



QUARTERLY STATEMENT
AS OF JUNE 30, 2017
OF THE CONDITION AND AFFAIRS OF THE
New York Life Insurance Company
NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869
(Current Period) (Prior Period)

Organized under the Laws of New York, State of Domicile or Port of Entry NY,
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000
Internet Website address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 212-576-8614.....
Statutory Statement Contact E-Mail Address	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	212-252-5699

EXECUTIVE OFFICERS

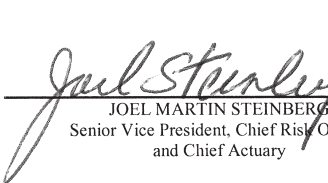


THEODORE ALEXANDER MATHAS <i>Chairman of the Board and Chief Executive Officer</i>	JOHN YONG KIM# <i>President</i>	SHEILA KEARNEY DAVIDSON <i>Executive Vice President, Chief Legal Officer and General Counsel</i>	JOHN THOMAS FLEURANT <i>Executive Vice President and Chief Financial Officer</i>
GEORGE NICHOLS III# <i>Executive Vice President in charge of the Office of Governmental Affairs</i>	PATRICIA BARBARI <i>Senior Vice President and General Auditor</i>	CRAIG LAWRENCE DESANTO# <i>Senior Vice President</i>	MATTHEW MARTIN GROVE# <i>Senior Vice President</i>
THOMAS ALEXANDER HENDRY <i>Senior Vice President and Treasurer</i>	YIE-HSIN HUNG# <i>Senior Vice President</i>	MARK JEROME MADGETT <i>Senior Vice President and Head of Agency</i>	ANTHONY RAMSEY MALLOY# <i>Senior Vice President and Chief Investment Officer</i>
AMY MILLER <i>Senior Vice President, Deputy General Counsel and Secretary</i>	KATHERINE ROCHE O'BRIEN <i>Senior Vice President and Chief Human Resources Officer</i>	JOEL MARTIN STEINBERG <i>Senior Vice President, Chief Risk Officer and Chief Actuary</i>	ROBERT MICHAEL GARDNER <i>Vice President and Controller</i>

DIRECTORS

BETTY CARRAWAY ALEWINE	RALPH DE LA VEGA	THEODORE ALEXANDER MATHAS	EDWARD DANIEL SHIRLEY
MICHELE GROSS BUCK	MARK LAWRENCE FEIDLER	SIDNEY THOMAS MOSER	GERALD BERNARD SMITH
ROBERT BARBER CARTER	CHRISTINA ALBEHDINA GOLD	THOMAS CLAYTON SCHIEVELBEIN	WILLIAM GERALD WALTER

State of New York } SS
County of New York

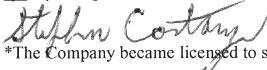
The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

 JOEL MARTIN STEINBERG Senior Vice President, Chief Risk Officer and Chief Actuary	 THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer	 ROBERT MICHAEL GARDNER Vice President and Controller
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STEPHEN COSTANZA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01CO6327901
Qualified in Westchester County
My Commission Expires July 20, 2019

Subscribed and sworn to before me this

9th day of August 2017



*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

Officers and Directors who did not occupy the indicated position in the previous annual statement.

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	96,580,233,757	5,250,700	96,574,983,057	93,048,140,731
2. Stocks:				
2.1 Preferred stocks	74,239,990		74,239,990	56,184,780
2.2 Common stocks	10,140,602,561		10,140,602,561	9,843,533,300
3. Mortgage loans on real estate:				
3.1 First liens	14,283,815,575		14,283,815,575	13,789,803,849
3.2 Other than first liens.....	1,147,733,979		1,147,733,979	1,062,951,987
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	243,725,149		243,725,149	236,311,305
4.2 Properties held for the production of income (less \$ (169,590,990) encumbrances)	1,117,717,845		1,117,717,845	1,349,950,239
4.3 Properties held for sale (less \$ encumbrances)	215,968		215,968	215,968
5. Cash (\$ (66,895,954)), cash equivalents (\$ 2,245,425,332) and short-term investments (\$ 253,448,913)	2,431,978,291		2,431,978,291	2,988,953,892
6. Contract loans (including \$ 0 premium notes)	10,731,685,420	1,582,364	10,730,103,056	10,596,346,532
7. Derivatives	713,256,624		713,256,624	806,223,225
8. Other invested assets	9,210,901,559	137,713,919	9,073,187,640	8,809,650,358
9. Receivables for securities	61,051,967		61,051,967	55,354,684
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	110,794,015		110,794,015	142,105,341
12. Subtotals, cash and invested assets (Lines 1 to 11)	146,847,952,700	144,546,983	146,703,405,717	142,785,726,191
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,446,757,047		1,446,757,047	1,375,160,213
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	421,928,882	3,078,654	418,850,228	202,234,919
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,743,728,986		1,743,728,986	1,640,583,523
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	23,174,654		23,174,654	50,588,436
16.2 Funds held by or deposited with reinsured companies	4,114,645,881		4,114,645,881	4,153,901,184
16.3 Other amounts receivable under reinsurance contracts	71,248,422		71,248,422	8,750,722
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	69,576,317		69,576,317	37,773,764
18.2 Net deferred tax asset	3,028,810,066	1,013,798,566	2,015,011,500	2,019,589,511
19. Guaranty funds receivable or on deposit	13,696,420		13,696,420	14,588,711
20. Electronic data processing equipment and software	386,961,037	361,128,565	25,832,472	20,913,965
21. Furniture and equipment, including health care delivery assets (\$)	153,461,444	153,461,444		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	243,435,302		243,435,302	274,091,451
24. Health care (\$) and other amounts receivable	28,594,357	28,594,357		
25. Aggregate write-ins for other than invested assets	4,667,647,506	133,278,125	4,534,369,381	4,381,238,461
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	163,261,619,021	1,837,886,694	161,423,732,327	156,965,141,051
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	13,514,568,185		13,514,568,185	13,796,693,667
28. Total (Lines 26 and 27)	176,776,187,206	1,837,886,694	174,938,300,512	170,761,834,718
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	110,349,689		110,349,689	141,302,053
1102. Investment receivable	444,326		444,326	803,288
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	110,794,015		110,794,015	142,105,341
2501. Amounts receivable on corporate owned life insurance	4,229,922,787		4,229,922,787	4,084,016,523
2502. Interest in annuity contracts	149,556,642		149,556,642	149,252,063
2503. Unearned reinsurance premium recoverable	72,757,954		72,757,954	69,911,778
2598. Summary of remaining write-ins for Line 25 from overflow page	215,410,123	133,278,125	82,131,998	78,058,097
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,667,647,506	133,278,125	4,534,369,381	4,381,238,461

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$100,563,843,864 less \$ included in Line 6.3 (including \$451,932,594 Modco Reserve)	100,563,843,864	98,637,340,499
2. Aggregate reserve for accident and health contracts (including \$537,683,596 Modco Reserve)	3,752,570,767	3,649,798,901
3. Liability for deposit-type contracts (including \$ Modco Reserve)	17,663,983,398	16,434,972,753
4. Contract claims:		
4.1 Life	946,833,653	831,664,978
4.2 Accident and health	26,235,839	23,654,203
5. Policyholders' dividends \$34,487,291 and coupons \$ due and unpaid	34,487,291	18,947,774
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$140,416 Modco)	1,915,108,180	1,865,880,141
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$96,316 discount; including \$1,734,130 accident and health premiums	85,362,416	83,591,505
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	44,778,977	
9.3 Other amounts payable on reinsurance, including \$61,359,449 assumed and \$2,252,547 ceded	63,611,996	58,525,530
9.4 Interest Maintenance Reserve	688,121,608	723,641,272
10. Commissions to agents due or accrued-life and annuity contracts \$14,922,350 , accident and health \$2,568,565 and deposit-type contract funds \$	17,490,914	16,292,376
11. Commissions and expense allowances payable on reinsurance assumed	13,004,400	14,986,114
12. General expenses due or accrued	1,796,004,655	1,916,637,322
13. Transfers to Separate Accounts due or accrued (net) (including \$(1,900,177) accrued for expense allowances recognized in reserves, net of reinsured allowances)	8,155,464	(5,609,861)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	36,200,494	40,438,075
15.1 Current federal and foreign income taxes, including \$(62,053,274) on realized capital gains (losses)	62,967,949	58,144,776
15.2 Net deferred tax liability		
16. Unearned investment income	3,575,193	2,328,012
17. Amounts withheld or retained by company as agent or trustee	1,043,806,279	918,199,033
18. Amounts held for agents' account, including \$33,084,393 agents' credit balances	33,084,393	32,325,346
19. Remittances and items not allocated	285,125,544	190,753,145
20. Net adjustment in assets and liabilities due to foreign exchange rates	27,396,626	30,355,772
21. Liability for benefits for employees and agents if not included above	371,731,503	383,695,005
22. Borrowed money \$503,411,682 and interest thereon \$0	503,411,682	503,227,998
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,540,515,705	2,175,467,496
24.02 Reinsurance in unauthorized and certified (\$) companies	3,323,895	2,448,639
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	30,659,442	43,166,013
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	4,322,934,274	4,406,847,294
24.08 Derivatives	352,357,488	539,369,608
24.09 Payable for securities	603,448,065	268,726,736
24.10 Payable for securities lending	679,228,516	653,427,161
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,405,259,139	2,344,210,887
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	140,924,619,609	136,863,454,503
27. From Separate Accounts Statement	13,507,048,453	13,790,819,109
28. Total liabilities (Lines 26 and 27)	154,431,668,062	150,654,273,612
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	1,993,029,628	1,992,828,461
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	18,513,602,822	18,114,732,645
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$7,519,732 in Separate Accounts Statement)	20,506,632,450	20,107,561,106
38. Totals of Lines 29, 30 and 37	20,506,632,450	20,107,561,106
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	174,938,300,512	170,761,834,718
DETAILS OF WRITE-INS		
2501. Unfunded pension obligations for employees and agents	1,177,234,087	1,210,940,667
2502. Derivatives-collateral liability	457,070,824	389,721,023
2503. Special reserves on certain group policies	345,474,826	306,681,249
2598. Summary of remaining write-ins for Line 25 from overflow page	425,479,402	436,867,948
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,405,259,139	2,344,210,887
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	7,397,178,611	8,086,323,530	15,440,136,977
2. Considerations for supplementary contracts with life contingencies	389,743	494,783	1,166,868
3. Net investment income	3,367,038,992	2,745,644,571	5,961,418,415
4. Amortization of Interest Maintenance Reserve (IMR)	51,125,728	57,166,957	116,607,933
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	18,515,174	16,239,747	31,533,326
7. Reserve adjustments on reinsurance ceded	(55,660,866)	(75,084,950)	(141,715,486)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	5,613,571	6,191,822	12,868,757
8.2 Charges and fees for deposit-type contracts	37,539,831	37,700,907	75,704,527
8.3 Aggregate write-ins for miscellaneous income	246,508,475	204,181,521	421,730,171
9. Totals (Lines 1 to 8.3)	11,068,249,259	11,078,858,888	21,919,451,488
10. Death benefits	1,982,401,922	2,009,542,320	3,872,040,969
11. Matured endowments (excluding guaranteed annual pure endowments)	8,757,209	7,040,781	14,451,369
12. Annuity benefits	600,935,151	575,421,096	1,169,522,141
13. Disability benefits and benefits under accident and health contracts	120,220,374	111,972,305	232,469,783
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	3,501,073,698	2,740,051,114	5,780,823,932
16. Group conversions	10,837,622	12,359,845	22,911,044
17. Interest and adjustments on contract or deposit-type contract funds	171,837,817	134,897,998	306,395,872
18. Payments on supplementary contracts with life contingencies	2,047,580	1,972,090	3,518,713
19. Increase in aggregate reserves for life and accident and health contracts	2,029,275,231	1,707,384,210	3,848,411,722
20. Totals (Lines 10 to 19)	8,427,386,604	7,300,641,759	15,250,545,545
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	251,883,389	228,198,333	451,980,871
22. Commissions and expense allowances on reinsurance assumed	52,472,720	48,979,065	101,450,406
23. General insurance expenses	1,145,037,448	1,095,175,289	2,321,981,872
24. Insurance taxes, licenses and fees, excluding federal income taxes	126,916,030	111,979,731	196,995,000
25. Increase in loading on deferred and uncollected premiums	25,650,680	21,098,916	4,883,723
26. Net transfers to or (from) Separate Accounts net of reinsurance	(656,864,933)	1,139,262,754	999,967,761
27. Aggregate write-ins for deductions	160,009,886	94,539,622	203,528,092
28. Totals (Lines 20 to 27)	9,532,491,824	10,039,875,469	19,531,333,270
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,535,757,435	1,038,983,419	2,388,118,218
30. Dividends to policyholders	1,027,625,630	968,264,144	1,943,957,223
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	508,131,805	70,719,275	444,160,995
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(38,826,707)	(151,214,665)	(162,536,910)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	546,958,512	221,933,940	606,697,905
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (6,011,998) (excluding taxes of \$ 8,960,338 transferred to the IMR)	(64,940,518)	(156,015,321)	(308,670,686)
35. Net income (Line 33 plus Line 34)	482,017,994	65,918,619	298,027,219
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	20,107,561,106	19,495,935,115	19,495,935,115
37. Net income (Line 35)	482,017,994	65,918,619	298,027,219
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (34,562,992)	501,194,447	237,896,318	178,252,761
39. Change in net unrealized foreign exchange capital gain (loss)	(162,685,119)	124,505,021	122,266,850
40. Change in net deferred income tax	(17,952,546)	(57,017,758)	128,595,018
41. Change in nonadmitted assets	(115,146,194)	(90,603,287)	27,600,546
42. Change in liability for reinsurance in unauthorized and certified companies	(875,256)	(563,197)	(438,453)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(365,048,210)	(272,636,127)	84,870,656
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period	(8,050,052)		(27,000,000)
47. Other changes in surplus in Separate Accounts Statement	1,645,174	4,725	2,259,638
48. Change in surplus notes	201,167	201,167	402,333
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	83,769,939	86,465,713	(203,210,577)
54. Net change in capital and surplus for the year (Lines 37 through 53)	399,071,344	94,171,194	611,625,991
55. Capital and surplus, as of statement date (Lines 36 + 54)	20,506,632,450	19,590,106,309	20,107,561,106
DETAILS OF WRITE-INS			
08.301. Sundries	152,067,582	109,153,733	242,719,227
08.302. Adjustment in funds withheld	94,440,893	95,027,788	179,010,944
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	246,508,475	204,181,521	421,730,171
2701. Adjustment in funds withheld	79,559,937	65,567,234	134,593,679
2702. Change in special reserves on certain group policies	38,793,577	1,797,680	2,593,078
2703. Interest on benefit plans for employees and agents	32,532,111	18,592,880	44,118,855
2798. Summary of remaining write-ins for Line 27 from overflow page	9,124,261	8,581,828	22,222,480
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	160,009,886	94,539,622	203,528,092
5301. Change in overfunded pension plan asset	49,120,565	39,868,710	79,908,259
5302. Change in liability for pension benefits	33,706,580	39,886,147	(292,782,360)
5303. Change in liability for postretirement benefits	5,845,457	8,218,481	(5,307,603)
5398. Summary of remaining write-ins for Line 53 from overflow page	(4,902,663)	(1,507,625)	14,971,127
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	83,769,939	86,465,713	(203,210,577)

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	7,110,075,650	7,748,307,743	15,383,287,563
2. Net investment income	3,051,149,106	2,556,561,655	5,243,978,742
3. Miscellaneous income	207,959,806	173,218,673	396,284,727
4. Total (Lines 1 to 3)	10,369,184,562	10,478,088,071	21,023,551,032
5. Benefit and loss related payments	6,214,808,739	5,324,528,530	11,281,050,192
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(673,007,808)	1,140,581,285	998,295,818
7. Commissions, expenses paid and aggregate write-ins for deductions	1,457,763,814	1,494,514,760	2,762,408,239
8. Dividends paid to policyholders	963,766,541	938,367,668	1,848,867,268
9. Federal and foreign income taxes paid (recovered) net of \$ (4,257,581) tax on capital gains (losses)	(8,898,987)	129,086,678	(227,440,911)
10. Total (Lines 5 through 9)	7,954,432,299	9,027,078,921	16,663,180,606
11. Net cash from operations (Line 4 minus Line 10)	2,414,752,263	1,451,009,150	4,360,370,426
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	6,224,653,428	6,497,581,955	13,275,492,467
12.2 Stocks	643,014,005	472,928,861	953,237,860
12.3 Mortgage loans	795,593,779	822,229,242	1,952,460,662
12.4 Real estate	328,605,522		112,068,158
12.5 Other invested assets	640,994,734	416,913,006	1,029,283,781
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	2,946,121	10,555,994	7,924,692
12.7 Miscellaneous proceeds	245,002,429	889,161,201	564,926,801
12.8 Total investment proceeds (Lines 12.1 to 12.7)	8,880,810,018	9,109,370,259	17,895,394,421
13. Cost of investments acquired (long-term only):			
13.1 Bonds	9,397,205,721	10,198,039,462	19,289,223,912
13.2 Stocks	774,298,089	416,497,841	853,316,176
13.3 Mortgage loans	1,404,650,543	544,238,430	2,231,655,619
13.4 Real estate	164,209,640	138,633,770	237,393,849
13.5 Other invested assets	790,071,521	683,842,424	1,430,768,014
13.6 Miscellaneous applications		276,843,407	337,567,467
13.7 Total investments acquired (Lines 13.1 to 13.6)	12,530,435,514	12,258,095,334	24,379,925,037
14. Net increase (or decrease) in contract loans and premium notes	133,699,424	69,807,990	185,811,473
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,783,324,920)	(3,218,533,065)	(6,670,342,089)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	183,684	113,122,800	(121,502)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	1,022,467,394	79,772,343	998,534,862
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(211,054,022)	(348,032,809)	(91,472,126)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	811,597,056	(155,137,666)	906,941,234
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(556,975,601)	(1,922,661,581)	(1,403,030,429)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,988,953,892	4,391,984,321	4,391,984,321
19.2 End of period (Line 18 plus Line 19.1)	2,431,978,291	2,469,322,740	2,988,953,892

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	431,203,831	292,597,106	642,681,647
20.0002. Transfer between other invested assets	113,961,462	5,000,000	11,209,099
20.0003. Depreciation/amortization on fixed assets	73,969,375	67,419,873	147,575,192
20.0004. Capitalized interest on bonds/payment in kind	59,483,721	62,099,138	121,858,368
20.0005. Bond to be announced commitments-purchased/sold	51,928,515	1,001,188,747	1,653,655,662
20.0006. Transfer from real estate to other invested assets	39,708,963		
20.0007. Transfer of mortgage loan to other invested assets	38,188,318		
20.0008. Merger/spinoff/exchange/conversion/transfer of equity investment to equity investment	25,560,845	4,158,063	29,990,473
20.0009. Capitalized deferred interest on mortgage loans	18,100,616	1,790,134	4,611,790
20.0010. Exchange/conversion of bond investment to equity investment	15,326,088	233,188	11,586,286

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Low income housing tax credit future commitments	13,831,288	31,825,176	24,248,666
20.0012. Other invested assets stock distribution	2,032,216	2,976,186	2,976,186
20.0013. Dividend reinvestment of equities		277,301	807,947
20.0014. Transfer of affiliated other invested asset to affiliated bond investment			600,000,000
20.0015. Transfer of equity investment to bond investment			81,059,287
20.0016. Transfer of other invested assets to real estate			73,751,912
20.0017. Dividend distribution from affiliated other invested asset			18,983,781
20.0018. Transfer of equity to charitable organizations			15,991,414
20.0019. Capital contribution to affiliated other invested asset			8,201,522
20.0020. Transfer of mortgage loan to real estate			215,968

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	3,867,267,008	3,649,712,323	7,165,021,797
3. Ordinary individual annuities	121,933,989	149,096,895	272,989,295
4. Credit life (group and individual)			
5. Group life insurance	988,370,955	949,155,292	1,814,329,949
6. Group annuities	1,987,236,434	2,871,514,426	5,245,254,627
7. A & H - group	77,464,895	74,979,190	149,803,039
8. A & H - credit (group and individual)			
9. A & H - other	162,201,552	160,743,125	324,052,462
10. Aggregate of all other lines of business			
11. Subtotal	7,204,474,833	7,855,201,251	14,971,451,169
12. Deposit-type contracts	3,915,918,339	2,392,609,226	5,049,945,813
13. Total	11,120,393,172	10,247,810,477	20,021,396,982
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at June 30, 2017 and December 31, 2016 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2017	2016
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 482,017,994	\$ 298,027,219
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(2,320,495)	(3,110,277)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	1,850,013	2,065,456
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 482,488,476</u>	<u>\$ 299,072,040</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 20,506,632,450	\$ 20,107,561,106
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(121,714,834)	(119,394,339)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	47,292,670	45,442,657
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 20,581,054,614</u>	<u>\$ 20,181,512,788</u>

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

B. No change.

C. (1) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion of valuation methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors

Not applicable.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Bloomberg, Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery as of June 30, 2017.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period	
General Account							
00011#AA1	\$ 2,203,594	\$ 2,203,593	\$ 1	\$ 2,203,593	\$ 941,489	6/30/2017	
000112AA0	714,380	714,379	1	714,379	552,575	6/30/2017	
059469AF3	2,455,906	2,411,282	44,624	2,411,282	2,325,736	6/30/2017	
05947UD88	7,925,000	6,146,354	1,778,646	6,146,354	6,150,000	6/30/2017	
059515AE6	82,786	79,600	3,186	79,600	74,383	6/30/2017	
05951FAK0	143,696	142,299	1,397	142,299	133,440	6/30/2017	
05953YAA9	445,208	443,996	1,212	443,996	440,640	6/30/2017	
12627HAK6	1,488,783	1,454,619	34,164	1,454,619	1,321,658	6/30/2017	
12628LAJ9	961,322	940,053	21,269	940,053	881,142	6/30/2017	
126384AQ9	5,776,240	5,311,178	465,062	5,311,178	5,445,710	6/30/2017	
12667GXN8	7,713,074	7,654,394	58,680	7,654,394	7,650,734	6/30/2017	
12668AQ65	1,645,728	1,629,084	16,644	1,629,084	1,633,741	6/30/2017	
126694RN0	3,298,007	3,099,255	198,752	3,099,255	3,263,892	6/30/2017	
15132ELH9	252	13	239	13	1	6/30/2017	
20047QAH8	1,562,980	1,140,548	422,432	1,140,548	1,040,435	6/30/2017	
225470M67	1,014,620	1,004,495	10,125	1,004,495	792,130	6/30/2017	
32051GTD7	2,905,541	2,556,283	349,258	2,556,283	2,572,230	6/30/2017	
3622ELAG1	1,629,618	1,610,129	19,489	1,610,129	1,596,890	6/30/2017	
36828QLA2	403,776	171,403	232,373	171,403	384,546	6/30/2017	
649603AQ0	1,823,573	1,807,631	15,942	1,807,631	1,787,403	6/30/2017	
69336RAZ3	1,121,236	964,342	156,894	964,342	1,080,460	6/30/2017	
863579XV5	3,721,350	3,315,629	405,721	3,315,629	2,997,514	6/30/2017	
93934FCE0	1,451,000	1,434,103	16,897	1,434,103	1,440,075	6/30/2017	
00011#AA1	3,611,074	3,611,073	1	3,611,073	1,529,920	3/31/2017	
000112AA0	1,859,830	1,859,829	1	1,859,829	1,381,437	3/31/2017	
059469AF3	2,557,095	2,546,169	10,926	2,546,169	2,346,840	3/31/2017	
05947US25	9,637,428	7,990,000	1,647,428	7,990,000	7,990,000	3/31/2017	
05948KX79	1,734,470	1,705,521	28,949	1,705,521	1,666,555	3/31/2017	
059515AE6	87,811	85,805	2,006	85,805	77,776	3/31/2017	
05951FAK0	158,773	153,243	5,530	153,243	147,392	3/31/2017	
05951KAZ6	134,166	133,850	316	133,850	119,435	3/31/2017	
05951KBA0	3,083,919	3,064,220	19,699	3,064,220	2,953,124	3/31/2017	
05953YAA9	461,977	455,419	6,558	455,419	438,651	3/31/2017	
07387ADY8	49,010	6,542	42,468	6,542	18,041	3/31/2017	
12498NAD5	967,772	953,908	13,864	953,908	703,972	3/31/2017	

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
12627HAK6	1,590,017	1,560,204	29,813	1,560,204	1,346,436	3/31/2017
12628KAF9	605,691	553,723	51,968	553,723	572,631	3/31/2017
12628LAJ9	1,070,341	993,981	76,360	993,981	875,741	3/31/2017
12667GKK8	1,293,664	1,267,453	26,211	1,267,453	1,282,658	3/31/2017
12667GXN8	8,022,399	7,987,725	34,674	7,987,725	7,848,484	3/31/2017
12668AQ65	1,699,084	1,695,097	3,987	1,695,097	1,691,236	3/31/2017
14311KAA8	26,848,494	26,848,488	6	26,848,488	25,026,514	3/31/2017
15132ELH9	1,781	252	1,529	252	1	3/31/2017
16163LAR3	4,020,258	3,899,444	120,814	3,899,444	3,915,561	3/31/2017
17308FAD1	4,946,077	4,943,810	2,267	4,943,810	4,916,906	3/31/2017
251513AV9	273,371	270,332	3,039	270,332	270,003	3/31/2017
251513BC0	1,265,909	1,261,338	4,571	1,261,338	1,259,804	3/31/2017
32051GZR9	7,700,425	7,430,264	270,161	7,430,264	7,635,551	3/31/2017
33882YAC3	8,610,227	8,610,225	2	8,610,225	6,750,000	3/31/2017
33883AAC4	3,876,721	3,876,720	1	3,876,720	3,750,000	3/31/2017
36185MBN1	748,087	735,421	12,666	735,421	712,282	3/31/2017
3622EUAF3	879,149	875,934	3,215	875,934	868,163	3/31/2017
3622MPAT5	3,575,264	3,502,102	73,162	3,502,102	3,497,630	3/31/2017
362375AF4	8,700,992	8,576,785	124,207	8,576,785	8,377,666	3/31/2017
36828QLA2	414,022	405,134	8,888	405,134	384,519	3/31/2017
55265K4V8	160,277	158,823	1,454	158,823	152,139	3/31/2017
55265K4W6	67,959	67,352	607	67,352	63,584	3/31/2017
69337VAE0	2,130,754	2,087,047	43,707	2,087,047	1,891,715	3/31/2017
76110HS34	1,738,749	1,709,849	28,900	1,709,849	1,708,772	3/31/2017
78476YAA4	730,231	730,230	1	730,230	631,800	3/31/2017
78477AAA5	1,598,431	1,598,430	1	1,598,430	1,327,087	3/31/2017
93934FCE0	1,537,323	1,523,770	13,553	1,523,770	1,515,895	3/31/2017
93934FEM0	3,225,174	3,213,397	11,777	3,213,397	3,128,853	3/31/2017
94983UAB3	1,655,789	1,645,908	9,881	1,645,908	1,619,200	3/31/2017
94985GBB1	4,304,038	4,166,706	137,332	4,166,706	4,128,332	3/31/2017
Subtotal- General Account	XXX	XXX	7,125,508	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	2,217,373	2,177,145	40,228	2,177,145	2,100,665	6/30/2017
059515AE6	1,655,720	1,592,007	63,713	1,592,007	1,487,651	6/30/2017
05953YAA9	1,935,686	1,930,417	5,269	1,930,417	1,915,828	6/30/2017
12627HAK6	1,480,604	1,451,591	29,013	1,451,591	1,321,658	6/30/2017
12628LAJ9	1,281,762	1,253,403	28,359	1,253,403	1,174,856	6/30/2017
3622ELAG1	1,674,068	1,652,583	21,485	1,652,583	1,636,493	6/30/2017
46628BBD1	662,054	628,730	33,324	628,730	588,890	6/30/2017
649603AQ0	1,823,573	1,807,631	15,942	1,807,631	1,787,403	6/30/2017
81744HAF0	885,032	839,986	45,046	839,986	814,986	6/30/2017
94984UAE6	822,750	820,985	1,765	820,985	820,877	6/30/2017
059469AF3	2,308,894	2,298,877	10,017	2,298,877	2,119,726	3/31/2017
059515AE6	1,756,218	1,716,096	40,122	1,716,096	1,555,516	3/31/2017
05951KAZ6	670,829	669,249	1,580	669,249	597,177	3/31/2017
05953YAA9	2,028,193	1,980,083	48,110	1,980,083	1,907,179	3/31/2017
07387ADY8	106,705	14,242	92,463	14,242	39,279	3/31/2017
12628KAF9	1,453,659	1,328,936	124,723	1,328,936	1,374,314	3/31/2017
12628LAJ9	1,427,122	1,325,308	101,814	1,325,308	1,167,655	3/31/2017
16163LAR3	348,074	337,614	10,460	337,614	339,010	3/31/2017
294751DC3	140,736	140,281	455	140,281	140,596	3/31/2017
46628BBD1	747,810	716,234	31,576	716,234	635,768	3/31/2017
46645GAE8	11,206,624	11,102,588	104,036	11,102,588	11,111,490	3/31/2017
81744HAF0	948,804	917,964	30,840	917,964	838,005	3/31/2017
94983UAB3	221,022	219,611	1,411	219,611	215,893	3/31/2017
Subtotal- Guaranteed Separate Accounts	XXX	XXX	881,751	XXX	XXX	
Grand Total	XXX	XXX	\$ 8,007,259	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of June 30, 2017:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 7,512,785,205	\$ 192,117,962	\$ 935,841,241	\$ 53,045,481	\$ 8,448,626,446	\$ 245,163,443
Guaranteed Separate Accounts	1,819,708,137	18,420,868	82,607,899	2,785,514	1,902,316,036	21,206,382
Total	\$ 9,332,493,342	\$ 210,538,830	\$ 1,018,449,140	\$ 55,830,995	\$10,350,942,482	\$ 266,369,825

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received
- a. No change.
 - b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.
 - c. No change.
- (4) - (7) No change.

F. Real Estate

No change.

G. Investment in Low Income Housing Credits ("LIHTC")

No change.

H. Restricted Assets

No change.

I. Working Capital Finance Investments

Not applicable.

J. Offsetting and Netting of Assets and Liabilities

Not applicable.

K. Structured Notes

No change.

L. 5* Securities

No change.

M. Short Sales

Not applicable.

N. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed of as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee as of June 30, 2017:

	General Account	Separate Account
Number of CUSIPs	128	11
Aggregate Amount of Investment Income	\$ 39,609,026	\$ 1,173,673

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NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.
- B. No change.

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

- A – F. No change.

9. Income Taxes

- A – G. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A – C. During the 2nd quarter of 2017, the Company recorded a \$275,000,000 dividend distribution receivable from its wholly-owned subsidiary, New York Life Insurance and Annuity Corporation. The dividend distribution will be received in the 3rd quarter of 2017.
- D – N. No change.

11. Debt

- A. No change.
- B. Federal Home Loan Bank (“FHLB”) Agreements

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY’s recovery on the collateral is limited to the amount of the Company’s liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

(2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	45,526,600	45,526,600	—
(c) Activity stock	109,125,000	109,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	\$ 154,651,600	\$ 154,651,600	\$ —
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 8,067,686,510	\$ 8,067,686,510	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	41,074,400	41,074,400	—
(c) Activity stock	102,375,000	102,375,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	\$ 143,449,400	\$ 143,449,400	\$ —
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 7,884,664,575	\$ 7,884,664,575	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company’s total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	Current Year Total	Not Eligible for Redemption	Eligible for Redemption			
			Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 45,526,600	\$ 45,526,600	\$ —	\$ —	\$ —	\$ —

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(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value ¹	Carrying Value ¹	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 3,875,215,931	\$ 3,705,135,564	\$ 2,429,313,093
2. Current year general account	\$ 3,875,215,931	\$ 3,705,135,564	\$ 2,429,313,093
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 3,026,467,605	\$ 2,840,695,551	\$ 2,278,607,806

¹ Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during the reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 3,977,734,333	\$ 3,801,125,407	\$ 2,179,824,356
2. Current year general account	\$ 3,977,734,333	\$ 3,801,125,407	\$ 2,179,824,356
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 3,277,242,233	\$ 2,967,915,308	\$ 2,302,775,316

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,429,313,093	2,429,313,093	—	2,429,313,093
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,429,313,093</u>	<u>\$ 2,429,313,093</u>	<u>\$ —</u>	<u>\$ 2,429,313,093</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,278,607,806	2,278,607,806	—	2,278,607,806
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,278,607,806</u>	<u>\$ 2,278,607,806</u>	<u>\$ —</u>	<u>\$ 2,278,607,806</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	2,429,313,093	2,429,313,093	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 2,429,313,093</u>	<u>\$ 2,429,313,093</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) - (3) No change.

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NOTES TO FINANCIAL STATEMENTS

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	June 30, 2017	December 31, 2016	June 30, 2017	December 31, 2016
a. Service cost	\$ 73,751,110	\$ 147,402,586	\$ 11,303,392	\$ 24,800,408
b. Interest cost	135,469,645	268,245,415	27,102,831	57,805,454
c. Expected return on plan assets	(202,597,234)	(416,087,484)	(20,644,528)	(40,766,378)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	84,566,887	162,249,582	2,585,021	9,916,090
f. Prior service cost or credit	(1,739,742)	(2,739,855)	(8,270,501)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	11,530,937	23,061,873
h. Net periodic benefit cost	\$ 89,450,666	\$ 159,070,244	\$ 23,607,152	\$ 58,276,446
i. One-time contractual termination benefit	—	222,554	—	903,137
j. Total net periodic pension cost/(credit)	\$ 89,450,666	\$ 159,292,798	\$ 23,607,152	\$ 59,179,583

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$23,214,601 and \$4,577,007 respectively, were billed to subsidiaries for the six months ended June 30, 2017. Pension and postretirement costs of \$46,595,203 and \$9,641,632, respectively, were billed to subsidiaries for the year ended December 31, 2016.

(5) - (21) No change.

B - I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

(1) - (13) No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

(1) At June 30, 2017, the Company's guaranty association liability and related asset recoverable for long-term care guaranty fund assessments was \$3,617,351 and \$1,763,110, respectively. Due to immateriality, the Company did not discount the liability or asset.

(2) No change.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Leasing Arrangements

No change.

B. Significant Leasing Arrangements

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

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NOTES TO FINANCIAL STATEMENTS

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold at a loss and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.
- (2) The details of the Company's wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended June 30, 2017 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	—	\$ —	\$ —	\$ —
Bonds	NAIC 4	2	145,048	143,456	512
Bonds	NAIC 5	—	—	—	—
Bonds	NAIC 6	—	—	—	—
		2	\$ 145,048	\$ 143,456	\$ 512

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Preferred Stock	NAIC 3	1	\$ 10,820	\$ 11,337	\$ 487
Preferred Stock	NAIC 4	—	—	—	—
Preferred Stock	NAIC 5	—	—	—	—
Preferred Stock	NAIC 6	—	—	—	—
		1	\$ 10,820	\$ 11,337	\$ 487

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

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NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value as of June 30, 2017:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
a Assets at fair value				
1. Preferred stocks				
Redeemable preferred stocks	\$ —	\$ —	\$ —	\$ —
Non-redeemable preferred stocks	—	—	1,487,144	1,487,144
Total preferred stocks	—	—	1,487,144	1,487,144
2. Bonds				
U.S. corporate	—	17,223,259	17,521,151	34,744,410
Foreign corporate	—	—	—	—
Non-agency residential mortgage-backed securities	—	1	—	1
Non-agency commercial mortgage-backed securities	—	5,269,317	3,894,569	9,163,886
Non-agency asset-backed securities	—	9,402,836	3,463,932	12,866,768
Total bonds	—	31,895,413	24,879,652	56,775,065
3. Common stocks	1,056,918,770	37,707	156,624,760	1,213,581,237
4. Derivative assets				
Interest rate swaps	—	357,726,254	—	357,726,254
Foreign currency swaps	—	298,011,592	—	298,011,592
Inflation swaps	—	2,354,539	—	2,354,539
Swaptions	—	—	20,156,382	20,156,382
Foreign currency forwards	—	13,465,214	—	13,465,214
Corridor options	—	—	7,725,631	7,725,631
Interest rate caps	—	—	373,370	373,370
Futures	33,453	—	—	33,453
Total derivative assets	33,453	671,557,599	28,255,383	699,846,435
5. Separate accounts assets	2,620,196,913	5,456,925,128	895,426,701	8,972,548,742
Total assets at fair value	\$ 3,677,149,136	\$ 6,160,415,847	\$ 1,106,673,640	\$ 10,944,238,623
b Liabilities at fair value				
1. Derivative liabilities				
Foreign currency swaps	\$ —	\$ 145,495,887	\$ —	\$ 145,495,887
Interest rate swaps	—	121,031,023	—	121,031,023
Inflation swaps	—	78,458,318	—	78,458,318
Foreign currency forwards	—	6,519,008	—	6,519,008
Futures	19,172	—	—	19,172
Total derivative liabilities	19,172	351,504,236	—	351,523,408
2. Separate accounts liabilities ¹	291,902	—	—	291,902
Total liabilities at fair value	\$ 311,074	\$ 351,504,236	\$ —	\$ 351,815,310

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's statutory financial statements.

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NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended June 30, 2017:

	Balance at 03/31/2017	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 06/30/2017
Non-redeemable preferred stocks	\$ 487,619	\$ 1,000,000	\$ (465)	\$ —	\$ (10)	\$ —	\$ —	\$ —	\$ —	\$ 1,487,144
Bonds:										
U.S. corporate	83,097	18,800,200	—	(1,039,221)	(286,398)	—	—	—	(36,527)	17,521,151
Non-agency commercial mortgage-backed securities	262,500	7,990,000	(262,500)	861,211	(2,222,880)	—	—	—	(2,733,762)	3,894,569
Non-agency asset-backed securities	16,798,935	—	(13,335,000)	—	132,904	—	—	—	(132,907)	3,463,932
Total bonds	17,144,532	26,790,200	(13,597,500)	(178,010)	(2,376,374)	—	—	—	(2,903,196)	24,879,652
Common stocks	153,245,865	—	(1,147,410)	(608)	74,713	17,952,200	—	(13,500,000)	—	156,624,760
Derivatives:										
Interest Rate Caps	482,243	—	—	(449,912)	341,039	—	—	—	—	373,370
Corridor options	10,722,542	—	—	(3,989,946)	993,035	—	—	—	—	7,725,631
Swaptions	23,322,468	—	—	(3,668,416)	502,330	—	—	—	—	20,156,382
Total derivatives	34,527,253	—	—	(8,108,274)	1,836,404	—	—	—	—	28,255,383
Separate accounts assets ¹	879,299,076	18,833,495	(12,699,379)	16,787,823	10,907,509	40,732,574	—	(58,398,676)	(35,721)	895,426,701
Total	\$1,084,704,345	\$46,623,695	\$ (27,444,754)	\$ 8,500,931	\$ 10,442,242	\$58,684,774	\$ —	\$ (71,898,676)	\$ (2,938,917)	\$ 1,106,673,640

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade. For the separate accounts, transfers are mostly related to changes in the redemption restrictions of limited partnerships and hedge fund investments. The Company's policy is to assume the transfer occurs at the beginning of the period.

Transfers between Levels 1 and 2

During the three months ended June 30, 2017, there were no transfers between Levels 1 and 2.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, change in the security's measurement or changes in redemption restrictions of certain separate account investments.

Transfers into level 3 totaled \$46,623,695 for the three months ended June 30, 2017, which primarily relates to \$18,833,495 of separate accounts assets mainly due to changes in the redemption restrictions for certain limited partnerships and hedge funds in which the separate accounts invest and 18,800,200 of U.S. corporate bonds that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period.

Transfers out of level 3 totaled \$27,444,754 for the three months ended June 30, 2017, which primarily includes \$12,699,379 of separate accounts assets related to non-agency asset backed securities which changed from Level 3 to Level 2 and changes in the redemption restrictions for certain limited partnerships and hedge funds in which the separate accounts invest, and \$13,335,000 of non-agency asset backed securities that were measured at amortized cost at the end of the period and were previously measured at fair market value at the beginning of the period.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At June 30, 2017, the Company challenged the price it received from third-party pricing services on securities with a book value of \$22,435,600 and a market value of \$22,667,748.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

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For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use a discounted cash-flow model or a market approach. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Common stocks

Common stocks are primarily comprised of securities that are valued using a market approach, in which the quotes are available, but not considered actively traded.

Derivatives

The fair value of derivative instruments is generally derived using valuation models. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market liquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

Separate accounts assets

These assets are primarily related to limited partnership investments and hedge funds that are restricted with respect to transfer or withdrawal (generally greater than 90 days).

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments at June 30, 2017. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Not Practicable
Assets:						
Bonds	\$ 103,013,915,137	\$ 96,574,983,057	\$ —	\$ 99,338,179,355	\$ 3,675,735,782	\$ —
Preferred stocks	100,177,710	74,239,990	—	74,258,207	25,919,503	—
Common stocks	1,213,581,237	1,213,581,237	1,056,918,770	37,707	156,624,760	—
Mortgage loans	15,810,981,299	15,431,549,554	—	—	15,810,981,299	—
Cash, cash equivalents and short-term investments	2,431,978,291	2,431,978,291	133,682,668	2,298,295,623	—	—
Derivatives	724,068,565	713,256,624	33,453	695,779,728	28,255,384	—
Other invested assets ¹	518,567,725	469,144,749		126,292,864	392,274,861	
Derivatives collateral	110,349,689	110,349,689	—	110,349,689	—	—
Investment income due and accrued	1,446,757,047	1,446,757,047	—	1,446,757,047	—	—
Separate accounts assets	13,520,391,598	13,514,568,185	2,620,196,913	9,984,366,006	915,828,679	—
Total assets	\$ 138,890,768,298	\$ 131,980,408,423	\$ 3,810,831,804	\$ 114,074,316,226	\$ 21,005,620,268	\$ —
Liabilities:						
Deposit fund contracts:						
Funding agreements	\$ 14,940,307,425	\$ 14,950,378,971	\$ —	\$ —	\$ 14,940,307,425	\$ —
Annuities certain	61,584,615	55,970,397	—	—	61,584,615	—
Other deposit funds	477,587,112	477,587,112	—	—	477,587,112	—
Premiums paid in advance	85,362,416	85,362,416	—	85,362,416	—	—
Derivatives	352,535,236	352,357,488	19,172	352,516,064	—	—
Derivatives - collateral	457,070,824	457,070,824	—	457,070,824	—	—
Borrowed money	503,411,682	503,411,682	—	503,411,682	—	—
Amounts payable under securities lending	679,228,516	679,228,516	—	679,228,516	—	—
Separate accounts liabilities	1,695,657,179	1,695,657,179	291,902	1,695,365,277	—	—
Total liabilities	\$ 19,252,745,005	\$ 19,257,024,585	\$ 311,074	\$ 3,772,954,779	\$ 15,479,479,152	\$ —

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are submitted to independent brokers for prices, and (4) securities are priced using an internal pricing model or methodology.

The pricing service generally uses a discounted cash-flow model or market approach to determine fair value. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from Madison Capital Funding LLC ("MCF") and NYL Investments. The affiliated bond from MCF had a carrying value of \$2,034,223,685 and a fair value of \$2,154,576,495 at June 30, 2017. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3. The affiliated bond from NYL Investments had a carrying value of \$600,000,000 and a fair value of \$623,952,000 at June 30, 2017. The fair value of this security is calculated internally using observable inputs and is therefore classified at Level 2.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

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NOTES TO FINANCIAL STATEMENTS

Mortgage loans

The estimated fair value of mortgage loans is determined based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short-term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

Derivatives (including separate accounts assets and liabilities)

The fair value of derivative instruments is generally derived using valuation models, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, loans receivable from NYL Investors LLC ("NYL Investors") and Cordius as well as certain other investments with characteristics of debt. The fair value of one of the NYL Investors loans, the Cordius loan and the LIHTC investments is based on a discounted cash flow calculation using a discount rate that is determined internally (Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments). These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. The fair value of investments with debt characteristics is based on a discounted cash flow calculation that uses observable inputs, and therefore classified as Level 2. For the other two loans from NYL Investors, carrying value is deemed to approximate fair value due to the short-term nature of the investments. These investments are classified as Level 2.

Derivatives – collateral (including separate accounts assets and liabilities)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of June 30, 2017.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities

Separate accounts liabilities mainly consist of deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

21. Other Items

A. Unusual or Infrequent Items

Not applicable.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

As of August 11, 2017, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E – G. Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) As of June 30, 2017, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the six months ended June 30, 2017 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At June 30 2017, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,890.

c. Temporary ACA Risk Corridors Program

Not applicable.

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance as of June 30, 2017 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date							
	1	2	3	4	Prior Year Accrued Less Payments	Prior Year Accrued Less	To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years	Cumulative Balance from Prior Years						
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)								
b. Transitional ACA reinsurance program																	
4. Liabilities for contributions payable due to ACA reinsurance program (not	\$	—	\$	2,709	\$	—	\$	2,709	\$	—	\$	(819)	A	\$	—	\$	1,890
d. Total for ACA risk-sharing provisions	\$	—	\$	2,709	\$	—	\$	2,709	\$	—	\$	(819)		\$	—	\$	1,890

Explanation of Adjustments:

A. 13 covered lives were removed during 2017.

(4) The Company had no risk corridors asset and liability balances for the six months ended June 30, 2017. A roll-forward of risk corridors asset and liability balances by program benefit year is as follows:

Risk Corridors Program Year													Unsettled Balances as of the Reporting Date	
					Differences		Adjustments							
	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Prior Year Accrued Less Payments (Col 1 -3)	Prior Year Accrued Less Payments (Col 2 -4)			To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1-3+7)	Cumulative Balance from Prior Years (Col 2-4+8)		
1	2	3	4	5	6	7	8			9	10			
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref		Receivable	(Payable)			
a. 2014														
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	A	\$ —	\$ —		
2. Reserve for rate credits or policy experience rating refunds	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	B	\$ —	\$ —		
b. 2015														
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	C	\$ —	\$ —		
2. Reserve for rate credits or policy experience rating refunds	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	D	\$ —	\$ —		
c. 2016														
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	E	\$ —	\$ —		
2. Reserve for rate credits or policy experience rating refunds	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	F	\$ —	\$ —		
d. Total for Risk Corridors	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —		\$ —	\$ —		

(5) The Company had no ACA risk corridors receivable for the six months ended June 30, 2017. ACA risk corridors receivable as of reporting date is as follows:

Risk Corridors Program Year	1. Estimated Amount to be Filed or Final Amount Filed with CMS	2. Non-Accrued Amounts for Impairment or Other Reasons	3. Amounts received from CMS	4. Asset Balance (Gross of Non-admissions) (1-2-3)	5. Non-admitted Amount	6. Net Admitted Asset (4-5)
a. 2014	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. 2015	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
c. 2016	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
d. Total (a+b+c)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

STATEMENT AS OF June 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves at December 31, 2016 were \$1,332,189,351. As of June 30, 2017, \$89,531,193 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,189,070,733 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$53,587,425 favorable prior-year development from December 31, 2016 to June 30, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Premium and Annuity Considerations Deferred and Uncollected

No change.

34. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers to (From) Separate Accounts

No change.

35. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☐ N/A ☒
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2014
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2016
- 6.4

By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES.
NYLIFE Distributors LLC	Jersey City, NJ				YES.
Eagle Strategies LLC	New York, NY				YES.
New York Life Investment Management LLC	New York, NY				YES.
MacKay Shields LLC	New York, NY				YES.
GoldPoint Partners LLC	New York, NY				YES.
Cornerstone Capital Management Holdings LLC	New York, NY				YES.
NYLIM Service Company LLC	Jersey City, NJ				YES.
Private Advisors, L.L.C.	Richmond, VA				YES.
Credit Value Partners, LLC	Greenwich, CT				YES.
NYL Investors LLC	New York, NY				YES.
IndexIQ Advisors LLC	Rye Brook, NY				YES.
Madison Capital Funding LLC	Chicago, IL				YES.

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$1,129,596,113
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$2,566,234,612 | \$2,634,223,685 |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$8,828,447,790 | \$8,927,021,324 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$4,122,400,699 | \$4,395,042,463 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$15,517,083,101 | \$15,956,287,472 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [X] No []

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

697,500,306
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

696,274,771
- 16.3

Total payable for securities lending reported on the liability page

\$

679,228,516

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	4 Metro Tech Center – 16th Fl., Brooklyn, NY 11201
The Bank of New York Mellon	225 Liberty Street, 22nd Fl., New York, NY 10286
RBC Dexia Investor Services Trust	155 Wellington Street West, 7th Floor, Toronto, ON M5V 3L3
The Northern Trust Company	50 S LaSalle Street, 2nd Floor, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ☐ No ☒
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A
MCF Capital Management LLC	A
MacKay Shields LLC	A
Cornerstone Capital Management Holdings LLC	A
Goldpoint Partners LLC	A
Private Advisors, LLC	A
New York Life Investment Management LLC	A
Cushing Asset Management	U

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes ☐ No ☒
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes ☐ No ☒
- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	n/a	SEC	DS
158808	MCF Capital Management LLC	n/a	SEC	NO
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	NO
	Cornerstone Capital Management Holdings LLC			
148500		n/a	SEC	NO
116776	Goldpoint Partners LLC	n/a	SEC	DS
109247	Private Advisors, LLC	n/a	SEC	DS
109591	New York Life Investment Management LLC	1GJ1X7QLRC5K7CY9GE11	SEC	NO
131517	Cushing Asset Management	549300J4XZOND2340P82	SEC	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes ☐ No ☒
- 18.2 If no, list exceptions:
- Initial filings that were not made within 120 days of purchase including:
- Filings for which we have not yet received the required documentation necessary for submission to the SVO: 3
 - Filings that have been submitted but not yet rated by the SVO: 5

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

6,707,417

1.13

Commercial Mortgages

\$

15,424,842,137

1.14

Total Mortgages in Good Standing

\$

15,431,549,554

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

15,431,549,554

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

55,337

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

55,337

2.

Operating Percentages:

2.1

A&H loss percent

75.379 %

2.2

A&H cost containment percent

0.000 %

2.3

A&H expense percent excluding cost containment expenses

26.651 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

Showing All New Reinsurance Treaties - Current Year to Date

10

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	L	45,493,188	1,107,009	3,484,262	6,414,063	56,498,522	
2.	Alaska	AK	L	22,812,326	1,859,898	1,074,446	264,208	26,010,878	
3.	Arizona	AZ	L	45,495,179	1,835,571	3,761,824	12,510,238	63,602,812	
4.	Arkansas	AR	L	22,752,585	1,031,191	1,714,677	463,956	25,962,409	
5.	California	CA	L	538,614,133	21,909,412	29,657,416	126,382,497	716,563,458	
6.	Colorado	CO	L	49,683,197	133,126	3,863,897	3,871,158	57,551,378	
7.	Connecticut	CT	L	42,022,872	4,486,718	2,329,244	16,220,726	65,059,560	
8.	Delaware	DE	L	9,481,060	315,390,723	505,176	18,894,551	344,271,510	3,300,892,636
9.	District of Columbia	DC	L	7,321,892	1,987,914	598,834	14,274,771	24,183,411	
10.	Florida	FL	L	172,541,436	7,774,198	11,229,688	19,712,600	211,257,922	
11.	Georgia	GA	L	99,081,537	1,503,348	4,493,029	106,097,493	211,175,407	
12.	Hawaii	HI	L	22,973,124	1,750,321	1,871,725	4,308,753	30,903,923	
13.	Idaho	ID	L	11,611,762	294,756	944,946	3,219,151	16,070,615	
14.	Illinois	IL	L	118,561,724	2,363,578	6,076,638	40,244,998	167,246,938	
15.	Indiana	IN	L	32,708,677	1,320,106	1,467,972	14,039,208	49,535,963	
16.	Iowa	IA	L	38,466,046	3,913	3,929,247	104,936,617	147,335,823	
17.	Kansas	KS	L	31,272,700	2,842,691	2,509,122	(253,320)	36,371,193	
18.	Kentucky	KY	L	28,218,007	991,117	1,958,505	98,520	31,266,149	
19.	Louisiana	LA	L	78,819,896	2,008,680	4,758,041	2,264,700	87,851,317	
20.	Maine	ME	L	8,579,814	886,716	801,767	1,916,430	12,184,727	
21.	Maryland	MD	L	76,171,267	21,879,049	5,526,175	1,566,185	105,142,676	
22.	Massachusetts	MA	L	108,266,976	4,789,342	5,667,628	27,601,167	146,325,113	
23.	Michigan	MI	L	56,536,540	3,020,110	3,254,063	18,977,279	81,787,992	
24.	Minnesota	MN	L	36,059,170	3,030,691	2,343,792	1,196,673	42,630,326	
25.	Mississippi	MS	L	29,384,103	1,256,553	2,133,929		32,774,585	
26.	Missouri	MO	L	45,173,459	3,512,338	3,648,508	29,412,180	81,746,485	(37,149)
27.	Montana	MT	L	14,556,300	157,989	1,064,903	(17,505)	15,761,687	
28.	Nebraska	NE	L	18,255,182	1,945,140	1,939,777	(5,391)	22,134,708	
29.	Nevada	NV	L	30,100,721	6,434,169	1,428,301	(6,252,004)	31,711,187	(100,662)
30.	New Hampshire	NH	L	13,328,777	405,678	1,075,147	(1,542,348)	13,267,254	
31.	New Jersey	NJ	L	146,842,231	2,068,386	7,649,438	13,503,964	170,064,019	
32.	New Mexico	NM	L	21,493,578	1,083,929	1,425,300	(4,019)	23,998,788	1,982,866
33.	New York	NY	L	480,933,004	4,385,582	37,308,941	723,396,058	1,246,023,585	613,180,648
34.	North Carolina	NC	L	75,104,148	2,773,814	4,681,924	30,715,968	113,275,854	
35.	North Dakota	ND	L	9,712,035	1,395,235	745,802	(3,099)	11,849,973	
36.	Ohio	OH	L	84,224,854	(797,657)	6,277,332	7,030,771	96,735,300	
37.	Oklahoma	OK	L	31,636,650	3,662,402	2,853,276	4,667,135	42,819,463	
38.	Oregon	OR	L	25,351,840	793,874	2,215,776	19,325,689	47,687,179	
39.	Pennsylvania	PA	L	127,407,873	4,549,169	7,666,636	15,181,949	154,805,627	
40.	Rhode Island	RI	L	9,402,025	281,607	580,168	1,657,669	11,921,469	
41.	South Carolina	SC	L	52,293,264	1,753,571	3,369,165	4,249,085	61,665,085	
42.	South Dakota	SD	L	23,820,438	156,185	2,241,348	5,434,971	31,652,942	
43.	Tennessee	TN	L	45,970,612	1,524,778	3,544,831	41,424,648	92,464,869	
44.	Texas	TX	L	279,234,995	12,373,976	17,095,009	106,306,628	415,010,608	
45.	Utah	UT	L	22,646,762	848,926	1,074,718	4,089,503	28,659,909	
46.	Vermont	VT	L	6,662,972	3,079	555,292	524,241	7,745,584	
47.	Virginia	VA	L	104,436,019	5,189,080	8,352,778	15,336,063	133,313,940	
48.	Washington	WA	L	83,647,171	2,690,222	5,841,191	75,005,330	167,183,914	
49.	West Virginia	WV	L	13,923,116	6,377	713,933	(664)	14,642,762	
50.	Wisconsin	WI	L	33,494,849	5,159,981	2,392,719	5,972,083	47,019,632	
51.	Wyoming	WY	L	9,417,039	446,518	783,773	(9,404)	10,637,926	
52.	American Samoa	AS	N						
53.	Guam	GU	L	416,367		6,218		422,585	
54.	Puerto Rico	PR	L	1,695,947	26,786	235,706		1,958,439	
55.	U.S. Virgin Islands	VI	L	2,058,744		22,129		2,080,873	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	L	20,701,199		130,458		20,831,657	
58.	Aggregate Other Aliens	OT	XXX	14,207,174	115,473	107,356		14,430,003	
59.	Subtotal	(a)	54	3,581,078,556	468,403,338	232,983,896	1,640,622,123	5,923,087,913	3,915,918,339
90.	Reporting entity contributions for employee benefits plans		XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities		XXX	794,259,583	143,789			794,403,372	
92.	Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions		XXX	23,969,922		4,155,701		28,125,623	
94.	Aggregate or other amounts not allocable by State		XXX	334,000,041				334,000,041	
95.	Totals (Direct Business)		XXX	4,733,308,102	468,547,127	237,139,597	1,640,622,123	7,079,616,949	3,915,918,339
96.	Plus Reinsurance Assumed		XXX	281,586,453				281,586,453	
97.	Totals (All Business)		XXX	5,014,894,555	468,547,127	237,139,597	1,640,622,123	7,361,203,402	3,915,918,339
98.	Less Reinsurance Ceded		XXX	232,616,289		18,901,206		251,517,495	
99.	Totals (All Business) less Reinsurance Ceded		XXX	4,782,278,266	468,547,127	218,238,391	1,640,622,123	7,109,685,907	3,915,918,339
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien		XXX	14,207,174	115,473	107,356		14,430,003	
58002.			XXX						
58003.			XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	14,207,174	115,473	107,356		14,430,003	
9401.	Paid-up Additions Applied as Credits		XXX	309,488,551				309,488,551	
9402.	Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction		XXX	24,511,490				24,511,490	
9403.			XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	334,000,041				334,000,041	

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (See page 12.2 for entity's org chart)(13-3044743) (91596)(DE)
NYLIFE Insurance Company of Arizona (52-1530175)(81353)(AZ)
New York Life Enterprises LLC (See page 12.2 for entity's org chart)(13-4199614)(DE)
NYLIFE LLC (See page 12.2 for entity's org chart)(13-4081725)(DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart)(52-2206685)(DE)
NYLife Real Estate Holdings LLC (See page 12.8 for entity's org chart)(DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (46-4293486)(DE)
NYL Wind Investments LLC (DE)
PTC Acquisitions, LLC (DE)
NYMH-Farmingdale, NY LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
NYMH-Attleboro MA, LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007 LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)

SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
Madison Capital Funding LLC (DE)
 Madison Avenue Loan Fund GP LLC (DE)
 Madison Avenue Loan Fund LP (80-0920962)(DE)
Ironshore Investment BL I Ltd. (BMU)
LMF WF Portfolio III, LLC (DE)
MCF CLO I LLC (DE)
MCF CLO III LLC (DE)
MCF CLO IV LLC (DE)
MCF CLO V LLC (DE)
MCF CLO VI LLC (DE)
MCF Mezzanine Carry I LLC (DE)
MCF Mezzanine Fund I LLC (DE)
Montpelier Carry Parent, LLC (DE)
 Montpelier Carry, LLC (DE)
Montpelier GP, LLC (DE)
 Montpelier Fund, L.P. (90-0938480) (DE)
Young America Holdings, LLC (DE)
 YAC.ECOM Incorporated (MN)
 Young America, LLC (MN)
 Global Fulfillment Services, Inc. (AZ)
 SourceOne Worldwide, Inc. (MN)
 YA Canada Corporation (CAN)
Zenith Products Holdings, Inc (DE)
 ZPC Holding Corp. (DE)
 Zenith Products Corporation (DE)
MCF Co-Investment GP, LLC (DE)
 MCF Co-Investment GP, LP (DE)
 Madison Capital Funding Co-Investment Fund, LP (DE)
MCF Fund I LLC (DE)
Warwick McAlester Holdings, LLC (DE)
 Meeco Sullivan, LLC (DE)
 Electric Avenue, LLC (DE)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)
Flatiron CLO 2007-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2011-1 Ltd. (CYM)
Flatiron CLO 2012-1 Ltd. (CYM)
Flatiron CLO 2013-1 Ltd. (CYM)
Flatiron CLO 2014-1 Ltd. (CYM)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

Flatiron CLO 2015-1 Ltd. (CYM)	REEP-OFC One Water Ridge NC LLC (DE)
Flatiron CLO 17 Ltd. (CYM)	REEP-OFC Two Water Ridge NC LLC (DE)
Stratford CDO 2001-1 Ltd. (CYM)	REEP-OFC Four Water Ridge NC LLC (DE)
Silverado CLO 2006-II Limited (CYM)	REEP-OFC Five Water Ridge NC LLC (DE)
Silverado 2006-II Equity Holdings LLC, Series A (CYM)	REEP-OFC Six Water Ridge NC LLC (DE)
New York Life Funding (CYM)	REEP-OFC Seven Water Ridge NC LLC (DE)
New York Life Global Funding (DE)	REEP-OFC Eight Water Ridge NC LLC (DE)
Martingale Road LLC (DE)	REEP-OFC Nine Water Ridge NC LLC (DE)
UFI-NOR Federal Receivables (NY)	REEP-OFC Ten Water Ridge NC LLC (DE)
Government Energy Savings Trust 2003-A (NY)	REEP-OFC Eleven Water Ridge NC LLC (DE)
NYL Equipment Issuance Trust (DE)	REEP-OFC Water Ridge NC Holdco LLC (DE)
NYL Equipment Issuance Trust 2014-2 (DE)	REEP-MF Fountain Place MN LLC(DE)
Cortlandt Town Center LLC (DE)	REEP-MF FOUNTAIN PLACE LLC
REEP-IND FREEDOM MA LLC (DE)	REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
REEP-IND AEGEAN MA LLC (DE)	REPP-OFC 2300 Empire CA LLC (DE)
REEP-IND LYMAN MA LLC (DE)	REPP-OFC 2300 Empire LLC (DE)
REEP-OFC Drakes Landing CA LLC (DE)	REEP-IND 10 WEST II AZ LLC (DE)
REEP-OFC Bellevue WA LLC (DE)	REEP-RTL Flemington NJ LLC (DE)
REEP-IND Kent LLC (DE)	REEP-IND 10 WEST AZ LLC(DE)
REEP-IND RTG NC LLC (DE)	
REEP-MF 960 East Paces Ferry GA LLC (DE)	
REEP-MF 960 EPF Ferry GA LLC (DE)	
REEP-IND Fridley MN LLC (MN)	
REEP-IND Green Oaks IL LLC (DE)	
REEP-MF Issaquah WA LLC (DE)	
REEP-MF Chandler AZ LLC	
REEP-MF Verde NC LLC (DE)	
REEP-MF Mount Vernon GA LLC (DE)	
REEP-MF Wallingford WA LLC (DE)	
REEP-IND CHINO CA LLC (DE)	
REEP-OFC CORPORATE POINTE CA LLC (DE)	
REEP-OFC VON KARMAN CA LLC (DE)	
2015 DIL PORTFOLIO HOLDINGS LLC (DE)	
CT 611 W. JOHNSON AVE LLC (DE)	
CT 550 RESEARCH PKWY LLC (DE)	
CT 160 CORPORATE COURT LLC (DE)	
NJ 663 E. CRESCENT AVE LLC (DE)	
NJ 1881 ROUTE 46 LLC (DE)	
PA 180 KOST RD LLC (DE)	
JREP Fund Holdings I, L.P. (CYM)	
Jaguar Real Estate Partners L.P. (CYM)	
NYLIFE Office Holdings Member LLC (DE)	
NYLIFE Office Holdings LLC (DE)	
NYLIFE Office Holdings REIT LLC (DE)	
NYLIFE Office Holdings Acquisitions REIT LLC (DE)	
NYLIC HKP Member LLC (DE)	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance and Annuity Corporation

NYLIC HKP Member LLC (DE)
Ausbil IT - Ausbil Microcap Fund (AUS)
Ausbil IT – Candriam Sustainable Global Equity Fund (AUS)
MackKay Shields Unconstrained Bond Fund (DE)

New York Life Enterprises LLC

New York Life International Holdings Limited (MUS)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
SEAF Sichuan SME Investment Fund LLC (DE)

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (13-3808042) (NY)
NYL Executive Benefits LLC (DE)
NYLIFE Securities LLC (13-2649692) (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WIM (AIM) (GBR)
 WUT (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

New York Life Investment Management (U.K.) Ltd. (GBR)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, L.P. (DE)
 MNCVAD-IND Greenwood CA LLC (DE)
 MNCVAD-IND Norris Canyon CA LLC (DE)
 MNCVAD-CP Norris Canyon LLC (DE)
 MNCVAD-OFC 2665 North First CA LLC (DE)
 MNCVAD-SEAGATE 2665 North First LLC (DE)
 MNCVAD-IND Petaluma CA LLC (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)
 MNCVAD-OFC Ridder Park CA LLC (DE)
 MNCVAD GRAYMARK Ridder Park LLC (DE)
 MNCVAD-OFC ONE BAY CA LLC(DE)
 MNCVAD-HARVEST ONE BAY LLC(DE)
 MNCVAD-IND RICHMOND CA LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
Madison Core Property Fund LLC (DE)
 MIREF 1500 Quail, LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF York Road, LLC (DE)
 York Road EW LLC (DE)
 York Road Retail West, LLC (DE)
 2001 EW LLC (DE)
 2122 EW LLC (DE)
 MIREF Saddle River LLC (DE)
 MIREF DC Corp. (DE)
 MIREF L Street, LLC (DE)
1901 L Street Corp. (DE)
 1901 L Street LLC (District of Columbia)
MIREF Newpoint Commons, LLC (DE)
MIREF Northsight, LLC (DE)
MIREF Riverside, LLC (DE)
MIREF Corporate Woods, LLC (DE)
MIREF Bedminster, LLC (DE)
MIREF Barton's Creek, LLC (DE)
 Barton's Lodge Apartments, LLC (DE)
MIREF Marketpointe, LLC (DE)
MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)
MIREF Chain Bridge, LLC (DE)
 1991 Chain Bridge Road, LLC (DE)
MIREF Aptakisic, LLC (DE)
 Aptakisic Creek Corporate Park, LLC (DE)
MIREF Hawthorne, LLC (DE)

MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-IND Valley Business Park CA LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-MF Casa Santa Fe AZ LLC (DE)
MADISON-MF Cabrillo AZ LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-MF Henderson NV LLC (DE)
 MCPF-SP Henderson LLC (DE)
 MADISON-SP Henderson LLC (DE)
MADISON-IND VISTA LOGISTICS OR LLC (DE)
 MADISON-SPECHT VISTA LOGISTICS LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

Institutional Capital LLC (03-0598064)(DE)
NYLIFE Distributors LLC (13-3741759)(DE)
NYLIM Service Company LLC (DE)
MacKay Shields LLC (13-4080466)(DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
MacKay Shields Credit Strategy Fund Ltd (CYM)
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (45-2733007)(DE)
 MacKay Shields Select High Yield Bond Fund LP
 MacKay Shields High Yield Crossover Fund LP
MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
MacKay Municipal Managers Credit Opportunities GP LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities HL Fund, L.P.
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (45-3041041)(DE)
Plainview Funds plc (IRL)
 Plainview Funds plc – MacKay Shields - Emerging Markets Credit Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Flexible Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Unconstrained Bond Portfolio (IRL)
 Plainview Funds plc – MacKay Shields - Floating Rate High Yield Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Core Plus Opportunities Portfolio (IRL)
 MacKay Shields Statutory Trust – High Yield Bond Series (CT)
MacKay Shields (International) Ltd. (GBR)
MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
MacKay Shields Global Derivatives LLC (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)
 MacKay Puerto Rico Opportunities Fund, L.P. (DE)
 MacKay Puerto Rico Opportunities Feeder Fund, L.P. (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
MacKay Municipal Capital Trading GP LLC
 MacKay Municipal Capital Trading Master Fund, L.P.
 MacKay Municipal Capital Trading Fund, L.P.
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)
 MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)
MacKay Municipal New York Opportunities GP LLC (DE)

MacKay Municipal New York Opportunities Fund, L.P.(DE)
 MacKay Municipal Opportunities HL Fund, L.P.
Cornerstone Capital Management Holdings LLC (13-5582869)(DE)
 Cornerstone Capital Management LLC (41-1763532)(DE)
 Cornerstone US Equity Market Neutral Fund, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
 Cornerstone Capital Management Large-Cap Enhanced Index Fund L.P. (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management Holdings International S.á.r.l. (LUX)
 New York Life Investment Management Holdings II International S.á.r.l. (LUX)
 New York Life Investment Management Global Holdings S.á.r.l. (LUX)
 Candriam Luxco S.á.r.l. (LUX)
 Ausbil Investment Management Limited (LUX)
 Ausbil Australia Pty. Ltd. (AUS)
 Ausbil Asset Management Pty. Ltd. (AUS)
 Ausbil Investment Management Ltd Employee Share Trust(AUS)
 Candriam Luxembourg, partnership limited by shares (LUX)
 Candriam Luxembourg Italy Branch
 Candriam Luxembourg UK Establishment
 Candriam Luxembourg Germany Branch
 Candriam Luxembourg US Branch
 Candriam Luxembourg Spain Branch
 Candriam Luxembourg Netherland Branch
 Candriam Luxembourg MENA Branch (Dubai, UAE)
 Candriam France, simplified joint-stock company (FRA)
 Candriam Monétaire (FRA)
 Candriam Switzerland LLC, limited liability company (CHE)
 Candriam Belgium, public limited company (BEL)
 Candriam Bonds Convertible Opportunities (LUX)
 Candriam Alternative Return Equity Market Neutral (LUX)
 Candriam L ESG Defensive Asset Allocation (LUX)
 Cordius CIG (LUX)
New York Life Investment Management LLC (DE)
 NYLIM-GCR Fund I, LLC (DE)
 NYLIM Fund II GP, LLC (DE)
 NYLIM Real Estate Mezzanine Fund II, LP (DE)
 NYLIM-TND, LLC (DE)
WFHG GP, LLC (DE)
 Workforce Housing Fund I-2007 LP (DE)
Evolve Asset Management, Ltd. (IND)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

GoldPoint Partners LLC (13-4091043) (DE)
 GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
 GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)
 GoldPoint Mezzanine Partners IV GenPar LP (DE)
 GoldPoint Mezzanine Partners IV, LP (DE)
 GPP Mezzanine Blocker Holdco A, LP (DE)
 GPP Mezzanine Blocker Holdco Preferred A, LP(DE)
 GPP Mezzanine Blocker A, LP (DE)
 GPP Mezzanine Blocker Holdco B, LP (DE)
 GPP Mezzanine Blocker B, LP (DE)
 GPP Mezzanine Blocker Holdco C, LP (DE)
 GPP Mezzanine Blocker C, LP (DE)
 GPP Mezzanine Blocker Holdco D, LP (DE)
 GPP Mezzanine Blocker D, LP (DE)
 GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)
 NYLCAP 2010 Co-Invest GenPar L.P. (DE)
 NYLCAP 2010 Co-Invest L.P. (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
 GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker F L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker G L.P. (DE)
New York Life Capital Partners, LLC (DE)
 New York Life Capital Partners, LP (13-4091045) (DE)
New York Life Capital Partners II, LLC (DE)
 New York Life Capital Partners II, L.P. (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)
 New York Life Capital Partners III GenPar, LP (DE)
 New York Life Capital Partners III, LP (DE)
 New York Life Capital Partners III-A, LP (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)
 New York Life Capital Partners IV GenPar, LP (DE)
 New York Life Capital Partners IV, LP (DE)
New York Life Capital Partners IV-A, LP (DE)
GoldPoint Partners Co-Investment V, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker Holdco A, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker A, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)

GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)
GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP
 GoldPoint Partners Co-Investment V ECI Blocker F, LP
GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE)
 GoldPoint Partners Co-Investment V ECI Blocker G, LP (DE)
GoldPoint Partners Co-Investment Fund-A, LP
NYLCAP India Funding LLC (DE)
 NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
 New York Life Investment Management India Fund II, LLC (Mauritius) (MUS)
 New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius) (MUS)
NYLCAP India Funding III LLC (DE)
 NYLIM-Jacob Ballas Asset Management Company III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas India Fund III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC (MUS)
 NYLIM Jacob Ballas India (FII) III (Mauritius) LLC (MUS)
NYLIM Jacob Ballas India Holdings (Mauritius) IV
NYLCAP Holdings (Mauritius) LLC (MUS)
 Jacob Ballas Capital India PVT, LTD (MUS)
NYLIM Mezzanine GenPar GP, LLC (DE)
 NYLIM Mezzanine GenPar, LP (DE)
 New York Life Investment Management Mezzanine Partners, LP (DE)
 NYLIM Mezzanine Partners Parallel Fund, LP (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
 NYLIM Mezzanine Offshore Partners II, LP (CYM)
 NYLIM Mezzanine Partners II GenPar, LP (DE)
 New York Life Investment Management Mezzanine Partners II, LP (DE)
 NYLIM Mezzanine Partners II Parallel Fund, LP (DE)
 NYLIM Mezzanine II Parallel Luxco S.a.r.l. (LUX)
 Voice Holdco Ltd. (CAN)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
 NYLCAP Mezzanine Partners III GenPar, LP (DE)
 NYLCAP Mezzanine Partners III-K, LP (DE)
 NYLCAP Mezzanine Partners III, LP (DE)
 NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)
 NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP (DE)	Private Advisors Coinvestment Fund III, LP (46-1360141) (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)	PACIF IV GP LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)	Private Advisors Coinvestment Fund IV LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE)	PACIF IV Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE)	PACIF IV Carry, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE)	PASCCIF GP, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)	Private Advisors Small Company Coinvestment Fund, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP (DE)	Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	PASCCIF Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	PASCCIF Carry, LLC (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (DE)	Private Advisors Small Company Buyout Fund II, L.P. (DE)
NYLCAP Select Manager GenPar, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	PASCBF IV Carry, LLC (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP L.P. (CYM)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF V Carry Parent, LLC (DE)
NYLCAP Canada GenPar Inc. (CAN)	PASCBF V Carry, LLC (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PASCBF V GP, LLC (DE)
NYLCAP Canada II GenPar Inc. (CAN)	Private Advisors Small Company Buyout Fund V, LP (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	Private Advisors Small Company Buyout V, ERISA Fund, LP (DE)
GoldPoint Partners Select Manager III GenPar GP, LLC (DE)	PASCPEF VI Carry Parent, LLC (DE)
GoldPoint Partners Select Manager III GenPar, L.P. (CYM)	PASPEF VI Carry, LLC (DE)
GoldPoint Partners Select Manager Fund III, L.P. (CYM)	PASCPEF VI GP, LLC (DE)
GoldPoint Partners Select Manager Fund III AIV, L.P.	Private Advisors Small Company Private Equity Fund VI, LP (DE)
GoldPoint Partners Canada III GenPar, Inc	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
GoldPoint Partners Select Manager Canada Fund III, L.P.	PASCPEF VII GP, LLC (DE)
GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
GoldPoint Partners Co-Investment VI GenPar, LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
GoldPoint Partners Co-Investment VI, LP	PASCPEF VII Carry, LLC (DE)
GoldPoint Private Credit GenPar GP, LLC (DE)	PA Real Assets Carry Parent, LLC (DE)
GoldPoint Private Credit Fund, LP (DE)	PA Real Assets Carry, LLC (DE)
Private Advisors LLC (54-1886751)(DE)	PA Emerging Manager Carry Parent, LLC (DE)
PACIF GP, LLC (DE)	PA Emerging Manager Carry, LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	RIC I GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	Richmond Coinvestment Partners I, LP (DE)
PACIF Carry, LLC (DE)	RIC I Carry Parent, LLC (DE)
PACIF II Carry Parent, LLC (DE)	RIC I Carry, LLC (DE)
PACIF II Carry, LLC (DE)	PARAF GP, LLC (DE)
PACIF II GP, LLC (DE)	Private Advisors Real Assets Fund, LP (DE)
Private Advisors Coinvestment Fund II, LP (DE)	PARAF Carry Parent, LLC (DE)
PACIF III Carry Parent, LLC (DE)	PARAF Carry, LLC (DE)
PACIF III Carry, LLC (DE)	
PACIF III GP, LLC (DE)	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Cuyahoga Capital Partners I Management Group, LLC (DE)
Cuyahoga Capital Partners II Management Group LLC (DE)
Cuyahoga Capital Partners III Management Group LLC (DE)
Cuyahoga Capital Partners IV Management Group LLC (DE)
PASF V GP, LLC
 Private Advisors Secondary Fund V, LP
PASF V Carry Parent, LLC
 PASF V Carry, LLC
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
UVF GP, LLC (DE)
Undiscovered Value Fund, LP (DE)
Undiscovered Value Fund, Ltd. (CYM)
 Undiscovered Value Master Fund SPC (CYM)
 Private Advisors Stable Value Fund, Ltd. (DE)
Index IQ Holdings Inc. (DE)
Financial Development LLC (DE)
 IndexIQ, Inc. (DE)
 IndexIQ LLC (DE)
 IndexIQ Advisors LLC (DE)
New York Life Investment Management Asia Limited (CYM)
NYLIM Alternatives LLC (DE)
 CVP Holdings, LLC (DE)
 CVP CLO Manager, LLC (DE)
 CVP CLO Holdings GP LLC (DE)
 CVP CLO Holdings, LP (KY)
 CVP CLO Advisors, LLC (DE)
Credit Value Partners, LLC (DE)
 CHIPC Evergreen General, LLC (DE)
 CVP High Income Private Credit Master Fund, LP (CYM)
 CVP Loan Servicing LLC (DE)
 CHIPC PE General, LLC (DE)
 CHIPC PE Intermediate Fund, LP (CYM)
 CVP High Income Private Equity PE Fund (Cayman), LP (CYM)
 CVP High Income Private Credit PE Fund, LP (DE)
CVP Distressed Fund, LLC (DE)
CVF IV General, LLC (DE)
 Credit Value Fund IV, LP (DE)
 Credit Value Fund (Cayman) IV, LP (CYM)
 Credit Value Intermediate Fund IV, LP (CYM)
 Credit Value Master Fund IV-A, LP (CYM)
 Credit Value Master Fund IV-B, LP (CYM)
 CVF IV Vert LLC (DE)
 CVF IV-A1 Vert LLC (DE)
 CVP SPV LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

CC Acquisitions, LP (DE)
Huntsville NYL LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-RTL Bradford PA LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 18, LLC (DE)
 FP Building 19, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 Lot 1.01 LLC (DE) FP
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Raritan Center LLC (DE)
 NJIND Talmadge Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Melrich Road LLC (DE)

 NJIND Corbin Street LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF Enclave TX LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
REEP-OFC Westory DC LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
REEP-OFC Royal Centre GA LLC (DE)
 Royal Centre, LLC (DE)
REEP-RTL CTC NY LLC (DE)
REEP-OFC 5005 LBJ Freeway TX LLC (DE)
 5005 LBJ Tower LLC (DE)
REEP-MF SPENCER NV LLC (DE)
 REEP-HZ SPENCER JV LLC (DE)
 REEP-HZ SPENCER LLC (DE)
REEP-OFC/RTL MARKET ROSS TX LLC (DE)

MARKET ROSS TX JV LLC (DE)
MARKET ROSS TX GARAGE OWNER LLC (DE)
MARKET ROSS TX OFFICE OWNER LLC (DE)
MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY							
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					Ausbil IT – Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	15.390	New York Life Insurance Company	N	
		00000					Ausbil IT Candriam Sustainable Global Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.400	New York Life Insurance Company	N	
		00000					New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					MacKay Shields Unconstrained Bond Fund	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.240	New York Life Insurance Company	N	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000	13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
		00000					New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
		00000					NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
		00000					Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
		00000					Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
		00000					SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
		00000					NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYL Investors (UK) Limited	NIA		NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		00000					McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Greenwood CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Norris Canvon CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNVVAD-CP Norris Canvon LLC	DE	NIA	MNCVAD-IND Norris Canvon CA LLC	Ownership	94.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC 2665 North First CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-SEAGATE 2665 North First LLC	DE	NIA	MNCVAD-OFC 2665 North First CA LLC	Ownership	90.000	New York Life Insurance Company	N	
		00000					MNCVAD-IND Petaluma CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC Bridgepointe CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		00000					MNCVAD-GRAYMARK Ridder Park LLC	DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
		00000					MNCVAD-OFC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
		.00000	13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-2649692		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
		.00000					Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
		.00000					NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NyLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CC Acquisitions, LP	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000		3663273			Huntsville NYL LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND AEGEAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Cumberland TN LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Bradford PA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Forest Park NJ LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 18, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 19, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND Continental NC LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
		.00000					REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 525 N Tryon NC LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	95.000	New York Life Insurance Company	N	
		.00000					REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF 960 East Paces Ferry GA	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF 960 EPF Ferry GA	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Royal Centre GA LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
		.00000					REEP-RTL CTC NY LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NyLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
		.00000					5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					REEP-MF SPENCER NV LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	.N	
		.00000					REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-RTL Brookhaven PA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Mallory TN LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	.N	
		.00000					REEP-OPFC Water Ridge NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Water Ridge NC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	97.800	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MARKET ROSS TX GARAGE OWNER LC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC VON KARMAN CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	.N	
		.00000					NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	.N	
		.00000					NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	51.000	New York Life Insurance Company	.N	
		.00000					REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND NJ LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Raritan Center LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Talmadge Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Melrich Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-Enclave TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Mira Loma II TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Summitt Ridge CO LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OF Centerpointe VA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-RTL SASI GA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Chandler AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Woodridge IL LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-IND Valwood TX LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-MF Marina Landing WA LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC 575 Lex NY LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC 575 Lex NY GP LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Drakes Landing CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					REEP-OFC Westory DC LLC	DE	NIA	NYLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					CT 160 CORPORATE COURT LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYMH Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLMDC King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	

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		.00000					NYLMDC King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Freeport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Freeport, L.P.	TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
		.00000					2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
		.00000					CT 611 W. JOHNSON AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CT 550 RESEARCH PKWY LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC One Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Two Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Four Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Five Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Six Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Seven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eight Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					REEP-OFC Nine Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Ten Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Eleven Water Ridge NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC Water Ridge NC Holdco LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF Fountain Place MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF Fountain Place MN LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-OFC 2300 EMPIRE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000					REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000	52-2206685		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
		.00000	81-5158468				NYLIM Alternatives LLC	DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Holdings LLC	DE	NIA	NYLIM Alternatives LLC	Ownership	80.000	New York Life Insurance Company	N	
		.00000					CVP CLO Manager LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP CLO Holdings GP LLC	DE	NIA	CVP CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP CLO Holdings, LP	KY	NIA	CVP CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP CLO Advisors, LLC	DE	NIA	CVP CLO Holdings LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Partners LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC Evergreen General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit Master Fund LP	DE	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP Loan Servicing LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC PE General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CHIPC CE Intermediate Fund LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP High Income Private Credit PE Fund (Cayman) LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001672457		CVP High Income Private Credit PE Fund LP	DE	NIA	CHIPC PE General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001516194		CVP Distressed Fund LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVF IV General LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001650747		Credit Value Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Fund (Cayman) IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Intermediate Fund IV LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-A LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Credit Value Master Fund IV-B LP	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVF IV Vert LLC	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVF IV-A1 Vert LLC	DE	NIA	CVF IV General LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					CVP SPV LLC	DE	NIA	Credit Value Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
		.00000			0001460140		Financial Development LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
		.00000			0001364028		IndexIQ, Inc.	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					IndexIQ LLC	DE	NIA	Financial Development LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	03-0598064		0000050672		Institutional Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	13-3741759		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

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		..00000			0001103598		NYLIM Service Company LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	13-4080466		0000061227		MackKay Shields LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Shields Core Plus Opportunities Fund GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001502131		MackKay Shields Core Plus / Opportunities Fund LP	..DE	..NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Shields Credit Strategy Fund LTD	..CYM	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ	..NIA	MackKay Shields LLC	Board of Directors	..0.000	New York Life Insurance Company	..N	
		..00000			0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ	..NIA	New York Life Insurance Company	Ownership	..14.210	New York Life Insurance Company	..N	
		..00000			0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ	..NIA	MackKay Shields LLC	Ownership	..0.770	New York Life Insurance Company	..N	
		..00000					MackKay Shields High Yield Active Core Fund GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001502130		MackKay Shields High Yield Active Core Fund LP	..DE	..NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Shields Core Fixed Income Fund GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	..DE	..NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Shields Select High Yield Bond Fund LP	..DE	..NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Shields High Yield Crossover Fund LP	..DE	..NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Managers Opportunities GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432467		MackKay Municipal Opportunities Master Fund, L.P.	..DE	..NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001432468		MackKay Municipal Opportunities Fund, L.P.	..DE	..NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Opportunity HL Fund LP	..DE	..NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Managers Credit Opportunities GP, LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	..DE	..NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	..DE	..NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Credit Opportunities HL Fund, L.P.	..DE	..NIA	MackKay Municipal Credit Opportunities HL Fund LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Short Term Opportunities Fund GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000	45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	..DE	..NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal New York Opportunities GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal New York Opportunities Fund, L.P.	..DE	..NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Capital Trading GP LLC	..DE	..NIA	MackKay Shields LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					MackKay Municipal Capital Trading Master Fund, L.P.	..DE	..NIA	MackKay Municipal Capital Trading GP LLC	Ownership	..100.000	New York Life Insurance Company	..N	

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		.00000					MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
		.00000					Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
		.00000					Plainview Funds plc - MackKay Shields - Emerging Markets Credit Portfolio	IRL	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.980	New York Life Insurance Company	N	
		.00000					Plainview Funds plc - MackKay Shields - Flexible Bond Portfolio	IRL	NIA	Plainview Funds Plc	Management	0.000	New York Life Insurance Company	N	2
		.00000					Plainview Funds plc - MackKay Shields - Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
		.00000					Plainview Funds plc - MackKay Shields - Unconstrained Bond Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	1.480	New York Life Insurance Company	N	
		.00000					Plainview Funds plc - MackKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	92.580	New York Life Insurance Company	N	
		.00000					Plainview Funds plc - MackKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	7.410	New York Life Insurance Company	N	
		.00000					Plainview Funds plc - MackKay Shields Core Plus Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.000	New York Life Insurance Company	N	
		.00000					MackKay Shields Statutory Trust High Yield Bond Series	CT	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Management	0.000	New York Life Insurance Company	N	2
		.00000					MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Shields UK LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
		.00000					MackKay Shields UK LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
		.00000					MackKay Shields Global Derivatives LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Puerto Rico Opportunities Funds, L.P.	DE	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001639564		MackKay Puerto Rico Opportunities Feeder Fund, L.P.	DE	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MackKay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
		.00000					Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	45.000	New York Life Insurance Company	N	
		.00000					Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	80-0920962		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MCF GLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
		.00000					MCF GLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
		.00000					MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Warwick McAlester Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Meeco Sullivan, LLC	DE	NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Electric Avenue, LLC	DE	NIA	Warwick McAlester Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

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		.00000					Young America Holdings, LLC	.DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	.N	
		.00000					YAC.ECOM Incorporated	.MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Young America, LLC	.MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Global Fulfillment Services, Inc.	.AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					SourceOne Worldwide, Inc.	.MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					YA Canada Corporation	.CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Holdings, Inc	.DE	NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	.N	
		.00000			0001347648		ZPC Holding Corp.	.DE	NIA	Zenith Products Holdings Inc.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Zenith Products Corporation	.DE	NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Ironshore Investment BL I Ltd.	.BMU	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF CLO III LLC	.DE	NIA	Madison Capital Funding LLC	Ownership	2.330	New York Life Insurance Company	.N	
		.00000					MCF CLO III LLC	.DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF CLO IV LLC	.DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					LMF WF Portfolio III, LLC	.DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF CLO I LLC	.DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	.N	.1
		.00000					MCF CLO I LLC	.DE	NIA	Madison Capital Funding LLC	Ownership	2.530	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Holdings LLC	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000	13-5582869		0001453415		Cornerstone Capital Management Holdings LLC	.DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	51.000	New York Life Insurance Company	.N	
		.00000	41-1763532		0001123570		Cornerstone Capital Management LLC	.DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Cornerstone US Equity Market Neutral Fund, LLC	.DE	NIA	Cornerstone Capital Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	.DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	.DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYL Workforce GP LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001133639		New York Life Investment Management LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management (U.K.) Ltd.	.GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Madison Core Property Fund LLC	.DE	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	.N	
		.00000					MIREF 1500 Quail, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Mill Creek, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Gateway, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Delta Court, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Fremont Distribution Center, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Century, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF York Road, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					York Road EW, LLC	.DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	.N	
		.00000					York Road Retail West, LLC	.DE	NIA	MIREF York Road, LLC	Ownership	64.800	New York Life Insurance Company	.N	
		.00000					2001 EW LLC	.DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					2122 EW LLC	.DE	NIA	York Road EW, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Saddle River LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF DC Corp.	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF L Street, LLC	.DE	NIA	MIREF DC Corp.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					1901 L Street Corp.	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					1901 L Street LLC	.DC	NIA	1901 L Street Corp.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Newpoint Commons, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Northlight, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Riverside, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Corporate Woods, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Bedminster, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					MIREF Bartons Creek, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Bartons Lodge Apartments, LLC	.DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	.N	
		.00000					MIREF Marketpointe, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF 101 East Crossroads, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					101 East Crossroads, LLC	.DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Waterview, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Chain Bridge, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					1991 Chain Bridge Road, LLC	.DE	NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Aptakistic, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Aptakistic Creek Corporate Park, LLC	.DE	NIA	MIREF Aptakistic, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Hawthorne, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Auburn 277, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Sumner North, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Wellington, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MIREF Warner Center, LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND Valley Business Park CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Duluth GA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Casa Santa Fe AZ LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Cabrillo AZ LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-OFC Centerstone I CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-OFC Centerstone III CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MOB Centerstone IV CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-OFC Centerpoint Plaza CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND Logistics NC LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCPE-LRC Logistics LLC	.DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Desert Mirage AZ LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-OFC One Main Place OR LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND Fenton MO LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND Hitzert Roadway MO LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Hoyt OR LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-RTL Clifton Heights PA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND Locust CA LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-OFC Weston Pointe FL LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-MF Henderson NV LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MCPE-SP Henderson LLC	.DE	NIA	MADISON-MF Henderson NV LLC	Ownership	90.000	New York Life Insurance Company	.N	
		.00000					MADISON-SP Henderson LLC	.DE	NIA	MCPE-SP Henderson LLC	Ownership	90.000	New York Life Insurance Company	.N	
		.00000					MADISON-IND VISTA LOGISTICS OR LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					MADISON-SPECHT VISTA LOGISTICS LLC	.DE	NIA	MADISON-IND VISTA LOGISTICS OR LLC	Ownership	95.000	New York Life Insurance Company	.N	
		.00000					Madison Core Property Fund LLC	.DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Holdings International S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Holdings II International S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Global Holdings S.á.r.l.	.LUX	NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Candriam Luxco S.á.r.l.	.LUX	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Candriam Luxembourg, partnership limited by shares	.LUX	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	95.008	New York Life Insurance Company	.N	
		.00000					Candriam Luxembourg, partnership limited by shares	.LUX	NIA	Candriam Luxco S.á.r.l.	Ownership	4.992	New York Life Insurance Company	.N	
		.00000					Ausbil Investment Management Limited	.AUS	NIA	New York Life Investment Management Global Holdings S.á.r.l.	Ownership	78.550	New York Life Insurance Company	.N	
		.00000					Ausbil Australia Pty. Ltd.	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	.N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000					Ausbil Asset Management Pty. Ltd. ....	.AUS	.NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Ausbil Investment Management Limited Employee Share Trust .....	.AUS	.NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam France, simplified joint-stock company .....	.FRA	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Switzerland LLC, limited liability company .....	.CHE	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					Candriam Belgium public limited company .....	.BEL	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	99.990	New York Life Insurance Company .....	..N	
		.00000					Candriam Belgium public limited company .....	.BEL	.NIA	New York Life Investment Management Global Holdings S.à.r.l.	Ownership.....	0.010	New York Life Insurance Company .....	..N	
		.00000					Candriam Monétaire .....	.FRA	.NIA	Candriam Belgium public limited company ...	Ownership.....	1.710	New York Life Insurance Company .....	..N	
		.00000					Candriam Monétaire .....	.FRA	.NIA	Candriam France, simplified joint-stock company	Ownership.....	1.230	New York Life Insurance Company .....	..N	
		.00000					Cordius CIG .....	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	88.040	New York Life Insurance Company .....	..N	
		.00000					Cordius CIG .....	.LUX	.NIA	Candriam Belgium public limited company ...	Ownership.....	15.980	New York Life Insurance Company .....	..N	
		.00000					Cordius CIG .....	.LUX	.NIA	Candriam France, simplified joint-stock company	Ownership.....	15.980	New York Life Insurance Company .....	..N	
		.00000					Candriam Bonds Convertible Opportunities .....	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	31.810	New York Life Insurance Company .....	..N	
		.00000					Candriam Alternative Return Equity Market Neutral .....	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	21.160	New York Life Insurance Company .....	..N	
		.00000					Candriam L ESG Defensive Asset Allocation ....	.LUX	.NIA	Candriam Luxembourg, partnership limited by shares	Ownership.....	6.000	New York Life Insurance Company .....	..N	
		.00000					NYLIC HKP Member LLC .....	.DE	.NIA	New York Life Insurance Company	Ownership.....	67.974	New York Life Insurance Company .....	..N	
		.00000					NYLIC HKP Member LLC .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	32.026	New York Life Insurance Company .....	..N	
		.00000					NYLIM-GCR Fund I, LLC .....	.DE	.NIA	New York Life Investment Management LLC ...	Ownership.....	50.000	New York Life Insurance Company .....	..N	
		.00000					NYLIM Fund II GP, LLC .....	.DE	.NIA	New York Life Investment Management LLC ...	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000			0001355337		NYLIM Real Estate Mezzanine Fund II, LP .....	.DE	.NIA	NYLIM Fund II GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLIM-TND, LLC .....	.DE	.NIA	NYLIM Real Estate Mezzanine Fund II, LP ...	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					WFGG, GP LLC .....	.DE	.NIA	New York Life Investment Management LLC ...	Ownership.....	50.000	New York Life Insurance Company .....	..N	
		.00000			0001406803		Workforce Housing Fund I - 2007, LP .....	.DE	.NIA	WFGG, GP LLC	Ownership.....	50.000	New York Life Insurance Company .....	..N	
		.00000					Evolvence Asset Management, Ltd. ....	.IND	.NIA	GoldPoint Partners LLC	Ownership.....	24.500	New York Life Insurance Company .....	..N	
		.00000	13-4091043		0001292892		GoldPoint Partners LLC .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest GenPar GP, LLC .....	.DE	.NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest GenPar L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest GenPar LP	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker B L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest LP	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker E L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco F L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker F L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest LP	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco G L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
		.00000					NYLCAP 2010 Co-Invest ECI Blocker G L.P. ....	.DE	.NIA	NYLCAP 2010 Co-Invest LP	Ownership.....	100.000	New York Life Insurance Company .....	..N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000	13-4091045		0001513540	New York Life Capital Partners, LLC	New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001513533	New York Life Capital Partners, LP	New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001293285	New York Life Capital Partners II, LLC	New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001293286	New York Life Capital Partners II, LP	New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	N	
						New York Life Capital Partners III GenPar GP, LLC	New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000				New York Life Capital Partners III GenPar, LP	New York Life Capital Partners III GenPar GP, LLC	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Partners III-A, LP	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					New York Life Capital Partners IV-A, LP	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco A, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI					
							Blocker A, LP	DE	NIA	Blocker Holdco A, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker B, LP	DE	NIA	Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco C, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker C, LP	DE	NIA	Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker D, LP	DE	NIA	Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco E, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker E, LP	DE	NIA	Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI								
							Blocker Holdco F, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker F, LP	DE	NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker Holdco G,LP	DE	NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
		.00000					GoldPoint Partners Co-Investment V ECI			GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							Blocker G,LP	DE	NIA	Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y
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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					GoldPoint Partners Co-Investment Fund-A, LP	.DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Co-Investment VI GenPar GP LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Co-Investment VI GenPar LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					GoldPoint Partners Co-Investment VI LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP India Funding LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-JB Asset Management Co. (Mauritius) LLC								
		.00000					New York Life Investment Management India Fund II, LLC (Mauritius)	.MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	.N	3
		.00000			0001356865		New York Life Investment Management India Fund (FVCI) II, LLC (Mauritius)	.MUS	NIA	NYLIM-JB Asset Management Co. (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP India Funding III LLC	.DE	NIA	New York Life Investment Management India Fund II, LLC (Mauritius)	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM-Jacob Ballas Asset Management Company III, (Mauritius) LLC	.MUS	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India Fund III			NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	.N	4
		.00000			0001435025		(Mauritius) LLC	.MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas Capital India (FVCI) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India (FII) III (Mauritius) LLC	.MUS	NIA	NYLIM Jacob Ballas India Fund III (Mauritius) LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Jacob Ballas India Holdings IV	.MUS	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Holdings (Mauritius) LLC	.MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Jacob Ballas Capital India PVT, LTD	.MUS	NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	.N	
		.00000			0001513541		NYLIM Mezzanine GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001513539		NYLIM Mezzanine GenPar, LP	.DE	NIA	NYLIM Mezzanine GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001193500		New York Life Investment Management Mezzanine Partners, LP	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001259536		NYLIM Mezzanine Partners Parallel Fund LP	.DE	NIA	NYLIM Mezzanine GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Offshore Partners II, LP	.CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine Partners II GenPar, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					New York Life Investment Management Mezzanine Partners II, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	.DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLIM Mezzanine II Parallel Luxco S.a.r.l.	.LUX	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					Voice Holdco Ltd.	.CAN	NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	27.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Offshore Partners III, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III GenPar, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
		.00000					NYLCAP Mezzanine Partners III-K, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	
		.00000			0001482545		NYLCAP Mezzanine Partners III, LP	.DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	.N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		..00000			0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker A, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco A, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker E, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco E, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM	..NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Mezzanine Partners IV GenPar LP	..DE	..NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Mezzanine Partners IV, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker Holdco A, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker Holdco Preferred A, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker A, LP	..DE	..NIA	GPP Mezzanine Blocker Holdco A, LP	Ownership	..7.500	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker A, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..92.500	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker Holdco B, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker B, LP	..DE	..NIA	GPP Mezzanine Blocker Holdco B, LP	Ownership	..4.400	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker B, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..95.600	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker Holdco C, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker C, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker Holdco D, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GPP Mezzanine Blocker D, LP	..DE	..NIA	GPP Mezzanine Blocker Holdco D, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					GoldPoint Mezzanine Partners Co-Investment Fund A, LP	..DE	..NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Select Manager GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Select Manager GenPar, LP	..DE	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000			0001441093		NYLCAP Select Manager Fund, LP	..DE	..NIA	NYLCAP Select Manager GenPar, LP	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Select Manager Cayman Fund, LP	..CYM	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Canada GenPar, Inc.	..CAN	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Select Manager Canada Fund, LP	..CAN	..NIA	NYLCAP Canada GenPar, Inc.	Ownership	..100.000	New York Life Insurance Company	..N	
		..00000					NYLCAP Select Manager II GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	..100.000	New York Life Insurance Company	..N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					NYLCAP Select Manager II GenPar GP, L.P.CYM	NIA.....	NYLCAP Select Manager II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
		.00000			0001520743		NYLCAP Select Manager Fund II, L.P. ....	.CYM	NIA.....	NYLCAP Select Manager II GenPar GP, LP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					NYLCAP Canada II GenPar, Inc. ....	.CAN	NIA.....	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					NYLCAP Select Manager Canada Fund II, L.P. ....	.CAN	NIA.....	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Select Manager III GenPar GP, LLC .....	.DE	NIA.....	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Select Manager III GenPar, L.P. ....	.CYM	NIA.....	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Select Manager Fund III, L.P. ....	.CYM	NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Select Manager Fund III AIV, L.P. ....	.DE	NIA.....	GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Canada III GenPar, Inc. ....	.CAN	NIA.....	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Partners Select Manager Canada Fund III, L.P. ....	.CAN	NIA.....	GoldPoint Parners Canada III GenPar, Inc. ..	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Private Credit GenPar GP, LLC .....	.DE	NIA.....	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					GoldPoint Private Credit Fund, LP .....	.DE	NIA.....	GoldPoint Private Credit GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					MCF Mezzanine Carry I LLC .....	.DE	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	..N.....	1
		.00000					MCF Mezzanine Fund I LLC .....	.DE	NIA.....	New York Life Insurance Company	Ownership.....	66.670	New York Life Insurance Company .....	..N.....	
		.00000					MCF Mezzanine Fund I LLC .....	.DE	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	33.330	New York Life Insurance Company .....	..N.....	
		.00000					Montpelier Carry Parent, LLC .....	.DE	NIA.....	Madison Capital Funding LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Montpelier Carry, LLC .....	.DE	NIA.....	Montpelier Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Montpelier GP, LLC .....	.DE	NIA.....	Madison Capital Funding LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000	90-0938480		0001570694		Montpelier Fund, L.P. ....	.DE	NIA.....	Montpelier GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					NYLIM Flatiron CLO 2004-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A .....	.DE	OTH.....	NYLIM Flatiron CLO 2004-1 Ltd.	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					NYLIM Flatiron CLO 2006-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A .....	.DE	OTH.....	NYLIM Flatiron CLO 2006-1 Ltd.	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2007-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A .....	.CYM	OTH.....	NYLIM Flatiron CLO 2007-1 Ltd.	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2011-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2012-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2013-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2014-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2014-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 17 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Flatiron CLO 2015-1 Ltd .....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Stratford CDO 2001-1 Ltd. ....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000		4007034			Silverado CLO 2006-II Limited .....	.CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					Silverado CLO 2006-II Equity Holdings LLC, Series A .....	.CYM	OTH.....	Silverado CLO 2006-II Limited	Influence.....	0.000	New York Life Insurance Company .....	..N.....	5
		.00000					New York Life Funding .....	.CYM	OTH.....	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company .....	..N.....	6
		.00000					New York Life Global Funding .....	.DE	OTH.....	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company .....	..N.....	6
		.00000					Martingale Road LLC .....	.DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					UFI-NOR Federal Receivables Trust, Series 2009B .....	.NY	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	7
		.00000					Government Energy Savings Trust 2003-A .....	.NY	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	7
		.00000					NYL Equipment Issuance Trust .....	.DE	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company .....	..N.....	7
		.00000					NYL Equipment Issuance Trust 2014-2DE	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	7

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000	54-1886751		0001065114		Private Advisors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	65.850	New York Life Insurance Company	N	
		.00000					PACIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF II Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF II GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF III Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000	46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001278583		Private Advisors Small Company Buyout Fund II, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001374891		PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCBF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001576987		Private Advisors Small Company Buyout V – ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCPF VI Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCPF VI Carry, LLC	DE	NIA	PASCPF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCPF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Private Equity Fund VI, LP	CYM	NIA	PASCPF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000			0001635254		PASCPF VII GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCPF VII Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
		.00000					PASCPF VII Carry, LLC	DE	NIA	PASCPF VII Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					PA Real Assets Carry Parent, LLCDE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
		.00000					PA Real Assets Carry, LLC .....	.DE	NIA.....	PA Real Assets Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PA Emerging Manager Carry Parent, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PA Emerging Manager Carry, LLC .....	.DE	NIA.....	PA Emerging Manager Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					RIC I GP, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Richmond Coinvestment Partners I, LP .....	.DE	NIA.....	RIC I GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					RIC I Carry Parent, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					RIC I Carry, LLC .....	.DE	NIA.....	RIC I Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PARAF GP, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Private Advisors Real Assets Fund, LP .....	.DE	NIA.....	PARAF GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PARAF Carry Parent, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PARAF Carry, LLC .....	.DE	NIA.....	PARAF Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000		3328161			Cuyahoga Capital Partners I Management Group, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000		3594658			Cuyahoga Capital Partners II Management Group LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000		3729106			Cuyahoga Capital Partners III Management Group LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					Cuyahoga Capital Partners IV Management Group LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PASF V GP, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000			0001646590		Private Advisors Secondary Fund V, LP .....	.DE	NIA.....	PASF V GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PASF V Carry Parent, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					PASF V Carry, LLC .....	.DE	NIA.....	PASF V Carry Parent, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000		3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000					UVF GP, LLC .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000			0001605509		Undiscovered Value Fund, LP .....	.DE	NIA.....	Private Advisors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000			0001605502		Undiscovered Value Fund, Ltd. ....	.CYM	NIA.....	Private Advisors LLC	Other.....	0.000	New York Life Insurance Company .....	..N.....	..8
		.00000					Undiscovered Value Master Fund SPC .....	.CYM	NIA.....	Undiscovered Value Fund, Ltd.	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
		.00000	13-3808042		0001033244		New York Life Trust Company .....	.NY	NIA.....	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

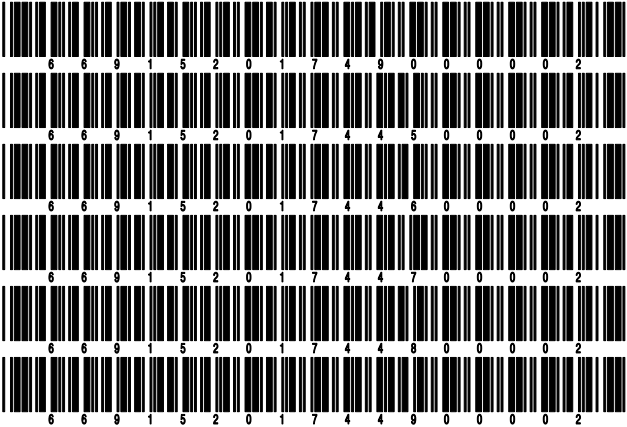
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments	67,052,870		67,052,870	67,446,056
2505. Administrative and other fees due and unpaid	8,912,663		8,912,663	4,445,679
2506. State premium tax credit	3,360,000		3,360,000	3,360,000
2507. Federal employees' group life conversion pool fund	2,806,343		2,806,343	2,806,343
2508. Amount due for undelivered securities	247,304	247,182	122	19
2509. Miscellaneous	133,030,943	133,030,943		
2597. Summary of remaining write-ins for Line 25 from overflow page	215,410,123	133,278,125	82,131,998	78,058,097

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	182,749,406	188,594,863
2505. Obligations under structured settlement agreements	149,556,642	149,252,063
2506. Liability for interest on claims	29,333,197	30,864,703
2507. General contingency reserve	18,128,198	18,658,629
2508. Deferred gains liability	11,640,407	10,457,999
2509. Reserves required on certain group annuity separate accounts	9,627,318	6,076,103
2510. Accrued expenses payable	7,456,282	16,928,640
2511. Adjustment to agents' progress sharing plan liability	5,840,638	6,768,676
2512. Deferred liability rebate commission	5,554,129	4,456,660
2513. Deferred rent payable	5,089,710	4,139,707
2514. Contingent liability	457,848	669,162
2515. Conversion costs payable	45,627	743
2597. Summary of remaining write-ins for Line 25 from overflow page	425,479,402	436,867,948

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other deductions for reinsurance	10,123,370	8,927,815	24,203,600
2705. Fines, penalties and fees from regulatory authorities	110,681	25,547	736,436
2706. Other expense	(1,109,790)	(371,534)	(2,717,556)
2797. Summary of remaining write-ins for Line 27 from overflow page	9,124,261	8,581,828	22,222,480

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Prior period correction			17,225,000
5305. Ceding commission	(1,351,448)	(1,351,448)	(2,702,895)
5306. Change in special reserves on certain group annuity contract	(3,551,215)	(156,177)	449,022
5397. Summary of remaining write-ins for Line 53 from overflow page	(4,902,663)	(1,507,625)	14,971,127

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,586,477,512	1,426,093,184
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	142,686,820	339,650,083
2.2 Additional investment made after acquisition	21,522,640	64,271,903
3. Current year change in encumbrances		(93,000,000)
4. Total gain (loss) on disposals	3,616,225	(2,405,157)
5. Deduct amounts received on disposals	368,314,485	112,068,159
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	24,329,752	36,064,342
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,361,658,960	1,586,477,512
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,361,658,960	1,586,477,512

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	14,852,755,836	14,601,029,638
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,369,517,222	2,134,406,951
2.2 Additional investment made after acquisition	35,133,319	97,248,667
3. Capitalized deferred interest and other	18,100,616	4,611,790
4. Accrual of discount	2,608,040	3,779,347
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	833,782,096	1,952,676,630
8. Deduct amortization of premium and mortgage interest points and commitment fees	12,783,384	35,643,927
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,431,549,553	14,852,755,836
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	15,431,549,553	14,852,755,836
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	15,431,549,553	14,852,755,836

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	8,907,130,729	9,577,766,227
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	419,007,060	190,131,549
2.2 Additional investment made after acquisition	549,091,915	1,303,279,533
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	245,832,674	(122,270,517)
6. Total gain (loss) on disposals	5,002,803	11,248,989
7. Deduct amounts received on disposals	756,988,412	1,717,220,978
8. Deduct amortization of premium and depreciation	39,797,687	89,206,443
9. Total foreign exchange change in book/adjusted carrying value	(28,583,342)	4,793,081
10. Deduct current year's other than temporary impairment recognized	89,794,179	251,390,712
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	9,210,901,560	8,907,130,729
12. Deduct total nonadmitted amounts	137,713,919	97,480,371
13. Statement value at end of current period (Line 11 minus Line 12)	9,073,187,641	8,809,650,358

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	102,958,089,892	95,617,790,494
2. Cost of bonds and stocks acquired	10,753,541,067	23,403,944,828
3. Accrual of discount	232,186,043	442,811,426
4. Unrealized valuation increase (decrease)	99,983,217	592,461,171
5. Total gain (loss) on disposals	89,075,118	161,180,667
6. Deduct consideration for bonds and stocks disposed of	7,391,514,405	16,785,190,880
7. Deduct amortization of premium	73,803,113	143,715,119
8. Total foreign exchange change in book/adjusted carrying value	147,348,669	(148,722,511)
9. Deduct current year's other than temporary impairment recognized	19,830,189	182,470,184
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	106,795,076,299	102,958,089,892
11. Deduct total nonadmitted amounts	5,250,700	10,231,090
12. Statement value at end of current period (Line 10 minus Line 11)	106,789,825,599	102,947,858,802

STATEMENT AS OF JUNE 30, 2017 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	62,818,653,576	34,272,021,076	32,856,817,219	124,918,103	62,818,653,576	64,358,775,536		61,778,176,908
2. NAIC 2 (a)	27,669,079,704	3,417,466,873	2,500,448,386	55,200,241	27,669,079,704	28,641,298,432		27,739,939,576
3. NAIC 3 (a)	3,663,285,136	195,843,570	358,723,184	(23,138,140)	3,663,285,136	3,477,267,382		3,836,067,589
4. NAIC 4 (a)	2,237,349,325	187,741,606	256,326,420	(11,061,178)	2,237,349,325	2,157,703,333		2,278,726,987
5. NAIC 5 (a)	331,484,659	19,885,966	40,600,787	(5,598,153)	331,484,659	305,171,685		343,526,852
6. NAIC 6 (a)	65,642,868		12,883,152	25,877,813	65,642,868	78,637,529		65,515,755
7. Total Bonds	96,785,495,268	38,092,959,091	36,025,799,148	166,198,686	96,785,495,268	99,018,853,897		96,041,953,667
PREFERRED STOCK								
8. NAIC 1	73,838	88,061	90,898	(2,461)	73,838	68,540		
9. NAIC 2	20,205,274	8,377,940	44,717	(1,074,713)	20,205,274	27,463,784		20,184,291
10. NAIC 3	21,904,521	10,465,387	6,568,406	70,730	21,904,521	25,872,232		19,924,056
11. NAIC 4	1,725,027	42,817	42,817	(72,005)	1,725,027	1,653,022		1,682,759
12. NAIC 5	2,310,465			(465)	2,310,465	2,310,000		2,472,820
13. NAIC 6	11,862,021	5,010,343		48	11,862,021	16,872,412		11,920,854
14. Total Preferred Stock	58,081,146	23,984,548	6,746,838	(1,078,866)	58,081,146	74,239,990		56,184,780
15. Total Bonds and Preferred Stock	96,843,576,414	38,116,943,639	36,032,545,986	165,119,820	96,843,576,414	99,093,093,887		96,098,138,447

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$1,717,849,551 ; NAIC 2 \$711,730,234 ; NAIC 3 \$8,709,895 NAIC 4 \$; NAIC 5 \$330,463 ; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	253,448,913	xxx	253,444,967	179,492	3,802

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	270,455,232	431,984,420
2. Cost of short-term investments acquired	5,766,913,314	8,380,816,662
3. Accrual of discount	137,119	439,127
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(1,725)	(247,169)
6. Deduct consideration received on disposals	5,783,977,908	8,541,509,424
7. Deduct amortization of premium	33,461	1,028,384
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	43,658	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	253,448,913	270,455,232
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	253,448,913	270,455,232

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	266,871,903
2.	Cost Paid/(Consideration Received) on additions	
3.	Unrealized Valuation increase/(decrease)	115,115,842
4.	Total gain (loss) on termination recognized	(197,501,412)
5.	Considerations received/(paid) on terminations	(193,358,717)
6.	Amortization	(16,960,192)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	360,884,858
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	360,884,858

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(18,297)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	32,578
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(38,883)
3.14	Section 1, Column 18, prior year	22,071 (60,954) (60,954)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(38,883)
3.24	Section 1, Column 19, prior year	22,071 (60,954) (60,954)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	(29,295,104)
4.2	Less:	
4.21	Amount used to adjust basis of hedged item	(29,295,104)
4.22	Amount recognized	(29,295,104)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	14,281
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	14,281

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	360,884,858
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	14,281
3.	Total (Line 1 plus Line 2)	360,899,139
4.	Part D, Section 1, Column 5	713,256,629
5.	Part D, Section 1, Column 6	(352,357,490)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	371,519,047
8.	Part B, Section 1, Column 13	14,281
9.	Total (Line 7 plus Line 8)	371,533,328
10.	Part D, Section 1, Column 8	724,068,564
11.	Part D, Section 1, Column 9	(352,535,236)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	109,468,699
14.	Part B, Section 1, Column 20	97,031
15.	Part D, Section 1, Column 11	109,565,730
16.	Total (Line 13 plus Line 14 minus Line 15)	

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,774,577,426	3,919,711,157
2. Cost of cash equivalents acquired	59,331,736,188	115,138,778,441
3. Accrual of discount	7,319,112	9,758,634
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	36,011	(34,625)
6. Deduct consideration received on disposals	59,868,243,186	116,293,623,249
7. Deduct amortization of premium	219	12,932
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,245,425,332	2,774,577,426
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,245,425,332	2,774,577,426