



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2020

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY , Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841 COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office 51 Madison Avenue, New York, NY, U.S. 10010
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010
..... 212-576-7000
Mail Address 51 Madison Avenue, New York, NY, U.S. 10010
Primary Location of Books and Records 51 Madison Avenue, New York, NY, U.S. 10010
..... 212-576-7000
Internet Website address www.newyorklife.com
Statutory Statement Contact Person and Phone Number... Robert Michael Gardner 201-942-8333
Statutory Statement Contact E-Mail Address statement_contact@newyorklife.com
Statutory Statement Contact Fax Number 201-942-2158

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
Chairman of the Board
and Chief Executive Officer

CRAIG LAWRENCE DESANTO # President	SHEILA KEARNEY DAVIDSON Executive Vice President and Chief Legal Officer	ERIC ANSEL FELDSTEIN Executive Vice President and Chief Financial Officer	MARK JEROME MADGETT Executive Vice President and Head of Agency
ANTHONY RAMSEY MALLOY Executive Vice President and Chief Investment Officer	AARON CHRISTIAN BALL # Senior Vice President and Head of Insurance Solutions	PATRICIA BARBARI Senior Vice President and General Auditor	ELIZABETH KATHERINE BRILL Senior Vice President and Chief Actuary
DAVID JOHN CASTELLANI Senior Vice President and Business Information Officer	ALEXANDER IBBITSON MUNRO COOK # Senior Vice President and Head of Strategic Capabilities	ROBERT MICHAEL GARDNER Senior Vice President and Controller	THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer
YIE-HSIN HUNG Senior Vice President	ALAIN MAURICE KARAOGLAN # Senior Vice President and Head of Non-Agency Insurance Businesses	NATALIE LAMARQUE # Senior Vice President and General Counsel	AMY MILLER Senior Vice President, Deputy General Counsel and Secretary

CARLA THERESA RUTIGLIANO
Senior Vice President
and Head of Human Resources and Corporate Affairs

DIRECTORS

BETTY CARRAWAY ALEWINE	RALPH DE LA VEGA	DONNA HAAG KINNAIRD	EDWARD DANIEL SHIRLEY
MICHELE GROSS BUCK	MARK LAWRENCE FEIDLER	THEODORE ALEXANDER MATHAS	GERALD BERNARD SMITH
ROBERT BARBER CARTER	ROBERT FRANCIS FRIEL	THOMAS CLAYTON SCHIEVELBEIN	

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by: Eric Feldstein B74211AF1570433	DocuSigned by: Thomas A Hendry 569AB0805F4E40A	DocuSigned by: Robert Gardner 672F03DFF8A045A
ERIC ANSEL FELDSTEIN Executive Vice President and Chief Financial Officer	THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer	ROBERT MICHAEL GARDNER Senior Vice President and Controller

Subscribed and sworn to before me this
__ day of November 2020

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.
Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	113,693,686,617		113,693,686,617	112,477,284,916
2. Stocks:				
2.1 Preferred stocks	80,526,139		80,526,139	77,063,996
2.2 Common stocks	9,771,026,505		9,771,026,505	10,580,397,326
3. Mortgage loans on real estate:				
3.1 First liens	18,454,944,173		18,454,944,173	17,531,148,533
3.2 Other than first liens.....	754,981,566		754,981,566	790,989,487
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	295,700,051		295,700,051	296,116,388
4.2 Properties held for the production of income (less \$(650,000,730) encumbrances)	1,667,609,955		1,667,609,955	1,688,681,127
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(146,199,230)), cash equivalents (\$7,108,165,940) and short-term investments (\$102,305,818)	7,064,272,528		7,064,272,528	2,292,000,638
6. Contract loans (including \$14,224,958 premium notes)	11,573,763,654	2,003,398	11,571,760,256	11,501,805,056
7. Derivatives	1,123,752,009		1,123,752,009	788,450,216
8. Other invested assets	11,286,592,259	160,790,580	11,125,801,679	9,872,089,560
9. Receivables for securities	11,663,194		11,663,194	6,580,100
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	125,521,116		125,521,116	72,949,010
12. Subtotals, cash and invested assets (Lines 1 to 11)	175,904,039,766	162,793,978	175,741,245,788	167,975,556,353
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,352,528,474	145,542	1,352,382,932	1,669,966,256
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	578,415,585	523,220	577,892,365	237,851,221
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,716,437,583		1,716,437,583	1,746,542,215
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	39,748,830		39,748,830	22,947,717
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	28,681,063		28,681,063	23,290,616
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	153,924,795		153,924,795	17,837,569
18.2 Net deferred tax asset	1,817,644,999	242,480,422	1,575,164,577	1,556,639,424
19. Guaranty funds receivable or on deposit	5,092,847		5,092,847	5,063,201
20. Electronic data processing equipment and software	497,988,941	475,923,417	22,065,524	27,620,997
21. Furniture and equipment, including health care delivery assets (\$)	179,160,090	179,160,090		
22. Net adjustment in assets and liabilities due to foreign exchange rates	44,068,137		44,068,137	
23. Receivables from parent, subsidiaries and affiliates	155,877,279		155,877,279	109,672,813
24. Health care (\$) and other amounts receivable	42,274,992	42,274,992		
25. Aggregate write-ins for other than invested assets	5,033,158,846	177,233,188	4,855,925,658	4,840,238,914
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	187,549,042,227	1,280,534,849	186,268,507,378	178,233,227,296
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	14,015,168,443		14,015,168,443	10,997,880,637
28. Total (Lines 26 and 27)	201,564,210,670	1,280,534,849	200,283,675,821	189,231,107,933
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	124,571,830		124,571,830	72,940,042
1102. Derivative receivable	949,286		949,286	8,968
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	125,521,116		125,521,116	72,949,010
2501. Amounts receivable on corporate owned life insurance	4,558,842,792		4,558,842,792	4,538,572,011
2502. Interest in annuity contracts	144,105,671		144,105,671	146,943,383
2503. Unearned reinsurance premium recoverable	82,232,898		82,232,898	81,362,276
2598. Summary of remaining write-ins for Line 25 from overflow page	247,977,485	177,233,188	70,744,297	73,361,244
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,033,158,846	177,233,188	4,855,925,658	4,840,238,914

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$113,903,659,810 less \$ included in Line 6.3 (including \$458,382,352 Modco Reserve)	113,903,659,810	110,108,589,688
2. Aggregate reserve for accident and health contracts (including \$445,285,846 Modco Reserve)	4,569,536,303	4,413,109,710
3. Liability for deposit-type contracts (including \$ Modco Reserve)	25,254,462,375	23,451,219,080
4. Contract claims:		
4.1 Life	1,044,588,163	596,438,377
4.2 Accident and health	29,361,087	28,420,380
5. Policyholders' dividends/refunds to members \$49,677,406 and coupons \$ due and unpaid	49,677,406	21,096,987
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$149,250 Modco)	2,033,200,759	1,958,656,544
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$60,724 discount; including \$4,237,103 accident and health premiums	101,971,676	103,388,392
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$34,623,000 assumed and \$4,606,600 ceded	39,229,600	39,835,226
9.4 Interest Maintenance Reserve	697,540,354	521,534,102
10. Commissions to agents due or accrued-life and annuity contracts \$15,671,121 , accident and health \$3,092,193 and deposit-type contract funds \$	18,763,315	18,924,540
11. Commissions and expense allowances payable on reinsurance assumed	3,883,000	3,883,000
12. General expenses due or accrued	1,959,541,293	2,083,669,684
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	1,512,805	(5,477,998)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(106,690)	39,838,664
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	498,369	488,992
17. Amounts withheld or retained by reporting entity as agent or trustee	1,242,675,494	1,194,557,430
18. Amounts held for agents' account, including \$24,977,585 agents' credit balances	24,977,585	32,285,959
19. Remittances and items not allocated	228,445,788	335,161,203
20. Net adjustment in assets and liabilities due to foreign exchange rates		30,097,749
21. Liability for benefits for employees and agents if not included above	330,589,456	341,267,997
22. Borrowed money \$468,700,947 and interest thereon \$85,645,833	554,346,781	401,976,231
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,643,137,370	3,371,258,840
24.02 Reinsurance in unauthorized and certified (\$) companies	3,116,348	4,575,881
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers	2,937,145,058	3,040,608,190
24.04 Payable to parent, subsidiaries and affiliates	43,296,111	41,158,012
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	819,429,512	838,482,845
24.08 Derivatives	557,371,278	364,807,506
24.09 Payable for securities	356,710,805	74,604,305
24.10 Payable for securities lending	629,520,187	629,540,055
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,141,946,440	2,116,958,107
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	163,220,027,838	156,200,955,678
27. From Separate Accounts Statement	14,015,168,443	10,997,880,637
28. Total liabilities (Lines 26 and 27)	177,235,196,281	167,198,836,315
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	4,229,962,554	2,986,904,107
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	18,818,516,986	19,045,367,511
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	23,048,479,540	22,032,271,618
38. Totals of Lines 29, 30 and 37	23,048,479,540	22,032,271,618
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	200,283,675,821	189,231,107,933
DETAILS OF WRITE-INS		
2501. Derivatives-collateral liability	583,275,470	429,265,700
2502. Unfunded pension obligations for employees and agents	567,258,763	642,422,621
2503. Special reserves on certain group policies	393,605,727	424,706,775
2598. Summary of remaining write-ins for Line 25 from overflow page	597,806,480	620,563,011
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,141,946,440	2,116,958,107
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	15,206,853,646	11,696,868,471	15,962,493,198
2. Considerations for supplementary contracts with life contingencies	1,165,380	584,051	735,011
3. Net investment income	5,624,737,150	4,900,599,492	7,077,464,107
4. Amortization of Interest Maintenance Reserve (IMR)	81,835,470	65,341,011	86,471,103
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	24,522,810	25,508,895	34,289,363
7. Reserve adjustments on reinsurance ceded	(65,004,717)	(62,319,491)	(81,709,271)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	26,178,625	24,569,375	32,844,813
8.2 Charges and fees for deposit-type contracts	5,073,160	30,277,595	16,093,467
8.3 Aggregate write-ins for miscellaneous income	51,443,489	98,950,765	125,869,801
9. Totals (Lines 1 to 8.3)	20,956,805,013	16,780,380,164	23,254,551,592
10. Death benefits	3,475,933,056	3,073,202,076	4,038,783,346
11. Matured endowments (excluding guaranteed annual pure endowments)	15,517,092	21,575,509	26,353,060
12. Annuity benefits	1,002,084,651	958,505,914	1,285,341,395
13. Disability benefits and benefits under accident and health contracts	211,683,618	200,679,978	272,061,524
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	5,280,832,986	4,297,726,464	5,921,469,893
16. Group conversions	8,313,588	15,068,755	18,290,438
17. Interest and adjustments on contract or deposit-type contract funds	411,391,372	438,113,083	577,432,110
18. Payments on supplementary contracts with life contingencies	3,067,445	4,867,412	6,580,250
19. Increase in aggregate reserves for life and accident and health contracts	3,951,496,715	3,466,588,886	4,979,979,806
20. Totals (Lines 10 to 19)	14,360,320,523	12,476,328,077	17,126,291,822
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	383,158,384	390,473,082	530,588,528
22. Commissions and expense allowances on reinsurance assumed	34,623,252	34,687,392	46,422,682
23. General insurance expenses and fraternal expenses	1,940,633,319	1,807,734,487	2,469,311,019
24. Insurance taxes, licenses and fees, excluding federal income taxes	201,905,603	203,400,216	269,001,506
25. Increase in loading on deferred and uncollected premiums	9,801,771	3,871,083	(20,716,959)
26. Net transfers to or (from) Separate Accounts net of reinsurance	2,051,491,166	136,877,204	104,497,371
27. Aggregate write-ins for deductions	103,646,069	234,877,742	221,923,614
28. Totals (Lines 20 to 27)	19,085,580,087	15,288,249,283	20,747,319,583
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,871,224,926	1,492,130,881	2,507,232,009
30. Dividends to policyholders and refunds to members	1,587,571,169	1,500,744,271	2,043,186,658
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	283,653,757	(8,613,390)	464,045,351
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(177,671,046)	(58,826,009)	(31,463,420)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	461,324,803	50,212,619	495,508,771
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(33,364,724) (excluding taxes of \$70,291,349 transferred to the IMR)	(637,899,402)	(141,625,691)	(117,897,771)
35. Net income (Line 33 plus Line 34)	(176,574,599)	(91,413,072)	377,611,000
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	22,032,271,618	21,006,470,366	21,006,470,366
37. Net income (Line 35)	(176,574,599)	(91,413,072)	377,611,000
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (17,597,103)	(216,196,190)	1,702,884,511	1,295,633,399
39. Change in net unrealized foreign exchange capital gain (loss)	(10,798,936)	(110,291,950)	(138,218,898)
40. Change in net deferred income tax	129,136,694	73,469,420	240,707,471
41. Change in nonadmitted assets	145,698,162	(551,378,245)	92,610,118
42. Change in liability for reinsurance in unauthorized and certified companies	1,459,532	(1,183,663)	(865,025)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(25,735,962)
44. Change in asset valuation reserve	(271,878,530)	(281,293,196)	(777,265,330)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	1,243,058,448	993,270,979	993,270,979
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	172,303,341	110,805,623	(1,031,946,500)
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,016,207,922	1,844,870,407	1,025,801,252
55. Capital and surplus, as of statement date (Lines 36 + 54)	23,048,479,540	22,851,340,773	22,032,271,618
DETAILS OF WRITE-INS			
08.301. Sundries	51,443,489	98,950,765	125,869,801
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	51,443,489	98,950,765	125,869,801
2701. Adjustment in funds withheld	113,700,491	114,972,576	155,151,510
2702. Interest on benefit plans for employees and agents	28,296,505	66,522,009	94,043,552
2703. Fines, penalties and fees from regulatory authorities	61,826	204,923	213,500
2798. Summary of remaining write-ins for Line 27 from overflow page	(38,412,753)	53,178,234	(27,484,948)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	103,646,069	234,877,742	221,923,614
5301. Change in overfunded pension plan asset	79,754,622	84,888,060	(611,183,188)
5302. Change in liability for pension benefits	75,163,858	16,915,294	(275,046,553)
5303. Change in liability for postretirement benefits	18,540,588	11,156,748	(142,844,543)
5398. Summary of remaining write-ins for Line 53 from overflow page	(1,155,727)	(2,154,479)	(2,872,216)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	172,303,341	110,805,623	(1,031,946,500)

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	14,890,060,476	11,360,898,962	15,937,512,827
2. Net investment income	5,531,838,389	4,800,685,350	6,445,360,370
3. Miscellaneous income	131,180,673	232,766,171	276,761,711
4. Total (Lines 1 to 3)	20,553,079,538	16,394,350,483	22,659,634,908
5. Benefit and loss related payments	9,689,102,527	8,472,496,570	11,838,791,905
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	2,044,200,492	142,695,558	112,011,554
7. Commissions, expenses paid and aggregate write-ins for deductions	2,393,553,649	2,414,240,712	3,057,868,428
8. Dividends paid to policyholders	1,484,545,795	1,420,619,740	1,973,123,386
9. Federal and foreign income taxes paid (recovered) net of \$302,956,085 tax on capital gains (losses)	(4,657,195)	27,412,832	49,668,747
10. Total (Lines 5 through 9)	15,606,745,268	12,477,465,412	17,031,464,020
11. Net cash from operations (Line 4 minus Line 10)	4,946,334,270	3,916,885,072	5,628,170,888
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	11,840,086,526	10,384,703,292	13,450,319,598
12.2 Stocks	354,789,238	732,196,365	1,286,869,931
12.3 Mortgage loans	891,434,355	2,327,856,720	2,541,865,805
12.4 Real estate		10,018,714	10,018,714
12.5 Other invested assets	513,747,941	905,734,767	1,133,424,815
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(2,437,479)	2,147,807	2,434,991
12.7 Miscellaneous proceeds	13,829,727	518,666,402	74,471,853
12.8 Total investment proceeds (Lines 12.1 to 12.7)	13,611,450,308	14,881,324,067	18,499,405,707
13. Cost of investments acquired (long-term only):			
13.1 Bonds	12,766,765,089	15,292,275,213	19,325,565,220
13.2 Stocks	103,014,386	714,859,341	773,101,613
13.3 Mortgage loans	1,809,303,101	2,268,236,085	3,344,461,817
13.4 Real estate	37,647,611	386,497,111	484,865,310
13.5 Other invested assets	1,381,902,554	1,236,529,530	1,731,531,878
13.6 Miscellaneous applications			27,713,607
13.7 Total investments acquired (Lines 13.1 to 13.6)	16,098,632,741	19,898,397,280	25,687,239,445
14. Net increase (or decrease) in contract loans and premium notes	68,434,746	234,228,295	293,706,540
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(2,555,617,179)	(5,251,301,508)	(7,481,540,278)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	1,242,362,500	992,780,000	992,780,000
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	66,724,716	(221,881,994)	(98,558,040)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	1,399,365,747	1,016,819,035	925,400,096
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(326,898,164)	(463,300,819)	(509,266,854)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	2,381,554,799	1,324,416,222	1,310,355,202
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	4,772,271,890	(10,000,214)	(543,014,188)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,292,000,638	2,835,014,826	2,835,014,826
19.2 End of period (Line 18 plus Line 19.1)	7,064,272,528	2,825,014,612	2,292,000,638

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	690,389,975	803,233,056	987,052,869
20.0002. Depreciation/Amortization on fixed assets	191,572,189	161,582,324	220,754,594
20.0003. Capital contribution to affiliated other invested asset	87,947,135		8,499,196
20.0004. Capitalized interest on bonds/payment in kind/Distribution of Shares	81,025,882	81,930,692	110,004,583
20.0005. Translation of foreign investments from Canadian branch	72,533,094		
20.0006. Exchange/conversion of bond investment to equity investment	20,087,399	5,058,681	7,940,699
20.0007. Transfer/merger/spinoff of equity investment to equity investment	10,958,685	18,934,106	21,162,730
20.0008. Other Invested asset stocks distribution	7,357,048	11,970,478	16,953,012
20.0009. Capitalized interest on mortgage loans	6,803,474	3,923,528	7,695,723
20.0010. Low Income Housing Tax Credit unfunded commitments	5,286,568	1,971,503	1,981,931

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer of equity to charitable organizations	3,769,820		
20.0012. Transfer of other invested assets to bonds	1,378,221		
20.0013. Dividend reinvestment of equities/payment in kind	737,186	176,694	765,992
20.0014. Transfer of other invested assets to equity	66,557		
20.0015. Dividend from affiliated other invested assets	30,046		
20.0016. Transfer of other invested assets to real estate			82,016,014
20.0017. Return of capital from affiliated other invested asset			6,662,939

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	6,192,764,733	6,002,427,073	8,180,787,232
3. Ordinary individual annuities	216,556,473	300,794,566	384,082,357
4. Credit life (group and individual)			
5. Group life insurance	1,523,664,718	1,513,764,497	1,949,502,630
6. Group annuities	6,666,864,116	3,231,977,093	4,559,307,856
7. A & H - group	152,957,260	163,151,200	219,362,399
8. A & H - credit (group and individual)			
9. A & H - other	248,406,305	242,016,460	334,123,253
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	15,001,213,605	11,454,130,889	15,627,165,727
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	15,001,213,605	11,454,130,889	15,627,165,727
14. Deposit-type contracts	6,167,289,508	5,405,292,492	6,535,245,546
15. Total (Lines 13 and 14)	21,168,503,113	16,859,423,381	22,162,411,273
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at September 30, 2020 and December 31, 2019 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2020	2019
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (176,574,599)	\$ 377,611,000
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	1,733,178	(9,031,847)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	687,792	3,643,644
(3) State permitted practices that increase/(decrease) NAIC SAP:					
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (178,995,569)</u>	<u>\$ 382,999,203</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 23,048,479,540	\$ 22,032,271,618
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(130,597,703)	(132,330,881)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	54,218,980	53,531,188
(7) State permitted practices that increase/(decrease) NAIC SAP:					
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 23,124,858,263</u>	<u>\$ 22,111,071,311</u>

* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

** NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

B. No change.

C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

(3) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost

NOTES TO FINANCIAL STATEMENTS

basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. **Going Concern**

The Company does not have any doubt about its ability to continue as a going concern.

2. **Accounting Changes and Corrections of Errors**

Not applicable.

3. **Business Combinations and Goodwill**

Not applicable.

4. **Discontinued Operations**

Not applicable.

5. **Investments**

A. **Mortgage Loans, including Mezzanine Real Estate Loans**

No change.

B. **Debt Restructuring**

No change.

C. **Reverse Mortgages**

No change.

D. **Loan-Backed Securities**

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company has the following loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at September 30, 2020.

NOTES TO FINANCIAL STATEMENTS

		OTTI Recognized in Loss			Fair Value 1-(2a+2b)
		Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	
General Account:					
OTTI recognized 1st Quarter					
a.	Intent to sell	\$ 5,261,295	\$ —	\$ 134,540	\$ 5,126,755
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c.	Total 1st Quarter	5,261,295	—	134,540	5,126,755
OTTI recognized 2nd Quarter					
d.	Intent to sell	—	—	—	—
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f.	Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter					
g.	Intent to sell	4,894,460	—	243,118	4,651,342
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i.	Total 3rd Quarter	4,894,460	—	243,118	4,651,342
OTTI recognized 4th Quarter					
j.	Intent to sell	—	—	—	—
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l.	Total 4th Quarter	—	—	—	—
m.	Annual Aggregate Total (General Account)	<u>\$ — \$ 377,658</u>			
Guaranteed Separate Accounts:					
OTTI recognized 1st Quarter					
a.	Intent to sell	\$ —	\$ —	\$ —	\$ —
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c.	Total 1st Quarter	—	—	—	—
OTTI recognized 2nd Quarter					
d.	Intent to sell	—	—	—	—
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f.	Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i.	Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter					
j.	Intent to sell	—	—	—	—
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l.	Total 4th Quarter	—	—	—	—
m.	Annual Aggregate Total (Separate Account)	<u>— —</u>			
Grand Total		<u>\$ — \$ 377,658</u>			

NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
059469AF3	\$1,330,177	\$1,201,453	\$128,724	\$1,201,453	\$1,232,728	9/30/2020
07387MAK5	190,406	83,574	106,832	83,574	112,569	9/30/2020
12627HAK6	801,901	714,528	87,373	714,528	743,067	9/30/2020
12628KAF9	360,613	333,384	27,229	333,384	353,980	9/30/2020
12628LAJ9	512,854	490,840	22,014	490,840	451,899	9/30/2020
12629EAD7	48,266	45,250	3,016	45,250	44,919	9/30/2020
126694LD8	1,287,246	1,268,798	18,448	1,268,798	1,283,734	9/30/2020
126694RN0	1,155,636	1,149,168	6,468	1,149,168	1,042,194	9/30/2020
17309BAB3	50,778	47,977	2,801	47,977	50,653	9/30/2020
3622EUAB2	121,016	115,657	5,359	115,657	117,303	9/30/2020
3622EUAC0	640,115	612,039	28,076	612,039	625,343	9/30/2020
3622EUAF3	502,015	480,339	21,676	480,339	479,106	9/30/2020
36244SAF5	375,615	327,336	48,279	327,336	373,517	9/30/2020
649603AQ0	666,710	624,874	41,836	624,874	618,326	9/30/2020
94983UAB3	676,679	555,505	121,174	555,505	661,121	9/30/2020
00011#AA1	3,172,188	2,336,821	835,367	2,336,821	3,021,226	6/30/2020
02147QAF9	1,221,945	1,204,445	17,500	1,204,445	1,220,161	6/30/2020
02151HAA3	2,248,860	2,100,700	148,160	2,100,700	2,123,243	6/30/2020
058933AQ5	788,856	710,801	78,055	710,801	763,951	6/30/2020
059469AF3	1,408,040	1,364,637	43,403	1,364,637	1,265,465	6/30/2020
05946XHV8	180,940	172,873	8,067	172,873	159,096	6/30/2020
05951KAZ6	66,915	65,940	975	65,940	66,388	6/30/2020
07386HTP6	537,448	516,512	20,936	516,512	529,622	6/30/2020
07386HXZ9	903,168	804,480	98,688	804,480	917,089	6/30/2020
12544VAB5	1,395,817	1,337,734	58,083	1,337,734	1,323,080	6/30/2020
12627HAK6	834,194	823,814	10,380	823,814	763,424	6/30/2020
12628KAF9	368,187	364,529	3,658	364,529	336,928	6/30/2020
12628LAJ9	546,061	523,830	22,231	523,830	463,601	6/30/2020
12629EAD7	50,467	48,966	1,501	48,966	44,376	6/30/2020
12638PAE9	444,431	431,936	12,495	431,936	457,395	6/30/2020
12667FJ55	1,095,250	1,070,699	24,551	1,070,699	1,103,227	6/30/2020
12667G6W8	4,216,819	4,176,482	40,337	4,176,482	3,912,952	6/30/2020
12667GRG0	2,001,618	1,917,758	83,860	1,917,758	1,944,359	6/30/2020
12667GXM8	1,908,182	1,905,227	2,955	1,905,227	1,874,462	6/30/2020
12668AQ65	997,359	980,267	17,092	980,267	992,886	6/30/2020
12668AYL3	1,382,544	1,380,134	2,410	1,380,134	1,395,717	6/30/2020
126694LD8	1,538,147	1,504,851	33,296	1,504,851	1,470,172	6/30/2020
15132EKT4	65,286	43,535	21,751	43,535	65,332	6/30/2020
17029RAA9	625,066	265,896	359,170	265,896	170,305	6/30/2020
17309BAB3	52,267	51,962	305	51,962	49,462	6/30/2020
225470VG5	748,230	673,669	74,561	673,669	704,981	6/30/2020
3622E8AC9	227,727	219,756	7,971	219,756	222,729	6/30/2020
3622ELAG1	1,144,594	1,041,372	103,222	1,041,372	1,071,951	6/30/2020
3622EUAB2	123,553	123,005	548	123,005	118,863	6/30/2020
3622EUAC0	688,663	650,711	37,952	650,711	633,662	6/30/2020
3622EUAF3	510,676	510,004	672	510,004	484,273	6/30/2020
362375AF4	5,829,275	5,273,785	555,490	5,273,785	5,632,238	6/30/2020
36244SAF5	403,532	388,528	15,004	388,528	388,283	6/30/2020
45660LHT9	1,662,317	1,605,443	56,874	1,605,443	1,647,244	6/30/2020
46627MEA1	559,869	541,654	18,215	541,654	591,313	6/30/2020
59020UXH3	1,036,108	971,315	64,793	971,315	1,004,781	6/30/2020
61749EAD9	270,918	247,264	23,654	247,264	251,814	6/30/2020
61749EAE7	108,040	97,932	10,108	97,932	100,679	6/30/2020
61749EAH0	812,383	747,959	64,424	747,959	770,937	6/30/2020
61750YAB5	37,380	35,436	1,944	35,436	40,493	6/30/2020
61750YAD1	632,642	570,670	61,972	570,670	607,176	6/30/2020
61750YAE9	740,752	701,385	39,367	701,385	758,628	6/30/2020
61750YAJ8	815,567	764,620	50,947	764,620	817,583	6/30/2020
61752RAM4	1,505,029	1,435,570	69,459	1,435,570	1,530,407	6/30/2020
76111XZW6	350,578	316,494	34,084	316,494	341,762	6/30/2020

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
76114CAD8	1,933,121	1,764,294	168,827	1,764,294	1,927,473	6/30/2020
78476YAA4	226,695	201,979	24,716	201,979	403,959	6/30/2020
78477AAA5	346,737	267,639	79,098	267,639	267,639	6/30/2020
78637VAB4	1,145,034	618,022	527,012	618,022	777,719	6/30/2020
78637VAD0	1,142,787	616,805	525,982	616,805	776,459	6/30/2020
78637VAF5	1,142,319	616,563	525,756	616,563	1,102,578	6/30/2020
78637VAH1	1,152,720	622,223	530,497	622,223	777,967	6/30/2020
78637VAK4	1,219,334	657,983	561,351	657,983	822,369	6/30/2020
78637VAM0	1,236,934	667,449	569,485	667,449	832,877	6/30/2020
78637VAP3	1,245,746	672,319	573,427	672,319	822,453	6/30/2020
78637VAR9	1,281,032	691,355	589,677	691,355	836,868	6/30/2020
78637VAT5	1,305,685	704,667	601,018	704,667	852,333	6/30/2020
78637VAV0	1,328,207	716,757	611,450	716,757	868,198	6/30/2020
78637VAX6	1,380,949	745,392	635,557	745,392	866,230	6/30/2020
81441LAD2	236,451	200,040	36,411	200,040	203,745	6/30/2020
93934FKQ4	1,140,391	1,124,976	15,415	1,124,976	1,140,143	6/30/2020
94988PAC7	1,328,107	919,104	409,003	919,104	1,121,999	6/30/2020
94988PAD5	13,890,183	13,684,608	205,575	13,684,608	13,217,482	6/30/2020
94988PAE3	5,949,355	5,897,535	51,820	5,897,535	5,025,122	6/30/2020
94988YAB0	495,653	303,652	192,001	303,652	417,528	6/30/2020
94988YAD6	580,757	308,858	271,899	308,858	489,240	6/30/2020
94988YAF1	579,061	307,956	271,105	307,956	487,789	6/30/2020
94988YAH7	1,353,576	960,957	392,619	960,957	1,139,453	6/30/2020
94989FAB0	483,535	296,229	187,306	296,229	407,809	6/30/2020
94989FAD6	412,283	180,740	231,543	180,740	347,294	6/30/2020
94989FAF1	496,258	304,023	192,235	304,023	418,064	6/30/2020
94989FAH7	1,313,094	932,218	380,876	932,218	1,106,230	6/30/2020
L2287*AA5	4,920,049	3,992,657	927,392	3,992,657	4,033,436	6/30/2020
L2287*AB3	3,269,739	2,663,093	606,646	2,663,093	2,468,171	6/30/2020
L2287*AC1	11,284,119	9,196,934	2,087,185	9,196,934	8,989,036	6/30/2020
059469AF3	636,744	604,320	32,424	604,320	507,720	3/31/2020
05946XHV8	183,972	182,742	1,230	182,742	147,564	3/31/2020
05947UD70	4,365,442	3,836,993	528,449	3,836,993	3,565,600	3/31/2020
07387MAK5	941,875	409,692	532,183	409,692	683,687	3/31/2020
12628KAF9	404,795	372,821	31,974	372,821	327,850	3/31/2020
12628LAJ9	563,429	562,251	1,178	562,251	463,935	3/31/2020
46625YQX4	1,513,350	1,451,300	62,050	1,451,300	1,381,792	3/31/2020
57643MCG7	358,163	340,736	17,427	340,736	325,822	3/31/2020
59020UXH3	1,206,396	1,130,441	75,955	1,130,441	1,039,130	3/31/2020
Subtotal- General Account	XXX	XXX	18,171,546	XXX	XXX	
Guaranteed Separate Accounts						
059469AF3	1,200,910	1,084,614	116,296	1,084,614	1,113,432	9/30/2020
12627HAK6	799,793	712,279	87,514	712,279	743,067	9/30/2020
12628KAF9	865,471	800,121	65,350	800,121	849,551	9/30/2020
12628LAJ9	683,805	654,453	29,352	654,453	602,533	9/30/2020
17309BAB3	248,357	234,655	13,702	234,655	247,745	9/30/2020
32052MAA9	4,016	3,988	28	3,988	3,135	9/30/2020
36244SAC2	992,036	864,528	127,508	864,528	986,496	9/30/2020
649603AQ0	666,711	624,874	41,837	624,874	618,326	9/30/2020
94983UAB3	90,380	74,149	16,231	74,149	88,149	9/30/2020
059469AF3	1,270,923	1,232,027	38,896	1,232,027	1,143,000	6/30/2020
05951KAZ6	267,660	263,759	3,901	263,759	265,554	6/30/2020
12627HAK6	830,938	821,681	9,257	821,681	763,424	6/30/2020
12628KAF9	883,651	874,871	8,780	874,871	808,627	6/30/2020
12628LAJ9	728,082	698,440	29,642	698,440	618,134	6/30/2020
17309BAB3	255,638	254,145	1,493	254,145	241,920	6/30/2020
32052MAA9	5,042	4,026	1,016	4,026	3,129	6/30/2020
3622E8AC9	455,456	439,513	15,943	439,513	445,458	6/30/2020
3622ELAG1	1,174,145	1,068,359	105,786	1,068,359	1,098,536	6/30/2020
36244SAC2	1,065,771	1,026,142	39,629	1,026,142	1,025,495	6/30/2020
466247XN8	564,136	552,327	11,809	552,327	551,516	6/30/2020

NOTES TO FINANCIAL STATEMENTS

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP ¹	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
46628BBD1	284,839	264,203	20,636	264,203	277,547	6/30/2020
61749EAD9	433,469	395,622	37,847	395,622	402,902	6/30/2020
61749EAH0	433,272	398,912	34,360	398,912	411,166	6/30/2020
61750YAD1	602,599	566,316	36,283	566,316	607,176	6/30/2020
61750YAJ8	575,695	539,732	35,963	539,732	577,118	6/30/2020
61751DAE4	100,709	100,132	577	100,132	98,733	6/30/2020
059469AF3	586,759	557,164	29,595	557,164	468,665	3/31/2020
12628KAF9	971,508	894,771	76,737	894,771	786,840	3/31/2020
12628LAJ9	751,239	749,668	1,571	749,668	618,580	3/31/2020
466247XN8	606,454	580,735	25,719	580,735	528,707	3/31/2020
Subtotal- Guaranteed Separate Accounts	XXX	XXX	1,063,258	XXX	XXX	
Grand Total	XXX	XXX	\$ 19,234,804	XXX	XXX	

¹ Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of September 30, 2020:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 3,176,594,541	\$ 166,801,102	\$ 1,463,826,459	\$ 48,839,480	\$ 4,640,421,000	\$ 215,640,582
Guaranteed Separate Accounts	641,093,479	4,964,876	105,729,882	1,339,783	746,823,361	6,304,659
Total	\$ 3,817,688,020	\$ 171,765,978	\$ 1,569,556,341	\$ 50,179,263	\$ 5,387,244,361	\$ 221,945,241

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received
- a. No change.
- b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.
- c. No change.
- (4) - (7) No change.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

NOTES TO FINANCIAL STATEMENTS

At September 30, 2020, the carrying value and fair value of securities held under agreements to purchase and resell was \$324,976,543, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.06%.

(2) Type of repo trades used

	1 First Quarter	2 Second Quarter	3 Third Quarter
a. Bilateral (YES/NO)	NO	NO	NO
b. Tri-Party (YES/NO)	YES	YES	YES

(3) Original (flow) & residual maturity

	First Quarter 2020	Second Quarter 2020	Third Quarter 2020
a. Maximum Amount			
1. Open - no maturity	\$ —	\$ —	\$ —
2. Overnight	\$ 316,832,000	\$ 329,273,939	\$ 332,439,392
3. 2 days to 1 week	\$ —	\$ —	\$ —
4. > 1 week to 1 month	\$ —	\$ —	\$ —
5. > 1 month to 3 months	\$ —	\$ —	\$ —
6. > 3 months to 1 year	\$ —	\$ —	\$ —
7. > 1 year	\$ —	\$ —	\$ —
b. Ending Balance			
1. Open - no maturity	\$ —	\$ —	\$ —
2. Overnight	\$ 196,923,899	\$ 312,776,962	\$ 324,976,543
3. 2 days to 1 week	\$ —	\$ —	\$ —
4. > 1 week to 1 month	\$ —	\$ —	\$ —
5. > 1 month to 3 months	\$ —	\$ —	\$ —
6. > 3 months to 1 year	\$ —	\$ —	\$ —
7. > 1 year	\$ —	\$ —	\$ —

(4) Not applicable.

(5) Fair value of securities acquired under repo - secured borrowing

	First Quarter 2020	Second Quarter 2020	Third Quarter 2020
a. Maximum Amount	\$ 316,832,000	\$ 329,273,939	\$ 332,439,392
b. Ending Balance	\$ 196,923,899	\$ 312,776,962	\$ 324,976,543

(6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - FV	\$ —	\$ 324,976,543	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 324,976,543	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

(7) Collateral pledged - secured borrowing

	First Quarter 2020		Second Quarter 2020		Third Quarter 2020	
a. Maximum Amount						
1. Cash	\$	—	\$	—	\$	—
2. Securities (FV)	\$	323,168,640	\$	335,859,418	\$	339,088,180
3. Securities (BACV)		XXX		XXX		XXX
4. Nonadmitted subset (BACV)		XXX		XXX		XXX
b. Ending Balance						
1. Cash	\$	—	\$	—	\$	—
2. Securities (FV)	\$	200,863,873	\$	319,033,747	\$	331,477,834
3. Securities (BACV)	\$	—	\$	—	\$	—
4. Nonadmitted subset (BACV)	\$	—	\$	—	\$	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost		Fair Value	
a. Overnight and continuous	\$	—	\$	—
b. 30 days or less	\$	—	\$	—
c. 31 to 90 days	\$	—	\$	—
d. > 90 days	\$	331,477,834	\$	331,477,834

(9) At September 30, 2020, the Company did not have a recognized receivable for return of collateral.

(10) At September 30, 2020, the Company did not have a recognized liability to return collateral.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

No change.

K. Low-Income Housing Tax Credits

No change.

L. Restricted Assets

No change.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

No change.

P. Short Sales

No change.

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account		Separate Account	
(1) Number of CUSIPs		226		71
(2) Aggregate Amount of Investment Income	\$	65,903,782	\$	6,908,162

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

- A. No change.
- B. Not applicable.

9. Income Taxes

- A - I. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A - C. In 2020, the Company received a significant dividend of \$932,000,000 from its subsidiary, New York Life Insurance and Annuity Corporation.
- D. No change.
- E. On June 5, 2020, the Company and New York Life Insurance and Annuity Corporation ("NYLIAC") agreed to amend their Credit Agreement dated April 1, 1999 (first amendment to Credit Agreement dated May 24, 2004) by increasing the limit of the unpaid principal balance threshold that the Company may borrow from NYLIAC from \$490,000,000 to \$750,000,000.

On June 5, 2020, the Company and NYLIAC agreed to amend their Credit Agreement dated September 30, 1993 (first amendment to Credit Agreement dated May 24, 2004) by increasing the limit of the unpaid principal balance threshold that the NYLIAC may borrow from the Company from \$490,000,000 to \$750,000,000.
- F. On April 1, 2020, the Company has entered into a Service Agreement with New York Life Investment Alternatives LLC whereby the Company will provide certain services and facilities including, but not limited to, accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations.

On June 1, 2020, the Company has entered into a Service Agreement with Fabric of Family LLC whereby the Company will provide certain services and facilities including, but not limited to, accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations.
- G - O. No change.

11. Debt

- A. No change.
- B. Federal Home Loan Bank ("FHLB") Agreements

- (1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.
- (2) FHLB of NY Capital Stock
 - a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	49,015,300	49,015,300	—
(c) Activity stock	127,125,000	127,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 176,140,300</u>	<u>\$ 176,140,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 9,384,663,604	\$ 9,384,663,604	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	46,572,700	46,572,700	—
(c) Activity stock	127,125,000	127,125,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 173,697,700</u>	<u>\$ 173,697,700</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 8,832,015,342	\$ 8,832,015,342	\$ —

- The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.
- b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

NOTES TO FINANCIAL STATEMENTS

	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 49,015,300	\$ 49,015,300	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value ¹	Carrying Value ¹	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 6,111,407,262	\$ 5,476,888,984	\$ 2,831,078,200
2. Current year general account	\$ 6,111,407,262	\$ 5,476,888,984	\$ 2,831,078,200
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 4,323,894,280	\$ 4,089,653,583	\$ 2,832,118,339

¹ Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
2. Current year general account	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,106,891,094	\$ 4,982,950,663	\$ 3,508,598,792

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,831,078,200	2,831,078,200	—	2,831,078,200
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,831,078,200</u>	<u>\$ 2,831,078,200</u>	<u>\$ —</u>	<u>\$ 2,831,078,200</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,832,118,339	2,832,118,339	—	2,832,118,339
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,832,118,339</u>	<u>\$ 2,832,118,339</u>	<u>\$ —</u>	<u>\$ 2,832,118,339</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	4,135,690,605	4,135,690,605	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 4,135,690,605</u>	<u>\$ 4,135,690,605</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

NOTES TO FINANCIAL STATEMENTS

A. Defined Benefit Plans

- (1) - (3) No change.
- (4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	September 30, 2020	December 31, 2019	September 30, 2020	December 31, 2019
a. Service cost	\$ 136,326,669	\$ 154,083,048	\$ 21,739,283	\$ 22,835,180
b. Interest cost	191,092,013	304,149,508	39,968,050	62,367,763
c. Expected return on plan assets	(335,146,845)	(463,511,447)	(39,783,158)	(44,902,098)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	157,848,665	139,537,865	11,829,934	8,354,792
f. Prior service cost or credit	(2,930,185)	(3,800,060)	(12,405,751)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	17,296,405	23,061,873
h. Net periodic benefit cost	<u>\$ 147,190,317</u>	<u>\$ 130,458,914</u>	<u>\$ 38,644,763</u>	<u>\$ 55,176,509</u>
i. One-time contractual termination benefit	—	—	—	—
j. Total net periodic pension cost/(credit)	<u>\$ 147,190,317</u>	<u>\$ 130,458,914</u>	<u>\$ 38,644,763</u>	<u>\$ 55,176,509</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$36,215,827 and \$7,384,019 respectively, were billed to subsidiaries for the nine months ended September 30, 2020. Pension and postretirement costs of \$43,902,802 and \$7,961,055, respectively, were billed to subsidiaries for the year ended December 31, 2019.

(5) - (18) No change.

- B - E. No change.
- F - G. Not applicable.
- H - I. No change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- (1) - (10) No change.
- (11) The following table summarizes the Company's surplus notes issued and outstanding September 30, 2020:

Date Issued	Interest Rate	Principal Amount of Notes	Carrying Value	Interest Paid Current Year	Total Interest Paid	Date of Maturity
04/14/20	3.75%	\$1,250,000,000	\$1,242,511,714	\$—	\$—	5/15/2050
04/04/19	4.45%	\$1,000,000,000	\$993,013,046	\$22,250,000	\$49,568,056	5/15/2069
10/08/09	6.75%	\$1,000,000,000	\$998,545,128	\$33,750,000	\$715,687,500	11/15/2039
05/05/03	5.88%	\$1,000,000,000	\$995,892,667	\$29,375,000	\$999,892,361	5/15/2033

On April 8, 2020, the Company issued surplus notes ("2020 Notes") with a principal balance of \$1,250,000,000, bearing interest at 3.75%, with a maturity date of May 15, 2050. The initial carrying value of the 2020 Notes was \$1,242,362,500, net of discount.

The 2020 Notes, 2019 Notes, 2009 Notes and the 2003 Notes (collectively, the "Notes") were issued pursuant to Rule 144A under the Securities Act of 1933, as amended, and are administered by Citibank, as registrar/paying agent. Interest on the Notes is paid semi-annually on May 15th and November 15th of each year. Interest payments on the 2020 Notes will begin on November 15, 2020.

(12) - (13) No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

- (1) No change.
- (2) No change.
- (3) Long-term care guaranty fund assessments
- a - c. At September 30,2020, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,386,950 and \$929,629, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

NOTES TO FINANCIAL STATEMENTS

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Operating Lease

No change.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the Nine months ended September 30, 2020 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of September 30, 2020:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Non-redeemable preferred stocks	\$ —	\$ 3,235,321	\$ 770,680	\$ —	\$ 4,006,001
Total preferred stocks	—	3,235,321	770,680	—	4,006,001
2. Bonds					
SVO Identified Bond ETF	24,289,050	—	—	—	24,289,050
U.S. corporate	—	10,632,176	—	—	10,632,176
Non-agency asset-backed securities	—	2,304,322	—	—	2,304,322
Total bonds	24,289,050	12,936,498	—	—	37,225,548
3. Common stocks	670,925,209	—	197,547,292	—	868,472,501
4. Derivative assets					
Interest rate swaps	—	512,997,364	—	—	512,997,364
Foreign currency swaps	—	578,904,590	—	—	578,904,590
Inflation swaps	—	2,422	—	—	2,422
Interest rate options	—	47,045,476	6,486,321	—	53,531,797
Foreign currency forwards	—	44,603	—	—	44,603
Futures	12,737	—	—	—	12,737
Total return swaps	—	7,314,668	—	—	7,314,668
Total derivative assets	12,737	1,146,309,123	6,486,321	—	1,152,808,181
5. Separate accounts assets	1,423,745,254	4,556,741,799	843,157	1,292,244,338	7,273,574,548
Total assets at fair value	\$ 2,118,972,250	\$ 5,719,222,741	\$ 205,647,450	\$ 1,292,244,338	\$ 9,336,086,779
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 300,074,984	\$ —	\$ —	\$ 300,074,984
Foreign currency swaps	—	109,317,195	—	—	109,317,195
Inflation swaps	—	127,393,789	—	—	127,393,789
Interest rate options	—	—	672,688	—	672,688
Futures	3,998,811	—	—	—	3,998,811
Total return swaps	—	53,639,011	—	—	53,639,011
Total derivative liabilities	3,998,811	590,424,979	672,688	—	595,096,478
2. Separate accounts liabilities - derivatives ¹	130,518	—	—	—	130,518
Total liabilities at fair value	\$ 4,129,329	\$ 590,424,979	\$ 672,688	\$ —	\$ 595,226,996

¹ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the nine months ended September 30, 2020:

	Balance at 6/30/2020	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 9/30/2020
Assets:										
Non-redeemable preferred stocks	\$ 780,627	\$ —	\$ —	\$ (2,322)	\$ (4,199)	\$ —	\$ —	\$ (3,426)	\$ —	\$ 770,680
Bonds										
SVO Identified Bond ETF	—	—	—	—	—	—	—	—	—	—
U.S. corporate	—	—	—	—	—	—	—	—	—	—
Non-agency commercial mortgage-backed securities	—	—	—	—	—	—	—	—	—	—
Non-agency asset-backed securities	—	—	—	—	—	—	—	—	—	—
Total bonds	—	—	—	—	—	—	—	—	—	—
Common stocks	192,447,821	11,107,267	—	(77,291)	4,194,495	—	—	(10,125,000)	—	197,547,292
Derivatives	7,341,507	—	—	(4,487,166)	3,631,980	—	—	—	—	6,486,321
Separate accounts assets ¹	2,672,729	486,288	(2,655,000)	182	33,958	305,000	—	—	—	843,157
Total Assets:	\$ 203,242,684	\$ 11,593,555	\$ (2,655,000)	\$ (4,566,597)	\$ 7,856,234	\$ 305,000	\$ —	\$ (10,128,426)	\$ —	\$ 205,647,450
Liabilities:										
Derivatives	\$ 593,818	\$ —	\$ —	\$ (107,940)	\$ 186,810	\$ —	\$ —	\$ —	\$ —	\$ 672,688
Total Liabilities:	\$ 593,818	\$ —	\$ —	\$ (107,940)	\$ 186,810	\$ —	\$ —	\$ —	\$ —	\$ 672,688

¹ The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

NOTES TO FINANCIAL STATEMENTS

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$11,593,555 for the three months ended September 30, 2020, which primarily relates to common stocks of \$11,363,888 transferred in from a corporate action. Transfers out of Level 3 totaled \$2,655,000 for the three months ended September 30, 2020, which relates to a price source change on separate account assets.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At September 30, 2020, the Company challenged the price it received from third party pricing services on general account securities with a book value of \$19,889,705 and a market value of \$20,418,950 and separate account securities with a book value of \$5,494,011 and a market value of \$5,445,000.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

SVO Identified Bond ETF

For U.S. SAP, certain SVO approved Exchange Traded Funds ("ETF") and mutual funds ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedures Manual. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETF and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Preferred stocks

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two

NOTES TO FINANCIAL STATEMENTS

widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

B. Not applicable.

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C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at September 30, 2020. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$127,933,652,023	\$ 113,693,686,617	\$ 24,289,050	\$124,281,755,517	\$ 3,627,607,456	\$ —	\$ —
Preferred stocks	101,668,863	80,526,139	—	60,190,749	41,478,114	—	—
Common stocks	868,472,503	868,472,503	670,925,211	—	197,547,292	—	—
Mortgage loans	20,365,576,546	19,209,925,739	—	—	20,365,576,546	—	—
Cash, cash equivalents and short-term investments	7,064,272,527	7,064,272,528	580,211,857	6,484,060,670	—	—	—
Derivatives	1,271,152,406	1,123,752,009	12,737	1,264,653,348	6,486,321	—	—
Other invested assets ¹	476,065,930	449,436,196	—	172,755,451	303,310,479	—	—
Derivatives collateral	124,571,828	124,571,828	—	124,571,828	—	—	—
Investment income due and accrued	1,352,382,932	1,352,382,932	—	1,352,382,932	—	—	—
Separate accounts assets	14,198,915,063	14,015,168,443	1,423,928,824	11,466,953,744	15,788,157	1,292,244,338	—
Total assets	\$173,756,730,621	\$ 157,982,194,934	\$ 2,699,367,679	\$145,207,324,239	\$ 24,557,794,365	\$1,292,244,338	\$ —
Liabilities:							
Deposit fund contracts:							
Funding agreements	\$ 23,276,047,418	\$ 22,603,985,779	—	—	\$ 23,276,047,418	—	—
Annuities certain	31,490,128	27,369,284	—	—	31,490,128	—	—
Other deposit funds	595,252,774	595,252,774	—	—	595,252,774	—	—
Premiums paid in advance	101,971,676	101,971,676	—	101,971,676	—	—	—
Derivatives	662,224,614	557,371,278	3,998,811	657,553,115	672,688	—	—
Derivatives - collateral	583,275,470	583,275,470	—	583,275,470	—	—	—
Borrowed money	554,346,781	554,346,781	—	554,346,781	—	—	—
Amounts payable under securities lending	629,520,187	629,520,187	—	629,520,187	—	—	—
Separate accounts liabilities	148,866	148,866	148,866	—	—	—	—
Total liabilities	\$ 26,434,277,914	\$ 25,653,242,095	\$ 4,147,677	\$ 2,526,667,229	\$ 23,903,463,008	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF and NYL Investments. The affiliated bond from MCF had a carrying value of \$2,352,467,349 and a fair value of \$2,436,911,517 at September 30, 2020. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3. The affiliated bond from NYL Investments had a carrying value of \$600,000,000 and a fair value of \$673,482,000 at September 30, 2020. The fair value of this security is calculated internally using observable inputs and is therefore classified at Level 2.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

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Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of September 30, 2020.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

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E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

September 30, 2020					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 387,238,918	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 4,877,728	\$ —	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 900,127,692	\$ 430,145,406	N/A	N/A

21. Other Items

A. Unusual or Infrequent Items

On December 17, 2019, the Company entered into a definitive agreement with Cigna Corporation and its subsidiary, Cigna Holding Company (together, "Cigna"), to acquire Cigna's group life and group disability insurance business (the "Group Business") for a purchase price of \$6.3 billion, subject to adjustment. The acquisition of the Group Business will include the purchase by the Company of two insurance companies through which the Group Business is primarily conducted. Life Insurance Company of North America and Cigna Life Insurance Company of New York. The acquisition is expected to close in 2020, subject to receipt of applicable regulatory approvals and satisfaction of other customary closing conditions.

In March 2020, the World Health Organization declared the novel strain of coronavirus, COVID-19, a global pandemic. Management believes the Company has a strong balance sheet, ample liquidity, a robust capital position and is well positioned to continue to meet its policy owner commitments and regulatory, capital and financing requirements. The primary concern is protecting the Company's employees and being there for our policy owners. Nearly all employees and agents are working remotely, while still maintaining our operations and providing services to policy owners. The Company has taken swift product and underwriting actions to further manage our risk and offering payment flexibility and accommodations to our policy owners. While the impact of these actions and events is not significant to the Company's financial results for the quarter ended September 30, 2020, we continue to monitor the economic environment and other potential impacts relating to this pandemic.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

22. Events Subsequent

At November 12, 2020, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts, other than described above, which would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B. Uncollectible Reinsurance

Not applicable.

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C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) At September 30, 2020, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the Nine months ended September 30, 2020 are as follows:

1. Permanent ACA Risk Adjustment Program

Not applicable.

2. Transitional ACA Reinsurance Program

At September 30, 2020, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,512.

3. Temporary ACA Risk Corridors Program

Not applicable.

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at September 30, 2020 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date	
					Accrued Less Payments (Col 1 -3)	Less Payment s (Col 2 -4)	To Prior Year Balances	To Prior Year Balances		Balance from Prior Years (Col 1-3+7)	Balance from Prior Years (Col 2-4+8)
	1	2	3	4	5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
b. Transitional ACA reinsurance program											
4. Liabilities for contributions payable due to ACA resinsurance program (not reported as ceded premium)	\$	— \$	\$	— \$	\$	— \$	\$	— \$	A	\$	— \$
d. Total for ACA risk- sharing provisions	\$	— \$	\$	— \$	\$	— \$	\$	— \$		\$	— \$

Explanation of Adjustments:

A. 0 covered lives were removed during 2020.

(4) The Company had no risk corridors asset and liability balances for the Nine months ended September 30, 2020.

(5) The Company had no ACA risk corridors receivable for the Nine months ended September 30, 2020.

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liability at December 31, 2019 were \$1,420,418,943. For the nine months endedSeptember 30, 2020, \$160,249,828 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,201,173,388 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement and long term care lines of insurance. Therefore, there has been a \$58,995,727 favorable prior-year development from December 31, 2019 to September 30, 2020. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

No change.

NOTES TO FINANCIAL STATEMENTS

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

34. Premium and Annuity Considerations Deferred and Uncollected

No change.

35. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers To (From) Separate Accounts

No change.

36. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [] No [X]

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2019

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2014

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2016

6.4

By what department or departments?
New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
PA Capital LLC	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
New York Life Investments Alternatives LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$2,016,691,552
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$2,884,595,183 | \$2,952,467,349 |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$9,462,749,519 | \$8,902,554,001 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$4,820,856,741 | \$5,502,658,646 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$17,168,201,443 | \$17,357,679,997 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [X] No [] N/A []
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$655,712,293
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$655,465,528
- 16.3

Total payable for securities lending reported on the liability page.

\$629,520,187

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
The Northern Trust Company	50 S LaSalle Street, Chicago, IL 60603
RBC Investor & Treasury Services	155 Wellington Street West, Toronto ON M5V 3L3, Canada

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A.....
Madison Capital Funding LLC	A.....
MacKay Shields LLC	A.....
Goldpoint Partners LLC	A.....
PA Capital LLC	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG0910QURS721	SEC	DS.....
284091	Madison Capital Funding LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	N/A	N/A	NO.....
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	DS.....
116776	Goldpoint Partners LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	N/A	N/A	DS.....
109247	PA Capital LLC (relying on SEC registration of New York Life Investments Alternatives LLC)	549300IU80R0DD8ECQ33	N/A	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:

- Filings for which we have not yet received the required documentation necessary for submission to the SVO:3

- Filings that have been submitted but not yet rated by the SVO:15

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1,688,490

1.13

Commercial Mortgages

\$

19,182,887,248

1.14

Total Mortgages in Good Standing

\$

19,184,575,738

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

25,350,000

1.44

Total Mortgages in Process of Foreclosure

\$

25,350,000

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

19,209,925,738

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

74.958 %

2.2

A&H cost containment percent

0.025 %

2.3

A&H expense percent excluding cost containment expenses

31.549 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes [X] No []

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes [] No []

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes [] No [] N/A []

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes [] No []

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only				
				Active Status (a)	2	3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5	6	7
1.	Alabama	AL	L	76,517,170	2,753,210	5,420,482	52,587,129	137,277,991		
2.	Alaska	AK	L	30,498,999	1,923,573	1,594,225	3,599,538	37,616,335		
3.	Arizona	AZ	L	80,682,035	7,073,357	6,809,143	46,625,014	141,189,549		
4.	Arkansas	AR	L	34,695,365	22,730,771	3,076,753	815,756	61,318,645		
5.	California	CA	L	915,212,431	47,245,540	52,450,218	424,365,157	1,439,273,346		
6.	Colorado	CO	L	81,704,051	3,210,148	6,727,805	20,100,564	111,742,568		
7.	Connecticut	CT	L	69,916,628	4,831,914	4,087,685	46,410,686	125,246,913		
8.	Delaware	DE	L	15,831,099	520,473,880	939,194	5,725,204	542,969,377	4,590,063,700	
9.	District of Columbia	DC	L	11,284,034	2,044,817	1,054,094	43,641,348	58,024,293		
10.	Florida	FL	L	296,754,836	10,795,278	20,429,697	108,990,545	436,970,356		
11.	Georgia	GA	L	168,719,926	4,488,754	8,179,983	390,665,646	572,054,309		
12.	Hawaii	HI	L	36,744,844	2,095,652	3,288,993	66,911,423	109,040,912		
13.	Idaho	ID	L	19,712,344	17,558,369	1,771,384	14,154,688	53,196,785		
14.	Illinois	IL	L	196,986,100	5,493,685	11,037,980	148,284,760	361,802,525		
15.	Indiana	IN	L	53,966,559	1,224,036	3,058,932	74,037,762	132,287,289	77,881,101	
16.	Iowa	IA	L	54,761,212	3,579,901	5,980,932	17,820,677	82,142,722	43,000,000	
17.	Kansas	KS	L	51,320,025	503,806	4,316,640	(227,357)	55,913,114		
18.	Kentucky	KY	L	52,139,139	2,038,614	3,472,885	64,683,249	122,333,887		
19.	Louisiana	LA	L	117,027,080	5,004,233	7,414,390	(232,812)	129,212,891		
20.	Maine	ME	L	12,908,043	512,717	1,121,637	12,722,922	27,265,319		
21.	Maryland	MD	L	123,053,782	32,405,520	8,739,431	25,457,433	189,656,166		
22.	Massachusetts	MA	L	194,956,505	16,286,639	10,076,135	367,219,308	588,538,587		
23.	Michigan	MI	L	89,548,998	2,707,705	5,760,055	102,872,921	200,889,679		
24.	Minnesota	MN	L	55,562,146	47,866,619	4,018,438	20,572,153	128,019,356		
25.	Mississippi	MS	L	44,541,219	1,090,795	3,541,375		49,173,389		
26.	Missouri	MO	L	70,826,372	2,479,396	6,032,908	57,244,478	136,583,154		
27.	Montana	MT	L	22,875,807	1,443,516	1,797,744	(15,545)	26,101,522	26,454,868	
28.	Nebraska	NE	L	27,538,684	2,126,543	3,102,415	621,612	33,389,254		
29.	Nevada	NV	L	51,053,750	10,643,770	2,925,426	8,357,279	72,980,225		
30.	New Hampshire	NH	L	23,623,874	1,535,234	1,754,933	103,989,339	130,903,380		
31.	New Jersey	NJ	L	266,081,473	6,522,455	14,073,112	129,929,606	416,606,646		
32.	New Mexico	NM	L	33,543,151	624,642	2,490,211	370,720	37,028,724	23,273,689	
33.	New York	NY	L	812,462,936	3,407,326	57,949,745	1,823,559,208	2,697,379,215	1,406,616,150	
34.	North Carolina	NC	L	126,430,940	3,024,981	8,482,617	245,530,519	383,469,057		
35.	North Dakota	ND	L	14,505,149	1,493,870	1,170,107	15,818,759	32,987,885		
36.	Ohio	OH	L	133,166,741	5,260,501	10,239,297	152,229,400	300,895,939		
37.	Oklahoma	OK	L	49,387,042	2,301,494	4,894,635	29,403,929	85,987,100		
38.	Oregon	OR	L	40,527,554	7,514,507	3,462,726	250,709,151	302,213,938		
39.	Pennsylvania	PA	L	210,153,638	9,789,354	12,815,436	224,686,510	457,444,938		
40.	Rhode Island	RI	L	15,365,524	2,052,938	1,068,257	16,799,801	35,286,520		
41.	South Carolina	SC	L	86,044,010	2,798,580	6,183,934	22,435,780	117,462,304		
42.	South Dakota	SD	L	37,872,986	1,398,791	3,419,405	11,115,848	53,807,030		
43.	Tennessee	TN	L	76,734,875	3,912,272	5,946,841	93,408,842	180,002,830		
44.	Texas	TX	L	473,339,998	22,191,203	28,423,112	430,136,583	954,090,896		
45.	Utah	UT	L	40,074,268	2,974,363	2,076,274	2,266,715	47,391,620		
46.	Vermont	VT	L	10,236,531	569,674	942,712	13,110,013	24,858,930		
47.	Virginia	VA	L	170,596,660	10,304,604	14,006,207	68,606,794	263,514,265		
48.	Washington	WA	L	137,621,348	10,224,803	9,187,172	133,183,920	290,217,243		
49.	West Virginia	WV	L	20,783,683	1,120,764	1,244,607	2,998,598	26,147,652		
50.	Wisconsin	WI	L	53,217,514	5,778,012	3,996,910	94,419,186	157,411,622		
51.	Wyoming	WY	L	14,857,254	1,372,435	1,226,835	(8,764)	17,447,760		
52.	American Samoa	AS	N							
53.	Guam	GU	L	625,558		7,128		632,686		
54.	Puerto Rico	PR	L	2,030,100	58,806	345,684		2,434,590		
55.	U.S. Virgin Islands	VI	L	3,369,326		33,662		3,402,988		
56.	Northern Mariana Islands	MP	N							
57.	Canada	CAN	L	38,434,346		157,189	7,580	38,599,115		
58.	Aggregate Other Aliens	OT	XXX	19,503,269	215,334	146,204		19,864,807		
59.	Subtotal	XXX		5,967,928,931	889,079,701	393,971,931	5,988,719,575	13,239,700,138	6,167,289,508	
90.	Reporting entity contributions for employee benefits plans	XXX								
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		1,250,647,652	5,621,211			1,256,268,863		
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX								
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		33,975,837		6,423,151		40,398,988		
94.	Aggregate or other amounts not allocable by State	XXX		484,855,252				484,855,252		
95.	Totals (Direct Business)	XXX		7,737,407,672	894,700,912	400,395,082	5,988,719,575	15,021,223,241	6,167,289,508	
96.	Plus Reinsurance Assumed	XXX		241,402,537		347,192		241,749,729		
97.	Totals (All Business)	XXX		7,978,810,209	894,700,912	400,742,274	5,988,719,575	15,262,972,970	6,167,289,508	
98.	Less Reinsurance Ceded	XXX		352,343,660		21,734,211		374,077,871		
99.	Totals (All Business) less Reinsurance Ceded	XXX		7,626,466,549	894,700,912	379,008,063	5,988,719,575	14,888,895,099	6,167,289,508	
DETAILS OF WRITE-INS										
58001.	ZZZ other alien	XXX		19,503,269	215,334	146,204		19,864,807		
58002.	XXX								
58003.	XXX								
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX								
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		19,503,269	215,334	146,204		19,864,807		
9401.	Paid-up additions applied as credits	XXX		444,663,251				444,663,251		
9402.	Dividend accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		40,192,001				40,192,001		
9403.	XXX								
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX								
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		484,855,252				484,855,252		

(a) Active Status Counts:
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55 R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)
NYLIFE LLC (See page 12.2 for entity's org chart) (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)
NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Wind Investments LLC (DE)
NYLIC HKP Member LLC (DE)
NYLIM Jacob Ballas India Holdings IV (MUS)
NYLIM Flatiron CLO 2004-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A (DE)
NYLIM Flatiron CLO 2006-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A (DE)
Flatiron CLO 2007-1 Ltd. (CYM)
 NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A (CYM)
Flatiron CLO 2011-1 Ltd. (CYM)
Flatiron CLO 2012-1 Ltd. (CYM)
Flatiron CLO 2013-1 Ltd. (CYM)
Flatiron CLO 2014-1 Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 18 Funding Ltd. (CYM)
Stratford CDO 2001-1 Ltd. (CYM)
Silverado CLO 2006-II Limited (CYM)
 Silverado CLO 2006-II Equity Holdings LLC, Series A (CYM)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007-LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)

SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
NYMH-Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 PA 180 KOST RD LLC (DE)
2017 CT REO HOLDINGS LLC (DE)
Cortlandt Town Center LLC (DE)
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND 4700 Nall TX LLC (DE)
REEP-IND Aegean MA LLC (DE)
REEP-IND Alpha TX LLC (DE)
REEP-IND MCP VIII NC LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Green Oaks IL LLC (DE)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND MCP II NC LLC (DE)
REEP-IND MCP III NC LLC (DE)
REEP-IND MCP IV NC LLC (DE)
REEP-IND MCP V NC LLC (DE)
REEP-IND MCP VII NC LLC (DE)
REEP-IND RTG NC LLC (DE)
REEP-IND Simonton TX LLC (DE)
REEP-IND Valley View TX LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Emblem DE LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)
 REEP-WP Gateway TAB JV LLC (DE)
REEP-MF Issaquah WA LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Mount Laurel NJ LLC (DE)
REEP-MF NORTH PARK CA LLC (DE)
REEP-MF AVERY TX LLC (DE)
 REEP-AVERY OWNER LLC (DE)
REEP-MF Verde NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-MF Park-Line FL LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)
REEP TAB ONE LLC (DE)
REEP-RTL DTC VA LLC (DE)
NJIND Raritan Center LLC (DE)
NJIND Talmadge Road LLC (DE)
NJIND Melrich Road LLC (DE)
FP Building 18, LLC (DE)
FP Building 19, LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)
New York Life Funding (CYM)
New York Life Global Funding (DE)
NYL Equipment Issuance Trust 2014-2 (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
NYLIFE Office Holdings Member LLC (DE)

NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
 NYLIFE Office Holdings Acquisition REIT LLC (DE)
 REEP-OFC Westory DC LLC (DE)
Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
Skyhigh SPV Note Issuer 2020 LLC (DE)
MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-MF HUNTINGTON PARK GP LLC (DE)
 MSVEF-MF HUNTINGTON PARK WA LP (DE)
 MSVEF-OFC Tampa GP LLC (DE)
 MSVEF-OFC WFC Tampa FL LP (DE)
 MSVEF-FG WFC Tampa JV LP (DE)
 MSVEF-OFC WFC Tampa PO GP LLC (DE)
 MSVEF-FG WFC Property Owner LP (DE)
 MSVEF-IND Commerce 303 GP LLC (DE)
 MSVEF-IND Commerce 303 AZ LP (DE)
 MSVEF-SW Commerce JV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
MAX Ventures and Industries Limited (IND)
NYL Cayman Holdings Ltd. (CYM)
NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
Fabric of Family LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
NYLUK II Company (GBR)
Gresham Mortgage (GBR)
W Construction Company (GBR)
WUT (GBR)
WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)
NYL Investors REIT Manager LLC (DE)
NYLIM Holdings NCVAD, GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund I, LP (DE)
 MNCVAD-OFC RIDDER PARK CA LLC (DE)
 MNCVAD-GRAYMARK RIDDER PARK LLC (DE)
 MNCVAD-OFC ONE BAY CA LLC (DE)
 MNCVAD-HARVEST ONE BAY LLC (DE)
 MNCVAD-IND RICHMOND CA LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
MSSDF GP LLC (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
MSVEF GP LLC (DE)
MCPF GP LLC (DE)
Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
MIREF 1500 Quail, LLC (DE)
MIREF Mill Creek, LLC (DE)
MIREF Gateway, LLC (DE)
MIREF Gateway Phases II and III, LLC (DE)
MIREF Delta Court, LLC (DE)
MIREF Fremont Distribution Center, LLC (DE)
MIREF Century, LLC (DE)
MIREF Saddle River LLC (DE)
MIREF Newpoint Commons, LLC (DE)
MIREF Northsight, LLC (DE)
MIREF Riverside, LLC (DE)
MIREF Corporate Woods, LLC (DE)
MIREF Bedminster, LLC (DE)
Barton's Lodge Apartments, LLC (DE)
MIREF Marketpointe, LLC (DE)
MIREF 101 East Crossroads, LLC (DE)

101 East Crossroads, LLC (DE)
MIREF Hawthorne, LLC (DE)
MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-SP Henderson LLC (DE)
MADISON-IND VISTA LOGISTICS OR LLC (DE)
 MADISON-SPECHT VISTA LOGISTICS LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF CRESTONE AZ LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)	
MacKay Shields LLC (DE)	MacKay Shields Long/Short Fund (Master) (DE)
MacKay Shields Core Plus Opportunities Fund GP LLC (DE)	MacKay Municipal Managers Opportunities Allocation GP LLC (DE)
MacKay Shields Core Plus / Opportunities Fund LP (DE)	MacKay Municipal Opportunities Allocation Master Fund LP (DE)
MacKay Municipal Managers Opportunities GP LLC (DE)	MacKay Municipal Opportunities Allocation Fund A LP (DE)
MacKay Municipal Opportunities Master Fund, L.P. (DE)	MacKay Municipal Opportunities Allocation Fund B LP (DE)
MacKay Municipal Opportunities Fund, L.P. (DE)	MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)	MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)	MacKay Municipal Managers High Yield Select GP LLC (DE)
MacKay Municipal Credit Opportunities Fund, L.P. (DE)	MacKay Municipal High Yield Select Fund LP (DE)
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)	MacKay Flexible Income Fund GP LLC (DE)
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)	MacKay Flexible Income Fund LP (DE)
MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)	MacKay Municipal Managers High Income Opportunities GP LLC (DE)
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)	MacKay Municipal High Income Opportunities Fund LP (DE)
MacKay Municipal Short Term Opportunities Fund LP (DE)	MKS CLO Holdings GP LLC (DE)
Plainview Funds plc (IRL)	MKS CLO Holdings, LP (CYM)
Plainview Funds plc - MacKay Shields Unconstrained Bond Portfolio (IRL)	MKS CLO Advisors, LLC (DE)
MacKay Shields High Yield Active Core Fund GP LLC (DE)	MacKay Shields Europe Investment Management Limited (IRL)
MacKay Shields High Yield Active Core Fund LP (DE)	MacKay Shields European Credit Opportunity Fund Limited (NJ)
MacKay Shields Credit Strategy Fund Ltd (CYM)	MKS TALF Opportunities Fund GP, LLC (DE)
MacKay Shields Credit Strategy Partners LP (DE)	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM)
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM)
MacKay Shields Core Fixed Income Fund GP LLC (DE)	MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE)
MacKay Shields Core Fixed Income Fund LP (DE)	MacKay Shields TALF 2.0 Opportunities Master Fund LP (DE)
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)	Cornerstone Capital Management Holdings LLC (DE)
MacKay Shields Select Credit Opportunities Fund LP (DE)	Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)
MacKay Shields High Yield Crossover Fund LP (DE)	Cornerstone US Equity Market Neutral Fund, LLC (DE)
MacKay Shields (International) Ltd. (GBR)	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
MacKay Shields (Services) Ltd. (GBR)	Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)
MacKay Shields UK LLP (GBR)	New York Life Investments Alternatives LLC (DE)
MacKay Municipal Managers Puerto Rico Opportunities GP LLC (DE)	Madison Capital Funding LLC (DE)
MacKay Puerto Rico Opportunities Funds, L.P. (DE)	MCF Co-Investment GP LLC (DE)
MacKay Puerto Rico Opportunities Feeder Fund, L.P. (CYM)	MCF Co-Investment GP LP (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)	Madison Capital Funding Co-Investment Fund LP (DE)
MacKay Municipal Managers California Opportunities Fund, L.P. (DE)	Madison Avenue Loan Fund GP LLC (DE)
MacKay Municipal New York Opportunities GP LLC (DE)	Madison Avenue Loan Fund LP (DE)
MacKay Municipal New York Opportunities Fund, L.P. (DE)	MCF Fund I LLC (DE)
MacKay Municipal Opportunity HL Fund, L.P. (DE)	MCF Hanwha Fund LLC (DE)
MacKay Municipal Capital Trading GP LLC (DE)	Ironshore Investment BL I Ltd. (BMU)
MacKay Municipal Capital Trading Master Fund, L.P (DE)	MCF CLO IV LLC (DE)
MacKay Municipal Capital Trading Fund, L.P. (DE)	MCF CLO V LLC (DE)
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)	MCF CLO VI LLC (DE)
MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)	MCF CLO VII LLC (DE)
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)	MCF CLO VIII Ltd. (DE)
MacKay Cornerstone US Equity Market Neutral Fund LP (DE)	MCF CLO VIII LLC (DE)
MacKay Shields Intermediate Bond Fund GP LLC (DE)	MCF CLO IX Ltd. (CYM)
MacKay Shields Intermediate Bond Fund LP (DE)	MCF CLO IX LLC (DE)
MacKay Shields General Partner (L/S) LLC (DE)	MCF KB Fund LLC (DE)
	MCF KB Fund II LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

MCF Hyundai Fund LLC (DE)	GPP Mezz IV G Blocker LP (DE)
Montpelier Carry Parent, LLC (DE)	GPP Mezz IV H Blocker LP (DE)
Montpelier Carry, LLC (DE)	GPP Mezz IV I Blocker LP (DE)
Montpelier GP, LLC (DE)	GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)
Montpelier Fund, L.P. (DE)	GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
MCF Mezzanine Carry I LLC (DE)	GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Co-Investment Fund A, LP (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Co-Investment V, LP (DE)
MCF PD Fund LP (DE)	GPP V B Blocker Holdco LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GPP V - ECI Aggregator LP (DE)
Warwick Seller Representative, LLC (DE)	GPP V E Blocker Holdco LP (DE)
Young America Holdings, LLC (DE)	GPP V F Blocker Holdco LP (DE)
YAC.ECOM Incorporated (MN)	GPP V G Blocker Holdco LP (DE)
Young America, LLC (MN)	GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
Global Fulfillment Services, Inc. (AZ)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
SourceOne Worldwide, Inc. (MN)	GPP Private Debt V RS LP (DE)
YA Canada Corporation (CAN)	GoldPoint Partners Private Debt V GenPar GP, LP (DE)
Zenith Products Holdings, Inc. (DE)	GoldPoint Partners Private Debt V, LP (DE)
ZPC Holding Corp. (DE)	GPP Private Debt Blocker Holdco A, LLC (DE)
Zenith Products Corporation (DE)	GPP Private Debt V-ECI Aggregator LP (DE)
GoldPoint Partners LLC (DE)	GPP LuxCo V GP Sarl (LUX)
New York Life Capital Partners, L.L.C. (DE)	GPP Private Debt LuxCo V SCSp (LUX)
New York Life Capital Partners, L.P. (DE)	GoldPoint Partners FA I, LLC (DE)
New York Life Capital Partners II, L.L.C. (DE)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
New York Life Capital Partners III GenPar, L.P. (DE)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
New York Life Capital Partners III, L.P. (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
New York Life Capital Partners III-A, L.P. (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
New York Life Capital Partners IV-A, L.P. (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Canada V GenPar Inc. (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (DE)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Mezzanine Partners IV, LP (DE) ("GPPIVLP")	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GPP Mezz IV A Blocker LP (DE)("GPPMBA")	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GPP Mezz IV A Preferred Blocker LP (DE)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GPP Mezz IV B Blocker LP (DE) ("GPPMBB")	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GPP Mezz IV C Blocker LP (DE) ("GPPMBC")	GoldPoint Partners Co-Investment VI, LP (DE)
GPP Mezz IV D Blocker LP (DE) ("GPPMBD")	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV E Blocker LPP (DE)	GPP VI Blocker A LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker C LLC (DE)
	GPP VI Blocker D LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

GPP VI Blocker E LLC (DE)
GoldPoint Private Credit GenPar GP, LLC (DE)
GoldPoint Private Credit Fund, LP (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)
NYLCAP 2010 Co-Invest GenPar L.P. (DE)
NYLCAP 2010 Co-Invest L.P. (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)
NYLCAP Select Manager Canada Fund, LP (CAN)
NYLCAP Canada II GenPar, Inc. (CAN)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
NYLIM Mezzanine Offshore Partners II, LP (CYM)
NYLIM Mezzanine Partners II GenPar, LP (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)
NYLCAP Mezzanine Partners III-K, LP (DE)
NYLCAP Mezzanine Partners III, LP (DE)
NYLCAP Mezzanine Partners III Parallel Fund, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)
NYLCAP Select Manager GenPar GP, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)
NYLCAP Select Manager Fund, LP (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)
NYLCAP Select Manager II GenPar GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, L.P. (CYM)
NYLCAP Select Manager Fund II, L.P. (CYM)
NYLCAP India Funding LLC (DE)
NYLIM-JB Asset Management Co., LLC (MUS)
New York Life Investment Management India Fund II, LLC (MUS)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)
NYLCAP India Funding III LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)
NYLIM Jacob Ballas India Fund III, LLC (MUS)
NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)
Evolve Asset Management, Ltd. (CYM)
EIF Managers Limited (MUS)
EIF Managers II Limited (MUS)
PA Capital LLC (DE)
BMG PAMP GP, LLC (DE)
BMG PA Private Markets (Delaware) LP (DE)
BMG Private Markets (Cayman) LP (CYM)
PACD MM, LLC (DE)

PA Capital Direct, LLC (DE)
PA Credit Program Carry Parent, LLC (DE)
PA Credit Program Carry, LLC (DE)
PACIF Carry Parent, LLC (DE)
PACIF Carry, LLC (DE)
PACIF GP, LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)
PACIF II GP, LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)
PACIF II Carry Parent, LLC (DE)
PACIF II Carry, LLC (DE)
PACIF III GP, LLC (DE)
Private Advisors Coinvestment Fund III, LP (DE)
PACIF III Carry Parent, LLC (DE)
PACIF III Carry, LLC (DE)
PACIF IV GP, LLC (DE)
Private Advisors Coinvestment Fund IV, LP (DE)
PACIF IV Carry Parent, LLC (DE)
PACIF IV Carry, LLC (DE)
PAMMF GP, LLC (DE)
PA Middle Market Fund, LP (DE)
PA Hedged Equity Fund, L.P. (DE)
Private Advisors Hedged Equity Fund (QP), L.P. (DE)
Private Advisors Hedged Equity Master Fund (DE)
PASOF GP, LLC (DE)
PA Strategic Opportunities Fund, LP (DE)
PASCBF III GP, LLC (DE)
Private Advisors Small Company Buyout Fund III, LP (DE)
PASCBF IV GP, LLC (DE)
Private Advisors Small Company Buyout Fund IV, LP (DE)
PASCBF IV Carry Parent, LLC (DE)
PASCBF IV Carry, LLC (DE)
PASCBF V GP, LLC (DE)
Private Advisors Small Company Buyout Fund V, LP (DE)
Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
PASCBF V Carry Parent, LLC (DE)
PASCBF V Carry, LLC (DE)
PASCPEF VI Carry Parent, LLC (DE)
PASCPEF VI Carry, LLC (DE)
PASCPEF VI GP, LLC (DE)
Private Advisors Small Company Private Equity Fund VI, LP (DE)
Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
PASCPEF VII GP, LLC (DE)
Private Advisors Small Company Private Equity Fund VII, LP (DE)
Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
PASCPEF VII Carry Parent, LLC (DE)
PASCPEF VII Carry, LLC (DE)
PASCPEF VIII GP, LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Private Advisors Small Company Private Equity Fund VIII, LP (DE)
Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PASCPEF IX GP, LLC (DE)
PA Small Company Private Equity Fund IX, LP (DE)
PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
Cuyahoga Capital Partners IV Management Group LLC (DE)
Cuyahoga Capital Partners IV LP (DE)
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Cuyahoga Capital Emerging Buyout Partners LP (DE)
PA Real Assets Carry Parent, LLC (DE)
PA Real Assets Carry, LLC (DE)
PA Real Assets Carry Parent II, LLC (DE)
PA Real Assets Carry II, LLC (DE)
PA Emerging Manager Carry Parent, LLC (DE)
PA Emerging Manager Carry, LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)
PA Emerging Manager Carry II, LLC (DE)
RIC I GP, LLC (DE)
Richmond Coinvestment Partners I, LP (DE)
RIC I Carry Parent, LLC (DE)
RIC I Carry, LLC (DE)
PASF V GP, LLC (DE)
Private Advisors Secondary Fund V, LP (DE)
PASF V Carry Parent, LLC (DE)
PASF V Carry, LLC (DE)
PASF VI GP, LLC (DE)
PA Secondary Fund VI, LP (DE)
PARAF GP, LLC (DE)
Private Advisors Real Assets Fund, LP (DE)
PARAF Carry Parent, LLC (DE)
PARAF Carry, LLC (DE)
PASCCEF GP, LLC (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCCEF II GP, LLC (DE)
Private Advisors Small Company Coinvested Fund II, LP (DE)
PASCCEF Carry Parent, LLC (DE)
PASCCEF Carry, LLC (DE)
PARAF II GP LLC (DE)
Private Advisors Real Assets Fund II, LP (DE)
Private Advisors Hedged Equity Fund, Ltd. (CYM)
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)
UVF GP, LLC (DE)
Undiscovered Value Fund, LP (DE)
Undiscovered Value Fund, Ltd. (CYM)
Undiscovered Value Master Fund SPC (CYM)
Washington Pike GP, LLC (DE)

Washington Pike LP (DE)
RidgeLake Partners GP, LLC (DE)
RidgeLake Partners, LP (DE)
NYLCAP Holdings (Mauritius) (MUS)
Jacob Ballas Capital India PVT, Ltd. (MUS)
Industrial Assets Holdings Limited (MUS)
JB Cerestra Investment Management LLP (MUS)
NYLIM Service Company LLC (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management LLC (DE)
NYLIM Fund II GP, LLC (DE)
NYLIM-TND, LLC (DE)
New York Life Investment Management Hong Kong Limited (CHN)
WFHG, GP LLC (DE)
Workforce Housing Fund I-2007, LP (DE)
Index IQ Holdings Inc. (DE)
IndexIQ LLC (DE)
IndexIQ Advisors LLC (DE)
IndexIQ Active ETF Trust (DE)
IQ MacKay Shields Municipal Insured ETF (DE)
IQ MacKay Shields Municipal Intermediate ETF (DE)
IQ Ultra Short Duration ETF (DE)
IndexIQ ETF Trust (DE)
IQ 50 Percent Hedged FTSE International ETF (DE)
IQ 50 Percent Hedged FTSE Japan ETF (DE)
IQ 500 International ETF (DE)
IQ Chaikin US Large Cap ETF (DE)
IQ Chaikin US Small Cap ETF (DE)
IQ Enhanced Core Plus Bond US ETF (DE)
IQ Global Resources ETF (DE)
IQ Hedge Event-Driven Tracker ETF (DE)
IQ Hedge Long/Short Tracker ETF (DE)
IQ Leaders GTAA Tracker ETF (DE)
IQ S&P High Yield Low Volatility Bd ETF (DE)
IQ Short Duration Enhanced Cor Bd US ETF (DE)
IQ Candriam ESG International Equity ETF (DE)
IQ Candriam ESG US Equity ETF (DE)
New York Life Investment Management Holdings International (LUX)
New York Life Investment Management Holdings II International (LUX)
Candriam Group (LUX)
CGH UK Acquisition Company Limited (GBR)
Tristan Capital Partners Holdings Limited (GBR)
Tristan Capital Holdings Limited (GBR)
Tristan Capital Partners LLP (GBR)
EPISO 4 Co-Investment LLP (GBR)
EPISO 4 (GP) LLP (GBR)
EPISO 4 Incentive Partners LLP (GBR)
Tristan Capital Limited (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Tristan Capital Partners LLP (GBR) CCP III Co-Investment (GP) Limited (GBR) CCP III Co-Investment LP (GBR) CCP IV Co-Investment LP (GBR) CCP III (GP) LLP (GBR) CCP III Incentive Partners (GP) Limited (GBR) CCP III Incentive Partners LP (GBR) CCP IV Incentive Partners LP (GBR) Curzon Capital Partners III (GP) Limited (GBR) CCP III (GP) LLP (GBR) EPISO 3 Co-Investment (GP) Limited (GBR) EPISO 3 Co-Investment LP (GBR) EPISO 3 Incentive Partners (GP) Limited (GBR) EPISO 3 Incentive Partners LP (GBR) EPISO 3 IOM Limited (IMN) CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ) Tristan Capital Partners Asset Management Limited (GBR) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSP (LUX) TCP Incentive Partners SCSP (LUX) TCP Incentive Partners (GP) S.à.r.l. (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 (GP) II S.à.r.l. (LUX)	Candriam Absolute Return Equity Market Neutral (LUX) Candriam Absolute Return Long Short Digital Equity (LUX) Candriam Alternative (LUX) Candriam Alternative Systemat (LUX) Candriam Bonds (LUX) Candriam Bonds Capital Securities (LUX) Candriam Bonds Convertible Defensive (LUX) Candriam Bonds Convertible Opportunities (LUX) Candriam Bonds Credit Opportunities (LUX) Candriam Bonds Emerging Debt Local Currencies (LUX) Candriam Bonds Emerging Markets (LUX) Candriam Bonds Emerging Markets Total Return (LUX) Candriam Bonds Euro Corporate (LUX) Candriam Bonds Euro Government (LUX) Candriam Bonds Euro High Yield (LUX) Candriam Bonds Euro Short Term (LUX) Candriam Bonds Euro Long Term (LUX) Candriam Bonds Global High Yield (LUX) Candriam Bonds Global Sovereign Quality (LUX) Candriam Bonds International (LUX) Candriam Bonds Total Return (LUX) Candriam Diversified Futures (BEL) Candriam Fund (LUX) Candriam Fund Sustainable Euro Corporate Bonds Fossil Free (LUX) Candriam Fund Sustainable European Equities Fossil Free (LUX) Candriam GF (LUX) Candriam GF AUSBIL Global Essential Infrastructure (LUX) Candriam GF Short Duration US High Yield Bonds (LUX) Candriam GF U.S. Equity Opportunities (LUX) Candriam GF US High Yield Corporate Bonds (LUX) Candriam GF US Corporate Bonds (LUX) Candriam Global Alpha (LUX) Candriam Impact One (LUX) Candriam Index Arbitrage (LUX) Candriam L (LUX) Candriam L Balanced Asset Allocation (LUX) Candriam L Conservative Asset Allocation (LUX) Candriam L Defensive Asset Allocation (LUX) Candriam L Dynamic Asset Allocation (LUX) Candriam L Multi-Asset Income (LUX) Candriam L Multi-Asset Income & Growth (LUX) Candriam L Multi-Asset Premia (LUX) Candriam Long Short Credit (LUX) Candriam Money Market (LUX) Candriam Money Market Euro AAA (LUX) Candriam Multi-Strategies (LUX) Candriam Quant (LUX) Candriam Quant Equities USA (LUX)
Candriam Luxco S.à.r.l. (LUX) Candriam Luxembourg (LUX) Candriam Belgium (BEL) Candriam France (FRA) Candriam Monétaire SICAV (FRA) Candriam Switzerland LLC (CHE) Candriam GP (LUX) Cordius (LUX) Cordius CIG (LUX) IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) Candriam Absolute Return (LUX)	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Candriam Risk Arbitrage (FRA)
Candriam SRI (LUX)
 Candriam SRI Bond Euro Aggregate Index (LUX)
 Candriam SRI Bond Emerging Markets (LUX)
 Candriam SRI Bond Euro (LUX)
 Candriam SRI Bond Euro Corporate (LUX)
 Candriam SRI Bond Global High Yield (LUX)
 Candriam SRI Defensive Asset Allocation (LUX)
 Candriam SRI Equity Climate Action (LUX)
 Candriam SRI Equity Emerging Markets (LUX)
 Candriam SRI Equity EMU (LUX)
 Candriam SRI Equity Europe (LUX)
 Candriam SRI Equity North America (LUX)
 Candriam SRI Equity Pacific (LUX)
 Candriam SRI Equity World (LUX)
 Candriam SRI Money Market Euro (LUX)
Candriam Sustainable (LUX)
 Candriam Sustainable Euro Corporate Bonds (LUX)
 Candriam Sustainable Euro Bonds (LUX)
 Candriam Sustainable Euro Short Term Bonds (LUX)
 Candriam Sustainable Europe (LUX)
 Candriam Sustainable North America (LUX)
 Candriam Sustainable High (LUX)
 Candriam Sustainable World Bonds (LUX)
Candriam World Alternative (LUX)
 Candriam World Alternative Alphamax (LUX)
Candriam Patrimoine Obli-Inter (FRA)
Paricor (LUX)
 Paricor Patrimonium (LUX)
Ausbil Investment Management Limited (AUS)
 Ausbil Australia Pty. Ltd. (AUS)
 Ausbil Asset Management Pty. Ltd. (AUS)
 Ausbil Global Infrastructure Pty. Limited (AUS)
ISPT Holding (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
 Ausbil 130/30 Focus Fund (AUS)
 Ausbil IT - Ausbil Dividend Income Fund (AUS)
 Ausbil IT - Ausbil Active Sustainable Equity Fund (AUS)
 Ausbil Australian Active Equity Fund (AUS)
 Ausbil Australian Concentrated Equity Fund (AUS)
 Ausbil Australian Emerging Leaders Fund (AUS)
 Ausbil Australian Geared Equity Fund (AUS)
 Ausbil Australian Smallcap Fund (AUS)
 Ausbil Balanced Fund (AUS)
 Ausbil EGS Focus Fund (AUS)
 Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)
 Ausbil IT - Ausbil Global Resources Fund (AUS)
 Ausbil IT - Ausbil Global SmallCap Fund (AUS)

Ausbil IT - Ausbil Microcap Fund (AUS)
Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)
Ausbil IT – Ausbil Long Short Term Fund (AUS)
NYLIFE Distributors LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)	MARKET ROSS TX GARAGE OWNER LC (DE)
CC Acquisitions, LP (DE)	MARKET ROSS TX OFFICE OWNER LLC (DE)
REEP-IND Cedar Farms TN LLC (DE)	MARKET ROSS TX RETAIL OWNER LLC (DE)
Cedar Farms JV LLC (DE)	REEP-OFC Mallory TN LLC (DE)
REEP-IND Continental NC LLC (DE)	3665 Mallory JV LLC (DE)
LRC-Patriot, LLC (DE)	REEP-OFC WATER RIDGE NC LLC (DE)
REEP-LRC Industrial LLC (DE)	REEP-OFC VIRIDIAN AZ LLC (DE)
REEP-IND Forest Park NJ LLC (DE)	REEP-HINES VIRIDIAN JV LLC (DE)
FP Building 4 LLC (DE)	REEP-OFC 2300 Empire LLC (DE)
FP Building 1-2-3 LLC (DE)	REEP-MF Wynnewood PA LLC (DE)
FP Building 17, LLC (DE)	Wynnewood JV LLC (DE)
FP Building 20, LLC (DE)	REEP-MU Fayetteville NC LLC (DE)
FP Mantua Grove LLC (DE)	501 Fayetteville JV LLC (DE)
FP Lot 1.01 LLC (DE)	501 Fayetteville Owner LLC (DE)
REEP-IND NJ LLC (DE)	REEP-MU SOUTH GRAHAM NC LLC (DE)
NJIND JV LLC (DE)	401 SOUTH GRAHAM JV LLC (DE)
NJIND Hook Road LLC (DE)	401 SOUTH GRAHAM OWNER LLC (DE)
NJIND Bay Avenue LLC (DE)	REEP-IND COMMERCE CITY CO LLC (DE)
NJIND Corbin Street LLC (DE)	REEP-BRENNAN COMMERCE CITY JV LLC (DE)
REEP-MF Cumberland TN LLC (DE)	REEP-MF ART TOWER OR LLC (DE)
Cumberland Apartments, LLC (TN)	REEP-WP ART TOWER JV LLC (DE)
REEP-MF Enclave TX LLC (DE)	REEP-OFC Mass Ave MA LLC (DE)
Enclave CAF LLC (DE)	REEP-MF FARMINGTON IL LLC (DE)
REEP-MF Marina Landing WA LLC (DE)	REEP-MARQUETTE FARMINGTON JV LLC (DE)
REEP-SP Marina Landing LLC (DE)	REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)	
Mira Loma II, LLC (DE)	
REEP-MF Summitt Ridge CO LLC (DE)	
Summitt Ridge Apartments, LLC (DE)	
REEP-MF Woodridge IL LLC (DE)	
REEP-OF Centerpointe VA LLC (DE)	
Centerpointe (Fairfax) Holdings LLC (DE)	
REEP-OFC 575 Lex NY LLC (DE)	
REEP-OFC 575 Lex NY GP LLC (DE)	
Maple REEP-OFC 575 Lex Holdings LP (DE)	
Maple REEP-OFC 575 Lex Owner LLC (DE)	
REEP-RTL SASI GA LLC (DE)	
REEP-RTL Bradford PA LLC (DE)	
REEP-OFC Royal Centre GA LLC (DE)	
Royal Centre, LLC (DE)	
REEP-RTL CTC NY LLC (DE)	
REEP-OFC 5005 LBJ Freeway TX LLC (DE)	
5005 LBJ Tower LLC (DE)	
REEP-MF SPENCER NV LLC (DE)	
REEP-HZ SPENCER JV LLC (DE)	
REEP-HZ SPENCER LLC (DE)	
REEP-OFC/RTL MARKET ROSS TX LLC (DE)	
MARKET ROSS TX JV LLC (DE)	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
.0826	New York Life Group	.66915	13-5582869	1583827	0000071633		New York Life Insurance Company New York Life Insurance and Annuity Corporation	.NY							
.0826	New York Life Group	.91596	13-3044743	3683691	0000727136		NYLIFE Insurance Company of Arizona	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
.0826	New York Life Group	.81353	52-1530175				New York Life Enterprises LLC	.AZ	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			13-4199614				NYLIFE LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			13-4081725	2928649	0001270096		NYLIFE LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			46-4293486		0001606720		NYL Investors LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							New York Life Investment Management Holdings LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			52-2206682		0001513831		NYLIFE Real Estate Holdings, LLC	.DE	.DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			27-0166422				NYL Real Assets LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			47-2379075				NYL Emerging Manager LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
			47-2530753				NYL Wind Investments LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYLIC HKP Member LLC	.DE	.NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	.N	
							New York Life Insurance and Annuity Corporation	.DE	.NIA	New York Life Insurance Company	Ownership	32.026	New York Life Insurance Company	.N	
							NYLIC HKP Member LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							NYLIM Jacob Ballas India Holdings IV	.MUS	.NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							NYLIM Flatiron CLO 2004-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							NYLIM Flatiron CLO 2004-1 Equity Holdings LLC, Series A	.DE	.OTH	NYLIM Flatiron CLO 2004-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	5
			27-4658141				NYLIM Flatiron CLO 2006-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							NYLIM Flatiron CLO 2006-1 Equity Holdings LLC, Series A	.DE	.OTH	NYLIM Flatiron CLO 2006-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	5
							Flatiron CLO 2007-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							NYLIM Flatiron CLO 2007-1 Equity Holdings LLC, Series A	.CYM	.OTH	Flatiron CLO 2007-1 Ltd.	Influence	0.000	New York Life Insurance Company	.N	5
			27-4706466				Flatiron CLO 2011-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			98-1011066				Flatiron CLO 2012-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			99-0372384				Flatiron CLO 2013-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			98-1075997				Flatiron CLO 2014-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			98-1089000				Flatiron CLO 2015-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			98-1180305				Flatiron CLO 17 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
			98-1330289				Flatiron CLO 18 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							Flatiron CLO 18 Funding Ltd.	.CYM	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							Stratford CDO 2001-1 Ltd.	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	9
				4007034			Silverado CLO 2006-II Limited	.CYM	.OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N	5
							Silverado CLO 2006-II Equity Holdings LLC, Series A	.CYM	.OTH	Silverado CLO 2006-II Limited	Influence	0.000	New York Life Insurance Company	.N	5
			27-4659041				Silver Spring, LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							Silver Spring Associates, L.P.	.PA	.NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-002 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-003 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-006 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-007 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-008 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-009 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-017 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-018 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-021 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-025 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-031 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-036 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							SCP 2005-C21-041 LLC	.DE	.NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freeport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freeport, L.P.	TX	NIA	NYMH-Freeport GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	Corporation	Ownership	37.692	New York Life Insurance Company	N	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Nail TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4607723				REEP-IND MCP I I NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4626597				REEP-IND MCP I I I NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND MCP I I I OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-WF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			82-1945938 84-4102691				REEP-MF 960 EPP Opco GA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Emblem DE LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Gateway TAF UT LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	.N.	
										New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	.N.	
							REEP-MF Gateway TAF UT LLC	.DE.	.NIA.	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	.N.	
										New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	.N.	
							REEP-MP Gateway TAB JV LLC	.DE.	.NIA.	Corporation	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Issaquah WA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Mount Vernon GA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Mount Laurel NJ LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF NORTH PARK CA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF AVERY TX LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-AVERY OWNER LLC	.DE.	.NIA.	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Verde NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Wallingford WA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC Bellevue WA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC ONE WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC TWO WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC FOUR WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC FIVE WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC SIX WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC SEVEN WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC EIGHT WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC NINE WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC TEN WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
			81-2351415 81-2456809				REEP-MF FOUNTAIN PLACE MN LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF FOUNTAIN PLACE LLC	.DE.	.NIA.	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-MF Park-Line FL LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-OFC 2300 EMPIRE CA LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-IND 10 WEST II AZ LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-RTL Flemington NJ LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-RTL Mill Creek NJ LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP TAB ONE LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							REEP-RTL DTC VA	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							NJIND Raritan Center LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							NJIND Talmadge Road LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							NJIND Melrich Road LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							FP Building 18, LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							FP Building 19, LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							PTC Acquisitions, LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							Martingale Road LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N.	
							New York Life Funding	.CYM.	.OTH.	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N.	6
							New York Life Global Funding	.DE.	.OTH.	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	.N.	6
							NYL Equipment Issuance Trust 2014-2	.DE.	.OTH.	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N.	7
							Government Energy Savings Trust 2003-A	.NY.	.OTH.	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N.	7
							UFI-NOR Federal Receivables Trust, Series 2009B	.NY.	.OTH.	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	.N.	7
							JREP Fund Holdings I, L.P.	.CYM.	.NIA.	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	.N.	
							Jaguar Real Estate Partners L.P.	.CYM.	.NIA.	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	.N.	
							NYLIFE Office Holdings Member LLC	.DE.	.NIA.	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	.N.	
					0001711406		NYLIFE Office Holdings LLC	.DE.	.NIA.	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	.N.	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			47-2591038		0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP OFC Westory DC LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	7
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.000	New York Life Insurance Company	N	7
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	7
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.000	New York Life Insurance Company	N	7
					0001742549		MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	N	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	N	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-MF HUNTINGTON PARK IIA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF-SIW Commerce JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	100.000	New York Life Insurance Company	N	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	N	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.300	New York Life Insurance Company	N	
							MAX Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	N	
							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	N	
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	N	
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	N	
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	N	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
			26-1483563				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-5183198				Fabric of Family LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLUK II Company	GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WUT	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							McMorgan Northern California Value Add/Development Fund I, LP	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, L.P.	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-OFC RIDDER PARK CA LLC	DE	NIA	MNCVAD-OFC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-OFC ONEBAY CA LLC	DE	NIA	MNCVAD-OFC ONEBAY CA LLC	Ownership	95.000	New York Life Insurance Company	N	
							MNCVAD-HARVEST ONE BAY LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-IND RICHMOND CA LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, L.P.	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-OFC 630 K Street CA LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	MSSDF Member LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF GP LLC	DE	NIA	MSSDF GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub I LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Core Property Fund LP	DE	NIA	Madison Core Property Fund LP	Management	0.000	New York Life Insurance Company	N	11
							MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND TAMARAC FL	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	

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							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Bedminster, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF Marketpointe, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-IND VISTA LOGISTICS OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SPECHT VISTA LOGISTICS LLC	DE	NIA	MADISON-IND VISTA LOGISTICS OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MacKay Shields LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MacKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MacKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131						Ownership	100.000	New York Life Insurance Company	N	

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			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
							Plainview Funds plc - MackKay Shields Unconstrained Bond Portfolio	IRL	NIA	New York Life Insurance Company	Management	0.000	New York Life Insurance Company	N	2
							Plainview Funds plc - MackKay Shields Unconstrained Bond Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.130	New York Life Insurance Company	N	
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				MackKay Shields Credit Strategy Fund Ltd	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			MackKay Shields Credit Strategy Partners LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Ownership	0.170	New York Life Insurance Company	N	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	13.090	New York Life Insurance Company	N	
			45-2732939				MackKay Shields Core Fixed Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				MackKay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436		0001703194		MackKay Shields Select Credit Opportunities Fund LP	DE	NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4560451				MackKay Shields High Yield Crossover Fund LP	DE	NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
			47-2950749				MackKay Municipal Managers Puerto Rico Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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			47-2960789		0001639566		MackKay Puerto Rico Opportunities Funds, L.P.	DE	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1230069		0001639564		MackKay Puerto Rico Opportunities Feeder Fund, L.P.	CYM	NIA	MackKay Municipal Managers Puerto Rico Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001700100		MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4185570				MackKay Shields Long/Short Fund (Master)	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001811009		MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							MacKay Municipal High Income Opportunities Fund LP	DE	NIA	MacKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields Europe Investment Management Limited	JRL	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
							MKS TALF Opportunities Fund GP, LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0866088				MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0860318				MacKay Shields TALF 2.0 Opportunities Master Fund LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-1664787				New York Life Investments Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	New York Life Insurance Company	Ownership	55.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	DS	New York Life Insurance and Annuity Corporation	Ownership	45.000	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd.	Ownership	100.000	New York Life Insurance Company	N	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			37-1749427				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
										New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			98-1450997				MCF PD Fund GP LLC	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF PD Fund LP	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			83-4242231				MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I LP	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							YAC.ECOM Incorporated	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
				2644154			Young America, LLC	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Zenith Products Holdings, Inc	DE	NIA	Madison Capital Funding LLC	Ownership	16.360	New York Life Insurance Company	N	
					0001347648		ZPC Holding Corp.	DE	NIA	Zenith Products Holdings Inc.	Ownership	100.000	New York Life Insurance Company	N	
							Zenith Products Corporation	DE	NIA	ZPC Holding Corp.	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		New York Life Capital Partners, LLC	DE	NIA	New York Life Capital Partners, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513533		New York Life Capital Partners, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar, LP	DE	NIA	New York Life Capital Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LP	DE	NIA	New York Life Capital Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III-A, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
										New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Core Opportunities Fund, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

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							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezzanine Blocker Holdco E, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP V B Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP V ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP V E Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP V F Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Private Debt Blocker Holdco A, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GPP Private Debt Blocker Holdco A, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners FA I, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada V GenPar Inc.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada III GenPar, Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Canada IV GenPar Inc	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI – ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership	100.000	New York Life Insurance Company	N	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NYLIM Mezzanine Offshore Partners II, LP	..CYM	..NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLIM Mezzanine Partners II GenPar, LP	..DE	..NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III GenPar, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III-K, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
					0001482545		NYLCAP Mezzanine Partners III, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III Parallel Fund, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
					0001539552		NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	..DE	..NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest, LP	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	..DE	..NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	..N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	..CYM	..NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Select Manager GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Select Manager GenPar, LP	..DE	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
					0001441093		NYLCAP Select Manager Fund, LP	..DE	..NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Select Manager Cayman Fund, LP	..CYM	..NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Select Manager II GenPar GP, LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP Select Manager II GenPar, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
					0001520743		NYLCAP Select Manager Fund II, L.P.	..CYM	..NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP India Funding LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLIM-JB Asset Management Co., LLC	..MUS	..NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	..N	..3
							New York Life Investment Management India Fund II, LLC	..MUS	..NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	..N	
							New York Life Investment Management India Fund (FVCI) II, LLC	..MUS	..NIA	Fund II, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLCAP India Funding III LLC	..DE	..NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	..MUS	..NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	..N	..4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	..MUS	..NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	..MUS	..NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							NYLIM Jacob Ballas India (FII) III, LLC	..MUS	..NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	..N	
							Evolvence Asset Management, Ltd.	..CYM	..NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	..N	
							EIF Managers Limited	..MUS	..NIA	Evolvence Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	..N	
							EIF Managers II Limited	..MUS	..NIA	Evolvence Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	..N	
							PA Capital LLC	..DE	..NIA	New York Life Investments Alternatives LLC	Ownership	67.000	New York Life Insurance Company	..N	
			54-1886751				BMG PAMP GP, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	..N	
			84-2631913				BMG PA Private Markets (Delaware) LP	..DE	..NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
			84-2611868				BMG Private Markets (Cayman) LP	..CYM	..NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	..N	
			84-2611868				PACD MM, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	..N	
			84-2641258				PA Capital Direct, LLC	..DE	..NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	..N	..8
			84-2106547				PA Credit Program Carry Parent, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	..N	
			82-1396530				PA Credit Program Carry, LLC	..DE	..NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	..N	
			45-2572635				PACIF Carry Parent, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	..N	

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			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		PACIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PAMMF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			03-0532213		0001322607		PA Hedged Equity Fund, L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			54-2051483		0001459910		Private Advisors Hedged Equity Master Fund	DE	NIA	PA Hedged Equity Fund, L.P.	Other	0.000	New York Life Insurance Company	N	8
			20-5904617				PASOF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Strategic Opportunities Fund, LP	DE	NIA	PASOF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662399		0001442524		Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2573409				PASCBF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591925				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCBF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496		0001576987		Private Advisors Small Company Buyout V – ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPF VI Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4523581				PASCPF VI Carry, LLC	DE	NIA	PASCPF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCPF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPF VII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCPF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPF VII Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5442078				PASCPF VII Carry, LLC	DE	NIA	PASCPF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCPF VIII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	

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			82-2059912				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	DE	NIA	PASOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASOPEF IX GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, LP	DE	NIA	PASOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	8
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4614299		0001691962		PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3120890				PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001223706		Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	8
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	8

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			98-0626772				Private Advisors Hedged Equity Master Fund, Ltd.	.CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	.N	.8
							UVF GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-5163324		0001605509		Undiscovered Value Fund, LP	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.N	
			98-1164867		0001605502		Undiscovered Value Fund, Ltd.	.CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	.N	.8
			98-1164329				Undiscovered Value Master Fund SPC	.CYM	NIA	Undiscovered Value Fund, Ltd.	Other	0.000	New York Life Insurance Company	.N	.8
							Washington Pike GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Washington Pike, LP	.DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							RidgeLake Partners GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.N	
							RidgeLake Partners, LP	.DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
							NYLCAP Holdings (Mauritius)	.MUS	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Jacob Ballas Capital India PVT, Ltd.	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	.N	
							Industrial Assets Holdings Limited	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	.N	
							JB Cerestra Investment Management LLP	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	.N	
										New York Life Investment Management					
			22-3704242		0001103598		NYLIM Service Company LLC	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
							NYL Workforce GP LLC	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
			52-2206685		0001133639		New York Life Investment Management LLC	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYLIM Fund II GP, LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NYLIM-TND, LLC	.DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							New York Life Investment Management Hong Kong Limited	.CHN	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.N	
							WFHG, GP LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.N	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	.DE	NIA	WFHG, GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
							IndexIQ Holdings Inc.	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
			56-2581173		0001364028		IndexIQ, Inc.	.DE	NIA	Holdings LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
			02-0811751		0001483922		IndexIQ LLC	.DE	NIA	Holdings LLC	Ownership	74.370	New York Life Insurance Company	.N	
			02-0811751		0001483922		IndexIQ LLC	.DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	.N	
			02-0811753		0001415996		IndexIQ Advisors LLC	.DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							IndexIQ Active ETF Trust	.DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Insurance and Annuity Corporation					
							IQ MacKay Shields Municipal Insured ETF	.DE	NIA	Corporation	Ownership	21.230	New York Life Insurance Company	.N	
							IQ MacKay Shields Municipal Intermediate ETF			New York Life Insurance and Annuity Corporation					
								.DE	NIA	Corporation	Ownership	74.240	New York Life Insurance Company	.N	
							IQ Ultra Short Duration ETF	.DE	NIA	New York Life Insurance Company	Ownership	14.710	New York Life Insurance Company	.N	
							IndexIQ ETF Trust	.DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	.N	
										New York Life Investment Management					
							IQ 50 Percent Hedged FTSE International ETF	.DE	NIA	Holdings LLC	Ownership	53.070	New York Life Insurance Company	.N	
										New York Life Investment Management					
							IQ 500 International ETF	.DE	NIA	Holdings LLC	Ownership	99.650	New York Life Insurance Company	.N	
										New York Life Investment Management					
							IQ Chaikin US Large Cap ETF	.DE	NIA	Holdings LLC	Ownership	8.960	New York Life Insurance Company	.N	
										New York Life Investment Management					
							IQ Chaikin US Small Cap ETF	.DE	NIA	Holdings LLC	Ownership	70.220	New York Life Insurance Company	.N	
										New York Life Insurance and Annuity Corporation					
							IQ Hedge Event-Driven Tracker ETF	.DE	NIA	Corporation	Ownership	57.900	New York Life Insurance Company	.N	
										New York Life Insurance and Annuity Corporation					
							IQ Hedge Long/Short Tracker ETF	.DE	NIA	Corporation	Ownership	41.090	New York Life Insurance Company	.N	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							IQ S&P High Yield Low Volatility Bd ETF .....	.DE.....	.NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	52.730	New York Life Insurance Company .....	..N.....	
							IQ Short Duration Enhanced Cor Bd US ETF .....	.DE.....	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	79.990	New York Life Insurance Company .....	..N.....	
							IQ Candriam ESG International Equity ETF .....	.DE.....	.NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	89.220	New York Life Insurance Company .....	..N.....	
							IQ Candriam ESG International Equity ETF .....	.DE.....	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	9.410	New York Life Insurance Company .....	..N.....	
							IQ Candriam ESG US Equity ETF .....	.DE.....	.NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	87.630	New York Life Insurance Company .....	..N.....	
							IQ Candriam ESG US Equity ETF .....	.DE.....	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	9.240	New York Life Insurance Company .....	..N.....	
							New York Life Investment Management Holdings International .....	.LUX.....	.NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							New York Life Investment Management Holdings II International .....	.LUX.....	.NIA.....	New York Life Investment Management Holdings International	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Candriam Group .....	.LUX.....	.NIA.....	New York Life Investment Management Holdings II International	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CGH UK Acquisition Company Limited .....	.GBR.....	.NIA.....	Candriam Group	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Tristan Capital Partners Holdings Limited .....	.GBR.....	.NIA.....	CGH UK Acquisition Company Limited	Ownership.....	49.000	New York Life Insurance Company .....	..N.....	
							Tristan Capital Holdings Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	40.000	New York Life Insurance Company .....	..N.....	
							EPISO 4 Co-Investment LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	50.000	New York Life Insurance Company .....	..N.....	
							EPISO 4 (GP) LLP .....	.GBR.....	.NIA.....	EPISO 4 Co-Investment LLP	Ownership.....	16.000	New York Life Insurance Company .....	..N.....	
							EPISO 4 Incentive Partners LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	4.700	New York Life Insurance Company .....	..N.....	
							CCP 5 Co-Investment LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	50.000	New York Life Insurance Company .....	..N.....	
							Tristan Capital Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Tristan Capital Partners LLP .....	.GBR.....	.NIA.....	Tristan Capital Limited	Ownership.....	92.000	New York Life Insurance Company .....	..N.....	
							CCP III Co-Investment (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP III Co-Investment LP .....	.GBR.....	.NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP IV Co-Investment LP .....	.GBR.....	.NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP III (GP) LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000	New York Life Insurance Company .....	..N.....	
							CCP III Incentive Partners (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP III Incentive Partners LP .....	.GBR.....	.NIA.....	CCP III Incentive Partners (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP IV Incentive Partners LP .....	.GBR.....	.NIA.....	CCP III Incentive Partners (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Curzon Capital Partners III (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP III (GP) LLP .....	.GBR.....	.NIA.....	Curzon Capital Partners III (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							EPISO 3 Co-Investment (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							EPISO 3 Co-Investment LP .....	.GBR.....	.NIA.....	EPISO 3 Co-Investment (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							EPISO 3 Incentive Partners (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							EPISO 3 Incentive Partners LP .....	.GBR.....	.NIA.....	EPISO 3 Incentive Partners (GP) Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							EPISO 3 IOM Limited .....	.IMN.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP IV (GP) LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000	New York Life Insurance Company .....	..N.....	
							Curzon Capital Partners IV (GP) Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP 5 GP LLP .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	33.000	New York Life Insurance Company .....	..N.....	
							CCP 5 Pool Partnership GP Limited .....	.NJ.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							CCP 5 Pool Partnership SLP .....	.NJ.....	.NIA.....	CCP 5 Pool Partnership GP Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							Tristan Capital Partners Asset Management Limited .....	.GBR.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia .....	.POL.....	.NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							TCP Co-Investment (GP) S.á.r.l. ....	.LUX.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							TCP Co-Investment SCSP .....	.LUX.....	.NIA.....	TCP Co-Investment (GP) S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							TCP Incentive Partners SCSP .....	.LUX.....	.NIA.....	TCP Co-Investment (GP) S.á.r.l.	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	
							TCP Incentive Partners (GP) S.á.r.l. ....	.LUX.....	.NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000	New York Life Insurance Company .....	..N.....	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	90.972	New York Life Insurance Company	.N	
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	.N	
							Candriam Belgium	.BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	1.210	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	0.550	New York Life Insurance Company	.N	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	15.760	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	3.700	New York Life Insurance Company	.N	
							Cordius	.LUX	NIA	Candriam France	Ownership	3.700	New York Life Insurance Company	.N	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	50.780	New York Life Insurance Company	.N	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	15.980	New York Life Insurance Company	.N	
							IndexIQ	.LUX	NIA	Cordius CIG	Ownership	32.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	38.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	.LUX	NIA	Cordius CIG	Ownership	27.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Europe Equity	.LUX	NIA	Cordius CIG	Ownership	18.000	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable EMU Equity	.LUX	NIA	Cordius CIG	Ownership	1.780	New York Life Insurance Company	.N	
							IndexIQ Factors Sustainable Japan Equity	.LUX	NIA	Cordius CIG	Ownership	34.000	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	Candriam Luxembourg	Ownership	0.170	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	Cordius CIG	Ownership	6.660	New York Life Insurance Company	.N	
							Candriam Absolute Return	.LUX	NIA	Candriam France	Ownership	1.270	New York Life Insurance Company	.N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Candriam Luxembourg	Ownership	0.140	New York Life Insurance Company	.N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Cordius CIG	Ownership	8.570	New York Life Insurance Company	.N	
							Candriam Absolute Return Equity Market Neutral	.LUX	NIA	Candriam France	Ownership	1.630	New York Life Insurance Company	.N	
							Candriam Absolute Return Long Short Digital Equity	.LUX	NIA	Candriam Luxembourg	Ownership	0.280	New York Life Insurance Company	.N	
							Candriam Absolute Return Long Short Digital Equity	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	.N	
							Candriam Alternative	.LUX	NIA	Candriam Luxembourg	Ownership	0.260	New York Life Insurance Company	.N	
							Candriam Alternative	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	71.460	New York Life Insurance Company	.N	
							Candriam Alternative	.LUX	NIA	Cordius CIG	Ownership	17.900	New York Life Insurance Company	.N	
							Candriam Alternative Systemat	.LUX	NIA	Candriam Luxembourg	Ownership	0.260	New York Life Insurance Company	.N	
							Candriam Alternative Systemat	.LUX	NIA	Cordius CIG	Ownership	17.900	New York Life Insurance Company	.N	
							Candriam Alternative Systemat	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	71.460	New York Life Insurance Company	.N	
							Candriam Bonds	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	.N	
							Candriam Bonds	.LUX	NIA	Candriam France	Ownership	0.050	New York Life Insurance Company	.N	
							Candriam Bonds Convertible Defensive	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	.N	
							Candriam Bonds Convertible Opportunities	.LUX	NIA	Candriam Luxembourg	Ownership	0.090	New York Life Insurance Company	.N	
							Candriam Bonds Credit Opportunities	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	.N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Y/N)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Candriam Luxembourg	Ownership	0.050	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Markets Total Return	.LUX	NIA	Candriam Luxembourg	Ownership	0.080	New York Life Insurance Company	N	
							Candriam Bonds Euro Corporate	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Euro Government	.LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam Bonds Euro High Yield	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Short Term	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Global High Yield	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	.LUX	NIA	Candriam Luxembourg	Ownership	0.160	New York Life Insurance Company	N	
							Candriam Bonds International	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Total Return	.LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Bonds Total Return Defensive	.LUX	NIA	Candriam France	Ownership	10.220	New York Life Insurance Company	N	
							Candriam Diversified Futures	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Diversified Futures	.LUX	NIA	Candriam France	Ownership	0.660	New York Life Insurance Company	N	
							Candriam Equities L Emerging Markets	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Robotics & Innovation Technology	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	67.970	New York Life Insurance Company	N	
							Candriam GF	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	80.250	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.980	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	66.070	New York Life Insurance Company	N	
							Candriam GF U.S. Equity Opportunities	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	79.520	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	90.140	New York Life Insurance Company	N	
							Candriam Global Alpha	.LUX	NIA	Candriam Luxembourg	Ownership	0.120	New York Life Insurance Company	N	
							Candriam Global Alpha	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Impact One	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	38.460	New York Life Insurance Company	N	
							Candriam Index Arbitrage	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	Candriam Luxembourg	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.710	New York Life Insurance Company	N	
							Candriam L	.LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Balanced Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Conservative Asset Allocation	.LUX	NIA	Candriam Luxembourg	Ownership	0.180	New York Life Insurance Company	N	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							Candriam L Conservative Asset AllocationLUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance CompanyN	
							Candriam L Defensive Asset Allocation .....	.LUX	NIA	Cordius CIG	Ownership.....	0.050	New York Life Insurance Company .....	.N	
							Candriam L Dynamic Asset Allocation .....	.LUX	NIA	Cordius CIG	Ownership.....	5.180	New York Life Insurance Company .....	.N	
							Candriam L Multi-Asset Income .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.060	New York Life Insurance Company .....	.N	
							Candriam L Multi-Asset Income & Growth .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.040	New York Life Insurance Company .....	.N	
										New York Life Insurance and Annuity Corporation	Ownership.....	26.470	New York Life Insurance Company .....	.N	
							Candriam L Multi-Asset Premia .....	.LUX	NIA	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	.N	
							Candriam Long Short Credit .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam Money Market .....	.LUX	NIA	Candriam France	Ownership.....	2.020	New York Life Insurance Company .....	.N	
							Candriam Money Market .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.020	New York Life Insurance Company .....	.N	
							Candriam Money Market Euro .....	.LUX	NIA	Candriam France	Ownership.....	1.930	New York Life Insurance Company .....	.N	
							Candriam Money Market Euro AAA .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.130	New York Life Insurance Company .....	.N	
							Candriam Money Market Euro AAA .....	.LUX	NIA	Candriam France	Ownership.....	4.810	New York Life Insurance Company .....	.N	
							Candriam Multi-Strategies .....	.LUX	NIA	Candriam Belgium	Ownership.....	16.510	New York Life Insurance Company .....	.N	
							Candriam Multi-Strategies .....	.LUX	NIA	Candriam France	Ownership.....	25.310	New York Life Insurance Company .....	.N	
							Candriam Multi-Strategies .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	58.140	New York Life Insurance Company .....	.N	
							Candriam Multi-Strategies .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam Risk Arbitrage .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.030	New York Life Insurance Company .....	.N	
							Candriam SRI .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI .....	.LUX	NIA	Candriam Belgium	Ownership.....	0.080	New York Life Insurance Company .....	.N	
							Candriam SRI .....	.LUX	NIA	Candriam France	Ownership.....	0.030	New York Life Insurance Company .....	.N	
							Candriam SRI Bond Euro Aggregate Index .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI Bond Emerging Markets .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI Bond Euro .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.040	New York Life Insurance Company .....	.N	
							Candriam SRI Bond Euro Corporate .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.030	New York Life Insurance Company .....	.N	
							Candriam SRI Bond Global High Yield .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.020	New York Life Insurance Company .....	.N	
							Candriam SRI Defensive Asset Allocation .....	.LUX	NIA	Candriam Belgium	Ownership.....	7.450	New York Life Insurance Company .....	.N	
							Candriam SRI Equity Emerging Markets .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI Equity EMU .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.020	New York Life Insurance Company .....	.N	
							Candriam SRI Equity Europe .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI Equity North America .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam SRI Equity World .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam Sustainable .....	.LUX	NIA	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company .....	.N	
							Candriam Sustainable Euro Bonds .....	.LUX	NIA	Cordius CIG	Ownership.....	0.560	New York Life Insurance Company .....	.N	
							Candriam Sustainable Euro Short Term Bonds .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam Sustainable High .....	.LUX	NIA	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	.N	
							Candriam Sustainable World Bonds .....	.LUX	NIA	Cordius CIG	Ownership.....	0.370	New York Life Insurance Company .....	.N	
							Candriam World Alternative .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.090	New York Life Insurance Company .....	.N	
							Candriam World Alternative .....	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership.....	29.740	New York Life Insurance Company .....	.N	
										New York Life Insurance and Annuity Corporation	Ownership.....	37.310	New York Life Insurance Company .....	.N	
							Candriam World Alternative Alphamax .....	.LUX	NIA	Candriam Luxembourg	Ownership.....	0.120	New York Life Insurance Company .....	.N	
							Paricor .....	.LUX	NIA	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company .....	.N	
							Paricor Patrimonium .....	.LUX	NIA	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company .....	.N	
										New York Life Investment Management Holdings II International	Ownership.....	78.790	New York Life Insurance Company .....	.N	
							Ausbil Investment Management Limited .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	.N	
							Ausbil Australia Pty. Ltd. ....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	.N	
							Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	55.000	New York Life Insurance Company .....	.N	
							Ausbil Global Infrastructure Pty. Limited .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	45.000	New York Life Insurance Company .....	.N	13
							Ausbil Global Infrastructure Pty. Limited .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	0.370	New York Life Insurance Company .....	.N	
							ISPT Holding .....	.AUS	NIA	Ausbil Investment Management Limited	Ownership.....	0.370	New York Life Insurance Company .....	.N	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS.	.NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil 130/30 Focus Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	..12.....
							Ausbil IT - Ausbil Dividend Income Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	36.740	New York Life Insurance Company .....	...N.....	
							Ausbil IT - Ausbil Active Sustainable Equity Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	46.720	New York Life Insurance Company .....	...N.....	
							Ausbil Australian Active Equity Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil Australian Concentrated Equity Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil Australian Emerging Leaders Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil Australian Geared Equity Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil Australian Smallcap Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil Balanced Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil EGS Focus Fund .....	.AUS.	.NIA.....	Ausbil Investment Management Limited Employee Share Trust	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Ausbil IT - Ausbil Global Essential Infrastructure Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	55.870	New York Life Insurance Company .....	...N.....	
							Ausbil IT - Ausbil Global Resources Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	88.060	New York Life Insurance Company .....	...N.....	
							Ausbil IT - Ausbil Global SmallCap Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	67.200	New York Life Insurance Company .....	...N.....	
							Ausbil IT - Ausbil Microcap Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	15.810	New York Life Insurance Company .....	...N.....	
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	98.190	New York Life Insurance Company .....	...N.....	
							Ausbil IT Ausbil Long Short Term Fund .....	.AUS.	.NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	99.160	New York Life Insurance Company .....	...N.....	
			56-2412827	3663273	0000914898		NYLIFE Distributors LLC .....	.DE.	.NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Huntsville NYL LLC .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							CC Acquisitions, LP .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							REEP-IND Cedar Farms TN LLC .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							Cedar Farms JV LLC .....	.DE.	.NIA.....	REEP-IND Cedar Farms TN LLC	Ownership.....	90.000	New York Life Insurance Company .....	...N.....	
							REEP-IND Continental NC LLC .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
			61-1724274				LRC-Patriot, LLC .....	.DE.	.NIA.....	REEP-IND Continental NC LLC	Ownership.....	93.000	New York Life Insurance Company .....	...N.....	
			46-3561738				REEP-LRC Industrial LLC .....	.DE.	.NIA.....	LRC-Patriot, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
			35-2496884				REEP-IND Forest Park NJ LLC .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Building 4 LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Building 1-2-3 LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Building 17, LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Building 20, LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Mantua Grove LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							FP Lot 1.01 LLC .....	.DE.	.NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							REEP-IND NJ LLC .....	.DE.	.NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							NJIND JV LLC .....	.DE.	.NIA.....	REEP-IND NJ LLC	Ownership.....	93.000	New York Life Insurance Company .....	...N.....	
							NJIND Hook Road LLC .....	.DE.	.NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	
							NJIND Bay Avenue LLC .....	.DE.	.NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company .....	...N.....	

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	N	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	N	
							REEP-MF SPENCER NV LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER JV LLC	DE	NIA	REEP-MF SPENCER NV LLC	Ownership	92.700	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	REEP-HZ SPENCER JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	92.500	New York Life Insurance Company	N	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER OR LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-OFC Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	N	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							REEP-MARQUETTE FARMINGTON OWNER LLC	DE.....	NIA.....	REEP-MARQUETTE FARMINGTON JV LLC	Ownership.....	100.000	New York Life Insurance Company	N.....	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.á.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.
13	45% of Ausbil Global Infrastructure Pty. Limited is owned by employees of the company.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

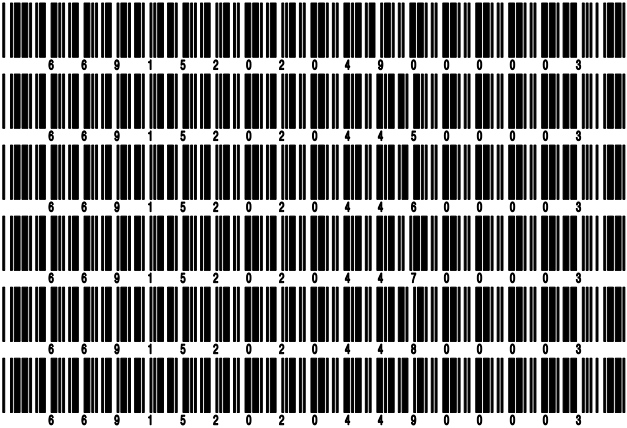
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments	58,527,027		58,527,027	60,734,317
2505. Administrative and other fees due and unpaid	7,276,909		7,276,909	7,686,566
2506. Federal employees' group life conversion pool fund	4,940,361		4,940,361	4,940,361
2507. Miscellaneous	163,209,881	163,209,881		
2508. Amount due for undelivered securities	7,602,727	7,602,727		
2509. Aircraft	6,420,580	6,420,580		
2597. Summary of remaining write-ins for Line 25 from overflow page	247,977,485	177,233,188	70,744,297	73,361,244

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents	365,860,056	384,400,644
2505. Obligations under structured settlement agreements	144,105,671	146,943,383
2506. Liability for interest on claims	24,819,560	24,311,998
2507. Other payable	20,329,059	18,705,072
2508. Contingent liability	13,927,441	14,186,363
2509. Deferred gains liability	11,285,669	10,433,334
2510. Reserves required on certain group annuity separate accounts	5,905,053	4,749,326
2511. Adjustment to agents' progress sharing plan liability	4,767,744	5,131,189
2512. Deferred liability rebate commission	3,968,062	4,373,891
2513. Deferred rent payable	2,838,165	4,567,811
2514. Tax credit payable		2,760,000
2597. Summary of remaining write-ins for Line 25 from overflow page	597,806,480	620,563,011

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Other deductions for reinsurance	(754,882)	191,853	3,317,248
2705. Other expenses	(6,556,823)	(5,736,327)	(8,083,034)
2706. Change in special reserves on certain group policies	(31,101,048)	58,722,708	(22,719,162)
2797. Summary of remaining write-ins for Line 27 from overflow page	(38,412,753)	53,178,234	(27,484,948)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts	(1,155,727)	(127,308)	(169,321)
5305. Ceding commission		(2,027,171)	(2,702,895)
5397. Summary of remaining write-ins for Line 53 from overflow page	(1,155,727)	(2,154,479)	(2,872,216)

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,984,797,515	1,486,020,318
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	62,046,099	726,628,997
2.2 Additional investment made after acquisition	28,047,803	97,344,585
3. Current year change in encumbrances	(52,446,291)	(256,728,725)
4. Total gain (loss) on disposals		5,009,742
5. Deduct amounts received on disposals		10,018,714
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		95,200
8. Deduct current year's depreciation	59,135,120	63,363,488
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	1,963,310,006	1,984,797,515
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	1,963,310,006	1,984,797,515

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	18,322,138,020	17,553,604,265
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,645,864,784	3,103,643,619
2.2 Additional investment made after acquisition	163,438,317	240,818,198
3. Capitalized deferred interest and other	6,803,474	7,695,638
4. Accrual of discount	3,241,455	4,606,100
5. Unrealized valuation increase (decrease)	11,122,906	(11,122,906)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	891,434,355	2,541,865,805
8. Deduct amortization of premium and mortgage interest points and commitment fees	5,829,401	35,241,089
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized	45,419,462	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	19,209,925,738	18,322,138,020
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	19,209,925,738	18,322,138,020
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	19,209,925,738	18,322,138,020

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	10,305,559,474	9,674,059,982
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	521,062,614	345,343,251
2.2 Additional investment made after acquisition	948,787,077	1,392,705,893
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	227,816,028	500,937,146
6. Total gain (loss) on disposals	2,521,760	(4,870,508)
7. Deduct amounts received on disposals	522,549,767	1,239,056,777
8. Deduct amortization of premium and depreciation	98,374,066	125,244,823
9. Total foreign exchange change in book/adjusted carrying value	23,382,908	(50,351,925)
10. Deduct current year's other than temporary impairment recognized	121,613,769	187,962,764
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	11,286,592,259	10,305,559,474
12. Deduct total nonadmitted amounts	160,790,580	433,469,912
13. Statement value at end of current period (Line 11 minus Line 12)	11,125,801,679	9,872,089,563

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	123,134,746,208	116,394,514,045
2. Cost of bonds and stocks acquired	13,882,183,590	21,242,546,721
3. Accrual of discount	303,910,854	419,434,526
4. Unrealized valuation increase (decrease)	(570,862,305)	734,224,182
5. Total gain (loss) on disposals	347,639,522	222,471,054
6. Deduct consideration for bonds and stocks disposed of	13,346,833,586	15,798,566,035
7. Deduct amortization of premium	116,510,785	137,824,848
8. Total foreign exchange change in book/adjusted carrying value	16,791,568	96,239,706
9. Deduct current year's other than temporary impairment recognized	171,729,637	83,681,147
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	65,903,782	45,388,004
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	123,545,239,211	123,134,746,208
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	123,545,239,211	123,134,746,208

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	77,489,105,117	40,184,383,933	39,267,764,602	(655,676,393)	74,484,368,571	77,489,105,117	77,750,048,055	74,933,504,278
2. NAIC 2 (a)	34,299,467,858	1,775,880,643	1,830,374,196	524,676,387	33,621,133,900	34,299,467,858	34,769,650,692	33,142,745,117
3. NAIC 3 (a)	3,992,051,342	195,478,983	239,888,918	299,133,718	3,748,761,641	3,992,051,342	4,246,775,125	3,464,545,840
4. NAIC 4 (a)	2,979,849,421	285,751,490	255,052,213	63,523,794	2,869,663,128	2,979,849,421	3,074,072,492	2,738,310,302
5. NAIC 5 (a)	504,373,427	23,342,036	21,961,941	1,110,148	377,178,605	504,373,427	506,863,670	362,608,870
6. NAIC 6 (a)	109,574,258	621,319	74,290,816	14,094,482	62,907,406	109,574,258	49,999,243	76,272,028
7. Total Bonds	119,374,421,423	42,465,458,404	41,689,332,686	246,862,136	115,164,013,251	119,374,421,423	120,397,409,277	114,717,986,435
PREFERRED STOCK								
8. NAIC 1								330
9. NAIC 2	34,323,374	2,660,700			34,323,374	34,323,374	36,984,074	29,681,774
10. NAIC 3					5,285,453			5,285,453
11. NAIC 4								
12. NAIC 5	11,930,520	2,999,998		40,496	11,775,165	11,930,520	14,971,014	13,270,148
13. NAIC 6	27,002,623	1,693,501	3,426	(121,646)	24,179,623	27,002,623	28,571,052	28,826,291
14. Total Preferred Stock	73,256,517	7,354,199	3,426	(81,150)	75,563,615	73,256,517	80,526,140	77,063,996
15. Total Bonds and Preferred Stock	119,447,677,940	42,472,812,603	41,689,336,112	246,780,986	115,239,576,866	119,447,677,940	120,477,935,417	114,795,050,431

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$6,516,230,280 ; NAIC 2 \$187,492,379 ; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	102,305,818	xxx	102,138,225		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	39,694,463	15,621,072
2. Cost of short-term investments acquired	193,954,720	245,808,045
3. Accrual of discount	273,523	652,313
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(3,825)	1,605,175
6. Deduct consideration received on disposals	131,595,740	223,388,594
7. Deduct amortization of premium	87,238	568,541
8. Total foreign exchange change in book/adjusted carrying value	113,415	
9. Deduct current year's other than temporary impairment recognized	43,500	35,007
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	102,305,818	39,694,463
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	102,305,818	39,694,463

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	424,880,497
2.	Cost Paid/(Consideration Received) on additions	53,442,520
3.	Unrealized Valuation increase/(decrease)	107,581,677
4.	SSAP No. 108 adjustments	
5.	Total gain (loss) on termination recognized	(57,402)
6.	Considerations received/(paid) on terminations	468,284
7.	Amortization	(15,012,209)
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
9.	Total foreign exchange change in Book/Adjusted Carrying Value	
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	570,366,799
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	570,366,799

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(1,237,790)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(2,748,280)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(110,332)
3.14	Section 1, Column 18, prior year	(8,221,104)8,110,7728,110,772
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(110,332)
3.24	Section 1, Column 19, prior year	(8,221,104)
3.25	SSAP No. 108 adjustments	8,110,7728,110,772
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	(74,465,044)
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	(74,465,044)
	4.23 SSAP No. 108 adjustments	(74,465,044)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(3,986,070)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(3,986,070)

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

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STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											21867*-AB-4	CORE LABORATORIES (US) INTEREST HO	2	7,500,000	7,962,172
											G4622*-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1	5,500,000	6,087,409
											786584-A*-9	SAFRAN	2	9,000,000	9,996,399
											41242*-AP-7	HARDWOOD FUNDING LLC	1FE	1,925,926	2,036,526
											41242*-AP-7	HARDWOOD FUNDING LLC	1FE	2,074,074	2,193,182
											00003*-AB-9	A&E TELEVISION NETWORKS LLC	1	4,000,000	4,216,710
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B*-1		1	5,700,000	5,969,532
											F0164*-AB-8	AIR LIQUIDE FINANCE	1	5,000,000	5,239,804
											497266-B*-6	KIRBY CORPORATION	2	5,610,000	5,848,390
											461127-C*-7	INTERTEK FINANCE PLC	2	7,000,000	7,388,437
											497266-B*-6	KIRBY CORPORATION	2	4,590,000	4,785,046
											G1696*-AZ-9	BUNZL FINANCE PLC	2	3,400,000	3,544,041
											77519*-AM-2	ROGERS GROUP INC	2	4,300,000	4,791,728
											910637-T*-6	THE UNITED ILLUMINATING COMPANY	1	2,400,000	2,606,021
											Q6235*-AE-2	MIRVAC GROUP FINANCE LTD	1	1,600,000	1,726,539
											G8228*-AC-6	SMITH & NEPHEW PLC	1	14,500,000	15,913,881
											Q9194*-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1	2,706,664	2,873,044
											G8228*-AJ-1	SMITH & NEPHEW PLC	1	26,500,000	28,444,819
											44929*-AH-7	ICRE REIT HOLDINGS	2	5,400,000	5,655,847
											C9716*-AB-5	WASTE CONNECTIONS INC	2FE	9,100,000	9,549,309
											311900-A*-1	FASTENAL COMPANY	1	7,800,000	8,436,702
											37636*-AK-6	GIVAUDAN UNITED STATES INC	2	300,605	315,732
											74273*-AB-9	PRIT CORE REALTY HOLDINGS LLC	2	997,142	1,070,646
17305AA#0	Long Bond Replication	2.A	200,000,000	204,119,138	220,180,822	03/17/2020	03/26/2021	Bond Forward		9,632,209	980236-AL-7	WOODSIDE FINANCE LTD	2FE	5,749,669	5,819,920
											233851-AF-1	DAIMLER FINANCE NA LLC	2FE	2,747,031	2,832,170
											714264-AD-0	PERNOD-RICARD SA	2FE	1,962,245	2,046,603
											714264-AD-0	PERNOD-RICARD SA	2FE	2,421,254	2,518,896
											07274E-AF-0	BAYER US FINANCE LLC	2FE	2,949,787	3,025,314
											26867L-AG-5	EMO FINANCE LLC	2FE	8,896,485	9,163,974
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AC-8		1FE	3,048,928	3,069,703
											654740-AS-8	NISSAN MOTOR ACCEPTANCE CORP	2FE	749,718	753,045
											233851-OK-8	DAIMLER FINANCE NORTH AMERICA LLC	2FE	999,937	1,016,180
											23636T-AC-4	DANONE SA	2FE	2,000,000	2,031,040
											233851-CS-1	DAIMLER FINANCE NORTH AMERICA LLC	2FE	4,098,788	4,207,871
												VEA FINANCE LLC /WESTFIELD UK & EU			
											92928Q-AC-2		2FE	599,711	609,654
											07274N-AE-3	BAYER US FINANCE II LLC	2FE	3,668,232	4,012,843
											60527T-A*-5	MISS. BUS FIN CORP (MISS PWR)	2	11,250,000	11,998,278
											24713*-AD-8	DELOITTE & TOUCHE USA LLP	1	5,000,000	5,285,824
												ADVANTAGE CAPITAL HAWAII INVESTORS			
											00834*-AB-4	III	1	99,335	84,828
											24715*-AF-1	DELOITTE LLP	1	2,500,000	2,606,978
												ROCHESTER GAS AND ELECTRIC CORPORA			
											771367-C*-6		1	4,100,000	4,212,258
											G1696*-AW-6	BUNZL FINANCE PLC	2	1,400,000	1,430,729
											720186-E*-0	PIEDMONT NATURAL GAS COMPANY INC	1	4,000,000	4,096,859
												FONTERRA COOPERATIVE GROUP LIMITED			
											Q3920*-AF-6		1	21,000,000	21,489,311
											154051-E*-3	CENTRAL MAINE POWER COMPANY	1	14,000,000	14,387,901
											G1108*-AE-8	THE BRITISH LAND COMPANY PLC	1	4,500,000	4,657,034
											G2044*-AX-3	COMPASS GROUP PLC	1	5,000,000	5,165,178
											842638-H*-2	SOUTHERN CONNECTICUT GAS COMPANY	1	4,400,000	4,536,607
												DOMINION ENERGY SOUTH CAROLINA INC			
											837004-D*-6		1	10,200,000	10,458,715
											56081*-AM-2	MAJOR LEAGUE BASEBALL TRUST	1FE	7,140,000	7,420,070
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781*-AA-5		2	500,000	521,729
											910637-S*-7	THE UNITED ILLUMINATING COMPANY	1	600,000	622,385
											278058-E*-5	EATON CORP	2	5,400,000	5,505,046
											29717P-B*-5	ESSEX PORTFOLIO LP	2	2,700,000	2,763,826

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
61747YP88	Long Bond Replication	2.B	250,000,000	250,878,442	248,638,276	03/10/2020	09/16/2021	Bond Forward		(14,764,666)	29717P-BF-3	ESSEX PORTFOLIO LP	2	9,000,000	9,268,377
											41242*-AR-3	HARDWOOD FUNDING LLC	1FE	1,811,311	1,841,890
											449298-AG-9	ICRE REIT HOLDINGS	2	5,900,000	6,423,466
											05279F-AF-6	AUTOLIV ASP INC	2FE	5,750,000	5,832,964
											806407-CF-7	HENRY SCHEIN INC	1	12,500,000	12,711,656
											450319-AA-5	ITC MIDWEST LLC	1	776,706	858,959
											Q5995*-AA-6	MERIDIAN FINCO PTY LTD	2FE	4,500,000	4,612,226
												TELEDYNE TECHNOLOGIES INCORPORATED			
											879360-BB-3		2	15,000,000	15,394,659
											C9716F-AA-7	WASTE CONNECTIONS INC	2FE	5,200,000	5,253,650
											23636T-AA-8	DANONE SA	2FE	6,096,572	6,329,665
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	13,809,294	14,627,412
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	3,509,398	3,722,388
											09659W-2A-1	BNP PARIBAS SA	1FE	3,098,662	3,212,096
												HARLEY-DAVIDSON FINANCIAL SERVICES			
											41283L-AQ-8		2FE	49,972	50,847
											141781-F8-8	CARGILL INC	1	5,103,226	5,733,035
											141781-F8-8	CARGILL INC	1	121,434	136,421
											Q8773F-AT-3	STOCKLAND FINANCE PTY LTD	1FE	6,000,000	6,546,202
											910637-NH-0	THE UNITED ILLUMINATING COMPANY	1	3,500,000	3,865,731
											G0646F-AM-1	ASSOCIATED BRITISH FOODS PLC	1	5,000,000	5,224,245
											07132F-AD-4	BATTELLE MEMORIAL INSTITUTE	1	10,000,000	10,418,314
											C89738-AA-9	GAZ METRO INC	1	13,500,000	14,189,648
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1	2,500,000	2,600,728
											955306-BB-3	WEST PHARMACEUTICAL SERVICES INC	1	2,000,000	2,104,891
											W0805F-AM-0	ASSA ABLOY FINANCIAL SERVICES AB	1	2,600,000	2,736,979
											479142-CF-6	JOHNSON MATTHEY PLC	1	17,000,000	17,831,829
											57169*-AR-8	MARS INC	1	2,000,000	2,109,770
											23386F-AG-7	DAIRY FARMERS OF AMERICA INC	2	2,700,000	2,862,381
											P7341*-AA-4	OCEAN SPRAY CHILE SPA	2FE	12,000,000	12,605,760
											37636F-AK-6	GIVAUDAN UNITED STATES INC	2	7,500,000	7,893,292
												ADVANTAGE CAPITAL STATE TAX CREDIT			
											005118-AA-8		1	581,185	147,813
											043178-AE-8	ARTHUR J GALLAGHER & CO	2PL	6,700,000	6,958,370
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2FE	4,100,000	4,401,883
												TPF EQUITY REIT OPER PARTN LP/TPF			
											87278*-AC-6	REIT	1	71,000,000	74,362,858
												ADVANTAGE CAPITAL 2014 NATIONAL TA			
											00839F-AA-1		1FE	708,697	896,620
											G7332F-AF-0	RRPF ENGINE LEASING LIMITED	2FE	3,000,000	3,051,577
											27965F-AL-6	EDENS LIMITED PARTNERSHIP	2PL	8,000,000	8,237,737
											97786F-AJ-1	WOLSELEY CAPITAL INC	2FE	17,400,000	18,251,264
												TELEDYNE TECHNOLOGIES INCORPORATED			
879360-C*-4		2	16,500,000	17,328,878											
311900-AB-3	FASTENAL COMPANY	1	4,800,000	4,964,311											
373334-FS-5	GEORGIA POWER COMPANY	2FE	2,999,894	3,357,180											
60688X-AU-4	MIZUHO BANK LTD	1FE	4,495,562	4,925,250											
12626P-AM-5	CRH AMERICA INC	2FE	7,220,459	8,118,805											
638602-BP-6	NATIONWIDE BUILDING SOCIETY	1FE	6,986,035	7,902,020											
268317-AS-3	ELECTRICITE DE FRANCE SA	1FE	2,239,556	2,519,460											
114259-AN-4	BROOKLYN UNION GAS CO	1FE	3,700,000	4,128,275											
74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1FE	3,644,256	4,061,063											
714264-AM-0	PERNOD-RICARD SA	2FE	7,175,554	8,090,136											
980236-AN-3	WOODSIDE FINANCE LTD	2FE	3,898,355	4,192,383											
23636T-AE-0	DANONE SA	2FE	4,650,000	5,156,664											
09659W-2D-5	BNP PARIBAS SA	1FE	2,572,152	2,793,025											
57629W-CG-3	MASSMUTUAL GLOBAL FUNDING II	1FE	2,446,882	2,672,411											
07274N-AJ-2	BAYER US FINANCE II LLC	2FE	1,797,504	2,058,894											
	VOLKSWAGEN GROUP OF AMERICA FINANC														
928668-BB-7		2FE	3,173,395	3,470,720											
	CHEVRON PHILLIPS CHEMICAL CO LLC /														
166754-AW-1		2FE	3,999,680	4,704,640											
798237-FF-5	SAN JOSE WATER	1	7,388,505	9,775,771											

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

S105.3

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

S105.4

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9	10	11	12	13	14	15	16	
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value	
Number	Description	Description						Description					Description			
											86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1FE	1,550,000	1,736,465	
												SUMITOMO MITSUI FINANCIAL GROUP IN	1FE			
											86562M-AY-6		1FE	1,698,041	1,904,510	
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	1,262,280	1,386,533	
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1FE	3,040,563	3,425,638	
											961214-DI-0	WESTPAC BANKING CORP	1FE	3,191,368	3,686,144	
											61744Y-AP-3	MORGAN STANLEY	2FE	1,850,000	2,111,609	
											06406R-AF-4	BANK OF NEW YORK MELLON/THE NATIONAL RURAL UTILITIES COOPERATI	1FE	3,198,776	3,700,384	
											637432-NP-6		1FE	3,741,651	4,326,150	
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	245,783	285,388	
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA AMERICAN HONDA FINANCE CORPORATION	2FE	1,427,095	1,655,248	
											02665W-CE-9		1FE	5,138,417	5,843,036	
											576360-AJ-3	MASTERCARD INC	1FE	948,285	1,107,672	
											09247X-AN-1	BLACKROCK INC	1FE	1,608,100	1,876,364	
											911312-BM-7	UNITED PARCEL SERVICE INC	1FE	818,212	960,135	
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2FE	1,496,747	1,703,690	
											46647P-AR-7	JPMORGAN CHASE & CO	1FE	1,950,000	2,262,371	
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	1,857,256	2,182,850	
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	333,142	391,794	
											89236T-EM-3	TOYOTA MOTOR CREDIT CORP	1FE	1,824,661	2,130,774	
											110122-BB-3	BRISTOL-MYERS SQUIBB CO	1FE	2,353,413	2,745,840	
											92343V-DY-7	VERIZON COMMUNICATIONS INC	2FE	2,409,869	2,837,520	
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	1,096,396	1,294,645	
											57629W-CH-1	MASSMUTUAL GLOBAL FUNDING II	1FE	2,695,612	3,045,195	
											278865-BD-1	EOCLAB INC	1FE	472,225	510,444	
											91319A-AA-1	SUEZ WATER NEW JERSEY INC	1Z	1,300,000	1,517,825	
94978*AU5	Long Bond Replication	2.B	250,000,000	252,491,770	313,107,191	03/02/2020	09/02/2021	Bond Forward		11,067,818		41242*-AQ-5	HARDWOOD FUNDING LLC	1FE	2,545,455	2,843,439
											136375-BD-3	CANADIAN NATL RAILWAY	1FE	6,776,133	9,419,475	
											655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	30,114	41,295	
											655844-AJ-7	NORFOLK SOUTHERN CORP	2FE	30,114	41,295	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	12,578,858	16,225,217	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	8,342,788	10,546,390	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	602,599	777,280	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	399,668	505,233	
											136375-BD-3	CANADIAN NATL RAILWAY	1FE	2,943,367	4,091,341	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	6,818,543	8,795,102	
											66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2FE	4,522,867	5,716,817	
											136375-BD-3	CANADIAN NATL RAILWAY	1FE	4,937,575	6,923,950	
											51808B-AE-2	LASMO (USA) INC	2FE	1,879,016	2,260,159	
											293562-AD-6	EOG RESOURCES CORP	1FE	1,042,021	1,261,540	
											459051-FX-1	INTL BK RECON & DEV	1FE	14,029,840	18,438,400	
											049560-AA-3	ATMOS ENERGY CORP	1FE	1,578,512	1,904,625	
											06406R-AB-3	BANK OF NEW YORK MELLON CORP/THE	1FE	1,450,000	1,663,484	
											66989H-AN-8	NOVARTIS CAPITAL CORP	1FE	2,932,056	3,317,482	
											87971M-BF-9	TELUS CORPORATION	2FE	3,597,364	4,071,168	
											14040H-BN-4	CAPITAL ONE FINANCIAL CORPORATION	2FE	1,397,124	1,554,490	
											404280-BK-4	HSBC HOLDINGS PLC	1FE	1,300,000	1,436,734	
											832696-AR-9	JM SMUCKER CO/THE	2FE	1,049,737	1,170,162	
											695156-AT-6	PACKAGING CORP OF AMERICA	2FE	1,446,596	1,619,621	
											695156-AT-6	PACKAGING CORP OF AMERICA	2FE	752,506	837,735	
											084659-AM-3	BERKSHIRE HATHAWAY ENERGY CO	1FE	3,190,883	3,628,320	
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	1,157,245	1,304,641	
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	1,106,392	1,247,917	
											20030N-CH-2	COMCAST CORPORATION	1FE	2,044,330	2,373,490	
											26884A-BJ-1	ERP OPERATING LP	1FE	3,036,170	3,449,703	
											90265E-AN-0	UDR INC	2FE	781,405	884,624	
											20030N-CH-2	COMCAST CORPORATION	1FE	994,868	1,157,800	
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	295,261	342,465	
											046353-AN-8	ASTRAZENECA PLC	2FE	2,028,606	2,336,271	
											431282-AQ-5	HIGHWOODS REALTY LP	2FE	2,031,063	2,261,704	

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											49456B-AP-6	KINDER MORGAN INC	2FE	2,293,208	2,617,308
											693506-BP-1	PPG INDUSTRIES INC	1FE	5,144,373	6,208,068
												606822-AV-6	.....	2,000,000	2,309,620
											96145D-AH-8	WESTROCK CO	2FE	2,796,278	3,204,964
												TRANSCONTINENTAL GAS PIPE LINE COM .....	.....	.....	.....
											893574-AK-9	.....	2FE	1,841,982	2,065,710
											134429-BG-3	CAMPBELL SOUP COMPANY	2FE	3,546,854	4,130,745
											845011-AA-3	SOUTHWEST GAS CORP	1FE	3,545,042	4,061,555
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,735,663	1,991,088
											539439-AR-0	LLOYDS BANKING GROUP PLC	1FE	1,645,415	1,914,264
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	5,237,471	6,161,144
											744320-CC-7	PRUDENTIAL FINANCIAL INC	1FE	3,550,000	4,160,423
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	1,203,726	1,406,763
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	845,607	988,110
											98978V-AL-7	ZOETIS INC	2FE	1,662,546	1,934,660
											00037B-AF-9	ABB FINANCE USA INC	1FE	4,450,000	5,288,781
											370334-CG-7	GENERAL MILLS INC	2FE	1,323,005	1,564,282
											571903-AY-9	MARRIOTT INTERNATIONAL INC	2FE	1,938,962	2,008,656
											79466L-AF-1	SALESFORCE.COM INC.	1FE	3,849,244	4,545,580
											12541W-AA-8	CH ROBINSON WORLDWIDE INC	2FE	1,940,785	2,275,124
											91159H-HS-2	US BANCORP	1FE	4,240,885	5,059,200
												PUBLIC SERVICE ELECTRIC AND GAS CO .....	.....	.....	.....
											74456Q-BU-9	.....	1FE	1,944,129	2,283,236
											609207-AM-7	MONDELEZ INTERNATIONAL INC	2FE	3,869,610	4,676,490
											760759-AT-7	REPUBLIC SERVICES INC	2FE	4,351,352	5,183,596
												CONSOLIDATED EDISON COMPANY OF NEW .....	.....	.....	.....
											209111-FP-3	.....	1FE	2,949,614	3,397,486
											487836-BW-7	KELLOGG COMPANY	2FE	3,888,968	4,609,722
											369550-BG-1	GENERAL DYNAMICS CORPORATION	1FE	2,936,837	3,462,917
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	2,475,000	2,941,711
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,005,129	1,188,570
												FIDELITY NATIONAL INFORMATION SERV .....	.....	.....	.....
											31620M-AY-2	.....	2FE	2,842,116	3,414,842
											02361D-AS-9	AMEREN ILLINOIS COMPANY	1FE	2,947,870	3,448,432
												FIDELITY NATIONAL INFORMATION SERV .....	.....	.....	.....
											31620M-AY-2	.....	2FE	946,202	1,138,281
											25243Y-AZ-2	DIAGEO CAPITAL PLC	1FE	4,885,593	5,770,828
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,831,694	2,117,493
											801060-AD-6	SANOFI SA	1FE	11,730,844	13,833,376
											12572Q-AJ-4	CME GROUP INC	1FE	3,549,528	4,157,157
												PUBLIC SERVICE COMPANY OF COLORADO .....	.....	.....	.....
											744448-CP-4	.....	1FE	2,845,067	3,326,036
											91324P-DK-5	UNITEDHEALTH GROUP INC	1FE	2,396,674	2,832,528
											931142-EE-9	WALMART INC	1FE	7,132,904	8,454,661
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,898,327	2,235,700
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2FE	1,614,464	1,913,146
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	3,543,093	4,151,157
											678858-BT-7	OKLAHOMA GAS AND ELECTRIC COMPANY	1FE	2,346,363	2,692,654
											524660-AY-3	LEGGETT & PLATT INC	2FE	528,373	581,246
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	2,331,373	2,731,828
												PUBLIC SERVICE ELECTRIC AND GAS CO .....	.....	.....	.....
											74456Q-BX-3	.....	1FE	2,399,674	2,810,088
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	2,345,880	2,747,949
											524660-AY-3	LEGGETT & PLATT INC	2FE	2,240,823	2,483,504
											26441Y-BA-4	DUKE REALTY LP	2FE	991,360	1,172,938
											02343U-AH-8	AMCOR FINANCE USA INC	2FE	4,043,859	4,747,289
											75513E-AP-6	RAYTHEON TECH CORP	2FE	3,928,128	4,010,850
											75513E-AP-6	RAYTHEON TECH CORP	2FE	7,856,257	8,021,700
94978*BD2	Long Bond Replication	1.C	150,000,000	152,463,308	200,491,897	03/03/2020	09/02/2022	Bond Forward		5,220,716	129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	8,096,080	11,247,750
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	5,408,933	7,453,509
											136375-BD-3	CANADIAN NATL RAILWAY	2FE	242,490	337,084
											349631-AG-6	FORTUNE BRANDS INC	2FE	48,729	59,613

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											349631-AG-6	FORTUNE BRANDS INC	2FE	121,888	149,031
											349631-AG-6	FORTUNE BRANDS INC	2FE	121,567	149,031
											913017-AT-6	UNITED TECHNOLOGIES CORP	2FE	6,792,103	9,197,386
											913017-AT-6	UNITED TECHNOLOGIES CORP	2FE	4,917,044	6,438,171
											913110-AC-9	UNITED UTILITES	2FE	1,368,163	1,778,233
											913110-AC-9	UNITED UTILITES	2FE	3,363,898	4,378,408
											913110-AC-9	UNITED UTILITES	2FE	120,552	156,685
											913110-AC-9	UNITED UTILITES	2FE	120,380	156,685
											775371-AU-1	ROHM & HAAS CO	3FE	9,000,000	12,695,940
											775371-AU-1	ROHM & HAAS CO	3FE	9,800,274	13,507,070
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	2,318,290	3,194,361
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1FE	2,698,901	3,749,250
											913110-AC-9	UNITED UTILITES	2FE	1,462,101	1,901,757
											244199-AW-5	DEERE & CO	1FE	2,643,977	3,363,950
											244199-AW-5	DEERE & CO	1FE	2,081,010	2,691,160
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1FE	1,747,131	2,251,533
											46647P-AM-8	JP MORGAN CHASE & CO	1FE	4,250,000	4,780,443
											61744Y-AP-3	MORGAN STANLEY	2FE	1,232,820	1,426,763
											92277G-AM-9	VENTAS REALTY LP	2FE	3,031,830	3,321,420
											95040Q-AD-6	WELLTOWER INC	2FE	1,999,362	2,264,960
											95040Q-AD-6	WELLTOWER INC	2FE	951,026	1,075,856
											95040Q-AD-6	WELLTOWER INC	2FE	951,453	1,075,856
											95040Q-AD-6	WELLTOWER INC	2FE	952,220	1,075,856
											29364D-AV-2	ENTERGY ARKANSAS INC	1FE	949,548	1,118,796
											49271V-AF-7	KEURIG DR PEPPER INC	2FE	948,976	1,140,827
											91913Y-AV-2	VALERO ENERGY CORPORATION	2FE	3,897,242	4,380,168
											92857W-BK-5	VODAFONE GROUP PLC	2FE	1,187,612	1,420,440
											74340X-BH-3	PROLOGIS LP	1FE	1,690,636	2,006,527
											98389B-AV-2	XCEL ENERGY INC	2FE	2,336,920	2,765,645
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	2FE	1,639,895	1,903,292
												ONCOR ELECTRIC DELIVERY COMPANY LL			
											68233J-BH-6		1FE	1,649,359	1,940,483
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	2FE	1,143,504	1,326,537
											95040Q-AD-6	WELLTOWER INC	2FE	1,685,509	1,925,216
											98978V-AN-3	ZOETIS INC	2FE	2,346,360	2,789,615
											776743-AF-3	ROPER TECHNOLOGIES INC	2FE	1,998,353	2,386,060
											717081-EP-4	PFIZER INC	1FE	2,346,942	2,774,199
											29446M-AB-8	EQUINOR ASA	1FE	7,140,237	8,318,382
											88579Y-BC-4	3M CO	1FE	3,450,000	4,007,934
											103730-AC-4	BP CAPITAL MARKETS AMERICA INC.	1FE	3,450,000	4,017,146
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	1,698,589	2,000,815
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	649,104	765,018
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	149,793	176,543
											89152U-AH-5	TOTAL CAPITAL SA	1FE	4,600,000	5,434,716
											743315-AV-5	PROGRESSIVE CORPORATION (THE)	1FE	6,839,839	8,256,168
											713448-EG-9	PEPSICO INC	1FE	24,072,963	33,743,885
											485170-BD-5	KANSAS CITY SOUTHERN RAILWAY CO	2FE	749,707	795,015
94978* AW1	Long Bond Replication	2.B	250,000,000	250,203,914	293,851,495	03/04/2020	09/03/2021	Bond Forward		10,652,445	589331-AD-9	MERCK & CO INC	1FE	526,724	668,025
												ALEXANDRIA REAL ESTATE EQUITIES IN			
											015271-AK-5		2FE	1,897,975	2,186,881
												ALEXANDRIA REAL ESTATE EQUITIES IN			
											015271-AK-5		2FE	552,503	633,045
											961214-DK-6	WESTPAC BANKING CORP	1FE	999,422	1,148,200
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	1,450,000	1,649,303
											87971M-BF-9	TELUS CORPORATION	2FE	2,897,877	3,279,552
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	551,681	625,598
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	250,806	284,363
											87938W-AT-0	TELEFONICA EMISIONES SAU	2FE	250,836	284,363
											404280-BK-4	HSBC HOLDINGS PLC	1FE	1,050,000	1,160,439
											91324P-CY-6	UNITEDHEALTH GROUP INC	1FE	1,694,071	1,940,652
											09247X-AN-1	BLACKROCK INC	1FE	1,745,143	1,990,083
											46647P-AF-3	JPMORGAN CHASE & CO	1FE	1,250,000	1,408,000
											91159H-HR-4	US BANCORP	1FE	1,699,294	1,917,804

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											126408-HH-9	CSX CORP AMERICAN EXPRESS CREDIT CORPORATIO	2FE	2,148,210	2,428,726
											0258MO-EL-9		1FE	1,239,369	1,411,850
											824348-AW-6	SHERWIN-WILLIAMS COMPANY (THE)	2FE	847,843	954,567
											037735-CW-5	APPALACHIAN POWER CO	2FE	597,882	659,784
											95000U-2A-0	WELLS FARGO & COMPANY	2FE	850,000	951,524
											573284-AQ-9	MARTIN MARIETTA MATERIALS INC	2FE	1,398,021	1,553,006
											902494-BG-6	TYSON FOODS INC	2FE	998,872	1,131,010
											14149Y-BJ-6	CARDINAL HEALTH INC	2FE	1,250,000	1,391,638
											25468P-DV-5	WALT DISNEY CO	1FE	1,246,753	1,383,038
											046353-AN-8	ASTRAZENECA PLC	2FE	896,775	1,001,259
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	1,696,736	1,885,759
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	200,566	221,854
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	100,219	110,927
											816851-BA-6	SEMPRA ENERGY	2FE	1,247,308	1,373,538
											906548-CW-2	UNION ELECTRIC CO	1FE	1,696,106	1,874,658
											049560-AN-5	ATMOS ENERGY CORPORATION	1FE	400,546	443,708
											90265E-AW-2	UDR INC	2FE	1,247,918	1,375,750
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,649,113	1,838,876
											871829-BF-3	SYSCO CORPORATION	2FE	846,819	924,469
											124857-AT-0	CBS CORP	2FE	843,988	937,992
											75973Q-AA-5	RENAISSANCERE FINANCE INC	1FE	845,594	928,302
											75973Q-AA-5	RENAISSANCERE FINANCE INC	1FE	498,595	546,060
											75973Q-AA-5	RENAISSANCERE FINANCE INC	1FE	994,338	1,092,120
											59523U-AN-7	MID-AMERICA APARTMENTS LP	2FE	250,229	278,625
											902494-BG-6	TYSON FOODS INC	2FE	402,890	452,404
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AR-1		1FE	850,000	946,084
											565849-AP-1	MARATHON OIL CORP	2FE	2,892,425	2,884,862
											95000U-2A-0	WELLS FARGO & COMPANY	2FE	855,935	951,524
												MITSUBISHI UFJ FINANCIAL GROUP INC			
											606822-AR-5		1FE	850,000	949,051
											61744Y-AK-4	MORGAN STANLEY	2FE	1,050,000	1,180,925
											171340-AN-2	CHURCH & DWIGHT CO INC	2FE	999,288	1,104,420
											487836-BU-1	KELLOGG COMPANY	2FE	349,298	394,636
											68389X-BN-4	ORACLE CORPORATION	1FE	499,614	565,630
											26884A-BG-7	ERP OPERATING LP	1FE	998,771	1,112,970
											443510-AH-5	HUBBELL INCORPORATED	2FE	1,193,116	1,277,688
											443510-AH-5	HUBBELL INCORPORATED	2FE	149,523	159,711
											443510-AH-5	HUBBELL INCORPORATED	2FE	647,931	692,081
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	994,276	1,093,480
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	99,592	109,348
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	697,141	765,436
											20030N-CA-7	COMCAST CORPORATION	1FE	899,612	1,011,096
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	199,930	218,696
											37045V-AN-0	GENERAL MOTORS CO	2FE	1,198,771	1,286,064
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	100,219	109,348
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	249,974	273,370
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,695,996	1,880,472
											26441C-AX-3	DUKE ENERGY CORP	2FE	399,192	441,532
											655044-AP-0	NOBLE ENERGY INC	2FE	2,993,012	3,406,770
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	299,570	331,848
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2FE	897,808	1,011,834
											742718-EV-7	PROCTER & GAMBLE COMPANY	1FE	1,248,147	1,408,288
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2FE	1,248,140	1,373,944
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2FE	804,359	899,408
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2FE	895,251	1,012,842
												MANUFACTURERS AND TRADERS TRUST CO			
											55279H-AQ-3		1FE	1,099,730	1,230,823
											023135-BG-9	AMAZON.COM INC	1FE	1,498,061	1,710,315
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	2,047,827	2,340,178
											202795-JK-7	COMMONWEALTH EDISON COMPANY	1FE	1,097,827	1,223,816
											96145D-AD-7	WESTROCK CO	2FE	1,549,525	1,702,210

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											742718-EV-7	PROCTER & GAMBLE COMPANY	1FE	501,796	563,315
											437076-BT-8	HOME DEPOT INC	1FE	1,048,022	1,159,484
											98978V-AL-7	ZOETIS INC	2FE	1,991,934	2,211,040
											637417-AK-2	NATIONAL RETAIL PROPERTIES INC	2FE	2,592,288	2,770,196
											278062-AG-9	EATON CORPORATION	2FE	3,100,000	3,458,856
											92826C-AH-5	VISA INC	1FE	1,939,484	2,158,163
											66765R-CE-4	NORTHWEST NATURAL GAS COMPANY	1FE	550,000	593,901
											369550-AZ-1	GENERAL DYNAMICS CORPORATION	1FE	2,854,216	3,168,859
											74460D-AC-3	PUBLIC STORAGE	1FE	1,400,000	1,570,604
											05565Q-DN-5	BP CAPITAL MARKETS PLC	1FE	2,300,000	2,553,391
											96145D-AD-7	WESTROCK CO	2FE	649,718	713,830
											88579Y-AY-7	3M CO	1FE	3,285,199	3,664,353
												AMERICAN CAMPUS COMMUNITIES OPERAT			
											024836-AD-0		2FE	1,349,156	1,437,413
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1FE	1,297,226	1,449,084
											713448-DY-1	PEPSICO INC	1FE	1,995,868	2,259,460
											69353R-FG-8	PNC BANK NATIONAL ASSOCIATION	1FE	1,999,500	2,229,440
											570535-AR-5	MARKEL CORPORATION	2FE	549,112	602,784
											94106L-BE-8	WASTE MANAGEMENT INC	2FE	1,149,894	1,286,183
											031162-CQ-1	AMGEN INC	2FE	598,226	672,012
											539439-AQ-2	LLOYDS BANKING GROUP PLC	1FE	1,900,000	2,081,602
											037833-DK-3	APPLE INC	1FE	598,705	678,222
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1FE	351,309	390,138
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1FE	249,251	278,175
											478160-CX-8	JOHNSON & JOHNSON	1FE	499,576	563,390
											29364N-AU-2	ENTERGY MISSISSIPPI INC	1FE	349,113	380,636
											911312-BN-7	UNITED PARCEL SERVICE INC	1FE	498,381	564,785
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1FE	99,398	111,270
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	348,964	397,065
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FM-0		2FE	999,806	1,115,020
											760759-AS-9	REPUBLIC SERVICES INC	2FE	349,573	397,891
											524660-AY-3	LEGGETT & PLATT INC	2FE	845,868	898,289
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1FE	800,000	896,240
											816851-BG-3	SEMPRA ENERGY	2FE	1,143,867	1,264,782
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1FE	849,020	952,255
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	647,068	710,762
											46647P-AM-8	JP MORGAN CHASE & CO	1FE	2,200,000	2,474,582
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1FE	1,495,359	1,684,740
											961214-DI-0	WESTPAC BANKING CORP	1FE	1,645,549	1,900,668
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	603,780	680,682
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2FE	553,196	623,959
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1FE	1,649,369	1,908,011
											443510-AJ-1	HUBBELL INCORPORATED	2FE	1,593,108	1,742,176
												NATIONAL RURAL UTILITIES COOPERATI			
											637432-NP-6		1FE	1,995,547	2,307,280
											20030N-CH-2	COMCAST CORPORATION	1FE	1,047,096	1,215,690
											26884A-BJ-1	ERP OPERATING LP	1FE	1,592,745	1,809,680
											20030N-CH-2	COMCAST CORPORATION	1FE	547,177	636,790
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	196,841	228,310
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2FE	787,363	913,240
											581557-BJ-3	MCKESSON CORP	2FE	799,845	932,672
												AMERICAN HONDA FINANCE CORPORATION			
											02665W-CE-9		1FE	2,644,040	3,006,611
											92277G-AM-9	VENTAS REALTY LP	2FE	1,590,468	1,742,384
											046353-AN-8	ASTRAZENECA PLC	2FE	1,014,303	1,168,136
											126408-HJ-5	CSX CORP	2FE	549,719	644,727
											57636Q-AJ-3	MASTERCARD INC	1FE	499,097	582,985
											431282-AQ-5	HIGHWOODS REALTY LP	2FE	1,040,300	1,158,434
											49456B-AP-6	KINDER MORGAN INC	2FE	1,196,456	1,365,552
											693506-BP-1	PPG INDUSTRIES INC	1FE	2,647,105	3,194,443

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											606822-AV-6	MITSUBISHI UFJ FINANCIAL GROUP INC	1FE	1,050,000	1,212,551
											718546-AR-5	PHILLIPS 66	2FE	1,299,004	1,467,804
											855244-AP-4	STARBUCKS CORPORATION	2FE	1,048,026	1,194,585
											863667-AQ-4	STRYKER CORPORATION	2FE	1,599,539	1,863,248
											75884R-AX-1	REGENCY CENTERS LP	2FE	848,921	950,810
											718546-AR-5	PHILLIPS 66	2FE	249,246	282,270
											96145D-AH-8	WESTROCK CO	2FE	1,697,740	1,945,871
												TRANSCONTINENTAL GAS PIPE LINE COM			
											893574-AK-9		2FE	1,145,016	1,284,090
											316773-CV-0	FIFTH THIRD BANCORP	2FE	549,227	640,393
											845011-AA-3	SOUTHWEST GAS CORP	1FE	2,196,927	2,517,020
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2FE	1,060,683	1,216,776
											539439-AR-0	LLOYDS BANKING GROUP PLC	1FE	997,221	1,160,160
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	3,261,067	3,836,184
											09247X-AN-1	BLACKROCK INC	1FE	1,023,337	1,194,050
												ANHEUSER-BUSCH INBEV WORLDWIDE INC			
											035240-AL-4		2FE	549,003	637,302
											744320-CC-7	PRUDENTIAL FINANCIAL INC	1FE	2,200,000	2,578,290
											615369-AM-7	MOODYS CORPORATION	2FE	527,713	618,838
											911312-BM-7	UNITED PARCEL SERVICE INC	1FE	529,431	621,264
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	818,534	956,599
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1FE	529,708	618,976
											98978V-AL-7	ZOETIS INC	2FE	1,045,029	1,216,072
											00037B-AF-9	ABB FINANCE USA INC	1FE	2,750,000	3,268,348
												CENTERPOINT ENERGY RESOURCES CORPO			
											15189W-AL-4		2FE	1,049,524	1,202,030
											370334-CG-7	GENERAL MILLS INC	2FE	898,645	1,062,531
											571903-AY-9	MARRIOTT INTERNATIONAL INC	2FE	1,342,358	1,390,608
											95040Q-AD-6	WELLTOWER INC	2FE	650,994	736,112
											79466L-AF-1	SALESFORCE.COM INC	1FE	2,699,470	3,187,809
											12541W-AA-8	CH ROBINSON WORLDWIDE INC	2FE	1,343,621	1,575,086
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2FE	1,013,926	1,154,113
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	1,285,793	1,511,204
											882508-BC-7	TEXAS INSTRUMENTS INC	1FE	237,959	279,853
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											74456Q-BU-9		1FE	1,345,936	1,580,702
											760759-AT-7	REPUBLIC SERVICES INC	2FE	2,472,359	2,945,225
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FP-3		1FE	1,649,784	1,900,289
											29364D-AV-2	ENTERGY ARKANSAS INC	1FE	549,738	647,724
											369550-BC-1	GENERAL DYNAMICS CORPORATION	1FE	1,692,415	1,995,579
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,400,000	1,663,998
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	552,821	653,714
											02361D-AS-9	AMEREN ILLINOIS COMPANY	1FE	1,648,809	1,928,784
											25243Y-AZ-2	DIAGEO CAPITAL PLC	1FE	2,791,768	3,297,616
											92857W-BK-5	VODAFONE GROUP PLC	2FE	643,290	769,405
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2FE	1,060,454	1,225,917
											89236T-EH-3	TOYOTA MOTOR CREDIT CORP	1FE	1,056,383	1,233,606
											74340X-BH-3	PROLOGIS LP	1FE	646,420	767,202
											801060-AD-6	SANOFI SA	1FE	4,573,041	5,392,672
											12572Q-AJ-4	CME GROUP INC	1FE	1,399,814	1,639,442
												PUBLIC SERVICE COMPANY OF COLORADO			
											744448-CP-4		1FE	1,098,096	1,283,733
											91324P-DK-5	UNITEDHEALTH GROUP INC	1FE	898,753	1,062,198
											931142-EE-9	WALMART INC	1FE	2,793,305	3,310,916
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	706,448	831,999
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2FE	617,295	731,497
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	1,896,303	2,221,746
											443510-AJ-1	HUBBELL INCORPORATED	2FE	1,250,969	1,415,518
											92343V-DY-7	VERIZON COMMUNICATIONS INC	2FE	1,305,346	1,536,990
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	2FE	894,488	1,038,159
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	2FE	646,328	749,782

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Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											678858-BT-7	OKLAHOMA GAS AND ELECTRIC COMPANY	1FE	1,248,065	1,432,263
											524660-AY-3	LEGGETT & PLATT INC	2FE	240,170	264,203
											717081-EP-4	PFIZER INC	1FE	1,248,374	1,475,638
											904764-BC-0	UNILEVER CAPITAL CORP	1FE	1,240,092	1,453,100
											29446M-AB-8	EQUINOR ASA	1FE	3,844,743	4,479,129
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											744560-BX-3		1FE	1,249,830	1,463,588
											88579Y-BC-4	3M CO	1FE	1,450,000	1,684,494
											69349L-AR-9	PNC BANK NATIONAL ASSOCIATION	1FE	1,048,159	1,227,807
											524660-AY-3	LEGGETT & PLATT INC	2FE	1,001,219	1,109,651
											103730-AC-4	BP CAPITAL MARKETS AMERICA INC.	1FE	1,500,000	1,746,585
											26441Y-BA-4	DUKE REALTY LP	2FE	428,130	506,547
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	699,419	823,865
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	49,931	58,848
											89152U-AH-5	TOTAL CAPITAL SA	1FE	2,000,000	2,362,920
											133131-AW-2	CAMDEN PROPERTY TRUST	1FE	498,362	588,475
											313747-AY-3	FEDERAL REALTY INVESTMENT TRUST	1FE	236,690	265,470
											822582-CB-6	SHELL INTERNATIONAL FINANCE BV	1FE	1,291,868	1,518,062
											443510-AJ-1	HUBBELL INCORPORATED	2FE	568,673	653,316
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1FE	538,551	601,414
											92940P-AE-4	WRKCO INC	2FE	899,821	1,025,793
											92940P-AE-4	WRKCO INC	2FE	450,620	512,897
											200340-AT-4	COMERICA INCORPORATED	2FE	639,327	685,626
											695156-AT-6	PACKAGING CORP OF AMERICA	2FE	615,659	670,188
											26441Y-BA-4	DUKE REALTY LP	2FE	414,566	450,264
											674599-DR-3	OCCIDENTAL PETROLEUM COR	3FE	2,392,205	1,820,000
											125523-AZ-3	CIGNA CORP	2FE	2,054,591	2,280,912
											579780-AN-7	MCORMICK & COMPANY INCORPORATED	2FE	520,704	562,130
											845011-AA-3	SOUTHWEST GAS CORP	1FE	212,686	228,820
											278865-BD-1	ECOLAB INC	1FE	367,286	397,012
											278865-BD-1	ECOLAB INC	1FE	263,814	283,580
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1FE	1,484,413	1,604,570
											046353-AN-8	ASTRAZENECA PLC	2FE	727,390	778,757
											046353-AN-8	ASTRAZENECA PLC	2FE	467,665	500,630
											278865-BD-1	ECOLAB INC	1FE	891,986	964,172
94978* AY7	Long Bond Replication	2.A	250,000,000	250,466,457	268,330,263	03/06/2020	03/09/2022	Bond Forward		(4,599,863)	826200-AD-9	SIEMENS FINANCIERINGSMAT	1FE	9,492,312	12,222,605
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1FE	7,615,542	9,649,425
											33829T-AA-4	FIVE CORNERS FUNDING TRUST	1FE	1,800,000	1,999,980
											90351D-AF-4	UBS GROUP FUNDING JERSEY LTD	1FE	3,595,544	4,156,344
											114259-AN-4	BROOKLYN UNION GAS CO	1FE	4,647,069	5,020,875
											756250-AB-5	RECKITT BENCKISER PLC	1FE	1,435,445	1,512,882
											49338C-AB-9	KEYSPAN GAS EAST CORPORATION	1FE	5,400,000	5,939,082
											49338C-AB-9	KEYSPAN GAS EAST CORPORATION	1FE	1,752,732	1,979,694
											36294B-AG-9	GS CALTEX CORP	2FE	199,885	205,946
												CREDIT AGRICOLE SA (LONDON BRANCH)			
											22535W-AE-7		1FE	2,994,350	3,214,890
											40139L-AE-3	GUARDIAN LIFE GLOBAL FUNDING	1FE	2,998,092	3,218,250
											233851-DL-5	DAIMLER FINANCE NORTH AMERICA LLC	2FE	2,946,966	3,164,318
											423012-AD-5	HEINEKEN NV	2FE	7,660,382	8,188,596
											5006EP-AJ-0	KOREA EAST-WEST POWER CO LTD	1FE	3,988,461	4,343,600
											65557C-AY-9	NORDEA BANK ABP	1FE	5,945,964	6,416,837
											05583J-AF-9	BPOE SA	1FE	4,034,210	4,398,503
											26874R-AG-3	ENI SPA	2FE	3,936,979	4,278,127
											09659W-2L-7	BNP PARIBAS SA	1FE	2,200,000	2,268,618
												ADVANTAGE CAPITAL HAWAII INVEST.			
											008344-AC-2	III, LP	1	140,013	82,618
											G20448-AY-1	COMPASS GROUP PLC	1	9,000,000	9,911,849
											Q91948-AB-3	TRANSPower NEW ZEALAND LIMITED	1	5,000,000	5,432,442
											278058-F*-8	EATON CORP	2	5,400,000	5,809,583
											74072F-AB-0	PRERAC FINANCE INC	1	10,000,000	10,618,514
											F85688-AB-5	SONEPAR SA	2	14,000,000	15,337,165
											G5147*-AB-2	JOHNSON MATTHEY PLC	1	13,000,000	13,805,295
											220068-AB-2	CORPORATION SERVICE COMPANY	2	9,100,000	10,028,144

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
94978* AZ4	Long Bond Replication	2.A	250,000,000	250,937,495	265,712,326	03/06/2020	09/09/2022	Bond Forward		(10,017,633)	12541W-A*-1	CH ROBINSON WORLDWIDE INC	2	14,000,000	15,175,667
											349553-BB-5	FORTIS INC	2	21,500,000	23,359,030
											74170*-AE-9	PRIME PROPERTY FUND LLC	1	3,900,000	4,414,396
											74264*-AC-0	PRISA LHC LLC	1	1,200,000	1,337,392
												ANGLIAN WATER SERVICES FINANCING P			
											G03698-AW-6		1FE	5,000,000	5,472,131
											45167R-AA*-1	IDEX CORPORATION	2FE	37,000,000	38,835,052
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2	26,900,000	28,227,485
											278058-F*-8	EATON CORP	2	2,682,450	2,904,791
											60688X-AG-5	MIZUHO BANK LTD	1FE	2,647,318	2,915,159
											125094-AG-5	CDP FINANCIAL INC	1FE	6,589,749	7,248,582
											233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	2FE	3,286,726	3,554,100
											111013-AL-2	SKY PLC	1FE	3,643,937	4,070,772
											07274E-AG-8	BAYER US FINANCE LLC	2FE	5,376,334	5,874,552
											26867L-AL-4	EMD FINANCE LLC	2FE	13,310,301	14,667,645
											111013-AL-2	SKY PLC	1FE	3,754,043	4,238,064
												RECKITT BENCKISER TREASURY SERVICE			
											756250-AD-1		1FE	3,298,058	3,513,510
											07274N-AW-3	BAYER US FINANCE II LLC	2FE	632,404	704,269
											07274N-AX-1	BAYER US FINANCE II LLC	2FE	94,079	102,656
											450319-AA-5	ITC MIDWEST LLC	1	4,200,000	4,810,168
											450319-AA-5	ITC MIDWEST LLC	1	4,800,000	5,497,335
											G0646*-AN-9	ASSOCIATED BRITISH FOODS PLC	1	1,000,000	1,096,377
											41242*-AQ-5	HARDWOOD FUNDING LLC	1FE	954,545	1,066,290
											955306-BB-1	WEST PHARMACEUTICAL SERVICES INC	1	2,000,000	2,214,167
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1	20,000,000	21,787,024
											W0805*-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1	4,900,000	5,397,491
											R2284*-AA-8	STATNETT SF	1	25,000,000	27,075,978
											00003*-AC-7	A&E TELEVISION NETWORKS LLC	1	5,000,000	5,520,235
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2	16,500,000	18,454,154
											F0164*-AC-6	AIR LIQUIDE FINANCE	1	9,000,000	9,779,148
												FOOTBALL CLUB TERM NOTES 2024 TRUS			
											34488*-AA-6		1FE	3,200,000	3,530,757
											27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1	4,000,000	4,261,326
											461127-D*-0	INTERTEK FINANCE PLC	2	4,000,000	4,365,331
											G1696*-BA-3	BUNZL FINANCE PLC	2	2,500,000	2,721,671
											41242*-AY-4	HARDWOOD FUNDING LLC	1FE	10,800,000	11,947,087
											42241*-AE-9	HEARST COMMUNICATIONS INC	1	10,000,000	11,026,175
											05279*-AG-4	AUTOLIV ASP INC	2FE	5,750,000	6,290,680
											07132*-AE-2	BATTELLE MEMORIAL INSTITUTE	1	5,500,000	6,064,788
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1	4,000,000	4,439,322
											46361*-BE-5	THE IRVINE COMPANY LLC	1PL	20,000,000	21,977,770
											C1465*-AL-7	CGI GROUP INC	2	16,500,000	18,389,790
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	2	9,500,000	10,215,364
											41242*-BE-1	HARDWOOD FUNDING LLC	1FE	800,000	866,157
											G0805*-AE-6	AGGREKO PLC	1	3,500,000	3,816,565
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2	12,400,000	13,493,230
94978* BA8	Long Bond Replication	1.G	250,000,000	250,567,021	260,002,773	03/12/2020	09/24/2021	Bond Forward		(3,481,273)	97786*-AN-2	WOLSELEY CAPITAL INC	2FE	2,500,000	2,736,273
											05523R-AB-3	BAE SYSTEMS PLC	2FE	899,925	938,142
											05541V-AE-6	BG ENERGY CAPITAL PLC	1FE	999,027	1,034,890
											423012-AA-1	HEINEKEN NV	2FE	199,908	207,918
											25245B-AB-3	DIAGEO INVESTMENT CORP	1FE	2,298,654	2,390,712
											402479-CC-1	GULF POWER CO	1FE	349,880	362,520
											09247X-AJ-0	BLACKROCK INC	1FE	1,398,628	1,470,000
												CATERPILLAR FINANCIAL SERVICES COR			
											14912L-SF-4		1FE	1,599,542	1,665,008
											23636T-AA-8	DANONE SA	2FE	999,438	1,037,650
											714264-AD-0	PERNOD-RICARD SA	2FE	1,358,477	1,416,879
											714264-AD-0	PERNOD-RICARD SA	2FE	958,413	997,063
											26867L-AG-5	EMD FINANCE LLC	2FE	3,248,717	3,346,395
											82620K-AD-5	SIEMENS FINANCIERINGSMATTSCHAPPI J	1FE	800,000	832,992
											402479-CC-1	GULF POWER CO	1FE	399,289	414,308
											714264-AD-0	PERNOD-RICARD SA	2FE	302,927	314,862

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value	CUSIP	Description	Description	Value	Value
											402479-CC-1	GULF POWER CO	1FE	199,463	207,154
											423012-AA-1	HEINEKEN NV	2FE	353,614	363,857
											756250-AB-5	RECKITT BENCKISER PLC	1FE	205,064	216,126
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-AV-5		2FE	149,998	156,845
											00913R-AC-0	AIR LIQUIDE FINANCE SA	1FE	1,348,487	1,411,965
											25245B-AB-3	DIAGEO INVESTMENT CORP	1FE	5,181,494	5,301,144
											26884T-AT-9	ERAC USA FINANCE LLC	2FE	449,617	472,878
												MONDELEZ INTERNATIONAL HOLDINGS NE			
											60920L-AC-8		2FE	3,746,904	3,808,913
											771196-BM-3	ROCHE HOLDINGS INC	1FE	2,247,864	2,291,580
											233851-CK-8	DAIMLER FINANCE NORTH AMERICA LLC	2FE	1,499,905	1,524,270
											23636T-AC-4	DANONE SA	2FE	3,000,000	3,046,560
											63253W-AJ-0	NATIONAL AUSTRALIA BANK LIMITED	1FE	2,398,639	2,456,952
											25245B-AB-3	DIAGEO INVESTMENT CORP	1FE	475,069	493,734
											233851-CS-1	DAIMLER FINANCE NORTH AMERICA LLC	2FE	1,849,453	1,898,674
											06367X-D2-4	BANK OF MONTREAL	1FE	1,049,188	1,078,959
											891160-NR-0	TORONTO-DOMINION BANK/THE	1FE	949,771	976,334
											22535W-AA-5	CREDIT AGRICOLE SA	1FE	2,249,869	2,323,845
											09247X-AJ-0	BLACKROCK INC	1FE	1,365,867	1,417,500
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SS-1		1FE	1,549,414	1,662,701
											2027AO-JK-6	COMMONWEALTH BANK OF AUSTRALIA	1FE	2,173,044	2,253,692
											87020P-AH-0	SWEDBANK AB	1FE	1,899,766	1,963,365
											82620K-AR-4	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1FE	1,873,762	1,936,913
											90352J-AA-1	UBS GROUP FUNDING SWITZERLAND AG	1FE	1,225,000	1,277,589
											82460C-AK-0	SHINHAN BANK	1FE	1,847,532	1,908,812
												WEA FINANCE LLC /WESTFIELD UK & EU			
											92928Q-AC-2		2FE	2,198,940	2,235,398
											05565E-AR-6	BMW US CAPITAL LLC	1FE	2,799,219	2,889,768
											57629W-CD-0	MASSMUTUAL GLOBAL FUNDING II	1FE	1,098,424	1,133,693
											40139L-AD-5	GUARDIAN LIFE GLOBAL FUNDING	1FE	1,799,254	1,859,688
											532457-BQ-0	ELI LILLY AND COMPANY	1FE	999,509	1,031,240
											05253J-AS-0	AUSTRALIA AND NEW ZEALAND BANKING	1FE	2,149,628	2,230,625
											09659W-2A-1	BNP PARIBAS SA	1FE	1,099,525	1,139,776
											61744Y-AH-1	MORGAN STANLEY	2FE	919,078	984,248
												CATERPILLAR FINANCIAL SERVICES COR			
											14913Q-AA-7		1FE	2,598,600	2,687,828
											36294B-AG-9	GS CALTEX CORP	2FE	1,199,312	1,235,676
												HARLEY-DAVIDSON FINANCIAL SERVICES			
											41283L-AQ-8		2FE	849,530	864,391
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-SW-2		1FE	849,067	878,067
												RECKITT BENCKISER TREASURY SERVICE			
											756250-AC-3		1FE	1,999,326	2,059,900
											874060-AC-0	TAKEDA PHARMACEUTICAL CO LTD	2FE	4,198,931	4,293,282
											78448T-AB-8	SMBC AVIATION CAPITAL FINANCE DAC	1FE	549,743	560,791
											50066A-AM-5	KOREA GAS CORPORATION	1FE	799,222	828,920
											01626P-AJ-5	ALIMENTATION COUCHE-TARD INC	2FE	1,199,577	1,237,644
												CANADIAN IMPERIAL BANK OF COMMERCE			
											136069-UT-6		1FE	799,746	828,776
											48268K-AF-8	KT CORPORATION	1FE	2,045,262	2,115,600
											90352J-AE-3	UBS GROUP FUNDING SWITZERLAND AG	1FE	3,050,000	3,163,155
											225401-AD-0	CREDIT SUISSE GROUP AG	2FE	3,700,000	3,851,441
											74153W-CN-7	PRICOA GLOBAL FUNDING I	1FE	3,098,694	3,222,853
											25245B-AB-3	DIAGEO INVESTMENT CORP	1FE	1,814,605	1,870,992
											23636T-AA-8	DANONE SA	2FE	301,808	311,295
											05578A-AA-6	BPCE SA	1FE	2,290,689	2,408,652
											09659W-2E-3	BNP PARIBAS SA	1FE	2,772,000	2,941,417
											166754-AQ-4	CHEVRON PHILLIPS CHEMICAL COMPANY	2FE	2,399,232	2,546,568
											2027AO-JX-8	COMMONWEALTH BANK OF AUSTRALIA	1FE	1,299,086	1,392,287
											892330-AB-7	TOYOTA INDUSTRIES CORPORATION	1FE	3,900,000	4,097,340
											654740-BH-1	NISSAN MOTOR ACCEPTANCE CORP	2FE	3,297,229	3,385,371

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											05565E-AH-5	BMW US CAPITAL LLC	1FE	2,249,241	2,401,583
											78440P-AE-8	SK TELECOM CO LTD	1FE	699,192	749,588
											78440P-AE-8	SK TELECOM CO LTD	1FE	600,099	642,504
											78440P-AE-8	SK TELECOM CO LTD	1FE	700,249	749,588
											78440P-AE-8	SK TELECOM CO LTD	1FE	700,454	749,588
												CREDIT AGRICOLE SA (LONDON BRANCH)			
											22535W-AE-7		1FE	1,447,269	1,553,864
											40139L-AE-3	GUARDIAN LIFE GLOBAL FUNDING	1FE	1,499,046	1,609,125
											233851-DL-5	DAIMLER FINANCE NORTH AMERICA LLC	2FE	1,498,457	1,608,975
											49245P-AA-4	KERRY GROUP FINANCIAL SERVICES	2FE	2,913,314	3,093,252
											423012-AD-5	HEINEKEN NV	2FE	3,830,191	4,094,298
											01882Y-AA-4	ALLIANT ENERGY FINANCE LLC	2FE	1,499,580	1,610,595
											225401-AG-3	CREDIT SUISSE GROUP AG	2FE	1,250,000	1,349,300
											07274N-AE-3	BAYER US FINANCE II LLC	2FE	1,048,066	1,146,527
											36294B-AH-7	GS CALTEX CORP	2FE	1,695,412	1,821,431
											615369-AB-1	MOODY'S CORPORATION	2FE	3,046,337	3,202,140
											50066P-AJ-0	KOREA EAST-WEST POWER CO LTD	1FE	997,115	1,085,900
											693483-AD-1	POSCO	2FE	797,545	859,072
											82460C-AM-6	SHINHAN BANK	1FE	3,138,738	3,447,927
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2FE	848,881	920,601
												JACKSON NATIONAL LIFE GLOBAL FUND I			
											46849L-TE-1		1FE	624,747	648,631
											892330-AD-3	TOYOTA INDUSTRIES CORPORATION	1FE	650,000	670,768
											83368R-AT-9	SOCIETE GENERALE SA	2FE	1,049,525	1,128,572
											23636T-AD-2	DANONE SA	2FE	708,757	738,241
												MONDELEZ INTERNATIONAL HOLDINGS NE			
											60920L-AE-4		2FE	649,888	670,787
											07724F-AE-8	POWERCO LIMITED	2FE	1,800,000	1,974,183
											92239M-AB-0	VECTREN UTILITY HOLDINGS INC.	2	1,000,000	1,044,960
											G2044B-AX-3	COMPASS GROUP PLC	1	1,500,000	1,549,553
												DOMINION ENERGY SOUTH CAROLINA INC			
											837004-D8-6		1	1,500,000	1,538,046
												AMERICAN WATER CAPITAL CORPORATION			
											03040F-AE-2		2	885,080	938,692
												AMERICAN WATER CAPITAL CORPORATION			
											03040F-AE-2		2	1,144,920	1,214,271
												CORE LABORATORIES (US) INTEREST HO			
											21867*-AB-4		2	1,500,000	1,592,434
											G2044B-AY-1	COMPASS GROUP PLC	1	2,500,000	2,753,292
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1	1,500,000	1,660,203
											56081F-AM-2	MAJOR LEAGUE BASEBALL TRUST	1FE	1,105,000	1,148,344
											G9850B-AB-9	YORKSHIRE WATER SERVICES BRADFORD	1	1,000,000	1,035,603
											116794-AA-5	BRUKER CORPORATION	2	900,000	934,784
											G9605F-AF-6	WHITBREAD GROUP PLC	2	1,000,000	1,051,229
											910637-S*-9	THE UNITED ILLUMINATING COMPANY	1	100,000	103,731
											786584-AA-9	SAFRAN	2	1,000,000	1,110,711
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781F-AB-3		2	400,000	439,700
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781F-AB-3		2	400,000	439,700
											G0646F-AM-1	ASSOCIATED BRITISH FOODS PLC	1	1,000,000	1,044,849
											G0646F-AN-9	ASSOCIATED BRITISH FOODS PLC	1	500,000	548,188
											910637-S8-7	THE UNITED ILLUMINATING COMPANY	1	100,000	103,731
											07132F-AD-4	BATTELLE MEMORIAL INSTITUTE	1	2,000,000	2,083,663
											C8973B-AA-9	GAZ METRO INC	1	2,500,000	2,627,713
											154051-EA-9	CENTRAL MAINE POWER COMPANY	1	400,000	416,116
											278058-F*-8	EATON CORP	2	800,000	860,679
											479142-CF-6	JOHNSON MATTHEY PLC	1	2,000,000	2,097,862
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-BF-1		1	800,000	837,829
											F0164F-AB-8	AIR LIQUIDE FINANCE	1	1,000,000	1,047,961
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2FE	1,700,000	1,825,171
											Q9194B-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1	1,603,949	1,702,544

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14 NAIC Designation or Other Description	15	16
Number	Description	Description						Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Description	Book/Adjusted Carrying Value	Fair Value
.....	879360-B8-3 ..	TELEDYNE TECHNOLOGIES INCORPORATED	2 ..	11,500,000	11,802,572
.....	G7332#-AF-0 ..	RRPF ENGINE LEASING LIMITED	2FE ..	1,500,000	1,525,789
.....	06659#-AE-7 ..	BANNER SEVENTEEN LLC	2PL ..	6,000,000	6,394,643
.....	27965#-AL-6 ..	EDENS LIMITED PARTNERSHIP	2PL ..	2,000,000	2,059,434
.....	97786#-AJ-1 ..	WOLSELEY CAPITAL INC	2FE ..	1,800,000	1,888,062
.....	06659#-AF-4 ..	BANNER SEVENTEEN LLC	2PL ..	8,100,000	8,712,914
.....	C9716#-AB-5 ..	WASTE CONNECTIONS INC	2FE ..	1,300,000	1,364,187
.....	45167#-AF-1 ..	IDEX CORPORATION	2FE ..	5,100,000	5,352,940
.....	311900-A8-3 ..	FASTENAL COMPANY	1 ..	5,200,000	5,378,003
.....	553530-A*-7 ..	MSC INDUSTRIAL DIRECT CO INC	2 ..	3,700,000	3,882,591
.....	37636#-AK-6 ..	GIVAUDAN UNITED STATES INC	2 ..	501,009	526,219
.....	97786#-AM-4 ..	WOLSELEY CAPITAL INC	2FE ..	700,000	748,837
.....	185508-C*-7 ..	CLECO POWER LLC	2 ..	3,000,000	3,193,111
.....	742738-AB-9 ..	PRIT CORE REALTY HOLDINGS LLC	2 ..	997,142	1,070,646
.....	247138-AD-8 ..	DELOITTE & TOUCHE USA LLP	1 ..	2,000,000	2,114,329
.....	G2978#-AE-3 ..	ELECTRICITY SUPPLY BOARD	1 ..	3,000,000	3,466,171
.....	42251#-AH-7 ..	HEB GROCERY COMPANY, L.P.	1 ..	1,000,000	1,147,606
.....	Q8773#-AT-3 ..	STOCKLAND FINANCE PTY LTD	1FE ..	2,000,000	2,182,067
.....	910637-N#-0 ..	THE UNITED ILLUMINATING COMPANY	1 ..	1,000,000	1,104,495
.....	Q81948-AB-3 ..	TRANSPOWER NEW ZEALAND LIMITED	1 ..	1,000,000	1,086,488
.....	G2978#-AE-3 ..	ELECTRICITY SUPPLY BOARD	1 ..	3,000,000	3,466,171
.....	G98508-AC-7 ..	YORKSHIRE WATER SERVICES BRADFORD	1 ..	1,500,000	1,630,121
.....	882384-AC-4 ..	TEXAS EASTERN TRANSMISSION LP	2FE ..	333,896	385,864
.....	VOLKSWAGEN GROUP OF AMERICA FINANC	.....	.....	.....
.....	928668-AP-7 ..	.....	2FE ..	1,597,864	1,658,640
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	2FE ..	638,368	677,417
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	2FE ..	165,503	175,627
.....	233851-DV-3 ..	DAIMLER FINANCE NORTH AMERICA LLC	2FE ..	165,503	175,627
.....	58989V-AA-2 ..	MET TOWER GLOBAL FUNDING	1FE ..	273,018	301,389
.....	58989V-AA-2 ..	MET TOWER GLOBAL FUNDING	1FE ..	182,012	200,926
.....	SUMITOMO MITSUI BANKING CORPORATIO	.....	.....	.....
.....	865622-AW-4 ..	.....	1FE ..	354,810	366,188
9999999999 - Totals				2,965,735,080	3,327,788,186	XXX	XXX	XXX		23,935,017	XXX	XXX	XXX	2,965,735,085	3,303,853,256

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	1	13,996,221	12	2,658,917,844	12	2,749,374,069			1	13,996,221
2. Add: Opened or Acquired Transactions.....	12	2,658,917,844		300,511,296	2				14	2,959,429,140
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX	137,446,629	XXX	260,402,094	XXX		XXX	397,848,723
4. Less: Closed or Disposed of Transactions.....	1	13,996,221							1	13,996,221
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX	347,501,700	XXX	44,041,083	XXX		XXX	391,542,783
7. Ending Inventory	12	2,658,917,844	12	2,749,374,069	14	2,965,735,080			14	2,965,735,080

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	570,366,799
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(3,986,074)
3.	Total (Line 1 plus Line 2)	566,380,725
4.	Part D, Section 1, Column 5	1,123,752,003
5.	Part D, Section 1, Column 6	(557,371,277)
6.	Total (Line 3 minus Line 4 minus Line 5)	(1)
		Fair Value Check
7.	Part A, Section 1, Column 16	612,690,386
8.	Part B, Section 1, Column 13	(3,986,074)
9.	Total (Line 7 plus Line 8)	608,704,312
10.	Part D, Section 1, Column 8	1,271,152,402
11.	Part D, Section 1, Column 9	(662,448,090)
12.	Total (Line 9 minus Line 10 minus Line 11)	(1)
		Potential Exposure Check
13.	Part A, Section 1, Column 21	215,559,843
14.	Part B, Section 1, Column 20	52,120,580
15.	Part D, Section 1, Column 11	267,680,413
16.	Total (Line 13 plus Line 14 minus Line 15)	10

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,393,512,676	2,993,820,782
2. Cost of cash equivalents acquired	115,008,950,313	117,841,945,979
3. Accrual of discount	13,481,871	37,106,342
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	586,865	164,172
6. Deduct consideration received on disposals	110,308,291,598	118,479,506,246
7. Deduct amortization of premium		18,353
8. Total foreign exchange change in book/adjusted carrying value	(74,187)	
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,108,165,940	2,393,512,676
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	7,108,165,940	2,393,512,676