



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2020
OF THE CONDITION AND AFFAIRS OF THE
NYLIFE Insurance Company of Arizona

NAIC Group Code 0826, 0826 NAIC Company Code 81353 Employer's ID No. 52-1530175
(Current Period) (Prior Period)

Organized under the Laws of Arizona, State of Domicile or Port of Entry AZ,

Country of Domicile United States of America

INCORPORATED/ORGANIZED JULY 23, 1987

COMMENCED BUSINESS DECEMBER 30, 1987

| | |
|--|---|
| Statutory Home Office | 14850 N. Scottsdale Road, Suite 400, Scottsdale, AZ, U.S. 85254.. |
| Main Administrative Office..... | 51 Madison Avenue, New York, NY, U.S. 10010..... |
| ..... | 212-576-7000..... |
| Mail Address | 51 Madison Avenue, New York, NY, U.S. 10010..... |
| Primary Location of Books and Records | 51 Madison Avenue, New York, NY, U.S. 10010..... |
| ..... | 212-576-7000..... |
| Internet Website address..... | www.newyorklife.com..... |
| Statutory Statement Contact Person and Phone Number... | Peter Joseph Decandia.....201-942-8290..... |
| Statutory Statement Contact E-Mail Address | statement_contact@newyorklife.com |
| Statutory Statement Contact Fax Number | 201-942-2158..... |

EXECUTIVE OFFICERS

ALEXANDER IBBITSON MUNRO COOK
Chairman of the Board,
President and Chief Executive Officer

ERIC ANSEL FELDSTEIN
Executive Vice President
and Chief Financial Officer

MARY TERESA HALLAHAN
Vice President
and Treasurer

STEPHEN JOHN MCNAMARA
Vice President
and Actuary

PETER JOSEPH DECANDIA
Corporate Vice President
and Controller

COLLEEN ANNE MEADE
Associate General Counsel
and Secretary

DIRECTORS

ALEXANDER IBBITSON MUNRO COOK
ROBERT MICHAEL GARDNER
JODI LYNN KRAVITZ

ERIC JEFFREY LYNN
STEPHEN JOHN MCNAMARA

State of New York }
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures Manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Colleen Meade

COLLEEN ANNE MEADE
43F3CF8396D48F...
Associate General Counsel
and Secretary

DocuSigned by:

Mary Hallahan

MARY TERESA HALLAHAN
6421D06DE6CA46C...
Vice President
and Treasurer

DocuSigned by:

Peter DeCandia

PETER JOSEPH DECANDIA
1EB0BAECDDC8A5F...
Corporate Vice President
and Controller

Subscribed and sworn to before me this
__ day of February 2021

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

Officers and Directors who did not occupy the indicated position in the previous annual statement

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ASSETS

| | Current Year | | | Prior Year |
|---|--------------|-------------------------|---|-----------------------------|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | 4 Net Admitted Assets |
| 1. Bonds (Schedule D) | 138,325,681 | | 138,325,681 | 137,499,222 |
| 2. Stocks (Schedule D): | | | | |
| 2.1 Preferred stocks | | | | |
| 2.2 Common stocks | | | | |
| 3. Mortgage loans on real estate (Schedule B): | | | | |
| 3.1 First liens | | | | |
| 3.2 Other than first liens | | | | |
| 4. Real estate (Schedule A): | | | | |
| 4.1 Properties occupied by the company (less \$ encumbrances) | | | | |
| 4.2 Properties held for the production of income (less \$ encumbrances) | | | | |
| 4.3 Properties held for sale (less \$ encumbrances) | | | | |
| 5. Cash (\$(201,334) , Schedule E - Part 1), cash equivalents (\$1,562,925 , Schedule E - Part 2) and short-term investments (\$, Schedule DA) | 1,361,591 | | 1,361,591 | 4,397,642 |
| 6. Contract loans (including \$ premium notes) | | | | |
| 7. Derivatives (Schedule DB) | | | | |
| 8. Other invested assets (Schedule BA) | | | | |
| 9. Receivables for securities | | | | |
| 10. Securities lending reinvested collateral assets (Schedule DL) | | | | |
| 11. Aggregate write-ins for invested assets | | | | |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 139,687,272 | | 139,687,272 | 141,896,864 |
| 13. Title plants less \$ charged off (for Title insurers only) | | | | |
| 14. Investment income due and accrued | 847,978 | | 847,978 | 905,120 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 966,210 | 471,195 | 495,015 | 271,022 |
| 15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) | 14,064,253 | | 14,064,253 | 17,931,275 |
| 15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$) | | | | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 1,258,988 | | 1,258,988 | 525,848 |
| 16.2 Funds held by or deposited with reinsured companies | | | | |
| 16.3 Other amounts receivable under reinsurance contracts | 95,019 | | 95,019 | 95,432 |
| 17. Amounts receivable relating to uninsured plans | | | | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | | | | 56,338 |
| 18.2 Net deferred tax asset | 1,691,620 | 15,132 | 1,676,488 | 2,062,712 |
| 19. Guaranty funds receivable or on deposit | 34,386 | | 34,386 | 45,705 |
| 20. Electronic data processing equipment and software | | | | |
| 21. Furniture and equipment, including health care delivery assets (\$) | | | | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | | |
| 23. Receivables from parent, subsidiaries and affiliates | | | | 6,610 |
| 24. Health care (\$) and other amounts receivable | | | | |
| 25. Aggregate write-ins for other than invested assets | 464,956 | 464,956 | | |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 159,110,682 | 951,283 | 158,159,399 | 163,796,926 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | | |
| 28. Total (Lines 26 and 27) | 159,110,682 | 951,283 | 158,159,399 | 163,796,926 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | | | | |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | | | | |
| 2501. Miscellaneous | 464,956 | 464,956 | | |
| 2502. | | | | |
| 2503. | | | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | | | |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 464,956 | 464,956 | | |

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Year | 2 Prior Year |
|--|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$ 43,979,559 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve) | 43,979,559 | 51,282,353 |
| 2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve) | | |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve) | 1,128,699 | 1,290,930 |
| 4. Contract claims: | | |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) | 1,436,974 | 1,513,491 |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) | | |
| 5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10) | | |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco) | | |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco) | | |
| 6.3 Coupons and similar benefits (including \$ Modco) | | |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 | | |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) | 97,635 | 108,103 |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts | | |
| 9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act | | |
| 9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded | | |
| 9.4 Interest maintenance reserve (IMR, Line 6) | 442,063 | 157,358 |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$ | | |
| 11. Commissions and expense allowances payable on reinsurance assumed | | |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7) | 29,276 | 26,709 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances) | | |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6) | (172,621) | (133,007) |
| 15.1 Current federal and foreign income taxes, including \$ 67,545 on realized capital gains (losses) | 277,021 | |
| 15.2 Net deferred tax liability | | |
| 16. Unearned investment income | | |
| 17. Amounts withheld or retained by reporting entity as agent or trustee | 2,023 | 1,998 |
| 18. Amounts held for agents' account, including \$ agents' credit balances | | |
| 19. Remittances and items not allocated | 358,800 | 42,235 |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates | | |
| 21. Liability for benefits for employees and agents if not included above | | |
| 22. Borrowed money \$ and interest thereon \$ | | |
| 23. Dividends to stockholders declared and unpaid | | |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve (AVR, Line 16, Col. 7) | 512,526 | 474,079 |
| 24.02 Reinsurance in unauthorized and certified (\$) companies | | |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers | | |
| 24.04 Payable to parent, subsidiaries and affiliates | 399,711 | 821,133 |
| 24.05 Drafts outstanding | | |
| 24.06 Liability for amounts held under uninsured plans | | |
| 24.07 Funds held under coinsurance | | |
| 24.08 Derivatives | | |
| 24.09 Payable for securities | | |
| 24.10 Payable for securities lending | | |
| 24.11 Capital notes \$ and interest thereon \$ | | |
| 25. Aggregate write-ins for liabilities | 8,550 | 69,331 |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) | 48,500,216 | 55,654,713 |
| 27. From Separate Accounts Statement | | |
| 28. Total liabilities (Lines 26 and 27) | 48,500,216 | 55,654,713 |
| 29. Common capital stock | 2,500,000 | 2,500,000 |
| 30. Preferred capital stock | | |
| 31. Aggregate write-ins for other than special surplus funds | | |
| 32. Surplus notes | | |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) | 98,500,000 | 98,500,000 |
| 34. Aggregate write-ins for special surplus funds | | |
| 35. Unassigned funds (surplus) | 8,659,183 | 7,142,213 |
| 36. Less treasury stock, at cost: | | |
| 36.1 shares common (value included in Line 29 \$) | | |
| 36.2 shares preferred (value included in Line 30 \$) | | |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement) | 107,159,183 | 105,642,213 |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) | 109,659,183 | 108,142,213 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) | 158,159,399 | 163,796,926 |
| DETAILS OF WRITE-INS | | |
| 2501. Liability for interest on claims | 8,550 | 69,331 |
| 2502. | | |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 8,550 | 69,331 |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page | | |
| 3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) | | |
| 3401. | | |
| 3402. | | |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page | | |
| 3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) | | |

SUMMARY OF OPERATIONS

| | 1 Current Year | 2 Prior Year |
|--|-------------------|-----------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) | 8,819,721 | 11,363,517 |
| 2. Considerations for supplementary contracts with life contingencies | | |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17) | 4,224,619 | 4,534,074 |
| 4. Amortization of Interest Maintenance Reserve (IMR, Line 5) | 83,366 | (9,009) |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) | 856,997 | 962,529 |
| 7. Reserve adjustments on reinsurance ceded | | |
| 8. Miscellaneous Income: | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | | |
| 8.2 Charges and fees for deposit-type contracts | | |
| 8.3 Aggregate write-ins for miscellaneous income | 99 | 201 |
| 9. Total (Lines 1 to 8.3) | 13,984,802 | 16,851,312 |
| 10. Death benefits | 4,453,768 | 8,475,227 |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) | | |
| 13. Disability benefits and benefits under accident and health contracts | 1,090,399 | 940,597 |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | |
| 15. Surrender benefits and withdrawals for life contracts | | 8 |
| 16. Group conversions | 1,722,015 | 3,730,231 |
| 17. Interest and adjustments on contract or deposit-type contract funds | (13,964) | 72,373 |
| 18. Payments on supplementary contracts with life contingencies | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | (7,302,794) | (6,622,419) |
| 20. Totals (Lines 10 to 19) | (50,576) | 6,596,017 |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) | (213) | (44) |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) | | |
| 23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) | 2,501,333 | 2,635,256 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) | 590,670 | 771,760 |
| 25. Increase in loading on deferred and uncollected premiums | 2,522,939 | 968,588 |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | | |
| 27. Aggregate write-ins for deductions | 4,508 | 1,063 |
| 28. Totals (Lines 20 to 27) | 5,568,661 | 10,972,640 |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) | 8,416,141 | 5,878,672 |
| 30. Dividends to policyholders and refunds to members | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | 8,416,141 | 5,878,672 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) | 1,158,118 | 1,168,732 |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 7,258,023 | 4,709,940 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$271 (excluding taxes of \$97,842 transferred to the IMR) | 2,027 | 8,501 |
| 35. Net income (Line 33 plus Line 34) | 7,260,050 | 4,718,441 |
| CAPITAL AND SURPLUS ACCOUNT | | |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) | 108,142,213 | 113,429,352 |
| 37. Net income (Line 35) | 7,260,050 | 4,718,441 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ | | |
| 39. Change in net unrealized foreign exchange capital gain (loss) | | |
| 40. Change in net deferred income tax | (375,633) | (44,637) |
| 41. Change in nonadmitted assets | (329,000) | 33,520 |
| 42. Change in liability for reinsurance in unauthorized and certified companies | | |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease | | |
| 44. Change in asset valuation reserve | (38,447) | 5,537 |
| 45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) | | |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period | | |
| 47. Other changes in surplus in Separate Accounts Statement | | |
| 48. Change in surplus notes | | |
| 49. Cumulative effect of changes in accounting principles | | |
| 50. Capital changes: | | |
| 50.1 Paid in | | |
| 50.2 Transferred from surplus (Stock Dividend) | | |
| 50.3 Transferred to surplus | | |
| 51. Surplus adjustment: | | |
| 51.1 Paid in | | |
| 51.2 Transferred to capital (Stock Dividend) | | |
| 51.3 Transferred from capital | | |
| 51.4 Change in surplus as a result of reinsurance | | |
| 52. Dividends to stockholders | (5,000,000) | (10,000,000) |
| 53. Aggregate write-ins for gains and losses in surplus | | |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) | 1,516,970 | (5,287,139) |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) | 109,659,183 | 108,142,213 |
| DETAILS OF WRITE-INS | | |
| 08.301. Sundries | 99 | 201 |
| 08.302. | | |
| 08.303. | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | | |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) | 99 | 201 |
| 2701. Fines, penalties and fees from regulatory authorities | 4,508 | 1,063 |
| 2702. | | |
| 2703. | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | | |
| 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) | 4,508 | 1,063 |
| 5301. | | |
| 5302. | | |
| 5303. | | |
| 5398. Summary of remaining write-ins for Line 53 from overflow page | | |
| 5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

CASH FLOW

| | 1 | 2 |
|---|--------------|-------------|
| | Current Year | Prior Year |
| Cash from Operations | | |
| 1. Premiums collected net of reinsurance | 10,014,581 | 11,512,169 |
| 2. Net investment income | 4,494,364 | 3,823,377 |
| 3. Miscellaneous income | 865,227 | 960,965 |
| 4. Total (Lines 1 through 3) | 15,374,172 | 16,296,511 |
| 5. Benefit and loss related payments | 7,392,900 | 13,011,504 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | | |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 3,491,479 | 3,570,227 |
| 8. Dividends paid to policyholders | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | 922,871 | (277,091) |
| 10. Total (Lines 5 through 9) | 11,807,250 | 16,304,640 |
| 11. Net cash from operations (Line 4 minus Line 10) | 3,566,922 | (8,129) |
| Cash from Investments | | |
| 12. Proceeds from investments sold, matured or repaid: | | |
| 12.1 Bonds | 22,427,490 | 25,422,379 |
| 12.2 Stocks | | |
| 12.3 Mortgage loans | | |
| 12.4 Real estate | | |
| 12.5 Other invested assets | | |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | 107 | 1,519 |
| 12.7 Miscellaneous proceeds | | |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 22,427,597 | 25,423,898 |
| 13. Cost of investments acquired (long-term only): | | |
| 13.1 Bonds | 22,851,576 | 15,246,010 |
| 13.2 Stocks | | |
| 13.3 Mortgage loans | | |
| 13.4 Real estate | | |
| 13.5 Other invested assets | | |
| 13.6 Miscellaneous applications | | |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 22,851,576 | 15,246,010 |
| 14. Net increase (decrease) in contract loans and premium notes | | |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) | (423,979) | 10,177,888 |
| Cash from Financing and Miscellaneous Sources | | |
| 16. Cash provided (applied): | | |
| 16.1 Surplus notes, capital notes | | |
| 16.2 Capital and paid in surplus, less treasury stock | | |
| 16.3 Borrowed funds | | |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | (164,000) | (113,856) |
| 16.5 Dividends to stockholders | 5,000,000 | 10,000,000 |
| 16.6 Other cash provided (applied) | (1,014,994) | 464,389 |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) | (6,178,994) | (9,649,467) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | (3,036,051) | 520,292 |
| 19. Cash, cash equivalents and short-term investments: | | |
| 19.1 Beginning of year | 4,397,642 | 3,877,350 |
| 19.2 End of year (Line 18 plus Line 19.1) | 1,361,591 | 4,397,642 |
| Note: Supplemental disclosures of cash flow information for non-cash transactions: | | |
| 20.0001. Capitalized interest | 91,001 | 143,899 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|--|-------------|-----------------|------------|----------------------|-----------------|---------------------|-----------|-------------------------|-------------------------|
| | Total | Individual Life | Group Life | Individual Annuities | Group Annuities | Accident and Health | Fraternal | Other Lines of Business | YRT Mortality Risk Only |
| 1. Premiums and annuity considerations for life and accident and health contracts | 8,819,721 | 8,819,721 | | | | | | | |
| 2. Considerations for supplementary contracts with life contingencies | | XXX | XXX | | | XXX | XXX | | XXX |
| 3. Net investment income | 4,224,619 | 4,224,619 | | | | | | | |
| 4. Amortization of Interest Maintenance Reserve (IMR) | 83,366 | 83,366 | | | | | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | | | | | | XXX | | |
| 6. Commissions and expense allowances on reinsurance ceded | 856,997 | 856,997 | | | | | XXX | | |
| 7. Reserve adjustments on reinsurance ceded | | | | | | | XXX | | |
| 8. Miscellaneous Income: | | | | | | | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | | | | | | | XXX | | |
| 8.2 Charges and fees for deposit-type contracts | | | | | | XXX | XXX | | |
| 8.3 Aggregate write-ins for miscellaneous income | 99 | 99 | | | | | | | |
| 9. Totals (Lines 1 to 8.3) | 13,984,802 | 13,984,802 | | | | | | | |
| 10. Death benefits | 4,453,768 | 4,453,768 | | | | XXX | XXX | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | | | | | XXX | XXX | | |
| 12. Annuity benefits | | XXX | XXX | | | XXX | XXX | | XXX |
| 13. Disability benefits and benefits under accident and health contracts | 1,090,399 | 1,090,399 | | | | | XXX | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | | | | | | XXX | | |
| 15. Surrender benefits and withdrawals for life contracts | | | | | | XXX | XXX | | |
| 16. Group conversions | 1,722,015 | 1,722,015 | | | | | XXX | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | (13,964) | (13,964) | | | | | XXX | | |
| 18. Payments on supplementary contracts with life contingencies | | | | | | XXX | XXX | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | (7,302,794) | (7,302,794) | | | | | XXX | | |
| 20. Totals (Lines 10 to 19) | (50,576) | (50,576) | | | | | XXX | | |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) | (213) | (213) | | | | | | | XXX |
| 22. Commissions and expense allowances on reinsurance assumed | | | | | | | XXX | | |
| 23. General insurance expenses and fraternal expenses | 2,501,333 | 2,501,333 | | | | | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | 590,670 | 590,670 | | | | | | | |
| 25. Increase in loading on deferred and uncollected premiums | 2,522,939 | 2,522,939 | | | | | XXX | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | | | | | | | XXX | | |
| 27. Aggregate write-ins for deductions | 4,508 | 4,508 | | | | | | | |
| 28. Totals (Lines 20 to 27) | 5,568,661 | 5,568,661 | | | | | | | |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) | 8,416,141 | 8,416,141 | | | | | | | |
| 30. Dividends to policyholders and refunds to members | | | | | | | XXX | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | 8,416,141 | 8,416,141 | | | | | | | |
| 32. Federal income taxes incurred (excluding tax on capital gains) | 1,158,118 | 1,158,118 | | | | | | | |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 7,258,023 | 7,258,023 | | | | | | | |
| 34. Policies/certificates in force end of year | 9,793 | 9,793 | | | | | XXX | | |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 08.301. Sundries | 99 | 99 | | | | | | | |
| 08.302. | | | | | | | | | |
| 08.303. | | | | | | | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | | | | | | | | | |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) | 99 | 99 | | | | | | | |
| 2701. Fines, penalties and fees from regulatory authorities | 4,508 | 4,508 | | | | | | | |
| 2702. | | | | | | | | | |
| 2703. | | | | | | | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | | | | | | | | | |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) | 4,508 | 4,508 | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|--|-------------|-----------------|------------|-------------|--------------|----------------|--|---------------|----------------------------|--------------------|--------------------------|----------------------------|
| | Total | Industrial Life | Whole Life | Term Life | Indexed Life | Universal Life | Universal Life With Secondary Guarantees | Variable Life | Variable Universal Life | Credit Life (c) | Other Individual Life | YRT Mortality Risk Only |
| 1. Premiums for life contracts (a) | 8,819,721 | | | 8,819,721 | | | | | | | | |
| 2. Considerations for supplementary contracts with life contingencies | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 3. Net investment income | 4,224,619 | | | 4,224,619 | | | | | | | | |
| 4. Amortization of Interest Maintenance Reserve (IMR) | 83,366 | | | 83,366 | | | | | | | | |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses | | | | | | | | | | | | |
| 6. Commissions and expense allowances on reinsurance ceded | 856,997 | | | 856,997 | | | | | | | | |
| 7. Reserve adjustments on reinsurance ceded | | | | | | | | | | | | |
| 8. Miscellaneous Income: | | | | | | | | | | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | | | | | | | | | | | | |
| 8.2 Charges and fees for deposit-type contracts | | | | | | | | | | | | |
| 8.3 Aggregate write-ins for miscellaneous income | 99 | | | 99 | | | | | | | | |
| 9. Totals (Lines 1 to 8.3) | 13,984,802 | | | 13,984,802 | | | | | | | | |
| 10. Death benefits | 4,453,768 | | | 4,453,768 | | | | | | | | |
| 11. Matured endowments (excluding guaranteed annual pure endowments) | | | | | | | | | | | | |
| 12. Annuity benefits | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 13. Disability benefits and benefits under accident and health contracts | 1,090,399 | | | 1,090,399 | | | | | | | | |
| 14. Coupons, guaranteed annual pure endowments and similar benefits | | | | | | | | | | | | |
| 15. Surrender benefits and withdrawals for life contracts | | | | | | | | | | | | |
| 16. Group conversions | 1,722,015 | | | 1,722,015 | | | | | | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds | (13,964) | | | (15,732) | | | | | | | 1,768 | |
| 18. Payments on supplementary contracts with life contingencies | | | | | | | | | | | | |
| 19. Increase in aggregate reserves for life and accident and health contracts | (7,302,794) | | | (7,302,794) | | | | | | | | |
| 20. Totals (Lines 10 to 19) | (50,576) | | | (52,344) | | | | | | | 1,768 | |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) | (213) | | | (213) | | | | | | | | XXX |
| 22. Commissions and expense allowances on reinsurance assumed | | | | | | | | | | | | |
| 23. General insurance expenses | 2,501,333 | | | 2,501,333 | | | | | | | | |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes | 590,670 | | | 590,670 | | | | | | | | |
| 25. Increase in loading on deferred and uncollected premiums | 2,522,939 | | | 2,522,939 | | | | | | | | |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance | | | | | | | | | | | | |
| 27. Aggregate write-ins for deductions | 4,508 | | | 4,508 | | | | | | | | |
| 28. Totals (Lines 20 to 27) | 5,568,661 | | | 5,566,893 | | | | | | | 1,768 | |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) | 8,416,141 | | | 8,417,909 | | | | | | | (1,768) | |
| 30. Dividends to policyholders and refunds to members | | | | | | | | | | | | |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | 8,416,141 | | | 8,417,909 | | | | | | | (1,768) | |
| 32. Federal income taxes incurred (excluding tax on capital gains) | 1,158,118 | | | 1,158,489 | | | | | | | (371) | |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | 7,258,023 | | | 7,259,420 | | | | | | | (1,397) | |
| 34. Policies/certificates in force end of year | 9,793 | | | 9,793 | | | | | | | | |
| DETAILS OF WRITE-INS | | | | | | | | | | | | |
| 08.301. Sundries | 99 | | | 99 | | | | | | | | |
| 08.302. | | | | | | | | | | | | |
| 08.303. | | | | | | | | | | | | |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page | | | | | | | | | | | | |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) | 99 | | | 99 | | | | | | | | |
| 2701. Fines, penalties and fees from regulatory authorities | 4,508 | | | 4,508 | | | | | | | | |
| 2702. | | | | | | | | | | | | |
| 2703. | | | | | | | | | | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page | | | | | | | | | | | | |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) | 4,508 | | | 4,508 | | | | | | | | |

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Operations by Lines of Business - Group Life Insurance

N O N E

Analysis of Operations by Lines of Business - Individual Annuities

N O N E

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|---|------------|-----------------|------------|------------|--------------|----------------|--|---------------|----------------------------|---|--------------------------|-------------------------------|
| | Total | Industrial Life | Whole Life | Term Life | Indexed Life | Universal Life | Universal Life With Secondary Guarantees | Variable Life | Variable Universal Life | Credit Life ^(b) (N/A Fraternal) | Other Individual Life | YRT Mortality Risk Only |
| Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded) | | | | | | | | | | | | |
| 1. Reserve December 31 of prior year | 51,282,353 | | | 51,282,353 | | | | | | | | |
| 2. Tabular net premiums or considerations | 13,928,530 | | | 13,928,530 | | | | | | | | |
| 3. Present value of disability claims incurred | 784,640 | | | 784,640 | | | | | | | | |
| 4. Tabular interest | 2,046,610 | | | 2,046,610 | | | | | | | | |
| 5. Tabular less actual reserve released | 762,141 | | | 762,141 | | | | | | | | |
| 6. Increase in reserve on account of change in valuation basis | | | | | | | | | | | | |
| 6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve | | XXX | | | | | | | | XXX | | |
| 7. Other increases (net) | 532,759 | | | 532,759 | | | | | | | | |
| 8. Totals (Lines 1 to 7) | 69,337,033 | | | 69,337,033 | | | | | | | | |
| 9. Tabular cost | 24,211,799 | | | 24,211,799 | | | | | | | | |
| 10. Reserves released by death | | | | | | | | | | | | |
| 11. Reserves released by other terminations (net) | 55,276 | | | 55,276 | | | | | | | | |
| 12. Annuity, supplementary contract and disability payments involving life contingencies | 1,090,399 | | | 1,090,399 | | | | | | | | |
| 13. Net transfers to or (from) Separate Accounts | | | | | | | | | | | | |
| 14. Total Deductions (Lines 9 to 13) | 25,357,474 | | | 25,357,474 | | | | | | | | |
| 15. Reserve December 31 of current year | 43,979,559 | | | 43,979,559 | | | | | | | | |
| Cash Surrender Value and Policy Loans | | | | | | | | | | | | |
| 16. CSV Ending balance December 31, current year | | | | | | | | | | | | |
| 17. Amount Available for Policy Loans Based upon Line 16 CSV | | | | | | | | | | | | |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Group Life Insurance

N O N E

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT OF NET INVESTMENT INCOME

| | | 1 | 2 |
|----------------------|---|-----------------------|--------------------|
| | | Collected During Year | Earned During Year |
| 1. | U.S. Government bonds | (a) .....383,197 |379,038 |
| 1.1 | Bonds exempt from U.S. tax | (a) | |
| 1.2 | Other bonds (unaffiliated) | (a) .....4,016,014 |3,963,031 |
| 1.3 | Bonds of affiliates | (a) | |
| 2.1 | Preferred stocks (unaffiliated) | (b) | |
| 2.11 | Preferred stocks of affiliates | (b) | |
| 2.2 | Common stocks (unaffiliated) | | |
| 2.21 | Common stocks of affiliates | | |
| 3. | Mortgage loans | (c) | |
| 4. | Real estate | (d) | |
| 5 | Contract loans | | |
| 6 | Cash, cash equivalents and short-term investments | (e) .....28,757 |28,757 |
| 7 | Derivative instruments | (f) | |
| 8. | Other invested assets | | |
| 9. | Aggregate write-ins for investment income |665 |665 |
| 10. | Total gross investment income | 4,428,633 | 4,371,491 |
| 11. | Investment expenses | | (g) .....146,852 |
| 12. | Investment taxes, licenses and fees, excluding federal income taxes | | (g) .....20 |
| 13. | Interest expense | | (h) |
| 14. | Depreciation on real estate and other invested assets | | (i) |
| 15. | Aggregate write-ins for deductions from investment income | | |
| 16. | Total deductions (Lines 11 through 15) | |146,872 |
| 17. | Net investment income (Line 10 minus Line 16) | | 4,224,619 |
| DETAILS OF WRITE-INS | | | |
| 0901. | Miscellaneous sources |665 |665 |
| 0902. | ..... |  |  |
| 0903. | ..... |  |  |
| 0998. | Summary of remaining write-ins for Line 9 from overflow page | | |
| 0999. | Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) |665 |665 |
| 1501. | ..... |  |  |
| 1502. | ..... |  |  |
| 1503. | ..... |  |  |
| 1598. | Summary of remaining write-ins for Line 15 from overflow page | | |
| 1599. | Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) | | |

- (a) Includes \$84,241 accrual of discount less \$240,974 amortization of premium and less \$54,705 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$25,219 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

| | | 1 | 2 | 3 | 4 | 5 |
|----------------------|---|--|-------------------------------|--|--|---|
| | | Realized Gain (Loss) On Sales or Maturity | Other Realized Adjustments | Total Realized Capital Gain (Loss) (Columns 1 + 2) | Change in Unrealized Capital Gain (Loss) | Change in Unrealized Foreign Exchange Capital Gain (Loss) |
| 1. | U.S. Government bonds |216,976 | |216,976 | | |
| 1.1 | Bonds exempt from U.S. tax | | | | | |
| 1.2 | Other bonds (unaffiliated) |251,128 | |251,128 | | |
| 1.3 | Bonds of affiliates | | | | | |
| 2.1 | Preferred stocks (unaffiliated) | | | | | |
| 2.11 | Preferred stocks of affiliates | | | | | |
| 2.2 | Common stocks (unaffiliated) | | | | | |
| 2.21 | Common stocks of affiliates | | | | | |
| 3. | Mortgage loans | | | | | |
| 4. | Real estate | | | | | |
| 5. | Contract loans | | | | | |
| 6. | Cash, cash equivalents and short-term investments |107 | |107 | | |
| 7. | Derivative instruments | | | | | |
| 8. | Other invested assets | | | | | |
| 9. | Aggregate write-ins for capital gains (losses) | | | | | |
| 10. | Total capital gains (losses) | 468,211 | | 468,211 | | |
| DETAILS OF WRITE-INS | | | | | | |
| 0901. | ..... |  |  |  |  |  |
| 0902. | ..... |  |  |  |  |  |
| 0903. | ..... |  |  |  |  |  |
| 0998. | Summary of remaining write-ins for Line 9 from overflow page | | | | | |
| 0999. | Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

| | | Insurance | | | | | | | | | | | |
|--------------------------------|---|-----------|-----------------|----------------|------------------------------|---------------------------------------|----------------|-----------|---------------------|---------------------------------------|-------|--|--|
| | | 1 | 2 | Ordinary | | 5 | Group | | Accident and Health | | | 11 | 12 |
| | | Total | Industrial Life | 3 | 4 Individual Annuities | Credit Life (Group and Individual) | 6 | 7 | 8 | 9 Credit (Group and Individual) | 10 | Aggregate of All Other Lines of Business | Fraternal (Fraternal Benefit Societies Only) |
| | | | | Life Insurance | | | Life Insurance | Annuities | Group | | Other | | |
| FIRST YEAR (other than single) | | | | | | | | | | | | | |
| 1. | Uncollected | | | | | | | | | | | | |
| 2. | Deferred and accrued | | | | | | | | | | | | |
| 3. | Deferred , accrued and uncollected: | | | | | | | | | | | | |
| 3.1 | Direct | | | | | | | | | | | | |
| 3.2 | Reinsurance assumed | | | | | | | | | | | | |
| 3.3 | Reinsurance ceded | | | | | | | | | | | | |
| 3.4 | Net (Line 1 + Line 2) | | | | | | | | | | | | |
| 4. | Advance | | | | | | | | | | | | |
| 5. | Line 3.4 - Line 4 | | | | | | | | | | | | |
| 6. | Collected during year: | | | | | | | | | | | | |
| 6.1 | Direct 361 | | | 361 | | | | | | | | | |
| 6.2 | Reinsurance assumed | | | | | | | | | | | | |
| 6.3 | Reinsurance ceded (2, 212) | | | (2, 212) | | | | | | | | | |
| 6.4 | Net 2, 573 | | | 2, 573 | | | | | | | | | |
| 7. | Line 5 + Line 6.4 | | | 2, 573 | | | | | | | | | |
| 8. | Prior year (uncollected + deferred and accrued - advance) | | | 2, 121 | | | | | | | | | |
| 9. | First year premiums and considerations: | | | | | | | | | | | | |
| 9.1 | Direct 361 | | | 361 | | | | | | | | | |
| 9.2 | Reinsurance assumed | | | | | | | | | | | | |
| 9.3 | Reinsurance ceded (91) | | | (91) | | | | | | | | | |
| 9.4 | Net (Line 7 - Line 8) | | | 452 | | | | | | | | | |
| SINGLE | | | | | | | | | | | | | |
| 10. | Single premiums and considerations: | | | | | | | | | | | | |
| 10.1 | Direct | | | | | | | | | | | | |
| 10.2 | Reinsurance assumed | | | | | | | | | | | | |
| 10.3 | Reinsurance ceded | | | | | | | | | | | | |
| 10.4 | Net | | | | | | | | | | | | |
| RENEWAL | | | | | | | | | | | | | |
| 11. | Uncollected 2, 017, 527 | | | 2, 017, 527 | | | | | | | | | |
| 12. | Deferred and accrued 10, 219, 740 | | | 10, 219, 740 | | | | | | | | | |
| 13. | Deferred, accrued and uncollected: | | | | | | | | | | | | |
| 13.1 | Direct 13, 209, 031 | | | 13, 209, 031 | | | | | | | | | |
| 13.2 | Reinsurance assumed | | | | | | | | | | | | |
| 13.3 | Reinsurance ceded 971, 763 | | | 971, 763 | | | | | | | | | |
| 13.4 | Net (Line 11 + Line 12) | | | 12, 237, 268 | | | | | | | | | |
| 14. | Advance 97, 635 | | | 97, 635 | | | | | | | | | |
| 15. | Line 13.4 - Line 14 | | | 12, 139, 633 | | | | | | | | | |
| 16. | Collected during year: | | | | | | | | | | | | |
| 16.1 | Direct 20, 845, 806 | | | 20, 845, 806 | | | | | | | | | |
| 16.2 | Reinsurance assumed 48, 868 | | | 48, 868 | | | | | | | | | |
| 16.3 | Reinsurance ceded 10, 882, 666 | | | 10, 882, 666 | | | | | | | | | |
| 16.4 | Net 10, 012, 008 | | | 10, 012, 008 | | | | | | | | | |
| 17. | Line 15 + Line 16.4 | | | 22, 151, 641 | | | | | | | | | |
| 18. | Prior year (uncollected + deferred and accrued - advance) | | | 13, 332, 371 | | | | | | | | | |
| 19. | Renewal premiums and considerations: | | | | | | | | | | | | |
| 19.1 | Direct 19, 453, 103 | | | 19, 453, 103 | | | | | | | | | |
| 19.2 | Reinsurance assumed 48, 868 | | | 48, 868 | | | | | | | | | |
| 19.3 | Reinsurance ceded 10, 682, 702 | | | 10, 682, 702 | | | | | | | | | |
| 19.4 | Net (Line 17 - Line 18) | | | 8, 819, 269 | | | | | | | | | |
| TOTAL | | | | | | | | | | | | | |
| 20. | Total premiums and annuity considerations: | | | | | | | | | | | | |
| 20.1 | Direct 19, 453, 464 | | | 19, 453, 464 | | | | | | | | | |
| 20.2 | Reinsurance assumed 48, 868 | | | 48, 868 | | | | | | | | | |
| 20.3 | Reinsurance ceded 10, 682, 611 | | | 10, 682, 611 | | | | | | | | | |
| 20.4 | Net (Lines 9.4 + 10.4 + 19.4) | | | 8, 819, 721 | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

| | Insurance | | | | | | | | | | | |
|---|-----------|-----------------|----------------|----------------------|------------------------------------|----------------|-----------|---------------------|-------------------------------|-------|--|--|
| | 1 | 2 | Ordinary | | 5 | Group | | Accident and Health | | | 11 | 12 |
| | Total | Industrial Life | 3 | 4 | Credit Life (Group and Individual) | 6 | 7 | 8 | 9 | 10 | Aggregate of All Other Lines of Business | Fraternal (Fraternal Benefit Societies Only) |
| | | | Life Insurance | Individual Annuities | | Life Insurance | Annuities | Group | Credit (Group and Individual) | Other | | |
| POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1) | | | | | | | | | | | | |
| 21. To pay renewal premiums | | | | | | | | | | | | |
| 22. All other | | | | | | | | | | | | |
| REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED | | | | | | | | | | | | |
| 23. First year (other than single): | | | | | | | | | | | | |
| 23.1 Reinsurance ceded | (2,212) | | (2,212) | | | | | | | | | |
| 23.2 Reinsurance assumed | | | | | | | | | | | | |
| 23.3 Net ceded less assumed | (2,212) | | (2,212) | | | | | | | | | |
| 24. Single: | | | | | | | | | | | | |
| 24.1 Reinsurance ceded | | | | | | | | | | | | |
| 24.2 Reinsurance assumed | | | | | | | | | | | | |
| 24.3 Net ceded less assumed | | | | | | | | | | | | |
| 25. Renewal: | | | | | | | | | | | | |
| 25.1 Reinsurance ceded | 859,209 | | 859,209 | | | | | | | | | |
| 25.2 Reinsurance assumed | | | | | | | | | | | | |
| 25.3 Net ceded less assumed | 859,209 | | 859,209 | | | | | | | | | |
| 26. Totals: | | | | | | | | | | | | |
| 26.1 Reinsurance ceded (Page 6, Line 6) | 856,997 | | 856,997 | | | | | | | | | |
| 26.2 Reinsurance assumed (Page 6, Line 22) | | | | | | | | | | | | |
| 26.3 Net ceded less assumed | 856,997 | | 856,997 | | | | | | | | | |
| COMMISSIONS INCURRED (direct business only) | | | | | | | | | | | | |
| 27. First year (other than single) | | | | | | | | | | | | |
| 28. Single | | | | | | | | | | | | |
| 29. Renewal | (213) | | (213) | | | | | | | | | |
| 30. Deposit-type contract funds | | | | | | | | | | | | |
| 31. Totals (to agree with Page 6, Line 21) | (213) | | (213) | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT 2 - GENERAL EXPENSES

| | Insurance | | | | 5 | 6 | 7 |
|--|-----------|---------------------|-----------|-----------------------------|------------|-----------|---------------|
| | 1 | Accident and Health | | 4 | | | |
| | | 2 | 3 | | | | |
| | Life | Cost Containment | All Other | All Other Lines of Business | Investment | Fraternal | Total |
| 1. Rent | 292,405 | | | | 4,315 | | 296,720 |
| 2. Salaries and wages | 1,107,338 | | | | 133,918 | | 1,241,256 |
| 3.11 Contributions for benefit plans for employees | 206,690 | | | | 28 | | 206,718 |
| 3.12 Contributions for benefit plans for agents | 78,115 | | | | | | 78,115 |
| 3.21 Payments to employees under non-funded benefit plans | 27 | | | | | | 27 |
| 3.22 Payments to agents under non-funded benefit plans | 3,341 | | | | | | 3,341 |
| 3.31 Other employee welfare | 15,724 | | | | | | 15,724 |
| 3.32 Other agent welfare | 11 | | | | | | 11 |
| 4.1 Legal fees and expenses | 10,424 | | | | | | 10,424 |
| 4.2 Medical examination fees | 1 | | | | | | 1 |
| 4.3 Inspection report fees | 3 | | | | | | 3 |
| 4.4 Fees of public accountants and consulting actuaries | 84,600 | | | | | | 84,600 |
| 4.5 Expense of investigation and settlement of policy claims | (1,811) | | | | | | (1,811) |
| 5.1 Traveling expenses | 15,324 | | | | 1,671 | | 16,995 |
| 5.2 Advertising | 145,548 | | | | | | 145,548 |
| 5.3 Postage, express, telegraph and telephone | 77,889 | | | | 594 | | 78,483 |
| 5.4 Printing and stationery | 7,733 | | | | | | 7,733 |
| 5.5 Cost or depreciation of furniture and equipment | 20,758 | | | | 1 | | 20,759 |
| 5.6 Rental of equipment | 5,369 | | | | | | 5,369 |
| 5.7 Cost or depreciation of EDP equipment and software | 190,944 | | | | | | 190,944 |
| 6.1 Books and periodicals | 745 | | | | | | 745 |
| 6.2 Bureau and association fees | 8,501 | | | | 1 | | 8,502 |
| 6.3 Insurance, except on real estate | 11,440 | | | | | | 11,440 |
| 6.4 Miscellaneous losses | 18,775 | | | | | | 18,775 |
| 6.5 Collection and bank service charges | 2,172 | | | | 116 | | 2,288 |
| 6.6 Sundry general expenses | 102,979 | | | | 6,124 | | 109,103 |
| 6.7 Group service and administration fees | 18 | | | | | | 18 |
| 6.8 Reimbursements by uninsured plans | | | | | | | |
| 7.1 Agency expense allowance | | | | | | | |
| 7.2 Agents' balances charged off (less \$ recovered) | 16,909 | | | | | | 16,909 |
| 7.3 Agency conferences other than local meetings | 18,820 | | | | | | 18,820 |
| 8.1 Official publication (Fraternal Benefit Societies Only) | XXX | XXX | XXX | XXX | XXX | | |
| 8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only) | XXX | XXX | XXX | XXX | XXX | | |
| 9.1 Real estate expenses | 257 | | | | | | 257 |
| 9.2 Investment expenses not included elsewhere | | | | | 84 | | 84 |
| 9.3 Aggregate write-ins for expenses | 60,286 | | | | | | 60,286 |
| 10. General expenses incurred | 2,501,335 | | | | 146,852 | (b) | (a) 2,648,187 |
| 11. General expenses unpaid Dec. 31, prior year | 26,709 | | | | | | 26,709 |
| 12. General expenses unpaid Dec. 31, current year | 29,276 | | | | | | 29,276 |
| 13. Amounts receivable relating to uninsured plans, prior year | | | | | | | |
| 14. Amounts receivable relating to uninsured plans, current year | | | | | | | |
| 15. General expenses paid during year (Lines 10+11-12-13+14) | 2,498,768 | | | | 146,852 | | 2,645,620 |
| DETAILS OF WRITE-INS | | | | | | | |
| 09.301. Temp Help Staff Aug | 60,286 | | | | | | 60,286 |
| 09.302. | | | | | | | |
| 09.303. | | | | | | | |
| 09.398. Summary of remaining write-ins for Line 9.3 from overflow page..... | | | | | | | |
| 09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) | 60,286 | | | | | | 60,286 |

(a) Includes management fees of \$ 147,332 to affiliates and \$ 139,988 to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$; 2. Institutional \$; 3. Recreational and Health \$; 4. Educational \$;

5. Religious \$; 6. Membership \$; 7. Other \$; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

| | | Insurance | | | 4 | 5 | 6 |
|-----|--|-----------|---------------------|-----------------------------|------------|-----------|-----------|
| | | 1 | 2 | 3 | | | |
| | | Life | Accident and Health | All Other Lines of Business | Investment | Fraternal | Total |
| 1. | Real estate taxes | | | | | | |
| 2. | State insurance department licenses and fees | 135,434 | | | | | 135,434 |
| 3. | State taxes on premiums | 341,563 | | | | | 341,563 |
| 4. | Other state taxes, including \$ for employee benefits | 10,902 | | | | | 10,902 |
| 5. | U.S. Social Security taxes | 66,688 | | | 20 | | 66,708 |
| 6. | All other taxes | 36,083 | | | | | 36,083 |
| 7. | Taxes, licenses and fees incurred | 590,670 | | | 20 | | 590,690 |
| 8. | Taxes, licenses and fees unpaid Dec. 31, prior year | (133,007) | | | | | (133,007) |
| 9. | Taxes, licenses and fees unpaid Dec. 31, current year..... | (172,621) | | | | | (172,621) |
| 10. | Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) | 630,283 | | | 20 | | 630,303 |

EXHIBIT 4 - DIVIDENDS OR REFUNDS

| | 1 | 2 |
|---|------|---------------------|
| | Life | Accident and Health |
| 1. Applied to pay renewal premiums | | |
| 2. Applied to shorten the endowment or premium-paying period | | |
| 3. Applied to provide paid-up additions | | |
| 4. Applied to provide paid-up annuities | | |
| 5. Total Lines 1 through 4 | | |
| 6. Paid in cash | | |
| 7. Left on deposit | | |
| 8. Aggregate write-ins for dividend or refund options | | |
| 9. Total Lines 5 through 8 | | |
| 10. Amount due and unpaid | | |
| 11. Provision for dividends or refunds payable in the following calendar year | | |
| 12. Terminal dividends | | |
| 13. Provision for deferred dividend contracts | | |
| 14. Amount provisionally held for deferred dividend contracts not included in Line 13 | | |
| 15. Total Lines 10 through 14 | | |
| 16. Total from prior year | | |
| 17. Total dividends or refunds (Lines 9 + 15 - 16) | | |
| DETAILS OF WRITE-INS | | |
| 0801. | | |
| 0802. | | |
| 0803. | | |
| 0898. Summary of remaining write-ins for Line 8 from overflow page | | |
| 0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) | | |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
Non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
The company no longer issues insurance policies

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

Yes [X] No []

4.

Has the reporting entity any assessment or stipulated premium contracts in force?
If so, state:
4.1 Amount of insurance?\$
4.2 Amount of reserve?\$
4.3 Basis of reserve:
4.4 Basis of regular assessments:
4.5 Basis of special assessments:
4.6 Assessments collected during the year\$

Yes [] No [X]

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
.....

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?
6.1 If so, state the amount of reserve on such contracts on the basis actually held:\$
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:\$
Attach statement of methods employed in their valuation.

Yes [] No [X]

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements\$
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
7.3 State the amount of reserves established for this business:\$
7.4 Identify where the reserves are reported in the blank:

Yes [] No [X]

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:\$
8.2 State the amount of reserves established for this business:\$
8.3 Identify where the reserves are reported in the blank:

Yes [] No [X]

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$
9.2 State the amount of reserves established for this business:\$
9.3 Identify where the reserves are reported in the blank:
.....

Yes [] No [X]

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1 | Valuation Basis | | 4 |
|----------------------------------|-----------------|------------|---|
| | 2 | 3 | |
| Description of Valuation Class | Changed From | Changed To | Increase in Actuarial Reserve Due to Change |
| NONE | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| 9999999 - Total (Column 4, only) | | | |

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

| | 1 | 2 | 3 | 4 | 5 | 6 |
|--|-----------|----------------------------------|-------------------|---------------------------|---|---------------------------------------|
| | Total | Guaranteed Interest Contracts | Annuities Certain | Supplemental Contracts | Dividend Accumulations or Refunds | Premium and Other Deposit Funds |
| 1. Balance at the beginning of the year before reinsurance | 1,290,931 | | | 1,290,931 | | |
| 2. Deposits received during the year | | | | | | |
| 3. Investment earnings credited to the account | 1,768 | | | 1,768 | | |
| 4. Other net change in reserves | | | | | | |
| 5. Fees and other charges assessed | | | | | | |
| 6. Surrender charges | | | | | | |
| 7. Net surrender or withdrawal payments | 164,000 | | | 164,000 | | |
| 8. Other net transfers to or (from) Separate Accounts | | | | | | |
| 9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) | 1,128,699 | | | 1,128,699 | | |
| 10. Reinsurance balance at the beginning of the year | | | | | | |
| 11. Net change in reinsurance assumed | | | | | | |
| 12. Net change in reinsurance ceded | | | | | | |
| 13. Reinsurance balance at the end of the year (Lines 10+11-12) | | | | | | |
| 14. Net balance at the end of current year after reinsurance (Lines 9 + 13) | 1,128,699 | | | 1,128,699 | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

| PART 1 - Liability End of Current Year | | | | | | | | | | | |
|--|-----------|-----------------|----------------|----------------------|-------------------------|------------------------------------|----------------|-----------|---------------------|-------------------------------|-------|
| | 1 | 2 | Ordinary | | | 6 | Group | | Accident and Health | | |
| | | | 3 | 4 | 5 | | 7 | 8 | 9 | 10 | 11 |
| | Total | Industrial Life | Life Insurance | Individual Annuities | Supplementary Contracts | Credit Life (Group and Individual) | Life Insurance | Annuities | Group | Credit (Group and Individual) | Other |
| 1. Due and unpaid: | | | | | | | | | | | |
| 1.1 Direct | | | | | | | | | | | |
| 1.2 Reinsurance assumed | | | | | | | | | | | |
| 1.3 Reinsurance ceded | | | | | | | | | | | |
| 1.4 Net | | | | | | | | | | | |
| 2. In course of settlement: | | | | | | | | | | | |
| 2.1 Resisted | | | | | | | | | | | |
| 2.11 Direct | | | | | | | | | | | |
| 2.12 Reinsurance assumed | | | | | | | | | | | |
| 2.13 Reinsurance ceded | | | | | | | | | | | |
| 2.14 Net | | | (b) | (b) | | (b) | (b) | | | | |
| 2.2 Other | | | | | | | | | | | |
| 2.21 Direct | 2,488,590 | | 2,488,590 | | | | | | | | |
| 2.22 Reinsurance assumed | | | | | | | | | | | |
| 2.23 Reinsurance ceded | 1,647,000 | | 1,647,000 | | | | | | | | |
| 2.24 Net | 841,590 | | (b) 841,590 | (b) | | (b) | (b) | | (b) | (b) | (b) |
| 3. Incurred but unreported: | | | | | | | | | | | |
| 3.1 Direct | 1,255,384 | | 1,255,384 | | | | | | | | |
| 3.2 Reinsurance assumed | | | | | | | | | | | |
| 3.3 Reinsurance ceded | 660,000 | | 660,000 | | | | | | | | |
| 3.4 Net | 595,384 | | (b) 595,384 | (b) | | (b) | (b) | | (b) | (b) | (b) |
| 4. TOTALS | | | | | | | | | | | |
| 4.1 Direct | 3,743,974 | | 3,743,974 | | | | | | | | |
| 4.2 Reinsurance assumed | | | | | | | | | | | |
| 4.3 Reinsurance ceded | 2,307,000 | | 2,307,000 | | | | | | | | |
| 4.4 Net | 1,436,974 | (a) | (a) 1,436,974 | | | | (a) | | | | |

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ _____ in Column 2, \$ _____ in Column 3 and \$ _____ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ _____, 2,914,948 Individual Annuities \$ _____, Credit Life (Group and Individual) \$ _____, and Group Life \$ _____, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ _____, Credit (Group and Individual) Accident and Health \$ _____, and Other Accident and Health \$ _____ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

| | 1 Total | 2 Industrial Life (a) | Ordinary | | | 6 Credit Life (Group and Individual) | Group | | Accident and Health | | |
|--|----------------|---------------------------------|--------------------------------|-------------------------------|-------------------------------------|--|--------------------------------|--------------------|---------------------|--|-----------------|
| | | | 3 Life Insurance (b) | 4 Individual Annuities | 5 Supplementary Contracts | | 7 Life Insurance (c) | 8 Annuities | 9 Group | 10 Credit (Group and Individual) | 11 Other |
| 1. Settlements During the Year: | | | | | | | | | | | |
| 1.1 Direct | 14,062,916 | | 14,062,916 | | | | | | | | |
| 1.2 Reinsurance assumed | | | | | | | | | | | |
| 1.3 Reinsurance ceded | 7,709,092 | | 7,709,092 | | | | | | | | |
| 1.4 Net (d) | 6,353,824 | | 6,353,824 | | | | | | | | |
| 2. Liability December 31, current year from Part 1: | | | | | | | | | | | |
| 2.1 Direct | 3,743,974 | | 3,743,974 | | | | | | | | |
| 2.2 Reinsurance assumed | | | | | | | | | | | |
| 2.3 Reinsurance ceded | 2,307,000 | | 2,307,000 | | | | | | | | |
| 2.4 Net | 1,436,974 | | 1,436,974 | | | | | | | | |
| 3. Amounts recoverable from reinsurers December 31, current year | 1,258,988 | | 1,258,988 | | | | | | | | |
| 4. Liability December 31, prior year: | | | | | | | | | | | |
| 4.1 Direct | 3,442,491 | | 3,442,491 | | | | | | | | |
| 4.2 Reinsurance assumed | | | | | | | | | | | |
| 4.3 Reinsurance ceded | 1,929,000 | | 1,929,000 | | | | | | | | |
| 4.4 Net | 1,513,491 | | 1,513,491 | | | | | | | | |
| 5. Amounts recoverable from reinsurers December 31, prior year | 525,848 | | 525,848 | | | | | | | | |
| 6. Incurred Benefits | | | | | | | | | | | |
| 6.1 Direct | 14,364,399 | | 14,364,399 | | | | | | | | |
| 6.2 Reinsurance assumed | | | | | | | | | | | |
| 6.3 Reinsurance ceded | 8,820,232 | | 8,820,232 | | | | | | | | |
| 6.4 Net | 5,544,167 | | 5,544,167 | | | | | | | | |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(d) Includes \$ premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

| | 1 | 2 | 3 |
|---|--|--|--|
| | Current Year Total Nonadmitted Assets | Prior Year Total Nonadmitted Assets | Change in Total Nonadmitted Assets (Col. 2 - Col. 1) |
| 1. Bonds (Schedule D) | | | |
| 2. Stocks (Schedule D): | | | |
| 2.1 Preferred stocks | | | |
| 2.2 Common stocks | | | |
| 3. Mortgage loans on real estate (Schedule B): | | | |
| 3.1 First liens | | | |
| 3.2 Other than first liens..... | | | |
| 4. Real estate (Schedule A): | | | |
| 4.1 Properties occupied by the company | | | |
| 4.2 Properties held for the production of income..... | | | |
| 4.3 Properties held for sale | | | |
| 5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) | | | |
| 6. Contract loans | | | |
| 7. Derivatives (Schedule DB) | | | |
| 8. Other invested assets (Schedule BA) | | | |
| 9. Receivables for securities | | | |
| 10. Securities lending reinvested collateral assets (Schedule DL) | | | |
| 11. Aggregate write-ins for invested assets | | | |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | | | |
| 13. Title plants (for Title insurers only) | | | |
| 14. Investment income due and accrued | | | |
| 15. Premiums and considerations: | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 471,195 | 556,433 | 85,238 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .. | | | |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination | | | |
| 16. Reinsurance: | | | |
| 16.1 Amounts recoverable from reinsurers | | | |
| 16.2 Funds held by or deposited with reinsured companies | | | |
| 16.3 Other amounts receivable under reinsurance contracts | | | |
| 17. Amounts receivable relating to uninsured plans | | | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | | | |
| 18.2 Net deferred tax asset | 15,132 | 4,541 | (10,591) |
| 19. Guaranty funds receivable or on deposit | | | |
| 20. Electronic data processing equipment and software | | | |
| 21. Furniture and equipment, including health care delivery assets | | | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | |
| 23. Receivables from parent, subsidiaries and affiliates | | | |
| 24. Health care and other amounts receivable | | | |
| 25. Aggregate write-ins for other than invested assets | 464,956 | 61,308 | (403,648) |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 951,283 | 622,282 | (329,001) |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | |
| 28. Total (Lines 26 and 27) | 951,283 | 622,282 | (329,001) |
| DETAILS OF WRITE-INS | | | |
| 1101. | | | |
| 1102. | | | |
| 1103. | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | | | |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) | | | |
| 2501. Miscellaneous | 464,956 | 61,308 | (403,648) |
| 2502. | | | |
| 2503. | | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | | |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) | 464,956 | 61,308 | (403,648) |

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of NYLIFE Insurance Company of Arizona ("the Company") have been prepared using accounting practices prescribed or permitted by the Arizona Insurance Department.

The Arizona Insurance Department recognizes only statutory accounting practices prescribed or permitted by the state of Arizona for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under Arizona Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the state of Arizona. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. Arizona has adopted all prescribed accounting practices found in NAIC SAP. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at December 31, 2020 and 2019 between practices prescribed or permitted by the State of Arizona and NAIC SAP is shown below:

| | SSAP # | F/S Page | F/S Line # | 2020 | 2019 |
|--|--------|-------------|---------------|-----------------------|-----------------------|
| <u>Net Income</u> | | | | | |
| Net income Arizona state basis (Page 4, Line 35, Columns 1 & 2) | XXX | XXX | XXX | \$ 7,260,050 | \$ 4,718,441 |
| State prescribed practices that increase/(decrease) | | | | | |
| (2) NAIC SAP: | | | | — | — |
| State permitted practices that increase/(decrease) | | | | | |
| (3) NAIC SAP: | | | | — | — |
| (4) Net income, NAIC SAP (1-2-3=4) | XXX | XXX | XXX | <u>\$ 7,260,050</u> | <u>\$ 4,718,441</u> |
| <u>Capital and Surplus</u> | | | | | |
| Statutory capital and surplus Arizona state basis (Page 3, Line 38, Columns 1 & 2) | XXX | XXX | XXX | \$ 109,659,183 | \$ 108,142,213 |
| State prescribed practices that increase/(decrease) | | | | | |
| (6) NAIC SAP: | | | | — | — |
| State permitted practices that increase/(decrease) | | | | | |
| (7) NAIC SAP: | | | | — | — |
| (8) Capital and surplus, NAIC SAP (5-6-7=8) | XXX | XXX | XXX | <u>\$ 109,659,183</u> | <u>\$ 108,142,213</u> |

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Life premiums are taken into income over the premium-paying period of the policies. Commissions and other costs associated with acquiring new business are charged to operations as incurred (the Company has not issued any new policies since 2011). Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Policy reserves are based on mortality tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, "Minimum Life and Annuity Reserve Standards" of NAIC SAP by approximately \$40,559.

In addition, the Company uses the following accounting policies:

1. Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at the date of purchase and are stated at amortized cost.
2. Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other than temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 – Fair Value Measurements, for a discussion of the valuation approach and methods for bonds.
- (3)–(5) The Company does not own any common stock, preferred stock, real estate or mortgage loans.
- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 – Fair Value Measurements, for a discussion of the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other than temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected

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future cash flows expected to be collected. The net present value is calculated by discounting the Company’s best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed or structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) The Company has no investments in subsidiaries or affiliates.
- (8) The Company has no investments in limited partnerships or limited liability companies.
- (9) The Company does not have any derivative instruments.
- (10) The Company does not utilize anticipated investment income as a factor in the premium deficiency calculation.
- (11) The Company does not issue or have any in force accident and health policies.
- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not have any pharmaceutical rebates receivable.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Change in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no significant accounting changes in 2020 or 2019 that required adjustments to beginning of period unassigned surplus.

Prior Period Corrections

There were no prior period corrections

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

Not applicable.

B. Debt Restructuring

Not applicable.

C. Reverse Mortgages

Not applicable.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2020.
- (3) At December 31, 2020, the Company did not have any securities where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year.
- (4) The following table presents the Company’s gross unrealized losses and fair values of loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2020:

| | Less than 12 months | | 12 months or greater | | Total | |
|-------|---------------------|----------|----------------------|--------|------------|----------|
| | Fair Value | Losses | Fair Value | Losses | Fair Value | Losses |
| Total | \$ 193,336 | \$ 7,171 | \$ — | \$ — | \$ 193,336 | \$ 7,171 |

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other than temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company’s ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed

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securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

Not applicable.

F. Repurchase Agreements Transaction Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

J. Real Estate

Not applicable.

K. Low-Income Housing Tax Credits

Not applicable.

L. Restricted Assets

(1) Restricted assets (including pledged):

| Restricted Asset Category | Gross (Admitted and Nonadmitted) Restricted | | | | | | | | | Percentage | |
|--|---|--|-----------------------------|--|------------------|-----------------------|----------------------------------|------------------------------|---------------------------------------|--|--|
| | Current Year | | | | | | | | | | |
| | 1 | 2 | 3 | 4 | 5 | | | | | | |
| | Total General Account (G/A) | G/A Assets Supporting Separate Accounts (S/A) Activity (a) | Total S/A Restricted Assets | S/A Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) | Total Nonadmitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted and Non-admitted) Restricted to Total Assets (c) | Admitted Restricted to Total Admitted Assets (d) |
| a. Subject to contractual obligation for which liability is not shown | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | 0.000 % | 0.000 % | |
| b. Collateral held under security lending agreements | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| c. Subject to repurchase agreements | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| d. Subject to reverse repurchase agreements | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| e. Subject to dollar repurchase agreements | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| f. Subject to dollar reverse repurchase agreements | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| g. Placed under option contracts | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| h. Letter stock or securities restricted as to sale-excluding FHLB capital stock | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| i. FHLB capital stock | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| j. On deposit with states | 3,556,984 | — | — | — | 3,556,984 | 3,388,005 | 168,979 | — | 3,556,984 | 2.236 % | 2.249 % |
| k. On deposit with other regulatory bodies | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| l. Pledged as collateral to FHLB (including assets backing funding agreements) | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| m. Pledged as collateral not captured in other categories | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| n. Other restricted assets | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % | |
| o. Total Restricted Assets | \$ 3,556,984 | \$ — | \$ — | \$ — | \$ 3,556,984 | \$ 3,388,005 | \$ 168,979 | \$ — | \$ 3,556,984 | 2.236 % | 2.249 % |

(a) Subset of column 1
(b) Subset of column 3
(c) Column 5 divided by Asset page, Column 1, Line 28
(d) Column 9 divided by Asset page, Column 3, Line 28

- (2) There were no assets pledged as collateral not captured in other categories at December 31, 2020 and 2019.
- (3) There were no other restricted assets at December 31, 2020 and 2019.
- (4) There were no other assets received as collateral and reflected as assets at December 31, 2020 and 2019.

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M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

Not applicable.

P. Short Sales

Not applicable.

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

| | General Account |
|---|-----------------|
| (1) Number of CUSIPs | 9 |
| (2) Aggregate Amount of Investment Income | \$ 89,788 |

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company had no investments in joint ventures, limited partnerships or limited liability companies.

B. Not applicable.

7. Investment Income

A. Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.

B. There was no investment income due and accrued excluded from surplus at December 31, 2020.

8. Derivative Instruments

Not applicable.

9. Income Taxes

A. The components of the net deferred tax assets ("DTAs") and net deferred tax liabilities ("DTLs") at December 31, 2020 and 2019 were as follows:

(1)

| | 2020 | | |
|--|--------------|-----------|--------------|
| | Ordinary | Capital | Total |
| (a) Gross DTAs | \$ 5,789,331 | \$ 15,132 | \$ 5,804,463 |
| (b) Statutory valuation allowance | — | — | — |
| (c) Adjusted gross DTAs (1a - 1b) | 5,789,331 | 15,132 | 5,804,463 |
| (d) Nonadmitted DTAs | — | 15,132 | 15,132 |
| (e) Subtotal net admitted DTAs (1c - 1d) | 5,789,331 | — | 5,789,331 |
| (f) Gross DTLs | 4,112,843 | — | 4,112,843 |
| (g) Net admitted DTAs/(DTLs) (1e - 1f) | \$ 1,676,488 | \$ — | \$ 1,676,488 |

| | 2019 | | |
|--|--------------|----------|--------------|
| | Ordinary | Capital | Total |
| (a) Gross DTAs | \$ 8,230,653 | \$ 6,235 | \$ 8,236,888 |
| (b) Statutory valuation allowance | — | — | — |
| (c) Adjusted gross DTAs (1a - 1b) | 8,230,653 | 6,235 | 8,236,888 |
| (d) Nonadmitted DTAs | — | 4,541 | 4,541 |
| (e) Subtotal net admitted DTAs (1c - 1d) | 8,230,653 | 1,694 | 8,232,347 |
| (f) Gross DTLs | 6,167,941 | 1,694 | 6,169,635 |
| (g) Net admitted DTAs/(DTLs) (1e - 1f) | \$ 2,062,712 | \$ — | \$ 2,062,712 |

| | Change During 2020 | | |
|--|--------------------|----------|----------------|
| | Ordinary | Capital | Total |
| (a) Gross DTAs | \$ (2,441,322) | \$ 8,897 | \$ (2,432,425) |
| (b) Statutory valuation allowance | — | — | — |
| (c) Adjusted gross DTAs (1a - 1b) | (2,441,322) | 8,897 | (2,432,425) |
| (d) Nonadmitted DTAs | — | 10,591 | 10,591 |
| (e) Subtotal net admitted DTAs (1c - 1d) | (2,441,322) | (1,694) | (2,443,016) |
| (f) Gross DTLs | (2,055,098) | (1,694) | (2,056,792) |
| (g) Net admitted DTAs/(DTLs) (1e - 1f) | \$ (386,224) | \$ — | \$ (386,224) |

(2) The admission calculation components were as follows:

| | 2020 | | |
|--|----------|---------|-------|
| | Ordinary | Capital | Total |
| (a) Federal income taxes paid in prior years recoverable through loss carrybacks | \$ — | \$ — | \$ — |

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| | | | | |
|--------------------|---|-------------------|-------------------|----------------|
| (b) | Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below): | 1,676,488 | — | 1,676,488 |
| | 1. Adjusted gross DTAs expected to be realized following the balance sheet date | 1,676,488 | — | 1,676,488 |
| | 2. Adjusted gross DTAs allowed per limitation threshold | XXX | XXX | 16,274,283 |
| (c) | Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs | 4,112,843 | — | 4,112,843 |
| (d) | DTAs admitted as the result of application of SSAP No. 101. Total (2(a)+2(b)+2(c)) | \$ 5,789,331 | \$ — | \$ 5,789,331 |
| | | | | |
| 2019 | | | | |
| | | Ordinary | Capital | Total |
| (a) | Federal income taxes paid in prior years recoverable through loss carrybacks | \$ — | \$ — | \$ — |
| (b) | Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below): | 2,062,712 | — | 2,062,712 |
| | 1. Adjusted gross DTAs expected to be realized following the balance sheet date | 2,062,712 | — | 2,062,712 |
| | 2. Adjusted gross DTAs allowed per limitation threshold | XXX | XXX | 15,911,925 |
| (c) | Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs | 6,167,941 | 1,694 | 6,169,635 |
| (d) | DTAs admitted as the result of application of SSAP No. 101. Total (2(a)+2(b)+2(c)) | \$ 8,230,653 | \$ 1,694 | \$ 8,232,347 |
| | | | | |
| Change During 2020 | | | | |
| | | Ordinary | Capital | Total |
| (a) | Federal income taxes paid in prior years recoverable through loss carrybacks | \$ — | \$ — | \$ — |
| (b) | Adjusted gross DTAs expected to be realized (excluding the amount of DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2 below): | (386,224) | — | (386,224) |
| | 1. Adjusted gross DTAs expected to be realized following the balance sheet date | (386,224) | — | (386,224) |
| | 2. Adjusted gross DTAs allowed per limitation threshold | XXX | XXX | 362,358 |
| (c) | Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs | (2,055,098) | (1,694) | (2,056,792) |
| (d) | DTAs admitted as the result of application of SSAP No. 101. Total (2(a)+2(b)+2(c)) | \$ (2,441,322) | \$ (1,694) | \$ (2,443,016) |
| | | | | |
| (3) | The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above are as follows: | | | |
| | | December 31, 2020 | December 31, 2019 | |
| (a) | Ratio percentage used to determine recovery period and threshold limitation amount | 8605 % | 5700 % | |
| (b) | Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above. | \$ 108,495,221 | \$ 106,079,501 | |
| (4) | There was no impact on adjusted gross and net admitted DTAs due to tax planning strategies at December 31, 2020 and 2019. The Company did not use reinsurance in its tax planning strategies. | | | |
| | | | | |
| B. | The Company has no unrecognized DTLs at December 31, 2020 and 2019. | | | |
| | | | | |
| C. | Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2020 and 2019 were as follows: | | | |
| (1) | Current Income Tax: | 2020 | 2019 | Change |
| (a) | Federal | \$ 1,158,118 | \$ 1,168,732 | \$ (10,614) |
| (b) | Foreign | — | — | — |
| (c) | Subtotal | 1,158,118 | 1,168,732 | (10,614) |
| (d) | Federal income tax on net capital gains | 98,112 | 81,261 | 16,851 |
| (e) | Utilization of capital loss carry-forward | — | — | — |
| (f) | Other | — | — | — |
| (g) | Federal and foreign income taxes incurred | \$ 1,256,230 | \$ 1,249,993 | \$ 6,237 |
| | | | | |
| (2) | DTAs: | 2020 | 2019 | Change |
| (a) | Ordinary | | | |
| | (1) Discounting of unpaid losses | \$ — | \$ — | \$ — |
| | (2) Unearned premium reserve | — | — | — |
| | (3) Policyholder reserve | 2,876,081 | 5,082,484 | (2,206,403) |
| | (4) Investments | 1,175 | 1,150 | 25 |
| | (5) Deferred acquisition costs | 2,676,961 | 2,976,607 | (299,646) |
| | (6) Policyholder dividends accrual | — | — | — |
| | (7) Fixed Assets | 37,986 | 40,333 | (2,347) |
| | (8) Compensation and benefits accrual | — | — | — |
| | (9) Pension accrual | — | — | — |
| | (10) Receivables - nonadmitted | — | — | — |
| | (11) Net operating loss carry-forward | — | — | — |
| | (12) Tax credit carry-forward | — | — | — |
| | (13) Other | 197,128 | 130,079 | 67,049 |
| | (99) Subtotal | 5,789,331 | 8,230,653 | (2,441,322) |

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| | | | | |
|------|--|--------------|--------------|----------------|
| (b) | Statutory valuation allowance adjustment | — | — | — |
| (c) | Nonadmitted | — | — | — |
| (d) | Admitted ordinary DTA (2a99 - 2b - 2c) | 5,789,331 | 8,230,653 | (2,441,322) |
| (e) | Capital | | | |
| (1) | Investments | 15,132 | 6,235 | 8,897 |
| (2) | Net capital loss carry-forward | — | — | — |
| (3) | Real estate | — | — | — |
| (4) | Other | — | — | — |
| (99) | Subtotal | 15,132 | 6,235 | 8,897 |
| (f) | Statutory valuation allowance adjustment | — | — | — |
| (g) | Nonadmitted | 15,132 | 4,541 | 10,591 |
| (h) | Admitted capital DTA (2e99 - 2f - 2g) | — | 1,694 | (1,694) |
| (i) | Total admitted DTA (2d + 2h) | \$ 5,789,331 | \$ 8,232,347 | \$ (2,443,016) |
| (3) | DTLs: | 2020 | 2019 | Change |
| (a) | Ordinary | | | |
| (1) | Investments | \$ 68,650 | \$ 61,477 | \$ 7,173 |
| (2) | Fixed assets | — | — | — |
| (3) | Deferred & uncollected premium | 3,938,888 | 5,613,658 | (1,674,770) |
| (4) | Policyholder reserves | 98,027 | 492,806 | (394,779) |
| (5) | Other | 7,278 | — | 7,278 |
| (99) | Subtotal | 4,112,843 | 6,167,941 | (2,055,098) |
| (b) | Capital | | | |
| (1) | Investments | — | 1,694 | (1,694) |
| (2) | Real estate | — | — | — |
| (3) | Other | — | — | — |
| (99) | Subtotal | — | 1,694 | (1,694) |
| (c) | Total DTL (3a99 + 3b99) | 4,112,843 | 6,169,635 | (2,056,792) |
| (4) | Net admitted DTAs/(DTLs) (2i - 3c) | \$ 1,676,488 | \$ 2,062,712 | \$ (386,224) |
| | Deferred income tax benefit on change in net unrealized capital gains and losses | | | \$ — |
| | Decrease in net deferred tax related to other items | | | (375,633) |
| | Increase in DTAs nonadmitted | | | (10,591) |
| | Total decrease in net admitted DTAs | | | \$ (386,224) |

- (5) The Company had no tax credits for years ended December 31, 2020 and 2019.
- (6) The Company does not have operating loss carry-forwards for December 31, 2020.
- (7) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.

D. The Company's income tax expense for the years ended December 31, 2020 and 2019 and change in DTAs/DTLs at December 31, 2020 and 2019 differed from the amount obtained by applying the statutory rate of 21% to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

| | 2020 | 2019 | Change |
|---|--------------|--------------|-------------|
| Net gain from operations after dividends to policyholders and before federal income taxes at statutory rate | 1,767,388 | \$ 1,234,520 | \$ 532,868 |
| Net realized capital (losses)/gains at statutory rate | 98,324 | 88,164 | 10,160 |
| Amortization of IMR | (17,507) | 1,892 | (19,399) |
| Nonadmitted assets | (66,866) | (30,168) | (36,698) |
| Other | (149,476) | 222 | (149,698) |
| Income tax incurred and change in net DTAs during period | \$ 1,631,863 | \$ 1,294,630 | \$ 337,233 |
| Federal income tax reported in the Summary of Operations | 1,158,118 | \$ 1,168,732 | \$ (10,614) |
| Capital gains tax expense incurred | 98,112 | 81,261 | 16,851 |
| Decrease (increase) in net DTAs | 375,633 | 44,637 | 330,996 |
| Decrease (increase) in current and deferred taxes reported in prior period correction | — | — | — |
| Total statutory income taxes | \$ 1,631,863 | \$ 1,294,630 | \$ 337,233 |

- E. (1) The Company did not have any operating loss and tax credit carry forwards available for tax purposes.
- (2) The following income taxes incurred in the current and prior years that will be available in the event of future net losses:
- | | |
|-----------|-----------|
| Year 2020 | \$ 98,112 |
| Year 2019 | \$ 91,977 |
| Year 2018 | \$ — |
- (3) At December 31, 2020, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.
- F. The Company's federal income tax return is consolidated with the following entities:
- i. New York Life Insurance Company ("New York Life")
 - ii. New York Life Insurance and Annuity Corporation ("NYLIAC")
 - iii. NYLIFE LLC and its domestic affiliates ("NYLIFE LLC")
 - iv. New York Life Investment Management Holdings LLC ("NYL Investments") and its domestic subsidiaries
 - v. New York Life Enterprises ("NYLE") and its domestic subsidiaries
 - vi. NYL Investors LLC ("NYL Investors")

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Effective January 1, 2021, the following entities will be included in the consolidated return:

- vii. Life Insurance Company of North America ("LINA")
- viii. New York Life Group Insurance Company of NY ("NYLGI")
- ix. LINA Benefit Payments, Inc.

The Company is a member of an affiliated group, which files a consolidated federal income tax return with New York Life. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. This tax allocation agreement provides that the Company computes its share of the consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in the New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years.

- G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.
- H. The Company does not have repatriation transition tax owed under TCJA.
- I. The Company does not have an AMT credit that was recognized as a current year recoverable or DTA.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A-C. In 2020 and 2019, the Company paid a dividend of \$5,000,000 and \$10,000,000, respectively, to its parent company, New York Life.

Significant transactions entered into or between the Company and its parent and affiliates for the years ended December 31 2020 and 2019 were as follows:

| Ref # | Date of Transaction | Name of Related Party | Nature of Relationship | Type of Transaction | Written Agreement (Yes/No) | Due Date | Reporting Period Date Amount Due From (To) | |
|-------|---------------------|-----------------------|-------------------------|---|----------------------------|--|--|-------------|
| | | | | | | | 2020 | 2019 |
| 1 | Various | New York Life | Parent | Service and facility agreement | Yes | Settled in cash within 90 days | \$(61,891) | \$(49,028) |
| 2 | 11/16/2015 | New York Life | Parent | Credit agreement | Yes | N/A | \$— | \$— |
| 3 | 4/1/2000 | NYL Investors | Non-insurance affiliate | Investment advisory and administration services | Yes | Quarterly billing with payment due within 10 days of receipt | \$(87,828) | \$(84,302) |
| 4 | Various | New York Life | Parent | Term-life conversion agreement | Yes | N/A | \$— | \$— |
| 5 | Various | NYLIAC | Insurance affiliate | Term-life conversion agreement | Yes | N/A | \$(253,200) | \$(691,611) |

1. New York Life provides the Company with certain services and facilities including, but not limited to, accounting, tax and auditing services; legal services; actuarial services; electronic data processing operations; and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company.
2. The Company has a credit agreement with New York Life, restated November 16, 2015, under which the Company may borrow from New York Life an amount of up to \$10,000,000. As of 12/31/2020 the Company has not used the credit agreement.
3. The Company is a party to an investment advisory agreement with NYL Investors LLC ("NYL Investors"), a wholly-owned subsidiary of New York Life, whereby NYL Investors provides investment advisory and administrative services to the Company.
4. The Company compensates New York Life for policy credits associated with converting the Company's term policies to permanent cash value life insurance policies issued by New York Life and NYLIAC without any additional underwriting. For the years ended December 31, 2020, the Company incurred charges of \$423,500 paid to New York Life for these services. For the year ended December 31, 2019, the Company incurred charges of \$572,666 paid to New York Life for these services.
5. The Company compensates NYLIAC, a wholly-owned subsidiary of New York Life, for policy credits associated with converting the Company's term policies to permanent cash value life insurance policies issued by New York Life and NYLIAC without any additional underwriting. For the years ended December 31, 2020, the Company incurred charges of \$1,298,181 paid to NYLIAC for these services. For the year ended December 31, 2019, the Company incurred charges of \$3,157,565 paid to NYLIAC for these services.

NOTES TO FINANCIAL STATEMENTS

The following discloses additional information regarding significant transactions entered into by the Company with its parent involving services for the years ended December 31, 2020 and 2019 (in thousands):

| Ref # | Name of Related Party | Overview Description | Amount Charged | | Amount Based on Allocation of Costs or Market Rates | | Amount Charged, Modified or Waived (Yes/No) |
|-------|-----------------------|---|----------------|---------------|---|---------------|---|
| | | | 2020 | 2019 | 2020 | 2019 | |
| 1 | New York Life | Service and facility agreement | \$(2,700,321) | \$(2,650,536) | \$(2,700,321) | \$(2,650,536) | No |
| 3 | NYL Investors | Investment advisory and administrative services | \$(146,479) | \$(151,788) | \$(146,479) | \$(151,788) | No |

The Company did not enter into any agreements with its parent and/or affiliates involving an exchange of assets or liabilities for the years ended December 31, 2020 and 2019.

The following discloses the total amount due from / (to) related parties regarding significant transactions for the years ended December 31, 2020 and 2019:

| 2020 | | | | | |
|-----------------------|--|--|--|---|----------------------|
| Name of Related Party | Aggregate Reporting Period Amount Due From | Aggregate Reporting Period (Amount Due To) | Amount Offset in Financial Statement (if qualifying) | Net Amount Recoverable / (Payable) by Related Party | Admitted Recoverable |
| New York Life | \$— | \$(149,719) | \$— | \$(149,719) | \$— |
| NYLIAC | \$3,868 | \$(253,200) | \$— | \$(249,332) | \$— |

| 2019 | | | | | |
|-----------------------|--|--|--|---|----------------------|
| Name of Related Party | Aggregate Reporting Period Amount Due From | Aggregate Reporting Period (Amount Due To) | Amount Offset in Financial Statement (if qualifying) | Net Amount Recoverable / (Payable) by Related Party | Admitted Recoverable |
| New York Life | \$6,610 | \$(133,329) | \$— | \$(126,719) | \$— |
| NYLIAC | \$3,807 | \$(691,611) | \$— | \$(687,804) | \$— |

- D. At December 31, 2020 and 2019, the Company reported \$399,711 and \$814,523, respectively, as net amounts payable to parent and affiliates. These amounts exclude debt transactions described in section A.-C.. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. Refer to sections A-C for significant administrative and advisory agreements the Company has entered into with its parent and affiliates for the years ended December 31, 2020 and 2019.
- F. Refer to sections A-C for significant credit agreements entered into by the Company with its parent for the years ended December 31, 2020 and 2019.
- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the State of New York.
- H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
- I.-K. The Company does not have an investment in a SCA entity.
- L. The Company does not hold investments in downstream non-insurance holding companies.
- M. The Company does not have any affiliated common stock investments.
- N. The Company does not hold investments in an SCA.
- O. The Company does not hold investments in an SCA in a loss position.

11. Debt

- A. The Company has not issued any debt.
- B. Not applicable.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. Defined Benefit Plan
See section G.
- B. Plan Asset Investment Policies and Strategies
See section G.
- C. Determination of Fair Values

NOTES TO FINANCIAL STATEMENTS

See section G.

D. Long-term Rate of Return on Plan Assets

See section G.

E. Defined Contribution Plans

See section G.

F. Multiemployer Plans

Not applicable.

G. Consolidated/Holding Company Plans

The Company participates in the cost of the following plans sponsored by New York Life: (1) certain postretirement life and health benefits for retired employees and agents including their eligible dependents, (2) certain defined benefit pension plans for eligible employees and agents, (3) certain defined contribution plans for substantially all employees and agents and (4) postemployment benefits. The expense for these plans is allocated to the Company in accordance with an intercompany cost sharing agreement. The liabilities for these plans are included with the liabilities for the corresponding plan of New York Life. The Company's share of the cost of these plans was as follows for the year ended December 31, 2020 and 2019:

| | 2020 | 2019 |
|--------------------------------|------------|------------|
| Postretirement life and health | \$ 30,397 | \$ 30,002 |
| Defined benefit pension | 136,517 | 151,997 |
| Defined contribution | 32,336 | 31,380 |
| Postemployment benefits | — | — |
| Total | \$ 199,250 | \$ 213,379 |

H. Postemployment Benefits and Compensated Absences

See section G.

I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)

See section G.

13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

- A. The Company has 30,000 shares authorized, with a par value of \$100 per share with 25,000 shares issued and outstanding. All shares are common stock and all are owned by New York Life.
- B. Not applicable.
- C. The Company is subject to restrictions on the payment of dividends to New York Life. Under the Arizona Insurance Law, cash dividends to stockholders may only be paid out of an insurer's available surplus funds which are derived from realized net profits on its business. Stock dividends may be paid out of any available surplus funds that exceed the aggregate amount of surplus loaned to the insurer. No surplus funds have been loaned to the Company. In addition, generally, no extraordinary dividend (as described under Arizona Revised Statute ("A.R.S.") Section 20-481.19) may be paid or distributed to stockholders without the prior approval of the Director of Insurance of Arizona. At December 31, 2020, the amount of earned surplus of the Company available for the payment of dividends was \$8,659,183.
- D. During the year ended December 31, 2020, the Company paid a dividend of \$5,000,000 to its sole shareholder, New York Life.
- E. Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. No restrictions have been placed on the unassigned surplus funds of the Company.
- G. The Company did not have any advances to surplus.
- H. The Company did not hold stock, including stock of affiliated companies, for any special purpose.
- I. The Company did not hold any special surplus funds.
- J. The Company did not have any unassigned funds (surplus) represented or reduced by cumulative net unrealized losses, gross of deferred taxes at December 31, 2020.
- K. The Company has not issued any surplus notes.
- L.-M. The Company has never had a quasi-reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

(1) Commitments or contingent commitments

The Company does not have any commitments or contingent commitments.

(2) Guarantees

The Company does not have any guarantees.

(3) Guarantee obligations

The Company does not have any guarantee obligations.

NOTES TO FINANCIAL STATEMENTS

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| B. | Assessments | (1)–(3) The Company is not aware of any significant insolvencies of insurance companies, which would result in material assessments on the Company and as a result, no provision has been made, either as an asset or liability for amounts to be paid on insurer insolvencies. |
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| C. | Gain Contingencies | Not applicable. |
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| D. | Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits | The Company's exposure to extra contractual obligations and bad faith losses is immaterial. |
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| E. | Joint and Several Liabilities | Not applicable. |
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| F. | All Other Contingencies | The Company, along with New York Life and NYLIAC, is a defendant in one consolidated purported class action suit arising from its agency sales force. The lawsuit seeks, among other things, extra contractual damages. Notwithstanding the uncertain nature of litigation, the outcome of which cannot be predicted, the Company believes that the ultimate liability that could result from this litigation would not have a material adverse effect on the Company's financial position; however, it is possible that a settlement or adverse determination in this action or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year. |
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| | | Subject to the above, the Company has no pending legal proceedings that would have a material adverse effect on the financial position of the Company. |
| 15. | Leases | |
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| A. | Lessee Operating Lease | (1)a The Company is a party to an affiliated group air transportation services agreement entered into with NYLIFE LLC, a direct wholly owned subsidiary of New York Life, in November 2004. Under the terms of the agreement, the Company, in conjunction with certain specified affiliates, leases an aircraft from NYLIFE LLC. Costs associated with the lease are determined on a fully allocated basis and allotted to the parties based on usage. The Company's share of expenses associated with the lease of the aircraft was \$5,204 in 2020. The agreement expires in 2024. |
| | | |
| | | (1)b–(3)b Not applicable. |
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| B. | Lessor Leases | Not applicable. |
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| 16. | Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk | Not applicable. |
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| 17. | Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities | |
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| A. | Transfers of Receivables reported as Sales | Not applicable. |
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| B. | Transfer and Servicing of Financial Assets | (1)–(7) Not applicable. |
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| C. | Wash Sales | (1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio. |
| | | |
| | | (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the year ended December 31, 2020 and reacquired within 30 days of the sale date. |
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| 18. | Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans | Not applicable. |
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| 19. | Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators | The Company did not have any direct premium written/produced by managing general agents/third-party administrators during 2020. |
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| 20. | Fair Value Measurements | |
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| A. | The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, <i>Fair Value Measurements</i> . Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement. | |
| | | (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows: |
| | | |
| | | |
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| Level 1 | Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis. | |
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NOTES TO FINANCIAL STATEMENTS

- Level 2

Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3

Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The Company had no investments held at fair value at December 31, 2020

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair value of the Company's financial instruments at December 31, 2020:

| | Fair Value | Carrying Value | Level 1 | Level 2 | Level 3 | Net Asset Value (NAV) | Not Practicable |
|---|----------------|----------------|------------|----------------|---------|-----------------------|-----------------|
| Assets: | | | | | | | |
| Bonds | \$ 148,481,975 | \$ 138,325,681 | — | \$ 148,481,975 | \$ — | \$ — | \$ — |
| Cash, cash equivalents and short-term investments | 1,361,591 | 1,361,591 | 173,622 | 1,187,969 | — | — | — |
| Investment income due and accrued | 847,978 | 847,978 | — | 847,978 | — | — | — |
| Total assets | \$ 150,691,544 | \$ 140,535,250 | \$ 173,622 | \$ 150,517,922 | \$ — | \$ — | \$ — |

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmarks bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics and is classified as level 2.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash equivalents and investment income due and accrued is presumed to approximate fair value, and is classified as Level 2.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1)-(2) Not applicable.
- E. Not applicable.

21. Other Items

A. Unusual or Infrequent Items

The novel coronavirus (“COVID-19”) pandemic continues to spread in the United States and throughout the world, and has created and may continue to create extreme stress and disruption in the global economy and financial markets, as well as elevated mortality and morbidity experience for the global population. The ultimate extent of the impact will depend on numerous factors, all of which are highly uncertain and cannot be predicted. These factors include the length and severity of the outbreak, including the impact of new variants of the virus and the efficacy of vaccines and therapeutic treatments in combating the virus, the effectiveness of responses to the pandemic taken by governments and private sector businesses, and the impacts on New York Life’s customers, employees and vendors. The Company continues to monitor the economic environment and other potential impacts relating to the COVID-19 pandemic as it relates to its insurance liabilities, investment portfolio and business operations.

B. Troubled Debt Restructuring: Debtors

Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Other Disclosures

Assets with a carrying value of \$3,556,984 at December 31, 2020 were on deposit with government authorities or trustees as required by certain state insurance laws.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

F. Subprime and Midprime Mortgage Related Risk Exposure

- (1) The Company categorizes mortgage securities with an average FICO score (credit score) of 625 or less as “subprime” mortgage securities and mortgage securities with an average FICO score of greater than 625 and less than 700 as “midprime” mortgage securities. Securities with an average FICO score of 700 or greater are characterized as “prime”. The delinquency, credit loss, prepayment rate of the pool of mortgages collateralizing the investment and credit enhancement available for the investment are reviewed. Cash flow forecasts for each subprime and midprime mortgage security using estimates of future prepayment, delinquency, default and loss severity rates are prepared and are stress tested. This analysis shows that the majority of the unrealized losses associated with the Company’s subprime and midprime mortgage holdings is due to market dislocation and is not reflective of the projected cash flows for the portfolio of securities or how these securities have performed to date.
- (2) The Company does not engage in subprime residential or commercial mortgage lending and therefore has no direct exposure through investments in subprime mortgage loans.
- (3) The Company has exposure to subprime and midprime residential mortgage lending through its fixed maturity investments that are collateralized by mortgages that have characteristics of subprime or midprime lending. Subprime residential mortgage lending is the origination of residential mortgage loans to customers with weak credit profiles, including using relaxed mortgage-underwriting standards that provide for affordable mortgage products. These investments are primarily in the form of asset-backed securities (“ABS”) supported by subprime or midprime residential mortgage loans or collateralized debt securities (“CDOs”) that contain a subprime or midprime loan component. The collective carrying value of these investments is representing 0.08% of total fixed maturity investments. Of this amount, 100% had credit quality ratings below “AA”. There was no common stock subprime or midprime exposure. The Company manages its subprime and midprime risk exposure by limiting the Company’s holdings in these types of instruments, and performing ongoing analysis of cash flows, prepayment speeds, default rates and other stress variables.

The Company’s general account fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending are:

| Midprime-Type | Actual Cost | Book Adjusted Carrying Value | Fair Value | OTTI Losses |
|--|-------------|------------------------------|------------|-------------|
| Residential mortgage-backed securities | \$ 115,407 | \$ 115,678 | \$ 134,848 | \$ 116,110 |

- (4) The Company does not have underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage.

G. Retained Assets

- (1) Effective June 1, 2012, the Company ceased offering retained asset accounts as a settlement option to life insurance beneficiaries. Prior to that date, beneficiaries could select the retained asset account as a settlement option for satisfying individual life insurance claims of \$10,000 or more. Retained asset accounts are interest-bearing draft accounts administered by an unaffiliated bank and beneficiaries may access available funds by writing a check for any amount up to the full remaining balance of the net claim settlement. The Company’s aggregate liability for retained asset accounts is reported as a component of liability for deposit-type contracts on Page 3 – Liabilities, Surplus and other Funds.

Interest rates for retained asset accounts are not guaranteed and are declared periodically at the discretion of the Company. The following interest rates were paid to retained asset account holders in 2020:

| Effective Date | | Interest Rate \$10,000 or more | Interest Rate \$9,999.99 or less |
|----------------|------------|--------------------------------|----------------------------------|
| From | Through | | |
| 1/1/2020 | 1/26/2020 | 0.25% | 0.24% |
| 1/27/2020 | 2/2/2020 | 0.22% | 0.22% |
| 2/3/2020 | 3/15/2020 | 0.21% | 0.21% |
| 3/16/2020 | 3/22/2020 | 0.20% | 0.20% |
| 3/23/2020 | 3/29/2020 | 0.18% | 0.18% |
| 3/30/2020 | 5/17/2020 | 0.16% | 0.16% |
| 5/18/2020 | 5/31/2020 | 0.15% | 0.15% |
| 6/1/2020 | 6/21/2020 | 0.13% | 0.13% |
| 6/22/2020 | 8/2/2020 | 0.12% | 0.12% |
| 8/3/2020 | 10/4/2020 | 0.11% | 0.11% |
| 10/5/2020 | 12/20/2020 | 0.10% | 0.10% |
| 12/21/2020 | 12/31/2020 | 0.09% | 0.09% |

The applicable fees charged for retained asset accounts in 2020 were as follows:

| Description | Amount Charged |
|--|----------------------------|
| Overnight delivery of additional checkbooks: | \$15 weekday, \$22 weekend |
| Checks returned for insufficient funds | \$10 per occurrence |
| Stop Payment requests | \$12 per request |

NOTES TO FINANCIAL STATEMENTS

(2) The following table presents the number and balance of retained asset accounts in-force at December 31, 2020 and 2019, respectively:

| | In-Force | | | |
|-------------------------------|----------|--------------|--------|--------------|
| | 2020 | | 2019 | |
| | Number | Amount | Number | Amount |
| Up to and including 12 months | — | \$ — | — | \$ — |
| 13 to 24 months | — | — | — | — |
| 25 to 36 months | — | — | — | — |
| 37 to 48 months | — | — | — | — |
| 49 to 60 months | — | — | — | — |
| Over 60 months | 7 | 1,128,699 | 7 | 1,290,930 |
| Total | 7 | \$ 1,128,699 | 7 | \$ 1,290,930 |

(3) The following table presents the Company's retained asset accounts at December 31, 2020:

| | Individual | |
|---|------------|--------------|
| | Number | Amount |
| Retained asset accounts at the beginning of the year | 7 | \$ 1,290,931 |
| Retained asset accounts issued/added during the year | — | — |
| Investment earnings credited to retained asset accounts during the year | N/A | 1,768 |
| Fees and other charges assessed to retained asset accounts during the year | N/A | — |
| Retained asset accounts transferred to state unclaimed property funds during the year | — | — |
| Retained asset accounts closed/withdrawn during the year | — | (164,000) |
| Retained asset accounts at the end of the year | 7 | \$ 1,128,699 |

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

22. Events Subsequent

At February 26, 2021, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes () No (X). If yes, give full details.
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (X). If yes, give full details.

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (X).
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate.
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of a liability, for these agreements in this statement?
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (X). If yes, give full details.

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately \$6,162,634.
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes () No (X). If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$—

NOTES TO FINANCIAL STATEMENTS

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|--------|---|--|----|----------------------|----|---------|
| B. | Uncollectible Reinsurance | | | | | |
| | Not applicable. | | | | | |
| C. | Commutation of Ceded Reinsurance | | | | | |
| | Not applicable. | | | | | |
| D. | Certified Reinsurer Rating Downgraded or Status Subject to Revocation | | | | | |
| | Not applicable. | | | | | |
| E - H. | Not applicable. | | | | | |
| 24. | Retrospectively Rated Contracts and Contracts Subject to Redetermination | | | | | |
| | Not applicable. | | | | | |
| 25. | Change in Incurred Losses and Loss Adjustment Expenses | | | | | |
| | Not applicable. | | | | | |
| 26. | Intercompany Pooling Arrangements | | | | | |
| | Not applicable. | | | | | |
| 27. | Structured Settlements | | | | | |
| | Not applicable. | | | | | |
| 28. | Health Care Receivables | | | | | |
| | Not applicable. | | | | | |
| 29. | Participating Policies | | | | | |
| | Not applicable. | | | | | |
| 30. | Premium Deficiency Reserves | | | | | |
| | Not applicable. | | | | | |
| 31. | Reserves for Life Contracts and Annuity Contracts | | | | | |
| (1) | The Company waives deductions of deferred fractional premiums upon death of the insured and returns a portion of the final premium beyond the date of death. No surrender values are promised in excess of the total reserves included in other sections of Exhibit 5. | | | | | |
| (2) | Certain substandard policies were valued on tables that are multiples of the standard table. | | | | | |
| (3) | At December 31, 2020, the Company had \$450,000 of insurance in force for which the gross premiums are less than the net premiums according to the standard of valuation set by the State of Arizona. Reserves to cover the above insurance totaled the net amount of \$897 at December 31, 2020 and are reported in Exhibit 5 - Miscellaneous Reserves. | | | | | |
| (4) | The tabular interest (Page 7, Line 4) and tabular less actual reserves released (Page 7, Line 5) have been determined by formula as described in the instructions for Page 7. The tabular cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7 adjusted for the difference in valuation mortality in different years between the tabular cost of mortality floor and the rest of the Regulation XXX calculation. (See item 6 of this footnote). | | | | | |
| (5) | The tabular interest on funds not involving life contingencies on Exhibit 7, Line 3 is generally the interest actually credited to or accrued on such funds. | | | | | |
| (6) | The details for "other increases (net)" on Page 7, Line 7 are: | | | | | |
| | Effects attributable to differences in valuation mortality between the tabular cost floor and the rest of the reserve calculation, and between the direct and ceded reserves for policies reinsured under other than coinsurance | <table><tr><td></td><td><u>Ordinary Life</u></td></tr><tr><td>\$</td><td>532,759</td></tr></table> | | <u>Ordinary Life</u> | \$ | 532,759 |
| | <u>Ordinary Life</u> | | | | | |
| \$ | 532,759 | | | | | |
| | Total other increases (net) | <table><tr><td>\$</td><td><u>532,759</u></td></tr></table> | \$ | <u>532,759</u> | | |
| \$ | <u>532,759</u> | | | | | |
| 32. | Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics | | | | | |
| A. | Individual Annuities | | | | | |
| | Not applicable. | | | | | |
| B. | Group Annuities | | | | | |
| | Not applicable. | | | | | |
| C. | Deposit-Type Contracts (no life contingencies) | | | | | |

NOTES TO FINANCIAL STATEMENTS

| | | | December 31, 2020 | |
|-----|--|--|-------------------|------------|
| | | | General Account | % of Total |
| (1) | Subject to discretionary withdrawal: | | | |
| | a. | With market value adjustment | \$ — | — % |
| | b. | At book value less current surrender charge of 5% or more | — | — |
| | c. | At fair value | — | — |
| | d. | Total with market value adjustment or at fair value (total of a through c) | — | — |
| | e. | At book value without adjustment (minimal or no charge or adjustment) | 1,128,699 | 100.0 |
| (2) | Not subject to discretionary withdrawal | | — | — |
| (3) | Total (gross: direct + assumed) | | 1,128,699 | 100.0 |
| (4) | Reinsurance ceded | | — | — |
| (5) | Total (net) * (3) – (4) | | \$ 1,128,699 | 100.0 % |
| (6) | Amount included in C(1)b above that will move to C(1)e in the year after the statement date: | | \$ — | |
| | | | | |
| | * Reconciliation of total annuity actuarial reserves and deposit fund liabilities | | | |
| | | | | |
| D. | Life & Accident & Health Annual Statement: | | Amount | |
| | Exhibit 7, Line 14, Total (net) | | \$ 1,128,699 | |

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

| | | | December 31, 2020 | | |
|----|---|---|-------------------|------------|---------------|
| | | | General Account | | |
| | | | Account Value | Cash Value | Reserve |
| A. | Subject to discretionary withdrawal, surrender values, or policy loans: | | | | |
| | (1) | Term policies with cash value | \$ — | \$ — | \$ — |
| | (2) | Universal life | — | — | — |
| | (3) | Universal life with secondary guarantees | — | — | — |
| | (4) | Indexed universal life | — | — | — |
| | (5) | Indexed universal life with secondary guarantees | — | — | — |
| | (6) | Indexed life | — | — | — |
| | (7) | Other permanent cash value life insurance | — | — | — |
| | (8) | Variable life | — | — | — |
| | (9) | Variable universal life | — | — | — |
| | (10) | Miscellaneous reserves | — | — | — |
| B. | Not subject to discretionary withdrawal or no cash values: | | | | |
| | (1) | Term policies without cash value | XXX | XXX | 18,523,486 |
| | (2) | Accidental death benefits | XXX | XXX | 34,659 |
| | (3) | Disability - active lives | XXX | XXX | 2,914,948 |
| | (4) | Disability - disabled lives | XXX | XXX | 30,231,734 |
| | (5) | Miscellaneous reserves | XXX | XXX | 3,636,056 |
| C. | Total (gross: direct + assumed) | | — | — | 55,340,883 |
| D. | Reinsurance ceded | | — | — | 11,361,324 |
| E. | Total (net) (C) - (D) | | \$ — | \$ — | \$ 43,979,559 |
| | | | | | |
| | * Reconciliation of total life actuarial reserves. | | | | |
| | | | | | |
| F. | Life & Accident & Health Annual Statement: | | December 31, 2020 | | |
| | (1) | Exhibit 5, Life Insurance Section, Total (net) | \$ 7,162,162 | | |
| | (2) | Exhibit 5, Accidental Death Benefits Section, Total (net) | 34,659 | | |
| | (3) | Exhibit 5, Disability-Active Lives Section, Total (net) | 2,914,948 | | |
| | (4) | Exhibit 5, Disability-Disabled Lives Section, Total (net) | 30,231,734 | | |
| | (5) | Exhibit 5, Miscellaneous Reserves Section, Total (net) | 3,636,056 | | |
| | (6) | Total | \$ 43,979,559 | | |

34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums at December 31, 2020, were as follows:

| Type | Gross | Net of Loading |
|---------------------------|---------------|----------------|
| (1) Ordinary new business | \$ — | \$ — |
| (2) Ordinary renewal | 12,237,267 | 15,030,463 |
| Total | \$ 12,237,267 | \$ 15,030,463 |

35. Separate Accounts

Not applicable.

36. Loss/Claim Adjustment Expenses

Not applicable.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Arizona

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2019

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/21/2016

3.4

By what department or departments?
Arizona Department of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [X] No [] N/A []

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| | | |
|---------------------|------------------------|------------------------|
| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
| | | |

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

| | |
|------------------|---------------------|
| 1 Nationality | 2 Type of Entity |
| | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|--|-----------------------------|----------|----------|-----------|----------|
| NYLIFE Securities LLC | New York, NY | | | | YES. |
| NYLIFE Distributors LLC | Jersey City, NJ | | | | YES. |
| Eagle Strategies LLC | New York, NY | | | | YES. |
| New York Life Investment Management LLC | New York, NY | | | | YES. |
| MacKay Shields LLC | New York, NY | | | | YES. |
| GoldPoint Partners LLC | New York, NY | | | | YES. |
| NYLIM Service Company LLC | Jersey City, NJ | | | | YES. |
| PA Capital LLC | Richmond, VA | | | | YES. |
| NYL Investors LLC | New York, NY | | | | YES. |
| IndexIQ Advisors LLC | New York, NY | | | | YES. |
| Madison Capital Funding LLC | Chicago, IL | | | | YES. |
| MKS CLO Advisors, LLC | New York, NY | | | | YES. |
| Cascade CLO Manager, LLC | New York, NY | | | | YES. |
| Candriam Luxembourg S.C.A. | Strassen, LUX | | | | YES. |
| Candriam France S.A.S. | Paris, FRA | | | | YES. |
| Candriam Belgium S.A. | Brussels, BEL | | | | YES. |
| New York Life Investments Alternatives LLC | New York, NY | | | | YES. |
| Ausbil Investment Management Limited | Sydney, AUS | | | | YES. |
| | | | | | |

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Pricewaterhouse Coopers, LLP, 300 Madison Avenue, New York, NY 10017
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [X] N/A []
- 10.6

If the response to 10.5 is no or n/a, please explain
Pursuant to Arizona Revised Statutes Section 20-698 and the NAIC Moel Audit Rule, the reporting entity is not required to comply with the independence requirements of the Model Audit Rule as its aggregate annual premiums are less than \$300 million.
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Stephen McNamara, FSA, MAAA, Vice President & Actuary, NYLIFE Insurance Company of Arizona, 51 Madison Avenue, NY, NY 10010
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11 Name of real estate holding company

12.12 Number of parcels involved

12.13 Total book/adjusted carrying value\$
- 12.2

If, yes provide explanation:
.....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c. Compliance with applicable governmental laws, rules and regulations;

d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e. Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
.....
- 14.2

Has the code of ethics for senior managers been amended?

Yes [X] No []
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
The code of ethics that is applicable to all employees was updated in October 2020. Changes include, but are not limited to: (i) addition of a section regarding working from home; (ii) replacing the term "Conflict of Interest Questionnaire" with "Business Conduct Questionnaire"; and (iii) updated contact information where applicable.
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1 American Bankers Association (ABA) Routing Number | 2 Issuing or Confirming Bank Name | 3 Circumstances That Can Trigger the Letter of Credit | 4 Amount |
|--|--|--|-----------------|
| | | | |

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others\$

21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment\$

22.22 Amount paid as expenses\$

22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions.\$
- 24.05 For the reporting entity's securities lending program, report amount of collateral for other programs.\$
- 24.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

24.09 For the reporting entity’s securities lending program state the amount of the following as of December 31 of the current year:

24.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.\$
24.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2\$
24.093 Total payable for securities lending reported on the liability page.\$

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [X] No []

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements\$
25.22 Subject to reverse repurchase agreements\$
25.23 Subject to dollar repurchase agreements\$
25.24 Subject to reverse dollar repurchase agreements\$
25.25 Placed under option agreements\$
25.26 Letter stock or securities restricted as to sale -
excluding FHLB Capital Stock\$
25.27 FHLB Capital Stock\$
25.28 On deposit with states\$3,556,984
25.29 On deposit with other regulatory bodies\$
25.30 Pledged as collateral - excluding collateral pledged to
an FHLB\$
25.31 Pledged as collateral to FHLB - including assets
backing funding agreements\$
25.32 Other\$

25.3 For category (25.26) provide the following:

| 1 | 2 | 3 |
|-----------------------|-------------|--------|
| Nature of Restriction | Description | Amount |
| | | |

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? .. Yes [] No [X]

26.4 If the response to 26.3 is YES, does the reporting entity utilize:

26.41 Special accounting provision of SSAP No. 108 Yes [] No []
26.42 Permitted accounting practice Yes [] No []
26.43 Other accounting guidance Yes [] No []

26.5 By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year.\$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 | 2 |
|----------------------------------|--|
| Name of Custodian(s) | Custodian's Address |
| JP Morgan Chase | 270 Park Avenue, New York, NY 10017 |
| The Northern Trust Company | 50 S LaSalle Street, Chicago, IL 60603 |
| | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1 Name of Firm or Individual | 2 Affiliation |
|---------------------------------|------------------|
| NYL Investors LLC | A..... |
| | |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 Central Registration Depository Number | 2 Name of Firm or Individual | 3 Legal Entity Identifier (LEI) | 4 Registered With | 5 Investment Management Agreement (IMA) Filed |
|--|---------------------------------|------------------------------------|----------------------|---|
| 169553 | NYL Investors LLC | 5493000EG09W0QURS721 | SEC | DS..... |
| | | | | |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

| 1 CUSIP # | 2 Name of Mutual Fund | 3 Book/Adjusted Carrying Value |
|-----------------|--------------------------|--------------------------------------|
| 29.2999 - Total | | |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1 Name of Mutual Fund (from above table) | 2 Name of Significant Holding of the Mutual Fund | 3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding | 4 Date of Valuation |
|---|--|---|---------------------------|
| | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

| | 1 | 2 | 3 |
|-----------------------------|-------------------------------|-------------|--|
| | Statement (Admitted) Value | Fair Value | Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
| 30.1 Bonds | 139,513,640 | 149,669,968 | 10,156,328 |
| 30.2 Preferred stocks | | | |
| 30.3 Totals | 139,513,640 | 149,669,968 | 10,156,328 |

30.4 Describe the sources or methods utilized in determining the fair values:
See Note 20

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Independent pricing vendors are used to value Schedule D assets. The broker quotes are used on a limited basis from approved brokers when independent pricing vendors do not provide quotes.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a - 36.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

OTHER

37.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$

37.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

38.1 Amount of payments for legal expenses, if any?\$

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

39.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1 Name | 2 Amount Paid |
|-----------|------------------|
| | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes No X

1.2 If yes, indicate premium earned on U.S. business only \$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned \$

1.62 Total incurred claims \$

1.63 Number of covered lives

All years prior to most current three years

1.64 Total premium earned \$

1.65 Total incurred claims \$

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned \$

1.72 Total incurred claims \$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned \$

1.75 Total incurred claims \$

1.76 Number of covered lives

2. Health Test:

| | 1 Current Year | 2 Prior Year |
|-----------------------------|-------------------|-----------------|
| 2.1 Premium Numerator | | |
| 2.2 Premium Denominator | 8,819,721 | 11,363,517 |
| 2.3 Premium Ratio (2.1/2.2) | 0.000 | 0.000 |
| 2.4 Reserve Numerator | | |
| 2.5 Reserve Denominator | 41,780,477 | 44,883,367 |
| 2.6 Reserve Ratio (2.4/2.5) | 0.000 | 0.000 |

3.1 Does this reporting entity have Separate Accounts? Yes No X

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes No N/A X

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes No X

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes No X

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? \$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year: \$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

| | |
|------------------------------------|---|
| 1 | 2 Statement Value on Purchase Date of Annuities (i.e., Present Value) |
| P&C Insurance Company And Location | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

| 1 Company Name | 2 NAIC Company Code | 3 Domiciliary Jurisdiction | 4 Reserve Credit | Assets Supporting Reserve Credit | | |
|-------------------|------------------------------|----------------------------------|------------------------|----------------------------------|--------------------------|------------|
| | | | | 5 Letters of Credit | 6 Trust Agreements | 7 Other |
| | | | | | | |

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written\$19,696,306
- 7.2 Total Incurred Claims\$12,968,871
- 7.3 Number of Covered Lives9,775

| *Ordinary Life Insurance Includes |
|--|
| Term (whether full underwriting,limited underwriting,jet issue,"short form app") |
| Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app") |
| Variable Life (with or without secondary gurarantee) |
| Universal Life (with or without secondary gurarantee) |
| Variable Universal Life (with or without secondary gurarantee) |

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:

9.21 Paid\$2,481,041

9.22 Received\$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:

10.21 Page 3, Line 1\$

10.22 Page 4, Line 1\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:\$98,500,000
12. Total dividends paid stockholders since organization of the reporting entity:

12.11 Cash\$15,000,000

12.12 Stock\$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

| | 1 Reinsurance Assumed | 2 Reinsurance Ceded | 3 Net Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | | | |
| 13.32 Paid claims | | | |
| 13.33 Claim liability and reserve (beginning of year) | | | |
| 13.34 Claim liability and reserve (end of year) | | | |
| 13.35 Incurred claims | | | |

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

| | Attachment Point | 1 Earned Premium | 2 Claim Liability and Reserve |
|-------|---------------------|------------------------|-------------------------------------|
| 13.41 | <\$25,000 | ..... | ..... |
| 13.42 | \$25,000 - 99,999 | ..... | ..... |
| 13.43 | \$100,000 - 249,999 | ..... | ..... |
| 13.44 | \$250,000 - 999,999 | ..... | ..... |
| 13.45 | \$1,000,000 or more | ..... | ..... |

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
15. How often are meetings of the subordinate branches required to be held?
.....
16. How are the subordinate branches represented in the supreme or governing body?
.....
17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
19. How are the expenses of the governing body defrayed?
.....
20. When and by whom are the officers and directors elected?
.....
21. What are the qualifications for membership?
.....
22. What are the limiting ages for admission?
.....
23. What is the minimum and maximum insurance that may be issued on any one life?
.....
24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose?\$
.....
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

| Date | Outstanding Lien Amount |
|-------|----------------------------|
| | |

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

| | 1 2020 | 2 2019 | 3 2018 | 4 2017 | 5 2016 |
|--|-------------|-------------|-------------|-------------|-------------|
| Life Insurance in Force (Exhibit of Life Insurance) | | | | | |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4) | | | | | |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) | 3,461,651 | 5,418,360 | 7,709,837 | 10,084,357 | 12,441,411 |
| 3. Credit life (Line 21, Col. 6) | | | | | |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) | | | | | |
| 5. Industrial (Line 21, Col. 2) | | | | | |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4) | | | | | |
| 7. Total (Line 21, Col. 10) | 3,461,651 | 5,418,360 | 7,709,837 | 10,084,357 | 12,441,411 |
| 7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated | | | | | XXX |
| New Business Issued (Exhibit of Life Insurance) | | | | | |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2) | | | | | |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) | | | | | |
| 10. Credit life (Line 2, Col. 6) | | | | | |
| 11. Group (Line 2, Col. 9) | | | | | |
| 12. Industrial (Line 2, Col. 2) | | | | | |
| 13. Total (Line 2, Col. 10) | | | | | |
| Premium Income - Lines of Business (Exhibit 1 - Part 1) | | | | | |
| 14. Industrial life (Line 20.4, Col. 2) | | | | | |
| 15.1 Ordinary-life insurance (Line 20.4, Col. 3) | 8,819,721 | 11,363,517 | 13,673,636 | 14,794,902 | 18,496,973 |
| 15.2 Ordinary-individual annuities (Line 20.4, Col. 4) | | | | | |
| 16. Credit life (group and individual) (Line 20.4, Col. 5) | | | | | |
| 17.1 Group life insurance (Line 20.4, Col. 6) | | | | | |
| 17.2 Group annuities (Line 20.4, Col. 7) | | | | | |
| 18.1 A & H-group (Line 20.4, Col. 8) | | | | | |
| 18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) | | | | | |
| 18.3 A & H-other (Line 20.4, Col. 10) | | | | | |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11) | | | | | |
| 20. Total | 8,819,721 | 11,363,517 | 13,673,636 | 14,794,902 | 18,496,973 |
| Balance Sheet (Pages 2 & 3) | | | | | |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) | 158,159,399 | 163,796,926 | 176,583,174 | 177,178,291 | 182,925,507 |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) | 48,500,216 | 55,654,713 | 63,153,822 | 66,875,028 | 78,992,583 |
| 23. Aggregate life reserves (Page 3, Line 1) | 43,979,559 | 51,282,353 | 57,904,772 | 59,478,352 | 70,334,691 |
| 23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 | | | | | XXX |
| 24. Aggregate A & H reserves (Page 3, Line 2) | | | | | |
| 25. Deposit-type contract funds (Page 3, Line 3) | 1,128,699 | 1,290,930 | 1,393,705 | 1,712,944 | 2,293,502 |
| 26. Asset valuation reserve (Page 3, Line 24.01) | 512,526 | 474,079 | 479,616 | 475,074 | 494,291 |
| 27. Capital (Page 3, Lines 29 and 30) | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 | 2,500,000 |
| 28. Surplus (Page 3, Line 37) | 107,159,183 | 105,642,213 | 110,929,352 | 107,803,263 | 101,432,924 |
| Cash Flow (Page 5) | | | | | |
| 29. Net Cash from Operations (Line 11) | 3,566,922 | (8,129) | 2,399,070 | (1,987,926) | (7,725,867) |
| Risk-Based Capital Analysis | | | | | |
| 30. Total adjusted capital | 110,171,709 | 108,616,292 | 113,908,968 | 110,778,337 | 104,427,215 |
| 31. Authorized control level risk - based capital | 1,260,841 | 1,869,395 | 2,647,764 | 2,942,523 | 3,504,146 |
| Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0 | | | | | |
| 32. Bonds (Line 1) | 99.0 | 96.9 | 97.4 | 97.9 | 97.5 |
| 33. Stocks (Lines 2.1 and 2.2) | | | | | |
| 34. Mortgage loans on real estate(Lines 3.1 and 3.2) | | | | | |
| 35. Real estate (Lines 4.1, 4.2 and 4.3) | | | | | |
| 36. Cash, cash equivalents and short-term investments (Line 5) | 1.0 | 3.1 | 2.6 | 2.1 | 2.5 |
| 37. Contract loans (Line 6) | | | | | |
| 38. Derivatives (Page 2, Line 7) | | | | | |
| 39. Other invested assets (Line 8) | | | | | |
| 40. Receivables for securities (Line 9) | | | | 0.0 | 0.0 |
| 41. Securities lending reinvested collateral assets (Line 10) | | | | | |
| 42. Aggregate write-ins for invested assets (Line 11) | | | | | |
| 43. Cash, cash equivalents and invested assets (Line 12) | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

FIVE-YEAR HISTORICAL DATA

(Continued)

| | 1 2020 | 2 2019 | 3 2018 | 4 2017 | 5 2016 |
|--|-------------|-------------|-------------|--------------|--------------|
| Investments in Parent, Subsidiaries and Affiliates | | | | | |
| 44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) | | | | | |
| 45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) | | | | | |
| 46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), | | | | | |
| 47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) | | | | | |
| 48. Affiliated mortgage loans on real estate | | | | | |
| 49. All other affiliated | | | | | |
| 50. Total of above Lines 44 to 49 | | | | | |
| 51. Total Investment in Parent included in Lines 44 to 49 above..... | | | | | |
| Total Nonadmitted and Admitted Assets | | | | | |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2)..... | 951,283 | 622,282 | 655,802 | 1,627,964 | 2,271,519 |
| 53. Total admitted assets (Page 2, Line 28, Col. 3) | 158,159,399 | 163,796,926 | 176,583,174 | 177,178,291 | 182,925,507 |
| Investment Data | | | | | |
| 54. Net investment income (Exhibit of Net Investment Income) | 4,224,619 | 4,534,074 | 4,488,170 | 4,496,365 | 5,255,449 |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1) | 2,027 | 8,501 | (1,181) | 22,319 | (1,425) |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) | | | | 5,178 | |
| 57. Total of above Lines 54, 55 and 56 | 4,226,646 | 4,542,575 | 4,486,989 | 4,523,862 | 5,254,024 |
| Benefits and Reserve Increases (Page 6) | | | | | |
| 58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8) | 5,544,167 | 9,415,832 | 9,795,039 | 11,824,532 | 13,059,934 |
| 59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6) | | | | | |
| 60. Increase in life reserves - other than group and annuities (Line 19, Col. 2) | (7,302,794) | (6,622,419) | (1,573,580) | (10,856,338) | (18,573,018) |
| 61. Increase in A & H reserves (Line 19, Col. 6) | | | | | |
| 62. Dividends to policyholders and refunds to members (Line 30, Col. 1) | | | | | |
| Operating Percentages | | | | | |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 | 18.6 | 14.7 | 17.5 | 18.6 | 8.5 |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 | 38.8 | 29.2 | 21.8 | 17.6 | 18.0 |
| 65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) | | | | | |
| 66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) | | | | | |
| 67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) | | | | | |
| A & H Claim Reserve Adequacy | | | | | |
| 68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) | | | | | |
| 69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) | | | | | |
| 70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) | | | | | |
| 71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) | | | | | |
| Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33) | | | | | |
| 72. Industrial life (Page 6.1, Col. 2) | | | | | |
| 73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12) | 7,258,023 | 4,709,940 | 2,906,772 | 9,882,492 | 12,370,747 |
| 74. Ordinary - individual annuities (Page 6, Col. 4) | | | | | |
| 75. Ordinary-supplementary contracts | XXX | XXX | (7,707) | (2,340) | (2,735) |
| 76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7) | | | | | |
| 77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9) | | | | | |
| 78. Group annuities (Page 6, Col. 5) | | | | | |
| 79. A & H-group (Page 6.5, Col. 3) | | | | | |
| 80. A & H-credit (Page 6.5, Col. 10) | | | | | |
| 81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10) | | | | | |
| 82. Aggregate of all other lines of business (Page 6, Col. 8) | | | | | |
| 83. Fraternal (Page 6, Col. 7) | | | | | |
| 84. Total (Page 6, Col. 1) | 7,258,023 | 4,709,940 | 2,899,065 | 9,880,152 | 12,368,012 |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

| | Industrial | | Ordinary | | Credit Life (Group and Individual) | | Group | | | 10 Total Amount of Insurance |
|---|--------------------|---------------------|--------------------|---------------------|--|---------------------|---------------|-------------------|---------------------|------------------------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | Number of | | 9 | |
| | Number of Policies | Amount of Insurance | Number of Policies | Amount of Insurance | Number of Individual Policies and Group Certificates | Amount of Insurance | 7 Policies | 8 Certificates | Amount of Insurance | |
| 1. In force end of prior year | | | 13,736 | 5,418,360 | | | | | | 5,418,360 |
| 2. Issued during year | | | | | | | | | | |
| 3. Reinsurance assumed | | | | | | | | | | |
| 4. Revived during year | | | 57 | 25,928 | | | | | | 25,928 |
| 5. Increased during year (net) | | | 2 | 1,000 | | | | | | 1,000 |
| 6. Subtotals, Lines 2 to 5 | | | 59 | 26,928 | | | | | | 26,928 |
| 7. Additions by dividends during year | XXX | | XXX | | XXX | | XXX | XXX | | |
| 8. Aggregate write-ins for increases | | | | | | | | | | |
| 9. Totals (Lines 1 and 6 to 8) | | | 13,795 | 5,445,288 | | | | | | 5,445,288 |
| Deductions during year: | | | | | | | | | | |
| 10. Death | | | 47 | 13,274 | | | XXX | | | 13,274 |
| 11. Maturity | | | | | | | XXX | | | |
| 12. Disability | | | | | | | XXX | | | |
| 13. Expiry | | | | | | | | | | |
| 14. Surrender | | | 687 | 259,749 | | | | | | 259,749 |
| 15. Lapse | | | 2,683 | 1,462,147 | | | | | | 1,462,147 |
| 16. Conversion | | | 509 | 221,801 | | | XXX | XXX | XXX | 221,801 |
| 17. Decreased (net) | | | | | | | | | | |
| 18. Reinsurance | | | 63 | 26,666 | | | | | | 26,666 |
| 19. Aggregate write-ins for decreases | | | | | | | | | | |
| 20. Totals (Lines 10 to 19) | | | 3,989 | 1,983,637 | | | | | | 1,983,637 |
| 21. In force end of year (b) (Line 9 minus Line 20) | | | 9,806 | 3,461,651 | | | | | | 3,461,651 |
| 22. Reinsurance ceded end of year | XXX | | XXX | 2,156,666 | XXX | | XXX | XXX | | 2,156,666 |
| 23. Line 21 minus Line 22 | XXX | | XXX | 1,304,985 | XXX | (a) | XXX | XXX | | 1,304,985 |
| DETAILS OF WRITE-INS | | | | | | | | | | |
| 0801. | | | | | | | | | | |
| 0802. | | | | | | | | | | |
| 0803. | | | | | | | | | | |
| 0898. Summary of remaining write-ins for Line 8 from overflow page. | | | | | | | | | | |
| 0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) | | | | | | | | | | |
| 1901. | | | | | | | | | | |
| 1902. | | | | | | | | | | |
| 1903. | | | | | | | | | | |
| 1998. Summary of remaining write-ins for Line 19 from overflow page. | | | | | | | | | | |
| 1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) | | | | | | | | | | |

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

| | Industrial | | Ordinary | |
|------------------------------------|-------------------------|--------------------------|-------------------------|--------------------------|
| | 1 Number of Policies | 2 Amount of Insurance | 3 Number of Policies | 4 Amount of Insurance |
| 24. Additions by dividends | XXX | | XXX | |
| 25. Other paid-up insurance | | | | |
| 26. Debit ordinary insurance | XXX | | | |

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

| Term Insurance Excluding Extended Term Insurance | Issued During Year (Included in Line 2) | | In Force End of Year (Included in Line 21) | |
|--|--|--------------------------|---|--------------------------|
| | 1 Number of Policies | 2 Amount of Insurance | 3 Number of Policies | 4 Amount of Insurance |
| 27. Term policies - decreasing | | | | |
| 28. Term policies - other | | | 9,806 | 3,461,651 |
| 29. Other term insurance - decreasing | XXX | | XXX | |
| 30. Other term insurance | XXX | | XXX | |
| 31. Totals (Lines 27 to 30) | | | 9,806 | 3,461,651 |
| Reconciliation to Lines 2 and 21: | | | | |
| 32. Term additions | XXX | | XXX | |
| 33. Totals, extended term insurance | XXX | XXX | | |
| 34. Totals, whole life and endowment | | | | |
| 35. Totals (Lines 31 to 34) | | | 9,806 | 3,461,651 |

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

| | Issued During Year (Included in Line 2) | | In Force End of Year (Included in Line 21) | |
|--|--|--------------------|---|--------------------|
| | 1 Non-Participating | 2 Participating | 3 Non-Participating | 4 Participating |
| 36. Industrial | | | | |
| 37. Ordinary | | | 3,461,651 | |
| 38. Credit Life (Group and Individual) | | | | |
| 39. Group | | | | |
| 40. Totals (Lines 36 to 39) | | | 3,461,651 | |

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

| | Credit Life | | Group | |
|---|--|--------------------------|-----------------------------|--------------------------|
| | 1 Number of Individual Policies or Group Certificates | 2 Amount of Insurance | 3 Number of Certificates | 4 Amount of Insurance |
| 41. Amount of insurance included in Line 2 ceded to other companies | XXX | | XXX | |
| 42. Number in force end of year if the number under insured groups is limited on a pro-rata basis | | | | XXX |
| 43. Federal Employees' Group Life Insurance included in Line 21 | | | | |
| 44. Servicemen's Group Life Insurance included in Line 21 | | | | |
| 45. Group Permanent Insurance included in Line 21 | | | | |

ADDITIONAL ACCIDENTAL DEATH BENEFITS

| | |
|---|--------|
| 46. Amount of additional accidental death benefits in force end of year under ordinary policies | 19,050 |
|---|--------|

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

| | |
|---|--|
| 47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included in Line 2 | |
| 47.1 | |
| 47.2 | |

POLICIES WITH DISABILITY PROVISIONS

| | Industrial | | Ordinary | | Credit | | Group | |
|-----------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-----------------------------|--------------------------|
| | 1 Number of Policies | 2 Amount of Insurance | 3 Number of Policies | 4 Amount of Insurance | 5 Number of Policies | 6 Amount of Insurance | 7 Number of Certificates | 8 Amount of Insurance |
| 48. Waiver of Premium | | | 5,353 | 1,920,538 | | | | |
| 49. Disability Income | | | | | | | | |
| 50. Extended Benefits | | | XXX | XXX | | | | |
| 51. Other | | | | | | | | |
| 52. Total | | (a) | 5,353 | (a) 1,920,538 | | (a) | | (a) |

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

| SUPPLEMENTARY CONTRACTS | | | | |
|---|-----------------------------------|---------------------------------------|-----------------------------------|---------------------------------------|
| | Ordinary | | Group | |
| | 1 Involving Life Contingencies | 2 Not Involving Life Contingencies | 3 Involving Life Contingencies | 4 Not Involving Life Contingencies |
| 1. In force end of prior year | | 6 | | |
| 2. Issued during year | | | | |
| 3. Reinsurance assumed | | | | |
| 4. Increased during year (net) | | | | |
| 5. Total (Lines 1 to 4) | | 6 | | |
| Deductions during year: | | | | |
| 6. Decreased (net) | | | | |
| 7. Reinsurance ceded | | | | |
| 8. Totals (Lines 6 and 7) | | | | |
| 9. In force end of year (line 5 minus line 8) | | 6 | | |
| 10. Amount on deposit | | (a) 1,128,699 | | (a) |
| 11. Income now payable | | | | |
| 12. Amount of income payable | (a) | (a) | (a) | (a) |

| ANNUITIES | | | | |
|---|----------------|---------------|----------------|-------------------|
| | Ordinary | | Group | |
| | 1 Immediate | 2 Deferred | 3 Contracts | 4 Certificates |
| 1. In force end of prior year | | | | |
| 2. Issued during year | | | | |
| 3. Reinsurance assumed | | | | |
| 4. Increased during year (net) | | | | |
| 5. Totals (Lines 1 to 4) | | | | |
| Deductions during year: | | | | |
| 6. Decreased (net) | | | | |
| 7. Reinsurance ceded | | | | |
| 8. Totals (Lines 6 and 7) | | | | |
| 9. In force end of year (line 5 minus line 8) | | | | |
| Income now payable: | | | | |
| 10. Amount of income payable | (a) | XXX | XXX | (a) |
| Deferred fully paid: | | | | |
| 11. Account balance | XXX | (a) | XXX | (a) |
| Deferred not fully paid: | | | | |
| 12. Account balance | XXX | (a) | XXX | (a) |

| ACCIDENT AND HEALTH INSURANCE | | | | | | |
|--|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
| | Group | | Credit | | Other | |
| | 1 Certificates | 2 Premiums in Force | 3 Policies | 4 Premiums in Force | 5 Policies | 6 Premiums in Force |
| 1. In force end of prior year | | | | | | |
| 2. Issued during year | | | | | | |
| 3. Reinsurance assumed | | | | | | |
| 4. Increased during year (net) | | XXX | | XXX | | XXX |
| 5. Totals (Lines 1 to 4) | | XXX | | XXX | | XXX |
| Deductions during year: | | | | | | |
| 6. Conversions | | XXX | XXX | XXX | XXX | XXX |
| 7. Decreased (net) | | XXX | | XXX | | XXX |
| 8. Reinsurance ceded | | XXX | | | | XXX |
| 9. Totals (Lines 6 to 8) | | XXX | | XXX | | XXX |
| 10. In force end of year (line 5 minus line 9) | | (a) | | (a) | | (a) |

| DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS | | |
|---|-------------------------|----------------------------------|
| | 1 | 2 |
| | Deposit Funds Contracts | Dividend Accumulations Contracts |
| 1. In force end of prior year | | |
| 2. Issued during year | | |
| 3. Reinsurance assumed | | |
| 4. Increased during year (net) | | |
| 5. Totals (Lines 1 to 4) | | |
| Deductions During Year: | | |
| 6. Decreased (net) | | |
| 7. Reinsurance ceded | | |
| 8. Totals (Lines 6 and 7) | | |
| 9. In force end of year (line 5 minus line 8) | | |
| 10. Amount of account balance | (a) | (a) |

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

| INTEREST MAINTENANCE RESERVE | | 1 |
|------------------------------|---|---------|
| | | Amount |
| 1. | Reserve as of December 31, Prior Year | 157,355 |
| 2. | Current year's realized pre-tax capital gains/(losses) of \$465,913 transferred into the reserve net of taxes of \$97,842 | 368,071 |
| 3. | Adjustment for current year's liability gains/(losses) released from the reserve | |
| 4. | Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) | 525,427 |
| 5. | Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) | 83,366 |
| 6. | Reserve as of December 31, current year (Line 4 minus Line 5) | 442,061 |

| AMORTIZATION | | | | |
|---------------------------|---|--|--|---|
| | 1 | 2 | 3 | 4 |
| Year of Amortization | Reserve as of December 31, Prior Year | Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve | Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3) |
| 1. 2020 | 9,682 | 73,684 | | 83,366 |
| 2. 2021 | 5,982 | 104,032 | | 110,014 |
| 3. 2022 | 2,511 | 59,667 | | 62,178 |
| 4. 2023 | 3,684 | 46,607 | | 50,291 |
| 5. 2024 | 7,238 | 33,249 | | 40,487 |
| 6. 2025 | 11,580 | 19,399 | | 30,979 |
| 7. 2026 | 18,080 | 10,997 | | 29,077 |
| 8. 2027 | 20,303 | 8,798 | | 29,100 |
| 9. 2028 | 18,341 | 6,415 | | 24,756 |
| 10. 2029 | 16,206 | 3,941 | | 20,147 |
| 11. 2030 | 13,783 | 1,283 | | 15,066 |
| 12. 2031 | 11,357 | | | 11,357 |
| 13. 2032 | 8,626 | | | 8,626 |
| 14. 2033 | 5,602 | | | 5,602 |
| 15. 2034 | 2,591 | | | 2,591 |
| 16. 2035 | 806 | | | 806 |
| 17. 2036 | 553 | | | 553 |
| 18. 2037 | 259 | | | 259 |
| 19. 2038 | 95 | | | 95 |
| 20. 2039 | 58 | | | 58 |
| 21. 2040 | 19 | | | 19 |
| 22. 2041 | | | | |
| 23. 2042 | | | | |
| 24. 2043 | | | | |
| 25. 2044 | | | | |
| 26. 2045 | | | | |
| 27. 2046 | | | | |
| 28. 2047 | | | | |
| 29. 2048 | | | | |
| 30. 2049 | | | | |
| 31. 2050 and Later | | | | |
| 32. Total (Lines 1 to 31) | 157,355 | 368,071 | | 525,427 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

ASSET VALUATION RESERVE

| | Default Component | | | Equity Component | | | 7 Total Amount (Cols. 3 + 6) |
|---|-----------------------------------|---------------------|-----------------------------|-------------------|--|-----------------------------|------------------------------------|
| | 1 Other Than Mortgage Loans | 2 Mortgage Loans | 3 Total (Cols. 1 + 2) | 4 Common Stock | 5 Real Estate and Other Invested Assets | 6 Total (Cols. 4 + 5) | |
| 1. Reserve as of December 31, prior year | 474,079 | | 474,079 | | | | 474,079 |
| 2. Realized capital gains/(losses) net of taxes - General Account | 1,815 | | 1,815 | | | | 1,815 |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts | | | | | | | |
| 4. Unrealized capital gains/(losses) net of deferred taxes - General Account | | | | | | | |
| 5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts | | | | | | | |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves | | | | | | | |
| 7. Basic contribution | 92,418 | | 92,418 | | | | 92,418 |
| 8. Accumulated balances (Lines 1 through 5 - 6 + 7) | 568,312 | | 568,312 | | | | 568,312 |
| 9. Maximum reserve | 548,553 | | 548,553 | | | | 548,553 |
| 10. Reserve objective | 289,379 | | 289,379 | | | | 289,379 |
| 11. 20% of (Line 10 - Line 8) | (55,787) | | (55,787) | | | | (55,787) |
| 12. Balance before transfers (Lines 8 + 11) | 512,525 | | 512,525 | | | | 512,526 |
| 13. Transfers | | | | | | | |
| 14. Voluntary contribution | | | | | | | |
| 15. Adjustment down to maximum/up to zero | | | | | | | |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15) | 512,525 | | 512,525 | | | | 512,526 |

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 | 2 | 3 | 4 | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---------------------|--------------------------|--|---------------------------------|---|---------------------------------|---|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
| | | | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | | | | | Factor | Amount (Cols.4 x 5) | Factor | Amount (Cols. 4 x 7) | Factor | Amount (Cols. 4 x 9) |
| LONG-TERM BONDS | | | | | | | | | | | | |
| 1. | | Exempt Obligations | 12,714,110 | XXX | XXX | 12,714,110 | 0.0000 | | 0.0000 | | 0.0000 | |
| 2.1 | 1 | NAIC Designation Category 1.A | 25,275,756 | XXX | XXX | 25,275,756 | 0.0005 | 12,638 | 0.0016 | 40,441 | 0.0033 | 83,410 |
| 2.2 | 1 | NAIC Designation Category 1.B | 748,806 | XXX | XXX | 748,806 | 0.0005 | 374 | 0.0016 | 1,198 | 0.0033 | 2,471 |
| 2.3 | 1 | NAIC Designation Category 1.C | 3,039,699 | XXX | XXX | 3,039,699 | 0.0005 | 1,520 | 0.0016 | 4,864 | 0.0033 | 10,031 |
| 2.4 | 1 | NAIC Designation Category 1.D | 5,831,396 | XXX | XXX | 5,831,396 | 0.0005 | 2,916 | 0.0016 | 9,330 | 0.0033 | 19,244 |
| 2.5 | 1 | NAIC Designation Category 1.E | 15,207,679 | XXX | XXX | 15,207,679 | 0.0005 | 7,604 | 0.0016 | 24,332 | 0.0033 | 50,185 |
| 2.6 | 1 | NAIC Designation Category 1.F | 31,678,688 | XXX | XXX | 31,678,688 | 0.0005 | 15,839 | 0.0016 | 50,686 | 0.0033 | 104,540 |
| 2.7 | 1 | NAIC Designation Category 1.G | 25,929,851 | XXX | XXX | 25,929,851 | 0.0005 | 12,965 | 0.0016 | 41,488 | 0.0033 | 85,569 |
| 2.8 | | Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7) | 107,711,876 | XXX | XXX | 107,711,876 | XXX | 53,856 | XXX | 172,339 | XXX | 355,449 |
| 3.1 | 2 | NAIC Designation Category 2.A | 14,295,145 | XXX | XXX | 14,295,145 | 0.0021 | 30,020 | 0.0064 | 91,489 | 0.0106 | 151,529 |
| 3.2 | 2 | NAIC Designation Category 2.B | 1,747,403 | XXX | XXX | 1,747,403 | 0.0021 | 3,670 | 0.0064 | 11,183 | 0.0106 | 18,522 |
| 3.3 | 2 | NAIC Designation Category 2.C | 1,732,436 | XXX | XXX | 1,732,436 | 0.0021 | 3,638 | 0.0064 | 11,088 | 0.0106 | 18,364 |
| 3.4 | | Subtotal NAIC 2 (3.1+3.2+3.3) | 17,774,984 | XXX | XXX | 17,774,984 | XXX | 37,327 | XXX | 113,760 | XXX | 188,415 |
| 4.1 | 3 | NAIC Designation Category 3.A | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 4.2 | 3 | NAIC Designation Category 3.B | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 4.3 | 3 | NAIC Designation Category 3.C | 124,711 | XXX | XXX | 124,711 | 0.0099 | 1,235 | 0.0263 | 3,280 | 0.0376 | 4,689 |
| 4.4 | | Subtotal NAIC 3 (4.1+4.2+4.3) | 124,711 | XXX | XXX | 124,711 | XXX | 1,235 | XXX | 3,280 | XXX | 4,689 |
| 5.1 | 4 | NAIC Designation Category 4.A | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 5.2 | 4 | NAIC Designation Category 4.B | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 5.3 | 4 | NAIC Designation Category 4.C | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 5.4 | | Subtotal NAIC 4 (5.1+5.2+5.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 6.1 | 5 | NAIC Designation Category 5.A | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 6.2 | 5 | NAIC Designation Category 5.B | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 6.3 | 5 | NAIC Designation Category 5.C | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 6.4 | | Subtotal NAIC 5 (6.1+6.2+6.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 7. | 6 | NAIC 6 | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 8. | | Total Unrated Multi-class Securities Acquired by Conversion .. | | XXX | XXX | | XXX | | XXX | | XXX | |
| 9. | | Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8) | 138,325,680 | XXX | XXX | 138,325,680 | XXX | 92,418 | XXX | 289,379 | XXX | 548,553 |
| PREFERRED STOCKS | | | | | | | | | | | | |
| 10. | 1 | Highest Quality | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 11. | 2 | High Quality | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 12. | 3 | Medium Quality | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 13. | 4 | Low Quality | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 14. | 5 | Lower Quality | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 15. | 6 | In or Near Default | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 16. | | Affiliated Life with AVR | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| 17. | | Total Preferred Stocks (Sum of Lines 10 through 16) | | XXX | XXX | | XXX | | XXX | | XXX | |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|------------------------|--------------------------|---|--|--|--|--|--------------------|---------------------------------|-------------------|----------------------------------|-----------------|-----------------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols.4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| SHORT-TERM BONDS | | | | | | | | | | | | |
| 18. | | Exempt Obligations | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| 19.1 | 1 | NAIC Designation Category 1.A | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.2 | 1 | NAIC Designation Category 1.B | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.3 | 1 | NAIC Designation Category 1.C | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.4 | 1 | NAIC Designation Category 1.D | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.5 | 1 | NAIC Designation Category 1.E | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.6 | 1 | NAIC Designation Category 1.F | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.7 | 1 | NAIC Designation Category 1.G | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 19.8 | | Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 20.1 | 2 | NAIC Designation Category 2.A | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 20.2 | 2 | NAIC Designation Category 2.B | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 20.3 | 2 | NAIC Designation Category 2.C | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 20.4 | | Subtotal NAIC 2 (20.1+20.2+20.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 21.1 | 3 | NAIC Designation Category 3.A | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 21.2 | 3 | NAIC Designation Category 3.B | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 21.3 | 3 | NAIC Designation Category 3.C | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 21.4 | | Subtotal NAIC 3 (21.1+21.2+21.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 22.1 | 4 | NAIC Designation Category 4.A | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 22.2 | 4 | NAIC Designation Category 4.B | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 22.3 | 4 | NAIC Designation Category 4.C | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 22.4 | | Subtotal NAIC 4 (22.1+22.2+22.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 23.1 | 5 | NAIC Designation Category 5.A | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 23.2 | 5 | NAIC Designation Category 5.B | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 23.3 | 5 | NAIC Designation Category 5.C | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 23.4 | | Subtotal NAIC 5 (23.1+23.2+23.3) | | XXX | XXX | | XXX | | XXX | | XXX | |
| 24. | 6 | NAIC 6 | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 25. | | Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24) | | XXX | XXX | | XXX | | XXX | | XXX | |
| DERIVATIVE INSTRUMENTS | | | | | | | | | | | | |
| 26. | | Exchange Traded | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 27. | 1 | Highest Quality | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 28. | 2 | High Quality | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 29. | 3 | Medium Quality | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 30. | 4 | Low Quality | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 31. | 5 | Lower Quality | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 32. | 6 | In or Near Default | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 33. | | Total Derivative Instruments | | XXX | XXX | | XXX | | XXX | | XXX | |
| 34. | | Total (Lines 9 + 17 + 25 + 33) | 138,325,680 | XXX | XXX | 138,325,680 | XXX | 92,418 | XXX | 289,379 | XXX | 548,553 |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---------------------|--------------------------|--|--|--|--|--|--------------------|---------------------------------|-------------------|----------------------------------|-----------------|-----------------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols.4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| | | MORTGAGE LOANS | | | | | | | | | | |
| | | In Good Standing: | | | | | | | | | | |
| 35. | | Farm Mortgages - CM1 - Highest Quality | | | XXX | | 0.0011 | | 0.0057 | | 0.0074 | |
| 36. | | Farm Mortgages - CM2 - High Quality | | | XXX | | 0.0040 | | 0.0114 | | 0.0149 | |
| 37. | | Farm Mortgages - CM3 - Medium Quality | | | XXX | | 0.0069 | | 0.0200 | | 0.0257 | |
| 38. | | Farm Mortgages - CM4 - Low Medium Quality | | | XXX | | 0.0120 | | 0.0343 | | 0.0428 | |
| 39. | | Farm Mortgages - CM5 - Low Quality | | | XXX | | 0.0183 | | 0.0486 | | 0.0628 | |
| 40. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0003 | | 0.0007 | | 0.0011 | |
| 41. | | Residential Mortgages - All Other | | | XXX | | 0.0015 | | 0.0034 | | 0.0046 | |
| 42. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0003 | | 0.0007 | | 0.0011 | |
| 43. | | Commercial Mortgages - All Other - CM1 - Highest Quality | | | XXX | | 0.0011 | | 0.0057 | | 0.0074 | |
| 44. | | Commercial Mortgages - All Other - CM2 - High Quality | | | XXX | | 0.0040 | | 0.0114 | | 0.0149 | |
| 45. | | Commercial Mortgages - All Other - CM3 - Medium Quality | | | XXX | | 0.0069 | | 0.0200 | | 0.0257 | |
| 46. | | Commercial Mortgages - All Other - CM4 - Low Medium Quality | | | XXX | | 0.0120 | | 0.0343 | | 0.0428 | |
| 47. | | Commercial Mortgages - All Other - CM5 - Low Quality | | | XXX | | 0.0183 | | 0.0486 | | 0.0628 | |
| | | Overdue, Not in Process: | | | | | | | | | | |
| 48. | | Farm Mortgages | | | XXX | | 0.0480 | | 0.0868 | | 0.1371 | |
| 49. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0006 | | 0.0014 | | 0.0023 | |
| 50. | | Residential Mortgages - All Other | | | XXX | | 0.0029 | | 0.0066 | | 0.0103 | |
| 51. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0006 | | 0.0014 | | 0.0023 | |
| 52. | | Commercial Mortgages - All Other | | | XXX | | 0.0480 | | 0.0868 | | 0.1371 | |
| | | In Process of Foreclosure: | | | | | | | | | | |
| 53. | | Farm Mortgages | | | XXX | | 0.0000 | | 0.1942 | | 0.1942 | |
| 54. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0000 | | 0.0046 | | 0.0046 | |
| 55. | | Residential Mortgages - All Other | | | XXX | | 0.0000 | | 0.0149 | | 0.0149 | |
| 56. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0000 | | 0.0046 | | 0.0046 | |
| 57. | | Commercial Mortgages - All Other | | | XXX | | 0.0000 | | 0.1942 | | 0.1942 | |
| 58. | | Total Schedule B Mortgages (Sum of Lines 35 through 57) | | | XXX | | XXX | | XXX | | XXX | |
| 59. | | Schedule DA Mortgages | | | XXX | | 0.0034 | | 0.0114 | | 0.0149 | |
| 60. | | Total Mortgage Loans on Real Estate (Lines 58 + 59) | | | XXX | | XXX | | XXX | | XXX | |

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 | 2 | 3 | 4 | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---|--------------------------|--|---------------------------------|---|---------------------------------|---|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
| | | | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | | | | | Factor | Amount (Cols.4 x 5) | Factor | Amount (Cols. 4 x 7) | Factor | Amount (Cols. 4 x 9) |
| COMMON STOCK | | | | | | | | | | | | |
| 1. | | Unaffiliated - Public | | XXX | XXX | | 0.0000 | | 0.1580 (a) | | 0.1580 (a) | |
| 2. | | Unaffiliated - Private | | XXX | XXX | | 0.0000 | | 0.1945 | | 0.1945 | |
| 3. | | Federal Home Loan Bank | | XXX | XXX | | 0.0000 | | 0.0061 | | 0.0097 | |
| 4. | | Affiliated - Life with AVR | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| Affiliated - Investment Subsidiary: | | | | | | | | | | | | |
| 5. | | Fixed Income - Exempt Obligations | | | | | XXX | | XXX | | XXX | |
| 6. | | Fixed Income - Highest Quality | | | | | XXX | | XXX | | XXX | |
| 7. | | Fixed Income - High Quality | | | | | XXX | | XXX | | XXX | |
| 8. | | Fixed Income - Medium Quality | | | | | XXX | | XXX | | XXX | |
| 9. | | Fixed Income - Low Quality | | | | | XXX | | XXX | | XXX | |
| 10. | | Fixed Income - Lower Quality | | | | | XXX | | XXX | | XXX | |
| 11. | | Fixed Income - In/Near Default | | | | | XXX | | XXX | | XXX | |
| 12. | | Unaffiliated Common Stock - Public | | | | | 0.0000 | | 0.1580 (a) | | 0.1580 (a) | |
| 13. | | Unaffiliated Common Stock - Private | | | | | 0.0000 | | 0.1945 | | 0.1945 | |
| 14. | | Real Estate | | | | | (b) | | (b) | | (b) | |
| 15. | | Affiliated - Certain Other (See SVO Purposes and Procedures Manual) | | XXX | XXX | | 0.0000 | | 0.1580 | | 0.1580 | |
| 16. | | Affiliated - All Other | | XXX | XXX | | 0.0000 | | 0.1945 | | 0.1945 | |
| 17. | | Total Common Stock (Sum of Lines 1 through 16) | | | | | XXX | | XXX | | XXX | |
| REAL ESTATE | | | | | | | | | | | | |
| 18. | | Home Office Property (General Account only) | | | | | 0.0000 | | 0.0912 | | 0.0912 | |
| 19. | | Investment Properties | | | | | 0.0000 | | 0.0912 | | 0.0912 | |
| 20. | | Properties Acquired in Satisfaction of Debt | | | | | 0.0000 | | 0.1337 | | 0.1337 | |
| 21. | | Total Real Estate (Sum of Lines 18 through 20) | | | | | XXX | | XXX | | XXX | |
| OTHER INVESTED ASSETS | | | | | | | | | | | | |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS | | | | | | | | | | | | |
| 22. | | Exempt Obligations | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| 23. | 1 | Highest Quality | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 24. | 2 | High Quality | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 25. | 3 | Medium Quality | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 26. | 4 | Low Quality | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 27. | 5 | Lower Quality | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 28. | 6 | In or Near Default | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 29. | | Total with Bond Characteristics (Sum of Lines 22 through 28) | | XXX | XXX | | XXX | | XXX | | XXX | |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 | 2 | 3 | 4 | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---------------------|--------------------------|--|---------------------------------|---|---------------------------------|---|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
| | | | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5 | 6 | 7 | 8 | 9 | 10 |
| | | | | | | | Factor | Amount (Cols.4 x 5) | Factor | Amount (Cols. 4 x 7) | Factor | Amount (Cols. 4 x 9) |
| | | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS | | | | | | | | | | |
| 30. | 1 | Highest Quality | | XXX | XXX | | 0.0005 | | 0.0016 | | 0.0033 | |
| 31. | 2 | High Quality | | XXX | XXX | | 0.0021 | | 0.0064 | | 0.0106 | |
| 32. | 3 | Medium Quality | | XXX | XXX | | 0.0099 | | 0.0263 | | 0.0376 | |
| 33. | 4 | Low Quality | | XXX | XXX | | 0.0245 | | 0.0572 | | 0.0817 | |
| 34. | 5 | Lower Quality | | XXX | XXX | | 0.0630 | | 0.1128 | | 0.1880 | |
| 35. | 6 | In or Near Default | | XXX | XXX | | 0.0000 | | 0.2370 | | 0.2370 | |
| 36. | | Affiliated Life with AVR | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| 37. | | Total with Preferred Stock Characteristics (Sum of Lines 30 through 36) | | XXX | XXX | | XXX | | XXX | | XXX | |
| | | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS | | | | | | | | | | |
| | | In Good Standing Affiliated: | | | | | | | | | | |
| 38. | | Mortgages - CM1 - Highest Quality | | | XXX | | 0.0011 | | 0.0057 | | 0.0074 | |
| 39. | | Mortgages - CM2 - High Quality | | | XXX | | 0.0040 | | 0.0114 | | 0.0149 | |
| 40. | | Mortgages - CM3 - Medium Quality | | | XXX | | 0.0069 | | 0.0200 | | 0.0257 | |
| 41. | | Mortgages - CM4 - Low Medium Quality | | | XXX | | 0.0120 | | 0.0343 | | 0.0428 | |
| 42. | | Mortgages - CM5 - Low Quality | | | XXX | | 0.0183 | | 0.0486 | | 0.0628 | |
| 43. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0003 | | 0.0007 | | 0.0011 | |
| 44. | | Residential Mortgages - All Other | | XXX | XXX | | 0.0015 | | 0.0034 | | 0.0046 | |
| 45. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0003 | | 0.0007 | | 0.0011 | |
| | | Overdue, Not in Process Affiliated: | | | | | | | | | | |
| 46. | | Farm Mortgages | | | XXX | | 0.0480 | | 0.0868 | | 0.1371 | |
| 47. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0006 | | 0.0014 | | 0.0023 | |
| 48. | | Residential Mortgages - All Other | | | XXX | | 0.0029 | | 0.0066 | | 0.0103 | |
| 49. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0006 | | 0.0014 | | 0.0023 | |
| 50. | | Commercial Mortgages - All Other | | | XXX | | 0.0480 | | 0.0868 | | 0.1371 | |
| | | In Process of Foreclosure Affiliated: | | | | | | | | | | |
| 51. | | Farm Mortgages | | | XXX | | 0.0000 | | 0.1942 | | 0.1942 | |
| 52. | | Residential Mortgages - Insured or Guaranteed | | | XXX | | 0.0000 | | 0.0046 | | 0.0046 | |
| 53. | | Residential Mortgages - All Other | | | XXX | | 0.0000 | | 0.0149 | | 0.0149 | |
| 54. | | Commercial Mortgages - Insured or Guaranteed | | | XXX | | 0.0000 | | 0.0046 | | 0.0046 | |
| 55. | | Commercial Mortgages - All Other | | | XXX | | 0.0000 | | 0.1942 | | 0.1942 | |
| 56. | | Total Affiliated (Sum of Lines 38 through 55) | | | XXX | | XXX | | XXX | | XXX | |
| 57. | | Unaffiliated - In Good Standing With Covenants | | | XXX | | (c) | | (c) | | (c) | |
| 58. | | Unaffiliated - In Good Standing Defeased With Government Securities | | | XXX | | 0.0011 | | 0.0057 | | 0.0074 | |
| 59. | | Unaffiliated - In Good Standing Primarily Senior | | | XXX | | 0.0040 | | 0.0114 | | 0.0149 | |
| 60. | | Unaffiliated - In Good Standing All Other | | | XXX | | 0.0069 | | 0.0200 | | 0.0257 | |
| 61. | | Unaffiliated - Overdue, Not in Process | | | XXX | | 0.0480 | | 0.0868 | | 0.1371 | |
| 62. | | Unaffiliated - In Process of Foreclosure | | | XXX | | 0.0000 | | 0.1942 | | 0.1942 | |
| 63. | | Total Unaffiliated (Sum of Lines 57 through 62) | | | XXX | | XXX | | XXX | | XXX | |
| 64. | | Total with Mortgage Loan Characteristics (Lines 56 + 63) | | | XXX | | XXX | | XXX | | XXX | |

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

| Line Num- ber | NAIC Desig- nation | Description | 1 Book/Adjusted Carrying Value | 2 Reclassify Related Party Encumbrances | 3 Add Third Party Encumbrances | 4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution | | Reserve Objective | | Maximum Reserve | |
|---------------------|--------------------------|---|--|--|--|--|--------------------|---------------------------------|-------------------|----------------------------------|-----------------|-----------------------------------|
| | | | | | | | 5 Factor | 6 Amount (Cols.4 x 5) | 7 Factor | 8 Amount (Cols. 4 x 7) | 9 Factor | 10 Amount (Cols. 4 x 9) |
| | | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK | | | | | | | | | | |
| 65. | | Unaffiliated Public | | XXX | XXX | | 0.0000 | | 0.1580 (a) | | 0.1580 (a) | |
| 66. | | Unaffiliated Private | | XXX | XXX | | 0.0000 | | 0.1945 | | 0.1945 | |
| 67. | | Affiliated Life with AVR | | XXX | XXX | | 0.0000 | | 0.0000 | | 0.0000 | |
| 68. | | Affiliated Certain Other (See SVO Purposes & Procedures Manual) | | XXX | XXX | | 0.0000 | | 0.1580 | | 0.1580 | |
| 69. | | Affiliated Other - All Other | | XXX | XXX | | 0.0000 | | 0.1945 | | 0.1945 | |
| 70. | | Total with Common Stock Characteristics (Sum of Lines 65 through 69) | | XXX | XXX | | XXX | | XXX | | XXX | |
| | | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE | | | | | | | | | | |
| 71. | | Home Office Property (General Account only) | | | | | 0.0000 | | 0.0912 | | 0.0912 | |
| 72. | | Investment Properties | | | | | 0.0000 | | 0.0912 | | 0.0912 | |
| 73. | | Properties Acquired in Satisfaction of Debt | | | | | 0.0000 | | 0.1337 | | 0.1337 | |
| 74. | | Total with Real Estate Characteristics (Sum of Lines 71 through 73) | | | | | XXX | | XXX | | XXX | |
| | | LOW INCOME HOUSING TAX CREDIT INVESTMENTS | | | | | | | | | | |
| 75. | | Guaranteed Federal Low Income Housing Tax Credit | | | | | 0.0003 | | 0.0006 | | 0.0010 | |
| 76. | | Non-guaranteed Federal Low Income Housing Tax Credit | | | | | 0.0063 | | 0.0120 | | 0.0190 | |
| 77. | | Guaranteed State Low Income Housing Tax Credit | | | | | 0.0003 | | 0.0006 | | 0.0010 | |
| 78. | | Non-guaranteed State Low Income Housing Tax Credit | | | | | 0.0063 | | 0.0120 | | 0.0190 | |
| 79. | | All Other Low Income Housing Tax Credit | | | | | 0.0273 | | 0.0600 | | 0.0975 | |
| 80. | | Total LIHTC (Sum of Lines 75 through 79) | | | | | XXX | | XXX | | XXX | |
| | | ALL OTHER INVESTMENTS | | | | | | | | | | |
| 81. | | NAIC 1 Working Capital Finance Investments | | XXX | | | 0.0000 | | 0.0042 | | 0.0042 | |
| 82. | | NAIC 2 Working Capital Finance Investments | | XXX | | | 0.0000 | | 0.0137 | | 0.0137 | |
| 83. | | Other Invested Assets - Schedule BA | | XXX | | | 0.0000 | | 0.1580 | | 0.1580 | |
| 84. | | Other Short-Term Invested Assets - Schedule DA | | XXX | | | 0.0000 | | 0.1580 | | 0.1580 | |
| 85. | | Total All Other (Sum of Lines 81, 82, 83 and 84) | | XXX | | | XXX | | XXX | | XXX | |
| 86. | | Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85) | | | | | XXX | | XXX | | XXX | |

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets

N O N E

Schedule F - Claims

N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Reinsured | 5 Domiciliary Jurisdiction | 6 Type of Reinsurance Assumed | 7 Type of Business Assumed | 8 Amount of In Force at End of Year | 9 Reserve | 10 Premiums | 11 Reinsurance Payable on Paid and Unpaid Losses | 12 Modified Coinsurance Reserve | 13 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|--|----------------------------------|--|-------------------------------------|---|--------------|----------------|---|--|---|
| 0399999. Total General Account - U.S. Affiliates | | | | | | | | | | | | |
| 0699999. Total General Account - Non-U.S. Affiliates | | | | | | | | | | | | |
| 0799999. Total General Account - Affiliates | | | | | | | | | | | | |
| 68723 | 86-0742727 | 01/01/2000 | New York Life Agents Reinsurance Company | AZ | YRT/I | OL | 6,604,799 | | 48,868 | | | |
| 0899999. General Account - U.S. Non-Affiliates | | | | | | | 6,604,799 | | 48,868 | | | |
| 1099999. Total General Account - Non-Affiliates | | | | | | | 6,604,799 | | 48,868 | | | |
| 1199999. Total General Account | | | | | | | 6,604,799 | | 48,868 | | | |
| 1499999. Total Separate Accounts - U.S. Affiliates | | | | | | | | | | | | |
| 1799999. Total Separate Accounts - Non-U.S. Affiliates | | | | | | | | | | | | |
| 1899999. Total Separate Accounts - Affiliates | | | | | | | | | | | | |
| 2199999. Total Separate Accounts - Non-Affiliates | | | | | | | | | | | | |
| 2299999. Total Separate Accounts | | | | | | | | | | | | |
| 2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999) | | | | | | | 6,604,799 | | 48,868 | | | |
| 2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999) | | | | | | | | | | | | |
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| | | | | | | | | | | | | |
| 9999999 - Totals | | | | | | | 6,604,799 | | 48,868 | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|---|-------------------|------------------------|---|--|--------------------------------------|-----------------------------------|--|----------------------|------------|----------------|----------------------------|------------|--|--|
| | | | | | | | | 9 | 10 | | 12 | 13 | | |
| | | | | | | | | Current Year | Prior Year | | Current Year | Prior Year | | |
| 66915 | 13-5582869 | 02/11/1998 | New York Life Insurance Company | NY | OTH/I | OL | | | | 13,400 | | | | |
| 0299999. General Account - Authorized U.S. Affiliates - Other | | | | | | | | | | 13,400 | | | | |
| 0399999. Total General Account - Authorized U.S. Affiliates | | | | | | | | | | 13,400 | | | | |
| 0699999. Total General Account - Authorized Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 0799999. Total General Account - Authorized Affiliates | | | | | | | | | | 13,400 | | | | |
| 80659 | 82-4533188 | 06/01/2001 | Canada Life Assurance Company | MI | YRT/I | OL | 3,577,500 | 25,240 | 37,388 | 21,649 | | | | |
| 86258 | 13-2572994 | 06/01/2001 | General Re Life Corporation | CT | YRT/I | OL | 7,866,000 | 58,160 | 96,810 | 143,578 | | | | |
| 88340 | 59-2859797 | 04/01/2014 | Hannover Life Reassurance Company of America | FL | YRT/I | OL | | | 8,392 | | | | | |
| 66346 | 58-0828824 | 03/30/1998 | Munich American Reassurance Company | GA | YRT/I | OL | 375,655,397 | 1,786,384 | 2,197,417 | 1,622,594 | | | | |
| 66346 | 58-0828824 | 02/11/1998 | Munich American Reassurance Company | GA | CO/I | OL | 59,057,000 | 419,741 | 431,670 | 349,800 | | | | |
| 66346 | 58-0828824 | 02/11/1998 | Munich American Reassurance Company | GA | CO/I | XXXL | 14,345,575 | 82,075 | 83,905 | 79,801 | | | | |
| 68723 | 86-0742727 | 02/11/1998 | New York Life Agents Reinsurance Company | AZ | YRT/I | OL | 12,875,625 | | | 105,564 | | | | |
| 93572 | 43-1235868 | 02/11/1998 | RGA Reinsurance Company | MO | CO/I | OL | 177,170,987 | 1,259,204 | 1,295,118 | 1,049,395 | | | | |
| 93572 | 43-1235868 | 02/11/1998 | RGA Reinsurance Company | MO | CO/I | XXXL | 43,036,717 | 246,222 | 251,731 | 239,403 | | | | |
| 93572 | 43-1235868 | 03/30/1998 | RGA Reinsurance Company | MO | YRT/I | OL | 506,921,909 | 2,325,848 | 3,553,669 | 2,149,843 | | | | |
| 64688 | 75-6020048 | 02/11/1998 | SCOR Global Life Americas Reinsurance Company | DE | CO/I | OL | 118,113,969 | 839,415 | 863,389 | 699,504 | | | | |
| 64688 | 75-6020048 | 02/11/1998 | SCOR Global Life Americas Reinsurance Company | DE | CO/I | XXXL | 28,691,144 | 164,150 | 167,823 | 159,602 | | | | |
| 64688 | 75-6020048 | 03/30/1998 | SCOR Global Life Americas Reinsurance Company | DE | YRT/I | OL | 362,056,376 | 1,693,087 | 2,070,701 | 1,669,897 | | | | |
| 68713 | 84-0499703 | 02/11/1998 | Security Life of Denver Insurance Company | CO | CO/I | OL | 118,113,987 | 839,415 | 863,389 | 699,595 | | | | |
| 68713 | 84-0499703 | 02/11/1998 | Security Life of Denver Insurance Company | CO | CO/I | XXXL | 28,691,143 | 164,150 | 167,823 | 159,602 | | | | |
| 82627 | 06-0839705 | 05/26/2000 | Swiss Re Life and Health America Inc. | MO | YRT/I | OL | 300,492,747 | 1,458,233 | 1,474,692 | 1,519,386 | | | | |
| 0899999. General Account - Authorized U.S. Non-Affiliates | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,669,213 | | | |
| 1099999. Total General Account - Authorized Non-Affiliates | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,669,213 | | | |
| 1199999. Total General Account Authorized | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,682,613 | | | |
| 1499999. Total General Account - Unauthorized U.S. Affiliates | | | | | | | | | | | | | | |
| 1799999. Total General Account - Unauthorized Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 1899999. Total General Account - Unauthorized Affiliates | | | | | | | | | | | | | | |
| 2199999. Total General Account - Unauthorized Non-Affiliates | | | | | | | | | | | | | | |
| 2299999. Total General Account Unauthorized | | | | | | | | | | | | | | |
| 2599999. Total General Account - Certified U.S. Affiliates | | | | | | | | | | | | | | |
| 2899999. Total General Account - Certified Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 2999999. Total General Account - Certified Affiliates | | | | | | | | | | | | | | |
| 3299999. Total General Account - Certified Non-Affiliates | | | | | | | | | | | | | | |
| 3399999. Total General Account Certified | | | | | | | | | | | | | | |
| 3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates | | | | | | | | | | | | | | |
| 3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 4099999. Total General Account - Reciprocal Jurisdiction Affiliates | | | | | | | | | | | | | | |
| 4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates | | | | | | | | | | | | | | |
| 4499999. Total General Account Reciprocal Jurisdiction | | | | | | | | | | | | | | |
| 4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction, and Certified | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,682,613 | | | |
| 4899999. Total Separate Accounts - Authorized U.S. Affiliates | | | | | | | | | | | | | | |
| 5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 5299999. Total Separate Accounts - Authorized Affiliates | | | | | | | | | | | | | | |
| 5599999. Total Separate Accounts - Authorized Non-Affiliates | | | | | | | | | | | | | | |
| 5699999. Total Separate Accounts Authorized | | | | | | | | | | | | | | |
| 5999999. Total Separate Accounts - Unauthorized U.S. Affiliates | | | | | | | | | | | | | | |
| 6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 6399999. Total Separate Accounts - Unauthorized Affiliates | | | | | | | | | | | | | | |
| 6699999. Total Separate Accounts - Unauthorized Non-Affiliates | | | | | | | | | | | | | | |
| 6799999. Total Separate Accounts Unauthorized | | | | | | | | | | | | | | |
| 7099999. Total Separate Accounts - Certified U.S. Affiliates | | | | | | | | | | | | | | |
| 7399999. Total Separate Accounts - Certified Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 7499999. Total Separate Accounts - Certified Affiliates | | | | | | | | | | | | | | |
| 7799999. Total Separate Accounts - Certified Non-Affiliates | | | | | | | | | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1 NAIC Company Code | 2 ID Number | 3 Effective Date | 4 Name of Company | 5 Domi- ciliary Juris- diction | 6 Type of Reinsurance Ceded | 7 Type of Business Ceded | 8 Amount in Force at End of Year | Reserve Credit Taken | | 11 Premiums | Outstanding Surplus Relief | | 14 Modified Coinsurance Reserve | 15 Funds Withheld Under Coinsurance |
|--|-------------------|------------------------|----------------------|--|--------------------------------------|-----------------------------------|--|----------------------|------------|----------------|----------------------------|------------|--|--|
| | | | | | | | | 9 | 10 | | 12 | 13 | | |
| | | | | | | | | Current Year | Prior Year | | Current Year | Prior Year | | |
| 7899999. Total Separate Accounts Certified | | | | | | | | | | | | | | |
| 8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates | | | | | | | | | | | | | | |
| 8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates | | | | | | | | | | | | | | |
| 8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates | | | | | | | | | | | | | | |
| 8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates | | | | | | | | | | | | | | |
| 8999999. Total Separate Accounts Reciprocal Jurisdiction | | | | | | | | | | | | | | |
| 9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified | | | | | | | | | | | | | | |
| 9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999) | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,682,613 | | | |
| 9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999) | | | | | | | | | | | | | | |
| 9999999 - Totals | | | | | | | | 2,156,666,076 | 11,361,324 | 13,563,917 | 10,682,613 | | | |

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

| | 1 2020 | 2 2019 | 3 2018 | 4 2017 | 5 2016 |
|--|-----------|-----------|-----------|-----------|-----------|
| A. OPERATIONS ITEMS | | | | | |
| 1. Premiums and annuity considerations for life and accident and health contracts | 10,683 | 12,987 | 15,428 | 17,089 | 18,607 |
| 2. Commissions and reinsurance expense allowances | 857 | 963 | 982 | 993 | 1,027 |
| 3. Contract claims | 8,820 | 10,050 | 9,913 | 11,280 | 10,758 |
| 4. Surrender benefits and withdrawals for life contracts | | | | | |
| 5. Dividends to policyholders and refunds to members | | | | | |
| 6. Reserve adjustments on reinsurance ceded | | | | | |
| 7. Increase in aggregate reserve for life and accident and health contracts | (2,203) | (2,648) | (2,076) | (2,150) | (2,363) |
| B. BALANCE SHEET ITEMS | | | | | |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected | 972 | 1,170 | 1,439 | 1,526 | 1,742 |
| 9. Aggregate reserves for life and accident and health contracts | 11,361 | 13,564 | 16,212 | 18,288 | 20,439 |
| 10. Liability for deposit-type contracts | | | | | |
| 11. Contract claims unpaid | 2,307 | 1,929 | 1,795 | 1,658 | 2,496 |
| 12. Amounts recoverable on reinsurance | 1,259 | 526 | 1,032 | 1,314 | 388 |
| 13. Experience rating refunds due or unpaid | | | | | |
| 14. Policyholders' dividends and refunds to members (not included in Line 10) | | | | | |
| 15. Commissions and reinsurance expense allowances due | 86 | 95 | 93 | 96 | 83 |
| 16. Unauthorized reinsurance offset | | | | | |
| 17. Offset for reinsurance with Certified Reinsurers | | | | | |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 18. Funds deposited by and withheld from (F) | | | | | |
| 19. Letters of credit (L) | | | | | |
| 20. Trust agreements (T) | | | | | |
| 21. Other (O) | | | | | |
| D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM) | | | | | |
| 22. Multiple Beneficiary Trust | | | | | |
| 23. Funds deposited by and withheld from (F) | | | | | |
| 24. Letters of credit (L) | | | | | |
| 25. Trust agreements (T) | | | | | |
| 26. Other (O) | | | | | |

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

| | 1 As Reported (net of ceded) | 2 Restatement Adjustments | 3 Restated (gross of ceded) |
|--|------------------------------------|---------------------------------|-----------------------------------|
| ASSETS (Page 2, Col. 3) | | | |
| 1. Cash and invested assets (Line 12) | 139,687,272 | | 139,687,272 |
| 2. Reinsurance (Line 16) | 1,354,007 | (1,354,007) | |
| 3. Premiums and considerations (Line 15) | 14,559,268 | 971,763 | 15,531,031 |
| 4. Net credit for ceded reinsurance | XXX | 14,050,568 | 14,050,568 |
| 5. All other admitted assets (balance) | 2,558,852 | | 2,558,852 |
| 6. Total assets excluding Separate Accounts (Line 26) | 158,159,399 | 13,668,324 | 171,827,723 |
| 7. Separate Account assets (Line 27) | | | |
| 8. Total assets (Line 28) | 158,159,399 | 13,668,324 | 171,827,723 |
| LIABILITIES, CAPITAL AND SURPLUS (Page 3) | | | |
| 9. Contract reserves (Lines 1 and 2) | 43,979,559 | 11,361,324 | 55,340,883 |
| 10. Liability for deposit-type contracts (Line 3) | 1,128,699 | | 1,128,699 |
| 11. Claim reserves (Line 4) | 1,436,974 | 2,307,000 | 3,743,974 |
| 12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) | | | |
| 13. Premium & annuity considerations received in advance (Line 8) | 97,635 | | 97,635 |
| 14. Other contract liabilities (Line 9) | 442,063 | | 442,063 |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) | | | |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) | | | |
| 17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) | | | |
| 18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) | | | |
| 19. All other liabilities (balance) | 1,415,286 | | 1,415,286 |
| 20. Total liabilities excluding Separate Accounts (Line 26) | 48,500,216 | 13,668,324 | 62,168,540 |
| 21. Separate Account liabilities (Line 27) | | | |
| 22. Total liabilities (Line 28) | 48,500,216 | 13,668,324 | 62,168,540 |
| 23. Capital & surplus (Line 38) | 109,659,183 | XXX | 109,659,183 |
| 24. Total liabilities, capital & surplus (Line 39) | 158,159,399 | 13,668,324 | 171,827,723 |
| NET CREDIT FOR CEDED REINSURANCE | | | |
| 25. Contract reserves | 11,361,324 | | |
| 26. Claim reserves | 2,307,000 | | |
| 27. Policyholder dividends/reserves | | | |
| 28. Premium & annuity considerations received in advance | | | |
| 29. Liability for deposit-type contracts | | | |
| 30. Other contract liabilities | | | |
| 31. Reinsurance ceded assets | 1,354,007 | | |
| 32. Other ceded reinsurance recoverables | | | |
| 33. Total ceded reinsurance recoverables | 15,022,331 | | |
| 34. Premiums and considerations | 971,763 | | |
| 35. Reinsurance in unauthorized companies | | | |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers | | | |
| 37. Reinsurance with Certified Reinsurers | | | |
| 38. Funds held under reinsurance treaties with Certified Reinsurers | | | |
| 39. Other ceded reinsurance payables/offsets | | | |
| 40. Total ceded reinsurance payable/offsets | 971,763 | | |
| 41. Total net credit for ceded reinsurance | 14,050,568 | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

| States, Etc. | | | 1 | Life Contracts | | Direct Business Only | | | 7 |
|----------------------|--|-----|-----|----------------|-----|----------------------|---|------------|---|
| | | | | 2 | 3 | 4 | 5 | 6 | |
| | | | | | | | | | |
| 1. | Alabama | AL | L | 514,598 | | | | 514,598 | |
| 2. | Alaska | AK | L | 217,401 | | | | 217,401 | |
| 3. | Arizona | AZ | L | 513,560 | | | | 513,560 | |
| 4. | Arkansas | AR | L | 93,922 | | | | 93,922 | |
| 5. | California | CA | L | 3,811,275 | | | | 3,811,275 | |
| 6. | Colorado | CO | L | 361,564 | | | | 361,564 | |
| 7. | Connecticut | CT | L | 138,279 | | | | 138,279 | |
| 8. | Delaware | DE | L | 93,546 | | | | 93,546 | |
| 9. | District of Columbia | DC | L | 36,812 | | | | 36,812 | |
| 10. | Florida | FL | L | 1,051,769 | | | | 1,051,769 | |
| 11. | Georgia | GA | L | 641,347 | | | | 641,347 | |
| 12. | Hawaii | HI | L | 28,182 | | | | 28,182 | |
| 13. | Idaho | ID | L | 102,168 | | | | 102,168 | |
| 14. | Illinois | IL | L | 664,607 | | | | 664,607 | |
| 15. | Indiana | IN | L | 77,875 | | | | 77,875 | |
| 16. | Iowa | IA | L | 226,524 | | | | 226,524 | |
| 17. | Kansas | KS | L | 298,963 | | | | 298,963 | |
| 18. | Kentucky | KY | L | 211,194 | | | | 211,194 | |
| 19. | Louisiana | LA | L | 676,969 | | | | 676,969 | |
| 20. | Maine | ME | N | 2,217 | | | | 2,217 | |
| 21. | Maryland | MD | L | 435,519 | | | | 435,519 | |
| 22. | Massachusetts | MA | L | 162,019 | | | | 162,019 | |
| 23. | Michigan | MI | L | 416,401 | | | | 416,401 | |
| 24. | Minnesota | MN | L | 147,031 | | | | 147,031 | |
| 25. | Mississippi | MS | L | 186,892 | | | | 186,892 | |
| 26. | Missouri | MO | L | 408,936 | | | | 408,936 | |
| 27. | Montana | MT | L | 105,310 | | | | 105,310 | |
| 28. | Nebraska | NE | L | 67,210 | | | | 67,210 | |
| 29. | Nevada | NV | L | 209,616 | | | | 209,616 | |
| 30. | New Hampshire | NH | L | 36,023 | | | | 36,023 | |
| 31. | New Jersey | NJ | L | 567,227 | | | | 567,227 | |
| 32. | New Mexico | NM | L | 260,921 | | | | 260,921 | |
| 33. | New York | NY | N | 72,340 | | | | 72,340 | |
| 34. | North Carolina | NC | L | 328,955 | | | | 328,955 | |
| 35. | North Dakota | ND | L | 19,469 | | | | 19,469 | |
| 36. | Ohio | OH | L | 451,217 | | | | 451,217 | |
| 37. | Oklahoma | OK | L | 362,403 | | | | 362,403 | |
| 38. | Oregon | OR | L | 274,816 | | | | 274,816 | |
| 39. | Pennsylvania | PA | L | 556,373 | | | | 556,373 | |
| 40. | Rhode Island | RI | L | 11,255 | | | | 11,255 | |
| 41. | South Carolina | SC | L | 337,170 | | | | 337,170 | |
| 42. | South Dakota | SD | L | 184,402 | | | | 184,402 | |
| 43. | Tennessee | TN | L | 212,106 | | | | 212,106 | |
| 44. | Texas | TX | L | 2,171,289 | | | | 2,171,289 | |
| 45. | Utah | UT | L | 192,413 | | | | 192,413 | |
| 46. | Vermont | VT | L | 29,308 | | | | 29,308 | |
| 47. | Virginia | VA | L | 498,101 | | | | 498,101 | |
| 48. | Washington | WA | L | 861,981 | | | | 861,981 | |
| 49. | West Virginia | WV | L | 52,651 | | | | 52,651 | |
| 50. | Wisconsin | WI | L | 177,230 | | | | 177,230 | |
| 51. | Wyoming | WY | L | 55,525 | | | | 55,525 | |
| 52. | American Samoa | AS | N | | | | | | |
| 53. | Guam | GU | N | | | | | | |
| 54. | Puerto Rico | PR | N | | | | | | |
| 55. | U.S. Virgin Islands | VI | N | | | | | | |
| 56. | Northern Mariana Islands | MP | N | | | | | | |
| 57. | Canada | CAN | N | 13,130 | | | | 13,130 | |
| 58. | Aggregate Other Alien | OT | XXX | 78,502 | | | | 78,502 | |
| 59. | Subtotal | XXX | | 19,706,513 | | | | 19,706,513 | |
| 90. | Reporting entity contributions for employee benefits plans | XXX | | | | | | | |
| 91. | Dividends or refunds applied to purchase paid-up additions and annuities | XXX | | | | | | | |
| 92. | Dividends or refunds applied to shorten endowment or premium paying period | XXX | | | | | | | |
| 93. | Premium or annuity considerations waived under disability or other contract provisions | XXX | | 1,139,654 | | | | 1,139,654 | |
| 94. | Aggregate or other amounts not allocable by State | XXX | | | | | | | |
| 95. | Totals (Direct Business) | XXX | | 20,846,167 | | | | 20,846,167 | |
| 96. | Plus reinsurance assumed | XXX | | 48,868 | | | | 48,868 | |
| 97. | Totals (All Business) | XXX | | 20,895,035 | | | | 20,895,035 | |
| 98. | Less reinsurance ceded | XXX | | 10,880,454 | | | | 10,880,454 | |
| 99. | Totals (All Business) less Reinsurance Ceded | XXX | | 10,014,581 | (c) | | | 10,014,581 | |
| DETAILS OF WRITE-INS | | | | | | | | | |
| 58001. | MEX Mexico | XXX | | 9,420 | | | | 9,420 | |
| 58002. | ZZZ Other Alien | XXX | | 69,082 | | | | 69,082 | |
| 58003. | | XXX | | | | | | | |
| 58998. | Summary of remaining write-ins for Line 58 from overflow page | XXX | | | | | | | |
| 58999. | Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | XXX | | 78,502 | | | | 78,502 | |
| 9401. | | XXX | | | | | | | |
| 9402. | | XXX | | | | | | | |
| 9403. | | XXX | | | | | | | |
| 9498. | Summary of remaining write-ins for Line 94 from overflow page | XXX | | | | | | | |
| 9499. | Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) | XXX | | | | | | | |

(a) Active Status Counts:
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....49 R - Registered - Non-domiciled RRGs.....
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.....
N - None of the above - Not allowed to write business in the state.....8

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
Direct Ordinary life premiums are allocated by State on the basis of the address to which the premium notice is sent. *Premium or annuity considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2, 3, 4, 5, 6, and 7. ** All U.S. business must be allocated by state regardless of license status. NOTE: Schedule T should not be used as the basis for the state guaranty association assessments.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN
Allocated by States and Territories

| | | | Direct Business Only | | | | | |
|--------------|--------------------------------|-----|--------------------------------|-------------------------------------|--|---|---------------------------|------------|
| | | | 1 | 2 | 3 | 4 | 5 | 6 |
| States, Etc. | | | Life (Group and Individual) | Annuities (Group and Individual) | Disability Income (Group and Individual) | Long-Term Care (Group and Individual) | Deposit-Type Contracts | Totals |
| 1. | Alabama | AL | 514,598 | | | | | 514,598 |
| 2. | Alaska | AK | 217,401 | | | | | 217,401 |
| 3. | Arizona | AZ | 513,560 | | | | | 513,560 |
| 4. | Arkansas | AR | 93,922 | | | | | 93,922 |
| 5. | California | CA | 3,811,275 | | | | | 3,811,275 |
| 6. | Colorado | CO | 361,564 | | | | | 361,564 |
| 7. | Connecticut | CT | 138,279 | | | | | 138,279 |
| 8. | Delaware | DE | 93,546 | | | | | 93,546 |
| 9. | District of Columbia | DC | 36,812 | | | | | 36,812 |
| 10. | Florida | FL | 1,051,769 | | | | | 1,051,769 |
| 11. | Georgia | GA | 641,347 | | | | | 641,347 |
| 12. | Hawaii | HI | 28,182 | | | | | 28,182 |
| 13. | Idaho | ID | 102,168 | | | | | 102,168 |
| 14. | Illinois | IL | 664,607 | | | | | 664,607 |
| 15. | Indiana | IN | 77,875 | | | | | 77,875 |
| 16. | Iowa | IA | 226,524 | | | | | 226,524 |
| 17. | Kansas | KS | 298,963 | | | | | 298,963 |
| 18. | Kentucky | KY | 211,194 | | | | | 211,194 |
| 19. | Louisiana | LA | 676,969 | | | | | 676,969 |
| 20. | Maine | ME | 2,217 | | | | | 2,217 |
| 21. | Maryland | MD | 435,519 | | | | | 435,519 |
| 22. | Massachusetts | MA | 162,019 | | | | | 162,019 |
| 23. | Michigan | MI | 416,401 | | | | | 416,401 |
| 24. | Minnesota | MN | 147,031 | | | | | 147,031 |
| 25. | Mississippi | MS | 186,892 | | | | | 186,892 |
| 26. | Missouri | MO | 408,936 | | | | | 408,936 |
| 27. | Montana | MT | 105,310 | | | | | 105,310 |
| 28. | Nebraska | NE | 67,210 | | | | | 67,210 |
| 29. | Nevada | NV | 209,616 | | | | | 209,616 |
| 30. | New Hampshire | NH | 36,023 | | | | | 36,023 |
| 31. | New Jersey | NJ | 567,227 | | | | | 567,227 |
| 32. | New Mexico | NM | 260,921 | | | | | 260,921 |
| 33. | New York | NY | 72,340 | | | | | 72,340 |
| 34. | North Carolina | NC | 328,955 | | | | | 328,955 |
| 35. | North Dakota | ND | 19,469 | | | | | 19,469 |
| 36. | Ohio | OH | 451,217 | | | | | 451,217 |
| 37. | Oklahoma | OK | 362,403 | | | | | 362,403 |
| 38. | Oregon | OR | 274,816 | | | | | 274,816 |
| 39. | Pennsylvania | PA | 556,373 | | | | | 556,373 |
| 40. | Rhode Island | RI | 11,255 | | | | | 11,255 |
| 41. | South Carolina | SC | 337,170 | | | | | 337,170 |
| 42. | South Dakota | SD | 184,402 | | | | | 184,402 |
| 43. | Tennessee | TN | 212,106 | | | | | 212,106 |
| 44. | Texas | TX | 2,171,289 | | | | | 2,171,289 |
| 45. | Utah | UT | 192,413 | | | | | 192,413 |
| 46. | Vermont | VT | 29,308 | | | | | 29,308 |
| 47. | Virginia | VA | 498,101 | | | | | 498,101 |
| 48. | Washington | WA | 861,981 | | | | | 861,981 |
| 49. | West Virginia | WV | 52,651 | | | | | 52,651 |
| 50. | Wisconsin | WI | 177,230 | | | | | 177,230 |
| 51. | Wyoming | WY | 55,525 | | | | | 55,525 |
| 52. | American Samoa | AS | | | | | | |
| 53. | Guam | GU | | | | | | |
| 54. | Puerto Rico | PR | | | | | | |
| 55. | U.S. Virgin Islands | VI | | | | | | |
| 56. | Northern Mariana Islands | MP | | | | | | |
| 57. | Canada | CAN | 13,130 | | | | | 13,130 |
| 58. | Aggregate Other Alien | OT | 78,502 | | | | | 78,502 |
| 59. | Total | | 19,706,513 | | | | | 19,706,513 |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 52.2 for entity's org chart) (DE)
NYLIFE LLC (See page 52.2 for entity's org chart) (DE)
NYL Investors LLC (See page 52.3 for entity's org chart) (DE)
New York Life Investment Management Holdings LLC (See page 52.4 for entity's org chart) (DE)
NYLife Real Estate Holdings LLC (See page 52.10 for entity's org chart) (DE)
New York Life Group Insurance Company of NY (NY)
Life Insurance Company of North America (PA)
 LINA Benefit Payments, Inc. (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Wind Investments LLC (DE)
NYLIC HKP Member LLC (DE)
NYLIM Jacob Ballas India Holdings IV (MUS)
Flatiron CLO 2013-1-Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 18 Funding Ltd. (CYM)
Flatiron CLO 20 Funding Ltd. (CYM)
Stratford CDO 2001-1 Ltd. (CYM)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007-LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)

NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
NYMH-Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 PA 180 KOST RD LLC (DE)
2017 CT REO HOLDINGS LLC (DE)
Cortlandt Town Center LLC (DE)
REEP-HZ SPENCER LLC (DE)
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND 4700 Nall TX LLC (DE)
REEP-IND Aegean MA LLC (DE)
REEP-IND Alpha TX LLC (DE)
REEP-IND MCP VIII NC LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND MCP II NC LLC (DE)
REEP-IND MCP III NC LLC (DE)
REEP-IND MCP IV NC LLC (DE)
REEP-IND MCP V NC LLC (DE)
REEP-IND MCP VII NC LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Simonton TX LLC (DE)
REEP-IND Valley View TX LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)
REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Emblem DE LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)
 REEP-WP Gateway TAB JV LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-MF Mount Laurel NJ LLC (DE)
REEP-MF NORTH PARK CA LLC (DE)
REEP-MF AVERY TX LLC (DE)
 REEP-AVERY OWNER LLC (DE)
REEP-MF Verde NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-MF Park-Line FL LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)
REEP-RTL NPM GA LLC (DE)
REEP TAB ONE LLC (DE)
REEP-RTL DTC VA LLC (DE)
NJIND Raritan Center LLC (DE)
NJIND Talmadge Road LLC (DE)
NJIND Melrich Road LLC (DE)
FP Building 18, LLC (DE)
FP Building 19, LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)
New York Life Funding (CYM)
New York Life Global Funding (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)

REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
 NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
Skyhigh SPV Note Issuer 2020 LLC (DE)
MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-MF HUNTINGTON PARK GP LLC (DE)
 MSVEF-MF HUNTINGTON PARK WA LP (DE)
 MSVEF-OFC Tampa GP LLC (DE)
 MSVEF-OFC WFC Tampa FL LP (DE)
 MSVEF-FG WFC Tampa JV LP (DE)
 MSVEF-OFC WFC Tampa PO GP LLC (DE)
 MSVEF-FG WFC Property Owner LP (DE)
 MSVEF-IND Commerce 303 GP LLC (DE)
 MSVEF-IND Commerce 303 AZ LP (DE)
 MSVEF-SW Commerce 303 JV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
MAX Ventures and Industries Limited (IND)
NYL Cayman Holdings Ltd. (CYM)
NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
Fabric of Family LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
NYLUK II Company (GBR)
Gresham Mortgage (GBR)
W Construction Company (GBR)
WUT (GBR)
WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)
NYL Investors REIT Manager LLC (DE)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, LP (DE)
 MNCVAD-OFC RIDDER PARK CA LLC (DE)
 MNCVAD-GRAYMARK RIDDER PARK LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
MSSDF GP LLC (DE)
MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
 MSSDF REIT Funding Sub II LLC (DE)
 MSSDF REIT Funding Sub III LLC (DE)
 MSSDF REIT Funding Sub IV LLC (DE)
MSVEF GP LLC (DE)
MCPF GP LLC (DE)
Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
MIREF 1500 Quail, LLC (DE)
MIREF Mill Creek, LLC (DE)
MIREF Gateway, LLC (DE)
MIREF Gateway Phases II and III, LLC (DE)
MIREF Delta Court, LLC (DE)
MIREF Fremont Distribution Center, LLC (DE)
MIREF Century, LLC (DE)
MIREF Saddle River LLC (DE)
MIREF Newpoint Commons, LLC (DE)
MIREF Northsight, LLC (DE)
MIREF Riverside, LLC (DE)
MIREF Corporate Woods, LLC (DE)
MIREF Bedminster, LLC (DE)
Barton's Lodge Apartments, LLC (DE)
MIREF Marketpointe, LLC (DE)
MIREF 101 East Crossroads, LLC (DE)

101 East Crossroads, LLC (DE)
MIREF Hawthorne, LLC (DE)
MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-SP Henderson LLC (DE)
MADISON-IND VISTA LOGISTICS OR LLC (DE)
 MADISON-SPECHT VISTA LOGISTICS LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF CRESTONE AZ LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

| | |
|---|--|
| New York Life Investment Management Asia Limited (CYM) | |
| MacKay Shields LLC (DE) | |
| MacKay Shields Core Plus Opportunities Fund GP LLC (DE) | |
| MacKay Shields Core Plus / Opportunities Fund LP (DE) | |
| MacKay Municipal Managers Opportunities GP LLC (DE) | |
| MacKay Municipal Opportunities Master Fund, L.P. (DE) | |
| MacKay Municipal Opportunities Fund, L.P. (DE) | |
| MacKay Municipal Managers Credit Opportunities GP, LLC (DE) | |
| MacKay Municipal Credit Opportunities Master Fund, L.P. (DE) | |
| MacKay Municipal Credit Opportunities Fund, L.P. (DE) | |
| MacKay Municipal Credit Opportunities HL Fund, L.P. (DE) | |
| MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM) | |
| MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM) | |
| MacKay Municipal Short Term Opportunities Fund GP LLC (DE) | |
| MacKay Municipal Short Term Opportunities Fund LP (DE) | |
| Plainview Funds plc (IRL) | |
| Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL) | |
| MacKay Shields High Yield Active Core Fund GP LLC (DE) | |
| MacKay Shields High Yield Active Core Fund LP (DE) | |
| MacKay Shields Credit Strategy Fund Ltd (CYM) | |
| MacKay Shields Credit Strategy Partners LP (DE) | |
| MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU) | |
| MacKay Shields Core Fixed Income Fund GP LLC (DE) | |
| MacKay Shields Core Fixed Income Fund LP (DE) | |
| MacKay Shields Select Credit Opportunities Fund GP LLC (DE) | |
| MacKay Shields Select Credit Opportunities Fund LP (DE) | |
| MacKay Shields High Yield Crossover Fund LP (DE) | |
| MacKay Shields (International) Ltd. (GBR) | |
| MacKay Shields (Services) Ltd. (GBR) | |
| MacKay Shields UK LLP (GBR) | |
| MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE) | |
| MacKay Puerto Rico Opportunities Funds, L.P. (DE) | |
| MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM) | |
| MacKay Municipal Managers California Opportunities GP LLC (DE) | |
| MacKay Municipal Managers California Opportunities Fund, L.P. (DE) | |
| MacKay Municipal New York Opportunities GP LLC (DE) | |
| MacKay Municipal New York Opportunities Fund, L.P. (DE) | |
| MacKay Municipal Opportunity HL Fund, L.P. (DE) | |
| MacKay Municipal Capital Trading GP LLC (DE) | |
| MacKay Municipal Capital Trading Master Fund, L.P (DE) | |
| MacKay Municipal Capital Trading Fund, L.P. (DE) | |
| MacKay Municipal Managers Strategic Opportunities GP LLC (DE) | |
| MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE) | |
| MacKay Shields US Equity Market Neutral Fund GP LLC (DE) | |
| MacKay Cornerstone US Equity Market Neutral Fund LP (DE) | |
| MacKay Shields Intermediate Bond Fund GP LLC (DE) | |
| MacKay Shields Intermediate Bond Fund LP (DE) | |
| MacKay Shields General Partner (L/S) LLC (DE) | |
| | MacKay Shields Long/Short Fund (Master) (DE) |
| | MacKay Municipal Managers Opportunities Allocation GP LLC (DE) |
| | MacKay Municipal Opportunities Allocation Master Fund LP (DE) |
| | MacKay Municipal Opportunities Allocation Fund A LP (DE) |
| | MacKay Municipal Opportunities Allocation Fund B LP (DE) |
| | MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE) |
| | MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE) |
| | MacKay Municipal Managers High Yield Select GP LLC (DE) |
| | MacKay Municipal High Yield Select Fund LP (DE) |
| | MacKay Flexible Income Fund GP LLC (DE) |
| | MacKay Flexible Income Fund LP (DE) |
| | MacKay Municipal Managers High Income Opportunities GP LLC (DE) |
| | MacKay Municipal High Income Opportunities Fund LP (DE) |
| | Cascade CLO Manager LLC (DE) |
| | MKS CLO Holdings GP LLC (DE) |
| | MKS CLO Holdings, LP (CYM) |
| | MKS CLO Advisors, LLC (DE) |
| | MacKay Shields Europe Investment Management Limited (IRL) |
| | MacKay Shields European Credit Opportunity Fund Limited (NJ) |
| | MKS TALF Opportunities Fund GP, LLC (DE) |
| | MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM) |
| | MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM) |
| | MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE) |
| | MacKay Shields TALF 2.0 Opportunities Master Fund LP (DE) |
| | Cornerstone Capital Management Holdings LLC (DE) |
| | Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE) |
| | Cornerstone US Equity Market Neutral Fund, LLC (DE) |
| | Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE) |
| | Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE) |
| | New York Life Investments Alternatives LLC (DE) |
| | Madison Capital Funding LLC (DE) |
| | MCF Co-Investment GP LLC (DE) |
| | MCF Co-Investment GP LP (DE) |
| | Madison Capital Funding Co-Investment Fund LP (DE) |
| | Madison Avenue Loan Fund GP LLC (DE) |
| | Madison Avenue Loan Fund LP (DE) |
| | MCF Fund I LLC (DE) |
| | MCF Hanwha Fund LLC (DE) |
| | Ironshore Investment BL I Ltd. (BMU) |
| | MCF CLO IV LLC (DE) |
| | MCF CLO V LLC (DE) |
| | MCF CLO VI LLC (DE) |
| | MCF CLO VII LLC (DE) |
| | MCF CLO VIII Ltd. (DE) |
| | MCF CLO VIII LLC (DE) |
| | MCF CLO IX Ltd. (CYM) |
| | MCF CLO IX LLC (DE) |
| | MCF KB Fund LLC (DE) |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

| | |
|---|--|
| MCF KB Fund II LLC (DE) MCF Hyundai Fund LLC (DE) MCF Senior Debt Fund – 2020 LP Montpelier Carry Parent, LLC (DE) Montpelier Carry, LLC (DE) Montpelier GP, LLC (DE) Montpelier Fund, L.P. (DE) MCF Mezzanine Carry I LLC (DE) MCF Mezzanine Fund I LLC (DE) MCF PD Fund GP LLC (DE) MCF PD Fund LP (DE) MCF Senior Debt Funds 2019-I GP LLC (DE) MCF Senior Debt Fund 2019-I LP (DE) Warwick Seller Representative, LLC (DE) Young America Holdings, LLC (DE) YAC.ECOM Incorporated (MN) Young America, LLC (MN) Global Fulfillment Services, Inc. (AZ) SourceOne Worldwide, Inc. (MN) YA Canada Corporation (CAN) GoldPoint Partners LLC (DE) New York Life Capital Partners, L.L.C. (DE) New York Life Capital Partners II, L.L.C. (DE) New York Life Capital Partners III GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar, L.P. (DE) New York Life Capital Partners IV, L.P. (DE) New York Life Capital Partners IV-A, L.P. (DE) GoldPoint Core Opportunities Fund, L.P. (DE) GoldPoint Core Opportunities Fund II L.P. (DE) GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE) GoldPoint Mezzanine Partners IV GenPar, LP (DE) GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE) GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”) GPP Mezz IV A Blocker LP (DE)(“GPPMBA”) GPP Mezz IV A Preferred Blocker LP (DE) GPP Mezz IV B Blocker LP (DE) (“GPPMBB”) GPP Mezz IV C Blocker LP (DE) (“GPPMBC”) GPP Mezz IV D Blocker LP (DE) (“GPPMBD”) GPP Mezz IV E Blocker LPP (DE) GPP Mezz IV ECI Aggregator, LP (DE) GPP Mezz IV F Blocker LP (DE) GPP Mezz IV G Blocker LP (DE) GPP Mezz IV H Blocker LP (DE) GPP Mezz IV I Blocker LP (DE) GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM) GoldPoint Partners Co-Investment V GenPar GP LLC (DE) GoldPoint Partners Co-Investment V GenPar, L.P. (DE) | GoldPoint Partners Co-Investment Fund A, LP (DE) GoldPoint Partners Co-Investment V, LP (DE) GPP V B Blocker Holdco LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE) GPP V - ECI Aggregator LP (DE) GPP V E Blocker Holdco LP (DE) GPP V F Blocker Holdco LP (DE) GPP V G Blocker Holdco LP (DE) GoldPoint Partners Private Debt V GenPar GP, LLC (DE) GoldPoint Partners Private Debt Offshore V, LP (CYM) GPP Private Debt V RS LP (DE) GoldPoint Partners Private Debt V GenPar GP, LP (DE) GoldPoint Partners Private Debt V, LP (DE) GPP Private Debt Blocker Holdco A, LLC (DE) GPP Private Debt V-ECI Aggregator LP (DE) GPP Private Debt Blocker Holdco B, LLC (DE) GPP LuxCo V GP Sarl (LUX) GPP Private Debt LuxCo V SCSp (LUX) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. (DE) GoldPoint Partners Select Manager IV GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund IV, L.P. (DE) GoldPoint Partners Select Manager V GenPar GP, LLC (DE) GoldPoint Partners Select Manager V GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund V, L.P. (DE) GoldPoint Partners Canada V GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN) GoldPoint Partners Canada III GenPar Inc (CAN) GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN) GoldPoint Partners Canada IV GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN) GoldPoint Partners Co-Investment VI GenPar GP LLC (DE) GoldPoint Partners Co-Investment VI GenPar, LP (DE) GoldPoint Partners Co-Investment VI, LP (DE) GPP VI – ECI Aggregator LP (DE) GPP VI Blocker A LLC (DE) GPP VI Blocker B LLC (DE) GPP VI Blocker C LLC (DE) GPP VI Blocker D LLC (DE) GPP VI Blocker E LLC (DE) GoldPoint Partners Co-Investment VII GenPar GP LLC (DE) GoldPoint Partners Co-Investment VII GenPar, LP (DE) GoldPoint Partners Co-Investment VII, LP (DE) GoldPoint Private Credit GenPar GP, LLC (DE) GoldPoint Private Credit Fund, LP (DE) NYLCAP 2010 Co-Invest GenPar GP, LLC (DE) |
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP 2010 Co-Invest GenPar L.P. (DE)
 NYLCAP 2010 Co-Invest L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)
 NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)
 NYLCAP Select Manager Canada Fund, LP (CAN)
NYLCAP Canada II GenPar, Inc. (CAN)
 NYLCAP Select Manager Canada Fund II, L.P. (CAN)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
 NYLIM Mezzanine Offshore Partners II, LP (CYM)
NYLIM Mezzanine Partners II GenPar, LP (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
 NYLCAP Mezzanine Partners III GenPar, LP (DE)
 NYLCAP Mezzanine Partners III, LP (DE)
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)
 NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)
NYLCAP Select Manager GenPar GP, LLC (DE)
 NYLCAP Select Manager GenPar, LP (DE)
 NYLCAP Select Manager Fund, LP (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)
NYLCAP Select Manager II GenPar GP, LLC (DE)
 NYLCAP Select Manager II GenPar GP, L.P. (CYM)
 NYLCAP Select Manager Fund II, L.P. (CYM)
NYLCAP India Funding LLC (DE)
 NYLIM-JB Asset Management Co., LLC (MUS)
 New York Life Investment Management India Fund II, LLC (MUS)
 New York Life Investment Management India Fund (FVCI) II, LLC (MUS)
NYLCAP India Funding III LLC (DE)
 NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)
 NYLIM Jacob Ballas India Fund III, LLC (MUS)
 NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)
 NYLIM Jacob Ballas India (FII) III, LLC (MUS)
Evolve Asset Management, Ltd. (CYM)
 EIF Managers Limited (MUS)
 EIF Managers II Limited (MUS)
PA Capital LLC (DE)
 BMG PAMP GP, LLC (DE)
 BMG PA Private Markets (Delaware) LP (DE)
 BMG Private Markets (Cayman) LP (CYM)
PACD MM, LLC (DE)
 PA Capital Direct, LLC (DE)
PA Credit Program Carry Parent, LLC (DE)
 PA Credit Program Carry, LLC (DE)
PACIF Carry Parent, LLC (DE)
 PACIF Carry, LLC (DE)
PACIF GP, LLC (DE)
 Private Advisors Coinvestment Fund, LP (DE)

PACIF II GP, LLC (DE)
 Private Advisors Coinvestment Fund II, LP (DE)
PACIF II Carry Parent, LLC (DE)
 PACIF II Carry, LLC (DE)
PACIF III GP, LLC (DE)
 Private Advisors Coinvestment Fund III, LP (DE)
PACIF III Carry Parent, LLC (DE)
 PACIF III Carry, LLC (DE)
PACIF IV GP, LLC (DE)
 Private Advisors Coinvestment Fund IV, LP (DE)
PACIF IV Carry Parent, LLC (DE)
 PACIF IV Carry, LLC (DE)
PAMMF GP, LLC (DE)
 PA Middle Market Fund, LP (DE)
PA Hedged Equity Fund, L.P. (DE)
Private Advisors Hedged Equity Fund (QP), L.P. (DE)
 Private Advisors Hedged Equity Master Fund (DE)
PASOF GP, LLC (DE)
 PA Strategic Opportunities Fund, LP (DE)
PASCBF III GP, LLC (DE)
 Private Advisors Small Company Buyout Fund III, LP (DE)
PASCBF IV GP, LLC (DE)
 Private Advisors Small Company Buyout Fund IV, LP (DE)
PASCBF IV Carry Parent, LLC (DE)
 PASCBF IV Carry, LLC (DE)
PASCBF V GP, LLC (DE)
 Private Advisors Small Company Buyout Fund V, LP (DE)
 Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
PASCBF V Carry Parent, LLC (DE)
 PASCBF V Carry, LLC (DE)
PASCPEF VI Carry Parent, LLC (DE)
 PASCPEF VI Carry, LLC (DE)
PASCPEF VI GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VI, LP (DE)
 Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
PASCPEF VII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VII, LP (DE)
 Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
PASCPEF VII Carry Parent, LLC (DE)
 PASCPEF VII Carry, LLC (DE)
PASCPEF VIII GP, LLC (DE)
 Private Advisors Small Company Private Equity Fund VIII, LP (DE)
 Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PASCPEF IX GP, LLC (DE)
 PA Small Company Private Equity Fund IX, LP (DE)
 PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
Cuyahoga Capital Partners IV Management Group LLC (DE)
 Cuyahoga Capital Partners IV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

| | |
|--|--|
| Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE) Cuyahoga Capital Emerging Buyout Partners LP (DE) PA Real Assets Carry Parent, LLC (DE) PA Real Assets Carry, LLC (DE) PA Real Assets Carry Parent II, LLC (DE) PA Real Assets Carry II, LLC (DE) PA Emerging Manager Carry Parent, LLC (DE) PA Emerging Manager Carry, LLC (DE) PA Emerging Manager Carry Parent II, LLC (DE) PA Emerging Manager Carry II, LLC (DE) RIC I GP, LLC (DE) Richmond Coinvestment Partners I, LP (DE) RIC I Carry Parent, LLC (DE) RIC I Carry, LLC (DE) PASF V GP, LLC (DE) Private Advisors Secondary Fund V, LP (DE) PASF V Carry Parent, LLC (DE) PASF V Carry, LLC (DE) PASF VI GP, LLC (DE) PA Secondary Fund VI, LP (DE) PARAF GP, LLC (DE) Private Advisors Real Assets Fund, LP (DE) PARAF Carry Parent, LLC (DE) PARAF Carry, LLC (DE) PASCCIF GP, LLC (DE) Private Advisors Small Company Coinvestment Fund, LP (DE) Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE) PASCCIF II GP, LLC (DE) Private Advisors Small Company Coinvested Fund II, LP (DE) PASCCIF Carry Parent, LLC (DE) PASCCIF Carry, LLC (DE) PARAF II GP LLC (DE) Private Advisors Real Assets Fund II, LP (DE) Private Advisors Hedged Equity Fund, Ltd. (CYM) Private Advisors Hedged Equity Fund (QP), Ltd. (CYM) Private Advisors Hedged Equity Master Fund, Ltd. (CYM) UVF GP, LLC (DE) Undiscovered Value Fund, LP (DE) Undiscovered Value Fund, Ltd. (CYM) Undiscovered Value Master Fund SPC (CYM) Washington Pike GP, LLC (DE) Washington Pike LP (DE) RidgeLake Partners GP, LLC (DE) RidgeLake Partners, LP (DE) NYLCAP Holdings (Mauritius) (MUS) Jacob Ballas Capital India PVT, Ltd. (MUS) Industrial Assets Holdings Limited (MUS) JB Cerestra Investment Management LLP (MUS) | NYLIM Service Company LLC (DE) NYL Workforce GP LLC (DE) New York Life Investment Management LLC (DE) NYLIM Fund II GP, LLC (DE) NYLIM-TND, LLC (DE) New York Life Investment Management Hong Kong Limited (CHN) WFHG, GP LLC (DE) Workforce Housing Fund I-2007, LP (DE) Index IQ Holdings Inc. (DE) IndexIQ LLC (DE) IndexIQ Advisors LLC (DE) IndexIQ Active ETF Trust (DE) IQ MacKay Shields Municipal Insured ETF (DE) IQ MacKay Shields Municipal Intermediate ETF (DE) IQ Ultra Short Duration ETF (DE) IndexIQ ETF Trust (DE) IQ 50 Percent Hedged FTSE International ETF (DE) IQ 50 Percent Hedged FTSE Japan ETF (DE) IQ 500 International ETF (DE) IQ Chaikin US Large Cap ETF (DE) IQ Chaikin US Small Cap ETF (DE) IQ Enhanced Core Plus Bond US ETF (DE) IQ Global Resources ETF (DE) IQ Hedge Event-Driven Tracker ETF (DE) IQ Hedge Long/Short Tracker ETF (DE) IQ Leaders GTAA Tracker ETF (DE) IQ S&P High Yield Low Volatility Bd ETF (DE) IQ Short Duration Enhanced Cor Bd US ETF (DE) IQ Candriam ESG International Equity ETF (DE) IQ Candriam ESG US Equity ETF (DE) New York Life Investment Management Holdings International (LUX) New York Life Investment Management Holdings II International (LUX) Candriam Group (LUX) CGH UK Acquisition Company Limited (GBR) Tristan Capital Partners Holdings Limited (GBR) Tristan Capital Holdings Limited (GBR) Tristan Capital Partners LLP (GBR) EPIISO 4 Co-Investment LLP (GBR) EPIISO 4 (GP) LLP (GBR) EPIISO 4 Incentive Partners LLP (GBR) Tristan Capital Limited (GBR) Tristan Capital Partners LLP (GBR) CCP III Co-Investment (GP) Limited (GBR) CCP III Co-Investment LP (GBR) CCP IV Co-Investment LP (GBR) CCP III (GP) LLP (GBR) CCP III Incentive Partners (GP) Limited (GBR) |
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

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|---|--|
| CCP III Incentive Partners LP (GBR) CCP IV Incentive Partners LP (GBR) Curzon Capital Partners III (GP) Limited (GBR) CCP III (GP) LLP (GBR) EPISO 3 Co-Investment (GP) Limited (GBR) EPISO 3 Co-Investment LP (GBR) EPISO 3 Incentive Partners (GP) Limited (GBR) EPISO 3 Incentive Partners LP (GBR) EPISO 3 IOM Limited (IMN) CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ) Tristan Capital Partners Asset Management Limited (GBR) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSP (LUX) TCP Incentive Partners SCSP (LUX) TCP Incentive Partners (GP) S.à.r.l. (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 (GP) II S.à.r.l. (LUX) | Candiam Bonds Capital Securities (LUX) Candiam Bonds Convertible Defensive (LUX) Candiam Bonds Convertible Opportunities (LUX) Candiam Bonds Credit Opportunities (LUX) Candiam Bonds Emerging Debt Local Currencies (LUX) Candiam Bonds Emerging Markets (LUX) Candiam Bonds Emerging Markets Total Return (LUX) Candiam Bonds Euro Corporate (LUX) Candiam Bonds Euro Government (LUX) Candiam Bonds Euro High Yield (LUX) Candiam Bonds Euro Short Term (LUX) Candiam Bonds Euro Long Term (LUX) Candiam Bonds Global High Yield (LUX) Candiam Bonds Global Sovereign Quality (LUX) Candiam Bonds International (LUX) Candiam Bonds Total Return (LUX) Candiam Diversified Futures (BEL) Candiam Fund (LUX) Candiam Fund Sustainable Euro Corporate Bonds Fossil Free (LUX) Candiam Fund Sustainable European Equities Fossil Free (LUX) Candiam GF (LUX) Candiam GF AUSBIL Global Essential Infrastructure (LUX) Candiam GF Short Duration US High Yield Bonds (LUX) Candiam GF U.S. Equity Opportunities (LUX) Candiam GF US Corporate Bonds (LUX) Candiam GF US High Yield Corporate Bonds (LUX) Candiam Global Alpha (LUX) Candiam Impact One (LUX) Candiam Index Arbitrage (LUX) Candiam L (LUX) Candiam L Balanced Asset Allocation (LUX) Candiam L Conservative Asset Allocation (LUX) Candiam L Defensive Asset Allocation (LUX) Candiam L Dynamic Asset Allocation (LUX) Candiam L Multi-Asset Income (LUX) Candiam L Multi-Asset Income & Growth (LUX) Candiam L Multi-Asset Premia (LUX) Candiam Long Short Credit (LUX) Candiam Money Market (LUX) Candiam Money Market Euro AAA (LUX) Candiam Multi-Strategies (LUX) Candiam Quant (LUX) Candiam Quant Equities Multi-Factor EMU (LUX) Candiam Quant Equities Multi-Factor Global (LUX) Candiam Quant Equities USA (LUX) Candiam Risk Arbitrage (FRA) Candiam SRI (LUX) Candiam SRI Bond Emerging Markets (LUX) |
| Candiam Luxco S.à.r.l. (LUX) Candiam Luxembourg (LUX) Candiam Belgium (BEL) Candiam France (FRA) Candiam Monétaire SICAV (FRA) Candiam Switzerland LLC (CHE) Candiam GP (LUX) KTA Holdco (LUX) Kartesia Management SA (LUX) Cordius (LUX) Cordius CIG (LUX) IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX) Candiam Absolute Return (LUX) Candiam Absolute Return Equity Market Neutral (LUX) Candiam Absolute Return Long Short Digital Equity (LUX) Candiam Alternative (LUX) Candiam Alternative Systemat (LUX) Candiam Bonds (LUX) | |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Candriam SRI Bond Euro (LUX)
Candriam SRI Bond Euro Aggregate Index (LUX)
Candriam SRI Bond Euro Corporate (LUX)
Candriam SRI Bond Global High Yield (LUX)
Candriam SRI Equity Circular Economy (LUX)
Candriam SRI Equity Emerging Markets (LUX)
Candriam SRI Equity EMU (LUX)
Candriam SRI Equity Europe (LUX)
Candriam SRI Equity North America (LUX)
Candriam SRI Equity Pacific (LUX)
Candriam SRI Equity World (LUX)
Candriam Sustainable (LUX)
Candriam Sustainable Bond Emerging Markets (LUX)
Candriam Sustainable Bond Euro (LUX)
Candriam Sustainable Bond Euro Aggregate Index (LUX)
Candriam Sustainable Bond Euro Corporate (LUX)
Candriam Sustainable Bond Euro Short Term (LUX)
Candriam Sustainable Bond Global High Yield (LUX)
Candriam Sustainable Equity Circular Economy (LUX)
Candriam Sustainable Equity Emerging Markets (LUX)
Candriam Sustainable Equity EMU (LUX)
Candriam Sustainable Equity Europe (LUX)
Candriam Sustainable Equity Future Mobility (LUX)
Candriam Sustainable Equity North America (LUX)
Candriam Sustainable Equity Pacific (LUX)
Candriam Sustainable Equity World (LUX)
Candriam Sustainable Euro Bonds (LUX)
Candriam Sustainable Euro Short Term Bonds (LUX)
Candriam Sustainable High (LUX)
Candriam Sustainable Pacific (LUX)
Candriam Sustainable World Bonds (LUX)
Candriam World Alternative (LUX)
Candriam World Alternative Alphamax (LUX)
Paricor (LUX)
Paricor Patrimonium (LUX)

Ausbil Investment Management Limited (AUS)
Ausbil Australia Pty. Ltd. (AUS)
Ausbil Asset Management Pty. Ltd. (AUS)
Ausbil Global Infrastructure Pty. Limited (AUS)
ISPT Holding (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
Ausbil 130/30 Focus Fund (AUS)
Ausbil IT - Ausbil Dividend Income Fund (AUS)
Ausbil IT - Ausbil Active Sustainable Equity Fund (AUS)
Ausbil Australian Active Equity Fund (AUS)
Ausbil Australian Concentrated Equity Fund (AUS)
Ausbil Australian Emerging Leaders Fund (AUS)
Ausbil Australian Geared Equity Fund (AUS)

Ausbil Australian Smallcap Fund (AUS)
Ausbil Balanced Fund (AUS)
Ausbil EGS Focus Fund (AUS)
Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)
Ausbil IT - Ausbil Global Resources Fund (AUS)
Ausbil IT - Ausbil Global SmallCap Fund (AUS)
Ausbil IT - Ausbil Microcap Fund (AUS)
Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)
Ausbil IT – Ausbil Long Short Focus Fund (AUS)
NYLIFE Distributors LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

| | |
|---|---|
| Huntsville NYL LLC (DE) CC Acquisitions, LP (DE) REEP-IND Cedar Farms TN LLC (DE) Cedar Farms JV LLC (DE) REEP-IND Continental NC LLC (DE) LRC-Patriot, LLC (DE) REEP-LRC Industrial LLC (DE) REEP-IND Forest Park NJ LLC (DE) FP Building 4 LLC (DE) FP Building 1-2-3 LLC (DE) FP Building 17, LLC (DE) FP Building 20, LLC (DE) FP Mantua Grove LLC (DE) FP Lot 1.01 LLC (DE) REEP-IND NJ LLC (DE) NJIND JV LLC (DE) NJIND Hook Road LLC (DE) NJIND Bay Avenue LLC (DE) NJIND Corbin Street LLC (DE) REEP-MF Cumberland TN LLC (DE) Cumberland Apartments, LLC (TN) REEP-MF Enclave TX LLC (DE) Enclave CAF LLC (DE) REEP-MF Marina Landing WA LLC (DE) REEP-SP Marina Landing LLC (DE) REEP-MF Mira Loma II TX LLC (DE) Mira Loma II, LLC (DE) REEP-MF Summitt Ridge CO LLC (DE) Summitt Ridge Apartments, LLC (DE) REEP-MF Woodridge IL LLC (DE) REEP-OF Centerpointe VA LLC (DE) Centerpointe (Fairfax) Holdings LLC (DE) REEP-OFC 575 Lex NY LLC (DE) REEP-OFC 575 Lex NY GP LLC (DE) Maple REEP-OFC 575 Lex Holdings LP (DE) Maple REEP-OFC 575 Lex Owner LLC (DE) REEP-RTL SASI GA LLC (DE) REEP-RTL Bradford PA LLC (DE) REEP-OFC Royal Centre GA LLC (DE) Royal Centre, LLC (DE) REEP-RTL CTC NY LLC (DE) REEP-OFC 5005 LBJ Freeway TX LLC (DE) 5005 LBJ Tower LLC (DE) REEP-OFC/RTL MARKET ROSS TX LLC (DE) MARKET ROSS TX JV LLC (DE) MARKET ROSS TX GARAGE OWNER LC (DE) MARKET ROSS TX OFFICE OWNER LLC (DE) MARKET ROSS TX RETAIL OWNER LLC (DE) | REEP-OFC Mallory TN LLC (DE) 3665 Mallory JV LLC (DE) REEP-OFC WATER RIDGE NC LLC (DE) REEP-OFC VIRIDIAN AZ LLC (DE) REEP-HINES VIRIDIAN JV LLC (DE) REEP-OFC 2300 Empire LLC (DE) REEP-MF Wynnewood PA LLC (DE) Wynnewood JV LLC (DE) REEP-MU Fayetteville NC LLC (DE) 501 Fayetteville JV LLC (DE) 501 Fayetteville Owner LLC (DE) REEP-MU SOUTH GRAHAM NC LLC (DE) 401 SOUTH GRAHAM JV LLC (DE) 401 SOUTH GRAHAM OWNER LLC (DE) REEP-IND COMMERCE CITY CO LLC (DE) REEP-BRENNAN COMMERCE CITY JV LLC (DE) REEP-MF ART TOWER OR LLC (DE) REEP-WP ART TOWER JV LLC (DE) REEP-OFC Mass Ave MA LLC (DE) REEP-MF FARMINGTON IL LLC (DE) REEP-MARQUETTE FARMINGTON JV LLC (DE) REEP-MARQUETTE FARMINGTON OWNER LLC (DE) |
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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|---------------------|-------------------|------------|--------------|------------|--|--|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| 0826 | New York Life Group | 66915 | 13-5582869 | 1583827 | 0000071633 | | New York Life Insurance Company | NY | UDP | | | | | | |
| 0826 | New York Life Group | 91596 | 13-3044743 | 3683691 | 0000727136 | | New York Life Insurance and Annuity Corporation | DE | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| 0826 | New York Life Group | 81353 | 52-1530175 | | | | NYLIFE Insurance Company of Arizona | AZ | RE | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-4199614 | | | | New York Life Enterprises LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-4081725 | 2928649 | 0001270096 | | NYLIFE LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 46-4293486 | | 0001606720 | | NYL Investors LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 52-2206682 | | 0001513831 | | New York Life Investment Management Holdings LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 27-0166422 | | | | NYLife Real Estate Holdings, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| 0826 | New York Life Group | 64548 | 13-2556568 | | | | New York Life Group Insurance Company of NY | NY | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| 0826 | New York Life Group | 65498 | 23-1503749 | | | | Life Insurance Company of North America | PA | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 06-1252418 | | | | LINA Benefit Payments, Inc. | DE | DS | Life Insurance Company of North America | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-2379075 | | | | NYL Real Assets LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-2530753 | | | | NYL Emerging Manager LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYL Wind Investments LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLIC HKP Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 67.974 | New York Life Insurance Company | N | |
| | | | | | | | NYLIC HKP Member LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 32.026 | New York Life Insurance Company | N | |
| | | | | | | | NYLIM Jacob Ballas India Holdings IV | MUS | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1180305 | | | | Flatiron CLO 2013-1 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 5 |
| | | | 98-1330289 | | | | Flatiron CLO 2015-1 Ltd | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 5 |
| | | | | | | | Flatiron CLO 17 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 5 |
| | | | | | | | Flatiron CLO 18 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 5 |
| | | | | | | | Flatiron CLO 18 Funding Ltd. | CYM | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Flatiron CLO 19 Funding Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | |
| | | | | | | | Flatiron CLO 20 Funding Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | |
| | | | | | | | Stratford CDO 2001-1 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 9 |
| | | | | | | | Silver Spring, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Silver Spring Associates, L.P. | PA | NIA | Silver Spring, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-002 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-003 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-006 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-007-LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-008 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-009 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-017 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-018 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-021 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-025 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-031 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-036 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-041 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-043 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-044 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-048 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-061 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-063 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-067 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-069 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SCP 2005-C21-070 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Ennis GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Ennis, L.P. | TX | NIA | NYMH-Ennis GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Freeport GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|-----------------------|-----------------------------------|---|--|---|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | NYMH-Freeport, L.P. | TX | NIA | NYMH-Freeport GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Houston GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Houston, L.P. | TX | NIA | NYMH-Houston GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Plano GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Plano, L.P. | TX | NIA | NYMH-Plano GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-San Antonio GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-San Antonio, L.P. | TX | NIA | NYMH-San Antonio GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Stephenville GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Stephenville, L.P. | TX | NIA | NYMH-Stephenville GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Taylor GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Taylor, L.P. | TX | NIA | NYMH-Taylor GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH Attleboro MA, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYMH-Farmingdale, NY, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLMDC-King of Prussia GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLMDC-King of Prussia Realty, LP | DE | NIA | NYLMDC King of Prussia GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-3304035 | | | | 2015 DIL PORTFOLIO HOLDINGS LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-3444658 | | | | PA 180 KOST RD LLC | DE | NIA | 2015 DIL PORTFOLIO HOLDINGS LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-2586171 | | | | 2017 CT REO HOLDINGS LLC | DE | NIA | New York Life Insurance Company | Ownership | 62.308 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Insurance and Annuity Corporation | Ownership | 37.692 | New York Life Insurance Company | N | |
| | | | 82-2586171 | | | | 2017 CT REO HOLDINGS LLC | DE | NIA | | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Cortlandt Town Center LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-HZ SPENCER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND 10 WEST AZ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND 4700 Nail TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 37-1768259 | | | | REEP-IND Aegean MA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Alpha TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-2598877 | | | | REEP-IND MCP VIII NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND CHINO CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND FREEDOM MA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 61-1738919 | | | | REEP-IND Fridley MN LLC | MN | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Green Oaks IL LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Kent LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 32-0442193 | | | | REEP-IND LYMAN MA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-4607723 | | | | REEP-IND MCP II NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-4626597 | | | | REEP-IND MCP III NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-4646530 | | | | REEP-IND MCP IV NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-4685915 | | | | REEP-IND MCP V NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-4592121 | | | | REEP-IND MCP VII NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND MCP III OWNER NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND RTG NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Simonton TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Valley View TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND Valwood TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF 960 East Paces Ferry GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-1945938 | | | | REEP-MF 960 EPF Opco GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 84-4102691 | | | | REEP-MF Emblem DE LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Gateway TAF UT LLC | DE | NIA | New York Life Insurance Company | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Insurance and Annuity Corporation | Ownership | 1.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Gateway TAF UT LLC | DE | NIA | REEP-MF Gateway TAF UT LLC | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Insurance and Annuity Corporation | Ownership | 1.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Issaquah WA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Mount Vernon GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|-------------|--|---|-----------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | REEP-MF Mount Laurel NJ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF NORTH PARK CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF AVERY TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-AVERY OWNER LLC | DE | NIA | REEP-MF AVERY TX LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Verde NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Wallingford WA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC Bellevue WA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC WATER RIDGE NC HOLDCO LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC ONE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC TWO WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC FOUR WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC FIVE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC SIX WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC SEVEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC EIGHT WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC NINE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC TEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC ELEVEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-2351415 | | | | REEP-MF FOUNTAIN PLACE MN LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-2456809 | | | | REEP-MF FOUNTAIN PLACE LLC | DE | NIA | REEP-MF FOUNTAIN PLACE MN LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-MF Park-Line FL LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC 2300 EMPIRE CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-IND 10 WEST II AZ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-RTL Flemington NJ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-RTL Mill Creek NJ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-RTL NPM GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP TAB ONE LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-RTL DTC VA | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NJIND Raritan Center LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NJIND Talmadge Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NJIND Melrich Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | FP Building 18, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | FP Building 19, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PTC Acquisitions, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Martingale Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Funding | CYM | OTH | New York Life Insurance Company | Other | 0.000 | New York Life Insurance Company | N | 6 |
| | | | | | | | New York Life Global Funding | DE | OTH | New York Life Insurance Company | Other | 0.000 | New York Life Insurance Company | N | 6 |
| | | | | | | | Government Energy Savings Trust 2003-A | NY | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 7 |
| | | | | | | | UFI-NOR Federal Receivables Trust, Series 2009B | NY | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | N | 7 |
| | | | | | | | JREP Fund Holdings I, L.P. | CYM | NIA | New York Life Insurance Company | Ownership | 12.500 | New York Life Insurance Company | N | |
| | | | | | | | Jaguar Real Estate Partners L.P. | CYM | NIA | New York Life Insurance Company | Ownership | 30.300 | New York Life Insurance Company | N | |
| | | | | | | | NYLIFE Office Holdings Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 51.000 | New York Life Insurance Company | N | |
| | | | | | 00017711406 | | NYLIFE Office Holdings LLC | DE | NIA | NYLIFE Office Holdings Member LLC | Ownership | 51.000 | New York Life Insurance Company | N | |
| | | | | | 0001728620 | | NYLIFE Office Holdings REIT LLC | DE | NIA | NYLIFE Office Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC DRAKES LANDING LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC CORPORATE POINTE CA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC VON KARMAN CA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC ONE BOWDOIN SQUARE MA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP-OFC 525 N Tryon NC LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-2591038 | | | | 525 Charlotte Office LLC | DE | NIA | REEP-OFC 525 N Tryon NC LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001728621 | | NYLIFE Office Holdings Acquisition REIT LLC | DE | NIA | NYLIFE Office Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | REEP OFC Westory DC LLC | DE | NIA | NYLIFE Office Holdings Acquisition REIT LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|---|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Per-centage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | Skyhigh SPV Note Issuer 2020 Parent Trust | DE | NIA | New York Life Insurance Company | Ownership | 55.000 | New York Life Insurance Company | N | 7 |
| | | | | | | | Skyhigh SPV Note Issuer 2020 Parent Trust | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 40.000 | New York Life Insurance Company | N | 7 |
| | | | | | | | Skyhigh SPV Note Issuer 2020 LLC | DE | NIA | New York Life Insurance Company | Ownership | 55.000 | New York Life Insurance Company | N | 7 |
| | | | | | | | Skyhigh SPV Note Issuer 2020 LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 40.000 | New York Life Insurance Company | N | 7 |
| | | | | | 0001742549 | | MSVEF Investor LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF Feeder LP | DE | NIA | MSVEF Investor LLC | Ownership | 55.560 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF REIT LLC | DE | NIA | MSVEF Feeder LP | Ownership | 55.560 | New York Life Insurance Company | N | |
| | | | | | | | Madison Square Value Enhancement Fund LP | DE | NIA | MSVEF REIT LLC | Ownership | 51.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-MF Evanston GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 51.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-MF Evanston II LP | DE | NIA | MSVEF-MF Evanston GP LLC | Ownership | 51.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-MF HUNTINGTON PARK GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-MF HUNTINGTON PARK IIA LP | DE | NIA | MSVEF-MF HUNTINGTON PARK GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-OFI Tampa GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-OFI WFC Tampa FL LP | DE | NIA | MSVEF-OFI Tampa GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-FG WFC Tampa JV LP | DE | NIA | MSVEF-OFI WFC Tampa FL LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-OFI WFC Tampa PO GP LLC | DE | NIA | MSVEF-FG WFC Tampa JV LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-FG WFC Property Owner LP | DE | NIA | MSVEF-OFI WFC Tampa PO GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-IND Commerce 303 GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-IND Commerce 303 AZ LP | DE | NIA | MSVEF-IND Commerce 303 GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MSVEF-SIW Commerce 303 JV LP | DE | NIA | MSVEF-IND Commerce 303 AZ LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SEAF Sichuan SME Investment Fund LLC | DE | NIA | New York Life Enterprises LLC | Ownership | 39.980 | New York Life Insurance Company | N | |
| | | | 98-0412951 | | | | New York Life International Holdings Limited | MUS | NIA | New York Life Enterprises LLC | Ownership | 84.380 | New York Life Insurance Company | N | |
| | | | 98-0412951 | | | | New York Life International Holdings Limited | MUS | NIA | NYL Cayman Holdings Ltd. | Ownership | 15.620 | New York Life Insurance Company | N | |
| | | | | | | | MAX Ventures and Industries Limited | IND | NIA | New York Life International Holdings Limited | Ownership | 21.300 | New York Life Insurance Company | N | |
| | | | | | | | MAX Ventures and Industries Limited | IND | NIA | New York Life Insurance Company | Ownership | 1.400 | New York Life Insurance Company | N | |
| | | | | | | | NYL Cayman Holdings Ltd. | CYM | NIA | New York Life Enterprises LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYL Worldwide Capital Investments, LLC | DE | NIA | NYL Cayman Holdings Ltd. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Seguros Monterrey New York Life, S.A. de C.V. | MEX | IA | New York Life Enterprises LLC | Ownership | 99.998 | New York Life Insurance Company | N | |
| | | | | | | | Seguros Monterrey New York Life, S.A. de C.V. | MEX | IA | NYL Worldwide Capital Investments | Ownership | 0.002 | New York Life Insurance Company | N | |
| | | | | | | | Administradora de Conductos SMNYL, S.A. de C.V. | MEX | NIA | Seguros Monterrey New York Life, S.A. de C.V. | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | | | | | Agencias de Distribucion SMNYL, S.A. de C.V. | MEX | NIA | Seguros Monterrey New York Life, S.A. de C.V. | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | | | | | Inmobiliaria SMNYL, S.A. de C.V. | MEX | NIA | Seguros Monterrey New York Life, S.A. de C.V. | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | | | | | Inmobiliaria SMNYL, S.A. de C.V. | MEX | NIA | Agencias de Distribucion SMNYL, S.A. de C.V. | Ownership | 1.000 | New York Life Insurance Company | N | |
| | | | 26-1483563 | | | | Eagle Strategies LLC | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 84-5183198 | | | | Fabric of Family LLC | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-3853547 | | | | New York Life Capital Corporation | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-3808042 | | 0001033244 | | New York Life Trust Company | NY | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 27-0145686 | | 0000071637 | | NYLIFE Securities LLC | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-3929029 | | | | NYLIFE Insurance Agency Incorporated | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLIFE I Company | GBR | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLIFE II Company | GBR | NIA | NYLIFE I Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Gresham Mortgage | GBR | NIA | NYLIFE II Company | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | W Construction Company | GBR | NIA | NYLIFE II Company | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|-----------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | WIUT | GBR | NIA | NYLUK II Company | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | WIM (AIM) | GBR | NIA | NYLUK II Company | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYL Investors (U.K.) Limited | GBR | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYL Investors REIT Manager LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLIM Holdings NCVAD GP LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | 0001570433 | | McMorgan Northern California Value Add/Development Fund I, LP | DE | NIA | NYLIM Holdings NCVAD GP LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund I, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund I, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD-0FC RIDDER PARK CA LLC | DE | NIA | MNCVAD-0FC RIDDER PARK CA LLC | Ownership..... | 97.500 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD-GRAYMARK RIDDER PARK LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYL Investors NCVAD II GP, LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | 0001705770 | | McMorgan Northern California Value Add/Development Fund II, LP | DE | NIA | NYL Investors NCVAD II GP, LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-MF HENLEY CA LLC | DE | NIA | MNCVAD II-MF HENLEY CA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-SP HENLEY JV LLC | DE | NIA | MNCVAD II-SP HENLEY JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-SP HENLEY OWNER LLC | DE | NIA | MNCVAD II-SP HENLEY JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-MF UNION CA LLC | DE | NIA | MNCVAD II-MF UNION CA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II- HOLLIDAY UNION JV LLC | DE | NIA | MNCVAD II-MF UNION CA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-0FC HARBORS CA LLC | DE | NIA | MNCVAD II-0FC HARBORS CA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-SEAGATE HARBORS LLC | DE | NIA | MNCVAD II-0FC HARBORS CA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, L.P. | DE | NIA | McMorgan Northern California Value Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MNCVAD II-0FC 630 K Street CA LLC | DE | NIA | Add/Development Fund II, L.P. | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF GP LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF Member LLC | DE | NIA | New York Life Insurance Company | Ownership..... | 35.000 | New York Life Insurance Company | ..N | |
| | | | | | | | New York Life Insurance and Annuity Corporation | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 65.000 | New York Life Insurance Company | ..N | |
| | | | | | | | Madison Square Structured Debt Fund LP | DE | NIA | New York Life Insurance Company | Ownership..... | 14.100 | New York Life Insurance Company | ..N | |
| | | | | | | | New York Life Insurance and Annuity Corporation | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 26.300 | New York Life Insurance Company | ..N | |
| | | | | | | | Madison Square Structured Debt Fund LP | DE | NIA | Madison Square Structured Debt Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT LLC | DE | NIA | Madison Square Structured Debt Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT Funding Sub I LLC | DE | NIA | MSSDF REIT LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT Funding Sub II LLC | DE | NIA | MSSDF REIT LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT Funding Sub III LLC | DE | NIA | MSSDF REIT LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT Funding Sub IV LLC | DE | NIA | MSSDF REIT LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSSDF REIT Funding Sub IV LLC | DE | NIA | MSSDF REIT LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MSVEF GP LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MC PF GP LLC | DE | NIA | NYL Investors LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | Madison Core Property Fund LP | DE | NIA | NYL Investors LLC | Management..... | 0.000 | New York Life Insurance Company | ..N | 11 |
| | | | | | | | MC PF Holdings Manager LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MC PF MA Holdings LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MC PF Holdings LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MADISON-IND TAMARAC FL | DE | NIA | MC PF Holdings LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF 1500 Quail, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Mill Creek, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Gateway, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Gateway Phases II and III, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Delta Court, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Fremont Distribution Center, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Century, LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | MIREF Saddle River LLC | DE | NIA | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|--|-----------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | MIREF Newport Commons, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Northsight, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Riverside, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Corporate Woods, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Bedminster, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | Bartons Lodge Apartments, LLC | DE | NIA..... | Madison Core Property Fund LP | Ownership..... | 90.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Marketpointe, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF 101 East Crossroads, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | 101 East Crossroads, LLC | DE | NIA..... | MIREF 101 East Crossroads, LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Hawthorne, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Auburn 277, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Sumner North, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Wellington, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MIREF Warner Center, LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MF Duluth GA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-OFC Centerstone I CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-OFC Centerstone III CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MOB Centerstone IV CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 47-2279230 | | | | MADISON-OFC Centerpoint Plaza CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 47-2283899 | | | | MADISON-IND Logistics NC LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MCPF-LRC Logistics LLC | DE | NIA..... | MADISON-IND Logistics NC LLC | Ownership..... | 90.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MF Desert Mirage AZ LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-OFC One Main Place OR LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-IND Fenton MO LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-IND Hitzert Roadway MO LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MF Hoyt OR LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-RTL Clifton Heights PA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-IND Locust CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 47-5640009 | | | | MADISON-OFC Weston Pointe FL LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-SP Henderson LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 90.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-IND VISTA LOGISTICS OR LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-SPECHT VISTA LOGISTICS LLC | DE | NIA..... | MADISON-IND VISTA LOGISTICS OR LLC | Ownership..... | 95.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MF MCCADDEN CA LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-OFC 1201 WEST IL LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MCCAFFERY 1201 WEST IL LLC | DE | NIA..... | MADISON-OFC 1201 WEST IL LLC | Ownership..... | 92.500 | New York Life Insurance Company | N..... | |
| | | | | | | | MADISON-MF CRESTONE AZ LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 83-4019048 | | | | MADISON-MF TECH RIDGE TX LLC | DE | NIA..... | Madison Core Property Fund LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | New York Life Investment Management Asia Limited | CYM | NIA..... | New York Life Investment Management Holdings LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | | | | New York Life Investment Management Holdings LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 13-4080466 | | 0000061227 | | MacKay Shields LLC | DE | NIA..... | | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MacKay Shields Core Plus Opportunities Fund GP LLC | DE | NIA..... | MacKay Shields LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 27-2850988 | | | | MacKay Shields Core Plus / Opportunities Fund LP | DE | NIA..... | MacKay Shields Core Plus Opportunities Fund GP LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 27-2851036 | | 0001502131 | | MacKay Municipal Managers Opportunities GP LLC | DE | NIA..... | MacKay Shields LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 27-0676586 | | | | MacKay Municipal Opportunities Master Fund, L.P. | DE | NIA..... | MacKay Municipal Managers Opportunities GP LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 26-2332835 | | 0001432467 | | | | | MacKay Municipal Managers Opportunities GP LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MacKay Municipal Opportunities Fund, L.P. | DE | NIA..... | | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 22-2267512 | | 0001432468 | | MacKay Municipal Opportunities Fund, L.P. | DE | NIA..... | | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | | | | | MacKay Municipal Managers Credit Opportunities GP, LLC | DE | NIA..... | MacKay Shields LLC | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |
| | | | 27-0676650 | | | | | | | | Ownership..... | 100.000 | New York Life Insurance Company | N..... | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|--|-----------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | 30-0523736 | | 0001460030 | | MackKay Municipal Credit Opportunities Master Fund, L.P. | DE | NIA | MackKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 30-0523739 | | 0001460023 | | MackKay Municipal Credit Opportunities Fund, L.P. | DE | NIA | MackKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 38-4019880 | | 0001700102 | | MackKay Municipal Credit Opportunities HL Fund, L.P. | DE | NIA | MackKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1374021 | | | | MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC | CYM | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1370729 | | 0001710885 | | MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP | CYM | NIA | MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 45-3040968 | | | | MackKay Municipal Short Term Opportunities Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 45-3041041 | | 0001532022 | | MackKay Municipal Short Term Opportunities Fund LP | DE | NIA | MackKay Municipal Short Term Opportunities Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Plainview Funds plc | IRL | NIA | MackKay Shields LLC | Ownership | 50.000 | New York Life Insurance Company | N | |
| | | | | | | | Plainview Funds plc | IRL | NIA | MackKay Shields LLC | Board of Directors | 0.000 | New York Life Insurance Company | N | |
| | | | | | | | Plainview Funds plc - MackKay Shields Unconstrained Bond Portfolio | IRL | NIA | New York Life Insurance Company | Management | 0.000 | New York Life Insurance Company | N | 2 |
| | | | | | | | Plainview Funds plc - MackKay Shields Unconstrained Bond Portfolio | IRL | NIA | MackKay Shields LLC | Ownership | 0.130 | New York Life Insurance Company | N | |
| | | | 27-3064248 | | | | MackKay Shields High Yield Active Core Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 26-4248749 | | 0001502130 | | MackKay Shields High Yield Active Core Fund LP | DE | NIA | MackKay Shields High Yield Active Core Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-0540507 | | | | MackKay Shields Credit Strategy Fund Ltd | CYM | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-4357172 | 3859263 | | | MackKay Shields Credit Strategy Partners LP | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001502133 | | MackKay Shields Defensive Bond Arbitrage Fund Ltd. | BMU | NIA | MackKay Shields LLC | Ownership | 0.170 | New York Life Insurance Company | N | |
| | | | | | 0001502133 | | MackKay Shields Defensive Bond Arbitrage Fund Ltd. | BMU | NIA | New York Life Insurance Company | Ownership | 13.470 | New York Life Insurance Company | N | |
| | | | 45-2732939 | | | | MackKay Shields Core Fixed Income Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 45-2733007 | | 0001529525 | | MackKay Shields Core Fixed Income Fund LP | DE | NIA | MackKay Shields Core Fixed Income Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-1760156 | | | | MackKay Shields Select Credit Opportunities Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-4553436 | | 0001703194 | | MackKay Shields Select Credit Opportunities Fund LP | DE | NIA | MackKay Shields Select Credit Opportunities Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-4560451 | | | | MackKay Shields High Yield Crossover Fund LP | DE | NIA | Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1108933 | | | | MackKay Shields (International) Ltd. | GBR | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1108959 | | | | MackKay Shields (Services) Ltd. | GBR | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1108940 | | | | MackKay Shields UK LLP | GBR | NIA | MackKay Shields (International) Ltd. | Ownership | 99.000 | New York Life Insurance Company | N | |
| | | | 98-1108940 | | | | MackKay Shields UK LLP | GBR | NIA | MackKay Shields (Services) Ltd. | Ownership | 1.000 | New York Life Insurance Company | N | |
| | | | 47-2950749 | | | | MackKay Municipal Managers Puerto Rico Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-2960789 | | 0001639566 | | MackKay Puerto Rico Opportunities Funds, L.P. | DE | NIA | MackKay Municipal Managers Puerto Rico Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1230069 | | 0001639564 | | MackKay Puerto Rico Opportunities Feeder Fund, L.P. | CYM | NIA | MackKay Municipal Managers Puerto Rico Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-3358622 | | | | MackKay Municipal Managers California Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Municipal Managers California Opportunities Fund, L.P. | DE | NIA | MackKay Municipal Managers California Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
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| | | | 81-2401724 | | | | MackKay Municipal New York Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 38-4002797 | | 0001685030 | | MackKay Municipal New York Opportunities Fund, L.P. | DE | NIA | MackKay Municipal New York Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001700100 | | MackKay Municipal Opportunity HL Fund LP | DE | NIA | MackKay Municipal New York Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-2575585 | | | | MackKay Municipal Capital Trading GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 36-4846547 | | | | MackKay Municipal Capital Trading Master Fund, L.P. | DE | NIA | MackKay Municipal Capital Trading GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 37-1836504 | | | | MackKay Municipal Capital Trading Fund, L.P. | DE | NIA | MackKay Municipal Capital Trading GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-4932734 | | | | MackKay Municipal Managers Strategic Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 37-1846456 | | 0001701742 | | MackKay Municipal Strategic Opportunities Fund LP | DE | NIA | MackKay Municipal Managers Strategic Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-1728099 | | | | MackKay Shields US Equity Market Neutral Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 27-4320205 | | 0001510983 | | MackKay Cornerstone US Equity Market Neutral Fund LP | DE | NIA | MackKay Shields US Equity Market Neutral Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-1715543 | | | | MackKay Shields Intermediate Bond Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-1716026 | | 0001715261 | | MackKay Shields Intermediate Bond Fund LP | DE | NIA | MackKay Shields Intermediate Bond Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-4080466 | | | | MackKay Shields General Partner (L/S) LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 13-4185570 | | | | MackKay Shields Long/Short Fund (Master) | DE | NIA | MackKay Shields General Partner (L/S) LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Municipal Managers Opportunities Allocation GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-3051488 | | | | MackKay Municipal Managers Opportunities Allocation Master Fund LP | DE | NIA | MackKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-3085547 | | | | MackKay Municipal Managers Opportunities Allocation Fund A LP | DE | NIA | MackKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-3088001 | | | | MackKay Municipal Managers Opportunities Allocation Fund B LP | DE | NIA | MackKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 83-3010096 | | | | MackKay Municipal U.S. Infrastructure Opportunities Fund LP | DE | NIA | MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 84-2017635 | | | | MackKay Municipal Managers High Yield Select GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 84-2046842 | | 0001783642 | | MackKay Municipal High Yield Select Fund LP | DE | NIA | MackKay Municipal Managers High Yield Select GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001811009 | | MackKay Flexible Income Fund GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Flexible Income Fund LP | DE | NIA | MackKay Flexible Income Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Municipal Managers High Income Opportunities GP LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Municipal High Income Opportunities Fund LP | DE | NIA | MackKay Municipal Managers High Income Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Cascade CLO Manager LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MKS CLO Holdings GP LLC | DE | NIA | Cascade CLO Manager LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MKS CLO Holdings, LP | CYM | NIA | MKS CLO Holdings GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MKS CLO Advisors, LLC | DE | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MackKay Shields Europe Investment Management Limited | JRL | NIA | MackKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|------------|--------------|------------|--|--|-----------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | MacKay Shields European Credit Opportunity Fund Limited | NJ | NIA | New York Life Insurance and Annuity Corporation | Ownership | 33.000 | New York Life Insurance Company | N | |
| | | | | | | | MKS TALF Opportunities Fund GP, LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP | CYM | NIA | MKS TALF Opportunities Fund GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP | CYM | NIA | MKS TALF Opportunities Fund GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 85-0866088 | | | | MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP | DE | NIA | MKS TALF Opportunities Fund GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 85-0860318 | | | | MacKay Shields TALF 2.0 Opportunities Master Fund LP | DE | NIA | MKS TALF Opportunities Fund GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001453415 | | Cornerstone Capital Management Holdings LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Madison Square Investors Asian Equity Market Neutral Fund GP, LLC | DE | NIA | Cornerstone Capital Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Cornerstone US Equity Market Neutral Fund, LLC | DE | NIA | Cornerstone Capital Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC | DE | NIA | Cornerstone Capital Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001329043 | | Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP | DE | NIA | Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 85-1664787 | | | | New York Life Investments Alternatives LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 36-4715120 | | | | Madison Capital Funding LLC | DE | NIA | New York Life Insurance Company | Ownership | 21.900 | New York Life Insurance Company | N | |
| | | | 36-4715120 | | | | Madison Capital Funding LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 78.100 | New York Life Insurance Company | N | |
| | | | 26-2806813 | | | | MCF Co-Investment GP LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 26-2806864 | | 0001538585 | | MCF Co-Investment GP LP | DE | NIA | MCF Co-Investment GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Madison Capital Funding Co-Investment Fund LP | | | | | | | | |
| | | | 26-2806918 | | 0001538584 | | | DE | NIA | MCF Co-Investment GP LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 80-0920962 | | | | Madison Avenue Loan Fund GP LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 61-1711540 | | 0001577927 | | Madison Avenue Loan Fund LP | DE | NIA | Madison Avenue Loan Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MCF Fund I LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 30-1143853 | | | | MCF Hanwha Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | Ironshore Investment BL I Ltd. | BMJ | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 46-2213974 | | | | MCF CLO IV LLC | DE | NIA | New York Life Insurance Company | Ownership | 6.700 | New York Life Insurance Company | N | |
| | | | 46-2213974 | | | | MCF CLO IV LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 81-4067250 | | | | MCF CLO V LLC | DE | NIA | New York Life Insurance Company | Ownership | 5.000 | New York Life Insurance Company | N | |
| | | | 81-4067250 | | | | MCF CLO V LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 82-1943737 | | | | MCF CLO VI LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 82-2734635 | | | | MCF CLO VII LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF CLO VIII Ltd | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF CLO VIII LLC | DE | NIA | MCF CLO VIII Ltd | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | MCF CLO IX Ltd | CYM | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF CLO IX LLC | DE | NIA | MCF CLO IX Ltd. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 36-4883128 | | | | MCF KB Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 61-1907486 | | | | MCF KB Fund II LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF Hyundai Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF Senior Debt Fund 2020 LP | CYM | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 2 |
| | | | 37-1749427 | | | | Montpelier Carry Parent, LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Montpelier Carry, LLC | DE | NIA | Montpelier Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 46-2042988 | | | | Montpelier GP, LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 46-2042988 | | 0001570694 | | Montpelier Fund, L.P. | DE | NIA | Montpelier GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 35-2537165 | | | | MCF Mezzanine Carry I LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|------------|--------------|------------|--|--|-----------------------|-----------------------------------|--|--|---|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Per-centage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | 32-0469843 | | | | MCF Mezzanine Fund I LLC | DE | NIA | New York Life Insurance Company New York Life Insurance and Annuity Corporation | Ownership | 66.670 | New York Life Insurance Company | N | |
| | | | 32-0469843 | | | | MCF Mezzanine Fund I LLC | DE | NIA | | Ownership | 33.330 | New York Life Insurance Company | N | |
| | | | 98-1450997 | | | | MCF PD Fund GP LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF PD Fund LP | DE | NIA | MCF PD Fund GP LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | MCF Senior Debt Fund 2019-I GP LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | 83-4242231 | | | | MCF Senior Debt Fund 2019-I LP | DE | NIA | MCF Senior Debt Fund 2019-I GP LLC | Other | 0.000 | New York Life Insurance Company | N | 1 |
| | | | | | | | Warwick Seller Representative, LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Young America Holdings, LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 36.350 | New York Life Insurance Company | N | |
| | | | | | | | YAC.ECOM Incorporated | MN | NIA | Young America Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 2644154 | | Young America, LLC | MN | NIA | Young America Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Global Fulfillment Services, Inc. | AZ | NIA | Young America, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | SourceOne Worldwide, Inc. | MN | NIA | Young America, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | YA Canada Corporation | CAN | NIA | Young America, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Investments Alternatives LLC | | | | | |
| | | | | | | | GoldPoint Partners LLC | DE | NIA | | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001513540 | | New York Life Capital Partners, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001293285 | | New York Life Capital Partners II, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Capital Partners III GenPar GP, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Capital Partners IV GenPar GP, LLC | DE | NIA | | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Capital Partners IV GenPar, LP | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | | DE | NIA | New York Life Capital Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Capital Partners IV, LP | DE | NIA | New York Life Capital Partners IV GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Capital Partners IV GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Capital Partners IV-A, LP | DE | NIA | | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Core Opportunities Fund, L.P. | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Core Opportunities Fund II L.P. | DE | NIA | GoldPoint Core Opportunities Fund, L.P. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Mezzanine Partners IV GenPar GP, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | GoldPoint Mezzanine Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001670568 | | GoldPoint Mezzanine Partners IV GenPar LP Fund A, LP | DE | NIA | GoldPoint Mezzanine Partners IV GenPar LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001652367 | | GoldPoint Mezzanine Partners IV, LP | DE | NIA | GoldPoint Mezzanine Partners IV GenPar LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV A Blocker LP (GPPMBA) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV A Preferred Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV B Blocker LP (GPPMBB) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV C Blocker LP (GPPMBC) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV D Blocker LP (GPPMBD) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV E Blocker LPP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV ECI Aggregator LP | DE | NIA | GPP Mezzanine Blocker Holdco E, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV F Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV G Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV H Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Mezz IV I Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Mezzanine Partners Offshore IV, L.P. | CYM | NIA | GoldPoint Mezzanine Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Co-Investment V GenPar GP LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Co-Investment V GenPar, L.P. | DE | NIA | GoldPoint Partners Co-Investment V GenPar GP LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | 0001670563 | | GoldPoint Partners Co-Investment Fund-A, LP | DE | NIA | GoldPoint Partners Co-Investment V GenPar, L.P. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001562188 | | GoldPoint Partners Co-Investment V, L.P. | DE | NIA | GoldPoint Partners Co-Investment V GenPar, L.P. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP V B Blocker Holdco LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP V ECI Aggregator LP | DE | NIA | GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP V E Blocker Holdco LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP V F Blocker Holdco LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP V G Blocker Holdco LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Private Debt V GenPar GP, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Private Debt Offshore V, LP | CYM | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Private Debt V RS LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Private Debt V GenPar GP, LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Private Debt V, LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Private Debt Blocker Holdco A, LLC | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Private Debt V-ECI Aggregator LP | DE | NIA | GPP Private Debt Blocker Holdco A, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Private Debt Blocker Holdco B, LLC | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP LuxCo V GP Sarl | LUX | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GPP Private Debt LuxCo V SCSp | LUX | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager III GenPar GP, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager III GenPar, L.P. | CYM | NIA | GoldPoint Partners Select Manager III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001644721 | | GoldPoint Partners Select Manager Fund III, L.P. | CYM | NIA | GoldPoint Partners Select Manager III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager Fund III AIV, L.P. | DE | NIA | GoldPoint Partners Select Manager III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager IV GenPar, L.P. | DE | NIA | GoldPoint Partners Select Manager III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager Fund IV, L.P. | DE | NIA | GoldPoint Partners Select Manager IV GenPar, L.P | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | 0001725867 | | GoldPoint Partners Select Manager V GenPar GP, LLC | DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager V GenPar, L.P. | DE | NIA | GoldPoint Partners Select Manager V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager Fund V, L.P. | DE | NIA | GoldPoint Partners Select Manager V GenPar, L.P. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Canada V GenPar Inc. | CAN | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund V, L.P. | CAN | NIA | GoldPoint Partners Canada V GenPar Inc. | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Canada III GenPar, Inc | CAN | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund III, L.P. | CAN | NIA | GoldPoint Parners Canada III GenPar, Inc | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | GoldPoint Parners Canada IV GenPar Inc | CAN | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|-----------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund IV, L.P. | ..CAN | ..NIA | GoldPoint Partners Canada IV GenPar Inc | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Partners Co-Investment VI GenPar GP LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Partners Co-Investment VI GenPar, LP | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar GP LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | 0001712763 | | GoldPoint Partners Co-Investment VI LP | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI - ECI Aggregator LP | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI Blocker A LLC | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI Blocker B LLC | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI Blocker C LLC | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI Blocker D LLC | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GPP VI Blocker E LLC | ..DE | ..NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Partners Co-Investment VII GenPar GP LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Partners Co-Investment VII GenPar, LP | ..DE | ..NIA | GoldPoint Partners Co-Investment VII GenPar GP LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Partners Co-Investment VII, LP | ..DE | ..NIA | GoldPoint Partners Co-Investment VII GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | 0001718352 | | GoldPoint Private Credit GenPar GP, LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | GoldPoint Private Credit Fund, LP | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP 2010 Co-Invest GenPar GP, LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP 2010 Co-Invest GenPar L.P. | ..DE | ..NIA | NYLCAP 2010 Co-Invest GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP 2010 Co-Invest L.P. | ..DE | ..NIA | NYLCAP 2010 Co-Invest GenPar L.P. | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. | ..DE | ..NIA | NYLCAP 2010 Co-Invest L.P. | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP 2010 Co-Invest ECI Blocker B L.P. | ..DE | ..NIA | NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | Goldpoint Partners Canada GenPar, Inc. | ..CAN | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Select Manager Canada Fund, LP | ..CAN | ..NIA | NYLCAP Canada GenPar, Inc. | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Canada II GenPar, Inc. | ..CAN | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Select Manager Canada Fund II, L.P. | ..CAN | ..NIA | NYLCAP Canada II GenPar, Inc. | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLIM Mezzanine Partners II GenPar GP, LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLIM Mezzanine Offshore Partners II, LP | ..CYM | ..NIA | NYLIM Mezzanine Partners II GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLIM Mezzanine Partners II GenPar, LP | ..DE | ..NIA | NYLIM Mezzanine Partners II GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Mezzanine Partners III GenPar GP, LLC | ..DE | ..NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Mezzanine Partners III GenPar, LP | ..DE | ..NIA | NYLCAP Mezzanine Partners III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Mezzanine Partners III, LP | ..DE | ..NIA | NYLCAP Mezzanine Partners III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP | ..DE | ..NIA | NYLCAP Mezzanine Partners III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP | ..DE | ..NIA | NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP | Ownership | 100.000 | New York Life Insurance Company | ..N | |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | 0001483925 | | NYLCAP Mezzanine Offshore Partners III, LP | .CYM | NIA | NYLCAP Mezzanine Partners III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP Select Manager GenPar GP, LLC | .DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP Select Manager GenPar, LP | .DE | NIA | NYLCAP Select Manager GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001441093 | | NYLCAP Select Manager Fund, LP | .DE | NIA | NYLCAP Select Manager GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP Select Manager Cayman Fund, LP | .CYM | NIA | NYLCAP Select Manager GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP Select Manager II GenPar GP, LLC | .DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP Select Manager II GenPar, L.P. | .CYM | NIA | NYLCAP Select Manager II GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001520743 | | NYLCAP Select Manager Fund II, L.P. | .CYM | NIA | NYLCAP Select Manager II GenPar GP, LP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP India Funding LLC | .DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLIM-JB Asset Management Co., LLC | .MUS | NIA | NYLCAP India Funding LLC | Ownership | 24.660 | New York Life Insurance Company | .N | 3 |
| | | | | | | | New York Life Investment Management India Fund II, LLC | .MUS | NIA | NYLIM-JB Asset Management Co., LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001356865 | | New York Life Investment Management India Fund (FVCI) II, LLC | .MUS | NIA | New York Life Investment Management India Fund II, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLCAP India Funding III LLC | .DE | NIA | GoldPoint Partners LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLIM-Jacob Ballas Asset Management Co. III, LLC | .MUS | NIA | NYLCAP India Funding III LLC | Ownership | 24.660 | New York Life Insurance Company | .N | 4 |
| | | | | | 0001435025 | | NYLIM Jacob Ballas India Fund III, LLC | .MUS | NIA | NYLIM-Jacob Ballas Asset Management Company III, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLIM Jacob Ballas Capital India (FVCI) III, LLC | .MUS | NIA | NYLIM Jacob Ballas India Fund III, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | NYLIM Jacob Ballas India (FII) III, LLC | .MUS | NIA | NYLIM Jacob Ballas India Fund III, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Evolveance Asset Management, Ltd. | .CYM | NIA | GoldPoint Partners LLC | Ownership | 24.500 | New York Life Insurance Company | .N | |
| | | | | | | | EIF Managers Limited | .MUS | NIA | Evolveance Asset Management, Ltd. | Ownership | 58.720 | New York Life Insurance Company | .N | |
| | | | | | | | EIF Managers II Limited | .MUS | NIA | Evolveance Asset Management, Ltd. | Ownership | 55.000 | New York Life Insurance Company | .N | |
| | | | | | | | PA Capital LLC | .DE | NIA | New York Life Investments Alternatives LLC | Ownership | 68.140 | New York Life Insurance Company | .N | |
| | | | | | | | BMG PAMP GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | BMG PA Private Markets (Delaware) LP | .DE | NIA | BMG PAMP GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | BMG Private Markets (Cayman) LP | .CYM | NIA | BMG PAMP GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACD MM, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PA Capital Direct, LLC | .DE | NIA | PACD MM, LLC | Other | 0.000 | New York Life Insurance Company | .N | 8 |
| | | | | | | | PA Credit Program Carry Parent, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PA Credit Program Carry, LLC | .DE | NIA | PA Credit Program Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF Carry Parent, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF Carry, LLC | .DE | NIA | PACIF Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Private Advisors Coinvestment Fund, LP | .DE | NIA | PACIF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF II GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001489910 | | Private Advisors Coinvestment Fund II, LP | .DE | NIA | PACIF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF II Carry Parent, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF II Carry, LLC | .DE | NIA | PACIF II Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF III GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001562375 | | Private Advisors Coinvestment Fund III, LP | .DE | NIA | PACIF III GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF III Carry Parent, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF III Carry, LLC | .DE | NIA | PACIF III Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF IV GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001646588 | | Private Advisors Coinvestment Fund IV, LP | .DE | NIA | PACIF IV GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF IV Carry Parent, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PACIF IV Carry, LLC | .DE | NIA | PACIF IV Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | PAMMF GP, LLC | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001762448 | | PA Middle Market Fund, LP | .DE | NIA | PAMMF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | 0001322607 | | PA Hedged Equity Fund, L.P. | .DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | .N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| | | | 54-2051483 20-5904617 | | 0001459910 | | Private Advisors Hedged Equity Fund (QP), L.P. Private Advisors Hedged Equity Master Fund ... PASOF GP, LLC PA Strategic Opportunities Fund, LP PASCBF III GP, LLC | DE DE DE DE DE | NIA NIA NIA NIA NIA | PA Capital LLC PA Hedged Equity Fund, L.P. PA Capital LLC PASOF GP, LLC PA Capital LLC | Ownership Other Ownership Ownership Ownership | 100.000 0.000 100.000 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company | N N N N N | 8 |
| | | | 20-4838202 | | 0001374891 | | Private Advisors Small Company Buyout Fund III, LP PASCBF IV GP, LLC | DE DE | NIA NIA | PASCBF III GP, LLC PA Capital LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | 26-1662399 45-2573409 45-2591925 | | 0001442524 | | Private Advisors Small Company Buyout Fund IV, LP PASCBF IV Carry Parent, LLC PASCBF IV Carry, LLC PASCBF V GP, LLC | DE DE DE DE | NIA NIA NIA NIA | PASCBF IV GP, LLC PA Capital LLC PASCBF IV Carry Parent, LLC PA Capital LLC | Ownership Ownership Ownership Ownership | 100.000 100.000 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company | N N N N | |
| | | | 45-4078336 | | 0001537995 | | Private Advisors Small Company Buyout Fund V, LP | DE | NIA | PASCBF V GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 46-1799496 46-2714292 35-2476750 | | 0001576987 | | Private Advisors Small Company Buyout V – ERISA Fund, LP PASCBF V Carry Parent, LLC PASCBF V Carry, LLC | DE DE DE | NIA NIA NIA | PASCBF V GP, LLC PA Capital LLC PASBF V Carry Parent, LLC | Ownership Ownership Ownership | 100.000 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company | N N N | |
| | | | 47-4523581 | | | | PASCOPEF VI Carry Parent, LLC PASCOPEF VI Carry, LLC PASCOPEF VI GP, LLC | DE DE DE | NIA NIA NIA | PA Capital LLC PASCOPEF VI Carry Parent, LLC PA Capital LLC | Ownership Ownership Ownership | 100.000 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company | N N N | |
| | | | 46-4301623 | | 0001595889 | | Private Advisors Small Company Private Equity Fund VI, LP | DE | NIA | PASCOPEF VI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1223903 | | 0001635254 | | Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCOPEF VII GP, LLC | CYM DE | NIA NIA | PASCOPEF VI GP, LLC PA Capital LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | 47-5430553 | | 0001657189 | | Private Advisors Small Company Private Equity Fund VII, LP | DE | NIA | PASCOPEF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 98-1286549 | | 0001711424 | | Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCOPEF VII Carry Parent, LLC | CYM DE | NIA NIA | PASCOPEF VII GP, LLC PA Capital LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | 47-5442078 | | | | PASCOPEF VII Carry, LLC PASCOPEF VIII GP, LLC | DE DE | NIA NIA | PASCOPEF VII Carry Parent LLC PA Capital LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | 82-2059912 | | | | Private Advisors Small Company Private Equity Fund VIII, LP | DE | NIA | PASCOPEF VIII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-2042371 | | 0001711426 | | Private Advisors Small Company Private Equity Fund VIII (Cayman), LP PASCOPEF IX GP, LLC | DE DE | NIA NIA | PASCOPEF VIII GP, LLC PA Capital LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | | | | | PA Small Company Private Equity Fund IX, LP PA Small Company Private Equity Fund IX, (Cayman), LP | DE CYM | NIA NIA | PASCOPEF IX GP, LLC PASCOPEF IX GP, LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | 26-4331000 | | | | Cuyahoga Capital Partners IV Management Group LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 26-4331219 | | 0001514824 | | Cuyahoga Capital Partners IV LP | DE | NIA | Cuyahoga Capital Partners IV Management Group LLC | Other | 0.000 | New York Life Insurance Company | N | 8 |
| | | | 26-3698069 | 3835342 | | | Cuyahoga Capital Emerging Buyout Partners Management Group LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 26-3698209 | 3835351 | | | Cuyahoga Capital Emerging Buyout Partners LP | DE | NIA | Cuyahoga Capital Emerging Buyout Partners Management Group LLC | Other | 0.000 | New York Life Insurance Company | N | 8 |
| | | | 47-4479441 | | | | PA Real Assets Carry Parent, LLC PA Real Assets Carry, LLC | DE DE | NIA NIA | PA Capital LLC PA Real Assets Carry Parent, LLC | Ownership Ownership | 100.000 100.000 | New York Life Insurance Company New York Life Insurance Company | N N | |
| | | | | | | | PA Real Assets Carry Parent II, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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| | | | 82-2582122 | | | | PA Real Assets Carry II, LLC | DE | NIA | PA Real Assets Carry Parent II, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PA Emerging Manager Carry Parent, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PA Emerging Manager Carry, LLC | DE | NIA | PA Emerging Manager Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PA Emerging Manager Carry Parent II, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-2884836 | | | | PA Emerging Manager Carry II, LLC | DE | NIA | PA Emerging Manager Carry Parent II, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | RIC I GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-4146929 | | | | Richmond Coinvestment Partners I, LP | DE | NIA | RIC I GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | RIC I Carry Parent, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-4511149 | | | | RIC I Carry, LLC | DE | NIA | RIC I Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PASF V GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-4252449 | | 0001646590 | | Private Advisors Secondary Fund V, LP | DE | NIA | PASF V GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PASF V Carry Parent, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-4498336 | | | | PASF V Carry, LLC | DE | NIA | PASF V Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PASF VI GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PA Secondary Fund VI, LP | DE | NIA | PASF VI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PARAF GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-5323045 | | 0001656546 | | Private Advisors Real Assets Fund, LP | DE | NIA | PARAF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PARAF Carry Parent, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-5392508 | | | | PARAF Carry, LLC | DE | NIA | PARAF Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PASCCIF GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Private Advisors Small Company Coinvestment Fund, LP | DE | NIA | PASCCIF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-5230804 | | 0001660017 | | Private Advisors Small Company Coinvestment Fund ERISA, LP | DE | NIA | PASCCIF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 81-4614299 | | 0001691962 | | PASCCIF II GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Private Advisors Small Company Coinvestment Fund II, LP | DE | NIA | PASCCIF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | PASCCIF Carry Parent, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 47-5472308 | | | | PASCCIF Carry, LLC | DE | NIA | PASCCIF Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-3120890 | | | | PARAF II GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 82-3541209 | | 0001721164 0001223706 | | Private Advisors Real Assets Fund II LP | DE | NIA | PARAF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Private Advisors Hedged Equity Fund, Ltd. | CYM | NIA | PA Capital LLC | Other | 0.000 | New York Life Insurance Company | N | B |
| | | | | | | | Private Advisors Hedged Equity Fund (QP), Ltd. | CYM | NIA | PA Capital LLC | Other | 0.000 | New York Life Insurance Company | N | B |
| | | | 20-1079864 | | 0001459910 | | Private Advisors Hedged Equity Master Fund, Ltd. | CYM | NIA | Private Advisors Hedged Equity Fund (QP), Ltd. | Other | 0.000 | New York Life Insurance Company | N | B |
| | | | 98-0626772 | | | | UVF GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Undiscovered Value Fund, LP | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 46-5163324 | | 0001605509 | | Undiscovered Value Fund, Ltd. | CYM | NIA | PA Capital LLC | Other | 0.000 | New York Life Insurance Company | N | B |
| | | | 98-1164867 | | 0001605502 | | Undiscovered Value Master Fund SPC | CYM | NIA | Undiscovered Value Fund, Ltd. | Other | 0.000 | New York Life Insurance Company | N | B |
| | | | 98-1164329 | | | | Washington Pike GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Washington Pike, LP | DE | NIA | Washington Pike GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | RidgeLake Partners GP, LLC | DE | NIA | PA Capital LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | RidgeLake Partners, LP | DE | NIA | RidgeLake Partners GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | | | | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLCAP Holdings (Mauritius) | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 23.300 | New York Life Insurance Company | N | |
| | | | | | | | Jacob Ballas Capital India PVT, Ltd. | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 28.020 | New York Life Insurance Company | N | |
| | | | | | | | Industrial Assets Holdings Limited | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 12.580 | New York Life Insurance Company | N | |
| | | | | | | | JB Cerestra Investment Management LLP | MUS | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 22-3704242 | | 0001103598 | | NYLIM Service Company LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYL Workforce GP LLC | DE | NIA | Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------|--------------|------------|--|---|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | 52-2206685 | | 0001133639 | | New York Life Investment Management LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLIM Fund II GP, LLC | DE | NIA | New York Life Investment Management LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | NYLIM-TND, LLC | DE | NIA | NYLIM Fund II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Investment Management Hong Kong Limited | CHN | NIA | New York Life Investment Management LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | WFHG, GP LLC | DE | NIA | New York Life Investment Management LLC | Ownership | 50.000 | New York Life Insurance Company | N | |
| | | | | 4643807 | 0001406803 | | Workforce Housing Fund I - 2007, LP | DE | NIA | WFHG, GP LLC | Ownership | 50.000 | New York Life Insurance Company | N | |
| | | | | | | | IndexIQ Holdings Inc. | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 56-2581173 | | 0001364028 | | IndexIQ, Inc. | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | IndexIQ LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 74.370 | New York Life Insurance Company | N | |
| | | | 02-0811751 | | 0001483922 | | IndexIQ LLC | DE | NIA | IndexIQ Holdings Inc. | Ownership | 25.630 | New York Life Insurance Company | N | |
| | | | 02-0811751 | | 0001483922 | | IndexIQ Advisors LLC | DE | NIA | IndexIQ LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | 02-0811753 | | 0001415996 | | IndexIQ Active ETF Trust | DE | NIA | IndexIQ LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | IQ MacKay Shields Municipal Intermediate ETF | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 31.000 | New York Life Insurance Company | N | |
| | | | | | | | IndexIQ ETF Trust | DE | NIA | IndexIQ LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | IQ 50 Percent Hedged FTSE International ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 53.500 | New York Life Insurance Company | N | |
| | | | | | | | IQ 500 International ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 99.100 | New York Life Insurance Company | N | |
| | | | | | | | IQ Chaikin US Large Cap ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 96.700 | New York Life Insurance Company | N | |
| | | | | | | | IQ Chaikin US Small Cap ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 79.600 | New York Life Insurance Company | N | |
| | | | | | | | IQ S&P High Yield Low Volatility Bd ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 53.700 | New York Life Insurance Company | N | |
| | | | | | | | IQ Candriam ESG International Equity ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 99.500 | New York Life Insurance Company | N | |
| | | | | | | | IQ Candriam ESG International Equity ETF | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 9.340 | New York Life Insurance Company | N | |
| | | | | | | | IQ Candriam ESG US Equity ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 97.900 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Investment Management Holdings International | LUX | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | New York Life Investment Management Holdings II International | LUX | NIA | New York Life Investment Management Holdings International | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Group | LUX | NIA | New York Life Investment Management Holdings II International | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | CGH UK Acquisition Company Limited | GBR | NIA | Candriam Group | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Tristan Capital Partners Holdings Limited | GBR | NIA | CGH UK Acquisition Company Limited | Ownership | 49.000 | New York Life Insurance Company | N | |
| | | | | | | | Tristan Capital Holdings Limited | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 40.000 | New York Life Insurance Company | N | |
| | | | | | | | EPISO 4 Co-Investment LLP | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 50.000 | New York Life Insurance Company | N | |
| | | | | | | | EPISO 4 (GP) LLP | GBR | NIA | EPISO 4 Co-Investment LLP | Ownership | 16.000 | New York Life Insurance Company | N | |
| | | | | | | | EPISO 4 Incentive Partners LLP | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 4.700 | New York Life Insurance Company | N | |
| | | | | | | | CCP 5 Co-Investment LLP | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 50.000 | New York Life Insurance Company | N | |
| | | | | | | | Tristan Capital Limited | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Tristan Capital Partners LLP | GBR | NIA | Tristan Capital Limited | Ownership | 92.000 | New York Life Insurance Company | N | |
| | | | | | | | CCP III Co-Investment (GP) Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | CCP III Co-Investment LP | GBR | NIA | CCP III Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | CCP IV Co-Investment LP | GBR | NIA | CCP III Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|-----------|--------------|-----|--|--|-----------------------|-----------------------------------|---|--|---|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | CCP III (GP) LLP | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 50.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP III Incentive Partners (GP) Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP III Incentive Partners LP | .GBR | NIA | CCP III Incentive Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP IV Incentive Partners LP | .GBR | NIA | CCP III Incentive Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Curzon Capital Partners III (GP) Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP III (GP) LLP | .GBR | NIA | Curzon Capital Partners III (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 3 Co-Investment (GP) Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 3 Co-Investment LP | .GBR | NIA | EPISO 3 Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 3 Incentive Partners (GP) Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 3 Incentive Partners LP | .GBR | NIA | EPISO 3 Incentive Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 3 IOM Limited | .JMN | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP IV (GP) LLP | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 50.000 | New York Life Insurance Company | .N | |
| | | | | | | | Curzon Capital Partners IV (GP) Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP 5 GP LLP | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 33.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP 5 Pool Partnership GP Limited | .NJ | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | CCP 5 Pool Partnership SLP | .NJ | NIA | CCP 5 Pool Partnership GP Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Tristan Capital Partners Asset Management Limited | .GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | TCP Poland Spolka z ograniczona odpowiedzialnoscia | .POL | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | TCP Co-Investment (GP) S.á.r.l. | .LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | TCP Co-Investment SCSP | .LUX | NIA | TCP Co-Investment (GP) S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | TCP Incentive Partners SCSP | .LUX | NIA | TCP Co-Investment (GP) S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | TCP Incentive Partners (GP) S.á.r.l. | .LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | German Property Performance Partners Investors Feeder Verwaltungs GmbH | .DEU | NIA | TCP Incentive Partners (GP) S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 4 (GP) S.á.r.l. | .LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | EPISO 4 (GP) II S.á.r.l. | .LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Luxco S.á.r.l. | .LUX | NIA | Candriam Group | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Luxembourg | .LUX | NIA | Candriam Group | Ownership | 90.972 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Belgium | .BEL | NIA | Candriam Luxembourg | Ownership | 99.990 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Belgium | .BEL | NIA | Candriam Group | Ownership | 0.010 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam France | .FRA | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Monétaire SICAV | .FRA | NIA | Candriam Belgium | Ownership | 0.950 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Monétaire SICAV | .FRA | NIA | Candriam France | Ownership | 0.950 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Monétaire SICAV | .FRA | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam Switzerland LLC | .CHE | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | Candriam GP | .LUX | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | .N | |
| | | | | | | | KTA Holdco | .LUX | NIA | Candriam Luxembourg | Ownership | 66.670 | New York Life Insurance Company | .N | |
| | | | | | | | KTA Holdco | .LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 33.330 | New York Life Insurance Company | .N | |
| | | | | | | | Kartesia Management SA | .LUX | NIA | KTA Holdco | Ownership | 33.000 | New York Life Insurance Company | .N | |
| | | | | | | | Cordius | .LUX | NIA | Candriam Luxembourg | Ownership | 12.170 | New York Life Insurance Company | .N | |
| | | | | | | | Cordius | .LUX | NIA | Candriam Belgium | Ownership | 7.990 | New York Life Insurance Company | .N | |
| | | | | | | | Cordius CIG | .LUX | NIA | Candriam Luxembourg | Ownership | 60.390 | New York Life Insurance Company | .N | |
| | | | | | | | Cordius CIG | .LUX | NIA | Candriam Belgium | Ownership | 39.530 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ | .LUX | NIA | Cordius CIG | Ownership | 29.000 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ Factors Sustainable Corporate Euro Bond | .LUX | NIA | Cordius CIG | Ownership | 40.000 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ Factors Sustainable EMU Equity | .LUX | NIA | Cordius CIG | Ownership | 2.380 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ Factors Sustainable Europe Equity | .LUX | NIA | Cordius CIG | Ownership | 19.000 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ Factors Sustainable Japan Equity | .LUX | NIA | Cordius CIG | Ownership | 30.000 | New York Life Insurance Company | .N | |
| | | | | | | | IndexIQ Factors Sustainable Sovereign Euro Bond | .LUX | NIA | Cordius CIG | Ownership | 19.000 | New York Life Insurance Company | .N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13 If Control is Owner- ship Provide Percent- age | 14 Ultimate Controlling Entity(ies)/Person(s) | 15 Is an SCA Filing Re- quired? (Y/N) | 16 * |
|---------------|------------|-------------------------|--------------|-----------------|-----|--|---|-----------------------------------|--|--|---|---|---|---|---------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi- ciliary Loca- tion | Relation- ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | | | | | |
| | | | | | | | Candriam Absolute Return | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.130 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Absolute Return | .LUX | NIA | Cordius CIG | Ownership..... | 7.630 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Absolute Return Equity Market Neutral | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.100 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Absolute Return Equity Market Neutral | .LUX | NIA | Cordius CIG | Ownership..... | 9.110 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Absolute Return Long Short Digital Equity | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.280 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Absolute Return Long Short Digital Equity | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Alternative | .LUX | NIA | Candriam Luxembourg | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Alternative Systemat | .LUX | NIA | Candriam Luxembourg | Ownership..... | 100.000 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Convertible Defensive | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.040 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Credit Opportunities | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Emerging Debt Local Currencies | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.060 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Emerging Debt Local Currencies | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Emerging Markets | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.030 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Emerging Markets Total Return | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.080 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Euro Corporate | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.030 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Euro Government | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.030 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Euro High Yield | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Euro Short Term | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Euro Long Term | .LUX | NIA | Cordius CIG | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Global High Yield | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.070 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Global Sovereign Quality | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds International | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.170 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds International | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Bonds Total Return | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.040 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Diversified Futures | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Diversified Futures | .LUX | NIA | Candriam France | Ownership..... | 5.920 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Equities L Emerging Markets | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Equities L Robotics & Innovation Technology | .LUX | NIA | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam Fund Sustainable Euro Corporate Bonds Fossil Free | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF | .LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 56.070 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF | .LUX | NIA | Cordius CIG | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF AUSBIL Global Essential Infrastructure | .LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 77.240 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF AUSBIL Global Essential Infrastructure | .LUX | NIA | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF Short Duration US High Yield Bonds | .LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 30.840 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF Short Duration US High Yield Bonds | .LUX | NIA | Cordius CIG | Ownership..... | 0.020 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF U.S. Equity Opportunities | .LUX | NIA | Cordius CIG | Ownership..... | 0.050 | New York Life Insurance Company | ..N | |
| | | | | | | | Candriam GF US Corporate Bonds | .LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership..... | 95.950 | New York Life Insurance Company | ..N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|-----------|--------------|-----|--|--|-----------------------|-----------------------------------|---|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | Candriam GF US High Yield Corporate Bonds | .LUX | NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 65.220 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam GF US High Yield Corporate Bonds | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Global Alpha | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.120 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Global Alpha | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Impact One | .LUX | NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 38.460 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Index Arbitrage | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.060 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L | .LUX | NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 0.810 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.060 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Balanced Asset Allocation | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Conservative Asset Allocation | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.160 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Defensive Asset Allocation | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.050 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Dynamic Asset Allocation | .LUX | NIA..... | Cordius CIG | Ownership..... | 5.210 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Multi-Asset Income | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.060 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Multi-Asset Income & Growth | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.040 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam L Multi-Asset Premia | .LUX | NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 15.680 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candrius L Multi-Asset Premia | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.030 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Long Short Credit | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Money Market | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Money Market Euro AAA | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.100 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Multi-Strategies | .LUX | NIA..... | Candriam Belgium | Ownership..... | 16.510 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Multi-Strategies | .LUX | NIA..... | Candriam France | Ownership..... | 25.320 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Multi-Strategies | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 58.140 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Multi-Strategies | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Quant | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Quant Equities Multi-Factor EMU | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.030 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candrius Quant Equities Multi-Factor Global | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Quant Equities USA | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Risk Arbitrage | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.030 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Bond Emerging Markets | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Bond Euro | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.040 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Bond Euro Aggregate Index | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Bond Euro Corporate | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.030 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Bond Global High Yield | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity Circular Economy | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity Emerging Markets | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity EMU | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.020 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity Europe | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity North America | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity Pacific | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam SRI Equity World | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable Bond Emerging Markets | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable Bond Euro | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.040 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable Bond Euro Aggregate Index | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable Bond Euro Corporate | .LUX | NIA..... | Cordius CIG | Ownership..... | 0.030 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Candriam Sustainable Bond Global High Yield | .LUX | NIA..... | Candriam Luxembourg | Ownership..... | 0.010 | New York Life Insurance Company | ..N..... | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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|------------|------------|-------------------|-----------|--------------|-----|--|---|-----------------------|-----------------------------------|---|--|---|--|-----------------------------------|----|
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| | | | | | | | Candriam Sustainable Equity Circular Economy | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity Emerging Markets | LUX | NIA | Candriam Luxembourg | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity EMU | LUX | NIA | Candriam Luxembourg | Ownership | 0.020 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity Europe | LUX | NIA | Candriam Luxembourg | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity Future Mobility | LUX | NIA | Cordius CIG | Ownership | 0.140 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity North America | LUX | NIA | Candriam Luxembourg | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity Pacific | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Equity World | LUX | NIA | Candriam Luxembourg | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Euro Bonds | LUX | NIA | Cordius CIG | Ownership | 0.580 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Euro Short Term Bonds | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable High | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable Pacific | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | N | |
| | | | | | | | Candriam Sustainable World Bonds | LUX | NIA | Cordius CIG | Ownership | 0.380 | New York Life Insurance Company | N | |
| | | | | | | | Candriam World Alternative | LUX | NIA | Candriam Luxembourg | Ownership | 0.090 | New York Life Insurance Company | N | |
| | | | | | | | Candriam World Alternative | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 29.900 | New York Life Insurance Company | N | |
| | | | | | | | Candriam World Alternative Alphamax | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 37.610 | New York Life Insurance Company | N | |
| | | | | | | | Candriam World Alternative Alphamax | LUX | NIA | Candriam Luxembourg | Ownership | 0.120 | New York Life Insurance Company | N | |
| | | | | | | | Paricor | LUX | NIA | Cordius CIG | Ownership | 0.060 | New York Life Insurance Company | N | |
| | | | | | | | Paricor Patrimonium | LUX | NIA | Cordius CIG | Ownership | 0.070 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Investment Management Limited | AUS | NIA | New York Life Investment Management Holdings II International | Ownership | 78.830 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australia Pty. Ltd. | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Asset Management Pty. Ltd. | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Global Infrastructure Pty. Limited | AUS | NIA | Ausbil Investment Management Limited | Ownership | 55.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Global Infrastructure Pty. Limited | AUS | NIA | Ausbil Investment Management Limited | Ownership | 45.000 | New York Life Insurance Company | N | 13 |
| | | | | | | | ISPT Holding | AUS | NIA | Ausbil Investment Management Limited | Ownership | 0.370 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Investment Management Limited Employee Share Trust | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil 130/30 Focus Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | 12 |
| | | | | | | | Ausbil IT – Ausbil Dividend Income Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 25.800 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil IT – Ausbil Active Sustainable Equity Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 37.190 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australian Active Equity Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australian Concentrated Equity Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australian Emerging Leaders Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australian Geared Equity Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Australian Smallcap Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil Balanced Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil EGS Focus Fund | AUS | NIA | Ausbil Investment Management Limited Employee Share Trust | Ownership | 100.000 | New York Life Insurance Company | N | |
| | | | | | | | Ausbil IT – Ausbil Global Essential Infrastructure Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 48.980 | New York Life Insurance Company | N | |

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| | | | | | | | Ausbil IT - Ausbil Global Resources Fund | ..AUS..... | ..NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 50.190 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Ausbil IT - Ausbil Global SmallCap Fund | ..AUS..... | ..NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 66.130 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Ausbil IT - Ausbil Microcap Fund | ..AUS..... | ..NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 14.990 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Ausbil IT - MacKay Shields Multi-Sector Bond Fund | ..AUS..... | ..NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 98.080 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Ausbil IT Ausbil Long Short Focus Fund | ..AUS..... | ..NIA..... | New York Life Insurance and Annuity Corporation | Ownership..... | 96.250 | New York Life Insurance Company | ..N..... | |
| | | | 56-2412827 | | 0000914898 | | NYLIFE Distributors LLC | ..DE..... | ..NIA..... | Holdings LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | 3663273 | | | Huntsville NYL LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | CC Acquisitions, LP | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-IND Cedar Farms TN LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Cedar Farms JV LLC | ..DE..... | ..NIA..... | REEP-IND Cedar Farms TN LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-IND Continental NC LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | LRC-Patriot, LLC | ..DE..... | ..NIA..... | REEP-IND Continental NC LLC | Ownership..... | 93.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-LRC Industrial LLC | ..DE..... | ..NIA..... | LRC-Patriot, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-IND Forest Park NJ LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Building 4 LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Building 1-2-3 LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Building 17, LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Building 20, LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Mantua Grove LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | FP Lot 1.01 LLC | ..DE..... | ..NIA..... | REEP-IND Forest Park NJ LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-IND NJ LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | NJIND JV LLC | ..DE..... | ..NIA..... | REEP-IND NJ LLC | Ownership..... | 93.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | NJIND Hook Road LLC | ..DE..... | ..NIA..... | NJIND JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | NJIND Bay Avenue LLC | ..DE..... | ..NIA..... | NJIND JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | NJIND Corbin Street LLC | ..DE..... | ..NIA..... | NJIND JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Cumberland TN LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Cumberland Apartments, LLC | ..TN..... | ..NIA..... | REEP-MF Cumberland TN LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Enclave TX LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Enclave CAF LLC | ..DE..... | ..NIA..... | REEP-MF Enclave TX LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Marina Landing WA LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-SP Marina Landing LLC | ..DE..... | ..NIA..... | REEP-MF Marina Landing WA LLC | Ownership..... | 98.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Mira Loma II TX LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Mira Loma II, LLC | ..DE..... | ..NIA..... | REEP-MF Mira Loma II TX LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Summitt Ridge CO LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Summitt Ridge Apartments, LLC | ..DE..... | ..NIA..... | REEP-MF Summitt Ridge CO LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Woodridge IL LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OF Centerpointe VA LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Centerpointe Fairfax Holdings LLC | ..DE..... | ..NIA..... | REEP-OF Centerpointe VA LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC 575 Lex NY LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC 575 Lex NY GP LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Maple REEP-OFC 575 Lex Holdings LP | ..DE..... | ..NIA..... | REEP-OFC 575 Lex NY GP LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Maple REEP-OFC 575 Lex Owner LLC | ..DE..... | ..NIA..... | REEP-OFC 575 Lex NY GP LLC | Ownership..... | 50.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-RTL SASI GA LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-RTL Bradford PA LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC Royal Centre GA LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | Royal Centre, LLC | ..DE..... | ..NIA..... | REEP-OFC Royal Centre GA LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-RTL CTC NY LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC 5005 LBJ Freeway TX LLC | ..DE..... | ..NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 97.000 | New York Life Insurance Company | ..N..... | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|------------|-------------------|------------------|--------------|-----|--|---|-----------------------|-----------------------------------|--|--|--|--|-----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Per-centage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | * |
| | | | | | | | 5005 LBJ Tower LLC | DE | NIA..... | REEP-OFC 5005 LBJ Freeway TX LLC | Ownership..... | 97.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC/RTL MARKET ROSS TX LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | 37-1842612 | | | | MARKET ROSS TX JV LLC | DE | NIA..... | REEP-OFC/RTL MARKET ROSS TX LLC | Ownership..... | 98.700 | New York Life Insurance Company | ..N..... | |
| | | | 61-1808552 | | | | MARKET ROSS TX GARAGE OWNER LC | DE | NIA..... | MARKET ROSS TX JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | 36-4852864 | | | | MARKET ROSS TX OFFICE OWNER LLC | DE | NIA..... | MARKET ROSS TX JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | 32-0511592 | | | | MARKET ROSS TX RETAIL OWNER LLC | DE | NIA..... | MARKET ROSS TX JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC Mallory TN LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | 3665 Mallory JV LLC | DE | NIA..... | REEP-OFC Mallory TN LLC | Ownership..... | 90.900 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC Water Ridge NC LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC Viridian AZ LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-Hines Viridian JV LLC | DE | NIA..... | REEP-OFC Viridian AZ LLC | Ownership..... | 73.031 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC 2300 EMPIRE LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF Wynnewood PA LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | 30-1018932 | | | | Wynnewood JV LLC | DE | NIA..... | REEP-MF Wynnewood PA LLC | Ownership..... | 92.500 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MU Fayetteville NC LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | 501 Fayetteville JV LLC | DE | NIA..... | REEP-MU Fayetteville NC LLC | Ownership..... | 85.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | 501 Fayetteville Owner LLC | DE | NIA..... | 501 Fayetteville JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MU SOUTH GRAHAM NC LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | 401 SOUTH GRAHAM JV LLC | DE | NIA..... | REEP-MU SOUTH GRAHAM NC LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | 401 SOUTH GRAHAM OWNER LLC | DE | NIA..... | 401 SOUTH GRAHAM JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-IND COMMERCE CITY CO LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-BRENNAN COMMERCE CITY JV LLC | DE | NIA..... | REEP-IND COMMERCE CITY CO LLC | Ownership..... | 95.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF ART TOWER OR LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-WP ART TOWER JV LLC | DE | NIA..... | REEP-MF ART TOWER OR LLC | Ownership..... | 95.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-OFC Mass Ave MA LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MF FARMINGTON IL LLC | DE | NIA..... | NYLife Real Estate Holdings, LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MARQUETTE FARMINGTON JV LLC | DE | NIA..... | REEP-MF FARMINGTON IL LLC | Ownership..... | 90.000 | New York Life Insurance Company | ..N..... | |
| | | | | | | | REEP-MARQUETTE FARMINGTON OWNER LLC | DE | NIA..... | REEP-MARQUETTE FARMINGTON JV LLC | Ownership..... | 100.000 | New York Life Insurance Company | ..N..... | |

| Asterisk | Explanation |
|----------|---|
| 1 | Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio. |
| 2 | Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests. |
| 3 | GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares. |
| 4 | GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares. |
| 5 | Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. |
| 6 | Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company. |
| 7 | Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation. |
| 8 | Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests. |
| 9 | Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. |
| 10 | One share held by Candrium Luxco S.á.r.l. |
| 11 | Control of this entity is pursuant to a management contract with NYL Investors LLC. |
| 12 | Ausbil Investment Management Limited has sole authority over the management of the fund. |
| 13 | 45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company. |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Responses |
|--|-----------|
| MARCH FILING | |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? | YES |
| 2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? | YES |
| 3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? | YES |
| 4. Will an actuarial opinion be filed by March 1? | YES |
| APRIL FILING | |
| 5. Will Management’s Discussion and Analysis be filed by April 1? | YES |
| 6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) | YES |
| 7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) | YES |
| 8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? | YES |
| JUNE FILING | |
| 9. Will an audited financial report be filed by June 1? | YES |
| 10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? | YES |
| AUGUST FILING | |
| 11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? | YES |

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | |
|--|-----|
| MARCH FILING | |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ... | NO |
| 13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? | NO |
| 14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? | NO |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? | YES |
| 18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? | NO |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

| | | |
|---------------|---|--|
| 27. | Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 28. | Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 29. | Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | |
| 30. | Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | |
| 31. | Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | |
| 32. | Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? | |
| 33. | Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO |
| 34. | Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) | NO |
| 35. | Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? | YES |
| 36. | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| 37. | Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? | NO |
| 38. | Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? | NO |
| 39. | Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? | SEE EXPLANATION |
| 40. | Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? | NO |
| APRIL FILING | | |
| 41. | Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? | YES |
| 42. | Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? | NO |
| 43. | Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ... | NO |
| 44. | Will the Accident and Health Policy Experience Exhibit be filed by April 1? | NO |
| 45. | Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? | NO |
| 46. | Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? | NO |
| 47. | Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? | NO |
| 48. | Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? | YES |
| 49. | Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? | NO |
| 50. | Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |
| 51. | Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |
| 52. | Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? | NO |
| AUGUST FILING | | |
| 53. | Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? | NO |
| 12. | Explanations: | |
| 13. | | |
| 14. | | |
| 15. | | |
| 18. | | |
| 19. | | |
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| 28. | | |
| 33. | | |
| 34. | | |
| 36. | | |
| 37. | | |
| 38. | | |
| 39. | Exempt - total written and assumed premium is below stated threshold. | |
| 40. | | |
| 42. | | |
| 43. | | |
| 44. | | |
| 45. | | |
| 46. | | |
| 47. | | |
| 49. | | |
| 50. | | |
| 51. | | |
| 52. | | |
| 53. | | |
| Bar Codes: | | |
| 12. | SIS Stockholder Information Supplement [Document Identifier 420] |  |
| 13. | Medicare Supplement Insurance Experience Exhibit [Document Identifier 360] |  |
| 14. | Trusted Surplus Statement [Document Identifier 490] |  |
| 15. | Participating Opinion for Exhibit 5 [Document Identifier 371] |  |
| 18. | Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443] |  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

| | | |
|-----|---|--|
| 19. | Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444] | <div><div></div><div>81353202044400000</div></div> |
| 20. | Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445] | <div><div></div><div>81353202044500000</div></div> |
| 21. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446] | <div><div></div><div>81353202044600000</div></div> |
| 22. | Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447] | <div><div></div><div>81353202044700000</div></div> |
| 23. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448] | <div><div></div><div>81353202044800000</div></div> |
| 24. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449] | <div><div></div><div>81353202044900000</div></div> |
| 25. | C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450] | <div><div></div><div>81353202045000000</div></div> |
| 26. | C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451] | <div><div></div><div>81353202045100000</div></div> |
| 27. | Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452] | <div><div></div><div>81353202045200000</div></div> |
| 28. | Modified Guaranteed Annuity Model Regulation [Document Identifier 453] | <div><div></div><div>81353202045300000</div></div> |
| 33. | Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454] | <div><div></div><div>81353202045400000</div></div> |
| 34. | Workers' Compensation Carve-Out Supplement [Document Identifier 495] | <div><div></div><div>81353202049500000</div></div> |
| 36. | Medicare Part D Coverage Supplement [Document Identifier 365] | <div><div></div><div>81353202036500000</div></div> |
| 37. | Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224] | <div><div></div><div>81353202022400000</div></div> |
| 38. | Relief from the one-year cooling off period for independent CPA [Document Identifier 225] | <div><div></div><div>81353202022500000</div></div> |
| 40. | VM-20 Reserves Supplement [Document Identifier 456] | <div><div></div><div>81353202045600000</div></div> |
| 42. | Long-Term Care Experience Reporting Forms [Document Identifier 306] | <div><div></div><div>81353202030600000</div></div> |
| 43. | Credit Insurance Experience Exhibit [Document Identifier 230] | <div><div></div><div>81353202023000000</div></div> |
| 44. | Accident and Health Policy Experience Exhibit [Document Identifier 210] | <div><div></div><div>81353202021000000</div></div> |
| 45. | Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216] | <div><div></div><div>81353202021600000</div></div> |
| 46. | Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217] | <div><div></div><div>81353202021700000</div></div> |
| 47. | Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435] | <div><div></div><div>81353202043500000</div></div> |
| 49. | Variable Annuities Supplement [Document Identifier 286] | <div><div></div><div>81353202028600000</div></div> |
| 50. | Executive Summary of the PBR Actuarial Report [Document Identifier 457] | <div><div></div><div>81353202045700000</div></div> |
| 51. | Life Summary of the PBR Actuarial Report [Document Identifier 458] | <div><div></div><div>81353202045800000</div></div> |
| 52. | Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459] | <div><div></div><div>81353202045900000</div></div> |
| 53. | Management's Report of Internal Control Over Financial Reporting [Document Identifier 223] | <div><div></div><div>81353202022300000</div></div> |

SUMMARY INVESTMENT SCHEDULE

| Investment Categories | Gross Investment Holdings | | Admitted Assets as Reported in the Annual Statement | | | |
|--|---------------------------|--------------------------------|---|---|---------------------------|--------------------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 |
| | Amount | Percentage of Column 1 Line 13 | Amount | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage of Column 5 Line 13 |
| 1. Long-Term Bonds (Schedule D, Part 1): | | | | | | |
| 1.01 U.S. governments | 12,714,108 | 9.102 | 12,714,108 | | 12,714,108 | 9.102 |
| 1.02 All other governments | 1,249,280 | 0.894 | 1,249,280 | | 1,249,280 | 0.894 |
| 1.03 U.S. states, territories and possessions, etc. guaranteed | | 0.000 | | | | 0.000 |
| 1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed | | 0.000 | | | | 0.000 |
| 1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed | 10,207,168 | 7.307 | 10,207,168 | | 10,207,168 | 7.307 |
| 1.06 Industrial and miscellaneous | 114,155,116 | 81.722 | 114,155,116 | | 114,155,116 | 81.722 |
| 1.07 Hybrid securities | | 0.000 | | | | 0.000 |
| 1.08 Parent, subsidiaries and affiliates | | 0.000 | | | | 0.000 |
| 1.09 SVO identified funds | | 0.000 | | | | 0.000 |
| 1.10 Unaffiliated Bank loans | | 0.000 | | | | 0.000 |
| 1.11 Total long-term bonds | 138,325,672 | 99.025 | 138,325,672 | | 138,325,672 | 99.025 |
| 2. Preferred stocks (Schedule D, Part 2, Section 1): | | | | | | |
| 2.01 Industrial and miscellaneous (Unaffiliated) | | 0.000 | | | | 0.000 |
| 2.02 Parent, subsidiaries and affiliates | | 0.000 | | | | 0.000 |
| 2.03 Total preferred stocks | | 0.000 | | | | 0.000 |
| 3. Common stocks (Schedule D, Part 2, Section 2): | | | | | | |
| 3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) | | 0.000 | | | | 0.000 |
| 3.02 Industrial and miscellaneous Other (Unaffiliated) | | 0.000 | | | | 0.000 |
| 3.03 Parent, subsidiaries and affiliates Publicly traded | | 0.000 | | | | 0.000 |
| 3.04 Parent, subsidiaries and affiliates Other | | 0.000 | | | | 0.000 |
| 3.05 Mutual funds | | 0.000 | | | | 0.000 |
| 3.06 Unit investment trusts | | 0.000 | | | | 0.000 |
| 3.07 Closed-end funds | | 0.000 | | | | 0.000 |
| 3.08 Total common stocks | | 0.000 | | | | 0.000 |
| 4. Mortgage loans (Schedule B): | | | | | | |
| 4.01 Farm mortgages | | 0.000 | | | | 0.000 |
| 4.02 Residential mortgages | | 0.000 | | | | 0.000 |
| 4.03 Commercial mortgages | | 0.000 | | | | 0.000 |
| 4.04 Mezzanine real estate loans | | 0.000 | | | | 0.000 |
| 4.05 Total valuation allowance | | 0.000 | | | | 0.000 |
| 4.06 Total mortgage loans | | 0.000 | | | | 0.000 |
| 5. Real estate (Schedule A): | | | | | | |
| 5.01 Properties occupied by company | | 0.000 | | | | 0.000 |
| 5.02 Properties held for production of income | | 0.000 | | | | 0.000 |
| 5.03 Properties held for sale | | 0.000 | | | | 0.000 |
| 5.04 Total real estate | | 0.000 | | | | 0.000 |
| 6. Cash, cash equivalents and short-term investments: | | | | | | |
| 6.01 Cash (Schedule E, Part 1) | (201,334) | (0.144) | (201,334) | | (201,334) | (0.144) |
| 6.02 Cash equivalents (Schedule E, Part 2) | 1,562,924 | 1.119 | 1,562,925 | | 1,562,925 | 1.119 |
| 6.03 Short-term investments (Schedule DA) | | 0.000 | | | | 0.000 |
| 6.04 Total cash, cash equivalents and short-term investments | 1,361,591 | 0.975 | 1,361,591 | | 1,361,591 | 0.975 |
| 7. Contract loans | | 0.000 | | | | 0.000 |
| 8. Derivatives (Schedule DB) | | 0.000 | | | | 0.000 |
| 9. Other invested assets (Schedule BA) | | 0.000 | | | | 0.000 |
| 10. Receivables for securities | | 0.000 | | | | 0.000 |
| 11. Securities Lending (Schedule DL, Part 1)..... | | 0.000 | | XXX | XXX | XXX |
| 12. Other invested assets (Page 2, Line 11) | | 0.000 | | | | 0.000 |
| 13. Total invested assets | 139,687,263 | 100.000 | 139,687,263 | | 139,687,263 | 100.000 |

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| | | |
|-----|--|--|
| 1. | Book/adjusted carrying value, December 31 of prior year | |
| 2. | Cost of acquired: | |
| | 2.1 Actual cost at time of acquisition (Part 2, Column 8) | |
| | 2.2 Additional investment made after acquisition (Part 2, Column 9) | |
| 3. | Capitalized deferred interest and other: | |
| | 3.1 Totals, Part 1, Column 16 | |
| | 3.2 Totals, Part 3, Column 12 | |
| 4. | Accrual of discount | |
| 5. | Unrealized valuation increase (decrease): | |
| | 5.1 Totals, Part 1, Column 13 | |
| | 5.2 Totals, Part 3, Column 9 | |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | |
| 8. | Deduct amortization of premium and depreciation | |
| 9. | Total foreign exchange change in book/adjusted carrying value: | |
| | 9.1 Totals, Part 1, Column 17 | |
| | 9.2 Totals, Part 3, Column 14 | |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| | 10.1 Totals, Part 1, Column 15 | |
| | 10.2 Totals, Part 3, Column 11 | |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | |
| 12. | Deduct total nonadmitted amounts | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| | | |
|-----|--|-------------|
| 1. | Book/adjusted carrying value, December 31 of prior year | 137,499,223 |
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | 22,942,580 |
| 3. | Accrual of discount | 84,241 |
| 4. | Unrealized valuation increase (decrease): | |
| | 4.1. Part 1, Column 12 | |
| | 4.2. Part 2, Section 1, Column 15 | |
| | 4.3. Part 2, Section 2, Column 13 | |
| | 4.4. Part 4, Column 11 | |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | 468,106 |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | 22,517,278 |
| 7. | Deduct amortization of premium | 240,974 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | |
| | 8.1. Part 1, Column 15 | |
| | 8.2. Part 2, Section 1, Column 19 | |
| | 8.3. Part 2, Section 2, Column 16 | |
| | 8.4. Part 4, Column 15 | |
| 9. | Deduct current year's other than temporary impairment recognized: | |
| | 9.1. Part 1, Column 14 | |
| | 9.2. Part 2, Section 1, Column 17 | |
| | 9.3. Part 2, Section 2, Column 14 | |
| | 9.4. Part 4, Column 13 | |
| 10. | Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 | 89,788 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 138,325,686 |
| 12. | Deduct total nonadmitted amounts | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | 138,325,686 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description | | 1 Book/Adjusted Carrying Value | 2 Fair Value | 3 Actual Cost | 4 Par Value of Bonds |
|--|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS | | | | | |
| Governments (Including all obligations guaranteed by governments) | 1. United States | 12,714,108 | 13,297,229 | 12,774,748 | 12,520,734 |
| | 2. Canada | 1,249,280 | 1,295,693 | 1,246,840 | 1,250,000 |
| | 3. Other Countries | | | | |
| | 4. Totals | 13,963,388 | 14,592,922 | 14,021,588 | 13,770,734 |
| U.S. States, Territories and Possessions (Direct and guaranteed) | 5. Totals | | | | |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed) | 6. Totals | | | | |
| U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions | 7. Totals | 10,207,168 | 11,275,068 | 10,205,072 | 10,203,533 |
| Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated) | 8. United States | 94,637,638 | 101,614,405 | 95,179,309 | 94,013,170 |
| | 9. Canada | 4,158,241 | 4,461,924 | 4,149,425 | 4,150,000 |
| | 10. Other Countries | 15,359,237 | 16,537,680 | 15,395,975 | 15,275,000 |
| | 11. Totals | 114,155,116 | 122,614,009 | 114,724,709 | 113,438,170 |
| Parent, Subsidiaries and Affiliates | 12. Totals | | | | |
| | 13. Total Bonds | 138,325,672 | 148,481,999 | 138,951,369 | 137,412,437 |
| PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated) | 14. United States | | | | |
| | 15. Canada | | | | |
| | 16. Other Countries | | | | |
| | 17. Totals | | | | |
| Parent, Subsidiaries and Affiliates | 18. Totals | | | | |
| | 19. Total Preferred Stocks | | | | |
| COMMON STOCKS Industrial and Miscellaneous (unaffiliated) | 20. United States | | | | |
| | 21. Canada | | | | |
| | 22. Other Countries | | | | |
| | 23. Totals | | | | |
| Parent, Subsidiaries and Affiliates | 24. Totals | | | | |
| | 25. Total Common Stocks | | | | |
| | 26. Total Stocks | | | | |
| | 27. Total Bonds and Stocks | 138,325,672 | 148,481,999 | 138,951,369 | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 11.7 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 NAIC 1 | 1,579,604 | 7,654,753 | 3,131,635 | 1,431,670 | 104,418 | XXX | 13,902,080 | 10.0 | 18,351,756 | 12.9 | 13,902,079 | 1 |
| 1.2 NAIC 2 | | | | | | XXX | | | | | | |
| 1.3 NAIC 3 | | | | | | XXX | | | | | | |
| 1.4 NAIC 4 | | | | | | XXX | | | | | | |
| 1.5 NAIC 5 | | | | | | XXX | | | | | | |
| 1.6 NAIC 6 | | | | | | XXX | | | | | | |
| 1.7 Totals | 1,579,604 | 7,654,753 | 3,131,635 | 1,431,670 | 104,418 | XXX | 13,902,080 | 10.0 | 18,351,756 | 12.9 | 13,902,079 | 1 |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.1 NAIC 1 | 499,996 | 749,284 | | | | XXX | 1,249,280 | 0.9 | 1,248,946 | 0.9 | 1,249,280 | |
| 2.2 NAIC 2 | | | | | | XXX | | | | | | |
| 2.3 NAIC 3 | | | | | | XXX | | | | | | |
| 2.4 NAIC 4 | | | | | | XXX | | | | | | |
| 2.5 NAIC 5 | | | | | | XXX | | | | | | |
| 2.6 NAIC 6 | | | | | | XXX | | | | | | |
| 2.7 Totals | 499,996 | 749,284 | | | | XXX | 1,249,280 | 0.9 | 1,248,946 | 0.9 | 1,249,280 | |
| 3. U.S. States, Territories and Possessions etc., Guaranteed | | | | | | | | | | | | |
| 3.1 NAIC 1 | | | | | | XXX | | | | | | |
| 3.2 NAIC 2 | | | | | | XXX | | | | | | |
| 3.3 NAIC 3 | | | | | | XXX | | | | | | |
| 3.4 NAIC 4 | | | | | | XXX | | | | | | |
| 3.5 NAIC 5 | | | | | | XXX | | | | | | |
| 3.6 NAIC 6 | | | | | | XXX | | | | | | |
| 3.7 Totals | | | | | | XXX | | | | | | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed | | | | | | | | | | | | |
| 4.1 NAIC 1 | | | | | | XXX | | | | | | |
| 4.2 NAIC 2 | | | | | | XXX | | | | | | |
| 4.3 NAIC 3 | | | | | | XXX | | | | | | |
| 4.4 NAIC 4 | | | | | | XXX | | | | | | |
| 4.5 NAIC 5 | | | | | | XXX | | | | | | |
| 4.6 NAIC 6 | | | | | | XXX | | | | | | |
| 4.7 Totals | | | | | | XXX | | | | | | |
| 5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.1 NAIC 1 | 665,382 | 1,735,264 | 3,291,654 | 4,304,268 | 210,601 | XXX | 10,207,169 | 7.3 | 10,530,757 | 7.4 | 10,207,169 | |
| 5.2 NAIC 2 | | | | | | XXX | | | | | | |
| 5.3 NAIC 3 | | | | | | XXX | | | | | | |
| 5.4 NAIC 4 | | | | | | XXX | | | | | | |
| 5.5 NAIC 5 | | | | | | XXX | | | | | | |
| 5.6 NAIC 6 | | | | | | XXX | | | | | | |
| 5.7 Totals | 665,382 | 1,735,264 | 3,291,654 | 4,304,268 | 210,601 | XXX | 10,207,169 | 7.3 | 10,530,757 | 7.4 | 10,207,169 | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 11.7 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | | |
| 6.1 NAIC 1 | 6,698,634 | 49,893,775 | 38,403,208 | 1,259,809 | | XXX | 96,255,426 | 69.0 | 103,490,911 | 72.6 | 83,758,520 | 12,496,906 |
| 6.2 NAIC 2 | 2,084,994 | 12,319,322 | 3,370,668 | | | XXX | 17,774,984 | 12.7 | 8,838,332 | 6.2 | 14,171,054 | 3,603,930 |
| 6.3 NAIC 3 | | 124,711 | | | | XXX | 124,711 | 0.1 | | | 124,711 | |
| 6.4 NAIC 4 | | | | | | XXX | | | | | | |
| 6.5 NAIC 5 | | | | | | XXX | | | | | | |
| 6.6 NAIC 6 | | | | | | XXX | | | | | | |
| 6.7 Totals | 8,783,628 | 62,337,808 | 41,773,876 | 1,259,809 | | XXX | 114,155,121 | 81.8 | 112,329,243 | 78.8 | 98,054,285 | 16,100,836 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.1 NAIC 1 | | | | | | XXX | | | | | | |
| 7.2 NAIC 2 | | | | | | XXX | | | | | | |
| 7.3 NAIC 3 | | | | | | XXX | | | | | | |
| 7.4 NAIC 4 | | | | | | XXX | | | | | | |
| 7.5 NAIC 5 | | | | | | XXX | | | | | | |
| 7.6 NAIC 6 | | | | | | XXX | | | | | | |
| 7.7 Totals | | | | | | XXX | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.1 NAIC 1 | | | | | | XXX | | | | | | |
| 8.2 NAIC 2 | | | | | | XXX | | | | | | |
| 8.3 NAIC 3 | | | | | | XXX | | | | | | |
| 8.4 NAIC 4 | | | | | | XXX | | | | | | |
| 8.5 NAIC 5 | | | | | | XXX | | | | | | |
| 8.6 NAIC 6 | | | | | | XXX | | | | | | |
| 8.7 Totals | | | | | | XXX | | | | | | |
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.1 NAIC 1 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.2 NAIC 2 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.3 NAIC 3 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.4 NAIC 4 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.5 NAIC 5 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.6 NAIC 6 | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.7 Totals | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 10. Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.1 NAIC 1 | | | | | | XXX | | | | | | |
| 10.2 NAIC 2 | | | | | | XXX | | | | | | |
| 10.3 NAIC 3 | | | | | | XXX | | | | | | |
| 10.4 NAIC 4 | | | | | | XXX | | | | | | |
| 10.5 NAIC 5 | | | | | | XXX | | | | | | |
| 10.6 NAIC 6 | | | | | | XXX | | | | | | |
| 10.7 Totals | | | | | | XXX | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
|---|----------------|--------------------------------|----------------------------------|-----------------------------------|---------------|---------------------|--------------------|-------------------------------|---------------------------------|-----------------------------|--------------------------|-------------------------------|
| NAIC Designation | 1 Year or Less | Over 1 Year Through 5 Years | Over 5 Years Through 10 Years | Over 10 Years Through 20 Years | Over 20 Years | No Maturity Date | Total Current Year | Col. 7 as a % of Line 11.7 | Total from Col. 7 Prior Year | % From Col. 8 Prior Year | Total Publicly Traded | Total Privately Placed (a) |
| 11. Total Bonds Current Year | | | | | | | | | | | | |
| 11.1 NAIC 1 | (d) 9,443,616 | 60,033,076 | 44,826,497 | 6,995,747 | 315,019 | | 121,613,955 | 87.2 | XXX | XXX | 109,117,048 | 12,496,907 |
| 11.2 NAIC 2 | (d) 2,084,994 | 12,319,322 | 3,370,668 | | | | 17,774,984 | 12.7 | XXX | XXX | 14,171,054 | 3,603,930 |
| 11.3 NAIC 3 | (d) | 124,711 | | | | | 124,711 | 0.1 | XXX | XXX | 124,711 | |
| 11.4 NAIC 4 | (d) | | | | | | | | XXX | XXX | | |
| 11.5 NAIC 5 | (d) | | | | | | | | XXX | XXX | | |
| 11.6 NAIC 6 | (d) | | | | | | (c) | | XXX | XXX | | |
| 11.7 Totals | 11,528,610 | 72,477,109 | 48,197,165 | 6,995,747 | 315,019 | | (b) 139,513,650 | 100.0 | XXX | XXX | 123,412,813 | 16,100,837 |
| 11.8 Line 11.7 as a % of Col. 7 | 8.3 | 51.9 | 34.5 | 5.0 | 0.2 | | 100.0 | XXX | XXX | XXX | 88.5 | 11.5 |
| 12. Total Bonds Prior Year | | | | | | | | | | | | |
| 12.1 NAIC 1 | 13,941,089 | 65,657,456 | 46,156,757 | 7,452,338 | 414,730 | | XXX | XXX | 133,622,370 | 93.8 | 120,670,218 | 12,952,152 |
| 12.2 NAIC 2 | 803,127 | 6,785,596 | 1,249,609 | | | | XXX | XXX | 8,838,332 | 6.2 | 7,830,741 | 1,007,591 |
| 12.3 NAIC 3 | | | | | | | XXX | XXX | | | | |
| 12.4 NAIC 4 | | | | | | | XXX | XXX | | | | |
| 12.5 NAIC 5 | | | | | | | XXX | XXX | (c) | | | |
| 12.6 NAIC 6 | | | | | | | XXX | XXX | (c) | | | |
| 12.7 Totals | 14,744,216 | 72,443,052 | 47,406,366 | 7,452,338 | 414,730 | | XXX | XXX | (b) 142,460,702 | 100.0 | 128,500,959 | 13,959,743 |
| 12.8 Line 12.7 as a % of Col. 9 | 10.3 | 50.9 | 33.3 | 5.2 | 0.3 | | XXX | XXX | 100.0 | XXX | 90.2 | 9.8 |
| 13. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 13.1 NAIC 1 | 8,813,642 | 53,182,181 | 40,543,163 | 6,263,045 | 315,018 | | 109,117,049 | 78.2 | 120,670,218 | 84.7 | 109,117,049 | XXX |
| 13.2 NAIC 2 | 2,084,994 | 10,063,974 | 2,022,086 | | | | 14,171,054 | 10.2 | 7,830,741 | 5.5 | 14,171,054 | XXX |
| 13.3 NAIC 3 | | 124,711 | | | | | 124,711 | 0.1 | | | 124,711 | XXX |
| 13.4 NAIC 4 | | | | | | | | | | | | XXX |
| 13.5 NAIC 5 | | | | | | | | | | | | XXX |
| 13.6 NAIC 6 | | | | | | | | | | | | XXX |
| 13.7 Totals | 10,898,636 | 63,370,866 | 42,565,249 | 6,263,045 | 315,018 | | 123,412,814 | 88.5 | 128,500,959 | 90.2 | 123,412,814 | XXX |
| 13.8 Line 13.7 as a % of Col. 7 | 8.8 | 51.3 | 34.5 | 5.1 | 0.3 | | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11 | 7.8 | 45.4 | 30.5 | 4.5 | 0.2 | | 88.5 | XXX | XXX | XXX | 88.5 | XXX |
| 14. Total Privately Placed Bonds | | | | | | | | | | | | |
| 14.1 NAIC 1 | 629,974 | 6,850,895 | 4,283,334 | 732,702 | 1 | | 12,496,906 | 9.0 | 12,952,152 | 9.1 | XXX | 12,496,906 |
| 14.2 NAIC 2 | | 2,255,348 | 1,348,582 | | | | 3,603,930 | 2.6 | 1,007,591 | 0.7 | XXX | 3,603,930 |
| 14.3 NAIC 3 | | | | | | | | | | | XXX | |
| 14.4 NAIC 4 | | | | | | | | | | | XXX | |
| 14.5 NAIC 5 | | | | | | | | | | | XXX | |
| 14.6 NAIC 6 | | | | | | | | | | | XXX | |
| 14.7 Totals | 629,974 | 9,106,243 | 5,631,916 | 732,702 | 1 | | 16,100,836 | 11.5 | 13,959,743 | 9.8 | XXX | 16,100,836 |
| 14.8 Line 14.7 as a % of Col. 7 | 3.9 | 56.6 | 35.0 | 4.6 | 0.0 | | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11 | 0.5 | 6.5 | 4.0 | 0.5 | 0.0 | | 11.5 | XXX | XXX | XXX | XXX | 11.5 |

(a) Includes \$14,574,355 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$1,187,969 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 11.08 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.01 Issuer Obligations | 1,187,969 | 4,471,155 | | | | XXX | 5,659,124 | 4.1 | 9,220,903 | 6.5 | 5,659,124 | |
| 1.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 1.03 Commercial Mortgage-Backed Securities | 389,691 | 3,170,441 | 3,131,635 | 1,431,670 | 104,418 | XXX | 8,227,855 | 5.9 | 9,101,108 | 6.4 | 8,227,855 | |
| 1.04 Other Loan-Backed and Structured Securities | 1,944 | 13,157 | | | | XXX | 15,101 | 0.0 | 29,745 | 0.0 | 15,101 | |
| 1.05 Totals | 1,579,604 | 7,654,753 | 3,131,635 | 1,431,670 | 104,418 | XXX | 13,902,080 | 10.0 | 18,351,756 | 12.9 | 13,902,080 | |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.01 Issuer Obligations | 499,996 | 749,284 | | | | XXX | 1,249,280 | 0.9 | 1,248,946 | 0.9 | 1,249,280 | |
| 2.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 2.03 Commercial Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 2.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 2.05 Totals | 499,996 | 749,284 | | | | XXX | 1,249,280 | 0.9 | 1,248,946 | 0.9 | 1,249,280 | |
| 3. U.S. States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 3.01 Issuer Obligations | | | | | | XXX | | | | | | |
| 3.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 3.03 Commercial Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 3.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 3.05 Totals | | | | | | XXX | | | | | | |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed | | | | | | | | | | | | |
| 4.01 Issuer Obligations | | | | | | XXX | | | | | | |
| 4.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 4.03 Commercial Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 4.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 4.05 Totals | | | | | | XXX | | | | | | |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed | | | | | | | | | | | | |
| 5.01 Issuer Obligations | | | | | | XXX | | | | | | |
| 5.02 Residential Mortgage-Backed Securities | 643,584 | 1,557,359 | 2,595,647 | 806,712 | 337 | XXX | 5,603,639 | 4.0 | 5,906,217 | 4.1 | 5,603,639 | |
| 5.03 Commercial Mortgage-Backed Securities | 21,798 | 177,905 | 696,007 | 3,497,556 | 210,264 | XXX | 4,603,530 | 3.3 | 4,624,540 | 3.2 | 4,603,530 | |
| 5.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 5.05 Totals | 665,382 | 1,735,264 | 3,291,654 | 4,304,268 | 210,601 | XXX | 10,207,169 | 7.3 | 10,530,757 | 7.4 | 10,207,169 | |
| 6. Industrial and Miscellaneous | | | | | | | | | | | | |
| 6.01 Issuer Obligations | 7,952,309 | 59,424,214 | 31,977,616 | 1,181,935 | | XXX | 100,536,074 | 72.1 | 99,059,630 | 69.5 | 85,886,240 | 14,649,834 |
| 6.02 Residential Mortgage-Backed Securities | 14,148 | 35,802 | 25,347 | 40,381 | | XXX | 115,678 | 0.1 | 129,358 | 0.1 | 115,678 | |
| 6.03 Commercial Mortgage-Backed Securities | 768,837 | 2,718,958 | 9,659,959 | | | XXX | 13,147,754 | 9.4 | 13,140,255 | 9.2 | 12,052,367 | 1,095,387 |
| 6.04 Other Loan-Backed and Structured Securities | 48,333 | 158,833 | 110,954 | 37,493 | | XXX | 355,613 | 0.3 | | | 355,613 | |
| 6.05 Totals | 8,783,627 | 62,337,807 | 41,773,876 | 1,259,809 | | XXX | 114,155,119 | 81.8 | 112,329,243 | 78.8 | 98,054,285 | 16,100,834 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.01 Issuer Obligations | | | | | | XXX | | | | | | |
| 7.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 7.03 Commercial Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 7.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 7.05 Totals | | | | | | XXX | | | | | | |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.01 Issuer Obligations | | | | | | XXX | | | | | | |
| 8.02 Residential Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 8.03 Commercial Mortgage-Backed Securities | | | | | | XXX | | | | | | |
| 8.04 Other Loan-Backed and Structured Securities | | | | | | XXX | | | | | | |
| 8.05 Affiliated Bank Loans - Issued | | | | | | XXX | | | | | | |
| 8.06 Affiliated Bank Loans - Acquired | | | | | | XXX | | | | | | |
| 8.07 Totals | | | | | | XXX | | | | | | |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type | 1 1 Year or Less | 2 Over 1 Year Through 5 Years | 3 Over 5 Years Through 10 Years | 4 Over 10 Years Through 20 Years | 5 Over 20 Years | 6 No Maturity Date | 7 Total Current Year | 8 Col. 7 as a % of Line 11.08 | 9 Total from Col. 7 Prior Year | 10 % From Col. 8 Prior Year | 11 Total Publicly Traded | 12 Total Privately Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.01 Exchange Traded Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.02 Bond Mutual Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 9.03 Totals | XXX | XXX | XXX | XXX | XXX | | | | | | | |
| 10. Unaffiliated Bank Loans | | | | | | | | | | | | |
| 10.01 Unaffiliated Bank Loans - Issued | | | | | | XXX | | | | | | |
| 10.02 Unaffiliated Bank Loans - Acquired | | | | | | XXX | | | | | | |
| 10.03 Totals | | | | | | XXX | | | | | | |
| 11. Total Bonds Current Year | | | | | | | | | | | | |
| 11.01 Issuer Obligations | 9,640,274 | 64,644,653 | 31,977,616 | 1,181,935 | | XXX | 107,444,478 | 77.0 | XXX | XXX | 92,794,644 | 14,649,834 |
| 11.02 Residential Mortgage-Backed Securities | 657,732 | 1,593,161 | 2,620,994 | 847,093 | 337 | XXX | 5,719,317 | 4.1 | XXX | XXX | 5,719,317 | |
| 11.03 Commercial Mortgage-Backed Securities | 1,180,326 | 6,067,304 | 13,487,601 | 4,929,226 | 314,682 | XXX | 25,979,139 | 18.6 | XXX | XXX | 24,883,752 | 1,095,387 |
| 11.04 Other Loan-Backed and Structured Securities | 50,277 | 171,990 | 110,954 | 37,493 | | XXX | 370,714 | 0.3 | XXX | XXX | 15,101 | 355,613 |
| 11.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | XXX | XXX | | |
| 11.06 Affiliated Bank Loans | | | | | | XXX | | | XXX | XXX | | |
| 11.07 Unaffiliated Bank Loans | | | | | | XXX | | | XXX | XXX | | |
| 11.08 Totals | 11,528,609 | 72,477,108 | 48,197,165 | 6,995,747 | 315,019 | | 139,513,648 | 100.0 | XXX | XXX | 123,412,814 | 16,100,834 |
| 11.09 Line 11.08 as a % of Col. 7 | 8.3 | 51.9 | 34.5 | 5.0 | 0.2 | | 100.0 | XXX | XXX | XXX | 88.5 | 11.5 |
| 12. Total Bonds Prior Year | | | | | | | | | | | | |
| 12.01 Issuer Obligations | 13,782,957 | 64,931,587 | 30,808,268 | 6,667 | | XXX | XXX | XXX | 109,529,479 | 76.9 | 96,273,160 | 13,256,319 |
| 12.02 Residential Mortgage-Backed Securities | 257,608 | 1,494,832 | 2,543,566 | 1,733,974 | 5,595 | XXX | XXX | XXX | 6,035,575 | 4.2 | 6,035,577 | (2) |
| 12.03 Commercial Mortgage-Backed Securities | 696,765 | 5,993,773 | 14,054,532 | 5,711,697 | 409,136 | XXX | XXX | XXX | 26,865,903 | 18.9 | 26,162,481 | 703,422 |
| 12.04 Other Loan-Backed and Structured Securities | 6,886 | 22,859 | | | | XXX | XXX | XXX | 29,745 | 0.0 | 29,745 | |
| 12.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | XXX | XXX | | | | |
| 12.06 Affiliated Bank Loans | | | | | | XXX | XXX | XXX | | | | |
| 12.07 Unaffiliated Bank Loans | | | | | | XXX | XXX | XXX | | | | |
| 12.08 Totals | 14,744,216 | 72,443,051 | 47,406,366 | 7,452,338 | 414,731 | | XXX | XXX | 142,460,702 | 100.0 | 128,500,963 | 13,959,739 |
| 12.09 Line 12.08 as a % of Col. 9 | 10.3 | 50.9 | 33.3 | 5.2 | 0.3 | | XXX | XXX | 100.0 | XXX | 90.2 | 9.8 |
| 13. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 13.01 Issuer Obligations | 9,058,632 | 56,399,035 | 26,850,251 | 486,726 | | XXX | 92,794,644 | 66.5 | 96,273,160 | 67.6 | 92,794,644 | XXX |
| 13.02 Residential Mortgage-Backed Securities | 657,732 | 1,593,161 | 2,620,993 | 847,093 | 337 | XXX | 5,719,316 | 4.1 | 6,035,577 | 4.2 | 5,719,316 | XXX |
| 13.03 Commercial Mortgage-Backed Securities | 1,180,327 | 5,365,513 | 13,094,005 | 4,929,226 | 314,681 | XXX | 24,883,752 | 17.8 | 26,162,481 | 18.4 | 24,883,752 | XXX |
| 13.04 Other Loan-Backed and Structured Securities | 1,944 | 13,157 | | | | XXX | 15,101 | 0.0 | 29,745 | 0.0 | 15,101 | XXX |
| 13.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | | XXX |
| 13.06 Affiliated Bank Loans | | | | | | XXX | | | | | | XXX |
| 13.07 Unaffiliated Bank Loans | | | | | | XXX | | | | | | XXX |
| 13.08 Totals | 10,898,635 | 63,370,866 | 42,565,249 | 6,263,045 | 315,018 | | 123,412,813 | 88.5 | 128,500,963 | 90.2 | 123,412,813 | XXX |
| 13.09 Line 13.08 as a % of Col. 7 | 8.8 | 51.3 | 34.5 | 5.1 | 0.3 | | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11 | 7.8 | 45.4 | 30.5 | 4.5 | 0.2 | | 88.5 | XXX | XXX | XXX | 88.5 | XXX |
| 14. Total Privately Placed Bonds | | | | | | | | | | | | |
| 14.01 Issuer Obligations | 581,642 | 8,245,618 | 5,127,365 | 695,209 | | XXX | 14,649,834 | 10.5 | 13,256,319 | 9.3 | XXX | 14,649,834 |
| 14.02 Residential Mortgage-Backed Securities | | | 1 | | | XXX | 1 | 0.0 | (2) | 0.0 | XXX | 1 |
| 14.03 Commercial Mortgage-Backed Securities | (1) | 701,791 | 393,596 | | 1 | XXX | 1,095,387 | 0.8 | 703,422 | 0.5 | XXX | 1,095,387 |
| 14.04 Other Loan-Backed and Structured Securities | 48,333 | 158,833 | 110,954 | 37,493 | | XXX | 355,613 | 0.3 | | | XXX | 355,613 |
| 14.05 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | | | | | XXX | |
| 14.06 Affiliated Bank Loans | | | | | | XXX | | | | | XXX | |
| 14.07 Unaffiliated Bank Loans | | | | | | XXX | | | | | XXX | |
| 14.08 Totals | 629,974 | 9,106,242 | 5,631,916 | 732,702 | 1 | | 16,100,835 | 11.5 | 13,959,739 | 9.8 | XXX | 16,100,835 |
| 14.09 Line 14.08 as a % of Col. 7 | 3.9 | 56.6 | 35.0 | 4.6 | 0.0 | | 100.0 | XXX | XXX | XXX | XXX | 100.0 |
| 14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11 | 0.5 | 6.5 | 4.0 | 0.5 | 0.0 | | 11.5 | XXX | XXX | XXX | XXX | 11.5 |

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE NYLIFE INSURANCE COMPANY OF ARIZONA

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

| | 1 | 2 | 3 | 4 |
|---|-------------|------------|------------------------------|-----------|
| | Total | Bonds | Money Market Mutual funds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year | 4,963,995 | 4,961,480 | 2,515 | |
| 2. Cost of cash equivalents acquired | 168,914,265 | 52,873,878 | 116,040,387 | |
| 3. Accrual of discount | 25,219 | 25,219 | | |
| 4. Unrealized valuation increase (decrease) | | | | |
| 5. Total gain (loss) on disposals | 107 | 107 | | |
| 6. Deduct consideration received on disposals | 172,340,662 | 56,672,715 | 115,667,947 | |
| 7. Deduct amortization of premium | | | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | | | |
| 9. Deduct current year's other than temporary impairment recognized | | | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 1,562,924 | 1,187,969 | 374,955 | |
| 11. Deduct total nonadmitted amounts | | | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 1,562,924 | 1,187,969 | 374,955 | |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment: