

**ANNUAL STATEMENT**

**OF THE**

**LIFE INSURANCE COMPANY OF NORTH AMERICA**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE YEAR ENDED  
DECEMBER 31, 2021**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

**2021**



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2021
OF THE CONDITION AND AFFAIRS OF THE

Life Insurance Company of North America

NAIC Group Code 0826, 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA, Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956 COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, US 19192-2362
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Mail Address 51 Madison Avenue, New York, NY, U.S. 10010
Primary Location of Books and Records 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Internet Website address www.newyorklife.com
Statutory Statement Contact Person and Phone Number Robert Michael Gardner 201-942-8333
Statutory Statement Contact E-Mail Address Statement\_contact@newyorklife.com
Statutory Statement Contact Fax Number 201-942-2158

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN # President
ROBERT MICHAEL GARDNER Senior Vice President and Controller
THOMAS ALEXANDER HENDRY Senior Vice President and Treasurer
MATTHEW DAVID WION #1 Senior Vice President and Interim Chief Financial Officer
KEVIN COLIN MCGOLDRICK # Corporate Vice President and Actuary
COLLEEN ANNE MEADE Associate General Counsel and Secretary

DIRECTORS OR TRUSTEES

SCOTT LLOYD BERLIN # ANTHONY RAMSEY MALLOY BENJAMIN LAURENCE ROSENTHAL
ELIZABETH KATHERINE BRILL MICHAEL KELLY MCDONNELL MATTHEW DAVID WION
ALAIN MAURICE KARAOGLAN JOANNE HELEN RODGERS

State of Pennsylvania } SS
County of Philadelphia

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by: Scott Berlin
SCOTT LLOYD BERLIN #
A36F17D59585467... President

DocuSigned by: Justin Somers
JUSTIN ADAM SOMERS #
3B5611B42032450... Vice President and Chief Financial Officer

DocuSigned by: Colleen Meade
COLLEEN ANNE MEADE
43F3CF83969D4E Associate General Counsel and Secretary

Subscribed and sworn to before me this day of February 2022

Subscribed and sworn to before me this day of February 2022

- a. Is this an original filing? Yes [X] No [ ]
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

1. Justin Adam Somers replaced Matthew David Wion as the Chief Financial Officer and joined the Board of Directors effective January 1, 2022

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSETS**

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	7,254,646,874		7,254,646,874	6,797,391,653
2. Stocks (Schedule D):				
2.1 Preferred stocks .....				
2.2 Common stocks .....	333,100		333,100	
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	700,691,858		700,691,858	626,956,856
3.2 Other than first liens .....	6,111,948		6,111,948	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ .....				
encumbrances) .....				
4.2 Properties held for the production of income (less				
\$ .....				
encumbrances) .....				
4.3 Properties held for sale (less \$ .....				
encumbrances) .....				
5. Cash (\$ .....				
(120,227,973) , Schedule E - Part 1), cash equivalents				
(\$ .....				
254,001,336 , Schedule E - Part 2) and short-term				
investments (\$ .....				
, Schedule DA) .....	133,773,363		133,773,363	652,892,162
6. Contract loans (including \$ .....				
premium notes) .....	494,608		494,608	495,487
7. Derivatives (Schedule DB) .....				
8. Other invested assets (Schedule BA) .....				
9. Receivables for securities .....	2,380,564		2,380,564	28,395
10. Securities lending reinvested collateral assets (Schedule DL) .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,098,432,315		8,098,432,315	8,077,764,553
13. Title plants less \$ .....				
charged off (for Title insurers				
only) .....				
14. Investment income due and accrued .....	60,443,670	11,475	60,432,195	61,687,926
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	343,431,030	150,328,295	193,102,735	387,213,674
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$ .....				
earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ .....				
) and				
contracts subject to redetermination (\$ .....				
) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	406,783,260		406,783,260	28,968,235
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,254,531		1,254,531	1,224,850
17. Amounts receivable relating to uninsured plans .....	18,599,961	8,345,423	10,254,538	13,752,551
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....	907,901,282	774,025,637	133,875,645	245,284,867
19. Guaranty funds receivable or on deposit .....	11,492,880		11,492,880	11,000,231
20. Electronic data processing equipment and software .....	82,628,206	80,663,242	1,964,964	
21. Furniture and equipment, including health care delivery assets				
(\$ .....				
) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	13,203,408		13,203,408	1,581,458
24. Health care (\$ .....				
0 ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	53,557,341	100,000	53,457,341	29,719,916
26. Total assets excluding Separate Accounts, Segregated Accounts and				
Protected Cell Accounts (Lines 12 to 25) .....	9,997,727,884	1,013,474,072	8,984,253,812	8,858,198,261
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts .....	17,922,312		17,922,312	15,966,668
28. Total (Lines 26 and 27) .....	10,015,650,196	1,013,474,072	9,002,176,124	8,874,164,929
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....				
2501. Miscellaneous .....	53,457,341		53,457,341	29,719,916
2502. Amount due for undelivered securities .....	100,000	100,000		
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	53,557,341	100,000	53,457,341	29,719,916

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 668,670,137 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ 5,320,047 Modco Reserve)	668,670,137	687,583,421
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	4,598,963,778	4,237,833,739
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 423,311 Modco Reserve)	790,157,111	757,691,892
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	192,628,663	404,102,035
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	204,169,745	197,849,149
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 19,690,590 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	50,877,203	57,110,394
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 312,055,101 ceded	312,055,101	1,600,569
9.4 Interest maintenance reserve (IMR, Line 6)	22,189,360	7,772,554
10. Commissions to agents due or accrued-life and annuity contracts \$ 22,104,353 accident and health \$ 22,893,365 and deposit-type contract funds \$	44,997,718	46,293,935
11. Commissions and expense allowances payable on reinsurance assumed	1,213,388	312,369
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	64,418,103	62,891,183
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	35,732,244	30,571,470
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	1,536,186	
15.2 Net deferred tax liability		
16. Unearned investment income	28,687	
17. Amounts withheld or retained by reporting entity as agent or trustee	3,310,636	1,387,241
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	143,241,752	176,716,350
20. Net adjustment in assets and liabilities due to foreign exchange rates		35,881,851
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	82,549,345	68,735,538
24.02 Reinsurance in unauthorized and certified (\$ ) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	88,230,212	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	9,140,431	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	(59,503)	27,379,175
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,314,050,297	6,801,712,865
27. From Separate Accounts Statement	17,922,312	15,966,669
28. Total liabilities (Lines 26 and 27)	7,331,972,609	6,817,679,534
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	1,489,734,274	1,876,016,154
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$ )		
36.2 shares preferred (value included in Line 30 \$ )		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	1,667,703,515	2,053,985,395
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,670,203,515	2,056,485,395
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	9,002,176,124	8,874,164,929
<b>DETAILS OF WRITE-INS</b>		
2501. Contingent liability	58,695	
2502. Deferred rent payable	(201)	
2503. Other liabilities	(117,997)	25,633,719
2598. Summary of remaining write-ins for Line 25 from overflow page		1,745,456
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	(59,503)	27,379,175
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	2,661,904,234	4,055,371,829
2. Considerations for supplementary contracts with life contingencies .....		
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	280,297,832	275,613,677
4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....	6,244,982	2,157,612
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	53,018,373	20,542,393
7. Reserve adjustments on reinsurance ceded .....	(964,925)	(1,306,432)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....		4,095
8.2 Charges and fees for deposit-type contracts .....	40,722	(174)
8.3 Aggregate write-ins for miscellaneous income .....	4,569,323	1,629,579
9. Total (Lines 1 to 8.3) .....	3,005,110,541	4,354,012,579
10. Death benefits .....	269,589,244	1,442,553,483
11. Matured endowments (excluding guaranteed annual pure endowments) .....		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....		
13. Disability benefits and benefits under accident and health contracts .....	1,641,685,886	1,616,237,037
14. Coupons, guaranteed annual pure endowments and similar benefits .....		
15. Surrender benefits and withdrawals for life contracts .....	5,656,004	12,427,509
16. Group conversions .....		
17. Interest and adjustments on contract or deposit-type contract funds .....	4,195,764	8,851,919
18. Payments on supplementary contracts with life contingencies .....		
19. Increase in aggregate reserves for life and accident and health contracts .....	222,051,960	196,022,398
20. Totals (Lines 10 to 19) .....	2,143,178,858	3,276,092,346
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	260,662,949	260,208,072
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	6,491,542	9,255,371
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) .....	565,376,892	497,162,477
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) .....	111,298,971	118,479,142
25. Increase in loading on deferred and uncollected premiums .....		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....		
27. Aggregate write-ins for deductions .....	3,832	(15,067)
28. Totals (Lines 20 to 27) .....	3,087,013,044	4,161,182,341
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(81,902,503)	192,830,238
30. Dividends to policyholders and refunds to members .....		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(81,902,503)	192,830,238
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(1,936,814)	127,554,308
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(79,965,689)	65,275,930
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(5,492,374) (excluding taxes of \$ .....5,492,374 transferred to the IMR) .....	5,494,195	233,564,132
35. Net income (Line 33 plus Line 34) .....	(74,471,494)	298,840,062
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	2,056,485,395	2,303,937,541
37. Net income (Line 35) .....	(74,471,494)	298,840,062
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(311,510) .....	311,510	(203,358,654)
39. Change in net unrealized foreign exchange capital gain (loss) .....	(1,483,382)	7,173,999
40. Change in net deferred income tax .....	51,799,325	764,733,252
41. Change in nonadmitted assets .....	(218,695,969)	(621,019,132)
42. Change in liability for reinsurance in unauthorized and certified companies .....		659,419
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		
44. Change in asset valuation reserve .....	(13,813,807)	75,839,835
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....		
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		
47. Other changes in surplus in Separate Accounts Statement .....		
48. Change in surplus notes .....		
49. Cumulative effect of changes in accounting principles .....		
50. Capital changes:		
50.1 Paid in .....		
50.2 Transferred from surplus (Stock Dividend) .....		
50.3 Transferred to surplus .....		
51. Surplus adjustment:		
51.1 Paid in .....		91,865,381
51.2 Transferred to capital (Stock Dividend) .....		
51.3 Transferred from capital .....		
51.4 Change in surplus as a result of reinsurance .....		
52. Dividends to stockholders .....		(662,186,308)
53. Aggregate write-ins for gains and losses in surplus .....	(129,928,063)	
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(386,281,880)	(247,452,146)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	1,670,203,515	2,056,485,395
<b>DETAILS OF WRITE-INS</b>		
08.301. Sundries .....	4,569,323	1,629,579
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	4,569,323	1,629,579
2701. Fines, penalties and fees from regulatory authorities .....	3,832	
2702. Other write-ins .....		(15,067)
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	3,832	(15,067)
5301. Prior period correction .....	(129,928,063)	
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	(129,928,063)	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**CASH FLOW**

	1	2
	Current Year	Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	3,036,561,907	4,044,702,055
2. Net investment income .....	299,548,625	265,250,675
3. Miscellaneous income .....	57,598,737	22,055,417
4. Total (Lines 1 through 3) .....	3,393,709,269	4,332,008,147
5. Benefit and loss related payments .....	2,451,767,215	3,115,503,573
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....		
7. Commissions, expenses paid and aggregate write-ins for deductions .....	904,947,741	912,057,038
8. Dividends paid to policyholders .....		
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	(3,473,000)	140,739,699
10. Total (Lines 5 through 9) .....	3,353,241,956	4,168,300,310
11. Net cash from operations (Line 4 minus Line 10) .....	40,467,313	163,707,837
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	1,030,971,404	1,252,331,085
12.2 Stocks .....		40,153,843
12.3 Mortgage loans .....	200,307,582	574,352,358
12.4 Real estate .....		
12.5 Other invested assets .....		1,062,660,145
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	6,957	
12.7 Miscellaneous proceeds .....	9,142,246	23,482,953
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	1,240,428,189	2,952,980,384
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	1,509,522,653	2,517,399,430
13.2 Stocks .....	333,100	
13.3 Mortgage loans .....	285,550,492	361,352,731
13.4 Real estate .....		
13.5 Other invested assets .....		59,426,597
13.6 Miscellaneous applications .....	4,856,059	16,815,106
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	1,800,262,304	2,954,993,864
14. Net increase (decrease) in contract loans and premium notes .....	(879)	(46,166)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	(559,833,236)	(1,967,314)
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....		
16.2 Capital and paid in surplus, less treasury stock .....		91,865,381
16.3 Borrowed funds .....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	32,465,219	135,769,381
16.5 Dividends to stockholders .....		662,186,308
16.6 Other cash provided (applied) .....	(32,218,094)	217,447,442
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	247,125	(217,104,104)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(519,118,798)	(55,363,581)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	652,892,161	708,255,742
19.2 End of year (Line 18 plus Line 19.1) .....	133,773,363	652,892,161
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>		
20.0001. Translation of foreign investments from Canadian branch .....	35,881,851	
20.0002. Bond exchanges allowed under rule 144A of the 1933 securities act and other security restructures .....	17,976,721	99,882,005
20.0003. Capitalized interest on mortgage loans .....	29,462	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY**

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts .....	2,661,904,234	9,864,832	488,297,343			2,163,742,059			
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX			XXX	XXX		XXX
3. Net investment income .....	280,297,832	2,946,162	32,323,837	160,933	121,915	244,744,985			
4. Amortization of Interest Maintenance Reserve (IMR) .....	6,244,982	63,058	691,846	3,445	2,609	5,484,024			
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							XXX		
6. Commissions and expense allowances on reinsurance ceded .....	53,018,373		3,515,938			49,502,435	XXX		
7. Reserve adjustments on reinsurance ceded .....	(964,925)	(178,952)		(456,889)	(329,084)		XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							XXX		
8.2 Charges and fees for deposit-type contracts .....	40,722		40,722			XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income .....	4,569,323		4,082,380			486,943			
9. Totals (Lines 1 to 8.3) .....	3,005,110,541	12,695,100	528,952,066	(292,511)	(204,560)	2,463,960,446			
10. Death benefits .....	269,589,244	13,645,347	255,943,897			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments) .....						XXX	XXX		
12. Annuity benefits .....		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts .....	1,641,685,884					1,641,685,884	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits .....							XXX		
15. Surrender benefits and withdrawals for life contracts .....	5,656,004		5,656,004			XXX	XXX		
16. Group conversions .....							XXX		
17. Interest and adjustments on contract or deposit-type contract funds .....	4,195,764	(157,879)	4,206,349			147,294	XXX		
18. Payments on supplementary contracts with life contingencies .....						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts .....	222,051,962	977,230	(19,360,947)	(200,483)	(329,084)	240,965,246	XXX		
20. Totals (Lines 10 to 19) .....	2,143,178,858	14,464,698	246,445,303	(200,483)	(329,084)	1,882,798,424	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....	260,662,949	94,227	90,275,743			170,292,980			XXX
22. Commissions and expense allowances on reinsurance assumed .....	6,491,542		6,300,027			191,514	XXX		
23. General insurance expenses and fraternal expenses .....	565,376,892	115,398	139,675,431			425,586,063			
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	111,298,971	353	36,089,816			75,208,802			
25. Increase in loading on deferred and uncollected premiums .....							XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							XXX		
27. Aggregate write-ins for deductions .....	3,832	123	699			3,010			
28. Totals (Lines 20 to 27) .....	3,087,013,044	14,674,799	518,787,019	(200,483)	(329,084)	2,554,080,793			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(81,902,503)	(1,979,699)	10,165,047	(92,028)	124,524	(90,120,348)			
30. Dividends to policyholders and refunds to members .....							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(81,902,503)	(1,979,699)	10,165,047	(92,028)	124,524	(90,120,348)			
32. Federal income taxes incurred (excluding tax on capital gains) .....	(1,936,814)	970,953	(812,396)	1,021	9,249	(2,105,641)			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(79,965,689)	(2,950,652)	10,977,443	(93,049)	115,275	(88,014,707)			
34. Policies/certificates in force end of year .....	71,028	8,156	9,182	110	225	53,355	XXX		
<b>DETAILS OF WRITE-INS</b>									
08.301. Sundries .....	4,569,323		4,082,380			486,943			
08.302. ....									
08.303. ....									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....	4,569,323		4,082,380			486,943			
2701. Fines, penalties and fees from regulatory authorities .....	3,832	123	699			3,010			
2702. ....									
2703. ....									
2798. Summary of remaining write-ins for Line 27 from overflow page .....									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....	3,832	123	699			3,010			

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	9,864,832		9,111,431	753,401								
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	2,946,162		2,916,386	29,776								
4. Amortization of Interest Maintenance Reserve (IMR)	63,058		62,421	637								
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded	(178,952)										(178,952)	
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	12,695,100		12,090,238	783,814							(178,952)	
10. Death benefits	13,645,347		12,699,421	945,926								
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts												
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	(157,879)		21,001	72							(178,952)	
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts	977,230		942,976	34,254								
20. Totals (Lines 10 to 19)	14,464,698		13,663,398	980,252							(178,952)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	94,227			94,227								XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	115,398		115,398									
24. Insurance taxes, licenses and fees, excluding federal income taxes	353		353									
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	123			123								
28. Totals (Lines 20 to 27)	14,674,799		13,779,149	1,074,602							(178,952)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(1,979,699)		(1,688,911)	(290,788)								
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(1,979,699)		(1,688,911)	(290,788)								
32. Federal income taxes incurred (excluding tax on capital gains)	970,953		907,640	63,313								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(2,950,652)		(2,596,551)	(354,101)								
34. Policies/certificates in force end of year	8,156		7,924	232								
<b>DETAILS OF WRITE-INS</b>												
08.301. Sundries												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701. Fines, penalties and fees from regulatory authorities	123			123								
2702. Other write-ins												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	123			123								

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	488,297,343	255,428	367,423,932	120,442,861		175,122			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	32,323,837	2,339,552	25,346,702	4,493,655		7,479		136,449	
4. Amortization of Interest Maintenance Reserve (IMR)	691,846	50,075	542,511	96,180		160		2,920	
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	3,515,938		3,515,938						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts	40,722		40,722						
8.3 Aggregate write-ins for miscellaneous income	4,082,382		4,082,382						
9. Totals (Lines 1 to 8.3)	528,952,068	2,645,055	400,952,187	125,032,696		182,761		139,369	
10. Death benefits	255,943,897	657,161	167,943,259	87,327,362		16,115			
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	5,656,004			5,646,804	9,200				
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	4,206,349	222	4,207,617	(1,494)		4			
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(19,360,947)	(580,683)	(17,583,945)	(1,503,522)		(166,831)		474,034	
20. Totals (Lines 10 to 19)	246,445,303	76,700	154,566,931	91,469,150	9,200	(150,712)		474,034	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	90,275,743	43,574	90,223,191	8,977					XXX
22. Commissions and expense allowances on reinsurance assumed	6,300,027		(114,800)	6,414,827					
23. General insurance expenses	139,675,431	3,691,629	127,635,196	8,348,606					
24. Insurance taxes, licenses and fees, excluding federal income taxes	36,089,816	1,003,065	34,680,181	406,570					
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions	699		648	51					
28. Totals (Lines 20 to 27)	518,787,019	4,814,968	406,991,347	106,648,181	9,200	(150,712)		474,034	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	10,165,049	(2,169,913)	(6,039,160)	18,384,515	(9,200)	333,473		(334,665)	
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	10,165,049	(2,169,913)	(6,039,160)	18,384,515	(9,200)	333,473		(334,665)	
32. Federal income taxes incurred (excluding tax on capital gains)	(812,396)	(127,303)	(1,988,464)	1,248,538	(362)	69,535		(14,340)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	10,977,445	(2,042,610)	(4,050,696)	17,135,977	(8,838)	263,938		(320,325)	
34. Policies/certificates in force end of year	9,182	256	8,851	74		1			
<b>DETAILS OF WRITE-INS</b>									
08.301. Sundries	4,082,382		4,082,382						
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	4,082,382		4,082,382						
2701. Fines, penalties and fees from regulatory authorities	699		648	51					
2702. Other write-ins									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	699		648	51					

(a) Includes the following amounts for FEGLI/SGLI: Line 1 \_\_\_\_\_, Line 10 \_\_\_\_\_, Line 16 \_\_\_\_\_, Line 23 \_\_\_\_\_, Line 24 \_\_\_\_\_

(b) Include premium amounts for preneed plans included in Line 1 \_\_\_\_\_

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. \_\_\_\_\_

(d) Individual and Group Credit Life are combined and included on \_\_\_\_\_ page. (Indicate whether included with Individual or Group.)

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuities)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts .....							
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX	XXX	XXX		XXX
3. Net investment income .....	160,933	96,938				63,995	
4. Amortization of Interest Maintenance Reserve (IMR) .....	3,445	2,075				1,370	
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							
6. Commissions and expense allowances on reinsurance ceded .....							
7. Reserve adjustments on reinsurance ceded .....	(456,889)	(83,023)				(373,866)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							
8.2 Charges and fees for deposit-type contracts .....							
8.3 Aggregate write-ins for miscellaneous income .....							
9. Totals (Lines 1 to 8.3) .....	(292,511)	15,990				(308,501)	
10. Death benefits .....							
11. Matured endowments (excluding guaranteed annual pure endowments) .....							
12. Annuity benefits .....							
13. Disability benefits and benefits under accident and health contracts .....							
14. Coupons, guaranteed annual pure endowments and similar benefits .....							
15. Surrender benefits and withdrawals for life contracts .....							
16. Group conversions .....							
17. Interest and adjustments on contract or deposit-type contract funds .....							
18. Payments on supplementary contracts with life contingencies .....							
19. Increase in aggregate reserves for life and accident and health contracts .....	(200,483)	(83,023)				(117,460)	
20. Totals (Lines 10 to 19) .....	(200,483)	(83,023)				(117,460)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....							
22. Commissions and expense allowances on reinsurance assumed .....							
23. General insurance expenses .....							
24. Insurance taxes, licenses and fees, excluding federal income taxes .....							
25. Increase in loading on deferred and uncollected premiums .....							
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							
27. Aggregate write-ins for deductions .....							
28. Totals (Lines 20 to 27) .....	(200,483)	(83,023)				(117,460)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	(92,028)	99,013				(191,041)	
30. Dividends to policyholders and refunds to members .....							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(92,028)	99,013				(191,041)	
32. Federal income taxes incurred (excluding tax on capital gains) .....	1,021	10,051				(9,030)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(93,049)	88,962				(182,011)	
34. Policies/certificates in force end of year .....	110	67				43	
<b>DETAILS OF WRITE-INS</b>							
08.301. ....							
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....							
2701. ....							
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts .....							
2. Considerations for supplementary contracts with life contingencies .....		XXX	XXX	XXX	XXX		XXX
3. Net investment income .....	121,915	110,260				11,655	
4. Amortization of Interest Maintenance Reserve (IMR) .....	2,609	2,360				249	
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....							
6. Commissions and expense allowances on reinsurance ceded .....							
7. Reserve adjustments on reinsurance ceded .....	(329,084)	(302,183)				(26,901)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....							
8.2 Charges and fees for deposit-type contracts .....							
8.3 Aggregate write-ins for miscellaneous income .....							
9. Totals (Lines 1 to 8.3) .....	(204,560)	(189,563)				(14,997)	
10. Death benefits .....							
11. Matured endowments (excluding guaranteed annual pure endowments) .....							
12. Annuity benefits .....							
13. Disability benefits and benefits under accident and health contracts .....							
14. Coupons, guaranteed annual pure endowments and similar benefits .....							
15. Surrender benefits and withdrawals for life contracts .....							
16. Group conversions .....							
17. Interest and adjustments on contract or deposit-type contract funds .....							
18. Payments on supplementary contracts with life contingencies .....							
19. Increase in aggregate reserves for life and accident and health contracts .....	(329,084)	(302,183)				(26,901)	
20. Totals (Lines 10 to 19) .....	(329,084)	(302,183)				(26,901)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....							
22. Commissions and expense allowances on reinsurance assumed .....							
23. General insurance expenses .....							
24. Insurance taxes, licenses and fees, excluding federal income taxes .....							
25. Increase in loading on deferred and uncollected premiums .....							
26. Net transfers to or (from) Separate Accounts net of reinsurance .....							
27. Aggregate write-ins for deductions .....							
28. Totals (Lines 20 to 27) .....	(329,084)	(302,183)				(26,901)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....	124,524	112,620				11,904	
30. Dividends to policyholders and refunds to members .....							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	124,524	112,620				11,904	
32. Federal income taxes incurred (excluding tax on capital gains) .....	9,249	8,296				953	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	115,275	104,324				10,951	
34. Policies/certificates in force end of year .....	225	199				26	
<b>DETAILS OF WRITE-INS</b>							
08.301. ....							
08.302. ....							
08.303. ....							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....							
2701. ....							
2702. ....							
2703. ....							
2798. Summary of remaining write-ins for Line 27 from overflow page .....							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)**

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
1. Premiums for accident and health contracts	2,163,742,059										1,966,707,557	530,987	196,503,515
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	244,744,985										243,056,468	1,488,601	199,916
4. Amortization of Interest Maintenance Reserve (IMR)	5,484,024										5,446,404	33,166	4,454
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	49,502,435										617,973		48,884,462
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	486,943										481,951		4,992
9. Totals (Lines 1 to 8.3)	2,463,960,446										2,216,310,353	2,052,754	245,597,339
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,641,685,884										1,555,090,775	2,706,549	83,888,560
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	147,294										(215,433)		362,727
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	240,965,246										240,628,877	788,539	(452,170)
20. Totals (Lines 10 to 19)	1,882,798,424										1,795,504,219	3,495,088	83,799,117
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	170,292,980										107,091,734		63,201,246
22. Commissions and expense allowances on reinsurance assumed	191,514											189,855	1,659
23. General insurance expenses	425,586,063										401,814,160	425,474	23,346,429
24. Insurance taxes, licenses and fees, excluding federal income taxes	75,208,802										69,635,377	10,693	5,562,732
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions	3,010										2,690		320
28. Totals (Lines 20 to 27)	2,554,080,793										2,374,048,180	4,121,110	175,911,503
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	(90,120,348)										(157,737,827)	(2,068,356)	69,685,836
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(90,120,348)										(157,737,827)	(2,068,356)	69,685,836
32. Federal income taxes incurred (excluding tax on capital gains)	(2,105,641)										(14,612,508)	(106,427)	12,613,294
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(88,014,707)										(143,125,319)	(1,961,929)	57,072,542
34. Policies/certificates in force end of year	53,355										22,388		30,967
<b>DETAILS OF WRITE-INS</b>													
08.301. Sundries	486,943										481,951		4,992
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	486,943										481,951		4,992
2701. Fines, penalties and fees from regulatory authorities	3,010										2,690		320
2702. Other write-ins													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	3,010										2,690		320

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)**

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life <sup>(b)</sup> (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year .....	54,436,765		53,910,970	525,795								
2. Tabular net premiums or considerations .....	9,655,648		8,918,223	737,425								
3. Present value of disability claims incurred .....	39,632			39,632								
4. Tabular interest .....	2,044,538		2,025,792	18,746								
5. Tabular less actual reserve released .....	(24,124)			(24,124)								
6. Increase in reserve on account of change in valuation basis .....												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve .....		XXX								XXX		
7. Other increases (net) .....												
8. Totals (Lines 1 to 7) .....	66,152,459		64,854,985	1,297,474								
9. Tabular cost .....	5,965,841		5,228,416	737,425								
10. Reserves released by death .....	1,886,186		1,886,186									
11. Reserves released by other terminations (net) .....	2,886,437		2,886,437									
12. Annuity, supplementary contract and disability payments involving life contingencies .....												
13. Net transfers to or (from) Separate Accounts .....												
14. Total Deductions (Lines 9 to 13) .....	10,738,464		10,001,039	737,425								
15. Reserve December 31 of current year .....	55,413,995		54,853,946	560,049								
<b>Cash Surrender Value and Policy Loans</b>												
16. CSV Ending balance December 31, current year .....	36,361,172		36,361,172									
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	36,361,172		36,361,172									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)**  
**(N/A Fraternal)**

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Variable Life	Universal Life	Variable Universal Life	Credit Life <sup>(b)</sup>	Other Group Life	YRT Mortality Risk Only
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year .....	627,297,046	44,585,026	494,287,974		86,153,083	178,549		2,092,414	
2. Tabular net premiums or considerations .....	1,539,847,746	250,012	1,421,537,451		117,888,874	171,409			
3. Present value of disability claims incurred .....	95,098,018		95,098,018						
4. Tabular interest .....	25,221,072	1,835,773	19,896,088		3,365,801	407		123,003	
5. Tabular less actual reserve released .....	(13,847,083)		(12,513,128)		(1,322,645)	(11,310)			
6. Increase in reserve on account of change in valuation basis .....									
7. Other increases (net) .....									
8. Totals (Lines 1 to 7) .....	2,273,616,799	46,670,811	2,018,306,403		206,085,113	339,055		2,215,417	
9. Tabular cost .....	1,535,845,009	184,212	1,418,559,909		117,392,065	190,395		(481,572)	
10. Reserves released by death .....	203,384	1,753	198,586		2,947	6		92	
11. Reserves released by other terminations (net) .....	13,880,225	2,480,502	7,091,799		4,169,499	7,977		130,448	
12. Annuity, supplementary contract and disability payments involving life contingencies .....	115,713,162		115,713,162						
13. Net transfers to or (from) Separate Accounts .....									
14. Total Deductions (Lines 9 to 13) .....	1,665,641,780	2,666,467	1,541,563,456		121,564,511	198,378		(351,032)	
15. Reserve December 31 of current year .....	607,975,019	44,004,344	476,742,947		84,520,602	140,677		2,566,449	
<b>Cash Surrender Value and Policy Loans</b>									
16. CSV Ending balance December 31, current year .....	73,006,673				72,878,428	128,245			
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	73,006,673				72,878,428	128,245			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on \_\_\_\_\_ page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)**

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year .....	3,227,447	1,906,313				1,321,134	
2. Tabular net premiums or considerations .....	6,372					6,372	
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	124,805	62,788				62,017	
5. Tabular less actual reserve released .....	18,449					18,449	
6. Increase in reserve on account of change in valuation basis .....							
7. Other increases (net) .....							
8. Totals (Lines 1 to 7) .....	3,377,073	1,969,101				1,407,972	
9. Tabular cost .....							
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	145,811	145,811					
12. Annuity, supplementary contract and disability payments involving life contingencies .....	204,298					204,298	
13. Net transfers to or (from) Separate Accounts .....							
14. Total Deductions (Lines 9 to 13) .....	350,109	145,811				204,298	
15. Reserve December 31 of current year .....	3,026,964	1,823,290				1,203,674	
<b>Cash Surrender Value and Policy Loans</b>							
16. CSV Ending balance December 31, current year .....	1,617,250	1,617,250					
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	1,671,250	1,671,250					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES (a)**  
**(N/A Fraternal)**

	1 Total	Deferred			6 Life Contingent Payout (Immediate and Annuizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees		
<b>Involving Life or Disability Contingencies (Reserves)</b> (Net of Reinsurance Ceded)						
1. Reserve December 31 of prior year .....	2,622,168	2,376,054			246,114	
2. Tabular net premiums or considerations .....						
3. Present value of disability claims incurred .....	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest .....	102,771	87,935			14,836	
5. Tabular less actual reserve released .....	23,690				23,690	
6. Increase in reserve on account of change in valuation basis .....						
7. Other increases (net) .....						
8. Totals (Lines 1 to 7) .....	2,748,629	2,463,989			284,640	
9. Tabular cost .....						
10. Reserves released by death .....	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net) .....	390,118	390,118				
12. Annuity, supplementary contract and disability payments involving life contingencies .....	65,427				65,427	
13. Net transfers to or (from) Separate Accounts .....						
14. Total Deductions (Lines 9 to 13) .....	455,545	390,118			65,427	
15. Reserve December 31 of current year .....	2,293,084	2,073,871			219,213	
<b>Cash Surrender Value and Policy Loans</b>						
16. CSV Ending balance December 31, current year .....	2,073,871	2,073,871				
17. Amount Available for Policy Loans Based upon Line 16 CSV .....	2,073,871	2,073,871				

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 251,792	257,848
1.1 Bonds exempt from U.S. tax	(a)	
1.2 Other bonds (unaffiliated)	(a) 254,395,095	253,910,623
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		11
2.21 Common stocks of affiliates		
3. Mortgage loans	(c) 38,358,004	37,753,814
4. Real estate	(d)	
5. Contract loans	13,607	(490,074)
6. Cash, cash equivalents and short-term investments	(e) 285,317	247,795
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income	87,990	87,990
10. Total gross investment income	293,391,816	291,768,007
11. Investment expenses		(g) 10,384,070
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h) 1,086,105
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		11,470,175
17. Net investment income (Line 10 minus Line 16)		280,297,832
<b>DETAILS OF WRITE-INS</b>		
0901. Miscellaneous sources	66,879	66,879
0902. Commitment fee income	21,111	21,111
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	87,990	87,990
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 14,109,807 accrual of discount less \$ 26,691,696 amortization of premium and less \$ 3,045,528 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ 155,316 accrual of discount less \$ 5,580,739 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 173,198 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	115,947		115,947		
1.1 Bonds exempt from U.S. tax					
1.2 Other bonds (unaffiliated)	25,810,854	220,404	26,031,258		1,020,504
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)					
2.21 Common stocks of affiliates					
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments	6,957	1,821	8,778		(2,503,886)
7. Derivative instruments					
8. Other invested assets					
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	25,933,758	222,225	26,155,983		(1,483,382)
<b>DETAILS OF WRITE-INS</b>					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

	Insurance											
	1 Total	2 Industrial Life	3 Ordinary		5 Credit Life (Group and Individual)	6 Group		8 Accident and Health			11 Aggregate of All Other Lines of Business	12 Fraternal (Fraternal Benefit Societies Only)
			Life Insurance	4 Individual Annuities		Life Insurance	7 Annuities	9 Credit (Group and Individual)	10 Other			
<b>FIRST YEAR (other than single)</b>												
1. Uncollected	90,935					49,203		41,732				
2. Deferred and accrued												
3. Deferred, accrued and uncollected:												
3.1 Direct	90,935					49,203		41,732				
3.2 Reinsurance assumed												
3.3 Reinsurance ceded												
3.4 Net (Line 1 + Line 2)	90,935					49,203		41,732				
4. Advance												
5. Line 3.4 - Line 4	90,935					49,203		41,732				
6. Collected during year:												
6.1 Direct	2,990,372					1,570,265		1,420,107				
6.2 Reinsurance assumed												
6.3 Reinsurance ceded	2,940,025					1,544,585		1,395,440				
6.4 Net	50,347					25,680		24,667				
7. Line 5 + Line 6.4	141,282					74,883		66,399				
8. Prior year (uncollected + deferred and accrued - advance)	141,283					74,884		66,399				
9. First year premiums and considerations:												
9.1 Direct	2,940,025					1,544,585		1,395,440				
9.2 Reinsurance assumed												
9.3 Reinsurance ceded	2,940,025					1,544,585		1,395,440				
9.4 Net (Line 7 - Line 8)												
<b>SINGLE</b>												
10. Single premiums and considerations:												
10.1 Direct	5,669						5,669					
10.2 Reinsurance assumed												
10.3 Reinsurance ceded	5,669						5,669					
10.4 Net												
<b>RENEWAL</b>												
11. Uncollected	343,969,933		749,979			62,956,060		279,905,239		358,655		
12. Deferred and accrued	(50,877,203)					(31,186,613)		(19,690,590)				
13. Deferred, accrued and uncollected:												
13.1 Direct	463,421,204		749,979			156,740,279		305,572,759		358,187		
13.2 Reinsurance assumed	14,311,759					20,180,920		(5,869,629)		468		
13.3 Reinsurance ceded	184,640,233					145,151,751		39,488,482				
13.4 Net (Line 11 + Line 12)	293,092,730		749,979			31,769,448		260,214,648		358,655		
14. Advance												
15. Line 13.4 - Line 14	293,092,730		749,979			31,769,448		260,214,648		358,655		
16. Collected during year:												
16.1 Direct	3,966,646,750		10,039,779			1,497,023,694		2,456,446,432		3,136,845		
16.2 Reinsurance assumed	104,545,092					104,001,139		539,482		4,471		
16.3 Reinsurance ceded	1,282,889,285		94,922			988,356,272		294,438,091				
16.4 Net	2,788,302,557		9,944,857			612,668,561		2,162,547,823		3,141,316		
17. Line 15 + Line 16.4	3,081,395,287		10,694,836			644,438,009		2,422,762,471		3,499,971		
18. Prior year (uncollected + deferred and accrued - advance)	419,491,054		830,005			156,140,667		262,074,198		446,184		
19. Renewal premiums and considerations:												
19.1 Direct	3,963,935,883		9,959,754			1,493,183,455		2,457,743,359		3,049,315		
19.2 Reinsurance assumed	123,212,961					123,713,633		(505,143)		4,471		
19.3 Reinsurance ceded	1,425,244,611		94,922			1,128,599,746		296,549,943				
19.4 Net (Line 17 - Line 18)	2,661,904,233		9,864,832			488,297,342		2,160,688,273		3,053,786		
<b>TOTAL</b>												
20. Total premiums and annuity considerations:												
20.1 Direct	3,966,881,577		9,959,754			1,494,728,040	5,669	2,459,138,799		3,049,315		
20.2 Reinsurance assumed	123,212,961					123,713,633		(505,143)		4,471		
20.3 Reinsurance ceded	1,428,190,305		94,922			1,130,144,331	5,669	297,945,383				
20.4 Net (Lines 9.4 + 10.4 + 19.4)	2,661,904,233		9,864,832			488,297,342		2,160,688,273		3,053,786		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)	
<b>POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)</b>												
21. To pay renewal premiums .....												
22. All other .....												
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>												
23. First year (other than single):												
23.1 Reinsurance ceded .....	355,812					127,003		228,809				
23.2 Reinsurance assumed .....												
23.3 Net ceded less assumed .....	355,812					127,003		228,809				
24. Single:												
24.1 Reinsurance ceded .....												
24.2 Reinsurance assumed .....												
24.3 Net ceded less assumed .....												
25. Renewal:												
25.1 Reinsurance ceded .....	52,662,561					3,388,935		49,273,626				
25.2 Reinsurance assumed .....	6,491,541					6,300,027		191,514				
25.3 Net ceded less assumed .....	46,171,020					(2,911,092)		49,082,112				
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6) .....	53,018,373					3,515,938		49,502,435				
26.2 Reinsurance assumed (Page 6, Line 22) .....	6,491,541					6,300,027		191,514				
26.3 Net ceded less assumed .....	46,526,832					(2,784,089)		49,310,921				
<b>COMMISSIONS INCURRED (direct business only)</b>												
27. First year (other than single) .....	334,080					127,003		207,077				
28. Single .....												
29. Renewal .....	260,328,870		94,227			90,148,741		170,063,020		22,882		
30. Deposit-type contract funds .....												
31. Totals (to agree with Page 6, Line 21) .....	260,662,950		94,227			90,275,744		170,270,097		22,882		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Fraternal	7 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business			
		Cost Containment	3 All Other				
1. Rent	3,038,993	3,895,705	7,158,125			14,092,823	
2. Salaries and wages	74,683,079	82,559,316	151,697,820			308,940,215	
3.11 Contributions for benefit plans for employees	8,311,237	11,220,931	20,617,792			40,149,960	
3.12 Contributions for benefit plans for agents							
3.21 Payments to employees under non-funded benefit plans	(632)	(483)	(887)			(2,002)	
3.22 Payments to agents under non-funded benefit plans							
3.31 Other employee welfare	511,389	582,654	1,070,591			2,164,634	
3.32 Other agent welfare							
4.1 Legal fees and expenses	1,270,893	(45,259)	(83,160)			1,142,474	
4.2 Medical examination fees	25,313	21,096	38,763			85,172	
4.3 Inspection report fees	81	61	113			255	
4.4 Fees of public accountants and consulting actuaries	838,041	773,617	1,421,474			3,033,132	
4.5 Expense of investigation and settlement of policy claims	34,042	12,787,668	23,496,578			36,318,288	
5.1 Traveling expenses	447,128	256,986	472,196			1,176,310	
5.2 Advertising	2,305,515	3,373,094	6,197,860			11,876,469	
5.3 Postage, express, telegraph and telephone	937,477	1,220,317	2,242,259			4,400,053	
5.4 Printing and stationery	493,124	1,120,241	2,058,376			3,671,741	
5.5 Cost or depreciation of furniture and equipment	569,676	522,326	959,742			2,051,744	
5.6 Rental of equipment	1,173,852	906,796	1,666,184			3,746,832	
5.7 Cost or depreciation of EDP equipment and software	19,370,118	15,762,068	28,961,860			64,094,046	
6.1 Books and periodicals	42,635	37,573	69,038			149,246	
6.2 Bureau and association fees	181,193	138,838	255,106			575,137	
6.3 Insurance, except on real estate	419,900	335,913	617,221			1,373,034	
6.4 Miscellaneous losses	47,346	39,241	72,103			158,690	
6.5 Collection and bank service charges	653,052	542,064	996,011			2,191,127	
6.6 Sundry general expenses	14,192,636	5,348,412	30,420,671	10,384,070		60,345,789	
6.7 Group service and administration fees	11,925,795	8,334,487	15,314,122			35,574,404	
6.8 Reimbursements by uninsured plans			(83,644,313)			(83,644,313)	
7.1 Agency expense allowance							
7.2 Agents' balances charged off (less \$ recovered)							
7.3 Agency conferences other than local meetings	148,345	87,125	160,088			395,558	
8.1 Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses	139,218	168,070	308,819			616,107	
9.2 Investment expenses not included elsewhere		526	967			1,493	
9.3 Aggregate write-ins for expenses	(1,968,623)		63,051,167			61,082,544	
10. General expenses incurred	139,790,823	149,989,383	275,596,686	10,384,070	(b)	(a) 575,760,962	
11. General expenses unpaid Dec. 31, prior year	26,465,141		36,426,042			62,891,183	
12. General expenses unpaid Dec. 31, current year	5,837,790		58,580,313			64,418,103	
13. Amounts receivable relating to uninsured plans, prior year			13,752,550			13,752,550	
14. Amounts receivable relating to uninsured plans, current year			10,254,538			10,254,538	
15. General expenses paid during year (Lines 10+11-12-13+14)	160,418,174	149,989,383	249,944,403	10,384,070		570,736,030	
<b>DETAILS OF WRITE-INS</b>							
09.301. Corporate Expenses	(2,684,508)		(10,515,108)			(13,199,616)	
09.302. Other Expense Fixed	715,885		73,566,275			74,282,160	
09.303.							
09.398. Summary of remaining write-ins for Line 9.3 from overflow page							
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	(1,968,623)		63,051,167			61,082,544	

(a) Includes management fees of \$ \_\_\_\_\_ to affiliates and \$ \_\_\_\_\_ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ \_\_\_\_\_ ; 2. Institutional \$ \_\_\_\_\_ ; 3. Recreational and Health \$ \_\_\_\_\_ ; 4. Educational \$ \_\_\_\_\_ ; 5. Religious \$ \_\_\_\_\_ ; 6. Membership \$ \_\_\_\_\_ ; 7. Other \$ \_\_\_\_\_ ; 8. Total \$ \_\_\_\_\_

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes						
2. State insurance department licenses and fees	3,163,825	6,370,940				9,534,765
3. State taxes on premiums	28,183,925	52,434,881				80,618,806
4. Other state taxes, including \$ for employee benefits	438,893	1,554,062				1,992,955
5. U.S. Social Security taxes	4,197,504	14,562,080				18,759,584
6. All other taxes	106,021	286,839				392,860
7. Taxes, licenses and fees incurred	36,090,168	75,208,802				111,298,970
8. Taxes, licenses and fees unpaid Dec. 31, prior year	8,100,644	22,470,825				30,571,469
9. Taxes, licenses and fees unpaid Dec. 31, current year	(3,594,860)	39,327,104				35,732,244
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	47,785,672	58,352,523				106,138,195

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
<b>DETAILS OF WRITE-INS</b>		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1980 CSO ALB 4.25% CRVM					
0100002. 1941 CSO 2.5%	30,114				30,114
0100003. 2001 CSO ALB 4% CRVM					
0100004. 1941 CSO 3.0%	3,955,661				3,955,661
0100005. 2001 CSO ALB 4.5% CRVM	20,244		20,244		
0100006. 1958 CSO 2.5%	3,034,370				3,034,370
0100007. Deposit Administration	1,015,396				1,015,396
0100008. 1958 CSO 3.0%	3,130,355				3,130,355
0100009. Unearned Premium	15,442				15,442
0100010. 1958 CSO 3.5%	1,840,203				1,840,203
0100011. 1958 CSO 4.5%					
0100012. 1980 CSO 5.0%	451,612		451,612		
0100013. 1980 CSO 5.5%	10,641,008				10,641,008
0100014. 1980 CSO 6.0%	333,971				333,971
0100015. AM 2.5%					
0100016. 2001 CSO 5.05%	8,395,634				8,395,634
0100017. 2001 CSO 3.5% CRVM ANB IDB	11,379,053		11,379,053		
0100018. 1980 CSO 4.0% CRVM ANB IDB	5,520,830		5,520,830		
0100019. 2001 CSO 4.0% CRVM ANB IDB	7,938,987		7,938,987		
0100020. 1980 CSO 4.5% CRVM ANB IDB	22,516,477		18,630,030		3,886,447
0100021. 2017 CSO 5.1%	30,601				30,601
0100022. 1980 CSO 5.0% CRVM ANB IDB	2,165,906		2,165,906		
0100023. 1980 CSO 3.5% CRVM ANB IDB	667,505		667,505		
0100024. 1958 CSO 3.5% NLP ANB IDB	349,846		281,736		68,110
0100025. 1958 CSO 3.0% NLP ANB IDB	1,954,294		739,738		1,214,556
0100026. 1958 CSO 3.0% MOD ANB IDB	827,514		432,197		395,317
0100027. 1958 CSO 3.5% CRVM ANB IDB	73,487				73,487
0100028. 2001 CSO 3.8%	232,549				232,549
0100029. 2001 CSO 5.0%	3,364,361				3,364,361
0100030. 2001 CSO 5.25%	838,740				838,740
0100031. 1980 CSO 4.5% NLP ANB IDB	233,238				233,238
0100032. 1958 CSO 3.50% CRVM ANB IDB	4,553,467		4,553,467		
0100033. 1958 CSO 3.50% NLP ANB IDB	174,193		174,193		
0100034. 1958 CET 3.50% NLP ANB IDB	200,076		200,076		
0100035. Unearned Premium	586,805		29,622		557,183
0100036. 1980 CSO 4% from 1986, MOD	1,252,531				1,252,531
0100037. 2017 CSO 5.10%	(661)				(661)
0100038. 2001 CSO 4.0%	408,720				408,720
0100039. 2001 CSO 5.35%	2,566,447				2,566,447
0100040. 1980 CSO 4.0%	72,968,482				72,968,482
0100041. 1980 CSO 4.5%	509,380		509,380		
0100042. 2001 CSO 3.0% CRVM ANB IDB	10,345		10,345		
0100043. 2017 CSO 3.0% CRVM ANB IDB	3,930,292		3,930,292		
0100044. 2017 CSO 3.5% CRVM ANB IDB	2,196,282		2,196,282		
0100045. 2017 CSO 4.65%	2,336,221				2,336,221
<b>0199997. Totals (Gross)</b>	<b>182,649,978</b>		<b>59,831,495</b>		<b>122,818,483</b>
0199998. Reinsurance ceded	6,008,386		4,977,548		1,030,838
<b>0199999. Life Insurance: Totals (Net)</b>	<b>176,641,592</b>		<b>54,853,947</b>		<b>121,787,645</b>
0200001. 1983GAMNB 5.75%	2,542,988	XXX		XXX	2,542,988
0200002. 1983 Table A @ 7.50%	1,819,509	XXX	1,819,509	XXX	
0200003. a1949 3.50% CARVM DEF	1,818	XXX	1,818	XXX	
0200004. 1983GAMNB 6.25%	212,924	XXX		XXX	212,924
0200005. 1983 Table A @ 9.75%	52,755,611	XXX	52,755,611	XXX	
0200006. 1951 GAM 3.50% CARVM DEF	249,093	XXX		XXX	249,093
0200007. 1983GAMNB 6.5%	14,938,940	XXX		XXX	14,938,940
0200008. 1983 Table A @ 10.75%	32,000,221	XXX	32,000,221	XXX	
0200009. 1971 GAM 3.30% CARVM DEF	89,929	XXX		XXX	89,929
0200010. 1983GAMNB 6.75%	158,636	XXX		XXX	158,636
0200011. 1983 Table A @ 11.25%	347,699,495	XXX	347,699,495	XXX	
0200012. 1971 GAM 6.00% CARVM DEF	1,333,943	XXX		XXX	1,333,943
0200013. 1983GAMNB 7%	120,898	XXX		XXX	120,898
0200014. 1971 IAM @ 6.00%	27,110,236	XXX	27,110,236	XXX	
0200015. 1971 GAM 7.50% CARVM DEF	305,182	XXX		XXX	305,182
0200016. 1983GAMNB 7.25%	1,525,235	XXX		XXX	1,525,235
0200017. 1971 IAM @ 7.50%	62,906,111	XXX	62,906,111	XXX	
0200018. 1971 GAM 8.00% CARVM DEF	47,259	XXX		XXX	47,259
0200019. 1983GAMNB 7.5%	43,456	XXX		XXX	43,456
0200020. 1971 IAM @ 7.75 %	481,978,197	XXX	481,978,197	XXX	
0200021. 1971 GAM 8.25% CARVM DEF	28,332	XXX		XXX	28,332
0200022. 1983GAMNB 7.75%	771,117	XXX		XXX	771,117
0200023. 1971 IAM @ 9.75 %	405,273	XXX	405,273	XXX	
0200024. 1971 IAM 3.50% CARVM DEF	148,293	XXX	148,293	XXX	
0200025. 1983GAMNB 8%	7,793,980	XXX		XXX	7,793,980
0200026. 1971 IAM @ 10.75 %	137,955	XXX	137,955	XXX	
0200027. 1971 IAM 4.00% CARVM DEF	1,456,271	XXX	1,456,271	XXX	
0200028. 1983GAMNB 8.25%	440,518	XXX		XXX	440,518
0200029. 1971 IAM @ 11.25 %	517,379	XXX	517,379	XXX	
0200030. 1971 IAM 4.50% CARVM DEF	216,908	XXX	216,908	XXX	
0200031. 1983GAMNB 8.5%	165,270	XXX		XXX	165,270
0200032. A49 Mod to 1960 @ 3.50 %	190,897	XXX	190,897	XXX	
0200033. 1983 GAM 6.25% CARVM DEF	7,844	XXX		XXX	7,844
0200034. 1983GAMNB 8.75%	1,505,980	XXX		XXX	1,505,980
0200035. 1983 GAM 8.00% CARVM DEF	12,289	XXX		XXX	12,289
0200036. 1983GAMNB 9.25%	1,727,831	XXX		XXX	1,727,831
0200037. 1983GAMNB 9.5%	1,516	XXX		XXX	1,516
0200038. 1971IAMNB 3.5%	14,534	XXX		XXX	14,534
0200039. 1971IAMNB 5%	1,532,715	XXX		XXX	1,532,715
0200040. 1971IAMNB 6%	210,251	XXX		XXX	210,251
0200041. 1971IAMNB 7%	5,515,766	XXX		XXX	5,515,766
0200042. 1971IAMNB 7.5%	15,106,647	XXX		XXX	15,106,647
0200043. 1971IAMNB 8.5%	5,831,021	XXX		XXX	5,831,021
0200044. 1971IAMNB 9.5%		XXX		XXX	

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0200045. 1937 SA NB 3.5%	692,836	XXX		XXX	692,836
0200046. 1937 SA NB 5%	122,934	XXX		XXX	122,934
0200047. 1937 SA NB 6%	154,373	XXX		XXX	154,373
0200048. 1937 SA NB 7%	56,601	XXX		XXX	56,601
0200049. 1937 SA NB 7.5%	1,638,145	XXX		XXX	1,638,145
0200050. 1937 SA NB 8.5%	813,715	XXX		XXX	813,715
0200051. 1971GAMNB 3.5%	96,759	XXX		XXX	96,759
0200052. 1971GAMNB 5%	4,101,563	XXX		XXX	4,101,563
0200053. 1971GAMNB 6%	812,088	XXX		XXX	812,088
0200054. 1971GAMNB 7%	16,059	XXX		XXX	16,059
0200055. 1971GAMNB 7.5%	10,791,468	XXX		XXX	10,791,468
0200056. 1971GAMNB 8.5%	2,099,344	XXX		XXX	2,099,344
0200057. 1971GAMNB 9.5%		XXX		XXX	
0200058. 1994 GARAB 5.5%	976,913	XXX		XXX	976,913
0200059. 1994 GARAB 6%	78,418	XXX		XXX	78,418
0200060. 1994 GARAB 6.25%	24,218	XXX		XXX	24,218
0200061. 1994 GARAB 6.5%	201,716	XXX		XXX	201,716
0200062. 1994 GARAB 6.75%	179,165	XXX		XXX	179,165
0200063. 1994 GARAB 7%	79,232	XXX		XXX	79,232
0299997. Totals (Gross)	1,094,513,815	XXX	1,009,344,174	XXX	85,169,641
0299998. Reinsurance ceded	1,090,616,654	XXX	1,007,520,884	XXX	83,095,770
0299999. Annuities: Totals (Net)	3,897,161	XXX	1,823,290	XXX	2,073,871
0300001. 1983 GAM 11.0%	2,511,408				2,511,408
0300002. 1971 GAM 6.00% IMM	1,579				1,579
0300003. 1983 GAM 11.25%	2,092,275				2,092,275
0300004. 1971 GAM 7.50% IMM	5,053				5,053
0300005. 1983 GAM 3.5%	402,881				402,881
0300006. 1971 GAM 11.25% IMM	10,931				10,931
0300007. 1983 GAM 6.0%	1,643,755				1,643,755
0300008. 1971 IAM 6.00% IMM	11,182		11,182		
0300009. 1983 GAM 6.25%	2,162,951				2,162,951
0300010. 1971 IAM 7.50% IMM	10,827		10,827		
0300011. 1983 GAM 6.5%	3,726,094				3,726,094
0300012. 1971 IAM 11.25% IMM	51,338		51,338		
0300013. 1983 GAM 6.75%	5,679,297				5,679,297
0300014. 1983 GAM 6.50% IMM	3,709				3,709
0300015. 1983 GAM 7.0%	2,076,297				2,076,297
0300016. 1983 GAM 6.75% IMM	17,423				17,423
0300017. 1983 GAM 7.25%	2,062,172				2,062,172
0300018. 1983 GAM 7.25% IMM	808				808
0300019. 1983 GAM 7.5%	2,236,369				2,236,369
0300020. 1983 GAM 7.75% IMM	6,725				6,725
0300021. 1983 GAM 7.75%	3,283,111				3,283,111
0300022. 1983 GAM 8.75% IMM	21,339				21,339
0300023. 1983 GAM 8.0%	2,186,683				2,186,683
0300024. 1983 GAM 8.25%	4,466,590				4,466,590
0300025. 1983 GAM 11.00% IMM	7,173				7,173
0300026. 1983 GAM 8.75%	4,425,570				4,425,570
0300027. 1983a 6.75% IMM	8,241		8,241		
0300028. 1983 GAM 9.25%	1,295,512				1,295,512
0300029. 1983a 8.75% IMM	29,284		29,284		
0300030. 1994 GAR 1.0%	63,957				63,957
0300031. a2000 4.00% IMM	24,704		24,704		
0300032. 1994 GAR 1.5%	814,939				814,939
0300033. a2000 4.50% IMM	62,605		62,605		
0300034. 1994 GAR 1.75%	351,670				351,670
0300035. a2000 5.00% IMM	38,650		14,122		24,528
0300036. 1994 GAR 2.0%	685,516				685,516
0300037. a2000 5.25% IMM	126,481		98,866		27,615
0300038. 1994 GAR 2.25%	1,364,921				1,364,921
0300039. a2000 5.50% IMM	233,561		228,378		5,183
0300040. 1994 GAR 2.5%	1,421,555				1,421,555
0300041. a2000 6.00% IMM	23,118		23,118		
0300042. 1994 GAR 2.75%	1,037,988				1,037,988
0300043. a2000 6.25% IMM	26,972		26,972		
0300044. 1994 GAR 3.0%	975,729				975,729
0300045. a2000 6.50% IMM	129,739		119,261		10,478
0300046. 1994 GAR 3.25%	378,969				378,969
0300047. a2000 6.75% IMM	73,865		10,854		63,011
0300048. 1994 GAR 3.5%	1,179,574				1,179,574
0300049. a2000 7.00% IMM	61,224		47,566		13,658
0300050. 1994 GAR 3.75%	4,279,336				4,279,336
0300051. 2012 IAR 1.50% IMM	36,378		36,378		
0300052. 2012 IAR 2.25% IMM	8,481		8,481		
0300053. 1994 GAR 4.0%	9,762,698				9,762,698
0300054. 2012 IAR 2.75% IMM	64,064		64,064		
0300055. 1994 GAR 4.25%	3,045,744				3,045,744
0300056. 2012 IAR 3.00% IMM	141,733		141,733		
0300057. 1994 GAR 4.5%	3,140,914				3,140,914
0300058. 2012 IAR 3.25% IMM	25,693		25,693		
0300059. 1994 GAR 5.0%	3,426,852				3,426,852
0300060. 2012 IAR 3.50% IMM	11,104		11,104		
0300061. 1994 GAR 5.25%	6,483,476				6,483,476
0300062. 2012 IAR 3.75% IMM	48,041		48,041		
0300063. 1994 GAR 5.5%	5,783,999				5,783,999
0300064. 2012 IAR 4.00% IMM	100,861		100,861		
0300065. 1994 GAR 6.0%	4,453,203				4,453,203
0300066. 1994 GAR 6.25%	3,419,436				3,419,436
0300067. 1994 GAR 6.5%	1,850,549				1,850,549
0300068. 1994 GAR 6.75%	1,876,897				1,876,897
0300069. 1994 GAR 7.0%	3,101,038				3,101,038
0399997. Totals (Gross)	100,572,811		1,203,673		99,369,138

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1	2	3	4	5	6
Valuation Standard	Total <sup>(a)</sup>	Industrial	Ordinary	Credit (Group and Individual)	Group
0399998. Reinsurance ceded	4,244,560				4,244,560
0399999. SCWLC: Totals (Net)	96,328,251		1,203,673		95,124,578
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)					
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
0600001. 2005 GWP 3.50%	184,050				184,050
0600002. 2005 GWP 2.75%	4,875,990				4,875,990
0600003. 2005 GWP 4.00%					
0600004. 2005 GWP 3.0%	21,577,642				21,577,642
0600005. 2005 GWP 3.5%	288,477,126		560,048		287,917,078
0600006. 2005 GWP 4.0%	27,866,860				27,866,860
0600007. 2005 GWP 4.2%					
0600008. 2005 GWP 4.5%	32,481,421				32,481,421
0600009. 2005 GWP 5.0%	7,204,406				7,204,406
0600010. 2005 GWP 5.5%	10,622,753				10,622,753
0600011. 2005 GWP 6.0%	3,143,500				3,143,500
0600012. 52 INTERCO DISA / 58 CSO 3%	831		831		
0699997. Totals (Gross)	396,434,579		560,879		395,873,700
0699998. Reinsurance ceded	4,631,446		831		4,630,615
0699999. Disability-Disabled Lives: Totals (Net)	391,803,133		560,048		391,243,085
0700001. 1958 CSO @ 4.00%, NLP	162,061		162,061		
0700002. Extra reserve from cash flow testing	216,372,144		216,372,144		
0799997. Totals (Gross)	216,534,205		216,534,205		
0799998. Reinsurance ceded	216,534,205		216,534,205		
0799999. Miscellaneous Reserves: Totals (Net)					
9999999. Totals (Net) - Page 3, Line 1	668,670,137		58,440,958		610,229,179

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$ ..... ; Annuities \$ ..... ; Supplementary Contracts with Life Contingencies \$ ..... ; Accidental Death Benefits \$ ..... ; Disability - Active Lives \$ ..... ; Disability - Disabled Lives \$ ..... ; Miscellaneous Reserves \$ .....

**EXHIBIT 5 - INTERROGATORIES**

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 1.2 If not, state which kind is issued. ....
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [ ] No [ X ]
- 2.2 If not, state which kind is issued. ....
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [ X ] No [ ]  
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
If so, state:  
4.1 Amount of insurance? ..... \$ .....  
4.2 Amount of reserve? ..... \$ .....  
4.3 Basis of reserve: .....  
4.4 Basis of regular assessments: .....  
4.5 Basis of special assessments: .....  
4.6 Assessments collected during the year ..... \$ .....
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts. ....
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ X ] No [ ]  
6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ ..... 388,264,042  
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ ..... 467,655,394  
Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ .....  
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount: .....  
7.3 State the amount of reserves established for this business: ..... \$ .....  
7.4 Identify where the reserves are reported in the blank: .....
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... \$ .....  
8.2 State the amount of reserves established for this business: ..... \$ .....  
8.3 Identify where the reserves are reported in the blank: .....
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... \$ .....  
9.2 State the amount of reserves established for this business: ..... \$ .....  
9.3 Identify where the reserves are reported in the blank: .....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS (a)**

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
<b>ACTIVE LIFE RESERVE</b>													
1. Unearned premium reserves .....	4,005,983		14,604								133,130	101,669	3,756,581
2. Additional contract reserves (b) .....	24,082,898											23,334,457	748,441
3. Additional actuarial reserves-Asset/Liability analysis .....													
4. Reserve for future contingent benefits .....													
5. Reserve for rate credits .....													
6. Aggregate write-ins for reserves .....													
7. Totals (Gross) .....	28,088,882		14,604								133,130	23,436,126	4,505,022
8. Reinsurance ceded .....	763,045		14,604										748,441
9. Totals (Net) .....	27,325,837										133,130	23,436,126	3,756,581
<b>CLAIM RESERVE</b>													
10. Present value of amounts not yet due on claims .....	4,736,143,844										4,709,327,180	4,535,943	22,280,721
11. Additional actuarial reserves-Asset/Liability analysis .....													
12. Reserve for future contingent benefits .....													
13. Aggregate write-ins for reserves .....													
14. Totals (Gross) .....	4,736,143,844										4,709,327,180	4,535,943	22,280,721
15. Reinsurance ceded .....	164,505,903										142,225,182		22,280,721
16. Totals (Net) .....	4,571,637,941										4,567,101,998	4,535,943	
17. TOTAL (Net) .....	4,598,963,777										4,567,235,128	27,972,069	3,756,581
18. TABULAR FUND INTEREST .....	135,289,144										134,328,067	840,845	120,232
<b>DETAILS OF WRITE-INS</b>													
0601. ....													
0602. ....													
0603. ....													
0698. Summary of remaining write-ins for Line 6 from overflow page .....													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....													
1301. ....													
1302. ....													
1303. ....													
1398. Summary of remaining write-ins for Line 13 from overflow page .....													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....  
 (b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods. ....

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT 7 - DEPOSIT TYPE CONTRACTS**

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....	609,059,715			602,263		608,457,452
2. Deposits received during the year .....	721,457,057					721,457,057
3. Investment earnings credited to the account .....	594,938			29,481		565,457
4. Other net change in reserves .....	(7,194,290)					(7,194,290)
5. Fees and other charges assessed .....						
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....	665,402,619			208,433		665,194,186
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....	658,514,801			423,311		658,091,490
10. Reinsurance balance at the beginning of the year .....	148,632,176			265,597		148,366,579
11. Net change in reinsurance assumed .....	(17,038,247)			(12,561)		(17,025,686)
12. Net change in reinsurance ceded .....	(48,381)					(48,381)
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....	131,642,310			253,036		131,389,274
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	790,157,111			676,347		789,480,764

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 1 - Liability End of Current Year**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct .....											
1.2 Reinsurance assumed .....											
1.3 Reinsurance ceded .....											
1.4 Net .....											
2. In course of settlement:											
2.1 Resisted .....											
2.11 Direct .....	1,025,000						1,025,000				
2.12 Reinsurance assumed .....	564,378						564,378				
2.13 Reinsurance ceded .....											
2.14 Net .....	1,589,378		(b)	(b)		(b)	(b) 1,589,378				
2.2 Other .....											
2.21 Direct .....	337,340,822		1,615,563				273,354,292		62,336,481		34,486
2.22 Reinsurance assumed .....	38,340,099						34,754,995		3,585,104		
2.23 Reinsurance ceded .....	189,672,893						186,577,703		3,095,190		
2.24 Net .....	186,008,028		(b) 1,615,563	(b)		(b)	(b) 121,531,584		(b) 62,826,395	(b)	(b) 34,486
3. Incurred but unreported:											
3.1 Direct .....	382,191,190		1,160,950				206,741,029		173,953,500		335,711
3.2 Reinsurance assumed .....	10,663,382						8,736,510		1,925,754		1,118
3.3 Reinsurance ceded .....	183,653,567						148,746,350		34,907,217		
3.4 Net .....	209,201,005		(b) 1,160,950	(b)		(b)	(b) 66,731,189		(b) 140,972,037	(b)	(b) 336,829
4. TOTALS .....											
4.1 Direct .....	720,557,012		2,776,513				481,120,321		236,289,981		370,197
4.2 Reinsurance assumed .....	49,567,859						44,055,883		5,510,858		1,118
4.3 Reinsurance ceded .....	373,326,460						335,324,053		38,002,407		
4.4 Net .....	396,798,411	(a)	(a) 2,776,513				(a) 189,852,151		203,798,432		371,315

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ \_\_\_\_\_ in Column 2, \$ \_\_\_\_\_ in Column 3 and \$ \_\_\_\_\_ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ \_\_\_\_\_, Individual Annuities \$ \_\_\_\_\_, Credit Life (Group and Individual) \$ \_\_\_\_\_, and Group Life \$ \_\_\_\_\_, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ \_\_\_\_\_, Credit (Group and Individual) Accident and Health \$ \_\_\_\_\_, and Other Accident and Health \$ \_\_\_\_\_ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct .....	3,323,636,676		14,782,561	91,221,280			1,484,384,918	13,302,143	1,718,985,661		960,113
1.2 Reinsurance assumed .....	95,247,440						83,583,780		11,577,221		86,439
1.3 Reinsurance ceded .....	919,278,242		601,883	91,221,280			731,377,649	13,302,143	82,775,287		
1.4 Net .....	(d) 2,499,605,874		14,180,678				836,591,049		1,647,787,595		1,046,552
2. Liability December 31, current year from Part 1:											
2.1 Direct .....	720,557,012		2,776,513				481,120,321		236,289,981		370,197
2.2 Reinsurance assumed .....	49,567,859						44,055,883		5,510,858		1,118
2.3 Reinsurance ceded .....	373,326,460						335,324,053		38,002,407		
2.4 Net .....	396,798,411		2,776,513				189,852,151		203,798,432		371,315
3. Amounts recoverable from reinsurers December 31, current year .....	406,832,408						380,895,520		25,936,888		
4. Liability December 31, prior year:											
4.1 Direct .....	622,918,282		3,589,653				387,277,289		231,316,952		734,388
4.2 Reinsurance assumed .....	24,140,594						20,871,884		3,267,580		1,130
4.3 Reinsurance ceded .....	45,107,691						7,636,791		37,470,900		
4.4 Net .....	601,951,185		3,589,653				400,512,382		197,113,632		735,518
5. Amounts recoverable from reinsurers December 31, prior year .....	28,968,235		277,809				14,608,827		14,081,599		
6. Incurred Benefits											
6.1 Direct .....	3,421,275,406		13,969,421	91,221,280			1,578,227,950	13,302,143	1,723,958,690		595,922
6.2 Reinsurance assumed .....	120,674,705						106,767,779		13,820,499		86,427
6.3 Reinsurance ceded .....	1,625,361,184		324,074	91,221,280			1,425,351,604	13,302,143	95,162,083		
6.4 Net .....	1,916,588,927		13,645,347				259,644,125		1,642,617,106		682,349

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ ..... in Line 1.1, \$ ..... in Line 1.4.  
 \$ ..... in Line 6.1, and \$ ..... in Line 6.4.

(d) Includes \$ ..... premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT OF NON-ADMITTED ASSETS**

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....			
2. Stocks (Schedule D):			
2.1 Preferred stocks .....			
2.2 Common stocks .....			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....			
3.2 Other than first liens .....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....			
4.2 Properties held for the production of income .....			
4.3 Properties held for sale .....			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....			
6. Contract loans .....			
7. Derivatives (Schedule DB) .....			
8. Other invested assets (Schedule BA) .....			
9. Receivables for securities .....			
10. Securities lending reinvested collateral assets (Schedule DL) .....			
11. Aggregate write-ins for invested assets .....			
12. Subtotals, cash and invested assets (Lines 1 to 11) .....			
13. Title plants (for Title insurers only) .....			
14. Investment income due and accrued .....	11,475		(11,475)
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	150,328,295	89,709,365	(60,618,930)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..			
15.3 Accrued retrospective premiums and contracts subject to redetermination .....			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....			
16.2 Funds held by or deposited with reinsured companies .....			
16.3 Other amounts receivable under reinsurance contracts .....			
17. Amounts receivable relating to uninsured plans .....	8,345,423	9,623,187	1,277,764
18.1 Current federal and foreign income tax recoverable and interest thereon .....			
18.2 Net deferred tax asset .....	774,025,637	610,505,580	(163,520,057)
19. Guaranty funds receivable or on deposit .....			
20. Electronic data processing equipment and software .....	80,663,242	84,939,971	4,276,729
21. Furniture and equipment, including health care delivery assets .....			
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			
23. Receivables from parent, subsidiaries and affiliates .....			
24. Health care and other amounts receivable .....			
25. Aggregate write-ins for other than invested assets .....	100,000		(100,000)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	1,013,474,072	794,778,103	(218,695,969)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
28. Total (Lines 26 and 27)	1,013,474,072	794,778,103	(218,695,969)
<b>DETAILS OF WRITE-INS</b>			
1101. ....			
1102. ....			
1103. ....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Amount due for undelivered securities .....	100,000		(100,000)
2502. ....			
2503. ....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	100,000		(100,000)

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department.

The Pennsylvania Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company obtained explicit permission from the Department on February 13, 2018 to adopt the NAIC's amended Model Regulation known as the Health Insurance Reserves Model Regulation, which also references Actuarial Guideline XLVII. This amended Model Regulation requires use of the new 2012 GLTD Valuation tables as the basis of the minimum claim reserve standard for Group Long Term Disability for all claims incurred on or after the operative date of the Valuation Model (January 1, 2017), regardless of the issue date of the contract. The Regulation also allows, at the Company's discretion, use of the new valuation tables on all open claims. The Department has not adopted these Model Regulation amendments to date.

The Company continues to use the permitted practice to apply the 2012 GLTD valuation table to all open claims. The Company's 2021 risk based capital was not materially impacted by the permitted accounting practice.

A reconciliation of the Company's net income and capital and surplus at December 31, 2021 and 2020 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2021	2020
<b>Net Income</b>					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (74,471,494)	\$ 298,840,062
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (74,471,494)</u>	<u>\$ 298,840,062</u>
<b>Capital and Surplus</b>					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,670,203,515	\$ 2,056,485,395
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 1,670,203,515</u>	<u>\$ 2,056,485,395</u>

The Company requested permission from the Department on October 15, 2021 to be exempt from life insurance principles-based reserving ("PBR") required under the NAIC's Valuation Manual. As of the filing date of this Annual Statement, approval is still pending. However, we understand from communications with the Department that there are no concerns with our request and we should receive formal approval in 2022. The Company was required to comply with VM-20 reserving requirements as of January 1, 2021 for a small block of individual whole life policies with a total face amount of \$27,489,150. We expect this to be a temporary issue as the Company will eventually fall out-of-scope for PBR when the Department updates their state law to be consistent with the 2022 Valuation Manual. The reserves currently held on this block of this business are not expected to materially differ from reserves calculated under PBR.

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Premiums for individual and group life, disability, and accident insurance are recognized as revenue when due. Annuity considerations are recognized as revenue when received. Commissions and other costs associated with acquiring new business are charged to operations as incurred. Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Aggregate reserves for group life, accident, health, disability and annuity policies are based on mortality tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, "Minimum Life and Annuity Reserve Standards" of NAIC SAP by approximately \$10,094,166.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at date of purchase and are stated at amortized cost. Cash and cash equivalents also include money market mutual funds which are stated at fair value.
- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

## NOTES TO FINANCIAL STATEMENTS

- (3)–(4) Unaffiliated common stocks are carried at fair value. Unrealized gains and losses are reflected in surplus, net of deferred taxes. The cost basis of common stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the common stock's cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for common stock.
- (5) Mortgage loans on real estate are carried at unpaid principal balances, net of discounts, premiums, deferred origination fees related to points, and specific valuation allowances, and are collateralized. Specific valuation allowances are established for the excess carrying value of the mortgage loan over the estimated fair value of the collateral as an unrealized loss in surplus, when it is probable that based on current information and events, the Company will be unable to collect all amounts due under the contractual terms of the loan agreement. Fair value of the collateral is estimated by performing an internal or external current appraisal. If impairment is deemed to be other-than-temporary, which can include a loan modification that qualifies as a troubled debt restructuring ("TDR"), a direct write-down is recognized as a realized loss reported in net income, and a new cost basis for the individual mortgage loan, which is equal to the fair value of the collateral, less costs to obtain and sell, is established. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for mortgage loans.
- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.
- The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.
- (7) The Company has only one subsidiary, a non-insurance U.S. GAAP entity, which is immaterial to the Company's operations. The subsidiary is not audited and non-admitted.
- (8) The Company has no investments in limited partnerships or limited liability companies.
- (9) The Company does not have any derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation for certain long-term care policies in accordance with SSAP No. 54, "Individual and Group Accident and Health Policies". Premium deficiency calculations do not apply to the Company's other accident and health products.
- (11) Unpaid losses and loss adjustment expenses for accident and health contracts include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not have any pharmaceutical rebates receivable.

### D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

## 2. Accounting Changes and Corrections of Errors

### Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no significant accounting changes in 2021 or 2020.

### Prior Period Correction

Following the acquisition of the Company by New York Life Insurance Company ("New York Life") on December 31, 2020, New York Life began a detailed review of assets and liabilities of the Company. At the time the 2020 annual statement was filed on February 28, 2021, New York Life had not yet completed its review of the Company's assets and liabilities in accordance with terms of the purchase and sale agreement between New York Life, Cigna Holding Company ("CHC") and Cigna Corporation ("Cigna"). CHC is a direct wholly-owned subsidiary of Cigna. New York Life completed its review by March 31, 2021 and the adjustments identified through the review were reflected in the 2020 audited statutory financial statements and as a result, were recorded in the first quarter 2021 unaudited financial statements as an out of period adjustment. These adjustments were primarily related to the liabilities for policy reserves and policy claims which decreased surplus by \$129,928,060.

## NOTES TO FINANCIAL STATEMENTS

## 3. Business Combinations and Goodwill

Not applicable.

## 4. Discontinued Operations

Not applicable.

## 5. Investments

## A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for new commercial mortgage loans funded during 2021 were 6.35% and 1.58%, respectively. There were no residential mortgage loans funded during 2021.
- (2) The maximum percentage of any one commercial mortgage loan to the value of the security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 72.2% (current average percentage was 58.0%).
- (3) There were no taxes, assessments and any amounts advanced and not included in the mortgage loan total for the years ended December 31, 2021 and 2020, respectively.
- (4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement:

	Residential			Commercial		Mezzanine	Total
	Farm	Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 700,691,858	\$ 6,111,948	\$ 706,803,806
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing interest 180+ days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) Percent reduced	— %	— %	— %	— %	— %	— %	— %
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 626,956,856	\$ —	\$ 626,956,856
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Accruing interest 90 - 179 days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing interest 180+ days past due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) Percent reduced	— %	— %	— %	— %	— %	— %	— %
5. Participant or co-lender in a mortgage loan agreement							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

## NOTES TO FINANCIAL STATEMENTS

- (5) Investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan:

	Residential			Commercial			Total
	Farm	Insured	All Other	Insured	All Other	Mezzanine	
a. Current Year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	—	—	—
3. Total (1 + 2)	<u>\$ —</u>						
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	—	—	—
3. Total (1 + 2)	<u>\$ —</u>						
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

- (6) Investments in impaired loans – average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting:

	Residential			Commercial			Total
	Farm	Insured	All Other	Insured	All Other	Mezzanine	
a. Current Year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year							
1. Average recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest income recognized	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Recorded investments on nonaccrual status	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

- (7) Allowance for credit losses:

	December 31, 2021	December 31, 2020
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowance	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	<u>\$ —</u>	<u>\$ —</u>

- (8) Mortgage loans derecognized as a result of foreclosure:

	December 31, 2021
a. Aggregate amount of mortgage loans derecognized	\$ —
b. Real estate collateral recognized	—
c. Other collateral recognized	—
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—

- (9) The Company accrues interest income on mortgage loans to the extent it is deemed collectible. The Company places loans on non-accrual status, and ceases to recognize interest income when management determines that the collection of interest and repayment of principal is not probable. Any accrued but uncollected interest is reversed out of interest income once a loan is put on non-accrual status. Interest payments received on mortgage loans where interest payments have been deemed uncollectible are recognized on a cash basis and recorded as interest income. If a loan in default has any investment income due and accrued that is 90 days past due and collectible, the investment income shall continue to accrue, but all accrued interest related to the loan is reported as a nonadmitted asset until such time that it has either been paid or deemed uncollectible.

## NOTES TO FINANCIAL STATEMENTS

### B. Debt Restructuring

A restructuring is considered a TDR when a debtor is experiencing financial difficulties and the Company has granted a concession. The Company had the following restructured debt in the general account for which it is the creditor:

	General Account	
	December 31, 2021	December 31, 2020
(1) The total recorded investment in restructured debt, as of year-end	\$ —	\$ —
(2) The realized capital losses related to this debt	\$ —	\$ —
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$ —	\$ —

The Company does not have any restructured debt in the separate accounts for which it is the creditor.

- (4) The Company accrues interest income on impaired debt instruments to the extent it is deemed collectible (delinquent less than 90 days) and the debt instrument continues to perform under its original or restructured contractual terms. Interest income on non-performing debt instruments is generally recognized on a cash basis.

### C. Reverse Mortgages

The Company does not have any reverse mortgages.

### D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2021.
- (3) Not applicable
- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2021:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 459,026,200	\$ 6,492,754	\$ —	\$ —	\$ 459,026,200	\$ 6,492,754
Total	\$ 459,026,200	\$ 6,492,754	\$ —	\$ —	\$ 459,026,200	\$ 6,492,754

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) Not applicable.

c. Collateral Received

- i. Not applicable.
- ii. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.
- iii. Not applicable.

- (4) - (7) Not applicable.

### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

### H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

# NOTES TO FINANCIAL STATEMENTS

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

Not applicable.

**K. Low-Income Housing Tax Credits**

Not applicable.

**L. Restricted Assets**

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	9	Percentage	
	Current Year					6	7			10	11
	1	2	3	4	5						
Total General Account (G/A)	G/A Assets Supporting Separate Accounts (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.000 %	0.000 %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
i. FHLB capital stock	333,100	—	—	—	333,100	—	333,100	—	333,100	0.003 %	0.004 %
j. On deposit with states	143,053,369	—	—	—	143,053,369	10,235,321	132,818,048	—	143,053,369	1.428 %	1.589 %
k. On deposit with other regulatory bodies	—	—	—	—	—	166,077,248	(166,077,248)	—	—	0.000 %	0.000 %
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
m. Pledged as collateral not captured in other categories	507,142,878	—	—	—	507,142,878	475,946,925	31,195,953	—	507,142,878	5.064 %	5.634 %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.000 %	0.000 %
<b>o. Total restricted assets</b>	<b>\$ 650,529,347</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ 650,529,347</b>	<b>\$ 652,259,494</b>	<b>\$ (1,730,147)</b>	<b>\$ —</b>	<b>\$ 650,529,347</b>	<b>6.495 %</b>	<b>7.226 %</b>

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset page, Column 1, Line 28

(d) Column 9 divided by Asset page, Column 3, Line 28

(2) The tables below present details of assets pledged as collateral not captured in other categories as of December 31, 2021 and 2020.

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted and Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Reinsurance trust assets	\$ 507,142,878	\$ —	\$ —	\$ —	\$ 507,142,878	\$ 475,946,925	\$ 31,195,953	\$ 507,142,878	5.064 %	5.634 %
<b>Total (c)</b>	<b>\$ 507,142,878</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ 507,142,878</b>	<b>\$ 475,946,925</b>	<b>\$ 31,195,953</b>	<b>\$ 507,142,878</b>	<b>5.064 %</b>	<b>5.634 %</b>

(a) Subset of column 1

(b) Subset of column 3

(c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

## NOTES TO FINANCIAL STATEMENTS

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							Percentage		
	Prior Year					6	7	8	9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (\$ minus 6)	Total Current Year Admitted Restricted	Gross (Admitted and Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Reinsurance trust assets	\$ 475,946,925	\$ —	\$ —	\$ —	\$ 475,946,925	\$ —	\$ 475,946,925	\$ 475,946,925	4.920 %	5.360 %
Total (c)	<u>\$ 475,946,925</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 475,946,925</u>	<u>\$ —</u>	<u>\$ 475,946,925</u>	<u>\$ 475,946,925</u>	<u>4.920 %</u>	<u>5.360 %</u>

(a) Subset of column 1

(b) Subset of column 3

(c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

(3) There were no other restricted assets at December 31, 2021 and 2020.

(4) There were no other assets received as collateral and reflected as assets at December 31, 2021 and 2020.

### M. Working Capital Finance Investments

Not applicable.

### N. Offsetting and Netting of Assets and Liabilities

Not applicable.

### O. 5GI Securities

Not applicable.

### P. Short Sales

Not applicable.

### Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
(1) Number of CUSIPs	40
(2) Aggregate Amount of Investment Income	\$ 19,267,071

### 6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company had no investments in joint ventures, limited partnerships or limited liability companies that exceeded 10% of its admitted assets.

B. The Company did not recognize any impairment write-downs for the years ended December 31, 2021 and 2020.

### 7. Investment Income

A. Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.

B. At December 31, 2021, the Company had \$11,475 of investment income due and accrued that was nonadmitted.

### 8. Derivative Instruments

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

## 9. Income Taxes

A. The components of the net deferred tax assets ("DTAs") and net deferred tax liabilities ("DTLs") at December 31, 2021 and 2020 were as follows:

		2021		
		Ordinary	Capital	Total
(1)				
	(a) Gross DTAs	\$ 925,487,380	\$ 4,741,686	\$ 930,229,066
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	925,487,380	4,741,686	930,229,066
	(d) DTAs nonadmitted	774,025,637	—	774,025,637
	(e) Subtotal of net admitted DTAs (1c-1d)	151,461,743	4,741,686	156,203,429
	(f) Gross DTLs	12,404,852	9,922,932	22,327,784
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 139,056,891</u>	<u>\$ (5,181,246)</u>	<u>\$ 133,875,645</u>
		2020		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ 859,244,631	\$ —	\$ 859,244,631
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	859,244,631	—	859,244,631
	(d) DTAs nonadmitted	610,505,580	—	610,505,580
	(e) Subtotal of net admitted DTAs (1c-1d)	248,739,051	—	248,739,051
	(f) Gross DTLs	3,454,184	—	3,454,184
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 245,284,867</u>	<u>\$ —</u>	<u>\$ 245,284,867</u>
		Change During 2021		
		Ordinary	Capital	Total
	(a) Gross DTAs	\$ 66,242,749	\$ 4,741,686	\$ 70,984,435
	(b) Statutory valuation allowance adjustment	—	—	—
	(c) Adjusted gross DTAs (1a - 1b)	66,242,749	4,741,686	70,984,435
	(d) DTAs nonadmitted	163,520,057	—	163,520,057
	(e) Subtotal of net admitted DTAs (1c-1d)	(97,277,308)	4,741,686	(92,535,622)
	(f) Gross DTLs	8,950,668	9,922,932	18,873,600
	(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ (106,227,976)</u>	<u>\$ (5,181,246)</u>	<u>\$ (111,409,222)</u>

(2) The admission calculation components were as follows:

		2021		
		Ordinary	Capital	Total
(a)	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b)	Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	133,875,645	—	133,875,645
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	133,875,645	—	133,875,645
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	230,154,436
(c)	Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	17,586,098	4,741,686	22,327,784
(d)	DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	<u>\$ 151,461,743</u>	<u>\$ 4,741,686</u>	<u>\$ 156,203,429</u>
		2020		
		Ordinary	Capital	Total
(a)	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b)	Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	245,284,866	—	245,284,866
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	245,284,866	—	245,284,866
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	271,680,091
(c)	Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	3,454,185	—	3,454,185
(d)	DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	<u>\$ 248,739,051</u>	<u>\$ —</u>	<u>\$ 248,739,051</u>

## NOTES TO FINANCIAL STATEMENTS

	Change During 2021		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	(111,409,222)	—	(111,409,222)
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	(111,409,222)	—	(111,409,222)
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	(41,525,655)
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	14,131,914	4,741,686	18,873,600
(d) DTAs admitted as the result of application of SSAP No. 101			
Total (2(a)+2(b)+2(c))	<u>\$ (97,277,308)</u>	<u>\$ 4,741,686</u>	<u>\$ (92,535,622)</u>
(3) The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above were as follows at December 31, 2019 and 2018:			
		2021	2020
(a) Ratio percentage used to determine recovery period and threshold limitation amount in 2(b)1 above.		914 %	1,111 %
(b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.		\$1,534,362,906	\$1,811,200,606
(4) There was no impact on adjusted gross and net admitted DTAs due to tax-planning strategies at December 31, 2021 and 2020. The Company did not use reinsurance in its tax-planning strategies.			

B. The Company had no unrecognized DTLs at December 31, 2021 and 2020.

C. Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2021 and 2020 were as follows:

	2021	2020	Change
(1) Current Income Tax:			
(a) Federal	\$ (1,936,814)	\$ 36,810,961	\$ (38,747,775)
(b) Foreign	—	90,743,347	(90,743,347)
(c) Subtotal	<u>(1,936,814)</u>	<u>127,554,308</u>	<u>(129,491,122)</u>
(d) Federal income tax on net capital gains	—	8,457,219	(8,457,219)
(e) Utilization of capital loss carry-forward	—	—	—
(f) Other (Prior period correction)	—	—	—
(g) Federal and foreign income taxes incurred	<u>\$ (1,936,814)</u>	<u>\$ 136,011,527</u>	<u>\$ (137,948,341)</u>
(2) DTAs:			
(a) Ordinary:			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserve	99,005,011	81,782,556	17,222,455
(4) Investments	113,110,485	138,055,317	(24,944,832)
(5) Deferred acquisition costs	11,218,185	—	11,218,185
(6) Policyholder dividends accrual	—	—	—
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	10,484,272	6,191,460	4,292,812
(9) Pension accrual	—	—	—
(10) Receivables - nonadmitted	50,284,171	38,697,230	11,586,941
(11) Net operating loss carry-forward	73,047,515	—	73,047,515
(12) Tax credit carry-forward	465,780	—	465,780
(13) Other	7,679,036	5,537,835	2,141,201
(14) Goodwill and Intangibles	560,192,925	588,980,233	(28,787,308)
(99) Subtotal	<u>925,487,380</u>	<u>859,244,631</u>	<u>66,242,749</u>
(b) Statutory valuation allowance adjustment	—	—	—
(c) Nonadmitted	<u>774,025,637</u>	<u>610,505,580</u>	<u>163,520,057</u>
(d) Admitted ordinary DTAs (2a99 - 2b - 2c)	<u>151,461,743</u>	<u>248,739,051</u>	<u>(97,277,308)</u>
(e) Capital:			
(1) Investments	525,816	—	525,816
(2) Net capital loss carry-forward	4,215,870	—	4,215,870
(3) Real estate	—	—	—
(4) Other	—	—	—
(99) Subtotal	<u>4,741,686</u>	<u>—</u>	<u>4,741,686</u>
(f) Statutory valuation allowance adjustment	—	—	—
(g) Nonadmitted	—	—	—
(h) Admitted capital DTAs (2e99 - 2f - 2g)	<u>4,741,686</u>	<u>—</u>	<u>4,741,686</u>
(i) Total admitted DTAs (2d + 2h)	<u>\$ 156,203,429</u>	<u>\$ 248,739,051</u>	<u>\$ (92,535,622)</u>

## NOTES TO FINANCIAL STATEMENTS

	2021	2020	Change
(3) DTLs:			
(a) Ordinary:			
(1) Investments	\$ 4,391,521	\$ 3,454,184	\$ 937,337
(2) Fixed assets	716,245	—	716,245
(3) Deferred & uncollected premium	—	—	—
(4) Policyholder reserves	—	—	—
(5) Other	7,297,086	—	7,297,086
(99) Subtotal	<u>12,404,852</u>	<u>3,454,184</u>	<u>8,950,668</u>
(b) Capital:			
(1) Investments	9,922,932	—	9,922,932
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal	<u>9,922,932</u>	<u>—</u>	<u>9,922,932</u>
(c) Total DTLs (3a99 + 3b99)	<u>22,327,784</u>	<u>3,454,184</u>	<u>18,873,600</u>
(4) Net admitted DTAs/(DTLs) (2i - 3c)	<u>\$ 133,875,645</u>	<u>\$ 245,284,867</u>	<u>\$ (111,409,222)</u>

Deferred income tax benefit on change in net unrealized capital gains/(losses)	\$ 311,510
Increase in net deferred tax related to other items	51,799,325
Increase in DTAs nonadmitted	(163,520,057)
Total change in net admitted DTAs	<u>\$ (111,409,222)</u>

Pursuant to the acquisition of the Company on December 31, 2020 by New York Life, the Company elected to step up the tax basis of its assets under Internal Revenue Code §338(h)(10). This resulted in the following changes in deferred taxes on the acquisition date:

	2020
Investments	\$ 143,701,928
Policyholder reserves	34,996,812
DAC	(36,556,912)
Fixed assets	17,837,394
Goodwill and intangible assets	588,980,233
Other	18,205,851
Increase in net deferred tax	767,165,306
Decrease in DTA non admitted	(597,075,699)
Total change in net DTA's	<u>\$ 170,089,607</u>

(5) The Company had no investment tax credits for the years ended December 31, 2021 and 2020.

(6) The Company did not utilize any operating loss carry-forwards during 2021.

(7) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.

D. The Company's income tax expense and change in net deferred taxes for the years ended December 31, 2021 and 2020 differs from the amount obtained by applying the statutory rate of 21% to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

	2021	2020	Change
Net gain from operations after dividends to policyholders and before federal income taxes @ statutory rate	\$ (17,199,526)	\$ 40,494,350	\$ (57,693,876)
Net realized capital gains @ statutory rate	5,492,757	53,850,641	(48,357,884)
Investment Items	(1,523,560)	(40,546,971)	39,023,411
Change in non-admitted assets	(11,586,941)	(3,134,935)	(8,452,006)
Valuation allowance	—	(5,829,568)	5,829,568
Amortization of IMR	(1,311,446)	(453,099)	(858,347)
Meals & Entertainment	44,694	125,395	(80,701)
Foreign tax expense net of foreign tax credit	(367,966)	94,506,574	(94,874,540)
Subsidiary dividend	—	(3,666,611)	3,666,611
338(h)(10) tax basis step up	—	(767,165,306)	767,165,306
Other items impacting surplus	(27,284,951)	—	(27,284,951)
Other	800	1,780,578	(1,779,778)
Federal and foreign income taxes incurred and change in net deferred taxes during the year	<u>\$ (53,736,139)</u>	<u>\$ (630,038,952)</u>	<u>\$ 576,302,813</u>
Federal income tax expense (benefit) reported in the Summary of Operations	\$ (1,936,814)	\$ 127,554,308	\$ (129,491,122)
Capital gains tax expense incurred	—	8,457,219	(8,457,219)
Increase in net DTAs	<u>(51,799,325)</u>	<u>(766,050,479)</u>	<u>714,251,154</u>
Federal and foreign income taxes incurred and change in net deferred taxes during the year	<u>\$ (53,736,139)</u>	<u>\$ (630,038,952)</u>	<u>\$ 576,302,813</u>

## NOTES TO FINANCIAL STATEMENTS

E. (1) The Company had following carry forwards available for tax purposes:

	Amount	Origination Date	Expiration Date
Net operating loss	\$ 347,845,314	2021	2041
Capital loss	20,075,571	2021	2026
Foreign tax credit	465,780	2021	2031

(2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.

(3) At December 31, 2021, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Code.

F. The Company's federal income tax return is consolidated with the following entities:

As of December 31, 2020:

- i. New York Life
- ii. New York Life Insurance and Annuity Company ("NYLIAC")
- iii. NYLIFE Insurance Company of Arizona
- iv. NYLIFE LLC and its affiliates
- v. New York Life Investment Management Holdings LLC and its domestic subsidiaries
- vi. New York Life Enterprises LLC and its domestic subsidiaries
- vii. NYL Investors LLC ("NYL Investors")
- viii. New York Life Group Insurance Company of NY ("NYLGICNY")
- ix. LINA Benefit Payments, Inc.

For the tax year 2020, Cigna and its subsidiaries.

As of December 31, 2020, the Company is a member of an affiliated group, which files a consolidated federal income tax return with New York Life. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. This tax allocation agreement provides that the Company computes its share of the consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in the New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years.

For the tax year 2020, the Company was included in the consolidated federal income tax return filed by Cigna. Pursuant to the tax sharing agreement with Cigna, federal income taxes were allocated to the Company as if it were filing on a separate return basis. The tax benefit of net operating losses, capital losses and tax credits were funded to the extent they reduced the consolidated federal income tax liability.

G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.

H. The Company does not have repatriation transition tax owed under the Tax Cuts and Jobs Act.

I. The Company does not have an AMT credit that was recognized as a current year recoverable or DTA.

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The following note discloses significant related party transactions.

**A-B.** For the years ended December 31, 2021 and 2020, the Company did not make any dividend payments to or receive contributions from its parent Company, New York Life.

## NOTES TO FINANCIAL STATEMENTS

Significant agreements entered into by the Company with its parent company and affiliates for the years ended December 31, 2021 and 2020 were as follows:

Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Description
<b>Active Agreements</b>				
12/31/2020	NYLIAC	Insurance affiliate	Reinsurance agreement	The Company entered into an affiliate reinsurance agreement with a direct wholly owned subsidiary of New York Life, NYLIAC, to reinsure mortality risk arising under the Company's group term life insurance business on a yearly renewable term basis. Entry into the yearly renewable term treaty reduces the Company's exposure to mortality risk. Although effective on December 31, 2020, financial related impacts of the treaty began in 2021.
12/31/2020	New York Life	Parent	Service and facility agreement	New York Life provides the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company. For the years ended December 31, 2021 and 2020, the fees incurred associated with these services and facilities, amounted to \$95,013,162 and \$0, respectively.
12/31/2020	New York Life / NYLGICNY	Parent / Insurance affiliate	Claims administration service agreement	The Company has entered into a claims administration services agreement with both New York Life and NYLGICNY.
12/31/2020	New York Life	Parent	Credit agreement	The Company, as borrower, entered into a credit agreement with New York Life, as lender for a maximum aggregate amount of \$100,000,000. For the years ended at December 31, 2021, the credit facility was not used, no interest was paid, and there was no outstanding balance due.
12/31/2020	NYL Investors	Non insurance affiliate	Investment management agreement	The Company is a party to an investment management agreement with NYL Investors (a wholly owned subsidiary of New York Life), as amended from time to time, whereby NYL Investors provides investment advisory and administrative services to the Company. For the years ended December 31, 2021 and 2020, the total cost for these services amounted to \$10,095,147 and \$0, respectively, which is included in the costs of services billed by New York Life to the Company.
<b>Terminated Agreements at December 31, 2020<sup>1</sup></b>				
12/31/2020	CHC	Indirect Parent	Credit agreement	The Company was the lender in a line of credit agreement with CHC under which the maximum amount that may be loaned was the lesser of 3% of admitted assets or 25% of the surplus, up to \$300,000,000.
12/31/2020	Cigna Investments, Inc. ("CII")	Non insurance affiliate	Investment management agreement	The Company was a party to an investment management agreement with CII (an indirect wholly owned subsidiary of Cigna), whereby CII provided investment advisory and administrative services to the Company. For the year ended December 31, 2020, the total cost for these services amounted to \$11,000,000.
12/31/2020	Cigna/ Connecticut General Life Insurance Company ("CGLIC")	Ultimate Parent/ Insurance affiliate	Service and facility agreement	Cigna and CGLIC, an indirect wholly owned subsidiary of Cigna, had provided the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. Cigna and CGLIC charged the Company for the identified costs associated with these services and facilities. For the year ended December 31, 2020, the fees incurred associated with these services and facilities amounted to \$49,400,000.

<sup>(1)</sup> Upon the acquisition by New York Life on December 31, 2020, all previous related party contracts and agreements in which the Company had entered into with Cigna and its subsidiaries were subsequently terminated.

- C. The Company had no transaction with related parties not reported on schedule Y.
- D. At December 31, 2021 and 2020, the Company reported a net amount of \$88,230,212 and \$0 respectively, as amounts payable to parent and affiliates. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. Refer to sections A-B for significant administrative and advisory agreements the Company has entered into with its parent and affiliates.
- F. In the ordinary course of business the Company may enter into guarantees and/or keep wells between itself, its parent and/or its affiliates. Refer to Note 14 - Liabilities, Contingencies and Assessments for more information.
- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the state of New York.
- H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
- I-J. The Company does not have an investment in a SCA entity that exceeds 10% of the admitted assets.
- K. In connection with the sale of the Company from Cigna to New York Life, on December 3, 2020, the Company sold its full equity interest in the Cigna & CMB Life Insurance Company Limited ("China JV") to Cigna Health and Life Insurance Company ("CHLIC"), an indirect wholly owned subsidiary of Cigna. The sale was for cash consideration of \$387,186,308 equal to the March 31, 2020 statutory book value of the China JV which was materially less than its fair value. The transaction was approved in August 2020 by both the Connecticut Department of Insurance and Pennsylvania Department of Insurance, the domiciliary regulator of CHLIC and the Company, respectively. Immediately following the sale of the China JV, the Company paid an extraordinary dividend to its then direct parent, Connecticut General Corporation ("CGC"), an indirect wholly owned subsidiary of Cigna, in an amount equal to the amount of proceeds received. The Company incurred approximately \$87,000,000 in tax transfer expenses payable to the People's Republic of China associated with the sale. The Company transferred the liability to CGC, resulting in additional paid in capital.
- L. The Company does not hold investments in any downstream non-insurance holding companies.
- M. The Company does not have affiliated common stock investments.
- N. The Company does not hold investments in an SCA.
- O. The Company does not hold investments in an SCA in a loss position.
- 11. Debt**
- A. Refer to Note 10, sections A-B for the Company's significant credit agreements with its parent and affiliates.
- B. Federal Home Loan Bank ("FHLB") Agreements

## NOTES TO FINANCIAL STATEMENTS

(1) On September 30, 2021, the Company became a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

## (2) FHLB of Pittsburgh Capital Stock

A. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

## A. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	333,100	333,100	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 333,100</u>	<u>\$ 333,100</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 449,212,691	\$ 449,212,691	\$ —

## 2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	—	—	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ —	\$ —	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

B. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 333,100	\$ 333,100	\$ —	\$ —	\$ —	\$ —

## (C) Collateral pledged to FHLB of Pittsburgh

a. At December 31, 2021, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ —	\$ —	\$ —
2. Current year general account	\$ —	\$ —	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ —	\$ —	\$ —

<sup>1</sup> Includes amounts in excess of minimum requirements.

## (D) Borrowing from FHLB of Pittsburgh

a. At December 31, 2020, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	No
Funding agreements	No
Other	N/A

## NOTES TO FINANCIAL STATEMENTS

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

Refer to section G.

#### B. Plan Asset Investment Policies and Strategies

Refer to section G.

#### C. Determination of Fair Values

Refer to section G.

#### D. Long-term Rate of Return on Plan Assets

Refer to section G.

#### E. Defined Contribution Plans

Refer to section G.

#### F. Multiemployer Plans

Not applicable.

#### G. Consolidated/Holding Company Plans

The Company shares in the cost of the following plans sponsored by New York Life: (1) certain defined benefit pension plans for eligible employees, (2) certain defined contribution plans for substantially all employees, (3) certain postretirement life and health benefits for retired employees including their eligible dependents and (4) postemployment benefits. The expense for these plans is allocated to the Company in accordance with an intercompany cost sharing agreement. The liabilities for these plans are included with the liabilities for the corresponding plan of New York Life. The Company's share of the cost for these plans was as follows for the year ended December 31, 2021:

	<b>2021</b>
Defined contribution	\$ 10,997,087
Postemployment	2,183,053
Defined benefit pension	888,357
Postretirement life and health	168,439
Total	\$ 14,236,936

Prior to its acquisition by New York Life, the Company was provided certain postretirement, postemployment and compensated absence benefits through a plan sponsored by Cigna. The Company also participated in a capital accumulation 401(k) plan sponsored by Cigna in that employee contributions on a before-tax basis were supplemented by the Company's matching contributions. The Company had no legal obligation for benefits under these plans. Cigna allocated amounts to the Company based on salary ratios and member months. The Company's share of net expense for such benefits was \$17.7 million for the year ended December 31, 2020.

Cigna froze its primary domestic defined benefit pension plans effective July 1, 2009. As a result, pension expense was no longer allocated to the Company.

#### H. Postemployment Benefits and Compensated Absences

Refer to section G.

#### I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)

Refer to section G.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

A. The Company has 30,000 shares authorized, and approximately 25,000 shares issued and outstanding as of December 31, 2021 and 2020 with a par value of \$100.00. There are no other classes of capital stock.

B. The Company has no preferred stock outstanding as of December 31, 2021 and 2020.

C. Dividends on Company stock are paid as declared by its Board of Directors. The Company's dividends are noncumulative. The Commonwealth of Pennsylvania insurance laws require prior approval for payment of an extraordinary dividend which is defined as one whose fair market value, together with any dividends or distributions made within the preceding twelve months, exceeds the greater of 10% of the prior year's surplus or net income from the prior year.

The maximum dividend that may be made without prior approval in 2022 is \$167,020,352. Any dividends paid in the twelve months preceding a proposed dividend are considered in determining whether a dividend is extraordinary.

D. During the year ended December 31, 2021, the Company did not pay a dividend to its sole shareholder, New York Life. For the year ended December 31, 2020, \$662,186,308 noncumulative common dividends were paid during the year to CGC, the Company's direct parent prior to the acquisition by New York Life. The dividends in the 4th quarter represent the funding for the China JV. Prior approval of the Insurance Commissioner was obtained for the dividends deemed extraordinary.

## NOTES TO FINANCIAL STATEMENTS

(in whole dollars)	Dividend Amount	Date	Ordinary or Extraordinary Dividend
1st Quarter 2020	\$ 100,000,000	1/28/2020	Ordinary
2nd Quarter 2020	175,000,000	5/7/2020	Extraordinary
3rd Quarter 2020	—		
4th Quarter 2020	387,186,308	12/7/2020	Extraordinary
Total	<u>\$ 662,186,308</u>		

- E. Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. No restrictions have been placed on the unassigned surplus funds of the Company.
- G. The Company did not have any advances to surplus.
- H. The Company did not hold stock, including stock of affiliated companies, for any special purpose.
- I. The Company did not hold any special surplus funds.
- J. The portion of unassigned funds (surplus) represented or reduced by cumulative net unrealized gains, gross of deferred taxes, is \$(9,653,098) at December 31, 2021.
- K. The Company has not issued any surplus notes.
- L.-M. The Company has never had a quasi-reorganization.

#### 14. Liabilities, Contingencies and Assessments

##### A. Contingent Commitments

###### 1. Commitments or contingent commitments

At December 31, 2021, the Company had outstanding contractual obligations to acquire additional private placement securities amounting to \$16,189,432.

###### 2. Guarantees

The Company does not have any guarantees.

###### 3. Guarantee obligations

The Company does not have any guarantee obligations.

##### B. Assessments

The Company operates in a regulatory environment that may require its participation in assessments under state insurance guaranty association laws. The Company's exposure to assessments for certain obligations of insolvent insurance companies to policyholders and claimants is based on its share of business written in the relevant jurisdictions. The Company recorded guaranty fund receivables of \$11,492,880 and \$11,000,231 as of December 31, 2021 and 2020, respectively. The Company recorded guaranty fund liabilities of \$6,496,693 and \$6,496,693 as of December 31, 2021 and 2020, respectively.

On March 1, 2017, the Commonwealth Court of Pennsylvania entered an order of liquidation of Penn Treaty Network America Insurance Company, together with its subsidiary American Network Insurance Company (collectively "Penn Treaty", a long-term care insurance carrier), triggering guaranty fund coverage and accrual of a liability. For the year ended December 31, 2021, the Company recorded in operating expenses approximately \$10,537 pre-tax (approximately \$8,324 after-tax), representing its estimate of the total assessments, net of premium tax offsets for insurance contracts currently written. Some of the assessments were recorded on a discounted basis, using a weighted average discount rate of 3.5%. As of December 31, 2021, the Company's recorded liability was \$5,596,652. This assessment is expected to be updated in future periods for changes in the estimate of the insolvency. In addition, a portion of this assessment is expected to be offset in the future by premium tax credits that will be recognized in the period received.

##### C. Gain Contingencies

Not applicable.

##### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable.

##### E. Joint and Several Liabilities

Not applicable.

##### F. All Other Contingencies

The Company is a defendant in individual and/or alleged class action suits arising from its agency sales force, insurance (including variable contracts registered under the federal securities law), investment, retail securities, and/or other operations, including actions involving retail sales practices. Some of these actions seek substantial or unspecified compensatory and punitive damages. The Company is also from time to time involved in various governmental, administrative, and investigative proceedings and inquiries.

Notwithstanding the uncertain nature of litigation and regulatory inquiries, the outcome of which cannot be predicted, the Company believes that, after provisions made in the financial statements, the ultimate liability that could result from litigation and proceedings would not have a material adverse effect on the Company's financial position; however, it is possible that settlements or adverse determinations in one or more actions or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year.

## NOTES TO FINANCIAL STATEMENTS

Several commercial banks have customary security interests in certain assets of the Company to secure potential overdrafts and other liabilities of the Company that may arise under custody, securities lending and other banking agreements with such banks.

### 15. Leases

#### A. Lessee Operating Lease

1. Rental expenses for operating leases principally for office space amounted to \$13,445,730 in 2021 and \$937,265 in 2020.
2. At December 31, 2021, the aggregate future minimum rental payments under leases having initial or remaining non-cancelable lease terms in excess of one year for each year are as follows: \$13,239,532 in 2022, \$10,914,596 in 2023, \$9,588,248 in 2024, \$5,773,087 in 2025, \$5,453,167 in 2026 and \$3,633,145 in the years thereafter.
3. The Company is not involved in any material sale-leaseback transactions.

#### B. Lessor Leases

Not applicable.

### 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### A. Transfers of Receivables Reported as Sales

Not applicable.

#### B. Transfer and Servicing of Financial Assets

(1)-(7) Not applicable.

#### C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The details by NAIC designation of 3 or below, or unrated, of securities sold during the year ended December 31, 2021 and reacquired within 30 days of the sale date are as follows:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	NAIC 3	—	—	—	—
Bonds	NAIC 4	—	—	—	—
Bonds	NAIC 5	—	—	—	—
Bonds	NAIC 6	—	—	—	—
Preferred Stock	NAIC 3	—	—	—	—
Preferred Stock	NAIC 4	—	—	—	—
Preferred Stock	NAIC 5	—	—	—	—
Preferred Stock	NAIC 6	—	—	—	—
Common Stock		—	—	—	—
		—	\$ —	\$ —	\$ —

### 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

#### A. ASO Plans

Information with regard to the profitability of Administrative Services Only (ASO) uninsured accident and health plans and the uninsured portion of partially insured plans was as follows for the years ended December 31:

(In whole dollars)	2021		
	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ (2,943,222)	\$ —	\$ (2,943,222)
Total net other income or expenses (including interest paid to or received from plans)	\$ —	\$ —	\$ —
Net gain or (loss) from operations	\$ (2,943,222)	\$ —	\$ (2,943,222)
Total claim payment volume	\$ 200,224	\$ —	\$ 200,224

## NOTES TO FINANCIAL STATEMENTS

(In whole dollars)	2020		
	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ 5,378,153	\$ —	\$ 5,378,153
Total net other income or expenses (including interest paid to or received from plans)	\$ —	\$ —	\$ —
Net gain or (loss) from operations	\$ 5,378,153	\$ —	\$ 5,378,153
Total claim payment volume	\$ 215,749	\$ —	\$ 215,749

**B. ASC Plans**

Not applicable.

**C. Medicare or Similarly Structured Cost Based Reimbursement Contract**

Not applicable.

**19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators**

Name and Address of Managing General Agent or Third Party Administration	FEIN Number	Exclusive Contract	Type of Business Written	Types of Authority Granted *	Total Direct Premium Written/ Produced By (In whole dollars)
<b>2021</b>					
Various	Various	No	Life, Accident & Health	P, C	\$ 1,822,812
<b>2020</b>					
Various	Various	No	Life, Accident & Health	P, C	\$ 2,063,235
* C - Claims Payment		R - Reinsurance Ceding		P - Premium Collection	
CA - Claims Adjustment		B - Binding Authority		U - Underwriting	

**20. Fair Value Measurements**

**A.** The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1 Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2 Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3 Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

## NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of December 31, 2021:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Common stocks	—	—	333,100	—	333,100
Separate accounts assets	17,922,312	—	—	—	17,922,312
Total assets at fair value	<u>\$ 17,922,312</u>	<u>\$ —</u>	<u>\$ 333,100</u>	<u>\$ —</u>	<u>\$ 18,255,412</u>
b. Liabilities at fair value					
Derivative liabilities					
Interest rate swaps	\$ —	\$ —	\$ —	\$ —	\$ —
Foreign currency swaps	—	—	—	—	—
Inflation swaps	—	—	—	—	—
Interest rate options	—	—	—	—	—
Foreign currency forwards	—	—	—	—	—
Futures	—	—	—	—	—
Total derivative liabilities	—	—	—	—	—
Separate accounts liabilities - derivatives <sup>1</sup>	—	—	—	—	—
Total liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

<sup>(1)</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2)-(3) The table below presents a rollforward of Level 3 assets and liabilities for the year ended December 31, 2021:

	Balance at 01/01/2021	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 12/31/2021
Common stocks	—	—	—	—	—	333,100	—	—	—	333,100
Total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 333,100</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 333,100</u>

#### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

#### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

#### (4)-(5) Determination of Fair Value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At December 31, 2021, the Company did not have any price challenges on general account or separate account securities from what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

## NOTES TO FINANCIAL STATEMENTS

### Level 1 measurements

#### Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

### Level 3 measurements

#### Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at December 31, 2021. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
<b>Assets:</b>							
Bonds	\$ 7,586,143,246	\$ 7,254,646,874	\$ —	\$ 7,539,689,229	\$ 46,454,017	\$ —	—
Common stocks	333,100	333,100	—	—	333,100	—	—
Mortgage loans	717,568,017	706,803,806	—	—	717,568,017	—	—
Cash, cash equivalents and short-term investments	133,773,363	133,773,363	44,737,056	89,036,307	—	—	—
Investment income due and accrued	60,432,195	60,432,195	—	60,432,195	—	—	—
Separate accounts assets	17,922,312	17,922,312	17,922,312	—	—	—	—
<b>Total assets</b>	<b>\$ 7,798,604,216</b>	<b>\$ 7,467,107,844</b>	<b>\$ 62,659,368</b>	<b>\$ 7,689,157,731</b>	<b>\$ 46,787,117</b>	<b>\$ —</b>	<b>\$ —</b>
<b>Liabilities:</b>							
<b>Deposit fund contracts:</b>							
Annuities certain	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Derivatives	—	—	—	—	—	—	—
Derivatives - collateral	—	—	—	—	—	—	—
Borrowed money	—	—	—	—	—	—	—
Amounts payable for securities lending	—	—	—	—	—	—	—
Payable to parent and affiliates	88,230,212	88,230,212	—	88,230,212	—	—	—
Separate accounts liabilities - derivatives	—	—	—	—	—	—	—
<b>Total liabilities</b>	<b>\$ 88,230,212</b>	<b>\$ 88,230,212</b>	<b>\$ —</b>	<b>\$ 88,230,212</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

### Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

## NOTES TO FINANCIAL STATEMENTS

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

### Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

### Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

### Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At December 31, 2021, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1)-(2) Not applicable.

- E. Not applicable.

## 21. Other Items

### A. Unusual or Infrequent Items

The disruption caused by the COVID-19 pandemic continues to have a major impact on the global economy, the supply chain and the economies of particular countries and industries. It has also resulted in elevated mortality and morbidity experience for the global population, and could have long-term effects on the Company's life, health and disability insurance businesses. The ultimate extent of the impact of the COVID-19 pandemic will depend on numerous factors, all of which are highly uncertain and cannot be predicted. These factors include the length and severity of the outbreak, including the impact of new variants of the virus and the efficacy of vaccines and therapeutic treatments in combating the virus, the responses to the pandemic taken by governments and private sector businesses, and the impacts on the Company's customers, employees and vendors. Although the Company has taken certain steps to mitigate some of the adverse impacts resulting from the pandemic, these events could have an adverse effect on the risks described above and the Company's results of operations and cash flows in any period and, depending on their severity and duration, could also adversely affect the Company's financial condition.

### B. Troubled Debt Restructuring: Debtors

Not applicable.

### C. Other Disclosures

Assets with a carrying value of \$143,053,369 at December 31, 2021 were on deposit with government authorities or trustees as required by certain state insurance laws.

### D. Business Interruption Insurance Recoveries

Not applicable.

### E. State Transferable and Non-transferable Tax Credits

Not applicable.

### F. Subprime and Midprime Mortgage Related Risk Exposure

- (1) The Company categorizes mortgage securities with an average FICO score (credit score) of 625 or less as "subprime" mortgage securities and mortgage securities with an average FICO score of greater than 625 and less than 700 as "midprime" mortgage securities. Securities with an average FICO score of 700 or greater are characterized as "prime". The delinquency, credit loss, prepayment rate of the pool of mortgages collateralizing the investment and credit enhancement available for the investment are reviewed. Cash flow forecasts for each subprime and midprime mortgage security using estimates of future prepayment, delinquency, default and loss severity rates are prepared and are stress tested. This analysis shows that the majority of the unrealized losses associated with the Company's subprime and midprime mortgage holdings are due to market dislocation and is not reflective of the projected cash flows for the portfolio of securities or how these securities have performed to date.
- (2) The Company does not engage in subprime residential or commercial mortgage lending and therefore has no direct exposure through investments in subprime mortgage loans.
- (3) The Company has exposure to subprime and midprime residential mortgage lending through its fixed maturity investments that are collateralized by mortgages that have characteristics of subprime or midprime lending. Subprime residential mortgage lending is the origination of residential mortgage loans to customers with weak credit profiles, including using relaxed mortgage-underwriting standards that provide for affordable mortgage products. These investments are primarily in the form of asset-backed securities ("ABS") supported by subprime or midprime residential mortgage loans or collateralized debt securities ("CDOs") that contain a subprime or midprime loan component. The collective carrying value of these investments is \$— representing —% of total fixed maturity investments. Of this amount, —% had "AAA" or "AA" credit quality ratings. There was no common stock subprime or midprime exposure. The Company manages its subprime and midprime risk exposure by limiting the Company's holdings in these types of instruments, and performing ongoing analysis of cash flows, prepayment speeds, default rates and other stress variables.

## NOTES TO FINANCIAL STATEMENTS

The Company's general account fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2021 are:

<b>Subprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ —	\$ —	\$ —	\$ —
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<b>Midprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ —	\$ —	\$ —	\$ —
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

**Grand total (subprime and midprime)**      **\$ —      \$ —      \$ —      \$ —**

The Company's guaranteed separate accounts fixed maturity investments that are collateralized by residential mortgages that have characteristics of subprime or midprime lending at December 31, 2021 are:

<b>Subprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ —	\$ —	\$ —	\$ —
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<b>Midprime - Type</b>	<b>Actual Cost</b>	<b>Book Adjusted Carrying Value</b>	<b>Fair Value</b>	<b>OTTI Losses</b>
Residential mortgage-backed securities	\$ —	\$ —	\$ —	\$ —
Commercial mortgage-backed securities	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCAs	—	—	—	—
Other assets	—	—	—	—
<b>Total</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

**Grand total (subprime and midprime)**      **\$ —      \$ —      \$ —      \$ —**

- (4) The Company does not have underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage.

### G. Retained Assets

Prior to February 1, 2012, the Company had a deposit administration agreement with its affiliated company, CGLIC, in which their Retained Asset Accounts were held by CGLIC on their behalf. Effective February 1, 2012, all benefits for new claims arising under the Company's policies (as described below) are being established as Retained Asset Accounts in the Company rather than in CGLIC. All claims prior to February 1, 2012 continue to be held by CGLIC.

Retained asset accounts are classified as liabilities for deposit-type contracts. These accounts represent the Company's method for settling certain life, disability and accidental death and dismemberment claims where the claimant does not specify or request payment in an alternate form, or where another form of payment is directed by applicable law. The insurance proceeds are retained in the Company's general account and credited to a beneficiary's free interest-bearing account with draft privileges that can be liquidated at any time. The account balance and earned interest are fully guaranteed by the Company. The interest crediting rate is updated weekly and pegged to the Bank Rate Monitor Index, which reflects the average annual effective yield on money markets offered by one hundred large banks and thrifts in the United States. Interest is compounded daily and is credited to account holders on a monthly basis. The weighted average effective interest rate credited to account holders in 2021 was 0.07%, ranging from 0.07% to 0.09%. Account holders are charged fees only for special services (stop payment requests, checks denied due to insufficient funds, copies of drafts or statements) and are not charged per-draft fees, maintenance charges or withdrawal penalties.

Effective Date		Interest Rate \$10,000 or more	Interest Rate \$9,999.99 or less
From	Through		
1/1/2021	1/26/2021	0.09%	0.09%
1/27/2021	4/6/2021	0.08%	0.08%
4/7/2021	12/31/2021	0.07%	0.07%

The applicable fees charged for retained asset accounts in 2021 were immaterial.

## NOTES TO FINANCIAL STATEMENTS

- (1) The following table presents the number and balance of retained asset accounts in-force at December 31, 2021 and 2020, respectively:

	In-Force			
	2021		2020	
	Number	Amount	Number	Amount
Up to and including 12 months	4,229	\$ 281,352,850	4,031	\$ 248,956,045
13 to 24 months	2,276	111,911,459	2,135	88,590,614
25 to 36 months	1,468	55,274,232	1,488	57,312,449
37 to 48 months	1,104	40,145,874	1,436	48,597,331
49 to 60 months	1,058	35,235,403	1,359	45,769,468
Over 60 months	5,197	161,723,160	5,768	161,234,211
Total	15,332	\$ 685,642,978	16,217	\$ 650,460,118

- (2) The following table presents the Company's retained asset accounts at December 31, 2021:

	Individual		Group	
	Number	Amount	Number	Amount
Retained asset accounts at the beginning of the year	425	\$ 23,561,813	15,792	\$ 626,898,304
Retained asset accounts issued/added during the year	—	—	9,726	722,881,391
Investment earnings credited to retained asset accounts during the year	—	14,328	—	474,702
Fees and other charges assessed to retained asset accounts during the year	—	(66)	—	(4,756)
Retained asset accounts transferred to state unclaimed property funds during the year	—	—	—	—
Retained asset accounts closed/withdrawn during the year	(173)	(8,353,760)	(10,438)	(679,828,978)
Retained asset accounts at the end of the year	252	\$ 15,222,315	15,080	\$ 670,420,663

#### H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

#### I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

### 22. Events Subsequent

At February 28, 2022, the date the annual statement was available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

### 23. Reinsurance

#### A. Ceded Reinsurance Report

##### Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes ( ) No (x). If yes, give full details. \$—
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (x). If yes, give full details. \$—

##### Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (x).
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$—
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$—
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (x). If yes, give full details. \$—

##### Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction, in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately Not Applicable

## NOTES TO FINANCIAL STATEMENTS

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes ( ) No (x) If yes, what is the amount of reinsurance credits, whether an asset or reduction of liability, taken for such new agreements or amendments? \$—

**B - G.** Not applicable.

**H. Reinsurance Credit**

- (1) Disclose any reinsurance contracts (or multiple contracts with the same reinsurer or its affiliates) subject to A-791 that includes a provision, which limits the reinsurer's assumption of significant risks identified as in A-791. Examples of risk limiting features include provisions such as a deductible, a loss ratio corridor, a loss cap, an aggregate limit or similar effect. If true, indicate the number of reinsurance contracts to which such provisions apply. For contracts subject to A-791, indicate if deposit accounting was applied for all contracts, which limit significant risks.

Not applicable

- (2) The Company's group life and disability businesses use catastrophic reinsurance to cover member events hosted by some insured affinity groups. These catastrophic agreements provide coverage for multiple deaths up to specific caps that are included in the treaties. No triggering events have occurred under these treaties in 2021.

- (3) Disclose if any reinsurance contracts contain features (except reinsurance contracts with a federal or state facility) described below which result in delays in payment in form or in fact:

Not applicable

- (4) Disclose if the reporting entity has reflected reinsurance accounting credit for any contracts not subject to Appendix A-791 and not yearly renewable term, which meet the risk transfer requirements of SSAP No. 61R and identify the type of contracts and the reinsurance contracts.

Not applicable

- (5) Disclose if the reporting entity ceded any risk which is not subject to A-791 and not yearly renewable term reinsurance, under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:

Not applicable

- (6) If affirmative disclosure is required for Paragraph 23H(5) above, explain why the contract(s) is treated differently for GAAP and SAP.

Not applicable

**24. Retrospectively Rated Contracts and Contracts Subject to Redetermination**

**A.** The Company estimates accrued retrospective premium adjustments for its group life, accident and health insurance business by utilizing appropriate analytics relative to through mathematical approach using the Company's underwriting rules and experience rating practice.

**B.** The company estimates accrued retrospective premium adjustments to earned premium.

**C.** The amount of net premiums written by the Company at December 31, 2021 and 2020 that are subject to retrospective rating features were \$126,242,564 and \$137,701,278 respectively, that represented 3.0% of total net premiums written for both periods presented. No other net premiums written by the Company are subject to retrospective rating feature.

**D.** Not applicable.

**E.** Not applicable.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

**A.** Claim reserves and unpaid claim liabilities at December 31, 2020 were \$4,406,476,033. For the year ended December 31, 2021, \$1,113,421,772 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3,531,199,616 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$238,145,355 unfavorable prior-year development from December 31, 2020 to December 31, 2021. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

**B.** Not applicable.

**26. Intercompany Pooling Arrangements**

Not applicable.

**27. Structured Settlements**

Not applicable.

**28. Health Care Receivables**

Not applicable.

**29. Participating Policies**

Not applicable.

**30. Premium Deficiency Reserves**

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### 31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company generally waives deduction of deferred fractional premiums upon death of insured and returns any portion of the premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Additional reserves are held on account of anticipated extra mortality for policies subject to extra premiums.
- (3) Not applicable.
- (4) Tabular Interest, Tabular less actual reserves released, and Tabular cost were generally determined by formula as described in the instructions.
- (5) Tabular interest on funds not involving life contingencies shown on Exhibit 7 was determined from the basic data for the calculation of deposit fund liabilities.
- (6) There were no "other increases (net)" on Page 7, Line 7.

### 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

#### A. Individual Annuities

		December 31, 2021				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ —	\$ —	\$ 6,272,809	\$ 6,272,809	67.5 %
b.	At book value less current surrender charge of 5% or more	—	—	—	—	—
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	—	—	6,272,809	6,272,809	67.5
e.	At book value without adjustment (minimal or no charge or adjustment)	1,823,290	—	—	1,823,290	19.6
(2)	Not subject to discretionary withdrawal	1,225,258,763	—	—	1,225,258,763	13,175.1
(3)	Total (gross: direct + assumed)	1,227,082,053	—	6,272,809	1,233,354,862	13,262.2
(4)	Reinsurance ceded	1,224,055,089	—	—	1,224,055,089	13,162.2
(5)	Total (net)* (3) - (4)	<u>\$ 3,026,964</u>	<u>\$ —</u>	<u>\$ 6,272,809</u>	<u>\$ 9,299,773</u>	<u>100.0 %</u>
(6)	Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

## NOTES TO FINANCIAL STATEMENTS

## B. Group Annuities

		December 31, 2021				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ —	\$ —	\$ 11,649,503	\$ 11,649,503	10.7 %
b.	At book value less current surrender charge of 5% or more	—	—	—	—	—
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	—	—	11,649,503	11,649,503	10.7
e.	At book value without adjustment (minimal or no charge or adjustment)	2,073,871	—	—	2,073,871	1.9
(2)	Not subject to discretionary withdrawal	182,464,907	—	—	182,464,907	167.6
(3)	Total (gross: direct + assumed)	184,538,778	—	11,649,503	196,188,281	180.2
(4)	Reinsurance ceded	87,340,330	—	—	87,340,330	80.2
(5)	Total (net) * (3) – (4)	\$ 97,198,448	\$ —	\$ 11,649,503	\$ 108,847,951	100.0 %
(6)	Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	—

## C. Deposit-Type Contracts (no life contingencies)

		December 31, 2021				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ 51,757,913	\$ —	\$ —	\$ 51,757,913	6.6 %
b.	At book value less current surrender charge of 5% or more	19,162,580	—	—	19,162,580	2.4
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	70,920,493	—	—	70,920,493	9.0
e.	At book value without adjustment (minimal or no charge or adjustment)	697,954,973	—	—	697,954,973	88.3
(2)	Not subject to discretionary withdrawal	23,641,431	—	—	23,641,431	3.0
(3)	Total (gross: direct + assumed)	792,516,897	—	—	792,516,897	100.3
(4)	Reinsurance ceded	2,359,786	—	—	2,359,786	0.3
(5)	Total (net) * (3) – (4)	\$ 790,157,111	\$ —	\$ —	\$ 790,157,111	100.0 %
(6)	Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	—

\* Reconciliation of total annuity actuarial reserves and deposit-type liabilities.

## D. Life &amp; Accident &amp; Health Annual Statement:

		December 31, 2021
(1)	Exhibit 5, Annuities Section, Total (net)	\$ 3,897,160
(2)	Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	96,328,252
(3)	Exhibit 7, Deposit-Type Contracts Line 14, Column 1	790,157,111
(4)	Subtotal	890,382,523
Separate Accounts Annual Statement:		
(5)	Exhibit 3, Annuities Section, Total (net)	17,922,312
(6)	Exhibit 3, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(7)	Policyholder dividend and coupon accumulations	—
(8)	Policyholder premiums	—
(9)	Guaranteed interest contracts	—
(10)	Other contract deposit funds	—
(11)	Subtotal	17,922,312
(12)	Combined Total	\$ 908,304,835

## NOTES TO FINANCIAL STATEMENTS

## 33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

		December 31, 2021		
A. General Account		Account Value	Cash Value	Reserve
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	74,092,053	72,878,428	74,092,053
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	36,361,172	48,149,177
h.	Variable life	—	—	—
i.	Variable universal life	128,959	128,245	128,959
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	59,228,706
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	396,250,529
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	74,221,012	109,367,845	577,849,424
(4)	Reinsurance ceded	—	—	9,404,700
(5)	Total (net) (C) - (D)	\$ 74,221,012	\$ 109,367,845	\$ 568,444,724
<b>B. Separate Account with Guarantees</b>				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —
<b>C. Separate Account Nonguaranteed</b>				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —

## NOTES TO FINANCIAL STATEMENTS

D. Life & Accident & Health Annual Statement:	December 31, 2021
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 176,641,591
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	—
(3) Exhibit 5, Disability-Active Lives Section, Total (net)	—
(4) Exhibit 5, Disability-Disabled Lives Section, Total (net)	391,803,133
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	—
(6) Subtotal	568,444,724
Separate Accounts Annual Statement:	
(7) Exhibit 3, Life Insurance Section, Total (net)	—
(8) Exhibit 3, Accident and Health Contracts Section, Total (net)	—
(9) Exhibit 3, Miscellaneous Reserves Section, Total (net)	—
(10) Subtotal (Lines (7) through (9))	—
(11) Combined Total ((6) and (10))	\$ 568,444,724

## 34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations at December 31, 2021 were as follows:

Type	Gross	Net of Loading
(1) Ordinary renewals	\$ 749,979	\$ 749,979
(2) Group life	203,048,004	203,048,004
Total	\$ 203,797,983	\$ 203,797,983

## 35. Separate Accounts

## A. Separate Accounts Activity

(1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions, including:

- Deposit Type Contracts
- Variable Annuities and Variable Life

In accordance with the domiciliary state procedures for approving items within the separate accounts, the separate accounts classification of the following items are supported by a specific state statute:

All items that were permitted for separate accounts reporting were supported by state statute.

(2) At December 31, 2021, the Company's separate accounts statement included legally insulated assets of \$17,922,312. The assets legally and not legally insulated from the general account at December 31, 2021 are attributed to the following products/transactions:

Product /Transaction	Separate Accounts Assets	
	Legally Insulated Assets	(Not Legally Insulated)
Deposit Type Contracts	\$ —	\$ —
Reinsured Variable Annuities and Variable Life	17,922,312	—
Total	\$ 17,922,312	\$ —

(3) To compensate the general account for the risk taken, the separate accounts have paid risk charges as follows for the past five years:

a. 2021	\$ 153,323
b. 2020	\$ 126,147
c. 2019	\$ 137,371
d. 2018	\$ 146,769
e. 2017	\$ 152,761

No amounts have been paid from the general account to the separate account guarantees.

(4) At December 31, 2021, there were no separate accounts securities lending arrangements.

## NOTES TO FINANCIAL STATEMENTS

**B. General Nature and Characteristics of Separate Accounts Business**

Information regarding the separate accounts of the Company is as follows:

	Indexed	Non-Indexed Guarantee Less than/Equal to 4%	Non-Indexed Guarantee More than 4%	Non-Guaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for the year ended 12/31/2021	\$ —	\$ —	\$ —	\$ —	\$ —
Reserves at 12/31/2021					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 17,922,312	\$ 17,922,312
b. Amortized cost	—	—	—	—	—
c. Total reserves *	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 17,922,312</u>	<u>\$ 17,922,312</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ —	\$ —	\$ —	\$ —	\$ —
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	17,922,312	17,922,312
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	<u>—</u>	<u>—</u>	<u>—</u>	<u>17,922,312</u>	<u>17,922,312</u>
b. Not subject to discretionary withdrawal	—	—	—	—	—
c. Total reserves	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 17,922,312</u>	<u>\$ 17,922,312</u>

\*Line 2(c) should equal line 3(c)

(4) Not applicable.

**C. Reconciliation of Net Transfers to or (from) Separate Accounts**

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to separate accounts (Page 4, Line 1.4)	\$ —
b. Transfers from separate accounts (Page 4, Line 10)	1,793,921
c. Net transfers to or (from) separate accounts (a) – (b)	<u>(1,793,921)</u>

(2) Reconciling adjustments:

a. Reserve Transfers	<u>1,793,921</u>
----------------------	------------------

(3) Transfers as reported in the Summary of Operations of the Life, Accident &amp; Health Annual Statement (1c)+(2)=(Page 4, Line 26)

\$ —**36. Loss/Claim Adjustment Expenses**

The following is a rollforward of the Company's accident and health liabilities for unpaid claims and claims adjustment expenses for the years ended December 31, 2021 and 2020:

<i>(In whole dollars)</i>	2021	2020
Liability at beginning of year	\$ 197,849,150	\$ 247,122,381
Incurred expenses for insured or covered events, current year	1,405,154,100	1,466,075,081
Incurred expenses for insured or covered events, prior years	238,145,355	150,161,956
Total provision	<u>1,643,299,455</u>	<u>1,616,237,037</u>
Payments for insured or covered events, current year	(523,557,085)	(539,403,718)
Payments for insured or covered events, prior years	(1,113,421,773)	(1,126,106,550)
Total payments	<u>(1,636,978,858)</u>	<u>(1,665,510,268)</u>
Liability at end of year	<u>\$ 204,169,747</u>	<u>\$ 197,849,150</u>

The incurred policy claims and loss adjustment expenses attributable to insured or covered events of prior years were unfavorable to reserve levels by \$238,145,355 for the year ended December 31, 2021, primarily attributable to reserve assumption updates made throughout the year, and observed disability resolution rate experience. There was no change to the liability associated with estimated anticipated salvage and subrogation.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [ X ] No [ ] N/A [ ]
- 1.3 State Regulating? ..... Pennsylvania
- 1.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 1.5 If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ X ] No [ ]
- 2.2 If yes, date of change: ..... 12/31/2020
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2016
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2016
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 05/07/2018
- 3.4 By what department or departments?  
Pennsylvania Department of Insurance .....
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business? ..... Yes [ ] No [ X ]  
4.12 renewals? ..... Yes [ ] No [ X ]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business? ..... Yes [ ] No [ X ]  
4.22 renewals? ..... Yes [ ] No [ X ]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
If yes, complete and file the merger history data file with the NAIC.
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 6.2 If yes, give full information: .....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [ X ]
- 7.2 If yes,  
7.21 State the percentage of foreign control; ..... %  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**GENERAL INTERROGATORIES**

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.  
 .....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
PA Capital LLC	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
New York Life Investments Alternatives LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the reporting entity? ..... Yes [ ] No [ X ]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? ..... Yes [ ] No [ ] N/A [ X ]
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
 Pricewaterhouse Coopers, LLP, 300 Madison Avenue, New York, NY 10017 .....
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:  
 .....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:  
 .....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ ] No [ X ] N/A [ ]
- 10.6 If the response to 10.5 is no or n/a, please explain  
 A Notice of Election dated January 25, 2021 was provided to the Pennsylvania Insurance Department, indicating that the reporting entity designated the Audit Committee of the New York Life Insurance Company Board of Directors (the NYLIC Audit Committee) as the Audit Committee of the reporting entity's Board of Directors solely for the purpose of complying with 31 Pa. Code §147 (the PA Regulation). The NYLIC Audit Committee satisfies the independence requirements of the PA Regulation and New York Life Insurance Company is the 'ultimate controlling person' of the reporting entity as defined in the PA Regulation. ....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
 Kevin C. McGoldrick, Corporate Vice President & Actuary, New York Life, 1601 Chestnut Street, Philadelphia, PA 19192. ....
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]
- 12.11 Name of real estate holding company .....
- 12.12 Number of parcels involved .....
- 12.13 Total book/adjusted carrying value ..... \$ .....
- 12.2 If, yes provide explanation:  
 .....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?  
 .....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]
- 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:  
 .....
- 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ X ] No [ ]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).  
 Working with Integrity Standards of Business Conduct was revised effective December 2021. It was updated to reflect changes in policies and procedures and points of contact as well as additional features including: 1) links to Company policies and a consolidated policy center on the Company's intranet, 2) new sections on anti-money laundering compliance and engaging in public policy and enhanced sections on FCPA, whistleblowing, gifts and entertainment involving government officials improperly influencing government officials and 3) improved readability, navigation and easily identifiable points of contact. ....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).  
 .....

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [ X ]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.11 To directors or other officers.....               | \$ ..... |
| 20.12 To stockholders not officers.....                 | \$ ..... |
| 20.13 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- |   |          |
|---|----------|
| 20.21 To directors or other officers.....               | \$ ..... |
| 20.22 To stockholders not officers.....                 | \$ ..... |
| 20.23 Trustees, supreme or grand (Fraternal Only) ..... | \$ ..... |
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- |                                 |          |
|---------------------------------|----------|
| 21.21 Rented from others.....   | \$ ..... |
| 21.22 Borrowed from others..... | \$ ..... |
| 21.23 Leased from others .....  | \$ ..... |
| 21.24 Other .....               | \$ ..... |
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ X ] No [ ]
- 22.2 If answer is yes:
- |   |          |
|---|----------|
| 22.21 Amount paid as losses or risk adjustment \$ ..... |          |
| 22.22 Amount paid as expenses .....                     | 234,152  |
| 22.23 Other amounts paid .....                          | \$ ..... |
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? ..... Yes [ ] No [ X ]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

**INVESTMENT**

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03)..... Yes [ X ] No [ ]

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**GENERAL INTERROGATORIES**

25.02 If no, give full and complete information relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
 NA

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [ X ]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [ X ]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [ X ]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$  
 25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$  
 25.093 Total payable for securities lending reported on the liability page. \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [ X ] No [ ]

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$  
 26.22 Subject to reverse repurchase agreements \$  
 26.23 Subject to dollar repurchase agreements \$  
 26.24 Subject to reverse dollar repurchase agreements \$  
 26.25 Placed under option agreements \$  
 26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$  
 26.27 FHLB Capital Stock \$ 333,100  
 26.28 On deposit with states \$ 143,053,369  
 26.29 On deposit with other regulatory bodies \$  
 26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$  
 26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$  
 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [ X ]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [ X ]  
 If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [ ] No [ X ]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [ ] No [ ]  
 27.42 Permitted accounting practice Yes [ ] No [ ]  
 27.43 Other accounting guidance Yes [ ] No [ ]

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [ ] No [ ]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [ X ]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ X ] No [ ]

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017
RBC Investor & Treasury Services	155 Wellington Street West, Toronto ON M5V 3L3, Canada
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**GENERAL INTERROGATORIES**

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [  ] No [  ]  
 29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
Mackay Shields LLC .....	A.....
Goldman Sachs Asset Management LP .....	U.....
J.P. Morgan Investment Management Inc. ....	U.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [  ] No [  ]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [  ] No [  ]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS.....
107717 .....	Mackay Shields LLC .....	549300Y7LLCOFU7R8H16 .....	SEC .....	DS.....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO.....
107038 .....	J.P. Morgan Investment Management Inc. ....	549300W78QHV4XMM6K69 .....	SEC .....	NO.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])?..... Yes [  ] No [  ]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds .....	7,467,818,838	7,799,315,207	331,496,369
31.2 Preferred stocks .....			
31.3 Totals	7,467,818,838	7,799,315,207	331,496,369

31.4 Describe the sources or methods utilized in determining the fair values:

See Note 20 .....

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ ] No [ X ]

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ ]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D: .....

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]

33.2 If no, list exceptions:

Initial Filings that were not made within 120 days of purchase including -

Filings for which we have not yet received the required documentation necessary for submission to the SVO:

Filings that have been submitted but not yet rated by the SVO: 1 .....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:

- a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
- b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
- c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
- d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.

Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... Yes [ X ] No [ ] N/A [ ]

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

**OTHER**

38.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....

38.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

39.1 Amount of payments for legal expenses, if any? .....\$ ..... 6,869,103

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
CIGNA Health and Life .....	6,077,084

40.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....

40.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

# GENERAL INTERROGATORIES

## PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

**Life, Accident and Health Companies/Fraternal Benefit Societies:**

- 1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? ..... Yes [ ] No [ X ]
- 1.2 If yes, indicate premium earned on U.S. business only ..... \$ .....
- 1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ..... \$ .....
- 1.31 Reason for excluding:  
.....
- 1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. .... \$ .....
- 1.5 Indicate total incurred claims on all Medicare Supplement insurance. .... \$ .....
- 1.6 Individual policies:
- Most current three years:
- 1.61 Total premium earned ..... \$ .....
- 1.62 Total incurred claims ..... \$ .....
- 1.63 Number of covered lives .....
- All years prior to most current three years
- 1.64 Total premium earned ..... \$ .....
- 1.65 Total incurred claims ..... \$ .....
- 1.66 Number of covered lives .....
- 1.7 Group policies:
- Most current three years:
- 1.71 Total premium earned ..... \$ .....
- 1.72 Total incurred claims ..... \$ .....
- 1.73 Number of covered lives .....
- All years prior to most current three years
- 1.74 Total premium earned ..... \$ .....
- 1.75 Total incurred claims ..... \$ .....
- 1.76 Number of covered lives .....

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator .....	2,163,742,059	.....
2.2 Premium Denominator .....	2,661,904,234	4,055,371,829
2.3 Premium Ratio (2.1/2.2) .....	0.813	0.000
2.4 Reserve Numerator .....	208,175,730	202,247,540
2.5 Reserve Denominator .....	5,664,432,323	5,527,368,344
2.6 Reserve Ratio (2.4/2.5) .....	0.037	0.037

- 3.1 Does this reporting entity have Separate Accounts? ..... Yes [ X ] No [ ]
- 3.2 If yes, has a Separate Accounts Statement been filed with this Department? ..... Yes [ X ] No [ ] N/A [ ]
- 3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? ..... \$ .....
- 3.4 State the authority under which Separate Accounts are maintained:  
.....
- 3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? ..... Yes [ X ] No [ ]
- 3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? ..... Yes [ X ] No [ ]
- 3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? ..... \$ .....
4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
- 4.1 Amount of loss reserves established by these annuities during the current year: ..... \$ .....
- 4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES**

- 5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. .... \$ .....
- 5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. .... \$ .....
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ] No [ ] N/A [ X ]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written ..... \$ .....
- 7.2 Total Incurred Claims ..... \$ ..... 13,969,421
- 7.3 Number of Covered Lives .....

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Life, Accident and Health Companies Only:**

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ X ] No [ ]
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid ..... \$ ..... 88,334,132
- 9.22 Received ..... \$ .....
- 10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ] No [ X ]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 ..... \$ .....
- 10.22 Page 4, Line 1 ..... \$ .....
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: ..... \$ ..... 177,969,241
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash ..... \$ ..... 4,696,036,237
- 12.12 Stock ..... \$ .....
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ X ] No [ ]  
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ X ] No [ ]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium .....			
13.32 Paid claims .....	1,400,234	1,400,234	
13.33 Claim liability and reserve (beginning of year) .....	26,706,428	26,706,428	
13.34 Claim liability and reserve (end of year) .....	24,790,120	24,790,120	
13.35 Incurred claims .....	(516,074)	(516,074)	

# GENERAL INTERROGATORIES

## PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	153,835
13.45	\$1,000,000 or more	.....	24,636,284

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? ..... \$ .....

**Fraternal Benefit Societies Only:**

- 14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? ..... Yes [ ] No [ ]
- 15. How often are meetings of the subordinate branches required to be held?  
.....
- 16. How are the subordinate branches represented in the supreme or governing body?  
.....
- 17. What is the basis of representation in the governing body?  
.....
- 18.1 How often are regular meetings of the governing body held?  
.....
- 18.2 When was the last regular meeting of the governing body held? .....
- 18.3 When and where will the next regular or special meeting of the governing body be held?  
.....
- 18.4 How many members of the governing body attended the last regular meeting? .....
- 18.5 How many of the same were delegates of the subordinate branches? .....
- 19. How are the expenses of the governing body defrayed?  
.....
- 20. When and by whom are the officers and directors elected?  
.....
- 21. What are the qualifications for membership?  
.....
- 22. What are the limiting ages for admission?  
.....
- 23. What is the minimum and maximum insurance that may be issued on any one life?  
.....
- 24. Is a medical examination required before issuing a benefit certificate to applicants? ..... Yes [ ] No [ ]
- 25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? ..... Yes [ ] No [ ]
- 26.1 Are notices of the payments required sent to the members? ..... Yes [ ] No [ ] N/A [ ]
- 26.2 If yes, do the notices state the purpose for which the money is to be used? ..... Yes [ ] No [ ]
- 27. What proportion of first and subsequent year's payments may be used for management expenses?  
27.11 First Year ..... %  
27.12 Subsequent Years ..... %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? ..... Yes [ ] No [ ]
- 28.2 If so, what amount and for what purpose? ..... \$ .....
- 29.1 Does the reporting entity pay an old age disability benefit? ..... Yes [ ] No [ ]
- 29.2 If yes, at what age does the benefit commence? .....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? ..... Yes [ ] No [ ]
- 30.2 If yes, when?  
.....
- 31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? ..... Yes [ ] No [ ]
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? ..... Yes [ ] No [ ]
- 32.2 If so, was an additional reserve included in Exhibit 5? ..... Yes [ ] No [ ] N/A [ ]
- 32.3 If yes, explain  
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? ..... Yes [ ] No [ ]
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? ..... Yes [ ] No [ ] N/A [ ]
- 34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? ..... Yes [ ] No [ ]
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

\$000 omitted for amounts of life insurance

	1 2021	2 2020	3 2019	4 2018	5 2017
<b>Life Insurance in Force</b> (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4) .....	258,669	253,419	251,103	264,614	265,924
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....	18,021	17,376	15,926	17,362	16,003
3. Credit life (Line 21, Col. 6) .....					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....	721,326,017	779,792,092	734,026,796	708,801,891	736,599,628
5. Industrial (Line 21, Col. 2) .....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....					
7. Total (Line 21, Col. 10) .....	721,602,707	780,062,887	734,293,825	709,083,867	736,881,555
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....					
<b>New Business Issued</b> (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2) .....	28,936	32,163	28,386	34,351	41,805
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....					
10. Credit life (Line 2, Col. 6) .....					
11. Group (Line 2, Col. 9) .....	73,832,981	76,809,223	68,553,798	55,629,999	69,017,122
12. Industrial (Line 2, Col. 2) .....					
13. Total (Line 2, Col. 10) .....	73,861,917	76,841,386	68,582,184	55,664,350	69,058,927
<b>Premium Income - Lines of Business</b> (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2) .....					
15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....	9,864,832	10,041,017	9,360,204	9,258,883	8,831,307
15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....					
16. Credit life (group and individual) (Line 20.4, Col. 5) .....					
17.1 Group life insurance (Line 20.4, Col. 6) .....	488,297,342	1,661,978,000	1,579,395,577	1,533,754,735	1,580,543,078
17.2 Group annuities (Line 20.4, Col. 7) .....					
18.1 A & H-group (Line 20.4, Col. 8) .....	2,160,688,273	2,380,034,021	2,338,618,456	2,183,006,398	2,136,328,215
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....					
18.3 A & H-other (Line 20.4, Col. 10) .....	3,053,786	3,318,791	3,582,756	4,726,546	4,748,115
19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....					
20. Total .....	2,661,904,233	4,055,371,829	3,930,956,993	3,730,746,562	3,730,450,715
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....	8,984,253,812	8,858,198,261	8,927,356,636	8,195,402,038	8,228,321,451
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....	7,314,050,297	6,801,712,865	6,623,419,094	6,419,225,601	6,430,086,349
23. Aggregate life reserves (Page 3, Line 1) .....	668,670,137	687,583,421	705,894,153	727,823,037	731,202,240
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....					
24. Aggregate A & H reserves (Page 3, Line 2) .....	4,598,963,778	4,237,833,739	4,023,500,610	3,855,052,997	3,866,563,096
25. Deposit-type contract funds (Page 3, Line 3) .....	790,157,111	757,691,892	621,922,511	682,367,089	760,798,177
26. Asset valuation reserve (Page 3, Line 24.01) .....	82,549,345	68,735,538	144,575,373	132,385,098	128,919,629
27. Capital (Page 3, Lines 29 and 30) .....	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37) .....	1,667,703,515	2,053,985,395	2,301,437,541	1,773,676,436	1,795,735,101
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11) .....	40,467,313	163,707,837	514,851,281	448,396,454	335,859,858
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital .....	1,752,752,860	2,125,220,933	2,448,512,914	1,908,561,534	1,927,154,730
31. Authorized control level risk - based capital .....	177,137,774	169,201,067	397,888,032	367,180,535	338,499,721
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b> (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1) .....	89.6	84.1	68.5	79.8	79.0
33. Stocks (Lines 2.1 and 2.2) .....	0.0		0.5	0.4	0.4
34. Mortgage loans on real estate (Lines 3.1 and 3.2) .....	8.7	7.8	10.3	11.7	11.1
35. Real estate (Lines 4.1, 4.2 and 4.3) .....					
36. Cash, cash equivalents and short-term investments (Line 5) .....	1.7	8.1	8.8	1.0	3.2
37. Contract loans (Line 6) .....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7) .....					
39. Other invested assets (Line 8) .....			11.9	6.9	6.0
40. Receivables for securities (Line 9) .....	0.0		0.1	0.2	0.3
41. Securities lending reinvested collateral assets (Line 10) .....					
42. Aggregate write-ins for invested assets (Line 11) .....					
43. Cash, cash equivalents and invested assets (Line 12) .....	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**FIVE-YEAR HISTORICAL DATA**

(Continued)

	1 2021	2 2020	3 2019	4 2018	5 2017
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....					
48. Affiliated mortgage loans on real estate .....					
49. All other affiliated .....			606,548,794	651,095,886	533,297,196
50. Total of above Lines 44 to 49 .....			606,548,794	651,095,886	533,297,196
51. Total Investment in Parent included in Lines 44 to 49 above .....					
<b>Total Nonadmitted and Admitted Assets</b>					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	1,013,474,072	794,778,103	173,758,971	596,896,520	424,919,116
53. Total admitted assets (Page 2, Line 28, Col. 3) .....	9,002,176,124	8,874,164,929	9,469,345,037	8,667,896,603	8,900,699,529
<b>Investment Data</b>					
54. Net investment income (Exhibit of Net Investment Income) .....	280,297,832	275,613,677	332,201,507	325,094,557	316,144,500
55. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	5,494,195	233,564,132	23,774,734	(37,888,005)	39,223,737
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	311,510	(203,358,654)	(32,215,274)	126,299,571	(20,250,040)
57. Total of above Lines 54, 55 and 56 .....	286,103,537	305,819,155	323,760,967	413,506,123	335,118,197
<b>Benefits and Reserve Increases (Page 6)</b>					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 6, 7 and 8) .....	275,245,248	1,454,980,993	1,214,695,575	1,205,738,404	1,283,000,931
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6) .....	1,641,685,884	1,616,237,041	1,608,718,658	1,469,615,448	1,447,369,739
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2) .....	977,230	1,666,319	(2,266,912)	2,042,306	1,696,607
61. Increase in A & H reserves (Line 19, Col. 6) .....	240,965,246	214,333,131	168,447,613	111,083,852	89,156,107
62. Dividends to policyholders and refunds to members (Line 30, Col. 1) .....					
<b>Operating Percentages</b>					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	29.3	18.4	20.2	19.9	19.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	4.9	5.5	10.0	7.9	12.7
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	99.6	83.0	83.6	75.2	80.6
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	6.9	6.3	8.0	8.4	8.5
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	21.8	19.9	18.6	18.7	17.6
<b>A &amp; H Claim Reserve Adequacy</b>					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	4,642,677,304	4,386,751,621	4,063,184,614	3,880,635,356	3,911,649,685
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	4,403,994,942	4,236,720,592	4,036,031,877	4,050,667,425	3,946,739,871
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	1,944,084	2,480,604	2,866,167	2,762,097	3,482,612
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	2,481,091	2,349,677	2,743,896	3,242,673	3,811,148
<b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>					
72. Industrial life (Page 6.1, Col. 2) .....					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12) .....	(2,950,652)	(8,568,684)	(3,705,377)	(8,024,566)	(4,676,238)
74. Ordinary - individual annuities (Page 6, Col. 4) .....	(93,049)	18,579	18,147	18,073	27,119
75. Ordinary-supplementary contracts .....	XXX	XXX	XXX		
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7) .....					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9) .....	10,977,445	47,243,930	160,606,320	146,735,729	114,634,209
78. Group annuities (Page 6, Col. 5) .....	115,275			825,234	2,069,001
79. A & H-group (Page 6.5, Col. 3) .....				195,411,296	184,051,871
80. A & H-credit (Page 6.5, Col. 10) .....					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10) .....	(88,014,707)	113,982,103	149,561,040	1,908,761	(898,761)
82. Aggregate of all other lines of business (Page 6, Col. 8) .....		(87,400,000)			
83. Fraternal (Page 6, Col. 7) .....					
84. Total (Page 6, Col. 1) .....	(79,965,689)	65,275,928	306,480,130	336,874,527	295,207,201

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]  
 If no, please explain: .....



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2021

NAIC Group Code 0826

LIFE INSURANCE

NAIC Company Code 65498

Table with 5 columns: 1 Ordinary, 2 Credit Life (Group and Individual), 3 Group, 4 Industrial, 5 Total. Rows include Direct Premiums and Annuity Considerations, Direct Dividends to Policyholders/Refunds to Members, Direct Claims and Benefits Paid, and Details of Write-Ins.

Table with 10 columns: 1-2 Ordinary (No. of Pols. & Certifs., Amount), 3-4 Credit Life (No. of Ind. Pols. & Gr. Certifs., Amount), 5-6 Group (No. of Certifs., Amount), 7-8 Industrial (No. of Pols. & Certifs., Amount), 9-10 Total (No. of Pols. & Certifs., Amount). Rows include Direct Death Benefits and Matured Endowments Incurred and Policy Exhibit.

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ , current year \$

ACCIDENT AND HEALTH INSURANCE

Table with 5 columns: 1 Direct Premiums, 2 Direct Premiums Earned, 3 Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business, 4 Direct Losses Paid, 5 Direct Losses Incurred. Rows include Group Policies (b) and various accident types.

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	8		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	Number of Policies	Certificates	Amount of Insurance	
1. In force end of prior year .....			8,286	270,795			8,921	6,488,054	779,792,092	780,062,887
2. Issued during year .....			577	28,936			1,567	760,315	73,832,981	73,861,917
3. Reinsurance assumed .....			39	4,078				13,002	3,002,588	3,006,666
4. Revived during year .....										
5. Increased during year (net) .....				1,257				338	35,213	36,470
6. Subtotals, Lines 2 to 5 .....			616	34,271			1,567	773,655	76,870,782	76,905,053
7. Additions by dividends during year .....	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases .....										
9. Totals (Lines 1 and 6 to 8) .....			8,902	305,066			10,488	7,261,709	856,662,874	856,967,940
Deductions during year:										
10. Death .....			389	14,812			XXX	23,691	1,458,204	1,473,016
11. Maturity .....							XXX			
12. Disability .....							XXX			
13. Expiry .....			18	176						176
14. Surrender .....			17	143				3,978	707,141	707,284
15. Lapse .....			314	13,245			1,306	778,552	103,106,474	103,119,719
16. Conversion .....							XXX	XXX	XXX	
17. Decreased (net) .....			8					77,238	30,065,038	30,065,038
18. Reinsurance .....										
19. Aggregate write-ins for decreases .....										
20. Totals (Lines 10 to 19) .....			746	28,376			1,306	883,459	135,336,857	135,365,233
21. In force end of year (b) (Line 9 minus Line 20) .....			8,156	276,690			9,182	6,378,250	721,326,017	721,602,707
22. Reinsurance ceded end of year .....	XXX		XXX	9,903	XXX		XXX	XXX	703,294,307	703,304,210
23. Line 21 minus Line 22 .....	XXX		XXX	266,787	XXX	(a)	XXX	XXX	18,031,710	18,298,497
<b>DETAILS OF WRITE-INS</b>										
0801. ....										
0802. ....										
0803. ....										
0898. Summary of remaining write-ins for Line 8 from overflow page .....										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....										
1901. ....										
1902. ....										
1903. ....										
1998. Summary of remaining write-ins for Line 19 from overflow page .....										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....										

Life, Accident and Health Companies Only:

(a) Group \$ ..... ; Individual \$ .....

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates ..... , Amount \$ .....

Additional accidental death benefits included in life certificates were in amount \$ ..... , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [ ] No [ ]

If not, how are such expenses met?

.....

**EXHIBIT OF LIFE INSURANCE**

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
**ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR**

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends .....	XXX		XXX	
25. Other paid-up insurance .....	XXX			
26. Debit ordinary insurance .....	XXX			

**NONE**

**ADDITIONAL INFORMATION ON ORDINARY INSURANCE**

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....				
28. Term policies - other .....			3	570
29. Other term insurance - decreasing .....	XXX		XXX	
30. Other term insurance .....	XXX		XXX	
31. Totals (Lines 27 to 30) .....			3	570
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX		XXX	
33. Totals, extended term insurance .....	XXX	XXX	418	17,448
34. Totals, whole life and endowment .....	577	28,936	7,735	258,669
35. Totals (Lines 31 to 34) .....	577	28,936	8,156	276,687

**CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS**

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....				
37. Ordinary .....	28,936		276,688	
38. Credit Life (Group and Individual) .....				
39. Group .....	73,832,981		721,326,018	
40. Totals (Lines 36 to 39) .....	73,861,917		721,602,706	

**ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE**

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX		XXX	
42. Number in force end of year if the number under ceded groups is limited on a pro-rata basis .....				XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....				
44. Servicemen's Group Life Insurance included in Line 21 .....				
45. Group Permanent Insurance included in Line 21 .....				

**NONE**

**ADDITIONAL ACCIDENTAL DEATH BENEFITS**

46. Amount of additional accidental death benefits in force end of year under ordinary policies .....	
---	--

**NONE**

**BASIS OF CALCULATION ON ORDINARY TERM INSURANCE**

47. State basis of calculation of (47.1) decreasing term insurance contracts included in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included in above .....	
47.1 .....	
47.2 .....	

**NONE**

**POLICIES WITH DISABILITY PROVISIONS**

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium .....								
49. Disability Income .....								
50. Extended Benefits .....			XXX	XXX				
51. Other .....								
52. Total .....	(a)		(a)		(a)			(a)

**NONE**

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....	44	11	2,200	17
2. Issued during year .....	1		83	
3. Reinsurance assumed .....			4	
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....	45	11	2,287	17
Deductions during year:				
6. Decreased (net) .....	2	3	203	3
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	2	3	203	3
9. In force end of year (line 5 minus line 8) .....	43	8	2,084	14
10. Amount on deposit .....		(a)		(a)
11. Income now payable .....	43	8	2,084	14
12. Amount of income payable .....	(a) 202,548	(a) 124,523	(a) 14,461,778	(a) 31,654

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....	2,398	73	96	212
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....	2,398	73	96	212
Deductions during year:				
6. Decreased (net) .....	81	6	2	13
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....	81	6	2	13
9. In force end of year (line 5 minus line 8) .....	2,317	67	94	199
Income now payable:				
10. Amount of income payable .....	(a) XXX	XXX	XXX	(a) XXX
Deferred fully paid:				
11. Account balance .....	XXX	(a) 746,022	XXX	(a) XXX
Deferred not fully paid:				
12. Account balance .....	XXX	(a) 1,077,267	XXX	(a) 2,073,871

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	22,925	2,157,976,667			4,692	3,505,594
2. Issued during year .....	4,722	221,232,519			371	134,320
3. Reinsurance assumed .....						
4. Increased during year (net) .....		XXX		XXX		XXX
5. Totals (Lines 1 to 4) .....	27,647	XXX		XXX	5,063	XXX
Deductions during year:						
6. Conversions .....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	3,803	XXX		XXX	793	XXX
8. Reinsurance ceded .....	813	XXX		XXX		XXX
9. Totals (Lines 6 to 8) .....	4,616	XXX		XXX	793	XXX
10. In force end of year (line 5 minus line 9) .....	23,031	(a) 2,219,703,340		(a) XXX	4,270	(a) 3,720,643

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year .....	18	
2. Issued during year .....		
3. Reinsurance assumed .....		
4. Increased during year (net) .....		
5. Totals (Lines 1 to 4) .....	18	
Deductions During Year:		
6. Decreased (net) .....	1	
7. Reinsurance ceded .....		
8. Totals (Lines 6 and 7) .....	1	
9. In force end of year (line 5 minus line 8) .....	17	
10. Amount of account balance .....	(a) 80,833,529	(a) XXX

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	7,772,554
2. Current year's realized pre-tax capital gains/(losses) of \$ .....26,154,162 transferred into the reserve net of taxes of \$ .....5,492,374 .....	20,661,784
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	28,434,338
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	6,244,983
6. Reserve as of December 31, current year (Line 4 minus Line 5)	22,189,355

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2021 .....	2,579,440	3,665,543		6,244,983
2. 2022 .....	1,559,576	5,820,995		7,380,571
3. 2023 .....	879,730	4,457,504		5,337,234
4. 2024 .....	601,161	3,301,028		3,902,189
5. 2025 .....	544,659	2,074,796		2,619,455
6. 2026 .....	676,764	815,616		1,492,380
7. 2027 .....	279,276	169,566		448,842
8. 2028 .....	280,770	134,864		415,634
9. 2029 .....	38,863	98,769		137,632
10. 2030 .....	(16,761)	61,362		44,601
11. 2031 .....	40,932	23,955		64,887
12. 2032 .....	123,045	4,556		127,601
13. 2033 .....	107,159	4,713		111,872
14. 2034 .....	55,909	4,871		60,780
15. 2035 .....	18,788	5,028		23,816
16. 2036 .....	(5,999)	5,185		(814)
17. 2037 .....	(7,067)	4,713		(2,354)
18. 2038 .....	(3,452)	3,771		319
19. 2039 .....	2,115	2,750		4,865
20. 2040 .....	2,861	1,650		4,511
21. 2041 .....	4,933	550		5,483
22. 2042 .....	5,730			5,730
23. 2043 .....	3,419			3,419
24. 2044 .....	1,350			1,350
25. 2045 .....	234			234
26. 2046 .....	(201)			(201)
27. 2047 .....	(500)			(500)
28. 2048 .....	(150)			(150)
29. 2049 .....	95			95
30. 2050 .....	(124)			(124)
31. 2051 and Later				
32. Total (Lines 1 to 31)	7,772,555	20,661,784		28,434,339

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	58,342,857	10,392,680	68,735,537				68,735,537
2. Realized capital gains/(losses) net of taxes - General Account .....							
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....							
7. Basic contribution .....	18,056,595	2,226,479	20,283,074				20,283,074
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	76,399,452	12,619,159	89,018,611				89,018,611
9. Maximum reserve .....	80,106,119	9,052,412	89,158,531	3,231		3,231	89,161,762
10. Reserve objective .....	49,727,827	6,942,420	56,670,247	2,032		2,032	56,672,279
11. 20% of (Line 10 - Line 8) .....	(5,334,325)	(1,135,348)	(6,469,673)	406		406	(6,469,267)
12. Balance before transfers (Lines 8 + 11) .....	71,065,127	11,483,811	82,548,938	406		406	82,549,345
13. Transfers .....	2,431,398	(2,431,398)					
14. Voluntary contribution .....							
15. Adjustment down to maximum/up to zero .....							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	73,496,526	9,052,413	82,548,938	406		406	82,549,345

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSET VALUATION RESERVE  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	8,278,714	XXX	XXX	8,278,714	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	732,681,628	XXX	XXX	732,681,628	0.0005	366,341	0.0016	1,172,291	0.0033	2,417,849
2.2	1	NAIC Designation Category 1.B	91,032,030	XXX	XXX	91,032,030	0.0005	45,516	0.0016	145,651	0.0033	300,406
2.3	1	NAIC Designation Category 1.C	197,038,298	XXX	XXX	197,038,298	0.0005	98,519	0.0016	315,261	0.0033	650,226
2.4	1	NAIC Designation Category 1.D	158,994,759	XXX	XXX	158,994,759	0.0005	79,497	0.0016	254,392	0.0033	524,683
2.5	1	NAIC Designation Category 1.E	329,478,931	XXX	XXX	329,478,931	0.0005	164,739	0.0016	527,166	0.0033	1,087,280
2.6	1	NAIC Designation Category 1.F	615,614,671	XXX	XXX	615,614,671	0.0005	307,807	0.0016	984,983	0.0033	2,031,528
2.7	1	NAIC Designation Category 1.G	779,203,801	XXX	XXX	779,203,801	0.0005	389,602	0.0016	1,246,726	0.0033	2,571,373
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	2,904,044,117	XXX	XXX	2,904,044,117	XXX	1,452,022	XXX	4,646,471	XXX	9,583,346
3.1	2	NAIC Designation Category 2.A	1,320,257,907	XXX	XXX	1,320,257,907	0.0021	2,772,542	0.0064	8,449,651	0.0106	13,994,734
3.2	2	NAIC Designation Category 2.B	2,036,044,909	XXX	XXX	2,036,044,909	0.0021	4,275,694	0.0064	13,030,687	0.0106	21,582,076
3.3	2	NAIC Designation Category 2.C	464,170,144	XXX	XXX	464,170,144	0.0021	974,757	0.0064	2,970,689	0.0106	4,920,204
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	3,820,472,960	XXX	XXX	3,820,472,960	XXX	8,022,993	XXX	24,451,027	XXX	40,497,013
4.1	3	NAIC Designation Category 3.A	73,978,472	XXX	XXX	73,978,472	0.0099	732,387	0.0263	1,945,634	0.0376	2,781,591
4.2	3	NAIC Designation Category 3.B	118,106,140	XXX	XXX	118,106,140	0.0099	1,169,251	0.0263	3,106,191	0.0376	4,440,791
4.3	3	NAIC Designation Category 3.C	162,043,097	XXX	XXX	162,043,097	0.0099	1,604,227	0.0263	4,261,733	0.0376	6,092,820
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	354,127,709	XXX	XXX	354,127,709	XXX	3,505,864	XXX	9,313,559	XXX	13,315,202
5.1	4	NAIC Designation Category 4.A	76,819,390	XXX	XXX	76,819,390	0.0245	1,882,075	0.0572	4,394,069	0.0817	6,276,144
5.2	4	NAIC Designation Category 4.B	33,649,220	XXX	XXX	33,649,220	0.0245	824,406	0.0572	1,924,735	0.0817	2,749,141
5.3	4	NAIC Designation Category 4.C	29,662,625	XXX	XXX	29,662,625	0.0245	726,734	0.0572	1,696,702	0.0817	2,423,436
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	140,131,235	XXX	XXX	140,131,235	XXX	3,433,215	XXX	8,015,507	XXX	11,448,722
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880	
6.2	5	NAIC Designation Category 5.B	26,071,437	XXX	XXX	26,071,437	0.0630	1,642,501	0.1128	2,940,858	0.1880	4,901,430
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	26,071,437	XXX	XXX	26,071,437	XXX	1,642,501	XXX	2,940,858	XXX	4,901,430
7.	6	NAIC 6	1,520,701	XXX	XXX	1,520,701	0.0000		0.2370	360,406	0.2370	360,406
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	7,254,646,874	XXX	XXX	7,254,646,874	XXX	18,056,595	XXX	49,727,827	XXX	80,106,119
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>SHORT-TERM BONDS</b>												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0005		0.0016		0.0033	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0005		0.0016		0.0033	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0005		0.0016		0.0033	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0005		0.0016		0.0033	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0005		0.0016		0.0033	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0005		0.0016		0.0033	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0005		0.0016		0.0033	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0064		0.0106	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0021		0.0064		0.0106	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0021		0.0064		0.0106	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0099		0.0263		0.0376	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0263		0.0376	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0099		0.0263		0.0376	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0245		0.0572		0.0817	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0245		0.0572		0.0817	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0245		0.0572		0.0817	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0630		0.1128		0.1880	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0630		0.1128		0.1880	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0630		0.1128		0.1880	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
<b>DERIVATIVE INSTRUMENTS</b>												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	7,254,646,874	XXX	XXX	7,254,646,874	XXX	18,056,595	XXX	49,727,827	XXX	80,106,119

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality .....	229,776,103		XXX	229,776,103	0.0011	252,754	0.0057	1,309,724	0.0074	1,700,343
36.		Farm Mortgages - CM2 - High Quality .....	454,402,127		XXX	454,402,127	0.0040	1,817,609	0.0114	5,180,184	0.0149	6,770,592
37.		Farm Mortgages - CM3 - Medium Quality .....	22,625,575		XXX	22,625,575	0.0069	156,116	0.0200	452,512	0.0257	581,477
38.		Farm Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other .....			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
44.		Commercial Mortgages - All Other - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
Overdue, Not in Process:												
48.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure:												
53.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other .....			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	706,803,806		XXX	706,803,806	XXX	2,226,479	XXX	6,942,420	XXX	9,052,412
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	706,803,806		XXX	706,803,806	XXX	2,226,479	XXX	6,942,420	XXX	9,052,412

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>COMMON STOCK</b>												
1.		Unaffiliated - Public .....		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - Private .....		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank .....	333,100	XXX	XXX	333,100	0.0000		0.0061	2,032	0.0097	3,231
4.		Affiliated - Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality .....					XXX		XXX		XXX	
7.		Fixed Income - High Quality .....					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality .....					XXX		XXX		XXX	
9.		Fixed Income - Low Quality .....					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality .....					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default .....					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public .....					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private .....					0.0000		0.1945		0.1945	
14.		Real Estate .....					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other .....		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	333,100			333,100	XXX		XXX	2,032	XXX	3,231
<b>REAL ESTATE</b>												
18.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
19.		Investment Properties .....					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
<b>OTHER INVESTED ASSETS</b>												
<b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b>												
22.		Exempt Obligations .....		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality .....		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality .....		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality .....		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality .....		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality .....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default .....		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality .....			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality .....			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality .....			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality .....			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality .....			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other .....		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0003		0.0007		0.0011	
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages .....			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other .....			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other .....			XXX		0.0480		0.0868		0.1371	
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages .....			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other .....			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed .....			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other .....			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants .....			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities .....			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior .....			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other .....			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process .....			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure .....			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public .....		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private .....		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR .....		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other .....		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only) .....					0.0000		0.0912		0.0912	
72.		Investment Properties .....					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit .....					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments .....		XXX			0.0000		0.0042		0.0042	
82.		NAIC 2 Working Capital Finance Investments .....		XXX			0.0000		0.0137		0.0137	
83.		Other Invested Assets - Schedule BA .....		XXX			0.0000		0.1580		0.1580	
84.		Other Short-Term Invested Assets - Schedule DA .....		XXX			0.0000		0.1580		0.1580	
85.		Total All Other (Sum of Lines 81, 82, 83 and 84) .....		XXX			XXX		XXX		XXX	
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)					XXX		XXX		XXX	

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).  
 (b) Determined using the same factors and breakdowns used for directly owned real estate.  
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

**ASSET VALUATION RESERVE**

**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS**

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
<b>NONE</b>								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
FLX 963789	FLX 963789	GA	2018	180,000			No Evidence of Insurability
FLX 960966	FLX 960966	WA	2014	20,000			WOP Not TD/AO
FLX 963884	FLX 963884	AZ	2013	430,000			WOP Not TD/AO
FLX 961457	FLX 961457	AZ	2013	228,000			WOP Not TD/AO
FLX 966599	FLX 966599	NJ	2019	120,000			No Coverage
FLX 964810	FLX 964810	PA	2019	10,000	10,000		No Supp. Coverage
FLX 963808/9	FLX 963808/9	KS	2018	515,000	60,000		WOP Not TD/AO
FLX 968504	FLX 968504	IL	2020	172,000	10,000		No EO1 Supp
0399999. Death Claims - Group				1,675,000	80,000		XXX
0599999. Death Claims - Disposed Of				1,675,000	80,000		XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of							XXX
1599999. Disability Benefits Claims - Disposed Of							XXX
2099999. Matured Endowments Claims - Disposed Of							XXX
2599999. Annuities with Life Contingency Claims - Disposed Of							XXX
2699999. Claims Disposed of During Current Year				1,675,000	80,000		XXX
FLX 966802	FLX 966802	GA	2017	500,000	110,000	390,000	No Evidence of Insurability
FLX 965657	FLX 965657	CA	2017	329,000		329,000	WOP Not TD/AO
FLX 980057	FLX 980057	CA	2018	103,000		103,000	No claim was filed
FLX 980187	FLX 980187	AZ	2017	53,000		53,000	LW not TD/AO
FLX 962598	FLX 962598	LA	2013	150,000		150,000	Not TD/AO
2999999. Death Claims - Group				1,135,000	110,000	1,025,000	XXX
3199999. Death Claims - Resisted				1,135,000	110,000	1,025,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted							XXX
4199999. Disability Benefits Claims - Resisted							XXX
4699999. Matured Endowments Claims - Resisted							XXX
5199999. Annuities with Life Contingencies Claims - Resisted							XXX
5299999. Claims Resisted During Current Year				1,135,000	110,000	1,025,000	XXX
5399999 - Totals				2,810,000	190,000	1,025,000	XXX

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
									9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
<b>PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS</b>																		
1. Premiums written	2,163,807,191	XXX	2,160,753,405	XXX		XXX		XXX		XXX		XXX		XXX	892,733	XXX	2,161,053	XXX
2. Premiums earned	2,164,205,834	XXX	2,161,116,172	XXX		XXX		XXX		XXX		XXX		XXX	918,266	XXX	2,171,396	XXX
3. Incurred claims	2,006,310,513	92.7	2,005,690,196	92.8											(117,392)	(12.8)	737,709	34.0
4. Cost containment expenses	149,989,382	6.9	149,899,389	6.9											26,308	2.9	63,685	2.9
5. Incurred claims and cost containment expenses (Lines 3 and 4)	2,156,299,895	99.6	2,155,589,585	99.7											(91,084)	(9.9)	801,394	36.9
6. Increase in contract reserves	(1,482,379)	(0.1)	(1,482,379)	(0.1)														
7. Commissions (a)	120,982,058	5.6	120,959,176	5.6													22,882	1.1
8. Other general insurance expenses	275,596,686	12.7	275,086,086	12.7											149,267	16.3	361,333	16.6
9. Taxes, licenses and fees	75,208,801	3.5	75,102,666	3.5											31,027	3.4	75,108	3.5
10. Total other expenses incurred	471,787,545	21.8	471,147,928	21.8											180,294	19.6	459,323	21.2
11. Aggregate write-ins for deductions																		
12. Gain from underwriting before dividends or refunds	(462,399,227)	(21.4)	(464,138,962)	(21.5)											829,056	90.3	910,679	41.9
13. Dividends or refunds																		
14. Gain from underwriting after dividends or refunds	(462,399,227)	(21.4)	(464,138,962)	(21.5)											829,056	90.3	910,679	41.9
<b>DETAILS OF WRITE-INS</b>																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page																		
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)																		

(a) Includes \$ ..... reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>PART 2. - RESERVES AND LIABILITIES</b>									
<b>A. Premium Reserves:</b>									
1. Unearned premiums .....	3,991,379	3,677,638						226,347	87,394
2. Advance premiums .....									
3. Reserve for rate credits .....									
4. Total premium reserves, current year .....	3,991,379	3,677,638						226,347	87,394
5. Total premium reserves, prior year .....	4,398,390	4,048,773						251,880	97,737
6. Increase in total premium reserves .....	(407,011)	(371,135)						(25,533)	(10,343)
<b>B. Contract Reserves:</b>									
1. Additional reserves (a) .....	23,334,457	23,334,457							
2. Reserve for future contingent benefits .....									
3. Total contract reserves, current year .....	23,334,457	23,334,457							
4. Total contract reserves, prior year .....	24,816,836	24,816,836							
5. Increase in contract reserves .....	(1,482,379)	(1,482,379)							
<b>C. Claim Reserves and Liabilities:</b>									
1. Total current year .....	4,775,807,688	4,773,752,832						132,684	1,922,172
2. Total prior year .....	4,406,476,033	4,403,994,942						400,076	2,081,015
3. Increase .....	369,331,655	369,757,890						(267,392)	(158,843)

<b>PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
<b>1. Claims paid during the year:</b>									
1.1 On claims incurred prior to current year .....	1,113,421,772	1,112,724,043						75,000	622,729
1.2 On claims incurred during current year .....	523,557,086	523,208,263						75,000	273,823
<b>2. Claim reserves and liabilities, December 31, current year:</b>									
2.1 On claims incurred prior to current year .....	3,531,199,616	3,529,953,261						15,245	1,231,110
2.2 On claims incurred during current year .....	1,244,608,072	1,243,799,571						117,439	691,062
<b>3. Test:</b>									
3.1 Lines 1.1 and 2.1 .....	4,644,621,388	4,642,677,304						90,245	1,853,839
3.2 Claim reserves and liabilities, December 31, prior year .....	4,406,476,033	4,403,994,942						400,076	2,081,015
3.3 Line 3.1 minus Line 3.2 .....	238,145,355	238,682,362						(309,831)	(227,176)

<b>PART 4. - REINSURANCE</b>									
<b>A. Reinsurance Assumed:</b>									
1. Premiums written .....	(500,672)	(505,143)						4,471	
2. Premiums earned .....	(485,797)	(490,268)						4,471	
3. Incurred claims .....	3,123,893	3,113,851						2,430	7,612
4. Commissions .....	191,514	191,514							
<b>B. Reinsurance Ceded:</b>									
1. Premiums written .....	297,945,383	297,945,383							
2. Premiums earned .....	297,762,096	297,762,096							
3. Incurred claims .....	95,663,138	95,663,138							
4. Commissions .....	49,502,435	49,502,435							

(a) Includes \$ ..... premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Medical	2 Dental	3 Other	4 Total
<b>A. Direct:</b>				
1. Incurred Claims .....			2,098,849,761	2,098,849,761
2. Beginning Claim Reserves and Liabilities .....	(68,248)		4,475,227,662	4,475,159,414
3. Ending Claim Reserves and Liabilities .....			4,854,063,401	4,854,063,401
4. Claims Paid	(68,248)		1,720,014,022	1,719,945,774
<b>B. Assumed Reinsurance:</b>				
5. Incurred Claims.....			3,123,893	3,123,893
6. Beginning Claim Reserves and Liabilities .....			132,792,364	132,792,364
7. Ending Claim Reserves and Liabilities .....			124,252,597	124,252,597
8. Claims Paid			11,663,660	11,663,660
<b>C. Ceded Reinsurance:</b>				
9. Incurred Claims.....			95,663,138	95,663,138
10. Beginning Claim Reserves and Liabilities .....	(69,025)		215,626,373	215,557,348
11. Ending Claim Reserves and Liabilities .....			228,445,198	228,445,198
12. Claims Paid	(69,025)		82,844,313	82,775,288
<b>D. Net:</b>				
13. Incurred Claims.....			2,006,310,516	2,006,310,516
14. Beginning Claim Reserves and Liabilities .....	777		4,392,393,653	4,392,394,430
15. Ending Claim Reserves and Liabilities .....			4,749,870,800	4,749,870,800
16. Claims Paid	777		1,648,833,369	1,648,834,146
<b>E. Net Incurred Claims and Cost Containment Expenses:</b>				
17. Incurred Claims and Cost Containment Expenses .....			2,156,299,899	2,156,299,899
18. Beginning Reserves and Liabilities .....	777		4,392,393,653	4,392,394,430
19. Ending Reserves and Liabilities .....			4,749,870,800	4,749,870,800
20. Paid Claims and Cost Containment Expenses	777		1,798,822,752	1,798,823,529



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
22713	23-0723970	01/01/1981	Insurance Company of North America	PA	QA/G	OH			97,898	64,755		
22713	23-0723970	01/01/1989	Insurance Company of North America	PA	QA/G	OH			2,951,765	291,796		
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	Other reinsurance - Group	OH				13,800		
22713	23-0723970	01/01/1991	Insurance Company of North America	PA	QA/G	OH			827,974	88,912		
62308	06-0303370	01/01/2003	Connecticut General Life Insurance Company	CT	Other reinsurance - Group	OH	(1,062,904)		70,280,269	2,087,630		
22713	23-0723970	07/01/1991	Insurance Company of North America	PA	QA/G	OH			627,135	30,580		
62308	06-0303370	12/31/2020	Connecticut General Life Insurance Company	CT	Other reinsurance - Group	OH				14,666		
22713	23-0723970	07/01/1992	Insurance Company of North America	PA	QA/G	OH			225,654	17,656		
22713	23-0723970	01/01/1993	Insurance Company of North America	PA	QA/G	OH			339,438	253,307		
00000	AA-9995000	09/01/1986	American Accident Reinsurance Group I	NY	Other reinsurance - Group	OH	402			49,014		
22713	23-0723970	07/01/1993	Insurance Company of North America	PA	QA/G	OH			3,508,665	249,259		
00000	AA-9995001	09/01/1986	American Accident Reinsurance Group II	NY	Other reinsurance - Group	OH	451			118,448		
22713	23-0723970	01/01/1994	Insurance Company of North America	PA	QA/G	OH			1,161,218	84,509		
00000	AA-9995012	02/04/1983	Associated Accident & Health Reinsurance	PA	Other reinsurance - Group	OH	(14,377)			355,572		
22713	23-0723970	07/01/1995	Insurance Company of North America	PA	QA/G	OH			284,268	7,941		
22713	23-0723970	07/01/1999	Insurance Company of North America	PA	Other reinsurance - Group	OH	575,833		28,570,139	107,831		
22713	23-0723970	01/01/1999	Insurance Company of North America	PA	QA/G	OH			11,555,296	1,284,310		
00000	AA-9995096	07/01/1993	LDG Re Underwriters Occupational A & H Facility	MA	Other reinsurance - Group	OH				458		
22713	23-0723970	04/01/1999	Insurance Company of North America	PA	QA/G	OH			409,639	86,143		
00000	AA-9995050	08/20/1986	Pinehurst Accident Reinsurance Group	NJ	Other reinsurance - Group	OH	(96)			243,863		
22713	23-0723970	07/01/1999	Insurance Company of North America	PA	QA/G	OH			119,738	34,097		
00000	AA-9995074	08/20/1986	Special Risk Reinsurance Facility	MA	Other reinsurance - Group	OH	18			10,195		
0899999. U.S. Non-Affiliates							(500,673)		120,959,096	5,494,743		
00000	AA-3190987	01/01/2000	CIGNA GLOBAL REINS CO LTD	BMU	QA/G	OH			172,033	16,131		
00000	AA-1371003	09/17/1990	Shipowners Mutual P&I Association	LUX	OTH/G	OH				1,101		
0999999. Non-U.S. Non-Affiliates									172,033	17,232		
1099999. Total - Non-Affiliates							(500,673)		121,131,130	5,511,976		
1199999. Total U.S. (Sum of 0399999 and 0899999)							(500,673)		120,959,096	5,494,743		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)									172,033	17,232		
9999999 - Totals							(500,673)		121,131,130	5,511,976		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
91596	13-3044743	12/31/2020	New York Life Insurance & Annuity Company	DE	365,400,624	320,448,639
0299999. Life and Annuity - U.S. Affiliates - Other					365,400,624	320,448,639
0399999. Total Life and Annuity - U.S. Affiliates					365,400,624	320,448,639
0699999. Total Life and Annuity - Non-U.S. Affiliates						
0799999. Total Life and Annuity - Affiliates					365,400,624	320,448,639
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		1,556,931
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA		(64,267)
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		14,270
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	1,665,971	1,423,146
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	170,412	32,040
10227	13-4924125	01/01/2020	Munich Reinsurance America, Incorporated	DE	354,523	264,711
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO	4,461,990	3,761,959
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	949,115	785,623
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	1,797,886	1,522,871
11293	03-0348076	01/01/2009	UTIV	VT	3,123,344	3,265,958
0899999. Life and Annuity - U.S. Non-Affiliates					12,523,241	12,563,242
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	8,446	
00000	AA-1780096	01/01/2016	Partner Reinsurance Europe SE	IRL	420	70,488
00000	AA-1780070	01/01/2014	QBE Re (Europe) Limited	IRL	5,524	12,530
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	2,894,023	2,338,068
0999999. Life and Annuity - Non-U.S. Non-Affiliates					2,908,413	2,421,086
1099999. Total Life and Annuity - Non-Affiliates					15,431,654	14,984,328
1199999. Total Life and Annuity					380,832,278	335,432,967
1499999. Total Accident and Health - U.S. Affiliates						
1799999. Total Accident and Health - Non-U.S. Affiliates						
1899999. Total Accident and Health - Affiliates						
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	28,770	2,799,382
37257	36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	23	465
22667	95-2371728	01/01/2001	AOE American Insurance Company	PA	10,280	58,735
37257	36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA		7,793
60739	74-0484030	01/01/2000	American National Insurance Company	TX	83,600	190,302
22292	13-5129825	07/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH		12,251
60895	35-0145825	07/01/2001	American United Life Insurance Company	IN	1,500	
22292	13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH		9,850
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	15,314,803	28,623,872
86231	39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA		64,121
62146	36-2136262	07/01/2001	Combined Insurance Company of America	IL	20,875	62,847
86231	39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA		4,760
11551	35-2293075	07/01/2004	Endurance Reinsurance Corporation of America	DE		11,808
80659	82-4533188	07/01/1992	US Business of Canada Life Assurance Company	MI		50,462
41718	75-1844564	01/01/2021	Endurance Speciality Insurance Company	DE	9,890	18,820
80659	82-4533188	10/01/1994	US Business of Canada Life Assurance Company	MI		193,727
26921	22-2005057	01/01/2007	Everest Reinsurance Company	DE	19,591	775
80659	82-4533188	10/01/1995	US Business of Canada Life Assurance Company	MI		77,784
69140	04-1867050	08/01/1998	First Allmerica Financial Life Insurance Company	MA	31,510	55,798
80659	82-4533188	10/01/1993	US Business of Canada Life Assurance Company (crown life)	MI	592,728	300,240
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	123,014	70,368
42374	74-2195939	01/01/2007	Houston Casualty Company	TX	924,880	351,841
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	1,469,582	
66346	58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	178,978	491,029
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO	239,755	5,904
97071	13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	695,432	483,301
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	2,806,150	
19453	13-5616275	01/01/2007	Transatlantic Reinsurance Company	NY	116,083	167,368
11293	03-0348076	01/01/2009	UTIV	VT	415,225	241,450
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	29,670	56,460
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	716,964	421,446
1999999. Accident and Health - U.S. Non-Affiliates					23,829,303	34,832,959
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	GBR		4,166
00000	AA-1120841	01/01/2010	Chartis Insurance UK Limited	GBR	38,275	1,102
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	BMU	(696,693)	1,702,374
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	272,100	121,975
00000	AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	38,215	44,110
00000	AA-1126566	01/01/2012	Lloyd's Syndicate Number 0566	GBR	140,774	70,368
00000	AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	48,235	14,262
00000	AA-1126566	01/01/2012	Lloyd's Syndicate Number 0609	GBR	69,511	34,540
00000	AA-3161009	10/01/1993	London Life and Casualty Re	BRB	17,493	23,033
00000	AA-1127206	01/01/2009	Lloyd's Syndicate Number 1206	GBR	1,860	285
00000	AA-1127243	07/01/2002	Lloyd's Syndicate Number 1243	GBR	30,821	76,356
00000	AA-1127861	01/01/2018	Lloyd's Syndicate Number 1861	GBR	71,686	17,223
00000	AA-1120096	01/01/2019	Lloyd's Syndicate Number 1880	GBR	9,890	18,820
00000	AA-1120064	01/01/2018	Lloyd's Syndicate Number 1919	GBR	76,818	41,852
00000	AA-1128001	01/01/2012	Lloyd's Syndicate Number 2001	GBR	79,692	39,475
00000	AA-1128001	01/01/2013	Lloyd's Syndicate Number 2003	GBR	107,180	56,220
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3334	GBR	18,642	695
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	289,995	144,958
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	235,571	139,228
00000	AA-1126005	01/01/2013	Lloyd's Syndicate Number 4444	GBR	180,969	135,841
00000	AA-1126005	01/01/2013	Lloyd's Syndicate Number 4000	GBR	203,060	136,067
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4472	GBR	112,669	56,393
00000	AA-1120080	01/01/2018	Lloyd's Syndicate Number 5151	GBR	44,948	9,130
00000	AA-1840000	01/01/2011	Mapfre Re Compania De Reaseguros S.A.	ESP	200	394
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	80,859	3,374
00000	AA-3191321	01/01/2017	Sirius Bermuda Insurance Company Limited	BMU	111,428	56,196
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	537,486	296,143
2099999. Accident and Health - Non-U.S. Non-Affiliates					2,121,684	3,244,580
2199999. Total Accident and Health - Non-Affiliates					25,950,987	38,077,539
2299999. Total Accident and Health					25,950,987	38,077,539
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					401,753,168	367,844,840
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					5,030,097	5,665,666
9999999 Totals - Life, Annuity and Accident and Health					406,783,265	373,510,506

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
91596	13-3044743	12/31/2020	New York Life Insurance & Annuity Company	DE	YRT/G	OL	678,197,473,000			1,084,910,211				
0299999. General Account - Authorized U.S. Affiliates - Other							678,197,473,000			1,084,910,211				
0399999. Total General Account - Authorized U.S. Affiliates							678,197,473,000			1,084,910,211				
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							678,197,473,000			1,084,910,211				
62308	06-0303370	12/31/2020	Connecticut General Life Insurance Company	CT	CO/G	FA		85,455,556	87,111,917	5,669				
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OL	2,032,164,000	1,051,081	1,242,157	11,009,112				
62308	06-0303370	01/01/1998	Connecticut General Life Ins. Co.	CT	COMB/G	FA		1,224,055,089	1,252,298,026					
63487	23-1632193	01/01/1985	INVESTORS LIFE INS CO OF NORTH AMERICA	TX	COFW/I	FA							3,397,341	
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	Group	XXXLO								
63487	23-1632193	01/01/1985	INVESTORS LIFE INS CO OF NORTH AMERICA	TX	MOFW/G	FA							2,346,018	
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	Group	XXX Life Other				(135,402)				
41718	75-1844564	01/01/2021	Endurance Speciality Insurance Company	DE	Group	XXX Life Other				85,488				
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	Group	XXX Life Other	731,633,000	291,248	267,921	2,621,703				
42374	74-2195939	01/01/2007	Houston Casualty Company	TX	LAH - Catastrophe - Group	XXX Life Other				263,300				
66346	58-0828824	04/01/2012	Munich American Reassurance Company	GA	Group	XXXLO	4,202,844,000	1,518,069	1,539,062					
10227	13-4924125	01/01/2020	Munich Reinsurance America, Incorporated	DE	Group	XXX Life Other				517,047				
68136	63-0169720	01/01/2000	Protective Life Insurance Company	TN	Group	XXX Life Other	9,333,000	4,958,134	5,155,783	94,922				
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	Group	XXX Life Other	4,706,703,000	1,753,669	1,723,573	6,928,786				
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	Group	XXX Life Other				1,788,439				
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	Group	XXX Life Other	126,055,000	55,004	46,161	2,808,967				
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	LAH - Catastrophe - Group	XXX Life Other				151,333				
0899999. General Account - Authorized U.S. Non-Affiliates							11,808,732,000	1,319,137,850	1,349,384,600	26,139,364			5,743,359	
00000	AA-1126033	01/01/2021	Lloyd's Syndicate Number 0033	GBR	Group	XXXLO				63,330				
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	Group	XXXLO				291,655				
00000	AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	Group	XXXLO				444,852				
00000	AA-1126566	01/01/2019	Lloyd's Syndicate Number 0609	GBR	Group	XXXLO				100,781				
00000	AA-1120085	01/01/2018	Lloyd's Syndicate Number 1274	GBR	Group	XXXLO				977				
00000	AA-1127301	01/01/2016	Lloyd's Syndicate Number 1301	GBR	Group	XXXLO				2,832				

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsur- ance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsur- ance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
00000	AA-1127861	01/01/2016	Lloyd's Syndicate Number 1861	GBR	.....Catastrophe - Group .....	.....XXXLO				2,539				
00000	AA-1120064	01/01/2018	Lloyd's Syndicate Number 1919	GBR	.....Catastrophe - Group .....	.....XXXLO				124,910				
00000	AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	.....Catastrophe - Group .....	.....XXXLO				131,090				
00000	AA-1128003	07/01/2008	Lloyd's Syndicate Number 2003	GBR	.....Catastrophe - Group .....	.....XXXLO				175,792				
00000	AA-1120113	01/01/2017	Lloyd's Syndicate Number 3334	GBR	.....Catastrophe - Group .....	.....XXXLO				15,383				
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	.....Catastrophe - Group .....	.....XXXLO				504,781				
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	.....Catastrophe - Group .....	.....XXXLO				363,321				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	.....Catastrophe - Group .....	.....XXXLO				178,738				
00000	AA-1126005	01/01/2019	Lloyd's Syndicate Number 4444	GBR	.....Catastrophe - Group .....	.....XXXLO				351,176				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4472	GBR	.....Catastrophe - Group .....	.....XXXLO				316,492				
00000	AA-1120080	01/01/2018	Lloyd's Syndicate Number 5151	GBR	.....Catastrophe - Group .....	.....XXXLO				10,743				
0999999. General Account - Authorized Non-U.S. Non-Affiliates										3,079,392				
1099999. Total General Account - Authorized Non-Affiliates							11,808,732,000	1,319,137,850	1,349,384,600	29,218,756			5,743,359	
1199999. Total General Account Authorized							690,006,205,000	1,319,137,850	1,349,384,600	1,114,128,967			5,743,359	
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	.....LAH - Other reinsurance - Group .....	.....XXXLO	10,626,467,000	4,085,444	3,891,363	10,773,019				
19453	13-5616275	01/01/2007	Transatlantic Reinsurance Company	NY	.....Catastrophe - Group .....	.....XXXLO				4,395				
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	.....Catastrophe - Group .....	.....XXXLO				713,811				
1999999. General Account - Unauthorized U.S. Non-Affiliates							10,626,467,000	4,085,444	3,891,363	11,491,225				
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	.....LAH - Other reinsurance - Group .....	.....XXXLO	339,617,000	102,453	124,366					
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	.....LAH - Other reinsurance - Group .....	.....XXXLO	13,935,000	3,913	5,103	74,578				
00000	AA-1780070	07/01/2009	QBE Reins (Europe) Limited	IRL	.....LAH - Other reinsurance - Group .....	.....XXXLO	63,028,000	27,502	23,080					
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	.....LAH - Other reinsurance - Group .....	.....XXXLO	2,254,958,000	853,823	825,755	4,452,911				
00000	AA-3191321	01/01/2019	Sirius Bermuda Insurance Company Limited	BMU	.....CAT/G	.....XXXLO				97,218				
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							2,671,538,000	987,691	978,304	4,624,707				
2199999. Total General Account - Unauthorized Non-Affiliates							13,298,005,000	5,073,135	4,869,667	16,115,932				
2299999. Total General Account Unauthorized							13,298,005,000	5,073,135	4,869,667	16,115,932				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
3299999			Total General Account - Certified Non-Affiliates											
3399999			Total General Account Certified											
3699999			Total General Account - Reciprocal Jurisdiction U.S. Affiliates											
3999999			Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates											
4099999			Total General Account - Reciprocal Jurisdiction Affiliates											
4399999			Total General Account - Reciprocal Jurisdiction Non-Affiliates											
4499999			Total General Account Reciprocal Jurisdiction											
4599999			Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				703,304,210,000	1,324,210,985	1,354,254,267	1,130,244,899			5,743,359	
4899999			Total Separate Accounts - Authorized U.S. Affiliates											
5199999			Total Separate Accounts - Authorized Non-U.S. Affiliates											
5299999			Total Separate Accounts - Authorized Affiliates											
5599999			Total Separate Accounts - Authorized Non-Affiliates											
5699999			Total Separate Accounts Authorized											
5999999			Total Separate Accounts - Unauthorized U.S. Affiliates											
6299999			Total Separate Accounts - Unauthorized Non-U.S. Affiliates											
6399999			Total Separate Accounts - Unauthorized Affiliates											
6699999			Total Separate Accounts - Unauthorized Non-Affiliates											
6799999			Total Separate Accounts Unauthorized											
7099999			Total Separate Accounts - Certified U.S. Affiliates											
7399999			Total Separate Accounts - Certified Non-U.S. Affiliates											
7499999			Total Separate Accounts - Certified Affiliates											
7799999			Total Separate Accounts - Certified Non-Affiliates											
7899999			Total Separate Accounts Certified											
8199999			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates											
8499999			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates											
8599999			Total Separate Accounts - Reciprocal Jurisdiction Affiliates											
8899999			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates											
8999999			Total Separate Accounts Reciprocal Jurisdiction											
9099999			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified											
9199999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				700,632,672,000	1,323,223,294	1,353,275,963	1,122,540,800			5,743,359	
9299999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)				2,671,538,000	987,691	978,304	7,704,099				
9999999			- Totals				703,304,210,000	1,324,210,985	1,354,254,267	1,130,244,899			5,743,359	

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OH	9,470,114		19,498,375				
37257	36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	OTH/G	OH			8,032				
60895	35-0145825	01/01/2000	American United Life Insurance Company	IN	LAH - Other reinsurance - Group	OH			17,217				
37257	36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA	OTH/G	OH			134,666				
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	LAH - Other reinsurance - Group	OH	259,180,630		748,441				
22292	13-5129825	07/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH	OTH/G	OH			103,212				
41718	75-1844564	01/01/2021	Endurance Speciality Insurance Company	DE	Catastrophe - Group	OH	11,020						
22292	13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH	OTH/G	OH			117,544				
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	LAH - Other reinsurance - Group	OH	100,640						
86231	39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA	OTH/G	OH			384,835				
42374	74-2195939	01/01/2007	Houston Casualty Company	TX	LAH - Other reinsurance - Group	OH	534,894						
86231	39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA	OTH/G	OH			36,405				
10227	13-4924125	01/01/2012	Munich Reinsurance America, Incorporated	DE	LAH - Other reinsurance - Group	OH	(240)						
80659	82-4533188	07/01/1992	US Business of Canada Life Assurance Company	MI	OTH/G	OH			669,961				
66346	58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	LAH - Other reinsurance - Group	OH	21,895,448		51,224,510				
80659	82-4533188	10/01/1994	US Business of Canada Life Assurance Company	MI	OTH/G	OH			551,925				
93572	43-1235868	12/01/1965	RGA Reinsurance Company	MO	LAH - Other reinsurance - Group	OH	835						
80659	82-4533188	10/01/1995	US Business of Canada Life Assurance Company	MI	OTH/G	OH			493,273				
97071	13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	LAH - Other reinsurance - Group	OH	696,841						
80659	82-4533188	10/01/1993	US Business of Canada Life Assurance Company (crown life)	MI	OTH/G	OH			3,115,705				
82627	06-0839705	01/01/2017	Swiss Re Life & Health America Inc.	MO	LAH - Other reinsurance - Group	LTDI	1,586,159		71,499,685				
19453	13-5616275	01/01/2007	Transatlantic Reinsurance Company	NY	LAH - Other reinsurance - Group	OH	90,490						
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	Catastrophe - Group	OH	19,507						
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	LAH - Other reinsurance - Group	OH	692,555						
0899999. General Account - Authorized U.S. Non-Affiliates							294,278,893		148,603,786				
00000	AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	OTH/G	OH			303,225				
00000	AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	OTH/G	OH			74,287				

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**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
00000	AA-1126033	07/01/2005	Lloyd's Syndicate Number 0033	GBR	LAH - Catastrophe - Group	Other Health	31,288						
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	LAH - Other reinsurance - Group	Other Health	250,929						
00000	AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	LAH - Other reinsurance - Group	Other Health	156,638						
00000	AA-1126609	01/01/2013	Lloyd's Syndicate Number 0609	GBR	LAH - Other reinsurance - Group	Other Health	93,754						
00000	AA-1120085	01/01/2018	Lloyd's Syndicate Number 1274	GBR	LAH - Catastrophe - Group	Other Health	35						
00000	AA-1127861	01/01/2013	Lloyd's Syndicate Number 1861	GBR	LAH - Other reinsurance - Group	Other Health	7,748						
00000	AA-1120064	01/01/2015	Lloyd's Syndicate Number 1919	GBR	LAH - Other reinsurance - Group	Other Health	89,384						
00000	AA-1120084	01/01/2020	Lloyd's Syndicate Number 1955	GBR	LAH - Other reinsurance - Group	Other Health	5,341						
00000	AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	LAH - Other reinsurance - Group	Other Health	93,167						
00000	AA-1128003	01/01/2008	Lloyd's Syndicate Number 2003	GBR	LAH - Other reinsurance - Group	Other Health	116,207						
00000	AA-1120104	01/01/2010	Lloyd's Syndicate Number 2012	GBR	LAH - Other reinsurance - Group	Other Health	10,728						
00000	AA-1120097	01/01/2012	Lloyd's Syndicate Number 2791	GBR	LAH - Other reinsurance - Group	Other Health	10,752						
00000	AA-1128987	01/01/2010	Lloyd's Syndicate Number 2987	GBR	LAH - Other reinsurance - Group	Other Health	21,206						
00000	AA-1120113	01/01/2017	Lloyd's Syndicate Number 3334	GBR	LAH - Other reinsurance - Group	Other Health	(1,867)						
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	LAH - Other reinsurance - Group	Other Health	290,166						
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	LAH - Other reinsurance - Group	Other Health	257,816						
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	LAH - Other reinsurance - Group	Other Health	226,218						
00000	AA-1120075	01/01/2010	Lloyd's Syndicate Number 4020	GBR	LAH - Other reinsurance - Group	Other Health	20,133						

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
00000	AA-1120086	01/01/2010	Lloyd's Syndicate Number 4141	GBR	LAH - Other reinsurance - Group	Other Health	5,341						
00000	AA-1126004	01/01/2010	Lloyd's Syndicate Number 4444	GBR	LAH - Other reinsurance - Group	Other Health	299,165						
00000	AA-1126006	01/01/2010	Lloyd's Syndicate Number 4472	GBR	LAH - Other reinsurance - Group	Other Health	152,161						
00000	AA-1120066	01/01/2021	Lancashire Insurance Company UK LTD	GBR	LAH - Other reinsurance - Group	Other Health	13,422						
00000	AA-1126003	01/01/2010	LANCASHIRE INS CO UK LTD	GBR	LAH - Other reinsurance - Group	Other Health	10,175						
00000	AA-1120080	01/01/2018	LANCASHIRE INS CO UK LTD	GBR	LAH - Other reinsurance - Group	Other Health	40,250						
0999999. General Account - Authorized Non-U.S. Non-Affiliates							2,200,157		377,512				
1099999. Total General Account - Authorized Non-Affiliates							296,479,050		148,981,298				
1199999. Total General Account Authorized							296,479,050		148,981,298				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	LAH - Other reinsurance - Group	OH	876,579						
1999999. General Account - Unauthorized U.S. Non-Affiliates							876,579						
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	GBR	OTH/G	OH			403,752				
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	BMU	OTH/G	OH			15,593,384				
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	LAH - Other reinsurance - Group	Other Health	(5,491)						
00000	AA-3161009	10/01/1993	London Life and Casualty Re	BRB	OTH/G	OH			290,515				
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	LAH - Other reinsurance - Group	Other Health	502,698						
00000	AA-3191321	01/01/2013	Sirius Bermuda Insurance Company Limited	BMU	LAH - Other reinsurance - Group	Other Health	92,546						
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							589,753		16,287,651				
2199999. Total General Account - Unauthorized Non-Affiliates							1,466,332		16,287,651				
2299999. Total General Account Unauthorized							1,466,332		16,287,651				
2599999. Total General Account - Certified U.S. Affiliates													
2899999. Total General Account - Certified Non-U.S. Affiliates													
2999999. Total General Account - Certified Affiliates													
3299999. Total General Account - Certified Non-Affiliates													
3399999. Total General Account Certified													
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates													
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates													
4099999. Total General Account - Reciprocal Jurisdiction Affiliates													
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates													
4499999. Total General Account Reciprocal Jurisdiction													
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							297,945,382		165,268,949				
4899999. Total Separate Accounts - Authorized U.S. Affiliates													

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
5199999			Total Separate Accounts - Authorized Non-U.S. Affiliates										
5299999			Total Separate Accounts - Authorized Affiliates										
5599999			Total Separate Accounts - Authorized Non-Affiliates										
5699999			Total Separate Accounts Authorized										
5999999			Total Separate Accounts - Unauthorized U.S. Affiliates										
6299999			Total Separate Accounts - Unauthorized Non-U.S. Affiliates										
6399999			Total Separate Accounts - Unauthorized Affiliates										
6699999			Total Separate Accounts - Unauthorized Non-Affiliates										
6799999			Total Separate Accounts Unauthorized										
7099999			Total Separate Accounts - Certified U.S. Affiliates										
7399999			Total Separate Accounts - Certified Non-U.S. Affiliates										
7499999			Total Separate Accounts - Certified Affiliates										
7799999			Total Separate Accounts - Certified Non-Affiliates										
7899999			Total Separate Accounts Certified										
8199999			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates										
8499999			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates										
8599999			Total Separate Accounts - Reciprocal Jurisdiction Affiliates										
8899999			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates										
8999999			Total Separate Accounts Reciprocal Jurisdiction										
9099999			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified										
9199999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				295,155,472		148,603,786				
9299999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)				2,789,910		16,665,163				
9999999			Totals				297,945,382		165,268,949				

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 4**

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999			Total General Account - Life and Annuity U.S. Affiliates						XXX					
0699999			Total General Account - Life and Annuity Non-U.S. Affiliates						XXX					
0799999			Total General Account - Life and Annuity Affiliates						XXX					
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	4,085,444	6,389,302		10,474,746	10,000,000	0001				8,170,341	10,474,746
0899999			General Account - Life and Annuity U.S. Non-Affiliates	4,085,444	6,389,302		10,474,746	10,000,000	XXX				8,170,341	10,474,746
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	102,453	8,446		110,899	334,348	0002					110,899
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	3,913	70,908		74,821	700,000	0003					74,821
00000	AA-1780070	01/01/2014	QBE Reins (Europe) Limited	27,502	18,054		45,556	951,337	0006					45,556
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	853,823	5,232,091		6,085,914	4,750,000	0005				1,364,132	6,085,914
0999999			General Account - Life and Annuity Non-U.S. Non-Affiliates	987,691	5,329,499		6,317,190	6,735,685	XXX				1,364,132	6,317,190
1099999			Total General Account - Life and Annuity Non-Affiliates	5,073,135	11,718,801		16,791,936	16,735,685	XXX				9,534,473	16,791,936
1199999			Total General Account Life and Annuity	5,073,135	11,718,801		16,791,936	16,735,685	XXX				9,534,473	16,791,936
1499999			Total General Account - Accident and Health U.S. Affiliates						XXX					
1799999			Total General Account - Accident and Health Non-U.S. Affiliates						XXX					
1899999			Total General Account - Accident and Health Affiliates						XXX					
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated		656,675		656,675	2,700,000	0001				469,426	656,675
1999999			General Account - Accident and Health U.S. Non-Affiliates		656,675		656,675	2,700,000	XXX				469,426	656,675
00000	AA-3161009	10/01/1993	London Life and Casualty Re	290,515	40,525		331,040	420,135	0011					331,040
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	403,752	4,166		407,918			407,918				407,918
00000	AA-1120841	01/01/2010	AIG Europe Limited		39,377		39,377	335,674	0004					39,377
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	15,593,384	1,005,681		16,599,065			22,285,147				16,599,065
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE		84,233		84,233	250,903	0003					84,233
00000	AA-3191321	01/01/2017	Sirius Bermuda Insurance Company Limited		167,624		167,624	68,104	0007				107,634	167,624
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited		833,629		833,629	1,391,995	0005				46,179	833,629
2099999			General Account - Accident and Health Non-U.S. Non-Affiliates	16,287,651	2,175,235		18,462,886	2,466,811	XXX	22,693,065			153,813	18,462,886
2199999			Total General Account - Accident and Health Non-Affiliates	16,287,651	2,831,910		19,119,561	5,166,811	XXX	22,693,065			623,239	19,119,561
2299999			Total General Account Accident and Health	16,287,651	2,831,910		19,119,561	5,166,811	XXX	22,693,065			623,239	19,119,561
2399999			Total General Account	21,360,786	14,550,711		35,911,497	21,902,496	XXX	22,693,065			10,157,712	35,911,497
2699999			Total Separate Accounts - U.S. Affiliates						XXX					
2999999			Total Separate Accounts - Non-U.S. Affiliates						XXX					
3099999			Total Separate Accounts - Affiliates						XXX					
3399999			Total Separate Accounts - Non-Affiliates						XXX					
3499999			Total Separate Accounts						XXX					
3599999			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)	4,085,444	7,045,977		11,131,421	12,700,000	XXX				8,639,767	11,131,421
3699999			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)	17,275,342	7,504,734		24,780,076	9,202,496	XXX	22,693,065			1,517,945	24,780,076
9999999			Totals	21,360,786	14,550,711		35,911,497	21,902,496	XXX	22,693,065			10,157,712	35,911,497

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0011	1	71000288	Bank of Montreal, Chicago IL	420,135
0001	1	122004162	THE BANK OF TOKYO-MITSUBISHI	12,700,000
0002	1	026009593	BANK OF AMERICA, N.A.	334,348
0003	1	026009179	CREDIT SUISSE	950,903
0004	1	021000089	CITIBANK	335,674
0005	1	026011947	THE SHIZUOKA BANK	6,141,995
0006	1	021000089	CITIBANK	951,337
0007	1	021000089	CITIBANK	68,104

Schedule S - Part 5

**NONE**

Schedule S - Part 5 - Bank Footnote

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 6**

Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

	1 2021	2 2020	3 2019	4 2018	5 2017
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	1,428,190	128,954	71,603	66,722	70,610
2. Commissions and reinsurance expense allowances .....	53,018	20,542	3,461	3,030	3,391
3. Contract claims .....	1,625,361	199,031	195,870	174,651	175,579
4. Surrender benefits and withdrawals for life contracts .....	68				
5. Dividends to policyholders and refunds to members .....					
6. Reserve adjustments on reinsurance ceded .....	(965)	(1,306)	(848)	(632)	(1,373)
7. Increase in aggregate reserve for life and accident and health contracts .....	(29,353)	1,425	14,767	(6,564)	(8,762)
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	184,640	42,285	13,381	12,087	8,905
9. Aggregate reserves for life and accident and health contracts .....	1,489,480	1,517,590	1,508,925	1,302,910	1,327,003
10. Liability for deposit-type contracts .....	2,360	2,408	2,723	2,608	2,512
11. Contract claims unpaid .....	373,326	45,108	16,817	14,768	15,361
12. Amounts recoverable on reinsurance .....	406,783	28,968	20,309	8,438	12,136
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends and refunds to members (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances due .....	1,255				
16. Unauthorized reinsurance offset .....			659	11	80
17. Offset for reinsurance with Certified Reinsurers .....					
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F) .....					
19. Letters of credit (L) .....	21,902	21,902	21,902	18,896	20,257
20. Trust agreements (T) .....	22,693	18,418	19,636	25,085	27,112
21. Other (O) .....		100			
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple Beneficiary Trust .....					
23. Funds deposited by and withheld from (F) .....					
24. Letters of credit (L) .....					
25. Trust agreements (T) .....					
26. Other (O) .....					

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE S - PART 7**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	8,098,432,315		8,098,432,315
2. Reinsurance (Line 16) .....	408,037,791	(408,037,791)	
3. Premiums and considerations (Line 15) .....	193,102,735	184,640,233	377,742,968
4. Net credit for ceded reinsurance .....	XXX	1,774,332,904	1,774,332,904
5. All other admitted assets (balance) .....	284,680,971		284,680,971
6. Total assets excluding Separate Accounts (Line 26) .....	8,984,253,812	1,550,935,346	10,535,189,158
7. Separate Account assets (Line 27) .....	17,922,312		17,922,312
8. Total assets (Line 28) .....	9,002,176,124	1,550,935,346	10,553,111,470
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	5,267,633,915	1,487,304,200	6,754,938,115
10. Liability for deposit-type contracts (Line 3) .....	790,157,111	2,359,787	792,516,898
11. Claim reserves (Line 4) .....	396,798,408	373,326,460	770,124,868
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....			
13. Premium & annuity considerations received in advance (Line 8) .....			
14. Other contract liabilities (Line 9) .....	385,121,664	(312,055,101)	73,066,563
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) .....			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....			
19. All other liabilities (balance) .....	474,339,199		474,339,199
20. Total liabilities excluding Separate Accounts (Line 26) .....	7,314,050,297	1,550,935,346	8,864,985,643
21. Separate Account liabilities (Line 27) .....	17,922,312		17,922,312
22. Total liabilities (Line 28) .....	7,331,972,609	1,550,935,346	8,882,907,955
23. Capital & surplus (Line 38) .....	1,670,203,515	XXX	1,670,203,515
24. Total liabilities, capital & surplus (Line 39) .....	9,002,176,124	1,550,935,346	10,553,111,470
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves .....	1,487,304,200		
26. Claim reserves .....	373,326,460		
27. Policyholder dividends/reserves .....			
28. Premium & annuity considerations received in advance .....			
29. Liability for deposit-type contracts .....	2,359,787		
30. Other contract liabilities .....	(312,055,101)		
31. Reinsurance ceded assets .....	408,037,791		
32. Other ceded reinsurance recoverables .....			
33. Total ceded reinsurance recoverables .....	1,958,973,137		
34. Premiums and considerations .....	184,640,233		
35. Reinsurance in unauthorized companies .....			
36. Funds held under reinsurance treaties with unauthorized reinsurers .....			
37. Reinsurance with Certified Reinsurers .....			
38. Funds held under reinsurance treaties with Certified Reinsurers .....			
39. Other ceded reinsurance payables/offsets .....			
40. Total ceded reinsurance payable/offsets .....	184,640,233		
41. Total net credit for ceded reinsurance .....	1,774,332,904		

**ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)**

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	L	20,091,515		33,580,011	53,671,526	
2. Alaska	AK	L	2,449,986		4,805,909	7,255,895	
3. Arizona	AZ	L	40,753,371		55,451,220	96,204,592	
4. Arkansas	AR	L	8,322,611		16,781,285	25,103,897	
5. California	CA	L	224,815,454		242,010,526	466,825,979	
6. Colorado	CO	L	33,834,359		58,311,798	92,146,157	
7. Connecticut	CT	L	61,842,438		34,236,846	96,079,284	270,000
8. Delaware	DE	L	4,616,196		7,773,134	12,389,329	
9. District of Columbia	DC	L	3,856,014		7,182,762	11,038,776	
10. Florida	FL	L	99,533,322		170,235,967	269,769,289	
11. Georgia	GA	L	72,794,254		109,885,060	182,679,314	
12. Hawaii	HI	L	2,111,559		4,790,633	6,902,193	
13. Idaho	ID	L	7,106,628		14,621,826	21,728,453	
14. Illinois	IL	L	50,941,521		78,370,358	129,311,879	
15. Indiana	IN	L	32,147,775		40,291,443	72,439,218	
16. Iowa	IA	L	9,449,791		13,269,385	22,719,176	
17. Kansas	KS	L	9,675,242		16,101,753	25,776,995	
18. Kentucky	KY	L	15,235,259		29,347,246	44,582,505	
19. Louisiana	LA	L	19,861,317		35,614,173	55,475,490	
20. Maine	ME	L	3,903,964		6,352,580	10,256,543	
21. Maryland	MD	L	25,593,158		49,507,150	75,100,308	
22. Massachusetts	MA	L	27,678,997		42,372,592	70,051,589	
23. Michigan	MI	L	34,606,345		84,901,885	119,508,229	
24. Minnesota	MN	L	28,331,928		46,774,862	75,106,790	
25. Mississippi	MS	L	11,728,566		19,551,826	31,280,392	
26. Missouri	MO	L	29,937,163		63,401,542	93,338,705	
27. Montana	MT	L	2,679,360		5,441,922	8,121,282	
28. Nebraska	NE	L	6,986,795		10,216,146	17,202,941	
29. Nevada	NV	L	7,016,627		13,480,977	20,497,604	
30. New Hampshire	NH	L	7,647,844		14,041,787	21,689,631	
31. New Jersey	NJ	L	41,205,092	5,669	93,095,110	134,305,870	
32. New Mexico	NM	L	7,157,954		8,711,940	15,869,895	
33. New York	NY	Q	28,654,689		56,397,346	85,052,035	
34. North Carolina	NC	L	45,323,639		93,540,258	138,863,897	
35. North Dakota	ND	L	1,622,825		3,151,062	4,773,886	
36. Ohio	OH	L	36,483,071		64,050,969	100,534,040	
37. Oklahoma	OK	L	16,586,494		32,412,156	48,998,651	
38. Oregon	OR	L	16,734,045		36,905,847	53,639,893	
39. Pennsylvania	PA	L	56,021,070		110,799,854	166,820,924	
40. Rhode Island	RI	L	3,703,415		6,803,056	10,506,472	
41. South Carolina	SC	L	23,842,143		43,571,871	67,414,014	
42. South Dakota	SD	L	3,834,926		6,350,476	10,185,402	
43. Tennessee	TN	L	34,985,156		58,652,960	93,638,115	
44. Texas	TX	L	146,439,314		268,875,461	415,314,775	
45. Utah	UT	L	16,864,287		24,621,528	41,485,815	
46. Vermont	VT	L	2,403,271		3,777,753	6,181,024	
47. Virginia	VA	L	45,097,996		91,216,181	136,314,177	
48. Washington	WA	L	32,184,116		60,858,920	93,043,036	
49. West Virginia	WV	L	6,122,246		10,513,462	16,635,708	
50. Wisconsin	WI	L	20,597,464		35,622,356	56,219,820	
51. Wyoming	WY	L	2,491,453		5,158,668	7,650,121	
52. American Samoa	AS	N	461		45	506	
53. Guam	GU	N	108,710		210,662	319,372	
54. Puerto Rico	PR	L	3,436,960		6,534,093	9,971,053	
55. U.S. Virgin Islands	VI	L	409,870		609,014	1,018,883	
56. Northern Mariana Islands	MP	N	5,030		9,950	14,980	
57. Canada	CAN	L	456,345		916,803	1,373,149	
58. Aggregate Other Alien	OT	XXX	10,312,339		8,930,976	19,243,315	
59. Subtotal	XXX		1,508,633,738	5,669	2,461,003,384	3,969,642,791	270,000
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		1,508,633,738	5,669	2,461,003,384	3,969,642,791	270,000
96. Plus reinsurance assumed	XXX		104,001,139		543,953	104,545,092	
97. Totals (All Business)	XXX		1,612,634,877	5,669	2,461,547,337	4,074,187,883	270,000
98. Less reinsurance ceded	XXX		989,995,778	5,669	295,833,532	1,285,834,979	270,000
99. Totals (All Business) less Reinsurance Ceded	XXX		622,639,099	(c)	2,165,713,805	2,788,352,904	
<b>DETAILS OF WRITE-INS</b>							
58001. ABW ARUBA	XXX		4,851		9,544	14,395	
58002. AFG AFGHANISTAN	XXX		999,765		231,437	1,231,202	
58003. AGO ANGOLA	XXX		14,703		13,399	28,102	
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		9,293,020		8,676,596	17,969,616	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		10,312,339		8,930,976	19,243,315	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG .....53 R - Registered - Non-domiciled RRGs.....  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer.....1  
N - None of the above - Not allowed to write business in the state.....3

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

GROUP INSURANCE: BASED ON THE PROPORTION OF PREMIUM ATTRIBUTABLE TO COVERED LIVES LOCATED IN STATES IN WHICH THE COMPANY IS LICENSED AND CONDUCTS INSURANCE OPERATIONS.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

		Direct Business Only					6 Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
States, Etc.							
1. Alabama	AL	20,091,515		26,928,917			47,020,432
2. Alaska	AK	2,449,986		4,202,429			6,652,415
3. Arizona	AZ	40,753,371		44,591,078			85,344,450
4. Arkansas	AR	8,322,611		13,168,532			21,491,143
5. California	CA	224,815,454		189,433,162			414,248,616
6. Colorado	CO	33,834,359		47,736,378			81,570,737
7. Connecticut	CT	61,842,438		25,296,395	270,000		87,408,832
8. Delaware	DE	4,616,196		6,164,595			10,780,790
9. District of Columbia	DC	3,856,014		5,783,306			9,639,320
10. Florida	FL	99,533,322		143,011,684			242,545,006
11. Georgia	GA	72,794,254		90,563,023			163,357,277
12. Hawaii	HI	2,111,559		3,993,511			6,105,071
13. Idaho	ID	7,106,628		12,736,742			19,843,369
14. Illinois	IL	50,941,521		61,707,328			112,648,849
15. Indiana	IN	32,147,775		32,234,068			64,381,843
16. Iowa	IA	9,449,791		10,919,567			20,369,358
17. Kansas	KS	9,675,242		12,824,768			22,500,010
18. Kentucky	KY	15,235,259		24,086,571			39,321,829
19. Louisiana	LA	19,861,317		30,091,815			49,953,132
20. Maine	ME	3,903,964		5,368,255			9,272,218
21. Maryland	MD	25,593,158		42,064,478			67,657,637
22. Massachusetts	MA	27,678,997		34,892,393			62,571,390
23. Michigan	MI	34,606,345		73,883,780			108,490,125
24. Minnesota	MN	28,331,928		36,274,213			64,606,141
25. Mississippi	MS	11,728,566		16,106,713			27,835,279
26. Missouri	MO	29,937,163		46,516,355			76,453,518
27. Montana	MT	2,679,360		4,221,481			6,900,841
28. Nebraska	NE	6,986,795		8,447,621			15,434,416
29. Nevada	NV	7,016,627		11,234,816			18,251,443
30. New Hampshire	NH	7,647,844		11,799,717			19,447,562
31. New Jersey	NJ	41,205,092	5,669	78,514,016			119,724,777
32. New Mexico	NM	7,157,954		6,819,027			13,976,982
33. New York	NY	28,654,689		48,082,783			76,737,471
34. North Carolina	NC	45,323,639		81,769,295			127,092,934
35. North Dakota	ND	1,622,825		2,327,846			3,950,671
36. Ohio	OH	36,483,071		51,537,274			88,020,346
37. Oklahoma	OK	16,586,494		22,777,072			39,363,566
38. Oregon	OR	16,734,045		31,709,361			48,443,407
39. Pennsylvania	PA	56,021,070		93,084,050			149,105,120
40. Rhode Island	RI	3,703,415		5,782,241			9,485,656
41. South Carolina	SC	23,842,143		36,652,695			60,494,839
42. South Dakota	SD	3,834,926		4,191,521			8,026,447
43. Tennessee	TN	34,985,156		43,212,646			78,197,802
44. Texas	TX	146,439,314		202,476,612			348,915,926
45. Utah	UT	16,864,287		19,911,979			36,776,266
46. Vermont	VT	2,403,271		3,094,631			5,497,902
47. Virginia	VA	45,097,996		76,225,064			121,323,061
48. Washington	WA	32,184,116		53,576,287			85,760,403
49. West Virginia	WV	6,122,246		8,721,726			14,843,972
50. Wisconsin	WI	20,597,464		30,433,785			51,031,249
51. Wyoming	WY	2,491,453		4,498,071			6,989,523
52. American Samoa	AS	461					461
53. Guam	GU	108,710		159,059			267,769
54. Puerto Rico	PR	3,436,960		4,001,536			7,438,496
55. U.S. Virgin Islands	VI	409,870		289,745			699,615
56. Northern Mariana Islands	MP	5,030		8,485			13,515
57. Canada	CAN	456,345		840,490			1,296,835
58. Aggregate Other Alien	OT	10,312,339		7,600,280			17,912,619
59. Total		1,508,633,738	5,669	1,994,581,274	270,000		3,503,490,682

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 52.3 for entity's org chart) (DE)  
 NYLIFE LLC (See page 52.3 for entity's org chart) (DE)  
 NYL Investors LLC (See page 52.4 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 52.5 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 52.11 for entity's org chart) (DE)  
 New York Life Group Insurance Company of NY (NY)  
 Life Insurance Company of North America (PA)  
     LINA Benefit Payments, Inc. (DE)  
 New York Life Benefit Payments LLC (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 Flatiron RR LLC (DE)  
 Flatiron CLO 2013-1-Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 18 Funding Ltd. (CYM)  
 Flatiron CLO 20 Funding Ltd. (CYM)  
 Flatiron CLO 21 Ltd. (CYM)  
 Flatiron RR CLO 22. LLC (CYM)  
 Flatiron CLO 23 Ltd. (CYM)  
 Flatiron RR CLO 24 Ltd. (CYM)  
 Flatiron RR LLC, Manager Series (DE Series LLC) (DE)  
 Flatiron RR LLC, Retention Series (DE Series LLC) (DE)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)  
 SCP 2005-C21-061 LLC (DE)

SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 2017 CT REO HOLDINGS LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-HZ SPENCER LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nall TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FRANKLIN MA HOLDER LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Green Oaks IL LLC (DE)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP III NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)  
 REEP-IND MCP VII NC LLC (DE)  
 REEP-IND MCP III OWNER NC LLC (DE)  
 REEP-IND RTG NC LLC (DE)  
 REEP-IND Simonton TX LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-MF AVERY TX LLC (DE)  
     REEP-AVERY OWNER LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-MF STEWART AZ OLDER LLC (DE)  
 REEP-MF STEWART AZ (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP TAB ONE LLC (DE)  
 REEP-RTL DTC VA LLC (DE)  
 REEP-RTL DTC-S VA LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 Enclave CAF, LLC (DE)  
 Summitt Ridge Apartments, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)

New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
         NYLIFE Office Holdings REIT LLC (DE)  
             REEP-OFC DRAKES LANDING CA LLC (DE)  
             REEP-OFC CORPORATE POINTE CA LLC (DE)  
             REEP-OFC VON KARMAN CA LLC (DE)  
             REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
             REEP-OFC 525 N Tryon NC LLC (DE)  
                 525 Charlotte Office LLC (DE)  
             NYLIFE Office Holdings Acquisition REIT LLC (DE)  
                 REEP-OFC Westory DC LLC (DE)  
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
 Skyhigh SPV Note Issuer 2020 LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
         MSVEF REIT LLC (DE)  
             Madison Square Value Enhancement Fund LP (DE)  
                 MSVEF-MF Evanston GP LLC (DE)  
                     MSVEF-MF Evanston IL LP (DE)  
                 MSVEF-MF HUNTINGTON PARK GP LLC (DE)  
                     MSVEF-MF HUNTINGTON PARK WA LP (DE)  
                 MSVEF-OFC Tampa GP LLC (DE)  
                     MSVEF-OFC WFC Tampa FL LP (DE)  
                         MSVEF-FG WFC Tampa JV LP (DE)  
                             MSVEF-OFC WFC Tampa PO GP LLC (DE)  
                                 MSVEF-FG WFC Property Owner LP (DE)  
                 MSVEF-IND Commerce 303 GP LLC (DE)  
                     MSVEF-IND Commerce 303 AZ LP (DE)  
                         MSVEF-SW Commerce 303 JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

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**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
MAX Ventures and Industries Limited (IND)  
    Max I Ltd. (IND)  
    Max Assets Services Ltd. (IND)  
    Max Specialty Films Ltd. (IND)  
    Max Estates Ltd. (IND)  
        Max Square Limited (IND)  
        Pharmax Corporation Ltd. (IND)  
        Wise Zone Builders Pvt. Ltd. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
Fabric of Family LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

NYL Investors LLC

NYL Investors U.K. Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
             MNCVAD II-SP HENLEY JV LLC (DE)  
                 MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
             MNCVAD II-SEAGATE HARBORS LLC (DE)  
         MNCVAD II-OFC 630 K Street CA LLC (DE)  
 MSSDF GP LLC (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
         MSSDF REIT LLC (DE)  
             MSSDF REIT Funding Sub I LLC (DE)  
             MSSDF REIT Funding Sub II LLC (DE)  
             MSSDF REIT Funding Sub III LLC (DE)  
             MSSDF REIT Funding Sub IV LLC (DE)  
             MSSDF REIT Funding Sub V LLC (DE)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
         MADISON-IND TAMARAC FL LLC (DE)  
     MIREF Mill Creek, LLC (DE)  
     MIREF Gateway, LLC (DE)  
     MIREF Gateway Phases II and III, LLC (DE)  
     MIREF Delta Court, LLC (DE)  
     MIREF Fremont Distribution Center, LLC (DE)  
     MIREF Century, LLC (DE)  
     MIREF Saddle River LLC (DE)  
     MIREF Newpoint Commons, LLC (DE)  
     MIREF Northsight, LLC (DE)  
     MIREF Riverside, LLC (DE)  
     MIREF Corporate Woods, LLC (DE)  
     Barton's Lodge Apartments, LLC (DE)  
     MIREF 101 East Crossroads, LLC (DE)  
         101 East Crossroads, LLC (DE)  
     MIREF Hawthorne, LLC (DE)  
     MIREF Auburn 277, LLC (DE)  
     MIREF Sumner North, LLC (DE)  
     MIREF Wellington, LLC (DE)  
     MIREF Warner Center, LLC (DE)

MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-SP Henderson LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)  
 MADISON-MOB CITRACADO CA LLC (DE)  
 MADISON-ACG THE MEADOWS WA LLC (DE)  
     MADISON-ACG THE MEADOWS JV LLC (DE)  
         MADISON-ACG THE MEADOWS OWNER LLC (DE)  
 Madison-MF Osprey QRS Inc. (DE)  
     Madison-MF Osprey NC GP LLC (DE)  
         Madison-MF Osprey NC LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

<p>New York Life Investment Management Asia Limited (CYM)</p> <ul style="list-style-type: none"> <li>MackKay Shields LLC (DE)</li> <li>MackKay Shields Emerging Markets Debt Portfolio (DE)</li> <li>MackKay Shields Core Plus Opportunities Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields Core Plus / Opportunities Fund LP (DE)</li> </ul> </li> <li>MackKay Municipal Managers Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Opportunities Master Fund, L.P. (DE)</li> <li>MackKay Municipal Opportunities Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Municipal Managers Credit Opportunities GP, LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Credit Opportunities Master Fund, L.P. (DE)</li> <li>MackKay Municipal Credit Opportunities Fund, L.P. (DE)</li> <li>MackKay Municipal Credit Opportunities HL Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM) <ul style="list-style-type: none"> <li>MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)</li> </ul> </li> <li>MackKay Municipal Short Term Opportunities Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Short Term Opportunities Fund LP (DE)</li> </ul> </li> <li>Plainview Funds plc (IRL)</li> <li>MackKay Shields High Yield Active Core Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields High Yield Active Core Fund LP (DE)</li> </ul> </li> <li>MackKay Shields Credit Strategy Fund Ltd (CYM)</li> <li>MackKay Shields Credit Strategy Partners LP (DE)</li> <li>MackKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)</li> <li>MackKay Shields Core Fixed Income Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields Core Fixed Income Fund LP (DE)</li> </ul> </li> <li>MackKay Shields Select Credit Opportunities Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields Select Credit Opportunities Fund LP (DE)</li> </ul> </li> <li>MackKay Shields (International) Ltd. (GBR)</li> <li>MackKay Shields (Services) Ltd. (GBR) <ul style="list-style-type: none"> <li>MackKay Shields UK LLP (GBR)</li> </ul> </li> <li>MackKay Municipal Managers California Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal California Opportunities Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Municipal New York Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal New York Opportunities Fund, L.P. (DE)</li> <li>MackKay Municipal Opportunity HL Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Municipal Capital Trading GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Capital Trading Master Fund, L.P. (DE)</li> <li>MackKay Municipal Capital Trading Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Municipal Managers Strategic Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)</li> </ul> </li> <li>MackKay Shields US Equity Market Neutral Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Cornerstone US Equity Market Neutral Fund LP (DE)</li> </ul> </li> <li>MackKay Shields Intermediate Bond Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields Intermediate Bond Fund LP (DE)</li> </ul> </li> <li>MackKay Shields General Partner (L/S) LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields Long/Short Fund (Master) (DE)</li> </ul> </li> <li>MackKay Municipal Managers Opportunities Allocation GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal Opportunities Allocation Master Fund LP (DE)</li> <li>MackKay Municipal Opportunities Allocation Fund A LP (DE)</li> <li>MackKay Municipal Opportunities Allocation Fund B LP (DE)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)</li> </ul> </li> <li>MackKay Municipal Managers High Yield Select GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal High Yield Select Fund LP (DE)</li> </ul> </li> <li>MackKay Flexible Income Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Flexible Income Fund LP (DE)</li> </ul> </li> <li>MackKay Multi-Asset Real Return Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Multi-Asset Real Return Fund LP (DE)</li> </ul> </li> <li>MackKay Multi-Asset Income Fund GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Multi-Asset Income Fund LP (DE)</li> </ul> </li> <li>MackKay Municipal Managers High Income Opportunities GP LLC (DE) <ul style="list-style-type: none"> <li>MackKay Municipal High Income Opportunities Fund LP (DE)</li> </ul> </li> <li>Cascade CLO Manager LLC (DE) <ul style="list-style-type: none"> <li>MKS CLO Holdings GP LLC (DE) <ul style="list-style-type: none"> <li>MKS CLO Holdings, LP (CYM)</li> </ul> </li> </ul> </li> <li>MKS CLO Advisors, LLC (DE)</li> <li>MackKay Shields Europe Investment Management Limited (IRL)</li> <li>MackKay Shields European Credit Opportunity Fund Limited (NJ)</li> <li>MKS TALF Opportunities Fund GP, LLC (DE) <ul style="list-style-type: none"> <li>MackKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM)</li> <li>MackKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM)</li> <li>MackKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE)</li> <li>MackKay Shields TALF 2.0 Opportunities Master Fund LP (DE)</li> </ul> </li> <li>MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE) <ul style="list-style-type: none"> <li>Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)</li> </ul> </li> <li>MKS Global Emerging Markets Equities Fund GP LLC (DE) <ul style="list-style-type: none"> <li>Candriam Global Emerging Markets Equities Fund LP (DE)</li> </ul> </li> <li>Cornerstone Capital Management Holdings LLC (DE) <ul style="list-style-type: none"> <li>Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)</li> <li>Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)</li> <li>Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)</li> </ul> </li> <li>New York Life Investments Alternatives LLC (DE) <ul style="list-style-type: none"> <li>Madison Capital Funding LLC (DE) <ul style="list-style-type: none"> <li>MCF Co-Investment GP LLC (DE) <ul style="list-style-type: none"> <li>MCF Co-Investment GP LP (DE) <ul style="list-style-type: none"> <li>Madison Capital Funding Co-Investment Fund LP (DE)</li> </ul> </li> </ul> </li> <li>Madison Avenue Loan Fund GP LLC (DE) <ul style="list-style-type: none"> <li>Madison Avenue Loan Fund LP (DE)</li> </ul> </li> <li>MCF Fund I LLC (DE)</li> <li>MCF Hanwha Fund LLC (DE)</li> </ul> </li> <li>Ironshore Investment BL I Ltd. (BMU)</li> <li>MCF CLO IV LLC (DE)</li> <li>MCF CLO V LLC (DE)</li> <li>MCF CLO VI LLC (DE)</li> <li>MCF CLO VII LLC (DE)</li> <li>MCF CLO VIII Ltd. (DE) <ul style="list-style-type: none"> <li>MCF CLO VIII LLC (DE)</li> </ul> </li> <li>MCF CLO IX Ltd. (CYM) <ul style="list-style-type: none"> <li>MCF CLO IX LLC (DE)</li> </ul> </li> </ul> </li> </ul>
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

MCF KB Fund LLC (DE)	GoldPoint Partners Co-Investment V, LP (DE)
MCF KB Fund II LLC (DE)	(DE)GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
MCF Hyundai Fund LLC (DE)	GPP V - ECI Aggregator LP (DE)
MCF Senior Debt Fund – 2020 LP (CYM)	GPP V F Blocker Holdco LP (DE)
Montpelier Carry Parent, LLC (DE)	GPP V G Blocker Holdco LP (DE)
Montpelier Carry, LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
Montpelier GP, LLC (DE)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
Montpelier Fund, L.P. (DE)	GPP Private Debt V RS LP (DE)
MCF Mezzanine Carry I LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LP (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Private Debt V, LP (DE)
MCF PD Fund GP LLC (DE)	GPP PD V A Blocker LLC (DE)
MCF PD Fund LP (DE)	GPP Private Debt V-ECI Aggregator LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GPP PD V B Blocker LLC (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GPP PD V C Blocker LLC (DE)
Warwick Seller Representative, LLC (DE)	GPP PD V D Blocker LLC (DE)
Young America Holdings, LLC (DE)	GPP LuxCo V GP Sarl (LUX)
YAC.ECOM Incorporated (MN)	GPP Private Debt LuxCo V SCSp (LUX)
Young America, LLC (MN)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
Global Fulfillment Services, Inc. (AZ)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
SourceOne Worldwide, Inc. (MN)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
YA Canada Corporation (CAN)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
GoldPoint Partners LLC (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
New York Life Capital Partners II, L.L.C. (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GPP Mezz IV A Preferred Blocker LP (DE)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GoldPoint Partners Co-Investment VI, LP (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI Blocker A LLC (DE)
GPP Mezz IV E Blocker LPP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker C LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker D LLC (DE)
GPP Mezz IV G Blocker LP (DE)	GPP VI Blocker E LLC (DE)
GPP Mezz IV H Blocker LP (DE)	GPP VI Blocker I LLC (DE)
GPP Mezz IV I Blocker LP (DE)	GPP Co-Invest VII GenPar, GP LLC (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	GPP Co-Invest VII GenPar, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	GoldPoint Partners Co-Investment VII, LP (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	GoldPoint Private Credit GenPar GP, LLC (DE)
GoldPoint Partners Co-Investment Fund A, LP (DE)	GoldPoint Private Credit Fund, LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

GoldPoint Partners Canada GenPar, Inc. (CAN)	PACIF III Carry, LLC (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PACIF IV GP, LLC (DE)
NYLCAP Canada II GenPar, Inc. (CAN)	Private Advisors Coinvestment Fund IV, LP (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PACIF IV Carry Parent, LLC (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)	PACIF IV Carry, LLC (DE)
NYLIM Mezzanine Partners II GenPar, LP (DE)	PAMMF GP, LLC (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)	PA Middle Market Fund, LP (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)	PA Hedged Equity Fund, L.P. (DE)
NYLCAP Mezzanine Partners III, LP (DE)	Private Advisors Hedged Equity Fund (QP), L.P. (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)	Private Advisors Hedged Equity Master Fund (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	PASOF GP, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)	PA Strategic Opportunities Fund, LP (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, L.P. (CYM)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP India Funding LLC (DE)	PASCBF IV Carry, LLC (DE)
NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)	PASCBF V GP, LLC (DE)
New York Life Investment Management India Fund II, LLC (MUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
NYLCAP India Funding III LLC (DE)	PASCBF V Carry Parent, LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)	PASCBF V Carry, LLC (DE)
NYLIM Jacob Ballas India Fund III, LLC (MUS)	PASCPEF VI Carry Parent, LLC (DE)
NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)	PASCPEF VI Carry, LLC (DE)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)	PASCPEF VI GP, LLC (DE)
Evolve Asset Management, Ltd. (CYM)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
EIF Managers Limited (MUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
EIF Managers II Limited (MUS)	PASCPEF VII GP, LLC (DE)
PA Capital LLC (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)	Cuyahoga Capital Partners IV LP (DE)
PACIF II GP, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	Cuyahoga Capital Emerging Buyout Partners LP (DE)
PACIF II Carry Parent, LLC (DE)	PA Real Assets Carry Parent, LLC (DE)
PACIF II Carry, LLC (DE)	PA Real Assets Carry, LLC (DE)
PACIF III GP, LLC (DE)	PA Real Assets Carry Parent II, LLC (DE)
Private Advisors Coinvestment Fund III, LP (DE)	PA Real Assets Carry II, LLC (DE)
PACIF III Carry Parent, LLC (DE)	PA Emerging Manager Carry Parent, LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

PA Emerging Manager Carry, LLC (DE)	NYLIM Service Company LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)	NYL Workforce GP LLC (DE)
PA Emerging Manager Carry II, LLC (DE)	New York Life Investment Management LLC (DE)
RIC I GP, LLC (DE)	NYLIM Fund II GP, LLC (DE)
Richmond Coinvestment Partners I, LP (DE)	NYLIM-TND, LLC (DE)
RIC I Carry Parent, LLC (DE)	New York Life Investment Management Hong Kong Limited (CHN)
RIC I Carry, LLC (DE)	WFHG, GP LLC (DE)
PASF V GP, LLC (DE)	Workforce Housing Fund I-2007, LP (DE)
Private Advisors Secondary Fund V, LP (DE)	Index IQ Holdings Inc. (DE)
PASF V Carry Parent, LLC (DE)	IndexIQ LLC (DE)
PASF V Carry, LLC (DE)	IndexIQ Advisors LLC (DE)
PASF VI GP, LLC (DE)	IndexIQ Active ETF Trust (DE)
PA Secondary Fund VI, LP (DE)	IQ MacKay ESG Core Plus Bond ETF (DE)
PA Secondary Fund VI Coinvestments, LP (DE)	IQ MacKay California Municipal Intermediate ETF (DE)
PA Secondary Fund VI (Cayman), LP (CYM)	IndexIQ ETF Trust (DE)
PARAF GP, LLC (DE)	IQ 50 Percent Hedged FTSE International ETF (DE)
Private Advisors Real Assets Fund, LP (DE)	IQ 500 International ETF (DE)
PARAF Carry Parent, LLC (DE)	IQ Chaikin US Large Cap ETF (DE)
PARAF Carry, LLC (DE)	IQ Chaikin US Small Cap ETF (DE)
PASCCIF GP, LLC (DE)	IQ Clean Oceans ETF (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)	IQ Cleaner Transport ETF (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)	IQ Engender Equality ETF (DE)
PASCCIF II GP, LLC (DE)	IQ Healthy Hearts ETF (DE)
PA Small Company Coinvestment Fund II, LP (DE)	IQ S&P High Yield Low Volatility Bd ETF (DE)
PA Small Company Coinvestment Fund II (Cayman), LP (CYM)	IQ Candriam ESG International Equity ETF (DE)
PASCCIF Carry Parent, LLC (DE)	IQ Candriam ESG US Equity ETF (DE)
PASCCIF Carry, LLC (DE)	New York Life Investment Management Holdings International (LUX)
PARAF II GP LLC (DE)	New York Life Investment Management Holdings II International (LUX)
Private Advisors Real Assets Fund II, LP (DE)	Candriam Group (LUX)
PARAF III GP, LLC (DE)	CGH UK Acquisition Company Limited (GBR)
PA Real Assets Fund III, LP (DE)	Tristan Capital Partners Holdings Limited (GBR)
Private Advisors Hedged Equity Fund, Ltd. (CYM)	Tristan Capital Holdings Limited (GBR)
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)	Tristan Capital Partners LLP (GBR)
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)	EPISO 4 Co-Investment LLP (GBR)
SAF GP LLC (DE)	EPISO 4 (GP) LLP (GBR)
Social Advancement Fund, LP (DE)	EPISO 4 Incentive Partners LLP (GBR)
WTP GP, LLC (DE)	CCP 5 Co-Investment LLP (GBR)
West Tower Partners, LP (DE)	Tristan Capital Limited (GBR)
West Tower Partners, Ltd. (CYM)	Tristan Capital Partners LLP (GBR)
West Tower Partners SPC (CYM)	CCP III Co-Investment (GP) Limited (GBR)
Washington Pike GP, LLC (DE)	CCP III Co-Investment LP (GBR)
Washington Pike LP (DE)	CCP IV Co-Investment LP (GBR)
RidgeLake Partners GP, LLC (DE)	CCP III (GP) LLP (GBR)
RidgeLake Partners, LP (DE)	CCP III Incentive Partners (GP) Limited (GBR)
NYLCAP Holdings (Mauritius) (MUS)	CCP III Incentive Partners LP (GBR)
Jacob Ballas Capital India PVT, Ltd. (MUS)	CCP IV Incentive Partners LP (GBR)
Industrial Assets Holdings Limited (MUS)	Curzon Capital Partners III (GP) Limited (GBR)
JB Cerestra Investment Management LLP (MUS)	CCP III (GP) LLP (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

EPISO 3 Co-Investment (GP) Limited (GBR)	Candriam Luxco S.à.r.l. (LUX)
EPISO 3 Co-Investment LP (GBR)	Candriam Luxembourg (LUX)
EPISO 3 Incentive Partners (GP) Limited (GBR)	Candriam Belgium (BEL)
EPISO 3 Incentive Partners LP (GBR)	Candriam France (FRA)
EPISO 3 IOM Limited (IMN)	Candriam Monétaire SICAV (FRA)
CCP IV (GP) LLP (GBR)	Candriam Switzerland LLC (CHE)
Curzon Capital Partners IV (GP) Limited (GBR)	Candriam GP (LUX)
CCP 5 GP LLP (GBR)	Cordius (LUX)
CCP 5 Pool Partnership GP Limited (NJ)	Cordius CIG (LUX)
CCP 5 Pool Partnership SLP (NJ)	IndexIQ (LUX)
Tristan Capital Partners Asset Management Limited (GBR)	IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)	IndexIQ Factors Sustainable EMU Equity (LUX)
TCP Co-Investment (GP) S.à.r.l. (LUX)	IndexIQ Factors Sustainable Europe Equity (LUX)
TCP Co-Investment SCSP (LUX)	IndexIQ Factors Sustainable Japan Equity (LUX)
TCP Incentive Partners SCSP (LUX)	IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
TCP Incentive Partners (GP) S.à.r.l. (LUX)	Candriam Absolute Return (LUX)
German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)	Candriam Absolute Return Equity Market Neutral (LUX)
EPISO 4 (GP) S.à.r.l. (LUX)	Candriam Absolute Return Long Short Digital Equity (LUX)
EPISO 4 (GP) II S.à.r.l. (LUX)	Candriam Alternative (LUX)
Tristan (Holdings) Limited (GBR)	Candriam Alternative Systemat (LUX)
EPISO 3 Feeder (GP) Limited (GBR)	Candriam Bonds (LUX)
CCP V Feeder (GP) LLP (GBR)	Candriam Bonds Capital Securities (LUX)
EPISO 4 Feeder (GP) LLP (GBR)	Candriam Bonds Credit Alpha (LUX)
CCP 5 Feeder LLP (GBR)	Candriam Bonds Emerging Debt Local Currencies (LUX)
Tristan Global Securities GP Limited (CYM)	Candriam Bonds Euro Long Term (LUX)
Tristan Global Securities LP (CYM)	Candriam Bonds Global Sovereign Quality (LUX)
KTA Holdco (LUX)	Candriam Bonds International (LUX)
Kartesia Management SA (LUX)	Candriam Diversified Futures (BEL)
Kartesia UK Ltd. (GBR)	Candriam Equities L (LUX)
Kartesia Belgium (BEL)	Candriam Equities L EMU Innovation (LUX)
Kartesia Credit FFS (FRA)	Candriam Equities L Europe Conviction (LUX)
Kartesia GP III (LUX)	Candriam Equities L Life Care (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)	Candriam Equities L Risk Arbitrage Opportunities (LUX)
Kartesia Securities (LUX)	Candriam GF (LUX)
Kartesia III Topco S.à.r.l. (LUX)	Candriam GF AUSBIL Global Essential Infrastructure (LUX)
Kartesia GP IV (LUX)	Candriam GF Short Duration US High Yield Bonds (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)	Candriam GF US Corporate Bonds (LUX)
Kartesia Securities IV (LUX)	Candriam GF US High Yield Corporate Bonds (LUX)
Kartesia Securities IV Topco S.à.r.l. (LUX)	Candriam Global Alpha (LUX)
Kartesia Master GP (LUX)	Candriam Impact One (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)	Candriam L (LUX)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)	Candriam L Balanced Asset Allocation (LUX)
KASS Unleveled S.à.r.l. (LUX)	Candriam L Defensive Asset Allocation (LUX)
KSO I Topco S.à.r.l. (LUX)	Candriam L Dynamic Asset Allocation (LUX)
Kartesia Credit Opportunities V SCS (LUX)	Candriam L Multi-Asset Income & Growth (LUX)
Kartesia Securities V S.à.r.l. (LUX)	Candriam L Multi-Asset Premia (LUX)
	Candriam MM Multi Strategies (FRA)
	Candriam Multi-Strategies (LUX)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

New York Life Investment Management Holdings LLC (continued)

- Candriam Quant (LUX)
  - Candriam Quant Equities Europe (LUX)
  - Candriam Quant Equities Multi-Factor EMU (LUX)
  - Candriam Quant Equities Multi-Factor Global (LUX)
  - Candriam Quant Equities USA (LUX)
- Candriam SRI (LUX)
  - Candriam SRI Bond Emerging Markets (LUX)
  - Candriam SRI Bond Euro (LUX)
  - Candriam SRI Bond Euro Aggregate Index (LUX)
  - Candriam SRI Bond Euro Corporate (LUX)
  - Candriam SRI Bond Global High Yield (LUX)
  - Candriam SRI Equity Circular Economy (LUX)
  - Candriam SRI Equity Emerging Markets (LUX)
  - Candriam SRI Equity EMU (LUX)
  - Candriam SRI Equity Europe (LUX)
  - Candriam SRI Equity North America (LUX)
  - Candriam SRI Equity Pacific (LUX)
  - Candriam SRI Equity World (LUX)
- Candriam Sustainable (LUX)
  - Candriam Sustainable Bond Global (LUX)
  - Candriam Sustainable Bond Impact (LUX)
  - Candriam Sustainable Equity Children (LUX)
  - Candriam Sustainable Equity Future Mobility (LUX)
- Candriam World Alternative (LUX)
  - Candriam World Alternative Alphamax (LUX)
- Paricor (LUX)
  - Paricor Patrimonium (LUX)
- Ausbil Investment Management Limited (AUS)
  - Ausbil Australia Pty. Ltd. (AUS)
  - Ausbil Asset Management Pty. Ltd. (AUS)
  - Ausbil Global Infrastructure Pty. Limited (AUS)
  - ISPT Holding (AUS)
  - Ausbil Investment Management Limited Employee Share Trust (AUS)
  - Ausbil 130/30 Focus Fund (AUS)
  - Ausbil Active Sustainable Equity Fund (AUS)
  - Ausbil Australian Active Equity Fund (AUS)
  - Ausbil Australian Concentrated Equity Fund (AUS)
  - Ausbil Australian Emerging Leaders Fund (AUS)
  - Ausbil Australian Geared Equity Fund (AUS)
  - Ausbil Australian Smallcap Fund (AUS)
  - Ausbil Balanced Fund (AUS)
  - Ausbil EGS Focus Fund (AUS)
  - Ausbil Global Essential Infrastructure Fund (AUS)
  - Ausbil IT - Ausbil Global SmallCap Fund (AUS)
  - Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)
  - Ausbil IT - Ausbil Long Short Focus Fund (AUS)

NYLIFE Distributors LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 CC Acquisitions, LP (DE)  
 REEP-IND Cedar Farms TN LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
         REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
         NJIND Hook Road LLC (DE)  
         NJIND Bay Avenue LLC (DE)  
         NJIND Bay Avenue Urban Renewal LLC (DE)  
         NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-OF Centerpointe VA LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-OFC Royal Centre GA LLC (DE)  
     Royal Centre, LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
     REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)  
         MARKET ROSS TX GARAGE OWNER LC (DE)  
         MARKET ROSS TX OFFICE OWNER LLC (DE)  
         MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)

3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC VIRIDIAN AZ LLC (DE)  
     REEP-HINES VIRIDIAN JV LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
     501 Fayetteville JV LLC (DE)  
         501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
         401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
     REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-MF ART TOWER OR LLC (DE)  
     REEP-WP ART TOWER JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)  
 REEP-MF FARMINGTON IL LLC (DE)  
     REEP-MARQUETTE FARMINGTON JV LLC (DE)  
         REEP-MARQUETTE FARMINGTON OWNER LLC (DE)  
 REEP-MF BELLEVUE STATION WA LLC (DE)  
     REEP-LP BELLEVUE STATION JV LLC (DE)  
 REEP-HINE ENCLAVE POINT AZ LLC (DE)  
     REEP-HINES ENCLAVE POINT JV LLC (DE)  
 REEP-MF WILDHORSE RANCH TX LLC (DE)  
     REEP-WP WILDHORSE RANCH JV LLC (DE)

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			46-4293486		0001606720		NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	RE	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			06-1252418				LINA Benefit Payments, Inc.	DE	DS	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company		
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company		
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company		
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
			98-1180305				Flatiron CLO 2015-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron CLO 18 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron CLO 19 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron CLO 21 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		5
							Flatiron RR CLO 22 LLC	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		
							Flatiron CLO 23 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		
							Flatiron RR CLO 24 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		
							Flatiron RR LLC, Manager Series	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		9
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company		
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company		
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company		
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company		
			82-2586171				Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND 4700 Nall TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IF STEWART AZ OLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-4626597				REEP-IND MCP III NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			82-1945938				REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			84-4102691				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			84-4056296				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company		
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company		
			84-4028263				REEP-MF Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company		
							REEP-MF Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company		
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			87-1661026				REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company		
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company		
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company		
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company		
							REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company		
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							Enclave CAF, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							New York Life Funding	CM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company		.6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company		.6
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		.7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		.7
							JREP Fund Holdings I, L.P.	CM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company		
							Jaguar Real Estate Partners L.P.	CM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company		
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company		
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company		
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company		
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company		
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							REEP OFC Westory DC LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company		
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		.7
							Skyhigh SPV Note Issuer 2020 LLC	DE	NIA	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company		.7
					0001742549		MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company		
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company		
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company		
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company		
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company		
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company		
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company		
							MSVEF-MF HUNTINGTON PARK IIA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company		
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company		
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company		
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	100.000	New York Life Insurance Company		
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company		
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company		
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company		
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company		
							MSVEF-SW Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company		
							SEAF Sichuan SNE Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company		
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company		
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company		
							Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.300	New York Life Insurance Company		
							Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company		
							Max I Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company		
							Max Assets Services Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company		
							Max Specialty Films Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	51.000	New York Life Insurance Company		
							Max Estates Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company		
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company		
							Max Square Limited	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company		
							Pharmax Corporation Ltd.	IND	NIA	Max Estates Ltd.	Ownership	85.170	New York Life Insurance Company		
							Wide Zone Builders Pvt. Ltd.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company		

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							NYL Cayman Holdings Ltd.	CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company		
							NYL Worldwide Capital Investments, LLC	DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company		
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company		
							Seguros Monterrey New York Life, S.A. de C.V.	MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company		
							Administradora de Conductos SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company		
							Agencias de Distribucion SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company		
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company		
							Inmobiliaria SMNYL, S.A. de C.V.	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company		
			26-1483563				Eagle Strategies LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
			84-5183198				Fabric of Family LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
			13-3929029				NYLIFE Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
							NYLJK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company		
							NYLJK II Company	GBR	NIA	NYLJK I Company	Ownership	100.000	New York Life Insurance Company		
							Gresham Mortgage	GBR	NIA	NYLJK II Company	Ownership	100.000	New York Life Insurance Company		
							W Construction Company	GBR	NIA	NYLJK II Company	Ownership	100.000	New York Life Insurance Company		
							WUT	GBR	NIA	NYLJK II Company	Ownership	100.000	New York Life Insurance Company		
							WIM (AIM)	GBR	NIA	NYLJK II Company	Ownership	100.000	New York Life Insurance Company		
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company		
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II-OFC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company		
							MNCVAD II-OFC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company		
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company		
							MNCVAD II-OFC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company		
			84-1758196				MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company		
							MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company		
			84-1781419				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance Company	Ownership	14.100	New York Life Insurance Company		
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	26.300	New York Life Insurance Company		
			84-1819107				MSSDF REIT LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company		
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company		
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company		
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company		

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			87-3760197				MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company		
							MSSDF REIT Funding Sub V LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company		
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company		
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company		
			83-4025228				MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
			83-4049223				MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		11
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MADISON-IND TAMARAC FL	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company		
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company		
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company		
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company		
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company		
							MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
			83-4019048				MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-MOB CITRACADO CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-ACG THE MEADOWS WA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-ACG THE MEADOWS JV LLC	DE	NIA	MADISON-ACG THE MEADOWS WA LLC	Ownership	100.000	New York Life Insurance Company		
							MADISON-ACG THE MEADOWS OWNER LLC	DE	NIA	MADISON-ACG THE MEADOWS JV LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			87-4097153 87-4075458				Madison-MF Osprey QRS Inc Madison-MF Osprey NC GP LLC Madison-MF Osprey NC LP Madison-MF Osprey NC LP New York Life Investment Management Asia Limited	DE DE DE DE CYM	NIA NIA NIA NIA NIA	Madison Core Property Fund LP Madison-MF Osprey QRS Inc. Madison-MF Osprey QRS Inc. Madison-MF Osprey NC LP New York Life Investment Management Holdings LLC New York Life Investment Management Holdings LLC	Ownership Ownership Ownership Ownership Ownership	100.000 100.000 99.000 1.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company		
			13-4080466		0000061227		MackKay Shields LLC MackKay Shields Emerging Markets Debt Portfolio MackKay Shields Core Plus Opportunities Fund GP LLC MackKay Shields Core Plus / Opportunities Fund LP MackKay Municipal Managers Opportunities GP LLC MackKay Municipal Opportunities Master Fund, L.P.	DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA	MackKay Shields LLC MackKay Shields LLC MackKay Shields Core Plus Opportunities Fund GP LLC MackKay Shields LLC MackKay Municipal Managers Opportunities GP LLC MackKay Municipal Managers Opportunities GP LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			27-2850988				MackKay Municipal Opportunities Fund, L.P. MackKay Municipal Managers Credit Opportunities GP, LLC MackKay Municipal Credit Opportunities Master Fund, L.P.	DE DE DE	NIA NIA NIA	MackKay Municipal Opportunities GP LLC MackKay Municipal Managers Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company		
			27-2851036		0001502131		MackKay Municipal Credit Opportunities Fund, L.P. MackKay Municipal Credit Opportunities Fund, L.P.	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			27-0676586				MackKay Municipal Credit Opportunities Master Fund, L.P. MackKay Municipal Credit Opportunities HL Fund, L.P.	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			26-2332835		0001432467		MackKay Municipal Credit Opportunities HL Fund, L.P. MackKay Municipal Credit Opportunities HL (Cayman) GP LLC MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM CYM	NIA NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company		
			22-2267512		0001432468		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			27-0676650				MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			30-0523736		0001460030		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			30-0523739		0001460023		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			98-1374021				MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE CYM	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			45-3040968				MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			45-3041041		0001532022		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	DE DE	NIA NIA	MackKay Municipal Credit Opportunities GP LLC MackKay Municipal Credit Opportunities GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
							Plainview Funds plc Plainview Funds plc MackKay Shields High Yield Active Core Fund GP LLC	IRL IRL DE	NIA NIA NIA	MackKay Shields LLC MackKay Shields LLC MackKay Shields High Yield Active Core Fund GP LLC	Ownership Ownership Ownership	50.000 0.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company		
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC MackKay Shields High Yield Active Core Fund GP LLC	DE DE	NIA NIA	MackKay Shields High Yield Active Core Fund GP LLC MackKay Shields High Yield Active Core Fund GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			26-4248749		0001502130		MackKay Shields High Yield Active Core Fund GP LLC MackKay Shields High Yield Active Core Fund GP LLC	DE CYM	NIA NIA	MackKay Shields High Yield Active Core Fund GP LLC MackKay Shields High Yield Active Core Fund GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			98-0540507				MackKay Shields Credit Strategy Fund Ltd MackKay Shields Credit Strategy Partners LP MackKay Shields Defensive Bond Arbitrage Fund Ltd.	CYM DE BMJ	NIA NIA NIA	MackKay Shields Credit Strategy Fund Ltd MackKay Shields Credit Strategy Partners LP MackKay Shields Defensive Bond Arbitrage Fund Ltd.	Ownership Ownership Ownership	100.000 100.000 0.160	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company		
			13-4357172	3859263			MackKay Shields Defensive Bond Arbitrage Fund Ltd. MackKay Shields Defensive Bond Arbitrage Fund Ltd.	DE BMJ	NIA NIA	MackKay Shields Defensive Bond Arbitrage Fund Ltd. MackKay Shields Defensive Bond Arbitrage Fund Ltd.	Ownership Ownership	100.000 14.780	New York Life Insurance Company New York Life Insurance Company		
			45-2732939		0001502133		MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Core Fixed Income Fund GP LLC	DE BMJ	NIA NIA	MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Core Fixed Income Fund GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Core Fixed Income Fund GP LLC	DE DE	NIA NIA	MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Core Fixed Income Fund GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		
			82-1760156				MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Select Credit Opportunities Fund GP LLC	DE DE	NIA NIA	MackKay Shields Core Fixed Income Fund GP LLC MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			81-4553436		0001703194		MackKay Shields Select Credit Opportunities Fund LP	DE	NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
			98-1108933				MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			98-1108959				MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company		
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company		
			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							MackKay Municipal California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
					0001700100		MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company		
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company		
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
					0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
			37-1846456				MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			82-1728099				MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
			27-4320205		0001510983		MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			82-1715543				MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
			82-1716026		0001715261		MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			13-4080466				MackKay Shields Long/Short Fund (Master)	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company		
			02-0633343				MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company		
			83-3051488				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company		
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company		
			83-3088001				MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
			83-3010096				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			84-2017635				MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company		
			84-2046842		0001783642		MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			85-0605318				MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
					0001811009		MackKay Multi-Asset Real Return Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Mackay Multi-Asset Real Return Fund LP	DE	NIA	Mackay Multi-Asset Real Return Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Multi-Asset Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Multi-Asset Income Fund LP	DE	NIA	Mackay Multi-Asset Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Municipal Managers High Income Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Municipal High Income Opportunities Fund LP	DE	NIA	Mackay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company		
							Cascade CLO Manager LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company		
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company		
							MKS CLO Advisors, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Shields Europe Investment Management Limited	IRL	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company		
							Mackay Shields European Credit Opportunity Fund Limited	NJ	NIA	Mackay Shields LLC	Ownership	67.000	New York Life Insurance Company		
							MKS TALF Opportunities Fund GP, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company		
							Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company		
			85-0866088				Mackay Shields TALF 2.0 Opportunities Feeder Fund (US) LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company		
			85-0860318				Mackay Shields TALF 2.0 Opportunities Master Fund LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company		
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company		
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company		
					0001453415		Cornerstone Capital Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company		
			85-1664787				New York Life Investments Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company		
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	78.100	New York Life Insurance Company		
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company		
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company		
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			30-1143853				MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
							MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company		
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company		
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company		
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company		
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company		
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company		
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	33.330	New York Life Insurance Company		
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
							MCF PD Fund GP LLC	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company		.1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company		.1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company		.1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company		.1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company		
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company		
							YAC.ECOM Incorporated	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
				2644154			Young America, LLC	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company		
							SourceOne Worldwide, Inc.	MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company		
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Investments Alternatives LLC								
							GoldPoint Partners LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners III, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners IV GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company		
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezz IV E Blocker LPP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company		
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company		
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP V ECI Aggregator LP	DE	NIA	Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company		
							GPP V F Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP PD V B Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP PD V C Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP PD V D Blocker LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company		
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	.CVM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager Fund III AIV, L.P.	.DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager IV GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager IV GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager V GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager V GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager Fund V, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Canada V GenPar Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager Canada Fund V, L.P.	.CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Canada III GenPar, Inc	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager Canada Fund III, L.P.	.CAN	NIA	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Canada IV GenPar Inc	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	.CAN	NIA	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment VI GenPar GP LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment VI GenPar, LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company		
					0001712763		GoldPoint Partners Co-Investment VI LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI - ECI Aggregator LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker A LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker B LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker C LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker D LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker E LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP VI Blocker I LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							GPP Co-Invest VII GenPar, GP LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							GPP Co-Invest VII, GenPar LP	.DE	NIA	GPP Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Partners Co-Investment VII, LP	.DE	NIA	GPP Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company		
							GoldPoint Private Credit GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
					0001718352		GoldPoint Private Credit Fund, LP	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							Goldpoint Partners Canada GenPar, Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NVLCAP Select Manager Canada Fund, LP	.CAN	NIA	NVLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company		
							NVLCAP Canada II GenPar, Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NVLCAP Select Manager Canada Fund II, L.P.	.CAN	NIA	NVLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Mezzanine Partners III GenPar, LP	DE	NIA	NYLIM Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLIM Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							NYLIM Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLIM Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company		
					0001483925		NYLIM Mezzanine Offshore Partners III, LP	CYM	NIA	NYLIM Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Select Manager GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
					0001441093		NYLIM Select Manager Fund, LP	DE	NIA	NYLIM Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Select Manager Cayman Fund, LP	CYM	NIA	NYLIM Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company		
							NYLIM Select Manager II GenPar GP, LLC	DE	NIA	NYLIM Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
					0001520743		NYLIM Select Manager II GenPar, L.P.	CYM	NIA	NYLIM Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Select Manager Fund II, L.P.	CYM	NIA	NYLIM Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company		
							NYLIM India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM-JB Asset Management Co. (Mauritius) LLC	MUS	NIA	NYLIM India Funding LLC	Ownership	24.660	New York Life Insurance Company		3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLIM India Funding III LLC	Ownership	24.660	New York Life Insurance Company		4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company		
							Evolvement Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company		
							EIF Managers Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company		
							EIF Managers II Limited	MUS	NIA	Evolvement Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company		
			54-1886751				PA Capital LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company		
			84-2631913				BMG PAMP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company		
			98-1503475				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company		
			84-2641258				PACD MM, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company		8
							PA Credit Program Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			82-1396530				PACIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			45-2572635				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			45-2591793				PACIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
					0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PACIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

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			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
					0001562375		PACIF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			46-1360141				Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company		
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
					0001646588		PACIF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			47-4247870				Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PACIF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
							PAMMF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company		
			03-0532213		0001322607		PA Hedged Equity Fund, L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			54-2051483		0001459910		Private Advisors Hedged Equity Master Fund ...	DE	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company		B
			20-5904617				PASOF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			83-0892695				PA Strategic Opportunities Fund, LP	DE	NIA	PASOF GP, LLC	Ownership	100.000	New York Life Insurance Company		
			83-0875251				PASCBF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
					0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company		
			20-4838202				PASCBF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company		
			26-1662399		0001442524		PASCBF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			45-2573409				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			45-2591925				PASCBF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company		
			45-4078336		0001537995		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company		
			46-1799496		0001576987		PASCBF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			46-2714292				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			35-2476750				PASCPPEF VI Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PASCPPEF VI Carry, LLC	DE	NIA	PASCPPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			47-4523581				PASCPPEF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company		
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCPPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company		
			98-1223903		0001635254		PASCPPEF VII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company		
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCPPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company		
			98-1286549		0001711424		PASCPPEF VII Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PASCPPEF VII Carry, LLC	DE	NIA	PASCPPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company		
			47-5442078				PASCPPEF VIII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCPPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company		
			82-2042371				Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	CYM	NIA	PASCPPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company		
			98-1417728		0001711426		PASCPPEF IX GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-1939809					DE	NIA		Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			84-1800282				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company		
			98-1516465				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company		
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company		8
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company		8
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			82-2582122				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			47-4468334				PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			82-2884836				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company		
			47-4146929				PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			47-4511149				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
			47-4252449		0001646590		PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			47-4498336				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company		
			84-3310049				RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-3090059				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company		
							RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
							PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
							PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company		
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company		
							PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
							PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PA Small Company Coinvestment Fund II (Cayman), LP	CYM	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company		
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company		
							PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company		
							PARAF III GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
							PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company		
							Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company		8
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company		8
			20-1079864		0001459910										

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			98-0626772				Private Advisors Hedged Equity Master Fund, Ltd.	..CYM	..NIA	Private Advisors Hedged Equity Fund (GP), Ltd.	Other	0.000	New York Life Insurance Company		8
			87-1875231				SAF GP LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			87-1371149				Social Advancement Fund, LP	..DE	..NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company		
			46-5163324		0001605509		WTP GP, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			98-1164867		0001605502		West Tower Partners, LP	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			98-1164329				West Tower Partners, Ltd.	..CYM	..NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company		8
			83-2670366				West Tower Partners SPC	..CYM	..NIA	West Tower Partners, Ltd.	Other	0.000	New York Life Insurance Company		8
			83-2634832				Washington Pike GP, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-5036706				Washington Pike, LP	..DE	..NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company		
			84-5036706				RidgeLake Partners GP, LLC	..DE	..NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company		
			84-5036706				RidgeLake Partners, LP	..DE	..NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company		
							NVLCAP Holdings (Mauritius)	..MUS	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							Jacob Ballas Capital India PVT, Ltd.	..MUS	..NIA	NVLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company		
							Industrial Assets Holdings Limited	..MUS	..NIA	NVLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company		
							JB Cerestra Investment Management LLP	..MUS	..NIA	NVLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company		
			22-3704242		0001103598		NYLIM Service Company LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							NYL Workforce GP LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
			52-2206685		0001133639		New York Life Investment Management LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM Fund II GP, LLC	..DE	..NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company		
							NYLIM-TND, LLC	..DE	..NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Investment Management Hong Kong Limited	..CHN	..NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company		
					4643807		WIFHG, GP LLC	..DE	..NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company		
							Workforce Housing Fund I - 2007, LP	..DE	..NIA	WIFHG, GP LLC	Ownership	50.000	New York Life Insurance Company		
							IndexIQ Holdings Inc.	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
			02-0811751		0001483922		IndexIQ LLC	..DE	..NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company		
			02-0811751		0001483922		IndexIQ LLC	..DE	..NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company		
			02-0811753		0001415996		IndexIQ Advisors LLC	..DE	..NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company		
							IndexIQ Active ETF Trust	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company		
							IQ MacKay ESG Core Plus Bond ETF	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	95.020	New York Life Insurance Company		
							IQ MacKay California Municipal Intermediate ETF	..DE	..NIA	New York Life Investment Management LLC	Ownership	49.010	New York Life Insurance Company		
							IQ MacKay California Municipal Intermediate ETF	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	50.000	New York Life Insurance Company		
							IndexIQ ETF Trust	..DE	..NIA	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company		
							IQ 50 Percent Hedged FTSE International ETF	..DE	..NIA	New York Life Investment Management LLC	Ownership	48.910	New York Life Insurance Company		
							IQ 500 International ETF	..DE	..NIA	New York Life Investment Management LLC	Ownership	98.860	New York Life Insurance Company		
							IQ Chaikin US Large Cap ETF	..DE	..NIA	New York Life Investment Management LLC	Ownership	98.040	New York Life Insurance Company		
							IQ Chaikin US Small Cap ETF	..DE	..NIA	New York Life Investment Management LLC	Ownership	80.250	New York Life Insurance Company		
							IQ Clean Oceans ETF	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	94.850	New York Life Insurance Company		
							IQ Cleaner Transport ETF	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	75.900	New York Life Insurance Company		
							IQ Engender Equality ETF	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	66.690	New York Life Insurance Company		

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	79.770	New York Life Insurance Company		
							IQ S&P High Yield Low Volatility Bd ETF	DE	NIA	New York Life Investment Management LLC	Ownership	54.570	New York Life Insurance Company		
							IQ Candriam ESG International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	95.090	New York Life Insurance Company		
							IQ Candriam ESG US Equity ETF	DE	NIA	New York Life Investment Management LLC	Ownership	88.540	New York Life Insurance Company		
							New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company		
							New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company		
							Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company		
							CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company		
							Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	49.000	New York Life Insurance Company		
							Tristan Capital Holdings Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	40.000	New York Life Insurance Company		
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company		
							EPI SO 4 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company		
							EPI SO 4 (GP) LLP	GBR	NIA	EPI SO 4 Co-Investment LLP	Ownership	16.000	New York Life Insurance Company		
							EPI SO 4 Incentive Partners LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company		
							CCP 5 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company		
							Tristan Capital Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company		
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company		
							CCP III Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP III Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							CCP IV Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							CCP III (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company		
							CCP III Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP III Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							CCP IV Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							Curzon Capital Partners III (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP III (GP) LLP	GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							EPI SO 3 Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							EPI SO 3 Co-Investment LP	GBR	NIA	EPI SO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							EPI SO 3 Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							EPI SO 3 Incentive Partners LP	GBR	NIA	EPI SO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company		
							EPI SO 3 IOM Limited	FIN	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP IV (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company		
							Curzon Capital Partners IV (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP 5 GP LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company		
							CCP 5 Pool Partnership GP Limited	NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							CCP 5 Pool Partnership SLP	NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company		
							Tristan Capital Partners Asset Management Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company		
							TCP Co-Investment (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							TCP Co-Investment SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company		
							TCP Incentive Partners SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company		
							TCP Incentive Partners (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company		
							EPI SO 4 (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							EPI SO 4 (GP) II S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company		
							Tristan (Holdings) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company		

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**SCHEDULE Y**

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							EPISO 3 Feeder (GP) Limited	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company		
							CCP V Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company		
							EPISO 4 Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company		
							CCP 5 Feeder LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company		
							Tristan Global Securities GP Limited	CYM	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company		
							Tristan Global Securities LP	CYM	NIA	Tristan Global Securities GP Limited	Ownership	40.000	New York Life Insurance Company		
							Candriam Luxco S.á.r.l.	LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company		
							Candriam Luxembourg	LUX	NIA	Candriam Group	Ownership	90.394	New York Life Insurance Company		
							Candriam Belgium	BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							Candriam France	FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							Candriam Monétaire SICAV	FRA	NIA	Candriam Belgium	Ownership	2.860	New York Life Insurance Company		
							Candriam Monétaire SICAV	FRA	NIA	Candriam France	Ownership	2.380	New York Life Insurance Company		
							Candriam Monétaire SICAV	FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Switzerland LLC	CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							Candriam GP	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							KTA Holdco	LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company		
							KTA Holdco	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company		
							Kartesia Management SA	LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company		
							Kartesia UK Ltd.	GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia Belgium	BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia Credit FFS	FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia GP III	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company		
							Kartesia Securities	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company		
							Kartesia III Topco S.?.r.l.	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company		
							Kartesia GP IV	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia Credit Opportunities IV SCS SICAV-SIF	LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company		
							Kartesia Securities IV	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company		
							Kartesia Securities IV Topco S.?.r.l.	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company		
							Kartesia Master GP	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company		
							Kartesia Credit Opportunities V Feeder SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company		
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company		
							KASS Unleveled S.?.r.l.	LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company		
							KSO I Topco S.?.r.l.	LUX	NIA	KASS Unleveled S.?.r.l.	Ownership	100.000	New York Life Insurance Company		
							Kartesia Credit Opportunities V SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company		
							Kartesia Securities V S.?.r.l.	LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company		
							Cordius	LUX	NIA	Candriam Luxembourg	Ownership	4.520	New York Life Insurance Company		
							Cordius	LUX	NIA	Candriam Belgium	Ownership	4.680	New York Life Insurance Company		
							Cordius CIG	LUX	NIA	Candriam Belgium	Ownership	50.880	New York Life Insurance Company		
							Cordius CIG	LUX	NIA	Candriam Luxembourg	Ownership	49.120	New York Life Insurance Company		
							IndexIQ	LUX	NIA	Cordius CIG	Ownership	28.000	New York Life Insurance Company		
							IndexIQ Factors Sustainable Corporate Euro Bond	LUX	NIA	Cordius CIG	Ownership	19.000	New York Life Insurance Company		
							IndexIQ Factors Sustainable EMU Equity	LUX	NIA	Cordius CIG	Ownership	3.490	New York Life Insurance Company		
							IndexIQ Factors Sustainable Europe Equity	LUX	NIA	Cordius CIG	Ownership	9.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							IndexIQ Factors Sustainable Japan Equity	LUX	NIA	Cordius CIG	Ownership	14.000	New York Life Insurance Company		
							IndexIQ Factors Sustainable Sovereign Euro Bond	LUX	NIA	Cordius CIG	Ownership	48.000	New York Life Insurance Company		
							Candriam Absolute Return	LUX	NIA	Cordius CIG	Ownership	1.670	New York Life Insurance Company		
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Cordius CIG	Ownership	1.740	New York Life Insurance Company		
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company		
							Candriam Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.180	New York Life Insurance Company		
							Candriam Bonds Capital Securities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Bonds Credit Alpha	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	22.690	New York Life Insurance Company		
							Candriam Bonds Credit Alpha	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam Bonds Euro Long Term	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam Bonds Global Sovereign Quality	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company		
							Candriam Diversified Futures	LUX	NIA	Cordius CIG	Ownership	2.440	New York Life Insurance Company		
							Candriam Equities L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.090	New York Life Insurance Company		
							Candriam Equities L EMU Innovation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Equities L Europe Conviction	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Equities L Life Care	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company		
							Candriam Equities L Risk Arbitrage	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	12.950	New York Life Insurance Company		
							Opportunities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam GF	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	53.500	New York Life Insurance Company		
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	77.050	New York Life Insurance Company		
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	Cordius CIG	Ownership	0.120	New York Life Insurance Company		
							Candriam GF US Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	95.060	New York Life Insurance Company		
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	41.150	New York Life Insurance Company		
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Global Alpha	LUX	NIA	Cordius CIG	Ownership	0.310	New York Life Insurance Company		
							Candriam Impact One	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.790	New York Life Insurance Company		
							Candriam L	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company		
							Candriam L Defensive Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company		
							Candriam L Dynamic Asset Allocation	LUX	NIA	Cordius CIG	Ownership	4.410	New York Life Insurance Company		
							Candriam L Multi-Asset Income & Growth	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam L Multi-Asset Premia	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	10.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Candriam L Multi-Asset Premia	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company		
							Candriam MM Multi Strategies	FRA	NIA	Cordius CIG	Ownership	0.080	New York Life Insurance Company		
							Candriam Multi-Strategies	LUX	NIA	Candriam Belgium	Ownership	16.510	New York Life Insurance Company		
							Candriam Multi-Strategies	LUX	NIA	Candriam France	Ownership	25.320	New York Life Insurance Company		
							Candriam Multi-Strategies	LUX	NIA	Candriam Luxembourg	Ownership	58.140	New York Life Insurance Company		
							Candriam Multi-Strategies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Quant	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Quant Equities Europe	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Quant Equities Multi-Factor EMU	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company		
							Candriam Quant Equities Multi-Factor Global	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Quant Equities USA	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company		
							Candriam SRI Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company		
							Candriam SRI Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company		
							Candriam SRI Equity Circular Economy	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company		
							Candriam SRI Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company		
							Candriam Sustainable	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.120	New York Life Insurance Company		
							Candriam Sustainable	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company		
							Candriam Sustainable Bond Global	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Sustainable Bond Impact	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	46.130	New York Life Insurance Company		
							Candriam Sustainable Bond Impact	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam Sustainable Equity Children	LUX	NIA	Cordius CIG	Ownership	100.000	New York Life Insurance Company		
							Candriam Sustainable Equity Future Mobility	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company		
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	41.720	New York Life Insurance Company		
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	42.270	New York Life Insurance Company		
							Cleome Index Global Equities	LUX	NIA	Cleome Index	Ownership	0.001	New York Life Insurance Company		
							Cleome Index World Equities	LUX	NIA	Cleome Index	Ownership	0.000	New York Life Insurance Company		
							Paricor	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company		
							Paricor Patrimonium	LUX	NIA	Cordius CIG	Ownership	0.070	New York Life Insurance Company		
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International	Ownership	79.920	New York Life Insurance Company		
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company		
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company		
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		
							Ausbil 130/30 Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		12
							Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	14.260	New York Life Insurance Company		
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company		

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Ausbil Australian Emerging Leaders Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership	100.000	New York Life Insurance Company .....		
							Ausbil Australian Geared Equity Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership	100.000	New York Life Insurance Company .....		
							Ausbil Australian Smallcap Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership	100.000	New York Life Insurance Company .....		
							Ausbil Balanced Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership	100.000	New York Life Insurance Company .....		
							Ausbil EGS Focus Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership	100.000	New York Life Insurance Company .....		
							Ausbil Global Essential Infrastructure Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership	19.560	New York Life Insurance Company .....		
							Ausbil IT - Ausbil Global SmallCap Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership	32.510	New York Life Insurance Company .....		
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership	98.610	New York Life Insurance Company .....		
							Ausbil IT Ausbil Long Short Focus Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership	21.800	New York Life Insurance Company .....		
			56-2412827		0000914898		NYLIFE Distributors LLC .....	DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership	100.000	New York Life Insurance Company .....		
				3663273			Huntsville NVL LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
			27-0169511				CC Acquisitions, LP .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-IND Cedar Farms TN LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
			61-1724274				REEP-IND Continental NC LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
			46-3561738				LRC-Patriot, LLC .....	DE	NIA	REEP-IND Continental NC LLC .....	Ownership	93.000	New York Life Insurance Company .....		
			35-2496884				REEP-LRC Industrial LLC .....	DE	NIA	LRC-Patriot, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-IND Forest Park NJ LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Building 4 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Building 1-2-3 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Building 17, LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Building 20, LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Mantua Grove LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							FP Lot 1.01 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-IND NJ LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							NJIND JV LLC .....	DE	NIA	REEP-IND NJ LLC .....	Ownership	93.000	New York Life Insurance Company .....		
							NJIND Hook Road LLC .....	DE	NIA	NJIND JV LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							NJIND Bay Avenue LLC .....	DE	NIA	NJIND JV LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							NJIND Bay Avenue Urban Renewal LLC .....	DE	NIA	NJIND JV LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							NJIND Corbin Street LLC .....	DE	NIA	NJIND JV LLC .....	Ownership	100.000	New York Life Insurance Company .....		
			46-2951535				REEP-MF Cumberland TN LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
			20-1807159				Cumberland Apartments, LLC .....	TN	NIA	REEP-MF Cumberland TN LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-MF Enclave TX LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-MF Marina Landing WA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-SP Marina Landing LLC .....	DE	NIA	REEP-MF Marina Landing WA LLC .....	Ownership	98.000	New York Life Insurance Company .....		
							REEP-MF Mira Loma II TX LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							Mira Loma II, LLC .....	DE	NIA	REEP-MF Mira Loma II TX LLC .....	Ownership	50.000	New York Life Insurance Company .....		
							REEP-MF Summitt Ridge CO LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-MF Woodridge IL LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-OF Centerpointe VA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							Centerpointe Fairfax Holdings LLC .....	DE	NIA	REEP-OF Centerpointe VA LLC .....	Ownership	50.000	New York Life Insurance Company .....		
							REEP-OFC 575 Lex NY LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-OFC 575 Lex NY GP LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							Maple REEP-OFC 575 Lex Holdings LP .....	DE	NIA	REEP-OFC 575 Lex NY GP LLC .....	Ownership	50.000	New York Life Insurance Company .....		
							Maple REEP-OFC 575 Lex Owner LLC .....	DE	NIA	REEP-OFC 575 Lex NY GP LLC .....	Ownership	50.000	New York Life Insurance Company .....		
							REEP-RTL SASI GA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-RTL Bradford PA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							REEP-OFC Royal Centre GA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		
							Royal Centre, LLC .....	DE	NIA	REEP-OFC Royal Centre GA LLC .....	Ownership	90.000	New York Life Insurance Company .....		
							REEP-RTL CTC NY LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership	100.000	New York Life Insurance Company .....		

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company		
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company		
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company		
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company		
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company		
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company		
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company		
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-MJ Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							501 Fayetteville JV LLC	DE	NIA	REEP-MJ Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company		
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-MJ SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MJ SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company		
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company		
							REEP-MF ART TOWER OR LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-WP ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company		
							REEP-OFC Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			85-3570605				REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			85-3582543				REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company		
			85-3602362				REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company		
			87-2888368				REEP-MF BELLEVUE STATION WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			87-2917401				REEP-LP BELLEVUE STATION JV LLC	DE	NIA	REEP-MF BELLEVUE STATION WA LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-HINES ENCLAVE POINT AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
							REEP-HINES ENCLAVE POINT JV LLC	DE	NIA	REEP-HINES ENCLAVE POINT AZ LLC	Ownership	50.000	New York Life Insurance Company		
							REEP-MF WILDHORSE RANCH TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company		
			87-2917401				REEP-WP WILDHORSE RANCH JV LLC	DE	NIA	REEP-MF WILDHORSE RANCH TX LLC	Ownership	100.000	New York Life Insurance Company		

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.à.r.l.
11	Control of this entity is pursuant to a management contract with NVL Investors LLC.

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ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

Asterisk	Explanation
12 .....	Ausbil Investment Management Limited has sole authority over the management of the fund. ....

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
66915	13-5582869	New York Life Insurance Company (Parent)	1,133,332,000	150,963,496			1,152,614,434			(3,535,669,467)	(1,098,759,537)	(50,047,138)
91596	13-3044743	New York Life Insurance and Annuity Corporation	(805,332,000)	18,617,932			(861,611,992)			600,000,000	(1,048,326,060)	50,047,138
	13-4199614	New York Life Enterprises LLC		(84,773,553)			(15,737,026)				(100,510,579)	
81353	52-1530175	NYLIFE Insurance Company of Arizona					(2,939,623)				(2,939,623)	
	52-2206685	New York Life Investment Management Holdings LLC					(81,525,181)				(81,525,181)	
	13-4081725	NYLIFE LLC	(3,000,000)	(18,425,807)			(814,700)			(474,670,562)	(496,911,069)	
	46-4293486	NYL Investors LLC	(150,000,000)				(69,415,046)				(219,415,046)	
	36-4715120	Madison Capital Funding LLC	(175,000,000)	(66,382,068)			(25,557,704)			3,399,771,849	3,132,832,077	
65498	23-1503749	Life Insurance Company of North America					(95,013,162)			10,095,147	(84,918,015)	
64548	13-2556568	New York Life Group Insurance Company of NY								473,033	473,033	
9999999	Control Totals								XXX			



## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
<b>MARCH FILING</b>	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
<b>APRIL FILING</b>	
5. Will Management's Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
<b>JUNE FILING</b>	
8. Will an audited financial report be filed by June 1? .....	YES
9. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

<b>MARCH FILING</b>	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 26. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 27. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO
- 28. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) ..... YES
- 29. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? ..... YES
- 30. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? ..... NO
- 31. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? ..... NO
- 32. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? ..... NO
- 33. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? ..... NO
- 34. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? ..... YES
- 35. Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1? ..... NO

**APRIL FILING**

- 36. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? ..... YES
- 37. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? ..... NO
- 38. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ... NO
- 39. Will the Accident and Health Policy Experience Exhibit be filed by April 1? ..... YES
- 40. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? ..... NO
- 41. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? ..... NO
- 42. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? ..... NO
- 43. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? ..... NO
- 44. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? ..... NO
- 45. Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... NO
- 46. Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... NO
- 47. Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? ..... NO

**AUGUST FILING**

- 48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... YES

Explanations:

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Bar Codes:

- 10. SIS Stockholder Information Supplement [Document Identifier 420]



- 11. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



- 12. Trusteed Surplus Statement [Document Identifier 490]



- 13. Participating Opinion for Exhibit 5 [Document Identifier 371]



- 15. Actuarial Opinion on X-Factors [Document Identifier 442]



- 16. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 17. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]

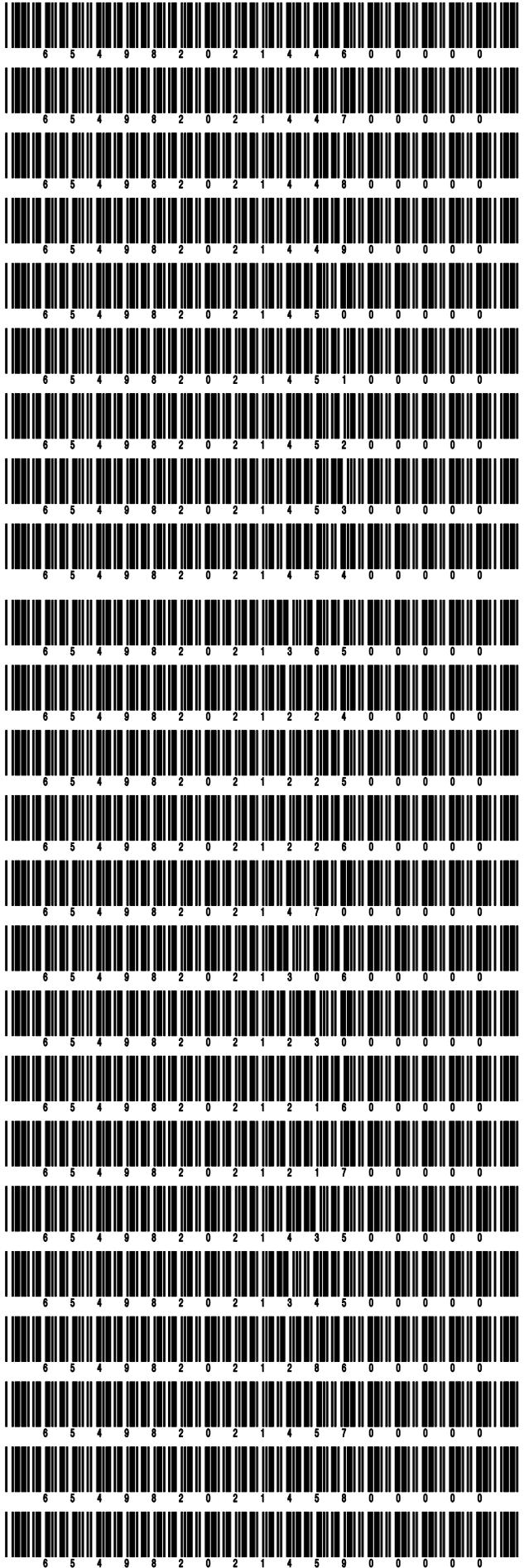


- 18. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

- 19. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
- 20. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
- 22. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
- 23. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]
- 24. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]
- 25. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
- 26. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
- 27. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
- 30. Medicare Part D Coverage Supplement [Document Identifier 365]
- 31. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
- 32. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
- 33. Relief from the Requirements for Audit Committees [Document Identifier 226]
- 35. Health Care Receivables Supplement [Document Identifier 470]
- 37. Long-Term Care Experience Reporting Forms [Document Identifier 306]
- 38. Credit Insurance Experience Exhibit [Document Identifier 230]
- 40. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
- 41. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]
- 42. Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]
- 43. Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]
- 44. Variable Annuities Supplement [Document Identifier 286]
- 45. Executive Summary of the PBR Actuarial Report [Document Identifier 457]
- 46. Life Summary of the PBR Actuarial Report [Document Identifier 458]
- 47. Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]



ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Liabilities Line 25

		1	2
		Current Year	Prior Year
2504.	Escheat liabilities		1,745,456
2597.	Summary of remaining write-ins for Line 25 from overflow page		1,745,456

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58004. ALB ALBANIA	XXX	2,775		2,121		4,896	
58005. ANT NETHERLANDS ANTILLES	XXX	12,284		11,257		23,541	
58006. ARE UNITED ARAB EMIRATES	XXX	528,493		445,479		973,972	
58007. ARG ARGENTINA	XXX	14,134		13,535		27,669	
58008. ARM ARMENIA	XXX	10,622		8,827		19,449	
58009. ATA ANTARCTICA	XXX	89,438		15,153		104,590	
58010. ATG ANTIGUA AND BARBUDA	XXX	6,252		36,945		43,197	
58011. AUS AUSTRALIA	XXX	169,894		181,163		351,057	
58012. AUT AUSTRIA	XXX	23,923		77,738		101,661	
58013. AZE AZERBAIJAN	XXX	15,281		27,577		42,858	
58014. BDI BURUNDI	XXX	6,412		5,150		11,562	
58015. BEL BELGIUM	XXX	28,085		33,730		61,815	
58016. BEN BENIN	XXX	2,255		1,283		3,538	
58017. BFA BURKINA FASO	XXX	13,700		8,505		22,205	
58018. BGD BANGLADESH	XXX	35,051		29,297		64,348	
58019. BGR BULGARIA	XXX	25,653		21,565		47,218	
58020. BHR SAUDI ARABIA	XXX	55,118		26,918		82,035	
58021. BHS BAHAMAS	XXX	21,047		21,973		43,021	
58022. BIH BOSNIA AND HERZEGOVINA	XXX	2,317		3,693		6,011	
58023. BLR BELARUS	XXX	981		544		1,525	
58024. BLZ BELIZE	XXX	275		13		289	
58025. BMU BERMUDA	XXX	2,289		110,586		112,875	
58026. BOL BOLIVIA	XXX	8,576		6,782		15,358	
58027. BRA BRAZIL	XXX	31,150		41,094		72,243	
58028. BRB BARBADOS	XXX	33,908		(257,426)		(223,518)	
58029. BRN BRUNEI DARUSSALAM	XXX	2,211		8,302		10,513	
58030. BTN BHUTAN	XXX						
58031. BWA BOTSWANA	XXX	1,011		1,026		2,036	
58032. CAF CENTRAL AFRICAN REPUBLIC	XXX	78,047		11,492		89,539	
58033. CAN CANADA	XXX						
58034. CHE SWITZERLAND	XXX	50,483		118,977		169,461	
58035. CHL CHILE	XXX	43,779		60,367		104,147	
58036. CHN CHINA	XXX	556,161		494,227		1,050,388	
58037. CIV COTE D'IVOIRE	XXX	34,701		18,380		53,081	
58038. CMR CAMEROON	XXX	9,174		5,896		15,070	
58039. COD CONGO, DEMOCRATIC REP	XXX	54,429		39,183		93,612	
58040. COG CONGO	XXX	8,758		6,853		15,611	
58041. COL COLOMBIA	XXX	54,223		27,274		81,497	
58042. COM COMOROS	XXX						
58043. CPV CAPE VERDE	XXX	183		9		192	
58044. CRI COSTA RICA	XXX	14,551		40,839		55,390	
58045. CUB CUBA	XXX	49,695		12,751		62,447	
58046. CXR CHRISTMAS ISLAND	XXX						
58047. CYM CAYMAN ISLANDS	XXX	6,185		21,849		28,034	
58048. CYP CYPRUS	XXX	6,573		5,122		11,694	
58049. CZE CZECH REPUBLIC	XXX	2,759		2,467		5,226	
58050. DEU GERMANY	XXX	215,440		188,681		404,120	
58051. DJI DJIBOUTI	XXX	41,689		17,932		59,622	
58052. DMA DOMINICA	XXX	183		181		365	
58053. DNK DENMARK	XXX	5,171		2,493		7,664	
58054. DOM DOMINICAN REPUBLIC	XXX	11,130		7,442		18,572	
58055. DZA ALGERIA	XXX	2,569		13,345		15,915	
58056. ECU ECUADOR	XXX	18,503		13,033		31,536	
58057. EGY EGYPT	XXX	10,216		24,621		34,837	
58058. ESH WESTERN SAHARA	XXX	1,450				1,450	
58059. ESP SPAIN	XXX	61,717		57,102		118,820	
58060. EST ESTONIA	XXX	4,679		3,016		7,696	
58061. ETH ETHIOPIA	XXX	49,821		52,438		102,259	
58062. FIN FINLAND	XXX	178		247		425	
58063. FJI FIJI	XXX	9,507		2,315		11,822	
58064. FRA FRANCE	XXX	46,171		80,527		126,699	
58065. FSM MICRONESIA, FEDERATED STATES OF	XXX	4,159		3,679		7,838	
58066. FXX FRANCE, METROPOLITAN	XXX						
58067. GAB GABON	XXX	3,766		574		4,339	
58068. GBR UNITED KINGDOM	XXX	384,331		633,893		1,018,224	
58069. GEO GEORGIA	XXX	3,641		4,380		8,020	
58070. GHA GHANA	XXX	47,266		20,446		67,713	
58071. GIN GUINEA	XXX	15,528		2,486		18,014	
58072. GLP GUADELOUPE	XXX						
58073. GMB THE GAMBIA	XXX	1,474		1,686		3,160	
58074. GNB GUINEA-BISSAU	XXX	783		1,033		1,816	
58075. GNQ EQUATORIAL GUINEA	XXX	4,108		359		4,467	
58076. GRC GREECE	XXX	22,560		5,484		28,044	
58077. GRD GRENADA	XXX	7,359		6,034		13,393	
58078. GTM GUATEMALA	XXX	37,532		39,509		77,042	
58079. GUM GUAM	XXX						
58080. GUY GUYANA	XXX	494		983		1,477	
58081. HKG HONG KONG	XXX	283,376		260,814		544,190	
58082. HND HONDURAS	XXX	31,973		21,425		53,398	
58083. HRV CROATIA (local name: Hrvatska)	XXX	2,576		42,631		45,208	
58084. HTI HAITI	XXX	20,995		19,858		40,854	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	
		2 Life Insurance Premiums	3 Annuity Considerations				
58085. HUN HUNGARY	XXX	9,214		11,922		21,136	
58086. IDN INDONESIA	XXX	55,693		90,166		145,859	
58087. IND INDIA	XXX	59,264		90,301		149,565	
58088. IOT BRITISH INDIAN OCEAN TERRITORY	XXX	17,941		4,573		22,514	
58089. IRL IRELAND	XXX	12,612		16,419		29,031	
58090. IRN IRAN (ISLAMIC REPUBLIC OF)	XXX	3,642		2,373		6,015	
58091. IRQ IRAQ	XXX	993,830		269,156		1,262,986	
58092. ISL ICELAND	XXX	1,256		922		2,178	
58093. ISR ISRAEL	XXX	22,493		11,054		33,546	
58094. ITA ITALY	XXX	28,878		28,930		57,808	
58095. JAM JAMAICA WEST INDIES	XXX	6,833		5,491		12,324	
58096. JOR JORDAN	XXX	95,134		84,348		179,481	
58097. JPN JAPAN	XXX	191,082		135,239		326,321	
58098. KAZ KAZAKHSTAN	XXX	7,812		19,375		27,187	
58099. KEN KENYA	XXX	121,064		125,128		246,193	
58100. KGZ KYRGYZSTAN	XXX	6,230		7,277		13,507	
58101. KHM CAMBODIA	XXX	27,465		28,856		56,322	
58102. KIR KIRIBATI	XXX	183		9		192	
58103. KNA SAINT KITTS AND NEVIS	XXX	6,206		7,799		14,005	
58104. KOR REPUBLIC OF KOREA	XXX	390,772		326,440		717,212	
58105. KWT KUWAIT	XXX	280,278		125,784		406,062	
58106. LAO LAO PEOPLE'S DEMOCRATIC REPUBLIC	XXX	17,929		13,389		31,317	
58107. LBN LEBANON	XXX	22,917		14,023		36,940	
58108. LBR LIBERIA	XXX	46,369		40,335		86,704	
58109. LBY LIBYAN ARAB JAMAHIRIYA	XXX	3,260		1,372		4,633	
58110. LCA SAINT LUCIA	XXX	987		651		1,638	
58111. LIE LIECHTENSTEIN	XXX	8,773		4,182		12,955	
58112. LKA SRI LANKA	XXX	7,349		4,878		12,227	
58113. LSO LESOTHO	XXX	2,807		4,056		6,863	
58114. LTU LITHUANIA	XXX	4,475		6,450		10,925	
58115. LUX LUXEMBOURG	XXX	3,546		3,577		7,123	
58116. LVA LATVIA	XXX	4,302		2,466		6,768	
58117. MAC MACAO	XXX	6,781		11,065		17,846	
58118. MAR MOROCCO	XXX	10,281		10,733		21,014	
58119. MCO MONACO	XXX						
58120. MDA MOLDOVA, REPUBLIC OF	XXX	2,212		3,047		5,258	
58121. MDG MADAGASCAR	XXX	6,331		1,979		8,310	
58122. MDV MALDIVES	XXX	3,309		7,123		10,433	
58123. MEX MEXICO	XXX	197,934		112,634		310,568	
58124. MHL MARSHALL ISLANDS	XXX	11,911		737		12,648	
58125. MKD MACEDONIA, THE FORMER YUGOSLAV REPUBLIC OF	XXX	2,599		2,123		4,722	
58126. MLI MALI	XXX	106,834		23,087		129,921	
58127. MLT MALTA	XXX	1,638		1,946		3,584	
58128. MMR MYANMAR	XXX	36,609		33,477		70,086	
58129. MNE MONTENEGRO	XXX	1,907		3,371		5,278	
58130. MNG MONGOLIA	XXX	13,681		7,037		20,718	
58131. MNP NORTHERN MARIANA ISLANDS	XXX						
58132. MOZ MOZAMBIQUE	XXX	26,835		32,185		59,019	
58133. MRT MAURITANIA	XXX	4,766		3,717		8,482	
58134. MUS MAURITIUS	XXX	505		407		912	
58135. MWI MALAWI	XXX	16,946		16,575		33,521	
58136. MYS MALAYSIA	XXX	40,676		70,530		111,206	
58137. NAM NAMIBIA	XXX	2,491		1,435		3,926	
58138. NER NIGER	XXX	18,058		15,906		33,964	
58139. NGA NIGERIA	XXX	54,638		64,269		118,907	
58140. NIC NICARAGUA	XXX	6,123		11,519		17,642	
58141. NLD THE NETHERLANDS	XXX	80,587		83,311		163,898	
58142. NOR NORWAY	XXX	1,801		1,697		3,497	
58143. NPL NEPAL	XXX	12,545		11,603		24,147	
58144. NZL NEW ZEALAND	XXX	20,566		17,645		38,211	
58145. OMN OMAN	XXX	6,596		14,117		20,712	
58146. Other Alien	XXX	10,006		12,472		22,478	
58147. PAK PAKISTAN	XXX	4,218		9,732		13,950	
58148. PAN PANAMA	XXX	79,931		43,586		123,517	
58149. PER PERU	XXX	17,687		8,186		25,873	
58150. PHL PHILIPPINES	XXX	33,890		55,611		89,501	
58151. PLW PALAU	XXX	4,812		4,118		8,930	
58152. PNG PAPUA NEW GUINEA	XXX	28,662		21,775		50,437	
58153. POL POLAND	XXX	62,538		63,182		125,720	
58154. PRI PUERTO RICO	XXX						
58155. PRK PEOPLE'S DEMOCRATIC REPUBLIC OF KOREA (NORTH)	XXX	478		155		633	
58156. PRT PORTUGAL	XXX	3,607		3,334		6,942	
58157. PRY PARAGUAY	XXX	233		356		589	
58158. PSE PALESTINE	XXX	736		996		1,732	
58159. PYF FRENCH POLYNESIA	XXX	233		28		260	
58160. QAT QATAR	XXX	100,673		196,158		296,831	
58161. REU REUNION	XXX	233		28		260	
58162. ROU ROMANIA	XXX	9,668		15,644		25,311	
58163. RUS RUSSIAN FEDERATION	XXX	32,259		95,838		128,097	
58164. RWA RWANDA	XXX	22,619		31,024		53,643	
58165. SAU SAUDI ARABIA	XXX	976,358		1,691,690		2,668,048	
58166. SCG Serbia and Montenegro	XXX	3,368		4,663		8,031	
58167. SDN SUDAN	XXX	115,156		57,401		172,557	
58168. SEN SENEGAL	XXX	62,924		73,516		136,440	
58169. SGP SINGAPORE	XXX	291,596		257,940		549,536	
58170. SLB SOLOMON ISLANDS	XXX	6,165		5,713		11,878	
58171. SLE SIERRA LEONE	XXX	12,253		19,525		31,778	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
58172. SLV EL SALVADOR	XXX	8,688		3,400		12,088	
58173. SOM SOMALIA	XXX	102,286		50,645		152,931	
58174. SPM SAINT PIERRE AND MIQUELON	XXX						
58175. SRB SERBIA	XXX	26,074		27,157		53,232	
58176. SSD SOUTH SUDAN	XXX	85,108		70,336		155,444	
58177. STP SAO TOME AND PRINCIPE	XXX						
58178. SUR SURINAME	XXX						
58179. SVK SLOVAKIA (Slovak Republic)	XXX	4,043		4,885		8,928	
58180. SVN SLOVENIA	XXX	1,640		2,690		4,330	
58181. SWE SWEDEN	XXX	7,207		5,640		12,847	
58182. SWZ SWAZILAND	XXX	8,245		6,917		15,162	
58183. SYC SEYCHELLES	XXX	170		28		197	
58184. SYR SYRIAN ARAB REPUBLIC	XXX	2,455		8,000		10,455	
58185. TCA TURKS AND CAICOS ISLANDS	XXX	1,106		515		1,621	
58186. TCD CHAD	XXX	7,112		7,834		14,946	
58187. TGO TOGO	XXX	137		6		143	
58188. THA THAILAND	XXX	99,287		91,642		190,930	
58189. TJK TAJIKISTAN	XXX	3,085		3,205		6,291	
58190. TKM TURKMENISTAN	XXX	344		587		931	
58191. TLS TIMOR-LESTE	XXX	1,118		1,871		2,989	
58192. TON TONGA	XXX						
58193. TTO TRINIDAD AND TOBAGO	XXX	9,897		12,526		22,422	
58194. TUN TUNISIA	XXX	26,964		18,280		45,244	
58195. TUR TURKEY	XXX	67,442		39,097		106,539	
58196. TWN TAIWAN	XXX	16,814		21,096		37,910	
58197. TZA TANZANIA, UNITED REPUBLIC OF	XXX	20,293		22,122		42,415	
58198. UGA UGANDA	XXX	90,205		50,026		140,231	
58199. UKR UKRAINE	XXX	40,893		38,556		79,449	
58200. UMI UNITED STATES MINOR OUTLYING ISLANDS	XXX	32		7		39	
58201. URY URUGUAY	XXX	4,425		2,335		6,760	
58202. UZB UZBEKISTAN	XXX	3,078		6,659		9,737	
58203. VAT HOLY SEE (VATICAN CITY STATE)	XXX	135		46		181	
58204. VCT SAINT VINCENT AND THE GRENADINES	XXX	362		197		559	
58205. VEN VENEZUELA	XXX	224		610		834	
58206. VGB VIRGIN ISLANDS (BRITISH)	XXX	1,454		570		2,025	
58207. VIR VIRGIN ISLANDS (U.S.)	XXX						
58208. VNM VIET NAM	XXX	65,022		54,417		119,439	
58209. VUT VANUATU	XXX	1,905		1,762		3,666	
58210. WSM SAMOA	XXX	122		6		128	
58211. YEM YEMEN	XXX	11,129		21,101		32,230	
58212. ZAF SOUTH AFRICA	XXX	47,985		51,993		99,978	
58213. ZAR ZAIRE	XXX			1,910		1,910	
58214. ZMB ZAMBIA	XXX	15,624		20,096		35,720	
58215. ZWE ZIMBABWE	XXX	11,668		27,774		39,443	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	9,293,020		8,676,596		17,969,616	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage of Column 1 Line 13	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments .....	8,278,715	0.102	8,278,714		8,278,714	0.102
1.02 All other governments .....	82,892,626	1.024	82,892,623		82,892,623	1.024
1.03 U.S. states, territories and possessions, etc. guaranteed .....		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed .....		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed .....	517,455,588	6.390	517,455,590		517,455,590	6.390
1.06 Industrial and miscellaneous .....	6,563,231,623	81.043	6,563,231,622		6,563,231,622	81.043
1.07 Hybrid securities .....		0.000				0.000
1.08 Parent, subsidiaries and affiliates .....		0.000				0.000
1.09 SVO identified funds .....		0.000				0.000
1.10 Unaffiliated Bank loans .....	82,788,324	1.022	82,788,326		82,788,326	1.022
1.11 Total long-term bonds .....	7,254,646,876	89.581	7,254,646,875		7,254,646,875	89.581
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated) .....		0.000				0.000
2.02 Parent, subsidiaries and affiliates .....		0.000				0.000
2.03 Total preferred stocks .....		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) .....		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated) .....	333,100	0.004	333,100		333,100	0.004
3.03 Parent, subsidiaries and affiliates Publicly traded .....		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other .....		0.000				0.000
3.05 Mutual funds .....		0.000				0.000
3.06 Unit investment trusts .....		0.000				0.000
3.07 Closed-end funds .....		0.000				0.000
3.08 Total common stocks .....	333,100	0.004	333,100		333,100	0.004
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages .....		0.000				0.000
4.02 Residential mortgages .....		0.000				0.000
4.03 Commercial mortgages .....	700,691,858	8.652	700,691,858		700,691,858	8.652
4.04 Mezzanine real estate loans .....	6,111,948	0.075	6,111,948		6,111,948	0.075
4.05 Total valuation allowance .....		0.000				0.000
4.06 Total mortgage loans .....	706,803,806	8.728	706,803,806		706,803,806	8.728
5. Real estate (Schedule A):						
5.01 Properties occupied by company .....		0.000				0.000
5.02 Properties held for production of income .....		0.000				0.000
5.03 Properties held for sale .....		0.000				0.000
5.04 Total real estate .....		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1) .....	(120,227,973)	(1.485)	(120,227,973)		(120,227,973)	(1.485)
6.02 Cash equivalents (Schedule E, Part 2) .....	254,001,336	3.136	254,001,336		254,001,336	3.136
6.03 Short-term investments (Schedule DA) .....		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments .....	133,773,363	1.652	133,773,363		133,773,363	1.652
7. Contract loans .....	494,608	0.006	494,608		494,608	0.006
8. Derivatives (Schedule DB) .....		0.000				0.000
9. Other invested assets (Schedule BA) .....		0.000				0.000
10. Receivables for securities .....	2,380,564	0.029	2,380,564		2,380,564	0.029
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11) .....		0.000				0.000
13. Total invested assets	8,098,432,317	100.000	8,098,432,316		8,098,432,316	100.000

## SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6) .....	
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13 .....	
3.2	Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15 .....	
6.2	Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12 .....	
7.2	Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11 .....	
8.2	Totals, Part 3, Column 9 .....	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	

NONE

## SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	626,956,856
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7) .....	282,844,053
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	2,735,901
		285,579,954
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12 .....	29,462
3.2	Totals, Part 3, Column 11 .....	
		29,462
4.	Accrual of discount .....	155,316
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	
5.2	Totals, Part 3, Column 8 .....	
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	200,337,044
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	5,580,739
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	
9.2	Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	
10.2	Totals, Part 3, Column 10 .....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	706,803,805
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	706,803,805
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	706,803,805

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16 .....	
3.2	Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	
5.2	Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17 .....	
9.2	Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	
10.2	Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

**NONE**

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	6,797,391,689
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	1,527,832,474
3.	Accrual of discount .....	14,109,807
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12 .....	
4.2.	Part 2, Section 1, Column 15 .....	
4.3.	Part 2, Section 2, Column 13 .....	
4.4.	Part 4, Column 11 .....	
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	26,147,211
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	1,104,097,047
7.	Deduct amortization of premium .....	26,691,696
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15 .....	1,020,508
8.2.	Part 2, Section 1, Column 19 .....	
8.3.	Part 2, Section 2, Column 16 .....	
8.4.	Part 4, Column 15 .....	1,020,508
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14 .....	
9.2.	Part 2, Section 1, Column 17 .....	
9.3.	Part 2, Section 2, Column 14 .....	
9.4.	Part 4, Column 13 .....	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 .....	19,267,071
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	7,254,980,017
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	7,254,980,017

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	8,278,715	8,622,899	8,143,519	8,315,000
	2. Canada .....	63,919,870	68,402,316	64,078,595	63,561,814
	3. Other Countries	18,972,756	21,219,697	19,040,657	18,637,405
	4. Totals	91,171,341	98,244,912	91,262,771	90,514,219
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	517,455,588	581,068,198	442,399,866	578,897,121
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)	8. United States .....	5,620,172,383	5,841,571,892	5,651,588,016	5,504,457,139
	9. Canada .....	262,835,250	275,551,529	262,839,888	260,237,509
	10. Other Countries	763,012,315	789,706,756	766,515,035	755,884,916
	11. Totals	6,646,019,948	6,906,830,177	6,680,942,939	6,520,579,564
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	7,254,646,877	7,586,143,287	7,214,605,576	7,189,990,904
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	333,100	333,100	333,100	
	21. Canada .....				
	22. Other Countries				
	23. Totals	333,100	333,100	333,100	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	333,100	333,100	333,100	
	26. Total Stocks	333,100	333,100	333,100	
	27. Total Bonds and Stocks	7,254,979,977	7,586,476,387	7,214,938,676	

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	213,171,963	8,278,714				XXX	221,450,677	3.0	187,808,954	2.7	221,450,677	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	213,171,963	8,278,714				XXX	221,450,677	3.0	187,808,954	2.7	221,450,677	
2. All Other Governments												
2.1 NAIC 1	475,960	16,719,690	48,302,374	62,173	293,873	XXX	65,854,070	0.9	45,627,251	0.7	38,941,840	26,912,230
2.2 NAIC 2		730,053	759,704	393,602	386,973	XXX	2,270,332	0.0			1,540,279	730,053
2.3 NAIC 3		8,045,199	6,723,022			XXX	14,768,221	0.2	14,556,105	0.2	223,022	14,545,199
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	475,960	25,494,942	55,785,100	455,775	680,846	XXX	82,892,623	1.1	60,183,356	0.9	40,705,141	42,187,482
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX			29,244,908	0.4		
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX			29,244,908	0.4		
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1						XXX			108,770,954	1.6		
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX			108,770,954	1.6		
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	40,037,491	169,650,914	278,770,594	3,750,134	742,652	XXX	492,951,785	6.6	452,564,943	6.5	492,951,784	1
5.2 NAIC 2	4,572,136	16,909,835	3,021,836			XXX	24,503,807	0.3	31,814,063	0.5	24,503,806	1
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	44,609,627	186,560,749	281,792,430	3,750,134	742,652	XXX	517,455,592	6.9	484,379,006	6.9	517,455,590	2

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>												
6.1 NAIC 1	91,361,948	720,992,233	1,179,096,200	284,325,493	69,462,390	XXX	2,345,238,264	31.4	1,795,993,342	25.7	909,341,338	1,435,896,926
6.2 NAIC 2	64,445,598	1,451,375,590	2,057,356,199	205,575,326	14,946,111	XXX	3,793,698,824	50.8	4,200,157,443	60.2	2,284,695,851	1,509,002,973
6.3 NAIC 3	11,406,881	140,906,970	166,166,229	6,672,039	811,868	XXX	325,963,987	4.4	87,436,852	1.3	62,912,096	263,051,891
6.4 NAIC 4	241,940	38,144,195	27,066,604	333,537	4,952,135	XXX	70,738,411	0.9	18,654,309	0.3	18,849,250	51,889,161
6.5 NAIC 5	1,046,676	24,714,179	310,582			XXX	26,071,437	0.3				26,071,437
6.6 NAIC 6				1,520,701		XXX	1,520,701	0.0				1,520,701
6.7 Totals	168,503,043	2,376,133,167	3,429,995,814	498,427,096	90,172,504	XXX	6,563,231,624	87.9	6,102,241,946	87.4	3,275,798,535	3,287,433,089
<b>7. Hybrid Securities</b>												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX			9,311,565	0.1		
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX			9,311,565	0.1		
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
<b>9. SVO Identified Funds</b>												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
<b>10. Unaffiliated Bank Loans</b>												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3			1,652,788	11,742,713		XXX	13,395,501	0.2				13,395,501
10.4 NAIC 4		11,306,095	58,086,730			XXX	69,392,825	0.9			1,202,926	68,189,899
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals		12,958,883	69,829,443			XXX	82,788,326	1.1			1,202,926	81,585,400

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
<b>11. Total Bonds Current Year</b>												
11.1 NAIC 1	(d) 345,047,362	915,641,551	1,506,169,168	288,137,800	70,498,915		3,125,494,796	41.9	XXX	XXX	1,662,685,639	1,462,809,157
11.2 NAIC 2	(d) 69,017,734	1,469,015,478	2,061,137,739	205,968,928	15,333,084		3,820,472,963	51.2	XXX	XXX	2,310,739,936	1,509,733,027
11.3 NAIC 3	(d) 11,406,881	150,604,957	184,631,964	6,672,039	811,868		354,127,709	4.7	XXX	XXX	63,135,118	290,992,591
11.4 NAIC 4	(d) 241,940	49,450,290	85,153,334	333,537	4,952,135		140,131,236	1.9	XXX	XXX	20,052,176	120,079,060
11.5 NAIC 5	(d) 1,046,676	24,714,179	310,582				(c) 26,071,437	0.3	XXX	XXX		26,071,437
11.6 NAIC 6	(d)			1,520,701			(c) 1,520,701	0.0	XXX	XXX		1,520,701
11.7 Totals	426,760,593	2,609,426,455	3,837,402,787	502,633,005	91,596,002		(b) 7,467,818,842	100.0	XXX	XXX	4,056,612,869	3,411,205,973
11.8 Line 11.7 as a % of Col. 7	5.7	34.9	51.4	6.7	1.2		100.0	XXX	XXX	XXX	54.3	45.7
<b>12. Total Bonds Prior Year</b>												
12.1 NAIC 1	337,864,582	794,530,914	1,240,906,117	227,469,189	19,239,550		XXX	XXX	2,620,010,352	37.5	1,658,698,168	961,312,184
12.2 NAIC 2	118,661,437	1,324,328,540	2,578,558,966	207,238,248	12,495,880		XXX	XXX	4,241,283,071	60.7	2,615,306,295	1,625,976,776
12.3 NAIC 3	4,334,532	51,766,340	40,177,438	2,492,318	3,222,329		XXX	XXX	101,992,957	1.5	40,207,072	61,785,885
12.4 NAIC 4	214,152	12,932,197	205,096	336,064	4,966,800		XXX	XXX	18,654,309	0.3	11,920,344	6,733,965
12.5 NAIC 5							XXX	XXX	(c)			
12.6 NAIC 6							XXX	XXX	(c)			
12.7 Totals	461,074,703	2,183,557,991	3,859,847,617	437,535,819	39,924,559		XXX	XXX	(b) 6,981,940,689	100.0	4,326,131,879	2,655,808,810
12.8 Line 12.7 as a % of Col. 9	6.6	31.3	55.3	6.3	0.6		XXX	XXX	100.0	XXX	62.0	38.0
<b>13. Total Publicly Traded Bonds</b>												
13.1 NAIC 1	280,332,817	474,964,996	849,616,960	56,409,502	1,361,365		1,662,685,640	22.3	1,658,698,168	23.8	1,662,685,640	XXX
13.2 NAIC 2	36,784,070	863,030,266	1,352,009,744	55,702,504	3,213,352		2,310,739,936	30.9	2,615,306,295	37.5	2,310,739,936	XXX
13.3 NAIC 3	3,027,802	20,209,380	37,083,517	2,277,373	537,046		63,135,118	0.8	40,207,072	0.6	63,135,118	XXX
13.4 NAIC 4		12,509,250	7,542,926				20,052,176	0.3	11,920,344	0.2	20,052,176	XXX
13.5 NAIC 5												XXX
13.6 NAIC 6												XXX
13.7 Totals	320,144,689	1,370,713,892	2,246,253,147	114,389,379	5,111,763		4,056,612,870	54.3	4,326,131,879	62.0	4,056,612,870	XXX
13.8 Line 13.7 as a % of Col. 7	7.9	33.8	55.4	2.8	0.1		100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11	4.3	18.4	30.1	1.5	0.1		54.3	XXX	XXX	XXX	54.3	XXX
<b>14. Total Privately Placed Bonds</b>												
14.1 NAIC 1	64,714,545	440,676,555	656,552,208	231,728,298	69,137,550		1,462,809,156	19.6	961,312,184	13.8	XXX	1,462,809,156
14.2 NAIC 2	32,233,664	605,985,212	709,127,995	150,266,424	12,119,732		1,509,733,027	20.2	1,625,976,776	23.3	XXX	1,509,733,027
14.3 NAIC 3	8,379,079	130,395,577	147,548,447	4,394,666	274,822		290,992,591	3.9	61,785,885	0.9	XXX	290,992,591
14.4 NAIC 4	241,940	36,941,040	77,610,408	333,537	4,952,135		120,079,060	1.6	6,733,965	0.1	XXX	120,079,060
14.5 NAIC 5	1,046,676	24,714,179	310,582				26,071,437	0.3	XXX	XXX		26,071,437
14.6 NAIC 6				1,520,701			1,520,701	0.0	XXX	XXX		1,520,701
14.7 Totals	106,615,904	1,238,712,563	1,591,149,640	388,243,626	86,484,239		3,411,205,972	45.7	2,655,808,810	38.0	XXX	3,411,205,972
14.8 Line 14.7 as a % of Col. 7	3.1	36.3	46.6	11.4	2.5		100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11	1.4	16.6	21.3	5.2	1.2		45.7	XXX	XXX	XXX	XXX	45.7

(a) Includes \$ 1,455,792,503 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 24,398,980 current year of bonds with Z designations and \$ 1,764,292 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 213,171,963 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
<b>1. U.S. Governments</b>												
1.01 Issuer Obligations	213,171,963	8,278,714				XXX	221,450,677	3.0	187,808,954	2.7	221,450,677	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities						XXX						
1.05 Totals	213,171,963	8,278,714				XXX	221,450,677	3.0	187,808,954	2.7	221,450,677	
<b>2. All Other Governments</b>												
2.01 Issuer Obligations	475,960	25,494,942	55,785,100	455,775	680,845	XXX	82,892,622	1.1	60,183,356	0.9	40,705,141	42,187,481
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities						XXX						
2.05 Totals	475,960	25,494,942	55,785,100	455,775	680,845	XXX	82,892,622	1.1	60,183,356	0.9	40,705,141	42,187,481
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>												
3.01 Issuer Obligations						XXX			29,244,908	0.4		
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities						XXX						
3.05 Totals						XXX			29,244,908	0.4		
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>												
4.01 Issuer Obligations						XXX			108,770,954	1.6		
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities						XXX						
4.05 Totals						XXX			108,770,954	1.6		
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>												
5.01 Issuer Obligations	44,609,626	186,106,122	276,518,828	3,750,134	742,652	XXX	507,234,576	6.8	477,136,768	6.8	507,234,576	
5.02 Residential Mortgage-Backed Securities		454,626	5,273,603			XXX	10,221,015	0.1			10,221,014	1
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities						XXX			7,242,240	0.1		
5.05 Totals	44,609,626	186,560,748	281,792,431	3,750,134	742,652	XXX	517,455,591	6.9	484,379,008	6.9	517,455,590	1
<b>6. Industrial and Miscellaneous</b>												
6.01 Issuer Obligations	148,370,936	2,212,300,064	3,064,968,602	426,206,871	39,188,106	XXX	5,891,034,579	78.9	6,030,778,052	86.4	3,134,363,655	2,756,670,924
6.02 Residential Mortgage-Backed Securities	11,801,608	24,321,880	20,820,525	34,041,783	40,343,455	XXX	131,329,251	1.8			131,329,251	
6.03 Commercial Mortgage-Backed Securities	2,316,219	13,229,022	141,238,397			XXX	156,783,638	2.1	15,397,406	0.2	140,515,922	16,267,716
6.04 Other Loan-Backed and Structured Securities	6,014,281	126,282,200	202,968,290	38,178,441	10,640,943	XXX	384,084,155	5.1	56,066,489	0.8	918,959	383,165,196
6.05 Totals	168,503,044	2,376,133,166	3,429,995,814	498,427,095	90,172,504	XXX	6,563,231,623	87.9	6,102,241,947	87.4	3,275,798,536	3,287,433,087
<b>7. Hybrid Securities</b>												
7.01 Issuer Obligations						XXX			9,311,565	0.1		
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities						XXX						
7.05 Totals						XXX			9,311,565	0.1		
<b>8. Parent, Subsidiaries and Affiliates</b>												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 11.08	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued		12,958,883	69,829,443			XXX	82,788,326	1.1			1,202,926	81,585,400
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals		12,958,883	69,829,443			XXX	82,788,326	1.1			1,202,926	81,585,400
11. Total Bonds Current Year												
11.01 Issuer Obligations	406,628,485	2,432,179,842	3,397,272,530	426,662,646	39,868,951	XXX	6,702,612,454	89.8	XXX	XXX	3,903,754,049	2,798,858,405
11.02 Residential Mortgage-Backed Securities	11,801,608	24,776,506	26,094,128	37,791,917	41,086,107	XXX	141,550,266	1.9	XXX	XXX	10,221,014	131,329,252
11.03 Commercial Mortgage-Backed Securities	2,316,219	13,229,022	141,238,397			XXX	156,783,638	2.1	XXX	XXX	140,515,922	16,267,716
11.04 Other Loan-Backed and Structured Securities	6,014,281	126,282,200	202,968,290	38,178,441	10,640,943	XXX	384,084,155	5.1	XXX	XXX	918,959	383,165,196
11.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
11.06 Affiliated Bank Loans						XXX			XXX	XXX		
11.07 Unaffiliated Bank Loans		12,958,883	69,829,443			XXX	82,788,326	1.1	XXX	XXX	1,202,926	81,585,400
11.08 Totals	426,760,593	2,609,426,453	3,837,402,788	502,633,004	91,596,001		7,467,818,839	100.0	XXX	XXX	4,056,612,870	3,411,205,969
11.09 Line 11.08 as a % of Col. 7	5.7	34.9	51.4	6.7	1.2		100.0	XXX	XXX	XXX	54.3	45.7
12. Total Bonds Prior Year												
12.01 Issuer Obligations	451,335,925	2,140,256,685	3,853,261,528	427,621,266	30,759,153	XXX	XXX	XXX	6,903,234,557	98.9	4,301,331,906	2,601,902,651
12.02 Residential Mortgage-Backed Securities						XXX	XXX	XXX				
12.03 Commercial Mortgage-Backed Securities	5,223,937	10,173,469				XXX	XXX	XXX	15,397,406	0.2	15,397,406	
12.04 Other Loan-Backed and Structured Securities	4,514,842	33,127,837	6,586,090	9,914,554	9,165,406	XXX	XXX	XXX	63,308,729	0.9	9,402,564	53,906,165
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							
12.06 Affiliated Bank Loans						XXX	XXX	XXX				
12.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
12.08 Totals	461,074,704	2,183,557,991	3,859,847,618	437,535,820	39,924,559		XXX	XXX	6,981,940,692	100.0	4,326,131,876	2,655,808,816
12.09 Line 12.08 as a % of Col. 9	6.6	31.3	55.3	6.3	0.6		XXX	XXX	100.0	XXX	62.0	38.0
13. Total Publicly Traded Bonds												
13.01 Issuer Obligations	317,828,470	1,361,519,673	2,110,316,509	109,720,286	4,369,111	XXX	3,903,754,049	52.3	4,301,331,906	61.6	3,903,754,049	XXX
13.02 Residential Mortgage-Backed Securities		454,626	5,273,603	3,750,134	742,652	XXX	10,221,015	0.1			10,221,015	XXX
13.03 Commercial Mortgage-Backed Securities	2,316,219	8,739,593	129,460,109			XXX	140,515,921	1.9	15,397,406	0.2	140,515,921	XXX
13.04 Other Loan-Backed and Structured Securities				918,959		XXX	918,959	0.0	9,402,564	0.1	918,959	XXX
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
13.06 Affiliated Bank Loans						XXX						XXX
13.07 Unaffiliated Bank Loans			1,202,926			XXX	1,202,926	0.0			1,202,926	XXX
13.08 Totals	320,144,689	1,370,713,892	2,246,253,147	114,389,379	5,111,763		4,056,612,870	54.3	4,326,131,876	62.0	4,056,612,870	XXX
13.09 Line 13.08 as a % of Col. 7	7.9	33.8	55.4	2.8	0.1		100.0	XXX	XXX	XXX	100.0	XXX
13.10 Line 13.08 as a % of Line 11.08, Col. 7, Section 11	4.3	18.4	30.1	1.5	0.1		54.3	XXX	XXX	XXX	54.3	XXX
14. Total Privately Placed Bonds												
14.01 Issuer Obligations	88,800,015	1,070,660,169	1,286,956,021	316,942,360	35,499,840	XXX	2,798,858,405	37.5	2,601,902,651	37.3	XXX	2,798,858,405
14.02 Residential Mortgage-Backed Securities	11,801,608	24,321,880	20,820,525	34,041,783	40,343,455	XXX	131,329,251	1.8			XXX	131,329,251
14.03 Commercial Mortgage-Backed Securities		4,489,429	11,778,288			XXX	16,267,717	0.2			XXX	16,267,717
14.04 Other Loan-Backed and Structured Securities	6,014,281	126,282,200	202,968,290	37,259,482	10,640,943	XXX	383,165,196	5.1	53,906,165	0.8	XXX	383,165,196
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
14.06 Affiliated Bank Loans						XXX					XXX	
14.07 Unaffiliated Bank Loans		12,958,883	68,626,517			XXX	81,585,400	1.1			XXX	81,585,400
14.08 Totals	106,615,904	1,238,712,561	1,591,149,641	388,243,625	86,484,238		3,411,205,969	45.7	2,655,808,816	38.0	XXX	3,411,205,969
14.09 Line 14.08 as a % of Col. 7	3.1	36.3	46.6	11.4	2.5		100.0	XXX	XXX	XXX	XXX	100.0
14.10 Line 14.08 as a % of Line 11.08, Col. 7, Section 11	1.4	16.6	21.3	5.2	1.2		45.7	XXX	XXX	XXX	XXX	45.7

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	5,000,000	5,000,000			
2. Cost of short-term investments acquired .....					
3. Accrual of discount .....					
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....	5,000,000	5,000,000			
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....					
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)					

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2021 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....	655,495,962	655,495,962		
2. Cost of cash equivalents acquired .....	5,341,698,152	3,675,557,731	1,586,695,922	79,444,499
3. Accrual of discount .....	173,198	173,198		
4. Unrealized valuation increase (decrease) .....				
5. Total gain (loss) on disposals .....	6,957	6,957		
6. Deduct consideration received on disposals .....	5,743,372,933	4,118,061,885	1,556,336,976	68,974,072
7. Deduct amortization of premium .....				
8. Total foreign exchange change in book/adjusted carrying value .....				
9. Deduct current year's other than temporary impairment recognized .....				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	254,001,336	213,171,963	30,358,946	10,470,427
11. Deduct total nonadmitted amounts .....				
12. Statement value at end of current period (Line 10 minus Line 11)	254,001,336	213,171,963	30,358,946	10,470,427

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment: Sweeps