



QUARTERLY STATEMENT

AS OF MARCH 31, 2019

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826, 0826 NAIC Company Code 66915 Employer's ID No.13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY, Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841 COMMENCED BUSINESS APRIL 12, 1845\*
Statutory Home Office 51 Madison Avenue, New York, NY, U.S. 10010
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Mail Address 51 Madison Avenue, New York, NY, U.S. 10010
Primary Location of Books and Records 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Internet Website address www.newyorklife.com
Statutory Statement Contact Person and Phone Number Robert Michael Gardner 201-942-8333
Statutory Statement Contact E-Mail Address statement\_contact@newyorklife.com
Statutory Statement Contact Fax Number 201-942-2518

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS # SHEILA KEARNEY DAVIDSON CRAIG LAWRENCE DESANTO JOHN THOMAS FLEURANT
Chairman of the Board, Executive Vice President, Executive Vice President, Executive Vice President
President and Chief Executive Officer Chief Legal Officer and General Counsel and Chief Financial Officer
MATTHEW MARTIN GROVE ANTHONY RAMSEY MALLOY PATRICIA BARBARI DAVID JOHN CASTELLANI #
Executive Vice President Executive Vice President and Chief Investment Officer Senior Vice President and General Auditor Senior Vice President
ROBERT MICHAEL GARDNER THOMAS ALEXANDER HENDRY YIE-HSIN HUNG MARK JEROME MADGETT
Senior Vice President and Contoller Senior Vice President and Treasurer Senior Vice President Senior Vice President and Head of Agency
AMY MILLER KATHERINE ROCHE O'BRIEN CARLA THERESA RUTIGLIANO # JOEL MARTIN STEINBERG
Deputy General Counsel and Secretary Senior Vice President and Chief Human Resources Officer Senior Vice President Senior Vice President, Chief Risk Officer and Chief Actuary

DIRECTORS

BETTY CARRAWAY ALEWINE MARK LAWRENCE FEIDLER DONNA HAAG KINNAIRD THOMAS CLAYTON SCHIEVELBEIN
MICHELE GROSS BUCK ROBERT FRANCIS FRIEL # THEODORE ALEXANDER MATHAS EDWARD DANIEL SHIRLEY
ROBERT BARBER CARTER CHRISTINA ALBEHDINA GOLD SIDNEY THOMAS MOSER GERALD BERNARD SMITH
RALPH DE LA VEGA

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signatures of JOEL MARTIN STEINBERG #, THOMAS ALEXANDER HENDRY, ROBERT MICHAEL GARDNER
Senior Vice President, Chief Risk Officer and Interim Chief Financial Officer
Senior Vice President and Treasurer
Senior Vice President and Contoller

STEPHEN COSTANZA
NOTARY PUBLIC-STATE OF NEW YORK
No. 01CO6327901
Qualified in Westchester County
My Commission Expires July 20, 2019

Subscribed and sworn to before me this
8 day of May 2019

a. Is this an original filing? Yes [ X ] No [ ]
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

\*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.
# Officers and Directors who did not occupy the indicated position in the previous annual statement.

## STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	107,704,676,730		107,704,676,730	106,076,790,232
2. Stocks:				
2.1 Preferred stocks .....	52,966,224		52,966,224	65,090,535
2.2 Common stocks .....	10,352,727,418		10,352,727,418	10,252,633,292
3. Mortgage loans on real estate:				
3.1 First liens .....	16,748,500,921		16,748,500,921	16,456,480,729
3.2 Other than first liens.....	1,122,587,956		1,122,587,956	1,097,123,538
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	266,502,547		266,502,547	265,375,273
4.2 Properties held for the production of income (less \$ (339,812,621) encumbrances) .....	1,229,507,459		1,229,507,459	1,220,481,846
4.3 Properties held for sale (less \$ encumbrances) .....	68,000		68,000	163,200
5. Cash (\$ (190,363,413) ), cash equivalents (\$ 1,631,231,315 ) and short-term investments (\$ 72,587,426 ) .....	1,513,455,328		1,513,455,328	2,835,014,826
6. Contract loans (including \$ 0 premium notes) .....	11,267,774,080	1,727,435	11,266,046,645	11,208,496,515
7. Derivatives .....	622,699,908		622,699,908	648,426,440
8. Other invested assets .....	9,936,911,779	209,375,073	9,727,536,706	9,580,689,996
9. Receivables for securities .....	26,615,513		26,615,513	3,191,281
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	67,541,983		67,541,983	86,646,519
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	160,912,535,846	211,102,508	160,701,433,338	159,796,604,222
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,321,636,965		1,321,636,965	1,493,738,685
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	344,713,673	5,421,232	339,292,441	222,116,128
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	1,699,834,581		1,699,834,581	1,715,454,825
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	20,831,828		20,831,828	50,681,889
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	28,311,809		28,311,809	20,937,397
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	51,325,580		51,325,580	
18.2 Net deferred tax asset .....	1,447,334,151		1,447,334,151	1,490,774,176
19. Guaranty funds receivable or on deposit .....	5,650,093		5,650,093	5,640,695
20. Electronic data processing equipment and software .....	488,412,361	453,971,880	34,440,481	34,947,805
21. Furniture and equipment, including health care delivery assets (\$ ) .....	201,362,417	201,362,417		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	339,498,857	951,245	338,547,612	70,680,131
24. Health care (\$ ) and other amounts receivable .....	29,056,650	29,056,650		
25. Aggregate write-ins for other than invested assets .....	5,552,222,446	785,575,996	4,766,646,450	4,681,214,857
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	172,442,727,257	1,687,441,928	170,755,285,329	169,582,790,810
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	10,891,903,049		10,891,903,049	10,453,433,567
28. Total (Lines 26 and 27) .....	183,334,630,306	1,687,441,928	181,647,188,378	180,036,224,377
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets .....	67,541,983		67,541,983	86,646,519
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	67,541,983		67,541,983	86,646,519
2501. Amounts receivable on corporate owned life insurance .....	4,475,477,045		4,475,477,045	4,390,318,240
2502. Interest in annuity contracts .....	145,730,255		145,730,255	145,260,205
2503. Unearned reinsurance premium recoverable .....	75,453,836		75,453,836	76,750,068
2598. Summary of remaining write-ins for Line 25 from overflow page .....	855,561,310	785,575,996	69,985,314	68,886,344
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	5,552,222,446	785,575,996	4,766,646,450	4,681,214,857

## STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....106,433,039,066 less \$ ..... included in Line 6.3 (including \$ .....460,704,780 Modco Reserve).....	106,433,039,066	105,378,661,292
2. Aggregate reserve for accident and health contracts (including \$ .....493,754,625 Modco Reserve).....	4,206,081,356	4,137,322,339
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....	22,038,752,102	21,908,898,645
4. Contract claims:		
4.1 Life .....	816,764,078	718,673,049
4.2 Accident and health .....	27,245,824	28,494,049
5. Policyholders' dividends/refunds to members \$ .....23,195,213 and coupons \$ ..... due and unpaid .....	23,195,213	21,786,543
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ .....130,614 Modco).....	1,904,281,755	1,889,118,718
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco).....		
6.3 Coupons and similar benefits (including \$ ..... Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....70,405 discount; including \$ .....2,570,367 accident and health premiums .....	99,701,688	97,743,779
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ .....36,290,000 assumed and \$ .....5,302,122 ceded .....	41,592,122	41,666,292
9.4 Interest Maintenance Reserve .....	519,996,406	534,590,044
10. Commissions to agents due or accrued-life and annuity contracts \$ .....15,990,387 , accident and health \$ .....3,488,237 and deposit-type contract funds \$ .....	19,478,624	19,015,840
11. Commissions and expense allowances payable on reinsurance assumed .....	3,784,000	3,784,000
12. General expenses due or accrued .....	1,793,315,316	2,065,155,417
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	6,205,159	2,162,776
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	18,619,995	29,209,446
15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....		40,671,969
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	832,159	580,299
17. Amounts withheld or retained by reporting entity as agent or trustee .....	1,172,872,780	1,116,692,470
18. Amounts held for agents' account, including \$ .....27,560,037 agents' credit balances .....	27,560,037	32,199,660
19. Remittances and items not allocated .....	236,377,808	254,116,621
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	32,032,909	34,030,962
21. Liability for benefits for employees and agents if not included above .....	333,316,158	338,139,997
22. Borrowed money \$ .....372,543,219 and interest thereon \$ .....47,343,750 .....	419,886,969	500,534,271
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	2,841,366,888	2,593,993,510
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	3,203,451	3,710,856
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	37,241,403	32,568,668
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	4,016,236,435	4,047,937,587
24.08 Derivatives .....	323,393,981	342,123,114
24.09 Payable for securities .....	171,090,154	104,299,843
24.10 Payable for securities lending .....	680,708,969	652,922,650
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	1,592,659,833	1,605,515,738
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	149,840,832,638	148,576,320,444
27. From Separate Accounts Statement .....	10,891,903,049	10,453,433,567
28. Total liabilities (Lines 26 and 27) .....	160,732,735,687	159,029,754,011
29. Common capital stock .....		
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	1,993,834,295	1,993,633,128
33. Gross paid in and contributed surplus .....		
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	18,920,618,396	19,012,837,238
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	20,914,452,691	21,006,470,366
38. Totals of Lines 29, 30 and 37 .....	20,914,452,691	21,006,470,366
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	181,647,188,378	180,036,224,377
<b>DETAILS OF WRITE-INS</b>		
2501. Special reserves on certain group policies .....	457,316,188	447,425,937
2502. Unfunded pension obligations for employees and agents .....	361,737,636	367,376,067
2503. Derivatives-collateral liability .....	306,133,175	321,060,668
2598. Summary of remaining write-ins for Line 25 from overflow page .....	467,472,834	469,653,066
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,592,659,833	1,605,515,738
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

## STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	3,682,116,408	4,221,575,910	17,084,340,532
2. Considerations for supplementary contracts with life contingencies	200,258	255,473	817,722
3. Net investment income	1,590,295,546	2,092,414,887	7,234,101,063
4. Amortization of Interest Maintenance Reserve (IMR)	19,388,842	22,447,076	103,636,530
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	8,710,447	9,264,852	36,025,357
7. Reserve adjustments on reinsurance ceded	(26,183,002)	(26,338,143)	(91,433,574)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	7,973,909	2,625,770	35,374,913
8.2 Charges and fees for deposit-type contracts	11,284,474	17,746,322	37,780,323
8.3 Aggregate write-ins for miscellaneous income	65,839,045	81,832,724	(3,810,779,938)
9. Totals (Lines 1 to 8.3)	5,359,625,927	6,421,824,871	20,629,862,928
10. Death benefits	1,047,234,508	1,102,599,459	3,939,870,210
11. Matured endowments (excluding guaranteed annual pure endowments)	5,086,885	7,466,151	17,948,714
12. Annuity benefits	315,656,801	308,614,289	1,279,577,153
13. Disability benefits and benefits under accident and health contracts	64,351,758	62,781,888	256,554,689
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	1,344,406,367	2,579,138,347	7,885,886,698
16. Group conversions	3,395,548	4,887,617	18,744,041
17. Interest and adjustments on contract or deposit-type contract funds	134,988,566	103,489,995	476,034,332
18. Payments on supplementary contracts with life contingencies	1,213,709	1,218,790	6,401,690
19. Increase in aggregate reserves for life and accident and health contracts	1,123,136,792	1,499,822,168	2,079,033,291
20. Totals (Lines 10 to 19)	4,039,470,934	5,670,018,704	15,960,050,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	120,737,469	116,843,965	507,865,282
22. Commissions and expense allowances on reinsurance assumed	11,739,981	25,200,851	39,829,966
23. General insurance expenses and fraternal expenses	604,675,629	695,449,168	2,496,849,460
24. Insurance taxes, licenses and fees, excluding federal income taxes	74,151,392	72,883,561	246,836,997
25. Increase in loading on deferred and uncollected premiums	(5,268,556)	(5,171,435)	(4,320,654)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(36,622,603)	(1,163,789,993)	(1,706,085,016)
27. Aggregate write-ins for deductions	83,656,649	48,416,229	271,272,123
28. Totals (Lines 20 to 27)	4,892,540,895	5,459,851,050	17,812,298,976
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	467,085,032	961,973,821	2,817,563,952
30. Dividends to policyholders and refunds to members	472,346,146	459,530,939	1,974,316,854
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(5,261,114)	502,442,882	843,247,098
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(79,966,021)	(53,915,082)	(441,825,325)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	74,704,907	556,357,964	1,285,072,423
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (1,656,858) (excluding taxes of \$ 1,256,306 transferred to the IMR)	(14,286,886)	36,161,430	(74,713,710)
35. Net income (Line 33 plus Line 34)	60,418,021	592,519,394	1,210,358,713
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	21,006,470,366	20,356,950,396	20,356,950,396
37. Net income (Line 35)	60,418,021	592,519,394	1,210,358,713
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 9,701,476	277,736,551	(713,193,876)	(500,467,242)
39. Change in net unrealized foreign exchange capital gain (loss)	(18,233,439)	47,077,503	(49,884,679)
40. Change in net deferred income tax	(33,738,549)	(24,728,578)	(92,922,231)
41. Change in nonadmitted assets	(168,598,798)	(24,168,735)	(208,995,148)
42. Change in liability for reinsurance in unauthorized and certified companies	507,405	(1,196,297)	(2,566,793)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(235,624,931)
44. Change in asset valuation reserve	(247,373,378)	(51,485,738)	57,616,016
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	201,167	201,167	402,333
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	37,063,345	47,241,259	471,603,932
54. Net change in capital and surplus for the year (Lines 37 through 53)	(92,017,675)	(127,733,901)	649,519,970
55. Capital and surplus, as of statement date (Lines 36 + 54)	20,914,452,691	20,229,216,495	21,006,470,366
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries	65,839,045	40,118,937	75,122,530
08.302. Adjustment in funds withheld		41,713,787	(3,885,902,468)
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	65,839,045	81,832,724	(3,810,779,938)
2701. Interest on benefit plans for employees and agents	37,450,878	3,692,054	10,259,103
2702. Adjustment in funds withheld	36,263,585	38,242,054	149,179,520
2703. Change in special reserves on certain group policies	9,890,252	1,523,063	101,898,550
2798. Summary of remaining write-ins for Line 27 from overflow page	51,934	4,959,058	9,934,950
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	83,656,649	48,416,229	271,272,123
5301. Change in overfunded pension plan asset	28,296,020	16,692,263	225,655,857
5302. Change in liability for pension benefits	5,638,431	26,867,041	206,795,143
5303. Change in liability for postretirement benefits	3,718,916	4,126,733	41,243,651
5398. Summary of remaining write-ins for Line 53 from overflow page	(590,022)	(444,778)	(2,090,719)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	37,063,345	47,241,259	471,603,932

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	3,588,742,358	4,158,698,564	17,086,835,311
2. Net investment income .....	1,651,683,537	1,331,795,555	6,300,993,097
3. Miscellaneous income .....	107,832,471	39,215,650	248,841,013
4. Total (Lines 1 to 3) .....	5,348,258,366	5,529,709,769	23,636,669,421
5. Benefit and loss related payments .....	2,718,697,438	3,986,218,581	13,672,729,169
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(40,663,434)	(1,144,726,263)	(1,702,385,477)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,084,377,000	954,723,954	2,747,644,933
8. Dividends paid to policyholders .....	455,747,736	448,256,764	1,963,744,030
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	11,630,976	(3,250,510)	(862,800,466)
10. Total (Lines 5 through 9) .....	4,229,789,716	4,241,222,526	15,818,932,189
11. Net cash from operations (Line 4 minus Line 10) .....	1,118,468,650	1,288,487,243	7,817,737,232
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,186,884,707	2,995,437,682	14,093,937,742
12.2 Stocks .....	201,571,632	220,792,806	1,150,532,049
12.3 Mortgage loans .....	511,304,494	361,923,134	1,986,556,844
12.4 Real estate .....	21,386	35,079,024	181,716,102
12.5 Other invested assets .....	193,449,081	261,544,440	1,549,290,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	111,142	(722,267)	297,142
12.7 Miscellaneous proceeds .....	84,076,460	706,417,752	10,374,118
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	3,177,418,902	4,580,472,571	18,972,703,997
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	3,695,427,537	6,261,354,210	21,839,619,964
13.2 Stocks .....	146,876,950	270,761,245	1,253,547,697
13.3 Mortgage loans .....	829,965,343	401,666,790	3,880,701,427
13.4 Real estate .....	23,909,312	14,468,168	24,892,865
13.5 Other invested assets .....	338,665,680	513,953,740	1,959,974,677
13.6 Miscellaneous applications .....		91,033,585	209,643,186
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	5,034,844,822	7,553,237,738	29,168,379,816
14. Net increase (or decrease) in contract loans and premium notes .....	57,697,550	72,955,140	332,014,846
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(1,915,123,470)	(3,045,720,307)	(10,527,690,665)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	(127,991,052)	(78,845,241)	4,057,423
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(21,340,218)	1,185,294,299	3,729,110,300
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(375,573,408)	27,158,651	(608,635,525)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(524,904,678)	1,133,607,709	3,124,532,198
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,321,559,498)	(623,625,355)	414,578,765
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,835,014,826	2,420,436,061	2,420,436,061
19.2 End of period (Line 18 plus Line 19.1) .....	1,513,455,328	1,796,810,706	2,835,014,826

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	311,398,950	262,723,216	733,440,659
20.0002. Depreciation/amortization on fixed assets .....	29,239,398	16,424,794	202,640,520
20.0003. Capitalized interest on bonds/payment in kind .....	27,394,790	30,771,501	115,179,362
20.0004. Merger/spinoff/exchange/conversion/transfer of equity investment to equity investment .....	16,981,897	11,862,594	26,778,594
20.0005. Other invested assets stock distribution .....	4,199,363		3,571,164
20.0006. Low income housing tax credit future commitments .....	906,994	2,009,468	9,412,579
20.0007. Capitalized deferred interest on mortgage loans .....	684,357	514,160	1,494,914
20.0008. Exchange/conversion of bond investment to equity investment .....	66,490		16,619,167
20.0009. Dividend reinvestment of equities/payment in kind .....	3,662	243,545	602,300
20.0010. Transfer of equity to charitable organizations .....		100,001,341	100,001,341

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer between other invested assets .....	.....	10,000,000	142,224,663
20.0012. Transfer of other invested assets to real estate .....	.....		158,124,184
20.0013. Transfer of bonds to other invested assets .....	.....		86,590,903
20.0014. Capital contribution to affiliated other invested asset .....	.....		37,608,758
20.0015. Transfer of bond to short term investment .....	.....		3,466,929
20.0016. Transfer of equity investment to other invested asset .....	.....		321,758

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	1,898,216,062	1,821,014,097	7,888,479,473
3. Ordinary individual annuities .....	63,505,222	50,049,214	253,621,736
4. Credit life (group and individual) .....			
5. Group life insurance .....	529,809,221	535,993,625	1,964,914,856
6. Group annuities .....	979,346,726	1,613,747,717	5,913,526,588
7. A & H - group .....	49,622,663	34,911,224	193,921,758
8. A & H - credit (group and individual) .....			
9. A & H - other .....	79,559,458	79,123,024	330,732,783
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	3,600,059,352	4,134,838,901	16,545,197,194
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	3,600,059,352	4,134,838,901	16,545,197,194
14. Deposit-type contracts .....	1,413,856,816	1,434,936,149	8,708,215,860
15. Total (Lines 13 and 14)	5,013,916,168	5,569,775,050	25,253,413,054
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at March 31, 2019 and December 31, 2018 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2019	2018
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 60,418,021	\$ 1,210,358,713
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	4,726,538	(992,336)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	(1,024,023)	2,077,056
(3) State permitted practices that increase/(decrease) NAIC SAP:					
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 56,715,506</u>	<u>\$ 1,209,273,993</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 20,914,452,691	21,006,470,366
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(118,572,496)	(123,299,034)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	48,863,521	49,887,544
(7) State permitted practices that increase/(decrease) NAIC SAP:					
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 20,984,161,666</u>	<u>\$ 21,079,881,856</u>

\* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

\*\* NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

- B. No change.

- C. (1) No change.

- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis



## NOTES TO FINANCIAL STATEMENTS

may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

**D. Going Concern**

The Company does not have any doubt about its ability to continue as a going concern.

**2. Accounting Changes and Corrections of Errors**

Not applicable.

**3. Business Combinations and Goodwill**

Not applicable.

**4. Discontinued Operations**

Not applicable.

**5. Investments****A. Mortgage Loans, including Mezzanine Real Estate Loans**

No change.

**B. Debt Restructuring**

No change.

**C. Reverse Mortgages**

No change.

**D. Loan-Backed Securities**

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at March 31, 2019.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

**IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR**

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
00011#AA1	\$ 2,049,038	\$ 2,049,037	1	\$ 2,049,037	\$ 1,841,606	3/31/2019
02147QAF9	1,474,679	1,472,739	1,940	1,472,739	1,479,555	3/31/2019
059469AF3	744,299	722,843	21,456	722,843	742,009	3/31/2019
05948KH77	1,636,467	1,628,556	7,911	1,628,556	1,627,319	3/31/2019
05948KP52	2,050,349	2,011,480	38,869	2,011,480	1,978,183	3/31/2019
059515AE6	57,103	56,218	885	56,218	57,268	3/31/2019
05951KAZ6	84,519	83,402	1,117	83,402	85,304	3/31/2019
05951KBA0	334,030	320,370	13,660	320,370	341,135	3/31/2019
05953YAA9	374,149	365,287	8,862	365,287	367,994	3/31/2019
073250BM3	2,127,950	2,127,949	1	2,127,949	2,123,642	3/31/2019
1248MBAJ4	1,761,164	1,748,701	12,463	1,748,701	1,683,409	3/31/2019
1248MBAL9	499,336	495,753	3,583	495,753	473,049	3/31/2019
12627HAK6	1,026,653	1,004,243	22,410	1,004,243	998,892	3/31/2019
12628KAF9	440,862	433,658	7,204	433,658	403,523	3/31/2019
12628LAJ9	682,129	659,338	22,791	659,338	637,126	3/31/2019
12629EAD7	57,125	56,442	683	56,442	54,187	3/31/2019
12638PAE9	509,203	506,507	2,696	506,507	492,569	3/31/2019
12667FJ48	2,033,032	2,029,765	3,267	2,029,765	1,965,020	3/31/2019
12667G6W8	5,281,659	5,255,472	26,187	5,255,472	5,296,800	3/31/2019
12667G7X5	1,047,473	1,036,759	10,714	1,036,759	1,029,997	3/31/2019
12667GKK8	856,508	843,690	12,818	843,690	861,539	3/31/2019
126694EK0	5,098,168	4,681,636	416,532	4,681,636	5,097,883	3/31/2019
17309BAB3	57,728	57,198	530	57,198	57,957	3/31/2019
225470M67	653,616	650,764	2,852	650,764	577,814	3/31/2019
225470VG5	968,265	883,756	84,509	883,756	941,080	3/31/2019
32051GTD7	1,862,461	1,780,428	82,033	1,780,428	1,858,878	3/31/2019
3622EUAC0	808,426	753,020	55,406	753,020	780,837	3/31/2019

## NOTES TO FINANCIAL STATEMENTS

## IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
3622EUAF3	617,281	591,545	25,736	591,545	578,054	3/31/2019
45660LSY6	3,510,244	3,386,834	123,410	3,386,834	3,455,138	3/31/2019
46625YQX4	2,243,829	1,849,488	394,341	1,849,488	1,560,099	3/31/2019
59020UXH3	1,131,015	1,130,621	394	1,130,621	1,077,014	3/31/2019
61750YAB5	49,619	41,995	7,624	41,995	48,553	3/31/2019
61752RAJ1	427,349	408,945	18,404	408,945	424,843	3/31/2019
78477AAA5	688,415	688,414	1	688,414	681,678	3/31/2019
93934FEM0	2,321,030	2,288,576	32,454	2,288,576	2,275,526	3/31/2019
<b>Subtotal-General Account</b>	<b>XXX</b>	<b>XXX</b>	<b>1,463,744</b>	<b>XXX</b>	<b>XXX</b>	
<b>Guaranteed Separate Accounts</b>						
059469AF3	686,021	666,162	19,859	666,162	684,931	3/31/2019
059515AE6	1,142,051	1,124,354	17,697	1,124,354	1,145,355	3/31/2019
05951KAZ6	338,076	333,608	4,468	333,608	341,215	3/31/2019
05953YAA9	1,488,821	1,451,216	37,605	1,451,216	1,461,454	3/31/2019
1248MBAL9	1,997,343	1,983,011	14,332	1,983,011	1,892,197	3/31/2019
12627HAK6	1,022,823	1,000,597	22,226	1,000,597	998,892	3/31/2019
12628KAF9	1,058,070	1,040,780	17,290	1,040,780	968,456	3/31/2019
12628LAJ9	909,506	879,118	30,388	879,118	849,501	3/31/2019
17309BAB3	282,345	279,755	2,590	279,755	283,469	3/31/2019
81744HAF0	555,319	540,370	14,949	540,370	548,082	3/31/2019
<b>Subtotal-Guaranteed Separate Accounts</b>	<b>XXX</b>	<b>XXX</b>	<b>181,404</b>	<b>XXX</b>	<b>XXX</b>	
<b>Grand Total</b>	<b>XXX</b>	<b>XXX</b>	<b>\$ 1,645,148</b>	<b>XXX</b>	<b>XXX</b>	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2019:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 2,308,062,408	\$ 20,745,819	\$ 9,097,466,356	\$ 226,758,858	\$ 11,405,528,764	\$ 247,504,677
Guaranteed Separate Accounts	310,560,860	1,870,050	1,668,197,700	26,669,440	1,978,758,560	28,539,490
Total	\$ 2,618,623,268	\$ 22,615,869	\$ 10,765,664,056	\$ 253,428,298	\$ 13,384,287,324	\$ 276,044,167

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

(3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.

(4) - (7) No change.

## NOTES TO FINANCIAL STATEMENTS

## F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

## G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At March 31, 2019, the carrying value and fair value of securities held under agreements to purchase and resell was \$277,815,192, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 2.6%.

- (2) Type of repo trades used

	<u>1 First Quarter</u>
a. Bilateral (YES/NO)	NO
b. Tri-Party (YES/NO)	YES

- (3) Original (flow) & residual maturity

	First Quarter 2019			
	1	2	3	4
	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Open - no maturity	\$ —	\$ —	\$ —	\$ —
b. Overnight	\$ 274,121,482	\$ 345,562,393	\$ 333,898,617	\$ 277,815,192
c. 2 days to 1 week	\$ —	\$ —	\$ —	\$ —
d. > 1 week to 1 month	\$ —	\$ —	\$ —	\$ —
e. > 1 month to 3 months	\$ —	\$ —	\$ —	\$ —
f. > 3 months to 1 year	\$ —	\$ —	\$ —	\$ —
g. > 1 year	\$ —	\$ —	\$ —	\$ —

- (4) Not applicable.

- (5) Fair value of securities acquired under repo - secured borrowing

	First Quarter 2019			
	1	2	3	4
	Minimum	Maximum	Average Daily Balance	Ending Balance
	\$274,121,482	\$345,562,393	\$333,898,617	\$277,815,192

- (6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Does not qualify as admitted
a. Bonds - FV	\$ —	\$277,815,192	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV	\$ —	\$277,815,192	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

## NOTES TO FINANCIAL STATEMENTS

(7) Collateral pledged - secured borrowing

	First Quarter 2019			
	1	2	3	4
	Minimum	Maximum	Average Daily Balance	Ending Balance
a. Cash	\$ —	\$ —	\$ —	\$ —
b. Securities (FV)	\$ 279,603,911	\$ 352,473,641	\$ 340,576,589	\$ 283,372,002
c. Securities (BACV)	XXX	XXX	XXX	—
d. Nonadmitted subset (BACV)	XXX	XXX	XXX	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value
a. Overnight and continuous	\$ —	\$ —
b. 30 days or less	\$ —	\$ —
c. 31 to 90 days	\$ —	\$ —
d. > 90 days	\$ 283,372,002	\$ 283,372,002

(9) At March 31, 2019, the Company did not have a recognized receivable for return of collateral.

(10) At March 31, 2019, the Company did not have a recognized liability to return collateral.

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

No change.

**K. Low-Income Housing Tax Credits**

No change.

**L. Restricted Assets**

No change.

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. Structured Notes**

No change.

**P. 5GI Securities**

No change.

**Q. Short Sales**

Not applicable.

**R. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	27	4
(2) Aggregate Amount of Investment Income	\$ 4,244,255	\$ 556,875

**6. Joint Ventures, Partnerships and Limited Liability Companies**

A. No change.

B. No change.

**7. Investment Income**

A. No change.

B. No change.

## NOTES TO FINANCIAL STATEMENTS

## 8. Derivative Instruments

A - G. No change.

H. Not applicable.

## 9. Income Taxes

A - I. No change.

## 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A - O. No change.

## 11. Debt

A. No change

## B. Federal Home Loan Bank ("FHLB") Agreements

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

## (2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

## 1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	41,375,500	41,375,500	—
(c) Activity stock	157,500,000	157,500,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 198,875,500</u>	<u>\$ 198,875,500</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 8,401,650,449	\$ 8,401,650,449	\$ —

## 2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	41,375,500	41,375,500	—
(c) Activity stock	160,875,000	160,875,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 202,250,500</u>	<u>\$ 202,250,500</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 8,348,888,569	\$ 8,348,888,569	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 41,375,500	\$ 41,375,500	\$ —	\$ —	\$ —	\$ —

## (3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792
2. Current year general account	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 4,673,697,824	\$ 4,645,037,414	\$ 3,583,978,991

<sup>1</sup> Includes amounts in excess of minimum requirements.

## NOTES TO FINANCIAL STATEMENTS

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792
2. Current year general account	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 4,673,697,824	\$ 4,645,037,414	\$ 3,583,978,991

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,508,598,792	3,508,598,792	—	3,508,598,792
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,508,598,792</u>	<u>\$ 3,508,598,792</u>	<u>\$ —</u>	<u>\$ 3,508,598,792</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,583,978,991	3,583,978,991	—	3,583,978,991
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,583,978,991</u>	<u>\$ 3,583,978,991</u>	<u>\$ —</u>	<u>\$ 3,583,978,991</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,508,598,792	3,508,598,792	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,508,598,792</u>	<u>\$ 3,508,598,792</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations  
under the following arrangements  
(YES/NO)?**

1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

**A. Defined Benefit Plans**

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2019	December 31, 2018	March 31, 2019	December 31, 2018
a. Service cost	\$ 38,520,762	\$ 167,775,822	\$ 5,708,795	\$ 26,881,266
b. Interest cost	76,037,377	270,617,173	15,591,941	55,365,764
c. Expected return on plan assets	(115,877,862)	(458,650,985)	(11,225,525)	(47,337,964)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	34,884,466	177,716,702	2,088,698	9,986,059
f. Prior service cost or credit	(950,015)	(3,479,484)	(4,135,250)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	5,765,468	23,061,873
h. Net periodic benefit cost	<u>\$ 32,614,728</u>	<u>\$ 153,979,228</u>	<u>\$ 13,794,127</u>	<u>\$ 51,415,997</u>
i. One-time contractual termination benefit	—	—	—	—
j. Total net periodic pension cost/(credit)	<u>\$ 32,614,728</u>	<u>\$ 153,979,228</u>	<u>\$ 13,794,127</u>	<u>\$ 51,415,997</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans

## NOTES TO FINANCIAL STATEMENTS

are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$11,192,972 and \$1,999,838 respectively, were billed to subsidiaries for the three months ended March 31, 2019. Pension and postretirement costs of \$49,865,482 and \$9,877,948, respectively, were billed to subsidiaries for the year ended December 31, 2018.

(5) - (21) No change.

**B - E.** No change.

**F - G.** Not applicable.

**H - I.** No change.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) - (13) No change.

### 14. Liabilities, Contingencies and Assessments

#### A. Contingent Commitments

No change.

#### B. Assessments

(1) No change.

(2) No change.

(3) Long-term care guarantee fund assessments

a - c. At March 31, 2019, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,622,373 and \$889,831, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

#### C. Gain Contingencies

Not applicable.

#### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

#### E. Joint and Several Liabilities

Not applicable.

#### F. All Other Contingencies

No change.

### 15. Leases

#### A. Lessee Operating Lease

No change.

#### B. Lessor Leases

Not applicable.

### 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### A. Transfers of Receivables Reported as Sales

Not applicable.

#### B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

## NOTES TO FINANCIAL STATEMENTS

## C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The details by NAIC designation of 3 or below, or unrated, of securities sold during the three months ended March 31, 2019 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	—	\$ —	\$ —	\$ —
Bonds	NAIC 4	1	75,171	78,400	3,229
Bonds	NAIC 5	—	—	—	—
Bonds	NAIC 6	—	—	—	—
Preferred Stock	NAIC 3	—	—	—	—
Preferred Stock	NAIC 4	—	—	—	—
Preferred Stock	NAIC 5	—	—	—	—
Preferred Stock	NAIC 6	—	—	—	—
Common Stock		77	10,534,610	10,625,526	(150,992)
		78	\$ 10,609,781	\$ 10,703,926	\$ (147,763)

## 18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

## 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

## 20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

**Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

**Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

**Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.



## NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2019:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
<b>a Assets at fair value</b>					
1. Preferred stocks					
Redeemable preferred stocks	\$ —	\$ —	\$ —	\$ —	\$ —
Non-redeemable preferred stocks	—	1,881,237	9,686,411	—	11,567,648
Total preferred stocks	—	1,881,237	9,686,411	—	11,567,648
2. Bonds					
U.S. corporate	—	—	623,163	—	623,163
Non-agency residential mortgage-backed securities	—	—	—	—	—
Non-agency commercial mortgage-backed securities	—	3,661,846	—	—	3,661,846
Non-agency asset-backed securities	—	2,992,611	630,000	—	3,622,611
Total bonds	—	6,654,457	1,253,163	—	7,907,620
3. Common stocks	1,254,718,721	211	203,584,796	—	1,458,303,728
4. Derivative assets					
Interest rate swaps	—	309,882,484	—	—	309,882,484
Foreign currency swaps	—	290,734,405	—	—	290,734,405
Inflation swaps	—	4,080,645	—	—	4,080,645
Interest rate options	—	—	3,458,161	—	3,458,161
Foreign currency forwards	—	581,415	—	—	581,415
Futures	45,469	—	—	—	45,469
Total derivative assets	45,469	605,278,949	3,458,161	—	608,782,579
5. Separate accounts assets	1,260,565,636	3,520,153,372	2,530,857	1,154,725,118	5,937,974,983
Total assets at fair value	\$ 2,515,329,826	\$ 4,133,968,226	\$ 220,513,388	\$ 1,154,725,118	\$ 8,024,536,558
<b>b Liabilities at fair value</b>					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 117,664,486	\$ —	\$ —	\$ 117,664,486
Foreign currency swaps	—	138,994,478	—	—	138,994,478
Inflation swaps	—	66,708,205	—	—	66,708,205
Foreign currency forwards	—	—	—	—	—
Futures	26,813	—	—	—	26,813
Total derivative liabilities	26,813	323,367,169	—	—	323,393,982
2. Separate accounts liabilities - derivatives <sup>1</sup>	459,171	—	—	—	459,171
Total liabilities at fair value	\$ 485,984	\$ 323,367,169	\$ —	\$ —	\$ 323,853,153

<sup>1</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2019:

	Balance at 01/01/2019	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 3/31/2019
Non-redeemable preferred stocks	\$ 9,686,411	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 9,686,411
Bonds										
U.S. corporate	—	738,970	—	(670)	(115,137)	—	—	—	—	623,163
Non-agency asset-backed securities	4,181,051	—	(1,897,302)	—	(1,533,343)	—	—	—	(120,406)	630,000
Total bonds	4,181,051	738,970	(1,897,302)	(670)	(1,648,480)	—	—	—	(120,406)	1,253,163
Common stocks	207,756,187	301,043	(713,619)	26,835	(377,100)	22,500,000	—	(25,908,550)	—	203,584,796
Derivatives	11,621,894	—	—	(6,052,134)	(2,111,599)	—	—	—	—	3,458,161
Separate accounts assets	2,725,743	—	(194,886)	—	—	—	—	—	—	2,530,857
Total	\$ 235,971,286	\$ 1,040,013	\$ (2,805,807)	\$ (6,025,969)	\$ (4,137,179)	\$ 22,500,000	\$ —	\$ (25,908,550)	\$ (120,406)	\$ 220,513,388

<sup>1</sup> The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

#### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

#### Transfers between Levels 1 and 2

During the three months ended March 31, 2019, there were no transfers between Levels 1 and 2.

#### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$1,040,013 for the three months ended March 31, 2019, which primarily relates to \$738,970 of U.S. corporate securities that were measured at amortized cost at the beginning of the period and are measured at fair value at the end of

## NOTES TO FINANCIAL STATEMENTS

the period. Transfers out of Level 3 totaled \$2,805,807 for the three months ended March 31, 2019, which primarily relates to \$1,897,302 of non-agency asset backed securities that were measured at fair value at the beginning of the period and are measured at amortized cost at the end of the period.

### (3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process. At March 31, 2019, the Company did not have any price challenges on general account and separate accounts securities for what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

#### Level 1 measurements

##### *Common stocks*

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

##### *Derivatives (including separate accounts liabilities – derivatives)*

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

##### *Separate accounts assets*

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

#### Level 2 measurements

##### *Preferred stocks*

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

##### *Bonds*

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

##### *Derivatives*

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves,

## NOTES TO FINANCIAL STATEMENTS

foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

*Separate accounts assets*

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

**Level 3 measurements**

*Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

*Preferred and common stocks*

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

*Derivatives*

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

**B.** Not applicable.

**C.** The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at March 31, 2019. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
<b>Assets:</b>							
Bonds	\$112,907,873,113	\$ 107,704,676,730	\$ —	\$109,479,896,780	\$ 3,427,976,333	\$ —	\$ —
Preferred stocks	68,326,214	52,966,224	—	27,012,069	41,314,145	—	—
Common stocks	1,458,303,728	1,458,303,728	1,254,718,721	211	203,584,796	—	—
Mortgage loans	18,164,975,897	17,871,088,877	—	—	18,164,975,897	—	—
Cash, cash equivalents and short-term investments	1,513,455,328	1,513,455,328	261,157,068	1,252,298,260	—	—	—
Derivatives	631,117,546	622,699,908	45,469	627,613,916	3,458,161	—	—
Other invested assets <sup>1</sup>	382,170,630	366,032,265	—	131,576,912	250,593,718	—	—
Derivatives collateral	67,541,983	67,541,983	—	67,541,983	—	—	—
Investment income due and accrued	1,321,636,965	1,321,636,965	—	1,321,636,965	—	—	—
Separate accounts assets	10,897,146,718	10,891,903,049	1,260,576,316	8,478,066,852	3,778,432	1,154,725,118	—
<b>Total assets</b>	<b>\$147,412,548,122</b>	<b>\$ 141,870,305,057</b>	<b>\$ 2,776,497,574</b>	<b>\$121,385,643,948</b>	<b>\$ 22,095,681,482</b>	<b>\$1,154,725,118</b>	<b>\$ —</b>
<b>Liabilities:</b>							
<b>Deposit fund contracts:</b>							
Funding agreements	\$ 19,327,946,371	\$ 19,318,573,682	\$ —	\$ —	\$ 19,327,946,371	\$ —	\$ —
Annuities certain	41,915,689	38,442,574	—	—	41,915,689	—	—
Other deposit funds	582,942,047	582,942,047	—	—	582,942,047	—	—
Premiums paid in advance	99,701,688	99,701,688	—	99,701,688	—	—	—
Derivatives	323,410,692	323,393,981	26,813	323,383,879	—	—	—
Derivatives - collateral	306,133,175	306,133,175	—	306,133,175	—	—	—
Borrowed money	419,886,969	419,886,969	—	419,886,969	—	—	—
Amounts payable under securities lending	680,708,969	680,708,969	—	680,708,969	—	—	—
Separate accounts liabilities	345,009,474	345,009,474	459,171	344,550,303	—	—	—
<b>Total liabilities</b>	<b>\$ 22,127,655,074</b>	<b>\$ 22,114,792,559</b>	<b>\$ 485,984</b>	<b>\$ 2,174,364,983</b>	<b>\$ 19,952,804,107</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

## NOTES TO FINANCIAL STATEMENTS

### Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF and NYL Investments. The affiliated bond from MCF had a carrying value of \$2,201,891,026 and a fair value of \$2,201,913,265 at March 31, 2019. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3. The affiliated bond from NYL Investments had a carrying value of \$600,000,000 and a fair value of \$615,240,000 at March 31, 2019. The fair value of this security is calculated internally using observable inputs and is therefore classified at Level 2.

### Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

### Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

### Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

### Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

### Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

### Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

## NOTES TO FINANCIAL STATEMENTS

**Premiums paid in advance**

For premiums paid in advance, the carrying value of the liability approximates fair value.

**Borrowed money**

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2019.

**Amounts payable under securities lending**

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

**Separate accounts liabilities – deposit-type contracts**

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

- E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

March 31, 2019					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 392,786,573	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 10,674,891	\$ —	Semi-Annual, Quarterly	60 - 90 days (Assets subject to lock-up periods)
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 728,241,394	\$ 535,836,007	N/A	N/A
Collective investment trust	Investment grade fixed income	\$ 23,022,260	\$ —	On request	N/A

**21. Other Items****A. Unusual or Infrequent Items**

Not applicable.

**B. Troubled Debt Restructuring: Debtors**

Not applicable.

**C. Other Disclosures**

No change.

**D. Business Interruption Insurance Recoveries**

Not applicable.

**E. State Transferable and Non-Transferable Tax Credits**

No change.

**F. Subprime and Midprime Mortgage Related Risk Exposure**

No change.

**G. Retained Assets**

No change.

**H. Insurance-Linked Securities ("ILS") Contracts**

Not applicable.

**22. Events Subsequent**

On April 4, 2019, the Company issued surplus notes ("2019 Notes") with a principal balance of \$1,000,000,000, bearing interest at 4.45%, with a maturity date of May 15, 2069. The initial carrying value of the 2019 Notes was \$992,780,000, net of discount. The 2019 Notes were issued pursuant to Rule 144A under the Securities Act of 1933, as amended, and are administered by Citibank as registrar/paying agent. Interest on the 2019 Notes will be paid semi-annually on May 15th and November 15th of each year, beginning on November 15, 2019.

At May 13, 2019, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts, other than described above, for the accompanying annual statement that would have a material effect on the financial condition of the Company.

## NOTES TO FINANCIAL STATEMENTS

## 23. Reinsurance

## A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

## B. Uncollectible Reinsurance

Not applicable.

## C. Commutation of Ceded Reinsurance

Not applicable.

## D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

## E. Risk Sharing Provisions of the ACA

(1) At March 31, 2019, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2019 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At March 31, 2019, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,512.

c. Temporary ACA Risk Corridors Program

Not applicable.

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at March 31, 2019 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date		
	1	2	3	4	Prior Year Accrued Less Payments	Prior Year Accrued Less	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years	Cumulative Balance from Prior Years	
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
b. Transitional ACA reinsurance program											
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)	\$	— \$ 1,575	\$	— \$ —	\$	— \$ 1,575	\$	— \$ (63)	A	\$	— \$ 1,512
d. Total for ACA risk-sharing provisions	\$	— \$ 1,575	\$	— \$ —	\$	— \$ 1,575	\$	— \$ (63)		\$	— \$ 1,512

Explanation of Adjustments:

A. 1 covered life was removed during 2019.

(4) The Company had no risk corridors asset and liability balances for the three months ended March 31, 2019.

(5) The Company had no ACA risk corridors receivable for the three months ended March 31, 2019.

## NOTES TO FINANCIAL STATEMENTS

### 25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liability at December 31, 2018 were \$1,371,511,489. As of March 31, 2019, \$54,764,726 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,253,270,520 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$63,476,243 favorable prior-year development from December 31, 2018 to March 31, 2019. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

### 26. Intercompany Pooling Arrangements

Not applicable.

### 27. Structured Settlements

No change.

### 28. Health Care Receivables

Not applicable.

### 29. Participating Policies

No change.

### 30. Premium Deficiency Reserves

No change.

### 31. Reserves for Life Contracts and Annuity Contracts

No change.

### 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

### 33. Premium and Annuity Considerations Deferred and Uncollected

No change.

### 34. Separate Accounts

#### A. Separate Accounts Activity

No change.

#### B. General Nature and Characteristics of Separate Accounts Business

No change.

#### C. Reconciliation of Net Transfers To (From) Separate Accounts

No change.

### 35. Loss/Claim Adjustment Expenses

No change.

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2014
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2014
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/30/2016
- 6.4 By what department or departments?  
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
Credit Value Partners, LLC	Greenwich, CT				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
CHIPC Evergreen General, LLC	Greenwich, CT				YES
CHIPC PE General, LLC	Greenwich, CT				YES
CVP IV General LLC	Greenwich, CT				YES
CVP CLO Advisors, LLC	Greenwich, CT				YES
CVP CLO Manager, LLC	Greenwich, CT				YES



**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes  No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes  No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes  No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes  No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 1,595,236,874
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes  No
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ 2,760,465,941                                       | \$ 2,801,891,026  |
| 14.22 Preferred Stock .....   | \$ .....   | \$ .....  |
| 14.23 Common Stock .....  | \$ 8,889,504,505                                       | \$ 8,894,423,690  |
| 14.24 Short-Term Investments .....  | \$ .....   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....   | \$ .....  |
| 14.26 All Other .....   | \$ 4,388,232,524                                       | \$ 4,658,114,256  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 16,038,202,970                                      | \$ 16,354,428,972                                       |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes  No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes  No
- If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 692,412,508
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 692,086,186
- 16.3 Total payable for securities lending reported on the liability page. .... \$ 680,708,969

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 S LaSalle Street, Chicago, IL 60603 .....
RBC Investor Services Trust .....	1 Place Ville Marie, Montreal, QC H3B 3P1, Canada .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A .....
Madison Capital Funding LLC .....	A .....
MacKay Shields LLC .....	A .....
Goldpoint Partners LLC .....	A .....
Private Advisors, LLC .....	A .....
New York Life Investment Management LLC .....	A .....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? ..... Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? ..... Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS .....
158808 .....	Madison Capital Funding LLC .....	n/a .....	SEC .....	NO .....
107717 .....	MacKay Shields LLC .....	5493007LLCOFU7R8H16 .....	SEC .....	DS .....
116776 .....	Goldpoint Partners LLC .....	n/a .....	SEC .....	DS .....
109247 .....	Private Advisors, LLC .....	549300IU80RODD8ECQ33 .....	SEC .....	DS .....
109591 .....	New York Life Investment Management LLC .....	1GJ1X7QLRC5K7CY9GE11 .....	SEC .....	NO .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:

- Filings for which we have not yet received the required documentation necessary for submission to the SVO: 1
- Filings that have been submitted but not yet rated by the SVO: 12

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:
- |   | 1<br>Amount                    |
|---|--------------------------------|
| 1.1 Long-Term Mortgages In Good Standing  |                                |
| 1.11 Farm Mortgages .....   | \$ .....                       |
| 1.12 Residential Mortgages .....  | \$ ..... 3,891,053             |
| 1.13 Commercial Mortgages .....   | \$ ..... 17,867,081,541        |
| 1.14 Total Mortgages in Good Standing .....   | \$ ..... <u>17,870,972,594</u> |
| 1.2 Long-Term Mortgages In Good Standing with Restructured Terms  |                                |
| 1.21 Total Mortgages in Good Standing with Restructured Terms .....   | \$ .....                       |
| 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months  |                                |
| 1.31 Farm Mortgages .....   | \$ .....                       |
| 1.32 Residential Mortgages .....  | \$ .....                       |
| 1.33 Commercial Mortgages .....   | \$ .....                       |
| 1.34 Total Mortgages with Interest Overdue more than Three Months .....   | \$ .....                       |
| 1.4 Long-Term Mortgage Loans in Process of Foreclosure  |                                |
| 1.41 Farm Mortgages .....   | \$ .....                       |
| 1.42 Residential Mortgages .....  | \$ ..... 116,282               |
| 1.43 Commercial Mortgages .....   | \$ .....                       |
| 1.44 Total Mortgages in Process of Foreclosure .....  | \$ ..... 116,282               |
| 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....  | \$ ..... <u>17,871,088,876</u> |
| 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter  |                                |
| 1.61 Farm Mortgages .....   | \$ .....                       |
| 1.62 Residential Mortgages .....  | \$ .....                       |
| 1.63 Commercial Mortgages .....   | \$ .....                       |
| 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....  | \$ .....                       |
| 2. Operating Percentages:   |                                |
| 2.1 A&H loss percent .....  | 59.285 %                       |
| 2.2 A&H cost containment percent .....  | 0.000 %                        |
| 2.3 A&H expense percent excluding cost containment expenses .....   | 31.678 %                       |
| 3.1 Do you act as a custodian for health savings accounts? .....  | Yes [ ] No [ X ]               |
| 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....  | \$ .....                       |
| 3.3 Do you act as an administrator for health savings accounts? .....   | Yes [ ] No [ X ]               |
| 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....   | \$ .....                       |
| 4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? .....   | Yes [ X ] No [ ]               |
| 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... | Yes [ ] No [ ]                 |

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? .....
- Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? .....
- Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

**STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	L	23,707,011	58,049	1,971,032	25,332,185	51,068,277	
2. Alaska	AK	L	11,684,183	605,474	529,936	222,899	13,042,492	
3. Arizona	AZ	L	24,639,693	1,053,934	2,105,098	4,780,738	32,579,463	
4. Arkansas	AR	L	10,907,164	305,486	992,713	269,478	12,474,841	
5. California	CA	L	292,162,264	19,575,281	16,884,643	75,039,539	403,661,727	
6. Colorado	CO	L	25,697,474	1,317,872	2,264,582	1,134,672	30,414,600	
7. Connecticut	CT	L	21,574,778	2,697,198	1,450,275	5,747,755	31,470,006	
8. Delaware	DE	L	5,135,145	90,231,502	306,360	833,921	96,506,928	798,872,000
9. District of Columbia	DC	L	3,666,191	1,015,020	316,318	6,821,940	11,819,469	
10. Florida	FL	L	93,491,221	4,036,308	6,636,980	9,367,408	113,531,917	
11. Georgia	GA	L	52,680,093	1,405,495	2,600,932	41,354,912	98,041,432	
12. Hawaii	HI	L	11,208,776	1,457,443	1,097,376	8,014,261	21,777,856	
13. Idaho	ID	L	5,806,645	173,616	556,076	1,252,768	7,789,105	
14. Illinois	IL	L	61,255,777	4,052,691	3,573,988	25,217,385	94,099,841	
15. Indiana	IN	L	17,155,421	236,170	930,302	5,370,751	23,692,644	83,486,647
16. Iowa	IA	L	18,142,430	2,223	2,187,086	30,606,053	50,937,792	
17. Kansas	KS	L	14,890,174	1,088,988	1,438,376	(95,796)	17,321,742	
18. Kentucky	KY	L	14,718,537	342,711	1,097,471	2,002,922	18,161,641	
19. Louisiana	LA	L	41,817,053	1,790,623	2,364,800	(103,323)	45,869,153	
20. Maine	ME	L	4,480,568	205,307	427,732	1,257,687	6,371,294	
21. Maryland	MD	L	38,379,978	6,491,101	2,928,779	1,667,979	49,467,837	
22. Massachusetts	MA	L	58,566,817	4,402,317	3,258,352	14,978,288	81,205,774	
23. Michigan	MI	L	28,680,254	1,627,015	1,942,341	22,086,539	54,336,149	
24. Minnesota	MN	L	18,280,052	419,385	1,353,415	3,974,636	24,027,488	
25. Mississippi	MS	L	14,725,825	967,298	1,138,068		16,831,191	
26. Missouri	MO	L	22,402,498	2,203,422	1,936,839	44,698,342	71,241,101	
27. Montana	MT	L	8,117,120	44,175	605,505	(7,877)	8,758,923	724,135
28. Nebraska	NE	L	9,348,817	621,698	1,031,978	(2,506)	10,999,987	
29. Nevada	NV	L	15,393,812	2,938,344	906,511	(1,037,153)	18,201,514	
30. New Hampshire	NH	L	7,111,078	32,171	619,543	(163,019)	7,599,773	
31. New Jersey	NJ	L	85,801,762	1,498,363	4,584,032	13,727,362	105,611,519	
32. New Mexico	NM	L	10,976,885	346,638	781,611	55,569	12,160,703	1,500,000
33. New York	NY	L	261,360,808	1,388,759	19,358,759	346,648,033	628,756,359	529,274,034
34. North Carolina	NC	L	39,598,160	724,902	2,715,676	35,516,386	78,555,124	
35. North Dakota	ND	L	5,216,294	1,529,800	406,894	(489)	7,152,499	
36. Ohio	OH	L	42,841,086	512,351	3,465,969	10,314,121	57,133,527	
37. Oklahoma	OK	L	15,519,478	3,279,722	1,532,805	6,223,090	26,555,095	
38. Oregon	OR	L	12,874,414	155,019	1,139,191	5,347,219	19,515,843	
39. Pennsylvania	PA	L	65,675,897	1,753,206	4,151,996	8,674,169	80,255,268	
40. Rhode Island	RI	L	4,858,881	384,707	340,382	3,154,852	8,738,822	
41. South Carolina	SC	L	26,677,054	1,054,671	2,000,546	1,623,019	31,355,290	
42. South Dakota	SD	L	11,548,306	88,576	1,206,859	1,676,655	14,520,396	
43. Tennessee	TN	L	23,368,990	492,829	2,000,025	7,879,115	33,740,959	
44. Texas	TX	L	149,278,089	2,185,047	9,416,611	37,493,483	198,373,230	
45. Utah	UT	L	12,525,432	214,398	625,809	68,766	13,434,405	
46. Vermont	VT	L	3,276,082	1,540	337,965	224,824	3,840,411	
47. Virginia	VA	L	53,557,565	1,965,484	4,635,549	6,225,774	66,384,372	
48. Washington	WA	L	44,923,535	2,040,184	2,965,921	45,024,257	94,953,897	
49. West Virginia	WV	L	6,909,920	152,969	410,761	479,892	7,953,342	
50. Wisconsin	WI	L	16,892,934	2,109,766	1,287,921	6,940,427	27,231,048	
51. Wyoming	WY	L	4,822,054	448,529	426,552	(4,379)	5,692,756	
52. American Samoa	AS	N						
53. Guam	GU	L	195,871		3,053		198,924	
54. Puerto Rico	PR	L	1,335,621	16,596	102,776		1,454,993	
55. U.S. Virgin Islands	VI	L	1,047,796		12,490		1,060,286	
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	L	10,734,365		45,560	(1)	10,779,924	
58. Aggregate Other Aliens	OT	XXX	6,466,593	64,793	60,596		6,591,982	
59. Subtotal	XXX		1,894,110,721	173,807,166	129,469,716	867,915,328	3,065,302,931	1,413,856,816
90. Reporting entity contributions for employee benefits plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		381,829,857	1,128,423			382,958,280	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		11,246,515		2,060,737		13,307,252	
94. Aggregate or other amounts not allocable by State	XXX		155,965,048				155,965,048	
95. Totals (Direct Business)	XXX		2,443,152,141	174,935,589	131,530,453	867,915,328	3,617,533,511	1,413,856,816
96. Plus Reinsurance Assumed	XXX		102,620,675		1,009,740		103,630,415	
97. Totals (All Business)	XXX		2,545,772,816	174,935,589	132,540,193	867,915,328	3,721,163,926	1,413,856,816
98. Less Reinsurance Ceded	XXX		124,978,358		7,619,420		132,597,778	
99. Totals (All Business) less Reinsurance Ceded	XXX		2,420,794,458	174,935,589	124,920,773	867,915,328	3,588,566,148	1,413,856,816
58001. DETAILS OF WRITE-INS								
58001. ZZZ other alien	XXX		6,466,593	64,793	60,596		6,591,982	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		6,466,593	64,793	60,596		6,591,982	
9401. Paid-up additions applied as credits	XXX		145,041,297				145,041,297	
9402. Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		10,923,751				10,923,751	
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		155,965,048				155,965,048	

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55      R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer. ....  
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3,4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 12.9 for entity's org chart) (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
 Madison Capital Funding LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 NYLIM Flatiron CLO 2004-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)  
 NYLIM Flatiron CLO 2006-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)  
 Flatiron CLO 2007-1 Ltd. (CYM)  
     NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)  
 Flatiron CLO 2011-1 Ltd. (CYM)  
 Flatiron CLO 2012-1 Ltd. (CYM)  
 Flatiron CLO 2013-1 Ltd. (CYM)  
 Flatiron CLO 2014-1 Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 18 Funding Ltd. (CYM)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silverado CLO 2006-II Limited (CYM)  
     Silverado CLO 2006-II Equity Holdings LLC, Series A (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)  
 SCP 2005-C21-061 LLC (DE)

SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     NJ 663 E. CRESCENT AVE LLC (DE)  
     NJ 1881 ROUTE 46 LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 2017 CT REO HOLDINGS LLC (DE)  
     CT 611 W. JOHNSON AVE LLC (DE)  
     CT 550 RESEARCH PKWY LLC (DE)  
     CT 160 CORPORATE COURT LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nail TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND CDC NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Green Oaks IL LLC (DE)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND RTG NC LLC (DE)  
 REEP-IND Simonton TX LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 NYL Equipment Issuance Trust (DE)  
 NYL Equipment Issuance Trust 2014-2 (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
         NYLIFE Office Holdings REIT LLC (DE)  
             REEP-OFC DRAKES LANDING CA LLC (DE)  
             REEP-OFC CORPORATE POINTE CA LLC (DE)  
             REEP-OFC VON KARMAN CA LLC (DE)  
             REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
             REEP-OFC 525 N Tryon NC LLC (DE)  
                 525 Charlotte Office LLC (DE)  
     NYLIFE Office Holdings Acquisition REIT LLC (DE)

REEP-OFC Westory DC LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
         MSVEF REIT LLC (DE)  
             Madison Square Value Enhancement Fund LP (DE)  
                 MSVEF-MF Evanston GP LLC (DE)  
                 MSVEF-MF Evanston IL LP (DE)



**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
MAX Ventures and Industries Limited (IND)  
NYL Cayman Holdings Ltd. (CYM)  
NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYL Executive Benefits LLC (DE)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
NYLUK II Company (GBR)  
Gresham Mortgage (GBR)  
W Construction Company (GBR)  
WUT (GBR)  
WIM (AIM) (GBR)

**Madison Capital Funding LLC**

MCF Co-Investment GP LLC (DE)  
MCF Co-Investment GP LP (DE)  
Madison Capital Funding Co-Investment Fund LP (DE)  
Madison Avenue Loan Fund GP LLC (DE)  
Madison Avenue Loan Fund LP (DE)  
MCF Fund I LLC (DE)  
MCF Hanwha Fund LLC (DE)  
Ironshore Investment BL I Ltd. (BMU)  
MCF CLO IV LLC (DE)  
MCF CLO V LLC (DE)  
MCF CLO VI LLC (DE)  
MCF CLO VII LLC (DE)  
MCF CLO VIII Ltd. (DE)  
MCF CLO VIII LLC (DE)  
MCF KB Fund LLC (DE)  
MCF KB Fund II LLC (DE)  
Montpelier Carry Parent, LLC (DE)  
Montpelier Carry, LLC (DE)  
Montpelier GP, LLC (DE)  
Montpelier Fund, L.P. (DE)  
MCF Mezzanine Carry I LLC (DE)  
MCF Mezzanine Fund I LLC (DE)  
MCF PD Fund GP LLC (DE)  
MCF PD Fund LP (DE)  
Warwick Seller Representative, LLC (DE)  
Young America Holdings, LLC (DE)  
YAC.ECOM Incorporated (MN)  
Young America, LLC (MN)  
Global Fulfillment Services, Inc. (AZ)  
SourceOne Worldwide, Inc. (MN)  
YA Canada Corporation (CAN)  
Zenith Products Holdings, Inc. (DE)  
ZPC Holding Corp. (DE)  
Zenith Products Corporation (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYLIM Holdings NCVAD, GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund I, L.P. (DE)  
         MNCVAD-IND Greenwood CA LLC (DE)  
         MNCVAD-IND Norris Canyon CA LL (DE)  
             MNCVAD-CP Norris Canyon LLC (DE)  
         MNCVAD-IND Petaluma CA LLC (DE)  
         MNCVAD-OFC 2665 NORTH FIRST CA LLC (DE)  
             MNCVAD-SEAGATE 2665 NORTH FIRST LLC (DE)  
         MNCVAD-OFC Bridgepointe CA LLC (DE)  
         MNCVAD-OFC RIDDER PARK CA LLC (DE)  
             MNCVAD-GRAYMARK RIDDER PARK LLC (DE)  
         MNCVAD-OFC ONE BAY CA LLC (DE)  
             MNCVAD-HARVEST ONE BAY LLC (DE)  
         MNCVAD-IND RICHMOND CA LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
         MNCVAD II-SP HENLEY JV LLC (DE)  
             MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
         MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
 MSVEF GP LLC (DE)  
 Madison Core Property Fund LLC (DE)  
     MIREF 1500 Quail, LLC (DE)  
     MIREF Mill Creek, LLC (DE)  
     MIREF Gateway, LLC (DE)  
     MIREF Delta Court, LLC (DE)  
     MIREF Fremont Distribution Center, LLC (DE)  
     MIREF Century, LLC (DE)  
     MIREF Saddle River LLC (DE)  
     MIREF Newpoint Commons, LLC (DE)  
     MIREF Northsight, LLC (DE)  
     MIREF Riverside, LLC (DE)  
     MIREF Corporate Woods, LLC (DE)  
     MIREF Bedminster, LLC (DE)  
     MIREF Barton's Creek, LLC (DE)  
         Barton's Lodge Apartments, LLC (DE)  
     MIREF Marketpointe, LLC (DE)  
     MIREF 101 East Crossroads, LLC (DE)  
         101 East Crossroads, LLC (DE)  
     MIREF Chain Bridge, LLC (DE)  
         1991 Chain Bridge Road, LLC (DE)  
     MIREF Hawthorne, LLC (DE)  
     MIREF Auburn 277, LLC (DE)  
     MIREF Sumner North, LLC (DE)

MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-IND Valley Business Park CA LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-MF Henderson NV LLC (DE)  
     MCPF-SP Henderson LLC (DE)  
         MADISON-SP Henderson LLC (DE)  
 MADISON-IND VISTA LOGISTICS OR LLC (DE)  
     MADISON-SPECHT VISTA LOGISTICS LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

<p>New York Life Investment Management Asia Limited (CYM)</p> <p>MacKay Shields LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Core Plus Opportunities Fund GP LLC (DE)</li> <li>MacKay Shields Core Plus / Opportunities Fund LP (DE)</li> </ul> <p>MacKay Municipal Managers Opportunities GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Opportunities Master Fund, L.P. (DE)</li> <li>MacKay Municipal Opportunities Fund, L.P. (DE)</li> </ul> <p>MacKay Municipal Managers Credit Opportunities GP, LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)</li> <li>MacKay Municipal Credit Opportunities Fund, L.P. (DE)</li> <li>MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)</li> </ul> <p>MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)</li> </ul> <p>MacKay Municipal Short Term Opportunities Fund GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Short Term Opportunities Fund LP (DE)</li> </ul> <p>Plainview Funds plc (IRL)</p> <ul style="list-style-type: none"> <li>Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)</li> <li>Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio (IRL)</li> <li>Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio (IRL)</li> <li>Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio (IRL)</li> <li>MacKay Shields Statutory Trust – High Yield Bond Series (CT)</li> </ul> <p>MacKay Shields High Yield Active Core Fund GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields High Yield Active Core Fund LP (DE)</li> </ul> <p>MacKay Shields Credit Strategy Fund Ltd (CYM)</p> <p>MacKay Shields Credit Strategy Partners LP (DE)</p> <p>MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)</p> <p>MacKay Shields Core Fixed Income Fund GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Core Fixed Income Fund LP (DE)</li> </ul> <p>MacKay Shields Select High Yield Bond Fund GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Select High Yield Bond Fund LP (DE)</li> <li>MacKay Shields High Yield Crossover Fund LP (DE)</li> </ul> <p>MacKay Shields (International) Ltd. (GBR)</p> <p>MacKay Shields (Services) Ltd. (GBR)</p> <ul style="list-style-type: none"> <li>MacKay Shields UK LLP (GBR)</li> </ul> <p>MacKay Shields Global Derivatives LLC (DE)</p> <p>MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Puerto Rico Opportunities Funds, L.P. (DE)</li> <li>MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM)</li> </ul> <p>MacKay Municipal Managers California Opportunities GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Managers California Opportunities Fund, L.P. (DE)</li> </ul> <p>MacKay Municipal New York Opportunities GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal New York Opportunities Fund, L.P. (DE)</li> <li>MacKay Municipal Opportunity HL Fund, L.P. (DE)</li> </ul> <p>MacKay Municipal Capital Trading GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Capital Trading Master Fund, L.P (DE)</li> <li>MacKay Municipal Capital Trading Fund, L.P. (DE)</li> </ul> <p>MacKay Municipal Managers Strategic Opportunities GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)</li> </ul>	<ul style="list-style-type: none"> <li>MacKay Shields US Equity Market Neutral Fund GP LLC (DE)</li> <li>MacKay Cornerstone US Equity Market Neutral Fund LP (DE)</li> </ul> <p>MacKay Shields Intermediate Bond Fund GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Intermediate Bond Fund LP (DE)</li> </ul> <p>MacKay Shields General Partner (L/S) LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Long/Short Fund LP (DE)</li> <li>MacKay Shields Long/Short Fund (Master) LP (DE)</li> </ul> <p>MacKay Municipal Managers Opportunities Allocation GP LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Municipal Opportunities Allocation Master Fund LP (DE)</li> <li>MacKay Municipal Opportunities Allocation Fund A LP (DE)</li> <li>MacKay Municipal Opportunities Allocation Fund B LP (DE)</li> </ul> <p>CVP Holdings, LLC (DE)</p> <ul style="list-style-type: none"> <li>CVP CLO Manager, LLC (DE)</li> <li>CVP CLO Holdings GP LLC (DE)</li> <li>CVP CLO Holdings, LP (CYM)</li> <li>CVP CLO Advisors, LLC (DE)</li> </ul> <p>Credit Value Partners, LLC (DE)</p> <ul style="list-style-type: none"> <li>CHIPC Evergreen General, LLC (DE)</li> <li>CVP High Income Private Credit Master Fund, LP (CYM)</li> </ul> <p>CVP Loan Servicing LLC (DE)</p> <p>CHIPC PE General, LLC (DE)</p> <ul style="list-style-type: none"> <li>CHIPC PE Intermediate Fund, LP (CYM)</li> <li>CVP High Income Private Credit PE Fund (Cayman), LP (CYM)</li> <li>CVP High Income Private Credit PE Fund, LP (DE)</li> </ul> <p>CVF IV General, LLC (DE)</p> <ul style="list-style-type: none"> <li>Credit Value Fund IV, LP (DE)</li> <li>Credit Value Fund (Cayman) IV, LP (CYM)</li> <li>Credit Value Intermediate Fund IV, LP (CYM)</li> <li>Credit Value Master Fund IV-A, LP (CYM)</li> <li>Credit Value Master Fund IV-B, LP (CYM)</li> <li>CVF IV Vert LLC (DE)</li> <li>CVF IV-A1 Vert LLC (DE)</li> </ul> <p>CVP SPV LLC (DE)</p> <ul style="list-style-type: none"> <li>CVP SPV LLC Series I (DE)</li> <li>CVP SPV LLC Series II (DE)</li> <li>CVP SPV LLC Series III (DE)</li> </ul> <p>CVP Europe Investment Management Limited (IRL)</p> <p>MKS CVF V General LLC (DE)</p> <ul style="list-style-type: none"> <li>MacKay Shields Credit Value Fund V, LP (DE)</li> <li>MacKay Shields Credit Value Master Fund V, LP (CYM)</li> <li>MacKay Shields Credit Value Intermediate Fund V, LP (CYM)</li> </ul> <p>Cornerstone Capital Management Holdings LLC (DE)</p> <ul style="list-style-type: none"> <li>Cornerstone US Equity Market Neutral Fund, LLC (DE)</li> <li>Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)</li> <li>Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)</li> </ul> <p>GoldPoint Partners LLC (DE)</p> <ul style="list-style-type: none"> <li>New York Life Capital Partners, L.L.C. (DE)</li> <li>New York Life Capital Partners, L.P. (DE)</li> </ul>
--	---

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

### New York Life Investment Management Holdings LLC (continued)

New York Life Capital Partners II, L.L.C. (DE)  
 New York Life Capital Partners II, LP (DE)  
 New York Life Capital Partners III GenPar GP, LLC (DE)  
 New York Life Capital Partners III GenPar, L.P. (DE)  
 New York Life Capital Partners III, L.P. (DE)  
 New York Life Capital Partners III-A, L.P. (DE)  
 New York Life Capital Partners IV GenPar GP, LLC (DE)  
 New York Life Capital Partners IV GenPar, L.P. (DE)  
 New York Life Capital Partners IV, L.P. (DE)  
 New York Life Capital Partners IV-A, L.P. (DE)  
 GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)  
 GoldPoint Mezzanine Partners IV GenPar, LP (DE)  
 GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)  
 GoldPoint Mezzanine Partners IV, LP (DE)  
 GPP Mezzanine Blocker Holdco A, LP (DE)  
 GPP Mezzanine Blocker Holdco Preferred A, LP (DE)  
 GPP Mezzanine Blocker Holdco B, LP (DE)  
 GPP Mezzanine Blocker Holdco C, LP (DE)  
 GPP Mezzanine Blocker Holdco D, LP (DE)  
 GPP Mezzanine Blocker Holdco E, LP (DE)  
 GPP Mezz IV ECI Aggregator, LP (DE)  
 GPP Mezzanine Blocker Holdco F, LP (DE)  
 GPP Mezzanine Blocker Holdco H, LP (DE)  
 GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)  
 GoldPoint Partners Co-Investment V GenPar GP LLC (DE)  
 GoldPoint Partners Co-Investment V GenPar, L.P. (DE)  
 GoldPoint Partners Co-Investment Fund A, LP (DE)  
 GoldPoint Partners Co-Investment V, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker B, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker C, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker F, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE)  
 GoldPoint Partners Co-Investment V ECI Blocker G, LP (DE)  
 GoldPoint Private Debt Partners V GenPar GP, LLC (DE)  
 GoldPoint Partners FA I, LLC (DE)  
 GoldPoint Partners Select Manager III GenPar GP, LLC (DE)  
 GoldPoint Partners Select Manager III GenPar, L.P. (CYM)  
 GoldPoint Partners Select Manager Fund III, L.P. (CYM)  
 GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)  
 GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)  
 GoldPoint Partners Select Manager IV GenPar, L.P. (DE)

GoldPoint Partners Select Manager Fund IV, L.P. (DE)  
 GoldPoint Partners Canada III GenPar Inc (CAN)  
 GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)  
 GoldPoint Partners Canada IV GenPar Inc. (CAN)  
 GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)  
 GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)  
 GoldPoint Partners Co-Investment VI GenPar, LP (DE)  
 GoldPoint Partners Co-Investment VI, LP (DE)  
 GPP VI – ECI Aggregator LP (DE)  
 GPP VI Blocker A LLC (DE)  
 GPP VI Blocker B LLC (DE)  
 GoldPoint Private Credit GenPar GP, LLC (DE)  
 GoldPoint Private Credit Fund, LP (DE)  
 NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)  
 NYLCAP 2010 Co-Invest GenPar L.P. (DE)  
 NYLCAP 2010 Co-Invest L.P. (DE)  
 NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)  
 NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)  
 NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P. (DE)  
 NYLCAP 2010 Co-Invest ECI Blocker E L.P. (DE)  
 GoldPoint Partners Canada GenPar, Inc. (CAN)  
 NYLCAP Select Manager Canada Fund, LP (CAN)  
 NYLCAP Canada II GenPar, Inc. (CAN)  
 NYLCAP Select Manager Canada Fund II, L.P. (CAN)  
 NYLIM Mezzanine Partners II GenPar GP, LLC (DE)  
 NYLIM Mezzanine Offshore Partners II, LP (CYM)  
 NYLIM Mezzanine Partners II GenPar, LP (DE)  
 New York Life Investment Management Mezzanine Partners II, LP (DE)  
 NYLIM Mezzanine Partners II Parallel Fund, LP (DE)  
 NYLIM Mezzanine II Parallel Luxco S.á.r.l. (LUX)  
 Voice Holdco Ltd. (CAN)  
 NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)  
 NYLCAP Mezzanine Partners III GenPar, LP (DE)  
 NYLCAP Mezzanine Partners III-K, LP (DE)  
 NYLCAP Mezzanine Partners III, LP (DE)  
 NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP (DE)  
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP (DE)  
 NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)  
 NYLCAP Select Manager GenPar GP, LLC (DE)  
 NYLCAP Select Manager GenPar, LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

NYLCAP Select Manager Fund, LP (DE)  
 NYLCAP Select Manager Cayman Fund, LP (CYM)  
 NYLCAP Select Manager II GenPar GP, LLC (DE)  
 NYLCAP Select Manager II GenPar GP, L.P. (CYM)  
 NYLCAP Select Manager Fund II, L.P. (CYM)  
 NYLCAP India Funding LLC (DE)  
 NYLIM-JB Asset Management Co., LLC (MUS)  
 New York Life Investment Management India Fund II, LLC (MUS)  
 New York Life Investment Management India Fund (FVCI) II, LLC (MUS)  
 NYLCAP India Funding III LLC (DE)  
 NYLIM-Jacob Ballas Asset Management Company III, LLC (MUS)  
 NYLIM Jacob Ballas India Fund III, LLC (MUS)  
 NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)  
 NYLIM Jacob Ballas India (FII) III, LLC (MUS)  
 Evolvence Asset Management, Ltd. (CYM)  
 EIF Managers Limited (MUS)  
 EIF Managers II Limited (MUS)  
 NYLCAP Holdings (Mauritius) LLC (MUS)  
 Jacob Ballas Capital India PVT, Ltd. (MUS)  
 NYLIM Service Company LLC (DE)  
 NYL Workforce GP LLC (DE)  
 New York Life Investment Management LLC (DE)  
 New York Life Investment Management Hong Kong Limited (DE)  
 NYLIM Fund II GP, LLC (DE)  
 NYLIM Real Estate Mezzanine Fund II, LP (DE)  
 NYLIM-TND, LLC (DE)  
 WFHG, GP LLC (DE)  
 Workforce Housing Fund I-2007, LP (DE)  
 Index IQ Holdings Inc. (DE)  
 IndexIQ, Inc. (DE)  
 IndexIQ LLC (DE)  
 IndexIQ Advisors LLC (DE)  
 IndexIQ Active ETF Trust (DE)  
 IQ MacKay Shields Muncpl Insrdr ETF (DE)  
 IQ MacKay Shields Muncpl Intern ETF (DE)  
 IndexIQ ETF Trust (DE)  
 IQ 50 Percent Hedged FTSE Europe ETF (DE)  
 IQ 50 Percent Hedged FTSE Intl ETF (DE)  
 IQ 50 Percent Hedged FTSE Japan ETF (DE)  
 IQ 500 International ETF (DE)  
 IQ Chaikin US Large Cap ETF (DE)  
 IQ Chaikin US Small Cap ETF (DE)  
 IQ Enhanced Core Bond US ETF (DE)  
 IQ Enhanced Core Plus Bond US ETF (DE)  
 IQ Global Agribusiness Small Cap ETF (DE)  
 IQ Global Resources ETF (DE)  
 IQ Hedge Event-Driven Tracker ETF (DE)  
 IQ Hedge Long/Short Tracker ETF (DE)

IQ Hedge Macro Tracker ETF (DE)  
 IQ Hedge Market Neutral Tracker ETF (DE)  
 IQ Hedge Multi-Strategy Tracker (DE)  
 IQ Leaders GTAA Tracker ETF (DE)  
 IQ Merger Arbitrage ETF (DE)  
 IQ Real Return ETF (DE)  
 IQ S&P High Yield Low Volatility Bd ETF (DE)  
 IQ Short Duration Enhanced Cor Bd US ETF (DE)  
 IQ US Real Estate Small Cap ETF (DE)  
 New York Life Investment Management Holdings International S.á.r.l (LUX)  
 New York Life Investment Management Holdings II International S.á.r.l. (LUX)  
 Candriam Group S.á.r.l (LUX)  
 CGH UK Acquisition Company Limited (GBR)  
 Tristan Capital Partners Holdings Limited (GBR)  
 Candriam Luxco S.á.r.l. (LUX)  
 Candriam Luxembourg (LUX)  
 Candriam Belgium (BEL)  
 Candriam France (FRA)  
 Candriam Monétaire SICAV (FRA)  
 Candriam Switzerland LLC (CHE)  
 Belfius Fund (LUX)  
 BIL Prime Advanced (LUX)  
 BIL Primed Advanced Cash +100 (LUX)  
 BIL Invest (LUX)  
 Cordius (LUX)  
 Cordius CIG (LUX)  
 Candriam Absolute Return (LUX)  
 Candriam Absolute Return Long Short Digital Equity (LUX)  
 Candriam Absolute Return Systematic Long Short Equity (LUX)  
 Candriam Alternative (LUX)  
 Candriam Alternative Equity Market Neutral (LUX)  
 Candriam Alternative Systemat (LUX)  
 Candriam Bonds (LUX)  
 Candriam Bonds Convertible Defensive (LUX)  
 Candriam Bonds Convertible Opportunities (LUX)  
 Candriam Bonds Credit Opportunities (LUX)  
 Candriam Bonds Emerging Debt Local Currencies (LUX)  
 Candriam Bonds Emerging Markets (LUX)  
 Candriam Bonds Emerging Markets Total Return (LUX)  
 Candriam Bonds Euro Corporate (LUX)  
 Candriam Bonds Euro Government (LUX)  
 Candriam Bonds Euro High Yield (LUX)  
 Candriam Bonds Euro Short Term (LUX)  
 Candriam Bonds Global High Yield (LUX)  
 Candriam Bonds International (LUX)  
 Candriam Bonds Total Return (LUX)  
 Candriam Business Equities (BEL)  
 Candriam Equities L (LUX)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<ul style="list-style-type: none"> <li>Candriam Equities L Emerging Markets (LUX)</li> <li>Candriam Equities L Europe Conviction (LUX)</li> <li>Candriam Equities L Europe Small &amp; Mid Caps (LUX)</li> <li>Candriam Equities L Global Demography (LUX)</li> <li>Candriam Equities L Robotics &amp; Innovation Technology (LUX)</li> <li>Candriam Fund (LUX)</li> <li>Candriam GF (LUX) <ul style="list-style-type: none"> <li>Candriam GF Global Equity Opportunities (LUX)</li> <li>Candriam GF Short Duration US High Yield Bonds (LUX)</li> <li>Candriam GF U.S. Equity Opportunities (LUX)</li> <li>Candriam GF US High Yield Corporate Bonds (LUX)</li> </ul> </li> <li>Candriam Global Alpha (FRA)</li> <li>Candriam Index Arbitrage (FRA)</li> <li>Candriam L (LUX) <ul style="list-style-type: none"> <li>Candriam L Conservative Asset Allocation (LUX)</li> <li>Candriam L Multi-Asset Income (LUX)</li> <li>Candriam L Multi-Asset Income &amp; Growth (LUX)</li> <li>Candriam L Multi-Asset Premia (LUX)</li> </ul> </li> <li>Candriam Money Market (LUX) <ul style="list-style-type: none"> <li>Candriam Money Market Euro AAA (LUX)</li> </ul> </li> <li>Candriam Multi-Strategies (LUX)</li> <li>Candriam Risk Arbitrage (FRA)</li> <li>Candriam SRI (LUX) <ul style="list-style-type: none"> <li>Candriam SRI Bond Emerging Markets (LUX)</li> <li>Candriam SRI Bond Euro (LUX)</li> <li>Candriam SRI Bond Euro Corporate (LUX)</li> <li>Candriam SRI Bond Global High Yield (LUX)</li> <li>Candriam SRI Defensive Asset Allocation (LUX)</li> <li>Candriam SRI Equity Emerging Markets (LUX)</li> <li>Candriam SRI Equity EMU (LUX)</li> <li>Candriam SRI Equity Europe (LUX)</li> <li>Candriam SRI Equity North America (LUX)</li> <li>Candriam SRI Equity World (LUX)</li> </ul> </li> <li>Candriam Sustainable (LUX) <ul style="list-style-type: none"> <li>Candriam Sustainable Euro Corporate Bonds (LUX)</li> <li>Candriam Sustainable Europe (LUX)</li> <li>Candriam Sustainable North America (LUX)</li> </ul> </li> <li>Candriam Treasury Management (FRA)</li> <li>Candriam World Alternative (LUX) <ul style="list-style-type: none"> <li>Candriam World Alternative Alphamax (LUX)</li> </ul> </li> <li>Cleome Index (LUX) <ul style="list-style-type: none"> <li>Cleome Index EMU Equities (LUX)</li> <li>Cleome Index World Equities (LUX)</li> </ul> </li> <li>Ausbil Investment Management Limited (AUS) <ul style="list-style-type: none"> <li>Ausbil Australia Pty. Ltd. (AUS)</li> <li>Ausbil Asset Management Pty. Ltd. (AUS)</li> <li>Ausbil Focus Investment Company Limited (AUS)</li> <li>Ausbil Global Infrastructure Pty. Limited (AUS)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>ISPT Holding (AUS)</li> <li>Ausbil Investment Management Limited Employee Share Trust (AUS) <ul style="list-style-type: none"> <li>Ausbil 130/30 Focus Fund (AUS)</li> <li>Ausbil Dividend Income Fund (AUS)</li> <li>Ausbil Active Sustainable Equity Fund (AUS)</li> <li>Ausbil Australian Active Equity Fund (AUS)</li> <li>Ausbil Australian Concentrated Equity Fund (AUS)</li> <li>Ausbil Australian Emerging Leaders Fund (AUS)</li> <li>Ausbil Australian Geared Equity Fund (AUS)</li> <li>Ausbil Australian Smallcap Fund (AUS)</li> <li>Ausbil Balanced Fund (AUS)</li> <li>Ausbil EGS Focus Fund (AUS)</li> <li>Ausbil Global Essential Infrastructure Fund (AUS)</li> <li>Ausbil Global Resources Fund (AUS)</li> <li>Ausbil Global SmallCap Fund (AUS)</li> <li>Ausbil Microcap Fund (AUS)</li> <li>MacKay Shields Unconstrained Bond Fund (AUS)</li> <li>Ausbil IT – Ausbil Microcap Fund (AUS)</li> <li>Ausbil IT – Candriam Sustainable Global Equity Fund (AUS)</li> </ul> </li> <li>NYLIFE Distributors LLC (DE)</li> <li>Private Advisors L.L.C. (DE) <ul style="list-style-type: none"> <li>PACIF Carry Parent, LLC (DE)</li> <li>PACIF Carry, LLC (DE)</li> <li>PACIF GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Coinvestment Fund, LP (DE)</li> </ul> </li> <li>PACIF II GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Coinvestment Fund II, LP (DE)</li> </ul> </li> <li>PACIF II Carry Parent, LLC (DE) <ul style="list-style-type: none"> <li>PACIF II Carry, LLC (DE)</li> </ul> </li> <li>PACIF III GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Coinvestment Fund III, LP (DE)</li> </ul> </li> <li>PACIF III Carry Parent, LLC (DE) <ul style="list-style-type: none"> <li>PACIF III Carry, LLC (DE)</li> </ul> </li> <li>PACIF IV GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Coinvestment Fund IV, LP (DE)</li> </ul> </li> <li>PACIF IV Carry Parent, LLC (DE) <ul style="list-style-type: none"> <li>PACIF IV Carry, LLC (DE)</li> </ul> </li> <li>PA Hedged Equity Fund, L.P. (DE)</li> <li>Private Advisors Hedged Equity Fund (QP), L.P. (DE) <ul style="list-style-type: none"> <li>Private Advisors Hedged Equity Master Fund (DE)</li> </ul> </li> <li>PASCBF III GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Small Company Buyout Fund III, LP (DE)</li> </ul> </li> <li>PASCBF IV GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Small Company Buyout Fund IV, LP (DE)</li> </ul> </li> <li>PASCBF IV Carry Parent, LLC (DE) <ul style="list-style-type: none"> <li>PASCBF IV Carry, LLC (DE)</li> </ul> </li> <li>PASCBF V GP, LLC (DE) <ul style="list-style-type: none"> <li>Private Advisors Small Company Buyout Fund V, LP (DE)</li> </ul> </li> </ul> </li></ul>
---	---

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC** (continued)

Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)  
PASCBF V Carry Parent, LLC (DE)  
PASCBF V Carry, LLC (DE)  
PASCPEF VI Carry Parent, LLC (DE)  
PASCPEF VI Carry, LLC (DE)  
PASCPEF VI GP, LLC (DE)  
Private Advisors Small Company Private Equity Fund VI, LP (DE)  
Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)  
PASCPEF VII GP, LLC (DE)  
Private Advisors Small Company Private Equity Fund VII, LP (DE)  
Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)  
PASCPEF VII Carry Parent, LLC (DE)  
PASCPEF VII Carry, LLC (DE)  
PASCPEF VIII GP, LLC (DE)  
Private Advisors Small Company Private Equity Fund VIII, LP (DE)  
Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)  
Cuyahoga Capital Partners I Management Group, LLC (DE)  
Cuyahoga Capital Partners I, L.P. (DE)  
Cuyahoga Capital Partners II Management Group LLC (DE)  
Cuyahoga Capital Partners II LP (DE)  
Cuyahoga Capital Partners III Management Group LLC (DE)  
Cuyahoga Capital Partners III LP (DE)  
Cuyahoga Capital Partners IV Management Group LLC (DE)  
Cuyahoga Capital Partners IV LP (DE)  
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
Cuyahoga Capital Emerging Buyout Partners LP (DE)  
PA Real Assets Carry Parent, LLC (DE)  
PA Real Assets Carry, LLC (DE)  
PA Emerging Manager Carry Parent, LLC (DE)  
PA Emerging Manager Carry, LLC (DE)  
RIC I GP, LLC (DE)  
Richmond Coinvestment Partners I, LP (DE)  
RIC I Carry Parent, LLC (DE)  
RIC I Carry, LLC (DE)  
PASF V GP, LLC (DE)  
Private Advisors Secondary Fund V, LP (DE)  
PASF V Carry Parent, LLC (DE)  
PASF V Carry, LLC (DE)  
PARAF GP, LLC (DE)  
Private Advisors Real Assets Fund, LP (DE)  
PARAF Carry Parent, LLC (DE)  
PARAF Carry, LLC (DE)  
PASCCIF GP, LLC (DE)  
Private Advisors Small Company Coinvestment Fund, LP (DE)  
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)  
PASCCIF Carry Parent, LLC (DE)  
PASCCIF Carry, LLC (DE)  
PARAF II GP LLC (DE)

Private Advisors Real Assets Fund II LP (DE)  
Private Advisors Hedged Equity Fund, Ltd. (CYM)  
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)  
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)  
Washington Pike GP, LLC (DE)  
Washington Pike LP (DE)  
PAMMF GP, LLC (DE)  
PA Middle Market Fund, LP (DE)  
PA Strategic Opportunities Fund GP, LLC (DE)  
PA Strategic Opportunities Fund, LP (DE)  
UVF GP, LLC (DE)  
Undiscovered Value Fund, LP (DE)  
Undiscovered Value Fund, Ltd. (CYM)  
Undiscovered Value Master Fund SPC (CYM)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**NYLife Real Estate Holdings LLC**

Huntsville NYL LLC (DE)  
 CC Acquisitions, LP (DE)  
 REEP-IND Cedar Farms TN LLC (DE)  
     Cedar Farms JV LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
         REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
         NJIND Hook Road LLC (DE)  
         NJIND Bay Avenue LLC (DE)  
         NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
     Enclave CAF LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
     Summitt Ridge Apartments, LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-OF Centerpointe VA LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-OFC Royal Centre GA LLC (DE)  
     Royal Centre, LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
 REEP-MF SPENCER NV LLC (DE)  
     REEP-HZ SPENCER JV LLC (DE)  
         REEP-HZ SPENCER LLC (DE)  
 REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)

MARKET ROSS TX GARAGE OWNER LC (DE)  
 MARKET ROSS TX OFFICE OWNER LLC (DE)  
 MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)  
     3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC VIRIDIAN AZ LLC (DE)  
     REEP-HINES VIRIDIAN JV LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
     501 Fayetteville JV LLC (DE)  
         501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
         401 SOUTH GRAHAM OWNER LLC (DE)



STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY							
.0826	New York Life Group	91596	13-3044743	3683691	0000727136	0001672455	New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	81353	52-1530175			0001672457	NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096	0001650747	NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			52-2206682		0001513831	0001647880	NYLife Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720	0001570433	NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	45.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585	0001538585	MCF Co-Investment GP LP	DE	NIA	Madison Capital Funding Co-Investment Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Madison Avenue Loan Fund GP LLC	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584	0001538584	Madison Avenue Loan Fund LP	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1711540		0001577927	0001577927	Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			30-1143853				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
							MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			46-2213974				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694	0001639566	Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165			0001639564	MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance Company	Ownership	33.330	New York Life Insurance Company	N	
			32-0469843				MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
							YAC.ECOM Incorporated	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
				2644154	2644154		Young America, LLC	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Zenith Products Holdings, Inc	DE	NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	N	
				0001347648	0001347648		ZPC Holding Corp.	DE	NIA	Zenith Products Holdings Inc.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domi-ciliary Location	10 Relation-ship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re-quired? (Y/N)	16 *
						0001715261	Zenith Products Corporation	DE	NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	N	
						0001453415	NYLIM Jacob Ballas India Holdings IV	MS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Flatiron CLO 2004-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			27-4658141				NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	DE	DTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
						0001329043	NYLIM Flatiron CLO 2006-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			27-4658881				NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	DE	DTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
						0001513540	Flatiron CLO 2007-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			27-4706466				NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	CYM	DTH	Flatiron CLO 2007-1 Ltd.	Influence	0.000	New York Life Insurance Company	N	5
			98-1011066			0001293285	Flatiron CLO 2011-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			99-0372384			0001293286	Flatiron CLO 2012-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1089000				Flatiron CLO 2014-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1180305				Flatiron CLO 2015-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Funding Ltd.	CYM	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Stratford CDO 2001-1 Ltd.	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	9
				4007034	4007034		Silverado CLO 2006-II Limited	CYM	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			27-4659041				Silverado CLO 2006-II Equity Holdings LLC, Series A	CYM	DTH	Silverado CLO 2006-II Limited	Influence	0.000	New York Life Insurance Company	N	5
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001670568	Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
						0001652367	SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-007 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001670563	SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001562188	SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001502131	SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001432467	SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001432468	SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001460030	SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001460023	NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001700102	NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001710885	NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001532022	NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domi- ciliary Loca- tion	10 Relation- ship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Perce- ntage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001644721	NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001725867	NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001502130	NYLMD- King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMD- King of Prussia Realty, LP	DE	NIA	NYLMD- King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035			3859263	2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3372912				NJ 663 E. CRESCENT AVE LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3430713				NJ 1881 ROUTE 46 LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658			0001712763	PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				CT 611 W. JOHNSON AVE LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3329770				CT 550 RESEARCH PKWY LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3317261			0001718352	CT 160 CORPORATE COURT LLC	DE	NIA	2017 CT REO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3358263				Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Nall TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND CDC NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001372441	REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001387095	REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001482545	REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001539552	REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
						0001483925	REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			81-2351415				REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	DTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	DTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							NYL Equipment Issuance Trust	DE	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							NYL Equipment Issuance Trust 2014-2	DE	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							Government Energy Savings Trust 2003-A	NY	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	DTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Westory DC LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	N	
							MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	N	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	N	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.400	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	
			26-1483563				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-5582869				NYL Executive Benefits LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD-IND Greenwood CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-IND Norris Canyon CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-CP Norris Canyon LLC	DE	NIA	MNCVAD-IND Norris Canyon CA LLC	Ownership	94.000	New York Life Insurance Company	N	
							MNCVAD-IND Petaluma CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-0FC 2665 NORTH FIRST CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-SEAGATE 2665 NORTH FIRST LLC	DE	NIA	MNCVAD-0FC 2665 NORTH FIRST CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD-0FC Bridgepointe CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-0FC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	MNCVAD-0FC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
							MNCVAD-0FC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-0FC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
							MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							MNCVAD 11-SP HENLEY JV LLC	DE	NIA	MNCVAD 11-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD 11-SP HENLEY OWNER LLC	DE	NIA	MNCVAD 11-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD 11-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD 11-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD 11- HOLIDAY UNION JV LLC	DE	NIA	MNCVAD 11-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MVSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LLC	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	11
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bartons Creek, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	MIREF Bartons Creek, LLC	Ownership	90.000	New York Life Insurance Company	N	
							MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Chain Bridge, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							1991 Chain Bridge Road, LLC	DE	NIA	MIREF Chain Bridge, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Summer North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Valley Business Park CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Henderson NV LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF-SP Henderson LLC	DE	NIA	MADISON-MF Henderson NV LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	MCPF-SP Henderson LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-IND VISTA LOGISTICS OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SPECHT VISTA LOGISTICS LLC	DE	NIA	MADISON-IND VISTA LOGISTICS OR LLC	Ownership	95.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							Plainview Funds plc - MackKay Shields - Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MackKay Shields - Unconstrained Bond Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	1.140	New York Life Insurance Company	N	
							Plainview Funds plc - MackKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	91.670	New York Life Insurance Company	N	
							Plainview Funds plc - MackKay Shields - Floating Rate High Yield Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	8.320	New York Life Insurance Company	N	
							Plainview Funds plc - MackKay Shields Core Plus Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
			22-6861385				MackKay Shields Statutory Trust High Yield Bond Series	CT	NIA	Plainview Funds plc	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MackKay Shields High Yield Crossover Portfolio	IRL	NIA	MackKay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MackKay Shields High Yield Crossover Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	3.310	New York Life Insurance Company	N	
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			26-4248749		0001502130		MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				MackKay Shields Credit Strategy Fund Ltd	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			MackKay Shields Credit Strategy Partners LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				MackKay Shields Long/Short Fund LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				MackKay Shields Long/Short Fund (Master) LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2426303				CVP Holdings LLC	DE	NIA	MackKay Shields LLC	Ownership	65.000	New York Life Insurance Company	N	
			46-5492608				CVP CLO Manager LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP CLO Holdings GP LLC	DE	NIA	CVP CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP CLO Holdings, LP	CYM	NIA	CVP CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP CLO Advisors, LLC	DE	NIA	CVP CLO Holdings LP	Ownership	100.000	New York Life Insurance Company	N	
							Credit Value Partners, LLC	DE	NIA	CVP Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							CHIPC Evergreen General LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP High Income Private Credit Master Fund LP	CYM	NIA	CHIPC Evergreen General LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-3015409				CVP Loan Servicing LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CHIPC PE General, LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CHIPC PE Intermediate Fund, LP	CYM	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP High Income Private Credit PE Fund (Cayman), LP	CYM	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001672455		CVP High Income Private Credit PE Fund, LP	DE	NIA	CHIPC PE General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001672457		CVF IV General, LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0000914898		Credit Value Fund IV, LP	DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001650747	0001065114	Credit Value Fund (Cayman) IV, LP	CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001647880		Credit Value Intermediate Fund IV, LP	CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Credit Value Master Fund IV-A, LP	CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Credit Value Master Fund IV-B, LP	CYM	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001368975		CVF IV Vert LLC	DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVF IV-A1 Vert LLC	DE	NIA	CVF IV General, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001489910		CVP SPV LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP SPV LLC Series I	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP SPV LLC Series II	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001562375		CVP SPV LLC Series III	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CVP Europe Investment Management Limited	JRL	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CVF V General LLC	DE	NIA	Credit Value Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Credit Value Fund V, LP	DE	NIA	MKS CVF V General LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Credit Value Master Fund V, LP	CYM	NIA	MKS CVF V General LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Credit Value Intermediate Fund V, LP	CYM	NIA	MKS CVF V General LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	12.780	New York Life Insurance Company	N	



STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
					0001502133	0001459910	Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMU	NIA	Mackay Shields LLC	Ownership	0.130	New York Life Insurance Company	N	
			45-2732939				Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		Mackay Shields Core Fixed Income Fund LP	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156			0001374891	Mackay Shields Select High Yield Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436		0001703194		Mackay Shields Select High Yield Bond Fund LP	DE	NIA	Mackay Shields Select High Yield Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4560451			0001442524	Mackay Shields High Yield Crossover Fund LP	DE	NIA	Mackay Shields Select High Yield Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				Mackay Shields (International) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				Mackay Shields (Services) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940			0001537995	Mackay Shields UK LLP	GBR	NIA	Mackay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
						0001576987	Mackay Shields Global Derivatives LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2950749				Mackay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2960789		0001639566		Mackay Puerto Rico Opportunities Funds, L.P.	DE	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1230069		0001639564		Mackay Puerto Rico Opportunities Feeder Fund, L.P.	CYM	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3358622				Mackay Municipal Managers California Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2401724			0001595889	Mackay Municipal New York Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030	0001635254	Mackay Municipal New York Opportunities Fund, L.P.	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001700100		Mackay Municipal Opportunity HL Fund LP	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585			0001657189	Mackay Municipal Capital Trading GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547			0001711424	Mackay Municipal Capital Trading Master Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				Mackay Municipal Capital Trading Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				Mackay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		Mackay Municipal Strategic Opportunities Fund LP	DE	NIA	Mackay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				Mackay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983	0001711426	Mackay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	Mackay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543		3328161		Mackay Shields Intermediate Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		Mackay Shields Intermediate Bond Fund LP	DE	NIA	Mackay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					3594676		Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
					3729106		Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540	0001514824	GoldPoint Partners LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001646590		GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
						0001656546	GPP Mezzanine Blocker Holdco A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco Preferred A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001660017		GPP Mezzanine Blocker Holdco D, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001691962		GPP Mezzanine Blocker Holdco E, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezzanine Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco F, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco H, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001721164		GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001223706		GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001459910		GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment Fund-A, LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker B, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001762448		GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker C, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker D, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001605509		GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker E, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker F, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
					3663273		GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP GoldPoint Partners Co-Investment V ECI	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker G, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Debt Partners V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners FA I, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							GPP VI - ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker E L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco E L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Offshore Partners II, LP	CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001372441		New York Life Investment Management Mezzanine Partners II, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II Parallel Fund, LP	DE	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001387095		NYLIM Mezzanine II Parallel Luxco S.a.r.l.	LUX	NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Voice Holdco Ltd.	CAN	NIA	NYLIM Mezzanine II Parallel Luxco S.a.r.l.	Ownership	27.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001482545		NYLCAP Mezzanine Partners III-K, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III Parallel Fund, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001539552		NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker C, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco C, LP	Ownership	100.000	New York Life Insurance Company	N	

13.11

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Company III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolvement Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
							NYLCAP Holdings (Mauritius) LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Jacob Ballas Capital India PVT, Ltd.	MUS	NIA	NYLCAP Holdings (Mauritius) LLC	Ownership	23.300	New York Life Insurance Company	N	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Hong Kong Limited	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001355337		NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Real Estate Mezzanine Fund II, LP	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-TND, LLC	DE	NIA	NYLIM Real Estate Mezzanine Fund II, LP	Ownership	100.000	New York Life Insurance Company	N	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
			4643807		0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Index IQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			56-2581173		0001364028		IndexIQ, Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	

13.12

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			56-2581173		0001364028		IndexIQ, Inc.	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	Index IQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			02-0811753		0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IndexIQ Active ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IQ MacKay Shields Muncpl Insrdf ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	
							IQ MacKay Shields Muncpl Intern ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	97.000	New York Life Insurance Company	N	
							IndexIQ ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IQ 50 Percent Hedged FTSE Europe ETF	DE	NIA	New York Life Insurance Company	Ownership	0.060	New York Life Insurance Company	N	
							IQ 50 Percent Hedged FTSE Intl E	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	9.340	New York Life Insurance Company	N	
							IQ 50 Percent Hedged FTSE Japan ETF	DE	NIA	New York Life Insurance Company	Ownership	0.830	New York Life Insurance Company	N	
							IQ 500 International ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	0.420	New York Life Insurance Company	N	
							IQ 500 International ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.080	New York Life Insurance Company	N	
							IQ Chaikin US Large Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	10.820	New York Life Insurance Company	N	
							IQ Chaikin US Small Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	7.350	New York Life Insurance Company	N	
							IQ Enhanced Core Bond US ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	1.800	New York Life Insurance Company	N	
							IQ Enhanced Core Plus Bond US ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	1.930	New York Life Insurance Company	N	
							IQ Global Agribusiness Small Cap ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ Global Resources ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	2.970	New York Life Insurance Company	N	
							IQ Hedge Event-Driven Tracker ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.050	New York Life Insurance Company	N	
							IQ Hedge Long/Short Tracker ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.050	New York Life Insurance Company	N	
							IQ Hedge Macro Tracker ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ Hedge Market Neutral Tracker ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ Hedge Multi-Strategy Tracker ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ Leaders GTAA Tracker ETF	DE	NIA	New York Life Insurance Company	Ownership	0.760	New York Life Insurance Company	N	
							IQ Merger Arbitrage ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ Real Return ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							IQ S&P High Yield Low Volatility Bd ETF	DE	NIA	New York Life Insurance Company	Ownership	1.250	New York Life Insurance Company	N	
							IQ S&P High Yield Low Volatility Bd ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	0.720	New York Life Insurance Company	N	
							IQ Short Duration Enhanced Cor Bd US ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.060	New York Life Insurance Company	N	
							IQ US Real Estate Small Cap ETF	DE	NIA	IndexIQ ETF Trust	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings International S.á.r.l.	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings II International S.á.r.l.	LUX	NIA	New York Life Investment Management Holdings International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Group S.á.r.l.	LUX	NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Candriam Luxco S.à.r.l.	LUX	NIA	Candriam Group S.à.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxembourg	LUX	NIA	Candriam Group S.à.r.l.	Ownership	95.060	New York Life Insurance Company	N	
							Candriam Luxembourg	LUX	NIA	Candriam Luxco S.à.r.l.	Other	0.000	New York Life Insurance Company	N	10
							Candriam Belgium	BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Group S.à.r.l.	Ownership	0.010	New York Life Insurance Company	N	
							Candriam France	FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam Belgium	Ownership	1.660	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam France	Ownership	0.980	New York Life Insurance Company	N	
							Candriam Switzerland LLC	CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Belfius Fund	LUX	NIA	Candriam Luxembourg	Board of Directors	0.000	New York Life Insurance Company	N	
							BIL Prime Advanced	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							BIL Prime Advanced Cash + 100	LUX	NIA	Candriam Luxembourg	Ownership	36.440	New York Life Insurance Company	N	
							BIL Prime Advanced Cash + 100	LUX	NIA	Candriam Belgium	Ownership	32.510	New York Life Insurance Company	N	
							BIL Invest	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Luxembourg	Ownership	4.280	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Belgium	Ownership	1.010	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam France	Ownership	1.010	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Luxembourg	Ownership	68.040	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Belgium	Ownership	15.980	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam France	Ownership	15.980	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	Candriam Luxembourg	Ownership	0.150	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.620	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.790	New York Life Insurance Company	N	
							Candriam Absolute Return Systematic Long Short Equity	LUX	NIA	Candriam Luxembourg	Ownership	0.200	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	5.180	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	11.460	New York Life Insurance Company	N	
							Candriam Alternative Equity Market Neutral	LUX	NIA	Candriam Luxembourg	Ownership	21.140	New York Life Insurance Company	N	
							Candriam Alternative Equity Market Neutral	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	48.220	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	0.210	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	Candriam France	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Convertible Defensive	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Convertible Opportunities	LUX	NIA	Candriam Luxembourg	Ownership	25.320	New York Life Insurance Company	N	
							Candriam Bonds Credit Opportunities	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Candriam Luxembourg	Ownership	0.100	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro High Yield	LUX	NIA	Candriam France	Ownership	0.090	New York Life Insurance Company	N	
							Candriam Bonds Euro Short Term	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.070	New York Life Insurance Company	N	
							Candriam Bonds Total Return	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	

13.14

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Candriam Business Equities	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Equities L	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Equities L Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Equities L Europe Conviction	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Equities L Europe Small & Mid Caps	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	.N	
							Candriam Equities L Global Demography	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Equities L Robotics & Innovation Technology	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Fund	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam GF	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	84.110	New York Life Insurance Company	.N	
							Candriam GF Global Equity Opportunities	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	97.720	New York Life Insurance Company	.N	
							Candriam GF Short Duration US High Yield Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	50.820	New York Life Insurance Company	.N	
							Candriam GF U.S. Equity Opportunities	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.110	New York Life Insurance Company	.N	
							Candriam GF US High Yield Corporate Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	89.530	New York Life Insurance Company	.N	
							Candriam Global Alpha	.FRA	NIA	Candriam Luxembourg	Ownership	0.160	New York Life Insurance Company	.N	
							Candriam Index Arbitrage	.FRA	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam L	.LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	.N	
							Candriam L	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.870	New York Life Insurance Company	.N	
							Candriam L Conservative Asset Allocation	.LUX	NIA	Candriam Luxembourg	Ownership	0.160	New York Life Insurance Company	.N	
							Candriam L Multi-Asset Income	.LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	.N	
							Candriam L Multi-Asset Income & Growth	.LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	.N	
							Candriam L Multi-Asset Premia	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	74.980	New York Life Insurance Company	.N	
							Candriam Money Market	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Money Market Euro AAA	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	.N	
							Candriam Multi-Strategies	.LUX	NIA	Candriam Belgium	Ownership	9.410	New York Life Insurance Company	.N	
							Candriam Multi-Strategies	.LUX	NIA	Candriam France	Ownership	14.420	New York Life Insurance Company	.N	
							Candriam Multi-Strategies	.LUX	NIA	Candriam Luxembourg	Ownership	33.120	New York Life Insurance Company	.N	
							Candriam Risk Arbitrage	.FRA	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam SRI	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam SRI	.LUX	NIA	Candriam Belgium	Ownership	0.250	New York Life Insurance Company	.N	
							Candriam SRI Bond Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	.N	
							Candriam SRI Bond Euro	.LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	.N	
							Candriam SRI Bond Euro Corporate	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	.N	
							Candriam SRI Bond Global High Yield	.LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	.N	
							Candriam SRI Defensive Asset Allocation	.LUX	NIA	Candriam Belgium	Ownership	5.660	New York Life Insurance Company	.N	
							Candriam SRI Equity Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam SRI Equity EMU	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam SRI Equity Europe	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam SRI Equity North America	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam SRI Equity World	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam Sustainable	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Sustainable Euro Corporate Bonds	.LUX	NIA	Candriam Luxembourg	Ownership	0.150	New York Life Insurance Company	.N	
							Candriam Sustainable Europe	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam Sustainable North America	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	.N	
							Candriam Treasury Management	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam World Alternative	.LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	.N	

13.15



STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	12.200	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	17.440	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	N	
							Cleome Index	LUX	NIA	Candriam France	Ownership	0.010	New York Life Insurance Company	N	
							Cleome Index EMU Equities	LUX	NIA	Candriam France	Ownership	0.050	New York Life Insurance Company	N	
							Cleome Index World Equities	LUX	NIA	Candriam France	Ownership	0.040	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International S.á.r.l.	Ownership	79.250	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Focus Investment Company Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	45.000	New York Life Insurance Company	N	13
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company	N	
							Ausbil 130/30 Focus Fund	AUS	NIA	Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	12
							Ausbil Dividend Income Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Dividend Income Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	99.660	New York Life Insurance Company	N	
							Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.910	New York Life Insurance Company	N	
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Emerging Leaders Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Geared Equity Fund	AUS	NIA	Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Smallcap Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Balanced Fund	AUS	NIA	Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil EGS Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Essential Infrastructure Fund	AUS	NIA	Employee Share Trust	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Resources Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	99.570	New York Life Insurance Company	N	
							Ausbil Global SmallCap Fund	AUS	NIA	Employee Share Trust	Ownership	74.040	New York Life Insurance Company	N	
							Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	21.030	New York Life Insurance Company	N	
							Mackay Shields Unconstrained Bond Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	97.920	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	19.650	New York Life Insurance Company	N	
							Ausbil IT - Candriam Sustainable Global Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			56-2412827		0000914898		NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-1886751		0001065114		Private Advisors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	67.590	New York Life Insurance Company	N	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		PACIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1360141		0001562375		PACIF II Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF III Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213		0001322607		PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483		0001459910		PACIF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-5904617				Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		PACIF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PA Hedged Equity Fund, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Hedged Equity Master Fund	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		PASCBF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCBF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-4301623		0001595889		PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5430553		0001657189		PASCBF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							PASCOPEF VIII GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2059912				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-0948254	3328161			Cuyahoga Capital Partners I Management Group, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-0948256	3328170			Cuyahoga Capital Partners I, L.P.	DE	NIA	Cuyahoga Capital Partners I Management Group, LLC	Other	0.000	New York Life Insurance Company	N	B
			71-1014616	3594658			Cuyahoga Capital Partners II Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			71-1014620	3594676			Cuyahoga Capital Partners II LP	DE	NIA	Cuyahoga Capital Partners II Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-1989297	3729106			Cuyahoga Capital Partners III Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1989419	3729115			Cuyahoga Capital Partners III LP	DE	NIA	Cuyahoga Capital Partners III Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	B
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				RIC I GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		PASF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		PARAF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PARAF II GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001223706		Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B
			20-1079864		0001459910		Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	B

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			98-0626772				Private Advisors Hedged Equity Master Fund, Ltd.	.CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	.N	.8
							Washington Pike GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Washington Pike, LP	.DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			83-1689912		0001762448		PAMMF GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
							PA Middle Market Fund, LP	.DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							PA Strategic Opportunities Fund GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
							PA Strategic Opportunities Fund, LP	.DE	NIA	PA Strategic Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							UVF GP, LLC	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-5163324		0001605509		Undiscovered Value Fund, LP	.DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	.N	
			98-1164867		0001605502		Undiscovered Value Fund, Ltd.	.CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	.N	.8
			98-1164329				Undiscovered Value Master Fund SPC	.CYM	NIA	Undiscovered Value Fund, Ltd.	Other	0.000	New York Life Insurance Company	.N	.8
			81-5158468				NYLIM Alternatives LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
				3663273			Huntsville NVL LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							CC Acquisitions, LP	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Cedar Farms TN LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Cedar Farms JV LLC	.DE	NIA	REEP-IND Cedar Farms TN LLC	Ownership	90.000	New York Life Insurance Company	.N	
			61-1724274				REEP-IND Continental NC LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-3561738				LRC-Patriot, LLC	.DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	.N	
			35-2496884				REEP-LRC Industrial LLC	.DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Forest Park NJ LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 4 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 1-2-3 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 17, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 20, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Mantua Grove LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Lot 1.01 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND NJ LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND JV LLC	.DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	.N	
							NJIND Hook Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Bay Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Corbin Street LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Cumberland TN LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Cumberland Apartments, LLC	.TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Enclave TX LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Enclave CAF LLC	.DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Marina Landing WA LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-SP Marina Landing LLC	.DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	.N	
							REEP-MF Mira Loma II TX LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Mira Loma II, LLC	.DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-MF Summitt Ridge CO LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Summitt Ridge Apartments, LLC	.DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Woodridge IL LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OF Centerpointe VA LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Centerpointe Fairfax Holdings LLC	.DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-OF 575 Lex NY LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OF 575 Lex NY GP LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Maple REEP-OF 575 Lex Holdings LP	.DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							Maple REEP-OF 575 Lex Owner LLC	.DE	NIA	REEP-OF 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-RTL SASI GA LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-RTL Bradford PA LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OF Royal Centre GA LLC	.DE	NIA	NYLif Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Royal Centre, LLC	.DE	NIA	REEP-OF Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-MF SPENCER NV LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	92.500	New York Life Insurance Company	N	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JC LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.à.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.
13	45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company.

13.20

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

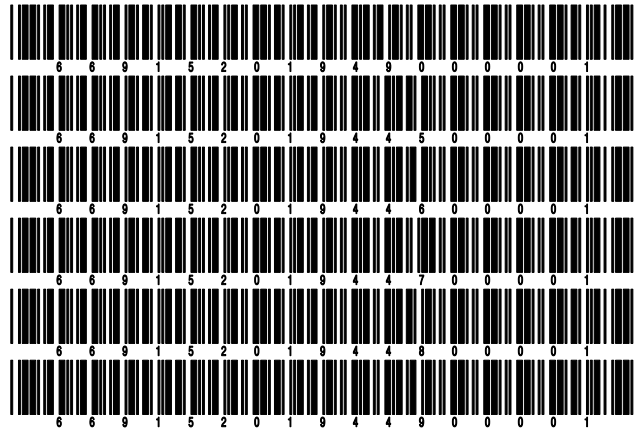
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

Explanation:

- 1.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments .....	60,664,864		60,664,864	62,220,067
2505. Administrative and other fees due and unpaid .....	5,629,155		5,629,155	2,974,982
2506. Federal employees' group life conversion pool fund .....	3,691,295		3,691,295	3,691,295
2507. Miscellaneous .....	775,003,788	775,003,788		
2508. Aircraft .....	9,877,816	9,877,816		
2509. Amount due for undelivered securities .....	694,392	694,392		
2597. Summary of remaining write-ins for Line 25 from overflow page	855,561,310	785,575,996	69,985,314	68,886,344

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents .....	237,837,185	241,556,101
2505. Obligations under structured settlement agreements .....	145,730,255	145,260,205
2506. Liability for interest on claims .....	26,106,487	27,587,754
2507. Other payable .....	12,733,026	11,114,082
2508. Contingent liability .....	12,428,447	10,772,321
2509. Deferred gains liability .....	11,141,821	11,154,378
2510. Deferred rent payable .....	5,037,676	5,047,589
2511. Deferred liability rebate commission .....	4,779,720	4,914,997
2512. Reserves required on certain group annuity separate accounts .....	4,494,303	4,580,005
2513. Adjustment to agents' progress sharing plan liability .....	4,423,914	4,905,634
2514. Tax credit payable .....	2,760,000	2,760,000
2597. Summary of remaining write-ins for Line 25 from overflow page	467,472,834	469,653,066

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other expense .....	29,553	351,106	2,946,108
2705. Fines, penalties and fees from regulatory authorities .....	22,381	21,038	174,862
2706. Other deductions for reinsurance .....		4,586,914	6,813,980
2797. Summary of remaining write-ins for Line 27 from overflow page	51,934	4,959,058	9,934,950

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contract .....	85,702	230,946	612,176
5305. Ceding commission .....	(675,724)	(675,724)	(2,702,895)
5397. Summary of remaining write-ins for Line 53 from overflow page	(590,022)	(444,778)	(2,090,719)

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,486,020,318	1,524,368,521
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		217,329,721
2.2 Additional investment made after acquisition .....	22,896,221	80,829,325
3. Current year change in encumbrances .....	1,013,091	(115,445,355)
4. Total gain (loss) on disposals .....	(11,262)	11,467,159
5. Deduct amounts received on disposals .....	21,385	181,716,102
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....	95,200	52,768
8. Deduct current year's depreciation .....	13,723,776	50,760,183
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	1,496,078,007	1,486,020,318
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	1,496,078,007	1,486,020,318

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	17,553,604,265	15,675,729,239
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	784,668,646	3,732,936,064
2.2 Additional investment made after acquisition .....	45,296,696	147,765,361
3. Capitalized deferred interest and other .....	684,357	1,494,914
4. Accrual of discount .....	1,444,561	3,742,344
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		(1,221)
7. Deduct amounts received on disposals .....	511,304,493	1,986,556,844
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	3,305,155	21,505,592
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	17,871,088,877	17,553,604,265
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	17,871,088,877	17,553,604,265
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	17,871,088,877	17,553,604,265

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	9,674,059,982	9,580,234,004
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	37,132,034	692,675,324
2.2 Additional investment made after acquisition .....	302,440,640	1,524,632,856
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	151,372,945	3,743,567
6. Total gain (loss) on disposals .....	(11,041,005)	20,288,832
7. Deduct amounts received on disposals .....	197,648,444	1,853,210,011
8. Deduct amortization of premium and depreciation .....	9,917,607	88,147,985
9. Total foreign exchange change in book/adjusted carrying value .....	(3,743,552)	(20,837,392)
10. Deduct current year's other than temporary impairment recognized .....	5,743,215	185,319,214
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	9,936,911,779	9,674,059,982
12. Deduct total nonadmitted amounts .....	209,375,073	93,369,985
13. Statement value at end of current period (Line 11 minus Line 12) .....	9,727,536,706	9,580,689,997

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	116,394,514,045	108,983,389,780
2. Cost of bonds and stocks acquired .....	4,202,349,638	23,989,358,894
3. Accrual of discount .....	111,943,779	480,415,746
4. Unrealized valuation increase (decrease) .....	135,333,467	(560,109,474)
5. Total gain (loss) on disposals .....	14,609,725	69,197,834
6. Deduct consideration for bonds and stocks disposed of .....	2,720,980,127	16,259,519,574
7. Deduct amortization of premium .....	33,901,043	135,195,863
8. Total foreign exchange change in book/adjusted carrying value .....	19,588,571	(169,658,465)
9. Deduct current year's other than temporary impairment recognized .....	17,331,938	51,195,267
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	4,244,255	47,830,434
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	118,110,370,372	116,394,514,045
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	118,110,370,372	116,394,514,045



STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	70,965,045,775	28,684,216,410	28,936,552,269	338,449,217	71,051,159,133			70,965,045,775
2. NAIC 2 (a) .....	31,720,311,456	2,017,896,551	1,660,267,356	(204,515,858)	31,873,424,793			31,720,311,456
3. NAIC 3 (a) .....	3,410,726,717	167,492,268	85,743,446	(186,080,540)	3,306,394,999			3,410,726,717
4. NAIC 4 (a) .....	2,369,964,525	191,419,482	54,916,203	(28,163,161)	2,478,304,643			2,369,964,525
5. NAIC 5 (a) .....	298,349,643	28,759,677	19,862,835	49,134,395	356,380,880			298,349,643
6. NAIC 6 (a) .....	35,369,418		4,473,722	119,262,706	150,158,402			35,369,418
7. Total Bonds	108,799,767,534	31,089,784,388	30,761,815,831	88,086,759	109,215,822,850			108,799,767,534
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....	18,395,161		4,084,397		14,310,764			18,395,161
10. NAIC 3 .....	5,452,655		72,605	(2,091)	5,377,959			5,452,655
11. NAIC 4 .....			3,789,146	3,789,146				
12. NAIC 5 .....	12,853,953	749,998	5,252,863	(3,462,353)	4,888,735			12,853,953
13. NAIC 6 .....	28,388,765				28,388,765			28,388,765
14. Total Preferred Stock	65,090,535	749,998	13,199,011	324,702	52,966,224			65,090,535
15. Total Bonds and Preferred Stock	108,864,858,069	31,090,534,386	30,775,014,842	88,411,461	109,268,789,074			108,864,858,069

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 1,429,981,497 ; NAIC 2 \$ 81,164,623 ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	72,587,427	xxx	74,266,647	229,500	6,150

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	15,621,072	14,105,755
2. Cost of short-term investments acquired .....	65,919,797	160,813,339
3. Accrual of discount .....	20,166	171,714
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		589,528
6. Deduct consideration received on disposals .....	8,500,000	157,716,192
7. Deduct amortization of premium .....	473,608	2,334,729
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		8,343
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	72,587,427	15,621,072
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	72,587,427	15,621,072

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	306,350,062
2. Cost Paid/(Consideration Received) on additions	
3. Unrealized Valuation increase/(decrease)	(875,740)
4. Total gain (loss) on termination recognized	1,036,283
5. Considerations received/(paid) on terminations	1,036,283
6. Amortization	(6,187,050)
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	
8. Total foreign exchange change in Book/Adjusted Carrying Value	
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	299,287,272
10. Deduct nonadmitted assets	
11. Statement value at end of current period (Line 9 minus Line 10)	299,287,272

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(46,731)
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	65,391
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	(52,905)
3.14 Section 1, Column 18, prior year	(97,438)
	44,533
	44,533
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	(52,905)
3.24 Section 1, Column 19, prior year	(97,438)
	44,533
	44,533
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	(80,914)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	(80,914)
	(80,914)
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	18,660
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	18,660

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	299,287,272
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	18,656
3. Total (Line 1 plus Line 2).....	299,305,928
4. Part D, Section 1, Column 5.....	622,699,911
5. Part D, Section 1, Column 6.....	(323,393,983)
6. Total (Line 3 minus Line 4 minus Line 5).....	.....
	Fair Value Check
7. Part A, Section 1, Column 16.....	307,688,198
8. Part B, Section 1, Column 13.....	18,656
9. Total (Line 7 plus Line 8).....	307,706,854
10. Part D, Section 1, Column 8.....	631,117,547
11. Part D, Section 1, Column 9.....	(323,410,693)
12. Total (Line 9 minus Line 10 minus Line 11).....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	141,719,416
14. Part B, Section 1, Column 20.....	66,439
15. Part D, Section 1, Column 11.....	141,785,855
16. Total (Line 13 plus Line 14 minus Line 15).....	.....

## STATEMENT AS OF MARCH 31, 2019 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,993,820,782	2,451,181,952
2. Cost of cash equivalents acquired .....	28,843,996,846	124,920,953,375
3. Accrual of discount .....	8,884,927	24,042,749
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(3,076)	1,653
6. Deduct consideration received on disposals .....	30,215,468,164	124,402,357,747
7. Deduct amortization of premium .....		1,200
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,631,231,315	2,993,820,782
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	1,631,231,315	2,993,820,782