



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2020

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY ,
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000
Internet Website address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	201-942-2158

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
Chairman of the Board,
President and Chief Executive Officer

SHEILA KEARNEY DAVIDSON Executive Vice President and Chief Legal Officer	CRAIG LAWRENCE DESANTO Executive Vice President and Co-Chief Operating Officer	ERIC ANSEL FELDSTEIN Executive Vice President and Chief Financial Officer	MATTHEW MARTIN GROVE Executive Vice President and Co-Chief Operating Officer
MARK JEROME MADGETT Executive Vice President and Head of Agency	ANTHONY RAMSEY MALLOY Executive Vice President and Chief Investment Officer	PATRICIA BARBARI Senior Vice President and General Auditor	ELIZABETH KATHERINE BRILL Senior Vice President and Chief Actuary
DAVID JOHN CASTELLANI Senior Vice President	ALEXANDER IBBITSON MUNRO COOK # Senior Vice President and Head of Retail Life	ROBERT MICHAEL GARDNER Senior Vice President and Controller	THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer
YIE-HSIN HUNG Senior Vice President	ALAIN MAURICE KARAOGLAN # Senior Vice President and Head of Non-Agency Insurance Businesses	NATALIE LAMARQUE # Senior Vice President and General Counsel	AMY MILLER Senior Vice President, Deputy General Counsel and Secretary
CARLA THERESA RUTIGLIANO Senior Vice President and Head of Human Resources and Corporate Affairs		JOEL MARTIN STEINBERG Senior Vice President	

DIRECTORS

BETTY CARRAWAY ALEWINE	RALPH DE LA VEGA	CHRISTINA ALBEHDINA GOLD	THOMAS CLAYTON SCHIEVELBEIN
MICHELE GROSS BUCK	MARK LAWRENCE FEIDLER	DONNA HAAG KINNAIRD	EDWARD DANIEL SHIRLEY
ROBERT BARBER CARTER	ROBERT FRANCIS FRIEL	THEODORE ALEXANDER MATHAS	GERALD BERNARD SMITH

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

<div>DocuSigned by: Eric Feldstein B74211AF1570433...</div> <div>ERIC ANSEL FELDSTEIN Executive Vice President and Chief Financial Officer</div>	<div>DocuSigned by: Thomas A. Hendry 569AB0805FAE404...</div> <div>THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer</div>	<div>DocuSigned by: Robert Gardner 672FD5DFE9A045A...</div> <div>ROBERT MICHAEL GARDNER Senior Vice President and Controller</div>
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Subscribed and sworn to before me this
 day of May 2020

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.
Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	112,170,190,837		112,170,190,837	112,477,284,916
2. Stocks:				
2.1 Preferred stocks	75,563,615		75,563,615	77,063,996
2.2 Common stocks	10,532,283,254		10,532,283,254	10,580,397,326
3. Mortgage loans on real estate:				
3.1 First liens	18,392,324,013		18,392,324,013	17,531,148,533
3.2 Other than first liens.....	788,084,104		788,084,104	790,989,487
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	297,551,936		297,551,936	296,116,388
4.2 Properties held for the production of income (less \$(632,854,028) encumbrances)	1,704,856,674		1,704,856,674	1,688,681,127
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(118,048,989)), cash equivalents (\$4,887,758,839) and short-term investments (\$52,534,231)	4,822,244,082		4,822,244,082	2,292,000,638
6. Contract loans (including \$ premium notes)	11,641,618,256	1,854,580	11,639,763,676	11,501,805,056
7. Derivatives	1,582,052,354		1,582,052,354	788,450,216
8. Other invested assets	10,398,368,992	368,596,668	10,029,772,324	9,872,089,560
9. Receivables for securities	69,350,638		69,350,638	6,580,100
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	145,344,155		145,344,155	72,949,010
12. Subtotals, cash and invested assets (Lines 1 to 11)	172,619,832,910	370,451,248	172,249,381,662	167,975,556,353
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,402,677,999		1,402,677,999	1,669,966,256
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	354,012,795	109,290	353,903,505	237,851,221
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,723,862,004		1,723,862,004	1,746,542,215
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	36,788,827		36,788,827	22,947,717
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	39,466,192		39,466,192	23,290,616
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				17,837,569
18.2 Net deferred tax asset	1,692,737,713	113,684,099	1,579,053,614	1,556,639,424
19. Guaranty funds receivable or on deposit	5,084,094		5,084,094	5,063,201
20. Electronic data processing equipment and software	500,127,542	475,466,649	24,660,893	27,620,997
21. Furniture and equipment, including health care delivery assets (\$)	196,827,125	196,827,125		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	337,740,663		337,740,663	109,672,813
24. Health care (\$) and other amounts receivable	35,434,096	35,434,096		
25. Aggregate write-ins for other than invested assets	4,928,673,837	132,302,047	4,796,371,790	4,840,238,914
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	183,873,265,797	1,324,274,554	182,548,991,243	178,233,227,296
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	12,273,338,799		12,273,338,799	10,997,880,637
28. Total (Lines 26 and 27)	196,146,604,596	1,324,274,554	194,822,330,042	189,231,107,933
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	145,344,155		145,344,155	72,940,042
1102. Derivative receivable				8,968
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	145,344,155		145,344,155	72,949,010
2501. Amounts receivable on corporate owned life insurance	4,503,179,309		4,503,179,309	4,538,572,011
2502. Interest in annuity contracts	143,409,716		143,409,716	146,943,383
2503. Unearned reinsurance premium recoverable	79,966,972		79,966,972	81,362,276
2598. Summary of remaining write-ins for Line 25 from overflow page	202,117,840	132,302,047	69,815,793	73,361,244
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,928,673,837	132,302,047	4,796,371,790	4,840,238,914

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 111,755,335,493 less \$ included in Line 6.3 (including \$ 470,793,356 Modco Reserve)	111,755,335,493	110,108,589,688
2. Aggregate reserve for accident and health contracts (including \$ 463,800,371 Modco Reserve)	4,474,263,250	4,413,109,710
3. Liability for deposit-type contracts (including \$ Modco Reserve)	24,874,586,954	23,451,219,080
4. Contract claims:		
4.1 Life	753,496,010	596,438,377
4.2 Accident and health	29,818,803	28,420,380
5. Policyholders' dividends/refunds to members \$ 26,114,621 and coupons \$ due and unpaid	26,114,621	21,096,987
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 138,210 Modco)	1,983,308,304	1,958,656,544
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 60,724 discount; including \$ 2,850,661 accident and health premiums	106,057,117	103,388,392
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 34,623,000 assumed and \$ 4,719,499 ceded	39,342,499	39,835,226
9.4 Interest Maintenance Reserve	667,464,711	521,534,102
10. Commissions to agents due or accrued-life and annuity contracts \$ 15,789,758 , accident and health \$ 2,984,784 and deposit-type contract funds \$	18,774,542	18,924,540
11. Commissions and expense allowances payable on reinsurance assumed	3,883,000	3,883,000
12. General expenses due or accrued	1,819,699,846	2,083,669,684
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	31,455,671	(5,477,998)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	23,312,322	39,838,664
15.1 Current federal and foreign income taxes, including \$ 10,796,503 on realized capital gains (losses)	4,214,238	
15.2 Net deferred tax liability		
16. Unearned investment income	1,034,951	488,992
17. Amounts withheld or retained by reporting entity as agent or trustee	1,149,081,716	1,194,557,430
18. Amounts held for agents' account, including \$ 25,914,751 agents' credit balances	25,914,751	32,285,959
19. Remittances and items not allocated	294,638,301	335,161,203
20. Net adjustment in assets and liabilities due to foreign exchange rates	38,284,552	30,097,749
21. Liability for benefits for employees and agents if not included above	337,308,362	341,267,997
22. Borrowed money \$ 473,088,925 and interest thereon \$ 64,031,250	537,120,175	401,976,231
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,364,962,392	3,371,258,840
24.02 Reinsurance in unauthorized and certified (\$) companies	2,457,988	4,575,881
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	3,009,362,387	3,040,608,190
24.04 Payable to parent, subsidiaries and affiliates	32,005,513	41,158,012
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	833,951,730	838,482,845
24.08 Derivatives	860,933,003	364,807,506
24.09 Payable for securities	141,960,836	74,604,305
24.10 Payable for securities lending	630,400,728	629,540,055
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,433,998,753	2,116,958,107
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	160,304,543,519	156,200,955,678
27. From Separate Accounts Statement	12,273,338,799	10,997,880,637
28. Total liabilities (Lines 26 and 27)	172,577,882,318	167,198,836,315
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	2,987,177,474	2,986,904,107
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	19,257,270,250	19,045,367,511
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	22,244,447,724	22,032,271,618
38. Totals of Lines 29, 30 and 37	22,244,447,724	22,032,271,618
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	194,822,330,042	189,231,107,933
DETAILS OF WRITE-INS		
2501. Derivatives-collateral liability	768,729,815	429,265,700
2502. Unfunded pension obligations for employees and agents	617,368,001	642,422,621
2503. Special reserves on certain group policies	442,288,787	424,706,775
2598. Summary of remaining write-ins for Line 25 from overflow page	605,612,150	620,563,011
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,433,998,753	2,116,958,107
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,971,106,631	3,682,116,408	15,962,493,198
2. Considerations for supplementary contracts with life contingencies	652,609	200,258	735,011
3. Net investment income	1,661,869,086	1,590,295,546	7,077,464,107
4. Amortization of Interest Maintenance Reserve (IMR)	20,655,419	19,388,842	86,471,103
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	8,238,190	8,710,447	34,289,363
7. Reserve adjustments on reinsurance ceded	(19,493,485)	(26,183,002)	(81,709,271)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	8,137,695	7,973,909	32,844,813
8.2 Charges and fees for deposit-type contracts	(2,339,441)	11,284,474	16,093,467
8.3 Aggregate write-ins for miscellaneous income	(23,684,087)	65,839,045	125,869,801
9. Totals (Lines 1 to 8.3)	7,625,142,617	5,359,625,927	23,254,551,592
10. Death benefits	1,076,447,958	1,047,234,508	4,038,783,346
11. Matured endowments (excluding guaranteed annual pure endowments)	4,263,626	5,086,885	26,353,060
12. Annuity benefits	331,165,465	315,656,801	1,285,341,395
13. Disability benefits and benefits under accident and health contracts	70,539,438	64,351,758	272,061,524
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	1,866,454,616	1,344,406,367	5,921,469,893
16. Group conversions	2,803,961	3,395,548	18,290,438
17. Interest and adjustments on contract or deposit-type contract funds	149,484,260	134,988,566	577,432,110
18. Payments on supplementary contracts with life contingencies	918,252	1,213,709	6,580,250
19. Increase in aggregate reserves for life and accident and health contracts	1,707,899,344	1,123,136,792	4,979,979,806
20. Totals (Lines 10 to 19)	5,209,976,920	4,039,470,934	17,126,291,822
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	132,310,065	120,737,469	530,588,528
22. Commissions and expense allowances on reinsurance assumed	11,764,358	11,739,981	46,422,682
23. General insurance expenses and fraternal expenses	664,519,404	604,675,629	2,469,311,019
24. Insurance taxes, licenses and fees, excluding federal income taxes	77,665,146	74,151,392	269,001,506
25. Increase in loading on deferred and uncollected premiums	13,975,883	(5,268,556)	(20,716,959)
26. Net transfers to or (from) Separate Accounts net of reinsurance	1,145,724,428	(36,622,603)	104,497,371
27. Aggregate write-ins for deductions	(408,193)	83,656,649	221,923,614
28. Totals (Lines 20 to 27)	7,255,528,011	4,892,540,895	20,747,319,583
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	369,614,606	467,085,032	2,507,232,009
30. Dividends to policyholders and refunds to members	501,699,645	472,346,146	2,043,186,658
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(132,085,039)	(5,261,114)	464,045,351
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(50,394,720)	(79,966,021)	(31,463,420)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(81,690,319)	74,704,907	495,508,771
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$27,167,551 (excluding taxes of \$45,284,257 transferred to the IMR)	(32,159,010)	(14,286,886)	(117,897,771)
35. Net income (Line 33 plus Line 34)	(113,849,329)	60,418,021	377,611,000
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	22,032,271,618	21,006,470,366	21,006,470,366
37. Net income (Line 35)	(113,849,329)	60,418,021	377,611,000
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(19,400,710)	225,298,053	277,736,551	1,295,633,399
39. Change in net unrealized foreign exchange capital gain (loss)	(74,459,520)	(18,233,439)	(138,218,898)
40. Change in net deferred income tax	5,632,148	(33,738,549)	240,707,471
41. Change in nonadmitted assets	101,958,457	(168,598,798)	92,610,118
42. Change in liability for reinsurance in unauthorized and certified companies	2,117,892	507,405	(865,025)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(25,735,962)
44. Change in asset valuation reserve	6,296,448	(247,373,378)	(777,265,330)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	273,367	201,167	993,270,979
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	58,908,590	37,063,345	(1,031,946,500)
54. Net change in capital and surplus for the year (Lines 37 through 53)	212,176,106	(92,017,675)	1,025,801,252
55. Capital and surplus, as of statement date (Lines 36 + 54)	22,244,447,724	20,914,452,691	22,032,271,618
DETAILS OF WRITE-INS			
08.301. Sundries	(23,684,087)	65,839,045	125,869,801
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(23,684,087)	65,839,045	125,869,801
2701. Adjustment in funds withheld	39,742,761	36,263,585	155,151,510
2702. Change in special reserves on certain group policies	17,582,012	9,890,252	(22,719,162)
2703. Fines, penalties and fees from regulatory authorities	15,759	22,381	213,500
2798. Summary of remaining write-ins for Line 27 from overflow page	(57,748,725)	37,480,431	89,277,766
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(408,193)	83,656,649	221,923,614
5301. Change in overfunded pension plan asset	26,584,874	28,296,020	(611,183,188)
5302. Change in liability for pension benefits	25,054,619	5,638,431	(275,046,553)
5303. Change in liability for postretirement benefits	7,393,529	3,718,916	(142,844,543)
5398. Summary of remaining write-ins for Line 53 from overflow page	(124,432)	(590,022)	(2,872,216)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	58,908,590	37,063,345	(1,031,946,500)

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,873,876,424	3,588,742,358	15,937,512,827
2. Net investment income	1,831,549,585	1,651,683,537	6,445,360,370
3. Miscellaneous income	10,442,639	107,832,471	276,761,711
4. Total (Lines 1 to 3)	7,715,868,648	5,348,258,366	22,659,634,908
5. Benefit and loss related payments	3,248,014,772	2,718,697,438	11,838,791,905
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	1,108,728,284	(40,663,434)	112,011,554
7. Commissions, expenses paid and aggregate write-ins for deductions	1,011,814,381	1,084,377,000	3,057,868,428
8. Dividends paid to policyholders	472,019,114	455,747,736	1,973,123,386
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	5,282	11,630,976	49,668,747
10. Total (Lines 5 through 9)	5,840,581,833	4,229,789,716	17,031,464,020
11. Net cash from operations (Line 4 minus Line 10)	1,875,286,815	1,118,468,650	5,628,170,888
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,955,713,468	2,186,884,707	13,450,319,598
12.2 Stocks	221,777,425	201,571,632	1,286,869,931
12.3 Mortgage loans	200,884,217	511,304,494	2,541,865,805
12.4 Real estate		21,386	10,018,714
12.5 Other invested assets	220,224,745	193,449,081	1,133,424,815
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	482,395	111,142	2,434,991
12.7 Miscellaneous proceeds	428,493,164	84,076,460	74,471,853
12.8 Total investment proceeds (Lines 12.1 to 12.7)	6,027,575,414	3,177,418,902	18,499,405,707
13. Cost of investments acquired (long-term only):			
13.1 Bonds	4,682,444,700	3,695,427,537	19,325,565,220
13.2 Stocks	49,199,153	146,876,950	773,101,613
13.3 Mortgage loans	1,057,310,092	829,965,343	3,344,461,817
13.4 Real estate	36,022,830	23,909,312	484,865,310
13.5 Other invested assets	556,185,768	338,665,680	1,731,531,878
13.6 Miscellaneous applications			27,713,607
13.7 Total investments acquired (Lines 13.1 to 13.6)	6,381,162,543	5,034,844,822	25,687,239,445
14. Net increase (or decrease) in contract loans and premium notes	137,928,894	57,697,550	293,706,540
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(491,516,023)	(1,915,123,470)	(7,481,540,278)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			992,780,000
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	71,112,694	(127,991,052)	(98,558,040)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	1,471,140,525	(21,340,218)	925,400,096
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(395,780,567)	(375,573,408)	(509,266,854)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,146,472,652	(524,904,678)	1,310,355,202
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	2,530,243,444	(1,321,559,498)	(543,014,188)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,292,000,638	2,835,014,826	2,835,014,826
19.2 End of period (Line 18 plus Line 19.1)	4,822,244,082	1,513,455,328	2,292,000,638

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	121,535,580	311,398,950	987,052,869
20.0002. Depreciation/amortization on fixed assets	57,032,836	29,239,398	220,754,594
20.0003. Capitalized interest on bonds/payment in kind/distribution of shares	27,557,555	27,394,790	110,004,583
20.0004. Low income housing tax credit future commitments	3,855,078	906,994	1,981,931
20.0005. Transfer of equity to charitable organizations	3,769,820		
20.0006. Other invested assets stock distribution	3,691,656	4,199,363	16,953,012
20.0007. Capitalized deferred interest on mortgage loans	2,311,785	684,357	7,695,723
20.0008. Transfer of other invested assets to bonds	1,444,778		
20.0009. Dividend reinvestment of equities/payment in kind	181,601	3,662	765,992
20.0010. Transfer of other invested assets to real estate			82,016,014

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Merger/spinoff/exchange/conversion/transfer of equity investment .....	.....	.....16,981,897	.....21,162,730
20.0012. Capital contribution to affiliated other invested asset .....	.....	.....	.....8,499,196
20.0013. Exchange/conversion of bond investment to equity investment .....	.....	.....66,490	.....7,940,699
20.0014. Return of capital from affiliated other invested asset .....	.....	.....	.....6,662,939

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	1,985,237,464	1,898,216,062	8,180,787,232
3. Ordinary individual annuities	79,447,949	63,505,222	384,082,357
4. Credit life (group and individual)			
5. Group life insurance	535,734,579	529,809,221	1,949,502,630
6. Group annuities	3,169,141,736	979,346,726	4,559,307,856
7. A & H - group	48,846,360	49,622,663	219,362,399
8. A & H - credit (group and individual)			
9. A & H - other	79,893,040	79,559,458	334,123,253
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	5,898,301,128	3,600,059,352	15,627,165,727
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	5,898,301,128	3,600,059,352	15,627,165,727
14. Deposit-type contracts	2,902,264,591	1,413,856,816	6,535,245,546
15. Total (Lines 13 and 14)	8,800,565,719	5,013,916,168	22,162,411,273
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. The accompanying financial statements of New York Life Insurance Company (“the Company”) have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services (“NYSDFS”).

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company’s net income and capital and surplus at March 31, 2020 and December 31, 2019 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2020	2019
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (113,849,329)	\$ 377,611,000
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	4,157,568	(9,031,847)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	(1,102,290)	3,643,644
(3) State permitted practices that increase/(decrease) NAIC SAP:					
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (116,904,607)</u>	<u>\$ 382,999,203</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 22,244,447,724	\$ 22,032,271,618
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(128,173,312)	(132,330,881)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	52,428,899	53,531,188
(7) State permitted practices that increase/(decrease) NAIC SAP:					
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 22,320,192,137</u>	<u>\$ 22,111,071,311</u>

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

B. No change.

C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond’s amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment (“OTTI”), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

(3) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security’s amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company’s best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis

NOTES TO FINANCIAL STATEMENTS

may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Not applicable.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company has the following loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at March 31, 2020.

		OTTI Recognized in Loss			Fair Value 1-(2a+2b)
		Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	
General Account:					
OTTI recognized 1st Quarter					
a.	Intent to sell	\$ 5,261,295	\$ —	\$ 134,540	\$ 5,126,755
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c.	Total 1st Quarter	5,261,295	—	134,540	5,126,755
OTTI recognized 2nd Quarter					
d.	Intent to sell	—	—	—	—
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f.	Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i.	Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter					
j.	Intent to sell	—	—	—	—
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l.	Total 4th Quarter	—	—	—	—
m.	Annual Aggregate Total (General Account)		\$ —	\$ 134,540	

NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
059469AF3	\$ 636,744	\$ 604,320	\$ 32,424	\$ 604,320	\$ 507,720	3/31/2020
05946XHV8	183,972	182,742	1,230	182,742	147,564	3/31/2020
05947UD70	4,365,442	3,836,993	528,449	3,836,993	3,565,600	3/31/2020
07387MAK5	941,875	409,692	532,183	409,692	683,687	3/31/2020
12628KAF9	404,795	372,821	31,974	372,821	327,850	3/31/2020
12628LAJ9	563,429	562,251	1,178	562,251	463,935	3/31/2020
46625YQX4	1,513,350	1,451,300	62,050	1,451,300	1,381,792	3/31/2020
57643MCG7	358,163	340,736	17,427	340,736	325,822	3/31/2020
59020UXH3	1,206,396	1,130,441	75,955	1,130,441	1,039,130	3/31/2020
Subtotal- General Account	XXX	XXX	1,282,870	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	586,759	557,164	29,595	557,164	468,665	3/31/2020
12628KAF9	971,508	894,771	76,737	894,771	786,840	3/31/2020
12628LAJ9	751,239	749,668	1,571	749,668	618,580	3/31/2020
466247XN8	606,454	580,735	25,719	580,735	528,707	3/31/2020
Subtotal- Guaranteed Separate Accounts	XXX	XXX	133,622	XXX	XXX	
Grand Total	XXX	XXX	\$ 1,416,492	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2020:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 7,316,686,929	\$ 497,883,655	\$ 1,276,167,174	\$ 108,408,051	\$ 8,592,854,103	\$ 606,291,706
Guaranteed Separate Accounts	1,372,005,519	49,655,289	125,398,722	7,910,199	1,497,404,241	57,565,488
Total	\$ 8,688,692,448	\$ 547,538,944	\$ 1,401,565,896	\$ 116,318,250	\$ 10,090,258,344	\$ 663,857,194

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.
- (4) - (7) No change.

NOTES TO FINANCIAL STATEMENTS

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At March 31, 2020, the carrying value and fair value of securities held under agreements to purchase and resell was \$196,923,899, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.01%.

- (2) Type of repo trades used

	1 First Quarter
a. Bilateral (YES/NO)	NO
b. Tri-Party (YES/NO)	YES

- (3) Original (flow) & residual maturity

	First Quarter 2020	
a. Maximum Amount		
1. Open - no maturity	\$	—
2. Overnight	\$	316,832,000
3. 2 days to 1 week	\$	—
4. > 1 week to 1 month	\$	—
5. > 1 month to 3 months	\$	—
6. > 3 months to 1 year	\$	—
7. > 1 year	\$	—
b. Ending Balance		
1. Open - no maturity	\$	—
2. Overnight	\$	196,923,899
3. 2 days to 1 week	\$	—
4. > 1 week to 1 month	\$	—
5. > 1 month to 3 months	\$	—
6. > 3 months to 1 year	\$	—
7. > 1 year	\$	—

- (4) Not applicable

- (5) Fair value of securities acquired under repo - secured borrowing

	First Quarter 2020	
a. Maximum Amount	\$	316,832,000
b. Ending Balance	\$	196,923,899

- (6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - FV	\$ —	\$ 196,923,899	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 196,923,899	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

(7) Collateral pledged - secured borrowing

	First Quarter 2020	
a. Maximum Amount		
1. Cash	\$	—
2. Securities (FV)	\$	323,168,640
3. Securities (BACV)		XXX
4. Nonadmitted subset (BACV)		XXX
b. Ending Balance		
1. Cash	\$	—
2. Securities (FV)	\$	200,863,873
3. Securities (BACV)	\$	—
4. Nonadmitted subset (BACV)	\$	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost		Fair Value
a. Overnight and continuous	\$	—	\$ —
b. 30 days or less	\$	—	\$ —
c. 31 to 90 days	\$	—	\$ —
d. > 90 days	\$	200,863,873	\$ 200,863,873

(9) At March 31, 2020, the Company did not have a recognized receivable for return of collateral.

(10) At March 31, 2020, the Company did not have a recognized liability to return collateral.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

No change.

K. Low-Income Housing Tax Credits

No change.

L. Restricted Assets

No change.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

No change.

P. Short Sales

No change.

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	81	30
(2) Aggregate Amount of Investment Income	\$ 13,851,252	\$ 1,822,568

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

- A. No change.
- B. Not applicable.

9. Income Taxes

- A - I. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A - O. No change.

11. Debt

- A. No change
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY’s recovery on the collateral is limited to the amount of the Company’s liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

(2) FHLB of NY Capital Stock

- a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	46,572,700	46,572,700	—
(c) Activity stock	163,125,000	163,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 209,697,700</u>	<u>\$ 209,697,700</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 9,110,715,774	\$ 9,110,715,774	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	46,572,700	46,572,700	—
(c) Activity stock	127,125,000	127,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 173,697,700</u>	<u>\$ 173,697,700</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 8,832,015,342	\$ 8,832,015,342	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

- b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 46,572,700	\$ 46,572,700	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

- a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value ¹	Carrying Value ¹	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
2. Current year general account	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 4,323,894,280	\$ 4,089,653,583	\$ 2,832,118,339

¹ Includes amounts in excess of minimum requirements.

NOTES TO FINANCIAL STATEMENTS

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
2. Current year general account	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,632,161,957	3,632,161,957	—	3,632,161,957
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,632,161,957</u>	<u>\$ 3,632,161,957</u>	<u>\$ —</u>	<u>\$ 3,632,161,957</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,832,118,339	2,832,118,339	—	2,832,118,339
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,832,118,339</u>	<u>\$ 2,832,118,339</u>	<u>\$ —</u>	<u>\$ 2,832,118,339</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,632,161,957	3,632,161,957	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,632,161,957</u>	<u>\$ 3,632,161,957</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2020	December 31, 2019	March 31, 2020	December 31, 2019
a. Service cost	\$ 45,442,223	\$ 154,083,048	\$ 7,246,428	\$ 22,835,180
b. Interest cost	63,697,338	304,149,508	13,322,683	62,367,763
c. Expected return on plan assets	(111,715,615)	(463,511,447)	(13,261,053)	(44,902,098)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	52,616,222	139,537,865	3,943,311	8,354,792
f. Prior service cost or credit	(976,728)	(3,800,060)	(4,135,250)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	5,765,468	23,061,873
h. Net periodic benefit cost	<u>\$ 49,063,440</u>	<u>\$ 130,458,914</u>	<u>\$ 12,881,587</u>	<u>\$ 55,176,509</u>
i. One-time contractual termination benefit	—	—	—	—
j. Total net periodic pension cost/(credit)	<u>\$ 49,063,440</u>	<u>\$ 130,458,914</u>	<u>\$ 12,881,587</u>	<u>\$ 55,176,509</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans

NOTES TO FINANCIAL STATEMENTS

are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$12,621,506 and \$2,476,623, respectively, were billed to subsidiaries for the three months ended March 31, 2020. Pension and postretirement costs of \$43,902,802 and \$7,961,055, respectively, were billed to subsidiaries for the year ended December 31, 2019.

(5) - (18) No change.

B - E. No change.

F - G. Not applicable.

H - I. No change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) - (10) No change.

(11) The following table summarizes the Company's surplus notes issued and outstanding at March 31, 2020:

Date Issued	Interest Rate	Principal Amount of Notes	Carrying Value	Interest Paid Current Year	Total Interest Paid	Accrued Interest	Date of Maturity
04/04/19	4.45%	\$1,000,000,000	\$992,868,646	\$—	\$—	\$21,755,556	05/15/69
10/08/09	6.75%	\$1,000,000,000	\$998,468,128	\$33,750,000	\$648,187,500	\$25,312,500	11/15/39
05/05/03	5.88%	\$1,000,000,000	\$995,567,333	\$29,375,000	\$941,142,361	\$22,031,250	05/15/33

The 2019 Notes, 2009 Notes and the 2003 Notes (collectively, the "Notes") were issued pursuant to Rule 144A under the Securities Act of 1933, as amended, and are administered by Citibank, as registrar/paying agent. Interest on the Notes is paid semi-annually on May 15th and November 15th of each year. Interest payments on the 2019 Notes will begin on November 15, 2019.

The Notes are unsecured and subordinated to all present and future indebtedness, policy claims and other creditor claims against the Company. Under New York State Insurance Law, the Notes are not part of the legal liabilities of the Company. Each payment of interest or principal may be made only with the prior approval of the Superintendent of Financial Services of the State of New York ("Superintendent") and only out of surplus funds, which the Superintendent determines to be available for such payments under New York State Insurance Law. Provided that approval is granted by the Superintendent, the Notes may be redeemed at the option of the Company at any time at the "make-whole" redemption price equal to the greater of: (1) the principal amount of the Notes to be redeemed, or (2) the sum of the present values of the remaining scheduled interest and principal payments on the notes to be redeemed, excluding accrued interest as of the date on which the Notes are to be redeemed, discounted on a semi-annual basis at an adjusted treasury rate plus 20 basis points for the 2003 Notes, 40 basis points for the 2009 Notes and 25 basis points for the 2019 Notes, respectively, plus in each case, the accrued interest on the notes to be redeemed to the redemption date.

No affiliates owned any of the Company's Surplus Notes at March 31, 2020. At March 31, 2020, State Street Bank & Trust Co, Bank of New York Mellon, JP Morgan Chase Bank, Northern Trust and Citibank were each the holder of record at The Depository Trust Company of more than 10% of the outstanding amount of the Notes, with each holding Notes, at least in part, for the accounts of their respective clients.

(12) - (13) No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

(1) No change.

(2) No change.

(3) Long-term care guarantee fund assessments

a - c. At March 31,2020, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,456,216 and \$965,540, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Operating Lease

No change.

B. Lessor Leases

Not applicable.

NOTES TO FINANCIAL STATEMENTS

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

(1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2020 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1 Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

Level 2 Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

Level 3 Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2020:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a Assets at fair value					
1. Preferred stocks					
Non-redeemable preferred stocks	\$ —	\$ 10,716,674	\$ 2,289,754	\$ —	\$ 13,006,428
Total preferred stocks	—	10,716,674	2,289,754	—	13,006,428
2. Bonds					
SVO Identified Bond ETF	22,311,765	—	—	—	22,311,765
U.S. corporate	—	17,016,727	11,242,835	—	28,259,562
Non-agency asset-backed securities	—	2,419,142	3,089,481	—	5,508,623
Total bonds	22,311,765	19,435,869	14,332,316	—	56,079,950
3. Common stocks	535,095,530	—	216,804,906	—	751,900,436
4. Derivative assets					
Interest rate swaps	—	549,690,097	—	—	549,690,097
Foreign currency swaps	—	975,529,205	—	—	975,529,205
Interest rate options	—	28,376,861	7,655,822	—	36,032,683
Foreign currency forwards	—	432,881	—	—	432,881
Futures	6,636,766	—	—	—	6,636,766
Total derivative assets	6,636,766	1,554,029,044	7,655,822	—	1,568,321,632
5. Separate accounts assets	1,250,274,387	3,588,776,911	4,424,759	1,219,765,119	6,063,241,176
Total assets at fair value	\$ 1,814,318,448	\$ 5,172,958,498	\$ 245,507,557	\$ 1,219,765,119	\$ 8,452,549,622
b Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 336,578,169	\$ —	\$ —	\$ 336,578,169
Foreign currency swaps	—	288,891,743	—	—	288,891,743
Inflation swaps	—	233,862,122	—	—	233,862,122
Interest rate options	—	246,479	585,007	—	831,486
Foreign currency forwards	—	21,658	—	—	21,658
Futures	126,219	—	—	—	126,219
Total derivative liabilities	126,219	859,600,171	585,007	—	860,311,397
2. Separate accounts liabilities - derivatives ¹	528,672	—	—	—	528,672
Total liabilities at fair value	\$ 654,891	\$ 859,600,171	\$ 585,007	\$ —	\$ 860,840,069

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2020:

	Balance at 01/01/2020	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 3/31/2020
Assets:										
Non-redeemable preferred stocks	\$ 1,686,419	\$ 7,000,003	\$ (1,000,000)	\$ —	\$ (5,396,668)	\$ —	\$ —	\$ —	\$ —	\$ 2,289,754
Bonds										
U.S. corporate	11,349,109	—	—	—	(106,274)	—	—	—	—	11,242,835
Non-agency asset-backed securities	155,035	3,014,909	(155,036)	—	106,554	—	—	—	(31,982)	3,089,481
Total bonds	11,504,144	3,014,909	(155,036)	—	280	—	—	—	(31,982)	14,332,316
Common stocks	181,248,004	227,606	—	(498,756)	(171,948)	36,000,000	—	—	—	216,804,906
Derivatives	2,213,719	—	—	(5,413,450)	10,855,553	—	—	—	—	7,655,822
Separate accounts assets ¹	18,643	1,810,894	—	26	(250,188)	2,850,000	—	—	(4,616)	4,424,759
Total Assets:	\$ 196,670,929	\$ 12,053,412	\$ (1,155,036)	\$ (5,912,180)	\$ 5,037,029	\$ 38,850,000	\$ —	\$ —	\$ (36,598)	\$ 245,507,557
Liabilities:										
Derivatives	\$ 1,925,880	\$ —	\$ —	\$ (106,767)	\$ (1,234,106)	\$ —	\$ —	\$ —	\$ —	\$ 585,007
Total Liabilities:	\$ 1,925,880	\$ —	\$ —	\$ (106,767)	\$ (1,234,106)	\$ —	\$ —	\$ —	\$ —	\$ 585,007

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$12,053,412 for the three months ended March 31, 2020, which relates to \$7,000,003 of non-redeemable preferred stocks and \$3,014,909 of non-agency asset-backed securities that were measured at amortized cost at the beginning of the period but were measured at fair value at the end of the period; separate accounts of \$1,810,894 which is due to change in price source, and common stocks of \$227,606 which is due to change in price source and liquidation of a LP fund. Transfers out of Level 3 totaled \$1,155,036, for the three months ended March 31, 2020, which relates to \$1,000,000 of non-redeemable preferred stocks and \$155,036

NOTES TO FINANCIAL STATEMENTS

of non-agency asset-backed securities that were measured at amortized cost at the end of the period, but were measured at fair value at the beginning of the period.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At March 31, 2020, the Company challenged the price it received from third party pricing services on general account securities with a book value of \$45,333,182 and a market value of \$42,984,970. The Company did not have any price challenges on separate account securities for what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

Bonds

For U.S. SAP, certain SVO approved Exchange Traded Funds ("ETF") and mutual funds ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedures Manual. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETF and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Preferred stocks

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

- B.

Not applicable.
- C.

The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments at March 31, 2020. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$118,574,119,763	\$ 112,170,190,837	\$ 22,311,765	\$114,681,333,221	\$ 3,870,474,777	\$ —	\$ —
Preferred stocks	89,392,169	75,563,615	—	50,393,612	38,998,557	—	—
Common stocks	751,900,434	751,900,434	535,095,528	—	216,804,906	—	—
Mortgage loans	19,310,806,788	19,180,408,117	—	—	19,310,806,788	—	—
Cash, cash equivalents and short-term investments	4,822,244,081	4,822,244,081	2,000,764,446	2,821,479,635	—	—	—
Derivatives	1,680,329,498	1,582,052,354	6,636,766	1,666,036,910	7,655,822	—	—
Other invested assets ¹	459,910,028	447,296,659	—	137,338,375	322,571,653	—	—
Derivatives collateral	145,261,484	145,261,484	—	145,261,484	—	—	—
Investment income due and accrued	1,402,677,999	1,402,677,999	—	1,402,677,999	—	—	—
Separate accounts assets	12,259,950,104	12,273,338,799	1,264,806,197	9,769,296,429	6,082,359	1,219,765,119	—
Total assets	\$159,496,592,348	\$ 152,850,934,379	\$ 3,829,614,702	\$130,673,817,665	\$ 23,773,394,862	\$1,219,765,119	\$ —
Liabilities:							
Deposit fund contracts:							
Funding agreements	\$ 22,118,396,444	\$ 22,187,083,179	\$ —	\$ —	\$ 22,118,396,444	\$ —	\$ —
Annuities certain	32,120,427	29,026,732	—	—	32,120,427	—	—
Other deposit funds	623,761,772	623,761,772	—	—	623,761,772	—	—
Premiums paid in advance	106,057,117	106,057,117	—	106,057,117	—	—	—
Derivatives	887,087,474	860,933,003	126,219	886,376,248	585,007	—	—
Derivatives - collateral	768,729,815	768,729,815	—	768,729,815	—	—	—
Borrowed money	537,120,175	537,120,175	—	537,120,175	—	—	—
Amounts payable under securities lending	630,400,728	630,400,728	—	630,400,728	—	—	—
Separate accounts liabilities	528,672	528,672	528,672	—	—	—	—
Total liabilities	\$ 25,704,202,624	\$ 25,743,641,193	\$ 654,891	\$ 2,928,684,083	\$ 22,774,863,650	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

NOTES TO FINANCIAL STATEMENTS

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF and NYL Investments. The affiliated bond from MCF had a carrying value of \$2,682,339,132 and a fair value of \$2,480,117,585 at March 31, 2020. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3. The affiliated bond from NYL Investments had a carrying value of \$600,000,000 and a fair value of \$598,788,000 at March 31, 2020. The fair value of this security is calculated internally using observable inputs and is therefore classified at Level 2.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

NOTES TO FINANCIAL STATEMENTS

For all other deposit funds, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2020.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

March 31, 2020					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 349,553,688	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 6,547,890	\$ —	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 863,663,541	\$ 458,453,458	N/A	N/A

21. Other Items

A. Unusual or Infrequent Items

On December 17, 2019, the company entered into a definitive agreement with Cigna Corporation and its subsidiary, Cigna Holding Company (together, "Cigna"), to acquire Cigna's group life and group disability insurance business (the "Group Business") for a purchase price of \$6.3 billion, subject to adjustment. The acquisition of the Group Business will include the purchase by the Company of two insurance companies through which the Group Business is primarily conducted. Life Insurance Company of North America and Cigna Life Insurance Company of New York. The acquisition is expected to close in 2020, subject to receipt of applicable regulatory approvals and satisfaction of other customary closing conditions.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

On April 8, 2020, the Company issued surplus notes ("2020 Notes") with a principal balance of \$1,250,000,000, bearing interest at 3.75%, with a maturity date of May 15, 2050. The initial carrying value of the 2020 Notes was \$1,242,362,500, net of discount. The 2020 Notes were issued pursuant to Rule 144A under the Securities Act of 1933, as amended, and are administered by Citibank as registrar/paying agent. Interest on the 2020 Notes will be paid semi-annually on May 15th and November 15th of each year, beginning on November 15, 2020.

NOTES TO FINANCIAL STATEMENTS

In March 2020, the World Health Organization declared the novel strain of coronavirus, COVID-19, a global pandemic. Management believes New York Life has a strong balance sheet, ample liquidity, a robust capital position and is well positioned to continue to meet its policy owner commitments and regulatory, capital and financing requirements. The primary concern is protecting New York Life's employees and being there for our policy owners. Nearly all employees and agents are working remotely, while still maintaining our operations and providing services to policy owners. New York Life has taken swift product and underwriting actions to further manage our risk and offering payment flexibility and accommodations to our policy owners. While the impact of these actions and events is minimal to New York Life's financial results for the quarter ended March 31, 2020, we continue to monitor the economic environment and other potential impacts relating to this pandemic.

At May 13, 2020, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts, other than described above, which would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) At March 31, 2020, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2020 are as follows:

a. Permanent ACA Risk Adjustment Program

Not applicable.

b. Transitional ACA Reinsurance Program

At March 31, 2020, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,512.

c. Temporary ACA Risk Corridors Program

Not applicable.

NOTES TO FINANCIAL STATEMENTS

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at March 31, 2020 is as follows:

Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date	
				Prior Year Accrued Less Payments	Prior Year Accrued Less	To Prior Year Balances	To Prior Year Balances		
1	2	3	4	5	6	7	8	9	10
Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)
b. Transitional ACA reinsurance program									
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)									
\$	—	\$	1,512	\$	—	\$	1,512	\$	—
d. Total for ACA risk-sharing provisions									
\$	—	\$	1,512	\$	—	\$	1,512	\$	—

Explanation of Adjustments:

A. 0 covered lives were removed during 2020.

(4) The Company had no risk corridors asset and liability balances for the three months ended March 31, 2020.

(5) The Company had no ACA risk corridors receivable for the three months ended March 31, 2020.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Claim reserves and unpaid claim liability at December 31, 2019 were \$1,420,418,943. As of March 31, 2020, \$59,415,240 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,291,309,517 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement of insurance and long term care lines of insurance. Therefore, there has been a \$69,694,186 favorable prior-year development from December 31, 2019 to March 31, 2020. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.
- B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

34. Premium and Annuity Considerations Deferred and Uncollected

No change.

35. Separate Accounts

- A. Separate Accounts Activity
- No change.
- B. General Nature and Characteristics of Separate Accounts Business
- No change.

NOTES TO FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers To (From) Separate Accounts

No change.

36. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

If yes, complete and file the merger history data file with the NAIC for the annual filing corresponding to this period.

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [] N/A [X]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2019

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2016

6.4

By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Private Advisors, L.L.C.	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$1,753,890,272
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$2,884,595,183 | \$3,282,339,132 |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$9,462,749,519 | \$9,780,382,819 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$4,820,856,741 | \$4,962,437,562 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$17,168,201,443 | \$18,025,159,513 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [X] No [] N/A []
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$640,439,324
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$644,502,560
- 16.3

Total payable for securities lending reported on the liability page.

\$630,400,728

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
The Northern Trust Company	50 S LaSalle Street, Chicago, IL 60603
RBC Investor & Treasury Services	155 Wellington Street West, Toronto ON M5V 3L3, Canada
RBC Investor & Treasury Services	14, Porte de France L-4360 Esch-sur-Alzette, Luxembourg

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A
Madison Capital Funding LLC	A
Mackay Shields LLC	A
Goldpoint Partners LLC	A
Private Advisors LLC	A

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG09W00URS721	SEC	DS
158808	Madison Capital Funding LLC	n/a	SEC	NO
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	DS
116776	Goldpoint Partners LLC	n/a	SEC	DS
109247	Private Advisors, LLC	549300IU80R0DD8ECQ33	SEC	DS

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]
- 18.2 If no, list exceptions:
Initial filings that were not made within 120 days of purchase including:
- Filings that have been submitted but not yet rated by the SVO: 11
19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

2,368,919

1.13

Commercial Mortgages

\$

19,178,039,198

1.14

Total Mortgages in Good Standing

\$

19,180,408,117

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

19,180,408,117

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

51.424 %

2.2

A&H cost containment percent

0.008 %

2.3

A&H expense percent excluding cost containment expenses

33.246 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [X] No []

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [] No []

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes [] No [] N/A []

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes [] No []

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			7	
				Active Status (a)	2	3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5		6
1.	Alabama	AL	L	24,900,870	492,804	1,802,936	8,375,490	35,572,100		
2.	Alaska	AK	L	10,519,507	1,146,605	518,198	1,829,612	14,013,922		
3.	Arizona	AZ	L	25,059,125	2,691,145	2,166,631	13,219,121	43,136,022		
4.	Arkansas	AR	L	11,357,011	20,978,636	979,831	269,809	33,585,287		
5.	California	CA	L	304,149,589	18,047,682	17,151,395	181,500,224	520,848,890		
6.	Colorado	CO	L	27,074,657	1,461,414	2,201,541	13,354,169	44,091,781		
7.	Connecticut	CT	L	21,644,811	2,587,799	1,340,828	24,305,860	49,879,298		
8.	Delaware	DE	L	5,378,463	239,324,084	304,380	1,421,521	246,428,448	2,021,919,734	
9.	District of Columbia	DC	L	3,571,893	752,776	327,593	22,219,755	26,872,017		
10.	Florida	FL	L	94,103,526	3,853,882	6,499,949	49,577,306	154,034,663		
11.	Georgia	GA	L	56,056,244	2,339,154	2,498,648	228,609,268	289,503,314		
12.	Hawaii	HI	L	11,737,350	456,758	1,130,428	22,886,799	36,211,335		
13.	Idaho	ID	L	6,200,701	16,379,918	562,571	4,732,192	27,875,382		
14.	Illinois	IL	L	63,833,349	3,474,367	3,563,687	62,055,205	132,926,608		
15.	Indiana	IN	L	17,973,226	385,941	971,047	35,785,025	55,115,239	33,039,382	
16.	Iowa	IA	L	18,163,106	1,324,943	2,110,088	3,640,886	25,239,023		
17.	Kansas	KS	L	15,044,458	825,708	1,453,044	(63,307)	17,259,903		
18.	Kentucky	KY	L	19,987,811	947,321	1,087,218	31,385,881	53,408,231		
19.	Louisiana	LA	L	39,204,798	2,223,879	2,398,070	(80,843)	43,745,904		
20.	Maine	ME	L	4,108,096	135,488	361,713	6,978,841	11,584,138		
21.	Maryland	MD	L	39,499,437	12,679,393	2,786,160	15,548,422	70,513,412		
22.	Massachusetts	MA	L	61,850,834	5,004,982	3,206,219	250,273,308	320,335,343		
23.	Michigan	MI	L	28,452,988	1,644,657	1,766,667	50,366,458	82,230,770		
24.	Minnesota	MN	L	18,648,670	47,612,574	1,313,273	8,274,079	75,848,596		
25.	Mississippi	MS	L	14,859,472	496,725	1,127,549		16,483,746		
26.	Missouri	MO	L	24,069,671	1,243,629	1,889,333	27,428,567	54,631,200		
27.	Montana	MT	L	7,587,993	630,566	569,890	(5,182)	8,783,267	1,283,211	
28.	Nebraska	NE	L	9,261,138	727,676	1,039,429	76,489	11,104,732		
29.	Nevada	NV	L	16,611,520	3,875,284	923,209	5,856,984	27,266,997		
30.	New Hampshire	NH	L	7,635,122	601,695	579,480	(1,027)	8,815,270		
31.	New Jersey	NJ	L	90,476,939	2,728,840	4,176,449	70,601,982	167,984,210		
32.	New Mexico	NM	L	11,388,904	328,521	819,202	994	12,537,621	9,462,425	
33.	New York	NY	L	272,256,742	1,053,362	19,040,255	944,093,926	1,236,444,285	836,559,839	
34.	North Carolina	NC	L	41,137,735	1,337,931	2,640,840	106,859,075	151,975,581		
35.	North Dakota	ND	L	5,096,548	421,745	397,346		5,915,639		
36.	Ohio	OH	L	44,552,400	2,453,713	3,217,384	42,917,349	93,140,846		
37.	Oklahoma	OK	L	15,754,136	932,198	1,486,362	14,139,616	32,312,312		
38.	Oregon	OR	L	13,177,850	4,150,208	1,115,743	62,316,280	80,760,081		
39.	Pennsylvania	PA	L	70,313,797	3,172,012	4,016,332	81,721,961	159,224,102		
40.	Rhode Island	RI	L	5,190,031	730,994	337,760	7,778,631	14,037,416		
41.	South Carolina	SC	L	28,277,965	1,835,095	2,004,679	8,372,857	40,490,596		
42.	South Dakota	SD	L	12,650,536	561,951	1,170,927	2,715,351	17,098,765		
43.	Tennessee	TN	L	25,167,227	1,670,106	1,856,257	38,687,669	67,381,259		
44.	Texas	TX	L	154,342,743	8,772,139	9,383,425	194,042,940	366,541,247		
45.	Utah	UT	L	12,908,469	1,688,519	619,515	454,064	15,670,567		
46.	Vermont	VT	L	3,446,997	764,794	329,433	7,359,000	11,900,224		
47.	Virginia	VA	L	54,145,994	2,975,744	4,528,650	32,796,222	94,446,610		
48.	Washington	WA	L	45,031,358	6,986,187	2,889,226	79,404,784	134,311,555		
49.	West Virginia	WV	L	7,058,397	704,460	380,864	1,567,969	9,711,690		
50.	Wisconsin	WI	L	16,627,296	1,743,913	1,216,262	41,074,625	60,662,096		
51.	Wyoming	WY	L	4,843,533	690,323	437,943	(3,114)	5,968,685		
52.	American Samoa	AS	N							
53.	Guam	GU	L	198,088		2,445		200,533		
54.	Puerto Rico	PR	L	670,202	18,298	99,682		788,182		
55.	U.S. Virgin Islands	VI	L	1,074,130		9,424		1,083,554		
56.	Northern Mariana Islands	MP	N							
57.	Canada	CAN	L	10,578,095		48,575	7,580	10,634,250		
58.	Aggregate Other Aliens	OT	XXX	5,815,391	88,952	44,620		5,948,963		
59.	Subtotal	XXX		1,960,726,939	440,157,490	126,900,605	2,806,730,673	5,334,515,707	2,902,264,591	
90.	Reporting entity contributions for employee benefits plans	XXX								
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		402,175,707	1,700,346			403,876,053		
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX								
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		11,278,479		1,976,919		13,255,398		
94.	Aggregate or other amounts not allocable by State	XXX		161,322,608				161,322,608		
95.	Totals (Direct Business)	XXX		2,535,503,733	441,857,836	128,877,524	2,806,730,673	5,912,969,766	2,902,264,591	
96.	Plus Reinsurance Assumed	XXX		96,960,799		347,192		97,307,991		
97.	Totals (All Business)	XXX		2,632,464,532	441,857,836	129,224,716	2,806,730,673	6,010,277,757	2,902,264,591	
98.	Less Reinsurance Ceded	XXX		131,912,421		5,141,521		137,053,942		
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,500,552,111	441,857,836	124,083,195	2,806,730,673	5,873,223,815	2,902,264,591	
DETAILS OF WRITE-INS										
58001.	ZZZ Other Alien	XXX		5,815,391	88,952	44,620		5,948,963		
58002.	XXX								
58003.	XXX								
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX								
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		5,815,391	88,952	44,620		5,948,963		
9401.	Paid-up additions applied as credits	XXX		147,570,768				147,570,768		
9402.	Dividend accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		13,751,840				13,751,840		
9403.	XXX								
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX								
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		161,322,608				161,322,608		

(a) Active Status Counts:
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55 R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)
NYLIFE LLC (See page 12.2 for entity's org chart) (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (DE)
Madison Capital Funding LLC (See page 12.2 for entity's org chart) (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)
NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Wind Investments LLC (DE)
NYLIC HKP Member LLC (DE)
NYLIM Jacob Ballas India Holdings IV (MUS)
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)
Flatiron CLO 2007-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2011-1 Ltd. (CYM)
Flatiron CLO 2012-1 Ltd. (CYM)
Flatiron CLO 2013-1 Ltd. (CYM)
Flatiron CLO 2014-1 Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 18 Funding Ltd. (CYM)
Stratford CDO 2001-1 Ltd. (CYM)
Silverado CLO 2006-II Limited (CYM)
 Silverado CLO 2006-II Equity Holdings LLC, Series A (CYM)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007-LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)

SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
NYMH-Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 PA 180 KOST RD LLC (DE)
2017 CT REO HOLDINGS LLC (DE)
Cortlandt Town Center LLC (DE)
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND 4700 Nall TX LLC (DE)
REEP-IND Aegean MA LLC (DE)
REEP-IND Alpha TX LLC (DE)
REEP-IND MCP VIII NC LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND MCP II NC LLC (DE)
REEP-IND MCP III NC LLC (DE)
REEP-IND MCP IV NC LLC (DE)
REEP-IND MCP V NC LLC (DE)
REEP-IND MCP VII NC LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Simonton TX LLC (DE)
REEP-IND Valley View TX LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Emblem DE LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)
 REEP-WP Gateway TAB JV LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Mount Laurel NJ LLC (DE)
REEP-MF NORTH PARK CA LLC (DE)
REEP-MF AVERY TX LLC (DE)
 REEP-AVERY OWNER LLC (DE)
REEP-MF Verde NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)
REEP TAB ONE LLC (DE)
REEP TAF ONE LLC (DE)
NJIND Raritan Center LLC (DE)
NJIND Talmadge Road LLC (DE)
NJIND Melrich Road LLC (DE)
FP Building 18, LLC (DE)
FP Building 19, LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)
New York Life Funding (CYM)
New York Life Global Funding (DE)
NYL Equipment Issuance Trust 2014-2 (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)

NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-MF HUNTINGTON PARK GP LLC (DE)
 MSVEF-MF HUNTINGTON PARK WA LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
MAX Ventures and Industries Limited (IND)
NYL Cayman Holdings Ltd. (CYM)
NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
Fabric of Family (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
NYLUK II Company (GBR)
Gresham Mortgage (GBR)
W Construction Company (GBR)
WUT (GBR)
WIM (AIM) (GBR)

Madison Capital Funding LLC

MCF Co-Investment GP LLC (DE)
MCF Co-Investment GP LP (DE)
Madison Capital Funding Co-Investment Fund LP (DE)
Madison Avenue Loan Fund GP LLC (DE)
Madison Avenue Loan Fund LP (DE)
MCF Fund I LLC (DE)
MCF Hanwha Fund LLC (DE)
Ironshore Investment BL I Ltd. (BMU)
MCF CLO IV LLC (DE)
MCF CLO V LLC (DE)
MCF CLO VI LLC (DE)
MCF CLO VII LLC (DE)
MCF CLO VIII Ltd. (DE)
MCF CLO VIII LLC (DE)
MCF CLO IX Ltd. (CYM)
MCF CLO IX LLC (DE)
MCF KB Fund LLC (DE)
MCF KB Fund II LLC (DE)
MCF Hyundai Fund LLC (DE)
Montpelier Carry Parent, LLC (DE)
Montpelier Carry, LLC (DE)
Montpelier GP, LLC (DE)
Montpelier Fund, L.P. (DE)
MCF Mezzanine Carry I LLC (DE)
MCF Mezzanine Fund I LLC (DE)
MCF PD Fund GP LLC (DE)
MCF PD Fund LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)
MCF Senior Debt Fund 2019-I LP (DE)
Warwick Seller Representative, LLC (DE)
Young America Holdings, LLC (DE)
YAC.ECOM Incorporated (MN)
Young America, LLC (MN)
Global Fulfillment Services, Inc. (AZ)
SourceOne Worldwide, Inc. (MN)
YA Canada Corporation (CAN)
Zenith Products Holdings, Inc. (DE)
ZPC Holding Corp. (DE)
Zenith Products Corporation (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)
NYL Investors REIT Manager LLC (DE)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, LP (DE)
 MNCVAD-OFC Bridgepointe CA LLC (DE)
 MNCVAD-OFC RIDDER PARK CA LLC (DE)
 MNCVAD-GRAYMARK RIDDER PARK LLC (DE)
 MNCVAD-OFC ONE BAY CA LLC (DE)
 MNCVAD-HARVEST ONE BAY LLC (DE)
 MNCVAD-IND RICHMOND CA LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
MSSDF GP LLC (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
MSVEF GP LLC (DE)
MCPF GP LLC (DE)
Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MIREF 1500 Quail, LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Gateway Phases II and III, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF Saddle River LLC (DE)
 MIREF Newpoint Commons, LLC (DE)
 MIREF Northsight, LLC (DE)
 MIREF Riverside, LLC (DE)
 MIREF Corporate Woods, LLC (DE)
 MIREF Bedminster, LLC (DE)
 Barton's Lodge Apartments, LLC (DE)
 MIREF Marketpointe, LLC (DE)
 MIREF 101 East Crossroads, LLC (DE)

101 East Crossroads, LLC (DE)
MIREF Hawthorne, LLC (DE)
MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-MF Henderson NV LLC (DE)
 MCPF-SP Henderson LLC (DE)
 MADISON-SP Henderson LLC (DE)
MADISON-IND VISTA LOGISTICS OR LLC (DE)
 MADISON-SPECHT VISTA LOGISTICS LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF CRESTONE AZ LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)	
MacKay Shields LLC (DE)	MacKay Cornerstone US Equity Market Neutral Fund LP (DE)
MacKay Shields Core Plus Opportunities Fund GP LLC (DE)	MacKay Shields Intermediate Bond Fund GP LLC (DE)
MacKay Shields Core Plus / Opportunities Fund LP (DE)	MacKay Shields Intermediate Bond Fund LP (DE)
MacKay Municipal Managers Opportunities GP LLC (DE)	MacKay Shields General Partner (L/S) LLC (DE)
MacKay Municipal Opportunities Master Fund, L.P. (DE)	MacKay Shields Long/Short Fund LP (DE)
MacKay Municipal Opportunities Fund, L.P. (DE)	MacKay Shields Long/Short Fund (Master) LP (DE)
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)	MacKay Municipal Managers Opportunities Allocation GP LLC (DE)
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)	MacKay Municipal Opportunities Allocation Master Fund LP (DE)
MacKay Municipal Credit Opportunities Fund, L.P. (DE)	MacKay Municipal Opportunities Allocation Fund A LP (DE)
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)	MacKay Municipal Opportunities Allocation Fund B LP (DE)
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)	MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)
MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)	MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)	MacKay Municipal Managers High Yield Select GP LLC (DE)
MacKay Municipal Short Term Opportunities Fund LP (DE)	MacKay Municipal High Yield Select Fund LP (DE)
Plainview Funds plc (IRL)	MacKay Flexible Income Fund GP LLC (DE)
Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)	MacKay Flexible Income Fund LP (DE)
Plainview Funds plc - MacKay Shields Floating Rate High Yield Portfolio (IRL)	MacKay Municipal Managers High Income Opportunities GP LLC (DE)
Plainview Funds plc - MacKay Shields Core Plus Opportunities Portfolio (IRL)	MacKay Municipal High Income Opportunities Master Fund LP (DE)
MacKay Shields Statutory Trust – High Yield Bond Series (CT)	MacKay Municipal High Income Opportunities Fund A LP (DE)
Plainview Funds plc - MacKay Shields High Yield Crossover Portfolio (IRL)	MacKay Municipal High Income Opportunities Fund B LP (DE)
MacKay Shields High Yield Active Core Fund GP LLC (DE)	Cascade CLO Manager, LLC (DE)
MacKay Shields High Yield Active Core Fund LP (DE)	MKS CLO Holdings GP LLC (DE)
MacKay Shields Credit Strategy Fund Ltd (CYM)	MKS CLO Holdings, LP (CYM)
MacKay Shields Credit Strategy Partners LP (DE)	MKS CLO Advisors, LLC (DE)
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)	MacKay Shields Europe Investment Management Limited (IRL)
MacKay Shields Core Fixed Income Fund GP LLC (DE)	MacKay Shields European Credit Opportunity Fund Limited (NJ)
MacKay Shields Core Fixed Income Fund LP (DE)	Cornerstone Capital Management Holdings LLC (DE)
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)	Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)
MacKay Shields Select Credit Opportunities Fund LP (DE)	Cornerstone US Equity Market Neutral Fund, LLC (DE)
MacKay Shields High Yield Crossover Fund LP (DE)	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
MacKay Shields (International) Ltd. (GBR)	Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)
MacKay Shields (Services) Ltd. (GBR)	GoldPoint Partners LLC (DE)
MacKay Shields UK LLP (GBR)	New York Life Capital Partners, L.L.C. (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)	New York Life Capital Partners, L.P. (DE)
MacKay Puerto Rico Opportunities Funds, L.P. (DE)	New York Life Capital Partners II, L.L.C. (DE)
MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM)	New York Life Capital Partners II, LP (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)	New York Life Capital Partners III GenPar GP, LLC (DE)
MacKay Municipal Managers California Opportunities Fund, L.P. (DE)	New York Life Capital Partners III GenPar, L.P. (DE)
MacKay Municipal New York Opportunities GP LLC (DE)	New York Life Capital Partners III, L.P. (DE)
MacKay Municipal New York Opportunities Fund, L.P. (DE)	New York Life Capital Partners III-A, L.P. (DE)
MacKay Municipal Opportunity HL Fund, L.P. (DE)	New York Life Capital Partners IV GenPar GP, LLC (DE)
MacKay Municipal Capital Trading GP LLC (DE)	New York Life Capital Partners IV GenPar, L.P. (DE)
MacKay Municipal Capital Trading Master Fund, L.P (DE)	New York Life Capital Partners IV, L.P. (DE)
MacKay Municipal Capital Trading Fund, L.P. (DE)	New York Life Capital Partners IV-A, L.P. (DE)
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)	GoldPoint Core Opportunities Fund, L.P. (DE)
MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)	GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)	GoldPoint Mezzanine Partners IV GenPar, LP (DE)
	GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

GoldPoint Mezzanine Partners IV, LP (DE) GPP Mezzanine Blocker Holdco A, LP (DE) GPP Mezzanine Blocker Holdco Preferred A, LP (DE) GPP Mezzanine Blocker Holdco B, LP (DE) GPP Mezzanine Blocker Holdco C, LP (DE) GPP Mezzanine Blocker Holdco D, LP (DE) GPP Mezzanine Blocker Holdco E, LP (DE) GPP Mezz IV ECI Aggregator, LP (DE) GPP Mezzanine Blocker Holdco F, LP (DE) GPP Mezzanine Blocker Holdco G, LP (DE) GPP Mezzanine Blocker Holdco H, LP (DE) GPP Mezzanine Blocker Holdco I, LP (DE) GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM) GoldPoint Partners Co-Investment V GenPar GP LLC (DE) GoldPoint Partners Co-Investment V GenPar, L.P. (DE) GoldPoint Partners Co-Investment Fund A, LP (DE) GoldPoint Partners Co-Investment V, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker D, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker E, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP (DE) GoldPoint Partners Co-Investment V ECI Blocker Holdco G, LP (DE) GoldPoint Partners Private Debt V GenPar GP, LLC (DE) GoldPoint Partners Private Debt Offshore V, LP (CYM) GoldPoint Partners Private Debt V GenPar GP, LP (DE) GoldPoint Partners Private Debt V, LP (DE) GPP Private Debt Blocker Holdco A, LLC (DE) GPP Private Debt V-ECI Aggregator LP (DE) GoldPoint Partners FA I, LLC (DE) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. (DE) GoldPoint Partners Select Manager IV GenPar GP, LLC (DE) GoldPoint Partners Select Manager IV GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund IV, L.P. (DE) GoldPoint Partners Select Manager V GenPar GP, LLC (DE) GoldPoint Partners Select Manager V GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund V, L.P. (DE) GoldPoint Partners Canada III GenPar Inc (CAN) GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN) GoldPoint Partners Canada IV GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN) GoldPoint Partners Co-Investment VI GenPar GP LLC (DE) GoldPoint Partners Co-Investment VI GenPar, LP (DE) GoldPoint Partners Co-Investment VI, LP (DE) GPP VI – ECI Aggregator LP (DE)	GPP VI Blocker A LLC (DE) GPP VI Blocker B LLC (DE) GPP VI Blocker C LLC (DE) GPP VI Blocker D LLC (DE) GPP VI Blocker E LLC (DE) GoldPoint Private Credit GenPar GP, LLC (DE) GoldPoint Private Credit Fund, LP (DE) NYLCAP 2010 Co-Invest GenPar GP, LLC (DE) NYLCAP 2010 Co-Invest GenPar L.P. (DE) NYLCAP 2010 Co-Invest L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE) NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE) GoldPoint Partners Canada GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Canada II GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) NYLIM Mezzanine Partners II GenPar GP, LLC (DE) NYLIM Mezzanine Offshore Partners II, LP (CYM) NYLIM Mezzanine Partners II GenPar, LP (DE) New York Life Investment Management Mezzanine Partners II, LP (DE) NYLIM Mezzanine Partners II Parallel Fund, LP (DE) NYLIM Mezzanine II Parallel Luxco S.à.r.l. (LUX) NYLCAP Mezzanine Partners III GenPar GP, LLC (DE) NYLCAP Mezzanine Partners III GenPar, LP (DE) NYLCAP Mezzanine Partners III-K, LP (DE) NYLCAP Mezzanine Partners III, LP (DE) NYLCAP Mezzanine Partners III Parallel Fund, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP (DE) NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP (DE) NYLCAP Mezzanine Offshore Partners III, L.P. (CYM) NYLCAP Select Manager GenPar GP, LLC (DE) NYLCAP Select Manager GenPar, LP (DE) NYLCAP Select Manager Fund, LP (DE) NYLCAP Select Manager Cayman Fund, LP (CYM) NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP, L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP India Funding LLC (DE) NYLIM-JB Asset Management Co., LLC (MUS) New York Life Investment Management India Fund II, LLC (MUS) New York Life Investment Management India Fund (FVCI) II, LLC (MUS) NYLCAP India Funding III LLC (DE) NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLIM Jacob Ballas India Fund III, LLC (MUS) NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS) NYLIM Jacob Ballas India (FII) III, LLC (MUS) Evolvere Asset Management, Ltd. (CYM) EIF Managers Limited (MUS) EIF Managers II Limited (MUS) NYLCAP Holdings (Mauritius) LLC (MUS) Jacob Ballas Capital India PVT, Ltd. (MUS) Industrial Assets Holdings Limited (MUS) NYLIM Service Company LLC (DE) NYL Workforce GP LLC (DE) New York Life Investment Management LLC (DE) NYLIM Fund II GP, LLC (DE) NYLIM-TND, LLC (DE) New York Life Investment Management Hong Kong Limited (CHN) WFHG, GP LLC (DE) Workforce Housing Fund I-2007, LP (DE) Index IQ Holdings Inc. (DE) IndexIQ LLC (DE) IndexIQ Advisors LLC (DE) IndexIQ Active ETF Trust (DE) IQ MacKay Shields Municipal Insured ETF (DE) IQ MacKay Shields Municipal Intermediate ETF (DE) IQ Ultra Short Duration ETF (DE) IndexIQ ETF Trust (DE) IQ 50 Percent Hedged FTSE International ETF (DE) IQ 50 Percent Hedged FTSE Japan ETF (DE) IQ 500 International ETF (DE) IQ Chaikin US Large Cap ETF (DE) IQ Chaikin US Small Cap ETF (DE) IQ Enhanced Core Plus Bond US ETF (DE) IQ Global Resources ETF (DE) IQ Hedge Event-Driven Tracker ETF (DE) IQ Hedge Long/Short Tracker ETF (DE) IQ Leaders GTAA Tracker ETF (DE) IQ S&P High Yield Low Volatility Bd ETF (DE) IQ Short Duration Enhanced Cor Bd US ETF (DE) New York Life Investment Management Holdings International (LUX) New York Life Investment Management Holdings II International (LUX) Candriam Group (LUX) CGH UK Acquisition Company Limited (GBR) Tristan Capital Partners Holdings Limited (GBR) Tristan Capital Holdings Limited (GBR) Tristan Capital Partners LLP (GBR) EPISO 4 Co-Investment LLP (GBR) EPISO 4 (GP) LLP (GBR) EPISO 4 Incentive Partners LLP (GBR) Tristan Capital Limited (GBR)	Tristan Capital Partners LLP (GBR) CCP III Co-Investment (GP) Limited (GBR) CCP III Co-Investment LP (GBR) CCP IV Co-Investment LP (GBR) CCP III (GP) LLP (GBR) CCP III Incentive Partners (GP) Limited (GBR) CCP III Incentive Partners LP (GBR) CCP IV Incentive Partners LP (GBR) Curzon Capital Partners III (GP) Limited (GBR) EPISO 3 Co-Investment (GP) Limited (GBR) EPISO 3 Co-Investment LP (GBR) EPISO 3 Incentive Partners (GP) Limited (GBR) EPISO 3 Incentive Partners LP (GBR) EPISO 3 IOM Limited (IMN) CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ) Tristan Capital Partners Asset Management Limited (GBR) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSP (LUX) TCP Incentive Partners SCSP (LUX) TCP Incentive Partners (GP) S.à.r.l. (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 (GP) II S.à.r.l. (LUX) Candriam Luxco S.à.r.l. (LUX) Candriam Luxembourg (LUX) Candriam Belgium (BEL) Candriam France (FRA) Candriam Monétaire SICAV (FRA) Candriam Switzerland LLC (CHE) Candriam GP (LUX) Belfius Fund (LUX) Belfius Equities (BEL) Cordius (LUX) Cordius CIG (LUX) IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) Candriam Absolute Return (LUX)
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Candriam Absolute Return Equity Market Neutral (LUX)
Candriam Absolute Return Long Short Digital Equity (LUX)
Candriam Alternative (LUX)
Candriam Alternative Systemat (LUX)
Candriam Bonds (LUX)
Candriam Bonds Capital Securities (LUX)
Candriam Bonds Convertible Defensive (LUX)
Candriam Bonds Convertible Opportunities (LUX)
Candriam Bonds Credit Opportunities (LUX)
Candriam Bonds Emerging Debt Local Currencies (LUX)
Candriam Bonds Emerging Markets (LUX)
Candriam Bonds Emerging Markets Total Return (LUX)
Candriam Bonds Euro Corporate (LUX)
Candriam Bonds Euro Government (LUX)
Candriam Bonds Euro High Yield (LUX)
Candriam Bonds Euro Short Term (LUX)
Candriam Bonds Euro Long Term (LUX)
Candriam Bonds Global High Yield (LUX)
Candriam Bonds Global Sovereign Quality (LUX)
Candriam Bonds International (LUX)
Candriam Bonds Total Return (LUX)
Candriam Business Equities (BEL)
Candriam Diversified Futures (BEL)
Candriam Equities L (LUX)
Candriam Equities L Emerging Markets (LUX)
Candriam Equities L Europe Conviction (LUX)
Candriam Equities L Europe Small & Mid Caps (LUX)
Candriam Equities L Global Demography (LUX)
Candriam Equities L Robotics & Innovation Technology (LUX)
Candriam Fund (LUX)
Candriam Fund Sustainable Euro Corporate Bonds Fossil Free (LUX)
Candriam Fund Sustainable European Equities Fossil Free (LUX)
Candriam GF (LUX)
Candriam GF Global Equity Opportunities (LUX)
Candriam GF Short Duration US High Yield Bonds (LUX)
Candriam GF U.S. Equity Opportunities (LUX)
Candriam GF US High Yield Corporate Bonds (LUX)
Candriam GF US Corporate Bonds (LUX)
Candriam Global Alpha (LUX)
Candriam Index Arbitrage (LUX)
Candriam L (LUX)
Candriam L Balanced Asset Allocation (LUX)
Candriam L Conservative Asset Allocation (LUX)
Candriam L Defensive Asset Allocation (LUX)
Candriam L Dynamic Asset Allocation (LUX)
Candriam L Multi-Asset Income (LUX)
Candriam L Multi-Asset Income & Growth (LUX)
Candriam L Multi-Asset Premia (LUX)

Candriam Long Short Credit (LUX)
Candriam Money Market (LUX)
Candriam Money Market Euro AAA (LUX)
Candriam Multi-Strategies (LUX)
Candriam Quant (LUX)
Candriam Quant Equities USA (LUX)
Candriam Risk Arbitrage (FRA)
Candriam SRI (LUX)
Candriam SRI Bond Euro Aggregate Index (LUX)
Candriam SRI Bond Emerging Markets (LUX)
Candriam SRI Bond Euro (LUX)
Candriam SRI Bond Euro Corporate (LUX)
Candriam SRI Bond Global High Yield (LUX)
Candriam SRI Defensive Asset Allocation (LUX)
Candriam SRI Equity Climate Action (LUX)
Candriam SRI Equity Emerging Markets (LUX)
Candriam SRI Equity EMU (LUX)
Candriam SRI Equity Europe (LUX)
Candriam SRI Equity North America (LUX)
Candriam SRI Equity Pacific (LUX)
Candriam SRI Equity World (LUX)
Candriam SRI Money Market Euro (LUX)
Candriam Sustainable (LUX)
Candriam Sustainable Euro Corporate Bonds (LUX)
Candriam Sustainable Euro Bonds (LUX)
Candriam Sustainable Euro Short Term Bonds (LUX)
Candriam Sustainable Europe (LUX)
Candriam Sustainable North America (LUX)
Candriam Sustainable High (LUX)
Candriam Sustainable World Bonds (LUX)
Candriam World Alternative (LUX)
Candriam World Alternative Alphamax (LUX)
Candriam Patrimoine Obli-Inter (FRA)
Cleome Index (LUX)
Cleome Index Euro Long Term Bonds (LUX)
Cleome Index Euro Short Term Bonds (LUX)
Cleome Index Global Equities (LUX)
CMM (LUX)
Paricor (LUX)
Paricor Patrimonium (LUX)
Ausbil Investment Management Limited (AUS)
Ausbil Australia Pty. Ltd. (AUS)
Ausbil Asset Management Pty. Ltd. (AUS)
Ausbil Global Infrastructure Pty. Limited (AUS)
ISPT Holding (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
Ausbil 130/30 Focus Fund (AUS)
Ausbil IT - Ausbil Dividend Income Fund (AUS)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Ausbil IT - Ausbil Active Sustainable Equity Fund (AUS)	Private Advisors Small Company Buyout Fund IV, LP (DE)
Ausbil Australian Active Equity Fund (AUS)	PASCBF IV Carry Parent, LLC (DE)
Ausbil Australian Concentrated Equity Fund (AUS)	PASCBF IV Carry, LLC (DE)
Ausbil Australian Emerging Leaders Fund (AUS)	PASCBF V GP, LLC (DE)
Ausbil Australian Geared Equity Fund (AUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
Ausbil Australian Smallcap Fund (AUS)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
Ausbil Balanced Fund (AUS)	PASCBF V Carry Parent, LLC (DE)
Ausbil EGS Focus Fund (AUS)	PASCBF V Carry, LLC (DE)
Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)	PASCPEF VI Carry Parent, LLC (DE)
Ausbil IT - Ausbil Global Resources Fund (AUS)	PASCPEF VI Carry, LLC (DE)
Ausbil IT - Ausbil Global SmallCap Fund (AUS)	PASCPEF VI GP, LLC (DE)
Ausbil IT - Ausbil Microcap Fund (AUS)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
Ausbil IT - MacKay Shields Unconstrained Bond Fund (AUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
NYLIFE Distributors LLC (DE)	PASCPEF VII GP, LLC (DE)
Private Advisors L.L.C. (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners IV LP (DE)
PACIF II GP, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Cuyahoga Capital Emerging Buyout Partners LP (DE)
PACIF II Carry Parent, LLC (DE)	PA Real Assets Carry Parent, LLC (DE)
PACIF II Carry, LLC (DE)	PA Real Assets Carry, LLC (DE)
PACIF III GP, LLC (DE)	PA Real Assets Carry Parent II, LLC (DE)
Private Advisors Coinvestment Fund III, LP (DE)	PA Real Assets Carry II, LLC (DE)
PACIF III Carry Parent, LLC (DE)	PA Emerging Manager Carry Parent, LLC (DE)
PACIF III Carry, LLC (DE)	PA Emerging Manager Carry, LLC (DE)
PACIF IV GP, LLC (DE)	PA Emerging Manager Carry Parent II, LLC (DE)
Private Advisors Coinvestment Fund IV, LP (DE)	PA Emerging Manager Carry II, LLC (DE)
PACIF IV Carry Parent, LLC (DE)	RIC I GP, LLC (DE)
PACIF IV Carry, LLC (DE)	Richmond Coinvestment Partners I, LP (DE)
PAMMF GP, LLC (DE)	RIC I Carry Parent, LLC (DE)
PA Middle Market Fund, LP (DE)	RIC I Carry, LLC (DE)
PA Hedged Equity Fund, L.P. (DE)	PASF V GP, LLC (DE)
Private Advisors Hedged Equity Fund (QP), L.P. (DE)	Private Advisors Secondary Fund V, LP (DE)
Private Advisors Hedged Equity Master Fund (DE)	PASF V Carry Parent, LLC (DE)
PASOF GP, LLC (DE)	PASF V Carry, LLC (DE)
PA Strategic Opportunities Fund, LP (DE)	PASF VI GP, LLC (DE)
PASCBF III GP, LLC (DE)	PA Secondary Fund VI, LP (DE)
Private Advisors Small Company Buyout Fund III, LP (DE)	PARAF GP, LLC (DE)
PASCBF IV GP, LLC (DE)	Private Advisors Real Assets Fund, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

PARAF Carry Parent, LLC (DE)
PARAF Carry, LLC (DE)
PASCCIF GP, LLC (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCCIF II GP, LLC (DE)
Private Advisors Small Company Coinvested Fund II, LP (DE)
PASCCIF Carry Parent, LLC (DE)
PASCCIF Carry, LLC (DE)
PARAF II GP LLC (DE)
Private Advisors Real Assets Fund II, LP (DE)
Private Advisors Hedged Equity Fund, Ltd. (CYM)
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)
UVF GP, LLC (DE)
Undiscovered Value Fund, LP (DE)
Undiscovered Value Fund, Ltd. (CYM)
Undiscovered Value Master Fund SPC (CYM)
Washington Pike GP, LLC (DE)
Washington Pike LP (DE)
RidgeLake Partners GP, LLC (DE)
RidgeLake Partners, LP (DE)
PAMMF GP, LLC (DE)
PA Middle Market Fund, LP (DE)
PA Strategic Opportunities Fund GP, LLC (DE)
PA Strategic Opportunities Fund, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYlife Real Estate Holdings LLC

Huntsville NYL LLC (DE)
CC Acquisitions, LP (DE)
REEP-IND Cedar Farms TN LLC (DE)
 Cedar Farms JV LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Corbin Street LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-MF Enclave TX LLC (DE)
 Enclave CAF LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
 Mira Loma II, LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
 Summitt Ridge Apartments, LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
 Centerpointe (Fairfax) Holdings LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
 Maple REEP-OFC 575 Lex Holdings LP (DE)
 Maple REEP-OFC 575 Lex Owner LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-RTL Bradford PA LLC (DE)
REEP-OFC Royal Centre GA LLC (DE)
 Royal Centre, LLC (DE)
REEP-RTL CTC NY LLC (DE)
REEP-OFC 5005 LBJ Freeway TX LLC (DE)
 5005 LBJ Tower LLC (DE)
REEP-MF SPENCER NV LLC (DE)
 REEP-HZ SPENCER JV LLC (DE)
 REEP-HZ SPENCER LLC (DE)
REEP-OFC/RTL MARKET ROSS TX LLC (DE)
 MARKET ROSS TX JV LLC (DE)

MARKET ROSS TX GARAGE OWNER LC (DE)
MARKET ROSS TX OFFICE OWNER LLC (DE)
MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)
REEP-OFC VIRIDIAN AZ LLC (DE)
 REEP-HINES VIRIDIAN JV LLC (DE)
REEP-OFC 2300 Empire LLC (DE)
REEP-MF Wynnewood PA LLC (DE)
 Wynnewood JV LLC (DE)
REEP-MU Fayetteville NC LLC (DE)
 501 Fayetteville JV LLC (DE)
 501 Fayetteville Owner LLC (DE)
REEP-MU SOUTH GRAHAM NC LLC (DE)
 401 SOUTH GRAHAM JV LLC (DE)
 401 SOUTH GRAHAM OWNER LLC (DE)
REEP-IND COMMERCE CITY CO LLC (DE)
 REEP-BRENNAN COMMERCE CITY JV LLC (DE)
REEP-MF ART TOWER OR LLC (DE)
 REEP-WP ART TOWER JV LLC (DE)
REEP-OFC Mass Ave MA LLC (DE)

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY							
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720		NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	New York Life Insurance and Annuity Corporation	Ownership	45.000	New York Life Insurance Company	N	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Ironshore Investment BL I Ltd.	BMU	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd.	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF PD Fund GP LLC	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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				2644154			Young America Holdings, LLC	DE	NIA.....	Madison Capital Funding LLC	Ownership.....	36.350	New York Life Insurance CompanyN.....	
							YAC.ECOM Incorporated	MN	NIA.....	Young America Holdings, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							Young America, LLC	MN	NIA.....	Young America Holdings, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							Global Fulfillment Services, Inc.	AZ	NIA.....	Young America, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SourceOne Worldwide, Inc.	MN	NIA.....	Young America, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							YA Canada Corporation	CAN	NIA.....	Young America, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
					0001347648		Zenith Products Holdings, Inc	DE	NIA.....	Madison Capital Funding LLC	Ownership.....	16.360	New York Life Insurance CompanyN.....	
							ZPC Holding Corp.	DE	NIA.....	Zenith Products Holdings Inc.	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							Zenith Products Corporation	DE	NIA.....	ZPC Holding Corp.	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							NYLIM Flatiron CLO 2004-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			27-4658141				NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	DE	OTH.....	NYLIM Flatiron CLO 2004-1 Ltd.	Influence.....	0.000	New York Life Insurance CompanyN.....	5
							NYLIM Flatiron CLO 2006-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			27-4658881				NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	DE	OTH.....	NYLIM Flatiron CLO 2006-1 Ltd.	Influence.....	0.000	New York Life Insurance CompanyN.....	5
							Flatiron CLO 2007-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			27-4706466				NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	CYM	OTH.....	Flatiron CLO 2007-1 Ltd.	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			98-1011066				Flatiron CLO 2011-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			99-0372384				Flatiron CLO 2012-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			98-1089000				Flatiron CLO 2014-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			98-1180305				Flatiron CLO 2015-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
							Flatiron CLO 18 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
							Flatiron CLO 18 Funding Ltd.	CYM	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
				4007034			Stratford CDO 2001-1 Ltd.	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	9
							Silverado CLO 2006-II Limited	CYM	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance CompanyN.....	5
			27-4659041				Silverado CLO 2006-II Equity Holdings LLC, Series A	CYM	OTH.....	Silverado CLO 2006-II Limited	Influence.....	0.000	New York Life Insurance CompanyN.....	5
							Silver Spring, LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							Silver Spring Associates, L.P.	PA	NIA.....	Silver Spring, LLC	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-002 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-003 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-006 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-007-LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-008 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-009 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-017 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-018 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-021 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-025 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-031 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-036 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-041 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-043 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-044 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-048 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-061 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-063 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-067 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-069 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	
							SCP 2005-C21-070 LLC	DE	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance CompanyN.....	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepoint GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepoint, L.P.	TX	NIA	NYMH-Freepoint GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation				Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Nail TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4626597				REEP-IND MCP III NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation				Ownership	1.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation				Ownership	1.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST 11 AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAF ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							NYL Equipment Issuance Trust 2014-2	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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					0001742549		REEP-OFC Westory DC LLCDE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership.....	100.000	New York Life Insurance CompanyN	
							MSVEF Investor LLC .....	.DE	NIA	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							MSVEF Feeder LP .....	.DE	NIA	MSVEF Investor LLC	Ownership.....	55.560	New York Life Insurance Company .....	..N	
							MSVEF REIT LLC .....	.DE	NIA	MSVEF Feeder LP	Ownership.....	55.560	New York Life Insurance Company .....	..N	
							Madison Square Value Enhancement Fund LP .....	.DE	NIA	MSVEF REIT LLC	Ownership.....	51.000	New York Life Insurance Company .....	..N	
							MSVEF-MF Evanston GP LLC .....	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership.....	51.000	New York Life Insurance Company .....	..N	
							MSVEF-MF Evanston II LP .....	.DE	NIA	MSVEF-MF Evanston GP LLC	Ownership.....	51.000	New York Life Insurance Company .....	..N	
							MSVEF-MF HUNTINGTON PARK GP LLC .....	.DE	NIA	Madison Square Value Enhancement Fund LP	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							MSVEF-MF HUNTINGTON PARK I/A LP .....	.DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							SEAF Sichuan SME Investment Fund LLC .....	.DE	NIA	New York Life Enterprises LLC	Ownership.....	39.980	New York Life Insurance Company .....	..N	
			98-0412951				New York Life International Holdings Limited .....	.MUS	NIA	New York Life Enterprises LLC	Ownership.....	84.380	New York Life Insurance Company .....	..N	
			98-0412951				New York Life International Holdings Limited .....	.MUS	NIA	NYL Cayman Holdings Ltd.	Ownership.....	15.620	New York Life Insurance Company .....	..N	
							MAX Ventures and Industries Limited .....	.IND	NIA	New York Life International Holdings Limited	Ownership.....	21.300	New York Life Insurance Company .....	..N	
							MAX Ventures and Industries Limited .....	.IND	NIA	New York Life Insurance Company	Ownership.....	1.400	New York Life Insurance Company .....	..N	
							NYL Cayman Holdings Ltd. ....	.CYM	NIA	New York Life Enterprises LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYL Worldwide Capital Investments, LLC .....	.DE	NIA	NYL Cayman Holdings Ltd.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							Seguros Monterrey New York Life, S.A. de C.V. ....	.MEX	IA	New York Life Enterprises LLC	Ownership.....	99.998	New York Life Insurance Company .....	..N	
							Seguros Monterrey New York Life, S.A. de C.V. ....	.MEX	IA	NYL Worldwide Capital Investments	Ownership.....	0.002	New York Life Insurance Company .....	..N	
							Administradora de Conductos SMNYL, S.A. de C.V. ....	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company .....	..N	
							Agencias de Distribucion SMNYL, S.A. de C.V. ....	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company .....	..N	
							Inmobiliaria SMNYL, S.A. de C.V. ....	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	99.000	New York Life Insurance Company .....	..N	
							Inmobiliaria SMNYL, S.A. de C.V. ....	.MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership.....	1.000	New York Life Insurance Company .....	..N	
			26-1483563				Eagle Strategies LLC .....	.DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			84-5183198				Fabric of Family .....	.DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			13-3853547				New York Life Capital Corporation .....	.DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			13-3808042		0001033244		New York Life Trust Company .....	.NY	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			27-0145686		0000071637		NYLIFE Securities LLC .....	.DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			13-3929029				NYLINK Insurance Agency Incorporated .....	.DE	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYLUK I Company .....	.GBR	NIA	NYLIFE LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYLUK II Company .....	.GBR	NIA	NYLUK I Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							Gresham Mortgage .....	.GBR	NIA	NYLUK II Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							W Construction Company .....	.GBR	NIA	NYLUK II Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							WUT .....	.GBR	NIA	NYLUK II Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							WIM (AIM) .....	.GBR	NIA	NYLUK II Company	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYL Investors (U.K.) Limited .....	.GBR	NIA	NYL Investors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYL Investors REIT Manager LLC .....	.DE	NIA	NYL Investors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYLIM Holdings NCVAD GP LLC .....	.DE	NIA	NYL Investors LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, LP .....	.DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership.....	50.000	New York Life Insurance Company .....	..N	
							MNCVAD-OFC Bridgepointe CA LLC .....	.DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							MNCVAD-OFC RIDDER PARK CA LLC .....	.DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							MNCVAD-GRAYMARK RIDDER PARK LLC .....	.DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership.....	97.500	New York Life Insurance Company .....	..N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
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							MNCVAD-OFC ONEBAY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-HARVEST ONE BAY LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
							MNCVAD-IND RICHMOND CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	MSSDF Member LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT LLC	DE	NIA	MSSDF GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	11
							MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Henderson NV LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF-SP Henderson LLC	DE	NIA	MADISON-MF Henderson NV LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	MCPF-SP Henderson LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-IND VISTA LOGISTICS OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SPECHT VISTA LOGISTICS LLC	DE	NIA	MADISON-IND VISTA LOGISTICS OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MacKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131		MacKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				MacKay Municipal Managers Opportunities GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		MacKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		MacKay Municipal Opportunities Fund, L.P.	DE	NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				MacKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		MacKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MacKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MacKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MacKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MacKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MacKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MacKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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			45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	DE	NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							Plainview Funds plc - Mackay Shields Emerging Markets Credit Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields Emerging Markets Credit Portfolio	IRL	NIA	New York Life Insurance and Annuity Corporation	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields Unconstrained Bond Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	0.730	New York Life Insurance Company	N	
							Plainview Funds plc - Mackay Shields Floating Rate High Yield Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	90.670	New York Life Insurance Company	N	
							Plainview Funds plc - Mackay Shields Floating Rate High Yield Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	9.320	New York Life Insurance Company	N	
							Plainview Funds plc - Mackay Shields Core Plus Opportunities Portfolio	IRL	NIA	Mackay Shields LLC	Management	0.000	New York Life Insurance Company	N	2
			22-6861385				Mackay Shields Statutory Trust High Yield Bond Series	CT	NIA	Plainview Funds plc	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields High Yield Crossover Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - Mackay Shields High Yield Crossover Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	3.320	New York Life Insurance Company	N	
			27-3064248				Mackay Shields High Yield Active Core Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Shields High Yield Active Core Fund LP	DE	NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		Mackay Shields Credit Strategy Fund Ltd	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				Mackay Shields Credit Strategy Partners LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	Mackay Shields LLC	Ownership	0.130	New York Life Insurance Company	N	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	12.740	New York Life Insurance Company	N	
					0001502133		Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2732939				Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		Mackay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				Mackay Shields Select Credit Opportunities Fund LP	DE	NIA	Mackay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436		0001703194		Mackay Shields Select Credit Opportunities Fund LP	DE	NIA	Mackay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4560451				Mackay Shields High Yield Crossover Fund LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				Mackay Shields (International) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				Mackay Shields (Services) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
			47-2950749				Mackay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2960789		0001639566		Mackay Puerto Rico Opportunities Funds, L.P.	DE	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1230069		0001639564		Mackay Puerto Rico Opportunities Feeder Fund, L.P.	CYM	NIA	Mackay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001700100		MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				MackKay Shields Long/Short Fund LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				MackKay Shields Long/Short Fund (Master) LP	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001811009		MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal High Income Opportunities Master Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal High Income Opportunities Fund A LP	DE	NIA	MackKay Municipal High Income Opportunities Master Fund LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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			46-5492608				MackKay Municipal High Income Opportunities Fund B LP	DE	NIA	MackKay Municipal High Income Opportunities Master Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Europe Investment Management Limited	IRL	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	MackKay Shields LLC	Ownership	67.000	New York Life Insurance Company	N	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513533		New York Life Capital Partners, LP	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293286		New York Life Capital Partners II, LP	DE	NIA	New York Life Capital Partners II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III-A, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							GPP Mezzanine Blocker Holdco Preferred A, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco B, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco C, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco D, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco E, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezzanine Blocker Holdco E, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco F, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco G, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco H, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezzanine Blocker Holdco I, LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco B, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker D, LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker E, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco F, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco G,LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt Blocker Holdco A, LLC	DE	NIA	GPP Private Debt Blocker Holdco A, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GPP Private Debt Blocker Holdco A, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners FA I, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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					0001725867		GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI – ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Offshore Partners II, LP	CYM	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001372441		New York Life Investment Management Mezzanine Partners II, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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					0001387095		NYLIM Mezzanine Partners II Parallel Fund, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine II Parallel Luxco S.a.r.l.	LUX	NIA	NYLIM Mezzanine Partners II Parallel Fund, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
										NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III-K, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001482545		NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III Parallel Fund, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001539552		NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
										NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker D, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker F, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco F, LP	Ownership	100.000	New York Life Insurance Company	N	
										NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar GP, LLC	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVIC) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
										NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA		Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVIC) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	24.500	New York Life Insurance Company	N	
							Evolve Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							Jacob Ballas Capital India PVT, Ltd.MUS	.NIA	NYLCAP Holdings (Mauritius) LLC	Ownership.....	23.300	New York Life Insurance CompanyN	
							Industrial Assets Holdings Limited .....	.MUS	.NIA	NYLCAP Holdings (Mauritius) LLC	Ownership.....	28.020	New York Life Insurance Company .....	..N	
			22-3704242		0001103598		NYLIM Service Company LLC .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYL Workforce GP LLC .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			52-2206685		0001133639		New York Life Investment Management LLC .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYLIM Fund II GP, LLC .....	.DE	.NIA	New York Life Investment Management LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							NYLIM-TND, LLC .....	.DE	.NIA	NYLIM Fund II GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							New York Life Investment Management Hong Kong Limited .....	.CHN	.NIA	New York Life Investment Management LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							WFGH, GP LLC .....	.DE	.NIA	New York Life Investment Management LLC	Ownership.....	50.000	New York Life Insurance Company .....	..N	
				4643807	0001406803		Workforce Housing Fund I – 2007, LP .....	.DE	.NIA	WFGH, GP LLC	Ownership.....	50.000	New York Life Insurance Company .....	..N	
							IndexIQ Holdings Inc. ....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			56-2581173		0001364028		IndexIQ, Inc. ....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
			02-0811751		0001483922		IndexIQ LLC .....	.DE	.NIA	IndexIQ Holdings LLC	Ownership.....	74.370	New York Life Insurance Company .....	..N	
			02-0811751		0001483922		IndexIQ LLC .....	.DE	.NIA	IndexIQ Holdings Inc.	Ownership.....	25.630	New York Life Insurance Company .....	..N	
			02-0811753		0001415996		IndexIQ Advisors LLC .....	.DE	.NIA	IndexIQ LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							IndexIQ Active ETF Trust .....	.DE	.NIA	IndexIQ LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							IQ MacKay Shields Municipal Insured ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	30.340	New York Life Insurance Company .....	..N	
							IQ MacKay Shields Municipal Intermediate ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	30.400	New York Life Insurance Company .....	..N	
							IQ Ultra Short Duration ETF .....	.DE	.NIA	New York Life Insurance Company	Ownership.....	9.520	New York Life Insurance Company .....	..N	
							IndexIQ ETF Trust .....	.DE	.NIA	IndexIQ LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N	
							IQ 50 Percent Hedged FTSE International ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	58.360	New York Life Insurance Company .....	..N	
							IQ 50 Percent Hedged FTSE Japan ETF .....	.DE	.NIA	New York Life Insurance Company	Ownership.....	41.460	New York Life Insurance Company .....	..N	
							IQ 500 International ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	94.510	New York Life Insurance Company .....	..N	
							IQ 500 International ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	2.000	New York Life Insurance Company .....	..N	
							IQ Chaikin US Large Cap ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	93.360	New York Life Insurance Company .....	..N	
							IQ Chaikin US Small Cap ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	74.450	New York Life Insurance Company .....	..N	
							IQ Enhanced Core Plus Bond US ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	24.240	New York Life Insurance Company .....	..N	
							IQ Global Resources ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	74.210	New York Life Insurance Company .....	..N	
							IQ Hedge Event-Driven Tracker ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	40.020	New York Life Insurance Company .....	..N	
							IQ Hedge Long/Short Tracker ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	40.700	New York Life Insurance Company .....	..N	
							IQ Leaders GTAA Tracker ETF .....	.DE	.NIA	New York Life Insurance Company	Ownership.....	50.640	New York Life Insurance Company .....	..N	
							IQ S&P High Yield Low Volatility Bd ETF .....	.DE	.NIA	New York Life Insurance Company	Ownership.....	31.390	New York Life Insurance Company .....	..N	
							IQ S&P High Yield Low Volatility Bd ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC	Ownership.....	40.950	New York Life Insurance Company .....	..N	
							IQ Short Duration Enhanced Core Bd US ETF ....	.DE	.NIA	New York Life Insurance and Annuity Corporation	Ownership.....	59.990	New York Life Insurance Company .....	..N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							New York Life Investment Management Holdings International	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							New York Life Investment Management Holdings II International	.LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Group	.LUX	NIA	Holdings II International	Ownership	100.000	New York Life Insurance Company	.N	
							CGH UK Acquisition Company Limited	.GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	.N	
							Tristan Capital Partners Holdings Limited	.GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	.N	
							Tristan Capital Holdings Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	40.000	New York Life Insurance Company	.N	
							EPISO 4 Co-Investment LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) LLP	.GBR	NIA	EPISO 4 Co-Investment LLP	Ownership	16.000	New York Life Insurance Company	.N	
							EPISO 4 Incentive Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	.N	
							CCP 5 Co-Investment LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	.N	
							Tristan Capital Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	.N	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	.N	
							CCP III Co-Investment (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP III Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							CCP IV Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							CCP III (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	.N	
							CCP III Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP III Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							CCP IV Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Co-Investment (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Co-Investment LP	.GBR	NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 Incentive Partners LP	.GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 3 IOM Limited	.MKN	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP IV (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	.N	
							Curzon Capital Partners IV (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP 5 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	.N	
							CCP 5 Pool Partnership GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							CCP 5 Pool Partnership SLP	.NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	.N	
							Tristan Capital Partners Asset Management Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Co-Investment (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Co-Investment SCSP	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Incentive Partners SCSP	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							TCP Incentive Partners (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	91.006	New York Life Insurance Company	.N	
							Candriam Luxembourg	.LUX	NIA	Candriam Luxco S.á.r.l.	Other	0.000	New York Life Insurance Company	.N	10
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	.N	
							Candriam Belgium	.BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	1.160	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	0.520	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	.N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	..N	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	..N	
							Belfius Fund	.LUX	NIA	Candriam Luxembourg	Board of Directors	0.000	New York Life Insurance Company	..N	
							Belfius Equities	.BEL	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	..N	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	16.400	New York Life Insurance Company	..N	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	3.850	New York Life Insurance Company	..N	
							Cordius	.LUX	NIA	Candriam France	Ownership	3.850	New York Life Insurance Company	..N	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	68.040	New York Life Insurance Company	..N	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	15.980	New York Life Insurance Company	..N	
							Cordius CIG	.LUX	NIA	Candriam France	Ownership	15.980	New York Life Insurance Company	..N	
							IndexIQ	.LUX	NIA	Candriam Luxembourg	Ownership	36.000	New York Life Insurance Company	..N	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	51.000	New York Life Insurance Company	..N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	.LUX	NIA	Cordius CIG	Ownership	50.000	New York Life Insurance Company	..N	
							IndexIQ Factors Sustainable Europe Equity	.LUX	NIA	Cordius CIG	Ownership	18.000	New York Life Insurance Company	..N	
							IndexIQ Factors Sustainable EMU Equity	.LUX	NIA	Cordius CIG	Ownership	4.780	New York Life Insurance Company	..N	
							IndexIQ Factors Sustainable Japan Equity	.LUX	NIA	Cordius CIG	Ownership	31.000	New York Life Insurance Company	..N	
							Candriam Absolute Return	.LUX	NIA	Candriam Luxembourg	Ownership	3.290	New York Life Insurance Company	..N	
							Candriam Absolute Return	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	19.600	New York Life Insurance Company	..N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Cordius CIG	Ownership	4.320	New York Life Insurance Company	..N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Candriam Luxembourg	Ownership	4.230	New York Life Insurance Company	..N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	9.850	New York Life Insurance Company	..N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Cordius CIG	Ownership	5.710	New York Life Insurance Company	..N	
							Candriam Absolute Return Long Short Digital Equity	.LUX	NIA	Candriam Luxembourg	Ownership	0.110	New York Life Insurance Company	..N	
							Candriam Absolute Return Long Short Digital Equity	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	49.730	New York Life Insurance Company	..N	
							Candriam Absolute Return Long Short Digital Equity	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	..N	
							Candriam Alternative	.LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	..N	
							Candriam Alternative	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	56.000	New York Life Insurance Company	..N	
							Candriam Alternative	.LUX	NIA	Cordius CIG	Ownership	14.030	New York Life Insurance Company	..N	
							Candriam Alternative Systemat	.LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	..N	
							Candriam Alternative Systemat	.LUX	NIA	Cordius CIG	Ownership	14.030	New York Life Insurance Company	..N	
							Candriam Alternative Systemat	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	56.000	New York Life Insurance Company	..N	
							Candriam Bonds	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	..N	
							Candriam Bonds	.LUX	NIA	Candriam France	Ownership	0.030	New York Life Insurance Company	..N	
							Candriam Bonds Capital Securities	.LUX	NIA	Candriam France	Ownership	5.930	New York Life Insurance Company	..N	
							Candriam Bonds Capital Securities	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	..N	
							Candriam Bonds Convertible Defensive	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	..N	
							Candriam Bonds Convertible Opportunities	.LUX	NIA	Candriam Luxembourg	Ownership	37.350	New York Life Insurance Company	..N	
							Candriam Bonds Credit Opportunities	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	..N	
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	..N	
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	..N	
							Candriam Bonds Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	..N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
							Candriam Bonds Emerging Markets Total Return	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Corporate	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Short Term	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	.LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Global High Yield	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Bonds International	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Total Return	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Business Equities	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Diversified Futures	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Small & Mid Caps	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Equities L Global Demography	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Robotics & Innovation Technology	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	68.010	New York Life Insurance Company	N	
							Candriam GF	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF Global Equity Opportunities	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	97.720	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	34.670	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.220	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	.LUX	NIA	Corporation	Ownership	82.280	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	93.730	New York Life Insurance Company	N	
							Candriam Global Alpha	.LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam Global Alpha	.LUX	NIA	Cordius CIG	Ownership	1.770	New York Life Insurance Company	N	
							Candriam Index Arbitrage	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.810	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	Cordius CIG	Ownership	0.660	New York Life Insurance Company	N	
							Candriam L Balanced Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	.LUX	NIA	Candriam Luxembourg	Ownership	0.100	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Defensive Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	0.050	New York Life Insurance Company	N	
							Candriam L Dynamic Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	5.220	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income & Growth	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	51.120	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							Candriam L Multi-Asset Premia .....	.LUX	NIA.....	Cordius CIG	Ownership.....	17.160	New York Life Insurance Company .....	..N.....	
							Candriam Long Short Credit .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Money Market .....	.LUX	NIA.....	Candriam France	Ownership.....	1.220	New York Life Insurance Company .....	..N.....	
							Candriam Money Market Euro AAA .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.040	New York Life Insurance Company .....	..N.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam Belgium	Ownership.....	13.210	New York Life Insurance Company .....	..N.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam France	Ownership.....	20.260	New York Life Insurance Company .....	..N.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	46.520	New York Life Insurance Company .....	..N.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Cordius CIG	Ownership.....	1.630	New York Life Insurance Company .....	..N.....	
							Candriam Quant Equities USA .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Quant Equities Multi-Factor EMU .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	..N.....	
							Candriam Risk Arbitrage .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Risk Arbitrage .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.600	New York Life Insurance Company .....	..N.....	
							Candriam SRI .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI .....	.LUX	NIA.....	Candriam Belgium	Ownership.....	0.120	New York Life Insurance Company .....	..N.....	
							Candriam SRI Bond Euro Aggregate Index .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Bond Emerging Markets .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Bond Euro .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.030	New York Life Insurance Company .....	..N.....	
							Candriam SRI Bond Euro Corporate .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.030	New York Life Insurance Company .....	..N.....	
							Candriam SRI Bond Global High Yield .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Defensive Asset Allocation .....	.LUX	NIA.....	Candriam Belgium	Ownership.....	9.100	New York Life Insurance Company .....	..N.....	
							Candriam SRI Equity Emerging Markets .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Equity EMU .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Equity North America .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Equity Pacific .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam SRI Equity World .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Sustainable .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company .....	..N.....	
							Candriam Sustainable Euro Bonds .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.320	New York Life Insurance Company .....	..N.....	
							Candriam Sustainable Euro Short Term Bonds .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Sustainable High .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Candriam Sustainable World Bonds .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.390	New York Life Insurance Company .....	..N.....	
							Candriam World Alternative .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.060	New York Life Insurance Company .....	..N.....	
							Candriam World Alternative .....	.LUX	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	28.690	New York Life Insurance Company .....	..N.....	
							Candriam World Alternative Alphamax .....	.LUX	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	36.620	New York Life Insurance Company .....	..N.....	
							Candriam World Alternative Alphamax .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	0.080	New York Life Insurance Company .....	..N.....	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company .....	..N.....	
							Cleome Index Euro Short Term Bonds .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							Cleome Index Global Equities .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	..N.....	
							CMM .....	.LUX	NIA.....	Candriam Luxembourg	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Paricor .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company .....	..N.....	
							Paricor Patrimonium .....	.LUX	NIA.....	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company .....	..N.....	
							Ausbil Investment Management Limited .....	.AUS	NIA.....	New York Life Investment Management Holdings II International	Ownership.....	78.630	New York Life Insurance Company .....	..N.....	
							Ausbil Australia Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Ausbil Global Infrastructure Pty. Limited ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	55.000	New York Life Insurance Company .....	..N.....	
							Ausbil Global Infrastructure Pty. Limited ....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	45.000	New York Life Insurance Company .....	..N.....	13
							ISPT Holding .....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	0.370	New York Life Insurance Company .....	..N.....	
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Ausbil 130/30 Focus Fund .....	.AUS	NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	12

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							Ausbil IT – Ausbil Dividend Income Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..46.020	New York Life Insurance Company .....	..N	
							Ausbil IT – Ausbil Active Sustainable Equity Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..54.600	New York Life Insurance Company .....	..N	
							Ausbil Australian Active Equity Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil Australian Concentrated Equity Fund ..	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil Australian Emerging Leaders Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil Australian Geared Equity Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil Australian Smallcap Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil Balanced Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil EGS Focus Fund .....	..AUS	..NIA	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							Ausbil IT – Ausbil Global Essential Infrastructure Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..71.900	New York Life Insurance Company .....	..N	
							Ausbil IT – Ausbil Global Resources Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..91.410	New York Life Insurance Company .....	..N	
							Ausbil IT – Ausbil Global SmallCap Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..74.120	New York Life Insurance Company .....	..N	
							Ausbil IT – Ausbil Microcap Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..16.540	New York Life Insurance Company .....	..N	
							Ausbil IT – MacKay Shields Unconstrained Bond Fund .....	..AUS	..NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..99.400	New York Life Insurance Company .....	..N	
			56-2412827		0000914898		NYLIFE Distributors LLC .....	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			54-1886751		0001065114		Private Advisors LLC .....	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership.....	..66.850	New York Life Insurance Company .....	..N	
			84-2631913				BMG PAPM GP, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			84-2611868				BMG PA Private Markets (Delaware) LP .....	..DE	..NIA	BMG PAPM GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			84-2611868				BMG PA Private Markets (Cayman) LP .....	..CYM	..NIA	BMG PAPM GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			84-2641258				PACD MM, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			84-2106547				PA Capital Direct, LLC .....	..DE	..NIA	PACD MM, LLC	Other.....	..0.000	New York Life Insurance Company .....	..N	B
			82-1396530				PA Credit Program Carry Parent, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			45-2572635				PA Credit Program Carry, LLC .....	..DE	..NIA	PA Credit Program Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			45-2591793				PACIF Carry Parent, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF Carry, LLC .....	..DE	..NIA	PACIF Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF GP, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP .....	..DE	..NIA	PACIF GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF II GP, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP ....	..DE	..NIA	PACIF II GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			45-2591588				PACIF II Carry Parent, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			45-2591860				PACIF II Carry, LLC .....	..DE	..NIA	PACIF II Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF III GP, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP ..	..DE	..NIA	PACIF III GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			46-2548534				PACIF III Carry Parent, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			80-0916710				PACIF III Carry, LLC .....	..DE	..NIA	PACIF III Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF IV GP, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP ....	..DE	..NIA	PACIF IV GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	
							PACIF IV Carry Parent, LLC .....	..DE	..NIA	Private Advisors LLC	Ownership.....	..100.000	New York Life Insurance Company .....	..N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-1689912		0001762448		PAMMF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213		0001322607		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Hedged Equity Fund, L.P.	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483		0001459910		Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Hedged Equity Fund, L.P.	Ownership	100.000	New York Life Insurance Company	N	
			20-5904617				Private Advisors Hedged Equity Master Fund	DE	NIA	PA Hedged Equity Fund, L.P.	Other	0.000	New York Life Insurance Company	N	8
							PASOF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund, LP	DE	NIA	PASOF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF III GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		PASCBF IV GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		PASCBF IV Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				PASCBF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Small Company Buyout V – ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		PASCBF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCPPEF VI Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				PASCPPEF VI Carry, LLC	DE	NIA	PASCPPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPPEF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCPPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		PASCPPEF VII GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCPPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		PASCPPEF VII Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				PASCPPEF VII Carry, LLC	DE	NIA	PASCPPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPPEF VIII GP LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCPPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2059912				Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	DE	NIA	PASCPPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371		0001711426		PASCPPEF IX GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCPPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCPPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry Parent II, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF VI GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		PASCCIF II GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PARAF II GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001223706		Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	8
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	8
			20-1079864		0001459910		Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	N	8
			98-0626772				UVF GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Undiscovered Value Fund, LP	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-5163324		0001605509		Undiscovered Value Fund, Ltd.	CYM	NIA	Private Advisors LLC	Other	0.000	New York Life Insurance Company	N	8
			98-1164867		0001605502		Undiscovered Value Master Fund SPC	CYM	NIA	Undiscovered Value Fund, Ltd.	Other	0.000	New York Life Insurance Company	N	8
			98-1164329				Washington Pike GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund GP, LLC	DE	NIA	Private Advisors LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund, LP	DE	NIA	PA Strategic Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					3663273		Huntsville NVL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CC Acquisitions, LP	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Cedar Farms TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			61-1724274				Cedar Farms JV LLC	DE	NIA	REEP-IND Cedar Farms TN LLC	Ownership	90.000	New York Life Insurance Company	N	
			46-3561738				REEP-IND Continental NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2496884				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	N	
							REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Forest Park NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	N	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-MF SPENCER NV LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

SCHEDULE Y

[illegible]

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.à.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.
13	45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company.

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

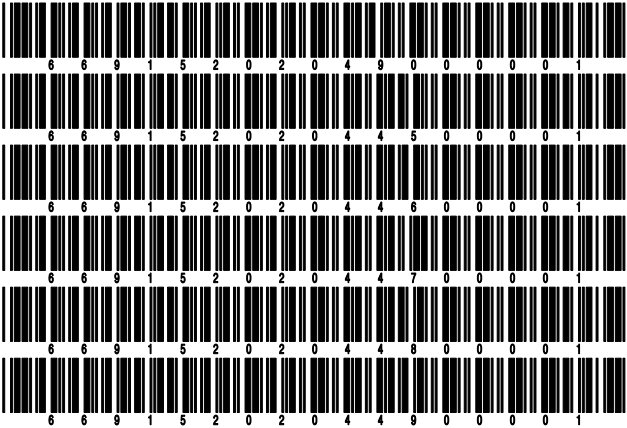
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments	60,071,139		60,071,139	60,734,317
2505. Federal employees' group life conversion pool fund	4,940,361		4,940,361	4,940,361
2506. Administrative and other fees due and unpaid	4,804,293		4,804,293	7,686,566
2507. Miscellaneous	123,806,055	123,806,055		
2508. Aircraft	7,408,362	7,408,362		
2509. Amount due for undelivered securities	1,087,630	1,087,630		
2597. Summary of remaining write-ins for Line 25 from overflow page	202,117,840	132,302,047	69,815,793	73,361,244

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	377,007,114	384,400,644
2505. Obligations under structured settlement agreements	143,409,716	146,943,383
2506. Liability for interest on claims	24,036,262	24,311,998
2507. Other payable	19,645,090	18,705,072
2508. Contingent liability	13,156,813	14,186,363
2509. Deferred gains liability	10,443,943	10,433,334
2510. Reserves required on certain group annuity separate accounts	4,873,758	4,749,326
2511. Adjustment to agents' progress sharing plan liability	4,767,744	5,131,189
2512. Deferred liability rebate commission	4,238,615	4,373,891
2513. Deferred rent payable	4,033,095	4,567,811
2514. Tax credit payable		2,760,000
2597. Summary of remaining write-ins for Line 25 from overflow page	605,612,150	620,563,011

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other deductions for reinsurance	(959,348)		3,317,248
2705. Other expenses	(3,763,217)	29,553	(8,083,034)
2706. Interest on benefit plans for employees and agents	(53,026,160)	37,450,878	94,043,552
2797. Summary of remaining write-ins for Line 27 from overflow page	(57,748,725)	37,480,431	89,277,766

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Ceding commission		(675,724)	(2,702,895)
5305. Change in special reserves on certain group annuity contracts	(124,432)	85,702	(169,321)
5397. Summary of remaining write-ins for Line 53 from overflow page	(124,432)	(590,022)	(2,872,216)

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,984,797,515	1,486,020,318
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	62,031,924	726,628,997
2.2 Additional investment made after acquisition	9,290,510	97,344,585
3. Current year change in encumbrances	(35,299,590)	(256,728,725)
4. Total gain (loss) on disposals		5,009,742
5. Deduct amounts received on disposals		10,018,714
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		95,200
8. Deduct current year's depreciation	18,411,749	63,363,488
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	2,002,408,610	1,984,797,515
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	2,002,408,610	1,984,797,515

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	18,322,138,020	17,553,604,265
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	998,044,252	3,103,643,619
2.2 Additional investment made after acquisition	59,265,840	240,818,198
3. Capitalized deferred interest and other	2,311,785	7,695,638
4. Accrual of discount	1,017,465	4,606,100
5. Unrealized valuation increase (decrease)		(11,122,906)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	200,884,217	2,541,865,805
8. Deduct amortization of premium and mortgage interest points and commitment fees	1,485,028	35,241,089
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	19,180,408,117	18,322,138,020
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	19,180,408,117	18,322,138,020
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	19,180,408,117	18,322,138,020

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	10,305,559,474	9,674,059,982
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	184,068,628	345,343,251
2.2 Additional investment made after acquisition	368,262,061	1,392,705,893
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(189,062,908)	500,937,146
6. Total gain (loss) on disposals	1,658,909	(4,870,508)
7. Deduct amounts received on disposals	225,361,180	1,239,056,777
8. Deduct amortization of premium and depreciation	32,514,992	125,244,823
9. Total foreign exchange change in book/adjusted carrying value	11,849,152	(50,351,925)
10. Deduct current year's other than temporary impairment recognized	26,090,150	187,962,764
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	10,398,368,994	10,305,559,474
12. Deduct total nonadmitted amounts	368,596,669	433,469,912
13. Statement value at end of current period (Line 11 minus Line 12)	10,029,772,325	9,872,089,563

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	123,134,746,208	116,394,514,045
2. Cost of bonds and stocks acquired	4,886,055,352	21,242,546,721
3. Accrual of discount	104,158,073	419,434,526
4. Unrealized valuation increase (decrease)	139,650,915	734,224,182
5. Total gain (loss) on disposals	221,248,647	222,471,054
6. Deduct consideration for bonds and stocks disposed of	5,316,647,844	15,798,566,035
7. Deduct amortization of premium	42,876,975	137,824,848
8. Total foreign exchange change in book/adjusted carrying value	(259,695,921)	96,239,706
9. Deduct current year's other than temporary impairment recognized	102,452,002	83,681,147
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	13,851,252	45,388,004
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	122,778,037,705	123,134,746,208
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	122,778,037,705	123,134,746,208

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	74,933,504,278	30,725,102,483	30,510,370,104	(663,868,086)	74,484,368,571			74,933,504,278
2. NAIC 2 (a)	33,142,745,117	2,781,642,168	2,456,440,302	153,186,917	33,621,133,900			33,142,745,117
3. NAIC 3 (a)	3,464,545,840	266,261,393	215,263,301	233,217,709	3,748,761,641			3,464,545,840
4. NAIC 4 (a)	2,738,310,302	348,298,673	186,943,828	(30,002,019)	2,869,663,128			2,738,310,302
5. NAIC 5 (a)	362,608,870	26,656,445	35,292,976	23,206,266	377,178,605			362,608,870
6. NAIC 6 (a)	76,272,028	18,080	12,854,612	(528,090)	62,907,406			76,272,028
7. Total Bonds	114,717,986,435	34,147,979,242	33,417,165,123	(284,787,303)	115,164,013,251			114,717,986,435
PREFERRED STOCK								
8. NAIC 1	330		320	(10)				330
9. NAIC 2	29,681,774	4,641,600			34,323,374			29,681,774
10. NAIC 3	5,285,453				5,285,453			5,285,453
11. NAIC 4								
12. NAIC 5	13,270,148	1,058,493		(2,553,476)	11,775,165			13,270,148
13. NAIC 6	28,826,291			(4,646,668)	24,179,623			28,826,291
14. Total Preferred Stock	77,063,996	5,700,093	320	(7,200,154)	75,563,615			77,063,996
15. Total Bonds and Preferred Stock	114,795,050,431	34,153,679,335	33,417,165,443	(291,987,457)	115,239,576,866			114,795,050,431

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$2,912,054,734 ; NAIC 2 \$81,721,181 ; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$46,500 ; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	52,534,231	xxx	52,542,465	149,730	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	39,694,463	15,621,072
2. Cost of short-term investments acquired	45,724,813	245,808,045
3. Accrual of discount	94,895	652,313
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		1,605,175
6. Deduct consideration received on disposals	32,910,000	223,388,594
7. Deduct amortization of premium	26,440	568,541
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	43,500	35,007
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	52,534,231	39,694,463
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	52,534,231	39,694,463

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	424,880,497
2.	Cost Paid/(Consideration Received) on additions	32,482,950
3.	Unrealized Valuation increase/(decrease)	262,558,548
4.	SSAP No. 108 adjustments	
5.	Total gain (loss) on termination recognized	2,810,818
6.	Considerations received/(paid) on terminations	2,810,818
7.	Amortization	(5,313,191)
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
9.	Total foreign exchange change in Book/Adjusted Carrying Value	
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	714,608,804
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	714,608,804

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(1,237,790)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	7,748,341
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(13,460,195)
3.14	Section 1, Column 18, prior year	(8,221,104)(5,239,091)(5,239,091)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(13,460,195)
3.24	Section 1, Column 19, prior year	(8,221,104)
3.25	SSAP No. 108 adjustments	(5,239,091)(5,239,091)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	106,726,243
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	106,726,243
	4.23 SSAP No. 108 adjustments	106,726,243
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	6,510,551
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	6,510,551

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
17305AA*4	Long Bond Replication	1	300,000,000	300,463,024	306,111,145	03/06/2020	09/20/2021	Bond Forward		(6,998,363)	806213-AD-6	SCENTRE GROUP TRUST 1 / SCENTRE GR	1FE	4,691,923	4,728,764
											233851-BW-3	DAIMLER FINANCE NORTH AMERICA LLC	1FE	9,788,980	9,342,144
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1FE	7,239,762	7,555,515
											0010EP-AN-8	AEP TEXAS INC	1FE	2,982,509	3,011,940
											195869-AP-7	COLONIAL PIPELINE CO	1FE	17,970,765	18,307,260
											26884T-AP-7	ERAC USA FINANCE LLC	2FE	4,345,001	4,514,735
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1FE	1,448,548	1,506,159
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-TC-5		1FE	2,995,535	3,239,730
											C4862F-AB-8	ISLAND TIMBERLANDS FINANCE CORP	2PL	3,500,000	3,917,748
											N73388-AC-5	RED ELECTRICA FINANCE B.V.	1	4,000,000	4,432,793
											422418-AD-1	HEARST COMMUNICATIONS INC	1	4,500,000	5,006,147
											56081F-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1FE	500,000	528,120
											Q3393*-AH-4	ELECTRANET PTY LTD	2	3,000,000	3,036,363
											G5147*-AC-0	JOHNSON MATTHEY PLC	1	13,000,000	13,507,800
											41242*-AT-9	HARDWOOD FUNDING LLC	1FE	3,000,000	3,193,660
											Q39718-AA-7	GPT RE LTD	1FE	1,300,000	1,340,676
											74170*-AC-3	PRIME PROPERTY FUND LLC	1	4,100,000	4,500,345
											56081F-AT-7	MAJOR LEAGUE BASEBALL TRUST	1FE	3,300,000	3,639,893
											G20448-BA-2	COMPASS GROUP PLC	1	8,000,000	8,590,570
											F85688-AD-1	SONEPAR SA	2	13,000,000	13,412,017
											56081F-AX-8	MAJOR LEAGUE BASEBALL TRUST	1FE	8,800,000	9,224,769
											775198-AP-5	ROGERS GROUP INC	2	6,500,000	6,818,226
											Q87738-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1FE	11,700,000	12,154,317
											Q6235F-AL-6	MIRVAC GROUP FINANCE LTD	1	10,000,000	10,482,794
												TPF EQUITY REIT OPERATING PARTNERS			
											87278*-AD-4		1	38,200,000	40,154,090
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1	7,700,000	8,133,666
											97786F-AK-8	WOLSELEY CAPITAL INC	2FE	15,000,000	15,668,588
											97670M-A*-7	WISCONSIN GAS LLC	1	7,500,000	7,881,357
											45167R-B*-4	IDEX CORPORATION	2FE	37,000,000	37,128,113
											553530-B#-2	MSC INDUSTRIAL DIRECT CO INC	2	4,800,000	5,127,331
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1FE	2,900,000	3,140,134
											353514-E*-9	FRANKLIN ELECTRIC CO INC	2	25,700,000	27,253,084
17305AA#2	Long Bond Replication	1	250,000,000	250,234,642	256,476,814	03/12/2020	03/21/2022	Bond Forward		(3,689,471)	Q31100-M*-8	AMETEK INC	2	12,000,000	12,630,661
											36160B-AA-3	ENGIE SA	1FE	2,541,393	2,490,228
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	20,926,769	22,155,882
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1FE	4,893,625	4,847,766
											26884T-AT-9	ERAC USA FINANCE LLC	2FE	1,698,330	1,611,328
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SS-1		1FE	5,447,650	5,423,622
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1FE	3,250,000	3,285,685
											2027AO-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1FE	2,697,735	2,740,635
											892330-AB-7	TOYOTA INDUSTRIES CORPORATION	1FE	8,100,000	8,540,154
											654740-BH-1	NISSAN MOTOR ACCEPTANCE CORP	2FE	6,793,185	6,643,464
											05565E-AW-5	BMW US CAPITAL LLC	1FE	4,498,062	4,470,390
											78440P-AE-8	SK TELECOM CO LTD	1FE	1,448,016	1,530,316
											78440P-AE-8	SK TELECOM CO LTD	1FE	1,300,254	1,372,007
											78440P-AE-8	SK TELECOM CO LTD	1FE	1,450,612	1,530,316
											78440P-AE-8	SK TELECOM CO LTD	1FE	1,451,115	1,530,316
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	5,812,875	6,239,604
											36294B-AH-7	GS CALTEX CORP	2FE	5,931,190	6,093,098
											693483-AD-1	POSCO	2FE	3,188,560	3,353,600
											741531-FA-0	PRICOA GLOBAL FUNDING I	1FE	3,299,865	3,346,926
											42251F-AH-7	HEB GROCERY COMPANY, L.P.	1	3,000,000	3,373,255
											G2978F-AE-3	ELECTRICITY SUPPLY BOARD	1	16,500,000	18,616,742
											G1696F-AX-4	BUNZL FINANCE PLC	2	2,100,000	2,206,029
												CORE LABORATORIES (US) INTEREST HO			
											21867*-AB-4		2	7,500,000	7,466,245
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1	5,500,000	5,859,162
											786584-A#-9	SAFRAN	1	9,000,000	9,735,739

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
Number	Description							Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											41242*-AP-7	HARDWOOD FUNDING LLC	1FE	1,925,926	2,018,393
											41242*-AP-7	HARDWOOD FUNDING LLC	1FE	2,074,074	2,173,653
											00003#-AB-9	A&E TELEVISION NETWORKS LLC	1	4,000,000	4,111,636
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B#-1		1	5,700,000	5,654,253
											F0164#-AB-8	AIR LIQUIDE FINANCE	1	5,000,000	5,046,515
											497266-B*-6	KIRBY CORPORATION	2	4,590,000	4,620,140
											G1696#-AZ-9	BUNZL FINANCE PLC	2	3,400,000	3,449,638
											77519#-AM-2	ROGERS GROUP INC	2	4,300,000	4,592,707
											910637-T#-6	THE UNITED ILLUMINATING COMPANY	1	2,400,000	2,526,168
											06235#-AE-2	MIRVAC GROUP FINANCE LTD	1	1,600,000	1,674,888
											461127-C#-7	INTERTEK FINANCE PLC	2	7,000,000	7,121,449
											G8228*-AC-6	SMITH & NEPHEW PLC	1	14,500,000	15,409,372
											497266-B*-6	KIRBY CORPORATION	2	5,610,000	5,646,838
											83379#-AC-9	SODEXO INC	1	7,000,000	7,477,021
											Q9194#-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1	2,708,106	2,770,764
											G8228*-AJ-1	SMITH & NEPHEW PLC	1	26,500,000	27,516,858
											44929#-AH-7	LCRE REIT HOLDINGS	2	5,400,000	5,387,408
											C9716#-AB-5	WASTE CONNECTIONS INC	2FE	9,100,000	9,104,039
											311900-AA#-1	FASTENAL COMPANY	1	7,800,000	8,061,529
											37636#-AK-6	GIVALAUDAN UNITED STATES INC	2	300,728	307,565
											74273#-AB-9	PRIT CORE REALTY HOLDINGS LLC	2	996,572	1,032,942
17305AA#0	Long Bond Replication	1Z	200,000,000	200,340,986	216,668,173	03/17/2020	03/26/2021	Bond Forward		12,712,918					
											233851-AF-1	DAIMLER FINANCE NA LLC	1FE	2,745,521	2,704,818
											714264-AD-0	PERNOD-RICARD SA	2FE	1,966,836	2,003,508
											714264-AD-0	PERNOD-RICARD SA	2FE	2,429,237	2,465,856
											07274E-AF-0	BAYER US FINANCE LLC	2FE	2,949,672	2,920,736
											26867L-AG-5	EMD FINANCE LLC	2FE	8,895,321	9,028,516
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AC-8		1FE	3,048,008	3,060,279
											654740-AS-8	NISSAN MOTOR ACCEPTANCE CORP	2FE	749,572	708,690
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-AU-7		2FE	2,098,974	2,074,002
											233851-CK-8	DAIMLER FINANCE NORTH AMERICA LLC	1FE	999,908	959,000
											23636T-AC-4	DANONE SA	2FE	2,000,000	2,002,300
											233851-CS-1	DAIMLER FINANCE NORTH AMERICA LLC	1FE	4,098,321	3,990,858
												NEA FINANCE LLC /WESTFIELD UK & EU			
											92928Q-AC-2		1FE	599,618	583,902
											07274N-AE-3	BAYER US FINANCE II LLC	2FE	3,666,835	3,760,701
											60527T-A*-5	MISS. BUS FIN CORP (MISS PWR)	2	11,250,000	11,857,471
											24713#-AD-8	DELOITTE & TOUCHE USA LLP	1	5,000,000	5,343,295
											24715#-AF-1	DELOITTE LLP	1	2,500,000	2,632,842
												ADVANTAGE CAPITAL HAWAII INVESTORS			
											00834#-AB-4	III	1	107,692	84,186
												ROCHESTER GAS AND ELECTRIC CORPORA			
											771367-C#-6		1	4,100,000	4,131,043
											G1696#-AW-6	BUNZL FINANCE PLC	2	1,400,000	1,427,511
												FONTERRA COOPERATIVE GROUP LIMITED			
											Q3920#-AF-6		1	21,000,000	21,519,107
											G2044#-AX-3	COMPASS GROUP PLC	1	5,000,000	5,155,049
											842638-H*-2	SOUTHERN CONNECTICUT GAS COMPANY	1	4,400,000	4,463,826
											72018#-E#-0	PIEDMONT NATURAL GAS COMPANY INC	1	4,000,000	4,064,149
											154051-E*-3	CENTRAL MAINE POWER COMPANY	1	14,000,000	14,236,310
											G1108#-AE-8	THE BRITISH LAND COMPANY PLC	1	4,500,000	4,629,411
												DOMINION ENERGY SOUTH CAROLINA INC			
											837004-D#-6		1	10,200,000	10,153,643
											56081#-AM-2	MAJOR LEAGUE BASEBALL TRUST	1FE	7,140,000	7,395,447
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781#-AA-5		2	500,000	509,003
											910637-S#-7	THE UNITED ILLUMINATING COMPANY	1	600,000	600,662
											27805#-E#-5	EATON CORP	2	5,400,000	5,435,158
											29717P-B#-5	ESSEX PORTFOLIO LP	2	2,700,000	2,732,519
											29717P-B#-3	ESSEX PORTFOLIO LP	2	9,000,000	9,128,538
											41242*-AR-3	HARDWOOD FUNDING LLC	1FE	1,907,271	1,937,383

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
61747YP88	Long Bond Replication	1Z	250,000,000	251,040,189	246,242,144	03/10/2020	09/16/2021	Bond Forward		(10,392,276)	449298-AG-9	ICRE REIT HOLDINGS	2	5,900,000	6,028,772
											806407-CF-7	HENRY SCHEIN INC	1	12,500,000	12,687,613
											00448F-AA-4	ADVANTAGE CAP 2014 STATE TAX CRED	1	352,627	669,084
											05995*-AA-6	MERIDIAN FINCO PTY LTD	2FE	4,500,000	4,532,126
											00839F-AD-5	ADVANTAGE CAPITAL 2014 NATIONAL TA	1	185,573	337,071
												TELEDYNE TECHNOLOGIES INCORPORATED	2	15,000,000	15,030,495
											879360-B8-3	AUTOLIV ASP INC	2FE	5,750,000	5,802,139
											05279F-AF-6	WASTE CONNECTIONS INC	2FE	5,200,000	5,168,237
											C9716F-AA-7	DANONE SA	2FE	6,095,600	6,197,478
											23636T-AA-8	KERRY GROUP FINANCIAL SERVICES	2FE	13,782,881	14,752,962
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	3,501,783	3,754,338
											49245P-AA-4	BNP PARIBAS SA	1FE	3,098,268	3,008,488
											09659W-2A-1	HARLEY-DAVIDSON FINANCIAL SERVICES	2FE	49,964	47,958
											41283L-AQ-8	CARGILL INC	1	121,434	137,891
											141781-F8-8	CARGILL INC	1	5,103,226	5,794,836
											141781-F8-8	STOCKLAND FINANCE PTY LTD	1FE	6,000,000	6,455,246
											Q8773F-AT-3	THE UNITED ILLUMINATING COMPANY	1	3,500,000	3,715,871
											910637-NH-0	ASSOCIATED BRITISH FOODS PLC	1	5,000,000	5,181,384
											G0646F-AM-1	BATTELLE MEMORIAL INSTITUTE	1	10,000,000	10,276,023
											07132F-AD-4	GAZ METRO INC	1	13,500,000	13,760,294
											C89738-AA-9	CENTRAL MAINE POWER COMPANY	1	2,500,000	2,507,916
											154051-EH-9	WEST PHARMACEUTICAL SERVICES INC	2	2,000,000	2,054,036
											955306-B8-3	ASSA ABLOY FINANCIAL SERVICES AB	1	2,600,000	2,658,609
											W0805F-AM-0	JOHNSON MATTHEY PLC	1	17,000,000	17,213,270
											479142-CF-6	DAIRY FARMERS OF AMERICA INC	2	2,700,000	2,756,637
											23386F-AG-7	ARTHUR J GALLAGHER & CO	2	6,700,000	6,613,277
											043178-AE-8	ADVANTAGE CAPITAL STATE TAX CREDIT	1	660,470	440,436
											005118-AA-8	OCEAN SPRAY CHILE SPA	2FE	4,100,000	4,181,672
											P7341*-AB-2	GIVALDAN UNITED STATES INC	2	7,500,000	7,689,131
											37636F-AK-6	OCEAN SPRAY CHILE SPA	2FE	12,000,000	11,914,440
											P7341*-AA-4	MARS INC	1	2,000,000	2,066,776
											57169*-AR-8	TPF EQUITY REIT OPER PARTN LP/TPF	1		
												REIT	1	71,000,000	72,049,487
												ADVANTAGE CAPITAL 2014 NATIONAL TA	1FE	826,563	1,433,669
											00839F-AA-1	RRPF ENGINE LEASING LIMITED	2FE	3,000,000	2,987,079
											G7332F-AF-0	EDENS LIMITED PARTNERSHIP	2	8,000,000	7,979,282
											27965F-AL-6	TELEDYNE TECHNOLOGIES INCORPORATED	2	16,500,000	16,604,856
											879360-C*-4	WOLSELEY CAPITAL INC	2FE	17,400,000	17,567,760
											97786F-AJ-1	FASTEAL COMPANY	1	4,800,000	4,833,320
94978*A04	Long Bond Replication	1	100,000,000	101,390,752	127,761,692	02/07/2020	02/04/2022	Bond Forward		15,363,580	651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1FE	5,103,226	6,090,649
											651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1FE	461,242	539,398
											651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1FE	121,434	144,930
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	303,178	339,026
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	606,807	678,050
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	6,328,626	7,076,928
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	12,666,692	14,153,857
											191219-AQ-7	COCA-COLA ENTERPRISES INC	1FE	299,673	342,140
											191219-AQ-7	COCA-COLA ENTERPRISES INC	1FE	599,006	684,281
											191219-AQ-7	COCA-COLA ENTERPRISES INC	1FE	9,229,537	10,537,464
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1FE	145,408	163,707
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1FE	60,628	68,211
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1FE	6,110,703	6,879,740
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1FE	2,547,870	2,866,559
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	6,866,412	7,672,293
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	3,430,648	3,836,146
											651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1FE	5,219,195	6,103,397

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9	10	11	12	13	14	15	16	
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value			NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value	
Number	Description	Description						Description			CUSIP	Description	Description			
											669827-DW-6	NOVA SCOTIA, PROVINCE OF	1FE	4,544,471	5,116,406	
											669827-DW-6	NOVA SCOTIA, PROVINCE OF	1FE	8,383,426	9,438,753	
											669827-DW-6	NOVA SCOTIA, PROVINCE OF	1FE	401,615	452,171	
											386088-AF-5	GRAND METRO INVESTMENT CORP.	1FE	1,171,363	1,237,731	
											742718-BJ-7	PROCTER & GAMBLE CO	1FE	10,408,522	11,509,600	
											313747-AS-6	FEDERAL REALTY INVS TRST	1FE	1,744,329	1,765,838	
											133131-AT-9	CAMDEN PROPERTY TRUST	1FE	2,143,429	2,156,171	
											69349L-AK-4	PNC BANK NATIONAL ASSOCIATION	1FE	849,047	862,079	
											756109-AN-4	REALTY INCOME CORP	1FE	98,751	100,412	
												MITSUBISHI UFJ FINANCIAL GROUP INC				
											606822-AL-8		1FE	150,000	152,840	
											830505-AW-3	SKANDINAVISKA ENSKILDA BANKEN AB	1FE	249,779	245,673	
											875127-BB-7	TAMPA ELECTRIC COMPANY	1FE	49,610	49,250	
											744448-CH-2	PUBLIC SERVICE CO OF COLORADO	1FE	544,482	560,681	
												PPL ELECTRIC UTILITIES CORPORATION				
											69351U-AQ-6		1FE	99,401	98,286	
											744448-CH-2	PUBLIC SERVICE CO OF COLORADO	1FE	98,966	101,942	
											875127-BB-7	TAMPA ELECTRIC COMPANY	1FE	99,279	98,499	
											875127-BB-7	TAMPA ELECTRIC COMPANY	1FE	99,441	98,499	
											172967-LG-4	CITIGROUP INC	2FE	899,764	904,878	
											060516-GK-9	BANK OF AMERICA CORP	1FE	1,100,000	1,104,488	
											404280-BJ-7	HSBC HOLDINGS PLC	1FE	200,000	199,818	
											875127-BB-7	TAMPA ELECTRIC COMPANY	1FE	497,391	492,495	
											06406R-AC-1	BANK OF NEW YORK MELLON CORP/THE	1FE	650,000	652,581	
											381416-WJ-9	GOLDMAN SACHS GROUP INC/THE	2FE	1,050,000	1,053,014	
											95000U-2B-8	WELLS FARGO & COMPANY	1FE	1,249,536	1,254,050	
											025816-BM-0	AMERICAN EXPRESS COMPANY	2FE	2,099,235	2,113,608	
											60687Y-AL-3	MIZUHO FINANCIAL GROUP INC	1FE	2,050,000	2,038,172	
											110122-BG-2	BRISTOL-MYERS SQUIBB CO	1FE	358,631	363,405	
94978*ASO	Long Bond Replication	1	150,000,000	150,803,056	184,648,011	02/24/2020	02/23/2022	Bond Forward		15,114,662		654894-AF-1	NOBLE AFFILIATES INC.	2FE	310,679	268,271
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	14,457,604	18,533,294
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	628,592	805,795
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	628,592	805,795
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	10,891,827	13,798,325
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	692,602	887,851
												655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	761,775	965,055
												880451-AS-8	TENNESSEE GAS PL	2FE	627,298	703,844
												880451-AS-8	TENNESSEE GAS PL	2FE	940,947	1,055,765
												880451-AS-8	TENNESSEE GAS PL	2FE	4,704,738	5,278,828
												880451-AS-8	TENNESSEE GAS PL	2FE	1,254,597	1,407,688
												880451-AS-8	TENNESSEE GAS PL	2FE	30,051	33,718
												880451-AS-8	TENNESSEE GAS PL	2FE	60,102	67,436
												880451-AS-8	TENNESSEE GAS PL	2FE	30,051	33,718
												880451-AS-8	TENNESSEE GAS PL	2FE	45,077	50,577
												880451-AS-8	TENNESSEE GAS PL	2FE	225,384	252,886
												880451-AS-8	TENNESSEE GAS PL	2FE	60,102	67,436
												654894-AF-1	NOBLE AFFILIATES INC.	2FE	3,515,677	3,035,547
												039483-AM-4	ARCHER DANIELS	1FE	399,926	506,647
												039483-AM-4	ARCHER DANIELS	1FE	8,348,172	10,575,907
												654894-AF-1	NOBLE AFFILIATES INC.	2FE	6,485,229	5,599,982
												755111-AF-8	RAYTHEON COMPANY	1FE	1,819,555	2,148,353
												880451-AS-8	TENNESSEE GAS PL	2FE	627,298	703,844
												880451-AS-8	TENNESSEE GAS PL	2FE	1,254,597	1,407,688
												755111-AF-8	RAYTHEON COMPANY	1FE	1,615,873	1,841,445
												755111-AF-8	RAYTHEON COMPANY	1FE	1,615,873	1,841,445
												459051-FX-1	INTL BK RECON & DEV	1FE	9,804,055	12,776,606
												459051-FX-1	INTL BK RECON & DEV	1FE	2,883,968	3,784,851
												208251-AE-8	CONOCO INC	1FE	952,466	1,230,810
												684065-AT-2	CONSOLIDATED EDISON INC	2FE	7,537,472	8,079,960
												755111-AF-8	RAYTHEON COMPANY	1FE	2,066,279	2,455,260
												126650-BJ-8	CVS CAREMARK CORP	2FE	5,276,449	6,017,726
												110122-BB-3	BRISTOL-MYERS SQUIBB CO	1FE	2,240,083	2,371,680
												87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	1,750,000	1,801,923

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	652,121	669,286
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	326,119	334,643
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	326,159	334,643
											91324P-CY-6	UNITEDHEALTH GROUP INC	1FE	2,092,180	2,245,803
											09247X-AN-1	BLACKROCK INC	1FE	2,243,324	2,313,698
											961214-DK-6	WESTPAC BANKING CORP	1FE	1,249,228	1,264,038
											278865-BD-1	ECOLAB INC	1FE	1,396,612	1,314,796
											03073E-AP-0	AMERISOURCEBERGEN CORPORATION	2FE	1,497,079	1,505,370
											756109-AU-8	REALTY INCOME CORPORATION	1FE	1,497,382	1,485,525
											313747-AY-3	FEDERAL REALTY INVESTMENT TRUST	1FE	1,492,965	1,478,895
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1FE	1,550,000	1,534,469
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1FE	1,697,924	1,682,966
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	1,261,911	1,308,918
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1FE	3,039,997	3,087,881
											961214-DW-0	WESTPAC BANKING CORP	1FE	3,190,853	3,446,240
											61744Y-AP-3	MORGAN STANLEY	1FE	1,850,000	1,948,938
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1FE	3,198,703	3,316,800
												NATIONAL RURAL UTILITIES COOPERATI			
											637432-NP-6		1FE	3,741,040	3,847,088
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	245,519	258,885
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	1,425,662	1,501,533
												AMERICAN HONDA FINANCE CORPORATION			
											02665W-CE-9		1FE	5,137,734	5,099,118
											57636Q-AJ-3	MASTERCARD INC	1FE	948,184	1,057,217
											09247X-AN-1	BLACKROCK INC	1FE	1,605,244	1,696,712
											911312-BM-7	UNITED PARCEL SERVICE INC	1FE	816,273	868,012
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	1FE	1,493,413	1,545,893
											46647P-AR-7	JPMORGAN CHASE & CO	1FE	1,950,000	2,093,579
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	1,851,572	2,058,342
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	332,110	369,446
											89236T-EM-3	TOYOTA MOTOR CREDIT CORP	1FE	1,820,181	1,894,965
											110122-BB-3	BRISTOL-MYERS SQUIBB CO	1FE	2,350,203	2,529,792
											92343V-DY-7	VERIZON COMMUNICATIONS INC	2FE	2,410,531	2,668,416
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	1,096,150	1,152,877
											278865-BD-1	ECOLAB INC	1FE	473,688	422,613
94978*AU5	Long Bond Replication	2	250,000,000	250,294,523	298,266,100	03/02/2020	09/02/2021	Bond Forward		15,334,373			2FE	30,113	38,602
													2FE	30,113	38,602
													1FE	2,942,836	3,749,744
													2FE	6,818,543	8,906,313
													2FE	4,528,026	5,789,103
													1FE	4,934,611	6,345,850
													2FE	12,578,858	16,430,379
													2FE	8,352,248	10,679,745
													2FE	602,599	787,109
													2FE	400,121	511,622
													1FE	1,044,219	1,101,090
													2FE	808,480	929,325
													1FE	6,774,892	8,633,016
													2FE	3,056,837	3,717,300
													2FE	6,095,880	7,434,600
													2FE	1,886,485	2,085,223
													1FE	13,698,476	17,502,200
													1FE	1,582,440	1,883,610
													1FE	1,450,000	1,468,256
													1FE	2,930,849	3,181,811
													2FE	3,597,199	3,811,284
													2FE	1,396,928	1,343,944
													1FE	1,300,000	1,321,996
													2FE	1,049,721	1,053,392
													2FE	1,446,338	1,444,229
													2FE	752,638	747,015

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											084659-AH-3	BERKSHIRE HATHAWAY ENERGY CO	1FE	3,190,354	3,307,072
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	1,157,672	1,189,422
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	1,106,766	1,137,708
											20030N-CH-2	COMCAST CORPORATION	1FE	2,044,007	2,215,456
											26884A-BJ-1	ERP OPERATING LP	1FE	3,035,361	2,832,291
											90265E-AN-0	UDR INC	2FE	780,310	816,216
											20030N-CH-2	COMCAST CORPORATION	1FE	994,576	1,080,710
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	294,965	310,662
											046353-AN-8	ASTRAZENECA PLC	2FE	2,023,946	2,101,449
											431282-AQ-5	HIGHWOODS REALTY LP	2FE	2,029,994	2,202,274
											49456B-AP-6	KINDER MORGAN INC	2FE	2,292,823	2,255,311
											693506-BP-1	PPG INDUSTRIES INC	1FE	5,144,049	5,556,335
												MITSUBISHI UFJ FINANCIAL GROUP INC			
											606822-AV-6		1FE	2,000,000	2,078,080
											96145D-AH-8	WESTROCK CO	2FE	2,796,066	2,952,880
												TRANSCONTINENTAL GAS PIPE LINE COM			
											893574-AK-9		2FE	1,841,525	1,660,727
											134429-BG-3	CAMPBELL SOUP COMPANY	2FE	3,546,676	3,710,922
											845011-AA-3	SOUTHWEST GAS CORP	1FE	3,544,758	3,710,602
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,731,589	1,784,214
											539439-AR-0	LLOYDS BANKING GROUP PLC	1FE	1,645,159	1,758,059
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	5,233,865	5,777,371
											74432Q-CC-7	PRUDENTIAL FINANCIAL INC	1FE	3,550,000	3,627,710
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	1,201,003	1,264,900
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	843,701	888,466
											98978V-AL-7	ZOETIS INC	2FE	1,657,095	1,763,353
											00037B-AF-9	ABB FINANCE USA INC	1FE	4,450,000	4,730,350
											370334-CG-7	GENERAL MILLS INC	2FE	1,322,815	1,458,852
											571903-AY-9	MARRIOTT INTERNATIONAL INC	2FE	1,938,342	1,802,639
											79466L-AF-1	SALESFORCE.COM INC	1FE	3,849,200	4,262,143
											12541W-AA-8	CH ROBINSON WORLDWIDE INC	2FE	1,940,272	2,065,401
											91159H-HS-2	US BANCORP	1FE	4,240,372	4,571,725
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											74456Q-BU-9		1FE	1,943,797	2,102,627
											609207-AM-7	MONDELEZ INTERNATIONAL INC	2FE	3,867,931	4,094,688
											760759-AT-7	REPUBLIC SERVICES INC	2FE	4,348,659	4,757,104
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FP-3		1FE	2,949,592	3,063,221
											487836-BW-7	KELLOGG COMPANY	2FE	3,888,363	4,214,457
											369550-BC-1	GENERAL DYNAMICS CORPORATION	1FE	2,936,099	3,135,260
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	2,474,901	2,780,069
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,005,358	1,123,260
												FIDELITY NATIONAL INFORMATION SERV			
											31620M-AY-2		2FE	2,841,682	3,147,455
											02361D-AS-9	AMEREN ILLINOIS COMPANY	1FE	2,947,751	3,184,112
												FIDELITY NATIONAL INFORMATION SERV			
											31620M-AY-2		2FE	945,993	1,049,152
											25243Y-AZ-2	DIAGEO CAPITAL PLC	1FE	4,884,790	5,119,324
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,827,301	1,944,954
											80106Q-AD-6	SANOFI SA	1FE	11,727,004	13,077,114
											12572Q-AJ-4	CME GROUP INC	1FE	3,549,502	3,958,073
												PUBLIC SERVICE COMPANY OF COLORADO			
											744448-CP-4		1FE	2,844,793	3,016,326
											91324P-DK-5	UNITEDHEALTH GROUP INC	1FE	2,396,490	2,674,176
											931142-EE-9	WALMART INC	1FE	7,131,958	8,024,016
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,899,195	2,112,852
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2FE	1,609,111	1,738,828
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	3,542,721	3,959,883
											678858-BT-7	OKLAHOMA GAS AND ELECTRIC COMPANY	1FE	2,346,167	2,488,251
											52466Q-AY-3	LEGGETT & PLATT INC	2FE	527,079	531,740
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	2,330,297	2,561,665
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											74456Q-BX-3		1FE	2,399,657	2,534,016

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description				Date	Date	Description					Description		
94978*BD2	Long Bond Replication	1	150,000,000	152,626,323	188,462,766	03/03/2020	09/02/2022	Bond Forward		8,123,511	69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	2,345,658	2,621,331
											524660-AY-3	LEGGETT & PLATT INC	2FE	2,234,320	2,271,980
											26441Y-BA-4	DUKE REALTY LP	2FE	988,320	1,064,664
											02343U-AE-5	AMCOR FINANCE USA INC	2FE	4,043,325	4,772,480
											349631-AG-6	FORTUNE BRANDS INC	2FE	121,560	154,085
											349631-AG-6	FORTUNE BRANDS INC	2FE	121,897	154,085
											349631-AG-6	FORTUNE BRANDS INC	2FE	48,732	61,634
											91311Q-AC-9	UNITED UTILITIES	2FE	3,362,155	4,254,610
											91311Q-AC-9	UNITED UTILITIES	2FE	120,498	152,254
											91311Q-AC-9	UNITED UTILITIES	2FE	120,317	152,254
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	2,327,025	3,059,127
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	2,708,071	3,590,525
											91311Q-AC-9	UNITED UTILITIES	2FE	1,461,390	1,847,985
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	5,429,293	7,137,964
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	8,123,559	10,771,575
											755111-AP-6	RAYTHEON COMPANY	1FE	1,802,925	2,273,198
											913017-AT-6	UNITED TECHNOLOGIES CORP	2FE	6,791,624	8,614,719
											913017-AT-6	UNITED TECHNOLOGIES CORP	2FE	4,924,684	6,030,304
											91311Q-AC-9	UNITED UTILITIES	2FE	1,367,547	1,727,954
											136375-BD-3	CANADIAN NATL RAILWAY	1FE	242,445	308,940
											775371-AU-1	ROHM & HAAS CO	2FE	9,000,000	11,281,590
											775371-AU-1	ROHM & HAAS CO	2FE	9,809,234	12,002,358
											244199-AW-5	DEERE & CO	1FE	2,651,021	3,119,775
											244199-AW-5	DEERE & CO	1FE	2,084,928	2,495,820
											46647P-AM-8	JP MORGAN CHASE & CO	1FE	4,250,000	4,375,460
											61744Y-AP-3	MORGAN STANLEY	1FE	1,231,927	1,316,850
											92277G-AM-9	VENTAS REALTY LP	2FE	3,030,790	2,877,248
											95040Q-AD-6	WELLTOWER INC	2FE	1,999,326	2,015,100
											95040Q-AD-6	WELLTOWER INC	2FE	951,083	957,173
											95040Q-AD-6	WELLTOWER INC	2FE	951,534	957,173
											95040Q-AD-6	WELLTOWER INC	2FE	952,345	957,173
											29364D-AV-2	ENTERGY ARKANSAS INC	1FE	949,523	1,029,610
											49271V-AF-7	KEURIG DR PEPPER INC	2FE	948,920	1,039,158
											91913Y-AV-2	VALERO ENERGY CORPORATION	2FE	3,897,092	3,711,942
											92857W-BK-5	VODAFONE GROUP PLC	2FE	1,186,822	1,267,356
											74340X-BH-3	PROLOGIS LP	1FE	1,690,139	1,757,800
											98389B-AV-2	XCEL ENERGY INC	2FE	2,336,203	2,478,310
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC ONCOR ELECTRIC DELIVERY COMPANY LL	1FE	1,639,290	1,740,671
											68233J-BH-6		1FE	1,649,326	1,765,418
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	1FE	1,143,112	1,213,195
											95040Q-AD-6	WELLTOWER INC	2FE	1,684,705	1,712,835
											98978V-AN-3	ZOETIS INC	2FE	2,346,164	2,442,191
											776743-AF-3	ROPER TECHNOLOGIES INC	2FE	1,998,267	2,151,280
											717081-EP-4	PFIZER INC	1FE	2,346,778	2,631,178
											29446M-AB-8	EQUINOR ASA	1FE	7,139,711	7,663,442
											88579Y-BC-4	3M CO	1FE	3,450,000	3,770,919
											10373Q-AC-4	BP CAPITAL MARKETS AMERICA INC.	1FE	3,450,000	3,685,083
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	1,698,427	1,781,719
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	649,023	681,246
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	149,775	157,211
											89152U-AH-5	TOTAL CAPITAL SA	1FE	4,600,000	4,958,984
											743315-AV-5	PROGRESSIVE CORPORATION (THE)	1FE	6,839,335	7,536,644
											713448-EG-9	PEPSICO INC	1FE	24,098,115	31,796,675
94978* AW1	Long Bond Replication	2	250,000,000	250,177,252	271,229,137	03/04/2020	09/03/2021	Bond Forward		14,922,381	48517Q-BD-5	KANSAS CITY SOUTHERN RAILWAY CO	2FE	749,686	719,460
											589331-AD-9	MERCK & CO INC	1FE	528,168	635,320
											015271-AK-5	ALEXANDRIA REAL ESTATE EQUITIES IN	2FE	1,897,856	1,955,252
											015271-AK-5	ALEXANDRIA REAL ESTATE EQUITIES IN	2FE	552,654	565,994
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	1,450,000	1,493,022
87971M-BF-9	TELUS CORPORATION	2FE	2,897,744	3,070,201											
87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	551,795	566,319											

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
		NAIC Designation or Other		Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14 NAIC Designation or Other	15 Book/Adjusted Carrying	16
Number	Description	Description	Notional Amount	Value	Value	Date	Date	Description	Value	Fair Value	CUSIP	Description	Description	Value	Fair Value
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	250,860	257,418
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	250,892	257,418
											404280-BK-4	HSBC HOLDINGS PLC	1FE	1,050,000	1,067,766
											91324P-CY-6	UNITEDHEALTH GROUP INC	1FE	1,693,669	1,818,031
											09247X-AN-1	BLACKROCK INC	1FE	1,744,807	1,799,543
											46647P-AF-3	JPMORGAN CHASE & CO	1FE	1,250,000	1,286,325
											91159H-HR-4	US BANCORP	1FE	1,699,246	1,748,314
											126408-HH-9	CSX CORP	2FE	2,148,090	2,238,279
											824348-AW-6	SHERWIN-WILLIAMS COMPANY (THE)	2FE	847,700	871,131
											037735-CW-5	APPALACHIAN POWER CO	1FE	597,741	608,586
											95000U-2A-0	WELLS FARGO & COMPANY	1FE	850,000	864,391
											573284-AQ-9	MARTIN MARIETTA MATERIALS INC	2FE	1,397,890	1,432,578
											902494-BG-6	TYSON FOODS INC	2FE	998,762	1,024,680
											961214-DK-6	WESTPAC BANKING CORP	1FE	999,382	1,011,230
											14149Y-BJ-6	CARDINAL HEALTH INC	2FE	1,250,000	1,268,413
											046353-AN-8	ASTRAZENECA PLC	2FE	896,560	900,621
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	1,696,518	1,739,270
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	200,605	204,620
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	100,234	102,310
											906548-CW-2	UNION ELECTRIC CO	1FE	1,695,846	1,744,013
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	400,583	409,240
											90265E-AW-2	UDR INC	2FE	1,247,782	1,213,600
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,649,054	1,689,039
											871829-BF-3	SYSCO CORPORATION	2FE	846,560	776,815
											124857-AT-0	CBS CORP	2FE	843,633	790,747
											759730-AA-5	RENAISSANCE FINANCE INC	1FE	845,307	885,785
											759730-AA-5	RENAISSANCE FINANCE INC	1FE	498,503	521,050
											759730-AA-5	RENAISSANCE FINANCE INC	1FE	993,970	1,042,100
											59523U-AN-7	MID-AMERICA APARTMENTS LP	2FE	250,235	251,383
											902494-BG-6	TYSON FOODS INC	2FE	403,075	409,872
											565849-AP-1	MARATHON OIL CORP	2FE	2,891,779	1,934,619
											95000U-2A-0	WELLS FARGO & COMPANY	1FE	856,290	864,391
											606822-AR-5		1FE	850,000	881,008
											61744Y-AK-4	MORGAN STANLEY	1FE	1,050,000	1,066,139
											171340-AN-2	CHURCH & DWIGHT CO INC	2FE	999,242	1,006,250
											487836-BU-1	KELLOGG COMPANY	2FE	349,255	360,892
											68389X-BN-4	ORACLE CORPORATION	1FE	499,590	515,060
											26884A-BG-7	ERP OPERATING LP	1FE	998,638	995,860
											443510-AH-5	HUBBELL INCORPORATED	2FE	1,192,672	1,266,708
											443510-AH-5	HUBBELL INCORPORATED	2FE	149,492	158,339
											443510-AH-5	HUBBELL INCORPORATED	2FE	647,798	686,134
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	993,906	1,032,270
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	99,565	103,227
											0258MO-EL-9	AMERICAN EXPRESS CREDIT CORPORATIO	1FE	1,238,655	1,272,188
											25468P-DV-5	WALT DISNEY CO	1FE	1,246,536	1,282,850
											816851-BA-6	SEMPRA ENERGY	2FE	1,247,130	1,268,525
											86562M-AR-1	SUMITOMO MITSUI FINANCIAL GROUP IN	1FE	850,000	816,408
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	696,956	722,589
											20030N-CA-7	COMCAST CORPORATION	1FE	899,589	940,788
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	199,926	206,454
											37045V-AN-0	GENERAL MOTORS CO	2FE	1,198,696	991,560
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	100,233	103,227
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	249,973	258,068
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,695,737	1,685,091
											26441C-AX-3	DUKE ENERGY CORP	2FE	399,140	393,648
											655044-AP-0	NOBLE ENERGY INC	2FE	2,992,601	2,121,990
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	299,542	297,369
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2FE	897,667	922,212
											742718-EV-7	PROCTER & GAMBLE COMPANY	1FE	1,248,025	1,365,688
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	1FE	1,248,021	1,246,688

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2FE	804,650	819,744
								883556-BX-9				THERMO FISHER SCIENTIFIC INC	2FE	894,945	920,556
												MANUFACTURERS AND TRADERS TRUST CO			
											55279H-AQ-3		1FE	1,099,712	1,135,123
											023135-BC-9	AMAZON.COM INC	1FE	1,497,936	1,640,925
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	2,047,690	2,122,857
											202795-JK-7	COMMONWEALTH EDISON COMPANY	1FE	1,097,686	1,078,858
											96145D-AD-7	WESTROCK CO	2FE	1,549,495	1,413,554
											742718-EV-7	PROCTER & GAMBLE COMPANY	1FE	501,914	546,275
											437076-BT-8	HOME DEPOT INC	1FE	1,047,894	1,085,301
											98978V-AL-7	ZOETIS INC	2FE	1,991,417	2,015,260
											637417-AK-2	NATIONAL RETAIL PROPERTIES INC	2FE	2,591,809	2,566,876
											278062-AG-9	EATON CORPORATION	2FE	3,100,000	3,125,017
											92826C-AH-5	VISA INC	1FE	1,938,805	2,004,600
											66765R-CE-4	NORTHWEST NATURAL GAS COMPANY	1FE	550,000	534,710
											369550-AZ-1	GENERAL DYNAMICS CORPORATION	1FE	2,851,283	2,931,233
											74460D-AC-3	PUBLIC STORAGE	1FE	1,400,000	1,306,522
											055650-DN-5	BP CAPITAL MARKETS PLC	1FE	2,300,000	2,312,995
											96145D-AD-7	WESTROCK CO	2FE	649,700	592,781
											88579Y-AY-7	3M CO	1FE	3,284,259	3,506,448
												AMERICAN CAMPUS COMMUNITIES OPERAT			
											024836-AD-0		2FE	1,349,104	1,345,680
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1FE	1,297,051	1,258,855
											713448-DY-1	PEPSICO INC	1FE	1,995,606	2,132,200
											69353R-FG-8	PNC BANK NATIONAL ASSOCIATION	1FE	1,999,469	2,058,160
											570535-AR-5	MARKEL CORPORATION	2FE	549,057	500,632
											94106L-BE-8	WASTE MANAGEMENT INC	2FE	1,149,841	1,186,973
											031162-CQ-1	AMGEN INC	2FE	598,115	645,612
											539439-AQ-2	LLOYDS BANKING GROUP PLC	1FE	1,900,000	1,885,218
											037833-DK-3	APPLE INC	1FE	598,624	643,440
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1FE	351,395	338,923
											478160-CX-8	JOHNSON & JOHNSON	1FE	499,550	548,790
											29364N-AU-2	ENTERGY MISSISSIPPI INC	1FE	349,059	352,951
											911312-BM-7	UNITED PARCEL SERVICE INC	1FE	498,280	510,595
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1FE	99,359	99,349
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	348,892	361,998
											760759-AS-9	REPUBLIC SERVICES INC	2FE	349,538	355,303
											524660-AY-3	LEGGETT & PLATT INC	2FE	845,615	821,780
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1FE	800,000	791,984
											816851-BG-3	SEMPRA ENERGY	2FE	1,143,502	1,152,335
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1FE	848,962	841,483
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FM-0		1FE	999,794	998,470
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1FE	249,198	248,373
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	646,879	670,976
											46647P-AM-8	JP MORGAN CHASE & CO	1FE	2,200,000	2,264,944
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1FE	1,495,080	1,518,630
											961214-DH-0	WESTPAC BANKING CORP	1FE	1,645,284	1,776,968
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	604,003	620,568
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	553,383	568,854
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1FE	1,649,331	1,710,225
											443510-AJ-1	HUBBELL INCORPORATED	2FE	1,592,703	1,735,840
												NATIONAL RURAL UTILITIES COOPERATI			
											637432-NP-6		1FE	1,995,221	2,051,780
											20030N-CH-2	COMCAST CORPORATION	1FE	1,046,930	1,134,746
											26884A-BJ-1	ERP OPERATING LP	1FE	1,592,321	1,485,792
											20030N-CH-2	COMCAST CORPORATION	1FE	547,017	594,391
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	196,643	207,108
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	786,572	828,432
											581557-BJ-3	MCKESSON CORP	2FE	799,836	840,576

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											02665W-CE-9	AMERICAN HONDA FINANCE CORPORATION	1FE	2,643,688	2,623,818
											92277G-AM-9	VENTAS REALTY LP	2FE	1,589,923	1,509,376
											046353-AN-8	ASTRAZENECA PLC	2FE	1,011,973	1,050,725
											126408-HJ-5	CSX CORP	2FE	549,703	595,408
											576360-AJ-3	MASTERCARD INC	1FE	499,044	556,430
											431282-AQ-5	HIGHWOODS REALTY LP	2FE	1,039,753	1,127,994
											49456B-AP-6	KINDER MORGAN INC	2FE	1,196,256	1,176,684
											693506-BP-1	PPG INDUSTRIES INC	1FE	2,646,938	2,859,085
												MITSUBISHI UFJ FINANCIAL GROUP INC			
											606822-AV-6		1FE	1,050,000	1,090,992
											718546-AR-5	PHILLIPS 66	2FE	1,298,947	1,284,868
											855244-AP-4	STARBUCKS CORPORATION	2FE	1,047,910	1,071,620
											863667-AQ-4	STRYKER CORPORATION	2FE	1,599,448	1,703,088
											75884R-AX-1	REGENCY CENTERS LP	2FE	848,860	864,459
											718546-AR-5	PHILLIPS 66	2FE	249,203	247,090
											96145D-AH-8	WESTROCK CO	2FE	1,697,611	1,792,820
												TRANSCONTINENTAL GAS PIPE LINE COM			
											893574-AK-9		2FE	1,144,732	1,032,344
											316773-CY-0	FIFTH THIRD BANCORP	2FE	549,182	577,885
											845011-AA-3	SOUTHWEST GAS CORP	1FE	2,196,751	2,299,528
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,058,193	1,090,353
											539439-AR-0	LLOYDS BANKING GROUP PLC	1FE	997,066	1,065,490
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	3,258,822	3,597,231
											09247X-AN-1	BLACKROCK INC	1FE	1,021,519	1,079,726
												ANHEUSER-BUSCH INBEV WORLDWIDE INC			
											035240-AL-4		2FE	548,919	579,865
											744320-CC-7	PRUDENTIAL FINANCIAL INC	1FE	2,200,000	2,248,158
											615369-AM-7	MOODYS CORPORATION	2FE	526,401	556,897
											911312-BM-7	UNITED PARCEL SERVICE INC	1FE	528,177	561,655
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	816,682	860,132
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	528,514	556,556
											98978V-AL-7	ZOETIS INC	2FE	1,041,603	1,108,393
											00037B-AF-9	ABB FINANCE USA INC	1FE	2,750,000	2,923,250
												CENTERPOINT ENERGY RESOURCES CORPO			
											15189W-AL-4		2FE	1,049,498	1,061,046
											370334-CG-7	GENERAL MILLS INC	2FE	898,516	990,918
											571903-AY-9	MARRIOTT INTERNATIONAL INC	2FE	1,341,929	1,247,981
											95040Q-AD-6	WELLTOWER INC	2FE	651,050	654,908
											79466L-AF-1	SALESFORCE.COM INC	1FE	2,699,439	2,989,035
											12541W-AA-8	CH ROBINSON WORLDWIDE INC	2FE	1,343,265	1,429,893
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	1FE	1,011,667	1,047,218
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	1,281,858	1,425,006
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	237,221	263,890
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											74456Q-BU-9		1FE	1,345,706	1,455,665
											760759-AT-7	REPUBLIC SERVICES INC	2FE	2,470,829	2,702,900
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FP-3		1FE	1,649,772	1,713,327
											28364D-AV-2	ENTERGY ARKANSAS INC	1FE	549,724	596,090
											369550-BC-1	GENERAL DYNAMICS CORPORATION	1FE	1,691,990	1,806,760
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,399,944	1,572,564
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	552,947	617,793
											02361D-AS-9	AMEREN ILLINOIS COMPANY	1FE	1,648,742	1,780,944
											25243Y-AZ-2	DIAGEO CAPITAL PLC	1FE	2,791,308	2,925,328
											92857W-BK-5	VODAFONE GROUP PLC	2FE	642,862	686,485
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,057,911	1,126,026
											89236T-EH-3	TOYOTA MOTOR CREDIT CORP	1FE	1,053,789	1,097,085
											74340X-BH-3	PROLOGIS LP	1FE	846,230	672,100
											801060-AD-6	SANOFI SA	1FE	4,571,544	5,097,858
											12572Q-AJ-4	CME GROUP INC	1FE	1,399,804	1,560,930
												PUBLIC SERVICE COMPANY OF COLORADO			
											744448-CP-4		1FE	1,097,990	1,164,196

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											91324P-DK-5	UNITEDHEALTH GROUP INC	1FE	898,684	1,002,816
											93114Z-EE-9	WALMART INC	1FE	2,792,935	3,142,272
											37737Z-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	706,771	786,282
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2FE	615,248	664,846
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	1,896,104	2,119,374
											443510-AJ-1	HUBBELL INCORPORATED	2FE	1,248,144	1,410,370
											92343V-DY-7	VERIZON COMMUNICATIONS INC	2FE	1,305,704	1,445,392
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	1FE	894,158	949,457
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	1FE	646,107	685,719
											678858-BT-7	OKLAHOMA GAS AND ELECTRIC COMPANY	1FE	1,247,961	1,323,538
											524660-AY-3	LEGGETT & PLATT INC	2FE	239,582	241,700
											717081-EP-4	PFIZER INC	1FE	1,248,286	1,399,563
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	1,239,519	1,362,588
											29446M-AB-8	EQUINOR ASA	1FE	3,844,460	4,126,469
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											74456Q-BX-3		1FE	1,249,821	1,319,800
											88579Y-BC-4	3M CO	1FE	1,450,000	1,584,879
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	1,048,060	1,171,233
											524660-AY-3	LEGGETT & PLATT INC	2FE	998,313	1,015,140
											103730-AC-4	BP CAPITAL MARKETS AMERICA INC.	1FE	1,500,000	1,602,210
											26441Y-BA-4	DUKE REALTY LP	2FE	426,818	459,788
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	699,352	733,649
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	49,925	52,404
											89152U-AH-5	TOTAL CAPITAL SA	1FE	2,000,000	2,156,080
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	498,250	524,035
											313747-AY-3	FEDERAL REALTY INVESTMENT TRUST	1FE	235,837	246,483
											82258Z-CB-6	SHELL INTERNATIONAL FINANCE BV	1FE	1,291,447	1,419,483
											443510-AJ-1	HUBBELL INCORPORATED	2FE	566,885	650,940
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	537,819	567,749
											92940P-AE-4	WRKCO INC	2FE	899,812	897,255
											92940P-AE-4	WRKCO INC	2FE	450,654	448,628
											200340-AT-4	COMERICA INCORPORATED	1FE	641,437	604,308
											695156-AT-6	PACKAGING CORP OF AMERICA	2FE	616,648	597,612
											26441Y-BA-4	DUKE REALTY LP	2FE	415,498	408,700
											674599-DR-3	OCCIDENTAL PETROLEUM COR	3FE	2,413,875	988,260
											125523-AY-6	CIGNA CORP	2FE	2,054,890	2,034,072
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2FE	522,121	512,340
											845011-AA-3	SOUTHWEST GAS CORP	1FE	213,472	209,048
											278865-BD-1	ECOLAB INC	1FE	368,424	328,699
											278865-BD-1	ECOLAB INC	1FE	264,727	234,785
											37737Z-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,492,354	1,516,401
											046353-AN-8	ASTRAZENECA PLC	2FE	729,338	700,483
											046353-AN-8	ASTRAZENECA PLC	2FE	468,921	450,311
											278865-BD-1	ECOLAB INC	1FE	894,750	798,269
94978* AY7	Long Bond Replication	2	250,000,000	250,142,022	256,593,906	03/06/2020	03/09/2022	Bond Forward		12,144		FIVE CORNERS FUNDING TRUST	1FE	1,800,000	1,924,218
											756250-AB-5	RECKITT BENCKISER PLC	1FE	1,441,676	1,446,928
											36294B-AG-9	GS CALTEX CORP	2FE	199,853	199,046
												CREDIT AGRICOLE SA (LONDON BRANCH)			
											22535W-AE-7		1FE	2,993,310	3,065,580
											40139L-AE-3	GUARDIAN LIFE GLOBAL FUNDING	1FE	2,997,739	3,068,760
											233851-DL-5	DAIMLER FINANCE NORTH AMERICA LLC	1FE	2,946,413	2,900,411
											423012-AD-5	HEINEKEN NV	2FE	7,633,884	7,832,994
											50066P-AJ-0	KOREA EAST-WEST POWER CO LTD	1FE	3,986,530	4,256,960
											65557C-AY-9	NORDEA BANK ABP	1FE	5,945,316	5,990,639
											05583J-AF-9	BPCE SA	1FE	4,031,715	4,082,441
											26874R-AG-3	ENI SPA	2FE	3,934,921	3,834,384
												ADVANTAGE CAPITAL HAWAII INVEST.			
											00834#-AC-2	III, LP	1	151,224	81,592
											G2044#-AY-1	COMPASS GROUP PLC	1	9,000,000	9,594,162
											Q9194#-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1	5,000,000	5,164,148
											278058-F*-8	EATON CORP	2	5,400,000	5,556,646
											74072#-AB-0	PRERAC FINANCE INC	1	10,000,000	10,006,078
											F8568#-AB-5	SONEPAR SA	2	14,000,000	14,642,982

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
94978* AZ4	Long Bond Replication	2	250,000,000	250,918,374	255,592,553	03/06/2020	09/09/2022	Bond Forward		(5,074,361)	G5147*-AB-2	JOHNSON MATTHEY PLC	1	13,000,000	13,155,342
											349553-BB-5	FORTIS INC	2	21,500,000	21,878,867
											12541W-A*-1	CH ROBINSON WORLDWIDE INC	2	14,000,000	14,493,444
											22006B-AB-2	CORPORATION SERVICE COMPANY	2	9,100,000	9,648,930
											45167R-AA-1	IDEX CORPORATION	2FE	37,000,000	37,014,404
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2	26,900,000	27,301,402
											F8493B-AG-4	SODEXO SA	1	44,500,000	46,663,083
											27805B-FX-8	EATON CORP	2	2,679,440	2,778,323
											60688X-AG-5	MIZUHO BANK LTD	1FE	2,646,967	2,726,532
											125094-AG-5	CDP FINANCIAL INC	1FE	6,588,494	7,103,118
											233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	1FE	3,285,013	3,082,596
											07274E-AJ-8	BAYER US FINANCE LLC	2FE	5,373,614	5,541,480
											26867L-AL-4	EMD FINANCE LLC	2FE	13,306,210	14,051,543
											111013-AL-2	SKY PLC	1FE	3,748,743	3,937,940
											111013-AL-2	SKY PLC	1FE	3,643,233	3,762,495
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AD-1		1FE	3,297,813	3,269,706
											07274N-AW-3	BAYER US FINANCE II LLC	2FE	630,247	652,646
											07274N-AX-1	BAYER US FINANCE II LLC	2FE	93,494	97,210
											450319-AA-5	ITC MIDWEST LLC	1	4,800,000	5,217,631
											450319-AA-5	ITC MIDWEST LLC	1	4,200,000	4,565,427
											G0646F-AN-9	ASSOCIATED BRITISH FOODS PLC	1	1,000,000	1,066,524
											41242*-AG-5	HARDWOOD FUNDING LLC	1FE	954,545	1,043,729
											955306-BB-1	WEST PHARMACEUTICAL SERVICES INC	2	2,000,000	2,106,488
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1	20,000,000	19,619,140
											W0805F-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1	4,900,000	5,183,533
											R2284F-AA-8	STATNETT SF	1	25,000,000	25,441,268
											00003F-AC-7	A&E TELEVISION NETWORKS LLC	1	5,000,000	5,283,674
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2	16,500,000	17,640,893
											F0164F-AC-6	AIR LIQUIDE FINANCE	1	9,000,000	9,227,804
											27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1	4,000,000	3,797,730
											G1696F-BA-3	BUNZL FINANCE PLC	2	2,500,000	2,565,842
											461127-D*-0	INTERTEK FINANCE PLC	2	4,000,000	4,132,563
											41242*-AV-4	HARDWOOD FUNDING LLC	1FE	10,800,000	11,679,071
											42241B-AE-9	HEARST COMMUNICATIONS INC	1	10,000,000	10,793,560
											05279F-AG-4	AUTOLIV ASP INC	2FE	5,750,000	6,004,603
												FOOTBALL CLUB TERM NOTES 2024 TRUS			
											34488B-AA-6		1FE	3,200,000	3,437,456
											07132F-AE-2	BATTELLE MEMORIAL INSTITUTE	1	5,500,000	5,906,727
											88288A-A*-0	TEXAS NEW MEXICO POWER COMPANY	1	4,000,000	4,227,976
											46361*-BE-5	THE IRVINE COMPANY LLC	1PL	20,000,000	21,070,176
											C1465*-AL-7	CGI GROUP INC	2	16,500,000	17,262,906
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	2	9,500,000	9,477,343
											41242*-BE-1	HARDWOOD FUNDING LLC	1FE	800,000	844,255
											G0805F-AE-6	AGGREKO PLC	1	3,500,000	3,665,804
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2	12,400,000	12,590,366
94978* BA8	Long Bond Replication	1	250,000,000	250,486,701	256,291,121	03/12/2020	09/24/2021	Bond Forward		.877,859	97786F-AN-2	WOLSELEY CAPITAL INC	2FE	2,500,000	2,569,160
											05523R-AB-3	BAE SYSTEMS PLC	2FE	899,889	932,814
											05541V-AE-6	BG ENERGY CAPITAL PLC	1FE	998,573	1,003,990
											423012-AA-1	HEINEKEN NV	2FE	199,878	202,204
											23636T-AA-8	DANONE SA	2FE	999,279	1,015,980
											71426A-AD-0	PERNOD-RICARD SA	2FE	1,361,656	1,387,044
											71426A-AD-0	PERNOD-RICARD SA	2FE	961,573	976,068
											26867L-AG-5	EMD FINANCE LLC	2FE	3,248,291	3,296,930
											82620K-AD-5	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1FE	800,000	808,752
											71426A-AD-0	PERNOD-RICARD SA	2FE	304,027	308,232
											423012-AA-1	HEINEKEN NV	2FE	354,787	353,857
											75625Q-AB-5	RECKITT BENCKISER PLC	1FE	205,954	206,704
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-AV-5		2FE	149,997	148,259
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1FE	1,348,244	1,335,609
											26884T-AT-9	ERAC USA FINANCE LLC	2FE	449,558	426,528

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

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		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											60920L-AC-8	MONDELEZ INTERNATIONAL HOLDINGS NE	2FE	3,745,487	3,734,213
											771196-BM-3	ROCHE HOLDINGS INC	1FE	2,247,070	2,267,955
											233851-CX-8	DAIMLER FINANCE NORTH AMERICA LLC	1FE	1,499,862	1,438,500
											23636T-AC-4	DANONE SA	2FE	3,000,000	3,003,450
											63253W-AJ-0	NATIONAL AUSTRALIA BANK LIMITED	1FE	2,398,075	2,387,400
											233851-CS-1	DAIMLER FINANCE NORTH AMERICA LLC	1FE	1,849,242	1,800,753
											06367X-D2-4	BANK OF MONTREAL	1FE	1,048,877	1,079,211
												JACKSON NATIONAL LIFE GLOBAL FUND I			
											46849L-SS-1		1FE	1,549,332	1,542,498
											2027AO-JK-6	COMMONWEALTH BANK OF AUSTRALIA	1FE	2,172,384	2,181,656
											82620K-AR-4	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1FE	1,873,302	1,873,125
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1FE	1,225,000	1,238,451
											82460C-AK-0	SHINHAN BANK	1FE	1,846,729	1,900,542
											05565E-AR-6	BMW US CAPITAL LLC	1FE	2,798,967	2,750,048
											87020P-AH-0	SWEDBANK AB	1FE	1,899,687	1,889,873
											40139L-AD-5	GUARDIAN LIFE GLOBAL FUNDING	1FE	1,799,028	1,810,026
											09659W-2A-1	BNP PARIBAS SA	1FE	1,099,386	1,067,528
											36294B-AG-9	GS CALTEX CORP	2FE	1,199,115	1,194,276
												HARLEY-DAVIDSON FINANCIAL SERVICES			
											41283L-AQ-8		2FE	849,395	815,286
											22535W-AA-5	CREDIT AGRICOLE SA	1FE	2,249,656	2,245,343
												JACKSON NATIONAL LIFE GLOBAL FUND I			
											46849L-SW-2		1FE	848,807	834,581
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AC-3		1FE	1,999,136	1,963,500
											89116Q-NR-0	TORONTO-DOMINION BANK/THE	1FE	949,684	975,631
											87406Q-AC-0	TAKEDA PHARMACEUTICAL CO LTD	2FE	4,198,527	4,271,736
											78448T-AB-8	SMBC AVIATION CAPITAL FINANCE DAC	1FE	549,674	554,114
											50066A-AM-5	KOREA GAS CORPORATION	1FE	799,013	827,328
											01626P-AJ-5	ALIMENTATION COUCHE-TARD INC	2FE	1,199,464	1,186,272
												CANADIAN IMPERIAL BANK OF COMMERCE			
											136069-UT-6		1FE	799,679	812,912
											48268K-AF-8	KT CORPORATION	1FE	2,044,021	2,087,454
												WEA FINANCE LLC /WESTFIELD UK & EU			
											92928Q-AC-2		1FE	2,198,601	2,140,974
											57629W-CD-0	MASSMUTUAL GLOBAL FUNDING I I	1FE	1,097,924	1,108,129
											90352J-AE-3	UBS GROUP FUNDING SWITZERLAND AG	1FE	3,050,000	3,024,380
											225401-AD-0	CREDIT SUISSE GROUP AG	2FE	3,700,000	3,602,949
											74153W-CN-7	PRICOA GLOBAL FUNDING I	1FE	3,098,372	3,040,976
											23636T-AA-8	DANONE SA	2FE	302,323	304,794
											05578A-AA-6	BPOE SA	1FE	2,288,726	2,267,961
											09659W-ZE-3	BNP PARIBAS SA	1FE	2,771,410	2,783,686
											166754-AQ-4	CHEVRON PHILLIPS CHEMICAL COMPANY	1FE	2,399,091	2,338,992
											2027AO-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1FE	1,298,909	1,319,565
											89233Q-AB-7	TOYOTA INDUSTRIES CORPORATION	1FE	3,900,000	4,111,926
											65474Q-BH-1	NISSAN MOTOR ACCEPTANCE CORP	2FE	3,296,693	3,224,034
											05565E-AW-5	BMW US CAPITAL LLC	1FE	2,249,031	2,235,195
											78440P-AE-8	SK TELECOM CO LTD	1FE	699,042	738,773
											78440P-AE-8	SK TELECOM CO LTD	1FE	600,117	633,234
											78440P-AE-8	SK TELECOM CO LTD	1FE	700,296	738,773
											78440P-AE-8	SK TELECOM CO LTD	1FE	700,538	738,773
												CREDIT AGRICOLE SA (LONDON BRANCH)			
											22535W-AE-7		1FE	1,446,767	1,481,697
											40139L-AE-3	GUARDIAN LIFE GLOBAL FUNDING	1FE	1,498,870	1,534,380
											233851-DL-5	DAIMLER FINANCE NORTH AMERICA LLC	1FE	1,498,176	1,474,785
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	2,906,438	3,119,802
											423012-AD-5	HEINEKEN NV	2FE	3,816,942	3,916,497
											01882Y-AA-4	ALLIANT ENERGY FINANCE LLC	2FE	1,499,507	1,550,670
											225401-AG-3	CREDIT SUISSE GROUP AG	2FE	1,250,000	1,228,763
											07274N-AE-3	BAYER US FINANCE I I LLC	2FE	1,047,667	1,074,486
											36294B-AH-7	GS CALTEX CORP	2FE	1,694,626	1,740,885
											5006EP-AJ-0	KOREA EAST-WEST POWER CO LTD	1FE	996,633	1,064,240

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value	CUSIP	Description	Description	Value	Value
											693483-AD-1	POSCO	2FE	797,140	838,400
											82460C-AM-6	SHINHAN BANK	1FE	3,137,044	3,358,341
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2FE	848,678	804,330
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-TE-1		1FE	624,655	637,656
											892330-AD-3	TOYOTA INDUSTRIES CORPORATION	1FE	650,000	657,287
											83368R-AT-9	SOCIETE GENERALE SA	2FE	1,049,462	1,061,015
											23636T-AD-2	DANONE SA	2FE	710,202	693,812
												MONDELEZ INTERNATIONAL HOLDINGS NE			
											60920L-AE-4		2FE	649,860	643,968
											Q7724F-AE-8	POWERCO LIMITED	2	1,800,000	1,868,736
											92239M-A8-0	VECTREN UTILITY HOLDINGS INC.	2	1,000,000	1,018,207
											G20448-AX-3	COMPASS GROUP PLC	1	1,500,000	1,546,515
												DOMINION ENERGY SOUTH CAROLINA INC			
											837004-D8-6		1	1,500,000	1,493,183
												AMERICAN WATER CAPITAL CORPORATION			
											03040F-AE-2		2	885,080	917,768
												AMERICAN WATER CAPITAL CORPORATION			
											03040F-AE-2		2	1,144,920	1,187,205
												CORE LABORATORIES (US) INTEREST HO			
											21867*-AB-4		2	1,500,000	1,493,249
											G20448-AY-1	COMPASS GROUP PLC	1	2,500,000	2,665,045
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1	1,500,000	1,597,953
											56081F-AM-2	MAJOR LEAGUE BASEBALL TRUST	1FE	1,105,000	1,144,533
											G98508-AB-9	YORKSHIRE WATER SERVICES BRADFORD	1	1,000,000	1,003,849
											116794-AA-5	BRUKER CORPORATION	2	900,000	910,316
											G9605F-AF-6	WHITBREAD GROUP PLC	2	1,000,000	976,116
											910637-S*-9	THE UNITED ILLUMINATING COMPANY	1	100,000	100,110
											786584-AA-9	SAFRAN	1	1,000,000	1,081,749
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781F-AB-3		2	400,000	411,228
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781F-AB-3		2	400,000	411,228
											G0646F-AM-1	ASSOCIATED BRITISH FOODS PLC	1	1,000,000	1,036,277
											G0646F-AM-9	ASSOCIATED BRITISH FOODS PLC	1	500,000	533,262
											910637-S8-7	THE UNITED ILLUMINATING COMPANY	1	100,000	100,110
											07132F-AD-4	BATTELLE MEMORIAL INSTITUTE	1	2,000,000	2,055,205
											C89738-AA-9	GAZ METRO INC	1	2,500,000	2,548,203
											154051-E8-9	CENTRAL MAINE POWER COMPANY	1	400,000	401,267
											278058-F*-8	EATON CORP	2	800,000	823,207
											479142-C8-6	JOHNSON MATTHEY PLC	1	2,000,000	2,025,091
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B8-1		1	800,000	793,579
											F0164F-AB-8	AIR LIQUIDE FINANCE	1	1,000,000	1,009,303
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2FE	1,700,000	1,733,864
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1	1,604,803	1,641,934
												TELEDYNE TECHNOLOGIES INCORPORATED			
											879360-B8-3		2	11,500,000	11,523,380
											G7332F-AF-0	RRPF ENGINE LEASING LIMITED	2FE	1,500,000	1,493,540
											06659F-AE-7	BANNER SEVENTEEN LLC	2PL	6,000,000	6,152,353
											27965F-AL-6	EDENS LIMITED PARTNERSHIP	2	2,000,000	1,994,820
											97786F-AJ-1	WOLSELEY CAPITAL INC	2FE	1,800,000	1,817,355
											06659F-AF-4	BANNER SEVENTEEN LLC	2PL	8,100,000	8,397,403
											C9716F-AB-5	WASTE CONNECTIONS INC	2FE	1,300,000	1,300,577
											45167R-AA-1	IDEX CORPORATION	2FE	5,100,000	5,101,985
											311900-A8-3	FASTENAL COMPANY	1	5,200,000	5,236,096
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2	3,700,000	3,755,211
											37636F-AK-6	GIVAUDAN UNITED STATES INC	2	501,214	512,609
											97786F-AM-4	WOLSELEY CAPITAL INC	2FE	700,000	713,144
											185508-C*-7	CLECO POWER LLC	2	3,000,000	2,983,344
											742738-AB-9	PRIT CORE REALTY HOLDINGS LLC	2	996,572	1,032,942
											F84938-AG-4	SODEXO SA	1	22,000,000	23,069,389
											42251F-AH-7	HEB GROCERY COMPANY, L.P.	1	1,000,000	1,124,418

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
		NAIC		Book/Adjusted								NAIC	Book/Adjusted		
Number	Description	Designation or Other Description	Notional Amount	Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Description	Carrying Value	Fair Value
.....	247130-AD-8 ..	DELOITTE & TOUCHE USA LLP	1	2,000,000	2,137,318
.....	G2978#-AE-3 ..	ELECTRICITY SUPPLY BOARD	1	3,000,000	3,384,862
.....	Q8773#-AT-3 ..	STOCKLAND FINANCE PTY LTD	1FE	2,000,000	2,151,749
.....	910637-NH-0 ..	THE UNITED ILLUMINATING COMPANY	1	1,000,000	1,061,678
.....	Q91940-AB-3 ..	TRANSPOWER NEW ZEALAND LIMITED	1	1,000,000	1,032,830
.....	278865-C*-9 ..	ECOLAB INC.	1	3,100,000	3,218,691
.....	G2978#-AE-3 ..	ELECTRICITY SUPPLY BOARD	1	3,000,000	3,384,862
.....	G98500-AC-7 ..	YORKSHIRE WATER SERVICES BRADFORD	1	1,500,000	1,577,149
.....	882384-AC-4 ..	TEXAS EASTERN TRANSMISSION LP	2FE	333,896	368,404
.....	VOLKSWAGEN GROUP OF AMERICA FINANC .....	.....	.....	.....
.....	928668-AP-7 ..	.....	2FE	1,596,768	1,582,784
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	1FE	638,368	625,637
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	1FE	165,503	162,202
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	1FE	165,503	162,202
.....	58989V-AA-2 ..	MET TOWER GLOBAL FUNDING	1FE	273,018	273,105
.....	58989V-AA-2 ..	MET TOWER GLOBAL FUNDING	1FE	182,020	182,112
9999999999 - Totals				2,658,917,844	2,864,343,562	XXX	XXX	XXX		56,306,957	XXX	XXX	XXX	2,658,917,844	2,808,036,603

STATEMENT AS OF MARCH 31, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	1	13,996,221							1	13,996,221
2. Add: Opened or Acquired Transactions.....	12	2,658,917,844							12	2,658,917,844
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....	1	13,996,221							1	13,996,221
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory	12	2,658,917,844							12	2,658,917,844

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	714,608,809
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	6,510,547
3.	Total (Line 1 plus Line 2)	721,119,356
4.	Part D, Section 1, Column 5	1,582,052,349
5.	Part D, Section 1, Column 6	(860,932,992)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	786,731,489
8.	Part B, Section 1, Column 13	6,510,547
9.	Total (Line 7 plus Line 8)	793,242,036
10.	Part D, Section 1, Column 8	1,680,329,499
11.	Part D, Section 1, Column 9	(887,087,463)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	198,336,893
14.	Part B, Section 1, Column 20	38,279,678
15.	Part D, Section 1, Column 11	236,616,571
16.	Total (Line 13 plus Line 14 minus Line 15)	

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,393,512,676	2,993,820,782
2. Cost of cash equivalents acquired	34,392,223,335	117,841,945,979
3. Accrual of discount	9,054,345	37,106,342
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	558,018	164,172
6. Deduct consideration received on disposals	31,907,589,535	118,479,506,246
7. Deduct amortization of premium		18,353
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,887,758,839	2,393,512,676
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	4,887,758,839	2,393,512,676