



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2021

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826, 0826 NAIC Company Code 66915 Employer's ID No. 13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY, Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841 COMMENCED BUSINESS APRIL 12, 1845\*
Statutory Home Office... 51 Madison Avenue, New York, NY, U.S. 10010...
Main Administrative Office... 51 Madison Avenue, New York, NY, U.S. 10010...
212-576-7000...
Mail Address... 51 Madison Avenue, New York, NY, U.S. 10010...
Primary Location of Books and Records... 51 Madison Avenue, New York, NY, U.S. 10010...
212-576-7000...
Internet Website address... www.newyorklife.com...
Statutory Statement Contact Person and Phone Number... Robert Michael Gardner... 201-942-8333...
Statutory Statement Contact E-Mail Address... statement\_contact@newyorklife.com...
Statutory Statement Contact Fax Number... 201-942-2158...

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS
Chairman of the Board
and Chief Executive Officer

CRAIG LAWRENCE DESANTO
President

SHEILA KEARNEY DAVIDSON
Executive Vice President
and Chief Legal Officer

ERIC ANSEL FELDSTEIN
Executive Vice President
and Chief Financial Officer

MARK JEROME MADGETT
Executive Vice President
and Head of Agency

ANTHONY RAMSEY MALLOY
Executive Vice President
and Chief Investment Officer

AARON CHRISTIAN BALL
Senior Vice President
and Head of Insurance Solutions, Service
and Marketing

PATRICIA BARBARI
Senior Vice President
and General Auditor

ELIZABETH KATHERINE BRILL
Senior Vice President
and Chief Actuary

ALEXANDER IBBITSON MUNRO COOK
Senior Vice President
and Head of Strategic Capabilities

ROBERT MICHAEL GARDNER
Senior Vice President
and Controller

THOMAS ALEXANDER HENDRY
Senior Vice President
and Treasurer

YIE-HSIN HUNG
Senior Vice President

ALAIN MAURICE KARAOGLAN
Senior Vice President
and Head of Non-Agency Strategic Insurance
Businesses

NATALIE LAMARQUE
Senior Vice President
and General Counsel

AMY MILLER
Senior Vice President,
Deputy General Counsel and Secretary

CARLA THERESA RUTIGLIANO
Senior Vice President
and Head of Human Resources and
Corporate Affairs

DIRECTORS

CLAIRE LOUISE BABINEAUX-FONTENOT # CRAIG LAWRENCE DESANTO # DONNA HAAG KINNAIRD EDWARD DANIEL SHIRLEY
MICHELE GROSS BUCK MARK LAWRENCE FEIDLER THEODORE ALEXANDER MATHAS GERALD BERNARD SMITH
ROBERT BARBER CARTER ROBERT FRANCIS FRIEL THOMAS CLAYTON SCHIEVELBEIN PAULA AMY STEINER #
RALPH DE LA VEGA

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:
Eric Ansel Feldstein
ERIC ANSEL FELDSTEIN
B74211AF1570433
Executive Vice President
and Chief Financial Officer

DocuSigned by:
Thomas Alexander Hendry
THOMAS ALEXANDER HENDRY
569AB0805FAE404
Senior Vice President
and Treasurer

DocuSigned by:
Robert Michael Gardner
ROBERT MICHAEL GARDNER
672FD5DFE9A045A
Senior Vice President
and Controller

Subscribed and sworn to before me this
day of August 2021

a. Is this an original filing? Yes [ X ] No [ ]
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

\*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	118,297,527,275		118,297,527,275	114,223,729,064
2. Stocks:				
2.1 Preferred stocks	81,127,873		81,127,873	34,090,598
2.2 Common stocks	16,363,733,326	2,320,828,848	14,042,904,478	14,747,483,536
3. Mortgage loans on real estate:				
3.1 First liens	18,538,068,507		18,538,068,507	18,363,352,655
3.2 Other than first liens	749,033,888		749,033,888	754,827,285
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	291,818,929		291,818,929	296,274,646
4.2 Properties held for the production of income (less \$ (661,250,685) encumbrances)	1,771,067,763		1,771,067,763	1,809,755,852
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (110,271,969) ), cash equivalents (\$ 3,775,309,630 ) and short-term investments (\$ 201,535,758 )	3,866,573,419		3,866,573,419	2,504,708,610
6. Contract loans (including \$ 10,331,390 premium notes)	11,459,689,493	12,470,368	11,447,219,125	11,532,042,640
7. Derivatives	1,082,878,405		1,082,878,405	1,183,028,638
8. Other invested assets	12,029,595,687	80,011,420	11,949,584,267	10,979,362,322
9. Receivables for securities	30,866,876		30,866,876	36,964,076
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	323,161,979		323,161,979	153,963,854
12. Subtotals, cash and invested assets (Lines 1 to 11)	184,885,143,420	2,413,310,636	182,471,832,784	176,619,583,776
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	2,415,565,359		2,415,565,359	1,612,264,929
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	492,751,225	4,608,050	488,143,175	231,345,964
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	1,820,734,219		1,820,734,219	1,730,427,282
15.3 Accrued retrospective premiums (\$ ) and contracts subject to redetermination (\$ )				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	21,919,579		21,919,579	39,338,343
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	33,901,678		33,901,678	27,344,444
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	5,661,704		5,661,704	30,357,201
18.2 Net deferred tax asset	1,683,961,337		1,683,961,337	1,717,292,895
19. Guaranty funds receivable or on deposit	4,621,750		4,621,750	4,608,151
20. Electronic data processing equipment and software	497,676,064	476,715,897	20,960,167	19,232,521
21. Furniture and equipment, including health care delivery assets (\$ )	169,244,953	169,244,953		
22. Net adjustment in assets and liabilities due to foreign exchange rates	33,769,833		33,769,833	36,455,274
23. Receivables from parent, subsidiaries and affiliates	263,036,692		263,036,692	98,320,857
24. Health care (\$ ) and other amounts receivable	65,924,114	65,924,114		
25. Aggregate write-ins for other than invested assets	5,195,006,036	159,522,844	5,035,483,192	4,879,896,157
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	197,588,917,963	3,289,326,494	194,299,591,469	187,046,467,794
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	13,998,922,055		13,998,922,055	14,290,342,037
28. Total (Lines 26 and 27)	211,587,840,018	3,289,326,494	208,298,513,524	201,336,809,831
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets	323,161,979		323,161,979	153,963,854
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	323,161,979		323,161,979	153,963,854
2501. Amounts receivable on corporate owned life insurance	4,672,222,373		4,672,222,373	4,579,078,430
2502. Interest in annuity contracts	146,170,962		146,170,962	144,652,368
2503. Unearned reinsurance premium recoverable	86,549,523		86,549,523	84,635,789
2598. Summary of remaining write-ins for Line 25 from overflow page	290,063,178	159,522,844	130,540,334	71,529,570
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,195,006,036	159,522,844	5,035,483,192	4,879,896,157

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 117,804,473,967 less \$ included in Line 6.3 (including \$ 461,605,208 Modco Reserve)	117,804,473,967	115,736,529,728
2. Aggregate reserve for accident and health contracts (including \$ 417,158,370 Modco Reserve)	4,771,595,780	4,638,869,195
3. Liability for deposit-type contracts (including \$ Modco Reserve)	29,018,959,076	25,926,994,747
4. Contract claims:		
4.1 Life	1,072,901,983	816,381,453
4.2 Accident and health	29,345,738	31,537,182
5. Policyholders' dividends/refunds to members \$ 20,611,271 and coupons \$ due and unpaid	20,611,271	23,489,889
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 153,671 Modco)	1,903,500,556	1,855,781,348
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 54,193 discount; including \$ 4,216,357 accident and health premiums	99,273,747	104,176,234
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 34,032,501 assumed and \$ 4,576,507 ceded	38,609,008	35,813,129
9.4 Interest Maintenance Reserve	872,157,647	713,191,412
10. Commissions to agents due or accrued-life and annuity contracts \$ 16,005,527, accident and health \$ 2,413,226 and deposit-type contract funds \$	18,418,753	17,864,867
11. Commissions and expense allowances payable on reinsurance assumed	3,835,000	3,835,000
12. General expenses due or accrued	1,980,468,942	2,087,213,858
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	(5,090,479)	(12,909,610)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	15,336,446	5,900,596
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	57,235,319	72,552
17. Amounts withheld or retained by reporting entity as agent or trustee	1,387,440,153	1,302,044,371
18. Amounts held for agents' account, including \$ 35,003,066 agents' credit balances	35,003,066	32,956,691
19. Remittances and items not allocated	290,042,304	260,472,896
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	331,697,005	340,674,003
22. Borrowed money \$ 473,666,711 and interest thereon \$	473,666,711	376,681,346
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,836,497,928	3,589,364,696
24.02 Reinsurance in unauthorized and certified (\$ ) companies	4,465,267	4,738,029
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ) reinsurers	2,824,998,588	2,910,744,270
24.04 Payable to parent, subsidiaries and affiliates	59,485,271	45,163,698
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	800,309,361	808,373,729
24.08 Derivatives	382,711,586	568,752,216
24.09 Payable for securities	951,643,114	283,252,769
24.10 Payable for securities lending	604,486,963	604,935,409
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,095,530,973	2,205,180,776
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	171,779,611,044	165,318,076,479
27. From Separate Accounts Statement	13,998,922,055	14,290,342,037
28. Total liabilities (Lines 26 and 27)	185,778,533,099	179,608,418,516
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	4,230,363,213	4,229,962,554
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	18,289,617,212	17,498,428,761
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$ )		
36.2 shares preferred (value included in Line 30 \$ )		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	22,519,980,425	21,728,391,315
38. Totals of Lines 29, 30 and 37	22,519,980,425	21,728,391,315
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	208,298,513,524	201,336,809,831
<b>DETAILS OF WRITE-INS</b>		
2501. Unfunded pension obligations for employees and agents	746,642,857	833,095,312
2502. Derivatives-collateral liability	443,490,021	449,920,274
2503. Special reserves on certain group policies	395,872,948	394,689,097
2598. Summary of remaining write-ins for Line 25 from overflow page	509,525,147	527,476,093
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,095,530,973	2,205,180,776
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

## STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	8,601,615,323	11,035,021,216	20,570,673,977
2. Considerations for supplementary contracts with life contingencies	1,468,962	766,323	1,572,760
3. Net investment income	4,544,249,514	4,107,916,597	7,714,420,771
4. Amortization of Interest Maintenance Reserve (IMR)	56,664,643	49,154,603	202,296,161
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	20,307,553	16,385,172	32,396,302
7. Reserve adjustments on reinsurance ceded	(52,906,863)	(37,915,181)	(78,128,807)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	20,130,203	16,739,647	36,096,613
8.2 Charges and fees for deposit-type contracts	(3,371,342)	2,285,853	7,923,595
8.3 Aggregate write-ins for miscellaneous income	126,821,974	17,217,447	96,220,612
9. Totals (Lines 1 to 8.3)	13,314,979,967	15,207,571,677	28,583,471,984
10. Death benefits	2,517,326,783	2,299,583,284	4,786,547,302
11. Matured endowments (excluding guaranteed annual pure endowments)	7,448,936	8,704,340	19,365,062
12. Annuity benefits	679,609,071	659,875,652	1,356,713,759
13. Disability benefits and benefits under accident and health contracts	139,408,965	142,201,692	285,977,651
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	4,532,352,361	3,700,519,700	6,985,493,320
16. Group conversions	7,136,465	5,840,791	10,110,421
17. Interest and adjustments on contract or deposit-type contract funds	254,977,552	285,273,204	528,869,038
18. Payments on supplementary contracts with life contingencies	4,681,765	1,796,559	5,649,343
19. Increase in aggregate reserves for life and accident and health contracts	2,200,670,824	3,077,861,317	5,776,627,037
20. Totals (Lines 10 to 19)	10,343,612,722	10,181,656,539	19,755,352,933
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	283,957,098	263,023,615	529,462,315
22. Commissions and expense allowances on reinsurance assumed	20,976,362	23,469,370	45,808,588
23. General insurance expenses and fraternal expenses	1,193,345,095	1,290,829,944	2,679,677,380
24. Insurance taxes, licenses and fees, excluding federal income taxes	149,103,514	141,881,379	271,972,156
25. Increase in loading on deferred and uncollected premiums	17,979,319	33,767,553	25,175,644
26. Net transfers to or (from) Separate Accounts net of reinsurance	(919,846,370)	1,626,723,752	2,452,700,830
27. Aggregate write-ins for deductions	138,030,733	70,045,216	184,787,566
28. Totals (Lines 20 to 27)	11,227,158,473	13,631,397,368	25,944,937,412
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,087,821,494	1,576,174,309	2,638,534,572
30. Dividends to policyholders and refunds to members	1,021,288,927	1,100,172,815	1,962,873,015
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,066,532,567	476,001,494	675,661,557
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	11,180,408	(102,929,041)	(69,182,857)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,055,352,159	578,930,535	744,844,414
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (8,395,250) (excluding taxes of \$ 59,660,262 transferred to the IMR)	(197,770,530)	(358,845,642)	(820,816,320)
35. Net income (Line 33 plus Line 34)	857,581,629	220,084,893	(75,971,906)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	21,728,391,315	22,032,271,618	22,032,271,618
37. Net income (Line 35)	857,581,629	220,084,893	(75,971,906)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 241,851,752	85,496,389	(485,039,614)	218,098,994
39. Change in net unrealized foreign exchange capital gain (loss)	61,406,562	(26,142,701)	22,700,149
40. Change in net deferred income tax	67,436,101	101,246,890	257,059,186
41. Change in nonadmitted assets	(173,954,594)	173,654,868	(1,689,138,888)
42. Change in liability for reinsurance in unauthorized and certified companies	272,761	2,128,508	(162,148)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(77,072,488)
44. Change in asset valuation reserve	(247,133,232)	(178,490,291)	(218,105,856)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes	400,658	1,242,635,866	1,243,058,447
49. Cumulative effect of changes in accounting principles	21,471,752		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	118,611,084	115,078,070	15,654,207
54. Net change in capital and surplus for the year (Lines 37 through 53)	791,589,110	1,165,156,489	(303,880,303)
55. Capital and surplus, as of statement date (Lines 36 + 54)	22,519,980,425	23,197,428,107	21,728,391,315
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries	126,821,974	17,217,447	96,220,612
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	126,821,974	17,217,447	96,220,612
2701. Adjustment in funds withheld	81,475,778	76,282,211	150,471,647
2702. Interest on benefit plans for employees and agents	62,879,034	(610,679)	70,803,407
2703. Other deductions for reinsurance	1,199,921	1,454,878	157,481
2798. Summary of remaining write-ins for Line 27 from overflow page	(7,524,000)	(7,081,194)	(36,644,969)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	138,030,733	70,045,216	184,787,566
5301. Change in liability for pension benefits	86,452,455	50,109,239	(190,672,691)
5302. Change in overfunded pension plan asset	21,928,621	53,169,748	106,339,496
5303. Change in liability for postretirement benefits	9,271,730	12,967,059	101,014,959
5398. Summary of remaining write-ins for Line 53 from overflow page	958,278	(1,167,976)	(1,027,557)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	118,611,084	115,078,070	15,654,207

## STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	8,231,780,254	10,632,068,747	20,564,841,233
2. Net investment income .....	3,575,305,090	4,085,500,652	7,223,663,111
3. Miscellaneous income .....	157,026,717	62,919,153	212,441,797
4. Total (Lines 1 to 3) .....	11,964,112,061	14,780,488,552	28,000,946,141
5. Benefit and loss related payments .....	7,714,736,423	6,585,206,943	13,392,168,038
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(927,423,600)	1,636,778,486	2,459,541,937
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,685,581,246	1,703,041,196	3,083,749,158
8. Dividends paid to policyholders .....	976,246,697	1,031,842,495	2,064,692,473
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 10,814,352 tax on capital gains (losses) .....	37,749,922	411,002	(87,998,799)
10. Total (Lines 5 through 9) .....	9,486,890,688	10,957,280,122	20,912,152,807
11. Net cash from operations (Line 4 minus Line 10) .....	2,477,221,373	3,823,208,430	7,088,793,334
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	9,194,622,208	7,843,682,074	17,389,938,147
12.2 Stocks .....	529,590,963	298,973,517	500,342,785
12.3 Mortgage loans .....	659,100,142	410,490,244	1,559,944,539
12.4 Real estate .....	(6,032,817)		
12.5 Other invested assets .....	581,949,984	409,263,004	860,605,375
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	2,214,677	918,016	577,098
12.7 Miscellaneous proceeds .....	508,413,112	475,193,422	(564,227,158)
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	11,469,858,269	9,438,520,277	19,747,180,786
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	12,853,841,912	8,814,976,893	18,205,644,570
13.2 Stocks .....	651,839,526	95,660,187	6,456,733,383
13.3 Mortgage loans .....	866,131,164	1,123,046,731	2,422,491,156
13.4 Real estate .....	3,908,374	25,958,525	167,182,015
13.5 Other invested assets .....	953,228,991	1,009,006,917	1,850,615,293
13.6 Miscellaneous applications .....	169,069,526		
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	15,498,019,493	11,068,649,253	29,102,666,417
14. Net increase (or decrease) in contract loans and premium notes .....	(91,937,784)	118,303,421	45,736,389
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(3,936,223,440)	(1,748,432,397)	(9,401,222,020)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....		1,242,362,500	1,242,362,500
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	96,985,365	54,621,216	(25,294,885)
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	2,939,130,105	1,277,894,684	1,715,194,273
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(215,248,594)	(329,444,907)	(407,125,230)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	2,820,866,876	2,245,433,493	2,525,136,658
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	1,361,864,809	4,320,209,526	212,707,972
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,504,708,610	2,292,000,638	2,292,000,638
19.2 End of period (Line 18 plus Line 19.1) .....	3,866,573,419	6,612,210,164	2,504,708,610

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	544,795,894	567,849,642	743,552,494
20.0002. Depreciation/Amortization on fixed assets .....	121,618,578	122,023,510	251,278,370
20.0003. Capitalized interest on bonds/payment in kind/Distribution of Shares .....	56,529,752	54,637,221	108,085,423
20.0004. Transfer of mortgage loan to other invested assets .....	46,485,483		26,882,413
20.0005. Other Invested asset stocks distribution .....	20,114,876	7,357,048	7,357,048
20.0006. Capital contribution of other invested assets from subsidiaries .....	4,298,540		
20.0007. Capitalized interest on mortgage loans .....	3,838,806	5,342,589	8,142,889
20.0008. Transfer of bond investment to equity investment .....	2,523,379		19,662,682
20.0009. Low Income Housing Tax Credit future commitments .....	336,637	5,356,074	5,373,898
20.0010. Transfer of other invested assets to mortgage loans .....	118,318		

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Transfer/merger/spinoff of equity investment to equity investment .....	.....	6,290,913	10,958,685
20.0012. Dividend reinvestment of equities/payment kind .....	.....	450,964	926,397
20.0013. Dividend from affiliated other invested assets .....	.....	285,667	30,046
20.0014. Transfer of other invested assets to real estate .....	.....		33,907,022
20.0015. Capital contribution to affiliated other invested asset .....	.....	87,947,135	87,947,135
20.0016. Transfer of equity to charitable organizations .....	.....	3,769,820	3,769,820
20.0017. Transfer of other invested assets to bonds .....	.....	1,378,221	17,392,702
20.0018. Transfer of other invested assets to equity .....	.....	66,557	66,557
20.0019. Capital contribution of other invested assets to subsidiaries .....	.....		529,817,996
20.0020. Translation of foreign investments from Canadian branch .....	.....		72,701,108
20.0021. Transfer between other invested assets and other invested assets .....	.....		29,873,652
20.0022. Transfer/merger/spinoff of bond investment to equity investment .....	.....		20,082,382
20.0023. Bonds to be announced commitments-purchased/sold .....	.....		2,064,694
20.0024. Exchange of equity to operating income .....	.....		377,476

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	4,479,762,651	4,373,910,531	8,490,419,106
3. Ordinary individual annuities .....	223,856,022	140,581,488	335,735,209
4. Credit life (group and individual) .....			
5. Group life insurance .....	1,024,434,489	1,015,956,361	1,969,725,288
6. Group annuities .....	2,457,982,571	5,103,656,685	8,906,815,409
7. A & H - group .....	101,565,664	103,042,770	207,545,454
8. A & H - credit (group and individual) .....			
9. A & H - other .....	171,630,468	166,348,653	338,853,907
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	8,459,231,865	10,903,496,488	20,249,094,373
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	8,459,231,865	10,903,496,488	20,249,094,373
14. Deposit-type contracts .....	5,829,480,035	4,853,258,609	7,945,989,172
15. Total (Lines 13 and 14)	14,288,711,900	15,756,755,097	28,195,083,545
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

## NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance Company ("the Company") have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services ("NYSDFS").

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at June 30, 2021 and December 31, 2020 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2021	2020
<b>Net Income</b>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 857,581,629	\$ (75,971,906)
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(938,658)	(2,499,883)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	1,511,850	2,586,075
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 857,008,437</u>	<u>\$ (76,058,098)</u>
<b>Capital and Surplus</b>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 22,519,980,425	\$ 21,728,391,315
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums*	61	2, 4, 5	15.2, 1, 1	(135,769,422)	(134,830,764)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium**	61	2, 4, 5	15.2, 1, 1	57,629,114	56,117,264
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 22,598,120,733</u>	<u>\$ 21,807,104,815</u>

\* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.

\*\* NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.

- B. No change.

- C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

(6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost

## NOTES TO FINANCIAL STATEMENTS

basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

**D. Going Concern**

The Company does not have any doubt about its ability to continue as a going concern.

**2. Accounting Changes and Corrections of Errors**

The Company adopted revisions to SSAP 32 "Preferred Stock." The revisions include definitions, measurement and impairment guidance. The revisions require perpetual preferred stock and mandatory convertible preferred stock to be reported at fair value, not to exceed any current effective call price, among other changes. The Company adopted this guidance on January 1, 2021, which increased statutory surplus by \$21,471,752.

**3. Business Combinations and Goodwill**

On December 31, 2020 (the "acquisition date"), the Company acquired Cigna's group life and group disability insurance business, now named New York Life Group Benefit Solutions ("GBS") which comprised of two insurance companies through which the business is primarily conducted, Life Insurance Company of North America ("LINA") and Cigna Life Insurance Company of New York ("CLICNY"). Subsequent to December 31, 2020, CLICNY has been renamed to New York Life Group Insurance Company of NY ("NYLGICNY"). As of the acquisition date, both LINA and NYLGICNY became direct wholly owned subsidiaries of the Company.

At the acquisition date, the Company paid total initial consideration of \$6,308,700,000 to Cigna which is subject to the Company's review of assets and liabilities transferred based on the purchase and sale agreement between the Company and Cigna. The final purchase price is expected to be settled with Cigna towards the end of 2021. The ongoing review and settlement process under the terms of the purchase and sale agreement may continue to impact the final purchase price paid by the Company (cost of acquisition) and the original amount of goodwill for the GBS entities through 2021 and until the final purchase price is settled with Cigna.

The following table represents goodwill generated under the statutory purchase method of accounting:

Purchased Entity	Acquisition Date	Cost of Acquisition	Original Amount of Goodwill	Original Amount of Goodwill Admitted	Admitted Goodwill at 6/30/21	Amortization for the Period Ended 6/30/21	Book Value at 6/30/21	Admitted Goodwill as a % of Book Adjusted Carrying Value, Gross of Admitted Goodwill
Life Insurance Company of North America	December 31, 2020	\$6,001,935,483	\$4,101,037,417	\$1,931,888,141	\$1,575,156,698	\$102,525,935	\$1,906,157,723	83%
New York Life Group Insurance Company of NY	December 31, 2020	\$247,657,727	\$126,123,800	\$126,123,800	\$119,836,294	\$3,143,753	\$93,603,918	128%
Stone Ridge Holdings Group LLC	January 3, 2017	\$150,000,000	\$132,038,420	\$132,038,420	\$72,621,131	\$3,300,960	\$128,621,737	56%

**4. Discontinued Operations**

Not applicable.

**5. Investments****A. Mortgage Loans, including Mezzanine Real Estate Loans**

No change.

**B. Debt Restructuring**

No change.

**C. Reverse Mortgages**

No change.

**D. Loan-Backed Securities**

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.

(2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at June 30, 2021.

## NOTES TO FINANCIAL STATEMENTS

	OTTI Recognized in Loss			
	Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	Fair Value 1-(2a+2b)
<b>General Account:</b>				
<b>OTTI recognized 1st Quarter</b>				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
<b>OTTI recognized 2nd Quarter</b>				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
<b>OTTI recognized 3rd Quarter</b>				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
<b>OTTI recognized 4th Quarter</b>				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (General Account)		<u>\$ —</u>	<u>\$ —</u>	<u>—</u>
<b>Separate Account:</b>				
<b>OTTI recognized 1st Quarter</b>				
a. Intent to sell	\$ —	\$ —	\$ —	\$ —
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c. Total 1st Quarter	—	—	—	—
<b>OTTI recognized 2nd Quarter</b>				
d. Intent to sell	—	—	—	—
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f. Total 2nd Quarter	—	—	—	—
<b>OTTI recognized 3rd Quarter</b>				
g. Intent to sell	—	—	—	—
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i. Total 3rd Quarter	—	—	—	—
<b>OTTI recognized 4th Quarter</b>				
j. Intent to sell	—	—	—	—
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l. Total 4th Quarter	—	—	—	—
m. Annual Aggregate Total (Separate Account)		<u>—</u>	<u>—</u>	<u>—</u>
<b>Grand Total</b>		<u><u>\$ —</u></u>	<u><u>\$ —</u></u>	<u><u>—</u></u>

## NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

## IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
12628KAF9	\$312,294	\$295,568	\$16,726	\$295,568	\$306,818	6/30/2021
12628LAJ9	448,386	429,111	19,275	429,111	445,370	6/30/2021
12638PAE9	396,150	360,029	36,121	360,029	371,012	6/30/2021
15132EFL7	129,139	72,523	56,616	72,523	94,432	6/30/2021
17029RAA9	606,782	239,113	367,669	239,113	180,507	6/30/2021
19237JAD5	200,605	157,693	42,912	157,693	194,580	6/30/2021
69337AAM8	229,347	224,049	5,298	224,049	212,694	6/30/2021
69337VAE0	1,460,838	1,451,793	9,045	1,451,793	1,389,040	6/30/2021
93934FLW0	608,988	590,081	18,907	590,081	602,580	6/30/2021
94988PAC7	967,439	546,638	420,801	546,638	546,586	6/30/2021
94988PAD5	14,183,873	13,530,124	653,749	13,530,124	13,530,397	6/30/2021
94988YAB0	319,893	241,750	78,143	241,750	241,767	6/30/2021
94988YAD6	327,899	307,556	20,343	307,556	307,576	6/30/2021
94988YAF1	327,053	307,968	19,085	307,968	307,991	6/30/2021
94988YAH7	1,003,617	800,824	202,793	800,824	800,880	6/30/2021
94989FAB0	312,571	253,467	59,104	253,467	253,488	6/30/2021
94989FAF1	320,244	236,919	83,325	236,919	236,919	6/30/2021
94989FAH7	975,416	896,486	78,930	896,486	896,509	6/30/2021
05946XHV8	149,972	146,438	3,534	146,438	140,946	3/31/2021
12629EAD7	43,779	43,243	536	43,243	43,045	3/31/2021
17029RAA9	283,764	236,092	47,672	236,092	279,224	3/31/2021
225470M67	509,875	503,122	6,753	503,122	482,201	3/31/2021
3622E8AC9	201,377	188,610	12,767	188,610	198,576	3/31/2021
3622ELAG1	218,327	204,396	13,931	204,396	217,513	3/31/2021
36849XAA4	10,383,001	8,439,304	1,943,697	8,439,304	10,082,505	3/31/2021
36849XAB2	1,832,296	2	1,832,294	2	1,725,677	3/31/2021
61749EAE7	90,523	83,522	7,001	83,522	88,154	3/31/2021
61749EAH0	686,177	638,409	47,768	638,409	674,520	3/31/2021
69337AAM8	254,244	229,346	24,898	229,346	217,072	3/31/2021
69337VAE0	1,524,604	1,461,699	62,905	1,461,699	1,364,117	3/31/2021
78637VAB4	657,769	605,075	52,694	605,075	642,269	3/31/2021
78637VAD0	656,534	603,881	52,653	603,881	641,171	3/31/2021
78637VAF5	656,206	603,664	52,542	603,664	640,738	3/31/2021
78637VAH1	661,406	609,514	51,892	609,514	646,197	3/31/2021
78637VAK4	697,304	643,067	54,237	643,067	685,884	3/31/2021
78637VAM0	706,976	652,342	54,634	652,342	696,118	3/31/2021
78637VAP3	710,856	657,807	53,049	657,807	699,942	3/31/2021
78637VAR9	729,803	676,651	53,152	676,651	720,105	3/31/2021
78637VAT5	744,013	689,896	54,117	689,896	733,820	3/31/2021
78637VAV0	756,349	701,565	54,784	701,565	747,395	3/31/2021
78637VAX6	783,871	730,888	52,983	730,888	775,344	3/31/2021
<b>Subtotal- General Account</b>	<b>XXX</b>	<b>XXX</b>	<b>6,779,335</b>	<b>XXX</b>	<b>XXX</b>	
<b>Guaranteed Separate Accounts</b>						
12628KAF9	749,504	709,362	40,142	709,362	736,364	6/30/2021
12628LAJ9	597,847	572,148	25,699	572,148	593,827	6/30/2021
3622E8AC9	402,754	377,220	25,534	377,220	397,152	3/31/2021
61749EAH0	365,962	340,485	25,477	340,485	359,744	3/31/2021
<b>Subtotal- Guaranteed Separate Accounts</b>	<b>XXX</b>	<b>XXX</b>	<b>116,852</b>	<b>XXX</b>	<b>XXX</b>	
<b>Grand Total</b>	<b>XXX</b>	<b>XXX \$</b>	<b>6,896,187</b>	<b>XXX</b>	<b>XXX</b>	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

## NOTES TO FINANCIAL STATEMENTS

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of June 30, 2021:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 2,505,118,142	\$ 25,811,185	\$ 1,375,073,639	\$ 44,317,984	\$ 3,880,191,781	\$ 70,129,169
Guaranteed Separate Accounts	843,773,831	6,880,378	6,958,185	131,784	850,732,016	7,012,162
Total	<u>\$ 3,348,891,973</u>	<u>\$ 32,691,563</u>	<u>\$ 1,382,031,824</u>	<u>\$ 44,449,768</u>	<u>\$ 4,730,923,797</u>	<u>\$ 77,141,331</u>

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions**

(1) - (2) No change.

(3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.

(4) - (7) No change.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing**

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At June 30, 2021, the carrying value and fair value of securities held under agreements to purchase and resell was \$230,146,588, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.05 %.

- (2) Type of repo trades used

	1 First Quarter	2 Second Quarter
a. Bilateral (YES/NO)	NO	NO
b. Tri-Party (YES/NO)	YES	YES

## NOTES TO FINANCIAL STATEMENTS

## (3) Original (flow) &amp; residual maturity

		<u>First Quarter 2021</u>		<u>Second Quarter 2021</u>	
a. Maximum Amount					
1.	Open - no maturity	\$	—	\$	—
2.	Overnight	\$	662,283,866	\$	260,397,092
3.	2 days to 1 week	\$	—	\$	—
4.	> 1 week to 1 month	\$	—	\$	—
5.	> 1 month to 3 months	\$	—	\$	—
6.	> 3 months to 1 year	\$	—	\$	—
7.	> 1 year	\$	—	\$	—
b. Ending Balance					
1.	Open - no maturity	\$	—	\$	—
2.	Overnight	\$	237,006,543	\$	230,146,588
3.	2 days to 1 week	\$	—	\$	—
4.	> 1 week to 1 month	\$	—	\$	—
5.	> 1 month to 3 months	\$	—	\$	—
6.	> 3 months to 1 year	\$	—	\$	—
7.	> 1 year	\$	—	\$	—

(4) Not applicable.

(5) Fair value of securities acquired under repo - secured borrowing

		<u>First Quarter 2021</u>		<u>Second Quarter 2021</u>	
a.	Maximum Amount	\$	662,283,866	\$	260,397,092
b.	Ending Balance	\$	237,006,543	\$	230,146,588

(6) Securities acquired under repo - secured borrowing by NAIC designation

	1	2	3	4	5	6	7	8	
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted	
a. Bonds - FV	\$ —	\$ 230,146,588	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	<u>\$ —</u>	<u>\$ 230,146,588</u>	<u>\$ —</u>						

(7) Collateral pledged - secured borrowing

		<u>First Quarter 2021</u>		<u>Second Quarter 2021</u>	
a. Maximum Amount					
1.	Cash	\$	—	\$	—
2.	Securities (FV)	\$	675,529,543	\$	265,605,034
3.	Securities (BACV)		XXX		XXX
4.	Nonadmitted subset (BACV)		XXX		XXX
b. Ending Balance					
1.	Cash	\$	—	\$	—
2.	Securities (FV)	\$	241,748,602	\$	234,750,244
3.	Securities (BACV)	\$	—	\$	—
4.	Nonadmitted subset (BACV)	\$	—	\$	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	<u>Amortized Cost</u>		<u>Fair Value</u>		
a.	Overnight and continuous	\$	—	\$	—
b.	30 days or less	\$	—	\$	—
c.	31 to 90 days	\$	—	\$	—
d.	> 90 days	\$	234,750,244	\$	234,750,244

## NOTES TO FINANCIAL STATEMENTS

(9) At June 30, 2021, the Company did not have a recognized receivable for return of collateral.

(10) At June 30, 2021, the Company did not have a recognized liability to return collateral.

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

No change.

**K. Low-Income Housing Tax Credits**

No change.

**L. Restricted Assets**

No change.

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. 5GI Securities**

No change.

**P. Short Sales**

No change.

**Q. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	205	101
(2) Aggregate Amount of Investment Income	\$ 59,687,167	\$ 9,150,992

**R. Reporting Entity's Share of Cash Pool by Asset type**

Not applicable.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

A. No change.

B. No change.

**7. Investment Income**

A. No change.

B. No change.

**8. Derivative Instruments**

A. No change.

B. Not applicable.

**9. Income Taxes**

A - I. No change.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A - C. During the 2nd quarter of 2021, the Company received a distribution of capital of \$104,997,900 from its direct, wholly-owned subsidiary, New York Life Enterprises.

During the 2nd quarter of 2021, the Company recorded a \$942,000,000 dividend distribution receivable from its direct, wholly-owned subsidiary, New York Life Insurance and Annuity Corporation. The dividend distribution will be received in the 3rd quarter of 2021.

D - O. No change.

**11. Debt**

A. No change.

## NOTES TO FINANCIAL STATEMENTS

## B. Federal Home Loan Bank ("FHLB") Agreements

(1) On February 26, 2008, the Company became a member of the FHLB of NY and began issuing funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

## (2) FHLB of NY Capital Stock

a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

## 1. Current Year

	<u>Total</u>	<u>General Account</u>	<u>Separate Accounts</u>
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	48,835,300	48,835,300	—
(c) Activity stock	104,625,000	104,625,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 153,460,300</u>	<u>\$ 153,460,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 10,414,925,676	\$ 10,414,925,676	\$ —

## 2. Prior Year

	<u>Total</u>	<u>General Account</u>	<u>Separate Accounts</u>
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	49,015,300	49,015,300	—
(c) Activity stock	146,250,000	146,250,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 195,265,300</u>	<u>\$ 195,265,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 9,461,905,082	\$ 9,461,905,082	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

	<u>Current Year Total</u>	<u>Not Eligible for Redemption</u>	<u>Less than 6 Months</u>	<u>6 Months to Less than 1 Year</u>	<u>1 to Less than 3 Years</u>	<u>3 to 5 Years</u>
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 48,835,300	\$ 48,835,300	\$ —	\$ —	\$ —	\$ —

## (3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	<u>Fair Value<sup>1</sup></u>	<u>Carrying Value<sup>1</sup></u>	<u>Aggregate Total Borrowing</u>
1. Current year total general and separate accounts	\$ 5,505,491,854	\$ 5,030,256,579	\$ 2,330,442,625
2. Current year general account	\$ 5,505,491,854	\$ 5,030,256,579	\$ 2,330,442,625
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,906,505,013	\$ 5,306,800,201	\$ 3,255,735,437

<sup>1</sup> Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during reporting period is as follows:

	<u>Fair Value</u>	<u>Carrying Value</u>	<u>Amount Borrowed at Time of Maximum Collateral</u>
1. Current year total general and separate accounts	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
2. Current year general account	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 6,282,559,398	\$ 5,810,065,536	\$ 3,632,161,957

## NOTES TO FINANCIAL STATEMENTS

## (4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

## 1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,330,442,625	2,330,442,625	—	2,330,442,625
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,330,442,625</u>	<u>\$ 2,330,442,625</u>	<u>\$ —</u>	<u>\$ 2,330,442,625</u>

## 2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,255,735,437	3,255,735,437	—	3,255,735,437
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,255,735,437</u>	<u>\$ 3,255,735,437</u>	<u>\$ —</u>	<u>\$ 3,255,735,437</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,007,853,009	3,007,853,009	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,007,853,009</u>	<u>\$ 3,007,853,009</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations under the following arrangements (YES/NO)?**

1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans****A. Defined Benefit Plans**

(1) - (3) No change.

(4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	June 30, 2021	December 31, 2020	June 30, 2021	December 31, 2020
a. Service cost	\$ 98,008,446	\$ 181,768,892	\$ 13,511,588	\$ 28,985,711
b. Interest cost	96,839,856	254,789,350	19,235,743	53,290,733
c. Expected return on plan assets	(235,661,363)	(446,862,460)	(25,382,297)	(53,044,210)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	110,334,532	210,464,886	6,011,294	15,773,245
f. Prior service cost or credit	(1,953,457)	(3,906,913)	(8,270,501)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	11,530,937	23,061,873
h. Net periodic benefit cost	<u>\$ 67,568,014</u>	<u>\$ 196,253,755</u>	<u>\$ 16,636,764</u>	<u>\$ 51,526,351</u>
i. One-time contractual termination benefit	—	—	—	—
j. Total net periodic pension cost/(credit)	<u>\$ 67,568,014</u>	<u>\$ 196,253,755</u>	<u>\$ 16,636,764</u>	<u>\$ 51,526,351</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$26,671,374 and \$5,110,114 respectively, were billed to subsidiaries for the six months ended June 30, 2021. Pension and postretirement costs of \$48,246,249 and \$9,835,746, respectively, were billed to subsidiaries for the year ended December 31, 2020.

(5) - (18) No change.

**B - E.** No change.**F - G.** Not applicable.**H - I.** No change.

## NOTES TO FINANCIAL STATEMENTS

### 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A - M. No change.

### 14. Liabilities, Contingencies and Assessments

#### A. Contingent Commitments

No change.

#### B. Assessments

(1) No change.

(2) No change.

(3) Long-term care guaranty fund assessments

a - c. At June 30, 2021, the Company's guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,254,821 and \$799,391, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

#### C. Gain Contingencies

Not applicable.

#### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

#### E. Joint and Several Liabilities

Not applicable.

#### F. All Other Contingencies

No change.

### 15. Leases

#### A. Lessee Operating Lease

No change.

#### B. Lessor Leases

Not applicable.

### 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

### 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

#### A. Transfers of Receivables Reported as Sales

Not applicable.

#### B. Transfer and Servicing of Financial Assets

(1) No change.

(2) - (7) Not applicable.

#### C. Wash Sales

(1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the six months ended June 30, 2021 and reacquired within 30 days of the sale date.

### 18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

### 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

### 20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

## NOTES TO FINANCIAL STATEMENTS

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

**Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

**Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

**Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of June 30, 2021:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Perpetual preferred stocks	\$ —	\$ 6,514,639	\$ 74,613,234	\$ —	\$ 81,127,873
Total preferred stocks	—	6,514,639	74,613,234	—	81,127,873
2. Bonds					
U.S. corporate	—	1,090,976	—	—	1,090,976
Non-agency commercial mortgage-backed securities	—	3,538,566	—	—	3,538,566
Non-agency asset-backed securities	—	—	15,132,611	—	15,132,611
Total bonds	—	4,629,542	15,132,611	—	19,762,153
3. Common stocks	1,056,227,442	—	196,985,788	—	1,253,213,230
4. Derivative assets					
Interest rate swaps	—	395,538,093	—	—	395,538,093
Foreign currency swaps	—	357,628,240	—	—	357,628,240
Inflation swaps	—	9,806,025	—	—	9,806,025
Interest rate options	—	53,970,018	3,152,859	—	57,122,877
Futures	682,154	—	—	—	682,154
Equity options	—	—	—	—	—
Total derivative assets	682,154	816,942,376	3,152,859	—	820,777,389
5. Separate accounts assets	1,327,742,392	3,898,998,646	23,345,875	1,594,660,659	6,844,747,572
6. Other invested assets	—	—	162,790,000	—	162,790,000
Total assets at fair value	\$ 2,384,651,988	\$ 4,727,085,203	\$ 476,020,367	\$ 1,594,660,659	\$ 9,182,418,217
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 198,675,194	\$ —	\$ —	\$ 198,675,194
Foreign currency swaps	—	73,821,104	—	—	73,821,104
Inflation swaps	—	63,183,805	—	—	63,183,805
Interest rate options	—	—	1,243,860	—	1,243,860
Foreign currency forwards	—	77	—	—	77
Futures	1,984,875	—	—	—	1,984,875
Total return swaps	—	10,026,562	—	—	10,026,562
Total derivative liabilities	1,984,875	345,706,742	1,243,860	—	348,935,477
2. Separate accounts liabilities - derivatives <sup>1</sup>	2,742,686	—	—	—	2,742,686
Total liabilities at fair value	\$ 4,727,561	\$ 345,706,742	\$ 1,243,860	\$ —	\$ 351,678,163

<sup>1</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended June 30, 2021:

	Balance at 03/31/2021	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 06/30/2021
Assets:										
Perpetual preferred stocks	\$ 47,566,352	\$ —	\$ —	\$ 3,721	\$ 21,585,301	\$ 5,497,091	\$ —	\$ (39,231)	\$ —	\$ 74,613,234
Bonds										
Non-agency asset-backed securities	—	10,633,236	—	—	(472,974)	5,015,000	—	—	(42,651)	15,132,611
Total bonds	47,566,352	10,633,236	—	3,721	21,112,327	10,512,091	—	(39,231)	(42,651)	89,745,845
Common stocks	183,190,617	—	—	(30,751)	13,375,922	450,000	—	—	—	196,985,788
Derivatives	4,684,571	—	—	(4,263,383)	2,731,671	—	—	—	—	3,152,859
Separate accounts assets <sup>1</sup>	6,195,048	—	(5,685,547)	47,284	539,553	22,306,912	—	(43,109)	(14,266)	23,345,875
Other invested assets	162,790,000	—	—	—	—	—	—	—	—	162,790,000
Total Assets:	<u>\$ 404,426,588</u>	<u>\$ 10,633,236</u>	<u>\$ (5,685,547)</u>	<u>\$ (4,243,129)</u>	<u>\$ 37,759,473</u>	<u>\$ 33,269,003</u>	<u>\$ —</u>	<u>\$ (82,340)</u>	<u>\$ (56,917)</u>	<u>\$ 476,020,367</u>
Liabilities:										
Derivatives	\$ 2,395,788	\$ —	\$ —	\$ (106,767)	\$ (1,045,161)	\$ —	\$ —	\$ —	\$ —	\$ 1,243,860
Total Liabilities:	<u>\$ 2,395,788</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ (106,767)</u>	<u>\$ (1,045,161)</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 1,243,860</u>

<sup>1</sup> The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

*Transfers between levels*

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

*Transfers into and out of Level 3*

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$10,633,236 for the three months ended June 30, 2021, which primarily relates to \$8,439,304 of non-agency asset-backed securities that were transferred into level 3 due to a corporate action and of \$2,193,932 non-agency asset-backed securities which was measured at amortized cost at the beginning of period and measured at fair value at the end of the period. Transfers out of Level 3 totaled \$5,685,547 for the three months ended June 30, 2021, which relates to a price source change on separate account assets.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At June 30, 2021, the Company did not have any price challenges on the general and separate account securities for what is received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

**Level 1 measurements**

*Common stocks*

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

## NOTES TO FINANCIAL STATEMENTS

### *Derivatives (including separate accounts liabilities – derivatives)*

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

### *Separate accounts assets*

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

### **Level 2 measurements**

#### *Preferred stocks*

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

#### *Bonds*

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

### *Derivatives*

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

### *Separate accounts assets*

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

### **Level 3 measurements**

#### *Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

#### *Preferred and common stocks*

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

### *Derivatives*

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

**B.** Not applicable.

**C.** The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at June 30, 2021. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
<b>Assets:</b>								
Bonds	\$130,334,788,925	\$ 118,297,527,275	\$ —	\$125,812,953,003	\$ 4,521,835,922	\$ —	\$ —	\$ —
Preferred stocks	81,127,873	81,127,873	—	6,514,639	74,613,234	—	—	—
Common stocks	1,253,213,230	1,253,213,230	1,056,227,442	—	196,985,788	—	—	—
Mortgage loans	20,446,552,004	19,287,102,395	—	—	20,446,552,004	—	—	—
Cash, cash equivalents and short-term investments	3,866,573,418	3,866,573,419	566,126,301	3,300,447,117	—	—	—	—
Derivatives	1,000,327,242	1,082,878,405	682,154	996,492,229	3,152,859	—	—	—
Other invested assets <sup>1</sup>	457,408,872	434,274,879	—	193,976,715	263,432,157	—	—	—
Derivative Collateral	323,161,978	323,161,979	—	323,161,978	—	—	—	—
Investment income due and accrued	2,415,565,359	2,415,565,359	—	2,415,565,359	—	—	—	—
Separate accounts assets	14,108,141,236	13,998,922,055	1,480,640,280	10,929,444,979	103,395,318	1,594,660,659	—	—
<b>Total assets</b>	<b>\$174,286,860,137</b>	<b>\$ 161,040,346,869</b>	<b>\$ 3,103,676,177</b>	<b>\$143,978,556,019</b>	<b>\$ 25,609,967,282</b>	<b>\$1,594,660,659</b>	<b>\$ —</b>	<b>\$ —</b>
<b>Liabilities:</b>								
<b>Deposit fund contracts:</b>								
Funding agreements	\$ 26,758,745,834	\$ 26,412,439,415	\$ —	\$ —	\$ 26,758,745,834	\$ —	\$ —	\$ —
Annuities certain	24,528,751	21,511,811	—	—	24,528,751	—	—	—
Other deposit funds	571,871,540	571,871,540	—	—	571,871,540	—	—	—
Premiums paid in advance	99,273,747	99,273,747	—	99,273,747	—	—	—	—
Derivatives	788,310,590	382,711,586	1,984,875	785,081,855	1,243,860	—	—	—
Derivatives - collateral	443,490,021	443,490,021	—	443,490,021	—	—	—	—
Borrowed money	473,666,711	473,666,711	—	473,666,711	—	—	—	—
Amounts payable under securities lending	604,486,963	604,486,963	—	604,486,963	—	—	—	—
Separate accounts liabilities	2,927,729	2,927,729	2,742,686	185,043	—	—	—	—
<b>Total liabilities</b>	<b>\$ 29,767,301,886</b>	<b>\$ 29,012,379,523</b>	<b>\$ 4,727,561</b>	<b>\$ 2,406,184,340</b>	<b>\$ 27,356,389,985</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

**Bonds**

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF. The affiliated bond from MCF had a carrying value of \$2,691,056,616 and a fair value of \$2,817,805,383 at June 30, 2021. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3.

**Preferred and common stocks**

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

**Mortgage loans**

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

**Cash, cash equivalents, short-term investments and investment income due and accrued**

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

**Derivatives (including separate accounts liabilities)**

## NOTES TO FINANCIAL STATEMENTS

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

### Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans and certain other investments with characteristics of debt. The fair value of one of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that uses observable inputs. For affiliated loans due within one year, carrying value is deemed to approximate fair value due to the short-term nature of these investments. These investments are classified as Level 2.

### Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

### Separate accounts assets

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

### Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

### Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

### Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of June 30, 2021.

### Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

### Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

June 30, 2021					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 460,834,924	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	\$ 4,977,333	\$ —	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	\$ 1,128,848,402	\$ 414,352,193	N/A	N/A
		<u>\$ 1,594,660,659</u>	<u>\$ 414,352,193</u>		

## NOTES TO FINANCIAL STATEMENTS

### 21. Other Items

#### A. Unusual or Infrequent Items

In March 2020, the World Health Organization declared the novel strain of coronavirus, COVID-19, a global pandemic. Management believes the Company has a strong balance sheet, ample liquidity, a robust capital position and is well positioned to continue to meet its policy owner commitments and regulatory, capital and financing requirements. The primary concern is protecting the Company's employees and being there for our policy owners. Nearly all employees and agents are working remotely, while still maintaining our operations and providing services to policy owners. The Company has taken swift product and underwriting actions to further manage our risk and offering payment flexibility and accommodations to our policy owners. While the impact of these actions and events is not significant to the Company's financial results for the quarter ended June 30, 2021, we continue to monitor the economic environment and other potential impacts relating to this pandemic.

#### B. Troubled Debt Restructuring: Debtors

Not applicable.

#### C. Other Disclosures

No change.

#### D. Business Interruption Insurance Recoveries

Not applicable.

#### E. State Transferable and Non-Transferable Tax Credits

No change.

#### F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

#### G. Retained Assets

No change.

#### H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

#### I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

### 22. Events Subsequent

At August 12, 2021, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material effect on the financial condition of the Company.

### 23. Reinsurance

#### A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

#### B. Uncollectible Reinsurance

Not applicable.

#### C. Commutation of Ceded Reinsurance

Not applicable.

#### D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

H. No change.

### 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

(1) At June 30, 2021, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.

## NOTES TO FINANCIAL STATEMENTS

(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the six months ended June 30, 2021 are as follows:

1. Permanent ACA Risk Adjustment Program

Not applicable.

2. Transitional ACA Reinsurance Program

At June 30, 2021, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$1,197.

3. Temporary ACA Risk Corridors Program

Not applicable.

(3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at June 30, 2021 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Ref	Unsettled Balances as of the Reporting Date	
	1	2	3	4	Accrued Less Payments (Col 1 -3)	Less Payments (Col 2 -4)	To Prior Year Balances	To Prior Year Balances		Balance from Prior Years (Col 1-3+7)	Balance from Prior Years (Col 2-4+8)
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
b. Transitional ACA reinsurance program											
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)	A	\$	— \$ 1,197
d. Total for ACA risk-sharing provisions	\$	— \$ 1,260	\$	— \$ —	\$	— \$ 1,260	\$	— \$ (63)		\$	— \$ 1,197

Explanation of Adjustments:

A. 1 covered lives were removed during 2021.

(4) The Company had no risk corridors asset and liability balances for the six months ended June 30, 2021.

(5) The Company had no ACA risk corridors receivable for the six months ended June 30, 2021.

## 25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liability at December 31, 2020 were \$1,431,865,113. For the six months ended June 30, 2021, \$112,723,956 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,232,239,873 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement and long term care lines of insurance. Therefore, there has been a \$86,901,284 favorable prior-year development from December 31, 2020 to June 30, 2021. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

## 26. Intercompany Pooling Arrangements

Not applicable.

## 27. Structured Settlements

No change.

## 28. Health Care Receivables

Not applicable.

## 29. Participating Policies

No change.

## 30. Premium Deficiency Reserves

No change.

## 31. Reserves for Life Contracts and Annuity Contracts

No change.

## 32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

## NOTES TO FINANCIAL STATEMENTS

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No change.

**34. Premium and Annuity Considerations Deferred and Uncollected**

No change.

**35. Separate Accounts**

**A. Separate Accounts Activity**

No change.

**B. General Nature and Characteristics of Separate Accounts Business**

No change.

**C. Reconciliation of Net Transfers To (From) Separate Accounts**

No change.

**36. Loss/Claim Adjustment Expenses**

No change.

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]  
 If yes, complete and file the merger history data file with the NAIC.
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2019
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2019
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/25/2021
- 6.4 By what department or departments?  
 New York State Department of Financial Services in conjunction with representatives of the other zones established by the NAIC.
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
GoldPoint Partners LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
PA Capital LLC	Richmond, VA				YES
NYL Investors LLC	New York, NY				YES
Madison Capital Funding LLC	Chicago, IL				YES
MKS CLO Advisors, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
New York Life Investments Alternatives LLC	New York, NY				YES
Candriam Luxembourg S.C.A.	Strassen, LUX				YES
Candriam France S.A.S.	Paris, FRA				YES
Candriam Belgium S.A.	Brussels, BEL				YES
Aubsil Investment Management Limited	Sydney, AUS				YES

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ 2,474,962,285
13. Amount of real estate and mortgages held in short-term investments: ..... \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ 2,567,765,936                                       | \$ 2,691,056,616  |
| 14.22 Preferred Stock .....   | \$   | \$  |
| 14.23 Common Stock .....  | \$ 15,866,253,235                                      | \$ 15,110,520,096                                       |
| 14.24 Short-Term Investments .....  | \$   | \$  |
| 14.25 Mortgage Loans on Real Estate .....   | \$   | \$  |
| 14.26 All Other .....   | \$ 4,906,248,877                                       | \$ 4,969,757,503  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 23,340,268,048                                      | \$ 22,771,334,215                                       |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$   | \$  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
 If no, attach a description with this statement.
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 622,845,662
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ 622,547,722
- 16.3 Total payable for securities lending reported on the liability page. .... \$ 604,486,963

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 S LaSalle Street, Chicago, IL 60603 .....
RBC Investor & Treasury Services .....	155 Wellington Street West, Toronto ON M5V 3L3, Canada .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A .....
Madison Capital Funding LLC .....	A .....
MacKay Shields LLC .....	A .....
Goldpoint Partners LLC .....	A .....
PA Capital LLC .....	A .....
Goldman Sachs Asset Management LP .....	U .....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS .....
284091 .....	Madison Capital Funding LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	N/A .....	N/A .....	NO .....
107717 .....	MacKay Shields LLC .....	549300Y7LLCOFU7R8H16 .....	SEC .....	DS .....
116776 .....	Goldpoint Partners LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	N/A .....	N/A .....	DS .....
109247 .....	PA Capital LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	549300IU8ORODD8ECQ33 .....	N/A .....	DS .....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:.....  
 - Filings that have been submitted but not yet rated by the SVO: 4

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages ..... \$ ..... 1,611,607
- 1.12 Residential Mortgages ..... \$ ..... 19,285,490,788
- 1.13 Commercial Mortgages ..... \$ ..... 19,285,490,788
- 1.14 Total Mortgages in Good Standing ..... \$ ..... 19,287,102,395
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms ..... \$ .....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages ..... \$ .....
- 1.32 Residential Mortgages ..... \$ .....
- 1.33 Commercial Mortgages ..... \$ .....
- 1.34 Total Mortgages with Interest Overdue more than Three Months ..... \$ .....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages ..... \$ .....
- 1.42 Residential Mortgages ..... \$ .....
- 1.43 Commercial Mortgages ..... \$ .....
- 1.44 Total Mortgages in Process of Foreclosure ..... \$ .....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) ..... \$ ..... 19,287,102,395
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages ..... \$ .....
- 1.62 Residential Mortgages ..... \$ .....
- 1.63 Commercial Mortgages ..... \$ ..... 46,485,482
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate ..... \$ ..... 46,485,482
2. Operating Percentages:
- 2.1 A&H loss percent ..... 59.741 %
- 2.2 A&H cost containment percent ..... 0.004 %
- 2.3 A&H expense percent excluding cost containment expenses ..... 31.798 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$ .....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$ .....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain: .....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

**STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7	
		2	3	4	5	6		
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
1. Alabama	AL	L	52,442,324	2,332,136	3,711,572	6,281,835	64,767,867	
2. Alaska	AK	L	19,843,949	355,750	1,099,007	3,473,106	24,771,812	
3. Arizona	AZ	L	57,831,677	5,748,430	4,786,786	25,998,123	94,365,016	
4. Arkansas	AR	L	22,813,003	1,169,118	2,137,379	595,948	26,715,448	
5. California	CA	L	648,046,750	40,090,607	35,807,304	344,477,464	1,068,422,125	
6. Colorado	CO	L	56,060,208	5,704,360	4,713,850	31,199,592	97,678,010	
7. Connecticut	CT	L	48,060,656	5,009,751	2,945,710	19,095,395	75,111,512	
8. Delaware	DE	L	11,069,981	212,678,294	664,503	889,067	225,301,845	5,736,711,003
9. District of Columbia	DC	L	7,576,492	1,360,661	749,497	19,106,148	28,792,798	
10. Florida	FL	L	226,065,834	9,335,575	14,381,588	29,854,118	279,637,115	
11. Georgia	GA	L	121,126,668	3,819,393	5,643,463	80,816,013	211,405,537	
12. Hawaii	HI	L	25,509,604	2,033,293	2,222,974	31,853,215	61,619,086	
13. Idaho	ID	L	13,568,209	1,075,914	1,276,610	5,106,871	21,027,604	
14. Illinois	IL	L	137,969,697	3,422,205	7,720,792	54,900,496	204,013,190	
15. Indiana	IN	L	38,744,355	1,896,105	2,138,180	35,045,984	77,824,624	42,143,633
16. Iowa	IA	L	37,776,559	4,253,942	4,185,518	8,556,855	54,772,874	
17. Kansas	KS	L	33,135,617	2,017,721	3,012,505	(147,244)	38,018,599	
18. Kentucky	KY	L	15,726,128	4,524,452	2,430,673	14,087,933	36,769,186	
19. Louisiana	LA	L	93,987,411	5,533,178	4,988,910	288,101	104,797,600	
20. Maine	ME	L	9,667,650	1,096,712	773,599	2,610,773	14,148,734	
21. Maryland	MD	L	85,452,723	15,201,447	6,200,795	3,581,383	110,436,348	
22. Massachusetts	MA	L	138,402,953	12,462,188	7,027,954	94,995,653	252,888,748	
23. Michigan	MI	L	62,700,035	2,648,762	3,972,399	31,582,676	100,903,872	
24. Minnesota	MN	L	37,782,096	962,207	2,792,732	10,648,550	52,185,585	
25. Mississippi	MS	L	31,215,379	852,610	2,328,776		34,396,765	
26. Missouri	MO	L	48,909,926	2,894,958	4,238,579	39,794,837	95,838,300	
27. Montana	MT	L	15,241,576	1,234,552	1,271,017	(9,843)	17,737,302	3,551,971
28. Nebraska	NE	L	19,034,497	2,191,216	2,163,108	865,176	24,253,997	
29. Nevada	NV	L	35,150,699	6,891,634	2,040,097	2,865,360	46,947,790	
30. New Hampshire	NH	L	17,396,299	2,376,760	1,175,835	(2,053)	20,946,841	
31. New Jersey	NJ	L	196,603,195	8,365,526	9,883,830	30,193,420	245,045,971	
32. New Mexico	NM	L	23,265,896	1,715,083	1,681,416	9,374	26,671,769	21,562,969
33. New York	NY	L	573,014,042	7,843,340	40,149,212	658,672,329	1,279,678,923	25,510,459
34. North Carolina	NC	L	86,311,951	3,628,430	5,819,061	95,449,742	191,209,184	
35. North Dakota	ND	L	10,682,440	1,785,531	879,428	27,945,886	41,292,885	
36. Ohio	OH	L	92,809,983	6,555,667	7,048,929	77,369,905	183,784,484	
37. Oklahoma	OK	L	32,629,985	3,787,741	3,232,648	9,345,524	48,995,898	
38. Oregon	OR	L	28,699,639	3,948,858	2,385,502	10,845,088	45,879,087	
39. Pennsylvania	PA	L	146,850,865	8,143,610	8,855,215	74,488,792	238,338,482	
40. Rhode Island	RI	L	11,846,246	1,451,538	750,892	6,458,106	20,506,782	
41. South Carolina	SC	L	60,273,071	3,040,340	4,082,360	5,080,606	72,476,377	
42. South Dakota	SD	L	25,757,961	2,373,669	2,365,181	5,390,702	35,887,513	
43. Tennessee	TN	L	55,377,065	4,592,754	4,066,999	30,440,370	94,477,188	
44. Texas	TX	L	334,194,104	20,361,504	19,498,530	156,103,508	530,157,646	
45. Utah	UT	L	29,540,880	1,808,935	1,424,106	809,681	33,583,602	
46. Vermont	VT	L	7,210,643	1,206,564	675,428	2,924,490	12,017,125	
47. Virginia	VA	L	116,974,945	7,977,120	9,619,204	30,636,946	165,208,215	
48. Washington	WA	L	97,399,092	7,221,778	6,363,710	49,422,918	160,407,498	
49. West Virginia	WV	L	13,901,735	525,170	840,702	261,817	15,529,424	
50. Wisconsin	WI	L	36,372,645	2,992,442	2,861,622	46,567,535	88,794,244	
51. Wyoming	WY	L	10,448,885	288,810	831,289	(4,999)	11,563,985	
52. American Samoa	AS	N						
53. Guam	GU	L	425,478		5,097		430,575	
54. Puerto Rico	PR	L	1,269,139	43,981	197,438		1,510,558	
55. U.S. Virgin Islands	VI	L	2,244,078		26,041		2,270,119	
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	L	22,064,109	2,898	86,187	20,760	22,173,954	
58. Aggregate Other Aliens	OT	XXX	12,334,720	133,994	76,278	(1)	12,544,991	
59. Subtotal	XXX		4,196,811,747	460,969,214	272,308,017	2,216,843,631	7,146,932,609	5,829,480,035
90. Reporting entity contributions for employee benefits plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		841,517,790	5,435,664			846,953,454	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		22,771,605		4,310,239		27,081,844	
94. Aggregate or other amounts not allocable by State	XXX		320,689,791				320,689,791	
95. Totals (Direct Business)	XXX		5,381,790,933	466,404,878	276,618,256	2,216,843,631	8,341,657,698	5,829,480,035
96. Plus Reinsurance Assumed	XXX		144,533,008				144,533,008	
97. Totals (All Business)	XXX		5,526,323,941	466,404,878	276,618,256	2,216,843,631	8,486,190,706	5,829,480,035
98. Less Reinsurance Ceded	XXX		242,405,550		13,472,271		255,877,821	
99. Totals (All Business) less Reinsurance Ceded	XXX		5,283,918,391	466,404,878	263,145,985	2,216,843,631	8,230,312,885	5,829,480,035
<b>DETAILS OF WRITE-INS</b>								
58001. ZZZ Other Alien	XXX		12,334,720	133,994	76,278	(1)	12,544,991	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		12,334,720	133,994	76,278	(1)	12,544,991	
9401. Paid-up Additions Applied as Credits	XXX		298,077,125				298,077,125	
9402. Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction	XXX		22,612,666				22,612,666	
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		320,689,791				320,689,791	

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55 R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer. ....  
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed.

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)  
 New York Life Group Insurance Company of NY (NY)  
 Life Insurance Company of North America (PA)  
     LINA Benefit Payments, Inc. (DE)  
 New York Life Benefit Payments LLC (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 Flatiron RR LLC (DE)  
 Flatiron CLO 2013-1-Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 18 Funding Ltd. (CYM)  
 Flatiron CLO 20 Funding Ltd. (CYM)  
 Flatiron CLO 21 Ltd. (CYM)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)  
 SCP 2005-C21-061 LLC (DE)  
 SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)

NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 2017 CT REO HOLDINGS LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-HZ SPENCER LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nall TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Green Oaks IL LLC (DE)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP III NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)  
 REEP-IND MCP VII NC LLC (DE)  
 REEP-IND MCP III OWNER NC LLC (DE)  
 REEP-IND RTG NC LLC (DE)  
 REEP-IND Simonton TX LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Insurance Company (Parent) (continued)

REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-MF AVERY TX LLC (DE)  
     REEP-AVERY OWNER LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP TAB ONE LLC (DE)  
 REEP-RTL DTC VA LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
         NYLIFE Office Holdings REIT LLC (DE)

REEP-OFC DRAKES LANDING CA LLC (DE)  
 REEP-OFC CORPORATE POINTE CA LLC (DE)  
 REEP-OFC VON KARMAN CA LLC (DE)  
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
 REEP-OFC 525 N Tryon NC LLC (DE)  
     525 Charlotte Office LLC (DE)  
 NYLIFE Office Holdings Acquisition REIT LLC (DE)  
     REEP-OFC Westory DC LLC (DE)  
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
 Skyhigh SPV Note Issuer 2020 LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
         MSVEF REIT LLC (DE)  
             Madison Square Value Enhancement Fund LP (DE)  
                 MSVEF-MF Evanston GP LLC (DE)  
                     MSVEF-MF Evanston IL LP (DE)  
                     MSVEF-MF HUNTINGTON PARK GP LLC (DE)  
                         MSVEF-MF HUNTINGTON PARK WA LP (DE)  
                     MSVEF-OFC Tampa GP LLC (DE)  
                         MSVEF-OFC WFC Tampa FL LP (DE)  
                             MSVEF-FG WFC Tampa JV LP (DE)  
                                 MSVEF-OFC WFC Tampa PO GP LLC (DE)  
                                     MSVEF-FG WFC Property Owner LP (DE)  
                     MSVEF-IND Commerce 303 GP LLC (DE)  
                         MSVEF-IND Commerce 303 AZ LP (DE)  
                             MSVEF-SW Commerce 303 JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

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**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
MAX Ventures and Industries Limited (IND)  
    Max I Ltd. (IND)  
    Max Assets Services Ltd. (IND)  
    Max Specialty Films Ltd. (IND)  
    Max Estates Ltd. (IND)  
        Max Square Limited (IND)  
        Pharmax Corporation Ltd. (IND)  
        Wise Zone Builders Pvt. Ltd. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
Fabric of Family LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYL Investors LLC

NYL Investors (U.K.) Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYLIM Holdings NCVAD, GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund I, LP (DE)  
         MNCVAD-OFC RIDDER PARK CA LLC (DE)  
         MNCVAD-GRAYMARK RIDDER PARK LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
         MNCVAD II-SP HENLEY JV LLC (DE)  
             MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
             MNCVAD II-SEAGATE HARBORS LLC (DE)  
         MNCVAD II-OFC 630 K Street CA LLC (DE)  
 MSSDF GP LLC (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
         MSSDF REIT LLC (DE)  
             MSSDF REIT Funding Sub I LLC (DE)  
             MSSDF REIT Funding Sub II LLC (DE)  
             MSSDF REIT Funding Sub III LLC (DE)  
             MSSDF REIT Funding Sub IV LLC (DE)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
         MADISON-IND TAMARAC FL LLC (DE)  
     MIREF 1500 Quail, LLC (DE)  
     MIREF Mill Creek, LLC (DE)  
     MIREF Gateway, LLC (DE)  
     MIREF Gateway Phases II and III, LLC (DE)  
     MIREF Delta Court, LLC (DE)  
     MIREF Fremont Distribution Center, LLC (DE)  
     MIREF Century, LLC (DE)  
     MIREF Saddle River LLC (DE)  
     MIREF Newpoint Commons, LLC (DE)  
     MIREF Northsight, LLC (DE)  
     MIREF Riverside, LLC (DE)  
     MIREF Corporate Woods, LLC (DE)  
     Barton's Lodge Apartments, LLC (DE)  
     MIREF 101 East Crossroads, LLC (DE)  
         101 East Crossroads, LLC (DE)  
     MIREF Hawthorne, LLC (DE)

MIREF Auburn 277, LLC (DE)  
 MIREF Sumner North, LLC (DE)  
 MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-SP Henderson LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

New York Life Investment Management Asia Limited (CYM)	
MacKay Shields LLC (DE)	
MacKay Shields Core Plus Opportunities Fund GP LLC (DE)	
MacKay Shields Core Plus / Opportunities Fund LP (DE)	
MacKay Municipal Managers Opportunities GP LLC (DE)	
MacKay Municipal Opportunities Master Fund, L.P. (DE)	
MacKay Municipal Opportunities Fund, L.P. (DE)	
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)	
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)	
MacKay Municipal Credit Opportunities Fund, L.P. (DE)	
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)	
MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)	
MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)	
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)	
MacKay Municipal Short Term Opportunities Fund LP (DE)	
Plainview Funds plc (IRL)	
MacKay Shields High Yield Active Core Fund GP LLC (DE)	
MacKay Shields High Yield Active Core Fund LP (DE)	
MacKay Shields Credit Strategy Fund Ltd (CYM)	
MacKay Shields Credit Strategy Partners LP (DE)	
MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)	
MacKay Shields Core Fixed Income Fund GP LLC (DE)	
MacKay Shields Core Fixed Income Fund LP (DE)	
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)	
MacKay Shields Select Credit Opportunities Fund LP (DE)	
MacKay Shields (International) Ltd. (GBR)	
MacKay Shields (Services) Ltd. (GBR)	
MacKay Shields UK LLP (GBR)	
MacKay Municipal Managers California Opportunities GP LLC (DE)	
MacKay Municipal California Opportunities Fund, L.P. (DE)	
MacKay Municipal New York Opportunities GP LLC (DE)	
MacKay Municipal New York Opportunities Fund, L.P. (DE)	
MacKay Municipal Opportunity HL Fund, L.P. (DE)	
MacKay Municipal Capital Trading GP LLC (DE)	
MacKay Municipal Capital Trading Master Fund, L.P. (DE)	
MacKay Municipal Capital Trading Fund, L.P. (DE)	
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)	
MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)	
MacKay Shields US Equity Market Neutral Fund GP LLC (DE)	
MacKay Cornerstone US Equity Market Neutral Fund LP (DE)	
MacKay Shields Intermediate Bond Fund GP LLC (DE)	
MacKay Shields Intermediate Bond Fund LP (DE)	
MacKay Shields General Partner (L/S) LLC (DE)	
MacKay Shields Long/Short Fund (Master) (DE)	
MacKay Municipal Managers Opportunities Allocation GP LLC (DE)	
MacKay Municipal Opportunities Allocation Master Fund LP (DE)	
MacKay Municipal Opportunities Allocation Fund A LP (DE)	
MacKay Municipal Opportunities Allocation Fund B LP (DE)	
	Mackay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)
	MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
	MacKay Municipal Managers High Yield Select GP LLC (DE)
	MacKay Municipal High Yield Select Fund LP (DE)
	MacKay Flexible Income Fund GP LLC (DE)
	MacKay Flexible Income Fund LP (DE)
	MacKay Municipal Managers High Income Opportunities GP LLC (DE)
	MacKay Municipal High Income Opportunities Fund LP (DE)
	Cascade CLO Manager LLC (DE)
	MKS CLO Holdings GP LLC (DE)
	MKS CLO Holdings, LP (CYM)
	MKS CLO Advisors, LLC (DE)
	MacKay Shields Europe Investment Management Limited (IRL)
	MacKay Shields European Credit Opportunity Fund Limited (NJ)
	MKS TALF Opportunities Fund GP, LLC (DE)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP (CYM)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP (CYM)
	MacKay Shields TALF 2.0 Opportunities Feeder Fund (US) LP (DE)
	MacKay Shields TALF 2.0 Opportunities Master Fund LP (DE)
	MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)
	Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)
	MKS Global Emerging Markets Equities Fund GP LLC (DE)
	Candriam Global Emerging Markets Equities Fund LP (DE)
	Cornerstone Capital Management Holdings LLC (DE)
	Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE)
	Cornerstone US Equity Market Neutral Fund, LLC (DE)
	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE)
	Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE)
	New York Life Investments Alternatives LLC (DE)
	Madison Capital Funding LLC (DE)
	MCF Co-Investment GP LLC (DE)
	MCF Co-Investment GP LP (DE)
	Madison Capital Funding Co-Investment Fund LP (DE)
	Madison Avenue Loan Fund GP LLC (DE)
	Madison Avenue Loan Fund LP (DE)
	MCF Fund I LLC (DE)
	MCF Hanwha Fund LLC (DE)
	Ironshore Investment BL I Ltd. (BMU)
	MCF CLO IV LLC (DE)
	MCF CLO V LLC (DE)
	MCF CLO VI LLC (DE)
	MCF CLO VII LLC (DE)
	MCF CLO VIII Ltd. (DE)
	MCF CLO VIII LLC (DE)
	MCF CLO IX Ltd. (CYM)
	MCF CLO IX LLC (DE)
	MCF KB Fund LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

MCF KB Fund II LLC (DE)	GoldPoint Partners Co-Investment Fund A, LP (DE)
MCF Hyundai Fund LLC (DE)	GoldPoint Partners Co-Investment V, LP (DE)
MCF Senior Debt Fund – 2020 LP	GPP V B Blocker Holdco LP (DE)
Montpelier Carry Parent, LLC (DE)	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE)
Montpelier Carry, LLC (DE)	GPP V - ECI Aggregator LP (DE)
Montpelier GP, LLC (DE)	GPP V E Blocker Holdco LP (DE)
Montpelier Fund, L.P. (DE)	GPP V F Blocker Holdco LP (DE)
MCF Mezzanine Carry I LLC (DE)	GPP V G Blocker Holdco LP (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
MCF PD Fund LP (DE)	GPP Private Debt V RS LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GoldPoint Partners Private Debt V GenPar GP, LP (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GoldPoint Partners Private Debt V, LP (DE)
Warwick Seller Representative, LLC (DE)	GPP PD V A Blocker LLC (DE)
Young America Holdings, LLC (DE)	GPP Private Debt V-ECI Aggregator LP (DE)
YAC.ECOM Incorporated (MN)	GPP PD V B Blocker LLC (DE)
Young America, LLC (MN)	GPP PD V C Blocker LLC (DE)
Global Fulfillment Services, Inc. (AZ)	GPP LuxCo V GP Sarl (LUX)
SourceOne Worldwide, Inc. (MN)	GPP Private Debt LuxCo V SCSp (LUX)
YA Canada Corporation (CAN)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
GoldPoint Partners LLC (DE)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
New York Life Capital Partners, L.L.C. (DE)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
New York Life Capital Partners II, L.L.C. (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
New York Life Capital Partners IV-A, L.P. (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GPP Mezz IV A Preferred Blocker LP (DE)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GoldPoint Partners Co-Investment VI, LP (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV E Blocker LPP (DE)	GPP VI Blocker A LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker C LLC (DE)
GPP Mezz IV G Blocker LP (DE)	GPP VI Blocker D LLC (DE)
GPP Mezz IV H Blocker LP (DE)	GPP VI Blocker E LLC (DE)
GPP Mezz IV I Blocker LP (DE)	GPP Co-Invest VII GenPar, GP LLC (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	GPP Co-Invest VII GenPar, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	GoldPoint Partners Co-Investment VII, LP (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	GoldPoint Private Credit GenPar GP, LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

GoldPoint Private Credit Fund, LP (DE)	Private Advisors Coinvestment Fund, LP (DE)
NYLCAP 2010 Co-Invest GenPar GP, LLC (DE)	PACIF II GP, LLC (DE)
NYLCAP 2010 Co-Invest GenPar L.P. (DE)	Private Advisors Coinvestment Fund II, LP (DE)
NYLCAP 2010 Co-Invest L.P. (DE)	PACIF II Carry Parent, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P. (DE)	PACIF II Carry, LLC (DE)
NYLCAP 2010 Co-Invest ECI Blocker B L.P. (DE)	PACIF III GP, LLC (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)	Private Advisors Coinvestment Fund III, LP (DE)
NYLCAP Select Manager Canada Fund, LP (CAN)	PACIF III Carry Parent, LLC (DE)
NYLCAP Canada II GenPar, Inc. (CAN)	PACIF III Carry, LLC (DE)
NYLCAP Select Manager Canada Fund II, L.P. (CAN)	PACIF IV GP, LLC (DE)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)	Private Advisors Coinvestment Fund IV, LP (DE)
NYLIM Mezzanine Partners II GenPar, LP (DE)	PACIF IV Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)	PACIF IV Carry, LLC (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)	PAMMF GP, LLC (DE)
NYLCAP Mezzanine Partners III, LP (DE)	PA Middle Market Fund, LP (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP (DE)	PA Hedged Equity Fund, L.P. (DE)
NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP (DE)	Private Advisors Hedged Equity Fund (QP), L.P. (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)	Private Advisors Hedged Equity Master Fund (DE)
NYLCAP Select Manager GenPar GP, LLC (DE)	PASOF GP, LLC (DE)
NYLCAP Select Manager GenPar, LP (DE)	PA Strategic Opportunities Fund, LP (DE)
NYLCAP Select Manager Fund, LP (DE)	PASCBF III GP, LLC (DE)
NYLCAP Select Manager Cayman Fund, LP (CYM)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PASCBF IV GP, LLC (DE)
NYLCAP Select Manager II GenPar GP, L.P. (CYM)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	PASCBF IV Carry Parent, LLC (DE)
NYLCAP India Funding LLC (DE)	PASCBF IV Carry, LLC (DE)
NYLIM-JB Asset Management Co., LLC (MUS)	PASCBF V GP, LLC (DE)
New York Life Investment Management India Fund II, LLC (MUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
NYLCAP India Funding III LLC (DE)	PASCBF V Carry Parent, LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)	PASCBF V Carry, LLC (DE)
NYLIM Jacob Ballas India Fund III, LLC (MUS)	PASCPEF VI Carry Parent, LLC (DE)
NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)	PASCPEF VI Carry, LLC (DE)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)	PASCPEF VI GP, LLC (DE)
Evolve Asset Management, Ltd. (CYM)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
EIF Managers Limited (MUS)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
EIF Managers II Limited (MUS)	PASCPEF VII GP, LLC (DE)
PA Capital LLC (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
BMG PAMP GP, LLC (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
BMG PA Private Markets (Delaware) LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
BMG Private Markets (Cayman) LP (CYM)	PASCPEF VII Carry, LLC (DE)
PACD MM, LLC (DE)	PASCPEF VIII GP, LLC (DE)
PA Capital Direct, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
PA Credit Program Carry Parent, LLC (DE)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)
PA Credit Program Carry, LLC (DE)	PASCPEF IX GP, LLC (DE)
PACIF Carry Parent, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PACIF Carry, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
PACIF GP, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

Cuyahoga Capital Partners IV LP (DE)  
 Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
 Cuyahoga Capital Emerging Buyout Partners LP (DE)  
 PA Real Assets Carry Parent, LLC (DE)  
 PA Real Assets Carry, LLC (DE)  
 PA Real Assets Carry Parent II, LLC (DE)  
 PA Real Assets Carry II, LLC (DE)  
 PA Emerging Manager Carry Parent, LLC (DE)  
 PA Emerging Manager Carry, LLC (DE)  
 PA Emerging Manager Carry Parent II, LLC (DE)  
 PA Emerging Manager Carry II, LLC (DE)  
 RIC I GP, LLC (DE)  
 Richmond Coinvestment Partners I, LP (DE)  
 RIC I Carry Parent, LLC (DE)  
 RIC I Carry, LLC (DE)  
 PASF V GP, LLC (DE)  
 Private Advisors Secondary Fund V, LP (DE)  
 PASF V Carry Parent, LLC (DE)  
 PASF V Carry, LLC (DE)  
 PASF VI GP, LLC (DE)  
 PA Secondary Fund VI, LP (DE)  
 PA Secondary Fund VI Coinvestments, LP (DE)  
 PA Secondary Fund VI (Cayman), LP (CYM)  
 PARAF GP, LLC (DE)  
 Private Advisors Real Assets Fund, LP (DE)  
 PARAF Carry Parent, LLC (DE)  
 PARAF Carry, LLC (DE)  
 PASCCIF GP, LLC (DE)  
 Private Advisors Small Company Coinvestment Fund, LP (DE)  
 Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)  
 PASCCIF II GP, LLC (DE)  
 PA Small Company Coinvestment Fund II, LP (DE)  
 PASCCIF Carry Parent, LLC (DE)  
 PASCCIF Carry, LLC (DE)  
 PARAF II GP LLC (DE)  
 Private Advisors Real Assets Fund II, LP (DE)  
 PARAF III GP, LLC (DE)  
 PA Real Assets Fund III, LP (DE)  
 Private Advisors Hedged Equity Fund, Ltd. (CYM)  
 Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)  
 Private Advisors Hedged Equity Master Fund, Ltd. (CYM)  
 WTP GP, LLC (DE)  
 West Tower Partners, LP (DE)  
 West Tower Partners, Ltd. (CYM)  
 West Tower Partners SPC (CYM)  
 Washington Pike GP, LLC (DE)  
 Washington Pike LP (DE)  
 RidgeLake Partners GP, LLC (DE)

RidgeLake Partners, LP (DE)  
 NYLCAP Holdings (Mauritius) (MUS)  
 Jacob Ballas Capital India PVT, Ltd. (MUS)  
 Industrial Assets Holdings Limited (MUS)  
 JB Cerestra Investment Management LLP (MUS)  
 NYLIM Service Company LLC (DE)  
 NYL Workforce GP LLC (DE)  
 New York Life Investment Management LLC (DE)  
 NYLIM Fund II GP, LLC (DE)  
 NYLIM-TND, LLC (DE)  
 New York Life Investment Management Hong Kong Limited (CHN)  
 WFHG, GP LLC (DE)  
 Workforce Housing Fund I-2007, LP (DE)  
 Index IQ Holdings Inc. (DE)  
 IndexIQ LLC (DE)  
 IndexIQ Advisors LLC (DE)  
 IndexIQ Active ETF Trust (DE)  
 IndexIQ ETF Trust (DE)  
 IQ 50 Percent Hedged FTSE International ETF (DE)  
 IQ 500 International ETF (DE)  
 IQ Chaikin US Large Cap ETF (DE)  
 IQ Chaikin US Small Cap ETF (DE)  
 IQ Healthy Hearts ETF (DE)  
 IQ S&P High Yield Low Volatility Bd ETF (DE)  
 IQ Candriam ESG International Equity ETF (DE)  
 IQ Candriam ESG US Equity ETF (DE)  
 New York Life Investment Management Holdings International (LUX)  
 New York Life Investment Management Holdings II International (LUX)  
 Candriam Group (LUX)  
 CGH UK Acquisition Company Limited (GBR)  
 Tristan Capital Partners Holdings Limited (GBR)  
 Tristan Capital Holdings Limited (GBR)  
 Tristan Capital Partners LLP (GBR)  
 EPIISO 4 Co-Investment LLP (GBR)  
 EPIISO 4 (GP) LLP (GBR)  
 EPIISO 4 Incentive Partners LLP (GBR)  
 CCP 5 Co-Investment LLP (GBR)  
 Tristan Capital Limited (GBR)  
 Tristan Capital Partners LLP (GBR)  
 CCP III Co-Investment (GP) Limited (GBR)  
 CCP III Co-Investment LP (GBR)  
 CCP IV Co-Investment LP (GBR)  
 CCP III (GP) LLP (GBR)  
 CCP III Incentive Partners (GP) Limited (GBR)  
 CCP III Incentive Partners LP (GBR)  
 CCP IV Incentive Partners LP (GBR)  
 Curzon Capital Partners III (GP) Limited (GBR)  
 CCP III (GP) LLP (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

EPISO 3 Co-Investment (GP) Limited (GBR)	Candriam Luxco S.à.r.l. (LUX)
EPISO 3 Co-Investment LP (GBR)	Candriam Luxembourg (LUX)
EPISO 3 Incentive Partners (GP) Limited (GBR)	Candriam Belgium (BEL)
EPISO 3 Incentive Partners LP (GBR)	Candriam France (FRA)
EPISO 3 IOM Limited (IMN)	Candriam Monétaire SICAV (FRA)
CCP IV (GP) LLP (GBR)	Candriam Switzerland LLC (CHE)
Curzon Capital Partners IV (GP) Limited (GBR)	Candriam GP (LUX)
CCP 5 GP LLP (GBR)	Cordius (LUX)
CCP 5 Pool Partnership GP Limited (NJ)	Cordius CIG (LUX)
CCP 5 Pool Partnership SLP (NJ)	IndexIQ (LUX)
Tristan Capital Partners Asset Management Limited (GBR)	IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
TCP Poland Spolka z ograniczoną odpowiedzialnością	IndexIQ Factors Sustainable EMU Equity (LUX)
(POL)	IndexIQ Factors Sustainable Europe Equity (LUX)
TCP Co-Investment (GP) S.à.r.l. (LUX)	IndexIQ Factors Sustainable Japan Equity (LUX)
TCP Co-Investment SCSP (LUX)	IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
TCP Incentive Partners SCSP (LUX)	Candriam Absolute Return (LUX)
TCP Incentive Partners (GP) S.à.r.l. (LUX)	Candriam Absolute Return Equity Market Neutral (LUX)
German Property Performance Partners Investors Feeder	Candriam Absolute Return Long Short Digital Equity (LUX)
Verwaltungs GmbH (DEU)	Candriam Alternative (LUX)
EPISO 4 (GP) S.à.r.l. (LUX)	Candriam Alternative Systemat (LUX)
EPISO 4 (GP) II S.à.r.l. (LUX)	Candriam Bonds (LUX)
Tristan (Holdings) Limited (GBR)	Candriam Bonds Capital Securities (LUX)
EPISO 3 Feeder (GP) Limited (GBR)	Candriam Bonds Credit Alpha (LUX)
CCP V Feeder (GP) LLP (GBR)	Candriam Bonds Emerging Debt Local Currencies (LUX)
EPISO 4 Feeder (GP) LLP (GBR)	Candriam Bonds Euro Long Term (LUX)
CCP 5 Feeder LLP (GBR)	Candriam Bonds Global Sovereign Quality (LUX)
Tristan Global Securities GP Limited (CYM)	Candriam Bonds International (LUX)
Tristan Global Securities LP (CYM)	Candriam Diversified Futures (BEL)
KTA Holdco (LUX)	Candriam Equities L (LUX)
Kartesia Management SA (LUX)	Candriam Equities L EMU Innovation (LUX)
Kartesia UK Ltd. (GBR)	Candriam Equities L Europe Conviction (LUX)
Kartesia Belgium (BEL)	Candriam Equities L Life Care (LUX)
Kartesia Credit FFS (FRA)	Candriam Equities L Risk Arbitrage Opportunities (LUX)
Kartesia GP III (LUX)	Candriam GF (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)	Candriam GF AUSBIL Global Essential Infrastructure (LUX)
Kartesia Securities (LUX)	Candriam GF Short Duration US High Yield Bonds (LUX)
Kartesia III Topco S.à.r.l. (LUX)	Candriam GF US Corporate Bonds (LUX)
Kartesia GP IV (LUX)	Candriam GF US High Yield Corporate Bonds (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)	Candriam Global Alpha (LUX)
Kartesia Securities IV (LUX)	Candriam Impact One (LUX)
Kartesia Securities IV Topco S.à.r.l. (LUX)	Candriam L (LUX)
Kartesia Master GP (LUX)	Candriam L Balanced Asset Allocation (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)	Candriam L Defensive Asset Allocation (LUX)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)	Candriam L Dynamic Asset Allocation (LUX)
KASS Unleveled S.à.r.l. (LUX)	Candriam L Multi-Asset Income & Growth (LUX)
KSO I Topco S.à.r.l. (LUX)	Candriam L Multi-Asset Premia (LUX)
Kartesia Credit Opportunities V SCS (LUX)	Candriam MM Multi Strategies (FRA)
Kartesia Securities V S.à.r.l. (LUX)	Candriam Multi-Strategies (LUX)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

Candriam SRI (LUX)  
     Candriam SRI Bond Emerging Markets (LUX)  
     Candriam SRI Bond Euro (LUX)  
     Candriam SRI Bond Euro Aggregate Index (LUX)  
     Candriam SRI Bond Euro Corporate (LUX)  
     Candriam SRI Bond Global High Yield (LUX)  
     Candriam SRI Equity Circular Economy (LUX)  
     Candriam SRI Equity Emerging Markets (LUX)  
     Candriam SRI Equity EMU (LUX)  
     Candriam SRI Equity Europe (LUX)  
     Candriam SRI Equity North America (LUX)  
     Candriam SRI Equity Pacific (LUX)  
     Candriam SRI Equity World (LUX)  
 Candriam Sustainable (B) (LUX)  
     Candriam Sustainable Euro Short Term Bonds (LUX)  
     Candriam Sustainable North America (LUX)  
     Candriam Sustainable World Bonds (LUX)  
 Candriam World Alternative (LUX)  
     Candriam World Alternative Alphamax (LUX)  
 Paricor (LUX)  
     Paricor Patrimonium (LUX)  
 Ausbil Investment Management Limited (AUS)  
     Ausbil Australia Pty. Ltd. (AUS)  
     Ausbil Asset Management Pty. Ltd. (AUS)  
     Ausbil Global Infrastructure Pty. Limited (AUS)  
     ISPT Holding (AUS)  
     Ausbil Investment Management Limited Employee Share Trust (AUS)  
     Ausbil 130/30 Focus Fund (AUS)  
     Ausbil IT - Ausbil Dividend Income Fund (AUS)  
     Ausbil IT - Ausbil Active Sustainable Equity Fund (AUS)  
     Ausbil Australian Active Equity Fund (AUS)  
     Ausbil Australian Concentrated Equity Fund (AUS)  
     Ausbil Australian Emerging Leaders Fund (AUS)  
     Ausbil Australian Geared Equity Fund (AUS)  
     Ausbil Australian Smallcap Fund (AUS)  
     Ausbil Balanced Fund (AUS)  
     Ausbil EGS Focus Fund (AUS)  
     Ausbil IT – Ausbil Global Essential Infrastructure Fund (AUS)  
     Ausbil IT - Ausbil Global Resources Fund (AUS)  
     Ausbil IT - Ausbil Global SmallCap Fund (AUS)  
     Ausbil IT - Ausbil Microcap Fund (AUS)  
     Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)  
     Ausbil IT – Ausbil Long Short Focus Fund (AUS)  
 NYLIFE Distributors LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 CC Acquisitions, LP (DE)  
 REEP-IND Cedar Farms TN LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
       REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
       NJIND Hook Road LLC (DE)  
       NJIND Bay Avenue LLC (DE)  
       NJIND Bay Avenue Urban Renewal LLC (DE)  
       NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
     Enclave CAF LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
     Summitt Ridge Apartments, LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-OF Centerpointe VA LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-OFC Royal Centre GA LLC (DE)  
     Royal Centre, LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
     REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)  
       MARKET ROSS TX GARAGE OWNER LC (DE)  
       MARKET ROSS TX OFFICE OWNER LLC (DE)  
       MARKET ROSS TX RETAIL OWNER LLC (DE)

REEP-OFC Mallory TN LLC (DE)  
     3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC VIRIDIAN AZ LLC (DE)  
     REEP-HINES VIRIDIAN JV LLC (DE)  
 REEP-MF H16 LLC (DE)  
     REEP-MF H16 CA LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
     501 Fayetteville JV LLC (DE)  
       501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
       401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
     REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-MF ART TOWER OR LLC (DE)  
     REEP-WP ART TOWER JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)  
 REEP-MF FARMINGTON IL LLC (DE)  
     REEP-MARQUETTE FARMINGTON JV LLC (DE)  
       REEP-MARQUETTE FARMINGTON OWNER LLC (DE)

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	RE						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			46-4293486		0001606720		NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			06-1252418				LINA Benefit Payments, Inc.	DE	DS	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	N	
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	N	
							New York Life Insurance and Annuity Corporation	DE	NIA	New York Life Insurance Company	Ownership	32.026	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1180305				Flatiron CLO 2015-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 18 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 19 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Flatiron CLO 21 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	5
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	9
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepoint GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Freepoint, L.P.	TX	NIA	NYMH-Freepoint GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	N	
							2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	N	
			82-2586171				Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 4700 Nall TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Fridley MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Green Oaks IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4626597				REEP-IND MCP III NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND MCP VIII OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			82-1945938				REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4102691				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			84-4056296				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	N	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	N	
			84-4028263				REEP-WF Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	N	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP TAB ONE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							REEP-RTL DTC VA	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	N	6
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	N	7
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	N	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	N	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	N	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	N	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	N	



STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			84-5183198				Fabric of Family LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3853547				New York Life Capital Corporation	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3808042		0001033244		New York Life Trust Company	NY	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0145686		0000071637		NYLIFE Securities LLC	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-3929029				NYLINK Insurance Agency Incorporated	DE	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLK I Company	GBR	NIA	NYLIFE LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLK II Company	GBR	NIA	NYLK I Company	Ownership	100.000	New York Life Insurance Company	N	
							Gresham Mortgage	GBR	NIA	NYLK II Company	Ownership	100.000	New York Life Insurance Company	N	
							W Construction Company	GBR	NIA	NYLK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIUT	GBR	NIA	NYLK II Company	Ownership	100.000	New York Life Insurance Company	N	
							WIM (AIM)	GBR	NIA	NYLK II Company	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors (U.K.) Limited	GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Investors REIT Manager LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Holdings NCVAD GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001570433		McMorgan Northern California Value Add/Development Fund I, LP	DE	NIA	NYLIM Holdings NCVAD GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD-0FC RIDDER PARK CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund I, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD-GRAYMARK RIDDER PARK LLC	DE	NIA	MNCVAD-0FC RIDDER PARK CA LLC	Ownership	97.500	New York Life Insurance Company	N	
							NYL Investors NCVAD II GP, LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001705770		McMorgan Northern California Value Add/Development Fund II, LP	DE	NIA	NYL Investors NCVAD II GP, LLC	Ownership	50.000	New York Life Insurance Company	N	
							MNCVAD II-MF HENLEY CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY JV LLC	DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-SP HENLEY OWNER LLC	DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-0FC 770 L Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-MF UNION CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II- HOLLIDAY UNION JV LLC	DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-0FC HARBORS CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							MNCVAD II-SEAGATE HARBORS LLC	DE	NIA	MNCVAD II-0FC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	N	
							MNCVAD II-0FC 630 K Street CA LLC	DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	N	
			84-1758196				MSSDF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company	N	
							MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	N	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance Company	Ownership	14.100	New York Life Insurance Company	N	
							Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	26.300	New York Life Insurance Company	N	
			84-1819107				MSSDF REIT LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	N	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	N	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	N	
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	N	1
			83-4025228				MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
			83-4049223				MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							MADISON-IND TAMARAC FL	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF 1500 Quail, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Newpoint Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Northsight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	N	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	N	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-2283899				MCPF-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company	N	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	N	
			83-4019048				MADISON-MF CRESTONE AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-MF TECH RIDGE TX LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							MADISON-RTL SARASOTA FL, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Asia Limited	CYM	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			26-2332835		0001432467		Mackay Municipal Opportunities Master Fund, L.P.	DE	NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			22-2267512		0001432468		Mackay Municipal Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0676650				Mackay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523736		0001460030		Mackay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-0523739		0001460023		Mackay Municipal Credit Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4019880		0001700102		Mackay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1374021				Mackay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1370729		0001710885		Mackay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	Mackay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3040968				Mackay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	DE	NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Ownership	50.000	New York Life Insurance Company	N	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	N	
			27-3064248				Mackay Shields High Yield Active Core Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4248749		0001502130		Mackay Shields High Yield Active Core Fund LP	DE	NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-0540507				Mackay Shields Credit Strategy Fund Ltd	CYM	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4357172	3859263			Mackay Shields Credit Strategy Partners LP	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	Mackay Shields LLC	Ownership	0.170	New York Life Insurance Company	N	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	15.280	New York Life Insurance Company	N	
			45-2732939				Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2733007		0001529525		Mackay Shields Core Fixed Income Fund LP	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1760156				Mackay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4553436		0001703194		Mackay Shields Select Credit Opportunities Fund LP	DE	NIA	Mackay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108933				Mackay Shields (International) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108959				Mackay Shields (Services) Ltd.	GBR	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	N	
			98-1108940				Mackay Shields UK LLP	GBR	NIA	Mackay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	N	
			47-3358622				Mackay Municipal Managers California Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							Mackay Municipal California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-2401724				Mackay Municipal New York Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			38-4002797		0001685030		Mackay Municipal New York Opportunities Fund, L.P.	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001700100		Mackay Municipal Opportunity HL Fund LP	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			37-1846456		0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1728099				MackKay Shields US Equity Market Neutral Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-4320205		0001510983		MackKay Cornerstone US Equity Market Neutral Fund LP	DE	NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1715543				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0633343				MackKay Shields Long/Short Fund (Master)	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0605318		0001811009		MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Municipal High Income Opportunities Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							MKS CLO Advisors, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields Europe Investment Management Limited	IRL	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	N	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	MackKay Shields LLC	Ownership	67.000	New York Life Insurance Company	N	
							MKS TALF Opportunities Fund GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
							MackKay Shields TALF 2.0 Opportunities Feeder Fund (Cayman) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			85-0866088				Mackay Shields TALF 2.0 Opportunities Feeder Fund (Cayman GBP-Hedged) LP	CYM	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-0860318				Mackay Shields TALF 2.0 Opportunities Feeder Fund (US) LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1580419				Mackay Shields TALF 2.0 Opportunities Master Fund LP	DE	NIA	MKS TALF Opportunities Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1621347				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1598388				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			87-1645818				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001453415		Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone US Equity Market Neutral Fund, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	DE	NIA	Cornerstone Capital Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			85-1664787				New York Life Investments Alternatives LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	N	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	78.100	New York Life Insurance Company	N	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-2806918				Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	N	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	N	
			30-1143853				MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2213974				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			46-2213974				Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			81-4067250				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	N	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			82-1943737				MCF CLO VI LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	N	
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO VIII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF CLO IX Ltd	CYM	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	N	
							MCF CLO IX LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			36-4883128				MCF KB Fund LLC	DE	NIA	MCF CLO IX Ltd.	Ownership	100.000	New York Life Insurance Company	N	
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**  
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			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	N	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
			98-1450997				MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
			83-4242231				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	N	1
							MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	N	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	N	
							YAC.ECOM Incorporated	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	N	
				2644154			Young America, LLC	DE	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							SourceOne Worldwide, Inc.	DE	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investments Alternatives LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001513540		GoldPoint Partners LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001293285		New York Life Capital Partners, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Capital Partners IV-A, LP	DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV E1 Aggregator LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GPP V B Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V E Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V F Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V A Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V B Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP PD V C Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	N	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager IV GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager V GenPar, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							GoldPoint Partners Select Manager Fund V, L.P.	DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							GoldPoint Partners Canada V GenPar Inc. ....	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Select Manager Canada Fund V, L.P. ....	CAN	NIA	GoldPoint Partners Canada V GenPar Inc. ....	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Canada III GenPar, Inc. ....	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Select Manager Canada Fund III, L.P. ....	CAN	NIA	GoldPoint Partners Canada III GenPar, Inc. ....	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Canada IV GenPar Inc. ....	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Select Manager Canada Fund IV, L.P. ....	CAN	NIA	GoldPoint Partners Canada IV GenPar Inc. ....	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Co-Investment VI GenPar, LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
					0001712763		GoldPoint Partners Co-Investment VI LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI - ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI Blocker A LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI Blocker B LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI Blocker C LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI Blocker D LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP VI Blocker E LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP Co-Invest VII GenPar, GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GPP Co-Invest VII, GenPar LP	DE	NIA	GPP Co-Invest VII GenPar, GP LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Partners Co-Investment VII, LP	DE	NIA	GPP Co-Invest VII, GenPar LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							GoldPoint Private Credit Fund, LP	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP 2010 Co-Invest GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP 2010 Co-Invest GenPar L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP 2010 Co-Invest L.P.	DE	NIA	NYLCAP 2010 Co-Invest GenPar L.P.	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	DE	NIA	NYLCAP 2010 Co-Invest L.P.	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP 2010 Co-Invest ECI Blocker B L.P.	DE	NIA	NYLCAP 2010 Co-Invest ECI Blocker Holdco B L.P.	Ownership.....	100.000	New York Life Insurance Company .....	N	
							Goldpoint Partners Canada GenPar, Inc. ....	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Select Manager Canada Fund, LP	CAN	NIA	NYLCAP Canada GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Select Manager Canada Fund II, L.P. ....	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	N	

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP	Ownership	100.000	New York Life Insurance Company	N	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager GenPar, LP	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001441093		NYLCAP Select Manager Fund, LP	DE	NIA	NYLCAP Select Manager GenPar, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Cayman Fund, LP	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
					0001520743		NYLCAP Select Manager II GenPar, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-JB Asset Management Co., LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	N	3
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP India Funding III LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	N	4
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Evolution Asset Management, Ltd.	CYM	NIA	GoldPoint Partners LLC	Ownership	24.500	New York Life Insurance Company	N	
							EIF Managers Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	N	
							EIF Managers II Limited	MUS	NIA	Evolution Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	N	
			54-1886751				PA Capital LLC	DE	NIA	New York Life Investments Alternatives LLC	Ownership	68.140	New York Life Insurance Company	N	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1503475				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2641258				PACD IM, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD IM, LLC	Other	0.000	New York Life Insurance Company	N	8
							PA Credit Program Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF III GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PACIF IV Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PAMMF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			83-1689912 03-0532213		0001762448 0001322607		PA Middle Market Fund, LP PA Hedged Equity Fund, L.P. Private Advisors Hedged Equity Fund (QP), L.P.	DE DE DE	NIA NIA NIA	PAMMF GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			54-2051483		0001459910		Private Advisors Hedged Equity Master Fund L.P.	DE	NIA	PA Capital LLC Private Advisors Hedged Equity Fund (QP), L.P.	Ownership	100.000	New York Life Insurance Company	N	
			20-5904617 83-0892695 83-0875251				Private Advisors Hedged Equity Master Fund L.P. PASOF GP, LLC PA Strategic Opportunities Fund, LP PASCBF III GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PA Capital LLC PASOF GP, LLC PA Capital LLC	Other Ownership Ownership Ownership	0.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	8
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP PASCBF IV GP, LLC	DE DE	NIA NIA	PASCBF III GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			26-1662399 45-2573409 45-2591925		0001442524		Private Advisors Small Company Buyout Fund IV, LP PASCBF IV Carry Parent, LLC PASCBF IV Carry, LLC PASCBF V GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PASCBF IV GP, LLC PA Capital LLC PASCBF IV Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N N	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			46-1799496 46-2714292 35-2476750		0001576987		Private Advisors Small Company Buyout V - ERISA Fund, LP PASCBF V Carry Parent, LLC PASCBF V Carry, LLC	DE DE DE	NIA NIA NIA	PASCBF V GP, LLC PA Capital LLC PASBF V Carry Parent, LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N	
			47-4523581				PASCOPEF VI Carry Parent, LLC PASCOPEF VI Carry, LLC PASCOPEF VI GP, LLC	DE DE DE	NIA NIA NIA	PA Capital LLC PASCOPEF VI Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1223903		0001635254		Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCOPEF VII GP, LLC	CYM DE	NIA NIA	PASCOPEF VI GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	N N	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCOPEF VII Carry Parent, LLC PASCOPEF VII Carry, LLC	CYM DE DE	NIA NIA NIA	PASCOPEF VII GP, LLC PA Capital LLC PASCOPEF VII Carry Parent LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N	
			47-5442078				PASCOPEF VIII GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			98-1417728 84-1939809 84-1800282		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP PASCOPEF IX GP, LLC PA Small Company Private Equity Fund IX, LP	CYM DE DE	NIA NIA NIA	PASCOPEF VIII GP, LLC PA Capital LLC PASCOPEF IX GP, LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	N N N	
			98-1516465				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	PA Capital LLC Cuyahoga Capital Partners IV Management Group LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Group LLC	Other	0.000	New York Life Insurance Company	N	8
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	N	8

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
			47-4479441				PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2582122				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4468334				PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			82-2884836				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4146929				PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4511149				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4252449		0001646590		PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-4498336				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-3310049				RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			84-3090059				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	N	
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	N	
							PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							PARAF III GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	N	
							Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Fund (QP), Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							Private Advisors Hedged Equity Master Fund, Ltd.	CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	N	B
							WTP GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							West Tower Partners, LP	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							West Tower Partners, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	N	B
							West Tower Partners SPC	CYM	NIA	West Tower Partners, Ltd.	Other	0.000	New York Life Insurance Company	N	B
							Washington Pike GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	N	
							RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLCAP Holdings (Mauritius)	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							Jacob Ballas Capital India PVT, Ltd.	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	N	
							Industrial Assets Holdings Limited	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							JB Cerestra Investment Management LLP	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	N	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
							NYLIM-TND, LLC	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Hong Kong Limited	CHN	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	N	
				4643807	0001406803		WFHG, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	N	
							Workforce Housing Fund I - 2007, LP	DE	NIA	WFHG, GP LLC	Ownership	50.000	New York Life Insurance Company	N	
							IndexIQ Holdings Inc.	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	N	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	N	
			02-0811753		0001415996		IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IndexIQ Active ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IndexIQ ETF Trust	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	N	
							IQ 50 Percent Hedged FTSE International ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	52.210	New York Life Insurance Company	N	
							IQ 500 International ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	98.580	New York Life Insurance Company	N	
							IQ Chaikin US Large Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	60.270	New York Life Insurance Company	N	
							IQ Chaikin US Small Cap ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	50.610	New York Life Insurance Company	N	
							IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	79.840	New York Life Insurance Company	N	
							IQ S&P High Yield Low Volatility Bd ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	54.570	New York Life Insurance Company	N	
							IQ Candriam ESG International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	99.950	New York Life Insurance Company	N	
							IQ Candriam ESG US Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	97.120	New York Life Insurance Company	N	
							New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
							New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	N	
							CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	49.000	New York Life Insurance Company	N	
							Tristan Capital Holdings Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	40.000	New York Life Insurance Company	N	
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPIISO 4 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	N	
							EPIISO 4 (GP) LLP	GBR	NIA	EPIISO 4 Co-Investment LLP	Ownership	16.000	New York Life Insurance Company	N	
							EPIISO 4 Incentive Partners LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	N	
							CCP 5 Co-Investment LLP	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	N	
							Tristan Capital Limited	GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners LLP	GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	N	
							CCP III Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							CCP III Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Co-Investment LP	GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							CCP III Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV Incentive Partners LP	GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							Curzon Capital Partners III (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP III (GP) LLP	GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Co-Investment LP	GBR	NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 Incentive Partners LP	GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 3 IOM Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP IV (GP) LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	N	
							Curzon Capital Partners IV (GP) Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 GP LLP	GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership GP Limited	NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							CCP 5 Pool Partnership SLP	NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	N	
							Tristan Capital Partners Asset Management Limited	GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							TCP Co-Investment SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners SCSP	LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							TCP Incentive Partners (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							EPISO 4 (GP) II S.á.r.l.	LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	N	
							Tristan (Holdings) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	N	
							EPISO 3 Feeder (GP) Limited	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							CCP V Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							EPISO 4 Feeder (GP) LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							CCP 5 Feeder LLP	GBR	NIA	Tristan (Holdings) Limited	Ownership	33.000	New York Life Insurance Company	N	
							Tristan Global Securities GP Limited	CYM	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	N	
							Tristan Global Securities LP	CYM	NIA	Tristan Global Securities GP Limited	Ownership	40.000	New York Life Insurance Company	N	
							Candriam Luxco S.á.r.l.	LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Luxembourg	LUX	NIA	Candriam Group	Ownership	91.107	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Luxembourg	Ownership	99.990	New York Life Insurance Company	N	
							Candriam Belgium	BEL	NIA	Candriam Group	Ownership	0.010	New York Life Insurance Company	N	
							Candriam France	FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam Belgium	Ownership	2.590	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Candriam France	Ownership	3.180	New York Life Insurance Company	N	
							Candriam Monétaire SICAV	FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Switzerland LLC	CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam GP	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	N	
							KTA Holdco	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	N	
							Kartesia Management SA	LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	N	
							Kartesia UK Ltd.	GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Belgium	BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit FFS	FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							Kartesia GP III	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia III Topco S.?r.l.	LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia GP IV	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities IV Topco S.?r.l.	LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Master GP	LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V Feeder SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							KASS Unleveled S.?r.l.	LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	N	
							KSO I Topco S.?r.l.	LUX	NIA	KASS Unleveled S.?r.l.	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Credit Opportunities V SCS	LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	N	
							Kartesia Securities V S.?r.l.	LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Luxembourg	Ownership	6.150	New York Life Insurance Company	N	
							Cordius	LUX	NIA	Candriam Belgium	Ownership	5.900	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Luxembourg	Ownership	51.030	New York Life Insurance Company	N	
							Cordius CIG	LUX	NIA	Candriam Belgium	Ownership	48.970	New York Life Insurance Company	N	
							IndexIQ	LUX	NIA	Cordius CIG	Ownership	25.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Corporate Euro Bond	LUX	NIA	Cordius CIG	Ownership	35.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable EMU Equity	LUX	NIA	Cordius CIG	Ownership	3.490	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Europe Equity	LUX	NIA	Cordius CIG	Ownership	14.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Japan Equity	LUX	NIA	Cordius CIG	Ownership	24.000	New York Life Insurance Company	N	
							IndexIQ Factors Sustainable Sovereign Euro Bond	LUX	NIA	Cordius CIG	Ownership	18.000	New York Life Insurance Company	N	
							Candriam Absolute Return	LUX	NIA	Cordius CIG	Ownership	4.250	New York Life Insurance Company	N	
							Candriam Absolute Return Equity Market Neutral	LUX	NIA	Cordius CIG	Ownership	4.780	New York Life Insurance Company	N	
							Candriam Absolute Return Long Short Digital Equity	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Alternative	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Alternative Systemat	LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	N	
							Candriam Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.180	New York Life Insurance Company	N	
							Candriam Bonds Capital Securities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	24.750	New York Life Insurance Company	N	
							Candriam Bonds Credit Alpha	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Emerging Debt Local Currencies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds Euro Long Term	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam Bonds Global Sovereign Quality	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Bonds International	LUX	NIA	Candriam Luxembourg	Ownership	0.220	New York Life Insurance Company	N	
							Candriam Diversified Futures	LUX	NIA	Cordius CIG	Ownership	2.470	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
							Candriam Equities L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.090	New York Life Insurance Company	N	
							Candriam Equities L EMU Innovation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Europe Conviction	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Equities L Life Care	LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	14.160	New York Life Insurance Company	N	
							Candriam Equities L Risk Arbitrage Opportunities	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	51.780	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	8.600	New York Life Insurance Company	N	
							Candriam GF	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	77.230	New York Life Insurance Company	N	
							Candriam GF AUSBIL Global Essential Infrastructure	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	37.040	New York Life Insurance Company	N	
							Candriam GF Short Duration US High Yield Bonds	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam GF US Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	94.660	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	56.000	New York Life Insurance Company	N	
							Candriam GF US High Yield Corporate Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Global Alpha	LUX	NIA	Cordius CIG	Ownership	0.310	New York Life Insurance Company	N	
							Candriam Impact One	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	38.460	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.810	New York Life Insurance Company	N	
							Candriam L	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Balanced Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Defensive Asset Allocation	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Candriam L Dynamic Asset Allocation	LUX	NIA	Cordius CIG	Ownership	4.530	New York Life Insurance Company	N	
							Candriam L Multi-Asset Income & Growth	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	16.480	New York Life Insurance Company	N	
							Candriam L Multi-Asset Premia	LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	N	
							Candriam MM Multi Strategies	FRA	NIA	Candriam France	Ownership	33.510	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Belgium	Ownership	16.510	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam France	Ownership	25.310	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Candriam Luxembourg	Ownership	58.140	New York Life Insurance Company	N	
							Candriam Multi-Strategies	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro	LUX	NIA	Candriam Luxembourg	Ownership	0.040	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Aggregate Index	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Bond Euro Corporate	LUX	NIA	Candriam Luxembourg	Ownership	0.030	New York Life Insurance Company	N	
							Candriam SRI Bond Global High Yield	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Circular Economy	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	

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**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							Candriam SRI Equity Emerging Markets	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity EMU	LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	N	
							Candriam SRI Equity Europe	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity North America	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity Pacific	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable (B)	LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable Euro Short Term Bonds	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable North America	LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	N	
							Candriam Sustainable World Bonds	LUX	NIA	Cordius CIG	Ownership	0.450	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	Candriam Luxembourg	Ownership	0.100	New York Life Insurance Company	N	
							Candriam World Alternative	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	34.840	New York Life Insurance Company	N	
							Candriam World Alternative Alphamax	LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	40.520	New York Life Insurance Company	N	
							Candriam SRI Equity World	LUX	NIA	Candriam Luxembourg	Ownership	0.120	New York Life Insurance Company	N	
							Paricor	LUX	NIA	Cordius CIG	Ownership	0.060	New York Life Insurance Company	N	
							Paricor Patrimonium	LUX	NIA	Cordius CIG	Ownership	0.070	New York Life Insurance Company	N	
							Ausbil Investment Management Limited	AUS	NIA	New York Life Investment Management Holdings II International	Ownership	78.830	New York Life Insurance Company	N	
							Ausbil Australia Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Asset Management Pty. Ltd.	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Global Infrastructure Pty. Limited	AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	N	
							ISPT Holding	AUS	NIA	Ausbil Investment Management Limited	Ownership	0.370	New York Life Insurance Company	N	
							Ausbil Investment Management Limited Employee Share Trust	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil 130/30 Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	12
							Ausbil IT - Ausbil Dividend Income Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	9.720	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Active Sustainable Equity Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	19.450	New York Life Insurance Company	N	
							Ausbil Australian Active Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Concentrated Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Emerging Leaders Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Geared Equity Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Australian Smallcap Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil Balanced Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil EGS Focus Fund	AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global Essential Infrastructure Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	34.630	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global Resources Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	12.250	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Global SmallCap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	47.610	New York Life Insurance Company	N	
							Ausbil IT - Ausbil Microcap Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	13.790	New York Life Insurance Company	N	
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.830	New York Life Insurance Company	N	
							Ausbil IT Ausbil Long Short Focus Fund	AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	86.370	New York Life Insurance Company	N	
			56-2412827				NYLIFE Distributors LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	N	
			27-0169511	3663273	0000914898		Huntsville NYL LLC	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							CC Acquisitions, LP	DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			61-1724274				REEP-IND Cedar Farms TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-3561738				REEP-IND Continental NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			35-2496884				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	.N	
							REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND Forest Park NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-IND NJ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	.N	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Bay Avenue Urban Renewal LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			46-2951535				REEP-MF Cumberland TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			20-1807159				Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Enclave TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Enclave CAF LLC	DE	NIA	REEP-MF Enclave TX LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Marina Landing WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	.N	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Summitt Ridge Apartments, LLC	DE	NIA	REEP-MF Summitt Ridge CO LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF Woodridge IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OF Centerpointe VA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	.N	
							REEP-RTL SASI GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-RTL Bradford PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							Royal Centre, LLC	DE	NIA	REEP-OFC Royal Centre GA LLC	Ownership	90.000	New York Life Insurance Company	.N	
							REEP-RTL CTC NY LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	.N	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	.N	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	.N	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	.N	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC Viridian AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-Hines Viridian JV LLC	DE	NIA	REEP-OFC Viridian AZ LLC	Ownership	73.031	New York Life Insurance Company	.N	
							REEP-MF H16 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-MF H16 CA LLC	DE	NIA	REEP-MF H16 LLC	Ownership	100.000	New York Life Insurance Company	.N	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	.N	

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**SCHEDULE Y**

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			30-1018932				REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MJ Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							501 Fayetteville JV LLC	DE	NIA	REEP-MJ Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	N	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-MJ SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MJ SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	N	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-MF ART TOWER OR LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
							REEP-WP ART TOWER JV LLC	DE	NIA	REEP-MF ART TOWER OR LLC	Ownership	95.000	New York Life Insurance Company	N	
							REEP-OFC Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		85-3570605					REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	N	
		85-3582543					REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	N	
		85-3602362					REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company	N	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Control of this entity is pursuant to an investment management contract with New York Life Investment Management Holdings LLC or affiliate, not through ownership of voting interests.
3	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
4	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
5	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
6	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
7	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
8	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests.
9	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
10	One share held by Candriam Luxco S.à.r.l.
11	Control of this entity is pursuant to a management contract with NYL Investors LLC.
12	Ausbil Investment Management Limited has sole authority over the management of the fund.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	YES
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	NO

Explanation:

- 1.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Miscellaneous .....	212,229,024	153,122,233	59,106,791	
2505. Collateral assignments .....	55,575,137		55,575,137	58,260,494
2506. Administrative and other fees due and unpaid .....	10,027,574		10,027,574	7,438,244
2507. Federal employees' group life conversion pool fund .....	5,830,832		5,830,832	5,830,832
2508. Aircraft .....	4,938,908	4,938,908		
2509. Amount due for undelivered securities .....	1,461,703	1,461,703		
2597. Summary of remaining write-ins for Line 25 from overflow page	290,063,178	159,522,844	130,540,334	71,529,570

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Unfunded postretirement obligations for employees and agents .....	274,113,955	283,385,685
2505. Obligations under structured settlement agreements .....	146,170,962	144,652,368
2506. Liability for interest on claims .....	25,653,842	24,540,623
2507. Other payable .....	19,361,787	30,227,945
2508. Contingent liability .....	17,873,009	15,971,584
2509. Deferred gains liability .....	10,990,402	10,635,214
2510. Adjustment to agents' progress sharing plan liability .....	5,919,776	6,360,053
2511. Reserves required on certain group annuity separate accounts .....	4,818,604	5,776,883
2512. Deferred liability rebate commission .....	3,562,232	3,832,785
2513. Deferred rent payable .....	1,060,578	2,092,953
2597. Summary of remaining write-ins for Line 25 from overflow page	509,525,147	527,476,093

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Change in special reserves on certain group policies .....	1,183,851	(1,432,617)	(30,017,678)
2705. Fines, penalties and fees from regulatory authorities .....	78,233	44,145	76,795
2706. Other expenses .....	(8,786,084)	(5,692,722)	(6,704,086)
2797. Summary of remaining write-ins for Line 27 from overflow page	(7,524,000)	(7,081,194)	(36,644,969)

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in special reserves on certain group annuity contracts .....	958,278	(1,167,976)	(1,027,557)
5397. Summary of remaining write-ins for Line 53 from overflow page	958,278	(1,167,976)	(1,027,557)

## STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,106,030,498	1,984,797,515
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		211,002,468
2.2 Additional investment made after acquisition .....	16,280,938	41,410,251
3. Current year change in encumbrances .....	(12,372,564)	(51,323,682)
4. Total gain (loss) on disposals .....	1,409,892	
5. Deduct amounts received on disposals .....	6,032,817	
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	42,429,254	79,856,054
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	2,062,886,693	2,106,030,498
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	2,062,886,693	2,106,030,498

**SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	19,118,179,938	18,322,138,020
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	760,544,400	2,215,583,948
2.2 Additional investment made after acquisition .....	105,586,764	206,907,208
3. Capitalized deferred interest and other .....	3,838,807	8,142,888
4. Accrual of discount .....	2,728,435	4,276,272
5. Unrealized valuation increase (decrease) .....		11,122,906
6. Total gain (loss) on disposals .....	2,961,555	
7. Deduct amounts received on disposals .....	705,585,624	1,586,826,950
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	1,151,880	7,747,992
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		55,416,362
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	19,287,102,395	19,118,179,938
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	19,287,102,395	19,118,179,938
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	19,287,102,395	19,118,179,938

**SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	11,022,377,504	10,305,559,474
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	283,650,801	742,606,011
2.2 Additional investment made after acquisition .....	719,807,256	1,247,338,585
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	698,900,760	467,051,601
6. Total gain (loss) on disposals .....	896,488	(12,060,476)
7. Deduct amounts received on disposals .....	602,183,178	1,479,392,811
8. Deduct amortization of premium and depreciation .....	73,015,249	138,922,089
9. Total foreign exchange change in book/adjusted carrying value .....	33,081,385	67,914,551
10. Deduct current year's other than temporary impairment recognized .....	53,920,079	177,717,343
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	12,029,595,688	11,022,377,504
12. Deduct total nonadmitted amounts .....	80,011,421	43,015,180
13. Statement value at end of current period (Line 11 minus Line 12) .....	11,949,584,267	10,979,362,324

**SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	131,040,406,677	123,134,746,208
2. Cost of bonds and stocks acquired .....	14,129,645,340	26,322,591,128
3. Accrual of discount .....	145,842,706	390,234,887
4. Unrealized valuation increase (decrease) .....	(464,332,343)	(361,287,855)
5. Total gain (loss) on disposals .....	325,472,358	665,854,019
6. Deduct consideration for bonds and stocks disposed of .....	10,390,326,421	19,150,152,333
7. Deduct amortization of premium .....	62,217,563	153,434,383
8. Total foreign exchange change in book/adjusted carrying value .....	(25,230,682)	268,617,037
9. Deduct current year's other than temporary impairment recognized .....	16,558,764	175,689,433
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	59,687,167	98,927,402
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	134,742,388,475	131,040,406,677
12. Deduct total nonadmitted amounts .....	2,320,828,848	2,035,103,502
13. Statement value at end of current period (Line 11 minus Line 12) .....	132,421,559,627	129,005,303,175

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	75,395,295,417	22,650,215,709	19,347,963,413	(81,611,829)	75,395,295,417	78,615,935,884		74,136,608,776
2. NAIC 2 (a) .....	35,514,207,313	2,973,072,362	2,585,987,913	53,053,915	35,514,207,313	35,954,345,677		35,000,194,518
3. NAIC 3 (a) .....	4,051,453,457	248,816,173	207,475,181	17,972,884	4,051,453,457	4,110,767,333		3,788,523,433
4. NAIC 4 (a) .....	2,673,379,729	202,440,570	354,683,806	7,037,023	2,673,379,729	2,528,173,516		2,613,552,292
5. NAIC 5 (a) .....	494,200,981	15,332,052	39,999,948	7,387,172	494,200,981	476,920,257		465,654,510
6. NAIC 6 (a) .....	49,385,657	26,021,170	23,897,176	42,374,577	49,385,657	93,884,228		49,487,577
7. Total Bonds	118,177,922,554	26,115,898,036	22,560,007,437	46,213,742	118,177,922,554	121,780,026,895		116,054,021,106
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....	6,054,840			459,800	6,054,840	6,514,640		5,266,090
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....		3,000,025				3,000,025		274,998
13. NAIC 6 .....	47,566,353	2,497,066	35,455	21,585,245	47,566,353	71,613,209		28,549,511
14. Total Preferred Stock	53,621,193	5,497,091	35,455	22,045,045	53,621,193	81,127,874		34,090,599
15. Total Bonds and Preferred Stock	118,231,543,747	26,121,395,127	22,560,042,892	68,258,787	118,231,543,747	121,861,154,769		116,088,111,705

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 3,221,001,092 ; NAIC 2 \$ 261,432,723 ; NAIC 3 \$ 65,806 ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

## STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

## Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	201,535,759	xxx	201,459,519	2,356	2,055

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	84,671,834	39,694,463
2. Cost of short-term investments acquired .....	249,042,478	253,163,969
3. Accrual of discount .....	117,851	328,096
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		493,770
6. Deduct consideration received on disposals .....	132,295,000	208,877,726
7. Deduct amortization of premium .....	1,404	87,238
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		43,500
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	201,535,759	84,671,834
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	201,535,759	84,671,834

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	611,966,397
2. Cost Paid/(Consideration Received) on additions	2,324,365
3. Unrealized Valuation increase/(decrease)	109,066,951
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	22,279,087
6. Considerations received/(paid) on terminations	36,282,239
7. Amortization	(8,280,513)
8. Adjustment to the Book/Adjusted Carrying Value of hedged item	
9. Total foreign exchange change in Book/Adjusted Carrying Value	395,496
10. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	701,469,544
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	701,469,544

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	2,310,037
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(3,612,754)
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	8,212,907
3.14 Section 1, Column 18, prior year	(13,688)
8,226,595	8,226,595
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	8,212,907
3.24 Section 1, Column 19, prior year plus	(13,688)
3.25 SSAP No. 108 adjustments	8,226,595
8,226,595	8,226,595
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(1,302,717)
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	(1,302,717)

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
17305AA*4	Long Bond Replication	1.F	300,000,000	300,483,326	275,884,265	03/06/2020	09/17/2021	Bond Forward	(53,803,907)			SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	4,693,610	5,041,169
												DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	9,792,018	10,579,446
												SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	7,242,587	7,874,407
												AEP TEXAS INC	2.A FE	2,986,294	3,281,797
												COLONIAL PIPELINE CO	1.G FE	17,976,896	19,739,973
												ERAC USA FINANCE LLC	2.A FE	4,346,189	4,801,696
												UBS GROUP FUNDING JERSEY LTD	1.G FE	1,449,085	1,617,663
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
													1.F FE	2,996,647	3,294,359
												RED ELECTRICA FINANCE B.V.	1.G	4,000,000	4,645,933
												ISLAND TIMBERLANDS FINANCE CORP	2.A PL	3,500,000	4,169,226
												HEARST COMMUNICATIONS INC	1.G	4,500,000	5,097,720
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	500,000	544,465
												ELECTRANET PTY LTD	2.B	3,000,000	3,263,306
												HARDWOOD FUNDING LLC	1.G FE	3,000,000	3,275,325
												GPT RE LTD	1.F FE	1,300,000	1,413,411
												PRIME PROPERTY FUND LLC	1.F	4,100,000	4,639,903
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,300,000	3,718,643
												COMPASS GROUP PLC	1.G	8,000,000	9,112,400
												JOHNSON MATTHEY PLC	1.G	13,000,000	13,940,614
												SONEPAR SA	2.B	13,000,000	14,125,825
												MAJOR LEAGUE BASEBALL TRUST	1.F FE	8,800,000	9,525,692
												ROGERS GROUP INC	2.C	6,500,000	7,142,884
												STOCKLAND TRUST MANAGEMENT LTD	1.G FE	11,700,000	12,812,566
												MIRVAC GROUP FINANCE LTD	1.G	10,000,000	11,028,920
												WOLSELEY CAPITAL INC	2.A FE	15,000,000	16,456,232
												TPF EQUITY REIT OPERATING PARTNERS			
													1.F	38,200,000	41,871,520
												PRIME PROPERTY FUND LLC	1.F	7,700,000	8,484,749
												WISCONSIN GAS LLC	1.F	7,500,000	8,190,705
												IDEX CORPORATION	2.A FE	37,000,000	39,759,978
												MSC INDUSTRIAL DIRECT CO INC	2.B	4,800,000	5,262,025
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
													1.F FE	2,900,000	3,216,989
												FRANKLIN ELECTRIC CO INC	2.A	25,700,000	28,546,131
												AMETEK INC	2.A	12,000,000	13,212,500
17305AA#2	Long Bond Replication	1.G	250,000,000	250,396,982	221,805,442	03/12/2020	03/18/2022	Bond Forward	(43,022,061)			ENGIE SA	2.A FE	2,545,602	2,626,842
												GOLDMAN SACHS GROUP INC/THE	2.A FE	849,523	892,337
												BNP PARIBAS SA	1.D FE	1,797,824	1,885,953
												KERRY GROUP FINANCIAL SERVICES	2.B FE	20,936,379	21,703,103
												PEPSICO INC	1.E FE	1,099,889	1,144,496
												AIR LIQUIDE FINANCE SA	1.G FE	4,895,898	5,076,414
												ERAC USA FINANCE LLC	2.A FE	1,698,923	1,775,310
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
													1.F FE	5,448,554	5,803,033
												UBS GROUP FUNDING SWITZERLAND AG	1.G FE	3,250,000	3,337,907
												AMAZON.COM INC	1.D FE	3,348,744	3,461,987
												COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,698,734	2,838,086
												TOYOTA INDUSTRIES CORPORATION	1.F FE	8,100,000	8,462,972
												NISSAN MOTOR ACCEPTANCE CORP	2.C FE	6,796,162	7,078,686
												BMW US CAPITAL LLC	1.F FE	4,499,179	4,727,847
												SK TELECOM CO LTD	1.G FE	1,448,805	1,526,807
												SK TELECOM CO LTD	1.G FE	1,300,153	1,368,861
												SK TELECOM CO LTD	1.G FE	1,450,369	1,526,807
												SK TELECOM CO LTD	1.G FE	1,450,671	1,526,807
												KERRY GROUP FINANCIAL SERVICES	2.B FE	5,847,865	6,112,091
												GS CALTEX CORP	2.B FE	5,938,163	6,287,663
												POSCO	2.A FE	3,192,669	3,407,712
												PRICOA GLOBAL FUNDING I	1.D FE	3,299,988	3,522,559
												ELECTRICITY SUPPLY BOARD	1.G	16,500,000	18,580,460
												HEB GROCERY COMPANY, L.P.	1.G	3,000,000	3,322,223
												BUNZL FINANCE PLC	2.A	2,100,000	2,250,310

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											638602-BP-6	NATIONWIDE BUILDING SOCIETY	1.E FE	6,988,365	7,755,465
											12626P-AM-5	ORH AMERICA INC.	2.A FE	7,221,472	7,917,810
											74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	3,645,097	3,941,574
											714264-AM-0	PERNOD-RICARD SA	2.A FE	7,178,677	7,801,355
											980236-AM-3	WOODSIDE FINANCE LTD	2.A FE	3,898,543	4,214,769
											23636T-AE-0	DANONE SA	2.A FE	4,650,000	4,984,336
											09659H-2D-5	BNP PARIBAS SA	1.G FE	2,572,705	2,761,848
											57629H-CG-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,447,462	2,622,873
											07274N-AJ-2	BAYER US FINANCE II LLC	2.B FE	1,797,830	2,005,824
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-BB-7	CHEVRON PHILLIPS CHEMICAL CO LLC /	2.A FE	3,173,580	3,432,919
											166754-AW-1	SAN JOSE WATER	1.G FE	3,999,720	4,578,961
											798237-F#-5	SUEZ WATER RESOURCES INC	1.F	7,401,885	9,394,487
											91319#-AG-6	AMERICAN TRANSMISSION COMPANY	1.F	7,500,000	8,452,523
											03028P-C8-3	PRIT CORE REALTY HOLDINGS LLC	2.A	4,200,000	4,748,611
											742738-AC-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,600,000	3,947,834
											56081#-AQ-3	ELECTRIC TRANSMISSION TEXAS LLC	2.B	2,400,000	2,613,433
											28501*-AT-2	DTE GAS COMPANY	1.F	1,200,000	1,306,338
											23357*-AB-7	SMITH & NEPHEW PLC	1.G	2,900,000	3,200,262
											68228*-AD-4	AUTOLIV ASP INC	2.B FE	14,500,000	16,254,348
											05279#-AH-2	ELECTRIC TRANSMISSION TEXAS LLC	2.B	6,750,000	7,739,618
											28501*-AW-5	PRIME PROPERTY FUND LLC	1.F	11,100,000	11,951,939
											74170*-AL-3	WASTE CONNECTIONS INC	2.A FE	8,350,000	9,158,511
											C9716#-AC-3	PRISA LHC LLC	1.F	14,600,000	15,664,387
											74264*-AC-0	MSC INDUSTRIAL DIRECT CO INC	2.B	2,100,000	2,319,781
											553530-A8-5	CENTERPOINT PROPERTIES TRUST	2.C	36,000,000	38,222,770
											151895-D8-5	AMETEK INC	2.A	7,300,000	7,963,197
											031100-L8-7	PAYCHEX OF NEW YORK LLC	2.A	1,500,000	1,663,164
											70432*-AA-9	RESMED INC	2.A	2,000,000	2,248,832
											761152-A*-8	NEWFOUNDLAND, PROVINCE OF	1.F FE	5,900,000	6,395,547
61747YR#4	Long Bond Replication	2.A	100,000,000	100,828,644	104,249,457	06/05/2020	06/03/2022	Bond Forward	(5,984,915)		651333-DR-4	ERAC USA FINANCE LLC	2.A FE	4,775,340	5,260,343
											26884T-AL-6	NIAGARA MOHAWK POWER CORPORATION	2.A FE	3,522,975	3,842,641
											65364U-AK-2	SCENTRE GROUP TRUST 1 / SCENTRE GR	1.F FE	5,200,000	5,592,028
											806213-AB-0	WEA FINANCE LLC /WESTFIELD UK & EU	2.A FE	1,145,271	1,235,612
											92890H-AC-6	ROCHE HOLDINGS INC	1.C FE	5,717,346	6,123,978
											771196-BE-1	WOODSIDE FINANCE LTD	2.A FE	6,544,246	7,057,700
											980236-AM-5	MASSMUTUAL GLOBAL FUNDING II	1.B FE	6,598,862	7,046,542
											57629H-CE-8	CREDIT SUISSE GROUP AG	2.A FE	3,149,605	3,340,403
											225401-AG-3	HE BUTT GROCERY	1.G	2,375,000	2,529,512
											42210*-BD-9	THAMES WATER UTILITIES CAYMAN FINA	2.A	21,000,000	24,334,962
											68781#-AB-3	INTERTEK FINANCE PLC	2.A	7,500,000	8,101,272
											461127-C8-9	FOOTBALL CLUB TERM NOTES 2024 TRUST	2.A	13,000,000	13,983,969
											34486*-AA-0	PRIME PROPERTY FUND LLC	1.F FE	5,800,000	6,244,468
											74170*-AD-1	WASTE CONNECTIONS INC	2.A	2,500,000	2,709,472
											C9716#-AJ-8	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	7,000,000	7,454,899
											34502*-AA-0	FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	2,200,000	2,344,760
											34502#-AA-8	COCA-COLA ENTERPRISES LLC	1.F FE	2,800,000	3,032,412
94978*A04	Long Bond Replication	1.G	100,000,000	101,728,006	108,305,003	02/07/2020	02/04/2022	Bond Forward	(324,668)		191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	9,211,529	10,014,055
											191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	598,002	650,292
											191219-AQ-7	COCA-COLA ENTERPRISES LLC	1.F FE	299,089	325,146
											386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	12,623,943	13,732,640
											386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	6,309,552	6,866,320
											386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	604,759	657,872
											386088-AF-5	GRAND METRO INVESTMENT CORP	1.G FE	302,264	328,936
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1.D FE	145,608	153,812
											121897-WQ-1	BURLINGTON NORTHERN, INC.	1.D FE	60,685	64,088

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												BURLINGTON NORTHERN, INC.	1.D FE	6,119,132	6,463,896
												BURLINGTON NORTHERN, INC.	1.D FE	2,550,266	2,693,290
												NOVA SCOTIA, PROVINCE OF	1.D FE	8,257,238	8,680,197
												NOVA SCOTIA, PROVINCE OF	1.D FE	395,569	415,832
												GRAND METRO INVESTMENT CORP.	1.G FE	6,843,114	7,443,966
												GRAND METRO INVESTMENT CORP.	1.G FE	3,420,246	3,721,983
												NEWFOUNDLAND, PROVINCE OF	1.F FE	5,170,232	5,633,296
												NOVA SCOTIA, PROVINCE OF	1.D FE	4,475,996	4,705,220
												NEWFOUNDLAND, PROVINCE OF	1.F FE	121,434	133,767
												NEWFOUNDLAND, PROVINCE OF	1.F FE	456,921	497,852
												NEWFOUNDLAND, PROVINCE OF	1.F FE	5,103,226	5,621,530
												PROCTER & GAMBLE CO	1.D FE	10,179,891	10,776,127
												GRAND METRO INVESTMENT CORP.	1.G FE	1,136,112	1,200,896
												CAMDEN PROPERTY TRUST	1.G FE	2,146,439	2,211,502
												PNC BANK NATIONAL ASSOCIATION	1.G FE	849,480	882,276
												MITSUBISHI UFJ FINANCIAL GROUP INC			
													1.G FE	150,000	152,659
												HSBC HOLDINGS PLC	1.G FE	200,000	204,040
												SKANDINAVISKA ENSKILDA BANKEN AB	1.E FE	249,924	254,398
												TAMPA ELECTRIC COMPANY	1.G FE	49,806	50,961
												PUBLIC SERVICE CO OF COLORADO	1.F FE	546,770	563,869
												PPL ELECTRIC UTILITIES CORPORATION			
													1.E FE	99,706	101,805
												PUBLIC SERVICE CO OF COLORADO	1.F FE	99,395	102,522
												TAMPA ELECTRIC COMPANY	1.G FE	99,642	101,922
												TAMPA ELECTRIC COMPANY	1.G FE	99,722	101,922
												CITIGROUP INC	2.A FE	899,917	916,602
												BANK OF AMERICA CORP	1.G FE	1,100,000	1,122,536
												TAMPA ELECTRIC COMPANY	1.G FE	498,706	509,610
												BANK OF NEW YORK MELLON CORP/THE	1.F FE	650,000	663,213
												GOLDMAN SACHS GROUP INC/THE	2.A FE	1,050,000	1,073,305
												WELLS FARGO & COMPANY	2.A FE	1,249,841	1,281,288
												AMERICAN EXPRESS COMPANY	2.A FE	2,099,708	2,144,836
												MIZUHO FINANCIAL GROUP INC	1.G FE	2,050,000	2,105,255
												BRISTOL-MYERS SQUIBB CO	1.F FE	354,142	361,968
												MINNESOTA ENERGY RESOURCES CORP	1.G	2,800,000	2,942,171
94978*AS0	Long Bond Replication	1.C	150,000,000	153,707,875	174,712,048	02/24/2020	02/23/2022	Bond Forward		(8,478,347)	039483-AM-4	ARCHER DANIELS	1.F FE	398,723	517,090
												ARCHER DANIELS	1.F FE	8,323,068	10,793,897
												NORFOLK SOUTHERN CORP	2.A FE	760,585	1,011,482
												NORFOLK SOUTHERN CORP	2.A FE	692,655	930,563
												NORFOLK SOUTHERN CORP	2.A FE	10,874,824	14,462,133
												NORFOLK SOUTHERN CORP	2.A FE	628,640	844,561
												NORFOLK SOUTHERN CORP	2.A FE	628,640	844,561
												NORFOLK SOUTHERN CORP	2.A FE	14,458,724	19,424,890
												TENNESSEE GAS PL	2.B FE	627,539	797,209
												TENNESSEE GAS PL	2.B FE	941,308	1,195,813
												TENNESSEE GAS PL	2.B FE	4,706,542	5,979,066
												TENNESSEE GAS PL	2.B FE	1,255,078	1,594,418
												TENNESSEE GAS PL	2.B FE	30,063	38,191
												TENNESSEE GAS PL	2.B FE	60,125	76,382
												TENNESSEE GAS PL	2.B FE	30,063	38,191
												TENNESSEE GAS PL	2.B FE	45,094	57,286
												TENNESSEE GAS PL	2.B FE	225,471	286,432
												TENNESSEE GAS PL	2.B FE	60,125	76,382
												TENNESSEE GAS PL	2.B FE	627,539	797,209
												TENNESSEE GAS PL	2.B FE	1,255,078	1,594,418
												CONOCO INC	1.G FE	957,281	1,361,874
												CONSOLIDATED EDISON INC	2.B FE	7,463,801	8,847,375
												INTL BK RECON & DEV	1.A FE	10,440,305	12,916,832
												INTL BK RECON & DEV	1.A FE	3,074,533	3,826,390
												CVS CAREMARK CORP	2.B FE	5,279,837	6,592,994
												BRISTOL-MYERS SQUIBB CO	1.F FE	2,241,716	2,488,295
												WESTPAC BANKING CORP	1.D FE	1,249,354	1,382,971

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held					
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16	
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value	
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	1,750,000	1,969,719
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	651,794	731,610
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	325,946	365,805
												87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	325,980	365,805
												91324P-CY-6	UNITEDHEALTH GROUP INC	1.G FE	2,093,436	2,329,914
												09247X-AN-1	BLACKROCK INC	1.D FE	2,244,483	2,494,562
												278865-BD-1	ECOLAB INC	2.A FE	1,397,133	1,550,875
												03073E-AP-0	AMERISOURCEBERGEN CORPORATION	2.B FE	1,497,502	1,636,958
												756109-AU-8	REALTY INCOME CORPORATION	1.G FE	1,497,753	1,669,985
												313747-AY-3	FEDERAL REALTY INVESTMENT TRUST	2.A FE	1,494,096	1,615,612
												86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1.G FE	1,550,000	1,713,453
												86562M-AY-6	SUMITOMO MITSUI FINANCIAL GROUP IN	1.G FE	1,698,220	1,879,271
												902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	1,262,873	1,365,580
												69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1.F FE	3,041,470	3,367,613
												961214-DW-0	WESTPAC BANKING CORP	1.D FE	3,192,157	3,568,228
												61744Y-AP-3	MORGAN STANLEY	1.G FE	1,850,000	2,076,306
												06406R-AF-4	BANK OF NEW YORK MELLON/THE	1.E FE	3,198,945	3,566,288
												637432-NP-6	NATIONAL RURAL UTILITIES COOPERATI	1.E FE	3,742,492	4,125,194
												50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	246,188	276,417
												50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	1,429,297	1,603,221
												02665W-CE-9	AMERICAN HONDA FINANCE CORPORATION	1.G FE	5,139,463	5,775,018
												57636Q-AJ-3	MASTERCARD INC	1.E FE	948,439	1,067,087
												09247X-AN-1	BLACKROCK INC	1.D FE	1,612,546	1,829,345
												911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	821,211	943,221
												45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,501,870	1,685,652
												46647P-AR-7	JPMORGAN CHASE & CO	1.F FE	1,950,000	2,204,550
												882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	1,865,982	2,125,338
												882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	334,728	381,471
												89236T-EM-3	TOYOTA MOTOR CREDIT CORP	1.E FE	1,831,528	2,084,009
												110122-BB-3	BRISTOL-MYERS SQUIBB CO	1.F FE	2,358,337	2,654,182
												92343V-DY-7	VERIZON COMMUNICATIONS INC	2.A FE	2,408,848	2,733,213
												133131-AW-2	CAMDEN PROPERTY TRUST	1.G FE	1,096,700	1,264,315
												57629W-CH-1	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,696,291	2,965,576
												278865-BD-1	ECOLAB INC	2.A FE	469,999	498,495
												41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	2,545,455	2,793,516
												59450F-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	3,300,000	3,467,559
												83569C-A*-3	SONOVA HOLDING AG	2.A	11,000,000	11,668,529
94978*AU5	Long Bond Replication	2.B	250,000,000	253,361,118	269,421,210	03/02/2020	09/02/2021	Bond Forward		(23,539,173)	655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	30,116	40,459	
												655844-AJ-7	NORFOLK SOUTHERN CORP	2.A FE	30,116	40,459
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	12,578,858	15,300,837
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	8,327,918	9,945,543
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	602,599	732,997
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	398,955	476,449
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	6,818,543	8,294,029
												66526H-CH-9	NORTHERN INDIANA PUB SERVICE	2.A FE	4,514,756	5,391,119
												136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	4,942,211	6,642,090
												136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	6,778,072	9,036,027
												136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	2,944,197	3,924,791
												51808B-AE-2	LASMO (USA) INC	2.B FE	1,867,393	2,276,511
												293562-AD-6	EOG RESOURCES CORP	1.G FE	1,038,592	1,269,682
												049560-AA-3	ATMOS ENERGY CORP	1.E FE	1,572,412	1,824,752
												459051-FX-1	INTL BK RECON & DEV	1.A FE	14,541,977	17,694,291
												06406R-AB-3	BANK OF NEW YORK MELLON CORP/THE	1.F FE	1,450,000	1,596,765
												66989H-AN-8	NOVARTIS CAPITAL CORP	1.D FE	2,939,902	3,225,649
												87971M-BF-9	TELUS CORPORATION	2.A FE	3,597,756	4,035,868
												14040H-BN-4	CAPITAL ONE FINANCIAL CORPORATION	2.A FE	1,397,478	1,555,499
												404280-BK-4	HSBC HOLDINGS PLC	1.G FE	1,300,000	1,441,777
												832696-AR-9	JM SMUCKER CO/THE	2.B FE	1,049,772	1,151,677
												695156-AT-6	PACKAGING CORP OF AMERICA	2.B FE	1,446,975	1,592,341

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								695166-AT-6			PACKAGING CORP OF AMERICA	2.B FE	752,296	823,625	
								084659-AM-3			BERKSHIRE HATHAWAY ENERGY CO	1.G FE	3,191,792	3,517,357	
								142339-AH-3			CARLISLE COMPANIES INCORPORATED	2.B FE	1,156,574	1,279,440	
								142339-AH-3			CARLISLE COMPANIES INCORPORATED	2.B FE	1,105,802	1,223,812	
								20030N-CH-2			COMCAST CORPORATION	1.G FE	2,044,893	2,292,930	
								26884A-BJ-1			ERP OPERATING LP	1.G FE	3,037,410	3,366,068	
								90265E-AN-0			UDR INC	2.A FE	783,086	874,117	
								20030N-CH-2			COMCAST CORPORATION	1.G FE	995,349	1,118,502	
								50540R-AU-6			LABORATORY CORPORATION OF AMERICA	2.B FE	295,717	331,701	
								046353-AN-8			ASTRAZENECA PLC	2.A FE	2,035,752	2,281,096	
								431282-AQ-5			HIGHWOODS REALTY LP	2.B FE	2,032,711	2,296,367	
								49456B-AP-6			KINDER MORGAN INC	2.B FE	2,293,801	2,625,325	
								693506-BP-1			PPG INDUSTRIES INC	2.A FE	5,145,077	5,876,711	
								606822-AV-6			606822-AV-6	1.G FE	2,000,000	2,273,784	
								961450-AH-8			WESTROCK CO	2.B FE	2,796,732	3,161,415	
								893574-AK-9			893574-AK-9	2.A FE	1,842,684	2,093,143	
								134429-BG-3			CAMPBELL SOUP COMPANY	2.C FE	3,547,129	4,045,464	
								845011-AA-3			SOUTHWEST GAS CORP	1.G FE	3,545,622	3,948,504	
								03040W-AQ-8			AMERICAN WATER CAPITAL CORP	2.A FE	1,742,003	1,938,500	
								539439-AR-0			LLOYDS BANKING GROUP PLC	1.G FE	1,645,811	1,894,932	
								904764-BC-0			UNILEVER CAPITAL CORP	1.E FE	5,243,010	5,956,753	
								744320-CC-7			PRUDENTIAL FINANCIAL INC	1.G FE	3,550,000	4,058,138	
								808513-AU-9			CHARLES SCHWAB CORPORATION (THE)	1.F FE	1,207,904	1,377,528	
								808513-AU-9			CHARLES SCHWAB CORPORATION (THE)	1.F FE	848,532	967,576	
								98978V-AL-7			ZOETIS INC	2.B FE	1,670,993	1,885,011	
								370334-CG-7			GENERAL MILLS INC	2.B FE	1,323,245	1,527,441	
								571903-AY-9			MARRIOTT INTERNATIONAL INC	2.C FE	1,940,009	2,142,988	
								79466L-AF-1			SALESFORCE.COM INC	1.F FE	3,849,310	4,385,791	
								12541W-AA-8			CH ROBINSON WORLDWIDE INC	2.A FE	1,941,678	2,226,724	
								91159H-HS-2			US BANCORP	1.E FE	4,241,673	4,894,072	
								744560-BU-9			744560-BU-9	1.F FE	1,944,640	2,208,811	
								609207-AM-7			MONDELEZ INTERNATIONAL INC	2.B FE	3,872,198	4,521,849	
								760759-AT-7			REPUBLIC SERVICES INC	2.B FE	4,355,652	5,005,390	
								209111-FP-3			CONSOLIDATED EDISON COMPANY OF NEW	1.G FE	2,949,647	3,313,326	
								487836-BW-7			KELLOGG COMPANY	2.B FE	3,889,901	4,518,015	
								369550-BC-1			GENERAL DYNAMICS CORPORATION	1.G FE	2,937,971	3,345,091	
								377372-AN-7			GLAXOSMITHKLINE CAPITAL INC	1.F FE	2,475,000	2,838,264	
								377372-AN-7			GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,004,743	1,146,773	
								31620M-AY-2			FIDELITY NATIONAL INFORMATION SERV	2.B FE	2,842,783	3,260,074	
								02361D-AS-9			AMEREN ILLINOIS COMPANY	1.F FE	2,948,053	3,341,043	
								31620M-AY-2			FIDELITY NATIONAL INFORMATION SERV	2.B FE	946,523	1,086,691	
								25243Y-AZ-2			DIAGEO CAPITAL PLC	1.G FE	4,886,828	5,575,411	
								57772K-AD-3			MAXIM INTEGRATED PRODUCTS INC	2.A FE	1,838,444	2,092,311	
								801060-AD-6			SANOFI SA	1.E FE	11,736,731	13,450,393	
								12572Q-AJ-4			ONE GROUP INC	1.D FE	3,549,568	4,043,429	
								744448-CP-4			PUBLIC SERVICE COMPANY OF COLORADO	1.E FE	2,845,487	3,214,065	
								91324P-DK-5			UNITEDHEALTH GROUP INC	1.G FE	2,396,956	2,757,958	
								931142-EE-9			WALMART INC	1.C FE	7,134,635	8,139,158	
								377372-AN-7			GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,896,932	2,157,081	
								883556-BX-9			THERMO FISHER SCIENTIFIC INC	2.A FE	1,622,754	1,856,174	
								69348L-AR-9			PNC BANK NATIONAL ASSOCIATION	1.G FE	3,543,819	4,105,781	
								678858-BT-7			OKLAHOMA GAS AND ELECTRIC COMPANY	1.G FE	2,346,739	2,633,006	
								524660-AY-3			LEGGOTT & PLATT INC	2.C FE	530,385	593,635	
								904764-BC-0			UNILEVER CAPITAL CORP	1.E FE	2,333,027	2,641,202	
								744560-BX-3			PUBLIC SERVICE ELECTRIC AND GAS CO	1.F FE	2,399,701	2,695,928	

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												ALEXANDRIA REAL ESTATE EQUITIES IN			
											015271-AK-5	WESTPAC BANKING CORP	2.A FE	552,292	621,115
											961214-DK-6	TELEFONICA EMISIONES SAU	1.D FE	999,494	1,106,377
											87938W-AT-0	TELUS CORPORATION	2.C FE	1,450,000	1,632,053
											87971M-BF-9	TELEFONICA EMISIONES SAU	2.A FE	2,898,192	3,251,116
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	551,518	619,054
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	250,727	281,388
											87938W-AT-0	TELEFONICA EMISIONES SAU	2.C FE	250,754	281,388
											404280-BK-4	HSBC HOLDINGS PLC	1.G FE	1,050,000	1,164,512
											91324P-CY-6	UNITHEDHEALTH GROUP INC	1.G FE	1,694,686	1,886,121
											09247X-AN-1	BLACKROCK INC	1.D FE	1,745,709	1,940,215
											46647P-AF-3	JPMORGAN CHASE & CO	1.F FE	1,250,000	1,374,331
											91159H-HR-4	US BANCORP	1.E FE	1,699,412	1,859,383
											126408-HH-9	CSX CORP	2.A FE	2,148,392	2,358,174
												AMERICAN EXPRESS CREDIT CORPORATIO			
											0258MO-EL-9	SHERWIN-WILLIAMS COMPANY (THE)	1.G FE	1,240,462	1,382,785
											824348-AW-6	APPALACHIAN POWER CO	2.B FE	848,078	937,471
											037735-CW-5	WELLS FARGO & COMPANY	2.A FE	598,097	649,859
											95000U-2A-0	MARTIN MARIETTA MATERIALS INC	2.A FE	850,000	936,436
											573284-AQ-9	TYSON FOODS INC	2.B FE	1,398,248	1,529,030
											902494-BC-6	CARDINAL HEALTH INC	2.B FE	999,037	1,107,438
											14149Y-BJ-6	WALT DISNEY CO	2.B FE	1,250,000	1,366,228
											25468P-DV-5	ASTRAZENECA PLC	2.A FE	1,247,085	1,361,197
											046353-AN-8	ATMOS ENERGY CORPORATION	2.A FE	897,103	977,612
											049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	1,697,111	1,832,850
											049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	200,511	215,629
											049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	100,198	107,815
											816851-BA-6	SEMPRA ENERGY	2.B FE	1,247,581	1,355,898
											906548-CN-2	UNION ELECTRIC CO	1.F FE	1,696,504	1,837,718
											049560-AN-5	ATMOS ENERGY CORPORATION	1.E FE	400,498	431,259
											90265E-AM-2	UDR INC	2.A FE	1,248,125	1,383,736
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2.A FE	1,649,202	1,817,007
											871829-BF-3	SYSCO CORPORATION	2.C FE	847,174	920,275
											124857-AT-0	CBS CORP	2.B FE	844,532	929,796
											759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	846,063	929,067
											759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	498,752	546,510
											759730-AA-5	RENAISSANCE FINANCE INC	1.G FE	994,937	1,093,019
											59523U-AN-7	MID-AMERICA APARTMENTS LP	2.A FE	250,214	278,263
											902494-BC-6	TYSON FOODS INC	2.B FE	402,604	442,975
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AR-1	MARATHON OIL CORP	1.G FE	850,000	935,651
											565849-AP-1	WELLS FARGO & COMPANY	2.C FE	2,893,202	3,284,581
											95000U-2A-0	MITSUBISHI UFJ FINANCIAL GROUP INC	2.A FE	855,378	936,436
											606822-AR-5	MORGAN STANLEY	1.G FE	850,000	934,441
											61744Y-AK-4	CHURCH & DWIGHT CO INC	1.G FE	1,050,000	1,163,139
											171340-AN-2	KELLOGG COMPANY	2.A FE	999,375	1,091,079
											487836-BU-1	ORACLE CORPORATION	2.B FE	349,364	384,559
											68389X-BN-4	ERP OPERATING LP	2.A FE	499,662	544,099
											26884A-BG-7	HUBBELL INCORPORATED	1.G FE	998,922	1,086,012
											443510-AH-5	HUBBELL INCORPORATED	2.A FE	1,193,822	1,285,966
											443510-AH-5	HUBBELL INCORPORATED	2.A FE	149,573	160,746
											443510-AH-5	HUBBELL INCORPORATED	2.A FE	648,150	696,565
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	394,863	1,076,956
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	99,634	107,696
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	697,439	753,869
											20030N-CA-7	COMCAST CORPORATION	1.G FE	899,647	987,681
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	199,941	215,391
											37045V-AN-0	GENERAL MOTORS CO	2.C FE	1,198,886	1,338,034
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	100,198	107,696
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	249,982	269,239
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	1,696,454	1,830,805
											26441C-AX-3	DUKE ENERGY CORP	2.B FE	399,272	431,682

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	299,623	323,083
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2.B FE	898,068	992,435
											742718-EV-7	PROCTER & GAMBLE COMPANY	1.D FE	1,248,355	1,363,066
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,248,322	1,359,396
											579780-AN-7	MCCORMICK & COMPANY INCORPORATED	2.B FE	803,952	882,165
											883556-BX-9	THERMO FISHER SCIENTIFIC INC	2.A FE	895,740	982,680
												MANUFACTURERS AND TRADERS TRUST CO			
											55279H-AQ-3		1.G FE	1,099,784	1,211,102
											023135-BC-9	AMAZON.COM INC	1.E FE	1,498,288	1,657,331
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	2,048,038	2,266,623
											202795-JK-7	COMMONWEALTH EDISON COMPANY	1.F FE	1,098,043	1,185,299
											96145D-AD-7	WESTROCK CO	2.B FE	1,549,637	1,691,213
											742718-EV-7	PROCTER & GAMBLE COMPANY	1.D FE	501,624	545,226
											437076-BT-8	HOME DEPOT INC	1.F FE	1,048,218	1,135,324
											98978V-AL-7	ZOETIS INC	2.B FE	1,992,777	2,154,298
											637417-AK-2	NATIONAL RETAIL PROPERTIES INC	2.A FE	2,593,023	2,808,988
											278062-AG-9	EATON CORPORATION	2.A FE	3,100,000	3,366,398
											92826C-AH-5	VISA INC	1.D FE	1,940,522	2,108,037
											66765R-CE-4	NORTHWEST NATURAL GAS COMPANY	1.F FE	550,000	581,956
											369550-AZ-1	GENERAL DYNAMICS CORPORATION	1.G FE	2,858,612	3,096,130
											74460D-AC-3	PUBLIC STORAGE	1.F FE	1,400,000	1,533,240
											05565Q-DN-5	BP CAPITAL MARKETS PLC	1.F FE	2,300,000	2,518,801
											96145D-AD-7	WESTROCK CO	2.B FE	649,773	709,219
											88579Y-AY-7	3M CO	1.E FE	3,286,637	3,587,932
												AMERICAN CAMPUS COMMUNITIES OPERAT			
											024836-AD-0		2.B FE	1,349,235	1,468,895
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1.G FE	1,297,504	1,405,735
											713448-DY-1	PEPSICO INC	1.E FE	1,996,268	2,198,714
											69353R-FG-8	PNC BANK NATIONAL ASSOCIATION	1.F FE	1,999,600	2,189,478
											570535-AR-5	MARKEL CORPORATION	2.B FE	549,214	604,844
											94106L-BE-8	WASTE MANAGEMENT INC	2.A FE	1,149,948	1,257,779
											031162-CQ-1	AMGEN INC	2.A FE	598,411	654,995
											539439-AG-2	LLOYDS BANKING GROUP PLC	1.G FE	1,900,000	2,078,171
											037833-DK-3	APPLE INC	1.B FE	598,829	656,612
											976826-BL-0	WISCONSIN POWER AND LIGHT COMPANY	1.G FE	351,181	378,467
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1.G FE	249,327	271,215
											478160-CK-8	JOHNSON & JOHNSON	1.A FE	499,619	546,348
											29364N-AU-2	ENTERGY MISSISSIPPI INC	1.F FE	349,203	379,116
											911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	498,546	554,836
											05348E-BC-2	AVALONBAY COMMUNITIES INC	1.G FE	99,457	108,486
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	349,067	389,395
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FH-0		2.A FE	999,846	1,084,812
											760759-AS-9	REPUBLIC SERVICES INC	2.B FE	349,622	384,760
											524660-AY-3	LEGGETT & PLATT INC	2.C FE	846,279	917,437
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1.G FE	800,000	884,363
											816851-BG-3	SEMPRA ENERGY	2.B FE	1,144,425	1,263,641
												SUMITOMO MITSUI FINANCIAL GROUP IN			
											86562M-AY-6		1.G FE	849,110	939,635
											902133-AU-1	TYCO ELECTRONICS GROUP SA	1.G FE	647,372	700,021
											46647P-AM-8	JP MORGAN CHASE & CO	1.F FE	2,200,000	2,424,776
											69353R-FJ-2	PNC BANK NATIONAL ASSOCIATION	1.F FE	1,495,805	1,656,203
											961214-DW-0	WESTPAC BANKING CORP	1.D FE	1,645,956	1,839,867
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	603,430	667,534
											142339-AH-3	CARLISLE COMPANIES INCORPORATED	2.B FE	552,901	611,906
											06406R-AF-4	BANK OF NEW YORK MELLON/THE	1.E FE	1,649,456	1,838,867
											443510-AJ-1	HUBBELL INCORPORATED	2.A FE	1,593,774	1,751,992
												NATIONAL RURAL UTILITIES COOPERATI			
											637432-NP-6		1.E FE	1,995,996	2,200,103
											20030N-CH-2	COMCAST CORPORATION	1.G FE	1,047,384	1,174,427
											26884A-BJ-1	ERP OPERATING LP	1.G FE	1,593,395	1,765,806
											20030N-CH-2	COMCAST CORPORATION	1.G FE	547,442	615,176

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	.197,144	.221,134
											50540R-AU-6	LABORATORY CORPORATION OF AMERICA	2.B FE	788,578	884,536
											581557-BJ-3	MCKESSON CORP	2.B FE	799,859	906,834
												AMERICAN HONDA FINANCE CORPORATION			
											02665W-CE-9		1.G FE	2,644,578	2,971,611
											92277G-AM-9	VENTAS REALTY LP	2.A FE	1,591,308	1,794,522
											046353-AN-8	ASTRAZENECA PLC	2.A FE	1,017,876	1,140,548
											126408-HJ-5	CSX CORP	2.A FE	549,744	619,317
											576360-AJ-3	MASTERCARD INC	1.E FE	499,179	561,625
											431282-AQ-5	HIGHWOODS REALTY LP	2.B FE	1,041,145	1,176,188
											49456B-AP-6	KINDER MORGAN INC	2.B FE	1,196,766	1,369,735
											693506-BP-1	PPG INDUSTRIES INC	2.A FE	2,647,467	3,023,939
												MITSUBISHI UFJ FINANCIAL GROUP INC			
											606822-AV-6		1.G FE	1,050,000	1,193,737
											718546-AR-5	PHILLIPS 66	2.A FE	1,299,091	1,458,035
											855244-AP-4	STARBUCKS CORPORATION	2.B FE	1,048,203	1,173,045
											863667-AQ-4	STRYKER CORPORATION	2.A FE	1,599,743	1,799,802
											75884R-AX-1	REGENCY CENTERS LP	2.A FE	849,057	955,112
											718546-AR-5	PHILLIPS 66	2.A FE	249,312	280,391
											96145D-AH-8	WESTROCK CO	2.B FE	1,698,016	1,919,431
												TRANSCONTINENTAL GAS PIPE LINE COM			
											893574-AK-9		2.A FE	1,145,453	1,301,143
											316773-CY-0	FIFTH THIRD BANCORP	2.A FE	549,319	633,067
											845011-AA-3	SOUTHWEST GAS CORP	1.G FE	2,197,287	2,446,960
											03040W-AQ-8	AMERICAN WATER CAPITAL CORP	2.A FE	1,064,557	1,184,639
											539439-AR-0	LLOYDS BANKING GROUP PLC	1.G FE	997,461	1,148,443
											904764-BC-0	UNILEVER CAPITAL CORP	1.E FE	3,264,516	3,708,921
											09247X-AN-1	BLACKROCK INC	1.D FE	1,026,165	1,164,129
												ANHEUSER-BUSCH INBEV WORLDWIDE INC			
											035240-AL-4		2.B FE	549,115	626,238
											744320-CC-7	PRUDENTIAL FINANCIAL INC	1.G FE	2,200,000	2,514,903
											615369-AM-7	MOODYS CORPORATION	2.A FE	529,726	602,749
											911312-BM-7	UNITED PARCEL SERVICE INC	1.G FE	531,372	610,320
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1.F FE	821,375	936,719
											808513-AU-9	CHARLES SCHWAB CORPORATION (THE)	1.F FE	531,541	606,112
											98978V-AL-7	ZOETIS INC	2.B FE	1,050,338	1,184,864
												CENTERPOINT ENERGY RESOURCES CORPO			
											15189W-AL-4		1.G FE	1,049,615	1,182,354
											370334-CG-7	GENERAL MILLS INC	2.B FE	898,808	1,037,507
											571903-AV-9	MARRIOTT INTERNATIONAL INC	2.C FE	1,343,083	1,483,607
											95040Q-AD-6	WELLTOWER INC	2.A FE	650,908	745,108
											79466L-AF-1	SALESFORCE.COM INC	1.F FE	2,699,516	3,075,749
											12541W-AA-8	CH ROBINSON WORLDWIDE INC	2.A FE	1,344,238	1,541,578
											45866F-AF-1	INTERCONTINENTAL EXCHANGE INC	2.A FE	1,017,396	1,141,893
											882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	1,291,833	1,471,388
											882508-BC-7	TEXAS INSTRUMENTS INC	1.E FE	239,091	272,479
												PUBLIC SERVICE ELECTRIC AND GAS CO			
											744560-BU-9		1.F FE	1,346,289	1,529,177
											760759-AT-7	REPUBLIC SERVICES INC	2.B FE	2,474,802	2,843,971
												CONSOLIDATED EDISON COMPANY OF NEW			
											209111-FP-3		1.G FE	1,649,802	1,853,216
											29364D-AV-2	ENTERGY ARKANSAS LLC	1.F FE	549,775	624,914
											369550-BC-1	GENERAL DYNAMICS CORPORATION	1.G FE	1,693,068	1,927,679
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,400,000	1,605,483
											377372-AN-7	GLAXOSMITHKLINE CAPITAL INC	1.F FE	552,608	630,725
											02361D-AS-9	AMEREN ILLINOIS COMPANY	1.F FE	1,648,911	1,868,719
											25243Y-AZ-2	DIAGEO CAPITAL PLC	1.G FE	2,792,473	3,185,949
											92857W-BK-5	VODAFONE GROUP PLC	2.B FE	643,885	756,126
											57772K-AD-3	MAXIM INTEGRATED PRODUCTS INC	2.A FE	1,064,362	1,211,338
											89236T-EH-3	TOYOTA MOTOR CREDIT CORP	1.E FE	1,060,358	1,206,532
											74340X-BH-3	PROLOGIS LP	1.G FE	646,712	744,043
											801060-AD-6	SANOFI SA	1.E FE	4,575,336	5,243,374
											12572Q-AJ-4	CME GROUP INC	1.D FE	1,399,830	1,594,592

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												PUBLIC SERVICE COMPANY OF COLORADO	1.E FE	1,098,258	1,240,516
												UNITEDHEALTH GROUP INC	1.G FE	898,859	1,034,234
												WALMART INC	1.C FE	2,793,983	3,187,363
												GLAXOSMITHKLINE CAPITAL INC	1.F FE	705,929	802,741
												THERMO FISHER SCIENTIFIC INC	2.A FE	620,465	709,714
												PNC BANK NATIONAL ASSOCIATION	1.G FE	1,896,692	2,197,460
												HUBBELL INCORPORATED	2.A FE	1,255,360	1,423,493
												VERIZON COMMUNICATIONS INC	2.A FE	1,304,793	1,480,491
												INTERCONTINENTAL EXCHANGE INC	2.A FE	894,947	1,010,840
												INTERCONTINENTAL EXCHANGE INC	2.A FE	646,635	730,051
												OKLAHOMA GAS AND ELECTRIC COMPANY	1.G FE	1,248,265	1,400,535
												LEGGETT & PLATT INC	2.C FE	241,084	269,834
												PFIZER INC	1.F FE	1,248,544	1,418,302
												UNILEVER CAPITAL CORP	1.E FE	1,240,972	1,404,894
												EQUINOR ASA	1.D FE	3,845,178	4,325,132
												PUBLIC SERVICE ELECTRIC AND GAS CO	1.F FE	1,249,844	1,404,129
												SM CO	1.E FE	1,450,000	1,647,411
												PNC BANK NATIONAL ASSOCIATION	1.G FE	1,048,357	1,214,386
												LEGGETT & PLATT INC	2.C FE	1,005,734	1,133,304
												BP CAPITAL MARKETS AMERICA INC	1.F FE	1,500,000	1,709,892
												DUKE REALTY LP	2.A FE	430,114	494,711
												CAMDEN PROPERTY TRUST	1.G FE	699,475	804,564
												CAMDEN PROPERTY TRUST	1.G FE	49,937	57,469
												TOTAL CAPITAL SA	1.E FE	2,000,000	2,292,676
												CAMDEN PROPERTY TRUST	1.G FE	498,500	574,689
												FEDERAL REALTY INVESTMENT TRUST	2.A FE	237,983	269,269
												SHELL INTERNATIONAL FINANCE BV	1.D FE	1,292,516	1,490,617
												HUBBELL INCORPORATED	2.A FE	571,450	656,997
												TYCO ELECTRONICS GROUP SA	1.G FE	539,687	592,326
												WRKCO INC	2.B FE	899,837	1,016,100
												WRKCO INC	2.B FE	450,567	508,050
												COMERICA INCORPORATED	2.A FE	636,101	688,386
												PACKAGING CORP OF AMERICA	2.B FE	614,144	658,900
												DUKE REALTY LP	2.A FE	413,129	439,743
												OCCIDENTAL PETROLEUM COR	3.C FE	2,358,792	2,280,000
												CIGNA CORP	2.A FE	2,054,134	2,213,744
												MCCORMICK & COMPANY INCORPORATED	2.B FE	518,558	551,353
												SOUTHWEST GAS CORP	1.G FE	211,491	222,451
												EOCLAB INC	2.A FE	365,555	387,719
												EOCLAB INC	2.A FE	262,427	276,942
												GLAXOSMITHKLINE CAPITAL INC	1.F FE	1,472,232	1,548,144
												ASTRAZENECA PLC	2.A FE	724,425	760,365
												ASTRAZENECA PLC	2.A FE	465,752	488,806
												EOCLAB INC	2.A FE	887,782	941,602
												FASTENAL COMPANY	1.G	3,300,000	3,517,056
												WASTE CONNECTIONS INC	2.A	2,000,000	2,129,971
												SCHLUMBERGER HOLDINGS CORP	2.A FE	923,020	1,022,380
94978* AY7	Long Bond Replication	2.A	250,000,000	250,475,466	228,954,978	03/06/2020	03/09/2022	Bond Forward		(39,284,034)		SIEMENS FINANCIERINGSMAT	1.E FE	9,493,148	11,747,448
												SIEMENS FINANCIERINGSMAT	1.E FE	7,602,868	9,274,301
												FIVE CORNERS FUNDING TRUST	1.G FE	1,800,000	1,962,341
												UBS GROUP FUNDING JERSEY LTD	1.G FE	3,596,091	4,037,514
												BROOKLYN UNION GAS CO	2.A FE	4,627,084	4,855,866
												RECKITT BENCKISER PLC	1.G FE	1,425,954	1,485,204
												KEYSPAN GAS EAST CORPORATION	2.A FE	5,400,000	5,661,775
												KEYSPAN GAS EAST CORPORATION	2.A FE	1,758,376	1,887,258
												GS CALTEX CORP	2.B FE	199,939	203,974
												CREDIT AGRICOLE SA (LONDON BRANCH)	1.G FE	2,996,015	3,172,489
												GUARDIAN LIFE GLOBAL FUNDING	1.B FE	2,998,713	3,159,948
												DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	2,947,815	3,113,508
												HEINEKEN NV	2.A FE	7,701,062	8,086,151

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											5006EP-AJ-0	KOREA EAST-WEST POWER CO LTD	1.0 FE	3,991,426	4,261,360
											65557C-AY-9	NORDEA BANK ABP	1.F FE	5,946,963	6,351,420
											05583J-AF-9	BPCE SA	2.A FE	4,038,054	4,341,220
											26874R-AG-3	ENI SPA	2.A FE	3,940,149	4,218,727
											09659W-2L-7	BNP PARIBAS SA	1.G FE	2,200,000	2,267,335
												ADVANTAGE CAPITAL HAWAII INVEST. III, LP	1.A	124,736	83,019
											00834#-AC-2	COMPASS GROUP PLC	1.G	9,000,000	9,832,770
											G2044#-AY-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,000,000	5,319,010
											09194#-AB-3	EATON CORP	2.A	5,400,000	5,716,212
											278058-F*-8	PRERAC, INC.	1.G	10,000,000	10,489,794
											74072#-AB-0	SONEPAR SA	2.B	14,000,000	14,965,531
											F8568#-AB-5	FORTIS INC	2.A	21,500,000	22,915,175
											349553-B#-5	CORPORATION SERVICE COMPANY	2.B	9,100,000	9,787,875
											22006#-AB-2	OH ROBINSON WORLDWIDE INC	2.B	14,000,000	14,946,982
											12541W-A*-1	JOHNSON MATTHEY PLC	1.G	13,000,000	13,568,227
											G5147*-AB-2	PRIME PROPERTY FUND LLC	1.F	3,900,000	4,333,453
											74170*-AE-9	PRISA LHC LLC	1.F	1,200,000	1,325,589
											74264*-AC-0	ANGLIAN WATER SERVICES FINANCING P	1.G FE	5,000,000	5,405,921
											G0369#-AW-6	IDEX CORPORATION	2.A FE	37,000,000	38,643,362
											45167#-A#-1	MSC INDUSTRIAL DIRECT CO INC	2.B	26,900,000	27,960,145
											553530-A*-7	EATON CORP	2.A	2,687,072	2,858,106
											278058-F*-8	MIZUHO BANK LTD	1.F FE	2,647,891	2,860,755
											60688X-AG-5	CDP FINANCIAL INC	1.A FE	6,591,864	7,097,611
											125094-AG-5	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	3,289,356	3,524,796
											233851-BJ-2	BAYER US FINANCE LLC	2.B FE	5,380,595	5,800,518
											07274E-AG-8	EID FINANCE LLC	2.A FE	13,316,885	14,330,398
											26867L-AL-4	SKY PLC	1.G FE	3,645,135	3,989,323
											111013-AL-2	SKY PLC	1.G FE	3,762,344	4,153,267
											111013-AL-2	RECKITT BENCKISER TREASURY SERVICE	1.G FE	3,298,495	3,484,439
											756250-AD-1	BAYER US FINANCE II LLC	2.B FE	635,723	692,564
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	94,982	103,879
											07274N-AX-1	ITC MIDWEST LLC	1.F	4,200,000	4,693,910
											450319-A#-5	ITC MIDWEST LLC	1.F	4,800,000	5,364,468
											450319-A#-5	HARDWOOD FUNDING LLC	1.G FE	954,545	1,047,569
											41242*-AQ-5	ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,084,691
											G0646#-AN-9	ASSA ABLUY FINANCIAL SERVICES AB	1.G	4,900,000	5,300,762
											W0805#-AN-8	A&E TELEVISION NETWORKS LLC	1.G	5,000,000	5,406,356
											00003#-AC-7	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	16,500,000	18,065,221
											N4282*-AF-3	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,174,298
											955306-B#-1	STATNETT SF	1.F	25,000,000	26,542,840
											R2284#-AA-8	AIR LIQUIDE FINANCE	1.G	9,000,000	9,611,972
											F0164#-AC-6	FOOTBALL CLUB TERM NOTES 2024 TRUS	1.F FE	3,200,000	3,460,516
											34488#-AA-6	EAST TENNESSEE NATURAL GAS LLC	1.G	4,000,000	4,243,429
											27556*-AA-9	ALGONQUIN GAS TRANSMISSION LLC	1.G	20,000,000	21,577,790
											015823-AA-5	INTERTEK FINANCE PLC	2.A	4,000,000	4,289,424
											461127-D*-0	BUNZL FINANCE PLC	2.A	2,500,000	2,690,462
											G1696#-BA-3	HARDWOOD FUNDING LLC	1.G FE	10,800,000	11,758,605
											41242*-AV-4	HEARST COMMUNICATIONS INC	1.G	10,000,000	10,854,001
											42241#-AE-9	BATTLE MEMORIAL INSTITUTE	1.E	5,500,000	5,949,818
											07132#-AE-2	TEXAS NEW MEXICO POWER COMPANY	1.F	4,000,000	4,374,958
											882884-A*-0	THE IRVINE COMPANY LLC	1.E PL	20,000,000	21,723,588
											46361*-BE-5	CGI GROUP INC	2.A	16,500,000	18,035,257
											C1465*-AL-7	AUTOLIV ASP INC	2.B FE	5,750,000	6,321,838
											05279#-AG-4	CENTERPOINT PROPERTIES TRUST	2.C	9,500,000	10,182,909
											151895-D*-7	HARDWOOD FUNDING LLC	1.G FE	800,000	855,940
											41242*-BE-1	AGGREKO PLC	1.G	3,500,000	3,766,830
											G0805#-AE-6	JM FAMILY ENTERPRISES INC	2.A	12,400,000	13,285,964
											46659*-AA-5	WOLSELEY CAPITAL INC	2.A FE	2,500,000	2,689,618
											97786#-AN-2	PENN-AMER WATER CO	1.E	3,712,773	4,792,791
38149CA*6	Long Bond Replication	1.G	350,000,000	355,796,514	365,737,844	10/22/2020	03/19/2024	Bond Forward		(29,105,034)	708653-AA-8				

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											708653-AA-8	PENN-AMER WATER CO	1.E	.98,377	.128,352
											708653-AA-8	PENN-AMER WATER CO	1.E	.120,549	.155,616
											708653-AA-8	PENN-AMER WATER CO	1.E	3,062,594	3,995,736
											708653-AA-8	PENN-AMER WATER CO	1.E	4,060,014	5,265,454
											141781-AE-4	CARGILL INC	1.F FE	4,816,214	5,673,183
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	5,763,765	6,268,137
											771196-BK-7	ROCHE HOLDINGS INC	1.C FE	6,666,087	7,154,825
											2027AO-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	3,893,690	4,188,344
											82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	9,734,620	10,237,299
											00913R-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	6,386,644	6,792,660
											771196-BL-5	ROCHE HOLDINGS INC	1.C FE	4,919,106	5,199,093
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-CQ-6		1.G FE	6,572,421	7,182,604
											233851-CU-6	DAHLER FINANCE NORTH AMERICA LLC	2.A FE	5,536,918	6,094,716
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-BA-0		2.B FE	10,492,481	11,548,816
											82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	3,747,761	4,154,070
											80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	3,535,706	3,912,581
											05565E-AT-2	BMW US CAPITAL LLC	1.F FE	3,438,513	3,771,514
											12636Y-AA-0	CRH AMERICA INC	2.A FE	5,027,065	5,545,989
												ROCHESTER GAS AND ELECTRIC CORPORA			
											771367-CD-9		1.F FE	2,297,163	2,484,125
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AE-9		1.G FE	8,534,091	9,249,891
											100743-AK-9	BOSTON GAS COMPANY	2.A FE	4,996,962	5,360,966
											G1108F-AG-3	THE BRITISH LAND COMPANY PLC	1.F	8,500,000	9,757,738
											G4622F-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	15,000,000	17,196,608
											92239M-AA-8	VECTREN UTILITY HOLDINGS INC	2.A	7,000,000	8,155,724
											Q9194E-AC-1	TRANSPower NEW ZEALAND LIMITED	1.D	5,200,000	5,792,734
											85221*-AK-0	SQUARE BUTTE ELECTRIC COOPERATIVE	2.A	4,650,000	5,330,534
											57169*-AT-4	MARS INC	1.F	5,000,000	5,404,152
											44929E-AF-1	ICRE REIT HOLDINGS	2.A	4,600,000	5,174,521
											06235F-AG-7	MIRVAC GROUP FINANCE LTD	1.G	4,000,000	4,575,658
											44929E-AF-1	ICRE REIT HOLDINGS	2.A	4,600,000	5,174,521
											Q5985*-AB-4	MIRVAC GROUP FINANCE LTD	2.A FE	8,500,000	9,396,617
											461127-E8-7	INTERTEK FINANCE PLC	2.A	4,000,000	4,495,944
											G2044E-BC-8	COMPASS GROUP PLC	1.G	10,500,000	12,018,510
											G1696F-BF-2	BUNZL FINANCE PLC	2.A	17,500,000	19,848,903
											Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	3,400,000	3,684,137
											Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	19,500,000	21,512,037
											Q3977*-AA-3	GENESIS ENERGY LIMITED	2.A FE	13,200,000	14,427,976
											Q3977*-AC-9	GENESIS ENERGY LIMITED	2.A FE	18,100,000	19,851,253
											G7332F-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	6,000,000	5,862,001
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	18,600,000	20,169,940
											42241E-AH-2	HEARST COMMUNICATIONS INC	1.G	13,633,000	14,763,804
											77519E-AQ-3	ROGERS GROUP INC	2.C	10,900,000	12,099,524
											Q9396F-AH-4	VICTORIA POWER NETWORKS (FINANCE)	1.G	8,400,000	9,235,249
											57169*-AX-5	MARS INC	1.F	9,000,000	9,562,522
											56081F-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,300,000	2,474,980
											C9716*-AK-5	WASTE CONNECTIONS INC	2.A	8,600,000	9,420,848
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AX-0		1.G	2,800,000	3,091,392
											G4691F-AJ-4	IMI GROUP LIMITED	2.A	8,000,000	8,949,281
											61201F-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	5,500,000	6,732,057
											56081F-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	1,400,000	1,526,952
94978* BA8	Long Bond Replication	1.G	250,000,000	252,028,410	224,252,803	03/12/2020	09/24/2021	Bond Forward		(38,118,583)		HEINEKEN NV	2.A FE	199,957	204,574
											09247X-AJ-0	BLACKROCK INC	1.D FE	1,399,260	1,440,222
											05520R-AB-3	BAE SYSTEMS PLC	2.B FE	899,979	910,367
											05541V-AE-6	BIG ENERGY CAPITAL PLC	1.E FE	999,726	1,010,383
											25245B-AB-3	DIAGEO INVESTMENT CORP	1.G FE	2,299,316	2,352,033
											23636T-AA-8	DANONE SA	2.A FE	999,700	1,025,327
											402479-CC-1	GULF POWER CO	1.F FE	349,935	357,486

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								14912L-5F-4				CATERPILLAR FINANCIAL SERVICES COR	1.F FE	1,599,764	1,639,789
								26867L-AG-5				EMD FINANCE LLC	2.A FE	3,249,418	3,297,404
								82620K-AD-5				SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	800,000	819,239
								402479-CC-1				GULF POWER CO	1.F FE	399,614	408,555
								402479-CC-1				GULF POWER CO	1.F FE	199,708	204,278
								423012-AA-1				HEINEKEN NV	2.A FE	351,827	358,005
								75625Q-AB-5				RECKITT BENCKISER PLC	1.G FE	203,708	212,172
								25156P-AV-5				DEUTSCHE TELEKOM INTERNATIONAL FIN	2.B FE	150,000	155,980
								00913R-AC-0				AIR LIQUIDE FINANCE SA	1.G FE	1,348,870	1,398,604
								25245B-AB-3				DIAGEO INVESTMENT CORP	1.G FE	5,143,887	5,215,377
								26884T-AT-9				ERAC USA FINANCE LLC	2.A FE	449,715	469,935
								60920L-AC-8				MONDELEZ INTERNATIONAL HOLDINGS NE	2.B FE	3,749,058	3,765,831
								771196-BM-3				ROCHE HOLDINGS INC	1.C FE	2,249,067	2,266,870
								233851-CX-8				DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,499,972	1,509,562
								23636T-AC-4				DANONE SA	2.A FE	3,000,000	3,013,807
								63253W-AJ-0				NATIONAL AUSTRALIA BANK LIMITED	1.A FE	2,399,524	2,422,948
								25245B-AB-3				DIAGEO INVESTMENT CORP	1.G FE	475,042	485,746
								233851-CS-1				DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,849,808	1,873,385
								06367X-D2-4				BANK OF MONTREAL	1.A FE	1,049,677	1,062,581
								891160-NR-0				TORONTO-DOMINION BANK/THE	1.A FE	949,916	961,710
								22535W-AA-5				CREDIT AGRICOLE SA	1.G FE	2,250,000	2,286,097
								09247X-AJ-0				BLACKROCK INC	1.D FE	1,358,826	1,388,786
								46849L-SS-1				JACKSON NATIONAL LIFE GLOBAL FUNDI	1.F FE	1,549,589	1,650,404
								2027AO-JK-6				COMMONWEALTH BANK OF AUSTRALIA	1.D FE	2,174,088	2,212,573
								87020P-AH-0				SWEDBANK AB	1.D FE	1,899,915	1,933,209
								82620K-AR-4				SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,874,420	1,908,605
								90352J-AA-1				UBS GROUP FUNDING SWITZERLAND AG	1.G FE	1,225,000	1,258,134
								82460C-AK-0				SHINHAN BANK	1.E FE	1,848,786	1,880,377
								92928Q-AC-2				VEA FINANCE LLC /WESTFIELD UK & EU	2.B FE	2,199,502	2,232,573
								05565E-AR-6				BMW US CAPITAL LLC	1.F FE	2,799,627	2,846,737
								40139L-AD-5				GUARDIAN LIFE GLOBAL FUNDING	1.B FE	1,799,604	1,834,603
								532457-BQ-0				ELI LILLY AND COMPANY	1.F FE	999,738	1,019,086
								05253J-AS-0				AUSTRALIA AND NEW ZEALAND BANKING	1.D FE	2,149,811	2,195,831
								09659W-2A-1				BNP PARIBAS SA	1.G FE	1,099,750	1,126,145
								14913Q-AA-7				CATERPILLAR FINANCIAL SERVICES COR	1.F FE	2,599,243	2,653,112
								36294B-AG-9				GS CALTEX CORP	2.B FE	1,199,632	1,223,844
								41283L-AQ-8				HARLEY-DAVIDSON FINANCIAL SERVICES	2.C FE	849,746	863,466
								46849L-SW-2				JACKSON NATIONAL LIFE GLOBAL FUNDI	1.F FE	849,477	868,215
								75625Q-AC-3				RECKITT BENCKISER TREASURY SERVICE	1.G FE	1,999,653	2,038,346
								78448T-AB-8				SMBC AVIATION CAPITAL FINANCE DAC	1.G FE	549,849	562,540
								50066A-AM-5				KOREA GAS CORPORATION	1.C FE	799,558	818,489
								136069-UT-6				CANADIAN IMPERIAL BANK OF COMMERCE	1.A FE	799,862	818,543
								48268K-AF-8				KT CORPORATION	1.G FE	2,047,196	2,091,226
								90352J-AE-3				UBS GROUP FUNDING SWITZERLAND AG	1.G FE	3,050,000	3,129,894
								225401-AD-0				CREDIT SUISSE GROUP AG	2.A FE	3,700,000	3,820,863
								74153W-CN-7				PRICOA GLOBAL FUNDING I	1.D FE	3,099,219	3,181,192
								25245B-AB-3				DIAGEO INVESTMENT CORP	1.G FE	1,807,894	1,840,721
								23636T-AA-8				DANONE SA	2.A FE	301,027	307,598
								05578A-AA-6				BPCE SA	1.E FE	2,293,738	2,383,684
								09659W-2E-3				BNP PARIBAS SA	1.G FE	2,772,992	2,910,887
								166754-AQ-4				CHEVRON PHILLIPS CHEMICAL COMPANY	1.G FE	2,399,448	2,519,996
								2027AO-JX-8				COMMONWEALTH BANK OF AUSTRALIA	1.D FE	1,299,390	1,366,486
								89233Q-AB-7				TOYOTA INDUSTRIES CORPORATION	1.F FE	3,900,000	4,074,764

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
								654740-BH-1			NISSAN MOTOR ACCEPTANCE CORP	2.C FE	3,298,137	3,435,245	
								05565E-AW-5			BMW US CAPITAL LLC	1.F FE	2,249,589	2,363,924	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	699,423	737,079	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	600,071	631,782	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	700,178	737,079	
								78440P-AE-8			SK TELECOM CO LTD	1.G FE	700,324	737,079	
											CREDIT AGRICOLE SA (LONDON BRANCH)				
								22535H-AE-7				1.G FE	1,448,074	1,533,370	
								40139L-AE-3			GUARDIAN LIFE GLOBAL FUNDING	1.B FE	1,499,356	1,579,974	
								233851-DL-5			DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,498,889	1,583,139	
								49245P-AA-4			KERRY GROUP FINANCIAL SERVICES	2.B FE	2,923,932	3,056,046	
								423012-AD-5			HEINEKEN NV	2.A FE	3,850,531	4,043,075	
								01882Y-AA-4			ALLIANT ENERGY FINANCE LLC	2.B FE	1,499,692	1,588,762	
								225401-AG-3			CREDIT SUISSE GROUP AG	2.A FE	1,250,000	1,331,322	
								07274N-AE-3			BAYER US FINANCE II LLC	2.B FE	1,048,555	1,124,509	
								36294B-AH-7			GS CALTEX CORP	2.B FE	1,696,618	1,796,475	
								615369-AB-1			MOODY'S CORPORATION	2.A FE	3,025,868	3,113,861	
								5006EP-AJ-0			KOREA EAST-WEST POWER CO LTD	1.C FE	997,857	1,065,340	
								693483-AD-1			POSCO	2.A FE	798,167	851,928	
								82460C-AM-6			SHINHAN BANK	1.E FE	3,141,356	3,379,640	
								806851-AJ-0			SCHLUMBERGER HOLDINGS CORP	2.A FE	849,232	914,761	
											JACKSON NATIONAL LIFE GLOBAL FUND I				
								46849L-TE-1				1.F FE	624,912	636,031	
								892330-AD-3			TOYOTA INDUSTRIES CORPORATION	1.F FE	850,000	861,486	
								83368R-AT-9			SOCIETE GENERALE SA	2.B FE	1,049,622	1,128,557	
								693483-AE-9			POSCO	2.A FE	1,992,876	2,101,540	
								233851-DX-9			DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	1,548,361	1,632,055	
								23636T-AD-2			DANONE SA	2.A FE	706,562	729,731	
											MONDELEZ INTERNATIONAL HOLDINGS NE				
								60920L-AE-4				2.B FE	649,936	663,444	
								853254-BV-1			STANDARD CHARTERED PLC	1.F FE	1,200,000	1,210,332	
								Q7724F-AE-8			POWERCO LIMITED	2.B FE	1,800,000	1,929,137	
								92239M-A8-0			VECTREN UTILITY HOLDINGS INC.	2.A	1,000,000	1,017,066	
								G20448-AX-3			COMPASS GROUP PLC	1.G	1,500,000	1,516,125	
											DOMINION ENERGY SOUTH CAROLINA INC				
								837004-D8-6				1.F	1,500,000	1,511,945	
								G20448-AY-1			COMPASS GROUP PLC	1.G	2,500,000	2,731,325	
								G4622F-AF-6			HOWARD DE WALDEN ESTATES LIMITED	1.G	1,500,000	1,621,357	
								116794-AF-5			BRUKER CORPORATION	2.C	900,000	917,714	
								G9605F-AF-6			WHITBREAD GROUP PLC	2.B	1,000,000	1,024,072	
								910637-S*-9			THE UNITED ILLUMINATING COMPANY	1.G	100,000	101,769	
											THAMES WATER UTILITIES CAYMAN FINA				
								G8781F-AB-3				2.A	400,000	432,068	
											THAMES WATER UTILITIES CAYMAN FINA				
								G8781F-AB-3				2.A	400,000	432,068	
								56081F-AM-2			MAJOR LEAGUE BASEBALL TRUST	1.F FE	1,105,000	1,122,041	
								G9850B-AB-9			YORKSHIRE WATER SERVICES BRADFORD	1.G	1,000,000	1,014,479	
								910637-S8-7			THE UNITED ILLUMINATING COMPANY	1.G	100,000	101,769	
								C8973B-AA-9			GAZ METRO INC	1.F	2,500,000	2,573,969	
								154051-E#-9			CENTRAL MAINE POWER COMPANY	1.F	400,000	409,934	
											CORE LABORATORIES (US) INTEREST HO				
								21867*-AB-4				3.A	1,500,000	1,593,432	
								G0646F-AN-9			ASSOCIATED BRITISH FOODS PLC	1.G	500,000	542,345	
								G0646F-AM-1			ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,024,708	
								479142-C#-6			JOHNSON MATTHEY PLC	1.G	2,000,000	2,060,530	
								27805B-F*-8			EATON CORP	2.A	800,000	846,846	
								F0164F-AB-8			AIR LIQUIDE FINANCE	1.G	1,000,000	1,030,312	
								07132F-AD-4			BATTELLE MEMORIAL INSTITUTE	1.E	2,000,000	2,044,770	
											NEW YORK STATE ELECTRIC & GAS CORP				
								649840-B#-1				1.G	800,000	825,102	
								786584-A#-9			SAFRAN	2.A	1,000,000	1,092,219	
								P7341*-AB-2			OCEAN SPRAY CHILE SPA	2.C FE	1,700,000	1,787,108	
								Q91946-AF-4			TRANSPOWER NEW ZEALAND LIMITED	1.D	1,602,640	1,669,530	

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STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											C1465*-AL-7	CGI GROUP INC	2.A	9,000,000	9,837,413
											G7332*-AF-0	RRPF ENGINE LEASING LIMITED	2.C FE	1,500,000	1,520,213
											06659*-AE-7	BANNER SEVENTEEN LLC	2.B PL	6,000,000	6,291,816
											97786*-AJ-1	WOLSELEY CAPITAL INC	2.A FE	1,800,000	1,859,884
											27965*-AL-6	EDENS LIMITED PARTNERSHIP	2.B PL	2,000,000	2,042,903
											06659*-AF-4	BANNER SEVENTEEN LLC	2.B PL	8,100,000	8,552,662
											C9716*-AB-5	WASTE CONNECTIONS INC	2.A FE	1,300,000	1,350,610
											151895*-D*-7	CENTERPOINT PROPERTIES TRUST	2.C	1,300,000	1,393,451
											45167*-AF-1	IDEX CORPORATION	2.A FE	5,100,000	5,326,518
											311900*-AG-3	FASTENAL COMPANY	1.G	5,200,000	5,311,081
											553530*-A*-7	MSC INDUSTRIAL DIRECT CO INC	2.B	3,700,000	3,845,819
											37636*-AK-6	GIVALDAN UNITED STATES INC	2.C	500,695	519,362
											97786*-AM-4	WOLSELEY CAPITAL INC	2.A FE	700,000	741,681
											185508*-C*-7	CLECO POWER LLC	2.A	3,000,000	3,157,604
											742736*-AB-9	PRIT CORE REALTY HOLDINGS LLC	2.A	998,018	1,051,191
											461127*-E*-5	INTERTEK FINANCE PLC	2.A	7,000,000	7,192,992
											G2978*-AE-3	ELECTRICITY SUPPLY BOARD	1.G	3,000,000	3,378,266
											247136*-AD-8	DELOITTE & TOUCHE USA LLP	1.F	2,000,000	2,045,939
											42251*-AH-7	HEB GROCERY COMPANY, L.P.	1.G	1,000,000	1,107,408
											910637*-NH-0	THE UNITED ILLUMINATING COMPANY	1.G	1,000,000	1,066,312
											Q8773*-AT-3	STOCKLAND FINANCE PTY LTD	1.G FE	2,000,000	2,108,548
											Q9194*-AB-3	TRANSPower NEW ZEALAND LIMITED	1.D	1,000,000	1,063,802
											G2978*-AE-3	ELECTRICITY SUPPLY BOARD	1.G	3,000,000	3,378,266
											G98506*-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	1,500,000	1,609,561
											461127*-C6-9	INTERTEK FINANCE PLC	2.A	4,000,000	4,302,575
											882384*-AC-4	TEXAS EASTERN TRANSMISSION LP	1.G FE	333,896	382,756
											928668*-AP-7	VOLKSWAGEN GROUP OF AMERICA FINANC	2.A FE	599,766	608,356
											233851*-DV-3	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	638,368	678,541
											233851*-DV-3	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	165,503	175,918
											233851*-DV-3	DAIMLER FINANCE NORTH AMERICA LLC	2.A FE	165,503	175,918
											58989V*-AA-2	MET TOWER GLOBAL FUNDING	1.D FE	273,018	301,777
											58989V*-AA-2	MET TOWER GLOBAL FUNDING	1.D FE	182,012	201,184
											865622*-AN-4	SUMITOMO MITSUI BANKING CORPORATIO	1.E FE	352,844	360,562
17305AB*3	Long Bond Replication	1.Z	200,000,000	202,490,634	234,162,354	03/26/2021	03/27/2023	Bond Forward		12,517,782					
											423012*-AF-0	HEINEKEN NV	2.A FE	18,272,050	20,282,912
											784620*-AE-9	SP POWERASSETS LTD	1.C FE	6,743,914	7,352,910
											29248H*-AA-1	EMPOWER FINANCE 2020 LP	1.F FE	3,250,000	3,198,900
											928668*-BN-1	VOLKSWAGEN GROUP OF AMERICA FINANC	2.A FE	3,837,448	3,803,052
											44891A*-BT-3	HYUNDAI CAPITAL AMERICA	2.A FE	1,898,173	1,883,000
											64079*-AD-4	SYSTEM LLC	1.F PL	405,037	515,991
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION	1.F PL	1,990,181	2,535,363
											64079*-AD-4	SYSTEM LLC	1.F PL	400,036	509,621
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION	1.F PL	200,018	254,810
											64079*-AD-4	SYSTEM LLC	1.F PL	434,540	553,575
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION	1.F PL	410,037	522,361
											64079*-AD-4	SYSTEM LLC	1.F PL	415,038	528,731
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION	1.F PL	420,038	535,102
											64079*-AD-4	SYSTEM LLC	1.F PL	420,038	535,102
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION	1.F PL	405,037	515,991
											F0164*-AD-4	AIR LIQUIDE FINANCE	1.G	2,000,000	2,213,597
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	4,500,000	4,928,259

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
												FONTERRA COOPERATIVE GROUP LIMITED			
											Q3920#-AJ-8	1.G FE	12,500,000	13,796,081	
											06235#-AM-4	1.G	12,800,000	14,355,186	
											44929#-AK-0	2.A	7,300,000	8,022,328	
											720186-F*-1	1.G	11,189,050	12,147,276	
											41242*-BF-8	1.G FE	1,600,000	1,770,353	
											G0805#-AF-3	1.G	8,000,000	8,902,430	
											88259#-AA-7	1.F	9,600,000	10,411,924	
											46659*-AB-3	2.A	19,700,000	21,725,369	
											53621#-AK-2	2.A	2,500,000	2,737,244	
											53621#-AL-0	2.A	8,000,000	8,763,134	
											311900-B#-2	1.G	21,500,000	22,956,898	
											219207-A#-6	1.C	34,000,000	37,136,548	
											C4862#-AE-2	2.A PL	6,500,000	6,762,209	
											86468#-AG-7	1.F	1,300,000	1,488,315	
949746#J9	Long Bond Replication	2.Z	100,000,000	100,706,560	117,566,228	03/26/2021	03/26/2024	Bond Forward		5,987,640		SUEZ WATER RESOURCES LLC	2.A FE	2,648,434	3,027,197
											806851-AH-4	2.A FE	4,193,808	4,705,358	
											980236-AQ-6	2.A FE	8,778,337	9,370,210	
											743674-BE-2	2.A FE	4,000,000	5,320,249	
											C4862#-AC-6	2.A PL	6,000,000	6,700,920	
											Q3393*-AJ-0	2.B	3,200,000	3,517,156	
											56081#-AY-6	1.F FE	985,981	1,101,125	
											56081#-BC-3	1.F FE	5,500,000	6,050,672	
											34502*-AB-8	1.F	11,300,000	12,427,364	
											87305N-A#-5	2.B	29,000,000	31,763,778	
											74340*-AC-8	1.F FE	1,300,000	1,462,388	
											34502#-AB-6	2.A	3,000,000	3,405,422	
											53621#-AN-6	2.A	6,900,000	7,671,150	
											Q5995#-AE-4	2.A	4,500,000	4,902,369	
											761152-A#-6	1.F FE	7,600,000	8,208,398	
											34490#-AC-8	1.F FE	1,800,000	1,944,832	
94978#BH3	Long Bond Replication	2.Z	185,000,000	185,564,228	217,546,289	03/26/2021	09/26/2024	Bond Forward		10,783,330		CHEVRON PHILLIPS CHEMICAL COMPANY	1.G FE	3,888,540	4,348,897
											34490#-AH-7	2.A FE	1,350,000	1,532,264	
											166754-AS-0	1.D FE	2,598,742	2,978,700	
											42981C-AA-6	2.A FE	5,475,152	6,202,040	
											2027AO-JZ-3	1.F FE	4,297,613	4,836,569	
											12636Y-AC-6	2.A FE	4,100,000	4,640,427	
											05565E-AY-1	1.F FE	1,950,000	2,229,535	
											78516F-AA-7	1.F FE	1,346,945	1,543,524	
											39138Q-AA-3	1.F FE	1,047,187	1,200,519	
											39138Q-AA-3	1.F FE	598,463	686,011	
											39138Q-AA-3	2.B FE	4,235,873	4,936,048	
											39138Q-AA-3	2.A FE	2,753,173	3,120,685	
											25156P-BB-8	2.A FE	5,828,522	5,610,047	
											30217A-AB-9	1.E FE	3,148,835	3,093,921	
											71427Q-AA-6	1.F FE	4,600,000	4,586,819	
											6944PL-2D-0	2.B	6,000,000	7,235,201	
											62954W-AD-7	1.F	7,000,000	7,892,728	
											G1744#-AM-0	1.E	2,800,000	3,034,408	
											91319#-AH-4	1.E PL	12,000,000	13,191,040	
											645669-D*-6	1.F	5,100,000	6,811,562	
											46361*-AQ-9	1.F	26,300,000	29,118,216	
											74170*-AK-5	1.F	4,500,000	5,030,421	
											74170*-AM-1	1.F	5,500,000	6,148,293	
											74264*-AD-8	1.G	3,200,000	3,559,340	
											74264*-AD-8				
											18055#-AY-8				

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**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
												151895-DH-3 ..	CENTERPOINT PROPERTIES TRUST .....	2.C .....	22,700,000	25,500,708
												42241@-AJ-8 ..	HEARST COMMUNICATIONS INC .....	1.G .....	6,000,000	6,898,612
												G7334@-AA-1 ..	RRPF ENGINE LEASING LIMITED .....	2.C FE .....	2,000,000	2,188,721
												151895-DH-3 ..	CENTERPOINT PROPERTIES TRUST .....	2.C .....	22,700,000	25,500,708
												41242*-BK-7 ..	HARDWOOD FUNDING LLC .....	1.G FE .....	10,445,185	11,902,167
												458830-EH-9 ..	INTERMOUNTAIN GAS CO .....	2.A .....	1,100,000	1,204,831
<b>9999999999 - Totals</b>				3,613,870,861	3,603,926,426	XXX	XXX	XXX		(363,906,954)	XXX	XXX	XXX		3,613,870,861	3,967,833,380

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 2**

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....	15	3,328,492,257	17	3,611,828,000					15	3,328,492,257
2. Add: Opened or Acquired Transactions.....	3	488,761,319							3	488,761,319
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,320,618	XXX	72,249,169	XXX		XXX		XXX	117,569,787
4. Less: Closed or Disposed of Transactions.....	1	205,583,167							1	205,583,167
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	45,163,027	XXX	70,206,308	XXX		XXX		XXX	115,369,335
7. Ending Inventory .....	17	3,611,828,000	17	3,613,870,861					17	3,613,870,861

STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	701,469,539
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(1,302,721)
3. Total (Line 1 plus Line 2).....	700,166,818
4. Part D, Section 1, Column 6.....	1,082,878,404
5. Part D, Section 1, Column 7.....	(382,711,586)
6. Total (Line 3 minus Line 4 minus Line 5).....	.....
	Fair Value Check
7. Part A, Section 1, Column 16.....	213,319,372
8. Part B, Section 1, Column 13.....	(1,302,721)
9. Total (Line 7 plus Line 8).....	212,016,651
10. Part D, Section 1, Column 9.....	1,000,327,242
11. Part D, Section 1, Column 10.....	(788,310,591)
12. Total (Line 9 minus Line 10 minus Line 11).....	.....
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	227,652,520
14. Part B, Section 1, Column 20.....	34,642,759
15. Part D, Section 1, Column 12.....	262,295,279
16. Total (Line 13 plus Line 14 minus Line 15).....	.....

## STATEMENT AS OF JUNE 30, 2021 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,588,811,321	2,393,512,676
2. Cost of cash equivalents acquired .....	59,514,633,943	156,575,508,857
3. Accrual of discount .....	707,918	14,801,365
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	17,044	934,400
6. Deduct consideration received on disposals .....	58,328,860,597	156,395,945,977
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	3,775,309,629	2,588,811,321
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	3,775,309,629	2,588,811,321