

QUARTERLY STATEMENT

OF THE

LIFE INSURANCE COMPANY OF NORTH AMERICA

TO THE

Insurance Department

OF THE

STATE OF

**FOR THE QUARTER ENDED
MARCH 31, 2025**

☐ **LIFE, ACCIDENT AND HEALTH**

☐ **FRATERNAL BENEFIT SOCIETIES**

2025



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2025

OF THE CONDITION AND AFFAIRS OF THE

Life Insurance Company of North America

 NAIC Group Code 0826, 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749
 (Current Period) (Prior Period)

 Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA,
 Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956	COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office.....	Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, U.S. 19192-2362.....
Main Administrative Office.....	51 Madison Avenue, New York, NY, U.S. 10010..... 212-576-7000
Mail Address.....	51 Madison Avenue, New York, NY, U.S. 10010.....
Primary Location of Books and Records.....	51 Madison Avenue, New York, NY, U.S. 10010..... 212-576-7000
Internet Website address	www.newyorklife.com.....
Statutory Statement Contact Person and Phone Number ..	Robert Michael Gardner,, 201-942-8333.....
Statutory Statement Contact E-Mail Address	statement_contact@newyorklife.com
Statutory Statement Contact Fax Number	212-576-7811

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN
President
ROBERT MICHAEL GARDNER
*Senior Vice President
and Contoller*
THOMAS ALEXANDER HENDRY
*Senior Vice President
and Treasurer*
JUSTIN ADAM SOMERS
*Vice President
and Chief Financial Officer*
COLLEEN ANNE MEADE
*Associate General Counsel
and Secretary*

DIRECTORS OR TRUSTEES

ERIK A. ANDERSON	JODI LYNN KRAVITZ	JOANNE HELEN RODGERS
SCOTT LLOYD BERLIN	ANTHONY RAMSEY MALLOY	BENJAMIN LAURENCE ROSENTHAL
ALAIN MAURICE KARAOGLAN	MICHAEL KELLY MCDONNELL	JUSTIN ADAM SOMERS

 State of Pennsylvania } SS
 County of Philadelphia

 State of New York } SS
 County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

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 SCOTT LLOYD BERLIN
 President

DocuSigned by:

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 JUSTIN ADAM SOMERS
 Vice President and
 Chief Financial Officer

DocuSigned by:

43F3CF83969D48F...

 COLLEEN ANNE MEADE
 Associate General Counsel
 and Secretary

 Subscribed and sworn to before me this
 _____ day of May 2025

 Subscribed and sworn to before me this
 _____ day of May 2025

- a. Is this an original filing? Yes [X] No []
 b. If no: 1. State the amendment number ...
 2. Date filed ...
 3. Number of pages attached ...

Officers and Directors who did not occupy the indicated position in the previous annual statement.

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	6,563,377,492		6,563,377,492	6,644,461,917
2. Stocks:				
2.1 Preferred stocks	3,020,710		3,020,710	
2.2 Common stocks	42,973,102		42,973,102	44,812,372
3. Mortgage loans on real estate:				
3.1 First liens	1,430,733,187		1,430,733,187	1,454,072,675
3.2 Other than first liens.....	6,943,733		6,943,733	6,855,216
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)	15,165,985		15,165,985	
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(80,341,482)), cash equivalents (\$378,710,180) and short-term investments (\$2,688,295)	301,056,993		301,056,993	88,611,179
6. Contract loans (including \$ premium notes)	279,631		279,631	284,547
7. Derivatives	1,698,241		1,698,241	1,926,680
8. Other invested assets	312,763,582		312,763,582	299,051,125
9. Receivables for securities	2,449,064		2,449,064	2,109,127
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	3,233,665		3,233,665	1,660,403
12. Subtotals, cash and invested assets (Lines 1 to 11)	8,683,695,385		8,683,695,385	8,543,845,241
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	68,332,547	175,300	68,157,247	61,665,478
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	307,095,634	31,075,619	276,020,015	253,034,993
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	324,663,255		324,663,255	315,907,749
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	2,606,698		2,606,698	1,995,473
17. Amounts receivable relating to uninsured plans	13,096,413	3,502,975	9,593,438	8,084,529
18.1 Current federal and foreign income tax recoverable and interest thereon	21,725,805		21,725,805	2,572,925
18.2 Net deferred tax asset	712,402,675	430,358,125	282,044,550	283,762,481
19. Guaranty funds receivable or on deposit	8,100,977		8,100,977	8,100,977
20. Electronic data processing equipment and software	87,281,741	87,281,741		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	15,363,310		15,363,310	3,183,966
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	43,295,679		43,295,679	24,712,895
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	10,287,660,119	552,393,760	9,735,266,359	9,506,866,707
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	12,509,968		12,509,968	13,728,665
28. Total (Lines 26 and 27)	10,300,170,087	552,393,760	9,747,776,327	9,520,595,372
DETAILS OF WRITE-INS				
1101. Derivatives-collateral assets	3,233,665		3,233,665	1,660,403
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	3,233,665		3,233,665	1,660,403
2501. Admitted disallowed IMR	35,841,039		35,841,039	17,257,967
2502. Miscellaneous	7,454,640		7,454,640	7,454,928
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	43,295,679		43,295,679	24,712,895

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$605,388,567 less \$ included in Line 6.3 (including \$ 3,361,957 Modco Reserve)	605,388,567	607,454,731
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	4,786,041,245	4,939,561,176
3. Liability for deposit-type contracts (including \$ 114,861 Modco Reserve).....	548,185,391	559,225,380
4. Contract claims:		
4.1 Life	76,008,000	95,635,361
4.2 Accident and health	187,904,573	189,707,350
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ 25,768,247 accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	48,502,221	43,887,615
9.3 Other amounts payable on reinsurance, including \$ assumed and \$308,573,216 ceded	308,573,216	299,776,477
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$26,246,228 , accident and health \$ 43,535,922 and deposit-type contract funds \$	69,782,150	62,027,265
11. Commissions and expense allowances payable on reinsurance assumed	1,905,841	288,952
12. General expenses due or accrued	209,795,032	89,902,521
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	22,885,333	31,446,613
15.1 Current federal and foreign income taxes, including \$ (17,363,202) on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	137,474	539,261
17. Amounts withheld or retained by reporting entity as agent or trustee	4,057,076	5,222,389
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	281,311,602	241,087,267
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	168,861,575	156,419,480
24.02 Reinsurance in unauthorized and certified (\$) companies	38,262	47,817
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	128,723,104	3,751,567
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	2,125	
24.09 Payable for securities	12,114,702	3,835,275
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	4,556,192	1,537,848
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	7,464,773,681	7,331,354,345
27. From Separate Accounts Statement	12,509,968	13,728,665
28. Total liabilities (Lines 26 and 27)	7,477,283,649	7,345,083,010
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	177,969,242	177,969,241
34. Aggregate write-ins for special surplus funds	35,841,039	17,257,967
35. Unassigned funds (surplus)	2,054,182,397	1,977,785,155
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	2,267,992,678	2,173,012,363
38. Totals of Lines 29, 30 and 37	2,270,492,678	2,175,512,363
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	9,747,776,327	9,520,595,373
DETAILS OF WRITE-INS		
2501. Other Payable	2,711,552	
2502. Derivatives-collateral liability	1,785,945	1,479,152
2503. Contingent liability	58,695	58,696
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,556,192	1,537,848
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Admitted disallowed IMR	35,841,039	17,257,967
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	35,841,039	17,257,967

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	748,552,434	733,758,296	2,911,361,448
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	81,796,276	81,226,662	348,423,013
4. Amortization of Interest Maintenance Reserve (IMR)	(1,328,644)	(4,549)	(2,036,935)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	3,344,544	2,131,436	9,009,771
7. Reserve adjustments on reinsurance ceded	(32,189)	(206,112)	(1,211,377)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts	2,250	3,000	12,000
8.3 Aggregate write-ins for miscellaneous income	712,702	495,642	1,599,893
9. Totals (Lines 1 to 8.3)	833,047,373	817,404,375	3,267,157,813
10. Death benefits	38,085,895	38,415,769	125,211,557
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	442,877,411	442,186,208	1,752,778,496
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	982,945	13,906,155	17,342,976
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,171,306	675,505	3,394,493
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	7,390,621	(28,558,923)	(88,503,894)
20. Totals (Lines 10 to 19)	491,508,178	466,624,714	1,810,223,628
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	57,403,316	57,434,432	233,294,070
22. Commissions and expense allowances on reinsurance assumed	2,697,327	479,055	1,307,912
23. General insurance expenses and fraternal expenses	164,514,442	160,724,406	657,276,519
24. Insurance taxes, licenses and fees, excluding federal income taxes	33,699,618	34,094,842	120,979,171
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	357,832	4,420	45,080
28. Totals (Lines 20 to 27)	750,180,713	719,361,869	2,823,126,380
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	82,866,660	98,042,506	444,031,433
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	82,866,660	98,042,506	444,031,433
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(1,773,712)	(1,226,104)	(11,504,523)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	84,640,372	99,268,610	455,535,956
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (12,070,213) (excluding taxes of \$ (5,292,988) transferred to the IMR)	(9,436,234)	439,789	(17,631,075)
35. Net income (Line 33 plus Line 34)	75,204,138	99,708,399	437,904,881
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	2,175,512,363	1,859,659,664	1,859,659,664
37. Net income (Line 35)	75,204,138	99,708,399	437,904,881
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 1,753,661	13,609,832	12,217,065	26,809,552
39. Change in net unrealized foreign exchange capital gain (loss)	381,124	(3,066,860)	(7,287,285)
40. Change in net deferred income tax	(31,305,006)	(26,999,566)	(110,497,811)
41. Change in nonadmitted assets	49,522,767	51,569,523	203,268,929
42. Change in liability for reinsurance in unauthorized and certified companies	9,555	(6,715)	(6,715)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(12,442,095)	(33,977,227)	(34,338,852)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			(200,000,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	94,980,315	99,444,619	315,852,699
55. Capital and surplus, as of statement date (Lines 36 + 54)	2,270,492,678	1,959,104,282	2,175,512,363
DETAILS OF WRITE-INS			
08.301. Sundries	712,702	495,642	1,599,893
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	712,702	495,642	1,599,893
2701. Fines, penalties and fees from regulatory authorities	357,832	4,420	45,080
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	357,832	4,420	45,080
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	729,782,904	741,325,831	2,922,850,728
2. Net investment income	76,966,002	80,487,811	358,046,134
3. Miscellaneous income	3,448,271	8,460,155	16,207,186
4. Total (Lines 1 to 3)	810,197,177	830,273,798	3,297,104,048
5. Benefit and loss related payments	488,628,427	597,313,681	1,989,830,738
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	298,913,021	270,190,311	971,364,728
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	15,968	14,306	(11,467,554)
10. Total (Lines 5 through 9)	787,557,416	867,518,298	2,949,727,912
11. Net cash from operations (Line 4 minus Line 10)	22,639,761	(37,244,501)	347,376,136
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	982,596,211	251,864,539	865,634,899
12.2 Stocks			
12.3 Mortgage loans	5,969,762	10,178,614	64,940,121
12.4 Real estate			
12.5 Other invested assets	503,631	676,219	5,134,767
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	9,469	1,869	(47,572)
12.7 Miscellaneous proceeds	29,965,893	6,733,359	11,120,789
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,019,044,966	269,454,599	946,783,004
13. Cost of investments acquired (long-term only):			
13.1 Bonds	932,234,512	302,510,783	859,399,070
13.2 Stocks	191,400	101,300	101,300
13.3 Mortgage loans	9,542,016	7,254,059	310,631,734
13.4 Real estate	166,591		
13.5 Other invested assets	8,100,384	3,639,531	18,648,068
13.6 Miscellaneous applications	23,589,683	3,065,133	14,461,090
13.7 Total investments acquired (Lines 13.1 to 13.6)	973,824,586	316,570,805	1,203,241,262
14. Net increase/(decrease) in contract loans and premium notes	(4,916)	(487,797)	(468,610)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	45,225,296	(46,628,409)	(255,989,649)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	1		
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(11,039,989)	(15,486,992)	(75,847,819)
16.5 Dividends to stockholders			87,018,660
16.6 Other cash provided (applied)	155,620,746	70,291,578	(24,377,968)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	144,580,758	54,804,586	(187,244,447)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	212,445,815	(29,068,323)	(95,857,959)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	88,611,177	184,469,136	184,469,136
19.2 End of period (Line 18 plus Line 19.1)	301,056,992	155,400,813	88,611,177

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment	35,055,563	20,952,229	82,471,993
20.0002. Transfer of mortgage loans to real estate	15,000,000		
20.0003. Depreciation on fixed assets	10,242,115	9,998,124	40,495,834
20.0004. Transfer of bonds to preferred stock	3,000,000		
20.0005. Capitalized interest on mortgage loans	427,793	552,574	2,593,135
20.0006. Capitalized interest on bonds	5,605	18,831	46,179
20.0007. Return of capital on bonds/ payment in kind		4,076	2,800
20.0008. Dividend to NYL paid in bonds, net of accrued interest			112,981,340

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	2,410,591	2,642,947	9,679,640
2. Group life	453,537,516	421,300,137	1,676,750,061
3. Individual annuities			
4. Group annuities			
5. Accident & health	625,478,417	615,820,083	2,446,871,975
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	1,081,426,524	1,039,763,167	4,133,301,676
9. Deposit-type contracts			
10. Total (Lines 8 and 9)	1,081,426,524	1,039,763,167	4,133,301,676

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. The accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Pennsylvania for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Pennsylvania State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Pennsylvania. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

A reconciliation of the Company's net income and capital and surplus at March 31, 2025 and December 31, 2024 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP is shown below:

	SSAP #	F/S Page	F/S Line #	2025	2024
<u>Net Income</u>					
(1) Net income Pennsylvania state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 75,204,138	\$ 437,904,881
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 75,204,138</u>	<u>\$ 437,904,881</u>
<u>Capital and Surplus</u>					
(5) Statutory capital and surplus Pennsylvania state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,270,492,678	\$ 2,175,512,363
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 2,270,492,678</u>	<u>\$ 2,175,512,363</u>

B. No change.

C. (1) No change.

(2) Bonds that meet the SSAP No.26 principles-based bond definition ("PBBB") are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Bonds that do not meet the PBBB are generally reported as other invested assets at the lower of cost or market. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-Identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

(3) - (5) No change.

(6) The interest method for asset-backed securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality asset-backed securities backed by the government and high credit quality adjustable rate mortgage asset-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all asset-backed securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of asset-backed securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the asset-backed security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the asset-backed securities or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

Changes in Accounting Principles

The NAIC adopted revisions to SSAP No. 93 Investments in Tax Credit Structures to provide new guidance on the accounting, recognition, and reporting of investments where the return is substantially earned through either federal or state tax credits. Specifically, the guidance requires for all tax credit investments to be reported on Schedule BA and accounted for under the proportional amortization method. Revisions were also made to SSAP No. 94R—State and Federal Tax Credits which clarifies the accounting guidance for certificated tax credits and expands the current guidance to include not just purchased state tax credits, but federal tax credits as well. The guidance also requires these tax credits to be recorded at face value with the discount to the certificate’s face value recorded as a deferred gain. The Company adopted the new guidance on January 1, 2025. Upon adoption, there was no significant impact to the Company’s surplus.

The NAIC adopted revisions to SSAP No. 26 “Bonds” to incorporate a principles-based bond definition. Revisions were also made to SSAP No. 43 “Asset Backed Securities” and SSAP No. 21 “Other Admitted Assets”. The revised definition includes criteria that must be met in order for a debt instrument to be reported as a bond. Under the new definition, bonds are reported as issuer credit obligations or asset-backed securities. The Company adopted the new guidance on January 1, 2025. Upon adoption, the Company identified debt securities with a book adjusted carrying value (BACV) of \$3,000,000 that no longer met the definition of a bond. These bonds were reclassified to either preferred stock or other invested assets. Prior to adoption of the new definition, these debt securities were carried at amortized cost unless they had an NAIC-6 designation, which required lower of cost or market (LOCOM) accounting. Details regarding these securities’ BACV and accounting measurement before and post adoption are as follows:

Non-Bond Debt Securities	BACV at 12/31/24 as reported on Schedule D	New measurement Basis	BACV at 1/1/25 After Transition	Aggregate surplus impact after transition at 1/1/25
Debt securities reclassified to preferred stock	\$ 3,000,000	Fair Value	\$ 3,010,835	\$ 10,835
Total	\$ 3,000,000		\$ 3,010,835	\$ 10,835

3. Business Combinations and Goodwill

Not applicable.

4. Discontinued Operations

Not applicable.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

B. Debt Restructuring

No change.

C. Reverse Mortgages

No change.

D. Asset-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/asset-backed securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any asset-backed securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery at March 31, 2025.
- (3) The Company does not have any security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year.

NOTES TO FINANCIAL STATEMENTS

(4) The following table presents the Company's gross unrealized losses and fair values for asset-backed securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at March 31, 2025:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 209,474,022	\$ 1,777,893	\$ 387,027,185	\$ 54,764,554	\$ 596,501,207	\$ 56,542,447
Total	\$ 209,474,022	\$ 1,777,893	\$ 387,027,185	\$ 54,764,554	\$ 596,501,207	\$ 56,542,447

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

(1) - (2) No change.

(3) Collateral Received

- a. No change.
- b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.
- c. No change.

(4) - (7) No change.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

Not applicable.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing -

Not applicable

H. Repurchase Agreements Transactions Accounted for as a Sale

Not applicable.

I. Reverse Repurchase Agreements Transactions Accounted for a Sale

Not applicable.

J. Real Estate

No change.

K. Low-Income Housing Tax Credits

No change.

L. Restricted Assets

No change.

M. Working Capital Finance Investments

Not applicable.

N. Offsetting and Netting of Assets and Liabilities

Not applicable.

O. 5GI Securities

No change.

P. Short Sales

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Q. Prepayment Penalty and Acceleration Fees

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
Number of CUSIPs	5
Aggregate Amount of Investment Income	\$ 30,878

R. Reporting Entity's Share of Cash Pool by Asset type

Not applicable.

S. Aggregate Collateral Loans by Qualifying Investment Collateral

No change

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No change.

B. No change.

7. Investment Income

A. No change.

B. No change.

C - E. No material change.

8. Derivative Instruments

A. Not applicable.

B. Not applicable.

9. Income Taxes

A - I. No change.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A - O. No change.

11. Debt

A. No change.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

(2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	870,800	870,800	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 870,800</u>	<u>\$ 870,800</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 486,763,318	\$ 486,763,318	\$ —

2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	870,800	870,800	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 870,800</u>	<u>\$ 870,800</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 475,343,335	\$ 475,343,335	\$ —

NOTES TO FINANCIAL STATEMENTS

The FHLB of Pittsburgh borrowing capacity for the Company is determined using 5% of the Company’s total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 870,800	\$ 870,800	\$ —	\$ —	\$ —	\$ —

(3) Collateral pledged to FHLB of Pittsburgh

- a. At March 31, 2025, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value ¹	Carrying Value ¹	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 18,798,343	\$ 18,798,343	\$ —
2. Current year general account	\$ 18,798,343	\$ 18,798,343	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 18,302,369	\$ 18,302,369	\$ —

¹ Includes amounts in excess of minimum requirements.

(4) Borrowing from FHLB of Pittsburgh

- a. At March 31, 2025, the Company did not have a balance due to the FHLB of Pittsburgh.
- b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	\$ —	\$ —	\$ —

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	No
Funding agreements	No
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

- (1) - (3) No change.
- (4) No change.

B - E. No change.

F. Not applicable.

G - I. No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions, and Quasi-Reorganizations

- A - H. No change.
- I. No change.
- J - M. No change.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

No change.

B. Assessments

No change.

C. Gain Contingencies

Not applicable.

NOTES TO FINANCIAL STATEMENTS

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

Not applicable.

E. Joint and Several Liabilities

Not applicable.

F. All Other Contingencies

No change.

15. Leases

A. Lessee Operating Lease

No change.

B. Lessor Leases

No change.

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

Not applicable.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not applicable.

B. Transfer and Servicing of Financial Assets

(1)-(7) Not applicable.

C. Wash Sales

- (1) In the course of the Company’s investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2025 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

- A. No change.
- B - C. Not applicable.

19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators

No change.

20. Fair Value Measurements

- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

- (1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

Level 1	Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
Level 2	Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
Level 3	Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2025:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Non-redeemable preferred stocks	\$ —	\$ 3,020,710	\$ —	\$ —	\$ 3,020,710
Total preferred stocks	—	3,020,710	—	—	3,020,710
1. Bonds					
Issuer Credit Obligation	—	342,091	—	—	342,091
Asset-backed securities	—	—	—	—	—
Total bonds	—	342,091	—	—	342,091
1. Common stocks	41,910,902	—	1,062,200	—	42,973,102
2. Derivative assets	—	—	—	—	—
Interest rate swaps	—	1,698,241	—	—	1,698,241
Total derivative assets	—	1,698,241	—	—	1,698,241
3. Separate accounts assets	12,509,968				12,509,968
4. Other invested assets	—		393,984	—	393,984
Total assets at fair value	\$ 54,420,870	\$ 5,061,042	\$ 1,456,184	\$ —	\$ 60,938,096

(2)-(3) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2025:

	Balance at 01/01/2025	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 03/31/2025
Assets:										
Common stocks	\$ 870,800	\$ —	\$ —	\$ —	\$ —	\$ 191,400	\$ —	\$ —	\$ —	\$1,062,200
Other invested assets	7,646,938	108,187	(7,646,937)	(8,551)	—	294,347	—	—	—	393,984
Total Assets:	<u>\$8,517,738</u>	<u>\$ 108,187</u>	<u>\$(7,646,937)</u>	<u>\$ (8,551)</u>	<u>\$ —</u>	<u>\$ 485,747</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$1,456,184</u>

Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

Transfers into Level 3 totaled \$108,187 for the three months ended March 31, 2025, which relates to other invested assets residual tranches of securitizations that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. . Transfers out of Level 3 totaled \$7,646,937 for the three months ended March 31, 2025, which relates to other invested assets residual tranches of securitizations that were measured at fair value at the beginning of the period and measured at amortized cost at the end of the period.

(4)-(5) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At March 31, 2025, the Company did not have any price challenges on securities for what it received from third party pricing services.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

NOTES TO FINANCIAL STATEMENTS

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

Level 1 measurements

SVO identified bond ETF

For U.S. SAP, certain SVO approved ETF and mutual funds. (“SVO-Identified Investments”) are eligible for classification as bonds as identified in the NAIC’s SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

Common stocks

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

Separate accounts assets

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value (“NAV”). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

Level 2 measurements

Derivatives

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

Other invested assets

Other invested assets include residual tranches of securitizations where the fair value is obtained from third-party pricing services. Vendors generally use an income valuation approach which is based on a discounted cash flow calculation to arrive at the fair value.

Level 3 measurements

Bonds

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

Other Invested Assets

Other invested assets include residual tranches of securitizations. The fair value of the residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and is classified as Level 3.

B. Not applicable.

NOTES TO FINANCIAL STATEMENTS

- C. The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments at March 31, 2025. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
Assets:								
Issuer Credit Obligations	\$ 5,270,354,580	\$5,500,895,604	\$ —	\$ 5,250,200,026	\$ 20,154,554	\$ —	\$ —	\$ —
Asset Backed Securities	1,010,186,005	1,062,481,888	—	888,449,091	121,736,914	—	—	—
Preferred stocks	3,020,710	3,020,710	—	3,020,710	—	—	—	—
Common stocks	42,973,102	42,973,102	41,910,902	—	1,062,200	—	—	—
Mortgage loans	1,396,560,220	1,437,676,920	—	—	1,396,560,220	—	—	—
Cash, cash equivalents and short-term investments	301,056,992	301,056,992	81,070,314	219,986,678	—	—	—	—
Other invested assets ¹	19,994,526	16,109,410	—	350,158	19,644,368	—	—	—
Derivatives	1,698,241	1,698,241	—	1,698,241	—	—	—	—
Derivative Collateral	3,233,666	3,233,666	—	3,233,666	—	—	—	—
Investment income due and accrued	68,157,247	68,157,247	—	68,157,247	—	—	—	—
Separate accounts assets	12,509,968	12,509,968	12,509,968					—
Total assets	\$ 8,129,745,257	\$8,449,813,748	\$135,491,184	\$ 6,435,095,817	\$1,559,158,256	\$ —	\$ —	\$ —
Liabilities:								
Payable to parent and affiliates	128,723,104	128,723,104	—	128,723,104	—	—	—	—
Derivatives	2,125	2,125	—	2,125	—	—	—	—
Derivatives - collateral	1,785,945	1,785,945	—	1,785,945	—	—	—	—
Total liabilities	\$ 130,511,174	\$ 130,511,174	\$ —	\$ 130,511,174	\$ —	\$ —	\$ —	\$ —

¹ Excludes investments accounted for under the equity method.

Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF that had a carrying value of \$122,362 and a fair value of \$123,011 as of March 31, 2025. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management’s judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

NOTES TO FINANCIAL STATEMENTS

Other invested assets

Other invested assets are comprised of tax credit investments, surplus notes, and residual tranches of securitizations. The fair value of tax credit investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally and therefore classified as Level 3. Surplus notes are valued using prices from third-party pricing services that generally use a discounted cash-flow model or a market approach to arrive at fair value of the securities and are classified as Level 2. The fair value of investments in residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publically traded mutual funds are valued at their closing bid prices each business day.

Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At March 31, 2025, the Company had no repurchase agreements.

D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

E. Not applicable.

21. Other Items

A. No change

B. No change

C. Refer to Note 2 - *Changes in Accounting Principles* for the Company's disclosures on the adoption of the new principles-based bond definition.

D - F. Not applicable.

G. No change.

H - I. Not applicable.

J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

IMR was admitted up to 10% of the Company's adjusted Capital and Surplus. Capital and Surplus was adjusted to exclude net positive admitted goodwill, electronic data processing equipment and operating system software, admitted negative IMR, and net deferred tax assets. The computation of adjusted Capital and Surplus for purposes of negative IMR admissibility is included below:

	Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
(1) Net negative (disallowed) IMR	\$ 35,841,039	\$ 35,841,039	\$ —	\$ —
(2) Negative (disallowed) IMR admitted	35,841,039	35,841,039	—	—
(3) Calculated adjusted capital and surplus				
Prior Period General Account Capital & Surplus	\$2,175,512,361			
From Prior Period SAP Financials				
Net Positive Goodwill (admitted)	—			
EDP Equipment & Operating System Software (admitted)	—			
Net DTAs (admitted)	283,762,481			
Net Negative (disallowed) IMR (admitted)	17,257,967			
Adjusted Capital & Surplus	\$1,874,491,913			
(4) Percentage of adjusted capital and surplus				
Percentage of Total Net Negative (disallowed) IMR admitted in General Account or recognized in Separate Account to adjusted capital and surplus	1.9 %			
(5) Allocated gains/losses to IMR from derivatives				
	Gains	Losses		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Prior Period	\$ —	\$ —		
Fair Value Derivative Gains & Losses Realized to IMR - Added in Current Period	—	—		
Fair Value Derivative Gains & Losses Amortized Over Current Period	—	—		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Current Period Total	—	—		

NOTES TO FINANCIAL STATEMENTS

22. Events Subsequent

At May 12, 2025, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material impact on the financial condition of the Company.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

B - G. Not applicable.

H. No change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

A - C. No change.

D - E. Not applicable.

25. Change in Incurred Losses and Loss Adjustment Expenses

A. Claim reserves and unpaid claim liabilities at December 31, 2024 were \$5,109,738,930. For the three months ended March 31, 2025, \$360,257,912 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$4,651,971,193 as a result of re-estimation of unpaid claims and claim adjustment expenses, principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$97,509,825 favorable prior-year development from December 31, 2024 to March 31, 2025. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

B. Not applicable.

26. Intercompany Pooling Arrangements

Not applicable.

27. Structured Settlements

Not applicable.

28. Health Care Receivables

Not applicable.

29. Participating Policies

Not applicable.

30. Premium Deficiency Reserves

Not applicable.

31. Reserves for Life Contracts and Annuity Contracts

No change.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No change.

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No change.

34. Premium and Annuity Considerations Deferred and Uncollected

No change.

35. Separate Accounts

No change.

36. Loss/Claim Adjustment Expenses

No change.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$22,963,925
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$9,692,212	\$8,756,196
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$260,570,582	\$267,964,436
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$270,262,794	\$276,720,632
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [] N/A []
If no, attach a description with this statement.
.....
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase	270 Park Avenue, New York, NY 10017

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC	A.....
MacKay Shields LLC	A.....
Goldman Sachs Asset Management LP	U.....
J.P. Morgan Investment Management Inc.	U.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
169553	NYL Investors LLC	5493000EG09W0QURS721	SEC	DS.....
107717	MacKay Shields LLC	549300Y7LLC0FU7R8H16	SEC	DS.....
107738	Goldman Sachs Asset Management LP	CF5M58QA35CFPUX70H17	SEC	NO.....
107038	J.P. Morgan Investment Management Inc.	549300W78QH4XMM6K69	SEC	NO.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]
- 18.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including: - Filings for which we have not yet received the required documentation necessary for submission to the SVO:-
Filings that have been submitted but not yet rated by the SVO: 5

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1,437,676,920

1.14

Total Mortgages in Good Standing

\$

1,437,676,920

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1,437,676,920

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

17,504,893

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

17,504,893

2.

Operating Percentages:

2.1

A&H loss percent

78.229

%

2.2

A&H cost containment percent

7.089

%

2.3

A&H expense percent excluding cost containment expenses

20.330

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
Active Status (a)									
1.	Alabama	AL	L	6,882,828		9,496,834		16,379,662	
2.	Alaska	AK	L	872,626		2,051,859		2,924,485	
3.	Arizona	AZ	L	12,391,534		13,093,207		25,484,741	
4.	Arkansas	AR	L	2,330,770		3,656,742		5,987,512	
5.	California	CA	L	66,947,000		57,129,787		124,076,787	
6.	Colorado	CO	L	8,618,916		19,599,404		28,218,320	
7.	Connecticut	CT	L	6,466,473		6,536,216		13,002,689	
8.	Delaware	DE	L	931,916		1,675,122		2,607,038	
9.	District of Columbia	DC	L	871,241		1,671,876		2,543,117	
10.	Florida	FL	L	28,507,002		49,016,988		77,523,990	
11.	Georgia	GA	L	21,980,767		28,526,396		50,507,163	
12.	Hawaii	HI	L	524,041		1,728,480		2,252,521	
13.	Idaho	ID	L	1,937,212		2,885,377		4,822,589	
14.	Illinois	IL	L	13,890,679		18,504,607		32,395,286	
15.	Indiana	IN	L	9,001,678		10,004,340		19,006,018	
16.	Iowa	IA	L	3,997,821		3,421,056		7,418,877	
17.	Kansas	KS	L	3,095,604		4,315,373		7,410,977	
18.	Kentucky	KY	L	3,838,842		6,626,735		10,465,577	
19.	Louisiana	LA	L	5,489,121		7,633,736		13,122,857	
20.	Maine	ME	L	1,305,302		1,529,048		2,834,350	
21.	Maryland	MD	L	6,469,054		10,520,171		16,989,225	
22.	Massachusetts	MA	L	7,742,164		11,510,553		19,252,717	
23.	Michigan	MI	L	11,191,463		19,840,174		31,031,637	
24.	Minnesota	MN	L	7,343,148		11,392,943		18,736,091	
25.	Mississippi	MS	L	4,118,285		5,856,860		9,975,145	
26.	Missouri	MO	L	8,923,028		15,731,594		24,654,622	
27.	Montana	MT	L	691,651		1,248,364		1,940,015	
28.	Nebraska	NE	L	2,404,332		2,836,284		5,240,616	
29.	Nevada	NV	L	1,905,652		3,749,830		5,655,482	
30.	New Hampshire	NH	L	2,580,537		3,847,184		6,427,721	
31.	New Jersey	NJ	L	12,286,943		28,346,936		40,633,879	
32.	New Mexico	NM	L	1,875,370		2,237,974		4,113,344	
33.	New York	NY	Q	7,834,393		12,487,350		20,321,743	
34.	North Carolina	NC	L	12,428,381		20,690,594		33,118,975	
35.	North Dakota	ND	L	551,903		686,727		1,238,630	
36.	Ohio	OH	L	8,707,087		13,420,237		22,127,324	
37.	Oklahoma	OK	L	5,772,646		6,433,175		12,205,821	
38.	Oregon	OR	L	4,760,808		11,796,075		16,556,883	
39.	Pennsylvania	PA	L	20,236,907		31,211,805		51,448,712	
40.	Rhode Island	RI	L	950,325		1,491,606		2,441,931	
41.	South Carolina	SC	L	6,078,991		9,979,286		16,058,277	
42.	South Dakota	SD	L	684,187		764,577		1,448,764	
43.	Tennessee	TN	L	9,261,307		13,530,583		22,791,890	
44.	Texas	TX	L	43,571,248		67,795,914		111,367,162	
45.	Utah	UT	L	4,303,146		5,358,932		9,662,078	
46.	Vermont	VT	L	444,827		561,165		1,005,992	
47.	Virginia	VA	L	13,263,594		25,540,271		38,803,865	
48.	Washington	WA	L	8,177,886		16,479,733		24,657,619	
49.	West Virginia	WV	L	2,046,391		3,916,946		5,963,337	
50.	Wisconsin	WI	L	5,738,604		8,687,150		14,425,754	
51.	Wyoming	WY	L	807,108		1,152,906		1,960,014	
52.	American Samoa	AS	N						
53.	Guam	GU	N	1,973		1,496		3,469	
54.	Puerto Rico	PR	L	1,659,407		1,866,002		3,525,409	
55.	U.S. Virgin Islands	VI	L	5,391		7,463		12,854	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	L	87,802		171,113		258,915	
58.	Aggregate Other Aliens	OT	XXX	104,842		(2,212)		102,630	
59.	Subtotal	XXX		424,892,154		620,250,944		1,045,143,098	
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX							
94.	Aggregate or other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		424,892,154		620,250,944		1,045,143,098	
96.	Plus Reinsurance Assumed	XXX		17,394,360		3,647,496		21,041,856	
97.	Totals (All Business)	XXX		442,286,514		623,898,440		1,066,184,954	
98.	Less Reinsurance Ceded	XXX		313,123,393		5,685,178		318,808,571	
99.	Totals (All Business) less Reinsurance Ceded	XXX		129,163,121		618,213,262		747,376,383	
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien	XXX		104,842		(2,212)		102,630	
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		104,842		(2,212)		102,630	
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 53
2. R - Registered - Non-domiciled RRGs.....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
4. Q - Qualified - Qualified or accredited reinsurer..... 1
5. N - None of the above - Not allowed to write business in the state..... 3

Individual Insurance: According to residence of payor. Group Insurance: According to the basis proportionate to the number of insureds residing in each state, for policies insuring 500 or more lives, or cases insuring fewer than 500 lives for which the policyholder has provided an allocation census; otherwise, according to the contract state of the policyholder.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
 NYLIAC RLP II, LLC (DE)
 Development Funding Backed Pass-Through Trust Series – 2025 A (DE)
NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 12.2 for entity’s org chart) (DE)
NYLIFE LLC (See page 12.2 for entity’s org chart) (DE)
NYL Investors LLC (See page 12.3 for entity’s org chart) (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity’s org chart) (DE)
NYLife Real Estate Holdings LLC (See page 12.10 for entity’s org chart) (DE)
New York Life Group Insurance Company of NY (NY)
Life Insurance Company of North America (PA)
 LINA Benefit Payments, Inc. (DE)
New York Life Benefit Payments LLC (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYL Wind Investments LLC (DE)
NYLIC HKP Member LLC (DE)
 NYLIC HKP VENTURE LLC (DE)
 NYLIC HKP REIT LLC (DE)
NYLIM Jacob Ballas India Holdings IV (MUS)
Flatiron RR LLC (DE)
Flatiron RR II LLC (DE) (NYLInvestors Series A: 100%, Tetragon Credit Income V L.P. Series B: 100%)
 Flatiron RR CLO 30 LLC (DE)
Flatiron CLO 2013-1 -Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 19 Ltd (CYM)
Flatiron CLO 20 Ltd. (CYM)
Flatiron CLO 21 Ltd. (CYM)
Flatiron RR CLO 22 LLC (CYM)
Flatiron CLO 24 Ltd. (CYM)
Flatiron CLO 25 Ltd. (CYM)
Flatiron CLO 26 Ltd. (NJ)
Flatiron CLO 23 LLC. (DE)
Flatiron RR CLO 27 Ltd. (CYM)
Flatiron CLO 28 Ltd. (CYM)
Flatiron RR LLC, Manager Series (DE Series LLC) (DE)
Flatiron RR LLC, Retention Series (DE Series LLC) (DE)
Stratford CDO 2001-1 Ltd. (CYM)
Silver Spring, LLC (DE)
 Silver Spring Associates, L.P. (PA)
SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007-LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)

SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
 NYMH-Ennis, L.P. (TX)
NYMH-Freeport GP, LLC (DE)
 NYMH-Freeport, L.P. (TX)
NYMH-Houston GP, LLC (DE)
 NYMH-Houston, L.P. (TX)
NYMH-Plano GP, LLC (DE)
 NYMH-Plano, L.P. (TX)
NYMH-San Antonio GP, LLC (DE)
 NYMH-San Antonio, L.P. (TX)
NYMH-Stephenville GP, LLC (DE)
 NYMH-Stephenville, L.P. (TX)
NYMH-Taylor GP, LLC (DE)
 NYMH-Taylor, L.P. (TX)
NYMH-Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
 NYLMDC-King of Prussia Realty, LP (DE)
Country Place LP (DE)
 Country Place JV LLC (DE)
REEP-MF Salisbury Square Tower One TAF LLC (DE)
 REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)
 Salisbury Square Tower One LLC (DE)
Cumberland Properties LLC
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
 PA 180 KOST RD LLC (DE)
Cortlandt Town Center LLC (DE)
REEP-WP ART TOWER JV LLC (DE)
REEP-1250 Forest LLC
REEP-HZ SPENCER LLC (DE)
REEP-IND MCP WEST NC LLC
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND 4700 Nall TX LLC (DE)
REEP-IND Aegean MA LLC (DE)
REEP-IND Alpha TX LLC (DE)
REEP-IND MCP VIII NC LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FRANKLIN MA HOLDER LLC (DE)
REEP-IND FREEDOM MA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-IND Fridley MN LLC (MN)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND MCP II NC LLC (DE)
REEP-IND MCP IV NC LLC (DE)
REEP-IND MCP V NC LLC (DE)
REEP-IND MCP VII NC LLC (DE)
REEP-IND MCP III OWNER NC LLC (DE)
REEP-IND MCP West NC LLC (DE)
REEP-IND STANFORD COURT LLC (DE)
 REEP-IND STANFORD COURT CA LLC (DE)
REEP-IND Valley View TX LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)
REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Emblem DE LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)
 REEP-WP Gateway TAB JV LLC (DE)
REEP-MF Mount Vernon GA LLC (DE)
REEP-MF Mount Laurel NJ LLC (DE)
 REEP 220 NW Owner LLC (DE)
REEP-MF NORTH PARK CA LLC (DE)
REEP-AVERY OWNER LLC (DE)
REEP-MF One City Center NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-MF STEWART AZ OLDER LLC (DE)
REEP-MF STEWART AZ (DE)
REEP-OFC Aspect OR LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC Financial Center FL LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
 REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-MF Park-Line FL LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)
REEP-RTL NPM GA LLC (DE)

REEP OFC 515 Post Oak TX LLC (DE)
REEP-RTL DTC VA LLC (DE)
REEP-RTL DTC-S VA LLC (DE)
REEP-OFC 410 TOWNSEND CA LLC (DE)
REEP-OFC 410 TOWNSEND (DE)
Madison-LPP Kernersville GP LLC
Madison-LPP Kernersville LP
Madison-LPP Kernersville JV LP
Madison-SS Kernersville QRS, Inc
REEP-OFC 600 TOWNSEND CA LLC (DE)
REEP-OFC 600 TOWNSEND LLC (DE)
REEP-OFC 1341 G DC LLC (DE)
REEP-OFC 1030 15NW DC LLC (DE)
REEP-OFC 1111 19NW DC LLC (DE)
REEP -OFC 30 WM IL LLC (DE)
REEP-SS Marshfield LLC (DE)
 REEP-LLC Marshfield JV LLC (DE)
REEP-SS Vallejo LLC (DE)
REEP-OFC 353 Sacramento LLC (DE)
 REEP-Royal 353 Sacramento JV LLC (DE)
REEP-MF Reno LLC (DE)
REKA 51M HOLDINGS, LLC (DE)
NJIND Raritan Center LLC (DE)
NJIND Talmadge Road LLC (DE)
NJIND Melrich Road LLC (DE)
FP Building 18, LLC (DE)
FP Building 19, LLC (DE)
Summitt Ridge Apartments, LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)
New York Life Funding (CYM)
New York Life Global Funding (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
REEP-NYL JAG ACQUISITION CO MEMBER LLC (DE)
NYLIFE Office Holdings Member LLC (DE)
 NYLIFE Office Holdings LLC (DE)
 NYLIFE Office Holdings REIT LLC (DE)
 REEP-OFC DRAKES LANDING CA LLC (DE)
 REEP-OFC CORPORATE POINTE CA LLC (DE)
 REEP-OFC VON KARMAN CA LLC (DE)
 REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
 REEP-OFC 525 N Tryon NC LLC (DE)
 525 Charlotte Office LLC (DE)
 REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)
 REEP-IMPIC OFC 24th CAMELBACK AZ LLC (DE)
NYLIFE Office Holdings Acquisition REIT LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

REEP-OFC Westory DC LLC (DE)
Skyhigh SPV Note Issuer 2020 Parent Trust (DE)
Skyhigh SPV Note Issuer 2020 LLC (DE)
Sol Invictus Note Issuer 2021-1 LLC (DE)
Veritas Doctrina Note Issuer SPV LLC (DE)
Fairview Capital Partners, LLC (DE)
AC 2023 NMTC Investor, LLC (LA)
 USB NMTC FUND 20223-6, LLC (DE)
NYLIC RLP II, LLC (DE)
MSSIV NYL Investor Member LLC (DE)
MSVEF II Investor LLC (DE)
MSVEF Investor LLC (DE)
 MSVEF Feeder LP (DE)
 MSVEF REIT LLC (DE)
 Madison Square Value Enhancement Fund LP (DE)
 MSVEF-MF Evanston GP LLC (DE)
 MSVEF-MF Evanston IL LP (DE)
 MSVEF-IND Commerce 303 GP LLC (DE)
 MSVEF-IND Commerce 303 AZ LP (DE)
 MSVEF-SW Commerce 303 JV LP (DE)
 MSVEF-MF Pennbrook Station GP LLC (DE)
 MSVEF- Pennbrook Station PA LP (DE)
 MSVEF-MF Burrough's Mill GP LLC (DE)
 MSVEF-MF Burrough's Mill NJ LP (DE)
 MSVEF-MF Gramercy JV GP LLC (DE)
 MSVEF-MF Gramercy OH LP (DE)
 MSVEF-CR Gramercy JV LP (DE)
 MSVEF-CR Gramercy Owner GP LLC (DE)
 MSVEF-CR Gramercy Owner LP (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Enterprises LLC and NYLIFE LLC

New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
 Max Estates Limited. (IND)
 Max I Limited (IND)
 Max Assets Services Limited. (IND)
 Max Square Limited (IND)
 Pharmax Corporation Limited. (IND)
 Max Towers Private. Limited. (IND)
 Max Estates 128 Private. Limited. (IND)
 Max Estates Gurgaon Limited. (IND)
 Acreage Builders Private. Limited. (IND)
 Astiki Realty Private Limited (IND)
 Max Estates Guragon Two Limited (IND)
NYL Cayman Holdings Ltd. (CYM)
 NYL Worldwide Capital Investments LLC (DE)
Seguros Monterrey New York Life, S.A. de C.V. (MEX)
 Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
 Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)
 Inmobiliaria SMNYL, S.A. de C.V. (MEX)

NYLIFE LLC

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC

NYL Investors U.K. Limited (GBR)
NYL Investors REIT Manager LLC (DE)
MSVEF II GP LLC (DE)
 MSVEF RT Feeder II LP (DE)
 MSVEF II RT LLC (DE)
 MSVEF RH Feeder II LP (DE)
 MSVEF RH II LP (DE)
 Madison Square Value Enhancement Fund II LP (DE)
NYL Investors NCVAD II GP, LLC (DE)
 McMorgan Northern California Value Add/Development Fund II, LP (DE)
 MNCVAD II-OFC 770 L Street CA LLC (DE)
 MNCVAD II-MF UNION CA LLC (DE)
 MNCVAD II- HOLLIDAY UNION JV LLC (DE)
 MNCVAD II-OFC HARBORS CA LLC (DE)
 MNCVAD II-SEAGATE HARBORS LLC (DE)
 MNCVAD II-OFC 630 K Street CA LLC (DE)
 MNCVAD II-IND SHILOH CA LLC (DE)
 MNCVAD II-BIG SHILOH JV LLC (DE)
MSSDF GP LLC (DE)
MSSDF II LLC (DE)
MSSDF II Member LLC (DE)
 Madison Square Structured Debt Fund II LP (DE)
 MSSDF REIT II (DE)
MSSDF Member LLC (DE)
 Madison Square Structured Debt Fund LP (DE)
 MSSDF REIT LLC (DE)
 MSSDF REIT Funding Sub I LLC (DE)
 MSSDF REIT Funding Sub II LLC (DE)
 MSSDF REIT Funding Sub III LLC (DE)
 MSSDF REIT Funding Sub IV LLC (DE)
 MSSDF REIT Funding Sub V LLC (DE)
 MSSDF REIT Funding Sub VI LLC (DE)
 MSSDF REIT Funding Sub VII LLC (DE)
 MSSDF-OFCB Voss San Felipe LLC (DE)
 MSSDF-OFCB Woodway LLC (DE)
 MSSDF -OFCB Hanover LLC (DE)
 MSSDF_OFCB EI Segundo LLC (DE)
MSSIV GP LLC (DE)
 Madison Square Strategic Investments Venture LP (DE)
 MSSIV REIT Manager LLC (DE)
 Madison Square Strategic Investments Venture REIT LLC (DE)
 MSSIV – MF Country Place MD LLC (DE)
 MSSIV – IND Speedway SC LLC (DE)
 NRL Speedway Venture LLC (DE)
 SC Speedway Hwy 124, LLC (DE)
 MSSIV-IND Speedway Phase II JV SC LLC (DE)
 MSSIV-IND Speedway Phase II Member SC LLC (DE)

MSVEF GP LLC (DE)
MCPF GP LLC (DE)
Madison Core Property Fund LP (DE)
 MCPF Holdings Manager LLC (DE)
 MCPF MA Holdings LLC (DE)
 MCPF Holdings LLC (DE)
 MADISON-IND TAMARAC FL LLC (DE)
 MADISON-OFC BRICKELL FL LLC (DE)
 MADISON-IND POWAY CA LLC (DE)
 MADISON-LPC POWAY JV LLC (DE)
 MADISON-MF GRANARY FLATS TX LLC (DE)
 MADISON-AO GRANARY FLATS JV LLC (DE)
 MADISON-AO GRANARY FLATS OWNER LLC (DE)
 MADISON-MF THE MEADOWS WA LLC (DE)
 MADISON-ACG THE MEADOWS OWNER LLC (DE)
 MADISON-ACG THE MEADOWS JV LLC (DE)
 MADISON-MOB Lee Highway VA LLC (DE)
 Madison-OFC 5161 CA LLC (DE)
 MADISON – SS Kernersville QRS, Inc. (DE)
 MADISON – LPP Kernersville JV GP LLC (DE)
 MADISON – LPP Kernersville JV LP (DE)
 MADISON- LPP Kernersville GP LLC (DE)
 MADISON – LPP Kernersville LP (DE)
 MADISON-IND 2080 ENTERPRISE CA LLC (DE)
 MADISON-IND CLAWITER CA LLC (DE)
 MADISON-REDCO CLAWITER JV LLC (DE)
 MADISON-IND ENTERPRISE RIALTO CA LLC (DE)
 MIREF Mill Creek, LLC (DE)
 MIREF Gateway, LLC (DE)
 MIREF Gateway Phases II and III, LLC (DE)
 MIREF Delta Court, LLC (DE)
 MIREF Fremont Distribution Center, LLC (DE)
 MIREF Century, LLC (DE)
 MIREF Newpoint Commons, LLC (DE)
 MIREF Northsight, LLC (DE)
 MIREF Riverside, LLC (DE)
 Barton’s Lodge Apartments, LLC (DE)
 MIREF 101 East Crossroads, LLC (DE)
 101 East Crossroads, LLC (DE)
 MIREF Hawthorne, LLC (DE)
 MIREF Auburn 277, LLC (DE)
 MIREF Sumner North, LLC (DE)
 MIREF Wellington, LLC (DE)
 MIREF Warner Center, LLC (DE)
 MADISON-MF Duluth GA LLC (DE)
 MADISON-OFC Centerstone I CA LLC (DE)
 MADISON-OFC Centerstone III CA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYL Investors LLC (continued)

MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC Centerpoint Plaza CA LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)
MADISON-RTL SARASOTA FL, LLC (DE)
MADISON-MOB CITRACADO CA LLC (DE)
Madison-MF Osprey QRS Inc. (DE)
Madison-MF Osprey NC GP LLC (DE)
Madison-MF Osprey NC LP (DE)
Madison -IND LNDR Tabor Road NJ LLC (DE)
MADISON -SS Crozet VA LLC (DE)
MADISON-LPP Crozet JV LLC (DE)
Madison-MF Apex Newbury PA LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC

Bow River Advisers, LLC (DE)
 NYL Investments Europe Limited (IRL)
 NYL Investments (International) Ltd. (UK)
 NYL Investments (Services) Ltd. (UK)
 NYL Investments UK LLP (UK)
New York Life Investment Management Asia Limited (Cayman Islands)
 Japan Branch
MacKay Shields LLC (DE)
 MacKay Shields Emerging Markets Debt Portfolio (DE)
 MacKay Shields Core Plus Opportunities Fund GP LLC (DE)
 MacKay Shields Core Plus / Opportunities Fund LP (DE)
 MacKay Municipal Managers Opportunities GP LLC (DE)
 MacKay Municipal Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Opportunities Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities GP, LLC (DE)
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities Fund, L.P. (DE)
 MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)
 MacKay Municipal Managers Credit Opportunities HL (Cayman) GP LLC (CYM)
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
 MacKay Municipal Short Term Opportunities Fund LP (DE)
Plainview Funds plc (IRL)
 Plainview Funds plc – MacKay Shields Strategic Bonds Portfolio (IRL)
 Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)
 Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)
MacKay Shields High Yield Active Core Fund GP LLC (DE)
 MacKay Shields High Yield Active Core Fund LP (DE)
Mackay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
MacKay Shields Core Fixed Income Fund GP LLC (DE)
 MacKay Shields Core Fixed Income Fund LP (DE)
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)
 MacKay Shields Select Credit Opportunities Fund LP (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)
 MacKay Municipal California Opportunities Fund, L.P. (DE)
MacKay Municipal New York Opportunities GP LLC (DE)
 MacKay Municipal New York Opportunities Fund, L.P. (DE)
 MacKay Municipal Opportunity HL Fund, L.P. (DE)
MacKay Municipal Capital Trading GP LLC (DE)
 MacKay Municipal Capital Trading Master Fund, L.P (DE)
 MacKay Municipal Capital Trading Fund, L.P. (DE)
MacKay Municipal Managers Strategic Opportunities GP LLC (DE)
 MacKay Municipal Strategic Opportunities Fund, L.P. (DE)
MacKay Shields Intermediate Bond Fund GP LLC (DE)
 MacKay Shields Intermediate Bond Fund LP (DE)
MacKay Municipal Managers Opportunities Allocation GP LLC (DE)
 MacKay Municipal Opportunities Allocation Master Fund LP (DE)
 MacKay Municipal Opportunities Allocation Fund A LP (DE)
 MacKay Municipal Opportunities Allocation Fund B LP (DE)
MacKay Municipal Managers U.S. Infrastructure - Opportunities GP LLC (DE)

MacKay Municipal U.S. Infrastructure Opportunities Fund LP (DE)
MacKay Municipal Managers High Yield Select GP LLC (DE)
 MacKay Municipal High Yield Select Fund LP (DE)
MacKay Municipal Managers High Income Opportunities GP LLC (DE)
 MacKay Municipal High Income Opportunities Fund LP (DE)
MKS CLO Holdings GP LLC (DE)
 MKS CLO Holdings, LP (CYM)
MKS CLO Advisors, LLC (DE)
MKS Global Sustainable Emerging Markets Equities Fund GP LLC (DE)
 Candriam Global Sustainable Emerging Markets Equities Fund LP (DE)
MKS Global Emerging Markets Equities Fund GP LLC (DE)
 Candriam Global Emerging Markets Equities Fund LP (DE)
MacKay Shields Series Fund Managing Member LLC (DE)
 Mackay Shield Series Fund (DE)
 Securities Credit Opportunities Series (DE)
 High Yield Corporate Bond Series
MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)
 MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)
Apogem Capital LLC fka New York Life Investments Alternatives LLC (DE)
Apogem SRL 2 LLC (DE)
Apogem SRL 3 LLC (DE)
Madison Capital Funding LLC (DE)
 MCF Co-Investment GP LLC (DE)
 MCF Co-Investment GP LP (DE)
 Madison Capital Funding Co-Investment Fund LP (DE)
Madison Avenue Loan Fund GP LLC (DE)
 Madison Avenue Loan Fund LP (DE)
MCF Fund I LLC (DE)
MCF Hanwha Fund LLC (DE)
Ironshore Investment BL I Ltd. (BMU)
MCF CLO IV LLC (DE)
MCF CLO V LLC (DE)
MCF CLO VI LLC (DE)
MCF CLO VII LLC (DE) (f/k/a LMF WF Portfolio III, LLC)
MCF CLO VIII Ltd. (DE)
 MCF CLO VIII LLC (DE)
 MCF CLO VIII Blocker LLC (DE)
MCF CLO IX Ltd. (CYM)
 MCF CLO IX LLC (DE)
MCF CLO 10 Ltd. (NJ)
 MCF CLO 10 LLC (DE)
MCF CLO IX Blocker LLC (DE)
MCF CLO 10 Blocker LLC (DE)
MCF KB Fund LLC (DE)
MCF KB Fund II LLC (DE)
MC KB Fund III LLC (DE)
MCF Hyundai Fund LLC (DE)
Apogem Direct Lending Hyundai Fund 2 LLC (DE)
Apogem Direct Lending Levered Fund 2023-1 LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Apogem Direct Lending Loan Portfolio 2023 LLC (DE)	GPP PD V D Blocker LLC (DE)
Apogem DL Levered Fund 2023-1 LLC (DE)	GPP LuxCo V GP Sarl (LUX)
Apogem DL Levered Fund SPV 2023-1 LLC (DE)	GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
Apogem Umbrella (CYM)	GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
Apogem US Direct Lending Limited I (CYM)	GoldPoint Partners Select Manager Fund III, L.P. (CYM)
MCF Senior Debt Fund 2020 GP LLC (DE)	GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)
MCF Senior Debt Fund – 2020 LP (CYM)	GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
MCF Mezzanine Carry I LLC (DE)	GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
MCF Mezzanine Fund I LLC (DE)	GoldPoint Partners Select Manager Fund IV, L.P. (DE)
MCF PD Fund GP LLC (DE)	GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
MCF PD Fund LP (DE)	GoldPoint Partners Select Manager V GenPar, L.P. (DE)
MCF Senior Debt Funds 2019-I GP LLC (DE)	GoldPoint Partners Select Manager Fund V, L.P. (DE)
MCF Senior Debt Fund 2019-I LP (DE)	GoldPoint Partners Canada V GenPar Inc. (CAN)
Apogem Direct Lending Nighthawk Fund (CYM)	GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)
New York Life Capital Partners III GenPar GP, LLC (DE)	GoldPoint Partners Canada III GenPar Inc (CAN)
New York Life Capital Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)
New York Life Capital Partners IV GenPar, L.P. (DE)	GoldPoint Partners Canada IV GenPar Inc. (CAN)
New York Life Capital Partners IV, L.P. (DE)	GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
GoldPoint Core Opportunities Fund, L.P. (DE)	GoldPoint Partners Co-Investment VI GenPar GP LLC (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)	GoldPoint Partners Co-Investment VI GenPar, LP (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)	GoldPoint Partners Co-Investment VI, LP (DE)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)	GPP VI – ECI Aggregator LP (DE)
GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)	GPP VI Blocker A LLC (DE)
GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)	GPP VI Blocker B LLC (DE)
GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)	GPP VI Blocker C LLC (DE)
GPP Mezz IV A Preferred Blocker LP (DE)	GPP VI Blocker D LLC (DE)
GPP Mezz IV B Blocker LP (DE) (“GPPMBB”)	GPP VI Blocker E LLC (DE)
GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)	GPP VI Blocker F LLC (DE)
GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)	GPP VI Blocker G LLC (DE)
GPP Mezz IV ECI Aggregator, LP (DE)	GPP VI Blocker H LLC (DE)
GPP Mezz IV F Blocker LP (DE)	GPP VI Blocker I LLC (DE)
GPP Mezz IV G Blocker LP (DE)	Apogem Co-Invest VII GenPar, GP LLC (DE)
GPP Mezz IV H Blocker LP (DE)	Apogem Co-Invest VII GenPar, LP (DE)
GPP Mezz IV I Blocker LP (DE)	Apogem Co-Investment VII, LP (DE)
GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)	GoldPoint Partners Canada GenPar, Inc. (CAN)
GoldPoint Partners Co-Investment V GenPar GP LLC (DE)	NYLCAP Canada II GenPar, Inc. (CAN)
GoldPoint Partners Co-Investment V GenPar, L.P. (DE)	NYLCAP Select Manager Canada Fund II, L.P. (CAN)
GoldPoint Partners Co-Investment Fund A, LP (DE)	NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
GoldPoint Partners Co-Investment V, LP (DE)	NYLIM Mezzanine Partners II GenPar, LP (DE)
GPP V - ECI Aggregator LP (DE)	NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
GPP V G Blocker Holdco LP (DE)	NYLCAP Mezzanine Partners III GenPar, LP (DE)
GoldPoint Partners Private Debt V GenPar GP, LLC (DE)	NYLCAP Mezzanine Partners III, LP (DE)
GoldPoint Partners Private Debt Partners Offshore V, LP (CYM)	NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)
GPP Private Debt V RS LP (DE)	NYLCAP Select Manager GenPar, LP (DE)
GoldPoint Partners Private Debt V GenPar, LP (DE)	NYLCAP Select Manager II GenPar GP, LLC (DE)
GoldPoint Partners Private Debt V, LP (DE)	NYLCAP Select Manager II GenPar, L.P. (CYM)
GPP PD V A Blocker LLC (DE)	NYLCAP Select Manager Fund II, L.P. (CYM)
GPP Private Debt V-ECI Aggregator LP (DE)	NYLCAP India Funding LLC (DE)
GPP PD V B Blocker LLC (DE)	NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

New York Life Investment Management India Fund II, LLC (MUS)
New York Life Investment Management India Fund (FVCI) II, LLC (MUS)
NYLCAP India Funding III LLC (DE)
NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)
NYLIM Jacob Ballas India Fund III, LLC (MUS)
NYLIM Jacob Ballas I India (FVCI) III, LLC (MUS)
NYLIM Jacob Ballas India (FII) III, LLC (MUS)
Evolve Asset Management, Ltd. (CYM)
EIF Managers Limited (MUS)
EIF Managers II Limited (MUS)
AHF V (S) GenPar LP (DE)
AHF V ECI Aggregator LP (DE)
AHF V GenPar GP LLC (DE)
AHF V GenPar LP (DE)
AHF VI (S) GenPar LP (DE)
AHF VI ECI Aggregator LP (DE)
AHF VI GenPar GP LLC (DE)
AHF VI GenPar LP (DE)
Apogem Heritage Fund V (S) LP (DE)
Apogem Heritage Fund V LP (DE)
Apogem Heritage Fund VI (S) LP (DE)
Apogem Heritage Fund VI LP (DE)
Apogem Cardinal Co-Investment GP LLC (DE)
Apogem Cardinal Co-Investment Fund, LP (DE)
AFRA IV GP, LLC (DE)
Apogem Real Assets Fund IV, LP (DE)
ASF VII GP, LLC (DE)
Apogem Secondary Fund VII, LP (DE)
Apogem Secondary Fund VII Coinvestments, LP (DE)
Apogem Secondary Fund VII (Cayman), LP (CYM)
BFO GP, LLC (DE)
BFO Apogem Private Markets (DE) LP
Tetra Opportunities Partners (DE)
BMG PAMP GP, LLC (DE)
BMG PA Private Markets (DE) LP (DE)
BMG Private Markets (Cayman) LP (CYM)
Private Advisors Special Situations LLC (DE)
PACD MM, LLC (DE)
PA Capital Direct, LLC (DE)
ApCap Strategic Partnership I LLC (DE)
PA Credit Program Carry Parent, LLC (DE)
PA Credit Program Carry, LLC (DE)
PACIF GP, LLC (DE)
Private Advisors Coinvestment Fund, LP (DE)
PACIF II GP, LLC (DE)
Private Advisors Coinvestment Fund II, LP (DE)
PACIF II Carry Parent, LLC (DE)
PACIF II Carry, LLC (DE)
PACIF III GP, LLC (DE)

Private Advisors Coinvestment Fund III, LP (DE)
PACIF III Carry Parent, LLC (DE)
PACIF III Carry, LLC (DE)
PACIF IV GP, LLC (DE)
Private Advisors Coinvestment Fund IV, LP (DE)
PACIF IV Carry Parent, LLC (DE)
PACIF IV Carry, LLC (DE)
PAMMF GP, LLC (DE)
PA Middle Market Fund, LP (DE)
PASCBF IV GP, LLC (DE)
Private Advisors Small Company Buyout Fund IV, LP (DE)
PASCBF IV Carry Parent, LLC (DE)
PASCBF IV Carry, LLC (DE)
PASCBF V GP, LLC (DE)
Private Advisors Small Company Buyout Fund V, LP (DE)
Private Advisors Small Company Buyout V-ERISA Fund, LP (DE)
PASCBF V Carry Parent, LLC (DE)
PASCBF V Carry, LLC (DE)
PASCPEF VI Carry Parent, LLC (DE)
PASCPEF VI Carry, LLC (DE)
PASCPEF VI GP, LLC (DE)
Private Advisors Small Company Private Equity Fund VI, LP (DE)
Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)
PASCPEF VII GP, LLC (DE)
Private Advisors Small Company Private Equity Fund VII, LP (DE)
Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)
PASCPEF VII Carry Parent, LLC (DE)
PASCPEF VII Carry, LLC (DE)
PASCPEF VIII GP, LLC (DE)
Private Advisors Small Company Private Equity Fund VIII, LP (DE)
Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)
PASCPEF IX GP, LLC (DE)
PA Small Company Private Equity Fund IX, LP (DE)
PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)
APEF X GP, LLC (DE)
Apogem Private Equity Fund X, LP (DE)
Apogem Private Equity Fund X (Cayman), LP (CYM)
APEF XI GP, LLC (DE)
Apogem Private Equity Fund XI, LP (DE)
APEF XI Multi-Asset, LP (DE)
APEF XI Directs, LP (DE)
Cuyahoga Capital Partners IV Management Group LLC (DE)
Cuyahoga Capital Partners IV LP (DE)
Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
Cuyahoga Capital Emerging Buyout Partners LP (DE)
PA Real Assets Carry Parent, LLC (DE)
PA Real Assets Carry, LLC (DE)
PA Real Assets Carry Parent II, LLC (DE)
PA Real Assets Carry II, LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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New York Life Investment Management Holdings LLC (continued)

PA Emerging Manager Carry Parent, LLC (DE)
PA Emerging Manager Carry, LLC (DE)
PA Emerging Manager Carry Parent II, LLC (DE)
PA Emerging Manager Carry II, LLC (DE)
RIC I GP, LLC (DE)
Richmond Coinvestment Partners I, LP (DE)
RIC I Carry Parent, LLC (DE)
RIC I Carry, LLC (DE)
PASF V GP, LLC (DE)
Private Advisors Secondary Fund V, LP (DE)
ABC Burgers LLC (DE)
PASF V Carry, LLC (DE)
PASF V Carry Parent, LLC (DE)
PASF VI GP, LLC (DE)
PA Secondary Fund VI, LP (DE)
PA Secondary Fund VI Coinvestments, LP (DE)
PA Secondary Fund VI (Cayman), LP (CYM)
PARAF GP, LLC (DE)
Private Advisors Real Assets Fund, LP (DE)
PARAF Carry Parent, LLC (DE)
PARAF Carry, LLC (DE)
PASCCIF GP, LLC (DE)
Private Advisors Small Company Coinvestment Fund, LP (DE)
Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)
PASCCIF II GP, LLC (DE)
PA Small Company Coinvestment Fund II, LP (DE)
PA Small Company Coinvestment Fund II (Cayman), LP (CYM)
PASCCIF Carry Parent, LLC (DE)
PASCCIF Carry, LLC (DE)
PARAF II GP LLC (DE)
Private Advisors Real Assets Fund II, LP (DE)
PA Contract Resources, LLC (DE)
PARAF III GP, LLC (DE)
PA Real Assets Fund III, LP (DE)
SAF GP LLC (DE)
Social Advancement Fund, LP (DE)
Washington Pike GP, LLC (DE)
Washington Pike LP (DE)
RidgeLake Partners GP, LLC (DE)
RidgeLake Partners, LP ("RLPLP") (DE)
RidgeLake Co-Investment Partners, LP ("RLPCOLP")(DE)
RLP Glacier Manager Investor LLC (DE)
RLP Glacier GP Investor LLC (DE)
RLP Evergreen LLC (DE)
RLP Gemini LLC (DE)
RLP Navigator LLC (DE)
RLP Sigma LLC (DE)
RLP Sunrise GP Investor LLC (DE)
RLP Sunrise Manager Investor LLC (DE)

RLP Triple GP Investor LLC (DE)
RLP Triple Manager Investor LLC (DE)
RLP Fund II GP LLC (DE)
RLP Fund II LP (DE)
RLP Profit Share (PA), LLC (DE)
RLP Profit Share (OAPC), LLC (DE)
The Hedged Strategies Fund LLC (DE)
NYLCAP Holdings (Mauritius) (MUS)
Jacob Ballas India Private Limited (MUS)
Industrial Assets Holdings Limited (MUS)
JB Ceresra Investment Management LLP (MUS)
NYLIM Service Company LLC (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management LLC (DE)
NYLIM Fund II GP, LLC (DE)
NYLIM-TND, LLC (DE)
WFHG, GP LLC (DE)
Workforce Housing Fund I-2007, LP (DE)
Index IQ Holdings LLC. (DE)
IndexIQ LLC (DE)
IndexIQ Trust (DE)
IndexIQ Advisors LLC (DE)
New York Life Investments Active ETF Trust (DE)
NYLI CBRE Real Assets ETF
NYLI MacKay Core Plus Bond ETF (DE)
NYLI MacKay California Muni Intermediate ETF (DE)
NYLI MacKay ESG High Income ETF
NYLI Winslow Focused Large Cap Growth ETF
NYLI Winslow Large Cap Growth ETF
NYLI MacKay Securitized Income ETF
New York Life Investments ETF Trust (DE)
NYLI 500 International ETF (DE)
NYLI Clean Oceans ETF (DE)
NYLI Cleaner Transport ETF (DE)
NYLI Engender Equality ETF (DE)
NYLI FTSE International Equity Currency Neutral ETF
NYLI Global Equity R&D Leaders ETF (DE)
NYLI Healthy Hearts ETF (DE)
NYLI CRBE NexGen Real Estate ETF
NYLI Candriam International Equity ETF (DE)
NYLI Candriam U.S. Mid Cap Equity ETF
NYLI Candriam US Large Cap Equity ETF (DE)
NYLI U.S. Large Cap R&D Leaders ETF (DE)
New York Life Investment Management Holdings International (LUX)
New York Life Investment Management Holdings II International (LUX)
Candriam Group (LUX)
KTA Holdco (LUX)
Kartesia Management SA (LUX)
Kartesia Italy Branch

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

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Kartesia Spain Branch
Kartesia Netherlands Branch
Kartesia Germany Branch
Kartesia France (FRA)
Kartesia UK Ltd. (GBR)
Kartesia Belgium (BEL)
Kartesia Credit FFS (FRA)
Kartesia GP III (LUX)
Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)
Kartesia Securities (LUX)
Kartesia III Topco S.à.r.l. (LUX)
Kartesia GP IV (LUX)
Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)
Kartesia Securities IV (LUX)
Kartesia IV Topco S.à.r.l. (LUX)
Kartesia Master GP (LUX)
Kartesia Credit Opportunities V Feeder SCS (LUX)
Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)
KASS Uneveled S.à.r.l. (LUX)
KSO I Topco S.à.r.l. (LUX)
Kartesia Credit Opportunities V SCS (LUX)
Kartesia Securities V S.à.r.l. (LUX)
Kartesia Credit Opportunities VI Feeder SCS (LUX)
Kartesia Credit Opportunities VI SCS (LUX)
Kartesia Securities VI SCS S.à.r.l. (LUX)
Kartesia VI Topco S.à.r.l. (LUX)
Flexam Invest Asset Management (FRA)
FIAM HLD SAS (FRA)
Flexam Invest France Management SAS (FRA)
Flexam Tangible Asset Income Fund II SLP (FRA)
Flexam Invest Lux Management S.à.r.l. (LUX)
Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF (LUX)
Flexam Invest Operations S.à.r.l. (LUX)
Candriam Luxco S.à.r.l. (LUX)
Candriam Luxembourg (LUX)
Candriam Belgian (BEL)
Candriam France (FRA)
Candriam Italy Branch
Candriam UK Establishment
Candriam Germany Branch
Candriam US Branch
Candriam Spain Branch
Candriam Netherlands Branch
Candriam MENA Branch (Dubai, UAE)
Candriam Nordic Branch (Sweden)
Candriam Monétaire SICAV (FRA)
Candriam Switzerland LLC (CHE)
Candriam GP (LUX)
Candriam Tristan Real Estate Fund (RAIF) (LUX)

Candriam GP PA (LUX)
Candriam Private Assets (LUX)
ATA Holdco Luxembourg S.à.r.l. (LUX)
Belfius Fund (Luxembourg) (SICAV with Board controlled by Candriam)
Belfius Fund Target Income 2032
Belfius Equities (BEL)
IZNES SAS (LUX)
Belfius Investment Partners (LUX)
S.W.I.F.T. SCRL (LUX)
Cordius (LUX)
Cordius CIG (LUX)
Candriam Absolute Return (LUX)
Candriam Absolute Return Equity Market Neutral (LUX)
Candriam Bonds (LUX)
Candriam Bonds Capital Securities
Candriam Bonds Convertible Defensive
Candriam Bonds Convertible Opportunities
Candriam Bonds Credit Alpha
Candriam Bonds Credit Opportunities
Candriam Bonds Emerging Debt Local Currencies
Candriam Bonds Emerging Markets
Candriam Bonds Emerging Markets Corporate
Candriam Bonds Emerging Markets Total Return
Candriam Bonds Euro
Candriam Bonds Euro Corporate
Candriam Bonds Euro Corporate Financials
Candriam Bonds Euro Diversified
Candriam Bonds Euro Government
Candriam Bonds Euro High Yield
Candriam Bonds Euro Short Term
Candriam Bonds Euro Long Term
Candriam Bonds Floating Rate Notes
Candriam Bonds Global Government
Candriam Bonds Global High Yield
Candriam Bonds Global Inflation Short Duration
Candriam Bonds Global Sovereign Quality
Candriam Bonds International
Candriam Bonds Total Return
Candriam Bonds U.S Corporate
Candriam Business Equities (Belgium)
Candriam Business Equities EMU
Candriam Business Equities Global Income
Candriam Diversified Futures (BEL)
Candriam Equities L (LUX)
Candriam Equities L Australia
Candriam Equities L Biotechnology
Candriam Equities L Emerging Markets
Candriam Equities L EMU
Candriam Equities L ESG Market Neutral

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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New York Life Investment Management Holdings LLC (continued)

Candriam Equities L Europe	Candriam Sustainable Equity Emerging Markets Ex-China
Candriam Equities L Europe Edge	Candriam Sustainable Equity EMU
Candriam Equities L Europe Innovation	Candriam Sustainable Equity Europe
Candriam Equities L Europe Optimum Quality	Candriam Sustainable Equity Europe Small & Mid Caps
Candriam Equities L Global Demography	Candriam Sustainable Equity Future Mobility
Candriam Equities L Global Income	Candriam Sustainable Equity Japan
Candriam Equities L Life Care	Candriam Sustainable Equity Quant Europe
Candriam Equities L Meta Globe	Candriam Sustainable Equity US
Candriam Equities L Oncology Impact	Candriam Sustainable Equity Water
Candriam Equities L Risk Arbitrage Opportunities	Candriam Sustainable Equity World
Candriam Equities L Robotics & Innovation Technology	Candriam Sustainable Money Market Euro
Candriam Equities L US Edge	Candriam World Alternative (LUX)
Candriam Equities L World Edge	Candriam World Alternative Alphamax (LUX)
Candriam Fund (LUX)	Cleome Index (LUX)
Candriam Fund Sustainable Euro Corporate Bonds Fossil Free	Cleome Index EMU Equities
Candriam Fund Sustainable European Equities Fossil Free	Cleome Index Euro Corporate Bonds
Candriam Impact One (LUX)	Cleome Index Euro Government Bonds
Candriam Index Arbitrage (LUX)	Cleome Index Euro Long Term Bonds
Candriam L (LUX)	Cleome Index Euro Short Term Bonds
Candriam L Balanced Asset Allocation	Cleome Index Europe Equities
Candriam L Conservative Asset Allocation	Cleome Index USA Equities
Candriam L Dynamic Asset Allocation	Cleome Index World Equities
Candriam L Multi-Asset Income	NYLIM GF (Luxembourg)
Candriam L Multi-Asset Income & Growth	NYLIM GF AUSBIL Global Essential Infrastructure
Candriam L Multi-Asset Premia	NYLIM GF AUSBIL Global Small Cap
Candriam Long Short Credit	NYLIM GF US High Yield Corporate Bonds
Candriam M (LUX)	Paricor (BEL)
Candriam M Global Trading	Paricor Patrimonium (BEL)
Candriam M Impact Finance	IndexIQ (LUX)
Candriam M Multi Strategies	IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
Candriam Money Market (LUX)	IndexIQ Factors Sustainable Europe Equity (LUX)
Candriam Money Market Euro	IndexIQ Factors Sustainable Japan Equity (LUX)
Candriam Money Market Euro AAA	IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)
Candriam Money Market Usd Sustainable	CGH UK Acquisition Company Limited (GBR)
Candriam Multi-Strategies (FRA)	Tristan Equity Partners (GP) Limited (UK)
Candriam Patrimoine Obli-Inter (FRA)	Tristan Equity Partners LP (UK)
Candriam Risk Arbitrage (LUX)	Tristan Equity Pool Partners (GP) Limited (UK)
Candriam Sustainable (LUX)	Tristan Capital Partners Holdings Limited (GBR)
Candriam Sustainable Bond Emerging Markets	EPISO 3 Co- Investment (GP) Limited (SCOT)
Candriam Sustainable Bond Euro	EPISO 3 Co-Investments LP (SCOT)
Candriam Sustainable Bond Euro Corporate	TIPS One Co-Investment GP Sarl (LUX)
Candriam Sustainable Bond Euro Short Term	TIPS Co-Investment SCSp (LUX)
Candriam Sustainable Bond Global	TCP Incentive Partners (GP) Sarl (LUX)
Candriam Sustainable Bond Global High Yield	TCP Incentive Partners SCSp (LUX)
Candriam Sustainable Defensive Asset Allocation	TCP Co-Investment GP Sarl (LUX)
Candriam Sustainable Equity Children	TCP Co-Investment SCSp (LUX)
Candriam Sustainable Equity Circular Economy	CCP III Co-Investment (GP) Limited (SCOT)
Candriam Sustainable Equity Climate Action	CCP III Co-Investment LP (GBR)
Candriam Sustainable Equity Emerging Markets	CCP IV Co-Investment LP (SCOT)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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New York Life Investment Management Holdings LLC (continued)

EPISO 4 Co-Investment LLP (GBR)
EPISO 4 (GP) LLP (UK)
EPISO 4 Incentive Partners LLP (GBR)
CCP 5 Co-Investment LLP (GBR)
Tristan (Holdings) Limited UK
EPISO 3 Feeder (GP) Limited (SCOT)
EPISO 3 Feeder LP (SCOT) Tristan Capital Limited (GBR)
Tristan Capital Partners LLP (GBR)
CCP III (GP) LLP (GBR)
CCP III Incentive Partners (GP) Limited (SCOT)
CCP III Incentive Partners LP (SCOT)
Curzon Capital Partners III (GP) Limited (GBR)
CCP III (GP) LLP (GBR)
Curzon Capital Partners III LP (LUX)
Curzon Capital Partners IV GP (GBR)
CCP IV (GP) LLP (GBR)
Curzon Capital Partners IV LP (GBR)
Curzon Capital Partners IV S.a.r.l. (LUX)
CCP IV Bolt Finco S.a.r.l (LUX)
CCP IV IREF 1 Holding Sarl (LUX)
CCP IV IREF 1 (ITA)
CCP IV Bolt 1 Sarl (LUX)
Stratford City Offices Jersey Unit (NJ)
Bolt Nominee 1 Limited (UK)
Bolt Nominee 2 Limited (UK)
CCP IV Bolt 2 Sarl (LUX)
CCP IV Erneside Holding Sarl (ITA)
CCP IV France Investments Sarl (LUX)
OPPCI CCP IV France Investments (FRA)
SCI Escape Cordeliers (FRA)
The Forum, Solent, Management Company Limited (UK)
SBP Management Limited (UK)
CCP IB (GP) Sarl
CCP IV Keirin Luxembourg Sarl (LUX)
CCP IV SCSp (LUX)
Kerin Holding Sarl (LUX)
CCP IV UK Holding Sarl (Lux)
Cardiff Gate RP Limited Sarl (LUX)
Rotherham Foundry RP Limited Sarl (LUX)
Warrington Riverside RP Limited Sarl (LUX)
Birmingham Ravenside RP Limited RP Limited Sarl (LUX)
Walsall Bescot RP Limited Sarl (LUX)
RW Sofas Limited Sarl (LUX)
Bangor Springhill RP Limited Sar I (LUX)
EPISO 3 Incentive Partners (GP) Limited (GBR)
EPISO 3 Incentive Partners LP (GBR)
EPISO 3 (GP) LLP (GBR)
European Property Investors Special Opportunities 3 LP (GBR)
EPISO 3 LP (UK)
EPISO 3 Luxembourg Holding S.a.r.l (LUX)

EPISO 3 Wave Holding S.a.r.l (LUX)
EPISO 4 (GP) II Sarl (LUX)
EPISO 4 Student Housing SCSp (LUX)
EPISO 4 (GP) LLP (GBR)
European Property Investors Special Opportunities 4 LP (UK)
EPISO 4 Caesar Holding Sarl (LUX)
Trophy Value Added Fund
EPISO 4 Luxembourg Holding Sarl (LUX)
EP Office 1 Spzoo (POL)
EP Office 2 Spzoo (POL)
EP Retail Spzoo (POL)
EP Apartments Spzoo (POL)
EP Hotel Spzoo (POL)
EPISO 4 Twilight GP Limited (UK)
EPISO 4 Twilight LP (UK)
Twilight Ireland PRS Properties Eclipse DAC (IRL)
EPISO 4 West Holding Sarl (LUX)
EPISO 4 Antrim Sarl (LUX)
EPISO 4 Banbridge Sarl (LUX)
EPISO 4 France Investments Sarl (LUX)
OPPCI EPISO 4 France Investments (FRA)
SAS VDF (FRA)
SCI VDF (FRA)
EPISO 4 Switch Holding S.a.r.l
E4 Switch Norway AS (NO)
EPISO 4 Pilgrim Holding S.a.r.l. (LUX)
TP Property S.a.r.l. (LUX)
TB Property (Plymouth) Limited (UK)
TB Property Developments (Plymouth) Limited (UK)
EPISO 4 Lynx Holding S.a.r.l. (LUX)
EPISO 4 Lynx S.a.r.l (LUX)
EPISO 4 Lynx Marketing S.a.r.l (LUX)
CCP 5 Pool Partnership GP Limited (NJ)
CCP 5 Pool Partnership SLP (NJ)
CCP 5 GP LLP (GBR)
Curzon Capital Partners 5 Long-Life LP (GBR)
CCP 5 (GP) S.a.r.l (LUX)
Curzon Capital Partners 5 Long-Life SCA SICAV-SIF (GBR)
CCP 5 Jersey Fragco 1 Limited (NJ)
CCP 5 Jersey Fragco 2 Limited (NJ)
CCP 5 Jersey Fragco 3 Limited (NJ)
CCP 5 Jersey Fragco 4 Limited (NJ)
CCP 5 Jersey Fragco 5 Limited (NJ)
CCP 5 Jersey Fragco 6 Limited (NJ)
CCP 5 Jersey Fragcp 7 Limited (NJ)
CCP 5 Jersey Fragco 8 Limited (NJ)
CCP 5 Jersey Fragco 9 Limited (NJ)
CCP 5 Jersey Fragco 10 Limited (NJ)
CCP 5 Jersey Fragco 11 Limited (NJ)
CCP 5 Long-Life Luxembourg S.á.r.l (LUX)
CCP 5 LL GP Sarl (LUX)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

Curzon Capital Partners 5 Long Life SCSp (LUX)
EPISO 5 Incentive Partners GP Limited (NJ)
EPISO 5 Incentive Partners SLP (NJ)
EPISO 5 (GP) Sarl (LUX)
European Property Investors Special Opportunities 5 LP (LUX)
EPISO 5 Luxembourg Holding S.a.r.l. (LUX)
EPISO 5 Portfolio GP S.a.r.l. (LUX)
EPISO 5 Silver JV SCSp (LUX)
Sterling Square Holdings S.a.r.l. (LUX)
European Property Investors Special Opportunities 5 SCSp-SICAV-SIF (LUX)
EPISO 5 Co-Investment SCSp (LUX)
EPISO 6 (GP) S.a.r.l. (LUX)
EPISO 6 Co-Investment SCSp (LUX)
European Property Investors Special Opportunities 6 SCSP SICAV-SIF (LUX)
E6 France Investments FPS-SICAV (FRA)
EPISO 6 UK Investment Holding Limited (UK)
EPISO 6 Pegasus Holding Limited (UK)
Pegasus Affordable Housing LLP (UK)
Pegasus Affordable Limited (UK)
Zen Housing Limited (UK)
EPISO 6 Waterfall Top Holdings Limited (UK)
Waterfall HoldCo Limited (UK)
Waterfall PropCo Limited (UK)
EPISO 6 Phoenix JV LLP (UK)
Phoenix Core Holdco Limited
Phoenix Core Propco Limited (UK)
Cody TP Management Company Limited
EPISO 6 Luxembourg Holding S.a.r.l. (LUX)
Phoenix Development Holding S.a.r.l. (LUX)
Phoenix DevCo S.a.r.l. (LUX)
EPISO 6 Spectre JV S.a.r.l. (LUX)
EPISO 6 Spectre 1 Holding S.a.r.l. (LUX)
EPISO 6 Spectre 2 Holding S.a.r.l. (LUX)
EPISO 6 Spectre 3 Holding S.a.r.l. (LUX)
EPISO 6 Curado Holding S.a.r.l. (LUX)
Claybrook S.L. (ESP)
Barnfield Spain, S.L. (ESP)
EPISO 6 Macbeth Holding S.a.r.l. (LUX)
Macbeth 4 SRL (BEL)
Montague 1 Sarl (LUX)
EPISO 6 Moomin Holding Sarl (LUX)
EPISO 6 Siem Holding Sarl (LUX)
EPISO 6 Siem Sarl (LUX)
EPISO 6 Emerald Holdings S.a.r.l. (LUX) (96%)
BCRE Leipzig Wohnen Nord B.V.
BCRE Leipzig Wohnen Ost B.V.
BCRE Leipzig West Ost B.V.
TAG Leipzig-Immobilien GmbH
Hella Acquico GP S.a.r.l (LUX)
Hella Acquico GP SCSp (LUX)

Hella Holding S.a.r.l (LUX)
H Main Holding S.a.r.l (LUX)
Main 1 S.a.r.l (LUX)
H Main 2 S.a.r.l (LUX)
H Main 3 S.a.r.l (LUX)
H Main 4 S.a.r.l (LUX)
H Main 5 S.a.r.l (LUX)
H Main 6 S.a.r.l (LUX)
H Main 7 S.a.r.l (LUX)
EPISO 6 Panther Co-Investment SCSp (NJ)
EPISO 6 Panther (NJ) GP Limited
EPISO 6 Panther (NJ) JV SLP
EPISO 6 Panther (NJ) Holdco Limited
EPISO 6 Panther Property Limited (NJ)
Raag St, Andrews Hotel Limited (UK)
RaagG Hotels Limited (NJ)
QMK Pub Westminster Limited (UK)
RAAG OBS Limited (NJ)
QMK OBS Limited (IRL)
Raag Dublin Limited (NJ)
QMK Dublin Limited (IRE)
Raag Kensington Holdings Limited (NJ)
Raag Kensington Hotel Limited (NJ)
QMK Kensington Limited (UK)
Raag Westminster Holdings Limited (NJ)
Raag Westminster Hotel Limited (NJ)
QMK Westminster Limited (UK)
Raag Liverpool Street Holdings Limited (NJ)
Raag Liverpool Street Hotel Limited (NJ)
QMK Liverpool Street Limited (UK)
Raag Kings Cross Holdings Limited (NJ)
Raag Kings Cross Hotel Limited (NJ)
QMK KX Limited (UK)
Raaq Paddington Holdings Limited (NJ)
Raag Paddington Hotel Limited (NJ)
QMK Paddington Limited (UK)
Raag Canary Wharf Limited (NJ)
QMK Canary Wharf Limited (UK)
Raag Shoreditch Limited (NJ)
QMK Shoreditch Limited (UK)
Raag Aberdeen (NJ)
QMK Management Limited (UK)
Raag P2 Limited (NJ)

TIPS One Incentive Partners GP Limited (NJ)
TIPS One Incentive Partners SLP (NJ)
TIPS One GP Sarl (LUX)
Tristan Income Plus Strategy One SCSp (LUX)
TIPS One Alpha Holdings Sarl (LUX)
TIPS One Alpha PV I Sarl (LUX)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

New York Life Investment Management Holdings LLC (continued)

	TIPS One Co-Investment GP Sarl (LUX)
	TIPS One Co-Investment SCSp (LUX)
	CCP IV (GP) LLP (GBR)
	Curzon Capital Partners IV (GP) Limited (GBR)
	CCP 5 GP LLP (GBR)
	CCP 5 Pool Partnership GP Limited (NJ)
	CCP 5 Pool Partnership SLP (NJ)
	Tristan Capital Partners Asset Management Limited (GBR)
	TCP SPAIN, SL
	TCP France (FRA)
	TCP NL BV (NLD)
	TCP Poland Spolka z ograniczoną odpowiedzialnością(POL)
	TCP Co-Investment (GP) S.à.r.l. (LUX)
	TCP Co-Investment SCSp (LUX)
	German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)
	EPISO 4 (GP) S.à.r.l. (LUX)
	EPISO 4 SCSp (LUX)
	EPISO 4 (GP) II S.à.r.l. (LUX)
	EPISO 4 Student Housing SCSp (LUX)
	Ausbil Investment Management Limited (AUS)
	Ausbil Australia Pty. Ltd. (AUS)
	Ausbil Asset Management Pty. Ltd. (AUS)
	Ausbil Global Infrastructure Pty. Limited (AUS)
	Ausbil Investment Management Limited Employee Share Trust (AUS)
	Ausbil Global SmallCap Fund (AUS)
	Ausbil Long Short Focus Fund (AUS)
	NYLIFE Distributors LLC (DE)

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)
REEP-IND Forest Park NJ LLC (DE)
 FP Building 4 LLC (DE)
 FP Building 1-2-3 LLC (DE)
 FP Building 17, LLC (DE)
 FP Building 20, LLC (DE)
 FP Mantua Grove LLC (DE)
 FP Lot 1.01 LLC (DE)
REEP-IND NJ LLC (DE)
 NJIND JV LLC (DE)
 NJIND Hook Road LLC (DE)
 NJIND Bay Avenue LLC (DE)
 NJIND Bay Avenue Urban Renewal LLC (DE)
 NJIND Corbin Street LLC (DE)
REEP-MF Cumberland TN LLC (DE)
 Cumberland Apartments, LLC (TN)
REEP-MF Marina Landing WA LLC (DE)
 REEP-SP Marina Landing LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-RTL Bradford PA LLC (DE)
REEP-RTL CTC NY LLC (DE)
 5005 LBJ Tower LLC (DE)
REEP-OFC/RTL MARKET ROSS TX LLC (DE)
 MARKET ROSS TX JV LLC (DE)
 MARKET ROSS TX GARAGE OWNER LC (DE)
 MARKET ROSS TX OFFICE OWNER LLC (DE)
 MARKET ROSS TX RETAIL OWNER LLC (DE)
REEP-OFC Mallory TN LLC (DE)
 3665 Mallory JV LLC (DE)
REEP-OFC WATER RIDGE NC LLC (DE)
REEP-OFC 2300 Empire LLC (DE)
REEP-MF Wynnewood PA LLC (DE)
 Wynnewood JV LLC (DE)
REEP-MU Fayetteville NC LLC (DE)
 501 Fayetteville JV LLC (DE)
 501 Fayetteville Owner LLC (DE)
REEP-MU SOUTH GRAHAM NC LLC (DE)
 401 SOUTH GRAHAM JV LLC (DE)
 401 SOUTH GRAHAM OWNER LLC (DE)
REEP-IND COMMERCE CITY CO LLC (DE)
 REEP-BRENNAN COMMERCE CITY JV LLC (DE)
REEP-OFC Mass Ave MA LLC (DE)
REEP-MF FARMINGTON IL LLC (DE)
 REEP-MARQUETTE FARMINGTON JV LLC (DE)
 REEP-MARQUETTE FARMINGTON OWNER LLC (DE)
REEP-MF BELLEVUE STATION WA LLC (DE)
 REEP-LP BELLEVUE STATION JV LLC (DE)
REEP-HINE ENCLAVE POINT AZ LLC (DE)

REEP-HINES ENCLAVE POINT JV LLC (DE)
REEP-MF WILDHORSE RANCH TX LLC (DE)
 REEP-WP WILDHORSE RANCH JV LLC (DE)
REEP-IND ROMULUS MI LLC (DE)
 REEP-NPD ROMULUS JV LLC
REEP-MF SOUTH MAIN TX LLC (DE)
 REEP-AO SOUTH MAIN JV LLC (DE)
 REEP-AO SOUTH MAIN OWNER LLC (DE)

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Report- ing Entity	Directly Controlled by (Name of Entity/Person)					
. 0826 ...	New York Life Group .....	... 66915 ...	13-5582869 ..	1583827	0000071633 ..	0000071633	New York Life Insurance Company New York Life Insurance and Annuity Corporation .....	.. NY.....	UDP.....	UDP	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
. 0826 ...	New York Life Group .....	... 91596 ...	13-3044743 ..	3683691	0000727136 ..	0000727136	New York Life Insurance Company .....	.. DE.....	... IA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
. 0826 ...	New York Life Group .....	... 81353 ...	52-1530175 ..	2928649	0001270096 ..	0001270096	NYLIFE Insurance Company of Arizona .....	.. AZ.....	... IA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
.....	13-4199614 ..	.....	0001606720 ..	0001606720	New York Life Enterprises LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	13-4081725 ..	2928649	0001270096 ..	0001270096	NYLIFE LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	46-4293486 ..	.....	0001606720 ..	0001606720	NYL Investors LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
. 0826 ...	New York Life Group .....	... 64548 ...	52-2206682 ..	.....	0001513831 ..	.....	New York Life Investment Management Holdings LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
. 0826 ...	New York Life Group .....	... 65498 ...	27-0166422 ..	.....	.....	.....	NYLIFE Real Estate Holdings, LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
. 0826 ...	New York Life Group .....	... 64548 ...	13-2556568 ..	.....	.....	.....	New York Life Group Insurance Company of NY Life Insurance Company of North America .....	.. NY.....	... IA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
. 0826 ...	New York Life Group .....	... 65498 ...	23-1503749 ..	.....	.....	.....	LINA Benefit Payments, Inc. ....	.. PA.....	... RE.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.. 0826 ...
.....	06-1252418 ..	.....	.....	.....	New York Life Benefit Payments LLC .....	.. DE.....	... NIA.....	Life Insurance Company of North America ...	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	47-2530753 ..	.....	.....	.....	NYL Real Assets LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	47-2379075 ..	.....	.....	.....	NYL Emerging Manager LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	47-2530753 ..	.....	.....	.....	NYL Wind Investments LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	NYLIC HKP Member LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..67.974 ...	New York Life Insurance Company .....	... NO.....	.....
.....	New York Life Insurance and Annuity Corporation .....	.. DE.....	... NIA.....	NYLIC HKP Member LLC	Ownership.....	..32.026 ...	New York Life Insurance Company .....	... NO.....	.....
.....	NYLIC HKP Venture LLC .....	.....	... NIA.....	NYLIC HKP Member LLC	Ownership.....	..51.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	NYLIC HKP REIT LLC .....	.. DE.....	... NIA.....	NYLIC HKP Venture LLC	Ownership.....	..51.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	98-1075997 ..	.....	.....	.....	NYLIM Jacob Ballas India Holdings IV .....	.. MUS.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	98-1180305 ..	.....	.....	.....	Flatiron RR LLC .....	.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	98-1075997 ..	.....	.....	.....	Flatiron CLO 2013-1 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	98-1180305 ..	.....	.....	.....	Flatiron CLO 2015-1 Ltd .....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	98-1330289 ..	.....	.....	.....	Flatiron CLO 17 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 18 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 19 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 20 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 21 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron RR CLO 22 LLC .....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 25 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 26 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 23 LLC .....	.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron RR CLO 27 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 28 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron CLO 30 Ltd. ....	.. DE.....	... OTH.....	Flatiron RR LLC	Influence.....	..1.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron RR LLC, Manager Series .....	.....	... NIA.....	New York Life Insurance Company	Board of Directors.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flatiron RR LLC, Retention Series .....	.. DE.....	... NIA.....	New York Life Insurance Company	Board of Directors.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Stratford CDO 2001-1 Ltd. ....	.. CYM.....	... OTH.....	New York Life Insurance Company	Influence.....	..0.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Silver Spring, LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Silver Spring Associates, L.P. ....	.. PA.....	... NIA.....	Silver Spring, LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-002 LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-003 LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-006 LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-007-LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-008 LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	SCP 2005-C21-009 LLC .....	.. DE.....	... NIA.....	New York Life Insurance Company	Ownership.....	..100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							SCP 2005-C21-017 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-018 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-021 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-025 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-031 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-036 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-041 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-043 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-044 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-048 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-061 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-063 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-067 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-069 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							SCP 2005-C21-070 LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Ennis GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Ennis, L.P. ....	.. TX.....	NIA.....	NYMH-Ennis GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Freeport GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Freeport, L.P. ....	.. TX.....	NIA.....	NYMH-Freeport GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Houston GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Houston, L.P. ....	.. TX.....	NIA.....	NYMH-Houston GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Piano GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Piano, L.P. ....	.. TX.....	NIA.....	NYMH-Piano GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-San Antonio GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-San Antonio, L.P. ....	.. TX.....	NIA.....	NYMH-San Antonio GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Stephenville GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Stephenville, L.P. ....	.. TX.....	NIA.....	NYMH-Stephenville GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Taylor GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Taylor, L.P. ....	.. TX.....	NIA.....	NYMH-Taylor GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH Attleboro MA, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							NYMH-Farmingdale, NY, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			88-1158147 ..				NYLMDC-King of Prussia GP, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			88-1150098 ..				NYLMDC-King of Prussia Realty, LP .....	.. DE.....	NIA.....	NYLMDC King of Prussia GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			88-1158147 ..				Country Place LP .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			88-1150098 ..				Country Place JV LLC .....	.. DE.....	NIA.....	Country Place LP	Ownership.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			88-1049453 ..				REEP-MF Salisbury Square Tower One TAF LLC ..	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	95.500	New York Life Insurance Company .....	.... NO.....	.....
							REEP-MF Salisbury Square Tower One TAF LLC ..	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.500	New York Life Insurance Company .....	.... NO.....	.....
			88-1049453 ..				REEP-DRP Salisbury Square Tower One TAB JV LLC .....	.. DE.....	NIA.....	REEP-MF Salisbury Square Tower One TAF LLC	Ownership.....	80.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-DRP Salisbury Square Tower One TAB JV LLC .....	.. DE.....	NIA.....	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			47-3304035 ..				Salisbury Square Tower One LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			47-3444658 ..				CUMBERLAND PROPERTIES LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			47-3304035 ..				2015 DIL PORTFOLIO HOLDINGS LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			47-3444658 ..				PA 180 KOST RD LLC .....	.. DE.....	NIA.....	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			83-0765152 ..				Cortlandt Town Center LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-IND MCP West NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			83-0765152 ..				REEP-WP ART TOWER JV LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	95.000	New York Life Insurance Company .....	.... NO.....	.....
							REEP-1250 Forest LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							REEP-HZ SPENCER LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-1768259				REEP-IND 10 WEST AZ LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND 4700 Nall TX LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-1768259				REEP-IND Aegean MA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND Alpha TX LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-2598877				REEP-IND MCP VIII NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			61-1738919				REEP-IND CHINO CA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND FRANKLIN MA HOLDER LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			61-1738919				REEP-IND FREEDOM MA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			32-0442193				REEP-IND Fridley MN LLC .....	.. MN.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-4607723				REEP-IND Kent LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			32-0442193				REEP-IND LYMAN MA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-4607723				REEP-IND MCP II NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-4646530				REEP-IND MCP IV NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-4685915				REEP-IND MCP V NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-4592121				REEP-IND MCP VII NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND MCP III OWNER NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND MCP West NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND STANFORD COURT LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND STANFORD COURT CA LLC .....	.. DE.....		REEP-IND STANFORD COURT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND Valley View TX LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-1945938				REEP-IND Valwood TX LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-4102691				REEP-MF 960 East Paces Ferry GA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-1945938				REEP-MF 960 EPF Opco GA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-4102691				REEP-MF Emblem DE LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-4056296				REEP-MF Gateway TAF UT LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	99.000 ...	New York Life Insurance Company .....	... NO.....	.....
							New York Life Insurance and Annuity Corporation .....	.. DE.....	NIA.....	REEP-MF Gateway TAF UT LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-4056296				REEP-WP Gateway TAB JV LLC .....	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	99.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-4028263												
			84-4028263				REEP-WP Gateway TAB JV LLC .....	.. DE.....	NIA.....	Corporation	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Mount Vernon GA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Mount Laurel NJ LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP 220 NW Owner LLC .....	.. DE.....	NIA.....	REEP-MF Mount Laurel NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF NORTH PARK CA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-AVERY OWNER LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF One City Center NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-1661026				REEP-MF One City Center NC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Wallingford WA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-1661026				REEP-MF STEWART AZ HOLDER LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF STEWART AZ .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Aspect OR LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	37.000 ...	New York Life Insurance Company .....	... NO.....	.....
							New York Life Insurance and Annuity Corporation .....	.. DE.....	NIA.....	Corporation	Ownership.....	63.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Aspect OR LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Bellevue WA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Financial Center FL LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC WATER RIDGE NC HOLDCO LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC ONE WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC TWO WATER RIDGE NC LLC DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company NO.....

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1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Perce- ntage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Report- ing Entity	Directly Controlled by (Name of Entity/Person)					
							REEP-OFC FOUR WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC FIVE WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC SIX WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC SEVEN WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC EIGHT WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC NINE WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			81-2351415 ..				REEP-OFC TEN WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			81-2456809 ..				REEP-OFC ELEVEN WATER RIDGE NC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			81-2351415 ..				REEP-MF FOUNTAIN PLACE MN LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			81-2456809 ..				REEP-MF FOUNTAIN PLACE LLC .....	.. DE.....	NIA.....	REEP-MF FOUNTAIN PLACE MN LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			85-3514927 ..				REEP-MF Park-Line FL LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 2300 EMPIRE CA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-IND 10 WEST 11 AZ LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			85-3592979 ..				REEP-RTL Flemington NJ LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-RTL Mill Creek NJ LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			85-3592979 ..				REEP-RTL NPM GA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP OFC 515 Post Oak TX LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			87-2706041 ..				REEP-RTL DTC VA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	39.000 ...	New York Life Insurance Company .....	.... NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	..61.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			87-2706041 ..				REEP-RTL DTC-S VA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	37.000 ...	New York Life Insurance Company .....	.... NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	..63.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			87-2706041 ..				REEP-RTL DTC-S VA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 410 TOWNSEND CA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 410 TOWNSEND .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Madison-LPP Kernersville GP LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Madison-LPP Kernersville LP .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Madison-LPP Kernersville JV LP .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Madison-SS Kernersville QRS, Inc .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 600 TOWNSEND CA LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 600 TOWNSEND LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 1341 G DC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	65.000 ...	New York Life Insurance Company .....	.... NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	..35.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 1341 G DC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	65.000 ...	New York Life Insurance Company .....	.... NO.....	.....
										New York Life Insurance and Annuity Corporation	Ownership.....	..35.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 1030 15NW DC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	63.826 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 1111 19NW DC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..36.174 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 1111 19NW DC LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 30 WM IL LLC .....	.. DE.....		New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-SS Marshfield LLC .....	.. DE.....		New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP- LLC Marshfield JV LLC .....	.. DE.....		REEP-SS Marshfield LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-SS Vallejo LLC .....	.. DE.....		New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 353 Sacramento LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-Royal 353 Sacramento JV LLC .....	.. DE.....	NIA.....	REEP-OFC 353 Sacramento LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-MF Reno LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REKA 51M HOLDINGS, LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NJIND Raritan Center LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NJIND Talmadge Road LLC DE.....	NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company NO.....

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							NJIND Melrich Road LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							FP Building 18, LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							FP Building 19, LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Summitt Ridge Apartments, LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							PTC Acquisitions, LLC .....	.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Martingale Road LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Funding .....	.. CYM.....	..... OTH.....	New York Life Insurance Company	Other.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Global Funding .....	.. DE.....	..... OTH.....	New York Life Insurance Company	Other.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Government Energy Savings Trust 2003-A	.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							UFI-NOR Federal Receivables Trust, Series 2009B .....	.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							JREP Fund Holdings I, L.P. ....	.. CYM.....	..... NIA.....	New York Life Insurance Company	Ownership.....	12.500 ...	New York Life Insurance Company .....	.... NO.....	.....
							Jaguar Real Estate Partners L.P. ....	.. CYM.....	..... NIA.....	New York Life Insurance Company	Ownership.....	30.300 ...	New York Life Insurance Company .....	.... NO.....	.....
					0001711406 ..		REEP-NYL JAG ACQUISITION CO MEMBER LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NYLIFE Office Holdings Member LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	51.000 ...	New York Life Insurance Company .....	.... NO.....	.....
					0001711406 ..		NYLIFE Office Holdings LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings Member LLC	Ownership.....	51.000 ...	New York Life Insurance Company .....	.... NO.....	.....
					0001728620 ..		NYLIFE Office Holdings REIT LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC DRAKES LANDING LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC CORPORATE POINTE CA LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC VON KARMAN CA LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			47-2591038 ..				REEP-OFC ONE BOWDOIN SQUARE MA LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-OFC 525 N Tryon NC LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
			47-2591038 ..				525 Charlotte Office LLC .....	.. DE.....	..... NIA.....	REEP-OFC 525 N Tryon NC LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-IMPIC OFC PROMINENCE ATLANTA LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	51.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							REEP-IMPIC OFC 24th CAMELBACK AZ LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	51.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NYLIFE Office Holdings Acquisition REIT LLC .....	.. DE.....	..... NIA.....	NYLIFE Office Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NYLIFE Office Holdings Acquisition REIT LLC .....	.....	.....	NYLIFE Office Holdings Acquisition REIT LLC .....	.....	.....	.....	.....	.....
							REEP OFC Westory DC LLC .....	.. DE.....	..... NIA.....	.....	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Skyhigh SPV Note Issuer 2020 Parent Trust ...	.. DE.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Skyhigh SPV Note Issuer 2020 LLC .....	.. DE.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Sol Invictus Note Issuer 2021-1 LLC .....	.. DE.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Veritas Doctrina Note Issuer SPV LLC .....	.. DE.....	..... OTH.....	New York Life Insurance Company	Influence.....	0.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Fairview Capital Partners,LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Other.....	49.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							AC 2023 NMTC Investor, LLC .....	.....	..... NIA.....	New York Life Insurance Company	Ownership.....	79.200 ...	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Insurance and Annuity Corporation .....	.....	..... NIA.....	.....	Ownership	19.800 ...	New York Life Insurance Company .....	.... NO.....	.....
							USB NMTC FUND 2023-6, LLC .....	.. DE.....	..... NIA.....	AC 2023 NMTC Investor, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Insurance and Annuity Corporation .....	.. DE.....	..... NIA.....	.....	Ownership	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NYLIAC RLP II, LLC .....	.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	11.750 ...	New York Life Insurance Company .....	.... NO.....	.....
							Development Funding Backed Pass-Through Trust Series .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							NYLIC RLP II, LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							MSSIV NYL Investor Member LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership	90.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Insurance and Annuity Corporation .....	.....	..... NIA.....	.....	Ownership.....	10.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							MSSIV NYL Investor Member LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
					0001742549 ..		MSVEF II Investor LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							MSVEF Investor LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							MSVEF Feeder LP .....	.. DE.....	..... NIA.....	MSVEF Investor LLC	Ownership.....	55.560 ...	New York Life Insurance Company .....	.... NO.....	.....
					0001742549 ..		MSVEF REIT LLC .....	.. DE.....	..... NIA.....	MSVEF Feeder LP	Ownership.....	55.560 ...	New York Life Insurance Company .....	.... NO.....	.....
							Madison Square Value Enhancement Fund LP DE..... NIA.....	MSVEF REIT LLC	Ownership.....	51.000 ...	New York Life Insurance Company NO.....

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							MSVEF-MF Evanston GP LLC .....	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP ..	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
							MSVEF-MF Evanston II LP .....	..DE.....	NIA.....	MSVEF-MF Evanston GP LLC	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
							MSVEF-IND Commerce 303 GP LLC .....	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP ..	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
			88-2404158				MSVEF-IND Commerce 303 AZ LP .....	..DE.....	NIA.....	MSVEF-IND Commerce 303 GP LLC	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
			88-2389603				MSVEF-SW Commerce 303 JV LP .....	..DE.....	NIA.....	MSVEF-IND Commerce 303 AZ LP	Ownership.....	..95.000	New York Life Insurance Company .....	....NO.....	.....
			88-2404158				MSVEF-MF Pennbrook Station GP LLC .....	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP ..	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
			88-2389603				MSVEF-MF Pennbrook Station PA LP .....	..DE.....	NIA.....	MSVEF-MF Pennbrook Station GP LLC	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
			92-0292003				MSVEF-MF Burroughs Mill GP LLC .....	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP ..	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							MSVEF-MF Burroughs Mill NJ LP .....	..DE.....	NIA.....	MSVEF-MF Burroughs Mill GP LLC	Ownership.....	..50.000	New York Life Insurance Company .....	....NO.....	.....
							MSVEF-MF Gramercy JV GP LLC .....	..DE.....	NIA.....	Madison Square Value Enhancement Fund LP ..	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
			93-2307803				MSVEF-MF Gramercy OH LP .....	..DE.....	NIA.....	MSVEF-MF Gramercy JV GP LLC	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
			93-2308168				MSVEF-CR Gramercy JV LP .....	..DE.....	NIA.....	MSVEF-MF Gramercy OH LP	Ownership.....	..75.000	New York Life Insurance Company .....	....NO.....	.....
			93-2307803				MSVEF-CR Gramercy Owner GP LLC .....	..DE.....	NIA.....	MSVEF-CR Gramercy JV LP (Delaware)	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
			93-2308168				MSVEF-CR Gramercy Owner LP .....	..DE.....	NIA.....	MSVEF-CR Gramercy JV LP (Delaware)	Ownership.....	..99.900	New York Life Insurance Company .....	....NO.....	.....
			93-2308168				MSVEF-CR Gramercy Owner LP .....	..DE.....	NIA.....	MSVEF-CR Gramercy Owner GP LLC (Delaware) ..	Ownership.....	..0.100	New York Life Insurance Company .....	....NO.....	.....
			98-0412951				SEAF Sichuan SME Investment Fund LLC .....	.....	NIA.....	New York Life Enterprises LLC	Ownership.....	..39.980	New York Life Insurance Company .....	....NO.....	.....
			98-0412951				New York Life International Holdings Limited .....	..MUS.....	NIA.....	New York Life Enterprises LLC	Ownership.....	..84.380	New York Life Insurance Company .....	....NO.....	.....
			98-0412951				New York Life International Holdings Limited .....	..MUS.....	NIA.....	NYL Cayman Holdings Ltd.	Ownership.....	..15.620	New York Life Insurance Company .....	....NO.....	.....
							Max Estates Limited. Max Ventures and Industries Limited .....	..IND.....	NIA.....	New York Life International Holdings Limited	Ownership.....	..19.450	New York Life Insurance Company .....	....NO.....	.....
							Max Estates Limited.Max Ventures and Industries Limited .....	..IND.....	NIA.....	New York Life Insurance Company	Ownership.....	..1.290	New York Life Insurance Company .....	....NO.....	.....
							Max I Limited .....	..IND.....	NIA.....	Max Ventures and Industries Limited	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Max Assets Services Limited. ....	..IND.....	NIA.....	Max Ventures and Industries Limited	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Max Square Limited .....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
							Max Square Limited .....	..IND.....	NIA.....	New York Life Insurance Company	Ownership.....	..49.000	New York Life Insurance Company .....	....NO.....	.....
							Pharmax Corporation Limited. ....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Max Towers Private. Limited .....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
							Max Towers Private. Limited .....	..IND.....	NIA.....	New York Life Insurance Company	Ownership.....	..49.000	New York Life Insurance Company .....	....NO.....	.....
							Max Estates 128 Private. Limited. ....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Max Estates Gurgaon Limited. ....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Acreage Builders Private. Limited. ....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..51.000	New York Life Insurance Company .....	....NO.....	.....
							Acreage Builders Private. Limited. ....	..IND.....	NIA.....	New York Life Insurance Company	Ownership.....	..49.000	New York Life Insurance Company .....	....NO.....	.....
							Astiki Realty Private Limited .....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Max Estates Gurgaon Two Limited .....	..IND.....	NIA.....	Max Estates Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							NYL Cayman Holdings Ltd. ....	..CYM.....	NIA.....	New York Life Enterprises LLC	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							NYL Worldwide Capital Investments, LLC .....	.....	NIA.....	NYL Cayman Holdings Ltd.	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
							Seguros Monterrey New York Life, S.A. de C.V. ....	..MEX.....	IA.....	New York Life Enterprises LLC	Ownership.....	..99.998	New York Life Insurance Company .....	....NO.....	.....
							Seguros Monterrey New York Life, S.A. de C.V. ....	..MEX.....	IA.....	NYL Worldwide Capital Investments	Ownership.....	..0.002	New York Life Insurance Company .....	....NO.....	.....
							Administradora de Conductos SMNYL, S.A. de C.V. ....	..MEX.....	NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance Company .....	....NO.....	.....
							Agencias de Distribucion SMNYL, S.A. de C.V. ....	..MEX.....	NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance Company .....	....NO.....	.....
			26-1483563				Inmobiliaria SMNYL, S.A. de C.V.MEX.....	NIA.....	Seguros Monterrey New York Life, S.A. de C.V.	Ownership.....	..99.000	New York Life Insurance CompanyNO.....

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SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			13-3853547 ..				Inmobiliaria SMNYL, S.A. de C.V. ....	..MEX....	..NIA.....	Agencias de Distribucion SMNYL, S.A. de C.V.	Ownership.....	..1.000 ...	New York Life Insurance Company .....	...NO.....	
			26-1483563 ..		0001033244 ..		Eagle Strategies LLC .....	..DE....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			13-3853547 ..		0000071637 ..		New York Life Capital Corporation .....	..DE....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			13-3808042 ..		0001033244 ..		New York Life Trust Company .....	..NY....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			27-0145686 ..		0000071637 ..		NYLIFE Securities LLC .....		..NIA.....	NYLIFE LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			13-3929029 ..				NYLINK Insurance Agency Incorporated .....	..DE....	..NIA.....	NYLIFE LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			33-2215510 ..				NYL Investors (U.K.) Limited .....	..GBR....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
							NYL Investors REIT Manager LLC .....	..DE....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			33-2215510 ..				MSVEF II GP LLC .....	..DE....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
							MSVEF RT Feeder II LP .....	..DE....	..NIA.....	MSVEF II GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			33-2273403 ..				MSVEF II RT LLC .....	..DE....	..NIA.....	MSVEF RT Feeder II LP	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			33-2175484 ..				MSVEF RH Feeder II LP .....	..DE....	..NIA.....	MSVEF II GP LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
							MSVEF RH II LP .....	..DE....	..NIA.....	MSVEF RH Feeder II LP	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
			33-2175484 ..				Madison Square Value Enhancement Fund II LP .....	..DE....	..NIA.....	MSVEF RH II LP	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
							NYL Investors NCVAD II GP, LLC .....	..DE....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ..	New York Life Insurance Company .....	...NO.....	
							McMorgan Northern California Value Add/Development Fund II, LP (MNCVAD II) .....	..DE....	..NIA.....	NYL Investors NCVAD II GP, LLC	Ownership.....	..50.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II-OFC 770 L Street CA LLC .....	..DE....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II-MF UNION CA LLC .....	..DE....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II- HOLLIDAY UNION JV LLC .....	..DE....	..NIA.....	MNCVAD II-MF UNION CA LLC	Ownership.....	..90.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II-OFC HARBORS CA LLC .....	..DE....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II-SEAGATE HARBORS LLC .....	..DE....	..NIA.....	MNCVAD II-OFC HARBORS CA LLC	Ownership.....	..90.000 ...	New York Life Insurance Company .....	...NO.....	
							MNCVAD II-OFC 630 K Street CA LLC .....	..DE....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1758196 ..				MNCVAD II-IND SHILOH CA LLC .....	..DE....	..NIA.....	McMorgan Northern California Value Add/Development Fund II, L.P.	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			93-2306247 ..				MNCVAD II-BIG SHILOH JC LLC .....	..DE....	..NIA.....	MNCVAD II-IND SHILOH CA LLC	Ownership.....	..90.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1758196 ..				MSSDF GP LLC .....	..DE....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			93-2306247 ..				MSSDF II GP LLC .....	..DE....	..NIA.....	NYL Investors LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			93-2399069 ..				MSSDF II Member LLC .....	..DE....	..NIA.....	New York Life Insurance Companies	Ownership.....	..35.000 ...	New York Life Insurance Company .....	...NO.....	
			93-2399069 ..				MSSDF II Member LLC .....	..DE....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..65.000 ...	New York Life Insurance Annuity Corporation .....	...NO.....	
			93-2469180 ..				Madison Square Structured Debt Fund II LP ...	..DE....	..NIA.....	MSSDF II Member LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			92-2421807 ..				MSSDF REIT II LLC .....	..DE....	..NIA.....	Madisson Square Structured Debt Fund II LP	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1781419 ..				MSSDF Member LLC .....	..DE....	..NIA.....	New York Life Insurance Company	Ownership.....	..35.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1781419 ..				MSSDF Member LLC .....	..DE....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..65.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1797003 ..				Madison Square Structured Debt Fund LP .....	..DE....	..NIA.....	MSSDF Member LLC	Ownership.....	..40.400 ...	New York Life Insurance Company .....	...NO.....	
			84-1819107 ..				MSSDF REIT LLC .....	..DE....	..NIA.....	Madison Square Structured Debt Fund LP ...	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			84-1825208 ..				MSSDF REIT Funding Sub I LLC .....	..DE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			85-4113067 ..				MSSDF REIT Funding Sub II LLC .....	..DE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			85-4120070 ..				MSSDF REIT Funding Sub III LLC .....	..DE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
							MSSDF REIT Funding Sub IV LLC .....	..DE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			87-3760197 ..				MSSDF REIT Funding Sub V LLC .....	..DE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance Company .....	...NO.....	
			93-1441293 ..				MSSDF REIT Funding Sub VI LLCDE....	..NIA.....	MSSDF REIT LLC	Ownership.....	..100.000 ...	New York Life Insurance CompanyNO.....	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			93-1429937 ..				MSSDF REIT Funding Sub VII LLC .....	.. DE .....	.. NIA	MSSDF REIT LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			93-1441293 ..				MSSDF-OFCB Voss San Felipe LLC .....	.. DE .....	.. NIA	Madison Square Structured Debt Fund LP ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			93-1429937 ..				MSSDF-OFCB Woodway LLC .....	.. DE .....	.. NIA	Madison Square Structured Debt Fund LP ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			93-2600376 ..				MSSDF-OFCB Hanover LLC .....	.. DE .....	.. NIA	Madison Square Structured Debt Fund LP ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			93-4382159 ..				MSSDF-OFCB EI Segundo LLC .....	.. DE .....	.. NIA	Madison Square Structured Debt Fund LP ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MSSIV GP LLC .....	.. DE .....	.. NIA	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							Madison Square Strategic Investments Venture LP .....	.. DE .....	.. NIA	MSSIV GP	Ownership.....	..51.000 ...	New York Life Insurance Company .....	... NO .....	.....
										Madison Square Strategic Investments Venture LP	Ownership.....	..51.000 ...	New York Life Insurance Company .....	... NO .....	.....
			33-1407777 ..				Madison Square Strategic Investments Venture REIT LLC .....	.. DE .....	.. NIA	Madison Square Strategic Investments Venture LP	Ownership.....	..51.000 ...	New York Life Insurance Company .....	... NO .....	.....
			33-1407777 ..							Madison Square Strategic Investments Venture LP	Ownership.....	..0.000 ...	New York Life Insurance Company .....	... NO .....	.....
			33-1407777 ..				MSSIV-MF Country Place MD LLC .....	.. DE .....	.. NIA	New York Life Insurance Company	Ownership.....	..45.900 ...	New York Life Insurance Company .....	... NO .....	.....
							MSSIV-IND Speedway SC LLC .....	.. DE .....	.. NIA	New York Life Insurance and Annuity Corporation	Ownership.....	..5.100 ...	New York Life Insurance Company .....	... NO .....	.....
			33-1958036 ..				NRL Speedway Venture LLC .....	.. DE .....	.. NIA	MSSIV-IND Speedway SC LLC	Ownership.....	..39.530 ...	New York Life Insurance Company .....	... NO .....	.....
			33-1958036 ..				NRL Speedway Venture LLC .....	.. DE .....	.. NIA	MSSIV-IND Speedway SC LLC	Ownership.....	..60.470 ...	New York Life Insurance Company .....	... NO .....	.....
							SC Speedway Hwy 124, LLC .....	.. DE .....	.. NIA	NRL Speedway Venture LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
										Madison Square Strategic Investments Venture LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MSSIV-IND Speedway Phase II JV SC LLC .....	.. DE .....	.. NIA	MSSIV-IND Speedway Phase II JV SC LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			94-3390961 ..				MSVEF GP LLC .....	.. DE .....	.. NIA	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			83-4025228 ..				MCPF GP LLC .....	.. DE .....	.. NIA	NYL Investors LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			94-3390961 ..				Madison Core Property Fund LP .....	.. DE .....	.. NIA	NYL Investors LLC	Management.....	0.000 ...	New York Life Insurance Company .....	... NO .....	.....
			83-4025228 ..				MCPF Holdings Manager LLC .....	.. DE .....	.. NIA	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			83-4049223 ..				MCPF MA Holdings LLC .....	.. DE .....	.. NIA	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MCPF Holdings LLC .....	.. DE .....	.. NIA	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-IND TAMARAC FL .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-OFC BRICKELL FL LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-IND POWAY CA LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-LPC POWAY JV LLC .....	.. DE .....	.. NIA	MADISON-IND POWAY CA LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-MF GRANARY FLATS TX LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			87-3125674 ..				MADISON-AO GRANARY FLATS JV LLC .....	.. DE .....	.. NIA	MADISON-MF GRANARY FLATS TX LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
										MADISON-AO GRANARY FLATS JV LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
			87-3125674 ..				MADISON-MF THE MEADOWS WA LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-ACG THE MEADOWS OWNER LLC .....	.. DE .....	.. NIA	MADISON-MF THE MEADOWS WA LLC (Delaware)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
										MADISON-ACG THE MEADOWS OWNER LLC (Delaware)	Ownership.....	..90.000 ...	New York Life Insurance Company .....	... NO .....	.....
							MADISON-MOB Lee Highway VA LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO .....	.....
							Madison-OFC 5161 CA LLC .....	.. DE .....	.. NIA	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - SS Kernersville QRS, Inc. ....	.. DE .....	.....	MCPF Holdings LLC	Ownership.....	100.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - LPP Kernersville JV GP LLC .....	.. DE .....	.....	MADISON - SS Kernersville QRS, Inc.	Ownership.....	..90.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - LPP Kernersville JV GP LLC .....	.. DE .....	.....	Third Party	Ownership.....	..10.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - LPP Kernersville JV LP .....	.. DE .....	.....	MADISON - SS Kernersville QRS, Inc.	Ownership.....	..90.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - LPP Kernersville JV LP .....	.. DE .....	.....	Third Party	Ownership.....	..10.000 ...	New York Life Insurnace Company .....	... NO .....	.....
							MADISON - LPP Kernersville GP LLC DE	MADISON - LPP Kernersville JV LP	Ownership.....	100.000 ...	New York Life Insurnace Company NO

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1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Perce- ntage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
							MADISON -LPP Kernersville LP .....	.. DE.....		MADISON - LPP Kernersville JV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-IND 2080 ENTERPRISE CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-IND CLAWITER CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-REDCO CLAWITER JV LLC .....	.. DE.....	NIA.....	MADISON-IND CLAWITER CA LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-IND ENTERPRISE RIALTO CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Mill Creek, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Gateway, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Gateway Phases II and III, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Delta Court, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Fremont Distribution Center, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Century, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Newport Commons, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Northsight, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Riverside, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							Bartons Lodge Apartments, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	90.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF 101 East Crossroads, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							101 East Crossroads, LLC .....	.. DE.....	NIA.....	MIREF 101 East Crossroads, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Hawthorne, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Auburn 277, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Sumner North, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Wellington, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MIREF Warner Center, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-MF Duluth GA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-OFC Centerstone I CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-OFC Centerstone III CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-MOB Centerstone IV CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-OFC Centerpoint Plaza CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			47-5172577 ..				MADISON-OFC One Main Place OR LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			47-5172577 ..				MADISON-MF Hoyt OR LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			47-5172577 ..				MADISON-RTL Clifton Heights PA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			47-5640009 ..				MADISON-IND Locust CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			47-5640009 ..				MADISON-OFC Weston Pointe FL LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			83-4019048 ..				MADISON-MF MCCADDEN CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			83-4019048 ..				MADISON-OFC 1201 WEST IL LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			83-4019048 ..				MADISON-MCCAFFERY 1201 WEST IL LLC .....	.. DE.....	NIA.....	MADISON-OFC 1201 WEST IL LLC	Ownership.....	92.500 ...	New York Life Insurance Company .....	... NO.....	
			87-4097153 ..				MADISON-MF TECH RIDGE TX LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			87-4075458 ..				MADISON-RTL SARASOTA FL, LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			87-4097153 ..				MADISON-MOB CITRACADO CA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			87-4075458 ..				Madison-MF Osprey QRS Inc .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			87-4075458 ..				Madison-MF Osprey NC GP LLC .....	.. DE.....	NIA.....	Madison-MF Osprey QRS Inc.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							Madison-MF Osprey NC LP .....	.. DE.....	NIA.....	Madison-MF Osprey QRS Inc.	Ownership.....	99.000 ...	New York Life Insurance Company .....	... NO.....	
							Madison-MF Osprey NC LP .....	.. DE.....	NIA.....	Madison-MF Osprey NC LP	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-IND LINDR TABOR ROAD NJ LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-SS Crozet VA LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							MADISON-LPP Croze JV LLC .....	.. DE.....	NIA.....	Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
							Madison-MF Apex Newbury PA LLC .....	.. DE.....		Madison Core Property Fund LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	
			98-1108933 ..				Bow River Advisers, LLC DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	49.000 ...	New York Life Insurance Company NO.....	

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
.....	98-1108959 ..	.....	.....	.....	NYL Investments Europe Limited .....	.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	98-1108933 ..	.....	.....	.....	NYL Investments (International) Ltd. ....	.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	98-1108959 ..	.....	.....	.....	NYL Investments (Services) Ltd. ....	.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	98-1108940 ..	.....	.....	.....	NYL Investments UK LLP .....	.....	NIA.....	NYL Investments (International) Ltd.	Ownership.....	99.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	98-1108940 ..	.....	0000061227 ..	.....	NYL Investments UK LLP .....	.....	NIA.....	NYL Investments (Services) Ltd.	Ownership.....	1.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	New York Life Investment Management Asia Limited .....	..JPN.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	13-4080466 ..	.....	0000061227 ..	.....	MackKay Shields LLC .....	..DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	27-2851036 ..	.....	0001502131 ..	.....	MackKay Shields Emerging Markets Debt Portfolio .....	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	27-2850988 ..	.....	.....	.....	MackKay Shields Core Plus Opportunities Fund GP LLC .....	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	27-2851036 ..	.....	0001502131 ..	.....	MackKay Shields Core Plus / Opportunities Fund LP .....	..DE.....	NIA.....	MackKay Shields Core Plus Opportunities Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	27-0676586 ..	.....	0001432468 ..	.....	MackKay Municipal Managers Opportunities GP LLC .....	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	26-2332835 ..	.....	0001432467 ..	.....	MackKay Municipal Opportunities Master Fund, L.P. ....	..DE.....	NIA.....	MackKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	22-2267512 ..	.....	0001432468 ..	.....	MackKay Municipal Opportunities Fund, L.P. ..	..DE.....	NIA.....	MackKay Municipal Managers Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	27-0676650 ..	.....	0001460023 ..	.....	MackKay Municipal Managers Credit Opportunities GP, LLC .....	..DE.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	30-0523736 ..	.....	0001460030 ..	.....	MackKay Municipal Credit Opportunities Master Fund, L.P. ....	..DE.....	NIA.....	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	30-0523739 ..	.....	0001460023 ..	.....	MackKay Municipal Credit Opportunities Fund, L.P. ....	.....	NIA.....	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	38-4019880 ..	.....	0001700102 ..	.....	MackKay Municipal Credit Opportunities HL Fund, L.P. ....	..DE.....	NIA.....	MackKay Municipal Managers Credit Opportunities GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	98-1374021 ..	.....	0001532022 ..	.....	MackKay Municipal Managers Credit Opportunities HL GP LLC .....	..CYM.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	45-3040968 ..	.....	.....	.....	MackKay Municipal Short Term Opportunities Fund GP LLC .....	.....	NIA.....	MackKay Shields LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	45-3041041 ..	.....	0001532022 ..	.....	MackKay Municipal Short Term Opportunities Fund LP .....	.....	NIA.....	MackKay Municipal Short Term Opportunities Fund GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc .....	..IRL.....	NIA.....	MackKay Shields LLC	Ownership.....	50.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc .....	..IRL.....	NIA.....	MackKay Shields LLC	Board of Directors.....	50.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc MackKay Shields Strategic Bond Portfolio .....	..IRL.....	.....	New York Life Insurnace Company	Ownership.....	0.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc MackKay Shields Strategic Bond Portfolio .....	..IRL.....	.....	MackKay Shields LLC	Ownership.....	0.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio .....	..IRL.....	NIA.....	MackKay Shields LLC	Ownership.....	0.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc - MackKay Shields Structured Products Opportunities Portfolio .....	..IRL.....	NIA.....	New York Life Insurance Company	Ownership.....	0.000 ..	New York Life Insurance Company .....	... NO.....	.....
.....	Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio .....	..IRL.....	NIA.....	MackKay Shields LLC	Ownership.....	0.640 ..	New York Life Insurance Company .....	... NO.....	.....
.....	0001502130 ..	.....	Plainview Funds plc MackKay Shields Emerging Markets Debt Portfolio .....	..IRL.....	NIA.....	New York Life Insurance Company	Ownership.....	99.360 ..	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
...	27-3064248 ..	...	0001502133 ..	...	MackKay Shields High Yield Active Core Fund GP LLC ..	...	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	26-4248749 ..	...	0001502130 ..	...	MackKay Shields High Yield Active Core Fund LP ..	.. DE.....	NIA.....	MackKay Shields High Yield Active Core Fund GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	45-2733007 ..	...	0001502133 ..	...	MackKay Shields Defensive Bond Arbitrage Fund Ltd. ..	..BMJ.....	NIA.....	MackKay Shields LLC ..	Ownership.....	0.180 ..	New York Life Insurance Company ..	... NO.....	...
...	45-2732939 ..	...	...	...	MackKay Shields Core Fixed Income Fund GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	45-2733007 ..	...	0001529525 ..	...	MackKay Shields Core Fixed Income Fund LP ..	.. DE.....	NIA.....	MackKay Shields Core Fixed Income Fund GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	82-1760156 ..	...	...	...	MackKay Shields Select Credit Opportunities Fund GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	81-4553436 ..	...	0001703194 ..	...	MackKay Shields Select Credit Opportunities Fund LP ..	.. DE.....	NIA.....	MackKay Shields Select Credit Opportunities Fund GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	47-3358622 ..	...	...	...	MackKay Municipal Managers California Opportunities GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	38-4002797 ..	...	0001685030 ..	...	MackKay Municipal California Opportunities Fund, L.P. ..	.. DE.....	NIA.....	MackKay Municipal Managers California Opportunities GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	81-2401724 ..	...	0001700100 ..	...	MackKay Municipal New York Opportunities GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	38-4002797 ..	...	0001685030 ..	...	MackKay Municipal New York Opportunities Fund, L.P. ..	.. DE.....	NIA.....	MackKay Municipal New York Opportunities GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	36-4846547 ..	...	0001700100 ..	...	MackKay Municipal Opportunity HL Fund LP ..	.. DE.....	NIA.....	MackKay Municipal New York Opportunities GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	81-2575585 ..	...	...	...	MackKay Municipal Capital Trading GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	36-4846547 ..	...	...	...	MackKay Municipal Capital Trading Master Fund, L.P. ..	.. DE.....	NIA.....	MackKay Municipal Capital Trading GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	37-1836504 ..	...	0001701742 ..	...	MackKay Municipal Capital Trading Fund, L.P. ..	.. DE.....	NIA.....	MackKay Municipal Capital Trading GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	81-4932734 ..	...	...	...	MackKay Municipal Managers Strategic Opportunities GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	37-1846456 ..	...	0001701742 ..	...	MackKay Municipal Strategic Opportunities Fund LP ..	.. DE.....	NIA.....	MackKay Municipal Managers Strategic Opportunities GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	82-1715543 ..	...	...	...	MackKay Shields Intermediate Bond Fund GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	82-1716026 ..	...	0001715261 ..	...	MackKay Shields Intermediate Bond Fund LP ..	.. DE.....	NIA.....	MackKay Shields Intermediate Bond Fund GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	83-3085547 ..	...	...	...	MackKay Municipal Managers Opportunities Allocation GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	83-3051488 ..	...	...	...	MackKay Municipal Managers Opportunities Allocation Master Fund LP ..	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	83-3085547 ..	...	...	...	MackKay Municipal Managers Opportunities Allocation Fund A LP ..	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	83-3088001 ..	...	...	...	MackKay Municipal Managers Opportunities Allocation Fund B LP ..	.. DE.....	NIA.....	MackKay Municipal Managers Opportunities Allocation GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	84-2017635 ..	...	...	...	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	83-3010096 ..	...	0001783642 ..	...	MackKay Municipal U.S. Infrastructure Opportunities Fund LP ..	.. DE.....	NIA.....	MackKay Municipal Managers U.S. Infrastructure – Opportunities GP LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...
...	84-2017635 ..	...	...	...	MackKay Municipal Managers High Yield Select GP LLC ..	.. DE.....	NIA.....	MackKay Shields LLC ..	Ownership.....	100.000 ..	New York Life Insurance Company ..	... NO.....	...

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
...	84-2046842 ..	.....	0001783642 ..	.....	MackKay Municipal High Yield Select Fund LP ..	.. DE.....	..... NIA.....	MackKay Municipal Managers High Yield Select GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	MackKay Municipal Managers High Income Opportunities GP LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	MackKay Municipal High Income Opportunities Fund LP .....	.....	..... NIA.....	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1580419 ..	.....	.....	.....	MKS CLO Holdings GP LLC .....	.. DE.....	..... NIA.....	Cascade CLO Manager LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1621347 ..	.....	.....	.....	MKS CLO Holdings, LP .....	.. CYM.....	..... NIA.....	MKS CLO Holdings GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	MKS CLO Advisors, LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1580419 ..	.....	.....	.....	MKS Global Sustainable Emerging Markets Equities Fund GP LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1621347 ..	.....	.....	.....	Candriam Global Sustainable Emerging Markets Equities Fund LP .....	.. DE.....	..... NIA.....	MKS Global Sustainable Emerging Markets Equities Fund GP LLC	Ownership.....	.. 0.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1621347 ..	.....	.....	.....	Candriam Global Sustainable Emerging Markets Equities Fund LP .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.. 0.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1598388 ..	.....	.....	.....	MKS Global Emerging Markets Equities Fund GP LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1645818 ..	.....	.....	.....	Candriam Global Emerging Markets Equities Fund LP .....	.. DE.....	..... NIA.....	MKS Global Emerging Markets Equities Fund GP LLC	Ownership.....	.. 0.050 ..	New York Life Insurance Company .....	... NO.....	.....
...	87-1645818 ..	.....	.....	.....	Candriam Global Emerging Markets Equities Fund LP .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.. 99.950 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3561816 ..	.....	.....	.....	MackKay Shields Series Fund Managing Member LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3539309 ..	.....	.....	.....	MackKay Shields Series Fund .....	.. DE.....	..... NIA.....	MackKay Shields Series Fund Managing Member LLC (Delaware)	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3559458 ..	.....	.....	.....	Securitized Credit Opportunities Series .....	.. DE.....	..... NIA.....	MackKay Shields Series Fund Managing Member LLC	Ownership.....	.. 3.560 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3559459 ..	.....	.....	.....	Securitized Credit Opportunities Series .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.. 96.440 ..	New York Life Insurance Company .....	... NO.....	.....
...	99-5102668 ..	.....	.....	.....	High Yield Corporate Bond Series .....	.. DE.....	..... NIA.....	MackKay Shields Series Fund Managing Member LLC	Ownership.....	.. 0.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	99-5102669 ..	.....	.....	.....	High Yield Corporate Bond Series .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.. 0.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3540205 ..	.....	.....	.....	Debt Feeder Fund GP LLC .....	.. DE.....	..... NIA.....	MackKay Shields LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	92-3561393 ..	.....	.....	.....	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund LP .....	.. DE.....	..... NIA.....	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	85-1664787 ..	.....	.....	.....	Apogem Capital LLC .....	.. DE.....	..... NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	36-4715120 ..	.....	.....	.....	Madison Capital Funding LLC .....	.. DE.....	..... NIA.....	New York Life Insurance Company	Ownership.....	.. 21.900 ..	New York Life Insurance Company .....	... NO.....	.....
...	36-4715120 ..	.....	.....	.....	Madison Capital Funding LLC .....	.. DE.....	..... NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	.. 65.640 ..	New York Life Insurance Company .....	... NO.....	.....
...	36-4715120 ..	.....	0001538585 ..	.....	Madison Capital Funding LLC .....	.. DE.....	..... NIA.....	Life Insurance Company of North America ...	Ownership.....	.. 12.460 ..	New York Life Insurance Company .....	... NO.....	.....
...	26-2806813 ..	.....	0001538584 ..	.....	MCF Co-Investment GP LLC .....	.. DE.....	..... NIA.....	Madison Capital Funding LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	26-2806864 ..	.....	0001538585 ..	.....	MCF Co-Investment GP LP .....	.. DE.....	..... NIA.....	MCF Co-Investment GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	26-2806918 ..	.....	0001538584 ..	.....	Madison Capital Funding Co-Investment Fund LP .....	.. DE.....	..... NIA.....	MCF Co-Investment GP LP	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	80-0920962 ..	.....	.....	.....	Madison Avenue Loan Fund GP LLC .....	.. DE.....	..... NIA.....	Madison Capital Funding LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	61-1711540 ..	.....	0001577927 ..	.....	Madison Avenue Loan Fund LP .....	.. DE.....	..... NIA.....	Madison Avenue Loan Fund GP LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	30-1143853 ..	.....	.....	.....	MCF Fund I LLC .....	.....	..... NIA.....	Madison Capital Funding LLC	Ownership.....	.. 100.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	46-2213974 ..	.....	.....	.....	MCF Hanwha Fund LLC .....	.. DE.....	..... NIA.....	Madison Capital Funding LLC	Other.....	.. 0.000 ..	New York Life Insurance Company .....	... NO.....	.....
...	Ironshore Investment BL I Ltd. BMU..... NIA.....	Madison Capital Funding LLC	Other.....	.. 0.000 ..	New York Life Insurance Company NO.....

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SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			46-2213974 ..				MCF CLO IV LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	6.700	New York Life Insurance Company .....	.... NO.....	.....
			46-2213974 ..				MCF CLO IV LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			81-4067250 ..				MCF CLO V LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	5.000	New York Life Insurance Company .....	.... NO.....	.....
			81-4067250 ..				MCF CLO V LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			82-1943737 ..				MCF CLO VI LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			82-2734635 ..				MCF CLO VII LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			99-1698517 ..				MCF CLO VIII Ltd .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			99-1698517 ..				MCF CLO VIII LLC .....	.. DE.....	NIA.....	MCF CLO VIII Ltd	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			99-1698517 ..				MCF CLO VIII Blocker LLC .....	.. DE.....	NIA.....	MCF CLO VIII Ltd	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							MCF CLO IX Ltd .....	.. CYM.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							MCF CLO IX LLC .....	.. DE.....	NIA.....	MCF CLO IX Ltd.	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							MCF CLO 10 Ltd. ....	.. NJ.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							MCF CLO 10 LLC .....	.. DE.....	NIA.....	MCF CLO 10 Ltd.	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			36-4883128 ..				MCF CLO IX Blocker LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			61-1907486 ..				MCF CLO 10 Blocker LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
			36-4883128 ..				MCF KB Fund LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			61-1907486 ..				MCF KB Fund II LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							MC KB Fund III LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			84-3329380 ..				MCF Hyundai Fund LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem Direct Lending Hyundai Fund 2 LLC ....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem Direct Lending Levered Fund 2023-1 LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem DL Levered Fund 2023-1 LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem DL Levered Fund SPV 2023-1 LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem Direct Lending Loan Portfolio 2023 LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem Umbrella .....	.. CYM.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			85-1708233 ..				Apogem US Direct Lending Limited I .....	.. CYM.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			35-2537165 ..				MCF Senior Debt Fund 2020 GP LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			85-1708233 ..				MCF Senior Debt Fund 2020 LP .....	.. CYM.....	NIA.....	MCF Senior Debt Fund 2020 LP	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			35-2537165 ..				MCF Mezzanine Carry I LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			32-0469843 ..				MCF Mezzanine Fund I LLC .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	66.670	New York Life Insurance Company .....	.... NO.....	.....
			32-0469843 ..				MCF Mezzanine Fund I LLC .....	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	33.330	New York Life Insurance Company .....	.... NO.....	.....
							MCF PD Fund GP LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			98-1450997 ..				MCF PD Fund LP .....	.. DE.....	NIA.....	MCF PD Fund GP LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							MCF Senior Debt Fund 2019-I GP LLC .....	.. DE.....	NIA.....	Madison Capital Funding LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
			83-4242231 ..				MCF Senior Debt Fund 2019-I LP .....	.. DE.....	NIA.....	MCF Senior Debt Fund 2019-I GP LLC	Other.....	0.000	New York Life Insurance Company .....	.... NO.....	.....
							Apogem Direct Lending Nighthawk Fund .....	.. CYM.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Capital Partners III GenPar GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Capital Partners IV GenPar GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Capital Partners IV GenPar, LP .....	.. DE.....	NIA.....	New York Life Capital Partners IV GenPar GP, LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							New York Life Capital Partners IV GenPar, LP .....	.. DE.....	NIA.....	New York Life Capital Partners IV GenPar, LP	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							GoldPoint Core Opportunities Fund, L.P. ....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....
							GoldPoint Core Opportunities Fund II L.P. ....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000	New York Life Insurance Company .....	.... NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....	0001670568 ..	.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001652367 ..	.....	GoldPoint Mezzanine Partners IV GenPar LP ... GoldPoint Mezzanine Partners Co-Investment Fund A, LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001670568 ..	.....	GoldPoint Mezzanine Partners IV, LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001652367 ..	.....	GPP Mezz IV A Blocker LP (GPPMBA) .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV A Preferred Blocker LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV B Blocker LP (GPPMBB) .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV C Blocker LP (GPPMBC) .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV D Blocker LP (GPPMBD) .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV ECI Aggregator LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV F Blocker LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV G Blocker LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV H Blocker LP .....	.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Mezz IV I Blocker LP .....	..DE.....	NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Mezzanine Partners Offshore IV, L.P. ....	..CYM.....	NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001670563 ..	.....	GoldPoint Partners Co-Investment V GenPar GP LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001562188 ..	.....	GoldPoint Partners Co-Investment V GenPar, L.P. ....	..DE.....	NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001670563 ..	.....	GoldPoint Partners Co-Investment Fund-A, LP .....	..DE.....	NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001562188 ..	.....	GoldPoint Partners Co-Investment V, L.P. ....	..DE.....	NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP V ECI Aggregator LP .....	..DE.....	NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP V G Blocker Holdco LP .....	.....	NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Private Debt V GenPar, LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Private Debt Partners Offshore V, LP .....	..CYM.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Private Debt V RS LP .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Private Debt V GenPar GP, LP .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Private Debt V, LP .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP PD V A Blocker, LLC .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP Private Debt V-ECI Aggregator LP .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP PD V B Blocker, LLC .....	.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP PD V D Blocker LLC .....	..DE.....	NIA.....	GoldPoint Partners Private Debt V, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GPP LuxCo V GP Sarl .....	..LUX.....	NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	0001644721 ..	.....	GoldPoint Partners Select Manager III GenPar GP, LLC .....	.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager III GenPar, L.P. ....	..CYM.....	NIA.....	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	...NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
.....	0001644721 ..	.....	GoldPoint Partners Select Manager Fund III, L.P. ....	..CYM.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager Fund III AIV, L.P. ....	..DE.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	0001725867 ..	.....	GoldPoint Partners Select Manager IV GenPar GP, LLC .....	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager IV GenPar, L.P. ....	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	0001725867 ..	.....	GoldPoint Partners Select Manager Fund IV, L.P. ....	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager V GenPar GP, LLC .....	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager V GenPar, L.P. ....	.....	..NIA.....	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager Fund V, L.P. ....	.....	..NIA.....	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Canada V GenPar Inc. ....	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager Canada Fund V, L.P. ....	..CAN.....	..NIA.....	GoldPoint Partners Canada V GenPar Inc. ...	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Canada III GenPar, Inc ...	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager Canada Fund III, L.P. ....	..CAN.....	..NIA.....	GoldPoint Parners Canada III GenPar, Inc .	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Parners Canada IV GenPar Inc .....	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Select Manager Canada Fund IV, L.P. ....	..CAN.....	..NIA.....	GoldPoint Parners Canada IV GenPar Inc	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	0001712763 ..	.....	GoldPoint Partners Co-Investment VI GenPar GP LLC .....	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GoldPoint Partners Co-Investment VI GenPar, LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	0001712763 ..	.....	GoldPoint Partners Co-Investment VI LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI – ECI Aggregator LP .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker A LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker B LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker C LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker D LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker E LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker F LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker G LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker H LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	GPP VI Blocker I LLC .....	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	Apogem Co-Invest VII GenPar, GP LLC .....	..DE.....	..NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....
.....	Apogem Co-Invest VII, GenPar LP .....	.....	..NIA.....	Apogem Co-Invest VII GenPar, GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	...NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Apogem Partners Co-Investment VII, LP		NIA.....	Apogem Co-Invest VII, GenPar LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Goldpoint Partners Canada GenPar, Inc. ....	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLCAP Canada II GenPar, Inc. ....	..CAN.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLCAP Select Manager Canada Fund II, L.P. .	..CAN.....	NIA.....	NYLCAP Canada II GenPar, Inc.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLIM Mezzanine Partners II GenPar GP, LLC .	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLIM Mezzanine Partners II GenPar, LP .....	..DE.....	NIA.....	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLCAP Mezzanine Partners III GenPar GP, LLC	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001483925 ..		NYLCAP Mezzanine Partners III GenPar, LP ....	..DE.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001483925 ..		NYLCAP Mezzanine Partners III, LP .....	..DE.....	NIA.....	NYLCAP Mezzanine Partners III GenPar, LP .	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001483925 ..		NYLCAP Mezzanine Offshore Partners III, LP .	..CYM.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001520743 ..		NYLCAP Select Manager GenPar, LP .....	.....	NIA.....	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001520743 ..		NYLCAP Select Manager II GenPar GP, LLC	.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001520743 ..		NYLCAP Select Manager II GenPar GP, L.P. ....	..CYM.....	NIA.....	NYLCAP Select Manager II GenPar GP, LLC ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001356865 ..		NYLCAP Select Manager Fund II, L.P. ....	..CYM.....	NIA.....	NYLCAP Select Manager II GenPar GP, LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001356865 ..		NYLCAP India Funding LLC .....	.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001356865 ..		NYLIM-JB Asset Management Co. LLC .....	..MUS.....	NIA.....	NYLCAP India Funding LLC	Ownership.....	24.660 ...	New York Life Insurance Company .....	... NO.....	.....
					0001356865 ..		New York Life Investment Management India Fund II, LLC .....	..MUS.....	NIA.....	NYLIM-JB Asset Management Co., LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001435025 ..		New York Life Investment Management India Fund (FVCI) II, LLC .....	..MUS.....	NIA.....	New York Life Investment Management India Fund II, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001435025 ..		NYLCAP India Funding III LLC .....	.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
					0001435025 ..		NYLIM-Jacob Ballas Asset Management Co. III, LLC .....	..MUS.....	NIA.....	NYLCAP India Funding III LLC	Ownership.....	24.660 ...	New York Life Insurance Company .....	... NO.....	.....
					0001435025 ..		NYLIM-Jacob Ballas India Fund III, LLC .....	..MUS.....	NIA.....	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLIM Jacob Ballas Capital India (FVCI) III, LLC .....	..MUS.....	NIA.....	NYLIM Jacob Ballas India Fund III, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NYLIM Jacob Ballas India (FII) III, LLC .....	..MUS.....	NIA.....	NYLIM Jacob Ballas India Fund III, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Evolvence Asset Management, Ltd. ....	..CYM.....	NIA.....	Apogem Capital LLC	Ownership.....	24.500 ...	New York Life Insurance Company .....	... NO.....	.....
							EIF Managers Limited .....	..MUS.....	NIA.....	Evolvence Asset Management, Ltd.	Ownership.....	58.720 ...	New York Life Insurance Company .....	... NO.....	.....
							EIF Managers II Limited .....	..MUS.....	NIA.....	Evolvence Asset Management, Ltd.	Ownership.....	55.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF V (S) GenPar LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF V ECI Aggregator LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF V GenPar GP LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF V GenPar LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF VI (S) GenPar LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF VI ECI Aggregator LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF VI GenPar GP LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							AHF VI GenPar LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Heritage Fund V .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Heritage Fund V LP .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Heritage Fund VI (S) .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Heritage Fund VI (S) .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Cardinal Co-Investment GP LLC .....	..DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Cardinal Co-Investment Fund, LP .....	..DE.....	NIA.....	Apogem Cardinal Co-Investment GP LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							ARAF IV GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Real Assets Fund IV, LP .....	.. DE.....	NIA.....	ARAF IV GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							ASF VII GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Secondary Fund VII, LP .....	.. DE.....	NIA.....	ASF VII GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Secondary Fund VII Coinvestments LP .....	.. DE.....	NIA.....	ASF VII GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Apogem Secondary Fund VII , LP .....	.. CYM.....	NIA.....	ASF VII GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							BFO GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2631913 ..				BFO Apogem Private Markets LP .....	.. DE.....	NIA.....	BFO GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2611868 ..				Tetra Opportunities Partners .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2631913 ..				BMG PAMP GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2611868 ..				BMG PA Private Markets LP .....	.. DE.....	NIA.....	BMG PAMP GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1503475 ..				BMG Private Markets LP .....	.. CYM.....	NIA.....	BMG PAMP GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2106547 ..				Private Advisors Special Situations LLC .....	.. CYM.....	NIA.....	BMG Private Markets (Cayman) LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2641258 ..				PACD MM, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-2106547 ..				PA Capital Direct, LLC .....	.. DE.....	NIA.....	PACD MM, LLC	Other.....	0.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-1396530 ..				ApCap Strategic Partnership I LLC .....	.. DE.....	NIA.....	PACD MM, LLC	Other.....	0.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PA Credit Program Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-1396530 ..		0001368975 ..		PA Credit Program Carry, LLC .....	.. DE.....	NIA.....	PA Credit Program Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PACIF GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			20-4877177 ..		0001368975 ..		Private Advisors Coinvestment Fund, LP .....	.. DE.....	NIA.....	PACIF GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2591588 ..				PACIF II GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-1662477 ..		0001489910 ..		Private Advisors Coinvestment Fund II, LP .....	.. DE.....	NIA.....	PACIF II GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2591588 ..				PACIF II Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2591860 ..				PACIF II Carry, LLC .....	.. DE.....	NIA.....	PACIF II Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-2548534 ..				PACIF III Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			80-0916710 ..		0001646588 ..		PACIF III Carry, LLC .....	.. DE.....	NIA.....	PACIF III Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PACIF IV GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4247870 ..		0001646588 ..		Private Advisors Coinvestment Fund IV, LP .....	.. DE.....	NIA.....	PACIF IV GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PACIF IV Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4489053 ..		0001762448 ..		PACIF IV Carry, LLC .....	.. DE.....	NIA.....	PACIF IV Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PAMMF GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			83-1689912 ..		0001762448 ..		PA Middle Market Fund, LP .....	.. DE.....	NIA.....	PAMMF GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PASCBF III GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Private Advisors Small Company Buyout Fund III, LP .....	.. DE.....	NIA.....	PASCBF III GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			20-4838202 ..		0001374891 ..		PASCBF IV GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2573409 ..				Private Advisors Small Company Buyout Fund IV, LP .....	.. DE.....	NIA.....	PASCBF IV GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-1662399 ..		0001442524 ..		PASCBF IV Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2573409 ..				PASCBF IV Carry, LLC .....	.. DE.....	NIA.....	PASCBF IV Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-2591925 ..		0001537995 ..		PASCBF V GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-1799496 ..		0001576987 ..		Private Advisors Small Company Buyout Fund V, LP .....	.. DE.....	NIA.....	PASCBF V GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			45-4078336 ..		0001537995 ..		Private Advisors Small Company Buyout V – ERISA Fund, LP .....	.. DE.....	NIA.....	PASCBF V GP, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-1799496 ..		0001576987 ..		PASCBF V Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-2714292 ..				PASCBF V Carry, LLC .....	.. DE.....	NIA.....	PASBF V Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			35-2476750 ..				PASCBF VI Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4523581 ..		0001595889 ..		PASCBF VI Carry, LLC .....	.. DE.....	NIA.....	PASCBF VI Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			98-1223903 ..		0001635254 ..		PASCOPEF VI GP, LLC ..		NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-4301623 ..		0001595889 ..		Private Advisors Small Company Private Equity Fund VI, LP ..	.. DE.....	NIA.....	PASCOPEF VI GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1223903 ..		0001635254 ..		Private Advisors Small Company Private Equity Fund VI, LP ..	..CYM.....	NIA.....	PASCOPEF VI GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1286549 ..		0001711424 ..		PASCOPEF VII GP, LLC ..		NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-5430553 ..		0001657189 ..		Private Advisors Small Company Private Equity Fund VII, LP ..	.. DE.....	NIA.....	PASCOPEF VII GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1286549 ..		0001711424 ..		Private Advisors Small Company Private Equity Fund VII, LP ..	..CYM.....	NIA.....	PASCOPEF VII GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PASCOPEF VII Carry Parent, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-5442078 ..				PASCOPEF VII Carry, LLC ..	.. DE.....	NIA.....	PASCOPEF VII Carry Parent LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1417728 ..		0001711426 ..		PASCOPEF VIII GP LLC ..		NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Private Advisors Small Company Private Equity Fund VIII, LP ..	.. DE.....	NIA.....	PASCOPEF VIII GP LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1417728 ..		0001711426 ..		Private Advisors Small Company Private Equity Fund VIII, LP ..	..CYM.....	NIA.....	PASCOPEF VIII GP LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-1939809 ..				PASCOPEF IX GP, LLC ..		NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			84-1800282 ..				PA Small Company Private Equity Fund IX, LP ..	.. DE.....	NIA.....	PASCOPEF IX GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			98-1516465 ..				PA Small Company Private Equity Fund IX, LP ..	..CYM.....	NIA.....	PASCOPEF IX GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							APEF X GP, LLC ..		NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-2155868 ..				Apogem Private Equity Fund X, LP ..	.. DE.....	NIA.....	APEF X GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			61-2217155 ..				Apogem Private Equity Fund X ..	..CYM.....	NIA.....	APEF X GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-2155868 ..				APEF XI GP, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			61-2217155 ..				Apogem Private Equity Fund XI, LP ..	.. DE.....	NIA.....	APEF XI GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-4331000 ..				APEF XI Multi-Asset, LP ..	.. DE.....	NIA.....	Apogem Private Equity Fund XI, LP ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-4331219 ..		0001514824 ..		APEF XI Directs, LP ..	.. DE.....	NIA.....	Apogem Private Equity Fund XI, LP ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-4331000 ..	3835342 ..			Cuyahoga Capital Partners IV Management Group LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			26-4331219 ..	3835351 ..	0001514824 ..		Cuyahoga Capital Partners IV LP ..	.. DE.....	NIA.....	Cuyahoga Capital Partners IV Management Group LLC ..	Other.....	0.000	New York Life Insurance Company .....	... NO.....	.....
			26-3698069 ..	3835342 ..			Cuyahoga Capital Emerging Buyout Partners Management Group LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Cuyahoga Capital Emerging Buyout Partners LP ..			Cuyahoga Capital Emerging Buyout Partners Management Group LLC ..	Other.....	0.000	New York Life Insurance Company .....	... NO.....	.....
			26-3698209 ..	3835351 ..			PA Real Assets Carry Parent, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PA Real Assets Carry, LLC ..	.. DE.....	NIA.....	PA Real Assets Carry Parent, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4479441 ..				PA Real Assets Carry Parent II, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-2582122 ..				PA Real Assets Carry II, LLC ..	.. DE.....	NIA.....	PA Real Assets Carry Parent II, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PA Emerging Manager Carry Parent, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4468334 ..				PA Emerging Manager Carry, LLC ..	.. DE.....	NIA.....	PA Emerging Manager Carry Parent, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PA Emerging Manager Carry Parent II, LLC ....	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			82-2884836 ..				PA Emerging Manager Carry II, LLC ..	.. DE.....	NIA.....	PA Emerging Manager Carry Parent II, LLC .	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							RIC I GP, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4146929 ..				Richmond Coinvestment Partners I, LP ..	.. DE.....	NIA.....	RIC I GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							RIC I Carry Parent, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4511149 ..		0001646590 ..		RIC I Carry, LLC ..	.. DE.....	NIA.....	RIC I Carry Parent, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							PASF V GP, LLC ..	.. DE.....	NIA.....	Apogem Capital LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			47-4252449 ..		0001646590 ..		Private Advisors Secondary Fund V, LP ..	.. DE.....	NIA.....	PASF V GP, LLC ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							ABC Burgers LLC ..	.. DE.....	NIA.....	Private Advisors Secondary Fund V, LP ..	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			84-3310049 ..				PASF V Carry, LLC .....	.. DE.....	NIA.....	PASF V GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-3090059 ..				PASF V Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-3310049 ..				PASF VI GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-3090059 ..				PA Secondary Fund VI, LP .....	.. DE.....	NIA.....	PASF VI GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							PA Secondary Fund VI Coinvestments, LP .....	.. DE.....	NIA.....	PASF VI GP, LLC	Ownership.....	..68.140 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5323045 ..		0001656546 ..		PA Secondary Fund VI, LP .....	..CYM.....	NIA.....	PASF VI GP, LLC	Ownership.....	..68.140 ..	New York Life Insurance Company .....	... NO.....	.....
							PARAF GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5323045 ..		0001656546 ..		Private Advisors Real Assets Fund, LP .....	.. DE.....	NIA.....	PARAF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							PARAF Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5392508 ..		0001660017 ..		PARAF Carry, LLC .....	.. DE.....	NIA.....	PARAF Carry Parent, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			81-4614299 ..		0001691962 ..		PASCCIF GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							Private Advisors Small Company Coinvestment Fund, LP .....	.. DE.....	NIA.....	PASCCIF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5230804 ..		0001660017 ..		Private Advisors Small Company Coinvestment Fund ERISA, LP .....	.. DE.....	NIA.....	PASCCIF GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			81-4614299 ..		0001691962 ..		PASCCIF II GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							PA Small Company Coinvestment Fund II, LP ...	.. DE.....	NIA.....	PASCCIF II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5472308 ..				PA Small Company Coinvestment Fund II LP ...	..CYM.....	NIA.....	PASCCIF II GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			82-3120890 ..				PASCCIF Carry Parent, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			47-5472308 ..		0001721164 ..		PASCCIF Carry, LLC .....	.. DE.....	NIA.....	PASCCIF Carry Parent, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			82-3120890 ..				PARAF II GP LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			82-3541209 ..		0001721164 ..		Private Advisors Real Assets Fund II LP .....	.. DE.....	NIA.....	PARAF II GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			82-3541209 ..				PA Contract Resources, LLC .....	.. DE.....	NIA.....	Private Advisors Real Assets Fund II LP ...	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			86-1973380 ..				PARAF III GP LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			86-1678206 ..				PA Real Assets Fund III, LP .....	.. DE.....	NIA.....	PARAF III GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			87-1875231 ..				SAF GP LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			87-1371149 ..				Social Advancement Fund, LP .....	.. DE.....	NIA.....	SAF GP LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			83-2670366 ..				Washington Pike GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			83-2634832 ..				Washington Pike, LP .....	.. DE.....	NIA.....	Washington Pike GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-5036706 ..				RidgeLake Partners GP, LLC .....	.. DE.....	NIA.....	Apogem Capital LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-5053710 ..				RidgeLake Partners, LP (RLPLP) .....	.. DE.....	NIA.....	New York Life Insurance Company	Ownership.....	..30.000 ..	New York Life Insurance Company .....	... NO.....	.....
			84-5053710 ..				RidgeLake Partners, LP (RLPLP) .....	.. DE.....	NIA.....	RidgeLake Partners GP, LLC	Ownership.....	..70.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RidgeLake Co-Investment Partners, LP (RLPCOLP) .....	.. DE.....	NIA.....	RidgeLake Partners GP, LLC	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
			88-2116464 ..				RLP Glacier Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..72.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RidgeLake Co-Investment Partners, LP (RLPCOLP) .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..28.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Glacier Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..72.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Glacier GP Investor LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..28.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Glacier GP Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..72.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Evergreen LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..28.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Evergreen LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..28.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Gemini LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Navigator LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Sigma LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	100.000 ..	New York Life Insurance Company .....	... NO.....	.....
							RLP Sunrise GP Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..83.330 ..	New York Life Insurance Company .....	... NO.....	.....
							RidgeLake Co-Investment Partners, LP (RLPCOLP) .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..16.660 ..	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							RPL Sunrise Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..83.330	New York Life Insurance Company .....	... NO.....	.....
							RPL Sunrise Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..16.660	New York Life Insurance Company .....	... NO.....	.....
							RPL Triple GP Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..82.010	New York Life Insurance Company .....	... NO.....	.....
							RPL Triple GP Investor LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..17.980	New York Life Insurance Company .....	... NO.....	.....
							RPL Triple Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Partners, LP (RLPLP)	Ownership.....	..82.010	New York Life Insurance Company .....	... NO.....	.....
							RPL Triple Manager Investor LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..17.980	New York Life Insurance Company .....	... NO.....	.....
							RPL Fund II GP LLC .....	.. DE.....	NIA.....	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership.....	..0.000	New York Life Insurance Company .....	... NO.....	.....
							RPL Fund II LP .....	.. DE.....	NIA.....	RPL Fund II GP LLC	Ownership.....	..0.000	New York Life Insurance Company .....	... NO.....	.....
							RPL Profit Share (PA), LLC .....	.. DE.....		Employees	Ownership.....	..49.000	New York Life Insurance Company .....	... NO.....	.....
							RPL Profit Share (PA), LLC .....	.. DE.....		New York Life Insurance Company	Ownership.....	..51.000	New York Life Insurance Company .....	... NO.....	.....
							RPL Profit Share (OAPC), LLC .....	.. DE.....		Apogem Capital LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							The Hedged Strategies Fund LLC			Ex-Employees (3 Non-Managing Memebers) ...	Ownership.....	..98.000	New York Life Insurance Company .....	... NO.....	.....
							The Hedged Strategies Fund LLC			Apogem	Ownership.....	..2.000	New York Life Insurance Company .....	... NO.....	.....
							NYLCAP Holdings .....	..MUS.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							Jacob Ballas Capital India Private Limited ..	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	..23.300	New York Life Insurance Company .....	... NO.....	.....
			22-3704242 ..		0001103598 ..		Industrial Assets Holdings Limited .....	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	..28.020	New York Life Insurance Company .....	... NO.....	.....
							JB Cerestra Investment Management LLP .....	..MUS.....	NIA.....	NYLCAP Holdings (Mauritius)	Ownership.....	..12.580	New York Life Insurance Company .....	... NO.....	.....
			22-3704242 ..		0001103598 ..		NYLIM Service Company LLC .....	.. DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							NYL Workforce GP LLC .....	.. DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
			52-2206685 ..		0001133639 ..		New York Life Investment Management LLC .....	.. DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							NYLIM Fund II GP, LLC .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
				4643807 ..	0001406803 ..		NYLIM-TND, LLC .....	.. DE.....	NIA.....	NYLIM Fund II GP, LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							WFHG, GP LLC .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..50.000	New York Life Insurance Company .....	... NO.....	.....
			02-0811751 ..	4643807 ..	0001406803 ..		Workforce Housing Fund I - 2007, LP .....	.. DE.....	NIA.....	WFHG, GP LLC	Ownership.....	..50.000	New York Life Insurance Company .....	... NO.....	.....
							IndexIQ Holdings LLC .....	.. DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							IndexIQ LLC .....	.. DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..74.370	New York Life Insurance Company .....	... NO.....	.....
			02-0811751 ..		0001483922 ..		IndexIQ LLC .....	.. DE.....	NIA.....	IndexIQ Holdings Inc.	Ownership.....	..25.630	New York Life Insurance Company .....	... NO.....	.....
			02-0811751 ..		0001483922 ..		IndexIQ Trust .....	.. DE.....	NIA.....	IndexIQ LLC	Other.....	..0.000	New York Life Insurance Company .....	... NO.....	.....
			02-0811753 ..		0001415996 ..		IndexIQ Advisors LLC .....	.. DE.....	NIA.....	IndexIQ LLC	Ownership.....	..100.000	New York Life Insurance Company .....	... NO.....	.....
							New York Life Investments Active ETF Trust ..	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..98.500	New York Life Insurance Company .....	... NO.....	.....
							NYLI CBRE Real Assets ETF .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..95.110	New York Life Insurance Company .....	... NO.....	.....
							NYLI MacKay Core Plus Bond ETF .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..94.540	New York Life Insurance Company .....	... NO.....	.....
							NYLI MacKay California Muni Intermediate ETF ..	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..40.420	New York Life Insurance Company .....	... NO.....	.....
							NYLI MacKay ESG High Income ETF .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..94.860	New York Life Insurance Company .....	... NO.....	.....
							NYLI Winslow Focused Large Cap Growth ETF ..	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..90.860	New York Life Insurance Company .....	... NO.....	.....
							NYLI Winslow Large Cap Growth ETF .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..90.730	New York Life Insurance Company .....	... NO.....	.....
							NYLI MacKay Securitized Income ETF .....	.. DE.....	NIA.....	New York Life Investment Management LLC ...	Ownership.....	..82.750	New York Life Insurance Company .....	... NO.....	.....
							NYLI MacKay Securitized Income ETF .....	.. DE.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..16.440	New York Life Insurance Company .....	... NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
							New York Life Investments ETF Trust .....	..DE.....	..NIA.....	New York Life Insurance Company	Ownership.....	..10.200...	New York Life Insurance Company .....	....NO.....	
							NYLI 500 International ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..53.620...	New York Life Insurance Company .....	....NO.....	
							NYLI Clean Oceans ETF .....	..DE.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..84.130...	New York Life Insurance Company .....	....NO.....	
							NYLI Cleaner Transport ETF .....	..DE.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..84.560...	New York Life Insurance Company .....	....NO.....	
							NYLI Engender Equality ETF .....	..DE.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..72.810...	New York Life Insurance Company .....	....NO.....	
							NYLI FTSE International Equity Currency Neutral ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..13.230...	New York Life Insurance Company .....	....NO.....	
							NYLI Global Equity R&D Leaders ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..85.220...	New York Life Insurance Company .....	....NO.....	
							NYLI Healthy Hearts ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..66.180...	New York Life Insurance Company .....	....NO.....	
							NYLI CRBE NexGen Real Estate ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..56.520...	New York Life Insurance Company .....	....NO.....	
							NYLI Candriam International Equity ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..84.190...	New York Life Insurance Company .....	....NO.....	
							NYLI Candriam U.S. Mid Cap Equity ETF .....	..DE.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..98.630...	New York Life Insurance Company .....	....NO.....	
							NYLI Candriam U.S. Large Cap Equity ETF .....	..NIA.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..69.290...	New York Life Insurance Company .....	....NO.....	
							NYLI U.S. Large Cap R&D Leaders ETF .....	..NIA.....	..NIA.....	New York Life Investment Management LLC ..	Ownership.....	..76.060...	New York Life Insurance Company .....	....NO.....	
							New York Life Investment Management Holdings International .....	..LUX.....	..NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							New York Life Investment Management Holdings II International .....	..LUX.....	..NIA.....	New York Life Investment Management Holdings International	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Candriam Group .....	..LUX.....	..NIA.....	New York Life Investment Management Holdings II International	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							KTA Holdco .....	..LUX.....	..NIA.....	Candriam Luxembourg	Ownership.....	..66.670...	New York Life Insurance Company .....	....NO.....	
							KTA Holdco .....	..LUX.....	..NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..33.330...	New York Life Insurance Company .....	....NO.....	
							Kartesia Management SA .....	..LUX.....	..NIA.....	KTA Holdco	Ownership.....	..33.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Italy Branch .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Spain Branch .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Netherlands Branch .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Germany Branch .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia France .....	..FRA.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia UK Ltd. ....	..GBR.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Belgium .....	..BEL.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Credit FFS .....	..FRA.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia GP III .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF .....	..LUX.....	..NIA.....	Kartesia GP III	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Securities .....	..LUX.....	..NIA.....	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia III Topco S.á.r.l. ....	..LUX.....	..NIA.....	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia GP IV .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Credit Opportunities IV SCS SICAV- SIF .....	..LUX.....	..NIA.....	Kartesia GP IV	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Securities IV .....	..LUX.....	..NIA.....	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia IV Topco S.á.r.l. ....	..LUX.....	..NIA.....	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	
							Kartesia Master GP .....	..LUX.....	..NIA.....	Kartesia Management SA	Ownership.....	..100.000...	New York Life Insurance Company .....	....NO.....	

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Report- ing Entity	Directly Controlled by (Name of Entity/Person)			Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re- quired? (Yes/No)	*
.....	Kartesia Credit Opportunities V Feeder SCS Kartesia Senior Opportunities I SCS, SICAV- RAIF .....	.LUX.....	NIA.....	Kartesia Master GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....LUX.....	NIA.....	Kartesia Master GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	KASS Unleveled S.á.r.l. ....	.LUX.....	NIA.....	SICAV-RAIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	KSO I Topco S.á.r.l. ....	.LUX.....	NIA.....	KASS Unleveled S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia Credit Opportunities V SCS .....	.LUX.....	NIA.....	Kartesia Master GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia Securities V S.á.r.l. ....	.LUX.....	NIA.....	Kartesia Credit Opportunities V SCS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia Credit Opportunities VI Feeder SCS .....	.LUX.....	NIA.....	Kartesia Master GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia Credit Opportunities VI SCS .....	.LUX.....	NIA.....	Kartesia Master GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia Securities VI SCS S.?.r.l. ....	.LUX.....	NIA.....	Kartesia Credit Opportunities VI SCS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Kartesia VI Topco S.?.r.l. ....	.LUX.....	NIA.....	Kartesia Credit Opportunities VI SCS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Invest Asset Management .....	.FRA.....	NIA.....	Kartesia Master GP	Ownership.....	51.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	FIAM HLD SAS .....	.FRA.....	NIA.....	Flexam Invest Asset Management	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Invest France Management SAS .....	.FRA.....	NIA.....	FIAM HLD SAS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Tangible Asset Income Fund II SLP .....	.FRA.....	NIA.....	Flexam Invest France Management SAS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Invest Lux Management S.?.r.l. ....	.LUX.....	NIA.....	FIAM HLD SAS	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF .....	.LUX.....	NIA.....	Flexam Invest Lux Management S.?.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF .....	.LUX.....	NIA.....	Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Flexam Invest Operations S.?.r.l. ....	.LUX.....	NIA.....	SICAV-RAIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Luxco S.á.r.l. ....	.LUX.....	NIA.....	Candriam Group	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Luxembourg (CANLUX) .....	.LUX.....	NIA.....	Candriam Group	Ownership.....	96.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Belgium .....	.BEL.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam France .....	.FRA.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam UK Establishment .....	.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Germany Branch .....	.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam US Branch .....	.US.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Spain Branch .....	.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Netherlands Branch .....	.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam MENA Branch .....	.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Nordic Branch .....	.SWE.....	NIA.....	Candriam Luxemborug	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Monétaire SICAV .....	.FRA.....	NIA.....	Candriam Belgium	Ownership.....	2.390 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Monétaire SICAV .....	.FRA.....	NIA.....	Candriam France	Ownership.....	1.890 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Monétaire SICAV .....	.FRA.....	NIA.....	Cordius CIG	Ownership.....	0.010 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Switzerland LLC .....	.CHE.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam GP .....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Tristan Real Estate Fund (RAIF) .....	.LUX.....	NIA.....	Candriam GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam GP PA .....	.LUX.....	NIA.....	Candriam Luxemborug	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Private Assets .....	.LUX.....	NIA.....	Candriam GP PA	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	ATA Holdco Luxembourg S.?.r.l. ....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	IZNES SAS .....	.LUX.....	NIA.....	Candriam Luxembourg	Ownership.....	2.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Belfius Investment Partners .....	.LUX.....	NIA.....	Candriam Luxemborug	Ownership.....	0.010 ...	New York Life Insurance Company .....	... NO.....	.....
.....	S.W.I.F.T. SCRL .....	.LUX.....	NIA.....	Candriam Luxemborug	Ownership.....	0.020 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Cordius .....	.LUX.....	NIA.....	Candriam Luxembourg (CANLUX)	Ownership.....	14.980 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Cordius .....	.LUX.....	NIA.....	Candriam Belgium	Ownership.....	4.471 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Cordius CIG .....	.LUX.....	NIA.....	Candriam Luxembourg (CANLUX)	Ownership.....	23.910 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Cordius CIG .....	.LUX.....	NIA.....	Candriam Belgium	Ownership.....	76.090 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Absolute Return .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.350 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
.....	Candriam Bonds .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.090	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Capital Securities .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Credit Alpha .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	3.100	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Emerging Markets .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Emerging Debt Local Currencies .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Emerging Markets Corporate .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Emerging Markets Total Return .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Euro High Yield .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.080	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Euro Long Term .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds International .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds Total Return .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Bonds US Corporate .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Diversified Futures .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	0.370	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Australia .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L EMU .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.020	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L ESG Market Neutral Edge .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	99.970	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L ESG Market Neutral Edge .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.030	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Europe .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Europe Edge .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Europe Optimum Quality .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Global Income .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.040	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Meta Globe .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L Risk Arbitrage .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.030	New York Life Insurance Company .....	... NO.....	.....
.....	Opportunities .....	.LUX.....	NIA.....	Cordius CIG	Ownership	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L US Edge .....	.....	NIA.....	Cordius CIG	Ownership	0.050	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L World Edge .....	.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership	99.950	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Equities L World Edge .....	.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	30.620	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Impact One .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.070	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam L .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	7.310	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam L Dynamic Asset Allocation .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.010	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam L Multi-Asset Income & Growth .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.040	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam L Multi-Asset Premia .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	8.950	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam M .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.060	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam M Global Trading .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	12.690	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam M Impact Finance .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	0.140	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam M Multi Strategies .....	.LUX.....	NIA.....	Cordius CIG	Other.....	0.230	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Money Market .....	.LUX.....	NIA.....	Candriam Money Market	Other.....	0.000	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Money Market Euro .....	.LUX.....	NIA.....	Cordius CIG	Other.....	0.510	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Money Market Euro AAA .....	.LUX.....	NIA.....	Candriam Money Market	Other.....	0.000	New York Life Insurance Company .....	... NO.....	.....
.....	Candriam Money Market USD Sustainable .....	.LUX.....	NIA.....	Candriam Money Market	Other.....	0.000	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....	Candriam Multi-Strategies .....	.FRA.....	NIA.....	Candriam Belgium	Ownership.....	..16.510	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Multi-Strategies .....	.FRA.....	NIA.....	Candriam France	Ownership.....	..25.320	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Multi-Strategies .....	.FRA.....	NIA.....	Candriam Luxembourg	Ownership.....	..58.140	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Multi-Strategies .....	.FRA.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Risk Arbitrage .....	.FRA.....	NIA.....	Cordius CIG	Ownership.....	..20.810	New York Life Insurance Company .....	....NO.....	.....
.....	New York Life Insurance and Annuity Corporation	Ownership.....	..0.100	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Bond Global .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.020	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Bond Global .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.030	New York Life Insurance Company .....	....NO.....	.....
.....	New York Life Insurance and Annuity Corporation	Ownership.....	..15.220	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Bond Impact .....	.LUX.....	NIA.....	.....	.....	.....	.....	.....	.....
.....	Candriam Sustainable Defensive Asset Allocation .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Equity Children .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Equity Emerging Markets Ex-China .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Equity Water .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam Sustainable Equity Future Mobility .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam World Alternative .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..25.460	New York Life Insurance Company .....	....NO.....	.....
.....	Candriam World Alternative Alphamax .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..25.500	New York Life Insurance Company .....	....NO.....	.....
.....	Cleome Index Euro Long Term Bonds .....	.LUX.....	NIA.....	Cleome Index	Ownership.....	..0.130	New York Life Insurance Company .....	....NO.....	.....
.....	Cleome Index Short Term Bonds .....	.LUX.....	NIA.....	Cleome Index	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	Cleome Index World Equities .....	.LUX.....	NIA.....	Cleome Index	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF .....	.LUX.....	NIA.....	New York Life Insurance Corporation New York Life Investment Management	Ownership.....	..23.810	New York Life Insurance Company .....	....NO.....	.....
.....	Holdings LLC	Ownership.....	..25.860	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	..52.770	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	..27.740	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF AUSBIL Global Essential Infrastructure .....	.LUX.....	NIA.....	.....	.....	.....	.....	.....	.....
.....	Cordius CIG	Ownership.....	..0.010	New York Life Insurance Company .....	....NO.....	.....
.....	New York Life Investment Management Holdings LLC	Ownership.....	..98.441	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF AUSBIL Global Small Cap .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.020	New York Life Insurance Company .....	....NO.....	.....
.....	New York Life Investment Management Holdings LLC	Ownership.....	..27.700	New York Life Insurance Company .....	....NO.....	.....
.....	NYLIM GF US High Yield Corporate Bonds .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.020	New York Life Insurance Company .....	....NO.....	.....
.....	Paricor .....	.BEL.....	NIA.....	Cordius CIG	Ownership.....	..0.070	New York Life Insurance Company .....	....NO.....	.....
.....	Paricor Patrimonium .....	.BEL.....	NIA.....	Cordius CIG	Ownership.....	..0.070	New York Life Insurance Company .....	....NO.....	.....
.....	IndexIQ .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.410	New York Life Insurance Company .....	....NO.....	.....
.....	IndexIQ Factors Sustainable Corporate Euro Bond .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.440	New York Life Insurance Company .....	....NO.....	.....
.....	IndexIQ Factors Sustainable Europe Equity .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.530	New York Life Insurance Company .....	....NO.....	.....
.....	IndexIQ Factors Sustainable Japan Equity .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..0.230	New York Life Insurance Company .....	....NO.....	.....
.....	IndexIQ Factors Sustainable Sovereign Euro Bond .....	.LUX.....	NIA.....	Cordius CIG	Ownership.....	..2.270	New York Life Insurance Company .....	....NO.....	.....
.....	CGH UK Acquisition Company Limited .....	.GBR.....	NIA.....	Candriam Group	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....
.....	Tristan Equity Partners (GP) Limited .....	.GBR.....	NIA.....	CGH UK Acquisition Company Limited	Ownership.....	..100.000	New York Life Insurance Company .....	....NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Perce- ntage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Report- ing Entity	Directly Controlled by (Name of Entity/Person)					
							Tristan Equity Partners LP .....	.GBR.....	NIA.....	Tristan Equity Partners (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Tristan Equity Pool Partners (GP) Limited ...	.GBR.....	NIA.....	CGH UK Acquisition Company Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Tristan Capital Partners Holdings Limited ...	.GBR.....	NIA.....	CGH UK Acquisition Company Limited	Ownership.....	80.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 3 Co-Investment (GP) Limited			Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 3 Co-Investments LP		NIA.....	EPISO 3 Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TIPS One Co-Investment GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TIPS Co-Investment SCSp .....	.LUX.....	NIA.....	TIPS One Co-Investment GP Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TCP Incentive Partners (GP) Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TCP Incentive Partners SCSp .....	.LUX.....	NIA.....	TCP Incentive Partners (GP) Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TCP Co-Investment GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							TCP Co-Investment SCSp .....	.LUX.....	NIA.....	TCP Co-Investment GP Sarl (Luxembourg) ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III Co-Investment (GP) Limited		NIA.....	TCP Co-Investment SCSp (Luxembourg)	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III Co-Investment LP .....	.GBR.....	NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV Co-Investment LP		NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 3 Co-Investment LP .....	.GBR.....	NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 4 Co-Investment LLP .....	.GBR.....	NIA.....	CCP III Co-Investment (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 4 (GP) LLP .....	.GBR.....	NIA.....	EPISO 4 Co-Investment LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 4 Incentive Partners LLP .....	.GBR.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	4.700 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP 5 Co-Investment LLP .....	.GBR.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	50.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Tristan (Holdings) Limited .....	.GBR.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 3 Feeder (GP) Limited			Tristan (Holdings) Limited	Ownership.....	40.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							EPISO 3 Feeder LP		NIA.....	EPISO 3 Feeder (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Tristan Capital Limited .....	.GBR.....	NIA.....	Tristan Capital Partners Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Tristan Capital Partners LLP .....	.GBR.....	NIA.....	Tristan Capital Limited	Ownership.....	80.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III (GP) LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III Incentive Partners (GP) Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III Incentive Partners LP .....	.GBR.....	NIA.....	CCP III Incentive Partners (GP) Limited ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Curzon Capital Partners III (GP) Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP III (GP) LLP .....	.GBR.....	NIA.....	Curzon Capital Partners III (GP) Limited .	Ownership.....	99.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Curzon Capital Partners III LP .....	.LUX.....	NIA.....	CCP III (GP) LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Curzon Capital Partners IV GP Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV (GP) LLP .....	.GBR.....	NIA.....	Curzon Capital Partners IV GP Limited	Ownership.....	99.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Curzon Capital Partners IV LP .....	.GBR.....	NIA.....	Curzon Capital Partners IV GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Curzon Capital Partners IV S.a.r.l. ....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV Bolt FinCo S.a.r.l. ....	.LUX.....	NIA.....	Curzon Capital Partners IV S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV IREF 1 Holding Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV IREF 1 .....	.ITA.....	NIA.....	CCP IV IREF 1 Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV Bolt 1 Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Stratford City Offices Jersey Unit .....	.GBR.....	NIA.....	CCP IV Bolt 1 Sarl	Ownership.....	50.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Stratford City Offices Jersey Unit .....	.GBR.....	NIA.....	CCP IV Bolt 2 Sarl	Ownership.....	50.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Bolt Nominee 1 Limited .....	.GBR.....	NIA.....	Stratford City Offices Jersey Unit	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							Bolt Nominee 2 Limited .....	.GBR.....	NIA.....	Stratford City Offices Jersey Unit	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV Bolt 2 Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV Erneside Holding Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							CCP IV France Investments Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							OPPCI CCP IV France Investments .....	.FRA.....	NIA.....	CCP IV France Investments Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							SCI Escape Cordeliers .....	.FRA.....	NIA.....	OPPCI CCP IV France Investments	Ownership.....	99.000 ...	New York Life Insurance Company .....	.... NO.....	.....
							SCI Escape Cordeliers .....	.FRA.....	NIA.....	CCP IV France Investments Sarl	Ownership.....	1.000 ...	New York Life Insurance Company .....	.... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							The Forum, Solent, Management Company Limited								
								.GBR.....	NIA.....	CCP IV Solent Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							SBP Management Limited .....	.GBR.....	NIA.....	CCP IV Solent Sarl	Ownership.....	27.830 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP IV (GP) Sarl		NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP IV Kerin Luxembourg Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners IV LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP IV SCSp .....	.LUX.....	NIA.....	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership.....	74.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Kerin Holding Sarl .....	.LUX.....	NIA.....	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP IV UK Holding Sarl .....	.LUX.....	NIA.....	Kerin Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Cardiff Gate RP Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Rotherham Foundry RP Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Warrington Riverside RP Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Birmingham Ravenside RP Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Walsall Bescot RP Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							RW Sofas Limited Sarl .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Milton Keynes RP Limited .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Bangor Springill RP Limited Sar l .....	.LUX.....	NIA.....	CCP IV UK Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 Incentive Partners (GP) Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 Incentive Partners LP .....	.GBR.....	NIA.....	EPISO 3 Incentive Partners (GP) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 (GP) LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	64.000 ...	New York Life Insurance Company .....	... NO.....	.....
							European Property Investors Special Opportunities 3 LP .....	.GBR.....	NIA.....	EPISO 3 GP LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 L.P. .....	.GBR.....	NIA.....	European Property Investors Special Opportunities 3 LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 Luxembourg Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 3 L.P.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 3 Wave Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 3 Luxembourg Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 (GP) II Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Student Housing SCSp .....	.LUX.....	NIA.....	EPISO 4 GP II Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 (GP) LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							European Property Investors Special Opportunities 4 LP .....	.GBR.....	NIA.....	EPISO 4 GP LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Caesar Holding Sarl .....	.GBR.....	NIA.....	European Property Investors Special Opportunities 4 LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Trophy Value Added Fund .....	.ITA.....	NIA.....	EPISO 4 Caesar Holding Sarl	Ownership.....	74.150 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Luxembourg Holding Sarl .....	.LUX.....	NIA.....	European Property Investors Special Opportunities 4 LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EP Office 1 Spzzo .....	.POL.....	NIA.....	Powilse Power Station BV (NLD)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EP Office 2 Spzzo .....	.POL.....	NIA.....	Powilse Power Station BV (NLD)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EP Retail Spzoo .....	.POL.....	NIA.....	Powilse Power Station BV (NLD)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EP Apartments Spzoo .....	.POL.....	NIA.....	Powilse Power Station BV (NLD)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EP Hotel Spzoo .....	.POL.....	NIA.....	Powilse Power Station BV (NLD)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Twilight GP Limited .....	.GBR.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Twilight LP .....	.GBR.....	NIA.....	EPISO 4 Twilight GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Twilight Ireland PRS Properties Eclipse DAC .....	.IRL.....	NIA.....	EPISO 4 Twilight LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 West Holding Sarl .....	.LUX.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	97.500 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Antrim Sarl .....	.LUX.....	NIA.....	EPISO 4 West Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Banbridge Sarl .....	.LUX.....	NIA.....	EPISO 4 West Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 France Investments Sarl .....	.LUX.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	90.000 ...	New York Life Insurance Company .....	... NO.....	.....
							OPPCI EPISO 4 France Investments .....	.FRA.....	NIA.....	EPISO 4 France Investments Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							SAS VDF .....	.FRA.....	NIA.....	OPPCI EPISO 4 France Investments	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							SCI VDF .....	.FRA.....	NIA.....	SAS VDF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percen- tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Re- quired? (Yes/No)	16 *
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Rela- tion- ship to Report- ing Entity	Directly Controlled by (Name of Entity/Person)					
							EPISO 4 Switch Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							E4 Switch Norway AS .....	.NOR.....	NIA.....	EPISO 4 Switch Holding S.a.r.l.	Ownership.....	80.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Pilgrim Holding S.a.r.l .....	.LUX.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TP Property S.a.r.l. ....	.LUX.....	NIA.....	EPISO 4 Pilgrim Holding S.a.r.l	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TB Property (Plymouth) Limited .....	.GBR.....	NIA.....	TP Property S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TB Property Developments (Plymouth) Limited .....	.GBR.....	NIA.....	TP Property S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Lynx Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 4 Luxembourg Holding Sarl	Ownership.....	97.600 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Lynx S.a.r.l. ....	.LUX.....	NIA.....	EPISO 4 Lynx Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 4 Lynx Marketing S.a.r.l. ....	.LUX.....	NIA.....	EPISO 4 Lynx Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Pool Partnership GP Limited .....	.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Pool Partnership SLP .....	.....	NIA.....	CCP 5 Pool Partnership GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 GP LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	80.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Curzon Capital Partners 5 Long-Life LP .....	.GBR.....	NIA.....	CCP 5 GP LLP (United Kingdom)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 (GP) Sarl .....	.LUX.....	NIA.....	Curzon Capital Partners 5 Long-Life LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Curzon Capital Partners 5 Long-Life SCA SICAV-SIF .....	.GBR.....	NIA.....	CCP 5 (GP) Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 1 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 2 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 3 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 4 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 5 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 6 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 7 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 8 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 9 Limited .....	.NJ.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 10 Limited .....	.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Jersey Fragco 11 Limited .....	.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Long-Life Luxembourg S.a.r.l. ....	.LUX.....	NIA.....	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 LL GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Curzon Capital Partners 5 Long Life SCSp ....	.LUX.....	NIA.....	CCP 5 LL GP Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 Incentive Partners GP Limited .....	.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 Incentive Partners SLP .....	.....	NIA.....	EPISO 5 Incentive Partners GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 (GP) Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							European Property Investors Special Opportunities 5 LP .....	.LUX.....	NIA.....	EPISO 5 (GP) Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 Luxembourg Holding S.a.r.l. ....	.LUX.....	NIA.....	European Property Investors Special Opportunities 5 LP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 Portfolio GP S.a.r.l. ....	.LUX.....	NIA.....	EPISO 5 Luxembourg Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPISO 5 Silver JV SCSp .....	.LUX.....	NIA.....	EPISO 5 Portfolio GP S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.....	Sterling Square Holdings S.a.r.l. ....	.LUX.....	NIA.....	EPISO 5 Silver JV SCSp	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	European Property Investors Special Opportunities 5 SCSp-SICAV-SIF .....	.LUX.....	NIA.....	EPISO 5 (GP) Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	E6 France Investments FPS-SICAV .....	.FRA.....	NIA.....	European Property Investors Special Opportunities 5 SCSp-SICAV-SIF	Ownership.....	90.790 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 5 Co-Investment SCSp .....	.LUX.....	NIA.....	EPISO 5 (GP) Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 (GP) S.a.r.l. ....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Co-Investment SCSp .....	.LUX.....	NIA.....	EPISO 6 (GP) LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	European Property Investors Special Opportunities 6 SCSp SICAV-SIF .....	.LUX.....	NIA.....	EPISO 6 (GP) LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	European Property Investors Special Opportunities 6 SCSp SICAV-SIF .....	.LUX.....	NIA.....	EPISO 6 (GP) LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 UK Investment Holdings Limited .....	.GBR.....	NIA.....	European Property Investors Special Opportunities 6 SCSp SICAV-SIF	Ownership.....	64.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Pegasus Holding Limited .....	.GBR.....	NIA.....	EPISO 6 UK Investment Holdings Limited	Ownership.....	64.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Pegasus Affordable Housing LLP .....	.GBR.....	NIA.....	EPISO 6 Pegasus Holding Limited (UK)	Ownership.....	62.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Pegasus Affordable Limited .....	.GBR.....	NIA.....	Pegasus Affordable Housing LLP (UK)	Ownership.....	62.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Zen Housing Limited .....	.GBR.....	NIA.....	Pegasus Affordable Limited (UK)	Ownership.....	62.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Waterfall Top Holdings Limited .....	.GBR.....	NIA.....	EPISO 6 UK Investment Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Waterfall HoldCo Limited .....	.GBR.....	NIA.....	EPISO 6 Waterfall Top Holdings Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Waterfall PropCo Limited .....	.GBR.....	NIA.....	Waterfall HoldCo Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Phoenix JV LLP .....	.....	NIA.....	EPISO 6 UK Portfolio GP Limited	Ownership.....	50.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Core Holdco Limited .....	.....	NIA.....	EPISO 6 Phoenix JV LLP (UK)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Core Propco Limited .....	.....	NIA.....	Phoenix Core Holdco Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Core Propco Limited (UK) – GP .....	.....	NIA.....	Phoenix Core Propco Limited (UK) – GP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Cody TP Management Company Limited .....	.....	NIA.....	Quarantor	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	European Property Investors Special Opportunities 6 SCSp .....	.LUX.....	NIA.....	European Property Investors Special Opportunities 6 SCSp	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Development Holding S.a.r.l. ....	.....	NIA.....	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership.....	99.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Development Holding S.a.r.l. ....	.....	NIA.....	Third Party	Ownership.....	1.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix Development Holding S.a.r.l. (LUX) .....	.....	NIA.....	Phoenix Development Holding S.a.r.l. (LUX)	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Phoenix DevCo S.a.r.l. ....	.....	NIA.....	Ownership	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Spectre JV Sarl .....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Spectre 1 Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Spectre JV Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Spectre 2 Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Spectre JV Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Spectre 3 Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Spectre JV Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Curado Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Claybrook, S.L. ....	.ESP.....	NIA.....	EPISO 6 Curado Holding S.a.r.l.	Ownership.....	90.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Barnfield Spain, S.L. ....	.ESP.....	NIA.....	EPISO 6 Curado Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Macbeth 2 Holding S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Macbeth 4 SRL .....	.BEL.....	NIA.....	EPISO 6 Macbeth 2 Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Montague 1 Sarl .....	.LUX.....	NIA.....	EPISO 6 Romeo 2 Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Moomin Holding Sarl .....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Siem Holding Sarl .....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	85.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Siem Sarl .....	.LUX.....	NIA.....	EPISO 6 Siem Holding Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	EPISO 6 Emerald Holdings S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding Sarl	Ownership.....	96.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	BCRE Leipzig Wohnen Nord B.V. ....	.LUX.....	NIA.....	EPISO 6 Emerald Holdings S.a.r.l. (LUX) ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	BCRE Leipzig Wohnen Ost B.V. ....	.LUX.....	NIA.....	EPISO 6 Emerald Holdings S.a.r.l. (LUX) ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	BCRE Leipzig West Ost B.V. ....	.LUX.....	NIA.....	EPISO 6 Emerald Holdings S.a.r.l. (LUX) ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	TAG Leipzig-Immobilien GmbH .....	.LUX.....	NIA.....	EPISO 6 Emerald Holdings S.a.r.l. (LUX) ...	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Hella Acquico GP S.a.r.l. ....	.LUX.....	NIA.....	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
.....	Hella Acquico SCSp .....	.LUX.....	NIA.....	Hella Acquico GP S.a.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Hella Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main Holding S.a.r.l.	.LUX	NIA	Hella Holding S.a.r.l.	Ownership	96.000	New York Life Insurance Company	NO	
							H Main 1 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 2 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 3 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 4 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 5 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 6 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 7 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Co-Investment SCSp	.NJ	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	92.150	New York Life Insurance Company	NO	
							EPISO 6 Panther GP Limited	.NJ	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							EPISO 6 Panther JV SLP	.NJ	NIA	EPISO 6 Panther GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Hodco Limited		NIA	EPISO 6 Panther JV SLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Property Limited	.NJ	NIA	EPISO 6 Panther Hodco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag St. Andrew Hotel Limited	.GBR	NIA	EPISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Hotels Limited	.NJ	NIA	EPISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Pub Westminster Limited	.GBR	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							RAAG OBS Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK OBS Limited	.IRL	NIA	RAAG OBS Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Dublin Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Dublin Limited		NIA	Raag Dublin Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kensington Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kesington Hotel Limited	.NJ	NIA	Raag Kensington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Kensington Limited	.GBR	NIA	Raag Kesington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Holdings Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Hotel Limited	.NJ	NIA	Raag Westminster Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Westminster Limited	.NJ	NIA	Raag Westminster Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Hotel Limited	.NJ	NIA	Raag Liverpool Street Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Liverpool Street Limited	.GBR	NIA	Raag Liverpool Street Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Ragg Kings Cross Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Hotel Limited	.NJ	NIA	Ragg Kings Cross Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK KX Limited	.GBR	NIA	Raag Kings Cross Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Hotel Limited	.NJ	NIA	Raag Paddington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Paddington Limited	.GBR	NIA	Raag Paddington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Canary Wharf Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Canary Wharf Limited	.GBR	NIA	Raag Canary Wharf Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Shoreditch Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Shoreditch Limited	.GBR	NIA	Raag Shoreditch Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Aberdeen	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Management Limited	.GBR	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag P2 Limited	.NJ	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners GP Limited		NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners SLP		NIA	TIPS One Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One GP Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Income Plus Strategy One SCSp	.LUX	NIA	TIPS One GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha Holdings Sarl	.LUX	NIA	Tristan Income Plus Strategy One SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV I Sarl	.LUX	NIA	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							TIPS One Co-Investment GP Sarl .....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TIPS One Co-Investment SCSp .....	.LUX.....	NIA.....	TIPS One Co-Investment GP Sarl	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP IV (GP) LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	50.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Curzon Capital Partners IV (GP) Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 GP LLP .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	33.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Pool Partnership GP Limited .....	.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							CCP 5 Pool Partnership SLP .....	.....	NIA.....	CCP 5 Pool Partnership GP Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Tristan Capital Partners Asset Management Limited .....	.GBR.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP SPAIN, SL .....	.ESP.....	NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	64.500 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP France .....	.GBR.....	NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP NL BV .....	.GBR.....	NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP Poland Spolka z ograniczona odpowiedzialnoscia .....	.POL.....	NIA.....	Tristan Capital Partners Asset Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP Co-Investment (GP) S.á.r.l. ....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							TCP Co-Investment SCSp .....	.LUX.....	NIA.....	TCP Co-Investment (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							German Property Performance Partners Investors Feeder Verwaltungs GmbH .....	.DEU.....	NIA.....	TCP Incentive Partners (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPIISO 4 (GP) S.á.r.l. ....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPIISO 4 SCSp .....	.LUX.....	NIA.....	EPIISO 4 (GP) S.á.r.l.	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPIISO 4 (GP) II S.á.r.l. ....	.LUX.....	NIA.....	Tristan Capital Partners LLP	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							EPIISO 4 Student Housing SCSp .....	.LUX.....	NIA.....	Tristan (Holdings) Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Ausbil Investment Management Limited .....	.AUS.....	NIA.....	New York Life Investment Management Holdings II International	Ownership.....	81.460 ...	New York Life Insurance Company .....	... NO.....	.....
							Ausbil Australia Pty. Ltd. ....	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Ausbil Asset Management Pty. Ltd. ....	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Ausbil Global Infrastructure Pty. Limited ..	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	55.000 ...	New York Life Insurance Company .....	... NO.....	.....
							Ausbil Investment Management Limited Employee Share Trust .....	.AUS.....	NIA.....	Ausbil Investment Management Limited	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			56-2412827 ..		0000914898 ..		Ausbil Global SmallCap Fund .....	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	25.830 ...	New York Life Insurance Company .....	... NO.....	.....
				3663273 ..			Ausbil Long Short Focus Fund .....	.AUS.....	NIA.....	New York Life Insurance and Annuity Corporation	Ownership.....	26.910 ...	New York Life Insurance Company .....	... NO.....	.....
			56-2412827 ..		0000914898 ..		NYLIFE Distributors LLC .....	.DE.....	NIA.....	New York Life Investment Management Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
				3663273 ..			Huntsville NYL LLC .....	.DE.....	NIA.....	NYLIFE Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND Forest Park NJ LLC .....	.DE.....	NIA.....	NYLIFE Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Building 4 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Building 1-2-3 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Building 17, LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Building 20, LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Mantua Grove LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							FP Lot 1.01 LLC .....	.DE.....	NIA.....	REEP-IND Forest Park NJ LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND NJ LLC .....	.DE.....	NIA.....	NYLIFE Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NJIND JV LLC .....	.DE.....	NIA.....	REEP-IND NJ LLC	Ownership.....	93.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NJIND Hook Road LLC .....	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							NJIND Bay Avenue LLC .....	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-2951535 ..				NJIND Bay Avenue Urban Renewal LLC .....	.DE.....	NIA.....	NJIND JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			20-1807159 ..				NJIND Corbin Street LLC .....	.. DE	NIA.....	NJIND JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			46-2951535 ..				REEP-MF Cumberland TN LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			20-1807159 ..				Cumberland Apartments, LLC .....	.. TN	NIA.....	REEP-MF Cumberland TN LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Marina Landing WA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-SP Marina Landing LLC .....	.. DE	NIA.....	REEP-MF Marina Landing WA LLC	Ownership.....	98.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Woodridge IL LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-RTL SASI GA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-RTL Bradford PA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-RTL CTC NY LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-1842612 ..				5005 LBJ Tower LLC .....	.. DE	NIA.....	REEP-RTL CTC NY LLC	Ownership.....	97.000 ...	New York Life Insurance Company .....	... NO.....	.....
			61-1808552 ..				REEP-OFC/RTL MARKET ROSS TX LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			37-1842612 ..				MARKET ROSS TX JV LLC .....	.. DE	NIA.....	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership.....	98.700 ...	New York Life Insurance Company .....	... NO.....	.....
			61-1808552 ..				MARKET ROSS TX GARAGE OWNER LC .....	.. DE	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			36-4852864 ..				MARKET ROSS TX OFFICE OWNER LLC .....	.. DE	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			32-0511592 ..				MARKET ROSS TX RETAIL OWNER LLC .....	.. DE	NIA.....	MARKET ROSS TX JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Mallory TN LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							3665 Mallory JV LLC .....	.. DE	NIA.....	REEP-OFC Mallory TN LLC	Ownership.....	90.900 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-OFC Water Ridge NC LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			30-1018932 ..				REEP-OFC 2300 EMPIRE LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF Wynnewood PA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			30-1018932 ..				Wynnewood JV LLC .....	.. DE	NIA.....	REEP-MF Wynnewood PA LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MU Fayetteville NC LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							501 Fayetteville JV LLC .....	.. DE	NIA.....	REEP-MU Fayetteville NC LLC	Ownership.....	85.000 ...	New York Life Insurance Company .....	... NO.....	.....
							501 Fayetteville Owner LLC .....	.. DE	NIA.....	501 Fayetteville JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MU SOUTH GRAHAM NC LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							401 SOUTH GRAHAM JV LLC .....	.. DE	NIA.....	REEP-MU SOUTH GRAHAM NC LLC	Ownership.....	90.000 ...	New York Life Insurance Company .....	... NO.....	.....
							401 SOUTH GRAHAM OWNER LLC .....	.. DE	NIA.....	401 SOUTH GRAHAM JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND COMMERCE CITY CO LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			85-3570605 ..				REEP-BRENNAN COMMERCE CITY JV LLC .....	.. DE	NIA.....	REEP-IND COMMERCE CITY CO LLC	Ownership.....	95.000 ...	New York Life Insurance Company .....	... NO.....	.....
			85-3582543 ..				REEP-OFC Mass Ave MA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			85-3570605 ..				REEP-MF FARMINGTON IL LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings, LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			85-3582543 ..				REEP-MARQUETTE FARMINGTON JV LLC .....	.. DE	NIA.....	REEP-MF FARMINGTON IL LLC	Ownership.....	90.000 ...	New York Life Insurance Company .....	... NO.....	.....
			85-3602362 ..				REEP-MARQUETTE FARMINGTON OWNER LLC .....	.. DE	NIA.....	REEP-MARQUETTE FARMINGTON JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-2888368 ..				REEP-MF BELLEVUE STATION WA LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-2917401 ..				REEP-LP BELLEVUE STATION JV LLC .....	.. DE	NIA.....	REEP-MF BELLEVUE STATION WA LLC	Ownership.....	86.150 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-HINES ENCLAVE POINT AZ LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-2917401 ..				REEP-HINES ENCLAVE POINT JV LLC .....	.. DE	NIA.....	REEP-HINES ENCLAVE POINT AZ LLC	Ownership.....	50.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF WILDHORSE RANCH TX LLC .....	.. DE	NIA.....	NYLife Real Estate Holdings LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
			87-2917401 ..				REEP-MP WILDHORSE RANCH JV LLC .....	.. DE	NIA.....	REEP-MF WILDHORSE RANCH TX LLC	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-IND ROMULUS MI LLC .....	.. DE	NIA.....	New York Life Real Estate Holdings	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-NPD ROMULUS JV LLC .....	.. DE	NIA.....	REEP-IND ROMULUS MI LLC	Ownership.....	87.140 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-MF SOUTH MAIN TX LLC .....	.. DE	NIA.....	New York Life Real Estate Holdings	Ownership.....	100.000 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-AO SOUTH MAIN JV LLC .....	.. DE	NIA.....	REEP-MF SOUTH MAIN TX LLC	Ownership.....	99.990 ...	New York Life Insurance Company .....	... NO.....	.....
							REEP-AO SOUTH MAIN OWNER LLC DE	NIA.....	REEP-AO SOUTH MAIN JV LLC	Ownership.....	100.000 ...	New York Life Insurance Company NO.....	0001256 ..

Asterisk	Explanation
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STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool – Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship – Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments – with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.
8	Investment Pool – Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
9	Control of this entity is pursuant to a management contract with NYL Investors LLC.
10	Ausbil Investment Management Limited has sole authority over the management of the fund.
11	Investment Pool – Bankruptcy-remote special purpose investment pool vehicle for issuing notes.
12	Investment Pool – Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series.

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

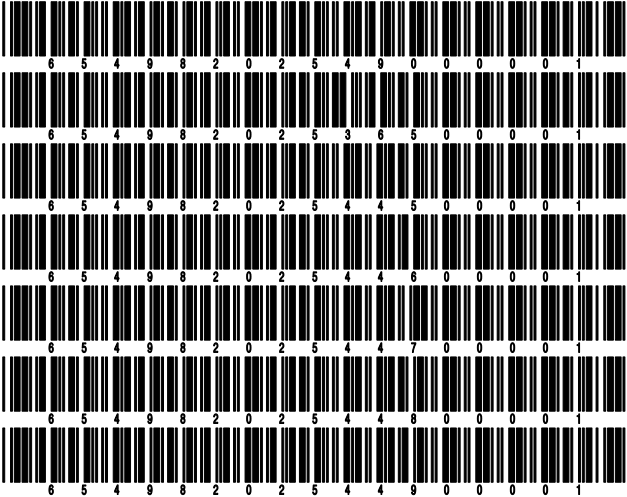
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	1,926,680
2.	Cost Paid/(Consideration Received) on additions	
3.	Unrealized Valuation increase/(decrease)	(230,565)
4.	SSAP No. 108 adjustments	
5.	Total gain (loss) on termination recognized	
6.	Considerations received/(paid) on terminations	
7.	Amortization	
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
9.	Total foreign exchange change in Book/Adjusted Carrying Value	
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	1,696,115
11.	Deduct nonadmitted assets	
12.	Statement value at end of current period (Line 10 minus Line 11)	1,696,115

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	
3.14	Section 1, Column 18, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	
3.24	Section 1, Column 19, prior year plus	
3.25	SSAP No. 108 adjustments	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	
	4.23 SSAP No. 108 adjustments	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	1,696,115
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	
3.	Total (Line 1 plus Line 2)	1,696,115
4.	Part D, Section 1, Column 6	1,698,241
5.	Part D, Section 1, Column 7	(2,126)
6.	Total (Line 3 minus Line 4 minus Line 5)	
		Fair Value Check
7.	Part A, Section 1, Column 16	1,696,115
8.	Part B, Section 1, Column 13	
9.	Total (Line 7 plus Line 8)	1,696,115
10.	Part D, Section 1, Column 9	1,698,241
11.	Part D, Section 1, Column 10	(2,126)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	2,181,768
14.	Part B, Section 1, Column 20	
15.	Part D, Section 1, Column 12	2,181,768
16.	Total (Line 13 plus Line 14 minus Line 15)	

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0219999999. Subtotal - Purchased Options - Hedging Other														XXX							XXX	XXX
0289999999. Subtotal - Purchased Options - Replications														XXX							XXX	XXX
0359999999. Subtotal - Purchased Options - Income Generation														XXX							XXX	XXX
0429999999. Subtotal - Purchased Options - Other														XXX							XXX	XXX
0439999999. Total Purchased Options - Call Options and Warrants														XXX							XXX	XXX
0449999999. Total Purchased Options - Put Options														XXX							XXX	XXX
0459999999. Total Purchased Options - Caps														XXX							XXX	XXX
0469999999. Total Purchased Options - Floors														XXX							XXX	XXX
0479999999. Total Purchased Options - Collars														XXX							XXX	XXX
0489999999. Total Purchased Options - Other														XXX							XXX	XXX
0499999999. Total Purchased Options														XXX							XXX	XXX
0569999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0639999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other														XXX							XXX	XXX
0779999999. Subtotal - Written Options - Replications														XXX							XXX	XXX
0849999999. Subtotal - Written Options - Income Generation														XXX							XXX	XXX
0919999999. Subtotal - Written Options - Other														XXX							XXX	XXX
0929999999. Total Written Options - Call Options and Warrants														XXX							XXX	XXX
0939999999. Total Written Options - Put Options														XXX							XXX	XXX
0949999999. Total Written Options - Caps														XXX							XXX	XXX
0959999999. Total Written Options - Floors														XXX							XXX	XXX
0969999999. Total Written Options - Collars														XXX							XXX	XXX
0979999999. Total Written Options - Other														XXX							XXX	XXX
0989999999. Total Written Options														XXX							XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
OTC Interest Rate Swap	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.04/29/2024	.05/01/2026	100,000,000	4.90/-SOFR			92,401	995,118		995,118	43,480				520,800	B031	
OTC Interest Rate Swap	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.04/29/2024	11/01/2025	100,000,000	5.03/-SOFR			161,709	473,273		473,273	(182,868)				383,745	B031	
SWP: OIS 3.800600	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.02/28/2025	06/30/2027	40,000,000	3.80/-SOFR			(16,408)	89,649		89,649	89,649				299,954	B031	
SWP: OIS 3.860130	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.02/28/2025	12/31/2026	50,000,000	3.86/-SOFR			(18,195)	83,723		83,723	83,723				331,042	B031	
SWP: OIS 3.945400	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.02/28/2025	06/30/2026	50,000,000	3.95/-SOFR			(14,879)	41,054		41,054	41,054				279,432	B031	
SWP: OIS 4.123900	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.02/28/2025	12/31/2025	50,000,000	4.12/-SOFR			(7,937)	15,423		15,423	15,423				217,000	B031	
SWP: OIS 4.290600	Fixed Income Portfolio	D1	Interest Rate	Chicago Mercantile Exchange	549300LC02FLSSVFFR64	.02/28/2025	06/30/2025	60,000,000	4.29/-SOFR			(1,745)	(2,125)		(2,125)	(2,125)				149,795	B031	
1119999999. Subtotal - Swaps - Hedging Other - Interest Rate												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX
1229999999. Subtotal - Swaps - Replication														XXX							XXX	XXX
1289999999. Subtotal - Swaps - Income Generation														XXX							XXX	XXX
1349999999. Subtotal - Swaps - Other														XXX							XXX	XXX
1359999999. Total Swaps - Interest Rate												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX
1369999999. Total Swaps - Credit Default														XXX							XXX	XXX
1379999999. Total Swaps - Foreign Exchange														XXX							XXX	XXX
1389999999. Total Swaps - Total Return														XXX							XXX	XXX

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti-zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer-ence Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1399999999. Total Swaps - Other														XXX							XXX	XXX
1409999999. Total Swaps												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX
1479999999. Subtotal - Forwards														XXX							XXX	XXX
1509999999. Subtotal - SSAP No. 108 Adjustments														XXX							XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108														XXX							XXX	XXX
1709999999. Subtotal - Hedging Other												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX
1719999999. Subtotal - Replication														XXX							XXX	XXX
1729999999. Subtotal - Income Generation														XXX							XXX	XXX
1739999999. Subtotal - Other														XXX							XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives														XXX							XXX	XXX
1759999999 - Totals												194,946	1,696,115	XXX	1,696,115	88,336				2,181,768	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	0031	Swap Floating Bonds to Fixed

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date																					
1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	15 Cumulative Variation Margin	16 Deferred Variation Margin	17 Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point
NONE																				XXX	XXX
1759999999 - Totals																					

Broker Name													Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Total Net Cash Deposits															

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART D - SECTION 1

[illegible]

Collateral for Derivative Instruments Open as of Current Statement Date

[illegible][illegible]

STATEMENT AS OF MARCH 31, 2025 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

SCHEDULE DB - PART E

Derivatives Hedging Variable Annuity Guarantees as of Current Statement Date

This schedule is specific for the derivatives and the hedging programs captured in SSAP No. 108

[illegible]