



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2019
OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance and Annuity Corporation

NAIC Group Code 0826, 0826 NAIC Company Code 91596 Employer's ID No. 13-3044743
(Current Period) (Prior Period)

Organized under the Laws of Delaware, State of Domicile or Port of Entry DE

Country of Domicile United States of America

INCORPORATED/ORGANIZED NOVEMBER 3, 1980 COMMENCED BUSINESS DECEMBER 26, 1980

Statutory Home Office... 1209 Orange Street, Wilmington, DE, U.S. 19801
Main Administrative Office... 51 Madison Avenue, New York, NY, U.S. 10010
Mail Address... 51 Madison Avenue, New York, NY, U.S. 10010
Primary Location of Books and Records... 51 Madison Avenue, New York, NY, U.S. 10010
Internet Website Address... www.newyorklife.com
Statutory Statement Contact Person and Phone Number... Robert Michael Gardner 201-942-8333
Statutory Statement Contact E-Mail address... statement\_contact@newyorklife.com
Statutory Statement Contact Fax Number... 201-942-2158

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS #
Chairman of the Board,
President and Chief Executive Officer

CRAIG LAWRENCE DESANTO #
Executive Vice President
and Co-Chief Operating Officer

ERIC ANSEL FELDSTEIN #
Executive Vice President
and Chief Financial Officer

MATTHEW MARTIN GROVE #
Executive Vice President
and Co-Chief Operating Officer

ELIZABETH KATHERINE BRILL #
Senior Vice President
and Chief Actuary

THOMAS FRANCIS ENGLISH
Senior Vice President
and Chief Legal Officer

ROBERT MICHAEL GARDNER
Senior Vice President
and Controller

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

BARBARA JOAN MCINERNEY
Senior Vice President
and Chief Compliance Officer

ARTHUR HARUTYUN SETER
Senior Vice President
and Chief Investment Officer

JOEL MARTIN STEINBERG
Senior Vice President
and Chief Risk Officer

COLLEEN ANNE MEADE #
Associate General Counsel
and Secretary

DIRECTORS

- CHRISTOPHER THOMAS ASHE ROBERT MICHAEL GARDNER DYLAN WEI HUANG ARTHUR HARUTYUN SETER
DAVID GERALD BEDARD MATTHEW MARTIN GROVE MARK JEROME MADGETT JOEL MARTIN STEINBERG
ELIZABETH KATHERINE BRILL # FRANK MICHAEL HARTE THEODORE ALEXANDER MATHAS MATTHEW DAVID WION
ALEXANDER IBBITSON MUNRO COOK THOMAS ALEXANDER HENDRY AMY MILLER

State of New York }
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

THEODORE ALEXANDER MATHAS
Chairman of the Board,
President and Chief Executive Officer

ERIC ANSEL FELDSTEIN #
Executive Vice President
and Chief Financial Officer

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ROBERT MICHAEL GARDNER
Senior Vice President
and Controller

STEPHEN COSTANZA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01CO6327901
Qualified in Westchester County

Subscribed and sworn to before me this
21 day of February 2020

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

Stephen Costanza

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	88,631,060,034		88,631,060,034	84,919,560,023
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	12,963,721		12,963,721	11,881,015
2.2 Common stocks .....	1,644,017,949		1,644,017,949	1,315,476,336
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	13,981,666,081		13,981,666,081	13,324,800,562
3.2 Other than first liens .....	714,843,021		714,843,021	884,935,783
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....				
encumbrances) .....				
4.2 Properties held for the production of income (less				
\$ .....(68,365,000) encumbrances) .....	100,297,544		100,297,544	55,673,628
4.3 Properties held for sale (less \$ .....				
encumbrances) .....	585,000		585,000	902,938
5. Cash (\$ .....(136,045,590) , Schedule E - Part 1), cash equivalents				
(\$ .....1,528,306,844 , Schedule E - Part 2) and short-term				
investments (\$ .....44,224,224 , Schedule DA) .....	1,436,485,478		1,436,485,478	1,891,328,585
6. Contract loans (including \$ ..... premium notes) .....	923,256,259	14,423,991	908,832,268	894,340,573
7. Derivatives (Schedule DB) .....	365,256,253		365,256,253	418,065,726
8. Other invested assets (Schedule BA) .....	1,516,504,631	2,405,122	1,514,099,509	1,320,214,434
9. Receivables for securities .....	5,963,701		5,963,701	1,010,251
10. Securities lending reinvested collateral assets (Schedule DL) .....				
11. Aggregate write-ins for invested assets .....	1,944,975		1,944,975	3,199,812
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	109,334,844,647	16,829,113	109,318,015,534	105,041,389,666
13. Title plants less \$ ..... charged off (for Title insurers				
only) .....				
14. Investment income due and accrued .....	740,608,274		740,608,274	712,492,869
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	8,295	577	7,718	207,805
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$ .....				
earned but unbilled premiums) .....	212,377		212,377	241,321
15.3 Accrued retrospective premiums (\$ ..... ) and				
contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	59,598,262		59,598,262	75,453,271
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	610,599		610,599	656,259
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	46,258,700		46,258,700	117,927,764
18.2 Net deferred tax asset .....	639,875,850	350,155,547	289,720,303	325,870,324
19. Guaranty funds receivable or on deposit .....	1,832,249		1,832,249	2,374,796
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets				
(\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	27,378,399		27,378,399	35,722,635
24. Health care (\$ ..... ) and other amounts receivable .....	15,076,380	15,076,380		
25. Aggregate write-ins for other than invested assets .....	9,147,839,488	42,027,994	9,105,811,494	8,679,550,468
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25) .....	120,014,143,520	424,089,611	119,590,053,909	114,991,887,178
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts .....	45,147,155,609		45,147,155,609	38,465,773,492
28. Total (Lines 26 and 27) .....	165,161,299,129	424,089,611	164,737,209,518	153,457,660,670
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets .....	1,931,199		1,931,199	3,199,812
1102. Derivative receivable .....	13,776		13,776	
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	1,944,975		1,944,975	3,199,812
2501. Interest in annuity contracts .....	9,084,483,523		9,084,483,523	8,673,183,476
2502. Miscellaneous .....	62,640,637	41,911,216	20,729,421	6,366,992
2503. Administrative and other fees due and unpaid .....	598,550		598,550	
2598. Summary of remaining write-ins for Line 25 from overflow page .....	116,778	116,778		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	9,147,839,488	42,027,994	9,105,811,494	8,679,550,468

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 97,138,499,679 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ 48,540,770 Modco Reserve)	97,138,499,679	94,130,622,370
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	1,467,255,623	1,307,808,878
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	258,853,283	243,683,541
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	482	283
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 75,760,828 ceded	75,760,828	68,772,464
9.4 Interest maintenance reserve (IMR, Line 6)	98,730,370	105,809,276
10. Commissions to agents due or accrued-life and annuity contracts \$ 3,817,705 accident and health \$ and deposit-type contract funds \$ 3,817,705	3,817,705	3,252,043
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	18,381,444	15,292,142
13. Transfers to Separate Accounts due or accrued (net) (including \$ (945,842,626) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(982,234,601)	(916,274,459)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	34,294,835	(3,868,833)
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	4,360,950	4,691,486
17. Amounts withheld or retained by reporting entity as agent or trustee	1,717,112	1,825,057
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	139,350,607	165,359,523
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	128,722,014	130,028,003
22. Borrowed money \$ 1,388,625 and interest thereon \$ 1,388,625	1,388,625	
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,561,059,669	1,213,064,321
24.02 Reinsurance in unauthorized and certified (\$ ) companies	6,292,251	3,601,397
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	121,434,080	94,676,874
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	35,404,239	103,942,803
24.09 Payable for securities	20,719,501	70,297,775
24.10 Payable for securities lending	675,980,945	676,142,941
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	9,426,872,986	8,988,326,934
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	110,236,662,627	106,407,054,819
27. From Separate Accounts Statement	45,145,939,584	38,464,495,358
28. Total liabilities (Lines 26 and 27)	155,382,602,211	144,871,550,177
29. Common capital stock	25,000,000	25,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	3,927,757,314	3,927,757,314
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	5,401,849,993	4,633,353,179
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$ )		
36.2 shares preferred (value included in Line 30 \$ )		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 1,216,025 in Separate Accounts Statement)	9,329,607,307	8,561,110,493
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	9,354,607,307	8,586,110,493
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	164,737,209,518	153,457,660,670
<b>DETAILS OF WRITE-INS</b>		
2501. Obligations under structured settlement agreements	9,084,483,523	8,673,183,476
2502. Derivatives-collateral liability	331,210,732	301,879,522
2503. Deferred gains liability	5,112,002	5,470,900
2598. Summary of remaining write-ins for Line 25 from overflow page	6,066,729	7,793,036
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	9,426,872,986	8,988,326,934
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	13,267,854,797	12,235,244,056
2. Considerations for supplementary contracts with life contingencies .....	76,197,961	65,496,983
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	4,227,617,799	3,987,647,670
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	25,887,990	44,212,124
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	47,045,557	43,098,615
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	197,468	(6,858,156)
7. Reserve adjustments on reinsurance ceded .....	(841,744)	3,606,126
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	745,509,312	737,425,886
8.2 Charges and fees for deposit-type contracts .....		
8.3 Aggregate write-ins for miscellaneous income .....	223,743,138	189,689,037
9. Total (Lines 1 to 8.3) .....	18,613,212,278	17,299,562,341
10. Death benefits .....	741,919,844	673,885,862
11. Matured endowments (excluding guaranteed annual pure endowments) .....	3,271,262	2,163,890
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	3,144,843,575	3,002,810,361
13. Disability benefits and benefits under accident and health contracts .....	74,966	245,312
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	8,494,326,122	8,044,261,679
16. Group conversions .....	365,234	336,558
17. Interest and adjustments on contract or deposit-type contract funds .....	50,645,299	46,911,882
18. Payments on supplementary contracts with life contingencies .....	40,290,158	32,182,623
19. Increase in aggregate reserves for life and accident and health contracts .....	3,074,903,961	7,629,195,926
20. Totals (Lines 10 to 19) .....	15,550,640,421	19,431,994,093
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	440,893,564	460,501,713
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....		
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) .....	922,890,057	918,693,946
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) .....	122,307,223	94,896,766
25. Increase in loading on deferred and uncollected premiums .....	9,750	(11,721)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	698,271,487	(209,887,586)
27. Aggregate write-ins for deductions .....	50,800	(3,885,866,539)
28. Totals (Lines 20 to 27) .....	17,735,063,302	16,810,320,672
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	878,148,976	489,241,669
30. Dividends to policyholders and refunds to members .....		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	878,148,976	489,241,669
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	226,452,359	214,607,814
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	651,696,617	274,633,855
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(1,403,900) (excluding taxes of \$ .....4,999,883 transferred to the IMR) .....	(20,274,337)	(7,844,175)
35. Net income (Line 33 plus Line 34) .....	631,422,280	266,789,680
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	8,586,110,493	9,186,883,319
37. Net income (Line 35) .....	631,422,280	266,789,680
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....90,360,892 .....	284,854,985	93,301,776
39. Change in net unrealized foreign exchange capital gain (loss) .....	101,236,189	(166,179,963)
40. Change in net deferred income tax .....	108,356,075	152,697,784
41. Change in nonadmitted assets .....	(92,802,076)	(159,561,832)
42. Change in liability for reinsurance in unauthorized and certified companies .....	(2,690,854)	795,887
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	(347,995,349)	(23,888,566)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	44,035,581	47,961,790
47. Other changes in surplus in Separate Accounts Statement .....	(47,107,667)	(43,312,680)
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....		(600,000,000)
53. Aggregate write-ins for gains and losses in surplus .....	89,187,650	(169,376,702)
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	768,496,814	(600,772,826)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	9,354,607,307	8,586,110,493
<b>DETAILS OF WRITE-INS</b>		
08.301. Sundries .....	223,743,138	189,689,037
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	223,743,138	189,689,037
2701. Fines, penalties and fees from regulatory authorities .....	50,800	35,928
2702. Adjustment in funds withheld .....		(3,885,902,467)
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	50,800	(3,885,866,539)
5301. Prior period correction .....	89,187,650	(169,376,702)
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	89,187,650	(169,376,702)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	13,350,926,127	12,278,861,216
2. Net investment income .....	4,374,421,035	3,782,682,548
3. Miscellaneous income .....	953,784,315	910,295,180
4. Total (Lines 1 through 3) .....	18,679,131,477	16,971,838,944
5. Benefit and loss related payments .....	12,417,864,247	11,644,490,314
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	765,950,908	(292,840,612)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,724,980,276	1,395,588,421
8. Dividends paid to policyholders .....		
9. Federal and foreign income taxes paid (recovered) net of \$ 3,392,921 tax on capital gains (losses) .....	136,475,275	268,663,570
10. Total (Lines 5 through 9) .....	15,045,270,706	13,015,901,693
11. Net cash from operations (Line 4 minus Line 10) .....	3,633,860,771	3,955,937,251
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	10,908,300,039	10,000,568,587
12.2 Stocks .....	912,319,791	968,362,071
12.3 Mortgage loans .....	2,105,745,169	1,539,675,291
12.4 Real estate .....	518,552	1,342,970
12.5 Other invested assets .....	423,039,147	317,695,722
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	987,630	(584,850)
12.7 Miscellaneous proceeds .....	151,543,391	167,416,076
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	14,502,453,719	12,994,475,867
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	14,414,610,617	12,631,147,293
13.2 Stocks .....	976,418,460	1,015,083,109
13.3 Mortgage loans .....	2,611,598,090	2,088,786,056
13.4 Real estate .....	45,671,301	
13.5 Other invested assets .....	571,209,458	380,106,002
13.6 Miscellaneous applications .....	47,905,520	272,294,865
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	18,667,413,446	16,387,417,325
14. Net increase (decrease) in contract loans and premium notes .....	16,820,700	28,513,759
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(4,181,780,427)	(3,421,455,217)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		
16.3 Borrowed funds .....	1,388,625	
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	122,191,161	101,150,705
16.5 Dividends to stockholders .....		600,000,000
16.6 Other cash provided (applied) .....	(30,503,237)	(355,531,113)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	93,076,549	(854,380,408)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(454,843,107)	(319,898,374)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	1,891,328,585	2,211,226,959
19.2 End of year (Line 18 plus Line 19.1) .....	1,436,485,478	1,891,328,585

**Note: Supplemental disclosures of cash flow information for non-cash transactions:**

20.0001. Transfer/exchange of bond investment to bond investment .....	498,343,642	563,480,058
20.0002. Bonds to be announced commitments-purchased/sold .....	133,331,395	
20.0003. Capitalized interest on bonds/payment in kind .....	131,912,543	136,256,688
20.0004. Depreciation on fixed assets .....	81,429,503	73,061,038
20.0005. Transfer/exchange of bond investment to equity investment .....	6,721,666	2,103,753
20.0006. Capitalized interest on mortgage loans .....	5,718,318	1,593,740
20.0007. Transfer/merger/spinoff of equity investment to equity investment .....	4,688,646	19,064,287
20.0008. Low Income Housing Tax Credit unfunded commitments .....	1,672,753	6,756,171
20.0009. Dividend reinvestment of equities .....	1,375,316	6,288,082
20.0010. Transfer of mortgage loan to real estate .....	585,073	862,138
20.0011. Transfer of bond investment to other invested assets .....		16,902,889
20.0012. Exchange of bond/equity investment to misc assets .....		182,855

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY**

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts .....	13,267,854,797	1,676,124,235	1,042,082,726	10,530,644,380	19,003,456				
2. Considerations for supplementary contracts with life contingencies .....	76,197,961	XXX	XXX	76,197,961		XXX	XXX		XXX
3. Net investment income .....	4,227,617,799	1,205,019,551	5,877,482	2,777,183,987	31,814,209			207,722,570	
4. Amortization of Interest Maintenance Reserve (IMR) .....	25,887,990	20,436,516	99,214	3,755,056	194,354			1,402,850	
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	47,045,557	44,628,447	2,417,110				XXX		
6. Commissions and expense allowances on reinsurance ceded .....	197,468		197,468				XXX		
7. Reserve adjustments on reinsurance ceded .....	(841,744)		(841,744)				XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	745,509,312	264,192,967	25,058,494	456,257,851			XXX		
8.2 Charges and fees for deposit-type contracts .....						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income .....	223,743,138	65,501,708	2,994,494	146,854,136	1,773,170			6,619,630	
9. Totals (Lines 1 to 8.3) .....	18,613,212,278	3,275,903,424	1,077,885,244	13,990,893,371	52,785,189			215,745,050	
10. Death benefits .....	741,919,844	747,251,662	(5,331,818)			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments) .....	3,271,262	3,271,262				XXX	XXX		
12. Annuity benefits .....	3,144,843,575	XXX	XXX	3,048,076,344	96,767,231	XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts .....	74,966	74,966					XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits .....							XXX		
15. Surrender benefits and withdrawals for life contracts .....	8,494,326,122	592,635,821	69,900,239	7,831,658,032	132,030	XXX	XXX		
16. Group conversions .....	365,234	365,234					XXX		
17. Interest and adjustments on contract or deposit-type contract funds .....	50,645,299	5,661,869	(59,197)	44,924,242	118,385		XXX		
18. Payments on supplementary contracts with life contingencies .....	40,290,158			40,290,158		XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts .....	3,074,903,961	1,224,057,863	(5,965,706)	1,907,115,433	(50,303,629)		XXX		
20. Totals (Lines 10 to 19) .....	15,550,640,421	2,573,318,677	58,543,518	12,872,064,209	46,714,017		XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	440,893,564	101,453,205	2,468,166	336,972,427				(234)	XXX
22. Commissions and expense allowances on reinsurance assumed .....							XXX		
23. General insurance expenses and fraternal expenses .....	922,890,057	307,380,076	3,096,865	591,663,687	4,277,771			16,471,658	
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	122,307,223	78,617,823	83,575	42,713,947	176,718			715,160	
25. Increase in loading on deferred and uncollected premiums .....	9,750	9,750					XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	698,271,487	(33,852,715)	992,072,657	(259,948,455)			XXX		
27. Aggregate write-ins for deductions .....	50,799	12,264	3	35,894	357			2,281	
28. Totals (Lines 20 to 27) .....	17,735,063,301	3,026,939,080	1,056,264,784	13,583,501,709	51,168,863			17,188,865	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	878,148,977	248,964,344	21,620,460	407,391,662	1,616,326			198,556,185	
30. Dividends to policyholders and refunds to members .....							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	878,148,977	248,964,344	21,620,460	407,391,662	1,616,326			198,556,185	
32. Federal income taxes incurred (excluding tax on capital gains) .....	226,452,359	55,974,358	7,086,387	107,287,971	(1,052,823)			57,156,466	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	651,696,618	192,989,986	14,534,073	300,103,691	2,669,149			141,399,719	
34. Policies/certificates in force end of year .....	1,461,642	523,505	4	938,121	12		XXX		
<b>DETAILS OF WRITE-INS</b>									
08.301. Sundries .....	223,743,138	65,501,708	2,994,494	146,854,136	1,773,170			6,619,630	
08.302. ....									
08.303. ....									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	223,743,138	65,501,708	2,994,494	146,854,136	1,773,170			6,619,630	
2701. Fines, penalties and fees from regulatory authorities .....	50,799	12,264	3	35,894	357			2,281	
2702. ....									
2703. ....									
2798. Summary of remaining write-ins for Line 27 from overflow page .....									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	50,799	12,264	3	35,894	357			2,281	

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	1,676,124,235					695,172,111	625,824,380	1,099,005	354,028,739			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,205,019,551					794,534,581	326,059,899	1,313,025	83,112,046			
4. Amortization of Interest Maintenance Reserve (IMR)	20,436,516					13,771,241	5,525,800	12,893	1,126,582			
5. Separate Accounts net gain from operations excluding unrealized gains or losses	44,628,447					44,628,447						
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	264,192,967					54,277,109		1,476,975	208,438,883			
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	65,501,707					2,869,258	47,575,465	(104,721)	15,161,705			
9. Totals (Lines 1 to 8.3)	3,275,903,423					1,605,252,747	1,004,985,544	3,797,177	661,867,955			
10. Death benefits	747,251,662					464,949,262	187,659,614	936,181	93,706,605			
11. Matured endowments (excluding guaranteed annual pure endowments)	3,271,262					3,271,262						
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	74,966					65,373	80,999	(6,956)	(64,450)			
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	592,635,821					257,834,919	110,891,105	2,239,283	221,670,514			
16. Group conversions	365,234					1,439,648	(1,118,618)		44,204			
17. Interest and adjustments on contract or deposit-type contract funds	5,661,869					4,251,995	483,530	7,276	734,365		184,703	
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	1,224,057,863					820,659,772	363,425,626	(1,360,608)	41,333,073			
20. Totals (Lines 10 to 19)	2,573,318,677					1,552,472,231	661,422,256	1,815,176	357,424,311		184,703	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	101,453,205					13,884,777	65,127,017		22,441,411			XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	307,380,076					79,378,569	141,909,145	39	86,092,323			
24. Insurance taxes, licenses and fees, excluding federal income taxes	78,617,823					17,106,821	30,546,860	19,390	30,944,752			
25. Increase in loading on deferred and uncollected premiums	9,750								9,750			
26. Net transfers to or (from) Separate Accounts net of reinsurance	(33,852,715)					(128,388,211)		(1,452,489)	95,987,985			
27. Aggregate write-ins for deductions	12,263					4,751	5,248	1	2,263			
28. Totals (Lines 20 to 27)	3,026,939,079					1,534,458,938	899,010,526	391,867	592,893,045		184,703	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	248,964,344					70,793,809	105,975,018	3,405,310	68,974,910		(184,703)	
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	248,964,344					70,793,809	105,975,018	3,405,310	68,974,910		(184,703)	
32. Federal income taxes incurred (excluding tax on capital gains)	55,974,358					2,756,180	37,517,273	631,357	15,108,336		(38,788)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	192,989,986					68,037,629	68,457,745	2,773,953	53,866,574		(145,915)	
34. Policies/certificates in force end of year	523,505					217,974	204,220	2,725	98,586			
<b>DETAILS OF WRITE-INS</b>												
08.301. Sundries	65,501,707					2,869,258	47,575,465	(104,721)	15,161,705			
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	65,501,707					2,869,258	47,575,465	(104,721)	15,161,705			
2701. Fines, penalties and fees from regulatory authorities	12,263					4,751	5,248	1	2,263			
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	12,263					4,751	5,248	1	2,263			

(a) Include premium amounts for preneed plans included in Line 1  
(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.  
(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	1,042,082,726					1,042,082,726			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	5,877,482					5,877,482			
4. Amortization of Interest Maintenance Reserve (IMR)	99,214					99,214			
5. Separate Accounts net gain from operations excluding unrealized gains or losses	2,417,110					2,417,110			
6. Commissions and expense allowances on reinsurance ceded	197,468					197,468			
7. Reserve adjustments on reinsurance ceded	(841,744)					(841,744)			
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	25,058,494					25,058,494			
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income	2,994,494					2,994,494			
9. Totals (Lines 1 to 8.3)	1,077,885,244					1,077,885,244			
10. Death benefits	(5,331,818)					(5,331,818)			
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	69,900,239					69,900,239			
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	(59,197)					(59,197)			
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(5,965,706)					(5,965,706)			
20. Totals (Lines 10 to 19)	58,543,518					58,543,518			
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	2,468,166					2,468,166			XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	3,096,865					3,096,865			
24. Insurance taxes, licenses and fees, excluding federal income taxes	83,575					83,575			
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance	992,072,657					992,072,657			
27. Aggregate write-ins for deductions	3					3			
28. Totals (Lines 20 to 27)	1,056,264,784					1,056,264,784			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	21,620,460					21,620,460			
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	21,620,460					21,620,460			
32. Federal income taxes incurred (excluding tax on capital gains)	7,086,387					7,086,387			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	14,534,073					14,534,073			
34. Policies/certificates in force end of year	4					4			
<b>DETAILS OF WRITE-INS</b>									
08.301. Sundries	2,994,494					2,994,494			
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	2,994,494					2,994,494			
2701. Fines, penalties and fees from regulatory authorities	3					3			
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	3					3			

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \_\_\_\_\_, Line 10 \_\_\_\_\_, Line 16 \_\_\_\_\_, Line 23 \_\_\_\_\_, Line 24 \_\_\_\_\_

(b) Include premium amounts for preneed plans included in Line 1 \_\_\_\_\_

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. \_\_\_\_\_

(d) Individual and Group Credit Life are combined and included on \_\_\_\_\_ page. (Indicate whether included with Individual or Group.)



**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts .....	10,530,644,380	5,044,636,942		2,791,402,836		2,694,604,602	
2. Considerations for supplementary contracts with life contingencies .....	76,197,961	XXX	XXX	XXX	XXX	76,197,961	XXX
3. Net investment income .....	2,777,183,987	1,692,834,090		121,119,720		919,366,737	43,863,440
4. Amortization of Interest Maintenance Reserve (IMR) .....	3,755,056	2,088,591		616,627		1,002,080	47,758
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							
6. Commissions and expense allowances on reinsurance ceded .....							
7. Reserve adjustments on reinsurance ceded .....							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	456,257,851			456,257,851			
8.2 Charges and fees for deposit-type contracts .....							
8.3 Aggregate write-ins for miscellaneous income .....	146,854,137	11,940,559		134,429,328		(750)	485,000
9. Totals (Lines 1 to 8.3) .....	13,990,893,372	6,751,500,182		3,503,826,362		3,691,170,630	44,396,198
10. Death benefits .....							
11. Matured endowments (excluding guaranteed annual pure endowments) .....							
12. Annuity benefits .....	3,048,076,344	1,125,563,266		279,004,624		1,643,508,454	
13. Disability benefits and benefits under accident and health contracts .....							
14. Coupons, guaranteed annual pure endowments and similar benefits .....							
15. Surrender benefits and withdrawals for life contracts .....	7,831,658,032	5,283,857,174		2,547,575,353		225,505	
16. Group conversions .....							
17. Interest and adjustments on contract or deposit-type contract funds .....	44,924,242	6,703,901		50,469		830,364	37,339,508
18. Payments on supplementary contracts with life contingencies .....	40,290,158	10,959				40,279,509	(310)
19. Increase in aggregate reserves for life and accident and health contracts .....	1,907,115,433	(229,914,142)		263,494,911		1,873,534,664	
20. Totals (Lines 10 to 19) .....	12,872,064,209	6,186,221,158		3,090,125,357		3,558,378,496	37,339,198
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	336,972,427	120,939,734		114,699,010		93,436,586	7,897,097
22. Commissions and expense allowances on reinsurance assumed .....							
23. General insurance expenses .....	591,663,687	195,764,901		244,312,460		142,997,158	8,589,168
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	42,713,947	13,883,295		15,290,022		12,337,869	1,202,761
25. Increase in loading on deferred and uncollected premiums .....							
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(259,948,455)	6		(240,136,549)		(19,811,912)	
27. Aggregate write-ins for deductions .....	35,895	16,050		11,726		7,627	492
28. Totals (Lines 20 to 27) .....	13,583,501,710	6,516,825,144		3,224,302,026		3,787,345,824	55,028,716
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	407,391,662	234,675,038		279,524,336		(96,175,194)	(10,632,518)
30. Dividends to policyholders and refunds to members .....							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	407,391,662	234,675,038		279,524,336		(96,175,194)	(10,632,518)
32. Federal income taxes incurred (excluding tax on capital gains) .....	107,287,971	75,845,091		53,956,940		(20,074,178)	(2,439,882)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	300,103,691	158,829,947		225,567,396		(76,101,016)	(8,192,636)
34. Policies/certificates in force end of year .....	938,121	369,737		367,397		200,987	
<b>DETAILS OF WRITE-INS</b>							
08.301. Sundries .....	146,854,137	11,940,559		134,429,328		(750)	485,000
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	146,854,137	11,940,559		134,429,328		(750)	485,000
2701. Fines, penalties and fees from regulatory authorities .....	35,895	16,050		11,726		7,627	492
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	35,895	16,050		11,726		7,627	492

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees		
1. Premiums for group annuity contracts	19,003,456				19,003,456	
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX		XXX
3. Net investment income	31,814,209	45,428			31,768,781	
4. Amortization of Interest Maintenance Reserve (IMR)	194,354	9			194,345	
5. Separate Accounts net gain from operations excluding unrealized gains or losses						
6. Commissions and expense allowances on reinsurance ceded						
7. Reserve adjustments on reinsurance ceded						
8. Miscellaneous Income:						
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts						
8.2 Charges and fees for deposit-type contracts						
8.3 Aggregate write-ins for miscellaneous income	1,773,169				814,058	959,111
9. Totals (Lines 1 to 8.3)	52,785,188	45,437			51,780,640	959,111
10. Death benefits						
11. Matured endowments (excluding guaranteed annual pure endowments)						
12. Annuity benefits	96,767,231	650,546			96,116,685	
13. Disability benefits and benefits under accident and health contracts						
14. Coupons, guaranteed annual pure endowments and similar benefits						
15. Surrender benefits and withdrawals for life contracts	132,030	40,296			91,734	
16. Group conversions						
17. Interest and adjustments on contract or deposit-type contract funds	118,385	10,515			107,870	
18. Payments on supplementary contracts with life contingencies						
19. Increase in aggregate reserves for life and accident and health contracts	(50,303,629)	(653,568)			(49,650,061)	
20. Totals (Lines 10 to 19)	46,714,017	47,789			46,666,228	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)						
22. Commissions and expense allowances on reinsurance assumed						
23. General insurance expenses	4,277,771	(162)			4,277,933	
24. Insurance taxes, licenses and fees, excluding federal income taxes	176,718	(1)			176,719	
25. Increase in loading on deferred and uncollected premiums						
26. Net transfers to or (from) Separate Accounts net of reinsurance						
27. Aggregate write-ins for deductions	357				357	
28. Totals (Lines 20 to 27)	51,168,863	47,626			51,121,237	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	1,616,325	(2,189)			659,403	959,111
30. Dividends to policyholders and refunds to members						
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,616,325	(2,189)			659,403	959,111
32. Federal income taxes incurred (excluding tax on capital gains)	(1,052,823)	(2,449)			(1,251,787)	201,413
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	2,669,148	260			1,911,190	757,698
34. Policies/certificates in force end of year	12	1			11	
<b>DETAILS OF WRITE-INS</b>						
08.301. Sundries	1,773,169				814,058	959,111
08.302.						
08.303.						
08.398. Summary of remaining write-ins for Line 8.3 from overflow page						
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	1,773,169				814,058	959,111
2701. Fines, penalties and fees from regulatory authorities	357				357	
2702.						
2703.						
2798. Summary of remaining write-ins for Line 27 from overflow page						
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	357				357	

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

Line 26 Column 7 includes transfers, net of risk charges under certain separate account contracts. Cumulative transfers from inception, net of risk charges, are \$0.  
 Corresponding amounts for certain Synthetic GIC contracts are \$(676,007) in 2019 and since inception.

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts													
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income													
4. Amortization of Interest Maintenance Reserve (IMR)													
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded													
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income													
9. Totals (Lines 1 to 8.3)													
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts													
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds													
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts													
20. Totals (Lines 10 to 19)													
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)													
22. Commissions and expense allowances on reinsurance assumed													
23. General insurance expenses													
24. Insurance taxes, licenses and fees, excluding federal income taxes													
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)													
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)													
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)													
32. Federal income taxes incurred (excluding tax on capital gains)													
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)													
34. Policies/certificates in force end of year													
<b>DETAILS OF WRITE-INS</b>													
08.301.													
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)													
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)													

**NONE**

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life <sup>(b)</sup> (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year .....	26,352,375,660					17,759,758,759	7,109,153,361	17,692,232	1,465,771,308			
2. Tabular net premiums or considerations .....	1,729,816,266					1,063,581,473	619,293,020		46,941,773			
3. Present value of disability claims incurred .....	1,071,431					978,646		(114,299)	207,084			
4. Tabular interest .....	955,924,504					785,471,340	117,141,243	279,920	53,032,001			
5. Tabular less actual reserve released .....	4,752,166					4,089,849		98,352	563,965			
6. Increase in reserve on account of change in valuation basis .....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....		XXX								XXX		
7. Other increases (net) .....	206,176,523					101,572,228	113,848,397	(1,114,237)	(8,129,865)			
8. Totals (Lines 1 to 7) .....	29,250,116,550					19,715,452,295	7,959,436,021	16,841,968	1,558,386,266			
9. Tabular cost .....	1,021,209,245					709,623,582	277,974,376		33,611,287			
10. Reserves released by death .....	333,549,657					214,680,528	107,495,432		11,373,697			
11. Reserves released by other terminations (net) .....	354,219,792					205,661,161	101,387,226		47,171,405			
12. Annuity, supplementary contract and disability payments involving life contingencies .....	5,823,596					5,068,495		(15,947)	771,048			
13. Net transfers to or (from) Separate Accounts .....	(41,119,262)							526,291	(41,645,553)			
14. Total Deductions (Lines 9 to 13) .....	1,673,683,028					1,135,033,766	486,857,034	510,344	51,281,884			
15. Reserve December 31 of current year .....	27,576,433,522					18,580,418,529	7,472,578,987	16,331,624	1,507,104,382			
<b>Cash Surrender Value and Policy Loans</b>												
16. CSV Ending balance December 31, current year .....	28,018,843,430					22,836,346,070	4,286,205,487		896,291,873			
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	27,891,662,186					22,836,346,070	4,286,205,487		769,110,629			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)**  
**(N/A Fraternal)**

	1 Total	2 Whole Life	3 Term Life	4 Variable Life	5 Universal Life	6 Variable Universal Life	7 Credit Life <sup>(b)</sup>	8 Other Group Life	9 YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year .....	133,887,672					133,887,672			
2. Tabular net premiums or considerations .....	1,601,978					1,601,978			
3. Present value of disability claims incurred .....									
4. Tabular interest .....	5,027,779					5,027,779			
5. Tabular less actual reserve released .....									
6. Increase in reserve on account of change in valuation basis .....									
7. Other increases (net) .....	(3,779,088)					(3,779,088)			
8. Totals (Lines 1 to 7) .....	136,738,341					136,738,341			
9. Tabular cost .....	(626,625)					(626,625)			
10. Reserves released by death .....									
11. Reserves released by other terminations (net) .....	1,668,165					1,668,165			
12. Annuity, supplementary contract and disability payments involving life contingencies .....									
13. Net transfers to or (from) Separate Accounts .....	7,774,836					7,774,836			
14. Total Deductions (Lines 9 to 13) .....	8,816,376					8,816,376			
15. Reserve December 31 of current year .....	127,921,965					127,921,965			
<b>Cash Surrender Value and Policy Loans</b>									
16. CSV Ending balance December 31, current year .....	123,121,620					123,121,620			
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	110,340,321					110,340,321			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year .....	66,906,035,427	43,355,562,383		3,387,402,294		20,163,070,750	
2. Tabular net premiums or considerations .....	10,189,486,700	5,824,839,407		1,664,551,851		2,700,095,441	
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	1,981,085,264	984,176,683		126,293,967		870,614,614	
5. Tabular less actual reserve released .....	(30,639,310)					(30,639,310)	
6. Increase in reserve on account of change in valuation basis .....							
7. Other increases (net) .....	90,418,631	121,604,563		(16,572,133)		(14,613,799)	
8. Totals (Lines 1 to 7) .....	79,136,386,712	50,286,183,036		5,161,675,980		23,688,527,696	
9. Tabular cost .....							
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	6,306,579,459	6,032,089,721		274,489,738			
12. Annuity, supplementary contract and disability payments involving life contingencies .....	2,784,952,695	1,072,760,000		60,270,658		1,651,922,037	
13. Net transfers to or (from) Separate Accounts .....	1,298,730,350			1,298,730,350			
14. Total Deductions (Lines 9 to 13) .....	10,390,262,504	7,104,849,721		1,633,490,746		1,651,922,037	
15. Reserve December 31 of current year .....	68,746,124,208	43,181,333,315		3,528,185,234		22,036,605,659	
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year .....	45,316,323,565	41,826,768,612		3,489,554,954			
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	292,162,282	19,279,167		272,883,115			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)**  
**(N/A Fraternal)**

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees		
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)						
1. Reserve December 31 of prior year .....	738,323,612	2,467,330			735,856,282	
2. Tabular net premiums or considerations .....	18,015,295				18,015,295	
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	29,155,257	38,257			29,117,000	
5. Tabular less actual reserve released .....	(425,618)				(425,618)	
6. Increase in reserve on account of change in valuation basis .....						
7. Other increases (net) .....	(983)	(983)				
8. Totals (Lines 1 to 7) .....	785,067,564	2,504,604			782,562,960	
9. Tabular cost .....						
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	690,842	690,842				
12. Annuity, supplementary contract and disability payments involving life contingencies .....	96,356,738				96,356,738	
13. Net transfers to or (from) Separate Accounts .....						
14. Total Deductions (Lines 9 to 13) .....	97,047,581	690,842			96,356,738	
15. Reserve December 31 of current year .....	688,019,983	1,813,762			686,206,222	
<b>Cash Surrender Value and Policy Loans</b>						
16. CSV Ending balance December 31, current year .....	1,787,986	1,787,986				
17. Amount Available for Policy Loans Based upon Line 16 CSV .....						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds .....	(a) 208,555,615	206,803,532
1.1 Bonds exempt from U.S. tax .....	(a) .....	.....
1.2 Other bonds (unaffiliated) .....	(a) 3,125,665,588	3,148,832,730
1.3 Bonds of affiliates .....	(a) 98,506,318	98,768,251
2.1 Preferred stocks (unaffiliated) .....	(b) 6,830	23,658
2.11 Preferred stocks of affiliates .....	(b) .....	.....
2.2 Common stocks (unaffiliated) .....	36,257,817	36,569,041
2.21 Common stocks of affiliates .....	.....	.....
3. Mortgage loans .....	(c) 670,493,086	670,812,619
4. Real estate .....	(d) 2,485,915	7,326,819
5. Contract loans .....	55,309,139	54,107,842
6. Cash, cash equivalents and short-term investments .....	(e) 38,725,764	38,893,715
7. Derivative instruments .....	(f) 52,619,199	27,721,233
8. Other invested assets .....	127,772,157	106,862,324
9. Aggregate write-ins for investment income .....	7,145,951	7,145,959
10. Total gross investment income .....	4,423,543,379	4,403,867,723
11. Investment expenses .....	(g) 150,485,122	150,485,122
12. Investment taxes, licenses and fees, excluding federal income taxes .....	(g) 373,118	373,118
13. Interest expense .....	(h) 24,344,226	24,344,226
14. Depreciation on real estate and other invested assets .....	(i) 1,047,458	1,047,458
15. Aggregate write-ins for deductions from investment income .....	.....	.....
16. Total deductions (Lines 11 through 15) .....	176,249,924	176,249,924
17. Net investment income (Line 10 minus Line 16) .....	4,227,617,799	4,227,617,799
<b>DETAILS OF WRITE-INS</b>		
0901. Miscellaneous sources .....	6,152,596	6,152,604
0902. Commitment fee .....	993,355	993,355
0903. ....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page .....	7,145,951	7,145,959
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	7,145,951	7,145,959
1501. ....	.....	.....
1502. ....	.....	.....
1503. ....	.....	.....
1598. Summary of remaining write-ins for Line 15 from overflow page .....	.....	.....
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....	.....	.....

- (a) Includes \$ 126,170,689 accrual of discount less \$ 86,784,326 amortization of premium and less \$ 17,073,076 paid for accrued interest on purchases.
- (b) Includes \$ ..... accrual of discount less \$ ..... amortization of premium and less \$ ..... paid for accrued dividends on purchases.
- (c) Includes \$ 6,017,682 accrual of discount less \$ 13,546,013 amortization of premium and less \$ ..... paid for accrued interest on purchases.
- (d) Includes \$ ..... for company's occupancy of its own buildings; and excludes \$ 1,380,023 interest on encumbrances.
- (e) Includes \$ 30,673,231 accrual of discount less \$ 68,882 amortization of premium and less \$ ..... paid for accrued interest on purchases.
- (f) Includes \$ ..... accrual of discount less \$ 27,810,972 amortization of premium.
- (g) Includes \$ ..... investment expenses and \$ ..... investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ ..... interest on surplus notes and \$ ..... interest on capital notes.
- (i) Includes \$ 1,047,458 depreciation on real estate and \$ ..... depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds .....	661,856	(175,055)	486,801	.....	.....
1.1 Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2 Other bonds (unaffiliated) .....	38,821,195	(94,768,450)	(55,947,255)	5,997,004	105,548,487
1.3 Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1 Preferred stocks (unaffiliated) .....	137,170	(32,729)	104,441	.....	153
2.11 Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2 Common stocks (unaffiliated) .....	23,459,251	(5,642,936)	17,816,315	240,987,935	(1,500,627)
2.21 Common stocks of affiliates .....	.....	.....	.....	.....	.....
3. Mortgage loans .....	203,837	(46,187)	157,650	(16,842,728)	.....
4. Real estate .....	(96,048)	(288,338)	(384,386)	.....	.....
5. Contract loans .....	.....	.....	.....	.....	.....
6. Cash, cash equivalents and short-term investments .....	(7,846)	(142,169)	(150,015)	.....	1,137,645
7. Derivative instruments .....	54,040,114	3,246,682	57,286,796	55,571,047	.....
8. Other invested assets .....	1,849,047	(19,088,663)	(17,239,616)	89,502,619	(3,949,469)
9. Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10. Total capital gains (losses) .....	119,068,576	(116,937,845)	2,130,731	375,215,877	101,236,189
<b>DETAILS OF WRITE-INS</b>					
0901. ....	.....	.....	.....	.....	.....
0902. ....	.....	.....	.....	.....	.....
0903. ....	.....	.....	.....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....	.....	.....	.....	.....



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	Insurance											
	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health			11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
			4 Life Insurance	Individual Annuities		Life Insurance	7 Annuities	9 Group	9 Credit (Group and Individual)	10 Other		
<b>FIRST YEAR (other than single)</b>												
1. Uncollected	(859,865)		(809,627)			(50,238)						
2. Deferred and accrued												
3. Deferred, accrued and uncollected:												
3.1 Direct												
3.2 Reinsurance assumed												
3.3 Reinsurance ceded	859,865		809,627			50,238						
3.4 Net (Line 1 + Line 2)	(859,865)		(809,627)			(50,238)						
4. Advance												
5. Line 3.4 - Line 4	(859,865)		(809,627)			(50,238)						
6. Collected during year:												
6.1 Direct	3,200,828,862		100,475,916	2,075,277,290		1,024,626,541	449,115					
6.2 Reinsurance assumed	93,393		93,393									
6.3 Reinsurance ceded	5,173,977		4,695,540			478,437						
6.4 Net	3,195,748,278		95,873,769	2,075,277,290		1,024,148,104	449,115					
7. Line 5 + Line 6.4	3,194,888,413		95,064,142	2,075,277,290		1,024,097,866	449,115					
8. Prior year (uncollected + deferred and accrued - advance)	(436,348)		(432,288)			(4,060)						
9. First year premiums and considerations:												
9.1 Direct	3,200,828,862		100,475,916	2,075,277,290		1,024,626,541	449,115					
9.2 Reinsurance assumed	89,511		89,511									
9.3 Reinsurance ceded	5,593,612		5,068,997			524,615						
9.4 Net (Line 7 - Line 8)	3,195,324,761		95,496,430	2,075,277,290		1,024,101,926	449,115					
<b>SINGLE</b>												
10. Single premiums and considerations:												
10.1 Direct	8,672,196,557		752,981,839	7,900,997,677			18,217,041					
10.2 Reinsurance assumed												
10.3 Reinsurance ceded												
10.4 Net	8,672,196,557		752,981,839	7,900,997,677			18,217,041					
<b>RENEWAL</b>												
11. Uncollected	(73,858,890)		(72,196,636)			(1,662,254)						
12. Deferred and accrued	401,310		401,310									
13. Deferred, accrued and uncollected:												
13.1 Direct	416,984		416,984									
13.2 Reinsurance assumed												
13.3 Reinsurance ceded	73,874,563		72,212,309			1,662,254						
13.4 Net (Line 11 + Line 12)	(73,457,579)		(71,795,325)			(1,662,254)						
14. Advance	482		482									
15. Line 13.4 - Line 14	(73,458,061)		(71,795,807)			(1,662,254)						
16. Collected during year:												
16.1 Direct	1,907,441,553		1,320,906,653	554,369,414		31,828,186	337,300					
16.2 Reinsurance assumed	4,879,850		4,879,850									
16.3 Reinsurance ceded	505,538,071		491,699,748			13,838,323						
16.4 Net	1,406,783,332		834,086,755	554,369,414		17,989,863	337,300					
17. Line 15 + Line 16.4	1,333,325,271		762,290,948	554,369,414		16,327,609	337,300					
18. Prior year (uncollected + deferred and accrued - advance)	(67,008,208)		(65,355,017)			(1,653,191)						
19. Renewal premiums and considerations:												
19.1 Direct	1,907,421,886		1,320,886,986	554,369,414		31,828,186	337,300					
19.2 Reinsurance assumed	4,684,410		4,684,410									
19.3 Reinsurance ceded	511,772,817		497,925,431			13,847,386						
19.4 Net (Line 17 - Line 18)	1,400,333,479		827,645,965	554,369,414		17,980,800	337,300					
<b>TOTAL</b>												
20. Total premiums and annuity considerations:												
20.1 Direct	13,780,447,305		2,174,344,741	10,530,644,381		1,056,454,727	19,003,456					
20.2 Reinsurance assumed	4,773,921		4,773,921									
20.3 Reinsurance ceded	517,366,429		502,994,428			14,372,001						
20.4 Net (Lines 9.4 + 10.4 + 19.4)	13,267,854,797		1,676,124,234	10,530,644,381		1,042,082,726	19,003,456					

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)	
<b>POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)</b>												
21. To pay renewal premiums .....												
22. All other .....												
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>												
23. First year (other than single):												
23.1 Reinsurance ceded .....												
23.2 Reinsurance assumed .....												
23.3 Net ceded less assumed .....												
24. Single:												
24.1 Reinsurance ceded .....												
24.2 Reinsurance assumed .....												
24.3 Net ceded less assumed .....												
25. Renewal:												
25.1 Reinsurance ceded .....	197,468					197,468						
25.2 Reinsurance assumed .....												
25.3 Net ceded less assumed .....	197,468					197,468						
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6) .....	197,468					197,468						
26.2 Reinsurance assumed (Page 6, Line 22) .....												
26.3 Net ceded less assumed .....	197,468					197,468						
<b>COMMISSIONS INCURRED (direct business only)</b>												
27. First year (other than single) .....	114,647,353		41,052,653	72,835,625		759,075						
28. Single .....	242,013,320		10,944,150	231,069,404							(234)	
29. Renewal .....	84,232,890		49,456,402	33,067,397		1,709,091						
30. Deposit-type contract funds .....												
31. Totals (to agree with Page 6, Line 21)	440,893,563		101,453,205	336,972,426		2,468,166					(234)	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		2 Cost Containment	3 All Other				
1. Rent	46,501,932			(3,021,338)	4,129,292		47,609,886
2. Salaries and wages	401,896,412			3,896,250	134,830,544		540,623,206
3.11 Contributions for benefit plans for employees	50,198,544			504,185	1,138,559		51,841,288
3.12 Contributions for benefit plans for agents	31,127,614						31,127,614
3.21 Payments to employees under non-funded benefit plans	11,424			939			12,363
3.22 Payments to agents under non-funded benefit plans	10,441,193			8,228,910			18,670,103
3.31 Other employee welfare	6,277,237			142,315	33,924		6,453,476
3.32 Other agent welfare	26,116						26,116
4.1 Legal fees and expenses	3,251,288			89,611	9,675		3,350,574
4.2 Medical examination fees	2,107,113						2,107,113
4.3 Inspection report fees	718,288			36			718,324
4.4 Fees of public accountants and consulting actuaries	7,277,177			231,802	66,161		7,575,140
4.5 Expense of investigation and settlement of policy claims	259,816						259,816
5.1 Traveling expenses	14,154,459			171,301	1,616,450		15,942,210
5.2 Advertising	46,820,163			748,109	261,858		47,830,130
5.3 Postage, express, telegraph and telephone	16,931,934			176,699	562,326		17,670,959
5.4 Printing and stationery	6,580,850			41,641	9,091		6,631,582
5.5 Cost or depreciation of furniture and equipment	4,604,038			264,035	5,881		4,873,954
5.6 Rental of equipment	2,300,444			70,833	2,100		2,373,377
5.7 Cost or depreciation of EDP equipment and software	104,947,729			2,060,945	1,150,022		108,158,696
6.1 Books and periodicals	179,203			5,029	763		184,995
6.2 Bureau and association fees	2,180,466			67,287	40,156		2,287,909
6.3 Insurance, except on real estate	3,516,053			179,443	6,800		3,702,296
6.4 Miscellaneous losses	10,466,556			(178,042)	252		10,288,766
6.5 Collection and bank service charges	2,431,761			80,928	202,029		2,714,718
6.6 Sundry general expenses	37,886,931			658,674	6,151,983		44,697,588
6.7 Group service and administration fees							
6.8 Reimbursements by uninsured plans							
7.1 Agency expense allowance	52,437,653						52,437,653
7.2 Agents' balances charged off (less \$ recovered)	2,470,597						2,470,597
7.3 Agency conferences other than local meetings	14,011,384			2,029,554	6,222		16,047,160
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses	264,091			22,512			286,603
9.2 Investment expenses not included elsewhere	16,201				261,034		277,235
9.3 Aggregate write-ins for expenses	24,123,732						24,123,732
10. General expenses incurred	906,418,399			16,471,658	150,485,122	(b)	(a) 1,073,375,179
11. General expenses unpaid Dec. 31, prior year	1,372,495			13,927,709	(8,062)		15,292,142
12. General expenses unpaid Dec. 31, current year	2,539,297			15,842,147			18,381,444
13. Amounts receivable relating to uninsured plans, prior year							
14. Amounts receivable relating to uninsured plans, current year							
15. General expenses paid during year (Lines 10+11-12-13+14)	905,251,597			14,557,220	150,477,060		1,070,285,877
<b>DETAILS OF WRITE-INS</b>							
09.301. Asset Based Fee	24,123,732						24,123,732
09.302.							
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	24,123,732						24,123,732

(a) Includes management fees of \$ 181,223,640 to affiliates and \$ 59,317,803 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ ; 2. Institutional \$ ; 3. Recreational and Health \$ ; 4. Educational \$ ; 5. Religious \$ ; 6. Membership \$ ; 7. Other \$ ; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes	14,917					14,917
2. State insurance department licenses and fees	4,686,252		8,576	144		4,694,972
3. State taxes on premiums	66,378,159					66,378,159
4. Other state taxes, including \$ for employee benefits	10,271,743		516,673			10,788,416
5. U.S. Social Security taxes	38,380,854		178,974	372,940		38,932,768
6. All other taxes	1,860,138		10,937	35		1,871,110
7. Taxes, licenses and fees incurred	121,592,063		715,160	373,119		122,680,342
8. Taxes, licenses and fees unpaid Dec. 31, prior year	(2,793,939)		(1,074,894)			(3,868,833)
9. Taxes, licenses and fees unpaid Dec. 31, current year	31,899,590		2,395,245			34,294,835
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	86,898,534		(2,754,979)	373,119		84,516,674

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
<b>DETAILS OF WRITE-INS</b>		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 58 CET 4.00% CRVM CNF 1984-89	537,008		537,008		
0100002. 58 CSO 4.00% CRVM CNF 1982-89	704,113,913		704,113,913		
0100003. 80 CSO 3.00% CRVM CNF 1999-2014	2,648,374,293		2,587,435,537		60,938,756
0100004. 80 CSO 3.50% CRVM CNF 2002-04	288,923,904		288,923,904		
0100005. 80 CSO 4.00% CRVM CNF 1992-2008	4,293,811,295		4,292,510,951		1,300,344
0100006. 80 CSO 4.00% CNF 1994-2002	42,876,629		42,876,629		
0100007. 80 CSO 4.00% ALB CNF 2006-08	19,669,584		19,669,584		
0100008. 80 CSO 4.50% CRVM CNF 1986-2005	9,306,302,120		9,306,302,120		
0100009. 80 CSO 5.00% CNF 1993	20,996,765		20,996,765		
0100010. 80 CSO 5.25% CNF 1992	9,814,066		9,814,066		
0100011. 80 CSO 5.50% CNF 1987-91	278,252,831		278,252,831		
0100012. 80 CSO 5.75% CNF 1986	95,826,728		95,826,728		
0100013. 2001 CSO 1.00% CRVM CNF 2012-19	3,130,072,509		3,068,596,830		61,475,679
0100014. 2001 CSO 2.00% CRVM CNF 2011-19	501,014,697		501,014,697		
0100015. 2001 CSO 2.00% CRVM ALB CNF 2012-15	355,953		355,953		
0100016. 2001 CSO 2.00% ALB CNF 2013-19	50,631,608		50,631,608		
0100017. 2001 CSO 2.50% CRVM CNF 2009-18	1,419,518,987		1,419,518,987		
0100018. 2001 CSO 3.00% CRVM CNF 2003-19	1,870,885,857		1,841,939,716		28,946,141
0100019. 2001 CSO 3.00% CRVM ALB CNF 2009-12	529,338		529,338		
0100020. 2001 CSO 3.50% CRVM CNF 2013-19	628,390,356		628,390,356		
0100021. 2001 CSO 3.50% ALB CNF 2013-14	30,073,344		30,073,344		
0100022. 2001 CSO 4.00% CRVM CNF 2006-14	1,722,025,502		1,722,025,502		
0100023. 2001 CSO 4.00% ALB CNF 2008-12	217,602,525		217,602,525		
0100024. 2001 CSO 4.50% CRVM CNF 2004-05	30,579,500		30,579,500		
0100025. 2017 CSO 2.00% CRVM CNF 2018-19	8,453,904		8,453,904		
0100026. 2017 CSO 2.50% CRVM CNF 2019	470,772		470,772		
0100027. 2017 CSO 3.50% CRVM CNF 2018-19	1,351,287		1,351,287		
0199997. Totals (Gross)	27,321,455,274		27,168,794,354		152,660,920
0199998. Reinsurance ceded	561,525,850		536,786,897		24,738,954
0199999. Life Insurance: Totals (Net)	26,759,929,424		26,632,007,458		127,921,966
0200001. 70% 94 VA MDBG Table Plan Type A 3.50% AG43 VACARVM Def. 2013	39,236,592	XXX	39,236,592	XXX	
0200002. 70% 94 VA MDBG Table Plan Type A 3.75% AG43 VACARVM Def. 2012-14	87,418,665	XXX	87,418,665	XXX	
0200003. 70% 94 VA MDBG Table Plan Type A 4.00% AG43 VACARVM Def. 2014	2,608,840	XXX	2,608,840	XXX	
0200004. 70% 94 VA MDBG Table Plan Type A 4.25% AG43 VACARVM Def. 2011	31,170,727	XXX	31,170,727	XXX	
0200005. 70% 94 VA MDBG Table Plan Type A 4.50% AG43 VACARVM Def. 2010	24,668,424	XXX	24,668,424	XXX	
0200006. 70% 94 VA MDBG Table Plan Type A 4.75% AG43 VACARVM Def. 2005-07	387,502,856	XXX	387,502,856	XXX	
0200007. 70% 94 VA MDBG Table Plan Type A 5.00% AG43 VACARVM Def. 2004, 2008	202,588,143	XXX	202,588,143	XXX	
0200008. 70% 94 VA MDBG Table Plan Type A 5.25% AG43 VACARVM Def. 2009	31,663,323	XXX	31,663,323	XXX	
0200009. 70% 94 VA MDBG Table Plan Type A 5.50% AG43 VACARVM Def. 1999, 2003	559,380,757	XXX	559,380,757	XXX	
0200010. 70% 94 VA MDBG Table Plan Type A 5.75% AG43 VACARVM Def. 1998, 2000	370,704,137	XXX	370,704,137	XXX	
0200011. 70% 94 VA MDBG Table Plan Type A 6.00% AG43 VACARVM Def. 1994, 1996-97, 2001-02	891,063,458	XXX	891,063,458	XXX	
0200012. 70% 94 VA MDBG Table Plan Type A 6.25% AG43 VACARVM Def. 1993, 1995	119,748,985	XXX	119,748,985	XXX	
0200013. 70% 94 VA MDBG Table Plan Type A 6.75% AG43 VACARVM Def. 1992	4,934,855	XXX	4,934,855	XXX	
0200014. 70% 94 VA MDBG Table Plan Type A 7.00% AG43 VACARVM Def. 1987, 1990-91	35,856,184	XXX	35,856,184	XXX	
0200015. 70% 94 VA MDBG Table Plan Type A 7.25% AG43 VACARVM Def. 1988-89	20,378,847	XXX	20,378,847	XXX	
0200016. 70% 94 VA MDBG Table Plan Type A 7.50% AG43 VACARVM Def. 1986	38,394,513	XXX	38,394,513	XXX	
0200017. 70% 94 VA MDBG Table Plan Type A 8.25% AG43 VACARVM Def. 1983-85	22,138,606	XXX	22,138,606	XXX	
0200018. 71 IAM PROJ 4.00% CARVM Def. 1981	6,235,403	XXX	6,235,403	XXX	
0200019. 71 IAM PROJ 8.25% CARVM Def. 1983	47,710,044	XXX	47,710,044	XXX	
0200020. 71 IAM PROJ 8.75% CARVM Def. 1983	37,374,904	XXX	37,374,904	XXX	
0200021. 71 IAM PROJ 9.25% CARVM Def. 1982	50,525,421	XXX	50,525,421	XXX	
0200022. 71 IAM PROJ 10.00% CARVM Def. 1982	35,191,025	XXX	35,191,025	XXX	
0200023. 83a 5.25% CARVM Def. 1994, 1996-97	3,051,084	XXX	3,051,084	XXX	
0200024. 83a 5.50% CARVM Def. 1993-94, 1996-97	84,959,988	XXX	84,959,988	XXX	
0200025. 83a 5.75% CARVM Def. 1993, 1995	33,842,695	XXX	33,842,695	XXX	
0200026. 83a 6.00% CARVM Def. 1992, 1995	51,488,948	XXX	51,488,948	XXX	
0200027. 83a 6.25% CARVM Def. 1987, 1990-1992	70,022,522	XXX	70,022,522	XXX	
0200028. 83a 6.50% CARVM Def. 1987, 1989-90	90,587,720	XXX	90,587,720	XXX	
0200029. 83a 6.75% CARVM Def. 1986, 1988, 1991	92,380,008	XXX	92,380,008	XXX	
0200030. 83a 7.00% CARVM Def. 1988-89	80,184,486	XXX	80,184,486	XXX	
0200031. 83a 7.25% CARVM Def. 1986	27,066,988	XXX	27,066,988	XXX	
0200032. 83a 8.00% CARVM Def. 1984-85	103,450,171	XXX	103,450,171	XXX	
0200033. 83a 8.50% CARVM Def. 1984-85	107,651,795	XXX	107,651,795	XXX	
0200034. 83a 8.25% Imm. 1990	26,096,357	XXX	26,096,357	XXX	
0200035. 83a 8.75% Imm. 1988-89	122,263,259	XXX	122,263,259	XXX	
0200036. a-2000 3.50% CARVM Def. 2013	8,571,613	XXX	8,571,613	XXX	
0200037. a-2000 3.75% CARVM Def. 2012-14	875,918,241	XXX	875,918,241	XXX	
0200038. a-2000 4.00% CARVM Def. 2014	1,190,509,400	XXX	1,190,509,400	XXX	
0200039. a-2000 4.25% CARVM Def. 2011	372,727,050	XXX	372,593,964	XXX	133,086
0200040. a-2000 4.50% CARVM Def. 2005-08, 2010	3,094,237,894	XXX	3,094,180,951	XXX	56,943
0200041. a-2000 4.75% CARVM Def. 2003-04, 2007-08	4,873,424,053	XXX	4,873,424,053	XXX	
0200042. a-2000 5.00% CARVM Def. 1998-99, 2003, 2009	2,443,552,364	XXX	2,443,552,364	XXX	
0200043. a-2000 5.25% CARVM Def. 1998-99, 2002	65,896,474	XXX	65,896,474	XXX	
0200044. a-2000 5.50% CARVM Def. 2000-02	269,156,746	XXX	269,156,746	XXX	
0200045. a-2000 5.75% CARVM Def. 2000-01	231,568,628	XXX	231,568,628	XXX	

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200046. a-2000 4.00% Imm. 2013	2,523,615,611	XXX	2,443,935,080	XXX	79,680,531
0200047. a-2000 4.25% Imm. 2012	1,976,117,519	XXX	1,913,679,157	XXX	62,438,362
0200048. a-2000 4.50% Imm. 2014	2,329,555,021	XXX	2,256,961,157	XXX	72,593,864
0200049. a-2000 5.00% Imm. 2011	1,269,048,735	XXX	1,202,434,187	XXX	66,614,548
0200050. a-2000 5.25% Imm. 2005-06, 2010	1,099,483,126	XXX	1,061,916,313	XXX	37,566,813
0200051. a-2000 5.50% Imm. 2004, 2007-08	937,092,014	XXX	874,553,229	XXX	62,538,784
0200052. a-2000 6.00% Imm. 2009	769,021,250	XXX	715,219,757	XXX	53,801,493
0200053. 2012 IAR 3.50% Def. 2015, 2017-18	14,729,351,462	XXX	14,729,351,462	XXX	
0200054. 2012 IAR 3.75% Def. 2015-16, 2019	14,143,152,440	XXX	14,143,152,440	XXX	
0200055. 2012 IAR 3.50% Imm. 2017-18	57,945,186	XXX	57,945,186	XXX	
0200056. 2012 IAR 3.50% Def. 2017-18	1,623,733	XXX		XXX	1,623,733
0200057. 2012 IAR 3.75% Def. 2015-17, 2019	2,891,346,647	XXX	2,831,577,987	XXX	59,768,660
0200058. 2012 IAR 4.00% Imm. 2015-16	4,245,963,868	XXX	4,104,988,664	XXX	140,975,204
0200059. 2012 IAR VM-22 Non-Jumbo 2.00%-2.49% Imm. 2018-19	4,321,936	XXX	4,321,936	XXX	
0200060. 2012 IAR VM-22 Non-Jumbo 2.50%-2.99% Imm. 2018-19	271,654,089	XXX	269,457,479	XXX	2,196,610
0200061. 2012 IAR VM-22 Non-Jumbo 3.00%-3.49% Imm. 2018-19	1,221,693,597	XXX	1,207,864,994	XXX	13,828,603
0200062. 2012 IAR VM-22 Non-Jumbo 3.50%-3.99% Imm. 2018-19	1,560,638,721	XXX	1,540,732,648	XXX	19,906,074
0200063. 2012 IAR VM-22 Non-Jumbo 4.00%-4.49% Imm. 2018-19	1,729,125,516	XXX	1,714,828,839	XXX	14,296,676
0299997. Totals (Gross)	69,125,853,661	XXX	68,437,833,678	XXX	688,019,983
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	69,125,853,661	XXX	68,437,833,678	XXX	688,019,983
0300001. 83a 6.00%-8.75% 1989-97	3,648,297		3,648,297		
0300002. a-2000 4.00%-7.00% 1998-2014	54,101,059		54,101,059		
0300003. 2012 IAR 3.50%-4.00% 2015-17	110,298,447		110,298,447		
0300004. 2012 IAR VM-22 Non-Jumbo 2.00%-2.49% 2018-19	87,518		87,518		
0300005. 2012 IAR VM-22 Non-Jumbo 2.50%-2.99% 2018-19	19,411,340		19,411,340		
0300006. 2012 IAR VM-22 Non-Jumbo 3.00%-3.49% 2018-19	34,986,735		34,986,735		
0300007. 2012 IAR VM-22 Non-Jumbo 3.50%-3.99% 2018-19	54,628,337		54,628,337		
0300008. 2012 IAR VM-22 Non-Jumbo 4.00%-4.49% 2018-19	12,295,613		12,295,613		
0399997. Totals (Gross)	289,457,346		289,457,346		
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)	289,457,346		289,457,346		
0400001. 59 ADB 58 CSO 4.50% 1982-89	28,698		28,698		
0400002. 59 ADB 80 CSO 4.00% 2006-08	624		624		
0400003. 59 ADB 80 CSO 4.50% 1986-2005	16,794		16,794		
0400004. 59 ADB 2001 CSO 3.50% 2013-19	4,737		4,737		
0400005. 59 ADB 2001 CSO 4.00% 2006-12	4,585		4,585		
0400006. 59 ADB 2001 CSO 4.50% 2005	494		494		
0400007. 59 ADB 2017 CSO 3.50% 2018-19	154		154		
0499997. Totals (Gross)	56,085		56,085		
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	56,085		56,085		
0500001. 52 INTERCO DISA 58 CSO 4.50% 1981-2001	149,492		149,492		
0500002. 52 INTERCO DISA 80 CSO 4.00% 2006-08	26,701		26,701		
0500003. 52 INTERCO DISA 80 CSO 4.50% 1986-2005	561,799		561,799		
0500004. 52 INTERCO DISA 2001 CSO 3.50% 2013-19	849,092		849,092		
0500005. 52 INTERCO DISA 2001 CSO 4.00% 2006-12	158,541		158,541		
0500006. 52 INTERCO DISA 2001 CSO 4.50% 2004-05	6,541		6,541		
0500007. 52 INTERCO DISA 2017 CSO 3.50% 2018-19	39,928		39,928		
0599997. Totals (Gross)	1,792,092		1,792,092		
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	1,792,092		1,792,092		
0600001. 52 INTERCO DISA 3.50% 2013-19	3,572,803		3,572,803		
0600002. 52 INTERCO DISA 4.00% 2006-17	4,737,336		4,737,336		
0600003. 52 INTERCO DISA 4.50% 1981-2005	66,026,851		66,026,851		
0699997. Totals (Gross)	74,336,991		74,336,991		
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	74,336,991		74,336,991		
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies, computed according to the standard of valuation required by this state	538,771,122		538,771,122		
0700002. For guaranteed death benefit under variable life contracts	13,970,331		13,970,331		
0700003. For guaranteed minimum accumulation benefit under variable annuity contracts	18,811,343		18,811,343		
0700004. Asset Preserver LTC Claim Reserves	20,807,737		20,807,737		
0700005. Unearned COI Reserves	3,463,299		3,463,299		
0700006. Guaranteed Insurability Rider Reserve	157,767		157,767		
0700007. Pre-Term Conversions	1,979,536		1,979,536		
0700008. Post-Term Conversions	289,099,246		289,099,246		
0700009. ROP Rider (ULCG) Reserve	13,404		13,404		
0700010. Chronic Care Rider Reserve	293		293		
0799997. Totals (Gross)	887,074,078		887,074,078		
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (Net)	887,074,078		887,074,078		
9999999. Totals (Net) - Page 3, Line 1	97,138,499,678		96,322,557,728		815,941,950

**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 1.2 If not, state which kind is issued.  
 Non-participating .....
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 2.2 If not, state which kind is issued.  
 Non-participating .....
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [ X ] No [ ]  
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
 If so, state:  
 4.1 Amount of insurance? ..... \$ .....  
 4.2 Amount of reserve? ..... \$ .....  
 4.3 Basis of reserve: .....
- 4.4 Basis of regular assessments: .....
- 4.5 Basis of special assessments: .....
- 4.6 Assessments collected during the year ..... \$ .....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts. ....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ X ] No [ ]  
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ ..... 87,619,393  
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ ..... 110,902,152  
 Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ X ] No [ ]  
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ ..... 2,057,370,612  
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:  
 Market Value .....
- 7.3 State the amount of reserves established for this business: ..... \$ .....
- 7.4 Identify where the reserves are reported in the blank:  
 Page 3 Line 25 .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$ .....  
 8.2 State the amount of reserves established for this business: ..... \$ .....  
 8.3 Identify where the reserves are reported in the blank: .....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$ .....  
 9.2 State the amount of reserves established for this business: ..... \$ .....  
 9.3 Identify where the reserves are reported in the blank: .....

Exhibit 5, Interrogatory 6.2: The reserves were calculated in accordance with New York Regulation 151 Section 99.6(i)(2) whereby a constant addition was made to the rate of a standard valuation mortality table.

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT 7 - DEPOSIT TYPE CONTRACTS**

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	1,307,808,878		939,739,624	368,048,512		20,742
2. Deposits received during the year .....	457,444,894		346,712,458	110,732,436		
3. Investment earnings credited to the account .....	53,657,560		45,520,982	8,136,578		
4. Other net change in reserves .....	(16,237,476)		(16,237,476)			
5. Fees and other charges assessed .....						
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....	335,418,233		242,308,916	93,109,317		
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	1,467,255,623		1,073,426,672	393,808,209		20,742
10. Reinsurance balance at the beginning of the year .....						
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....						
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	1,467,255,623		1,073,426,672	393,808,209		20,742



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct .....	3,348,456			1,733,456	1,253,377			361,623			
1.2 Reinsurance assumed .....	93,584		93,584								
1.3 Reinsurance ceded .....											
1.4 Net .....	3,442,040		93,584	1,733,456	1,253,377			361,623			
2. In course of settlement:											
2.1 Resisted .....											
2.11 Direct .....	1,800,000		1,800,000								
2.12 Reinsurance assumed .....											
2.13 Reinsurance ceded .....											
2.14 Net .....	1,800,000		(b) 1,800,000	(b)		(b)	(b)				
2.2 Other .....											
2.21 Direct .....	282,872,179		131,229,296	141,015,473	1,634,522			8,992,888			
2.22 Reinsurance assumed .....	1,309,971		1,309,971								
2.23 Reinsurance ceded .....	49,715,113		49,715,113								
2.24 Net .....	234,467,037		(b) 82,824,154	(b) 141,015,473	1,634,522	(b)	(b)	8,992,888	(b)	(b)	(b)
3. Incurred but unreported:											
3.1 Direct .....	58,314,472		57,035,829	1,278,643							
3.2 Reinsurance assumed .....											
3.3 Reinsurance ceded .....	39,170,266		39,170,266								
3.4 Net .....	19,144,206		(b) 17,865,563	(b) 1,278,643		(b)	(b)		(b)	(b)	(b)
4. TOTALS .....											
4.1 Direct .....	346,335,107		190,065,125	144,027,572	2,887,899			9,354,511			
4.2 Reinsurance assumed .....	1,403,555		1,403,555								
4.3 Reinsurance ceded .....	88,885,379		88,885,379								
4.4 Net .....	258,853,283	(a)	(a) 102,583,301	144,027,572	2,887,899		(a)	9,354,511			

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ ..... in Column 2, \$ ..... in Column 3 and \$ ..... in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ .....4,186,102  
 Individual Annuities \$ .....1,010 , Credit Life (Group and Individual) \$ ..... , and Group Life \$ ..... , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ .....  
 Credit (Group and Individual) Accident and Health \$ ..... , and Other Accident and Health \$ ..... are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct .....	4,423,001,761		1,243,489,891	3,039,721,658	39,708,072		3,288,516	96,793,624			
1.2 Reinsurance assumed .....	11,071,120		11,071,120								
1.3 Reinsurance ceded .....	534,697,828		527,889,886				6,807,942				
1.4 Net .....	(d) 3,899,375,053		726,671,125	3,039,721,658	39,708,072		(3,519,426)	96,793,624			
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	346,335,107		190,065,125	144,027,572	2,887,899			9,354,511			
2.2 Reinsurance assumed .....	1,403,555		1,403,555								
2.3 Reinsurance ceded .....	88,885,379		88,885,379								
2.4 Net .....	258,853,283		102,583,301	144,027,572	2,887,899			9,354,511			
3. Amounts recoverable from reinsurers December 31, current year .....	59,598,262		57,788,049				1,810,213				
4. Liability December 31, prior year:											
4.1 Direct .....	352,744,689		204,398,615	135,672,886	2,305,813		986,470	9,380,905			
4.2 Reinsurance assumed .....	3,081,932		3,081,932								
4.3 Reinsurance ceded .....	112,143,080		111,574,243				568,837				
4.4 Net .....	243,683,541		95,906,304	135,672,886	2,305,813		417,633	9,380,905			
5. Amounts recoverable from reinsurers December 31, prior year .....	75,453,271		75,037,817				415,454				
6. Incurred Benefits											
6.1 Direct .....	4,416,592,179		1,229,156,401	3,048,076,344	40,290,158		2,302,046	96,767,230			
6.2 Reinsurance assumed .....	9,392,743		9,392,743								
6.3 Reinsurance ceded .....	495,585,118		487,951,254				7,633,864				
6.4 Net .....	3,930,399,804		750,597,890	3,048,076,344	40,290,158		(5,331,818)	96,767,230			

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... 3,271,262 in Line 1.1, \$ ..... 3,271,262 in Line 1.4.  
 \$ ..... 3,271,262 in Line 6.1, and \$ ..... 3,271,262 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(d) Includes \$ ..... 84,518 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens .....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income .....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			
6. Contract loans .....	14,423,991	12,088,631	(2,335,360)
7. Derivatives (Schedule DB) .....			
8. Other invested assets (Schedule BA) .....	2,405,122	3,399,013	993,891
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	16,829,113	15,487,644	(1,341,469)
13. Title plants (for Title insurers only) .....			
14. Investment income due and accrued .....			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	577	87	(490)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....			
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset .....	350,155,547	296,010,343	(54,145,204)
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software .....			
21. Furniture and equipment, including health care delivery assets .....			
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable .....	15,076,380	13,747,048	(1,329,332)
25. Aggregate write-ins for other than invested assets .....	42,027,994	6,042,412	(35,985,582)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	424,089,611	331,287,534	(92,802,077)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
28. Total (Lines 26 and 27) .....	424,089,611	331,287,534	(92,802,077)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Miscellaneous .....	41,911,216	5,925,754	(35,985,462)
2502. Amount due for undelivered securities .....	116,778	116,658	(120)
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	42,027,994	6,042,412	(35,985,582)

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements have been prepared using accounting practices prescribed or permitted by the Delaware State Insurance Department (“DSID” or “statutory accounting practices”).

The DSID recognizes only statutory accounting practices prescribed or permitted by the State of Delaware for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Delaware State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) Accounting Practices and Procedures Manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of Delaware. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at December 31, 2019 and 2018 between practices prescribed or permitted by the State of Delaware and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2019	2018
<u>Net Income</u>					
(1) Net income Delaware state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 631,422,280	\$ 266,789,680
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 631,422,280</u>	<u>\$ 266,789,680</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus Delaware state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 9,354,607,307	\$ 8,586,110,493
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 9,354,607,307</u>	<u>\$ 8,586,110,493</u>

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Life premiums are recognized as revenue when due. Annuity considerations are recognized as revenue when received. Commissions and other costs associated with acquiring new business are charged to operations as incurred. Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Policy reserves are based on mortality tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, “Minimum Life and Annuity Reserve Standards” of NAIC SAP by approximately \$189,770,801.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at date of purchase and are stated at amortized cost. Cash and cash equivalents also include money market mutual funds which are stated at fair value.
- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment (“OTTI”), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-Identified bond Exchange Traded Funds (“ETFs”) are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- (3) Unaffiliated common stocks are carried at fair value. Unrealized gains and losses are reflected in surplus, net of deferred taxes. The cost basis of common stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the common stock's cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for common stock.
- (4) Preferred stocks in “good standing” (NAIC designation of 1 to 3) are valued at amortized cost. Preferred stocks “not in good standing” (NAIC designation of 4 to 6) are valued at the lower of amortized cost or fair value. The cost basis of preferred stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the preferred stock's amortized cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for preferred stocks.
- (5) Mortgage loans on real estate are carried at unpaid principal balances, net of discounts, premiums, deferred origination fees (those deemed to buying down interest rate), and specific valuation allowances, and are collateralized. Specific valuation allowances are established for the excess carrying value of the mortgage loan over the estimated fair value of the collateral as an unrealized loss in surplus, when it is probable that based on current information and events, the Company will be unable to collect all amounts due under the contractual terms of the loan agreement. Fair value of the collateral is estimated by performing an internal or external current appraisal. If impairment is deemed to be other-than-temporary, which can include a loan modification that qualifies as a troubled debt restructuring (“TDR”), a direct write-down is recognized as a realized loss reported in net income, and a new cost basis for the individual mortgage loan, which is equal to the fair value of the collateral, less costs to obtain and sell, is established. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for mortgage loans.

## NOTES TO FINANCIAL STATEMENTS

Real estate includes properties that are directly-owned and real estate property investments that are directly and wholly-owned through a limited liability company and meet certain criteria. Real estate held for the production of income is stated at cost less accumulated depreciation and encumbrances. Real estate held for sale is stated at the lower of cost less accumulated depreciation or fair value, less encumbrances and estimated costs to sell. If there is an indication that the carrying amount of the real estate may not be recoverable, then it must be tested for impairment. If the carrying amount of a real estate investment exceeds its undiscounted cash flows, an OTTI is recorded as a realized loss in net income, calculated as the difference between the carrying amount of the real estate investment and the fair value of the real estate investment. Depreciation of real estate held for the production of income is calculated using the straight-line method over the estimated lives of the assets, generally 40 years. Costs of permanent improvements are depreciated over their estimated useful life.

- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) Investments in subsidiaries are stated as follows: (1) domestic insurance subsidiaries are stated at the value of their underlying U.S. statutory surplus; (2) foreign insurance subsidiaries that have U.S. generally accepted accounting principles ("U.S. GAAP") audits are stated at U.S. GAAP equity adjusted for certain assets that are disallowed under statutory accounting practices, otherwise, the investment is nonadmitted; (3) non-insurance subsidiaries are carried at U.S. GAAP equity, unless they are engaged in certain transactions that are for the benefit of the Company or its affiliates and receive 20% or more of their revenue from the Company or its affiliates. In this case, non-insurance subsidiaries are carried at U.S. GAAP equity adjusted for the same items as foreign insurance subsidiaries; (4) all other assets and liabilities in a downstream holding company are accounted for in accordance with the appropriate U.S. statutory guidance. Dividends and distributions from subsidiaries are recorded as a component of net investment income when declared and changes in the equity of subsidiaries (both in the form of common stock and limited liability companies ("LLCs")) are recorded as unrealized gains or losses in surplus, net of deferred taxes. In the absence of an admissible audit, the entire investment is nonadmitted.
- (8) Limited partnerships and limited liability companies which have admissible audits are carried at the underlying audited equity of the investee. The financial statements of equity method investees are usually not received in time for the Company to apply the equity method at each reporting period. Therefore, the equity pick-up on these investments has been recorded on a one to three-month lag.

The new cost basis of an impaired limited partnership or limited liability company is not adjusted for subsequent increases in the underlying audited equity of the investee. Dividends and distributions from limited partnerships and limited liability companies, other than those deemed a return of capital, are recorded in net investment income. Undistributed earnings are included in unrealized gains and losses and are reflected in surplus, net of deferred taxes.

Low-Income Housing Tax Credit ("LIHTC") investments, which are included in other invested assets, are recorded at proportional amortized cost and include remaining unfunded commitments. The carrying value of the investment is amortized into income in proportion to the actual and projected future amounts of tax credits and deductible losses. The amortization is recorded through net investment income.

- (9) Derivative instruments that qualify and are designated for hedge accounting are valued in a manner consistent with the items being hedged. Periodic payments and receipts on these derivatives are recorded on an accrual basis within net investment income for hedges of fixed income securities, other income for hedges of liabilities, and net realized capital gains and losses for hedges of net investments in foreign operations. Net realized gains and losses are recognized upon termination or maturity of these contracts in a manner consistent with the hedged item and when subject to the IMR, are transferred to the IMR, net of taxes.

Derivative instruments that do not qualify or are not designated for hedge accounting are carried at fair value and changes in fair value are recorded in surplus as unrealized gains and losses, net of deferred taxes. Periodic payments and receipts on these derivatives are recorded on an accrual basis within net investment income for hedges of fixed income securities and other income for hedges of liabilities and net realized capital gains and losses for hedges of foreign net investments and credit default swaps. Upon termination or maturity the gains or losses on these contracts are recognized in net realized capital gains and losses, net of taxes. Realized gains or losses on terminated or matured derivatives, which are subject to the IMR, are transferred to the IMR, net of taxes.

- (10)-(11) The Company does not issue or have in-force any accident and health policies.
- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not issue or have in-force any accident and health policies.

### D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

## NOTES TO FINANCIAL STATEMENTS

### 2. Accounting Changes and Corrections of Errors

#### Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no significant accounting changes in 2019 or 2018.

#### Prior Period Correction

In 2018, the Company determined that it understated reserves for a fixed deferred annuity product with guaranteed income benefits dating back to 2014. Management evaluated the adjustment and concluded while the Company's reserves in prior periods were understated, the understatement of reserves was not material to any previously reported annual financial statements. The Company recorded a prior period correction to reduce surplus by \$169,376,702 after-tax in 2018, reflecting the cumulative impact for the years 2017 and prior. During 2019, the Company continued to refine its reserves for the fixed deferred annuity product with guaranteed income benefits dating back to 2014. As a result of the further evaluation, the Company reduced its reserves and recorded a prior period correction to increase surplus by \$64,450,806 after-tax in 2019.

In 2019, the Company determined that it had understated its federal income tax benefits related to income on certain investments in tax exempt municipal bonds. As a result, the Company recorded a prior period correction increasing surplus by \$24,736,844 in 2019, reflecting the impact for the years 2014 - 2018.

### 3. Business Combinations and Goodwill

Not applicable.

### 4. Discontinued Operations

Not applicable.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for new commercial mortgage loans funded during 2019 were 6.43% and 3.00%, respectively. There were no residential mortgage loans funded during 2019.
- (2) The maximum percentage of any one commercial mortgage loan to the value of the security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 92.4% (current average percentage was 53.4%). The maximum percentage of any residential mortgage loan to the value of the security at the time of the loans was 80.0% (current average percentage was 50.4%).
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total were \$248,531 and \$289,881 for the years ended December 31, 2019 and 2018, respectively.

## NOTES TO FINANCIAL STATEMENTS

- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement:

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ 15,026,017	\$ —	\$ 13,995,039,020	\$685,789,065	\$14,695,854,102
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ 654,999	\$ —	\$ —	\$ —	\$ 654,999
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing interest 180+ days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) Percent reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ 21,432,918	\$ —	\$ 13,317,649,189	\$867,635,686	\$14,206,717,793
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ 3,018,552	\$ —	\$ —	\$ —	\$ 3,018,552
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing interest 180+ days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) Percent reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

## NOTES TO FINANCIAL STATEMENTS

- (5) Investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan:

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
a. Current Year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ 128,018,334	\$ —	\$ 128,018,334
2. No allowance for credit losses	—	—	654,999	—	—	—	654,999
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 654,999</u>	<u>\$ —</u>	<u>\$ 128,018,334</u>	<u>\$ —</u>	<u>\$ 128,673,333</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	3,018,552	—	—	—	3,018,552
3. Total (1 + 2)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 3,018,552</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 3,018,552</u>
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

- (6) Investments in impaired loans – average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting:

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
a. Current Year							
1. Average recorded investment	\$ —	\$ —	\$ 2,132,220	\$ —	\$ —	\$ —	\$ 2,132,220
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ 654,999	\$ —	\$ —	\$ —	\$ 654,999
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. Average recorded investment	\$ —	\$ —	\$ 3,387,555	\$ —	\$ —	\$ —	\$ 3,387,555
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ 3,018,552	\$ —	\$ —	\$ —	\$ 3,018,552
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

- (7) Allowance for credit losses:

	December 31, 2019	December 31, 2018
a. Balance at beginning of period	\$ —	\$ 65,001
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowance	16,842,728	—
d. Recoveries of amounts previously charged off	—	(65,001)
e. Balance at end of period	<u>\$ 16,842,728</u>	<u>\$ —</u>

- (8) Mortgage loans derecognized as a result of foreclosure:

	December 31, 2019
a. Aggregate amount of mortgage loans derecognized	\$ 585,000
b. Real estate collateral recognized	\$ —
c. Other collateral recognized	\$ —
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	\$ —

- (9) The Company accrues interest income on mortgage loans to the extent it is deemed collectible. The Company places loans on non-accrual status, and ceases to recognize interest income when management determines that the collection of interest and repayment of principal is not probable. Any accrued but uncollected interest is reversed out of interest income once a loan is put on non-accrual status. Interest payments received on mortgage loans where interest payments have been deemed uncollectible are recognized on a cash basis and recorded as interest income. If a loan in default has any investment income due and accrued that is 90 days past due and collectible, the investment income shall continue to accrue, but all accrued interest related to the loan is reported as a nonadmitted asset until such time that it has either been paid or deemed uncollectible.



## NOTES TO FINANCIAL STATEMENTS

### B. Debt Restructuring

A restructuring is considered a TDR when a debtor is experiencing financial difficulties and the Company has granted a concession. The Company had the following restructured debt in the general account for which it is the creditor:

	General Account	
	December 31, 2019	December 31, 2018
(1) The total recorded investment in restructured debt, as of year-end	\$ 1,482,108	\$ —
(2) The realized capital losses related to this debt	\$ 896,687	\$ —
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$ —	\$ —

The Company does not have any restructured debt in the separate accounts for which it is the creditor.

- (4) The Company accrues interest income on impaired debt instruments to the extent it is deemed collectible (delinquent less than 90 days) and the debt instrument continues to perform under its original or restructured contractual terms. Interest income on non-performing debt instruments is generally recognized on a cash basis.

### C. Reverse Mortgages

The Company does not have any reverse mortgages.

### D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.

## NOTES TO FINANCIAL STATEMENTS

- (2) The Company has the following loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2019.

		OTTI Recognized in Loss			
		Amortized Cost Basis Before OTTI	2a Interest	2b Non- interest	Fair Value 1-(2a+2b)
<b>General Account:</b>					
<b>OTTI recognized 1st Quarter</b>					
a.	Intent to sell	\$ —	\$ —	\$ —	\$ —
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter		—	—	—	—
<b>OTTI recognized 2nd Quarter</b>					
d.	Intent to sell	26,777,487	—	7,029,935	19,747,552
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter		26,777,487	—	7,029,935	19,747,552
<b>OTTI recognized 3rd Quarter</b>					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter		—	—	—	—
<b>OTTI recognized 4th Quarter</b>					
j.	Intent to sell	18,822,492	—	736,851	18,085,640
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter		18,822,492	—	736,851	18,085,640
m. <b>Annual Aggregate Total (General Account)</b>			\$ —	\$ 7,766,786	
<b>Separate Account:</b>					
<b>OTTI recognized 1st Quarter</b>					
a.	Intent to sell	\$ —	\$ —	\$ —	\$ —
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter		—	—	—	—
<b>OTTI recognized 2nd Quarter</b>					
d.	Intent to sell	2,128,076	—	556,114	1,571,962
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter		2,128,076	—	556,114	1,571,962
<b>OTTI recognized 3rd Quarter</b>					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter		—	—	—	—
<b>OTTI recognized 4th Quarter</b>					
j.	Intent to sell	1,498,045	—	61,094	1,436,951
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter		1,498,045	—	61,094	1,436,951
m. <b>Annual Aggregate Total (Separate Account)</b>			\$ —	\$ 617,208	
<b>Grand Total</b>			\$ —	\$ 8,383,994	

## NOTES TO FINANCIAL STATEMENTS

- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
059469AF3	\$ 208,166	\$ 195,835	\$ 12,331	\$ 195,835	\$ 199,867	12/31/2019
1248MBAL9	1,190,483	1,178,891	11,592	1,178,891	1,177,662	12/31/2019
12627HAK6	780,681	763,181	17,500	763,181	770,712	12/31/2019
12628LAJ9	193,398	190,486	2,912	190,486	180,449	12/31/2019
12629EAD7	1,012,369	997,181	15,188	997,181	954,947	12/31/2019
12638PAE9	1,211,944	1,173,390	38,554	1,173,390	1,175,305	12/31/2019
12667FJ55	1,403,922	1,342,059	61,863	1,342,059	1,401,675	12/31/2019
12667GRG0	1,994,759	1,989,949	4,810	1,989,949	1,978,366	12/31/2019
151314CC3	52,359	52,036	323	52,036	52,128	12/31/2019
17029RAA9	72,820	32,990	39,830	32,990	12,678	12/31/2019
225458XZ6	7,391,453	6,957,700	433,753	6,957,700	6,933,762	12/31/2019
225470S95	443,542	425,816	17,726	425,816	368,830	12/31/2019
32052MAA9	182,039	181,349	690	181,349	119,207	12/31/2019
3622EUAB2	494,133	469,857	24,276	469,857	487,029	12/31/2019
3622EUAC0	93,631	89,016	4,615	89,016	92,409	12/31/2019
46628BBD1	28,560	28,530	30	28,530	28,267	12/31/2019
61751DAE4	386,383	364,541	21,842	364,541	381,668	12/31/2019
65537BAC4	2,474,009	2,467,644	6,365	2,467,644	2,454,178	12/31/2019
65537BAF7	1,635,275	1,556,284	78,991	1,556,284	1,606,068	12/31/2019
76110VSU3	474,497	449,035	25,462	449,035	444,287	12/31/2019
784649AG0	237,070	138,695	98,375	138,695	134,129	12/31/2019
78476YAA4	541,451	280,947	260,504	280,947	240,812	12/31/2019
78477AAA5	193,783	93,674	100,109	93,674	80,292	12/31/2019
94984MAG9	484,681	479,483	5,198	479,483	484,345	12/31/2019
05948KP52	415,792	402,577	13,215	402,577	404,269	9/30/2019
1248MBAL9	202,417	201,964	453	201,964	200,423	9/30/2019
12628LAJ9	203,497	196,845	6,652	196,845	192,390	9/30/2019
17029RAA9	30,806	26,469	4,337	26,469	14,091	9/30/2019
32052MAA9	187,570	183,736	3,834	183,736	120,044	9/30/2019
57643MFB5	35,601	—	35,601	—	—	9/30/2019
76110VSU3	531,827	506,134	25,693	506,134	495,198	9/30/2019
12628KAF9	984,372	967,551	16,821	967,551	1,028,167	6/30/2019
12628LAJ9	214,780	207,494	7,286	207,494	201,875	6/30/2019
12629EAD7	1,050,366	1,049,326	1,040	1,049,326	1,047,101	6/30/2019
17029RAA9	65,120	23,974	41,146	23,974	18,079	6/30/2019
32052MAA9	193,571	188,283	5,288	188,283	119,860	6/30/2019
69336RCF5	126,623	45,339	81,284	45,339	112,655	6/30/2019
76110VSU3	593,553	569,455	24,098	569,455	559,624	6/30/2019
02147QAF9	340,311	339,863	448	339,863	341,436	3/31/2019
059469AF3	801,433	778,320	23,113	778,320	799,087	3/31/2019
05948KH77	676,579	673,539	3,040	673,539	674,849	3/31/2019
05948KP52	504,689	495,446	9,243	495,446	485,146	3/31/2019
059515AE6	970,745	955,942	14,803	955,942	973,551	3/31/2019
05951KAZ6	84,519	83,402	1,117	83,402	85,304	3/31/2019
05951KBA0	793,358	762,835	30,523	762,835	810,196	3/31/2019
05953YAA9	4,831,842	4,714,791	117,051	4,714,791	4,749,724	3/31/2019
1248MBAJ4	4,588,290	4,542,842	45,448	4,542,842	4,376,864	3/31/2019
1248MBAL9	1,300,321	1,290,967	9,354	1,290,967	1,229,928	3/31/2019
12544TAH7	311,111	308,607	2,504	308,607	316,420	3/31/2019
12627HAK6	872,559	853,515	19,044	853,515	849,058	3/31/2019
12628KAF9	1,013,983	997,414	16,569	997,414	928,103	3/31/2019
12628LAJ9	227,310	219,720	7,590	219,720	212,375	3/31/2019
12629EAD7	1,085,379	1,072,393	12,986	1,072,393	1,029,561	3/31/2019
12638PAE9	1,286,408	1,279,597	6,811	1,279,597	1,244,384	3/31/2019
12667G6W8	736,443	732,805	3,638	732,805	738,670	3/31/2019
12667G7X5	1,047,473	1,036,759	10,714	1,036,759	1,029,997	3/31/2019
17309BAB3	144,319	142,995	1,324	142,995	144,893	3/31/2019
32051GTD7	772,387	735,749	36,638	735,749	767,708	3/31/2019
3622EUAB2	557,855	521,741	36,114	521,741	537,017	3/31/2019
3622EUAC0	1,207,007	1,130,131	76,876	1,130,131	1,171,256	3/31/2019
45660LSY6	3,584,875	3,429,924	154,951	3,429,924	3,570,998	3/31/2019
46625YQX4	2,243,829	1,849,488	394,341	1,849,488	1,560,099	3/31/2019
46628BBD1	34,180	34,110	70	34,110	33,611	3/31/2019
61750YAB5	1,068,262	905,955	162,307	905,955	1,043,889	3/31/2019
61752RAH5	37,292	36,460	832	36,460	37,111	3/31/2019

## NOTES TO FINANCIAL STATEMENTS

## IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
61752RAJ1	954,712	913,592	41,120	913,592	948,533	3/31/2019
76110VSU3	649,390	620,712	28,678	620,712	587,115	3/31/2019
76111XPR8	5,760	860	4,900	860	772	3/31/2019
81744HAF0	555,321	540,372	14,949	540,372	548,082	3/31/2019
93934FEM0	1,018,338	1,003,695	14,643	1,003,695	994,162	3/31/2019
<b>Subtotal - General Account</b>	<b>XXX</b>	<b>XXX</b>	<b>2,851,326</b>	<b>XXX</b>	<b>XXX</b>	
<b>Guaranteed Separate Accounts</b>						
059469AF3	104,084	97,918	6,166	97,918	99,934	12/31/2019
1248MBAL9	182,926	181,086	1,840	181,086	181,179	12/31/2019
12627HAK6	137,261	134,183	3,078	134,183	136,008	12/31/2019
61751DAE4	55,197	52,077	3,120	52,077	54,524	12/31/2019
76110VSU3	4,162	3,939	223	3,939	3,897	12/31/2019
76110VSU3	4,666	4,440	226	4,440	4,344	9/30/2019
12628KAF9	128,395	126,202	2,193	126,202	134,109	6/30/2019
76110VSU3	5,207	4,995	212	4,995	4,909	6/30/2019
009451AP0	797	—	797	—	3,237	3/31/2019
02147QAF9	453,748	453,151	597	453,151	455,248	3/31/2019
059469AF3	57,169	55,514	1,655	55,514	57,078	3/31/2019
059515AE6	114,205	112,435	1,770	112,435	114,535	3/31/2019
05951KBA0	41,753	40,046	1,707	40,046	42,642	3/31/2019
1248MBAL9	199,734	198,301	1,433	198,301	189,220	3/31/2019
12627HAK6	153,424	150,090	3,334	150,090	149,834	3/31/2019
12628KAF9	132,257	130,097	2,160	130,097	121,057	3/31/2019
61750YAB5	124,048	104,987	19,061	104,987	121,382	3/31/2019
76110VSU3	5,697	5,445	252	5,445	5,150	3/31/2019
<b>Subtotal - Guaranteed Separate Accounts</b>	<b>XXX</b>	<b>XXX</b>	<b>49,824</b>	<b>XXX</b>	<b>XXX</b>	
<b>Grand Total</b>	<b>XXX</b>	<b>XXX</b>	<b>\$ 2,901,150</b>	<b>XXX</b>	<b>XXX</b>	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2019:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 3,385,941,050	\$ 34,719,405	\$ 2,361,333,476	\$ 40,729,943	\$ 5,747,274,526	\$ 75,449,348
Guaranteed Separate Accounts	126,607,926	1,418,234	40,913,668	1,495,070	167,521,594	2,913,304
<b>Total</b>	<b>\$ 3,512,548,976</b>	<b>\$ 36,137,639</b>	<b>\$ 2,402,247,144</b>	<b>\$ 42,225,013</b>	<b>\$ 5,914,796,120</b>	<b>\$ 78,362,652</b>

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company enters into dollar roll repurchase agreements to sell and repurchase securities. Assets to be repurchased are the same, or substantially the same, as the assets sold. The Company agrees to sell securities at a specified price and repurchase the securities at a lower price. The Company receives cash in the amount of the sales proceeds and establishes a liability equal to the repurchase amount. The difference between the sale and repurchase amounts represents deferred income which is earned over the life of the agreement. The liability for repurchasing the assets is included in borrowed money on Page 3 – Liabilities, Surplus and Other Funds.
- (2) The Company enters into securities lending agreements whereby certain investment securities are loaned to third parties. With respect to securities loaned, in order to reduce the Company's risk under these transactions, the Company requires initial cash collateral equal to 102% of the fair value of domestic securities loaned. The Company records an offsetting liability in payable for securities lending on Page 3 – Liabilities, Surplus and Other Funds. The Company monitors the fair value of securities loaned with additional collateral obtained as necessary. The borrower of the loaned securities is permitted to sell or repledge those securities.

## NOTES TO FINANCIAL STATEMENTS

## (3) Collateral Received

a. Aggregate amount of collateral received:

	General Account Dollar Repurchase Agreements	Separate Accounts Dollar Repurchase Agreements	General Account Securities Lending
	Fair Value		
Open	\$ —	\$ —	\$ 675,000,000
30 days or less	1,388,625	—	—
31 to 60 days	—	—	—
61 to 90 days	—	—	—
Greater than 90 days	—	—	—
Total Collateral Received	<u>\$ 1,388,625</u>	<u>\$ —</u>	<u>\$ 675,000,000</u>

b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.

c. Cash received on securities lending transactions and repurchase agreements is then reinvested in short-term investments and bonds with various maturities.

(4) The Company's securities lending transactions are not administered by an affiliated agent.

## (5) Collateral Reinvestment

a. Aggregate amount of collateral reinvested:

	General Account Dollar Repurchase Agreements		Separate Accounts Dollar Repurchase Agreements		General Account Securities Lending	
	Amortized Cost	Fair Value	Amortized Cost	Fair Value	Amortized Cost	Fair Value
Open	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
30 days or less	1,390,158	1,390,158	—	—	414,727,176	414,727,576
31 to 60 days	—	—	—	—	64,883,017	64,885,317
61 to 90 days	—	—	—	—	21,963,453	21,970,943
91 to 120 days	—	—	—	—	5,000,000	5,003,300
121 to 180 days	—	—	—	—	33,500,000	33,552,490
181 to 365 days	—	—	—	—	26,000,000	26,021,060
1 to 2 years	—	—	—	—	106,325,000	106,542,019
2 to 3 years	—	—	—	—	15,000,000	15,056,600
Greater than 3 years	—	—	—	—	3,000,000	3,003,715
Total Collateral Reinvested	<u>\$ 1,390,158</u>	<u>\$ 1,390,158</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 690,398,646</u>	<u>\$ 690,763,020</u>

b. To help manage the mismatch of maturity dates between the security lending transactions and the related reinvestment of the collateral received, the Company invests in highly liquid assets.

(6) The Company has not accepted collateral that is not permitted by contract or custom to sell or repledge except as explained above in section (2). In the case of tri-party repurchase agreements, the collateral is kept by the custodian and is not recorded on the Company's financial statements. The Company is not permitted to sell the collateral except in the case of a counterparty default.

(7) The Company does not have any collateral or transactions for securities lending that extend beyond one year from December 31, 2019.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing**

(1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At December 31, 2019, the carrying value and fair value of securities held under agreements to purchase and resell was \$219,792,001, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of two days and a weighted average yield of 1.5%.

(2) Type of repo trades used

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Bilateral (YES/NO)	NO	NO	NO	NO
b. Tri-Party (YES/NO)	YES	YES	YES	YES

## NOTES TO FINANCIAL STATEMENTS

## (3) Original (flow) &amp; residual maturity

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Open - no maturity	\$ —	\$ —	\$ —	\$ —
2. Overnight	\$ 223,951,000	\$ 183,333,000	\$ 194,579,000	\$ —
3. 2 days to 1 week	\$ —	\$ —	\$ —	\$ 228,106,000
4. > 1 week to 1 month	\$ —	\$ —	\$ —	\$ —
5. > 1 month to 3 months	\$ —	\$ —	\$ —	\$ —
6. > 3 months to 1 year	\$ —	\$ —	\$ —	\$ —
7. > 1 year	\$ —	\$ —	\$ —	\$ —
b. Ending Balance				
1. Open - no maturity	\$ —	\$ —	\$ —	\$ —
2. Overnight	\$ 177,759,000	\$ 182,177,000	\$ 177,978,000	\$ —
3. 2 days to 1 week	\$ —	\$ —	\$ —	\$ 219,792,000
4. > 1 week to 1 month	\$ —	\$ —	\$ —	\$ —
5. > 1 month to 3 months	\$ —	\$ —	\$ —	\$ —
6. > 3 months to 1 year	\$ —	\$ —	\$ —	\$ —
7. > 1 year	\$ —	\$ —	\$ —	\$ —

## (4) Not applicable.

## (5) Fair value of securities acquired under repo - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount	\$ 223,951,000	\$ 183,333,000	\$ 194,579,000	\$ 228,106,000
b. Ending Balance	\$ 177,759,000	\$ 182,177,000	\$ 177,978,000	\$ 219,792,000

## (6) Securities acquired under repo - secured borrowing by NAIC designation

	1 None	2 NAIC 1	3 NAIC 2	4 NAIC 3	5 NAIC 4	6 NAIC 5	7 NAIC 6	8 Nonadmitted
Ending Balance								
a. Bonds - FV	\$ —	\$ 219,792,000	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 219,792,000	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

## (7) Collateral provided - secured borrowing

	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
a. Maximum Amount				
1. Cash	\$ —	\$ —	\$ —	\$ —
2. Securities (FV)	\$ 228,430,020	\$ 186,999,660	\$ 198,470,580	\$ 232,668,120
3. Securities (BACV)	XXX	XXX	XXX	XXX
4. Nonadmitted subset (BACV)	XXX	XXX	XXX	XXX
b. Ending Balance				
1. Cash	\$ —	\$ —	\$ —	\$ —
2. Securities (FV)	\$ 181,314,505	\$ 185,820,802	\$ 181,537,812	\$ 224,187,968
3. Securities (BACV)	XXX	XXX	XXX	\$ —
4. Nonadmitted subset (BACV)	XXX	XXX	XXX	\$ —

## NOTES TO FINANCIAL STATEMENTS

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value	
a. Overnight and continuous	\$	—	\$ —
b. 30 days or less	\$	—	\$ —
c. 31 to 90 days	\$	—	\$ —
d. > 90 days	\$	224,187,968	\$ 224,187,968

(9) At December 31, 2019 and 2018, the Company did not have a recognized receivable for return of collateral.

(10) At December 31, 2019 and 2018, the Company did not have a recognized liability to return collateral.

### H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

### I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

### J. Real Estate

(1)a – (1)c The Company had \$585,000 and \$902,938 of real estate held for sale at December 31, 2019 and 2018, respectively. During 2019 and 2018, the Company recognized \$288,338 and \$13,192, respectively, in OTTI on real estate held for sale related to a foreclosed residential property.

(2)a – (2)b During 2019 and 2018, the Company recognized \$(96,048) and \$74,363 of realized gains or (losses) on the disposition of real estate held for sale.

(3) The Company has not changed plans for the sale of investments in real estate.

(4)a – (4)e The Company does not engage in any land sale operations.

(5)a – (5)b The Company does not hold real estate investments with participating mortgage loan features.

### K. Low-Income Housing Tax Credits

(1) The Company has a range of 3 years to 10 years of remaining unexpired tax credits on its investments in LIHTC. The holding period required for the LIHTC investments ranges from 3 years to 12 years.

(2) The amount of LIHTC and other tax benefits recognized during the years ended December 31, 2019 and 2018 was \$17,522,090 and \$26,015,311, respectively.

(3) The balance of the investment recognized in other invested assets on Page 2 - Assets at December 31, 2019 and 2018 was \$52,810,535 and \$66,016,147, respectively.

(4) The LIHTC investments are periodically subject to regulatory reviews by housing authorities where the properties are located. The Company is not aware of any adverse issues related to such regulatory reviews

(5) The Company's investments in LIHTC did not exceed 10% of its admitted assets.

(6)–(7) The Company had no impairments recorded on its LIHTC investments.

# NOTES TO FINANCIAL STATEMENTS

## L. Restricted Assets

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	9	Percentage	
	Current Year					6	7			10	11
	1	2	3	4	5						
Total General Account (G/A)	G/A Assets Supporting Separate Accounts (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.000%	0.000%
b. Collateral held under security lending agreements	675,000,000	—	—	—	675,000,000	675,000,000	—	—	675,000,000	0.409%	0.410%
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.000%	0.000%
d. Subject to reverse repurchase agreements	219,792,001	—	—	—	219,792,001	220,102,000	(309,999)	—	219,792,001	0.133%	0.133%
e. Subject to dollar repurchase agreements	1,392,886	—	—	—	1,392,886	—	1,392,886	—	1,392,886	0.001%	0.001%
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000%	0.000%
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	19,800,108	—	—	—	19,800,108	18,966,887	833,221	—	19,800,108	0.012%	0.012%
i. FHLB capital stock	28,234,500	—	—	—	28,234,500	27,560,500	674,000	—	28,234,500	0.017%	0.017%
j. On deposit with states	3,605,849	—	—	—	3,605,849	2,977,280	628,569	—	3,605,849	0.002%	0.002%
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.000%	0.000%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.000%	0.000%
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0.000%	0.000%
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.000%	0.000%
<b>o. Total restricted assets</b>	<b>\$ 947,825,344</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ 947,825,344</b>	<b>\$ 944,606,667</b>	<b>\$ 3,218,677</b>	<b>\$ —</b>	<b>\$ 947,825,344</b>	<b>0.574%</b>	<b>0.575%</b>

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset page, Column 1, Line 28

(d) Column 9 divided by Asset page, Column 3, Line 28

(2) There were no assets pledged as collateral not captured in other categories at December 31, 2019 and 2018.

(3) There were no other restricted assets at December 31, 2019 and 2018.



## NOTES TO FINANCIAL STATEMENTS

- (4) At December 31, 2019 and 2018, the Company's assets received as collateral, reflected as assets within the Company's financial statements, along with a liability to return such collateral were as follows:

Collateral Assets	2019			
	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
General Account:				
a. Cash, Cash Equivalents and Short-Term Investments	\$ 1,007,599,356	\$ 1,007,599,356	0.84%	0.84%
b. Schedule D, Part 1	—	—	—	—
c. Schedule D, Part 2, Section 1	—	—	—	—
d. Schedule D, Part 2, Section 2	—	—	—	—
e. Schedule B	—	—	—	—
f. Schedule A	—	—	—	—
g. Schedule BA, Part 1	—	—	—	—
h. Schedule DL, Part 1	—	—	—	—
i. Other	—	—	—	—
<b>j. Total collateral assets (a+b+c+d+e+f+g+h+i)</b>	<b>\$ 1,007,599,356</b>	<b>\$ 1,007,599,356</b>	<b>0.84%</b>	<b>0.84%</b>
Separate Account:				
k. Cash, Cash Equivalents and Short-Term Investments	\$ 6,240,000	\$ 6,240,000	0.01%	0.01%
l. Schedule D, Part 1	—	—	—	—
m. Schedule D, Part 2, Section 1	—	—	—	—
n. Schedule D, Part 2, Section 2	—	—	—	—
o. Schedule B	—	—	—	—
p. Schedule A	—	—	—	—
q. Schedule BA, Part 1	—	—	—	—
r. Schedule DL, Part 1	—	—	—	—
s. Other	—	—	—	—
<b>t. Total collateral assets (k+l+m+n+o+p+q+r+s)</b>	<b>\$ 6,240,000</b>	<b>\$ 6,240,000</b>	<b>0.01%</b>	<b>0.01%</b>

\* j = Column 1 divided by Assets Page, Line 26 (Column 1)

t = Column 1 divided by Assets Page, Line 27 (Column 1)

\*\* j = Column 1 divided by Assets Page, Line 26 (Column 3)

t = Column 1 divided by Assets Page, Line 27 (Column 3)

The Company received cash collateral on security lending transactions and dollar repurchase agreements of \$676,388,625 in 2019, which is reflected on the cash line (line a). That cash is then reinvested in short-term investments and bonds with various maturities as shown in Table 5E(3).

	Amount	% of Liability to total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)	\$ 1,007,599,356	0.91%
v. Recognized Obligation to Return Collateral Asset (Separate Account)	\$ 6,240,000	0.01%

\* u = Column 1 divided by Liability Page, Line 26 (Column 1)

v = Column 1 divided by Liability Page, Line 27 (Column 1)

## NOTES TO FINANCIAL STATEMENTS

Collateral Assets	2018			
	Book/Adjusted Carrying Value (BACV)	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
<b>General Account:</b>				
a. Cash, Cash Equivalents and Short-Term Investments	\$ 981,699,522	\$ 981,699,522	0.85%	0.85%
b. Schedule D, Part 1	—	—	—	—
c. Schedule D, Part 2, Section 1	—	—	—	—
d. Schedule D, Part 2, Section 2	—	—	—	—
e. Schedule B	—	—	—	—
f. Schedule A	—	—	—	—
g. Schedule BA, Part 1	—	—	—	—
h. Schedule DL, Part 1	—	—	—	—
i. Other	—	—	—	—
j. Total collateral assets (a+b+c+d+e+f+g+h+i)	<u>\$ 981,699,522</u>	<u>\$ 981,699,522</u>	<u>0.85%</u>	<u>0.85%</u>
<b>Separate Account:</b>				
k. Cash, Cash Equivalents and Short-Term Investments	\$ —	\$ —	—%	—%
l. Schedule D, Part 1	—	—	—	—
m. Schedule D, Part 2, Section 1	—	—	—	—
n. Schedule D, Part 2, Section 2	—	—	—	—
o. Schedule B	—	—	—	—
p. Schedule A	—	—	—	—
q. Schedule BA, Part 1	—	—	—	—
r. Schedule DL, Part 1	—	—	—	—
s. Other	—	—	—	—
t. Total collateral assets (k+l+m+n+o+p+q+r+s)	<u>\$ —</u>	<u>\$ —</u>	<u>—%</u>	<u>—%</u>

\* j = Column 1 divided by Assets Page, Line 26 (Column 1)

t = Column 1 divided by Assets Page, Line 27 (Column 1)

\*\* j = Column 1 divided by Assets Page, Line 26 (Column 3)

t = Column 1 divided by Assets Page, Line 27 (Column 3)

The Company received cash collateral on security lending transactions of \$675,000,000 for 2018, which is reflected on the cash line (line a). That cash is then reinvested in short-term investments and bonds with various maturities.

	Amount	% of Liability to total Liabilities
u. Recognized Obligation to Return Collateral Asset (General Account)	\$ 981,699,522	0.92%
v. Recognized Obligation to Return Collateral Asset (Separate Account)	\$ —	—%

\* u = Column 1 divided by Liability Page, Line 26 (Column 1)

v = Column 1 divided by Liability Page, Line 27 (Column 1)

#### M. Working Capital Finance Investments

Not applicable.

#### N. Offsetting and Netting of Assets and Liabilities

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### O. 5GI Securities

The following represents the Company's 5GI securities at December 31, 2019 and 2018. 5GI securities are securities for which the Company does not have all the information required for the NAIC to provide an NAIC designation, but for which the Company is receiving timely payments of principal and interest.

General Account	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
<b>Investments</b>						
1. Bonds - AC	4	2	\$ 2,754,974	\$ 2,749,103	\$ 3,854,930	\$ 745,704
2. Loan-backed and structured securities - AC	6	3	5,683,693	5,182,879	5,818,002	5,215,872
3. Preferred stock - AC	1	1	—	—	117,813	221,881
4. Total (1+2+3+4)	<u>11</u>	<u>6</u>	<u>\$ 8,438,667</u>	<u>\$ 7,931,982</u>	<u>\$ 9,790,745</u>	<u>\$ 6,183,457</u>

Separate Account	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
<b>Investments</b>						
1. Bonds - AC	—	—	\$ —	\$ —	\$ —	\$ —
2. Loan-backed and structured securities - AC	—	—	—	—	—	—
3. Preferred stock - AC	—	—	—	—	—	—
4. Total (1+2+3+4)	<u>—</u>	<u>—</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

AC - Amortized cost

FV - Fair value

### P. Short Sales

Not applicable.

### Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	166	108
(2) Aggregate Amount of Investment Income	\$ 47,899,474	\$ 2,886,765

### 6. Joint Ventures, Partnerships and Limited Liability Companies

- A.** The Company had no investments in joint ventures, limited partnerships or limited liability companies that exceeded 10% of its admitted assets.
- B.** In 2019, the Company recognized \$19,088,663 in OTTI on its investments in limited partnerships and limited liability companies which were reflected within realized losses in net income. The impairments were based on facts and circumstances surrounding the ultimate recovery of the cost of the limited partnerships and limited liability companies and were derived from the investment results of the underlying assets within the limited partnerships and limited liability companies.

### 7. Investment Income

- A.** Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.
- B.** There was no investment income due and accrued in 2019 that was nonadmitted and excluded from surplus.

### 8. Derivative Instruments

#### A. Derivatives under SSAP No. 86 - Derivatives

- (1)-(3) The Company uses derivative instruments to manage interest rate, equity, and currency risk. These derivative instruments include foreign currency and bond forwards, interest rate and equity options, interest rate futures and interest rate, total return and foreign currency swaps. The Company does not engage in derivative instrument transactions for speculative purposes.

#### Interest Rate Risk Management

The Company enters into various types of interest rate derivatives primarily to minimize exposure to fluctuations in interest rates on assets and liabilities held by the Company.

Interest rate swaps are used by the Company to hedge interest rate risk for individual and portfolios of assets. Interest rate swaps are agreements with other parties to exchange, at specified intervals, the difference between interest amounts calculated by reference to an agreed upon notional value. Generally, no cash is exchanged at the onset of the contract and no principal payments are made by either party. The Company does not act as an intermediary or broker in interest rate swaps. At December 31, 2019, the Company had interest rate swaps with a fair value of \$72,028,144 and a carrying value of \$68,668,085. Interest rate swaps which qualify and are designated as cash flow hedges are used by the Company to convert floating rate assets to fixed rate assets. These interest rate swaps are valued and reported in a manner consistent with the hedged asset.

Interest rate (Treasury) futures are used by the Company to manage duration of the Company's fixed income portfolio. Interest rate futures are exchange traded contracts to buy or sell a bond at a specific price at a future date. At December 31, 2019, the Company had interest rate futures with a fair value and carrying value of \$(80,446).

## NOTES TO FINANCIAL STATEMENTS

Interest rate options are used by the Company to hedge the risk of increasing interest rates on policyholder liabilities. Under these contracts, the Company will receive payments from counterparties should an agreed upon interest rate level be reached and payments will continue to increase under the option contract until an agreed upon interest rate ceiling, if applicable. At December 31, 2019, the Company had interest rate options with a fair value and carrying value of \$940,698.

### Currency Risk Management

The primary purpose of the Company's foreign currency hedging activities is to protect the value of foreign currency denominated assets from the risk of changes in foreign exchange rates.

Foreign currency swaps are agreements with other parties to exchange, at specified intervals, principal and interest in one currency for the same in another, at a fixed exchange rate, which is generally set at inception and calculated by reference to an agreed upon notional value. Generally, only principal payments are exchanged at the onset and the end of the contract. At December 31, 2019, the Company had foreign currency swaps with a fair value of \$252,336,347 and a carrying value of \$252,363,801.

Foreign currency forwards involve the exchange of foreign currencies at a specified future date and at a specified price. No cash is exchanged at the time the agreement is entered into. At December 31, 2019, the Company had foreign currency forwards with a fair value of and a carrying value of \$(1,349,570).

### Equity Risk Management

The Company purchases equity put options to minimize exposure to the equity risk associated with guarantees on certain underlying policyholder liabilities. There are upfront fees paid related to option contracts at the time the agreements are entered into. At December 31, 2019, the Company had equity put options with a fair value and carrying value of \$9,309,447.

### Credit Risk Management

Not applicable.

### Income Generation Transactions

Not applicable.

### Replication Transactions

Bond forwards are paired with other investment grade bonds in replication transactions to generate the return and price risk of long-dated fixed income securities. At December 31, 2019, the Company held bond forwards with a fair value of \$(375,359) and no carrying value.

Total return swaps are paired with other investment grade bonds in replication transactions to generate the return and price risk of long-dated fixed income securities. At December 31, 2019, the Company held total return swaps with a fair value of \$(167,815) and no carrying value.

### Hedge Effectiveness

To qualify for hedge accounting, the hedge relationship is designated and formally documented at inception detailing the particular risk management objective and strategy for the hedge, including the item and risk that is being hedged, the derivative that is being used, and how effectiveness is assessed.

A derivative must be highly effective in accomplishing the objective of offsetting either changes in fair value or cash flows for the risk being hedged. The Company formally assesses effectiveness of its hedging relationships both at hedge inception and on an ongoing basis in accordance with its risk management policy. The hedging relationship is considered highly effective if the changes in fair value or discounted cash flows of the hedging instrument are within 80-125% of the inverse changes in the fair value or discounted cash flows of the hedged item.

The Company discontinues hedge accounting prospectively if: (1) it is determined that the derivative is no longer highly effective in offsetting changes in the fair value or cash flows of a hedged item, (2) the derivative expires or is sold, terminated, or exercised, (3) it is probable that the forecasted transaction for which the hedge was entered into will not occur, or (4) management determines that designation of the derivative as a hedge instrument is no longer appropriate.

- (4) The Company had no derivative contracts with financing premiums for the year ended December 31, 2019.
- (5) For derivatives which are designated for hedge accounting, there were no components of the derivative's gain or loss excluded from the assessment of effectiveness for the year ended December 31, 2019.
- (6) There were no net gains recognized in unrealized gains and losses during the reporting period resulting from derivatives that no longer qualify for hedge accounting.
- (7) The Company did not have any cash flow hedges of forecasted transactions except for cash flow hedges related to payments of variable interest on existing financial instruments.
- (8) Not applicable.

### B. Derivatives under SSAP No. 108 - Derivatives Hedging Variable Annuity Guarantees

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

## 9. Income Taxes

A. The components of the net deferred tax assets ("DTAs") and net deferred tax liabilities ("DTLs") at December 31, 2019 and 2018 were as follows:

		2019		
		Ordinary	Capital	Total
(1)				
	(a) Gross DTAs	\$ 1,040,178,498	\$ 127,197,811	\$ 1,167,376,309
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	1,040,178,498	127,197,811	1,167,376,309
	(d) DTAs nonadmitted	350,155,547	—	350,155,547
	(e) Subtotal of net admitted DTAs (1c-1d)	690,022,951	127,197,811	817,220,762
	(f) Gross DTLs	323,412,366	204,088,093	527,500,459
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 366,610,585	\$ (76,890,282)	\$ 289,720,303
		2018		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ 1,060,789,370	\$ 163,587,745	\$ 1,224,377,115
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	1,060,789,370	163,587,745	1,224,377,115
	(d) DTAs nonadmitted	296,010,343	—	296,010,343
	(e) Subtotal of net admitted DTAs (1c-1d)	764,779,027	163,587,745	928,366,772
	(f) Gross DTLs	456,201,828	146,294,620	602,496,448
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 308,577,199	\$ 17,293,125	\$ 325,870,324
		Change During 2019		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ (20,610,872)	\$ (36,389,934)	\$ (57,000,806)
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	(20,610,872)	(36,389,934)	(57,000,806)
	(d) DTAs nonadmitted	54,145,204	—	54,145,204
	(e) Subtotal of net admitted DTAs (1c-1d)	(74,756,076)	(36,389,934)	(111,146,010)
	(f) Gross DTLs	(132,789,462)	57,793,473	(74,995,989)
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	\$ 58,033,386	\$ (94,183,407)	\$ (36,150,021)
(2)	The admission calculation components were as follows:			
		2019		
		Ordinary	Capital	Total
	(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ 3,595,981	\$ 3,595,981
	(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	263,212,184	22,912,138	286,124,322
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	263,212,184	22,912,138	286,124,322
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	1,359,733,051
	(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	426,810,767	100,689,692	527,500,459
	(d) DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	\$ 690,022,951	\$ 127,197,811	\$ 817,220,762
		2018		
		Ordinary	Capital	Total
	(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ 25,850,807	\$ 25,850,807
	(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	292,065,913	7,953,604	300,019,517
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	292,065,913	7,953,604	300,019,517
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	1,239,036,025
	(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	472,713,114	129,783,334	602,496,448
	(d) DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	\$ 764,779,027	\$ 163,587,745	\$ 928,366,772

## NOTES TO FINANCIAL STATEMENTS

	Change During 2019		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ (22,254,826)	\$ (22,254,826)
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	(28,853,729)	14,958,534	(13,895,195)
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	(28,853,729)	14,958,534	(13,895,195)
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	N/A	N/A	120,697,026
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	(45,902,347)	(29,093,642)	(74,995,989)
(d) DTAs admitted as the result of application of SSAP No. 101			
Total (2(a)+2(b)+2(c))	\$ (74,756,076)	\$ (36,389,934)	\$ (111,146,010)
(3) The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above were as follows at December 31, 2019 and 2018:			
		2019	2018
(a) Ratio percentage used to determine recovery period and threshold limitation amount in 2(b)1 above.		1,080%	1,010%
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.		\$ 9,064,887,004	\$ 8,260,240,168
(4) There was no impact on adjusted gross and net admitted DTAs due to tax-planning strategies at December 31, 2019 and 2018. The Company did not use reinsurance in its tax-planning strategies.			

B. The Company had no unrecognized DTLs at December 31, 2019 and 2018.

C. Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2019 and 2018 were as follows:

	2019	2018	Change
(1) Current Income Tax:			
(a) Federal	\$ 226,448,751	\$ 214,709,782	\$ 11,738,969
(b) Foreign	3,608	(101,968)	105,576
(c) Subtotal	226,452,359	214,607,814	11,844,545
(d) Federal income tax on net capital gains	3,595,983	(24,156,340)	27,752,323
(e) Utilization of capital loss carry-forward	—	—	—
(f) Other (Prior period correction)	(22,160,999)	(21,829,027)	(331,972)
(g) Federal and foreign income taxes incurred	\$ 207,887,343	\$ 168,622,447	\$ 39,264,896
(2) DTAs:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserve	662,077,902	732,653,848	(70,575,946)
(4) Investments	60,958,448	52,997,515	7,960,933
(5) Deferred acquisition costs	275,411,683	241,264,572	34,147,111
(6) Policyholder dividends accrual	—	—	—
(7) Fixed assets	1,932,877	1,922,573	10,304
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	27,031,623	27,305,881	(274,258)
(10) Receivables - nonadmitted	11,919,600	4,155,787	7,763,813
(11) Net operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other	846,365	489,194	357,171
(99) Subtotal	1,040,178,498	1,060,789,370	(20,610,872)
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	350,155,547	296,010,343	54,145,204
(d) Admitted ordinary DTAs (2a99 - 2b - 2c)	690,022,951	764,779,027	(74,756,076)
(e) Capital:			
(1) Investments	127,095,200	163,565,855	(36,470,655)
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	102,611	21,890	80,721
(4) Other	—	—	—
(99) Subtotal	127,197,811	163,587,745	(36,389,934)
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	—	—	—
(h) Admitted capital DTAs (2e99 - 2f - 2g)	127,197,811	163,587,745	(36,389,934)
(i) Total admitted DTAs (2d + 2h)	\$ 817,220,762	\$ 928,366,772	\$ (111,146,010)

## NOTES TO FINANCIAL STATEMENTS

	2019	2018	Change
(3) DTLs:			
(a) Ordinary:			
(1) Investments	\$ 38,696,573	\$ 45,225,113	\$ (6,528,540)
(2) Fixed assets	252,364	131,427	120,937
(3) Deferred & uncollected premium	94,335	95,209	(874)
(4) Policyholder reserves	283,888,326	410,270,691	(126,382,365)
(5) Other	480,768	479,388	1,380
(99) Subtotal	<u>323,412,366</u>	<u>456,201,828</u>	<u>(132,789,462)</u>
(b) Capital:			
(1) Investments	204,088,093	146,294,620	57,793,473
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal	<u>204,088,093</u>	<u>146,294,620</u>	<u>57,793,473</u>
(c) Total DTLs (3a99 + 3b99)	<u>527,500,459</u>	<u>602,496,448</u>	<u>(74,995,989)</u>
(4) Net admitted DTAs/(DTLs) (2i - 3c)	<u>\$ 289,720,303</u>	<u>\$ 325,870,324</u>	<u>\$ (36,150,021)</u>
Deferred income tax (expense)/benefit on change in net unrealized capital gains/ (losses)			\$ (90,360,892)
Increase in net deferred tax related to other items			108,356,075
Increase in DTAs nonadmitted			(54,145,204)
Total change in net admitted DTAs			<u>\$ (36,150,021)</u>

(5) The Company had investment tax credits of \$23,941,751 and \$29,906,218 for the years ended December 31, 2019 and 2018, respectively.

(6) The Company did not have operating loss carry-forwards at December 31, 2019.

(7) The Tax Cuts and Jobs Act ("TCJA") was enacted on December 22, 2017. The TCJA significantly changed U.S. tax law primarily by lowering the corporate income tax rate from 35% to 21% beginning in 2018. Net deferred taxes and net admitted DTAs were increased by an additional \$2,180,951 in 2018 to reflect the 21% corporate income tax rate.

For tax years beginning January 1, 2018, the TCJA limits life insurance reserves for tax purposes to the greater of the net surrender value or 92.81% of NAIC required reserves effective January 1, 2018. Tax accounting for these changes required the restatement of December 31, 2017 life insurance tax reserves calculated using pre TCJA rules to the amounts required to be held under the TCJA. This revaluation required establishing a "gross up" in which a new deferred tax asset for the revised statutory to tax difference is recorded offset by a deferred tax liability of an equal amount. The Company recorded a provisional amount offsetting the DTAs and DTLs. The tax accounting has been completed within the measurement period, as defined in INT 18-01. On the basis of life insurance tax reserve computations that were completed during the year ended December 31, 2018, an additional measurement period tax reserve decrease of \$24,024,790 was recognized to the deferred tax liability and \$24,024,790 offset to deferred tax asset. The restatement of life insurance tax reserves, which was completed in 2018, resulted in a total DTL of \$447,959,027, with a corresponding adjustment of \$447,959,027 to the DTA at December 31, 2018.

(8) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.

D. The Company income tax expense and change in deferred tax assets/deferred tax liabilities at December 31, 2019 and 2018 differs from the amount obtained by applying the statutory rate of 21% to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

	2019	2018	Change
Net gain from operations after dividends to policyholders and before federal income taxes @ statutory rate	\$ 184,411,285	\$ 102,740,754	\$ 81,670,531
Net realized capital gains @ statutory rate	447,453	(7,459,693)	7,907,146
Impact of tax reform	—	(2,180,951)	2,180,951
Tax exempt income	(50,139,066)	(21,736,013)	(28,403,053)
Tax credits (net of withholding)	(30,093,796)	(32,655,632)	2,561,836
Amortization of IMR	(5,436,478)	(9,284,546)	3,848,068
Equity In Subsidiary	8,824,448	(16,076,638)	24,901,086
Prior year audit liability and settlement	(14,625,869)	(2,809,959)	(11,815,910)
Nonadmitted assets	(8,117,943)	(6,296,920)	(1,821,023)
Accruals in surplus	12,865,379	(6,658,487)	19,523,866
Other	1,395,855	18,572	1,377,283
Income tax incurred and change in net DTAs during period	<u>\$ 99,531,268</u>	<u>\$ (2,399,513)</u>	<u>\$ 101,930,781</u>
Federal income tax reported in the Summary of Operations	\$ 226,452,359	\$ 214,607,814	\$ 11,844,545
Capital gains tax expense incurred	3,595,983	(24,156,340)	27,752,323
Decrease (increase) in net DTAs	(108,356,075)	(152,697,784)	44,341,709
Decrease (increase) in current and deferred taxes reported in prior period correction	(22,160,999)	(40,153,203)	17,992,204
Total statutory income taxes	<u>\$ 99,531,268</u>	<u>\$ (2,399,513)</u>	<u>\$ 101,930,781</u>

## NOTES TO FINANCIAL STATEMENTS

- E. (1) The Company did not have any operating loss and tax credit carry forwards available for tax purposes.
- (2) The following income taxes incurred in current and prior years will be available for recoupment in the event of future net losses:

Year 2019	\$	3,595,981
Year 2018	\$	—
Year 2017	\$	—

- (3) At December 31, 2019, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

- F. The Company's federal income tax return is consolidated with the following entities:

- i. New York Life Insurance Company ("New York Life")
- ii. NYLIFE Insurance Company of Arizona ("NYLAZ")
- iii. NYLIFE LLC and its domestic affiliates ("NYLIFE LLC")
- iv. New York Life Investment Management Holdings LLC ("NYL Investments") and its domestic subsidiaries
- v. New York Life Enterprises ("NYLE") and its domestic subsidiaries
- vi. NYL Investors LLC ("NYL Investors")

The Company is a member of an affiliated group, which files a consolidated federal income tax return with New York Life. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. This tax allocation agreement provides that the Company computes its share of the consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in the New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years.

- G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.

- H. The Company does not have repatriation transition tax owed under TCJA.

- I. The Company does not have an AMT credit that was recognized as a current year recoverable or DTA.

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The following note contains related party transactions in excess of a \$20,000,000 materiality level.

- A-C.** In 2019, the Company did not pay a dividend to its parent company, New York Life. In 2018, the Company paid a dividend of \$600,000,000 to New York Life.

During 2019 and 2018, the Company received dividend distributions from Madison Capital Funding LLC ("MCF") of \$99,066,000 and \$76,555,420, respectively.

The Company's interests in commercial mortgage loans are primarily held in the form of participations in mortgages originated or acquired by New York Life. A real estate property acquired through foreclosure is called REO Portfolio. The Company's interests in the ownership of REO Portfolio is called REO Ownership Interest. Under the participation agreement for the mortgage loans, it is agreed between the Company and New York Life that the Company's proportionate interest (as evidenced by a participation certificate) in the underlying mortgage loan, including without limitation, the principal balance thereof, all interest which accrues thereon, and all proceeds generated therefrom, will be *pari passu* with New York Life's and *pro rata* based upon the respective amounts funded by New York Life and the Company in connection with the applicable mortgage loan origination or acquisition. Consistent with the participation arrangement, all mortgage loan documents name New York Life (and not both New York Life and the Company) as the lender but are held for the benefit of both the Company and New York Life pursuant to the applicable participation agreement. New York Life retains general decision making authority with respect to each mortgage loan, although certain decisions require the Company's approval.

On December 31, 2015, the Company and New York Life entered into a note funding agreement with MCF (as amended from time to time, the "MCF Note Agreement") and acquired a variable funding note issued by MCF thereunder (the "2015 Note"). On July 1, 2018, the 2015 Note was canceled and reissued (the "2018 Note"). The 2018 Note, which is reported as a bond, had an outstanding balance for the Company of \$2,150,577,869 and \$1,908,690,804 at December 31, 2019 and 2018, respectively. During 2019 and 2018, the Company recorded interest income from MCF under the MCF Note agreement of \$98,768,251 and \$92,752,270, respectively. Pursuant to the MCF Note Agreement and the "2018 Note" issued thereunder, the Company and New York Life may provide an aggregate of up to 5,200,000,000 in funding to MCF for lending and equity investment commitments, as well as for business expenses. All outstanding advances made to MCF under the MCF Note Agreement, together with unpaid interest thereon, will be due in full on December 31, 2025.

In connection with the acquisition of an office building by REEP-OFC 2300 Empire LLC and a pledge of an unleveraged equity interest in the owner of Retreat at Seven Bridges, an existing multifamily property, the Company provided a first mortgage loan in the principal amount of 82,500,000 to REEP-OFC 2300 Empire LLC and REEP-MF Woodridge IL LLC. The mortgage loan's maturity date is August 10, 2022 with fixed rate of 3.75% per annum. For the years ended December 31, 2019 and 2018, interest earned amounted to \$3,273,795 and \$3,274,219, respectively.

In connection with a \$150,000,000 land acquisition of a fee simple estate in land underlying an office building and related improvements and encumbered by a ground lease located at 1372 Broadway, New York, New York by New York Life (73.8% interest) and the Company (26.2% interest), the Company and New York Life entered into a Tenancy-in-Common Agreement dated as of June 11, 2012, in which the agreement sets forth the terms that govern, in part, each entity's interest in the property. For both years ended December 31, 2019 and 2018, income earned amounted to \$2,718,791.

The Company sold various corporate owned life insurance policies to New York Life for the purpose of informally funding certain benefits for New York Life employees and agents. These policies were issued on the same terms as policies sold to unrelated customers. At December 31, 2019 and 2018, policyholder reserve balances for these policies amounted to \$4,138,104,027 and \$4,021,523,399, respectively.

The Company has also issued various corporate owned life insurance policies to the Voluntary Employees' Beneficiary Association ("VEBA") trusts, which were trusts formed for the benefit of New York Life's retired employees and agents. At December 31, 2019 and 2018, policyholder reserve balances for these policies amounted to \$465,216,234 and \$394,466,422, respectively.

In connection with structured settlement agreements issued by the Company, New York Life has guaranteed the payments due to unaffiliated third-parties in the event of the Company's bankruptcy. The Company's obligations under the structured settlement contracts are satisfied using annuity policies purchased from New York Life (refer to Note 27 - Structured Settlements).



## NOTES TO FINANCIAL STATEMENTS

The Company has sold certain annuity contracts to New York Life in order that New York Life may satisfy its third-party obligations under certain structured settlement agreements. Interest rates used in establishing such obligations ranged from 8.25% to 8.75%. The Company has been directed by New York Life to make the payments under the annuity contracts directly to the beneficiaries under these structured settlement agreements. At December 31, 2019 and 2018, the policyholder reserves related to these contracts amounted to \$146,943,383 and \$145,260,205, respectively.

The Company was compensated for each New York Life term policy or term rider that was converted to a universal life policy issued by the Company without any additional underwriting. For the years ended December 31, 2019 and 2018, the Company received \$19,243,614 and \$19,557,692, respectively, from New York Life for these services.

- D. At December 31, 2019 and 2018, the Company reported a net amount of \$94,055,682 and \$58,954,240, respectively, as amounts payable to parent and affiliates. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. On December 23, 2004, the Company entered into a credit agreement with New York Life Capital Corporation ("NYLCC"), an indirect wholly owned subsidiary of New York Life, whereby NYLCC has agreed to make loans to the Company in an amount up to, but not exceeding, \$490,000,000 from proceeds from the issuance of commercial paper. At December 31, 2019 and 2018, the Company had no outstanding loan balance. During 2019 and 2018, the Company had no interest expense.

The Company has a Credit Agreement with New York Life, dated September 30, 1993, as amended, whereby the Company may borrow from New York Life in the amount of up to \$490,000,000. During 2019 and 2018, the credit facility was not used, no interest was paid and no outstanding balance was due.

In addition, the Company has a Credit Agreement with New York Life dated April 1, 1999, as amended, under which New York Life may borrow from the Company in the amount of up to \$490,000,000. During 2019 and 2018, the credit facility was not used, no interest was paid and no outstanding balance was due.

- F. New York Life provides the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company. For the years ended December 31, 2019 and 2018, the fees incurred associated with these services and facilities, amounted to \$875,448,275 and \$890,644,751, respectively.

New York Life Investment Management, LLC ("NYLIM"), an indirect wholly owned subsidiary of New York Life, provides the Company with certain services and facilities including, but not limited to investment management and other administrative services. NYLIM charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between NYLIM and the Company. For the years ended December 31, 2019 and 2018, the fees incurred associated with these services and facilities, amounted to \$9,345,525 and \$10,850,397, respectively.

The Company is a party to an investment advisory agreement with NYL Investors (a wholly owned subsidiary of New York Life), as amended from time to time, whereby NYL Investors provides investment advisory and administrative services to the Company. For the years ended December 31, 2019 and 2018, the total cost for these services amounted to \$131,270,045 and \$130,591,998, respectively, which is included in the costs of services billed by New York Life to the Company.

In addition, NYLIM has a management agreement with the MainStay VP Funds Trust (the "Fund"), a registered investment company whose shares are sold to various separate accounts of the Company. NYLIM and the Company have entered into an agreement regarding administrative services to be provided by the Company. Under the terms of the agreement, NYLIM pays the Company administrative fees for providing services to the Fund. For the years ended December 31, 2019 and 2018, the Company recorded fee income from NYLIM of \$33,610,984 and \$35,407,585, respectively, under this agreement.

The Company has a variable product distribution agreement with NYLIFE Distributors, LLC ("NYLIFE Distributors"), an indirect wholly owned subsidiary of New York Life, appointing NYLIFE Distributors as the underwriter and/or wholesale distributor of the Company's variable products. For the years ended December 31, 2019 and 2018, the Company received service fees of \$44,574,352 and \$45,390,731, respectively, under a 12b-1 Plan Services Agreement, in consideration for providing 12b-1 Plan services attributable to the variable products.

The Company has an agreement with NYLIFE Securities, LLC ("NYLIFE Securities"), an indirect wholly owned subsidiary of New York Life, under which registered representatives of NYLIFE Securities solicit sales of the Company's variable products. For the years ended December 31, 2019 and 2018, the Company incurred commission expense to NYLIFE Securities' registered representatives of \$125,931,554 and \$116,660,692, respectively, under this agreement.

The Company has a service fee agreement with NYLIFE Securities whereby NYLIFE Securities charges the Company a fee for management and supervisory services rendered in connection with variable life and variable annuity sales and servicing in-force business. For the years ended December 31, 2019 and 2018, the fees incurred for these services amounted to \$42,263,631 and \$43,052,042, respectively, under this agreement.

- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the State of New York.
  - H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
  - I-K. The Company does not have an investment in a SCA entity that exceeds 10% of the admitted assets.
  - L. The Company does not hold investments in any downstream non-insurance holding companies.
  - M. The Company does not have affiliated common stock investments.
  - N. The Company does not hold investments in an SCA.
  - O. The Company does not hold investments in an SCA in a loss position.
- 11. Debt**
- A. Borrowed money is generally carried at the unpaid principal balance plus any interest payable. At December 31, 2019, the Company's borrowed money consisted of repurchase agreements of \$1,388,625.

## NOTES TO FINANCIAL STATEMENTS

### B. Federal Home Loan Bank ("FHLB") Agreements

(1) On February 18, 2015, the Company became a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

#### (2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

##### 1. Current year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	28,234,500	28,234,500	—
(c) Activity stock	—	—	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 28,234,500</u>	<u>\$ 28,234,500</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 5,302,133,125	\$ 5,302,133,125	\$ —

##### 2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	27,560,500	27,560,500	—
(c) Activity stock	—	—	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 27,560,500</u>	<u>\$ 27,560,500</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 5,073,451,418	\$ 5,073,451,418	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 28,234,500	\$ 28,234,500	\$ —	\$ —	\$ —	\$ —

#### (3) Collateral pledged to FHLB of Pittsburgh

a. At December 31, 2019 and 2018, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 525,185,548	\$ 525,185,548	\$ 325,000,000
2. Current year general account	\$ 525,185,548	\$ 525,185,548	\$ 325,000,000
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 31,432,554	\$ 31,432,554	\$ 10,000,000

<sup>1</sup> Includes amounts in excess of minimum requirements.

#### (4) Borrowing from FHLB of Pittsburgh

a. At December 31, 2019 and 2018, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ 325,000,000	\$ 325,000,000	\$ —
2. Funding agreements	—	—	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 325,000,000</u>	<u>\$ 325,000,000</u>	<u>\$ —</u>

## NOTES TO FINANCIAL STATEMENTS

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	No
2. Funding agreements	N/A
3. Other	N/A

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

Refer to section G.

#### B. Plan Asset Investment Policies and Strategies

Refer to section G.

#### C. Determination of Fair Values

Refer to section G.

#### D. Long-term Rate of Return on Plan Assets

Refer to section G.

#### E. Defined Contribution Plans

Refer to section G.

#### F. Multiemployer Plans

Not applicable.

#### G. Consolidated/Holding Company Plans

The Company participates in the cost of the following plans sponsored by New York Life: (1) certain postretirement life and health benefits for retired employees and agents including their eligible dependents, (2) certain defined benefit pension plans for eligible employees and agents (3) certain defined contribution plans for substantially all employees and agents and (4) postemployment benefits. The expense for these plans is allocated to the Company in accordance with an intercompany cost sharing agreement. The liabilities for these plans are included with the liabilities for the corresponding plan of New York Life. The Company's share of the cost for these plans was as follows for the years ended December 31, 2019 and 2018:

	2019	2018
Postretirement life and health	\$ 5,223,849	\$ 6,333,501
Defined benefit pension	27,567,558	30,518,060
Defined contribution	9,532,304	9,221,689
Postemployment benefits	—	—
Total	\$ 42,323,711	\$ 46,073,250

#### H. Postemployment Benefits and Compensated Absences

Refer to section G.

#### I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)

Refer to section G.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

- (1) The Company has 20,000 shares authorized, with a par value of \$10,000 per share with 2,500 shares issued and outstanding. All shares are common stock and all are owned by New York Life.
- (2) The Company has not issued preferred stock.
- (3) The Company is subject to restrictions on the payment of dividends to New York Life. Under the Delaware Insurance Code, cash dividends can be paid only out of that part of the Company's available and accumulated surplus funds which are derived from realized net operating profits on its business and realized capital gains, and dividends (or other distributions) on capital stock can be declared and paid only out of earned surplus (being an amount equal to the unassigned funds of the Company as set forth in this annual statement submitted to the Delaware Insurance Commissioner ("the Commissioner"), including all or part of the surplus arising from unrealized capital gains or revaluation of assets), except as otherwise approved by the Commissioner (provided that stock dividends may be paid out of any available surplus funds). Furthermore, no extraordinary dividend may be paid until 30 days after the Commissioner has received notice of such declaration and has not disapproved such payment within such 30 day period, or the Commissioner has approved such payment within that 30 day period. Extraordinary dividends are defined as any dividend or distribution or cash or other property, whose fair market value, together with that of other dividends or distributions made within the preceding 12 months, exceeds the greater of (1) ten percent of the Company's surplus as regards policyholders as of the preceding December 31 or (2) the net gain from operations of the Company for the 12 month period ending on the preceding December 31 (not including pro rata distributions of any class of the Company's own securities).

At December 31, 2019, the amount of earned surplus of the Company available for the payment of dividends was \$5,401,849,993. The maximum amount of dividends that may be paid in 2020 without prior notice to or approval of the Commissioner is \$932,960,731. Dividends may be declared by the Board of Directors of the Company from available surplus, as it deems appropriate, on a non-cumulative basis.

- (4) During the year ended December 31, 2019, the Company did not pay a dividend to its sole shareholder, New York Life.
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

## NOTES TO FINANCIAL STATEMENTS

- (6) No restrictions have been placed on the unassigned surplus funds of the Company.
- (7) The Company did not have any advances to surplus.
- (8) The Company did not hold stock, including stock of affiliated companies, for any special purpose.
- (9) The Company did not hold any special surplus funds.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative net unrealized gains, gross of deferred taxes, is \$515,025,051 at December 31, 2019.
- (11) The Company has not issued any surplus notes.
- (12)-(13) The Company has never had a quasi-reorganization.

### 14. Liabilities, Contingencies and Assessments

#### A. Contingent Commitments

- (1) Commitments or contingent commitments

At December 31, 2019, the Company and its guaranteed separate accounts had outstanding contractual obligations to acquire additional private placement securities amounting to \$848,349,741.

Unfunded commitments on limited partnerships, limited liability companies, and other invested assets amounted to \$322,894,559 at December 31, 2019. Included in the total unfunded commitments is \$8,966,975 related to commitments on LIHTC investments which have been recorded in other invested assets on Page 2 - Assets with a corresponding liability in payable for securities on Page 3 - Liabilities, Surplus and Other Funds.

At December 31, 2019, the Company and its guaranteed separate accounts had contractual commitments to extend credit for commercial mortgage loans totaling \$1,151,684,815 at both fixed and variable rates of interest. These commitments were diversified by property type and geographic location. There were no contractual commitments to extend credit for residential mortgage loans at December 31, 2019.

Prior to July 1, 2002, the Company did business in Taiwan through a branch operation (the "Taiwan Branch"). On July 1, 2002, the Taiwan Branch ceased operations and all of its liabilities and assets, including policy liabilities, were transferred to New York Life Insurance Taiwan Corporation ("Taiwan Corporation"), an indirect subsidiary of New York Life. On December 31, 2013, Taiwan Corporation was sold to Yuanta Financial Holding Co. Ltd. ("Yuanta"). Under the terms of the sale agreement, Yuanta has agreed to satisfy in full, or to cause Taiwan Corporation to satisfy in full, all of Taiwan Corporation's obligations under the Taiwan Branch policies that were transferred to Taiwan Corporation on July 1, 2002. However, the Company, under Taiwan law, also remains contingently liable for these policies in the event that neither Taiwan Corporation nor Yuanta meets its obligations. This contingent liability of the Company has not been recognized in Page 3 - Liabilities, Surplus, and Other Funds because it does not meet the probable and estimable criteria of SSAP No. 5R.

- (2)-(3) Not applicable.

#### B. Assessments

- (1) Most of the jurisdictions in which the Company is licensed to transact business require life insurers to participate in guaranty associations which are organized to pay contractual benefits pursuant to insurance policies issued by impaired, insolvent or failed life insurers. These associations levy assessments, up to prescribed limits, on all member insurers in a particular state on the basis of the proportionate share of the premiums written by member insurers in the line of business in which the impaired, insolvent or failed life insurer is engaged. Some states permit member insurers to recover assessments through full or partial premium tax offsets.

The Company has received notification of the insolvency of various life insurers. It is expected that these insolvencies will result in non-recoverable guaranty fund assessments against the Company of \$443,542, which have been accrued in the financial statements.

(2) a.	Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$	2,374,795
b.	Decreases current year: Premium tax offset applied		(583,387)
c.	Increases current year: Increase in guaranty funds receivable		40,840
d.	Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	\$	1,832,248

- (3) Long-term care guarantee fund assessments

Not applicable.

#### C. Gain Contingencies

Not applicable.

#### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

#### E. Joint and Several Liabilities

Not applicable.

#### F. All Other Contingencies

The Company is a defendant in individual and/or alleged class action suits arising from its agency sales force, insurance (including variable contracts registered under the federal securities law), investment, retail securities, and/or other operations, including actions involving retail sales practices. Some of these actions seek substantial or unspecified compensatory and punitive damages. The Company is also from time to time involved in various governmental, administrative, and investigative proceedings and inquiries.

## NOTES TO FINANCIAL STATEMENTS

Notwithstanding the uncertain nature of litigation and regulatory inquiries, the outcome of which cannot be predicted, the Company believes that, after provisions made in the financial statements, the ultimate liability that could result from litigation and proceedings would not have a material adverse effect on the Company's financial position; however, it is possible that settlements or adverse determinations in one or more actions or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year.

Several commercial banks have customary security interests in certain assets of the Company to secure potential overdrafts and other liabilities of the Company that may arise under custody, securities lending and other banking agreements with such banks.

Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

### 15. Leases

#### A. Lessee Operating Lease

(1)a The Company is a party to an affiliated group air transportation services agreement entered into with NYLIFE LLC, a direct wholly owned subsidiary of New York Life, in November 2004. Under the terms of the agreement, the Company, in conjunction with certain specified affiliates, leases an aircraft from NYLIFE LLC. Costs associated with the lease are determined on a fully allocated basis and allotted to the parties based on usage. The Company's share of expenses associated with the lease of the aircraft was \$1,736,708 in 2019. The agreement expires in 2024.

(1)b-(3)b Not applicable.

#### B. Lessor Leases

Not applicable.

### 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

(1) The following table summarizes the notional amount of the Company's financial instruments with off-balance sheet risk (derivative instruments that qualify for hedge accounting):

	Assets		Liabilities	
	2019	2018	2019	2018
Foreign currency swaps	\$ 14,208,785	\$ 68,492,918	\$ —	\$ —
Interest rate swaps	11,500,000	11,500,000	—	—
Foreign currency forwards	—	—	—	—
Bond forwards	—	—	5,000,000	—
Total return swaps	—	—	5,000,000	—
Total	\$ 25,708,785	\$ 79,992,918	\$ 10,000,000	\$ —

Refer to Schedule DB of the Company's annual statement for additional details.

(2) Refer to Note 8 ("Derivative Instruments") for a description of the Company's derivatives.

(3) The Company may enter into derivative instruments either on an exchange or over-the-counter ("OTC"). Exchange-traded derivatives are executed through regulated exchanges and require initial and daily variation margin collateral postings. The Company is exposed to credit risk resulting from default of the exchange.

OTC derivatives may either be cleared through a clearinghouse ("OTC-cleared") or transacted between the Company and a counterparty under bilateral agreements ("OTC-bilateral"). Similar to exchange traded futures, OTC-cleared derivatives require initial and daily variation margin collateral postings. When transacting OTC-cleared derivatives, the Company is exposed to credit risk resulting from default of the clearinghouse and/or default of the Futures Commission Merchant (e.g. clearinghouse agent).

When transacting OTC-bilateral derivatives, the Company is exposed to the potential default of its OTC-bilateral counterparty. The Company deals with a large number of highly rated OTC-bilateral counterparties, thus limiting its exposure to any single counterparty. The Company has controls in place to monitor credit exposures of OTC-bilateral counterparties by limiting transactions within specified dollar limits and continuously assessing the creditworthiness of its counterparties. The Company uses master netting agreements and adjusts transaction levels, when appropriate, to minimize risk. The Company's policy is to not offset amounts recognized for derivatives executed with the same counterparty under the same master netting agreement with the associated collateral.

The Company may be exposed to credit-related losses in the event that an OTC-bilateral counterparty fails to perform its obligations under its contractual terms. In contractual arrangements with OTC-bilateral counterparties that do not include netting provisions, in the event of default, credit exposure is limited to the positive fair value of derivatives at the reporting date. In contractual arrangements with OTC-bilateral counterparties that include netting provisions, in the event of default, credit exposure is limited to the net fair value, if positive, of all derivatives at the reporting date.

Refer to Schedule DB of the Company's annual statement for additional details.

(4) Credit risk is managed by entering into transactions with creditworthy counterparties and obtaining collateral where appropriate. All of the net credit exposure for the Company from derivative contracts is with investment-grade counterparties. For OTC-cleared and exchange traded derivatives, the Company obtains collateral through variation margin which is adjusted daily based on the parties' net derivative position.

For OTC-bilateral derivatives, the Company obtains collateral in accordance with the terms of credit support annexes ("CSAs") negotiated as part of the master agreements entered into with most OTC-bilateral counterparties. In addition, certain of the Company's contracts require that if the Company's (or its counterparty's) credit rating were to fall below a specified rating assigned by a credit rating agency, the other party could request immediate payout on all transactions under the contracts or full collateralization of the positions thereunder. Cash collateral is invested in short-term investments.

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### A. Transfers of Receivables Reported as Sales

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### B. Transfer and Servicing of Financial Assets

- (1) The Company participates in securities lending programs whereby securities, which are included in investments, are loaned to third parties for the purpose of enhancing income on securities held through reinvestment of cash collateral received upon lending. For securities lending transactions, the Company requires initial collateral, usually in the form of cash, equal to 102% of the fair value of domestic securities loaned. The borrower of the loaned securities is permitted to sell or repledge those securities. For securities lending transactions, the carrying value of securities classified as bonds and on loan at December 31, 2019 was \$624,794,859, with a fair value of \$658,754,457. The Company recorded cash collateral received under these agreements of \$675,000,000 and established a corresponding liability for the same amount, which is included in payable for securities lending on Page 3 – Liabilities, Surplus and Other Funds. At December 31, 2019, there were no separate accounts securities lending arrangements.

The Company participates in dollar repurchase agreements to sell and repurchase securities. The purchaser of the securities is permitted to sell or repledge those securities. At December 31, 2019, the carrying value and fair value of securities sold from the general account under dollar repurchase agreements was \$1,392,886, which were agency mortgage-backed securities that were classified as bonds and those securities had a weighted average maturity of 7 years, with a weighted average yield of 2%. The Company recorded a liability for \$1,388,625, which represents the repurchase price of the assets and is included in "Borrowed Money" on Page 3 - Liabilities, Surplus and Other Fund.

- (2)-(7) Not applicable.

### C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The details by NAIC designation of 3 or below, or unrated, of securities sold during the year ended December 31, 2019 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	—	\$ —	\$ —	\$ —
Bonds	NAIC 4	—	—	—	—
Bonds	NAIC 5	—	—	—	—
Bonds	NAIC 6	—	—	—	—
Preferred Stock	NAIC 3	—	—	—	—
Preferred Stock	NAIC 4	—	—	—	—
Preferred Stock	NAIC 5	—	—	—	—
Preferred Stock	NAIC 6	—	—	—	—
Common Stock		93	3,267,275	3,515,673	170,618
		<u>93</u>	<u>\$ 3,267,275</u>	<u>\$ 3,515,673</u>	<u>\$ 170,618</u>

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

### 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

The Company did not have any direct premium written/produced by managing general agents/third-party administrators equal to or greater than 5% of surplus during 2019.

### 20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1	Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
Level 2	Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
Level 3	Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

## NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of December 31, 2019:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a Assets at fair value					
Bonds					
U.S. corporate	\$ —	\$ 286,020	\$ 14,154,977	\$ —	\$ 14,440,997
Non-agency asset-backed securities	—	22,139,675	2,324,638	—	24,464,313
Total bonds	—	22,425,695	16,479,615	—	38,905,310
Common stocks	1,520,685,728	—	40,359,538	82,972,683	1,644,017,949
Derivative assets					
Foreign currency swaps	—	280,596,697	—	—	280,596,697
Equity options	—	9,309,446	—	—	9,309,446
Interest rate swaps	—	70,575,326	—	—	70,575,326
Interest rate options	—	—	940,698	—	940,698
Foreign currency forwards	—	1,926,521	—	—	1,926,521
Futures	17,007	—	—	—	17,007
Total derivative assets	17,007	362,407,990	940,698	—	363,365,695
Separate accounts assets	38,662,756,068	340,887	619,233	295,381,806	38,959,097,994
Total assets at fair value	\$ 40,183,458,803	\$ 385,174,572	\$ 58,399,084	\$ 378,354,489	\$ 41,005,386,948
b Liabilities at fair value					
Derivative liabilities					
Interest rate swaps	\$ —	\$ 1,907,242	\$ —	\$ —	\$ 1,907,242
Foreign currency swaps	—	30,123,452	—	—	30,123,452
Inflation swaps	—	—	—	—	—
Interest rate options	—	—	—	—	—
Foreign currency forwards	—	3,276,091	—	—	3,276,091
Futures	97,453	—	—	—	97,453
Total derivative liabilities	97,453	35,306,785	—	—	35,404,238
Separate accounts liabilities - derivatives <sup>(1)</sup>	—	6,211,523	—	—	6,211,523
Total liabilities at fair value	\$ 97,453	\$ 41,518,308	\$ —	\$ —	\$ 41,615,761

<sup>(1)</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2)-(3) The table below presents a rollforward of Level 3 assets and liabilities for the year ended December 31, 2019:

	Balance at 01/01/2019	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 12/31/2019
Bonds:										
U.S. corporate	\$ —	\$ 14,761,816	\$ —	\$ —	\$ (137,867)	\$ —	\$ —	\$ —	\$ (468,972)	\$ 14,154,977
Non-agency asset-backed securities	21,302,024	2,490,439	(21,302,023)	66,968	38,612	—	—	—	(271,382)	2,324,638
Total bonds	21,302,024	17,252,255	(21,302,023)	66,968	(99,255)	—	—	—	(740,354)	16,479,615
Common stocks	36,752,224	—	(1,023,604)	(823,386)	(1,779,256)	20,595,666	—	(13,362,106)	—	40,359,538
Derivatives	32,324,903	—	—	(21,018,449)	(10,365,756)	—	—	—	—	940,698
Separate accounts assets	2,513,529	260,515	—	(2,181,967)	35,481	—	—	—	(8,325)	619,233
Total	\$ 92,892,680	\$ 17,512,770	\$ (22,325,627)	\$ (23,956,834)	\$ (12,208,786)	\$ 20,595,666	\$ —	\$ (13,362,106)	\$ (748,679)	\$ 58,399,084

## Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

## Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$17,512,770 for the year ended December 31, 2019, which primarily relates to \$14,761,816 of a U.S. corporate security and \$2,490,439 of non-agency asset-backed securities that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. Transfers out of Level 3 totaled \$22,325,627 for the year ended December 31, 2019, which primarily relates to \$21,302,023 from a non-agency asset-backed security that was measured at fair value at the beginning of the period and measured at amortized cost at the end of the period, and common stock securities of \$793,489 that had a level change due to the use of a quoted price in an active model market.

## NOTES TO FINANCIAL STATEMENTS

### (4)-(5) Determination of Fair Value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At December 31, 2019, the Company did not have any price challenges on general account and separate account securities from what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

#### **Level 1 measurements**

##### *Common stocks*

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

##### *Derivatives*

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

##### *Separate accounts assets*

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

#### **Level 2 measurements**

##### *Bonds*

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Corporate Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets. The spreads derived from each matrix are adjusted for liquidity. The liquidity premium is standardized and based on market transactions.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. The model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is usually based on market transactions. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2. If it is deemed to be significant, the security is classified as Level 3.

##### *Derivatives (including separate accounts liabilities – derivatives)*

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves,



## NOTES TO FINANCIAL STATEMENTS

foreign exchange rates, equity prices, credit curves, measures of volatility and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

### Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company.

### Level 3 measurements

#### Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs. If a security could not be priced by a third-party vendor or through internal pricing models, broker quotes are received and reviewed by each investment analyst. These inputs may not be observable. Therefore, Level 3 classification is determined to be appropriate.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote, or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

#### Common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

#### Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at December 31, 2019. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
<b>Assets:</b>							
Bonds	\$ 93,811,219,480	\$ 88,631,060,034	\$ 83,141,839	\$ 90,711,519,132	\$ 3,016,558,509	\$ —	—
Preferred stocks	27,957,064	12,963,721	—	756,471	27,200,593	—	—
Common stocks	1,644,017,949	1,644,017,949	1,520,685,728	—	40,359,538	82,972,683	—
Mortgage loans	15,248,994,695	14,696,509,102	—	—	15,248,994,695	—	—
Cash, cash equivalents and short-term	1,436,485,478	1,436,485,478	93,803,378	1,342,682,100	—	—	—
Derivatives	368,588,859	365,256,253	17,007	367,631,155	940,697	—	—
Derivatives - collateral	1,931,199	1,931,199	—	1,931,199	—	—	—
Other invested assets <sup>1</sup>	207,498,748	172,578,112	—	102,780,135	104,718,613	—	—
Investment income due and accrued	740,608,274	740,608,274	—	740,608,274	—	—	—
Separate accounts assets	45,477,649,031	45,147,155,609	38,670,247,750	5,534,353,849	977,665,626	295,381,806	—
<b>Total assets</b>	<b>\$ 158,964,950,777</b>	<b>\$ 152,848,565,731</b>	<b>\$ 40,367,895,702</b>	<b>\$ 98,802,262,315</b>	<b>\$ 19,416,438,271</b>	<b>\$ 378,354,489</b>	<b>\$ —</b>
<b>Liabilities:</b>							
<b>Deposit fund contracts:</b>							
Annuities certain	\$ 1,104,120,841	\$ 1,073,426,673	\$ —	\$ —	\$ 1,104,120,841	\$ —	\$ —
Derivatives	35,947,413	35,404,239	97,453	35,849,960	—	—	—
Derivatives - collateral	331,210,732	331,210,732	—	331,210,732	—	—	—
Amounts payable for securities lending	675,980,945	675,980,945	—	675,980,945	—	—	—
Separate accounts liabilities - derivatives	16,914,757	13,106,951	—	14,339,595	2,575,162	—	—
<b>Total liabilities</b>	<b>\$ 2,164,174,688</b>	<b>\$ 2,129,129,540</b>	<b>\$ 97,453</b>	<b>\$ 1,057,381,232</b>	<b>\$ 1,106,696,003</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

### Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used

## NOTES TO FINANCIAL STATEMENTS

by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in Bonds is an affiliated bond from MCF with a carrying value of \$2,150,577,869 and a fair value of \$2,150,078,935. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

### Preferred and common stocks

Preferred stocks valued using prices from third-party pricing services generally use a discounted cash flow model or a market approach to arrive at the security's fair value and are classified as Level 2. Preferred stocks classified as Level 3 are valued based on internal valuations where significant inputs are deemed to be unobservable.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, LTV and remaining term of each loan. The spread is a significant component of the pricing inputs. These investments are classified as Level 3.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short-term investments, and investment income due and accrued, carrying value approximates fair value.

### Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

### Derivatives - collateral (including separate accounts liabilities - collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

### Other invested assets

Other invested assets are principally comprised of LIHTC investments and other investments with characteristics of debt. The fair value of LIHTC investments is derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally and therefore classified as Level 3 (refer to Note 5 - Investments, for details on LIHTC investments). The fair value of the investments with debt characteristics is derived using an income valuation approach, which is based on discounted cash flow calculations that may or may not use observable inputs.

### Separate accounts assets (including separate accounts assets - collateral)

Assets within the separate accounts are primarily invested in bonds, common stocks and preferred stocks. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

### Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

### Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At December 31, 2019, the Company had repurchase agreements of \$1,392,886.

### Amounts payable for securities lending

Amounts payable for securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1)-(2) Not applicable.

## NOTES TO FINANCIAL STATEMENTS

- E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

2019					
Category of Investment	Investment Strategy	Fair Value Determined using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge Fund	Multi-Strategy	\$ 267,557,668	\$ —	Monthly, Quarterly and Semi Annual	180 days or less
Hedge Fund	Sector Investing	24,051,240	—	Monthly	30 days
Hedge Fund	Fixed Income Arbitrage	2,130,887	—	Quarterly	100 days or less
Hedge Fund	Long/Short Equity	1,642,011	—	Monthly	30 days
Mutual Funds	Multi Strategy, Global Allocation	82,972,683	—	Quarterly, Weekly	5 days - 45 days (Assets subject to lock up periods)
		<u>\$ 378,354,489</u>	<u>\$ —</u>		

### 21. Other Items

#### A. Unusual or Infrequent Items

Not applicable.

#### B. Troubled Debt Restructuring: Debtors

Not applicable.

#### C. Other Disclosures

Assets with a carrying value of \$3,605,849 at December 31, 2019 were on deposit with government authorities or trustees as required by certain state insurance laws.

#### D. Business Interruption Insurance Recoveries

Not applicable.

#### E. State Transferable and Non-transferable Tax Credits

Not applicable.

#### F. Subprime and Midprime Mortgage Related Risk Exposure

- (1) The Company categorizes mortgage securities with an average FICO score (credit score) of 625 or less as "subprime" mortgage securities and mortgage securities with an average FICO score of greater than 625 and less than 700 as "midprime" mortgage securities. Securities with an average FICO score of 700 or greater are characterized as "prime". The delinquency, credit loss, prepayment rate of the pool of mortgages collateralizing the investment and credit enhancement available for the investment are reviewed. Cash flow forecasts for each subprime and midprime mortgage security using estimates of future prepayment, delinquency, default and loss severity rates are prepared and are stress tested. This analysis shows that the majority of the unrealized losses associated with the Company's subprime and midprime mortgage holdings are due to market dislocation and is not reflective of the projected cash flows for the portfolio of securities or how these securities have performed to date.
- (2) The Company does not engage in subprime residential or commercial mortgage lending and therefore has no direct exposure through investments in subprime mortgage loans.
- (3) The Company has exposure to subprime and midprime residential mortgage lending through its fixed maturity investments that are collateralized by mortgages that have characteristics of subprime or midprime lending. Subprime residential mortgage lending is the origination of residential mortgage loans to customers with weak credit profiles, including using relaxed mortgage-underwriting standards that provide for affordable mortgage products. These investments are primarily in the form of asset-backed securities ("ABS") supported by subprime or midprime residential mortgage loans or collateralized debt securities ("CDOs") that contain a subprime or midprime loan component. The collective carrying value of these investments is \$153,960,412 representing 0.17% of total fixed maturity investments. Of this amount, 2.02% had "AAA" or "AA" credit quality ratings. There was no common stock subprime or midprime exposure. The Company manages its subprime and midprime risk exposure by limiting the Company's holdings in these types of instruments, and performing ongoing analysis of cash flows, prepayment speeds, default rates and other stress variables.

## NOTES TO FINANCIAL STATEMENTS

The Company's general account fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2019 are:

<b>Subprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ 15,083,145	\$ 15,534,640	\$ 16,085,258	\$ 1,928,601
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	1,092,711	371,809	338,317	1,376,462
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ 16,175,856</b>	<b>\$ 15,906,449</b>	<b>\$ 16,423,575</b>	<b>\$ 3,305,063</b>

<b>Midprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ 136,557,619	\$ 138,018,870	\$ 154,406,927	\$ 99,008,136
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	103,136	35,093	31,932	129,917
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ 136,660,755</b>	<b>\$ 138,053,963</b>	<b>\$ 154,438,859</b>	<b>\$ 99,138,053</b>

<b>Grand total (subprime and midprime)</b>	<b>\$ 152,836,611</b>	<b>\$ 153,960,412</b>	<b>\$ 170,862,434</b>	<b>\$ 102,443,116</b>
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The Company's guaranteed separate accounts fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2019 are:

<b>Subprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ 36,654	\$ 36,650	\$ 38,730	\$ 12,336
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ 36,654</b>	<b>\$ 36,650</b>	<b>\$ 38,730</b>	<b>\$ 12,336</b>

<b>Midprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ 3,500,637	\$ 3,564,829	\$ 3,707,552	\$ 3,114,333
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ 3,500,637</b>	<b>\$ 3,564,829</b>	<b>\$ 3,707,552</b>	<b>\$ 3,114,333</b>

<b>Grand total (subprime and midprime)</b>	<b>\$ 3,537,291</b>	<b>\$ 3,601,479</b>	<b>\$ 3,746,282</b>	<b>\$ 3,126,669</b>
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- (4) The Company does not have underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage.

### G. Retained Assets

- (1) Effective June 1, 2012, the Company ceased offering retained asset accounts as a settlement option to life insurance and annuity beneficiaries. Prior to that date, beneficiaries could select the retained asset account as a settlement option for satisfying individual life insurance and annuity claims of \$10,000 or more. Retained asset accounts are interest-bearing draft accounts administered by an unaffiliated bank and beneficiaries may access available funds by writing a check for any amount up to the full remaining balance of the net claim settlement. The Company's aggregate liability for retained asset accounts is reported as a component of liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds.

## NOTES TO FINANCIAL STATEMENTS

Interest rates for retained asset accounts are not guaranteed and are declared periodically at the discretion of the Company. The following interest rates were paid to retained asset account holders in 2019:

Effective Date		Interest Rate \$10,000 or more	Interest Rate \$9,999.99 or less
From	Through		
1/1/2019	1/6/2019	0.99%	0.80%
1/7/2019	1/13/2019	1.07%	0.86%
1/14/2019	1/20/2019	1.08%	0.86%
1/21/2019	1/27/2019	1.09%	0.87%
1/28/2019	2/3/2019	1.10%	0.88%
2/4/2019	2/10/2019	1.04%	0.84%
2/11/2019	2/17/2019	1.08%	0.87%
2/18/2019	3/3/2019	1.09%	0.87%
3/4/2019	3/10/2019	1.07%	0.86%
3/11/2019	3/31/2019	1.03%	0.83%
4/1/2019	4/21/2019	1.04%	0.84%
4/22/2019	4/28/2019	1.01%	0.81%
4/29/2019	5/26/2019	1.00%	0.81%
5/27/2019	6/2/2019	0.98%	0.80%
6/3/2019	6/9/2019	0.97%	0.79%
6/10/2019	6/16/2019	0.96%	0.78%
6/17/2019	6/23/2019	0.94%	0.77%
6/24/2019	6/30/2019	0.97%	0.79%
7/1/2019	7/7/2019	0.93%	0.76%
7/8/2019	7/14/2019	0.94%	0.76%
7/15/2019	7/21/2019	0.91%	0.74%
7/22/2019	7/28/2019	0.88%	0.72%
7/29/2019	8/4/2019	0.86%	0.70%
8/5/2019	8/11/2019	0.85%	0.70%
8/12/2019	8/18/2019	0.86%	0.70%
8/19/2019	8/25/2019	0.82%	0.67%
8/26/2019	9/1/2019	0.78%	0.64%
9/2/2019	9/8/2019	0.73%	0.60%
9/9/2019	9/15/2019	0.65%	0.54%
9/16/2019	9/22/2019	0.64%	0.54%
9/23/2019	9/29/2019	0.65%	0.54%
9/30/2019	10/6/2019	0.60%	0.51%
10/7/2019	10/13/2019	0.57%	0.48%
10/14/2019	10/20/2019	0.54%	0.46%
10/21/2019	10/27/2019	0.53%	0.45%
10/28/2019	11/3/2019	0.50%	0.43%
11/4/2019	11/10/2019	0.48%	0.41%
11/11/2019	11/17/2019	0.42%	0.37%
11/18/2019	11/24/2019	0.41%	0.36%
11/25/2019	12/1/2019	0.36%	0.32%
12/2/2019	12/8/2019	0.29%	0.27%
12/9/2019	12/15/2019	0.25%	0.24%
12/16/2019	12/22/2019	0.26%	0.25%
12/23/2019	12/29/2019	0.27%	0.25%
12/30/2019	12/31/2019	0.25%	0.24%

The applicable fees charged for retained asset accounts in 2019 were as follows:

Description	Amount Charged
Overnight delivery of additional checkbooks	\$15 weekday, \$22 weekend
Checks returned for insufficient funds	\$10 per occurrence
Stop Payment requests	\$12 per request

## NOTES TO FINANCIAL STATEMENTS

- (2) The following table presents the number and balance of retained asset accounts in-force at December 31, 2019 and 2018, respectively:

	In-Force			
	2019		2018	
	Number	Amount	Number	Amount
Up to and including 12 months	—	\$ —	—	\$ —
13 to 24 months	—	—	—	—
25 to 36 months	—	—	—	—
37 to 48 months	—	—	—	—
49 to 60 months	—	—	—	—
Over 60 months	767	21,358,083	894	24,313,476
Total	767	\$ 21,358,083	894	\$ 24,313,476

- (3) The following table presents the Company's retained asset accounts at December 31, 2019:

	Individual	
	Number	Amount
Retained asset accounts at the beginning of the year	894	\$ 24,313,476
Retained asset accounts issued/added during the year	—	—
Investment earnings credited to retained asset accounts during the year	N/A	184,484
Fees and other charges assessed to retained asset accounts during the year	N/A	(120)
Retained asset accounts transferred to state unclaimed property funds during the year	(15)	(93,620)
Retained asset accounts closed/withdrawn during the year	(112)	(3,046,137)
Retained asset accounts at the end of the year	767	\$ 21,358,083

**H. Insurance-Linked Securities ("ILS") Contracts**

Not applicable.

**I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy**

Not applicable.

**22. Events Subsequent**

At February 24, 2020, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

**23. Reinsurance****A. Ceded Reinsurance Report**

## Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes ( ) No (X). If yes, give full details.
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (X). If yes, give full details.

## Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (X).
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement?
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (X). If yes, give full details.

## Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction, in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately \$265,454,833.
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes (X) No ( ) If yes, what is the amount of reinsurance credits, whether an asset or reduction of liability, taken for such new agreements or amendments? \$374,424

## NOTES TO FINANCIAL STATEMENTS

### B. Uncollectible Reinsurance

Not applicable.

### C. Commutation of Ceded Reinsurance

Not applicable.

### D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

### 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

Not applicable.

### 25. Change in Incurred Losses and Loss Adjustment Expenses

Not applicable.

### 26. Intercompany Pooling Arrangements

Not applicable.

### 27. Structured Settlements

The Company owns all rights, title and interest in and to certain structured settlement annuity contracts issued by New York Life. The carrying value of the annuity contracts is based upon the actuarially determined value of the obligations under the structured settlement agreements (noted below), which generally have some life contingent benefits.

The Company is the assumed obligor for certain structured settlement agreements with unaffiliated insurance companies, beneficiaries and other non-affiliated entities. To satisfy its obligations under these agreements, the Company owns all rights, title and interest in and to certain structured settlement annuity contracts issued by New York Life. The obligations are based upon the actuarially determined present value of expected future payments. Interest rates used in establishing such obligations ranged from 3.50% to 7.65%. The Company has directed New York Life to make the payments under the annuity contracts directly to the beneficiaries under the structured settlement agreements. At December 31, 2019 and 2018, the carrying value of the interest in annuity contracts and the corresponding obligations under structured settlement agreements amounted to \$9,084,483,523 and \$8,673,183,476, respectively.

### 28. Health Care Receivables

Not applicable.

### 29. Participating Policies

Not applicable.

### 30. Premium Deficiency Reserves

Not applicable.

### 31. Reserves for Life Contracts and Annuity Contracts

(1) Surrender values are promised in excess of reserves included in Exhibit 5 – Life Insurance. This excess is included in Exhibit 5 – Miscellaneous Reserves. No surrender values are promised in excess of the total reserves included in other sections of Exhibit 5.

(2) Additional reserves are held on account of anticipated extra mortality for policies subject to extra premiums.

(3) At December 31, 2019, the Company had \$14,513,406,799 of insurance in-force for which the gross premiums were less than the net premiums according to the standard of valuation set by the State of Delaware. Reserves to cover the above insurance totaled \$538,771,121 at December 31, 2019 and were reported in Exhibit 5 – Miscellaneous Reserves.

(4) The tabular interest (Page 7, Line 4) for Variable Life has been determined by formula as described in the instructions for Page 7. The tabular interest for other life policies has been determined from the basic data for the calculation of policy reserves.

The tabular less actual reserves released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

The tabular cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7.

(5) Not applicable.

## NOTES TO FINANCIAL STATEMENTS

(6) The details for "other increases (net)" on Page 7, Line 7 are:

<u>Ordinary Life:</u>	<u>Amount</u>
Change in general account CRVM allowance and change in secondary guarantee reserve, other than X-factor related	\$ 209,523,260
Change in GMDB reserve	13,970,331
Change in deficiency reserves due to change in X-factors	1,031,418
IBNR methodology change	(6,938,359)
NLG period calculation correction	(4,198,532)
Impact of reinsurance	(7,397,420)
Miscellaneous	185,825
Total Ordinary Life	<u>206,176,523</u>
<u>Group Life:</u>	
Change in general account CRVM allowance and change in secondary guarantee reserve	(33,065)
Impact of reinsurance	(3,746,022)
Total Group Life	<u>(3,779,087)</u>
<u>Individual Annuity:</u>	
Change in general account CARVM allowance	350,526,080
Change in excess reserves (GMDB/GMAV/GMIB)	(6,607,981)
Change in excess payment on GMDB	(3,053,032)
Change in disability reserve	(17,843)
Change in IPP puts	7,365,050
SPIA2 improvements and withdrawal impact	30,468,305
Impact of GFIA/Trec Moody's rate change	(45,082,103)
Other - miscellaneous	(243,179,844)
Total Individual Annuity	<u>90,418,632</u>
<u>Group Annuity:</u>	
Change in beginning reserves of old block due to AXIS conversion	(983)
Total Group Annuity	<u>(983)</u>
Total other increases (net)	<u>\$ 292,815,085</u>
 "Other net change in reserves" on Exhibit 7, Line 4 relates to annuities certain and consists of:	
Difference between net single premiums and deposits	(16,237,476)
Total other net change in reserves	<u>\$ (16,237,476)</u>

## 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

## A. Individual Annuities

	<u>December 31, 2019</u>				
	<u>General Account</u>	<u>Separate Account with Guarantees</u>	<u>Separate Account Nonguaranteed</u>	<u>Total</u>	<u>% of Total</u>
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ 26,504,639,506	\$ —	\$ —	\$ 26,504,639,506	27.2%
b. At book value less current surrender charge of 5% or more	6,139,433,221	—	—	6,139,433,221	6.3
c. At fair value	—	—	28,855,379,775	28,855,379,775	29.6
d. Total with market value adjustment or at fair value (total of a through c)	32,644,072,727	—	28,855,379,775	61,499,452,502	63.0
e. At book value without adjustment (minimal or no charge or adjustment)	20,898,789,796	—	—	20,898,789,796	21.4
(2) Not subject to discretionary withdrawal	15,184,428,593	—	—	15,184,428,593	15.6
(3) Total (gross: direct + assumed)	68,727,291,116	—	28,855,379,775	97,582,670,891	100.0
(4) Reinsurance ceded	—	—	—	—	—
(5) Total (net)* (3) - (4)	<u>\$ 68,727,291,116</u>	<u>\$ —</u>	<u>\$ 28,855,379,775</u>	<u>\$ 97,582,670,891</u>	<u>100.0%</u>
(6) Amount included in A(1)b above that will move to A(1)e in the year after the statement date:	\$ 73,778,800	\$ —	\$ —	\$ 73,778,800	



## NOTES TO FINANCIAL STATEMENTS

## B. Group Annuities

December 31, 2019					
	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ 68,657,730	\$ —	\$ —	\$ 68,657,730	10.0%
b. At book value less current surrender charge of 5% or more	—	—	—	—	—
c. At fair value	—	—	—	—	—
d. Total with market value adjustment or at fair value (total of a through c)	68,657,730	—	—	68,657,730	10.0
e. At book value without adjustment (minimal or no charge or adjustment)	47,776,945	—	—	47,776,945	6.9
(2) Not subject to discretionary withdrawal	571,585,308	—	—	571,585,308	83.1
(3) Total (gross: direct + assumed)	688,019,983	—	—	688,019,983	100.0
(4) Reinsurance ceded	—	—	—	—	—
(5) Total (net) * (3) – (4)	\$ 688,019,983	\$ —	\$ —	\$ 688,019,983	100.0%
(6) Amount included in B(1)b above that will move to B(1)e in the year after the statement date:	\$ —	\$ —	\$ —	\$ —	—

## C. Deposit-Type Contracts (no life contingencies)

December 31, 2019					
	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	—%
b. At book value less current surrender charge of 5% or more	—	—	—	—	—
c. At fair value	—	—	—	—	—
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	—
e. At book value without adjustment (minimal or no charge or adjustment)	228,788,464	—	—	228,788,464	15.6
(2) Not subject to discretionary withdrawal	1,238,467,158	—	—	1,238,467,158	84.4
(3) Total (gross: direct + assumed)	1,467,255,622	—	—	1,467,255,622	100.0
(4) Reinsurance ceded	—	—	—	—	—
(5) Total (net) * (3) – (4)	\$ 1,467,255,622	\$ —	\$ —	\$ 1,467,255,622	100.0%
(6) Amount included in C(1)b above that will move to C(1)e in the year after the statement date:	\$ —	\$ —	\$ —	\$ —	—

\* Reconciliation of total annuity actuarial reserves and deposit-type liabilities.

## D. Life &amp; Accident &amp; Health Annual Statement:

	December 31, 2019
(1) Exhibit 5, Annuities Section, Total (net)	\$ 69,125,853,754
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	289,457,346
(3) Exhibit 7, Deposit-Type Contracts Line 14, Column 1	1,467,255,622
(4) Subtotal	70,882,566,722
Separate Accounts Annual Statement:	
(5) Exhibit 3, Annuities Section, Total (net)	28,855,379,775
(6) Exhibit 3, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal	28,855,379,775
(12) Combined Total	\$ 99,737,946,497

## NOTES TO FINANCIAL STATEMENTS

## 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	December 31, 2019					
	General Account			Separate Accounts Guaranteed and Nonguaranteed		
	Account Value	Cash Value	Reserve	Account Value	Cash Value	Reserve
<b>A. Subject to discretionary withdrawal, surrender values, or policy loans:</b>						
(1) Term policies with cash value	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(2) Universal life	18,878,939,026	18,863,530,821	18,005,403,194	5,948,634,452	5,948,634,452	5,948,680,325
(3) Universal life with secondary guarantees	5,144,880,225	4,425,724,131	7,713,886,568	—	—	—
(4) Indexed universal life	—	—	—	—	—	—
(5) Indexed universal life with secondary guarantees	—	—	—	—	—	—
(6) Indexed life	—	—	—	—	—	—
(7) Other permanent cash value life insurance	—	—	—	—	—	—
(8) Variable life	11,347,807	11,347,807	16,881,912	52,947,681	52,947,681	52,947,681
(9) Variable universal life	1,402,590,724	1,399,625,421	1,585,283,602	9,349,503,430	9,190,386,264	9,285,793,610
(10) Miscellaneous reserves	—	—	—	—	—	—
<b>B. Not subject to discretionary withdrawal or no cash values:</b>						
(1) Term policies without cash value	XXX	XXX	—	XXX	XXX	—
(2) Accidental death benefits	XXX	XXX	56,085	XXX	XXX	—
(3) Disability - active lives	XXX	XXX	1,788,052	XXX	XXX	—
(4) Disability - disabled lives	XXX	XXX	74,319,190	XXX	XXX	—
(5) Miscellaneous reserves	XXX	XXX	868,262,735	XXX	XXX	—
<b>C. Total (gross: direct + assumed)</b>	<b>25,437,757,782</b>	<b>24,700,228,180</b>	<b>28,265,881,338</b>	<b>15,351,085,563</b>	<b>15,191,968,397</b>	<b>15,287,421,616</b>
<b>D. Reinsurance ceded</b>	<b>—</b>	<b>—</b>	<b>561,525,850</b>	<b>—</b>	<b>—</b>	<b>—</b>
<b>E. Total (net)* (C) - (D)</b>	<b>\$25,437,757,782</b>	<b>\$24,700,228,180</b>	<b>\$27,704,355,488</b>	<b>\$15,351,085,563</b>	<b>\$15,191,968,397</b>	<b>\$15,287,421,616</b>

\* Reconciliation of total life actuarial reserves.

## F. Life &amp; Accident &amp; Health Annual Statement:

	December 31, 2019
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 26,759,929,424
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	56,085
(3) Exhibit 5, Disability-Active Lives Section, Total (net)	1,788,052
(4) Exhibit 5, Disability-Disabled Lives Section, Total (net)	74,319,190
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	868,262,735
(6) Subtotal	27,704,355,486
Separate Accounts Annual Statement:	
(7) Exhibit 3, Life Insurance Section, Total (net)	15,287,421,615
(8) Exhibit 3, Accident and Health Contracts Section, Total (net)	—
(9) Exhibit 3, Miscellaneous Reserves Section, Total (net)	—
(10) Subtotal (Lines (7) through (9))	15,287,421,615
(11) Combined Total ((6) and (10))	\$ 42,991,777,101

## 34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations at December 31, 2019, were as follows:

Type	Gross	Net of Loading
(1) Ordinary new business	\$ —	\$ —
(2) Ordinary renewal	416,984	220,672
(3) Group life	—	—
Total	\$ 416,984	\$ 220,672

## 35. Separate Accounts

## A. Separate Accounts Activity

(1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions, including:

- Variable universal life ("VUL") insurance products guaranteed
- VUL insurance products non-guaranteed
- Variable annuity ("VA") products non-guaranteed
- Universal life ("UL") insurance products guaranteed

In accordance with the domiciliary state procedures for approving items within the separate accounts, the separate accounts classification of the following items are supported by a specific state statute:

The separate accounts are subject to Section 2932 of the Delaware Insurance Code and the regulations there under. Assets of guaranteed separate accounts are invested in accordance with the provisions of Chapter 13 of the Delaware Insurance Code.

All items that were permitted for separate accounts reporting were supported by state statute.

## NOTES TO FINANCIAL STATEMENTS

- (2) At December 31, 2019, the Company's separate accounts statement included legally insulated assets of \$45,094,271,422. The assets legally and not legally insulated from the general account at December 31, 2019 are attributed to the following products/transactions:

Product /Transaction	Separate Accounts Assets	
	Legally Insulated Assets	(Not Legally Insulated) <sup>1</sup>
VUL insurance products guaranteed	\$ 215,976,920	\$ 6,408,073
VUL insurance products non-guaranteed	9,187,971,556	645,078
VA products non-guaranteed	29,735,540,053	33,264,414
UL insurance products guaranteed	5,954,782,893	12,566,622
Total	<u>\$ 45,094,271,422</u>	<u>\$ 52,884,187</u>

<sup>1</sup>Separate accounts assets classified as not legally insulated support \$37,375,907 of remittances and items not allocated and other transfers to the general account due or accrued (net), \$12,451,523 of derivatives, \$1,840,733 of other liabilities and \$1,216,025 of surplus.

- (3) To compensate the general account for the risk taken, the separate accounts have paid risk charges as follows for the past five years:

a. 2019	\$ 53,817,377
b. 2018	\$ 53,580,254
c. 2017	\$ 51,012,614
d. 2016	\$ 48,961,709
e. 2015	\$ 46,118,276

For the periods ending December 31, 2019, 2018, 2017, 2016 and 2015, the general account of the Company paid \$3,067,413, \$7,324,597, \$7,353,097, \$9,074,413 and \$6,887,470, respectively, toward separate accounts guarantees.

- (4) At December 31, 2019, there were no separate accounts securities lending arrangements.

#### B. General Nature and Characteristics of Separate Accounts Business

The Company maintains non-guaranteed variable separate accounts for individual and group life and annuity policies. The assets in these accounts are carried at fair value.

The Company maintains four guaranteed separate accounts for universal life insurance policies and one guaranteed separate accounts for a private placement variable universal life policy. The assets in these accounts are carried at amortized cost and the contracts provide minimum guaranteed interest rates. With certain products, a market value adjustment is imposed upon certain surrenders. A transfer adjustment charge is imposed upon certain transfers.

Information regarding the separate accounts of the Company is as follows:

	Indexed	Non-Indexed Guarantee Less than/Equal to 4%	Non-Indexed Guarantee More than 4%	Non-Guaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for the year ended 12/31/2019	\$ —	\$ 1,085,211	\$ —	\$ 3,108,374,094	\$ 3,109,459,305
Reserves at 12/31/2019					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 37,977,668,983	\$ 37,977,668,983
b. Amortized cost	—	5,671,982,964	493,149,359	—	6,165,132,323
c. Total reserves *	<u>\$ —</u>	<u>\$ 5,671,982,964</u>	<u>\$ 493,149,359</u>	<u>\$ 37,977,668,983</u>	<u>\$ 44,142,801,306</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ —	\$ 5,671,982,964	\$ 493,149,359	\$ —	\$ 6,165,132,323
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At market value	—	—	—	37,977,668,983	37,977,668,983
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	—	5,671,982,964	493,149,359	37,977,668,983	44,142,801,306
b. Not subject to discretionary withdrawal	—	—	—	—	—
c. Total reserves	<u>\$ —</u>	<u>\$ 5,671,982,964</u>	<u>\$ 493,149,359</u>	<u>\$ 37,977,668,983</u>	<u>\$ 44,142,801,306</u>

\*Line 2(c) should equal line 3(c)

- (4) Not applicable.

## NOTES TO FINANCIAL STATEMENTS

**C. Reconciliation of Net Transfers to or (from) Separate Accounts**

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
a. Transfers to separate accounts (Page 4, Line 1.4)	\$ 3,110,259,504
b. Transfers from separate accounts (Page 4, Line 10)	2,411,988,017
c. Net transfers to or (from) separate accounts (a) – (b)	698,271,487
(2) Reconciling adjustments:	
a. Reinsurance ceded	—
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c)+(2)=(Page 4, Line 26)	\$ 698,271,487

**36. Loss/Claim Adjustment Expenses**

Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Delaware
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2019
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2017
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 05/13/2019
- 3.4 By what department or departments?  
Delaware Department of Insurance .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ ] No [ X ]  
4.12 renewals? ..... Yes [ ] No [ X ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ ] No [ X ]  
4.22 renewals? ..... Yes [ ] No [ X ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

6.2 If yes, give full information:  
.....

- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [ X ]

7.2 If yes,

7.21 State the percentage of foreign control; ..... %

7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
 .....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
 Pricewaterhouse Coopers LLP, 300 Madison Avenue, New York, NY 10017
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:  
 .....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:  
 .....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ ] No [ X ] N/A [ ]
- 10.6 If the response to 10.5 is no or n/a, please explain  
 A Notice of Election dated October 22, 2009 was provided to the Delaware Department of Insurance, indicating that the reporting entity designated the Audit Committee of the New York Life Insurance Company Board of Directors (NYLIC Audit Committee) as the Audit Committee of the reporting entity's Board of Directors solely for the purpose of complying with Title 18 Regulation 301 of the Administrative Code of Delaware (the DE Regulation). The NYLIC Audit Committee satisfies the independence requirements of the DE Regulation and New York Life Insurance Company is the 'ultimate controlling person' of the reporting entity as defined in the DE Regulation and Title 18, Regulation 1801 of the Administrative Code of Delaware.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
 Stephen McNamara, FSA, MAAA, Vice President & Actuary, New York Life Insurance and Annuity Corporation, 51 Madison Avenue, NY, NY 10010
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]
- 12.11 Name of real estate holding company .....
- 12.12 Number of parcels involved .....
- 12.13 Total book/adjusted carrying value ..... \$ .....
- 12.2 If, yes provide explanation:  
 .....
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
 .....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:  
 .....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ X ] No [ ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).  
 The code of ethics that is applicable to all employees was updated in October 2019. Changes include, but are not limited to: (i) addition of a section regarding proper use of social media; (ii) updated limits to the gifts, meals, and entertainment policy; (iii) updated privacy policy; (iv) addition of a section that includes references to all internal policies, and (v) updated contact information where applicable.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).  
 .....

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.11 To directors or other officers.....               | \$ ..... |
| 20.12 To stockholders not officers.....                 | \$ ..... |
| 20.13 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.21 To directors or other officers.....               | \$ ..... |
| 20.22 To stockholders not officers.....                 | \$ ..... |
| 20.23 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- |                                 |          |
|---------------------------------|----------|
| 21.21 Rented from others.....   | \$ ..... |
| 21.22 Borrowed from others..... | \$ ..... |
| 21.23 Leased from others .....  | \$ ..... |
| 21.24 Other .....               | \$ ..... |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [ X ]
- 22.2 If answer is yes:
- |   |
|---|
| 22.21 Amount paid as losses or risk adjustment \$ ..... |
| 22.22 Amount paid as expenses .....                     |
| 22.23 Other amounts paid .....                          |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....16,311,843

**INVESTMENT**

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [ X ] No [ ]
- 24.02 If no, give full and complete information relating thereto  
 .....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) See Note 17 .....
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ X ] No [ ] N/A [ ]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. .... \$ .....675,000,000
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. .... \$ .....
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ X ] No [ ] N/A [ ]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ X ] No [ ] N/A [ ]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ X ] No [ ] N/A [ ]

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....	690,763,027
24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....	690,398,653
24.103 Total payable for securities lending reported on the liability page .....	\$ .....	675,980,945

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03)..... Yes [ X ] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements .....	\$ .....	
25.22 Subject to reverse repurchase agreements .....	\$ .....	219,792,000
25.23 Subject to dollar repurchase agreements .....	\$ .....	1,392,886
25.24 Subject to reverse dollar repurchase agreements .....	\$ .....	
25.25 Placed under option agreements .....	\$ .....	
25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock .....	\$ .....	19,800,108
25.27 FHLB Capital Stock .....	\$ .....	28,234,500
25.28 On deposit with states .....	\$ .....	3,605,850
25.29 On deposit with other regulatory bodies .....	\$ .....	
25.30 Pledged as collateral - excluding collateral pledged to an FHLB .....	\$ .....	
25.31 Pledged as collateral to FHLB - including assets backing funding agreements .....	\$ .....	
25.32 Other .....	\$ .....	

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	ADVANTAGE CAPITAL 2014 NATIONAL TA .....	.1
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	ADVANTAGE CAPITAL STATE TAX CREDIT .....	.1
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	BRISTOW GROUP INC NEW .....	1,310,772
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	DIGITAL CURRENCY GROUP INC .....	5,349,922
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	NETSKOPE, INC .....	3,188,219
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PARAGON OFFSHORE LTD CLASS A .....	2,920
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PARAGON OFFSHORE LTD CLASS B .....	43,800
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PERSONAL CAPITAL CORPORATION .....	2,500,000
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	PHI GROUP INC .....	1,876,375
Shareholder Agreement and Subject to Rule 144 of SEC Act of 1933	VLOCITY INC .....	5,528,098

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB?..... Yes [ X ] No [ ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?..... Yes [ X ] No [ ] N/A [ ]  
 If no, attach a description with this statement.

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity?.. Yes [ ] No [ X ]

26.4 If the response to 26.3 is YES, does the reporting entity utilize:

26.41 Special accounting provision of SSAP No. 108 .....	Yes [ ] No [ ]
26.42 Permitted accounting practice .....	Yes [ ] No [ ]
26.43 Other accounting guidance .....	Yes [ ] No [ ]

26.5 By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:..... Yes [ ] No [ ]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity?..... Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year..... \$ .....

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 S LaSalle Street, Chicago, IL 60603 .....
RBC Investor & Treasury Services .....	14, Porte de France L-4360 Esch-sur-Alzette, Luxembourg .....



**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
Madison Capital Funding LLC .....	A.....
MacKay Shields LLC .....	A.....
Goldpoint Partners LLC .....	A.....
Ausbil Investment Management Limited .....	A.....
New York Life Investment Management LLC .....	A.....
Credit Value Partners, LP .....	U.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS.....
158808 .....	Madison Capital Funding LLC .....	n/a .....	SEC .....	NO.....
107717 .....	MacKay Shields LLC .....	549300Y7LLC0FU7R8H16 .....	SEC .....	DS.....
116776 .....	Goldpoint Partners LLC .....	n/a .....	SEC .....	DS.....
n/a .....	Ausbil Investment Management Limited .....	213800CAHL6BV66NEZ11 .....	ASIC .....	DS.....
109591 .....	New York Life Investment Management LLC .....	1GJ1X7QLRC5K7CY9GE11 .....	SEC .....	NO.....
154625 .....	Credit Value Partners, LP .....	PH9L08JDKW4453VQ1706 .....	SEC .....	NO.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	90,127,583,639	95,307,743,055	5,180,159,416
30.2 Preferred stocks .....	12,963,721	27,957,063	14,993,342
30.3 Totals	90,140,547,360	95,335,700,118	5,195,152,758

30.4 Describe the sources or methods utilized in determining the fair values:

See Note 20 .....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ X ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
 Independent pricing vendors are used to value Schedule D assets. The broker quotes are used on a limited basis from approved brokers when independent pricing vendors do not provide quotes. ....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]

32.2 If no, list exceptions:  
 Initial filings that were not made within 120 days of purchase including:  
 Filings that have been submitted but not yet rated by the SVO: 12 .....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
 a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
 b. Issuer or obligor is current on all contracted interest and principal payments.  
 c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
 Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
 a. The security was purchased prior to January 1, 2018.  
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
 c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
 d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
 Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:  
 a. The shares were purchased prior to January 1, 2019.  
 b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
 c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
 d. The fund only or predominantly holds bonds in its portfolio.  
 e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
 f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.  
 Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

**OTHER**

36.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....2,247,753

36.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
.....	.....

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**GENERAL INTERROGATORIES**

37.1 Amount of payments for legal expenses, if any? .....\$ ..... 174,456

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
Faegre Baker Daniels LLP .....	72,845
Eversheds Sutherland US LLP .....	65,052
.....	

38.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

**Life, Accident and Health Companies/Fraternal Benefit Societies:**

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [ X ]
- 1.2 If yes, indicate premium earned on U.S. business only ..... \$ .....
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$ .....
- 1.31 Reason for excluding:  
 .....
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$ .....
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. .... \$ .....
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned ..... \$ .....
- 1.62 Total incurred claims ..... \$ .....
- 1.63 Number of covered lives .....
- All years prior to most current three years
- 1.64 Total premium earned ..... \$ .....
- 1.65 Total incurred claims ..... \$ .....
- 1.66 Number of covered lives .....
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned ..... \$ .....
- 1.72 Total incurred claims ..... \$ .....
- 1.73 Number of covered lives .....
- All years prior to most current three years
- 1.74 Total premium earned ..... \$ .....
- 1.75 Total incurred claims ..... \$ .....
- 1.76 Number of covered lives .....
2. Health Test:
- |                                   | 1<br>Current Year | 2<br>Prior Year |
|-----------------------------------|-------------------|-----------------|
| 2.1 Premium Numerator .....       |                   |                 |
| 2.2 Premium Denominator .....     | 13,267,854,797    | 12,235,244,056  |
| 2.3 Premium Ratio (2.1/2.2) ..... | 0.000             | 0.000           |
| 2.4 Reserve Numerator .....       |                   |                 |
| 2.5 Reserve Denominator .....     | 96,510,278,884    | 93,503,973,283  |
| 2.6 Reserve Ratio (2.4/2.5) ..... | 0.000             | 0.000           |
- 3.1 Does this reporting entity have Separate Accounts? ..... Yes [ X ] No [ ]
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? ..... Yes [ X ] No [ ] N/A [ ]
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... \$ ..... 945,842,626
- 3.4 State the authority under which Separate Accounts are maintained:  
 Section 2932 of Delaware Insurance Code .....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ X ] No [ ]
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ ] No [ X ]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? ..... \$ .....
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year: ..... \$ .....
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

- 5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$ .....
- 5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. .... \$ .....
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ ] N/A [ X ]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written ..... \$ ..... 1,405,781,954
- 7.2 Total Incurred Claims ..... \$ ..... 921,399,277
- 7.3 Number of Covered Lives ..... 526,098

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Life, Accident and Health Companies Only:**

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid ..... \$ ..... 873,806,268
- 9.22 Received ..... \$ .....
- 10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 ..... \$ .....
- 10.22 Page 4, Line 1 ..... \$ .....
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$ ..... 3,927,757,314
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash ..... \$ ..... 1,107,661,052
- 12.12 Stock ..... \$ .....
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]  
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- |   | 1<br>Reinsurance<br>Assumed | 2<br>Reinsurance<br>Ceded | 3<br>Net<br>Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium .....                                  | .....                       | .....                     | .....                |
| 13.32 Paid claims .....                                     | .....                       | .....                     | .....                |
| 13.33 Claim liability and reserve (beginning of year) ..... | .....                       | .....                     | .....                |
| 13.34 Claim liability and reserve (end of year) .....       | .....                       | .....                     | .....                |
| 13.35 Incurred claims .....                                 | .....                       | .....                     | .....                |

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? ..... \$ .....

**Fraternal Benefit Societies Only:**

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? ..... Yes [ ] No [ ]
- 15. How often are meetings of the subordinate branches required to be held?  
.....
- 16. How are the subordinate branches represented in the supreme or governing body?  
.....
- 17. What is the basis of representation in the governing body?  
.....
- 18.1 How often are regular meetings of the governing body held?  
.....
- 18.2 When was the last regular meeting of the governing body held? .....
- 18.3 When and where will the next regular or special meeting of the governing body be held? .....
- 18.4 How many members of the governing body attended the last regular meeting? .....
- 18.5 How many of the same were delegates of the subordinate branches? .....
- 19. How are the expenses of the governing body defrayed?  
.....
- 20. When and by whom are the officers and directors elected?  
.....
- 21. What are the qualifications for membership?  
.....
- 22. What are the limiting ages for admission?  
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?  
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? ..... Yes [ ] No [ ]
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? ..... Yes [ ] No [ ]
- 26.1 Are notices of the payments required sent to the members? ..... Yes [ ] No [ ] N/A [ ]
- 26.2 If yes, do the notices state the purpose for which the money is to be used? ..... Yes [ ] No [ ]
- 27. What proportion of first and subsequent year's payments may be used for management expenses?  
 27.11 First Year ..... %  
 27.12 Subsequent Years ..... %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? ..... Yes [ ] No [ ]
- 28.2 If so, what amount and for what purpose? ..... \$ .....
- 29.1 Does the reporting entity pay an old age disability benefit? ..... Yes [ ] No [ ]
- 29.2 If yes, at what age does the benefit commence? .....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? ..... Yes [ ] No [ ]
- 30.2 If yes, when?  
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? ..... Yes [ ] No [ ]
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? ..... Yes [ ] No [ ]
- 32.2 If so, was an additional reserve included in Exhibit 5? ..... Yes [ ] No [ ] N/A [ ]
- 32.3 If yes, explain  
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? ..... Yes [ ] No [ ]
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? ..... Yes [ ] No [ ] N/A [ ]
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? ..... Yes [ ] No [ ]
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2019	2 2018	3 2017	4 2016	5 2015
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	174,323,420	171,650,354	171,667,789	169,901,854	169,738,696
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	3,409,577	3,600,263	4,053,271	4,578,820	4,702,942
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	11,863,619	8,159,273	8,212,509	5,984,471	5,800,736
5. Industrial (Line 21, Col. 2) .....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	189,596,616	183,409,890	183,933,569	180,465,145	180,242,374
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....				XXX	XXX
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	8,450,627	7,524,053	7,748,878	8,118,385	12,109,586
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....	147,257	66,049	212,019	160,127	229,119
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....	3,972,015	395,600	2,626,457	503,777	454,410
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	12,569,899	7,985,702	10,587,354	8,782,289	12,793,115
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....					
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	1,676,124,234	1,281,332,565	1,579,043,088	1,392,566,005	1,781,827,171
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....	10,530,644,381	10,862,258,846	11,567,913,638	11,206,973,003	10,686,169,322
16. Credit life (group and individual) (Line 20.4, Col. 5) .....					
17.1 Group life insurance (Line 20.4, Col. 6) .....	1,042,082,726	55,077,626	96,476,454	40,348,918	96,737,651
17.2 Group annuities (Line 20.4, Col. 7) .....	19,003,456	36,575,019	72,336,059	92,257,098	109,435,286
18.1 A & H-group (Line 20.4, Col. 8) .....					
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....					
18.3 A & H-other (Line 20.4, Col. 10) .....					
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....					
20. Total .....	13,267,854,797	12,235,244,056	13,315,769,239	12,732,145,024	12,674,169,430
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	119,590,053,909	114,991,887,178	111,564,166,786	104,495,188,176	97,460,557,908
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	110,236,662,627	106,407,054,819	102,378,775,667	95,772,087,234	89,316,929,587
23. Aggregate life reserves (Page 3, Line 1) .....	97,138,499,679	94,130,622,370	86,310,220,715	80,438,050,982	74,781,475,277
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....				XXX	XXX
24. Aggregate A & H reserves (Page 3, Line 2) .....					
25. Deposit-type contract funds (Page 3, Line 3) .....	1,467,255,623	1,307,808,878	1,176,393,131	1,105,765,024	981,493,966
26. Asset valuation reserve (Page 3, Line 24.01) .....	1,561,059,669	1,213,064,321	1,189,175,755	1,052,070,290	931,148,160
27. Capital (Page 3, Lines 29 and 30) .....	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
28. Surplus (Page 3, Line 37) .....	9,329,607,307	8,561,110,493	9,161,883,319	8,699,514,865	8,120,823,846
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	3,633,860,771	3,955,937,251	6,204,475,311	6,381,740,887	4,909,274,882
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	10,915,666,976	9,639,621,738	10,080,059,074	9,586,177,954	8,890,592,080
31. Authorized control level risk - based capital .....	983,450,622	922,061,017	840,757,609	797,349,148	751,810,713
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	81.1	80.8	80.7	80.6	80.5
33. Stocks (Lines 2.1 and 2.2) .....	1.5	1.3	1.4	1.1	0.6
34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....	13.4	13.5	13.4	13.5	13.6
35. Real estate (Lines 4.1, 4.2 and 4.3) .....	0.1	0.1	0.1	0.1	0.1
36. Cash, cash equivalents and short-term investments (Line 5) .....	1.3	1.8	2.2	2.0	2.6
37. Contract loans (Line 6) .....	0.8	0.9	0.8	0.9	1.0
38. Derivatives (Page 2, Line 7) .....	0.3	0.4	0.2	0.5	0.4
39. Other invested assets (Line 8) .....	1.4	1.3	1.2	1.2	1.4
40. Receivables for securities (Line 9) .....	0.0	0.0	0.0	0.1	0.0
41. Securities lending reinvested collateral assets (Line 10) .....					
42. Aggregate write-ins for invested assets (Line 11) .....	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2019	2 2018	3 2017	4 2016	5 2015
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1).....	2,150,577,869	1,908,690,804	1,874,776,048	1,779,921,393	1,706,749,656
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1).....					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),.....					73,182,284
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10).....					
48. Affiliated mortgage loans on real estate.....					
49. All other affiliated.....	969,186,411	867,081,318	794,147,506	746,503,011	748,010,655
50. Total of above Lines 44 to 49.....	3,119,764,280	2,775,772,122	2,668,923,554	2,526,424,404	2,527,942,595
51. Total Investment in Parent included in Lines 44 to 49 above.....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	424,089,611	331,287,534	153,401,527	561,858,582	470,794,071
53. Total admitted assets (Page 2, Line 28, Col. 3).....	164,737,209,518	153,457,660,670	152,850,586,517	141,352,943,548	132,239,256,444
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income).....	4,227,617,799	3,987,647,670	3,850,607,190	3,706,082,311	3,516,277,325
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(20,274,337)	(7,844,175)	33,571,857	(112,268,186)	(78,724,436)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	284,854,985	93,301,776	(147,242,013)	225,055,090	151,347,910
57. Total of above Lines 54, 55 and 56.....	4,492,198,447	4,073,105,271	3,736,937,034	3,818,869,215	3,588,900,799
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8).....	12,384,435,769	11,723,367,104	9,527,227,858	8,753,736,624	8,898,279,611
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6).....					
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2).....	1,224,057,863	4,729,774,876	1,419,346,750	1,179,897,690	1,356,646,870
61. Increase in A & H reserves (Line 19, Col. 6).....					
62. Dividends to policyholders and refunds to members (Line 30, Col. 1).....					
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0.....	10.3	11.3	10.0	10.0	10.5
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0.....	3.1	3.8	3.6	3.8	3.9
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2).....					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2).....					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2).....					
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2).....					
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2).....					
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2).....					
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2).....					
<b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>					
72. Industrial life (Page 6.1, Col. 2).....					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12).....	192,989,986	154,666,339	257,194,797	217,686,567	128,264,404
74. Ordinary - individual annuities (Page 6, Col. 4).....	300,103,691	12,206,624	332,688,391	538,368,632	249,317,649
75. Ordinary-supplementary contracts.....	XXX	(3,905,801)	(3,861,160)	(6,488,781)	5,901,466
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7).....					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9).....	14,534,073	12,739,665	(77,682,672)	1,925,226	21,996,912
78. Group annuities (Page 6, Col. 5).....	2,669,149	(1,653,993)	(532,713)	5,045,399	(136,157)
79. A & H-group (Page 6.5, Col. 3).....					
80. A & H-credit (Page 6.5, Col. 10).....					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10).....					
82. Aggregate of all other lines of business (Page 6, Col. 8).....	141,399,719	100,581,021	110,799,910	133,419,284	70,165,666
83. Fraternal (Page 6, Col. 7).....					
84. Total (Page 6, Col. 1).....	651,696,618	274,633,855	618,606,553	889,956,327	475,509,940

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]  
 If no, please explain: .....



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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Policies	Certificates	Amount of Insurance	
1. In force end of prior year .....			529,922	175,250,618			4	3,341	8,159,273	183,409,890
2. Issued during year .....			22,416	8,597,884				998	3,972,015	12,569,899
3. Reinsurance assumed .....				60,585						60,585
4. Revived during year .....			262	77,349						77,349
5. Increased during year (net) .....				424,144					54,409	478,553
6. Subtotals, Lines 2 to 5 .....			22,678	9,159,962				998	4,026,424	13,186,386
7. Additions by dividends during year .....	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....			552,600	184,410,580			4	4,339	12,185,697	196,596,276
Deductions during year:										
10. Death .....			5,327	1,213,191			XXX	4	7,836	1,221,027
11. Maturity .....			42	5,660			XXX			5,660
12. Disability .....							XXX			
13. Expiry .....										
14. Surrender .....			12,186	3,426,674				77	199,401	3,626,075
15. Lapse .....			8,589	2,032,058				27	114,840	2,146,898
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....			279							
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....			26,423	6,677,583				108	322,077	6,999,660
21. In force end of year (b) (Line 9 minus Line 20) .....			526,177	177,732,997			4	4,231	11,863,619	189,596,616
22. Reinsurance ceded end of year .....	XXX		XXX	82,284,121	XXX		XXX	XXX	8,048,933	90,333,054
23. Line 21 minus Line 22 .....	XXX		XXX	95,448,876	XXX	(a)	XXX	XXX	3,814,686	99,263,562
<b>DETAILS OF WRITE-INS</b>										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....										

Life, Accident and Health Companies Only:

(a) Group \$ ..... ; Individual \$ .....

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates ..... , Amount \$ .....

Additional accidental death benefits included in life certificates were in amount \$ ..... , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

.....

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....			7,023	596,541
26. Debit ordinary insurance .....	XXX	XXX		

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....				
28. Term policies - other .....			29	143
29. Other term insurance - decreasing .....	XXX		XXX	792
30. Other term insurance .....	XXX	147,257	XXX	3,396,866
31. Totals (Lines 27 to 30) .....		147,257	29	3,397,801
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX	257	11,777
34. Totals, whole life and endowment .....	22,416	8,450,627	525,891	174,323,420
35. Totals (Lines 31 to 34) .....	22,416	8,597,884	526,177	177,732,998

**CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....				
37. Ordinary .....	8,597,884		177,732,997	
38. Credit Life (Group and Individual) .....				
39. Group .....	3,972,015		11,863,619	
40. Totals (Lines 36 to 39) .....	12,569,899		189,596,616	

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX		XXX	2,528,829
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....		XXX		XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....			4,231	11,863,619

**ADDITIONAL ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	1,064,833
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**BASIS OF CALCULATION OF ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 .....
47.2 \$2,000 per unit for each eligible child under Children's Insurance Rider issued November 1, 1982. Minimum face amount of \$25,000 for the covered family member under the Term Insurance on Other Cover Rider(OCI) issued from November 1, 1982. \$2,500 per unit for the spouse's decreasing term coverage and \$2,000 per unit for children's coverage under Spouse and Children's Insurance (SCI) Rider issued from December 15, 1991.

**POLICIES WITH DISABILITY PROVISIONS**

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium .....			82,184	15,697,263				
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....								
52. Total .....		(a)	82,184	(a) 15,697,263		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	6,584	5,601		
2. Issued during year	938	1,016		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	7,522	6,617		
Deductions during year:				
6. Decreased (net)	377	941		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	377	941		
9. In force end of year	7,145	5,676		
10. Amount on deposit		(a) 393,808,208		(a)
11. Income now payable		5,676		
12. Amount of income payable	(a) 37,160,168	(a) 52,429,245	(a)	(a)

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	185,326	752,453	12	14,927
2. Issued during year	13,513	61,811		124
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	198,839	814,264	12	15,051
Deductions during year:				
6. Decreased (net)	4,997	77,130		923
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)	4,997	77,130		923
9. In force end of year	193,842	737,134	12	14,128
Income now payable:				
10. Amount of income payable	(a) 1,607,354,324	XXX	XXX	(a) 85,919,528
Deferred fully paid:				
11. Account balance	XXX	(a) 44,248,290,246	XXX	(a) 1,861,666
Deferred not fully paid:				
12. Account balance	XXX	(a) 32,451,809,893	XXX	(a)

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	11,474	
2. Issued during year	1,916	
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)	13,390	
Deductions During Year:		
6. Decreased (net)	1,125	
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)	1,125	
9. In force end of year	12,265	
10. Amount of account balance	(a) 231,693,463	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	105,809,276
2. Current year's realized pre-tax capital gains/(losses) of \$ .....23,808,967 transferred into the reserve net of taxes of \$ .....4,999,883	18,809,086
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	124,618,362
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	25,887,990
6. Reserve as of December 31, current year (Line 4 minus Line 5)	98,730,371

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2019 .....	27,103,188	(1,215,198)		25,887,990
2. 2020 .....	19,165,074	1,909,275		21,074,349
3. 2021 .....	10,859,968	2,323,681		13,183,649
4. 2022 .....	4,997,750	2,048,060		7,045,810
5. 2023 .....	2,272,754	1,769,573		4,042,327
6. 2024 .....	2,260,739	1,478,599		3,739,338
7. 2025 .....	2,052,500	1,259,325		3,311,825
8. 2026 .....	5,200,520	1,139,103		6,339,623
9. 2027 .....	2,115,630	1,006,720		3,122,350
10. 2028 .....	2,639,866	867,407		3,507,273
11. 2029 .....	3,714,998	722,015		4,437,013
12. 2030 .....	2,842,452	628,504		3,470,956
13. 2031 .....	2,466,330	580,865		3,047,195
14. 2032 .....	1,994,155	532,772		2,526,927
15. 2033 .....	1,653,320	473,587		2,126,907
16. 2034 .....	1,547,267	430,504		1,977,771
17. 2035 .....	1,539,538	387,830		1,927,368
18. 2036 .....	1,533,861	369,071		1,902,932
19. 2037 .....	1,500,663	353,453		1,854,116
20. 2038 .....	1,385,508	331,595		1,717,103
21. 2039 .....	1,256,540	310,671		1,567,211
22. 2040 .....	1,148,887	275,438		1,424,325
23. 2041 .....	951,524	237,144		1,188,668
24. 2042 .....	861,721	185,394		1,047,115
25. 2043 .....	811,627	140,179		951,806
26. 2044 .....	731,839	92,505		824,344
27. 2045 .....	561,949	60,286		622,235
28. 2046 .....	363,825	47,982		411,807
29. 2047 .....	197,522	34,449		231,971
30. 2048 .....	77,761	20,915		98,676
31. 2049 and Later		7,382		7,382
32. Total (Lines 1 to 31)	105,809,276	18,809,086		124,618,362

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	663,010,961	151,530,419	814,541,380	220,171,463	178,351,478	398,522,941	1,213,064,321
2. Realized capital gains/(losses) net of taxes - General Account .....	(14,932,846)	124,543	(14,808,303)	14,074,889	(13,922,962)	151,927	(14,656,375)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....	(1,117,077)		(1,117,077)	(181,007)	271,978	90,971	(1,026,106)
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	109,733,111	(13,305,755)	96,427,356	189,194,974	77,281,030	266,476,004	362,903,360
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....	36,255		36,255	160,132		160,132	196,387
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	173,422,036	43,817,938	217,239,975		1,372,599	1,372,599	218,612,574
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	930,152,441	182,167,145	1,112,319,586	423,420,451	243,354,123	666,774,574	1,779,094,160
9. Maximum reserve .....	793,011,376	185,706,001	978,717,376	323,514,566	258,827,727	582,342,293	1,561,059,670
10. Reserve objective .....	487,649,431	142,478,214	630,127,644	323,412,922	257,185,051	580,597,973	1,210,725,617
11. 20% of (Line 10 - Line 8) .....	(88,500,602)	(7,937,786)	(96,438,388)	(20,001,506)	2,766,186	(17,235,320)	(113,673,709)
12. Balance before transfers (Lines 8 + 11) .....	841,651,839	174,229,359	1,015,881,198	403,418,945	246,120,309	649,539,254	1,665,420,452
13. Transfers .....	(11,476,643)	11,476,643		(12,707,419)	12,707,419		
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....	(37,163,821)		(37,163,821)	(67,196,961)		(67,196,961)	(104,360,782)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15) .....	793,011,376	185,706,002	978,717,377	323,514,565	258,827,728	582,342,293	1,561,059,670

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>LONG-TERM BONDS</b>												
1.		Exempt Obligations .....	5,335,859,362	XXX	XXX	5,335,859,362	0.0000		0.0000		0.0000	
2.	1	Highest Quality .....	51,869,506,507	XXX	XXX	51,869,506,507	0.0005	25,934,753	0.0016	82,991,210	0.0033	171,169,371
3.	2	High Quality .....	26,857,442,425	XXX	XXX	26,857,442,425	0.0021	56,400,629	0.0064	171,887,632	0.0106	284,688,890
4.	3	Medium Quality .....	2,403,000,519	XXX	XXX	2,403,000,519	0.0099	23,789,705	0.0263	63,198,914	0.0376	90,352,820
5.	4	Low Quality .....	1,860,349,796	XXX	XXX	1,860,349,796	0.0245	45,578,570	0.0572	106,412,008	0.0817	151,990,578
6.	5	Lower Quality .....	245,410,407	XXX	XXX	245,410,407	0.0630	15,460,856	0.1128	27,682,294	0.1880	46,137,156
7.	6	In or Near Default .....	59,491,018	XXX	XXX	59,491,018	0.0000		0.2370	14,099,371	0.2370	14,099,371
8.		Total Unrated Multi-class Securities Acquired by Conversion .....		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	88,631,060,034	XXX	XXX	88,631,060,034	XXX	167,164,513	XXX	466,271,429	XXX	758,438,187
<b>PREFERRED STOCK</b>												
10.	1	Highest Quality .....	95,112	XXX	XXX	95,112	0.0005	48	0.0016	152	0.0033	314
11.	2	High Quality .....	573,420	XXX	XXX	573,420	0.0021	1,204	0.0064	3,670	0.0106	6,078
12.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default .....	12,295,190	XXX	XXX	12,295,190	0.0000		0.2370	2,913,960	0.2370	2,913,960
16.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	12,963,721	XXX	XXX	12,963,721	XXX	1,252	XXX	2,917,782	XXX	2,920,352
<b>SHORT - TERM BONDS</b>												
18.		Exempt Obligations .....		XXX	XXX		0.0000		0.0000		0.0000	
19.	1	Highest Quality .....	27,353,298	XXX	XXX	27,353,298	0.0005	13,677	0.0016	43,765	0.0033	90,266
20.	2	High Quality .....	15,377,693	XXX	XXX	15,377,693	0.0021	32,293	0.0064	98,417	0.0106	163,004
21.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
22.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
23.	5	Lower Quality .....	1,493,233	XXX	XXX	1,493,233	0.0630	94,074	0.1128	168,437	0.1880	280,728
24.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	44,224,224	XXX	XXX	44,224,224	XXX	140,043	XXX	310,619	XXX	533,997
<b>DERIVATIVE INSTRUMENTS</b>												
26.		Exchange Traded .....	17,007	XXX	XXX	17,007	0.0005	9	0.0016	27	0.0033	56
27.	1	Highest Quality .....	7,490	XXX	XXX	7,490	0.0005	4	0.0016	12	0.0033	25
28.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments .....	24,498	XXX	XXX	24,498	XXX	12	XXX	39	XXX	81
34.		Total (Lines 9 + 17 + 25 + 33)	88,688,272,477	XXX	XXX	88,688,272,477	XXX	167,305,821	XXX	469,499,869	XXX	761,892,617

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other .....	15,026,017		XXX	15,026,017	0.0015	22,539	0.0034	51,088	0.0046	69,120
42.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....	6,455,571,023		XXX	6,455,571,023	0.0011	7,101,128	0.0057	36,796,755	0.0074	47,771,226
44.		Commercial Mortgages - All Other - CM2 - High Quality .....	7,869,015,848		XXX	7,869,015,848	0.0040	31,476,063	0.0114	89,706,781	0.0149	117,248,336
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....	356,241,214		XXX	356,241,214	0.0069	2,458,064	0.0200	7,124,824	0.0257	9,155,399
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other .....	654,999		XXX	654,999	0.0000		0.0149	9,759	0.0149	9,759
56.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	14,696,509,101		XXX	14,696,509,101	XXX	41,057,795	XXX	133,689,208	XXX	174,253,840
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	14,696,509,101		XXX	14,696,509,101	XXX	41,057,795	XXX	133,689,208	XXX	174,253,840



**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>COMMON STOCK</b>												
1.		Unaffiliated - Public .....	1,603,971,904	XXX	XXX	1,603,971,904	0.0000		0.2000 (a)	320,794,381	0.2000 (a)	320,794,381
2.		Unaffiliated - Private .....	11,811,545	XXX	XXX	11,811,545	0.0000		0.1945	2,297,346	0.1945	2,297,346
3.		Federal Home Loan Bank .....	28,234,500	XXX	XXX	28,234,500	0.0000		0.0061	172,230	0.0097	273,875
4.		Affiliated - Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality .....					XXX		XXX		XXX	
7.		Fixed Income - High Quality .....					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality .....					XXX		XXX		XXX	
9.		Fixed Income - Low Quality .....					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality .....					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default .....					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public .....					0.0000		0.2000 (a)		0.2000 (a)	
13.		Unaffiliated Common Stock - Private .....					0.0000		0.1945		0.1945	
14.		Real Estate .....					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other .....		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	1,644,017,949			1,644,017,949	XXX		XXX	323,263,957	XXX	323,365,601
<b>REAL ESTATE</b>												
18.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
19.		Investment Properties .....	100,297,544		68,365,000	168,662,544	0.0000		0.0912	15,382,024	0.0912	15,382,024
20.		Properties Acquired in Satisfaction of Debt .....	585,000			585,000	0.0000		0.1337	78,215	0.1337	78,215
21.		Total Real Estate (Sum of Lines 18 through 20)	100,882,544		68,365,000	169,247,544	XXX		XXX	15,460,239	XXX	15,460,239
<b>OTHER INVESTED ASSETS</b>												
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22.		Exempt Obligations .....	31,366,080	XXX	XXX	31,366,080	0.0000		0.0000		0.0000	
23.	1	Highest Quality .....	83,574,870	XXX	XXX	83,574,870	0.0005	41,787	0.0016	133,720	0.0033	275,797
24.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality .....	13,223,644	XXX	XXX	13,223,644	0.0630	833,090	0.1128	1,491,627	0.1880	2,486,045
28.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	128,164,594	XXX	XXX	128,164,594	XXX	874,877	XXX	1,625,347	XXX	2,761,842

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality .....	62,314,870		XXX	62,314,870	0.0040	249,259	0.0114	710,390	0.0149	928,492
40.		Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other .....		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other .....			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)	62,314,870		XXX	62,314,870	XXX	249,259	XXX	710,390	XXX	928,492
57.		Unaffiliated - In Good Standing With Covenants .....			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....	4,826,627		XXX	4,826,627	0.0011	5,309	0.0057	27,512	0.0074	35,717
59.		Unaffiliated - In Good Standing Primarily Senior .....			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other .....			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process .....			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure .....			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)	4,826,627		XXX	4,826,627	XXX	5,309	XXX	27,512	XXX	35,717
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	67,141,497		XXX	67,141,497	XXX	254,569	XXX	737,901	XXX	964,209

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....		XXX	XXX		0.0000		0.2000 (a)		0.2000 (a)	
66.		Unaffiliated Private .....	217,926,957	XXX	XXX	217,926,957	0.0000		0.1945	42,386,793	0.1945	42,386,793
67.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other .....	848,470,295	XXX	XXX	848,470,295	0.0000		0.1945	165,027,472	0.1945	165,027,472
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	1,066,397,252	XXX	XXX	1,066,397,252	XXX		XXX	207,414,266	XXX	207,414,266
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
72.		Investment Properties .....	834,251			834,251	0.0000		0.0912	76,084	0.0912	76,084
73.		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	834,251			834,251	XXX		XXX	76,084	XXX	76,084
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....	15,556,511			15,556,511	0.0003	4,667	0.0006	9,334	0.0010	15,557
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....	37,254,023			37,254,023	0.0063	234,700	0.0120	447,048	0.0190	707,826
77.		Guaranteed State Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)	52,810,534			52,810,534	XXX	239,367	XXX	456,382	XXX	723,383
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments .....		XXX			0.0000		0.0042		0.0042	
82.		NAIC 2 Working Capital Finance Investments .....		XXX			0.0000		0.0137		0.0137	
83.		Other Invested Assets - Schedule BA .....	198,751,380	XXX		198,751,380	0.0000		0.1580	31,402,718	0.1580	31,402,718
84.		Other Short-Term Invested Assets - Schedule DA .....		XXX			0.0000		0.1580		0.1580	
85.		Total All Other (Sum of Lines 81, 82, 83 and 84) .....	198,751,380	XXX		198,751,380	XXX		XXX	31,402,718	XXX	31,402,718
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	1,514,099,508			1,514,099,508	XXX	1,368,813	XXX	241,712,698	XXX	243,342,501

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).  
 (b) Determined using the same factors and breakdowns used for directly owned real estate.  
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE**

**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS**

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
94978*AP6	R		Bond Forward	1	6,286,114	3,143	10,058	20,744
90267CA*3	R		Total Return Swap	1	8,993,082	4,497	14,389	29,677
	CN	478160-CG-7	JOHNSON & JOHNSON	1FE	6,286,114			
	CN	478160-CE-2	JOHNSON & JOHNSON	1FE	8,993,082			
0199999. Subtotal Default Component - Other Than Mortgage					30,558,391	7,640	24,447	50,421
0599999 - Total					30,558,391	7,640	24,447	50,421

**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
62915015	532408	NY	2018	500,000			Suit for Death Benefits. Company contended policy had lapsed and was not in force on the date of the Insured's death. Suit Dropped.
0199999. Death Claims - Ordinary				500,000			XXX
0599999. Death Claims - Disposed Of				500,000			XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of							XXX
1599999. Disability Benefits Claims - Disposed Of							XXX
2099999. Matured Endowments Claims - Disposed Of							XXX
2599999. Annuities with Life Contingency Claims - Disposed Of							XXX
2699999. Claims Disposed of During Current Year				500,000			XXX
61327994	591946	FL	2018	1,800,000		1,800,000	Suit for Death Benefits. Plaintiff filed suit claiming her husband had additional life coverage of \$1.8M. Policy was never delivered.
2799999. Death Claims - Ordinary				1,800,000		1,800,000	XXX
3199999. Death Claims - Resisted				1,800,000		1,800,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted							XXX
4199999. Disability Benefits Claims - Resisted							XXX
4699999. Matured Endowments Claims - Resisted							XXX
5199999. Annuities with Life Contingencies Claims - Resisted							XXX
5299999. Claims Resisted During Current Year				1,800,000		1,800,000	XXX
5399999 - Totals				2,300,000		1,800,000	XXX

Schedule H - Part 1 - Analysis of Underwriting Operations

**NONE**

Schedule H - Part 2 - Reserves and Liabilities

**NONE**

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

**NONE**

Schedule H - Part 4 - Reinsurance

**NONE**

Schedule H - Part 5 - Health Claims

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company	AZ	YRT/L	OL	1,142,267,901		4,773,921	1,403,555		
0899999. General Account - U.S. Non-Affiliates												
1099999. Total General Account - Non-Affiliates												
1199999. Total General Account												
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)												
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							1,142,267,901		4,773,921	1,403,555		

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
<b>NONE</b>												
9999999 - Totals												



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
66915	13-5582869	11/01/1982	New York Life Insurance Company	NY	391,186	
0299999. Life and Annuity - U.S. Affiliates - Other					391,186	
0399999. Total Life and Annuity - U.S. Affiliates					391,186	
0699999. Total Life and Annuity - Non-U.S. Affiliates						
0799999. Total Life and Annuity - Affiliates					391,186	
80659	82-4533188	05/25/2001	Canada Life Assurance Company	MI	81,032	639,377
86258	13-2572994	11/01/1982	General Re Life Corporation	CT	2,716,244	1,172,337
88340	59-2859797	02/14/2011	Hannover Life Reassurance Company of America	FL	1,447,287	3,920,747
65676	35-0472300	11/01/1982	Lincoln National Life Insurance Company	IN	2,116,752	1,984,747
66346	58-0828824	11/01/1982	Munich American Reassurance Company	GA	9,405,143	6,963,221
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company	AZ	1,092,510	2,168,050
88099	75-1608507	01/01/2007	Optimum Re Insurance Company	TX	651,337	1,417,968
93572	43-1235868	11/01/1982	RGA Reinsurance Company	MO	13,450,716	15,284,846
64688	75-6020048	07/01/2002	SCOR Global Life Americas Reinsurance Company	DE	41,197	275,992
87017	62-1003368	08/01/1984	SCOR Global Life Reinsurance Company of Delaware	DE	2,680,875	572,643
87572	23-2038295	01/01/1994	Scottish Re U.S. Inc	DE	10,782,777	
68713	84-0499703	02/11/1998	Security Life of Denver Insurance Company	CO	2,016,508	285,917
82627	06-0839705	01/01/1993	Swiss Re Life & Health America Inc	MO	10,665,851	9,535,276
93580	84-0849721	01/01/1997	MLIFE Insurance Company	CO	850,000	
0899999. Life and Annuity - U.S. Non-Affiliates					57,998,229	44,221,121
00000	AA-5420050	02/01/2016	Korean Reinsurance Company	KOR	122,269	1,258,509
00000	AA-1461000	02/01/2016	Swiss Life Ltd	CHE	112,382	1,258,509
00000	AA-1580095	06/07/2009	TOA Reinsurance Co. LTD	JPN	974,196	2,976,974
0999999. Life and Annuity - Non-U.S. Non-Affiliates					1,208,847	5,493,992
1099999. Total Life and Annuity - Non-Affiliates					59,207,076	49,715,113
1199999. Total Life and Annuity					59,598,262	49,715,113
1499999. Total Accident and Health - U.S. Affiliates						
1799999. Total Accident and Health - Non-U.S. Affiliates						
1899999. Total Accident and Health - Affiliates						
2199999. Total Accident and Health - Non-Affiliates						
2299999. Total Accident and Health						
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					58,389,415	44,221,121
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					1,208,847	5,493,992
9999999 Totals - Life, Annuity and Accident and Health					59,598,262	49,715,113

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
.66915	13-5582869	11/01/1982	New York Life Insurance Company	NY	YRT/I	OL	4,435,299,498	29,894,110	28,879,789	26,509,221				
.66915	13-5582869	11/01/1982	New York Life Insurance Company	NY	YRT/G	OL	129,851,075	1,089,611	1,151,112	874,262				
0299999. General Account - Authorized U.S. Affiliates - Other							4,565,150,573	30,983,721	30,030,901	27,383,483				
0399999. Total General Account - Authorized U.S. Affiliates							4,565,150,573	30,983,721	30,030,901	27,383,483				
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							4,565,150,573	30,983,721	30,030,901	27,383,483				
.80659	82-4533188	05/25/2001	Canada Life Assurance Company	MI	YRT/I	OL	519,855,245	9,217,935	6,211,903	8,166,373				
.80659	82-4533188	05/25/2001	Canada Life Assurance Company	MI	YRT/G	OL	1,118,063	8,825	28,529	610				
.86258	13-2572994	11/01/1982	General Re Life Corporation	CT	YRT/I	OL	1,829,366,840	18,674,782	21,255,405	19,804,179				
.86258	13-2572994	05/25/2001	General Re Life Corporation	CT	YRT/G	OL	35,418,101	211,356	205,829	211,329				
.88340	59-2859797	02/14/2011	Hannover Life Reassurance Co. of America	FL	YRT/I	OL	7,544,916,194	31,769,840	28,077,415	24,830,286				
.88340	59-2859797	02/01/2012	Hannover Life Reassurance Co. of America	FL	YRT/G	OL	271,099,418	924,026	885,395	662,498				
.65676	35-0472300	11/01/1982	Lincoln National Life Insurance Company	IN	YRT/I	OL	1,615,022,362	1,276,954	1,477,299	15,940,840				
.93580	84-0849721	07/01/2002	MLIFE Insurance Company	CO	MCO/G	OL	243,695,661			582,026			48,540,770	
.66346	58-0828824	11/01/1982	Munich American Reassurance Company	GA	YRT/I	OL	13,242,277,957	100,798,859	101,516,819	75,881,416				
.66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	YRT/G	OL	1,424,180,762	5,552,009	4,682,352	2,485,192				
.88099	75-1608507	01/01/2007	Optimum Re Insurance Company	TX	YRT/I	OL	1,758,842,929			7,149,451				
.88099	75-1608507	05/25/2001	Optimum Re Insurance Company	TX	YRT/G	OL	1,089,635			24,901				
.93572	43-1235868	01/01/2001	RGA Reinsurance Company	MO	YRT/G	OL	1,650,499,957	6,995,159	5,734,791	3,413,434				
.93572	43-1235868	11/01/1982	RGA Reinsurance Company	MO	YRT/I	OL	25,616,625,019	202,161,560	198,982,152	170,314,491				
.64688	75-6020048	06/01/2001	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	563,389,084	2,470,631	2,329,050	1,883,071				
.64688	75-6020048	09/30/2011	SCOR Global Life Americas Reinsurance Company	DE	YRT/G	OL	35,093,721	102,536	95,361	76,758				
.97071	13-3126819	07/01/2002	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	154,961,533	501,075	401,714	504,393				
.87017	62-1003368	08/01/1984	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	2,971,405,331	22,724,508		3,887,644				
.87017	62-1003368	07/30/1999	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/G	OL	3,347,085	12,386						
.87572	23-2038295	01/01/1994	Scottish Re U.S. Inc.	DE	YRT/I	OL	102,315,397	3,906,210	4,768,608	4,767,104				
.87572	23-2038295	06/19/2001	Scottish Re U.S. Inc.	DE	YRT/G	OL	13,814,075	105,583	100,314	92,672				
.68713	84-0499703	02/11/1998	Security Life of Denver Insurance Company	CO	YRT/I	OL	242,517,498	3,369,160	4,268,866	3,615,126				
.82627	06-0839705	02/11/1998	Swiss Re Life and Health America, Inc.	MO	YRT/I	OL	12,562,385,951	110,021,274	106,904,021	90,285,030				
.82627	06-0839705	01/01/1993	Swiss Re Life and Health America, Inc.	MO	YRT/G	OL	3,164,028,547	9,737,461	7,911,941	4,492,186				
.70688	36-6071399	03/01/1984	Transamerica Financial Life Insurance Co.	NY	YRT/I	OL			24,502,359	14,151,147				
.70688	36-6071399	07/30/1999	Transamerica Financial Life Insurance Co.	NY	YRT/G	OL			11,485	6,799				
0899999. General Account - Authorized U.S. Non-Affiliates							75,567,266,365	530,542,129	520,351,508	453,228,956			48,540,770	
1099999. Total General Account - Authorized Non-Affiliates							75,567,266,365	530,542,129	520,351,508	453,228,956			48,540,770	
1199999. Total General Account Authorized							80,132,416,938	561,525,850	550,382,409	480,612,439			48,540,770	
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
.68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company	AZ	YRT/I	OL	2,301,475,584			12,163,425				
1999999. General Account - Unauthorized U.S. Non-Affiliates							2,301,475,584			12,163,425				
.00000	AA-5420050	02/01/2016	Korean Reinsurance Company	KOR	OTH/I	OL	1,045,395,205			3,611,267				
.00000	AA-1461000	02/01/2016	Swiss Life Ltd.	CHE	OTH/I	OL	999,536,327			2,890,740				
.00000	AA-1580095	06/07/2008	TOA Reinsurance Co. Ltd.	JPN	OTH/I	OL	4,778,526,067			16,639,225				
.00000	AA-1580095	10/01/2008	TOA Reinsurance Co. Ltd.	JPN	OTH/G	OL	1,075,703,646			1,449,333				
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							7,899,161,245			24,590,565				
2199999. Total General Account - Unauthorized Non-Affiliates							10,200,636,829			36,753,990				
2299999. Total General Account Unauthorized							10,200,636,829			36,753,990				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3499999. Total General Account Authorized, Unauthorized and Certified							90,333,053,767	561,525,850	550,382,409	517,366,429			48,540,770	
3799999. Total Separate Accounts - Authorized U.S. Affiliates														
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates														

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
4199999. Total Separate Accounts - Authorized Affiliates														
4499999. Total Separate Accounts - Authorized Non-Affiliates														
4599999. Total Separate Accounts Authorized														
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates														
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Unauthorized Affiliates														
5599999. Total Separate Accounts - Unauthorized Non-Affiliates														
5699999. Total Separate Accounts Unauthorized														
5999999. Total Separate Accounts - Certified U.S. Affiliates														
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates														
6399999. Total Separate Accounts - Certified Affiliates														
6699999. Total Separate Accounts - Certified Non-Affiliates														
6799999. Total Separate Accounts Certified														
6899999. Total Separate Accounts Authorized, Unauthorized and Certified														
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)														
							82,433,892,522	561,525,850	550,382,409	492,775,864			48,540,770	
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)														
							7,899,161,245			24,590,565				
9999999 - Totals														
							90,333,053,767	561,525,850	550,382,409	517,366,429			48,540,770	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
<b>NONE</b>													
9999999 - Totals													

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE S - PART 4**

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols.5+6+7)	9 Letters of Credit	10 Issuing or Confirming Bank Reference Number (a)	11 Trust Agreements	12 Funds Deposited by and Withheld from Reinsurers	13 Other	14 Miscellaneous Balances (Credit)	15 Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999. Total General Account - Life and Annuity U.S. Affiliates														
0699999. Total General Account - Life and Annuity Non-U.S. Affiliates														
0799999. Total General Account - Life and Annuity Affiliates														
68723	86-0742727	01/01/1994	New York Life Agents Reinsurance Company		3,260,560	5,073	3,265,633		XXX				1,607,026	1,607,026
0899999. General Account - Life and Annuity U.S. Non-Affiliates														
00000	AA-1580095	06/07/2008	TOA Reinsurance Co. LTD		3,951,170		3,951,170						1,610,176	1,610,176
00000	AA-5420050	02/01/2016	Korean Reinsurance Company		1,380,778		1,380,778						195,789	195,789
00000	AA-1461000	02/01/2016	Swiss Life Ltd		1,370,891		1,370,891						263,230	263,230
0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates														
1099999. Total General Account - Life and Annuity Non-Affiliates														
1199999. Total General Account Life and Annuity														
1499999. Total General Account - Accident and Health U.S. Affiliates														
1799999. Total General Account - Accident and Health Non-U.S. Affiliates														
1899999. Total General Account - Accident and Health Affiliates														
2199999. Total General Account - Accident and Health Non-Affiliates														
2299999. Total General Account Accident and Health														
2399999. Total General Account														
2699999. Total Separate Accounts - U.S. Affiliates														
2999999. Total Separate Accounts - Non-U.S. Affiliates														
3099999. Total Separate Accounts - Affiliates														
3399999. Total Separate Accounts - Non-Affiliates														
3499999. Total Separate Accounts														
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)														
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)														
9999999 - Totals														

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
<b>NONE</b>				

Schedule S - Part 5

**NONE**

Schedule S - Part 5 - Bank Footnote

**NONE**

**SCHEDULE S - PART 6**

Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2019	2 2018	3 2017	4 2016	5 2015
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	517,366	540,777	616,132	632,228	541,941
2. Commissions and reinsurance expense allowances .....	197	(6,858)	58,598	59,829	68,223
3. Contract claims .....	495,585	467,972	773,888	715,623	603,549
4. Surrender benefits and withdrawals for life contracts .....	38	59,541	239,091	249,171	248,266
5. Dividends to policyholders and refunds to members .....					
6. Reserve adjustments on reinsurance ceded .....	(842)	3,606	16,794	21,295	18,511
7. Increase in aggregate reserve for life and accident and health contracts .....	11,143	(3,896,573)	(102,804)	(227,409)	(98,373)
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	74,734	68,080	89,787	103,125	96,022
9. Aggregate reserves for life and accident and health contracts .....	561,526	550,382	4,446,955	4,549,759	4,705,277
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	88,885	112,143	147,354	160,790	113,140
12. Amounts recoverable on reinsurance .....	59,598	75,453	121,701	102,738	134,079
13. Experience rating refunds due or unpaid .....	598	598	32,931	463	27,143
14. Policyholders' dividends and refunds to members (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....	13	59	14,735	15,018	21,150
16. Unauthorized reinsurance offset .....	6,292	3,601	4,397	6,795	2,376
17. Offset for reinsurance with Certified Reinsurers .....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....					
19. Letters of credit (L) .....					
20. Trust agreements (T) .....					
21. Other (O) .....					
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....					
23. Funds deposited by and withheld from (F) .....					
24. Letters of credit (L) .....					
25. Trust agreements (T) .....					
26. Other (O) .....					

**SCHEDULE S - PART 7**

## Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	109,318,015,534		109,318,015,534
2. Reinsurance (Line 16) .....	60,208,861	(60,208,861)	
3. Premiums and considerations (Line 15) .....	220,095	74,734,428	74,954,523
4. Net credit for ceded reinsurance .....	XXX	553,837,656	553,837,656
5. All other admitted assets (balance) .....	10,211,609,419		10,211,609,419
6. Total assets excluding Separate Accounts (Line 26) .....	119,590,053,909	568,363,223	120,158,417,132
7. Separate Account assets (Line 27) .....	45,147,155,609		45,147,155,609
8. Total assets (Line 28) .....	164,737,209,518	568,363,223	165,305,572,741
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	97,138,499,679	561,525,850	97,700,025,529
10. Liability for deposit-type contracts (Line 3) .....	1,467,255,623		1,467,255,623
11. Claim reserves (Line 4) .....	258,853,283	88,885,379	347,738,662
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....			
13. Premium & annuity considerations received in advance (Line 8) .....	482		482
14. Other contract liabilities (Line 9) .....	174,491,198	(75,760,828)	98,730,370
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....	6,292,251	(6,292,251)	
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....			
19. All other liabilities (balance) .....	11,191,270,111	5,073	11,191,275,184
20. Total liabilities excluding Separate Accounts (Line 26) .....	110,236,662,627	568,363,223	110,805,025,850
21. Separate Account liabilities (Line 27) .....	45,145,939,584		45,145,939,584
22. Total liabilities (Line 28) .....	155,382,602,211	568,363,223	155,950,965,434
23. Capital & surplus (Line 38) .....	9,354,607,307	XXX	9,354,607,307
24. Total liabilities, capital & surplus (Line 39) .....	164,737,209,518	568,363,223	165,305,572,741
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	561,525,850		
26. Claim reserves .....	88,885,379		
27. Policyholder dividends/reserves .....			
28. Premium & annuity considerations received in advance .....			
29. Liability for deposit-type contracts .....			
30. Other contract liabilities .....	(75,760,828)		
31. Reinsurance ceded assets .....	60,208,861		
32. Other ceded reinsurance recoverables .....			
33. Total ceded reinsurance recoverables .....	634,859,262		
34. Premiums and considerations .....	74,734,428		
35. Reinsurance in unauthorized companies .....	6,292,251		
36. Funds held under reinsurance treaties with unauthorized reinsurers .....			
37. Reinsurance with Certified Reinsurers .....			
38. Funds held under reinsurance treaties with Certified Reinsurers .....			
39. Other ceded reinsurance payables/offsets .....	(5,073)		
40. Total ceded reinsurance payable/offsets .....	81,021,606		
41. Total net credit for ceded reinsurance .....	553,837,656		



**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)**

Allocated by States and Territories

1	Life Contracts		Direct Business Only				
	2	3	4	5	6	7	
States, Etc.	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	L	25,439,149	108,630,674		134,069,823	7,793,931
2. Alaska	AK	L	6,554,546	58,378,650		64,933,196	976,904
3. Arizona	AZ	L	41,404,130	218,646,730		260,050,860	9,277,519
4. Arkansas	AR	L	7,670,175	43,860,018		51,530,193	1,336,986
5. California	CA	L	285,392,717	1,455,751,894		1,741,144,611	33,790,961
6. Colorado	CO	L	31,395,299	216,228,404		247,623,703	4,844,001
7. Connecticut	CT	L	27,628,319	165,155,604		192,783,923	5,525,928
8. Delaware	DE	L	12,822,856	39,653,036		52,475,892	362,395
9. District of Columbia	DC	L	7,417,691	17,701,633		25,119,324	245,394
10. Florida	FL	L	126,581,166	662,377,644		788,958,810	32,663,374
11. Georgia	GA	L	39,011,928	182,536,848		221,548,776	2,502,070
12. Hawaii	HI	L	6,890,077	93,711,212		100,601,289	2,709,350
13. Idaho	ID	L	3,403,654	52,141,101		55,544,755	312,676
14. Illinois	IL	L	313,459,875	325,373,283		638,833,158	5,599,924
15. Indiana	IN	L	12,489,393	92,513,844		105,003,237	2,312,884
16. Iowa	IA	L	16,445,512	94,679,134		111,124,646	5,164,292
17. Kansas	KS	L	19,585,017	78,762,268		98,347,285	2,667,264
18. Kentucky	KY	L	9,039,113	77,837,221		86,876,334	1,953,798
19. Louisiana	LA	L	49,110,923	182,573,309		231,684,232	4,244,952
20. Maine	ME	L	2,721,487	40,221,521		42,943,008	140,479
21. Maryland	MD	L	44,810,296	175,808,984		220,619,280	5,438,760
22. Massachusetts	MA	L	94,632,717	561,417,813		656,050,530	13,841,974
23. Michigan	MI	L	43,128,198	247,762,522		290,890,720	7,981,720
24. Minnesota	MN	L	77,929,842	139,334,059		217,263,901	5,065,644
25. Mississippi	MS	L	20,676,236	51,862,137		72,538,373	1,624,663
26. Missouri	MO	L	28,429,625	181,905,568		210,335,193	12,057,834
27. Montana	MT	L	4,708,410	35,006,701		39,715,111	1,727,925
28. Nebraska	NE	L	7,586,743	45,839,399		53,426,142	996,282
29. Nevada	NV	L	11,182,088	62,302,646		73,484,734	688,069
30. New Hampshire	NH	L	7,255,099	66,407,299		73,662,398	3,443,450
31. New Jersey	NJ	L	88,496,259	398,690,230		487,186,489	12,887,585
32. New Mexico	NM	L	6,598,251	85,356,015		91,954,266	1,951,892
33. New York	NY	L	285,966,887	1,020,955,604		1,306,922,491	28,657,596
34. North Carolina	NC	L	45,713,839	254,021,713		299,735,552	9,594,280
35. North Dakota	ND	L	5,431,084	17,346,600		22,777,684	518,972
36. Ohio	OH	L	37,162,716	354,816,835		391,979,551	30,264,631
37. Oklahoma	OK	L	16,615,407	86,214,132		102,829,539	1,536,765
38. Oregon	OR	L	13,669,329	123,908,050		137,577,379	3,975,031
39. Pennsylvania	PA	L	89,320,246	395,971,357		485,291,603	9,434,143
40. Rhode Island	RI	L	6,555,378	41,783,187		48,338,565	792,743
41. South Carolina	SC	L	16,662,038	136,952,551		153,614,589	2,340,097
42. South Dakota	SD	L	20,725,575	58,903,093		79,628,668	1,113,548
43. Tennessee	TN	L	46,612,376	132,740,947		179,353,323	7,373,848
44. Texas	TX	L	153,719,288	798,500,168		952,219,456	39,245,514
45. Utah	UT	L	11,138,363	92,051,476		103,189,839	1,450,335
46. Vermont	VT	L	4,054,556	29,600,462		33,655,018	1,779,757
47. Virginia	VA	L	80,758,639	287,766,382		368,525,021	8,846,379
48. Washington	WA	L	48,967,088	284,948,691		333,915,779	4,044,619
49. West Virginia	WV	L	3,026,481	31,995,899		35,022,380	1,484,233
50. Wisconsin	WI	L	854,203,304	100,370,264		954,573,568	1,617,507
51. Wyoming	WY	L	2,513,879	36,791,531		39,305,410	511,580
52. American Samoa	AS	N					
53. Guam	GU	L	7,514	4,667,352		4,674,866	
54. Puerto Rico	PR	N	278,940	4,200		283,140	
55. U.S. Virgin Islands	VI	L	41,387			41,387	
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N	2,010,084			2,010,084	
58. Aggregate Other Alien	OT	XXX	5,099,751	906,520		6,006,271	
59. Subtotal	XXX		3,230,150,940	10,549,644,415		13,779,795,355	346,712,458
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		68,553	3,422		71,975	
94. Aggregate or other amounts not allocable by State	XXX		599,641			599,641	
95. Totals (Direct Business)	XXX		3,230,819,134	10,549,647,837		13,780,466,971	346,712,458
96. Plus reinsurance assumed	XXX		4,973,243			4,973,243	
97. Totals (All Business)	XXX		3,235,792,377	10,549,647,837		13,785,440,214	346,712,458
98. Less reinsurance ceded	XXX		510,712,048			510,712,048	
99. Totals (All Business) less Reinsurance Ceded	XXX		2,725,080,329	10,549,647,837	(c)	13,274,728,166	346,712,458
58001. DETAILS OF WRITE-INS							
58002. ZZZ Other Alien	XXX		5,099,751	906,520		6,006,271	
58003. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58998. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		5,099,751	906,520		6,006,271	
9401. Parent company contribution for employee benefit plans	XXX		599,641			599,641	
9402. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9403. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		599,641			599,641	

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG ..... 53  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state .....  
N - None of the above - Not allowed to write business in the state ..... 4

R - Registered - Non-domiciled RRGs .....  
Q - Qualified - Qualified or accredited reinsurer .....

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Direct Ordinary premiums and annuity considerations are allocated by states on the basis of the address to which the premium notice is sent. Corporate Owned Life Insurance and Single premiums are allocated to the residence of the insured, owner, or annuitant or the address designated as the one to which business communication should be sent.

\*Premium or annuities considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2, 3, 4, 5, 6, and 7. \*\*All US business must be allocated by state regardless of license status. Life Insurance and Multi Funded Annuity considerations included above are actual amounts received by the Company whereas in the Separate Account the amounts may differ because of fluctuations in unit values between the record date and processing date.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

**SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	25,439,149	108,630,674			7,793,931	141,863,754
2. Alaska	AK	6,554,546	58,378,650			976,904	65,910,100
3. Arizona	AZ	41,404,130	218,646,730			9,277,519	269,328,379
4. Arkansas	AR	7,670,175	43,860,018			1,336,986	52,867,179
5. California	CA	285,392,717	1,455,751,894			33,790,961	1,774,935,572
6. Colorado	CO	31,395,299	216,228,404			4,844,001	252,467,704
7. Connecticut	CT	27,628,319	165,155,604			5,525,928	198,309,851
8. Delaware	DE	12,822,856	39,653,036			362,395	52,838,287
9. District of Columbia	DC	7,417,691	17,701,633			245,394	25,364,718
10. Florida	FL	126,581,166	662,377,644			32,663,374	821,622,184
11. Georgia	GA	39,011,928	182,536,848			2,502,070	224,050,846
12. Hawaii	HI	6,890,077	93,711,212			2,709,350	103,310,639
13. Idaho	ID	3,403,654	52,141,101			312,676	55,857,431
14. Illinois	IL	313,459,875	325,373,283			5,599,924	644,433,082
15. Indiana	IN	12,489,393	92,513,844			2,312,884	107,316,121
16. Iowa	IA	16,445,512	94,679,134			5,164,292	116,288,938
17. Kansas	KS	19,585,017	78,762,268			2,667,264	101,014,549
18. Kentucky	KY	9,039,113	77,837,221			1,953,798	88,830,132
19. Louisiana	LA	49,110,923	182,573,309			4,244,952	235,929,184
20. Maine	ME	2,721,487	40,221,521			140,479	43,083,487
21. Maryland	MD	44,810,296	175,808,984			5,438,760	226,058,040
22. Massachusetts	MA	94,632,717	561,417,813			13,841,974	669,892,504
23. Michigan	MI	43,128,198	247,762,522			7,981,720	298,872,440
24. Minnesota	MN	77,929,842	139,334,059			5,065,644	222,329,545
25. Mississippi	MS	20,676,236	51,862,137			1,624,663	74,163,036
26. Missouri	MO	28,429,625	181,905,568			12,057,834	222,393,027
27. Montana	MT	4,708,410	35,006,701			1,727,925	41,443,036
28. Nebraska	NE	7,586,743	45,839,399			996,282	54,422,424
29. Nevada	NV	11,182,088	62,302,646			688,069	74,172,803
30. New Hampshire	NH	7,255,099	66,407,299			3,443,450	77,105,848
31. New Jersey	NJ	88,496,259	398,690,230			12,887,585	500,074,074
32. New Mexico	NM	6,598,251	85,356,015			1,951,892	93,906,158
33. New York	NY	285,966,887	1,020,955,604			28,657,596	1,335,580,087
34. North Carolina	NC	45,713,839	254,021,713			9,594,280	309,329,832
35. North Dakota	ND	5,431,084	17,346,600			518,972	23,296,656
36. Ohio	OH	37,162,716	354,816,835			30,264,631	422,244,182
37. Oklahoma	OK	16,615,407	86,214,132			1,536,765	104,366,304
38. Oregon	OR	13,669,329	123,908,050			3,975,031	141,552,410
39. Pennsylvania	PA	89,320,246	395,971,357			9,434,143	494,725,746
40. Rhode Island	RI	6,555,378	41,783,187			792,743	49,131,308
41. South Carolina	SC	16,662,038	136,952,551			2,340,097	155,954,686
42. South Dakota	SD	20,725,575	58,903,093			1,113,548	80,742,216
43. Tennessee	TN	46,612,376	132,740,947			7,373,848	186,727,171
44. Texas	TX	153,719,288	798,500,168			39,245,514	991,464,970
45. Utah	UT	11,138,363	92,051,476			1,450,335	104,640,174
46. Vermont	VT	4,054,556	29,600,462			1,779,757	35,434,775
47. Virginia	VA	80,758,639	287,766,382			8,846,379	377,371,400
48. Washington	WA	48,967,088	284,948,691			4,044,619	337,960,398
49. West Virginia	WV	3,026,481	31,995,899			1,484,233	36,506,613
50. Wisconsin	WI	854,203,304	100,370,264			1,617,507	956,191,075
51. Wyoming	WY	2,513,879	36,791,531			511,580	39,816,990
52. American Samoa	AS						
53. Guam	GU	7,514	4,667,352				4,674,866
54. Puerto Rico	PR	278,940	4,200				283,140
55. U.S. Virgin Islands	VI	41,387					41,387
56. Northern Mariana Islands	MP						
57. Canada	CAN	2,010,084					2,010,084
58. Aggregate Other Alien	OT	5,099,751	906,520				6,006,271
59. Total		3,230,150,940	10,549,644,415			346,712,458	14,126,507,813

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 51.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 51.2 for entity's org chart) (DE)  
 NYL Investors LLC (See page 51.3 for entity's org chart) (DE)  
 Madison Capital Funding LLC (See page 51.2 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 51.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 51.10 for entity's org chart) (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 NYLIM Flatiron CLO 2004-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)  
 NYLIM Flatiron CLO 2006-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)  
 Flatiron CLO 2007-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)  
 Flatiron CLO 2011-1 Ltd. (CYM)  
 Flatiron CLO 2012-1 Ltd. (CYM)  
 Flatiron CLO 2013-1 Ltd. (CYM)  
 Flatiron CLO 2014-1 Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 18 Funding Ltd. (CYM)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silverado CLO 2006-II Limited (CYM)  
     Silverado CLO 2006-II Equity Holdings LLC, Series A (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)

SCP 2005-C21-061 LLC (DE)  
 SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 2017 CT REO HOLDINGS LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nall TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Green Oaks IL LLC (DE)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP III NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)  
 REEP-IND MCP VII NC LLC (DE)  
 REEP-IND RTG NC LLC (DE)  
 REEP-IND Simonton TX LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Insurance Company (Parent)** (continued)

REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-MF AVERY TX LLC (DE)  
     REEP-AVERY OWNER LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP TAB ONE LLC (DE)  
 REEP TAF ONE LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 NYL Equipment Issuance Trust (DE)  
 NYL Equipment Issuance Trust 2014-2 (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)

NYLIFE Office Holdings LLC (DE)  
     NYLIFE Office Holdings REIT LLC (DE)  
         REEP-OFC DRAKES LANDING CA LLC (DE)  
         REEP-OFC CORPORATE POINTE CA LLC (DE)  
         REEP-OFC VON KARMAN CA LLC (DE)  
         REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
         REEP-OFC 525 N Tryon NC LLC (DE)  
             525 Charlotte Office LLC (DE)  
     NYLIFE Office Holdings Acquisition REIT LLC (DE)  
         REEP-OFC Westory DC LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
         MSVEF REIT LLC (DE)  
             Madison Square Value Enhancement Fund LP (DE)  
                 MSVEF-MF Evanston GP LLC (DE)  
                     MSVEF-MF Evanston IL LP (DE)  
                 MSVEF-MF HUNTINGTON PARK GP LLC (DE)  
                     MSVEF-MF HUNTINGTON PARK WA LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
 New York Life International Holdings Limited (MUS)  
     MAX Ventures and Industries Limited (IND)  
 NYL Cayman Holdings Ltd. (CYM)  
     NYL Worldwide Capital Investments LLC (DE)  
 Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
     Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
     Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
     Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
 New York Life Capital Corporation (DE)  
 New York Life Trust Company (NY)  
 NYLIFE Securities LLC (DE)  
 NYLINK Insurance Agency Incorporated (DE)  
 NYLUK I Company (GBR)  
     NYLUK II Company (GBR)  
         Gresham Mortgage (GBR)  
         W Construction Company (GBR)  
         WUT (GBR)  
         WIM (AIM) (GBR)

**Madison Capital Funding LLC**

MCF Co-Investment GP LLC (DE)  
     MCF Co-Investment GP LP (DE)  
         Madison Capital Funding Co-Investment Fund LP (DE)  
 Madison Avenue Loan Fund GP LLC (DE)  
     Madison Avenue Loan Fund LP (DE)  
 MCF Fund I LLC (DE)  
 MCF Hanwha Fund LLC (DE)  
 Ironshore Investment BL I Ltd. (BMU)  
 MCF CLO IV LLC (DE)  
 MCF CLO V LLC (DE)  
 MCF CLO VI LLC (DE)  
 MCF CLO VII LLC (DE)  
 MCF CLO VIII Ltd. (DE)  
     MCF CLO VIII LLC (DE)  
 MCF CLO IX Ltd. (CYM)  
     MCF CLO IX LLC (DE)  
 MCF KB Fund LLC (DE)  
 MCF KB Fund II LLC (DE)  
 MCF Hyundai Fund LLC (DE)  
 Montpelier Carry Parent, LLC (DE)  
     Montpelier Carry, LLC (DE)  
 Montpelier GP, LLC (DE)  
     Montpelier Fund, L.P. (DE)  
 MCF Mezzanine Carry I LLC (DE)  
 MCF Mezzanine Fund I LLC (DE)  
 MCF PD Fund GP LLC (DE)  
     MCF PD Fund LP (DE)  
 MCF Senior Debt Funds 2019-I GP LLC (DE)  
     MCF Senior Debt Fund 2019-I LP (DE)  
 Warwick Seller Representative, LLC (DE)  
 Young America Holdings, LLC (DE)  
     YAC.ECOM Incorporated (MN)  
     Young America, LLC (MN)  
         Global Fulfillment Services, Inc. (AZ)  
         SourceOne Worldwide, Inc. (MN)  
         YA Canada Corporation (CAN)  
 Zenith Products Holdings, Inc. (DE)  
     ZPC Holding Corp. (DE)  
         Zenith Products Corporation (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYLIM Holdings NCVAD, GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund I, LP (DE)  
         MNCVAD-OFC Bridgepointe CA LLC (DE)  
         MNCVAD-OFC RIDDER PARK CA LLC (DE)  
             MNCVAD-GRAYMARK RIDDER PARK LLC (DE)  
         MNCVAD-OFC ONE BAY CA LLC (DE)  
         MNCVAD-HARVEST ONE BAY LLC (DE)  
         MNCVAD-IND RICHMOND CA LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
         MNCVAD II-SP HENLEY JV LLC (DE)  
             MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
         MNCVAD II-SEAGATE HARBORS LLC (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
 MSSDF GP LLC (DE)  
     MSSDF REIT LLC (DE)  
         MSSDF REIT Funding Sub I LLC (DE)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
     MIREF 1500 Quail, LLC (DE)  
     MIREF Mill Creek, LLC (DE)  
     MIREF Gateway, LLC (DE)  
     MIREF Delta Court, LLC (DE)  
     MIREF Fremont Distribution Center, LLC (DE)  
     MIREF Century, LLC (DE)  
     MIREF Saddle River LLC (DE)  
     MIREF Newpoint Commons, LLC (DE)  
     MIREF Northsight, LLC (DE)  
     MIREF Riverside, LLC (DE)  
     MIREF Corporate Woods, LLC (DE)  
     MIREF Bedminster, LLC (DE)  
     Barton's Lodge Apartments, LLC (DE)  
     MIREF Marketpointe, LLC (DE)  
     MIREF 101 East Crossroads, LLC (DE)  
         101 East Crossroads, LLC (DE)  
     MIREF Hawthorne, LLC (DE)

MIREF Auburn 277, LLC (DE)  
 MIREF Sumner North, LLC (DE)  
 MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-MF Henderson NV LLC (DE)  
     MCPF-SP Henderson LLC (DE)  
         MADISON-SP Henderson LLC (DE)  
 MADISON-IND VISTA LOGISTICS OR LLC (DE)  
     MADISON-SPECHT VISTA LOGISTICS LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC**

New York Life Investment Management Asia Limited (CYM)

MacKay Shields LLC (DE)

MacKay Shields Core Plus Opportunities Fund GP LLC (DE)

MacKay Shields Core Plus / Opportunities Fund LP (DE)

MacKay Municipal Managers Opportunities GP LLC (DE)

MacKay Municipal Opportunities Master Fund, L.P. (DE)

MacKay Municipal Opportunities Fund, L.P. (DE)

MacKay Municipal Managers Credit Opportunities GP, LLC (DE)

MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)

MacKay Municipal Credit Opportunities Fund, L.P. (DE)

MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)

MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)

MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)

MacKay Municipal Short Term Opportunities Fund GP LLC (DE)

MacKay Municipal Short Term Opportunities Fund LP (DE)

Plainview Funds plc (IRL)

Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)

Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio (IRL)

Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio (IRL)

MacKay Shields Statutory Trust – High Yield Bond Series (CT)

Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio (IRL)

MacKay Shields High Yield Active Core Fund GP LLC (DE)

MacKay Shields High Yield Active Core Fund LP (DE)

MacKay Shields Credit Strategy Fund Ltd (CYM)

MacKay Shields Credit Strategy Partners LP (DE)

MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)

MacKay Shields Core Fixed Income Fund GP LLC (DE)

MacKay Shields Core Fixed Income Fund LP (DE)

MacKay Shields Select High Yield Bond Fund GP LLC (DE)

MacKay Shields Select High Yield Bond Fund LP (DE)

MacKay Shields High Yield Crossover Fund LP (DE)

MacKay Shields (International) Ltd. (GBR)

MacKay Shields (Services) Ltd. (GBR)

MacKay Shields UK LLP (GBR)

MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)

MacKay Puerto Rico Opportunities Funds, L.P. (DE)

MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM)

MacKay Municipal Managers California Opportunities GP LLC (DE)

MacKay Municipal Managers California Opportunities Fund, L.P. (DE)

MacKay Municipal New York Opportunities GP LLC (DE)

MacKay Municipal New York Opportunities Fund, L.P. (DE)

MacKay Municipal Opportunity HL Fund, L.P. (DE)

MacKay Municipal Capital Trading GP LLC (DE)

MacKay Municipal Capital Trading Master Fund, L.P. (DE)

MacKay Municipal Capital Trading Fund, L.P. (DE)

MacKay Municipal Managers Strategic Opportunities GP LLC (DE)

MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)

MacKay Shields US Equity Market Neutral Fund GP LLC (DE)

MacKay Cornerstone US Equity Market Neutral Fund LP (DE)

MacKay Shields Intermediate Bond Fund GP LLC (DE)

MacKay Shields Intermediate Bond Fund LP (DE)

MacKay Shields General Partner (L/S) LLC (DE)

MacKay Shields Long/Short Fund LP (DE)

MacKay Shields Long/Short Fund (Master) LP (DE)

MacKay Municipal Managers Opportunities Allocation GP LLC (DE)

MacKay Municipal Opportunities Allocation Master Fund LP (DE)

MacKay Municipal Opportunities Allocation Fund A LP (DE)

MacKay Municipal Opportunities Allocation Fund B LP (DE)

MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)

MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)

MacKay Municipal Managers High Yield Select GP LLC (DE)

MacKay Municipal High Yield Select Fund LP (DE)

Cascade CLO Manager, LLC (DE)

MKS CLO Holdings GP LLC (DE)

MKS CLO Holdings, LP (CYM)

MKS CLO Advisors, LLC (DE)

MKS Europe Investment Management Limited (IRL)

MKS European Credit Opportunity Fund Limited (DE)

Cornerstone Capital Management Holdings LLC (DE)

Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)

Cornerstone US Equity Market Neutral Fund, LLC (DE)

Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)

Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)

GoldPoint Partners LLC (DE)

New York Life Capital Partners, L.L.C. (DE)

New York Life Capital Partners, L.P. (DE)

New York Life Capital Partners II, L.L.C. (DE)

New York Life Capital Partners II, LP (DE)

New York Life Capital Partners III GenPar GP, LLC (DE)

New York Life Capital Partners III GenPar, L.P. (DE)

New York Life Capital Partners III, L.P. (DE)

New York Life Capital Partners III-A, L.P. (DE)

New York Life Capital Partners IV GenPar GP, LLC (DE)

New York Life Capital Partners IV GenPar, L.P. (DE)

New York Life Capital Partners IV, L.P. (DE)

New York Life Capital Partners IV-A, L.P. (DE)

GoldPoint Core Opportunities Fund, L.P. (DE)

GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)

GoldPoint Mezzanine Partners IV GenPar, LP (DE)

GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)

GoldPoint Mezzanine Partners IV, LP (DE)

GPP Mezzanine Blocker Holdco A, LP (DE)

GPP Mezzanine Blocker Holdco Preferred A, LP (DE)

GPP Mezzanine Blocker Holdco B, LP (DE)

GPP Mezzanine Blocker Holdco C, LP (DE)

GPP Mezzanine Blocker Holdco D, LP (DE)



**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC** (continued)

<p>GPP Mezzanine Blocker Holdco E, LP (DE)                  GPP Mezz IV ECI Aggregator, LP (DE)                  GPP Mezzanine Blocker Holdco F, LP (DE)                  GPP Mezzanine Blocker Holdco H, LP (DE)                  GPP Mezzanine Blocker Holdco I, LP (DE)                  GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)                  GoldPoint Partners Co-Investment V GenPar GP LLC (DE)                  GoldPoint Partners Co-Investment V GenPar, L.P. (DE)                  GoldPoint Partners Co-Investment Fund A, LP (DE)                  GoldPoint Partners Co-Investment V, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP (DE)                  GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE)                  GoldPoint Private Debt Partners V GenPar GP, LLC (DE)                  GoldPoint Private Debt Partners Offshore V, LP (CYM)                  GoldPoint Private Debt Partners V GenPar GP, LP (DE)                  GoldPoint Private Debt Partners V, LP (DE)                  GoldPoint Partners FA I, LLC (DE)                  GoldPoint Partners Select Manager III GenPar GP, LLC (DE)                  GoldPoint Partners Select Manager III GenPar, L.P. (CYM)                  GoldPoint Partners Select Manager Fund III, L.P. (CYM)                  GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)                  GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)                  GoldPoint Partners Select Manager IV GenPar, L.P. (DE)                  GoldPoint Partners Select Manager Fund IV, L.P. (DE)                  GoldPoint Partners Select Manager V GenPar GP, LLC (DE)                  GoldPoint Partners Select Manager V GenPar, L.P. (DE)                  GoldPoint Partners Select Manager Fund V, L.P. (DE)                  GoldPoint Partners Canada III GenPar Inc (CAN)                  GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)                  GoldPoint Partners Canada IV GenPar Inc. (CAN)                  GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)                  GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)                  GoldPoint Partners Co-Investment VI GenPar, LP (DE)                  GoldPoint Partners Co-Investment VI, LP (DE)                  GPP VI – ECI Aggregator LP (DE)                  GPP VI Blocker A LLC (DE)                  GPP VI Blocker B LLC (DE)                  GoldPoint Private Credit GenPar GP, LLC (DE)                  GoldPoint Private Credit Fund, LP (DE)                  NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)                  NYLCAP 2010 Co-Invest GenPar L.P. (DE)                  NYLCAP 2010 Co-Invest L.P. (DE)                  NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)</p>	<p>NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)                  GoldPoint Partners Canada GenPar, Inc. (CAN)                  NYLCAP Select Manager Canada Fund, LP (CAN)                  NYLCAP Canada II GenPar, Inc. (CAN)                  NYLCAP Select Manager Canada Fund II, L.P. (CAN)                  NYLIM Mezzanine Partners II GenPar GP, LLC (DE)                  NYLIM Mezzanine Offshore Partners II, LP (CYM)                  NYLIM Mezzanine Partners II GenPar, LP (DE)                  New York Life Investment Management Mezzanine Partners II, LP (DE)                  NYLIM Mezzanine Partners II Parallel Fund, LP (DE)                  NYLIM Mezzanine II Parallel Luxco S.á.r.l. (LUX)                  NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)                  NYLCAP Mezzanine Partners III GenPar, LP (DE)                  NYLCAP Mezzanine Partners III-K, LP (DE)                  NYLCAP Mezzanine Partners III, LP (DE)                  NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP (DE)                  NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP (DE)                  NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)                  NYLCAP Select Manager GenPar GP, LLC (DE)                  NYLCAP Select Manager GenPar, LP (DE)                  NYLCAP Select Manager Fund, LP (DE)                  NYLCAP Select Manager Cayman Fund, LP (CYM)                  NYLCAP Select Manager II GenPar GP, LLC (DE)                  NYLCAP Select Manager II GenPar GP, L.P. (CYM)                  NYLCAP Select Manager Fund II, L.P. (CYM)                  NYLCAP India Funding LLC (DE)                  NYLIM-JB Asset Management Co., LLC (MUS)                  New York Life Investment Management India Fund II, LLC (MUS)                  New York Life Investment Management India Fund (FVCI) II, LLC (MUS)                  NYLCAP India Funding III LLC (DE)                  NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)                  NYLIM Jacob Ballas India Fund III, LLC (MUS)                  NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)                  NYLIM Jacob Ballas India (FII) III, LLC (MUS)                  Evolve Asset Management, Ltd. (CYM)                  EIF Managers Limited (MUS)                  EIF Managers II Limited (MUS)                  NYLCAP Holdings (Mauritius) LLC (MUS)                  Jacob Ballas Capital India PVT, Ltd. (MUS)                  Industrial Assets Holdings Limited (MUS)                  NYLIM Service Company LLC (DE)                  NYL Workforce GP LLC (DE)</p>
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC** (continued)

<p>New York Life Investment Management LLC (DE)          NYLIM Fund II GP, LLC (DE)          NYLIM Real Estate Mezzanine Fund II, LP (DE)          NYLIM-TND, LLC (DE)          New York Life Investment Management Hong Kong Limited (CHN)          WFHG, GP LLC (DE)          Workforce Housing Fund I-2007, LP (DE)          Index IQ Holdings Inc. (DE)          IndexIQ LLC (DE)          IndexIQ Advisors LLC (DE)          IndexIQ Active ETF Trust (DE)          IQ MacKay Shields Municipal Insured ETF (DE)          IQ MacKay Shields Municipal Intermediate ETF (DE)          IQ Ultra Short Duration ETF (DE)          IndexIQ ETF Trust (DE)          IQ 50 Percent Hedged FTSE International ETF (DE)          IQ 50 Percent Hedged FTSE Japan ETF (DE)          IQ 500 International ETF (DE)          IQ Chaikin US Large Cap ETF (DE)          IQ Chaikin US Small Cap ETF (DE)          IQ Enhanced Core Bond US ETF (DE)          IQ Enhanced Core Plus Bond US ETF (DE)          IQ Global Resources ETF (DE)          IQ Hedge Event-Driven Tracker ETF (DE)          IQ Hedge Long/Short Tracker ETF (DE)          IQ Leaders GTAA Tracker ETF (DE)          IQ S&amp;P High Yield Low Volatility Bd ETF (DE)          IQ Short Duration Enhanced Cor Bd US ETF (DE)          New York Life Investment Management Holdings International (LUX)          New York Life Investment Management Holdings II International (LUX)          Candriam Group (LUX)          CGH UK Acquisition Company Limited (GBR)          Tristan Capital Partners Holdings Limited (GBR)          EPISO 4 Co-Investment LLP (GBR)          EPISO 4 (GP) LLP (GBR)          EPISO 4 Incentive Partners LLP (GBR)          Tristan Capital Limited (GBR)          Tristan Capital Partners LLP (GBR)          CCP III Co-Investment (GP) Limited (GBR)          CCP III Co-Investment LP (GBR)          CCP IV Co-Investment LP (GBR)          CCP III (GP) LLP (GBR)          CCP III Incentive Partners (GP) Limited (GBR)          CCP III Incentive Partners LP (GBR)          CCP IV Incentive Partners LP (GBR)          Curzon Capital Partners III (GP) Limited (GBR)          EPISO 3 Co-Investment (GP) Limited (GBR)          EPISO 3 Co-Investment LP (GBR)</p>	<p>EPISO 3 Incentive Partners (GP) Limited (GBR)          EPISO 3 Incentive Partners LP (GBR)          EPISO 3 IOM Limited (IMN)          CCP IV (GP) LLP (GBR)          Curzon Capital Partners IV (GP) Limited (GBR)          CCP 5 GP LLP (GBR)          CCP 5 Pool Partnership GP Limited (NJ)          CCP 5 Pool Partnership SLP (NJ)          Tristan Capital Partners Asset Management Limited (GBR)          TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)          TCP Co-Investment (GP) S.à.r.l. (LUX)          TCP Co-Investment SCSP (LUX)          TCP Incentive Partners SCSP (LUX)          TCP Incentive Partners (GP) S.à.r.l. (LUX)          German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)          EPISO 4 (GP) S.à.r.l. (LUX)          EPISO 4 (GP) II S.à.r.l. (LUX)          Candriam Luxco S.à.r.l. (LUX)          Candriam Luxembourg (LUX)          Candriam Belgium (BEL)          Candriam France (FRA)          Candriam Monétaire SICAV (FRA)          Candriam Switzerland LLC (CHE)          Belfius Fund (LUX)          Belfius Equities (BEL)          Cordius (LUX)          Cordius CIG (LUX)          IndexIQ (LUX)          IndexIQ Factors Sustainable Corporate Euro Bond (LUX)          IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)          IndexIQ Factors Sustainable Europe Equity (LUX)          IndexIQ Factors Sustainable EMU Equity (LUX)          IndexIQ Factors Sustainable Japan Equity (LUX)          Candriam Absolute Return (LUX)          Candriam Absolute Return Equity Market Neutral (LUX)          Candriam Absolute Return Long Short Digital Equity (LUX)          Candriam Alternative (LUX)          Candriam Alternative Systemat (LUX)          Candriam Bonds (LUX)          Candriam Bonds Capital Securities (LUX)          Candriam Bonds Convertible Defensive (LUX)          Candriam Bonds Convertible Opportunities (LUX)          Candriam Bonds Credit Opportunities (LUX)          Candriam Bonds Emerging Debt Local Currencies (LUX)          Candriam Bonds Emerging Markets (LUX)          Candriam Bonds Emerging Markets Total Return (LUX)</p>
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC** (continued)

Candriam Bonds Euro Corporate (LUX)	Candriam SRI Bond Global High Yield (LUX)
Candriam Bonds Euro Government (LUX)	Candriam SRI Defensive Asset Allocation (LUX)
Candriam Bonds Euro High Yield (LUX)	Candriam SRI Equity Climate Action (LUX)
Candriam Bonds Euro Short Term (LUX)	Candriam SRI Equity Emerging Markets (LUX)
Candriam Bonds Euro Long Term (LUX)	Candriam SRI Equity EMU (LUX)
Candriam Bonds Global High Yield (LUX)	Candriam SRI Equity Europe (LUX)
Candriam Bonds Global Sovereign Quality (LUX)	Candriam SRI Equity North America (LUX)
Candriam Bonds International (LUX)	Candriam SRI Equity Pacific (LUX)
Candriam Bonds Total Return (LUX)	Candriam SRI Equity World (LUX)
Candriam Business Equities (BEL)	Candriam SRI Money Market Euro (LUX)
Candriam Diversified Futures (BEL)	Candriam Sustainable (LUX)
Candriam Equities L (LUX)	Candriam Sustainable Euro Corporate Bonds (LUX)
Candriam Equities L Emerging Markets (LUX)	Candriam Sustainable Euro Bonds (LUX)
Candriam Equities L Europe Conviction (LUX)	Candriam Sustainable Euro Short Term Bonds (LUX)
Candriam Equities L Europe Small & Mid Caps (LUX)	Candriam Sustainable Europe (LUX)
Candriam Equities L Global Demography (LUX)	Candriam Sustainable North America (LUX)
Candriam Equities L Robotics & Innovation Technology (LUX)	Candriam Sustainable High (LUX)
Candriam Fund (LUX)	Candriam Sustainable World Bonds (LUX)
Candriam Fund Sustainable Euro Corporate Bonds Fossil Free (LUX)	Candriam World Alternative (LUX)
Candriam Fund Sustainable European Equities Fossil Free (LUX)	Candriam World Alternative Alphamax (LUX)
Candriam GF (LUX)	Candriam Patrimoine Obli-Inter (FRA)
Candriam GF Global Equity Opportunities (LUX)	Cleome Index (LUX)
Candriam GF Short Duration US High Yield Bonds (LUX)	Cleome Index Euro Long Term Bonds (LUX)
Candriam GF U.S. Equity Opportunities (LUX)	Cleome Index Euro Short Term Bonds (LUX)
Candriam GF US High Yield Corporate Bonds (LUX)	Cleome Index Global Equities (LUX)
Candriam GF US Corporate Bonds (LUX)	Cleome Index Pacific Equities (LUX)
Candriam Global Alpha (LUX)	CMM (LUX)
Candriam Index Arbitrage (LUX)	Paricor (LUX)
Candriam L (LUX)	Paricor Patrimonium (LUX)
Candriam L Balanced Asset Allocation (LUX)	Ausbil Investment Management Limited (AUS)
Candriam L Conservative Asset Allocation (LUX)	Ausbil Australia Pty. Ltd. (AUS)
Candriam L Defensive Asset Allocation (LUX)	Ausbil Asset Management Pty. Ltd. (AUS)
Candriam L Dynamic Asset Allocation (LUX)	Ausbil Focus Investment Company Limited (AUS)
Candriam L Multi-Asset Income (LUX)	Ausbil Global Infrastructure Pty. Limited (AUS)
Candriam L Multi-Asset Income & Growth (LUX)	ISPT Holding (AUS)
Candriam L Multi-Asset Premia (LUX)	Ausbil Investment Management Limited Employee Share Trust (AUS)
Candriam Long Short Credit (LUX)	Ausbil 130/30 Focus Fund (AUS)
Candriam Money Market (LUX)	Ausbil Dividend Income Fund (AUS)
Candriam Money Market Euro AAA (LUX)	Ausbil Active Sustainable Equity Fund (AUS)
Candriam Multi-Strategies (LUX)	Ausbil Australian Active Equity Fund (AUS)
Candriam Quant (LUX)	Ausbil Australian Concentrated Equity Fund (AUS)
Candriam Quant Equities USA (LUX)	Ausbil Australian Emerging Leaders Fund (AUS)
Candriam Risk Arbitrage (FRA)	Ausbil Australian Geared Equity Fund (AUS)
Candriam SRI (LUX)	Ausbil Australian Smallcap Fund (AUS)
Candriam SRI Bond Euro Aggregate Index (LUX)	Ausbil Balanced Fund (AUS)
Candriam SRI Bond Emerging Markets (LUX)	Ausbil EGS Focus Fund (AUS)
Candriam SRI Bond Euro (LUX)	Ausbil Global Essential Infrastructure Fund (AUS)
Candriam SRI Bond Euro Corporate (LUX)	Ausbil Global Resources Fund (AUS)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

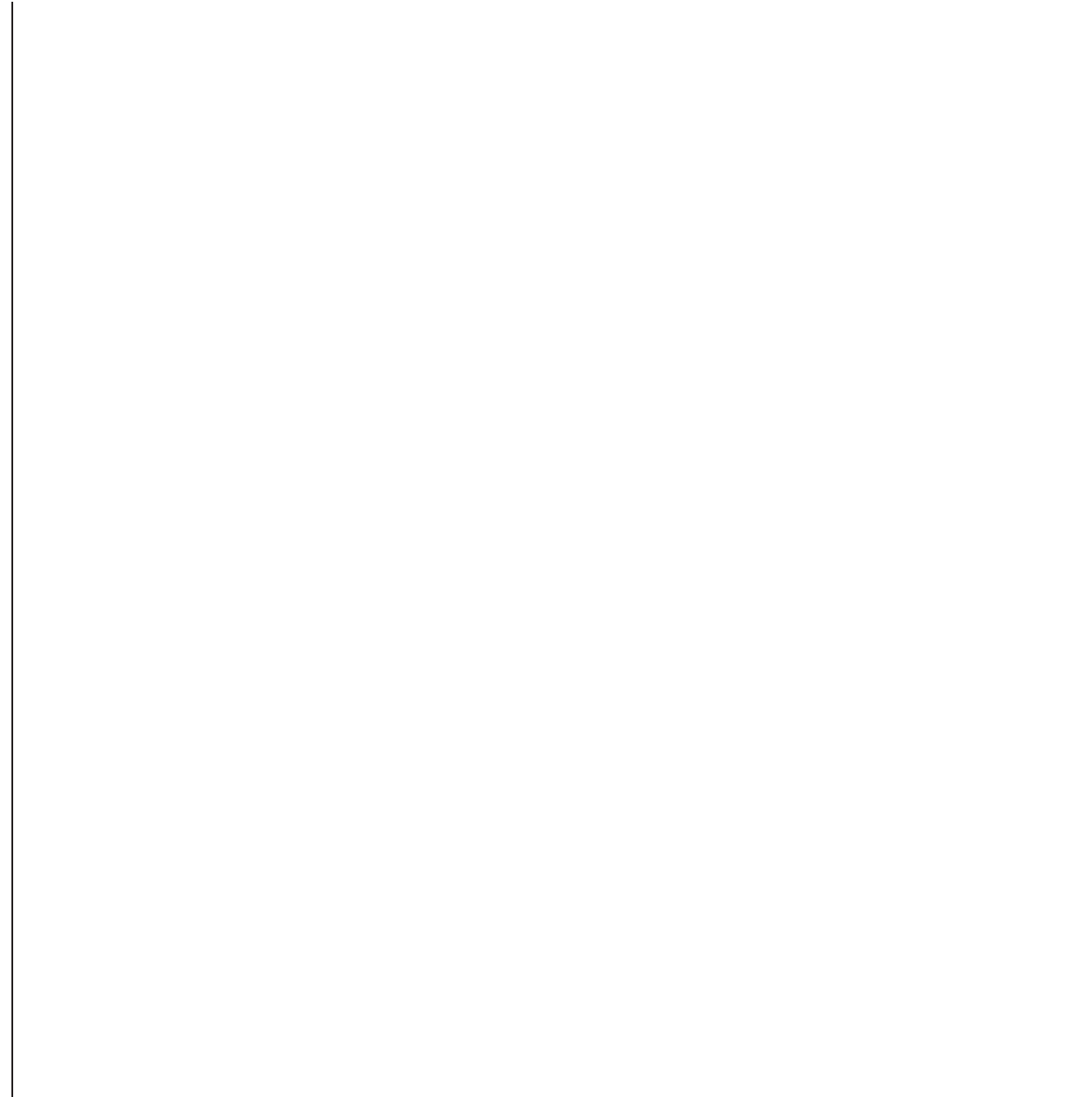
**New York Life Investment Management Holdings LLC** (continued)

Ausbil Global SmallCap Fund (AUS)	PASCPEF VI Carry, LLC (DE)
Ausbil Microcap Fund (AUS)	PASCPEF VI GP, LLC (DE)
Ausbil IT - Candriam Sustainable Global Equity Fund (AUS)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
MacKay Shields Unconstrained Bond Fund (AUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
NYLIFE Distributors LLC (DE)	PASCPEF VII GP, LLC (DE)
Private Advisors L.L.C. (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners IV LP (DE)
PACIF II GP, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Cuyahoga Capital Emerging Buyout Partners LP (DE)
PACIF II Carry Parent, LLC (DE)	PA Real Assets Carry Parent, LLC (DE)
PACIF II Carry, LLC (DE)	PA Real Assets Carry, LLC (DE)
PACIF III GP, LLC (DE)	PA Real Assets Carry Parent II, LLC (DE)
Private Advisors Coinvestment Fund III, LP (DE)	PA Real Assets Carry II, LLC (DE)
PACIF III Carry Parent, LLC (DE)	PA Emerging Manager Carry Parent, LLC (DE)
PACIF III Carry, LLC (DE)	PA Emerging Manager Carry, LLC (DE)
PACIF IV GP, LLC (DE)	PA Emerging Manager Carry Parent II, LLC (DE)
Private Advisors Coinvestment Fund IV, LP (DE)	PA Emerging Manager Carry II, LLC (DE)
PACIF IV Carry Parent, LLC (DE)	RIC I GP, LLC (DE)
PACIF IV Carry, LLC (DE)	Richmond Coinvestment Partners I, LP (DE)
PAMMF GP, LLC (DE)	RIC I Carry Parent, LLC (DE)
PA Middle Market Fund, LP (DE)	RIC I Carry, LLC (DE)
PA Hedged Equity Fund, L.P. (DE)	PASF V GP, LLC (DE)
Private Advisors Hedged Equity Fund (QP), L.P. (DE)	Private Advisors Secondary Fund V, LP (DE)
Private Advisors Hedged Equity Master Fund (DE)	PASF V Carry Parent, LLC (DE)
PASOF GP, LLC (DE)	PASF V Carry, LLC (DE)
PA Strategic Opportunities Fund, LP (DE)	PARAF GP, LLC (DE)
PASCBF III GP, LLC (DE)	Private Advisors Real Assets Fund, LP (DE)
Private Advisors Small Company Buyout Fund III, LP (DE)	PARAF Carry Parent, LLC (DE)
PASCBF IV GP, LLC (DE)	PARAF Carry, LLC (DE)
Private Advisors Small Company Buyout Fund IV, LP (DE)	PASCCIF GP, LLC (DE)
PASCBF IV Carry Parent, LLC (DE)	Private Advisors Small Company Coinvestment Fund, LP (DE)
PASCBF IV Carry, LLC (DE)	Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCBF V GP, LLC (DE)	PASCCIF Carry Parent, LLC (DE)
Private Advisors Small Company Buyout Fund V, LP (DE)	PASCCIF Carry, LLC (DE)
Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)	PARAF II GP LLC (DE)
PASCBF V Carry Parent, LLC (DE)	Private Advisors Real Assets Fund II, LP (DE)
PASCBF V Carry, LLC (DE)	Private Advisors Hedged Equity Fund, Ltd. (CYM)
PASCPEF VI Carry Parent, LLC (DE)	Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

New York Life Investment Management Holdings LLC (continued)

Private Advisors Hedged Equity Master Fund, Ltd. (CYM)  
UVF GP, LLC (DE)  
Undiscovered Value Fund, LP (DE)  
Undiscovered Value Fund, Ltd. (CYM)  
Undiscovered Value Master Fund SPC (CYM)  
Washington Pike GP, LLC (DE)  
Washington Pike LP (DE)  
PAMMF GP, LLC (DE)  
PA Middle Market Fund, LP (DE)  
PA Strategic Opportunities Fund GP, LLC (DE)  
PA Strategic Opportunities Fund, LP (DE)



**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 CC Acquisitions, LP (DE)  
 REEP-IND Cedar Farms TN LLC (DE)  
     Cedar Farms JV LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
         REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
         NJIND Hook Road LLC (DE)  
         NJIND Bay Avenue LLC (DE)  
         NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
     Enclave CAF LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
     Summitt Ridge Apartments, LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-OF Centerpointe VA LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-OFC Royal Centre GA LLC (DE)  
     Royal Centre, LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
 REEP-MF SPENCER NV LLC (DE)  
     REEP-HZ SPENCER JV LLC (DE)  
     REEP-HZ SPENCER LLC (DE)  
 REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)

MARKET ROSS TX GARAGE OWNER LC (DE)  
 MARKET ROSS TX OFFICE OWNER LLC (DE)  
 MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)  
     3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC VIRIDIAN AZ LLC (DE)  
     REEP-HINES VIRIDIAN JV LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
     501 Fayetteville JV LLC (DE)  
     501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
     401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
     REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-MF ART TOWER OR LLC (DE)  
     REEP-WP ART TOWER JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE		New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720		NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	45.000	New York Life Insurance Company	N	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Capital Funding Co-Investment Fund LP								
			26-2806918		0001538584		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Ironshore Investment BL I Ltd.	BMU	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation								
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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				2644154			Young America Holdings, LLC YAC.ECOM Incorporated Young America, LLC Global Fulfillment Services, Inc. SourceOne Worldwide, Inc. YA Canada Corporation Zenith Products Holdings, Inc ZPC Holding Corp. Zenith Products Corporation NYLIM Jacob Ballas India Holdings IV NYLIM Flatiron CLO 2004-1 Ltd. NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A NYLIM Flatiron CLO 2006-1 Ltd. NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A Flatiron CLO 2007-1 Ltd. NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A Flatiron CLO 2011-1 Ltd. Flatiron CLO 2012-1 Ltd. Flatiron CLO 2013-1 Ltd. Flatiron CLO 2014-1 Ltd. Flatiron CLO 2015-1 Ltd. Flatiron CLO 17 Ltd. Flatiron CLO 18 Ltd. Flatiron CLO 18 Funding Ltd. Stratford CDO 2001-1 Ltd. Silverado CLO 2006-II Limited Silverado CLO 2006-II Equity Holdings LLC, Series A Silver Spring, LLC Silver Spring Associates, L.P. SCP 2005-C21-002 LLC SCP 2005-C21-003 LLC SCP 2005-C21-006 LLC SCP 2005-C21-007-LLC SCP 2005-C21-008 LLC SCP 2005-C21-009 LLC SCP 2005-C21-017 LLC SCP 2005-C21-018 LLC SCP 2005-C21-021 LLC SCP 2005-C21-025 LLC SCP 2005-C21-031 LLC SCP 2005-C21-036 LLC SCP 2005-C21-041 LLC SCP 2005-C21-043 LLC SCP 2005-C21-044 LLC SCP 2005-C21-048 LLC SCP 2005-C21-061 LLC SCP 2005-C21-063 LLC SCP 2005-C21-067 LLC SCP 2005-C21-069 LLC SCP 2005-C21-070 LLC															

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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYLMDK-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYLMDK-King of Prussia Realty, LP	DE	NIA	NYLMDK King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	.N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	.N	
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	.N	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND 4700 Na11 TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND MCP VII1 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			83-2598877				REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			32-0442193				REEP-IND MCP 11 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			83-4607723				REEP-IND MCP 111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND MCP 111 NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			83-4626597				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			83-4646530				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			83-4685915				REEP-IND MCP III1 OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND MCP III1 OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			84-4102691				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	.N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	.N	
							REEP-MF Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	.N	
							REEP-MF Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST 11 AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAF ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							NYL Equipment Issuance Trust	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							NYL Equipment Issuance Trust 2014-2	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARIAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							REEP-OFC Westory DC LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001742549		MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	N	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	N	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK WA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.400	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
		26-1483563					Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		13-3853547					New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		13-3808042			0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		27-0145686			0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
		13-3929029					NYLIFE Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIN I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIN II Company	GBR	NIA	NYLIN I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLIN II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLIN II Company	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLIN II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLIN II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, LP	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD-OFC Bridgepointe CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	

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							MNCVAD-OFC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
							MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	MSSDF Member LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT LLC	DE	NIA	MSSDF GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	1
							MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Barlons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	

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							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPFF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Henderson NV LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPFF-SP Henderson LLC	DE	NIA	MADISON-MF Henderson NV LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	MCPFF-SP Henderson LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-IND VISTA LOGISTICS OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SPECHT VISTA LOGISTICS LLC	DE	NIA	MADISON-IND VISTA LOGISTICS OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131		MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		Plainview Funds plc	JRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	JRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	

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							Plainview Funds plc - MacKay Shields Emerging Markets Credit Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields Emerging Markets Credit Portfolio	IRL	NIA	New York Life Insurance and Annuity Corporation	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	0.730	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	90.670	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	9.320	New York Life Insurance Company	N	
							Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio	IRL	NIA	Mackay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
			22-6861385				Mackay Shields Statutory Trust High Yield Bond Series	CT	NIA	Plainview Funds plc	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	3.320	New York Life Insurance Company	N	
			27-3064248				Mackay Shields High Yield Active Core Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields High Yield Active Core Fund LP	DE	NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		Mackay Shields Credit Strategy Fund Ltd	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				Mackay Shields Credit Strategy Partners LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172		3859263		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	Mackay Shields LLC	Ownership	0.130	New York Life Insurance Company	N	
							Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	12.740	New York Life Insurance Company	N	
			45-2732939				Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields Core Fixed Income Fund LP	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		Mackay Shields Select High Yield Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				Mackay Shields Select High Yield Bond Fund LP	DE	NIA	Mackay Shields Select High Yield Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields Select High Yield Bond Fund LP	DE	NIA	Mackay Shields Select High Yield Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436		0001703194		Mackay Shields High Yield Crossover Fund LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4560451				Mackay Shields (International) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				Mackay Shields (Services) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
							Mackay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2950749				Mackay Puerto Rico Opportunities Funds, L.P.	DE	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Puerto Rico Opportunities Feeder Fund, L.P.	CYM	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2960789		0001639566		Mackay Municipal Managers California Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1230069		0001639564		Mackay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001700100		MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				MackKay Shields Long/Short Fund LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				MackKay Shields Long/Short Fund (Master) LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842				MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5492608				Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	MKS CLO Holdings, LP	Ownership	100.000	New York Life Insurance Company	N	
							MKS Europe Investment Management Limited	IRL	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS European Credit Opportunity Fund Limited	IRL	NIA	MackKay Shields LLC	Ownership	67.000	New York Life Insurance Company	N	
							MKS European Credit Opportunity Fund Limited	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco Preferred A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco D, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco E, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezzanine Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco F, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco H, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco I, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	



ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker D, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker E, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco G,LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Debt Partners V GenPar GP, LLC	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Debt Partners Offshore V, LP	CYM	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Debt Partners V GenPar GP, LP	DE	NIA	GoldPoint Private Debt Partners V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Debt Partners V, LP	DE	NIA	GoldPoint Private Debt Partners V GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners FA I, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI - ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Offshore Partners II, LP	CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001372441		New York Life Investment Management Mezzanine Partners II, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	DE	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine II Parallel Luxco S.a.r.l.	LUX	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001482545		NYLCAP Mezzanine Partners III-K, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001539552		NYLCAP Mezzanine Partners III Parallel Fund, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F,LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F,LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar GP, LLC	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager II GenPar, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolvement Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
							NYLCAP Holdings (Mauritius) LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Jacob Ballas Capital India PVT, Ltd.	MUS	NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	N	
							Industrial Assets Holdings Limited	MUS	NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	28.020	New York Life Insurance Company	N	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001355337		NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Real Estate Mezzanine Fund II, LP	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-TND, LLC	DE	NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Hong Kong Limited	CHN	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
				4643807	0001406803		WFHG, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
							Workforce Housing Fund I - 2007, LP	DE	NIA	WFHG, GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							IndexIQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			56-2581173		0001364028		IndexIQ, Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			02-0811751		0001483922	IndexIQ LLC	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
			02-0811751		0001483922	IndexIQ LLC	IndexIQ Holdings Inc.	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			02-0811753		0001415996	IndexIQ Advisors LLC	IndexIQ LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
						IndexIQ Active ETF Trust	IndexIQ LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
						IQ MacKay Shields Municipal Insured ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	30.340	New York Life Insurance Company	N	
						IQ MacKay Shields Municipal Intermediate ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	30.400	New York Life Insurance Company	N	
						IQ Ultra Short Duration ETF	New York Life Insurance Company	DE	NIA	New York Life Insurance Company	Ownership	9.520	New York Life Insurance Company	N	
						IndexIQ ETF Trust	IndexIQ LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
						IQ 50 Percent Hedged FTSE International ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	58.360	New York Life Insurance Company	N	
						IQ 50 Percent Hedged FTSE Japan ETF	New York Life Insurance Company	DE	NIA	New York Life Insurance Company	Ownership	41.460	New York Life Insurance Company	N	
						IQ 500 International ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	94.510	New York Life Insurance Company	N	
						IQ 500 International ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	2.000	New York Life Insurance Company	N	
						IQ Chaikin US Large Cap ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	93.360	New York Life Insurance Company	N	
						IQ Chaikin US Small Cap ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.450	New York Life Insurance Company	N	
						IQ Enhanced Core Bond US ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	81.820	New York Life Insurance Company	N	
						IQ Enhanced Core Plus Bond US ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	24.240	New York Life Insurance Company	N	
						IQ Global Resources ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.210	New York Life Insurance Company	N	
						IQ Hedge Event-Driven Tracker ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.020	New York Life Insurance Company	N	
						IQ Hedge Long/Short Tracker ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.700	New York Life Insurance Company	N	
						IQ Leaders GTAA Tracker ETF	New York Life Insurance Company	DE	NIA	New York Life Insurance Company	Ownership	50.640	New York Life Insurance Company	N	
						IQ S&P High Yield Low Volatility Bd ETF	New York Life Insurance Company	DE	NIA	New York Life Insurance Company	Ownership	31.390	New York Life Insurance Company	N	
						IQ S&P High Yield Low Volatility Bd ETF	New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	40.950	New York Life Insurance Company	N	
						IQ Short Duration Enhanced Core Bd US ETF	New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	59.990	New York Life Insurance Company	N	
						New York Life Investment Management Holdings International	New York Life Investment Management Holdings LLC	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
						New York Life Investment Management Holdings II International	New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	N	
						Candriam Group	New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	N	
						CGH UK Acquisition Company Limited	Candriam Group	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
						Tristan Capital Partners Holdings Limited	CGH UK Acquisition Company Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	N	
						Tristan Capital Limited	Tristan Capital Partners Holdings Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	N	
						Tristan Capital Partners LLP	Tristan Capital Limited	GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	N	
						CCP III Co-Investment (GP) Limited	Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
						CCP III Co-Investment LP	CCP III Co-Investment (GP) Limited	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
						CCP IV Co-Investment LP	CCP III Co-Investment (GP) Limited	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
						CCP III (GP) LLP	Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
						CCP III Incentive Partners (GP) Limited	Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
						CCP III Incentive Partners LP	CCP III Incentive Partners (GP) Limited	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							CCP IV Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Co-Investment (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Co-Investment LP	.GBR	NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Incentive Partners LP	.GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 IOM Limited	.JMN	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP IV (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	.N	
							Curzon Capital Partners IV (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP 5 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	.N	
							CCP 5 Pool Partnership GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP 5 Pool Partnership SLP	.NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	.N	
							Tristan Capital Partners Asset Management Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Co-Investment (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Co-Investment SCSP	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Incentive Partners SCSP	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Incentive Partners (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	91.006	New York Life Insurance Company	.N	
							Candriam Luxembourg	.LUX	NIA	Candriam Luxco S.á.r.l.	Other	0.000	New York Life Insurance Company	.N	10
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	.N	
							Candriam Belgium	.BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	0.910	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	0.410	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Belfius Fund	.LUX	NIA	Candriam Luxembourg	Board of Directors	0.000	New York Life Insurance Company	.N	
							Belfius Equities	.BEL	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	5.180	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	1.220	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam France	Ownership	1.220	New York Life Insurance Company	.N	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	68.040	New York Life Insurance Company	.N	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	15.980	New York Life Insurance Company	.N	
							Cordius CIG	.LUX	NIA	Candriam France	Ownership	15.980	New York Life Insurance Company	.N	
							IndexIQ	.LUX	NIA	Candriam Luxembourg	Ownership	38.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	49.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	.LUX	NIA	Cordius CIG	Ownership	56.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Europe Equity	.LUX	NIA	Cordius CIG	Ownership	19.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable EMU Equity	.LUX	NIA	Cordius CIG	Ownership	95.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Japan Equity	.LUX	NIA	Cordius CIG	Ownership	37.000	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	Candriam Luxembourg	Ownership	2.940	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	17.820	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	Cordius CIG	Ownership	3.620	New York Life Insurance Company	.N	

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**SCHEDULE Y**

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							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Candriam Luxembourg	Ownership	3.670	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	8.540	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Cordius CIG	Ownership	4.960	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Candriam Luxembourg	Ownership	0.180	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	48.880	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	0.240	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	50.300	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Cordius CIG	Ownership	12.600	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	0.240	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Cordius CIG	Ownership	12.600	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	50.300	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam Bonds Convertible Defensive	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Convertible Opportunities	LUX	NIA	Candriam Luxembourg	Ownership	26.370	New York Life Insurance Company	N	
							Candriam Bonds Credit Opportunities	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Candriam Luxembourg	Ownership	0.070	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Bonds Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	LUX	NIA	Candriam France	Ownership	0.260	New York Life Insurance Company	N	
							Candriam Bonds Euro High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Short Term	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Business Equities	BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Diversified Futures	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Small & Mid Caps	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Equities L Global Demography	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Robotics & Innovation Technology	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Fund	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	67.220	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF Global Equity Opportunities	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	97.720	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	36.050	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.680	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	74.930	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	96.170	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Candriam Luxembourg	Ownership	0.100	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Cordius CIG	Ownership	1.660	New York Life Insurance Company	N	
							Candriam Index Arbitrage	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.820	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Cordius CIG	Ownership	0.670	New York Life Insurance Company	N	
							Candriam L Balanced Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	LUX	NIA	Candriam Luxembourg	Ownership	0.150	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Defensive Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.050	New York Life Insurance Company	N	
							Candriam L Dynamic Asset Allocation	LUX	NIA	Cordius CIG	Ownership	5.130	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income	LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income & Growth	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	55.740	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	Cordius CIG	Ownership	18.600	New York Life Insurance Company	N	
							Candriam Long Short Credit	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Money Market	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Money Market	LUX	NIA	Candriam France	Ownership	1.220	New York Life Insurance Company	N	
							Candriam Money Market Euro AAA	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam Money Market Euro AAA	LUX	NIA	Candriam France	Ownership	6.100	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Belgium	Ownership	11.630	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam France	Ownership	17.830	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Luxembourg	Ownership	40.950	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Cordius CIG	Ownership	1.180	New York Life Insurance Company	N	
							Candriam Quant	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Quant	LUX	NIA	Cordius CIG	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Quant Equities USA	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Quant Equities Multi-Factor EMU	LUX	NIA	Candriam Quant	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Risk Arbitrage	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Risk Arbitrage	LUX	NIA	Cordius CIG	Ownership	0.610	New York Life Insurance Company	N	
							Candriam SRI	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI	LUX	NIA	Candriam Belgium	Ownership	0.130	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							Candriam SRI Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.100	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam SRI Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Defensive Asset Allocation	LUX	NIA	Candriam Belgium	Ownership	5.700	New York Life Insurance Company	N	
							Candriam SRI Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Money Market Euro	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Sustainable Euro Corporate Bonds	LUX	NIA	Candriam Luxembourg	Ownership	0.070	New York Life Insurance Company	N	
							Candriam Sustainable Euro Bonds	LUX	NIA	Cordius CIG	Ownership	0.190	New York Life Insurance Company	N	
							Candriam Sustainable Euro Short Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable High	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable World Bonds	LUX	NIA	Cordius CIG	Ownership	0.410	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.730	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	42.220	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	Candriam Luxembourg	Ownership	0.070	New York Life Insurance Company	N	
							Candriam Patrimoine Obli-Inter	FRA	NIA	Candriam France	Ownership	0.700	New York Life Insurance Company	N	
							Cleome Index Euro Long Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Cleome Index Euro Short Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Cleome Index Global Equities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Cleome Index Pacific Equities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							CMM	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Paricor	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Paricor Patrimonium	LUX	NIA	Cordius CIG	Ownership	0.070	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International	Ownership	78.630	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Focus Investment Company Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	45.000	New York Life Insurance Company	N	13
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company	N	
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil 130/30 Focus Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	12
							Ausbil Dividend Income Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	54.490	New York Life Insurance Company	N	
							Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	56.740	New York Life Insurance Company	N	
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	



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							Ausbil Australian Emerging Leaders Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Gated Equity Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Smallcap Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Balanced Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil EGS Focus Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Essential Infrastructure Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.500	New York Life Insurance Company	N	
							Ausbil Global Resources Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	89.930	New York Life Insurance Company	N	
							Ausbil Global SmallCap Fund	AUS	NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership	74.370	New York Life Insurance Company	N	
							Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	16.440	New York Life Insurance Company	N	
							Candriam Sustainable Global Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields Unconstrained Bond Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.110	New York Life Insurance Company	N	
			56-2412827		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-1886751		0001065114		Private Advisors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	66.850	New York Life Insurance Company	N	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG PA Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2641258				PACD MM, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	N	B
							PA Credit Program Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PAIMF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAIMF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213		0001322607		PA Hedged Equity Fund, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Hedged Equity Fund, L.P.	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483		0001459910			DE	NIA						

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			20-5904617				Private Advisors Hedged Equity Master Fund ...	DE	NIA	PA Hedged Equity Fund, L.P.	Other	0.000	New York Life Insurance Company	N	8
							PASOF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund, LP	DE	NIA	PASOF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VIII GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2059912				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF IX GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry Parent II, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Emerging Manager Carry Parent II, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				RIC I GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		PASF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		PARAF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PARAF II GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209		0001223706		Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			20-1079864		0001459910		Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			98-0626772				UVF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Undiscovered Value Fund, LP	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5163324		0001605509		Undiscovered Value Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			98-1164867		0001605502		Undiscovered Value Master Fund SPC	CYM	NIA	Undiscovered Value Fund, Ltd.	Other	0.000	New York Life Insurance Company	N	B
			98-1164329				Washington Pike GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund, LP	DE	NIA	PA Strategic Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					3663273		Huntsville NVL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CC Acquisitions, LP	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Cedar Farms TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cedar Farms JV LLC	DE	NIA	REEP-IND Cedar Farms TN LLC	Ownership	90.000	New York Life Insurance Company	N	
			61-1724274				REEP-IND Continental NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-3561738				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
			35-2496884				REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Forest Park NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	N	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	

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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-OF 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Maple REEP-OF 575 Lex Holdings LP	DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Maple REEP-OF 575 Lex Owner LLC	DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Royal Centre, LLC	DE	NIA	REEP-OF Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OF 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-MF SPENCER NV LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OF/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OF Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OF Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OF Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	N	
							REEP-OF 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	92.500	New York Life Insurance Company	N	
							REEP-MJ Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MJ Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MJ SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MJ SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER OR LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-WP ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-OF Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.á.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.
13	45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company.

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
66915	13-5582869	New York Life Insurance Company (Parent)	463,934,000	(1,836,257)			878,098,811			(2,533,003,775)	(1,192,807,221)	(56,743,012)
91596	13-3044743	New York Life Insurance and Annuity Corporation	99,066,000				(875,448,275)			(2,150,577,869)	(2,926,960,144)	56,743,012
	13-4199614	New York Life Enterprises LLC		1,836,257							1,836,257	
81353	52-1530175	NYLIFE Insurance Company of Arizona	(10,000,000)				(2,650,536)				(12,650,536)	
	52-2206685	New York Life Investment Management Holdings LLC	(213,000,000)							600,000,000	387,000,000	
	13-4081725	NYLIFE LLC								(401,976,231)	(401,976,231)	
	46-4293486	NYL Investors LLC	(120,000,000)							50,384,823	(69,615,177)	
	36-4715120	Madison Capital Funding LLC	(220,000,000)							4,435,173,052	4,215,173,052	
9999999 Control Totals												
									XXX			

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
<b>MARCH FILING</b>	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
<b>APRIL FILING</b>	
5. Will Management's Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
<b>JUNE FILING</b>	
9. Will an audited financial report be filed by June 1? .....	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES
<b>AUGUST FILING</b>	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? .....	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

<b>MARCH FILING</b>	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES
- 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES
- 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) ..... NO
- 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? ..... YES
- 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? ..... NO
- 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? ..... NO
- 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? ..... NO
- 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? ..... NO
- 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? ..... YES

**APRIL FILING**

- 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? ..... YES
- 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? ..... YES
- 43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ... NO
- 44. Will the Accident and Health Policy Experience Exhibit be filed by April 1? ..... NO
- 45. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? ..... NO
- 46. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? ..... NO
- 47. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? ..... YES
- 48. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? ..... YES
- 49. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? ..... YES

**AUGUST FILING**

- 50. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... YES

Explanations:

- 12.
- 13.
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Bar Codes:

- 12. SIS Stockholder Information Supplement [Document Identifier 420]



- 13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



- 14. Trusteed Surplus Statement [Document Identifier 490]



- 15. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



- 20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]




















- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]





## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 9 1 5 9 6 2 0 1 9 4 4 7 0 0 0 0 0
23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 9 1 5 9 6 2 0 1 9 4 4 8 0 0 0 0 0
24. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 9 1 5 9 6 2 0 1 9 4 4 9 0 0 0 0 0
27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 9 1 5 9 6 2 0 1 9 4 5 2 0 0 0 0 0
28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 9 1 5 9 6 2 0 1 9 4 5 3 0 0 0 0 0
29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 9 1 5 9 6 2 0 1 9 4 3 6 0 0 0 0 0
30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 9 1 5 9 6 2 0 1 9 4 3 7 0 0 0 0 0
33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 9 1 5 9 6 2 0 1 9 4 5 4 0 0 0 0 0
34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 9 1 5 9 6 2 0 1 9 4 9 5 0 0 0 0 0
36. Medicare Part D Coverage Supplement [Document Identifier 365]	 9 1 5 9 6 2 0 1 9 3 6 5 0 0 0 0 0
37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 9 1 5 9 6 2 0 1 9 2 2 4 0 0 0 0 0
38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 9 1 5 9 6 2 0 1 9 2 2 5 0 0 0 0 0
39. Relief from the Requirements for Audit Committees [Document Identifier 226]	 9 1 5 9 6 2 0 1 9 2 2 6 0 0 0 0 0
43. Credit Insurance Experience Exhibit [Document Identifier 230]	 9 1 5 9 6 2 0 1 9 2 3 0 0 0 0 0 0
44. Accident and Health Policy Experience Exhibit [Document Identifier 210]	 9 1 5 9 6 2 0 1 9 2 1 0 0 0 0 0 0
45. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 9 1 5 9 6 2 0 1 9 2 1 6 0 0 0 0 0
46. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 9 1 5 9 6 2 0 1 9 2 1 7 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols: 1 - 2)	4 Net Admitted Assets
2504. Amount due for undelivered securities .....	116,778	116,778		
2597. Summary of remaining write-ins for Line 25 from overflow page	116,778	116,778		

Additional Write-ins for Liabilities Line 25

	1 Current Year	2 Prior Year
2504. Liability for interest on claims .....	4,546,078	6,110,870
2505. Contingent liability .....	800,000	669,875
2506. Other payable .....	720,651	1,012,291
2597. Summary of remaining write-ins for Line 25 from overflow page	6,066,729	7,793,036

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments .....	5,335,859,371	4.880	5,335,859,371		5,335,859,371	4.881
1.02 All other governments .....	271,656,953	0.248	271,656,953		271,656,953	0.249
1.03 U.S. states, territories and possessions, etc. guaranteed .....		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed .....		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed .....	16,064,167,843	14.693	16,064,167,843		16,064,167,843	14.695
1.06 Industrial and miscellaneous .....	64,236,631,719	58.752	64,236,631,719		64,236,631,719	58.761
1.07 Hybrid securities .....		0.000				0.000
1.08 Parent, subsidiaries and affiliates .....	2,150,577,869	1.967	2,150,577,869		2,150,577,869	1.967
1.09 SVO identified funds .....	83,141,839	0.076	83,141,839		83,141,839	0.076
1.10 Unaffiliated Bank loans .....	489,024,470	0.447	489,024,470		489,024,470	0.447
1.11 Total long-term bonds .....	88,631,060,064	81.064	88,631,060,064		88,631,060,064	81.076
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated) .....	12,963,721	0.012	12,963,721		12,963,721	0.012
2.02 Parent, subsidiaries and affiliates .....		0.000				0.000
2.03 Total preferred stocks .....	12,963,721	0.012	12,963,721		12,963,721	0.012
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) .....	1,027,901,096	0.940	1,027,901,096		1,027,901,096	0.940
3.02 Industrial and miscellaneous Other (Unaffiliated) .....	40,046,040	0.037	40,046,040		40,046,040	0.037
3.03 Parent, subsidiaries and affiliates Publicly traded .....		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other .....		0.000				0.000
3.05 Mutual funds .....	576,070,813	0.527	576,070,813		576,070,813	0.527
3.06 Unit investment trusts .....		0.000				0.000
3.07 Closed-end funds .....		0.000				0.000
3.08 Total common stocks .....	1,644,017,949	1.504	1,644,017,949		1,644,017,949	1.504
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages .....		0.000				0.000
4.02 Residential mortgages .....	15,681,017	0.014	15,681,017		15,681,017	0.014
4.03 Commercial mortgages .....	13,995,039,021	12.800	13,995,039,021		13,995,039,021	12.802
4.04 Mezzanine real estate loans .....	685,789,065	0.627	685,789,065		685,789,065	0.627
4.05 Total mortgage loans .....	14,696,509,103	13.442	14,696,509,103		14,696,509,103	13.444
5. Real estate (Schedule A):						
5.01 Properties occupied by company .....		0.000				0.000
5.02 Properties held for production of income .....	100,297,544	0.092	100,297,544		100,297,544	0.092
5.03 Properties held for sale .....	585,000	0.001	585,000		585,000	0.001
5.04 Total real estate .....	100,882,544	0.092	100,882,544		100,882,544	0.092
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1) .....	(136,045,590)	(0.124)	(136,045,590)		(136,045,590)	(0.124)
6.02 Cash equivalents (Schedule E, Part 2) .....	1,528,306,843	1.398	1,528,306,844		1,528,306,844	1.398
6.03 Short-term investments (Schedule DA) .....	44,224,223	0.040	44,224,224		44,224,224	0.040
6.04 Total cash, cash equivalents and short-term investments .....	1,436,485,476	1.314	1,436,485,479		1,436,485,479	1.314
7. Contract loans .....	923,256,259	0.844	908,832,268		908,832,268	0.831
8. Derivatives (Schedule DB) .....	365,256,253	0.334	365,256,253		365,256,253	0.334
9. Other invested assets (Schedule BA) .....	1,516,504,631	1.387	1,514,099,509		1,514,099,509	1.385
10. Receivables for securities .....	5,963,701	0.005	5,963,701		5,963,701	0.005
11. Securities Lending (Schedule DL, Part 1) .....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11) .....	1,944,975	0.002	1,944,975		1,944,975	0.002
13. Total invested assets .....	109,334,844,676	100.000	109,318,015,566		109,318,015,566	100.000

## SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	56,576,567
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6) .....	114,621,374
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	114,621,374
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13 .....	(68,365,000)
3.2	Totals, Part 3, Column 11 .....	(68,365,000)
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	(96,048)
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	518,553
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15 .....	
6.2	Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12 .....	
7.2	Totals, Part 3, Column 10 .....	288,338
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11 .....	1,047,457
8.2	Totals, Part 3, Column 9 .....	1,047,457
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	100,882,545
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	100,882,545

## SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	14,209,736,342
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7) .....	2,391,331,796
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	220,266,295
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12 .....	5,167,081
3.2	Totals, Part 3, Column 11 .....	551,164
4.	Accrual of discount .....	6,017,682
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	(16,842,728)
5.2	Totals, Part 3, Column 8 .....	(16,842,728)
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	203,836
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	2,106,330,169
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	13,546,013
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	
9.2	Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	
10.2	Totals, Part 3, Column 10 .....	46,187
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	14,696,509,099
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	14,696,509,099
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	14,696,509,099

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	1,323,613,446
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	446,178,556
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	123,358,148
		569,536,704
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16 .....	
3.2	Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	85,532,537
5.2	Totals, Part 3, Column 9 .....	3,970,082
		89,502,619
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	1,849,047
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	423,039,147
8.	Deduct amortization of premium and depreciation .....	21,919,906
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17 .....	(3,813,588)
9.2	Totals, Part 3, Column 14 .....	(135,881)
		(3,949,469)
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	16,643,238
10.2	Totals, Part 3, Column 11 .....	2,445,426
		19,088,663
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,516,504,631
12.	Deduct total nonadmitted amounts .....	2,405,122
13.	Statement value at end of current period (Line 11 minus Line 12) .....	1,514,099,509

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	86,246,917,369
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	16,150,655,430
3.	Accrual of discount .....	126,170,689
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12 .....	5,965,313
4.2	Part 2, Section 1, Column 15 .....	
4.3	Part 2, Section 2, Column 13 .....	227,268,471
4.4	Part 4, Column 11 .....	13,751,161
		246,984,945
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	20,285,395
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	12,510,310,231
7.	Deduct amortization of premium .....	86,784,326
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15 .....	61,260,410
8.2	Part 2, Section 1, Column 19 .....	1,212
8.3	Part 2, Section 2, Column 16 .....	(1,068,601)
8.4	Part 4, Column 15 .....	43,854,994
		104,048,015
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14 .....	31,011,065
9.2	Part 2, Section 1, Column 17 .....	
9.3	Part 2, Section 2, Column 14 .....	3,365,794
9.4	Part 4, Column 13 .....	23,448,247
		57,825,106
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 .....	47,899,474
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	90,288,041,654
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	90,288,041,654

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	5,335,859,371	5,655,762,331	5,280,733,418	5,554,082,600
	2. Canada .....	168,949,066	187,030,624	176,230,596	167,771,000
	3. Other Countries .....	102,707,887	111,062,935	102,271,238	104,170,000
	4. Totals	5,607,516,324	5,953,855,890	5,559,235,252	5,826,023,600
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	16,064,167,843	17,552,769,503	15,736,349,212	18,330,734,748
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8. United States .....	50,499,265,968	53,165,620,415	50,624,520,070	50,500,248,727
	9. Canada .....	1,877,359,748	1,971,519,447	1,888,293,857	1,879,753,791
	10. Other Countries .....	12,432,172,282	13,017,375,290	12,636,014,819	12,443,717,478
	11. Totals	64,808,797,998	68,154,515,152	65,148,828,746	64,823,719,996
Parent, Subsidiaries and Affiliates	12. Totals	2,150,577,869	2,150,078,935	2,150,577,869	2,150,577,869
	13. Total Bonds	88,631,060,034	93,811,219,480	88,594,991,079	91,131,056,213
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....	12,224,339	27,200,592	12,224,339	
	15. Canada .....				
	16. Other Countries .....	739,382	756,471	738,171	
	17. Totals	12,963,721	27,957,063	12,962,510	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	12,963,721	27,957,063	12,962,510	
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	954,968,808	954,968,807	727,412,110	
	21. Canada .....	7,699,261	7,699,261	7,103,273	
	22. Other Countries .....	681,349,880	681,349,881	634,958,423	
	23. Totals	1,644,017,949	1,644,017,949	1,369,473,806	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	1,644,017,949	1,644,017,949	1,369,473,806	
	26. Total Stocks	1,656,981,670	1,671,975,012	1,382,436,316	
	27. Total Bonds and Stocks	90,288,041,704	95,483,194,492	89,977,427,395	

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	818,494,911	1,567,619,759	1,560,232,385	1,598,466,061	277,393,238	XXX	5,822,206,354	6.5	6,714,423,471	7.7	5,798,799,735	23,406,619
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	818,494,911	1,567,619,759	1,560,232,385	1,598,466,061	277,393,238	XXX	5,822,206,354	6.5	6,714,423,471	7.7	5,798,799,735	23,406,619
2. All Other Governments												
2.1 NAIC 1	31,144,577	161,426,837	48,496,644	4,475,956	7,932,226	XXX	253,476,240	0.3	287,940,343	0.3	230,279,815	23,196,425
2.2 NAIC 2			10,438,061	7,742,652		XXX	18,180,713	0.0	26,505,857	0.0	18,180,713	
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	31,144,577	161,426,837	58,934,705	12,218,608	7,932,226	XXX	271,656,953	0.3	314,446,200	0.4	248,460,528	23,196,425
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	733,567,302	2,398,950,457	4,000,895,636	5,199,106,619	3,106,961,595	XXX	15,439,481,609	17.1	14,899,585,882	17.1	15,397,456,163	42,025,446
5.2 NAIC 2			4,363,746	320,986,315	224,668,880	XXX	550,018,941	0.6	467,381,142	0.5	535,018,942	14,999,999
5.3 NAIC 3			18,113,799	45,434,177	11,115,088	XXX	74,663,064	0.1	50,892,596	0.1	74,663,064	
5.4 NAIC 4					4,229	XXX	4,229	0.0	32,826,360	0.0	4,229	
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	733,567,302	2,398,950,457	4,023,373,181	5,565,527,111	3,342,749,792	XXX	16,064,167,843	17.8	15,450,685,980	17.8	16,007,142,398	57,025,445

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>												
6.1 NAIC 1	3,272,451,999	13,170,697,796	12,602,866,341	3,047,153,169	4,745,456,068	XXX	36,838,625,373	40.9	34,367,039,663	39.5	18,269,067,536	18,569,557,837
6.2 NAIC 2	1,876,674,444	9,252,775,131	9,262,782,514	2,682,219,059	1,313,173,267	XXX	24,387,624,415	27.1	23,749,851,556	27.3	12,423,384,321	11,964,240,094
6.3 NAIC 3	108,159,264	1,131,938,142	924,348,427	41,674,156	18,549,629	XXX	2,224,669,618	2.5	2,339,131,402	2.7	1,016,047,133	1,208,622,485
6.4 NAIC 4	127,572,317	765,145,270	618,167,656	12,562,907	467,585	XXX	1,523,915,735	1.7	1,508,046,710	1.7	598,424,659	925,491,076
6.5 NAIC 5	18,556,159	142,258,147	44,830,090	5,335,977	2,300,919	XXX	213,281,292	0.2	168,991,070	0.2	42,977,537	170,303,755
6.6 NAIC 6	1,018,384	11,274,779	26,245,299	18,660,184		XXX	57,198,646	0.1	39,077,091	0.0	11,146,583	46,052,063
6.7 Totals	5,404,432,567	24,474,089,265	23,479,240,327	5,807,605,452	6,079,947,468	XXX	65,245,315,079	72.4	62,172,137,492	71.5	32,361,047,769	32,884,267,310
<b>7. Hybrid Securities</b>												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 NAIC 1						XXX						
8.2 NAIC 2			2,150,577,869			XXX	2,150,577,869	2.4	1,908,690,804	2.2		2,150,577,869
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals			2,150,577,869			XXX	2,150,577,869	2.4	1,908,690,804	2.2		2,150,577,869
<b>9. SVO Identified Funds</b>												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1			83,141,839	
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX				50,582,371	0.1		
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1	50,582,371	0.1	83,141,839	
<b>10. Unaffiliated Bank Loans</b>												
10.1 NAIC 1						XXX						
10.2 NAIC 2		4,294,115	10,211,197			XXX	14,505,312	0.0	12,185,596	0.0		14,505,312
10.3 NAIC 3		46,236,800	57,431,038			XXX	103,667,838	0.1	66,158,069	0.1		103,667,838
10.4 NAIC 4		220,877,059	115,552,774			XXX	336,429,833	0.4	183,410,057	0.2		336,429,833
10.5 NAIC 5	5,241,220	25,602,438	2,778,688			XXX	33,622,346	0.0	24,365,165	0.0		33,622,346
10.6 NAIC 6		2,006,353	286,020			XXX	2,292,373	0.0	3,375,722	0.0		2,292,373
10.7 Totals	5,241,220	299,016,765	186,259,717			XXX	490,517,702	0.5	289,494,609	0.3		490,517,702



**ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION**  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>11. Total Bonds Current Year</b>												
11.1 NAIC 1	(d) 4,855,658,789	17,298,694,849	18,212,491,006	9,849,201,805	8,137,743,127	83,141,839	58,436,931,415	64.8	XXX	XXX	39,778,745,088	18,658,186,327
11.2 NAIC 2	(d) 1,876,674,444	9,257,069,246	11,438,373,387	3,010,948,026	1,537,842,147		27,120,907,250	30.1	XXX	XXX	12,976,583,976	14,144,323,274
11.3 NAIC 3	(d) 108,159,264	1,178,174,942	999,893,264	87,108,333	29,664,717		2,403,000,520	2.7	XXX	XXX	1,090,710,197	1,312,290,323
11.4 NAIC 4	(d) 127,572,317	986,022,329	733,720,430	12,562,907	471,814		1,860,349,797	2.1	XXX	XXX	598,428,888	1,261,920,909
11.5 NAIC 5	(d) 23,797,379	167,860,585	47,608,778	5,335,977	2,300,919	(c)	246,903,638	0.3	XXX	XXX	42,977,537	203,926,101
11.6 NAIC 6	(d) 1,018,384	13,281,132	26,531,319	18,660,184		(c)	59,491,019	0.1	XXX	XXX	11,146,583	48,344,436
11.7 Totals	6,992,880,577	28,901,103,083	31,458,618,184	12,983,817,232	9,708,022,724	83,141,839	(b) 90,127,583,639	100.0	XXX	XXX	54,498,592,269	35,628,991,370
11.8 Line 11.7 as a % of Col. 7	7.8	32.1	34.9	14.4	10.8	0.1	100.0	XXX	XXX	XXX	60.5	39.5
<b>12. Total Bonds Prior Year</b>												
12.1 NAIC 1	4,627,413,191	15,065,771,766	18,002,329,518	11,164,233,598	7,409,241,286		XXX	XXX	56,268,989,359	64.8	38,895,862,623	17,373,126,736
12.2 NAIC 2	1,905,184,637	9,102,356,846	11,192,912,785	2,601,068,562	1,363,092,125	50,582,371	XXX	XXX	26,215,197,326	30.2	13,067,496,032	13,147,701,294
12.3 NAIC 3	122,842,238	1,246,710,161	997,142,182	56,692,681	32,794,805		XXX	XXX	2,456,182,067	2.8	1,223,993,765	1,232,188,302
12.4 NAIC 4	70,935,590	932,279,008	676,152,571	24,986,228	19,929,730		XXX	XXX	1,724,283,127	2.0	765,940,777	958,342,350
12.5 NAIC 5	24,470,650	138,461,156	28,564,008	847,061	1,013,360		XXX	XXX	(c) 193,356,235	0.2	48,052,046	145,304,189
12.6 NAIC 6	3,725,717	12,198,933	20,296,740	6,231,423			XXX	XXX	(c) 42,452,813	0.0	253,827	42,198,986
12.7 Totals	6,754,572,023	26,497,777,870	30,917,397,804	13,854,059,553	8,826,071,306	50,582,371	XXX	XXX	(b) 86,900,460,927	100.0	54,001,599,070	32,898,861,857
12.8 Line 12.7 as a % of Col. 9	7.8	30.5	35.6	15.9	10.2	0.1	XXX	XXX	100.0	XXX	62.1	37.9
<b>13. Total Publicly Traded Bonds</b>												
13.1 NAIC 1	3,045,665,919	10,684,294,559	12,697,100,385	7,555,913,117	5,712,629,268	83,141,839	39,778,745,087	44.1	38,895,862,623	44.8	39,778,745,087	XXX
13.2 NAIC 2	896,712,908	5,499,241,909	4,590,517,519	754,826,946	1,235,284,690		12,976,583,972	14.4	13,067,496,032	15.0	12,976,583,972	XXX
13.3 NAIC 3	51,000,931	584,580,091	358,626,767	68,551,780	27,950,629		1,090,710,198	1.2	1,223,993,765	1.4	1,090,710,198	XXX
13.4 NAIC 4	91,728,067	385,980,100	119,778,565	778,143	164,014		598,428,889	0.7	765,940,777	0.9	598,428,889	XXX
13.5 NAIC 5	5,723,711	32,338,477	3,503,478	1,250,441	161,431		42,977,538	0.0	48,052,046	0.1	42,977,538	XXX
13.6 NAIC 6	134,129	2,550,750	8,461,705				11,146,584	0.0	253,827	0.0	11,146,584	XXX
13.7 Totals	4,090,965,665	17,188,985,886	17,769,526,714	8,389,782,132	6,976,190,032	83,141,839	54,498,592,268	60.5	54,001,599,070	62.1	54,498,592,268	XXX
13.8 Line 13.7 as a % of Col. 7	7.5	31.5	32.6	15.4	12.8	0.2	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	4.5	19.1	19.7	9.3	7.7	0.1	60.5	XXX	XXX	XXX	60.5	XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 NAIC 1	1,809,992,870	6,614,400,290	5,515,390,621	2,293,288,688	2,425,113,859		18,658,186,328	20.7	17,373,126,736	20.0	XXX	18,658,186,328
14.2 NAIC 2	979,961,536	3,757,827,337	6,847,855,868	2,256,121,080	302,557,457		14,144,323,278	15.7	13,147,701,294	15.1	XXX	14,144,323,278
14.3 NAIC 3	57,158,333	593,594,851	641,266,497	18,556,553	1,714,088		1,312,290,322	1.5	1,232,188,302	1.4	XXX	1,312,290,322
14.4 NAIC 4	35,844,250	600,042,229	613,941,865	11,784,764	307,800		1,261,920,908	1.4	958,342,350	1.1	XXX	1,261,920,908
14.5 NAIC 5	18,073,668	135,522,108	44,105,300	4,085,536	2,139,488		203,926,100	0.2	145,304,189	0.2	XXX	203,926,100
14.6 NAIC 6	884,255	10,730,382	26,531,319	10,198,479			48,344,435	0.1	42,198,986	0.0	XXX	48,344,435
14.7 Totals	2,901,914,912	11,712,117,197	13,689,091,470	4,594,035,100	2,731,832,692		35,628,991,371	39.5	32,898,861,857	37.9	XXX	35,628,991,371
14.8 Line 14.7 as a % of Col. 7	8.1	32.9	38.4	12.9	7.7		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	3.2	13.0	15.2	5.1	3.0		39.5	XXX	XXX	XXX	XXX	39.5

(a) Includes \$ 13,141,647,287 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 702,571,978 current year of bonds with Z designations and \$ 978,738,531 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ 8,438,667 current year, \$ 7,931,982 prior year of bonds with 5GI designations and \$ 24,907,540 current year, \$ 28,733,759 prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,231,565,514 ; NAIC 2 \$ 263,464,829 ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ 1,493,233 ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>1. U.S. Governments</b>												
1.01 Issuer Obligations	500,639,088	246,234,771	37,590,281	152,545,817	66,996,197	XXX	1,004,006,154	1.1	1,744,596,650	2.0	1,002,788,645	1,217,509
1.02 Residential Mortgage-Backed Securities	116,412,061	428,867,652	323,029,719	295,573,513	23,998,322	XXX	1,187,881,267	1.3	1,273,904,002	1.5	1,187,881,267	
1.03 Commercial Mortgage-Backed Securities	161,675,199	845,317,006	1,179,014,464	1,146,296,281	186,398,720	XXX	3,518,701,670	3.9	3,552,266,318	4.1	3,518,701,670	
1.04 Other Loan-Backed and Structured Securities	39,768,571	47,200,322	20,597,919	4,050,451		XXX	111,617,263	0.1	143,656,501	0.2	89,428,153	22,189,110
1.05 Totals	818,494,919	1,567,619,751	1,560,232,383	1,598,466,062	277,393,239	XXX	5,822,206,354	6.5	6,714,423,471	7.7	5,798,799,735	23,406,619
<b>2. All Other Governments</b>												
2.01 Issuer Obligations	31,144,575	161,426,839	58,934,706	12,218,607	7,932,226	XXX	271,656,953	0.3	314,446,201	0.4	248,460,528	23,196,425
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals	31,144,575	161,426,839	58,934,706	12,218,607	7,932,226	XXX	271,656,953	0.3	314,446,201	0.4	248,460,528	23,196,425
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>												
3.01 Issuer Obligations						XXX						
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals						XXX						
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>												
4.01 Issuer Obligations						XXX						
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals						XXX						
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>												
5.01 Issuer Obligations	52,227,926	597,689,249	377,934,984	1,746,145,670	3,037,270,512	XXX	5,811,268,341	6.4	5,205,239,879	6.0	5,758,160,935	53,107,406
5.02 Residential Mortgage-Backed Securities	606,879,671	1,660,766,842	2,102,930,096	2,242,010,637	274,551,152	XXX	6,887,138,398	7.6	6,805,624,451	7.8	6,887,138,398	
5.03 Commercial Mortgage-Backed Securities	74,459,717	140,494,353	1,542,508,102	1,577,370,804	30,928,128	XXX	3,365,761,104	3.7	3,439,511,823	4.0	3,361,843,065	3,918,039
5.04 Other Loan-Backed and Structured Securities						XXX	309,827			0.0		
5.05 Totals	733,567,314	2,398,950,444	4,023,373,182	5,565,527,111	3,342,749,792	XXX	16,064,167,843	17.8	15,450,685,980	17.8	16,007,142,398	57,025,445
<b>6. Industrial and Miscellaneous</b>												
6.01 Issuer Obligations	4,221,380,767	18,689,300,887	16,835,310,345	4,857,034,030	5,608,952,005	XXX	50,211,978,034	55.7	48,250,623,087	55.5	27,285,739,815	22,926,238,219
6.02 Residential Mortgage-Backed Securities	239,002,630	450,664,435	229,685,638	218,102,917	41,731,688	XXX	1,179,187,308	1.3	1,087,977,830	1.3	348,887,249	830,300,059
6.03 Commercial Mortgage-Backed Securities	357,717,444	1,996,430,962	4,040,944,454	247,492,435	59,625,718	XXX	6,702,211,013	7.4	5,942,786,509	6.8	4,482,150,317	2,220,060,696
6.04 Other Loan-Backed and Structured Securities	586,331,741	3,337,692,968	2,373,299,889	484,976,069	369,638,057	XXX	7,151,938,724	7.9	6,890,750,064	7.9	244,270,388	6,907,668,336
6.05 Totals	5,404,432,582	24,474,089,252	23,479,240,326	5,807,605,451	6,079,947,468	XXX	65,245,315,079	72.4	62,172,137,490	71.5	32,361,047,769	32,884,267,310
<b>7. Hybrid Securities</b>												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals						XXX						
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.01 Issuer Obligations			2,150,577,869			XXX	2,150,577,869	2.4	1,908,690,804	2.2		2,150,577,869
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals			2,150,577,869			XXX	2,150,577,869	2.4	1,908,690,804	2.2		2,150,577,869

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>9. SVO Identified Funds</b>												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1	50,582,371	0.1	83,141,839	
9.02 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
9.03 Totals	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1	50,582,371	0.1	83,141,839	
<b>10. Unaffiliated Bank Loans</b>												
10.01 Unaffiliated Bank Loans - Issued	5,241,220	299,016,765	186,259,717			XXX	490,517,702	0.5				490,517,702
10.02 Unaffiliated Bank Loans - Acquired						XXX			289,494,610	0.3		
10.03 Totals	5,241,220	299,016,765	186,259,717			XXX	490,517,702	0.5	289,494,610	0.3		490,517,702
<b>11. Total Bonds Current Year</b>												
11.01 Issuer Obligations	4,805,392,356	19,694,651,746	19,460,348,185	6,767,944,124	8,721,150,940	XXX	59,449,487,351	66.0	XXX	XXX	34,295,149,923	25,154,337,428
11.02 Residential Mortgage-Backed Securities	962,294,362	2,540,298,929	2,655,645,453	2,755,687,067	340,281,162	XXX	9,254,206,973	10.3	XXX	XXX	8,423,906,914	830,300,059
11.03 Commercial Mortgage-Backed Securities	593,852,360	2,982,242,321	6,762,467,020	2,971,159,520	276,952,566	XXX	13,586,673,787	15.1	XXX	XXX	11,362,695,052	2,223,978,735
11.04 Other Loan-Backed and Structured Securities	626,100,312	3,384,893,290	2,393,897,808	489,026,520	369,638,057	XXX	7,263,555,987	8.1	XXX	XXX	333,698,541	6,929,857,446
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1	XXX	XXX	83,141,839	
11.06 Affiliated Bank Loans						XXX			XXX	XXX		
11.07 Unaffiliated Bank Loans	5,241,220	299,016,765	186,259,717			XXX	490,517,702	0.5	XXX	XXX		490,517,702
11.08 Totals	6,992,880,610	28,901,103,051	31,458,618,183	12,983,817,231	9,708,022,725	83,141,839	90,127,583,639	100.0	XXX	XXX	54,498,592,269	35,628,991,370
11.09 Line 11.08 as a % of Col. 7	7.8	32.1	34.9	14.4	10.8	0.1	100.0	XXX	XXX	XXX	60.5	39.5
<b>12. Total Bonds Prior Year</b>												
12.01 Issuer Obligations	5,117,601,286	19,181,909,616	19,177,790,751	6,255,238,907	7,691,056,061	XXX	XXX	XXX	57,423,596,621	66.1	34,049,168,844	23,374,427,777
12.02 Residential Mortgage-Backed Securities	515,176,926	1,836,609,000	2,330,462,080	3,954,575,461	530,682,816	XXX	XXX	XXX	9,167,506,283	10.5	8,527,183,882	640,322,401
12.03 Commercial Mortgage-Backed Securities	507,623,289	2,502,158,791	6,470,345,049	3,130,290,812	324,146,709	XXX	XXX	XXX	12,934,564,650	14.9	11,076,534,299	1,858,030,351
12.04 Other Loan-Backed and Structured Securities	598,610,168	2,853,905,137	2,788,060,994	513,954,373	280,185,720	XXX	XXX	XXX	7,034,716,392	8.1	298,129,674	6,736,586,718
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	50,582,371	XXX	XXX	50,582,371	0.1	50,582,371	
12.06 Affiliated Bank Loans						XXX	XXX	XXX				
12.07 Unaffiliated Bank Loans	15,560,354	123,195,326	150,738,930			XXX	XXX	XXX	289,494,610	0.3		289,494,610
12.08 Totals	6,754,572,023	26,497,777,870	30,917,397,804	13,854,059,553	8,826,071,306	50,582,371	XXX	XXX	86,900,460,927	100.0	54,001,599,070	32,898,861,857
12.09 Line 12.08 as a % of Col. 9	7.8	30.5	35.6	15.9	10.2	0.1	XXX	XXX	100	XXX	62.1	37.9
<b>13. Total Publicly Traded Bonds</b>												
13.01 Issuer Obligations	2,975,291,490	12,725,006,919	9,182,021,671	3,028,283,476	6,384,546,366	XXX	34,295,149,922	38.1	34,049,168,844	39.2	34,295,149,922	XXX
13.02 Residential Mortgage-Backed Securities	791,823,886	2,210,221,458	2,495,536,472	2,625,273,949	301,051,149	XXX	8,423,906,914	9.3	8,527,183,882	9.8	8,423,906,914	XXX
13.03 Commercial Mortgage-Backed Securities	263,848,844	2,077,456,008	6,038,383,446	2,723,667,085	259,339,669	XXX	11,362,695,052	12.6	11,076,534,299	12.7	11,362,695,052	XXX
13.04 Other Loan-Backed and Structured Securities	60,001,445	176,301,501	53,585,125	12,557,622	31,252,848	XXX	333,698,541	0.4	298,129,674	0.3	333,698,541	XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	83,141,839	83,141,839	0.1	50,582,371	0.1	83,141,839	XXX
13.06 Affiliated Bank Loans						XXX						XXX
13.07 Unaffiliated Bank Loans						XXX						XXX
13.08 Totals	4,090,965,665	17,188,985,886	17,769,526,714	8,389,782,132	6,976,190,032	83,141,839	54,498,592,268	60.5	54,001,599,070	62.1	54,498,592,268	XXX
13.09 Line 13.08 as a % of Col. 7	7.5	31.5	32.6	15.4	12.8	0.2	100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	4.5	19.1	19.7	9.3	7.7	0.1	60.5	XXX	XXX	XXX	60.5	XXX
<b>14. Total Privately Placed Bonds</b>												
14.01 Issuer Obligations	1,830,100,866	6,969,644,827	10,278,326,514	3,739,660,648	2,336,604,574	XXX	25,154,337,429	27.9	23,374,427,777	26.9	XXX	25,154,337,429
14.02 Residential Mortgage-Backed Securities	170,470,476	330,077,471	160,108,981	130,413,118	39,230,013	XXX	830,300,059	0.9	640,322,401	0.7	XXX	830,300,059
14.03 Commercial Mortgage-Backed Securities	330,003,516	904,786,313	724,083,574	247,492,435	17,612,897	XXX	2,223,978,735	2.5	1,858,030,351	2.1	XXX	2,223,978,735
14.04 Other Loan-Backed and Structured Securities	566,098,867	3,208,591,789	2,340,312,683	476,468,898	338,385,209	XXX	6,929,857,446	7.7	6,736,586,718	7.8	XXX	6,929,857,446
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
14.06 Affiliated Bank Loans						XXX					XXX	
14.07 Unaffiliated Bank Loans	5,241,220	299,016,765	186,259,717			XXX	490,517,702	0.5	289,494,610	0.3	XXX	490,517,702
14.08 Totals	2,901,914,945	11,712,117,165	13,689,091,469	4,594,035,099	2,731,832,693		35,628,991,371	39.5	32,898,861,857	37.9	XXX	35,628,991,371
14.09 Line 14.08 as a % of Col. 7	8.1	32.9	38.4	12.9	7.7		100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	3.2	13.0	15.2	5.1	3.0		39.5	XXX	XXX	XXX	XXX	39.5

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ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	8,378,146	8,378,146			
2. Cost of short-term investments acquired .....	255,210,929	255,210,929			
3. Accrual of discount .....	720,981	720,981			
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....	(108,551)	(108,551)			
6. Deduct consideration received on disposals .....	219,911,777	219,911,777			
7. Deduct amortization of premium .....	65,505	65,505			
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	44,224,223	44,224,223			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	44,224,223	44,224,223			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

**SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year) .....	314,147,332
2. Cost paid/(consideration received) on additions:	
2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12 .....	
2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14 .....	
3. Unrealized valuation increase/(decrease):	
3.1 Section 1, Column 17 .....	107,973,846
3.2 Section 2, Column 19 .....	(51,897,656) 56,076,190
4. SSAP No. 108 Adjustments .....	
5. Total gain (loss) on termination recognized, Section 2, Column 22 .....	52,617,196
6. Considerations received/(paid) on terminations, Section 2, Column 15 .....	65,097,290
7. Amortization:	
7.1 Section 1, Column 19 .....	(23,975,804)
7.2 Section 2, Column 21 .....	(3,835,167) (27,810,971)
8. Adjustment to the book/adjusted carrying value of hedged item:	
8.1 Section 1, Column 20 .....	
8.2 Section 2, Column 23 .....	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Section 1, Column 18 .....	
9.2 Section 2, Column 20 .....	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9) .....	329,932,457
11. Deduct nonadmitted assets .....	
12. Statement value at end of current period (Line 10 minus Line 11) .....	329,932,457

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year) .....	(24,406)
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column) .....	(56,040)
3.1 Add:	
Change in variation margin on open contracts - Highly effective hedges	
3.11 Section 1, Column 15, current year minus .....	
3.12 Section 1, Column 15, prior year .....	
Change in variation margin on open contracts - All other	
3.13 Section 1, Column 18, current year minus .....	(239,601)
3.14 Section 1, Column 18, prior year .....	265,460 (505,061) (505,061)
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus .....	
3.22 Section 1, Column 17, prior year .....	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus .....	(239,601)
3.24 Section 1, Column 19, prior year plus .....	265,460
3.25 SSAP No. 108 Adjustments .....	(505,061) (505,061)
3.3 Subtotal (Line 3.1 minus Line 3.2) .....	
4.1 Cumulative variation margin on terminated contracts during the year (Section 2, Column 15) .....	1,422,910
4.2 Less:	
4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) .....	
4.22 Amount recognized (Section 2, Column 16) .....	1,422,910
4.23 SSAP No. 108 Adjustments .....	1,422,910
4.3 Subtotal (Line 4.1 minus Line 4.2) .....	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year .....	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year .....	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....	(80,446)
7. Deduct total nonadmitted amounts .....	
8. Statement value at end of current period (Line 6 minus Line 7) .....	(80,446)

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
94978*AP6	Bond Forward	1	5,000,000	6,286,114	6,829,888	10/08/2019	01/15/2020	Replication		(375,359)	478160-CG-7	JOHNSON & JOHNSON	1FE	6,286,114	7,205,247
90267CA*3	Total Return Swap	1	5,000,000	8,993,082	9,272,375	10/08/2019	02/26/2020	Replication		(167,815)	478160-CE-2	JOHNSON & JOHNSON	1FE	8,993,082	9,440,190
9999999999 - Totals				15,279,196	16,102,263	XXX	XXX	XXX		(543,174)	XXX	XXX	XXX	15,279,196	16,645,437

ANNUAL STATEMENT FOR THE YEAR 2019 OF THE NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION

**SCHEDULE DB - PART C - SECTION 2**

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....										
2. Add: Opened or Acquired Transactions.....							2	15,279,196	2	15,279,196
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory .....							2	15,279,196	2	15,279,196

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	329,932,454
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance .....	(80,446)
3. Total (Line 1 plus Line 2) .....	329,852,008
4. Part D, Section 1, Column 5 .....	365,256,247
5. Part D, Section 1, Column 6 .....	(35,404,239)
6. Total (Line 3 minus Line 4 minus Line 5) .....	.....
	Fair Value Check
7. Part A, Section 1, Column 16 .....	332,721,893
8. Part B, Section 1, Column 13 .....	(80,447)
9. Total (Line 7 plus Line 8) .....	332,641,446
10. Part D, Section 1, Column 8 .....	368,588,858
11. Part D, Section 1, Column 9 .....	(35,947,413)
12. Total (Line 9 minus Line 10 minus Line 11) .....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21 .....	91,025,101
14. Part B, Section 1, Column 20 .....	301,379
15. Part D, Section 1, Column 11 .....	91,326,480
16. Total (Line 13 plus Line 14 minus Line 15) .....	.....



**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....	2,056,194,790	1,972,522,766	73,820,675	9,851,349
2. Cost of cash equivalents acquired .....	84,967,119,862	71,814,220,783	12,346,892,179	806,006,900
3. Accrual of discount .....	29,952,249	29,952,249		
4. Unrealized valuation increase (decrease) .....				
5. Total gain (loss) on disposals .....	100,706	100,706		
6. Deduct consideration received on disposals .....	85,525,057,387	72,364,493,775	12,352,196,802	808,366,810
7. Deduct amortization of premium .....	3,377	3,377		
8. Total foreign exchange change in book/adjusted carrying value .....				
9. Deduct current year's other than temporary impairment recognized .....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,528,306,843	1,452,299,352	68,516,052	7,491,439
11. Deduct total nonadmitted amounts .....				
12. Statement value at end of current period (Line 10 minus Line 11)	1,528,306,843	1,452,299,352	68,516,052	7,491,439

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Pages E01 through E29 of the Convention Blank will be found in the separately bound Schedules. Page 24 is filed with the respective states as required.

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