

ANNUAL STATEMENT

OF THE

LIFE INSURANCE COMPANY OF NORTH AMERICA

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2022**

☐ **LIFE, ACCIDENT AND HEALTH**

☐ **FRATERNAL BENEFIT SOCIETIES**

2022



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2022
OF THE CONDITION AND AFFAIRS OF THE
Life Insurance Company of North America

NAIC Group Code 0826 , 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749
(Current Period) (Prior Period)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA,
Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956	COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office	Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, US 19192-2362.....
Main Administrative Office	51 Madison Avenue, New York, NY, U.S 10010.....
Mail Address.....	212-576-7000.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Internet Website address	51 Madison Avenue, New York, NY, U.S. 10010.....
Statutory Statement Contact Person and Phone Number ..	212-576-7000.....
Statutory Statement Contact E-Mail Address	www.newyorklife.com
Statutory Statement Contact Fax Number	Robert Michael Gardner..... 201-942-8333.....
	Statement_contact@newyorklife.com
	201-942-2158.....

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN
President

ROBERT MICHAEL GARDNER
*Senior Vice President
and Controllor*

THOMAS ALEXANDER HENDRY
*Senior Vice President
and Treasurer*

JUSTIN ADAM SOMERS #
*Vice President
and Chief Financial Officer*

COLLEEN ANNE MEADE
*Associate General Counsel
and Secretary*

DIRECTORS OR TRUSTEES

SCOTT LLOYD BERLIN	ANTHONY RAMSEY MALLOY	BENJAMIN LAURENCE ROSENTHAL
ELIZABETH KATHERINE BRILL	MICHAEL KELLY MCDONNELL	JUSTIN ADAM SOMERS #
ALAIN MAURICE KARAOGLAN	JOANNE HELEN RODGERS	MATTHEW DAVID WION

State of Pennsylvania } SS
County of Philadelphia

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Scott Berlin

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SCOTT LLOYD BERLIN
President

DocuSigned by:

Justin Somers

3B6611B42032450

JUSTIN ADAM SOMERS #
Vice President and
Chief Financial Officer

DocuSigned by:

Colleen Meade

43F3CF83969D48F

COLLEEN ANNE MEADE
Associate General Counsel
and Secretary

Subscribed and sworn to before me this
_____ day of February 2023

Subscribed and sworn to before me this
_____ day of February 2023

- a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number ...
2. Date filed ...
3. Number of pages attached ...

Officers and Directors who did not occupy the indicated position in the previous annual statement.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	6,797,748,781		6,797,748,781	7,254,646,874
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	29,237,031		29,237,031	333,100
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	1,048,033,121		1,048,033,121	700,691,858
3.2 Other than first liens.....	8,059,588		8,059,588	6,111,948
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (102,880,039) , Schedule E - Part 1), cash equivalents (\$ 342,511,971 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	239,631,932		239,631,932	133,773,363
6. Contract loans (including \$ premium notes)	512,271		512,271	494,608
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	260,330,951		260,330,951	
9. Receivables for securities	2,151,476		2,151,476	2,380,564
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	8,385,705,151		8,385,705,151	8,098,432,315
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	58,721,117		58,721,117	60,432,195
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	265,163,084	71,846,197	193,316,887	193,102,735
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	320,206,281		320,206,281	406,783,260
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	27,075,874		27,075,874	1,254,531
17. Amounts receivable relating to uninsured plans	13,409,066	4,328,923	9,080,143	10,254,538
18.1 Current federal and foreign income tax recoverable and interest thereon	12,491,868		12,491,868	
18.2 Net deferred tax asset	901,167,893	685,584,891	215,583,002	133,875,645
19. Guaranty funds receivable or on deposit	7,578,305		7,578,305	11,492,880
20. Electronic data processing equipment and software	98,776,403	98,776,403		1,964,964
21. Furniture and equipment, including health care delivery assets (\$)	742,500	742,500		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	2,573,071		2,573,071	13,203,408
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	9,275,025	5,653,958	3,621,067	53,457,341
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	10,102,885,638	866,932,872	9,235,952,766	8,984,253,812
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	14,187,661		14,187,661	17,922,312
28. Total (Lines 26 and 27)	10,117,073,299	866,932,872	9,250,140,427	9,002,176,124
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Interest Maintenance Reserve	4,824,012	4,824,012		
2502. Miscellaneous	3,621,067		3,621,067	53,457,341
2503. Amount due for undelivered securities	829,946	829,946		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	9,275,025	5,653,958	3,621,067	53,457,341

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ 664,868,650 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ 5,031,570 Modco Reserve)	664,868,650	668,670,137
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	4,911,776,771	4,598,963,778
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ 310,633 Modco Reserve)	744,069,074	790,157,111
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	150,754,752	192,628,663
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	215,688,447	204,169,745
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 13,391,248 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	49,448,249	50,877,203
9.3 Other amounts payable on reinsurance, including \$ 0 assumed and \$ 376,416,999 ceded	376,416,999	312,055,101
9.4 Interest maintenance reserve (IMR, Line 6)		22,189,360
10. Commissions to agents due or accrued-life and annuity contracts \$ 22,526,577 accident and health \$ 49,080,751 and deposit-type contract funds \$	71,607,328	44,997,718
11. Commissions and expense allowances payable on reinsurance assumed	1,941	1,213,388
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	72,476,079	64,418,103
13. Transfers to Separate Accounts due or accrued (net) (including \$ 0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	28,339,143	35,732,244
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		1,536,186
15.2 Net deferred tax liability		
16. Unearned investment income		28,687
17. Amounts withheld or retained by reporting entity as agent or trustee	3,808,953	3,310,636
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	146,368,163	143,241,752
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	94,554,571	82,549,345
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	51,758,805	88,230,212
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	879,514	9,140,431
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	332,311	(59,503)
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,583,149,750	7,314,050,297
27. From Separate Accounts Statement	14,187,661	17,922,312
28. Total liabilities (Lines 26 and 27)	7,597,337,411	7,331,972,609
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	1,472,333,775	1,489,734,274
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 0 in Separate Accounts Statement)	1,650,303,016	1,667,703,515
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,652,803,016	1,670,203,515
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	9,250,140,427	9,002,176,124
DETAILS OF WRITE-INS		
2501. Other liabilities	273,616	(117,997)
2502. Contingent liability	58,695	58,695
2503. Deferred rent payable		(201)
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	332,311	(59,503)
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	2,738,931,682	2,661,904,234
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	270,407,343	280,297,832
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	6,203,412	6,244,982
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	89,177,368	53,018,373
7. Reserve adjustments on reinsurance ceded	(606,484)	(964,925)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts	(29,914)	40,722
8.3 Aggregate write-ins for miscellaneous income	2,195,790	4,569,323
9. Total (Lines 1 to 8.3)	3,106,279,197	3,005,110,541
10. Death benefits	171,171,562	269,589,244
11. Matured endowments (excluding guaranteed annual pure endowments)		
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)		
13. Disability benefits and benefits under accident and health contracts	1,701,646,127	1,641,685,886
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	9,401,246	5,656,004
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	1,439,774	4,195,764
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	316,048,030	222,051,960
20. Totals (Lines 10 to 19)	2,199,706,739	2,143,178,858
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	289,906,723	260,662,949
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	746,983	6,491,542
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	639,355,236	565,376,892
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	114,737,920	111,298,971
25. Increase in loading on deferred and uncollected premiums		
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions	124,329	3,832
28. Totals (Lines 20 to 27)	3,244,577,930	3,087,013,044
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(138,298,733)	(81,902,503)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(138,298,733)	(81,902,503)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(9,761,331)	(1,936,814)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(128,537,402)	(79,965,689)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$	(5,581,520)	5,494,195
35. Net income (Line 33 plus Line 34)	(134,118,922)	(74,471,494)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,670,203,515	2,056,485,395
37. Net income (Line 35)	(134,118,922)	(74,471,494)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(2,327,674)	311,510
39. Change in net unrealized foreign exchange capital gain (loss)	(8,645,977)	(1,483,382)
40. Change in net deferred income tax	(9,061,063)	51,799,325
41. Change in nonadmitted assets	146,541,198	(218,695,969)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(12,005,225)	(13,813,807)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		(129,928,063)
54. Net change in capital and surplus for the year (Lines 37 through 53)	(17,400,499)	(386,281,880)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,652,803,016	1,670,203,515
DETAILS OF WRITE-INS		
08.301. Sundries	2,195,790	4,569,323
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	2,195,790	4,569,323
2701. Fines, penalties and fees from regulatory authorities	124,329	3,832
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	124,329	3,832
5301. Prior period correction		(129,928,063)
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		(129,928,063)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	2,865,565,593	3,036,561,907
2. Net investment income	282,258,081	299,548,625
3. Miscellaneous income	65,521,901	57,598,737
4. Total (Lines 1 through 3)	3,213,345,575	3,393,709,269
5. Benefit and loss related payments	1,820,512,968	2,451,767,215
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	977,444,947	904,947,741
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ (13,874,841) tax on capital gains (losses)	(17,990,360)	(3,473,000)
10. Total (Lines 5 through 9)	2,779,967,555	3,353,241,956
11. Net cash from operations (Line 4 minus Line 10)	433,378,020	40,467,313
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	708,564,297	1,030,971,404
12.2 Stocks		
12.3 Mortgage loans	9,779,919	200,307,582
12.4 Real estate		
12.5 Other invested assets	117,558	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(29,314)	6,957
12.7 Miscellaneous proceeds	19,272,945	9,142,246
12.8 Total investment proceeds (Lines 12.1 to 12.7)	737,705,405	1,240,428,189
13. Cost of investments acquired (long-term only):		
13.1 Bonds	578,589,665	1,509,522,653
13.2 Stocks	30,390,050	333,100
13.3 Mortgage loans	358,585,410	285,550,492
13.4 Real estate		
13.5 Other invested assets	2,252,439	
13.6 Miscellaneous applications	27,434,977	4,856,059
13.7 Total investments acquired (Lines 13.1 to 13.6)	997,252,541	1,800,262,304
14. Net increase (decrease) in contract loans and premium notes	17,663	(879)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(259,564,799)	(559,833,236)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(46,088,037)	32,465,219
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(21,866,615)	(32,218,094)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(67,954,652)	247,125
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	105,858,569	(519,118,798)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	133,773,363	652,892,161
19.2 End of year (Line 18 plus Line 19.1)	239,631,932	133,773,363

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer of bond to insurance affiliate in exchange for affiliated other invested asset, net of realized loss	250,000,000	
20.0002. Depreciation on fixed assets	32,257,736	
20.0003. Transfer/exchange of bond investment to bond investment	16,695,482	17,976,721
20.0004. Transfer of bonds to other invested assets	8,864,764	
20.0005. Capitalized interest on mortgage loans	593,153	29,462
20.0006. Return on capital on bonds	430,037	
20.0007. Capitalized interest on bonds	273,905	
20.0008. Translation of foreign investments from Canadian branch		35,881,851

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	2,738,931,682	8,867,460	476,544,541			2,253,519,681			
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX		XXX
3. Net investment income	270,407,341	2,703,446	29,291,558	139,491	104,485	238,168,361			
4. Amortization of Interest Maintenance Reserve (IMR)	6,203,413	62,020	671,978	3,200	2,397	5,463,818			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	89,177,369		10,425,045			78,752,324	XXX		
7. Reserve adjustments on reinsurance ceded	(606,484)	(112,678)		(355,543)	(138,263)		XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts	(29,914)		(29,914)			XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	2,195,790		1,976,211			219,579			
9. Totals (Lines 1 to 8.3)	3,106,279,197	11,520,248	518,879,419	(212,852)	(31,381)	2,576,123,763			
10. Death benefits	171,171,564	17,248,779	153,922,785			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)						XXX	XXX		
12. Annuity benefits		XXX	XXX			XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	1,701,646,124					1,701,646,124	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	9,401,246		9,401,246			XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	1,439,774	(60,671)	3,514,837			(2,014,392)	XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	316,048,030	339,518	(3,852,528)	(150,215)	(138,263)	319,849,518	XXX		
20. Totals (Lines 10 to 19)	2,199,706,737	17,527,626	162,986,339	(150,215)	(138,263)	2,019,481,250	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	289,906,723	88,686	95,820,295			193,997,743			XXX
22. Commissions and expense allowances on reinsurance assumed	746,983		439,134			307,850	XXX		
23. General insurance expenses and fraternal expenses	639,355,236	881,797	164,640,905			473,832,534			
24. Insurance taxes, licenses and fees, excluding federal income taxes	114,737,920	228,657	41,338,127			73,171,136			
25. Increase in loading on deferred and uncollected premiums							XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance							XXX		
27. Aggregate write-ins for deductions	124,330	1,198	24,908			98,224			
28. Totals (Lines 20 to 27)	3,244,577,930	18,727,964	465,249,708	(150,215)	(138,263)	2,760,888,736			
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(138,298,733)	(7,207,716)	53,629,711	(62,637)	106,882	(184,764,974)			
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(138,298,733)	(7,207,716)	53,629,711	(62,637)	106,882	(184,764,974)			
32. Federal income taxes incurred (excluding tax on capital gains)	(9,761,331)	(541,832)	1,984,496	1,425	6,623	(11,212,043)			
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(128,537,402)	(6,665,884)	51,645,215	(64,062)	100,259	(173,552,931)			
34. Policies/certificates in force end of year	44,847	7,233	8,431	103	211	28,869	XXX		
DETAILS OF WRITE-INS									
08.301. Sundries	2,195,790		1,976,211			219,579			
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	2,195,790		1,976,211			219,579			
2701. Fees, penalties and fees from regulatory authorities	124,330	1,198	24,908			98,224			
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	124,330	1,198	24,908			98,224			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE ^(b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts ^(a)	8,867,460		8,141,019	726,441								
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	2,703,446		2,678,953	24,493								
4. Amortization of Interest Maintenance Reserve (IMR)	62,020		61,458	562								
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded	(112,678)										(112,678)	
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	11,520,248		10,881,430	751,496							(112,678)	
10. Death benefits	17,248,779		16,682,140	566,639								
11. Matured endowments (excluding guaranteed annual pure endowments)												
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts												
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	(60,671)		51,919	88							(112,678)	
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts ...	339,518		394,437	(54,919)								
20. Totals (Lines 10 to 19)	17,527,626		17,128,496	511,808							(112,678)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	88,686			88,686								XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	881,797		809,558	72,239								
24. Insurance taxes, licenses and fees, excluding federal income taxes	228,657		210,099	18,558								
25. Increase in loading on deferred and uncollected premiums												
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions	1,198			1,198								
28. Totals (Lines 20 to 27)	18,727,964		18,148,153	692,489							(112,678)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(7,207,716)		(7,266,723)	59,007								
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(7,207,716)		(7,266,723)	59,007								
32. Federal income taxes incurred (excluding tax on capital gains)	(541,832)		(559,299)	17,467								
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(6,665,884)		(6,707,424)	41,540								
34. Policies/certificates in force end of year	7,233		7,009	224								
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701. Fees, penalties and fees from regulatory authorities	1,198			1,198								
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	1,198			1,198								

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts ^(b)	476,544,541	177,970	381,496,813	94,704,561		165,197			
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	29,291,558	2,155,750	23,367,211	3,672,027		7,097		89,473	
4. Amortization of Interest Maintenance Reserve (IMR)	671,978	49,455	536,067	84,240		163		2,053	
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	10,425,045		10,425,045						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts	(29,914)		(29,914)						
8.3 Aggregate write-ins for miscellaneous income	1,976,211		1,976,211						
9. Totals (Lines 1 to 8.3)	518,879,419	2,383,175	417,771,433	98,460,828		172,457		91,526	
10. Death benefits	153,922,785	242,506	81,748,565	71,952,542		(20,828)			
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	9,401,246			9,370,593		30,653			
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	3,514,837	1,284	3,430,875	82,678					
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	(3,852,528)	453,957	5,200,990	(8,791,912)		5,680		(721,243)	
20. Totals (Lines 10 to 19)	162,986,339	697,747	90,380,430	72,613,900		15,505		(721,243)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	95,820,295	(50,043)	95,861,866	8,472					XXX
22. Commissions and expense allowances on reinsurance assumed	439,134		(127,550)	566,684					
23. General insurance expenses	164,640,905	17,698	155,189,179	9,417,600		16,428			
24. Insurance taxes, licenses and fees, excluding federal income taxes	41,338,127	4,547	41,290,778	42,802					
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions	24,908		22,535	2,373					
28. Totals (Lines 20 to 27)	465,249,708	669,949	382,617,238	82,651,831		31,933		(721,243)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	53,629,711	1,713,226	35,154,195	15,808,997		140,524		812,769	
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	53,629,711	1,713,226	35,154,195	15,808,997		140,524		812,769	
32. Federal income taxes incurred (excluding tax on capital gains)	1,984,496	197,970	575,461	1,030,591		27,527		152,947	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	51,645,215	1,515,256	34,578,734	14,778,406		112,997		659,822	
34. Policies/certificates in force end of year	8,431	21	8,368	42					
DETAILS OF WRITE-INS									
08.301. Sundries	1,976,211		1,976,211						
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	1,976,211		1,976,211						
2701. Fees, penalties and fees from regulatory authorities	24,908		22,535	2,373					
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	24,908		22,535	2,373					

(a) Includes the following amounts for FEGLI/SGLI: Line 1 , Line 10 , Line 16 , Line 23 , Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	139,491	86,835				52,656	
4. Amortization of Interest Maintenance Reserve (IMR)	3,200	1,992				1,208	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded	(355,543)	(32,475)				(323,068)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	(212,852)	56,352				(269,204)	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(150,215)	(32,475)				(117,740)	
20. Totals (Lines 10 to 19)	(150,215)	(32,475)				(117,740)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	(150,215)	(32,475)				(117,740)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(62,637)	88,827				(151,464)	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(62,637)	88,827				(151,464)	
32. Federal income taxes incurred (excluding tax on capital gains)	1,425	8,498				(7,073)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(64,062)	80,329				(144,391)	
34. Policies/certificates in force end of year	103	62				41	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX.....	XXX.....	XXX.....	XXX.....		XXX.....
3. Net investment income	104,485	95,804				8,681	
4. Amortization of Interest Maintenance Reserve (IMR)	2,397	2,198				199	
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded	(138,263)	(98,088)				(40,175)	
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	(31,381)	(86)				(31,295)	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	(138,263)	(98,088)				(40,175)	
20. Totals (Lines 10 to 19)	(138,263)	(98,088)				(40,175)	
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	(138,263)	(98,088)				(40,175)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	106,882	98,002				8,880	
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	106,882	98,002				8,880	
32. Federal income taxes incurred (excluding tax on capital gains)	6,623	(1,731)				8,354	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	100,259	99,733				526	
34. Policies/certificates in force end of year	211	188				23	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
		Individual	Group										
	Total			Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	2,253,519,681										2,048,841,899	(266,852)	204,944,634
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	238,168,361										233,689,244	115,370	4,363,747
4. Amortization of Interest Maintenance Reserve (IMR)	5,463,818										5,361,062	2,647	100,109
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	78,752,324										549,209		78,203,115
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	219,579										219,579		
Totals (Lines 1 to 8.3)	2,576,123,763										2,288,660,993	(148,835)	287,611,605
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	1,701,646,124										1,621,315,756	2,296,085	78,034,283
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	(2,014,392)										(2,284,397)		270,005
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	319,849,518										317,393,156	(3,778,345)	6,234,707
20. Totals (Lines 10 to 19)	2,019,481,250										1,936,424,515	(1,482,260)	84,538,995
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	193,997,743										115,642,001		78,355,742
22. Commissions and expense allowances on reinsurance assumed	307,850											310,434	(2,584)
23. General insurance expenses	473,832,534										439,981,058	235,787	33,615,689
24. Insurance taxes, licenses and fees, excluding federal income taxes	73,171,136										58,459,406		14,711,730
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions	98,224										92,681		5,543
28. Totals (Lines 20 to 27)	2,760,888,736										2,550,599,661	(936,039)	211,225,115
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	(184,764,974)										(261,938,668)	787,204	76,386,490
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(184,764,974)										(261,938,668)	787,204	76,386,490
32. Federal income taxes incurred (excluding tax on capital gains)	(11,212,043)										(25,352,299)	105,253	14,035,003
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(173,552,931)										(236,586,369)	681,951	62,351,487
34. Policies/certificates in force end of year	28,869										12,750		16,119
DETAILS OF WRITE-INS													
08.301. Sundries	219,579										219,579		
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	219,579										219,579		
2701. Fees, penalties and fees from regulatory authorities	98,224										92,681		5,543
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	98,224										92,681		5,543

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	55,413,995		54,853,946	560,049								
2. Tabular net premiums or considerations	7,333,458		6,732,686	600,772								
3. Present value of disability claims incurred	39,715		39,715									
4. Tabular interest	2,016,124		1,999,286	16,838								
5. Tabular less actual reserve released	(111,473)		(111,473)									
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	64,691,819		63,585,918	1,105,901								
9. Tabular cost	3,901,568		3,300,796	600,772								
10. Reserves released by death	2,239,274		2,239,274									
11. Reserves released by other terminations (net)	2,797,465		2,797,465									
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	8,938,307		8,337,535	600,772								
15. Reserve December 31 of current year	55,753,512		55,248,383	505,129								
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	37,077,825		37,077,825									
17. Amount Available for Policy Loans Based upon Line 16 CSV	37,077,825		37,077,825									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	607,975,019	44,004,344	476,742,947	84,520,602		140,677		2,566,449	
2. Tabular net premiums or considerations	1,369,196,061	147,183	1,290,590,855	78,321,404		136,619			
3. Present value of disability claims incurred	102,360,444		102,360,444						
4. Tabular interest	24,355,251	1,856,864	19,217,595	3,158,863		5,452		116,477	
5. Tabular less actual reserve released	(8,914,632)		(7,674,652)	(1,228,262)		(11,718)			
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)	2,094,972,143	46,008,391	1,881,237,189	164,772,607		271,030		2,682,926	
9. Tabular cost	1,369,456,379	(1,194,509)	1,285,140,978	84,692,932		116,132		700,846	
10. Reserves released by death	221,728	2,257	215,772	3,579		7		113	
11. Reserves released by other terminations (net)	13,212,257	2,742,342	5,977,212	4,347,407		8,535		136,761	
12. Annuity, supplementary contract and disability payments involving life contingencies	107,998,209		107,998,209						
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	1,490,888,573	1,550,090	1,399,332,171	89,043,918		124,674		837,720	
15. Reserve December 31 of current year	604,083,570	44,458,301	481,905,018	75,728,689		146,356		1,845,206	
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	65,219,685			65,074,040		145,645			
17. Amount Available for Policy Loans Based upon Line 16 CSV	65,219,685			65,074,040		145,645			

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	3,026,964	1,823,290				1,203,674	
2. Tabular net premiums or considerations	35,370					35,370	
3. Present value of disability claims incurred	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4. Tabular interest	117,527	61,375				56,152	
5. Tabular less actual reserve released	(21,353)					(21,353)	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	3,158,508	1,884,665				1,273,843	
9. Tabular cost							
10. Reserves released by death	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Reserves released by other terminations (net)	93,850	93,850					
12. Annuity, supplementary contract and disability payments involving life contingencies	187,909					187,909	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	281,759	93,850				187,909	
15. Reserve December 31 of current year	2,876,749	1,790,815				1,085,934	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	1,584,775	1,584,775					
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,584,775	1,584,775					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)

(N/A Fraternal)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	2,293,084	2,073,871				219,213	
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	99,212	85,990				13,222	
5. Tabular less actual reserve released	7,162					7,162	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	2,399,458	2,159,861				239,597	
9. Tabular cost							
10. Reserves released by death	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	184,078	184,078					
12. Annuity, supplementary contract and disability payments involving life contingencies	60,559					60,559	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	244,637	184,078				60,559	
15. Reserve December 31 of current year	2,154,821	1,975,783				179,038	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	1,975,783	1,975,783					
17. Amount Available for Policy Loans Based upon Line 16 CSV	1,975,783	1,975,783					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 536,752	 590,193
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 243,053,409	240,781,049
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) .....	.....
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated)	317,516	317,516
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) 35,567,200	 36,033,646
4.	Real estate	(d) .....	.....
5	Contract loans	16,838	28,454
6	Cash, cash equivalents and short-term investments	(e) 4,377,128	4,377,128
7	Derivative instruments	(f) .....	.....
8.	Other invested assets	25,707	86,958
9.	Aggregate write-ins for investment income	1,263,052	1,263,052
10.	Total gross investment income	285,157,602	283,477,996
11.	Investment expenses		(g) 12,540,494
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 44,853
13.	Interest expense		(h) 485,306
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		13,070,653
17.	Net investment income (Line 10 minus Line 16)		270,407,343
DETAILS OF WRITE-INS			
0901.	Commitment fee	1,201,005	1,201,005
0902.	Miscellaneous sources	62,047	62,047
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	1,263,052	1,263,052
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 12,842,169 accrual of discount less \$ 23,402,061 amortization of premium and less \$ 1,179,288 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ 1,081,046 accrual of discount less \$ 1,190,786 amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ 4,017,164 accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	(392,404)	.....	.....(392,404)	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	(28,828,429)	(19,398,664)	(48,227,093)	(363,764)	(8,515,517)
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....(1,486,119)	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments	(29,314)	248	(29,066)	.....	.....(130,460)
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets .....	.....	.....	.....	.....(588,301)	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	(29,250,147)	(19,398,416)	(48,648,563)	(2,438,184)	(8,645,977)
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
FIRST YEAR (other than single)												
1. Uncollected	71,332					38,331		33,001				
2. Deferred and accrued												
3. Deferred , accrued and uncollected:												
3.1 Direct	71,332					38,331		33,001				
3.2 Reinsurance assumed												
3.3 Reinsurance ceded												
3.4 Net (Line 1 + Line 2)	71,332					38,331		33,001				
4. Advance												
5. Line 3.4 - Line 4	71,332					38,331		33,001				
6. Collected during year:												
6.1 Direct	1,688,331					944,399		743,932				
6.2 Reinsurance assumed												
6.3 Reinsurance ceded	1,688,728					933,527		735,201				
6.4 Net	19,603					10,872		8,731				
7. Line 5 + Line 6.4	90,935					49,203		41,732				
8. Prior year (uncollected + deferred and accrued - advance) ..	90,935					49,203		41,732				
9. First year premiums and considerations:												
9.1 Direct	1,668,728					933,527		735,201				
9.2 Reinsurance assumed												
9.3 Reinsurance ceded	1,668,728					933,527		735,201				
9.4 Net (Line 7 - Line 8)												
SINGLE												
10. Single premiums and considerations:												
10.1 Direct												
10.2 Reinsurance assumed												
10.3 Reinsurance ceded												
10.4 Net												
RENEWAL												
11. Uncollected	(31,236,154)		729,667			(267,368,997)		235,209,777		193,399		
12. Deferred and accrued	(49,448,249)					(36,057,001)		(13,391,248)				
13. Deferred, accrued and uncollected:												
13.1 Direct	397,534,608		729,667			127,844,756		268,767,254		192,931		
13.2 Reinsurance assumed	(8,530,301)					(1,054,308)		(7,476,461)		468		
13.3 Reinsurance ceded	469,688,710					430,216,446		39,472,264				
13.4 Net (Line 11 + Line 12)	(80,684,403)		729,667			(303,425,998)		221,818,529		193,399		
14. Advance												
15. Line 13.4 - Line 14	(80,684,403)		729,667			(303,425,998)		221,818,529		193,399		
16. Collected during year:												
16.1 Direct	4,304,601,708		8,970,829			1,656,973,881		2,636,131,469		2,525,529		
16.2 Reinsurance assumed	119,075,115					118,646,187		424,547		4,381		
16.3 Reinsurance ceded	1,310,968,008		83,057			963,880,079		347,004,872				
16.4 Net	3,112,708,815		8,887,772			811,739,989		2,289,551,144		2,529,910		
17. Line 15 + Line 16.4	3,032,024,412		9,617,439			508,313,991		2,511,369,673		2,723,309		
18. Prior year (uncollected + deferred and accrued - advance) ..	293,092,730		749,979			31,769,448		260,214,648		358,655		
19. Renewal premiums and considerations:												
19.1 Direct	4,238,715,111		8,950,518			1,628,078,358		2,599,325,963		2,360,272		
19.2 Reinsurance assumed	96,233,056					97,410,959		(1,182,285)		4,382		
19.3 Reinsurance ceded	1,596,016,486		83,057			1,248,944,775		346,988,654				
19.4 Net (Line 17 - Line 18)	2,738,931,681		8,867,461			476,544,542		2,251,155,024		2,364,654		
TOTAL												
20. Total premiums and annuity considerations:												
20.1 Direct	4,240,383,839		8,950,518			1,629,011,885		2,600,061,164		2,360,272		
20.2 Reinsurance assumed	96,233,056					97,410,959		(1,182,285)		4,382		
20.3 Reinsurance ceded	1,597,685,214		83,057			1,249,878,302		347,723,855				
20.4 Net (Lines 9.4 + 10.4 + 19.4)	2,738,931,681		8,867,461			476,544,542		2,251,155,024		2,364,654		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	Insurance											
	1	2	Ordinary		5	Group		Accident and Health			11	12
			3	4		6	7	8	9	10		
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business	Fraternal (Fraternal Benefit Societies Only)
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)												
21. To pay renewal premiums												
22. All other												
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED												
23. First year (other than single):												
23.1 Reinsurance ceded	111,007					62,336		48,671				
23.2 Reinsurance assumed												
23.3 Net ceded less assumed	111,007					62,336		48,671				
24. Single:												
24.1 Reinsurance ceded												
24.2 Reinsurance assumed												
24.3 Net ceded less assumed												
25. Renewal:												
25.1 Reinsurance ceded	89,066,362					10,362,709		78,703,653				
25.2 Reinsurance assumed	746,984					439,134		307,850				
25.3 Net ceded less assumed	88,319,378					9,923,575		78,395,803				
26. Totals:												
26.1 Reinsurance ceded (Page 6, Line 6)	89,177,369					10,425,045		78,752,324				
26.2 Reinsurance assumed (Page 6, Line 22)	746,984					439,134		307,850				
26.3 Net ceded less assumed	88,430,385					9,985,911		78,444,474				
COMMISSIONS INCURRED (direct business only)												
27. First year (other than single)	111,007					62,336		48,671				
28. Single												
29. Renewal	289,795,716		88,686			95,757,958		193,932,200		16,872		
30. Deposit-type contract funds												
31. Totals (to agree with Page 6, Line 21)	289,906,723		88,686			95,820,294		193,980,871		16,872		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 2 - GENERAL EXPENSES

				Insurance				5	6	7
				1	Accident and Health		4	Investment	Fraternal	Total
				Life	2 Cost Containment	3 All Other	All Other Lines of Business			
1. Rent				3,420,964	4,135,918	9,276,175		392,403		17,225,460
2. Salaries and wages				79,489,433	78,823,054	176,786,998		10,882,859		345,982,344
3.11 Contributions for benefit plans for employees				8,658,043	10,334,683	23,178,976		113,103		42,284,805
3.12 Contributions for benefit plans for agents										
3.21 Payments to employees under non-funded benefit plans				1,117	603	1,352				3,072
3.22 Payments to agents under non-funded benefit plans										
3.31 Other employee welfare				579,516	703,866	1,578,655		3,402		2,865,439
3.32 Other agent welfare										
4.1 Legal fees and expenses				2,286,954	1,539,353	3,452,513		(3)		7,278,817
4.2 Medical examination fees				371,997	106,390	238,615				717,002
4.3 Inspection report fees				34	22	50				106
4.4 Fees of public accountants and consulting actuaries				592,669	529,250	1,187,021		2,806		2,311,746
4.5 Expense of investigation and settlement of policy claims				37,546	11,274,872	25,287,662				36,600,080
5.1 Traveling expenses				1,396,802	715,128	1,603,913		81,315		3,797,158
5.2 Advertising				7,707,987	6,043,723	13,555,064		39,879		27,346,653
5.3 Postage, express, telegraph and telephone				2,632,049	2,898,311	6,500,430		114,144		12,144,934
5.4 Printing and stationery				778,914	1,601,755	3,592,469		328		5,973,466
5.5 Cost or depreciation of furniture and equipment ...				856,018	932,176	2,090,716		827		3,879,737
5.6 Rental of equipment				1,515,723	1,102,523	2,472,775		55		5,091,076
5.7 Cost or depreciation of EDP equipment and software				25,428,791	31,393,098	70,409,497		64,405		127,295,791
6.1 Books and periodicals				40,384	29,059	65,174		3,919		138,536
6.2 Bureau and association fees				148,615	103,801	232,809		2,344		487,569
6.3 Insurance, except on real estate				410,981	289,500	649,300		978		1,350,759
6.4 Miscellaneous losses				(868)	(1,309)	(2,935)				(5,112)
6.5 Collection and bank service charges				857,008	629,546	1,411,967				2,898,521
6.6 Sundry general expenses				3,710,864	6,399,465	14,352,935		798,799		25,262,063
6.7 Group service and administration fees				18,322,652	9,097,481	20,404,136				47,824,269
6.8 Reimbursements by uninsured plans						(87,797,618)				(87,797,618)
7.1 Agency expense allowance										
7.2 Agents' balances charged off (less \$ \$ recovered)										
7.3 Agency conferences other than local meetings				540,864	252,046	565,297		16		1,358,223
8.1 Official publication (Fraternal Benefit Societies Only)				XXX	XXX	XXX	XXX	XXX		
8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only)				XXX	XXX	XXX	XXX	XXX		
9.1 Real estate expenses				136,937	131,085	294,002		1		562,025
9.2 Investment expenses not included elsewhere					1,942	4,355		38,914		45,211
9.3 Aggregate write-ins for expenses				5,600,707	4,123,829	9,249,062				18,973,598
10. General expenses incurred				165,522,701	173,191,170	300,641,365		12,540,494	(b)	(a) 651,895,730
11. General expenses unpaid Dec. 31, prior year				5,837,790		58,580,313				64,418,103
12. General expenses unpaid Dec. 31, current year ...				6,733,586		65,742,493				72,476,079
13. Amounts receivable relating to uninsured plans, prior year						10,254,538				10,254,538
14. Amounts receivable relating to uninsured plans, current year						9,080,143				9,080,143
15. General expenses paid during year (Lines 10+11- 12-13+14)				164,626,905	173,191,170	292,304,790		12,540,494		642,663,359
DETAILS OF WRITE-INS										
09.301. Aggregate Write-Ins for Expenses				5,600,707	4,123,829	9,249,062				18,973,598
09.302.										
09.303.										
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....										
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)				5,600,707	4,123,829	9,249,062				18,973,598

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational\$;

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes						
2.	State insurance department licenses and fees	2,541,686	4,944,512		11		7,486,209
3.	State taxes on premiums	31,140,926	45,998,676				77,139,602
4.	Other state taxes, including \$						
	for employee benefits	1,433,635	3,769,094				5,202,729
5.	U.S. Social Security taxes	4,590,048	15,617,849		44,842		20,252,739
6.	All other taxes	1,860,489	2,841,005				4,701,494
7.	Taxes, licenses and fees incurred	41,566,784	73,171,136		44,853		114,782,773
8.	Taxes, licenses and fees unpaid Dec. 31, prior year	(3,594,860)	39,327,104				35,732,244
9.	Taxes, licenses and fees unpaid Dec. 31, current year.....	(6,458,211)	34,797,354				28,339,143
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	44,430,135	77,700,886		44,853		122,175,874

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1980 CSO ALB 4.25% CRVM					
0100002. 1941 CSO 2.5%	30,309				30,309
0100003. 2001 CSO ALB 4% CRVM					
0100004. 1941 CSO 3.0%	3,941,677				3,941,677
0100005. 2001 CSO ALB 4.5% CRVM	21,667		21,667		
0100006. 1958 CSO 2.5%	3,001,143				3,001,143
0100007. Deposit Administration	1,015,396				1,015,396
0100008. 1958 CSO 3.0%	3,119,328				3,119,328
0100009. Unearned Premium	4,016				4,016
0100010. 1958 CSO 3.5%	1,730,431				1,730,431
0100011. 1958 CSO 4.5%					
0100012. 1980 CSO 5.0%	412,618		412,618		
0100013. 1980 CSO 5.5%	11,412,617				11,412,617
0100014. 1980 CSO 6.0%	304,226				304,226
0100015. AM 2.5%					
0100016. 2001 CSO 5.05%	8,244,105				8,244,105
0100017. 2001 CSO 3.5% CRVM ANB IDB	12,139,423		12,139,423		
0100018. 1980 CSO 4.0% CRVM ANB IDB	5,459,580		5,459,580		
0100019. 2001 CSO 4.0% CRVM ANB IDB	7,924,881		7,924,881		
0100020. 1980 CSO 4.5% CRVM ANB IDB	21,735,778		17,984,467		3,751,311
0100021. 2017 CSO 5.1%	22,869				22,869
0100022. 1980 CSO 5.0% CRVM ANB IDB	1,791,315		1,791,315		
0100023. 1980 CSO 3.5% CRVM ANB IDB	563,247		563,247		
0100024. 1958 CSO 3.5% NLP ANB IDB	332,635		264,192		68,443
0100025. 1958 CSO 3.0% NLP ANB IDB	1,845,024		751,948		1,093,076
0100026. 1958 CSO 3.0% MOD ANB IDB	834,023		435,508		398,515
0100027. 1958 CSO 3.5% CRVM ANB IDB	74,519				74,519
0100028. 2001 CSO 3.8%	228,438				228,438
0100029. 2001 CSO 5.0%	3,863,785				3,863,785
0100030. 2001 CSO 5.25%	860,231				860,231
0100031. 1980 CSO 4.5% NLP ANB IDB	219,632				219,632
0100032. 1958 CSO 3.50% CRVM ANB IDB	4,313,973		4,313,973		
0100033. 1958 CSO 3.50% NLP ANB IDB	146,488		146,488		
0100034. 1958 CET 3.50% NLP ANB IDB	178,874		178,874		
0100035. Unearned Premium	64,294		26,449		37,845
0100036. 1980 CSO 4% from 1986, MOD	1,087,862				1,087,862
0100037. 2017 CSO 5.10%					
0100038. 2001 CSO 4.0%	256,784				256,784
0100039. 2001 CSO 5.35%	1,845,204				1,845,204
0100040. 1980 CSO 4.0%	65,205,385				65,205,385
0100041. 1980 CSO 4.5%	471,885		471,885		
0100042. 2001 CSO 3.0% CRVM ANB IDB	20,408		20,408		
0100043. 2017 CSO 3.0% CRVM ANB IDB	5,146,966		5,146,966		
0100044. 2017 CSO 3.5% CRVM ANB IDB	1,881,913		1,881,913		
0100045. 2017 CSO 4.65%	2,116,510				2,116,510
0199997. Totals (Gross)	173,869,458		59,935,802		113,933,656
0199998. Reinsurance ceded	5,706,828		4,687,417		1,019,411
0199999. Life Insurance: Totals (Net)	168,162,630		55,248,385		112,914,245
0200001. 1983 Table A @ 7.50%	1,799,041	XXX	1,799,041	XXX	
0200002. 1983GAMNB 5.75%	2,512,853	XXX		XXX	2,512,853
0200003. a1949 3.50% CARVM DEF	1,026	XXX	1,026	XXX	
0200004. 1983 Table A @ 9.75%	54,178,017	XXX	54,178,017	XXX	
0200005. 1983GAMNB 6.25%	207,236	XXX		XXX	207,236
0200006. 1951 GAM 3.50% CARVM DEF	247,786	XXX		XXX	247,786
0200007. 1983 Table A @ 10.75%	32,692,923	XXX	32,692,923	XXX	
0200008. 1983GAMNB 6.5%	11,989,845	XXX		XXX	11,989,845
0200009. 1971 GAM 3.50% CARVM DEF	87,959	XXX		XXX	87,959
0200010. 1983 Table A @ 11.25%	335,999,049	XXX	335,999,049	XXX	
0200011. 1983GAMNB 6.75%	128,611	XXX		XXX	128,611
0200012. 1971 GAM 6.00% CARVM DEF	1,227,784	XXX		XXX	1,227,784
0200013. 1971 IAM @ 6.00%	26,994,215	XXX	26,994,215	XXX	
0200014. 1983GAMNB 7%	109,237	XXX		XXX	109,237
0200015. 1971 GAM 7.50% CARVM DEF	312,701	XXX		XXX	312,701
0200016. 1971 IAM @ 7.50%	62,069,468	XXX	62,069,468	XXX	
0200017. 1983GAMNB 7.25%	1,454,988	XXX		XXX	1,454,988
0200018. 1971 GAM 8.00% CARVM DEF	49,149	XXX		XXX	49,149
0200019. 1971 IAM @ 7.75 %	470,011,193	XXX	470,011,193	XXX	
0200020. 1983GAMNB 7.5%	39,507	XXX		XXX	39,507
0200021. 1971 GAM 8.25% CARVM DEF	29,465	XXX		XXX	29,465
0200022. 1971 IAM @ 9.75 %	414,795	XXX	414,795	XXX	
0200023. 1983GAMNB 7.75%	665,924	XXX		XXX	665,924
0200024. 1971 IAM 3.50% CARVM DEF	147,819	XXX	147,819	XXX	
0200025. 1971 IAM @ 10.75 %	141,051	XXX	141,051	XXX	
0200026. 1983GAMNB 8%	6,890,946	XXX		XXX	6,890,946
0200027. 1971 IAM 4.00% CARVM DEF	1,426,586	XXX	1,426,586	XXX	
0200028. 1971 IAM @ 11.25 %	518,094	XXX	518,094	XXX	
0200029. 1983GAMNB 8.25%	395,547	XXX		XXX	395,547
0200030. 1971 IAM 4.50% CARVM DEF	215,383	XXX	215,383	XXX	
0200031. A49 Mod to 1960 @ 3.50 %	188,320	XXX	188,320	XXX	
0200032. 1983GAMNB 8.5%	160,333	XXX		XXX	160,333
0200033. 1983 GAM 6.25% CARVM DEF	8,158	XXX		XXX	8,158
0200034. 1983GAMNB 8.75%	1,140,571	XXX		XXX	1,140,571
0200035. 1983 GAM 8.00% CARVM DEF	12,781	XXX		XXX	12,781
0200036. 1983GAMNB 9.25%	1,891,519	XXX		XXX	1,891,519
0200037. 1983GAMNB 9.5%	2,209	XXX		XXX	2,209
0200038. 1971IAMNB 3.5%	6,372	XXX		XXX	6,372
0200039. 1971IAMNB 5%	170,933	XXX		XXX	170,933
0200040. 1971IAMNB 6%	277,419	XXX		XXX	277,419
0200041. 1971IAMNB 7%	4,961,954	XXX		XXX	4,961,954
0200042. 1971IAMNB 7.5%	12,439,124	XXX		XXX	12,439,124
0200043. 1971IAMNB 8.5%	68,523	XXX		XXX	68,523
0200044. 1971IAMNB 9.5%	2,174,254	XXX		XXX	2,174,254

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0200045. 1937 SA NB 3.5%	712,737	XXX		XXX	712,737
0200046. 1937 SA NB 5%		XXX		XXX	
0200047. 1937 SA NB 6%	148,497	XXX		XXX	148,497
0200048. 1937 SA NB 7%	54,296	XXX		XXX	54,296
0200049. 1937 SA NB 7.5%	1,303,455	XXX		XXX	1,303,455
0200050. 1937 SA NB 8.5%		XXX		XXX	
0200051. 1971GAMNB 3.5%	92,283	XXX		XXX	92,283
0200052. 1971GAMNB 5%	57,703	XXX		XXX	57,703
0200053. 1971GAMNB 6%	739,053	XXX		XXX	739,053
0200054. 1971GAMNB 7%	15,689	XXX		XXX	15,689
0200055. 1971GAMNB 7.5%	8,579,435	XXX		XXX	8,579,435
0200056. 1971GAMNB 8.5%	10,634	XXX		XXX	10,634
0200057. 1971GAMNB 9.5%	13,189	XXX		XXX	13,189
0200058. 1994 GARAB 5.5%	190,364	XXX		XXX	190,364
0200059. 1994 GARAB 6%	75,479	XXX		XXX	75,479
0200060. 1994 GARAB 6.25%	23,354	XXX		XXX	23,354
0200061. 1994 GARAB 6.5%	193,204	XXX		XXX	193,204
0200062. 1994 GARAB 6.75%	155,223	XXX		XXX	155,223
0200063. 1994 GARAB 7%	75,945	XXX		XXX	75,945
0200064. 1937 SA NB 9.5%	158,535	XXX		XXX	158,535
0200065. 1937 SA NB 9.75%	512,987	XXX		XXX	512,987
0200066. 1937 SA NB 10%	97,439	XXX		XXX	97,439
0200067. 1937 SA NB 10.5%	40,777	XXX		XXX	40,777
0200068. 1937 SA NB 11.5%	228,828	XXX		XXX	228,828
0200069. 1971GAMNB 9.75%	1,366,240	XXX		XXX	1,366,240
0200070. 1971GAMNB 10%	3,362,131	XXX		XXX	3,362,131
0200071. 1971GAMNB 10.5%	322,187	XXX		XXX	322,187
0200072. 1971GAMNB 10.75%	177,750	XXX		XXX	177,750
0200073. 1971GAMNB 11%	4,952	XXX		XXX	4,952
0200074. 1971GAMNB 11.25%	170,870	XXX		XXX	170,870
0200075. 1971GAMNB 11.5%	1,914,928	XXX		XXX	1,914,928
0200076. 1971IAMNB 9.75%	855,656	XXX		XXX	855,656
0200077. 1971IAMNB 10%	168,074	XXX		XXX	168,074
0200078. 1971IAMNB 10.5%	1,839,818	XXX		XXX	1,839,818
0200079. 1971IAMNB 10.75%	244,271	XXX		XXX	244,271
0200080. 1971IAMNB 11%	808,001	XXX		XXX	808,001
0200081. 1971IAMNB 11.25%	184,536	XXX		XXX	184,536
0200082. 1971IAMNB 11.5%	2,386,198	XXX		XXX	2,386,198
0200083. 1994 GARAB 4%	4,010	XXX		XXX	4,010
0200084. 1983GAMNB 7%	4,415	XXX		XXX	4,415
0200085. 1994 GARAB 5.5%	702,870	XXX		XXX	702,870
0299997. Totals (Gross)	1,064,456,681	XXX	986,796,980	XXX	77,659,701
0299998. Reinsurance ceded	1,060,690,084	XXX	985,006,166	XXX	75,683,918
0299999. Annuities: Totals (Net)	3,766,597	XXX	1,790,814	XXX	1,975,783
0300001. 1983 GAM 11.0%	1,691,899				1,691,899
0300002. 1971 GAM 6.00% IMM	1,507				1,507
0300003. 1983 GAM 11.25%	1,572,021				1,572,021
0300004. 1971 GAM 7.50% IMM	4,742				4,742
0300005. 1983 GAM 3.5%	199,680				199,680
0300006. 1971 GAM 11.25% IMM	10,461				10,461
0300007. 1983 GAM 6.0%	1,096,374				1,096,374
0300008. 1971 IAM 6.00% IMM	10,714		10,714		
0300009. 1983 GAM 6.25%	2,672,803				2,672,803
0300010. 1971 IAM 11.25% IMM	51,011		51,011		
0300011. 1983 GAM 6.5%	2,125,069				2,125,069
0300012. 1983 GAM 6.50% IMM	3,495				3,495
0300013. 1983 GAM 6.75%	6,793,028				6,793,028
0300014. 1983 GAM 6.75% IMM	16,309				16,309
0300015. 1983 GAM 7.0%	2,287,559				2,287,559
0300016. 1983 GAM 7.25% IMM	776				776
0300017. 1983 GAM 7.25%	2,297,684				2,297,684
0300018. 1983 GAM 8.75% IMM	20,376				20,376
0300019. 1983 GAM 7.5%	1,576,445				1,576,445
0300020. 1983 GAM 11.00% IMM	6,403				6,403
0300021. 1983 GAM 7.75%	3,189,665				3,189,665
0300022. 1983a 6.75% IMM	7,865		7,865		
0300023. 1983 GAM 8.0%	1,573,555				1,573,555
0300024. 1983a 8.75% IMM	1,862		1,862		
0300025. 1983 GAM 8.25%	3,892,806				3,892,806
0300026. a2000 4.00% IMM	23,271		23,271		
0300027. 1983 GAM 8.75%	3,165,020				3,165,020
0300028. a2000 4.50% IMM	59,681		59,681		
0300029. 1983 GAM 9.25%	1,059,424				1,059,424
0300030. a2000 5.00% IMM	22,783		13,587		9,196
0300031. 1994 GAR 1.0%	174,815				174,815
0300032. a2000 5.25% IMM	120,154		93,769		26,385
0300033. 1994 GAR 1.25%	37,036				37,036
0300034. a2000 5.50% IMM	220,601		215,685		4,916
0300035. 1994 GAR 1.5%	820,072				820,072
0300036. a2000 6.00% IMM	22,160		22,160		
0300037. 1994 GAR 1.75%	459,546				459,546
0300038. a2000 6.25% IMM	25,744		25,744		
0300039. 1994 GAR 2.0%	1,482,825				1,482,825
0300040. a2000 6.50% IMM	116,373		113,288		3,085
0300041. 1994 GAR 2.25%	1,361,886				1,361,886
0300042. a2000 6.75% IMM	68,787		10,482		58,305
0300043. 1994 GAR 2.5%	2,103,308				2,103,308
0300044. a2000 7.00% IMM	13,083				13,083
0300045. 1994 GAR 2.75%	1,524,134				1,524,134
0300046. 2012 IAR 1.50% IMM	33,319		33,319		
0300047. 1994 GAR 3.0%	1,061,479				1,061,479
0300048. 2012 IAR 2.00% IMM	18,182		18,182		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0300049. 1994 GAR 3.25%	360,703				360,703
0300050. 2012 IAR 2.25% IMM	8,249		8,249		
0300051. 1994 GAR 3.5%	1,096,787				1,096,787
0300052. 2012 IAR 2.75% IMM	84,600		84,600		
0300053. 1994 GAR 3.75%	4,194,729				4,194,729
0300054. 2012 IAR 3.00% IMM	123,919		123,919		
0300055. 1994 GAR 4.0%	9,620,992				9,620,992
0300056. 2012 IAR 3.25% IMM	24,718		24,718		
0300057. 1994 GAR 4.25%	2,575,337				2,575,337
0300058. 2012 IAR 3.75% IMM	46,244		46,244		
0300059. 1994 GAR 4.5%	2,862,887				2,862,887
0300060. 2012 IAR 4.00% IMM	97,584		97,584		
0300061. 1994 GAR 5.0%	3,100,643				3,100,643
0300062. 1994 GAR 5.25%	5,798,287				5,798,287
0300063. 1994 GAR 5.5%	5,210,760				5,210,760
0300064. 1994 GAR 6.0%	4,115,712				4,115,712
0300065. 1994 GAR 6.25%	3,777,290				3,777,290
0300066. 1994 GAR 6.5%	1,424,503				1,424,503
0300067. 1994 GAR 6.75%	1,226,600				1,226,600
0300068. 1994 GAR 7.0%	3,548,303				3,548,303
0399997. Totals (Gross)	94,396,639		1,085,934		93,310,705
0399998. Reinsurance ceded	3,875,698				3,875,698
0399999. SCWLC: Totals (Net)	90,520,941		1,085,934		89,435,007
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)					
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)					
0600001. Group Disability Benefit	171,127				171,127
0600002. 2005 GWP 2.75%	4,288,962				4,288,962
0600003. 2005 GWP 3.0%	77,796,960				77,796,960
0600004. 2005 GWP 3.5%	251,209,824		505,129		250,704,695
0600005. 2005 GWP 4.0%	24,626,167				24,626,167
0600006. 2005 GWP 4.2%					
0600007. 2005 GWP 4.5%	30,143,033				30,143,033
0600008. 2005 GWP 5.0%	6,755,309				6,755,309
0600009. 2005 GWP 5.5%	10,079,977				10,079,977
0600010. 2005 GWP 5.75%	39				39
0600011. 2005 GWP 6.0%	2,889,223				2,889,223
0600012. 52 INTERCO DISA / 58 CSO 3%	633		633		
0699997. Totals (Gross)	407,961,254		505,762		407,455,492
0699998. Reinsurance ceded	5,542,773		633		5,542,140
0699999. Disability-Disabled Lives: Totals (Net)	402,418,481		505,129		401,913,352
0700001. 1958 CSO @ 4.00%, NLP	164,586		164,586		
0700002. Extra reserve from cash flow testing	240,348,320		240,348,320		
0799997. Totals (Gross)	240,512,906		240,512,906		
0799998. Reinsurance ceded	240,512,906		240,512,906		
0799999. Miscellaneous Reserves: Totals (Net)					
9999999. Totals (Net) - Page 3, Line 1	664,868,649		58,630,262		606,238,387

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$378,426,866

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$450,695,275

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	3,054,275		9,096								3,668	86,747	2,954,764
2. Additional contract reserves (b)	22,499,143											21,635,153	863,990
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	25,553,418		9,096								3,668	21,721,900	3,818,754
8. Reinsurance ceded	873,086		9,096										863,990
9. Totals (Net)	24,680,332										3,668	21,721,900	2,954,764
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	5,049,448,258										5,030,080,729	2,471,825	16,895,705
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)	5,049,448,258										5,030,080,729	2,471,825	16,895,705
15. Reinsurance ceded	162,351,820										145,456,115		16,895,705
16. Totals (Net)	4,887,096,438										4,884,624,614	2,471,825	
17. TOTAL (Net)	4,911,776,770										4,884,628,282	24,193,725	2,954,764
18. TABULAR FUND INTEREST	137,383,083										136,536,231	750,320	96,532
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	658,514,801			423,311		658,091,490
2. Deposits received during the year	609,128,875					609,128,875
3. Investment earnings credited to the account	955,928			15,836		940,092
4. Other net change in reserves	(7,052,725)					(7,052,725)
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	638,355,995			128,514		638,227,481
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	623,190,884			310,633		622,880,251
10. Reinsurance balance at the beginning of the year	131,642,310			253,036		131,389,274
11. Net change in reinsurance assumed	(10,664,630)			(24,760)		(10,639,870)
12. Net change in reinsurance ceded	99,490					99,490
13. Reinsurance balance at the end of the year (Lines 10+11-12)	120,878,190			228,276		120,649,914
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	744,069,074			538,909		743,530,165

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2) \$
2. Reported as Annuities Certain (captured in column 3) \$
3. Reported as Supplemental Contracts (captured in column 4) \$ 310,633
4. Reported as Dividend Accumulations or Refunds (captured in column 5) \$
5. Reported as Premium or Other Deposit Funds (captured in column 6) \$
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$ 310,633

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year											
	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct											
1.2 Reinsurance assumed											
1.3 Reinsurance ceded											
1.4 Net											
2. In course of settlement:											
2.1 Resisted	1,660,000						1,660,000				
2.11 Direct											
2.12 Reinsurance assumed											
2.13 Reinsurance ceded											
2.14 Net	1,660,000		(b)	(b)		(b)	(b) 1,660,000				
2.2 Other											
2.21 Direct	365,324,815		4,127,022				294,879,174		66,248,182		70,437
2.22 Reinsurance assumed	17,135,660						14,590,872		2,544,788		
2.23 Reinsurance ceded	236,239,174						234,725,123		1,514,051		
2.24 Net	146,221,301		(b) 4,127,022	(b)		(b)	(b) 74,744,923		(b) 67,278,919	(b)	(b) 70,437
3. Incurred but unreported:											
3.1 Direct	421,487,764		1,213,087				228,481,312		191,529,991		263,374
3.2 Reinsurance assumed	8,626,990						7,229,150		1,396,745		1,095
3.3 Reinsurance ceded	211,552,855						166,700,742		44,852,113		
3.4 Net	218,561,899		(b) 1,213,087	(b)		(b)	(b) 69,009,720		(b) 148,074,623	(b)	(b) 264,469
4. TOTALS											
4.1 Direct	788,472,579		5,340,109				525,020,486		257,778,173		333,811
4.2 Reinsurance assumed	25,762,650						21,820,022		3,941,533		1,095
4.3 Reinsurance ceded	447,792,029						401,425,865		46,366,164		
4.4 Net	366,443,200	(a)	(a) 5,340,109				(a) 145,414,643		215,353,542		334,906

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2, \$ in Column 3 and \$ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ Individual Annuities \$, Credit Life (Group and Individual) \$, and Group Life \$, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ Credit (Group and Individual) Accident and Health \$, and Other Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life (a)	PART 2 - Incurred During the Year			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	Ordinary 4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	3,314,902,732		14,965,322	94,066,518			1,409,830,803	12,223,791	1,783,324,777		491,521
1.2 Reinsurance assumed	119,290,221						106,316,617		12,918,392		55,212
1.3 Reinsurance ceded	1,617,646,179		280,139	94,066,518			1,400,828,247	12,223,791	110,247,484		
1.4 Net	(d) 1,816,546,774		14,685,183				115,319,173		1,685,995,685		546,733
2. Liability December 31, current year from Part 1:											
2.1 Direct	788,472,579		5,340,109				525,020,486		257,778,173		333,811
2.2 Reinsurance assumed	25,762,650						21,820,022		3,941,533		1,095
2.3 Reinsurance ceded	447,792,029						401,425,865		46,366,164		
2.4 Net	366,443,200		5,340,109				145,414,643		215,353,542		334,906
3. Amounts recoverable from reinsurers December 31, current year	320,206,281						297,854,400		22,351,881		
4. Liability December 31, prior year:											
4.1 Direct	720,557,012		2,776,513				481,120,321		236,289,981		370,197
4.2 Reinsurance assumed	49,567,859						44,055,883		5,510,858		1,118
4.3 Reinsurance ceded	373,326,460						335,324,053		38,002,407		
4.4 Net	396,798,411		2,776,513				189,852,151		203,798,432		371,315
5. Amounts recoverable from reinsurers December 31, prior year	406,832,408						380,895,520		25,936,888		
6. Incurred Benefits											
6.1 Direct	3,382,818,299		17,528,918	94,066,518			1,453,730,968	12,223,791	1,804,812,969		455,135
6.2 Reinsurance assumed	95,485,012						84,080,756		11,349,067		55,189
6.3 Reinsurance ceded	1,605,485,621		280,139	94,066,518			1,383,888,939	12,223,791	115,026,234		
6.4 Net	1,872,817,690		17,248,779				153,922,785		1,701,135,802		510,324

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$..... in Line 6.1, and \$ in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$..... in Line 6.1, and \$ in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$..... in Line 6.1, and \$ in Line 6.4.

(d) Includes \$ premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued		11,475	11,475
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	71,846,197	150,328,295	78,482,098
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans	4,328,923	8,345,423	4,016,500
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	685,584,891	774,025,637	88,440,746
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software	98,776,403	80,663,242	(18,113,161)
21. Furniture and equipment, including health care delivery assets	742,500		(742,500)
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets	5,653,958	100,000	(5,553,958)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	866,932,872	1,013,474,072	146,541,200
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	866,932,872	1,013,474,072	146,541,200
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501. Amount due for undelivered securities	829,946	100,000	(729,946)
2502. Interest Maintenance Reserve	4,824,012		(4,824,012)
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	5,653,958	100,000	(5,553,958)

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department (the "Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company obtained explicit permission from the Department on February 13, 2018 to adopt the NAIC's amended Model Regulation known as the Health Insurance Reserves Model Regulation, which also references Actuarial Guideline XLVII. This amended Model Regulation requires use of the new 2012 GLTD Valuation tables as the basis of the minimum claim reserve standard for Group Long Term Disability for all claims incurred on or after the operative date of the Valuation Model (January 1, 2017), regardless of the issue date of the contract. The Regulation also allows, at the Company's discretion, use of the new valuation tables on all open claims. The Department has not adopted these Model Regulation amendments to date.

The Company continues to use the permitted practice to apply the 2012 GLTD valuation table to all open claims. The Company's 2022 risk based capital was not materially impacted by the permitted accounting practice.

A reconciliation of the Company's net income and capital and surplus at December 31, 2022 and 2021 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2022	2021
<u>Net Income</u>					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ (134,118,922)	\$ (74,471,494)
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ (134,118,922)</u>	<u>\$ (74,471,494)</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,652,803,016	\$ 1,670,203,515
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 1,652,803,016</u>	<u>\$ 1,670,203,515</u>

The Company obtained explicit permission from the Department on April 6, 2022, to allow the Company to be exempt from life insurance principle-based reserving ("PBR") required under the NAIC's Valuation Manual ("VM") and Pennsylvania statutes in effect for December 31, 2021. The Company would have been required to comply with PBR reserving requirements for a small block of individual whole life policies issued on and after January 1, 2021 under a policy conversion feature provided by the Company's employer group term life policies. The permitted practice allows the Company to be exempt from the use of PBR as the valuation standard for these policies, with the condition that in each subsequent year, the Company shall provide confirmation to the Department that the only individual life policies sold during the year are conversions from group term life policies. It is expected to be a temporary issue as the Company will eventually fall out-of-scope for PBR if, and when the Department statutes are updated to be consistent with a new PBR exemption provided by the VM that became effective January 1, 2022, for which the policies in question qualify. The reserves currently held on this block of business are not expected to materially differ from reserves calculated under PBR. Information pertaining to these policies as of December 31, 2022 that were issued in 2022 and 2021 was as follows:

Issue Year	Policy Count	Total Face Amount	Statutory Reserve Reported	Required Minimum Standard Reserves Pre-PBR
2022	421	\$ 27,201,650	\$ 1,835,036	\$ 366,087
2021	376	\$ 22,226,250	\$ 3,332,338	\$ 185,528

- B. The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements. Management is also required to disclose contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results may differ from those estimates.
- C. Premiums for individual and group life, disability, and accident insurance are considered revenue when due. Commissions and other costs associated with acquiring new business are charged to operations as incurred. Amounts received or paid under deposit type contracts without mortality or morbidity risk are not reported as income or benefits but are recorded directly as an adjustment to the liability for deposit funds.

Policy reserves are based on mortality and morbidity tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractual benefits. The Company holds reserves greater than those developed under the minimum statutory reserving rules when the valuation actuary determines that the minimum statutory reserves are inadequate.

The Company has established policy reserves on contracts issued January 1, 2001 and later that exceed the minimum amounts determined under Appendix A-820, "Minimum Life and Annuity Reserve Standards" of NAIC SAP by approximately \$9,771,265.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments consist of securities with remaining maturities of one year or less but greater than three months at the time of acquisition and are carried at amortized cost, which approximates fair value. Cash and cash equivalents include cash on hand, amounts due from banks and highly liquid debt instruments that have original maturities of three months or less at date of purchase and are stated at amortized cost. Cash and cash equivalents also include money market mutual funds which are stated at fair value.

NOTES TO FINANCIAL STATEMENTS

- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-Identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- (3)–(4) Unaffiliated common stocks are carried at fair value. Unrealized gains and losses are reflected in surplus, net of deferred taxes. The cost basis of common stocks is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the common stock's cost and its fair value recognized as a realized loss reported in net income. Refer to Note 20 - fair Value Measurements, for discussion on the valuation approach and methods for common stock.
- (5) Mortgage loans on real estate are carried at unpaid principal balances, net of discounts, premiums, deferred origination fees related to points, and specific valuation allowances, and are collateralized. Specific valuation allowances are established for the excess carrying value of the mortgage loan over the estimated fair value of the collateral as an unrealized loss in surplus when it is probable that based on current information and events, the Company will be unable to collect amounts due under the contractual terms of the loan agreement. Fair value of the collateral is estimated by performing an internal or external current appraisal. If impairment is deemed to be other-than-temporary, which can include a loan modification that qualifies as a troubled debt restructuring ("TDR"), a direct write-down is recognized as a realized loss reported in net income, and a new cost basis for the individual mortgage loan, which is equal to the fair value of the collateral, less costs to obtain and sell, is established. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for mortgage loans.
- (6) The interest method for loan-backed and structured securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities backed by the government and high credit quality adjustable rate mortgage loan-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) The Company has only one subsidiary, a non-insurance U.S. GAAP entity, which is immaterial to the Company's operations. The subsidiary is not audited and non-admitted.
- (8) Investments in limited partnerships and limited liability companies, including equity investments in affiliated entities organized as limited liability companies, which have admissible audits are carried at the underlying audited equity of the investee. In the absence of an admissible audit, the entire investment is nonadmitted. The financial statements of equity method investees are usually not received in time for the Company to apply the equity method at each reporting period. Therefore, the equity pick-up on these investments has been recorded on a one to three-month lag.

The cost basis of limited partnerships and limited liability companies is adjusted for impairments in value deemed to be other-than-temporary, with the difference between cost and carrying value, which approximates fair value, recognized as a realized loss reported in net income. The new cost basis of an impaired limited partnership or limited liability company is not adjusted for subsequent increases in the underlying audited equity of the investee.

Dividends and distributions from limited partnerships and limited liability companies, other than those deemed a return of capital, are recorded in net investment income. Undistributed earnings are included in unrealized gains and losses and are reflected in surplus, net of deferred taxes.

Residual tranches of securitizations are reported in Other invested assets starting in 2022 and are reported at the lower of cost or market.

- (9) The Company does not have any derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation for certain long-term care policies in accordance with SSAP No. 54, "Individual and Group Accident and Health Policies". Premium deficiency calculations do not apply to the Company's other accident and health products.
- (11) Unpaid losses and loss adjustment expenses for accident and health contracts include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.

NOTES TO FINANCIAL STATEMENTS

- (12) The Company has not changed its capitalization policy from the prior year.
- (13) The Company does not have any pharmaceutical rebates receivable.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Changes in Accounting Principles

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods. There were no significant accounting changes in 2022 or 2021 that impacted surplus.

The NAIC adopted revisions to SSAP 43R “Loan-Backed and Structured Securities” to require residual tranches of securitizations to be reported as other invested assets at the lower of cost or market. Residual tranches have been defined under SSAP 43R as those investments in a securitization that have no contractual payments, whether principal or interest, or both and where payment to the holders of the instruments only occurs after contractual interest and principal payments have been made to the other tranches in the securitization based on any remaining funds. The Company adopted this guidance at December 31, 2022 and reclassified residual tranches with a book value of \$4 million from Bonds to Other invested assets. The reclassification had no impact on income or surplus.

The NAIC adopted revisions to SSAP 25 “Affiliates and Other Related Parties” in 2022 to clarify that for entities not controlled by voting interests, such as limited partnerships, trusts and other special purpose entities, control may be held by a general partner, servicer, or by other arrangements. The ability of the reporting entity or its affiliates to direct the management and policies of an entity through such arrangements shall constitute control as defined in SSAP 25. Updates were also adopted in SSAP 43R to clarify that investments from any arrangement that results in direct or indirect control of an investee, which include but are not limited to control through a servicer or other controlling arrangement, shall be reported as affiliated in accordance with SSAP 25. The Company invests in asset-backed securities issued by securitization vehicles that are managed by its asset management affiliates. These investments do not have any credit risk exposure to affiliates, but are now reported as affiliated investments in the investment schedules. Reporting these investments as affiliated had no impact on the Company’s income or surplus.

Prior Period Correction

Following the acquisition of the Company by New York Life Insurance Company ("New York Life") on December 31, 2020, New York Life began a detailed review of assets and liabilities of the Company. At the time the 2020 annual statement was filed on February 28, 2021, New York Life had not yet completed its review of the Company's assets and liabilities in accordance with terms of the purchase and sale agreement between New York Life, Cigna Holding Company ("CHC") and Cigna Corporation ("Cigna"). CHC is a direct wholly-owned subsidiary of Cigna. New York Life completed its review by March 31, 2021 and the adjustments identified through the review were reflected in the 2020 audited statutory financial statements and as a result, were recorded in the first quarter 2021 unaudited financial statements as an out of period adjustment. These adjustments were primarily related to the liabilities for policy reserves and policy claims which decreased surplus by \$129,928,060.

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for new commercial mortgage loans funded during 2022 were 7.84% and 2.27%, respectively. There were no residential mortgage loans funded during 2022.
- (2) For 2022, the maximum percentage of any one commercial mortgage loan to the value of the security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 72.7% (current average percentage was 56.6%).
- (3) There were no taxes, assessments and any amounts advanced and not included in the mortgage loan total for the years ended December 31, 2022 and 2021, respectively.

NOTES TO FINANCIAL STATEMENTS

(4) Age analysis of mortgage loans and identification of mortgage loans in which the insurer is a participant or co-lender in a mortgage loan agreement:

	Farm	Residential			Commercial		Mezzanine	Total
		Insured	All Other		Insured	All Other		
a. Current Year								
1. Recorded investment (all)								
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 1,048,467,282	\$ 6,125,427	\$ 1,054,592,709	
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —	\$ 1,500,000	
2. Accruing interest 90 - 179 days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
3. Accruing interest 180+ days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
4. Interest reduced								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(c) Percent reduced	— %	— %	— %	— %	— %	— %	— %	— %
5. Participant or co-lender in a mortgage loan agreement								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
b. Prior Year								
1. Recorded investment (all)								
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 700,691,858	\$ 6,111,948	\$ 706,803,806	
(b) 30 - 59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(c) 60 - 89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(d) 90 - 179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
2. Accruing interest 90 - 179 days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
3. Accruing interest 180+ days past due								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
4. Interest reduced								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(b) Number of loans	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	
(c) Percent reduced	— %	— %	— %	— %	— %	— %	— %	— %
5. Participant or co-lender in a mortgage loan agreement								
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	

(5) Investments in impaired loans with or without allowance for credit losses and impaired loans subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan:

	Farm	Residential			Commercial		Mezzanine	Total
		Insured	All Other		Insured	All Other		
a. Current Year								
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	—	1,500,000	—	1,500,000
3. Total (1 + 2)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 1,500,000	\$ —	\$ 1,500,000
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Prior Year								
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	—	—	—	—	—	—	—	—
3. Total (1 + 2)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

(6) Investments in impaired loans – average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting:

		Residential			Commercial					
	Farm	Insured	All Other		Insured	All Other	Mezzanine		Total	
a. Current Year										
1. Average recorded investment	\$	—	\$	—	\$	—	\$ 687,500	\$	—	\$ 687,500
2. Interest income recognized	\$	—	\$	—	\$	—	\$ 103,529	\$	—	\$ 103,529
3. Recorded investments on nonaccrual status	\$	—	\$	—	\$	—	\$ 1,500,000	\$	—	\$ 1,500,000
4. Amount of interest income recognized using a cash-basis method of accounting	\$	—	\$	—	\$	—	\$ 103,529	\$	—	\$ 103,529
b. Prior Year										
1. Average recorded investment	\$	—	\$	—	\$	—	\$ —	\$	—	\$ —
2. Interest income recognized	\$	—	\$	—	\$	—	\$ —	\$	—	\$ —
3. Recorded investments on nonaccrual status	\$	—	\$	—	\$	—	\$ —	\$	—	\$ —
4. Amount of interest income recognized using a cash-basis method of accounting	\$	—	\$	—	\$	—	\$ —	\$	—	\$ —

(7) Allowance for credit losses:

	December 31, 2022	December 31, 2021
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowance	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	\$ —	\$ —

(8) Mortgage loans derecognized as a result of foreclosure:

	December 31, 2022
a. Aggregate amount of mortgage loans derecognized	\$ —
b. Real estate collateral recognized	—
c. Other collateral recognized	—
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—

(9) The Company accrues interest income on mortgage loans to the extent it is deemed collectible. The Company places loans on non-accrual status, and ceases to recognize interest income when management determines that the collection of interest and repayment of principal is not probable. Any accrued but uncollected interest is reversed out of interest income once a loan is put on non-accrual status. Interest payments received on mortgage loans where interest payments have been deemed uncollectible are recognized on a cash basis and recorded as interest income. If a determination is made that the principal will not be collected, the interest payment received is used to reduce the principal balance. If a mortgage loan has any investment income due and accrued that is 90 days past due and collectible, the investment income will continue to accrue but all accrued interest related to the mortgage loan is reported as a nonadmitted asset, until such time that it has been paid or is deemed uncollectible.

B. Debt Restructuring

A restructuring is considered a TDR when a debtor is experiencing financial difficulties and the Company has granted a concession. The Company had the following restructured debt in the general account for which it is the creditor:

	General Account	
	December 31, 2022	December 31, 2021
(1) The total recorded investment in restructured debt, as of year-end	\$ 4,695,833	\$ —
(2) The realized capital losses related to this debt	\$ 9,094,838	\$ —
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in TDR	\$ —	\$ —

The Company does not have any restructured debt in the separate accounts for which it is the creditor.

(4) The Company accrues interest income on impaired debt instruments to the extent it is deemed collectible (delinquent less than 90 days) and the debt instrument continues to perform under its original or restructured contractual terms. Interest income on non-performing debt instruments is generally recognized on a cash basis.

C. Reverse Mortgages

The Company does not have any reverse mortgages.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at December 31, 2022.
- (3) Not applicable.

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at December 31, 2022:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 419,563,313	\$ 31,461,021	\$ 303,138,224	\$ 63,261,754	\$ 722,701,537	\$ 94,722,775
Total	\$ 419,563,313	\$ 31,461,021	\$ 303,138,224	\$ 63,261,754	\$ 722,701,537	\$ 94,722,775

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) Not applicable.

c. Collateral Received

i. Not applicable.

ii. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.

iii. Not applicable.

(4) - (7) Not applicable.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

Not applicable.

K. Low-Income Housing Tax Credits

Not applicable.

NOTES TO FINANCIAL STATEMENTS

L. Restricted Assets

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted									Percentage	
	Current Year					6	7			10	11
	1	2	3	4	5						
	Total General Account (G/A)	G/A Assets Supporting Separate Accounts (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—	0.000 %	0.000 %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.000	0.000
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0.000	0.000
i. FHLB capital stock	584,200	—	—	—	584,200	333,100	251,100	—	584,200	0.006	0.006
j. On deposit with states	130,041,210	—	—	—	130,041,210	143,053,369	(13,012,159)	—	130,041,210	1.285	1.406
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.000	0.000
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.000	0.000
m. Pledged as collateral not captured in other categories	489,351,956	—	—	—	489,351,956	507,142,878	(17,790,922)	—	489,351,956	4.837	5.290
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.000	0.000
o. Total restricted assets	\$ 619,977,366	\$ —	\$ —	\$ —	\$ 619,977,366	\$ 650,529,347	\$ (30,551,981)	\$ —	\$ 619,977,366	6.128 %	6.702 %

- (a) Subset of column 1
(b) Subset of column 3
(c) Column 5 divided by Asset page, Column 1, Line 28
(d) Column 9 divided by Asset page, Column 3, Line 28

(2) The tables below present details of assets pledged as collateral not captured in other categories as of December 31, 2022 and 2021.

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	Percentage	
	Current Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross (Admitted and Non-admitted) Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Reinsurance trust assets	\$ 489,351,956	\$ —	\$ —	\$ —	\$ 489,351,956	\$ 507,142,878	\$ (17,790,922)	\$ 489,351,956	4.837 %	5.290 %
Total (c)	\$ 489,351,956	\$ —	\$ —	\$ —	\$ 489,351,956	\$ 507,142,878	\$ (17,790,922)	\$ 489,351,956	4.837 %	5.290 %

- (a) Subset of column 1
(b) Subset of column 3
(c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	Percentage	
	Prior Year					6	7		9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting Separate Account (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)					
Reinsurance trust assets	\$ 507,142,878	\$ —	\$ —	\$ —	\$ 507,142,878	\$ 475,946,925	\$ 31,195,953	\$ 507,142,878	5.064 %	5.634 %
Total (c)	\$ 507,142,878	\$ —	\$ —	\$ —	\$ 507,142,878	\$ 475,946,925	\$ 31,195,953	\$ 507,142,878	5.064 %	5.634 %

- (a) Subset of column 1
(b) Subset of column 3
(c) Total line for columns 1 through 7 should equal 5L(1)m columns 1 through 7 respectively, and total line for Columns 8 through 10 should equal 5H(1)m columns 9 through 11 respectively.

(3) There were no other restricted assets at December 31, 2022 and 2021.

(4) There were no other assets received as collateral and reflected as assets at December 31, 2022 and 2021.

M. Working Capital Finance Investments

Not applicable.

NOTES TO FINANCIAL STATEMENTS

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

Not applicable.

P. Short Sales

Not applicable.

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
(1) Number of CUSIPs	21
(2) Aggregate Amount of Investment Income	\$ 3,939,093

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company had no investments in joint ventures, limited partnerships or limited liability companies that exceeded 10% of its admitted assets.
- B. The Company did not recognize any impairment write-downs for the years ended December 31, 2022 and 2021.

7. Investment Income

- A. Due and accrued investment income is excluded from surplus when amounts are over 90 days past due or collection is uncertain.
- B. At December 31, 2022, the Company had no investment income due and accrued that was nonadmitted.

8. Derivative Instruments

Not applicable.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax assets (“DTAs”) and net deferred tax liabilities (“DTLs”) at December 31, 2022 and 2021 were as follows:

(1)	2022		
	Ordinary	Capital	Total
(a) Gross DTAs	\$ 906,567,011	\$ 10,239,947	\$ 916,806,958
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	906,567,011	10,239,947	916,806,958
(d) DTAs nonadmitted	679,488,525	6,096,366	685,584,891
(e) Subtotal of net admitted DTAs (1c-1d)	227,078,486	4,143,581	231,222,067
(f) Gross DTLs	11,495,484	4,143,581	15,639,065
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 215,583,002</u>	<u>\$ —</u>	<u>\$ 215,583,002</u>
	2021		
	Ordinary	Capital	Total
(a) Gross DTAs	\$ 925,487,380	\$ 4,741,686	\$ 930,229,066
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	925,487,380	4,741,686	930,229,066
(d) DTAs nonadmitted	774,025,637	—	774,025,637
(e) Subtotal of net admitted DTAs (1c-1d)	151,461,743	4,741,686	156,203,429
(f) Gross DTLs	12,404,852	9,922,932	22,327,784
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 139,056,891</u>	<u>\$ (5,181,246)</u>	<u>\$ 133,875,645</u>
	Change During 2022		
	Ordinary	Capital	Total
(a) Gross DTAs	\$ (18,920,369)	\$ 5,498,261	\$ (13,422,108)
(b) Statutory valuation allowance adjustment	—	—	—
(c) Adjusted gross DTAs (1a - 1b)	(18,920,369)	5,498,261	(13,422,108)
(d) DTAs nonadmitted	(94,537,112)	6,096,366	(88,440,746)
(e) Subtotal of net admitted DTAs (1c-1d)	75,616,743	(598,105)	75,018,638
(f) Gross DTLs	(909,368)	(5,779,351)	(6,688,719)
(g) Net admitted DTAs/(DTLs) (1e - 1f)	<u>\$ 76,526,111</u>	<u>\$ 5,181,246</u>	<u>\$ 81,707,357</u>
(2) The admission calculation components were as follows:			
	2022		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	215,583,002	—	215,583,002
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	290,016,852	—	290,016,852
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	215,583,002
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	11,495,484	4,143,581	15,639,065
(d) DTAs admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c))	<u>\$ 227,078,486</u>	<u>\$ 4,143,581</u>	<u>\$ 231,222,067</u>
	2021		
	Ordinary	Capital	Total
(a) Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b) Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	133,875,645	—	133,875,645
1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	133,875,645	—	133,875,645
2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	230,154,436
(c) Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	17,586,098	4,741,686	22,327,784
(d) DTAs admitted as the result of application of SSAP No. 101 Total (2(a)+2(b)+2(c))	<u>\$ 151,461,743</u>	<u>\$ 4,741,686</u>	<u>\$ 156,203,429</u>

NOTES TO FINANCIAL STATEMENTS

		Change During 2022		
		Ordinary	Capital	Total
(a)	Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
(b)	Adjusted gross DTAs expected to be realized (excluding the amounts of the DTAs from 2(a) above) after application of the threshold limitation (the lesser of 2(b)1 and 2(b)2)	81,707,357	—	81,707,357
	1. Adjusted gross DTAs expected to be realized following the balance sheet date (2(b)1)	156,141,207	—	156,141,207
	2. Adjusted gross DTAs allowed per limitation threshold (2(b)2)	XXX	XXX	(14,571,434)
(c)	Adjusted gross DTAs (excluding the amount of DTAs from 2(a) and 2(b) above) offset by gross DTLs	(6,090,614)	(598,105)	(6,688,719)
(d)	DTAs admitted as the result of application of SSAP No. 101			
	Total (2(a)+2(b)+2(c))	<u>\$ 75,616,743</u>	<u>\$ (598,105)</u>	<u>\$ 75,018,638</u>
(3)	The ratio used to determine the applicable period used in 2(b)1 above and the amount of adjusted capital and surplus used to determine the percentage threshold limitation in 2(b)2 above were as follows at December 31, 2022 and 2021:			
		2022	2021	
(a)	Ratio percentage used to determine recovery period and threshold limitation amount in 2(b)1 above.	808 %	914 %	
(b)	Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$1,437,220,014	\$1,534,362,906	
(4)	There was no impact on adjusted gross and net admitted DTAs due to tax-planning strategies at December 31, 2022 and 2021. The Company did not use reinsurance in its tax-planning strategies.			
B.	The Company had no unrecognized DTLs at December 31, 2022 and 2021.			
C.	Significant components of income taxes incurred and the changes in DTAs and DTLs for the years ended December 31, 2022 and 2021 were as follows:			
		2022	2021	Change
(1)	Current Income Tax:			
(a)	Federal	\$ (9,761,331)	\$ (1,936,814)	\$ (7,824,517)
(b)	Foreign	—	—	—
(c)	Subtotal	<u>(9,761,331)</u>	<u>(1,936,814)</u>	<u>(7,824,517)</u>
(d)	Federal income tax on net capital gains	(22,257,083)	—	(22,257,083)
(e)	Utilization of capital loss carry-forward	—	—	—
(f)	Other	—	—	—
(g)	Federal and foreign income taxes incurred	<u>\$ (32,018,414)</u>	<u>\$ (1,936,814)</u>	<u>\$ (30,081,600)</u>
		2022	2021	Change
(2)	DTAs:			
(a)	Ordinary:			
(1)	Discounting of unpaid losses	\$ —	\$ —	\$ —
(2)	Unearned premium reserve	127,898	—	127,898
(3)	Policyholder reserve	111,520,206	99,005,011	12,515,195
(4)	Investments	78,111,244	113,110,485	(34,999,241)
(5)	Deferred acquisition costs	16,670,948	11,218,185	5,452,763
(6)	Policyholder dividends accrual	—	—	—
(7)	Fixed assets	2,302,883	—	2,302,883
(8)	Compensation and benefits accrual	7,610,626	10,484,272	(2,873,646)
(9)	Pension accrual	—	—	—
(10)	Receivables - nonadmitted	37,070,033	50,284,171	(13,214,138)
(11)	Net operating loss carry-forward	136,156,930	73,047,515	63,109,415
(12)	Tax credit carry-forward	—	465,780	(465,780)
(13)	Other*	516,996,243	567,871,961	(50,875,718)
(99)	Subtotal (sum of 2a1 through 2a13)	<u>906,567,011</u>	<u>925,487,380</u>	<u>(18,920,369)</u>
(b)	Statutory valuation allowance adjustment	—	—	—
(c)	Nonadmitted	679,488,525	774,025,637	(94,537,112)
(d)	Admitted ordinary DTAs (2a99 - 2b - 2c)	<u>227,078,486</u>	<u>151,461,743</u>	<u>75,616,743</u>
(e)	Capital:			
(1)	Investments	10,239,947	525,816	9,714,131
(2)	Net capital loss carry-forward	—	4,215,870	(4,215,870)
(3)	Real estate	—	—	—
(4)	Other	—	—	—
(99)	Subtotal (2e1+2e2+2e3+2e4)	<u>10,239,947</u>	<u>4,741,686</u>	<u>5,498,261</u>
(f)	Statutory valuation allowance adjustment	—	—	—
(g)	Nonadmitted	6,096,366	—	6,096,366
(h)	Admitted capital DTAs (2e99 - 2f - 2g)	<u>4,143,581</u>	<u>4,741,686</u>	<u>(598,105)</u>
(i)	Total admitted DTAs (2d + 2h)	<u>\$ 231,222,067</u>	<u>\$ 156,203,429</u>	<u>\$ 75,018,638</u>

NOTES TO FINANCIAL STATEMENTS

	2022	2021	Change
(3) DTLs:			
(a) Ordinary:			
(1) Investments	\$ 5,202,584	\$ 4,391,521	\$ 811,063
(2) Fixed assets	—	716,245	(716,245)
(3) Deferred & uncollected premium	—	—	—
(4) Policyholder reserves	—	—	—
(5) Other	6,292,900	7,297,086	(1,004,186)
(99) Subtotal (3a1+3a2+3a3+3a4+3a5)	11,495,484	12,404,852	(909,368)
(b) Capital:			
(1) Investments	4,143,581	9,922,932	(5,779,351)
(2) Real estate	—	—	—
(3) Other	—	—	—
(99) Subtotal (3b1+3b2+3b3)	4,143,581	9,922,932	(5,779,351)
(c) Total DTLs (3a99 + 3b99)	15,639,065	22,327,784	(6,688,719)
(4) Net admitted DTAs/(DTLs) (2i - 3c)	\$ 215,583,002	\$ 133,875,645	\$ 81,707,357
Change in deferred income tax on change in net unrealized capital gains/(losses)			\$ 2,327,674
Change in net deferred tax related to other items			(9,061,063)
Change in DTAs nonadmitted			88,440,746
Total change in net admitted DTAs			\$ 81,707,357
*Other DTA Includes goodwill and intangibles of \$509,816,372 and \$560,192,925 at December 31, 2022 and 2021 respectively.			
(5) The Company had no investment tax credits for the years ended December 31, 2022 and 2021.			
(6) The Company did not utilize operating loss carry forwards at December 31, 2022 and 2021.			
(7) The Company had no adjustments to gross DTAs because of a change in circumstances that causes a change in judgment about the realizability of the related DTAs.			
(8) The Inflation Reduction Act ("IRA") of 2022 was enacted on August 16, 2022. The IRA includes a new Federal Corporate Alternative Minimum Tax ("CAMT"), effective in 2023, that is based on the adjusted financial statement income set forth on the applicable financial statement of an applicable corporation. The NAIC adopted Interpretation ("INT") 22-02 to apply to December 31, 2022. Following that guidance, the Company has not determined as of the reporting date if it will be an applicable corporation and if it will be liable for CAMT in 2023. The 2022 financial statements do not include an estimated impact of the CAMT because a reasonable estimate cannot be made.			

D. The Company's income tax expense and change in net deferred taxes for the years ended December 31, 2022 and 2021 differs from the amount obtained by applying the statutory rate of 21% to net gain from operations after dividends to policyholders and before federal income taxes for the following reasons:

	2022	2021	Change
Net loss from operations after dividends to policyholders and before federal income taxes @ statutory rate	\$ (29,042,734)	\$ (17,199,526)	\$ (11,843,208)
Net realized capital (losses) gains @ statutory rate	(10,216,198)	5,492,757	(15,708,955)
Investment items	(1,749,180)	(1,523,560)	(225,620)
Change in nonadmitted assets	13,214,138	(11,586,941)	24,801,079
IMR	(1,302,717)	(1,311,446)	8,729
Meals & entertainment	78,145	44,694	33,451
Foreign tax expense net of foreign tax credit	(3,080,752)	(367,966)	(2,712,786)
§338(h)(10) tax basis step up	11,088,000	—	11,088,000
Other items impacting surplus	(1,868,922)	(27,284,951)	25,416,029
Other	(77,131)	800	(77,931)
Federal and foreign income taxes incurred and change in net deferred taxes during the year	\$ (22,957,351)	\$ (53,736,139)	\$ 30,778,788
Federal income tax benefit reported in the Summary of Operations	\$ (9,761,331)	\$ (1,936,814)	\$ (7,824,517)
Capital gains tax benefit incurred	(22,257,083)	—	(22,257,083)
Change in net deferred tax	9,061,063	(51,799,325)	60,860,388
Federal and foreign income taxes incurred and change in net deferred taxes during the year	\$ (22,957,351)	\$ (53,736,139)	\$ 30,778,788

E. (1) The Company had following carry forwards available for tax purposes:

	Amount	Origination Date	Expiration Date
Net operating loss	\$ 409,802,790	12/31/2021	12/31/2041
Net operating loss	\$ 238,563,544	12/31/2022	12/31/2042
(2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.			
(3) At December 31, 2022, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Code.			

NOTES TO FINANCIAL STATEMENTS

- F. The Company's federal income tax return is consolidated with the following entities:
- i. New York Life Insurance Company ("New York Life")
 - ii. New York Life Insurance and Annuity Company ("NYLIAC")
 - iii. NYLIFE Insurance Company of Arizona ("NYLAZ")
 - iv. NYLIFE LLC ("NYLIFE LLC") and its domestic affiliates
 - v. New York Life Investment Management Holdings LLC ("NYL Investments") and its domestic affiliates
 - vi. New York Life Enterprises LLC and its domestic affiliates
 - vii. NYL Investors LLC ("NYL Investors")
 - viii. New York Life Group Insurance Company of NY ("NYLGICNY")
 - ix. LINA Benefit Payments, Inc.

The Company files a consolidated federal income tax return with certain of its domestic insurance and non-insurance subsidiaries. The consolidated income tax provision or benefit is allocated among the members of the group in accordance with a tax allocation agreement. The tax allocation agreement provides that the Company computes its share of consolidated tax provision or benefit, in general, on a separate company basis, and may, where applicable, include the tax benefits of operating or capital losses utilizable in New York Life's consolidated returns. Intercompany tax balances are settled quarterly on an estimated basis with a final settlement occurring within 30 days of the filing of the consolidated tax return. Current federal income taxes are charged or credited to operations based upon amounts estimated to be payable or recoverable as a result of taxable operations for the current year and any adjustments to such estimates from prior years.

- G. The Company does not anticipate any significant changes to its total unrecognized tax benefits within the next 12 months.
- H. The Company does not have repatriation transition tax owed under the Tax Cuts and Jobs Act.
- I. The Company does not have an AMT credit that was recognized as a current year recoverable or DTA.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

The following note discloses significant related party transactions.

A-B. For the years ended December 31, 2022 and 2021, the Company did not make any dividend payments to or receive contributions from its parent Company, New York Life.

Significant agreements entered into by the Company with its parent company and affiliates for the years ended December 31, 2022 and 2021 were as follows:

Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Description
Active Agreements				
12/31/2020	NYLIAC	Insurance affiliate	Reinsurance agreement	The Company entered into an affiliate reinsurance agreement with a direct wholly-owned subsidiary of New York Life, NYLIAC, to reinsure mortality risk arising under the Company's group term life insurance business on a yearly renewable term basis. Entry into the yearly renewable term treaty reduces the Company's exposure to mortality risk. Although effective on December 31, 2020, financial related impacts of the treaty began in 2021.
12/31/2020	New York Life	Parent	Service and facility agreement	New York Life provides the Company with certain services and facilities including, but not limited to accounting, tax and auditing services, legal services, actuarial services, electronic data processing operations and communications operations. New York Life charges the Company for the identified costs associated with these services and facilities under the terms of a service agreement between New York Life and the Company. For the years ended December 31, 2022 and 2021, the fees incurred associated with these services and facilities, amounted to \$121,776,546 and \$95,013,162, respectively.
12/31/2020	New York Life / NYLGICNY	Parent / Insurance affiliate	Claims administration service agreement	The Company has entered into a claims administration services agreement with both New York Life and NYLGICNY. For the years ended December 31, 2022 and 2021, the fees incurred associated with the claims administration services, amounted to \$2,564,372 and \$13,203,408, respectively.
12/31/2020 (amended as of 11/1/2022)	New York Life	Parent	Revolving credit agreement	The Company, as borrower, entered into a credit agreement with New York Life, as lender, for a maximum aggregate amount of \$100,000,000. At December 31, 2022 and 2021, the credit facility was not used, no interest was paid, and there was no outstanding balance due.
12/31/2020	NYL Investors	Non insurance affiliate	Investment management agreement	The Company is a party to an investment management agreement with NYL Investors (a wholly owned subsidiary of New York Life), as amended from time to time, whereby NYL Investors provides investment advisory and administrative services to the Company. For the years ended December 31, 2022 and 2021, the total cost for these services amounted to \$10,851,610 and \$10,095,147, respectively, which is included in the costs of services billed by New York Life to the Company.
Various	New York Life	Parent	Participation in mortgage loans, REO and Real Estate	The Company's interests in commercial mortgage loans are primarily held in the form of participations in mortgages' originated or acquired by New York Life. A real estate property acquired through foreclosure is called REO Portfolio. The Company's interests in the ownership of REO Portfolio is called REO Ownership Interest. Certain real estate investments acquired may have similar ownership interests through a participation. Under the participation agreement for the mortgage loans, it is agreed between the Company and New York Life that the Company's proportionate interest (as evidenced by a participation certificate) in the underlying mortgage loan, including without limitation, the principal balance thereof, all interest which accrues thereon, and all proceeds generated therefrom, will be pari passu with New York Life's and pro rata based upon the respective amounts funded by New York Life and the Company in connection with the applicable mortgage loan origination or acquisition. Consistent with the participation arrangement, all mortgage loan documents name New York Life (and not both New York Life and the Company) as the lender but are held for the benefit of both the Company and New York Life pursuant to the applicable participation agreement. New York Life retains general decision making authority with respect to each mortgage loan, although certain decisions require the Company's approval. The Company's mortgage loans, REOs and certain real estate investments acquired through a participation from New York Life had a carrying value of \$641,233,285 and \$285,668,611 at December 31, 2022 and 2021, respectively. There's no REO in the form of participations owned by the Company at December 31, 2022 and 2021.
12/31/2022	MCF	Non insurance affiliate	Note funding agreement	The Company entered into a note funding agreement with MCF and acquired a variable funding note issued by MCF (via equity transfer from NYLIAC). The funding limit is determined using 2.25% multiplied by the cash and invested assets amount, as of such date of determination. Cash and invested assets amount means, as of any date of determination, the sum of (x) the net admitted cash and invested assets of the Company, (y) the net admitted cash and invested assets of New York Life (excluding any portion thereof attributable to New York Life's investment in the Company), and NYLIAC, in each case, based on the most recently available quarterly or annual financial statements of New York Life, the Company or NYLIAC, as applicable. All outstanding advances made to MCF under the MCF Note Agreement will be due in full on December 31, 2025.
11/29/2022	NYLIAC	Insurance affiliate	Transfer of assets	Bond asset and cash transfers between the Company and NYLIAC were executed to strengthen duration alignment between asset and liability profiles amongst the insurance companies. The Company acquired a \$250,000,000 equity interest in MCF from NYLIAC in exchange for transferring \$250,000,000 of bonds.

- C. The Company had no transaction with related parties not reported on schedule Y.
- D. At December 31, 2022 and 2021, the Company reported a net amount of \$51,758,805 and \$88,230,212 respectively, as amounts payable to parent and affiliates. The terms of the underlying agreements generally require that these amounts be settled in cash within 90 days.
- E. Refer to sections A-B for significant administrative and advisory agreements the Company has entered into with its parent and affiliates.
- F. In the ordinary course of business the Company may enter into guarantees and/or keep wells with its parent and affiliates. Refer to Note 14 - Liabilities, Contingencies and Assessments for more information.
- G. All outstanding shares of the Company are owned by the parent company, New York Life, a mutual insurance company domiciled in the state of New York.
- H. The Company does not own any shares of an upstream affiliate either directly or through its subsidiaries.
- I-J. The Company does not have an investment in a SCA entity that exceeds 10% of the admitted assets.
- K. Not applicable.
- L. The Company does not hold investments in any downstream non-insurance holding companies.
- M. The Company does not have affiliated common stock investments.
- N. The Company does not hold investments in an SCA.

NOTES TO FINANCIAL STATEMENTS

O. The Company does not hold investments in an SCA in a loss position.

11. Debt

A. Refer to Note 10, sections A-B for the Company's significant credit agreements with its parent and affiliates.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) On September 30, 2021, the Company became a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

(2) FHLB of Pittsburgh Capital Stock

A. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

A. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	584,200	584,200	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 584,200</u>	<u>\$ 584,200</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 461,797,638	\$ 461,797,638	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	333,100	333,100	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 333,100</u>	<u>\$ 333,100</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 449,212,691	\$ 449,212,691	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

B. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 584,200	\$ 584,200	\$ —	\$ —	\$ —	\$ —

(C) Collateral pledged to FHLB of Pittsburgh

a. At December 31,2022, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value ¹	Carrying Value ¹	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ —	\$ —	\$ —
2. Current year general account	\$ —	\$ —	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ —	\$ —	\$ —

¹ Includes amounts in excess of minimum requirements.

(D) Borrowing from FHLB of Pittsburgh

a. At December 31, 2022, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

NOTES TO FINANCIAL STATEMENTS

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	No
Funding agreements	No
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

Refer to section G.

B. Plan Asset Investment Policies and Strategies

Refer to section G.

C. Determination of Fair Values

Refer to section G.

D. Long-term Rate of Return on Plan Assets

Refer to section G.

E. Defined Contribution Plans

Refer to section G.

F. Multiemployer Plans

Not applicable.

G. Consolidated/Holding Company Plans

The Company participates in New York Life's various tax-qualified and non-qualified defined contribution plans covering eligible U.S. employees (401(k) plans). The plans provide for pre-tax, after-tax and/or after-tax Roth salary reduction contributions (subject to maximums) and Company matching contributions of up to 5% of annual salary (base plus eligible incentive pay are considered). For the years ended December 31, 2022 and 2021, the Company's matching contributions to the employees' tax qualified and non-qualified plans totaled \$11,020,594 and \$10,503,876, respectively.

H. Postemployment Benefits and Compensated Absences

Refer to section G.

I. Impact of Medicare Modernization Act on Postretirement Benefit (INT 04-17)

Refer to section G.

13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

A. The Company has 30,000 shares authorized, and approximately 25,000 shares issued and outstanding as of December 31, 2022 and 2021 with a par value of \$100.00. There are no other classes of capital stock.

B. The Company has no preferred stock outstanding as of December 31, 2022 and 2021.

C. Dividends on Company stock are paid as declared by its Board of Directors. The Company's dividends are noncumulative. The Commonwealth of Pennsylvania insurance laws require prior approval for payment of an extraordinary dividend which is defined as one whose fair market value, together with any dividends or distributions made within the preceding twelve months, exceeds the greater of 10% of the prior year's surplus or net income from the prior year.

The maximum dividend that may be made without prior approval in 2023 is \$165,280,302. Any dividends paid in the twelve months preceding a proposed dividend are considered in determining whether a dividend is extraordinary.

D. During the years ended December 31, 2022 and 2021, the Company did not pay a dividend to its sole shareholder, New York Life.

E. Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

F. No restrictions have been placed on the unassigned surplus funds of the Company.

G. The Company did not have any advances to surplus.

H. The Company did not hold stock, including stock of affiliated companies, for any special purpose.

I. The Company did not hold any special surplus funds.

J. The portion of unassigned funds (surplus) represented or reduced by cumulative net unrealized losses, gross of deferred taxes, is \$(20,737,258) at December 31, 2022.

K. The Company has not issued any surplus notes.

L.-M. The Company has never had a quasi-reorganization.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

1. Commitments or contingent commitments

The Company had outstanding contractual obligations to acquire additional private placement securities for \$46,807,283 at December 31, 2022.

The Company had unfunded commitments on limited partnerships, limited liability companies and other invested assets for \$9,782,574 at December 31, 2022.

The Company had contractual commitments to extend credit for commercial mortgage loans at both fixed and variable rates of interest, which amounted to \$75,538,412 at December 31, 2022. These commitments are diversified by property type and geographic location.

2. Guarantees

The Company does not have any guarantees.

3. Guarantee obligations

The Company does not have any guarantee obligations.

B. Assessments

The Company operates in a regulatory environment that may require its participation in assessments under state insurance guaranty association laws. The Company's exposure to assessments for certain obligations of insolvent insurance companies to policyholders and claimants is based on its share of business written in the relevant jurisdictions. The Company recorded guaranty fund receivables of \$4,143,196 and \$11,000,231 as of December 31, 2022 and 2021, respectively. The Company recorded guaranty fund liabilities of \$7,761,897 and \$6,496,693 as of December 31, 2022 and 2021, respectively.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

The Company is a defendant in individual and/or alleged class action suits related to its group life and disability business. Some of these actions seek substantial or unspecified compensatory and punitive damages. The Company is also from time to time involved in various governmental, administrative, and investigative proceedings and inquiries.

Notwithstanding the uncertain nature of litigation and regulatory inquiries, the outcome of which cannot be predicted, the Company believes that, after provisions made in the financial statements, the ultimate liability that could result from litigation and proceedings would not have a material adverse effect on the Company's financial position; however, it is possible that settlements or adverse determinations in one or more actions or other proceedings in the future could have a material adverse effect on the Company's operating results for a given year.

Several commercial banks have customary security interests in certain assets of the Company to secure potential overdrafts and other liabilities of the Company that may arise under custody, securities lending and other banking agreements with such banks.

15. Leases

A. Lessee Operating Lease

- 1. Rental expenses for operating leases principally for office space amounted to \$14,039,961 in 2022 and \$13,445,730 in 2021.
- 2. At December 31, 2022, the aggregate future minimum rental payments under leases having initial or remaining non-cancelable lease terms in excess of one year for each year are as follows: \$13,586,713 in 2023, \$11,375,012 in 2024, \$6,026,944 in 2025, \$5,773,573 in 2026, \$3,638,891 in 2027 and \$549,835 in the years thereafter.
- 3. The Company is not involved in any material sale-leaseback transactions.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1)-(7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.

NOTES TO FINANCIAL STATEMENTS

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the year ended December 31, 2022 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. ASO Plans

Information with regard to the profitability of Administrative Services Only (ASO) uninsured accident and health plans and the uninsured portion of partially insured plans was as follows for the year ended December 31, 2022:

	2022		
(In whole dollars)	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	\$ (11,642,850)	\$ —	\$ (11,642,850)
Total net other income or expenses (including interest paid to or received from plans)	\$ —	\$ —	\$ —
Net gain or (loss) from operations	\$ (11,642,850)	\$ —	\$ (11,642,850)
Total claim payment volume	\$ 157,780	\$ —	\$ 157,780

B. ASC Plans

Not applicable.

C. Medicare or Similarly Structured Cost Based Reimbursement Contract

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

The Company did not have any direct premium written/produced by managing general agents/third-party administrators equal to or greater than 5% of surplus during 2022.

20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1	Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
Level 2	Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
Level 3	Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of December 31, 2022:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
Bonds					
SVO identified bond ETF	\$ 24,666,050	\$ —	\$ —	\$ —	24,666,050
Non-agency asset-backed securities	—	—	739,957	—	739,957
Total bonds	24,666,050	—	739,957	—	25,406,007
Common stocks	28,652,831	—	584,200	—	29,237,031
Separate accounts assets	14,187,661	—	—	—	14,187,661
Total assets at fair value	\$ 67,506,542	\$ —	\$ 1,324,157	\$ —	\$ 68,830,699
b. Liabilities at fair value					
Derivative liabilities					
Interest rate swaps	\$ —	\$ —	\$ —	\$ —	\$ —
Foreign currency swaps	—	—	—	—	—
Inflation swaps	—	—	—	—	—
Interest rate options	—	—	—	—	—
Foreign currency forwards	—	—	—	—	—
Futures	—	—	—	—	—
Total derivative liabilities	—	—	—	—	—
Separate accounts liabilities - derivatives ⁽¹⁾	—	—	—	—	—
Total liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

⁽¹⁾ Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2)-(3) The table below presents a rollforward of Level 3 assets and liabilities for the year ended December 31, 2022:

	Balance at 01/01/2022	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 12/31/2022
Bonds:										
Non-agency asset-backed securities	—	—	—	—	(139,347)	879,304	—	—	—	739,957
Total bonds	—	—	—	—	(139,347)	879,304	—	—	—	739,957
Common stocks	333,100	—	—	—	—	251,100	—	—	—	584,200
Total	\$ 333,100	\$ —	\$ —	\$ —	\$ (139,347)	\$ 1,130,404	\$ —	\$ —	\$ —	\$ 1,324,157

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

(4)-(5) Determination of Fair Value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At December 31, 2022, the Company did not have any price challenges on general account or separate account securities from what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

NOTES TO FINANCIAL STATEMENTS

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds. (“SVO-Identified Investments”) are eligible for classification as bonds as identified in the NAIC’s SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value (“NAV”). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

B. Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at December 31, 2022.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$ 6,155,901,748	\$ 6,797,748,781	\$ 24,666,050	\$6,030,508,581	\$ 100,727,117	\$ —	—
Common stocks	29,237,031	29,237,031	28,652,831	—	584,200	—	—
Mortgage loans	975,832,116	1,056,092,709	—	—	975,832,116	—	—
Cash, cash equivalents and short-term investments	239,631,932	239,631,932	37,655,612	201,976,320	—	—	—
Other invested assets ¹	3,569,497	3,498,691	—	—	3,569,497	—	—
Investment income due and accrued	58,721,117	58,721,117	—	58,721,117	—	—	—
Separate accounts assets	14,187,661	14,187,661	14,187,661	—	—	—	—
Total assets	\$ 7,477,081,102	\$ 8,199,117,922	\$ 105,162,154	\$6,291,206,018	\$1,080,712,930	\$ —	\$ —
Liabilities:							
Deposit fund contracts:							
Annuities certain	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—
Derivatives	—	—	—	—	—	—	—
Derivatives - collateral	—	—	—	—	—	—	—
Borrowed money	—	—	—	—	—	—	—
Amounts payable for securities lending	—	—	—	—	—	—	—
Payable to parent and affiliates	51,758,805	51,758,805	—	51,758,805	—	—	—
Separate accounts liabilities - derivatives	—	—	—	—	—	—	—
Total liabilities	\$ 51,758,805	\$ 51,758,805	\$ —	\$ 51,758,805	\$ —	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF The affiliated bond from MCF had a carrying value of \$2,858,000 and a fair value of \$2,780,765 as of December 31, 2022. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

Other invested assets

Other invested assets are comprised of residual tranches. The fair value of residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At December 31, 2022, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1)-(2) Not applicable.

- E. Not applicable.

21. Other Items

A. Unusual or Infrequent Items

The Company continues to monitor the economic environment and other potential impacts relating to the COVID-19 pandemic. The Company has maintained effective operations and levels of policyholder service throughout the course of the pandemic.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

Assets with a carrying value of \$130,041,210 at December 31, 2022 were on deposit with government authorities or trustees as required by certain state insurance laws.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-transferable Tax Credits

Not applicable.

F. Subprime and Midprime Mortgage Related Risk Exposure

Not applicable.

G. Retained Assets

Prior to February 1, 2012, the Company had a deposit administration agreement with an unaffiliated company, in which their Retained Asset Accounts were held by the unaffiliated company on their behalf. Effective February 1, 2012, all benefits for new claims arising under the Company's policies (as described below) are being established as Retained Asset Accounts in the Company rather than the unaffiliated company. All claims prior to February 1, 2012 continue to be held by the unaffiliated company.

NOTES TO FINANCIAL STATEMENTS

Retained asset accounts are classified as liabilities for deposit-type contracts. These accounts represent the Company's method for settling certain life, disability and accidental death and dismemberment claims where the claimant does not specify or request payment in an alternate form, or where another form of payment is directed by applicable law. The insurance proceeds are retained in the Company's general account and credited to a beneficiary's free interest-bearing account with draft privileges that can be liquidated at any time. The account balance and earned interest are fully guaranteed by the Company. The interest crediting rate is updated weekly and pegged to the Bank Rate Monitor Index, which reflects the average annual effective yield on money markets offered by one hundred large banks and thrifts in the United States. Interest is compounded daily and is credited to account holders on a monthly basis. The weighted average effective interest rate credited to account holders in 2022 was 0.12%, ranging from 0.07% to 0.25%. Account holders are charged fees only for special services (stop payment requests, checks denied due to insufficient funds, copies of drafts or statements) and are not charged per-draft fees, maintenance charges or withdrawal penalties.

Effective Date		Interest Rate \$10,000 or more	Interest Rate \$9,999.99 or less
From	Through		
1/1/2022	5/10/2022	0.07%	0.07%
5/11/2022	6/21/2022	0.08%	0.08%
6/22/2022	7/5/2022	0.09%	0.09%
7/6/2022	8/2/2022	0.10%	0.10%
8/3/2022	8/16/2022	0.12%	0.12%
8/17/2022	8/23/2022	0.13%	0.13%
8/24/2022	8/30/2022	0.12%	0.12%
8/31/2022	9/27/2022	0.13%	0.13%
9/28/2022	10/4/2022	0.14%	0.14%
10/5/2022	10/18/2022	0.15%	0.15%
10/19/2022	11/1/2022	0.16%	0.16%
11/2/2022	11/15/2022	0.17%	0.17%
11/16/2022	11/22/2022	0.19%	0.19%
11/23/2022	12/31/2022	0.25%	0.25%

The applicable fees charged for retained asset accounts in 2022 were immaterial.

(1) The following table presents the number and balance of retained asset accounts in-force at December 31, 2022 and 2021, respectively:

	In-Force			
	2022		2021	
	Number	Amount	Number	Amount
Up to and including 12 months	3,403	\$ 226,840,472	4,229	\$ 281,352,850
13 to 24 months	2,278	121,892,756	2,276	111,911,459
25 to 36 months	1,514	69,206,085	1,468	55,274,232
37 to 48 months	1,029	37,714,370	1,104	40,145,874
49 to 60 months	829	30,209,437	1,058	35,235,403
Over 60 months	4,981	158,776,949	5,197	161,723,160
Total	14,034	\$ 644,640,069	15,332	\$ 685,642,978

(2) The following table presents the Company's retained asset accounts at December 31, 2022:

	Individual		Group	
	Number	Amount	Number	Amount
Retained asset accounts at the beginning of the year	252	\$ 15,222,316	15,080	\$ 670,420,662
Retained asset accounts issued/added during the year	—	—	8,108	609,205,078
Investment earnings credited to retained asset accounts during the year	N/A	14,609	N/A	753,677
Fees and other charges assessed to retained asset accounts during the year	N/A	(10)	N/A	(5,673)
Retained asset accounts transferred to state unclaimed property funds during the year	—	—	—	—
Retained asset accounts closed/withdrawn during the year	(64)	(3,623,467)	(9,342)	(647,347,123)
Retained asset accounts at the end of the year	188	\$ 11,613,448	13,846	\$ 633,026,621

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

22. Events Subsequent

At February 28, 2023, the date the annual statement was available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts for the accompanying annual statement that would have a material effect on the financial condition of the Company.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the company or by any representative, officer, trustee, or director of the company? Yes () No (x). If yes, give full details. \$—
- (2) Have any policies issued by the company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (x). If yes, give full details.\$—

Section 2 – Ceded Reinsurance Report – Part A

- (1) Does the company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes () No (x).
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. \$—
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$—
- (2) Does the company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (x). If yes, give full details.\$—

Section 3 – Ceded Reinsurance Report – Part B

- (1) What is the estimated amount of the aggregate reduction, in surplus, for agreements not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the company may consider the current or anticipated experience of the business reinsured in making this estimate. If all reinsurance agreements were terminated by either party as of the date of the statement, the resulting reduction in surplus due to loss of reserve credits net of unearned premium would be approximately Not Applicable
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes () No (x) If yes, what is the amount of reinsurance credits, whether an asset or reduction of liability, taken for such new agreements or amendments? \$—

B - G. Not applicable.

H. Reinsurance Credit

- (1) Disclose any reinsurance contracts (or multiple contracts with the same reinsurer or its affiliates) subject to A-791 that includes a provision, which limits the reinsurer's assumption of significant risks identified as in A-791. Examples of risk limiting features include provisions such as a deductible, a loss ratio corridor, a loss cap, an aggregate limit or similar effect. If true, indicate the number of reinsurance contracts to which such provisions apply. For contracts subject to A-791, indicate if deposit accounting was applied for all contracts, which limit significant risks.

Not applicable
- (2) The Company's group life and disability businesses use catastrophic reinsurance to cover member events hosted by some insured affinity groups. These catastrophic agreements provide coverage for multiple deaths up to specific caps that are included in the treaties. No triggering events have occurred under these treaties in 2022.
- (3) Disclose if any reinsurance contracts contain features (except reinsurance contracts with a federal or state facility) described below which result in delays in payment in form or in fact:

Not applicable
- (4) Disclose if the reporting entity has reflected reinsurance accounting credit for any contracts not subject to Appendix A-791 and not yearly renewable term, which meet the risk transfer requirements of SSAP No. 61R and identify the type of contracts and the reinsurance contracts.

Not applicable
- (5) Disclose if the reporting entity ceded any risk which is not subject to A-791 and not yearly renewable term reinsurance, under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:

Not applicable
- (6) If affirmative disclosure is required for Paragraph 23H(5) above, explain why the contract(s) is treated differently for GAAP and SAP.

Not applicable

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments for its group life, accident and health insurance business by utilizing appropriate analytics relative to through mathematical approach using the Company's underwriting rules and experience rating practice.
- B. The company estimates accrued retrospective premium adjustments to earned premium.
- C. The amount of net premiums written by the Company at December 31, 2022 and 2021 that are subject to retrospective rating features were \$96,194,770 and \$126,242,564 respectively, that represented 3.5% and 3%, of total net premiums written for both periods presented. No other net premiums written by the Company are subject to retrospective rating features.

NOTES TO FINANCIAL STATEMENTS

- D. Not applicable.
- E. Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Claim reserves and unpaid claim liabilities at December 31, 2021 were \$4,775,807,688. For the year ended December 31, 2022, \$1,187,030,716 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3,884,188,439 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$295,411,467 unfavorable prior-year development from December 31, 2021 to December 31, 2022. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.
- B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

Not applicable.

28. Health Care Receivables

Not applicable.

29. Participating Policies

Not applicable.

30. Premium Deficiency Reserves

Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company generally waives deduction of deferred fractional premiums upon death of insured and returns any portion of the premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Additional reserves are held on account of anticipated extra mortality for policies subject to extra premiums.
- (3) Not applicable.
- (4) Tabular Interest, Tabular less actual reserves released, and Tabular cost were generally determined by formula as described in the instructions.
- (5) Tabular interest on funds not involving life contingencies shown on Exhibit 7 was determined from the basic data for the calculation of deposit fund liabilities.
- (6) There were no "other increases (net)" on Page 7, Line 7.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities

December 31, 2022						
	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total	
(1) Subject to discretionary withdrawal:						
a. With market value adjustment	\$ —	\$ —	\$ 4,965,681	\$ 4,965,681	0.4 %	
b. At book value less current surrender charge of 5% or more	—	—	—	—	—	
c. At fair value	—	—	—	—	—	
d. Total with market value adjustment or at fair value (total of a through c)	—	—	4,965,681	4,965,681	0.4	
e. At book value without adjustment (minimal or no charge or adjustment)	1,790,815	—	—	1,790,815	0.1	
(2) Not subject to discretionary withdrawal	1,226,605,007	—	—	1,226,605,007	99.5	
(3) Total (gross: direct + assumed)	1,228,395,822	—	4,965,681	1,233,361,503	100 %	
(4) Reinsurance ceded	1,225,519,073	—	—	1,225,519,073		
(5) Total (net)* (3) - (4)	\$ 2,876,749	\$ —	\$ 4,965,681	\$ 7,842,430		
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —		

NOTES TO FINANCIAL STATEMENTS

B. Group Annuities

		December 31, 2022				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ —	\$ —	\$ 9,221,980	\$ 9,221,980	5.1 %
b.	At book value less current surrender charge of 5% or more	—	—	—	—	—
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	—	—	9,221,980	9,221,980	5.1
e.	At book value without adjustment (minimal or no charge or adjustment)	1,975,783	—	—	1,975,783	1.1
(2)	Not subject to discretionary withdrawal	168,994,624	—	—	168,994,624	93.8
(3)	Total (gross: direct + assumed)	170,970,407	—	9,221,980	180,192,387	100.0 %
(4)	Reinsurance ceded	79,559,616	—	—	79,559,616	
(5)	Total (net) * (3) – (4)	\$ 91,410,791	\$ —	\$ 9,221,980	\$ 100,632,771	
(6)	Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

C. Deposit-Type Contracts (no life contingencies)

		December 31, 2022				
		General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1)	Subject to discretionary withdrawal:					
a.	With market value adjustment	\$ 50,237,060	\$ —	\$ —	\$ 50,237,060	6.7 %
b.	At book value less current surrender charge of 5% or more	18,939,674	—	—	18,939,674	2.5
c.	At fair value	—	—	—	—	—
d.	Total with market value adjustment or at fair value (total of a through c)	69,176,734	—	—	69,176,734	9.3
e.	At book value without adjustment (minimal or no charge or adjustment)	657,396,813	—	—	657,396,813	88.1
(2)	Not subject to discretionary withdrawal	19,954,805	—	—	19,954,805	2.7
(3)	Total (gross: direct + assumed)	746,528,352	—	—	746,528,352	100.0 %
(4)	Reinsurance ceded	2,459,278	—	—	2,459,278	
(5)	Total (net) * (3) – (4)	\$ 744,069,074	\$ —	\$ —	\$ 744,069,074	
(6)	Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

* Reconciliation of total annuity actuarial reserves and deposit-type liabilities.

D. Life & Accident & Health Annual Statement:

		December 31, 2022
(1)	Exhibit 5, Annuities Section, Total (net)	\$ 3,766,598
(2)	Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	90,520,942
(3)	Exhibit 7, Deposit-Type Contracts Line 14, Column 1	744,069,074
(4)	Subtotal	838,356,614
Separate Accounts Annual Statement:		
(5)	Exhibit 3, Annuities Section, Total (net)	14,187,661
(6)	Exhibit 3, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(7)	Policyholder dividend and coupon accumulations	—
(8)	Policyholder premiums	—
(9)	Guaranteed interest contracts	—
(10)	Other contract deposit funds	—
(11)	Subtotal	14,187,661
(12)	Combined Total	\$ 852,544,275

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

		December 31, 2022		
A. General Account		Account Value	Cash Value	Reserve
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	66,146,890	65,070,090	66,146,890
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	37,077,825	48,628,559
h.	Variable life	—	—	—
i.	Variable universal life	146,357	145,645	
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	58,052,932
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	407,790,126
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	66,293,247	102,293,560	580,618,507
(4)	Reinsurance ceded	—	—	10,037,396
(5)	Total (net) (C) - (D)	\$ 66,293,247	\$ 102,293,560	\$ 570,581,111
B. Separate Account with Guarantees				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —
C. Separate Account Nonguaranteed				
(1)	Subject to discretionary withdrawal, surrender values, or policy loans:			
a.	Term policies with cash value	\$ —	\$ —	\$ —
b.	Universal life	—	—	—
c.	Universal life with secondary guarantees	—	—	—
d.	Indexed universal life	—	—	—
e.	Indexed universal life with secondary guarantees	—	—	—
f.	Indexed life	—	—	—
g.	Other permanent cash value life insurance	—	—	—
h.	Variable life	—	—	—
i.	Variable universal life	—	—	—
j.	Miscellaneous reserves	—	—	—
(2)	Not subject to discretionary withdrawal or no cash values:			
a.	Term policies without cash value	—	—	—
b.	Accidental death benefits	—	—	—
c.	Disability - active lives	—	—	—
d.	Disability - disabled lives	—	—	—
e.	Miscellaneous reserves	—	—	—
(3)	Total (gross: direct + assumed)	—	—	—
(4)	Reinsurance ceded	—	—	—
(5)	Total (net) (C) - (D)	\$ —	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

D. Life & Accident & Health Annual Statement:		December 31, 2022
(1)	Exhibit 5, Life Insurance Section, Total (net)	\$ 168,162,631
(2)	Exhibit 5, Accidental Death Benefits Section, Total (net)	—
(3)	Exhibit 5, Disability-Active Lives Section, Total (net)	—
(4)	Exhibit 5, Disability-Disabled Lives Section, Total (net)	402,418,480
(5)	Exhibit 5, Miscellaneous Reserves Section, Total (net)	—
(6)	Subtotal	570,581,111
Separate Accounts Annual Statement:		
(7)	Exhibit 3, Life Insurance Section, Total (net)	—
(8)	Exhibit 3, Accident and Health Contracts Section, Total (net)	—
(9)	Exhibit 3, Miscellaneous Reserves Section, Total (net)	—
(10)	Subtotal (Lines (7) through (9))	—
(11)	Combined Total ((6) and (10))	\$ 570,581,111

34. Premium and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations at December 31, 2022 were as follows:

Type	Gross	Net of Loading
(1) Ordinary renewals	\$ 729,667	\$ 729,667
(2) Group life	150,321,414	150,321,414
Total	\$ 151,051,081	\$ 151,051,081

35. Separate Accounts

A. Separate Accounts Activity

(1) The Company utilizes separate accounts to record and account for assets and liabilities for particular lines of business and/or transactions, including:

- Variable Annuities

In accordance with the domiciliary state procedures for approving items within the separate accounts, the separate accounts classification of the following items are supported by a specific state statute:

Chapter 2, Article IV, Section 506.2 of the Pennsylvania insurance Statute

All items that were permitted for separate accounts reporting were supported by state statute.

(2) At December 31, 2022, the Company's separate accounts statement included legally insulated assets of \$14,187,661. The assets legally and not legally insulated from the general account at December 31, 2022 are attributed to the following products/transactions:

Product /Transaction	Separate Accounts Assets	
	Legally Insulated Assets	(Not Legally Insulated)
Reinsured Variable Annuities	\$ 14,187,661	\$ —
Total	\$ 14,187,661	\$ —

(3) Not applicable.

(4) At December 31, 2022, there were no separate accounts securities lending arrangements.

NOTES TO FINANCIAL STATEMENTS

B. General Nature and Characteristics of Separate Accounts Business

Information regarding the separate accounts of the Company is as follows:

	Indexed	Non-Indexed Guarantee Less than/Equal to 4%	Non-Indexed Guarantee More than 4%	Non-Guaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for the year ended 12/31/2022	\$ —	\$ —	\$ —	\$ —	\$ —
Reserves at 12/31/2022					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 14,187,661	\$ 14,187,661
b. Amortized cost	—	—	—	—	—
c. Total reserves *	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 14,187,661</u>	<u>\$ 14,187,661</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$ —	\$ —	\$ —	\$ —	\$ —
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	—	—	—	—
3. At fair value	—	—	—	14,187,661	14,187,661
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	<u>—</u>	<u>—</u>	<u>—</u>	<u>14,187,661</u>	<u>14,187,661</u>
b. Not subject to discretionary withdrawal	—	—	—	—	—
c. Total reserves	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 14,187,661</u>	<u>\$ 14,187,661</u>

*Line 2(c) should equal line 3(c)

(4) Not applicable.

C. Reconciliation of Net Transfers to or (from) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a. Transfers to separate accounts (Page 4, Line 1.4)	\$ —
b. Transfers from separate accounts (Page 4, Line 10)	1,520,658
c. Net transfers to or (from) separate accounts (a) – (b)	<u>(1,520,658)</u>

(2) Reconciling adjustments:

a. Reserve Transfers	<u>1,520,658</u>
----------------------	------------------

(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c)+(2)=(Page 4, Line 26)

<u>\$ —</u>

36. Loss/Claim Adjustment Expenses

The following is a rollforward of the Company's accident and health liabilities for unpaid claims and claims adjustment expenses for the years ended December 31, 2022 and 2021:

(In whole dollars)	2022	2021
Liability at beginning of year	\$ 204,169,747	\$ 197,849,150
Incurred expenses for insured or covered events, current year	1,406,183,186	1,405,154,100
Incurred expenses for insured or covered events, prior years	<u>295,411,467</u>	<u>238,145,355</u>
Total provision	1,701,594,653	1,643,299,455
Payments for insured or covered events, current year	(503,148,183)	(523,557,085)
Payments for insured or covered events, prior years	<u>(1,187,030,716)</u>	<u>(1,113,421,773)</u>
Total payments	<u>(1,690,178,899)</u>	<u>(1,636,978,858)</u>
Liability at end of year	\$ 215,585,501	\$ 204,169,747

The incurred policy claims and claim adjustment expenses attributable to insured or covered events of prior years were unfavorable to reserve levels by \$295,411,467 for the year ended December 31, 2022, primarily attributable to reserve assumption updates made throughout the year, and observed disability resolution rate experience. There was no change to the liability associated with estimated anticipated salvage and subrogation.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

Pennsylvania

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☐ No ☒

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2016

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2016

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

05/07/2018

3.4

By what department or departments?
Pennsylvania Insurance Department

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☐

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No []
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY .....	.....	.....	.....	YES.....
NYLIFE Distributors LLC	Jersey City, NJ .....	.....	.....	.....	YES.....
Eagle Strategies LLC	New York, NY .....	.....	.....	.....	YES.....
New York Life Investment Management LLC	New York, NY .....	.....	.....	.....	YES.....
MacKay Shields LLC	New York, NY .....	.....	.....	.....	YES.....
NYLIM Service Company LLC	Jersey City, NJ .....	.....	.....	.....	YES.....
NYL Investors LLC	New York, NY .....	.....	.....	.....	YES.....
IndexIQ Advisors LLC	New York, NY .....	.....	.....	.....	YES.....
Flatiron RR LLC	New York, NY .....	.....	.....	.....	YES.....
MKS CLO Manager, LLC	New York, NY .....	.....	.....	.....	YES.....
Cascade CLO Manager, LLC	New York, NY .....	.....	.....	.....	YES.....
Apogem Capital LLC	New York, NY .....	.....	.....	.....	YES.....
Candriam	Strassen, LUX .....	.....	.....	.....	YES.....
Ausbil Investment Management Limited	Sydney, AUS .....	.....	.....	.....	YES.....

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [] N/A [X]
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Pricewaterhouse Coopers, LLP, 300 Madison Avenue, New York, NY 10017
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No []
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [X] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
A Notice of Election dated January 25, 2021 was provided to the Pennsylvania Insurance Department indicating the reporting entity designated the Audit Committee of New York Life Insurance Company's Board of Directors (NYLIC Audit Committee) as the Audit Committee of the reporting entity's Board of Directors solely for the purpose of complying with 31 Pa. Code 147 (the PA Regulation). The NYLIC Audit Committee satisfies the independence requirements of the PA Regulation and New York Life Insurance Company is the 'ultimate controlling person' as defined in the PA Regulation.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Kevin C. McGoldrick, Vice President & Chief Actuary, Life Insurance Company of North America, 50 South 16th Street, Philadelphia, PA 19102.
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value\$
- 12.2 If, yes provide explanation:
.....
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
Removed names of individuals listed in the manual and replaced them with business units. Added links to the business units which are directed to a Key Company Contacts appendix.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No []
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others \$

21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses \$237,120

22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

25.02 If no, give full and complete information relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]

25.08 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$

25.092 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.093 Total payable for securities lending reported on the liability page. \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$

26.22 Subject to reverse repurchase agreements \$

26.23 Subject to dollar repurchase agreements \$

26.24 Subject to reverse dollar repurchase agreements \$

26.25 Placed under option agreements \$

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$

26.27 FHLB Capital Stock \$ 584,200

26.28 On deposit with states \$ 130,041,210

26.29 On deposit with other regulatory bodies \$

26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$

26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$

26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [] No []

27.42 Permitted accounting practice Yes [] No []

27.43 Other accounting guidance Yes [] No []

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [X] No []

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
The Bank of New York Mellon	N/A	12/31/2022	To correct inaccurate listing of Custodian

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A.....
MacKay Shields LLC	A.....
Goldman Sachs Asset Management LP	U.....
J.P. Morgan Investment Management Inc.	U.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG09W0QURS721	SEC	DS.....
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	DS.....
107738	Goldman Sachs Asset Management LP	CF5M58QA35CFPUX70H17	SEC	NO.....
107038	J.P. Morgan Investment Management Inc.	549300W78QHV4XMM6K69	SEC	NO.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	7,106,885,976	6,465,038,941	(641,847,035)
31.2 Preferred stocks			
31.3 Totals	7,106,885,976	6,465,038,941	(641,847,035)

- 31.4 Describe the sources or methods utilized in determining the fair values:
See Note 20
- 32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No []
- 32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []
- 32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
.....
- 33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]
- 33.2 If no, list exceptions:
Initial Filings that were not made within 120 days of purchase including -

Filings that have been submitted but not yet rated by the SVO: 3
34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]
35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]
36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]
37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [X] No [] N/A []

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No []
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.
- | 1 | 2 |
|------|-------------|
| Name | Amount Paid |
| | |
- 41.1 Amount of payments for legal expenses, if any?\$ 11,285,100
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
CIGNA HEALTH AND LIFE INSURANCE COMPANY (Represents all legal fees paid on behalf of New York Life and in accordance with Transition Service Agreement)	 5,170,931

- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U.S. business only\$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$
1.31 Reason for excluding:
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$

1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned\$

1.62 Total incurred claims\$

1.63 Number of covered lives

All years prior to most current three years

1.64 Total premium earned\$

1.65 Total incurred claims\$

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned\$

1.72 Total incurred claims\$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned\$

1.75 Total incurred claims\$

1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		2,163,742,059
2.2 Premium Denominator	2,738,931,682	2,661,904,234
2.3 Premium Ratio (2.1/2.2)	0.000	0.813
2.4 Reserve Numerator		208,175,730
2.5 Reserve Denominator	5,943,088,620	5,664,432,323
2.6 Reserve Ratio (2.4/2.5)	0.000	0.037

3.1 Does this reporting entity have Separate Accounts? Yes [X] No []

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [X] No [] N/A []

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$

3.4 State the authority under which Separate Accounts are maintained:
Chapter 2, Article IV, Section 506.2 of the Pennsylvania Insurance Statute

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [X] No []

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [X] No []

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year:\$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No []
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No []
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 8,970,829
- 7.2 Total Incurred Claims \$ 2,563,596
- 7.3 Number of Covered Lives 8,156

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid\$ 121,776,546
- 9.22 Received.....\$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1\$
- 10.22 Page 4, Line 1\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$.....177,969,241
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash\$ 4,696,036,237
- 12.12 Stock\$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [X] No []
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [X] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
13.31 Earned premium .....	.....	.....	.....
13.32 Paid claims	3,075,141	3,075,141 .....	.....
13.33 Claim liability and reserve (beginning of year)	24,790,120	24,790,120 .....	.....
13.34 Claim liability and reserve (end of year)	18,316,017	18,316,018	(1)
13.35 Incurred claims	(3,398,962)	(3,398,961)	(1)

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	60,989
13.45	\$1,000,000 or more	.....	18,255,028

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

15. How often are meetings of the subordinate branches required to be held?
.....

16. How are the subordinate branches represented in the supreme or governing body?
.....

17. What is the basis of representation in the governing body?
.....

18.1 How often are regular meetings of the governing body held?
.....

18.2 When was the last regular meeting of the governing body held?

18.3 When and where will the next regular or special meeting of the governing body be held?
.....

18.4 How many members of the governing body attended the last regular meeting?

18.5 How many of the same were delegates of the subordinate branches?

19. How are the expenses of the governing body defrayed?
.....

20. When and by whom are the officers and directors elected?
.....

21. What are the qualifications for membership?
.....

22. What are the limiting ages for admission?
.....

23. What is the minimum and maximum insurance that may be issued on any one life?
.....

24. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []

25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []

26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []

26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []

27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %

28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []

28.2 If so, what amount and for what purpose? \$

29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []

29.2 If yes, at what age does the benefit commence?

30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []

30.2 If yes, when?
.....

31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []

32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []

32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []

32.3 If yes, explain
.....

33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []

33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []

34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []

35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []

35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2022	2 2021	3 2020	4 2019	5 2018
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	257,763	258,669	253,419	251,103	264,614
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	16,570	18,021	17,376	15,926	17,362
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	747,940,258	721,326,017	779,792,092	734,026,796	708,801,891
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	748,214,591	721,602,707	780,062,887	734,293,825	709,083,867
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	27,766	28,936	32,163	28,386	34,351
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	99,529,809	73,832,981	76,809,223	68,553,798	55,629,999
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	99,557,575	73,861,917	76,841,386	68,582,184	55,664,350
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)					
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	8,867,461	9,864,832	10,041,017	9,360,204	9,258,883
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)					
16. Credit life (group and individual) (Line 20.4, Col. 5)					
17.1 Group life insurance (Line 20.4, Col. 6)	476,544,542	488,297,342	1,661,978,000	1,579,395,577	1,533,754,735
17.2 Group annuities (Line 20.4, Col. 7)					
18.1 A & H-group (Line 20.4, Col. 8)	2,251,155,024	2,160,688,273	2,380,034,021	2,338,618,456	2,183,006,398
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)					
18.3 A & H-other (Line 20.4, Col. 10)	2,364,654	3,053,786	3,318,791	3,582,756	4,726,546
19. Aggregate of all other lines of business (Line 20.4, Col. 11)					
20. Total	2,738,931,681	2,661,904,233	4,055,371,829	3,930,956,993	3,730,746,562
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	9,235,952,766	8,984,253,812	8,858,198,261	8,927,356,636	8,195,402,038
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	7,583,149,750	7,314,050,297	6,801,712,865	6,623,419,094	6,419,225,601
23. Aggregate life reserves (Page 3, Line 1)	664,868,650	668,670,137	687,583,421	705,894,153	727,823,037
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	4,911,776,771	4,598,963,778	4,237,833,739	4,023,500,610	3,855,052,997
25. Deposit-type contract funds (Page 3, Line 3)	744,069,074	790,157,111	757,691,892	621,922,511	682,367,089
26. Asset valuation reserve (Page 3, Line 24.01)	94,554,571	82,549,345	68,735,538	144,575,373	132,385,098
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	1,650,303,016	1,667,703,515	2,053,985,395	2,301,437,541	1,773,676,436
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	433,378,020	40,467,313	163,707,837	514,851,281	448,396,454
Risk-Based Capital Analysis					
30. Total adjusted capital	1,747,357,587	1,752,752,860	2,125,220,933	2,448,512,914	1,908,561,534
31. Authorized control level risk - based capital	189,538,759	177,137,774	169,201,067	397,888,032	367,180,535
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	81.1	89.6	84.1	68.5	79.8
33. Stocks (Lines 2.1 and 2.2)	0.3	0.0		0.5	0.4
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	12.6	8.7	7.8	10.3	11.7
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	2.9	1.7	8.1	8.8	1.0
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	3.1			11.9	6.9
40. Receivables for securities (Line 9)	0.0	0.0		0.1	0.2
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2022	2 2021	3 2020	4 2019	5 2018
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	11,208,000				
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), ...					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated	250,000,000			606,548,794	651,095,886
50. Total of above Lines 44 to 49	261,208,000			606,548,794	651,095,886
51. Total Investment in Parent included in Lines 44 to 49 above					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	866,932,872	1,013,474,072	794,778,103	173,758,971	596,896,520
53. Total admitted assets (Page 2, Line 28, Col. 3)	9,250,140,427	9,002,176,124	8,874,164,929	9,469,345,037	8,667,896,603
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	270,407,343	280,297,832	275,613,677	332,201,507	325,094,557
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	(5,581,520)	5,494,195	233,564,132	23,774,734	(37,888,005)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(110,510)	311,510	(203,358,654)	(32,215,274)	126,299,571
57. Total of above Lines 54, 55 and 56	264,715,313	286,103,537	305,819,155	323,760,967	413,506,123
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	180,572,810	275,245,248	1,454,980,993	1,214,695,575	1,205,738,404
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	1,701,646,124	1,641,685,884	1,616,237,041	1,608,718,658	1,469,615,448
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	339,518	977,230	1,666,319	(2,266,912)	2,042,306
61. Increase in A & H reserves (Line 19, Col. 6)	319,849,518	240,965,246	214,333,131	168,447,613	111,083,852
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	30.7	29.3	18.4	20.2	19.9
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	5.3	4.9	5.5	10.0	7.9
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	97.4	99.6	83.0	83.6	75.2
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	7.7	6.9	6.3	8.0	8.4
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	21.8	21.8	19.9	18.6	18.7
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)		XXX	XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)		XXX	XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	5,071,219,155	XXX	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	4,775,807,688	XXX	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)					
72. Industrial life (Page 6.1, Col. 2)					
73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12)	(6,665,884)	(2,950,652)	(8,568,684)	(3,705,377)	(8,024,566)
74. Ordinary - individual annuities (Page 6, Col. 4)	(64,062)	(93,049)	18,579	18,147	18,073
75. Ordinary-supplementary contracts	XXX	XXX	XXX	XXX	
76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7)					
77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9)	51,645,215	10,977,445	47,243,930	160,606,320	146,735,729
78. Group annuities (Page 6, Col. 5)	100,259	115,275			825,234
79. A & H-group (Page 6.5, Col. 3)					195,411,296
80. A & H-credit (Page 6.5, Col. 10)					
81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10)	(173,552,931)	(88,014,707)	113,982,103	149,561,040	1,908,761
82. Aggregate of all other lines of business (Page 6, Col. 8)			(87,400,000)		
83. Fraternal (Page 6, Col. 7)					
84. Total (Page 6, Col. 1)	(128,537,402)	(79,965,689)	65,275,928	306,480,130	336,874,527

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2022

NAIC Group Code 0826

LIFE INSURANCE

NAIC Company Code 65498

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	8,970,830		1,657,918,280		1,666,889,110
2. Annuity considerations					
3. Deposit-type contract funds		XXX	600,000	XXX	600,000
4. Other considerations					
5. Totals (Sum of Lines 1 to 4)	8,970,830		1,658,518,280		1,667,489,110
DIRECT DIVIDENDS TO POLICYHOLDERS/REFUNDS TO MEMBERS					
Life insurance:					
6.1 Paid in cash or left on deposit					
6.2 Applied to pay renewal premiums					
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period					
6.4 Other					
6.5 Totals (Sum of Lines 6.1 to 6.4)					
Annuities:					
7.1 Paid in cash or left on deposit					
7.2 Applied to provide paid-up annuities					
7.3 Other					
7.4 Totals (Sum of Lines 7.1 to 7.3)					
8. Grand Totals (Lines 6.5 plus 7.4)					
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	14,965,322		1,409,830,803		1,424,796,125
10. Matured endowments					
11. Annuity benefits	94,066,517		12,223,791		106,290,308
12. Surrender values and withdrawals for life contracts ..			223,445		223,445
13. Aggregate write-ins for miscellaneous direct claims and benefits paid					
14. All other benefits, except accident and health					
15. Totals	109,031,839		1,422,278,039		1,531,309,878
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page					
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No. of Pols. & Certifs.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No. of Pols. & Certifs.	Amount	No. of Pols. & Certifs.	Amount
16. Unpaid December 31, prior year	66	2,776,438			5,666	481,057,078			5,732	483,833,516
17. Incurred during current year	434	17,528,919			49,345	1,453,730,966			49,779	1,471,259,885
Settled during current year:										
18.1 By payment in full	429	14,965,322			48,506	1,409,830,803			48,935	1,424,796,125
18.2 By payment on compromised claims										
18.3 Totals paid	429	14,965,322			48,506	1,409,830,803			48,935	1,424,796,125
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	429	14,965,322			48,506	1,409,830,803			48,935	1,424,796,125
19. Unpaid Dec. 31, current year (16+17-18.6)	71	5,340,035			6,505	524,957,241			6,576	530,297,276
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	7,454	245,945,424	(a)		8,861	703,321,527,621			16,315	703,567,473,045
21. Issued during year	418	27,766,251			948	99,529,809,362			1,366	99,557,575,613
22. Other changes to in force (Net)	(643)	(28,023,335)			(1,416)	(65,303,572,417)			(2,059)	(65,331,595,752)
23. In force December 31 of current year	7,229	245,688,340	(a)		8,393	737,547,764,566			15,622	737,793,452,906

(a) Includes Individual Credit Life Insurance prior year \$, current year \$
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$, current year \$

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Policyholder Dividends Paid, Refunds to Members or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	2,636,875,401	2,599,949,630		1,783,324,777	2,132,469,285
24.1 Federal Employees Health Benefits Plan premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies/certificates (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only	749,944	700,873		25,000	21,079
25.5 All other (b)	1,775,584	1,659,399		466,521	171,889
25.6 Totals (sum of Lines 25.1 to 25.5)	2,525,528	2,360,272		491,521	192,968
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,639,400,929	2,602,309,902		1,783,816,298	2,132,662,253

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		22,189,355
2. Current year's realized pre-tax capital gains/(losses) of \$ (26,341,721) transferred into the reserve net of taxes of \$ (5,531,761)		(20,809,952)
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		1,379,403
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		6,203,411
6. Reserve as of December 31, current year (Line 4 minus Line 5)		(4,824,009)

AMORTIZATION

	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2022	7,380,571	(1,177,159)		6,203,411
2. 2023	5,337,234	(1,882,126)		3,455,108
3. 2024	3,902,189	(2,040,003)		1,862,186
4. 2025	2,619,455	(2,087,371)		532,084
5. 2026	1,492,380	(2,120,716)		(628,336)
6. 2027	448,842	(2,161,477)		(1,712,635)
7. 2028	415,634	(2,044,069)		(1,628,435)
8. 2029	137,632	(1,733,200)		(1,595,568)
9. 2030	44,601	(1,409,464)		(1,364,863)
10. 2031	64,887	(1,080,220)		(1,015,333)
11. 2032	127,601	(745,977)		(618,376)
12. 2033	111,872	(532,781)		(420,908)
13. 2034	60,780	(458,435)		(397,655)
14. 2035	23,816	(379,169)		(355,353)
15. 2036	(814)	(294,879)		(295,693)
16. 2037	(2,354)	(210,638)		(212,992)
17. 2038	319	(151,259)		(150,941)
18. 2039	4,865	(121,676)		(116,811)
19. 2040	4,511	(89,540)		(85,029)
20. 2041	5,483	(55,073)		(49,590)
21. 2042	5,730	(20,478)		(14,748)
22. 2043	3,419	(3,053)		366
23. 2044	1,350	(2,606)		(1,256)
24. 2045	234	(2,263)		(2,029)
25. 2046	(201)	(1,831)		(2,032)
26. 2047	(500)	(1,434)		(1,934)
27. 2048	(150)	(1,076)		(1,226)
28. 2049	95	(856)		(761)
29. 2050	(124)	(611)		(735)
30. 2051		(391)		(391)
31. 2052 and Later		(122)		(122)
32. Total (Lines 1 to 31)	22,189,356	(20,809,952)		1,379,404

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	73,496,526	9,052,413	82,548,938	406		406	82,549,345
2. Realized capital gains/(losses) net of taxes - General Account	(17,445,365)		(17,445,365)				(17,445,365)
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(287,373)		(287,373)	(1,174,034)	(464,758)	(1,638,792)	(1,926,165)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	19,889,065	3,785,307	23,674,372				23,674,372
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	75,652,852	12,837,719	88,490,572	(1,173,628)	(464,758)	(1,638,386)	86,852,186
9. Maximum reserve	92,066,145	15,043,868	107,110,013	5,736,233	50,257,290	55,993,523	163,103,536
10. Reserve objective	57,770,383	11,602,303	69,372,686	5,734,130	50,257,290	55,991,420	125,364,106
11. 20% of (Line 10 - Line 8)	(3,576,494)	(247,083)	(3,823,577)	1,381,552	10,144,410	11,525,961	7,702,384
12. Balance before transfers (Lines 8 + 11)	72,076,358	12,590,636	84,666,995	207,924	9,679,652	9,887,576	94,554,570
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	72,076,358	12,590,636	84,666,995	207,924	9,679,652	9,887,576	94,554,570

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	14,548,804	XXX	XXX	14,548,804	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	687,631,856	XXX	XXX	687,631,856	0.0002	137,526	0.0007	481,342	0.0013	893,921
2.2	1	NAIC Designation Category 1.B	85,451,601	XXX	XXX	85,451,601	0.0004	34,181	0.0011	93,997	0.0023	196,539
2.3	1	NAIC Designation Category 1.C	156,306,861	XXX	XXX	156,306,861	0.0006	93,784	0.0018	281,352	0.0035	547,074
2.4	1	NAIC Designation Category 1.D	157,589,635	XXX	XXX	157,589,635	0.0007	110,313	0.0022	346,697	0.0044	693,394
2.5	1	NAIC Designation Category 1.E	284,340,269	XXX	XXX	284,340,269	0.0009	255,906	0.0027	767,719	0.0055	1,563,871
2.6	1	NAIC Designation Category 1.F	601,121,447	XXX	XXX	601,121,447	0.0011	661,234	0.0034	2,043,813	0.0068	4,087,626
2.7	1	NAIC Designation Category 1.G	733,854,296	XXX	XXX	733,854,296	0.0014	1,027,396	0.0042	3,082,188	0.0085	6,237,762
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	2,706,295,965	XXX	XXX	2,706,295,965	XXX	2,320,340	XXX	7,097,108	XXX	14,220,187
3.1	2	NAIC Designation Category 2.A	1,279,462,324	XXX	XXX	1,279,462,324	0.0021	2,686,871	0.0063	8,060,613	0.0105	13,434,354
3.2	2	NAIC Designation Category 2.B	1,820,278,892	XXX	XXX	1,820,278,892	0.0025	4,550,697	0.0076	13,834,120	0.0127	23,117,542
3.3	2	NAIC Designation Category 2.C	409,461,337	XXX	XXX	409,461,337	0.0036	1,474,061	0.0108	4,422,182	0.0180	7,370,304
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	3,509,202,553	XXX	XXX	3,509,202,553	XXX	8,711,629	XXX	26,316,915	XXX	43,922,200
4.1	3	NAIC Designation Category 3.A	61,075,153	XXX	XXX	61,075,153	0.0069	421,419	0.0183	1,117,675	0.0262	1,600,169
4.2	3	NAIC Designation Category 3.B	146,563,021	XXX	XXX	146,563,021	0.0099	1,450,974	0.0264	3,869,264	0.0377	5,525,426
4.3	3	NAIC Designation Category 3.C	161,380,010	XXX	XXX	161,380,010	0.0131	2,114,078	0.0350	5,648,300	0.0500	8,069,001
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	369,018,184	XXX	XXX	369,018,184	XXX	3,986,471	XXX	10,635,239	XXX	15,194,595
5.1	4	NAIC Designation Category 4.A	56,151,478	XXX	XXX	56,151,478	0.0184	1,033,187	0.0430	2,414,514	0.0615	3,453,316
5.2	4	NAIC Designation Category 4.B	76,649,761	XXX	XXX	76,649,761	0.0238	1,824,264	0.0555	4,254,062	0.0793	6,078,326
5.3	4	NAIC Designation Category 4.C	43,099,635	XXX	XXX	43,099,635	0.0310	1,336,089	0.0724	3,120,414	0.1034	4,456,502
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	175,900,875	XXX	XXX	175,900,875	XXX	4,193,540	XXX	9,788,989	XXX	13,988,144
6.1	5	NAIC Designation Category 5.A	3,859,777	XXX	XXX	3,859,777	0.0472	182,181	0.0846	326,537	0.1410	544,229
6.2	5	NAIC Designation Category 5.B	7,398,336	XXX	XXX	7,398,336	0.0663	490,510	0.1188	878,922	0.1980	1,464,870
6.3	5	NAIC Designation Category 5.C	52,564	XXX	XXX	52,564	0.0836	4,394	0.1498	7,874	0.2496	13,120
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	11,310,677	XXX	XXX	11,310,677	XXX	677,086	XXX	1,213,334	XXX	2,022,219
7.	6	NAIC 6	11,471,723	XXX	XXX	11,471,723	0.0000		0.2370	2,718,798	0.2370	2,718,798
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	6,797,748,781	XXX	XXX	6,797,748,781	XXX	19,889,065	XXX	57,770,383	XXX	92,066,145
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	6,797,748,781	XXX	XXX	6,797,748,781	XXX	19,889,065	XXX	57,770,383	XXX	92,066,145

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX.		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX.		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX.		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX.		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX.		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX.		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	197,553,552		XXX.	197,553,552	0.0011	217,309	0.0057	1,126,055	0.0074	1,461,896
44.		Commercial Mortgages - All Other - CM2 - High Quality	808,818,025		XXX.	808,818,025	0.0040	3,235,272	0.0114	9,220,525	0.0149	12,051,389
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	48,221,133		XXX.	48,221,133	0.0069	332,726	0.0200	964,423	0.0257	1,239,283
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX.		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX.		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX.		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX.		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX.		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX.		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX.		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other	1,500,000		XXX	1,500,000	0.0000		0.1942	291,300	0.1942	291,300
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	1,056,092,709		XXX	1,056,092,709	XXX	3,785,307	XXX	11,602,303	XXX	15,043,868
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	1,056,092,709		XXX	1,056,092,709	XXX	3,785,307	XXX	11,602,303	XXX	15,043,868

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	28,652,831	XXX	XXX	28,652,831	0.0000		0.2000 (a)	5,730,566	0.2000 (a)	5,730,566
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank	584,200	XXX	XXX	584,200	0.0000		0.0061	3,564	0.0097	5,667
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.2000 (a)		0.2000 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	29,237,031			29,237,031	XXX		XXX	5,734,130	XXX	5,736,233
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.2000 (a)		0.2000 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other	250,000,000	XXX	XXX	250,000,000	0.0000		0.1945	48,625,000	0.1945	48,625,000
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	250,000,000	XXX	XXX	250,000,000	XXX		XXX	48,625,000	XXX	48,625,000
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated	3,498,691	XXX	XXX	3,498,691	0.0000		0.1580	552,793	0.1580	552,793
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)	3,498,691			3,498,691	XXX		XXX	552,793	XXX	552,793
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA	6,832,259	XXX		6,832,259	0.0000		0.1580	1,079,497	0.1580	1,079,497
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	6,832,259	XXX		6,832,259	XXX		XXX	1,079,497	XXX	1,079,497
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	260,330,951			260,330,951	XXX		XXX	50,257,290	XXX	50,257,290

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and
all claims for death losses and all other contract claims resisted December 31 of current year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	2,247,220,336	XXX		XXX		XXX		XXX		XXX		XXX		XXX
2. Premiums earned	2,248,166,084	XXX		XXX		XXX		XXX		XXX		XXX		XXX
3. Incurred claims	2,017,104,623	89.7												
4. Cost containment expenses	173,191,170	7.7												
5. Incurred claims and cost containment expenses (Lines 3 and 4)	2,190,295,793	97.4												
6. Increase in contract reserves	(1,699,304)	(0.1)												
7. Commissions (a)	115,553,269	5.1												
8. Other general insurance expenses	300,641,365	13.4												
9. Taxes, licenses and fees	73,171,136	3.3												
10. Total other expenses incurred	489,365,770	21.8												
11. Aggregate write-ins for deductions	98,224	0.0												
12. Gain from underwriting before dividends or refunds	(429,894,399)	(19.1)												
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	(429,894,399)	(19.1)												
DETAILS OF WRITE-INS														
1101. Fees, penalties and fees from regulatory authorities ...	98,224	0.0												
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	98,224	0.0												

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX	2,043,716,753	XXX	(266,852)	XXX	203,770,435	XXX
2. Premiums earned		XXX		XXX		XXX	2,043,846,215	XXX	(252,383)	XXX	204,572,252	XXX
3. Incurred claims							1,938,730,273	94.9	231,966	(91.9)	78,142,384	38.2
4. Cost containment expenses							165,538,470	8.1	235,787	(93.4)	7,416,913	3.6
5. Incurred claims and cost containment expenses (Lines 3 and 4)							2,104,268,743	103.0	467,753	(185.3)	85,559,297	41.8
6. Increase in contract reserves							115,092,792	5.6	(1,699,304)	673.3		
7. Commissions (a)							274,442,589	13.4	310,434	(123.0)	150,043	0.1
8. Other general insurance expenses							58,459,406	2.9			26,198,776	12.8
9. Taxes, licenses and fees							447,994,787	21.9	310,434	(123.0)	14,711,730	7.2
10. Total other expenses incurred							92,681	0.0			41,060,549	20.1
11. Aggregate write-ins for deductions							(508,509,996)	(24.9)	668,734	(265.0)	5,543	0.0
12. Gain from underwriting before dividends or refunds											77,946,863	38.1
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds							(508,509,996)	(24.9)	668,734	(265.0)	77,946,863	38.1
DETAILS OF WRITE-INS												
1101. Fees, penalties and fees from regulatory authorities ...							92,681	0.0			5,543	0.0
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)							92,681	0.0			5,543	0.0

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	3,045,179										3,668	86,747	2,954,764
2. Advance premiums													
3. Reserve for rate credits													
4. Total premium reserves, current year	3,045,179										3,668	86,747	2,954,764
5. Total premium reserves, prior year	3,991,380										133,130	101,669	3,756,581
6. Increase in total premium reserves	(946,201)										(129,462)	(14,922)	(801,817)
B. Contract Reserves:													
1. Additional reserves (a)	21,635,153											21,635,153	
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	21,635,153											21,635,153	
4. Total contract reserves, prior year	23,334,457											23,334,457	
5. Increase in contract reserves	(1,699,304)											(1,699,304)	
C. Claim Reserves and Liabilities:													
1. Total current year	5,102,784,885										5,006,819,270	2,471,824	93,493,791
2. Total prior year	4,775,807,688										4,682,281,256	4,535,943	88,990,489
3. Increase	326,977,197										324,538,014	(2,064,119)	4,503,302

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	1,187,030,716										1,152,132,011	2,221,830	32,676,875
1.2 On claims incurred during current year	503,096,710										462,060,248	74,255	40,962,207
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	3,884,188,439										3,835,293,909	1,781,749	47,112,781
2.2 On claims incurred during current year	1,218,596,446										1,171,525,361	690,075	46,381,010
3. Test:													
3.1 Lines 1.1 and 2.1	5,071,219,155										4,987,425,920	4,003,579	79,789,656
3.2 Claim reserves and liabilities, December 31, prior year	4,775,807,688										4,682,281,256	4,535,943	88,990,489
3.3 Line 3.1 minus Line 3.2	295,411,467										305,144,664	(532,364)	(9,200,833)

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	(286,169)											(266,851)	(19,318)
2. Premiums earned	(271,700)											(252,382)	(19,318)
3. Incurred claims	(2,685,478)										604,641	231,967	(3,522,086)
4. Commissions	307,850											310,434	(2,584)
B. Reinsurance Ceded:													
1. Premiums written	347,723,853										29,603,650		318,120,203
2. Premiums earned	347,723,853										29,603,650		318,120,203
3. Incurred claims	112,872,152										31,687,356		81,184,796
4. Commissions	78,752,324										549,209		78,203,115

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims										1,969,812,988		162,849,266	2,132,662,254
2. Beginning claim reserves and liabilities										4,754,369,538		123,028,320	4,877,397,858
3. Ending claim reserves and liabilities										5,089,090,178		137,153,636	5,226,243,814
4. Claims paid										1,635,092,348		148,723,950	1,783,816,298
B. Assumed Reinsurance:													
1. Incurred claims										604,641	231,967	(3,522,086)	(2,685,478)
2. Beginning claim reserves and liabilities										70,706,992	4,535,943	25,675,205	100,918,140
3. Ending claim reserves and liabilities										63,720,501	2,471,825	19,066,732	85,259,058
4. Claims paid										7,591,132	2,296,085	3,086,387	12,973,604
C. Ceded Reinsurance:													
1. Incurred claims										31,687,356		81,184,796	112,872,152
2. Beginning claim reserves and liabilities										147,175,753		81,269,444	228,445,197
3. Ending claim reserves and liabilities										148,186,001		82,883,864	231,069,865
4. Claims paid										30,677,108		79,570,376	110,247,484
D. Net:													
1. Incurred claims										1,938,730,273	231,967	78,142,384	2,017,104,624
2. Beginning claim reserves and liabilities										4,677,900,777	4,535,943	67,434,081	4,749,870,801
3. Ending claim reserves and liabilities										5,004,624,678	2,471,825	73,336,504	5,080,433,007
4. Claims paid										1,612,006,372	2,296,085	72,239,961	1,686,542,418
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses										2,104,268,743	467,753	85,559,297	2,190,295,793
2. Beginning reserves and liabilities										4,677,900,777	4,535,943	67,434,081	4,749,870,801
3. Ending reserves and liabilities										5,004,624,678	2,471,825	73,336,503	5,080,433,006
4. Paid claims and cost containment expenses										1,777,544,842	2,531,871	79,656,875	1,859,733,588

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
..... 67369	..59-1031071 ..	..12/31/2020 ..	Cigna Health & Life Insurance Company	CT.....	 OTH/G.....	OL.....	 12,338,000	3,661,168	64,030	 142,458	.....	.....
..... 62308	..06-0303370 ..	..12/31/2020 ..	Connecticut General Life Insurance Company	CT.....	 OTH/G.....	OL.....	 10,229,433,063	 321,296,191	97,346,929	 21,677,564	.....	.....
0899999. General Account - U.S. Non-Affiliates							10,241,771,063	324,957,359	97,410,959	21,820,022		
1099999. Total General Account - Non-Affiliates							10,241,771,063	324,957,359	97,410,959	21,820,022		
1199999. Total General Account							10,241,771,063	324,957,359	97,410,959	21,820,022		
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							10,241,771,063	324,957,359	97,410,959	21,820,022		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
.....												
.....												
.....												
.....												
.....												
.....												
9999999 - Totals							10,241,771,063	324,957,359	97,410,959	21,820,022		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
..22713	..23-0723970	..01/01/1981 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			66,602	55,262		
...67369	...59-1031071	..12/31/2020 ..	Cigna Health & Life Insurance Company	CT.....	OTH/G.....	OH.....				14,117		
..22713	..23-0723970	..01/01/1989 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			2,081,673	238,179		
...62308	...06-0303370	..01/01/2003 ..	Connecticut General Life Insurance Company	CT.....	OTH/G.....	OH.....	(891,734)		63,884,293	1,538,969		
..22713	..23-0723970	..01/01/1991 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			635,019	24,892		
...62308	...06-0303370	..12/31/2020 ..	Connecticut General Life Insurance Company	CT.....	OTH/G.....	OH.....			93,872	93,872		
..22713	..23-0723970	..07/01/1991 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			641,267	18,915		
...00000	...AA-9995000	..09/01/1986 ..	American Accident Reinsurance Group I	NY.....	OTH/G.....	OH.....	81			48,614		
..22713	..23-0723970	..07/01/1992 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			185,096	19,123		
...00000	...AA-9995001	..09/01/1986 ..	American Accident Reinsurance Group II	NY.....	OTH/G.....	OH.....	2,745			118,789		
..22713	..23-0723970	..01/01/1993 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			113,620	22,848		
...00000	...AA-9995012	..02/04/1983 ..	Associated Accident & Health Reinsurance	PA.....	OTH/G.....	OH.....	(12,455)			336,744		
..22713	..23-0723970	..07/01/1993 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			2,196,831	157,218		
...22713	...23-0723970	..07/01/1999 ..	Insurance Company of North America	PA.....	OTH/G.....	OH.....	(277,505)	86,666	24,501,558	120,600		
..22713	..23-0723970	..01/01/1994 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			1,008,600	63,877		
...00000	...AA-9995096	..07/01/1993 ..	LDG Re Underwriters Occupational A & H Facility	MA.....	OTH/G.....	OH.....				458		
..22713	..23-0723970	..07/01/1995 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			36,468	12,156		
...00000	...AA-9995050	..08/20/1986 ..	Pinehurst Accident Reinsurance Group	NJ.....	OTH/G.....	OH.....	952			239,294		
..22713	..23-0723970	..01/01/1999 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			9,454,046	771,045		
...00000	...AA-9995074	..08/20/1986 ..	Special Risk Reinsurance Faciltiy	MA.....	OTH/G.....	OH.....	13			5,930		
..22713	..23-0723970	..04/01/1999 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			180,599	9,263		
...22713	...23-0723970	..07/01/1999 ..	Insurance Company of North America	PA.....	QA/G.....	OH.....			50,103	10,886		
0899999. U.S. Non-Affiliates							(1,177,903)	86,666	105,035,775	3,921,049		
.....00000	AA-3190987	..01/01/2000 ..	Cigna Global Reinsurance Company LTD	BMU.....	QA/G.....	OH.....			245,781	16,650		
.....00000	AA-1371003	..09/17/1990 ..	Shipowners Mutual P&I Association	LUX.....	OTH/G.....	OH.....				4,929		
0999999. Non-U.S. Non-Affiliates									245,781	21,579		
1099999. Total - Non-Affiliates							(1,177,903)	86,666	105,281,556	3,942,628		
1199999. Total U.S. (Sum of 0399999 and 0899999)							(1,177,903)	86,666	105,035,775	3,921,049		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)									245,781	21,579		
9999999 - Totals							(1,177,903)	86,666	105,281,556	3,942,628		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
91596	13-3044743	12/31/2020	New York Life Insurance & Annuity Corporation	DE	269,114,945	383,823,338
02999999. Life and Annuity - U.S. Affiliates - Other					269,114,945	383,823,338
03999999. Total Life and Annuity - U.S. Affiliates					269,114,945	383,823,338
06999999. Total Life and Annuity - Non-U.S. Affiliates						
07999999. Total Life and Annuity - Affiliates					269,114,945	383,823,338
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		2,168,796
62308	06-0303370	01/01/1998	Connecticut General Life Ins. Co.	CT		336,696
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	67,354	(64,267)
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT		13,815
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	3,076,690	1,247,727
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	105,756	32,040
10227	13-4924125	01/01/2020	Munich Reinsurance America, Incorporated	DE	340,665	12,378
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO	7,718,133	2,939,546
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	3,248,014	1,907,418
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	5,793,026	2,340,855
11293	03-0348076	01/01/2009	UTIV	VT	5,576,554	6,736,150
08999999. Life and Annuity - U.S. Non-Affiliates					25,926,192	17,671,154
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	8,445	
00000	AA-1780096	01/01/2016	Partner Reinsurance Europe SE	IRL	4,991	69,135
00000	AA-1780070	01/01/2014	QBE Re (Europe) Limited	IRL	11,012	12,531
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	2,788,814	397,269
09999999. Life and Annuity - Non-U.S. Non-Affiliates					2,813,262	478,935
10999999. Total Life and Annuity - Non-Affiliates					28,739,454	18,150,089
11999999. Total Life and Annuity					297,854,399	401,973,427
14999999. Total Accident and Health - U.S. Affiliates						
17999999. Total Accident and Health - Non-U.S. Affiliates						
18999999. Total Accident and Health - Affiliates						
37257	36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	358	602
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	14,385	3,049,068
22667	95-2371728	01/01/2001	ACE American Insurance Company	PA	15,839	38,768
37257	36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA		5,444
60739	74-0484030	01/01/2000	American National Insurance Company	TX	49,129	158,095
22292	13-5129825	07/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH	33,749	21,558
60895	35-0145825	07/01/2001	American United Life Insurance Company	IN	3,000	
22292	13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH		52,200
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	17,677,082	38,622,100
86231	39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA	101,325	99,518
62146	36-2136262	07/01/2001	Combined Insurance Company of America	IL	73,487	27,667
86231	39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA		18,944
26921	22-2005057	01/01/2007	Everest Reinsurance Company	DE	22,849	310
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	51,469	49,697
42374	74-2195939	01/01/2007	Houston Casualty Company (London)	TX	577,037	246,872
66346	58-0828824	01/01/2001	Munich American Reassurance Company	GA	540,461	
66346	58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	790,564	498,501
93572	43-1235868	07/01/2001	RGA Reinsurance Company	MO		2,758
97071	13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	203,106	338,392
38776	13-2997499	02/28/2006	SiriusPoint America	NY	22,909	19,461
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	897,359	
19453	13-5616275	01/01/2007	Transatlantic Reinsurance Company	NY	60,728	164,093
11293	03-0348076	01/01/2009	UTIV	VT	20,500	50,777
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	29,708	34,299
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	151,441	296,252
19999999. Accident and Health - U.S. Non-Affiliates					21,336,485	43,795,376
00000	AA-1120355	10/01/1998	CX Re (Cont Casualty)	GBR		35,879
00000	AA-1120841	01/01/2010	Chartis Insurance UK Limited	GBR	38,610	462
00000	AA-3191178	12/31/2010	Fitzwilliam Insurance Limited	BMU	(237,352)	1,158,220
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited	GBR	17,684	10,675
00000	AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	45,159	24,910
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	93,596	87,410
00000	AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	56,763	3,038
00000	AA-1126566	01/01/2012	Lloyd's Syndicate Number 0566	GBR	55,672	49,380
00000	AA-1126566	01/01/2012	AA-1126510	GBR	22,950	25,779
00000	AA-1127206	01/01/2009	AA-1126566	GBR	1,715	200
00000	AA-1127243	07/01/2002	AA-1126566	GBR	45,061	44,318
00000	AA-1127861	01/01/2018	AA-1127206	GBR	5,244	15,734
00000	AA-1120096	01/01/2019	AA-1127243	GBR	18,174	11,447
00000	AA-1120064	01/01/2018	AA-1127861	GBR	31,352	29,443
00000	AA-1128001	01/01/2012	AA-1120096	GBR	32,010	27,741
00000	AA-1128001	01/01/2013	AA-1120064	GBR	44,570	39,624
00000	AA-1120055	01/01/2009	AA-1128001	GBR		23
00000	AA-1120055	01/01/2009	AA-1128001	GBR	114,706	101,804
00000	AA-1120116	01/01/2018	AA-1120055	GBR	104,508	98,153
00000	AA-1126005	01/01/2013	AA-1120055	GBR	109,688	92,138
00000	AA-1126005	01/01/2013	AA-1120116	GBR	104,789	95,891
00000	AA-1126005	01/01/2012	AA-1126005	GBR	44,539	39,578
00000	AA-1120080	01/01/2018	AA-1126005	GBR	9,081	8,997
00000	AA-1840000	01/01/2011	AA-1126005	ESP	2,743	276
00000	AA-1780096	01/01/2014	AA-1120080	IRL	84,139	483
00000	AA-3191321	01/01/2017	AA-1840000	BMU	70,921	17,152
00000	AA-1440076	01/01/2020	AA-1780096	SWE	48	2,924
00000	AA-1580095	07/01/2003	AA-3191321	JPN	99,028	214,467
20999999. Accident and Health - Non-U.S. Non-Affiliates					1,015,397	2,236,145
21999999. Total Accident and Health - Non-Affiliates					22,351,882	46,031,522
22999999. Total Accident and Health					22,351,882	46,031,522
23999999. Total U.S. (Sum of 03999999, 08999999, 14999999 and 19999999)					316,377,622	445,289,868
24999999. Total Non-U.S. (Sum of 06999999, 09999999, 17999999 and 20999999)					3,828,659	2,715,080
99999999 Totals - Life, Annuity and Accident and Health					320,206,281	448,004,949

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
91596	13-3044743	12/31/2020	New York Life Insurance & Annuity Corporation	DE	YRT/G	OL	709,810,888,149			1,179,105,010				
0299999. General Account - Authorized U.S. Affiliates - Other							709,810,888,149			1,179,105,010				
0399999. Total General Account - Authorized U.S. Affiliates							709,810,888,149			1,179,105,010				
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates							709,810,888,149			1,179,105,010				
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OL	2,230,664,000	1,212,204	1,242,157	10,878,240				
62308	06-0303370	01/01/1998	Connecticut General Life Ins. Co.	CT	COMB/G	FA		1,225,519,073	1,224,055,089					
62308	06-0303370	12/31/2020	Connecticut General Life Insurance company	CT	CO/G	FA		78,143,195	85,455,556					
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	CO/G	OL								
63487	23-1632193	01/01/1985	INVESTORS LIFE INS CO OF NORTH AMERICA	TX	COFW/I	FA							3,136,292	
67369	59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	OTH/G	OL				17,420				
63487	23-1632193	01/01/1985	INVESTORS LIFE INS CO OF NORTH AMERICA	TX	MCOFW/G	FA							2,205,912	
88340	59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	OTH/G	OL	451,796,574	301,469	291,248	3,173,227				
42374	74-2195939	01/01/2007	Houston Casualty Company (London)	TX	CAT/G	OL				208,223				
66346	58-0828824	04/01/2012	Munich American Reassurance Company	GA	OTH/G	OL	2,298,410,315	1,269,546	1,518,069					
10227	13-4924125	01/01/2020	Munich Reinsurance America, Incorporated	DE	OTH/G	OL				(54,563)				
68136	63-0169720	01/01/2000	Protective Life Insurance Company	TN	OTH/G	OL	8,656,551	4,666,384	4,958,134	83,057				
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	OTH/G	OL	2,693,222,049	1,604,609	1,753,669	7,162,177				
97071	13-3126819	01/01/2018	SCOR Global Life USA Reinsurance Company	DE	OTH/G	OL		90,235		6,231,941				
38776	13-2997499	02/28/2006	SiriusPoint America	NY	OTH/G	OL				98,064				
82627	06-0839705	01/01/2014	Swiss Re Life & Health America Inc.	MO	OTH/G	OL	80,127,845	150,086	55,004	6,827,692				
21113	13-5459190	01/01/2021	United States Fire Insurance Company	DE	CAT/G	OL				139,740				
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	CAT/G	OL				414,191				
0899999. General Account - Authorized U.S. Non-Affiliates							7,762,877,334	1,312,956,801	1,319,328,926	35,179,409			5,342,204	
00000	AA-1126033	01/01/2021	Lloyd's Syndicate Number 0033	GBR	CAT/G	OL				151,338				
00000	AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	CAT/G	OL				184,884				
00000	AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	CAT/G	OL				352,378				
00000	AA-1126566	01/01/2019	Lloyd's Syndicate Number 0609	GBR	CAT/G	OL				108,688				
00000	AA-1120096	01/01/2021	Lloyd's Syndicate Number 1880	GBR	CAT/G	OL				45,763				
00000	AA-1120064	01/01/2018	Lloyd's Syndicate Number 1919	GBR	CAT/G	OL				128,085				
00000	AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	CAT/G	OL				86,166				
00000	AA-1128003	07/01/2008	Lloyd's Syndicate Number 2003	GBR	CAT/G	OL				149,123				
00000	AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	CAT/G	OL				403,633				
00000	AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	CAT/G	OL				303,771				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	CAT/G	OL				156,014				
00000	AA-1126005	01/01/2019	Lloyd's Syndicate Number 4444	GBR	CAT/G	OL				303,038				
00000	AA-1126005	01/01/2012	Lloyd's Syndicate Number 4472	GBR	CAT/I	OL				260,361				
0999999. General Account - Authorized Non-U.S. Non-Affiliates										2,633,242				
1099999. Total General Account - Authorized Non-Affiliates							7,762,877,334	1,312,956,801	1,319,328,926	37,812,651			5,342,204	
1199999. Total General Account Authorized							717,573,765,483	1,312,956,801	1,319,328,926	1,216,917,661			5,342,204	
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
11293	03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	OTH/G	OL	20,016,837,660	4,721,545	4,085,444	33,367,623				
1999999. General Account - Unauthorized U.S. Non-Affiliates							20,016,837,660	4,721,545	4,085,444	33,367,623				
00000	AA-3194126	07/01/2003	Arch Reinsurance Limited	BMU	OTH/G	OL	133,025,859	73,253	102,453					
00000	AA-1124129	01/01/2021	Endurance Worldwide Insurance Limited	GBR	OTH/G	OL				102,395				
00000	AA-1780096	01/01/2014	Partner Reinsurance Europe SE	IRL	OTH/G	OL	4,474,810	2,464	3,913					
00000	AA-1780070	07/01/2009	QBE Reins (Europe) Limited	IRL	OTH/G	OL	40,063,941	22,062	27,502					
00000	AA-1440076	01/01/2020	SiriusPoint International Ins Corp (Sweden)	SWE	CAT/G	OL				(21,182)				
00000	AA-1580095	07/01/2003	The TOA Reinsurance Company Limited	JPN	CAT/G	OL	1,337,038,199	741,451	853,823	(405,141)				
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							1,514,602,809	839,230	987,691	(323,928)				
2199999. Total General Account - Unauthorized Non-Affiliates							21,531,440,469	5,560,775	5,073,135	33,043,695				
2299999. Total General Account Unauthorized							21,531,440,469	5,560,775	5,073,135	33,043,695				
2599999. Total General Account - Certified U.S. Affiliates														

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
2899999.			Total General Account - Certified Non-U.S. Affiliates											
2999999.			Total General Account - Certified Affiliates											
3299999.			Total General Account - Certified Non-Affiliates											
3399999.			Total General Account Certified											
3699999.			Total General Account - Reciprocal Jurisdiction U.S. Affiliates											
3999999.			Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates											
4099999.			Total General Account - Reciprocal Jurisdiction Affiliates											
4399999.			Total General Account - Reciprocal Jurisdiction Non-Affiliates											
4499999.			Total General Account Reciprocal Jurisdiction											
4599999.			Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified				739,105,205,952	1,318,517,576	1,324,402,061	1,249,961,356			5,342,204	
4899999.			Total Separate Accounts - Authorized U.S. Affiliates											
5199999.			Total Separate Accounts - Authorized Non-U.S. Affiliates											
5299999.			Total Separate Accounts - Authorized Affiliates											
5599999.			Total Separate Accounts - Authorized Non-Affiliates											
5699999.			Total Separate Accounts Authorized											
5999999.			Total Separate Accounts - Unauthorized U.S. Affiliates											
6299999.			Total Separate Accounts - Unauthorized Non-U.S. Affiliates											
6399999.			Total Separate Accounts - Unauthorized Affiliates											
6699999.			Total Separate Accounts - Unauthorized Non-Affiliates											
6799999.			Total Separate Accounts Unauthorized											
7099999.			Total Separate Accounts - Certified U.S. Affiliates											
7399999.			Total Separate Accounts - Certified Non-U.S. Affiliates											
7499999.			Total Separate Accounts - Certified Affiliates											
7799999.			Total Separate Accounts - Certified Non-Affiliates											
7899999.			Total Separate Accounts Certified											
8199999.			Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates											
8499999.			Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates											
8599999.			Total Separate Accounts - Reciprocal Jurisdiction Affiliates											
8899999.			Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates											
8999999.			Total Separate Accounts Reciprocal Jurisdiction											
9099999.			Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified											
9199999.			Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)				737,590,603,143	1,317,678,346	1,323,414,370	1,247,652,042			5,342,204	
9299999.			Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)				1,514,602,809	839,230	987,691	2,309,314				
9999999.			- Totals				739,105,205,952	1,318,517,576	1,324,402,061	1,249,961,356			5,342,204	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates													
0699999. Total General Account - Authorized Non-U.S. Affiliates													
0799999. Total General Account - Authorized Affiliates													
...	60895	..35-0145825	01/01/2000	American United Life Insurance Company	IN	..OTH/G	..OH		14,350				
...	37257	..36-3030511	07/01/1991	Praetorian Ins Co (Ins Corp of Hannover)	PA	..OTH/G	..OH		8,409				
...	67369	..59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	..OTH/G	..OH	9,365,508	20,540,700				
...	67369	..59-1031071	12/31/2020	Cigna Health & Life Insurance Company	CT	..OTH/G	..OH	311,298,654	863,990				
...	37257	..36-3030511	07/01/1992	Praetorian Ins Co (Ins Corp of Hannover)	PA	..OTH/G	..OH		76,073				
...	88340	..59-2859797	01/01/2012	Hannover Life Reassurance Company of America	FL	..OTH/G	..OH	109,469					
...	22292	..13-5129825	07/01/1990	The Hanover Insurance Company (fka First Allmerica)	NH	..OTH/G	..OH		31,110				
...	42374	..74-2195939	01/01/2007	Houston Casualty Company (London)	TX	..OTH/G	..OH	565,581					
...	66346	..58-0828824	01/01/2001	Munich American Reassurance Company	GA	..OTH/G	..OH		33,594,309				
...	22292	..13-5129825	07/01/1991	The Hanover Insurance Company (fka First Allmerica)	NH	..OTH/G	..OH		75,327				
...	66346	..58-0828824	01/01/2021	Munich American Reassurance Company - 2021	GA	..OTH/G	LTDI	21,964,552	28,409,133				
...	86231	..39-0989781	07/01/1990	TransAmerica Life Insurance Company	IA	..OTH/G	..OH		126,065				
...	93572	..43-1235868	12/01/1965	RGA Reinsurance Company	MO	..OTH/G	..OH	6,467					
...	86231	..39-0989781	07/01/1991	TransAmerica Life Insurance Company	IA	..OTH/G	..OH		23,997				
...	97071	..13-3126819	01/01/2017	SCOR Global Life USA Reinsurance Company	DE	..OTH/G	..OH	810,580					
...	38776	..13-2997499	02/28/2006	SiriusPoint America	NY	..OTH/G	LTDI	98,195					
...	82627	..06-0839705	01/01/2017	Swiss Re Life & Health America Inc.	MO	..OTH/G	LTDI	5,861	62,906,721				
...	21113	..13-5459190	01/01/2021	United States Fire Insurance Company	DE	..OTH/G	..OH	149,287					
...	16535	..36-4233459	01/01/2012	Zurich American Insurance Company	NY	..OTH/G	..OH	708,108					
0899999. General Account - Authorized U.S. Non-Affiliates							345,082,262		146,670,185				
...	00000	..AA-1126957	10/01/1998	Lloyd's of London Syndicate #957	GBR	..OTH/G	..OH		216,256				
...	00000	..AA-1126033	07/01/2005	Lloyd's Syndicate Number 0033	GBR	..OTH/G	..OH	33,416					
...	00000	..AA-1126053	10/01/1998	Lloyd's of London Syndicate #53	GBR	..OTH/G	..OH		49,602				
...	00000	..AA-1126510	01/01/2009	Lloyd's Syndicate Number 0510	GBR	..OTH/G	..OH	207,508					
...	00000	..AA-1126566	01/01/2007	Lloyd's Syndicate Number 0566	GBR	..OTH/G	..OH	161,440					
...	00000	..AA-1126609	01/01/2013	Lloyd's Syndicate Number 0609	GBR	..OTH/G	..OH	58,837					
...	00000	..AA-1120085	01/01/2018	Lloyd's Syndicate Number 1274	GBR	..OTH/G	..OH	4,366					
...	00000	..AA-1120096	01/01/2021	Lloyd's Syndicate Number 1880	GBR	..OTH/G	..OH	50,359					
...	00000	..AA-1120064	01/01/2015	Lloyd's Syndicate Number 5000	GBR	..OTH/G	..OH	91,879					
...	00000	..AA-1120084	01/01/2020	Lloyd's Syndicate Number 5886	GBR	..OTH/G	..OH	2,095					
...	00000	..AA-1128001	07/01/2003	Lloyd's Syndicate Number 2001	GBR	..OTH/G	..OH	89,431					
...	00000	..AA-1128003	01/01/2008	Lloyd's Syndicate Number 2003	GBR	..OTH/G	..OH	117,015					
...	00000	..AA-1120104	01/01/2010	Lloyd's Syndicate Number 2012	GBR	..OTH/G	..OH	8,365					
...	00000	..AA-1128987	01/01/2010	Lloyd's Syndicate Number 2987	GBR	..OTH/G	..OH	21,206					
...	00000	..AA-1120055	01/01/2009	Lloyd's Syndicate Number 3623	GBR	..OTH/G	..OH	297,216					
...	00000	..AA-1120116	01/01/2018	Lloyd's Syndicate Number 3902	GBR	..OTH/G	..OH	270,340					
...	00000	..AA-1126005	01/01/2012	Lloyd's Syndicate Number 4000	GBR	..OTH/G	..OH	245,848					
...	00000	..AA-1120075	01/01/2010	Lloyd's Syndicate Number 4020	GBR	..OTH/G	..OH	13,071					
...	00000	..AA-1120086	01/01/2010	Lloyd's Syndicate Number 4141	GBR	..OTH/G	..OH	3,482					
...	00000	..AA-1126004	01/01/2010	Lloyd's Syndicate Number 4444	GBR	..OTH/G	..OH	313,289					
...	00000	..AA-1126006	01/01/2010	Lloyd's Syndicate Number 4472	GBR	..OTH/G	..OH	143,136					
...	00000	..AA-1128010	01/01/2022	Lloyd's Syndicate Number 2010	GBR	..OTH/G	..OH	2,906					
...	00000	..AA-1120082	01/01/2022	Lloyd's Syndicate Number 3010	GBR	..OTH/G	..OH	5,813					
...	00000	..AA-1126003	01/01/2010	Lloyd's Syndicate Number 5000	GBR	..OTH/G	..OH	7,729					
...	00000	..AA-1120181	01/01/2022	Lloyd's Syndicate Number 5886	GBR	..OTH/G	..OH	4,366					
0999999. General Account - Authorized Non-U.S. Non-Affiliates							2,153,113		265,858				
1099999. Total General Account - Authorized Non-Affiliates							347,235,375		146,936,042				
1199999. Total General Account Authorized							347,235,375		146,936,042				
1499999. Total General Account - Unauthorized U.S. Affiliates													
1799999. Total General Account - Unauthorized Non-U.S. Affiliates													
1899999. Total General Account - Unauthorized Affiliates													
...	11293	..03-0348076	01/01/2009	UT Insurance (Vermont) Incorporated	VT	..OTH/G	..OH	467					

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

NAIC Company Code	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
	ID Number	Effective Date	Name of Company	Domi- ciliary Juris- diction	Type of Reinsurance Ceded	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	11	12	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
										Current Year	Prior Year		
1999999	General Account - Unauthorized U.S. Non-Affiliates						467						
00000	..AA-1120355 ..	10/01/1998	CX Re (Cont Casualty)	GBR.....	OTH/G.....	OH.....			497,438				
00000	..AA-1124129 ..	01/01/2021	Endurance Worldwide Insurance Limited	GBR.....	OTH/G.....	OH.....	57,755						
00000	..AA-3191178 ..	12/31/2010	Fitzwilliam Insurance Limited	BMU.....	OTH/G.....	OH.....			15,791,428				
00000	..AA-1440076 ..	01/01/2020	SiriusPoint International Ins Corp (Sweden)	SWE.....	OTH/G.....	OH.....	(927)						
00000	..AA-1580095 ..	07/01/2003	The TOA Reinsurance Company Limited	JPN.....	OTH/G.....	OH.....	431,186						
2099999	General Account - Unauthorized Non-U.S. Non-Affiliates						488,014		16,288,866				
2199999	Total General Account - Unauthorized Non-Affiliates						488,481		16,288,866				
2299999	Total General Account Unauthorized						488,481		16,288,866				
2599999	Total General Account - Certified U.S. Affiliates												
2899999	Total General Account - Certified Non-U.S. Affiliates												
2999999	Total General Account - Certified Affiliates												
3299999	Total General Account - Certified Non-Affiliates												
3399999	Total General Account Certified												
3699999	Total General Account - Reciprocal Jurisdiction U.S. Affiliates												
3999999	Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates												
4099999	Total General Account - Reciprocal Jurisdiction Affiliates												
4399999	Total General Account - Reciprocal Jurisdiction Non-Affiliates												
4499999	Total General Account Reciprocal Jurisdiction												
4599999	Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified						347,723,856		163,224,908				
4899999	Total Separate Accounts - Authorized U.S. Affiliates												
5199999	Total Separate Accounts - Authorized Non-U.S. Affiliates												
5299999	Total Separate Accounts - Authorized Affiliates												
5599999	Total Separate Accounts - Authorized Non-Affiliates												
5699999	Total Separate Accounts Authorized												
5999999	Total Separate Accounts - Unauthorized U.S. Affiliates												
6299999	Total Separate Accounts - Unauthorized Non-U.S. Affiliates												
6399999	Total Separate Accounts - Unauthorized Affiliates												
6699999	Total Separate Accounts - Unauthorized Non-Affiliates												
6799999	Total Separate Accounts Unauthorized												
7099999	Total Separate Accounts - Certified U.S. Affiliates												
7399999	Total Separate Accounts - Certified Non-U.S. Affiliates												
7499999	Total Separate Accounts - Certified Affiliates												
7799999	Total Separate Accounts - Certified Non-Affiliates												
7899999	Total Separate Accounts Certified												
8199999	Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates												
8499999	Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates												
8599999	Total Separate Accounts - Reciprocal Jurisdiction Affiliates												
8899999	Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates												
8999999	Total Separate Accounts Reciprocal Jurisdiction												
9099999	Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified												
9199999	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)						345,082,729		146,670,185				
9299999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)						2,641,127		16,554,724				
9999999	- Totals						347,723,856		163,224,908				

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
0399999. Total General Account - Life and Annuity U.S. Affiliates									XXX					
0699999. Total General Account - Life and Annuity Non-U.S. Affiliates									XXX					
0799999. Total General Account - Life and Annuity Affiliates									XXX					
..11293	..03-0348076 ..	01/01/2009	UT Insurance (Vermont) Incorporated	4,721,545	12,312,704		17,034,249	12,600,000	0001				7,535,231	17,034,249
0899999. General Account - Life and Annuity U.S. Non-Affiliates				4,721,545	12,312,704		17,034,249	12,600,000	XXX				7,535,231	17,034,249
..00000	..AA-3194126 ..	07/01/2003	Arch Reinsurance Limited	73,253	8,445		81,698	334,348	0002					81,698
..00000	..AA-1780096 ..	01/01/2014	Partner Reinsurance Europe SE	2,464	74,127		76,591	700,000	0003					76,591
..00000	..AA-1780070 ..	01/01/2014	QBE Reins (Europe) Limited	22,062	23,543		45,605	951,337	0006					45,605
..00000	..AA-1580095 ..	07/01/2003	The TOA Reinsurance Company Limited	741,451	3,186,083		3,927,534	4,703,887	0005				10,662	3,927,534
0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates				839,230	3,292,198		4,131,428	6,689,572	XXX				10,662	4,131,428
1099999. Total General Account - Life and Annuity Non-Affiliates				5,560,775	15,604,902		21,165,677	19,289,572	XXX				7,545,893	21,165,677
1199999. Total General Account Life and Annuity				5,560,775	15,604,902		21,165,677	19,289,572	XXX				7,545,893	21,165,677
1499999. Total General Account - Accident and Health U.S. Affiliates									XXX					
1799999. Total General Account - Accident and Health Non-U.S. Affiliates									XXX					
1899999. Total General Account - Accident and Health Affiliates									XXX					
..11293	..03-0348076 ..	01/01/2009	UT Insurance (Vermont) Incorporated		71,277		71,277	100,000	0001					71,277
1999999. General Account - Accident and Health U.S. Non-Affiliates					71,277		71,277	100,000	XXX					71,277
..00000	..AA-1120355 ..	10/01/1998	CX RE (Cont Casualty)	497,438	35,879		533,317			512,761				512,761
..00000	..AA-1120841 ..	01/01/2010	Chartis Insurance UK Limited		39,071		39,071	335,674	0004					39,071
..00000	..AA-3191178 ..	12/31/2010	Fitzwilliam Insurance Limited	15,791,429	920,868		16,712,297			16,712,297				16,712,297
..00000	..AA-1124129 ..	01/01/2021	Endurance Worldwide Insurance Limited		28,358		28,358					7,812		7,812
..00000	..AA-1780096 ..	01/01/2014	Partner Reinsurance Europe SE		84,621		84,621	181,698	0003					84,621
..00000	..AA-3191321 ..	01/01/2017	Sirius Bermuda Insurance Company Limited		88,073		88,073	106,856	0008					88,073
..00000	..AA-1440076 ..	01/01/2020	SiriusPoint International Insurance Corporation (Sweden)		2,972		2,972	96,570	0007					2,972
..00000	..AA-1580095 ..	07/01/2003	The TOA Reinsurance Company Limited		313,495		313,495	500,000	0005				59,031	313,495
2099999. General Account - Accident and Health Non-U.S. Non-Affiliates				16,288,866	1,513,337		17,802,203	1,220,798	XXX	17,225,058			66,843	17,761,102
2199999. Total General Account - Accident and Health Non-Affiliates				16,288,866	1,584,614		17,873,480	1,320,798	XXX	17,225,058			66,843	17,832,379
2299999. Total General Account Accident and Health				16,288,866	1,584,614		17,873,480	1,320,798	XXX	17,225,058			66,843	17,832,379
2399999. Total General Account				21,849,641	17,189,516		39,039,157	20,610,370	XXX	17,225,058			7,612,736	38,998,056
2699999. Total Separate Accounts - U.S. Affiliates									XXX					
2999999. Total Separate Accounts - Non-U.S. Affiliates									XXX					
3099999. Total Separate Accounts - Affiliates									XXX					
3399999. Total Separate Accounts - Non-Affiliates									XXX					
3499999. Total Separate Accounts									XXX					
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)				4,721,545	12,383,981		17,105,526	12,700,000	XXX				7,535,231	17,105,526
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)				17,128,096	4,805,535		21,933,631	7,910,370	XXX	17,225,058			77,505	21,892,530
9999999 - Totals				21,849,641	17,189,516		39,039,157	20,610,370	XXX	17,225,058			7,612,736	38,998,056

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001	1.....	122004162	THE BANK OF TOKYO-MITSUBISHI		12,700,000
0002	1.....	026009593	BANK OF AMERICA, N.A.		334,348
0003	1.....	026009179	CREDIT SUISSE		881,698
0004	1.....	021000089	CITIBANK		335,674
0005	1.....	026011947	THE SHIZUOKA BANK		5,203,887
0006	1.....	021000089	CITIBANK		951,337
0007	1.....	026010786	NORDEA BANK ABP		96,570
0008	1.....	021000089	CITIBANK		106,856

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2022	2 2021	3 2020	4 2019	5 2018
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	1,597,685	1,428,190	128,954	71,603	66,722
2. Commissions and reinsurance expense allowances	89,177	53,018	20,542	3,461	3,030
3. Contract claims	1,605,486	1,625,361	199,031	195,870	174,651
4. Surrender benefits and withdrawals for life contracts	106	68			
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded	(606)	(965)	(1,306)	(848)	(632)
7. Increase in aggregate reserve for life and accident and health contracts	(7,929)	(29,353)	1,425	14,767	(6,564)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	469,689	184,640	42,285	13,381	12,087
9. Aggregate reserves for life and accident and health contracts	1,481,742	1,489,480	1,517,590	1,508,925	1,302,910
10. Liability for deposit-type contracts	10,422	2,360	2,408	2,723	2,608
11. Contract claims unpaid	447,792	373,326	45,108	16,817	14,768
12. Amounts recoverable on reinsurance	320,206	406,783	28,968	20,309	8,438
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due	27,076	1,255			
16. Unauthorized reinsurance offset	41			659	11
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)	20,610	21,902	21,902	21,902	18,896
20. Trust agreements (T)	17,225	22,693	18,418	19,636	25,085
21. Other (O)			100		
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	8,385,705,151		8,385,705,151
2. Reinsurance (Line 16)	347,282,155	(347,282,155)	
3. Premiums and considerations (Line 15)	193,316,887	469,688,710	663,005,597
4. Net credit for ceded reinsurance	XXX	1,438,902,449	1,438,902,449
5. All other admitted assets (balance)	309,648,573		309,648,573
6. Total assets excluding Separate Accounts (Line 26)	9,235,952,766	1,561,309,004	10,797,261,770
7. Separate Account assets (Line 27)	14,187,661		14,187,661
8. Total assets (Line 28)	9,250,140,427	1,561,309,004	10,811,449,431
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	5,576,645,421	1,479,553,195	7,056,198,616
10. Liability for deposit-type contracts (Line 3)	744,069,074	10,421,880	754,490,954
11. Claim reserves (Line 4)	366,443,199	447,792,029	814,235,228
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)			
14. Other contract liabilities (Line 9)	425,865,248	(376,416,999)	49,448,249
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	41,102	(41,102)	
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	470,085,706		470,085,706
20. Total liabilities excluding Separate Accounts (Line 26)	7,583,149,750	1,561,309,004	9,144,458,754
21. Separate Account liabilities (Line 27)	14,187,661		14,187,661
22. Total liabilities (Line 28)	7,597,337,411	1,561,309,004	9,158,646,415
23. Capital & surplus (Line 38)	1,652,803,016	XXX	1,652,803,016
24. Total liabilities, capital & surplus (Line 39)	9,250,140,427	1,561,309,004	10,811,449,431
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	1,479,553,195		
26. Claim reserves	447,792,029		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts	10,421,880		
30. Other contract liabilities	(376,416,999)		
31. Reinsurance ceded assets	347,282,155		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	1,908,632,260		
34. Premiums and considerations	469,688,710		
35. Reinsurance in unauthorized companies	41,102		
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	469,729,812		
41. Total net credit for ceded reinsurance	1,438,902,449		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS ^(b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only				
				Life Contracts		4	5	6
				2	3			
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)
								Deposit-Type Contracts
1.	Alabama	AL	L.....	25,914,278		37,753,035		63,667,313
2.	Alaska	AK	L.....	2,475,876		5,097,809		7,573,685
3.	Arizona	AZ	L.....	46,614,118		56,465,662		103,079,781
4.	Arkansas	AR	L.....	8,479,446		17,443,365		25,922,811
5.	California	CA	L.....	239,911,931		241,614,529		481,526,461
6.	Colorado	CO	L.....	35,558,122		61,996,388		97,554,509
7.	Connecticut	CT	L.....	60,268,136		32,569,149		92,837,285
8.	Delaware	DE	L.....	4,410,754		8,316,681		12,727,435
9.	District of Columbia	DC	L.....	3,834,098		7,491,490		11,325,588
10.	Florida	FL	L.....	109,981,757		191,865,268		301,847,025
11.	Georgia	GA	L.....	82,929,673		127,184,406		210,114,079
12.	Hawaii	HI	L.....	1,856,321		7,498,521		9,354,842
13.	Idaho	ID	L.....	7,673,342		16,831,047		24,504,388
14.	Illinois	IL	L.....	56,905,690		81,922,629		138,828,318
15.	Indiana	IN	L.....	35,043,624		45,142,657		80,186,281
16.	Iowa	IA	L.....	13,626,184		13,709,945		27,336,129
17.	Kansas	KS	L.....	12,147,217		17,796,707		29,943,924
18.	Kentucky	KY	L.....	15,621,469		31,843,476		47,464,946
19.	Louisiana	LA	L.....	22,142,192		37,673,386		59,815,578
20.	Maine	ME	L.....	4,810,983		7,703,719		12,514,702
21.	Maryland	MD	L.....	27,399,439		51,166,489		78,565,928
22.	Massachusetts	MA	L.....	32,429,792		41,450,782		73,880,574
23.	Michigan	MI	L.....	48,270,133		82,737,972		131,008,105
24.	Minnesota	MN	L.....	29,061,986		47,215,320		76,277,306
25.	Mississippi	MS	L.....	12,653,751		19,827,532		32,481,283
26.	Missouri	MO	L.....	34,306,311		71,358,262		105,664,573
27.	Montana	MT	L.....	2,776,644		5,281,565		8,058,209
28.	Nebraska	NE	L.....	8,578,896		11,121,513		19,700,410
29.	Nevada	NV	L.....	7,230,806		14,466,908		21,697,714
30.	New Hampshire	NH	L.....	8,983,126		15,216,184		24,199,310
31.	New Jersey	NJ	L.....	46,243,192		119,454,310		165,697,502
32.	New Mexico	NM	L.....	7,496,324		8,963,304		16,459,628
33.	New York	NY	Q.....	29,032,017		55,052,306		84,084,323
34.	North Carolina	NC	L.....	50,380,816		93,549,812		143,930,628
35.	North Dakota	ND	L.....	2,148,490		3,235,023		5,383,513
36.	Ohio	OH	L.....	39,919,860		67,680,974		107,600,834
37.	Oklahoma	OK	L.....	21,391,607		35,396,470		56,788,077
38.	Oregon	OR	L.....	17,481,779		39,304,863		56,786,641
39.	Pennsylvania	PA	L.....	60,547,633		119,701,005		180,248,637
40.	Rhode Island	RI	L.....	4,080,462		6,872,973		10,953,435
41.	South Carolina	SC	L.....	25,408,267		44,961,607		70,369,874
42.	South Dakota	SD	L.....	3,584,739		5,491,538		9,076,277
43.	Tennessee	TN	L.....	35,117,334		62,556,250		97,673,584
44.	Texas	TX	L.....	171,569,591		302,249,317		473,818,908
45.	Utah	UT	L.....	17,076,015		26,331,373		43,407,388
46.	Vermont	VT	L.....	2,476,811		3,400,646		5,877,457
47.	Virginia	VA	L.....	49,523,144		100,440,662		149,963,807
48.	Washington	WA	L.....	33,118,267		64,986,376		98,104,643
49.	West Virginia	WV	L.....	6,496,525		10,737,339		17,233,864
50.	Wisconsin	WI	L.....	22,180,484		39,455,580		61,636,064
51.	Wyoming	WY	L.....	2,602,229		5,660,403		8,262,632
52.	American Samoa	AS	N.....	26		5		31
53.	Guam	GU	N.....	94,408		110,402		204,810
54.	Puerto Rico	PR	L.....	6,112,133		5,876,062		11,988,195
55.	U.S. Virgin Islands	VI	L.....	148,544		589,953		738,497
56.	Northern Mariana Islands	MP	N.....	4,285		7,935		12,220
57.	Canada	CAN	L.....	351,994		745,198		1,097,192
58.	Aggregate Other Alien	OT	XXX.....	10,406,037		8,826,849		19,232,886
59.	Subtotal	XXX		1,666,889,110		2,639,400,930		4,306,290,040
90.	Reporting entity contributions for employee benefits plans.....	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX						
94.	Aggregate or other amounts not allocable by State.....	XXX						
95.	Totals (Direct Business).....	XXX		1,666,889,110		2,639,400,930		4,306,290,040
96.	Plus reinsurance assumed.....	XXX		118,646,187		428,928		119,075,115
97.	Totals (All Business).....	XXX		1,785,535,297		2,639,829,858		4,425,365,155
98.	Less reinsurance ceded.....	XXX		964,896,663		347,740,073		1,312,636,736
99.	Totals (All Business) less Reinsurance Ceded.....	XXX		820,638,634		(c) 2,292,089,785		3,112,728,419
DETAILS OF WRITE-INS								
58001.	ABW ARUBA		XXX.....	3,441		9,379		12,820
58002.	AFG AFGHANISTAN		XXX.....	246,805		22,160		268,965
58003.	AGO ANGOLA		XXX.....	15,767		17,482		33,249
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX.....	10,140,024		8,777,828		18,917,852
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above).....		XXX.....	10,406,037		8,826,849		19,232,886
9401.	.....		XXX.....					
9402.	.....		XXX.....					
9403.	.....		XXX.....					
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX.....					
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above).....		XXX.....					

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 53 4. Q - Qualified - Qualified or accredited reinsurer..... 1

2. R - Registered - Non-domiciled RRGs..... 5. N - None of the above - Not allowed to write business in the state..... 3

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

INDIVIDUAL INSURANCE: ACCORDING TO RESIDENCE OF PAYOR. GROUP INSURANCE: ACCORDING TO THE BASIS PROPORTIONATE TO THE NUMBER OF INSURED RESIDING IN EACH STATE, FOR POLICIES INSURING 500 OR MORE LIVES, OR CASES INSURING FEWER THAN 500 LIVES FOR WHICH THE POLICYHOLDER HAS PROVIDED AN ALLOCATION CENSUS; OTHERWISE, ACCORDING TO THE CONTRACT STATE OF THE POLICYHOLDER.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	25,914,278		30,484,277			56,398,555
2.	Alaska	AK	2,475,876		4,265,981			6,741,857
3.	Arizona	AZ	46,614,118		44,130,972			90,745,091
4.	Arkansas	AR	8,479,446		13,363,717			21,843,163
5.	California	CA	239,911,931		184,648,185			424,560,117
6.	Colorado	CO	35,558,122		50,260,520			85,818,641
7.	Connecticut	CT	60,268,136		25,795,175		600,000	86,663,312
8.	Delaware	DE	4,410,754		6,709,331			11,120,085
9.	District of Columbia	DC	3,834,098		6,167,717			10,001,816
10.	Florida	FL	109,981,757		160,253,540			270,235,298
11.	Georgia	GA	82,929,673		102,015,645			184,945,318
12.	Hawaii	HI	1,856,321		6,325,539			8,181,860
13.	Idaho	ID	7,673,342		14,549,512			22,222,854
14.	Illinois	IL	56,905,690		65,379,412			122,285,102
15.	Indiana	IN	35,043,624		35,751,552			70,795,176
16.	Iowa	IA	13,626,184		10,949,982			24,576,166
17.	Kansas	KS	12,147,217		14,611,173			26,758,391
18.	Kentucky	KY	15,621,469		25,900,958			41,522,428
19.	Louisiana	LA	22,142,192		30,498,917			52,641,109
20.	Maine	ME	4,810,983		6,240,229			11,051,212
21.	Maryland	MD	27,399,439		42,915,310			70,314,750
22.	Massachusetts	MA	32,429,792		33,470,797			65,900,588
23.	Michigan	MI	48,270,133		68,811,535			117,081,668
24.	Minnesota	MN	29,061,986		37,490,852			66,552,838
25.	Mississippi	MS	12,653,751		15,968,904			28,622,655
26.	Missouri	MO	34,306,311		51,697,581			86,003,892
27.	Montana	MT	2,776,644		4,183,398			6,960,042
28.	Nebraska	NE	8,578,896		8,852,266			17,431,162
29.	Nevada	NV	7,230,806		11,355,417			18,586,224
30.	New Hampshire	NH	8,983,126		12,900,297			21,883,423
31.	New Jersey	NJ	46,243,192		105,279,902			151,523,094
32.	New Mexico	NM	7,496,324		6,981,671			14,477,995
33.	New York	NY	29,032,017		45,143,815			74,175,832
34.	North Carolina	NC	50,380,816		74,778,588			125,159,404
35.	North Dakota	ND	2,148,490		2,340,840			4,489,330
36.	Ohio	OH	39,919,860		54,354,426			94,274,285
37.	Oklahoma	OK	21,391,607		24,939,292			46,330,899
38.	Oregon	OR	17,481,779		33,560,268			51,042,046
39.	Pennsylvania	PA	60,547,633		98,089,393			158,637,025
40.	Rhode Island	RI	4,080,462		5,801,022			9,881,484
41.	South Carolina	SC	25,408,267		36,961,386			62,369,653
42.	South Dakota	SD	3,584,739		3,635,112			7,219,851
43.	Tennessee	TN	35,117,334		47,784,283			82,901,618
44.	Texas	TX	171,569,591		224,159,767			395,729,357
45.	Utah	UT	17,076,015		20,749,015			37,825,030
46.	Vermont	VT	2,476,811		2,751,897			5,228,708
47.	Virginia	VA	49,523,144		83,942,367			133,465,511
48.	Washington	WA	33,118,267		56,451,159			89,569,425
49.	West Virginia	WV	6,496,525		8,691,063			15,187,588
50.	Wisconsin	WI	22,180,484		33,618,958			55,799,442
51.	Wyoming	WY	2,602,229		4,498,561			7,100,790
52.	American Samoa	AS	26					26
53.	Guam	GU	94,408		25,657			120,065
54.	Puerto Rico	PR	6,112,133		4,797,964			10,910,097
55.	U.S. Virgin Islands	VI	148,544		166,139			314,683
56.	Northern Mariana Islands	MP	4,285		6,686			10,971
57.	Canada	CAN	351,994		681,400			1,033,394
58.	Aggregate Other Alien	OT	10,406,037		8,201,961			18,607,998
59.	Total		1,666,889,110		2,114,341,284		600,000	3,781,830,394

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)	SCP 2005-C21-044 LLC (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)	SCP 2005-C21-048 LLC (DE)
New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)	SCP 2005-C21-061 LLC (DE)
NYLIFE LLC (See page 12.2 for entity's org chart) (DE)	SCP 2005-C21-063 LLC (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (DE)	SCP 2005-C21-067 LLC (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)	SCP 2005-C21-069 LLC (DE)
NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)	SCP 2005-C21-070 LLC (DE)
New York Life Group Insurance Company of NY (NY)	NYMH-Ennis GP, LLC (DE)
Life Insurance Company of North America (PA)	NYMH-Ennis, L.P. (TX)
LINA Benefit Payments, Inc. (DE)	NYMH-Freeport GP, LLC (DE)
New York Life Benefit Payments LLC (DE)	NYMH-Freeport, L.P. (TX)
NYL Real Assets LLC (DE)	NYMH-Houston GP, LLC (DE)
NYL Emerging Manager LLC (DE)	NYMH-Houston, L.P. (TX)
NYL Wind Investments LLC (DE)	NYMH-Plano GP, LLC (DE)
NYLIC HKP Member LLC (DE)	NYMH-Plano, L.P. (TX)
NYLIM Jacob Ballas India Holdings IV (MUS)	NYMH-San Antonio GP, LLC (DE)
NYLIM Jacob Ballas India (FPI) IV LLC (MUS)	NYMH-San Antonio, L.P. (TX)
Flatiron RR LLC (DE)	NYMH-Stephenville GP, LLC (DE)
Flatiron CLO 2013-1 -Ltd. (CYM)	NYMH-Stephenville, L.P. (TX)
Flatiron CLO 2015-1 Ltd (CYM)	NYMH-Taylor GP, LLC (DE)
Flatiron CLO 17 Ltd. (CYM)	NYMH-Taylor, L.P. (TX)
Flatiron CLO 18 Ltd. (CYM)	NYMH-Attleboro MA, LLC (DE)
Flatiron CLO 19 Ltd (CYM)	NYMH-Farmingdale, NY, LLC (DE)
Flatiron CLO 20 Funding Ltd. (CYM)	NYLMDC-King of Prussia GP, LLC (DE)
Flatiron CLO 21 Ltd. (CYM)	NYLMDC-King of Prussia Realty, LP (DE)
Flatiron RR CLO 22 LLC (CYM)	REEP-MF Salisbury Square Tower One TAF LLC (DE)
Flatiron CLO 23 Ltd. (CYM)	REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)
Flatiron CLO 23 LLC. (DE)	Salisbury Square Tower One LLC (DE)
Flatiron RR CLO 24 Ltd. (CYM)	2015 DIL PORTFOLIO HOLDINGS LLC (DE)
Flatiron RR LLC, Manager Series (DE Series LLC) (DE)	PA 180 KOST RD LLC (DE)
Flatiron RR LLC, Retention Series (DE Series LLC) (DE)	Cortlandt Town Center LLC (DE)
Stratford CDO 2001-1 Ltd. (CYM)	REEP-1250 Forest LLC
Silver Spring, LLC (DE)	REEP-HZ SPENCER LLC (DE)
Silver Spring Associates, L.P. (PA)	REEP-IND 10 WEST AZ LLC (DE)
SCP 2005-C21-002 LLC (DE)	REEP-IND 4700 Nall TX LLC (DE)
SCP 2005-C21-003 LLC (DE)	REEP-IND Aegean MA LLC (DE)
SCP 2005-C21-006 LLC (DE)	REEP-IND Alpha TX LLC (DE)
SCP 2005-C21-007-LLC (DE)	REEP-IND MCP VIII NC LLC (DE)
SCP 2005-C21-008 LLC (DE)	REEP-IND CHINO CA LLC (DE)
SCP 2005-C21-009 LLC (DE)	REEP-IND FRANKLIN MA HOLDER LLC (DE)
SCP 2005-C21-017 LLC (DE)	REEP-IND FREEDOM MA LLC (DE)
SCP 2005-C21-018 LLC (DE)	REEP-IND Fridley MN LLC (MN)
SCP 2005-C21-021 LLC (DE)	REEP-IND Kent LLC (DE)
SCP 2005-C21-025 LLC (DE)	REEP-IND LYMAN MA LLC (DE)
SCP 2005-C21-031 LLC (DE)	REEP-IND MCP II NC LLC (DE)
SCP 2005-C21-036 LLC (DE)	REEP-IND MCP III NC LLC (DE)
SCP 2005-C21-041 LLC (DE)	REEP-IND MCP IV NC LLC (DE)
SCP 2005-C21-043 LLC (DE)	REEP-IND MCP V NC LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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New York Life Insurance Company (Parent) (continued)

REEP-IND MCP VII NC LLC (DE)	NJIND Raritan Center LLC (DE)
REEP-IND MCP III OWNER NC LLC (DE)	NJIND Talmadge Road LLC (DE)
REEP-IND RTG NC LLC (DE)	NJIND Melrich Road LLC (DE)
REEP-IND STANFORD COURT LLC (DE)	FP Building 18, LLC (DE)
REEP-IND Valley View TX LLC (DE)	FP Building 19, LLC (DE)
REEP-IND Valwood TX LLC (DE)	Enclave CAF, LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)	Summitt Ridge Apartments, LLC (DE)
REEP-MF 960 EPF Opco GA LLC (DE)	PTC Acquisitions, LLC (DE)
REEP-MF Emblem DE LLC (DE)	Martingale Road LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)	NYLIC HKP MEMBER LLC (DE)
REEP-WP Gateway TAB JV LLC (DE)	NYLIC HKP VENTURE LLC (DE)
REEP-MF Issaquah WA LLC (DE)	NYLIC HKP REIT LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)	New York Life Funding (CYM)
REEP-MF Mount Laurel NJ LLC (DE)	New York Life Global Funding (DE)
REEP-MF NORTH PARK CA LLC (DE)	Government Energy Savings Trust 2003-A (NY)
REEP-AVERY OWNER LLC (DE)	UFI-NOR Federal Receivables Trust, Series 2009B (NY)
REEP-MF One City Center (DE)	JREP Fund Holdings I, L.P. (CYM)
REEP-MF One City Center NC LLC (Delaware)	Jaguar Real Estate Partners L.P. (CYM)
REEP-MF Verde NC LLC (DE)	NYLIFE Office Holdings Member LLC (DE)
REEP-MF Wallingford WA LLC (DE)	NYLIFE Office Holdings LLC (DE)
REEP-MF STEWART AZ OLDER LLC (DE)	NYLIFE Office Holdings REIT LLC (DE)
REEP-MF STEWART AZ (DE)	REEP-OFC DRAKES LANDING CA LLC (DE)
REEP-OFC Bellevue WA LLC (DE)	REEP-OFC CORPORATE POINTE CA LLC (DE)
REEP-OFC Financial Center FL LLC (DE)	REEP-OFC VON KARMAN CA LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)	REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)	REEP-OFC 525 N Tryon NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)	525 Charlotte Office LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)	NYLIFE Office Holdings Acquisition REIT LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)	REEP-OFC Westory DC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)	Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)	Skyhigh SPV Note Issuer 2020 LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)	Sol Invictus Note Issuer 2021-1 LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)	Veritas Doctrina Note Issuer SPV LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)	MSSIV NYL Investor Member LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)	MSVEF Investor LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)	MSVEF Feeder LP (DE)
REEP-MF FOUNTAIN PLACE LLC (DE)	MSVEF REIT LLC (DE)
REEP-MF Park-Line FL LLC (DE)	Madison Square Value Enhancement Fund LP (DE)
REEP-OFC 2300 Empire CA LLC (DE)	MSVEF-MF Evanston GP LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)	MSVEF-MF Evanston IL LP (DE)
REEP-IND MCP WEST NC LLC	MSVEF-OFC WFC Tampa GP LLC (DE)
Cumberland Properties LLC	MSVEF-OFC WFC Tampa FL LP (DE)
REEP-RTL Flemington NJ LLC (DE)	MSVEF-FG WFC Tampa JV LP (DE)
REEP-RTL Mill Creek NJ LLC (DE)	MSVEF-OFC WFC Tampa PO GP LLC (DE)
REEP-RTL NPM GA LLC (DE)	MSVEF-FG WFC Property Owner LP (DE)
REEP OFC 515 Post Oak TX LLC (DE)	MSVEF-IND Commerce 303 GP LLC (DE)
REEP-RTL DTC VA LLC (DE)	MSVEF-IND Commerce 303 AZ LP (DE)
REEP-RTL DTC-S VA LLC (DE)	MSVEF-SW Commerce 303 JV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

MSVEF-MF Pennbrook Station GP LLC (DE)
MSVEF- Pennbrook Station PA LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
 MAX Ventures and Industries Limited (IND)
 Max I Ltd. (IND)
 Max Assets Services Ltd. (IND)
 Max Estates Ltd. (IND)
 Max Square Limited (IND)
 Pharmax Corporation Ltd. (IND)
 Max Towers Pvt. Ltd. (IND)
 Max Estates 128 Pvt. Ltd. (IND)
 Max Estates Gurgaon Ltd. (India)
 Acreage Builders Pvt. Ltd. (IND)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
Fabric of Family LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)
NYLUK I Company (GBR)
 NYLUK II Company (GBR)
 Gresham Mortgage (GBR)
 W Construction Company (GBR)
 WUT (GBR)
 WIM (AIM) (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors U.K. Limited (GBR)
NYL Investors REIT Manager LLC (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-MF HENLEY CA LLC (DE)
 MNCVAD II-SP HENLEY JV LLC (DE)
 MNCVAD II-SP HENLEY OWNER LLC (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
 MNCVAD II-IND SHILOH CA LLC (DE)
 MNCVAD II-BIG SHILOH JV LLC (DE)
MSSDF GP LLC (DE)
MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
 MSSDF REIT Funding Sub II LLC (DE)
 MSSDF REIT Funding Sub III LLC (DE)
 MSSDF REIT Funding Sub IV LLC (DE)
 MSSDF REIT Funding Sub V LLC (DE)
 MSSDF REIT Funding Sub VI LLC (Delaware)
 MSSDF REIT Funding Sub VII LLC (Delaware)
MSSIV GP LLC (DE)
 Madison Square Strategic Investments Venture LP (DE)
 MSSIV REIT Manager LLC (DE)
 Madison Square Strategic Investments Venture REIT LLC (Delaware)
MSVEF GP LLC (DE)
MCPF GP LLC (DE)
Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
 MADISON-OFC BRICKELL FL LLC (DE)
 MADISON-IND POWAY CA LLC (DE)
 MADISON-LPC POWAY JV LLC (DE)
 MADISON-MF GRANARY FLATS TX LLC (DE)
 MADISON-AO GRANARY FLATS JV LLC (Delaware)
 MADISON-AO GRANARY FLATS OWNER LLC (Delaware)
MIREF Mill Creek, LLC (DE)
MIREF Gateway, LLC (DE)
MIREF Gateway Phases II and III, LLC (DE)
MIREF Delta Court, LLC (DE)

MIREF Fremont Distribution Center, LLC (DE)
MIREF Century, LLC (DE)
MIREF Newpoint Commons, LLC (DE)
MIREF Northsight, LLC (DE)
MIREF Riverside, LLC (DE)
MIREF Corporate Woods, LLC (DE)
Barton's Lodge Apartments, LLC (DE)
MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)
MIREF Hawthorne, LLC (DE)
MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-IND Logistics NC LLC (DE)
 MCPF-LRC Logistics LLC (DE)
MADISON-MF Desert Mirage AZ LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-IND Fenton MO LLC (DE)
MADISON-IND Hitzert Roadway MO LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-SP Henderson LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF CRESTONE AZ LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)
MADISON-RTL SARASOTA FL, LLC (DE)
MADISON-MOB CITRACADO CA LLC (DE)
MADISON-ACG THE MEADOWS WA LLC (DE)
 MADISON-MF THE MEADOWS JV LLC (DE)
 MADISON-ACG THE MEADOWS OWNER LLC (DE)
Madison-MF Osprey QRS Inc. (DE)
 Madison-MF Osprey NC GP LLC (DE)
 Madison-MF Osprey NC LP (DE)

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PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

MacKay Shields LLC (DE)
 MacKay Shields Emerging Markets Debt Portfolio (DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
 MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities GP, LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)
 MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (DE)
 Plainview Funds plc (IRL)
 Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)
 MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
 MacKay Shields Credit Strategy Fund Ltd (CYM)
 MacKay Shields Credit Strategy Partners LP (DE)
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
 MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (DE)
 MacKay Shields Select Credit Opportunities Fund GP LLC (DE)
 MacKay Shields Select Credit Opportunities Fund LP (DE)
 MacKay Shields (International) Ltd. (GBR)
 MacKay Shields (Services) Ltd. (GBR)
 MacKay Shields UK LLP (GBR)
 MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
 MacKay Municipal New York Opportunities GP LLC (DE)
 MacKay Municipal New York Opportunities Fund, L.P. (DE)
 MacKay Municipal Opportunity HL Fund, L.P. (DE)
 MacKay Municipal Capital Trading GP LLC (DE)
 MacKay Municipal Capital Trading Master Fund, L.P (DE)
 MacKay Municipal Capital Trading Fund, L.P. (DE)
 MacKay Municipal Managers Strategic Opportunities GP LLC (DE)
 MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE)
 MacKay Shields US Equity Market Neutral Fund GP LLC (DE)
 MacKay Cornerstone US Equity Market Neutral Fund LP (DE)
 MacKay Shields Intermediate Bond Fund GP LLC (DE)
 MacKay Shields Intermediate Bond Fund LP (DE)
 MacKay Municipal Managers Opportunities Allocation GP LLC (DE)
 MacKay Municipal Opportunities Allocation Master Fund LP (DE)
 MacKay Municipal Opportunities Allocation Fund A LP (DE)
 MacKay Municipal Opportunities Allocation Fund B LP (DE)
 MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)

 MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
 MacKay Municipal Managers High Yield Select GP LLC (DE)
 MacKay Municipal High Yield Select Fund LP (DE)
 MacKay Flexible Income Fund GP LLC (DE)
 MacKay Flexible Income Fund LP (DE)
 MacKay Multi-Asset Real Return Fund GP LLC (DE)
 MacKay Multi-Asset Real Return Fund LP (DE)
 MacKay Multi-Asset Income Fund GP LLC (DE)
 MacKay Multi-Asset Income Fund LP (DE)
 MacKay Municipal Managers High Income Opportunities GP LLC (DE)
 MacKay Municipal High Income Opportunities Fund LP (DE)
 Cascade CLO Manager LLC (DE)
 MKS CLO Holdings GP LLC (DE)
 MKS CLO Holdings, LP (CYM)
 MKS CLO Advisors, LLC (DE)
 MacKay Shields Europe Investment Management Limited (IRL)
 MacKay Shields European Credit Opportunity Fund Limited (NJ)
 MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)
 Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)
 MKS Global Emerging Markets Equities Fund GP LLC (DE)
 Candriam Global Emerging Markets Equities Fund LP (DE)
 New York Life Investment Management Asia Limited (Cayman Islands)
 MCF Optimum Sub LLC (DE)
 Apogem Capital LLC (DE)
 Madison Capital Funding LLC (DE)
 MCF Co-Investment GP LLC (DE)
 MCF Co-Investment GP LP (DE)
 Madison Capital Funding Co-Investment Fund LP (DE)
 Madison Avenue Loan Fund GP LLC (DE)
 Madison Avenue Loan Fund LP (DE)
 MCF Fund I LLC (DE)
 MCF Hanwha Fund LLC (DE)
 Ironshore Investment BL I Ltd. (BMU)
 MCF CLO IV LLC (DE)
 MCF CLO V LLC (DE)
 MCF CLO VI LLC (DE)
 MCF CLO VII LLC (DE)
 MCF CLO VIII Ltd. (DE)
 MCF CLO VIII LLC (DE)
 MCF CLO IX Ltd. (CYM)
 MCF CLO IX LLC (DE)
 MCF KB Fund LLC (DE)
 MCF KB Fund II LLC (DE)
 MC KB Fund III LLC (DE)
 MCF Hyundai Fund LLC (DE)
 Apogem Direct Lending Hyundai Fund 2 LLC (DE)
 MCF Senior Debt Fund – 2020 LP (CYM)
 Montpelier Carry Parent, LLC (DE)
 Montpelier Carry, LLC (DE)

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PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Montpelier GP, LLC (DE)
 Montpelier Fund, L.P. (DE)
MCF Mezzanine Carry I LLC (DE)
MCF Mezzanine Fund I LLC (DE)
MCF PD Fund GP LLC (DE)
 MCF PD Fund LP (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)
 MCF Senior Debt Fund 2019-I LP (DE)
Warwick Seller Representative, LLC (DE)
Young America Holdings, LLC (DE)
 YA Canada Corporation (CAN)
New York Life Capital Partners III GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)
 New York Life Capital Partners IV GenPar, L.P. (DE)
 New York Life Capital Partners IV, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
 GoldPoint Mezzanine Partners IV GenPar, LP (DE)
 GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)
 GoldPoint Mezzanine Partners IV, LP (DE) ("GPPIVLP")
 GPP Mezz IV A Blocker LP (DE) ("GPPMBA")
 GPP Mezz IV A Preferred Blocker LP (DE)
 GPP Mezz IV B Blocker LP (DE) ("GPPMBB")
 GPP Mezz IV C Blocker LP (DE) ("GPPMBC")
 GPP Mezz IV D Blocker LP (DE) ("GPPMBD")
 GPP Mezz IV E Blocker LP (DE)
 GPP Mezz IV ECI Aggregator, LP (DE)
 GPP Mezz IV F Blocker LP (DE)
 GPP Mezz IV G Blocker LP (DE)
 GPP Mezz IV H Blocker LP (DE)
 GPP Mezz IV I Blocker LP (DE)
 GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
 GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
 GoldPoint Partners Co-Investment Fund A, LP (DE)
 GoldPoint Partners Co-Investment V, LP (DE)

 GPP V - ECI Aggregator LP (DE)
 GPP V G Blocker Holdco LP (DE)
GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
 GoldPoint Partners Private Debt Offshore V, LP (CYM)
 GPP Private Debt V RS LP (DE)
 GoldPoint Partners Private Debt V GenPar GP, LP (DE)
 GoldPoint Partners Private Debt V, LP (DE)
 GPP PD V A Blocker LLC (DE)
 GPP Private Debt V-ECI Aggregator LP (DE)
 GPP PD V B Blocker LLC (DE)

 GPP PD V C Blocker LLC (DE)
 GPP PD V D Blocker LLC (DE)
 GPP LuxCo V GP Sarl (LUX)
GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
 GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
 GoldPoint Partners Select Manager Fund III, L.P. (CYM)
 GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
 GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
 GoldPoint Partners Select Manager Fund IV, L.P. (DE)
GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
 GoldPoint Partners Select Manager V GenPar, L.P. (DE)
 GoldPoint Partners Select Manager Fund V, L.P. (DE)
GoldPoint Partners Canada V GenPar Inc. (CAN)
 GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
GoldPoint Partners Canada III GenPar Inc (CAN)
 GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Partners Canada IV GenPar Inc. (CAN)
 GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
 GoldPoint Partners Co-Investment VI GenPar, LP (DE)
 GoldPoint Partners Co-Investment VI, LP (DE)
 GPP VI – ECI Aggregator LP (DE)
 GPP VI Blocker A LLC (DE)
 GPP VI Blocker B LLC (DE)
 GPP VI Blocker C LLC (DE)
 GPP VI Blocker D LLC (DE)
 GPP VI Blocker E LLC (DE)
 GPP VI Blocker F LLC (DE)
 GPP VI Blocker G LLC (DE)
 GPP VI Blocker H LLC (DE)
 GPP VI Blocker I LLC (DE)
Apogem Co-Invest VII GenPar, GP LLC (DE)
 Apogem Co-Invest VII GenPar, LP (DE)
 Apogem Co-Investment VII, LP (DE)
GoldPoint Private Credit GenPar GP, LLC (DE)
 GoldPoint Private Credit Fund, LP (DE)
GoldPoint Partners Canada GenPar, Inc. (CAN)
NYLCAP Canada II GenPar, Inc. (CAN)
 NYLCAP Select Manager Canada Fund II, L.P. (CAN)
NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
 NYLIM Mezzanine Partners II GenPar, LP (DE)
NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
 NYLCAP Mezzanine Partners III GenPar, LP (DE)
 NYLCAP Mezzanine Partners III, LP (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)
NYLCAP Select Manager GenPar, LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

NYLCAP Select Manager II GenPar GP, LLC (DE) NYLCAP Select Manager II GenPar GP, L.P. (CYM) NYLCAP Select Manager Fund II, L.P. (CYM) NYLCAP India Funding LLC (DE) NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS) New York Life Investment Management India Fund II, LLC (MUS) New York Life Investment Management India Fund (FVCI) II, LLC (MUS) NYLCAP India Funding III LLC (DE) NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS) NYLIM Jacob Ballas India Fund III, LLC (MUS) NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS) NYLIM Jacob Ballas India (FII) III, LLC (MUS) Evolveance Asset Management, Ltd. (CYM) EIF Managers Limited (MUS) EIF Managers II Limited (MUS) Tetra Opportunities Partners (DE) BMG PAMP GP, LLC (DE) BMG PA Private Markets (Delaware) LP (DE) BMG Private Markets (Cayman) LP (CYM) PACD MM, LLC (DE) PA Capital Direct, LLC (DE) ApCap Strategic Partnership I LLC (Delaware) PA Credit Program Carry Parent, LLC (DE) PA Credit Program Carry, LLC (DE) PACIF Carry Parent, LLC (DE) PACIF Carry, LLC (DE) PACIF GP, LLC (DE) Private Advisors Coinvestment Fund, LP (DE) PACIF II GP, LLC (DE) Private Advisors Coinvestment Fund II, LP (DE) PACIF II Carry Parent, LLC (DE) PACIF II Carry, LLC (DE) PACIF III GP, LLC (DE) Private Advisors Coinvestment Fund III, LP (DE) PACIF III Carry Parent, LLC (DE) PACIF III Carry, LLC (DE) PACIF IV GP, LLC (DE) Private Advisors Coinvestment Fund IV, LP (DE) PACIF IV Carry Parent, LLC (DE) PACIF IV Carry, LLC (DE) PAMMF GP, LLC (DE) PA Middle Market Fund, LP (DE) PASCBF III GP, LLC (DE) Private Advisors Small Company Buyout Fund III, LP (DE) PASCBF IV GP, LLC (DE) Private Advisors Small Company Buyout Fund IV, LP (DE) PASCBF IV Carry Parent, LLC (DE)	PASCBF IV Carry, LLC (DE) PASCBF V GP, LLC (DE) Private Advisors Small Company Buyout Fund V, LP (DE) Private Advisors Small Company Buyout V-ERISA Fund, LP (DE) PASCBF V Carry Parent, LLC (DE) PASCBF V Carry, LLC (DE) PASCPEF VI Carry Parent, LLC (DE) PASCPEF VI Carry, LLC (DE) PASCPEF VI GP, LLC (DE) Private Advisors Small Company Private Equity Fund VI, LP (DE) Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM) PASCPEF VII GP, LLC (DE) Private Advisors Small Company Private Equity Fund VII, LP (DE) Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM) PASCPEF VII Carry Parent, LLC (DE) PASCPEF VII Carry, LLC (DE) PASCPEF VIII GP, LLC (DE) Private Advisors Small Company Private Equity Fund VIII, LP (DE) Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE) PASCPEF IX GP, LLC (DE) PA Small Company Private Equity Fund IX, LP (DE) PA Small Company Private Equity Fund IX, (Cayman) LP (CYM) APEF X GP, LLC (DE) Apogem Private Equity Fund X, LP (DE) Cuyahoga Capital Partners IV Management Group LLC (DE) Cuyahoga Capital Partners IV LP (DE) Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE) Cuyahoga Capital Emerging Buyout Partners LP (DE) PA Real Assets Carry Parent, LLC (DE) PA Real Assets Carry, LLC (DE) PA Real Assets Carry Parent II, LLC (DE) PA Real Assets Carry II, LLC (DE) PA Emerging Manager Carry Parent, LLC (DE) PA Emerging Manager Carry, LLC (DE) PA Emerging Manager Carry Parent II, LLC (DE) PA Emerging Manager Carry II, LLC (DE) RIC I GP, LLC (DE) Richmond Coinvestment Partners I, LP (DE) RIC I Carry Parent, LLC (DE) RIC I Carry, LLC (DE) PASF V GP, LLC (DE) Private Advisors Secondary Fund V, LP (DE) PASF V Carry Parent, LLC (DE) PASF V Carry, LLC (DE) PASF VI GP, LLC (DE) PA Secondary Fund VI, LP (DE) PA Secondary Fund VI Coinvestments, LP (DE) PA Secondary Fund VI (Cayman), LP (CYM)
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

PARAF GP, LLC (DE)
 Private Advisors Real Assets Fund, LP (DE)
PARAF Carry Parent, LLC (DE)
 PARAF Carry, LLC (DE)
PASCCIF GP, LLC (DE)
 Private Advisors Small Company Coinvestment Fund, LP (DE)
 Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCCIF II GP, LLC (DE)
 PA Small Company Coinvestment Fund II, LP (DE)
 PA Small Company Coinvestment Fund II (Cayman), LP (CYM)
PASCCIF Carry Parent, LLC (DE)
 PASCCIF Carry, LLC (DE)
PARAF II GP LLC (DE)
 Private Advisors Real Assets Fund II, LP (DE)
PARAF III GP, LLC (DE)
 PA Real Assets Fund III, LP (DE)
SAF GP LLC (DE)
 Social Advancement Fund, LP (DE)
Washington Pike GP, LLC (DE)
 Washington Pike LP (DE)
RidgeLake Partners GP, LLC (DE)
 RidgeLake Partners, LP (DE)
 RidgeLake Co-Investment Partners, LP (DE)
NYLCAP Holdings (Mauritius) (MUS)
 Jacob Ballas Capital India Pvt, Ltd. (MUS)
 Industrial Assets Holdings Limited (MUS)
 JB Cerestra Investment Management LLP (MUS)
NYLIM Service Company LLC (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management LLC (DE)
 NYLIM Fund II GP, LLC (DE)
 NYLIM-TND, LLC (DE)
New York Life Investment Management Hong Kong Limited (CHN)
WFHG, GP LLC (DE)
 Workforce Housing Fund I-2007, LP (DE)
Index IQ Holdings LLC. (DE)
IndexIQ LLC (DE)
 IndexIQ Advisors LLC (DE)
 IndexIQ Active ETF Trust (DE)IQ
 MacKay ESG Core Plus Bond ETF (DE)
 IQ MacKay California Municipal Intermediate ETF (DE)
 IQ MacKay ESG High Income ETF
 IQ MacKay Multi-Sector Income ETF
 IQ Winslow Focused Large Cap Growth ETF
 IQ Winslow Large Cap Growth ETF
 IndexIQ ETF Trust (DE)
 IQ 50 Percent Hedged FTSE International ETF (DE)
 IQ 500 International ETF (DE)

IQ Chaikin US Large Cap ETF (DE)
IQ Chaikin US Small Cap ETF (DE)
IQ Clean Oceans ETF (DE)
IQ Cleaner Transport ETF (DE)
IQ Engender Equality ETF (DE)
IQ FTSE International Equity Currency Neutral ETF
IQ Global Equity R&D Leaders ETF (DE)
IQ Healthy Hearts ETF (DE)
IQ S&P High Yield Low Volatility Bd ETF (DE)
IQ Candriam ESG International Equity ETF (DE)
IQ Candriam ESG U.S. Mid Cap Equity ETF
IQ Candriam ESG US Large Cap Equity ETF (DE)
IQ U.S. Large Cap R&D Leaders ETF (DE)
IQ U.S. Mid Cap R&D Leaders ETF (DE)
New York Life Investment Management Holdings International (LUX)
New York Life Investment Management Holdings II International (LUX)
Candriam Group (LUX)
 CGH UK Acquisition Company Limited (GBR)
 Tristan Capital Partners Holdings Limited (GBR)
 Tristan Capital Holdings Limited (GBR)
 Tristan Capital Partners LLP (GBR)
 EPI SO 4 Co-Investment LLP (GBR)
 EPI SO 4 (GP) LLP (GBR)
 EPI SO 4 Incentive Partners LLP (GBR)
 CCP 5 Co-Investment LLP (GBR)
 Tristan Capital Limited (GBR)
 Tristan Capital Partners LLP (GBR)
 CCP III Co-Investment (GP) Limited (GBR)
 CCP III Co-Investment LP (GBR)
 CCP IV Co-Investment LP (GBR)
 CCP III (GP) LLP (GBR)
 CCP III Incentive Partners (GP) Limited (GBR)
 CCP III Incentive Partners LP (GBR)
 CCP IV Incentive Partners LP (GBR)
 Curzon Capital Partners III (GP) Limited (GBR)
 CCP III (GP) LLP (GBR)
 EPI SO 3 Co-Investment (GP) Limited (GBR)
 EPI SO 3 Co-Investment LP (GBR)
 EPI SO 3 Incentive Partners (GP) Limited (GBR)
 EPI SO 3 Incentive Partners LP (GBR)
 EPI SO 3 IOM Limited (IMN)
 CCP IV (GP) LLP (GBR)
 Curzon Capital Partners IV (GP) Limited (GBR)
 CCP 5 GP LLP (GBR)
 CCP 5 Pool Partnership GP Limited (NJ)
 CCP 5 Pool Partnership SLP (NJ)
 Tristan Capital Partners Asset Management Limited (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)
TCP Co-Investment (GP) S.à.r.l. (LUX)
TCP Co-Investment SCSP (LUX)
TCP Incentive Partners SCSP (LUX)
TCP Incentive Partners (GP) S.à.r.l. (LUX)
German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)
EPISO 4 (GP) S.à.r.l. (LUX)
EPISO 4 (GP) II S.à.r.l. (LUX)
Tristan (Holdings) Limited (GBR)
EPISO 3 Feeder (GP) Limited (GBR)
CCP V Feeder (GP) LLP (GBR)
EPISO 4 Feeder (GP) LLP (GBR)
CCP 5 Feeder LLP (GBR)
Tristan Global Securities GP Limited (CYM)
Tristan Global Securities LP (CYM)
KTA Holdco (LUX)
Kartesia Management SA (LUX)
Kartesia UK Ltd. (GBR)
Kartesia Belgium (BEL)
Kartesia Credit FFS (FRA)
Kartesia GP III (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)
Kartesia Securities (LUX)
Kartesia III Topco S.à.r.l. (LUX)
Kartesia GP IV (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)
Kartesia Securities IV (LUX)
Kartesia Securities IV Topco S.à.r.l. (LUX)
Kartesia Master GP (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)
KASS Unleveled S.à.r.l. (LUX)
KSO I Topco S.à.r.l. (LUX)
Kartesia Credit Opportunities V SCS (LUX)
Kartesia Securities V S.à.r.l. (LUX)
Candriam Luxco S.à.r.l. (LUX)
Candriam Luxembourg (LUX)
Candriam Belgium (BEL)
Candriam France (FRA)
Candriam Monétaire SICAV (FRA)
Candriam Switzerland LLC (CHE)
Candriam GP (LUX)
Cordius (LUX)
Cordius CIG (LUX)
IndexIQ (LUX)
IndexIQ Factors Sustainable Corporate Euro Bond (LUX)

IndexIQ Factors Sustainable EMU Equity (LUX)
IndexIQ Factors Sustainable Europe Equity (LUX)
IndexIQ Factors Sustainable Japan Equity (LUX)
IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
Candriam Absolute Return (LUX)
Candriam Absolute Return Equity Market Neutral (LUX)
Candriam Bonds (LUX)
Candriam Bonds Capital Securities (LUX)
Candriam Bonds Credit Alpha (LUX)
Candriam Bonds Emerging Debt Local Currencies (LUX)
Candriam Bonds Emerging Markets
Candriam Bonds Emerging Markets Corporate
Candriam Bonds Emerging Markets Total Return (LUX)
Candriam Bonds Euro Long Term (LUX)
Candriam Bonds International (LUX)
Candriam Diversified Futures (BEL)
Candriam Equities L (LUX)
Candriam Equities L EMU Innovation (LUX)
Candriam Equities L Meta Globe (LUX)
Candriam Equities L Risk Arbitrage Opportunities (LUX)
Candriam GF (LUX)
Candriam GF AUSBIL Global Essential Infrastructure (LUX)
Candriam GF AUSBIL Global Small Cap (LUX)
Candriam GF Short Duration US High Yield Bonds (LUX)
Candriam GF US Corporate Bonds (LUX)
Candriam GF US High Yield Corporate Bonds (LUX)
Candriam Impact One (LUX)
Candriam L (LUX)
Candriam L Dynamic Asset Allocation (LUX)
Candriam L Multi-Asset Income & Growth (LUX)
Candriam L Multi-Asset Premia (LUX)
Candriam M (LUX)
Candriam M Global Trading (LUX)
Candriam M Impact Finance (LUX)
Candriam M Multi Strategies (LUX)
Candriam Multi-Strategies (FRA)
Candriam Sustainable (LUX)
Candriam Sustainable Bond Global (LUX)
Candriam Sustainable Bond Global Convertible
Candriam Sustainable Bond Impact (LUX)
Candriam Sustainable Equity Future Mobility (LUX)
Candriam World Alternative (LUX)
Candriam World Alternative Alphamax (LUX)
Cleome Index Euro Long Term Bonds (LUX)
Cleome Index World Equities (LUX)
Paricor (LUX)
Paricor Patrimonium (LUX)
Ausbil Investment Management Limited (AUS)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Ausbil Australia Pty. Ltd. (AUS)
Ausbil Asset Management Pty. Ltd. (AUS)
Ausbil Global Infrastructure Pty. Limited (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
Ausbil Active Sustainable Equity Fund (AUS)
Ausbil IT - Ausbil Global SmallCap Fund (AUS)
Ausbil IT - Ausbil Long Short Focus Fund (AUS)
NYLIFE Distributors LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)
CC Acquisitions, LP (DE)
REEP-IND Cedar Farms TN LLC (DE)
REEP-IND Continental NC LLC (DE)
 LRC-Patriot, LLC (DE)
 REEP-LRC Industrial LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Bay Avenue Urban Renewal LLC (DE)
 NJIND Corbin Street LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-MF Enclave TX LLC (DE)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-MF Mira Loma II TX LLC (DE)
 Mira Loma II, LLC (DE)
REEP-MF Summitt Ridge CO LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-OF Centerpointe VA LLC (DE)
 Centerpointe (Fairfax) Holdings LLC (DE)
REEP-OFC 575 Lex NY LLC (DE)
REEP-OFC 575 Lex NY GP LLC (DE)
 Maple REEP-OFC 575 Lex Holdings LP (DE)
 Maple REEP-OFC 575 Lex Owner LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-RTL Bradford PA LLC (DE)
REEP-OFC Royal Centre GA LLC (DE)
REEP-RTL CTC NY LLC (DE)
REEP-OFC 5005 LBJ Freeway TX LLC (DE)
 5005 LBJ Tower LLC (DE)
 REEP-OFC/RTL MARKET ROSS TX LLC (DE)
 MARKET ROSS TX JV LLC (DE)
 MARKET ROSS TX GARAGE OWNER LC (DE)
 MARKET ROSS TX OFFICE OWNER LLC (DE)
 MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)

REEP-OFC 2300 Empire LLC (DE)
REEP-MF Wynnewood PA LLC (DE)
 Wynnewood JV LLC (DE)
REEP-MU Fayetteville NC LLC (DE)
 501 Fayetteville JV LLC (DE)
 501 Fayetteville Owner LLC (DE)
REEP-MU SOUTH GRAHAM NC LLC (DE)
 401 SOUTH GRAHAM JV LLC (DE)
 401 SOUTH GRAHAM OWNER LLC (DE)
REEP-IND COMMERCE CITY CO LLC (DE)
 REEP-BRENNAN COMMERCE CITY JV LLC (DE)
REEP-MF ART TOWER OR LLC (DE)
 REEP-WP ART TOWER JV LLC (DE)
REEP-OFC Mass Ave MA LLC (DE)
REEP-MF FARMINGTON IL LLC (DE)
 REEP-MARQUETTE FARMINGTON JV LLC (DE)
 REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
REEP-MF BELLEVUE STATION WA LLC (DE)
 REEP-LP BELLEVUE STATION JV LLC (DE)
REEP-HINE ENCLAVE POINT AZ LLC (DE)
 REEP-HINES ENCLAVE POINT JV LLC (DE)
REEP-MF WILDHORSE RANCH TX LLC (DE)
 REEP-WP WILDHORSE RANCH JV LLC (DE)
REEP-IND ROMULUS MI LLC (Delaware)
 REEP-NPD ROMULUS JV LLC
REEP-MF SOUTH MAIN TX LLC (DE)
 REEP-AO SOUTH MAIN JV LLC (DE)
 REEP-AO SOUTH MAIN OWNER LLC (DE)

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-021 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-025 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-031 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-036 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-041 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-043 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-044 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-048 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-061 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-063 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-067 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-069 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							SCP 2005-C21-070 LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Ennis GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Ennis, L.P.	.. TX.....	NIA.....	NYMH-Ennis GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Freeport GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Freeport, L.P.	.. TX.....	NIA.....	NYMH-Freeport GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Houston GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Houston, L.P.	.. TX.....	NIA.....	NYMH-Houston GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Plano GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Plano, L.P.	.. TX.....	NIA.....	NYMH-Plano GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-San Antonio GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-San Antonio, L.P.	.. TX.....	NIA.....	NYMH-San Antonio GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Stephenville GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Stephenville, L.P.	.. TX.....	NIA.....	NYMH-Stephenville GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Taylor GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Taylor, L.P.	.. TX.....	NIA.....	NYMH-Taylor GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							REEP-MF Salisbury Square Tower One TAF LLC ..	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	95.500	New York Life Insurance Company	 NO.....	.....
							REEP-MF Salisbury Square Tower One TAF LLC ..	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.500	New York Life Insurance Company	 NO.....	.....
							REEP-DRP Salisbury Square Tower One TAB JV LLC	.. DE.....	NIA.....	REEP-MF Salisbury Square Tower One TAF LLC	Ownership.....	80.000	New York Life Insurance Company	 NO.....	.....
							Salisbury Square Tower One LLC	.. DE.....	NIA.....	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH Attleboro MA, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYMH-Farmingdale, NY, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYLMDC-King of Prussia GP, LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							NYLMDC-King of Prussia Realty, LP	.. DE.....	NIA.....	NYLMDC King of Prussia GP, LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
			47-3304035 ..				2015 DIL PORTFOLIO HOLDINGS LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
			47-3444658 ..				PA 180 KOST RD LLC	.. DE.....	NIA.....	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
			82-2586171 ..				2017 CT REO HOLDINGS LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	62.308	New York Life Insurance Company	 NO.....	.....
							2017 CT REO HOLDINGS LLC	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	37.692	New York Life Insurance Company	 NO.....	.....
							Cortlandt Town Center LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							REEP-1250 Forest LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							REEP-HZ SPENCER LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							REEP-IND 10 WEST AZ LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
							REEP-IND 4700 Nall TX LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....
			37-1768259 ..				REEP-IND Aegean MA LLC	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	 NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			83-2598877				REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ OLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Fridley MN LLC	MN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4626597				REEP-IND MCP III NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT	DE	NIA	New York Life Insurance Company	Ownership	101.000	New York Life Insurance Company	NO	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4056296				REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	NO	
			84-4028263							New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
							REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC LLC	DE	NIA	New York Life Insurance Company	Ownership	101.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC	DE	NIA	New York Life Insurance Company	Ownership	101.000	New York Life Insurance Company	NO	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			87-1661026				REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							REEP-OFC EIGHT WATER RIDGE NC LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC NINE WATER RIDGE NC LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC TEN WATER RIDGE NC LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
			81-2351415 ..				REEP-MF FOUNTAIN PLACE MN LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
			81-2456809 ..				REEP-MF FOUNTAIN PLACE LLC	..DE.....	NIA.....	REEP-MF FOUNTAIN PLACE MN LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
			85-3514927 ..				REEP-MF Park-Line FL LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC 2300 EMPIRE CA LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-IND 10 WEST II AZ LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-RTL Flemington NJ LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
			85-3592979 ..				REEP-RTL Mill Creek NJ LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-RTL NPM GA LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP OFC 515 Post Oak TX LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-RTL DTC VA LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	39.000	New York Life Insurance Company	NO.....	
										New York Life Insurance and Annuity Corporation	Ownership.....	61.000	New York Life Insurance Company	NO.....	
			87-2706041 ..				REEP-RTL DTC-S VA LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	37.000	New York Life Insurance Company	NO.....	
										New York Life Insurance and Annuity Corporation	Ownership.....	63.000	New York Life Insurance Company	NO.....	
			87-2706041 ..				REEP-RTL DTC-S VA LLC	..DE.....	NIA.....	Corporation	Ownership.....	63.000	New York Life Insurance Company	NO.....	
							REEP-IND ROMULUS MI LLC	..DE.....	NIA.....	New York Life Real Estate Holdings	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-NPD ROMULUS JV LLC	..DE.....	NIA.....	REEP-IND ROMULUS MI LLC	Ownership.....	87.140	New York Life Insurance Company	NO.....	
							REEP-MF SOUTH MAIN TX LLC	..DE.....	NIA.....	REEP-NPD ROMULUS JV LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-AO SOUTH MAIN JV LLC	..DE.....	NIA.....	REEP-MF SOUTH MAIN TX LLC	Ownership.....	99.990	New York Life Insurance Company	NO.....	
							REEP-AO SOUTH MAIN OWNER LLC	..DE.....	NIA.....	REEP-AO SOUTH MAIN JV LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							CUMBERLAND PROPERTIES LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	99.000	New York Life Insurance Company	NO.....	
							NJIND Raritan Center LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							NJIND Talmadge Road LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							NJIND Melrich Road LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							FP Building 18, LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							FP Building 19, LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							Enclave CAF, LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							Summitt Ridge Apartments, LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							PTC Acquisitions, LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							Martingale Road LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							New York Life Funding	..CYM.....	OTH.....	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company	NO.....	5
							New York Life Global Funding	..DE.....	OTH.....	New York Life Insurance Company	Other.....	0.000	New York Life Insurance Company	NO.....	5
							Government Energy Savings Trust 2003-A	..NY.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	NO.....	6
							UFI-NOR Federal Receivables Trust, Series 2009B	..NY.....	OTH.....	New York Life Insurance Company	Influence.....	0.000	New York Life Insurance Company	NO.....	6
							JREP Fund Holdings I, L.P.	..CYM.....	NIA.....	New York Life Insurance Company	Ownership.....	12.500	New York Life Insurance Company	NO.....	
							Jaguar Real Estate Partners L.P.	..CYM.....	NIA.....	New York Life Insurance Company	Ownership.....	30.300	New York Life Insurance Company	NO.....	
							NYLIFE Office Holdings Member LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	51.000	New York Life Insurance Company	NO.....	
					0001711406 ..		NYLIFE Office Holdings LLC	..DE.....	NIA.....	NYLIFE Office Holdings Member LLC	Ownership.....	51.000	New York Life Insurance Company	NO.....	
					0001728620 ..		NYLIFE Office Holdings REIT LLC	..DE.....	NIA.....	NYLIFE Office Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC DRAKES LANDING LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC CORPORATE POINTE CA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC VON KARMAN CA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	
							REEP-OFC 525 N Tryon NC LLC	..DE.....	NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000	New York Life Insurance Company	NO.....	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			47-2591038				525 Charlotte Office LLC	..DE.....	..NIA.....	REEP-OFC 525 N Tryon NC LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	..DE.....	..NIA.....	NYLIFE Office Holdings LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							REEP OFC Westory DC LLC	..DE.....	..NIA.....	NYLIFE Office Holdings Acquisition REIT LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Skyhigh SPV Note Issuer 2020 Parent Trust	..DE.....	..OTH.....	New York Life Insurance Company	Influence.....	..0.000 ..	New York Life Insurance Company	NO.....	6
							Skyhigh SPV Note Issuer 2020 LLC	..DE.....	..OTH.....	New York Life Insurance Company	Influence.....	..0.000 ..	New York Life Insurance Company	NO.....	6
							Soi Invictus Note Issuer 2021-1 LLC	..DE.....	..OTH.....	New York Life Insurance Company	Influence.....	..0.000 ..	New York Life Insurance Company	NO.....	11
							Veritas Doctrina Note Issuer SPV LLC	..DE.....	..OTH.....	New York Life Insurance Company	Influence.....	..0.000 ..	New York Life Insurance Company	NO.....	11
					0001742549		MSVEF Investor LLC	..DE.....	..NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF Feeder LP	..DE.....	..NIA.....	MSVEF Investor LLC	Ownership.....	..55.560 ..	New York Life Insurance Company	NO.....	
							MSVEF REIT LLC	..DE.....	..NIA.....	MSVEF Feeder LP	Ownership.....	..55.560 ..	New York Life Insurance Company	NO.....	
							Madison Square Value Enhancement Fund LP	..DE.....	..NIA.....	MSVEF REIT LLC	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-MF Evanston GP LLC	..DE.....	..NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-MF Evanston II LP	..DE.....	..NIA.....	MSVEF-MF Evanston GP LLC	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-OFC Tampa GP LLC	..DE.....	..NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-OFC WFC Tampa FL LP	..DE.....	..NIA.....	MSVEF-OFC Tampa GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-FG WFC Tampa JV LP	..DE.....	..NIA.....	MSVEF-OFC WFC Tampa FL LP	Ownership.....	..94.590 ..	New York Life Insurance Company	NO.....	
							MSVEF-OFC WFC Tampa PO GP LLC	..DE.....	..NIA.....	MSVEF-FG WFC Tampa JV LP	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-FG WFC Property Owner LP	..DE.....	..NIA.....	MSVEF-OFC WFC Tampa PO GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-IND Commerce 303 GP LLC	..DE.....	..NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-IND Commerce 303 AZ LP	..DE.....	..NIA.....	MSVEF-IND Commerce 303 GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-SW Commerce 303 JV LP	..DE.....	..NIA.....	MSVEF-IND Commerce 303 AZ LP	Ownership.....	..95.000 ..	New York Life Insurance Company	NO.....	
			88-2404158				MSVEF-MF Pennbrook Station GP LLC	..DE.....	..NIA.....	Madison Square Value Enhancement Fund LP	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							MSVEF-MF Pennbrook Station PA LP (Delaware)								
			88-2389603				(MSVEFLP: 51%; GP LLC: 0%)	..DE.....	..NIA.....	MSVEF-MF Pennbrook Station GP LLC	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							SEAF Sichuan SME Investment Fund LLC	..DE.....	..NIA.....	New York Life Enterprises LLC	Ownership.....	..39.980 ..	New York Life Insurance Company	NO.....	
							New York Life International Holdings Limited	..MUS.....	..NIA.....	New York Life Enterprises LLC	Ownership.....	..84.380 ..	New York Life Insurance Company	NO.....	
			98-0412951				New York Life International Holdings Limited	..MUS.....	..NIA.....	NYL Cayman Holdings Ltd.	Ownership.....	..15.620 ..	New York Life Insurance Company	NO.....	
										New York Life International Holdings Limited	Ownership.....	..21.300 ..	New York Life Insurance Company	NO.....	
							Max Ventures and Industries Limited	..IND.....	..NIA.....	Limited	Ownership.....	..1.400 ..	New York Life Insurance Company	NO.....	
							Max Ventures and Industries Limited	..IND.....	..NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max i Ltd.	..IND.....	..NIA.....	Max Ventures and Industries Limited	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Assets Services Ltd.	..IND.....	..NIA.....	Max Ventures and Industries Limited	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Estates Ltd.	..IND.....	..NIA.....	Max Ventures and Industries Limited	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Square Limited	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..51.000 ..	New York Life Insurance Company	NO.....	
							Max Square Limited	..IND.....	..NIA.....	New York Life Insurance Company	Ownership.....	..49.000 ..	New York Life Insurance Company	NO.....	
							Pharmax Corporation Ltd.	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Towers Pvt.	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Estates 128 Pvt. Ltd.	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Max Estates Gurgaon Ltd.	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Acreage Builders Pvt. Ltd.	..IND.....	..NIA.....	Max Estates Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							NYL Cayman Holdings Ltd.	..CYM.....	..NIA.....	New York Life Enterprises LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							NYL Worldwide Capital Investments, LLC	..DE.....	..NIA.....	NYL Cayman Holdings Ltd.	Ownership.....	..100.000 ..	New York Life Insurance Company	NO.....	
							Seguros Monterrey New York Life, S.A. de C.V.	..MEX.....	..IA.....	New York Life Enterprises LLC	Ownership.....	..99.998 ..	New York Life Insurance Company	NO.....	
							Seguros Monterrey New York Life, S.A. de C.V.	..MEX.....	..IA.....	NYL Worldwide Capital Investments	Ownership.....	..0.002 ..	New York Life Insurance Company	NO.....	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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.....							Administradora de Conductos SMNYL, S.A. de C.V.	..MEX.....	..NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance Company	... NO.....	
.....							Agencias de Distribucion SMNYL, S.A. de C.V.	..MEX.....	..NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance Company	... NO.....	.....
.....							Inmobiliaria SMNYL, S.A. de C.V.	..MEX.....	..NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance Company	... NO.....	.....
.....							Agencias de Distribucion SMNYL, S.A. de C.V.	..MEX.....	..NIA.....	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership.....	..1.000	New York Life Insurance Company	... NO.....	.....
.....			26-1483563 .....	.....	.....	.....	Inmobiliaria SMNYL, S.A. de C.V.	..MEX.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-5183198 .....	.....	.....	.....	Eagle Strategies LLC	..DE.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			13-3853547 .....	.....	.....	.....	Fabric of Family LLC	..DE.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			13-3808042 .....	.....	0001033244 .....	.....	New York Life Capital Corporation	..DE.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			13-3808042 .....	.....	0001033244 .....	.....	New York Life Trust Company	..NY.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			27-0145686 .....	.....	0000071637 .....	.....	NYLIFE Securities LLC	..DE.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			13-3929029 .....	.....	.....	.....	NYLINK Insurance Agency Incorporated	..DE.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYLUK I Company	..GBR.....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYLUK II Company	..GBR.....	..NIA.....	NYLUK I Company	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							Gresham Mortgage	..GBR.....	..NIA.....	NYLUK II Company	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							W Construction Company	..GBR.....	..NIA.....	NYLUK II Company	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							WUT	..GBR.....	..NIA.....	NYLUK II Company	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							WIM (AIM)	..GBR.....	..NIA.....	NYLUK II Company	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYL Investors (U.K.) Limited	..GBR.....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYL Investors REIT Manager LLC	..DE.....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYL Investors NCVAD II GP, LLC	..DE.....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....										McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-MF HENLEY CA LLC	..DE.....	..NIA.....	MNCVAD II-MF HENLEY CA LLC	Ownership.....	..90.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-SP HENLEY JV LLC	..DE.....	..NIA.....	MNCVAD II-SP HENLEY JV LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-SP HENLEY OWNER LLC	..DE.....	..NIA.....	MNCVAD II-SP HENLEY JV LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....										McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-MF UNION CA LLC	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II- HOLLIDAY UNION JV LLC	..DE.....	..NIA.....	MNCVAD II-MF UNION CA LLC	Ownership.....	..90.000	New York Life Insurance Company	... NO.....	.....
.....										McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-OFC HARBORS CA LLC	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-SEAGATE HARBORS LLC	..DE.....	..NIA.....	MNCVAD II-OFC HARBORS CA LLC	Ownership.....	..90.000	New York Life Insurance Company	... NO.....	.....
.....										McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-IND SHILOH CA LLC	..DE.....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MNCVAD II-BIG SHILOH JC LLC	..DE.....	..NIA.....	MNCVAD II-IND SHILOH CA LLC	Ownership.....	..90.000	New York Life Insurance Company	... NO.....	.....
.....			84-1758196 .....	.....	.....	.....	MSSDF GP LLC	..DE.....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-1781419 .....	.....	.....	.....	MSSDF Member LLC	..DE.....	..NIA.....	New York Life Insurance Company	Ownership.....	..35.000	New York Life Insurance Company	... NO.....	.....
.....										New York Life Insurance and Annuity Corporation	Ownership.....	..65.000	New York Life Insurance Company	... NO.....	.....
.....			84-1781419 .....	.....	.....	.....	MSSDF Member LLC	..DE.....	..NIA.....	Madison Square Structured Debt Fund LP	Ownership.....	..40.400	New York Life Insurance Company	... NO.....	.....
.....			84-1797003 .....	.....	.....	.....	Madison Square Structured Debt Fund LP	..DE.....	..NIA.....	MSSDF Member LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-1819107 .....	.....	.....	.....	MSSDF REIT LLC	..DE.....	..NIA.....	Madison Square Structured Debt Fund LP	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-1825208 .....	.....	.....	.....	MSSDF REIT Funding Sub I LLC	..DE.....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			85-4113067 .....	.....	.....	.....	MSSDF REIT Funding Sub II LLC	..DE.....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			85-4120070 .....	.....	.....	.....	MSSDF REIT Funding Sub III LLC	..DE.....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							MSSDF REIT Funding Sub IV LLC	..DE.....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			87-3760197				MSSDF REIT Funding Sub V LLC	..DE.....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							MSSDF REIT Funding Sub VI LLC (Delaware)	.. DE.....	NIA.....	MSSDF REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MSSDF REIT Funding Sub VII LLC (Delaware) ...	.. DE.....	NIA.....	MSSDF REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MSSIV GP LLC (Delaware)	.. DE.....	NIA.....	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							Madison Square Strategic Investments Venture LP	.. DE.....	NIA.....	MSSIV GP	Ownership.....	..51.000 ...	New York Life Insurance Company	... NO.....	
							MSSIV REIT Manager LLC (Delaware)	.. DE.....	NIA.....	Madison Square Strategic Investments Venture LP	Ownership.....	..51.000 ...	New York Life Insurance Company	... NO.....	
							Madison Square Strategic Investments Venture REIT LLC	.. DE.....	NIA.....	Madison Square Strategic Investments Venture LP	Ownership.....	..51.000 ...	New York Life Insurance Company	... NO.....	
							MSSIV NYL Investor Member LLC (Delaware)	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..90.000 ...	New York Life Insurance Company	... NO.....	
										New York Life Insurance and Annuity Corporation	Ownership.....	..10.000 ...	New York Life Insurance Company	... NO.....	
							MSSIV NYL Investor Member LLC (Delaware)	.. DE.....	NIA.....	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MSVEF GP LLC	.. DE.....	NIA.....	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MCPF GP LLC	.. DE.....	NIA.....	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
			94-3390961 ..				Madison Core Property Fund LP	.. DE.....	NIA.....	NYL Investors LLC	Management.....	..0.000 ...	New York Life Insurance Company	... NO.....	9
			83-4025228 ..				MCPF Holdings Manager LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
			83-4049223 ..				MCPF MA Holdings LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MCPF Holdings LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-IND TAMARAC FL	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-OFC BRICKELL FL LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-IND POWAY CA LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-LPC POWAY JV LLC (Delaware)	.. DE.....	NIA.....	MADISON-IND POWAY CA LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-MF GRANARY FLATS TX LLC (Delaware) .	.. DE.....	NIA.....	MADISON-LPC POWAY JV LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
										MADISON-MF GRANARY FLATS TX LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-AO GRANARY FLATS JV LLC (Delaware) .	.. DE.....	NIA.....	MADISON-AO GRANARY FLATS JV LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-AO GRANARY FLATS OWNER LLC (Delaware)	.. DE.....	NIA.....		Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Mill Creek, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Gateway, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Gateway Phases II and III, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Delta Court, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Fremont Distribution Center, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Century, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Newport Commons, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Northsight, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Riverside, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Corporate Woods, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							Bartons Lodge Apartments, LLC	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	..90.000 ...	New York Life Insurance Company	... NO.....	
							MIREF 101 East Crossroads, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							101 East Crossroads, LLC	.. DE.....	NIA.....	MIREF 101 East Crossroads, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Hawthorne, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Auburn 277, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Sumner North, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Wellington, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MIREF Warner Center, LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-MF Duluth GA LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-OFC Centerstone I CA LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-OFC Centerstone III CA LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-MOB Centerstone IV CA LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
							MADISON-OFC Centerpoint Plaza CA LLC	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			47-2279230 ..				MADISON-IND Logistics NC LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			47-2283899 ..				MCPF-LRC Logistics LLC	.. DE.....	.. NIA.....	MADISON-IND Logistics NC LLC	Ownership.....	90.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MF Desert Mirage AZ LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-OFC One Main Place OR LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-IND Fenton MO LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-IND Hitzert Roadway MO LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MF Hoyt OR LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			47-5172577 ..				MADISON-RTL Clifton Heights PA LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-IND Locust CA LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			47-5640009 ..				MADISON-OFC Weston Pointe FL LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-SP Henderson LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	90.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MF MCCADDEN CA LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-OFC 1201 WEST IL LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MCCAFFERY 1201 WEST IL LLC	.. DE.....	.. NIA.....	MADISON-OFC 1201 WEST IL LLC	Ownership.....	92.500 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MF CRESTONE AZ LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			83-4019048 ..				MADISON-MF TECH RIDGE TX LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-RTL SARASOTA FL, LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MOB CITRACADO CA LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-MF THE MEADOWS WA LLC	.. DE.....	.. NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-ACG THE MEADOWS JV LLC	.. DE.....	.. NIA.....	MADISON-ACG THE MEADOWS WA LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MADISON-ACG THE MEADOWS OWNER LLC	.. DE.....	.. NIA.....	MADISON-ACG THE MEADOWS JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			87-4097153 ..				Madison-MF Osprey QRS Inc	.. DE.....	.. NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			87-4075458 ..				Madison-MF Osprey NC GP LLC	.. DE.....	.. NIA.....	Madison-MF Osprey QRS Inc.	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							Madison-MF Osprey NC LP	.. DE.....	.. NIA.....	Madison-MF Osprey QRS Inc.	Ownership.....	99.000 ..	New York Life Insurance Company	... NO.....	.....
							Madison-MF Osprey NC LP	.. DE.....	.. NIA.....	Madison-MF Osprey NC LP	Ownership.....	1.000 ..	New York Life Insurance Company	... NO.....	.....
							New York Life Investment Management Asia Limited	.. CYM.....	.. NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			13-4080466 ..		0000061227 ..		New York Life Investment Management Holdings LLC	.. DE.....	.. NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MackKay Shields LLC	.. DE.....	.. NIA.....	MackKay Shields Emerging Markets Debt Portfolio	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
							MackKay Shields Core Plus Opportunities Fund GP LLC	.. DE.....	.. NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			27-2850988 ..				MackKay Shields Core Plus / Opportunities Fund LP	.. DE.....	.. NIA.....	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			27-2851036 ..		0001502131 ..		MackKay Municipal Managers Opportunities GP LLC	.. DE.....	.. NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			27-0676586 ..				MackKay Municipal Opportunities Master Fund, L.P.	.. DE.....	.. NIA.....	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			26-2332835 ..		0001432467 ..		MackKay Municipal Managers Opportunities GP LLC	.. DE.....	.. NIA.....	MackKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			22-2267512 ..		0001432468 ..		MackKay Municipal Opportunities Master Fund, L.P.	.. DE.....	.. NIA.....	MackKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			27-0676650 ..				MackKay Municipal Credit Opportunities Master Fund, L.P.	.. DE.....	.. NIA.....	MackKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			30-0523736 ..		0001460030 ..		MackKay Municipal Credit Opportunities Fund, L.P.	.. DE.....	.. NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			30-0523739 ..		0001460023 ..		MackKay Municipal Credit Opportunities Fund, L.P.	.. DE.....	.. NIA.....	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
			38-4019880 ..		0001700102 ..		MackKay Municipal Credit Opportunities HL Fund, L.P.	.. DE.....	.. NIA.....	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	

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.....			98-1374021 ..				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	..CYM.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	
.....			98-1370729 ..	.....	0001710885 ..	.....	MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	..CYM.....	..NIA.....	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			45-3040968 ..	.....	.....	.....	MackKay Municipal Short Term Opportunities Fund GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			45-3041041 ..	.....	0001532022 ..	.....	MackKay Municipal Short Term Opportunities Fund LP	..DE.....	..NIA.....	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc	..IRL.....	..NIA.....	MackKay Shields LLC	Ownership.....	..50.000 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc	..IRL.....	..NIA.....	MackKay Shields LLC	Board of Directors.....	..0.000 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	..IRL.....	..NIA.....	MackKay Shields LLC	Ownership.....	..0.010 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	..IRL.....	..NIA.....	New York Life Insurance Company	Ownership.....	..99.990 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio	..IRL.....	..NIA.....	MackKay Shields LLC	Ownership.....	..0.010 ..	New York Life Insurance Company	...NO.....	.....
.....							Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio	..IRL.....	..NIA.....	New York Life Insurance Company	Ownership.....	..99.990 ..	New York Life Insurance Company	...NO.....	.....
.....			27-3064248 ..	.....	.....	.....	MackKay Shields High Yield Active Core Fund GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			26-4248749 ..	.....	0001502130 ..	.....	MackKay Shields High Yield Active Core Fund LP	..DE.....	..NIA.....	MackKay Shields High Yield Active Core Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			98-0540507 ..	.....	.....	.....	MackKay Shields Credit Strategy Fund Ltd	..CYM.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			13-4357172 ..	3859263 .....	.....	.....	MackKay Shields Credit Strategy Partners LP	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....					0001502133 ..	.....	MackKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ.....	..NIA.....	MackKay Shields LLC	Ownership.....	..0.170 ..	New York Life Insurance Company	...NO.....	.....
.....					0001502133 ..	.....	MackKay Shields Defensive Bond Arbitrage Fund Ltd.	..BMJ.....	..NIA.....	New York Life Insurance Company	Ownership.....	..14.780 ..	New York Life Insurance Company	...NO.....	.....
.....			45-2732939 ..	.....	.....	.....	MackKay Shields Core Fixed Income Fund GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			45-2733007 ..	.....	0001529525 ..	.....	MackKay Shields Core Fixed Income Fund LP	..DE.....	..NIA.....	MackKay Shields Core Fixed Income Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			82-1760156 ..	.....	.....	.....	MackKay Shields Select Credit Opportunities Fund GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....							MackKay Shields Select Credit Opportunities Fund LP	..DE.....	..NIA.....	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			81-4553436 ..	.....	0001703194 ..	.....	MackKay Shields (International) Ltd.	..GBR.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			98-1108933 ..	.....	.....	.....	MackKay Shields (Services) Ltd.	..GBR.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			98-1108959 ..	.....	.....	.....	MackKay Shields (Services) Ltd.	..GBR.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			98-1108940 ..	.....	.....	.....	MackKay Shields UK LLP	..GBR.....	..NIA.....	MackKay Shields (International) Ltd.	Ownership.....	..99.000 ..	New York Life Insurance Company	...NO.....	.....
.....			98-1108940 ..	.....	.....	.....	MackKay Shields UK LLP	..GBR.....	..NIA.....	MackKay Shields (Services) Ltd.	Ownership.....	..1.000 ..	New York Life Insurance Company	...NO.....	.....
.....			47-3358622 ..	.....	.....	.....	MackKay Municipal Managers California Opportunities GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....							MackKay Municipal California Opportunities Fund, L.P.	..DE.....	..NIA.....	MackKay Municipal Managers California Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			81-2401724 ..	.....	.....	.....	MackKay Municipal New York Opportunities GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			38-4002797 ..	.....	0001685030 ..	.....	MackKay Municipal New York Opportunities Fund, L.P.	..DE.....	..NIA.....	MackKay Municipal New York Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....					0001700100 ..	.....	MackKay Municipal New York Opportunities GP Fund, L.P.	..DE.....	..NIA.....	MackKay Municipal New York Opportunities GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....			81-2575585 ..	.....	.....	.....	MackKay Municipal Opportunity HL Fund LP	..DE.....	..NIA.....	MackKay Municipal Opportunity HL Fund LP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
.....							MackKay Municipal Capital Trading GP LLC	..DE.....	..NIA.....	MackKay Shields LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....			36-4846547 ..	.....	.....	.....	MackKay Municipal Capital Trading Master Fund, L.P	.. DE.....	NIA.....	MackKay Municipal Capital Trading GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			37-1836504 ..	.....	.....	.....	MackKay Municipal Capital Trading Fund, L.P.	.. DE.....	NIA.....	MackKay Municipal Capital Trading GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			81-4932734 ..	.....	.....	.....	MackKay Municipal Managers Strategic Opportunities GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			37-1846456 ..	.....	0001701742 ..	.....	MackKay Municipal Strategic Opportunities Fund LP	.. DE.....	NIA.....	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			82-1728099 ..	.....	.....	.....	MackKay Shields US Equity Market Neutral Fund GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			27-4320205 ..	.....	0001510983 ..	.....	MackKay Cornerstone US Equity Market Neutral Fund LP	.. DE.....	NIA.....	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			82-1715543 ..	.....	.....	.....	MackKay Shields Intermediate Bond Fund GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			82-1716026 ..	.....	0001715261 ..	.....	MackKay Shields Intermediate Bond Fund LP	.. DE.....	NIA.....	MackKay Shields Intermediate Bond Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			13-4080466 ..	.....	.....	.....	MackKay Shields General Partner (L/S) LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			02-0633343 ..	.....	.....	.....	MackKay Shields Long/Short Fund (Master)	.. DE.....	NIA.....	MackKay Shields General Partner (L/S) LLC .	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Municipal Managers Opportunities Allocation GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			83-3051488 ..	.....	.....	.....	MackKay Municipal Managers Opportunities Allocation Master Fund LP	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			83-3085547 ..	.....	.....	.....	MackKay Municipal Managers Opportunities Allocation Fund A LP	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			83-3088001 ..	.....	.....	.....	MackKay Municipal Managers Opportunities Allocation Fund B LP	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			83-3010096 ..	.....	.....	.....	MackKay Municipal U.S. Infrastructure Opportunities Fund LP	.. DE.....	NIA.....	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			84-2017635 ..	.....	.....	.....	MackKay Municipal Managers High Yield Select GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			84-2046842 ..	.....	0001783642 ..	.....	MackKay Municipal High Yield Select Fund LP .	.. DE.....	NIA.....	MackKay Municipal Managers High Yield Select GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....			85-0605318 ..	.....	0001811009 ..	.....	MackKay Flexible Income Fund GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Flexible Income Fund LP	.. DE.....	NIA.....	MackKay Flexible Income Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Multi-Asset Real Return Fund GP LLC .	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Multi-Asset Real Return Fund LP	.. DE.....	NIA.....	MackKay Multi-Asset Real Return Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Multi-Asset Income Fund GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Multi-Asset Income Fund LP	.. DE.....	NIA.....	MackKay Multi-Asset Income Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Municipal Managers High Income Opportunities GP LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Municipal High Income Opportunities Fund LP	.. DE.....	NIA.....	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							Cascade CLO Manager LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MKS CLO Holdings GP LLC	.. DE.....	NIA.....	Cascade CLO Manager LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MKS CLO Holdings, LP	.. CYM.....	NIA.....	MKS CLO Holdings GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MKS CLO Advisors, LLC	.. DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....
.....							MackKay Shields Europe Investment Management Limited	.. IRL.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company	... NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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.....							MackKay Shields European Credit Opportunity Fund Limited	..NJ.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..33.000	New York Life Insurance Company	...NO.....	
.....							MackKay Shields European Credit Opportunity Fund Limited	..NJ.....	NIA.....	MackKay Shields LLC	Ownership.....	..67.000	New York Life Insurance Company	...NO.....	.....
.....			87-1580419 ..	.....	.....	.....	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			87-1621347 ..	.....	.....	.....	Candriam Global Sustainable Emerging Markets Equities Fund LP	..DE.....	NIA.....	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			87-1598388 ..	.....	.....	.....	MKS Global Emerging Markets Equities Fund GP LLC	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			87-1645818 ..	.....	.....	.....	Candriam Global Emerging Markets Equities Fund LP	..DE.....	NIA.....	MKS Global Emerging Markets Equities Fund GP LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....							MCF Optimum Sub LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			85-1664787 ..	.....	.....	.....	Apogem Capital LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			36-4715120 ..	.....	.....	.....	Madison Capital Funding LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..21.900	New York Life Insurance Company	...NO.....	.....
.....			36-4715120 ..	.....	.....	.....	Madison Capital Funding LLC	..DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..78.100	New York Life Insurance Company	...NO.....	.....
.....			26-2806813 ..	.....	.....	.....	MCF Co-Investment GP LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			26-2806864 ..	.....	0001538585 ..	.....	MCF Co-Investment GP LP	..DE.....	NIA.....	MCF Co-Investment GP LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....					0001538584 ..	.....	Madison Capital Funding Co-Investment Fund LP	..DE.....	NIA.....	MCF Co-Investment GP LP	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			26-2806918 ..	.....	.....	.....	Madison Avenue Loan Fund GP LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			80-0920962 ..	.....	.....	.....	Madison Avenue Loan Fund LP	..DE.....	NIA.....	Madison Avenue Loan Fund GP LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			61-1711540 ..	.....	0001577927 ..	.....	MCF Fund I LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			30-1143853 ..	.....	.....	.....	MCF Hanwha Fund LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							Ironshore Investment BL I Ltd.	..BMJ.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			46-2213974 ..	.....	.....	.....	MCF CLO IV LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..6.700	New York Life Insurance Company	...NO.....	.....
.....			46-2213974 ..	.....	.....	.....	MCF CLO IV LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			81-4067250 ..	.....	.....	.....	MCF CLO V LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..5.000	New York Life Insurance Company	...NO.....	.....
.....			81-4067250 ..	.....	.....	.....	MCF CLO V LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			82-1943737 ..	.....	.....	.....	MCF CLO VI LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			82-2734635 ..	.....	.....	.....	Madison CLO VII LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							MCF CLO VIII Ltd	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							MCF CLO VIII Ltd	..DE.....	NIA.....	MCF CLO VIII Ltd	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....							MCF CLO IX Ltd	..CYM.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							MCF CLO IX Ltd	..DE.....	NIA.....	MCF CLO IX Ltd.	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			36-4883128 ..	.....	.....	.....	MCF KB Fund LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			61-1907486 ..	.....	.....	.....	Madison KB Fund II LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							MC KB Fund III LLC (Delaware)	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			84-3329380 ..	.....	.....	.....	MCF Hyundai Fund LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....							Apogem Direct Lending Hyundai Fund 2 LLC	..DE.....	NIA.....	MCF Hyundai Fund LLC	Other.....	..1.000	New York Life Insurance Company	...NO.....	2
.....			85-1708233 ..	.....	.....	.....	MCF Senior Debt Fund 2020 LP	..CYM.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			37-1749427 ..	.....	.....	.....	Montpelier Carry Parent, LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....							Montpelier Carry, LLC	..DE.....	NIA.....	Montpelier Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			46-2042988 ..	.....	.....	.....	Montpelier GP, LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			46-2042988 ..	.....	0001570694 ..	.....	Montpelier Fund, L.P.	..DE.....	NIA.....	Montpelier GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	...NO.....	.....
.....			35-2537165 ..	.....	.....	.....	MCF Mezzanine Carry I LLC	..DE.....	NIA.....	Madison Capital Funding LLC	Other.....	..0.000	New York Life Insurance Company	...NO.....	1
.....			32-0469843 ..	.....	.....	.....	MCF Mezzanine Fund I LLC	..DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..66.670	New York Life Insurance Company	...NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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...	...	...	32-0469843 ..	...	...	...	MCF Mezzanine Fund I LLC	..DE.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..33.330 ..	New York Life Insurance Company	...NO.....	
...	...	...	98-1450997 ..	...	...	...	MCF PD Fund GP LLC	..DE.....	..NIA.....	Madison Capital Funding LLC	Other.....	..0.000 ..	New York Life Insurance Company	...NO.....	...1
...	...	...	83-4242231 ..	...	...	...	MCF PD Fund LP	..DE.....	..NIA.....	MCF PD Fund GP LLC	Other.....	..0.000 ..	New York Life Insurance Company	...NO.....	...1
...	...	...	...	...	...	...	MCF Senior Debt Fund 2019-I GP LLC	..DE.....	..NIA.....	Madison Capital Funding LLC	Other.....	..0.000 ..	New York Life Insurance Company	...NO.....	...1
...	...	...	...	...	...	...	MCF Senior Debt Fund 2019-I LP	..DE.....	..NIA.....	MCF Senior Debt Fund 2019-I GP LLC	Other.....	..0.000 ..	New York Life Insurance Company	...NO.....	...1
...	...	...	...	...	...	...	Warwick Seller Representative, LLC	..DE.....	..NIA.....	Madison Capital Funding LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	Young America Holdings, LLC	..DE.....	..NIA.....	Madison Capital Funding LLC	Ownership.....	..36.350 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	YA Canada Corporation	..CAN.....	..NIA.....	Young America, LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	New York Life Capital Partners III GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	New York Life Capital Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	New York Life Capital Partners IV GenPar, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	New York Life Capital Partners IV, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Core Opportunities Fund, L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Core Opportunities Fund II L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Mezzanine Partners IV GenPar LP ...	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	0001670568 ..	...	Fund A, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	0001652367 ..	...	GoldPoint Mezzanine Partners IV, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV A Blocker LP (GPPMBA)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV A Preferred Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV B Blocker LP (GPPMBB)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV C Blocker LP (GPPMBC)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV D Blocker LP (GPPMBD)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV E Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV ECI Aggregator LP	..DE.....	..NIA.....	GPP Mezz IV E Blocker LPP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV F Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV G Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV H Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP Mezz IV I Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Partners Co-Investment V GenPar GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GoldPoint Partners Co-Investment V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	0001670563 ..	...	GoldPoint Partners Co-Investment Fund-A, LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	0001562188 ..	...	GoldPoint Partners Co-Investment V, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP V ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	.....
...	...	...	...	...	...	...	GPP V G Blocker Holdco LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership.....	..100.000 ..	New York Life Insurance Company	...NO.....	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
.....							GoldPoint Partners Private Debt V GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Private Debt Offshore V, LP	..CYM.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP Private Debt V RS LP	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Private Debt V GenPar GP, LP	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Private Debt V, LP	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP PD V A Blocker, LLC	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP Private Debt V-ECI Aggregator LP	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP PD V B Blocker, LLC	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP PD V C Blocker, LLC	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP PD V D Blocker LLC	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GPP LuxCo V GP Sarl	..LUX.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager III GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager III GenPar, L.P.	..CYM.....	NIA.....	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....					0001644721 ..	.....	GoldPoint Partners Select Manager Fund III, L.P.	..CYM.....	NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager Fund III AIV, L.P.	..DE.....	NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager IV GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager IV GenPar, L.P.	..DE.....	NIA.....	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....					0001725867 ..	.....	GoldPoint Partners Select Manager Fund IV, L.P.	..DE.....	NIA.....	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager V GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager V GenPar, L.P.	..DE.....	NIA.....	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager Fund V, L.P.	..DE.....	NIA.....	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Canada V GenPar Inc.	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager Canada Fund V, L.P.	..CAN.....	NIA.....	GoldPoint Partners Canada V GenPar Inc. ...	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Canada III GenPar, Inc. ...	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager Canada Fund III, L.P.	..CAN.....	NIA.....	GoldPoint Parners Canada III GenPar, Inc. .	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Parners Canada IV GenPar Inc.	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Select Manager Canada Fund IV, L.P.	..CAN.....	NIA.....	GoldPoint Parners Canada IV GenPar Inc	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Co-Investment VI GenPar GP LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Partners Co-Investment VI GenPar, LP	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....
.....					0001712763 ..	.....	GoldPoint Partners Co-Investment VI LP	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ...	New York Life Insurance Company	...NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.....							GPP VI – ECI Aggregator LP	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker A LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker B LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker C LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker D LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker E LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker F LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker G LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker H LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GPP VI Blocker I LLC	..DE.....	NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							Apogem Co-Invest VII GenPar, GP LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							Apogem Co-Invest VII, GenPar LP	..DE.....	NIA.....	Apogem Co-Invest VII GenPar, GP LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							Apogem Partners Co-Investment VII, LP	..DE.....	NIA.....	Apogem Co-Invest VII, GenPar LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							GoldPoint Private Credit GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....					0001718352	.....	GoldPoint Private Credit Fund, LP	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							Goldpoint Partners Canada GenPar, Inc.	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Canada II GenPar, Inc.	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Select Manager Canada Fund II, L.P. .	..CAN.....	NIA.....	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLIM Mezzanine Partners II GenPar GP, LLC .	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLIM Mezzanine Partners II GenPar, LP	..DE.....	NIA.....	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Mezzanine Partners III GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Mezzanine Partners III GenPar, LP	..DE.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Mezzanine Partners III, LP	..DE.....	NIA.....	NYLCAP Mezzanine Partners III GenPar, LP .	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Mezzanine Offshore Partners III, LP .	..CYM.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Select Manager GenPar, LP	..DE.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Select Manager II GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP Select Manager II GenPar GP, L.P.	..CYM.....	NIA.....	NYLCAP Select Manager II GenPar GP, LLC ...	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....					0001520743	.....	NYLCAP Select Manager Fund II, L.P.	..CYM.....	NIA.....	NYLCAP Select Manager II GenPar GP, LP	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP India Funding LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLIM-JB Asset Management Co. (Mauritius) LLC	..MUS.....	NIA.....	NYLCAP India Funding LLC	Ownership.....	24.660	New York Life Insurance Company	...NO.....	2
.....					0001356865	.....	New York Life Investment Management India Fund II, LLC	..MUS.....	NIA.....	NYLIM-JB Asset Management Co., LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							New York Life Investment Management India Fund (FVCI) II, LLC	..MUS.....	NIA.....	New York Life Investment Management India Fund II, LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	.....
.....							NYLCAP India Funding III LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	...NO.....	

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.....							NYLIM-Jacob Ballas Asset Management Co. III, LLC	..MUS.....	NIA.....	NYLCAP India Funding III LLC	Ownership.....	..24.660	New York Life Insurance Company	... NO.....	... 3
.....					0001435025 ..	.....	NYLIM Jacob Ballas India Fund III, LLC	..MUS.....	NIA.....	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	..MUS.....	NIA.....	NYLIM Jacob Ballas India Fund III, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							NYLIM Jacob Ballas India (FII) III, LLC	..MUS.....	NIA.....	NYLIM Jacob Ballas India Fund III, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							Evolveance Asset Management, Ltd.	..CYM.....	NIA.....	Apogem Capital LLC	Ownership.....	..24.500	New York Life Insurance Company	... NO.....	.....
.....							EIF Managers Limited	..MUS.....	NIA.....	Evolveance Asset Management, Ltd.	Ownership.....	..58.720	New York Life Insurance Company	... NO.....	.....
.....							EIF Managers II Limited	..MUS.....	NIA.....	Evolveance Asset Management, Ltd.	Ownership.....	..55.000	New York Life Insurance Company	... NO.....	.....
.....							Tetra Opportunities Partners	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-2631913 ..	.....	.....	.....	BMG PAPM GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-2611868 ..	.....	.....	.....	BMG PA Private Markets (Delaware) LP	..DE.....	NIA.....	BMG PAPM GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			98-1503475 ..	.....	.....	.....	BMG Private Markets (Cayman) LP	..CYM.....	NIA.....	BMG PAPM GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-2641258 ..	.....	.....	.....	PACD IM, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			84-2106547 ..	.....	.....	.....	PA Capital Direct, LLC	..DE.....	NIA.....	PACD IM, LLC	Other.....	..0.000	New York Life Insurance Company	... NO.....	... 7
.....							ApCap Strategic Partnership I LLC	..DE.....	NIA.....	PACD IM, LLC	Other.....	..0.000	New York Life Insurance Company	... NO.....	... 7
.....							PA Credit Program Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			82-1396530 ..	.....	.....	.....	PA Credit Program Carry, LLC	..DE.....	NIA.....	PA Credit Program Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2572635 ..	.....	.....	.....	PACIF Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2591793 ..	.....	.....	.....	PACIF Carry, LLC	..DE.....	NIA.....	PACIF Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PACIF GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			20-4877177 ..	.....	0001368975 ..	.....	Private Advisors Coinvestment Fund, LP	..DE.....	NIA.....	PACIF GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PACIF II GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			26-1662477 ..	.....	0001489910 ..	.....	Private Advisors Coinvestment Fund II, LP ...	..DE.....	NIA.....	PACIF II GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2591588 ..	.....	.....	.....	PACIF II Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2591860 ..	.....	.....	.....	PACIF II Carry, LLC	..DE.....	NIA.....	PACIF II Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PACIF III GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			46-1360141 ..	.....	0001562375 ..	.....	Private Advisors Coinvestment Fund III, LP ..	..DE.....	NIA.....	PACIF III GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			46-2548534 ..	.....	.....	.....	PACIF III Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			80-0916710 ..	.....	.....	.....	PACIF III Carry, LLC	..DE.....	NIA.....	PACIF III Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PACIF IV GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			47-4247870 ..	.....	0001646588 ..	.....	Private Advisors Coinvestment Fund IV, LP ...	..DE.....	NIA.....	PACIF IV GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PACIF IV Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			47-4489053 ..	.....	.....	.....	PACIF IV Carry, LLC	..DE.....	NIA.....	PACIF IV Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PAMMF GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			83-1689912 ..	.....	0001762448 ..	.....	PA Middle Market Fund, LP	..DE.....	NIA.....	PAMMF GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PASCBF III GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			20-4838202 ..	.....	0001374891 ..	.....	Private Advisors Small Company Buyout Fund III, LP	..DE.....	NIA.....	PASCBF III GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PASCBF IV GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			26-1662399 ..	.....	0001442524 ..	.....	Private Advisors Small Company Buyout Fund IV, LP	..DE.....	NIA.....	PASCBF IV GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2573409 ..	.....	.....	.....	PASCBF IV Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-2591925 ..	.....	.....	.....	PASCBF IV Carry, LLC	..DE.....	NIA.....	PASCBF IV Carry Parent, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....							PASCBF V GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			45-4078336 ..	.....	0001537995 ..	.....	Private Advisors Small Company Buyout Fund V, LP	..DE.....	NIA.....	PASCBF V GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	.....
.....			46-1799496 ..		0001576987 ..		Private Advisors Small Company Buyout V – ERISA Fund, LP	..DE.....	NIA.....	PASCBF V GP, LLC	Ownership.....	..100.000	New York Life Insurance Company	... NO.....	

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			46-2714292 .. 35-2476750 ..				PASCBF V Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	
			47-4523581 ..				PASCBF V Carry, LLC	.. DE.....	.. NIA.....	PASBF V Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VI Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VI Carry, LLC	.. DE.....	.. NIA.....	PASCOPEF VI Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VI GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			46-4301623 ..		0001595889 ..		Private Advisors Small Company Private Equity Fund VI, LP	.. DE.....	.. NIA.....	PASCOPEF VI GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			98-1223903 ..		0001635254 ..		Private Advisors Small Company Private Equity Fund VI (Cayman), LP	..CYM.....	.. NIA.....	PASCOPEF VI GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VII GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-5430553 ..		0001657189 ..		Private Advisors Small Company Private Equity Fund VII, LP	.. DE.....	.. NIA.....	PASCOPEF VII GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			98-1286549 ..		0001711424 ..		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	..CYM.....	.. NIA.....	PASCOPEF VII GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VII Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-5442078 ..				PASCOPEF VII Carry, LLC	.. DE.....	.. NIA.....	PASCOPEF VII Carry Parent LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASCOPEF VIII GP LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			82-2042371 ..				Private Advisors Small Company Private Equity Fund VIII, LP	.. DE.....	.. NIA.....	PASCOPEF VIII GP LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			98-1417728 ..		0001711426 ..		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	..CYM.....	.. NIA.....	PASCOPEF VIII GP LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			84-1939809 ..				PASCOPEF IX GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			84-1800282 ..				PA Small Company Private Equity Fund IX, LP	.. DE.....	.. NIA.....	PASCOPEF IX GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			98-1516465 ..				PA Small Company Private Equity Fund IX, (Cayman), LP	..CYM.....	.. NIA.....	PASCOPEF IX GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							APEF X GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Apogem Private Equity Fund X, LP	.. DE.....	.. NIA.....	APEF X GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			26-4331000 ..				Cuyahoga Capital Partners IV Management Group LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			26-4331219 ..		0001514824 ..		Cuyahoga Capital Partners IV LP	.. DE.....	.. NIA.....	Cuyahoga Capital Partners IV Management Group LLC	Other.....	0.000	New York Life Insurance Company	... NO.....	7
			26-3698069 ..	3835342 ..			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			26-3698209 ..	3835351 ..			Cuyahoga Capital Emerging Buyout Partners LP	.. DE.....	.. NIA.....	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other.....	0.000	New York Life Insurance Company	... NO.....	7
			47-4479441 ..				PA Real Assets Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PA Real Assets Carry, LLC	.. DE.....	.. NIA.....	PA Real Assets Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			82-2582122 ..				PA Real Assets Carry Parent II, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PA Real Assets Carry II, LLC	.. DE.....	.. NIA.....	PA Real Assets Carry Parent II, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PA Emerging Manager Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-4468334 ..				PA Emerging Manager Carry, LLC	.. DE.....	.. NIA.....	PA Emerging Manager Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PA Emerging Manager Carry Parent II, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			82-2884836 ..				PA Emerging Manager Carry II, LLC	.. DE.....	.. NIA.....	PA Emerging Manager Carry Parent II, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							RIC I GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-4146929 ..				Richmond Coinvestment Partners I, LP	.. DE.....	.. NIA.....	RIC I GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							RIC I Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-4511149 ..				RIC I Carry, LLC	.. DE.....	.. NIA.....	RIC I Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASF V GP, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-4252449 ..		0001646590 ..		Private Advisors Secondary Fund V, LP	.. DE.....	.. NIA.....	PASF V GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							PASF V Carry Parent, LLC	.. DE.....	.. NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
			47-4498336 ..				PASF V Carry, LLC	.. DE.....	.. NIA.....	PASF V Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			84-3310049 .. 84-3090059 ..				PASF VI GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PA Secondary Fund VI, LP	..DE.....	NIA.....	PASF VI GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PA Secondary Fund VI Coinvestments, LP	..DE.....	NIA.....	PASF VI GP, LLC	Ownership.....	68.140 ..	New York Life Insurance Company	...NO.....	.....
							PA Secondary Fund VI (Cayman), LP	..CYM.....	NIA.....	PASF VI GP, LLC	Ownership.....	68.140 ..	New York Life Insurance Company	...NO.....	.....
							PARAF GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			47-5323045 ..		0001656546 ..		Private Advisors Real Assets Fund, LP	..DE.....	NIA.....	PARAF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PARAF Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			47-5392508 ..				PARAF Carry, LLC	..DE.....	NIA.....	PARAF Carry Parent, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PASCCIF GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							Private Advisors Small Company Coinvestment Fund, LP	..DE.....	NIA.....	PASCCIF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			47-5230804 ..		0001660017 ..		Private Advisors Small Company Coinvestment Fund ERISA, LP	..DE.....	NIA.....	PASCCIF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			81-4614299 ..		0001691962 ..		PASCCIF II GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PA Small Company Coinvestment Fund II, LP ...	..DE.....	NIA.....	PASCCIF II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PA Small Company Coinvestment Fund II (Cayman), LP	..CYM.....	NIA.....	PASCCIF II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							PASCCIF Carry Parent, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			47-5472308 ..				PASCCIF Carry, LLC	..DE.....	NIA.....	PASCCIF Carry Parent, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			82-3120890 ..				PARAF II GP LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			82-3541209 ..		0001721164 ..		Private Advisors Real Assets Fund II LP	..DE.....	NIA.....	PARAF II GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			86-1973380 ..				PARAF III GP LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			86-1678206 ..				PA Real Assets Fund III, LP	..DE.....	NIA.....	PARAF III GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			87-1875231 ..				SAF GP LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			87-1371149 ..				Social Advancement Fund, LP	..DE.....	NIA.....	SAF GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			83-2670366 ..				Washington Pike GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			83-2634832 ..				Washington Pike, LP	..DE.....	NIA.....	Washington Pike GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			84-5036706 ..				RidgeLake Partners GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			84-5053710 ..				RidgeLake Partners, LP	..DE.....	NIA.....	RidgeLake Partners GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							RidgeLake Co-Investment Partners, LP	..DE.....	NIA.....	RidgeLake Partners, LP	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							New York Life Investment Management Holdings LLC	..MUS.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							Jacob Ballas Capital India Pvt, Ltd.	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	23.300 ..	New York Life Insurance Company	...NO.....	.....
							Industrial Assets Holdings Limited	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	28.020 ..	New York Life Insurance Company	...NO.....	.....
							JB Cerestra Investment Management LLP	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	12.580 ..	New York Life Insurance Company	...NO.....	.....
							New York Life Investment Management Holdings LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			22-3704242 ..		0001103598 ..		NYLIM Service Company LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							NYL Workforce GP LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							New York Life Investment Management LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			52-2206685 ..		0001133639 ..		NYLIM Fund II GP, LLC	..DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							NYLIM-TND, LLC	..DE.....	NIA.....	NYLIM Fund II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							New York Life Investment Management Hong Kong Limited	..CHN.....	NIA.....	NYLIM Fund II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
							WFGH, GP LLC	..DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	50.000 ..	New York Life Insurance Company	...NO.....	.....
				4643807 ..	0001406803 ..		Workforce Housing Fund I - 2007, LP	..DE.....	NIA.....	WFGH, GP LLC	Ownership.....	50.000 ..	New York Life Insurance Company	...NO.....	.....
							New York Life Investment Management Holdings LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	...NO.....	.....
			02-0811751 ..		0001483922 ..		IndexIQ LLC	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	74.370 ..	New York Life Insurance Company	...NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
			02-0811751 .. 02-0811753 ..		0001483922 .. 0001415996 ..		IndexIQ LLC .. IndexIQ Advisors LLC ..	..DE..... ..DE.....	..NIA..... ..NIA.....	IndexIQ Holdings Inc. IndexIQ LLC	Ownership..... Ownership.....	..25.630 100.000 ...	New York Life Insurance Company New York Life Insurance Company	...NO..... ...NO.....	.....
							IndexIQ Active ETF Trust .. IQ MacKay ESG Core Plus Bond ETF .. IQ MacKay California Municipal Intermediate ETF .. IQ MacKay California Municipal Intermediate ETF .. IQ MacKay ESG High Income ETF .. IQ MacKay Multi-Sector Income ETF .. IQ Winslow Focused Large Cap Growth ETF .. IQ Winslow Large Cap Growth ETF .. IndexIQ ETF Trust .. IQ 50 Percent Hedged FTSE International ETF .. IQ 500 International ETF .. IQ Chaikin US Large Cap ETF .. IQ Chaikin US Small Cap ETF ..	..DE..... ..DE..... DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA.....	New York Life Insurance and Annuity Corporation .. New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Insurance and Annuity Corporation .. New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Insurance Company .. New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Insurance and Annuity Corporation ..	Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership.....	..98.500 95.560 46.610 43.480 99.530 99.260 95.190 97.900 10.200 51.160 93.510 97.910 79.240 ...	New York Life Insurance Company New York Life Insurance Company	...NO..... ...NO.....	.....
							IQ Clean Oceans ETF .. IQ Cleaner Transport ETF .. IQ Engender Equality ETF .. IQ FTSE International Equity Currency Neutral ETF .. IQ Global Equity R&D Leaders ETF .. IQ Healthy Hearts ETF .. IQ S&P High Yield Low Volatility Bd ETF .. IQ Candriam ESG International Equity ETF IQ Candriam ESG U.S. Mid Cap Equity ETF IQ Candriam ESG US Large Cap Equity ETF IQ U.S. Large Cap R&D Leaders ETF .. IQ U.S. Mid Cap R&D Leaders ETF .. New York Life Investment Management Holdings International .. New York Life Investment Management Holdings II International ..	..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..DE..... ..LUX..... ..LUX.....	..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA.....	New York Life Insurance and Annuity Corporation .. New York Life Insurance and Annuity Corporation .. New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Insurance and Annuity Corporation .. New York Life Investment Management LLC ... New York Life Investment Management Holdings LLC .. New York Life Investment Management Holdings LLC .. New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management LLC ... New York Life Investment Management Holdings LLC .. New York Life Investment Management Holdings International ..	Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership.....	..76.060 75.780 79.940 39.870 94.910 66.490 54.570 93.850 95.010 84.420 94.960 94.980 100.000 100.000 ...	New York Life Insurance Company New York Life Insurance Company	...NO..... ...NO.....	.....
							Candriam Group .. CGH UK Acquisition Company Limited .. Tristan Capital Partners Holdings Limited ... Tristan Capital Holdings Limited .. Tristan Capital Partners LLP .. EPISO 4 Co-Investment LLP .. EPISO 4 (GP) LLP .. EPISO 4 Incentive Partners LLP .. CCP 5 Co-Investment LLP ..	..LUX..... ..GBR..... ..GBR..... ..GBR..... ..GBR..... ..GBR..... ..GBR..... ..GBR..... ..GBR.....	..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA.....	CGH UK Acquisition Company Limited .. Tristan Capital Partners Holdings Limited .. Tristan Capital Partners Holdings Limited .. Tristan Capital Partners Holdings Limited .. Tristan Capital Partners Holdings Limited .. EPISO 4 Co-Investment LLP .. EPISO 4 Co-Investment LLP .. Tristan Capital Partners Holdings Limited .. Tristan Capital Partners Holdings Limited ..	Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership..... Ownership.....	..100.000 49.000 100.000 100.000 50.000 16.000 4.700 50.000 ...	New York Life Insurance Company New York Life Insurance Company	...NO..... ...NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Tristan Capital Limited	.GBR.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Tristan Capital Partners LLP	.GBR.....	NIA.....	Tristan Capital Limited	Ownership.....	92.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III Co-Investment (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III Co-Investment LP	.GBR.....	NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP IV Co-Investment LP	.GBR.....	NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III (GP) LLP	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III Incentive Partners (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III Incentive Partners LP	.GBR.....	NIA.....	CCP III Incentive Partners (GP) Limited ..	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP IV Incentive Partners LP	.GBR.....	NIA.....	CCP III Incentive Partners (GP) Limited ...	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Curzon Capital Partners III (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP III (GP) LLP	.GBR.....	NIA.....	Curzon Capital Partners III (GP) Limited .	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 Co-Investment (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 Co-Investment LP	.GBR.....	NIA.....	EPISO 3 Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 Incentive Partners (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 Incentive Partners LP	.GBR.....	NIA.....	EPISO 3 Incentive Partners (GP) Limited ...	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 IOM Limited	.IMN.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP IV (GP) LLP	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000 ...	New York Life Insurance Company	... NO.....	.....
							Curzon Capital Partners IV (GP) Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP 5 GP LLP	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	33.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP 5 Pool Partnership GP Limited	.NJ.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP 5 Pool Partnership SLP	.NJ.....	NIA.....	CCP 5 Pool Partnership GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Tristan Capital Partners Asset Management Limited	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL.....	NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							TCP Co-Investment (GP) S.á.r.l.	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							TCP Co-Investment SCSP	.LUX.....	NIA.....	TCP Co-Investment (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							TCP Incentive Partners SCSP	.LUX.....	NIA.....	TCP Co-Investment (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							TCP Incentive Partners (GP) S.á.r.l.	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU.....	NIA.....	TCP Incentive Partners (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 4 (GP) S.á.r.l.	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 4 (GP) II S.á.r.l.	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Tristan (Holdings) Limited	.GBR.....	NIA.....	CGH UK Acquisition Company Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 3 Feeder (GP) Limited	.GBR.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP V Feeder (GP) LLP	.GBR.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							EPISO 4 Feeder (GP) LLP	.GBR.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							CCP 5 Feeder LLP	.GBR.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							Tristan Global Securities GP Limited	.CYM.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							Tristan Global Securities LP	.CYM.....	NIA.....	Tristan Global Securities GP Limited	Ownership.....	40.000 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Luxco S.á.r.l.	.LUX.....	NIA.....	Candriam Group	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Luxembourg	.LUX.....	NIA.....	Candriam Group	Ownership.....	90.585 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Belgium	.BEL.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Candriam France	.FRA.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Monétaire SICAV	.FRA.....	NIA.....	Candriam Belgium	Ownership.....	2.330 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Monétaire SICAV	.FRA.....	NIA.....	Candriam France	Ownership.....	1.940 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Monétaire SICAV	.FRA.....	NIA.....	Cordius CIG	Ownership.....	0.010 ...	New York Life Insurance Company	... NO.....	.....
							Candriam Switzerland LLC	.CHE.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....
							Candriam GP	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company	... NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
.....							KTA Holdco	..LUX.....	..NIA.....	Candriam Luxembourg	Ownership.....	..66.670 ...	New York Life Insurance Company	NO.....	.....
.....							KTA Holdco	..LUX.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..33.330 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Management SA	..LUX.....	..NIA.....	KTA Holdco	Ownership.....	..33.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia UK Ltd.	..GBR.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Belgium	..BEL.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Credit FFS	..FRA.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia GP III	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	..LUX.....	..NIA.....	Kartesia GP III	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Securities	..LUX.....	..NIA.....	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia III Topco S.?r.l.	..LUX.....	..NIA.....	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia GP IV	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Credit Opportunities IV SCS SICAV- SIF	..LUX.....	..NIA.....	Kartesia GP IV	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Securities IV	..LUX.....	..NIA.....	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Securities IV Topco S.?r.l.	..LUX.....	..NIA.....	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Master GP	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Credit Opportunities V Feeder SCS Kartesia Senior Opportunities I SCS, SICAV- RAIF	..LUX.....	..NIA.....	Kartesia Master GP	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							KASS Unleveled S.?r.l.	..LUX.....	..NIA.....	Kartesia Master GP	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							KSO I Topco S.?r.l.	..LUX.....	..NIA.....	KASS Unleveled S.?r.l.	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Credit Opportunities V SCS	..LUX.....	..NIA.....	Kartesia Master GP	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Kartesia Securities V S.?r.l.	..LUX.....	..NIA.....	Kartesia Credit Opportunities V SCS	Ownership.....	..100.000 ...	New York Life Insurance Company	NO.....	.....
.....							Cordius	..LUX.....	..NIA.....	Candriam Luxembourg	Ownership.....	..8.680 ...	New York Life Insurance Company	NO.....	.....
.....							Cordius	..LUX.....	..NIA.....	Candriam Belgium	Ownership.....	..5.020 ...	New York Life Insurance Company	NO.....	.....
.....							Cordius CIG	..LUX.....	..NIA.....	Candriam Belgium	Ownership.....	..36.640 ...	New York Life Insurance Company	NO.....	.....
.....							Cordius CIG	..LUX.....	..NIA.....	Candriam Luxembourg	Ownership.....	..63.360 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.410 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ Factors Sustainable Corporate Euro Bond	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..20.000 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ Factors Sustainable EMU Equity	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..6.190 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ Factors Sustainable Europe Equity ...	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.240 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ Factors Sustainable Japan Equity	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.130 ...	New York Life Insurance Company	NO.....	.....
.....							IndexIQ Factors Sustainable Sovereign Euro Bond	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.870 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Absolute Return	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.310 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Absolute Return Equity Market Neutral	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.310 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Bonds	..LUX.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..0.210 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Bonds Capital Securities	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.010 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Bonds Credit Alpha	..LUX.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..19.930 ...	New York Life Insurance Company	NO.....	.....
.....							Candriam Bonds Credit Alpha	..LUX.....	..NIA.....	Cordius CIG	Ownership.....	..0.010 ...	New York Life Insurance Company	NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....							Candriam Bonds Emerging Markets	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam Bonds Emerging Debt Local Currencies .....	.....	.....	.....	.....	.....	.....	.....	.....
.....								.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	... NO.....	.....
.....							Candriam Bonds Emerging Markets Corporate	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam Bonds Emerging Markets Total Return .....	.....	.....	.....	.....	.....	.....	.....	.....
.....								.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam Bonds Euro Long Term	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	... NO.....	.....
.....							Candriam Bonds International	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	0.020	New York Life Insurance Company	... NO.....	.....
.....							Candriam Diversified Futures	.LUX.....	NIA.....	Cordius CIG	Ownership.....	2.080	New York Life Insurance Company	... NO.....	.....
.....										New York Life Insurance and Annuity Corporation	Ownership.....	0.100	New York Life Insurance Company	... NO.....	.....
.....							Candriam Equities L	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company	... NO.....	.....
.....							Candriam Equities L .....	.....	.....	.....	.....	.....	.....	.....	.....
.....							Candriam Equities L EMU Innovation	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam Equities L Meta Globe	.LUX.....	NIA.....	Cordius CIG	Ownership.....	75.050	New York Life Insurance Company	... NO.....	.....
.....							Candriam Equities L Risk Arbitrage Opportunities	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	18.110	New York Life Insurance Company	... NO.....	.....
.....							Candriam Equities L Risk Arbitrage Opportunities	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....										New York Life Insurance and Annuity Corporation	Ownership.....	52.210	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF	.LUX.....	NIA.....	Cordius CIG	Ownership.....	4.410	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF	.LUX.....	NIA.....	New York Life Investment Management LLC	Ownership.....	5.700	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF AUSBIL Global Essential Infrastructure	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	89.290	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF AUSBIL Global Essential Infrastructure	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF AUSBIL Global Small Cap	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF AUSBIL Global Small Cap	.LUX.....	NIA.....	New York Life Investment Management LLC	Ownership.....	99.990	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF Short Duration US High Yield Bonds	.LUX.....	NIA.....	Cordius CIG	Ownership.....	94.200	New York Life Insurance Company	... NO.....	.....
.....										New York Life Insurance and Annuity Corporation	Ownership.....	96.260	New York Life Insurance Company	... NO.....	.....
.....							Candriam GF US Corporate Bonds	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	38.950	New York Life Insurance Company	... NO.....	.....
.....										Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	... NO.....	.....
.....							Candriam Impact One	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	30.620	New York Life Insurance Company	... NO.....	.....
.....							Candriam L	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company	... NO.....	.....
.....							Candriam L Dynamic Asset Allocation	.LUX.....	NIA.....	Cordius CIG	Ownership.....	4.550	New York Life Insurance Company	... NO.....	.....
.....							Candriam L Multi-Asset Income & Growth	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....							Candriam L Multi-Asset Premia	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company	... NO.....	.....
.....							Candriam M	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.040	New York Life Insurance Company	... NO.....	.....
.....							Candriam M Global Trading	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.040	New York Life Insurance Company	... NO.....	.....
.....							Candriam M Impact Finance	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.030	New York Life Insurance Company	... NO.....	.....
.....							Candriam M Multi Strategies	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.050	New York Life Insurance Company	... NO.....	.....
.....							Candriam Multi-Strategies	.FRA.....	NIA.....	Candriam Belgium	Ownership.....	16.510	New York Life Insurance Company	... NO.....	.....
.....							Candriam Multi-Strategies	.FRA.....	NIA.....	Candriam France	Ownership.....	25.320	New York Life Insurance Company	... NO.....	.....
.....							Candriam Multi-Strategies	.FRA.....	NIA.....	Candriam Luxembourg	Ownership.....	58.140	New York Life Insurance Company	... NO.....	.....
.....							Candriam Multi-Strategies	.FRA.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	... NO.....	.....
.....										New York Life Insurance and Annuity Corporation	Ownership.....	0.100	New York Life Insurance Company	... NO.....	.....

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							Candriam Sustainable Bond Global	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company	.. NO.....	
							Candriam Sustainable Bond Global Convertible	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	.. NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	.46.100	New York Life Insurance Company	.. NO.....	.....
							Candriam Sustainable Bond Impact	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	.. NO.....	.....
							Candriam Sustainable Bond Impact	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	.. NO.....	.....
							Candriam Sustainable Equity Future Mobility	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company	.. NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	.33.620	New York Life Insurance Company	.. NO.....	.....
							Candriam World Alternative	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.33.770	New York Life Insurance Company	.. NO.....	.....
							Candriam World Alternative Alphamax	.LUX.....	NIA.....	Cleome Index	Ownership.....	0.050	New York Life Insurance Company	.. NO.....	.....
							Cleome Index Euro Long Term Bonds	.LUX.....	NIA.....	Cleome Index	Ownership.....	0.090	New York Life Insurance Company	.. NO.....	.....
							Cleome Index Global Equities	.LUX.....	NIA.....	Cleome Index	Ownership.....	0.010	New York Life Insurance Company	.. NO.....	.....
							Cleome Index World Equities	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company	.. NO.....	.....
							Paricor	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company	.. NO.....	.....
							Paricor Patrimonium	.LUX.....	NIA.....	New York Life Investment Management Holdings II International	Ownership.....	.79.660	New York Life Insurance Company	.. NO.....	.....
							Ausbil Investment Management Limited	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							Ausbil Australia Pty. Ltd.	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							Ausbil Asset Management Pty. Ltd.	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	55.000	New York Life Insurance Company	.. NO.....	.....
							Ausbil Global Infrastructure Pty. Limited ...	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							Ausbil Investment Management Limited Employee Share Trust	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.10.910	New York Life Insurance Company	.. NO.....	.....
							Ausbil Active Sustainable Equity Fund	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.27.220	New York Life Insurance Company	.. NO.....	.....
							Ausbil IT – Ausbil Global SmallCap Fund	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	8.690	New York Life Insurance Company	.. NO.....	.....
							Ausbil IT Ausbil Long Short Focus Fund	.AUS.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
			56-2412827 ..	3663273 ..	0000914898 ..		NYLIFE Distributors LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
			27-0169511 ..				Huntsville NYL LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							CC Acquisitions, LP	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							REEP-IND Cedar Farms TN LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
			61-1724274 ..				REEP-IND Continental NC LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
			46-3561738 ..				LRC-Patriot, LLC	.DE.....	NIA.....	REEP-IND Continental NC LLC	Ownership.....	93.000	New York Life Insurance Company	.. NO.....	.....
			35-2496884 ..				REEP-LRC Industrial LLC	.DE.....	NIA.....	LRC-Patriot, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							REEP-IND Forest Park NJ LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Building 4 LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Building 1-2-3 LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Building 17, LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Building 20, LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Mantua Grove LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							FP Lot 1.01 LLC	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							REEP-IND NJ LLC	.DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							NJIND JV LLC	.DE.....	NIA.....	REEP-IND NJ LLC	Ownership.....	93.000	New York Life Insurance Company	.. NO.....	.....
							NJIND Hook Road LLC	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							NJIND Bay Avenue LLC	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							NJIND Bay Avenue Urban Renewal LLC	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	.....
							NJIND Corbin Street LLC	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000	New York Life Insurance Company	.. NO.....	

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			46-2951535 .. 20-1807159 ..				REEP-MF Cumberland TN LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	
							Cumberland Apartments, LLC	.. TN.....	NIA.....	REEP-MF Cumberland TN LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Enclave TX LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Marina Landing WA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-SP Marina Landing LLC	.. DE.....	NIA.....	REEP-MF Marina Landing WA LLC	Ownership.....	98.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Mira Loma II TX LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							Mira Loma II, LLC	.. DE.....	NIA.....	REEP-MF Mira Loma II TX LLC	Ownership.....	50.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Summitt Ridge CO LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Woodridge IL LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OF Centerpointe VA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							Centerpointe Fairfax Holdings LLC	.. DE.....	NIA.....	REEP-OF Centerpointe VA LLC	Ownership.....	50.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC 575 Lex NY LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC 575 Lex NY GP LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							Maple REEP-OFC 575 Lex Holdings LP	.. DE.....	NIA.....	REEP-OFC 575 Lex NY GP LLC	Ownership.....	50.000 ..	New York Life Insurance Company	 NO.....	.....
							Maple REEP-OFC 575 Lex Owner LLC	.. DE.....	NIA.....	REEP-OFC 575 Lex NY GP LLC	Ownership.....	50.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-RTL SASI GA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-RTL Bradford PA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC Royal Centre GA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-RTL CTC NY LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC 5005 LBJ Freeway TX LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	97.000 ..	New York Life Insurance Company	 NO.....	.....
							5005 LBJ Tower LLC	.. DE.....	NIA.....	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership.....	97.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC/RTL MARKET ROSS TX LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			37-1842612 ..				MARKET ROSS TX JV LLC	.. DE.....	NIA.....	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership.....	98.700 ..	New York Life Insurance Company	 NO.....	.....
			61-1808552 ..				MARKET ROSS TX GARAGE OWNER LC	.. DE.....	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			36-4852864 ..				MARKET ROSS TX OFFICE OWNER LLC	.. DE.....	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			32-0511592 ..				MARKET ROSS TX RETAIL OWNER LLC	.. DE.....	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC Mallory TN LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							3665 Mallory JV LLC	.. DE.....	NIA.....	REEP-OFC Mallory TN LLC	Ownership.....	90.900 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC Water Ridge NC LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC 2300 EMPIRE LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF Wynnewood PA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			30-1018932 ..				Wynnewood JV LLC	.. DE.....	NIA.....	REEP-MF Wynnewood PA LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MJ Fayetteville NC LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							501 Fayetteville JV LLC	.. DE.....	NIA.....	REEP-MJ Fayetteville NC LLC	Ownership.....	85.000 ..	New York Life Insurance Company	 NO.....	.....
							501 Fayetteville Owner LLC	.. DE.....	NIA.....	501 Fayetteville JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MJ SOUTH GRAHAM NC LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							401 SOUTH GRAHAM JV LLC	.. DE.....	NIA.....	REEP-MJ SOUTH GRAHAM NC LLC	Ownership.....	90.000 ..	New York Life Insurance Company	 NO.....	.....
							401 SOUTH GRAHAM OWNER LLC	.. DE.....	NIA.....	401 SOUTH GRAHAM JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-IND COMMERCE CITY CO LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-BRENNAN COMMERCE CITY JV LLC	.. DE.....	NIA.....	REEP-IND COMMERCE CITY CO LLC	Ownership.....	95.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF ART TOWER OR LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-MF ART TOWER JV LLC	.. DE.....	NIA.....	REEP-MF ART TOWER OR LLC	Ownership.....	95.000 ..	New York Life Insurance Company	 NO.....	.....
							REEP-OFC Mass Ave MA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			85-3570605 ..				REEP-MF FARMINGTON IL LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			85-3582543 ..				REEP-MARQUETTE FARMINGTON JV LLC	.. DE.....	NIA.....	REEP-MF FARMINGTON IL LLC	Ownership.....	90.000 ..	New York Life Insurance Company	 NO.....	.....
			85-3602362 ..				REEP-MARQUETTE FARMINGTON OWNER LLC	.. DE.....	NIA.....	REEP-MARQUETTE FARMINGTON JV LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			87-2888368 ..				REEP-MF BELLEVUE STATION WA LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	.....
			87-2917401 ..				REEP-LP BELLEVUE STATION JV LLC	.. DE.....	NIA.....	REEP-MF BELLEVUE STATION WA LLC	Ownership.....	86.150 ..	New York Life Insurance Company	 NO.....	.....
							REEP-HINES ENCLAVE POINT AZ LLC	.. DE.....	NIA.....	NYLife Real Estate Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company	 NO.....	

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....							REEP-HINES ENCLAVE POINT JV LLC	.. DE.....	 NIA.....	REEP-HINES ENCLAVE POINT AZ LLC	Ownership.....	..50.000	New York Life Insurance Company	 NO.....	.....
.....							REEP-MF WILDHORSE RANCH TX LLC	.. DE.....	 NIA.....	NVLife Real Estate Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company	 NO.....	.....
.....			87-2917401 ..	.....	.....	.....	REEP-MP WILDHORSE RANCH JV LLC	.. DE.....	 NIA.....	REEP-MF WILDHORSE RANCH TX LLC	Ownership.....	..100.000	New York Life Insurance Company	 NO.....	.....

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.
8	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
9	Control of this entity is pursuant to a management contract with NYL Investors LLC.
10	Ausbil Investment Management Limited has sole authority over the management of the fund.
11	Investment Pool – Bankruptcy-remote special purpose investment pool vehicle for issuing notes.
12	Investment Pool – Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series.

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	YES
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Care Receivables Supplement be filed with the state of domicile and the NAIC by March 1?	NO

APRIL FILING

36.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
37.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
38.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
39.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
40.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
41.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

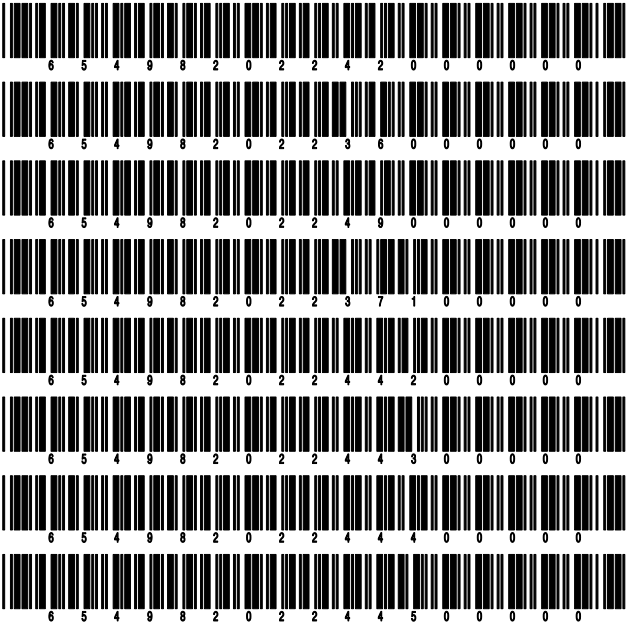
AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
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Explanations:

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Bar Codes:	
10.	SIS Stockholder Information Supplement [Document Identifier 420]
11.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]
12.	Trusted Surplus Statement [Document Identifier 490]
13.	Participating Opinion for Exhibit 5 [Document Identifier 371]
15.	Actuarial Opinion on X-Factors [Document Identifier 442]
16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 654982022446000000
20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 654982022447000000
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 654982022448000000
22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 654982022449000000
23.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 654982022450000000
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 654982022451000000
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 654982022452000000
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 654982022453000000
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 654982022454000000
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	 654982022365000000
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 654982022224000000
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 654982022225000000
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 654982022226000000
35.	Health Care Receivables Supplement [Document Identifier 470]	 654982022470000000
38.	Credit Insurance Experience Exhibit [Document Identifier 230]	 654982022230000000
40.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 654982022216000000
41.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 654982022217000000
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 654982022435000000
43.	Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 654982022345000000
44.	Variable Annuities Supplement [Document Identifier 286]	 654982022286000000
45.	Executive Summary of the PBR Actuarial Report [Document Identifier 457]	 654982022457000000
46.	Life Summary of the PBR Actuarial Report [Document Identifier 458]	 654982022458000000
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 654982022459000000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
States, Etc.			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
58004.	ALB	ALBANIA	XXX.	10,924		6,550		17,474	
58005.	ANT	NETHERLANDS ANTILLES	XXX.	17,859		12,911		30,770	
58006.	ARE	UNITED ARAB EMIRATES	XXX.	605,860		493,415		1,099,275	
58007.	ARG	ARGENTINA	XXX.	8,871		7,564		16,435	
58008.	ARM	ARMENIA	XXX.	55,209		24,789		79,998	
58009.	ATA	ANTARCTICA	XXX.	58,761		19,003		77,764	
58010.	ATG	ANTIGUA AND BARBUDA	XXX.	8,773		12,909		21,682	
58011.	AUS	AUSTRALIA	XXX.	212,237		212,806		425,043	
58012.	AUT	AUSTRIA	XXX.	26,496		74,953		101,449	
58013.	AZE	AZERBAIJAN	XXX.	26,783		25,914		52,697	
58014.	BDI	BURUNDI	XXX.	7,345		4,500		11,845	
58015.	BEL	BELGIUM	XXX.	23,148		27,279		50,427	
58016.	BEN	BENIN	XXX.	4,135		3,653		7,788	
58017.	BFA	BURKINA FASO	XXX.	16,477		9,662		26,139	
58018.	BGD	BANGLADESH	XXX.	38,696		37,205		75,901	
58019.	BGR	BULGARIA	XXX.	20,294		10,168		30,462	
58020.	BHR	BAHRAIN	XXX.	67,359		25,962		93,321	
58021.	BHS	BAHAMAS	XXX.	24,447		19,430		43,877	
58022.	BIH	BOSNIA AND HERZEGOVINA	XXX.	2,176		3,146		5,322	
58023.	BLR	BELARUS	XXX.	1,039		904		1,943	
58024.	BLZ	BELIZE	XXX.	368		17		385	
58025.	BMU	BERMUDA	XXX.	1,977		124,546		126,523	
58026.	BOL	BOLIVIA	XXX.	8,095		6,629		14,724	
58027.	BRA	BRAZIL	XXX.	36,256		43,241		79,497	
58028.	BRB	BARBADOS	XXX.	36,899		61,007		97,906	
58029.	BRN	BRUNEI DARUSSALAM	XXX.	2,573		9,410		11,983	
58030.	BWA	BOTSWANA	XXX.	573		406		979	
58031.	CAF	CENTRAL AFRICAN REPUBLIC	XXX.	75,589		9,755		85,344	
58032.	CHE	SWITZERLAND	XXX.	59,443		108,748		168,191	
58033.	CHL	CHILE	XXX.	77,045		69,483		146,528	
58034.	CHN	CHINA	XXX.	616,573		454,433		1,071,006	
58035.	CIV	COTE D'IVOIRE	XXX.	26,606		15,446		42,052	
58036.	CMR	CAMEROON	XXX.	11,081		5,130		16,211	
58037.	COD	CONGO, DEMOCRATIC REP	XXX.	54,094		33,507		87,601	
58038.	COG	CONGO	XXX.	10,289		5,403		15,692	
58039.	COL	COLOMBIA	XXX.	52,681		29,899		82,580	
58040.	CPV	CAPE VERDE	XXX.	107		5		112	
58041.	CRI	COSTA RICA	XXX.	17,891		41,583		59,474	
58042.	CUB	CUBA	XXX.	35,456		8,088		43,544	
58043.	CUW	- CURACAO	XXX.	1,302		1,049		2,351	
58044.	CYM	CAYMAN ISLANDS	XXX.	6,098		21,694		27,792	
58045.	CYP	CYPRUS	XXX.	5,838		3,731		9,569	
58046.	CZE	CZECH REPUBLIC	XXX.	3,481		2,368		5,849	
58047.	DEU	GERMANY	XXX.	236,221		201,861		438,082	
58048.	DJI	DJIBOUTI	XXX.	40,663		14,873		55,536	
58049.	DMA	DOMINICA	XXX.	15		22		37	
58050.	DNK	DENMARK	XXX.	7,044		4,974		12,018	
58051.	DOM	DOMINICAN REPUBLIC	XXX.	7,299		5,939		13,238	
58052.	DZA	ALGERIA	XXX.	1,741		13,372		15,113	
58053.	ECU	ECUADOR	XXX.	17,806		13,501		31,307	
58054.	EGY	EGYPT	XXX.	6,708		23,608		30,316	
58055.	ERI	ERITREA	XXX.	297		151		448	
58056.	ESH	WESTERN SAHARA	XXX.	1,866				1,866	
58057.	ESP	SPAIN	XXX.	164,386		126,338		290,724	
58058.	EST	ESTONIA	XXX.	6,766		3,607		10,373	
58059.	ETH	ETHIOPIA	XXX.	53,738		44,308		98,046	
58060.	FIN	FINLAND	XXX.	2,931		1,293		4,224	
58061.	FJI	FIJI	XXX.	14,365		5,908		20,273	
58062.	FRA	FRANCE	XXX.	62,844		93,065		155,909	
58063.	FSM	MICRONESIA, FEDERATED STATES OF	XXX.	3,850		3,482		7,332	
58064.	GAB	GABON	XXX.	18,246		12,455		30,701	
58065.	GBR	UNITED KINGDOM	XXX.	409,114		618,217		1,027,331	
58066.	GEO	GEORGIA	XXX.	6,035		6,324		12,359	
58067.	GHA	GHANA	XXX.	37,473		20,094		57,567	
58068.	GIN	GUINEA	XXX.	8,332		2,788		11,120	
58069.	GMB	THE GAMBIA	XXX.	473		123		596	
58070.	GNB	GUINEA-BISSAU	XXX.	785		971		1,756	
58071.	GNQ	EQUATORIAL GUINEA	XXX.	7,216		595		7,811	
58072.	GRC	GREECE	XXX.	23,397		7,700		31,097	
58073.	GRD	GRENADA	XXX.	8,633		7,405		16,038	
58074.	GTM	GUATEMALA	XXX.	36,375		36,317		72,692	
58075.	GUY	GUYANA	XXX.	96,921		79,503		176,424	
58076.	HKG	HONG KONG	XXX.	282,148		236,983		519,131	
58077.	HND	HONDURAS	XXX.	25,346		34,125		59,471	
58078.	HRV	CROATIA (local name: Hrvatska)	XXX.	3,058		36,297		39,355	
58079.	HTI	HAITI	XXX.	30,143		22,940		53,083	
58080.	HUN	HUNGARY	XXX.	6,412		9,594		16,006	
58081.	IDN	INDONESIA	XXX.	82,243		82,401		164,644	
58082.	IND	INDIA	XXX.	74,389		94,531		168,920	
58083.	IOT	BRITISH INDIAN OCEAN TERRITORY	XXX.	13,655		3,367		17,022	
58084.	IRL	IRELAND	XXX.	11,430		16,730		28,160	
58085.	IRN	IRAN (ISLAMIC REPUBLIC OF)	XXX.	2,216		1,408		3,624	
58086.	IRQ	IRAQ	XXX.	913,757		266,448		1,180,205	
58087.	ISL	ICELAND	XXX.	2,100		961		3,061	
58088.	ISR	ISRAEL	XXX.	30,512		18,116		48,628	
58089.	ITA	ITALY	XXX.	37,503		38,028		75,531	
58090.	JAM	JAMAICA WEST INDIES	XXX.	6,236		7,184		13,420	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
States, Etc.			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
58091.	JOR	JORDAN	XXX.	86,881		77,656		164,537	
58092.	JPN	JAPAN	XXX.	202,087		141,776		343,863	
58093.	KAZ	KAZAKHSTAN	XXX.	13,130		21,066		34,196	
58094.	KEN	KENYA	XXX.	131,637		130,244		261,881	
58095.	KGZ	KYRGYZSTAN	XXX.	8,197		8,596		16,793	
58096.	KHM	CAMBODIA	XXX.	29,020		25,624		54,644	
58097.	KIR	KIRIBATI	XXX.	46		2		48	
58098.	KNA	SAINT KITTS AND NEVIS	XXX.	3,966		6,077		10,043	
58099.	KOR	REPUBLIC OF KOREA	XXX.	213,710		251,518		465,228	
58100.	KWT	KUWAIT	XXX.	247,338		114,271		361,609	
58101.	LAO	LAO PEOPLE'S DEMOCRATIC REPUBLIC	XXX.	16,275		11,065		27,340	
58102.	LBN	LEBANON	XXX.	35,145		16,614		51,759	
58103.	LBR	LIBERIA	XXX.	24,223		27,564		51,787	
58104.	LBY	LIBYAN ARAB JAMAHIRIYA	XXX.	6,389		4,048		10,437	
58105.	LIE	LIECHTENSTEIN	XXX.	994		2,067		3,061	
58106.	LKA	SRI LANKA	XXX.	7,586		5,682		13,268	
58107.	LSO	LESOTHO	XXX.	2,982		4,412		7,394	
58108.	LTU	LITHUANIA	XXX.	7,335		9,751		17,086	
58109.	LUX	LUXEMBOURG	XXX.	8,434		8,018		16,452	
58110.	LVA	LATVIA	XXX.	7,058		2,695		9,753	
58111.	MAC	MACAO	XXX.	7,547		10,701		18,248	
58112.	MAR	MOROCCO	XXX.	10,219		10,740		20,959	
58113.	MDA	MOLDOVA, REPUBLIC OF	XXX.	9,760		7,875		17,635	
58114.	MDG	MADAGASCAR	XXX.	6,603		2,006		8,609	
58115.	MDV	MALDIVES	XXX.	5,089		9,976		15,065	
58116.	MEX	MEXICO	XXX.	235,401		154,841		390,242	
58117.	MEX	Mexico	XXX.						
58118.	MHL	MARSHALL ISLANDS	XXX.	22,413		4,680		27,093	
58119.	MKD	MACEDONIA, THE FORMER YUGOSLAV REPUBLIC OF	XXX.	2,435		1,256		3,691	
58120.	MLI	MALI	XXX.	118,182		19,807		137,989	
58121.	MLT	MALTA	XXX.	9,677		5,324		15,001	
58122.	MMR	MYANMAR	XXX.	30,802		21,839		52,641	
58123.	MNE	MONTENEGRO	XXX.	1,482		2,073		3,555	
58124.	MNG	MONGOLIA	XXX.	8,782		7,024		15,806	
58125.	MOZ	MOZAMBIQUE	XXX.	21,945		24,456		46,401	
58126.	MRT	MAURITANIA	XXX.	3,786		2,782		6,568	
58127.	MUS	MAURITIUS	XXX.	691		532		1,223	
58128.	MWI	MALAWI	XXX.	22,034		16,416		38,450	
58129.	MYS	MALAYSIA	XXX.	62,079		69,949		132,028	
58130.	NAM	NAMIBIA	XXX.	3,080		2,535		5,615	
58131.	NER	NIGER	XXX.	23,095		18,521		41,616	
58132.	NGA	NIGERIA	XXX.	45,868		46,065		91,933	
58133.	NIC	NICARAGUA	XXX.	7,296		12,152		19,448	
58134.	NLD	THE NETHERLANDS	XXX.	70,349		73,202		143,551	
58135.	NOR	NORWAY	XXX.	4,149		2,334		6,483	
58136.	NPL	NEPAL	XXX.	12,108		9,565		21,673	
58137.	NZL	NEW ZEALAND	XXX.	30,947		24,539		55,486	
58138.	OMN	OMAN	XXX.	4,604		9,430		14,034	
58139.	PAK	PAKISTAN	XXX.	5,768		9,109		14,877	
58140.	PAN	PANAMA	XXX.	90,110		49,219		139,329	
58141.	PER	PERU	XXX.	11,077		9,321		20,398	
58142.	PHL	PHILIPPINES	XXX.	30,255		51,293		81,548	
58143.	PLW	PALAU	XXX.	4,677		4,323		9,000	
58144.	PNG	PAPUA NEW GUINEA	XXX.	29,313		25,377		54,690	
58145.	POL	POLAND	XXX.	84,871		69,724		154,595	
58146.	PRK	PEOPLE'S DEMOCRATIC REPUBLIC OF KOREA (NORTH)	XXX.	122		33		155	
58147.	PRT	PORTUGAL	XXX.	2,868		5,542		8,410	
58148.	PRY	PARAGUAY	XXX.	184		8		192	
58149.	PSE	PALESTINE	XXX.	919		604		1,523	
58150.	PYF	FRENCH POLYNESIA	XXX.	233		26		259	
58151.	QAT	QATAR	XXX.	228,356		229,273		457,629	
58152.	REU	REUNION	XXX.	233		26		259	
58153.	ROU	ROMANIA	XXX.	14,861		17,490		32,351	
58154.	RUS	RUSSIAN FEDERATION	XXX.	26,009		72,562		98,571	
58155.	RWA	RWANDA	XXX.	28,100		30,846		58,946	
58156.	SAU	SAUDI ARABIA	XXX.	983,399		1,326,954		2,310,353	
58157.	SCG	Serbia and Montenegro	XXX.	3,682		4,504		8,186	
58158.	SDN	SUDAN	XXX.	121,119		57,025		178,144	
58159.	SEN	SENEGAL	XXX.	31,374		27,448		58,822	
58160.	SGP	SINGAPORE	XXX.	383,107		280,150		663,257	
58161.	SLB	SOLOMON ISLANDS	XXX.	6,359		5,777		12,136	
58162.	SLE	SIERRA LEONE	XXX.	12,780		16,519		29,299	
58163.	SLV	EL SALVADOR	XXX.	14,628		6,336		20,964	
58164.	SOM	SOMALIA	XXX.	102,174		45,191		147,365	
58165.	SRB	SERBIA	XXX.	43,428		31,351		74,779	
58166.	SSD	SOUTH SUDAN	XXX.	96,014		71,942		167,956	
58167.	SUR	SURINAME	XXX.	41,677		38,100		79,777	
58168.	SVK	SLOVAKIA (Slovak Republic)	XXX.	4,739		3,247		7,986	
58169.	SVN	SLOVENIA	XXX.	35		6		41	
58170.	SWE	SWEDEN	XXX.	9,314		7,571		16,885	
58171.	SWZ	SWAZILAND	XXX.	9,012		7,394		16,406	
58172.	SYR	SYRIAN ARAB REPUBLIC	XXX.	7,868		10,335		18,203	
58173.	TCA	TURKS AND CAICOS ISLANDS	XXX.	188		10		198	
58174.	TCO	CHAD	XXX.	8,801		11,342		20,143	
58175.	TGO	TOGO	XXX.	612		332		944	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5 (b)	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
58176. THA THAILAND	XXX	103,195		86,789		189,984	
58177. TJK TAJIKISTAN	XXX	4,066		3,368		7,434	
58178. TKM TURKMENISTAN	XXX	18,526		32,103		50,629	
58179. TLS TIMOR-LESTE	XXX	606		1,485		2,091	
58180. TTO TRINIDAD AND TOBAGO	XXX	33,559		32,117		65,676	
58181. TUN TUNISIA	XXX	21,483		12,886		34,369	
58182. TUR TURKEY	XXX	77,117		50,553		127,670	
58183. TWN TAIWAN	XXX	21,601		25,473		47,074	
58184. TZA TANZANIA, UNITED REPUBLIC OF	XXX	15,195		15,795		30,990	
58185. UGA UGANDA	XXX	80,875		18,738		99,613	
58186. UKR UKRAINE	XXX	34,752		35,459		70,211	
58187. URY URUGUAY	XXX	5,532		2,277		7,809	
58188. UZB UZBEKISTAN	XXX	6,915		11,774		18,689	
58189. VEN VENEZUELA	XXX	340		1,276		1,616	
58190. VGB VIRGIN ISLANDS (BRITISH)	XXX	(168)		16		(152)	
58191. VNM VIET NAM	XXX	50,674		47,721		98,395	
58192. VUT VANUATU	XXX	1,910		1,652		3,562	
58193. XKX KOSOVO	XXX	20,976		6,932		27,908	
58194. YEM YEMEN	XXX	13,026		16,344		29,370	
58195. ZAF SOUTH AFRICA	XXX	55,876		42,706		98,582	
58196. ZAR ZAIRE	XXX			2,053		2,053	
58197. ZMB ZAMBIA	XXX	21,554		23,553		45,107	
58198. ZWE ZIMBABWE	XXX	10,369		23,477		33,846	
58199. ZZZ Other Alien	XXX	91,031		11,397		102,428	
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	10,140,024		8,777,828		18,917,852	

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	14,548,804	0.173	14,548,804		14,548,804	0.173
1.02 All other governments	83,056,345	0.990	83,056,347		83,056,347	0.990
1.03 U.S. states, territories and possessions, etc. guaranteed		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	339,610,098	4.050	339,610,095		339,610,095	4.050
1.06 Industrial and miscellaneous	6,219,644,361	74.170	6,219,644,345		6,219,644,345	74.170
1.07 Hybrid securities		0.000				0.000
1.08 Parent, subsidiaries and affiliates	11,208,000	0.134	11,208,000		11,208,000	0.134
1.09 SVO identified funds	24,666,050	0.294	24,666,050		24,666,050	0.294
1.10 Unaffiliated bank loans	105,015,145	1.252	105,015,142		105,015,142	1.252
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	6,797,748,803	81.064	6,797,748,783		6,797,748,783	81.064
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	584,200	0.007	584,200		584,200	0.007
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds	28,652,831	0.342	28,652,831		28,652,831	0.342
3.09 Total common stocks	29,237,031	0.349	29,237,031		29,237,031	0.349
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages	1,049,967,282	12.521	1,049,967,282		1,049,967,282	12.521
4.04 Mezzanine real estate loans	6,125,427	0.073	6,125,427		6,125,427	0.073
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	1,056,092,709	12.594	1,056,092,709		1,056,092,709	12.594
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(102,880,039)	(1.227)	(102,880,039)		(102,880,039)	(1.227)
6.02 Cash equivalents (Schedule E, Part 2)	342,511,972	4.084	342,511,971		342,511,971	4.084
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	239,631,933	2.858	239,631,932		239,631,932	2.858
7. Contract loans	512,271	0.006	512,271		512,271	0.006
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)	260,330,951	3.104	260,330,951		260,330,951	3.104
10. Receivables for securities	2,151,476	0.026	2,151,476		2,151,476	0.026
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	8,385,705,174	100.000	8,385,705,153		8,385,705,153	100.000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	706,803,805
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	325,823,226
	2.2 Additional investment made after acquisition (Part 2, Column 8)	33,355,337
		359,178,563
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	593,153
	3.2 Totals, Part 3, Column 11	593,153
4.	Accrual of discount	1,081,046
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	10,373,072
8.	Deduct amortization of premium and mortgage interest points and commitment fees	1,190,786
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	1,056,092,709
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	1,056,092,709
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	1,056,092,709

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	261,117,203
2.2	Additional investment made after acquisition (Part 2, Column 9)	261,117,203
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	
3.2	Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	(585,473)
5.2	Totals, Part 3, Column 9	(2,828) (588,301)
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	117,558
8.	Deduct amortization of premium and depreciation	80,393
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	
9.2	Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	
10.2	Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	260,330,951
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	260,330,951

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	7,254,980,017
2.	Cost of bonds and stocks acquired, Part 3, Column 7	635,340,768
3.	Accrual of discount	12,842,169
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12	(363,764)
4.2.	Part 2, Section 1, Column 15	
4.3.	Part 2, Section 2, Column 13	(1,486,119)
4.4.	Part 4, Column 11	(1,849,883)
5.	Total gain (loss) on disposals, Part 4, Column 19	(29,445,188)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	997,729,207
7.	Deduct amortization of premium	23,402,061
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15	(8,325,900)
8.2.	Part 2, Section 1, Column 19	
8.3.	Part 2, Section 2, Column 16	
8.4.	Part 4, Column 15	(189,620) (8,515,520)
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14	13,643,999
9.2.	Part 2, Section 1, Column 17	
9.3.	Part 2, Section 2, Column 14	
9.4.	Part 4, Column 13	5,530,315 19,174,314
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	3,939,093
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	6,826,985,874
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	6,826,985,874

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States 2. Canada 3. Other Countries	14,548,804 64,689,784 18,366,561	13,029,641 60,653,500 17,482,754	14,382,269 67,385,928 18,460,865	15,315,000 64,654,907 18,099,035
	4. Totals	97,605,149	91,165,895	100,229,062	98,068,942
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	339,610,098	340,748,766	271,201,336	383,152,798
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States 9. Canada 10. Other Countries	5,324,565,114 255,063,202 769,697,240	4,765,223,177 233,580,038 714,481,096	5,368,418,610 258,556,210 774,524,448	5,231,365,379 254,220,023 767,124,186
	11. Totals	6,349,325,556	5,713,284,311	6,401,499,268	6,252,709,588
Parent, Subsidiaries and Affiliates	12. Totals	11,208,000	10,702,776	11,207,925	11,208,000
	13. Total Bonds	6,797,748,803	6,155,901,748	6,784,137,591	6,745,139,328
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States 15. Canada 16. Other Countries	 	 	 	
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States 21. Canada 22. Other Countries	29,237,031 	29,237,031 	30,723,150 	
	23. Totals	29,237,031	29,237,031	30,723,150	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	29,237,031	29,237,031	30,723,150	
	26. Total Stocks	29,237,031	29,237,031	30,723,150	
	27. Total Bonds and Stocks	6,826,985,834	6,185,138,779	6,814,860,741	

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	316,834,909	600,199			6,250,889	XXX	323,685,997	4.6	221,450,677	3.0	323,685,997	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	316,834,909	600,199			6,250,889	XXX	323,685,997	4.6	221,450,677	3.0	323,685,997	
2. All Other Governments												
2.1 NAIC 1	1,502,176	41,043,895	23,562,105	31,550	292,166	XXX	66,431,892	0.9	65,854,070	0.9	39,322,377	27,109,515
2.2 NAIC 2		727,804	758,676		385,403	XXX	1,871,883	0.0	2,270,332	0.0	1,144,078	727,805
2.3 NAIC 3		8,252,573	6,500,000			XXX	14,752,573	0.2	14,768,221	0.2	218,903	14,533,670
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals	1,502,176	50,024,272	30,820,781	31,550	677,569	XXX	83,056,348	1.2	82,892,623	1.1	40,685,358	42,370,990
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	28,494,132	104,774,481	188,542,928			XXX	321,811,541	4.5	492,951,785	6.6	321,811,541	
5.2 NAIC 2	3,406,726	12,815,521	1,576,308			XXX	17,798,555	0.3	24,503,807	0.3	17,798,554	1
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	31,900,858	117,590,002	190,119,236			XXX	339,610,096	4.8	517,455,592	6.9	339,610,095	1

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	86,821,326	914,844,082	1,007,913,509	221,474,399	79,099,215	XXX	2,310,152,531	32.5	2,345,238,264	31.4	785,813,098	1,524,339,433
6.2 NAIC 2	80,603,694	1,967,316,977	1,324,018,296	87,124,518	27,410,634	XXX	3,486,474,119	49.1	3,793,698,824	50.8	2,002,211,817	1,484,262,302
6.3 NAIC 3	13,581,783	144,516,886	173,582,307	3,476,666	749,576	XXX	335,907,218	4.7	325,963,987	4.4	61,614,166	274,293,052
6.4 NAIC 4	5,172,410	29,870,969	34,234,233		17,842	XXX	69,295,454	1.0	70,738,411	0.9	6,519,508	62,775,946
6.5 NAIC 5	64,061	3,490,431	388,186	152,940	2,247,681	XXX	6,343,299	0.1	26,071,437	0.3		6,343,299
6.6 NAIC 6	452,993	10,014,061	264,711		739,957	XXX	11,471,722	0.2	1,520,701	0.0	247,870	11,223,852
6.7 Totals	186,696,267	3,070,053,406	2,540,401,242	312,228,523	110,264,905	XXX	6,219,644,343	87.5	6,563,231,624	87.9	2,856,406,459	3,363,237,884
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1		3,924,700	3,975,300			XXX	7,900,000	0.1				7,900,000
8.2 NAIC 2		2,858,000	200,000			XXX	3,058,000	0.0				3,058,000
8.3 NAIC 3			250,000			XXX	250,000	0.0				250,000
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals		6,782,700	4,425,300			XXX	11,208,000	0.2				11,208,000
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	24,666,050	24,666,050	0.3			24,666,050	
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX	24,666,050	24,666,050	0.3			24,666,050	
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3		1,668,709	16,439,684			XXX	18,108,393	0.3	13,395,501	0.2		18,108,393
10.4 NAIC 4		14,835,143	67,104,228			XXX	81,939,371	1.2	69,392,825	0.9		81,939,371
10.5 NAIC 5		2,400,337	2,567,040			XXX	4,967,377	0.1			1,190,780	3,776,597
10.6 NAIC 6						XXX						
10.7 Totals		18,904,189	86,110,952			XXX	105,015,141	1.5	82,788,326	1.1	1,190,780	103,824,361
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX			XXX	XXX		
11.2 NAIC 2						XXX			XXX	XXX		
11.3 NAIC 3						XXX			XXX	XXX		
11.4 NAIC 4						XXX			XXX	XXX		
11.5 NAIC 5						XXX			XXX	XXX		
11.6 NAIC 6						XXX			XXX	XXX		
11.7 Totals						XXX			XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) ... 433,652,543	 1,065,187,357	 1,223,993,842	 221,505,949	 85,642,270		 3,029,981,961	 42.6	 XXX	 XXX	 1,470,633,013	 1,559,348,948
12.2 NAIC 2	(d) 84,010,420	 1,983,718,302	 1,326,553,280	 87,124,518	 27,796,037		 3,509,202,557	 49.4	 XXX	 XXX	 2,021,154,449	 1,488,048,108
12.3 NAIC 3	(d) 13,581,783	 154,438,168	 196,771,991	 3,476,666	 749,576		 369,018,184	 5.2	 XXX	 XXX	 61,833,069	 307,185,115
12.4 NAIC 4	(d) 5,172,410	 44,706,112	 101,338,461		 17,842	 24,666,050	 175,900,875	 2.5	 XXX	 XXX	 31,185,558	 144,715,317
12.5 NAIC 5	(d) 64,061	 5,890,768	 2,955,226	 152,940	 2,247,681		(c) 11,310,676	 0.2	 XXX	 XXX	 1,190,780	 10,119,896
12.6 NAIC 6	(d) 452,993	 10,014,061	 264,711		 739,957		(c) 11,471,722	 0.2	 XXX	 XXX	 247,870	 11,223,852
12.7 Totals	 536,934,210	 3,263,954,768	 2,851,877,511	 312,260,073	 117,193,363	 24,666,050	(b) 7,106,885,975	 100.0	 XXX	 XXX	 3,586,244,739	 3,520,641,236
12.8 Line 12.7 as a % of Col. 7	 7.6	 45.9	 40.1	 4.4	 1.6	 0.3	 100.0	 XXX	 XXX	 XXX	 50.5	 49.5
13. Total Bonds Prior Year												
13.1 NAIC 1	 345,047,362	 915,641,551	 1,506,169,168	 288,137,800	 70,498,915		 XXX	 XXX	 3,125,494,796	 41.9	 1,662,685,640	 1,462,809,156
13.2 NAIC 2	 69,017,734	 1,469,015,478	 2,061,137,739	 205,968,928	 15,333,084		 XXX	 XXX	 3,820,472,963	 51.2	 2,310,739,936	 1,509,733,027
13.3 NAIC 3	 11,406,881	 150,604,957	 184,631,964	 6,672,039	 811,868		 XXX	 XXX	 354,127,709	 4.7	 63,135,118	 290,992,591
13.4 NAIC 4	 241,940	 49,450,290	 85,153,334	 333,537	 4,952,135		 XXX	 XXX	 140,131,236	 1.9	 20,052,176	 120,079,060
13.5 NAIC 5	 1,046,676	 24,714,179	 310,582				 XXX	 XXX	(c) 26,071,437	 0.3		 26,071,437
13.6 NAIC 6				 1,520,701			 XXX	 XXX	(c) 1,520,701	 0.0		 1,520,701
13.7 Totals	 426,760,593	 2,609,426,455	 3,837,402,787	 502,633,005	 91,596,002		 XXX	 XXX	(b) 7,467,818,842	 100.0	 4,056,612,870	 3,411,205,972
13.8 Line 13.7 as a % of Col. 9	 5.7	 34.9	 51.4	 6.7	 1.2		 XXX	 XXX	 100.0	 XXX	 54.3	 45.7
14. Total Publicly Traded Bonds												
14.1 NAIC 1	 372,293,756	 415,228,884	 649,466,112	 15,599,072	 18,045,189		 1,470,633,013	 20.7	 1,662,685,640	 22.3	 1,470,633,013	 XXX
14.2 NAIC 2	 46,217,642	 1,176,028,651	 771,099,106	 9,982,173	 17,826,878		 2,021,154,450	 28.4	 2,310,739,936	 30.9	 2,021,154,450	 XXX
14.3 NAIC 3	 2,027,550	 21,479,130	 37,398,300	 392,521	 535,568		 61,833,069	 0.9	 63,135,118	 0.8	 61,833,069	 XXX
14.4 NAIC 4		 383,758	 6,135,751			 24,666,050	 31,185,559	 0.4	 20,052,176	 0.3	 31,185,559	 XXX
14.5 NAIC 5			 1,190,780				 1,190,780	 0.0			 1,190,780	 XXX
14.6 NAIC 6		 150,749	 97,121				 247,870	 0.0			 247,870	 XXX
14.7 Totals	 420,538,948	 1,613,271,172	 1,465,387,170	 25,973,766	 36,407,635	 24,666,050	 3,586,244,741	 50.5	 4,056,612,870	 54.3	 3,586,244,741	 XXX
14.8 Line 14.7 as a % of Col. 7	 11.7	 45.0	 40.9	 0.7	 1.0	 0.7	 100.0	 XXX	 XXX	 XXX	 100.0	 XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	 5.9	 22.7	 20.6	 0.4	 0.5	 0.3	 50.5	 XXX	 XXX	 XXX	 50.5	 XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	 61,358,787	 649,958,473	 574,527,730	 205,906,877	 67,597,081		 1,559,348,948	 21.9	 1,462,809,156	 19.6	 XXX	 1,559,348,948
15.2 NAIC 2	 37,792,778	 807,689,651	 555,454,174	 77,142,345	 9,969,159		 1,488,048,107	 20.9	 1,509,733,027	 20.2	 XXX	 1,488,048,107
15.3 NAIC 3	 11,554,233	 132,959,038	 159,373,691	 3,084,145	 214,008		 307,185,115	 4.3	 290,992,591	 3.9	 XXX	 307,185,115
15.4 NAIC 4	 5,172,410	 44,322,354	 95,202,710		 17,842		 144,715,316	 2.0	 120,079,060	 1.6	 XXX	 144,715,316
15.5 NAIC 5	 64,061	 5,890,768	 1,764,446	 152,940	 2,247,681		 10,119,896	 0.1	 26,071,437	 0.3	 XXX	 10,119,896
15.6 NAIC 6	 452,993	 9,863,312	 167,590		 739,957		 11,223,852	 0.2	 1,520,701	 0.0	 XXX	 11,223,852
15.7 Totals	 116,395,262	 1,650,683,596	 1,386,490,341	 286,286,307	 80,785,728		 3,520,641,234	 49.5	 3,411,205,972	 45.7	 XXX	 3,520,641,234
15.8 Line 15.7 as a % of Col. 7	 3.3	 46.9	 39.4	 8.1	 2.3		 100.0	 XXX	 XXX	 XXX	 XXX	 100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	 1.6	 23.2	 19.5	 4.0	 1.1		 49.5	 XXX	 XXX	 XXX	 XXX	 49.5

(a) Includes \$ 1,559,620,859 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ 59,609,508 current year of bonds with Z designations and \$ 24,398,980 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ 1,402,917 current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 309,137,193 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	316,834,909	600,199			6,250,889	XXX	323,685,997	4.6	221,450,677	3.0	323,685,997	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	316,834,909	600,199			6,250,889	XXX	323,685,997	4.6	221,450,677	3.0	323,685,997	
2. All Other Governments												
2.01 Issuer Obligations	1,502,176	50,024,272	30,820,781	31,550	677,569	XXX	83,056,348	1.2	82,892,622	1.1	40,685,358	42,370,990
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals	1,502,176	50,024,272	30,820,781	31,550	677,569	XXX	83,056,348	1.2	82,892,622	1.1	40,685,358	42,370,990
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations						XXX						
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations						XXX						
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	31,900,857	117,590,001	190,119,236			XXX	339,610,094	4.8	507,234,576	6.8	339,610,095	(1)
5.02 Residential Mortgage-Backed Securities						XXX			10,221,015	0.1		
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	31,900,857	117,590,001	190,119,236			XXX	339,610,094	4.8	517,455,591	6.9	339,610,095	(1)
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	151,063,173	2,762,991,402	2,180,196,334	251,012,028	58,698,288	XXX	5,403,961,225	76.0	5,891,034,579	78.9	2,709,502,960	2,694,458,265
6.02 Residential Mortgage-Backed Securities	3,452,382	14,637,210	19,350,422	43,322,951	39,958,208	XXX	120,721,173	1.7	131,329,251	1.8		120,721,173
6.03 Commercial Mortgage-Backed Securities	10,878,750	29,059,437	145,789,978	727,767		XXX	186,455,932	2.6	156,783,638	2.1	142,551,148	43,904,784
6.04 Other Loan-Backed and Structured Securities ...	21,301,962	263,365,358	195,064,509	17,165,776	11,608,410	XXX	508,506,015	7.2	384,084,155	5.1	4,352,351	504,153,664
6.05 Totals	186,696,267	3,070,053,407	2,540,401,243	312,228,522	110,264,906	XXX	6,219,644,345	87.5	6,563,231,623	87.9	2,856,406,459	3,363,237,886
7. Hybrid Securities												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations		2,858,000				XXX	2,858,000	0.0				2,858,000
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...		3,924,700	4,425,300			XXX	8,350,000	0.1				8,350,000
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals		6,782,700	4,425,300			XXX	11,208,000	0.2				11,208,000

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	24,666,050	24,666,050	0.3			24,666,050	
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued		18,904,189	86,110,952			XXX	105,015,141	1.5	82,788,326	1.1	1,190,780	103,824,361
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals		18,904,189	86,110,952			XXX	105,015,141	1.5	82,788,326	1.1	1,190,780	103,824,361
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX			XXX	XXX		
12. Total Bonds Current Year												
12.01 Issuer Obligations	501,301,115	2,934,063,874	2,401,136,351	251,043,578	65,626,746	XXX	6,153,171,664	86.6	XXX	XXX	3,413,484,410	2,739,687,254
12.02 Residential Mortgage-Backed Securities	3,452,382	14,637,210	19,350,422	43,322,951	39,958,208	XXX	120,721,173	1.7	XXX	XXX		120,721,173
12.03 Commercial Mortgage-Backed Securities	10,878,750	29,059,437	145,789,978	727,767		XXX	186,455,932	2.6	XXX	XXX	142,551,148	43,904,784
12.04 Other Loan-Backed and Structured Securities	21,301,962	267,290,058	199,489,809	17,165,776	11,608,410	XXX	516,856,015	7.3	XXX	XXX	4,352,351	512,503,664
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		24,666,050	0.3	XXX	XXX	24,666,050	
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans		18,904,189	86,110,952			XXX	105,015,141	1.5	XXX	XXX	1,190,780	103,824,361
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	536,934,209	3,263,954,768	2,851,877,512	312,260,072	117,193,364	24,666,050	7,106,885,975	100.0	XXX	XXX	3,586,244,739	3,520,641,236
12.10 Line 12.09 as a % of Col. 7	7.6	45.9	40.1	4.4	1.6	0.3	100.0	XXX	XXX	XXX	50.5	49.5
13. Total Bonds Prior Year												
13.01 Issuer Obligations	406,628,485	2,432,179,842	3,397,272,530	426,662,646	39,868,951	XXX	XXX	XXX	6,702,612,454	89.8	3,903,754,049	2,798,858,405
13.02 Residential Mortgage-Backed Securities	11,801,608	24,776,506	26,094,128	37,791,917	41,086,107	XXX	XXX	XXX	141,550,266	1.9	10,221,015	131,329,251
13.03 Commercial Mortgage-Backed Securities	2,316,219	13,229,022	141,238,397			XXX	XXX	XXX	156,783,638	2.1	140,515,921	16,267,717
13.04 Other Loan-Backed and Structured Securities	6,014,281	126,282,200	202,968,290	38,178,441	10,640,943	XXX	XXX	XXX	384,084,155	5.1	918,959	383,165,196
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans		12,958,883	69,829,443			XXX	XXX	XXX	82,788,326	1.1	1,202,926	81,585,400
13.08 Unaffiliated Certificates of Deposit	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13.09 Totals	426,760,593	2,609,426,453	3,837,402,788	502,633,004	91,596,001	XXX	7,467,818,839	100.0	7,467,818,839	100.0	4,056,612,870	3,411,205,969
13.10 Line 13.09 as a % of Col. 9	5.7	34.9	51.4	6.7	1.2	XXX	100.0	XXX	100.0	XXX	54.3	45.7
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	414,147,918	1,610,952,600	1,329,500,133	22,627,228	36,256,530	XXX	3,413,484,409	48.0	3,903,754,049	52.3	3,413,484,409	XXX
14.02 Residential Mortgage-Backed Securities						XXX			10,221,015	0.1		XXX
14.03 Commercial Mortgage-Backed Securities	6,391,029	2,318,571	133,841,548			XXX	142,551,148	2.0	140,515,921	1.9	142,551,148	XXX
14.04 Other Loan-Backed and Structured Securities		854,709		3,346,537	151,105	XXX	4,352,351	0.1	918,959	0.0	4,352,351	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		24,666,050	0.3			24,666,050	XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans			1,190,780			XXX	1,190,780	0.0	1,202,926	0.0	1,190,780	XXX
14.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		XXX
14.09 Totals	420,538,947	1,613,271,171	1,465,387,170	25,973,765	36,407,635	24,666,050	3,586,244,738	50.5	4,056,612,870	54.3	3,586,244,738	XXX
14.10 Line 14.09 as a % of Col. 7	11.7	45.0	40.9	0.7	1.0	0.7	100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	5.9	22.7	20.6	0.4	0.5	0.3	50.5	XXX	XXX	XXX	50.5	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	87,153,197	1,323,111,274	1,071,636,218	228,416,350	29,370,216	XXX	2,739,687,255	38.5	2,798,858,405	37.5	XXX	2,739,687,255
15.02 Residential Mortgage-Backed Securities	3,452,382	14,637,210	19,350,422	43,322,951	39,958,208	XXX	120,721,173	1.7	131,329,251	1.8	XXX	120,721,173
15.03 Commercial Mortgage-Backed Securities	4,487,721	26,740,866	11,948,430	727,767		XXX	43,904,784	0.6	16,267,717	0.2	XXX	43,904,784
15.04 Other Loan-Backed and Structured Securities	21,301,962	267,290,058	198,635,100	13,819,239	11,457,305	XXX	512,503,664	7.2	383,165,196	5.1	XXX	512,503,664
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans		18,904,189	84,920,172			XXX	103,824,361	1.5	81,585,400	1.1	XXX	103,824,361
15.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX	XXX	
15.09 Totals	116,395,262	1,650,683,597	1,386,490,342	286,286,307	80,785,729		3,520,641,237	49.5	3,411,205,969	45.7	XXX	3,520,641,237
15.10 Line 15.09 as a % of Col. 7	3.3	46.9	39.4	8.1	2.3		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	1.6	23.2	19.5	4.0	1.1		49.5	XXX	XXX	XXX	XXX	49.5

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2022 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	254,001,336	213,171,963	30,358,946	10,470,427
2. Cost of cash equivalents acquired	3,852,973,558	3,414,231,986	373,967,352	64,774,220
3. Accrual of discount	4,017,164	4,017,164		
4. Unrealized valuation increase (decrease)				
5. Total gain (loss) on disposals	(29,315)	(29,315)		
6. Deduct consideration received on disposals	3,768,450,772	3,322,254,605	382,037,711	64,158,456
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	342,511,971	309,137,193	22,288,587	11,086,191
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	342,511,971	309,137,193	22,288,587	11,086,191

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
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N O N E

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