



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2017
OF THE CONDITION AND AFFAIRS OF THE
New York Life Insurance and Annuity Corporation

NAIC Group Code 0826 , 0826 NAIC Company Code 91596 Employer's ID No. 13-3044743
(Current Period) (Prior Period)
Organized under the Laws of Delaware, State of Domicile or Port of Entry DE ,
Country of Domicile United States of America

INCORPORATED/ORGANIZED NOVEMBER 3, 1980 COMMENCED BUSINESS DECEMBER 26, 1980

Statutory Home Office.....	200 Continental Drive, Suite 306 Newark, DE, U.S. 19713
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Internet Website Address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number	Robert Michael Gardner 212-576-8614.....
Statutory Statement Contact E-Mail address.....	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	212-252-5699.....

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
*Chairman of the Board
and Chief Executive Officer*

JOHN YONG KIM
President

JOHN THOMAS FLEURANT
*Executive Vice President
and Chief Financial Officer*

THOMAS FRANCIS ENGLISH
*Senior Vice President
and Chief Legal Officer*

THOMAS ALEXANDER HENDRY
*Senior Vice President
and Treasurer*

BARBARA JOAN MCINERNEY
*Senior Vice President
and Chief Compliance Officer*

ARTHUR HARUTYUN SETER
*Senior Vice President
and Chief Investment Officer*

JOEL MARTIN STEINBERG
*Senior Vice President, Chief Risk Officer
and Chief Actuary*

COLLEEN ANNE MEADE
Associate Legal Officer and Secretary

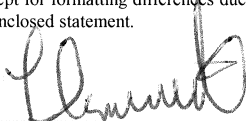


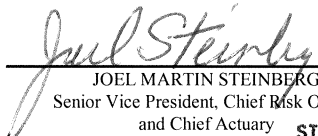

ROBERT MICHAEL GARDNER #
*Senior Vice President
and Controller*

DIRECTORS

CHRISTOPHER THOMAS ASHE	DYLAN WEI HUANG
DAVID GERALD BEDARD	JOHN YONG KIM
ALEXANDER COOK #	MARK JEROME MADGETT
JOHN THOMAS FLEURANT	THEODORE ALEXANDER MATHAS
ROBERT MICHAEL GARDNER	AMY MILLER
MATTHEW MARTIN GROVE	ARTHUR HARUTYUN SETER
FRANK M. HARTE	JOEL MARTIN STEINBERG
THOMAS ALEXANDER HENDRY	MATTHEW DAVID WION

State of New York }
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures Manual* except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

 THEODORE ALEXANDER MATHAS Chairman of the Board and Chief Executive Officer	 JOHN YONG KIM President	 JOHN THOMAS FLEURANT Executive Vice President and Chief Financial Officer
 JOEL MARTIN STEINBERG Senior Vice President, Chief Risk Officer and Chief Actuary	 ROBERT MICHAEL GARDNER # Senior Vice President and Controller	

STEPHEN COSTANZA

Subscribed and sworn to before me this

21 day of February 2018

NOTARY PUBLIC-STATE OF NEW YORK
No. 01CO6327901
Qualified in Westchester County
My Commission Expires July 20, 2019

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

Officers and Directors who did not occupy the indicated position in the previous annual statement.



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	82,299,259,390		82,299,259,390	77,312,501,604
2. Stocks (Schedule D):				
2.1 Preferred stocks	13,362,925		13,362,925	11,008,022
2.2 Common stocks	1,392,889,878		1,392,889,878	1,079,170,235
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	12,711,880,730		12,711,880,730	12,069,895,993
3.2 Other than first liens	945,367,052		945,367,052	914,133,187
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$				
encumbrances)				
4.2 Properties held for the production of income (less				
\$ encumbrances)	55,675,752		55,675,752	55,677,877
4.3 Properties held for sale (less \$				
encumbrances)	1,322,599		1,322,599	1,871,820
5. Cash (\$(83,566,023) , Schedule E - Part 1), cash equivalents				
(\$2,280,028,575 , Schedule E - Part 2) and short-term				
investments (\$14,764,407 , Schedule DA)	2,211,226,959		2,211,226,959	1,922,916,555
6. Contract loans (including \$ premium notes)	877,905,731	11,239,261	866,666,470	867,116,934
7. Derivatives (Schedule DB)	235,817,046		235,817,046	440,314,914
8. Other invested assets (Schedule BA)	1,283,832,484	12,487,649	1,271,344,835	1,174,621,774
9. Receivables for securities	10,412,576		10,412,576	65,212,448
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets	22,468,354		22,468,354	1,885,871
12. Subtotals, cash and invested assets (Lines 1 to 11)	102,061,421,476	23,726,910	102,037,694,566	95,916,327,234
13. Title plants less \$ charged off (for Title insurers				
only)				
14. Investment income due and accrued	692,328,393		692,328,393	653,105,654
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	9,713	322	9,391	11,263
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$ earned but unbilled premiums)	255,877		255,877	265,772
15.3 Accrued retrospective premiums (\$) and				
contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	121,701,360		121,701,360	102,737,987
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	84,933,670		84,933,670	65,708,283
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	17,886,640		17,886,640	
18.2 Net deferred tax asset	423,141,834	88,139,001	335,002,833	260,219,963
19. Guaranty funds receivable or on deposit	4,227,466		4,227,466	9,999,842
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets				
(\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	30,666,965		30,666,965	32,747,883
24. Health care (\$) and other amounts receivable	11,556,645	11,556,645		
25. Aggregate write-ins for other than invested assets	8,269,438,274	29,978,649	8,239,459,625	7,454,064,295
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25)	111,717,568,313	153,401,527	111,564,166,786	104,495,188,176
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts	41,286,419,731		41,286,419,731	36,857,755,372
28. Total (Lines 26 and 27)	153,003,988,044	153,401,527	152,850,586,517	141,352,943,548
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	22,467,204		22,467,204	1,885,871
1102. Derivative receivable	1,150		1,150	
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	22,468,354		22,468,354	1,885,871
2501. Interest in annuity contracts	8,228,643,997		8,228,643,997	7,447,820,800
2502. Miscellaneous	40,698,017	29,882,391	10,815,626	6,243,495
2503. Amount due for undelivered securities	96,260	96,258	2	
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	8,269,438,274	29,978,649	8,239,459,625	7,454,064,295

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$86,310,220,715 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$42,047,415 Modco Reserve)	86,310,220,715	80,438,050,982
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	1,176,393,131	1,105,765,024
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	197,919,774	151,086,135
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	1,009	619
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		13,186,899
9.3 Other amounts payable on reinsurance, including \$ assumed and \$143,959,234 ceded	143,959,234	110,143,031
9.4 Interest maintenance reserve (IMR, Line 6)	153,543,225	146,647,917
10. Commissions to agents due or accrued-life and annuity contracts \$2,620,525 accident and health \$ and deposit-type contract funds \$	2,620,525	2,458,509
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	19,281,366	12,903,066
13. Transfers to Separate Accounts due or accrued (net) (including \$(962,522,398) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(993,474,142)	(938,026,453)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	5,110,929	10,409,023
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		6,567,840
15.2 Net deferred tax liability		
16. Unearned investment income	5,718,255	6,047,362
17. Amounts withheld or retained by company as agent or trustee	1,422,449	1,045,472
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	171,668,149	221,587,753
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	137,767,003	148,575,001
22. Borrowed money \$0 and interest thereon \$0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,189,175,755	1,052,070,290
24.02 Reinsurance in unauthorized and certified (\$) companies	4,397,284	6,794,779
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	324,687,053	229,352,216
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	4,014,885,328	4,153,901,184
24.08 Derivatives	108,113,962	36,274,146
24.09 Payable for securities	315,711,818	324,628,864
24.10 Payable for securities lending	675,472,846	675,015,323
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	8,414,179,999	7,857,602,252
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	102,378,775,667	95,772,087,234
27. From Separate Accounts Statement	41,284,927,531	36,856,341,449
28. Total liabilities (Lines 26 and 27)	143,663,703,198	132,628,428,683
29. Common capital stock	25,000,000	25,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	3,927,757,314	3,927,757,314
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	5,234,126,005	4,771,757,551
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$1,492,200 in Separate Accounts Statement)	9,161,883,319	8,699,514,865
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	9,186,883,319	8,724,514,865
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	152,850,586,517	141,352,943,548
DETAILS OF WRITE-INS		
2501. Obligations under structured settlement agreements	8,228,643,997	7,447,820,800
2502. Derivatives-collateral liability	173,513,433	397,711,192
2503. Deferred gains liability	5,359,182	4,037,009
2598. Summary of remaining write-ins for Line 25 from overflow page	6,663,387	8,033,251
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	8,414,179,999	7,857,602,252
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	13,315,769,239	12,732,145,024
2. Considerations for supplementary contracts with life contingencies	75,774,451	37,891,211
3. Net investment income (Exhibit of Net Investment Income, Line 17)	3,850,607,190	3,706,082,311
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	33,138,226	51,255,004
5. Separate Accounts net gain from operations excluding unrealized gains or losses	50,002,036	37,417,326
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	58,598,292	59,828,606
7. Reserve adjustments on reinsurance ceded	16,794,165	21,295,054
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	720,659,239	689,545,722
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	121,083,588	112,577,946
9. Total (Lines 1 to 8.3)	18,242,426,426	17,448,038,204
10. Death benefits	460,520,767	392,694,095
11. Matured endowments (excluding guaranteed annual pure endowments)	2,014,461	890,566
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	2,798,588,028	2,554,967,743
13. Disability benefits and benefits under accident and health contracts	(83,850)	262,940
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	6,266,188,453	5,804,921,280
16. Group conversions	322,690	402,693
17. Interest and adjustments on contract or deposit-type contract funds	33,068,041	22,984,946
18. Payments on supplementary contracts with life contingencies	25,787,258	19,607,881
19. Increase in aggregate reserves for life and accident and health contracts	5,872,169,733	5,585,284,463
20. Totals (Lines 10 to 19)	15,458,575,581	14,382,016,607
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	487,569,197	463,142,461
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	903,493,702	865,162,312
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	96,269,130	92,093,218
25. Increase in loading on deferred and uncollected premiums	(10,449)	(593)
26. Net transfers to or (from) Separate Accounts net of reinsurance	240,432,179	297,090,882
27. Aggregate write-ins for deductions	188,570,654	179,141,615
28. Totals (Lines 20 to 27)	17,374,899,994	16,278,646,502
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	867,526,432	1,169,391,702
30. Dividends to policyholders		
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	867,526,432	1,169,391,702
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	248,919,879	279,435,375
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	618,606,553	889,956,327
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(7,673,493) (excluding taxes of \$22,831,740 transferred to the IMR)	33,571,857	(112,268,186)
35. Net income (Line 33 plus Line 34)	652,178,410	777,688,141
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	8,724,514,865	8,145,823,846
37. Net income (Line 35)	652,178,410	777,688,141
38. Change in net unrealized capital gains (losses) less capital gains tax of \$18,162,106	(147,242,013)	225,055,090
39. Change in net unrealized foreign exchange capital gain (loss)	247,000,368	(192,787,611)
40. Change in net deferred income tax	(282,392,070)	53,947,354
41. Change in nonadmitted assets	408,457,055	(91,064,511)
42. Change in liability for reinsurance in unauthorized and certified companies	2,397,495	(4,418,287)
43. Change in reserve on account of change in valuation basis, (increase) or decrease		(71,891,243)
44. Change in asset valuation reserve	(137,105,464)	(120,922,130)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period	43,998,435	40,893,144
47. Other changes in surplus in Separate Accounts Statement	(49,923,762)	(38,198,929)
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(275,000,000)	
53. Aggregate write-ins for gains and losses in surplus		390,001
54. Net change in capital and surplus for the year (Lines 37 through 53)	462,368,454	578,691,019
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	9,186,883,319	8,724,514,865
DETAILS OF WRITE-INS		
08.301. Sundries	121,083,588	112,577,946
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	121,083,588	112,577,946
2701. Adjustment in funds withheld	188,506,745	179,010,943
2702. Fines, penalties and fees from regulatory authorities	63,909	130,672
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	188,570,654	179,141,615
5301. Prior period correction		390,001
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		390,001

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	13,378,231,190	12,764,934,071
2. Net investment income	3,585,253,931	3,517,796,974
3. Miscellaneous income	898,107,622	851,523,058
4. Total (Lines 1 through 3)	17,861,592,743	17,134,254,103
5. Benefit and loss related payments	9,477,968,388	8,783,378,473
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	301,551,429	336,402,302
7. Commissions, expenses paid and aggregate write-ins for deductions	1,589,703,940	1,379,133,176
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$12,003,953 tax on capital gains (losses)	287,893,675	253,599,265
10. Total (Lines 5 through 9)	11,657,117,432	10,752,513,216
11. Net cash from operations (Line 4 minus Line 10)	6,204,475,311	6,381,740,887
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	13,545,221,781	12,074,119,284
12.2 Stocks	1,206,380,312	609,649,551
12.3 Mortgage loans	1,363,731,694	1,142,291,553
12.4 Real estate	962,150	658,539
12.5 Other invested assets	90,595,780	67,660,714
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	4,017,109	8,259,724
12.7 Miscellaneous proceeds	61,223,057	402,603,221
12.8 Total investment proceeds (Lines 12.1 to 12.7)	16,272,131,883	14,305,242,586
13. Cost of investments acquired (long-term only):		
13.1 Bonds	18,148,182,444	17,811,088,691
13.2 Stocks	1,331,678,035	968,207,054
13.3 Mortgage loans	2,032,203,507	2,023,895,119
13.4 Real estate		
13.5 Other invested assets	167,150,145	92,724,050
13.6 Miscellaneous applications	246,012,997	
13.7 Total investments acquired (Lines 13.1 to 13.6)	21,925,227,128	20,895,914,914
14. Net increase (decrease) in contract loans and premium notes	430,949	(4,958,596)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(5,653,526,194)	(6,585,713,732)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		(216,149)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	49,236,052	114,169,621
16.5 Dividends to stockholders	275,000,000	
16.6 Other cash provided (applied)	(36,874,765)	(277,694,712)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(262,638,713)	(163,741,240)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	288,310,404	(367,714,085)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	1,922,916,555	2,290,630,640
19.2 End of year (Line 18 plus Line 19.1)	2,211,226,959	1,922,916,555

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	335,827,585	418,301,772
20.0002. Capitalized interest on bonds	136,285,417	143,384,646
20.0003. Bonds to be announced commitments–purchased/sold	94,074,885	902,665,118
20.0004. Depreciation on fixed assets	73,316,293	71,017,829
20.0005. Transfer of bond investment to other invested assets	26,257,493	
20.0006. Merger/exchange/spinoff of equity investment to equity investment	25,848,699	12,895,188
20.0007. Capitalized interest on mortgage loans	24,301,464	4,645,656
20.0008. Transfer of mortgage loan to other invested assets	22,724,406	
20.0009. Transfer/exchange of bond investment to equity investment	11,702,838	88,250,777
20.0010. Low Income Housing Tax Credit unfunded commitments	14,380,820	17,815,705
20.0011. Transfer between other invested assets	8,669,171	
20.0012. Dividend reinvestment of equities	4,776,705	5,660,443
20.0013. Exchange of bond/equity investment to misc assets	588,588	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0014. Transfer of other invested assets to equity investment .....	.....	51,308,318
20.0015. Other invested assets stock distribution .....	.....	1,835,205
20.0016. Exchange of mortgage loans to real estate due to foreclosure .....	.....	1,241,910

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	13,315,769,239		1,579,043,088	11,567,913,638			96,476,454	72,336,059				
2. Considerations for supplementary contracts with life contingencies	75,774,451				75,774,451							
3. Net investment income	3,850,607,190		1,140,534,919	2,461,233,444	7,586,323		(39,778)	35,151,152				186,141,130
4. Amortization of Interest Maintenance Reserve (IMR)	33,138,226		20,236,097	10,364,042	39,378			206,733				2,291,974
5. Separate Accounts net gain from operations excluding unrealized gains or losses	50,002,036		47,216,447				2,785,589					
6. Commissions and expense allowances on reinsurance ceded	58,598,292		58,361,456				236,836					
7. Reserve adjustments on reinsurance ceded	16,794,165		18,685,900				(1,891,735)					
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	720,659,239		258,830,503	438,927,725			22,901,011					
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	121,083,588		(33,209,616)	138,834,772			1,510,206	1,071,850				12,876,376
9. Totals (Lines 1 to 8.3)	18,242,426,426		3,089,698,795	14,637,273,622	83,400,153		121,978,582	108,765,794				201,309,480
10. Death benefits	460,520,767		457,054,631				3,466,135					
11. Matured endowments (excluding guaranteed annual pure endowments)	2,014,461		2,014,461									
12. Annuity benefits	2,798,588,028			2,693,710,228				104,877,800				
13. Disability benefits and benefits under accident and health contracts	(83,850)		(83,850)									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	6,266,188,453		240,606,912	5,925,740,471	(57,568)		99,652,826	245,812				
16. Group conversions	322,690		322,690									
17. Interest and adjustments on contract or deposit-type contract funds	33,068,041		1,960,959	24,674,863	6,271,063		85,591	75,565				
18. Payments on supplementary contracts with life contingencies	25,787,258				25,787,258							
19. Increase in aggregate reserves for life and accident and health contracts	5,872,169,733		1,419,346,750	4,363,627,883	56,063,111		37,861,281	(4,729,291)				
20. Totals (Lines 10 to 19)	15,458,575,581		2,121,222,553	13,007,753,445	88,063,864		141,065,833	100,469,886				
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	487,569,197		105,551,153	377,661,994			4,356,206					(156)
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	903,493,702		295,925,477	594,498,985	1,107,141		2,014,829	10,045,388				(98,118)
24. Insurance taxes, licenses and fees, excluding federal income taxes	96,269,130		59,210,875	36,528,419	40,544		14,435	430,450				44,407
25. Increase in loading on deferred and uncollected premiums	(10,449)		(10,449)									
26. Net transfers to or (from) Separate Accounts net of reinsurance	240,432,179		(24,638,756)	212,865,468			52,205,467					
27. Aggregate write-ins for deductions	188,570,654		188,550,157	19,899	61			462				75
28. Totals (Lines 20 to 27)	17,374,899,994		2,745,811,010	14,229,328,210	89,211,610		199,656,770	110,946,186				(53,792)
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	867,526,432		343,887,785	407,945,412	(5,811,457)		(77,678,188)	(2,180,392)				201,363,272
30. Dividends to policyholders												
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	867,526,432		343,887,785	407,945,412	(5,811,457)		(77,678,188)	(2,180,392)				201,363,272
32. Federal income taxes incurred (excluding tax on capital gains)	248,919,879		86,692,987	75,257,021	(1,950,297)		4,484	(1,647,678)				90,563,362
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	618,606,553		257,194,797	332,688,391	(3,861,160)		(77,682,672)	(532,713)				110,799,910
DETAILS OF WRITE-INS												
08.301. Sundries	121,083,588		(33,209,616)	138,834,772			1,510,206	1,071,850				12,876,376
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	121,083,588		(33,209,616)	138,834,772			1,510,206	1,071,850				12,876,376
2701. Adjustment in funds withheld	188,506,745		188,506,745									
2702. Fines, penalties and fees from regulatory authorities	63,909		43,412	19,899	61			462				75
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	188,570,654		188,550,157	19,899	61			462				75

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1	2	Ordinary			6	Group	
			3	4	5		7	8
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	80,438,050,982		20,202,955,269	59,204,762,295	154,597,052		95,647,682	780,088,684
2. Tabular net premiums or considerations	12,709,697,508		1,481,298,777	11,050,764,749	74,002,077		36,981,994	66,649,911
3. Present value of disability claims incurred	1,367,016		1,367,016		XXX			
4. Tabular interest	2,563,351,888		754,226,708	1,764,147,845	7,809,608		4,299,661	32,868,066
5. Tabular less actual reserve released	(1,755,840)		3,138,669	(4,413,573)	38,685			(519,621)
6. Increase in reserve on account of change in valuation basis								
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX		XXX	XXX	XXX	XXX	XXX
7. Other increases (net)	230,635,333		201,594,057	32,509,265			(3,416,353)	(51,636)
8. Totals (Lines 1 to 7)	95,941,346,887		22,644,580,496	72,047,770,581	236,447,422		133,512,984	879,035,404
9. Tabular cost	670,937,585		670,109,166		XXX		828,419	
10. Reserves released by death	235,733,267		235,714,243	XXX	XXX		19,024	XXX
11. Reserves released by other terminations (net)	4,608,273,940		157,122,485	4,344,927,384			2,548,060	103,676,011
12. Annuity, supplementary contract and disability payments involving life contingencies	2,481,221,668		6,106,329	2,449,328,081	25,787,258			
13. Net transfers to or (from) Separate Accounts	1,634,959,712		(47,476,490)	1,685,124,938			(2,688,736)	
14. Total Deductions (Lines 9 to 13)	9,631,126,172		1,021,575,733	8,479,380,403	25,787,258		706,767	103,676,011
15. Reserve December 31, current year	86,310,220,715		21,623,004,763	63,568,390,178	210,660,164		132,806,217	775,359,393

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) .....245,815,419	.....242,202,502
1.1	Bonds exempt from U.S. tax	(a)	
1.2	Other bonds (unaffiliated)	(a) .....2,834,105,190	.....2,871,899,197
1.3	Bonds of affiliates	(a) .....78,861,432	.....79,145,421
2.1	Preferred stocks (unaffiliated)	(b) .....17,120	.....22,512
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated) .....	.....34,202,838	.....36,446,262
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c) .....580,709,308	.....582,346,728
4.	Real estate	(d) .....2,618,150	.....4,277,324
5	Contract loans .....	.....52,106,512	.....52,657,289
6	Cash, cash equivalents and short-term investments	(e) .....16,102,555	.....15,194,977
7	Derivative instruments	(f) .....50,697,469	.....35,270,233
8.	Other invested assets .....	.....108,447,378	.....70,571,233
9.	Aggregate write-ins for investment income .....	.....7,065,895	.....7,065,895
10.	Total gross investment income	4,010,749,266	3,997,099,573
11.	Investment expenses		(g) .....136,048,983
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) .....332,501
13.	Interest expense		(h) .....10,108,777
14.	Depreciation on real estate and other invested assets		(i) .....2,122
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15) .....		.....146,492,383
17.	Net investment income (Line 10 minus Line 16)		3,850,607,190
DETAILS OF WRITE-INS			
0901.	Miscellaneous sources .....	.....5,357,433	.....5,357,433
0902.	Commitment fee .....	.....1,708,462	.....1,708,462
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	7,065,895	7,065,895
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$114,363,717 accrual of discount less \$90,861,571 amortization of premium and less \$28,597,992 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$5,511,249 accrual of discount less \$1,727,943 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$11,103,812 accrual of discount less \$692,052 amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$15,058,457 amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$2,124 depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....(15,417,750)	.....(13,332)	.....(15,431,082)		
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated) .....	.....107,488,986	.....(48,452,840)	.....59,036,146	.....2,241,920	.....219,537,880
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated) .....	.....176,254	.....112,646	.....288,900		.....42,415
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated) .....	.....66,207,511	.....(9,450,582)	.....56,756,929	.....89,309,180	.....27,516,929
2.21	Common stocks of affiliates					
3.	Mortgage loans .....	.....(81,580)	.....(158,295)	.....(239,875)	.....124,000	
4.	Real estate .....	.....(84,771)		.....(84,771)		
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments .....	.....8,335	.....85,639	.....93,974		.....(1,173,889)
7.	Derivative instruments .....	.....577,489	.....775,732	.....1,353,221	.....(257,665,556)	
8.	Other invested assets .....	.....(1,149,590)	.....(11,860,215)	.....(13,009,805)	.....36,910,549	.....1,077,033
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	157,724,884	(68,961,247)	88,763,637	(129,079,907)	247,000,368
DETAILS OF WRITE-INS						
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	(438,422)		(410,063)			(28,359)					
2. Deferred and accrued											
3. Deferred , accrued and uncollected:											
3.1 Direct											
3.2 Reinsurance assumed											
3.3 Reinsurance ceded	438,422		410,063			28,359					
3.4 Net (Line 1 + Line 2)	(438,422)		(410,063)			(28,359)					
4. Advance											
5. Line 3.4 - Line 4	(438,422)		(410,063)			(28,359)					
6. Collected during year:											
6.1 Direct	2,746,429,096		136,478,068	2,539,913,693		66,022,615	4,014,720				
6.2 Reinsurance assumed	60,474		60,474								
6.3 Reinsurance ceded	6,249,820		4,992,666			1,257,154					
6.4 Net	2,740,239,750		131,545,876	2,539,913,693		64,765,461	4,014,720				
7. Line 5 + Line 6.4	2,739,801,328		131,135,813	2,539,913,693		64,737,102	4,014,720				
8. Prior year (uncollected + deferred and accrued - advance)	(357,066)		(316,148)			(40,918)					
9. First year premiums and considerations:											
9.1 Direct	2,746,429,096		136,478,068	2,539,913,693		66,022,615	4,014,720				
9.2 Reinsurance assumed	60,474		60,474								
9.3 Reinsurance ceded	6,331,176		5,086,581			1,244,595					
9.4 Net (Line 7 - Line 8)	2,740,158,394		131,451,961	2,539,913,693		64,778,020	4,014,720				
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	9,215,365,775		741,106,124	8,406,357,391			67,902,260				
10.2 Reinsurance assumed											
10.3 Reinsurance ceded	785,963		785,963								
10.4 Net	9,214,579,812		740,320,161	8,406,357,391			67,902,260				
RENEWAL											
11. Uncollected	(89,331,857)		(88,046,314)			(1,285,543)					
12. Deferred and accrued	446,908		446,908								
13. Deferred, accrued and uncollected:											
13.1 Direct	463,873		463,873								
13.2 Reinsurance assumed											
13.3 Reinsurance ceded	89,348,822		88,063,279			1,285,543					
13.4 Net (Line 11 + Line 12)	(88,884,949)		(87,599,406)			(1,285,543)					
14. Advance	1,009		1,009								
15. Line 13.4 - Line 14	(88,885,958)		(87,600,415)			(1,285,543)					
16. Collected during year:											
16.1 Direct	1,966,000,586		1,301,111,828	621,642,554		42,827,125	419,079				
16.2 Reinsurance assumed	4,069,981		4,069,981								
16.3 Reinsurance ceded	622,433,390		611,507,407			10,925,983					
16.4 Net	1,347,637,177		693,674,402	621,642,554		31,901,142	419,079				
17. Line 15 + Line 16.4	1,258,751,219		606,073,987	621,642,554		30,615,599	419,079				
18. Prior year (uncollected + deferred and accrued - advance)	(102,279,814)		(101,196,978)			(1,082,836)					
19. Renewal premiums and considerations:											
19.1 Direct	1,965,975,671		1,301,086,913	621,642,554		42,827,125	419,079				
19.2 Reinsurance assumed	4,069,981		4,069,981								
19.3 Reinsurance ceded	609,014,619		597,885,928			11,128,691					
19.4 Net (Line 17 - Line 18)	1,361,031,033		707,270,966	621,642,554		31,698,434	419,079				
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	13,927,770,542		2,178,671,105	11,567,913,638		108,849,740	72,336,059				
20.2 Reinsurance assumed	4,130,455		4,130,455								
20.3 Reinsurance ceded	616,131,758		603,758,472			12,373,286					
20.4 Net (Lines 9.4 + 10.4 + 19.4)	13,315,769,239		1,579,043,088	11,567,913,638		96,476,454	72,336,059				

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums											
22. All other											
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	75,076		75,076								
23.2 Reinsurance assumed											
23.3 Net ceded less assumed	75,076		75,076								
24. Single:											
24.1 Reinsurance ceded	1,335		1,335								
24.2 Reinsurance assumed											
24.3 Net ceded less assumed	1,335		1,335								
25. Renewal:											
25.1 Reinsurance ceded	58,521,881		58,285,045			236,836					
25.2 Reinsurance assumed											
25.3 Net ceded less assumed	58,521,881		58,285,045			236,836					
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	58,598,292		58,361,456			236,836					
26.2 Reinsurance assumed (Page 6, Line 22)											
26.3 Net ceded less assumed	58,598,292		58,361,456			236,836					
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	144,368,816		41,726,102	99,757,540		2,885,174					
28. Single	263,942,399		13,978,793	249,963,762							(156)
29. Renewal	79,257,982		49,846,258	27,940,692		1,471,032					
30. Deposit-type contract funds											
31. Totals (to agree with Page 6, Line 21)	487,569,197		105,551,153	377,661,994		4,356,206					(156)

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	54,683,913			(30,835)	3,752,278	58,405,356
2. Salaries and wages	418,436,393			372,868	115,997,905	534,807,166
3.11 Contributions for benefit plans for employees	53,598,523			37,793	936,512	54,572,828
3.12 Contributions for benefit plans for agents	28,208,330					28,208,330
3.21 Payments to employees under non-funded benefit plans	165,805			245		166,050
3.22 Payments to agents under non-funded benefit plans	10,498,470			(1,195,076)		9,303,394
3.31 Other employee welfare	6,231,988			65,598	47,036	6,344,622
3.32 Other agent welfare	204,761					204,761
4.1 Legal fees and expenses	3,193,440			7,286	181,239	3,381,965
4.2 Medical examination fees	2,295,793			25		2,295,818
4.3 Inspection report fees	1,168,822			5	302	1,169,129
4.4 Fees of public accountants and consulting actuaries	7,193,326			24,733	93,146	7,311,205
4.5 Expense of investigation and settlement of policy claims	408,868					408,868
5.1 Traveling expenses	15,093,464			8,438	1,430,150	16,532,052
5.2 Advertising	42,746,899			199,613	270,860	43,217,372
5.3 Postage, express, telegraph and telephone	17,951,350			13,017	542,966	18,507,333
5.4 Printing and stationery	8,117,388			10,152	7,641	8,135,181
5.5 Cost or depreciation of furniture and equipment	4,376,065			199,325	2,842	4,578,232
5.6 Rental of equipment	6,755,532			34,161	1,338	6,791,031
5.7 Cost or depreciation of EDP equipment and software	87,140,240			98,617	1,296,685	88,535,542
6.1 Books and periodicals	179,351			220	630	180,201
6.2 Bureau and association fees	2,200,873			5,150	11,595	2,217,618
6.3 Insurance, except on real estate	3,539,463			15,921		3,555,384
6.4 Miscellaneous losses	8,059,588			11,018		8,070,606
6.5 Collection and bank service charges	2,330,400			29,773	194,067	2,554,240
6.6 Sundry general expenses	13,882,762			84,372	10,590,723	24,557,857
6.7 Group service and administration fees	281			1		282
6.8 Reimbursements by uninsured plans						
7.1 Agency expense allowance	44,042,065					44,042,065
7.2 Agents' balances charged off (less \$ recovered)	2,962,095					2,962,095
7.3 Agency conferences other than local meetings	16,673,771			2,562	11,410	16,687,743
9.1 Real estate expenses	(47,204)			(77,617)	79,063	(45,758)
9.2 Investment expenses not included elsewhere	27,582				600,595	628,177
9.3 Aggregate write-ins for expenses	41,244,642			11,297		41,255,939
10. General expenses incurred	903,565,039			(71,338)	136,048,983	(a) 1,039,542,684
11. General expenses unpaid December 31, prior year	13,503,380			(921,454)	321,140	12,903,066
12. General expenses unpaid December 31, current year	901,349			18,380,017		19,281,366
13. Amounts receivable relating to uninsured plans, prior year						
14. Amounts receivable relating to uninsured plans, current year						
15. General expenses paid during year (Lines 10+11-12-13+14)	916,167,070			(19,372,809)	136,370,123	1,033,164,384
DETAILS OF WRITE-INS						
09.301. Tech Ext Srvc Provd	19,224,931			11,300		19,236,231
09.302. Asset Based Fees	22,019,711			(3)		22,019,708
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page						
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	41,244,642			11,297		41,255,939

(a) Includes management fees of \$ 167,560,393 to affiliates and \$ 49,276,328 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes	6,583		212	1,813	8,608
2. State insurance department licenses and fees	4,291,329		195	5	4,291,529
3. State taxes on premiums	44,696,954				44,696,954
4. Other state taxes, including \$ for employee benefits	6,144,923		24,702		6,169,625
5. U.S. Social Security taxes	38,856,609		14,483	330,683	39,201,775
6. All other taxes	2,228,325		4,815		2,233,140
7. Taxes, licenses and fees incurred	96,224,723		44,407	332,501	96,601,631
8. Taxes, licenses and fees unpaid December 31, prior year	9,540,233		864,296	4,494	10,409,023
9. Taxes, licenses and fees unpaid December 31, current year	6,290,171		(1,179,242)		5,110,929
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	99,474,785		2,087,945	336,995	101,899,725

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 80 CSO; 4.50%; NLP; ANB; CNF; 1986-1993	448,450,148		448,450,148		
0100002. 80 CSO; 4.50%; CRVM; ANB; CNF; 1992-2005	9,162,206,018		9,162,206,018		
0100003. 80 CSO; 4.00%; NLP; ANB; CNF; 1994-2002	51,106,715		51,106,715		
0100004. 80 CSO; 4.00%; NLP; ALB; CNF; 2006-2008	23,079,117		23,079,117		
0100005. 80 CSO; 4.00%; CRVM; ANB; CNF; 1994-2008	4,288,848,386		4,286,959,908		1,888,478
0100006. 80 CSO; 3.50%; CRVM; ANB; CNF; 2002-2004	284,976,800		284,976,800		
0100007. 80 CSO; 3.00%; CRVM; 2003-2004	135,312		135,312		
0100008. 80 CSO; 3.00%; CRVM; ANB; CNF; 1999-2014	2,634,832,496		2,576,886,633		57,945,863
0100009. 58 CSO; 4.00%; CRVM; ANB; CNF; 1984-1989	784,673,921		784,673,921		
0100010. 58 CET; 4.00%; CRVM; ANB; CNF; 1984-1989	575,827		575,827		
0100011. 2001 CSO; 4.50%; CRVM; ANB; CNF; 2004-2005	31,035,881		31,035,881		
0100012. 2001 CSO; 4.00%; NLP; ALB; CNF; 2008-2012	235,805,839		235,805,839		
0100013. 2001 CSO; 4.00%; CRVM; ANB; CNF; 2013-2013	1,642,869,499		1,642,869,499		
0100014. 2001 CSO; 3.50%; NLP; ALB; CNF; 2013-2014	30,949,655		30,949,655		
0100015. 2001 CSO; 3.50%; CRVM; ANB; CNF; 2017-2017 NB	547,922,662		547,922,662		
0100016. 2001 CSO; 3.00%; CRVM; ANB; CNF; 2006-2017 NB	1,940,552,384		1,848,076,366		92,476,018
0100017. 2001 CSO; 3.00%; CRVM; ALB; CNF; 2009-2012	715,489		715,489		
0100018. 2001 CSO; 2.50%; CRVM; ANB; CNF; 2011-2017 NB	3,052,131,707		3,052,131,707		
0100019. 2001 CSO; 2.00%; NLP; ALB; CNF; 2013-2017 NB	47,803,196		47,803,196		
0100020. 2001 CSO; 2.00%; CRVM; ANB; CNF; 2012-2017 NB	206,890,496		206,890,496		
0100021. 2001 CSO; 2.00%; CRVM; ALB; CNF; 2012-2015	185,227		185,227		
0199997. Totals (Gross)	25,415,746,775		25,263,436,416		152,310,359
0199998. Reinsurance ceded	4,348,067,251		4,328,563,109		19,504,142
0199999. Life Insurance: Totals (Net)	21,067,679,524		20,934,873,307		132,806,217
0200001. 70% 94 VA MDBG Table; plan type A rate; 3.50%; AG43 VACARVM; def.; 2013	43,129,322	XXX	43,129,322	XXX	
0200002. 70% 94 VA MDBG Table; plan type A rate; 3.75%; AG43 VACARVM; def.; 2012, 2014	101,474,251	XXX	101,474,251	XXX	
0200003. 70% 94 VA MDBG Table; plan type A rate; 4.00%; AG43 VACARVM; def.; 2014	2,850,622	XXX	2,850,622	XXX	
0200004. 70% 94 VA MDBG Table; plan type A rate; 4.25%; AG43 VACARVM; def.; 2011	49,151,674	XXX	49,151,674	XXX	
0200005. 70% 94 VA MDBG Table; plan type A rate; 4.50%; AG43 VACARVM; def.; 2010	44,924,656	XXX	44,924,656	XXX	
0200006. 70% 94 VA MDBG Table; plan type A rate; 4.75%; AG43 VACARVM; def.; 2005-2007	408,318,038	XXX	408,318,038	XXX	
0200007. 70% 94 VA MDBG Table; plan type A rate; 5.00%; AG43 VACARVM; def.; 2004, 2008	243,829,580	XXX	243,829,580	XXX	
0200008. 70% 94 VA MDBG Table; plan type A rate; 5.25%; AG43 VACARVM; def.; 2009	47,923,277	XXX	47,923,277	XXX	
0200009. 70% 94 VA MDBG Table; plan type A rate; 5.50%; AG43 VACARVM; def.; 1999, 2003	592,700,172	XXX	592,700,172	XXX	
0200010. 70% 94 VA MDBG Table; plan type A rate; 5.75%; AG43 VACARVM; def.; 1998, 2000	370,292,334	XXX	370,292,334	XXX	
0200011. 70% 94 VA MDBG Table; plan type A rate; 6.00%; AG43 VACARVM; def.; 1994, 1996, 1997, 2001, 2002	926,185,128	XXX	926,185,128	XXX	
0200012. 70% 94 VA MDBG Table; plan type A rate; 6.25%; AG43 VACARVM; def.; 1993, 1995	124,761,264	XXX	124,761,264	XXX	
0200013. 70% 94 VA MDBG Table; plan type A rate; 6.75%; AG43 VACARVM; def.; 1992	5,082,766	XXX	5,082,766	XXX	
0200014. 70% 94 VA MDBG Table; plan type A rate; 7.00%; AG43 VACARVM; def.; 1987, 1990, 1991	38,007,773	XXX	38,007,773	XXX	
0200015. 70% 94 VA MDBG Table; plan type A rate; 7.25%; AG43 VACARVM; def.; 1988, 1989	22,347,498	XXX	22,347,498	XXX	
0200016. 70% 94 VA MDBG Table; plan type A rate; 7.50%; AG43 VACARVM; def.; 1986	39,919,840	XXX	39,919,840	XXX	
0200017. 70% 94 VA MDBG Table; plan type A rate; 8.25%; AG43 VACARVM; def.; 1983, 1984, 1985	23,256,872	XXX	23,256,872	XXX	
0200018. 70% 94 VA MDBG Table; plan type A rate; 3.75%; AG43 VACARVM; Imm.; 2012-2014	2,664	XXX	2,664	XXX	
0200019. 70% 94 VA MDBG Table; plan type A rate; 3.5%; AG43 VACARVM; Imm.; 2013	158,414	XXX	158,414	XXX	
0200020. 71 IAM proj.; 10.00%; CARVM; def.; 1982	39,308,578	XXX	39,308,578	XXX	
0200021. 71 IAM proj.; 4.00%; CARVM; def.; 1981	6,652,440	XXX	6,652,440	XXX	
0200022. 71 IAM proj.; 8.25%; CARVM; def.; 1983	52,266,703	XXX	52,266,703	XXX	
0200023. 71 IAM proj.; 8.75%; CARVM; def.; 1983	43,030,860	XXX	43,030,860	XXX	
0200024. 71 IAM proj.; 9.25%; CARVM; def.; 1982	54,656,964	XXX	54,656,964	XXX	
0200025. 83 table a.; 5.25%; CARVM; def.; 1994, 1996, 1997	3,345,300	XXX	3,345,300	XXX	
0200026. 83 table a.; 5.50%; CARVM; def.; 1993, 1994, 1996, 1997	98,839,144	XXX	98,839,144	XXX	
0200027. 83 table a.; 5.75%; CARVM; def.; 1993, 1995	36,816,131	XXX	36,816,131	XXX	
0200028. 83 table a.; 6.00%; CARVM; def.; 1992, 1995	61,708,580	XXX	61,708,580	XXX	
0200029. 83 table a.; 6.25%; CARVM; def.; 1987, 1990-1992	76,144,793	XXX	76,144,793	XXX	
0200030. 83 table a.; 6.50%; CARVM; def.; 1987, 1989, 1990	98,392,356	XXX	98,392,356	XXX	
0200031. 83 table a.; 6.75%; CARVM; def.; 1986, 1988, 1991	99,003,116	XXX	99,003,116	XXX	
0200032. 83 table a.; 7.00%; CARVM; def.; 1988, 1989	91,508,275	XXX	91,508,275	XXX	
0200033. 83 table a.; 7.25%; CARVM; def.; 1986	31,154,286	XXX	31,154,286	XXX	
0200034. 83 table a.; 8.00%; CARVM; def.; 1984, 1985	112,129,793	XXX	112,129,793	XXX	
0200035. 83 table a.; 8.50%; CARVM; def.; 1984, 1985	126,019,440	XXX	126,019,440	XXX	
0200036. 83 table a.; 8.25%; Imm.; 1990	25,821,964	XXX	25,821,964	XXX	
0200037. 83 table a.; 8.75%; Imm.; 1988, 1989	125,155,607	XXX	125,155,607	XXX	
0200038. A 2000 Table; 3.50%; CARVM; def.; 2013	8,514,152	XXX	8,514,152	XXX	
0200039. A 2000 Table; 3.75%; CARVM; def.; 2012, 2014	2,826,553,336	XXX	2,826,553,336	XXX	
0200040. A 2000 Table; 4.00%; CARVM; def.; 2014	3,581,197,888	XXX	3,581,197,888	XXX	
0200041. A 2000 Table; 4.25%; CARVM; def.; 2011	917,529,384	XXX	916,714,714	XXX	814,670
0200042. A 2000 Table; 4.50%; CARVM; def.; 2005-2008, 2010	4,529,766,497	XXX	4,529,517,272	XXX	249,225

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200043. A 2000 Table; 4.75%;CARVM; def.; 2003, 2004, 2007, 2008	6,304,871,263	XXX	6,304,871,263	XXX	
0200044. A 2000 Table; 5.00%;CARVM; def.; 1998, 1999, 2003, 2009	3,627,029,002	XXX	3,627,029,002	XXX	
0200045. A 2000 Table; 5.25%;CARVM; def.; 1998, 1999, 2002	73,956,574	XXX	73,956,574	XXX	
0200046. A 2000 Table; 5.50%;CARVM; def.; 2000-2002	321,896,880	XXX	321,896,880	XXX	
0200047. A 2000 Table; 5.75%;CARVM; def.; 2000, 2001	282,344,824	XXX	282,344,824	XXX	
0200048. A 2000 Table; 3.75%; Imm.; 2012	77,939,885	XXX		XXX	77,939,885
0200049. A 2000 Table; 4.00%; Imm.; 2013	2,807,689,957	XXX	2,711,085,566	XXX	96,604,391
0200050. A 2000 Table; 4.25%; Imm.; 2012	2,193,302,756	XXX	2,193,302,756	XXX	
0200051. A 2000 Table; 4.50%; Imm.; 2014	2,589,424,913	XXX	2,415,847,507	XXX	173,577,406
0200052. A 2000 Table; 5.00%; Imm.; 2011	1,480,002,083	XXX	1,432,987,974	XXX	47,014,109
0200053. A 2000 Table; 5.25%; Imm.; 2005, 2006, 2010	1,252,074,372	XXX	1,249,203,501	XXX	2,870,871
0200054. A 2000 Table; 5.50%; Imm.; 2004, 2007, 2008	1,099,800,705	XXX	1,020,924,122	XXX	78,876,583
0200055. A 2000 Table; 6.00%; Imm.; 2003, 2009	895,332,329	XXX	827,924,653	XXX	67,407,676
0200056. 2012 IAR Table ; 3.5%; def.; 2015, 2016, 2017 NB	6,785,760,002	XXX	6,785,760,002	XXX	
0200057. 2012 IAR Table ; 3.75%; def. ; 2015, 2016	11,242,636,205	XXX	11,242,636,205	XXX	
0200058. 2012 IAR Table ; 4.00% ; Imm. ; 2015, 2016	4,363,338,123	XXX	4,198,486,078	XXX	164,852,045
0200059. 2012 IAR Table ; 3.50% ; Imm. ; 2015, 2017 NB	408,419,824	XXX	408,419,824	XXX	
0200060. 2012 IAR Table ; 3.75% ; Imm. ; 2015, 2017 NB	2,391,317,477	XXX	2,326,164,946	XXX	65,152,531
0299997. Totals (Gross)	64,326,968,906	XXX	63,551,609,514	XXX	775,359,392
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	64,326,968,906	XXX	63,551,609,514	XXX	775,359,392
0300001. 83 Table a; 6.00% to 8.75%	5,108,343		5,108,343		
0300002. A 2000 Table; 4.00% to 7.00%	66,703,974		66,703,974		
0300003. 2012 IAR Table ; 3.5% to 4.00% ; Imm.	138,847,847		138,847,847		
0399997. Totals (Gross)	210,660,164		210,660,164		
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)	210,660,164		210,660,164		
0400001. 59 ADB (80 CSO); 4.50%;ADB;1986-2005	19,558		19,558		
0400002. 59 ADB (80 CSO); 4.00%;ADB;2006-2008	687		687		
0400003. 59 ADB (58 CSO); 4.50%;ADB;1984-1989	31,176		31,176		
0400004. 59 ADB (2001 CSO); 4.50%;ADB;2005-2005	579		579		
0400005. 59 ADB (2001 CSO); 4.00%;ADB;2006-2012	5,042		5,042		
0400006. 59 ADB (2001 CSO); 3.50%;ADB;2013-2017 NB	4,247		4,247		
0499997. Totals (Gross)	61,289		61,289		
0499998. Reinsurance ceded	20,065		20,065		
0499999. Accidental Death Benefits: Totals (Net)	41,224		41,224		
0500001. 52 INTERCO DISA (80 CSO); 4.50%;MDW;1986-2005	638,615		638,615		
0500002. 52 INTERCO DISA (80 CSO); 4.00%;MDW;2006-2008	26,353		26,353		
0500003. 52 INTERCO DISA (58 CSO); 4.50%;MDW;1984-1989	173,364		173,364		
0500004. 52 INTERCO DISA (2001 CSO); 4.50%;MDW;2004-2005	7,208		7,208		
0500005. 52 INTERCO DISA (2001 CSO); 4.00%;MDW;2006-2012	147,238		147,238		
0500006. 52 INTERCO DISA (2001 CSO); 3.50%;MDW;2013-2017 NB	306,233		306,233		
0599997. Totals (Gross)	1,299,011		1,299,011		
0599998. Reinsurance ceded	568,761		568,761		
0599999. Disability-Active Lives: Totals (Net)	730,250		730,250		
0600001. 52 INTERCO DISA; 4.5%;1982-2005	65,612,894		65,612,894		
0600002. 52 INTERCO DISA; 4%;2006-2016	4,026,231		4,026,231		
0600003. 52 INTERCO DISA; 3.5%;2013-2017 NB	1,412,685		1,412,685		
0699997. Totals (Gross)	71,051,810		71,051,810		
0699998. Reinsurance ceded	57,207,427		57,207,427		
0699999. Disability-Disabled Lives: Totals (Net)	13,844,383		13,844,383		
0700001. For excess of val net prems over corresponding gross prems on resp pols, com acc to the state	404,678,001		404,678,001		
0700002. For guaranteed death benefit under variable life contracts	18,516,009		18,516,009		
0700003. For guaranteed minimum accumulation benefit under variable annuity contracts	16,715,762		16,715,762		
0700004. Asset Preserver LTC Claim Reserves	12,377,674		12,377,674		
0700005. Unearned COI Reserves	3,737,745		3,737,745		
0700006. GIR Reserve.....	158,188		158,188		
0700007. PRE Term Conversion Reserve.....	2,354,349		2,354,349		
0700008. POST Term Conversion Reserve.....	272,840,781		272,840,781		
0700009. ROP Rider (ULCG) Reserve	9,447		9,447		
0799997. Totals (Gross)	731,387,956		731,387,956		
0799998. Reinsurance ceded	41,091,695		41,091,695		
0799999. Miscellaneous Reserves: Totals (Net)	690,296,261		690,296,261		
9999999. Totals (Net) - Page 3, Line 1	86,310,220,712		85,402,055,103		908,165,009

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
Non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
Non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [] No [X]

If so, state:
4.1 Amount of insurance?\$

4.2 Amount of reserve?\$

4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during the year\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [X] No []

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....\$

88,932,668

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

111,567,122

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3 State the amount of reserves established for this business:

\$

7.4 Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

Exhibit 5, Interrogatory 6.2: The reserves were calculated in accordance with New York Regulation 151 Section 99.6(i)(2) whereby a constant addition was made to the rate of a standard valuation mortality table.

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,105,765,024		790,420,630	314,842,522		501,872
2. Deposits received during the year	340,042,824		221,491,866	118,550,958		
3. Investment earnings credited to the account	45,617,141		39,405,704	6,211,437		
4. Other net change in reserves	(23,629,316)		(23,629,316)			
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	291,402,542		190,510,962	100,410,450		481,130
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	1,176,393,131		837,177,922	339,194,467		20,742
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	1,176,393,131		837,177,922	339,194,467		20,742

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	1,928,108			989,004	737,796			201,308			
1.2 Reinsurance assumed	398,689		398,689								
1.3 Reinsurance ceded	(1)		(1)								
1.4 Net	2,326,798		398,690	989,004	737,796			201,308			
2. In course of settlement:											
2.1 Resisted											
2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net			(b)	(b)		(b)	(b)				
2.2 Other											
2.21 Direct	274,942,799		127,030,420	137,323,793	801,850		4,302,265	5,484,471			
2.22 Reinsurance assumed	587,225		587,225								
2.23 Reinsurance ceded	93,132,009		91,744,170				1,387,839				
2.24 Net	182,398,015		(b) 35,873,475	(b) 137,323,793	801,850	(b)	(b) 2,914,426	5,484,471	(b)	(b)	(b)
3. Incurred but unreported:											
3.1 Direct	67,416,689		65,149,211	1,720,756			546,722				
3.2 Reinsurance assumed											
3.3 Reinsurance ceded	54,221,728		53,675,006				546,722				
3.4 Net	13,194,961		(b) 11,474,205	(b) 1,720,756		(b)	(b)		(b)	(b)	(b)
4. TOTALS											
4.1 Direct	344,287,596		192,179,631	140,033,553	1,539,646		4,848,987	5,685,779			
4.2 Reinsurance assumed	985,914		985,914								
4.3 Reinsurance ceded	147,353,736		145,419,175				1,934,561				
4.4 Net	197,919,774	(a)	(a) 47,746,370	140,033,553	1,539,646		(a) 2,914,426	5,685,779			

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ _____ in Column 2, \$ _____ in Column 3 and \$ _____ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ _____, 3,934,306 Individual Annuities \$ _____, 2,425 , Credit Life (Group and Individual) \$ _____ , and Group Life \$ _____ , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ _____ Credit (Group and Individual) Accident and Health \$ _____ , and Other Accident and Health \$ _____ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct	4,021,286,084		1,204,257,574	2,684,745,124	25,199,897		3,596,813	103,486,676			
1.2 Reinsurance assumed	6,031,584		6,031,584								
1.3 Reinsurance ceded	768,361,270		763,870,959				4,490,311				
1.4 Net	(d) 3,258,956,398		446,418,199	2,684,745,124	25,199,897		(893,498)	103,486,676			
2. Liability December 31, current year from Part 1:											
2.1 Direct	344,287,596		192,179,631	140,033,553	1,539,646		4,848,987	5,685,779			
2.2 Reinsurance assumed	985,914		985,914								
2.3 Reinsurance ceded	147,353,736		145,419,175				1,934,561				
2.4 Net	197,919,774		47,746,370	140,033,553	1,539,646		2,914,426	5,685,779			
3. Amounts recoverable from reinsurers December 31, current year	121,701,360		122,864,467				(1,163,107)				
4. Liability December 31, prior year:											
4.1 Direct	309,950,046		173,150,134	131,068,449	952,285		484,523	4,294,655			
4.2 Reinsurance assumed	1,926,367		1,926,367								
4.3 Reinsurance ceded	160,790,278		160,314,476				475,802				
4.4 Net	151,086,135		14,762,025	131,068,449	952,285		8,721	4,294,655			
5. Amounts recoverable from reinsurers December 31, prior year	102,737,987		102,447,166				290,821				
6. Incurred Benefits											
6.1 Direct	4,055,623,634		1,223,287,071	2,693,710,228	25,787,258		7,961,277	104,877,800			
6.2 Reinsurance assumed	5,091,131		5,091,131								
6.3 Reinsurance ceded	773,888,101		769,392,959				4,495,142				
6.4 Net	3,286,826,664		458,985,243	2,693,710,228	25,787,258		3,466,135	104,877,800			

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$2,662,016 in Line 1.1, \$1,916,696 in Line 1.4.
\$2,662,016 in Line 6.1, and \$2,014,461 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(d) Includes \$ (101,062) premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)		1,476,386	1,476,386
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	11,239,261	10,380,463	(858,798)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)	12,487,649	12,063,688	(423,961)
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	23,726,910	23,920,537	193,627
13. Title plants (for Title insurers only)			
14. Investment income due and accrued		589	589
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	322	2,632	2,310
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	88,139,001	463,476,047	375,337,046
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	11,556,645	12,178,485	621,840
25. Aggregate write-ins for other than invested assets	29,978,649	62,280,292	32,301,643
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	153,401,527	561,858,582	408,457,055
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	153,401,527	561,858,582	408,457,055
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Miscellaneous	29,882,391	62,208,190	32,325,799
2502. Amount due for undelivered securities	96,258	72,102	(24,156)
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	29,978,649	62,280,292	32,301,643

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance and Annuity Corporation (“the Company”) have been prepared using accounting practices prescribed or permitted by the Delaware State Insurance Department (“DSID”).

The DSID recognizes only statutory accounting practices prescribed or permitted by the State of Delaware for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Delaware State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of Delaware. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company’s net income and capital and surplus at December 31, 2017 and 2016 between practices prescribed or permitted by the State of Delaware and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2017	2016
<u>Net Income</u>					
(1) Net income Delaware state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 652,178,410	\$ 777,688,141
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 652,178,410</u>	<u>\$ 777,688,141</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus Delaware state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 9,186,883,319	\$ 8,724,514,865
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 9,186,883,319</u>	<u>\$ 8,724,514,865</u>

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Life premiums are recognized as revenue when due. Annuity considerations are recognized as revenue when received. Commissions and other costs associated with acquiring new business are charged to operations as incurred. Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Policy reserves are based on mortality tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves (excluding the effects of reinsurance) on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, “Minimum Life and Annuity Reserve Standards” of NAIC SAP by approximately \$284,381,854.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at date of purchase and are stated at amortized cost. Cash and cash equivalents also include money market mutual funds which are stated at fair value.
- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond’s amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment (“OTTI”), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- (3) Unaffiliated common stocks are carried at fair value. Unrealized gains and losses are reflected in surplus, net of deferred taxes. The cost basis of common stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the common stock’s cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for common stock.
- (4) Preferred stocks in “good standing” (NAIC designation of 1 to 3) are valued at amortized cost. Preferred stocks “not in good standing” (NAIC designation of 4 to 6) are valued at the lower of amortized cost or fair value. The cost basis of preferred stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the preferred stock’s amortized cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for preferred stocks.
- (5) Mortgage loans on real estate are carried at unpaid principal balances, net of discounts, premiums, deferred origination fees, and specific valuation allowances, and are collateralized. Specific valuation allowances are established for the excess carrying value of the mortgage loan over the estimated fair value of the collateral as an unrealized loss in surplus, when it is probable that based on current information and events, the Company will be unable to collect all amounts due under the contractual terms of the loan agreement. Fair value of the collateral is estimated by performing an internal or external current appraisal. If impairment is deemed to be other-than-temporary, which can include a loan modification that qualifies as a troubled debt restructuring (“TDR”), a direct write-down is recognized as a realized loss reported in net income, and a new cost basis for the individual mortgage loan, which is equal to the fair value of the collateral, less costs to obtain and sell, is established. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for mortgage loans.

NOTES TO FINANCIAL STATEMENTS

Real estate includes properties that are directly-owned real estate and real estate property investments that are directly and wholly owned through a limited liability company and meet certain criteria. Real estate held for the production of income is stated at cost less accumulated depreciation and encumbrances. Real estate held for sale is stated at the lower of cost less accumulated depreciation or fair value less encumbrances and estimated costs to sell, which may result in an OTTI recognized as a realized loss in net income. Depreciation of real estate held for the production of income is calculated using the straight-line method over the estimated lives of the assets, generally 40 years. Costs of permanent improvements are depreciated over their estimated useful life.

- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) Limited partnerships and limited liability companies which have admissible audits are carried at the underlying audited equity of the investee. The financial statements of equity method investees are usually not received sufficiently timely for the Company to apply the equity method at each reporting period. Therefore, the equity pick-up on these investments has been recorded on a one to three-month lag with an estimate of each investee's fourth quarter results recorded at year-end. The Company eliminated the estimate process in 2017 and moved to a true quarter lag as allowed under current authoritative guidance. The Company did not restate its prior year financial statements as the impact from the change in accounting policy was deemed immaterial to prior year results and current year earnings.

The cost basis of limited partnerships is adjusted for impairments in value deemed to be other-than-temporary, with the difference between cost and carrying value, which approximates fair value, recognized as a realized loss reported in net income. The new cost basis of an impaired limited partnership is not adjusted for subsequent increases in the underlying audited equity of the investee. The Company nonadmits the entire investment when an admissible audit is not performed. Dividends and distributions from limited partnerships and limited liability companies, other than those deemed a return of capital, are recorded in net investment income. Undistributed earnings are included in unrealized gains and losses and are reflected in surplus, net of deferred taxes.

Low-Income Housing Tax Credit ("LIHTC") investments, which are included in limited partnerships and other invested assets, are recorded at proportional amortized cost and include remaining unfunded commitments. The carrying value of the investment is amortized into income in proportion to the actual and projected future amounts of tax credits and deductible losses. The amortization is recorded through net investment income.

- (8) Derivative instruments that qualify and are designated for hedge accounting are valued in a manner consistent with the items being hedged. Periodic payments and receipts on these derivatives are recorded on an accrual basis within net investment income for hedges of fixed income securities. Net realized gains and losses are recognized upon termination or maturity of these contracts in a manner consistent with the hedged item and when subject to the interest maintenance reserve ("IMR") are transferred to the IMR, net of taxes.

Derivative instruments that do not qualify or are not designated for hedge accounting are carried at fair value and changes in fair value are recorded in surplus as unrealized gains and losses, net of deferred taxes. Periodic payments and receipts on these derivatives are recorded on an accrual basis within net investment income for hedges of fixed income securities and net realized capital gains and losses for credit default swaps. Upon termination or maturity the gains or losses on these contracts are recognized in net realized capital gains and losses, net of taxes. Realized gains or losses on terminated or matured derivatives, which are subject to the IMR, are transferred to the IMR, net of taxes.

- (10) - (11) The Company does not issue or have in-force any accident and health policies.
- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not issue or have in-force any accident and health policies.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no significant accounting changes in 2017 or 2016.

NOTES TO FINANCIAL STATEMENTS

Prior Period Correction

In 2016, the Company corrected an error related to waiver of premium benefits incurred but not reported ("IBNR") and in course of settlement ("ICOS") disability reserves. The Company calculated the prior year reserves based on claims experience data that incorrectly identified certain claims as IBNR. To correct this error, the Company reduced its disability reserves and recorded a prior period correction that increased statutory surplus by \$390,001 on an after-tax basis.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for new commercial mortgage loans funded during 2017 were 10.56% and 2.58%, respectively. There were no residential mortgage loans funded during 2017.
- (2) The maximum percentage of any one commercial mortgage loan to the value of the security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 92.4% (current average percentage was 52.4%). The maximum percentage of any residential mortgage loan to the value of the security at the time of the loans was 80.0% (current average percentage was 43.4%).
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total were \$542,632 and \$444,864 for the year ended December 31, 2017 and 2016, respectively.
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement:

		Residential			Commercial		Mezzanine	Total
		Farm	Insured	All Other	Insured	All Other		
a.	Current Year							
1.	Recorded investment (all)							
(a)	Current	\$ —	\$ —	\$ 31,128,931	\$ —	\$ 12,694,382,285	\$ 928,023,710	\$ 13,653,534,926
(b)	30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c)	60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d)	90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e)	180+ days past due	\$ —	\$ —	\$ 3,712,856	\$ —	\$ —	\$ —	\$ 3,712,856
2.	Accruing interest 90 - 179 days past due							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3.	Accruing interest 180+ days past due							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4.	Interest reduced							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c)	Percent reduced	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
5.	Participant or co-lender in a mortgage loan agreement							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b.	Prior Year							
1.	Recorded investment (all)							
(a)	Current	\$ —	\$ —	\$ 49,059,208	\$ —	\$ 12,010,509,184	\$ 896,749,314	\$ 12,956,317,706
(b)	30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c)	60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d)	90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e)	180+ days past due	\$ —	\$ —	\$ 4,551,581	\$ —	\$ 23,159,893	\$ —	\$ 27,711,474
2.	Accruing interest 90 - 179 days past due							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3.	Accruing interest 180+ days past due							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4.	Interest reduced							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b)	Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c)	Percent reduced	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
5.	Participant or co-lender in a mortgage loan agreement							
(a)	Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

(5) Investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan:

	Residential			Commercial			Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other			
a. Current Year								
1. With allowance for credit losses	\$ —	\$ —	\$ 437,119	\$ —	\$ —	\$ —	\$ —	\$ 437,119
2. No allowance for credit losses	—	—	3,712,856	—	—	—	—	3,712,856
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 4,149,975</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 4,149,975</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year								
1. With allowance for credit losses	\$ —	\$ —	\$ 813,028	\$ —	\$ —	\$ —	\$ —	\$ 813,028
2. No allowance for credit losses	—	—	4,193,581	—	23,159,893	—	—	27,353,474
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 5,006,609</u>	<u>\$ —</u>	<u>\$ 23,159,893</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 28,166,502</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(6) Investments in impaired loans – average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting:

	Residential			Commercial			Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other			
a. Current Year								
1. Average recorded investment	\$ —	\$ —	\$ 4,802,196	\$ —	\$ 4,809,469	\$ —	\$ —	\$ 9,611,665
2. Interest income recognized	\$ —	\$ —	\$ 15,485	\$ —	\$ —	\$ —	\$ —	\$ 15,485
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ 3,712,856	\$ —	\$ —	\$ —	\$ —	\$ 3,712,856
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year								
1. Average recorded investment	\$ —	\$ —	\$ 5,062,058	\$ —	\$ 24,990,897	\$ —	\$ —	\$ 30,052,955
2. Interest income recognized	\$ —	\$ —	\$ 24,880	\$ —	\$ —	\$ —	\$ —	\$ 24,880
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ 4,551,581	\$ —	\$ 23,159,893	\$ —	\$ —	\$ 27,711,474
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) Allowance for credit losses:

	December 31, 2017	December 31, 2016
a. Balance at beginning of period	\$ 189,001	\$ 189,001
b. Additions charged to operations	158,296	—
c. Direct write-downs charged against the allowance	(244,158)	—
d. Recoveries of amounts previously charged off	(38,138)	—
e. Balance at end of period	<u>\$ 65,001</u>	<u>\$ 189,001</u>

(8) Mortgage loans derecognized as a result of foreclosure:

	December 31, 2017
a. Aggregate amount of mortgage loans derecognized	\$ 23,380,401
b. Real estate collateral recognized	\$ 23,222,106
c. Other collateral recognized	\$ —
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	\$ —

(9) The Company accrues interest income on loans to the extent it is deemed collectible. The Company places loans on non-accrual status, and ceases to recognize interest income when management determines the collection of interest and principal repayment is not probable. Any accrued but uncollected interest is reversed out of interest income once a loan is put on non-accrual status. Interest payments received on loans where interest payments have been deemed uncollectible, are recognized on a cash basis and recorded as interest income. If a loan in default has any investment income due and accrued that is 90 days past due and collectible, the investment income shall continue to accrue, but all accrued interest related to the loan is reported as a nonadmitted asset until such time that it has either been paid or deemed uncollectible.

NOTES TO FINANCIAL STATEMENTS

B. Debt Restructuring

A restructuring is considered a TDR when a debtor is experiencing financial difficulties and the Company has granted a concession. The Company had the following restructured debt in the general account for which it is the creditor:

	General Account			
	December 31, 2017		December 31, 2016	
(1) The total recorded investment in restructured debt, as of year-end	\$	12,450,152	\$	—
(2) The realized capital losses related to this debt	\$	14,737,541	\$	—
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$	—	\$	—

The Company had the following restructured debt in the separate accounts for which it is the creditor.

	Separate Accounts			
	December 31, 2017		December 31, 2016	
(1) The total recorded investment in restructured debt, as of year-end	\$	477,928	\$	—
(2) The realized capital losses related to this debt	\$	441,309	\$	—
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$	—	\$	—
(4) The Company accrues interest income on impaired debt instruments to the extent it is deemed collectible (delinquent less than 90 days) and the debt instrument continues to perform under its original or restructured contractual terms. Interest income on non-performing debt instruments is generally recognized on a cash basis.				

C. Reverse Mortgages

The Company does not have any reverse mortgages.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2017.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period	
General Account							
059469AF3	\$ 1,301,400	\$ 1,274,617	\$ 26,783	\$ 1,274,617	\$ 1,276,990	12/31/2017	
05948KP52	635,372	629,707	5,665	629,707	612,701	12/31/2017	
059515BM7	8,308	7,143	1,165	7,143	6,599	12/31/2017	
05951FAK0	400,247	381,587	18,660	381,587	385,192	12/31/2017	
05951KAZ6	116,324	112,853	3,471	112,853	111,892	12/31/2017	
05951KBA0	1,101,994	1,068,449	33,545	1,068,449	1,067,477	12/31/2017	
05953YAA9	5,426,647	5,309,128	117,519	5,309,128	5,415,906	12/31/2017	
12627HAK6	1,147,951	1,117,514	30,437	1,117,514	1,053,565	12/31/2017	
12628LAJ9	291,544	276,605	14,939	276,605	268,109	12/31/2017	
12629EAD7	1,326,010	1,315,043	10,967	1,315,043	1,279,256	12/31/2017	
12667G7X5	1,416,215	1,411,903	4,312	1,411,903	1,413,124	12/31/2017	
12667GXM0	2,338,500	2,184,313	154,187	2,184,313	2,147,858	12/31/2017	
12669GT50	66,886	66,532	354	66,532	65,458	12/31/2017	
17029RAA9	930,068	351,499	578,569	351,499	299,214	12/31/2017	
225458XZ6	10,026,614	9,478,971	547,643	9,478,971	9,663,878	12/31/2017	
36185MBN1	216,883	209,645	7,238	209,645	205,908	12/31/2017	
3622ELAG1	389,877	384,061	5,816	384,061	376,508	12/31/2017	
3622MPAT5	50,603	49,768	835	49,768	49,792	12/31/2017	
46625YQY2	2,497,920	1,197,920	1,300,000	1,197,920	1,140,510	12/31/2017	
46628BBD1	48,885	48,858	27	48,858	46,705	12/31/2017	
46628LBK3	318,779	208,323	110,456	208,323	249,520	12/31/2017	
61749EAH0	1,077,217	1,030,629	46,588	1,030,629	1,025,042	12/31/2017	
61752RAH5	529,961	527,451	2,510	527,451	523,677	12/31/2017	
65536VAC1	3,030,858	1,845,187	1,185,671	1,845,187	2,870,172	12/31/2017	
67112PAA6	4,194,637	6	4,194,631	6	—	12/31/2017	
69336QAM4	112,734	19,492	93,242	19,492	1	12/31/2017	
69337VAE0	2,381,600	2,378,115	3,485	2,378,115	2,200,158	12/31/2017	
784649AG0	217,615	217,615	—	217,615	189,973	12/31/2017	

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
94980GAK7	296,511	296,430	81	296,430	291,711	12/31/2017
94983UAB3	140,732	135,486	5,246	135,486	140,136	12/31/2017
00011#AA1	707,170	707,169	1	707,169	286,684	9/30/2017
000112AA0	1,071,170	1,071,169	1	1,071,169	828,862	9/30/2017
059469AF3	1,357,701	1,343,577	14,124	1,343,577	1,333,639	9/30/2017
05947US25	2,177,514	1,002,457	1,175,057	1,002,457	985,207	9/30/2017
05948KX79	1,751,049	1,717,872	33,177	1,717,872	1,699,443	9/30/2017
059515AE6	1,315,661	1,285,778	29,883	1,285,778	1,215,608	9/30/2017
05951KAZ6	124,095	121,446	2,649	121,446	119,090	9/30/2017
05951KBA0	1,177,478	1,150,784	26,694	1,150,784	1,136,790	9/30/2017
12627HAK6	1,197,795	1,181,493	16,302	1,181,493	1,104,797	9/30/2017
12628LAJ9	304,106	301,535	2,571	301,535	286,112	9/30/2017
17308FAD1	3,450,698	3,411,842	38,856	3,411,842	3,421,250	9/30/2017
36185MBN1	15,302	15,279	23	15,279	14,773	9/30/2017
3622ELAG1	404,943	400,984	3,959	400,984	394,962	9/30/2017
45660LSY6	384,728	381,605	3,123	381,605	374,461	9/30/2017
61752RAH5	542,913	542,144	769	542,144	540,093	9/30/2017
69336QAM4	203,136	112,734	90,402	112,734	3	9/30/2017
76110VSU3	1,169,483	1,146,438	23,045	1,146,438	1,089,557	9/30/2017
784649AG0	309,046	309,045	1	309,045	265,486	9/30/2017
78476YAA4	1,147,472	1,141,847	5,625	1,141,847	1,053,532	9/30/2017
78477AAA5	365,592	365,591	1	365,591	332,910	9/30/2017
00011#AA1	1,331,142	1,331,141	1	1,331,141	537,120	6/30/2017
059469AF3	1,427,214	1,401,195	26,019	1,401,195	1,350,427	6/30/2017
059515AE6	1,407,362	1,353,206	54,156	1,353,206	1,264,503	6/30/2017
059515BM7	11,529	10,582	947	10,582	8,958	6/30/2017
05951FAK0	431,085	427,634	3,451	427,634	401,030	6/30/2017
05953YAA9	5,748,987	5,733,339	15,648	5,733,339	5,690,009	6/30/2017
12627HAK6	1,264,586	1,236,350	28,236	1,236,350	1,123,410	6/30/2017
12628LAJ9	320,382	313,306	7,076	313,306	293,714	6/30/2017
126384AQ9	58,941	54,195	4,746	54,195	55,568	6/30/2017
12667GXN8	857,168	847,982	9,186	847,982	850,082	6/30/2017
12668AQ65	2,666,514	2,639,528	26,986	2,639,528	2,647,074	6/30/2017
12669ARN0	1,326,338	1,250,253	76,085	1,250,253	1,309,147	6/30/2017
32051GTD7	1,200,849	1,056,199	144,650	1,056,199	1,062,320	6/30/2017
3622ELAG1	418,517	413,146	5,371	413,146	409,123	6/30/2017
45667QAD3	334,692	333,273	1,419	333,273	332,464	6/30/2017
466247D59	8	2	6	2	—	6/30/2017
46628BBD1	662,058	629,880	32,178	629,880	588,890	6/30/2017
649603AQ0	1,664,922	1,650,367	14,555	1,650,367	1,631,899	6/30/2017
69336QAM4	261,349	203,136	58,213	203,136	12,220	6/30/2017
69336RAZ3	417,624	359,293	58,331	359,293	402,282	6/30/2017
81744HAF0	885,041	842,351	42,690	842,351	814,986	6/30/2017
863579XV5	413,476	371,276	42,200	371,276	333,057	6/30/2017
93934FCE0	1,476,276	1,459,192	17,084	1,459,192	1,463,756	6/30/2017
000112AA0	918,580	918,579	1	918,579	666,037	3/31/2017
059469AF3	1,486,499	1,479,658	6,841	1,479,658	1,362,681	3/31/2017
05947US25	2,665,671	2,210,000	455,671	2,210,000	2,210,000	3/31/2017
05948KX79	2,017,678	1,984,002	33,676	1,984,002	1,938,674	3/31/2017
059515AE6	1,492,786	1,458,682	34,104	1,458,682	1,322,188	3/31/2017
05951FAK0	476,322	459,730	16,592	459,730	442,177	3/31/2017
05951KAZ6	134,166	133,850	316	133,850	119,435	3/31/2017
05951KBA0	1,897,073	1,887,069	10,004	1,887,069	1,747,768	3/31/2017
05953YAA9	5,965,539	5,880,848	84,691	5,880,848	5,664,323	3/31/2017
12498NAD5	1,354,897	1,335,471	19,426	1,335,471	985,561	3/31/2017
12627HAK6	1,034,464	1,015,068	19,396	1,015,068	875,991	3/31/2017
12628KAF9	1,393,089	1,273,563	119,526	1,273,563	1,317,051	3/31/2017
12628LAJ9	356,780	331,267	25,513	331,267	291,914	3/31/2017
12667GXN8	891,392	887,700	3,692	887,700	872,054	3/31/2017
12668AQ65	2,761,051	2,746,506	14,545	2,746,506	2,740,230	3/31/2017
14311KAA8	21,966,950	21,966,945	5	21,966,945	20,476,239	3/31/2017
16163LAR3	87,019	84,404	2,615	84,404	84,752	3/31/2017
17308FAD1	3,736,838	3,735,124	1,714	3,735,124	3,714,798	3/31/2017
251513AV9	2,460,335	2,432,987	27,348	2,432,987	2,430,023	3/31/2017
251513BC0	949,432	946,004	3,428	946,004	944,853	3/31/2017
294751DC3	187,648	187,039	609	187,039	187,461	3/31/2017
32051GZR9	889,026	857,705	31,321	857,705	877,986	3/31/2017
36185MBN1	320,689	315,456	5,233	315,456	305,264	3/31/2017

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
3622MPAT5	60,975	59,727	1,248	59,727	59,651	3/31/2017
362334MD3	31,714	27,330	4,384	27,330	31,049	3/31/2017
362375AF4	966,777	952,976	13,801	952,976	930,852	3/31/2017
45667QAD3	4,062,573	3,931,925	130,648	3,931,925	3,913,065	3/31/2017
45667QAE1	7,269,808	7,152,367	117,441	7,152,367	7,162,195	3/31/2017
466247D59	63	9	54	9	—	3/31/2017
46628BBD1	747,810	716,234	31,576	716,234	635,768	3/31/2017
69337VAE0	2,439,792	2,390,323	49,469	2,390,323	2,166,607	3/31/2017
78476YAA4	960,917	960,916	1	960,916	831,335	3/31/2017
81744HAF0	948,804	917,964	30,840	917,964	838,005	3/31/2017
93934FCE0	1,563,399	1,550,290	13,109	1,550,290	1,540,823	3/31/2017
93934FEM0	1,415,380	1,407,651	7,729	1,407,651	1,366,975	3/31/2017
94983UAB3	2,749,146	2,732,057	17,089	2,732,057	2,686,576	3/31/2017
94985GBB1	1,817,145	1,757,385	59,760	1,757,385	1,741,185	3/31/2017
Subtotal - General Account	XXX	XXX	12,032,955	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	216,564	212,136	4,428	212,136	212,832	12/31/2017
05951KBA0	58,000	56,234	1,766	56,234	56,183	12/31/2017
12627HAK6	202,164	195,639	6,525	195,639	185,923	12/31/2017
3622MPAT5	50,604	49,768	836	49,768	49,792	12/31/2017
61749EAH0	230,832	220,849	9,983	220,849	219,652	12/31/2017
65536VAC1	31,572	19,221	12,351	19,221	29,898	12/31/2017
94980GAK7	46,571	46,558	13	46,558	45,817	12/31/2017
009451AP0	13,266	7,489	5,777	7,489	7,690	9/30/2017
059469AF3	225,988	223,588	2,400	223,588	222,273	9/30/2017
059515AE6	154,784	151,268	3,516	151,268	143,013	9/30/2017
05951KBA0	61,973	60,568	1,405	60,568	59,831	9/30/2017
12627HAK6	210,943	208,081	2,862	208,081	194,964	9/30/2017
76110VSU3	10,260	10,057	203	10,057	9,558	9/30/2017
009451AP0	31,004	14,531	16,473	14,531	13,382	6/30/2017
059469AF3	237,540	233,233	4,307	233,233	225,071	6/30/2017
059515AE6	165,572	159,201	6,371	159,201	148,765	6/30/2017
12627HAK6	222,091	217,739	4,352	217,739	198,249	6/30/2017
126384AQ9	58,941	54,195	4,746	54,195	55,568	6/30/2017
059469AF3	247,324	246,271	1,053	246,271	227,114	3/31/2017
059515AE6	175,622	171,610	4,012	171,610	155,552	3/31/2017
05951KBA0	377,696	375,287	2,409	375,287	361,607	3/31/2017
12628KAF9	181,707	166,117	15,590	166,117	171,789	3/31/2017
16163LAR3	765,763	742,751	23,012	742,751	745,821	3/31/2017
3622MPAT5	60,975	59,727	1,248	59,727	59,651	3/31/2017
94983UAB3	442,046	439,222	2,824	439,222	431,787	3/31/2017
Subtotal - Guaranteed Separate Accounts	XXX	XXX	138,462	XXX	XXX	
Grand Total	XXX	XXX	\$ 12,171,417	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2017:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 5,235,505,325	\$ 44,209,768	\$ 5,135,507,960	\$ 221,588,198	\$ 10,371,013,285	\$ 265,797,966
Guaranteed Separate Accounts	415,992,291	3,171,021	239,836,309	10,564,933	655,828,600	13,735,954
Total	<u>\$ 5,651,497,616</u>	<u>\$ 47,380,789</u>	<u>\$ 5,375,344,269</u>	<u>\$ 232,153,131</u>	<u>\$ 11,026,841,885</u>	<u>\$ 279,533,920</u>

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company enters into dollar roll repurchase agreements to sell and repurchase securities. Assets to be repurchased are the same, or substantially the same, as the assets sold. The Company agrees to sell securities at a specified price and repurchase the securities at a lower price. The Company receives cash in the amount of the sales proceeds and establishes a liability equal to the repurchase amount. The difference between the sale and repurchase amounts represents deferred income which is earned over the life of the agreement. The liability for repurchasing the assets is included in borrowed money on Page 3 – Liabilities, Surplus and Other Funds. At December 31, 2017, the Company did not enter into any dollar repurchase agreements.
- (2) The Company enters into securities lending agreements whereby certain investment securities are loaned to third parties. With respect to securities loaned, in order to reduce the Company's risk under these transactions, the Company requires initial cash collateral equal to 102% of the fair value of domestic securities loaned. The Company records an offsetting liability in payable for securities lending on Page 3 – Liabilities, Surplus and Other Funds. The Company monitors the fair value of securities loaned with additional collateral obtained as necessary. The borrower of the loaned securities is permitted to sell or repledge those securities.
- (3) Collateral Received
- a. Aggregate amount of collateral received:

	General Account Dollar Repurchase Agreements	Separate Accounts Dollar Repurchase Agreements	General Account Securities Lending
	Fair Value		
Open	\$ —	\$ —	\$ 675,000,000
30 days or less	—	—	—
31 to 60 days	—	—	—
61 to 90 days	—	—	—
Greater than 90 days	—	—	—
Total Collateral Received	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 675,000,000</u>

- b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.
- c. Cash collateral received on dollar repurchase agreements is invested in short-term investments with maturities of less than one year. Securities lending cash collateral is invested in fixed and floating rate short-term and long-term investments consisting of maturities of five years or less.
- (4) The Company's securities lending transactions are not administered by an affiliated agent.

NOTES TO FINANCIAL STATEMENTS

(5) Collateral Reinvestment

a. Aggregate amount of collateral reinvested:

	General Account Dollar Repurchase Agreements		Separate Accounts Dollar Repurchase Agreements		General Account Securities Lending	
	Amortized Cost	Fair Value	Amortized Cost	Fair Value	Amortized Cost	Fair Value
Open	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
30 days or less	—	—	—	—	409,270,257	409,270,257
31 to 60 days	—	—	—	—	30,956,682	30,959,322
61 to 90 days	—	—	—	—	5,000,000	5,003,500
91 to 120 days	—	—	—	—	—	—
121 to 180 days	—	—	—	—	13,500,000	13,508,170
181 to 365 days	—	—	—	—	18,998,906	19,027,225
1 to 2 years	—	—	—	—	77,100,000	77,472,568
2 to 3 years	—	—	—	—	93,245,000	93,550,919
Greater than 3 years	—	—	—	—	34,917,447	35,131,009
Total Collateral Reinvested	\$ —	\$ —	\$ —	\$ —	\$ 682,988,292	\$ 683,922,970

b. To help manage the mismatch of maturity dates between the security lending transactions and the related reinvestment of the collateral received, the Company invests in highly liquid assets.

(6) The Company has not accepted collateral that is not permitted by contract or custom to sell or repledge except as explained above in section (2). In the case of tri-party repurchase agreements, the collateral is kept by the custodian and is not recorded on the Company's financial statements. The Company is not permitted to sell the collateral except in the case of a counterparty default.

(7) The Company does not have any collateral for securities lending transactions that extend beyond one year from December 31, 2017.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

(1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At December 31, 2017, the carrying value and fair value of securities held under agreements to purchase and resell was \$222,542,000, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of two days and a weighted average yield of 1.4%.

The following tables reflect only activity during the 4th quarter of 2017 as activity from the first three quarters is not required to be shown for 2017.

(2) Type of repo trades used

	4th Quarter 2017
a. Bilateral (YES/NO)	NO
b. Tri-Party (YES/NO)	YES

(3) Original (flow) & residual maturity

	4th Quarter 2017			
	1	2	3	4
	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Open - no maturity	\$ —	\$ —	\$ —	\$ —
b. Overnight	\$ —	\$ —	\$ —	\$ —
c. 2 days to 1 week	\$ 206,535,000	\$ 263,758,000	\$ 242,453,656	\$ 222,542,000
d. > 1 week to 1 month	\$ —	\$ —	\$ —	\$ —
e. > 1 month to 3 months	\$ —	\$ —	\$ —	\$ —
f. > 3 months to 1 year	\$ —	\$ —	\$ —	\$ —
g. > 1 year	\$ —	\$ —	\$ —	\$ —

(4) Not applicable.

NOTES TO FINANCIAL STATEMENTS

(5) Fair value of securities acquired under repo - secured borrowing

4th Quarter 2017			
1	2	3	4
Minimum	Maximum	Average Daily Balance	Ending Balance
\$ 206,535,000	\$ 263,758,000	242,453,656	\$ 222,542,000

(6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does not qualify as admitted
a. Bonds - FV	\$ —	\$ 222,542,000	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV		—						
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV	\$ —	\$ 222,542,000	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) Collateral pledged - secured borrowing

4th Quarter 2017			
1	2	3	4
Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$ —	\$ —	\$ —
b. Securities (FV)	\$ 210,665,700	\$ 269,033,160	\$ 247,302,729
c. Securities (BACV)	XXX	XXX	XXX
d. Nonadmitted subset (BACV)	XXX	XXX	XXX

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value
a. Overnight and continuous	\$ —	\$ —
b. 30 days or less	\$ —	\$ —
c. 31 to 90 days	\$ —	\$ —
d. > 90 days	\$ 226,997,999	\$ 226,997,999

(9) At December 31, 2017, the Company did not have a recognized receivable for return of collateral.

(10) At December 31, 2017, the Company did not have a recognized liability to return collateral.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

- (1)a – (1)c At December 31, 2017, the Company had \$1,322,599 of real estate held for sale. During 2017, the Company had no impairments on any properties.
- (2)a – (2)b During 2017, the Company did not recognize any realized gains or losses on the disposition of real estate held for sale.
- (3) The Company has not changed plans for the sale of investments in real estate.
- (4)a – (4)e The Company does not engage in any land sale operations.
- (5)a – (5)b The Company does not hold real estate investments with participating mortgage loan features.

K. Low-Income Housing Tax Credits

- (1) The Company has a range of 1 year to 12 years of remaining unexpired tax credits on its investments in LIHTC. The holding period required for the LIHTC investments ranges from 4 years to 14 years.
- (2) The amount of LIHTC and other tax benefits recognized during the years ended December 31, 2017 and 2016 was \$34,478,946 and \$41,882,387, respectively.

NOTES TO FINANCIAL STATEMENTS

- (3) The balance of the investment recognized in other invested assets on Page 2 - Assets at December 31, 2017 and 2016 was \$86,955,951 and \$115,556,929, respectively.
- (4) The LIHTC investments are periodically subject to regulatory reviews by housing authorities where the properties are located. The Company is not aware of any adverse issues related to such regulatory reviews.
- (5) The Company's investments in LIHTC did not exceed 10% of its admitted assets.
- (6) – (7) The Company had no impairments recorded on its LIHTC investments.

L. Restricted Assets

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted									Percentage	
	Current Year										
	1	2	3	4	5						
		G/A Assets Supporting Separate Accounts (S/A) Activity (a)		S/A Assets Supporting G/A Activity (b)						Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
Total General Account (G/A)		Total S/A Restricted Assets	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)				
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.000%	0.000%	
b. Collateral held under security lending agreements	675,000,000	—	—	—	675,000,000	675,000,000	—	—	675,000,000	0.441%	0.442%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.000%	0.000%
d. Subject to reverse repurchase agreements	222,542,000	—	—	—	222,542,000	298,137,001	(75,595,001)	—	222,542,000	0.145%	0.146%
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.000%	0.000%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000%	0.000%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	6,736,337	—	14,437	—	6,750,774	15,011,064	(8,260,290)	—	6,750,774	0.004%	0.004%
i. FHLB capital stock	26,397,600	—	—	—	26,397,600	23,517,700	2,879,900	—	26,397,600	0.017%	0.017%
j. On deposit with states	3,830,420	—	—	—	3,830,420	3,728,549	101,871	—	3,830,420	0.003%	0.003%
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.000%	0.000%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.000%	0.000%
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0.000%	0.000%
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.000%	0.000%
o. Total restricted assets	\$ 934,506,357	\$ —	\$ 14,437	\$ —	\$ 934,520,794	\$ 1,015,394,314	\$ (80,873,520)	\$ —	\$ 934,520,794	0.611%	0.611%

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Column 5 divided by Asset page, Column 1, Line 28
- (d) Column 9 divided by Asset page, Column 3, Line 28

- (2) There were no assets pledged as collateral not captured in other categories at December 31, 2017 and 2016.
- (3) There were no other restricted assets at December 31, 2017 and 2016.
- (4) At December 31, 2017 and 2016, the Company's assets received as collateral, reflected as assets within the Company's financial statements, along with a liability to return such collateral were as follows:

Collateral Assets	2017			
	Book/Adjusted Carrying Value	Fair Value	% of Assets to Total Assets (Admitted and Nonadmitted)	% of Assets to Total Admitted Assets
a. Cash, Cash Equivalents and Short-Term Investments	\$ 877,613,433	\$ 877,613,433	0.79%	0.79%
b. Schedule D, Part 1	—	—	—	—
c. Schedule D, Part 2, Section 1	—	—	—	—
d. Schedule D, Part 2, Section 2	—	—	—	—
e. Schedule B	—	—	—	—
f. Schedule A	—	—	—	—
g. Schedule BA, Part 1	—	—	—	—
h. Schedule DL, Part 1	—	—	—	—
i. Other	—	—	—	—
j. Total collateral assets (a+b+c+d+e+f+g+h+i)	\$ 877,613,433	\$ 877,613,433	0.79%	0.79%

* Column 1 divided by Assets Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

NOTES TO FINANCIAL STATEMENTS

The Company received cash collateral on security lending transactions of \$675,000,000 for 2017 which is reflected on the cash line (line a). That cash is then reinvested in short-term investments and bonds with various maturities as shown in Table 5E (5).

	Amount	% of Liability to total Liabilities
Recognized Obligation to Return Collateral Asset	\$ 877,613,433	0.86%

* Column 1 divided by Liability Page, Line 26 (Column 1)

2016				
Collateral Assets	Book/Adjusted Carrying Value	Fair Value	% of Assets to Total Assets (Admitted and Nonadmitted)	% of Assets to Total Admitted Assets
a. Cash, Cash Equivalents and Short-Term Investments	\$ 1,075,018,192	\$ 1,075,018,192	1.02%	1.03%
b. Schedule D, Part 1	—	—	—	—
c. Schedule D, Part 2, Section 1	—	—	—	—
d. Schedule D, Part 2, Section 2	—	—	—	—
e. Schedule B	—	—	—	—
f. Schedule A	—	—	—	—
g. Schedule BA, Part 1	—	—	—	—
h. Schedule DL, Part 1	—	—	—	—
i. Other	—	—	—	—
j. Total collateral assets (a+b+c+d+e+f+g+h+i)	\$ 1,075,018,192	\$ 1,075,018,192	1.02%	1.03%

* Column 1 divided by Assets Page, Line 26 * Column 1

** Column 1 divided by Asset Page, Line 26 (Column 3)

The Company received cash collateral on security lending transactions of \$675,000,000 for 2016 which is reflected on the cash line (line a). That cash is then reinvested in short-term investments and bonds with various maturities.

	Amount	% of Liability to total Liabilities
Recognized Obligation to Return Collateral Asset	\$ 1,075,018,192	1.12%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. Structured Notes

The Company had the following structured notes in its general account at December 31, 2017:

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
G0746#AD0	\$ 6,500,000	\$ 6,671,418	\$ 6,500,000	No
Total	\$ 6,500,000	\$ 6,671,418	\$ 6,500,000	

The Company had the following structured notes in its separate accounts at December 31, 2017.

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
06738EAP0	\$ 1,230,518	\$ 1,279,632	\$ 1,226,720	No
59156RAP3	448,065	575,155	449,149	No
83368JKF6	1,491,420	1,526,475	1,492,389	No
878091BE6	499,080	507,250	499,172	No
902973AY2	750,000	780,000	750,000	No
Total	\$ 4,419,083	\$ 4,668,512	\$ 4,417,430	

NOTES TO FINANCIAL STATEMENTS

P. 5* Securities

The following represents the Company's 5* securities at December 31, 2017 and 2016. 5* securities are securities for which the Company does not have all the information required for the NAIC to provide an NAIC designation, but for which the Company is receiving timely payments of principal and interest.

General Account	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
Investments						
1. Bonds - AC	—	—	\$ —	\$ —	\$ —	\$ —
2. Loan-backed and structured securities - AC	2	—	53,951,612	—	53,566,614	—
3. Preferred stock - AC	—	—	—	—	—	—
4. Preferred stock - FV	—	—	—	—	—	—
5. Total (1+2+3+4)	2	—	\$53,951,612	\$ —	\$ 53,566,614	\$ —

Separate Account	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
Investments						
1. Bonds - AC	—	—	\$ —	\$ —	\$ —	\$ —
2. Loan-backed and structured securities - AC	—	—	—	—	—	—
3. Preferred stock - AC	—	—	—	—	—	—
4. Preferred stock - FV	—	—	—	—	—	—
5. Total (1+2+3+4)	—	—	\$ —	\$ —	\$ —	\$ —

AC - Amortized cost
FV - Fair value

Q. Short Sales

Not applicable.

R. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
Number of CUSIPs	190	95
Aggregate Amount of Investment Income	\$ 70,698,970	\$ 4,906,909

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company had no investments in joint ventures, limited partnerships or limited liability companies that exceeded 10% of its admitted assets.
- B. In 2017, the Company recognized \$11,860,215 in OTTI on its investments in limited partnerships and limited liability companies which were reflected within realized losses in net income. The impairments were based on facts and circumstances surrounding the ultimate recovery of the cost of the limited partnerships and limited liability companies and were derived from the investment results of the underlying assets within the limited partnerships and limited liability companies.

7. Investment Income

- A. Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.
- B. There was no real estate investment income excluded from surplus at December 31, 2017.

8. Derivative Instruments

A-C. The Company uses derivative instruments to manage interest rate, equity, and currency risk. These derivative instruments include foreign currency forwards, interest rate and equity options, interest rate futures, interest rate, and foreign currency swaps. The Company does not engage in derivative instrument transactions for speculative purposes.

Interest Rate Risk Management

The Company enters into various types of interest rate derivatives primarily to minimize exposure to fluctuations in interest rates on assets and liabilities held by the Company.

Interest rate swaps are used by the Company to hedge interest rate risk for individual and portfolios of assets. Interest rate swaps are agreements with other parties to exchange, at specified intervals, the difference between interest amounts calculated by reference to an agreed upon notional value. Generally, no cash is exchanged at the onset of the contract and no principal payments are made by either party. At December 31, 2017, the Company had interest rate swaps with a fair value of \$7,466,711 and a carrying value of \$4,267,581. Interest rate swaps which qualify and are designated as cash flow hedges are used by the Company to convert floating rate assets to fixed rate assets. These interest rate swaps are valued and reported in a manner consistent with the hedged asset.

Interest rate (Treasury) futures are used by the Company to manage duration of the Company's fixed income portfolio. Interest rate futures are exchange traded contracts to buy or sell a bond at a specific price at a future date. At December 31, 2017, the Company had interest rate futures with a fair value and carrying value of \$13,023.

NOTES TO FINANCIAL STATEMENTS

Interest rate options are used by the Company to hedge the risk of increasing interest rates on policyholder liabilities. Under these contracts, the Company will receive payments from counterparties should an agreed upon interest rate level be reached and payments will continue to increase under the option contract until an agreed upon interest rate ceiling, if applicable. At December 31, 2017, the Company had interest rate options with a fair value and carrying value of \$3,757,094.

Currency Risk Management

The primary purpose of the Company's foreign currency hedging activities is to protect the value of foreign currency denominated assets from the risk of changes in foreign exchange rates.

Foreign currency swaps are agreements with other parties to exchange, at specified intervals, principal and interest in one currency for the same in another, at a fixed exchange rate, which is generally set at inception and calculated by reference to an agreed upon notional value. Generally, only principal payments are exchanged at the onset and the end of the contract. At December 31, 2017, the Company had foreign currency swaps with a fair value of \$87,745,426 and a carrying value of \$88,027,787.

Foreign currency forwards involve the exchange of foreign currencies at a specified future date and at a specified price. No cash is exchanged at the time the agreement is entered into. At December 31, 2017, the Company had foreign currency forwards with a fair value of and a carrying value of \$112,447.

Equity Risk Management

The Company purchases equity put options to minimize exposure to the equity risk associated with guarantees on certain underlying policyholder liabilities. There are upfront fees paid related to option contracts at the time the agreements are entered into. At December 31, 2017, the Company had equity put options with a fair value and carrying value of \$31,525,153.

Credit Risk Management

Not applicable.

Income Generation Transactions

Not applicable.

Replication Transactions

Not applicable.

Hedge Effectiveness

To qualify for hedge accounting, the hedge relationship is designated and formally documented at inception detailing the particular risk management objective and strategy for the hedge, including the item and risk that is being hedged, the derivative that is being used, and how effectiveness is assessed.

A derivative must be highly effective in accomplishing the objective of offsetting either changes in fair value or cash flows for the risk being hedged. The Company formally assesses effectiveness of its hedging relationships both at hedge inception and on an ongoing basis in accordance with its risk management policy. The hedging relationship is considered highly effective if the changes in fair value or discounted cash flows of the hedging instrument are within 80-125% of the inverse changes in the fair value or discounted cash flows of the hedged item.

The Company discontinues hedge accounting prospectively if: (1) it is determined that the derivative is no longer highly effective in offsetting changes in the fair value or cash flows of a hedged item, (2) the derivative expires or is sold, terminated, or exercised, (3) it is probable that the forecasted transaction for which the hedge was entered into will not occur, or (4) management determines that designation of the derivative as a hedge instrument is no longer appropriate.

- D. The Company had no derivative contracts with financing premiums for the year ended December 31, 2017.
- E. For derivatives which are designated for hedge accounting, there were no components of the derivative's gain or loss excluded from the assessment of effectiveness for the year ended December 31, 2017.
- F. There were no net gains recognized in unrealized gains and losses during the reporting period resulting from derivatives that no longer qualify for hedge accounting.
- G. The Company did not have any cash flow hedges of forecasted transactions except for cash flow hedges related to payments of variable interest on existing financial instruments.
- H. Not applicable.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax assets (“DTAs”) and net deferred tax liabilities (“DTLs”) at December 31, 2017 and 2016 were as follows:

		2017		
		Ordinary	Capital	Total
(1)	(a) Gross DTAs	\$ 943,692,445	\$ 126,910,181	\$ 1,070,602,626
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	943,692,445	126,910,181	1,070,602,626
	(d) DTAs nonadmitted	88,139,001	—	88,139,001
	(e) Subtotal of net admitted DTAs (1c-1d)	855,553,444	126,910,181	982,463,625
	(f) Gross DTLs	526,028,786	121,432,006	647,460,792
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 329,524,658	\$ 5,478,175	\$ 335,002,833
		2016		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ 775,302,256	\$ 316,416,715	\$ 1,091,718,971
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	775,302,256	316,416,715	1,091,718,971
	(d) DTAs nonadmitted	404,118,772	59,357,275	463,476,047
	(e) Subtotal of net admitted DTAs (1c-1d)	371,183,484	257,059,440	628,242,924
	(f) Gross DTLs	133,496,941	234,526,020	368,022,961
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 237,686,543	\$ 22,533,420	\$ 260,219,963
		Change During 2017		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ 168,390,189	\$ (189,506,534)	\$ (21,116,345)
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	168,390,189	(189,506,534)	(21,116,345)
	(d) DTAs nonadmitted	(315,979,771)	(59,357,275)	(375,337,046)
	(e) Subtotal of net admitted DTAs (1c-1d)	484,369,960	(130,149,259)	354,220,701
	(f) Gross DTLs	392,531,845	(113,094,014)	279,437,831
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 91,838,115	\$ (17,055,245)	\$ 74,782,870
(2)	The admission calculation components were as follows:			
		2017		
		Ordinary	Capital	Total
	(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ 22,361,636	\$ 22,361,636
	(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	312,641,197	—	312,641,197
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	312,641,197	—	312,641,197
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	1,327,782,073
	(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	542,912,247	104,548,545	647,460,792
	(d) DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	\$ 855,553,444	\$ 126,910,181	\$ 982,463,625
		2016		
		Ordinary	Capital	Total
	(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 237,686,543	\$ 13,730,961	\$ 251,417,504
	(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	—	8,802,459	8,802,459
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	—	8,802,459	8,802,459
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	1,269,644,235
	(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	133,496,941	234,526,020	368,022,961
	(d) DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	\$ 371,183,484	\$ 257,059,440	\$ 628,242,924

NOTES TO FINANCIAL STATEMENTS

		Change During 2017		
		Ordinary	Capital	Total
(a)	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ (237,686,543)	\$ 8,630,675	\$ (229,055,868)
(b)	Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	312,641,197	(8,802,459)	303,838,738
1.	Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	312,641,197	(8,802,459)	303,838,738
2.	Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	58,137,838
(c)	Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	409,415,306	(129,977,475)	279,437,831
(d)	DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	\$ 484,369,960	\$ (130,149,259)	\$ 354,220,701
(3)	The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above were as follows at December 31, 2017 and 2016:			
		2017	2016	
(a)	Ratio percentage used to determine recovery period and threshold limitation amount in 2(b)1 above.	1,159%	1,170%	
(b)	Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 8,851,880,486	\$ 8,464,294,902	
(4)	There was no impact on adjusted gross and net admitted DTAs due to tax-planning strategies at December 31, 2017 and 2016. The Company did not use reinsurance in its tax-planning strategies.			
B.	The Company had no unrecognized DTLs at December 31, 2017 and 2016.			
C.	Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2017 and 2016 were as follows:			

		2017	2016	Change
(1)	Current Income Tax:			
(a)	Federal	\$ 248,466,103	\$ 278,891,476	\$ (30,425,373)
(b)	Foreign	453,776	543,899	(90,123)
(c)	Subtotal	248,919,879	279,435,375	(30,515,496)
(d)	Federal income tax on net capital gains	15,158,247	(20,731,038)	35,889,285
(e)	Utilization of capital loss carry-forward	—	—	—
(f)	Other	—	210,000	(210,000)
(g)	Federal and foreign income taxes incurred	\$ 264,078,126	\$ 258,914,337	\$ 5,163,789
		2017	2016	Change
(2)	DTAs:			
(a)	Ordinary:			
(1)	Discounting of unpaid losses	\$ —	\$ —	\$ —
(2)	Unearned premium reserve	68	—	68
(3)	Policyholder reserve	623,878,538	261,525,904	362,352,634
(4)	Investments	46,583,982	39,677,123	6,906,859
(5)	Deferred acquisition costs	232,634,064	391,062,194	(158,428,130)
(6)	Policyholder dividends accrual	—	—	—
(7)	Fixed assets	2,043,700	3,406,166	(1,362,466)
(8)	Compensation and benefits accrual	—	—	—
(9)	Pension accrual	28,931,071	52,001,250	(23,070,179)
(10)	Receivables - nonadmitted	8,722,412	26,577,270	(17,854,858)
(11)	Net operating loss carry-forward	—	—	—
(12)	Tax credit carry-forward	—	—	—
(13)	Other	898,610	1,052,349	(153,739)
(99)	Subtotal	943,692,445	775,302,256	168,390,189
(b)	Statutory valuation allowance adjustment	—	—	—
(c)	Nonadmitted	88,139,001	404,118,772	(315,979,771)
(d)	Admitted ordinary DTAs (2a99 - 2b - 2c)	855,553,444	371,183,484	484,369,960
(e)	Capital:			
(1)	Investments	126,906,870	316,416,715	(189,509,845)
(2)	Net capital loss carry-forward	—	—	—
(3)	Real estate	3,311	—	3,311
(4)	Other	—	—	—
(99)	Subtotal	126,910,181	316,416,715	(189,506,534)
(f)	Statutory valuation allowance adjustment	—	—	—
(g)	Nonadmitted	—	59,357,275	(59,357,275)
(h)	Admitted capital DTAs (2e99 - 2f - 2g)	126,910,181	257,059,440	(130,149,259)
(i)	Total admitted DTAs (2d + 2h)	\$ 982,463,625	\$ 628,242,924	\$ 354,220,701

NOTES TO FINANCIAL STATEMENTS

	2017	2016	Change
(3) DTLs:			
(a) Ordinary:			
(1) Investments	\$ 28,002,535	\$ 54,774,837	\$ (26,772,302)
(2) Fixed assets	121,127	—	121,127
(3) Deferred & uncollected premium	100,923	175,623	(74,700)
(4) Policyholder reserves	496,929,870	75,109,529	421,820,341
(5) Other	874,331	3,436,952	(2,562,621)
(99) Subtotal	526,028,786	133,496,941	392,531,845
(b) Capital:			
(1) Investments	121,432,006	234,514,465	(113,082,459)
(2) Real estate	—	11,555	(11,555)
(3) Other	—	—	—
(99) Subtotal	121,432,006	234,526,020	(113,094,014)
(c) Total DTLs (3a99 + 3b99)	647,460,792	368,022,961	279,437,831
(4) Net admitted DTAs/(DTLs) (2i - 3c)	\$ 335,002,833	\$ 260,219,963	\$ 74,782,870
Deferred income tax expense on change in net unrealized capital gains			\$ (18,162,106)
Decrease in net deferred tax related to other items			(282,392,070)
Decrease in DTAs nonadmitted			375,337,046
Total change in net admitted DTAs			\$ 74,782,870
(5) The Company had investment tax credits of \$36,216,831 and \$38,096,102 for the years ended December 31, 2017 and 2016, respectively.			
(6) The Company did not have operating loss carry-forwards for December 31, 2017.			
(7) The Tax Cuts and Jobs Act ("TCJA") was enacted on December 22, 2017. The TCJA significantly changes U.S. tax law primarily by lowering the corporate income tax rate from 35% to 21%. Deferred taxes were revalued to reflect the 21% corporate income tax rate with the following result:			
		2017	
Deferred income tax benefit on change in net unrealized capital gains and losses	\$	13,596,549	
Decrease in net deferred tax related to other items		(295,691,106)	
Decrease in net deferred taxes		(282,094,557)	
Decrease in nonadmitted DTAs		325,114,518	
Total change in net admitted DTAs	\$	43,019,961	
For tax years beginning January 1, 2018, the TCJA limits life insurance reserves for tax purposes to the greater of the net surrender value or 92.81% of NAIC required reserves effective January 1, 2018. Tax accounting for these changes requires the restatement of year end 2017 tax insurance reserves calculated using pre TCJA rules to the amounts required to be held under the TCJA. This revaluation requires establishing a "gross up" in which a new deferred tax asset for the revised statutory to tax difference is recorded offset by a deferred tax liability in an equal amount. The Company has recorded offsetting DTAs and DTLs in the amount of \$471,983,817. The Company believes this is a provisional amount which may require adjustment once the tax accounting is complete. The tax accounting will be completed within the measurement period, as defined in INT 18-01, and any adjustments will be recorded in the period in which the estimate is complete, in accordance with INT 18-01. The determination of the impact of the income tax effects of these items and the items reflected as provisional amounts will require additional analysis of historical records and further interpretation of the TCJA from yet to be issued U.S. Treasury regulations which will require more time, information and resources than currently available to the Company.			
(8) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.			

NOTES TO FINANCIAL STATEMENTS

D. The Company's income tax expense for the years ended December 31, 2017 and 2016, and change in DTAs/DTLs at December 31, 2017 and 2016, differed from the amount obtained by applying the statutory rate to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

	2017	2016	Change
Net gain from operations after dividends to policyholders and before federal income taxes @ 35%	\$ 303,634,237	\$ 409,287,096	\$ (105,652,859)
Net realized capital gains @ 35%	31,067,271	(38,437,874)	69,505,145
Impact of tax reform	295,691,106	—	295,691,106
Tax exempt income	(51,751,300)	(46,779,279)	(4,972,021)
Tax credits (net of withholding)	(39,718,958)	(40,183,030)	464,072
Amortization of IMR	(11,598,379)	(17,939,251)	6,340,872
Prior year audit liability and settlement	(1,067,024)	(36,243,159)	35,176,135
Nonadmitted assets	11,592,003	(12,731,757)	24,323,760
Accruals in surplus	(3,754,276)	(22,635,754)	18,881,478
Other	12,375,516	10,629,991	1,745,525
Income tax incurred and change in net DTAs during period	<u>\$ 546,470,196</u>	<u>\$ 204,966,983</u>	<u>\$ 341,503,213</u>
Federal income tax reported in the Summary of Operations	\$ 248,919,879	\$ 279,435,375	\$ (30,515,496)
Capital gains tax expense incurred	15,158,247	(20,731,038)	35,889,285
Decrease (increase) in net DTAs	282,392,070	(53,947,354)	336,339,424
Decrease (increase) in current and deferred taxes reported in prior period correction	—	210,000	(210,000)
Total statutory income taxes	<u>\$ 546,470,196</u>	<u>\$ 204,966,983</u>	<u>\$ 341,503,213</u>

- E. (1) The Company did not have any operating loss and tax credit carry forwards available for tax purposes.
- (2) The following income taxes incurred in current and prior years will be available for recoupment in the event of future net losses:
- | | | |
|-----------|----|------------|
| Year 2017 | \$ | 25,968,923 |
| Year 2016 | \$ | — |
| Year 2015 | \$ | 38,898,723 |
- (3) At December 31, 2017, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

- F. The Company's federal income tax return is consolidated with the following entities:
- i. New York Life Insurance Company ("New York Life")
 - ii. NYLIFE Insurance Company of Arizona ("NYLAZ")
 - iii. NYLIFE LLC and its domestic affiliates ("NYLIFE LLC")
 - iv. New York Life Investment Management Holdings LLC ("NYL Investments") and its domestic subsidiaries
 - v. New York Life Enterprises ("NYLE") and its domestic subsidiaries
 - vi. NYL Investors LLC ("NYL Investors")

The Company is a member of an affiliated group, which files a consolidated federal income tax return with New York Life. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. This tax allocation agreement provides that the Company computes its share of the consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in the New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years

- G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The following note contains related party transactions in excess of a \$20,000,000 materiality level.

A-C. In 2017, the Company paid a dividend of \$275,000,000 to its parent company, New York Life.

During 2017 and 2016, the Company received dividend distributions from Madison Capital Funding LLC ("MCF") of \$63,045,640 and \$56,290,750, respectively.

The Company's interests in commercial mortgage loans (and, a real estate portfolio acquired through foreclosure ("REO Property")) are held in the form of participations in mortgages originated or acquired by New York Life (and, in case of the REO Property, a participation in the ownership of the REO Property ("REO Ownership Interest")). Under the participation agreement for the mortgage loans, it is agreed between the Company and New York Life that the Company's proportionate interest (as evidenced by a participation certificate) in the underlying mortgage, including without limitation, the principal balance thereof, all interest which accrues thereon, and all proceeds generated therefrom, will be pari passu with New York Life's and pro rata based upon the respective amounts funded by New York Life and the Company in connection with the applicable mortgage origination or acquisition. Consistent with the participation arrangement, all mortgage documents name New York Life (and not both New York Life and the Company) as the lender but are held for the benefit of both the Company and New York Life pursuant to the applicable participation agreement. New York Life retains general decision making authority with respect to each mortgage loan, although certain decisions require the Company's approval. The participation agreement for the REO Ownership Interest contains the same pari passu structure as the participation agreements for the mortgage loans as it relates to the applicable ownership interest.

On December 31, 2015, the Company and New York Life entered into a note funding agreement with MCF (the "MCF Note Agreement") and acquired a variable funding note issued by MCF thereunder (the "Note"). The Note, which is reported as a bond, had an outstanding balance for the Company of \$1,874,776,048 and \$1,779,921,393 at December 31, 2017 and 2016, respectively. At the same time, the Company acquired a membership interest in, and made an equity capital contribution to, MCF. At December 31, 2017 the Company's equity investment in MCF was \$600,258,157 which represents 45% of MCF's total outstanding equity at December 31, 2017; the remainder of MCF's equity is owned by New York Life. During 2017 and 2016, the Company recorded interest income from MCF under the MCF Note

NOTES TO FINANCIAL STATEMENTS

agreement of \$79,145,421 and 75,126,411, respectively. Pursuant to the MCF Note Agreement and variable funding note issued thereunder, the Company and New York Life may provide an aggregate of up to \$4,700,000,000 in funding to MCF for lending and equity investment commitments, as well as for business expenses. All outstanding advances made to MCF under the MCF Note Agreement, together with unpaid interest thereon, will be due in full on December 31, 2025.

In connection with the acquisition of an office building by REEP-OFC Westory DC, LLC, an indirectly wholly-owned subsidiary of New York Life, the Company provided a first mortgage loan in the principal amount of \$82,500,000 to REEP-OFC Westory DC, LLC. The interest-only loan, expected to be due and payable on August 10, 2022, was paid off in October 2017. For the years ended December 31, 2017 and 2016, interest earned amounted to \$2,535,156 and 3,093,750, respectively.

In connection with the acquisition of an office building by REEP-OFC 2300 Empire LLC and a pledge of an unleveraged equity interest in the owner of Retreat at Seven Bridges, an existing multifamily property, the Company provided a first mortgage loan in the principal amount of \$82,500,000 to REEP-OFC 2300 Empire LLC and REEP-MF Woodridge IL LLC. The mortgage loan's maturity date is August 10, 2022 with fixed rate of 3.75% per annum. For the year ended December 31, 2017 interest earned amounted to \$739,063.

In connection with a \$150,000,000 acquisition of a leased fee interest containing an office building and related improvements and encumbered by a ground lease by New York Life (73.8% interest) and the Company (26.2% interest), the Company and New York Life entered into a Tenancy-in-Common Agreement dated as of June 11, 2012 which agreement sets forth the terms that govern, in part, each entity's interest in the property. For the years ended December 31, 2017 and 2016, income earned amounted to \$2,718,791 and \$2,718,788, respectively.

The Company sold various corporate owned life insurance policies to New York Life for the purpose of informally funding certain benefits for New York Life employees and agents. These policies were issued on the same terms as policies sold to unrelated customers. At December 31, 2017 and 2016, policyholder reserve balances for these policies amounted to \$3,974,314,131 and \$3,729,277,785, respectively.

The Company has also issued various corporate owned life insurance policies to the Voluntary Employees' Beneficiary Association ("VEBA") trusts, which were trusts formed for the benefit of New York Life's retired employees and agents. At December 31, 2017 and 2016, policyholder reserve balances for these policies amounted to \$411,491,582 and \$364,467,029, respectively.

In connection with structured settlement agreements issued by the Company, New York Life has guaranteed the payments due to unaffiliated third-parties in the event of the Company's bankruptcy. The Company's obligations under the structured settlement contracts are satisfied using annuity policies purchased from New York Life (refer to Note 27 - Structured Settlements).

The Company has sold certain annuity contracts to New York Life in order that New York Life may satisfy its third-party obligations under certain structured settlement agreements. Interest rates used in establishing such obligations ranged from 5.5% to 8.75%. The Company has been directed by New York Life to make the payments under the annuity contracts directly to the beneficiaries under these structured settlement agreements. At December 31, 2017 and 2016, the policyholder reserves related to these contracts amounted to \$149,260,246 and \$149,252,063, respectively.

The Company was compensated for each New York Life term policy or term rider that was converted to a universal life policy issued by the Company without any additional underwriting. For the years ended December 31, 2017 and 2016, the Company received \$18,857,611 and \$22,759,681, respectively, from New York Life for these services.

- D. At December 31, 2017 and 2016, the Company reported a net amount of \$294,020,088 and \$196,604,333, respectively, as amounts payable to parent and affiliates. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. On December 23, 2004 the Company entered into a credit agreement with New York Life Capital Corporation ("NYLCC"), an indirect wholly owned subsidiary of New York Life, whereby NYLCC has agreed to make loans to the Company in an amount up to, but not exceeding, \$490,000,000 from proceeds from the issuance of commercial paper. At December 31, 2017 and 2016, the Company had no outstanding loan balance. During 2017 and 2016, had no interest expense.

The Company has a Credit Agreement with New York Life, dated September 30, 1993, as amended, whereby the Company may borrow from New York Life in the amount of up to \$490,000,000. During 2017 and 2016, the credit facility was not used, no interest was paid and no outstanding balance was due.

In addition, the Company has a Credit Agreement with New York Life dated April 1, 1999, as amended, under which New York Life may borrow from the Company in the amount of up to \$490,000,000. During 2017 and 2016, the credit facility was not used, no interest was paid and no outstanding balance was due.

- F. New York Life provides the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company. For the years ended December 31, 2017 and 2016, the fees incurred associated with these services and facilities, amounted to \$968,374,184 and \$819,886,627, respectively.

New York Life Investment Management, LLC ("NYLIM"), an indirect wholly owned subsidiary of New York Life, provides the Company with certain services and facilities including, but not limited to investment management and other administrative services. NYLIM charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between NYLIM and the Company. For the years ended December 31, 2017 and 2016, the fees incurred associated with these services and facilities, amounted to \$14,286,888 and \$15,276,336, respectively.

The Company has entered into an investment advisory and administrative services agreement with NYLIM whereby NYLIM provides investment advisory and administrative services to the Company. On March 31, 2014, NYLIM assigned its investment advisory rights and obligations under this agreement to NYL Investors, a wholly owned subsidiary of New York Life. For the years ended December 31, 2017 and 2016, the total cost for these services amounted to \$124,757,712 and \$118,736,134, respectively, which is included in the costs of services billed by New York Life to the Company.

In addition, NYLIM has a management agreement with the MainStay VP Funds Trust (the "Fund"), a registered investment company whose shares are sold to various separate accounts of the Company. NYLIM and the Company have entered into an agreement regarding administrative services to be provided by the Company. Under the terms of the agreement, NYLIM pays the Company administrative fees for providing services to the Fund. For the years ended December 31, 2017 and 2016, the Company recorded fee income from NYLIM of \$36,840,749 and \$34,246,777, respectively, under this agreement.

The Company has a variable product distribution agreement with NYLIFE Distributors, LLC ("NYLIFE Distributors"), an indirect wholly owned subsidiary of New York Life, appointing NYLIFE Distributors as the underwriter and/or wholesale distributor of the Company's variable products. For the years ended December 31, 2017 and 2016, the Company received service fees of \$43,672,415 and \$38,787,723, respectively, under a 12b-1 Plan Services Agreement, in consideration for providing 12b-1 Plan services attributable to the variable products.

The Company has an agreement with NYLIFE Securities, LLC ("NYLIFE Securities"), an indirect wholly owned subsidiary of New York Life, under which registered representatives of NYLIFE Securities solicit sales of the Company's variable products. For the years ended December 31, 2017 and 2016, the Company incurred commission expense to NYLIFE Securities' registered representatives of \$119,353,258 and \$119,393,155, respectively, under this agreement.

NOTES TO FINANCIAL STATEMENTS

- On July 1, 2008, as amended on July 1, 2009, the Company entered into a service fee agreement with NYLIFE Securities whereby NYLIFE Securities charges the Company a fee for management and supervisory services rendered in connection with variable life and variable annuity sales and servicing in-force business. For the years ended December 31, 2017 and 2016, the fees incurred for these services amounted to \$42,705,664 and \$47,897,129, respectively, under this agreement.
- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the State of New York.
- H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
- I-K. The Company does not have an investment in a SCA entity that exceeds 10% of the admitted assets.
- L. The Company does not hold investments in any downstream non-insurance holding companies.
- M. The Company does not have affiliated common stock investments.
- N. The Company does not hold investments in insurance SCA.

11. Debt

- A. Borrowed money is generally carried at the unpaid principal balance plus any interest payable.
- B. Federal Home Loan Bank ("FHLB") Agreements
- (1) On February 18, 2015, the Company became a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.
- (2) FHLB of Pittsburgh Capital Stock
- a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:
1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	26,397,600	26,397,600	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 26,397,600</u>	<u>\$ 26,397,600</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 4,902,735,493	\$ 4,902,735,493	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	23,517,700	23,517,700	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 23,517,700</u>	<u>\$ 23,517,700</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 4,549,744,086	\$ 4,549,744,086	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

- b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 26,397,600	\$ 26,397,600	\$ —	\$ —	\$ —	\$ —

- (3) Collateral pledged to FHLB of Pittsburgh
- a. At December 31, 2017 and 2016, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value ¹	Carrying Value ¹	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 16,566,410	\$ 16,566,410	\$ 10,000,000
2. Current year general account	\$ 16,566,410	\$ 16,566,410	\$ 10,000,000
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 17,195,051	\$ 17,195,051	\$ 10,000,000

¹ Includes amounts in excess of minimum requirements.

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB of Pittsburgh

- a. At December 31, 2017 and 2016, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount borrowed during current reporting period as follows:

	Total	General Account	Separate Accounts
Debt	\$ 10,000,000	\$ 10,000,000	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	\$ 10,000,000	\$ 10,000,000	\$ —

- c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	No
Funding agreements	N/A
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

Refer to section G.

B. Plan Asset Investment Policies and Strategies

Refer to section G.

C. Determination of Fair Values

Refer to section G.

D. Long-term Rate of Return on Plan Assets

Refer to section G.

E. Defined Contribution Plans

Refer to section G.

F. Multiemployer Plans

Not applicable.

G. Consolidated/Holding Company Plans

The Company participates in the cost of the following plans sponsored by New York Life: (1) certain postretirement life and health benefits for retired employees and agents including their eligible dependents, (2) certain defined benefit pension plans for eligible employees and agents (3) certain defined contribution plans for substantially all employees and agents and (4) postemployment benefits. The expense for these plans is allocated to the Company in accordance with an intercompany cost sharing agreement. The liabilities for these plans are included with the liabilities for the corresponding plan of New York Life. The Company's share of the cost for these plans was as follows for the years ended December 31, 2017 and 2016:

	2017	2016
Postretirement life and health	\$ 5,760,635	\$ 6,257,246
Defined benefit pension	27,288,464	27,676,368
Defined contribution	9,487,808	9,446,361
Postemployment benefits	—	331,405
Total	\$ 42,536,907	\$ 43,711,380

H. Postemployment Benefits and Compensated Absences

Refer to section G.

I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)

Refer to section G.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

- (1) The Company has 20,000 shares authorized, with a par value of \$10,000 per share with 2,500 shares issued and outstanding. All shares are common stock and all are owned by New York Life.
- (2) The Company has not issued preferred stock.
- (3) The Company is subject to restrictions on the payment of dividends to New York Life. Under the Delaware Insurance Code, cash dividends can be paid only out of that part of the Company's available and accumulated surplus funds which are derived from realized net operating profits on its business and realized capital gains, and dividends (or other distributions) on capital stock can be declared and paid only out of earned surplus (being an amount equal to the unassigned funds of the Company as set forth in this annual statement submitted to the Delaware Insurance Commissioner ("the Commissioner"), including all or part of the surplus arising from unrealized capital gains or revaluation of assets), except as otherwise approved by the Commissioner (provided that stock dividends may be paid out of any available surplus funds). Furthermore, no extraordinary dividend may be paid until 30 days after the Commissioner has received notice of such declaration and has not disapproved such payment within such 30 day period, or the Commissioner has approved such payment within that 30 day period. Extraordinary dividends are defined as any dividend or distribution or cash or other property, whose fair market value, together with that of other dividends or distributions made within the preceding 12 months, exceeds the greater of (1) ten percent of the Company's surplus as regards policyholders as of the preceding December 31 or (2) the net gain from operations of the Company for the 12 month period ending on the preceding December 31 (not including pro rata distributions of any class of the Company's own securities).

At December 31, 2017, the amount of earned surplus of the Company available for the payment of dividends was \$5,234,126,005. The maximum amount of dividends that may be paid in 2018 without prior notice to or approval of the Commissioner is \$916,188,332. Dividends may be declared by the Board of Directors of the Company from available surplus, as it deems appropriate, on a non-cumulative basis.

- (4) During the year ended December 31, 2017, the Company paid a dividend of \$275,000,000 to its sole shareholder, New York Life.
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) No restrictions have been placed on the unassigned surplus funds of the Company.
- (7) The Company did not have any advances to surplus.
- (8) The Company did not hold stock, including stock of affiliated companies, for any special purpose.
- (9) The Company did not hold any special surplus funds.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative net unrealized gains, gross of deferred taxes, is \$139,168,044 at December 31, 2017.
- (11) The Company has not issued any surplus notes.
- (12) - (13) The Company has never had a quasi-reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) Commitments or contingent commitments

At December 31, 2017, the Company and its guaranteed separate accounts had outstanding contractual obligations to acquire additional private placement securities amounting to \$661,580,693.

Unfunded commitments on limited partnerships, limited liability companies, and other invested assets amounted to \$268,006,030 at December 31, 2017. Included in the total unfunded commitments is \$17,395,899 related to commitments on LIHTC investments which have been recorded in other invested assets on Page 2 - Assets with a corresponding liability in payable for securities on Page 3 - Liabilities, Surplus and Other Funds.

At December 31, 2017, the Company and its guaranteed separate accounts had contractual commitments to extend credit for commercial mortgage loans totaling \$821,448,468 at both fixed and variable rates of interest. These commitments were diversified by property type and geographic location. There were no contractual commitments to extend credit for residential mortgage loans at December 31, 2017.

Prior to July 1, 2002, the Company did business in Taiwan through a branch operation (the "Taiwan Branch"). On July 1, 2002, the Taiwan Branch ceased operations and all of its liabilities and assets, including policy liabilities, were transferred to New York Life Insurance Taiwan Corporation ("Taiwan Corporation"), an indirect subsidiary of New York Life. On December 31, 2013, Taiwan Corporation was sold to Yuanta Financial Holding Co. Ltd. ("Yuanta"). Under the terms of the sale agreement, Yuanta has agreed to satisfy in full, or to cause Taiwan Corporation to satisfy in full, all of Taiwan Corporation's obligations under the Taiwan Branch policies that were transferred to Taiwan Corporation on July 1, 2002. However, the Company, under Taiwan law, also remains contingently liable for these policies in the event that neither Taiwan Corporation nor Yuanta meets its obligations. This contingent liability of the Company has not be recognized in Page 3 - Liabilities, Surplus, and Other Funds because it does not meet the probable and estimable criteria of SSAP No. 5R.

- (2) - (3) Not applicable.

B. Assessments

- (1) Most of the jurisdictions in which the Company is licensed to transact business require life insurers to participate in guaranty associations which are organized to pay contractual benefits pursuant to insurance policies issued by impaired, insolvent or failed life insurers. These associations levy assessments, up to prescribed limits, on all member insurers in a particular state on the basis of the proportionate share of the premiums written by member insurers in the line of business in which the impaired, insolvent or failed life insurer is engaged. Some states permit member insurers to recover assessments through full or partial premium tax offsets.

The Company has received notification of the insolvency of various life insurers. It is expected that these insolvencies will result in non-recoverable guaranty fund assessments against the Company of \$436,685 which have been accrued in the financial statements.

NOTES TO FINANCIAL STATEMENTS

(2)	a.	Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$	9,999,842
	b.	Decreases current year: Premium tax offset applied		(5,868,508)
	c.	Increases current year: Increase in guaranty funds receivable		96,133
	d.	Assets recognized from paid and accrued premium tax offsets and policy surcharges current year -end	\$	4,227,467

(3) Long-term care guarantee fund assessments

Not applicable.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

The Company is a defendant in individual and/or alleged class action suits arising from its agency sales force, insurance (including variable contracts registered under the federal securities law), investment, retail securities, and/or other operations, including actions involving retail sales practices. Some of these actions seek substantial or unspecified compensatory and punitive damages. The Company is also from time to time involved in various governmental, administrative, and investigative proceedings and inquiries.

Notwithstanding the uncertain nature of litigation and regulatory inquiries, the outcome of which cannot be predicted, the Company believes that, after provisions made in the financial statements, the ultimate liability that could result from litigation and proceedings would not have a material adverse effect on the Company's financial position; however, it is possible that settlements or adverse determinations in one or more actions or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year.

Several commercial banks have customary security interests in certain assets of the Company to secure potential overdrafts and other liabilities of the Company that may arise under custody, securities lending and other banking agreements with such banks.

Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

15. Leases

A. Lessee Operating Lease

(1)a The Company is a party to an affiliated group air transportation services agreement entered into with NYLIFE LLC, a direct wholly owned subsidiary of New York Life, in November 2004. Under the terms of the agreement the Company, in conjunction with certain specified affiliates, leases an aircraft from NYLIFE LLC. Costs associated with the lease are determined on a fully allocated basis and allotted to the parties based on usage. The Company's share of expenses associated with the lease of the aircraft was \$1,057,577 in 2017. The agreement expires in 2019.

(1)b-(3)b Not applicable.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

(1) The following table summarizes the notional amount of the Company's financial instruments with off-balance sheet risk (derivative instruments that qualify for hedge accounting):

	Assets		Liabilities	
	2017	2016	2017	2016
Foreign currency swaps	\$ 68,492,918	\$ 68,492,918	\$ —	\$ —
Interest rate swaps	11,500,000	11,500,000	—	—
Total	\$ 79,992,918	\$ 79,992,918	\$ —	\$ —

Refer to Schedule DB of the Company's annual statement for additional details.

(2) Refer to Note 8 ("Derivative Instruments") for a description of the Company's derivatives.

(3) The Company may enter into derivative instruments either on an exchange or over-the-counter ("OTC"). Exchange-traded derivatives are executed through regulated exchanges and require initial and daily variation margin collateral postings. The Company is exposed to credit risk resulting from default of the exchange.

OTC derivatives may either be cleared through a clearinghouse ("OTC-cleared") or transacted between the Company and a counterparty under bilateral agreements ("OTC-bilateral"). Similar to exchange traded derivatives, OTC-cleared derivatives require initial and daily variation margin collateral postings. When transacting OTC-cleared derivatives, the Company is exposed to credit risk resulting from default of the clearinghouse and/or default of the Futures Commission Merchant (e.g. clearinghouse agent).

NOTES TO FINANCIAL STATEMENTS

When transacting OTC-bilateral derivatives, the Company is exposed to the potential default of its OTC-bilateral counterparty. The Company deals with a large number of highly rated OTC-bilateral counterparties, thus limiting its exposure to any single counterparty. The Company has controls in place to monitor credit exposures of OTC-bilateral counterparties by limiting transactions within specified dollar limits and continuously assessing the creditworthiness of its counterparties. The Company uses master netting agreements and adjusts transaction levels, when appropriate, to minimize risk. The Company's policy is to not offset amounts recognized for derivatives executed with the same counterparty under the same master netting agreement with the associated collateral.

The Company may be exposed to credit related losses in the event that an OTC-bilateral counterparty fails to perform its obligations under its contractual terms. In contractual arrangements with OTC-bilateral counterparties that do not include netting provisions in the event of default, credit exposure is limited to the positive fair value of the derivatives at the reporting date. In contractual arrangements with OTC-bilateral counterparties that include netting provisions, in the event of default, credit exposure is limited to the net fair value, if positive, of all derivatives at the reporting date.

Refer to Schedule DB of the Company's annual statement for additional details.

- (4) Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining collateral where appropriate. All of the net credit exposure for the Company from derivative contracts is with investment-grade counterparties. For OTC-cleared and exchange traded derivatives, the Company obtains collateral through variation margin which is adjusted daily based on the parties' net derivative position.

For OTC-bilateral derivatives, the Company obtains collateral in accordance with the terms of credit support annexes ("CSAs") negotiated as part of the master agreements entered into with most OTC-bilateral counterparties. The CSA requires that an OTC-bilateral counterparty post collateral to secure its anticipated derivative obligation, taking into account netting arrangements. In a few cases, these CSAs provide that the counterparties are not required to post collateral below a specified threshold; however the agreements governing these bilateral relationships also include credit contingent provisions whereby the threshold declines on a sliding scale with declines in the OTC-bilateral counterparties' ratings. In addition, certain of the Company's contracts require that, if the Company's (or its counterparty's) credit rating were to fall below a specified rating assigned by a credit rating agency, the other party could request immediate payout on all transactions under the contract or full collateralization of the positions there under. Cash collateral is invested in short-term investments.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

- (1) The Company participates in securities lending programs whereby securities, which are included in investments, are loaned to third parties for the purpose of enhancing income on securities held through reinvestment of cash collateral received upon lending. For securities lending transactions, the Company requires initial collateral, usually in the form of cash, equal to 102% of the fair value of domestic securities loaned. The borrower of the loaned securities is permitted to sell or repledge those securities. For securities lending transactions, the carrying value of securities classified as bonds and on loan at December 31, 2017 was \$637,533,849, with a fair value of \$660,279,524. The Company recorded cash collateral received under these agreements of \$675,000,000 and established a corresponding liability for the same amount, which is included in payable for securities lending on Page 3 – Liabilities, Surplus and Other Funds. At December 31, 2017, there were no separate accounts securities lending arrangements.

The Company participates in dollar repurchase agreements to sell and repurchase securities. The purchaser of the securities is permitted to sell or repledge those securities. At December 31, 2017, the Company did not enter into any dollar repurchase agreements.

- (2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.
- (2) The details by NAIC designation of 3 or below, or unrated, of securities sold during the year ended December 31, 2017 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	2	\$ 3,310,650	\$ 3,313,047	\$ 3,496
Bonds	NAIC 4	1	831,275	831,275	—
Bonds	NAIC 5	4	1,911,044	1,168,495	76,030
Bonds	NAIC 6	—	—	—	—
Preferred Stock	NAIC 3	1	812,585	1,059,462	175,763
Preferred Stock	NAIC 4	—	—	—	—
Preferred Stock	NAIC 5	—	—	—	—
Preferred Stock	NAIC 6	—	—	—	—
Common Stock		455	53,627,050	51,719,287	2,921,452
		463	\$ 60,492,604	\$ 58,091,566	\$ 3,176,741

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

The Company did not have any direct premium written/produced by managing general agents/third-party administrators equal to or greater than 5% of surplus during 2017.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "*Fair Value Measurements*". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1

Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2

Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3

Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value as of December 31, 2017:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a. Assets at fair value				
1. Bonds				
U.S. corporate	\$ —	\$ 5,815,880	\$ —	\$ 5,815,880
Non-agency commercial mortgage-backed securities	—	—	—	—
Non-agency residential mortgage-backed securities	—	47,432	—	47,432
Non-agency asset-backed securities	—	379,946	1,147,440	1,527,386
Total bonds	—	6,243,258	1,147,440	7,390,698
2. Common stocks	1,354,219,082	6,578,726	32,092,070	1,392,889,878
3. Derivative assets				
Foreign currency swaps	—	161,917,637	—	161,917,637
Equity options	—	31,525,153	—	31,525,153
Interest rate swaps	—	28,377,372	—	28,377,372
Interest rate options	—	—	3,757,094	3,757,094
Foreign currency forwards	—	1,222,433	—	1,222,433
Futures	28,719	—	—	28,719
Total derivative assets	28,719	223,042,595	3,757,094	226,828,408
4. Separate accounts assets	34,835,513,284	76,914,482	184,227,645	35,096,655,411
Total assets at fair value	\$ 36,189,761,085	\$ 312,779,061	\$ 221,224,249	\$ 36,723,764,395
b. Liabilities at fair value				
1. Interest rate options	15,695	108,098,267	—	108,113,962
2. Separate accounts liabilities - derivatives ¹	—	6,835,135	—	6,835,135
Total liabilities at fair value	\$ 15,695	\$ 114,933,402	\$ —	\$ 114,949,097

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of Level 3 assets and liabilities for the year ended December 31, 2017:

	Balance at 01/01/2017	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 12/31/2017
Bonds:										
Non-agency RMBS	\$ 242,874	\$ —	\$ (242,874)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Non-agency asset-backed securities	1,652,666	—	(828,865)	—	392,591	—	—	—	(68,952)	1,147,440
Total bonds	1,895,540	—	(1,071,739)	—	392,591	—	—	—	(68,952)	1,147,440
Common stocks	27,975,380	3,278,542	—	1,988,914	(718,538)	3,341,427	—	(3,773,434)	(221)	32,092,070
Interest rate options	14,725,853	—	—	(7,791,666)	(3,177,093)	—	—	—	—	3,757,094
Separate accounts assets ¹	223,176,281	—	—	10,445,039	135,645	5,671,396	—	(55,200,716)	—	184,227,645
Total	\$267,773,054	\$ 3,278,542	\$1,071,739	\$ 4,642,287	\$ (3,367,395)	\$ 9,012,823	\$ —	\$ (58,974,150)	\$ (69,173)	\$ 221,224,249

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid/ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company's policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the year ended December 31, 2017, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$3,278,542 for the year ended December 31, 2017, which primarily relates to common stock securities that were moved from Level 1 to Level 3 due to limited market observability on certain inputs used in the valuation model. Transfers out of Level 3 totaled \$1,071,739, which primarily relates to non agency RMBS & non agency ABS that were measured at fair value at the beginning of the period and measured at amortized cost at the end of the period.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At December 31, 2017, the Company challenged the price it received from third party pricing services on general account securities with a book value of \$1,070,135 and a market value of \$1,218,917.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

NOTES TO FINANCIAL STATEMENTS

Derivatives

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value (“NAV”). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

Level 2 measurements

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Corporate Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2. For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Common stocks

These securities represent investments in mutual funds where NAV may not be readily available or where there may be minor restrictions to redemption.

Derivatives (including separate accounts liabilities – derivatives)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote, or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

Separate accounts assets

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).

B. Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments at December 31, 2017. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 85,270,672,425	\$ 82,299,259,390	\$ —	\$ 82,096,113,342	\$ 3,174,559,083	\$ —
Preferred stocks	18,353,519	13,362,925	—	1,668,158	16,685,361	—
Common stocks	1,392,889,878	1,392,889,878	1,354,219,082	6,578,726	32,092,070	—
Mortgage loans	13,939,032,781	13,657,247,783	—	—	13,939,032,781	—
Cash, cash equivalents and short-term investments	2,211,226,959	2,211,226,959	150,571,580	2,060,655,379	—	—
Derivatives	238,733,817	235,817,046	28,719	234,948,003	3,757,095	—
Derivatives - collateral	22,467,204	22,467,204	—	22,467,204	—	—
Other invested assets ¹	227,849,690	195,697,483	—	88,843,365	139,006,325	—
Investment income due and accrued	692,328,393	692,328,393	—	692,328,393	—	—
Separate accounts assets	41,474,116,799	41,286,419,731	34,892,890,351	5,534,551,898	1,046,674,550	—
Total assets	<u>\$ 145,487,671,466</u>	<u>\$ 142,006,716,792</u>	<u>\$ 36,397,709,732</u>	<u>\$ 90,738,154,468</u>	<u>\$ 18,351,807,265</u>	<u>\$ —</u>
Liabilities:						
Deposit fund contracts:						
Annuities certain	\$ 867,500,579	\$ 837,177,922	\$ —	\$ —	\$ 867,500,579	\$ —
Derivatives	108,113,962	108,113,962	15,695	108,098,267	—	—
Derivatives - collateral	173,513,433	173,513,433	—	173,513,433	—	—
Amounts payable for securities lending	675,472,846	675,472,846	—	675,472,846	—	—
Separate accounts liabilities - derivatives	35,935,135	35,935,135	—	35,935,135	—	—
Total liabilities	<u>\$ 1,860,535,955</u>	<u>\$ 1,830,213,298</u>	<u>\$ 15,695</u>	<u>\$ 993,019,681</u>	<u>\$ 867,500,579</u>	<u>\$ —</u>

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in Bonds is an affiliated bond from MCF with a carrying value of \$1,874,776,048 and a fair value of \$1,989,433,039 at December 31, 2017. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management’s judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash, cash equivalents, and investment income due and accrued is presumed to approximate fair value.

NOTES TO FINANCIAL STATEMENTS

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility and other factors.

Derivatives - collateral (including separate accounts liabilities - collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Other invested assets

Other invested assets are principally comprised of LIHTC investments as well as other investments with characteristics of debt. The fair value of LIHTC investments is derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally and therefore, classified as Level 3 (refer to Note 5 - Investments, for details on LIHTC investments). The fair value of the investments with debt characteristics is derived using an income valuation approach, which is based on discounted cash flow calculations that may or may not use observable inputs, and therefore these investments are classified as Level 2 or Level 3 depending on the observability of inputs.

Separate accounts assets (including separate accounts assets - collateral)

Assets within the separate accounts are primarily invested in bonds, common stocks and preferred stocks. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. The Company had no borrowed money as of December 31, 2017.

Amounts payable for securities lending

Amounts payable for securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:
- (1) - (2) Not applicable.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

A. Unusual or Infrequent Items

Not applicable.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

Assets with a carrying value of \$3,830,420 at December 31, 2017 were on deposit with government authorities or trustees as required by certain state insurance laws.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

F. Subprime and Midprime Mortgage Related Risk Exposure

- (1) The Company categorizes mortgage securities with an average FICO score (credit score) of 625 or less as “subprime” mortgage securities and mortgage securities with an average FICO score of greater than 625 and less than 700 as “midprime” mortgage securities. Securities with an average FICO score of 700 or greater are characterized as “prime”. The delinquency, credit loss, prepayment rate of the pool of mortgages collateralizing the investment and credit enhancement available for the investment are reviewed. Cash flow forecasts for each subprime and midprime mortgage security using estimates of future prepayment, delinquency, default and loss severity rates are prepared and are stress tested. This analysis shows that the majority of the unrealized losses associated with the Company’s subprime and midprime mortgage holdings are due to market dislocation and is not reflective of the projected cash flows for the portfolio of securities or how these securities have performed to date.
- (2) The Company does not engage in subprime residential or commercial mortgage lending and therefore has no direct exposure through investments in subprime mortgage loans.
- (3) The Company has exposure to subprime and midprime residential mortgage lending through its fixed maturity investments that are collateralized by mortgages that have characteristics of subprime or midprime lending. Subprime residential mortgage lending is the origination of residential mortgage loans to customers with weak credit profiles, including using relaxed mortgage-underwriting standards that provide for affordable mortgage products. These investments are primarily in the form of asset-backed securities (“ABS”) supported by subprime or midprime residential mortgage loans or collateralized debt securities (“CDOs”) that contain a subprime or midprime loan component. The collective carrying value of these investments is \$234,016,862 representing 0.28% of total fixed maturity investments. Of this amount, 6.25% had “AAA” or “AA” credit quality ratings. There was no common stock subprime or midprime exposure. The Company manages its subprime and midprime risk exposure by limiting the Company’s holdings in these types of instruments, and performing ongoing analysis of cash flows, prepayment speeds, default rates and other stress variables.

The Company’s general account fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2017 are:

Subprime - Type	Actual Cost	Book Adjusted Carrying Value	Fair Value	OTTI Losses
Residential mortgage-backed securities	\$ 21,373,875	\$ 22,146,394	\$ 22,501,612	\$ 1,928,271
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	1,295,718	551,009	620,718	1,376,462
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
Total	<u>\$ 22,669,593</u>	<u>\$ 22,697,403</u>	<u>\$ 23,122,330</u>	<u>\$ 3,304,733</u>

Midprime - Type	Actual Cost	Book Adjusted Carrying Value	Fair Value	OTTI Losses
Residential mortgage-backed securities	\$ 208,263,061	\$ 211,267,452	\$ 234,294,659	\$ 96,521,044
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	122,296	52,007	58,587	129,917
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
Total	<u>\$ 208,385,357</u>	<u>\$ 211,319,459</u>	<u>\$ 234,353,246</u>	<u>\$ 96,650,961</u>

Grand total (subprime and midprime)	<u>\$ 231,054,950</u>	<u>\$ 234,016,862</u>	<u>\$ 257,475,576</u>	<u>\$ 99,955,694</u>
-------------------------------------	-----------------------	-----------------------	-----------------------	----------------------

NOTES TO FINANCIAL STATEMENTS

The Company's guaranteed separate accounts fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2017 are:

Subprime - Type	Actual Cost	Book Adjusted Carrying Value	Fair Value	OTTI Losses
Residential mortgage-backed securities	\$ 63,584	\$ 63,428	\$ 65,979	\$ 12,336
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
Total	\$ 63,584	\$ 63,428	\$ 65,979	\$ 12,336

Midprime - Type	Actual Cost	Book Adjusted Carrying Value	Fair Value	OTTI Losses
Residential mortgage-backed securities	\$ 7,109,582	\$ 7,178,247	\$ 7,275,576	\$ 2,983,394
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
Total	\$ 7,109,582	\$ 7,178,247	\$ 7,275,576	\$ 2,983,394

Grand total (subprime and midprime)	\$ 7,173,166	\$ 7,241,675	\$ 7,341,555	\$ 2,995,730
-------------------------------------	--------------	--------------	--------------	--------------

- (4) The Company does not have underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage.

G. Retained Assets

- (1) Effective June 1, 2012, the Company ceased offering retained asset accounts as a settlement option to life insurance and annuity beneficiaries. Prior to that date, beneficiaries could select the retained asset account as a settlement option for satisfying individual life insurance and annuity claims of \$10,000 or more. Retained asset accounts are interest-bearing draft accounts administered by an unaffiliated bank and beneficiaries may access available funds by writing a check for any amount up to the full remaining balance of the net claim settlement. The Company's aggregate liability for retained asset accounts is reported as a component of liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds.

Interest rates for retained asset accounts are not guaranteed and are declared periodically at the discretion of the Company. The following interest rates were paid to retained asset account holders in 2017:

Effective Date		
From	Through	Interest Rate
01/01/2017	06/04/2017	0.11%
06/05/2017	10/15/2017	0.12%
10/16/2017	11/05/2017	0.13%
11/6/2017	12/31/2017	0.14%

The applicable fees charged for retained asset accounts in 2017 were as follows:

Description	Amount Charged
Overnight delivery of additional checkbooks	\$15 weekday, \$22 weekend
Checks returned for insufficient funds	\$10 per occurrence
Stop Payment requests	\$12 per request

- (2) The following table presents the number and balance of retained asset accounts in-force at December 31, 2017 and 2016, respectively:

	In-Force			
	2017		2016	
	Number	Amount	Number	Amount
Up to and including 12 months	—	\$ —	—	\$ —
13 to 24 months	—	—	—	—
25 to 36 months	—	—	—	—
37 to 48 months	—	—	—	—
49 to 60 months	—	—	99	2,634,470
Over 60 months	1,074	28,631,778	1,279	33,663,154
Total	1,074	\$ 28,631,778	1,378	\$ 36,297,624

NOTES TO FINANCIAL STATEMENTS

(3) The following table presents the Company's retained asset accounts at December 31, 2017:

	Individual	
	Number	Amount
Retained asset accounts at the beginning of the year	1,378	\$ 36,297,624
Retained asset accounts issued/added during the year	—	—
Investment earnings credited to retained asset accounts during the year	N/A	38,310
Fees and other charges assessed to retained asset accounts during the year	N/A	(70)
Retained asset accounts transferred to state unclaimed property funds during the year	(13)	(59,796)
Retained asset accounts closed/withdrawn during the year	(291)	(7,644,290)
Retained asset accounts at the end of the year	1,074	\$ 28,631,778

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

As of February 23, 2018, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes () No (X). If yes, give full details.
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (X). If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (X).
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (X). If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction, in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately \$165,000,000.
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes (X) No (). If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$337,019.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses

Not applicable.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

The Company owns all rights, title and interest in and to certain structured settlement annuity contracts issued by New York Life. The carrying value of the annuity contracts is based upon the actuarially determined value of the obligations under the structured settlement agreements (noted below), which generally have some life contingent benefits.

The Company is the assumed obligor for certain structured settlement agreements with unaffiliated insurance companies, beneficiaries and other non-affiliated entities. To satisfy its obligations under these agreements, the Company owns all rights, title and interest in and to certain structured settlement annuity contracts issued by New York Life. The obligations are based upon the actuarially determined present value of expected future payments. Interest rates used in establishing such obligations ranged from 3.50% to 7.75%. The Company has directed New York Life to make the payments under the annuity contracts directly to the beneficiaries under the structured settlement agreements. At December 31, 2017 and 2016, the carrying value of the interest in annuity contracts and the corresponding obligations under structured settlement agreements amounted to \$8,228,643,997 and \$7,447,820,800 respectively.

28. Health Care Receivables

Not applicable.

29. Participating Policies

Not applicable.

30. Premium Deficiency Reserves

Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

- (1) Surrender values are promised in excess of reserves included in Exhibit 5 – Life Insurance. This excess is included in Exhibit 5 – Miscellaneous Reserves. No surrender values are promised in excess of the total reserves included in other sections of Exhibit 5.
- (2) Additional reserves are held on account of anticipated extra mortality for policies subject to extra premiums.
- (3) At December 31, 2017, the Company had \$12,176,778,680 of insurance in-force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Delaware. Reserves to cover the above insurance totaled \$400,692,344 at year-end and were reported in Exhibit 5 – Miscellaneous Reserves.
- (4) The tabular interest (Page 7, Line 4) for Variable Life has been determined by formula as described in the instructions for Page 7. The tabular interest for other life policies has been determined from the basic data for the calculation of policy reserves.

The tabular less actual reserves released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

The tabular cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7.

- (5) Not applicable.

NOTES TO FINANCIAL STATEMENTS

(6) The details for "other increases (net)" on Page 7, Line 7 are:

<u>Ordinary Life:</u>	
Change in general account CRVM allowance	
and change in secondary guarantee reserve, other than X-factor related	\$ 169,500,305
Change in deficiency reserves due to change in X-factors	16,704,773
Change in GMDB reserve	21,722,812
Impact of reinsurance	(10,091,733)
Reinsurance reserve credit	3,000,000
Miscellaneous	757,900
Total for Ordinary Life	201,594,057
<u>Group Life:</u>	
Change in general account CRVM allowance	
and change in secondary guarantee reserve	33,519
Impact of reinsurance	(3,449,872)
Total for Group Life	(3,416,353)
<u>Individual Annuity:</u>	
Change in general account CARVM allowance	54,560,283
Change in excess reserves (GMDB/GMAB)	(7,181,241)
Change in excess payment on GMDB	377,581
Change in disability reserve	(15,898)
Single premium immediate annuities market value adjustment withdrawals	(1,442,641)
Impact of GFIA/Trec Moody's rate change	(13,580,519)
Change in IPP puts	(1,306,455)
Other - miscellaneous	1,098,154
Total for Individual Annuity	32,509,264
<u>Group Annuity:</u>	
SPIA2 Corrections	(51,636)
Total for Group Annuity	(51,636)
Total	\$ 230,635,332
"Other net changes in reserves" on Exhibit 7, Line 4 relates to annuities certain and consists of:	
Difference between net single premiums and deposits	(23,629,316)
Total other increases (net)	\$ 207,006,016

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

December 31, 2017					
	General Account	Separate Accounts with Guarantees	Non-guaranteed Separate Accounts	Total	% of Total
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	\$ 21,208,056,266	\$ —	\$ —	\$ 21,208,056,266	23%
At book value less current surrender charge of 5% or more	6,635,422,438	—	—	6,635,422,438	7%
(3) At fair value	—	—	26,747,825,057	26,747,825,057	29%
Total with market value adjustment or at fair value (total of 1 through 3)	27,843,478,704	—	26,747,825,057	54,591,303,761	59%
At book value without adjustment (minimal or no charge or adjustment)	23,560,122,191	—	—	23,560,122,191	25%
B. Not subject to discretionary withdrawal	14,310,421,309	—	—	14,310,421,309	16%
C. Total (gross: direct + assumed)	65,714,022,204	—	26,747,825,057	92,461,847,261	100%
D. Reinsurance ceded	—	—	—	—	—%
E. Total (net) * (C) – (D)	\$ 65,714,022,204	\$ —	\$ 26,747,825,057	\$ 92,461,847,261	100%

* Reconciliation of total annuity actuarial reserves and deposit-type liabilities.

F. Life & Accident & Health Annual Statement:	December 31, 2017
(1) Exhibit 5, Annuities Section, Total (net)	\$ 64,326,968,909
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	210,660,164
(3) Exhibit 7, Deposit-Type Contracts Line 14, Column 1	1,176,393,131
(4) Subtotal	65,714,022,204
Separate Accounts Annual Statement:	
(5) Exhibit 3, Annuities Section, Total (net)	26,747,825,057
(6) Exhibit 3, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal	26,747,825,057
(12) Combined Total	\$ 92,461,847,261

33. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations at December 31, 2017, were as follows:

Type	Gross	Net of Loading
(1) Ordinary new business	\$ —	\$ —
(2) Ordinary renewal	463,873	265,591
(3) Group life	—	—
Total	\$ 463,873	\$ 265,591

34. Separate Accounts

A. Separate Accounts Activity

- (1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions. For 2017, the Company reported assets and liabilities from the following product lines/transactions in separate accounts:
- Variable universal life insurance products guaranteed
 - Variable universal life Insurance products non-guaranteed
 - Variable annuity products non-guaranteed
 - Universal life insurance products guaranteed

In accordance with the domiciliary state procedures for approving items within the separate accounts, the separate accounts classification of the following items are supported by a specific state statute:

The separate accounts are subject to Section 2932 of the Delaware Insurance Code and the regulations there under. Assets of guaranteed separate accounts are invested in accordance with the provisions of Chapter 13 of the Delaware Insurance Code.

NOTES TO FINANCIAL STATEMENTS

(2) At December 31, 2017 and 2016, the Company’s separate accounts statement included legally insulated assets of \$41,205,389,575 and \$36,819,675,096, respectively. The assets legally and not legally insulated from the general account at December 31, 2017 are attributed to the following products/transactions:

Product /Transaction	Separate Accounts Assets	
	Legally Insulated Assets	(Not Legally Insulated) ¹
Variable universal life insurance products guaranteed	\$ 240,368,903	\$ 9,393,356
Variable universal life insurance products non-guaranteed	7,423,752,921	888,823
Variable annuity products non-guaranteed	27,637,404,942	29,717,547
Universal life insurance products guaranteed	5,903,862,809	41,030,430
Total	\$ 41,205,389,575	\$ 81,030,156

¹Separate accounts assets classified as not legally insulated support \$29,952,259 of remittances and items not allocated and other transfers to the general account due or accrued (net), \$35,935,135 of derivatives, \$11,010,614 of payable for securities, \$2,639,949 of other liabilities and \$1,492,200 of surplus.

(3) To compensate the general account for the risk taken, the separate accounts have paid risk charges as follows for the past five years:

a.	2017	\$ 51,012,614
b.	2016	\$ 48,961,709
c.	2015	\$ 46,118,276
d.	2014	\$ 39,296,411
e.	2013	\$ 31,532,067

For the periods ending December 31, 2017, 2016, 2015, 2014 and 2013, the general account of the Company had paid \$7,353,097, \$9,074,413, \$6,887,470, \$4,097,269 and \$4,794,150 respectively, toward separate accounts guarantees.

(4) At December 31, 2017, there were no separate accounts securities lending arrangements.

B. General Nature and Characteristics of Separate Accounts Business

The Company maintains non-guaranteed variable separate accounts for individual and group life and annuity policies. The assets in these accounts are carried at fair value.

The Company maintains four guaranteed separate accounts for universal life insurance policies and one guaranteed separate accounts for a private placement variable universal life policy. The assets in these accounts are carried at amortized cost and the contracts provide minimum guaranteed interest rates. With certain products, a market value adjustment is imposed upon certain surrenders. A transfer adjustment charge is imposed upon certain transfers.

Information regarding the separate accounts of the Company is as follows:

	Indexed	Non-Indexed Guarantee Less than/Equal to 4%	Non-Indexed Guarantee More than 4%	Non-Guaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for the year ended 12/31/2017	\$ —	\$ 6,422,738	\$ —	\$ 1,941,763,608	\$ 1,948,186,346
Reserves at 12/31/2017					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 34,097,686,753	\$ 34,097,686,753
b. Amortized cost	—	5,657,704,104	476,346,767	—	6,134,050,871
c. Total reserves *	\$ —	\$ 5,657,704,104	\$ 476,346,767	\$ 34,097,686,753	\$ 40,231,737,624
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ —	\$ 5,657,704,104	\$ 476,346,767	\$ —	\$ 6,134,050,871
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At market value	—	—	—	34,097,686,753	34,097,686,753
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	—	5,657,704,104	476,346,767	34,097,686,753	40,231,737,624
b. Not subject to discretionary withdrawal	—	—	—	—	—
c. Total reserves	\$ —	\$ 5,657,704,104	\$ 476,346,767	\$ 34,097,686,753	\$ 40,231,737,624

*Line 2(c) should equal line 3(c)

(4) Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers to or (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
a. Transfers to separate accounts (Page 4, Line 1.4)	\$ 1,948,016,806
b. Transfers from separate accounts (Page 4, Line 10)	1,705,293,852
c. Net transfers to or (from) separate accounts (a) – (b)	<u>242,722,954</u>
(2) Reconciling adjustments:	
a. Reinsurance ceded	<u>(2,290,775)</u>
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c)+(2)=(Page 4, Line 26)	<u><u>\$ 240,432,179</u></u>

35. Loss/Claim Adjustment Expenses

Not applicable.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Delaware

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2014

3.4

By what department or departments?
Delaware State Insurance Department

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1	2
Nationality	Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES.
NYLIFE Distributors LLC	Jersey City, NJ				YES.
Eagle Strategies LLC	New York, NY				YES.
New York Life Investment Management LLC	New York, NY				YES.
MacKay Shields LLC	New York, NY				YES.
GoldPoint Partners LLC	New York, NY				YES.
Cornerstone Capital Management Holdings LLC	New York, NY				YES.
NYLIM Service Company LLC	Jersey City, NJ				YES.
Private Advisors, L.L.C.	Richmond, VA				YES.
Credit Value Partners, LLC	Greenwich, CT				YES.
NYL Investors LLC	New York, NY				YES.
IndexIQ Advisors LLC	Rye Brook, NY				YES.
Madison Capital Funding LLC	Chicago, IL				YES.
CHIPC Evergreen General, LLC	Greenwich, CT				YES.
CHIPC PE General, LLC	Greenwich, CT				YES.
CVP IV General LLC	Greenwich, CT				YES.
CVP CLO Advisors, LLC	Greenwich, CT				YES.
CVP CLO Manager, LLC	Greenwich, CT				YES.
.....				

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Pricewaterhouse Coopers LLP, 300 Madison Avenue, New York, NY 10017
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [X] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
Notice was provided to the Delaware Insurance Department in October 2010 that the Company has designated the Audit Committee of New York Life Board of Directors ("NYLIC Audit Committee") to be Audit Committee of the Board of Directors of the Company ("NYLIAC Audit Committee") solely for the purpose of complying with the requirements of Title 18 Regulation 301 of the Administrative Code of Delaware ("the DE Regulation"). The NYLIAC Audit Committee satisfies the independence requirements imposed on the Company pursuant to the DE Regulation, and New York Life Insurance Company is the "ultimate controlling person" of the Company, as that term is used in the DE Regulation and defined in Title 18, Regulation 1801 of the Administrative Code of Delaware.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Stephen McNamara, FSA, MAAA, Vice President & Actuary, New York Life Insurance and Annuity Corporation, 51 Madison Ave, Room 711, NY, NY 10010
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
- 12.11 Name of real estate holding company 2017 CT REO Holdings LLC
- 12.12 Number of parcels involved 3
- 12.13 Total book/adjusted carrying value \$ 8,384,175
- 12.2 If, yes provide explanation:
See Attachment
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes ☐ No ☒
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes ☒ No ☐
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes ☒ No ☐
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes ☒ No ☐

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes ☐ No ☒
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes ☐ No ☒
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others\$

21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes ☐ No ☒
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment\$

22.22 Amount paid as expenses\$

22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes ☒ No ☐
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$20,367,790

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes ☒ No ☐
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes ☒ No ☐ N/A ☐
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$675,000,000
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes ☒ No ☐ N/A ☐
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes ☒ No ☐ N/A ☐
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes ☒ No ☐ N/A ☐

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

24.10 For the reporting entity’s security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	683,922,969
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$	682,988,292
24.103	Total payable for securities lending reported on the liability page.	\$	675,472,846

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03).

Yes [X] No []

25.2	If yes, state the amount thereof at December 31 of the current year:	25.21 Subject to repurchase agreements	\$	
		25.22 Subject to reverse repurchase agreements	\$	222,542,001
		25.23 Subject to dollar repurchase agreements	\$	
		25.24 Subject to reverse dollar repurchase agreements	\$	
		25.25 Placed under option agreements	\$	
		25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	6,736,337
		25.27 FHLB Capital Stock	\$	26,397,600
		25.28 On deposit with states	\$	3,830,420
		25.29 On deposit with other regulatory bodies	\$	
		25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	
		25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	
		25.32 Other	\$	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PERMIAN HOLDING	48,303
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	ADVANTAGE CAPITAL STATE TAX CREDIT	2
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	DIGITAL CURRENCY GROUP INC	999,813
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	NETSKOPE, INC	3,188,219
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PERSONAL CAPITAL CORPORATION	2,500,000

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB?

Yes [X] No []

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [X] No [] N/A []

If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?

Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year.

\$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase	4 MetroTech Center, 4th Fl., Brooklyn, NY 11245
The Bank of New York Mellon	225 Liberty Street, 22nd Fl., New York, NY 10286
The Nothern Trust Company	50 S LaSalle Street, 2nd Fl., Chicago, IL 60603
RBC Dexia Investor Services Trust	155 Wellington Street West, 3rd Fl., Toronto, ON M5V 3L3

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?

Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A.....
MCF Capital Management LLC	A.....
MacKay Shields LLC	A.....
Cornerstone Capital Management Holdings LLC	A.....
Goldpoint Partners LLC	A.....
Ausbil Investment Management Limited	A.....
Guggenheim Partners Investment Management, LLC	U.....
New York Life Investment Management LLC	A.....
Credit Value Partners, LP	A.....
Cushing Asset Management	U.....
.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	N/A	SEC	DS.....
158808	MCF Capital Management LLC	N/A	SEC	NO.....
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	NO.....
.....	Cornerstone Capital Management Holdings LLC .....	.....	.....	.....
148500 .....	.....	N/A	SEC	NO.....
116776	Goldpoint Partners LLC	N/A	SEC	DS.....
N/A	Ausbil Investment Management Limited	N/A	ASIC	DS.....
.....	Guggenheim Partners Investment Management, LLC .....	.....	.....	.....
137432 .....	.....	549300XWQLVNUK615E79	SEC	NO.....
109591	New York Life Investment Management LLC	1GJ1X7QLRC5K7CY9GE11	SEC	NO.....
154625	Credit Value Partners, LP	PH9L08JDKW4453VQ1706	SEC	DS.....
131517	Cushing Asset Management	549300J4XZOND2340P82	SEC	NO.....
.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	84,450,401,163	87,421,814,198	2,971,413,035
30.2 Preferred stocks	13,362,925	18,353,519	4,990,594
30.3 Totals	84,463,764,088	87,440,167,717	2,976,403,629

30.4 Describe the sources or methods utilized in determining the fair values:
See Note 20

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Independent pricing vendors are used to value Schedule D assets. Broker quotes are used on a limited basis from approved brokers when independent pricing vendors do not provide quotes.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

32.2 If no, list exceptions:
Initial filings that were not made within 120 days of purchase including:
- Filings that have been submitted but not yet rated by the SVO: 16

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

33. By self-designating 5*GI securities, the reporting entity is certifying the following elements of each self-designated 5*GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5*GI securities? Yes [X] No []

OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$2,217,618

- 34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
.....

35.1 Amount of payments for legal expenses, if any?\$179,279

- 35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Alston & Bird LLP	54,153
.....

36.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

- 36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....

GENINTPT1 - Attachment

12.2

The Company holds one LLC entity that owns real estate properties. 2017 CT REO Holdings LLC is a wholly owned subsidiary of the Company and owns three real estate parcels with a total carrying value of \$8,384,175. This entity is non-admitted since its financial statements are not audited.

29.1

Not Applicable for Life Insurance Companies.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

1.62

Total incurred claims

\$

1.63

Number of covered lives

All years prior to most current three years

1.64

Total premium earned

\$

1.65

Total incurred claims

\$

1.66

Number of covered lives

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

All years prior to most current three years

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

2.2

Premium Denominator

13,315,769,239

12,732,145,024

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

2.5

Reserve Denominator

85,817,844,228

79,897,372,524

2.6

Reserve Ratio (2.4/2.5)

0.000

0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [X] No []

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [X] No [] N/A []

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

963,471,111

3.4

State the authority under which Separate Accounts are maintained:

Section 2932 of the Delaware Insurance Code

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [X] No []

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21

Paid

\$

793,514,959

4.22

Received

\$

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these lines is included in:

5.21

Page 3, Line 1

\$

5.22

Page 4, Line 1

\$

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$

3,927,757,314

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11

Cash

\$

507,661,052

7.12

Stock

\$

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death
benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business
originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium
8.32 Paid claims
8.33 Claim liability and reserve (beginning of year)
8.34 Claim liability and reserve (end of year)
8.35 Incurred claims

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.....	.....
8.42	\$25,000 - 99,999	.....	.....
8.43	\$100,000 - 249,999	.....	.....
8.44	\$250,000 - 999,999	.....	.....
8.45	\$1,000,000 or more	.....	.....

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year:\$

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	
.....

10.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$

10.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

10.4 If yes, please provide the balance of funds administered as of the reporting date.\$

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

GENERAL INTERROGATORIES

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

12.1 Direct Premium Written\$1,414,108,852

12.2 Total Incurred Claims\$921,106,147

12.3 Number of Covered Lives538,883

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2017	2 2016	3 2015	4 2014	5 2013
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	171,667,789	169,901,854	169,738,696	164,473,076	162,596,754
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	4,053,271	4,578,820	4,702,942	4,708,862	4,694,505
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	8,212,509	5,984,471	5,800,736	5,799,107	7,066,419
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	183,933,569	180,465,145	180,242,374	174,981,045	174,357,679
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated		XXX	XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	7,748,878	8,118,385	12,109,586	9,207,938	11,029,096
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	212,019	160,127	229,119	86,060	483,172
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	2,626,457	503,777	454,410	291,028	115,849
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	10,587,354	8,782,289	12,793,115	9,585,026	11,628,117
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	1,579,043,088	1,392,566,005	1,781,827,171	1,534,154,504	1,462,631,147
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	11,567,913,638	11,206,973,003	10,686,169,322	10,255,241,364	8,719,271,978
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	96,476,454	40,348,918	96,737,651	106,069,077	80,370,315
17.2 Group annuities (Line 20.4, Col. 7)	72,336,059	92,257,098	109,435,286	132,747,010	149,365,744
18.1 A & H-group (Line 20.4, Col. 8)					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)					
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	13,315,769,239	12,732,145,024	12,674,169,430	12,028,211,955	10,411,639,184
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	111,564,166,786	104,495,188,176	97,460,557,908	92,215,053,980	88,137,620,456
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	102,378,775,667	95,772,087,234	89,316,929,587	84,547,596,715	81,392,004,328
23. Aggregate life reserves (Page 3, Line 1)	86,310,220,715	80,438,050,982	74,781,475,277	70,356,186,621	66,952,975,334
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1		XXX	XXX	XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)	1,176,393,131	1,105,765,024	981,493,966	877,384,024	865,603,754
26. Asset valuation reserve (Page 3, Line 24.01)	1,189,175,755	1,052,070,290	931,148,160	892,569,793	868,662,129
27. Capital (Page 3, Lines 29 and 30)	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
28. Surplus (Page 3, Line 37)	9,161,883,319	8,699,514,865	8,120,823,846	7,643,503,218	6,723,092,187
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	6,204,475,311	6,381,740,887	4,909,274,882	3,943,936,184	4,424,512,856
Risk-Based Capital Analysis					
30. Total adjusted capital	10,080,059,074	9,586,177,954	8,890,592,080	8,178,601,145	7,616,754,316
31. Authorized control level risk - based capital	840,757,609	797,349,148	751,810,713	714,481,796	685,156,694
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	80.7	80.6	80.5	81.0	81.7
33. Stocks (Lines 2.1 and 2.2)	1.4	1.1	0.6	0.8	0.6
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	13.4	13.5	13.6	12.3	11.6
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.1	0.1	0.1	0.1	0.1
36. Cash, cash equivalents and short-term investments (Line 5)	2.2	2.0	2.6	0.8	0.5
37. Contract loans (Line 6)	0.8	0.9	1.0	1.0	1.1
38. Derivatives (Page 2, Line 7)	0.2	0.5	0.4	0.2	0.2
39. Other invested assets (Line 8)	1.2	1.2	1.4	3.7	3.9
40. Receivables for securities (Line 9)	0.0	0.1	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.3
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2017	2 2016	3 2015	4 2014	5 2013
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	1,874,776,048	1,779,921,393	1,706,749,656		
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),			73,182,284	21,132,766	
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated	794,147,506	746,503,011	748,010,655	2,549,579,672	2,544,510,347
50. Total of above Lines 44 to 49	2,668,923,554	2,526,424,404	2,527,942,595	2,570,712,438	2,544,510,347
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	153,401,527	561,858,582	470,794,071	319,387,928	395,980,298
53. Total admitted assets (Page 2, Line 28, Col. 3)	152,850,586,517	141,352,943,548	132,239,256,444	126,837,329,332	119,946,553,420
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	3,850,607,190	3,706,082,311	3,516,277,325	3,447,162,897	3,352,423,610
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	33,571,857	(112,268,186)	(78,724,436)	14,702,237	11,024,796
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(147,242,013)	225,055,090	151,347,910	262,683,684	(100,078,130)
57. Total of above Lines 54, 55 and 56	3,736,937,034	3,818,869,215	3,588,900,799	3,724,548,818	3,263,370,276
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	9,527,227,858	8,753,736,624	8,898,279,611	8,626,472,664	6,543,919,695
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)					
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	1,419,346,750	1,179,897,690	1,356,646,870	940,703,743	725,551,592
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)					
62. Dividends to policyholders (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	10.0	10.0	10.5	10.7	12.1
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	3.6	3.8	3.9	3.9	4.2
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)					
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)					
73. Ordinary - life (Col. 3)	257,194,797	217,686,567	128,264,404	247,112,227	313,307,538
74. Ordinary - individual annuities (Col. 4)	332,688,391	538,368,632	249,317,649	392,343,819	394,188,025
75. Ordinary-supplementary contracts (Col. 5)	(3,861,160)	(6,488,781)	5,901,466	(4,764,711)	(6,545,249)
76. Credit life (Col. 6)					
77. Group life (Col. 7)	(77,682,672)	1,925,226	21,996,912	(866,871)	1,239,088
78. Group annuities (Col. 8)	(532,713)	5,045,399	(136,157)	4,308,422	5,649,837
79. A & H-group (Col. 9)					
80. A & H-credit (Col. 10)					
81. A & H-other (Col. 11)					
82. Aggregate of all other lines of business (Col. 12)	110,799,910	133,419,284	70,165,666	89,893,830	79,149,225
83. Total (Col. 1)	618,606,553	889,956,327	475,509,940	728,026,716	786,988,464

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1	2	3	4	5	6	Number of		9	Total Amount of Insurance
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year			540,701	174,480,674			4	2,533	5,984,471	180,465,145
2. Issued during year			22,282	7,960,898				669	2,626,457	10,587,354
3. Reinsurance assumed				24,727						24,727
4. Revived during year			209	61,046						61,046
5. Increased during year (net)										
6. Subtotals, Lines 2 to 5			22,491	8,046,671				669	2,626,457	10,673,127
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			563,192	182,527,345			4	3,202	8,610,928	191,138,273
Deductions during year:										
10. Death			4,853	1,176,400			XXX	5	9,535	1,185,936
11. Maturity			27	3,199			XXX			3,199
12. Disability							XXX			
13. Expiry										
14. Surrender			12,691	3,881,559				34	516,235	4,397,794
15. Lapse			9,742	2,372,428				5	14,034	2,386,462
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)			154	(627,301)					(141,386)	(768,687)
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			27,467	6,806,285				44	398,419	7,204,704
21. In force end of year (Line 9 minus Line 20)			535,725	175,721,059			4	3,158	8,212,509	183,933,569
22. Reinsurance ceded end of year	XXX		XXX	104,348,345	XXX		XXX	XXX	5,576,890	109,925,235
23. Line 21 minus Line 22	XXX		XXX	71,372,714	XXX	(a)	XXX	XXX	2,635,619	74,008,334
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

(a) Group \$; Individual \$

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	
25. Other paid-up insurance			8,369	668,394
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing				
28. Term policies - other			47	435
29. Other term insurance - decreasing	XXX		XXX	982
30. Other term insurance	XXX	212,019	XXX	4,038,817
31. Totals (Lines 27 to 30)		212,019	47	4,040,234
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	283	13,037
34. Totals, whole life and endowment	22,282	7,748,878	535,395	171,667,789
35. Totals (Lines 31 to 34)	22,282	7,960,898	535,725	175,721,060

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial				
37. Ordinary	7,960,898		175,721,060	
38. Credit Life (Group and Individual)				
39. Group	2,626,457		8,212,509	
40. Totals (Lines 36 to 39)	10,587,354		183,933,568	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	1,873,360
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			3,158	8,212,509

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	1,238,964
---	-----------

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included above	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			90,407	16,914,549				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(a)	90,407	(a) 16,914,549		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	4,131	5,433		
2. Issued during year	1,809	1,060		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	5,940	6,493		
Deductions during year:				
6. Decreased (net)	148	938		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	148	938		
9. In force end of year	5,792	5,555		
10. Amount on deposit		(a) 339,196,574		(a)
11. Income now payable		5,555		
12. Amount of income payable	(a) 26,179,333	(a) 48,447,702	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	166,839	752,341	11	15,501
2. Issued during year	12,775	69,932	5	800
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	179,614	822,273	16	16,301
Deductions during year:				
6. Decreased (net)	1,916	65,779		896
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	1,916	65,779		896
9. In force end of year	177,698	756,494	16	15,405
Income now payable:				
10. Amount of income payable	(a) 1,357,268,777	XXX	XXX	(a) 87,216,586
Deferred fully paid:				
11. Account balance	XXX	(a) 43,184,153,564	XXX	(a) 1,068,276
Deferred not fully paid:				
12. Account balance	XXX	(a) 30,293,127,407	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year	10,158	
2. Issued during year	1,440	
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	11,598	
Deductions During Year:		
6. Decreased (net)	715	
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	715	
9. In force end of year	10,883	
10. Amount of account balance	(a) 181,210,727	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1
		Amount
1.	Reserve as of December 31, Prior Year	146,647,916
2.	Current year's realized pre-tax capital gains/(losses) of \$62,865,273 transferred into the reserve net of taxes of \$22,831,740	40,033,533
3.	Adjustment for current year's liability gains/(losses) released from the reserve	
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	186,681,449
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	33,138,224
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	153,543,224

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2017	34,897,251	(1,759,027)		33,138,224
2. 2018	26,128,547	14,782,693		40,911,240
3. 2019	18,603,333	11,534,210		30,137,543
4. 2020	13,293,935	8,359,719		21,653,654
5. 2021	8,308,162	5,089,895		13,398,057
6. 2022	5,927,708	1,680,309		7,608,017
7. 2023	5,018,946	(37,513)		4,981,433
8. 2024	4,634,038	29,467		4,663,505
9. 2025	3,749,682	93,721		3,843,403
10. 2026	6,161,475	171,219		6,332,694
11. 2027	2,335,302	240,009		2,575,311
12. 2028	2,085,001	268,500		2,353,501
13. 2029	2,807,188	247,599		3,054,787
14. 2030	1,965,240	223,620		2,188,860
15. 2031	1,593,552	197,394		1,790,946
16. 2032	1,132,916	181,643		1,314,559
17. 2033	825,892	135,150		961,042
18. 2034	764,972	82,037		847,009
19. 2035	827,036	21,797		848,833
20. 2036	882,799	(42,872)		839,927
21. 2037	907,213	(99,863)		807,350
22. 2038	845,006	(141,243)		703,763
23. 2039	728,524	(154,353)		574,171
24. 2040	624,277	(165,316)		458,961
25. 2041	455,840	(183,329)		272,511
26. 2042	359,605	(193,741)		165,864
27. 2043	311,045	(186,199)		124,846
28. 2044	244,992	(148,199)		96,793
29. 2045	162,903	(106,399)		56,504
30. 2046	65,536	(64,595)		941
31. 2047 and Later		(22,800)		(22,800)
32. Total (Lines 1 to 31)	146,647,916	40,033,533		186,681,449

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	632,193,097	144,746,760	776,939,858	137,639,674	137,490,759	275,130,433	1,052,070,291
2. Realized capital gains/(losses) net of taxes - General Account	(10,617,446)	(155,919)	(10,773,365)	36,892,004	(8,511,475)	28,380,530	17,607,165
3. Realized capital gains/(losses) net of taxes - Separate Accounts	329,251		329,251	(8,763)	(1,792)	(10,555)	318,696
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(2,644,062)	80,600	(2,563,462)	75,936,971	34,205,447	110,142,418	107,578,956
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	52,856		52,856	(25,330)		(25,330)	27,526
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	140,774,446	33,480,751	174,255,197		1,071,798	1,071,798	175,326,995
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	760,088,144	178,152,193	938,240,337	250,434,556	164,254,738	414,689,293	1,352,929,630
9. Maximum reserve	655,627,210	143,829,404	799,456,614	216,956,322	172,762,819	389,719,141	1,189,175,755
10. Reserve objective	456,082,085	110,675,240	566,757,325	216,877,130	171,285,807	388,162,937	954,920,262
11. 20% of (Line 10 - Line 8)	(60,801,212)	(13,495,390)	(74,296,602)	(6,711,485)	1,406,214	(5,305,271)	(79,601,874)
12. Balance before transfers (Lines 8 + 11)	699,286,932	164,656,802	863,943,734	243,723,070	165,660,951	409,384,022	1,273,327,756
13. Transfers				(7,101,868)	7,101,868		
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero	(43,659,723)	(20,827,397)	(64,487,120)	(19,664,882)		(19,664,882)	(84,152,001)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	655,627,210	143,829,405	799,456,615	216,956,321	172,762,819	389,719,140	1,189,175,755

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	6,160,594,078	XXX	XXX	6,160,594,078	0.0000		0.0000		0.0000	
2.	1	Highest Quality	47,182,751,220	XXX	XXX	47,182,751,220	0.0004	18,873,100	0.0023	108,520,328	0.0030	141,548,254
3.	2	High Quality	24,576,348,163	XXX	XXX	24,576,348,163	0.0019	46,695,062	0.0058	142,542,819	0.0090	221,187,133
4.	3	Medium Quality	2,343,892,012	XXX	XXX	2,343,892,012	0.0093	21,798,196	0.0230	53,909,516	0.0340	79,692,328
5.	4	Low Quality	1,721,957,904	XXX	XXX	1,721,957,904	0.0213	36,677,703	0.0530	91,263,769	0.0750	129,146,843
6.	5	Lower Quality	265,274,262	XXX	XXX	265,274,262	0.0432	11,459,848	0.1100	29,180,169	0.1700	45,096,625
7.	6	In or Near Default	48,441,751	XXX	XXX	48,441,751	0.0000		0.2000	9,688,350	0.2000	9,688,350
8.		Total Unrated Multi-class Securities Acquired by Conversion ..		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	82,299,259,390	XXX	XXX	82,299,259,390	XXX	135,503,909	XXX	435,104,951	XXX	626,359,533
PREFERRED STOCK												
10.	1	Highest Quality	279,764	XXX	XXX	279,764	0.0004	112	0.0023	643	0.0030	839
11.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
12.	3	Medium Quality	1,386,920	XXX	XXX	1,386,920	0.0093	12,898	0.0230	31,899	0.0340	47,155
13.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
14.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
15.	6	In or Near Default	11,696,240	XXX	XXX	11,696,240	0.0000		0.2000	2,339,248	0.2000	2,339,248
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	13,362,925	XXX	XXX	13,362,925	XXX	13,010	XXX	2,371,791	XXX	2,387,243
SHORT - TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.	1	Highest Quality	14,764,408	XXX	XXX	14,764,408	0.0004	5,906	0.0023	33,958	0.0030	44,293
20.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
21.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
22.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
23.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
24.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	14,764,408	XXX	XXX	14,764,408	XXX	5,906	XXX	33,958	XXX	44,293
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	28,719	XXX	XXX	28,719	0.0004	11	0.0023	66	0.0030	86
27.	1	Highest Quality	1,318,820	XXX	XXX	1,318,820	0.0004	528	0.0023	3,033	0.0030	3,956
28.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
29.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
30.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
31.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
33.		Total Derivative Instruments	1,347,539	XXX	XXX	1,347,539	XXX	539	XXX	3,099	XXX	4,043
34.		Total (Lines 9 + 17 + 25 + 33)	82,328,734,261	XXX	XXX	82,328,734,261	XXX	135,523,364	XXX	437,513,800	XXX	628,795,112

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
41.		Residential Mortgages - All Other	31,128,930		XXX	31,128,930	0.0013	40,468	0.0030	93,387	0.0040	124,516
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	6,612,136,482		XXX	6,612,136,482	0.0010	6,612,136	0.0050	33,060,682	0.0065	42,978,887
44.		Commercial Mortgages - All Other - CM2 - High Quality	6,845,229,119		XXX	6,845,229,119	0.0035	23,958,302	0.0100	68,452,291	0.0130	88,987,979
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	165,040,395		XXX	165,040,395	0.0060	990,242	0.0175	2,888,207	0.0225	3,713,409
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Residential Mortgages - All Other	787,084		XXX	787,084	0.0025	1,968	0.0058	4,565	0.0090	7,084
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
52.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Residential Mortgages - All Other	2,925,773		XXX	2,925,773	0.0000		0.0130	38,035	0.0130	38,035
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	13,657,247,783		XXX	13,657,247,783	XXX	31,603,116	XXX	104,537,167	XXX	135,849,909
59.		Schedule DA Mortgages			XXX		0.0030		0.0100		0.0130	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	13,657,247,783		XXX	13,657,247,783	XXX	31,603,116	XXX	104,537,167	XXX	135,849,909

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	1,365,444,156	XXX	XXX	1,365,444,156	0.0000		0.1585 (a)	216,422,899	0.1585 (a)	216,422,899
2.		Unaffiliated - Private	1,048,118	XXX	XXX	1,048,118	0.0000		0.1600	167,699	0.1600	167,699
3.		Federal Home Loan Bank	26,397,600	XXX	XXX	26,397,600	0.0000		0.0050	131,988	0.0080	211,181
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1585 (a)		0.1585 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1600		0.1600	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1600		0.1600	
17.		Total Common Stock (Sum of Lines 1 through 16)	1,392,889,874			1,392,889,874	XXX		XXX	216,722,586	XXX	216,801,778
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
19.		Investment Properties	55,675,752			55,675,752	0.0000		0.0750	4,175,681	0.0750	4,175,681
20.		Properties Acquired in Satisfaction of Debt	1,322,599			1,322,599	0.0000		0.1100	145,486	0.1100	145,486
21.		Total Real Estate (Sum of Lines 18 through 20)	56,998,351			56,998,351	XXX		XXX	4,321,167	XXX	4,321,167
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations	38,384,817	XXX	XXX	38,384,817	0.0000		0.0000		0.0000	
23.	1	Highest Quality	53,250,969	XXX	XXX	53,250,969	0.0004	21,300	0.0023	122,477	0.0030	159,753
24.	2	High Quality	712,500	XXX	XXX	712,500	0.0019	1,354	0.0058	4,133	0.0090	6,413
25.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
26.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
27.	5	Lower Quality	15,376,413	XXX	XXX	15,376,413	0.0432	664,261	0.1100	1,691,405	0.1700	2,613,990
28.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	107,724,699	XXX	XXX	107,724,699	XXX	686,915	XXX	1,818,015	XXX	2,780,156

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	10,500,000	XXX	XXX	10,500,000	0.0004	4,200	0.0023	24,150	0.0030	31,500
31.	2	High Quality		XXX	XXX		0.0019		0.0058		0.0090	
32.	3	Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
33.	4	Low Quality		XXX	XXX		0.0213		0.0530		0.0750	
34.	5	Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	10,500,000	XXX	XXX	10,500,000	XXX	4,200	XXX	24,150	XXX	31,500
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0010		0.0050		0.0065	
39.		Mortgages - CM2 - High Quality			XXX		0.0035		0.0100		0.0130	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0060		0.0175		0.0225	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0105		0.0300		0.0375	
42.		Mortgages - CM5 - Low Quality			XXX		0.0160		0.0425		0.0550	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
44.		Residential Mortgages - All Other		XXX	XXX		0.0013		0.0030		0.0040	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0006		0.0010	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0420		0.0760		0.1200	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
48.		Residential Mortgages - All Other			XXX		0.0025		0.0058		0.0090	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0005		0.0012		0.0020	
50.		Commercial Mortgages - All Other			XXX		0.0420		0.0760		0.1200	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1700		0.1700	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0130		0.0130	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0040		0.0040	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1700		0.1700	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities	5,893,227		XXX	5,893,227	0.0010	5,893	0.0050	29,466	0.0065	38,306
59.		Unaffiliated - In Good Standing Primarily Senior	9,784,249		XXX	9,784,249	0.0035	34,245	0.0010	9,784	0.0130	127,195
60.		Unaffiliated - In Good Standing All Other			XXX		0.0060		0.0175		0.0225	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0420		0.0760		0.1200	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1700		0.1700	
63.		Total Unaffiliated (Sum of Lines 57 through 62)	15,677,476		XXX	15,677,476	XXX	40,138	XXX	39,250	XXX	165,501
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	15,677,476		XXX	15,677,476	XXX	40,138	XXX	39,250	XXX	165,501

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1300 (a)		0.1300 (a)	
66.		Unaffiliated Private	199,928,186	XXX	XXX	199,928,186	0.0000		0.1600	31,988,510	0.1600	31,988,510
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1300		0.1300	
69.		Affiliated Other - All Other	728,618,775	XXX	XXX	728,618,775	0.0000		0.1600	116,579,004	0.1600	116,579,004
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	928,546,961	XXX	XXX	928,546,961	XXX		XXX	148,567,514	XXX	148,567,514
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
72.		Investment Properties					0.0000		0.0750		0.0750	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit	34,696,325			34,696,325	0.0003	10,409	0.0006	20,818	0.0010	34,696
76.		Non-guaranteed Federal Low Income Housing Tax Credit	52,259,627			52,259,627	0.0063	329,236	0.0120	627,116	0.0190	992,933
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)	86,955,952			86,955,952	XXX	339,645	XXX	647,933	XXX	1,027,629
		ALL OTHER INVESTMENTS										
81.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0037		0.0037	
82.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0120		0.0120	
83.		Other Invested Assets - Schedule BA	121,939,748	XXX		121,939,748	0.0000		0.1300	15,852,167	0.1300	15,852,167
84.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1300		0.1300	
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	121,939,748	XXX		121,939,748	XXX		XXX	15,852,167	XXX	15,852,167
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	1,271,344,836			1,271,344,836	XXX	1,070,898	XXX	166,949,030	XXX	168,424,467

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
05999999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and
all claims for death losses and all other contract claims resisted December 31 of current year

[illegible]

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates											
0699999. Total General Account - Non-U.S. Affiliates											
0799999. Total General Account - Affiliates											
.....68723 .....	...86-0742727 ...	..01/01/1994 ..	New York Life Agents Reinsurance Company	AZ .....	.....OTH/I	1,050,561,176		4,130,455	985,914		
0899999. General Account - U.S. Non-Affiliates						1,050,561,176		4,130,455	985,914		
1099999. Total General Account - Non-Affiliates						1,050,561,176		4,130,455	985,914		
1199999. Total General Account						1,050,561,176		4,130,455	985,914		
1499999. Total Separate Accounts - U.S. Affiliates											
1799999. Total Separate Accounts - Non-U.S. Affiliates											
1899999. Total Separate Accounts - Affiliates											
2199999. Total Separate Accounts - Non-Affiliates											
2299999. Total Separate Accounts											
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						1,050,561,176		4,130,455	985,914		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)											
9999999 - Totals						1,050,561,176		4,130,455	985,914		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
9999999 - Totals											

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
66915	13-5582869	11/01/1982	New York Life Insurance Company	NY	YRT/I	QL	4,308,436,960	26,160,755	27,223,254	22,304,882				
66915	13-5582869	11/01/1982	New York Life Insurance Company	NY	YRT/G	QL	141,740,875	972,616	1,232,040					
66915	13-5582869	12/31/2004	New York Life Insurance Company	NY	COMBII/I	QL	22,059,063,576	3,908,142,879	4,018,470,624	74,054,992				4,014,885,328
0299999. General Account - Authorized U.S. Affiliates - Other							26,509,241,411	3,935,276,250	4,046,925,918	96,359,874				4,014,885,328
0399999. Total General Account - Authorized U.S. Affiliates							26,509,241,411	3,935,276,250	4,046,925,918	96,359,874				4,014,885,328
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							26,509,241,411	3,935,276,250	4,046,925,918	96,359,874				4,014,885,328
80659	38-0397420	05/25/2001	Canada Life Assurance Company	MI	YRT/I	QL	586,064,496	6,833,862	7,507,101	7,182,155				
80659	38-0397420	05/25/2001	Canada Life Assurance Company	MI	YRT/G	QL	3,983,257	3,983,257	23,845					
86258	13-2572994	11/01/1982	General Re Life Corporation	CT	YRT/I	QL	1,965,195,830	22,484,479	23,744,603	18,260,222				
86258	13-2572994	11/01/1982	General Re Life Corporation	CT	YRT/G	QL	42,487,048	239,792	291,473					
88340	59-2859797	02/14/2011	Hannover Life Reassurance Co. of America	FL	YRT/I	QL	6,639,409,895	24,067,488	20,025,550	15,623,661				
88340	59-2859797	03/01/2012	Hannover Life Reassurance Co. of America	FL	YRT/G	QL	275,659,502	822,043	719,065					
65676	35-0472300	11/01/1982	Lincoln National Life Insurance Company	IN	YRT/I	QL	1,973,877,654	1,458,279	1,678,574	12,971,911				
93580	84-0849721	01/01/1997	MLIFE Insurance Company	CO	YRT/I	QL				1,201,922				
93580	84-0849721	01/01/1997	MLIFE Insurance Company	CO	MCO/G	QL	263,849,193						42,047,415	
66346	58-0828824	11/01/1982	Munich American Reassurance Company	GA	YRT/I	QL	13,587,395,562	98,998,243	96,788,777	69,798,497				
66346	58-0828824	11/01/1982	Munich American Reassurance Company	GA	YRT/G	QL	901,466,681	4,207,798	4,202,029					
88099	75-1608507	01/01/2007	Optimum Re Insurance Company	TX	YRT/I	QL	1,266,842,535			4,459,260				
88099	75-1608507	01/01/2007	Optimum Re Insurance Company	TX	YRT/G	QL	6,257,743							
93572	43-1235868	11/01/1994	RGA Reinsurance Company	MO	YRT/G	QL	1,124,055,379	5,492,217	5,402,855					
93572	43-1235868	11/01/1982	RGA Reinsurance Company	MO	YRT/I	QL	26,844,637,093	195,059,314	190,559,619	150,441,557				
64688	75-6020048	09/30/2011	SCOR Global Life Americas Reins. Company	DE	YRT/I	QL	598,173,294	2,212,794	2,099,358	1,738,057				
64688	75-6020048	09/30/2011	SCOR Global Life Americas Reins. Company	DE	YRT/G	QL	37,706,858	92,056	155,352					
97071	13-3126819	12/06/1976	SCOR Global Life USA Reinsurance Company	DE	YRT/I	QL	14,634,965	499,290	422,595	502,247				
87572	23-2038295	01/01/1994	Scottish Re U.S. Inc.	DE	YRT/I	QL	123,948,271	5,165,172	6,925,617	5,204,878				
87572	23-2038295	01/01/1994	Scottish Re U.S. Inc.	DE	YRT/G	QL	14,898,719	98,448	103,730					
68713	84-0499703	02/11/1998	Security Life of Denver Insurance Company	CO	YRT/G	QL	4,450,475	187,145	169,862					
68713	84-0499703	02/11/1998	Security Life of Denver Insurance Company	CO	YRT/I	QL	911,820,036	8,933,781	9,660,332	7,487,485				
82627	06-0839705	11/01/1982	Swiss Re Life and Health America, Inc.	MO	YRT/I	QL	12,570,103,802	103,328,967	103,612,414	81,408,658				
82627	06-0839705	11/01/1982	Swiss Re Life and Health America, Inc.	MO	YRT/G	QL	2,173,004,326	7,351,492	3,740,447					
70688	36-6071399	11/01/1982	Transamerica Financial Life Insurance Co.	NY	YRT/I	QL	3,401,370,568	24,105,753	24,986,046	21,112,606				
70688	36-6071399	11/01/1982	Transamerica Financial Life Insurance Co.	NY	YRT/G	QL	4,679,321	14,462	13,573					
70688	36-6071399	11/01/1982	Transamerica Financial Life Insurance Co.	NY	OTH/I	QL	330,590,934							
0899999. General Account - Authorized U.S. Non-Affiliates							75,666,563,437	511,678,949	502,832,817	397,393,116			42,047,415	
1099999. Total General Account - Authorized Non-Affiliates							75,666,563,437	511,678,949	502,832,817	397,393,116			42,047,415	
1199999. Total General Account Authorized							102,175,804,848	4,446,955,199	4,549,758,735	493,752,990			42,047,415	4,014,885,328
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company	AZ	CO/I	QL				10,829,099				
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company	AZ	YRT/I	QL	2,173,063,167							
1999999. General Account - Unauthorized U.S. Non-Affiliates							2,173,063,167			10,829,099				
00000	AA-5420050	02/01/2016	Korean Reinsurance Company	KOR	YRT/I	QL	549,728,227			922,106				
00000	AA-1461000	02/01/2016	Swiss Life Ltd.	CHE	YRT/I	QL	549,728,228			912,056				
00000	AA-1580095	06/07/2008	TOA Reinsurance Co. Ltd.	JPN	YRT/I	QL	3,894,259,861			11,577,844				
00000	AA-1580095	10/01/2008	TOA Reinsurance Co. Ltd.	JPN	YRT/G	QL	582,650,555							
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							5,576,366,871			13,412,006				
2199999. Total General Account - Unauthorized Non-Affiliates							7,749,430,038			24,241,105				
2299999. Total General Account Unauthorized							7,749,430,038			24,241,105				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
3499999.	Total General Account Authorized, Unauthorized and Certified						109,925,234,886	4,446,955,199	4,549,758,735	517,994,095			42,047,415	4,014,885,328
...66915	...13-5582869	...12/31/2004	New York Life Insurance Company	NY	MODCO	OL				98,137,663			1,439,196,197	
3699999.	Separate Accounts - Authorized U.S. Affiliates - Other									98,137,663			1,439,196,197	
3799999.	Total Separate Accounts - Authorized U.S. Affiliates									98,137,663			1,439,196,197	
4099999.	Total Separate Accounts - Authorized Non-U.S. Affiliates													
4199999.	Total Separate Accounts - Authorized Affiliates									98,137,663			1,439,196,197	
4499999.	Total Separate Accounts - Authorized Non-Affiliates													
4599999.	Total Separate Accounts Authorized									98,137,663			1,439,196,197	
4899999.	Total Separate Accounts - Unauthorized U.S. Affiliates													
5199999.	Total Separate Accounts - Unauthorized Non-U.S. Affiliates													
5299999.	Total Separate Accounts - Unauthorized Affiliates													
5599999.	Total Separate Accounts - Unauthorized Non-Affiliates													
5699999.	Total Separate Accounts Unauthorized													
5999999.	Total Separate Accounts - Certified U.S. Affiliates													
6299999.	Total Separate Accounts - Certified Non-U.S. Affiliates													
6399999.	Total Separate Accounts - Certified Affiliates													
6699999.	Total Separate Accounts - Certified Non-Affiliates													
6799999.	Total Separate Accounts Certified													
6899999.	Total Separate Accounts Authorized, Unauthorized and Certified									98,137,663			1,439,196,197	
6999999.	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)						104,348,868,015	4,446,955,199	4,549,758,735	602,719,752			1,481,243,612	4,014,885,328
7099999.	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)						5,576,366,871			13,412,006				
9999999	- Totals						109,925,234,886	4,446,955,199	4,549,758,735	616,131,758			1,481,243,612	4,014,885,328

SCHEDULE S - PART 3 - SECTION 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999.	Total General Account - Life and Annuity U.S. Affiliates								XXX					
0699999.	Total General Account - Life and Annuity Non-U.S. Affiliates								XXX					
0799999.	Total General Account - Life and Annuity Affiliates								XXX					
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company		2,219,793		2,219,793						726,074	726,074
0899999.	General Account - Life and Annuity U.S. Non-Affiliates				2,219,793		2,219,793		XXX				726,074	726,074
00000	AA-1580095	10/01/2008	TOA Reinsurance Co. LTD		3,321,974		3,321,974						540,001	540,001
00000	AA-5420050	02/01/2016	Korean Reinsurance Company		100,502		100,502						57,642	57,642
00000	AA-1461000	02/01/2016	Swiss Life Ltd		135,740		135,740						57,009	57,009
0999999.	General Account - Life and Annuity Non-U.S. Non-Affiliates				3,558,216		3,558,216		XXX				654,652	654,652
1099999.	Total General Account - Life and Annuity Non-Affiliates				5,778,009		5,778,009		XXX				1,380,726	1,380,726
1199999.	Total General Account Life and Annuity				5,778,009		5,778,009		XXX				1,380,726	1,380,726
1499999.	Total General Account - Accident and Health U.S. Affiliates								XXX					
1799999.	Total General Account - Accident and Health Non-U.S. Affiliates								XXX					
1899999.	Total General Account - Accident and Health Affiliates								XXX					
2199999.	Total General Account - Accident and Health Non-Affiliates								XXX					
2299999.	Total General Account Accident and Health								XXX					
2399999.	Total General Account				5,778,009		5,778,009		XXX				1,380,726	1,380,726
2699999.	Total Separate Accounts - U.S. Affiliates								XXX					
2999999.	Total Separate Accounts - Non-U.S. Affiliates								XXX					
3099999.	Total Separate Accounts - Affiliates								XXX					
3399999.	Total Separate Accounts - Non-Affiliates								XXX					
3499999.	Total Separate Accounts								XXX					
3599999.	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)				2,219,793		2,219,793		XXX				726,074	726,074
3699999.	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)				3,558,216		3,558,216		XXX				654,652	654,652
9999999	- Totals				5,778,009		5,778,009		XXX				1,380,726	1,380,726

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

NONE

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2017	2 2016	3 2015	4 2014	5 2013
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	616,132	632,228	541,941	501,049	492,995
2. Commissions and reinsurance expense allowances	58,598	59,829	68,223	70,913	75,621
3. Contract claims	773,888	715,623	603,549	551,176	597,204
4. Surrender benefits and withdrawals for life contracts	239,091	249,171	248,266	274,072	297,174
5. Dividends to policyholders					
6. Reserve adjustments on reinsurance ceded	16,794	21,295	18,511	(10,837)	(4,188)
7. Increase in aggregate reserve for life and accident and health contracts	(102,804)	(227,409)	(98,373)	(127,393)	(119,289)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	89,787	103,125	96,022	103,181	50,973
9. Aggregate reserves for life and accident and health contracts	4,446,955	4,549,759	4,705,277	4,803,649	4,931,042
10. Liability for deposit-type contracts					
11. Contract claims unpaid	147,354	160,790	113,140	169,131	177,406
12. Amounts recoverable on reinsurance	121,701	102,738	134,079	113,253	113,758
13. Experience rating refunds due or unpaid	32,931	463	27,143	826	46,321
14. Policyholders' dividends (not included in Line 10)					
15. Commissions and reinsurance expense allowances due	14,735	15,018	21,150	17,559	18,525
16. Unauthorized reinsurance offset	4,397	6,795	2,376	2,505	1,986
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	102,037,694,566		102,037,694,566
2. Reinsurance (Line 16)	206,635,030	(206,635,030)	
3. Premiums and considerations (Line 15)	265,268	89,787,244	90,052,512
4. Net credit for ceded reinsurance	XXX	548,946,934	548,946,934
5. All other admitted assets (balance)	9,319,571,922		9,319,571,922
6. Total assets excluding Separate Accounts (Line 26)	111,564,166,786	432,099,147	111,996,265,934
7. Separate Account assets (Line 27)	41,286,419,731		41,286,419,731
8. Total assets (Line 28)	152,850,586,517	432,099,147	153,282,685,665
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	86,310,220,715	4,446,955,199	90,757,175,914
10. Liability for deposit-type contracts (Line 3)	1,176,393,131		1,176,393,131
11. Claim reserves (Line 4)	197,919,774	147,353,736	345,273,510
12. Policyholder dividends/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	1,009		1,009
14. Other contract liabilities (Line 9)	297,502,459	(143,959,234)	153,543,225
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	4,397,284	(4,397,284)	
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	14,392,341,295	(4,013,853,270)	10,378,488,025
20. Total liabilities excluding Separate Accounts (Line 26)	102,378,775,667	432,099,147	102,810,874,814
21. Separate Account liabilities (Line 27)	41,284,927,531		41,284,927,531
22. Total liabilities (Line 28)	143,663,703,198	432,099,147	144,095,802,345
23. Capital & surplus (Line 38)	9,186,883,319	XXX	9,186,883,319
24. Total liabilities, capital & surplus (Line 39)	152,850,586,517	432,099,147	153,282,685,664
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	4,446,955,199		
26. Claim reserves	147,353,736		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities	(143,959,234)		
31. Reinsurance ceded assets	206,635,030		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	4,656,984,731		
34. Premiums and considerations	89,787,244		
35. Reinsurance in unauthorized companies	4,397,284		
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets	4,013,853,270		
40. Total ceded reinsurance payable/offsets	4,108,037,797		
41. Total net credit for ceded reinsurance	548,946,934		

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
Active Status			Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1.	Alabama	AL	L	25,063,800	113,701,264			138,765,064	3,744,701
2.	Alaska	AK	L	6,598,453	57,117,485			63,715,938	543,712
3.	Arizona	AZ	L	26,298,756	261,460,181			287,758,937	4,353,912
4.	Arkansas	AR	L	19,640,155	43,151,953			62,792,108	458,854
5.	California	CA	L	312,364,638	1,451,657,973			1,764,022,611	24,871,655
6.	Colorado	CO	L	19,336,978	261,260,486			280,597,464	3,559,018
7.	Connecticut	CT	L	41,643,567	158,444,502			200,088,069	3,902,721
8.	Delaware	DE	L	10,680,972	37,836,220			48,517,192	1,131,036
9.	District of Columbia	DC	L	6,767,713	22,256,956			29,024,669	368,133
10.	Florida	FL	L	126,411,350	734,575,838			860,987,188	16,413,766
11.	Georgia	GA	L	48,433,873	190,262,449			238,696,322	4,977,605
12.	Hawaii	HI	L	6,355,301	133,705,716			140,061,017	2,176,628
13.	Idaho	ID	L	3,314,686	52,503,910			55,818,596	565,629
14.	Illinois	IL	L	58,175,767	337,744,040			395,919,807	4,720,680
15.	Indiana	IN	L	11,030,546	130,040,523			141,071,069	2,168,024
16.	Iowa	IA	L	16,347,567	113,869,737			130,217,304	2,008,864
17.	Kansas	KS	L	14,645,496	96,251,763			110,897,259	2,422,991
18.	Kentucky	KY	L	10,150,910	111,335,738			121,486,648	2,287,237
19.	Louisiana	LA	L	37,490,771	215,732,696			253,223,467	6,550,595
20.	Maine	ME	L	5,346,204	43,831,678			49,177,882	907,944
21.	Maryland	MD	L	47,158,512	248,539,280			295,697,792	3,265,695
22.	Massachusetts	MA	L	62,187,711	571,077,500			633,265,211	7,944,791
23.	Michigan	MI	L	36,812,352	304,579,963			341,392,315	2,569,088
24.	Minnesota	MN	L	73,075,885	191,091,984			264,167,869	3,879,465
25.	Mississippi	MS	L	28,036,716	50,227,499			78,264,215	3,000,577
26.	Missouri	MO	L	23,659,524	213,023,736			236,683,260	4,543,375
27.	Montana	MT	L	4,591,509	38,141,336			42,732,845	1,378,591
28.	Nebraska	NE	L	9,025,770	49,185,131			58,210,901	1,142,816
29.	Nevada	NV	L	11,006,050	57,060,754			68,066,804	1,556,660
30.	New Hampshire	NH	L	12,134,726	80,909,733			93,044,459	1,510,612
31.	New Jersey	NJ	L	203,200,336	474,555,198			677,755,534	5,283,410
32.	New Mexico	NM	L	16,350,820	87,194,545			103,545,365	1,090,386
33.	New York	NY	L	318,673,737	1,056,567,228			1,375,240,965	17,135,056
34.	North Carolina	NC	L	32,463,438	327,887,976			360,351,414	5,535,025
35.	North Dakota	ND	L	4,130,326	21,331,677			25,462,003	246,704
36.	Ohio	OH	L	34,726,191	414,582,997			449,309,188	7,913,326
37.	Oklahoma	OK	L	20,533,344	84,658,081			105,191,425	2,594,786
38.	Oregon	OR	L	11,831,165	125,506,545			137,337,710	1,931,934
39.	Pennsylvania	PA	L	65,199,027	480,624,619			545,823,646	10,306,060
40.	Rhode Island	RI	L	5,170,775	47,875,592			53,046,367	1,194,779
41.	South Carolina	SC	L	15,227,270	144,384,291			159,611,561	2,214,261
42.	South Dakota	SD	L	23,800,771	46,804,500			70,605,271	896,826
43.	Tennessee	TN	L	19,087,643	148,709,291			167,796,934	4,339,544
44.	Texas	TX	L	183,194,619	833,490,853			1,016,685,472	22,159,783
45.	Utah	UT	L	12,991,268	74,431,103			87,422,371	2,987,534
46.	Vermont	VT	L	4,170,296	37,411,327			41,581,623	216,404
47.	Virginia	VA	L	66,492,936	317,609,529			384,102,465	4,188,194
48.	Washington	WA	L	55,430,227	312,809,858			368,240,085	6,569,717
49.	West Virginia	WV	L	2,878,649	51,699,747			54,578,396	961,677
50.	Wisconsin	WI	L	18,741,815	146,400,857			165,142,672	3,512,430
51.	Wyoming	WY	L	5,302,065	32,703,853			38,005,918	1,288,655
52.	American Samoa	AS	N						
53.	Guam	GU	L	20,311				20,311	
54.	Puerto Rico	PR	N	318,344	5,200			323,544	
55.	U.S. Virgin Islands	VI	L	6,122	4,000			10,122	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N	1,585,215	328			1,585,543	
58.	Aggregate Other Alien	OT	XXX	13,991,049	2,415,100			16,406,149	
59.	Subtotal	(a)	53	2,249,304,017	11,640,242,319			13,889,546,336	221,491,866
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		83,036	7,378			90,414	
94.	Aggregate or other amounts not allocable by State	XXX		38,158,707				38,158,707	
95.	Totals (Direct Business)	XXX		2,287,545,760	11,640,249,697			13,927,795,457	221,491,866
96.	Plus reinsurance assumed	XXX		4,130,455				4,130,455	
97.	Totals (All Business)	XXX		2,291,676,215	11,640,249,697			13,931,925,912	221,491,866
98.	Less reinsurance ceded	XXX		629,469,173				629,469,173	
99.	Totals (All Business) less Reinsurance Ceded	XXX		1,662,207,042	11,640,249,697	(b)		13,302,456,739	221,491,866
DETAILS OF WRITE-INS									
58001.	ZZZ other alien	XXX		13,991,049	2,415,100			16,406,149	
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		13,991,049	2,415,100			16,406,149	
9401.	Parent company contribution for employee benefit plans	XXX		38,158,707				38,158,707	
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		38,158,707				38,158,707	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Direct Ordinary premiums and annuity considerations are allocated by states on the basis of the address to which the premium notice is sent. Corporate Owned Life Insurance and Single premiums are allocated to the residence of the insured, owner, or annuitant or to the address designated as the one to which business communications should be sent.

*Premium or annuity considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2, 3, 4, 5, 6, and 7. **All U.S. business must be allocated by state regardless of license status. Life Insurance and Multi Funded Annuity considerations included above are actual amounts received by the Company whereas in the Separate Account the amounts may differ because of fluctuations in unit values between the record date and processing date.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

(a) Insert the number of L responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	25,063,800	113,701,264			3,744,701	142,509,765
2.	Alaska	AK	6,598,453	57,117,485			543,712	64,259,650
3.	Arizona	AZ	26,298,756	261,460,181			4,353,912	292,112,849
4.	Arkansas	AR	19,640,155	43,151,953			458,854	63,250,962
5.	California	CA	312,364,638	1,451,657,973			24,871,655	1,788,894,266
6.	Colorado	CO	19,336,978	261,260,486			3,559,018	284,156,482
7.	Connecticut	CT	41,643,567	158,444,502			3,902,721	203,990,790
8.	Delaware	DE	10,680,972	37,836,220			1,131,036	49,648,228
9.	District of Columbia	DC	6,767,713	22,256,956			368,133	29,392,802
10.	Florida	FL	126,411,350	734,575,838			16,413,766	877,400,954
11.	Georgia	GA	48,433,873	190,262,449			4,977,605	243,673,927
12.	Hawaii	HI	6,355,301	133,705,716			2,176,628	142,237,645
13.	Idaho	ID	3,314,686	52,503,910			565,629	56,384,225
14.	Illinois	IL	58,175,767	337,744,040			4,720,680	400,640,487
15.	Indiana	IN	11,030,546	130,040,523			2,168,024	143,239,093
16.	Iowa	IA	16,347,567	113,869,737			2,008,864	132,226,168
17.	Kansas	KS	14,645,496	96,251,763			2,422,991	113,320,250
18.	Kentucky	KY	10,150,910	111,335,738			2,287,237	123,773,885
19.	Louisiana	LA	37,490,771	215,732,696			6,550,595	259,774,062
20.	Maine	ME	5,346,204	43,831,678			907,944	50,085,826
21.	Maryland	MD	47,158,512	248,539,280			3,265,695	298,963,487
22.	Massachusetts	MA	62,187,711	571,077,500			7,944,791	641,210,002
23.	Michigan	MI	36,812,352	304,579,963			2,569,088	343,961,403
24.	Minnesota	MN	73,075,885	191,091,984			3,879,465	268,047,334
25.	Mississippi	MS	28,036,716	50,227,499			3,000,577	81,264,792
26.	Missouri	MO	23,659,524	213,023,736			4,543,375	241,226,635
27.	Montana	MT	4,591,509	38,141,336			1,378,591	44,111,436
28.	Nebraska	NE	9,025,770	49,185,131			1,142,816	59,353,717
29.	Nevada	NV	11,006,050	57,060,754			1,556,660	69,623,464
30.	New Hampshire	NH	12,134,726	80,909,733			1,510,612	94,555,071
31.	New Jersey	NJ	203,200,336	474,555,198			5,283,410	683,038,944
32.	New Mexico	NM	16,350,820	87,194,545			1,090,386	104,635,751
33.	New York	NY	318,673,737	1,056,567,228			17,135,056	1,392,376,021
34.	North Carolina	NC	32,463,438	327,887,976			5,535,025	365,886,439
35.	North Dakota	ND	4,130,326	21,331,677			246,704	25,708,707
36.	Ohio	OH	34,726,191	414,582,997			7,913,326	457,222,514
37.	Oklahoma	OK	20,533,344	84,658,081			2,594,786	107,786,211
38.	Oregon	OR	11,831,165	125,506,545			1,931,934	139,269,644
39.	Pennsylvania	PA	65,199,027	480,624,619			10,306,060	556,129,706
40.	Rhode Island	RI	5,170,775	47,875,592			1,194,779	54,241,146
41.	South Carolina	SC	15,227,270	144,384,291			2,214,261	161,825,822
42.	South Dakota	SD	23,800,771	46,804,500			896,826	71,502,097
43.	Tennessee	TN	19,087,643	148,709,291			4,339,544	172,136,478
44.	Texas	TX	183,194,619	833,490,853			22,159,783	1,038,845,255
45.	Utah	UT	12,991,268	74,431,103			2,987,534	90,409,905
46.	Vermont	VT	4,170,296	37,411,327			216,404	41,798,027
47.	Virginia	VA	66,492,936	317,609,529			4,188,194	388,290,659
48.	Washington	WA	55,430,227	312,809,858			6,569,717	374,809,802
49.	West Virginia	WV	2,878,649	51,699,747			961,677	55,540,073
50.	Wisconsin	WI	18,741,815	146,400,857			3,512,430	168,655,102
51.	Wyoming	WY	5,302,065	32,703,853			1,288,655	39,294,573
52.	American Samoa	AS						
53.	Guam	GU	20,311					20,311
54.	Puerto Rico	PR	318,344	5,200				323,544
55.	U.S. Virgin Islands	VI	6,122	4,000				10,122
56.	Northern Mariana Islands	MP						
57.	Canada	CAN	1,585,215	328				1,585,543
58.	Aggregate Other Alien	OT	13,991,049	2,415,100				16,406,149
59.	Total		2,249,304,017	11,640,242,319			221,491,866	14,111,038,202

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 51.2 for entity's org chart) (91596) (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 51.2 for entity's org chart) (DE)
NYLIFE LLC (See page 51.2 for entity's org chart) (DE)
New York Life Investment Management Holdings LLC (See page 51.4 for entity's org chart) (DE)
NYLife Real Estate Holdings LLC (See page 51.8 for entity's org chart) (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Wind Investments LLC (DE)
NYL Investors LLC (See page 51.3 for entity's org chart) (DE)
NYLIC HKP Member LLC (DE)
Madison Capital Funding LLC (DE)
 MCF Co-Investment GP LLC (DE)
 MCF Co-Investment GP LP (DE)
 Madison Capital Funding Co-Investment Fund LP (DE)
Madison Avenue Loan Fund GP LLC (DE)
 Madison Avenue Loan Fund LP (DE)
MCF KB Fund LLC (DE)
MCF Fund I LLC (DE)
Ironshore Investment BL I Ltd. (BMU)
MCF CLO IV LLC (DE)
MCF CLO V LLC (DE)
MCF CLO VI LLC (DE)
MCF CLO VII LLC (DE)
Montpelier Carry Parent, LLC (DE)
 Montpelier Carry, LLC (DE)
Montpelier GP, LLC (DE)
 Montpelier Fund, L.P. (DE)
MCF Mezzanine Carry I LLC (DE)
MCF Mezzanine Fund I LLC (DE)
Warwick Seller Representative, LLC (DE)
Young America Holdings, LLC (DE)
 YAC.ECOM Incorporated (MN)
 Young America, LLC (MN)
 Global Fulfillment Services, Inc. (AZ)
 SourceOne Worldwide, Inc. (MN)
 YA Canada Corporation (CAN)
Zenith Products Holdings, Inc. (DE)
 ZPC Holding Corp. (DE)
 Zenith Products Corporation (DE)
NYLIM Jacob Ballas India Holdings IV (MUS)
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)
Flatiron CLO 2007-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2011-1 Ltd. (CYM)

Flatiron CLO 2012-1 Ltd. (CYM)
Flatiron CLO 2013-1 Ltd. (CYM)
Flatiron CLO 2014-1 Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 18 Funding Ltd. (CYM)
Stratford CDO 2001-1 Ltd. (CYM)
Silverado CLO 2006-II Limited (CYM)
 Silverado CLO 2006-II Equity Holdings LLC, Series A (CYM)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007-LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

NYMH Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 NJ 663 E. CRESCENT AVE LLC (DE)
 NJ 1881 ROUTE 46 LLC (DE)
 PA 180 KOST RD LLC (DE)
2017 CT REO HOLDINGS LLC (DE)
 CT 611 W. JOHNSON AVE LLC (DE)
 CT 550 RESEARCH PKWY LLC (DE)
 CT 160 CORPORATE COURT LLC (DE)
Cortlandt Town Center LLC (DE)
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND Aegean MA LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)
REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Chandler AZ LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Mount Laurel NJ LLC (DE)
REEP-MF Verde NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)

REEP-MF Evanston IL LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)
New York Life Funding (CYM)
New York Life Global Funding (DE)
NYL Equipment Issuance Trust (DE)
NYL Equipment Issuance Trust 2014-2 (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
 NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
MAX Ventures and Industries Limited (IND)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

Ausbil IT - Ausbil Microcap Fund (AUS)
Ausbil IT – Candriam Sustainable Global Equity Fund (AUS)
MacKay Shields Unconstrained Bond Fund (DE)
Ausbil Dividend Income Fund (AUS)

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYL Executive Benefits LLC (DE)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WUT (GBR)
 WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)
NYL Investors REIT Manager LLC (DE)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, L.P. (DE)
 MNCVAD-IND Greenwood CA LLC (DE)
 MNCVAD-IND Norris Canyon CA LL (DE)
 MNCVAD-CP Norris Canyon LLC (DE)
 MNCVAD-IND Petaluma CA LLC (DE)
 MNCVAD-OFC 2665 NORTH FIRST CA LLC (DE)
 MNCVAD-SEAGATE 2665 NORTH FIRST LLC (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)
 MNCVAD-OFC RIDDER PARK CA LLC (DE)
 MNCVAD-GRAYMARK RIDDER PARK LLC (DE)
 MNCVAD-OFC ONE BAY CA LLC (DE)
 MNCVAD-HARVEST ONE BAY LLC (DE)
 MNCVAD-IND RICHMOND CA LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
Madison Core Property Fund LLC (DE)
 MIREF 1500 Quail, LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF Saddle River LLC (DE)
 MIREF Newpoint Commons, LLC (DE)
 MIREF Northsight, LLC (DE)
 MIREF Riverside, LLC (DE)
 MIREF Corporate Woods, LLC (DE)
 MIREF Bedminster, LLC (DE)
 MIREF Barton's Creek, LLC (DE)
 Barton's Lodge Apartments, LLC (DE)
 MIREF Marketpointe, LLC (DE)
 MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)
 MIREF Chain Bridge, LLC (DE)
 1991 Chain Bridge Road, LLC (DE)
 MIREF Hawthorne, LLC (DE)
 MIREF Auburn 277, LLC (DE)
 MIREF Sumner North, LLC (DE)
 MIREF Wellington, LLC (DE)
 MIREF Warner Center, LLC (DE)
 MADISON-IND Valley Business Park CA LLC (DE)
 MADISON-MF Duluth GA LLC (DE)

MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-MF Henderson NV LLC (DE)
 MCPF-SP Henderson LLC (DE)
 MADISON-SP Henderson LLC (DE)
MADISON-IND VISTA LOGISTICS OR LLC (DE)
 MADISON-SPECHT VISTA LOGISTICS LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF CRESTONE CA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)
Institutional Capital LLC (DE)
MacKay Shields LLC (DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (DE)
 MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (DE)
Plainview Funds plc (IRL)
 Plainview Funds plc - MacKay Shields Flexible Bond Portfolio (IRL)
 Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)
 Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio (IRL)
 Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio (IRL)
 Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio (IRL)
 MacKay Shields Statutory Trust – High Yield Bond Series (CT)
MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
MacKay Shields Credit Strategy Fund Ltd (CYM)
MacKay Shields Credit Strategy Partners LP (DE)
MacKay Shields General Partner (L/S) LLC (DE)
 MacKay Shields Long/Short Fund LP (DE)
 MacKay Shields Long/Short Fund (Master) LP (DE)
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (DE)
MacKay Shields Select High Yield Bond Fund GP LLC (DE)
 MacKay Shields Select High Yield Bond Fund LP (DE)
 MacKay Shields High Yield Crossover Fund LP (DE)
MacKay Shields (International) Ltd. (GBR)
MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
MacKay Shields Global Derivatives LLC (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)
 MacKay Puerto Rico Opportunities Funds, L.P. (DE)
 MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM)
MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal Managers California Opportunities Fund, L.P. (DE)
MacKay Municipal New York Opportunities GP LLC (DE)
 MacKay Municipal New York Opportunities Fund, L.P. (DE)
 MacKay Municipal Opportunity HL Fund, L.P. (DE)

MacKay Municipal Capital Trading GP LLC (DE)
 MacKay Municipal Capital Trading Master Fund, L.P (DE)
 MacKay Municipal Capital Trading Fund, L.P. (DE)
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)
 MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)
 MacKay Cornerstone US Equity Market Neutral Fund LP (DE)
MacKay Shields Intermediate Bond Fund GP LLC (DE)
 MacKay Shields Intermediate Bond Fund LP (DE)
Cornerstone Capital Management Holdings LLC (DE)
 Cornerstone US Equity Market Neutral Fund, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)
GoldPoint Partners LLC (DE)
 New York Life Capital Partners, L.L.C. (DE)
 New York Life Capital Partners, L.P. (DE)
 New York Life Capital Partners II, L.L.C. (DE)
 New York Life Capital Partners II, LP (DE)
 New York Life Capital Partners III GenPar GP, LLC (DE)
 New York Life Capital Partners III GenPar, L.P. (DE)
 New York Life Capital Partners III, L.P. (DE)
 New York Life Capital Partners III-A, L.P. (DE)
 New York Life Capital Partners IV GenPar GP, LLC (DE)
 New York Life Capital Partners IV GenPar, L.P. (DE)
 New York Life Capital Partners IV, L.P. (DE)
 New York Life Capital Partners IV-A, L.P. (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
 GoldPoint Mezzanine Partners IV GenPar, LP (DE)
 GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)
 GoldPoint Mezzanine Partners IV, LP (DE)
 GPP Mezzanine Blocker Holdco A, LP (DE)
 GPP Mezzanine Blocker Holdco Preferred A, LP (DE)
 GPP Mezzanine Blocker A, LP (DE)
 GPP Mezzanine Blocker Holdco B, LP (DE)
 GPP Mezzanine Blocker B, LP (DE)
 GPP Mezzanine Blocker Holdco C, LP (DE)
 GPP Mezzanine Blocker C, LP (DE)
 GPP Mezzanine Blocker Holdco D, LP (DE)
 GPP Mezzanine Blocker D, LP (DE)
 GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
 GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
 GoldPoint Partners Co-Investment Fund A, LP (DE)
 GoldPoint Partners Co-Investment V, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker F, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker G, LP (DE) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. (DE) GoldPoint Partners Select Manager IV GenPar GP, LLC (DE) GoldPoint Partners Select Manager IV GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund IV, L.P. (DE) GoldPoint Partners Canada III GenPar Inc (CAN) GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN) GoldPoint Partners Canada IV GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN) GoldPoint Partners Co-Investment VI GenPar GP LLC (DE) GoldPoint Partners Co-Investment VI GenPar, LP (DE) GoldPoint Partners Co-Investment VI, LP (DE) GoldPoint Private Credit GenPar GP, LLC (DE) GoldPoint Private Credit Fund, LP (DE) NYLCAP 2010 Co-Invest GenPar GP, LLC (DE) NYLCAP 2010 Co-Invest GenPar L.P. (DE) NYLCAP 2010 Co-Invest L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE) NYLCAP Canada GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Canada II GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) NYLIM Mezzanine GenPar GP, LLC (DE) NYLIM Mezzanine GenPar, LP (DE) New York Life Investment Management Mezzanine Partners, LP (DE) NYLIM Mezzanine Partners Parallel Fund, LP (DE) NYLIM Mezzanine Partners II GenPar GP, LLC (DE) NYLIM Mezzanine Offshore Partners II, LP (CYM) NYLIM Mezzanine Partners II GenPar, LP (DE) New York Life Investment Management Mezzanine Partners II, LP (DE) NYLIM Mezzanine Partners II Parallel Fund, LP (DE)	NYLIM Mezzanine II Parallel Luxco S.á.r.l. (LUX) Voice Holdco Ltd. (CAN) NYLCAP Mezzanine Partners III GenPar GP, LLC (DE) NYLCAP Mezzanine Partners III GenPar, LP (DE) NYLCAP Mezzanine Partners III-K, LP (DE) NYLCAP Mezzanine Partners III, LP (DE) NYLCAP Mezzanine Partners III Parallel Fund, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP (DE) NYLCAP Mezzanine Offshore Partners III, L.P. (CYM) NYLCAP Select Manager GenPar GP, LLC (DE) NYLCAP Select Manager GenPar, LP (DE) NYLCAP Select Manager Fund, LP (DE) NYLCAP Select Manager Cayman Fund, LP (CYM) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP, L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP India Funding LLC (DE) NYLIM-JB Asset Management Co., LLC (MUS) New York Life Investment Management India Fund II, LLC (MUS) New York Life Investment Management India Fund (FVCI) II, LLC (MUS) NYLCAP India Funding III LLC (DE) NYLIM-Jacob Ballas Asset Management Company III, LLC (MUS) NYLIM Jacob Ballas India Fund III, LLC (MUS) NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS) NYLIM Jacob Ballas India (FII) III, LLC (MUS) Evolence Asset Management, Ltd. (IND) NYLCAP Holdings (Mauritius) LLC (MUS) Jacob Ballas Capital India PVT, Ltd. (MUS) NYLIM Service Company LLC (DE) NYL Workforce GP LLC (DE) New York Life Investment Management LLC (DE) NYLIM-GCR Fund I, LLC (DE) NYLIM Fund II GP, LLC (DE) NYLIM Real Estate Mezzanine Fund II, LP (DE) NYLIM-TND, LLC (DE) WFHG, GP LLC (DE) Workforce Housing Fund I-2007, LP (DE) Index IQ Holdings Inc. (DE)
---	---

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Financial Development LLC (DE)
 IndexIQ, Inc. (DE)
 IndexIQ LLC (DE)
 IndexIQ Advisors LLC (DE)
New York Life Investment Management Holdings International S.á.r.l. (LUX)
 New York Life Investment Management Holdings II International S.á.r.l. (LUX)
 New York Life Investment Management Global Holdings S.á.r.l. (LUX)
 CGH UK Acquisition Company Limited (GBR)
 Candriam Luxco S.á.r.l. (LUX)
 Candriam Luxembourg, partnership limited by shares (LUX)
 Candriam Belgium, public limited company (BEL)
 Candriam France, simplified joint-stock company (FRA)
 Candriam Monétaire (FRA)
 Candriam Switzerland LLC, limited liability company (CHE)
 Cordius CIG (LUX)
 Candriam Bonds Convertible Opportunities (LUX)
 Candriam Alternative Return Equity Market Neutral (LUX)
 Candriam L ESG Defensive Asset Allocation (LUX)
 Ausbil Investment Management Limited (AUS)
 Ausbil Australia Pty. Ltd. (AUS)
 Ausbil Asset Management Pty. Ltd. (AUS)
 Ausbil Investment Management Limited Employee Share Trust (AUS)
NYLIFE Distributors LLC (DE)
Private Advisors L.L.C. (DE)
 PACIF Carry Parent, LLC (DE)
 PACIF Carry, LLC (DE)
 PACIF GP, LLC (DE)
 Private Advisors Coinvestment Fund, LP (DE)
 PACIF II GP, LLC (DE)
 Private Advisors Coinvestment Fund II, LP (DE)
 PACIF II Carry Parent, LLC (DE)
 PACIF II Carry, LLC (DE)
 PACIF III GP, LLC (DE)
 Private Advisors Coinvestment Fund III, LP (DE)
 PACIF III Carry Parent, LLC (DE)
 PACIF III Carry, LLC (DE)
 PACIF IV GP, LLC (DE)
 Private Advisors Coinvestment Fund IV, LP (DE)
 PACIF IV Carry Parent, LLC (DE)
 PACIF IV Carry, LLC (DE)
 PA Hedged Equity Fund, L.P. (DE)
 Private Advisors Hedged Equity Fund (QP), L.P. (DE)
 Private Advisors Hedged Equity Master Fund (DE)
 Private Advisors Small Company Buyout Fund II, L.P. (DE)
 PASCBF III GP, LLC (DE)
 Private Advisors Small Company Buyout Fund III, LP (DE)
 PASCBF IV GP, LLC (DE)
 Private Advisors Small Company Buyout Fund IV, LP (DE)

PASCBF IV Carry Parent, LLC (DE)
 PASCBF IV Carry, LLC (DE)
 PASCBF V GP, LLC (DE)
 Private Advisors Small Company Buyout Fund V, LP (DE)
 Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
 PASCBF V Carry Parent, LLC (DE)
 PASCBF V Carry, LLC (DE)
 PASCPEF VI Carry Parent, LLC (DE)
 PASCPEF VI Carry, LLC (DE)
 PASCPEF VI GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VI, LP (DE)
 Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
 PASCPEF VII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VII, LP (DE)
 Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
 PASCPEF VII Carry Parent, LLC (DE)
 PASCPEF VII Carry, LLC (DE)
 PASCPEF VIII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VIII, LP (DE)
 PASCPEF VIII Carry Parent, LLC (DE)
 PASCPEF VIII Carry, LLC (DE)
 Cuyahoga Capital Partners I Management Group, LLC (DE)
 Cuyahoga Capital Partners I, L.P. (DE)
 Cuyahoga Capital Partners II Management Group LLC (DE)
 Cuyahoga Capital Partners II LP (DE)
 Cuyahoga Capital Partners III Management Group LLC (DE)
 Cuyahoga Capital Partners III LP (DE)
 Cuyahoga Capital Partners IV Management Group LLC (DE)
 Cuyahoga Capital Partners IV LP (DE)
 Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
 Cuyahoga Capital Emerging Buyout Partners LP (DE)
 PA Real Assets Carry Parent, LLC (DE)
 PA Real Assets Carry, LLC (DE)
 PA Emerging Manager Carry Parent, LLC (DE)
 PA Emerging Manager Carry, LLC (DE)
 RIC I GP, LLC (DE)
 Richmond Coinvestment Partners I, LP (DE)
 RIC I Carry Parent, LLC (DE)
 RIC I Carry, LLC (DE)
 PASF V GP, LLC (DE)
 Private Advisors Secondary Fund V, LP (DE)
 PASF V Carry Parent, LLC (DE)
 PASF V Carry, LLC (DE)
 PARAF GP, LLC (DE)
 Private Advisors Real Assets Fund, LP (DE)
 PARAF Carry Parent, LLC (DE)
 PARAF Carry, LLC (DE)
 PASCCIF GP, LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Private Advisors Small Company Coinvestment Fund, LP (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCCIF Carry Parent, LLC (DE)
PASCCIF Carry, LLC (DE)
PA Real Assets Carry Parent II, LLC (DE)
PA Real Assets Carry II, LLC (DE)
PARAF II GP LLC (DE)
Private Advisors Real Assets Fund II LP (DE)
Private Advisors Hedged Equity Fund, Ltd. (CYM)
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)
Private Advisors Stable Value ERISA Fund, Ltd. (CYM)
Private Advisors Stable Value Master Fund, Ltd. (CYM)
UVF GP, LLC (DE)
Undiscovered Value Fund, LP (DE)
Undiscovered Value Fund, Ltd. (CYM)
Undiscovered Value Master Fund SPC (CYM)
NYLIM Alternatives LLC (DE)
CVP Holdings, LLC (DE)
CVP CLO Manager, LLC (DE)
CVP CLO Holdings GP LLC (DE)
CVP CLO Holdings, LP (CYM)
CVP CLO Advisors, LLC (DE)
Credit Value Partners, LLC (DE)
CHIPC Evergreen General, LLC (DE)
CVP High Income Private Credit Master Fund, LP (CYM)
CVP Loan Servicing LLC (DE)
CHIPC PE General, LLC (DE)
CHIPC PE Intermediate Fund, LP (CYM)
CVP High Income Private Credit PE Fund (Cayman), LP (CYM)
CVP High Income Private Credit PE Fund, LP (DE)
CVP Distressed Fund, LLC (DE)
CVF IV General, LLC (DE)
Credit Value Fund IV, LP (DE)
Credit Value Fund (Cayman) IV, LP (CYM)
Credit Value Intermediate Fund IV, LP (CYM)
Credit Value Master Fund IV-A, LP (CYM)
Credit Value Master Fund IV-B, LP (CYM)
CVF IV Vert LLC (DE)
CVF IV-A1 Vert LLC (DE)
CVP SPV LLC (DE)
CVP SPV LLC Series I (DE)
CVP SPV LLC Series II (DE)
CVP SPV LLC Series III (DE)
CVP Management Ireland Limited (IRL)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)
CC Acquisitions, LP (DE)
REEP-IND Cedar Farms TN LLC (DE)
 Cedar Farms JV LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Melrich Road LLC (DE)
 NJIND Corbin Street LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-MF Enclave TX LLC (DE)
 Enclave CAF LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
 Mira Loma II, LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
 Summitt Ridge Apartments, LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-RTL Bradford PA LLC (DE)
REEP-OFC Royal Centre GA LLC (DE)
 Royal Centre, LLC (DE)
REEP-RTL CTC NY LLC (DE)
REEP-OFC 5005 LBJ Freeway TX LLC (DE)
 5005 LBJ Tower LLC (DE)
REEP-MF SPENCER NV LLC (DE)
 REEP-HZ SPENCER JV LLC (DE)

REEP-HZ SPENCER LLC (DE)
REEP-OFC/RTL MARKET ROSS TX LLC (DE)
 MARKET ROSS TX JV LLC (DE)
 MARKET ROSS TX GARAGE OWNER LC (DE)
 MARKET ROSS TX OFFICE OWNER LLC (DE)
 MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)
REEP-OFC VIRIDIAN AZ LLC (DE)
 REEP-HINES VIRIDIAN JV LLC (DE)
REEP-OFC 2300 Empire LLC (DE)
REEP-MF Wynnewood PA LLC (DE)
 Wynnewood JV LLC (DE)

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP						
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE		New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			52-2206682		0001513831		NVLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486				NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	45.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584		Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Ownership	6.700	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	33.330	New York Life Insurance Company	N	
			32-0469843				Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
							YAC.ECOM Incorporated	IN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America, LLC	IN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	IN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Zenith Products Holdings, Inc	DE	NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	N	
					0001347648		ZPC Holding Corp.	DE	NIA	Zenith Products Holdings Inc.	Ownership	100.000	New York Life Insurance Company	N	
							Zenith Products Corporation	DE	NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Flatiron CLO 2004-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	DE	OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
			27-4658141				NYLIM Flatiron CLO 2006-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			27-4658881				NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	DE	OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 2007-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			27-4706466				NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	CYM	OTH	NYLIM Flatiron CLO 2007-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
			98-1011066				Flatiron CLO 2011-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			99-0372384				Flatiron CLO 2012-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1089000				Flatiron CLO 2014-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1180305				Flatiron CLO 2015-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Funding Ltd.	CYM	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
				4007034			Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	9
							Silverado CLO 2006-II Limited	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Silverado CLO 2006-II Equity Holdings LLC, Series A	CYM	OTH	Silverado CLO 2006-II Limited	Influence	0.000	New York Life Insurance Company	N	5
			27-4659041				Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freeport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freeport, L.P.	TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3372912				NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3430713				NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation								
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	Corporation	Ownership	37.692	New York Life Insurance Company	N	
			47-3329770				CT 611 W. JOHNSON AVE LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3317261				CT 550 RESEARCH PKWY LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3358263				CT 160 CORPORATE COURT LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Chandler AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Evanston IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company	N	6
							NYL Equipment Issuance Trust	DE	OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	N	7
							NYL Equipment Issuance Trust 2014-2	DE	OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	N	7
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	N	7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership.....	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership.....	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership.....	51.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership.....	51.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership.....	48.450	New York Life Insurance Company	N	
							NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLIFE Office Holdings Acquisition REIT LLC					
							REEP-OFC Westory DC LLC	DE	NIA		Ownership.....	100.000	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership.....	22.510	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership.....	67.974	New York Life Insurance Company	N	
										New York Life Insurance and Annuity Corporation	Ownership.....	32.026	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	32.026	New York Life Insurance Company	N	
							Ausbil IT – Ausbil Microcap Fund	AUS	DS	New York Life Insurance and Annuity Corporation	Ownership.....	20.470	New York Life Insurance Company	N	
							Ausbil IT Candriam Sustainable Global Equity Fund	AUS	DS	New York Life Insurance and Annuity Corporation	Ownership.....	30.240	New York Life Insurance Company	N	
										New York Life Insurance and Annuity Corporation	Ownership.....	99.230	New York Life Insurance Company	N	
							MackKay Shields Unconstrained Bond Fund	DE	DS	New York Life Insurance and Annuity Corporation	Ownership.....	99.800	New York Life Insurance Company	N	
							Ausbil Dividend Income Fund	DE	DS	New York Life Insurance and Annuity Corporation	Ownership.....	99.800	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership.....	39.980	New York Life Insurance Company	N	
							New York Life International Holdings Limited			New York Life Enterprises LLC	Ownership.....	84.380	New York Life Insurance Company	N	
			98-0412951							New York Life Enterprises LLC	Ownership.....	84.380	New York Life Insurance Company	N	
							New York Life International Holdings Limited								
			98-0412951							NYL Cayman Holdings Ltd.	Ownership.....	15.620	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership.....	100.000	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership.....	99.998	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company	N	
										Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company	N	
										Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership.....	1.000	New York Life Insurance Company	N	
			26-1483563				Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	
			13-3853547				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	
			13-3808042				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	
			13-5582869				New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	
			27-0145686				NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD-IND Greenwood CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-IND Norris Canyon CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-CP Norris Canyon LLC	DE	NIA	MNCVAD-IND Norris Canyon CA LLC	Ownership	94.000	New York Life Insurance Company	N	
							MNCVAD-IND Petaluma CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-OFC 2665 NORTH FIRST CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-SEAGATE 2665 NORTH FIRST LLC	DE	NIA	MNCVAD-OFC 2665 North First CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD-OFC Bridgepointe CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
							MNCVAD-OFC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
							MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LLC	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	11
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bartons Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							MIREF Marketpointe, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF 101 East Crossroads, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							101 East Crossroads, LLC	DE	NIA.....	MIREF 101 East Crossroads, LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Chain Bridge, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							1991 Chain Bridge Road, LLC	DE	NIA.....	MIREF Chain Bridge, LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Hawthorne, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Auburn 277, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Sumner North, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Wellington, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MIREF Warner Center, LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-IND Valley Business Park CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-MF Duluth GA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-OFC Centerstone I CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-OFC Centerstone III CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA.....	MADISON-IND Logistics NC LLC	Ownership.....	90.000	New York Life Insurance Company	N.....	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-OFC One Main Place OR LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-IND Fenton MO LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-MF Hoyt OR LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-IND Locust CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-MF Henderson NV LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MCPF-SP Henderson LLC	DE	NIA.....	MADISON-MF Henderson NV LLC	Ownership.....	90.000	New York Life Insurance Company	N.....	
							MADISON-SP Henderson LLC	DE	NIA.....	MCPF-SP Henderson LLC	Ownership.....	90.000	New York Life Insurance Company	N.....	
							MADISON-IND VISTA LOGISTICS OR LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-SPECHT VISTA LOGISTICS LLC	DE	NIA.....	MADISON-IND VISTA LOGISTICS OR LLC	Ownership.....	95.000	New York Life Insurance Company	N.....	
							MADISON-MF MCCADDEN CA LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA.....	MADISON-OFC 1201 WEST IL LLC	Ownership.....	92.500	New York Life Insurance Company	N.....	
							MADISON-MF CRESTONE AZ LLC	DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							New York Life Investment Management Asia Limited	CYM	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			03-0598064		0000050672		Institutional Capital LLC	DE	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							New York Life Investment Management Holdings LLC								
			13-4080466		0000061227		MacKay Shields LLC	DE	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA.....	MacKay Shields LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			27-2850988				MacKay Shields Core Plus / Opportunities Fund LP	DE	NIA.....	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			27-2851036		0001502131		MacKay Municipal Managers Opportunities GP LLC	DE	NIA.....	MacKay Shields LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			27-0676586				MacKay Municipal Opportunities Master Fund, L.P.	DE	NIA.....	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			26-2332835		0001432467		MacKay Municipal Managers Opportunities GP LLC	DE	NIA.....	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MacKay Municipal Opportunities Fund, L.P.	DE	NIA.....	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			22-2267512		0001432468		MacKay Municipal Opportunities Fund, L.P.	DE	NIA.....	MacKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
							MacKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA.....	MacKay Shields LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	
			27-0676650												

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729				MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields - Flexible Bond Portfolio	IRL	NIA	Plainview Funds Plc	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields - Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	1.910	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields - Unconstrained Bond Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	1.450	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	92.370	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	7.390	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
			22-6861385				MackKay Shields Statutory Trust High Yield Bond Series	CT	NIA	Plainview Funds Plc	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio	IRL	NIA	MackKay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		MackKay Shields Credit Strategy Fund Ltd	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				MackKay Shields Credit Strategy Partners LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields Long/Short Fund LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				MayKay Shields Long/Short Fund (Master) LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	13.240	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Ownership	0.370	New York Life Insurance Company	N	
			45-2732939				MackKay Shields Core Fixed Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				MackKay Shields Select High Yield Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			81-4553436				MackKay Shields Select High Yield Bond Fund LP	DE	NIA	MackKay Shields Select High Yield Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4560451				MackKay Shields High Yield Crossover Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
							MackKay Shields Global Derivatives LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2950749				MackKay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2960789				MackKay Puerto Rico Opportunities Funds, L.P.	DE	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1230069		0001639564		MackKay Puerto Rico Opportunities Feeder Fund, L.P.	CYM	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3373912				MackKay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797				MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842839				MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	2
			27-4320205				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543					DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026				MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4091043		0001292892		GoldPoint Partners LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4091045		0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
					0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco Preferred A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker A, LP	DE	NIA	GPP Mezzanine Blocker Holdco A, LP	Ownership.....	7.500	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	92.500	New York Life Insurance Company	N	
							GPP Mezzanine Blocker B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker B, LP	DE	NIA	GPP Mezzanine Blocker Holdco B, LP	Ownership.....	4.400	New York Life Insurance Company	N	
							GPP Mezzanine Blocker B, LP	DE	NIA	GPP Mezzanine Blocker Holdco B, LP	Ownership.....	4.400	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	95.600	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker C, LP	DE	NIA	GPP Mezzanine Blocker Holdco C, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco D, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker D, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GPP Mezzanine Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco C, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker C, LP	DE	NIA	Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker D, LP	DE	NIA	Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco E, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker E, LP	DE	NIA	Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco F, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker F, LP	DE	NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco G,LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker G,LP	DE	NIA	Blocker Holdco G,LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Parners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Parners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Parners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
										GoldPoint Partners Co-Investment VI GenPar, LP					
							GoldPoint Partners Co-Investment VI LP	DE	NIA	LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	DE	NIA	NYLCAP 2010 Co-Invest LP	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker E L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker F L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker G L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P. ..	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	N	
					0001513541		NYLIM Mezzanine GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
					0001513539		NYLIM Mezzanine GenPar, LP	DE	NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Mezzanine Partners, LP	DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
					0001193500		NYLIM Mezzanine Partners Parallel Fund LP	DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
					0001259536		NYLIM Mezzanine Partners II GenPar GP, LLC ..	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Offshore Partners II, LP	CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA		Ownership.....	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Mezzanine Partners II, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II Parallel Fund, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
					0001387095			DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine II Parallel Luxco S.a.r.l.	LUX	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership.....	100.000	New York Life Insurance Company	N	
							Voice Holdco Ltd.	CAN	NIA		Ownership.....	27.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
										NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III-K, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
					0001482545		NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III Parallel Fund, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
					0001539552			DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP ..	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Company III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolvence Asset Management, Ltd.	IND	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							NYLCAP Holdings (Mauritius) LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Jacob Ballas Capital India PVT, Ltd.	MUS	NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	N	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-GCR Fund I, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001355337		NYLIM Real Estate Mezzanine Fund II, LP	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-TND, LLC	DE	NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	100.000	New York Life Insurance Company	N	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
					0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0811744		0001460140		Financial Development LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
			02-0811744		0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			56-2581173		0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0811751				IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0811753		0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							New York Life Investment Management Holdings International S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings II International S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Global Holdings S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							CGH Acquisition Company Limited	.GBR	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxco S.á.r.l.	.LUX	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxembourg, partnership limited by shares	.LUX	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	95.033	New York Life Insurance Company	N	
							Candriam Luxembourg, partnership limited by shares	.LUX	NIA	Candriam Luxco S.á.r.l.	Other	0.000	New York Life Insurance Company	N	10
							Candriam Belgium, public limited company	.BEL	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	99.990	New York Life Insurance Company	N	
							Candriam Belgium, public limited company	.BEL	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	0.010	New York Life Insurance Company	N	
							Candriam France, simplified joint-stock company	.FRA	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Monétaire	.FRA	NIA	Candriam Belgium, public limited company	Ownership	1.230	New York Life Insurance Company	N	
							Candriam Monétaire	.FRA	NIA	Candriam France, simplified joint-stock company	Ownership	0.990	New York Life Insurance Company	N	
							Candriam Switzerland LLC, limited liability company	.CHE	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	100.000	New York Life Insurance Company	N	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	68.040	New York Life Insurance Company	N	
							Cordius CIG	.LUX	NIA	Candriam Belgium public limited company	Ownership	15.980	New York Life Insurance Company	N	
							Cordius CIG	.LUX	NIA	Candriam France, simplified joint-stock company	Ownership	15.980	New York Life Insurance Company	N	
							Candriam Bonds Convertible Opportunities	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	28.760	New York Life Insurance Company	N	
							Candriam Alternative Return Equity Market Neutral	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	21.050	New York Life Insurance Company	N	
							Candriam L ESG Defensive Asset Allocation	.LUX	NIA	Candriam Luxembourg, partnership limited by shares	Ownership	5.720	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	.AUS	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	79.250	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Investment Management Limited Employee Share Trust	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
			56-2412827		0000914898		NYLIFE Distributors LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investment Management Holdings LLC	Ownership	65.850	New York Life Insurance Company	N	
			54-1886751		0001065114		Private Advisors LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2572635				PACIF Carry Parent, LLC	.DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	.DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	.DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II Carry Parent, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				PACIF II Carry, LLC	.DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			46-1360141		0001562375		PACIF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		PACIF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Hedged Equity Fund, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483					DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-5904617				Private Advisors Hedged Equity Master Fund	DE	NIA	Private Advisors Hedged Equity Fund (QP), L.P.	Other	0.000	New York Life Insurance Company	N	8
			54-2134140		0001278583		Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		Private Advisors Small Company Buyout V – ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		PASCOPEF VII GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5430553				Private Advisors Small Company Private Equity Fund VII (Cayman)	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549				PASCOPEF VII Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VIII GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII LP	DE	NIA	PASCOPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VIII Carry Parent LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2059912				PASCOPEF VIII Carry LLC	DE	NIA	PASCOPEF VIII Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-0948254	3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-0948256	3328161			Cuyahoga Capital Partners I, L.P.	DE	NIA	Cuyahoga Capital Partners I Management Group, LLC	Other	0.000	New York Life Insurance Company	N	8

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			71-1014616	3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			71-1014620				Cuyahoga Capital Partners II LP	DE	NIA	Cuyahoga Capital Partners II Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-1989297	3729106			Cuyahoga Capital Partners III Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1989419				Cuyahoga Capital Partners III LP	DE	NIA	Cuyahoga Capital Partners III Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219				Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209				Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045				Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804				Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299				PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry Parent II, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PARAF II GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209				Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			20-1079864				Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	N	B
			98-0626772				Private Advisors Stable Value ERISA Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			20-1079805				Private Advisors Stable Value Master Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
							UVF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5163324		0001605509		Undiscovered Value Fund, LP	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			98-1164867		0001605502		Undiscovered Value Fund, Ltd.	.CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	.N	8
			98-1164329				Undiscovered Value Master Fund SPC	.CYM	NIA	Undiscovered Value Fund, Ltd.	Ownership	100.000	New York Life Insurance Company	.N	
			81-5158468				NYLIM Alternatives LLC	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP Holdings LLC	.DE	NIA	NYLIM Alternatives LLC	Ownership	60.000	New York Life Insurance Company	.N	
							CVP CLO Manager LLC	.DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP CLO Holdings GP LLC	.DE	NIA	CVP CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP CLO Holdings, LP	.CYM	NIA	CVP CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP CLO Advisors, LLC	.DE	NIA	CVP CLO Holdings LP	Ownership	100.000	New York Life Insurance Company	.N	
							Credit Value Partners, LLC	.DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CHIPC Evergreen General LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP High Income Private Credit Master Fund LP	.CYM	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP Loan Servicing LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CHIPC PE General, LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CHIPC PE Intermediate Fund, LP	.CYM	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP High Income Private Credit PE Fund (Cayman), LP	.CYM	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
					0001672457		CVP High Income Private Credit PE Fund, LP	.DE	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
					0001516194		CVP Distressed Fund, LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVF IV General, LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
					0001650747		Credit Value Fund IV, LP	.DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Credit Value Fund (Cayman) IV, LP	.CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Credit Value Intermediate Fund IV, LP	.CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Credit Value Master Fund IV-A, LP	.CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Credit Value Master Fund IV-B, LP	.CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVF IV Vert LLC	.DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVF IV-A1 Vert LLC	.DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP SPV LLC	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP SPVLL Series I	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP SPVLL Series II	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP SPVLL Series III	.DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CVP Management Ireland Limited	.IRL	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
					3663273		Huntsville NVL LLC	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CC Acquisitions, LP	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Cedar Farms TN LLC	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Cedar Farms JV LLC	.DE	NIA	REEP-IND Cedar Farms TN LLC	Ownership	90.000	New York Life Insurance Company	.N	
							REEP-IND Continental NC LLC	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			61-1724274				LRC-Patriot, LLC	.DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	.N	
			46-3561738				REEP-LRC Industrial LLC	.DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			35-2496884				REEP-IND Forest Park NJ LLC	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 4 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 1-2-3 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 17, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 18, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 19, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 20, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Mantua Grove LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Lot 1.01 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND NJ LLC	.DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND JV LLC	.DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	.N	
							NJIND Hook Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Raritan Center LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Talmadge Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-MF SPENCER NV LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	60.118	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	92.060	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

Asterisk	Explanation
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.á.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

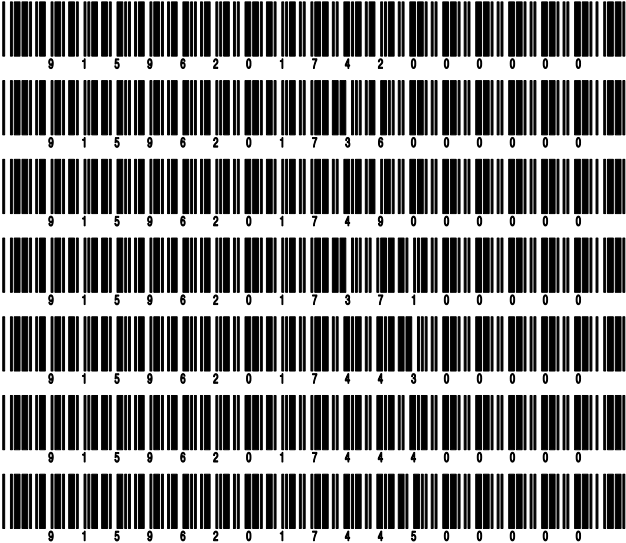
27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management’s Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity’s state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?.....	NO
40.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
APRIL FILING		
41.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
43.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
46.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
49.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
50.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	YES
51.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
52.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	YES

AUGUST FILING

53.	Will Management’s Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
-----	--	-----

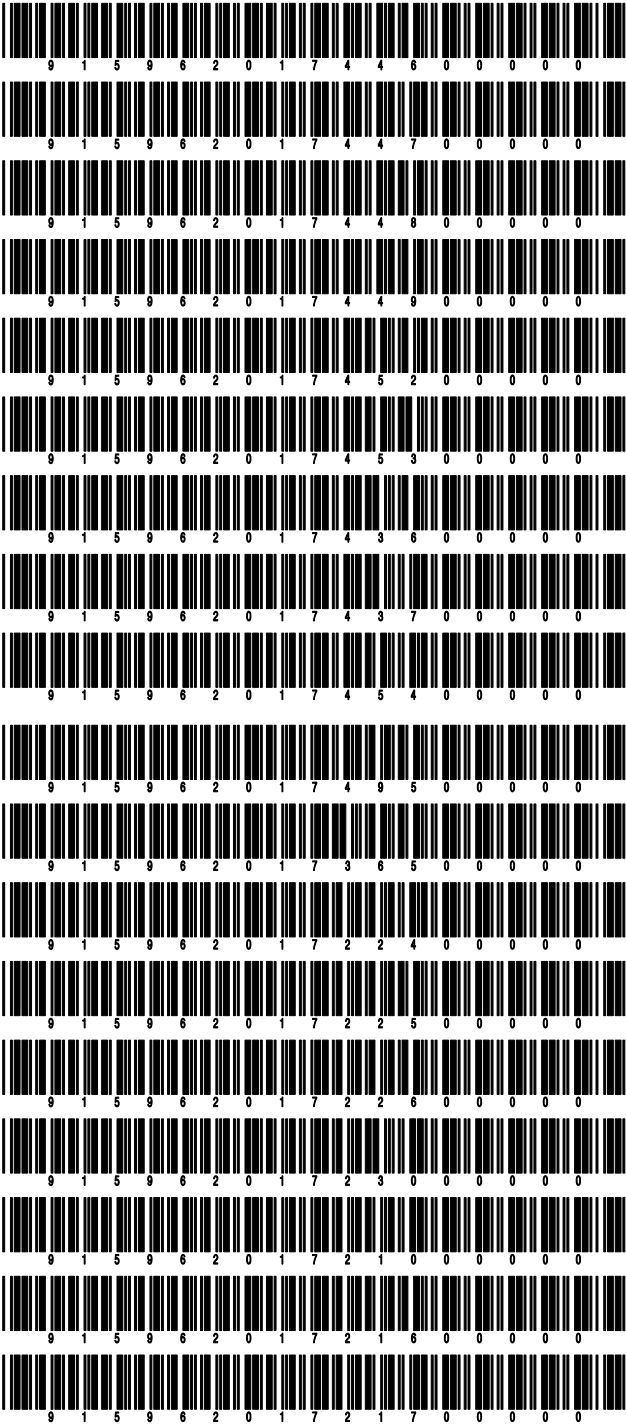
- Explanations:
- 12.
- 13.
- 14.
- 15.
- 18.
- 19.
- 20.
- 21.
- 22.
- 23.
- 24.
- 27.
- 28.
- 29.
- 30.
- 33.
- 34.
- 36.
- 37.
- 38.
- 39.
- 44.
- 45.
- 48.
- 49.

Bar Codes:	
12.	SIS Stockholder Information Supplement [Document Identifier 420]
13.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
14.	Trusted Surplus Statement [Document Identifier 490]
15.	Participating Opinion for Exhibit 5 [Document Identifier 371]
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
24. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]
30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]
33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
36. Medicare Part D Coverage Supplement [Document Identifier 365]
37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
39. Relief from the Requirements for Audit Committees [Document Identifier 226]
44. Credit Insurance Experience Exhibit [Document Identifier 230]
45. Accident and Health Policy Experience Exhibit [Document Identifier 210]
48. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
49. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]



ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Liability for interest on claims	3,830,037	5,002,925
2505. Contingent liability	2,447,576	77,820
2506. Other payable	385,774	2,952,506
2597. Summary of remaining write-ins for Line 25 from overflow page	6,663,387	8,033,251

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	744,383,407	0.729	744,383,407		744,383,407	0.730
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	553,442,945	0.542	553,442,945		553,442,945	0.542
1.22 Issued by U.S. government sponsored agencies	509,957,889	0.500	509,957,889		509,957,889	0.500
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	298,157,597	0.292	298,157,597		298,157,597	0.292
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations		0.000				0.000
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000				0.000
1.43 Revenue and assessment obligations		0.000				0.000
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	3,756,910,365	3.681	3,756,910,365		3,756,910,365	3.682
1.512 Issued or guaranteed by FNMA and FHLMC	3,166,024,709	3.102	3,166,024,709		3,166,024,709	3.103
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	8,025,005,059	7.863	8,025,005,059		8,025,005,059	7.865
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	6,520,273,875	6.389	6,520,273,875		6,520,273,875	6.390
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	43,374,242,265	42.498	43,374,242,265		43,374,242,265	42.508
2.2 Unaffiliated non-U.S. securities (including Canada)	13,476,085,231	13.204	13,476,085,231		13,476,085,231	13.207
2.3 Affiliated securities	1,874,776,048	1.837	1,874,776,048		1,874,776,048	1.837
3. Equity interests:						
3.1 Investments in mutual funds	432,419,730	0.424	432,419,730		432,419,730	0.424
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated	13,362,925	0.013	13,362,925		13,362,925	0.013
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated	933,024,425	0.914	933,024,425		933,024,425	0.914
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated	27,445,718	0.027	27,445,718		27,445,718	0.027
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development	178,003,327	0.174	178,003,327		178,003,327	0.174
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties	34,841,787	0.034	34,841,787		34,841,787	0.034
4.4 Multifamily residential properties	3,695,582,521	3.621	3,695,582,521		3,695,582,521	3.622
4.5 Commercial loans	8,820,796,438	8.643	8,820,796,438		8,820,796,438	8.645
4.6 Mezzanine real estate loans	928,023,710	0.909	928,023,710		928,023,710	0.909
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)	55,675,752	0.055	55,675,752		55,675,752	0.055
5.3 Property held for sale (including \$ 1,322,599 property acquired in satisfaction of debt)	1,322,599	0.001	1,322,599		1,322,599	0.001
6. Contract loans	877,905,731	0.860	866,666,470		866,666,470	0.849
7. Derivatives	235,817,046	0.231	235,817,046		235,817,046	0.231
8. Receivables for securities	10,412,576	0.010	10,412,576		10,412,576	0.010
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	2,211,226,959	2.167	2,211,226,959		2,211,226,959	2.167
11. Other invested assets	1,306,300,842	1.280	1,293,813,193		1,293,813,193	1.268
12. Total invested assets	102,061,421,476	100.000	102,037,694,566		102,037,694,566	100.000

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	57,549,697
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	497,700
	2.2 Additional investment made after acquisition (Part 2, Column 9)	497,700
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	(84,771)
5.	Deduct amounts received on disposals, Part 3, Column 15	962,150
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	2,124
	8.2 Totals, Part 3, Column 9	2,124
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	56,998,352
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	56,998,352

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	12,984,029,180
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	1,960,162,418
	2.2 Additional investment made after acquisition (Part 2, Column 8)	72,041,087
		2,032,203,505
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	24,301,464
	3.2 Totals, Part 3, Column 11	24,301,464
4.	Accrual of discount	5,511,249
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	124,000
		124,000
6.	Total gain (loss) on disposals, Part 3, Column 18	(81,580)
7.	Deduct amounts received on disposals, Part 3, Column 15	1,386,953,799
8.	Deduct amortization of premium and mortgage interest points and commitment fees	1,727,943
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	158,295
		158,295
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	13,657,247,781
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	13,657,247,781
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	13,657,247,781

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	1,186,685,462
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	183,014,147
	2.2 Additional investment made after acquisition (Part 2, Column 9)	27,406,248
		210,420,395
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	40,706,099
	5.2 Totals, Part 3, Column 9	(3,795,551)
		36,910,548
6.	Total gain (loss) on disposals, Part 3, Column 19	(1,149,590)
7.	Deduct amounts received on disposals, Part 3, Column 16	99,264,951
8.	Deduct amortization of premium and depreciation	38,986,198
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	991,743
	9.2 Totals, Part 3, Column 14	85,289
		1,077,032
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	10,235,430
	10.2 Totals, Part 3, Column 11	1,624,785
		11,860,215
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,283,832,483
12.	Deduct total nonadmitted amounts	12,487,649
13.	Statement value at end of current period (Line 11 minus Line 12)	1,271,344,835

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	78,404,156,248
2.	Cost of bonds and stocks acquired, Part 3, Column 7	20,083,868,175
3.	Accrual of discount	114,363,717
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	1,894,977
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	133,195,390
	4.4. Part 4, Column 11	(43,539,267)
		91,551,100
5.	Total gain (loss) on disposals, Part 4, Column 19	144,137,556
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	15,245,313,593
7.	Deduct amortization of premium	90,861,571
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	210,220,884
	8.2. Part 2, Section 1, Column 19	42,415
	8.3. Part 2, Section 2, Column 16	14,259,349
	8.4. Part 4, Column 15	22,574,576
		247,097,224
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	40,520,685
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	690,985
	9.4. Part 4, Column 13	2,274,992
		43,486,662
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	83,705,512,194
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	83,705,512,194

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments	1. United States	6,160,594,085	6,356,952,084	6,126,222,452	6,387,714,377
(Including all obligations guaranteed by governments)	2. Canada	166,749,548	186,787,997	172,859,827	163,781,000
	3. Other Countries	131,408,048	138,887,134	130,952,125	132,969,033
	4. Totals	6,458,751,681	6,682,627,215	6,430,034,404	6,684,464,410
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	14,664,451,400	15,379,341,272	14,480,962,676	16,898,916,777
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States	46,036,021,842	47,461,976,861	46,159,682,027	46,098,004,083
	9. Canada	1,652,563,888	1,705,643,996	1,653,656,265	1,656,870,600
	10. Other Countries	11,612,694,532	12,051,650,042	11,771,092,001	11,613,344,734
	11. Totals	59,301,280,262	61,219,270,899	59,584,430,293	59,368,219,417
Parent, Subsidiaries and Affiliates	12. Totals	1,874,776,048	1,989,433,039	1,874,776,048	1,874,776,048
	13. Total Bonds	82,299,259,391	85,270,672,425	82,370,203,421	84,826,376,652
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	11,696,241	16,685,361	11,696,240	
	15. Canada				
	16. Other Countries	1,666,684	1,668,158	1,624,269	
	17. Totals	13,362,925	18,353,519	13,320,509	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	13,362,925	18,353,519	13,320,509	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	881,415,581	881,415,581	765,400,500	
	21. Canada				
	22. Other Countries	511,474,297	511,474,297	450,114,603	
	23. Totals	1,392,889,878	1,392,889,878	1,215,515,103	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	1,392,889,878	1,392,889,878	1,215,515,103	
	26. Total Stocks	1,406,252,803	1,411,243,397	1,228,835,612	
	27. Total Bonds and Stocks	83,705,512,194	86,681,915,822	83,599,039,033	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,237,736,839	1,657,504,586	1,785,873,372	1,816,889,368	515,431,935	XXX	7,013,436,100	8.3	8,173,172,811	10.3	6,967,976,869	45,459,231
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	1,237,736,839	1,657,504,586	1,785,873,372	1,816,889,368	515,431,935	XXX	7,013,436,100	8.3	8,173,172,811	10.3	6,967,976,869	45,459,231
2. All Other Governments												
2.1 NAIC 1	24,941,017	182,543,490	42,272,142	19,400,010	7,929,186	XXX	277,085,845	0.3	291,674,521	0.4	241,961,838	35,124,007
2.2 NAIC 2	813,290	2,635,741	10,447,000	13,421,235		XXX	27,317,266	0.0	17,647,045	0.0	23,868,235	3,449,031
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	25,754,307	185,179,231	52,719,142	32,821,245	7,929,186	XXX	304,403,111	0.4	309,321,566	0.4	265,830,073	38,573,038
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	535,275,007	2,374,890,430	2,760,638,060	5,820,948,513	2,814,155,210	XXX	14,305,907,220	16.9	11,834,409,103	14.9	14,246,338,937	59,568,283
5.2 NAIC 2			2,520,614	209,063,538	119,768,932	XXX	331,353,084	0.4	274,092,566	0.3	331,353,084	
5.3 NAIC 3					21,217,729	XXX	21,217,729	0.0			21,217,729	
5.4 NAIC 4				1,295,000	4,678,353	XXX	5,973,353	0.0	28,859,175	0.0	5,973,353	
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	535,275,007	2,374,890,430	2,763,158,674	6,031,307,051	2,959,820,224	XXX	14,664,451,386	17.4	12,137,360,844	15.3	14,604,883,103	59,568,283

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	2,672,499,785	10,747,891,548	12,775,554,483	3,357,277,781	3,920,262,842	XXX	33,473,486,439	39.6	30,454,382,486	38.3	16,488,369,989	16,985,116,450
6.2 NAIC 2	1,522,658,822	7,971,363,264	9,694,511,557	2,500,872,016	1,078,067,572	XXX	22,767,473,231	27.0	21,954,910,005	27.6	11,776,759,995	10,990,713,236
6.3 NAIC 3	112,582,410	1,045,774,641	1,074,085,313	70,494,594	19,737,326	XXX	2,322,674,284	2.8	2,636,104,653	3.3	1,188,158,005	1,134,516,279
6.4 NAIC 4	36,327,180	835,768,261	744,028,232	94,618,272	5,242,606	XXX	1,715,984,551	2.0	1,713,791,944	2.2	823,524,669	892,459,882
6.5 NAIC 5	12,834,925	171,368,634	68,246,777	12,823,927		XXX	265,274,263	0.3	231,232,470	0.3	43,307,337	221,966,926
6.6 NAIC 6	3,743,954	19,312,386	3,517,393	21,043,365	824,653	XXX	48,441,751	0.1	27,867,861	0.0	9,906,728	38,535,023
6.7 Totals	4,360,647,076	20,791,478,734	24,359,943,755	6,057,129,955	5,024,134,999	XXX	60,593,334,519	71.8	57,018,289,419	71.8	30,330,026,723	30,263,307,796
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2			1,874,776,048			XXX	1,874,776,048	2.2	1,779,921,393	2.2		1,874,776,048
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals			1,874,776,048			XXX	1,874,776,048	2.2	1,779,921,393	2.2		1,874,776,048
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 10.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 4,470,452,648	14,962,830,054	17,364,338,057	11,014,515,672	7,257,779,173		55,069,915,604	65.2	XXX	XXX	37,944,647,633	17,125,267,971
10.2 NAIC 2	(d) 1,523,472,112	7,973,999,005	11,582,255,219	2,723,356,789	1,197,836,504		25,000,919,629	29.6	XXX	XXX	12,131,981,314	12,868,938,315
10.3 NAIC 3	(d) 112,582,410	1,045,774,641	1,074,085,313	70,494,594	40,955,055		2,343,892,013	2.8	XXX	XXX	1,209,375,734	1,134,516,279
10.4 NAIC 4	(d) 36,327,180	835,768,261	744,028,232	95,913,272	9,920,959		1,721,957,904	2.0	XXX	XXX	829,498,022	892,459,882
10.5 NAIC 5	(d) 12,834,925	171,368,634	68,246,777	12,823,927			(c) 265,274,263	0.3	XXX	XXX	43,307,337	221,966,926
10.6 NAIC 6	(d) 3,743,954	19,312,386	3,517,393	21,043,365	824,653		(c) 48,441,751	0.1	XXX	XXX	9,906,728	38,535,023
10.7 Totals	6,159,413,229	25,009,052,981	30,836,470,991	13,938,147,619	8,507,316,344		(b) 84,450,401,164	100.0	XXX	XXX	52,168,716,768	32,281,684,396
10.8 Line 10.7 as a % of Col. 7	7.3	29.6	36.5	16.5	10.1		100.0	XXX	XXX	XXX	61.8	38.2
11. Total Bonds Prior Year												
11.1 NAIC 1	4,864,861,379	14,440,099,066	16,001,808,371	9,294,687,295	6,152,182,810		XXX	XXX	50,753,638,921	63.9	34,664,441,253	16,089,197,668
11.2 NAIC 2	1,759,205,646	7,370,071,930	11,525,297,216	2,205,720,896	1,166,275,321		XXX	XXX	24,026,571,009	30.3	11,586,034,358	12,440,536,651
11.3 NAIC 3	150,565,227	1,100,739,376	1,244,840,951	120,452,149	19,506,950		XXX	XXX	2,636,104,653	3.3	1,301,600,220	1,334,504,433
11.4 NAIC 4	79,335,498	841,632,749	769,159,000	26,523,133	26,000,739		XXX	XXX	1,742,651,119	2.2	924,176,011	818,475,108
11.5 NAIC 5	16,048,499	150,654,613	64,476,536	52,822			XXX	XXX	(c) 231,232,470	0.3	85,214,219	146,018,251
11.6 NAIC 6	6,831,559	12,129,623	6,951,868	1,063,986	890,825		XXX	XXX	(c) 27,867,861	0.0	3,829,662	24,038,199
11.7 Totals	6,876,847,808	23,915,327,357	29,612,533,942	11,648,500,281	7,364,856,645		XXX	XXX	(b) 79,418,066,033	100.0	48,565,295,723	30,852,770,310
11.8 Line 11.7 as a % of Col. 9	8.7	30.1	37.3	14.7	9.3		XXX	XXX	100.0	XXX	61.2	38.8
12. Total Publicly Traded Bonds												
12.1 NAIC 1	3,274,106,819	9,277,144,613	11,697,974,744	8,604,180,798	5,091,240,658		37,944,647,632	44.9	34,664,441,253	43.6	37,944,647,632	XXX
12.2 NAIC 2	533,354,851	5,047,586,784	4,864,831,570	788,419,818	897,788,291		12,131,981,314	14.4	11,586,034,358	14.6	12,131,981,314	XXX
12.3 NAIC 3	45,994,543	606,033,157	499,756,337	20,565,568	37,026,129		1,209,375,734	1.4	1,301,600,220	1.6	1,209,375,734	XXX
12.4 NAIC 4	7,884,785	503,800,252	309,933,215	3,201,416	4,678,353		829,498,021	1.0	924,176,011	1.2	829,498,021	XXX
12.5 NAIC 5	289,120	35,719,111	7,278,021	21,086			43,307,338	0.1	85,214,219	0.1	43,307,338	XXX
12.6 NAIC 6	383,221	7,869,520	1,653,988				9,906,729	0.0	3,829,662	0.0	9,906,729	XXX
12.7 Totals	3,862,013,339	15,478,153,437	17,381,427,875	9,416,388,686	6,030,733,431		52,168,716,768	61.8	48,565,295,723	61.2	52,168,716,768	XXX
12.8 Line 12.7 as a % of Col. 7	7.4	29.7	33.3	18.0	11.6		100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	4.6	18.3	20.6	11.2	7.1		61.8	XXX	XXX	XXX	61.8	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	1,196,345,829	5,685,685,441	5,666,363,313	2,410,334,874	2,166,538,515		17,125,267,972	20.3	16,089,197,668	20.3	XXX	17,125,267,972
13.2 NAIC 2	990,117,261	2,926,412,221	6,717,423,649	1,934,936,971	300,048,213		12,868,938,315	15.2	12,440,536,651	15.7	XXX	12,868,938,315
13.3 NAIC 3	66,587,867	439,741,484	574,328,976	49,929,026	3,928,926		1,134,516,279	1.3	1,334,504,433	1.7	XXX	1,134,516,279
13.4 NAIC 4	28,442,395	331,968,009	434,095,017	92,711,856	5,242,606		892,459,883	1.1	818,475,108	1.0	XXX	892,459,883
13.5 NAIC 5	12,545,805	135,649,523	60,968,756	12,802,841			221,966,925	0.3	146,018,251	0.2	XXX	221,966,925
13.6 NAIC 6	3,360,733	11,442,866	1,863,405	21,043,365	824,653		38,535,022	0.0	24,038,199	0.0	XXX	38,535,022
13.7 Totals	2,297,399,890	9,530,899,544	13,455,043,116	4,521,758,933	2,476,582,913		32,281,684,396	38.2	30,852,770,310	38.8	XXX	32,281,684,396
13.8 Line 13.7 as a % of Col. 7	7.1	29.5	41.7	14.0	7.7		100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	2.7	11.3	15.9	5.4	2.9		38.2	XXX	XXX	XXX	XXX	38.2

(a) Includes \$ 11,666,224,916 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 1,897,876,658 current year, \$ 716,862,564 prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 53,951,612 current year, \$ prior year of bonds with 5* designations and \$ 5,722,194 , current year \$ 13,444,864 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,726,570,305 ; NAIC 2 \$ 424,571,467 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	970,262,334	459,205,528	137,039,674	16,607,141	216,600,977	XXX	1,799,715,654	2.1	2,500,112,969	3.1	1,798,073,426	1,642,228
1.2 Residential Mortgage-Backed Securities	57,694,405	268,613,926	371,498,795	548,332,170	81,916,396	XXX	1,328,055,692	1.6	1,370,175,864	1.7	1,328,055,692	
1.3 Commercial Mortgage-Backed Securities	162,906,457	830,419,712	1,241,211,655	1,235,571,656	216,914,562	XXX	3,687,024,042	4.4	4,046,631,093	5.1	3,687,024,042	
1.4 Other Loan-Backed and Structured Securities	46,873,642	99,265,419	36,123,248	16,378,401		XXX	198,640,710	0.2	256,252,884	0.3	154,823,709	43,817,001
1.5 Totals	1,237,736,838	1,657,504,585	1,785,873,372	1,816,889,368	515,431,935	XXX	7,013,436,098	8.3	8,173,172,810	10.3	6,967,976,869	45,459,229
2. All Other Governments												
2.1 Issuer Obligations	25,754,306	185,179,231	52,719,142	32,821,245	7,929,186	XXX	304,403,110	0.4	309,321,566	0.4	265,830,073	38,573,037
2.2 Residential Mortgage-Backed Securities						XXX						
2.3 Commercial Mortgage-Backed Securities						XXX						
2.4 Other Loan-Backed and Structured Securities						XXX						
2.5 Totals	25,754,306	185,179,231	52,719,142	32,821,245	7,929,186	XXX	304,403,110	0.4	309,321,566	0.4	265,830,073	38,573,037
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations						XXX						
3.2 Residential Mortgage-Backed Securities						XXX						
3.3 Commercial Mortgage-Backed Securities						XXX						
3.4 Other Loan-Backed and Structured Securities						XXX						
3.5 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations						XXX						
4.2 Residential Mortgage-Backed Securities						XXX						
4.3 Commercial Mortgage-Backed Securities						XXX						
4.4 Other Loan-Backed and Structured Securities						XXX						
4.5 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations	3,440,163	452,979,457	387,702,383	1,397,655,050	2,481,039,960	XXX	4,722,817,013	5.6	3,856,468,617	4.9	4,668,439,835	54,377,178
5.2 Residential Mortgage-Backed Securities	515,981,447	1,605,036,214	1,738,407,935	2,939,334,943	441,932,011	XXX	7,240,692,550	8.6	6,719,381,818	8.5	7,240,692,550	
5.3 Commercial Mortgage-Backed Securities	15,853,397	316,874,759	636,687,251	1,694,317,059	36,848,253	XXX	2,700,580,719	3.2	1,561,101,722	2.0	2,695,750,718	4,830,001
5.4 Other Loan-Backed and Structured Securities			361,104			XXX	361,104	0.0	408,687	0.0		361,104
5.5 Totals	535,275,007	2,374,890,430	2,763,158,673	6,031,307,052	2,959,820,224	XXX	14,664,451,386	17.4	12,137,360,844	15.3	14,604,883,103	59,568,283
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	3,427,127,830	16,224,048,508	17,771,820,448	5,127,493,446	4,469,207,036	XXX	47,019,697,268	55.7	43,841,483,059	55.2	26,069,296,546	20,950,400,722
6.2 Residential Mortgage-Backed Securities	129,838,057	285,582,507	154,559,148	192,872,874	207,855,316	XXX	970,707,902	1.1	1,007,527,942	1.3	575,795,822	394,912,080
6.3 Commercial Mortgage-Backed Securities	231,518,289	1,241,393,519	4,011,470,838	19,233,390	28,203,382	XXX	5,531,819,418	6.6	5,006,906,816	6.3	3,490,883,896	2,040,935,522
6.4 Other Loan-Backed and Structured Securities	572,162,899	3,040,454,200	2,422,093,320	717,530,246	318,869,266	XXX	7,071,109,931	8.4	7,162,371,603	9.0	194,050,460	6,877,059,471
6.5 Totals	4,360,647,075	20,791,478,734	24,359,943,754	6,057,129,956	5,024,135,000	XXX	60,593,334,519	71.8	57,018,289,420	71.8	30,330,026,724	30,263,307,795
7. Hybrid Securities												
7.1 Issuer Obligations						XXX						
7.2 Residential Mortgage-Backed Securities						XXX						
7.3 Commercial Mortgage-Backed Securities						XXX						
7.4 Other Loan-Backed and Structured Securities						XXX						
7.5 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations			1,874,776,048			XXX	1,874,776,048	2.2	1,779,921,393	2.2		1,874,776,048
8.2 Residential Mortgage-Backed Securities						XXX						
8.3 Commercial Mortgage-Backed Securities						XXX						
8.4 Other Loan-Backed and Structured Securities						XXX						
8.5 Totals			1,874,776,048			XXX	1,874,776,048	2.2	1,779,921,393	2.2		1,874,776,048

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.3 Totals	XXX	XXX	XXX	XXX	XXX							
10. Total Bonds Current Year												
10.1 Issuer Obligations	4,426,584,633	17,321,412,724	20,224,057,695	6,574,576,882	7,174,777,159	XXX	55,721,409,093	66.0	XXX	XXX	32,801,639,880	22,919,769,213
10.2 Residential Mortgage-Backed Securities	703,513,909	2,159,232,647	2,264,465,878	3,680,539,987	731,703,723	XXX	9,539,456,144	11.3	XXX	XXX	9,144,544,064	394,912,080
10.3 Commercial Mortgage-Backed Securities	410,278,143	2,388,687,990	5,889,369,744	2,949,122,105	281,966,197	XXX	11,919,424,179	14.1	XXX	XXX	9,873,658,656	2,045,765,523
10.4 Other Loan-Backed and Structured Securities	619,036,541	3,139,719,619	2,458,577,672	733,908,647	318,869,266	XXX	7,270,111,745	8.6	XXX	XXX	348,874,169	6,921,237,576
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
10.6 Totals	6,159,413,226	25,009,052,980	30,836,470,989	13,938,147,621	8,507,316,345		84,450,401,161	100.0	XXX	XXX	52,168,716,769	32,281,684,392
10.7 Line 10.6 as a % of Col. 7	7.3	29.6	36.5	16.5	10.1		100.0	XXX	XXX	XXX	61.8	38.2
11. Total Bonds Prior Year												
11.1 Issuer Obligations	4,545,513,462	16,108,768,787	20,431,388,827	5,399,044,517	5,802,592,011	XXX	XXX	XXX	52,287,307,604	65.8	30,902,736,484	21,384,571,120
11.2 Residential Mortgage-Backed Securities	756,669,839	2,100,759,001	2,023,564,700	3,465,623,629	750,468,455	XXX	XXX	XXX	9,097,085,624	11.5	8,852,957,514	244,128,110
11.3 Commercial Mortgage-Backed Securities	818,715,116	2,025,150,492	5,177,574,156	2,117,343,135	475,856,732	XXX	XXX	XXX	10,614,639,631	13.4	8,360,417,881	2,254,221,750
11.4 Other Loan-Backed and Structured Securities	755,949,392	3,680,649,077	1,980,006,259	666,489,001	335,939,445	XXX	XXX	XXX	7,419,033,174	9.3	449,183,849	6,969,849,325
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
11.6 Totals	6,876,847,809	23,915,327,357	29,612,533,942	11,648,500,282	7,364,856,643		XXX	XXX	79,418,066,033	100.0	48,565,295,728	30,852,770,305
11.7 Line 11.6 as a % of Col. 9	8.7	30.1	37.3	14.7	9.3		XXX	XXX	100.0	XXX	61.2	38.8
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations	2,911,357,186	11,769,136,781	10,056,563,669	2,835,024,478	5,229,557,767	XXX	32,801,639,881	38.8	30,902,736,484	38.9	32,801,639,881	XXX
12.2 Residential Mortgage-Backed Securities	673,883,475	2,094,180,416	2,224,172,323	3,626,025,930	526,281,920	XXX	9,144,544,064	10.8	8,852,957,514	11.1	9,144,544,064	XXX
12.3 Commercial Mortgage-Backed Securities	203,734,070	1,433,075,535	5,053,197,521	2,929,888,715	253,762,815	XXX	9,873,658,656	11.7	8,360,417,881	10.5	9,873,658,656	XXX
12.4 Other Loan-Backed and Structured Securities	73,038,608	181,760,706	47,494,362	25,449,564	21,130,930	XXX	348,874,170	0.4	449,183,849	0.6	348,874,170	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
12.6 Totals	3,862,013,339	15,478,153,438	17,381,427,875	9,416,388,687	6,030,733,432		52,168,716,771	61.8	48,565,295,728	61.2	52,168,716,771	XXX
12.7 Line 12.6 as a % of Col. 7	7.4	29.7	33.3	18.0	11.6		100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	4.6	18.3	20.6	11.2	7.1		61.8	XXX	XXX	XXX	61.8	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations	1,515,227,447	5,552,275,943	10,167,494,026	3,739,552,404	1,945,219,392	XXX	22,919,769,212	27.1	21,384,571,120	26.9	XXX	22,919,769,212
13.2 Residential Mortgage-Backed Securities	29,630,434	65,052,231	40,293,555	54,514,057	205,421,803	XXX	394,912,080	0.5	244,128,110	0.3	XXX	394,912,080
13.3 Commercial Mortgage-Backed Securities	206,544,073	955,612,455	836,172,223	19,233,390	28,203,382	XXX	2,045,765,523	2.4	2,254,221,750	2.8	XXX	2,045,765,523
13.4 Other Loan-Backed and Structured Securities	545,997,933	2,957,958,913	2,411,083,310	708,459,083	297,738,336	XXX	6,921,237,575	8.2	6,969,849,325	8.8	XXX	6,921,237,575
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
13.6 Totals	2,297,399,887	9,530,899,542	13,455,043,114	4,521,758,934	2,476,582,913		32,281,684,390	38.2	30,852,770,305	38.8	XXX	32,281,684,390
13.7 Line 13.6 as a % of Col. 7	7.1	29.5	41.7	14.0	7.7		100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	2.7	11.3	15.9	5.4	2.9		38.2	XXX	XXX	XXX	XXX	38.2

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	179,931,526	179,931,526			
2. Cost of short-term investments acquired	7,661,766,348	7,661,766,348			
3. Accrual of discount	136,775	136,775			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals	5,264	5,264			
6. Deduct consideration received on disposals	7,826,382,726	7,826,382,726			
7. Deduct amortization of premium	692,780	692,780			
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	14,764,407	14,764,407			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	14,764,407	14,764,407			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year)	404,018,606
2.	Cost paid/(consideration received) on additions:	
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	
3.	Unrealized valuation increase/(decrease):	
3.1	Section 1, Column 17	(249,787,786)
3.2	Section 2, Column 19	(11,482,225)(261,270,011)
4.	Total gain (loss) on termination recognized, Section 2, Column 22	203,613
5.	Considerations received/(paid) on terminations, Section 2, Column 15	203,614
6.	Amortization:	
6.1	Section 1, Column 19	(13,316,489)
6.2	Section 2, Column 21	(1,742,043)(15,058,532)
7.	Adjustment to the book/adjusted carrying value of hedged item:	
7.1	Section 1, Column 20	
7.2	Section 2, Column 23	
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Section 1, Column 18	
8.2	Section 2, Column 20	
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)	127,690,062
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	127,690,062

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	22,234
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	(9,211)
3.1	Add:	
	Change in variation margin on open contracts - Highly effective hedges	
3.11	Section 1, Column 15, current year minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All other	
3.13	Section 1, Column 18, current year minus	63,149
3.14	Section 1, Column 18, prior year	14,07749,07249,072
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	63,149
3.24	Section 1, Column 19, prior year	14,07749,07249,072
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	373,875
4.2	Less:	
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17) ..	
4.22	Amount recognized (Section 2, Column 16)	373,875373,875
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	13,023
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	13,023

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	127,690,062
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	13,023
3.	Total (Line 1 plus Line 2)	127,703,085
4.	Part D, Section 1, Column 5	235,817,047
5.	Part D, Section 1, Column 6	(108,113,962)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	130,606,831
8.	Part B, Section 1, Column 13	13,023
9.	Total (Line 7 plus Line 8)	130,619,854
10.	Part D, Section 1, Column 8	238,733,816
11.	Part D, Section 1, Column 9	(108,113,962)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	86,961,628
14.	Part B, Section 1, Column 20	155,886
15.	Part D, Section 1, Column 11	87,117,514
16.	Total (Line 13 plus Line 14 minus Line 15)	

ANNUAL STATEMENT FOR THE YEAR 2017 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	1,933,137,800	1,924,156,520		8,981,280
2. Cost of cash equivalents acquired	91,317,678,180	88,451,816,900	2,047,525,493	818,335,787
3. Accrual of discount	10,967,037	10,967,037		
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals	3,071	3,071		
6. Deduct consideration received on disposals	90,981,758,241	88,250,566,890	1,915,920,651	815,270,700
7. Deduct amortization of premium	(728)	(728)		
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,280,028,575	2,136,377,366	131,604,842	12,046,367
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	2,280,028,575	2,136,377,366	131,604,842	12,046,367

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment: