



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2022

OF THE CONDITION AND AFFAIRS OF THE

New York Life Insurance Company

NAIC Group Code 0826 , 0826 NAIC Company Code 66915 Employer's ID No.13-5582869

Organized under the Laws of New York, State of Domicile or Port of Entry NY ,  
Country of Domicile United States of America

INCORPORATED/ORGANIZED MAY 21, 1841	COMMENCED BUSINESS APRIL 12, 1845*
Statutory Home Office .....	51 Madison Avenue, New York, NY, U.S. 10010.....
Main Administrative Office .....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Internet Website address .....	www.newyorklife.com .....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address.....	statement_contact@newyorklife.com .....
Statutory Statement Contact Fax Number .....	201-942-2158.....

EXECUTIVE OFFICERS

THEODORE ALEXANDER MATHAS  
Chairman of the Board  
and Chief Executive Officer

CRAIG LAWRENCE DESANTO  
President

SHEILA KEARNEY DAVIDSON  
Executive Vice President  
and Chief Legal Officer

ERIC ANSEL FELDSTEIN  
Executive Vice President  
and Chief Financial Officer

MARK JEROME MADGETT  
Executive Vice President  
and Head of Agency

ANTHONY RAMSEY MALLOY  
Executive Vice President  
and Chief Investment Officer

AARON CHRISTIAN BALL  
Senior Vice President  
and Head of Insurance Solutions, Service  
and Marketing

PATRICIA BARBARI  
Senior Vice President  
and General Auditor

ELIZABETH KATHERINE BRILL  
Senior Vice President  
and Chief Actuary

ALEXANDER IBBITSON MUNRO COOK  
Senior Vice President  
and Head of Strategic Capabilities

ROBERT MICHAEL GARDNER  
Senior Vice President  
and Controller

THOMAS ALEXANDER HENDRY  
Senior Vice President  
and Treasurer

YIE-HSIN HUNG  
Senior Vice President

ALAIN MAURICE KARAOGLAN  
Senior Vice President  
and Head of Strategic Insurance Businesses

NATALIE LAMARQUE  
Senior Vice President  
and General Counsel

AMY MILLER  
Senior Vice President,  
Deputy General Counsel and Secretary

CARLA THERESA RUTIGLIANO  
Senior Vice President  
and Head of Human Resources and  
Corporate Affairs

DIRECTORS

CLAIRE LOUISE BABINEAUX-FONTENOT  
MICHELE GROSS BUCK  
ROBERT BARBER CARTER  
RALPH DE LA VEGA

CRAIG LAWRENCE DESANTO  
MARK LAWRENCE FEIDLER  
ROBERT FRANCIS FRIEL  
DONNA HAAG KINNAIRD

BARBARA GOLDMAN NOVICK  
THEODORE ALEXANDER MATHAS  
THOMAS CLAYTON SCHIEVELBEIN  
EDWARD DANIEL SHIRLEY

GERALD BERNARD SMITH  
PAULA AMY STEINER

State of New York } SS  
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Eric Feldstein

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DocuSigned by:

Thomas A Hendry

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DocuSigned by:

Robert Gardner

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ERIC ANSEL FELDSTEIN  
Executive Vice President  
and Chief Financial Officer

THOMAS ALEXANDER HENDRY  
Senior Vice President  
and Treasurer

ROBERT MICHAEL GARDNER  
Senior Vice President  
and Controller

Subscribed and sworn to before me this

\_\_ day of May 2022

- a. Is this an original filing? Yes [ X ] No [ ]  
b. If no: 1. State the amendment number ...  
2. Date filed ...  
3. Number of pages attached ...

\*The Company became licensed to sell life insurance in the state of New York on April 17, 1845.

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	125,049,510,570		125,049,510,570	122,778,109,119
2. Stocks:				
2.1 Preferred stocks .....	117,746,484		117,746,484	120,267,091
2.2 Common stocks .....	16,229,804,960	1,599,660,423	14,630,144,537	14,750,480,875
3. Mortgage loans on real estate:				
3.1 First liens .....	20,805,792,921		20,805,792,921	19,434,793,464
3.2 Other than first liens.....	677,132,297		677,132,297	677,411,340
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....	287,380,557		287,380,557	290,770,473
4.2 Properties held for the production of income (less \$ .....(739,679,150) encumbrances) .....	1,839,252,020		1,839,252,020	1,850,873,151
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....(138,679,280) ), cash equivalents (\$ .....1,550,229,712 ) and short-term investments (\$ .....99,596,530 ) .....	1,511,146,962		1,511,146,962	2,615,621,610
6. Contract loans (including \$ .....5,125,690 premium notes) .....	11,407,865,367	7,388,577	11,400,476,790	11,385,575,610
7. Derivatives .....	946,611,899		946,611,899	1,048,192,823
8. Other invested assets .....	14,443,310,407	882,901,204	13,560,409,203	13,608,873,378
9. Receivables for securities .....	169,969,393		169,969,393	29,878,946
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	230,206,476		230,206,476	90,742,050
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	193,715,730,313	2,489,950,204	191,225,780,109	188,681,589,930
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,541,158,562	3,453	1,541,155,109	1,627,756,572
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	380,012,045	4,804,265	375,207,780	297,289,791
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	1,756,943,035		1,756,943,035	1,774,043,567
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	28,058,587		28,058,587	28,982,800
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	45,497,721		45,497,721	37,883,761
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	7,497,417		7,497,417	935,099
18.2 Net deferred tax asset .....	1,589,832,925		1,589,832,925	1,540,771,389
19. Guaranty funds receivable or on deposit .....	3,405,854		3,405,854	3,435,518
20. Electronic data processing equipment and software .....	493,913,056	472,497,316	21,415,740	19,576,500
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	148,719,848	148,719,848		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	33,237,868		33,237,868	38,019,428
23. Receivables from parent, subsidiaries and affiliates .....	444,483,085		444,483,085	203,234,940
24. Health care (\$ ..... ) and other amounts receivable .....	52,470,809	52,470,809		
25. Aggregate write-ins for other than invested assets .....	5,416,161,620	452,237,006	4,963,924,614	4,993,610,482
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	205,657,122,745	3,620,682,901	202,036,439,844	199,247,129,777
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	14,674,193,153		14,674,193,153	14,448,679,859
28. Total (Lines 26 and 27)	220,331,315,898	3,620,682,901	216,710,632,997	213,695,809,636
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets .....	230,206,476		230,206,476	90,742,050
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	230,206,476		230,206,476	90,742,050
2501. Amounts receivable on corporate owned life insurance .....	4,666,912,887		4,666,912,887	4,694,128,015
2502. Interest in annuity contracts .....	146,079,904		146,079,904	146,426,240
2503. Unearned reinsurance premium recoverable .....	83,254,816		83,254,816	85,106,949
2598. Summary of remaining write-ins for Line 25 from overflow page .....	519,914,013	452,237,006	67,677,007	67,949,278
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,416,161,620	452,237,006	4,963,924,614	4,993,610,482

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 122,337,014,836 less \$ ..... included in Line 6.3 (including \$ ..... 464,984,524 Modco Reserve) .....	122,337,014,836	121,090,811,968
2. Aggregate reserve for accident and health contracts (including \$ ..... 398,259,434 Modco Reserve) .....	4,943,580,193	4,885,803,870
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	31,247,557,292	29,374,832,104
4. Contract claims:		
4.1 Life .....	1,033,630,364	923,401,082
4.2 Accident and health .....	27,615,163	26,554,930
5. Policyholders' dividends/refunds to members \$ ..... 19,703,361 and coupons \$ ..... due and unpaid .....	19,703,361	17,868,317
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... 155,465 Modco) .....	1,962,887,178	1,939,923,947
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... 48,617 discount; including \$ ..... 4,162,231 accident and health premiums .....	128,482,132	119,496,048
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... 32,747,596 assumed and \$ ..... 2,476,293 ceded .....	35,223,889	35,714,587
9.4 Interest Maintenance Reserve .....	579,557,062	703,251,764
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 15,819,424 , accident and health \$ ..... 2,883,657 and deposit-type contract funds \$ ..... .....	18,703,361	18,488,747
11. Commissions and expense allowances payable on reinsurance assumed .....	3,881,704	3,545,000
12. General expenses due or accrued .....	1,934,334,358	2,201,534,421
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	2,257,504	(4,284,084)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	30,353,318	42,267,055
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	45,937,754	47,748,532
17. Amounts withheld or retained by reporting entity as agent or trustee .....	1,465,462,698	1,448,110,256
18. Amounts held for agents' account, including \$ ..... 30,129,122 agents' credit balances .....	30,129,122	33,103,174
19. Remittances and items not allocated .....	241,708,831	300,398,546
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....	308,970,758	314,444,007
22. Borrowed money \$ ..... 479,762,458 and interest thereon \$ ..... 81,609,375 .....	561,371,833	474,670,562
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	4,176,862,831	4,166,742,189
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	4,774,822	2,677,436
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....	2,715,770,397	2,763,029,441
24.04 Payable to parent, subsidiaries and affiliates .....	45,151,044	42,221,833
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....	774,780,372	786,080,823
24.08 Derivatives .....	338,678,114	318,183,711
24.09 Payable for securities .....	456,025,148	125,541,496
24.10 Payable for securities lending .....	547,156,613	603,757,861
24.11 Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	1,725,153,055	1,874,849,687
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	177,742,715,107	174,680,769,310
27. From Separate Accounts Statement .....	14,674,193,153	14,448,679,859
28. Total liabilities (Lines 26 and 27) .....	192,416,908,260	189,129,449,169
29. Common capital stock .....		
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....	4,231,164,529	4,230,763,871
33. Gross paid in and contributed surplus .....		
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	20,062,560,208	20,335,596,596
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	24,293,724,737	24,566,360,467
38. Totals of Lines 29, 30 and 37 .....	24,293,724,737	24,566,360,467
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	216,710,632,997	213,695,809,636
<b>DETAILS OF WRITE-INS</b>		
2501. Unfunded pension obligations for employees and agents .....	543,656,644	553,332,311
2502. Special reserves on certain group policies .....	463,150,160	451,470,442
2503. Derivatives-collateral liability .....	436,179,333	588,730,890
2598. Summary of remaining write-ins for Line 25 from overflow page .....	282,166,918	281,316,044
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,725,153,055	1,874,849,687
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	4,619,061,408	4,251,796,941	17,733,843,668
2. Considerations for supplementary contracts with life contingencies .....	129,507	605,090	1,668,427
3. Net investment income .....	1,647,772,848	1,649,878,363	8,554,631,733
4. Amortization of Interest Maintenance Reserve (IMR) .....	27,612,173	28,108,349	124,089,581
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	9,157,865	11,222,139	36,093,611
7. Reserve adjustments on reinsurance ceded .....	(15,832,817)	(32,593,652)	(96,676,203)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	9,766,729	10,123,911	39,891,799
8.2 Charges and fees for deposit-type contracts .....	577,047	1,894,752	(1,451,719)
8.3 Aggregate write-ins for miscellaneous income .....	(14,372,398)	44,730,459	196,479,641
9. Totals (Lines 1 to 8.3) .....	6,283,872,362	5,965,766,352	26,588,570,538
10. Death benefits .....	1,288,116,007	1,424,251,777	5,076,964,242
11. Matured endowments (excluding guaranteed annual pure endowments) .....	6,172,938	3,490,898	16,133,177
12. Annuity benefits .....	363,240,530	334,806,993	1,396,842,648
13. Disability benefits and benefits under accident and health contracts .....	73,612,653	70,610,645	284,133,623
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	1,610,941,409	1,959,141,710	7,537,630,187
16. Group conversions .....	3,057,455	3,124,557	13,922,261
17. Interest and adjustments on contract or deposit-type contract funds .....	127,965,611	126,748,984	496,756,855
18. Payments on supplementary contracts with life contingencies .....	1,846,174	2,159,125	8,039,028
19. Increase in aggregate reserves for life and accident and health contracts .....	1,303,979,191	1,139,066,604	5,597,816,313
20. Totals (Lines 10 to 19) .....	4,778,931,968	5,063,401,293	20,428,238,334
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	131,700,601	133,873,454	588,202,909
22. Commissions and expense allowances on reinsurance assumed .....	12,025,070	9,812,924	42,286,281
23. General insurance expenses and fraternal expenses .....	585,726,225	622,499,995	2,349,676,317
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	82,012,603	79,940,437	298,405,690
25. Increase in loading on deferred and uncollected premiums .....	(15,812,602)	(4,953,513)	60,612,375
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	247,333,499	(277,641,370)	(867,433,779)
27. Aggregate write-ins for deductions .....	26,437,757	53,583,916	317,530,095
28. Totals (Lines 20 to 27) .....	5,848,355,121	5,680,517,136	23,217,518,222
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	435,517,241	285,249,216	3,371,052,316
30. Dividends to policyholders and refunds to members .....	487,836,712	465,055,438	2,021,413,239
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	(52,319,471)	(179,806,222)	1,349,639,077
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(12,552,027)	(48,958,459)	40,273,571
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(39,767,444)	(130,847,763)	1,309,365,506
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....30,998,254 (excluding taxes of \$ .....(25,002,820) transferred to the IMR) .....	55,242,403	(144,519,672)	(360,160,454)
35. Net income (Line 33 plus Line 34) .....	15,474,959	(275,367,435)	949,205,052
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	24,566,360,467	21,728,391,315	21,728,391,315
37. Net income (Line 35) .....	15,474,959	(275,367,435)	949,205,052
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(55,969,897)	119,487,513	(11,909,358)	1,915,266,015
39. Change in net unrealized foreign exchange capital gain (loss) .....	55,211,648	79,233,249	64,644,089
40. Change in net deferred income tax .....	(6,908,361)	17,044,766	184,001,303
41. Change in nonadmitted assets .....	(382,365,383)	(338,428,149)	(127,505,494)
42. Change in liability for reinsurance in unauthorized and certified companies .....	(2,097,386)	(1,229,276)	2,060,592
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			(3,400,602)
44. Change in asset valuation reserve .....	(10,120,642)	(74,221,920)	(577,377,493)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....	400,658	400,658	801,316
49. Cumulative effect of changes in accounting principles .....		21,471,752	21,471,752
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....	(61,718,736)	59,405,489	408,802,622
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(272,635,730)	(523,600,224)	2,837,969,152
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	24,293,724,737	21,204,791,091	24,566,360,467
DETAILS OF WRITE-INS			
08.301. Sundries .....	4,006,163	44,730,459	17,939,943
08.302. Other income liability hedges .....	(8,865,401)		(37,498,423)
08.303. COLI income .....	(9,513,160)		216,038,121
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	(14,372,398)	44,730,459	196,479,641
2701. Adjustment in funds withheld .....	36,068,681	37,555,553	154,954,498
2702. Change in special reserves on certain group policies .....	11,679,718	(1,966,253)	56,781,344
2703. Other deductions for reinsurance .....	27,465	(684)	9,377,628
2798. Summary of remaining write-ins for Line 27 from overflow page .....	(21,338,107)	17,995,300	96,416,625
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	26,437,757	53,583,916	317,530,095
5301. Change in overfunded qualified pension plan asset .....	31,003,575		316,293,951
5302. Change in liability for pension benefits .....	9,675,667	43,226,227	279,763,000
5303. Change in special reserves on certain group annuity contracts .....	154,968	579,086	1,298,115
5398. Summary of remaining write-ins for Line 53 from overflow page .....	(102,552,946)	15,600,176	(188,552,444)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....	(61,718,736)	59,405,489	408,802,622

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	4,584,498,060	4,147,566,571	17,581,636,510
2. Net investment income .....	1,693,038,885	1,766,034,084	7,740,105,981
3. Miscellaneous income .....	7,408,277	59,673,675	302,240,604
4. Total (Lines 1 to 3) .....	6,284,945,222	5,973,274,330	25,623,983,094
5. Benefit and loss related payments .....	3,272,227,080	3,680,697,392	14,401,657,972
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	240,763,417	(271,521,503)	(875,839,715)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,035,440,760	1,030,070,313	3,038,329,676
8. Dividends paid to policyholders .....	462,965,245	447,699,013	1,945,093,745
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	5,726	60,343	70,669,797
10. Total (Lines 5 through 9) .....	5,011,402,227	4,887,005,558	18,579,911,474
11. Net cash from operations (Line 4 minus Line 10) .....	1,273,542,995	1,086,268,772	7,044,071,620
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	4,296,382,182	5,242,302,065	18,937,886,009
12.2 Stocks .....	160,668,989	264,993,628	1,964,946,270
12.3 Mortgage loans .....	255,442,282	417,938,942	3,016,633,822
12.4 Real estate .....			6,032,817
12.5 Other invested assets .....	288,429,247	199,072,358	1,369,692,446
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(547,211)	(1,465,192)	(2,730,972)
12.7 Miscellaneous proceeds .....	240,023,525	(49,651,081)	(119,568,149)
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	5,240,399,014	6,073,190,720	25,172,892,243
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	6,598,964,669	7,550,346,559	26,692,034,462
13.2 Stocks .....	65,877,496	411,220,533	1,869,745,535
13.3 Mortgage loans .....	1,633,946,891	320,880,453	4,043,622,872
13.4 Real estate .....	7,222,665	6,555,843	126,925,864
13.5 Other invested assets .....	419,755,399	454,830,484	2,312,468,537
13.6 Miscellaneous applications .....	291,964,431		247,857,360
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	9,017,731,551	8,743,833,872	35,292,654,630
14. Net increase (or decrease) in contract loans and premium notes .....	14,183,251	(79,262,444)	(158,094,579)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(3,791,515,789)	(2,591,380,708)	(9,961,667,808)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....	5,091,896	100,005,069	97,989,216
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	1,914,945,934	812,409,097	3,219,119,619
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(506,539,685)	(292,212,036)	(288,599,646)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	1,413,498,145	620,202,130	3,028,509,188
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(1,104,474,649)	(884,909,806)	110,913,000
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,615,621,610	2,504,708,610	2,504,708,610
19.2 End of period (Line 18 plus Line 19.1) .....	1,511,146,962	1,619,798,804	2,615,621,610

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	108,861,172	492,899,901	1,384,027,702
20.0002. Depreciation/ amortization on fixed assets .....	61,984,681	64,198,681	245,789,088
20.0003. Low income housing tax credit unfunded commitments .....	42,941,214	174,063	90,139,261
20.0004. Capitalized interest on bonds/payment in kind .....	23,039,873	30,963,599	105,499,107
20.0005. Transfer of mortgage loan to other invested assets .....	12,250,000	46,114,400	46,254,449
20.0006. Other invested asset stocks distribution .....	1,753,785	11,300,218	34,699,780
20.0007. Capitalized interest on mortgage loans .....	1,159,979	1,844,433	7,046,668
20.0008. Transfer of bond investment to equity investment .....		1,418,019	40,625,971
20.0009. Bonds to be announced commitments-purchased/sold .....			922,361,327
20.0010. Dividend transfer of bonds from subsidiary .....			402,145,641

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Capital contribution to down-stream subsidiary .....	.....	.....	.....18,298,540
20.0012. Transfer of equity to charitable organizations .....	.....	.....	.....5,200,746
20.0013. Transfer/merger/spinoff of equity investment to equity investment .....	.....	.....	.....3,521,078
20.0014. Transfer from mortgage loan asset to mortgage loan asset .....	.....	.....	.....1,843,619
20.0015. Stock distribution .....	.....	.....	.....456,856
20.0016. Exchange of other invested asset/real estate to operating income .....	.....	.....	.....349,747

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	2,157,828,040	2,044,093,152	8,884,243,804
3. Ordinary individual annuities .....	99,210,680	112,730,997	446,857,822
4. Credit life (group and individual) .....			
5. Group life insurance .....	531,065,217	536,693,417	1,990,046,202
6. Group annuities .....	1,633,191,218	1,353,527,900	5,448,940,250
7. A & H - group .....	46,341,579	47,780,237	203,902,545
8. A & H - credit (group and individual) .....			
9. A & H - other .....	91,210,610	83,087,870	353,618,523
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	4,558,847,344	4,177,913,573	17,327,609,146
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	4,558,847,344	4,177,913,573	17,327,609,146
14. Deposit-type contracts .....	3,379,255,529	2,832,216,663	9,310,222,324
15. Total (Lines 13 and 14)	7,938,102,873	7,010,130,236	26,637,831,470
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of New York Life Insurance Company (“the Company”) have been prepared using accounting practices prescribed or permitted by the New York State Department of Financial Services (“NYSDFS”).

The NYSDFS recognizes only statutory accounting practices prescribed or permitted by the State of New York for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the New York State Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of New York. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. The Company has no permitted practices.

A reconciliation of the Company’s net income and capital and surplus at March 31, 2022 and December 31, 2021 between practices prescribed or permitted by the State of New York and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2022	2021
<u>Net Income</u>					
(1) Net income, New York State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 15,474,959	\$ 949,205,052
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Regulation No. 213 principle-based reserving and No. 151 minimum life and annuity reserves*	51R	3	1	(15,097,425)	(39,495,386)
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums**	61	2, 4, 5	15.2, 1, 1	4,946,648	812,623
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium***	61	2, 4, 5	15.2, 1, 1	(4,317,010)	8,736,640
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 29,942,746</u>	<u>\$ 979,151,175</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus, New York State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 24,293,724,737	\$ 24,566,360,467
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
NYSDFS Regulation No. 213 principle-based reserving and No. 151 minimum life and annuity reserves*	51R	3	1	(70,471,001)	(55,373,576)
NYSDFS Circular Letter No. 11 (2010) impact on deferred premiums**	61	2, 4, 5	15.2, 1, 1	(129,071,493)	(134,018,141)
NYSDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium***	61	2, 4, 5	15.2, 1, 1	60,536,893	64,853,903
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 24,432,730,338</u>	<u>\$ 24,690,898,281</u>

- \* NYSDFS Regulation 213 subjects principle-based valuations as prescribed by the valuation manual to minimum New York State requirements; NYSDFS Regulation 151 prescribes rules and guidelines for performing valuations of annuity, single premium life insurance, guaranteed interest contract and other deposit reserves.
- \*\* NYSDFS Circular Letter No. 11 (2010) clarified the accounting for deferred premium assets when reinsurance is involved.
- \*\*\* NYSDFS Regulation 172 was amended to allow for the admission of an unearned reinsurance premium asset.
- B. No change.
- C. (1) No change.
- (2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond’s amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment (“OTTI”), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- (3) - (5) No change.
- (6) Loan-backed and structured securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Loan-backed and structured securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.
- The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security’s amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between

NOTES TO FINANCIAL STATEMENTS

the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed and structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

There were no significant accounting changes or error corrections that occurred during the period ended March 31, 2022 that would require an adjustment to beginning of period unassigned surplus.

The Company adopted revisions to SSAP 32 "Preferred Stock." The revisions include definitions, measurement and impairment guidance. The revisions require perpetual preferred stock and mandatory convertible preferred stock to be reported at fair value, not to exceed any current effective call price, among other changes. The Company adopted this guidance on January 1, 2021, which increased statutory surplus by \$21,471,752.

3. Business Combinations and Goodwill

On December 31, 2020 (the "acquisition date"), the Company acquired Cigna's group life and group disability insurance business, now named New York Life Group Benefit Solutions ("GBS"), which is comprised of two insurance companies through which the business is primarily conducted, Life Insurance Company of North America ("LINA") and New York Life Group Insurance Company of NY ("NYLGICNY").

At the acquisition date, the Company paid total initial consideration of \$6,308,700,000 to Cigna which was subject to the Company's review of assets and liabilities transferred based on the purchase and sale agreement between the Company and Cigna. The cost of acquisition of \$6,308,700,000 was reduced by \$59,097,450 in 2021, which resulted in a corresponding decrease in goodwill. The purchase price was finalized in March 2022 and resulted in an additional \$55,000,000 decrease in goodwill.

The following table represents goodwill generated under the statutory purchase method of accounting:

Purchased Entity	Acquisition Date	Cost of Acquisition	Original Amount of Goodwill	Original Amount of Goodwill Admitted	Admitted Goodwill at 3/31/22	Amortization for the Period Ended 3/31/22	Book Adjusted Carrying Value at 3/31/22	Admitted Goodwill as a % of Book Adjusted Carrying Value, Gross of Admitted Goodwill
Life Insurance Company of North America	December 31, 2020	\$5,974,793,208	\$4,101,037,417	\$1,931,888,141	\$1,937,413,984	\$102,525,935	\$1,639,139,569	118%
New York Life Group Insurance Company of NY	December 31, 2020	\$219,809,342	\$126,123,800	\$126,123,800	\$107,906,201	\$3,143,753	\$114,923,175	94%
Stone Ridge Holdings Group LLC	January 3, 2017	\$150,000,000	\$132,038,420	\$132,038,420	\$69,320,170	\$3,300,960	\$99,632,263	70%

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities, which are other-than-temporarily impaired, where the Company intends to sell, or does not have the intent and ability to hold until recovery, at March 31, 2022.

NOTES TO FINANCIAL STATEMENTS

		OTTI Recognized in Loss			
		Amortized Cost Basis Before OTTI	2a Interest	2b Non-interest	Fair Value 1-(2a+2b)
General Account:					
OTTI recognized 1st Quarter					
a.	Intent to sell	\$ —	\$ —	\$ —	\$ —
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c.	Total 1st Quarter	—	—	—	—
OTTI recognized 2nd Quarter					
d.	Intent to sell	—	—	—	—
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f.	Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i.	Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter					
j.	Intent to sell	—	—	—	—
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l.	Total 4th Quarter	—	—	—	—
m.	Annual Aggregate Total (General Account)	<u><u>\$ — \$ —</u></u>			
Separate Account:					
OTTI recognized 1st Quarter					
a.	Intent to sell	\$ —	\$ —	\$ —	\$ —
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
c.	Total 1st Quarter	—	—	—	—
OTTI recognized 2nd Quarter					
d.	Intent to sell	—	—	—	—
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
f.	Total 2nd Quarter	—	—	—	—
OTTI recognized 3rd Quarter					
g.	Intent to sell	—	—	—	—
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
i.	Total 3rd Quarter	—	—	—	—
OTTI recognized 4th Quarter					
j.	Intent to sell	—	—	—	—
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	—	—	—	—
l.	Total 4th Quarter	—	—	—	—
m.	Annual Aggregate Total (Separate Account)	<u><u>— —</u></u>			
Grand Total		<u><u>\$ — \$ —</u></u>			

NOTES TO FINANCIAL STATEMENTS

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
General Account						
00011#AA1	\$1,235,999	\$1,235,997	\$2	\$1,235,997	\$898,046	3/31/2022
05951KAZ6	40,181	37,893	2,288	37,893	38,233	3/31/2022
12667FJ48	1,169,190	1,151,424	17,766	1,151,424	1,123,199	3/31/2022
12667FJ55	732,505	725,786	6,719	725,786	701,010	3/31/2022
15132EKT4	41,284	22,676	18,608	22,676	0	3/31/2022
161546GK6	1,920,334	1,914,929	5,405	1,914,929	1,844,303	3/31/2022
26827EAA3	6,688,339	5,679,280	1,009,059	5,679,280	5,554,776	3/31/2022
3622ELAG1	640,253	637,520	2,733	637,520	594,950	3/31/2022
55265K4S5	752,906	734,476	18,430	734,476	730,957	3/31/2022
61750YAD1	496,341	452,554	43,787	452,554	482,689	3/31/2022
61750YAJ8	664,735	605,739	58,996	605,739	649,978	3/31/2022
61751JAH4	381,027	347,934	33,093	347,934	348,625	3/31/2022
61751JAJ0	378,431	346,362	32,069	346,362	350,363	3/31/2022
61752RAH5	210,174	190,909	19,265	190,909	202,321	3/31/2022
61752RAM4	1,204,447	1,144,614	59,833	1,144,614	1,157,113	3/31/2022
69337AAM8	215,367	213,177	2,190	213,177	192,717	3/31/2022
86359AWR0	106,314	105,207	1,107	105,207	102,540	3/31/2022
Subtotal- General Account	XXX	XXX	1,331,350	XXX	XXX	
Guaranteed Separate Accounts						
05951KAZ6	160,722	151,571	9,151	151,571	152,933	3/31/2022
3622ELAG1	853,670	850,027	3,643	850,027	793,266	3/31/2022
61750YAJ8	469,224	427,580	41,644	427,580	458,808	3/31/2022
61751DAE4	84,316	79,877	4,439	79,877	80,433	3/31/2022
61751JAH4	476,283	434,917	41,366	434,917	435,781	3/31/2022
61751JAJ0	473,038	432,952	40,086	432,952	437,953	3/31/2022
94984UAE6	305,998	267,205	38,793	267,205	300,957	3/31/2022
Subtotal- Guaranteed Separate Accounts	XXX	XXX	179,122	XXX	XXX	
Grand Total	XXX	XXX \$	1,510,472	XXX	XXX	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position as of March 31, 2022:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 17,706,297,928	\$ 679,163,441	\$ 1,430,284,126	\$ 119,038,525	\$ 19,136,582,054	\$ 798,201,966
Guaranteed Separate Accounts	3,242,466,354	161,072,447	95,997,185	5,865,127	3,338,463,539	166,937,574
Total	\$ 20,948,764,282	\$ 840,235,888	\$ 1,526,281,311	\$ 124,903,652	\$ 22,475,045,593	\$ 965,139,540

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

NOTES TO FINANCIAL STATEMENTS

- (3) Collateral Received
- a. No change.

b. The Company has not sold or repledged collateral received from dollar repurchase or securities lending agreements. All collateral is received in cash.

c. No change.
- (4) - (7) No change.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) The Company enters into tri-party reverse repurchase agreements to purchase and resell short-term securities. The Company as a cash provider receives securities as collateral, having a fair value at least equal to 102% of the purchase price paid by the Company for the securities and the Company's designated custodian takes possession of this collateral. The Company is not permitted to sell or repledge these securities. The collateral is not recorded on the Company's financial statements. However, if the counterparty defaults, the Company would then exercise its rights with respect to the collateral, including a sale of the collateral. The fair value of the securities held as collateral is monitored daily and additional collateral is obtained, where appropriate, to protect against credit exposure. The Company records the amount paid for securities purchased under agreements to resell in cash, cash equivalents and short-term investments.

At March 31, 2022, the carrying value and fair value of securities held under agreements to purchase and resell was \$152,533,226, which were classified as tri-party reverse repurchase agreements and included with cash, cash equivalents and short-term investments on Page 2 - Assets. The securities had a weighted average maturity of one days and a weighted average yield of 0.28%.

- (2) Type of repo trades used

	1 First Quarter
a. Bilateral (YES/NO)	NO
b. Tri-Party (YES/NO)	YES

- (3) Original (flow) & residual maturity

		First Quarter 2022
a. Maximum Amount		
1.	Open - no maturity	\$ —
2.	Overnight	\$ 166,518,693
3.	2 days to 1 week	\$ —
4.	> 1 week to 1 month	\$ —
5.	> 1 month to 3 months	\$ —
6.	> 3 months to 1 year	\$ —
7.	> 1 year	\$ —
b. Ending Balance		
1.	Open - no maturity	\$ —
2.	Overnight	\$ 152,533,226
3.	2 days to 1 week	\$ —
4.	> 1 week to 1 month	\$ —
5.	> 1 month to 3 months	\$ —
6.	> 3 months to 1 year	\$ —
7.	> 1 year	\$ —

- (4) Not applicable.
- (5) Fair value of securities acquired under repo - secured borrowing

	First Quarter 2022	
a. Maximum Amount	\$	166,518,693
b. Ending Balance	\$	152,533,226

- (6) Securities acquired under repo - secured borrowing by NAIC designation

NOTES TO FINANCIAL STATEMENTS

	1	2	3	4	5	6	7	8
Ending Balance	None	NAIC 1	NAIC 2	NAIC 3	NAIC 4	NAIC 5	NAIC 6	Nonadmitted
a. Bonds - FV	\$ —	\$ 152,533,226	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. LB & SS - FV	—	—	—	—	—	—	—	—
c. Preferred stock - FV	—	—	—	—	—	—	—	—
d. Common stock	—	—	—	—	—	—	—	—
e. Mortgage loans - FV	—	—	—	—	—	—	—	—
f. Real estate - FV	—	—	—	—	—	—	—	—
g. Derivatives - FV	—	—	—	—	—	—	—	—
h. Other invested assets - FV	—	—	—	—	—	—	—	—
i. Total assets - FV (sum of a through h)	\$ —	\$ 152,533,226	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(7) Collateral pledged - secured borrowing

	First Quarter 2022	
a. Maximum Amount		
1. Cash	\$	—
2. Securities (FV)	\$	169,849,067
3. Securities (BACV)		XXX
4. Nonadmitted subset (BACV)		XXX
b. Ending Balance		
1. Cash	\$	—
2. Securities (FV)	\$	155,584,816
3. Securities (BACV)	\$	—
4. Nonadmitted subset (BACV)	\$	—

(8) Allocation of aggregate collateral pledged by remaining contractual maturity

	Amortized Cost	Fair Value
a. Overnight and continuous	\$ —	\$ —
b. 30 days or less	\$ —	\$ —
c. 31 to 90 days	\$ —	\$ —
d. > 90 days	\$ 155,584,816	\$ 155,584,816

(9) At March 31, 2022, the Company did not have a recognized receivable for return of collateral.

(10) At March 31, 2022, the Company did not have a recognized liability to return collateral.

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

No change.

K. Low-Income Housing Tax Credits

No change.

L. Restricted Assets

No change.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

No change.

P. Short Sales

No change.

NOTES TO FINANCIAL STATEMENTS

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) or tender and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account	Separate Account
(1) Number of CUSIPs	54	9
(2) Aggregate Amount of Investment Income	\$ 25,111,384	\$ 348,959

R. Reporting Entity's Share of Cash Pool by Asset type

Not applicable.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. No change.
- B. No change.

7. Investment Income

- A. No change.
- B. No change.

8. Derivative Instruments

- A. No change.
- B. Not applicable.

9. Income Taxes

- A - I. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A - O. No change.

11. Debt

- A. No change.
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of NY and issues funding agreements to the FHLB of NY in exchange for cash. The proceeds from the sale of these funding agreements are invested to earn a spread on the business. The funding agreements are issued through the general account and are included in the liability for deposit-type contracts on Page 3 – Liabilities, Surplus and Other Funds. When a funding agreement is issued, the Company is required to post collateral in the form of eligible securities including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of NY's recovery on the collateral is limited to the amount of the Company's liability to the FHLB of NY. The table below indicates the amounts of FHLB of NY stock purchased, collateral pledged, assets and liabilities related to the agreement with FHLB of NY.

(2) FHLB of NY Capital Stock

- a. Amount of FHLB of NY capital stock held, in aggregate, is as follows:

1. Current Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	48,835,300	48,835,300	—
(c) Activity stock	174,352,500	174,352,500	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 223,187,800</u>	<u>\$ 223,187,800</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 10,835,531,650	\$ 10,835,531,650	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
(a) Membership stock - Class A	\$ —	\$ —	\$ —
(b) Membership stock - Class B	48,835,300	48,835,300	—
(c) Activity stock	110,475,000	110,475,000	—
(d) Excess stock	—	—	—
(e) Aggregate total	<u>\$ 159,310,300</u>	<u>\$ 159,310,300</u>	<u>\$ —</u>
(f) Actual or estimated borrowing capacity as determined by the insurer	\$ 10,684,170,837	\$ 10,684,170,837	\$ —

The FHLB borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

- b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

NOTES TO FINANCIAL STATEMENTS

	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Membership stock						
1. Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B	\$ 48,835,300	\$ 48,835,300	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of NY

a. Amount pledged as collateral as of reporting date is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Aggregate Total Borrowing
1. Current year total general and separate accounts	\$ 5,225,440,419	\$ 5,156,571,105	\$ 3,880,401,833
2. Current year general account	\$ 5,225,440,419	\$ 5,156,571,105	\$ 3,880,401,833
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,115,736,861	\$ 4,763,340,099	\$ 2,460,514,783

<sup>1</sup> Includes amounts in excess of minimum requirements.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 5,225,440,419	\$ 5,156,571,105	\$ 3,880,401,833
2. Current year general account	\$ 5,225,440,419	\$ 5,156,571,105	\$ 3,880,401,833
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 5,843,766,793	\$ 5,262,995,670	\$ 3,007,853,009

(4) Borrowing from FHLB of NY

a. Amount borrowed as of reporting date is as follows:

1. Current Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	3,880,401,833	3,880,401,833	—	3,880,401,833
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 3,880,401,833</u>	<u>\$ 3,880,401,833</u>	<u>\$ —</u>	<u>\$ 3,880,401,833</u>

2. Prior Year

	Total	General Account	Separate Accounts	Funding Agreements Reserves Established
(a) Debt	\$ —	\$ —	\$ —	\$ —
(b) Funding agreements	2,460,514,783	2,460,514,783	—	2,460,514,783
(c) Other	—	—	—	—
(d) Aggregate total	<u>\$ 2,460,514,783</u>	<u>\$ 2,460,514,783</u>	<u>\$ —</u>	<u>\$ 2,460,514,783</u>

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding agreements	3,880,401,833	3,880,401,833	—
3. Other	—	—	—
4. Aggregate total	<u>\$ 3,880,401,833</u>	<u>\$ 3,880,401,833</u>	<u>\$ —</u>

c. FHLB of NY borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding agreements	No
3. Other	N/A

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plans

- (1) - (3) No change.
- (4) Components of net periodic benefit cost

	Pension Benefits		Postretirement Benefits	
	March 31, 2022	December 31, 2021	March 31, 2022	December 31, 2021
a. Service cost	\$ 48,481,841	\$ 196,016,892	\$ 6,164,236	\$ 27,023,175
b. Interest cost	57,944,407	193,679,712	10,698,210	38,471,486
c. Expected return on plan assets	(121,813,029)	(471,322,725)	(14,495,520)	(50,764,594)
d. Transition asset or obligation	—	—	—	—
e. Gains and losses	41,655,970	220,669,064	1,308,046	12,022,588
f. Prior service cost or credit	(976,728)	(3,906,913)	(4,135,250)	(16,541,001)
g. Nonvested prior service cost or credit	—	—	4,766,772	23,061,873
h. Total net periodic pension cost/(credit)	<u>\$ 25,292,461</u>	<u>\$ 135,136,030</u>	<u>\$ 4,306,494</u>	<u>\$ 33,273,527</u>

The Company shares the net periodic benefit cost of certain pension and postretirement benefits with its subsidiaries. The expenses for these plans are allocated to each subsidiary in accordance with an intercompany cost sharing arrangement. The liabilities for these plans are included with the liabilities for the corresponding plan of the Company. Pension and postretirement costs of \$13,131,901 and \$2,371,664, respectively, were billed to subsidiaries for the three months ended March 31, 2022. Pension and postretirement costs of \$54,230,410 and \$10,393,755, respectively, were billed to subsidiaries for the year ended December 31, 2021.

- (5) - (18) No change.

B - E. No change.

F - G. Not applicable.

H - I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A - M. No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

- (1) No change.
- (2) No change.
- (3) Long-term care guaranty fund assessments
  - a - c. At March 31, 2022, the Company’s guaranty association liability and related asset recoverable for long-term care insolvency assessments were \$1,109,292 and \$650,103, respectively. The liability estimates for these assessments are based on discounted cost information for the Penn Treaty/American Network insolvencies, which was provided by the National Organization of Life and Health Guaranty Association. The Company did not further discount these amounts.

C. Gain Contingencies

Not applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

No change.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Operating Lease

No change.

B. Lessor Leases

Not applicable.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

NOTES TO FINANCIAL STATEMENTS

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

- (1) No change.
- (2) - (7) Not applicable.

C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2022 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Insurer from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2022:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks	\$ —	\$ 5,372,400	\$ 112,374,084	\$ —	\$ 117,746,484
2. Bonds					
SVO Identified Bond ETF	54,145,460	—	—	—	54,145,460
U.S. corporate	—	5,544,856	—	—	5,544,856
Foreign corporate	—	25,019,879	—	—	25,019,879
Non-agency residential mortgage-backed securities	—	231,259	—	—	231,259
Non-agency asset-backed securities	—	1,253,932	15,847,753	—	17,101,685
Total bonds	54,145,460	32,049,926	15,847,753	—	102,043,139
3. Common stocks	816,783,465	—	294,995,604	—	1,111,779,069
4. Derivative assets					
Interest rate swaps	—	287,650,126	—	—	287,650,126
Foreign currency swaps	—	417,587,862	—	—	417,587,862
Inflation swaps	—	20,205,723	—	—	20,205,723
Interest rate options	—	87,633,648	3,840,934	—	91,474,582
Futures	6,477	—	—	—	6,477
Total derivative assets	6,477	813,077,359	3,840,934	—	816,924,770
5. Separate accounts assets	1,379,609,800	3,974,946,505	2,944,454	1,683,463,155	7,040,963,914
6. Other invested assets	—	—	162,790,000	—	162,790,000
Total assets at fair value	\$ 2,250,545,202	\$ 4,825,446,190	\$ 592,792,829	\$ 1,683,463,155	\$ 9,352,247,376
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 125,466,023	\$ —	\$ —	\$ 125,466,023
Foreign currency swaps	—	119,537,099	—	—	119,537,099
Inflation swaps	—	8,462,768	—	—	8,462,768
Interest rate options	—	—	2,137,649	—	2,137,649
Foreign currency forwards	—	5,039,183	—	—	5,039,183
Futures	12,000	—	—	—	12,000
Total derivative liabilities	12,000	258,505,073	2,137,649	—	260,654,722
2. Separate accounts liabilities - derivatives <sup>1</sup>	3,394,318	—	—	—	3,394,318
Total liabilities at fair value	\$ 3,406,318	\$ 258,505,073	\$ 2,137,649	\$ —	\$ 264,049,040

<sup>1</sup> Separate accounts contract holder liabilities are not included in the table as they are reported at contract value and not fair value in the Company's Annual Statement.

(2) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2022:

	Balance at 01/01/2022	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 03/31/2022
Assets:										
Preferred stocks	\$ 114,047,691	\$ —	\$ —	\$ 1,146,318	\$ (59,936)	\$ 1,999,995	\$ —	\$ (4,759,984)	\$ —	\$ 112,374,084
Bonds										
Non-agency asset-backed securities	15,299,594	8,250,000	(546,585)	—	(516,434)	6,882,791	—	—	(13,521,613)	15,847,753
Total bonds	15,299,594	8,250,000	(546,585)	—	(516,434)	6,882,791	—	—	(13,521,613)	15,847,753
Common stocks	214,501,590	4,283,089	—	83,229	12,688,331	63,877,500	—	(438,135)	—	294,995,604
Derivatives	3,298,721	—	—	(3,654,506)	4,196,717	—	—	—	—	3,840,932
Separate accounts assets <sup>1</sup>	20,517,733	147,600	(17,061,062)	440	(220,257)	—	—	—	(440,000)	2,944,454
Other invested assets	162,790,000	—	—	—	—	—	—	—	—	162,790,000
Total Assets:	\$ 530,455,329	\$ 12,680,689	\$ (17,607,647)	\$ (2,424,519)	\$ 16,088,421	\$ 72,760,286	\$ —	\$ (5,198,119)	\$ (13,961,613)	\$ 592,792,827
Liabilities:										
Derivatives	\$ 1,042,135	\$ —	\$ —	\$ (105,593)	\$ 1,201,107	\$ —	\$ —	\$ —	\$ —	\$ 2,137,649
Total Liabilities:	\$ 1,042,135	\$ —	\$ —	\$ (105,593)	\$ 1,201,107	\$ —	\$ —	\$ —	\$ —	\$ 2,137,649

<sup>1</sup> The total gains or (losses) included in surplus for separate accounts assets are offset by an equal amount for separate accounts liabilities, which results in a net zero impact on surplus for the Company.

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, or changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa due to a ratings downgrade or upgrade.

NOTES TO FINANCIAL STATEMENTS

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data or a change in the security's measurement.

Transfers into Level 3 totaled \$12,680,689 for the three months ended March 31, 2022, which primarily relates to \$8,250,000 of non-agency asset backed securities that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period and common stock of \$4,283,089 which relates to a price level change. Transfers out of Level 3 totaled \$17,607,647 for the three months ended March 31, 2022, which includes \$17,061,062 of separate accounts non-agency asset backed securities and \$546,585 general account non- agency asset backed securities which were measured at fair value at the beginning of the period and measured at amortized cost at the end of the period.

(3) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At March 31, 2022, the Company challenged the price it received from third party pricing services on general account securities with book value of \$71,808 and market value of \$4,283,089. The Company did not have price challenges on separate account securities for what is received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Derivatives (including separate accounts liabilities – derivatives)

These derivatives are comprised of exchange traded future contracts. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of cash and common stocks. Common stocks are generally traded on an exchange.

Level 2 measurements

Preferred stocks

The fair value of preferred stock is obtained from third-party pricing services. Vendors generally use an income-based valuation approach by using a discounted cash flow model or it may use a market approach to arrive at the security's fair value or a combination of the two.

Bonds

The fair value of bonds is obtained from third-party pricing services, matrix-based pricing, internal models or broker quotes. Third-party pricing services generally use an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing sources include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds, which the Company has determined are observable inputs.

Private placement securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Specifically, the Barclays Investment Grade Credit Index is used for investment-grade securities and the Citi High Yield Cash Index is used for below investment-grade securities. These indices are two

NOTES TO FINANCIAL STATEMENTS

widely recognized, reliable, and well regarded benchmarks by participants in the financial services industry, which represent the broader U.S. public bond markets.

Certain private placement securities that cannot be priced using the matrix pricing described above, are priced by an internally developed discounted cash flow model or are priced based on internal calculations. This model uses observable inputs with a discount rate based off spreads of comparable public bond issues, adjusted for liquidity, rating and maturity. The Company assigns a credit rating for private placement securities based upon internal analysis. The liquidity premium is based upon observable market transactions, while the maturity and rating adjustments are based upon data obtained from Bloomberg. These securities are classified as Level 2.

For some of the private placement securities priced through the model, the liquidity adjustments may not be based on market data, but rather, calculated internally. If the impact of the liquidity adjustment, which usually requires the most judgment, is not significant to the overall value of the security, the security is still classified as Level 2.

Derivatives

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Separate accounts assets

These are assets primarily related to investments in U.S. government and treasury securities, corporate bonds, and mortgage-backed securities. These separate accounts assets are valued and assigned within the fair value hierarchy, consistent with the methodologies described herein for similar financial instruments held within the general account of the Company. This also relates to investments in limited partnerships and hedge funds that use NAV where the investment can be redeemed at NAV at the measurement date or in the near-term (generally 90 days).

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Preferred and common stocks

These securities include equity investments with privately held entities, including a government organization, where the prices are derived from internal valuations.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which it takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, therefore, these investments are classified as Level 3.

Derivatives

Derivatives that are valued based upon models with any significant unobservable market inputs or inputs from less actively traded markets, or where the fair value is solely derived using broker quotations, are classified as Level 3.

Other Invested Assets

Other Invested Assets include preferred units of a limited partnership. The fair value of these preferred units is derived internally based on market comparables and recent transactions by the limited partnership. The valuation technique used required inputs that were both unobservable and significant and therefore classified as Level 3.

- B. Not applicable.
- C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at March 31, 2022. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

NOTES TO FINANCIAL STATEMENTS

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
Assets:								
Bonds	\$125,174,254,144	\$ 125,049,510,570	\$ 54,145,460	\$120,210,710,639	\$ 4,909,398,045	\$ —	\$ —	\$ —
Preferred stocks	117,746,484	117,746,484	—	5,372,400	112,374,084	—	—	—
Common stocks	1,111,779,069	1,111,779,069	816,783,465	—	294,995,604	—	—	—
Mortgage loans	21,135,858,271	21,482,925,218	—	—	21,135,858,271	—	—	—
Cash, cash equivalents and short-term investments	1,511,146,963	1,511,146,962	462,439,824	1,048,707,139	—	—	—	—
Derivatives	917,283,420	946,611,899	6,477	913,436,011	3,840,932	—	—	—
Other invested assets <sup>1</sup>	652,916,197	678,693,618	—	174,885,432	478,030,765	—	—	—
Derivatives collateral	230,206,477	230,206,477	—	230,206,477	—	—	—	—
Investment income due and accrued	1,541,155,109	1,541,155,109	—	1,541,155,109	—	—	—	—
Separate accounts assets	14,374,616,781	14,674,193,153	1,414,464,520	11,245,693,802	30,995,304	1,683,463,155	—	—
Total assets	\$166,766,962,915	\$ 167,343,968,559	\$ 2,747,839,746	\$135,370,167,009	\$ 26,965,493,005	\$1,683,463,155	\$ —	\$ —
Liabilities:								
Deposit fund contracts:								
Funding agreements	\$ 27,644,235,610	\$ 28,629,208,607	\$ —	\$ —	\$ 27,644,235,610	\$ —	\$ —	\$ —
Annuities certain	17,616,982	16,216,285	—	—	17,616,982	—	—	—
Other deposit funds	603,534,115	603,534,115	—	—	603,534,115	—	—	—
Premiums paid in advance	128,482,132	128,482,132	—	128,482,132	—	—	—	—
Derivatives	630,045,206	338,678,114	12,000	627,895,557	2,137,649	—	—	—
Derivatives - collateral	436,179,333	436,179,333	—	436,179,333	—	—	—	—
Borrowed money	561,371,833	561,371,833	—	561,371,833	—	—	—	—
Payable to parent and affiliates	45,151,044	45,151,044	—	45,151,044	—	—	—	—
Separate accounts liabilities	3,394,483	3,394,483	3,394,318	165	—	—	—	—
Total liabilities	\$ 30,070,010,738	\$ 30,762,215,946	\$ 3,406,318	\$ 1,799,080,064	\$ 28,267,524,356	\$ —	\$ —	\$ —

<sup>1</sup> Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based valuation approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value or a combination of the two. Typical inputs used by these pricing services include, but are not limited to: benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating, or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF. The affiliated bond from MCF had a carrying value of \$3,485,198,088 and a fair value of \$3,495,653,682 at March 31, 2022. The fair value of this security is calculated internally and may include inputs that may be not observable. Therefore, this security is classified as Level 3.

Preferred and common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions and it takes into account property type, loan to value and remaining term of each loan. The spread is a significant component of the pricing inputs.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand, cash sweeps and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, other cash equivalents and investment income due and accrued is presumed to approximate fair value and is classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

Derivatives (including separate accounts liabilities)

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives that are exchange-traded, which are valued using a market approach as fair value is based on quoted prices in an active market. Where valuation models are used, the selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors.

Other invested assets

Other invested assets are principally comprised of LIHTC investments, affiliated loans, preferred units of a limited partnership, and certain other investments with characteristics of debt. The fair value of the affiliated loans and the LIHTC investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally. These investments are classified as Level 3 because the discount rate used is based on management's judgment and assumptions. Refer to Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, for details on intercompany loans and Note 5 - Investments, for details on LIHTC investments. The fair value of investments with debt characteristics is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3. The fair value of the preferred units in a limited partnership is derived internally based on market comparable preferred units and recent transactions by the limited partnership. The valuation technique used required inputs that were both unobservable and significant and therefore classified as Level 3.

Derivatives – collateral (including separate accounts liabilities collateral)

The carrying value of these instruments approximates fair value since these assets and liabilities are generally short-term in nature.

Separate accounts assets (including separate account assets - collateral)

Assets within the separate accounts are primarily invested in bonds and common stock. The fair value of investments in the separate accounts is calculated using the same procedures as are used for bonds and common stocks in the general account.

The separate accounts also invest in limited partnerships and hedge fund investments. The fair value of such partnerships is determined by reference to the limited partnership's NAV. The valuation of the hedge funds is based upon the hedge funds' latest financial statements adjusted for cash activity since that date and estimates of market valuations.

Deposit fund contracts

For funding agreements backing medium term notes, fair values are based on available market prices for the notes. For other funding agreements and annuities certain liabilities, fair values are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

For all other deposit funds, estimated fair value is equal to account value.

Premiums paid in advance

For premiums paid in advance, the carrying value of the liability approximates fair value.

Borrowed money

Borrowed money consists of intercompany borrowings, repurchase agreements and other financing arrangements. Due to the short-term nature of the transactions, the carrying value approximates fair value. The Company had no repurchase agreements as of March 31, 2022.

Amounts payable under securities lending

Amounts payable under securities lending consists of cash collateral received under securities lending agreements. The carrying value approximates fair value.

Separate accounts liabilities – deposit-type contracts

For deposit type contracts, which are funding agreements, the proceeds from which are invested primarily in fixed income securities, the carrying value of the liability approximates the fair value of the invested assets. These assets are valued using the same methods described for separate accounts assets.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) – (2) Not applicable.

NOTES TO FINANCIAL STATEMENTS

E. The following table provides additional information for investments that are measured at fair value using NAV as a practical expedient, as allowed under authoritative guidance, for investments that meet specified criteria:

March 31, 2022					
Category of Investment	Investment Strategy	Fair Value Determined Using NAV	Unfunded Commitments	Redemption Frequency	Redemption Notice Period
Hedge fund	Long/short equity, futures, options, foreign exchange arbitrage	\$ 402,823,963	\$ —	Annual, Semi-Annual, Quarterly, Monthly, Daily	0 - 90 days (Assets subject to lock-up periods)
Hedge fund	Distressed securities, multi-strategy	3,985,569	—	N/A	N/A
Private equity	Leverage buyout, mezzanine financing, distressed securities	1,276,653,623	333,568,263	N/A	N/A
		<u>\$ 1,683,463,155</u>	<u>\$ 333,568,263</u>		

21. Other Items

A. Unusual or Infrequent Items

The disruption caused by the COVID-19 pandemic continues to have a major impact on the global economy, the supply chain and the economies of particular countries and industries. It has also resulted in elevated mortality and morbidity experience for the global population, and could have long-term effects on the Company's life, health and disability insurance businesses. The ultimate extent of the impact of the COVID-19 pandemic will depend on numerous factors, all of which are highly uncertain and cannot be predicted. These factors include the length and severity of the outbreak, including the impact of new variants of the virus and the efficacy of vaccines and therapeutic treatments in combating the virus, the responses to the pandemic taken by governments and private sector businesses, and the impacts on the Company's customers, employees and vendors. Although the Company has taken certain steps to mitigate some of the adverse impacts resulting from the pandemic, these events could have an adverse effect the Company's results of operations and cash flows in any period and, depending on their severity and duration, could also adversely affect the Company's financial condition.

B. Troubled Debt Restructuring: Debtors

Not applicable.

C. Other Disclosures

No change.

D. Business Interruption Insurance Recoveries

Not applicable.

E. State Transferable and Non-Transferable Tax Credits

No change.

F. Subprime and Midprime Mortgage Related Risk Exposure

No change.

G. Retained Assets

No change.

H. Insurance-Linked Securities ("ILS") Contracts

Not applicable.

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

Not applicable.

22. Events Subsequent

At May 13, 2022, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material effect on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

NOTES TO FINANCIAL STATEMENTS

B. Uncollectible Reinsurance

Not applicable.

C. Commutation of Ceded Reinsurance

Not applicable.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

Not applicable.

E - G. Not applicable.

H. No change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A – C. Not applicable.

D. No change.

E. Risk Sharing Provisions of the ACA

- (1) At March 31, 2022, the Company wrote accident and health insurance premiums which is subject to the ACA risk sharing provisions.  
(2) The impact of risk-sharing provisions of the ACA on admitted assets, liabilities and revenue for the three months ended March 31, 2022 are as follows:

1. Permanent ACA Risk Adjustment Program

Not applicable.

2. Transitional ACA Reinsurance Program

At March 31, 2022, the Company's liability for contributions payable due to ACA reinsurance program (not reported as ceded premium) was \$945.

3. Temporary ACA Risk Corridors Program

Not applicable.

- (3) A roll-forward of prior year ACA risk-sharing provisions for the following liability balance at March 31, 2022 is as follows:

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date								
					Accrued Less Payments (Col 1 -3)	Less Payment s (Col 2 -4)	To Prior Year Balances	To Prior Year Balances	Balance from Prior Years (Col 1-3+7)	Balance from Prior Years (Col 2-4+8)							
	1	2	3	4	5	6	7	8		9	10						
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)						
b. Transitional ACA reinsurance program																	
4. Liabilities for contributions payable due to ACA reinsurance program (not reported as ceded premium)	\$	—	\$	1,071	\$	—	\$	1,071	\$	—	\$	(126)	A	\$	—	\$	945
d. Total for ACA risk- sharing provisions	\$	—	\$	1,071	\$	—	\$	1,071	\$	—	\$	(126)		\$	—	\$	945

Explanation of Adjustments:

A. 2 covered lives were removed during 2022.

- (4) The Company had no risk corridors asset and liability balances for the three months ended March 31, 2022.

- (5) The Company had no ACA risk corridors receivable for the three months ended March 31, 2022.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Claim reserves and unpaid claim liability at December 31, 2021 were \$1,452,762,782. For the three months ended March 31, 2022, \$60,816,905 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,320,900,758 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on group medical, disability income, Medicare supplement and long term care lines of insurance. Therefore, there has been a \$71,045,119 favorable prior-year development from December 31, 2021 to March 31, 2022. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.
- B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

NOTES TO FINANCIAL STATEMENTS

27. Structured Settlements

No change.

28. Health Care Receivables

Not applicable.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

34. Premium and Annuity Considerations Deferred and Uncollected

No change.

35. Separate Accounts

A. Separate Accounts Activity

No change.

B. General Nature and Characteristics of Separate Accounts Business

No change.

C. Reconciliation of Net Transfers To (From) Separate Accounts

No change.

36. Loss/Claim Adjustment Expenses

No change.

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes [ ] No [ X ]
- 2.2

If yes, date of change: .....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [ X ] No [ ]
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes [ ] No [ X ]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group? .....

Yes [ ] No [ X ]
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes [ ] No [ ] N/A [ X ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2019
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2019
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

06/25/2021
- 6.4

By what department or departments?  
New York State Department of Financial Services
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes [ ] No [ ] N/A [ X ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes [ ] No [ X ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? .....

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms? .....

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
NYLIFE Securities LLC .....	New York, NY .....				YES.
NYLIFE Distributors LLC .....	Jersey City, NJ .....				YES.
Eagle Strategies LLC .....	New York, NY .....				YES.
New York Life Investment Management LLC .....	New York, NY .....				YES.
MacKay Shields LLC .....	New York, NY .....				YES.
GoldPoint Partners LLC .....	New York, NY .....				YES.
NYLIM Service Company LLC .....	Jersey City, NJ .....				YES.
PA Capital LLC .....	Richmond, VA .....				YES.
NYL Investors LLC .....	New York, NY .....				YES.
IndexIQ Advisors LLC .....	New York, NY .....				YES.
Madison Capital Funding LLC .....	Chicago, IL .....				YES.
MKS CLO Manager, LLC .....	New York, NY .....				YES.
Cascade CLO Manager, LLC .....	New York, NY .....				YES.
Apogem Capital LLC f/k/a New York Life Investments Alternatives LLC .....	New York, NY .....				YES.
Candriam Luxembourg S.C.A. ....	Strassen, LUX .....				YES.
Candriam France S.A.S. ....	Paris, FRA .....				YES.
Candriam Belgium S.A. ....	Brussels, BEL .....				YES.
Ausbil Investment Management Limited .....	Sydney, AUS .....				YES.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$ .....3,248,466,892
13.

Amount of real estate and mortgages held in short-term investments: .....

\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$ .....3,374,040,121                             | \$ .....3,485,198,088                              |
| 14.22 Preferred Stock .....   | \$ .....  | \$ .....   |
| 14.23 Common Stock .....  | \$ .....15,430,031,543                            | \$ .....15,118,025,890                             |
| 14.24 Short-Term Investments .....  | \$ .....  | \$ .....   |
| 14.25 Mortgage Loans on Real Estate .....   | \$ .....  | \$ .....   |
| 14.26 All Other .....   | \$ .....5,378,833,190                             | \$ .....5,862,725,229                              |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ .....24,182,904,854                            | \$ .....24,465,949,207                             |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....  | \$ .....   |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ X ] No [ ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  
If no, attach a description with this statement.

Yes [ X ] No [ ] N/A [ ]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....

\$ .....580,865,244
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....

\$ .....581,436,191
- 16.3

Total payable for securities lending reported on the liability page. ....

\$ .....547,156,613

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ X ] No [ ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....
The Bank of New York Mellon .....	240 Greenwich Street, New York, NY 10286 .....
The Northern Trust Company .....	50 S LaSalle Street, Chicago, IL 60603 .....
RBC Investor Services Trust .....	155 Wellington Street West, Toronto ON M5V 3L3, Canada .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [ X ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
Madison Capital Funding LLC .....	A.....
MacKay Shields LLC .....	A.....
MacKay Shields UK LLP .....	A.....
Goldpoint Partners LLC .....	A.....
PA Capital LLC .....	A.....
Goldman Sachs Asset Management LP .....	U.....
J.P. Morgan Investment Management Inc. ....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? Yes [ ] No [ X ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? Yes [ ] No [ X ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5 Investment Management Agreement (IMA) Filed
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	
169553 .....	NYL Investors LLC .....	5493000EG09W0OQRS721 .....	SEC .....	DS.....
284091 .....	Madison Capital Funding LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	N/A .....	N/A .....	NO.....
107717 .....	MacKay Shields LLC .....	549300Y7LLC0FU7R8H16 .....	SEC .....	DS.....
167939 .....	MacKay Shields UK LLP .....	N/A .....	SEC .....	DS.....
116776 .....	Goldpoint Partners LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	984500C0H92A47C1C008 .....	N/A .....	DS.....
109247 .....	PA Capital LLC (relying on SEC registration of New York Life Investments Alternatives LLC) .....	549300IU80R0DD8ECQ33 .....	N/A .....	DS.....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO.....
107038 .....	J.P. Morgan Investment Management Inc. ....	549300IW78QH4XMM6K69 .....	SEC .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [ ] No [ X ]

- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including:-  
Filings for which we have not yet received the required documentation necessary for submission to the SVO: 5

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
b. Issuer or obligor is current on all contracted interest and principal payments.  
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [ X ] No [ ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [ X ] No [ ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
d. The fund only or predominantly holds bonds in its portfolio.  
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [ ] No [ X ]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

938,830

1.13

Commercial Mortgages

\$

21,481,986,388

1.14

Total Mortgages in Good Standing

\$

21,482,925,218

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

21,482,925,218

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

12,250,000

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

12,250,000

2.

Operating Percentages:

2.1

A&H loss percent

84.811

%

2.2

A&H cost containment percent

0.041

%

2.3

A&H expense percent excluding cost containment expenses

32.737

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[ ]

No

[ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[ ]

No

[ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[ X ]

No

[ ]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[ ]

No

[ ]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[ ]

No

[ ]

N/A

[ ]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[ ]

No

[ ]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

## SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		4	Direct Business Only		6	7	
				Active Status (a)	2		3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees			5
							Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts		
1.	Alabama .....	AL	L	27,138,126	953,463	1,949,860	13,227,177	43,268,626			
2.	Alaska .....	AK	L	10,018,708	2,774,144	586,567	2,445,408	15,824,827			
3.	Arizona .....	AZ	L	29,201,773	2,605,190	2,344,031	11,992,554	46,143,548			
4.	Arkansas .....	AR	L	11,191,041	313,506	1,028,484	299,974	12,833,005			
5.	California .....	CA	L	334,813,204	18,365,306	17,659,875	128,139,820	498,978,205			
6.	Colorado .....	CO	L	29,713,148	3,592,781	2,352,006	9,939,834	45,597,769			
7.	Connecticut .....	CT	L	25,667,665	1,620,309	1,410,114	12,734,660	41,432,748			
8.	Delaware .....	DE	L	5,769,729	109,140,614	339,487	7,279,960	122,529,790	1,871,962,323		
9.	District of Columbia .....	DC	L	3,828,511	542,335	371,250	10,103,696	14,845,792			
10.	Florida .....	FL	L	112,300,015	4,475,164	7,188,865	24,223,916	148,187,960			
11.	Georgia .....	GA	L	60,993,163	1,405,489	2,733,680	80,463,784	145,596,116			
12.	Hawaii .....	HI	L	12,195,489	695,003	1,130,021	17,327,866	31,348,379			
13.	Idaho .....	ID	L	6,985,330	1,217,825	620,907	6,548,499	15,372,561			
14.	Illinois .....	IL	L	70,411,172	4,182,969	3,723,191	41,813,682	120,131,014			
15.	Indiana .....	IN	L	19,479,325	1,218,474	1,001,027	18,201,997	39,900,823	28,091,207		
16.	Iowa .....	IA	L	18,811,745	1,394,793	2,227,809	1,554,065	23,988,412			
17.	Kansas .....	KS	L	16,888,672	272,521	1,615,026	(66,799)	18,709,420			
18.	Kentucky .....	KY	L	15,466,979	614,402	1,157,683	14,254,524	31,493,588			
19.	Louisiana .....	LA	L	41,967,095	1,276,077	2,499,464	849,041	46,591,677			
20.	Maine .....	ME	L	4,310,195	41,757	367,015	2,400,463	7,119,430			
21.	Maryland .....	MD	L	42,056,272	9,888,366	2,891,162	4,965,358	59,801,158			
22.	Massachusetts .....	MA	L	74,396,463	4,546,337	3,428,033	62,495,630	144,866,463			
23.	Michigan .....	MI	L	30,594,809	508,680	1,933,499	29,646,148	62,683,136			
24.	Minnesota .....	MN	L	18,467,361	190,029	1,412,460	5,986,358	26,056,208			
25.	Mississippi .....	MS	L	16,040,082	608,904	1,157,461		17,806,447			
26.	Missouri .....	MO	L	24,656,230	1,111,379	2,188,114	15,181,338	43,137,061	1,685,000		
27.	Montana .....	MT	L	7,863,219	80,823	710,201	(4,921)	8,649,322	642,945		
28.	Nebraska .....	NE	L	9,588,046	676,905	1,124,330	885,103	12,274,384	17,063,333		
29.	Nevada .....	NV	L	17,741,413	2,897,353	1,021,365	338,361	21,998,492			
30.	New Hampshire .....	NH	L	8,295,121	1,824,560	575,415	(1,027)	10,694,069			
31.	New Jersey .....	NJ	L	107,885,959	1,946,979	4,224,901	38,079,307	152,137,146			
32.	New Mexico .....	NM	L	11,998,793	395,636	805,380	281,755	13,481,564	6,803,387		
33.	New York .....	NY	L	303,059,705	5,535,288	18,569,043	372,682,813	699,846,849	1,446,026,334		
34.	North Carolina .....	NC	L	42,907,421	1,697,602	2,792,754	70,318,245	117,716,022	719,000		
35.	North Dakota .....	ND	L	5,665,771	606,554	446,209	15,750,262	22,468,796			
36.	Ohio .....	OH	L	45,728,405	2,796,553	3,316,283	26,081,792	77,923,033			
37.	Oklahoma .....	OK	L	16,908,699	1,686,235	1,520,751	12,594,578	32,710,263			
38.	Oregon .....	OR	L	14,073,544	2,384,086	1,347,384	57,332,127	75,137,141			
39.	Pennsylvania .....	PA	L	75,556,859	4,627,220	4,010,920	215,970,886	300,165,885	6,262,000		
40.	Rhode Island .....	RI	L	6,142,495	19,823	341,446	7,339,302	13,843,066			
41.	South Carolina .....	SC	L	30,868,479	959,891	2,023,147	7,452,659	41,304,176			
42.	South Dakota .....	SD	L	12,397,077	672,844	1,456,578	5,159,413	19,685,912			
43.	Tennessee .....	TN	L	27,395,916	1,512,459	2,049,432	13,565,211	44,523,018			
44.	Texas .....	TX	L	179,361,562	9,650,702	10,496,834	81,832,392	281,341,490			
45.	Utah .....	UT	L	14,538,891	1,182,132	716,229	894,014	17,331,266			
46.	Vermont .....	VT	L	3,656,567	554,906	350,916	3,280,773	7,843,162			
47.	Virginia .....	VA	L	58,221,281	3,893,114	4,532,216	17,663,184	84,309,795			
48.	Washington .....	WA	L	49,173,161	2,026,643	5,187,268	17,608,178	73,995,250			
49.	West Virginia .....	WV	L	6,974,676	(247,007)	391,587	644,351	7,763,607			
50.	Wisconsin .....	WI	L	17,999,444	2,924,963	1,400,265	19,040,827	41,365,499			
51.	Wyoming .....	WY	L	4,527,937	234,465	432,439	(569)	5,194,272			
52.	American Samoa .....	AS	N								
53.	Guam .....	GU	L	207,170		3,104		210,274			
54.	Puerto Rico .....	PR	L	633,099	21,648	59,930		714,677			
55.	U.S. Virgin Islands .....	VI	L	1,063,940		6,287		1,070,227			
56.	Northern Mariana Islands .....	MP	N								
57.	Canada .....	CAN	L	10,203,281		32,436		10,235,717			
58.	Aggregate Other Aliens .....	OT	XXX	5,912,220	60,522	40,360		6,013,102			
59.	Subtotal .....	XXX		2,159,912,453	224,178,716	135,302,501	1,506,797,969	4,026,191,639	3,379,255,529		
90.	Reporting entity contributions for employee benefits plans .....	XXX									
91.	Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX		406,213,610	3,394,187			409,607,797			
92.	Dividends or refunds applied to shorten endowment or premium paying period .....	XXX									
93.	Premium or annuity considerations waived under disability or other contract provisions .....	XXX		10,951,991		2,148,934		13,100,925			
94.	Aggregate or other amounts not allocable by State .....	XXX		145,650,964				145,650,964			
95.	Totals (Direct Business) .....	XXX		2,722,729,018	227,572,903	137,451,435	1,506,797,969	4,594,551,325	3,379,255,529		
96.	Plus Reinsurance Assumed .....	XXX		124,396,889				124,396,889			
97.	Totals (All Business) .....	XXX		2,847,125,907	227,572,903	137,451,435	1,506,797,969	4,718,948,214	3,379,255,529		
98.	Less Reinsurance Ceded .....	XXX		128,314,403		6,265,258		134,579,661			
99.	Totals (All Business) less Reinsurance Ceded .....	XXX		2,718,811,504	227,572,903	131,186,177	1,506,797,969	4,584,368,553	3,379,255,529		
DETAILS OF WRITE-INS											
58001.	Aggregate Other Alien .....	XXX		5,912,220	60,522	40,360		6,013,102			
58002.	.....	XXX									
58003.	.....	XXX									
58998.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX									
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX		5,912,220	60,522	40,360		6,013,102			
9401.	Paid-up Additions Applied as Credits .....	XXX		135,954,192				135,954,192			
9402.	.....	XXX									
9403.	Dividend Accumulations applied as premium or annuity considerations in states that do not allow a dividend deduction .....	XXX		9,696,772				9,696,772			
9498.	Summary of remaining write-ins for Line 94 from overflow page .....	XXX									
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX		145,650,964				145,650,964			

(a) Active Status Counts:  
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....55      R - Registered - Non-domiciled RRGs.....

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... Q - Qualified - Qualified or accredited reinsurer. ....  
N - None of the above - Not allowed to write business in the state.....2

Direct Ordinary premiums, Annuities and Individual Accident and Health premiums are allocated by States on the basis of the address to which the premium notice is sent. Single premiums are allocated according to the residence of the insured, owner, or annuitant or the address designated to which business communication should be sent. Generally, Group Life, Group Health, and Group Annuity contracts are allocated according to the residence of the individual for whom benefits are purchased or provided. For certain Employer sponsored Group Life and Group Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located. Deposit-Type Funds are state distributed based on where the contract is issued. This is usually the state where the principal office of the plan sponsor is located. The plan sponsor is typically the employer who establishes the pension plan. Premium or annuities waived under disability or other contract provisions are shown in one sum on Line 93, columns 2, 3, 4, 5, 6, and 7. All US business are allocated by state regardless of license status. Dividends applied to pay renewal premiums and considerations for annuities are state distributed. NOTE: Schedule T should not be used as the basis for state guaranty association assessments.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
NYLIFE Insurance Company of Arizona (81353) (AZ)  
New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)  
New York Life Group Insurance Company of NY (NY)  
Life Insurance Company of North America (PA)  
    LINA Benefit Payments, Inc. (DE)  
New York Life Benefit Payments LLC (DE)  
NYL Real Assets LLC (DE)  
NYL Emerging Manager LLC (DE)  
NYL Wind Investments LLC (DE)  
NYLIC HKP Member LLC (DE)  
NYLIM Jacob Ballas India Holdings IV (MUS)  
Flatiron RR LLC (DE)  
Flatiron CLO 2013-1 -Ltd. (CYM)  
Flatiron CLO 2015-1 Ltd (CYM)  
Flatiron CLO 17 Ltd. (CYM)  
Flatiron CLO 18 Ltd. (CYM)  
Flatiron CLO 19 Ltd (CYM)  
Flatiron CLO 20 Funding Ltd. (CYM)  
Flatiron CLO 21 Ltd. (CYM)  
Flatiron RR CLO 22 LLC (CYM)  
Flatiron CLO 23 Ltd. (CYM)  
Flatiron CLO 23 LLC. (DE)  
Flatiron RR CLO 24 Ltd. (CYM)  
Flatiron RR LLC, Manager Series (DE Series LLC) (DE)  
Flatiron RR LLC, Retention Series (DE Series LLC) (DE)  
Stratford CDO 2001-1 Ltd. (CYM)  
Silver Spring, LLC (DE)  
    Silver Spring Associates, L.P. (PA)  
SCP 2005-C21-002 LLC (DE)  
SCP 2005-C21-003 LLC (DE)  
SCP 2005-C21-006 LLC (DE)  
SCP 2005-C21-007-LLC (DE)  
SCP 2005-C21-008 LLC (DE)  
SCP 2005-C21-009 LLC (DE)  
SCP 2005-C21-017 LLC (DE)  
SCP 2005-C21-018 LLC (DE)  
SCP 2005-C21-021 LLC (DE)  
SCP 2005-C21-025 LLC (DE)  
SCP 2005-C21-031 LLC (DE)  
SCP 2005-C21-036 LLC (DE)  
SCP 2005-C21-041 LLC (DE)  
SCP 2005-C21-043 LLC (DE)  
SCP 2005-C21-044 LLC (DE)

SCP 2005-C21-048 LLC (DE)  
SCP 2005-C21-061 LLC (DE)  
SCP 2005-C21-063 LLC (DE)  
SCP 2005-C21-067 LLC (DE)  
SCP 2005-C21-069 LLC (DE)  
SCP 2005-C21-070 LLC (DE)  
NYMH-Ennis GP, LLC (DE)  
    NYMH-Ennis, L.P. (TX)  
NYMH-Freeport GP, LLC (DE)  
    NYMH-Freeport, L.P. (TX)  
NYMH-Houston GP, LLC (DE)  
    NYMH-Houston, L.P. (TX)  
NYMH-Plano GP, LLC (DE)  
    NYMH-Plano, L.P. (TX)  
NYMH-San Antonio GP, LLC (DE)  
    NYMH-San Antonio, L.P. (TX)  
NYMH-Stephenville GP, LLC (DE)  
    NYMH-Stephenville, L.P. (TX)  
NYMH-Taylor GP, LLC (DE)  
    NYMH-Taylor, L.P. (TX)  
NYMH-Attleboro MA, LLC (DE)  
NYMH-Farmingdale, NY, LLC (DE)  
NYLMDC-King of Prussia GP, LLC (DE)  
    NYLMDC-King of Prussia Realty, LP (DE)  
REEP-MF Salisbury Square Tower One TAF LLC (DE)  
    REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)  
        Salisbury Square Tower One LLC (DE)  
2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
    PA 180 KOST RD LLC (DE)  
2017 CT REO HOLDINGS LLC (DE)  
Cortlandt Town Center LLC (DE)  
REEP-HZ SPENCER LLC (DE)  
REEP-IND 10 WEST AZ LLC (DE)  
REEP-IND 4700 Nall TX LLC (DE)  
REEP-IND Aegean MA LLC (DE)  
REEP-IND Alpha TX LLC (DE)  
REEP-IND MCP VIII NC LLC (DE)  
REEP-IND CHINO CA LLC (DE)  
REEP-IND FRANKLIN MA HOLDER LLC (DE)  
REEP-IND FREEDOM MA LLC (DE)  
REEP-IND Fridley MN LLC (MN)  
REEP-IND Green Oaks IL LLC (DE)  
REEP-IND Kent LLC (DE)  
REEP-IND LYMAN MA LLC (DE)  
REEP-IND MCP II NC LLC (DE)  
REEP-IND MCP III NC LLC (DE)  
REEP-IND MCP IV NC LLC (DE)  
REEP-IND MCP V NC LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Insurance Company (Parent)** (continued)

REEP-IND MCP VII NC LLC (DE)  
REEP-IND MCP III OWNER NC LLC (DE)  
REEP-IND RTG NC LLC (DE)  
REEP-IND Valley View TX LLC (DE)  
REEP-IND Valwood TX LLC (DE)  
REEP-MF 960 East Paces Ferry GA LLC (DE)  
REEP-MF 960 EPF Opco GA LLC (DE)  
REEP-MF Emblem DE LLC (DE)  
REEP-MF Gateway TAF UT LLC (DE)  
    REEP-WP Gateway TAB JV LLC (DE)  
REEP-MF Issaquah WA LLC (DE)  
REEP-MF Mount Vernon GA LLC (DE)  
REEP-MF Mount Laurel NJ LLC (DE)  
REEP-MF NORTH PARK CA LLC (DE)  
REEP-MF AVERY TX LLC (DE)  
    REEP-AVERY OWNER LLC (DE)  
REEP-MF Verde NC LLC (DE)  
REEP-MF Wallingford WA LLC (DE)  
REEP-MF STEWART AZ OLDER LLC (DE)  
REEP-MF STEWART AZ (DE)  
REEP-OFC Bellevue WA LLC (DE)  
REEP-OFC Financial Center FL LLC (DE)  
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
REEP-OFC ONE WATER RIDGE NC LLC (DE)  
REEP-OFC TWO WATER RIDGE NC LLC (DE)  
REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
REEP-OFC SIX WATER RIDGE NC LLC (DE)  
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
REEP-OFC NINE WATER RIDGE NC LLC (DE)  
REEP-OFC TEN WATER RIDGE NC LLC (DE)  
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
REEP-MF FOUNTAIN PLACE MN LLC (DE)  
    REEP-MF FOUNTAIN PLACE LLC (DE)  
REEP-MF Park-Line FL LLC (DE)  
REEP-OFC 2300 Empire CA LLC (DE)  
REEP-IND 10 WEST II AZ LLC (DE)  
REEP-RTL Flemington NJ LLC (DE)  
REEP-RTL Mill Creek NJ LLC (DE)  
REEP-RTL NPM GA LLC (DE)  
REEP OFC 515 Post Oak TX LLC (DE)  
REEP-RTL DTC VA LLC (DE)  
REEP-RTL DTC-S VA LLC (DE)  
NJIND Raritan Center LLC (DE)  
NJIND Talmadge Road LLC (DE)  
NJIND Melrich Road LLC (DE)  
FP Building 18, LLC (DE)

FP Building 19, LLC (DE)  
Enclave CAF, LLC (DE)  
Summitt Ridge Apartments, LLC (DE)  
PTC Acquisitions, LLC (DE)  
Martingale Road LLC (DE)  
New York Life Funding (CYM)  
New York Life Global Funding (DE)  
Government Energy Savings Trust 2003-A (NY)  
UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
JREP Fund Holdings I, L.P. (CYM)  
Jaguar Real Estate Partners L.P. (CYM)  
NYLIFE Office Holdings Member LLC (DE)  
    NYLIFE Office Holdings LLC (DE)  
        NYLIFE Office Holdings REIT LLC (DE)  
            REEP-OFC DRAKES LANDING CA LLC (DE)  
            REEP-OFC CORPORATE POINTE CA LLC (DE)  
            REEP-OFC VON KARMAN CA LLC (DE)  
            REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
            REEP-OFC 525 N Tryon NC LLC (DE)  
                525 Charlotte Office LLC (DE)  
            NYLIFE Office Holdings Acquisition REIT LLC (DE)  
                REEP-OFC Westory DC LLC (DE)  
Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
Skyhigh SPV Note Issuer 2020 LLC (DE)  
Sol Invictus Note Issuer 2021-1 LLC (DE)  
Veritas Doctrina Note Issuer SPV LLC (DE)  
MSVEF Investor LLC (DE)  
    MSVEF Feeder LP (DE)  
        MSVEF REIT LLC (DE)  
            Madison Square Value Enhancement Fund LP (DE)  
                MSVEF-MF Evanston GP LLC (DE)  
                    MSVEF-MF Evanston IL LP (DE)  
                MSVEF-MF HUNTINGTON PARK GP LLC (DE)  
                    MSVEF-MF HUNTINGTON PARK WA LP (DE)  
                MSVEF-OFC WFC Tampa GP LLC (DE)  
                    MSVEF-OFC WFC Tampa FL LP (DE)  
                        MSVEF-FG WFC Tampa JV LP (DE)  
                            MSVEF-OFC WFC Tampa PO GP LLC (DE)  
                                MSVEF-FG WFC Property Owner LP (DE)  
                MSVEF-IND Commerce 303 GP LLC (DE)  
                    MSVEF-IND Commerce 303 AZ LP (DE)  
                        MSVEF-SW Commerce 303 JV LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
    MAX Ventures and Industries Limited (IND)  
        Max I Ltd. (IND)  
        Max Assets Services Ltd. (IND)  
        Max Specialty Films Ltd. (IND)  
        Max Estates Ltd. (IND)  
            Max Square Limited (IND)  
            Pharmax Corporation Ltd. (IND)  
            Wise Zone Builders Pvt. Ltd. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
Fabric of Family LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**NYL Investors LLC**

NYL Investors U.K. Limited (GBR)  
NYL Investors REIT Manager LLC (DE)  
NYL Investors NCVAD II GP, LLC (DE)  
    McMorgan Northern California Value Add/Development Fund II, LP (DE)  
        MNCVAD II-MF HENLEY CA LLC (DE)  
            MNCVAD II-SP HENLEY JV LLC (DE)  
                MNCVAD II-SP HENLEY OWNER LLC (DE)  
        MNCVAD II-OFC 770 L Street CA LLC (DE)  
        MNCVAD II-MF UNION CA LLC (DE)  
            MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
        MNCVAD II-OFC HARBORS CA LLC (DE)  
            MNCVAD II-SEAGATE HARBORS LLC (DE)  
        MNCVAD II-OFC 630 K Street CA LLC (DE)  
MSSDF GP LLC (DE)  
MSSDF Member LLC (DE)  
    Madison Square Structured Debt Fund LP (DE)  
        MSSDF REIT LLC (DE)  
            MSSDF REIT Funding Sub I LLC (DE)  
            MSSDF REIT Funding Sub II LLC (DE)  
            MSSDF REIT Funding Sub III LLC (DE)  
            MSSDF REIT Funding Sub IV LLC (DE)  
            MSSDF REIT Funding Sub V LLC (DE)  
MSVEF GP LLC (DE)  
MCPF GP LLC (DE)  
Madison Core Property Fund LP (DE)  
    MCPF Holdings Manager LLC (DE)  
    MCPF MA Holdings LLC (DE)  
    MCPF Holdings LLC (DE)  
        MADISON-IND TAMARAC FL LLC (DE)  
        MADISON-OFC BRICKELL FL LLC (DE)  
MIREF Mill Creek, LLC (DE)  
MIREF Gateway, LLC (DE)  
MIREF Gateway Phases II and III, LLC (DE)  
MIREF Delta Court, LLC (DE)  
MIREF Fremont Distribution Center, LLC (DE)  
MIREF Century, LLC (DE)  
MIREF Saddle River LLC (DE)  
MIREF Newpoint Commons, LLC (DE)  
MIREF Northsight, LLC (DE)  
MIREF Riverside, LLC (DE)  
MIREF Corporate Woods, LLC (DE)  
Barton's Lodge Apartments, LLC (DE)  
MIREF 101 East Crossroads, LLC (DE)  
    101 East Crossroads, LLC (DE)  
MIREF Hawthorne, LLC (DE)  
MIREF Auburn 277, LLC (DE)  
MIREF Sumner North, LLC (DE)  
MIREF Wellington, LLC (DE)

MIREF Warner Center, LLC (DE)  
MADISON-MF Duluth GA LLC (DE)  
MADISON-OFC Centerstone I CA LLC (DE)  
MADISON-OFC Centerstone III CA LLC (DE)  
MADISON-MOB Centerstone IV CA LLC (DE)  
MADISON-OFC Centerpoint Plaza CA LLC (DE)  
MADISON-IND Logistics NC LLC (DE)  
    MCPF-LRC Logistics LLC (DE)  
MADISON-MF Desert Mirage AZ LLC (DE)  
MADISON-OFC One Main Place OR LLC (DE)  
MADISON-IND Fenton MO LLC (DE)  
MADISON-IND Hitzert Roadway MO LLC (DE)  
MADISON-MF Hoyt OR LLC (DE)  
MADISON-RTL Clifton Heights PA LLC (DE)  
MADISON-IND Locust CA LLC (DE)  
MADISON-OFC Weston Pointe FL LLC (DE)  
MADISON-SP Henderson LLC (DE)  
MADISON-MF MCCADDEN CA LLC (DE)  
MADISON-OFC 1201 WEST IL LLC (DE)  
    MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
MADISON-MF CRESTONE AZ LLC (DE)  
MADISON-MF TECH RIDGE TX LLC (DE)  
MADISON-RTL SARASOTA FL, LLC (DE)  
MADISON-MOB CITRACADO CA LLC (DE)  
MADISON-ACG THE MEADOWS WA LLC (DE)  
    MADISON-ACG THE MEADOWS JV LLC (DE)  
        MADISON-ACG THE MEADOWS OWNER LLC (DE)  
Madison-MF Osprey QRS Inc. (DE)  
    Madison-MF Osprey NC GP LLC (DE)  
        Madison-MF Osprey NC LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC**

New York Life Investment Management Asia Limited (CYM) MacKay Shields LLC (DE) MacKay Shields Emerging Markets Debt Portfolio (DE) MacKay Shields Core Plus Opportunities Fund GP LLC (DE) MacKay Shields Core Plus / Opportunities Fund LP (DE) MacKay Municipal Managers Opportunities GP LLC (DE) MacKay Municipal Opportunities Master Fund, L.P. (DE) MacKay Municipal Opportunities Fund, L.P. (DE) MacKay Municipal Managers Credit Opportunities GP, LLC (DE) MacKay Municipal Credit Opportunities Master Fund, L.P. (DE) MacKay Municipal Credit Opportunities Fund, L.P. (DE) MacKay Municipal Credit Opportunities HL Fund, L.P. (DE) MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM) MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM) MacKay Municipal Short Term Opportunities Fund GP LLC (DE) MacKay Municipal Short Term Opportunities Fund LP (DE) Plainview Funds plc (IRL) MacKay Shields High Yield Active Core Fund GP LLC (DE) MacKay Shields High Yield Active Core Fund LP (DE) MacKay Shields Credit Strategy Fund Ltd (CYM) MacKay Shields Credit Strategy Partners LP (DE) MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU) MacKay Shields Core Fixed Income Fund GP LLC (DE) MacKay Shields Core Fixed Income Fund LP (DE) MacKay Shields Select Credit Opportunities Fund GP LLC (DE) MacKay Shields Select Credit Opportunities Fund LP (DE) MacKay Shields (International) Ltd. (GBR) MacKay Shields (Services) Ltd. (GBR) MacKay Shields UK LLP (GBR) MacKay Municipal Managers California Opportunities GP LLC (DE) MacKay Municipal California Opportunities Fund, L.P. (DE) MacKay Municipal New York Opportunities GP LLC (DE) MacKay Municipal New York Opportunities Fund, L.P. (DE) MacKay Municipal Opportunity HL Fund, L.P. (DE) MacKay Municipal Capital Trading GP LLC (DE) MacKay Municipal Capital Trading Master Fund, L.P (DE) MacKay Municipal Capital Trading Fund, L.P. (DE) MacKay Municipal Managers Strategic Opportunities GP LLC (DE) MacKay Municipal Managers Strategic Opportunities Fund, L.P. (DE) MacKay Shields US Equity Market Neutral Fund GP LLC (DE) MacKay Cornerstone US Equity Market Neutral Fund LP (DE) MacKay Shields Intermediate Bond Fund GP LLC (DE) MacKay Shields Intermediate Bond Fund LP (DE) MacKay Municipal Managers Opportunities Allocation GP LLC (DE) MacKay Municipal Opportunities Allocation Master Fund LP (DE) MacKay Municipal Opportunities Allocation Fund A LP (DE) MacKay Municipal Opportunities Allocation Fund B LP (DE) MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE) MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)	MacKay Municipal Managers High Yield Select GP LLC (DE) MacKay Municipal High Yield Select Fund LP (DE) MacKay Flexible Income Fund GP LLC (DE) MacKay Flexible Income Fund LP (DE) MacKay Multi-Asset Real Return Fund GP LLC (DE) MacKay Multi-Asset Real Return Fund LP (DE) MacKay Multi-Asset Income Fund GP LLC (DE) MacKay Multi-Asset Income Fund LP (DE) MacKay Municipal Managers High Income Opportunities GP LLC (DE) MacKay Municipal High Income Opportunities Fund LP (DE) Cascade CLO Manager LLC (DE) MKS CLO Holdings GP LLC (DE) MKS CLO Holdings, LP (CYM) MKS CLO Advisors, LLC (DE) MacKay Shields Europe Investment Management Limited (IRL) MacKay Shields European Credit Opportunity Fund Limited (NJ) MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE) Candriam Global Sustainable Emerging Markets Equities Fund LP (DE) MKS Global Emerging Markets Equities Fund GP LLC (DE) Candriam Global Emerging Markets Equities Fund LP (DE) Cornerstone Capital Management Holdings LLC (DE) Madison Square Investors Asian Equity Market Neutral Fund GP, LLC (DE) Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC (DE) Cornerstone Capital Management Large-Cap Enhanced Index Fund, L.P. (DE) MCF Optimum Sub LLC (DE) Apogem Capital LLC (DE) Madison Capital Funding LLC (DE) MCF Co-Investment GP LLC (DE) MCF Co-Investment GP LP (DE) Madison Capital Funding Co-Investment Fund LP (DE) Madison Avenue Loan Fund GP LLC (DE) Madison Avenue Loan Fund LP (DE) MCF Fund I LLC (DE) MCF Hanwha Fund LLC (DE) Ironshore Investment BL I Ltd. (BMU) MCF CLO IV LLC (DE) MCF CLO V LLC (DE) MCF CLO VI LLC (DE) MCF CLO VII LLC (DE) MCF CLO VIII Ltd. (DE) MCF CLO VIII LLC (DE) MCF CLO IX Ltd. (CYM) MCF CLO IX LLC (DE) MCF KB Fund LLC (DE) MCF KB Fund II LLC (DE) MCF Hyundai Fund LLC (DE) MCF Senior Debt Fund – 2020 LP (CYM) Montpelier Carry Parent, LLC (DE) Montpelier Carry, LLC (DE)
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

Montpelier GP, LLC (DE) Montpelier Fund, L.P. (DE) MCF Mezzanine Carry I LLC (DE) MCF Mezzanine Fund I LLC (DE) MCF PD Fund GP LLC (DE) MCF PD Fund LP (DE) MCF Senior Debt Funds 2019-I GP LLC (DE) MCF Senior Debt Fund 2019-I LP (DE) Warwick Seller Representative, LLC (DE) Young America Holdings, LLC (DE) YAC.ECOM Incorporated (MN) Young America, LLC (MN) Global Fulfillment Services, Inc. (AZ) SourceOne Worldwide, Inc. (MN) YA Canada Corporation (CAN) GoldPoint Partners LLC (DE) New York Life Capital Partners II, L.L.C. (DE) New York Life Capital Partners III GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar GP, LLC (DE) New York Life Capital Partners IV GenPar, L.P. (DE) New York Life Capital Partners IV, L.P. (DE) GoldPoint Core Opportunities Fund, L.P. (DE) GoldPoint Core Opportunities Fund II L.P. (DE) GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE) GoldPoint Mezzanine Partners IV GenPar, LP (DE) GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE) GoldPoint Mezzanine Partners IV, LP (DE) ("GPPIVLP") GPP Mezz IV A Blocker LP (DE) ("GPPMBA") GPP Mezz IV A Preferred Blocker LP (DE) GPP Mezz IV B Blocker LP (DE) ("GPPMBB") GPP Mezz IV C Blocker LP (DE) ("GPPMBC") GPP Mezz IV D Blocker LP (DE) ("GPPMBD") GPP Mezz IV E Blocker LPP (DE) GPP Mezz IV ECI Aggregator, LP (DE) GPP Mezz IV F Blocker LP (DE) GPP Mezz IV G Blocker LP (DE) GPP Mezz IV H Blocker LP (DE) GPP Mezz IV I Blocker LP (DE) GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM) GoldPoint Partners Co-Investment V GenPar GP LLC (DE) GoldPoint Partners Co-Investment V GenPar, L.P. (DE) GoldPoint Partners Co-Investment Fund A, LP (DE) GoldPoint Partners Co-Investment V, LP (DE) (DE)GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP (DE) GPP V - ECI Aggregator LP (DE) GPP V G Blocker Holdco LP (DE) GoldPoint Partners Private Debt V GenPar GP, LLC (DE) GoldPoint Partners Private Debt Offshore V, LP (CYM)	GPP Private Debt V RS LP (DE) GoldPoint Partners Private Debt V GenPar GP, LP (DE) GoldPoint Partners Private Debt V, LP (DE) GPP PD V A Blocker LLC (DE) GPP Private Debt V-ECI Aggregator LP (DE) GPP PD V B Blocker LLC (DE) GPP PD V C Blocker LLC (DE) GPP PD V D Blocker LLC (DE) GPP LuxCo V GP Sarl (LUX) GPP Private Debt LuxCo V SCSp (LUX) GoldPoint Partners Select Manager III GenPar GP, LLC (DE) GoldPoint Partners Select Manager III GenPar, L.P. (CYM) GoldPoint Partners Select Manager Fund III, L.P. (CYM) GoldPoint Partners Select Manager Fund III AIV, L.P. (DE) GoldPoint Partners Select Manager IV GenPar GP, LLC (DE) GoldPoint Partners Select Manager IV GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund IV, L.P. (DE) GoldPoint Partners Select Manager V GenPar GP, LLC (DE) GoldPoint Partners Select Manager V GenPar, L.P. (DE) GoldPoint Partners Select Manager Fund V, L.P. (DE) GoldPoint Partners Canada V GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN) GoldPoint Partners Canada III GenPar Inc (CAN) GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN) GoldPoint Partners Canada IV GenPar Inc. (CAN) GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN) GoldPoint Partners Co-Investment VI GenPar GP LLC (DE) GoldPoint Partners Co-Investment VI GenPar, LP (DE) GoldPoint Partners Co-Investment VI, LP (DE) GPP VI – ECI Aggregator LP (DE) GPP VI Blocker A LLC (DE) GPP VI Blocker B LLC (DE) GPP VI Blocker C LLC (DE) GPP VI Blocker D LLC (DE) GPP VI Blocker E LLC (DE) GPP VI Blocker I LLC (DE) GPP Co-Invest VII GenPar, GP LLC (DE) GPP Co-Invest VII GenPar, LP (DE) GoldPoint Partners Co-Investment VII, LP (DE) GoldPoint Private Credit GenPar GP, LLC (DE) GoldPoint Private Credit Fund, LP (DE) GoldPoint Partners Canada GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund, LP (CAN) NYLCAP Canada II GenPar, Inc. (CAN) NYLCAP Select Manager Canada Fund II, L.P. (CAN) NYLIM Mezzanine Partners II GenPar GP, LLC (DE) NYLIM Mezzanine Partners II GenPar, LP (DE) NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

NYLCAP Mezzanine Partners III GenPar, LP (DE)  
    NYLCAP Mezzanine Partners III, LP (DE)  
    NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)  
NYLCAP Select Manager GenPar GP, LLC (DE)  
    NYLCAP Select Manager GenPar, LP (DE)  
        NYLCAP Select Manager Fund, LP (DE)  
    NYLCAP Select Manager Cayman Fund, LP (CYM)  
NYLCAP Select Manager II GenPar GP, LLC (DE)  
    NYLCAP Select Manager II GenPar GP, L.P. (CYM)  
        NYLCAP Select Manager Fund II, L.P. (CYM)  
NYLCAP India Funding LLC (DE)  
    NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)  
        New York Life Investment Management India Fund II, LLC (MUS)  
        New York Life Investment Management India Fund (FVCI) II, LLC (MUS)  
NYLCAP India Funding III LLC (DE)  
    NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)  
        NYLIM Jacob Ballas India Fund III, LLC (MUS)  
        NYLIM Jacob Ballas Capital India (FVCI) III, LLC (MUS)  
        NYLIM Jacob Ballas India (FII) III, LLC (MUS)  
Evolvere Asset Management, Ltd. (CYM)  
    EIF Managers Limited (MUS)  
    EIF Managers II Limited (MUS)  
Tetra Opportunities Partners (DE)  
PA Capital LLC (DE)  
    BMG PAMP GP, LLC (DE)  
        BMG PA Private Markets (Delaware) LP (DE)  
        BMG Private Markets (Cayman) LP (CYM)  
PACD MM, LLC (DE)  
    PA Capital Direct, LLC (DE)  
PA Credit Program Carry Parent, LLC (DE)  
    PA Credit Program Carry, LLC (DE)  
PACIF Carry Parent, LLC (DE)  
    PACIF Carry, LLC (DE)  
PACIF GP, LLC (DE)  
    Private Advisors Coinvestment Fund, LP (DE)  
PACIF II GP, LLC (DE)  
    Private Advisors Coinvestment Fund II, LP (DE)  
PACIF II Carry Parent, LLC (DE)  
    PACIF II Carry, LLC (DE)  
PACIF III GP, LLC (DE)  
    Private Advisors Coinvestment Fund III, LP (DE)  
PACIF III Carry Parent, LLC (DE)  
    PACIF III Carry, LLC (DE)  
PACIF IV GP, LLC (DE)  
    Private Advisors Coinvestment Fund IV, LP (DE)  
PACIF IV Carry Parent, LLC (DE)  
    PACIF IV Carry, LLC (DE)  
PAMMF GP, LLC (DE)

PA Middle Market Fund, LP (DE)  
PA Hedged Equity Fund, L.P. (DE)  
Private Advisors Hedged Equity Fund (QP), L.P. (DE)  
    Private Advisors Hedged Equity Master Fund (DE)  
PASOF GP, LLC (DE)  
    PA Strategic Opportunities Fund, LP (DE)  
PASCBF III GP, LLC (DE)  
    Private Advisors Small Company Buyout Fund III, LP (DE)  
PASCBF IV GP, LLC (DE)  
    Private Advisors Small Company Buyout Fund IV, LP (DE)  
PASCBF IV Carry Parent, LLC (DE)  
    PASCBF IV Carry, LLC (DE)  
PASCBF V GP, LLC (DE)  
    Private Advisors Small Company Buyout Fund V, LP (DE)  
    Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)  
PASCBF V Carry Parent, LLC (DE)  
    PASCBF V Carry, LLC (DE)  
PASCPEF VI Carry Parent, LLC (DE)  
    PASCPEF VI Carry, LLC (DE)  
PASCPEF VI GP, LLC (DE)  
    Private Advisors Small Company Private Equity Fund VI, LP (DE)  
    Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)  
PASCPEF VII GP, LLC (DE)  
    Private Advisors Small Company Private Equity Fund VII, LP (DE)  
    Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)  
PASCPEF VII Carry Parent, LLC (DE)  
    PASCPEF VII Carry, LLC (DE)  
PASCPEF VIII GP, LLC (DE)  
    Private Advisors Small Company Private Equity Fund VIII, LP (DE)  
    Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (DE)  
PASCPEF IX GP, LLC (DE)  
    PA Small Company Private Equity Fund IX, LP (DE)  
    PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)  
APEF X GP, LLC (DE)  
    Apogem Private Equity Fund X, LP (DE)  
Cuyahoga Capital Partners IV Management Group LLC (DE)  
    Cuyahoga Capital Partners IV LP (DE)  
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
Cuyahoga Capital Emerging Buyout Partners LP (DE)  
PA Real Assets Carry Parent, LLC (DE)  
    PA Real Assets Carry, LLC (DE)  
PA Real Assets Carry Parent II, LLC (DE)  
    PA Real Assets Carry II, LLC (DE)  
PA Emerging Manager Carry Parent, LLC (DE)  
    PA Emerging Manager Carry, LLC (DE)  
PA Emerging Manager Carry Parent II, LLC (DE)  
    PA Emerging Manager Carry II, LLC (DE)  
RIC I GP, LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

Richmond Coinvestment Partners I, LP (DE)  
RIC I Carry Parent, LLC (DE)  
RIC I Carry, LLC (DE)  
PASF V GP, LLC (DE)  
Private Advisors Secondary Fund V, LP (DE)  
PASF V Carry Parent, LLC (DE)  
PASF V Carry, LLC (DE)  
PASF VI GP, LLC (DE)  
PA Secondary Fund VI, LP (DE)  
PA Secondary Fund VI Coinvestments, LP (DE)  
PA Secondary Fund VI (Cayman), LP (CYM)  
PARAF GP, LLC (DE)  
Private Advisors Real Assets Fund, LP (DE)  
PARAF Carry Parent, LLC (DE)  
PARAF Carry, LLC (DE)  
PASCCIF GP, LLC (DE)  
Private Advisors Small Company Coinvestment Fund, LP (DE)  
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)  
PASCCIF II GP, LLC (DE)  
PA Small Company Coinvestment Fund II, LP (DE)  
PA Small Company Coinvestment Fund II (Cayman), LP (CYM)  
PASCCIF Carry Parent, LLC (DE)  
PASCCIF Carry, LLC (DE)  
PARAF II GP LLC (DE)  
Private Advisors Real Assets Fund II, LP (DE)  
PARAF III GP, LLC (DE)  
PA Real Assets Fund III, LP (DE)  
Private Advisors Hedged Equity Fund, Ltd. (CYM)  
Private Advisors Hedged Equity Fund (QP), Ltd. (CYM)  
Private Advisors Hedged Equity Master Fund, Ltd. (CYM)  
SAF GP LLC (DE)  
Social Advancement Fund, LP (DE)  
WTP GP, LLC (DE)  
West Tower Partners, LP (DE)  
West Tower Partners, Ltd. (CYM)  
West Tower Partners SPC (CYM)  
Washington Pike GP, LLC (DE)  
Washington Pike LP (DE)  
RidgeLake Partners GP, LLC (DE)  
RidgeLake Partners, LP (DE)  
NYLCAP Holdings (Mauritius) (MUS)  
Jacob Ballas Capital India PVT, Ltd. (MUS)  
Industrial Assets Holdings Limited (MUS)  
JB Cerestra Investment Management LLP (MUS)  
NYLIM Service Company LLC (DE)  
NYL Workforce GP LLC (DE)  
New York Life Investment Management LLC (DE)  
NYLIM Fund II GP, LLC (DE)

NYLIM-TND, LLC (DE)  
New York Life Investment Management Hong Kong Limited (CHN)  
WFHG, GP LLC (DE)  
Workforce Housing Fund I-2007, LP (DE)  
Index IQ Holdings Inc. (DE)  
IndexIQ LLC (DE)  
IndexIQ Advisors LLC (DE)  
IndexIQ Active ETF Trust (DE)  
IQ MacKay ESG Core Plus Bond ETF (DE)  
IQ MacKay California Municipal Intermediate ETF (DE)  
IndexIQ ETF Trust (DE)  
IQ 50 Percent Hedged FTSE International ETF (DE)  
IQ 500 International ETF (DE)  
IQ Chaikin US Large Cap ETF (DE)  
IQ Chaikin US Small Cap ETF (DE)  
IQ Clean Oceans ETF (DE)  
IQ Cleaner Transport ETF (DE)  
IQ Engender Equality ETF (DE)  
IQ Healthy Hearts ETF (DE)  
IQ S&P High Yield Low Volatility Bd ETF (DE)  
IQ Candriam ESG International Equity ETF (DE)  
IQ Candriam ESG US Equity ETF (DE)  
New York Life Investment Management Holdings International (LUX)  
New York Life Investment Management Holdings II International (LUX)  
Candriam Group (LUX)  
CGH UK Acquisition Company Limited (GBR)  
Tristan Capital Partners Holdings Limited (GBR)  
Tristan Capital Holdings Limited (GBR)  
Tristan Capital Partners LLP (GBR)  
EPI SO 4 Co-Investment LLP (GBR)  
EPI SO 4 (GP) LLP (GBR)  
EPI SO 4 Incentive Partners LLP (GBR)  
CCP 5 Co-Investment LLP (GBR)  
Tristan Capital Limited (GBR)  
Tristan Capital Partners LLP (GBR)  
CCP III Co-Investment (GP) Limited (GBR)  
CCP III Co-Investment LP (GBR)  
CCP IV Co-Investment LP (GBR)  
CCP III (GP) LLP (GBR)  
CCP III Incentive Partners (GP) Limited (GBR)  
CCP III Incentive Partners LP (GBR)  
CCP IV Incentive Partners LP (GBR)  
Curzon Capital Partners III (GP) Limited (GBR)  
CCP III (GP) LLP (GBR)  
EPI SO 3 Co-Investment (GP) Limited (GBR)  
EPI SO 3 Co-Investment LP (GBR)  
EPI SO 3 Incentive Partners (GP) Limited (GBR)  
EPI SO 3 Incentive Partners LP (GBR)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

EPISO 3 IOM Limited (IMN) CCP IV (GP) LLP (GBR) Curzon Capital Partners IV (GP) Limited (GBR) CCP 5 GP LLP (GBR) CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ) Tristan Capital Partners Asset Management Limited (GBR) TCP Poland Spolka z ograniczoną odpowiedzialnością (POL) TCP Co-Investment (GP) S.à.r.l. (LUX) TCP Co-Investment SCSP (LUX) TCP Incentive Partners SCSP (LUX) TCP Incentive Partners (GP) S.à.r.l. (LUX) German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU) EPISO 4 (GP) S.à.r.l. (LUX) EPISO 4 (GP) II S.à.r.l. (LUX) Tristan (Holdings) Limited (GBR) EPISO 3 Feeder (GP) Limited (GBR) CCP V Feeder (GP) LLP (GBR) EPISO 4 Feeder (GP) LLP (GBR) CCP 5 Feeder LLP (GBR) Tristan Global Securities GP Limited (CYM) Tristan Global Securities LP (CYM) KTA Holdco (LUX) Kartesia Management SA (LUX) Kartesia UK Ltd. (GBR) Kartesia Belgium (BEL) Kartesia Credit FFS (FRA) Kartesia GP III (LUX) Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX) Kartesia Securities (LUX) Kartesia III Topco S.à.r.l. (LUX) Kartesia GP IV (LUX) Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX) Kartesia Securities IV (LUX) Kartesia Securities IV Topco S.à.r.l. (LUX) Kartesia Master GP (LUX) Kartesia Credit Opportunities V Feeder SCS (LUX) Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX) KASS Unleveled S.à.r.l. (LUX) KSO I Topco S.à.r.l. (LUX) Kartesia Credit Opportunities V SCS (LUX) Kartesia Securities V S.à.r.l. (LUX) Candriam Luxco S.à.r.l. (LUX) Candriam Luxembourg (LUX) Candriam Belgium (BEL) Candriam France (FRA)	Candriam Monétaire SICAV (FRA) Candriam Switzerland LLC (CHE) Candriam GP (LUX) Cordius (LUX) Cordius CIG (LUX) IndexIQ (LUX) IndexIQ Factors Sustainable Corporate Euro Bond (LUX) IndexIQ Factors Sustainable EMU Equity (LUX) IndexIQ Factors Sustainable Europe Equity (LUX) IndexIQ Factors Sustainable Japan Equity (LUX) IndexIQ Factors Sustainable Sovereign Euro Bond (LUX) Candriam Absolute Return (LUX) Candriam Absolute Return Equity Market Neutral (LUX) Candriam Alternative (LUX) Candriam Alternative Systemat (LUX) Candriam Bonds (LUX) Candriam Bonds Capital Securities (LUX) Candriam Bonds Credit Alpha (LUX) Candriam Bonds Emerging Debt Local Currencies (LUX) Candriam Bonds Euro Long Term (LUX) Candriam Bonds Global Sovereign Quality (LUX) Candriam Bonds International (LUX) Candriam Diversified Futures (BEL) Candriam Equities L (LUX) Candriam Equities L EMU Innovation (LUX) Candriam Equities L Europe Conviction (LUX) Candriam Equities L Life Care (LUX) Candriam Equities L Risk Arbitrage Opportunities (LUX) Candriam GF (LUX) Candriam GF AUSBIL Global Essential Infrastructure (LUX) Candriam GF Short Duration US High Yield Bonds (LUX) Candriam GF US Corporate Bonds (LUX) Candriam GF US High Yield Corporate Bonds (LUX) Candriam Global Alpha (LUX) Candriam Impact One (LUX) Candriam L (LUX) Candriam L Balanced Asset Allocation (LUX) Candriam L Defensive Asset Allocation (LUX) Candriam L Dynamic Asset Allocation (LUX) Candriam L Multi-Asset Income & Growth (LUX) Candriam L Multi-Asset Premia (LUX) Candriam M (LUX) Candriam M Global Trading (LUX) Candriam M Impact Finance (LUX) Candriam M Multi Strategies (LUX) Candriam MM Multi Strategies (FRA) Candriam Multi-Strategies (LUX) Candriam Quant (LUX)
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**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**New York Life Investment Management Holdings LLC (continued)**

Candriam Quant Equities Europe (LUX)  
Candriam Quant Equities Multi-Factor EMU (LUX)  
Candriam Quant Equities Multi-Factor Global (LUX)  
Candriam Quant Equities USA (LUX)  
Candriam SRI (LUX)  
Candriam SRI Bond Emerging Markets (LUX)  
Candriam SRI Bond Euro (LUX)  
Candriam SRI Bond Euro Aggregate Index (LUX)  
Candriam SRI Bond Euro Corporate (LUX)  
Candriam SRI Bond Global High Yield (LUX)  
Candriam SRI Equity Circular Economy (LUX)  
Candriam SRI Equity Emerging Markets (LUX)  
Candriam SRI Equity EMU (LUX)  
Candriam SRI Equity Europe (LUX)  
Candriam SRI Equity North America (LUX)  
Candriam SRI Equity Pacific (LUX)  
Candriam SRI Equity World (LUX)  
Candriam Sustainable (LUX)  
Candriam Sustainable Bond Global (LUX)  
Candriam Sustainable Bond Impact (LUX)  
Candriam Sustainable Equity Children (LUX)  
Candriam Sustainable Equity Future Mobility (LUX)  
Candriam World Alternative (LUX)  
Candriam World Alternative Alphamax (LUX)  
Cleome Index Euro Long Term Bonds (LUX)  
Cleome Index Global Equities (LUX)  
Cleome Index World Equities (LUX)

Paricor (LUX)  
Paricor Patrimonium (LUX)

Ausbil Investment Management Limited (AUS)  
Ausbil Australia Pty. Ltd. (AUS)  
Ausbil Asset Management Pty. Ltd. (AUS)  
Ausbil Global Infrastructure Pty. Limited (AUS)  
ISPT Holding (AUS)  
Ausbil Investment Management Limited Employee Share Trust (AUS)  
Ausbil 130/30 Focus Fund (AUS)  
Ausbil Active Sustainable Equity Fund (AUS)  
Ausbil Australian Active Equity Fund (AUS)  
Ausbil Australian Concentrated Equity Fund (AUS)  
Ausbil Australian Emerging Leaders Fund (AUS)  
Ausbil Australian Geared Equity Fund (AUS)  
Ausbil Australian Smallcap Fund (AUS)  
Ausbil Balanced Fund (AUS)  
Ausbil EGS Focus Fund (AUS)  
Ausbil Global Essential Infrastructure Fund (AUS)  
Ausbil IT - Ausbil Global SmallCap Fund (AUS)  
Ausbil IT - MacKay Shields Multi-Sector Bond Fund (AUS)  
Ausbil IT - Ausbil Long Short Focus Fund (AUS)

NYLIFE Distributors LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**NYLife Real Estate Holdings LLC**

Huntsville NYL LLC (DE)  
CC Acquisitions, LP (DE)  
REEP-IND Cedar Farms TN LLC (DE)  
REEP-IND Continental NC LLC (DE)  
    LRC-Patriot, LLC (DE)  
        REEP-LRC Industrial LLC (DE)  
REEP-IND Forest Park NJ LLC (DE)  
    FP Building 4 LLC (DE)  
    FP Building 1-2-3 LLC (DE)  
    FP Building 17, LLC (DE)  
    FP Building 20, LLC (DE)  
    FP Mantua Grove LLC (DE)  
    FP Lot 1.01 LLC (DE)  
REEP-IND NJ LLC (DE)  
    NJIND JV LLC (DE)  
        NJIND Hook Road LLC (DE)  
        NJIND Bay Avenue LLC (DE)  
        NJIND Bay Avenue Urban Renewal LLC (DE)  
        NJIND Corbin Street LLC (DE)  
REEP-MF Cumberland TN LLC (DE)  
    Cumberland Apartments, LLC (TN)  
REEP-MF Enclave TX LLC (DE)  
REEP-MF Marina Landing WA LLC (DE)  
    REEP-SP Marina Landing LLC (DE)  
REEP-MF Mira Loma II TX LLC (DE)  
    Mira Loma II, LLC (DE)  
REEP-MF Summitt Ridge CO LLC (DE)  
REEP-MF Woodridge IL LLC (DE)  
REEP-OF Centerpointe VA LLC (DE)  
    Centerpointe (Fairfax) Holdings LLC (DE)  
REEP-OFC 575 Lex NY LLC (DE)  
REEP-OFC 575 Lex NY GP LLC (DE)  
    Maple REEP-OFC 575 Lex Holdings LP (DE)  
    Maple REEP-OFC 575 Lex Owner LLC (DE)  
REEP-RTL SASI GA LLC (DE)  
REEP-RTL Bradford PA LLC (DE)  
REEP-OFC Royal Centre GA LLC (DE)  
REEP-RTL CTC NY LLC (DE)  
REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
    5005 LBJ Tower LLC (DE)  
    REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
    MARKET ROSS TX JV LLC (DE)  
        MARKET ROSS TX GARAGE OWNER LC (DE)  
        MARKET ROSS TX OFFICE OWNER LLC (DE)  
        MARKET ROSS TX RETAIL OWNER LLC (DE)  
REEP-OFC Mallory TN LLC (DE)  
    3665 Mallory JV LLC (DE)  
REEP-OFC WATER RIDGE NC LLC (DE)

REEP-OFC VIRIDIAN AZ LLC (DE)  
    REEP-HINES VIRIDIAN JV LLC (DE)  
REEP-OFC 2300 Empire LLC (DE)  
REEP-MF Wynnewood PA LLC (DE)  
    Wynnewood JV LLC (DE)  
REEP-MU Fayetteville NC LLC (DE)  
    501 Fayetteville JV LLC (DE)  
        501 Fayetteville Owner LLC (DE)  
REEP-MU SOUTH GRAHAM NC LLC (DE)  
    401 SOUTH GRAHAM JV LLC (DE)  
        401 SOUTH GRAHAM OWNER LLC (DE)  
REEP-IND COMMERCE CITY CO LLC (DE)  
    REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
REEP-MF ART TOWER OR LLC (DE)  
    REEP-WP ART TOWER JV LLC (DE)  
REEP-OFC Mass Ave MA LLC (DE)  
REEP-MF FARMINGTON IL LLC (DE)  
    REEP-MARQUETTE FARMINGTON JV LLC (DE)  
        REEP-MARQUETTE FARMINGTON OWNER LLC (DE)  
REEP-MF BELLEVUE STATION WA LLC (DE)  
    REEP-LP BELLEVUE STATION JV LLC (DE)  
REEP-HINE ENCLAVE POINT AZ LLC (DE)  
    REEP-HINES ENCLAVE POINT JV LLC (DE)  
REEP-MF WILDHORSE RANCH TX LLC (DE)  
    REEP-WP WILDHORSE RANCH JV LLC (DE)

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
0826	New York Life Group	66915	13-5582669	1583827	0000071633		New York Life Insurance Company	NY	RE						
0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4199614				New York Life Enterprises LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			46-4293486		0001606720		NYL Investors LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	DS	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			06-1252418				LINA Benefit Payments, Inc.	DE	NIA	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-2379075				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-2530753				NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	NO	
							New York Life Insurance and Annuity Corporation	DE	NIA		Ownership	32.026	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			98-1075997				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
			98-1180305				Flatiron CLO 2015-1 Ltd	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
			98-1330289				Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 19 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 21 Ltd	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR CLO 22 LLC	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 23 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 23 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR CLO 24 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR LLC, Manager Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	8
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-061 LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							SCP 2005-C21-063 LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							SCP 2005-C21-067 LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							SCP 2005-C21-069 LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							SCP 2005-C21-070 LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Ennis GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Ennis, L.P. ....	TX	NIA.....	NYMH-Ennis GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Freeport GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Freeport, L.P. ....	TX	NIA.....	NYMH-Freeport GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Houston GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Houston, L.P. ....	TX	NIA.....	NYMH-Houston GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Plano GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Plano, L.P. ....	TX	NIA.....	NYMH-Plano GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-San Antonio GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-San Antonio, L.P. ....	TX	NIA.....	NYMH-San Antonio GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Stephenville GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Stephenville, L.P. ....	TX	NIA.....	NYMH-Stephenville GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Taylor GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Taylor, L.P. ....	TX	NIA.....	NYMH-Taylor GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-MF Salisbury Square Tower One TAF LLC ..	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	95.000	New York Life Insurance Company .....	..NO...	
							REEP-MF Salisbury Square Tower One TAF LLC ..	DE	NIA.....	New York Life Insurance and Annuity Corporation .....	Ownership.....	0.500	New York Life Insurance Company .....	..NO...	
							REEP-DRP Salisbury Square Tower One TAB JV LLC .....	DE	NIA.....	REEP-MF Salisbury Square Tower One TAF LLC .....	Ownership.....	80.000	New York Life Insurance Company .....	..NO...	
							REEP-DRP Salisbury Square Tower One TAB JV LLC .....	DE	NIA.....	REEP-DRP Salisbury Square Tower One TAB JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							Salisbury Square Tower One LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Attleboro MA, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYMH-Farmingdale, NY, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYLMDC-King of Prussia GP, LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							NYLMDC-King of Prussia Realty, LP .....	DE	NIA.....	NYLMDC King of Prussia GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			47-3304035 .....				2015 DIL PORTFOLIO HOLDINGS LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			47-3444658 .....				PA 180 KOST RD LLC .....	DE	NIA.....	2015 DIL PORTFOLIO HOLDINGS LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			82-2586171 .....				2017 CT REO HOLDINGS LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	62.308	New York Life Insurance Company .....	..NO...	
							New York Life Insurance and Annuity Corporation .....	DE	NIA.....	New York Life Insurance and Annuity Corporation .....	Ownership.....	37.692	New York Life Insurance Company .....	..NO...	
			82-2586171 .....				2017 CT REO HOLDINGS LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							Cortlandt Town Center LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-HZ SPENCER LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND 10 WEST AZ LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND 4700 Nail TX LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			37-1768259 .....				REEP-IND Aegean MA LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND Alpha TX LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND MCP VIII NC LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			83-2598877 .....				REEP-IND CHINO CA LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-MF STEWART AZ OLDER LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-MF STEWART AZ .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND FRANKLIN MA HOLDER LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND FREEDOM MA LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND Fridley MN LLC .....	MN	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND Green Oaks IL LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
							REEP-IND Kent LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			32-0442193 .....				REEP-IND LYMAN MA LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			83-4607723 .....				REEP-IND MCP II NC LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			83-4626597 .....				REEP-IND MCP III NC LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	
			83-4646530 .....				REEP-IND MCP IV NC LLC .....	DE	NIA.....	New York Life Insurance Company .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO...	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			83-4685915 83-4592121				REEP-IND MCP V NC LLC REEP-IND MCP VII NC LLC REEP-IND MCP III OWNER NC LLC REEP-IND RTG NC LLC REEP-IND Simonton TX LLC REEP-IND Valley View TX LLC REEP-IND Valwood TX LLC REEP-MF 960 East Paces Ferry GA LLC REEP-MF 960 EPF Opco GA LLC REEP-MF Emblem DE LLC REEP-MF Gateway TAF UT LLC	DE DE DE DE DE DE DE DE DE DE DE DE	NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA NIA	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 99.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO NO NO NO NO NO NO NO NO NO	
			82-1945938 84-4102691 84-4056296				REEP-MF Gateway TAF UT LLC REEP-WP Gateway TAB JV LLC	DE DE	NIA NIA	New York Life Insurance and Annuity Corporation REEP-MF Gateway TAF UT LLC	Ownership Ownership	1.000 99.000	New York Life Insurance Company New York Life Insurance Company	NO NO	
			84-4056296 84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF AVERY TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	REEP-MF AVERY TX LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			87-1661026				REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2351415 81-2456809 85-3514927				REEP-MF FOUNTAIN PLACE MN LLC REEP-MF FOUNTAIN PLACE LLC	DE DE	NIA NIA	New York Life Insurance Company REEP-MF FOUNTAIN PLACE MN LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	NO NO	
							REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC 515 Post Oak TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	NO	
										New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC VA LLC REEP-RTL DTC-S VA LLC	DE DE	NIA NIA	New York Life Insurance Company New York Life Insurance and Annuity Corporation	Ownership Ownership	37.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	Corporation	Ownership	63.000	New York Life Insurance Company	NO	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Enclave CAF, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	NO	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC Westory DC LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Skyhigh SPV Note Issuer 2020 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Sol Invictus Note Issuer 2021-1 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							Veritas Doctrina Note Issuer SPV LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
					0001742549		MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	NO	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	NO	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF HUNTINGTON PARK GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF HUNTINGTON PARK WIA LP	DE	NIA	MSVEF-MF HUNTINGTON PARK GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-SII Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company	NO	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	NO	
							Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	21.300	New York Life Insurance Company	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Max Ventures and Industries Limited .....	.IND	.NIA.....	New York Life Insurance Company .....	Ownership.....	1.400 .....	New York Life Insurance Company .....	..NO.....	
							Max I Ltd. ....	.IND	.NIA.....	Max Ventures and Industries Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Max Assets Services Ltd. ....	.IND	.NIA.....	Max Ventures and Industries Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Max Specialty Films Ltd. ....	.IND	.NIA.....	Max Ventures and Industries Limited .....	Ownership.....	51.000 .....	New York Life Insurance Company .....	..NO.....	
							Max Estates Ltd. ....	.IND	.NIA.....	Max Ventures and Industries Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Max Square Limited .....	.IND	.NIA.....	Max Estates Ltd. ....	Ownership.....	51.000 .....	New York Life Insurance Company .....	..NO.....	
							Max Square Limited .....	.IND	.NIA.....	New York Life Insurance Company .....	Ownership.....	49.000 .....	New York Life Insurance Company .....	..NO.....	
							Pharmax Corporation Ltd. ....	.IND	.NIA.....	Max Estates Ltd. ....	Ownership.....	85.170 .....	New York Life Insurance Company .....	..NO.....	
							Wise Zone Builders Pvt. Ltd. ....	.IND	.NIA.....	Max Estates Ltd. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYL Cayman Holdings Ltd. ....	.CYM	.NIA.....	New York Life Enterprises LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYL Worldwide Capital Investments, LLC .....	.DE	.NIA.....	NYL Cayman Holdings Ltd. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Seguros Monterrey New York Life, S.A. de C.V. ....								
							Seguros Monterrey New York Life, S.A. de C.V. ....	.MEX	.IA.....	New York Life Enterprises LLC .....	Ownership.....	99.998 .....	New York Life Insurance Company .....	..NO.....	
							Seguros Monterrey New York Life, S.A. de C.V. ....								
							Administradora de Conductos SMNYL, S.A. de C.V. ....	.MEX	.IA.....	NYL Worldwide Capital Investments .....	Ownership.....	0.002 .....	New York Life Insurance Company .....	..NO.....	
							Agencias de Distribucion SMNYL, S.A. de C.V. ....	.MEX	.NIA.....	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership.....	99.000 .....	New York Life Insurance Company .....	..NO.....	
							Agencias de Distribucion SMNYL, S.A. de C.V. ....	.MEX	.NIA.....	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership.....	99.000 .....	New York Life Insurance Company .....	..NO.....	
							Inmobiliaria SMNYL, S.A. de C.V. ....	.MEX	.NIA.....	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership.....	99.000 .....	New York Life Insurance Company .....	..NO.....	
							Inmobiliaria SMNYL, S.A. de C.V. ....	.MEX	.NIA.....	Agencias de Distribucion SMNYL, S.A. de C.V. ....	Ownership.....	1.000 .....	New York Life Insurance Company .....	..NO.....	
			26-1483563				Eagle Strategies LLC .....	.DE	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			84-5183198				Fabric of Family LLC .....	.DE	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			13-3853547				New York Life Capital Corporation .....	.DE	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			13-3808042		0001033244		New York Life Trust Company .....	.NY	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			27-0145686		0000071637		NYLIFE Securities LLC .....	.DE	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			13-3929029				NYLINK Insurance Agency Incorporated .....	.DE	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYLUK I Company .....	.GBR	.NIA.....	NYLIFE LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYLUK II Company .....	.GBR	.NIA.....	NYLUK I Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Gresham Mortgage .....	.GBR	.NIA.....	NYLUK II Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							W Construction Company .....	.GBR	.NIA.....	NYLUK II Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							WUT .....	.GBR	.NIA.....	NYLUK II Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							WIM (AIM) .....	.GBR	.NIA.....	NYLUK II Company .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYL Investors (U.K.) Limited .....	.GBR	.NIA.....	NYL Investors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYL Investors REIT Manager LLC .....	.DE	.NIA.....	NYL Investors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							NYL Investors NCIVAD II GP, LLC .....	.DE	.NIA.....	NYL Investors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							McMorgan Northern California Value .....			McMorgan Northern California Value .....					
							MNCVAD II-MF HENLEY CA LLC .....	.DE	.NIA.....	Add/Development Fund II, L.P. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							MNCVAD II-SP HENLEY JV LLC .....	.DE	.NIA.....	MNCVAD II-MF HENLEY CA LLC .....	Ownership.....	90.000 .....	New York Life Insurance Company .....	..NO.....	
							MNCVAD II-SP HENLEY OWNER LLC .....	.DE	.NIA.....	MNCVAD II-SP HENLEY JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							McMorgan Northern California Value .....			McMorgan Northern California Value .....					
							MNCVAD II-OFC 770 L Street CA LLC .....	.DE	.NIA.....	Add/Development Fund II, L.P. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							McMorgan Northern California Value .....			McMorgan Northern California Value .....					
							MNCVAD II-MF UNION CA LLC .....	.DE	.NIA.....	Add/Development Fund II, L.P. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							MNCVAD II- HOLIDAY UNION JV LLC .....	.DE	.NIA.....	MNCVAD II-MF UNION CA LLC .....	Ownership.....	90.000 .....	New York Life Insurance Company .....	..NO.....	
							McMorgan Northern California Value .....			McMorgan Northern California Value .....					
							MNCVAD II-OFC HARBORS CA LLC .....	.DE	.NIA.....	Add/Development Fund II, L.P. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							MNCVAD II-SEAGATE HARBORS LLC .....	.DE	.NIA.....	MNCVAD II-OFC HARBORS CA LLC .....	Ownership.....	90.000 .....	New York Life Insurance Company .....	..NO.....	
							McMorgan Northern California Value .....			McMorgan Northern California Value .....					
							MNCVAD II-OFC 630 K Street CA LLC .....	.DE	.NIA.....	Add/Development Fund II, L.P. ....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			84-1758196				MSSDF GP LLC .....	.DE	.NIA.....	NYL Investors LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
			84-1781419				MSSDF Member LLC .....	.DE	.NIA.....	New York Life Insurance Company .....	Ownership.....	35.000 .....	New York Life Insurance Company .....	..NO.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	NO	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance Company	Ownership	14.100	New York Life Insurance Company	NO	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	26.300	New York Life Insurance Company	NO	
			84-1819107				MSSDF REIT LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-3760197				MSSDF REIT Funding Sub V LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCPP GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	NO	9
			83-4025228				MCPP Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			83-4049223				MCPP MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPP Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND TAMARAC FL	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC BRICKELL FL LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Fremont Distribution Center, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Century, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Saddle River LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Newport Commons, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Northlight, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Riverside, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Corporate Woods, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							Bartons Lodge Apartments, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	90.000	New York Life Insurance Company	NO	
							MIREF 101 East Crossroads, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Hawthorne, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Auburn 277, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Sumner North, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Wellington, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Warner Center, LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Duluth GA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2279230				MADISON-IND Logistics NC LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2283899				MCPP-LRC Logistics LLC	DE	NIA	MADISON-IND Logistics NC LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-MF Desert Mirage AZ LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC One Main Place OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Fenton MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Hitzert Roadway MO LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Hoyt OR LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Locust CA LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5640009				MADISON-OFC Weston Pointe FL LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-SP Henderson LLC	DE	NIA	Madison Core Property Fund LLC	Ownership	90.000	New York Life Insurance Company	NO	

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SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			83-4019048				MADISON-MF MCCADDEN CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-OFC 1201 WEST IL LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-MCCAFFERY 1201 WEST IL LLC .....	..DE	..NIA	MADISON-OFC 1201 WEST IL LLC .....	Ownership.....	92.500	New York Life Insurance Company .....	..NO	
							MADISON-MF CRESTONE AZ LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-MF TECH RIDGE TX LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-RTL SARASOTA FL, LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-MOB CITRACADO CA LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-ACG THE MEADOWS WA LLC .....	..DE	..NIA	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-ACG THE MEADOWS JV LLC .....	..DE	..NIA	MADISON-ACG THE MEADOWS WA LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MADISON-ACG THE MEADOWS OWNER LLC .....	..DE	..NIA	MADISON-ACG THE MEADOWS JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
		87-4097153					Madison-MF Osprey QRS Inc .....	..DE	..NIA	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
		87-4075458					Madison-MF Osprey NC GP LLC .....	..DE	..NIA	Madison-MF Osprey QRS Inc. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Madison-MF Osprey NC LP .....	..DE	..NIA	Madison-MF Osprey QRS Inc. ....	Ownership.....	99.000	New York Life Insurance Company .....	..NO	
							Madison-MF Osprey NC LP .....	..DE	..NIA	Madison-MF Osprey NC LP .....	Ownership.....	1.000	New York Life Insurance Company .....	..NO	
							New York Life Investment Management Asia Limited .....	..CYM	..NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			13-4080466		0000061227		MackKay Shields LLC .....	..DE	..NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							MackKay Shields Emerging Markets Debt Portfolio .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP .....	..DE	..NIA	MackKay Shields Core Plus Opportunities Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			26-2332835		0001432467		MackKay Municipal Opportunities Master Fund, L.P. ....	..DE	..NIA	MackKay Municipal Managers Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P. ....	..DE	..NIA	MackKay Municipal Managers Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P. ....	..DE	..NIA	MackKay Municipal Managers Credit Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P. ....	..DE	..NIA	MackKay Municipal Managers Credit Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P. ....	..DE	..NIA	MackKay Municipal Managers Credit Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC .....	..CYM	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP .....	..CYM	..NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			45-3041041		0001532022		MackKay Municipal Short Term Opportunities Fund LP .....	..DE	..NIA	MackKay Municipal Short Term Opportunities Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Plainview Funds plc .....	..IRL	..NIA	MackKay Shields LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							Plainview Funds plc .....	..IRL	..NIA	MackKay Shields LLC .....	Board of Directors.....	0.000	New York Life Insurance Company .....	..NO	
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC .....	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			26-4248749		0001502130		MackKay Shields High Yield Active Core Fund LP .....	..DE	..NIA	MackKay Shields High Yield Active Core Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			98-0540507				MackKay Shields Credit Strategy Fund Ltd .....	..CYM	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			13-4357172	3859263			MackKay Shields Credit Strategy Partners LP ..	..DE	..NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	.BMJ	.NIA	MackKay Shields LLC	Ownership	.0.160	New York Life Insurance Company	..NO	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	.BMJ	.NIA	New York Life Insurance Company	Ownership	.14.780	New York Life Insurance Company	..NO	
			45-2732939				MackKay Shields Core Fixed Income Fund GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	.DE	.NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			82-1760156				MackKay Shields Select Credit Opportunities Fund GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
							MackKay Shields Select Credit Opportunities Fund LP	.DE	.NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			81-4553436		0001703194		MackKay Shields (International) Ltd.	.GBR	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			98-1108933				MackKay Shields (Services) Ltd.	.GBR	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			98-1108959				MackKay Shields UK LLP	.GBR	.NIA	MackKay Shields (International) Ltd.	Ownership	.99.000	New York Life Insurance Company	..NO	
			98-1108940				MackKay Shields UK LLP	.GBR	.NIA	MackKay Shields (Services) Ltd.	Ownership	.1.000	New York Life Insurance Company	..NO	
							MackKay Municipal Managers California Opportunities GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
							MackKay Municipal California Opportunities Fund, L.P.	.DE	.NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			81-2401724				MackKay Municipal New York Opportunities GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	.DE	.NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
					0001700100		MackKay Municipal Opportunity HL Fund LP	.DE	.NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			81-2575585				MackKay Municipal Capital Trading GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	.DE	.NIA	MackKay Municipal Capital Trading GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	.DE	.NIA	MackKay Municipal Capital Trading GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
							MackKay Municipal Strategic Opportunities Fund LP	.DE	.NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			37-1846456		0001701742		MackKay Shields US Equity Market Neutral Fund GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			82-1728099				MackKay Cornerstone US Equity Market Neutral Fund LP	.DE	.NIA	MackKay Shields US Equity Market Neutral Fund GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			27-4320205		0001510983		MackKay Shields Intermediate Bond Fund GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			82-1715543					.DE	.NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			13-4080466				MackKay Shields General Partner (L/S) LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			02-0633343				MackKay Shields Long/Short Fund (Master)	.DE	.NIA	MackKay Shields General Partner (L/S) LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
							MackKay Municipal Managers Opportunities Allocation GP LLC	.DE	.NIA	MackKay Shields LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	.DE	.NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	.DE	.NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	.DE	.NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	.100.000	New York Life Insurance Company	..NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP .....	DE	NIA	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP ..	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			85-0605318		0001811009		MackKay Flexible Income Fund GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Flexible Income Fund LP .....	DE	NIA	MackKay Flexible Income Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Multi-Asset Real Return Fund GP LLC ..	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Multi-Asset Real Return Fund LP .....	DE	NIA	MackKay Multi-Asset Real Return Fund GP LLC ..	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Multi-Asset Income Fund GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Multi-Asset Income Fund LP .....	DE	NIA	MackKay Multi-Asset Income Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Municipal Managers High Income Opportunities GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Municipal High Income Opportunities Fund LP .....	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Cascade CLO Manager LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MKS CLO Holdings GP LLC .....	DE	NIA	Cascade CLO Manager LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MKS CLO Holdings, LP .....	CYM	NIA	MKS CLO Holdings GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MKS CLO Advisors, LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Shields Europe Investment Management Limited .....	IRL	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MackKay Shields European Credit Opportunity Fund Limited .....	NJ	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	33.000	New York Life Insurance Company .....	NO	
							MackKay Shields European Credit Opportunity Fund Limited .....	NJ	NIA	MackKay Shields LLC .....	Ownership.....	67.000	New York Life Insurance Company .....	NO	
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP .....	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC .....	DE	NIA	MackKay Shields LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP .....	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
					0001453415		Cornerstone Capital Management Holdings LLC ..	DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Madison Square Investors Asian Equity Market Neutral Fund GP, LLC .....	DE	NIA	Cornerstone Capital Management Holdings LLC ..	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC .....	DE	NIA	Cornerstone Capital Management Holdings LLC ..	Ownership.....	100.000	New York Life Insurance Company .....	NO	
					0001329043		Cornerstone Capital Management Large-Cap Enhanced Index Fund, LP .....	DE	NIA	Cornerstone Capital Management Large-Cap Enhanced Index Fund GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							MCF Optimum Sub LLC .....	DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			85-1664787				Apogem Capital LLC .....	DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			36-4715120				Madison Capital Funding LLC .....	DE	NIA	New York Life Insurance Company .....	Ownership.....	21.900	New York Life Insurance Company .....	NO	
			36-4715120				Madison Capital Funding LLC .....	DE	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	78.100	New York Life Insurance Company .....	NO	
			26-2806813				MCF Co-Investment GP LLC .....	DE	NIA	Madison Capital Funding LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			26-2806864		0001538585		MCF Co-Investment GP LP .....	DE	NIA	MCF Co-Investment GP LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	NO	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	NO	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	NO	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	NO	
										New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Young America Holdings, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	36.350	New York Life Insurance Company	NO	
							YAC.ECOM Incorporated	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
				2644154			Young America, LLC	MN	NIA	Young America Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Global Fulfillment Services, Inc.	AZ	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							SourceOne Worldwide, Inc.	MN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							YA Canada Corporation	CAN	NIA	Young America, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001293285		New York Life Capital Partners II, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV GenPar, LP	DE	NIA	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
								DE	NIA	New York Life Capital Partners IV GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV, LP	DE	NIA	LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Core Opportunities Fund, L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Core Opportunities Fund II L.P.	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	

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SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							GoldPoint Mezzanine Partners IV GenPar LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001652367		GoldPoint Mezzanine Partners IV, LP	DE	NIA	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV A Blocker LP (GPPMBA)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV A Preferred Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV B Blocker LP (GPPMBB)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV C Blocker LP (GPPMBC)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV D Blocker LP (GPPMBD)	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV E Blocker LPP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV ECI Aggregator LP	DE	NIA	GPP Mezz IV E Blocker LPP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV F Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV G Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV H Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Mezz IV I Blocker LP	DE	NIA	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	CYM	NIA	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment V GenPar GP LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment V GenPar, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	DE	NIA	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP V ECI Aggregator LP	DE	NIA	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP V G Blocker Holdco LP	DE	NIA	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Private Debt V GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Private Debt Offshore V, LP	CYM	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Private Debt V RS LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Private Debt V GenPar GP, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Private Debt V, LP	DE	NIA	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP PD V A Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Private Debt V-ECI Aggregator LP	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP PD V B Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP PD V C Blocker, LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP PD V D Blocker LLC	DE	NIA	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP LuxCo V GP Sarl	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GPP Private Debt LuxCo V SCSp	LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar, L.P.	CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	.CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	.DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager IV GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager V GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager V GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager Fund V, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Canada V GenPar Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	.CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Canada III GenPar, Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	.CAN	NIA	GoldPoint Parners Canada III GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Parners Canada IV GenPar Inc	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	.CAN	NIA	GoldPoint Parners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Co-Investment VI GenPar, LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
					0001712763		GoldPoint Partners Co-Investment VI LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI – ECI Aggregator LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker A LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker B LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker C LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker D LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker E LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP VI Blocker I LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP Co-Invest VII GenPar, GP LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GPP Co-Invest VII, GenPar LP	.DE	NIA	GPP Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Partners Co-Investment VII, LP	.DE	NIA	GPP Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	..NO..	
							GoldPoint Private Credit GenPar GP, LLC	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
					0001718352		GoldPoint Private Credit Fund, LP	.DE	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							Goldpoint Partners Canada GenPar, Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							NVLCAP Select Manager Canada Fund, LP	.CAN	NIA	NVLCAP Canada GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	..NO..	
							NVLCAP Canada II GenPar, Inc.	.CAN	NIA	GoldPoint Partners LLC	Ownership	100.000	New York Life Insurance Company	..NO..	
							NVLCAP Select Manager Canada Fund II, L.P.	.CAN	NIA	NVLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	..NO..	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							NYLIM Mezzanine Partners II GenPar GP, LLC .....	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM Mezzanine Partners II GenPar, LP .....	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Mezzanine Partners III GenPar, LP .....	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP .....	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker B, LP .....	DE	NIA	NYLCAP Mezzanine Partners III 2012 Co-Invest ECI Blocker Holdco B, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP .....	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Select Manager GenPar GP, LLC .....	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
					0001441093		NYLCAP Select Manager GenPar, LP .....	DE	NIA	NYLCAP Select Manager GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Select Manager Fund, LP .....	DE	NIA	NYLCAP Select Manager GenPar, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Select Manager Cayman Fund, LP .....	CYM	NIA	NYLCAP Select Manager GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Select Manager II GenPar GP, LLC .....	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP Select Manager II GenPar, L.P. ....	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
					0001520743		NYLCAP Select Manager Fund II, L.P. ....	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP India Funding LLC	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM-JB Asset Management Co. (Mauritius) LLC	MUS	NIA	NYLCAP India Funding LLC .....	Ownership.....	24.660	New York Life Insurance Company .....	NO	2
					0001356865		New York Life Investment Management India Fund II, LLC .....	MUS	NIA	NYLIM-JB Asset Management Co., LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							New York Life Investment Management India Fund (FVCI) II, LLC .....	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLCAP India Funding III LLC .....	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC .....	MUS	NIA	NYLCAP India Funding III LLC .....	Ownership.....	24.660	New York Life Insurance Company .....	NO	3
					0001435025		NYLIM Jacob Ballas India Fund III, LLC .....	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC .....	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM Jacob Ballas India (FII) III, LLC .....	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Evolvement Asset Management, Ltd. ....	CYM	NIA	GoldPoint Partners LLC	Ownership.....	24.500	New York Life Insurance Company .....	NO	
							EIF Managers Limited .....	MUS	NIA	Evolvement Asset Management, Ltd. ....	Ownership.....	58.720	New York Life Insurance Company .....	NO	
							EIF Managers II Limited .....	MUS	NIA	Evolvement Asset Management, Ltd. ....	Ownership.....	55.000	New York Life Insurance Company .....	NO	
							Tetra Opportunities Partners .....	DE	NIA	GoldPoint Partners LLC	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			54-1886751				PA Capital LLC .....	DE	NIA	Apogem Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2631913				BMG PAPM GP, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2611868				BMG PA Private Markets (Delaware) LP .....	DE	NIA	BMG PAPM GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			98-1503475				BMG Private Markets (Cayman) LP .....	CYM	NIA	BMG PAPM GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2641258				PACD MM, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			84-2106547				PA Capital Direct, LLC .....	DE	NIA	PACD MM, LLC .....	Other.....	0.000	New York Life Insurance Company .....	NO	7
							PA Credit Program Carry Parent, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			82-1396530				PA Credit Program Carry, LLC .....	DE	NIA	PA Credit Program Carry Parent, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			45-2572635				PACIF Carry Parent, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			45-2591793				PACIF Carry, LLC .....	DE	NIA	PACIF Carry Parent, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							PACIF GP, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP .....	DE	NIA	PACIF GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							PACIF II GP, LLC .....	DE	NIA	PA Capital LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP .....	DE	NIA	PACIF II GP, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			45-2591588 45-2591860				PACIF II Carry Parent, LLC PACIF II Carry, LLC PACIF III GP, LLC	DE DE DE	NIA NIA NIA	PA Capital LLC PACIF II Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO	
			46-1360141 46-2548534 80-0916710		0001562375		Private Advisors Coinvestment Fund III, LP PACIF III Carry Parent, LLC PACIF III Carry, LLC PACIF IV GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PACIF III GP, LLC PA Capital LLC PACIF III Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO NO	
			47-4247870 47-4489053		0001646588		Private Advisors Coinvestment Fund IV, LP PACIF IV Carry Parent, LLC PACIF IV Carry, LLC PAMMF GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PACIF IV GP, LLC PA Capital LLC PACIF IV Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO NO	
			83-1689912 03-0532213		0001762448 0001322607		PA Middle Market Fund, LP PA Hedged Equity Fund, L.P. Private Advisors Hedged Equity Fund (QP), L.P.	DE DE DE	NIA NIA NIA	PAMMF GP, LLC PA Capital LLC PA Capital LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO	
			54-2051483		0001459910		Private Advisors Hedged Equity Fund (QP), L.P.	DE	NIA	PA Capital LLC Private Advisors Hedged Equity Fund (QP), L.P.	Ownership Other	100.000 0.000	New York Life Insurance Company New York Life Insurance Company	NO NO	7
			20-5904617 83-0892695 83-0875251				Private Advisors Hedged Equity Master Fund PASOF GP, LLC PA Strategic Opportunities Fund, LP PASCBF III GP, LLC	DE DE DE DE	NIA NIA NIA NIA	PA Capital LLC PASOF GP, LLC PASOF GP, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO NO	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP PASCBF IV GP, LLC Private Advisors Small Company Buyout Fund IV, LP	DE DE DE	NIA NIA NIA	PASCBF III GP, LLC PA Capital LLC PASCBF IV GP, LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO	
			26-1662399 45-2573409 45-2591925		0001442524		PASCBF IV Carry Parent, LLC PASCBF IV Carry, LLC PASCBF V GP, LLC Private Advisors Small Company Buyout Fund V, LP	DE DE DE DE	NIA NIA NIA NIA	PASCBF IV GP, LLC PA Capital LLC PASCBF IV Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO NO	
			45-4078336		0001537995		Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1799496 46-2714292 35-2476750		0001576987		Private Advisors Small Company Buyout V – ERISA Fund, LP PASCBF V Carry Parent, LLC PASCBF V Carry, LLC	DE DE DE	NIA NIA NIA	PASCBF V GP, LLC PA Capital LLC PASBF V Carry Parent, LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO	
			47-4523581				PASCPF VI Carry Parent, LLC PASCPF VI Carry, LLC PASCPF VI GP, LLC	DE DE DE	NIA NIA NIA	PA Capital LLC PASCPF VI Carry Parent, LLC PA Capital LLC	Ownership Ownership Ownership	100.000 100.000 100.000	New York Life Insurance Company New York Life Insurance Company New York Life Insurance Company	NO NO NO	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1223903		0001635254		Private Advisors Small Company Private Equity Fund VI (Cayman), LP PASCPF VII GP, LLC	CYM DE	NIA NIA	PASCPF VI GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	NO NO	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1286549		0001711424		Private Advisors Small Company Private Equity Fund VII (Cayman), LP PASCPF VII Carry Parent, LLC	CYM DE	NIA NIA	PASCPF VII GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	NO NO	
			47-5442078				PASCPF VII Carry, LLC PASCPF VIII GP, LLC	DE DE	NIA NIA	PASCPF VII Carry Parent LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	NO NO	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCPF VIII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1417728 84-1939809		0001711426		Private Advisors Small Company Private Equity Fund VIII (Cayman), LP PASCPF IX GP, LLC	CYM DE	NIA NIA	PASCPF VIII GP, LLC PA Capital LLC	Ownership Ownership	100.000 100.000	New York Life Insurance Company New York Life Insurance Company	NO NO	

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SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			84-1800282				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1516465				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							APEF X GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Private Equity Fund X, LP	DE	NIA	APEF X GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Real Assets Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4479441				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Real Assets Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4468334				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4498336				PASF V Carry, LLC	DE	NIA	PASF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3310049				PASF VI GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3090059				PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PARAF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PARAF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF II GP, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-4614299		0001691962		PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II (Cayman), LP	CYM	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF Carry Parent, LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3120890				PARAF II GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3541209		0001721164		PARAF III GP LLC	DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1973380				PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1678206				Private Advisors Hedged Equity Fund, Ltd.	CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	NO	7
					0001223706										

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SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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			20-1079864		0001459910		Private Advisors Hedged Equity Fund (QP), Ltd.	.CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	.NO	.7
			98-0626772				Private Advisors Hedged Equity Master Fund, Ltd.	.CYM	NIA	Private Advisors Hedged Equity Fund (QP), Ltd.	Other	0.000	New York Life Insurance Company	.NO	.7
			87-1875231				SAF GP LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			87-1371149				Social Advancement Fund, LP	.DE	NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							WTP GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			46-5163324		0001605509		West Tower Partners, LP	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			98-1164867		0001605502		West Tower Partners, Ltd.	.CYM	NIA	PA Capital LLC	Other	0.000	New York Life Insurance Company	.NO	.7
			98-1164329				West Tower Partners SPC	.CYM	NIA	West Tower Partners, Ltd.	Other	0.000	New York Life Insurance Company	.NO	.7
			83-2670366				Washington Pike GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			83-2634832				Washington Pike, LP	.DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			84-5036706				RidgeLake Partners GP, LLC	.DE	NIA	PA Capital LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			84-5053710				RidgeLake Partners, LP	.DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							NYLCAP Holdings (Mauritius)	.MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							Jacob Ballas Capital India PVT, Ltd.	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	.NO	
							Industrial Assets Holdings Limited	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	.NO	
							JB Cerestra Investment Management LLP	.MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	.NO	
			22-3704242		0001103598		NYLIM Service Company LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							NYL Workforce GP LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			52-2206685		0001133639		New York Life Investment Management LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							NYLIM Fund II GP, LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							NYLIM-TND, LLC	.DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							New York Life Investment Management Hong Kong Limited	.CHN	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	.NO	
				4643807	0001406803		WFHG, GP LLC	.DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	.NO	
							Workforce Housing Fund I - 2007, LP	.DE	NIA	WFHG, GP LLC	Ownership	50.000	New York Life Insurance Company	.NO	
							IndexIQ Holdings Inc.	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	.NO	
			02-0811751		0001483922		IndexIQ LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	.NO	
			02-0811751		0001483922		IndexIQ LLC	.DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	.NO	
			02-0811753		0001415996		IndexIQ Advisors LLC	.DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	.NO	
							IndexIQ Active ETF Trust	.DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company	.NO	
							IQ MacKay ESG Core Plus Bond ETF	.DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	95.020	New York Life Insurance Company	.NO	
							IQ MacKay California Municipal Intermediate ETF	.DE	NIA	New York Life Investment Management LLC	Ownership	49.010	New York Life Insurance Company	.NO	
							IQ MacKay California Municipal Intermediate ETF	.DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	50.000	New York Life Insurance Company	.NO	
							IndexIQ ETF Trust	.DE	NIA	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company	.NO	
							IQ 50 Percent Hedged FTSE International ETF	.DE	NIA	New York Life Investment Management LLC	Ownership	48.910	New York Life Insurance Company	.NO	
							IQ 500 International ETF	.DE	NIA	New York Life Investment Management LLC	Ownership	98.860	New York Life Insurance Company	.NO	
							IQ Chaikin US Large Cap ETF	.DE	NIA	New York Life Investment Management LLC	Ownership	98.040	New York Life Insurance Company	.NO	
							IQ Chaikin US Small Cap ETF	.DE	NIA	New York Life Investment Management LLC	Ownership	80.250	New York Life Insurance Company	.NO	
							IQ Clean Oceans ETF	.DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	94.850	New York Life Insurance Company	.NO	
							IQ Cleaner Transport ETF	.DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	75.900	New York Life Insurance Company	.NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							IQ Engender Equality ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	66.690	New York Life Insurance Company .....	..NO	
							IQ Healthy Hearts ETF .....	.DE	.NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	79.770	New York Life Insurance Company .....	..NO	
							IQ S&P High Yield Low Volatility Bd ETF .....	.DE	.NIA	New York Life Investment Management LLC .....	Ownership.....	54.570	New York Life Insurance Company .....	..NO	
							IQ Candriam ESG International Equity ETF .....	.DE	.NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	95.090	New York Life Insurance Company .....	..NO	
							IQ Candriam ESG US Equity ETF .....	.DE	.NIA	New York Life Investment Management LLC .....	Ownership.....	88.540	New York Life Insurance Company .....	..NO	
							New York Life Investment Management Holdings International .....	.LUX	.NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							New York Life Investment Management Holdings II International .....	.LUX	.NIA	New York Life Investment Management Holdings International .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Candriam Group .....	.LUX	.NIA	New York Life Investment Management Holdings II International .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CGH UK Acquisition Company Limited .....	.GBR	.NIA	Candriam Group .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Partners Holdings Limited .....	.GBR	.NIA	CGH UK Acquisition Company Limited .....	Ownership.....	49.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Holdings Limited .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	40.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Partners LLP .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 4 Co-Investment LLP .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							EPISO 4 (GP) LLP .....	.GBR	.NIA	EPISO 4 Co-Investment LLP .....	Ownership.....	16.000	New York Life Insurance Company .....	..NO	
							EPISO 4 Incentive Partners LLP .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	4.700	New York Life Insurance Company .....	..NO	
							CCP 5 Co-Investment LLP .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Limited .....	.GBR	.NIA	Tristan Capital Partners Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Partners LLP .....	.GBR	.NIA	Tristan Capital Limited .....	Ownership.....	92.000	New York Life Insurance Company .....	..NO	
							CCP III Co-Investment (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP III Co-Investment LP .....	.GBR	.NIA	CCP III Co-Investment (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP IV Co-Investment LP .....	.GBR	.NIA	CCP III Co-Investment (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP III (GP) LLP .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							CCP III Incentive Partners (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP III Incentive Partners LP .....	.GBR	.NIA	CCP III Incentive Partners (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP IV Incentive Partners LP .....	.GBR	.NIA	CCP III Incentive Partners (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Curzon Capital Partners III (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP III (GP) LLP .....	.GBR	.NIA	Curzon Capital Partners III (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 3 Co-Investment (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 3 Co-Investment LP .....	.GBR	.NIA	EPISO 3 Co-Investment (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 3 Incentive Partners (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 3 Incentive Partners LP .....	.GBR	.NIA	EPISO 3 Incentive Partners (GP) Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 3 IOM Limited .....	.JMN	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP IV (GP) LLP .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							Curzon Capital Partners IV (GP) Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP 5 GP LLP .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	33.000	New York Life Insurance Company .....	..NO	
							CCP 5 Pool Partnership GP Limited .....	.NJ	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CCP 5 Pool Partnership SLP .....	.NJ	.NIA	CCP 5 Pool Partnership GP Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Tristan Capital Partners Asset Management Limited .....	.GBR	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							TCP Poland Spółka z ograniczona odpowiedzialnoscia .....	.POL	.NIA	Tristan Capital Partners Asset Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							TCP Co-Investment (GP) S.á.r.l. ....	.LUX	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							TCP Co-Investment SCSP .....	.LUX	.NIA	TCP Co-Investment (GP) S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							TCP Incentive Partners SCSP .....	.LUX	.NIA	TCP Co-Investment (GP) S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							TCP Incentive Partners (GP) S.á.r.l. ....	.LUX	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH .....	.DEU	.NIA	TCP Incentive Partners (GP) S.á.r.l. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							EPISO 4 (GP) S.á.r.l. ....	.LUX	.NIA	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	.NO.	
							Tristan (Holdings) Limited	.GBR	NIA	CGH UK Acquisition Company Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							EPISO 3 Feeder (GP) Limited	.GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							COP V Feeder (GP) LLP	.GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							EPISO 4 Feeder (GP) LLP	.GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							COP 5 Feeder LLP	.GBR	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							Tristan Global Securities GP Limited	.CYM	NIA	Tristan (Holdings) Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							Tristan Global Securities LP	.CYM	NIA	Tristan Global Securities GP Limited	Ownership	40.000	New York Life Insurance Company	.NO.	
							Candriam Luxco S.á.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	.NO.	
							Candriam Luxembourg	.LUX	NIA	Candriam Group	Ownership	90.394	New York Life Insurance Company	.NO.	
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.NO.	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.NO.	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam Belgium	Ownership	2.860	New York Life Insurance Company	.NO.	
							Candriam Monétaire SICAV	.FRA	NIA	Candriam France	Ownership	2.380	New York Life Insurance Company	.NO.	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	.NO.	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.NO.	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	.NO.	
							KTA Holdco	.LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	.NO.	
							KTA Holdco	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	.NO.	
							Kartesia Management SA	.LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	.NO.	
							Kartesia UK Ltd.	.GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Belgium	.BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Credit FFS	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia GP III	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	.LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Securities	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia III Topco S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia GP IV	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	.LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Securities IV	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Securities IV Topco S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Master GP	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Credit Opportunities V Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	.NO.	
							KASS Unleveled S.?.r.l.	.LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	.NO.	
							KSO I Topco S.?.r.l.	.LUX	NIA	KASS Unleveled S.?.r.l.	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	.NO.	
							Kartesia Securities V S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	.NO.	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	4.520	New York Life Insurance Company	.NO.	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	4.680	New York Life Insurance Company	.NO.	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	50.880	New York Life Insurance Company	.NO.	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	49.120	New York Life Insurance Company	.NO.	
							IndexIQ	.LUX	NIA	Cordius CIG	Ownership	28.000	New York Life Insurance Company	.NO.	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	19.000	New York Life Insurance Company	.NO.	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							IndexIQ Factors Sustainable EMU Equity .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	3.490 .....	New York Life Insurance Company .....	..NO.....	
							IndexIQ Factors Sustainable Europe Equity .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	9.000 .....	New York Life Insurance Company .....	..NO.....	
							IndexIQ Factors Sustainable Japan Equity .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	14.000 .....	New York Life Insurance Company .....	..NO.....	
							IndexIQ Factors Sustainable Sovereign Euro Bond .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	48.000 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Absolute Return .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	1.250 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Absolute Return Equity Market Neutral .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	1.250 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Alternative .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Alternative Systemat .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	0.200 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds Capital Securities .....	.LUX	NIA.....	New York Life Insurance and Annuity Corporation .....	Ownership.....	22.710 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds Credit Alpha .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds Credit Alpha .....	.LUX	NIA.....						
							Candriam Bonds Emerging Debt Local Currencies .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds Euro Long Term .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds Global Sovereign Quality .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Bonds International .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Diversified Futures .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	2.440 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	0.090 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Equities L .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Equities L EMU Innovation .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Equities L Europe Conviction .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Equities L Life Care .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Equities L Risk Arbitrage .....			New York Life Insurance and Annuity Corporation .....	Ownership.....	12.950 .....	New York Life Insurance Company .....	..NO.....	
							Opportunities .....	.LUX	NIA.....						
							Candriam Equities L Risk Arbitrage .....								
							Opportunities .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	53.500 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF .....								
							Candriam GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA.....	New York Life Insurance and Annuity Corporation .....	Ownership.....	77.050 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF AUSBIL Global Essential Infrastructure .....								
							Candriam GF Short Duration US High Yield Bonds .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	0.120 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF US Corporate Bonds .....	.LUX	NIA.....						
										New York Life Insurance and Annuity Corporation .....	Ownership.....	95.060 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF US High Yield Corporate Bonds ....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	41.150 .....	New York Life Insurance Company .....	..NO.....	
							Candriam GF US High Yield Corporate Bonds ....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Global Alpha .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.310 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	32.790 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Impact One .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.060 .....	New York Life Insurance Company .....	..NO.....	
							Candriam L .....								
							Candriam L Defensive Asset Allocation .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.060 .....	New York Life Insurance Company .....	..NO.....	
							Candriam L Dynamic Asset Allocation .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	4.410 .....	New York Life Insurance Company .....	..NO.....	
							Candriam L Multi-Asset Income & Growth .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	10.000 .....	New York Life Insurance Company .....	..NO.....	
							Candriam L Multi-Asset Premia .....	.LUX	NIA.....						

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Candriam L Multi-Asset Premia .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam M .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam M Global Trading .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam M Impact Finance .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam Belgium .....	Ownership.....	16.510 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam France .....	Ownership.....	25.320 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	58.140 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Multi-Strategies .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Quant Equities Multi-Factor EMU .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.060 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Quant Equities Multi-Factor Global .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Quant Equities USA .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Bond Emerging Markets .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Bond Euro .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.040 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Bond Euro Aggregate Index .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Bond Euro Corporate .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.030 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Bond Global High Yield .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity Circular Economy .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity Emerging Markets .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity EMU .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity Europe .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity North America .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity Pacific .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam SRI Equity World .....	.LUX	NIA.....	Candriam Luxembourg .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	0.120 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.020 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable Bond Global .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	46.130 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable Bond Impact .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable Bond Impact .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable Equity Children .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Candriam Sustainable Equity Future Mobility .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	41.720 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	42.270 .....	New York Life Insurance Company .....	..NO.....	
							Candriam World Alternative Alphamax .....	.LUX	NIA.....	Cleome Index .....	Ownership.....	0.050 .....	New York Life Insurance Company .....	..NO.....	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA.....	Cleome Index .....	Ownership.....	0.090 .....	New York Life Insurance Company .....	..NO.....	
							Cleome Index Global Equities .....	.LUX	NIA.....	Cleome Index .....	Ownership.....	0.010 .....	New York Life Insurance Company .....	..NO.....	
							Cleome Index World Equities .....	.LUX	NIA.....	Cleome Index .....	Ownership.....	0.060 .....	New York Life Insurance Company .....	..NO.....	
							Paricor .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.070 .....	New York Life Insurance Company .....	..NO.....	
							Paricor Patrimonium .....	.LUX	NIA.....	Cordius CIG .....	Ownership.....	0.070 .....	New York Life Insurance Company .....	..NO.....	
										New York Life Investment Management Holdings II International .....	Ownership.....	79.920 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Investment Management Limited .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Australia Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	55.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Global Infrastructure Pty. Limited ....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	0.370 .....	New York Life Insurance Company .....	..NO.....	
							ISPT Holding .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil 130/30 Focus Fund .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	10
										New York Life Insurance and Annuity Corporation .....	Ownership.....	14.260 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Active Sustainable Equity Fund .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	
							Ausbil Australian Active Equity Fund .....	.AUS	NIA.....	Ausbil Investment Management Limited .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	..NO.....	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Ausbil Australian Concentrated Equity Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Ausbil Australian Emerging Leaders Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Ausbil Australian Geared Equity Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Ausbil Australian Smallcap Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Ausbil Balanced Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Ausbil EGS Focus Fund .....	AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
										New York Life Insurance and Annuity Corporation .....	Ownership.....	19.560	New York Life Insurance Company .....	..NO	
							Ausbil Global Essential Infrastructure Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	32.510	New York Life Insurance Company .....	..NO	
							Ausbil IT - Ausbil Global SmallCap Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	98.610	New York Life Insurance Company .....	..NO	
							Ausbil IT - MacKay Shields Multi-Sector Bond Fund .....	AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	21.800	New York Life Insurance Company .....	..NO	
							Ausbil IT Ausbil Long Short Focus Fund .....	AUS	NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			56-2412827		0000914898		NYLIFE Distributors LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			27-0169511	3663273			Huntsville NVL LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							CC Acquisitions, LP .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-IND Cedar Farms TN LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			61-1724274				REEP-IND Continental NC LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			46-3561738				LRC-Patriot, LLC .....	DE	NIA	REEP-IND Continental NC LLC .....	Ownership.....	93.000	New York Life Insurance Company .....	..NO	
			35-2496884				REEP-LRC Industrial LLC .....	DE	NIA	LRC-Patriot, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-IND Forest Park NJ LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Building 4 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Building 1-2-3 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Building 17, LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Building 20, LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Mantua Grove LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							FP Lot 1.01 LLC .....	DE	NIA	REEP-IND Forest Park NJ LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-IND NJ LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							NJIND JV LLC .....	DE	NIA	REEP-IND NJ LLC .....	Ownership.....	93.000	New York Life Insurance Company .....	..NO	
							NJIND Hook Road LLC .....	DE	NIA	NJIND JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							NJIND Bay Avenue LLC .....	DE	NIA	NJIND JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							NJIND Bay Avenue Urban Renewal LLC .....	DE	NIA	NJIND JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							NJIND Corbin Street LLC .....	DE	NIA	NJIND JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			46-2951535				REEP-MF Cumberland TN LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
			20-1807159				Cumberland Apartments, LLC .....	TN	NIA	REEP-MF Cumberland TN LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-MF Enclave TX LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-MF Marina Landing WA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-SP Marina Landing LLC .....	DE	NIA	REEP-MF Marina Landing WA LLC .....	Ownership.....	98.000	New York Life Insurance Company .....	..NO	
							REEP-MF Mira Loma II TX LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Mira Loma II, LLC .....	DE	NIA	REEP-MF Mira Loma II TX LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							REEP-MF Summitt Ridge CO LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-MF Woodridge IL LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-OF Centerpointe VA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Centerpointe Fairfax Holdings LLC .....	DE	NIA	REEP-OF Centerpointe VA LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							REEP-OFC 575 Lex NY LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-OFC 575 Lex NY GP LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							Maple REEP-OFC 575 Lex Holdings LP .....	DE	NIA	REEP-OFC 575 Lex NY GP LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							Maple REEP-OFC 575 Lex Owner LLC .....	DE	NIA	REEP-OFC 575 Lex NY GP LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	..NO	
							REEP-RTL SASI GA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-RTL Bradford PA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-OFC Royal Centre GA LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	
							REEP-RTL CTC NY LLC .....	DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO	

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE Y  
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							REEP-OFC 5005 LBJ Freeway TX LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	97.000 .....	New York Life Insurance Company .....	NO.....	
							5005 LBJ Tower LLC .....	DE	NIA.....	REEP-OFC 5005 LBJ Freeway TX LLC .....	Ownership.....	97.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC/RTL MARKET ROSS TX LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			37-1842612 .....				MARKET ROSS TX JV LLC .....	DE	NIA.....	REEP-OFC/RTL MARKET ROSS TX LLC .....	Ownership.....	98.700 .....	New York Life Insurance Company .....	NO.....	
			61-1808552 .....				MARKET ROSS TX GARAGE OWNER LC .....	DE	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			36-4852864 .....				MARKET ROSS TX OFFICE OWNER LLC .....	DE	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			32-0511592 .....				MARKET ROSS TX RETAIL OWNER LLC .....	DE	NIA.....	MARKET ROSS TX JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Mallory TN LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							3665 Mallory JV LLC .....	DE	NIA.....	REEP-OFC Mallory TN LLC .....	Ownership.....	90.900 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Water Ridge NC LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Viridian AZ LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-Hines Viridian JV LLC .....	DE	NIA.....	REEP-OFC Viridian AZ LLC .....	Ownership.....	73.031 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC 2300 EMPIRE LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF Wynnewood PA LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			30-1018932 .....				Wynnewood JV LLC .....	DE	NIA.....	REEP-MF Wynnewood PA LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MU Fayetteville NC LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							501 Fayetteville JV LLC .....	DE	NIA.....	REEP-MU Fayetteville NC LLC .....	Ownership.....	85.000 .....	New York Life Insurance Company .....	NO.....	
							501 Fayetteville Owner LLC .....	DE	NIA.....	501 Fayetteville JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MU SOUTH GRAHAM NC LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							401 SOUTH GRAHAM JV LLC .....	DE	NIA.....	REEP-MU SOUTH GRAHAM NC LLC .....	Ownership.....	90.000 .....	New York Life Insurance Company .....	NO.....	
							401 SOUTH GRAHAM OWNER LLC .....	DE	NIA.....	401 SOUTH GRAHAM JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-IND COMMERCE CITY CO LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-BRENNAN COMMERCE CITY JV LLC .....	DE	NIA.....	REEP-IND COMMERCE CITY CO LLC .....	Ownership.....	95.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF ART TOWER OR LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-WP ART TOWER JV LLC .....	DE	NIA.....	REEP-MF ART TOWER OR LLC .....	Ownership.....	95.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-OFC Mass Ave MA LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			85-3570605 .....				REEP-MF FARMINGTON IL LLC .....	DE	NIA.....	NYLife Real Estate Holdings, LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			85-3582543 .....				REEP-MARQUETTE FARMINGTON JV LLC .....	DE	NIA.....	REEP-MF FARMINGTON IL LLC .....	Ownership.....	90.000 .....	New York Life Insurance Company .....	NO.....	
			85-3602362 .....				REEP-MARQUETTE FARMINGTON OWNER LLC .....	DE	NIA.....	REEP-MARQUETTE FARMINGTON JV LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			87-2888368 .....				REEP-MF BELLEVUE STATION WA LLC .....	DE	NIA.....	NYLife Real Estate Holdings LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			87-2917401 .....				REEP-LP BELLEVUE STATION JV LLC .....	DE	NIA.....	REEP-MF BELLEVUE STATION WA LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-HINES ENCLAVE POINT AZ LLC .....	DE	NIA.....	NYLife Real Estate Holdings LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-HINES ENCLAVE POINT JV LLC .....	DE	NIA.....	REEP-HINES ENCLAVE POINT AZ LLC .....	Ownership.....	50.000 .....	New York Life Insurance Company .....	NO.....	
							REEP-MF WILDHORSE RANCH TX LLC .....	DE	NIA.....	NYLife Real Estate Holdings LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	
			87-2917401 .....				REEP-WP WILDHORSE RANCH JV LLC .....	DE	NIA.....	REEP-MF WILDHORSE RANCH TX LLC .....	Ownership.....	100.000 .....	New York Life Insurance Company .....	NO.....	

Asterisk	Explanation
1 .....	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio. ....
2 .....	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares. ....
3 .....	GoldPoint Partners LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares. ....
4 .....	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. ....
5 .....	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company. ....
6 .....	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation. ....
7 .....	Control of this entity is pursuant to an investment management contract with Private Advisors LLC, or affiliate, not through ownership of voting interests. ....
8 .....	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. ....
9 .....	Control of this entity is pursuant to a management contract with NYL Investors LLC. ....
10 .....	Ausbil Investment Management Limited has sole authority over the management of the fund. ....
11 .....	Investment Pool – Bankruptcy-remote special purpose investment pool vehicle for issuing notes. ....

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A

AUGUST FILING

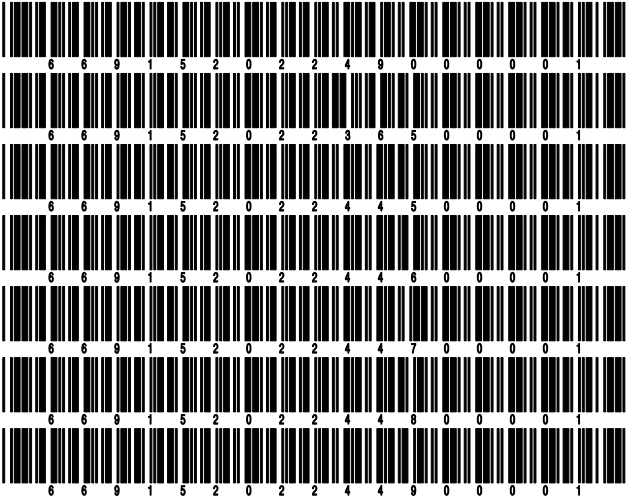
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
--	-----

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Collateral assignments .....	54,884,015		54,884,015	55,232,239
2505. Administrative and other fees due and unpaid .....	7,704,440		7,704,440	7,628,487
2506. Federal employees' group life conversion pool fund .....	5,088,552		5,088,552	5,088,552
2507. Miscellaneous .....	448,767,917	448,767,917		
2508. Aircraft .....	3,457,235	3,457,235		
2509. Amount due for undelivered securities .....	11,854	11,854		
2597. Summary of remaining write-ins for Line 25 from overflow page	519,914,013	452,237,006	67,677,007	67,949,278

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Obligations under structured settlement agreements .....	146,079,904	146,426,240
2505. Unfunded postretirement obligations for employees and agents .....	51,860,999	49,240,692
2506. Liability for interest on claims .....	27,647,204	27,099,347
2507. Other payable .....	18,735,286	19,216,437
2508. Contingent liability .....	16,765,536	17,207,719
2509. Deferred gains liability .....	9,150,747	9,219,228
2510. Adjustment to agents' progress sharing plan liability .....	5,732,967	6,452,780
2511. Reserves required on certain group annuity separate accounts .....	4,323,800	4,478,768
2512. Deferred liability rebate commission .....	3,156,403	3,291,679
2513. Deferred rent payable .....	(1,285,928)	(1,316,846)
2597. Summary of remaining write-ins for Line 25 from overflow page	282,166,918	281,316,044

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Fines, penalties and fees from regulatory authorities .....	14,316	68,852	154,823
2705. Other expenses .....	(2,016,749)	(8,597,685)	(7,614,486)
2706. Interest on benefit plans for employees and agents .....	(19,335,674)	26,524,133	103,876,288
2797. Summary of remaining write-ins for Line 27 from overflow page	(21,338,107)	17,995,300	96,416,625

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in liability for postretirement benefits .....	(2,620,308)	4,635,865	234,144,993
5305. Change in amortization of goodwill .....	(99,932,638)		(422,697,437)
5306. Change in overfunded pension plan asset .....		10,964,311	
5397. Summary of remaining write-ins for Line 53 from overflow page	(102,552,946)	15,600,176	(188,552,444)

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,141,643,623	2,106,030,498
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		177,611,956
2.2 Additional investment made after acquisition .....	6,014,653	41,322,949
3. Current year change in encumbrances .....	1,208,012	(92,009,041)
4. Total gain (loss) on disposals .....		1,409,892
5. Deduct amounts received on disposals .....		6,032,817
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	22,233,712	86,689,814
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	2,126,632,576	2,141,643,623
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....	2,126,632,576	2,141,643,623

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	20,112,204,803	19,118,179,938
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	1,539,844,498	3,791,887,132
2.2 Additional investment made after acquisition .....	94,102,394	251,735,738
3. Capitalized deferred interest and other .....	1,159,979	7,046,668
4. Accrual of discount .....	3,482,231	7,367,870
5. Unrealized valuation increase (decrease) .....	1,925,000	(1,925,000)
6. Total gain (loss) on disposals .....		2,730,523
7. Deduct amounts received on disposals .....	267,692,283	3,062,888,270
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	235,016	1,929,796
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....	1,866,388	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	21,482,925,218	20,112,204,803
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	21,482,925,218	20,112,204,803
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....	21,482,925,218	20,112,204,803

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	13,852,411,432	11,022,377,504
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	191,277,544	840,858,145
2.2 Additional investment made after acquisition .....	326,611,549	1,750,450,596
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		821,904
5. Unrealized valuation increase (decrease) .....	448,556,832	1,921,996,780
6. Total gain (loss) on disposals .....	32,285	207,883
7. Deduct amounts received on disposals .....	333,061,125	1,409,942,719
8. Deduct amortization of premium and depreciation .....	34,647,118	157,088,571
9. Total foreign exchange change in book/adjusted carrying value .....	(950,888)	24,098,418
10. Deduct current year's other than temporary impairment recognized .....	6,920,104	141,368,507
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	14,443,310,407	13,852,411,432
12. Deduct total nonadmitted amounts .....	882,901,204	243,538,051
13. Statement value at end of current period (Line 11 minus Line 12) .....	13,560,409,203	13,608,873,381

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	139,503,636,801	131,040,406,677
2. Cost of bonds and stocks acquired .....	6,841,375,089	31,426,499,524
3. Accrual of discount .....	73,131,936	297,072,916
4. Unrealized valuation increase (decrease) .....	(375,243,080)	(46,822,880)
5. Total gain (loss) on disposals .....	50,198,547	387,246,562
6. Deduct consideration for bonds and stocks disposed of .....	4,591,023,727	23,437,478,946
7. Deduct amortization of premium .....	33,764,941	134,979,523
8. Total foreign exchange change in book/adjusted carrying value .....	(90,638,874)	(165,051,835)
9. Deduct current year's other than temporary impairment recognized .....	5,721,129	47,250,580
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	25,111,384	183,994,886
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	141,397,062,006	139,503,636,801
12. Deduct total nonadmitted amounts .....	1,599,660,423	1,854,779,723
13. Statement value at end of current period (Line 11 minus Line 12) .....	139,797,401,583	137,648,857,078

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a) .....	79,780,273,480	19,611,590,972	19,951,294,026	342,335,477	79,782,905,903			79,780,273,480
2. NAIC 2 (a) .....	38,085,578,673	3,553,373,040	2,443,561,679	(335,261,974)	38,860,128,060			38,085,578,673
3. NAIC 3 (a) .....	4,206,452,847	514,042,415	75,635,716	(46,988,407)	4,597,871,139			4,206,452,847
4. NAIC 4 (a) .....	2,415,928,447	374,086,411	148,738,216	(31,025,800)	2,610,250,842			2,415,928,447
5. NAIC 5 (a) .....	394,610,023	22,408,126	18,531,611	(38,107,626)	360,378,912			394,610,023
6. NAIC 6 (a) .....	86,155,732	26,318,162	23,226,746	7,953,784	97,200,932			86,155,732
7. Total Bonds	124,968,999,202	24,101,819,126	22,660,987,994	(101,094,546)	126,308,735,788			124,968,999,202
PREFERRED STOCK								
8. NAIC 1 .....								
9. NAIC 2 .....	6,219,400			(847,000)	5,372,400			6,219,400
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....	999,991	1,999,996		(1)	2,999,986			999,991
13. NAIC 6 .....	113,047,701		3,613,666	(59,937)	109,374,098			113,047,701
14. Total Preferred Stock .....	120,267,091	1,999,996	3,613,666	(906,938)	117,746,483			120,267,091
15. Total Bonds and Preferred Stock	125,089,266,293	24,103,819,122	22,664,601,660	(102,001,484)	126,426,482,271			125,089,266,293

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ .....1,122,963,578 ; NAIC 2 \$ .....134,595,650 ; NAIC 3 \$ ..... NAIC 4 \$ .....1,666,000 ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	99,596,531	xxx	99,549,347	49,725	31,218

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	244,673,731	84,671,834
2. Cost of short-term investments acquired .....	14,623,402	498,107,205
3. Accrual of discount .....	61,692	374,094
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	266,748	
6. Deduct consideration received on disposals .....	160,015,500	338,477,193
7. Deduct amortization of premium .....	13,543	2,209
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	99,596,531	244,673,731
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	99,596,531	244,673,731

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	730,012,402
2.	Cost Paid/(Consideration Received) on additions	3,347,249
3.	Unrealized Valuation increase/(decrease)	(116,396,755)
4.	SSAP No. 108 adjustments	
5.	Total gain (loss) on termination recognized	(64,090,584)
6.	Considerations received/(paid) on terminations	(59,428,299)
7.	Amortization	(3,713,520)
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	133,786
9.	Total foreign exchange change in Book/Adjusted Carrying Value	(781,569)
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	607,939,308
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	607,939,308

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	(3,285)
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(2,234)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	27,922
3.14	Section 1, Column 18, prior year	(21,407)49,32949,329
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	27,922
3.24	Section 1, Column 19, prior year plus	(21,407)
3.25	SSAP No. 108 adjustments	49,32949,329
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	
	4.23 SSAP No. 108 adjustments	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	(5,519)
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	(5,519)

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
06051AA#1	Long Bond Replication	1.F	250,000,000	274,912,209	254,398,957	07/19/2021	10/16/2023	Bond Forward		(24,992,034)	00182E-BM-0 00913R-AD-8 05523U-AK-6 05523U-AK-6 05565E-AT-2 05565E-AY-1 07274E-AG-8	ANZ BANK NEW ZEALAND LTD (LONDON B AIR LIQUIDE FINANCE SA BAE SYSTEMS HOLDINGS INC BAE SYSTEMS HOLDINGS INC BMW US CAPITAL LLC BMW US CAPITAL LLC BAYER US FINANCE LLC BLACKSTONE HOLDINGS FINANCE CO LLC	1.E FE 1.G FE 2.B FE 2.B FE 1.F FE 1.F FE 2.B FE	749,201 1,547,202 5,055,165 2,073,415 99,707 499,750 2,119,109	704,970 1,519,202 5,040,350 2,091,745 99,907 511,605 2,121,494
											09256B-AL-1 09659W-2D-5 111013-AL-2 111013-AL-2 125094-AQ-5 12626P-AM-5 166754-AS-0 195869-AP-7 2027AO-HY-8 2027AO-JZ-3 233851-BJ-2 268317-AS-3 268317-AU-8 26874R-AE-8 26884T-AL-6	1.E FE 1.G FE 1.G FE 1.G FE 1.A FE 2.A FE 1.G FE 1.G FE 1.D FE 1.D FE 1.G FE 2.A FE 2.A FE 2.A FE 2.A FE 2.A FE	148,530 199,858 1,275,095 1,448,498 1,448,641 299,893 149,607 5,993,569 798,882 299,869 698,271 1,495,038 396,655 397,763 1,051,989	139,569 198,986 1,306,305 1,474,041 1,471,112 304,446 151,868 6,071,460 782,448 308,280 701,218 1,502,880 409,520 417,632 1,067,640	
											276480-AJ-9 33829T-AA-4 340711-AW-0 39138Q-AA-3 39138Q-AA-3 39138Q-AA-3 39138Q-AA-3 39138Q-AA-3 402740-AB-0 402740-AD-6	1.G FE 1.G FE 2.B FE 1.F FE 1.F FE 1.F FE 1.F FE 1.F FE 2.B FE 2.B FE	17,020 175,000 2,597,824 200,000 149,701 99,763 49,887 4,999,211 1,999,783	16,150 178,857 2,675,322 204,848 153,636 102,424 51,212 5,440,150 2,060,120	
											46849L-SS-1 49338C-AB-9 50066A-AP-8 50587K-AA-9 57629W-CE-8 57629W-CG-3	1.F FE 2.A FE 1.D FE 2.B FE 1.B FE 1.B FE	299,943 1,200,000 198,659 599,771 199,981 199,837	302,058 1,155,720 196,318 603,360 199,708 200,000	
											59217G-GU-7 62954W-AD-7 62954W-AE-5 62954W-AE-5 638602-BP-6 641062-AF-1	1.D FE 1.F FE 1.F FE 1.F FE 1.E FE 1.D FE	144,702 200,000 199,330 200,000 898,772 498,340	129,605 180,536 180,904 180,904 916,965 512,000	
											649840-CQ-6 65364U-AK-2 67080L-AA-3 693483-AH-2 6944PL-2D-0 714264-AM-0 74256L-AU-3 74256L-BG-3	1.G FE 2.A FE 1.C FE 2.A FE 1.D FE 2.A FE 1.E FE 1.E FE	1,594,170 2,050,000 597,493 448,505 149,951 1,595,933 799,105 99,481	1,587,168 2,055,576 624,180 439,511 132,293 1,595,680 792,664 94,277	
											756250-AD-1	RECKITT BENCKISER TREASURY SERVICE	1.G FE	199,931	199,560
											756250-AD-1	RECKITT BENCKISER TREASURY SERVICE	1.G FE	6,188,849	6,236,250
											756250-AE-9	RECKITT BENCKISER TREASURY SERVICE	1.G FE	499,177	495,080

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Description	Value
											771196-BE-1	ROCHE HOLDINGS INC	1.0 FE	2,548,330	2,584,017
											771196-BK-7	ROCHE HOLDINGS INC	1.0 FE	448,054	444,015
											771196-BL-5	ROCHE HOLDINGS INC	1.0 FE	1,193,459	1,164,276
											771196-BP-6	ROCHE HOLDINGS INC	1.0 FE	799,725	826,416
											78448T-AF-9	SMBC AVIATION CAPITAL FINANCE DAC	1.0 FE	299,984	265,863
											78462Q-AE-9	SP POWERASSETS LTD	1.8 FE	499,599	497,535
											78516F-AA-7	SABAL TRAIL TRANSMISSION LLC	2.A FE	450,000	464,274
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AD-6		1.F FE	199,773	199,012
											80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	199,290	202,038
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2.A FE	10,105,636	10,183,400
											817826-AD-2	7-ELEVEN INC	2.B FE	199,473	175,086
											82460C-AM-6	SHINHAN BANK	1.E FE	199,621	203,624
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	2,998,222	3,359,490
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	2,023,970	2,239,660
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	249,690	279,958
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	299,758	302,025
											82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,997,269	1,925,820
											82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	249,875	252,500
											902613-AA-6	UBS GROUP AG	1.0 FE	400,000	384,484
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1.0 FE	949,540	967,737
											90351D-AF-4	UBS GROUP FUNDING JERSEY LTD	1.0 FE	749,352	763,748
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-AR-3		2.A FE	249,490	254,658
												WEA FINANCE LLC /WESTFIELD UK & EU			
											92890H-AC-6		2.A FE	2,272,708	2,270,882
											980236-AN-3	WOODSIDE FINANCE LTD	2.A FE	799,741	801,272
											980236-AP-8	WOODSIDE FINANCE LTD	2.A FE	299,873	294,636
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	196,647	199,688
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	898,400	898,596
											015823-A*-8	ALGONQUIN GAS TRANSMISSION LLC	1.G	2,000,000	1,948,967
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	3,000,000	3,039,036
											024018-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	1,400,000	1,391,126
												AMERICOLD REALTY OPERATING PARTNER			
											03063F-AA-2		2.B FE	300,000	300,754
											055262-B*-9	BASF SE	1.0 FE	3,000,000	3,125,967
											070101-A*-1	BASIN ELECTRIC POWER COOPERATIVE	1.F	6,000,000	6,171,666
												BROOKFIELD POWER NEW YORK FINANCE			
											11283F-AB-7	L.P.	2.B PL	2,000,000	2,104,514
											124708-AA-2	CA & NY PROPERTY SALE REIT 2 LLC	1.G	1,600,000	1,508,462
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	1.0 FE	2,100,000	2,107,862
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AX-0		1.G	200,000	200,681
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AY-8		1.G	200,000	201,492
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AZ-5		1.G	400,000	401,063
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BB-7		1.G	200,000	207,868
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BC-5		1.G	200,000	209,920
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BD-3		1.G	100,000	103,503
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BE-1		1.G	200,000	207,054
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BF-8		1.G	200,000	209,021
											23357*-AB-7	DTE GAS COMPANY	1.F	300,000	305,754
											23357*-AC-5	DTE GAS COMPANY	1.F	300,000	309,030
											27731F-AB-1	EASTGROUP PROPERTIES INC.	2.B	3,000,000	3,018,534
											27731F-AF-2	EASTGROUP PROPERTIES INC	2.B	800,000	796,105
											28501*-AT-2	ELECTRIC TRANSMISSION TEXAS LLC	2.B	200,000	200,347
											311900-A#-1	FASTENAL COMPANY	1.G	1,700,000	1,719,028

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Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											32055R-A8-6	FIRST INDUSTRIAL LP	2.B FE	100,000	101,241
											32055R-B*-7	FIRST INDUSTRIAL LP	2.B FE	600,000	595,172
												FOOTBALL CLUB TERM NOTES 2024 TRUST			
											34486*-AA-0		1.F FE	800,000	811,695
											344898-AB-3	FOOTBALL CLUB TERM NOTES TRUST X	1.F FE	100,000	98,292
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	100,000	100,651
											34502*-AB-8	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	300,000	300,183
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											345028-AA-8		1.F FE	300,000	305,818
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											345028-AB-6		1.F FE	200,000	204,287
											379408-AA-1	GLOBAL RENTAL CO INC	3.A	2,200,000	2,231,838
											393154-P8-2	GREEN MOUNTAIN POWER CORPORATION	1.E	1,500,000	1,486,497
											393154-Q*-3	GREEN MOUNTAIN POWER CORPORATION	1.E	1,000,000	1,020,680
											406248-AW-0	HALLMARK CARDS INC	2.C PL	3,000,000	3,113,634
											41242*-AV-4	HARDWOOD FUNDING LLC	1.G FE	1,200,000	1,228,562
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	100,000	100,783
											41242*-BG-6	HARDWOOD FUNDING LLC	1.G FE	100,000	100,417
											41242*-BK-7	HARDWOOD FUNDING LLC	1.G FE	1,193,735	1,234,174
											41242*-BL-5	HARDWOOD FUNDING LLC	1.G FE	897,014	930,433
											42210*-BD-9	HE BUTT GROCERY	1.G	9,000,000	9,685,161
											422418-AK-5	HEARST COMMUNICATIONS INC	1.G	1,000,000	1,048,465
											449298-AG-9	ICRE REIT HOLDINGS	2.B	600,000	610,699
											450319-AF-5	ITC MIDWEST LLC	1.F	800,000	832,207
											450319-AF-5	ITC MIDWEST LLC	1.F	700,000	728,181
											451680-A*-5	IDEXX LABORATORIES INC	2.B	1,500,000	1,525,505
											451680-AB-3	IDEXX LABORATORIES INC	2.B	1,500,000	1,530,579
											461127-C8-9	INTERTEK FINANCE PLC	2.A	2,000,000	2,039,518
											46361*-AQ-9	THE IRVINE COMPANY LLC	1.E PL	1,000,000	1,004,295
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	800,000	804,739
											49427R-AF-9	KILROY REALTY LP	2.B	4,000,000	3,925,789
											49427R-BF-8	KILROY REALTY LP	2.B	1,100,000	1,126,096
											49427R-B8-0	KILROY REALTY LP	2.B	200,000	204,074
											536218-AK-2	LION INDUSTRIAL PROPERTIES LP	2.A	500,000	498,529
											536218-AL-0	LION INDUSTRIAL PROPERTIES LP	2.A	1,000,000	997,090
											537008-C*-3	LITTELFUSE INC	2.C	200,000	200,212
											553530-A8-5	MSC INDUSTRIAL DIRECT CO INC	2.B	8,000,000	7,906,132
											553530-C*-5	MSC INDUSTRIAL DIRECT CO INC	2.B	2,500,000	2,434,520
											56081F-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	300,000	302,523
											56081F-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	300,000	311,669
											56081F-BC-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	328,660	333,616
											56081F-BD-1	MAJOR LEAGUE BASEBALL TRUST	1.F FE	711,200	728,794
											56081F-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	600,000	596,766
											57169*-AX-5	MARS INC	1.F	2,000,000	1,974,305
											57169*-AY-3	MARS INC	1.F	3,000,000	2,932,645
											59450F-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	100,000	98,079
											60402F-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	100,000	98,079
											61201F-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	1,500,000	1,683,230
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	542,775	623,587
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	54,550	62,672
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	118,511	136,155
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	111,828	128,478
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	113,192	130,045
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	114,556	131,612

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Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Description	Book/Adjusted Carrying Value	Fair Value
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	114,556	131,612
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	110,465	126,911
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	110,465	126,911
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	109,101	125,345
											645869-D*-6	NEW JERSEY NATURAL GAS CO	1.E	200,000	197,266
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,033,885
											70432*-AB-7	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,050,967
												PEOPLES GAS LIGHT AND COKE COMPANY			
											711123-E*-6		1.E	421,000	404,218
											720186-E*-8	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,000,831
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,005,630
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,015,261	1,005,630
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	400,000	416,759
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	600,000	611,590
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	800,000	822,690
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	600,000	606,697
											74170*-AM-1	PRIME PROPERTY FUND LLC	1.F	1,800,000	1,820,027
											74170*-AP-4	PRIME PROPERTY FUND LLC	1.F	500,000	493,636
											74170*-AU-3	PRIME PROPERTY FUND LLC	1.F	300,000	317,080
											74264*-AC-0	PRISA LHC LLC	1.F	500,000	508,708
											74264*-AC-0	PRISA LHC LLC	1.F	200,000	203,483
											74264*-AD-8	PRISA LHC LLC	1.F	1,000,000	1,020,180
											74264*-AD-8	PRISA LHC LLC	1.F	1,200,000	1,224,216
											74264*-AE-6	PRISA LHC LLC	1.F	600,000	627,647
											742738-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	200,000	204,241
												PROLOGIS TARGETED US LOGISTICS FUN			
											74340*-AC-8		2.B	2,000,000	1,988,066
											74837H-C8-3	QUESTAR GAS COMPANY	1.G	500,000	486,589
											761152-A*-8	RESMED INC	2.A	700,000	701,002
											76169*-AL-7	REYES HOLDINGS LLC	1.G PL	300,000	309,950
											76169*-AA-5	REXFORD INDUSTRIAL REALTY INC	2.B FE	1,000,000	1,015,086
											786584-AA-9	SAFRAN	2.A	1,000,000	1,028,964
											798237-F*-5	SAN JOSE WATER	1.F	2,472,037	2,847,590
											806407-D*-6	HENRY SCHEIN INC	1.G	2,100,000	2,119,868
											806407-F*-8	HENRY SCHEIN INC	1.G	1,000,000	927,411
											81725T-E*-3	SENSIENT TECHNOLOGIES CORPORATION	2.B	1,000,000	1,010,280
											82104*-AJ-8	SHEETZ INC	2.B	500,000	506,938
											84858*-AD-5	SPIRE ALABAMA INC	1.G	500,000	476,737
											87305N-AA-5	TTX COMPANY	1.F	700,000	694,782
											87318*-AA-2	TWE USA PARTNERSHIP	2.C PL	300,000	299,659
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	400,000	409,232
												UNITED ENERGY DISTRIBUTION PTY LTD			
											910200-B*-3		1.G	600,000	620,635
											910637-T8-6	THE UNITED ILLUMINATING COMPANY	1.G	200,000	203,706
											910637-UA-6	THE UNITED ILLUMINATING COMPANY	1.G	800,000	825,126
											91319*-AG-6	SUEZ WATER RESOURCES INC	1.F	1,000,000	1,049,821
											941848-E*-6	WATERS CORPORATION	2.B	600,000	597,177
											97670M-A*-7	WISCONSIN GAS LLC	1.F	2,500,000	2,527,870
											97786*-AN-2	WOLSELEY CAPITAL INC	2.A FE	200,000	202,061
											C1465*-AL-7	CGI GROUP INC	2.A	3,500,000	3,575,639
											F0164*-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											F0164*-AD-4	AIR LIQUIDE FINANCE	1.G	1,000,000	1,009,388
												ANGLIAN WATER SERVICES FINANCING P			
											G03698-AH-6		1.G FE	300,000	299,567
											G0646*-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	500,000	509,984
											G1744*-AM-0	CADOGAN ESTATES LIMITED	2.B	1,000,000	1,095,431
											G20448-BA-2	COMPASS GROUP PLC	1.G	1,000,000	1,022,730
											G20448-BC-8	COMPASS GROUP PLC	1.G	4,000,000	4,095,360
											G4691*-AJ-4	IMI GROUP LIMITED	2.A	1,000,000	1,034,179

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Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14 NAIC Designation or Other Description	15 Book/Adjusted Carrying Value	16
Number	Description	Description						Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Description		Fair Value
											G5147*-AC-0 ..	JOHNSON MATTHEY PLC .....	1.G .....	2,000,000	1,997,050
											G7334#-AB-9 ..	RRPF ENGINE LEASING LIMITED .....	2.C FE .....	500,000	494,757
											G8228*-AC-6 ..	SMITH & NEPHEW PLC .....	2.B .....	1,500,000	1,530,668
											G8228*-AD-4 ..	SMITH & NEPHEW PLC .....	2.B .....	1,500,000	1,541,334
												THAMES WATER UTILITIES CAYMAN FINA .....			
											G8781#-AB-3 ..	THAMES WATER UTILITIES CAYMAN FINA .....	2.A .....	800,000	815,578
											G8781#-AB-3 ..		2.A .....	300,000	305,842
											N4282*-AF-3 ..	KONINKLIJKE FRIESLANDCAMPINA NV .....	2.B .....	2,500,000	2,570,965
											N7338#-AC-5 ..	RED ELECTRICA FINANCE B.V. ....	1.G .....	1,000,000	1,065,425
											Q2107#-AL-0 ..	CONTACT ENERGY LIMITED .....	2.B .....	1,600,000	1,643,254
											Q3080#-AA-3 ..	DIWPF FINANCE PTY LTD .....	1.F .....	200,000	204,792
											Q3189*-AG-4 ..	DEXUS FUNDS MANAGEMENT LTD .....	1.G .....	1,400,000	1,418,658
											Q3189*-AH-2 ..	DEXUS FUNDS MANAGEMENT LTD .....	1.G .....	7,700,000	7,824,324
											Q3189*-AK-5 ..	DEXUS FUNDS MANAGEMENT LTD .....	1.G .....	500,000	494,412
											Q3917#-AA-2 ..	FLINDERS PORT HOLDINGS .....	2.B PL .....	300,000	305,569
											Q3917#-AB-0 ..	FLINDERS PORT HOLDINGS .....	2.B PL .....	1,100,000	1,135,225
												FONTERRA COOPERATIVE GROUP LIMITED .....			
											Q3920#-AH-2 ..	FONTERRA COOPERATIVE GROUP LIMITED .....	1.G .....	5,500,000	5,328,122
											Q3920#-AJ-8 ..		1.G FE .....	1,500,000	1,495,571
											Q3971#-AA-7 ..	GPT RE LTD .....	1.F FE .....	200,000	200,793
											Q3971#-AB-5 ..	GPT RE LTD .....	1.F FE .....	900,000	905,929
											Q3973#-AA-3 ..	GPT FUNDS MANAGEMENT LTD .....	1.G .....	500,000	495,212
											Q3973#-AB-1 ..	GPT FUNDS MANAGEMENT LTD .....	1.G .....	500,000	497,443
											Q6235#-AL-6 ..	MIRVAC GROUP FINANCE LTD .....	1.G PL .....	400,000	406,034
											Q6235#-AM-4 ..	MIRVAC GROUP FINANCE LTD .....	1.G PL .....	500,000	508,444
											Q6646*-AB-5 ..	NEW TERMINAL FINANCING CO PTY LTD ..	2.B .....	300,000	302,492
											Q6993#-AC-8 ..	NOVION RE LIMITED .....	1.F FE .....	4,500,000	4,515,503
											Q7450#-AE-0 ..	PERTH AIRPORT PTY LTD .....	2.B FE .....	800,000	599,682
											Q7450#-AF-7 ..	PERTH AIRPORT PTY LTD .....	2.B FE .....	800,000	797,581
											Q8773#-AE-8 ..	STOCKLAND TRUST MANAGEMENT LTD .....	1.G FE .....	500,000	504,494
											Q8773#-AF-5 ..	STOCKLAND TRUST MANAGEMENT LTD .....	1.G FE .....	1,000,000	1,007,621
											Q8773#-AG-3 ..	STOCKLAND TRUST MANAGEMENT LTD .....	1.G FE .....	600,000	609,032
											Q8396#-AH-4 ..	VICTORIA POWER NETWORKS (FINANCE) ..	1.G .....	2,700,000	2,749,756
											R2284#-AA-8 ..	STATNETT SF .....	1.F .....	3,000,000	3,002,532
											W0805#-AN-8 ..	ASSA ABLLOY FINANCIAL SERVICES AB ..	1.G .....	700,000	711,735
repl 35	Long Bond Replication	1.GZ	250,000,000	352,273,776	359,222,200	03/17/2022	01/24/2024	Bond Forward		(594,850)	Q3028P-C#-3 ..	AMERICAN TRANSMISSION COMPANY .....	1.F .....	4,300,000	4,472,675
											Q31100-M*-8 ..	AMETEK INC .....	2.A .....	2,000,000	2,041,784
											151895-D*-7 ..	CENTERPOINT PROPERTIES TRUST .....	1.G FE .....	800,000	802,995
												CLARION LION PROPERTIES FUND HOLDI ..			
											18055#-AX-0 ..		1.G .....	300,000	301,022
											23357*-AB-7 ..	OGE GAS COMPANY .....	1.F .....	1,500,000	1,528,769
											311900-B#-2 ..	FASTENAL COMPANY .....	1.G .....	1,000,000	978,697
												FOOTBALL CLUB TERM NOTES 2033 TRUS ..			
											34489*-AA-7 ..		1.F FE .....	600,000	614,905
											41242*-AY-8 ..	HARDWOOD FUNDING LLC .....	1.G FE .....	200,000	199,672
											41242*-BF-8 ..	HARDWOOD FUNDING LLC .....	1.G FE .....	200,000	201,565
											42241#-AD-1 ..	HEARST COMMUNICATIONS INC .....	1.G .....	4,500,000	4,699,625
											42241#-AH-2 ..	HEARST COMMUNICATIONS INC .....	1.G .....	1,000,000	988,577
											450319-B*-8 ..	ITC MIDWEST LLC .....	1.F .....	4,000,000	4,059,888
											46659*-AA-5 ..	JM FAMILY ENTERPRISES INC .....	2.B .....	800,000	804,739
											553530-B#-2 ..	MSC INDUSTRIAL DIRECT CO INC .....	2.B .....	1,100,000	1,118,922
											56081#-AT-7 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	1,100,000	1,142,787
											56081#-AX-8 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	400,000	401,285
											56081#-BF-6 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	100,000	99,461
											56081#-BQ-2 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	300,000	302,029
											61201#-AA-3 ..	MONTANA DAKOTA UTILITIES CO .....	1.G .....	1,000,000	1,122,153
												NEPTUNE REGIONAL TRANSMISSION .....			
											64079*-AD-4 ..	SYSTEM LLC .....	1.F PL .....	542,777	623,589
												NEPTUNE REGIONAL TRANSMISSION .....			
											64079*-AD-4 ..	SYSTEM LLC .....	1.F PL .....	54,550	62,672

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	118,511	136,155
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	111,828	128,478
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	113,192	130,045
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	114,556	131,612
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	114,556	131,612
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	110,465	126,911
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	110,465	126,911
											64079*-AD-4 ..	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..	1.F PL .....	109,101	125,345
											74170*-AE-9 ..	PRIME PROPERTY FUND LLC ..	1.F .....	200,000	205,672
											74170*-AG-4 ..	PRIME PROPERTY FUND LLC ..	1.F .....	900,000	894,352
											74170*-AL-3 ..	PRIME PROPERTY FUND LLC ..	1.F .....	400,000	404,465
											74264*-AC-0 ..	PRISA LHC LLC ..	1.F .....	100,000	101,742
											74264*-AC-0 ..	PRISA LHC LLC ..	1.F .....	100,000	101,742
											798237-F#-5 ..	SAN JOSE WATER ..	1.F .....	4,944,074	5,695,180
											864688-AG-7 ..	SUEZ WATER RESOURCES LLC ..	1.F .....	100,000	105,640
											88228*-AB-7 ..	TEXAS CHRISTIAN UNIVERSITY ..	1.D .....	1,000,000	1,030,166
											92239M-AA-8 ..	VECTREN UTILITY HOLDINGS INC. ....	2.A .....	2,000,000	2,146,302
											97786#-AN-2 ..	WOLSELEY CAPITAL INC ..	2.A FE .....	500,000	505,153
											C1465*-AL-7 ..	CGI GROUP INC ..	2.A .....	1,000,000	1,021,611
											F85688-AD-1 ..	SONEPAR SA ..	2.A .....	1,000,000	1,008,169
												ANGLIAN WATER SERVICES FINANCING P ..			
											G03698-AW-6 ..		1.G FE .....	200,000	199,711
											G1108#-AG-3 ..	THE BRITISH LAND COMPANY PLC .....	1.F .....	2,000,000	2,085,096
											G20448-BG-8 ..	COMPASS GROUP PLC ..	1.G .....	1,500,000	1,535,760
											G4622#-AG-4 ..	HOWARD DE WALDEN ESTATES LIMITED ..	1.G .....	3,500,000	3,700,442
											N73388-AC-5 ..	RED ELECTRICA FINANCE B.V. ....	1.G .....	1,000,000	1,065,425
											Q3189*-AH-2 ..	DEXUS FUNDS MANAGEMENT LTD ..	1.G .....	3,400,000	3,454,896
											Q6518*-AA-8 ..	NSW PORTS FINANCE CO PTY LIMITED ..	2.B .....	400,000	397,903
											Q74508-AE-0 ..	PERTH AIRPORT PTY LTD ..	2.B FE .....	1,200,000	1,199,364
											Q7724*-AF-5 ..	POWERCO LIMITED ..	2.B FE .....	500,000	525,525
											Q91948-AC-1 ..	TRANSPOWER NEW ZEALAND LIMITED .....	1.D .....	2,000,000	2,049,600
											151895-D*-7 ..	CENTERPOINT PROPERTIES TRUST .....	1.G FE .....	1,300,000	1,304,867
												CLARION LION PROPERTIES FUND HOLDI ..			
											18055#-AX-0 ..		1.G .....	300,000	301,022
											311900-B8-2 ..	FASTENAL COMPANY ..	1.G .....	1,000,000	978,697
												FOOTBALL CLUB TERM NOTES 2033 TRUS ..			
											34489*-AA-7 ..		1.F FE .....	300,000	307,453
											41242*-BF-8 ..	HARDWOOD FUNDING LLC ..	1.G FE .....	200,000	201,565
											46659*-AA-5 ..	JM FAMILY ENTERPRISES INC ..	2.B .....	1,200,000	1,207,109
											553530-B#-2 ..	MSC INDUSTRIAL DIRECT CO INC ..	2.B .....	500,000	508,601
											56081#-BF-6 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	800,000	795,688
											56081#-BQ-2 ..	MAJOR LEAGUE BASEBALL TRUST .....	1.F FE .....	400,000	402,705
											57169*-AX-5 ..	MARS INC ..	1.F .....	1,000,000	987,153
												NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC ..			
											64079*-AD-4 ..	SYSTEM LLC ..	1.F PL .....	5,035,888	5,169,992
											70432*-AA-9 ..	PAYCHEX OF NEW YORK LLC ..	2.A .....	600,000	620,331
											74170*-AL-3 ..	PRIME PROPERTY FUND LLC ..	1.F .....	900,000	910,046
											74264*-AC-0 ..	PRISA LHC LLC ..	1.F .....	300,000	305,225
											74264*-AC-0 ..	PRISA LHC LLC ..	1.F .....	200,000	203,483
											90312*-AC-8 ..	UNIS GAS INC ..	1.G .....	11,499,813	11,915,926
											97670M-A*-7 ..	WISCONSIN GAS LLC ..	1.F .....	2,500,000	2,527,870
											031100-M*-8 ..	AMETEK INC ..	2.A .....	4,500,000	4,594,014
											553530-B#-2 ..	MSC INDUSTRIAL DIRECT CO INC ..	2.B .....	500,000	508,601
											031100-M*-8 ..	AMETEK INC ..	2.A .....	12,000,000	12,250,704
											450319-B*-8 ..	ITC MIDWEST LLC ..	1.F .....	2,750,000	2,791,173

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											553530-B#-2	MSC INDUSTRIAL DIRECT CO INC	2.B	4,800,000	4,882,570
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	3,900,000	4,010,612
											74264*-AC-0	PRISA LHC LLC	1.F	1,200,000	1,220,899
												ANGLIAN WATER SERVICES FINANCING P			
											G0369#-AW-6		1.G FE	5,000,000	4,992,784
											Q3917#-AB-0	FLINDERS PORT HOLDINGS	2.B PL	5,800,000	5,985,733
											Q3958#-AJ-5	GAIF BOND ISSUER PTY LTD	1.G FE	13,500,000	13,792,869
											Q6518#-AA-8	NSW PORTS FINANCE CO PTY LIMITED	2.B	8,000,000	7,958,070
											Q7450#-AE-0	PERTH AIRPORT PTY LTD	2.B FE	14,600,000	14,592,258
											Q7724#-AF-5	POWERCO LIMITED	2.B FE	6,900,000	7,252,245
											Q3028P-C#-3	AMERICAN TRANSMISSION COMPANY	1.F	2,700,000	2,808,424
											42241#-AD-1	HEARST COMMUNICATIONS INC	1.G	3,000,000	3,133,083
											61201#-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	500,000	561,077
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	180,926	207,864
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	18,183	20,891
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	39,504	45,385
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	37,276	42,826
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	37,731	43,348
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	38,185	43,871
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	38,185	43,871
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	36,822	42,304
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	36,822	42,304
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	36,367	41,782
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	2,000,000	2,011,260
											86468#-AG-7	SUEZ WATER RESOURCES LLC	1.F	100,000	105,640
											88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	2,000,000	2,060,332
											N7338#-AC-5	RED ELECTRICA FINANCE B.V.	1.G	500,000	532,713
											Q7724#-AF-5	POWERCO LIMITED	2.B FE	300,000	315,315
											00003#-AC-7	A&E TELEVISION NETWORKS LLC	1.G	1,000,000	1,014,950
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-AX-0		1.G	100,000	100,341
											23357*-AB-7	DTE GAS COMPANY	1.F	500,000	509,590
											27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1.G	1,000,000	997,267
											311900-B#-2	FASTENAL COMPANY	1.G	500,000	489,349
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	100,000	102,484
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	200,000	199,672
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	100,000	100,783
											42241#-AH-2	HEARST COMMUNICATIONS INC	1.G	1,000,000	988,577
											450319-B*-8	ITC MIDWEST LLC	1.F	500,000	507,486
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	800,000	804,739
											553530-B#-2	MSC INDUSTRIAL DIRECT CO INC	2.B	200,000	203,440
											56081#-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	300,000	311,669
											56081#-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	400,000	401,285
											56081#-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	200,000	198,922
											57169*-AX-5	MARS INC	1.F	1,000,000	987,153
											61201#-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	500,000	561,077
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	400,000	416,759
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	200,000	205,672
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	900,000	894,352
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1.F	600,000	609,776
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	400,000	404,465
											786584-A#-9	SAFRAN	2.A	1,000,000	1,028,964

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											87278*-AD-4	TPF EQUITY REIT OPERATING PARTNERS	1.G	3,200,000	3,241,002
											88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	1,000,000	1,030,166
											97786*-AN-2	WOLSELEY CAPITAL INC	2.A FE	100,000	101,031
											C1465*-AL-7	CGI GROUP INC	2.A	1,000,000	1,021,611
											F85688-AD-1	SONEPAR SA	2.A	1,000,000	1,008,169
												ANGLIAN WATER SERVICES FINANCING P			
											G03698-AH-6		1.G FE	200,000	199,711
											G1108*-AG-3	THE BRITISH LAND COMPANY PLC	1.F	500,000	521,274
											G20448-BA-2	COMPASS GROUP PLC	1.G	500,000	511,365
											G20448-BC-8	COMPASS GROUP PLC	1.G	1,000,000	1,023,840
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781*-AB-3		2.A	800,000	815,578
											Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	1,700,000	1,727,448
											Q3917*-AB-0	FLINDERS PORT HOLDINGS	2.B PL	400,000	412,809
											Q39588-AJ-5	GAIF BOND ISSUER PTY LTD	1.G FE	1,500,000	1,532,541
											Q6518*-AA-8	NSW PORTS FINANCE CO PTY LIMITED	2.B	400,000	397,903
											Q74508-AE-0	PERTH AIRPORT PTY LTD	2.B FE	600,000	599,682
											Q7724*-AF-5	POWERCO LIMITED	2.B FE	500,000	525,525
											Q81948-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	200,000	204,960
											Q38336-D8-7	APTARGROUP INC	2.B	500,000	505,893
												CLARION LION PROPERTIES FUND HOLDI			
											18055*-AX-0		1.G	100,000	100,341
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	100,000	102,484
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	100,000	100,783
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	400,000	402,370
											553530-B8-2	MSC INDUSTRIAL DIRECT CO INC	2.B	200,000	203,440
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	100,000	102,836
											786584-A8-9	SAFRAN	2.A	1,000,000	1,028,964
											G1108*-AG-3	THE BRITISH LAND COMPANY PLC	1.F	500,000	521,274
											G4622*-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	500,000	528,635
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781*-AB-3		2.A	400,000	407,789
											Q3917*-AB-0	FLINDERS PORT HOLDINGS	2.B PL	200,000	206,405
											Q7724*-AF-5	POWERCO LIMITED	2.B FE	1,000,000	1,051,050
											Q3917*-AB-0	FLINDERS PORT HOLDINGS	2.B PL	3,200,000	3,302,474
											Q6518*-AA-8	NSW PORTS FINANCE CO PTY LIMITED	2.B	2,900,000	2,884,800
											Q74508-AE-0	PERTH AIRPORT PTY LTD	2.B FE	4,000,000	3,997,879
											Q7724*-AF-5	POWERCO LIMITED	2.B FE	1,300,000	1,366,365
											422418-AF-6	HEARST COMMUNICATIONS INC	1.G	45,000,000	45,788,400
											G73348-A8-6	RRPF ENGINE LEASING LTD	2.C FE	10,500,000	10,637,991
											Q38336-D8-7	APTARGROUP INC	2.B	2,000,000	2,023,570
											151895-D8-7	CENTERPOINT PROPERTIES TRUST	1.G FE	300,000	301,123
												CLARION LION PROPERTIES FUND HOLDI			
											18055*-AX-0		1.G	300,000	301,022
											23357*-AB-7	DTE GAS COMPANY	1.F	1,500,000	1,528,769
											27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1.G	1,000,000	997,267
											311900-B8-2	FASTENAL COMPANY	1.G	1,000,000	978,697
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	1,700,000	1,742,231
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	400,000	399,345
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	100,000	100,783
											422418-AH-2	HEARST COMMUNICATIONS INC	1.G	1,094,000	1,081,503
											450319-B8-8	ITC MIDWEST LLC	1.F	1,750,000	1,776,201
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	2,400,000	2,414,218
											553530-B8-2	MSC INDUSTRIAL DIRECT CO INC	2.B	1,800,000	1,830,964
											56081*-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	100,000	100,841
											56081*-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	800,000	802,570
											56081*-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	200,000	198,922
											61201*-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	500,000	561,077
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	180,926	207,864

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	18,183	20,891
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	39,504	45,385
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	37,276	42,826
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	38,185	43,871
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	37,731	43,348
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	38,185	43,871
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	36,822	42,304
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	36,822	42,304
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	36,367	41,782
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,033,885
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	1,700,000	1,689,331
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	200,000	202,232
											74264*-AC-0	PRISA LHC LLC	1.F	100,000	101,742
											864688-AG-7	SUEZ WATER RESOURCES LLC	1.F	100,000	105,640
											88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	1,500,000	1,545,249
											97786*-AN-2	WOLSELEY CAPITAL INC	2.A FE	600,000	606,183
											F85688-AD-1	SONEPAR SA	2.A	1,000,000	1,008,169
												ANGLIAN WATER SERVICES FINANCING P			
											G03698-AW-6		1.G FE	100,000	99,856
											G1108#-AG-3	THE BRITISH LAND COMPANY PLC	1.F	500,000	521,274
											G20448-BG-8	COMPASS GROUP PLC	1.G	1,000,000	1,023,840
											G4622#-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	500,000	528,635
											G7332#-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	500,000	490,292
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781#-AB-3		2.A	700,000	713,631
											N73388-AC-5	RED ELECTRICA FINANCE B.V.	1.G	500,000	532,713
											Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	2,600,000	2,641,980
											Q6518#-AA-8	NSW PORTS FINANCE CO PTY LIMITED	2.B	700,000	696,331
											Q91948-AC-1	TRANSPONER NEW ZEALAND LIMITED	1.D	900,000	922,320
											Q31100-M*-8	AMETEK INC	2.A	4,000,000	4,083,568
											Q38336-D#-7	APTARGROUP INC	2.B	500,000	505,893
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	1.G FE	300,000	301,123
											311900-B8-2	FASTENAL COMPANY	1.G	4,800,000	4,697,748
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	200,000	201,565
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	2,000,000	2,011,848
											553530-B#-2	MSC INDUSTRIAL DIRECT CO INC	2.B	900,000	915,482
											56081#-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	100,000	100,841
											56081#-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	500,000	504,205
											56081#-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	500,000	519,449
											56081#-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	400,000	401,285
											56081#-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	400,000	397,844
											56081#-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	100,000	100,676
											57169*-AX-5	MARS INC	1.F	2,000,000	1,974,305
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	1,000,000	1,033,885
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	1,000,000	1,028,362
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	900,000	894,352
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1.F	200,000	203,259
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	400,000	404,465
											786584-A#-9	SAFRAN	2.A	4,000,000	4,115,856
												TPF EQUITY REIT OPERATING PARTNERS			
											87278*-AD-4		1.G	1,100,000	1,114,094
											97670M-A*-7	WISCONSIN GAS LLC	1.F	300,000	303,344
											C1465*-AL-7	CGI GROUP INC	2.A	4,000,000	4,086,444

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											G03698-AW-6	ANGLIAN WATER SERVICES FINANCING P	1.G FE	200,000	199,711
											G20448-BA-2	COMPASS GROUP PLC	1.G	1,000,000	1,022,730
											G8781F-AB-3	THAMES WATER UTILITIES CAYMAN FINA	2.A	2,700,000	2,752,577
											Q3393*-AH-4	ELECTRANET PTY LTD	2.B	500,000	502,778
											Q39598-AJ-5	GAIF BOND ISSUER PTY LTD	1.G FE	3,000,000	3,065,082
											151895-D*-7	CENTERPOINT PROPERTIES TRUST	1.G FE	300,000	301,123
											18055F-AX-0	CLARION LION PROPERTIES FUND HOLDI	1.G	200,000	200,681
											311900-B8-2	FASTENAL COMPANY	1.G	1,400,000	1,370,176
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	100,000	102,484
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	200,000	201,565
											553530-BH-2	MSC INDUSTRIAL DIRECT CO INC	2.B	200,000	203,440
											57169*-AX-5	MARS INC	1.F	1,000,000	987,153
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	800,000	808,930
											97786F-AN-2	WOLSELEY CAPITAL INC	2.A FE	200,000	202,061
											450319-B*-8	ITC MIDWEST LLC	1.F	3,000,000	3,044,916
17305AB#1	Long Bond Replication	1.G	300,000,000	307,124,586	285,598,365	07/07/2021	07/17/2023	Bond Forward		(25,145,423)	07274N-AE-3	BAYER US FINANCE II LLC	2.B FE	3,671,561	3,712,889
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-AV-5		2.B FE	5,850,000	5,823,617
												JACKSON NATIONAL LIFE GLOBAL FUNDI			
											46849L-TC-5		1.F FE	2,997,246	3,049,110
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AD-6		1.F FE	4,694,654	4,676,782
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	7,244,150	7,298,938
											90351D-AB-3	UBS GROUP FUNDING JERSEY LTD	1.G FE	1,449,297	1,477,072
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	2,900,000	2,972,042
											41242*-AT-9	HARDWOOD FUNDING LLC	1.G FE	3,000,000	3,040,716
											422418-AD-1	HEARST COMMUNICATIONS INC	1.G	4,500,000	4,699,625
											449298-AG-9	ICRE REIT HOLDINGS	2.B	5,900,000	6,005,209
											450319-AF-5	ITC MIDWEST LLC	1.F	767,678	780,194
											45167R-B*-4	IDEX CORPORATION	2.A FE	37,000,000	36,923,406
											45168D-A*-5	IDEXX LABORATORIES INC	2.B	14,900,000	15,153,345
											56081F-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	500,000	504,205
											56081F-AT-7	MAJOR LEAGUE BASEBALL TRUST	1.F FE	3,300,000	3,428,360
											56081F-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	8,800,000	8,828,274
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	4,100,000	4,271,778
											74170*-AJ-8	PRIME PROPERTY FUND LLC	1.F	7,700,000	7,825,456
											80689H-BB-1	SCHNEIDER NATIONAL LEASING INC	2.B	6,750,000	6,809,859
											81725T-EF-3	SENSIENT TECHNOLOGIES CORPORATION	2.B	11,000,000	11,113,080
											82104F-AH-2	SHEETZ INC	2.B	18,000,000	18,293,418
												TPF EQUITY REIT OPERATING PARTNERS			
											87278*-AD-4		1.G	38,200,000	38,689,457
											88228*-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	10,000,000	10,301,660
											97670M-A*-7	WISCONSIN GAS LLC	1.F	7,500,000	7,583,610
											F85688-AD-1	SONEPAR SA	2.A	13,000,000	13,106,197
											G20448-BA-2	COMPASS GROUP PLC	1.G	8,000,000	8,181,840
											G5147*-AC-0	JOHNSON MATTHEY PLC	1.G	13,000,000	12,980,824
											N14928-AE-6	BOSKALIS FINANCE BV	2.B	8,000,000	8,087,352
											N73388-AC-5	RED ELECTRICA FINANCE B.V.	1.G	4,000,000	4,261,700
											Q3393*-AH-4	ELECTRANET PTY LTD	2.B	3,000,000	3,016,668
											Q39718-AA-7	GPT RE LTD	1.F FE	1,300,000	1,305,157
											Q6235F-AL-6	MIRVAC GROUP FINANCE LTD	1.G PL	10,000,000	10,150,850
											Q87738-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	11,700,000	11,805,148
											Q87738-AF-5	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	24,400,000	24,585,952
61747YR#6	Long Bond Replication	2.A	200,000,000	239,137,999	211,801,506	06/04/2020	06/02/2022	Bond Forward		(30,339,070)	154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	700,000	702,892
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	242,167
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	260,796
											479142-CH-6	JOHNSON MATTHEY PLC	1.G	2,000,000	2,014,468
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	300,000	301,239

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											311900-A8-3	FASTENAL COMPANY	1.G	1,400,000	1,406,140
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	242,167
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	260,796
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	2,000,000	2,014,468
											07274N-AJ-2	BAYER US FINANCE II LLC	2.B FE	1,798,168	1,830,222
											09659W-2D-5	BNP PARIBAS SA	1.G FE	2,573,172	2,561,945
											114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	3,700,000	3,663,222
											12626P-AM-5	CRH AMERICA INC.	2.A FE	7,222,424	7,332,075
												CHEVRON PHILLIPS CHEMICAL CO LLC /			
											166754-AW-1		1.G FE	3,999,772	4,216,240
											23636T-AE-0	DANONE SA	2.A FE	4,650,000	4,622,565
											268317-AS-3	ELECTRICITE DE FRANCE SA	2.A FE	2,242,557	2,254,320
											57629W-C8-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	2,448,005	2,450,000
											60688X-AU-4	MIZUHO BANK LTD	1.F FE	4,497,163	4,511,205
											638602-BP-6	NATIONWIDE BUILDING SOCIETY	1.E FE	6,990,449	7,131,950
											714264-AM-0	PERNOD-RICARD SA	2.A FE	7,181,700	7,180,560
											74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	3,645,915	3,616,530
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-BB-7		2.A FE	3,173,827	3,115,659
											980236-AN-3	WOODSIDE FINANCE LTD	2.A FE	3,898,736	3,906,201
											03028P-C8-3	AMERICAN TRANSMISSION COMPANY	1.F	4,200,000	4,368,659
											031100-L8-7	AMETEK INC	2.A	1,500,000	1,540,077
											043178-AE-8	ARTHUR J GALLAGHER & CO	2.B PL	6,700,000	6,727,604
											05279F-AH-2	AUTOLIV ASP INC	2.B FE	6,750,000	7,080,143
											151895-D8-5	CENTERPOINT PROPERTIES TRUST	1.G FE	7,300,000	7,320,316
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	2,500,000	2,510,328
											23357*-AB-7	DTE GAS COMPANY	1.F	2,900,000	2,955,619
											23386A-AG-7	DAIRY FARMERS OF AMERICA INC	2.B	2,700,000	2,728,979
											28501*-AT-2	ELECTRIC TRANSMISSION TEXAS LLC	2.B	1,200,000	1,202,081
											28501*-AW-5	ELECTRIC TRANSMISSION TEXAS LLC	2.B	11,100,000	10,989,905
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	17,000,000	17,122,978
											553530-A8-5	MSC INDUSTRIAL DIRECT CO INC	2.B	36,000,000	35,577,594
											56081F-AQ-3	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,400,000	2,420,184
											70432*-AA-9	PAYCHEX OF NEW YORK LLC	2.A	2,000,000	2,067,770
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	8,350,000	8,443,203
											74264*-AC-0	PRISA LHC LLC	1.F	2,100,000	2,136,574
											742738-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	3,600,000	3,676,334
											761152-A*-8	RESMED INC	2.A	5,900,000	5,908,443
											798237-FH-5	SAN JOSE WATER	1.F	7,416,111	8,542,770
											91319F-AG-6	SUEZ WATER RESOURCES INC	1.F	7,500,000	7,873,658
											98228*-AD-4	SMITH & NEPHEW PLC	2.B	14,500,000	14,899,562
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	200,826
											311900-A8-3	FASTENAL COMPANY	1.G	1,100,000	1,104,825
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,007,234
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	200,826
											311900-A8-3	FASTENAL COMPANY	1.G	1,800,000	1,807,895
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,007,234
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	400,000	401,652
											311900-A8-3	FASTENAL COMPANY	1.G	5,200,000	5,222,807
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	700,000	702,892
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	481,481	484,335
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	518,519	521,591
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	4,000,000	4,028,936
											154051-EF-9	CENTRAL MAINE POWER COMPANY	1.F	200,000	200,826
											311900-A8-3	FASTENAL COMPANY	1.G	1,800,000	1,807,895
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	240,741	242,167
											41242*-AP-7	HARDWOOD FUNDING LLC	1.G FE	259,259	260,796
											479142-C8-6	JOHNSON MATTHEY PLC	1.G	1,000,000	1,007,234
											910637-NH-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	509,876
											F0164F-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											311900-A8-3	FASTENAL COMPANY	1.G	3,800,000	3,816,667
											F0164F-AB-8	AIR LIQUIDE FINANCE	1.G	14,985,358	15,109,860
61747YR#4	Long Bond Replication	2.A	100,000,000	151,019,340	141,974,039	06/05/2020	06/03/2022	Bond Forward		(12,131,340)					

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description					Description		
											649840-B#-1	NEW YORK STATE ELECTRIC & GAS CORP	1.G	800,000	.805,674
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	500,000	.507,825
											225401-AG-3	CREDIT SUISSE GROUP AG	2.A FE	2,375,000	2,396,161
											268847-AL-6	ERAC USA FINANCE LLC	2.A FE	3,523,553	3,584,220
											57629#-CE-8	MASSMUTUAL GLOBAL FUNDING II	1.B FE	3,149,702	3,145,401
											651333-DR-4	NEWFOUNDLAND, PROVINCE OF	1.F FE	4,775,340	4,947,587
											65364U-AK-2	NIAGARA MOHAWK POWER CORPORATION	2.A FE	5,200,000	5,214,144
											771196-BE-1	ROCHE HOLDINGS INC	1.C FE	6,545,710	6,637,377
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AB-0	WEA FINANCE LLC /WESTFIELD UK & EU	1.F FE	1,146,203	1,153,140
											92890H-AC-6		2.A FE	5,719,233	5,714,638
											980236-AM-5	WOODSIDE FINANCE LTD	2.A FE	6,599,241	6,618,084
											311900-AB-3	FASTENAL COMPANY	1.G	4,800,000	4,821,053
												FOOTBALL CLUB TERM NOTES 2024 TRUST			
											34486*-AA-0		1.F FE	5,800,000	5,884,790
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	2,200,000	2,214,311
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502#-AA-8		1.F FE	2,800,000	2,854,300
											42210*-BD-9	HE BUTT GROCERY	1.G	21,000,000	22,598,709
											461127-C8-9	INTERTEK FINANCE PLC	2.A	13,000,000	13,256,867
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	2,500,000	2,548,290
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	3,500,000	3,569,129
											955306-B#-3	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,013,634
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781#-AB-3		2.A	7,500,000	7,646,048
											P7341*-AA-4	OCEAN SPRAY CHILE SPA	2.C FE	12,000,000	12,094,920
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	509,876
											23386#-AG-7	DAIRY FARMERS OF AMERICA INC	2.B	300,000	303,220
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-B#-1		1.G	400,000	.402,837
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											23386#-AG-7	DAIRY FARMERS OF AMERICA INC	2.B	200,000	202,147
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	200,000	203,130
											479142-C#-6	JOHNSON MATTHEY PLC	1.G	2,000,000	2,014,468
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	1,000,000	1,019,751
											910637-N#-0	THE UNITED ILLUMINATING COMPANY	1.G	500,000	509,876
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	2,000,000	2,014,648
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	200,000	203,130
											F0164#-AB-8	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,324
											P7341*-AB-2	OCEAN SPRAY CHILE SPA	2.C FE	1,000,000	1,015,650
949746K*1	Long Bond Replication	1. G	250,000,000	264,038,316	247,099,384	07/06/2021	07/07/2023	Bond Forward		(17,382,100)		APT PIPELINES LTD	2.B FE	16,144,397	16,373,839
											04015C-AA-6	ARES FINANCE CO LLC	2.A FE	3,413,854	3,317,259
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	1,425,679	1,455,380
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	.98,323	100,371
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	.393,291	401,484
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	1,327,356	1,355,009
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	245,807	250,928
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	639,097	652,412
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	3,048,003	3,111,501
											07274N-AX-1	BAYER US FINANCE II LLC	2.B FE	1,246,908	1,262,833
											09659#-2D-5	BNP PARIBAS SA	1.G FE	999,290	994,930
											09659#-2G-8	BNP PARIBAS SA	1.G FE	800,000	816,800
											09659#-2L-7	BNP PARIBAS SA	1.G FE	575,000	546,773
											111013-AL-2	SKY PLC	1.G FE	2,847,048	2,897,253
											125094-AQ-5	CDP FINANCIAL INC	1.A FE	3,696,532	3,753,872
												CHEVRON PHILLIPS CHEMICAL CO LLC /			
											166754-AW-1		1.G FE	1,599,909	1,686,496

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description											Description		
											2027A0-KB-4	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	1,049,805	1,061,550
											225401-AM-0	CREDIT SUISSE GROUP AG	2.A FE	900,000	869,409
											23329P-AF-7	DNB BANK ASA	1.G FE	6,600,000	6,065,646
											233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,845,429	1,853,212
											26867L-AL-4	EMD FINANCE LLC	1.G FE	4,840,401	4,875,123
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	1,274,477	1,296,420
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	3,155,968	3,202,920
											40139L-AF-0	GUARDIAN LIFE GLOBAL FUNDING	1.B FE	474,781	475,162
											44891A-BN-6	HYUNDAI CAPITAL AMERICA	2.A FE	4,943,410	4,623,201
												JACKSON NATIONAL LIFE GLOBAL FUND			
											46849L-TC-5		1.F FE	1,498,623	1,524,555
											500631-AT-3	KOREA ELECTRIC POWER CORP	1.C FE	948,028	945,146
											501955-AA-6	LG CHEM LTD	2.A FE	1,748,786	1,754,060
											57629W-CE-8	MASSMUTUAL GLOBAL FUNDING II	1.B FE	1,049,901	1,048,467
											57629W-CG-3	MASSMUTUAL GLOBAL FUNDING II	1.B FE	1,199,023	1,200,000
											59833C-AA-0	MIDWEST CONNECTOR CAPITAL COMPANY	2.B FE	3,596,985	3,611,268
											60688X-AG-5	MIZUHO BANK LTD	1.F FE	999,410	1,017,520
											60688X-AU-4	MIZUHO BANK LTD	1.F FE	1,598,991	1,603,984
												MONDELEZ INTERNATIONAL HOLDINGS NE			
											60920L-AF-1		2.B FE	949,364	934,306
											693483-AH-2	POSCO HOLDINGS INC	2.A FE	897,010	879,021
											709599-BF-0	PENSKE TRUCK LEASING CO LP	2.B FE	1,398,565	1,402,912
											74256L-AU-3	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	499,440	495,415
											74256L-EE-5	PRINCIPAL LIFE GLOBAL FUNDING II	1.E FE	1,699,096	1,593,750
											74368C-AP-9	PROTECTIVE LIFE GLOBAL FUNDING	1.E FE	800,000	798,552
											74977R-DF-8	COOPERATIVE RABOBANK UA	1.G FE	799,106	793,520
											74977R-DF-8	COOPERATIVE RABOBANK UA	1.G FE	649,156	644,735
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AD-1		1.G FE	1,099,621	1,097,580
												RECKITT BENCKISER TREASURY SERVICE			
											75625Q-AE-9		1.G FE	2,845,311	2,821,956
											771196-BK-7	ROCHE HOLDINGS INC	1.C FE	746,756	740,025
											771196-BL-5	ROCHE HOLDINGS INC	1.C FE	1,342,642	1,309,811
												ROCHESTER GAS AND ELECTRIC CORPORA			
											771367-CD-9		1.F FE	749,183	741,803
											78462Q-AE-9	SP POWERASSETS LTD	1.B FE	2,497,995	2,487,675
												SCENTRE GROUP TRUST 1 / SCENTRE GR			
											806213-AD-6		1.F FE	1,298,521	1,293,578
											80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	1,345,210	1,363,757
											82620K-AE-3	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	799,354	805,400
											82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	249,659	240,728
											82620K-AS-2	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,399,581	1,410,388
											82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	1,399,302	1,414,000
											86563V-AT-6	SUMITOMO MITSUI TRUST BANK LTD	1.F FE	2,298,061	2,131,479
											88032W-AL-0	TENCENT HOLDINGS LTD	1.E FE	1,749,933	1,739,938
											902613-AC-2	UBS GROUP AG	1.G FE	2,200,000	2,021,140
											90351D-AF-4	UBS GROUP FUNDING JERSEY LTD	1.G FE	449,611	458,249
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-BA-9		2.A FE	1,348,949	1,335,690
												WEA FINANCE LLC /WESTFIELD UK & EU			
											92890H-AC-6		2.A FE	4,495,467	4,491,855
											980236-AM-5	WOODSIDE FINANCE LTD	2.A FE	1,949,776	1,955,343
											024018-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	7,500,000	7,452,461
											05279F-AG-4	AUTOLIV ASP INC	2.B FE	2,000,000	2,058,020
											07132F-AE-2	BATTELLE MEMORIAL INSTITUTE	1.E	2,000,000	2,038,774
											27731F-AF-2	EASTGROUP PROPERTIES INC	2.B	3,800,000	3,781,498
												FOOTBALL CLUB TERM NOTES 2033 TRUS			
											34489*-AA-7		1.F FE	1,500,000	1,537,263
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	800,000	805,204
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											345028-AA-8		1.F FE	1,300,000	1,325,211
											406248-AW-0	HALLMARK CARDS INC	2.C PL	5,000,000	5,189,390

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Description	Value
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	200,000	202,023
											42241@-AD-1	HEARST COMMUNICATIONS INC	1.G	2,500,000	2,610,903
											42241@-AE-9	HEARST COMMUNICATIONS INC	1.G	3,000,000	3,068,913
											450319-A#-5	ITC MIDWEST LLC	1.F	255,893	260,065
											45167@-B*-4	IDEX CORPORATION	2.A FE	5,100,000	5,089,442
											461127-F*-8	INTERTEK FINANCE PLC	2.A	3,000,000	2,882,773
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	8,000,000	8,146,536
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	4,400,000	4,426,066
											553530-B#-2	MSC INDUSTRIAL DIRECT CO INC	2.B	2,500,000	2,543,005
											56081#-AX-8	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,600,000	2,608,354
											59450#-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	1,600,000	1,569,266
											60402#-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	1,300,000	1,275,028
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486*-AB-7		1.G FE	6,000,000	5,928,397
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	1,300,000	1,325,111
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	6,700,000	6,657,953
											74170*-AL-3	PRIME PROPERTY FUND LLC	1.F	900,000	910,046
											74264*-AC-0	PRISA LHC LLC	1.F	300,000	305,225
											74264*-AC-0	PRISA LHC LLC	1.F	200,000	203,483
												PROLOGIS TARGETED US LOGISTICS FUN			
											74340*-AC-8		2.B	14,000,000	13,916,461
											74986@-BB-6	RREEF AMERICA REIT II INC	1.G	1,000,000	926,835
											77519@-AP-5	ROGERS GROUP INC	2.C	1,200,000	1,222,622
											81725T-F#-2	SENSIENT TECHNOLOGIES CORPORATION	2.B	2,000,000	2,015,100
											83569C-A*-3	SONOVA HOLDING AG	2.A	4,000,000	3,952,143
											8646@-AG-7	SUEZ WATER RESOURCES LLC	1.F	600,000	633,842
											8646@-AH-5	SUEZ WATER RESOURCES LLC	1.F	1,400,000	1,401,455
											87305N-A#-5	ITX COMPANY	1.F	5,100,000	5,061,982
											88259#-AA-7	TEXAS NEW MEXICO POWER COMPANY	1.F	3,300,000	3,262,701
											94184@-D*-1	WATERS CORPORATION	2.B	1,100,000	1,117,969
											97786#-AK-8	WOLSELEY CAPITAL INC	2.A FE	1,500,000	1,524,887
											97786#-AN-2	WOLSELEY CAPITAL INC	2.A FE	900,000	909,275
											98478*-AV-9	YANKEE GAS SERVICES CO	1.F	1,000,000	981,390
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											F0164#-AD-4	AIR LIQUIDE FINANCE	1.G	2,000,000	2,018,776
											F856@-AD-1	SONEPAR SA	2.A	5,000,000	5,040,845
												ANGLIAN WATER SERVICES FINANCING P			
											G0369@-AW-6		1.G FE	500,000	499,278
											G7332#-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	2,000,000	1,961,166
											N733@-AC-5	RED ELECTRICA FINANCE B.V.	1.G	1,000,000	1,065,425
											Q3917#-AA-2	FLINDERS PORT HOLDINGS	2.B PL	800,000	814,850
											Q395@-AJ-5	GAIF BOND ISSUER PTY LTD	1.G FE	5,500,000	5,619,317
											Q8773@-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	1,200,000	1,210,784
											Q8773@-AF-5	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	2,600,000	2,619,815
											R2284#-AA-8	STATNETT SF	1.F	4,000,000	4,003,376
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	2,998,222	3,359,490
											8822@-AB-7	TEXAS CHRISTIAN UNIVERSITY	1.D	7,000,000	7,211,162
											C4862#-AB-8	ISLAND TIMBERLANDS FINANCE CORP	2.A PL	1,000,000	1,088,134
											Q9194@-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	819,840
												BRIGHTHOUSE FINANCIAL GLOBAL FUNDI			
											10921U-2A-5		1.G FE	573,372	574,620
											63906Y-AB-4	NATWEST MARKETS PLC	1.F FE	563,982	564,822
											66980P-2A-6	BOC AVIATION (USA) CORPORATION	1.G FE	191,726	192,110
											902613-AC-2	UBS GROUP AG	1.G FE	273,942	275,610
94978*B.J9	Long Bond Replication	1. G	250,000,000	271,416,350	251,488,280	08/09/2021	11/28/2023	Bond Forward		(19,027,976)	00913@-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	1,746,841	1,715,228
											05523U-AP-5	BAE SYSTEMS HOLDINGS INC	2.B FE	2,488,081	2,508,475
											05565E-AT-2	BMW US CAPITAL LLC	1.F FE	1,146,628	1,148,931
											05565E-AY-1	BMW US CAPITAL LLC	1.F FE	2,248,874	2,302,223
											05583J-AH-5	BPCE SA	2.A FE	3,500,000	3,229,590
											07274N-AJ-2	BAYER US FINANCE II LLC	2.B FE	849,135	864,272
											114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	500,000	495,030
											114259-AN-4	BROOKLYN UNION GAS CO	2.A FE	614,238	594,036
											166754-AS-0	CHEVRON PHILLIPS CHEMICAL COMPANY	1.G FE	1,944,896	1,974,278

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value	CUSIP	Description	Description	Value	Value
											2027A0-HY-8	COMMONWEALTH BANK OF AUSTRALIA CREDIT AGRICOLE SA (LONDON BRANCH)	1.D FE	.99,860	.97,806
											22535W-AG-2		1.G FE	1,050,000	.991,158
											233851-BW-3	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	2,748,257	2,744,335
											233851-CU-6	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	2,544,787	2,548,904
											233851-DF-8	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,250,000	1,256,613
											233851-DX-9	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	1,548,800	1,538,236
											29248H-AA-1	EMPOWER FINANCE 2020 LP	1.F FE	850,000	.765,400
											39138Q-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	1,050,000	1,075,452
											39138Q-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	698,603	.716,968
											39138Q-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	548,695	.563,332
											39138Q-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	349,207	.358,484
											456837-AU-7	ING GROEP NV	1.G FE	2,473,819	2,289,697
											459506-AN-1	INTERNATIONAL FLAVORS AND FRAGRANCES, INC JACKSON NATIONAL LIFE GLOBAL FUND I	2.B FE	1,600,000	1,481,152
											46849L-SS-1		1.F FE	1,549,705	1,560,633
											5560BJ-AR-9	MACQUARIE GROUP LTD	2.A FE	3,000,000	2,733,240
											57629W-CH-1	MASSMUTUAL GLOBAL FUNDING II	1.B FE	699,198	.707,952
											62954W-AD-7	NTT FINANCE CORP	1.F FE	4,200,000	3,791,256
												NEW YORK STATE ELECTRIC & GAS CORP			
											64984Q-CQ-6		1.G FE	1,594,170	1,587,168
											693483-AE-9	POSCO HOLDINGS INC	2.A FE	1,994,579	1,982,680
											6944PL-2D-0	PACIFIC LIFE GLOBAL FUNDING II	1.D FE	3,748,767	3,307,313
											709599-AW-4	PENSKE TRUCK LEASING COMPANY LP / PENSKE TRUCK LEASING CO LP / PTL F	2.B FE	594,343	.547,520
											709599-BL-7		2.B FE	2,447,152	2,248,635
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2.A FE	849,489	.865,589
											817826-AD-2	7-ELEVEN INC	2.B FE	4,637,754	4,070,750
											8262QK-BE-2	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	8,689,458	7,989,297
											83368R-AT-9	SOCIETE GENERALE SA	2.B FE	1,049,721	1,051,838
											87089N-AA-8	SWISS RE FINANCE (LUXEMBOURG) SA	1.F FE	400,000	.414,000
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	983,237	.998,440
											984851-AD-7	YARA INTERNATIONAL ASA	2.B FE	.99,822	.99,844
											984851-AF-2	YARA INTERNATIONAL ASA	2.B FE	2,871,014	2,966,569
											03028P-CQ-3	AMERICAN TRANSMISSION COMPANY	1.F	2,500,000	2,600,393
											03110Q-MP-8	AMETEK INC	2.A	9,000,000	9,188,028
											116794-BP-8	BRUKER CORPORATION	2.C	900,000	.920,497
											147528-GP-8	CASEYS GENERAL STORES INC	2.B PL	2,750,000	2,754,221
											151895-DP-7	CENTERPOINT PROPERTIES TRUST CLARION LION PROPERTIES FUND HOLDI	1.G FE	1,300,000	1,304,867
											18055H-AX-0		1.G	1,000,000	1,003,407
											185508-CP-7	CLECO POWER LLC	2.A	3,000,000	3,012,738
											31190Q-AP-1	FASTENAL COMPANY	1.G	3,300,000	3,336,937
											31190Q-BQ-2	FASTENAL COMPANY	1.G	4,800,000	4,697,748
												FOOTBALL CLUB TERM NOTES 2020-XI T			
											34490Q-AC-8		1.F FE	2,400,000	2,361,002
												FOOTBALL CLUB TERM NOTES 2020-XI T			
											34490Q-AH-7		1.F FE	500,000	.491,875
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AB-8		1.F FE	1,900,000	1,901,157
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502Q-AB-6		1.F FE	600,000	.612,860
											353514-EP-9	FRANKLIN ELECTRIC CO INC	2.A	11,800,000	12,120,087
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	1,700,000	1,697,215
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	500,000	.503,913
											42241B-AH-2	HEARST COMMUNICATIONS INC	1.G	5,053,000	4,995,277
											461127-EP-5	INTERTEK FINANCE PLC	2.A	7,000,000	6,925,506
											49427R-AP-9	KILROY REALTY LP	2.B	2,000,000	1,962,895
											49427R-BQ-0	KILROY REALTY LP	2.B	600,000	.612,222
											53700B-CP-3	LITTELFUSE INC	2.C	800,000	.800,850
											56081H-AY-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	900,000	.900,113
											56081H-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	600,000	.596,766

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
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		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description	Value	Value
											56081#-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	400,000	402,705
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486*-AA-9		1.G FE	1,000,000	996,129
											720186-E#-8	PIEDMONT NATURAL GAS COMPANY INC	2.A	1,000,000	1,000,831
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	2,000,000	2,011,260
											720186-F*-1	PIEDMONT NATURAL GAS COMPANY INC	2.A	4,061,045	4,022,520
											74170*-AE-9	PRIME PROPERTY FUND LLC	1.F	2,300,000	2,365,233
											76169*-AA-5	REXFORD INDUSTRIAL REALTY INC	2.B FE	6,500,000	6,598,059
											786584-A#-9	SAFRAN	2.A	1,000,000	1,028,964
											806407-D#-6	HENRY SCHEIN INC	1.G	13,600,000	13,728,670
											806407-F*-8	HENRY SCHEIN INC	1.G	5,200,000	4,822,538
											817257-G#-1	SENSIENT TECHNOLOGIES CORPORATION	2.B	2,000,000	2,045,442
											82104#-AJ-8	SHEETZ INC	2.B	2,600,000	2,636,075
											84857#-AD-8	SPIRE MISSOURI INC	1.F	1,250,000	1,188,725
											84858#-AD-5	SPIRE ALABAMA INC	1.G	1,500,000	1,430,210
											87305N-B#-4	TTX COMPANY	1.F	5,000,000	4,786,419
											87318*-AA-2	TWE USA PARTNERSHIP	2.C PL	3,300,000	3,296,246
												UNITED ENERGY DISTRIBUTION PTY LTD			
											910200-B#-3		1.G	11,900,000	12,309,253
											910637-UP-6	THE UNITED ILLUMINATING COMPANY	1.G	2,600,000	2,681,658
											941848-E#-6	WATERS CORPORATION	2.B	2,400,000	2,388,706
											941848-F#-7	WATERS CORPORATION	2.B	1,400,000	1,310,296
											97786#-AM-4	WOLSELEY CAPITAL INC	2.A FE	700,000	706,978
											C0104#-AC-4	AIRBUS CANADA LP	1.F FE	4,800,000	4,745,799
											C0104#-AD-2	AIRBUS CANADA LP	1.F FE	4,000,000	3,938,038
											C1465*-AL-7	CGI GROUP INC	2.A	9,000,000	9,194,499
											G0646#-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	500,000	509,984
											G7334#-AA-1	RRPF ENGINE LEASING LIMITED	2.C FE	1,000,000	994,036
											G7334#-AZ-6	RRPF ENGINE LEASING LTD	2.C FE	1,000,000	1,036,309
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781#-AB-3		2.A	400,000	407,789
												THAMES WATER UTILITIES CAYMAN FINA			
											G8781#-AB-3		2.A	400,000	407,789
											N2319#-AA-3	CORBION NV	2.B	4,000,000	3,671,514
											Q1297#-AM-0	CSL FINANCE PTY LTD	1.G	2,300,000	2,183,433
											Q3080#-AA-3	DIWP FINANCE PTY LTD	1.F	800,000	819,166
											Q3189*-AK-5	DEXUS FUNDS MANAGEMENT LTD	1.G	2,500,000	2,472,062
											Q3629#-AP-8	ETSA UTILITIES FINANCE PTY LTD	1.G	1,700,000	1,683,817
											141781-AE-4	CARGILL INC	1.F FE	2,122,795	2,327,900
											141781-AE-4	CARGILL INC	1.F FE	2,637,786	2,892,416
											402740-AB-0	GULFSTREAM NATURAL GAS	2.B FE	5,999,053	6,528,180
												BROOKFIELD POWER NEW YORK FINANCE			
											11283#-AB-7	L.P.	2.B PL	2,500,000	2,630,643
											450319-B*-8	ITC MIDWEST LLC	1.F	1,500,000	1,522,458
											461127-C#-9	INTERTEK FINANCE PLC	2.A	4,000,000	4,079,036
											61201#-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	2,000,000	2,244,306
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	542,777	623,589
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	54,550	62,672
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	118,511	136,155
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	111,828	128,478
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	114,556	131,612
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	113,192	130,045
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	114,556	131,612
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	110,465	126,911

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
17305AB#9	Structured Credit fixed Bond Replication	1.A	100,000,000	107,070,000	97,263,507	08/31/2021	08/31/2031	Interest Rate Swap		(8,530,745)	64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	110,465	126,911
											64079*-AD-4	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	1.F PL	109,101	125,345
											G2978#-AE-3	ELECTRICITY SUPPLY BOARD	1.G	3,000,000	3,159,582
											G2978#-AE-3	ELECTRICITY SUPPLY BOARD	1.G	3,000,000	3,159,582
											G9850#-AC-7	YORKSHIRE WATER SERVICES BRADFORD CK HUTCHISON INTERNATIONAL (21) LI	1.G	1,500,000	1,525,820
											12565W-AA-9		1.F FE	207,682	210,213
											37331N-AN-1	GEORGIA-PACIFIC LLC	1.G FE	136,055	136,862
											40139L-BA-0	GUARDIAN LIFE GLOBAL FUNDING	1.B FE	155,104	156,202
											806851-AJ-0	SCHLUMBERGER HOLDINGS CORP	2.A FE	437,220	458,253
											83368R-BC-5	SOCIETE GENERALE SA	2.B FE	224,350	225,268
											984851-AF-2	YARA INTERNATIONAL ASA	2.B FE	223,129	232,166
											00141Y-AA-3	AIG CLO AIGIM_21-1	1.A FE	37,900,000	37,348,244
											26246G-AA-1	DRYDEN 87 CLO LTD DRSLF_2021-87A	1.A FE	9,100,000	8,965,441
											55281F-AP-5	MCF CLO LLC MCFCL_2017-3A	1.C FE	8,700,000	8,699,957
											67098U-AN-5	OAK HILL CREDIT PARTNERS OAKC_20-6A	1.A FE	16,000,000	15,825,248
CLO2	Structured Credit fixed Bond Replication	1.AZ	200,000,000	219,172,500	219,136,419	04/04/2022	03/10/2032	Interest Rate Swap		746,610	70017K-AL-3	PARK AVENUE INSTITUTIONAL ADVISERS PAIA	1.A FE	14,040,000	13,893,431
											70017K-AQ-2	PARK AVENUE INSTITUTIONAL ADVISERS PAIA	1.F FE	1,080,000	1,051,495
											81880X-AL-6	SHACKLETON CLO LTD SHACK_19-14A	1.A FE	20,000,000	19,762,570
											83012D-AF-0	SIXTH STREET CLO XVI LTD SIXST_20-16A	1.A FE	250,000	247,866
											00120D-AA-4	AGL_2022-17A-A	1.A FE	25,000,000	24,822,215
											00120D-AC-0	AGL_2022-17A-B	1.C FE	3,400,000	3,372,257
											12570L-AA-6	CIFC FUNDING LTD CIFC_22-1A	1.A FE	25,250,000	25,281,209
											12570L-AC-2	CIFC FUNDING LTD CIFC_22-1A	1.C FE	4,500,000	4,462,701
											13877J-AA-9	CANYON CLO LTD CANVC_2022-1	1.A FE	8,500,000	8,510,384
											13877J-AA-9	CANYON CLO LTD CANVC_2022-1	1.A FE	2,472,500	2,503,054
											13877J-AC-5	CANYON CLO LTD CANVC_2022-1	1.C FE	5,000,000	4,957,329
											15032Q-AA-0	CEDAR FUNDING LTD CEDF_2022-15A	1.A FE	10,000,000	10,012,350
											15032Q-AC-6	CEDAR FUNDING LTD CEDF_2022-15A	1.C FE	3,500,000	3,470,699
											15032Q-AE-2	CEDAR FUNDING LTD CEDF_2022-15A	1.F FE	1,500,000	1,498,749
											12607#RZ5	Treasury Bond Replication	2.BZ	50,000,000	58,722,420
29003W-AC-9	ELMWOOD CLO 14 LTD ELM14_22-1A	1.C FE	4,500,000	4,462,567											
36321R-AA-4	GALAXY CLO LTD GALXY_2022-30A	1.A FE	7,500,000	7,462,500											
36321R-AC-0	GALAXY CLO LTD GALXY_2022-30A	1.C FE	2,700,000	2,679,750											
55953W-AA-8	MAGNETITE CLO LTD MAGNE_2022-32A	1.A FE	3,000,000	2,976,000											
55953W-AE-0	MAGNETITE CLO LTD MAGNE_2022-32A	1.F FE	1,450,000	1,450,000											
67098W-AN-1	OAK HILL CREDIT PARTNERS OAKC_2020-7A	1.A FE	10,000,000	9,957,427											
67098W-AQ-4	OAK HILL CREDIT PARTNERS OAKC_2020-7A	1.C FE	5,000,000	4,959,608											
69689Q-AA-3	PALMER SQUARE CLO PLMRS_2022-1	1.A FE	25,000,000	24,980,363											
69689Q-AC-9	PALMER SQUARE CLO PLMRS_2022-1	1.C FE	3,700,000	3,678,805											
70017B-AA-7	PARK AVENUE INSTITUTIONAL ADVISERS CLO L	1.A FE	10,000,000	9,993,748											
70017B-AC-3	PARK AVENUE INSTITUTIONAL ADVISERS CLO L	1.C FE	2,500,000	2,476,525											
70017B-AE-9	PARK AVENUE INSTITUTIONAL ADVISERS CLO L	1.F FE	1,450,000	1,425,630											
75888E-AA-6	REGATTA XIX FUNDING LTD REG19_22-1A	1.A FE	7,500,000	7,473,750											
75888E-AG-3	REGATTA XIX FUNDING LTD REG19_22-1A	1.C FE	3,500,000	3,482,500											
83616K-AA-5	SOUND POINT CLO LTD SNDPT_2022-A	1.A FE	27,500,000	27,309,601											
83616K-AC-1	SOUND POINT CLO LTD SNDPT_2022-A	1.C FE	4,750,000	4,717,728											
912810-RS-9	TREASURY BOND	1.A	48,648,300	48,990,500											

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
12607@NV8	Treasury Bond Replication	2.B	50,000,000	69,606,788	64,385,578	12/02/2021	12/20/2026	OD SWAP	967,569	845,038	912810-SP-4	TREASURY BOND	1.A	9,183,206	7,658,416
12607@RY8	Treasury Bond Replication	2.BZ	50,000,000	70,350,982	51,432,038	01/22/2022	12/20/2026	OD SWAP	949,999	845,038	912803-FV-0	TREASURY STRIP (PRIN)	1.A	51,666,688	49,446,000
12607@st8	Treasury Bond Replication	2.BZ	50,000,000	53,965,207	49,841,038	02/05/2022	12/20/2026	OD SWAP	788,278	845,038	912810-SS-8	TREASURY BOND	1.A	16,972,531	14,094,540
12607@su5	Treasury Bond Replication	2.BZ	50,000,000	68,023,916	59,975,038	02/25/2022	12/20/2026	OD SWAP	610,406	845,038	912803-FM-0	TREASURY STRIP	1.A	69,400,983	50,587,000
94978*BD2	Long Bond Replication	1.C	150,000,000	152,955,051	142,725,438	03/03/2020	09/02/2022	Bond Forward		(25,138,885)	912810-SX-7	TREASURY BOND	1.A	53,176,929	48,996,000
											912803-FT-5	TREASURY STRIP (PRIN)	1.A	33,467,992	29,565,000
											912803-FT-5	TREASURY STRIP (PRIN)	1.A	33,945,518	29,565,000
											10373Q-AC-4	BP CAPITAL MARKETS AMERICA INC.	1.F FE	3,450,000	3,570,716
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1.G FE	8,008,521	9,613,275
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1.G FE	5,344,055	6,370,397
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1.G FE	2,290,458	2,730,170
											129466-AM-0	MIDAMERICAN ENERGY HOLDINGS	1.G FE	2,669,682	3,204,425
											133131-AW-2	CAMDEN PROPERTY TRUST	1.G FE	1,698,948	1,767,898
											133131-AW-2	CAMDEN PROPERTY TRUST	1.G FE	649,239	675,961
											133131-AW-2	CAMDEN PROPERTY TRUST	1.G FE	149,838	155,991
											136375-BD-3	CANADIAN NATL RAILWAY	1.F FE	242,833	291,565
											244199-AW-5	DEERE & CO	1.F FE	2,621,853	3,001,775
											244199-AW-5	DEERE & CO	1.F FE	2,068,742	2,401,420
											29364D-AV-2	ENTERGY ARKANSAS LLC	1.F FE	949,689	976,638
											29446M-AB-8	EQUINOR ASA	1.D FE	7,141,873	7,272,623
											349631-AG-6	FORTUNE BRANDS INC	2.B FE	48,723	55,382
											349631-AG-6	FORTUNE BRANDS INC	2.B FE	121,864	138,454
											349631-AG-6	FORTUNE BRANDS INC	2.B FE	121,594	138,454
											44891A-BP-1	HYUNDAI CAPITAL AMERICA	2.A FE	3,399,592	3,112,802
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	1.G FE	1,641,657	1,685,110
											45866F-AJ-3	INTERCONTINENTAL EXCHANGE INC	1.G FE	1,144,641	1,174,471
											46647P-AM-8	JP MORGAN CHASE & CO	1.F FE	4,250,000	4,230,365
											485170-BD-5	KANSAS CITY SOUTHERN RAILWAY CO	2.B FE	749,781	720,923
											49271V-AF-7	KEURIG DR PEPPER INC	2.B FE	949,255	1,001,756
											61744Y-AP-3	MORGAN STANLEY	1.G FE	1,235,594	1,259,750
											68233J-BH-6		1.F FE	1,649,531	1,697,091
											713448-EG-9	PEPSICO INC	1.E FE	23,996,702	29,371,945
											717081-EP-4	PFIZER INC	1.F FE	2,347,611	2,445,387
											743315-AV-5	PROGRESSIVE CORPORATION (THE)	1.F FE	6,841,596	7,143,180
											74340X-BH-3	PROLOGIS LP	1.G FE	1,692,186	1,742,755
											776743-AF-3	ROPER TECHNOLOGIES INC	2.A FE	1,998,736	2,070,120
											826200-AD-9	SIEMENS FINANCIERINGSMAT	1.E FE	1,747,833	1,959,703
											88579Y-BC-4	3M CO	1.E FE	3,450,000	3,530,834
											89152U-AH-5	TOTAL CAPITAL SA	1.E FE	4,600,000	4,779,630
											913017-AT-6	UNITED TECHNOLOGIES CORP	2.A FE	6,793,639	8,184,962
											913017-AT-6	UNITED TECHNOLOGIES CORP	2.A FE	4,892,681	5,729,474
											91311Q-AC-9	UNITED UTILITIES	2.A FE	1,370,147	1,646,803
											91311Q-AC-9	UNITED UTILITIES	2.A FE	3,369,508	4,054,799
											91311Q-AC-9	UNITED UTILITIES	2.A FE	120,727	145,104
											91311Q-AC-9	UNITED UTILITIES	2.A FE	120,580	145,104
											91311Q-AC-9	UNITED UTILITIES	2.A FE	1,464,388	1,761,197
											91913Y-AV-2	VALERO ENERGY CORPORATION	2.B FE	3,897,911	4,047,654
											92277G-AM-9	VENTAS REALTY LP	2.A FE	3,035,078	3,116,094
											92857W-BK-5	VODAFONE GROUP PLC	2.B FE	1,189,882	1,254,900
											95040Q-AD-6	WELLTOWER INC	2.A FE	951,885	984,951
											95040Q-AD-6	WELLTOWER INC	2.A FE	951,242	984,951
											95040Q-AD-6	WELLTOWER INC	2.A FE	1,999,609	2,073,580
											95040Q-AD-6	WELLTOWER INC	2.A FE	950,882	984,951
											95040Q-AD-6	WELLTOWER INC	2.A FE	1,688,150	1,762,543
											98389B-AV-2	XCEL ENERGY INC	2.A FE	2,339,247	2,385,156
											98978V-AN-3	ZOETIS INC	2.A FE	2,347,010	2,412,158
											553530-C*-5	MSC INDUSTRIAL DIRECT CO INC	2.B	13,500,000	13,146,405
												THAMES WATER UTILITIES CAYMAN FINA			
repl 34	Long Bond Replication	1.GZ	250,000,000	353,682,209	350,222,993	03/09/2022	03/15/2023	Bond Forward		(8,272,265)	G8781*-AB-3		2.A	2,700,000	2,752,577
											06659*-AC-7	BANNER SEVENTEEN LLC	2.B PL	700,000	705,417
											06659*-AF-4	BANNER SEVENTEEN LLC	2.B PL	1,000,000	1,012,251
											278058-F*-8	EATON CORP	2.A	600,000	609,439

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Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP		NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value		Description	Description	Value	Value
											34502*-AA-0	FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	200,000	201,301
												FOOTBALL CLUB TERM NOTES 2032-A TR	1.F FE	500,000	509,697
											34502*-AA-8		1.F FE	263,636	374,589
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	136,364	140,471
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	100,000	101,012
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	2,400,000	2,496,622
											450319-A#-5	ITC MIDWEST LLC	1.F	2,100,000	2,184,544
											450319-A#-5	ITC MIDWEST LLC	1.F	3,100,000	3,117,155
											45167R-A#-1	IDEX CORPORATION	2.A FE	500,000	510,602
											74273*-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	3,500,000	3,674,374
											91319*-AG-6	SUEZ WATER RESOURCES INC	1.F	600,000	614,481
											G1696*-AX-4	BUNZL FINANCE PLC	2.A	1,000,000	1,024,410
											G2044*-AY-1	COMPASS GROUP PLC	1.G	5,000,000	5,265,970
											G2978*-AE-3	ELECTRICITY SUPPLY BOARD	1.G	500,000	513,390
											G4622*-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	600,000	607,996
											Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	600,000	609,051
											Q6235*-AL-6	MIRVAC GROUP FINANCE LTD	1.G PL	1,300,000	1,311,683
											Q8773*-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE		
												FOOTBALL CLUB TERM NOTES 2024 TRUST			
											34486*-AA-0		1.F FE	2,984,241	3,043,857
												FOOTBALL CLUB TERM NOTES 2032 TRUS	1.F FE	200,000	201,301
											34502*-AA-0		1.F FE	200,000	203,879
											34502*-AA-8		1.F FE	100,000	101,012
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	5,100,000	5,128,223
											45167R-A#-1	IDEX CORPORATION	2.A FE	3,800,000	3,810,100
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2.B	100,000	98,079
											59450*-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	100,000	98,079
											60402*-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G		
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486*-AB-7		1.G FE	6,000,000	5,928,397
											98478*-AV-9	YANKEE GAS SERVICES CO	1.F	1,000,000	981,390
											06659*-AC-1	BANNER SEVENTEEN LLC	2.B PL	200,000	202,876
											06659*-AD-9	BANNER SEVENTEEN LLC	2.B PL	200,000	203,252
											278058-F*-8	EATON CORP	2.A	1,296,072	1,320,450
											278058-F*-8	EATON CORP	2.A	800,000	812,585
											349553-B#-5	FORTIS INC	2.A	2,500,000	2,535,593
											45167R-A#-1	IDEX CORPORATION	2.A FE	8,200,000	8,245,379
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2.B	5,900,000	5,915,682
											F8568*-AB-5	SONEPAR SA	2.A	1,000,000	1,022,562
											G2044*-AY-1	COMPASS GROUP PLC	1.G	1,500,000	1,536,615
											G5147*-AB-2	JOHNSON MATTHEY PLC	1.G	2,000,000	2,016,362
											N1492*-AE-6	BOSKALIS FINANCE BV	2.B	1,000,000	1,010,919
												ADVANTAGE CAPITAL HAWAII INVEST.			
											00834*-AC-2	III, LP	1.A	111,126	81,403
											06659*-AC-1	BANNER SEVENTEEN LLC	2.B PL	2,000,000	2,028,762
											06659*-AD-9	BANNER SEVENTEEN LLC	2.B PL	2,000,000	2,032,522
											06659*-AE-7	BANNER SEVENTEEN LLC	2.B PL	16,700,000	16,829,241
											06659*-AF-4	BANNER SEVENTEEN LLC	2.B PL	22,400,000	22,674,422
											278058-F*-8	EATON CORP	2.A	2,691,841	2,742,474
											278058-F*-8	EATON CORP	2.A	5,400,000	5,484,947
											349553-B#-5	FORTIS INC	2.A	21,500,000	21,806,096
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	2,545,455	2,622,121
											59450*-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	3,300,000	3,236,610
											60402*-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	2,800,000	2,746,215
											F8568*-AB-5	SONEPAR SA	2.A	14,000,000	14,315,868
											G2044*-AY-1	COMPASS GROUP PLC	1.G	9,000,000	9,219,690
											G5147*-AB-2	JOHNSON MATTHEY PLC	1.G	13,000,000	13,106,353
											G9850*-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	3,900,000	3,967,131
											Q9194*-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,000,000	5,070,180
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	4,000,000	4,052,048

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											34486*-AA-0	FOOTBALL CLUB TERM NOTES 2024 TRUST	1.F FE	1,200,000	1,217,543
											450319-AF-5	ITC MIDWEST LLC	1.F	1,066,666	1,109,609
											450319-AF-5	ITC MIDWEST LLC	1.F	933,334	970,909
											91319F-AG-6	SUEZ WATER RESOURCES INC	1.F	1,500,000	1,574,732
											G2044@-AY-1	COMPASS GROUP PLC	1.G	500,000	512,205
											G2978F-AE-3	ELECTRICITY SUPPLY BOARD	1.G	500,000	526,597
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	500,000	513,390
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	2,000,000	2,026,024
											06659F-AE-7	BANNER SEVENTEEN LLC	2.B PL	700,000	705,417
											06659F-AF-4	BANNER SEVENTEEN LLC	2.B PL	1,000,000	1,012,251
											07132F-AE-2	BATTELLE MEMORIAL INSTITUTE	1.E	500,000	509,694
											278058-F*-8	EATON CORP	2.A	398,791	406,292
											278058-F*-8	EATON CORP	2.A	400,000	406,292
											311900-AF-1	FASTENAL COMPANY	1.G	300,000	303,358
												FOOTBALL CLUB TERM NOTES 2024 TRUST			
											34486*-AA-0		1.F FE	600,000	608,771
												FOOTBALL CLUB TERM NOTES 2024 TRUS			
											34488@-AA-6		1.F FE	400,000	407,280
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	100,000	100,651
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502@-AA-8		1.F FE	100,000	101,939
											41242*-AV-4	HARDWOOD FUNDING LLC	1.G FE	400,000	409,521
											450319-AF-5	ITC MIDWEST LLC	1.F	266,667	277,403
											450319-AF-5	ITC MIDWEST LLC	1.F	233,333	242,727
											57169*-AT-4	MARS INC	1.F	1,000,000	1,016,494
											59450F-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	100,000	98,079
											60402F-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	100,000	98,079
											74273@-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	300,000	306,361
											G1696F-AX-4	BUNZL FINANCE PLC	2.A	600,000	614,481
											G2044@-AY-1	COMPASS GROUP PLC	1.G	1,000,000	1,024,410
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	500,000	513,390
											Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	300,000	303,998
											Q6235F-AL-6	MIRVAC GROUP FINANCE LTD	1.G PL	600,000	609,051
											Q7724F-AE-8	POWERCO LIMITED	2.B FE	700,000	715,581
											Q8773@-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	800,000	807,190
											05565E-HF-5	BMW US CAPITAL LLC	1.F	1,000,000	1,011,750
											278058-F*-8	EATON CORP	2.A	400,000	406,292
												FOOTBALL CLUB TERM NOTES 2024 TRUS			
											34488@-AA-6		1.F FE	200,000	203,640
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	100,000	100,651
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502@-AA-8		1.F FE	100,000	101,939
											41242*-AV-4	HARDWOOD FUNDING LLC	1.G FE	800,000	819,042
											74273@-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	200,000	204,241
											G2044@-AY-1	COMPASS GROUP PLC	1.G	500,000	512,205
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	500,000	513,390
											Q7724F-AE-8	POWERCO LIMITED	2.B FE	1,400,000	1,431,161
											06659F-AE-7	BANNER SEVENTEEN LLC	2.B PL	6,000,000	6,046,434
											06659F-AF-4	BANNER SEVENTEEN LLC	2.B PL	8,100,000	8,199,233
											278058-F*-8	EATON CORP	2.A	800,000	812,585
											45167R-AF-1	IDEX CORPORATION	2.A FE	5,100,000	5,128,223
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2.B	3,700,000	3,709,835
											G2044@-AY-1	COMPASS GROUP PLC	1.G	2,500,000	2,561,025
											G4622F-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	1,500,000	1,540,169
											Q7724F-AE-8	POWERCO LIMITED	2.B FE	1,800,000	1,840,064
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AT-9		1.G	19,900,000	20,165,725
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-BA-9		1.G	25,000,000	25,313,775
											05565E-HF-5	BMW US CAPITAL LLC	1.F	6,500,000	6,576,375

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											06659#-AE-7	BANNER SEVENTEEN LLC	2.B PL	1,500,000	1,511,609
											06659#-AF-4	BANNER SEVENTEEN LLC	2.B PL	2,100,000	2,125,727
											278058-F*-8	EATON CORP	2.A	1,400,000	1,422,023
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	400,000	402,602
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502#-AA-8		1.F FE	400,000	407,757
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	363,636	374,589
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	136,364	140,471
											450319-A#-5	ITC MIDWEST LLC	1.F	266,667	277,403
											450319-A#-5	ITC MIDWEST LLC	1.F	233,333	242,727
											45167R-A#-1	IDEX CORPORATION	2.A FE	1,000,000	1,005,534
											553530-A*-7	MSC INDUSTRIAL DIRECT CO INC	2.B	800,000	802,126
											59450#-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	400,000	392,316
											60402#-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	400,000	392,316
											74273#-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	200,000	204,241
											91319#-AG-6	SUEZ WATER RESOURCES INC	1.F	500,000	524,911
											F8568#-AB-5	SONEPAR SA	2.A	1,000,000	1,022,562
											G0646#-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	500,000	509,984
											G2978#-AE-3	ELECTRICITY SUPPLY BOARD	1.G	2,000,000	2,106,388
											G5147*-AB-2	JOHNSON MATTHEY PLC	1.G	1,000,000	1,008,181
											G5147*-AC-0	JOHNSON MATTHEY PLC	1.G	1,000,000	998,525
											Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	500,000	506,664
											Q3971#-AA-7	GPT RE LTD	1.F FE	100,000	100,397
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	1,000,000	1,013,012
											05565E-H#-5	BMW US CAPITAL LLC	1.F	1,000,000	1,011,750
											06659#-AC-1	BANNER SEVENTEEN LLC	2.B PL	200,000	202,876
											06659#-AD-9	BANNER SEVENTEEN LLC	2.B PL	200,000	203,252
											07132#-AE-2	BATTELLE MEMORIAL INSTITUTE	1.E	1,000,000	1,019,387
											278058-F*-8	EATON CORP	2.A	398,791	406,292
											278058-F*-8	EATON CORP	2.A	400,000	406,292
											311900-A#-1	FASTENAL COMPANY	1.G	1,000,000	1,011,193
												FOOTBALL CLUB TERM NOTES 2024 TRUST			
											34486*-AA-0		1.F FE	400,000	405,848
												FOOTBALL CLUB TERM NOTES 2032 TRUS			
											34502*-AA-0		1.F FE	300,000	301,952
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502#-AA-8		1.F FE	500,000	509,697
											349553-B#-5	FORTIS INC	2.A	3,000,000	3,042,711
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	363,636	374,589
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	136,364	140,471
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	100,000	101,012
											450319-A#-5	ITC MIDWEST LLC	1.F	255,893	260,065
											59450#-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	2,600,000	2,550,057
											60402#-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	2,200,000	2,157,740
											74170*-AC-3	PRIME PROPERTY FUND LLC	1.F	600,000	625,138
											74273#-AC-7	PRIT CORE REALTY HOLDINGS LLC	2.A	800,000	816,963
											F8568#-AB-5	SONEPAR SA	2.A	3,000,000	3,067,686
											G1696#-AX-4	BUNZL FINANCE PLC	2.A	300,000	307,241
											G2044#-AY-1	COMPASS GROUP PLC	1.G	2,000,000	2,048,820
											G4622#-AF-6	HOWARD DE WALDEN ESTATES LIMITED	1.G	1,000,000	1,026,779
											G5147*-AB-2	JOHNSON MATTHEY PLC	1.G	2,000,000	2,016,362
											G5147*-AC-0	JOHNSON MATTHEY PLC	1.G	2,000,000	1,997,050
											N1492#-AE-6	BOSKALIS FINANCE BV	2.B	500,000	505,460
											Q3971#-AA-7	GPT RE LTD	1.F FE	200,000	200,793
											Q6235#-AL-6	MIRVAC GROUP FINANCE LTD	1.G PL	2,200,000	2,233,187
											Q8773#-AE-8	STOCKLAND TRUST MANAGEMENT LTD	1.G FE	800,000	807,190
												FOOTBALL CLUB TERM NOTES 2032-A TR			
											34502#-AA-8		1.F FE	100,000	101,939
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	100,000	101,012
											45167R-A#-1	IDEX CORPORATION	2.A FE	500,000	502,767
											59450#-AD-9	MICHIGAN GAS UTILITIES CORP	1.G	700,000	686,554
											60402#-AD-6	MINNESOTA ENERGY RESOURCES CORP	1.G	600,000	588,475

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description	Amount	Value	Value	Date	Date	Description	Value	Value			Description		
94978* AZ4	Long Bond Replication	2.A	250,000,000	354,800,467	298,780,054	03/06/2020	09/09/2022	Bond Forward		(60,503,253)	G98508-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	600,000	610,328
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	400,000	405,614
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	100,083	101,168
											R2284#-AA-8	STATNETT SF	1.F	7,000,000	7,005,908
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	1,200,000	1,216,843
											07274E-AG-8	BAYER US FINANCE LLC	2.B FE	5,385,030	5,391,090
											07274N-AW-3	BAYER US FINANCE II LLC	2.B FE	639,097	652,412
											07274N-AX-1	BAYER US FINANCE II LLC	2.B FE	95,916	97,141
											111013-AL-2	SKY PLC	1.G FE	3,770,708	3,863,004
											111013-AL-2	SKY PLC	1.G FE	3,646,219	3,710,517
											125094-AQ-5	CDP FINANCIAL INC	1.A FE	6,593,814	6,696,096
											233851-BJ-2	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	3,291,847	3,305,742
											26867L-AL-4	EMD FINANCE LLC	1.G FE	13,323,578	13,419,153
											60688X-AG-5	MIZUHO BANK LTD	1.F FE	2,648,436	2,696,428
												RECKITT BENCKISER TREASURY SERVICE			
											756250-AD-1		1.G FE	3,298,862	3,292,740
											00003#-AC-7	A&E TELEVISION NETWORKS LLC	1.G	5,000,000	5,074,750
											015823-AA-5	ALGONQUIN GAS TRANSMISSION LLC	1.G	20,000,000	20,260,240
											05279#-AG-4	AUTOLIV ASP INC	2.B FE	5,750,000	5,916,808
											07132#-AE-2	BATTELLE MEMORIAL INSTITUTE	1.E	5,500,000	5,606,629
											151895-D#-7	CENTERPOINT PROPERTIES TRUST	1.G FE	9,500,000	9,535,568
											27556*-AA-9	EAST TENNESSEE NATURAL GAS LLC	1.G	4,000,000	3,989,067
												FOOTBALL CLUB TERM NOTES 2024 TRUS			
											344888-AA-6		1.F FE	3,200,000	3,258,237
											41242*-AQ-5	HARDWOOD FUNDING LLC	1.G FE	954,545	983,295
											41242*-AV-4	HARDWOOD FUNDING LLC	1.G FE	10,800,000	11,057,062
											41242*-BE-1	HARDWOOD FUNDING LLC	1.G FE	800,000	808,092
											422418-AE-9	HEARST COMMUNICATIONS INC	1.G	10,000,000	10,229,710
											450319-A#-5	ITC MIDWEST LLC	1.F	4,800,000	4,993,243
											450319-A#-5	ITC MIDWEST LLC	1.F	4,200,000	4,369,088
											461127-D*-0	INTERTEK FINANCE PLC	2.A	4,000,000	4,026,180
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	20,000,000	20,366,340
											46659*-AA-5	JM FAMILY ENTERPRISES INC	2.B	12,400,000	12,473,458
												TPF EQUITY REIT OPER PARTN LP/TPF			
											87278*-AC-6	REIT	1.G	71,000,000	71,536,547
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	4,000,000	4,092,324
											955306-B#-1	WEST PHARMACEUTICAL SERVICES INC	1.G	2,000,000	2,041,580
											97786#-AN-2	WOLSELEY CAPITAL INC	2.A FE	2,500,000	2,525,763
											C1465*-AL-7	CGI GROUP INC	2.A	16,500,000	16,856,582
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	9,000,000	9,068,445
											G0646#-AN-9	ASSOCIATED BRITISH FOODS PLC	1.G	1,000,000	1,019,968
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	2,500,000	2,531,768
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	16,500,000	16,968,369
											R2284#-AA-8	STATNETT SF	1.F	25,000,000	25,021,100
											W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	4,900,000	4,982,144
											G98508-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	300,000	305,164
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	200,000	202,807
											W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	1,000,000	1,016,764
											G98508-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	1,200,000	1,220,656
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	811,229
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	300,250	303,505
											R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,001,688
											W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	500,000	508,382
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	100,083	101,168
											R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,001,688
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	1,601,332	1,618,694
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	1,000,000	1,014,036
											R2284#-AA-8	STATNETT SF	1.F	7,000,000	7,005,908
											Q91948-AB-3	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,000	811,229
											Q91948-AF-4	TRANSPOWER NEW ZEALAND LIMITED	1.D	800,666	809,347
											R2284#-AA-8	STATNETT SF	1.F	2,000,000	2,001,688
											W0805#-AN-8	ASSA ABLOY FINANCIAL SERVICES AB	1.G	300,000	305,029
											G98508-AC-7	YORKSHIRE WATER SERVICES BRADFORD	1.G	5,100,000	5,187,786

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date		Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description							
38149CA*6	Long Bond Replication	1.G	350,000,000	414,926,673	382,371,798	10/22/2020	03/19/2024	Bond Forward		(40,653,355)	024010-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,000,000	1,987,323
											05279F-AG-4	AUTOLIV ASP INC	2.B FE	250,000	257,253
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	800,000	814,654
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	200,000	203,863
											941848-D*-1	WATERS CORPORATION	2.B	100,000	101,634
											F0164F-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											024010-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,000,000	1,987,323
											00913R-AD-8	AIR LIQUIDE FINANCE SA	1.G FE	6,388,448	6,272,832
											05565E-AT-2	BMW US CAPITAL LLC	1.F FE	3,439,884	3,446,792
											100743-AK-9	BOSTON GAS COMPANY	2.A FE	4,997,306	4,838,150
											12636Y-AA-0	CRH AMERICA INC	2.A FE	5,029,750	5,033,689
											141781-AE-4	CARGILL INC	1.F FE	4,776,289	5,237,775
											2027AO-HY-8	COMMONWEALTH BANK OF AUSTRALIA	1.D FE	3,894,550	3,814,434
											233851-CU-6	DAIMLER FINANCE NORTH AMERICA LLC	1.G FE	5,538,653	5,547,614
												DEUTSCHE TELEKOM INTERNATIONAL FIN			
											25156P-BA-0		2.B FE	10,493,514	10,599,015
											26884T-AL-6	ERAC USA FINANCE LLC	2.A FE	5,760,893	5,846,600
												NEW YORK STATE ELECTRIC & GAS CORP			
											649840-CQ-6		1.G FE	6,575,953	6,547,068
											708653-AA-8	PENN-AMER WATER CO	1.E	3,063,259	3,634,742
											708653-AA-8	PENN-AMER WATER CO	1.E	3,708,747	4,359,787
											708653-AA-8	PENN-AMER WATER CO	1.E	98,399	116,756
											708653-AA-8	PENN-AMER WATER CO	1.E	120,419	141,557
											708653-AA-8	PENN-AMER WATER CO	1.E	4,057,922	4,789,748
												RECKITT BENCKISER TREASURY SERVICE			
											756250-AE-9		1.G FE	8,535,933	8,465,868
											771196-BK-7	ROCHE HOLDINGS INC	1.C FE	6,671,020	6,610,890
											771196-BL-5	ROCHE HOLDINGS INC	1.C FE	4,923,019	4,802,639
												ROCHESTER GAS AND ELECTRIC CORPORA			
											771367-CD-9		1.F FE	2,297,495	2,274,861
											80622G-AC-8	SCENTRE MGMT LTD/RE1 LTD	1.F FE	3,537,404	3,586,175
											82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	9,736,685	9,388,373
											82620K-AU-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	1.E FE	3,748,130	3,787,500
												CLARION LION PROPERTIES FUND HOLDI			
											18055*-AX-0		1.G	2,800,000	2,809,540
											422410-AH-2	HEARST COMMUNICATIONS INC	1.G	13,633,000	13,477,263
											449290-AF-1	ICRE REIT HOLDINGS	2.B	4,600,000	4,737,365
											449290-AF-1	ICRE REIT HOLDINGS	2.B	4,600,000	4,737,365
											461127-E0-7	INTERTEK FINANCE PLC	2.A	4,000,000	4,155,992
											56081*-BF-6	MAJOR LEAGUE BASEBALL TRUST	1.F FE	2,300,000	2,287,602
											56081*-BQ-2	MAJOR LEAGUE BASEBALL TRUST	1.F FE	1,400,000	1,409,468
											57169*-AT-4	MARS INC	1.F	5,000,000	5,082,470
											57169*-AX-5	MARS INC	1.F	9,000,000	8,884,373
											61201*-AA-3	MONTANA DAKOTA UTILITIES CO	1.G	5,500,000	6,171,842
											74170*-AG-4	PRIME PROPERTY FUND LLC	1.F	18,600,000	18,483,272
											775190-AQ-3	ROGERS GROUP INC	2.C	10,900,000	11,201,843
											81725T-F*-2	SENSIENT TECHNOLOGIES CORPORATION	2.B	4,000,000	4,030,200
											85221*-AK-0	SQUARE BUTTE ELECTRIC COOPERATIVE	2.A	4,650,000	4,885,616
											92239M-A*-8	VECTREN UTILITY HOLDINGS INC.	2.A	7,000,000	7,512,057
											941848-D*-1	WATERS CORPORATION	2.B	2,600,000	2,642,471
											G1100*-AG-3	THE BRITISH LAND COMPANY PLC	1.F	8,500,000	8,861,658
											G1696*-BF-2	BUNZL FINANCE PLC	2.A	17,500,000	18,275,635
											G20440-BG-8	COMPASS GROUP PLC	1.G	10,500,000	10,750,320
											G4622*-AG-4	HOWARD DE WALDEN ESTATES LIMITED	1.G	15,000,000	15,859,035
											G4691*-AJ-4	IMI GROUP LIMITED	2.A	8,000,000	8,273,432
											G7332*-AG-8	RRPF ENGINE LEASING LIMITED	2.C FE	6,000,000	5,883,499
											Q3189*-AG-4	DEXUS FUNDS MANAGEMENT LTD	1.G	3,400,000	3,445,312
											Q3189*-AH-2	DEXUS FUNDS MANAGEMENT LTD	1.G	19,500,000	19,814,847
											Q3917*-AA-2	FLINDERS PORT HOLDINGS	2.B PL	1,600,000	1,629,699
											Q3977*-AA-3	GENESIS ENERGY LIMITED	2.A FE	13,200,000	13,263,162
											Q3977*-AC-9	GENESIS ENERGY LIMITED	2.A FE	18,100,000	18,265,706
											Q6235*-AG-7	MIRVAC GROUP FINANCE LTD	1.G PL	4,000,000	4,182,916
											Q91940-AC-1	TRANSPOWER NEW ZEALAND LIMITED	1.D	5,200,000	5,328,960

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											Q9396#-AH-4	VICTORIA POWER NETWORKS (FINANCE)	1.G	8,400,000	8,554,795
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	3,500,000	3,599,351
											05279#-AG-4	AUTOLIV ASP INC	2.B FE	750,000	771,758
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	2,400,000	2,443,961
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	200,000	203,863
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	400,000	409,232
											941848-D*-1	WATERS CORPORATION	2.B	300,000	304,901
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	300,000	303,812
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	1,500,000	1,542,579
											Q3917#-AA-2	FLINDERS PORT HOLDINGS	2.B PL	100,000	101,856
											02401#-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	700,000	695,563
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	100,000	101,932
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	200,000	202,541
												CENTRAL HUDSON GAS & ELECTRIC CORP			
											153609-C#-7		1.G	13,500,000	13,645,949
												CLARION LION PROPERTIES FUND HOLDI			
											18055#-AW-2		1.G	2,000,000	2,034,390
											941848-D#-9	WATERS CORPORATION	2.B	18,000,000	18,281,070
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	1,000,000	1,023,081
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	2,000,000	2,015,210
											G1696#-BA-3	BUNZL FINANCE PLC	2.A	800,000	810,166
											02401#-AF-6	AMERICAN ASSETS TRUST LP	2.B FE	2,700,000	2,682,886
											05279#-AG-4	AUTOLIV ASP INC	2.B FE	1,250,000	1,286,263
											46361*-BE-5	THE IRVINE COMPANY LLC	1.E PL	4,800,000	4,887,922
											74170*-AD-1	PRIME PROPERTY FUND LLC	1.F	600,000	611,590
											882884-A*-0	TEXAS NEW MEXICO POWER COMPANY	1.F	600,000	613,849
											F0164#-AC-6	AIR LIQUIDE FINANCE	1.G	1,000,000	1,007,605
											N4282*-AF-3	KONINKLIJKE FRIESLANDCAMPINA NV	2.B	1,000,000	1,028,386
												CALIFORNIA WATER SERVICES, COMPANY			
17305AB*3	Long Bond Replication	1.A	200,000,000	210,097,955	212,560,543	03/26/2021	03/27/2023	Bond Forward		1,395,630	130789-T#-9		1.D	545,455	565,592
											42210*-BD-9	HE BUTT GROCERY	1.G	15,000,000	16,141,935
											42241#-AE-9	HEARST COMMUNICATIONS INC	1.G	1,000,000	1,022,971
											42251#-AH-7	HEB GROCERY COMPANY, L.P.	1.G	500,000	523,408
											Q7724#-AE-8	POWERCO LIMITED	2.B FE	700,000	715,581
												NATIONAL BASKETBALL ASSOCIATION IN			
											63486*-AA-9		1.G FE	1,000,000	996,129
												CALIFORNIA WATER SERVICES, COMPANY			
											130789-T#-9		1.D	909,091	942,654
											42251#-AH-7	HEB GROCERY COMPANY, L.P.	1.G	500,000	523,408
											G7770#-AC-6	SAGE TREASURY COMPANY LIMITED	2.A	200,000	202,485
											29248#-AA-1	EMPOWER FINANCE 2020 LP	1.F FE	3,250,000	2,926,528
											423012-AF-0	HEINEKEN NV	2.A FE	18,280,053	18,328,164
											44891A-BT-3	HYUNDAI CAPITAL AMERICA	2.A FE	1,898,407	1,677,985
											78462Q-AE-9	SP POWERASSETS LTD	1.B FE	6,744,586	6,716,723
												VOLKSWAGEN GROUP OF AMERICA FINANC			
											928668-BN-1		2.A FE	3,838,851	3,418,261
											311900-B#-2	FASTENAL COMPANY	1.G	21,500,000	21,041,994
											41242*-AY-8	HARDWOOD FUNDING LLC	1.G FE	4,500,000	4,492,628
											41242*-BF-8	HARDWOOD FUNDING LLC	1.G FE	1,600,000	1,612,522
											44929#-AK-0	ICRE REIT HOLDINGS	2.B	7,300,000	7,301,183
											46659*-AB-3	JM FAMILY ENTERPRISES INC	2.B	19,700,000	19,810,399
											53621#-AK-2	LION INDUSTRIAL PROPERTIES LP	2.A	2,500,000	2,492,644
											53621#-AL-0	LION INDUSTRIAL PROPERTIES LP	2.A	8,000,000	7,976,716
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	1,990,181	2,286,493
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	200,018	229,798
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	434,540	499,237
												NEPTUNE REGIONAL TRANSMISSION			
											64079*-AD-4	SYSTEM LLC	1.F PL	410,037	471,087

## Replication (Synthetic Asset) Transactions Open as of Current Statement Date

## S105.24

STATEMENT AS OF MARCH 31, 2022 OF THE NEW YORK LIFE INSURANCE COMPANY

**SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
											25156P-BB-8	DEUTSCHE TELEKOM INTERNATIONAL FIN	2.B FE	4,237,196	4,465,220
											30217A-AB-9	EXPERIAN FINANCE PLC	2.A FE	2,752,902	2,872,678
											391380-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	1,950,000	1,997,268
											391380-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	1,347,306	1,382,724
											391380-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	1,047,510	1,075,452
											391380-AA-3	GREAT-WEST LIFECO FINANCE 2018 LP	1.F FE	598,640	614,544
											42981C-AA-6	HIGH STREET FUNDING TRUST I	2.A FE	1,350,000	1,383,541
											62954W-AD-7	NTT FINANCE CORP	1.F FE	4,600,000	4,152,328
											6944PL-2D-0	PACIFIC LIFE GLOBAL FUNDING II	1.D FE	3,148,964	2,778,143
												PERNOD RICARD INTERNATIONAL FINANC			
											714270-AA-6		2.A FE	5,830,815	5,118,282
											78516F-AA-7	SABAL TRAIL TRANSMISSION LLC	2.A FE	4,100,000	4,230,052
											151895-DF-3	CENTERPOINT PROPERTIES TRUST	1.G FE	22,700,000	23,169,073
											151895-DF-3	CENTERPOINT PROPERTIES TRUST	1.G FE	22,700,000	23,169,073
												CLARION LION PROPERTIES FUND HOLDI			
											18055F-AY-8		1.G	3,200,000	3,223,872
											41242*-BK-7	HARDWOOD FUNDING LLC	1.G FE	10,445,185	10,799,026
											42241@-AJ-8	HEARST COMMUNICATIONS INC	1.G	6,000,000	6,255,936
											458830-EF-9	INTERMOUNTAIN GAS CO	2.A	1,100,000	1,087,387
											46361*-AQ-9	THE IRVINE COMPANY LLC	1.E PL	12,000,000	12,051,540
											645869-DF-6	NEW JERSEY NATURAL GAS CO	1.E	2,800,000	2,761,722
											74170*-AK-5	PRIME PROPERTY FUND LLC	1.F	6,100,000	6,217,931
											74170*-AM-1	PRIME PROPERTY FUND LLC	1.F	26,300,000	26,592,614
											74264*-AD-8	PRISA LHC LLC	1.F	4,500,000	4,590,810
											74264*-AD-8	PRISA LHC LLC	1.F	5,500,000	5,610,990
											91319F-AH-4	VEOLIA UTILITY RESOURCES LLC	1.F	7,000,000	7,234,605
											G1744F-AM-0	CADOGAN ESTATES LIMITED	2.B	6,000,000	6,572,586
											G7334@-AA-1	RRPF ENGINE LEASING LIMITED	2.C FE	2,000,000	1,988,072
9999999999 - Totals				4,279,578,321	4,034,358,473	XXX	XXX	XXX	4,207,165	(259,147,186)	XXX	XXX	XXX	4,275,371,164	4,293,505,746

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....	16	3,733,442,271							16	3,733,442,271
2. Add: Opened or Acquired Transactions.....	7	1,172,951,413							7	1,172,951,413
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	6,054,176	XXX		XXX		XXX		XXX	6,054,176
4. Less: Closed or Disposed of Transactions.....	2	566,915,044							2	566,915,044
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX	70,161,660	XXX		XXX		XXX		XXX	70,161,660
7. Ending Inventory	21	4,275,371,156							21	4,275,371,156

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	607,939,314
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	(5,523)
3.	Total (Line 1 plus Line 2) .....	607,933,791
4.	Part D, Section 1, Column 6 .....	946,611,900
5.	Part D, Section 1, Column 7 .....	(338,678,114)
6.	Total (Line 3 minus Line 4 minus Line 5) .....	6
		Fair Value Check
7.	Part A, Section 1, Column 16 .....	287,243,746
8.	Part B, Section 1, Column 13 .....	(5,523)
9.	Total (Line 7 plus Line 8) .....	287,238,223
10.	Part D, Section 1, Column 9 .....	917,283,421
11.	Part D, Section 1, Column 10 .....	(630,045,206)
12.	Total (Line 9 minus Line 10 minus Line 11) .....	8
		Potential Exposure Check
13.	Part A, Section 1, Column 21 .....	503,665,941
14.	Part B, Section 1, Column 20 .....	57,730
15.	Part D, Section 1, Column 12 .....	503,723,671
16.	Total (Line 13 plus Line 14 minus Line 15) .....	

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,515,058,584	2,588,811,321
2. Cost of cash equivalents acquired .....	22,011,579,696	113,706,110,596
3. Accrual of discount .....	479,656	1,536,403
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	428	12,895
6. Deduct consideration received on disposals .....	22,976,888,652	113,781,412,631
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,550,229,712	2,515,058,584
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	1,550,229,712	2,515,058,584