



QUARTERLY STATEMENT
AS OF MARCH 31, 2017
OF THE CONDITION AND AFFAIRS OF THE
New York Life Insurance Company
NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869
(Current Period) (Prior Period)

Organized under the Laws of New York, State of Domicile or Port of Entry NY,
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
	212-576-7000
Internet Website address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner 212-576-8614.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	212-252-5699

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
*Chairman of the Board
and Chief Executive Officer*

JOHN YONG KIM#
President

CHRISTOPHER OWSLEY BLUNT#
Executive Vice President

SHEILA KEARNEY DAVIDSON
*Executive Vice President,
Chief Legal Officer and General Counsel*

JOHN THOMAS FLEURANT
*Executive Vice President
and Chief Financial Officer*

GEORGE NICHOLS III#
*Executive Vice President
in charge of the Office of
Governmental Affairs*

PATRICIA BARBARI
*Senior Vice President
and General Auditor*

CRAIG LAWRENCE DESANTO#
Senior Vice President

MATTHEW MARTIN GROVE#
Senior Vice President

THOMAS ALEXANDER HENDRY
*Senior Vice President
and Treasurer*

YIE-HSIN HUNG#
Senior Vice President

MARK JEROME MADGETT
*Senior Vice President
and Head of Agency*

ANTHONY RAMSEY MALLOY#
*Senior Vice President and
Chief Investment Officer*

AMY MILLER
*Senior Vice President, Deputy
General Counsel and Secretary*

KATHERINE ROCHE O'BRIEN
*Senior Vice President
and Chief Human Resources Officer*

JOEL MARTIN STEINBERG
*Senior Vice President,
Chief Risk Officer, and Chief Actuary*

ROBERT MICHAEL GARDNER
Vice President and Controller

DIRECTORS

BETTY CARRAWAY ALEWINE
MICHELE GROSS BUCK
ROBERT BARBER CARTER

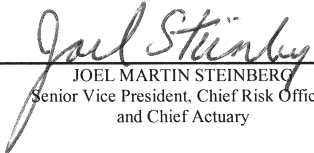
RALPH DE LA VEGA
MARK LAWRENCE FEIDLER
CHRISTINA ALBEHDINA GOLD


THEODORE ALEXANDER MATHAS
SIDNEY THOMAS MOSER
THOMAS CLAYTON SCHIEVELBEIN

EDWARD DANIEL SHIRLEY
GERALD BERNARD SMITH
WILLIAM GERALD WALTER

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.


JOEL MARTIN STEINBERG
Senior Vice President, Chief Risk Officer,
and Chief Actuary


THOMAS ALEXANDER HENDRY
Senior Vice President
And Treasurer


ROBERT MICHAEL GARDNER
Vice President
and Controller

STEPHEN COSTANZA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01CO6327901
Qualified in Westchester County
My Commission Expires July 20, 2019

Subscribed and sworn to before me this


day of May 2017

*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

Officers and Directors who did not occupy the indicated position in the previous annual statement.

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	94,993,183,892	7,677,651	94,985,506,241	93,048,140,731
2. Stocks:				
2.1 Preferred stocks	58,081,146		58,081,146	56,184,780
2.2 Common stocks	10,099,306,547		10,099,306,547	9,843,533,300
3. Mortgage loans on real estate:				
3.1 First liens	13,900,558,041		13,900,558,041	13,789,803,849
3.2 Other than first liens.....	1,131,048,316		1,131,048,316	1,062,951,987
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	237,886,794		237,886,794	236,311,305
4.2 Properties held for the production of income (less \$ (169,590,990) encumbrances)	1,351,743,526		1,351,743,526	1,349,950,239
4.3 Properties held for sale (less \$ encumbrances)	215,968		215,968	215,968
5. Cash (\$ (109,786,461)), cash equivalents (\$ 1,695,931,608) and short-term investments (\$ 197,210,522)	1,783,355,669		1,783,355,669	2,988,953,892
6. Contract loans (including \$ 0 premium notes)	10,659,755,872	1,664,901	10,658,090,971	10,596,346,532
7. Derivatives	726,723,112		726,723,112	806,223,225
8. Other invested assets	9,131,430,303	115,999,989	9,015,430,314	8,809,650,358
9. Receivables for securities	70,285,584		70,285,584	55,354,684
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	95,407,995		95,407,995	142,105,341
12. Subtotals, cash and invested assets (Lines 1 to 11)	144,238,982,765	125,342,541	144,113,640,224	142,785,726,191
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,188,925,583	4,393	1,188,921,190	1,375,160,213
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	317,094,527	3,674,924	313,419,603	202,234,919
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,643,487,167		1,643,487,167	1,640,583,523
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	16,112,087		16,112,087	50,588,436
16.2 Funds held by or deposited with reinsured companies	4,121,111,080		4,121,111,080	4,153,901,184
16.3 Other amounts receivable under reinsurance contracts	43,763,056		43,763,056	8,750,722
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	127,721,347		127,721,347	37,773,764
18.2 Net deferred tax asset	3,013,273,885	996,698,885	2,016,575,000	2,019,589,511
19. Guaranty funds receivable or on deposit	13,848,073		13,848,073	14,588,711
20. Electronic data processing equipment and software	362,178,665	334,285,954	27,892,711	20,913,965
21. Furniture and equipment, including health care delivery assets (\$)	154,964,622	154,964,622		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	692,252,298		692,252,298	274,091,451
24. Health care (\$) and other amounts receivable	28,124,037	28,124,037		
25. Aggregate write-ins for other than invested assets	4,632,956,267	139,033,415	4,493,922,852	4,381,238,461
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	160,594,795,459	1,782,128,771	158,812,666,688	156,965,141,051
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	13,692,085,553		13,692,085,553	13,796,693,667
28. Total (Lines 26 and 27)	174,286,881,012	1,782,128,771	172,504,752,241	170,761,834,718
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	94,711,922		94,711,922	141,302,053
1102. Investment receivable	696,073		696,073	803,288
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	95,407,995		95,407,995	142,105,341
2501. Amounts receivable on corporate owned life insurance	4,195,498,505		4,195,498,505	4,084,016,523
2502. Interest in annuity contracts	149,616,683		149,616,683	149,252,063
2503. Unearned reinsurance premium recoverable	68,716,367		68,716,367	69,911,778
2598. Summary of remaining write-ins for Line 25 from overflow page	219,124,712	139,033,415	80,091,297	78,058,097
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,632,956,267	139,033,415	4,493,922,852	4,381,238,461

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$99,669,677,177 less \$ included in Line 6.3 (including \$453,069,688 Modco Reserve)	99,669,677,177	98,637,340,499
2. Aggregate reserve for accident and health contracts (including \$549,247,192 Modco Reserve)	3,691,938,119	3,649,798,901
3. Liability for deposit-type contracts (including \$ Modco Reserve)	16,561,521,628	16,434,972,753
4. Contract claims:		
4.1 Life	921,399,067	831,664,978
4.2 Accident and health	24,683,515	23,654,203
5. Policyholders' dividends \$31,126,078 and coupons \$ due and unpaid	31,126,078	18,947,774
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$134,261 Modco)	1,880,951,583	1,865,880,141
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$96,316 discount; including \$2,024,252 accident and health premiums	100,229,616	83,591,505
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$48,247,263 assumed and \$7,412,770 ceded	55,660,033	58,525,530
9.4 Interest Maintenance Reserve	700,406,479	723,641,272
10. Commissions to agents due or accrued-life and annuity contracts \$14,904,444 , accident and health \$2,933,934 and deposit-type contract funds \$	17,838,378	16,292,376
11. Commissions and expense allowances payable on reinsurance assumed	15,244,425	14,986,114
12. General expenses due or accrued	1,661,435,860	1,916,637,322
13. Transfers to Separate Accounts due or accrued (net) (including \$(2,584,905) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(5,352,505)	(5,609,861)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	35,620,168	40,438,075
15.1 Current federal and foreign income taxes, including \$(70,328,961) on realized capital gains (losses)	85,782,839	58,144,776
15.2 Net deferred tax liability		
16. Unearned investment income	2,563,207	2,328,012
17. Amounts withheld or retained by company as agent or trustee	1,039,039,921	918,199,033
18. Amounts held for agents' account, including \$27,427,294 agents' credit balances	27,427,294	32,325,346
19. Remittances and items not allocated	251,485,834	190,753,145
20. Net adjustment in assets and liabilities due to foreign exchange rates	29,541,025	30,355,772
21. Liability for benefits for employees and agents if not included above	377,049,754	383,695,005
22. Borrowed money \$503,367,354 and interest thereon \$47,343,750	550,711,104	503,227,998
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,438,784,255	2,175,467,496
24.02 Reinsurance in unauthorized and certified (\$) companies	2,917,393	2,448,639
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	81,811,839	43,166,013
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	4,361,998,469	4,406,847,294
24.08 Derivatives	373,931,700	539,369,608
24.09 Payable for securities	657,798,396	268,726,736
24.10 Payable for securities lending	677,790,050	653,427,161
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,364,652,021	2,344,210,887
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	138,685,664,722	136,863,454,503
27. From Separate Accounts Statement	13,684,902,329	13,790,819,109
28. Total liabilities (Lines 26 and 27)	152,370,567,051	150,654,273,612
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	1,993,029,628	1,992,828,461
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	18,141,155,562	18,114,732,645
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$7,183,224 in Separate Accounts Statement)	20,134,185,190	20,107,561,106
38. Totals of Lines 29, 30 and 37	20,134,185,190	20,107,561,106
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	172,504,752,241	170,761,834,718
DETAILS OF WRITE-INS		
2501. Unfunded pension obligations for employees and agents	1,194,102,095	1,210,940,667
2502. Derivatives-collateral liability	439,976,650	389,721,023
2503. Special reserves on certain group policies	300,655,894	306,681,249
2598. Summary of remaining write-ins for Line 25 from overflow page	429,917,382	436,867,948
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,364,652,021	2,344,210,887
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	3,461,533,078	3,233,418,697	15,440,136,977
2. Considerations for supplementary contracts with life contingencies	19,980	163,179	1,166,868
3. Net investment income	1,480,324,670	1,381,096,706	5,961,418,415
4. Amortization of Interest Maintenance Reserve (IMR)	24,907,032	27,561,088	116,607,933
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	10,737,644	6,814,378	31,533,326
7. Reserve adjustments on reinsurance ceded	(34,539,686)	(48,247,565)	(141,715,486)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,913,288	2,922,819	12,868,757
8.2 Charges and fees for deposit-type contracts	18,410,846	19,931,531	75,704,527
8.3 Aggregate write-ins for miscellaneous income	136,456,864	92,761,182	421,730,171
9. Totals (Lines 1 to 8.3)	5,100,763,716	4,716,422,015	21,919,451,488
10. Death benefits	1,064,714,044	976,483,285	3,872,040,969
11. Matured endowments (excluding guaranteed annual pure endowments)	3,950,728	3,487,121	14,451,369
12. Annuity benefits	299,528,962	287,182,764	1,169,522,141
13. Disability benefits and benefits under accident and health contracts	59,507,305	55,966,219	232,469,783
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	1,473,754,484	1,282,425,660	5,780,823,932
16. Group conversions	4,203,207	5,586,593	22,911,044
17. Interest and adjustments on contract or deposit-type contract funds	78,447,161	52,311,511	306,395,872
18. Payments on supplementary contracts with life contingencies	873,957	963,594	3,518,713
19. Increase in aggregate reserves for life and accident and health contracts	1,074,475,896	627,381,125	3,848,411,722
20. Totals (Lines 10 to 19)	4,059,455,744	3,291,787,872	15,250,545,545
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	115,159,959	101,544,433	451,980,871
22. Commissions and expense allowances on reinsurance assumed	27,700,981	22,700,032	101,450,406
23. General insurance expenses	559,543,251	557,119,758	2,321,981,872
24. Insurance taxes, licenses and fees, excluding federal income taxes	66,209,031	68,288,298	196,995,000
25. Increase in loading on deferred and uncollected premiums	(1,016,041)	(203,540)	4,883,723
26. Net transfers to or (from) Separate Accounts net of reinsurance	(406,568,412)	107,587,394	999,967,761
27. Aggregate write-ins for deductions	48,250,878	52,034,165	203,528,092
28. Totals (Lines 20 to 27)	4,468,735,391	4,200,858,412	19,531,333,270
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	632,028,325	515,563,603	2,388,118,218
30. Dividends to policyholders	479,838,387	437,635,465	1,943,957,223
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	152,189,938	77,928,138	444,160,995
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(52,878,679)	(93,323,612)	(162,536,910)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	205,068,617	171,251,750	606,697,905
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (2,165,141) (excluding taxes of \$ 1,095,375 transferred to the IMR)	(30,934,684)	(121,796,238)	(308,670,686)
35. Net income (Line 33 plus Line 34)	174,133,933	49,455,512	298,027,219
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	20,107,561,106	19,495,935,115	19,495,935,115
37. Net income (Line 35)	174,133,933	49,455,512	298,027,219
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (44,340,138)	315,873,313	(81,239,101)	178,252,761
39. Change in net unrealized foreign exchange capital gain (loss)	(130,873,690)	119,963,268	122,266,850
40. Change in net deferred income tax	(43,265,874)	(51,775,030)	128,595,018
41. Change in nonadmitted assets	(59,388,270)	(122,544,798)	27,600,546
42. Change in liability for reinsurance in unauthorized and certified companies	(468,755)	(1,026,908)	(438,453)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(263,316,759)	(272,632,654)	84,870,656
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period	(8,050,052)		(27,000,000)
47. Other changes in surplus in Separate Accounts Statement	1,308,666	(246,976)	2,259,638
48. Change in surplus notes	201,167	201,167	402,333
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	40,470,406	43,449,591	(203,210,577)
54. Net change in capital and surplus for the year (Lines 37 through 53)	26,624,085	(316,395,929)	611,625,991
55. Capital and surplus, as of statement date (Lines 36 + 54)	20,134,185,190	19,179,539,186	20,107,561,106
DETAILS OF WRITE-INS			
08.301. Sundries	95,046,060	48,072,751	242,719,227
08.302. Adjustment in funds withheld	41,410,804	44,688,431	179,010,944
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	136,456,864	92,761,182	421,730,171
2701. Adjustment in funds withheld	32,315,295	29,166,279	134,593,679
2702. Interest on benefit plans for employees and agents	17,930,187	4,443,463	44,118,855
2703. Other deductions for reinsurance	3,956,339	3,162,632	24,203,600
2798. Summary of remaining write-ins for Line 27 from overflow page	(5,950,943)	15,261,791	611,958
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	48,250,878	52,034,165	203,528,092
5301. Change in overfunded pension plan asset	24,575,000	34,575,000	79,908,259
5302. Change in liability for pension benefits	16,838,573	5,302,432	(292,782,360)
5303. Change in liability for postretirement benefits	2,922,728	4,109,241	(5,307,603)
5398. Summary of remaining write-ins for Line 53 from overflow page	(3,865,895)	(537,082)	14,971,127
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	40,470,406	43,449,591	(203,210,577)

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	3,359,256,771	3,170,558,986	15,383,287,563
2. Net investment income	1,466,990,784	1,347,879,261	5,243,978,742
3. Miscellaneous income	116,339,888	98,438,193	396,284,727
4. Total (Lines 1 to 3)	4,942,587,443	4,616,876,440	21,023,551,032
5. Benefit and loss related payments	2,861,225,985	2,549,474,167	11,281,050,192
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(406,435,581)	111,723,473	998,295,818
7. Commissions, expenses paid and aggregate write-ins for deductions	936,667,143	806,469,511	2,762,408,239
8. Dividends paid to policyholders	461,954,996	436,098,889	1,848,867,268
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	8,361,075	2,085,291	(227,440,911)
10. Total (Lines 5 through 9)	3,861,773,618	3,905,851,331	16,663,180,606
11. Net cash from operations (Line 4 minus Line 10)	1,080,813,825	711,025,109	4,360,370,426
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	2,596,083,541	2,460,159,867	13,275,492,467
12.2 Stocks	432,719,180	142,761,397	953,237,860
12.3 Mortgage loans	428,567,019	400,749,102	1,952,460,662
12.4 Real estate			112,068,158
12.5 Other invested assets	220,773,328	188,179,142	1,029,283,781
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	3,563,624	13,258,304	7,924,692
12.7 Miscellaneous proceeds	351,374,898	585,314,344	564,926,801
12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,033,081,590	3,790,422,156	17,895,394,421
13. Cost of investments acquired (long-term only):			
13.1 Bonds	4,386,255,648	4,005,529,834	19,289,223,912
13.2 Stocks	513,069,585	154,964,983	853,316,176
13.3 Mortgage loans	638,645,133	146,773,192	2,231,655,619
13.4 Real estate	15,413,380	7,450,767	237,393,849
13.5 Other invested assets	444,482,585	347,172,414	1,430,768,014
13.6 Miscellaneous applications		308,431,017	337,567,467
13.7 Total investments acquired (Lines 13.1 to 13.6)	5,997,866,331	4,970,322,207	24,379,925,037
14. Net increase (or decrease) in contract loans and premium notes	61,719,025	32,276,925	185,811,473
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,026,503,766)	(1,212,176,976)	(6,670,342,089)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	139,356	(75,023)	(121,502)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	36,352,994	(680,855,231)	998,534,862
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(296,400,632)	(466,941,086)	(91,472,126)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(259,908,282)	(1,147,871,340)	906,941,234
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(1,205,598,223)	(1,649,023,207)	(1,403,030,429)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,988,953,892	4,391,984,321	4,391,984,321
19.2 End of period (Line 18 plus Line 19.1)	1,783,355,669	2,742,961,114	2,988,953,892

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/Exchange of bond investment to bond investment	232,344,227	160,698,033	642,681,647
20.0002. Bond to be announced commitments-purchased/sold	51,928,523	464,976,534	1,653,655,662
20.0003. Transfer of mortgage loan to other invested assets	38,132,981		
20.0004. Depreciation/amortization on fixed assets	35,812,542	34,583,086	147,575,192
20.0005. Capitalized interest on bonds/payment in kind	31,618,706	32,796,494	121,858,368
20.0006. Capitalized deferred interest on mortgage loans	12,477,209	850,363	4,611,790
20.0007. Low income housing tax credit future commitments	5,546,238	84,443	24,248,666
20.0008. Merger/spinoff/exchange/conversion/transfer of equity investment to equity investment	2,406,954	801,599	29,990,473
20.0009. Other invested assets stock distribution	2,032,216		2,976,186
20.0010. Exchange/conversion of bond investment to equity investment	759,788		11,586,286

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer between other invested assets .....	.....	.....5,000,000	.....11,209,099
20.0012. Transfer of affiliated other invested asset to affiliated bond investment .....	.....	.....	.....600,000,000
20.0013. Transfer of equity investment to bond investment .....	.....	.....	.....81,059,287
20.0014. Transfer of other invested assets to real estate .....	.....	.....	.....73,751,912
20.0015. Dividend distribution from affiliated other invested asset .....	.....	.....	.....18,983,781
20.0016. Transfer of equity to charitable organizations .....	.....	.....	.....15,991,414
20.0017. Capital contribution to affiliated other invested asset .....	.....	.....	.....8,201,522
20.0018. Dividend reinvestment of equities .....	.....	.....	.....807,947
20.0019. Transfer of mortgage loan to real estate .....	.....	.....	.....215,968

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	1,747,411,084	1,652,134,281	7,165,021,797
3. Ordinary individual annuities	50,486,569	66,353,105	272,989,295
4. Credit life (group and individual)			
5. Group life insurance	526,465,762	509,013,972	1,814,329,949
6. Group annuities	891,984,281	811,822,408	5,245,254,627
7. A & H - group	35,221,365	32,566,952	149,803,039
8. A & H - credit (group and individual)			
9. A & H - other	78,477,666	76,603,183	324,052,462
10. Aggregate of all other lines of business			
11. Subtotal	3,330,046,727	3,148,493,901	14,971,451,169
12. Deposit-type contracts	1,498,791,697	361,748,624	5,049,945,813
13. Total	4,828,838,424	3,510,242,525	20,021,396,982
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at March 31, 2017 and December 31, 2016 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2017	2016
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 174,133,933	\$ 298,027,219
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	3,702,806	(3,110,277)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	(777,018)	2,065,456
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 171,208,145</u>	<u>\$ 299,072,040</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 20,134,185,190	\$ 20,107,561,106
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(115,691,533)	(119,394,339)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	44,665,638	45,442,657
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 20,205,211,085</u>	<u>\$ 20,181,512,788</u>

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

B. No change.

C. (1) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion of valuation methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors

Not applicable.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery as of March 31, 2017.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
00011#AA1	\$ 3,611,074	\$ 3,611,073	1	\$ 3,611,073	\$ 1,529,920	3/31/2017
000112AA0	1,859,830	1,859,829	1	1,859,829	1,381,437	3/31/2017
059469AF3	2,557,095	2,546,169	10,926	2,546,169	2,346,840	3/31/2017
05947US25	9,637,428	7,990,000	1,647,428	7,990,000	7,990,000	3/31/2017
05948KX79	1,734,470	1,705,521	28,949	1,705,521	1,666,555	3/31/2017
059515AE6	87,811	85,805	2,006	85,805	77,776	3/31/2017
05951FAK0	158,774	153,243	5,530	153,243	147,392	3/31/2017
05951KAZ6	134,166	133,850	316	133,850	119,435	3/31/2017
05951KBA0	3,083,919	3,064,220	19,699	3,064,220	2,953,124	3/31/2017
05953YAA9	461,978	455,419	6,558	455,419	438,651	3/31/2017
07387ADY8	49,010	6,542	42,468	6,542	18,041	3/31/2017
12498NAD5	967,772	953,908	13,864	953,908	703,972	3/31/2017
12627HAK6	1,590,017	1,560,204	29,813	1,560,204	1,346,436	3/31/2017
12628KAF9	605,691	553,723	51,968	553,723	572,631	3/31/2017
12628LAJ9	1,070,341	993,981	76,360	993,981	875,741	3/31/2017
12667GKK8	1,293,664	1,267,453	26,211	1,267,453	1,282,658	3/31/2017
12667GXN8	8,022,399	7,987,725	34,674	7,987,725	7,848,484	3/31/2017
12668AQ65	1,699,084	1,695,097	3,987	1,695,097	1,691,236	3/31/2017
14311KAA8	26,848,494	26,848,488	6	26,848,488	25,026,514	3/31/2017
15132ELH9	1,781	252	1,529	252	1	3/31/2017
16163LAR3	4,020,258	3,899,444	120,814	3,899,444	3,915,561	3/31/2017
17308FAD1	4,946,078	4,943,810	2,267	4,943,810	4,916,906	3/31/2017
251513AV9	273,371	270,332	3,039	270,332	270,003	3/31/2017
251513BC0	1,265,909	1,261,338	4,571	1,261,338	1,259,804	3/31/2017
32051GZR9	7,700,425	7,430,264	270,161	7,430,264	7,635,551	3/31/2017
33882YAC3	8,610,227	8,610,225	2	8,610,225	6,750,000	3/31/2017
33883AAC4	3,876,721	3,876,720	1	3,876,720	3,750,000	3/31/2017
36185MBN1	748,087	735,421	12,666	735,421	712,282	3/31/2017
3622EUAF3	879,149	875,934	3,215	875,934	868,163	3/31/2017
3622MPAT5	3,575,264	3,502,102	73,162	3,502,102	3,497,630	3/31/2017
362375AF4	8,700,992	8,576,785	124,207	8,576,785	8,377,666	3/31/2017
36828QLA2	414,022	405,134	8,888	405,134	384,519	3/31/2017
55265K4V8	160,277	158,823	1,454	158,823	152,139	3/31/2017
55265K4W6	67,960	67,352	607	67,352	63,584	3/31/2017

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
69337VAE0	2,130,754	2,087,047	43,707	2,087,047	1,891,715	3/31/2017
76110HS34	1,738,749	1,709,849	28,900	1,709,849	1,708,772	3/31/2017
78476YAA4	730,231	730,230	1	730,230	631,800	3/31/2017
78477AAA5	1,598,431	1,598,430	1	1,598,430	1,327,087	3/31/2017
93934FCE0	1,537,323	1,523,770	13,553	1,523,770	1,515,895	3/31/2017
93934FEM0	3,225,174	3,213,397	11,777	3,213,397	3,128,853	3/31/2017
94983UAB3	1,655,789	1,645,908	9,881	1,645,908	1,619,200	3/31/2017
94985GBB1	4,304,038	4,166,706	137,332	4,166,706	4,128,332	3/31/2017
Subtotal- General Account	XXX	XXX	2,872,500	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	2,308,894	2,298,877	10,017	2,298,877	2,119,726	3/31/2017
059515AE6	1,756,218	1,716,096	40,122	1,716,096	1,555,516	3/31/2017
05951KAZ6	670,828	669,249	1,580	669,249	597,177	3/31/2017
05953YAA9	2,028,194	1,980,083	48,110	1,980,083	1,907,179	3/31/2017
07387ADY8	106,705	14,242	92,463	14,242	39,279	3/31/2017
12628KAF9	1,453,658	1,328,936	124,723	1,328,936	1,374,314	3/31/2017
12628LAJ9	1,427,122	1,325,308	101,814	1,325,308	1,167,655	3/31/2017
16163LAR3	348,074	337,614	10,460	337,614	339,010	3/31/2017
294751DC3	140,736	140,281	455	140,281	140,596	3/31/2017
46628BBD1	747,810	716,234	31,576	716,234	635,768	3/31/2017
46645GAE8	11,206,624	11,102,588	104,036	11,102,588	11,111,490	3/31/2017
81744HAF0	948,804	917,964	30,840	917,964	838,005	3/31/2017
94983UAB3	221,022	219,611	1,411	219,611	215,893	3/31/2017
Subtotal- Guaranteed Separate Accounts	XXX	XXX	597,607	XXX	XXX	
Grand Total	XXX	XXX	\$ 3,470,107	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company’s gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2017:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 8,210,563,893	\$ 268,855,589	\$ 1,482,378,118	\$ 72,631,883	\$ 9,692,942,011	\$ 341,487,472
Guaranteed Separate Accounts	824,704,368	12,037,956	21,111,809	496,001	845,816,177	12,533,957
Total	<u>\$ 9,035,268,261</u>	<u>\$ 280,893,545</u>	<u>\$ 1,503,489,927</u>	<u>\$ 73,127,884</u>	<u>\$10,538,758,188</u>	<u>\$ 354,021,429</u>

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company’s ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities (“RMBS”) portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company’s RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company’s ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

- (3) Collateral Received
- a. No change.
 - b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.
 - c. No change.
- (4) - (7) No change.

F. Real Estate

No change.

G. Investment in Low Income Housing Credits ("LIHTC")

No change.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

No change.

L. 5* Securities

No change.

M. Short Sales

Not applicable.

N. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed of as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee as of March 31, 2017:

	General Account	Separate Account
Number of CUSIPs	58	6
Aggregate Amount of Investment Income	\$ 6,836,815	\$ 453,486

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.
- B. No change.

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

A – F. No change.

9. Income Taxes

A – G. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A – C. On January 1, 2017, the Company entered into a note funding agreement with GoldPoint Partners LLC ("GoldPoint"), a wholly-owned subsidiary of New York Life Investment Management Holdings LLC ("NYL Investments"), and acquired a floating rate senior note issued by GoldPoint (the "Note"). The Note, which is reported as a bond, had an outstanding balance for the Company of \$15,000,000 at March 31, 2017. Pursuant to the agreement, the Company may provide an aggregate of up to \$150,000,000 to GoldPoint. All outstanding advances made to GoldPoint under the agreement, together with unpaid interest thereon, will be due in full on December 31, 2026.
- D – N. No change.

11. Debt

- A. No change.
- B. Federal Home Loan Bank ("FHLB") Agreements
 - (1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY’s recovery on the collateral is limited to the amount of the Company’s liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

(2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	41,074,400	41,074,400	—
(c) Activity stock	109,125,000	109,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	\$ 150,199,400	\$ 150,199,400	\$ —
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 7,947,447,562	\$ 7,947,447,562	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	41,074,400	41,074,400	—
(c) Activity stock	102,375,000	102,375,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	\$ 143,449,400	\$ 143,449,400	\$ —
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 7,884,664,575	\$ 7,884,664,575	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	Current Year Total	Not Eligible for Redemption	Eligible for Redemption			
			Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 41,074,400	\$ 41,074,400	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value ¹	Carrying Value ¹	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 3,642,101,539	\$ 3,479,921,920	\$ 2,428,635,258
2. Current year general account	\$ 3,642,101,539	\$ 3,479,921,920	\$ 2,428,635,258
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 3,026,467,605	\$ 2,840,695,551	\$ 2,278,607,806

¹ Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during the reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 3,642,101,539	\$ 3,479,921,920	\$ 2,428,635,258
2. Current year general account	\$ 3,642,101,539	\$ 3,479,921,920	\$ 2,428,635,258
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 3,277,242,233	\$ 2,967,915,308	\$ 2,302,775,316

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,428,635,258	2,428,635,258	—	2,428,635,258
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,428,635,258</u>	<u>\$ 2,428,635,258</u>	<u>\$ —</u>	<u>\$ 2,428,635,258</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,278,607,806	2,278,607,806	—	2,278,607,806
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,278,607,806</u>	<u>\$ 2,278,607,806</u>	<u>\$ —</u>	<u>\$ 2,278,607,806</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	2,428,635,258	2,428,635,258	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 2,428,635,258</u>	<u>\$ 2,428,635,258</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2017	December 31, 2016	March 31, 2017	December 31, 2016
a. Service cost	\$ 36,875,555	\$ 147,402,586	\$ 5,651,696	\$ 24,800,408
b. Interest cost	67,734,823	268,245,415	13,551,416	57,805,454
c. Expected return on plan assets	(101,298,618)	(416,087,484)	(10,322,264)	(40,766,378)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	42,283,444	162,249,582	1,292,510	9,916,090
f. Prior service cost or credit	(869,871)	(2,739,855)	(4,135,250)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	5,765,468	23,061,873
h. Net periodic benefit cost	<u>\$ 44,725,333</u>	<u>\$ 159,070,244</u>	<u>\$ 11,803,576</u>	<u>\$ 58,276,446</u>
i. One-time contractual termination benefit	—	222,554	—	903,137
j. Total net periodic pension cost/(credit)	<u>\$ 44,725,333</u>	<u>\$ 159,292,798</u>	<u>\$ 11,803,576</u>	<u>\$ 59,179,583</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$11,585,793 and \$2,291,736, respectively, were billed to subsidiaries for the three months ended March 31, 2017. Pension and postretirement costs of \$46,595,203 and \$9,641,632, respectively, were billed to subsidiaries for the year ended December 31, 2016.

(5) - (21) No change.

B - I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

(1) - (13) No change.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

(1) At March 31, 2017, the Company's guaranty association liability and related asset recoverable for long-term care guaranty fund assessments was \$4,935,361 and \$2,881,704, respectively. Due to immateriality, the Company did not discount the liability or asset.

(2) No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

(1) In the course of the Company's investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold for the three months ended March 31, 2017 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.
- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:
- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value as of March 31, 2017:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a Assets at fair value				
1. Preferred stocks				
Redeemable preferred stocks	\$ —	\$ —	\$ —	\$ —
Non-redeemable preferred stocks	—	—	487,619	487,619
Total preferred stocks	—	—	487,619	487,619
2. Bonds				
U.S. corporate	—	17,731,752	83,097	17,814,849
Foreign corporate	—	—	—	—
Non-agency residential mortgage-backed securities	—	1	—	1
Non-agency commercial mortgage-backed securities	—	5,412,137	262,500	5,674,637
Non-agency asset-backed securities	—	3,132,532	16,798,935	19,931,467
Total bonds	—	26,276,422	17,144,532	43,420,954
3. Common stocks	990,216,658	36,291	153,245,865	1,143,498,814
4. Derivative assets				
Interest rate swaps	—	350,857,185	—	350,857,185
Foreign currency swaps	—	293,461,048	—	293,461,048
Inflation swaps	—	8,659,017	—	8,659,017
Swaptions	—	—	23,322,468	23,322,468
Foreign currency forwards	—	16,116,651	—	16,116,651
Corridor options	—	—	10,722,542	10,722,542
Interest rate caps	—	—	482,243	482,243
Futures	10,875	—	—	10,875
Total derivative assets	10,875	669,093,901	34,527,253	703,632,029
5. Separate accounts assets	2,541,969,524	5,614,618,087	879,299,076	9,035,886,687
Total assets at fair value	\$ 3,532,197,057	\$ 6,310,024,701	\$ 1,084,704,345	\$ 10,926,926,103
b Liabilities at fair value				
1. Derivative liabilities				
Foreign currency swaps	\$ —	\$ 209,613,359	\$ —	\$ 209,613,359
Interest rate swaps	—	109,665,700	—	109,665,700
Inflation swaps	—	54,255,184	—	54,255,184
Foreign currency forwards	—	369,042	—	369,042
Futures	22,367	—	—	22,367
Total derivative liabilities	22,367	373,903,285	—	373,925,652
2. Separate accounts liabilities ¹	207,963	—	—	207,963
Total liabilities at fair value	\$ 230,330	\$ 373,903,285	\$ —	\$ 374,133,615

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's statutory financial statements.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2017:

	Balance at 01/01/2017	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 03/31/2017
Non-redeemable preferred stocks	\$ 2,208,393	\$ 162,820	\$ (1,721,239)	\$ —	\$ (162,355)	\$ —	\$ —	\$ —	\$ —	\$ 487,619
Bonds:										
U.S. corporate	125,186	—	—	8,360	624	—	—	—	(51,073)	83,097
Non-agency commercial mortgage-backed securities	—	300,000	—	—	(37,500)	—	—	—	—	262,500
Non-agency asset-backed securities	17,638,932	—	—	(2)	(301,568)	—	—	—	(538,427)	16,798,935
Total bonds	17,764,118	300,000	—	8,358	(338,444)	—	—	—	(589,500)	17,144,532
Common stocks	148,372,118	207,888	—	2,817,374	178,710	11,250,000	—	(9,580,225)	—	153,245,865
Derivatives:										
Interest Rate Caps	646,703	—	—	(444,968)	280,508	—	—	—	—	482,243
Corridor options	17,348,249	—	—	(3,946,101)	(2,679,606)	—	—	—	—	10,722,542
Swaptions	31,260,492	—	—	(3,862,540)	(4,075,484)	—	—	—	—	23,322,468
Total derivatives	49,255,444	—	—	(8,253,609)	(6,474,582)	—	—	—	—	34,527,253
Separate accounts assets ¹	859,761,864	14,216,301	(29,435,442)	10,912,056	4,582,971	75,089,684	—	(55,568,192)	(260,166)	879,299,076
Total	\$1,077,361,937	\$14,887,009	\$ (31,156,681)	\$ 5,484,179	\$ (2,213,700)	\$86,339,684	\$ —	\$(65,148,417)	\$ (849,666)	\$ 1,084,704,345

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company’s policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the three months ended March 31, 2017, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company’s basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, change in the security’s measurement or changes in redemption restrictions of certain separate account investments.

Transfers into level 3 totaled \$14,887,009 for the three months ended March 31, 2017, which primarily relates to \$14,216,301 of separate accounts assets mainly due to changes in the redemption restrictions for certain limited partnerships and hedge funds in which the separate accounts invest.

Transfers out of level 3 totaled \$31,156,681 for the three months ended March 31, 2017, which includes \$29,435,442 of separate accounts assets related to changes in the redemption restrictions for certain limited partnerships and hedge funds in which the separate accounts invest, and \$1,721,239 of non-redeemable preferred stock securities which did not have a price level change or rating change, but are measured at amortized cost at the end of the period and were previously measured at fair market value at the beginning of the period.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service’s frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At March 31, 2017, the Company challenged the price it received from third-party pricing services on securities with a book value of \$57,445,716 and a market value of \$59,155,290.

In addition, the Company has a pricing committee that provides oversight over the Company’s prices and fair value process for securities. The committee is comprised of representatives from the Company’s Investment Management group, Controller’s, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company’s valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use a discounted cash-flow model or a market approach. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Common stocks

Common stocks are primarily comprised of securities that are valued using a market approach, in which the quotes are available, but not considered actively traded.

Derivatives

The fair value of derivative instruments is generally derived using valuation models. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market liquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Separate accounts assets

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).

- B.

Not applicable.
- C.

The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments at March 31, 2017. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 100,460,924,567	\$ 94,985,506,241	\$ —	\$ 96,690,852,885	\$ 3,770,071,682	\$ —
Preferred stocks	83,422,921	58,081,146	—	62,502,945	20,919,976	—
Common stocks	1,143,498,814	1,143,498,814	990,216,658	36,291	153,245,865	—
Mortgage loans	15,348,807,505	15,031,606,357	—	—	15,348,807,505	—
Cash, cash equivalents and short-term investments	1,783,355,669	1,783,355,669	190,714,507	1,592,641,162	—	—
Derivatives	736,813,810	726,723,112	10,875	702,275,682	34,527,253	—
Other invested assets ¹	552,063,539	498,607,084		164,864,361	387,199,178	
Derivatives collateral	94,711,922	94,711,922	—	94,711,922	—	—
Investment income due and accrued	1,188,921,190	1,188,921,190	—	1,188,921,190	—	—
Separate accounts assets	13,686,496,563	13,692,085,553	2,541,969,524	10,212,561,630	931,965,409	—
Total assets	<u>\$ 135,079,016,500</u>	<u>\$ 129,203,097,088</u>	<u>\$ 3,722,911,564</u>	<u>\$ 110,709,368,068</u>	<u>\$ 20,646,736,868</u>	<u>\$ —</u>
Liabilities:						
Deposit fund contracts:						
Funding agreements	\$ 13,846,695,431	\$ 13,879,589,268	\$ —	\$ —	\$ 13,846,695,431	\$ —
Annuities certain	64,392,200	58,409,901	—	—	64,392,200	—
Other deposit funds	439,385,199	439,385,199	—	—	439,385,199	—
Premiums paid in advance	100,229,616	100,229,616	—	100,229,616	—	—
Derivatives	373,931,700	373,931,700	22,367	373,909,333	—	—
Derivatives - collateral	439,976,650	439,976,650	—	439,976,650	—	—
Borrowed money	550,711,104	550,711,104	—	550,711,104	—	—
Amounts payable under securities lending	677,790,050	677,790,050	—	677,790,050	—	—
Separate accounts liabilities	1,689,066,985	1,689,066,985	207,963	1,688,859,022	—	—
Total liabilities	<u>\$ 18,182,178,935</u>	<u>\$ 18,209,090,473</u>	<u>\$ 230,330</u>	<u>\$ 3,831,475,775</u>	<u>\$ 14,350,472,830</u>	<u>\$ —</u>

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are submitted to independent brokers for prices, and (4) securities are priced using an internal pricing model or methodology.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from Madison Capital Funding LLC ("MCF"), NYL Investments and GoldPoint. The affiliated bond from MCF had a carrying value of \$1,990,376,471 and a fair value of \$2,108,555,074 at March 31, 2017. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3. The affiliated bond from NYL Investments had a carrying value of \$600,000,000 and a fair value of \$617,460,000 at March 31, 2017. The fair value of this security is calculated internally using observable inputs and is therefore classified at Level 2. The affiliated bond from GoldPoint had a carrying value and fair value of \$15,000,000 at March 31, 2017. Due to the short term nature of this bond, amortized cost is used as best estimate of fair value, and is therefore classified as Level 2.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Mortgage loans

The estimated fair value of mortgage loans is determined based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management’s judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short-term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

Derivatives (including separate accounts assets and liabilities)

The fair value of derivative instruments is generally derived using valuation models, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, loans receivable from NYL Investors LLC ("NYL Investors") and Cordius as well as certain other investments with characteristics of debt. The fair value of one of the NYL Investors loans, the Cordius loan and the LIHTC investments is based on a discounted cash flow calculation using a discount rate that is determined internally (Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments). These investments are classified as Level 3 because the discount rate used is based on management’s judgment and assumptions. The fair value of investments with debt characteristics is based on a discounted cash flow calculation that uses observable inputs, and therefore classified as Level 2. For the other two loans from NYL Investors, carrying value is deemed to approximate fair value due to the short-term nature of the investments. These investments are classified as Level 2.

Derivatives – collateral (including separate accounts assets and liabilities)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership’s NAV. The valuation of the hedge funds is based upon the hedge funds’ latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2017.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities

Separate accounts liabilities mainly consist of deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:
- (1) – (2) Not applicable.

21. Other Items

- A. Unusual or Infrequent Items
- Not applicable.
- B. Troubled Debt Restructuring: Debtors
- Not applicable.
- C. Other Disclosures
- No change.
- D. Business Interruption Insurance Recoveries
- Not applicable.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

As of May 11, 2017, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E – G. Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) As of March 31, 2017, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2017 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At March 31 2017, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$2,016.

c. Temporary ACA Risk Corridors Program

Not applicable.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance as of March 31, 2017 is as follows:

Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date						
				Prior Year Accrued Less Payments	Prior Year Accrued Less	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years	Cumulative Balance from Prior Years					
										5	6	7	8	9
1	2	3	4	5	6	7	8							
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable (Payable)					
b. Transitional ACA reinsurance program														
4. Liabilities for contributions payable due to ACA reinsurance program (not														
\$	—	\$	2,709	\$	—	\$	—	\$	(693)	A	\$	—	\$	2,016
d. Total for ACA risk-sharing provisions														
\$	—	\$	2,709	\$	—	\$	—	\$	(693)		\$	—	\$	2,016

Explanation of Adjustments:

A. 11 covered lives were removed during 2017.

(4) The Company had no risk corridors asset and liability balances for the three months ended March 31, 2017. A roll-forward of risk corridors asset and liability balances by program benefit year is as follows:

Risk Corridors Program Year										Differences				Adjustments				Unsettled Balances as of the Reporting Date			
Accrued During the Prior Year on Business Written Before December 31 of the Prior Year				Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year				Prior Year Accrued Less Payments (Col 1 -3)		Prior Year Accrued Less Payments (Col 2 -4)		To Prior Year Balances		To Prior Year Balances		Ref	Cumulative Balance from Prior Years (Col 1-3+7)		Cumulative Balance from Prior Years (Col 2-4+8)		
1		2		3		4		5		6		7		8			9		10		
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)			
a. 2014																					
1. Accrued retrospective premium	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	A	\$	—	\$	—
2. Reserve for rate credits or policy experience rating refunds	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	B	\$	—	\$	—
b. 2015																					
1. Accrued retrospective premium	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	C	\$	—	\$	—
2. Reserve for rate credits or policy experience rating refunds	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	D	\$	—	\$	—
c. 2016																					
1. Accrued retrospective premium	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	E	\$	—	\$	—
2. Reserve for rate credits or policy experience rating refunds	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	F	\$	—	\$	—
d. Total for Risk Corridors	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—	\$	—		\$	—	\$	—

(5) The Company had no ACA risk corridors receivable for the three months ended March 31, 2017. ACA risk corridors receivable as of reporting date is as follows:

Risk Corridors Program Year	1. Estimated Amount to be Filed or Final Amount Filed with CMS	2. Non-Accrued Amounts for Impairment or Other Reasons	3. Amounts received from CMS	4. Asset Balance (Gross of Non- admissions) (1-2-3)	5. Non- admitted Amount	6. Net Admitted Asset (4-5)
a. 2014	\$	—	\$	—	\$	—
b. 2015	\$	—	\$	—	\$	—
c. 2016	\$	—	\$	—	\$	—
d. Total (a+b+c)	\$	—	\$	—	\$	—

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves at December 31, 2016 were \$1,332,189,351. As of March 31, 2017, \$47,144,312 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,215,990,497 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$69,054,542 favorable prior-year development from December 31, 2016 to March 31, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Premium and Annuity Considerations Deferred and Uncollected

No change.

34. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers to (From) Separate Accounts

No change.

35. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
All changes to New York Life's organizational chart made during the first quarter of 2017 have been made in the ordinary course of New York Life's business activities.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☐ N/A ☒
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2016
- 6.4

By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Institutional Capital LLC	Chicago, IL				YES
GoldPoint Partners LLC	New York, NY				YES
Cornerstone Capital Management Holdings LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
Credit Value Partners, LLC	Greenwich, CT				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	Rye Brook, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes ☒ No ☐
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes ☐ No ☒
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ☐ No ☒
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ☒ No ☐
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ☐ No ☒
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$1,131,953,378
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☒ No ☐
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$2,566,234,612	\$2,605,376,471
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$8,828,447,790	\$8,955,807,733
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$4,122,400,699	\$4,229,975,361
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$15,517,083,101	\$15,791,159,565
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☒ No ☐
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes ☒ No ☐

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$699,942,277
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$698,973,352
- 16.3 Total payable for securities lending reported on the liability page.

\$677,790,050

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	4 Metro Tech Center – 16th Fl., Brooklyn, NY 11201
The Bank of New York Mellon	225 Liberty Street, 22nd Fl., New York, NY 10286
RBC Dexia Investor Services Trust	155 Wellington Street West, 7th Floor, Toronto, ON M5V 3L3
The Northern Trust Company	50 S LaSalle Street, 2nd Floor, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A
MCF Capital Management LLC	A
MacKay Shields LLC	A
Cornerstone Capital Management Holdings LLC	A
Goldpoint Partners LLC	A
Institutional Capital LLC	A
Private Advisors, LLC	A
New York Life Investment Management LLC	A
Cushing Asset Management	U

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?
- Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets?
- Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC		SEC	DS
158808	MCF Capital Management LLC		SEC	NO
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	NO
	Cornerstone Capital Management Holdings LLC			
148500			SEC	NO
116776	Goldpoint Partners LLC		SEC	DS
107149	Institutional Capital LLC	HF8BWE2C1TG670AQYS07	SEC	DS
109247	Private Advisors, LLC		SEC	DS
109591	New York Life Investment Management LLC	1GJ1X7QLRC5K7CY9GE11	SEC	NO
131517	Cushing Asset Management	549300J4XZ0ND2340P82	SEC	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed?
- Yes [] No [X]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:
Filings for which we have not yet received the required documentation necessary for submission to the SVO: 2
Filings that have been submitted but not yet rated by the SVO: 2

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

7,213,124

1.13

Commercial Mortgages

\$

15,024,393,232

1.14

Total Mortgages in Good Standing

\$

15,031,606,356

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

15,031,606,356

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

38,132,981

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

38,132,981

2.

Operating Percentages:

2.1

A&H loss percent

66.908 %

2.2

A&H cost containment percent

0.000 %

2.3

A&H expense percent excluding cost containment expenses

27.932 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

Showing All New Reinsurance Treaties - Current Year to Date

10

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	23,138,319	8,708	1,706,021	5,654,894	30,507,942	
2.	Alaska	AK	L	11,416,655	895,153	506,943	124,948	12,943,699	
3.	Arizona	AZ	L	22,056,152	725,096	1,768,417	8,503,081	33,052,746	
4.	Arkansas	AR	L	10,776,770	255,924	797,896	194,478	12,025,068	
5.	California	CA	L	262,717,675	9,553,385	14,418,851	57,275,098	343,965,009	
6.	Colorado	CO	L	24,044,357	68,429	1,842,887	2,264,567	28,220,240	
7.	Connecticut	CT	L	20,659,543	2,515,298	1,178,488	8,959,459	33,312,788	
8.	Delaware	DE	L	4,803,391	159,259,309	232,915	(14,483)	164,281,132	1,196,907,000
9.	District of Columbia	DC	L	3,750,406	1,042,592	284,281	8,297,751	13,375,030	
10.	Florida	FL	L	81,663,538	2,889,548	5,286,756	11,693,508	101,533,350	
11.	Georgia	GA	L	48,454,727	908,329	2,070,776	75,804,951	127,238,783	
12.	Hawaii	HI	L	11,118,558	1,121,197	974,563	2,169,768	15,384,086	
13.	Idaho	ID	L	5,187,367	157,997	411,115	1,357,802	7,114,281	
14.	Illinois	IL	L	57,722,003	717,357	2,819,007	33,968,155	95,226,522	
15.	Indiana	IN	L	16,228,188	322,656	657,576	7,475,038	24,683,458	
16.	Iowa	IA	L	18,078,505	1,956	2,031,061	280,151	20,391,673	
17.	Kansas	KS	L	15,595,773	1,882,002	1,215,794	(127,997)	18,565,572	
18.	Kentucky	KY	L	13,991,769	558,986	852,557	290,294	15,693,606	
19.	Louisiana	LA	L	39,508,736	502,676	2,236,306	995,323	43,243,041	
20.	Maine	ME	L	3,898,154	173,608	371,078	1,421,039	5,863,879	
21.	Maryland	MD	L	37,149,550	8,599,117	2,622,175	2,425,831	50,796,673	
22.	Massachusetts	MA	L	51,894,820	2,981,350	2,631,539	16,731,108	74,238,817	
23.	Michigan	MI	L	28,630,329	1,109,190	1,426,981	4,785,320	35,951,820	
24.	Minnesota	MN	L	18,815,882	1,264,835	1,132,212	927,475	22,140,404	
25.	Mississippi	MS	L	15,010,143	1,091,935	1,039,090		17,141,168	
26.	Missouri	MO	L	22,306,060	957,018	1,688,753	6,470,307	31,422,138	(18,431)
27.	Montana	MT	L	7,379,312	108,316	518,776	(7,540)	7,998,864	
28.	Nebraska	NE	L	9,400,698	1,412,816	946,713	(2,695)	11,757,532	
29.	Nevada	NV	L	15,998,414	2,882,288	639,511	(3,146,065)	16,374,148	(49,943)
30.	New Hampshire	NH	L	6,416,473	359,739	516,054	(767,112)	6,525,154	
31.	New Jersey	NJ	L	72,559,589	1,053,696	3,525,872	9,030,122	86,169,279	
32.	New Mexico	NM	L	10,525,785	699,723	640,999	(1,943)	11,864,564	782,866
33.	New York	NY	L	245,330,418	1,096,607	16,857,557	336,054,892	599,339,474	301,170,205
34.	North Carolina	NC	L	36,958,789	1,419,874	2,164,374	20,023,224	60,566,261	
35.	North Dakota	ND	L	4,875,921	375,717	377,390	(998)	5,628,030	
36.	Ohio	OH	L	41,540,872	419,580	3,006,162	3,504,126	48,470,740	
37.	Oklahoma	OK	L	15,427,790	1,006,644	1,287,735	3,233,819	20,955,988	
38.	Oregon	OR	L	12,183,761	503,307	1,063,534	2,659,285	16,409,887	
39.	Pennsylvania	PA	L	61,622,504	1,789,127	3,339,471	8,995,822	75,746,924	
40.	Rhode Island	RI	L	4,742,714	278,663	250,967	1,136,004	6,408,348	
41.	South Carolina	SC	L	25,746,543	901,312	1,539,208	2,014,782	30,201,845	
42.	South Dakota	SD	L	12,091,541	50,228	1,127,677	4,296,272	17,565,718	
43.	Tennessee	TN	L	23,418,084	411,417	1,625,022	17,383,117	42,837,640	
44.	Texas	TX	L	132,749,758	5,991,451	8,247,202	23,278,278	170,266,689	
45.	Utah	UT	L	10,672,447	733,100	483,024	244,840	12,133,411	
46.	Vermont	VT	L	3,961,969	1,540	302,151	77,131	4,342,791	
47.	Virginia	VA	L	51,535,866	2,088,446	3,935,414	10,397,406	67,957,132	
48.	Washington	WA	L	40,785,027	783,022	2,788,657	14,611,674	58,968,380	
49.	West Virginia	WV	L	6,982,291	3,237	323,266	(399)	7,308,395	
50.	Wisconsin	WI	L	16,230,733	2,320,780	1,061,343	4,860,458	24,473,314	
51.	Wyoming	WY	L	4,700,705	233,084	372,673	(5,025)	5,301,437	
52.	American Samoa	AS	N						
53.	Guam	GU	L	204,124		2,812		206,936	
54.	Puerto Rico	PR	L	923,632	13,393	90,226		1,027,251	
55.	U.S. Virgin Islands	VI	L	1,007,156		7,967		1,015,123	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	L	9,114,845		51,389		9,166,234	
58.	Aggregate Other Aliens	OT	XXX	6,422,749	55,651	52,783		6,531,183	
59.	Subtotal	(a) 54		1,760,127,880	226,556,409	109,349,967	715,797,341	2,811,831,597	1,498,791,697
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		365,408,803	115,660			365,524,463	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		11,885,907		1,920,863		13,806,770	
94.	Aggregate or other amounts not allocable by State	XXX		156,041,594				156,041,594	
95.	Totals (Direct Business)	XXX		2,293,464,184	226,672,069	111,270,830	715,797,341	3,347,204,424	1,498,791,697
96.	Plus Reinsurance Assumed	XXX		151,112,188				151,112,188	
97.	Totals (All Business)	XXX		2,444,576,372	226,672,069	111,270,830	715,797,341	3,498,316,612	1,498,791,697
98.	Less Reinsurance Ceded	XXX		129,572,418		9,507,402		139,079,820	
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,315,003,954	226,672,069	101,763,428	715,797,341	3,359,236,792	1,498,791,697
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien	XXX		6,422,749	55,651	52,783		6,531,183	
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		6,422,749	55,651	52,783		6,531,183	
9401.	Paid-up Additions Applied as Credits	XXX		144,686,979				144,686,979	
9402.	Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		11,354,615				11,354,615	
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		156,041,594				156,041,594	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)	SCP 2005-C21-067 LLC (DE)
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)	SCP 2005-C21-069 LLC (DE)
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)	SCP 2005-C21-070 LLC (DE)
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)	Madison Capital Funding LLC (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart)(52-2206685)(DE)	Madison Avenue Loan Fund GP LLC (DE)
NYLife Real Estate Holdings LLC (See page 12.8 for entity's org chart)(DE)	Madison Avenue Loan Fund LP (80-0920962)(DE)
NYL Real Assets LLC (DE)	Ironshore Investment BL I Ltd. (BMU)
NYL Emerging Manager LLC (DE)	LMF WF Portfolio III, LLC (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (46-4293486)(DE)	MCF CLO I LLC (DE)
NYL Wind Investments LLC (DE)	MCF CLO II LLC (DE)
PTC Acquisitions, LLC (DE)	MCF CLO III LLC (DE)
NYMH-Farmingdale, NY LLC (DE)	MCF CLO IV LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)	MCF CLO V LLC (DE)
NYLMDC-King of Prussia Realty, LP (DE)	MCF Mezzanine Carry I LLC (DE)
NYMH-Attleboro MA, LLC (DE)	MCF Mezzanine Fund I LLC (DE)
NYMH-Ennis GP, LLC (DE)	Montpelier Carry Parent, LLC (DE)
NYMH-Ennis, L.P. (TX)	Montpelier Carry, LLC (DE)
NYMH-Freeport GP, LLC (DE)	Montpelier GP, LLC (DE)
NYMH-Freeport, L.P. (TX)	Montpelier Fund, L.P. (90-0938480) (DE)
NYMH-Houston GP, LLC (DE)	Young America Holdings, LLC (DE)
NYMH-Houston, L.P. (TX)	YAC.ECOM Incorporated (MN)
NYMH-Plano GP, LLC (DE)	Young America, LLC (MN)
NYMH-Plano, L.P. (TX)	Global Fulfillment Services, Inc. (AZ)
NYMH-San Antonio GP, LLC (DE)	SourceOne Worldwide, Inc. (MN)
NYMH-San Antonio, L.P. (TX)	YA Canada Corporation (CAN)
NYMH-Stephenville GP, LLC (DE)	Zenith Products Holdings, Inc (DE)
NYMH-Stephenville, L.P. (TX)	ZPC Holding Corp. (DE)
NYMH-Taylor GP, LLC (DE)	Zenith Products Corporation (DE)
NYMH-Taylor, L.P. (TX)	MCF Co-Investment GP, LLC (DE)
SCP 2005-C21-002 LLC (DE)	MCF Co-Investment GP, LP (DE)
SCP 2005-C21-003 LLC (DE)	Madison Capital Funding Co-Investment Fund, LP (DE)
SCP 2005-C21-006 LLC (DE)	MCF Fund I LLC (DE)
SCP 2005-C21-007 LLC (DE)	Warwick McAlester Holdings, LLC (DE)
SCP 2005-C21-008 LLC (DE)	Meeco Sullivan, LLC (DE)
SCP 2005-C21-009 LLC (DE)	Electric Avenue, LLC (DE)
SCP 2005-C21-017 LLC (DE)	Silver Spring, LLC (DE)
SCP 2005-C21-018 LLC (DE)	Silver Spring Associates, L.P. (PA)
SCP 2005-C21-021 LLC (DE)	NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
SCP 2005-C21-025 LLC (DE)	NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)
SCP 2005-C21-031 LLC (DE)	NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
SCP 2005-C21-036 LLC (DE)	NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)
SCP 2005-C21-041 LLC (DE)	Flatiron CLO 2007-1 Ltd. (CYM)
SCP 2005-C21-043 LLC (DE)	NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
SCP 2005-C21-044 LLC (DE)	Flatiron CLO 2011-1 Ltd. (CYM)
SCP 2005-C21-048 LLC (DE)	Flatiron CLO 2012-1 Ltd. (CYM)
SCP 2005-C21-061 LLC (DE)	Flatiron CLO 2013-1 Ltd. (CYM)
SCP 2005-C21-063 LLC (DE)	Flatiron CLO 2014-1 Ltd. (CYM)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

Flatiron CLO 2015-1 Ltd. (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 17 Funding Ltd. (Cayman Is.)
Stratford CDO 2001-1 Ltd. (CYM)
Silverado CLO 2006-II Limited (CYM)
 Silverado 2006-II Equity Holdings LLC, Series A (CYM)
New York Life Funding (CYM)
New York Life Global Funding (DE)
Martingale Road LLC (DE)
UFI-NOR Federal Receivables (NY)
Government Energy Savings Trust 2003-A (NY)
NYL Equipment Issuance Trust (DE)
NYL Equipment Issuance Trust 2014-2 (DE)
Cortlandt Town Center LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND AEGEAN MA LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-OFC Drakes Landing CA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Chandler AZ LLC
REEP-MF Verde NC LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-OFC CORPORATE POINTE CA LLC (DE)
REEP-OFC VON KARMAN CA LLC (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 CT 611 W. JOHNSON AVE LLC (DE)
 CT 550 RESEARCH PKWY LLC (DE)
 CT 160 CORPORATE COURT LLC (DE)
 NJ 663 E. CRESCENT AVE LLC (DE)
 NJ 1881 ROUTE 46 LLC (DE)
 PA 180 KOST RD LLC (DE)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
REEP-OFC One Water Ridge NC LLC (DE)
REEP-OFC Two Water Ridge NC LLC (DE)
REEP-OFC Four Water Ridge NC LLC (DE)
REEP-OFC Five Water Ridge NC LLC (DE)
REEP-OFC Six Water Ridge NC LLC (DE)
REEP-OFC Seven Water Ridge NC LLC (DE)

REEP-OFC Eight Water Ridge NC LLC (DE)
REEP-OFC Nine Water Ridge NC LLC (DE)
REEP-OFC Ten Water Ridge NC LLC (DE)
REEP-OFC Eleven Water Ridge NC LLC (DE)
REEP-OFC Water Ridge NC Holdco LLC (DE)
REEP-MF Fountain Place MN LLC(DE)
 REEP-MF FOUNTAIN PLACE LLC
REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
REEP-IND 10 WEST II AZ LLC (Delaware)
REEP-IND 10 WEST AZ LLC(DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

Ausbil IT - Ausbil Microcap Fund (AUS)
Ausbil IT – Candriam Sustainable Global Equity Fund (AUS)
MacKay Shields Unconstrained Bond Fund (DE)

New York Life Enterprises LLC

New York Life International Holdings Limited (MUS)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
SEAF Sichuan SME Investment Fund LLC (DE)

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (13-3808042) (NY)
NYL Executive Benefits LLC (DE)
NYLIFE Securities LLC (13-2649692) (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WIM (AIM) (GBR)
 WUT (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

New York Life Investment Management (U.K.) Ltd. (GBR)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, L.P. (DE)
 MNCVAD-IND Greenwood CA LLC (DE)
 MNCVAD-IND Norris Canyon CA LLC (DE)
 MNCVAD-CP Norris Canyon LLC (DE)
 MNCVAD-OFC 2665 North First CA LLC (DE)
 MNCVAD-SEAGATE 2665 North First LLC (DE)
 MNCVAD-IND Petaluma CA LLC (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)
 MNCVAD-OFC Ridder Park CA LLC (DE)
 MNCVAD GRAYMARK Ridder Park LLC (DE)
 MNCVAD-OFC ONE BAY CA LLC(DE)
 MNCVAD-HARVEST ONE BAY LLC(DE)
 MNCVAD-IND RICHMOND CA LLC (DE)
Madison Core Property Fund LLC (Delaware) (NYL Investors is Non Member Manager)⁸
 MIREF 1500 Quail, LLC (Delaware)
 MIREF Mill Creek, LLC (Delaware)
 MIREF Gateway, LLC (Delaware)
 MIREF Delta Court, LLC (Delaware)
 MIREF Fremont Distribution Center, LLC (Delaware)
 MIREF Century, LLC (Delaware)
 MIREF York Road, LLC (Delaware)
 York Road EW LLC (Delaware) (64.8%)
 York Road Retail West, LLC (Delaware) (64.8%)
 2001 EW LLC (Delaware)
 2122 EW LLC (Delaware)
 MIREF Saddle River LLC (Delaware)
 MIREF DC Corp. (Delaware)
 MIREF L Street, LLC (Delaware)
 1901 L Street Corp. (Delaware)
 1901 L Street LLC (District of Columbia)
 MIREF Newpoint Commons, LLC (Delaware)
 MIREF Northsight, LLC (Delaware)
 MIREF Riverside, LLC (Delaware)
 MIREF Corporate Woods, LLC (Delaware)
 MIREF Bedminster, LLC (Delaware)
 MIREF Barton's Creek, LLC (Delaware)
 Barton's Lodge Apartments, LLC (Delaware) (90%)
 MIREF Marketpointe, LLC (Delaware)
 MIREF 101 East Crossroads, LLC (Delaware)
 101 East Crossroads, LLC (Delaware)
 MIREF Chain Bridge, LLC (Delaware)
 1991 Chain Bridge Road, LLC (Delaware)
 MIREF Aptakisic, LLC (Delaware)
 Aptakisic Creek Corporate Park, LLC (Delaware)
 MIREF Hawthorne, LLC (Delaware)
 MIREF Auburn 277, LLC (Delaware)

MIREF Sumner North, LLC (Delaware)
MIREF Wellington, LLC (Delaware)
MIREF Warner Center, LLC (Delaware)
MADISON-IND Valley Business Park CA LLC (Delaware)
MADISON-MF Duluth GA LLC (Delaware)
MADISON-MF Casa Santa Fe AZ LLC (Delaware)
MADISON-MF Cabrillo AZ LLC (Delaware)
MADISON-OFC Centerstone I CA LLC (Delaware)
MADISON-OFC Centerstone III CA LLC Delaware)
MADISON-MOB Centerstone IV CA LLC (Delaware)
MADISON-OFC Centerpoint Plaza CA LLC (Delaware)
MADISON-IND Logistics NC LLC (Delaware)
 MCPF-LRC Logistics LLC (Delaware) (90%)
MADISON-MF Desert Mirage AZ LLC (Delaware)
MADISON-OFC One Main Place OR LLC (Delaware)
MADISON-IND Fenton MO LLC (Delaware)
MADISON-IND Hitzert Roadway MO LLC (Delaware)
MADISON-MF Hoyt OR LLC (Delaware)
MADISON-RTL Clifton Heights PA LLC (Delaware)
MADISON-IND Locust CA LLC (Delaware)
MADISON-OFC Weston Pointe FL LLC (Delaware)
MADISON-MF Henderson NV LLC (Delaware)
 MCPF-SP Henderson LLC (Delaware) (90%)
 MADISON-SP Henderson LLC (Delaware) (90%)
MADISON-IND VISTA LOGISTICS OR LLC (Delaware)
 MADISON-SPECHT VISTA LOGISTICS LLC (Delaware) (95%)
MADISON-MF MCCADDEN CA LLC (Delaware)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

Institutional Capital LLC (03-0598064)(DE)
NYLIFE Distributors LLC (13-3741759)(DE)
NYLIM Service Company LLC (DE)
MacKay Shields LLC (13-4080466)(DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
 MacKay Shields Credit Strategy Fund Ltd (CYM)
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
 MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
 MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)
 MacKay Shields Select High Yield Bond Fund LP
 MacKay Shields High Yield Crossover Fund LP
 MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities GP LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities HL Fund, L.P.
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)
 Plainview Funds plc (IRL)
 Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)
 MacKay Shields Statutory Trust – High Yield Bond Series (CT)
 MacKay Shields (International) Ltd. (GBR)
 MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
 MacKay Shields Global Derivatives LLC (DE)
 MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)
 MacKay Puerto Rico Opportunities Fund, L.P. (DE)
 MacKay Puerto Rico Opportunities Feeder Fund, L.P. (DE)
 MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
 MacKay Municipal Capital Trading GP LLC
 MacKay Municipal Capital Trading Master Fund, L.P.
 MacKay Municipal Capital Trading Fund, L.P.
 MacKay Municipal Managers Strategic Opportunities GP LLC (Delaware)
 MacKay Municipal Managers Strategic Opportunities Fund, L.P. (Delaware)

MacKay Municipal New York Opportunities GP LLC (DE)
 MacKay Municipal New York Opportunities Fund, L.P.(DE)
 MacKay Municipal Opportunities HL Fund, L.P.
 Cornerstone Capital Management Holdings LLC (13-5582869)(DE)
 Cornerstone Capital Management LLC (41-1763532)(DE)
 Cornerstone US Equity Market Neutral Fund, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management Holdings International S.á.r.l. (LUX)
 New York Life Investment Management Holdings II International S.á.r.l. (LUX)
 New York Life Investment Management Global Holdings S.á.r.l. (LUX)
 Candriam Luxco S.á.r.l. (LUX)
 Ausbil Investment Management Limited (LUX)
 Ausbil Australia Pty. Ltd. (AUS)
 Ausbil Asset Management Pty. Ltd. (AUS)
 Ausbil Investment Management Ltd Employee Share Trust(AUS)
 Candriam Luxembourg, partnership limited by shares (LUX)
 Candriam Luxembourg Italy Branch
 Candriam Luxembourg UK Establishment
 Candriam Luxembourg Germany Branch
 Candriam Luxembourg US Branch
 Candriam Luxembourg Spain Branch
 Candriam Luxembourg Netherland Branch
 Candriam Luxembourg MENA Branch (Dubai, UAE)
 Candriam France, simplified joint-stock company (FRA)
 Candriam Monétaire (FRA)
 Candriam Switzerland LLC, limited liability company (CHE)
 Candriam Belgium, public limited company (BEL)
 Candriam Bonds Convertible Opportunities (LUX)
 Candriam Alternative Return Equity Market Neutral (LUX)
 Cordius CIG (LUX)
New York Life Investment Management LLC (DE)
 NYLIM-GCR Fund I, LLC (DE)
 NYLIM Fund II GP, LLC (DE)
 NYLIM Real Estate Mezzanine Fund II, LP (DE)
 NYLIM-TND, LLC (DE)
 WFHG GP, LLC (DE)
 Workforce Housing Fund I-2007 LP (DE)
 Evolve Asset Management, Ltd. (IND)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

GoldPoint Partners LLC (13-4091043) (DE)
 GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
 GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)
 GoldPoint Mezzanine Partners IV GenPar LP (DE)
 GoldPoint Mezzanine Partners IV, LP (DE)
 GPP Mezzanine Blocker Holdco A, LP (DE)
 GPP Mezzanine Blocker Holdco Preferred A, LP (DE)
 GPP Mezzanine Blocker A, LP (DE)
 GPP Mezzanine Blocker Holdco B, LP (DE)
 GPP Mezzanine Blocker B, LP (DE)
 GPP Mezzanine Blocker Holdco C, LP (Delaware)
 GPP Mezzanine Blocker C, LP (Delaware)
 GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)
 NYLCAP 2010 Co-Invest GenPar L.P. (DE)
 NYLCAP 2010 Co-Invest L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker A L.P. (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
 GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE)
New York Life Capital Partners, LLC (DE)
 New York Life Capital Partners, LP (13-4091045) (DE)
New York Life Capital Partners II, LLC (DE)
 New York Life Capital Partners II, L.P. (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)
 New York Life Capital Partners III GenPar, LP (DE)
 New York Life Capital Partners III, LP (DE)
 New York Life Capital Partners III-A, LP (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)
 New York Life Capital Partners IV GenPar, LP (DE)
 New York Life Capital Partners IV, LP (DE)
New York Life Capital Partners IV-A, LP (DE)
GoldPoint Partners Co-Investment V, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)

GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP
 GoldPoint Partners Co-Investment V ECI Blocker F, LP
GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker G, LP (DE)
GoldPoint Partners Co-Investment Fund-A, LP
NYLCAP India Funding LLC (DE)
 NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
 New York Life Investment Management India Fund II, LLC (Mauritius) (MUS)
 New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius) (MUS)
NYLCAP India Funding III LLC (DE)
 NYLIM-Jacob Ballas Asset Management Company III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas India Fund III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas India (FII) III (Mauritius) LLC (MUS)
NYLIM Jacob Ballas India Holdings (Mauritius) IV
NYLCAP Holdings (Mauritius) LLC (MUS)
 Jacob Ballas Capital India PVT, LTD (MUS)
NYLIM Mezzanine GenPar GP, LLC (DE)
 NYLIM Mezzanine GenPar, LP (DE)
 New York Life Investment Management Mezzanine Partners, LP (DE)
 NYLIM Mezzanine Partners Parallel Fund, LP (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
 NYLIM Mezzanine Offshore Partners II, LP (CYM)
 NYLIM Mezzanine Partners II GenPar, LP (DE)
 New York Life Investment Management Mezzanine Partners II, LP (DE)
 NYLIM Mezzanine Partners II Parallel Fund, LP (DE)
 NYLIM Mezzanine II Parallel Luxco S.a.r.l. (LUX)
 Voice Holdco Ltd. (CAN)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
 NYLCAP Mezzanine Partners III GenPar, LP (DE)
 NYLCAP Mezzanine Partners III-K, LP (DE)
 NYLCAP Mezzanine Partners III, LP (DE)
 NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)
 NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP NYLCAP Mezzanine Offshore Partners III, L.P. (DE) NYLCAP Select Manager GenPar, LP (DE) NYLCAP Select Manager GenPar GP, LLC (DE) NYLCAP Select Manager Fund, LP (DE) NYLCAP Select Manager Cayman Fund, LP (CYM) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP Canada GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Canada II GenPar Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. GoldPoint Partners Canada III GenPar, Inc GoldPoint Partners Select Manager Canada Fund III, L.P. GoldPoint Partners Co-Investment VI GenPar GP LLC (Delaware) GoldPoint Partners Co-Investment VI GenPar, LP (Delaware) GoldPoint Partners Co-Investment VI, LP Private Advisors LLC (54-1886751)(DE) PACIF GP, LLC (DE) Private Advisors Coinvestment Fund, LP (DE) PACIF Carry Parent, LLC (DE) PACIF Carry, LLC (DE) PACIF II Carry Parent, LLC (DE) PACIF II Carry, LLC (DE) PACIF II GP, LLC (DE) Private Advisors Coinvestment Fund II, LP (DE) PACIF III Carry Parent, LLC (DE) PACIF III Carry, LLC (DE) PACIF III GP, LLC (DE) Private Advisors Coinvestment Fund III, LP (46-1360141) (DE)	PACIF IV GP LLC (DE) Private Advisors Coinvestment Fund IV LP (DE) PACIF IV Carry Parent, LLC (DE) PACIF IV Carry, LLC (DE) PASCCIF GP, LLC (DE) Private Advisors Small Company Coinvestment Fund, LP (DE) Private Advisors Small Company Coinvestment Fund-ERISA, LP (Delaware) PASCCIF Carry Parent, LLC (DE) PASCCIF Carry, LLC (DE) Private Advisors Small Company Buyout Fund II, L.P. (DE) PASCBF III GP, LLC (DE) Private Advisors Small Company Buyout Fund III, LP (DE) PASCBF IV Carry Parent, LLC (DE) PASCBF IV Carry, LLC (DE) PASCBF IV GP, LLC (DE) Private Advisors Small Company Buyout Fund IV, LP (DE) PASCBF V Carry Parent, LLC (DE) PASCBF V Carry, LLC (DE) PASCBF V GP, LLC (DE) Private Advisors Small Company Buyout Fund V, LP (DE) Private Advisors Small Company Buyout V, ERISA Fund, LP (DE) PASCPEF VI Carry Parent, LLC (DE) PASPEF VI Carry, LLC (DE) PASCPEF VI GP, LLC (DE) Private Advisors Small Company Private Equity Fund VI, LP (DE) Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM) PASCPEF VII GP, LLC (DE) Private Advisors Small Company Private Equity Fund VII, LP (DE) PASCPEF VII Carry Parent, LLC (DE) PASCPEF VII Carry, LLC (DE) PA Real Assets Carry Parent, LLC (DE) PA Real Assets Carry, LLC (DE) PA Emerging Manager Carry Parent, LLC (DE) PA Emerging Manager Carry, LLC (DE) RIC I GP, LLC (DE) Richmond Coinvestment Partners I, LP (DE) RIC I Carry Parent, LLC (DE) RIC I Carry, LLC (DE) PARAF GP, LLC (DE) Private Advisors Real Assets Fund, LP (DE) PARAF Carry Parent, LLC (DE) PARAF Carry, LLC (DE)
--	---

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Cuyahoga Capital Partners I Management Group, LLC (DE)
Cuyahoga Capital Partners II Management Group LLC (DE)
Cuyahoga Capital Partners III Management Group LLC (DE)
Cuyahoga Capital Partners IV Management Group LLC (DE)
PASF V GP, LLC
 Private Advisors Secondary Fund V, LP
PASF V Carry Parent, LLC
 PASF V Carry, LLC
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
UVF GP, LLC (DE)
Undiscovered Value Fund, LP (DE)
Undiscovered Value Fund, Ltd. (CYM)
 Undiscovered Value Master Fund SPC (CYM)
 Private Advisors Stable Value Fund, Ltd. (DE)
Index IQ Holdings Inc. (DE)
Financial Development LLC (DE)
 IndexIQ, Inc. (DE)
 IndexIQ LLC (DE)
 IndexIQ Advisors LLC (DE)
New York Life Investment Management Asia Limited (CYM)
NYLIM Alternatives LLC (DE)
 CVP Holdings, LLC (DE)
 CVP CLO Manager, LLC (DE)
 Credit Value Partners, LLC (DE)
 CHIPC Evergreen General, LLC (DE)
 CHIPC Evergreen Intermediate Fund, LP (Cayman Is.)
 CVP High Income Private Credit Master Fund, LP (Cayman Is.)
 CVP High Income Private Credit Evergreen Fund (Cayman), LP (Cayman Is.)
 CVP High Income Private Credit Evergreen Fund, LP (Delaware)
 CVP Loan Servicing LLC (Delaware)
 CHIPC PE General, LLC (Delaware)
 CHIPC PE Intermediate Fund, LP (Cayman Is.)
 CVP High Income Private Equity PE Fund (Cayman), LP (Cayman Is.)
 CVP High Income Private Credit PE Fund, LP (Delaware)
 CVP Distressed Fund, LLC (Delaware)
 CVF IV General, LLC (Delaware)
 Credit Value Fund IV, LP (Delaware)
 Credit Value Fund (Cayman) IV, LP (Cayman Is.)
 Credit Value Intermediate Fund IV, LP (Cayman Is.)
 Credit Value Master Fund IV-A, LP (Cayman Is.)
 Credit Value Master Fund IV-B, LP (Cayman Is.)
 CVP SPV LLC (Delaware)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

CC Acquisitions, LP (DE)
Huntsville NYL LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-RTL Bradford PA LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 Lot 1.01 LLC (DE) FP
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Melrich Road LLC (DE)
 NJIND Carter Drive LLC (DE)
 NJIND Corbin Street LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF Enclave TX LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
REEP-OFC Westory DC LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
REEP-OFC Royal Centre GA LLC (DE)
 Royal Centre, LLC (DE)
REEP-RTL CTC NY LLC (DE)
REEP-OFC 5005 LBJ Freeway TX LLC (DE)
 5005 LBJ Tower LLC (DE)
REEP-MF SPENCER NV LLC (DE)
 REEP-HZ SPENCER JV LLC (DE)
 REEP-HZ SPENCER LLC (DE)
REEP-OFC/RTL MARKET ROSS TX LLC (DE)

MARKET ROSS TX JV LLC (DE)
MARKET ROSS TX GARAGE OWNER LLC (DE)
MARKET ROSS TX OFFICE OWNER LLC (DE)
MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company New York Life Insurance & Annuity Corporation	NY							
0826	New York Life Group	91596	13-3044743	3683691	0000727136			DE	DS	New York Life Insurance Company New York Life Insurance & Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
		00000					Ausbil IT – Ausbil Microcap Fund Ausbil IT Candriam Sustainable Global Equity Fund	AUS	NIA		Ownership	9.710	New York Life Insurance Company	N	
		00000						AUS	NIA	New York Life Insurance & Annuity Corporation	Ownership	34.940	New York Life Insurance Company	N	
		00000					New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					MacKay Shields Unconstrained Bond Fund	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000	13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
		00000					Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors (UK) Limited		NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Greenwood CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Norris Canvon CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNVVAD-CP Norris Canvon LLC	DE	NIA	MNCVAD-IND Norris Canvon CA LLC	Ownership	94.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC 2665 North First CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-SEAGATE 2665 North First LLC	DE	NIA	MNCVAD-OFC 2665 North First CA LLC	Ownership	90.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Petaluma CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC Bridgepointe CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-GRAYMARK Ridder Park LLC	DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
		00000					MNCVAD-OFC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
		.00000					Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
		.00000					NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NyLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CC Acquisitions, LP	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3663273			Huntsville NVL LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND AEGEAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Cumberland TN LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Bradford PA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Forest Park NJ LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 18, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 19, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Continental NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
		.00000					REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Royal Centre GA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
		.00000					REEP-RTL CTC NY LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
		.00000					5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
		.00000					REEP-MF SPENCER NV LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
		.00000					REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Brookhaven PA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Mallory TN LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	.N	
		.00000					REEP-OPFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	97.800	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX GARAGE OWNER LC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC VON KARMAN CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Raritan Center LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Talmadge Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Melrich Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Carter Drive LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Chandler AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Valwood TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Drakes Landing CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Westory DC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					CT 160 CORPORATE COURT LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLMDC King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLMDC King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Freeport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Freeport, L.P.	TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-007 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
		.00000					CT 611 W. JOHNSON AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CT 550 RESEARCH PKWY LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC One Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Two Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Four Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Five Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Six Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Seven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eight Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Nine Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Ten Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eleven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Water Ridge NC Holdco LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Fountain Place MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF Fountain Place MN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000	52-2206685		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000	81-5158468				NYLIM Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Holdings LLC	DE	NIA	NYLIM Alternatives LLC	Ownership	60.000	New York Life Insurance Company	N	
		.00000					CVP CLO Manager LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Partners LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC Evergreen General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC Evergreen Intermediate Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Master Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Evergreen Fund (Cayman) LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Evergreen Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Loan Servicing LLC	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC PE General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC CE Intermediate Fund LP	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Equity PE Fund (Cayman) LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001672457		CVP High Income Private Credit PE Fund LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001516194		CVP Distressed Fund LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVF IV General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001650747		Credit Value Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Fund (Cayman) IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Intermediate Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-A LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-B LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP SPV LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
		.00000			0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	03-0598064		0000050672		Institutional Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-3741759		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-4080466		0000061227		MacKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MacKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001502131		MacKay Shields Credit Strategy Fund LTD	CYM	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MacKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
		.00000			0001502133		MacKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	14.020	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		..00000			0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ	..NIA	Mackay Shields LLC	Ownership	..0.760	New York Life Insurance Company	..N	
		..00000					Mackay Shields High Yield Active Core Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001502130		Mackay Shields High Yield Active Core Fund LP	..DE	..NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields Core Fixed Income Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-2733007		0001529525		Mackay Shields Core Fixed Income Fund GP	..DE	..NIA	Mackay Shields Core Fixed Income Fund LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields Select High Yield Bond Fund LP	..DE	..NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Shields High Yield Crossover Fund LP	..DE	..NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Managers Opportunities GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432467		Mackay Municipal Opportunities Master Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432468		Mackay Municipal Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Opportunity HL Fund LP	..DE	..NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460030		Mackay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460023		Mackay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal Managers Credit Opportunities GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Credit Opportunities HL Fund, L.P.	..DE	..NIA	Mackay Municipal Credit Opportunities HL Fund, L.P.	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	..DE	..NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal New York Opportunities GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal New York Opportunities Fund, L.P.	..DE	..NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading GP LLC	..DE	..NIA	Mackay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading Master Fund, L.P.	..DE	..NIA	Mackay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Mackay Municipal Capital Trading Fund, L.P.	..DE	..NIA	Mackay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc	..IRL	..NIA	Mackay Shields LLC	Ownership	..50.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc	..IRL	..NIA	Mackay Shields LLC	Board of Directors	..0.000	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Emerging Markets Credit Portfolio	..IRL	..NIA	New York Life Insurance & Annuity Corporation	Ownership	..99.980	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Flexible Bond Portfolio	..IRL	..NIA	Plainview Funds Plc	Management	..0.000	New York Life Insurance Company	..N	2
		..00000					Plainview Funds plc - Mackay Shields - Unconstrained Bond Portfolio	..IRL	..NIA	New York Life Insurance Company	Ownership	..10.280	New York Life Insurance Company	..N	
		..00000					Plainview Funds plc - Mackay Shields - Unconstrained Bond Portfolio	..IRL	..NIA	Mackay Shields LLC	Ownership	..1.500	New York Life Insurance Company	..N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	.IRL	.NIA	New York Life Insurance Company	Ownership	92.580	New York Life Insurance Company	.N	
		.00000					Plainview Funds plc – MacKay Shields – Floating Rate High Yield Portfolio	.IRL	.NIA	MacKay Shields LLC	Ownership	7.410	New York Life Insurance Company	.N	
		.00000					Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio	.IRL	.NIA	MacKay Shields LLC	Management	0.000	New York Life Insurance Company	.N	2
		.00000					MacKay Shields Statutory Trust High Yield Bond Series	.CT	.NIA	MacKay Municipal Short Term Opportunities Fund GP LLC	Management	0.000	New York Life Insurance Company	.N	2
		.00000					MacKay Shields (International) Ltd.	.GBR	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields (Services) Ltd.	.GBR	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields UK LLP	.GBR	.NIA	MacKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields UK LLP	.GBR	.NIA	MacKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	.N	
		.00000					MacKay Shields Global Derivatives LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers Strategic Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001701742		MacKay Municipal Strategic Opportunities Fund LP	.DE	.NIA	MacKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers Puerto Rico Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Puerto Rico Opportunities Funds, L.P.	.DE	.NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001639564		MacKay Puerto Rico Opportunities Feeder Fund, L.P.	.DE	.NIA	MacKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers California Opportunities GP LLC	.DE	.NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MacKay Municipal Managers California Opportunities Fund, L.P.	.DE	.NIA	MacKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Madison Capital Funding LLC	.DE	.NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	.N	
		.00000					New York Life Insurance and Annuity Corporation	.DE	.NIA	Madison Capital Funding LLC	Ownership	45.000	New York Life Insurance Company	.N	
		.00000	80-0920962		0001577927		Madison Avenue Loan Fund GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Madison Avenue Loan Fund LP	.DE	.NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF CLO V LLC	.DE	.NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	.N	
		.00000					MCF Co-Investment GP LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001538585		MCF Co-Investment GP LP	.DE	.NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001538584		Madison Capital Funding Co-Investment Fund LP	.DE	.NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF Fund I LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Warwick McAlester Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Meeoco Sullivan, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Electric Avenue, LLC	.DE	.NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Young America Holdings, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	.N	
		.00000					YAC.ECOM Incorporated	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Young America, LLC	.MN	.NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Global Fulfillment Services, Inc.	.AZ	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					SourceOne Worldwide, Inc.	.MN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					YA Canada Corporation	.CAN	.NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Holdings, Inc	.DE	.NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	.N	
		.00000			0001347648		ZPC Holding Corp.	.DE	.NIA	Zenith Products Holdings, Inc	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Corporation	.DE	.NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Ironshore Investment BL I Ltd.	.BMU	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1
		.00000					MCF CLO III LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	2.330	New York Life Insurance Company	.N	
		.00000					MCF CLO III LLC	.DE	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1
		.00000					MCF CLO IV LLC	.DE	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	1

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					LMF WF Portfolio III, LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000					MCF CLO I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000					MCF CLO I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	2.530	New York Life Insurance Company	N	
		.00000					MCF CLO II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	41-1763532		0001123570		Cornerstone Capital Management LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	51.000	New York Life Insurance Company	N	
		.00000					Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Investment Management (U.K.) Ltd.	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Madison Core Property Fund LLC	DE	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
		.00000					MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF York Road, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					York Road EW, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	N	
		.00000					York Road Retail West, LLC	DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	N	
		.00000					2001 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					2122 EW LLC	DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF DC Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF L Street, LLC	DE	NIA	MIREF DC Corp.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1901 L Street Corp.	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1901 L Street LLC	DC	NIA	1901 L Street Corp.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Bartons Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Bartons Lodge Apartments, LLC	DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	N	
		.00000					MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Waterview, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Chain Bridge, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					1991 Chain Bridge Road, LLC	DE	NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Aptakistic, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Aptakistic Creek Corporate Park, LLC	DE	NIA	MIREF Aptakistic, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					MIREF Sumner North, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MIREF Wellington, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MIREF Warner Center, LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND Valley Business Park CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Duluth GA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Casa Santa Fe AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Cabrillo AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-OFC Centerstone I CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-OFC Centerstone III CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MOB Centerstone IV CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-OFC Centerpoint Plaza CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND Logistics NC LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MCPP-LRC Logistics LLC .....	.DE	NIA.....	MADISON-IND Logistics NC LLC	Ownership.....	90.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Desert Mirage AZ LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-OFC One Main Place OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND Fenton MO LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND Hitzert Roadway MO LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Hoyt OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-RTL Clifton Heights PA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND Locust CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-OFC Weston Pointe FL LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF Henderson NV LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MCPP-SP Henderson LLC .....	.DE	NIA.....	MADISON-MF Henderson NV LLC	Ownership.....	90.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-SP Henderson LLC .....	.DE	NIA.....	MCPP-SP Henderson LLC	Ownership.....	90.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-IND VISTA LOGISTICS OR LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-SPECHT VISTA LOGISTICS LLC .....	.DE	NIA.....	MADISON-IND VISTA LOGISTICS OR LLC	Ownership.....	95.000	New York Life Insurance Company .....	..N	
		.00000					MADISON-MF MCCADDEN CA LLC .....	.DE	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					New York Life Investment Management Holdings International S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					New York Life Investment Management Holdings II International S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings International S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					New York Life Investment Management Global Holdings S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Holdings II International S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Luxco S.á.r.l. ....	.LUX	NIA.....	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Luxembourg, partnership limited by shares .....	.LUX	NIA.....	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	95.008	New York Life Insurance Company .....	..N	
		.00000					Candriam Luxembourg, partnership limited by shares .....	.LUX	NIA.....	Candriam Luxco S.á.r.l.	Ownership.....	4.992	New York Life Insurance Company .....	..N	
		.00000					Ausbil Investment Management Limited .....	.AUS	NIA.....	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	78.550	New York Life Insurance Company .....	..N	
		.00000					Ausbil Australia Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam France, simplified joint-stock company .....	.FRA	NIA.....	Candriam Luxembourg, partnership limited by shares	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Switzerland LLC, limited liability company .....	.CHE	NIA.....	Candriam Luxembourg, partnership limited by shares	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Belgium public limited company .....	.BEL	NIA.....	Candriam Luxembourg, partnership limited by shares	Ownership.....	99.990	New York Life Insurance Company .....	..N	
		.00000					Candriam Belgium public limited company .....	.BEL	NIA.....	New York Life Investment Management Global Holdings S.á.r.l.	Ownership.....	0.010	New York Life Insurance Company .....	..N	
		.00000					Candriam Monétaire .....	.FRA	NIA.....	Candriam Belgium public limited company	Ownership.....	1.310	New York Life Insurance Company .....	..N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Candriam Monétaire	.FRA	.NIA	Candriam France, simplified joint-stock company	Ownership	0.440	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	68.040	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	.NIA	Candriam Belgium public limited company	Ownership	15.980	New York Life Insurance Company	.N	
		.00000					Cordius CIG	.LUX	.NIA	Candriam France, simplified joint-stock company	Ownership	15.980	New York Life Insurance Company	.N	
		.00000					Candriam Bonds Convertible Opportunities	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	27.480	New York Life Insurance Company	.N	
		.00000					Candriam Alternative Return Equity Market Neutral	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership	21.210	New York Life Insurance Company	.N	
		.00000					NYLIM-GCR Fund I, LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000					NYLIM Fund II GP, LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP	.DE	.NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-TND, LLC	.DE	.NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					WFGH, GP LLC	.DE	.NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000			0001406803		Workforce Housing Fund I – 2007, LP	.DE	.NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
		.00000					Evolvence Asset Management, Ltd.	.IND	.NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	.N	
		.00000	13-4091043		0001292892		GoldPoint Partners LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest GenPar L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker A L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco A L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P.	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000	13-4091045		0001513540		New York Life Capital Partners, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001513533		New York Life Capital Partners, LP	.DE	.NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001293285		New York Life Capital Partners II, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001293286		New York Life Capital Partners II, LP	.DE	.NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III GenPar, LP	.DE	.NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Capital Partners III, LP	.DE	.NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		..00000					New York Life Capital Partners III-A, LP New York Life Capital Partners IV GenPar GP, LLC	..DE	..NIA	New York Life Capital Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					New York Life Capital Partners IV GenPar, LP	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					New York Life Capital Partners IV GenPar, LP	..DE	..NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					New York Life Capital Partners IV, LP	..DE	..NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					New York Life Capital Partners IV-A, LP GoldPoint Partners Co-Investment V GenPar GP LLC	..DE	..NIA	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V GenPar, L.P.	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000			0001562188		GoldPoint Partners Co-Investment V GenPar, L.P.	..DE	..NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V, L.P. GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	..DE	..NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker A, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker B, LP	..DE	..NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker C, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker D, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker E, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker F, LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker Holdco G,LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment V ECI Blocker G,LP	..DE	..NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment Fund-A, LP GoldPoint Partners Co-Investment VI GenPar GP LLC	..DE	..NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment VI GenPar LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment VI GenPar GP LLC	..DE	..NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					GoldPoint Partners Co-Investment VI LP	..DE	..NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					NYLCAP India Funding LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	...N	
		..00000					NYLIIM-JB Asset Management Co. (Mauritius) LLC	..MUS	..NIA	NYLCAP India Funding LLC	Ownership.....	24.660	New York Life Insurance Company	...N	..4

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000			0001356865		New York Life Investment Management India Fund II, LLC (Mauritius)	.MUS	.NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius)	.MUS	.NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP India Funding III LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	.MUS	.NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	.N	5
		.00000			0001435025		NYLIM Jacob Ballas India Fund III (Mauritius) LLC	.MUS	.NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC	.MUS	.NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	.MUS	.NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India Holdings IV	.MUS	.NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Holdings (Mauritius) LLC	.MUS	.NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Jacob Ballas Capital India PVT, LTD	.MUS	.NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	.N	
		.00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001513539		NYLIM Mezzanine GenPar, LP	.DE	.NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001193500		New York Life Investment Management Mezzanine Partners, LP	.DE	.NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP	.DE	.NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Offshore Partners II, LP	.CYM	.NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Mezzanine Partners II, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	.DE	.NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine II Parallel Luxco S.a.r.l.	.LUX	.NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Voice Holdco Ltd.	.CAN	.NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	27.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Offshore Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III-K, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001482545		NYLCAP Mezzanine Partners III, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	.DE	.NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001483925		NYLCAP Mezzanine Partners III 2012 Co-Invest EC1 Blocker Holdco A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest EC1 Blocker A, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest EC1 Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest EC1 Blocker Holdco B, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	.DE	.NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Mezzanine Partners IV GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Mezzanine Partners Offshore IV, L.P.	.CYM	.NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Mezzanine Partners IV GenPar LP	.DE	.NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Mezzanine Partners IV, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker Holdco A, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker Holdco Preferred A, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker A, LP	.DE	.NIA	GPP Mezzanine Blocker Holdco A, LP	Ownership	7.500	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker A, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	92.500	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker Holdco B, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker B, LP	.DE	.NIA	GPP Mezzanine Blocker Holdco B, LP	Ownership	4.400	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker B, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	95.600	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker Holdco C, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GPP Mezzanine Blocker C, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Mezzanine Partners Co-Investment Fund A, LP	.DE	.NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager GenPar, LP	.DE	.NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001441093		NYLCAP Select Manager Fund, LP	.DE	.NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager Cayman Fund, LP	.CYM	.NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Canada GenPar, Inc.	.CAN	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager Canada Fund, LP	.CAN	.NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager II GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager II GenPar GP, L.P.	.CYM	.NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001520743		NYLCAP Select Manager Fund II, L.P.	.CYM	.NIA	NYLCAP Select Manager II GenPar GP, L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Canada II GenPar, Inc.	.CAN	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Select Manager Canada Fund II, L.P.	.CAN	.NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Select Manager III GenPar GP, LLC	.DE	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Select Manager III GenPar, L.P.	.CYM	.NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Select Manager Fund III, L.P.	.CYM	.NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					GoldPoint Partners Select Manager Fund III AIV, L.P.	.DE	.NIA	GoldPoint Partners Select Manager III GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Canada III GenPar, Inc	.CAN	.NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Select Manager Canada Fund III, L.P.	.CAN	.NIA	GoldPoint Parners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCF Mezzanine Carry I LLC	.DE	.NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF Mezzanine Fund I LLC	.DE	.NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	.N	
		.00000					MCF Mezzanine Fund I LLC	.DE	.NIA	New York Life Insurance & Annuity Corporation	Ownership	33.330	New York Life Insurance Company	.N	
		.00000					Montpelier Carry Parent, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Montpelier Carry, LLC	.DE	.NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Montpelier GP, LLC	.DE	.NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000	90-0938480		0001570694		Montpelier Fund, L.P.	.DE	.NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Flatiron CLO 2004-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	.DE	.OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					NYLIM Flatiron CLO 2006-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	.DE	.OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2007-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	.CYM	.OTH	NYLIM Flatiron CLO 2007-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2011-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2012-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.66
		.00000					Flatiron CLO 2013-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 2014-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 17 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Flatiron CLO 17 Funding Ltd.	.CYM	.OTH	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Flatiron CLO 2015-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Stratford CDO 2001-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000		4007034			Silverado CLO 2006-II Limited	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					Silverado CLO 2006-II Equity Holdings LLC, Series A	.CYM	.OTH	Silverado CLO 2006-II Limited	Influence	0.000	New York Life Insurance Company	.N	.6
		.00000					New York Life Funding	.CYM	.OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N	.7
		.00000					New York Life Global Funding	.DE	.OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N	.7
		.00000					Martingale Road LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					UFI-NOR Federal Receivables Trust, Series 2009B	.NY	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					Government Energy Savings Trust 2003-A	.NY	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					NYL Equipment Issuance Trust	.DE	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000					NYL Equipment Issuance Trust 2014-2	.DE	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	.8
		.00000	54-1886751		0001065114		Private Advisors LLC	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership	65.850	New York Life Insurance Company	.N	
		.00000					PACIF Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF Carry, LLC	.DE	.NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001368975		Private Advisors Coinvestment Fund, LP	.DE	.NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II Carry, LLC	.DE	.NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF II GP, LLC	.DE	.NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001489910		Private Advisors Coinvestment Fund II, LP	.DE	.NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF III Carry Parent, LLC	.DE	.NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					PACIF III Carry, LLC	.DE	.NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					PACIF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001278583		PASCBF III GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001374891		PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001442524		PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001537995		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001576987		PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VI GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000		3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3729106			Cuyahoga Capital Partners III Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V Carry Parent, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					UVF GP, LLC	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001605509		Undiscovered Value Fund, LP	DE	NIA	Private Advisors L.L.C.	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001605502		Undiscovered Value Fund, Ltd.	CYM	NIA	Private Advisors L.L.C.	Other	0.000	New York Life Insurance Company	N	9
		.00000					Undiscovered Value Master Fund SPC	CYM	NIA	Undiscovered Value Fund, Ltd.	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	Investment Fund – Fund that invests in listed Australian equities, which is managed by Ausbil Investment Management Limited.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
5	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
6	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
7	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
8	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
9	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

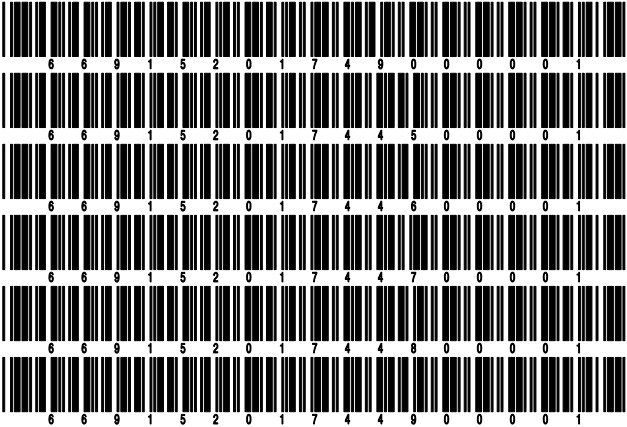
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments	67,592,809		67,592,809	67,446,056
2505. Administrative and other fees due and unpaid	6,332,140		6,332,140	4,445,679
2506. State premium tax credit	3,360,000		3,360,000	3,360,000
2507. Federal employees' group life conversion pool fund	2,806,342		2,806,342	2,806,343
2508. Amount due for undelivered securities	285,801	285,795	6	19
2509. Miscellaneous	138,747,620	138,747,620		
2597. Summary of remaining write-ins for Line 25 from overflow page	219,124,712	139,033,415	80,091,297	78,058,097

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	185,672,135	188,594,863
2505. Obligations under structured settlement agreements	149,616,683	149,252,063
2506. Liability for interest on claims	29,638,248	30,864,703
2507. General contingency reserve	18,049,703	18,658,629
2508. Deferred gains liability	11,834,452	10,457,999
2509. Reserves required on certain group annuity separate accounts	9,266,276	6,076,103
2510. Accrued expenses payable	9,022,099	16,928,640
2511. Adjustment to agents' progress sharing plan liability	5,840,638	6,768,676
2512. Deferred liability rebate commission	5,295,751	4,456,660
2513. Deferred rent payable	5,094,707	4,139,707
2514. Contingent liability	563,505	669,162
2515. Conversion costs payable	23,185	743
2597. Summary of remaining write-ins for Line 25 from overflow page	429,917,382	436,867,948

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other expense	38,849	357,098	(2,717,556)
2705. Fines, penalties and fees from regulatory authorities	35,563	10,424	736,436
2706. Change in special reserves on certain group policies	(6,025,355)	14,894,269	2,593,078
2797. Summary of remaining write-ins for Line 27 from overflow page	(5,950,943)	15,261,791	611,958

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Prior period correction			17,225,000
5305. Ceding commission	(675,724)	(675,724)	(2,702,895)
5306. Change in special reserves on certain group annuity contracts	(3,190,171)	138,642	449,022
5397. Summary of remaining write-ins for Line 53 from overflow page	(3,865,895)	(537,082)	14,971,127

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,586,477,512	1,426,093,184
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	8,802,927	339,650,083
2.2 Additional investment made after acquisition	7,204,962	64,271,903
3. Current year change in encumbrances		(93,000,000)
4. Total gain (loss) on disposals	(90,619)	(2,405,157)
5. Deduct amounts received on disposals		112,068,159
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	12,548,495	36,064,342
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,589,846,287	1,586,477,512
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,589,846,287	1,586,477,512

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	14,852,755,836	14,601,029,638
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	617,230,566	2,134,406,951
2.2 Additional investment made after acquisition	21,414,566	97,248,667
3. Capitalized deferred interest and other	12,477,209	4,611,790
4. Accrual of discount	943,191	3,779,347
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	466,700,000	1,952,676,630
8. Deduct amortization of premium and mortgage interest points and commitment fees	6,515,013	35,643,927
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,031,606,355	14,852,755,836
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	15,031,606,355	14,852,755,836
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	15,031,606,355	14,852,755,836

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	8,907,130,729	9,577,766,227
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	197,090,514	190,131,549
2.2 Additional investment made after acquisition	279,978,814	1,303,279,533
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	45,806,289	(122,270,517)
6. Total gain (loss) on disposals	2,665,325	11,248,989
7. Deduct amounts received on disposals	222,805,545	1,717,220,978
8. Deduct amortization of premium and depreciation	19,388,104	89,206,443
9. Total foreign exchange change in book/adjusted carrying value	(14,761,020)	4,793,081
10. Deduct current year's other than temporary impairment recognized	44,286,699	251,390,712
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	9,131,430,303	8,907,130,729
12. Deduct total nonadmitted amounts	115,999,989	97,480,371
13. Statement value at end of current period (Line 11 minus Line 12)	9,015,430,314	8,809,650,358

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	102,958,089,892	95,617,790,494
2. Cost of bonds and stocks acquired	5,217,080,508	23,403,944,828
3. Accrual of discount	113,841,302	442,811,426
4. Unrealized valuation increase (decrease)	131,771,234	592,461,171
5. Total gain (loss) on disposals	40,652,393	161,180,667
6. Deduct consideration for bonds and stocks disposed of	3,316,405,010	16,785,190,880
7. Deduct amortization of premium	37,125,823	143,715,119
8. Total foreign exchange change in book/adjusted carrying value	47,469,581	(148,722,511)
9. Deduct current year's other than temporary impairment recognized	4,802,498	182,470,184
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	105,150,571,579	102,958,089,892
11. Deduct total nonadmitted amounts	7,677,651	10,231,090
12. Statement value at end of current period (Line 10 minus Line 11)	105,142,893,928	102,947,858,802

STATEMENT AS OF MARCH 31, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	61,778,176,908	32,124,849,898	31,113,026,759	28,653,529	62,818,653,576			61,778,176,908
2. NAIC 2 (a)	27,739,939,576	3,742,103,619	3,926,040,930	113,077,439	27,669,079,704			27,739,939,576
3. NAIC 3 (a)	3,836,067,589	255,936,677	496,122,084	67,402,954	3,663,285,136			3,836,067,589
4. NAIC 4 (a)	2,278,726,987	275,119,875	212,017,059	(104,480,478)	2,237,349,325			2,278,726,987
5. NAIC 5 (a)	343,526,852	23,919,256	35,725,304	(236,145)	331,484,659			343,526,852
6. NAIC 6 (a)	65,515,755	1,821,038	5,397,259	3,703,334	65,642,868			65,515,755
7. Total Bonds	96,041,953,667	36,423,750,363	35,788,329,395	108,120,633	96,785,495,268			96,041,953,667
PREFERRED STOCK								
8. NAIC 1		154,251	82,445	2,032	73,838			
9. NAIC 2	20,184,291	86,458	67,200	1,725	20,205,274			20,184,291
10. NAIC 3	19,924,056	1,985,154		(4,689)	21,904,521			19,924,056
11. NAIC 4	1,682,759			42,268	1,725,027			1,682,759
12. NAIC 5	2,472,820	162,820	162,820	(162,355)	2,310,465			2,472,820
13. NAIC 6	11,920,854	39,811	100,468	1,824	11,862,021			11,920,854
14. Total Preferred Stock	56,184,780	2,428,494	412,933	(119,195)	58,081,146			56,184,780
15. Total Bonds and Preferred Stock	96,098,138,447	36,426,178,857	35,788,742,328	108,001,438	96,843,576,414			96,098,138,447

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$1,388,392,913 ; NAIC 2 \$206,707,944 ; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	197,210,522	xxx	197,163,200	351,469	3,802

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	270,455,232	431,984,420
2. Cost of short-term investments acquired	2,721,127,505	8,380,816,662
3. Accrual of discount	72,109	439,127
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(1,102)	(247,169)
6. Deduct consideration received on disposals	2,794,424,424	8,541,509,424
7. Deduct amortization of premium	18,798	1,028,384
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	197,210,522	270,455,232
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	197,210,522	270,455,232

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	266,871,903
2.	Cost Paid/(Consideration Received) on additions	
3.	Unrealized Valuation increase/(decrease)	93,224,188
4.	Total gain (loss) on termination recognized	(136,023,060)
5.	Considerations received/(paid) on terminations	(137,276,608)
6.	Amortization	(8,546,747)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	352,802,892
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	352,802,892

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(18,297)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	6,805
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(27,297)
3.14	Section 1, Column 18, prior year	22,071 (49,368) (49,368)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(27,297)
3.24	Section 1, Column 19, prior year	22,071 (49,368) (49,368)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	(29,279,979)
4.2	Less:	
4.21	Amount used to adjust basis of hedged item	(29,279,979)
4.22	Amount recognized	(29,279,979)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(11,492)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(11,492)

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	352,802,911
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(11,492)
3.	Total (Line 1 plus Line 2)	352,791,419
4.	Part D, Section 1, Column 5	726,723,118
5.	Part D, Section 1, Column 6	(373,931,699)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	362,893,606
8.	Part B, Section 1, Column 13	(11,491)
9.	Total (Line 7 plus Line 8)	362,882,115
10.	Part D, Section 1, Column 8	736,813,814
11.	Part D, Section 1, Column 9	(373,931,699)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	105,037,630
14.	Part B, Section 1, Column 20	123,760
15.	Part D, Section 1, Column 11	105,161,390
16.	Total (Line 13 plus Line 14 minus Line 15)	

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,774,577,426	3,919,711,157
2. Cost of cash equivalents acquired	29,191,659,071	115,138,778,441
3. Accrual of discount	3,545,771	9,758,634
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	34,358	(34,625)
6. Deduct consideration received on disposals	30,273,884,798	116,293,623,249
7. Deduct amortization of premium	219	12,932
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,695,931,609	2,774,577,426
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,695,931,609	2,774,577,426