

**QUARTERLY STATEMENT**

**OF THE**

**LIFE INSURANCE COMPANY OF NORTH AMERICA**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED  
SEPTEMBER 30, 2023**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

**2023**



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2023

OF THE CONDITION AND AFFAIRS OF THE

# Life Insurance Company of North America

NAIC Group Code 0826 , 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749  
(Current Period) (Prior Period)

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA,  
 Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956	COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office .....	Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, U.S. 19192-2362.....
Main Administrative Office .....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010.....
.....	212-576-7000.....
Internet Website address .....	www.newyorklife.com .....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner..... 201-942-8333.....
Statutory Statement Contact E-Mail Address .....	statement_contact@newyorklife.com .....
Statutory Statement Contact Fax Number .....	212-576-7811.....

## EXECUTIVE OFFICERS

**SCOTT LLOYD BERLIN**  
*President*

**ROBERT MICHAEL GARDNER**  
*Senior Vice President  
 and Controller*

**THOMAS ALEXANDER HENDRY**  
*Senior Vice President  
 and Treasurer*

**JUSTIN ADAM SOMERS**  
*Vice President  
 and Chief Financial Officer*

**COLLEEN ANNE MEADE**  
*Associate General Counsel  
 and Secretary*

## DIRECTORS OR TRUSTEES

SCOTT LLOYD BERLIN	ANTHONY RAMSEY MALLOY	BENJAMIN LAURENCE ROSENTHAL
ELIZABETH KATHERINE BRILL	MICHAEL KELLY MCDONNELL	JUSTIN ADAM SOMERS
ALAIN MAURICE KARAOGLAN	JOANNE HELEN RODGERS	MATTHEW DAVID WION

State of Pennsylvania } SS  
 County of Philadelphia

State of New York } SS  
 County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

*Scott Berlin*

A36F17D59585467...

DocuSigned by:

*Justin Somers*

3B5611B42032450...

DocuSigned by:

*Colleen Meade*

43F3CF83969D48F...

SCOTT LLOYD BERLIN  
 President

JUSTIN ADAM SOMERS  
 Vice President and  
 Chief Financial Officer

COLLEEN ANNE MEADE  
 Associate General Counsel  
 and Secretary

Subscribed and sworn to before me this  
 \_\_\_\_\_ day of November 2023

Subscribed and sworn to before me this  
 \_\_\_\_\_ day of November 2023

- a. Is this an original filing? Yes [ X ] No [ ]
- b. If no: 1. State the amendment number ...
- 2. Date filed ...
- 3. Number of pages attached ...

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	6,776,197,782		6,776,197,782	6,797,748,781
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	32,795,363		32,795,363	29,237,031
3. Mortgage loans on real estate:				
3.1 First liens .....	1,216,448,703		1,216,448,703	1,048,033,121
3.2 Other than first liens.....	11,345,949		11,345,949	8,059,588
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ ..... (116,455,562) ), cash equivalents (\$ ..... 108,158,559 ) and short-term investments (\$ ..... 295,615 ) .....	(8,001,388)		(8,001,388)	239,631,932
6. Contract loans (including \$ ..... premium notes) .....	299,579		299,579	512,271
7. Derivatives .....				
8. Other invested assets .....	290,689,793		290,689,793	260,330,951
9. Receivables for securities .....	1,557,582		1,557,582	2,151,476
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,321,333,363		8,321,333,363	8,385,705,151
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	63,238,861		63,238,861	58,721,117
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	279,527,593	98,239,609	181,287,984	193,316,887
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	346,629,736		346,629,736	320,206,281
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	8,616,753		8,616,753	27,075,874
17. Amounts receivable relating to uninsured plans .....	12,090,349	5,901,391	6,188,958	9,080,143
18.1 Current federal and foreign income tax recoverable and interest thereon ....	9,590,176		9,590,176	12,491,868
18.2 Net deferred tax asset .....	872,623,168	643,395,163	229,228,005	215,583,002
19. Guaranty funds receivable or on deposit .....	7,636,015		7,636,015	7,578,305
20. Electronic data processing equipment and software .....	102,426,189	102,426,189		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	135,000	135,000		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	11,621,813		11,621,813	2,573,071
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	67,311,819	26,497	67,285,322	3,621,067
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	10,102,780,835	850,123,849	9,252,656,986	9,235,952,766
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	13,299,840		13,299,840	14,187,661
28. Total (Lines 26 and 27)	10,116,080,675	850,123,849	9,265,956,826	9,250,140,427
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Miscellaneous .....	59,609,973		59,609,973	3,621,067
2502. Admitted negative IMR .....	7,675,349		7,675,349	
2503. Amount due for undelivered securities .....	26,497	26,497		
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	67,311,819	26,497	67,285,322	3,621,067

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....636,616,344 less \$ ..... included in Line 6.3 (including \$ .....4,581,987 Modco Reserve) .....	636,616,344	664,868,650
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	5,023,202,004	4,911,776,771
3. Liability for deposit-type contracts (including \$ .....236,902 Modco Reserve).....	662,696,323	744,069,074
4. Contract claims:		
4.1 Life .....	154,841,716	150,754,752
4.2 Accident and health .....	191,626,324	215,688,447
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) ...		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ .....14,935,743 accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....	51,591,669	49,448,249
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....245,881,897 ceded .....	245,881,897	376,416,999
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ .....19,284,311, accident and health \$ .....41,945,606 and deposit-type contract funds \$ .....	61,229,917	71,607,328
11. Commissions and expense allowances payable on reinsurance assumed .....	88,983	1,941
12. General expenses due or accrued .....	56,627,402	72,476,079
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	30,473,533	28,339,143
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by reporting entity as agent or trustee .....	5,717,399	3,808,953
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	169,014,364	146,368,163
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	132,082,949	94,554,571
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	41,102	
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	69,063,196	51,758,805
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....	4,387,912	879,514
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	59,245	332,311
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	7,495,242,279	7,583,149,750
27. From Separate Accounts Statement .....	13,299,840	14,187,661
28. Total liabilities (Lines 26 and 27) .....	7,508,542,119	7,597,337,411
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds .....	7,675,349	
35. Unassigned funds (surplus) .....	1,569,270,117	1,472,333,775
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	1,754,914,707	1,650,303,016
38. Totals of Lines 29, 30 and 37 .....	1,757,414,707	1,652,803,016
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	9,265,956,826	9,250,140,427
<b>DETAILS OF WRITE-INS</b>		
2501. Contingent liability .....	58,695	58,695
2502. Other liabilities .....	550	273,616
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	59,245	332,311
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. Admitted negative IMR .....	7,675,349	
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	7,675,349	

## SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	2,135,717,123	2,050,304,640	2,738,931,682
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	250,345,600	195,890,203	270,407,343
4. Amortization of Interest Maintenance Reserve (IMR) .....	1,930,258	5,536,576	6,203,412
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	54,025,183	70,055,120	89,177,368
7. Reserve adjustments on reinsurance ceded .....	(785,638)	(326,114)	(606,484)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....	(2,247)	(9,861)	(29,914)
8.3 Aggregate write-ins for miscellaneous income .....	4,463,327	1,635,703	2,195,790
9. Totals (Lines 1 to 8.3) .....	2,445,693,606	2,323,086,267	3,106,279,197
10. Death benefits .....	124,722,157	133,405,523	171,171,562
11. Matured endowments (excluding guaranteed annual pure endowments) .....			
12. Annuity benefits .....			
13. Disability benefits and benefits under accident and health contracts .....	1,279,358,514	1,278,514,396	1,701,646,127
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	5,970,554	7,381,520	9,401,246
16. Group conversions .....			
17. Interest and adjustments on contract or deposit-type contract funds .....	6,315,906	(1,025,179)	1,439,774
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	87,731,146	257,532,806	316,048,030
20. Totals (Lines 10 to 19) .....	1,504,098,277	1,675,809,066	2,199,706,739
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	225,533,783	218,635,895	289,906,723
22. Commissions and expense allowances on reinsurance assumed .....	278,524	578,054	746,983
23. General insurance expenses and fraternal expenses .....	487,219,963	473,394,488	639,355,236
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	97,756,900	86,753,690	114,737,920
25. Increase in loading on deferred and uncollected premiums .....			
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			
27. Aggregate write-ins for deductions .....	51,364	59,487	124,329
28. Totals (Lines 20 to 27) .....	2,314,938,811	2,455,230,680	3,244,577,930
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	130,754,795	(132,144,413)	(138,298,733)
30. Dividends to policyholders and refunds to members .....			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....	130,754,795	(132,144,413)	(138,298,733)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(4,201,794)	(3,109,653)	(9,761,331)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	134,956,589	(129,034,760)	(128,537,402)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ ..... (4,634,863) (excluding taxes of \$ ..... (244,843) transferred to the IMR) .....	(477,697)	(8,041,609)	(5,581,520)
35. Net income (Line 33 plus Line 34) .....	134,478,892	(137,076,369)	(134,118,922)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	1,652,803,016	1,670,203,515	1,670,203,515
37. Net income (Line 35) .....	134,478,892	(137,076,369)	(134,118,922)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... 1,289,056 .....	17,159,477	(2,004,563)	(110,510)
39. Change in net unrealized foreign exchange capital gain (loss) .....	989,446	(10,582,757)	(8,645,977)
40. Change in net deferred income tax .....	(27,255,669)	(9,273,008)	(9,061,063)
41. Change in nonadmitted assets .....	16,809,025	91,843,459	146,541,198
42. Change in liability for reinsurance in unauthorized and certified companies .....	(41,102)		
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....	(37,528,378)	(2,671,230)	(12,005,225)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....			
53. Aggregate write-ins for gains and losses in surplus .....			
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	104,611,691	(69,764,468)	(17,400,499)
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	1,757,414,707	1,600,439,047	1,652,803,016
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries .....	4,463,327	1,635,703	2,195,790
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	4,463,327	1,635,703	2,195,790
2701. Fines, penalties and fees from regulatory authorities .....	51,364	59,487	124,329
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	51,364	59,487	124,329
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....			

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	2,194,211,381	2,170,443,821	2,865,565,593
2. Net investment income .....	252,803,969	200,129,972	282,258,081
3. Miscellaneous income .....	76,945,384	41,217,070	65,521,901
4. Total (Lines 1 to 3) .....	2,523,960,734	2,411,790,863	3,213,345,575
5. Benefit and loss related payments .....	1,669,360,051	1,387,161,436	1,820,512,968
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	804,379,646	706,441,903	977,444,947
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... (8,382,241) tax on capital gains (losses) .....	(11,983,192)	(11,172,249)	(17,990,360)
10. Total (Lines 5 through 9) .....	2,461,756,505	2,082,431,090	2,779,967,555
11. Net cash from operations (Line 4 minus Line 10) .....	62,204,229	329,359,773	433,378,020
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	367,455,723	612,497,902	708,564,297
12.2 Stocks .....			
12.3 Mortgage loans .....	14,365,356	5,871,472	9,779,919
12.4 Real estate .....			
12.5 Other invested assets .....	3,491,232		117,558
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(20,169)	(20,925)	(29,314)
12.7 Miscellaneous proceeds .....	8,109,895	26,981,157	19,272,945
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	393,402,037	645,329,606	737,705,405
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	356,676,166	529,090,749	578,589,665
13.2 Stocks .....	185,300	24,315,452	30,390,050
13.3 Mortgage loans .....	183,608,192	332,292,438	358,585,410
13.4 Real estate .....			
13.5 Other invested assets .....	22,962,932	455,055	2,252,439
13.6 Miscellaneous applications .....	3,751,886	16,296,828	27,434,977
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	567,184,476	902,450,522	997,252,541
14. Net increase (or decrease) in contract loans and premium notes .....	(212,692)	4,100	17,663
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(173,569,747)	(257,125,016)	(259,564,799)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(81,372,751)	(13,678,475)	(46,088,037)
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(54,895,051)	(31,959,054)	(21,866,615)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(136,267,802)	(45,637,529)	(67,954,652)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(247,633,320)	26,597,228	105,858,569
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	239,631,932	133,773,363	133,773,363
19.2 End of period (Line 18 plus Line 19.1) .....	(8,001,388)	160,370,591	239,631,932

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Depreciation on fixed assets .....	29,204,537		32,257,736
20.0002. Transfer/exchange of bond investment to bond investment .....	25,068,357	9,388,854	16,695,482
20.0003. Capitalized interest on mortgage loans .....	2,598,942	132,358	593,153
20.0004. Transfer of bonds to other invested assets .....	1,671,390		8,864,764
20.0005. Capitalized interest on bonds .....	368,162		273,905
20.0006. Transfer of other invested assets to bonds .....	240,000		
20.0007. Transfer/exchange of mortgage investment to mortgage investment .....	234,859		
20.0008. Return of capital on bonds .....	1,196		430,037
20.0009. Transfer of bond to insurance affiliate in exchange for affiliated other invested asset, net of realized loss .....			250,000,000

## EXHIBIT 1

### DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	2,803,022	6,514,404	8,950,518
3. Ordinary individual annuities .....			
4. Credit life (group and individual) .....			
5. Group life insurance .....	1,237,146,115	1,223,449,598	1,629,011,885
6. Group annuities .....		63,498	
7. A & H - group .....	2,011,314,926	1,939,932,591	2,600,061,164
8. A & H - credit (group and individual) .....			
9. A & H - other .....	1,518,067	1,823,230	2,360,272
10. Aggregate of all other lines of business .....			
11. Subtotal (Lines 1 through 10) .....	3,252,782,130	3,171,783,321	4,240,383,839
12. Fraternal (Fraternal Benefit Societies Only) .....			
13. Subtotal (Lines 11 through 12) .....	3,252,782,130	3,171,783,321	4,240,383,839
14. Deposit-type contracts .....			600,000
15. Total (Lines 13 and 14)	3,252,782,130	3,171,783,321	4,240,983,839
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

# NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

The Company obtained explicit permission from the Department on February 13, 2018 to adopt the NAIC's amended Model Regulation known as the Health Insurance Reserves Model Regulation, which also references Actuarial Guideline XLVII. This amended Model Regulation requires use of the new 2012 GLTD Valuation tables as the basis of the minimum claim reserve standard for Group Long Term Disability for all claims incurred on or after the operative date of the Valuation Model (January 1, 2017), regardless of the issue date of the contract. The Regulation also allows, at the Company's discretion, use of the new valuation tables on all open claims. The Department has not adopted these Model Regulation amendments to date.

The Company continues to use the permitted practice to apply the 2012 GLTD valuation table to all open claims. The Company's 2023 risk based capital was not materially impacted by the permitted accounting practice.

A reconciliation of the Company's net income and capital and surplus at September 30, 2023 and December 31, 2022 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
<b>Net Income</b>					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 134,478,892	\$ (134,118,922)
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 134,478,892</u>	<u>\$ (134,118,922)</u>
<b>Capital and Surplus</b>					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 1,757,414,707	\$ 1,652,803,016
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 1,757,414,707</u>	<u>\$ 1,652,803,016</u>

- B. No change.

- C. (1) No change.

(2) Bonds not backed by loans are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

- (3) - (5) No change.

(6) The interest method for loan-backed and structured securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality loan-backed and structured securities backed by the government and high credit quality adjustable rate mortgage loan-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all loan-backed and structured securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of loan-backed and structured securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

- (7) - (13) No change.

## NOTES TO FINANCIAL STATEMENTS

### D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

### 2. Accounting Changes and Corrections of Errors

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The NAIC adopted INT 23-01T, which is an interpretation that prescribes limited-time, optional, statutory accounting guidance as an exception to the existing guidance detailed in SSAP No. 7 "Asset Valuation Reserve and Interest Maintenance Reserve" and the annual statement instructions that requires non-admittance of a negative interest maintenance reserve "IMR". Under the INT, reporting entities are allowed to admit negative IMR if certain criteria are met. The adoption of this guidance allowed the Company to admit \$7,675,349 of negative IMR at September 30, 2023. New disclosures required under the INT have been included in Note 21 Other Items.

### 3. Business Combinations and Goodwill

Not applicable.

### 4. Discontinued Operations

Not applicable.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

#### B. Debt Restructuring

No change.

#### C. Reverse Mortgages

No change.

#### D. Loan-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any loan-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery at September 30, 2023.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year:

#### IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
38237KAA8	\$ 2,211,207	\$ 2,211,206	\$ 1	\$ 2,211,206	\$ 1,925,153	9/30/2023
38237KAA8	2,317,642	2,315,053	2,589	2,315,053	2,105,498	3/31/2023
61946TAA3	76,898	76,677	221	76,677	64,630	3/31/2023
<b>Grand Total</b>	—	—	<b>\$ 2,811</b>	—	—	

<sup>1</sup> Only the impaired lots within each CUSIP are included within this table.

## NOTES TO FINANCIAL STATEMENTS

- (4) The following table presents the Company's gross unrealized losses and fair values for loan-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at September 30, 2023:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 161,563,227	\$ 8,846,033	\$ 621,929,079	\$ 90,966,105	\$ 783,492,306	\$ 99,812,138
Total	<u>\$ 161,563,227</u>	<u>\$ 8,846,033</u>	<u>\$ 621,929,079</u>	<u>\$ 90,966,105</u>	<u>\$ 783,492,306</u>	<u>\$ 99,812,138</u>

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

(3) Collateral Received

a. No change.

b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.

c. No change.

(4) - (7) No change.

### F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

### G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing -

Not applicable

### H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

### I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

### J. Real Estate

No change.

### K. Low-Income Housing Tax Credits

No change.

### L. Restricted Assets

No change.

### M. Working Capital Finance Investments

Not applicable.

### N. Offsetting and Netting of Assets and Liabilities

Not applicable.

### O. 5GI Securities

No change.

### P. Short Sales

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
Number of CUSIPs	7
Aggregate Amount of Investment Income	\$ 143,895

### R. Reporting Entity's Share of Cash Pool by Asset type

Not applicable.

### 6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

### 7. Investment Income

A. No change.

B. No change.

### 8. Derivative Instruments

A. Not applicable.

B. Not applicable.

### 9. Income Taxes

A - I. No change.

### 10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A - O. No change.

### 11. Debt

A. No change.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

(2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	769,500	769,500	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 769,500</u>	<u>\$ 769,500</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 462,632,849	\$ 462,632,849	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	584,200	584,200	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 584,200</u>	<u>\$ 584,200</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 461,797,638	\$ 461,797,638	\$ —

The FHLB of Pittsburgh borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

## NOTES TO FINANCIAL STATEMENTS

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 769,500	\$ 769,500	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of Pittsburgh

a. At September 30, 2023, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 16,746,463	\$ 16,746,463	\$ —
2. Current year general account	\$ 16,746,463	\$ 16,746,463	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ —	\$ —	\$ —

<sup>1</sup> Includes amounts in excess of minimum requirements.

(4) Borrowing from FHLB of Pittsburgh

a. At September 30, 2023, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations under the following arrangements (YES/NO)?**

Debt	No
Funding agreements	No
Other	N/A

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

(1) - (3) No change.

(4) No change.

B - E. No change.

F. Not applicable.

G - I. No change.

### 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations

A - H. No change.

I. The Company's special surplus funds increased from December 31, 2022 to September 30, 2023 by \$7,675,349 due to the admittance of negative IMR. For more details, refer to Note 21 Other Items.

J - M. No change.

### 14. Liabilities, Contingencies and Assessments

#### A. Contingent Commitments

No change.

#### B. Assessments

No change.

#### C. Gain Contingencies

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable.

### E. Joint and Several Liabilities

Not applicable.

### F. All Other Contingencies

No change.

## 15. Leases

### A. Lessee Operating Lease

No change.

### B. Lessor Leases

No change.

## 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

## 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

### A. Transfers of Receivables Reported as Sales

Not applicable.

### B. Transfer and Servicing of Financial Assets

(1)-(7) Not applicable.

### C. Wash Sales

- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the nine months ended September 30, 2023 and reacquired within 30 days of the sale date.

## 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

A. No change.

B - C. Not applicable.

## 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

## 20. Fair Value Measurements

A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- |                |   |
|----------------|---|
| <b>Level 1</b> | Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.   |
| <b>Level 2</b> | Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.  |
| <b>Level 3</b> | Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3. |

## NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of September 30, 2023:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Bonds					
U.S. corporate	\$ —	\$ 2,560,720	\$ —	\$ —	\$ 2,560,720
Total bonds	—	2,560,720	\$ —	—	2,560,720
2. Common stocks	32,025,863	—	769,500	—	32,795,363
3. Separate accounts assets	13,299,840	—	—	—	13,299,840
4. Other invested assets	—	—	9,644,646	—	9,644,646
Total assets at fair value	<u>\$ 45,325,703</u>	<u>\$ 2,560,720</u>	<u>\$ 10,414,146</u>	<u>\$ —</u>	<u>\$ 58,300,569</u>

(2)-(3) The table below presents a rollforward of level 3 assets and liabilities for the nine months ended September 30, 2023:

	Balance at 07/01/2023	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 09/30/2023
Assets:										
Common stocks	\$ 769,500	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 769,500
Other invested assets	5,879,648	2,736,488	—	(1,051,600)	20,059	2,198,908	—	(138,857)	—	9,644,646
Total Assets:	<u>\$ 6,649,148</u>	<u>\$ 2,736,488</u>	<u>\$ —</u>	<u>\$ (1,051,600)</u>	<u>\$ 20,059</u>	<u>\$ 2,198,908</u>	<u>\$ —</u>	<u>\$ (138,857)</u>	<u>\$ —</u>	<u>\$ 10,414,146</u>

#### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

#### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$2,736,488 for the three months ended September 30, 2023, which relates to residual tranches of securitizations that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. There were no transfers out of Level 3 for the three months ended September 30, 2023.

#### (4)-(5) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At September 30, 2023, the Company did not have any price challenges on securities for what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

# NOTES TO FINANCIAL STATEMENTS

## Level 1 measurements

### SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds. ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

### Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

### Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

## Level 3 measurements

### Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

### Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

### Other Invested Assets

Other invested assets include residual tranches of securitizations. The fair value of the residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and is classified as Level 3.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at September 30, 2023. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
<b>Assets:</b>								
Bonds	\$ 6,064,931,442	\$6,776,197,782	\$ —	\$ 5,984,339,431	\$ 80,592,011	\$ —	\$ —	\$ —
Common stocks	32,795,363	32,795,363	32,025,863	—	769,500	—	—	—
Mortgage loans	1,137,531,448	1,227,794,652	—	—	1,137,531,448	—	—	—
Cash, cash equivalents and short-term investments	(8,001,388)	(8,001,388)	25,010,537	(33,011,925)	—	—	—	—
Other invested assets <sup>1</sup>	19,936,996	19,725,908	—	—	19,936,996	—	—	—
Investment income due and accrued	63,238,861	63,238,861	—	63,238,861	—	—	—	—
Separate accounts assets	13,299,840	13,299,840	13,299,840	—	—	—	—	—
<b>Total assets</b>	<b>\$ 7,323,732,562</b>	<b>\$8,125,051,018</b>	<b>\$ 70,336,240</b>	<b>\$ 6,014,566,367</b>	<b>\$ 1,238,829,955</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>
<b>Liabilities:</b>								
Payable to parent and affiliates	\$ 69,063,196	\$ 69,063,196	\$ —	\$ 69,063,196	\$ —	\$ —	\$ —	\$ —
<b>Total liabilities</b>	<b>\$ 69,063,196</b>	<b>\$ 69,063,196</b>	<b>\$ —</b>	<b>\$ 69,063,196</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>	<b>\$ —</b>

<sup>1</sup> Excludes investments accounted for under the equity method.

## Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

## NOTES TO FINANCIAL STATEMENTS

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF that had a carrying value of \$1,755,805 and a fair value of \$1,746,675 as of September 30, 2023. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

### Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

### Other invested assets

Other invested assets are comprised of residual tranches. The fair value of residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

### Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

### Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

### Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At September 30, 2023, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

- E. Not applicable.

## 21. Other Items

- A. No change

- B. No change

### C. Admitted Negative IMR

The Company admitted negative IMR of \$7,675,349 at September 30, 2023. The Company's IMR balance includes interest-related realized gains and losses arising from sales of its fixed income investments that are done in compliance with the Company's investment management policies. The Company engages in prudent portfolio management that may require sales of its fixed income investments in order to rebalance the portfolio and match the duration of the Company's insurance liabilities. Proceeds from the sale of fixed income investments done for these purposes are reinvested in similar assets. If sales are executed due to excess withdrawal activity on the Company's insurance contracts, related realized gains and losses are not deferred into the IMR. The Company did not have any excess withdrawals as of September 30, 2023.

Negative IMR was admitted up to 10% of the Company's adjusted Capital and Surplus. Capital and Surplus was adjusted to exclude net positive admitted goodwill, electronic data processing equipment and operating system software and net deferred tax assets (surplus will also be adjusted for any admitted negative IMR in subsequent reporting periods). The computation of adjusted Capital and Surplus for purposes of negative IMR admissibility is included below:

## NOTES TO FINANCIAL STATEMENTS

	Calculation of Limitation as of	
	June 30, 2023	September 30, 2023
Capital and surplus	\$ 1,675,127,195	
Less:		
Admitted positive goodwill	—	
Admitted EDP equipment and operating system software	—	
Admitted net deferred taxes	218,494,852	
Total adjustments	218,494,852	
Adjusted capital and surplus	\$ 1,456,632,343	
Limitation on amount of negative IMR (adjusted capital and surplus times 10%)	\$ 145,663,234	
Current period reported admitted negative IMR		\$ 7,675,349
Current period admitted negative IMR as a % of prior period adjusted capital and surplus		1 %

D - F. Not applicable.

G. No change.

H - I. Not applicable.

## 22. Events Subsequent

At November 10, 2023, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material impact on the financial condition of the Company.

## 23. Reinsurance

### A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B - G. Not applicable.

H. No change.

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A - C. No change.

D - E. Not applicable.

## 25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liabilities at December 31, 2022 were \$5,102,784,885. For the nine months ended September 30, 2023, \$901,624,029 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$4,185,046,061 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$16,197,061 favorable prior-year development from December 31, 2022 to September 30, 2023. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

## 26. Intercompany Pooling Arrangements

Not applicable.

## 27. Structured Settlements

Not applicable.

## 28. Health Care Receivables

Not applicable.

## 29. Participating Policies

Not applicable.

## 30. Premium Deficiency Reserves

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

**31. Reserves for Life Contracts and Annuity Contracts**

No change.

**32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics**

No change.

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No change.

**34. Premium and Annuity Considerations Deferred and Uncollected**

No change.

**35. Separate Accounts**

No change.

**36. Loss/Claim Adjustment Expenses**

No change.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.  
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2021
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2021
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/28/2023
- 6.4 By what department or departments?  
Pennsylvania Insurance Department .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC	New York, NY				YES
NYLIFE Distributors LLC	Jersey City, NJ				YES
Eagle Strategies LLC	New York, NY				YES
New York Life Investment Management LLC	New York, NY				YES
MacKay Shields LLC	New York, NY				YES
Apogem Capital LLC	New York, NY				YES
NYL Investors LLC	New York, NY				YES
IndexIQ Advisors LLC	New York, NY				YES
NYLIM Service Company LLC	Jersey City, NJ				YES
Flatiron RR LLC	New York, NY				YES
MKS CLO Manager, LLC	New York, NY				YES
Cascade CLO Manager, LLC	New York, NY				YES
Candriam	Strassen, LUX				YES
Ausbil Investment Management Limited	Sydney, AUS				YES

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain: .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 Moved Key Company Contacts on Table of Contents to Policy Center. ....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
 .....

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]
- 11.2 If yes, give full and complete information relating thereto: .....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 11,208,000	\$ 13,377,298
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ 250,000,000	\$ 260,299,618
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 261,208,000	\$ 273,676,916
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ] N/A [  ]  
 If no, attach a description with this statement.  
 .....

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. .... \$ .....
- 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 16.3 Total payable for securities lending reported on the liability page. .... \$ .....

## GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
MacKay Shields LLC .....	A.....
Goldman Sachs Asset Management LP .....	U.....
J.P. Morgan Investment Management Inc. ....	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets? ..... Yes [  ] No [  ]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	5493000EG09W0QURS721 .....	SEC .....	DS.....
107717 .....	MacKay Shields LLC .....	549300Y7LLCOFU7R8H16 .....	SEC .....	DS.....
107738 .....	Goldman Sachs Asset Management LP .....	CF5M58QA35CFPUX70H17 .....	SEC .....	NO.....
107038 .....	J.P. Morgan Investment Management Inc. ....	549300W78QH4XMM6K69 .....	SEC .....	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

- Has the reporting entity self-designated 5GI securities? ..... Yes [  ] No [  ]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

- Has the reporting entity self-designated PLGI securities? ..... Yes [  ] No [  ]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

# GENERAL INTERROGATORIES

## PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....
- 1.13 Commercial Mortgages .....\$..... 1,226,294,652
- 1.14 Total Mortgages in Good Standing .....\$..... 1,226,294,652
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$..... 1,500,000
- 1.44 Total Mortgages in Process of Foreclosure .....\$..... 1,500,000
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$..... 1,227,794,652
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent ..... 87.282 %
- 2.2 A&H cost containment percent ..... 7.488 %
- 2.3 A&H expense percent excluding cost containment expenses ..... 24.791 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

**STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			
		2	3	4	5	6	7
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	19,309,055		27,813,669	47,122,724	
2. Alaska	AK	L	1,844,784		3,755,808	5,600,592	
3. Arizona	AZ	L	34,732,458		41,600,746	76,333,204	
4. Arkansas	AR	L	6,318,064		12,851,388	19,169,452	
5. California	CA	L	178,760,867		178,005,789	356,766,656	
6. Colorado	CO	L	26,495,036		45,675,043	72,170,079	
7. Connecticut	CT	L	44,906,010		23,995,268	68,901,278	
8. Delaware	DE	L	3,286,143		6,127,403	9,413,546	
9. District of Columbia	DC	L	2,857,089		5,519,199	8,376,288	
10. Florida	FL	L	81,948,733		141,353,391	223,302,124	
11. Georgia	GA	L	61,791,362		93,702,343	155,493,705	
12. Hawaii	HI	L	1,383,151		5,524,531	6,907,682	
13. Idaho	ID	L	5,717,438		12,400,261	18,117,699	
14. Illinois	IL	L	42,401,129		60,345,916	102,747,045	
15. Indiana	IN	L	26,111,142		33,258,812	59,369,954	
16. Iowa	IA	L	10,152,971		10,100,607	20,253,578	
17. Kansas	KS	L	9,051,206		13,111,126	22,162,332	
18. Kentucky	KY	L	11,639,618		23,460,618	35,100,236	
19. Louisiana	LA	L	16,498,227		27,755,819	44,254,046	
20. Maine	ME	L	3,584,706		5,675,478	9,260,184	
21. Maryland	MD	L	20,416,262		37,696,642	58,112,904	
22. Massachusetts	MA	L	24,163,648		30,537,918	54,701,566	
23. Michigan	MI	L	35,966,340		60,956,824	96,923,164	
24. Minnesota	MN	L	21,654,286		34,784,940	56,439,226	
25. Mississippi	MS	L	9,428,353		14,607,287	24,035,640	
26. Missouri	MO	L	25,561,753		52,573,147	78,134,900	
27. Montana	MT	L	2,068,890		3,891,189	5,960,079	
28. Nebraska	NE	L	6,392,166		8,193,766	14,585,932	
29. Nevada	NV	L	5,387,745		10,658,390	16,046,135	
30. New Hampshire	NH	L	6,693,358		11,210,514	17,903,872	
31. New Jersey	NJ	L	34,456,535		88,006,435	122,462,970	
32. New Mexico	NM	L	5,585,537		6,603,709	12,189,246	
33. New York	NY	Q	21,634,379		40,557,096	62,191,475	
34. North Carolina	NC	L	37,539,181		68,932,301	106,471,482	
35. North Dakota	ND	L	1,600,859		2,383,368	3,984,227	
36. Ohio	OH	L	29,744,428		49,862,427	79,606,855	
37. Oklahoma	OK	L	15,938,994		26,078,322	42,017,316	
38. Oregon	OR	L	13,026,053		28,957,030	41,983,083	
39. Pennsylvania	PA	L	45,114,514		88,188,807	133,303,321	
40. Rhode Island	RI	L	3,040,366		5,063,659	8,104,025	
41. South Carolina	SC	L	18,931,988		33,125,307	52,057,295	
42. South Dakota	SD	L	2,671,022		4,045,887	6,716,909	
43. Tennessee	TN	L	26,166,219		46,088,218	72,254,437	
44. Texas	TX	L	127,841,864		222,682,765	350,524,629	
45. Utah	UT	L	12,723,426		19,399,486	32,122,912	
46. Vermont	VT	L	1,845,480		2,505,254	4,350,734	
47. Virginia	VA	L	36,900,255		73,998,798	110,899,053	
48. Washington	WA	L	24,676,866		47,877,627	72,554,493	
49. West Virginia	WV	L	4,840,585		7,910,727	12,751,312	
50. Wisconsin	WI	L	16,526,763		29,068,869	45,595,632	
51. Wyoming	WY	L	1,938,946		4,170,275	6,109,221	
52. American Samoa	AS	N	21		3	24	
53. Guam	GU	N	70,778		80,181	150,959	
54. Puerto Rico	PR	L	4,554,394		4,328,756	8,883,150	
55. U.S. Virgin Islands	VI	L	110,935		434,530	545,465	
56. Northern Mariana Islands	MP	N	3,387		5,133	8,520	
57. Canada	CAN	L	265,316		535,617	800,933	
58. Aggregate Other Aliens	OT	XXX	8,220,595		5,711,434	13,932,029	
59. Subtotal	XXX		1,242,491,676		1,943,745,853	3,186,237,529	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (Direct Business)	XXX		1,242,491,676		1,943,745,853	3,186,237,529	
96. Plus Reinsurance Assumed	XXX		69,052,145		220,147	69,272,292	
97. Totals (All Business)	XXX		1,311,543,821		1,943,966,000	3,255,509,821	
98. Less Reinsurance Ceded	XXX		1,002,749,784		201,461,271	1,204,211,055	
99. Totals (All Business) less Reinsurance Ceded	XXX		308,794,037		1,742,504,729	2,051,298,766	
<b>DETAILS OF WRITE-INS</b>							
58001. ZZZ Other Alien	XXX		8,220,595		5,711,434	13,932,029	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		8,220,595		5,711,434	13,932,029	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 53
- 2. R - Registered - Non-domiciled RRGs.....
- 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
- 4. Q - Qualified - Qualified or accredited reinsurer..... 1
- 5. N - None of the above - Not allowed to write business in the state..... 3

Individual Insurance: According to residence of payor. Group Insurance: According to the basis proportionate to the number of insureds residing in each state, for policies insuring 500 or more lives, or cases insuring fewer than 500 lives for which the policyholder has provided an allocation census; otherwise, according to the contract state of the policyholder.

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)  
 New York Life Group Insurance Company of NY (NY)  
 Life Insurance Company of North America (PA)  
     LINA Benefit Payments, Inc. (DE)  
 New York Life Benefit Payments LLC (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 Flatiron RR LLC (DE)  
 Flatiron CLO 2013-1 -Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 19 Ltd (CYM)  
 Flatiron CLO 20 Funding Ltd. (CYM)  
 Flatiron CLO 21 Ltd. (CYM)  
 Flatiron RR CLO 22 LLC (CYM)  
 Flatiron CLO 25 Ltd. (CYM)  
 Flatiron CLO 23 LLC. (DE)  
 Flatiron RR LLC, Manager Series (DE Series LLC) (DE)  
 Flatiron RR LLC, Retention Series (DE Series LLC) (DE)  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silver Spring, LLC (DE)  
     Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)  
 SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)

SCP 2005-C21-061 LLC (DE)  
 SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
     NYMH-Ennis, L.P. (TX)  
 NYMH-Freeport GP, LLC (DE)  
     NYMH-Freeport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
     NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
     NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
     NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
     NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
     NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
     NYLMDC-King of Prussia Realty, LP (DE)  
 REEP-MF Salisbury Square Tower One TAF LLC (DE)  
     REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)  
         Salisbury Square Tower One LLC (DE)  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
     PA 180 KOST RD LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-1250 Forest LLC  
 REEP-HZ SPENCER LLC (DE)  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nall TX LLC (DE)  
 REEP-IND Aegean MA LLC (DE)  
 REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FRANKLIN MA HOLDER LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP III NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Insurance Company (Parent) (continued)

REEP-IND MCP VII NC LLC (DE)  
 REEP-IND MCP III OWNER NC LLC (DE)  
 REEP-IND MCP West NC LLC (DE)  
 REEP-IND RTG NC LLC (DE)  
 REEP-IND STANFORD COURT LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Issaquah WA LLC (DE)  
 REEP-MF Mount Vernon GA LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-AVERY OWNER LLC (DE)  
 REEP-MF One City Center NC LLC (DE)  
 REEP-MF Verde NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-MF STEWART AZ OLDER LLC (DE)  
 REEP-MF STEWART AZ (DE)  
 REEP-OFC Aspect OR LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)  
 REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-MU 2401 Penn DC LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-IND MCP WEST NC LLC  
 Cumberland Properties LLC  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP OFC 515 Post Oak TX LLC (DE)

REEP-RTL DTC VA LLC (DE)  
 REEP-RTL DTC-S VA LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 Enclave CAF, LLC (DE)  
 Summitt Ridge Apartments, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 NYLIC HKP MEMBER LLC (DE)  
     NYLIC HKP VENTURE LLC (DE)  
     NYLIC HKP REIT LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)  
 Jaguar Real Estate Partners L.P. (CYM)  
 NYLIFE Office Holdings Member LLC (DE)  
     NYLIFE Office Holdings LLC (DE)  
     NYLIFE Office Holdings REIT LLC (DE)  
         REEP-OFC DRAKES LANDING CA LLC (DE)  
         REEP-OFC CORPORATE POINTE CA LLC (DE)  
         REEP-OFC VON KARMAN CA LLC (DE)  
         REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
         REEP-OFC 525 N Tryon NC LLC (DE)  
             525 Charlotte Office LLC (DE)  
         REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)  
         REEP-IMPIC OFC 24th CAMELBACK AZ LLC (DE)  
     NYLIFE Office Holdings Acquisition REIT LLC (DE)  
         REEP-OFC Westory DC LLC (DE)  
 Skyhigh SPV Note Issuer 2020 Parent Trust (DE)  
 Skyhigh SPV Note Issuer 2020 LLC (DE)  
 Sol Invictus Note Issuer 2021-1 LLC (DE)  
 Veritas Doctrina Note Issuer SPV LLC (DE)  
 MSSIV NYL Investor Member LLC (DE)  
 MSVEF Investor LLC (DE)  
     MSVEF Feeder LP (DE)  
     MSVEF REIT LLC (DE)  
         Madison Square Value Enhancement Fund LP (DE)  
         MSVEF-MF Evanston GP LLC (DE)  
             MSVEF-MF Evanston IL LP (DE)  
         MSVEF-OFC WFC Tampa GP LLC (DE)  
             MSVEF-OFC WFC Tampa FL LP (DE)  
             MSVEF-FG WFC Tampa JV LP (DE)  
             MSVEF-OFC WFC Tampa PO GP LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

New York Life Insurance Company (Parent) (continued)

MSVEF-FG WFC Property Owner LP (DE)  
MSVEF-IND Commerce 303 GP LLC (DE)  
    MSVEF-IND Commerce 303 AZ LP (DE)  
    MSVEF-SW Commerce 303 JV LP (DE)  
MSVEF-MF Pennbrook Station GP LLC (DE)  
    MSVEF- Pennbrook Station PA LP (DE)  
MSVEF-MF Burrough's Mill GP LLC (DE)  
    MSVEF-MF Burrough's Mill NJ LP (DE)  
MSVEF-MF Gramercy JV GP LLC (Delaware)  
    MSVEF-MF Gramercy OH LP (DE)  
    MSVEF-CR Gramercy JV LP (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART**

**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
    Max Estates Ltd.(India)  
        Max I Ltd. (IND)  
        Max Assets Services Ltd. (IND)  
            Max Square Limited (IND)  
            Pharmax Corporation Ltd. (IND)  
            Max Towers Pvt. Ltd. (IND)  
            Max Estates 128 Pvt. Ltd. (IND)  
            Max Estates Gurgaon Ltd. (India)  
            Acreage Builders Pvt. Ltd. (IND)  
NYL Cayman Holdings Ltd. (CYM)  
    NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
    Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
    Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
    Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)  
NYLUK I Company (GBR)  
    NYLUK II Company (GBR)  
        Gresham Mortgage (GBR)  
        W Construction Company (GBR)  
        WUT (GBR)  
        WIM (AIM) (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYL Investors LLC

NYL Investors U.K. Limited (GBR)  
 NYL Investors REIT Manager LLC (DE)  
 NYL Investors NCVAD II GP, LLC (DE)  
     McMorgan Northern California Value Add/Development Fund II, LP (DE)  
         MNCVAD II-MF HENLEY CA LLC (DE)  
             MNCVAD II-SP HENLEY JV LLC (DE)  
                 MNCVAD II-SP HENLEY OWNER LLC (DE)  
         MNCVAD II-OFC 770 L Street CA LLC (DE)  
         MNCVAD II-MF UNION CA LLC (DE)  
             MNCVAD II- HOLLIDAY UNION JV LLC (DE)  
         MNCVAD II-OFC HARBORS CA LLC (DE)  
             MNCVAD II-SEAGATE HARBORS LLC (DE)  
         MNCVAD II-OFC 630 K Street CA LLC (DE)  
         MNCVAD II-IND SHILOH CA LLC (DE)  
             MNCVAD II-BIG SHILOH JV LLC (DE)  
 MSSDF GP LLC (DE)  
 MSSDF II LLC (DE)  
 MSSDF II Member LLC (DE)  
     Madison Square Structured Debt Fund II LP (DE)  
         MSSDF REIT II (DE)  
 MSSDF Member LLC (DE)  
     Madison Square Structured Debt Fund LP (DE)  
         MSSDF REIT LLC (DE)  
             MSSDF REIT Funding Sub I LLC (DE)  
             MSSDF REIT Funding Sub II LLC (DE)  
             MSSDF REIT Funding Sub III LLC (DE)  
             MSSDF REIT Funding Sub IV LLC (DE)  
             MSSDF REIT Funding Sub V LLC (DE)  
             MSSDF REIT Funding Sub VI LLC (DE)  
             MSSDF REIT Funding Sub VII LLC (DE)  
         MSSDF-OFCB Voss San Felipe LLC (DE)  
         MSSDF-OFCB Woodway LLC (DE)MSSIV GP LLC (DE)  
         MSSDF -OFCB Hanover LLC (DE)  
     Madison Square Strategic Investments Venture LP (DE)  
         MSSIV REIT Manager LLC (DE)  
         Madison Square Strategic Investments Venture REIT LLC (Delaware)  
 MSVEF GP LLC (DE)  
 MCPF GP LLC (DE)  
 Madison Core Property Fund LP (DE)  
     MCPF Holdings Manager LLC (DE)  
     MCPF MA Holdings LLC (DE)  
     MCPF Holdings LLC (DE)  
         MADISON-IND TAMARAC FL LLC (DE)  
         MADISON-OFC BRICKELL FL LLC (DE)  
         MADISON-IND POWAY CA LLC (DE)  
             MADISON-LPC POWAY JV LLC (DE)  
         MADISON-MF GRANARY FLATS TX LLC (DE)

MADISON-AO GRANARY FLATS JV LLC (DE)  
     MADISON-AO GRANARY FLATS OWNER LLC (DE)  
 MADISON-IND 2080 ENTERPRISE CA LLC (DE)  
 MADISON-IND CLAWITER CA LLC (DE)  
     MADISON-REDCO CLAWITER JV LLC (DE)  
 MADISON-IND ENTERPRISE RIALTO CA LLC (DE)  
 MIREF Mill Creek, LLC (DE)  
 MIREF Gateway, LLC (DE)  
 MIREF Gateway Phases II and III, LLC (DE)  
 MIREF Delta Court, LLC (DE)  
 MIREF Fremont Distribution Center, LLC (DE)  
 MIREF Century, LLC (DE)  
 MIREF Newpoint Commons, LLC (DE)  
 MIREF Northsight, LLC (DE)  
 MIREF Riverside, LLC (DE)  
 MIREF Corporate Woods, LLC (DE)  
 Barton's Lodge Apartments, LLC (DE)  
 MIREF 101 East Crossroads, LLC (DE)  
     101 East Crossroads, LLC (DE)  
 MIREF Hawthorne, LLC (DE)  
 MIREF Auburn 277, LLC (DE)  
 MIREF Sumner North, LLC (DE)  
 MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-IND Logistics NC LLC (DE)  
     MCPF-LRC Logistics LLC (DE)  
 MADISON-MF Desert Mirage AZ LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-IND Fenton MO LLC (DE)  
 MADISON-IND Hitzert Roadway MO LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
     MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF CRESTONE AZ LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)  
 MADISON-MOB CITRACADO CA LLC (DE)  
 MADISON-ACG THE MEADOWS WA LLC (DE)  
     MADISON-MF THE MEADOWS JV LLC (DE)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

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NYL Investors LLC

MADISON-ACG THE MEADOWS OWNER LLC (DE)  
Madison-MF Osprey QRS Inc. (DE)  
    Madison-MF Osprey NC GP LLC (DE)  
        Madison-MF Osprey NC LP (DE)  
Madison -IND LNDR Tabor Road NJ LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

## MacKay Shields LLC (DE)

MacKay Shields Emerging Markets Debt Portfolio (DE)

MacKay Shields Core Plus Opportunities Fund GP LLC (DE)

MacKay Shields Core Plus / Opportunities Fund LP (DE)

MacKay Municipal Managers Opportunities GP LLC (DE)

MacKay Municipal Opportunities Master Fund, L.P. (DE)

MacKay Municipal Opportunities Fund, L.P. (DE)

MacKay Municipal Managers Credit Opportunities GP, LLC (DE)

MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)

MacKay Municipal Credit Opportunities Fund, L.P. (DE)

MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)

MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)

MacKay Municipal Credit Opportunities HL (Cayman) Fund, LP (CYM)

MacKay Municipal Short Term Opportunities Fund GP LLC (DE)

MacKay Municipal Short Term Opportunities Fund LP (DE)

Plainview Funds plc (IRL)

Plainview Funds plc – MacKay Shields Strategic Bonds Portfolio (IRL)

Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)

Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)

MacKay Shields High Yield Active Core Fund GP LLC (DE)

MacKay Shields High Yield Active Core Fund LP (DE)

MacKay Shields Credit Strategy Fund Ltd (CYM)

MacKay Shields Credit Strategy Partners LP (DE)

MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)

MacKay Shields Core Fixed Income Fund GP LLC (DE)

MacKay Shields Core Fixed Income Fund LP (DE)

MacKay Shields Select Credit Opportunities Fund GP LLC (DE)

MacKay Shields Select Credit Opportunities Fund LP (DE)

MacKay Shields (International) Ltd. (GBR)

MacKay Shields (Services) Ltd. (GBR)

MacKay Shields UK LLP (GBR)

MacKay Municipal Managers California Opportunities GP LLC (DE)

MacKay Municipal California Opportunities Fund, L.P. (DE)

MacKay Municipal New York Opportunities GP LLC (DE)

MacKay Municipal New York Opportunities Fund, L.P. (DE)

MacKay Municipal Opportunity HL Fund, L.P. (DE)

MacKay Municipal Capital Trading GP LLC (DE)

MacKay Municipal Capital Trading Master Fund, L.P. (DE)

MacKay Municipal Capital Trading Fund, L.P. (DE)

MacKay Municipal Managers Strategic Opportunities GP LLC (DE)

MacKay Municipal Strategic Opportunities Fund, L.P. (DE)

MacKay Shields Intermediate Bond Fund GP LLC (DE)

MacKay Shields Intermediate Bond Fund LP (DE)

MacKay Municipal Managers Opportunities Allocation GP LLC (DE)

MacKay Municipal Opportunities Allocation Master Fund LP (DE)

MacKay Municipal Opportunities Allocation Fund A LP (DE)

MacKay Municipal Opportunities Allocation Fund B LP (DE)

MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)

MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)

MacKay Municipal Managers High Yield Select GP LLC (DE)

MacKay Municipal High Yield Select Fund LP (DE)

MacKay Flexible Income Fund GP LLC (DE)

MacKay Flexible Income Fund LP (DE)

MacKay Municipal Managers High Income Opportunities GP LLC (DE)

MacKay Municipal High Income Opportunities Fund LP (DE)

Cascade CLO Manager LLC (DE)

MKS CLO Holdings GP LLC (DE)

MKS CLO Holdings, LP (CYM)

MKS CLO Advisors, LLC (DE)

MacKay Shields Europe Investment Management Limited (IRL)

MacKay Shields European Credit Opportunity Fund Limited (NJ)

MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)

Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)

MKS Global Emerging Markets Equities Fund GP LLC (DE)

Candriam Global Emerging Markets Equities Fund LP (DE)

MacKay Shields Series Fund Managing Member LLC (DE)

MacKay Shield Series Fund (DE)

Emerging Markets Sovereign Debt (Hard Currency Series (DE)

Emerging Markets Sovereign Debt – Local Currency Series (DE)

Emerging Markets Corporate Debt – Investment Grade Series (DE)

Emerging Markets Corporate Debt – High Yield Series (DE)

Structured Products Opportunities Series (DE)

MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE) New York Life Investment Management Asia Limited (Cayman Islands)

MCF Optimum Sub LLC (DE)

Apogem Capital LLC (DE)

Madison Capital Funding LLC (DE)

MCF Co-Investment GP LLC (DE)

MCF Co-Investment GP LP (DE)

Madison Capital Funding Co-Investment Fund LP (DE)

Madison Avenue Loan Fund GP LLC (DE)

Madison Avenue Loan Fund LP (DE)

MCF Fund I LLC (DE)

MCF Hanwha Fund LLC (DE)

Ironshore Investment BL I Ltd. (BMU)

MCF CLO IV LLC (DE)

MCF CLO V LLC (DE)

MCF CLO VI LLC (DE)

MCF CLO VII LLC (DE)

MCF CLO VIII Ltd. (DE)

MCF CLO VIII LLC (DE)

MCF CLO IX Ltd. (CYM)

MCF CLO IX LLC (DE)

MCF CLO 10 Ltd. (NJ)

MCF CLO 10 LLC (DE)

MCF KB Fund LLC (DE)

MCF KB Fund II LLC (DE)

MC KB Fund III LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

MCF Hyundai Fund LLC (DE)	GoldPoint Partners Private Debt Offshore V, LP (CYM)
Apogem Direct Lending Hyundai Fund 2 LLC (DE)	GPP Private Debt V RS LP (DE)
Apogem Direct Lending Levered Fund 2023-1 LLC (DE)	GoldPoint Partners Private Debt V GenPar, LP (DE)
Apogem Direct Lending Loan Portfolio 2023 LLC (DE)	GoldPoint Partners Private Debt V, LP (DE)
Apogem Umbrella (Cayman Islands)	GPP PD V A Blocker LLC (DE)
Apogem Direct Lending Nighthawk Fund (Cayman Islands)	GPP Private Debt V-ECI Aggregator LP (DE)
Apogem US Direct Lending Limited I (Cayman Islands)	GPP PD V B Blocker LLC (DE)
MCF Senior Debt Fund – 2020 LP (CYM)	GPP PD V D Blocker LLC (DE)
Montpelier Carry Parent, LLC (DE)	GPP LuxCo V GP Sarl (LUX)
Montpelier Carry, LLC (DE)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
Montpelier GP, LLC (DE)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
Montpelier Fund, L.P. (DE)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
MCF Mezzanine Carry I LLC (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
MCF PD Fund LP (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
Warwick Seller Representative, LLC (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Co-Investment VI, LP (DE)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GPP VI – ECI Aggregator LP (DE)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GPP VI Blocker A LLC (DE)
GPP Mezz IV A Preferred Blocker LP (DE)	GPP VI Blocker B LLC (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GPP VI Blocker C LLC (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GPP VI Blocker D LLC (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI Blocker E LLC (DE)
GPP Mezz IV E Blocker LP (DE)	GPP VI Blocker F LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker G LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker H LLC (DE)
GPP Mezz IV G Blocker LP (DE)	GPP VI Blocker I LLC (DE)
GPP Mezz IV H Blocker LP (DE)	Apogem Co-Invest VII GenPar, GP LLC (DE)
GPP Mezz IV I Blocker LP (DE)	Apogem Co-Invest VII GenPar, LP (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	Apogem Co-Investment VII, LP (DE)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	GoldPoint Private Credit GenPar GP, LLC (DE)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	GoldPoint Private Credit Fund, LP (DE)
GoldPoint Partners Co-Investment Fund A, LP (DE)	GoldPoint Partners Canada GenPar, Inc. (CAN)
GoldPoint Partners Co-Investment V, LP (DE)	NYLCAP Canada II GenPar, Inc. (CAN)
GPP V - ECI Aggregator LP (DE)	NYLCAP Select Manager Canada Fund II, L.P. (CAN)
GPP V G Blocker Holdco LP (DE)	NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
GoldPoint Partners Private Debt V GenPar GP, LLC (DE)	NYLIM Mezzanine Partners II GenPar, LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)	PACIF II Carry Parent, LLC (DE)
NYLCAP Mezzanine Partners III GenPar, LP (DE)	PACIF II Carry, LLC (DE)
NYLCAP Mezzanine Partners III, LP (DE)	PACIF III GP, LLC (DE)
NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)	Private Advisors Coinvestment Fund III, LP (DE)
NYLCAP Select Manager GenPar, LP (DE)	PACIF III Carry Parent, LLC (DE)
NYLCAP Select Manager II GenPar GP, LLC (DE)	PACIF III Carry, LLC (DE)
NYLCAP Select Manager II GenPar, L.P. (CYM)	PACIF IV GP, LLC (DE)
NYLCAP Select Manager Fund II, L.P. (CYM)	Private Advisors Coinvestment Fund IV, LP (DE)
NYLCAP India Funding LLC (DE)	PACIF IV Carry Parent, LLC (DE)
NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)	PACIF IV Carry, LLC (DE)
New York Life Investment Management India Fund II, LLC (MUS)	PAMMF GP, LLC (DE)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)	PA Middle Market Fund, LP (DE)
NYLCAP India Funding III LLC (DE)	PASCBF III GP, LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)	Private Advisors Small Company Buyout Fund III, LP (DE)
NYLIM Jacob Ballas India Fund III, LLC (MUS)	PASCBF IV GP, LLC (DE)
NYLIM Jacob Ballas I India (FVCI) III, LLC (MUS)	Private Advisors Small Company Buyout Fund IV, LP (DE)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)	PASCBF IV Carry Parent, LLC (DE)
Evolve Asset Management, Ltd. (CYM)	PASCBF IV Carry, LLC (DE)
EIF Managers Limited (MUS)	PASCBF V GP, LLC (DE)
EIF Managers II Limited (MUS)	Private Advisors Small Company Buyout Fund V, LP (DE)
AHF V (S) GenPar LP (DE)	Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
AHF V ECI Aggregator LP (DE)	PASCBF V Carry Parent, LLC (DE)
AHF V GenPar GP LLC (DE)	PASCBF V Carry, LLC (DE)
AHF V GenPar LP (DE)	PASCPEF VI Carry Parent, LLC (DE)
AHF VI (S) GenPar LP (DE)	PASCPEF VI Carry, LLC (DE)
AHF VI ECI Aggregator LP (DE)	PASCPEF VI GP, LLC (DE)
AHF VI GenPar GP LLC (DE)	Private Advisors Small Company Private Equity Fund VI, LP (DE)
AHF VI GenPar LP (DE)	Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
Apogem Heritage Fund V (S) LP (DE)	PASCPEF VII GP, LLC (DE)
Apogem Heritage Fund V LP (DE)	Private Advisors Small Company Private Equity Fund VII, LP (DE)
Apogem Heritage Fund VI (S) LP (DE)	Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
Apogem Heritage Fund VI LP (DE)	PASCPEF VII Carry Parent, LLC (DE)
Tetra Opportunities Partners (DE)	PASCPEF VII Carry, LLC (DE)
BMG PAMP GP, LLC (DE)	PASCPEF VIII GP, LLC (DE)
BMG PA Private Markets (Delaware) LP (DE)	Private Advisors Small Company Private Equity Fund VIII, LP (DE)
BMG Private Markets (Cayman) LP (CYM)	Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)
Private Advisors Special Situations LLC (DE)	PASCPEF IX GP, LLC (DE)
PACD MM, LLC (DE)	PA Small Company Private Equity Fund IX, LP (DE)
PA Capital Direct, LLC (DE)	PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
ApCap Strategic Partnership I LLC (Delaware)	APEF X GP, LLC (DE)
PA Credit Program Carry Parent, LLC (DE)	Apogem Private Equity Fund X, LP (DE)
PA Credit Program Carry, LLC (DE)	Cuyahoga Capital Partners IV Management Group LLC (DE)
PACIF Carry Parent, LLC (DE)	Cuyahoga Capital Partners IV LP (DE)
PACIF Carry, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
PACIF GP, LLC (DE)	Cuyahoga Capital Emerging Buyout Partners LP (DE)
Private Advisors Coinvestment Fund, LP (DE)	PA Real Assets Carry Parent, LLC (DE)
PACIF II GP, LLC (DE)	PA Real Assets Carry, LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)	PA Real Assets Carry Parent II, LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

PA Real Assets Carry II, LLC (DE)	NYLIM Fund II GP, LLC (DE)
PA Emerging Manager Carry Parent, LLC (DE)	NYLIM-TND, LLC (DE)
PA Emerging Manager Carry, LLC (DE)	WFHG, GP LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)	Workforce Housing Fund I-2007, LP (DE)
PA Emerging Manager Carry II, LLC (DE)	Index IQ Holdings LLC. (DE)
RIC I GP, LLC (DE)	IndexIQ LLC (DE)
Richmond Coinvestment Partners I, LP (DE)	IndexIQ Trust (DE)
RIC I Carry Parent, LLC (DE)	IndexIQ Advisors LLC (DE)
RIC I Carry, LLC (DE)	IndexIQ Active ETF Trust (DE)
PASF V GP, LLC (DE)	MacKay ESG Core Plus Bond ETF (DE)
Private Advisors Secondary Fund V, LP (DE)	IQ MacKay California Municipal Intermediate ETF (DE)
PASF V Carry, LLC (DE)	IQ MacKay ESG High Income ETF
PASF V Carry Parent, LLC (DE)	IQ MacKay Multi-Sector Income ETF
	IQ Winslow Focused Large Cap Growth ETF
	IQ Winslow Large Cap Growth ETF
PASF VI GP, LLC (DE)	IndexIQ ETF Trust (DE)
PA Secondary Fund VI, LP (DE)	IQ 50 Percent Hedged FTSE International ETF (DE)
PA Secondary Fund VI Coinvestments, LP (DE)	IQ 500 International ETF (DE)
PA Secondary Fund VI (Cayman), LP (CYM)	IQ US Large Cap ETF (DE)
PARAF GP, LLC (DE)	IQ US Small Cap ETF (DE)
Private Advisors Real Assets Fund, LP (DE)	IQ Clean Oceans ETF (DE)
PARAF Carry Parent, LLC (DE)	IQ Cleaner Transport ETF (DE)
PARAF Carry, LLC (DE)	IQ Engender Equality ETF (DE)
PASCCIF GP, LLC (DE)	IQ FTSE International Equity Currency Neutral ETF
Private Advisors Small Company Coinvestment Fund, LP (DE)	IQ Global Equity R&D Leaders ETF (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)	IQ Healthy Hearts ETF (DE)
PASCCIF II GP, LLC (DE)	IQ Candriam International Equity ETF (DE)
PA Small Company Coinvestment Fund II, LP (DE)	IQ Candriam U.S. Mid Cap Equity ETF
PA Small Company Coinvestment Fund II (Cayman), LP (CYM)	IQ Candriam US Large Cap Equity ETF (DE)
PASCCIF Carry Parent, LLC (DE)	IQ U.S. Large Cap R&D Leaders ETF (DE)
PASCCIF Carry, LLC (DE)	IQ U.S. Mid Cap R&D Leaders ETF (DE)
PARAF II GP LLC (DE)	New York Life Investment Management Holdings International (LUX)
Private Advisors Real Assets Fund II, LP (DE)	New York Life Investment Management Holdings II International (LUX)
PARAF III GP, LLC (DE)	Candriam Group (LUX)
PA Real Assets Fund III, LP (DE)	CGH UK Acquisition Company Limited (GBR)
SAF GP LLC (DE)	Tristan Equity Partners (GP) Limited (UK)
Social Advancement Fund, LP (DE)	Tristan Equity Partners LP (UK)
Washington Pike GP, LLC (DE)	Tristan Equity Pool Partners (GP) Limited (UK)
Washington Pike LP (DE)	Tristan Equity Pool Partners LP (UK)
RidgeLake Partners GP, LLC (DE)	Tristan Capital Partners Holdings Limited (GBR)
RidgeLake Partners, LP (DE)	TIPS One Co-Investment GP Sarl (LUX)
RidgeLake Co-Investment Partners, LP (DE)	TIPS Co-Investment SCSp (LUX)
NYLCAP Holdings (Mauritius) (MUS)	
Jacob Ballas India Private Limited (MUS)	TCP Incentive Partners (GP) Sarl (LUX)
Industrial Assets Holdings Limited (MUS)	TCP Incentive Partners SCSp (LUX)
JB Cerestra Investment Management LLP (MUS)	TCP Co-Investment GP Sarl (LUX)
NYLIM Service Company LLC (DE)	TCP Co-Investment SCSp (LUX)
NYL Workforce GP LLC (DE)	CCP III Co-Investment (GP) Limited (GBR)
New York Life Investment Management LLC (DE)	

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

	CCP III Co-Investment LP (GBR)		CCP IV IREF 2 Holding Sarl (ITA)
	CCP IV Co-Investment LP (GBR)		CCP IV Bolt 1 Sarl (LUX)
	EPIISO 3 Co-Investment LP (GBR)		Stratford City Offices Jersey Unit
	EPIISO 4 Co-Investment LLP (GBR)		Bolt Nominee 1 Limited
	EPIISO 4 (GP) LLP (UK)	(UK)	
	EPIISO 4 Incentive Partners LLP (GBR)		Bolt Nominee 2 Limited
	CCP 5 Co-Investment LLP (GBR)	(UK)	
	Tristan Capital Limited (GBR)		CCP IV Bolt 2 Sarl (LUX)
	Tristan Capital Partners LLP (GBR)		CCP IV Erneside Holding Sarl (ITA)
	CCP III (GP) LLP (GBR)		CCP IV Erneside Sarl (LUX)
	CCP III Incentive Partners (GP) Limited (GBR)		CCP IV France Investments Sarl (LUX)
	CCP III Incentive Partners LP (GBR)		OPPCI CCP IV France Investments
	CCP IV Incentive Partners LP (GBR)	(FRA)	
	Curzon Capital Partners III (GP) Limited (GBR)		SCI Escape Cordeliers
	CCP III (GP) LLP (GBR)	(FRA)	
	Curzon Capital Partners III LP (LUX)		CCP IV Omagh Sarl (LUX)
	CCP III Ollerton Sarl (LUX)		CCP IV Garden Tower Holding Sarl (LUX)
	Curzon Capital Partners III Sarl (LUX)		CCP IV Solvent Sarl (LUX)
	CCP III UK Shopping Sarl (LUX)		The Forum, Solent, Management
	PR Kettering Limited (UK)		
	CCP III Shopping Eastleigh Sarl	Company Company Limited (UK)	
(LUX)			SBP Management Limited (UK)
Limited (UK)	White River Developments		CCP IV Kent Holding Sarl (LUX)
			CCP IV Kent Sarl (LUX)
(LUX)	CCP III Shopping Folkstone Sarl		CCP IB (GP) Sarl
			CCP IV Kerin Luxembourg Sarl (PUX)
	CCP III Austria Sarl (LUX)		CCP IV SCSp (LUX)
	CCP III Shopolis Sarl (LUX)		Kerin Holding Sarl (LUX)
	CCP III Polska Holding Sarl (LUX)		CCP IV UK Holding Sarl (Lux)
	CCP III Netherlands Holding BV	Sarl (LUX)	Cardiff Gate RP Limited
(NLD)			Rotherham Foundry RP
z.o.o. Sarl (POL)	Nova Investment Sp.	Limited Sarl (LUX)	Warrington Riverside RP
	CCP III Falcon Holding Sarl (LUX)	Limited Sarl (LUX)	Birmingham Ravenside RP
	Stadtgalerie Written GmbH (DEU)		
	Stadtgalerie Written Marketing	Limited RP Limited Sarl (LUX)	Walsall Bescot RP Limited
GmbH (DEU)	CCP III Castle Holding Sarl (LUX)	Sarl (LUX)	
	Fieldcustom Sarl (LUX)		RW Sofas Limited Sarl
	CCP III Dartford JV Sarl (LUX)	(LUX)	Milton Keynes RP Limited
	CCP III Dartford I Sarl (LUX)	Sarl	Bangor Springhill RP
	Curzon Capital Partners IV GP (GBR)	Limited Sar I (LUX)	
	CCP IV (GP) LLP (GBR)		Warrington Pinner's Brow
	CCP IV Incentive Partners LP (GBR)	RP Limited Sarl (LUX)	
	Curzon Capital Partners IV LP (GBR)		Bolton Central RP Limited
	Curzon Capital Partners IV Sarl (LUX)	Sarl (LUX)	
	CCP IV IREF 1 Holding Sarl (LUX)		EPIISO 3 Incentive Partners (GP) Limited (GBR)
	CCP IV IREF 1 (ITA)		EPIISO 3 Incentive Partners LP (GBR)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

(GBR)	EPISO 3 GP LLP (GBR) European Property Investors Special Opportunities 3 LP	Ridderhof BV (NLD)	EPISO 4 Armando
		Zijdelwaard BV (NLD)	EPISO 4 Armando
	EPISO 4 GP II Sarl (LUX) EPISO 4 Student Housing SCSp (LUX)		EPISO 4 Twilight GP Limited (UK) EPISO 4 Twilight LP (UK) Twilight PRS Eclipse 110 DAC
UK)	EPISO 4 GP LLP (GBR) European Property Investors Special Opportunities 4 LP (	(IRL)	Twilight Finance DAC (IRL) Twilight Ireland PRS Properties
	EPISO 4 Caeser Holding Sarl Trophy Value Added Fund		
	EPISO 4 Luxembourg Holding Sarl (LUX) EPISO 4 Leo Holding Sarl (LUX)	Eclipse DAC (IRL)	EPISO 4 West Holding Sarl (LUX) EPISO 4 Antrim Sarl (LUX) EPISO 4 Banbridge Sarl (LUX)
(NLD)	EPISO 4 Leo Management BV		EPISO 4 France Investments Sarl (LUX) OPPCI EPISO 4 France Investments (FRA)
BV (NLD)	EPISO 4 Leo Amersfoort Office		
(NLD)	EPISO 4 Leo Metropolestraat BV	(1share held by SCI VDF)	SAS VDF (FRA) SCI VDF (FRA)
(NLD)	EPISO 4 Leo Leidsestraat BV		CCP 5 Pool Partnership GP Limited (NJ) CCP 5 Pool Partnership SLP (NJ)
(NLD)	EPISO 4 Leo Koperwiekplein BV		CCP 5 GP LLP (GBR) Curzon Capital Partners 5 Long-Life LP (GBR) CCP 5 (GP) Sarl (LUX)
	EPISO 4 Leo Raaks BV (NLD) EPISO 4 Leo Westwal BV (NLD) EPISO 4 Leo Marikenstraat BV		CCP 5 LL GP Sarl (LUX) Curzon Capital Partners 5 Long Life SCSp (LUX)
(NLD)	EPISO 4 Leo Oudkerhof BV		CCP 5 Feeder GP Sarl (LUX) CCP 5 Feeder SCSp (LUX)
(NLD)	EPISO 4 Leo Properties BV (NLD) EPISO 4 Leo ST Properties BV		EPISO 5 Incentive Partners GP Limited (NJ) EPISO 5 Incentive Partners SLP (NJ)
(NLD)			EPISO 5 (GP) Sarl (LUX) European Property Investors Special Opportunities 5 SCSp-
	Powilse Power Station BV (NLD) EP Office 1 Spzoo (POL) EP Office 2 Spzoo (POL) EP Retail Spzoo (POL) EP Apartments Spzoo (POL) EP Hotel Spzoo (POL)	SICAV-SIF (LUX)	EPISO 5 Co-Investment SCSp (LUX) EPISO 6 (GP) LLP (LUX) EPISO 6 Co-Investment SCSp (LUX)
	EPISO 4 Seed Holding Sarl (LUX ) EPISO 4 Seed Sarl (LUX)	SCSP (LUX)	European Property Investors Special Opportunities 6
	EPISO 4 Flower Holding Sarl (LUX) EPISO 4 Flower Sarl (LUX)		EPISO 6 Luxembourg Holding Sarl (LUX) EPISO 6 Spectre JV Sarl (LUX) EPISO 6 Spectre 1 Holding Sarl
	EPISO 4 Armando Holding Sarl (LUX) EPISO 4 Armando Holding BV (NLD) EPISO 4 Armando	(LUX) (LUX)	EPISO 6 Spectre 2 Holding Sarl
Westwijk BV (NLD)		(LUX)	EPISO 6 Spectre 3 Holding Sarl
Diemerplien BV (NLD)	EPISO 4 Armando	(LUX)	EPISO Terina Holding Sarl (LUX) EPISO 6 Romeo 2 Holding Sarl (LUX)



## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

German Property Performance Partners Investors Feeder  
Verwaltungs GmbH (DEU)  
EPIISO 4 (GP) S.à.r.l. (LUX)  
EPIISO 4 SCSp (LUX)  
EPIISO 4 (GP) II S.à.r.l. (LUX)  
EPIISO 4 Student Housing SCSp (LUX)  
KTA Holdco (LUX)  
Kartesia Management SA (LUX)  
Kartesia UK Ltd. (GBR)  
Kartesia Belgium (BEL)  
Kartesia Credit FFS (FRA)  
Kartesia GP III (LUX)  
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)  
Kartesia Securities (LUX)  
Kartesia III Topco S.à.r.l. (LUX)  
Kartesia GP IV (LUX)  
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)  
Kartesia Securities IV (LUX)  
Kartesia Securities IV Topco S.à.r.l. (LUX)  
Kartesia Master GP (LUX)  
Kartesia Credit Opportunities V Feeder SCS (LUX)  
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)  
KASS Unleveled S.à.r.l. (LUX)  
KSO I Topco S.à.r.l. (LUX)  
Kartesia Credit Opportunities V SCS (LUX)  
Kartesia Securities V S.à.r.l. (LUX)  
Candriam Luxco S.à.r.l. (LUX)  
Candriam Luxembourg (LUX)  
Candriam Belgium (BEL)  
Candriam France (FRA)  
Candriam Monétaire SICAV (FRA)  
Candriam Switzerland LLC (CHE)  
Candriam GP (LUX)  
Cordius (LUX)  
Cordius CIG (LUX)  
IndexIQ (LUX)  
IndexIQ Factors Sustainable Corporate Euro Bond (LUX)  
IndexIQ Factors Sustainable EMU Equity (LUX)  
IndexIQ Factors Sustainable Europe Equity (LUX)  
IndexIQ Factors Sustainable Japan Equity (LUX)  
IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)  
Candriam Absolute Return (LUX)  
Candriam Absolute Return Equity Market Neutral (LUX)  
Candriam Bonds (LUX)  
Candriam Bonds Capital Securities (LUX)  
Candriam Bonds Credit Alpha (LUX)  
Candriam Bonds Emerging Debt Local Currencies (LUX)  
Candriam Bonds Emerging Markets

Candriam Bonds Emerging Markets Corporate  
Candriam Bonds Emerging Markets Total Return (LUX)  
Candriam Bonds Euro Long Term (LUX)  
Candriam Bonds International (LUX)  
Candriam Diversified Futures (BEL)  
Candriam Equities L (LUX)  
Candriam Equities L EMU Innovation (LUX)  
Candriam Equities L Meta Globe (LUX)  
Candriam Equities L Risk Arbitrage Opportunities (LUX)  
Candriam GF (LUX)  
Candriam GF AUSBIL Global Essential Infrastructure (LUX)  
Candriam GF AUSBIL Global Small Cap (LUX)  
Candriam GF Short Duration US High Yield Bonds (LUX)  
Candriam GF US Corporate Bonds (LUX)  
Candriam GF US High Yield Corporate Bonds (LUX)  
Candriam Impact One (LUX)  
Candriam L (LUX)  
Candriam L Dynamic Asset Allocation (LUX)  
Candriam L Multi-Asset Income & Growth (LUX)  
Candriam L Multi-Asset Premia (LUX)  
Candriam M (LUX)  
Candriam M Global Trading (LUX)  
Candriam M Impact Finance (LUX)  
Candriam M Multi Strategies (LUX)  
Candriam Multi-Strategies (FRA)  
Candriam Sustainable (LUX)  
Candriam Sustainable Bond Global (LUX)  
Candriam Sustainable Bond Global Convertible  
Candriam Sustainable Bond Impact (LUX)  
Candriam Sustainable Equity Future Mobility (LUX)  
Candriam World Alternative (LUX)  
Candriam World Alternative Alphamax (LUX)  
Cleome Index Euro Long Term Bonds (LUX)  
Cleome Index World Equities (LUX)  
NYLIM GF (Luxembourg)  
NYLIM GF AUSBIL Global Essential Infrastructure  
NYLIM GF AUSBIL Global Small Cap  
NYLIM GF US Corporate Bonds  
NYLIM GF US High Yield Corporate Bonds  
Paricor (LUX)  
Paricor Patrimonium (LUX)  
Ausbil Investment Management Limited (AUS)  
Ausbil Australia Pty. Ltd. (AUS)  
Ausbil Asset Management Pty. Ltd. (AUS)  
Ausbil Global Infrastructure Pty. Limited (AUS)  
Ausbil Investment Management Limited Employee Share Trust (AUS)  
Ausbil IT - Ausbil Global SmallCap Fund (AUS)  
Ausbil IT - Ausbil Long Short Focus Fund (AUS)

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

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New York Life Investment Management Holdings LLC (continued)

NYLIFE Distributors LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 REEP-IND Continental NC LLC (DE)  
     LRC-Patriot, LLC (DE)  
     REEP-LRC Industrial LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
     FP Building 4 LLC (DE)  
     FP Building 1-2-3 LLC (DE)  
     FP Building 17, LLC (DE)  
     FP Building 20, LLC (DE)  
     FP Mantua Grove LLC (DE)  
     FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
     NJIND JV LLC (DE)  
         NJIND Hook Road LLC (DE)  
         NJIND Bay Avenue LLC (DE)  
         NJIND Bay Avenue Urban Renewal LLC (DE)  
         NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
     Cumberland Apartments, LLC (TN)  
 REEP-MF Enclave TX LLC (DE)  
 REEP-MF Marina Landing WA LLC (DE)  
     REEP-SP Marina Landing LLC (DE)  
 REEP-MF Mira Loma II TX LLC (DE)  
     Mira Loma II, LLC (DE)  
 REEP-MF Summitt Ridge CO LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
     Centerpointe (Fairfax) Holdings LLC (DE)  
 REEP-OFC 575 Lex NY LLC (DE)  
 REEP-OFC 575 Lex NY GP LLC (DE)  
     Maple REEP-OFC 575 Lex Holdings LP (DE)  
     Maple REEP-OFC 575 Lex Owner LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
 REEP-OFC 5005 LBJ Freeway TX LLC (DE)  
     5005 LBJ Tower LLC (DE)  
     REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
     MARKET ROSS TX JV LLC (DE)  
         MARKET ROSS TX GARAGE OWNER LC (DE)  
         MARKET ROSS TX OFFICE OWNER LLC (DE)  
         MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)  
     3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
     Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)

501 Fayetteville JV LLC (DE)  
     501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
     401 SOUTH GRAHAM JV LLC (DE)  
         401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
     REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-MF ART TOWER OR LLC (DE)  
     REEP-WP ART TOWER JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)  
 REEP-MF FARMINGTON IL LLC (DE)  
     REEP-MARQUETTE FARMINGTON JV LLC (DE)  
         REEP-MARQUETTE FARMINGTON OWNER LLC (DE)  
 REEP-MF BELLEVUE STATION WA LLC (DE)  
     REEP-LP BELLEVUE STATION JV LLC (DE)  
 REEP-HINE ENCLAVE POINT AZ LLC (DE)  
     REEP-HINES ENCLAVE POINT JV LLC (DE)  
 REEP-MF WILDHORSE RANCH TX LLC (DE)  
     REEP-WP WILDHORSE RANCH JV LLC (DE)  
 REEP-IND ROMULUS MI LLC (Delaware)  
     REEP-NPD ROMULUS JV LLC  
 REEP-MF SOUTH MAIN TX LLC (DE)  
     REEP-AO SOUTH MAIN JV LLC (DE)  
         REEP-AO SOUTH MAIN OWNER LLC (DE)

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	NY	UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	DE	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	AZ	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4199614				New York Life Enterprises LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			13-4081725	2928649	0001270096		NYLIFE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			46-4293486		0001606720		NYL Investors LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			27-0166422				NYLIFE Real Estate Holdings, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	NY	IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	PA	RE	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			06-1252418				LINA Benefit Payments, Inc.	DE	NIA	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	NO	
			47-2379075				New York Life Benefit Payments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-2530753				NYL Real Assets LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Emerging Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Wind Investments LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	NO	
							NYLIC HKP Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	NO	
							NYLIC HKP VENTURE LLC	DE	NIA	NYLIC HKP Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
							NYLIC HKP REIT LLC	DE	NIA	NYLIC HKP VENTURE LLC	Ownership	51.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India Holdings IV	MUS	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			98-1075997				Flatiron RR LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			98-1180305				Flatiron CLO 2013-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
			98-1330289				Flatiron CLO 2015-1 Ltd	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 17 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 18 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 19 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 20 Funding Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 21 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR CLO 22 LLC	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	12
							Flatiron CLO 25 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron CLO 23 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	4
							Flatiron RR LLC, Manager Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	8
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance Company	Ownership	95.500	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.500	New York Life Insurance Company	NO	
							REEP-DRP Salisbury Square Tower One TAB JV LLC	DE	NIA	REEP-MF Salisbury Square Tower One TAF LLC	Ownership	80.000	New York Life Insurance Company	NO	
							Salisbury Square Tower One LLC	DE	NIA	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDK-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDK-King of Prussia Realty, LP	DE	NIA	NYLMDK King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2586171				2017 CT REO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	62.308	New York Life Insurance Company	NO	
							2017 CT REO HOLDINGS LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	37.692	New York Life Insurance Company	NO	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-1250 Forest LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 4700 Nail TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			37-1768259				REEP-IND Aegean MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ OLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
							REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Fridley MN LLC	MIN	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			32-0442193				REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4607723				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4626597				REEP-IND MCP III NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4646530				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4685915				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4592121				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP III OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP West NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND RTG NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Simonton TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
							REEP-MF Issaquah WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Vernon GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Mount Laurel NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Verde NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			87-1661026				REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU 2401 Penn DC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC 515 Post Oak TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
			87-2706041				REEP-IND ROMULUS MI LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND ROMULUS MI LLC	DE	NIA	REEP-IND ROMULUS MI LLC	Ownership	87.140	New York Life Insurance Company	NO	
							REEP-MF SOUTH MAIN TX LLC	DE	NIA	REEP-NPD ROMULUS JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN JV LLC	DE	NIA	REEP-MF SOUTH MAIN TX LLC	Ownership	99.990	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN OWNER LLC	DE	NIA	REEP-AO SOUTH MAIN JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							CUMBERLAND PROPERTIES LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Enclave CAF, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	NO	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							REEP-OFC VON KARMAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2591038				REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IMPIC OFC PROMINENCE ATLANTA LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
							REEP-IMPIC OFC 24th CAMELBACK AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
					0001728621		NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Acquisition REIT LLC	DE	NIA	NYLIFE Office Holdings Acquisition REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP OFC Westory DC LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
							Skyhigh SPV Note Issuer 2020 Parent Trust	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Skyhigh SPV Note Issuer 2020 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							Sol Invictus Note Issuer 2021-1 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							Veritas Doctrina Note Issuer SPV LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
					0001742549		MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	NO	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	NO	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-OFC Tampa GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa FL LP	DE	NIA	MSVEF-OFC Tampa GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Tampa JV LP	DE	NIA	MSVEF-OFC WFC Tampa FL LP	Ownership	94.590	New York Life Insurance Company	NO	
							MSVEF-OFC WFC Tampa PO GP LLC	DE	NIA	MSVEF-FG WFC Tampa JV LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-FG WFC Property Owner LP	DE	NIA	MSVEF-OFC WFC Tampa PO GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-SII Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company	NO	
		88-2404158					MSVEF-MF Pennbrook Station GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
		88-2389603					MSVEF-MF Pennbrook Station PA LP	DE	NIA	MSVEF-MF Pennbrook Station GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Burroughs Mill GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	50.000	New York Life Insurance Company	NO	
							MSVEF-MF Burroughs Mill NJ LP	DE	NIA	MSVEF-MF Burroughs Mill GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy JV GP LLC (Delaware)	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy OH LP (Delaware)	DE	NIA	MSVEF-MF Gramercy JV GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-CR Gramercy JV LP (Delaware)	DE	NIA	MSVEF-MF Gramercy JV GP LLC	Ownership	75.000	New York Life Insurance Company	NO	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	NO	
							Max Estates Ltd. (India) Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.400	New York Life Insurance Company	NO	
							Max I Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Assets Services Ltd.	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	NO	
							Pharmax Corporation Ltd.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Towers Pvt.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Estates 128 Pvt. Ltd.	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Max Estates Gurgaon Ltd.	.IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Acreage Builders Pvt. Ltd.	.IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Cayman Holdings Ltd.	.CYM	NIA	New York Life Enterprises LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Worldwide Capital Investments, LLC	.DE	NIA	NYL Cayman Holdings Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.								
							Seguros Monterrey New York Life, S.A. de C.V.	.MEX	IA	New York Life Enterprises LLC	Ownership	99.998	New York Life Insurance Company	NO	
							Seguros Monterrey New York Life, S.A. de C.V.	.MEX	IA	NYL Worldwide Capital Investments	Ownership	0.002	New York Life Insurance Company	NO	
							Administradora de Conductos SMNYL, S.A. de C.V.	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Agencias de Distribucion SMNYL, S.A. de C.V.	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Inmobiliaria SMNYL, S.A. de C.V.	.MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V.	Ownership	99.000	New York Life Insurance Company	NO	
							Inmobiliaria SMNYL, S.A. de C.V.	.MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership	1.000	New York Life Insurance Company	NO	
			26-1483563				Eagle Strategies LLC	.DE	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3853547				New York Life Capital Corporation	.DE	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3808042		0001033244		New York Life Trust Company	.NY	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0145686		0000071637		NYLIFE Securities LLC	.DE	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-3929029				NYLINK Insurance Agency Incorporated	.DE	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK I Company	.GBR	NIA	NVLIFE LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLUK II Company	.GBR	NIA	NYLUK I Company	Ownership	100.000	New York Life Insurance Company	NO	
							Gresham Mortgage	.GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							W Construction Company	.GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WUT	.GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							WIM (AIM)	.GBR	NIA	NYLUK II Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors (U.K.) Limited	.GBR	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors REIT Manager LLC	.DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Investors NCVAD II GP, LLC	.DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-MF HENLEY CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY JV LLC	.DE	NIA	MNCVAD II-MF HENLEY CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD II-SP HENLEY OWNER LLC	.DE	NIA	MNCVAD II-SP HENLEY JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-OFC 770 L Street CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-MF UNION CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II- HOLIDAY UNION JV LLC	.DE	NIA	MNCVAD II-MF UNION CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD II-OFC HARBORS CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-SEAGATE HARBORS LLC	.DE	NIA	MNCVAD II-OFC HARBORS CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
							MNCVAD II-OFC 630 K Street CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-IND SHILOH CA LLC	.DE	NIA	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							MNCVAD II-BIG SHILOH JC LLC	.DE	NIA	MNCVAD II-IND SHILOH CA LLC	Ownership	90.000	New York Life Insurance Company	NO	
			84-1758196				MSSDF GP LLC	.DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2306247				MSSDF II GP LLC	.DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-2469180				Madison Square Structured Debt Fund II LP	.DE	NIA	MSSDF II Member LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			92-2421807				MSSDF REIT II LLC	DE	NIA	Madison Square Structured Debt Fund II LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance Company	Ownership	35.000	New York Life Insurance Company	NO	
			84-1781419				MSSDF Member LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.000	New York Life Insurance Company	NO	
			84-1797003				Madison Square Structured Debt Fund LP	DE	NIA	MSSDF Member LLC	Ownership	40.400	New York Life Insurance Company	NO	
			84-1819107				MSSDF REIT LLC	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			84-1825208				MSSDF REIT Funding Sub I LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4113067				MSSDF REIT Funding Sub II LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-4120070				MSSDF REIT Funding Sub III LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub IV LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub V LLC	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VI LLC (Delaware)	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSSDF REIT Funding Sub VII LLC (Delaware)	DE	NIA	MSSDF REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			93-1441293				MSSDF-OFGB Voss San Felipe LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-1429937				MSSDF-OFGB Woodway LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			93-2600376				MSSDF-OFGB Hanover LLC (Delaware)	DE	NIA	Madison Square Structured Debt Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSSIV GP LLC (Delaware)	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture LP	DE	NIA	MSSIV GP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV REIT Manager LLC (Delaware)	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							Madison Square Strategic Investments Venture REIT LLC	DE	NIA	Madison Square Strategic Investments Venture LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC (Delaware)	DE	NIA	New York Life Insurance Company	Ownership	90.000	New York Life Insurance Company	NO	
							MSSIV NYL Investor Member LLC (Delaware)	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	10.000	New York Life Insurance Company	NO	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Management	0.000	New York Life Insurance Company	NO	9
			83-4025228				MCPF Holdings Manager LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			83-4049223				MCPF MA Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF Holdings LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND TAMARAC FL	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFB BRICKELL FL LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND POWAY CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPC POWAY JV LLC (Delaware)	DE	NIA	MADISON-IND POWAY CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF GRANARY FLATS TX LLC (Delaware)	DE	NIA	MADISON-LPC POWAY JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS JV LLC (Delaware)	DE	NIA	MADISON-MF GRANARY FLATS TX LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-AO GRANARY FLATS OWNER LLC (Delaware)	DE	NIA	MADISON-AO GRANARY FLATS JV LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND 2080 ENTERPRISE CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND CLAWITER CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-REDCO CLAWITER JV LLC	DE	NIA	MADISON-IND CLAWITER CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND ENTERPRISE RIALTO CA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Mill Creek, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Gateway Phases II and III, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Delta Court, LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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							MIREF Fremont Distribution Center, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Century, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Newport Commons, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Northsight, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Riverside, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Corporate Woods, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							Bartons Lodge Apartments, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	90.000	New York Life Insurance Company .....	..NO.....	
							MIREF 101 East Crossroads, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							101 East Crossroads, LLC .....	..DE.....	..NIA.....	MIREF 101 East Crossroads, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Hawthorne, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Auburn 277, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Sumner North, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Wellington, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MIREF Warner Center, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MF Duluth GA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-OFC Centerstone I CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-OFC Centerstone III CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MOB Centerstone IV CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-OFC Centerpoint Plaza CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			47-2279230				MADISON-IND Logistics NC LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			47-2283899				MCPF-LRC Logistics LLC .....	..DE.....	..NIA.....	MADISON-IND Logistics NC LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MF Desert Mirage AZ LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-OFC One Main Place OR LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-IND Fenton MO LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-IND Hitzert Roadway MO LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MF Hoyt OR LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			47-5172577				MADISON-RTL Clifton Heights PA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-IND Locust CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			47-5640009				MADISON-OFC Weston Pointe FL LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MF MCCADDEN CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-OFC 1201 WEST IL LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MCCAFFERY 1201 WEST IL LLC .....	..DE.....	..NIA.....	MADISON-OFC 1201 WEST IL LLC .....	Ownership.....	92.500	New York Life Insurance Company .....	..NO.....	
							MADISON-MF CRESTONE AZ LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			83-4019048				MADISON-MF TECH RIDGE TX LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-RTL SARASOTA FL, LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MOB CITRACADO CA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-MF THE MEADOWS WA LLC .....	..DE.....	..NIA.....	Madison Core Property Fund LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-ACG THE MEADOWS JV LLC .....	..DE.....	..NIA.....	MADISON-ACG THE MEADOWS WA LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							MADISON-ACG THE MEADOWS OWNER LLC .....	..DE.....	..NIA.....	MADISON-ACG THE MEADOWS JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							Madison-MF Osprey QRS Inc .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			87-4097153				Madison-MF Osprey NC GP LLC .....	..DE.....	..NIA.....	Madison-MF Osprey QRS Inc. ....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
			87-4075458				Madison-MF Osprey NC LP .....	..DE.....	..NIA.....	Madison-MF Osprey QRS Inc. ....	Ownership.....	99.000	New York Life Insurance Company .....	..NO.....	
							Madison-MF Osprey NC LP .....	..DE.....	..NIA.....	Madison-MF Osprey NC LP .....	Ownership.....	1.000	New York Life Insurance Company .....	..NO.....	
							MADISON-IND LNDR TABOR ROAD NJ LLC (Delaware) .....	..DE.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							New York Life Investment Management Asia Limited .....	..CYM.....	..NIA.....	Madison Core Property Fund LP .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	
							Holdings LLC .....	..CYM.....	..NIA.....	Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	..NO.....	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			13-4080466		0000061227		MackKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields Emerging Markets Debt Portfolio	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2850988				MackKay Shields Core Plus Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-2851036		0001502131		MackKay Shields Core Plus / Opportunities Fund LP	DE	NIA	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676586				MackKay Municipal Managers Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2332835		0001432467			DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			22-2267512		0001432468		MackKay Municipal Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676650				MackKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523736		0001460030		MackKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523739		0001460023		MackKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			38-4019880		0001700102		MackKay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1374021				MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1370729		0001710885		MackKay Municipal Credit Opportunities HL (Cayman) Fund, LP	CYM	NIA	MackKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3040968				MackKay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Short Term Opportunities Fund LP	DE	NIA	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3041041		0001532022			DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	MackKay Shields LLC	Board of Directors	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.010	New York Life Insurance Company	NO	
							Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	99.990	New York Life Insurance Company	NO	
							Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio	IRL	NIA	MackKay Shields LLC	Ownership	0.010	New York Life Insurance Company	NO	
							Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	99.990	New York Life Insurance Company	NO	
			27-3064248				MackKay Shields High Yield Active Core Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields High Yield Active Core Fund LP	DE	NIA	MackKay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4248749		0001502130			DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-0540507				MackKay Shields Credit Strategy Fund Ltd	CYM	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-4357172	3859263			MackKay Shields Credit Strategy Partners LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	MackKay Shields LLC	Ownership	0.070	New York Life Insurance Company	NO	
					0001502133		MackKay Shields Defensive Bond Arbitrage Fund Ltd.	BMJ	NIA	New York Life Insurance Company	Ownership	14.780	New York Life Insurance Company	NO	
			45-2732939				MackKay Shields Core Fixed Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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			45-2733007		0001529525		MackKay Shields Core Fixed Income Fund LP	DE	NIA	MackKay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1760156				MackKay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-4553436		0001703194		MackKay Shields Select Credit Opportunities Fund LP	DE	NIA	MackKay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108933				MackKay Shields (International) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108959				MackKay Shields (Services) Ltd.	GBR	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (International) Ltd.	Ownership	99.000	New York Life Insurance Company	NO	
			98-1108940				MackKay Shields UK LLP	GBR	NIA	MackKay Shields (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	NO	
			47-3358622				MackKay Municipal Managers California Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal California Opportunities Fund, L.P.	DE	NIA	MackKay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-2401724				MackKay Municipal New York Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			38-4002797		0001685030		MackKay Municipal New York Opportunities Fund, L.P.	DE	NIA	MackKay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001700100		MackKay Municipal Opportunity HL Fund LP	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-2575585				MackKay Municipal Capital Trading GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4846547				MackKay Municipal Capital Trading Master Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1836504				MackKay Municipal Capital Trading Fund, L.P.	DE	NIA	MackKay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-4932734				MackKay Municipal Managers Strategic Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1846456		0001701742		MackKay Municipal Strategic Opportunities Fund LP	DE	NIA	MackKay Municipal Managers Strategic Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1715543				MackKay Shields Intermediate Bond Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-4080466				MackKay Shields General Partner (L/S) LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			02-0633343				MackKay Shields Long/Short Fund (Master)	DE	NIA	MackKay Shields General Partner (L/S) LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3010096				MackKay Municipal U.S. Infrastructure Opportunities Fund LP	DE	NIA	MackKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-0605318				MackKay Flexible Income Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
					0001811009		MackKay Flexible Income Fund LP	DE	NIA	MackKay Flexible Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal High Income Opportunities Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Cascade CLO Manager LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings GP LLC	DE	NIA	Cascade CLO Manager LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Holdings, LP	CYM	NIA	MKS CLO Holdings GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MKS CLO Advisors, LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields Europe Investment Management Limited	IRL	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.000	New York Life Insurance Company	NO	
							MackKay Shields European Credit Opportunity Fund Limited	NJ	NIA	MackKay Shields LLC	Ownership	67.000	New York Life Insurance Company	NO	
			87-1580419				MKS Global Sustainable Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1598388				MKS Global Emerging Markets Equities Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561816				MackKay Shields Series Fund Managing Member LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3539309				MackKay Shields Series Fund	DE	NIA	MackKay Shields Series Fund Managing Member LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			92-3539890				Emerging Markets Sovereign Debt - Hard Currency Series	DE	NIA	MackKay Shields Series Fund	Ownership	100.000	New York Life Insurance Company	NO	
			92-3544137				Emerging Markets Sovereign Debt - Local Currency Series	DE	NIA	MackKay Shields Series Fund	Ownership	100.000	New York Life Insurance Company	NO	
			92-3559916				Emerging Markets Corporate Debt - Investment Grade Series	DE	NIA	MackKay Shields Series Fund	Ownership	100.000	New York Life Insurance Company	NO	
			92-3540548				Emerging Markets Corporate Debt - High Yield Series	DE	NIA	MackKay Shields Series Fund	Ownership	100.000	New York Life Insurance Company	NO	
			92-3559458				Structured Products Opportunities Series	DE	NIA	MackKay Shields Series Fund	Ownership	100.000	New York Life Insurance Company	NO	
			92-3540205				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561393				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund LP	DE	NIA	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Optimum Sub LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-1664787				Apogem Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.640	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	Life Insurance Company of North America	Ownership	12.460	New York Life Insurance Company	NO	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1143853				MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Ironshore Investment BL I Ltd.	BMJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	NO	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	NO	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO 10 Ltd.	NJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO 10 LLC	DE	NIA	MCF CLO 10 Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
			36-4883128				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			61-1907486				MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MC KB Fund III LLC (Delaware)	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Apogem Direct Lending Hyundai Fund 2 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	2
							Apogem Direct Lending Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Loan Portfolio 2023 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Umbrella (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Nighthawk Fund (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem US Direct Lending Limited I (Cayman Islands)	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			37-1749427				Montpelier Carry Parent, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Montpelier Carry, LLC	DE	NIA	Montpelier Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2042988				Montpelier GP, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2042988		0001570694		Montpelier Fund, L.P.	DE	NIA	Montpelier GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	NO	
										New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							Warwick Seller Representative, LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners IV GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							New York Life Capital Partners IV GenPar, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							New York Life Capital Partners IV, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund, L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund II L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001652367		GoldPoint Mezzanine Partners IV, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Blocker LP (GPMBA)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Preferred Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV B Blocker LP (GPMBB)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV C Blocker LP (GPMBC)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV D Blocker LP (GPMBD)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV E Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV ECI Aggregator LP	..DE.....	..NIA.....	GPP Mezz IV E Blocker LPP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV F Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV G Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV H Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV I Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
					0001562188		GoldPoint Partners Co-Investment V, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP V ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP V G Blocker Holdco LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt Offshore V, LP	..CYM.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V RS LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar GP, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V A Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V-ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V B Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V D Blocker LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000	New York Life Insurance Company	..NO.....	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GPP LuxCo V GP Sarl	.LUX	NIA	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar GP, LLC	.DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager III GenPar, L.P.	.CYM	NIA	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	.CYM	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	.DE	NIA	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	.DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager IV GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	.DE	NIA	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager V GenPar GP, LLC	.DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager V GenPar, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Fund V, L.P.	.DE	NIA	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada V GenPar Inc.	.CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	.CAN	NIA	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada III GenPar, Inc.	.CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	.CAN	NIA	GoldPoint Partners Canada III GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Canada IV GenPar Inc.	.CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	.CAN	NIA	GoldPoint Partners Canada IV GenPar Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment VI GenPar GP LLC	.DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Partners Co-Investment VI GenPar, LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001712763		GoldPoint Partners Co-Investment VI LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI - ECI Aggregator LP	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker A LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker B LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker C LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker D LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker E LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker F LLC	.DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GPP VI Blocker G LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker H LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							GPP VI Blocker I LLC	DE	NIA	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Co-Invest VII GenPar, GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Co-Invest VII, GenPar LP	DE	NIA	Apogem Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Partners Co-Investment VII, LP	DE	NIA	Apogem Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001718352		GoldPoint Private Credit GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							GoldPoint Private Credit Fund, LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Goldpoint Partners Canada GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Canada II GenPar, Inc.	CAN	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager Canada Fund II, L.P.	CAN	NIA	NYLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-JB Asset Management Co. (Mauritius) LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	NO	2
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management India Fund (FVCI) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding III LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	NO	3
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Evolve Asset Management, Ltd.	CYM	NIA	Apogem Capital LLC	Ownership	24.500	New York Life Insurance Company	NO	
							EIF Managers Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	NO	
							EIF Managers II Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	NO	
							AHF V (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							AHF VI (S) GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI (S)	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Tetra Opportunities Partners	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2631913				BMG PAMP GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2611868				BMG PA Private Markets (Delaware) LP	DE	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1503475				BMG Private Markets (Cayman) LP	CYM	NIA	BMG PAMP GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Special Situations LLC (Delaware)	CYM	NIA	BMG Private Markets (Cayman) LP	Ownership	100.000	New York Life Insurance Company	NO	7
			84-2641258				PACD MM, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							ApCap Strategic Partnership I LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Credit Program Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2572635				PACIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591793				PACIF Carry, LLC	DE	NIA	PACIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1360141		0001562375		Private Advisors Coinvestment Fund III, LP	DE	NIA	PACIF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PAMMF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4838202		0001374891		Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund IV, LP	DE	NIA	PASCBF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662399		0001442524		PASCBF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2573409				PASCBF IV Carry, LLC	DE	NIA	PASCBF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591925				PASCBF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-4078336		0001537995		Private Advisors Small Company Buyout V - ERISA Fund, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-1799496		0001576987			DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

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			46-2714292				PASCBF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			35-2476750				PASCBF V Carry, LLC	DE	NIA	PASBF V Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4523581				PASCOPEF VI Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI Carry, LLC	DE	NIA	PASCOPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-4301623		0001595889		Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VI (Cayman), LP	CYM	NIA	PASCOPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1223903		0001635254		PASCOPEF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5430553		0001657189		Private Advisors Small Company Private Equity Fund VII (Cayman), LP	CYM	NIA	PASCOPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1286549		0001711424		PASCOPEF VII Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5442078				PASCOPEF VII Carry, LLC	DE	NIA	PASCOPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCOPEF VIII GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2042371				Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VIII (Cayman), LP	CYM	NIA	PASCOPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1417728		0001711426		PASCOPEF IX GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1939809				PA Small Company Private Equity Fund IX, LP	DE	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-1800282				PA Small Company Private Equity Fund IX, (Cayman), LP	CYM	NIA	PASCOPEF IX GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1516465				APEF X GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Private Equity Fund X, LP	DE	NIA	APEF X GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331000				Cuyahoga Capital Partners IV Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4331219		0001514824		Cuyahoga Capital Partners IV LP	DE	NIA	Cuyahoga Capital Partners IV Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
			26-3698069	3835342			Cuyahoga Capital Emerging Buyout Partners Management Group LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-3698209	3835351			Cuyahoga Capital Emerging Buyout Partners LP	DE	NIA	Cuyahoga Capital Emerging Buyout Partners Management Group LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Real Assets Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4479441				PA Real Assets Carry, LLC	DE	NIA	PA Real Assets Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Real Assets Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2582122				PA Real Assets Carry II, LLC	DE	NIA	PA Real Assets Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4468334				PA Emerging Manager Carry, LLC	DE	NIA	PA Emerging Manager Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Emerging Manager Carry Parent II, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2884836				PA Emerging Manager Carry II, LLC	DE	NIA	PA Emerging Manager Carry Parent II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4146929				Richmond Coinvestment Partners I, LP	DE	NIA	RIC I GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RIC I Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4511149				RIC I Carry, LLC	DE	NIA	RIC I Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4252449		0001646590		Private Advisors Secondary Fund V, LP	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry, LLC	DE	NIA	PASF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASF V Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

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**SCHEDULE Y**

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			84-3310049				PASF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-3090059				PA Secondary Fund VI, LP	DE	NIA	PASF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Secondary Fund VI Coinvestments, LP	DE	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PA Secondary Fund VI (Cayman), LP	CYM	NIA	PASF VI GP, LLC	Ownership	68.140	New York Life Insurance Company	NO	
							PARAF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5323045		0001656546		Private Advisors Real Assets Fund, LP	DE	NIA	PARAF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PARAF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5392508				PARAF Carry, LLC	DE	NIA	PARAF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Coinvestment Fund, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5230804		0001660017		Private Advisors Small Company Coinvestment Fund ERISA, LP	DE	NIA	PASCCIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II, LP	DE	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PA Small Company Coinvestment Fund II (Cayman), LP	CYM	NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCCIF Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5472308				PASCCIF Carry, LLC	DE	NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3120890				PARAF II GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-3541209		0001721164		Private Advisors Real Assets Fund II LP	DE	NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1973380				PARAF III GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			86-1678206				PA Real Assets Fund III, LP	DE	NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1875231				SAF GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1371149				Social Advancement Fund, LP	DE	NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2670366				Washington Pike GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-2634832				Washington Pike, LP	DE	NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5036706				RidgeLake Partners GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-5053710				RidgeLake Partners, LP	DE	NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							RidgeLake Co-Investment Partners, LP	DE	NIA	RidgeLake Partners, LP	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings LLC	MUS	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Jacob Ballas Capital India Private Limited	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	NO	
							Industrial Assets Holdings Limited	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	NO	
							JB Cerestra Investment Management LLP	MUS	NIA	NYLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	NO	
			22-3704242		0001103598		NYLIM Service Company LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Workforce GP LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206685		0001133639		New York Life Investment Management LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Fund II GP, LLC	DE	NIA	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-TND, LLC	DE	NIA	NYLIM Fund II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							WFGH, GP LLC	DE	NIA	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	NO	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	DE	NIA	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	DE	NIA	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			02-0811753		0001415996	IndexIQ Trust	IndexIQ Trust	DE	NIA	IndexIQ LLC	Other	0.000	New York Life Insurance Company	NO	
						IndexIQ Advisors LLC	IndexIQ Advisors LLC	DE	NIA	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	NO	
						IndexIQ Active ETF Trust	IndexIQ Active ETF Trust	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company	NO	
						IQ MacKay ESG Core Plus Bond ETF	IQ MacKay ESG Core Plus Bond ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.270	New York Life Insurance Company	NO	
						IQ MacKay California Municipal Intermediate ETF	IQ MacKay California Municipal Intermediate ETF	DE	NIA	New York Life Investment Management LLC	Ownership	42.660	New York Life Insurance Company	NO	
						IQ MacKay California Municipal Intermediate ETF	IQ MacKay California Municipal Intermediate ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	43.480	New York Life Insurance Company	NO	
						IQ MacKay ESG High Income ETF	IQ MacKay ESG High Income ETF	DE	NIA	New York Life Investment Management LLC	Ownership	99.300	New York Life Insurance Company	NO	
						IQ MacKay Multi-Sector Income ETF	IQ MacKay Multi-Sector Income ETF	DE	NIA	New York Life Investment Management LLC	Ownership	99.140	New York Life Insurance Company	NO	
						IQ Winslow Focused Large Cap Growth ETF	IQ Winslow Focused Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.370	New York Life Insurance Company	NO	
						IQ Winslow Large Cap Growth ETF	IQ Winslow Large Cap Growth ETF	DE	NIA	New York Life Investment Management LLC	Ownership	99.800	New York Life Insurance Company	NO	
						IndexIQ ETF Trust	IndexIQ ETF Trust	DE	NIA	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company	NO	
						IQ 50 Percent Hedged FTSE International ETF	IQ 50 Percent Hedged FTSE International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	51.160	New York Life Insurance Company	NO	
						IQ 500 International ETF	IQ 500 International ETF	DE	NIA	New York Life Investment Management LLC	Ownership	91.230	New York Life Insurance Company	NO	
						IQ US Large Cap ETF	IQ US Large Cap ETF	DE	NIA	New York Life Investment Management LLC	Ownership	98.200	New York Life Insurance Company	NO	
						IQ US Small Cap ETF	IQ US Small Cap ETF	DE	NIA	New York Life Investment Management LLC	Ownership	80.700	New York Life Insurance Company	NO	
						IQ Clean Oceans ETF	IQ Clean Oceans ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	75.840	New York Life Insurance Company	NO	
						IQ Cleaner Transport ETF	IQ Cleaner Transport ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	75.930	New York Life Insurance Company	NO	
						IQ Engender Equality ETF	IQ Engender Equality ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	80.100	New York Life Insurance Company	NO	
						IQ FTSE International Equity Currency Neutral ETF	IQ FTSE International Equity Currency Neutral ETF	DE	NIA	New York Life Investment Management LLC	Ownership	36.500	New York Life Insurance Company	NO	
						IQ Global Equity R&D Leaders ETF	IQ Global Equity R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	76.120	New York Life Insurance Company	NO	
						IQ Healthy Hearts ETF	IQ Healthy Hearts ETF	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	66.380	New York Life Insurance Company	NO	
						IQ Candriam International Equity ETF	IQ Candriam International Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	91.900	New York Life Insurance Company	NO	
						IQ Candriam U.S. Mid Cap Equity ETF	IQ Candriam U.S. Mid Cap Equity ETF	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	95.130	New York Life Insurance Company	NO	
						IQ Candriam US Large Cap Equity ETF	IQ Candriam US Large Cap Equity ETF	DE	NIA	New York Life Investment Management LLC	Ownership	84.000	New York Life Insurance Company	NO	
						IQ U.S. Large Cap R&D Leaders ETF	IQ U.S. Large Cap R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.130	New York Life Insurance Company	NO	
						IQ U.S. Mid Cap R&D Leaders ETF	IQ U.S. Mid Cap R&D Leaders ETF	DE	NIA	New York Life Investment Management LLC	Ownership	95.070	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings International	New York Life Investment Management Holdings International	LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
						New York Life Investment Management Holdings II International	New York Life Investment Management Holdings II International	LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	NO	
						Candriam Group	Candriam Group	LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	NO	
						CGH UK Acquisition Company Limited	CGH UK Acquisition Company Limited	GBR	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners (GP) Limited	Tristan Equity Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Partners LP	Tristan Equity Partners LP	GBR	NIA	Tristan Equity Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners (GP) Limited	Tristan Equity Pool Partners (GP) Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Equity Pool Partners LP	Tristan Equity Pool Partners LP	GBR	NIA	Tristan Equity Pool Partners LP	Ownership	100.000	New York Life Insurance Company	NO	
						Tristan Capital Partners Holdings Limited	Tristan Capital Partners Holdings Limited	GBR	NIA	CGH UK Acquisition Company Limited	Ownership	80.000	New York Life Insurance Company	NO	
						TIPS One Co-Investment GP Sarl	TIPS One Co-Investment GP Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
						TIPS Co-Investment SCSp	TIPS Co-Investment SCSp	LUX	NIA	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
						TCP Incentive Partners (GP) Sarl	TCP Incentive Partners (GP) Sarl	LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							TCP Incentive Partners SCSp	.LUX	NIA	TCP Incentive Partners (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment GP Sarl	.LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment SCSp	.LUX	NIA	TCP Co-Investment GP Sarl (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment (GP) Limited	.GBR	NIA	TCP Co-Investment SCSp (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Co-investment LLP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) LLP	.GBR	NIA	EPISO 4 Co-Investment LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Incentive Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	NO	
							CCP 5 Co-Investment LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	50.000	New York Life Insurance Company	NO	
							Tristan Capital Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Limited	Ownership	92.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III LP	.LUX	NIA	CCP III (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Ollerton Sarl	.LUX	NIA	Curzon Capital Partners III LP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III Sarl	.LUX	NIA	Curzon Capital Partners III LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III UK Shopping Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							PR Kettering Limited	.GBR	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopping Eastleigh Sarl	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							White River Developments Limited	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopping Folkstone Sarl	.LUX	NIA	CCP III UK Shopping Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Austria Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Shopolis Sarl	.LUX	NIA	CCP III Austria Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							CCP III Shopolis Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	10.000	New York Life Insurance Company	NO	
							CCP III Polska Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Netherlands Holding BV	.NLD	NIA	CCP III Polska Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Nova Investments Sp. z.o.o Sarl	.POL	NIA	CCP III Netherlands Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Falcon Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Stadtgalerie Written GmbH (Germany)		NIA	CCP III Falcon Holding Sarl	Ownership	92.400	New York Life Insurance Company	NO	
							Stadtgalerie Written Marketing GmbH (Germany)		NIA	CCP III Falcon Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Castle Holding Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Fieldcoston Sarl	.LUX	NIA	CCP III Castle Holding Sarl	Ownership	94.900	New York Life Insurance Company	NO	
							CCP III Dartford JV Sarl	.LUX	NIA	Curzon Capital Partners III Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Dartford I Sarl	.LUX	NIA	CCP III Dartford JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV GP Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	99.000	New York Life Insurance Company	NO	
							CCP IV Incentive Partners LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1	.ITA	NIA	CCP IV IREF 1 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							CCP IV IREF 2 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 1 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 1 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 2 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Bolt Nominee 1 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							Bolt Nominee 2 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 2 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Sarl	.LUX	NIA	CCP IV Erneside Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV France Investments Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							OPPCI CCP IV France Investments	.FRA	NIA	CCP IV France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SCI Escape Cordeliers	.FRA	NIA	OPPCI CCP IV France Investments	Ownership	99.000	New York Life Insurance Company	NO	
							SCI Escape Cordeliers	.FRA	NIA	CCP IV France Investments Sarl	Ownership	1.000	New York Life Insurance Company	NO	
							CCP IV Omagh Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Garden Tower Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Solent Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							The Forum, Solent, Management Company Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SBP Management Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	27.830	New York Life Insurance Company	NO	
							CCP IV Kent Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kent Sarl	.LUX	NIA	CCP IV Kent Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) Sarl		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kerin Luxembourg Sarl (PUX)		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV SCSp	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	74.000	New York Life Insurance Company	NO	
							Kerin Holding Sarl	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV UK Holding Sarl	.LUX	NIA	Kerin Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Cardiff Gate RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Rotherham Foundry RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Warrington Riverside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Birmingham Ravenside RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Walsall Bescot RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							RW Sofas Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Milton Keynes RP Limited	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bangor Springill RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Warrington Pinners Brow RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bolton Central RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Incentive Partners LP	.GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	64.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 3 LP	.GBR	NIA	EPISO 3 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 GP II Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Student Housing SCSp	.LUX	NIA	EPISO 4 GP II Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 4 LP	.GBR	NIA	EPISO 4 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Caesar Holding Sarl	.GBR	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							Trophy Value Added Fund	.GBR	NIA	EPISO 4 Caesar Holding Sarl	Ownership	74.150	New York Life Insurance Company	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							EPISO 4 Luxembourg Holding Sarl	.LUX	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Holding BV (NLD)	.NLD	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Management BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Amersfoort Office BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Metropelestraat BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Leidsestraat BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Koperwiekplein BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Raaks BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Westwal BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Marikenstraat BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Oudkerhof BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo Properties BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Leo ST Properties BV (NLD)	.NLD	NIA	EPISO 4 Leo Holding BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							Powilse Power Station BV (NLD)	.NLD	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							EP Office 1 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Office 2 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Retail Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Apartments Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Hotel Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Seed Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Seed Sarl	.LUX	NIA	EPISO 4 Seed Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Flower Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Flower Sarl	.LUX	NIA	EPISO 4 Flower Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Holding Coop	.NLD	NIA	EPISO 4 Armando Holding Sarl	Ownership	95.740	New York Life Insurance Company	NO	
							EPISO 4 Armando Holding BV	.NLD	NIA	EPISO 4 Armando Holding Coop	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Westwijk	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Diemerplien	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Ridderhof	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Armando Zijdelwaard	.NLD	NIA	EPISO 4 Armando Holding BV	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight GP Limited	.GBR	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight LP	.GBR	NIA	EPISO 4 Twilight GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight PRS Eclipse 110 DAC	.GBR	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Finance DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Ireland PRS Properties Eclipse DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 West Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.500	New York Life Insurance Company	NO	
							EPISO 4 Antrim Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Banbridge Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 France Investments Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							OPPCI EPISO 4 France Investments	.FRA	NIA	EPISO 4 France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SAS VDF	.FRA	NIA	OPPCI EPISO 4 France Investments	Ownership	100.000	New York Life Insurance Company	NO	
							SCI VDF	.FRA	NIA	SAS VDF	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ	NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP (United Kingdom)	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life LP	.GBR	NIA	CCP 5 GP LLP (United Kingdom)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 (GP) Sarl	.LUX	NIA	Curzon Capital Partners 5 Long-Life LP	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							CCP 5 LL GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Curzon Capital Partners 5 Long Life SCSp ....	.LUX.....	NIA.....	CCP 5 LL GP Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							CCP 5 Feeder GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							CCP 5 Feeder SCSp .....	.LUX.....	NIA.....	CCP 5 Feeder GP Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 5 Incentive Partners GP Limited .....	.NJ.....	NIA.....	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 5 Incentive Partners SLP .....	.NJ.....	NIA.....	EPIISO 5 Incentive Partners GP Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 5 (GP) Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							European Property Investors Special Opportunities 5 SCSp-SICAV-SIF .....	.LUX.....	NIA.....	EPIISO 5 (GP) Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 5 Co-Investment SCSp .....	.LUX.....	NIA.....	EPIISO 5 (GP) Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 (GP) LLP .....	.LUX.....	NIA.....	Tristan Capital Partners LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Co-Investment SCSp .....	.LUX.....	NIA.....	EPIISO 6 (GP) LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							European Property Investors Special Opportunities 6 SCSp .....	.LUX.....	NIA.....	EPIISO 6 (GP) LLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Luxembourg Holding Sarl .....	.LUX.....	NIA.....	European Property Investors Special Opportunities 6 SCSp .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Spectre JV Sarl .....	.LUX.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Spectre 1 Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Spectre JV Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Spectre 2 Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Spectre JV Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Spectre 3 Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Spectre JV Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Terina Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Romeo 2 Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Montague 1 Sarl .....	.LUX.....	NIA.....	EPIISO 6 Romeo 2 Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Moomin Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Siem Holding Sarl .....	.LUX.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Siem Sarl .....	.LUX.....	NIA.....	EPIISO 6 Siem Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Panther GP Limited .....	.NJ.....	NIA.....	EPIISO 6 Luxembourg Holding Sarl .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Panther JV SLP .....	.NJ.....	NIA.....	EPIISO 6 Panther GP Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Panther Hodco Limited .....	.NJ.....	NIA.....	EPIISO 6 Panther JV SLP .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							EPIISO 6 Panther Property Limited .....	.NJ.....	NIA.....	EPIISO 6 Panther Hodco Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Hotels Limited .....	.NJ.....	NIA.....	EPIISO 6 Panther Property Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK Pub Westminster Limited .....	.GBR.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							RAAG OBS Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK OBS Limited .....	.IRL.....	NIA.....	RAAG OBS Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Dublin Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK Dublin Limited .....	.NJ.....	NIA.....	Raag Dublin Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Kensington Holdings Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Valenet Holdings Limited .....	.NJ.....	NIA.....	Raag Kensington Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Kensington Hotel Limited .....	.NJ.....	NIA.....	Raag Kensington Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK Kensington Limited .....	.GBR.....	NIA.....	Raag Kensington Hotel Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Westminster Holdings Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Westminster Hotel Limited .....	.NJ.....	NIA.....	Raag Westminster Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK Westminster Limited .....	.NJ.....	NIA.....	Raag Westminster Hotel Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Liverpool Street Holdings Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Liverpool Street Hotel Limited .....	.NJ.....	NIA.....	Raag Liverpool Street Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK Liverpool Street Limited .....	.GBR.....	NIA.....	Raag Liverpool Street Hotel Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Kings Cross Holdings Limited .....	.NJ.....	NIA.....	Raag Hotels Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							Raag Kings Cross Hotel Limited .....	.NJ.....	NIA.....	Raag Kings Cross Holdings Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							QMK KX Limited .....	.GBR.....	NIA.....	Raag Kings Cross Hotel Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Raag Paddington Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Hotel Limited	.NJ.	NIA.	Raag Paddington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Paddington Limited	.GBR.	NIA.	Raag Paddington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Canary Wharf Holdings Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Canary Wharf Limited	.GBR.	NIA.	Raag Canary Wharf Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Shoreditch Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Shoreditch Limited	.GBR.	NIA.	Raag Shoreditch Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Aberdeen	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Management Limited	.GBR.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag P2 Limited	.NJ.	NIA.	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners SLP	.NJ.	NIA.	TIPS One Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Income Plus Strategy One SCSp	.LUX.	NIA.	TIPS One GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha Holdings Sarl	.LUX.	NIA.	Tristan Income Plus Strategy One SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV I Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV II Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV III Sarl	.LUX.	NIA.	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment GP Sarl	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment SCSp	.LUX.	NIA.	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV (GP) Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited	.NJ.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP	.NJ.	NIA.	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners Asset Management Limited	.GBR.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP France	.GBR.	NIA.	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP NL BV	.GBR.	NIA.	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL.	NIA.	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment (GP) S.a.r.l.	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment SCSp	.LUX.	NIA.	TCP Co-Investment (GP) S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners SCSp	.LUX.	NIA.	TCP Co-Investment (GP) S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners (GP) S.a.r.l.	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU.	NIA.	TCP Incentive Partners (GP) S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) S.a.r.l.	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 SCSp	.LUX.	NIA.	EPIISO 4 (GP) S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 (GP) II S.a.r.l.	.LUX.	NIA.	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 4 Student Housing SCSp	.LUX.	NIA.	Tristan (Holdings) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxco S.a.r.l.	.LUX.	NIA.	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxembourg	.LUX.	NIA.	Candriam Group	Ownership	94.892	New York Life Insurance Company	NO	
							Candriam Belgium	.BEL.	NIA.	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam France	.FRA.	NIA.	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA.	NIA.	Candriam Belgium	Ownership	2.580	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA.	NIA.	Candriam France	Ownership	2.150	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA.	NIA.	Cordius ClG	Ownership	0.010	New York Life Insurance Company	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	Candriam Luxembourg	Ownership	66.670	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.330	New York Life Insurance Company	NO	
							Kartesia Management SA	.LUX	NIA	KTA Holdco	Ownership	33.000	New York Life Insurance Company	NO	
							Kartesia UK Ltd.	.GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Belgium	.BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit FFS	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP III	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	.LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia III Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP IV	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	.LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV Topco S.á.r.l.	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Master GP	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							KASS Unleveled S.á.r.l.	.LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							KSO I Topco S.á.r.l.	.LUX	NIA	KASS Unleveled S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities V S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Luxembourg	Ownership	12.420	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	5.000	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	28.850	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg	Ownership	71.600	New York Life Insurance Company	NO	
							IndexIQ	.LUX	NIA	Cordius CIG	Ownership	0.490	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Corporate Euro Bond	.LUX	NIA	Cordius CIG	Ownership	0.180	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable EMU Equity	.LUX	NIA	Cordius CIG	Ownership	13.280	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Europe Equity	.LUX	NIA	Cordius CIG	Ownership	0.380	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Japan Equity	.LUX	NIA	Cordius CIG	Ownership	0.170	New York Life Insurance Company	NO	
							IndexIQ Factors Sustainable Sovereign Euro Bond	.LUX	NIA	Cordius CIG	Ownership	0.550	New York Life Insurance Company	NO	
							Candriam Absolute Return	.LUX	NIA	Cordius CIG	Ownership	0.350	New York Life Insurance Company	NO	
							Candriam Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.210	New York Life Insurance Company	NO	
							Candriam Bonds Capital Securities	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Credit Alpha	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	20.130	New York Life Insurance Company	NO	
							Candriam Bonds Credit Alpha	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Candriam Bonds Emerging Markets .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Bonds Emerging Debt Local Currencies .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Bonds Emerging Markets Corporate .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Bonds Emerging Markets Total Return .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Bonds Euro Long Term .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam Bonds International .....	.LUX	NIA	Candriam Luxembourg .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam Diversified Futures .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Equities L .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	0.090	New York Life Insurance Company .....	NO	
							Candriam Equities L .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.040	New York Life Insurance Company .....	NO	
							Candriam Equities L EMU Innovation .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Equities L Meta Globe .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Equities L Risk Arbitrage Opportunities .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	19.080	New York Life Insurance Company .....	NO	
							Candriam Equities L Risk Arbitrage Opportunities .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam GF .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	51.140	New York Life Insurance Company .....	NO	
							Candriam GF .....	.LUX	NIA	Cordius CIG .....	Ownership.....	4.350	New York Life Insurance Company .....	NO	
							Candriam GF .....	.LUX	NIA	New York Life Investment Management LLC .....	Ownership.....	5.520	New York Life Insurance Company .....	NO	
							Candriam GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	89.440	New York Life Insurance Company .....	NO	
							Candriam GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam GF AUSBIL Global Small Cap .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam GF AUSBIL Global Small Cap .....	.LUX	NIA	New York Life Investment Management LLC .....	Ownership.....	99.990	New York Life Insurance Company .....	NO	
							Candriam GF Short Duration US High Yield Bonds .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							Candriam GF US Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Candriam GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	35.560	New York Life Insurance Company .....	NO	
							Candriam GF US High Yield Corporate Bonds .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam Impact One .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	30.620	New York Life Insurance Company .....	NO	
							Candriam L .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.070	New York Life Insurance Company .....	NO	
							Candriam L Dynamic Asset Allocation .....	.LUX	NIA	Cordius CIG .....	Ownership.....	4.530	New York Life Insurance Company .....	NO	
							Candriam L Multi-Asset Income & Growth .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam L Multi-Asset Premia .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.030	New York Life Insurance Company .....	NO	
							Candriam M .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.040	New York Life Insurance Company .....	NO	
							Candriam M Global Trading .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.040	New York Life Insurance Company .....	NO	
							Candriam M Impact Finance .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.030	New York Life Insurance Company .....	NO	
							Candriam M Multi Strategies .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.060	New York Life Insurance Company .....	NO	
							Candriam Money Market .....	.LUX	NIA	Candriam Luxembourg .....	Other.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Money Market Euro .....	.LUX	NIA	Candriam Money Market .....	Other.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Money Market Euro AAA .....	.LUX	NIA	Cordius CIG .....	Other.....	0.410	New York Life Insurance Company .....	NO	
							Candriam Money Market Usd Sustainable .....	.LUX	NIA	Candriam Money Market .....	Other.....	0.000	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Belgium .....	Ownership.....	16.570	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam France .....	Ownership.....	25.410	New York Life Insurance Company .....	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Candriam Multi-Strategies .....	.FRA	NIA	Candriam Luxembourg .....	Ownership.....	58.350	New York Life Insurance Company .....	NO	
							Candriam Multi-Strategies .....	.FRA	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Canrdriam Risk Arbitrage .....	.FRA	NIA	Cordius CIG .....	Ownership.....	14.410	New York Life Insurance Company .....	NO	
							Candriam Sustainable .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	0.090	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Global .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Global Convertible .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	44.340	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Future Mobility .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							Candriam World Alternative .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	10.870	New York Life Insurance Company .....	NO	
							Candriam World Alternative .....	.LUX	NIA	Cordius CIG .....	Ownership.....	6.580	New York Life Insurance Company .....	NO	
							Candriam World Alternative Alphamax .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	0.000	New York Life Insurance Company .....	NO	
							Candriam World Alternative Alphamax .....	.LUX	NIA	Cordius CIG .....	Ownership.....	14.390	New York Life Insurance Company .....	NO	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA	Cleome Index .....	Ownership.....	0.050	New York Life Insurance Company .....	NO	
							Cleome Index Global Equities .....	.LUX	NIA	Cleome Index .....	Ownership.....	0.090	New York Life Insurance Company .....	NO	
							Cleome Index World Equities .....	.LUX	NIA	Cleome Index .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							NYLIM GF .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	51.200	New York Life Insurance Company .....	NO	
							NYLIM GF .....	.LUX	NIA	New York Life Investment Management LLC .....	Ownership.....	6.000	New York Life Insurance Company .....	NO	
							NYLIM GD .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.010	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	99.850	New York Life Insurance Company .....	NO	
							NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							NYLIM GF US Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	35.090	New York Life Insurance Company .....	NO	
							NYLIM GF US High Yield Corporate Bonds .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.020	New York Life Insurance Company .....	NO	
							Paricor .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.060	New York Life Insurance Company .....	NO	
							Paricor Patrimonium .....	.LUX	NIA	Cordius CIG .....	Ownership.....	0.070	New York Life Insurance Company .....	NO	
							Ausbil Investment Management Limited .....	.AUS	NIA	New York Life Investment Management Holdings II International .....	Ownership.....	80.130	New York Life Insurance Company .....	NO	
							Ausbil Australia Pty. Ltd. ....	.AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Ausbil Asset Management Pty. Ltd. ....	.AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Ausbil Global Infrastructure Pty. Limited .....	.AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	55.000	New York Life Insurance Company .....	NO	
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS	NIA	Ausbil Investment Management Limited .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
							Ausbil IT - Ausbil Global SmallCap Fund .....	.AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	29.020	New York Life Insurance Company .....	NO	
							Ausbil IT Ausbil Long Short Focus Fund .....	.AUS	NIA	New York Life Insurance and Annuity Corporation .....	Ownership.....	21.980	New York Life Insurance Company .....	NO	
			56-2412827		0000914898		NYLIFE Distributors LLC .....	.DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
				3663273			Huntsville NVL LLC .....	.DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	
			61-1724274				REEP-IND Continental NC LLC .....	.DE	NIA	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO	

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STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			46-3561738				LRC-Patriot, LLC	DE	NIA	REEP-IND Continental NC LLC	Ownership	93.000	New York Life Insurance Company	NO	
			35-2496884				REEP-LRC Industrial LLC	DE	NIA	LRC-Patriot, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Forest Park NJ LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 4 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 1-2-3 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 17, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 20, LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Mantua Grove LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Lot 1.01 LLC	DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND NJ LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND JV LLC	DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	NO	
							NJIND Hook Road LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue Urban Renewal LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Corbin Street LLC	DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2951535				REEP-MF Cumberland TN LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-1807159				Cumberland Apartments, LLC	TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Enclave TX LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Marina Landing WA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-SP Marina Landing LLC	DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	NO	
							REEP-MF Mira Loma II TX LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Mira Loma II, LLC	DE	NIA	REEP-MF Mira Loma II TX LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-MF Summitt Ridge CO LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Woodridge IL LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OF Centerpointe VA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Centerpointe Fairfax Holdings LLC	DE	NIA	REEP-OF Centerpointe VA LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-OFC 575 Lex NY LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 575 Lex NY GP LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Maple REEP-OFC 575 Lex Holdings LP	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Maple REEP-OFC 575 Lex Owner LLC	DE	NIA	REEP-OFC 575 Lex NY GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-RTL SASI GA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Bradford PA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Royal Centre GA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL CTC NY LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 5005 LBJ Freeway TX LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	97.000	New York Life Insurance Company	NO	
							5005 LBJ Tower LLC	DE	NIA	REEP-OFC 5005 LBJ Freeway TX LLC	Ownership	97.000	New York Life Insurance Company	NO	
							REEP-OFC/RTL MARKET ROSS TX LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1842612				MARKET ROSS TX JV LLC	DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	NO	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Mallory TN LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							3685 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	NO	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wynnewood PA LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU Fayetteville NC LLC	DE	NIA	NLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	NO	

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							501 Fayetteville Owner LLC .....	DE.....	NIA.....	501 Fayetteville JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							REEP-MJ SOUTH GRAHAM NC LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							401 SOUTH GRAHAM JV LLC .....	DE.....	NIA.....	REEP-MJ SOUTH GRAHAM NC LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	NO.....	
							401 SOUTH GRAHAM OWNER LLC .....	DE.....	NIA.....	401 SOUTH GRAHAM JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							REEP-IND COMMERCE CITY CO LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							REEP-BRENNAN COMMERCE CITY JV LLC .....	DE.....	NIA.....	REEP-IND COMMERCE CITY CO LLC .....	Ownership.....	95.000	New York Life Insurance Company .....	NO.....	
							REEP-MF ART TOWER OR LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							REEP-WP ART TOWER JV LLC .....	DE.....	NIA.....	REEP-MF ART TOWER OR LLC .....	Ownership.....	95.000	New York Life Insurance Company .....	NO.....	
							REEP-OFC Mass Ave WA LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
			85-3570605				REEP-MF FARMINGTON IL LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings, LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
			85-3582543				REEP-MARQUETTE FARMINGTON JV LLC .....	DE.....	NIA.....	REEP-MF FARMINGTON IL LLC .....	Ownership.....	90.000	New York Life Insurance Company .....	NO.....	
			85-3602362				REEP-MARQUETTE FARMINGTON OWNER LLC .....	DE.....	NIA.....	REEP-MARQUETTE FARMINGTON JV LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
			87-2888368				REEP-MF BELLEVUE STATION WA LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
			87-2917401				REEP-LP BELLEVUE STATION JV LLC .....	DE.....	NIA.....	REEP-MF BELLEVUE STATION WA LLC .....	Ownership.....	86.150	New York Life Insurance Company .....	NO.....	
							REEP-HINES ENCLAVE POINT AZ LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
							REEP-HINES ENCLAVE POINT JV LLC .....	DE.....	NIA.....	REEP-HINES ENCLAVE POINT AZ LLC .....	Ownership.....	50.000	New York Life Insurance Company .....	NO.....	
							REEP-MF WILDHORSE RANCH TX LLC .....	DE.....	NIA.....	NVLife Real Estate Holdings LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	
			87-2917401				REEP-WP WILDHORSE RANCH JV LLC .....	DE.....	NIA.....	REEP-MF WILDHORSE RANCH TX LLC .....	Ownership.....	100.000	New York Life Insurance Company .....	NO.....	

Asterisk	Explanation
1	Contractual Client – Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.
8	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
9	Control of this entity is pursuant to a management contract with NYL Investors LLC.
10	Ausbil Investment Management Limited has sole authority over the management of the fund.
11	Investment Pool – Bankruptcy-remote special purpose investment pool vehicle for issuing notes.
12	Investment Pool – Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series.

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. ....	N/A

**AUGUST FILING**

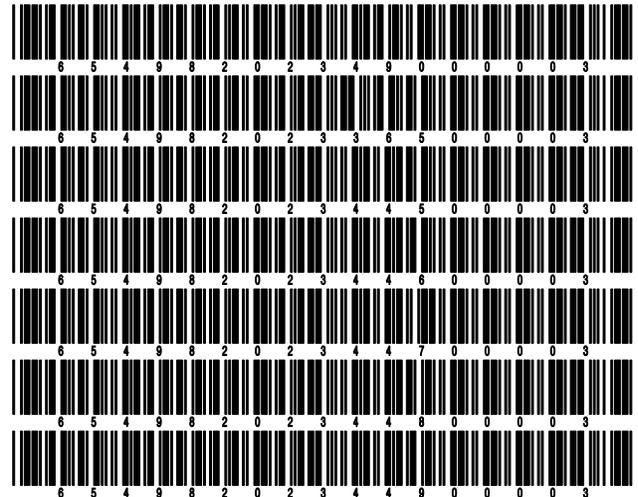
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
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Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**NONE**

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**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	1,056,092,709	706,803,805
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	156,970,189	325,823,226
2.2 Additional investment made after acquisition .....	26,638,003	33,355,337
3. Capitalized deferred interest and other .....	2,833,802	593,153
4. Accrual of discount .....	767,256	1,081,046
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	14,600,215	10,373,072
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	907,092	1,190,786
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,227,794,652	1,056,092,709
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	1,227,794,652	1,056,092,709
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)	1,227,794,652	1,056,092,709

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	260,330,951	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	18,131,344	261,117,203
2.2 Additional investment made after acquisition .....	6,502,977	
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	14,018,399	(588,301)
6. Total gain (loss) on disposals .....	(380,289)	
7. Deduct amounts received on disposals .....	3,731,232	117,558
8. Deduct amortization of premium and depreciation .....	1,432,481	80,393
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....	2,749,878	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	290,689,793	260,330,951
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	290,689,793	260,330,951

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	6,826,985,874	7,254,980,017
2. Cost of bonds and stocks acquired .....	382,537,985	635,340,768
3. Accrual of discount .....	9,389,930	12,842,169
4. Unrealized valuation increase (decrease) .....	4,430,133	(1,849,883)
5. Total gain (loss) on disposals .....	(2,126,137)	(29,445,188)
6. Deduct consideration for bonds and stocks disposed of .....	394,707,526	997,729,207
7. Deduct amortization of premium .....	17,392,668	23,402,061
8. Total foreign exchange change in book/adjusted carrying value .....	608,997	(8,515,520)
9. Deduct current year's other than temporary impairment recognized .....	877,275	19,174,314
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	143,895	3,939,093
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	6,808,993,208	6,826,985,874
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	6,808,993,208	6,826,985,874

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**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	3,068,142,431	583,746,811	739,282,477	16,651,761	3,058,098,569	3,068,142,431	2,929,258,526	3,029,981,961
2. NAIC 2 (a) .....	3,479,662,691	10,200,680	52,074,748	(32,740,469)	3,487,681,830	3,479,662,691	3,405,048,154	3,509,202,557
3. NAIC 3 (a) .....	338,227,585	3,213,053	2,601,042	(1,904,203)	349,473,020	338,227,585	336,935,393	369,018,184
4. NAIC 4 (a) .....	157,659,395	1,151,553	3,521,577	14,164,417	169,122,537	157,659,395	169,453,788	175,900,875
5. NAIC 5 (a) .....	23,734,973		27,424	(2,610,944)	13,843,771	23,734,973	21,096,605	11,310,676
6. NAIC 6 (a) .....	3,944,548	127,500	3,862,242	2,577,184	4,026,430	3,944,548	2,786,990	11,471,722
7. Total Bonds	7,071,371,623	598,439,597	801,369,510	(3,862,254)	7,082,246,157	7,071,371,623	6,864,579,456	7,106,885,975
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	7,071,371,623	598,439,597	801,369,510	(3,862,254)	7,082,246,157	7,071,371,623	6,864,579,456	7,106,885,975

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 88,381,674 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

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**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	295,615	XXX	293,222	3,875	2,196

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of short-term investments acquired .....	146,822,924	
3. Accrual of discount .....	1,152,769	
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(127,871)	
6. Deduct consideration received on disposals .....	147,552,206	
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	295,616	
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	295,616	

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	342,511,971	254,001,336
2. Cost of cash equivalents acquired .....	3,077,243,711	3,852,973,558
3. Accrual of discount .....	5,942,466	4,017,164
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	(20,169)	(29,315)
6. Deduct consideration received on disposals .....	3,317,519,419	3,768,450,772
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	108,158,560	342,511,971
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	108,158,560	342,511,971

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**