cornerstone Capital Management LLC (41-1763532)(DE)  
        Cornerstone US Equity Market Neutral Fund, LLC (DE)  
    Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)  
    Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)  
NYL Workforce GP LLC (DE)  
New York Life Investment Management Holdings International S.á.r.l. (LUX)  
    New York Life Investment Management Holdings II International S.á.r.l. (LUX)  
    New York Life Investment Management Global Holdings S.á.r.l. (LUX)  
    Candriam Luxco S.á.r.l. (LUX)  
    Ausbil Investment Management Limited (LUX)  
        Ausbil Australia Pty. Ltd. (AUS)  
        Ausbil Asset Management Pty. Ltd. (AUS)  
        Ausbil Investment Management Ltd Employee Share Trust(AUS)  
    Candriam Luxembourg, partnership limited by shares (LUX)  
        Candriam Luxembourg Italy Branch  
        Candriam Luxembourg UK Establishment  
        Candriam Luxembourg Germany Branch  
        Candriam Luxembourg US Branch  
        Candriam Luxembourg Spain Branch  
        Candriam Luxembourg Netherland Branch  
        Candriam Luxembourg MENA Branch (Dubai, UAE)  
    Candriam France, simplified joint-stock company (FRA)  
        Candriam Monétaire (FRA)  
    Candriam Switzerland LLC, limited liability company (CHE)  
    Candriam Belgium, public limited company (BEL)  
    Candriam Bonds Convertible Opportunities (LUX)  
    Candriam Alternative Return Equity Market Neutral (LUX)  
    Cordius CIG (LUX)  
New York Life Investment Management LLC (DE)  
    NYLIM-GCR Fund I, LLC (DE)  
    NYLIM Fund II GP, LLC (DE)  
        NYLIM Real Estate Mezzanine Fund II, LP (DE)  
        NYLIM-TND, LLC (DE)  
    WFHG GP, LLC (DE)  
        Workforce Housing Fund I-2007 LP (DE)  
    Evolve Asset Management, Ltd. (IND)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

GoldPoint Partners LLC (13-4091043) (DE)  
    GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)  
        GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)  
        GoldPoint Mezzanine Partners IV GenPar LP (DE)  
            GoldPoint Mezzanine Partners IV, LP (DE)  
                GPP Mezzanine Blocker Holdco A, LP (DE)  
                GPP Mezzanine Blocker Holdco Preferred A, LP (DE)  
                    GPP Mezzanine Blocker A, LP (DE)  
                GPP Mezzanine Blocker Holdco B, LP (DE)  
                    GPP Mezzanine Blocker B, LP (DE)  
                GPP Mezzanine Blocker Holdco C, LP (Delaware)  
                    GPP Mezzanine Blocker C, LP (Delaware)  
            GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)  
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)  
    NYLCAP 2010 Co-Invest GenPar L.P. (DE)  
        NYLCAP 2010 Co-Invest L.P. (DE)  
            NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. (DE)  
            NYLCAP 2010 Co-Invest ECI Blocker A L.P. (DE)  
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)  
    GoldPoint Partners Co-Investment V GenPar, L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. (DE)  
        NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE)  
New York Life Capital Partners, LLC (DE)  
    New York Life Capital Partners, LP (13-4091045) (DE)  
New York Life Capital Partners II, LLC (DE)  
    New York Life Capital Partners II, L.P. (DE)  
New York Life Capital Partners III GenPar GP, LLC (DE)  
    New York Life Capital Partners III GenPar, LP (DE)  
        New York Life Capital Partners III, LP (DE)  
        New York Life Capital Partners III-A, LP (DE)  
New York Life Capital Partners IV GenPar GP, LLC (DE)  
    New York Life Capital Partners IV GenPar, LP (DE)  
        New York Life Capital Partners IV, LP (DE)  
New York Life Capital Partners IV-A, LP (DE)  
GoldPoint Partners Co-Investment V, LP (DE)  
    GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP (DE)  
        GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)  
GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)

GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)  
GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)  
    GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)  
GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)  
    GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)  
GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE)  
    GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)  
GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP  
    GoldPoint Partners Co-Investment V ECI Blocker F, LP  
GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE)  
    GoldPoint Partners Co-Investment V ECI Blocker G, LP (DE)  
GoldPoint Partners Co-Investment Fund-A, LP  
NYLCAP India Funding LLC (DE)  
    NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)  
        New York Life Investment Management India Fund II, LLC (Mauritius) (MUS)  
        New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius) (MUS)  
NYLCAP India Funding III LLC (DE)  
    NYLIM-Jacob Ballas Asset Management Company III (Mauritius) LLC (MUS)  
    NYLIM Jacob Ballas India Fund III (Mauritius) LLC (MUS)  
        NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC (MUS)  
        NYLIM Jacob Ballas India (FII) III (Mauritius) LLC (MUS)  
NYLIM Jacob Ballas India Holdings (Mauritius) IV  
NYLCAP Holdings (Mauritius) LLC (MUS)  
    Jacob Ballas Capital India PVT, LTD (MUS)  
NYLIM Mezzanine GenPar GP, LLC (DE)  
    NYLIM Mezzanine GenPar, LP (DE)  
        New York Life Investment Management Mezzanine Partners, LP (DE)  
        NYLIM Mezzanine Partners Parallel Fund, LP (DE)  
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)  
    NYLIM Mezzanine Offshore Partners II, LP (CYM)  
    NYLIM Mezzanine Partners II GenPar, LP (DE)  
        New York Life Investment Management Mezzanine Partners II, LP (DE)  
        NYLIM Mezzanine Partners II Parallel Fund, LP (DE)  
        NYLIM Mezzanine II Parallel Luxco S.a.r.l. (LUX)  
        Voice Holdco Ltd. (CAN)  
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)  
    NYLCAP Mezzanine Partners III GenPar, LP (DE)  
        NYLCAP Mezzanine Partners III-K, LP (DE)  
        NYLCAP Mezzanine Partners III, LP (DE)  
        NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)  
        NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)



**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP NYLCAP Mezzanine Offshore Partners III, L.P. (DE) NYLCAP Select Manager GenPar, LP (DE) NYLCAP Select Manager GenPar GP, LLC (DE) NYLCAP Select Manager Fund, LP (DE) NYLCAP Select Manager Cayman Fund, LP (CYM) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP Canada GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Canada II GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. GoldPoint Partners Canada III GenPar, Inc GoldPoint Partners Select Manager Canada Fund III, L.P. GoldPoint Partners Co-Investment VI GenPar GP LLC (Delaware) GoldPoint Partners Co-Investment VI GenPar, LP (Delaware) GoldPoint Partners Co-Investment VI, LP Private Advisors LLC (54-1886751)(DE) PACIF GP, LLC (DE) Private Advisors Coinvestment Fund, LP (DE) PACIF Carry Parent, LLC (DE) PACIF Carry, LLC (DE) PACIF II Carry Parent, LLC (DE) PACIF II Carry, LLC (DE) PACIF II GP, LLC (DE) Private Advisors Coinvestment Fund II, LP (DE) PACIF III Carry Parent, LLC (DE) PACIF III Carry, LLC (DE) PACIF III GP, LLC (DE) Private Advisors Coinvestment Fund III, LP (46-1360141) (DE)	PACIF IV GP LLC (DE) Private Advisors Coinvestment Fund IV LP (DE) PACIF IV Carry Parent, LLC (DE) PACIF IV Carry, LLC (DE) PASCCIF GP, LLC (DE) Private Advisors Small Company Coinvestment Fund, LP (DE) Private Advisors Small Company Coinvestment Fund-ERISA, LP (Delaware) PASCCIF Carry Parent, LLC (DE) PASCCIF Carry, LLC (DE) Private Advisors Small Company Buyout Fund II, L.P. (DE) PASCBF III GP, LLC (DE) Private Advisors Small Company Buyout Fund III, LP (DE) PASCBF IV Carry Parent, LLC (DE) PASCBF IV Carry, LLC (DE) PASCBF IV GP, LLC (DE) Private Advisors Small Company Buyout Fund IV, LP (DE) PASCBF V Carry Parent, LLC (DE) PASCBF V Carry, LLC (DE) PASCBF V GP, LLC (DE) Private Advisors Small Company Buyout Fund V, LP (DE) Private Advisors Small Company Buyout V, ERISA Fund, LP (DE) PASCPEF VI Carry Parent, LLC (DE) PASPEF VI Carry, LLC (DE) PASCPEF VI GP, LLC (DE) Private Advisors Small Company Private Equity Fund VI, LP (DE) Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM) PASCPEF VII GP, LLC (DE) Private Advisors Small Company Private Equity Fund VII, LP (DE) PASCPEF VII Carry Parent, LLC (DE) PASCPEF VII Carry, LLC (DE) PA Real Assets Carry Parent, LLC (DE) PA Real Assets Carry, LLC (DE) PA Emerging Manager Carry Parent, LLC (DE) PA Emerging Manager Carry, LLC (DE) RIC I GP, LLC (DE) Richmond Coinvestment Partners I, LP (DE) RIC I Carry Parent, LLC (DE) RIC I Carry, LLC (DE) PARAF GP, LLC (DE) Private Advisors Real Assets Fund, LP (DE) PARAF Carry Parent, LLC (DE) PARAF Carry, LLC (DE)
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Cuyahoga Capital Partners I Management Group, LLC (DE)  
Cuyahoga Capital Partners II Management Group LLC (DE)  
Cuyahoga Capital Partners III Management Group LLC (DE)  
Cuyahoga Capital Partners IV Management Group LLC (DE)  
PASF V GP, LLC  
    Private Advisors Secondary Fund V, LP  
PASF V Carry Parent, LLC  
    PASF V Carry, LLC  
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
UVF GP, LLC (DE)  
Undiscovered Value Fund, LP (DE)  
Undiscovered Value Fund, Ltd. (CYM)  
    Undiscovered Value Master Fund SPC (CYM)  
    Private Advisors Stable Value Fund, Ltd. (DE)  
Index IQ Holdings Inc. (DE)  
Financial Development LLC (DE)  
    IndexIQ, Inc. (DE)  
    IndexIQ LLC (DE)  
        IndexIQ Advisors LLC (DE)  
New York Life Investment Management Asia Limited (CYM)  
NYLIM Alternatives LLC (DE)  
    CVP Holdings, LLC (DE)  
        CVP CLO Manager, LLC (DE)  
        Credit Value Partners, LLC (DE)  
            CHIPC Evergreen General, LLC (DE)  
                CHIPC Evergreen Intermediate Fund, LP (Cayman Is.)  
                CVP High Income Private Credit Master Fund, LP (Cayman Is.)  
                CVP High Income Private Credit Evergreen Fund (Cayman), LP (Cayman Is.)  
                CVP High Income Private Credit Evergreen Fund, LP (Delaware)  
        CVP Loan Servicing LLC (Delaware)  
        CHIPC PE General, LLC (Delaware)  
            CHIPC PE Intermediate Fund, LP (Cayman Is.)  
            CVP High Income Private Equity PE Fund (Cayman), LP (Cayman Is.)  
            CVP High Income Private Credit PE Fund, LP (Delaware)  
        CVP Distressed Fund, LLC (Delaware)  
        CVF IV General, LLC (Delaware)  
            Credit Value Fund IV, LP (Delaware)  
                Credit Value Fund (Cayman) IV, LP (Cayman Is.)  
                Credit Value Intermediate Fund IV, LP (Cayman Is.)  
                Credit Value Master Fund IV-A, LP (Cayman Is.)  
                Credit Value Master Fund IV-B, LP (Cayman Is.)  
        CVP SPV LLC (Delaware)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**NYLife Real Estate Holdings LLC**

CC Acquisitions, LP (DE)  
Huntsville NYL LLC (DE)  
REEP-MF Cumberland TN LLC (DE)  
    Cumberland Apartments, LLC (TN)  
REEP-RTL Bradford PA LLC (DE)  
REEP-IND Forest Park NJ LLC (DE)  
    FP Building 1-2-3 LLC (DE)  
    FP Building 4 LLC (DE)  
    FP Building 17, LLC (DE)  
    FP Building 18, LLC (DE)  
    FP Building 19, LLC (DE)  
    FP Building 20, LLC (DE)  
    FP Mantua Grove LLC (DE)  
    Lot 1.01 LLC (DE) FP  
REEP-IND NJ LLC (DE)  
    NJIND JV LLC (DE)  
        NJIND Hook Road LLC (DE)  
        NJIND Raritan Center LLC (DE)  
        NJIND Talmadge Road LLC (DE)  
        NJIND Bay Avenue LLC (DE)  
        NJIND Melrich Road LLC (DE)  
        NJIND Carter Drive LLC (DE)  
        NJIND Corbin Street LLC (DE)  
REEP-MF Marina Landing WA LLC (DE)  
    REEP-SP Marina Landing LLC (DE)  
REEP-IND Valwood TX LLC (DE)  
REEP-MF Enclave TX LLC (DE)  
REEP-MF Mira Loma II TX LLC (DE)  
REEP-MF Summitt Ridge CO LLC (DE)  
REEP-OF Centerpointe VA LLC (DE)  
REEP-OFC 575 Lex NY LLC (DE)  
REEP-OFC 575 Lex NY GP LLC (DE)  
REEP-OFC Westory DC LLC (DE)  
REEP-RTL SASI GA LLC (DE)  
REEP-MF Woodridge IL LLC (DE)  
REEP-IND Continental NC LLC (DE)  
    LRC-Patriot, LLC (DE)  
        REEP-LRC Industrial LLC (DE)  
REEP-OFC 525 N Tryon NC LLC (DE)  
    525 Charlotte Office LLC (DE)  
REEP-OFC Royal Centre GA LLC (DE)  
    Royal Centre, LLC (DE)  
REEP-RTL CTC NY LLC (DE)  
REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
    5005 LBJ Tower LLC (DE)  
REEP-MF SPENCER NV LLC (DE)  
    REEP-HZ SPENCER JV LLC (DE)  
        REEP-HZ SPENCER LLC (DE)  
REEP-OFC/RTL MARKET ROSS TX LLC (DE)

MARKET ROSS TX JV LLC (DE)  
MARKET ROSS TX GARAGE OWNER LLC (DE)  
MARKET ROSS TX OFFICE OWNER LLC (DE)  
MARKET ROSS TX RETAIL OWNER LLC (DE)  
REEP-OFC Mallory TN LLC (DE)  
    3665 Mallory JV LLC (DE)  
REEP-OFC WATER RIDGE NC LLC (DE)

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company New York Life Insurance & Annuity Corporation	NY	UDP						
0826	New York Life Group	91596	13-3044743	3683691	0000727136			DE	IA	New York Life Insurance Company New York Life Insurance & Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
		00000					Ausbil IT - Ausbil Microcap Fund Ausbil IT Candriam Sustainable Global Equity Fund	AUS	NIA	New York Life Insurance & Annuity Corporation	Ownership	9.710	New York Life Insurance Company	N	
		00000						AUS	NIA	New York Life Insurance & Annuity Corporation	Ownership	34.940	New York Life Insurance Company	N	
		00000					New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					MacKay Shields Unconstrained Bond Fund	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ		New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000	13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited								
		00000						MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited								
		00000						MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
		00000					Seguros Monterrey New York Life, S.A. de C.V.								
		00000						MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.			Seguros Monterrey New York Life, S.A. de C.V.					
		00000						MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.								
		00000						MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.								
		00000						MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.								
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors (UK) Limited			NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					McMorgan Northern California Value Add/Development Fund I, L.P.								
		00000						DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
		00000								McMorgan Northern California Value Add/Development Fund I, L.P.					
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	94.000	New York Life Insurance Company	N	
		00000													
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	90.000	New York Life Insurance Company	N	
		00000													
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000													
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	97.500	New York Life Insurance Company	N	
		00000													
		00000						DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
		.00000					Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
		.00000					NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NyLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CC Acquisitions, LP	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3663273			Huntsville NVL LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND AEGEAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Cumberland TN LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Bradford PA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Forest Park NJ LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 18, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 19, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Continental NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
		.00000					REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Royal Centre GA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
		.00000					REEP-RTL CTC NY LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
		.00000					5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
		.00000					REEP-MF SPENCER NV LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
		.00000					REEP-HZ SPENCER JV LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Brookhaven PA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Mallory TN LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
		.00000					REEP-OPFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	97.800	New York Life Insurance Company	N	
		.00000					MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MARKET ROSS TX GARAGE OWNER LC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC VON KARMAN CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Raritan Center LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Talmadge Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Melrich Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJIND Carter Drive LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Chandler AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Valwood TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Drakes Landing CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Westory DC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CT 160 CORPORATE COURT LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLMDC King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLMDC King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Freeport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Freeport, L.P.	TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-007 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
		.00000					CT 611 W. JOHNSON AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CT 550 RESEARCH PKWY LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC One Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Two Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Four Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Five Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Six Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Seven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eight Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Nine Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Ten Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eleven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Water Ridge NC Holdco LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Fountain Place MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF Fountain Place MN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000	52-2206685		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000	81-5158468				NYLIM Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Holdings LLC	DE	NIA	NYLIM Alternatives LLC	Ownership	60.000	New York Life Insurance Company	N	
		.00000					CVP CLO Manager LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Partners LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC Evergreen General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC Evergreen Intermediate Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Master Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Evergreen Fund (Cayman) LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Evergreen Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Loan Servicing LLC	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC PE General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC CE Intermediate Fund LP	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Equity PE Fund (Cayman) LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001672457		CVP High Income Private Credit PE Fund LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001516194		CVP Distressed Fund LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVF IV General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001650747		Credit Value Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Fund (Cayman) IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Intermediate Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-A LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-B LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP SPV LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
		.00000			0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	03-0598064		0000050672		Institutional Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-3741759		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-4080466		0000061227		MacKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MacKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001502131		MacKay Shields Credit Strategy Fund LTD	CYM	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MacKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	14.020	New York Life Insurance Company	N	



SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		..00000			0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ	..NIA	Mackay Shields LLC	Ownership	..0.760	New York Life Insurance Company	..N	
		..00000					Mackay Shields High Yield Active Core Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001502130		Mackay Shields High Yield Active Core Fund LP	..DE	..NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields Core Fixed Income Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-2733007		0001529525		Mackay Shields Core Fixed Income Fund GP	..DE	..NIA	Mackay Shields Core Fixed Income Fund LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields Select High Yield Bond Fund LP	..DE	..NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields High Yield Crossover Fund LP	..DE	..NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Managers Opportunities GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432467		Mackay Municipal Opportunities Master Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432468		Mackay Municipal Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Opportunity HL Fund LP	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460030		Mackay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460023		Mackay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Credit Opportunities HL Fund, L.P.	..DE	..NIA	Mackay Municipal Credit Opportunities HL Fund, L.P.	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	..DE	..NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal New York Opportunities GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal New York Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading Master Fund, L.P.	..DE	..NIA	Mackay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading Fund, L.P.	..DE	..NIA	Mackay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc	..IRL	..NIA	Mackay Shields LLC	Ownership	..50.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc	..IRL	..NIA	Mackay Shields LLC	Board of Directors	..0.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Emerging Markets Credit Portfolio	..IRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership	..99.980	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Flexible Bond Portfolio	..IRL	..NIA	Plainview Funds Plc	Management	..0.000	New York Life Insurance Company	..N	2
		..00000					Plainview Funds plc - Mackay Shields - Unconstrained Bond Portfolio	..IRL	..NIA	New York Life Insurance Company	Ownership	..10.280	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Unconstrained Bond Portfolio	..IRL	..NIA	Mackay Shields LLC	Ownership	..1.500	New York Life Insurance Company	..N	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	.IRL	.NIA	New York Life Insurance Company	Ownership	92.580	New York Life Insurance Company	.N	
		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	.IRL	.NIA	MacKay Shields LLC	Ownership	7.410	New York Life Insurance Company	.N	
		.00000					Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio	.IRL	.NIA	MacKay Shields LLC	Management	0.000	New York Life Insurance Company	.N	2
		.00000					MacKay Shields Statutory Trust High Yield Bond Series	.CT	.NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Management	0.000	New York Life Insurance Company	.N	2
		.00000					MacKay Shields (International) Ltd.	.GBR	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields (Services) Ltd.	.GBR	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields UK LLP	.GBR	.NIA	MacKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields UK LLP	.GBR	.NIA	MacKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields Global Derivatives LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers Strategic Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001701742		MacKay Municipal Strategic Opportunities Fund LP	.DE	.NIA	MacKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Puerto Rico Opportunities Funds, L.P.	.DE	.NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001639564		MacKay Puerto Rico Opportunities Feeder Fund, L.P.	.DE	.NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers California Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers California Opportunities Fund, L.P.	.DE	.NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Madison Capital Funding LLC	.DE	.NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	.N	
		.00000					Madison Capital Funding LLC	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership	45.000	New York Life Insurance Company	.N	
		.00000	80-0920962		0001577927		Madison Avenue Loan Fund GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Madison Avenue Loan Fund LP	.DE	.NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF CLO V LLC	.DE	.NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	.N	
		.00000					MCF Co-Investment GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001538585		MCF Co-Investment GP LP	.DE	.NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001538584		Madison Capital Funding Co-Investment Fund LP	.DE	.NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF Fund I LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Warwick McAlester Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Meeco Sullivan, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Electric Avenue, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Young America Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	.N	
		.00000					YAC.ECOM Incorporated	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Young America, LLC	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Global Fulfillment Services, Inc.	.AZ	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					SourceOne Worldwide, Inc.	.MN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					YA Canada Corporation	.CAN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Holdings, Inc	.DE	.NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	.N	
		.00000			0001347648		ZPC Holding Corp.	.DE	.NIA	Zenith Products Holdings, Inc	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Corporation	.DE	.NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Ironshore Investment BL I Ltd.	.BMU	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1
		.00000					MCF CLO III LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	2.330	New York Life Insurance Company	.N	
		.00000					MCF CLO III LLC	.DE	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1
		.00000					MCF CLO IV LLC	.DE	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					LMF WF Portfolio III, LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000					MCF CLO I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000					MCF CLO I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	2.530	New York Life Insurance Company	N	
		.00000					MCF CLO II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	41-1763532		0001123570		Cornerstone Capital Management LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	51.000	New York Life Insurance Company	N	
		.00000					Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Investment Management (U.K.) Ltd.	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Madison Core Property Fund LLC	DE	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
		.00000					MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF York Road, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					York Road EW, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	N	
		.00000					York Road Retail West, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	N	
		.00000					2001 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					2122 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF DC Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF L Street, LLC	DE	NIA	MIREF DC Corp.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1901 L Street Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1901 L Street LLC	DC	NIA	1901 L Street Corp.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Bartons Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Bartons Lodge Apartments, LLC	DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	N	
		.00000					MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Waterview, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Chain Bridge, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1991 Chain Bridge Road, LLC	DE	NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Aptakistic, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Aptakistic Creek Corporate Park, LLC	DE	NIA	MIREF Aptakistic, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	

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		.00000					MIREF Sumner North, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MIREF Wellington, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MIREF Warner Center, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND Valley Business Park CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Duluth GA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Casa Santa Fe AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Cabrillo AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-OFC Centerstone I CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-OFC Centerstone III CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MOB Centerstone IV CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-OFC Centerpoint Plaza CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND Logistics NC LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MCPP-LRC Logistics LLC .....	.DE	NIA.....	MADISON-IND Logistics NC LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Desert Mirage AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-OFC One Main Place OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND Fenton MO LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND Hitzert Roadway MO LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Hoyt OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-RTL Clifton Heights PA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND Locust CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-OFC Weston Pointe FL LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF Henderson NV LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MCPP-SP Henderson LLC .....	.DE	NIA.....	MADISON-MF Henderson NV LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-SP Henderson LLC .....	.DE	NIA.....	MCPP-SP Henderson LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-IND VISTA LOGISTICS OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-SPECHT VISTA LOGISTICS LLC .....	.DE	NIA.....	MADISON-IND VISTA LOGISTICS OR LLC .....	Ownership.....	95.000	New York Life Insurance Company .....	..N.....	
		.00000					MADISON-MF MCCADDEN CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					New York Life Investment Management Holdings International S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					New York Life Investment Management Holdings II International S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings International S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					New York Life Investment Management Global Holdings S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings II International S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Luxco S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Luxembourg, partnership limited by shares .....	.LUX	NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	95.008	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Luxembourg, partnership limited by shares .....	.LUX	NIA.....	Candriam Luxco S.á.r.l. ....	Ownership.....	4.992	New York Life Insurance Company .....	..N.....	
		.00000					Ausbil Investment Management Limited .....	.AUS	NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	78.550	New York Life Insurance Company .....	..N.....	
		.00000					Ausbil Australia Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Candriam France, simplified joint-stock company .....	.FRA	NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Switzerland LLC, limited liability company .....	.CHE	NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Belgium public limited company .....	.BEL	NIA.....	Candriam Luxembourg, partnership limited by shares .....	Ownership.....	99.990	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Belgium public limited company .....	.BEL	NIA.....	New York Life Investment Management Global Holdings S.á.r.l. ....	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
		.00000					Candriam Monétaire .....	.FRA	NIA.....	Candriam Belgium public limited company .....	Ownership.....	1.310	New York Life Insurance Company .....	..N.....	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Candriam Monétaire	.FRA	NIA	Candriam France, simplified joint-stock company	Ownership	0.440	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	68.040	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	NIA	Candriam Belgium public limited company	Ownership	15.980	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	NIA	Candriam France, simplified joint-stock company	Ownership	15.980	New York Life Insurance Company	.N	
		.00000					Candriam Bonds Convertible Opportunities	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	27.480	New York Life Insurance Company	.N	
		.00000					Candriam Alternative Return Equity Market Neutral	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	21.210	New York Life Insurance Company	.N	
		.00000					NYLIM-GCR Fund I, LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000					NYLIM Fund II GP, LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP	.DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-TND, LLC	.DE	NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					WFGH, GP LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000			0001406803		Workforce Housing Fund I – 2007, LP	.DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000					Evolvence Asset Management, Ltd.	.IND	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	.N	
		.00000	13-4091043		0001292892		GoldPoint Partners LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest GenPar L.P.	.DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest L.P.	.DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	.DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker A L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	.DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	.DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P.	.DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000	13-4091045		0001513540		New York Life Capital Partners, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001513533		New York Life Capital Partners, LP	.DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001293285		New York Life Capital Partners II, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001293286		New York Life Capital Partners II, LP	.DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III GenPar, LP	.DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III, LP	.DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		..00000					New York Life Capital Partners III-A, LP	..DE	..NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					New York Life Capital Partners IV GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					New York Life Capital Partners IV GenPar, LP	..DE	..NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					New York Life Capital Partners IV, LP	..DE	..NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					New York Life Capital Partners IV-A, LP	..DE	..NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V GenPar GP LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V GenPar, L.P.	..DE	..NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000			0001562188		GoldPoint Partners Co-Investment V, L.P.	..DE	..NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco A, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker A, LP	..DE	..NIA	Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco B, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker B, LP	..DE	..NIA	Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco C, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker C, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco D, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker D, LP	..DE	..NIA	Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco E, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker E, LP	..DE	..NIA	Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco F, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker F, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker Holdco G,LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment V ECI	..DE	..NIA	Blocker Holdco G,LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					Blocker G,LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment Fund-A, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment VI GenPar GP LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment VI GenPar LLC	..DE	..NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Partners Co-Investment VI LP	..DE	..NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP India Funding LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
		..00000					NYLIW-JB Asset Management Co. (Mauritius) LLC	..MUS	..NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	..N	4

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000			0001356865		New York Life Investment Management India Fund II, LLC (Mauritius)	.MUS	.NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius)	.MUS	.NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP India Funding III LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	.MUS	.NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	.N	5
		.00000			0001435025		NYLIM Jacob Ballas India Fund III (Mauritius) LLC	.MUS	.NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC	.MUS	.NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	.MUS	.NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India Holdings IV	.MUS	.NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Holdings (Mauritius) LLC	.MUS	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Jacob Ballas Capital India PVT, LTD	.MUS	.NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	.N	
		.00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001513539		NYLIM Mezzanine GenPar, LP	.DE	.NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001193500		New York Life Investment Management Mezzanine Partners, LP	.DE	.NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP	.DE	.NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Offshore Partners II, LP	.CYM	.NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Mezzanine Partners II, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine II Parallel Luxco S.a.r.l.	.LUX	.NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Voice Holdco Ltd.	.CAN	.NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	27.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Offshore Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III-K, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001482545		NYLCAP Mezzanine Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001483925		NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker Holdco A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker Holdco Preferred A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker A, LP	DE	NIA	GPP Mezzanine Blocker Holdco A, LP	Ownership	7.500	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	92.500	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker Holdco B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker B, LP	DE	NIA	GPP Mezzanine Blocker Holdco B, LP	Ownership	4.400	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	95.600	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GPP Mezzanine Blocker C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	



STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000					GoldPoint Partners Select Manager Fund III			GoldPoint Partners Select Manager III					
		.00000					AIV, L.P.	.DE	NIA	GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	.N	
							GoldPoint Partners Canada III GenPar, Inc	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Select Manager Canada Fund								
		.00000					III, L.P.	.CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF Mezzanine Carry I LLC	.DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF Mezzanine Fund I LLC	.DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	.N	
										New York Life Insurance & Annuity					
		.00000					MCF Mezzanine Fund I LLC	.DE	NIA	Corporation	Ownership	33.330	New York Life Insurance Company	.N	
		.00000					Montpelier Carry Parent, LLC	.DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Montpelier Carry, LLC	.DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Montpelier GP, LLC	.DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000	90-0938480		0001570694		Montpelier Fund, L.P.	.DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Flatiron CLO 2004-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
							NYLIM Flatiron CLO 2004-1 Equity Holdings								
		.00000					LLC, Series A	.DE	OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					NYLIM Flatiron CLO 2006-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
							NYLIM Flatiron CLO 2006-1 Equity Holdings								
		.00000					LLC, Series A	.DE	OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2007-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
							NYLIM Flatiron CLO 2007-1 Equity Holdings								
		.00000					LLC, Series A	.CYM	OTH	NYLIM Flatiron CLO 2007-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2011-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2012-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2013-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 17 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 17 Funding Ltd.	.CYM	OTH	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Flatiron CLO 2015-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Stratford CDO 2001-1 Ltd.	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000		4007034			Silverado CLO 2006-II Limited	.CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
							Silverado CLO 2006-II Equity Holdings LLC,								
		.00000					Series A	.CYM	OTH	Silverado CLO 2006-II Limited	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					New York Life Funding	.CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N	.7
		.00000					New York Life Global Funding	.DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N	.7
		.00000					Martingale Road LLC	.DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							UFI-NOR Federal Receivables Trust, Series								
		.00000					2009B	.NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					Government Energy Savings Trust 2003-A	.NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					NYL Equipment Issuance Trust	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					NYL Equipment Issuance Trust 2014-2	.DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
										New York Life Investment Management					
		.00000	54-1886751		0001065114		Private Advisors LLC	.DE	NIA	Holdings LLC	Ownership	65.850	New York Life Insurance Company	.N	
		.00000					PACIF Carry Parent, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF Carry, LLC	.DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF GP, LLC	.DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001368975		Private Advisors Coinvestment Fund, LP	.DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II Carry Parent, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II Carry, LLC	.DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II GP, LLC	.DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001489910		Private Advisors Coinvestment Fund II, LP	.DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF III Carry Parent, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF III Carry, LLC	.DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					PACIF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001278583		PASCBF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001374891		PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001442524		PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001537995		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001576987		PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VI GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000		3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3729106			Cuyahoga Capital Partners III Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					UVF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001605509		Undiscovered Value Fund, LP	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001605502		Undiscovered Value Fund, Ltd.	CYM	NIA	Private Advisors L.L.C.	Other	0.000	New York Life Insurance Company	N	9
		.00000					Undiscovered Value Master Fund SPC	CYM	NIA	Undiscovered Value Fund, Ltd.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-3808042				New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	Investment Fund – Fund that invests in listed Australian equities, which is managed by Ausbil Investment Management Limited.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
5	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
6	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
7	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
8	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
9	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

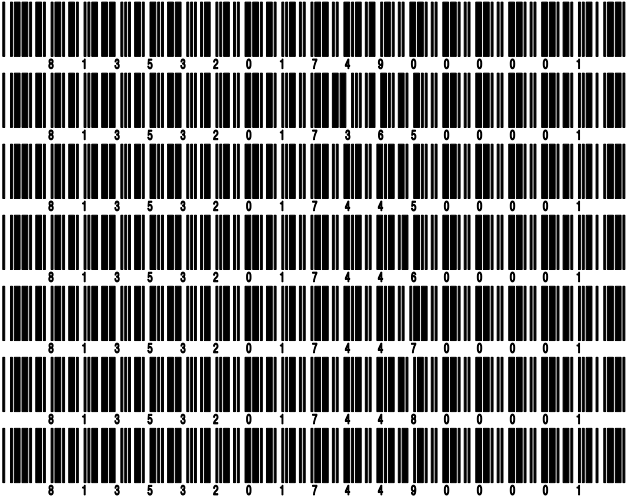
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]





SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		1,074
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		1,074
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	148,582,826	152,855,582
2. Cost of bonds and stocks acquired .....	5,049,584	39,691,092
3. Accrual of discount .....	25,436	92,795
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	11,341	(465,838)
6. Deduct consideration for bonds and stocks disposed of .....	9,264,279	43,303,716
7. Deduct amortization of premium .....	68,458	279,609
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		7,480
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	144,336,450	148,582,826
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	144,336,450	148,582,826

STATEMENT AS OF MARCH 31, 2017 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	142,213,294	51,531,222	47,737,034	(973,826)	145,033,656			142,213,294
2. NAIC 2 (a) .....	9,291,867			935,377	10,227,244			9,291,867
3. NAIC 3 (a) .....	1,481,038			3,223	1,484,261			1,481,038
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds	152,986,199	51,531,222	47,737,034	(35,226)	156,745,161			152,986,199
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	152,986,199	51,531,222	47,737,034	(35,226)	156,745,161			152,986,199

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....12,408,711 ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	6,378	xxx	6,378		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	393,997	8,228,570
2. Cost of short-term investments acquired .....	7,568,833	67,122,803
3. Accrual of discount .....		13,043
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		3,066
6. Deduct consideration received on disposals .....	7,956,452	74,973,485
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	6,378	393,997
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	6,378	393,997



Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	4,009,376	6,459,892
2. Cost of cash equivalents acquired .....	38,912,806	79,780,020
3. Accrual of discount .....	7,796	9,901
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	63	299
6. Deduct consideration received on disposals .....	30,527,707	82,240,270
7. Deduct amortization of premium .....		466
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	12,402,334	4,009,376
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	12,402,334	4,009,376