

**QUARTERLY STATEMENT**

**OF THE**

**LIFE INSURANCE COMPANY OF NORTH AMERICA**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

**FOR THE QUARTER ENDED  
MARCH 31, 2026**

LIFE, ACCIDENT AND HEALTH

FRATERNAL BENEFIT SOCIETIES

**2026**



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2026

OF THE CONDITION AND AFFAIRS OF THE

Life Insurance Company of North America

NAIC Group Code 0826, 0826 NAIC Company Code 65498 Employer's ID No. 23-1503749

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956 COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office 16 SW Main St., Ankeny, IA 50023
Main Administrative Office 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Mail Address 51 Madison Avenue, New York, NY, U.S. 10010
Other Mailing Address Two Liberty Place, 1601 Chestnut Street, TL14A, Philadelphia, PA, US 19192-2362
Primary Location of Books and Records 51 Madison Avenue, New York, NY, U.S. 10010
212-576-7000
Internet Website address www.newyorklife.com
Statutory Statement Contact Person and Phone Number Angela Chen Bagtas 212-576-8188
Statutory Statement Contact E-Mail Address statement\_contact@newyorklife.com
Statutory Statement Contact Fax Number 212-576-7811

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN
President

ROBERT MICHAEL GARDNER
Senior Vice President and Contoller

THOMAS ALEXANDER HENDRY
Senior Vice President and Treasurer

JUSTIN ADAM SOMERS
Vice President and Chief Financial Officer

COLLEEN ANNE MEADE
Associate General Counsel and Secretary

DIRECTORS OR TRUSTEES

ERIK AUGUST ANDERSON JODI LYNN KRAVITZ BENJAMIN LAURENCE ROSENTHAL
SCOTT LLOYD BERLIN MICHAEL KELLY MCDONNELL CRAIG ANDREW SABAL
ALAIN MAURICE KARAOGLAN JOANNE HELEN RODGERS JUSTIN ADAM SOMERS

State of Pennsylvania } SS
County of Philadelphia

State of New York } SS
County of New York

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from all liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Scott Lloyd Berlin
SCOTT LLOYD BERLIN
President

JUSTIN ADAM SOMERS
Vice President and Chief Financial Officer

Signature of Colleen Anne Meade
COLLEEN ANNE MEADE
Associate General Counsel and Secretary

Subscribed and sworn to before me this 17th day of May 2026
Mary E Euler

MARY E EULER
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01EU0041335
Qualified in Suffolk County
Commission Expires September 05, 2029

Subscribed and sworn to before me this 17th day of May 2026
Mary E Euler

- a. Is this an original filing? Yes [X] No [ ]
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

# Officers and Directors who did not occupy the indicated position in the previous annual statement.
1 Effective March 31, 2026, Robert Michael Gardner retired from the Company.

MARY E EULER
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 01EU0041335
Qualified in Suffolk County
Commission Expires September 05, 2029



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2026

OF THE CONDITION AND AFFAIRS OF THE

Life Insurance Company of North America

NAIC Group Code 0826 (Current Period), 0826 (Prior Period) NAIC Company Code 65498 Employer's ID No. 23-1503749

Organized under the Laws of Iowa, State of Domicile or Port of Entry IA Country of Domicile United States of America

INCORPORATED/ORGANIZED SEPTEMBER 21, 1956 COMMENCED BUSINESS SEPTEMBER 5, 1957
Statutory Home Office, Main Administrative Office, Mail Address, Other Mailing Address, Primary Location of Books and Records, Internet Website address, Statutory Statement Contact Person and Phone Number, Statutory Statement Contact E-Mail Address, Statutory Statement Contact Fax Number

EXECUTIVE OFFICERS

SCOTT LLOYD BERLIN
President

ROBERT MICHAEL GARDNER
Senior Vice President and Controller

THOMAS ALEXANDER HENDRY
Senior Vice President and Treasurer

JUSTIN ADAM SOMERS
Vice President and Chief Financial Officer

COLLEEN ANNE MEADE
Associate General Counsel and Secretary

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ERIK AUGUST ANDERSON, JODI LYNN KRAVITZ, BENJAMIN LAURENCE ROSENTHAL, SCOTT LLOYD BERLIN, MICHAEL KELLY MCDONNELL, CRAIG ANDREW SABAL, ALAIN MAURICE KARAOGLAN, JOANNE HELEN RODGERS, JUSTIN ADAM SOMERS

State of Pennsylvania } SS
County of Philadelphia

State of New York } SS
County of New York

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SCOTT LLOYD BERLIN
President

Justin A. Somers
JUSTIN ADAM SOMERS
Vice President and
Chief Financial Officer

COLLEEN ANNE MEADE
Associate General Counsel
and Secretary

Subscribed and sworn to before me this
day of May 2026

COLLEEN A MEADE
Notary Public, State of New York
No. 02ME5080255
Qualified in Queens County
Commission Expires 06/16/2027

Is this an original filing? Yes [X] No [ ]
1. State the amendment number
2. Date filed
3. Number of pages attached

# Officers and Directors who did not occupy the indicated position in the previous annual statement.
1Effective March 31, 2026, Robert Michael Gardner retired from the Company.

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	6,674,844,698		6,674,844,698	6,459,718,381
2. Stocks:				
2.1 Preferred stocks .....	3,005,431		3,005,431	3,047,447
2.2 Common stocks .....	49,794,195		49,794,195	52,206,533
3. Mortgage loans on real estate:				
3.1 First liens .....	1,433,536,796		1,433,536,796	1,436,182,265
3.2 Other than first liens.....	8,175,245		8,175,245	9,852,340
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....	15,211,839		15,211,839	15,172,426
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ .....(74,632,894) ), cash equivalents (\$ .....207,083,671 ) and short-term investments (\$ ..... 36,683,090 ) .....	169,133,867		169,133,867	246,841,710
6. Contract loans (including \$ ..... premium notes) .....	243,512		243,512	252,347
7. Derivatives .....	203,524		203,524	913,066
8. Other invested assets .....	344,136,221		344,136,221	332,154,855
9. Receivables for securities .....	2,009,581		2,009,581	616,520
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....	982,795		982,795	1,054,204
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,701,277,704		8,701,277,704	8,558,012,094
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	69,748,793	148,320	69,600,473	66,179,839
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	319,827,352	25,541,787	294,285,565	218,222,593
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums (\$ ..... ) and contracts subject to redetermination (\$ ..... ) .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	330,221,645		330,221,645	316,077,156
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	3,020,182		3,020,182	2,752,090
17. Amounts receivable relating to uninsured plans .....	11,524,936	1,938,805	9,586,131	6,717,330
18.1 Current federal and foreign income tax recoverable and interest thereon ....	1,049		1,049	1,050
18.2 Net deferred tax asset .....	583,592,245	379,207,725	204,384,520	216,680,392
19. Guaranty funds receivable or on deposit .....	8,454,961		8,454,961	8,105,512
20. Electronic data processing equipment and software .....	74,274,761	73,791,803	482,958	
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	15,851,375	15,851,375		
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	12,252,720		12,252,720	7,674,090
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	50,978,317	418,852	50,559,465	51,778,643
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	10,181,026,040	496,898,667	9,684,127,373	9,452,200,789
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	12,766,775		12,766,775	13,357,065
28. Total (Lines 26 and 27)	10,193,792,815	496,898,667	9,696,894,148	9,465,557,854
<b>DETAILS OF WRITE-INS</b>				
1101. Derivatives-collateral assets .....	982,795		982,795	1,054,204
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	982,795		982,795	1,054,204
2501. Admitted disallowed IMR .....	32,530,890		32,530,890	34,282,017
2502. Miscellaneous .....	18,028,575		18,028,575	17,496,626
2503. Amount due for undelivered securities .....	418,852	418,852		
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	50,978,317	418,852	50,559,465	51,778,643

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....640,525,427 less \$ ..... included in Line 6.3 (including \$ .....2,788,893 Modco Reserve) .....	640,525,427	635,697,703
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	4,575,155,746	4,585,585,706
3. Liability for deposit-type contracts (including \$ .....101,529 Modco Reserve).....	497,584,359	507,216,861
4. Contract claims:		
4.1 Life .....	66,620,808	72,059,788
4.2 Accident and health .....	202,496,253	192,592,467
5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ .....37,780,555 accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....	63,898,332	61,936,952
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....305,288,936 ceded .....	305,288,936	330,984,936
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ .....23,114,175 , accident and health \$ .....38,708,956 and deposit-type contract funds \$ .....	61,823,132	49,975,848
11. Commissions and expense allowances payable on reinsurance assumed .....	4,563,200	3,344,344
12. General expenses due or accrued .....	215,440,868	256,727,877
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	24,339,269	27,361,259
15.1 Current federal and foreign income taxes, including \$ .....4,523,114 on realized capital gains (losses) .....	4,523,114	13,236,997
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	157,329	431,960
17. Amounts withheld or retained by reporting entity as agent or trustee .....	3,804,496	3,306,631
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	321,538,733	212,031,255
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	175,846,898	170,457,198
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	370,929	409,192
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	159,300,752	25,924,718
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	126,212	
24.09 Payable for securities .....	17,736,626	10,358,816
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	3,884,194	4,950,056
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	7,345,025,613	7,164,590,564
27. From Separate Accounts Statement .....	12,766,775	13,357,065
28. Total liabilities (Lines 26 and 27) .....	7,357,792,388	7,177,947,629
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	177,969,241	177,969,241
34. Aggregate write-ins for special surplus funds .....	32,530,890	34,282,017
35. Unassigned funds (surplus) .....	2,126,101,629	2,072,858,967
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	2,336,601,760	2,285,110,225
38. Totals of Lines 29, 30 and 37 .....	2,339,101,760	2,287,610,225
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	9,696,894,148	9,465,557,854
<b>DETAILS OF WRITE-INS</b>		
2501. Other payable .....	2,774,387	3,459,072
2502. Derivatives-collateral liability .....	633,572	956,054
2503. Deferred gains liability .....	476,235	476,235
2598. Summary of remaining write-ins for Line 25 from overflow page .....		58,695
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	3,884,194	4,950,056
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. Admitted disallowed IMR .....	32,530,890	34,282,017
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	32,530,890	34,282,017

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	781,803,513	748,552,434	3,007,239,253
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	89,674,427	81,796,276	378,583,109
4. Amortization of Interest Maintenance Reserve (IMR)	(2,303,806)	(1,328,644)	(7,881,349)
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	3,367,800	3,344,544	12,919,768
7. Reserve adjustments on reinsurance ceded	(65,203)	(32,189)	(849,335)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts	2,500	2,250	11,750
8.3 Aggregate write-ins for miscellaneous income	(1,529)	712,702	1,425,824
9. Totals (Lines 1 to 8.3)	872,477,702	833,047,373	3,391,449,020
10. Death benefits	45,424,990	38,085,895	115,784,057
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	498,372,278	442,877,411	1,794,342,993
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	815,973	982,945	3,280,314
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	352,298	2,171,306	7,109,497
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(5,646,185)	7,390,621	(162,755,780)
20. Totals (Lines 10 to 19)	539,319,354	491,508,178	1,757,761,081
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	58,275,630	57,403,316	229,710,780
22. Commissions and expense allowances on reinsurance assumed	4,912,099	2,697,327	16,000,370
23. General insurance expenses and fraternal expenses	193,510,964	164,514,442	689,166,047
24. Insurance taxes, licenses and fees, excluding federal income taxes	33,528,239	33,699,618	144,762,447
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	80,787	357,832	410,253
28. Totals (Lines 20 to 27)	829,627,073	750,180,713	2,837,810,978
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	42,850,629	82,866,660	553,638,042
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	42,850,629	82,866,660	553,638,042
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(8,402,050)	(1,773,712)	(897,475)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	51,252,679	84,640,372	554,535,517
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (149,369) (excluding taxes of \$ (146,915) transferred to the IMR)	(1,430,281)	(9,436,234)	(6,566,565)
35. Net income (Line 33 plus Line 34)	49,822,398	75,204,138	547,968,952
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	2,287,610,225	2,175,512,363	2,175,512,363
37. Net income (Line 35)	49,822,398	75,204,138	547,968,952
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (1,040,389)	6,894,413	13,609,832	24,701,650
39. Change in net unrealized foreign exchange capital gain (loss)	(1,677,367)	381,124	8,626,001
40. Change in net deferred income tax	(21,971,384)	(31,305,006)	(136,042,594)
41. Change in nonadmitted assets	23,774,912	49,522,767	81,242,945
42. Change in liability for reinsurance in unauthorized and certified companies	38,263	9,555	(361,374)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(5,389,700)	(12,442,095)	(14,037,718)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (stock dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (stock dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			(400,000,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	51,491,535	94,980,315	112,097,862
55. Capital and surplus, as of statement date (Lines 36 + 54)	2,339,101,760	2,270,492,678	2,287,610,225
<b>DETAILS OF WRITE-INS</b>			
08.301. Sundries	(1,529)	712,702	1,425,824
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	(1,529)	712,702	1,425,824
2701. Fines, penalties and fees from regulatory authorities	80,787	357,832	410,253
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	80,787	357,832	410,253
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	740,733,847	729,782,904	3,035,488,062
2. Net investment income .....	87,310,189	76,966,002	381,434,974
3. Miscellaneous income .....	3,100,679	3,448,271	13,600,725
4. Total (Lines 1 to 3) .....	831,144,715	810,197,177	3,430,523,761
5. Benefit and loss related payments .....	606,058,476	488,628,427	1,871,695,658
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	312,345,709	298,913,021	1,053,076,485
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital gains (losses) .....	15,549	15,968	(46,935,086)
10. Total (Lines 5 through 9) .....	918,419,734	787,557,416	2,877,837,057
11. Net cash from operations (Line 4 minus Line 10) .....	(87,275,019)	22,639,761	552,686,704
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	228,582,120	982,596,211	2,120,080,922
12.2 Stocks .....			40,000
12.3 Mortgage loans .....	42,866,509	5,969,762	184,691,170
12.4 Real estate .....			
12.5 Other invested assets .....	895,039	503,631	6,162,332
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(10,613)	9,469	43,338
12.7 Miscellaneous proceeds .....	8,431,369	29,965,893	41,003,935
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	280,764,424	1,019,044,966	2,352,021,697
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	448,741,321	932,234,512	1,976,558,404
13.2 Stocks .....		191,400	231,400
13.3 Mortgage loans .....	38,228,255	9,542,016	196,273,113
13.4 Real estate .....	40,322	166,591	175,760
13.5 Other invested assets .....	4,268,416	8,100,384	28,100,572
13.6 Miscellaneous applications .....	2,550,767	23,589,683	31,140,055
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	493,829,081	973,824,586	2,232,479,304
14. Net increase/(decrease) in contract loans and premium notes .....	(8,835)	(4,916)	(32,200)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(213,055,822)	45,225,296	119,574,593
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....		1	
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(9,632,502)	(11,039,989)	(52,008,519)
16.5 Dividends to stockholders .....			400,000,000
16.6 Other cash provided (applied) .....	232,255,500	155,620,746	(62,022,245)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	222,622,998	144,580,758	(514,030,764)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(77,707,843)	212,445,815	158,230,533
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	246,841,710	88,611,177	88,611,177
19.2 End of period (Line 18 plus Line 19.1) .....	169,133,867	301,056,992	246,841,710

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer/exchange of bond investment to bond investment .....	11,279,729	35,055,563	102,888,821
20.0002. Depreciation on fixed assets .....	10,909,539	10,242,115	41,492,879
20.0003. Capitalized interest on mortgage loans .....	302,915	427,793	1,636,159
20.0004. Capitalized interest on bonds .....	86,138	5,605	83,199
20.0005. Transfer of mortgage loans to real estate .....		15,000,000	15,000,000
20.0006. Transfer of bonds to preferred stock .....		3,000,000	3,000,000

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life .....	2,305,144	2,410,591	8,053,504
2. Group life .....	469,570,255	453,537,516	1,811,934,515
3. Individual annuities .....			
4. Group annuities .....			
5. Accident & health .....	641,340,000	625,478,417	2,499,413,646
6. Fraternal .....			
7. Other lines of business .....			
8. Subtotal (Lines 1 through 7) .....	1,113,215,399	1,081,426,524	4,319,401,665
9. Deposit-type contracts .....			
10. Total (Lines 8 and 9)	1,113,215,399	1,081,426,524	4,319,401,665

# NOTES TO FINANCIAL STATEMENTS

## 1. Summary of Significant Accounting Policies and Going Concern

- A. The 2026 accompanying financial statements of Life Insurance Company of North America ("the Company") have been prepared using accounting practices prescribed or permitted by the Iowa Department of Insurance and Financial Services ("the Department"). The Company was domiciled in Pennsylvania up until December 31, 2025. Therefore, the 2025 financial data included in the accompanying financial statements was prepared using accounting practices prescribed or permitted by the Pennsylvania Insurance Department.

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Iowa for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under the Iowa State Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Iowa. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future.

A reconciliation of the Company's net income and capital and surplus at March 31, 2026 between practices prescribed or permitted by the State of Iowa and NAIC SAP as well as a reconciliation of the Company's net income and capital and surplus at December 31, 2025 between practices prescribed or permitted by the State of Pennsylvania and NAIC SAP are shown below:

	SSAP #	F/S Page	F/S Line #	2026	2025
<b>Net Income</b>					
(1) Net income Iowa state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 49,822,398	\$ 547,968,952
(2) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(4) Net income, NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 49,822,398</u>	<u>\$ 547,968,952</u>
<b>Capital and Surplus</b>					
(5) Statutory capital and surplus Iowa state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 2,339,101,760	\$ 2,287,610,225
(6) State prescribed practices that increase/(decrease) NAIC SAP:				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:				—	—
(8) Capital and surplus, NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 2,339,101,760</u>	<u>\$ 2,287,610,225</u>

B. No change.

C. (1) No change.

- (2) Bonds that meet the SSAP No.26 principles-based bond definition ("PBBB") are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Bonds that do not meet the PBBB are generally reported as other invested assets at the lower of cost or market. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. SVO-Identified bond Exchange Traded Funds ("ETFs") are stated at fair value and reported as bonds. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

(3) - (5) No change.

- (6) The interest method for asset-backed securities, which are included in bonds, uses current assumptions of projected cash flows. Amortization of premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality asset-backed securities backed by the government and high credit quality adjustable rate mortgage asset-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For all other securities, including all asset-backed securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g., interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 - Fair Value Measurements, for discussion on the valuation approach and methods for bonds.

The cost basis of asset-backed securities is adjusted for impairments in value that are deemed to be other-than-temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the asset-backed security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the asset-backed securities or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted (or amortized) into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

## D. Going Concern

The Company does not have any doubt about its ability to continue as a going concern.

## NOTES TO FINANCIAL STATEMENTS

### 2. Accounting Changes and Corrections of Errors

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

There were no significant accounting changes or error corrections that occurred during the period ended March 31, 2026 that would require an adjustment to beginning of period unassigned surplus.

### 3. Business Combinations and Goodwill

Not applicable.

### 4. Discontinued Operations

Not applicable.

### 5. Investments

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No change.

#### B. Debt Restructuring

No change.

#### C. Reverse Mortgages

No change.

#### D. Asset-Backed Securities

- (1) Prepayment assumptions for mortgage-backed/asset-backed securities were obtained from external sources such as Intex and Blackrock Solutions.
- (2) The Company does not have any asset-backed securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery at March 31, 2026.
- (3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year.

IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR						
(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP <sup>1</sup>	Amortized Cost Before Current Period OTTI	Projected Cash Flows	Current Period Recognized OTTI	Amortized Cost After OTTI	Fair Value	Financial Statement Reporting Period
<b>General Account</b>						
83409WAD4	1,349,768	970,484	379,284	970,484	1,417,417	3/31/2026
83409WAE2	219,030	97,542	121,488	97,542	200,128	3/31/2026
<b>Grand Total</b>	<b>XXX</b>	<b>XXX</b>	<b>\$ 500,772</b>	<b>XXX</b>	<b>XXX</b>	

- (4) The following table presents the Company's gross unrealized losses and fair values for asset-backed securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at March 31, 2026:

	Less than 12 Months		12 Months or Greater		Total	
	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses	Estimated Fair Value	Unrealized Losses
General Account	\$ 439,731,108	\$ 13,369,920	\$ 304,714,405	\$ 39,794,078	\$ 744,445,513	\$ 53,163,998
Total	\$ 439,731,108	\$ 13,369,920	\$ 304,714,405	\$ 39,794,078	\$ 744,445,513	\$ 53,163,998

- (5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other-than-temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

#### E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) - (2) No change.
- (3) Collateral Received
  - a. No change.

## NOTES TO FINANCIAL STATEMENTS

- b. The Company has not sold or repledged collateral received from securities lending agreements. All collateral is received in cash.
- c. No change.

(4) - (7) No change.

**F. Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing -**

Not applicable

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for a Sale**

Not applicable.

**J. Real Estate**

No change.

**K. Low-Income Housing Tax Credits**

No change.

# NOTES TO FINANCIAL STATEMENTS

## L. Restricted Assets

(1) Restricted assets (including pledged):

Restricted Asset Category	Gross (Admitted and Nonadmitted) Restricted							8	9	Percentage	
	Current Year					6	7			10	11
	1	2	3	4	5						
Total General Account (G/A)	G/A Assets Supporting Separate Accounts (S/A) Activity (a)	Total S/A Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted and Non-admitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)	
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.000 %	0.000 %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.000	0.000
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0.000	0.000
i. FHLB capital stock	1,062,200	—	—	—	1,062,200	1,062,200	—	—	1,062,200	0.010	0.011
j. On deposit with states	128,802,011	—	—	—	128,802,011	130,851,661	(2,049,650)	—	128,802,011	1.264	1.328
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.000	0.000
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.000	0.000
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0.000	0.000
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.000	0.000
o. Collateral Assets Received and on Balance Sheet	633,572	—	—	—	633,572	956,054	(322,482)	—	633,572	0.006	0.007
p. Assets held under Modco Reinsurance Agreements	2,890,422	—	—	—	2,890,422	2,888,479	1,943	—	2,890,422	0.028	0.030
q. Assets held under Funds Withheld Reinsurance Agreements	—	—	—	—	—	—	—	—	—	0.000	0.000
r. Total Restricted Assets	\$133,388,205	\$ —	\$ —	\$ —	\$133,388,205	\$135,758,394	\$ (2,370,189)	\$ —	\$133,388,205	1.309 %	1.376 %

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset page, Column 1, Line 28

(d) Column 9 divided by Asset page, Column 3, Line 28

(2) There were no assets pledged as collateral not captured in other categories at March 31, 2026 and December 31, 2025.

(3) There were no other restricted assets as of March 31, 2026 and December 31, 2025.

## NOTES TO FINANCIAL STATEMENTS

(4) The Company's assets received as collateral and reflected as assets at March 31, 2026.

		2026							
Collateral Assets		BACV Collateral ***	BACV Modco ****	BACV FWH *****	Fair Value Collateral	Fair Value Modco	Fair Value FWH	% of BACV to Total Assets (Admitted and Nonadmitted)	% of BACV to Total Admitted Assets
<b>General Account:</b>									
a. Cash, Cash Equivalents and Short-Term Investments	\$	633,572	\$ 1,182,527	\$ —	\$ 633,572	\$1,182,527	\$ —	0.02 %	0.02 %
b. Schedule D, Part 1, Section 1		—	1,693,764	—	—	1,684,185	—	0.02	0.02
c. Schedule D, Part 1, Section 2		—	—	—	—	—	—	—	—
d. Schedule D, Part 2, Section 1		—	—	—	—	—	—	—	—
e. Schedule D, Part 2, Section 2		—	—	—	—	—	—	—	—
f. Schedule B		—	—	—	—	—	—	—	—
g. Schedule A		—	—	—	—	—	—	—	—
h. Schedule BA, Part 1		—	—	—	—	—	—	—	—
i. Schedule DL, Part 1		—	—	—	—	—	—	—	—
j. Other		—	14,130	—	—	14,130	—	—	—
k. Total collateral assets (a+b+c+d+e+f+g+h+i+j)	\$	633,572	\$ 2,890,421	\$ —	\$ 633,572	\$2,880,842	\$ —	0.04 %	0.04 %
<b>Separate Account:</b>									
l. Cash, Cash Equivalents and Short-Term Investments	\$	—	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
m. Schedule D, Part 1, Section 1		—	—	—	—	—	—	—	—
n. Schedule D, Part 1, Section 2		—	—	—	—	—	—	—	—
o. Schedule D, Part 2, Section 1		—	—	—	—	—	—	—	—
p. Schedule D, Part 2, Section 2		—	—	—	—	—	—	—	—
q. Schedule B		—	—	—	—	—	—	—	—
r. Schedule A		—	—	—	—	—	—	—	—
s. Schedule BA, Part 1		—	—	—	—	—	—	—	—
t. Schedule DL, Part 1		—	—	—	—	—	—	—	—
u. Other		—	—	—	—	—	—	—	—
v. Total collateral assets (l+m+n+o+p+q+r+s+t+u)	\$	—	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
* k = Sum of Columns 1, 2, and 3 divided by Assets Page, Line 26 (Column 1) v = Sum of Columns 1, 2, and 3 divided by Assets Page, Line 27 (Column 1)									
** k = Sum of Columns 1, 2, and 3 divided by Assets Page, Line 26 (Column 3) v = Sum of Columns 1, 2, and 3 divided by Assets Page, Line 27 (Column 3)									
*** k (Collateral BACV) should equal Note 5L(1) Column 1, Line o. v (Collateral BACV) should equal Note 5L(1) Column 2, Line o.									
**** k (Modco BACV) should equal Note 5L(1) Column 1, Line p. v (Modco BACV) should equal Note 5L(1) Column 2, Line p.									
***** k (FWH BACV) should equal Note 5L(1) Column 1, Line q. v (FWH BACV) should equal Note 5L(1) Column 2, Line q.									

	Amount	% of Liability to Total Liabilities *
w. Recognized Obligation to Return Collateral Asset (General Account)	\$ 633,572	0.01 %
x. Recognized Obligation to Return Collateral Asset (Separate Account)	\$ —	— %
y. Recognized Obligation for Modco assets (General Account)	\$ 2,890,421	0.04 %
z. Recognized Obligation for Modco assets (Separate Account)	\$ —	— %
aa. Recognized Obligation for FWH (excluding Modco) assets (General Account)	\$ —	— %
bb. Recognized Obligation for FWH (excluding Modco) assets (Separate Account)	\$ —	— %

\* w+y+aa = Column 1 divided by Liability Page, Line 26 (Column 1)

x+z+bb = Column 1 divided by Liability Page, Line 27 (Column 1)

(5) There were no other assets received as collateral pledged for another purpose specific to the insurance reporting entity.

## NOTES TO FINANCIAL STATEMENTS

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. 5GI Securities**

No change.

**P. Short Sales**

Not applicable.

**Q. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

	General Account
Number of CUSIPs	11
Aggregate Amount of Investment Income	\$ 46,695

**R. Reporting Entity's Share of Cash Pool by Asset type**

Not applicable.

**S. Aggregate Collateral Loans by Qualifying Investment Collateral**

**No change.**

**6. Joint Ventures, Partnerships and Limited Liability Companies**

A. No change.

B. No change.

**7. Investment Income**

A. No change.

B. No change.

C - E. No material change.

**8. Derivative Instruments**

A. Not applicable.

B. Not applicable.

**9. Income Taxes**

A - I. No change.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A - O. No change.

**11. Debt**

A. No change.

B. Federal Home Loan Bank ("FHLB") Agreements

(1) The Company is a member of the FHLB of Pittsburgh or the "Bank". Membership in the Bank provides the Company with a significant source of alternative liquidity. Advances received by the general account are included in the liability for borrowed money on Page 3 - Liabilities, Surplus and Other Funds. When borrowing from the Bank, the Company is required to post collateral in the form of eligible securities, including mortgage-backed, government and agency debt instruments for each of the advances received. Upon any event of default by the Company, the FHLB of Pittsburgh's recovery from the collateral is limited to the amount of the Company's liability to the FHLB of Pittsburgh. The table below indicates the amount of FHLB of Pittsburgh stock purchased, collateral pledged, assets and liabilities related to the agreement with the Bank.

## NOTES TO FINANCIAL STATEMENTS

## (2) FHLB of Pittsburgh Capital Stock

a. Amount of FHLB of Pittsburgh capital stock held, in aggregate, is as follows:

## 1. Current year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	1,062,200	1,062,200	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate Total	<u>\$ 1,062,200</u>	<u>\$ 1,062,200</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 484,206,369	\$ 484,206,369	\$ —

## 2. Prior Year

	Total	General Account	Separate Accounts
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	1,062,200	1,062,200	—
Activity stock	—	—	—
Excess stock	—	—	—
Aggregate total	<u>\$ 1,062,200</u>	<u>\$ 1,062,200</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by insurer	\$ 472,610,040	\$ 472,610,040	\$ —

The FHLB of Pittsburgh borrowing capacity for the Company is determined using 5% of the Company's total admitted assets at the current reporting date, less any secured borrowing amounts.

b. Membership stock (Class A and B) eligible and not eligible for redemption is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Less than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 1,062,200	\$ 1,062,200	\$ —	\$ —	\$ —	\$ —

## (3) Collateral pledged to FHLB of Pittsburgh

a. At March 31, 2026, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount of collateral pledged during reporting period is as follows:

	Fair Value <sup>1</sup>	Carrying Value <sup>1</sup>	Amount Borrowed at Time of Maximum Collateral
1. Current year total general and separate accounts	\$ 19,438,857	\$ 19,438,857	\$ —
2. Current year general account	\$ 19,438,857	\$ 19,438,857	\$ —
3. Current year separate accounts	\$ —	\$ —	\$ —
4. Prior year total general and separate accounts	\$ 19,399,905	\$ 19,399,905	\$ —

<sup>1</sup> Includes amounts in excess of minimum requirements.

## (4) Borrowing from FHLB of Pittsburgh

a. At March 31, 2026, the Company did not have a balance due to the FHLB of Pittsburgh.

b. Maximum amount borrowed during current reporting period is as follows:

	Total	General Account	Separate Accounts
Debt	\$ —	\$ —	\$ —
Funding agreements	—	—	—
Other	—	—	—
Aggregate total	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

c. FHLB of Pittsburgh borrowings subject to prepayment obligations is as follows:

**Does the Company have prepayment obligations under the following arrangements (YES/NO)?**

Debt	No
Funding agreements	No
Other	N/A

### 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

#### A. Defined Benefit Plan

(1) - (3) No change.

(4) No change.

B - E. No change.

## NOTES TO FINANCIAL STATEMENTS

- F. Not applicable.
- G - I. No change.
- 13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations**
- A - H. No change.
- I. No change.
- J - M. No change.
- 14. Liabilities, Contingencies and Assessments**
- A. Contingent Commitments**
- No change.
- B. Assessments**
- No change.
- C. Gain Contingencies**
- Not applicable.
- D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits**
- Not applicable.
- E. Joint and Several Liabilities**
- Not applicable.
- F. All Other Contingencies**
- No change.
- 15. Leases**
- A. Lessee Operating Lease**
- No change.
- B. Lessor Leases**
- No change.
- 16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**
- Not applicable.
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. Transfers of Receivables Reported as Sales**
- Not applicable.
- B. Transfer and Servicing of Financial Assets**
- (1)-(7) Not applicable.
- C. Wash Sales**
- (1) In the course of the Company's investment management activities, securities may be sold and purchased within 30 days of the sale date to meet individual portfolio objectives and to achieve the ongoing rebalancing of exposure.
- (2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the three months ended March 31, 2026 and reacquired within 30 days of the sale date.
- 18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**
- A. No change.
- B - C. Not applicable.
- 19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators**
- No change.
- 20. Fair Value Measurements**
- A. The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, "Fair Value Measurements". Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

## NOTES TO FINANCIAL STATEMENTS

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

- Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.
- Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.
- Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The following table represents the balances of assets and liabilities measured at fair value or net asset value ("NAV") as of March 31, 2026:

	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Net Asset Value (NAV)	Total
a. Assets at fair value					
1. Preferred stocks					
Preferred stocks	\$ —	\$ 3,005,431	\$ —	\$ —	\$ 3,005,431
Total preferred stocks	—	3,005,431	—	—	3,005,431
2. Bonds					
Issuer Credit Obligation	—	10,099	—	—	10,099
Asset-backed securities	—	—	66,071	—	66,071
Total bonds	—	10,099	66,071	—	76,170
3. Common stocks	48,731,995	—	1,062,200	—	49,794,195
4. Derivative assets	—	—	—	—	—
Interest rate swaps	—	203,524	—	—	203,524
Total derivative assets	—	203,524	—	—	203,524
5. Separate accounts assets	12,766,775	—	—	—	12,766,775
6. Other invested assets	—	—	5,986,027	—	5,986,027
Total assets at fair value	\$ 61,498,770	\$ 3,219,054	\$ 7,114,298	\$ —	\$ 71,832,122
b. Liabilities at fair value					
1. Derivative liabilities					
Interest rate swaps	\$ —	\$ 126,212	\$ —	\$ —	\$ 126,212
Total derivative liabilities	—	126,212	—	—	126,212
2. Separate accounts liabilities - derivatives	—	—	—	—	—
Total liabilities at fair value	\$ —	\$ 126,212	\$ —	\$ —	\$ 126,212

(2)-(3) The table below presents a rollforward of level 3 assets and liabilities for the three months ended March 31, 2026:

	Balance at 01/01/2026	Transfers into Level 3	Transfers out of Level 3	Total gains or (losses) included in Net Income	Total gains or (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 03/31/2026
Assets:										
Bonds:										
Issuer Credit Obligations	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Asset-backed securities	—	74,350	—	—	4,621	—	—	—	(12,901)	66,070
Total bonds	—	74,350	—	—	4,621	—	—	—	(12,901)	66,070
Common stocks	1,062,200	—	—	—	—	—	—	—	—	1,062,200
Other invested assets	5,039,754	465,542	—	(1,171)	—	485,882	—	(3,980)	—	5,986,027
Total Assets:	\$6,101,954	\$ 539,892	\$ —	\$ (1,171)	\$ 4,621	\$ 485,882	\$ —	\$ (3,980)	\$ (12,901)	\$7,114,297

#### Transfers between levels

Transfers between levels may occur due to changes in valuation sources, changes in the availability of market observable inputs, which generally are caused by changes in market conditions such as liquidity, trading volume or bid-ask spreads, or as a result of a security measured at amortized cost at the beginning of the period, but measured at estimated fair value at the end of the period, or vice versa, due to a ratings downgrade or upgrade.

#### Transfers into and out of Level 3

The Company's basis for transferring assets and liabilities into and out of Level 3 is based on changes in the observability of data, a change in the security's measurement or changes in redemption restrictions of certain separate accounts investments.

## NOTES TO FINANCIAL STATEMENTS

Transfers into Level 3 totaled \$539,892 for the three months ended March 31, 2026, which relates to \$465,542 of other invested assets residual tranches of securitizations that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period and asset-backed securities of \$74,350 that were measured at amortized cost at the beginning of the period and measured at fair value at the end of the period. There were no transfers out of Level 3 for the three months ended March 31, 2026.

### (4)-(5) Determination of fair value

The Company has an established and well-documented process for determining fair value. Security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services. For most private placement securities, the Company applies a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. For private placement securities that cannot be priced through these processes, the Company uses internal models and calculations. All other securities are submitted to independent brokers for prices. The Company performs various analyses to ascertain that the prices represent fair value. Examples of procedures performed include, but are not limited to, back testing recent trades, monitoring trading volumes, and performing variance analysis of monthly price changes using different thresholds based on asset type. The Company also performs an annual review of all third-party pricing services. During this review, the Company obtains an understanding of the process and sources used by the pricing service to ensure that they maximize the use of observable inputs, the pricing service's frequency of updating prices, and the controls that the pricing service uses to ensure that their prices reflect market assumptions. The Company also selects a sample of securities and obtains a more detailed understanding from each pricing service regarding how they derived the price assigned to each security. Where inputs or prices do not reflect market participant assumptions, the Company will challenge these prices and apply different methodologies that will enhance the use of observable inputs and data. The Company may use non-binding broker quotes or internal valuations to support the fair value of securities that go through this formal price challenge process.

At March 31, 2026, the Company challenged the price it received from third party pricing services on general account securities with book value of \$495,549 and market value of \$362,370. The Company did not have any price challenges on securities for what it received from third party pricing services for the separate accounts.

In addition, the Company has a pricing committee that provides oversight over the Company's prices and fair value process for securities. The committee is comprised of representatives from the Company's Investment Management group, Controller's, Compliance and Security Operations. The committee meets quarterly and is responsible for the review and approval of the Company's valuation procedures. The committee is also responsible for the review of pricing exception reports as well as the review of significant inputs used in the valuation of assets that are valued internally.

For Level 1 investments, valuations are generally based on observable inputs that reflect quoted prices for identical assets in active markets.

The fair value for Level 2 and Level 3 valuations are generally based on a combination of the market and income approach. The market approach generally utilizes market transaction data for the same or similar instruments, while the income approach involves determining fair values from discounted cash flow methodologies.

The following represents a summary of significant valuation techniques for assets and liabilities used to determine fair value, as well as the general classification of such instruments pursuant to the valuation hierarchy.

#### **Level 1 measurements**

##### *SVO identified bond ETF*

For U.S. SAP, certain SVO approved ETF and mutual funds ("SVO-Identified Investments") are eligible for classification as bonds as identified in the NAIC's SVO Purposes and Procedure Manual if they meet certain criteria stipulated by the NYSDFS. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available. All other ETFs and mutual funds are classified and accounted for as common stock.

##### *Common stocks*

These securities are comprised of exchange traded U.S. and foreign common stock and mutual funds. Valuation of these securities is based on unadjusted quoted prices in active markets that are readily and regularly available.

##### *Separate accounts assets*

These assets are comprised of exchange traded funds, common stocks and actively traded open-end mutual funds with a daily net asset value ("NAV"). The NAV can be observed by redemption and subscription transactions between third parties, or may be obtained from fund managers. Therefore, the fair values of these investments has been reflected within Level 1 in the fair value hierarchy. Common stocks are generally traded on an exchange.

#### **Level 2 measurements**

##### *Derivatives*

The fair value of derivative instruments is generally derived using valuation models that use an income approach, except for derivatives, which are either exchange-traded, or the fair value is priced using broker quotations. The selection of a particular model depends upon the contractual terms of, and specific risks inherent in the instrument, as well as the availability of pricing information in the market. The Company generally uses similar models to value similar instruments. Valuation model inputs include contractual terms, yield curves, foreign exchange rates, equity prices, credit curves, measures of volatility, and other factors. OTC derivatives that trade in liquid markets, where model inputs are observable for substantially the full term, are classified as Level 2.

##### *Other invested assets*

Other invested assets include residual tranches of securitizations where the fair value is obtained from third-party pricing services. Vendors generally use an income valuation approach which is based on a discounted cash flow calculation to arrive at the fair value.

#### **Level 3 measurements**

##### *Bonds*

The valuation techniques for most Level 3 bonds are generally the same as those described in Level 2. However, if the investments are less liquid or are lightly traded, there is generally less observable market data, and therefore these investments will be classified as Level 3. Circumstances where observable market data are not available may include events such as market illiquidity and credit events related to the security. In addition, certain securities are priced based upon internal valuations using significant unobservable inputs.

## NOTES TO FINANCIAL STATEMENTS

If the price received from third-party pricing services does not appear to reflect market activity, the Company may challenge the price. For securities which go through this formal price challenge process, a non-binding broker quote or internal valuation is used to support the fair value instead. The Company also uses non-binding broker quotes to fair value certain bonds, when the Company is unable to obtain prices from third-party vendors.

Private placement securities where adjustments for liquidity are considered significant to the overall price are classified as Level 3.

### Common stocks

The security is primarily related to equity investments with a privately held government entity FHLB of Pittsburgh, where the price is derived from internal valuations.

### Other Invested Assets

Other invested assets include residual tranches of securitizations. The fair value of the residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and is classified as Level 3.

B. Not applicable.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments at March 31, 2026. Since the SSAP 100 hierarchy only applies to items that are measured at fair value at the reporting date, the items in the tables above are subsets of the amounts reported in the following table.

	Fair Value	Carrying Amount	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)	NAV Included in Level 2
Assets:								
Issuer Credit Obligations	\$ 5,437,334,636	\$ 5,601,048,269	\$ —	\$ 5,420,809,433	\$ 16,525,203	\$ —	\$ —	\$ —
Asset Backed Securities	1,024,515,935	1,073,796,428	—	939,674,467	84,841,468	—	—	—
Total Bonds	6,461,850,571	6,674,844,697	—	6,360,483,900	101,366,671	—	—	—
Preferred stocks	3,005,431	3,005,431	—	3,005,431	—	—	—	—
Common stocks	49,794,195	49,794,195	48,731,995	—	1,062,200	—	—	—
Mortgage loans	1,412,204,988	1,441,712,040	—	—	1,412,204,988	—	—	—
Cash, cash equivalents and short-term investments	169,133,866	169,133,866	86,356,484	82,777,382	—	—	—	—
Other invested assets <sup>1</sup>	27,119,567	24,479,625	—	4,521,077	22,598,490	—	—	—
Derivatives	203,524	203,524	—	203,524	—	—	—	—
Derivative Collateral	982,795	982,795	—	982,795	—	—	—	—
Investment income due and accrued	69,600,473	69,600,473	—	69,600,473	—	—	—	—
Separate accounts assets	12,766,775	12,766,775	12,766,775	—	—	—	—	—
Total assets	\$ 8,206,662,185	\$ 8,446,523,421	\$ 147,855,254	\$ 6,521,574,582	\$ 1,537,232,349	\$ —	\$ —	\$ —
Liabilities:								
Payable to parent and affiliates	\$ 159,300,752	\$ 159,300,752	\$ —	\$ 159,300,752	\$ —	\$ —	\$ —	\$ —
Derivatives	126,212	126,212	—	126,212	—	—	—	—
Derivatives - collateral	633,572	633,572	—	633,572	—	—	—	—
Total liabilities	\$ 160,060,536	\$ 160,060,536	\$ —	\$ 160,060,536	\$ —	\$ —	\$ —	\$ —

<sup>1</sup> Excludes investments accounted for under the equity method.

### Bonds

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may also use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

Included in bonds are affiliated bonds from MCF that had a carrying value of \$202,381 and a fair value of \$200,802 as of March 31, 2026. The fair value of this security is calculated internally and may include inputs that may not be observable. Therefore, this security is classified as Level 3.

### Common stocks

The fair value of unaffiliated equity securities is determined by considering one of three primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from third-party pricing services, (2) the remaining un-priced securities are submitted to independent brokers for prices, and (3) securities are priced using an internal pricing model or methodology.

## NOTES TO FINANCIAL STATEMENTS

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including, initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

### Mortgage loans

The estimated fair value of mortgage loans is determined using an income approach, based upon the present value of the expected cash flows discounted at an interpolated treasury yield plus a spread. The spread is based on management's judgment and assumptions, which takes into account matters such as property type, LTV and remaining term of each loan, etc. The spread is a significant component of the pricing inputs, and therefore, these investments are classified as Level 3.

### Cash, cash equivalents, short-term investments and investment income due and accrued

Cash on hand and money market mutual funds are classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities of cash equivalents, short term investments, and investment income due and accrued, carrying value approximates fair value and is classified as Level 2.

### Other invested assets

Other invested assets are comprised of tax credit investments, surplus notes, and residual tranches of securitizations. The fair value of tax credit investments are derived using an income valuation approach, which is based on a discounted cash flow calculation using a discount rate that is determined internally and therefore classified as Level 3. Surplus notes are valued using prices from third-party pricing services that generally use a discounted cash-flow model or a market approach to arrive at fair value of the securities and are classified as Level 2. The fair value of investments in residual tranches of securitizations is derived using an income valuation approach, which is based on a discounted cash flow calculation that may or may not use observable inputs and therefore is classified as Level 3.

### Separate accounts assets

Assets within the separate accounts are invested in mutual funds. The fair value of these open-ended publicly traded mutual funds are valued at their closing bid prices each business day.

### Deposit fund contracts

Fair values for annuities certain liabilities are estimated using discounted cash flow calculations based on interest rates currently being offered for similar contracts with maturities consistent with those remaining for the contracts being valued.

### Borrowed money

Borrowed money consists of a financing arrangement. The carrying value of the financing arrangement approximates fair value. At March 31, 2026, the Company had no repurchase agreements.

- D. If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

- E. Not applicable.

### 21. Other Items

- A. No change.  
 B. No change.  
 C. No change.  
 D - F. Not applicable.  
 G. No change.  
 H - I. Not applicable.

## NOTES TO FINANCIAL STATEMENTS

### J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

IMR was admitted up to 10% of the Company's adjusted Capital and Surplus. Capital and Surplus was adjusted to exclude net positive admitted goodwill, electronic data processing equipment and operating system software, admitted negative IMR, and net deferred tax assets. The computation of adjusted Capital and Surplus for purposes of negative IMR admissibility is included below:

	Total	General Account	Insulated Separate Account	Non-Insulated Separate Account
(1) Net negative (disallowed) IMR	\$ 32,530,890	\$ 32,530,890	\$ —	\$ —
(2) Negative (disallowed) IMR admitted	32,530,890	32,530,890	—	—
(3) Calculated adjusted capital and surplus				
Prior Period General Account Capital & Surplus	\$2,287,610,225			
From Prior Period SAP Financials				
Net Positive Goodwill (admitted)				
EDP Equipment & Operating System Software (admitted)	\$ —			
Net DTAs (admitted)	216,680,393			
Net Negative (disallowed) IMR (admitted)	34,282,017			
Adjusted Capital & Surplus	<u>\$2,036,647,815</u>			
(4) Percentage of adjusted capital and surplus				
Percentage of Total Net Negative (disallowed) IMR admitted in General Account or recognized in Separate Account to adjusted capital and surplus	1.6 %			
(5) Allocated gains/losses to IMR from derivatives				
	<b>Gains</b>	<b>Losses</b>		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Prior Period	\$ —	\$ —		
Fair Value Derivative Gains & Losses Realized to IMR - Added in Current Period	\$ —	\$ —		
Fair Value Derivative Gains & Losses Amortized Over Current Period	\$ —	\$ —		
Unamortized Fair Value Derivative Gains & Losses Realized to IMR - Current Period Total	\$ —	\$ —		

### 22. Events Subsequent

At May 12, 2026, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material impact on the financial condition of the Company.

### 23. Reinsurance

#### A. Ceded Reinsurance Report

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

**B - G.** Not applicable.

**H.** No change.

### 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

**A - C.** No change.

**D - E.** Not applicable.

### 25. Change in Incurred Losses and Loss Adjustment Expenses

**A.** Claim reserves and unpaid claim liabilities at December 31, 2025 were \$4,915,761,845. For the three months ended March 31, 2026, \$423,220,919 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$4,463,185,970 as a result of re-estimation of unpaid claims and claim adjustment expenses, principally on disability income and accidental death and dismemberment coverage. Therefore, there has been a \$29,354,956 favorable prior-year development from December 31, 2025 to March 31, 2026. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The Company has no unfavorable prior year loss development on retrospectively rated policies included in this decrease. However, the business to which it relates is subject to premium adjustments.

**B.** Not applicable.

### 26. Intercompany Pooling Arrangements

Not applicable.

## NOTES TO FINANCIAL STATEMENTS

**27. Structured Settlements**

Not applicable.

**28. Health Care Receivables**

Not applicable.

**29. Participating Policies**

Not applicable.

**30. Premium Deficiency Reserves**

Not applicable.

**31. Reserves for Life Contracts and Annuity Contracts**

No change.

**32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics**

No change.

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No change.

**34. Premium and Annuity Considerations Deferred and Uncollected**

No change.

**35. Separate Accounts**

No change.

**36. Loss/Claim Adjustment Expenses**

No change.

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ X ] No [ ]
- 2.2 If yes, date of change: ..... 01/01/2026
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
.....
- 3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]
- 3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. ....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.  
.....
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2024
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2024
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 06/29/2023
- 6.4 By what department or departments?  
Iowa Insurance Division .....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:  
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
NYLIFE Securities LLC .....	New York, NY .....	.....	.....	.....	YES...
NYLIFE Distributors LLC .....	Jersey City, NJ .....	.....	.....	.....	YES...
Eagle Strategies LLC .....	New York, NY .....	.....	.....	.....	YES...
New York Life Investment Management LLC .....	New York, NY .....	.....	.....	.....	YES...
Apogem Capital LLC .....	New York, NY .....	.....	.....	.....	YES...
NYL Investors LLC .....	New York, NY .....	.....	.....	.....	YES...
MacKay Shields LLC .....	New York, NY .....	.....	.....	.....	YES...
NYLIM Service Company LLC .....	Jersey City, NJ .....	.....	.....	.....	YES...
Flatiron RR LLC .....	New York, NY .....	.....	.....	.....	YES...
Candriam .....	Strassen, LUX .....	.....	.....	.....	YES...
Ausbil Investment Management Limited .....	Sydney, AUS .....	.....	.....	.....	YES...

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is no, please explain: .....
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is yes, provide information related to amendment(s). .....
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is yes, provide the nature of any waiver(s). .....

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto: .....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 31,717,129
- 13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 13.2 If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 13.21 Bonds .....   | \$ 220,095  | \$ 202,381   |
| 13.22 Preferred Stock .....   | \$ .....  | \$ .....   |
| 13.23 Common Stock .....  | \$ .....  | \$ .....   |
| 13.24 Short-Term Investments .....  | \$ .....  | \$ .....   |
| 13.25 Mortgage Loans on Real Estate .....   | \$ .....  | \$ .....   |
| 13.26 All Other .....   | \$ 275,481,796                                    | \$ 284,612,687                                     |
| 13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) ..... | \$ 275,701,891                                    | \$ 284,815,068                                     |
| 13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above .....                       | \$ .....  | \$ .....   |
- 14.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
If no, attach a description with this statement. ....
15. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 15.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 15.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... \$ .....
- 15.3 Total payable for securities lending reported on the liability page. .... \$ .....

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JPMorgan Chase .....	270 Park Avenue, New York, NY 10017 .....

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
NYL Investors LLC .....	A.....
MacKay Shields LLC .....	A.....
Goldman Sachs Asset Management LP .....	U.....
J.P. Morgan Investment Management Inc. ....	U.....
KKR Credit Advisors (US) LLC .....	U.....

- 16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ] N/A [ ]

- 16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ] N/A [ ]

- 16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4
Central Registration Depository Number	Name of Firm or Individual	Registered With	Investment Management Agreement (IMA) Filed
169553 .....	NYL Investors LLC .....	SEC .....	DS.....
107717 .....	MacKay Shields LLC .....	SEC .....	DS.....
107738 .....	Goldman Sachs Asset Management LP .....	SEC .....	NO.....
107038 .....	J.P. Morgan Investment Management Inc. ....	SEC .....	NO.....
146629 .....	KKR Credit Advisors (US) LLC .....	SEC .....	NO.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ ] No [ X ]
- 17.2 If no, list exceptions:

Initial filings that were not made within 120 days of purchase including: - Filings for which we have not yet received the required documentation necessary for submission to the SVO:  
 - Filings that have been submitted but not yet rated by the SVO:4 .....

18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
  - b. Issuer or obligor is current on all contracted interest and principal payments.
  - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? ..... Yes [ X ] No [ ]

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**GENERAL INTERROGATORIES**

19. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
- a. The security was either:
    - i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
    - ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
  - b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
  - c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
  - d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.
- Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? ..... Yes [  ] No [  ]
20. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
  - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
  - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
  - d. The fund only or predominantly holds bonds in its portfolio.
  - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
  - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [  ] No [  ]

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES**

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories: 1  
Amount
- 1.1 Long-Term Mortgages In Good Standing
- 1.11 Farm Mortgages .....\$.....
- 1.12 Residential Mortgages .....\$.....23,402,232
- 1.13 Commercial Mortgages .....\$.....1,418,309,808
- 1.14 Total Mortgages in Good Standing .....\$.....1,441,712,040
- 1.2 Long-Term Mortgages In Good Standing with Restructured Terms
- 1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....
- 1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months
- 1.31 Farm Mortgages .....\$.....
- 1.32 Residential Mortgages .....\$.....
- 1.33 Commercial Mortgages .....\$.....
- 1.34 Total Mortgages with Interest Overdue more than Three Months .....\$.....
- 1.4 Long-Term Mortgage Loans in Process of Foreclosure
- 1.41 Farm Mortgages .....\$.....
- 1.42 Residential Mortgages .....\$.....
- 1.43 Commercial Mortgages .....\$.....
- 1.44 Total Mortgages in Process of Foreclosure .....\$.....
- 1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....\$.....1,441,712,040
- 1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter
- 1.61 Farm Mortgages .....\$.....
- 1.62 Residential Mortgages .....\$.....
- 1.63 Commercial Mortgages .....\$.....
- 1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....\$.....
2. Operating Percentages:
- 2.1 A&H loss percent .....82.224 %
- 2.2 A&H cost containment percent .....7.554 %
- 2.3 A&H expense percent excluding cost containment expenses .....22.196 %
- 3.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]
- 3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....
- 3.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]
- 3.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....
4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ X ] No [ ]
- 4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ] No [ ]

**Fraternal Benefit Societies Only:**

- 5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? ..... Yes [ ] No [ ] N/A [ ]
- 5.2 If no, explain:  
.....
- 6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	.....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating
<b>NONE</b>									

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status (a)	Life Contracts		Direct Business Only			
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
1. Alabama	AL	L	6,841,256		9,507,260	16,348,516	
2. Alaska	AK	L	1,099,905		2,152,655	3,252,560	
3. Arizona	AZ	L	12,545,950		10,625,847	23,171,797	
4. Arkansas	AR	L	2,428,882		3,508,957	5,937,839	
5. California	CA	L	70,761,562		52,204,903	122,966,465	
6. Colorado	CO	L	8,724,780		22,878,517	31,603,297	
7. Connecticut	CT	L	7,337,969		5,315,914	12,653,883	
8. Delaware	DE	L	887,284		1,552,558	2,439,842	
9. District of Columbia	DC	L	973,797		1,584,327	2,558,124	
10. Florida	FL	L	29,300,359		48,444,339	77,744,698	
11. Georgia	GA	L	21,521,002		28,419,954	49,940,956	
12. Hawaii	HI	L	504,916		1,855,306	2,360,222	
13. Idaho	ID	L	1,581,135		2,198,270	3,779,405	
14. Illinois	IL	L	13,681,769		18,392,941	32,074,710	
15. Indiana	IN	L	9,035,007		9,954,791	18,989,798	
16. Iowa	IA	L	3,690,913		3,485,274	7,176,187	
17. Kansas	KS	L	3,041,257		3,993,132	7,034,389	
18. Kentucky	KY	L	3,535,148		5,904,037	9,439,185	
19. Louisiana	LA	L	5,184,579		7,306,954	12,491,533	
20. Maine	ME	L	1,147,625		1,437,816	2,585,441	
21. Maryland	MD	L	6,137,032		9,982,699	16,119,731	
22. Massachusetts	MA	L	8,425,054		12,164,262	20,589,316	
23. Michigan	MI	L	11,990,455		20,474,530	32,464,985	
24. Minnesota	MN	L	7,251,977		10,524,363	17,776,340	
25. Mississippi	MS	L	4,567,818		5,870,811	10,438,629	
26. Missouri	MO	L	8,409,966		13,915,685	22,325,651	
27. Montana	MT	L	742,028		1,234,457	1,976,485	
28. Nebraska	NE	L	2,105,792		2,476,625	4,582,417	
29. Nevada	NV	L	1,971,839		3,329,357	5,301,196	
30. New Hampshire	NH	L	2,603,946		3,864,912	6,468,858	
31. New Jersey	NJ	L	12,412,270		25,049,490	37,461,760	
32. New Mexico	NM	L	1,715,371		1,805,371	3,520,742	
33. New York	NY	Q	9,696,897		12,075,525	21,772,422	
34. North Carolina	NC	L	14,263,441		19,983,748	34,247,189	
35. North Dakota	ND	L	563,656		678,604	1,242,260	
36. Ohio	OH	L	8,943,410		13,141,298	22,084,708	
37. Oklahoma	OK	L	5,562,449		5,932,629	11,495,078	
38. Oregon	OR	L	4,756,294		10,005,054	14,761,348	
39. Pennsylvania	PA	L	20,734,008		30,109,161	50,843,169	
40. Rhode Island	RI	L	1,099,987		1,782,128	2,882,115	
41. South Carolina	SC	L	6,184,642		9,600,091	15,784,733	
42. South Dakota	SD	L	627,879		732,084	1,359,963	
43. Tennessee	TN	L	8,792,887		12,920,972	21,713,859	
44. Texas	TX	L	42,613,924		64,258,562	106,872,486	
45. Utah	UT	L	4,514,300		5,533,520	10,047,820	
46. Vermont	VT	L	461,854		513,892	975,746	
47. Virginia	VA	L	13,641,767		23,243,101	36,884,868	
48. Washington	WA	L	9,394,711		14,357,727	23,752,438	
49. West Virginia	WV	L	2,266,929		4,234,793	6,501,722	
50. Wisconsin	WI	L	5,670,436		7,790,963	13,461,399	
51. Wyoming	WY	L	843,827		1,207,539	2,051,366	
52. American Samoa	AS	N					
53. Guam	GU	N	1,888		34	1,922	
54. Puerto Rico	PR	L	1,712,145		1,865,261	3,577,406	
55. U.S. Virgin Islands	VI	L	5,343		336	5,679	
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	L	4,835		1,014	5,849	
58. Aggregate other alien	OT	XXX					
59. Subtotal	XXX		434,516,152		591,384,350	1,025,900,502	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate or other amounts not allocable by state	XXX						
95. Totals (direct business)	XXX		434,516,152		591,384,350	1,025,900,502	
96. Plus reinsurance assumed	XXX		15,693,388		16,134,763	31,828,151	
97. Totals (all business)	XXX		450,209,540		607,519,113	1,057,728,653	
98. Less reinsurance ceded	XXX		360,209,812		8,273,840	368,483,652	
99. Totals (all business) less reinsurance ceded	XXX		89,999,728		599,245,273	689,245,001	
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

- |  |  |
|--|--|
| 1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 53                 | 4. Q - Qualified - Qualified or accredited reinsurer..... 1                  |
| 2. R - Registered - Non-domiciled RRGs.....  | 5. N - None of the above - Not allowed to write business in the state..... 3 |
| 3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state..... |  |

Individual Insurance: According to residence of payor. Group Insurance: According to the basis proportionate to the number of insureds residing in each state, for policies insuring 500 or more lives, or cases insuring fewer than 500 lives for which the policyholder has provided an allocation census; otherwise, according to the contract state of the policyholder.

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by New York Life Insurance Company (Parent) (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)  
 NYLIAC RLP II, LLC (DE)  
 Development Funding Backed Pass-Through Trust Series – 2025 A (DE)  
 NYLIFE Insurance Company of Arizona (81353) (AZ)  
 New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)  
 NYLIFE LLC (See page 12.2 for entity's org chart) (DE)  
 NYL Investors LLC (See page 12.3 for entity's org chart) (DE)  
 New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)  
 NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)  
 New York Life Group Insurance Company of NY (NY)  
 Life Insurance Company of North America (PA)  
 LINA Benefit Payments, Inc. (DE)  
 New York Life Benefit Payments LLC (DE)  
 NYL Real Assets LLC (DE)  
 NYL Emerging Manager LLC (DE)  
 NYL Wind Investments LLC (DE)  
 NYLIC HKP Member LLC (DE)  
 NYLIC HKP VENTURE LLC (DE)  
 NYLIC HKP REIT LLC (DE)  
 NYLIM Jacob Ballas India Holdings IV (MUS)  
 NYL 717 Texas Member LLC (DE)  
 NYL 717 Texas Holdings LLC (DE)  
 Flatiron RR LLC (DE)  
 Flatiron RR II LLC (DE) (NYL Investors Series A: 100%, Tetragon Credit Income V L.P. Series B: 100%)  
 Flatiron RR CLO 30 LLC (DE)  
 Flatiron CLO 2013-1 -Ltd. (CYM)  
 Flatiron CLO 2015-1 Ltd (CYM)  
 Flatiron CLO 17 Ltd. (CYM)  
 Flatiron CLO 18 Ltd. (CYM)  
 Flatiron CLO 19 Ltd (CYM)  
 Flatiron CLO 20 Ltd. (CYM)  
 Flatiron CLO 21 Ltd. (CYM)  
 Flatiron RR CLO 22 LLC (CYM)  
 Flatiron CLO 24 Ltd. (CYM)  
 Flatiron CLO 25 Ltd. (CYM)  
 Flatiron CLO 26 Ltd. (NJ)  
 Flatiron CLO 23 LLC. (DE)  
 Flatiron RR CLO 27 Ltd. (CYM)  
 Flatiron CLO 28 Ltd. (CYM)  
 Flatiron RR LLC, Manager Series (DE Series LLC) (DE)  
 Flatiron RR LLC, Retention Series (DE Series LLC) (DE)  
 Flatiron CLO 29 Ltd.  
 Flatiron RR CLO 30 Ltd. (CYM) NYL  
 Flatiron CLO 31 Ltd.  
 Flatiron CLO 32 Ltd.  
 Flatiron CLO 33 Ltd.  
 Flatiron CLO 34 Ltd. NYL Investors  
 Stratford CDO 2001-1 Ltd. (CYM)  
 Silver Spring, LLC (DE)  
 Silver Spring Associates, L.P. (PA)  
 SCP 2005-C21-002 LLC (DE)

SCP 2005-C21-003 LLC (DE)  
 SCP 2005-C21-006 LLC (DE)  
 SCP 2005-C21-007-LLC (DE)  
 SCP 2005-C21-008 LLC (DE)  
 SCP 2005-C21-009 LLC (DE)  
 SCP 2005-C21-017 LLC (DE)  
 SCP 2005-C21-018 LLC (DE)  
 SCP 2005-C21-021 LLC (DE)  
 SCP 2005-C21-025 LLC (DE)  
 SCP 2005-C21-031 LLC (DE)  
 SCP 2005-C21-036 LLC (DE)  
 SCP 2005-C21-041 LLC (DE)  
 SCP 2005-C21-043 LLC (DE)  
 SCP 2005-C21-044 LLC (DE)  
 SCP 2005-C21-048 LLC (DE)  
 SCP 2005-C21-061 LLC (DE)  
 SCP 2005-C21-063 LLC (DE)  
 SCP 2005-C21-067 LLC (DE)  
 SCP 2005-C21-069 LLC (DE)  
 SCP 2005-C21-070 LLC (DE)  
 NYMH-Ennis GP, LLC (DE)  
 NYMH-Ennis, L.P. (TX)  
 NYMH-Freepport GP, LLC (DE)  
 NYMH-Freepport, L.P. (TX)  
 NYMH-Houston GP, LLC (DE)  
 NYMH-Houston, L.P. (TX)  
 NYMH-Plano GP, LLC (DE)  
 NYMH-Plano, L.P. (TX)  
 NYMH-San Antonio GP, LLC (DE)  
 NYMH-San Antonio, L.P. (TX)  
 NYMH-Stephenville GP, LLC (DE)  
 NYMH-Stephenville, L.P. (TX)  
 NYMH-Taylor GP, LLC (DE)  
 NYMH-Taylor, L.P. (TX)  
 NYMH-Attleboro MA, LLC (DE)  
 NYMH-Farmingdale, NY, LLC (DE)  
 NYLMDC-King of Prussia GP, LLC (DE)  
 NYLMDC-King of Prussia Realty, LP (DE)  
 Country Place LP (DE)  
 Country Place JV LLC (DE)  
 REEP-MF Salisbury Square Tower One TAF LLC (DE)  
 REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)  
 Salisbury Square Tower One LLC (DE)  
 Cumberland Properties LLC  
 2015 DIL PORTFOLIO HOLDINGS LLC (DE)  
 PA 180 KOST RD LLC (DE)  
 Cortlandt Town Center LLC (DE)  
 REEP-ADC GA LLC (DE)  
 REEP-WP ART TOWER JV LLC (DE)  
 REEP-1250 Forest LLC  
 REEP-HZ SPENCER LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Insurance Company (Parent) (continued)

REEP-IND MCP WEST NC LLC  
 REEP-IND 10 WEST AZ LLC (DE)  
 REEP-IND 4700 Nail TX LLC (DE)

REEP-IND Alpha TX LLC (DE)  
 REEP-IND MCP VIII NC LLC (DE)  
 REEP-IND CHINO CA LLC (DE)  
 REEP-IND FRANKLIN MA HOLDER LLC (DE)  
 REEP-IND FREEDOM MA LLC (DE)  
 REEP-IND Fridley MN LLC (MN)  
 REEP-IND Kent LLC (DE)  
 REEP-IND LYMAN MA LLC (DE)  
 REEP-IND MCP II NC LLC (DE)  
 REEP-IND MCP IV NC LLC (DE)  
 REEP-IND MCP V NC LLC (DE)  
 REEP-IND MCP VII NC LLC (DE)  
 REEP-IND MCP III OWNER NC LLC (DE)  
 REEP-IND MCP West NC LLC (DE)  
 REEP-IND STANFORD COURT LLC (DE)  
     REEP-IND STANFORD COURT CA LLC (DE)  
 REEP-IND Valley View TX LLC (DE)  
 REEP-IND Valwood TX LLC (DE)  
 REEP-MF 960 East Paces Ferry GA LLC (DE)  
 REEP-MF 960 EPF Opco GA LLC (DE)  
 REEP-MF Emblem DE LLC (DE)  
 REEP-MF Gateway TAF UT LLC (DE)  
     REEP-WP Gateway TAB JV LLC (DE)  
 REEP-MF Mount Laurel NJ LLC (DE)  
     REEP 220 NW Owner LLC (DE)  
 REEP-MF NORTH PARK CA LLC (DE)  
 REEP-AVERY OWNER LLC (DE)  
 REEP-MF One City Center NC LLC (DE)  
 REEP-MF Wallingford WA LLC (DE)  
 REEP-MF STEWART AZ OLDER LLC (DE)  
 REEP-MF STEWART AZ (DE)  
 REEP-OFC Aspect OR LLC (DE)  
 REEP-OFC Bellevue WA LLC (DE)  
 REEP-OFC Financial Center FL LLC (DE)  
 REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)  
 REEP-OFC ONE WATER RIDGE NC LLC (DE)  
 REEP-OFC TWO WATER RIDGE NC LLC (DE)  
 REEP-OFC FOUR WATER RIDGE NC LLC (DE)  
 REEP-OFC FIVE WATER RIDGE NC LLC (DE)  
 REEP-OFC SIX WATER RIDGE NC LLC (DE)  
 REEP-OFC SEVEN WATER RIDGE NC LLC (DE)  
 REEP-OFC EIGHT WATER RIDGE NC LLC (DE)  
 REEP-OFC NINE WATER RIDGE NC LLC (DE)  
 REEP-OFC TEN WATER RIDGE NC LLC (DE)  
 REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)

REEP-MF FOUNTAIN PLACE MN LLC (DE)  
     REEP-MF FOUNTAIN PLACE LLC (DE)  
 REEP-MF Park-Line FL LLC (DE)  
 REEP-OFC 2300 Empire CA LLC (DE)  
 REEP-IND 10 WEST II AZ LLC (DE)  
 REEP-RTL Flemington NJ LLC (DE)  
 REEP-RTL Mill Creek NJ LLC (DE)  
 REEP-RTL NPM GA LLC (DE)  
 REEP OFC 515 Post Oak TX LLC (DE)  
 REEP-RTL DTC VA LLC (DE)  
 REEP-RTL DTC-S VA LLC (DE)  
 REEP-OFC 410 TOWNSEND CA LLC (DE)  
 REEP-OFC 410 TOWNSEND (DE)  
 Madison-LPP Kernersville GP LLC  
 Madison-LPP Kernersville LP  
 Madison-LPP Kernersville JV LP  
 Madison-SS Kernersville QRS, Inc  
 REEP-OFC 600 TOWNSEND CA LLC (DE)  
 REEP-OFC 600 TOWNSEND LLC (DE)  
 REEP-OFC 1341 G DC LLC (DE)  
 REEP-OFC 1030 15NW DC LLC (DE)  
 REEP-OFC 1111 19NW DC LLC (DE)  
 REEP -OFC 30 WM IL LLC (DE)  
 REEP-SS Marshfield LLC (DE)  
     REEP-LLC Marshfield JV LLC (DE)  
 REEP-SS Vallejo LLC (DE)  
 REEP-OFC 353 Sacramento LLC (DE)  
     REEP-Royal 353 Sacramento JV LLC (DE)  
 REEP-MF Reno LLC (DE)  
 REEP-NPD Romulus II AND III JV LLC (DE)  
 REEP-NPD Romulus II AND III JV B4 OWNER LLC (DE)  
 REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) (DE)  
 REEP-OFC 757 Third Avenue NY LLC (DE)  
 REEP-OFC 260 Sheridan JV CA LLC (DE)  
     REEP-OFC 260 Sheridan JV Owner CA LLC (DE)  
 REKA 51M HOLDINGS, LLC (DE)  
 NJIND Raritan Center LLC (DE)  
 NJIND Talmadge Road LLC (DE)  
 NJIND Melrich Road LLC (DE)  
 FP Building 18, LLC (DE)  
 FP Building 19, LLC (DE)  
 Summitt Ridge Apartments, LLC (DE)  
 PTC Acquisitions, LLC (DE)  
 Martingale Road LLC (DE)  
 New York Life Funding (CYM)  
 New York Life Global Funding (DE)  
 Government Energy Savings Trust 2003-A (NY)  
 UFI-NOR Federal Receivables Trust, Series 2009B (NY)  
 JREP Fund Holdings I, L.P. (CYM)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

New York Life Insurance Company (Parent) (continued)

Jaguar Real Estate Partners L.P. (CYM)  
 REEP-NYL JAG ACQUISITION CO MEMBER LLC (DE)  
 NYLIFE Office Holdings Member LLC (DE)  
   NYLIFE Office Holdings LLC (DE)  
     NYLIFE Office Holdings REIT LLC (DE)  
       REEP-OFC DRAKES LANDING CA LLC (DE)  
       REEP-OFC CORPORATE POINTE CA LLC (DE)  
       REEP-OFC VON KARMAN CA LLC (DE)  
       REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)  
       REEP-OFC 525 N Tryon NC LLC (DE)  
         525 Charlotte Office LLC (DE)  
       REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)  
 Sol Invictus Note Issuer 2021-1 LLC (DE)  
 Veritas Doctrina Note Issuer SPV LLC (DE)  
 Fairview Capital Partners, LLC (DE)  
 AC 2023 NMTC Investor, LLC (LA)  
   USB NMTC FUND 20223-6, LLC (DE)  
 NYLIC RLP II, LLC (DE)  
 Phalanx Mortgage Opportunities Trust (DE)  
 MSVEF II Investor LLC (DE)  
   MSVEF Feeder LP (DE)  
     MSVEF REIT LLC (DE)  
       Madison Square Value Enhancement Fund LP (DE)  
       MSVEF-MF Evanston GP LLC (DE)  
       MSVEF-MF Evanston IL LP (DE)  
       MSVEF-IND Commerce 303 GP LLC (DE)  
       MSVEF-IND Commerce 303 AZ LP (DE)  
       MSVEF-SW Commerce 303 JV LP (DE)  
       MSVEF-MF Pennbrook Station GP LLC (DE)  
       MSVEF- Pennbrook Station PA LP (DE)  
       MSVEF-MF Burrough's Mill GP LLC (DE)  
       MSVEF-MF Burrough's Mill NJ LP (DE)  
       MSVEF-MF Gramercy JV GP LLC (DE)  
       MSVEF-MF Gramercy OH LP (DE)  
       MSVEF-CR Gramercy JV LP (DE)  
       MSVEF-CR Gramercy Owner GP LLC (DE)  
       MSVEF-CR Gramercy Owner LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

### New York Life Enterprises LLC and NYLIFE LLC

#### New York Life Enterprises LLC

SEAF Sichuan SME Investment Fund LLC (DE)  
New York Life International Holdings Limited (MUS)  
Max Estates Limited. (IND)  
Max I Limited (IND)  
Max Assets Services Limited. (IND)  
Max Square Limited (IND)  
Pharmax Corporation Limited. (IND)  
Max Towers Private. Limited. (IND)  
Max Estates 128 Private. Limited. (IND)  
Max Estates Gurgaon Limited. (IND)  
Acreage Builders Private. Limited. (IND)  
Astiki Realty Private Limited (IND)  
Max Estates Guragon Two Limited (IND)

NYL Cayman Holdings Ltd. (CYM)  
NYL Worldwide Capital Investments LLC (DE)  
Seguros Monterrey New York Life, S.A. de C.V. (MEX)  
Administradora de Conductos SMNYL, S.A. de C.V. (MEX)  
Agencias de Distribucion SMNYL, S.A. de C.V. (MEX)  
Inmobiliaria SMNYL, S.A. de C.V. (MEX)

#### NYLIFE LLC

Eagle Strategies LLC (DE)  
New York Life Capital Corporation (DE)  
New York Life Trust Company (NY)  
NYLIFE Securities LLC (DE)  
NYLINK Insurance Agency Incorporated (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC

<p>NYL Investors LLC (DE)</p> <p style="padding-left: 20px;">NYL Investors (U.K.) Limited (GBR)</p> <p style="padding-left: 20px;">MSVEF II GP LLC (DE)</p> <p style="padding-left: 40px;">MSVEF RT Feeder II LP (DE)</p> <p style="padding-left: 40px;">MSVEF II RT LLC (DE)</p> <p style="padding-left: 60px;">Madison Square Value Enhancement Fund II LP (DE)</p> <p style="padding-left: 60px;">MSVEF II – MF Innsbrook VA LLC (DE)</p> <p style="padding-left: 60px;">MSVEF II-IND Turner West KS LLC (DE)</p> <p style="padding-left: 60px;">MSVEF II-IND Turner West KS JV LLC (DE)</p> <p style="padding-left: 60px;">MSVEF II-IND Turner West KS Owner 6 LLC (DE)</p> <p style="padding-left: 60px;">MSVEF II-IND Turner West KS Owner 7 LLC (DE)</p> <p style="padding-left: 60px;">MSVEF II-IND Turner West KS Owner 8 LLC (DE)</p> <p style="padding-left: 40px;">MSVEF II – MF Graces Reserve Member NC LLC (DE)</p> <p style="padding-left: 60px;">Graces Reserve JV LLC (DE)</p> <p style="padding-left: 60px;">Graces Reserve NC Owner LLC (DE)</p> <p>NYL Investors NCVAD II GP, LLC (DE)</p> <p style="padding-left: 20px;">McMorgan Northern California Value Add/Development Fund II, LP (DE)</p> <p style="padding-left: 40px;">MNCVAD II-OFC 770 L Street CA LLC (DE)</p> <p style="padding-left: 40px;">MNCVAD II-MF UNION CA LLC (DE)</p> <p style="padding-left: 60px;">MNCVAD II- HOLLIDAY UNION JV LLC (DE)</p> <p style="padding-left: 40px;">MNCVAD II-OFC HARBORS CA LLC (DE)</p> <p style="padding-left: 60px;">MNCVAD II-SEAGATE HARBORS LLC (DE)</p> <p style="padding-left: 40px;">MNCVAD II-OFC 630 K Street CA LLC (DE)</p> <p style="padding-left: 40px;">MNCVAD II-IND SHILOH CA LLC (DE)</p> <p style="padding-left: 60px;">MNCVAD II-BIG SHILOH JV LLC (DE)</p> <p>MSSDF GP LLC (DE)</p> <p>MSSDF II GP LLC (DE)</p> <p>MSSDF II Member LLC (DE)</p> <p style="padding-left: 20px;">Madison Square Structured Debt Fund II LP (DE)</p> <p style="padding-left: 40px;">MSSDF REIT II (DE)</p> <p>MSSDF Member LLC (DE)</p> <p style="padding-left: 20px;">Madison Square Structured Debt Fund LP (DE)</p> <p style="padding-left: 40px;">MSSDF REIT LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub I LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub II LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub III LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub IV LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub V LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub VI LLC (DE)</p> <p style="padding-left: 60px;">MSSDF REIT Funding Sub VII LLC (DE)</p> <p style="padding-left: 40px;">MSSDF-OFCB Voss San Felipe LLC (DE)</p> <p style="padding-left: 40px;">MSSDF-OFCB Woodway LLC (DE)</p> <p style="padding-left: 40px;">MSSDF-OFCB Hanover LLC (DE)</p> <p style="padding-left: 40px;">MSSDF-OFCB El Segundo LLC (DE)</p> <p>MSSIV GP LLC (DE)</p> <p style="padding-left: 20px;">Madison Square Strategic Investments Venture LP (DE)</p> <p style="padding-left: 40px;">MSSIV REIT Manager LLC (DE)</p> <p style="padding-left: 40px;">Madison Square Strategic Investments Venture REIT LLC (DE)</p> <p style="padding-left: 60px;">MSSIV- MF Country Place MD LLC (DE)</p>	<p>MSSIV-IND Speedway SC LLC (DE)</p> <p style="padding-left: 20px;">NRL Speedway Venture LLC (DE)</p> <p style="padding-left: 40px;">SC Speedway Hwy 124, LLC (DE)</p> <p>MSSIV-IND Speedway Phase II JV SC LLC (DE)</p> <p style="padding-left: 20px;">MSSIV-IND Speedway Phase II Member SC LLC (DE)</p> <p style="padding-left: 40px;">SC Speedway Grand National, LLC (DE)</p> <p>MSVEF GP LLC (DE)</p> <p>MCPF GP LLC (DE)</p> <p>NYL Investors Madison Core Property Fund LP (DE)</p> <p style="padding-left: 20px;">MCPF Holdings Manager LLC (DE)</p> <p style="padding-left: 20px;">MCPF MA Holdings LLC (DE)</p> <p style="padding-left: 20px;">MCPF Holdings LLC (DE)</p> <p style="padding-left: 40px;">MADISON-IND TAMARAC FL LLC (DE)</p> <p style="padding-left: 40px;">MADISON-OFC BRICKELL FL LLC (DE)</p> <p style="padding-left: 40px;">MADISON-IND POWAY CA LLC (DE)</p> <p style="padding-left: 60px;">MADISON-LPC POWAY JV LLC (DE)</p> <p style="padding-left: 40px;">MADISON-MF GRANARY FLATS TX LLC (DE)</p> <p style="padding-left: 60px;">MADISON-AO GRANARY FLATS JV LLC (DE)</p> <p style="padding-left: 60px;">MADISON-AO GRANARY FLATS OWNER LLC (DE)</p> <p style="padding-left: 40px;">MADISON-MF THE MEADOWS WA LLC (DE)</p> <p style="padding-left: 60px;">MADISON-ACG THE MEADOWS OWNER LLC (DE)</p> <p style="padding-left: 60px;">MADISON-ACG THE MEADOWS JV LLC (DE)</p> <p>MADISON-MOB Lee Highway VA LLC (DE)</p> <p>Madison-OFC 5161 CA LLC (DE)</p> <p>MADISON-SS Kernersville QRS, Inc. (DE)</p> <p style="padding-left: 20px;">MADISON-LPP Kernersville JV GP LLC (DE)</p> <p style="padding-left: 20px;">MADISON-LPP Kernersville JV LP (DE)</p> <p style="padding-left: 40px;">MADISON-LPP Kernersville GP LLC (DE)</p> <p style="padding-left: 40px;">MADISON-LPP Kernersville LP (DE)</p> <p>MADISON-MF Apex Newbury PA LLC (DE)</p> <p>MCPF-MOB PEMBROKE PINES FL LLC (DE)</p> <p>MCPF-MF Perimeter Gardens GA LLC (DE)</p> <p>MADISON-IND LNDR TABOR ROAD NJ LLC (DE)</p> <p>Madison-MF Yorkshire MD LLC (DE)</p> <p style="padding-left: 20px;">Yorkshire Apartments JV LLC (DE)</p> <p style="padding-left: 40px;">Yorkshire Apartments LP (DE)</p> <p>MADISON-IND 2080 ENTERPRISE CA LLC (DE)</p> <p>MADISON-IND CLAWITER CA LLC (DE)</p> <p style="padding-left: 20px;">MADISON-REDCO CLAWITER JV LLC (DE)</p> <p>MADISON-IND ENTERPRISE RIALTO CA LLC (DE)</p> <p>MIREF Mill Creek, LLC (DE)</p> <p>MIREF Gateway, LLC (DE)</p> <p>MIREF Gateway Phases II and III, LLC (DE)</p> <p>MIREF Delta Court, LLC (DE)</p> <p>MIREF Fremont Distribution Center, LLC (DE)</p> <p>MIREF Century, LLC (DE)</p> <p>MIREF Newpoint Commons, LLC (DE)</p> <p>MIREF Northsight, LLC (DE)</p> <p>MIREF Riverside, LLC (DE)</p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

12.5

MIREF 101 East Crossroads, LLC (DE)  
 101 East Crossroads, LLC (DE)  
 MIREF Hawthorne, LLC (DE)  
 MIREF Auburn 277, LLC (DE)  
 MIREF Sumner North, LLC (DE)  
 MIREF Wellington, LLC (DE)  
 MIREF Warner Center, LLC (DE)  
 MADISON-MF Duluth GA LLC (DE)  
 MADISON-OFC Centerstone I CA LLC (DE)  
 MADISON-OFC Centerstone III CA LLC (DE)  
 MADISON-MOB Centerstone IV CA LLC (DE)  
 MADISON-OFC Centerpoint Plaza CA LLC (DE)  
 MADISON-OFC One Main Place OR LLC (DE)  
 MADISON-MF Hoyt OR LLC (DE)  
 MADISON-RTL Clifton Heights PA LLC (DE)  
 MADISON-IND Locust CA LLC (DE)  
 MADISON-OFC Weston Pointe FL LLC (DE)  
 MADISON-MF MCCADDEN CA LLC (DE)  
 MADISON-OFC 1201 WEST IL LLC (DE)  
 MADISON-MCCAFFERY 1201 WEST IL LLC (DE)  
 MADISON-MF TECH RIDGE TX LLC (DE)  
 MADISON-RTL SARASOTA FL, LLC (DE)  
 MADISON-MOB CITRACADO CA LLC (DE)  
 Madison-MF Osprey QRS Inc. (DE)  
 Madison-MF Osprey NC GP LLC (DE)  
 Madison-MF Osprey NC LP (DE)  
 MADISON-SS Crozet VA LLC (DE)  
 MADISON-LPP Crozet JV LLC (DE)  
 MADISON-OFC 85 BLUXOME CA LLC (DE)  
 MADISON-OFC 85 BLUXOME JV CA LLC (DE)  
 NYL 717 Texas REIT Holdings (DE)  
 NYL 717 Texas Avenue TX TRS, LLC (DE)  
 NYL 717 Texas Avenue TX Owner, LLC (DE)  
 MSSIV NYL Investor Member LLC (DE)  
 NYLIM Capital LLC (DE)  
 Bow River Advisers, LLC (DE)  
 NYL Investments Europe Limited (IRL)  
 NYL Investments (International) Ltd. (UK)  
 NYL Investments (Services) Ltd. (UK)  
 NYL Investments UK LLP (UK)  
 New York Life Investment Management Asia Limited (Cayman Islands)  
 Japan Branch  
 MacKay Shields LLC (DE)  
 MacKay Shields Emerging Markets Debt Portfolio (DE)  
 MacKay Municipal Managers Opportunities GP LLC (DE)  
 MacKay Municipal Opportunities Master Fund, L.P. (DE)  
 MacKay Municipal Opportunities Fund, L.P. (DE)  
 MacKay Municipal Managers Credit Opportunities GP, LLC (DE)  
 MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)

MacKay Municipal Credit Opportunities Fund, L.P. (DE)  
 MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)  
 MacKay Municipal Short Term Opportunities Fund GP LLC (DE)  
 MacKay Municipal Short Term Opportunities Fund LP (DE)  
 Plainview Funds plc (IRL)  
 Plainview Funds plc – MacKay Shields Strategic Bonds Portfolio (IRL)  
 Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)  
 Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)  
 MacKay Shields High Yield Active Core Fund GP LLC (DE)  
 MacKay Shields High Yield Active Core Fund LP (DE)  
 MacKay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)  
 2 NYL Worldwide Capital Investment LLC.  
 3 NYLIC, NYLIAC, and MacKay.  
 MacKay Shields Core Fixed Income Fund GP LLC (DE)  
 MacKay Shields Core Fixed Income Fund LP (DE)  
 MacKay Shields Select Credit Opportunities Fund GP LLC (DE)  
 MacKay Shields Select Credit Opportunities Fund LP (DE)  
 MacKay Municipal Managers California Opportunities GP LLC (DE)  
 MacKay Municipal California Opportunities Fund, L.P. (DE)  
 MacKay Municipal New York Opportunities GP LLC (DE)  
 MacKay Municipal New York Opportunities Fund, L.P. (DE)  
 MacKay Municipal Opportunity HL Fund, L.P. (DE)  
 MacKay Municipal Capital Trading GP LLC (DE)  
 MacKay Municipal Capital Trading Master Fund, L.P. (DE)  
 MacKay Municipal Capital Trading Fund, L.P. (DE)  
 MacKay Shields Intermediate Bond Fund GP LLC (DE)  
 MacKay Shields Intermediate Bond Fund LP (DE)  
 MacKay Municipal Managers Opportunities Allocation GP LLC (DE)  
 MacKay Municipal Opportunities Allocation Master Fund LP (DE)  
 MacKay Municipal Opportunities Allocation Fund A LP (DE)  
 MacKay Municipal Opportunities Allocation Fund B LP (DE)  
 MacKay Municipal Managers High Yield Select GP LLC (DE)  
 MacKay Municipal High Yield Select Fund LP (DE)  
 MacKay Municipal Managers High Income Opportunities GP LLC (DE)  
 MacKay Municipal High Income Opportunities Fund LP (DE)  
 MKS Digital Assets LLC (DE)  
 Candriam Global Emerging Markets Equities Fund LP (DE)  
 MacKay Shields Series Fund Managing Member LLC (DE)  
 MacKay Shield Series Fund (DE)  
 Securities Credit Opportunities Series (DE)  
 High Yield Corporate Bond Series  
 MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)  
 MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)  
 Apogem Capital LLC fka New York Life Investments Alternatives LLC (DE)  
 Apogem SRL 2 LLC (DE)  
 Apogem SRL 3 LLC (DE)  
 Madison Capital Funding LLC (DE)  
 MCF Co-Investment GP LLC (DE)  
 MCF Co-Investment GP LP (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p>Madison Capital Funding Co-Investment Fund LP (DE)</p> <p>Madison Avenue Loan Fund GP LLC (DE)</p> <p style="padding-left: 20px;">Madison Avenue Loan Fund LP (DE)</p> <p style="padding-left: 40px;">MCF Fund I LLC (DE)</p> <p>MCF Hanwha Fund LLC (DE)</p> <p>Ironshore Investment BL I Ltd. (BMU)</p> <p>MCF CLO IV LLC (DE)</p> <p>MCF CLO V LLC (DE)</p> <p>MCF CLO VI LLC (DE)</p> <p>MCF CLO VII LLC (DE) (f/k/a LMF WF Portfolio III, LLC)</p> <p>MCF CLO VIII Ltd. (DE)</p> <p style="padding-left: 20px;">MCF CLO VIII LLC (DE)</p> <p style="padding-left: 40px;">MCF CLO VIII Blocker LLC (DE)</p> <p>MCF CLO IX Ltd. (CYM)</p> <p style="padding-left: 20px;">MCF CLO IX LLC (DE)</p> <p>MCF CLO 10 Ltd. (NJ)</p> <p style="padding-left: 20px;">MCF CLO 10 LLC (DE)</p> <p>MCF CLO IX Blocker LLC (DE)</p> <p>MCF CLO 10 Blocker LLC (DE)</p> <p>MCF KB Fund LLC (DE)</p> <p>MCF KB Fund II LLC (DE)</p> <p>MC KB Fund III LLC (DE)</p> <p>MCF Hyundai Fund LLC (DE)</p> <p>Apogem Direct Lending Hyundai Fund 2 LLC (DE)</p> <p>Apogem Direct Lending Levered Fund 2023-1 LLC (DE)</p> <p>Apogem Direct Lending Loan Portfolio 2023 LLC (DE)</p> <p style="padding-left: 20px;">Apogem DL Levered Fund 2023-1 LLC (DE)</p> <p>Apogem DL Levered Fund SPV 2023-1 LLC (DE)</p> <p>Apogem Umbrella (CYM)</p> <p>Apogem US Direct Lending Limited I (CYM)</p> <p>Apogem Direct Lending Nighthawk Fund (CYM)</p> <p>MCF Senior Debt Fund 2020 GP LLC (DE)</p> <p style="padding-left: 20px;">MCF Senior Debt Fund – 2020 LP (CYM)</p> <p>MCF Mezzanine Carry I LLC (DE)</p> <p>MCF Mezzanine Fund I LLC (DE)</p> <p>MCF PD Fund GP LLC (DE)</p> <p style="padding-left: 20px;">MCF PD Fund LP (DE)</p> <p>MCF Senior Debt Funds 2019-I GP LLC (DE)</p> <p style="padding-left: 20px;">MCF Senior Debt Fund 2019-I LP (DE)</p> <p>Apogem Senior Direct Lending Fund GP LLC</p> <p style="padding-left: 20px;">Apogem Senior Direct Lending Origination Company (O) LP</p> <p>New York Life Capital Partners III GenPar GP, LLC (DE)</p> <p>New York Life Capital Partners IV GenPar GP, LLC (DE)</p> <p style="padding-left: 20px;">New York Life Capital Partners IV GenPar, L.P. (DE)</p> <p>GoldPoint Core Opportunities Fund, L.P. (DE)</p> <p>GoldPoint Core Opportunities Fund II L.P. (DE)</p> <p>GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)</p> <p style="padding-left: 20px;">GoldPoint Mezzanine Partners IV GenPar, LP (DE)</p>	<p>GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)</p> <p>GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)</p> <p style="padding-left: 20px;">GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)</p> <p style="padding-left: 20px;">GPP Mezz IV A Preferred Blocker LP (DE)</p> <p style="padding-left: 20px;">GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)</p> <p style="padding-left: 20px;">GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)</p> <p style="padding-left: 20px;">GPP Mezz IV ECI Aggregator, LP (DE)</p> <p style="padding-left: 20px;">GPP Mezz IV F Blocker LP (DE)</p> <p style="padding-left: 20px;">GPP Mezz IV G Blocker LP (DE)</p> <p style="padding-left: 20px;">GPP Mezz IV H Blocker LP (DE)</p> <p style="padding-left: 20px;">GPP Mezz IV I Blocker LP (DE)</p> <p>GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)</p> <p>GoldPoint Partners Co-Investment V GenPar GP LLC (DE)</p> <p>GoldPoint Partners Co-Investment V GenPar, L.P. (DE)</p> <p>GoldPoint Partners Co-Investment Fund A, LP (DE)</p> <p>GPP V - ECI Aggregator LP (DE)</p> <p>GPP V G Blocker Holdco LP (DE)</p> <p>GoldPoint Partners Private Debt V GenPar GP, LLC (DE)</p> <p>GoldPoint Partners Private Debt Partners Offshore V, LP (CYM)</p> <p>GPP Private Debt V RS LP (DE)</p> <p>GoldPoint Partners Private Debt V GenPar, LP (DE)</p> <p style="padding-left: 20px;">GoldPoint Partners Private Debt V, LP (DE)</p> <p style="padding-left: 40px;">GPP PD V A Blocker LLC (DE)</p> <p style="padding-left: 40px;">GPP Private Debt V-ECI Aggregator LP (DE)</p> <p style="padding-left: 40px;">GPP PD V B Blocker LLC (DE)</p> <p style="padding-left: 40px;">GPP PD V D Blocker LLC (DE)</p> <p>GPP LuxCo V GP Sarl (LUX)</p> <p>GoldPoint Partners Select Manager III GenPar GP, LLC (DE)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager III GenPar, L.P. (CYM)</p> <p style="padding-left: 40px;">GoldPoint Partners Select Manager Fund III, L.P. (CYM)</p> <p style="padding-left: 40px;">GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)</p> <p>GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager IV GenPar, L.P. (DE)</p> <p style="padding-left: 40px;">GoldPoint Partners Select Manager Fund IV, L.P. (DE)</p> <p>GoldPoint Partners Select Manager V GenPar GP, LLC (DE)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager V GenPar, L.P. (DE)</p> <p style="padding-left: 40px;">GoldPoint Partners Select Manager Fund V, L.P. (DE)</p> <p>GoldPoint Partners Canada V GenPar Inc. (CAN)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)</p> <p>GoldPoint Partners Canada III GenPar Inc (CAN)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)</p> <p>GoldPoint Partners Canada IV GenPar Inc. (CAN)</p> <p style="padding-left: 20px;">GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)</p> <p style="padding-left: 40px;">GPP VI – ECI Aggregator LP (DE)</p> <p style="padding-left: 40px;">GPP VI Blocker A LLC (DE)</p> <p style="padding-left: 40px;">GPP VI Blocker B LLC (DE)</p> <p style="padding-left: 40px;">GPP VI Blocker C LLC (DE)</p> <p style="padding-left: 40px;">GPP VI Blocker D LLC (DE)</p> <p style="padding-left: 40px;">GPP VI Blocker E LLC (DE)</p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

GPP VI Blocker F LLC (DE)  
 GPP VI Blocker H LLC (DE)  
 GPP VI Blocker I LLC (DE)  
 Apogem Co-Invest VII GenPar, GP LLC (DE)  
     Apogem Co-Invest VII GenPar, LP (DE)  
         Apogem Co-Investment VII, LP (DE)  
 GoldPoint Partners Canada GenPar, Inc. (CAN)  
 NYLCAP Canada II GenPar, Inc. (CAN)  
     NYLCAP Select Manager Canada Fund II, L.P. (CAN)  
 NYLIM Mezzanine Partners II GenPar GP, LLC (DE)  
     NYLIM Mezzanine Partners II GenPar, LP (DE)  
 NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)  
     NYLCAP Mezzanine Partners III GenPar, LP (DE)  
     NYLCAP Mezzanine Partners III, LP (DE)  
     NYLCAP Mezzanine Offshore Partners III, L.P. (CYM)  
 NYLCAP Select Manager GenPar, LP (DE)  
 NYLCAP Select Manager II GenPar GP, LLC (DE)  
     NYLCAP Select Manager II GenPar, L.P. (CYM)  
     NYLCAP Select Manager Fund II, L.P. (CYM)  
 NYLCAP India Funding LLC (DE)  
     NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)  
         New York Life Investment Management India Fund II, LLC (MUS)  
             New York Life Investment Management India Fund (FVCI) II, LLC (MUS)  
 NYLCAP India Funding III LLC (DE)  
     NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)  
         NYLIM Jacob Ballas India Fund III, LLC (MUS)  
             NYLIM Jacob Ballas India (FVCI) III, LLC (MUS)  
             NYLIM Jacob Ballas India (FII) III, LLC (MUS)  
 Evolvence Asset Management, Ltd. (CYM)  
     EIF Managers Limited (MUS)  
     EIF Managers II Limited (MUS)  
 AHF V ECI Aggregator LP (DE)  
 AHF V GenPar GP LLC (DE)  
 AHF V GenPar LP (DE)  
 AHF VI ECI Aggregator LP (DE)  
 AHF VI GenPar GP LLC (DE)  
 AHF VI GenPar LP (DE)  
 Apogem Heritage Fund VI LP (DE)  
 Apogem Cardinal Co-Investment GP LLC (DE)  
     Apogem Cardinal Co-Investment Fund, LP (DE)  
 AFRA IV GP, LLC (DE)  
     Apogem Real Assets Fund IV, LP (DE)  
 ASF VII GP, LLC (DE)  
     Apogem Secondary Fund VII, LP (DE)  
     Apogem Secondary Fund VII Coinvestments, LP (DE)  
     Apogem Secondary Fund VII (Cayman), LP (CYM)  
 BFO GP, LLC (DE)  
     BFO Apogem Private Markets (DE) LP  
 Tetra Opportunities Partners (DE)

BMG PAPM GP, LLC (DE)  
     BMG PA Private Markets (DE) LP (DE)  
     BMG Private Markets (Cayman) LP (CYM)  
 Private Advisors Special Situations LLC (DE)  
 PACD MM, LLC (DE)  
     PA Capital Direct, LLC (DE)  
     ApCap Strategic Partnership I LLC (DE)  
 PA Credit Program Carry Parent, LLC (DE)  
     PA Credit Program Carry, LLC (DE)  
 PACIF GP, LLC (DE)  
     Private Advisors Coinvestment Fund, LP (DE)  
 PACIF II GP, LLC (DE)  
     Private Advisors Coinvestment Fund II, LP (DE)  
 PACIF II Carry Parent, LLC (DE)  
     PACIF II Carry, LLC (DE)  
 PACIF III GP, LLC (DE)  
     Private Advisors Coinvestment Fund III, LP (DE)  
 PACIF III Carry Parent, LLC (DE)  
     PACIF III Carry, LLC (DE)  
 PACIF IV GP, LLC (DE)  
     Private Advisors Coinvestment Fund IV, LP (DE)  
 PACIF IV Carry Parent, LLC (DE)  
     PACIF IV Carry, LLC (DE)  
 PAMMF GP, LLC (DE)  
     PA MiddleMarket Fund, LP (DE)  
 PASCBF IV GP, LLC (DE)  
 PASCBF V GP, LLC (DE)  
     Private Advisors Small Company Buyout Fund V, LP (DE)  
 PASCPEF VI Carry Parent, LLC (DE)  
     PASCPEF VI Carry, LLC (DE)  
 PASCPEF VI GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VI, LP (DE)  
     Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)  
 PASCPEF VII GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VII, LP (DE)  
     Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)  
 PASCPEF VII Carry Parent, LLC (DE)  
     PASCPEF VII Carry, LLC (DE)  
 PASCPEF VIII GP, LLC (DE)  
     Private Advisors Small Company Private Equity Fund VIII, LP (DE)  
     Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)  
 PASCPEF IX GP, LLC (DE)  
     PA Small Company Private Equity Fund IX, LP (DE)  
     PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)  
 APEF X GP, LLC (DE)  
     Apogem Private Equity Fund X, LP (DE)  
     Apogem Private Equity Fund X (Cayman), LP (CYM)  
 APEF XI GP, LLC (DE)  
     Apogem Private Equity Fund XI, (Cayman) LP (CYM)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

Apogem Private Equity Fund XI, LP (DE)  
 APEF XI Multi-Asset, LP (DE)  
 APEF XI Directs, LP (DE)  
 Cuyahoga Capital Partners IV Management Group LLC (DE)  
 Cuyahoga Capital Partners IV LP (DE)  
 Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)  
 Cuyahoga Capital Emerging Buyout Partners LP (DE)  
 PA Real Assets Carry Parent, LLC (DE)  
 PA Real Assets Carry, LLC (DE)  
 PA Real Assets Carry Parent II, LLC (DE)  
 PA Real Assets Carry II, LLC (DE)  
 PA Emerging Manager Carry Parent, LLC (DE)  
 PA Emerging Manager Carry, LLC (DE)  
 PA Emerging Manager Carry Parent II, LLC (DE)  
 PA Emerging Manager Carry II, LLC (DE)  
 RIC I GP, LLC (DE)  
 Richmond Coinvestment Partners I, LP (DE)  
 RIC I Carry Parent, LLC (DE)  
 RIC I Carry, LLC (DE)  
 PASF V GP, LLC (DE)  
 Private Advisors Secondary Fund V, LP (DE)  
 ABC Burgers LLC (DE)  
 PASF V Carry, LLC (DE)  
 PASF V Carry Parent, LLC (DE)  
 PASF VI GP, LLC (DE)  
 PA Secondary Fund VI, LP (DE)  
 PA Secondary Fund VI Coinvestments, LP (DE)  
 PA Secondary Fund VI (Cayman), LP (CYM)  
 PARAF GP, LLC (DE)  
 Private Advisors Real Assets Fund, LP (DE)  
 PARAF Carry Parent, LLC (DE)  
 PARAF Carry, LLC (DE)  
 PASCCIF GP, LLC (DE)  
 Private Advisors Small Company Coinvestment Fund, LP (DE)  
 Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)  
 PASCCIF II GP, LLC (DE)  
 PA Small Company Coinvestment Fund II, LP (DE)  
 PA Small Company Coinvestment Fund II (Cayman), LP (CYM)  
 PASCCIF Carry Parent, LLC (DE)  
 PASCCIF Carry, LLC (DE)  
 PARAF II GP LLC (DE)  
 Private Advisors Real Assets Fund II, LP (DE)  
 PA Contract Resources, LLC (DE)  
 PARAF III GP, LLC (DE)  
 PA Real Assets Fund III, LP (DE)  
 SAF GP LLC (DE)  
 Social Advancement Fund, LP (DE)  
 Washington Pike GP, LLC (DE)  
 Washington Pike LP (DE)

RLP Fund GP, LLC (DE)  
 RLP Fund, LP ("RLPLP") (DE)  
 RidgeLake Co-Investment Partners, LP ("RLPCOLP")(DE)  
 RLP Glacier Manager Investor LLC (DE)  
 RLP Glacier GP Investor LLC (DE)  
 RLP Evergreen LLC (DE)  
 RLP Gemini LLC (DE)  
 RLP Navigator LLC (DE)  
 RLP Sigma LLC (DE)  
 RLP Sunrise GP Investor LLC (DE)  
 RLP Sunrise Manager Investor LLC (DE)  
 RLP Triple GP Investor LLC (DE)  
 RLP Triple Manager Investor LLC (DE)  
 RLP Fund II GP LLC (DE)  
 RLP Fund II LP (DE)  
 RLP Profit Share (PA), LLC (DE)  
 RLP Profit Share (OAPC), LLC (DE)  
 The Hedged Strategies Fund LLC (DE)  
 NYLCAP Holdings (Mauritius) (MUS)  
 Jacob Ballas India Private Limited (MUS)  
 Industrial Assets Holdings Limited (MUS)  
 JB Cestra Investment Management LLP (MUS)  
 NYLIM Service Company LLC (DE)  
 NYL Workforce GP LLC (DE)  
 New York Life Investment Management LLC (DE)  
 NYLIM Fund II GP, LLC (DE)  
 NYLIM-TND, LLC (DE)  
 WFHG, GP LLC (DE)  
 Workforce Housing Fund I-2007, LP (DE)  
 Index IQ Holdings LLC. (DE)  
 IndexIQ LLC (DE)  
 IndexIQ Trust (DE)  
 IndexIQ Advisors LLC (DE)  
 New York Life Investments Active ETF Trust (DE)  
 NYLI CBRE Real Assets ETF  
 NYLI MacKay Muni Insured ETF  
 NYLI MacKay Core Plus Bond ETF (DE)  
 NYLI MacKay California Muni Intermediate ETF (DE)  
 NYLI MacKay High Income ETF  
 NYLI Winslow Focused Large Cap Growth ETF  
 NYLI Winslow Large Cap Growth ETF  
 NYLI MacKay Securitized Income ETF  
 NYLI MacKay Muni Short Duration ETF  
 NYLI MacKay Muni Allocation ETF  
 New York Life Investments ETF Trust (DE)  
 NYLI 500 International ETF (DE)  
 NYLI Engender Equality ETF (DE)  
 NYLI FTSE International Equity Currency Neutral ETF

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p>           NYLI Global Equity R&amp;D Leaders ETF (DE)            NYLI Healthy Hearts ETF (DE)            NYLI Hedge Multi-Strategy Tracker ETF            NYLI Merger Arbitrage ETF            NYLI CRBE NexGen Real Estate ETF            NYLI Candriam International Equity ETF (DE)            NYLI Candriam U.S. Mid Cap Equity ETF            NYLI Candriam US Large Cap Equity ETF (DE)            NYLI U.S. Large Cap R&amp;D Leaders ETF (DE)            New York Life Investment Management Holdings International (LUX)            New York Life Investment Management Holdings II International (LUX)            Candriam Group (LUX)              KTA Holdco (LUX)                KILT GP S.à.r.l. (LUX)                  KILT Partnership SCS (LUX)                VIMA Management (FRA)                  VIMA Investment SCA (FRA)                Kartesia Management S.a.r.l. (LUX)                  Kartesia Italy Branch                  Kartesia Spain Branch                  Kartesia Netherlands Branch                  Kartesia Germany Branch                  Kartesia France (FRA)                Kartesia UK Ltd. (GBR)                Kartesia Belgium (BEL)                Kartesia Credit FFS (FRA)                Kartesia GP III (LUX)                  Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)                    Kartesia Securities (LUX)                    Kartesia III Topco S.à.r.l. (LUX)                Kartesia GP IV (LUX)                  Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)                    Kartesia Securities IV (LUX)                    Kartesia IV Topco S.à.r.l. (LUX)                Kartesia Master GP (LUX)                  Kartesia Multi-Strategies SCS SICAV-RAIF (LUX)                    Kartesia Syndicated Holdco S.à.r.l. (LUX)                    Kartesia Sponsorless Holdco I S.à.r.l. (LUX)                    Kartesia Senior Participation 1 S.à.r.l. (LUX)                    Kartesia Senior Strategies Holdco 1 S.à.r.l. (LUX)                      Kartesia CLO I Designated Activity Company (IRL)                  Kartesia Credit Opportunities V Feeder SCS (LUX)                    Kartesia Credit Opportunities V SCS (LUX)                      Kartesia Securities V S.à.r.l. (LUX)                  Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)                    KASS Unlevered S.à.r.l. (LUX)                    KSO I Topco S.à.r.l. (LUX)                  Kartesia Credit Opportunities V SCS (LUX)                    Kartesia Securities V S.à.r.l. (LUX)         </p>	<p>           Kartesia Credit Opportunities VI Feeder SCS (LUX)            Kartesia Credit Opportunities VI SCS (LUX)              Kartesia Securities VI SCS S.à.r.l. (LUX)              Kartesia VI Topco S.à.r.l. (LUX)            Kartesia Impact Fund I SCS (LUX)              Kartesia Impact I SV (LUX)            Kartesia Polystrategy Fund SCS SICAV-RAIF (LUX)              KSO Evergreen S.à.r.l. (LUX)            Kartesia Senior Opportunities II Feeder SCS (LUX)              Kartesia Senior Opportunities II SCS SICAV RAIF (LUX)                KASS Unlevered II S.à.r.l. (LUX)                KSO II Topco S.à.r.l. (LUX)              Kartesia Asset Finance III GP S.à.r.l. (LUX)              Kartesia Asset Finance III SCA SICAV-RAIF (LUX)                Kartesia Asset Finance III Securitization Vehicle S.à.r.l. (LUX)              Flexam Invest Asset Management (FRA)              FIAM HLD SAS (FRA)                Flexam Invest France Management SAS (FRA)                  Flexam Tangible Asset Income Fund II SLP (FRA)                Flexam Invest Lux Management S.à.r.l. (LUX)                  Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF (LUX)                  Flexam Invest Operations S.à.r.l. (LUX)                  Flexam Invest Finco 2020 S.à.r.l. (LUX)                Flexam Invest France Management II SAS (FRA)                  Sharia Leasing Fund I SLP (FRA)            Candriam Luxco S.à.r.l. (LUX)            Candriam Luxembourg (LUX)              Candriam Belgian (BEL)              Candriam France (FRA)              Candriam Italy Branch              Candriam UK Establishment              Candriam Germany Branch              Candriam US Branch              Candriam Spain Branch              Candriam Netherlands Branch              Candriam MENA Branch (Dubai, UAE)              Candriam Nordic Branch (Sweden)              Candriam Monétaire SICAV (FRA)            Candriam Switzerland LLC (CHE)            Candriam GP (LUX)              Candriam Tristan Real Estate Fund (RAIF) (LUX)            Candriam GP PA (LUX)              Candriam Private Assets (LUX)                Candriam Private Assets – Kartesia Credit ELTIF (LUX)                CPA Kartesia Securities (LUX)            ATA Holdco Luxembourg S.à.r.l. (LUX) (Candriam, Apogem Capital LLC)              Andera Partners (FRA) (ATA)                Andera Expansion GP (FRA) (GP)                Andera Expansion 3 S.L.P. (FRA)         </p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p>           ANDERA EXPANSION 4 S.L.P (FRA)            Andera Smart Infra GP (FRA) (GP)                ANDERA SMART INFRA 1 S.L.P (FRA)                ANDERA SMART INFRA 2 S.L.P (FRA)                ANDERA SMART INFRA REMPLI S.L.P (FRA)            Terra Nea 1 GP (FRA) (GP)                TERRA NEA 1 SLP (FRA)            Andera MidCap GP (FRA) (GP)                ANDERA MIDCAP 5 S.L.P. (FRA)                Andera MidCap 6 S.L.P.S (FRA)            Acto V GP (FRA) (GP)                ACTO V S.L.P. (FRA)            ACI GP (FRA) (GP)                ACI II S.L.P. (FRA)                ACI Vintage II S.L.P. (FRA)                ACI Vintage III S.L.P. (FRA)            ACI I, SCA SICAV-FIAR (LUX)            Rio Holding Secondary (FRA)            Andera Partners España SL (ESP)         </p> <p>           Belfius Fund (Luxembourg) (SICAV with Board controlled by Candriam)                Belfius Fund Target Income 2032            Belfius Equities (BEL)            IZNES SAS (LUX)            Belfius Investment Partners (LUX)            S.W.I.F.T. SCRL (LUX)            Cordius (LUX)                Cordius CIG (LUX)            Candriam Absolute Return (LUX)                Candriam Absolute Return Equity Market Neutral (LUX)            Candriam Bonds (LUX)                Candriam Bonds Capital Securities                Candriam Bonds Convertible Defensive                Candriam Bonds Convertible Opportunities                Candriam Bonds Credit Alpha                Candriam Bonds Credit Opportunities                Candriam Bonds Emerging Debt Local Currencies                Candriam Bonds Emerging Markets                Candriam Bonds Emerging Markets Corporate                Candriam Bonds Emerging Markets Total Return                Candriam Bonds Euro                Candriam Bonds Euro Corporate                Candriam Bonds Euro Corporate 2036                Candriam Bonds Euro Corporate Ex Financials                Candriam Bonds Euro Diversified                Candriam Bonds Euro Government                Candriam Bonds Euro High Yield                Candriam Bonds Euro Short Term                Candriam Bonds Floating Rate Notes         </p>	<p>           Candriam Bonds Global Government            Candriam Bonds Global High Yield            Candriam Bonds Global Inflation Short Duration            Candriam Bonds Global Sovereign Quality            Candriam Bonds International            Candriam Bonds Total Return            Candriam Bonds U.S Corporate            Candriam Business Equities (Belgium)            Candriam Business Equities EMU            Candriam Business Equities Global Income            Candriam Diversified Futures (BEL)            Candriam Equities L (LUX)                Candriam Equities L Australia                Candriam Equities L Biotechnology                Candriam Equities L Emerging Markets                Candriam Equities L EMU                Candriam Equities L ESG Market Neutral                Candriam Equities L Europe                Candriam Equities L Europe Edge                Candriam Equities L Europe Innovation                Candriam Equities L Europe Optimum Quality                Candriam Equities L European Autonomy                Candriam Equities L Global Demography                Candriam Equities L Global Income                Candriam Equities L L Japan Edge                Candriam Equities L Life Care                Candriam Equities Merger Arbitrage                Candriam Equities L Oncology Impact                Candriam Equities L Risk Arbitrage Opportunities                Candriam Equities L Robotics &amp; Innovation Technology                Candriam Equities L US Edge                Candriam Equities L World Edge            Candriam Fund (LUX)                Candriam Fund Sustainable Euro Corporate Bonds Fossil Free                Candriam Fund Sustainable European Equities Fossil Free            Candriam Impact One (LUX)            Candriam Index Arbitrage (LUX)            Candriam L (LUX)            Candriam L Alternative Multi-Strategies                Candriam L Balanced Asset Allocation                Candriam L Conservative Asset Allocation                Candriam L Dynamic Asset Allocation                Candriam L Multi-Asset Income                Candriam L Multi-Asset Income &amp; Growth            Candriam Long Short Credit            Candriam M (LUX)                Candriam M Impact Finance            Candriam Money Market (LUX)                Candriam Money Market Euro         </p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<ul style="list-style-type: none"> <li>Candriam Money Market Euro AAA</li> <li>Candriam Money Market Usd Sustainable</li> <li>Candriam Patrimoine Obli-Inter (LUX)</li> <li>Candriam Risk Arbitrage (LUX)</li> <li>Candriam Sustainable (LUX) <ul style="list-style-type: none"> <li>Candriam Sustainable Bond Emerging Markets</li> <li>Candriam Sustainable Bond Euro</li> <li>Candriam Sustainable Bond Euro Corporate</li> <li>Candriam Sustainable Bond Euro Short Term</li> <li>Candriam Sustainable Bond Global</li> <li>Candriam Sustainable Bond Global High Yield</li> <li>Candriam Sustainable Defensive Asset Allocation</li> <li>Candriam Sustainable Equity Children</li> <li>Candriam Sustainable Equity Circular Economy</li> <li>Candriam Sustainable Equity Climate Action</li> <li>Candriam Sustainable Equity Emerging Markets</li> <li>Candriam Sustainable Equity Emerging Markets Ex-China</li> <li>Candriam Sustainable Equity EMU</li> <li>Candriam Sustainable Equity Europe</li> <li>Candriam Sustainable Equity Europe Small &amp; Mid Caps</li> <li>Candriam Sustainable Equity Future Mobility</li> <li>Candriam Sustainable Equity Japan</li> <li>Candriam Sustainable Equity Quant Europe</li> <li>Candriam Sustainable Equity US</li> <li>Candriam Sustainable Equity Water</li> <li>Candriam Sustainable Equity World</li> <li>Candriam Sustainable Money Market Euro</li> </ul> </li> <li>Candriam World Alternative (LUX) <ul style="list-style-type: none"> <li>Candriam World Alternative Alphamax (LUX)</li> </ul> </li> <li>Cleome Index (LUX) <ul style="list-style-type: none"> <li>Cleome Index EMU Equities</li> <li>Cleome Index Euro Corporate Bonds</li> <li>Cleome Index Euro Government Bonds</li> <li>Cleome Index Euro Long Term Bonds</li> <li>Cleome Index Euro Short Term Bonds</li> <li>Cleome Index Europe Equities</li> <li>Cleome Index USA Equities</li> <li>Cleome Index World Equities</li> </ul> </li> <li>NYLI GF (Luxembourg) <ul style="list-style-type: none"> <li>NYLI GF AUSBIL Global Essential Infrastructure</li> <li>NYLI GF AUSBIL Global Small Cap</li> <li>NYLI GF US High Yield Corporate Bonds</li> </ul> </li> <li>Paricor (BEL) <ul style="list-style-type: none"> <li>Paricor Patrimonium (BEL)</li> </ul> </li> <li>IndexIQ (LUX) <ul style="list-style-type: none"> <li>IndexIQ Factors Sustainable Corporate Euro Bond (LUX)</li> <li>IndexIQ Factors Sustainable Europe Equity (LUX)</li> <li>IndexIQ Factors Sustainable Japan Equity (LUX)</li> <li>IndexIQ Factors Sustainable Sovereign Euro Bond (LUX)</li> </ul> </li> </ul>	<ul style="list-style-type: none"> <li>CGH UK Acquisition Company Limited (GBR)</li> <li>Tristan (Holdings) Limited (UK) <ul style="list-style-type: none"> <li>EPISO 3 Feeder (GP) Limited (SCO)</li> <li>EPISO 3 Feeder LP (SCO)</li> </ul> </li> <li>Tristan Equity Partners (GP) Limited (UK) <ul style="list-style-type: none"> <li>Tristan Equity Partners LP (UK) <ul style="list-style-type: none"> <li>Tristan Capital Partners Holdings Limited (GBR) <ul style="list-style-type: none"> <li>EPISO 3 Co- Investment (GP) Limited (SCOT)</li> <li>EPISO 3 Co-Investments LP (SCOT)</li> <li>TIPS One Co-Investment GP Sarl (LUX)</li> <li>TIPS Co-Investment SCSp (LUX)</li> <li>TCP Incentive Partners (GP) Sarl (LUX)</li> <li>TCP Incentive Partners SCSp (LUX)</li> <li>TCP Co-Investment GP Sarl (LUX)</li> <li>TCP Co-Investment SCSp (LUX) <ul style="list-style-type: none"> <li>CCP III Co-Investment (GP) Limited (SCOT)</li> <li>CCP IV Co-Investment LP (SCOT)</li> <li>EPISO 4 Co-Investment LLP (GBR)</li> <li>EPISO 4 (GP) LLP (UK)</li> </ul> </li> </ul> </li> <li>EPISO 4 Incentive Partners LLP (GBR)</li> <li>CCP 5 Co-Investment LLP (GBR)</li> <li>Tristan Capital Limited (GBR) <ul style="list-style-type: none"> <li>Tristan Capital Partners LLP (GBR) <ul style="list-style-type: none"> <li>CCP III (GP) LLP (GBR)</li> <li>CCP III Incentive Partners (GP) Limited (SCOT)</li> <li>CCP III Incentive Partners LP (SCOT)</li> <li>Curzon Capital Partners III (GP) Limited (GBR)</li> <li>CCP III (GP) LLP (GBR)</li> <li>Curzon Capital Partners III LP (LUX)</li> <li>Curzon Capital Partners IV GP (GBR)</li> <li>CCP IV (GP) LLP (GBR)</li> <li>Curzon Capital Partners IV LP (GBR)</li> <li>Curzon Capital Partners IV S.a.r.l. (LUX)</li> <li>CCP IV Bolt Finco S.a.r.l (LUX)</li> <li>CCP IV IREF 1 Holding Sarl (LUX)</li> <li>CCP IV IREF 1 (ITA)</li> <li>CCP IV Bolt 1 Sarl (LUX)</li> <li>Stratford City Offices Jersey Unit (JE) <ul style="list-style-type: none"> <li>Bolt Nominee 1 Limited (UK)</li> <li>Bolt Nominee 2 Limited (UK)</li> </ul> </li> <li>CCP IV Bolt 2 Sarl (LUX)</li> <li>CCP IV Erneside Holding Sarl (ITA) <ul style="list-style-type: none"> <li>The Forum, Solent, Management Company Limited (UK)</li> <li>SBP Management Limited (UK)</li> </ul> </li> <li>CCP IB (GP) Sarl</li> <li>CCP IV Keirin Luxembourg Sarl (LUX)</li> <li>CCP IV SCSp ( LUX) <ul style="list-style-type: none"> <li>Kerin Holding Sarl (LUX)</li> <li>CCP IV UK Holding Sarl (Lux)</li> </ul> </li> </ul> </li> </ul> </li> </ul> </li> </ul> </li> </ul>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

<p style="margin-left: 40px;">Walsall Bescot RP Limited Sarl (LUX) Bangor Springhill RP Limited Sar I (LUX)</p> <p>EPISO 3 Incentive Partners (GP) Limited (GBR)     EPISO 3 Incentive Partners LP (GBR)</p> <p>EPISO 3 (GP) LLP (GBR)     European Property Investors Special Opportunities 3 LP (GBR)         EPISO 3 LP (UK)             EPISO 3 Luxembourg Holding S.a.r.l (LUX)             EPISO 3 Wave Holding S.a.r.l (LUX)</p> <p>EPISO 4 (GP) II Sarl (LUX)     EPISO 4 Student Housing SCSp (LUX)</p> <p>EPISO 4 (GP) LLP (GBR)     European Property Investors Special Opportunities 4 LP (UK)         EPISO 4 Caeser Holding Sarl (LUX)             Trophy Value Added Fund</p> <p>EPISO 4 Luxembourg Holding Sarl (LUX)     EP Office 1 Spzoo (POL)     EP Office 2 Spzoo (POL)     EP Retail Spzoo (POL)     EP Apartments Spzoo (POL)     EP Hotel Spzoo (POL)</p> <p>EPISO 4 Twilight GP Limited (UK)     EPISO 4 Twilight LP (UK)         Twilight Ireland PRS Properties Eclipse DAC (IRL)</p> <p>EPISO 4 West Holding Sarl (LUX)     EPISO 4 Antrim Sarl (LUX)     EPISO 4 Banbridge Sarl (LUX)</p> <p>EPISO 4 France Investments Sarl (LUX)     OPPCI EPISO 4 France Investments (FRA)         SAS VDF (FRA)         SCI VDF (FRA)</p> <p>EPISO 4 Switch Holding S.a.r.l     E4 Switch Norway AS (NO)</p> <p>EPISO 4 Pilgrim Holding S.a.r.l. (LUX)     TP Property S,a,r,l. (LUX)         TB Property (Plymouth) Limited (UK)         TB Property Developments (Plymouth) Limited (UK)</p> <p>EPISO 4 Lynx Holding S.a.r.l. (LUX)     EPISO 4 Lynx S.a.r.l (LUX)     EPISO 4 Lynx Marketing S.a.r.l (LUX)</p> <p>CCP 5 Pool Partnership GP Limited (JE)     CCP 5 Pool Partnership SLP (JE)</p> <p>CCP 5 GP LLP (GBR)     Curzon Capital Partners 5 Long-Life LP (GBR)         CCP 5 (GP) S.a.r.l (LUX)             Curzon Capital Partners 5 Long-Life SCA SICAV-SIF (GBR)                 CCP 5 Jersey Fragco 1 Limited (JE)                 CCP 5 Jersey Fragco 2 Limited (JE)                 CCP 5 Jersey Fragco 3 Limited (JE)                 CCP 5 Jersey Fragco 4 Limited (JE)                 CCP 5 Jersey Fragco 5 Limited (JE)</p>	<p>CCP 5 Jersey Fragco 6 Limited (JE) CCP 5 Jersey Fragco 7 Limited (JE) CCP 5 Jersey Fragco 8 Limited (JE) CCP 5 Jersey Fragco 9 Limited (JE) CCP 5 Jersey Fragco 10 Limited (JE) CCP 5 Jersey Fragco 11 Limited (JE) CCP 5 Long-Life Luxembourg S.á.r.l (LUX)</p> <p>CCP 5 LL GP Sarl (LUX)     Curzon Capital Partners 5 Long Life SCSp (LUX)</p> <p>EPISO 5 Incentive Partners GP Limited (JE)     EPISO 5 Incentive Partners SLP (JE)</p> <p>EPISO 5 (GP) Sarl (LUX)     European Property Investors Special Opportunities 5 LP (LUX)         EPISO 5 Luxembourg Holding S.a.r.l. (LUX)         EPISO 5 Portfolio GP S.a.r.l. (LUX)         EPISO 5 Silver JV SCSp (LUX)             Sterling Square Holdings S.a.r.l. (LUX)     European Property Investors Special Opportunities 5 SCSp-SICAV-SIF (LUX)</p> <p>EPISO 5 Co-Investment SCSp (LUX)</p> <p>EPISO 6 (GP) S.a.r.l. (LUX) EPISO 6 Co-Investment SCSp (LUX) European Property Investors Special Opportunities 6 SCSp SICAV-SIF (LUX)</p> <p>E6 France Investments FPS-SICAV (FRA) EPISO 6 UK Investment Holding Limited (UK)     EPISO 6 Pegasus Holding Limited (UK)         Pegasus Investment Partners LLP (formerly Pegasus Affordable Housing LLP) (UK)             Pegasus Affordable Limited (UK)             Zen Housing Limited (UK)             Zen Housing 2 Ltd. (UK)             Zen Rented Ltd. (UK)</p> <p>EPISO 6 Waterfall Top Holdings Limited (UK)     EPISO 6 Waterfall LP (UK)         Waterfall HoldCo Limited (UK)         Waterfall PropCo Limited (UK)             Bury South Management Company Limited (UK)             Crossway Management Company Limited (UK)             Turbine Management Company Limited (UK)</p> <p>EPISO 6 Phoenix JV LLP (UK)     Phoenix Core Holdco Limited     Phoenix Core Propco Limited (UK)         Cody TP Management Company Limited</p> <p>EPISO 6 Luxembourg Holding S.a.r.l. (LUX)     Phoenix Development Holding S.a.r.l. (LUX)     Phoenix DevCo S.a.r.l. (LUX)</p> <p>EPISO 6 Spectre JV S.a.r.l. (LUX)     EPISO 6 Spectre 1 Holding S.a.r.l. (LUX)     EPISO 6 Spectre 2 Holding S.a.r.l. (LUX)     EPISO 6 Spectre 3 Holding S.a.r.l. (LUX)</p> <p>EPISO 6 Curado Holding S.a.r.l. (LUX)</p>
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## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

Claybrook S.L. (ESP)  
 Barnfield Spain, S.L. (ESP)  
 EPISO 6 Macbeth Holding S.a.r.l. (LUX)  
 Macbeth 4 SRL (BEL)  
 Montague 1 Sarl (LUX)  
 EPISO 6 Moomin Holding Sarl (LUX)  
 EPISO 6 Siem Holding Sarl (LUX)  
 EPISO 6 Siem Sarl (LUX)  
 EPISO 6 Emerald Holdings S.a.r.l. (LUX) (96%)  
 BCRE Leipzig Wohnen Nord B.V.  
 BCRE Leipzig Wohnen Ost B.V.  
 BCRE Leipzig West Ost B.V.  
 TAG Leipzig-Immobilien GmbH  
 EPISO 6 Platinum Holding S.á.r.l (LUX)  
 Frankfurt Wohnland GmbH (GER)  
 EPISO MB Holding S.á.r.l (LUX)  
 MB Property S.á.r.l (LUX)  
 Hella Acquico GP S.a.r.l (LUX)  
 Hella Acquico GP SCSp (LUX)  
 Hella Holding S.a.r.l (LUX)  
 H Main Holding S.a.r.l (LUX)  
 Main 1 S.a.r.l (LUX)  
 H Main 2 S.a.r.l (LUX)  
 H Main 4 S.a.r.l (LUX)  
 H Main 5 S.a.r.l (LUX)  
 H Main 7 S.a.r.l (LUX)  
 EPISO 6 Nexus Holding S.á.r.l. (LUX)  
 Aventos Eta Investment GmbH  
 EPISO 6 Nexus MidCo S.á.r.l. (LUX)  
 EPISO 6 Manor GP S.á.r.l. (LUX)  
 EPISO 6 Manor JV SCSp (LUX)  
 EPISO 6 Manor Holding S.á.r.l. (LUX)  
 Manor Property S.á.r.l. (LUX)  
 Manor Devco Limited (UK)  
 EPISO 6 Northface Holding S.á.r.l. (LUX)  
 Northface 1 S.á.r.l. (LUX)  
 Northface 2 S.á.r.l. (LUX)  
 Northface 3 Fixtures S.á.r.l. (LUX)  
 EPISO 6 Panther Co-Investment SCSp (JE)  
 EPISO 6 Panther (JE) GP Limited  
 EPISO 6 Panther (JE) JV SLP  
 EPISO 6 Panther (JE) Holdco Limited  
 EPISO 6 Panther Property Limited (JE)  
 Raag St, Andrews Hotel Limited (UK)  
 RaagG Hotels Limited (JE)  
 QMK Pub Westminster Limited (UK)  
 RAAG OBS Limited (JE)  
 QMK OBS Limited (IRL)  
 Raag Dublin Limited (JE)  
 QMK Dublin Limited (IRE)

EPISO 6 Panther Co-Investment (GP) S.á.r.l. (LUX)  
 EPISO 6 Tiger Co-Investment SCSp (LUX)  
 EPISO 6 Tiger GP Limited (UK)  
 EPISO 6 Tiger JV LLP (UK)  
 EPISO 6 Tiger Hotels Limited (UK)  
 easyHotel Limited (UK)

easyHotel Top Holdco Limited (UK)  
 easyHotel New UK Mezz Holdco Limited (UK)  
 easyHotel New UK Parent Holdco Limited (UK)  
 easyHotel New UK Master Holdco Limited (UK)  
 easyHotel New UK Limited (UK)  
 easyHotel France SAS (FRA)  
 easyHotel Nice Holdings SAS (FRA)  
 CGH SAS (FRA)  
 SC Nice Hotel (FRA)  
 easyHotel France Paris CDG SAS (FRA)  
 easyHotel France Aubervilliers SAS (FRA)  
 easyHotel France Marseille Opco SAS (FRA)  
 easyHotel France Marseille Propco SAS (FRA)  
 easyHotel Fira, S.L. (ESP)  
 easyHotel Spain S.L. (ESP)  
 easyHotel Spain Holdings S.L. (ESP)  
 eH Barcelona Meridiana OpCo S.L. (ESP)  
 easyHotel Barcelona Meridiana PropCo S.L. (ESP)  
 eH Alicante OpCo S.L. (ESP)  
 easyHotel Alicante PropCo S.L. (ESP)  
 eH Valencia OpCo S.L. (ESP)  
 easyHotel Valencia PropCo S.L. (ESP)  
 eH Madrid Fleta OpCo S.L. (ESP)  
 easyHotel Spain Madrid Fleta PropCo S.L. (ESP)  
 easyHotel Ireland HoldCo Limited (IRE)  
 easyHotel Ireland Limited (IRE)  
 easyHotel UK Holdings Limited (UK)  
 easyHotel Birmingham Limited (UK)  
 easyHotel Ipswich Limited (UK)  
 easyHotel Milton Keynes Limited (UK)  
 easyHotel Leeds Limited (UK)  
 easyHotel Cardiff Limited (UK)  
 easyHotel Liverpool Limited (UK)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### New York Life Investment Management Holdings LLC (continued)

easyHotel Manchester Limited (UK)  
 easyHotel Sheffield Limited (UK)  
 easyHotel Glasgow Limited (UK)  
 easyHotel Shoreditch Limited (UK)  
 easyHotel Croydon Limited (UK)  
 easyHotel BidCo No. 1 Limited (UK)  
 easyHotel BidCo No. 2 Limited (UK)

Benelux Budget Hotel Holding (BBHH) B.V. (NL)  
 Benelux Budget Hotel Management (BBHM) B.V. (NL)  
 AMSCCS Hotel B.V. (NL)  
 Benelux Hotel Exploitation 1 B.V.  
 DHCC Hotel B.V. (NL)  
 Benelux Hotel Exploitation II B.V. (NL)  
 RDCC Hotel B.V. (NL)  
 Benelux Hotel Exploitation III B.V. (NL)  
 AMSAB Hotel B.V. (NL)  
 Benelux Hotel Exploitation 4 B.V. (NL)  
 Benelux Hotel Exploitation 6 B.V. (NL)  
 DHSCH Hotel B.V. (NL)  
 Benelux Hotel Exploitation 7 B.V. (NL)  
 Argent Office N.V. (Belgium)  
 BHRE 4 (Maastricht) B.V. (NL) BHRE 1 B.V. (NL)  
 Benelux Hotel Exploitation 8 B.V. (NL)  
 Benelux Hotel Exploitation 5 N.V. (BEL)  
 easyHotel Oxford OpCo Limited (UK)  
 easyHotel Newcastle OpCo Limited (UK)

TIPS One Incentive Partners GP Limited (JE)  
 TIPS One Incentive Partners SLP (JE)  
 TIPS One GP Sarl (LUX)  
 Tristan Income Plus Strategy One SCSp (LUX)  
 TIPS One Alpha Holdings Sarl (LUX)  
 TIPS One Alpha PV I Sarl (LUX)  
 TIPS One Co-Investment GP Sarl (LUX)  
 TIPS One Co-Investment SCSp (LUX)  
 CCP IV (GP) LLP (GBR)  
 Curzon Capital Partners IV (GP) Limited (GBR)  
 CCP 5 GP LLP (GBR)  
 CCP 5 Pool Partnership GP Limited (JE)  
 CCP 5 Pool Partnership SLP (JE)  
 Tristan Capital Partners Asset Management Limited (GBR)  
 TCP SPAIN, SL  
 TCP France (FRA)  
 TCP NL BV (NLD)  
 TCP Poland Spolka z ograniczoną odpowiedzialnością (POL)  
 Tristan Capital Management Company S.à.r.l. (LUX)  
 TCP Co-Investment (GP) S.à.r.l. (LUX)  
 TCP Co-Investment SCSp (LUX)  
 German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)  
 EPISO 4 (GP) S.à.r.l. (LUX)  
 EPISO 4 SCSp (LUX)  
 EPISO 4 (GP) II S.à.r.l. (LUX)  
 EPISO 4 Student Housing SCSp (LUX)

Ausbil Investment Management Limited (AUS)  
 Ausbil Australia Pty. Ltd. (AUS)  
 Ausbil Asset Management Pty. Ltd. (AUS)  
 Ausbil Global Infrastructure Pty. Limited (AUS)  
 Ausbil Investment Management Limited Employee Share Trust (AUS)  
 Ausbil Global SmallCap Fund (AUS)  
 Ausbil Long Short Focus Fund (AUS)

Ausbil CORE Global Listed Infrastructure Fund (no authority to manage fund AUSBIL has sole authority)  
 NYLIFE Distributors LLC (DE)

## SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 - ORGANIZATIONAL CHART

#### NYLife Real Estate Holdings LLC

Huntsville NYL LLC (DE)  
 REEP-IND Forest Park NJ LLC (DE)  
   FP Building 4 LLC (DE)  
   FP Building 1-2-3 LLC (DE)  
   FP Building 17, LLC (DE)  
   FP Building 20, LLC (DE)  
   FP Mantua Grove LLC (DE)  
   FP Lot 1.01 LLC (DE)  
 REEP-IND NJ LLC (DE)  
   NJIND JV LLC (DE)  
     NJIND Hook Road LLC (DE)  
     NJIND Bay Avenue LLC (DE)  
     NJIND Bay AvenueUrban Renewal LLC (DE)  
     NJIND Corbin Street LLC (DE)  
 REEP-MF Cumberland TN LLC (DE)  
   Cumberland Apartments, LLC (TN)  
 REEP-MF Marina Landing WA LLC (DE)  
   REEP-SP Marina Landing LLC (DE)  
 REEP-MF Woodridge IL LLC (DE)  
 REEP-RTL SASI GA LLC (DE)  
 REEP-RTL Bradford PA LLC (DE)  
 REEP-RTL CTC NY LLC (DE)  
   5005 LBJ Tower LLC (DE)  
 REEP-OFC/RTL MARKET ROSS TX LLC (DE)  
   MARKET ROSS TX JV LLC (DE)  
     MARKET ROSS TX GARAGE OWNER LC (DE)  
     MARKET ROSS TX OFFICE OWNER LLC (DE)  
     MARKET ROSS TX RETAIL OWNER LLC (DE)  
 REEP-OFC Mallory TN LLC (DE)  
   3665 Mallory JV LLC (DE)  
 REEP-OFC WATER RIDGE NC LLC (DE)  
 REEP-OFC 2300 Empire LLC (DE)  
 REEP-MF Wynnewood PA LLC (DE)  
   Wynnewood JV LLC (DE)  
 REEP-MU Fayetteville NC LLC (DE)  
   501 Fayetteville JV LLC (DE)  
     501 Fayetteville Owner LLC (DE)  
 REEP-MU SOUTH GRAHAM NC LLC (DE)  
   401 SOUTH GRAHAM JV LLC (DE)  
     401 SOUTH GRAHAM OWNER LLC (DE)  
 REEP-IND COMMERCE CITY CO LLC (DE)  
   REEP-BRENNAN COMMERCE CITY JV LLC (DE)  
 REEP-OFC Mass Ave MA LLC (DE)  
 REEP-MF FARMINGTON IL LLC (DE)  
   REEP-MARQUETTE FARMINGTON JV LLC (DE)  
     REEP-MARQUETTE FARMINGTON OWNER LLC (DE)  
 REEP-MF BELLEVUE STATION WA LLC (DE)  
   REEP-LP BELLEVUE STATION JV LLC (DE)  
 REEP-HINE ENCLAVE POINT AZ LLC (DE)

REEP-HINES ENCLAVE POINT JV LLC (DE)  
 REEP-MF WILDHORSE RANCH TX LLC (DE)  
   REEP-WP WILDHORSE RANCH JV LLC (DE)  
 REEP-IND ROMULUS MI LLC (DE)  
   REEP-NPD ROMULUS JV LLC  
 REEP-IND ROMULUS MI II LLC (DE)  
   REEP-NPD ROMULUS II AND III JV LLC  
     REEP-NPD ROMULUS II AND III JV LLC (DE)  
     REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) (DE)  
 REEP-NPD Romulus B6 LLC (DE)  
   REEP-NPD Romulus B6 JV LLC (DE)  
 REEP-MF SOUTH MAIN TX LLC (DE)  
   REEP-AO SOUTH MAIN JV LLC (DE)  
   REEP-AO SOUTH MAIN OWNER LLC (DE)  
 REEP-IND Cubes Roosevelt LLC (DE)  
   REEP-IND Cubes Roosevelt JV, LLC (DE)  
     4300 Roosevelt LLC (ILL)

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
.0826	New York Life Group	66915	13-5582869	1583827	0000071633		New York Life Insurance Company	..NY	..UDP						
.0826	New York Life Group	91596	13-3044743	3683691	0000727136		New York Life Insurance and Annuity Corporation	..DE	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
.0826	New York Life Group	81353	52-1530175				NYLIFE Insurance Company of Arizona	..AZ	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	.0826
			13-4199614				New York Life Enterprises LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			13-4081725	2928649	0001270096		NYLIFE LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			52-2206682		0001513831		New York Life Investment Management Holdings LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			27-0166422				NYLIFE Real Estate Holdings, LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
.0826	New York Life Group	64548	13-2556568				New York Life Group Insurance Company of NY	..NY	..IA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	.0826
.0826	New York Life Group	65498	23-1503749				Life Insurance Company of North America	..IA	..RE	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	.0826
			06-1252418				LINA Benefit Payments, Inc.	..DE	..NIA	Life Insurance Company of North America	Ownership	100.000	New York Life Insurance Company	..NO	
			47-2379075				New York Life Benefit Payments LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			47-2530753				NYL Real Assets LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYL Emerging Manager LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYL Wind Investments LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYLIC HKP Member LLC	..DE	..NIA	New York Life Insurance Company	Ownership	67.974	New York Life Insurance Company	..NO	
							NYLIC HKP Member LLC	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	32.026	New York Life Insurance Company	..NO	
							NYLIC HKP Venture LLC	..DE	..NIA	NYLIC HKP Member LLC	Ownership	51.000	New York Life Insurance Company	..NO	
							NYLIC HKP REIT LLC	..DE	..NIA	NYLIC HKP Venture LLC	Ownership	51.000	New York Life Insurance Company	..NO	
							NYLIM Jacob Ballas India Holdings IV	..MUS	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
							NYL 717 Texas Member LLC	..DE	..NIA	New York Life Insurance Company	Ownership	60.000	New York Life Insurance Company	..NO	
							NYL 717 Texas Member LLC	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	40.000	New York Life Insurance Company	..NO	
			33-4333250				NYL 717 Texas Holdings LLC	..DE	..NIA	New York Life Insurance Company	Ownership	75.960	New York Life Insurance Company	..NO	
			33-4333250				NYL 717 Texas Holdings LLC	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	24.040	New York Life Insurance Company	..NO	
			33-3087177				NYL 717 Texas REIT Holdings	..DE	..NIA	NYL 717 Texas Holdings LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			33-4263088				NYL 717 Texas Avenue TX TRS, LLC	..DE	..NIA	NYL 717 Texas REIT Holdings	Ownership	100.000	New York Life Insurance Company	..NO	
							NYL 717 Texas Avenue TX Owner, LLC	..DE	..NIA	NYL 717 Texas REIT Holdings	Ownership	100.000	New York Life Insurance Company	..NO	
							MSSIV NYL Investor Member LLC	..DE	..NIA	New York Life Insurance Company	Ownership	90.000	New York Life Insurance Company	..NO	
							MSSIV NYL Investor Member LLC	..DE	..NIA	New York Life Insurance and Annuity Corporation	Ownership	10.000	New York Life Insurance Company	..NO	
			98-1075997				Flatiron RR LLC	..DE	..NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	..NO	
			98-1180305				Flatiron CLO 2013-1 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
			98-1330289				Flatiron CLO 2015-1 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 17 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 18 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 19 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 20 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 21 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron RR CLO 22 LLC	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	12
							Flatiron CLO 25 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 26 Ltd.	..NJ	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 23 LLC	..DE	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	4
							Flatiron CLO 27 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	
							Flatiron CLO 28 Ltd.	..CYM	..OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	..NO	
							Flatiron CLO 30 Ltd.	..DE	..OTH	Flatiron RR LLC	Influence	1.000	New York Life Insurance Company	..NO	
							Flatiron RR LLC, Manager Series	..DE	..NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	..NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Flatiron RR LLC, Retention Series	DE	NIA	New York Life Insurance Company	Board of Directors	0.000	New York Life Insurance Company	NO	
							Flatiron CLO 29 Ltd.			TBD	TBD		New York Life Insurance Company	NO	
							Flatiron RR CLO 30 Ltd.	CYM		TBD	TBD		New York Life Insurance Company	NO	
							Flatiron CLO 31 Ltd.			TBD	TBD		New York Life Insurance Company	NO	
							Flatiron CLO 32 Ltd.			NYL Investors	Ownership	70.000	New York Life Insurance Company	NO	
							Flatiron CLO 33 Ltd.			TBD	TBD		New York Life Insurance Company	NO	
							Flatiron CLO 34 Ltd. NYL Investors			TBD	TBD		New York Life Insurance Company	NO	
							Stratford CDO 2001-1 Ltd.	CYM	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	8
							Silver Spring, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Silver Spring Associates, L.P.	PA	NIA	Silver Spring, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-002 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-003 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-006 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-007-LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-008 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-009 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-017 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-018 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-021 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-025 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-031 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-036 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-041 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-043 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-044 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-048 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-061 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-063 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-067 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-069 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							SCP 2005-C21-070 LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Ennis, L.P.	TX	NIA	NYMH-Ennis GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Freepport, L.P.	TX	NIA	NYMH-Freepport GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Houston, L.P.	TX	NIA	NYMH-Houston GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Plano, L.P.	TX	NIA	NYMH-Plano GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-San Antonio, L.P.	TX	NIA	NYMH-San Antonio GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Stephenville, L.P.	TX	NIA	NYMH-Stephenville GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Taylor, L.P.	TX	NIA	NYMH-Taylor GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH Attleboro MA, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYMH-Farmingdale, NY, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia GP, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NYLMDC-King of Prussia Realty, LP	DE	NIA	NYLMDC King of Prussia GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			88-1158147				Country Place LP	DE	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
			88-1150098				Country Place JV LLC	DE	NIA	Country Place LP	Ownership	0.000	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance Company	Ownership	95.500	New York Life Insurance Company	NO	
							REEP-MF Salisbury Square Tower One TAF LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.500	New York Life Insurance Company	NO	
			88-1049453				REEP-DRP Salisbury Square Tower One TAB JV LLC	DE	NIA	REEP-MF Salisbury Square Tower One TAF LLC	Ownership	80.000	New York Life Insurance Company	NO	
							REEP-DRP Salisbury Square Tower One TAB JV LLC	DE	NIA	REEP-DRP Salisbury Square Tower One TAB JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Salisbury Square Tower One LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							CUMBERLAND PROPERTIES LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-3304035				2015 DIL PORTFOLIO HOLDINGS LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			47-3444658				PA 180 KOST RD LLC	DE	NIA	2015 DIL PORTFOLIO HOLDINGS LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Cortlandt Town Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP West NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-ADC GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-0765152				REEP-WP ART TOWER JV LLC	DE	NIA	New York Life Insurance Company	Ownership	95.000	New York Life Insurance Company	NO	
							REEP-1250 Forest LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HZ SPENCER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 4700 Na11 TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Alpha TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-2598877				REEP-IND MCP VIII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND CHINO CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND FRANKLIN MA HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			61-1738919				REEP-IND FREEDOM MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Fridley MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Kent LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND LYMAN MA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			32-0442193				REEP-IND MCP II NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4607723				REEP-IND MCP IV NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4646530				REEP-IND MCP V NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4685915				REEP-IND MCP VII NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			83-4592121				REEP-IND MCP IIII OWNER NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND MCP West NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND STANFORD COURT CA LLC	DE	NIA	REEP-IND STANFORD COURT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valley View TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Valwood TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF 960 East Paces Ferry GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			82-1945938				REEP-MF 960 EPF Opco GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4102691				REEP-MF Emblem DE LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			84-4056296				REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance Company	Ownership	99.000	New York Life Insurance Company	NO	
							REEP-MF Gateway TAF UT LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
			84-4056296				REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Gateway TAF UT LLC	Ownership	99.000	New York Life Insurance Company	NO	
			84-4028263				REEP-WP Gateway TAB JV LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	1.000	New York Life Insurance Company	NO	
							REEP-WP Gateway TAB JV LLC	DE	NIA	REEP-MF Mount Laurel NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-220 NW Owner LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF NORTH PARK CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AVERY OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			87-1661026				REEP-MF One City Center NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF One City Center NC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wallingford WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ HOLDER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF STEWART AZ	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-OFC Aspect OR LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
							REEP-OFC Bellevue WA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC Financial Center FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC WATER RIDGE NC HOLDCO LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TWO WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FOUR WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC FIVE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SIX WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC SEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC EIGHT WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC NINE WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC TEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ELEVEN WATER RIDGE NC LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2351415				REEP-MF FOUNTAIN PLACE MN LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			81-2456809				REEP-MF FOUNTAIN PLACE LLC	DE	NIA	REEP-MF FOUNTAIN PLACE MN LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3514927				REEP-MF Park-Line FL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND 10 WEST II AZ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Flemington NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			08-2185280				REEP-RTL Mill Creek NJ LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
			85-3592979				REEP-RTL NPM GA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 515 Post Oak TX LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC	DE	NIA	New York Life Insurance Company	Ownership	39.000	New York Life Insurance Company	NO	
							REEP-RTL DTC VA LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	61.000	New York Life Insurance Company	NO	
			87-2706041				REEP-RTL DTC-S VA LLC	DE	NIA	New York Life Insurance Company	Ownership	37.000	New York Life Insurance Company	NO	
							REEP-RTL DTC-S VA LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	63.000	New York Life Insurance Company	NO	
							REEP-OFC 410 TOWNSEND CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 410 TOWNSEND	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville GP LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville LP	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-LPP Kernersville JV LP	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-SS Kernersville QRS, Inc	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 600 TOWNSEND CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 600 TOWNSEND LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 1341 G DC LLC	DE	NIA	New York Life Insurance Company	Ownership	65.000	New York Life Insurance Company	NO	
							REEP-OFC 1341 G DC LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	35.000	New York Life Insurance Company	NO	
							REEP-OFC 1030 15NW DC LLC	DE	NIA	New York Life Insurance Company	Ownership	65.000	New York Life Insurance Company	NO	
							REEP-OFC 1030 15NW DC LLC Corporation	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	35.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							REEP-OFC 1111 19NW DC LLC	DE	NIA	New York Life Insurance Company	Ownership	63.826	New York Life Insurance Company	NO	
							REEP-OFC 1111 19NW DC LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	36.174	New York Life Insurance Company	NO	
							REEP-OFC 30 WM IL LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-SS Marshfield LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP- LLC Marshfield JV LLC	DE	NIA	REEP-SS Marshfield LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-SS Vallejo LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 353 Sacramento LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-Royal 353 Sacramento JV LLC	DE	NIA	REEP-OFC 353 Sacramento LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Reno LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus II AND III JV LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus II AND III JV B4 OWNER LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC)	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus B6 LLC	DE	NIA	NYLIFE Real Estate Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus B6 JV LLC	DE	NIA	REEP-NPD Romulus B6 LLC	Ownership	100.000	New York Life Insurance Company	NO	
			39-4116618				REEP-OFC 757 Third Avenue NY LLC	DE	NIA	New York Life Insurance Company	Ownership	53.000	New York Life Insurance Company	NO	
			39-4116618				REEP-OFC 757 Third Avenue NY LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	47.000	New York Life Insurance Company	NO	
							REEP-OFC 260 Sheridan JV CA LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 260 Sheridan JV Owner CA LLC	DE	NIA	REEP-OFC 260 Sheridan JV CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REKA 51M HOLDINGS, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Raritan Center LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Talmadge Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Melrich Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 18, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 19, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Summitt Ridge Apartments, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							PTC Acquisitions, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Martingale Road LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Funding	CYM	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							New York Life Global Funding	DE	OTH	New York Life Insurance Company	Other	0.000	New York Life Insurance Company	NO	5
							Government Energy Savings Trust 2003-A	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							UFI-NOR Federal Receivables Trust, Series 2009B	NY	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	6
							JREP Fund Holdings I, L.P.	CYM	NIA	New York Life Insurance Company	Ownership	12.500	New York Life Insurance Company	NO	
							Jaguar Real Estate Partners L.P.	CYM	NIA	New York Life Insurance Company	Ownership	30.300	New York Life Insurance Company	NO	
							REEP-NYL JAG ACQUISITION CO MEMBER LLC	DE	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
							NYLIFE Office Holdings Member LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
					0001711406		NYLIFE Office Holdings LLC	DE	NIA	NYLIFE Office Holdings Member LLC	Ownership	51.000	New York Life Insurance Company	NO	
					0001728620		NYLIFE Office Holdings REIT LLC	DE	NIA	NYLIFE Office Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC DRAKES LANDING LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC CORPORATE POINTE CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC VON KARIAN CA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC ONE BOWDOIN SQUARE MA LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 525 N Tryon NC LLC	DE	NIA	NYLIFE Office Holdings REIT LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-2591038				525 Charlotte Office LLC	DE	NIA	REEP-OFC 525 N Tryon NC LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IMPIC OFC PROMINENCE ATLANTA LLC	DE	NIA	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	NO	
							Sol Invictus Note Issuer 2021-1 LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11
							Veritas Doctrina Note Issuer SPV LLC	DE	OTH	New York Life Insurance Company	Influence	0.000	New York Life Insurance Company	NO	11

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**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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							Fairview Capital Partners, LLC	DE	NIA	New York Life Insurance Company	Other	49.000	New York Life Insurance Company	NO	
							AC 2023 NMTC Investor, LLC	LA	NIA	New York Life Insurance Company	Ownership	79.200	New York Life Insurance Company	NO	
							AC 2023 NMTC Investor, LLC	LA	NIA	New York Life Insurance and Annuity Corporation	Ownership	19.800	New York Life Insurance Company	NO	
							USB NMTC FUND 2023-6, LLC	DE	NIA	AC 2023 NMTC Investor, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIAC RLP II, LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	NO	
							Development Funding Backed Pass-Through Trust Series	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	11.750	New York Life Insurance Company	NO	
							NYLIC RLP II, LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
							Phalanx Mortgage Opportunities Trust	DE	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
							Phalanx Mortgage Opportunities Trust Manager LLC	DE	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
							MSVEF II Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	85.000	New York Life Insurance Company	NO	
							MSVEF II Investor LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	15.000	New York Life Insurance Company	NO	
							MSVEF Investor LLC	DE	NIA	New York Life Insurance Company	Ownership	100.000	New York Life Insurance Company	NO	
					0001742549		MSVEF Feeder LP	DE	NIA	MSVEF Investor LLC	Ownership	55.560	New York Life Insurance Company	NO	
							MSVEF REIT LLC	DE	NIA	MSVEF Feeder LP	Ownership	55.560	New York Life Insurance Company	NO	
							Madison Square Value Enhancement Fund LP	DE	NIA	MSVEF REIT LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-MF Evanston II LP	DE	NIA	MSVEF-MF Evanston GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-IND Commerce 303 AZ LP	DE	NIA	MSVEF-IND Commerce 303 GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-SW Commerce 303 JV LP	DE	NIA	MSVEF-IND Commerce 303 AZ LP	Ownership	95.000	New York Life Insurance Company	NO	
			88-2404158				MSVEF-MF Pennbrook Station GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	51.000	New York Life Insurance Company	NO	
			88-2389603				MSVEF-MF Pennbrook Station PA LP	DE	NIA	MSVEF-MF Pennbrook Station GP LLC	Ownership	51.000	New York Life Insurance Company	NO	
			92-0292003				MSVEF-MF Burroughs Mill GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF Burroughs Mill NJ LP	DE	NIA	MSVEF-MF Burroughs Mill GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy JV GP LLC	DE	NIA	Madison Square Value Enhancement Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-MF Gramercy OH LP	DE	NIA	MSVEF-MF Gramercy JV GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF-CR Gramercy JV LP	DE	NIA	MSVEF-MF Gramercy OH LP	Ownership	75.000	New York Life Insurance Company	NO	
			93-2307803				MSVEF-CR Gramercy Owner GP LLC	DE	NIA	MSVEF-CR Gramercy JV LP (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			93-2308168				MSVEF-CR Gramercy Owner LP	DE	NIA	MSVEF-CR Gramercy JV LP (Delaware)	Ownership	99.900	New York Life Insurance Company	NO	
			93-2308168				MSVEF-CR Gramercy Owner LP	DE	NIA	MSVEF-CR Gramercy Owner GP LLC (Delaware)	Ownership	0.100	New York Life Insurance Company	NO	
							SEAF Sichuan SME Investment Fund LLC	DE	NIA	New York Life Enterprises LLC	Ownership	39.980	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	New York Life Enterprises LLC	Ownership	84.380	New York Life Insurance Company	NO	
			98-0412951				New York Life International Holdings Limited	MUS	NIA	NYL Cayman Holdings Ltd.	Ownership	15.620	New York Life Insurance Company	NO	
							Max Estates Limited, Max Ventures and Industries Limited	IND	NIA	New York Life International Holdings Limited	Ownership	19.450	New York Life Insurance Company	NO	
							Max Estates Limited, Max Ventures and Industries Limited	IND	NIA	New York Life Insurance Company	Ownership	1.290	New York Life Insurance Company	NO	
							Max I Limited	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Assets Services Limited	IND	NIA	Max Ventures and Industries Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	NO	
							Max Square Limited	IND	NIA	New York Life Insurance Company	Ownership	49.000	New York Life Insurance Company	NO	
							Pharmax Corporation Limited	IND	NIA	Max Estates Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							Max Towers Private, Limited	IND	NIA	Max Estates Ltd.	Ownership	51.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

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							Max Towers Private. Limited .....	IND	NIA	New York Life Insurance Company .....	Ownership .....	49.000	New York Life Insurance Company .....	NO	
							Max Estates 128 Private. Limited. ....	IND	NIA	Max Estates Ltd. ....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Max Estates Gurgaon Limited. ....	IND	NIA	Max Estates Ltd. ....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Acreage Builders Private. Limited. ....	IND	NIA	Max Estates Ltd. ....	Ownership .....	51.000	New York Life Insurance Company .....	NO	
							Acreage Builders Private. Limited. ....	IND	NIA	New York Life Insurance Company .....	Ownership .....	49.000	New York Life Insurance Company .....	NO	
							Astiki Realty Private Limited .....	IND	NIA	Max Estates Ltd. ....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Max Estates Gurgaon Two Limited .....	IND	NIA	Max Estates Ltd. ....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							NYL Cayman Holdings Ltd. ....	CYM	NIA	New York Life Enterprises LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							NYL Worldwide Capital Investments, LLC .....	DE	NIA	NYL Cayman Holdings Ltd. ....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Seguros Monterrey New York Life, S.A. de C.V. ....	MEX	IA	New York Life Enterprises LLC .....	Ownership .....	99.998	New York Life Insurance Company .....	NO	
							Seguros Monterrey New York Life, S.A. de C.V. ....	MEX	IA	NYL Worldwide Capital Investments .....	Ownership .....	0.002	New York Life Insurance Company .....	NO	
							Administradora de Conductos SMNYL, S.A. de C.V. ....	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership .....	99.000	New York Life Insurance Company .....	NO	
							Agencias de Distribucion SMNYL, S.A. de C.V. ....	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership .....	99.000	New York Life Insurance Company .....	NO	
							Inmobiliaria SMNYL, S.A. de C.V. ....	MEX	NIA	Seguros Monterrey New York Life, S.A. de C.V. ....	Ownership .....	99.000	New York Life Insurance Company .....	NO	
							Inmobiliaria SMNYL, S.A. de C.V. ....	MEX	NIA	Agencias de Distribucion SMNYL, S.A. de C.V. ....	Ownership .....	1.000	New York Life Insurance Company .....	NO	
			26-1483563				Eagle Strategies LLC .....	DE	NIA	NYLIFE LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			13-3853547				New York Life Capital Corporation .....	DE	NIA	NYLIFE LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			13-3808042		0001033244		New York Life Trust Company .....	NY	NIA	NYLIFE LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			27-0145686		0000071637		NYLIFE Securities LLC .....	DE	NIA	NYLIFE LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			13-3929029				NYLINK Insurance Agency Incorporated .....	DE	NIA	NYLIFE LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			46-4293486				NYL Investors LLC .....	DE	NIA	New York Life Investment Management Holdings LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							NYL Investors (U.K.) Limited .....	GBR	NIA	NYL Investors LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							NYL Investors REIT Manager LLC .....	DE	NIA	NYL Investors LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			33-2215510				MSVEF II GP LLC .....	DE	NIA	NYL Investors LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF RT Feeder II LP .....	DE	NIA	MSVEF II GP LLC .....	Ownership .....	70.000	New York Life Insurance Company .....	NO	
			33-2273403				MSVEF II RT LLC .....	DE	NIA	MSVEF RT Feeder II LP .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			33-2175484				Madison Square Value Enhancement Fund II LP .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			41-2901334				MSVEF II MF Innsbrook VA LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF II-IND Turner West KS LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF II-IND Turner West KS JV LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF II-IND Turner West KS Owner 6 LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF II-IND Turner West KS Owner 7 LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MSVEF II-IND Turner West KS Owner 8 LLC .....	DE	NIA	MSVEF II RT LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
			39-3533989				MSVEF II MF Graces Reserve Member NC LLC .....	DE	NIA	MSVEF II GP LLC .....	Ownership .....	90.000	New York Life Insurance Company .....	NO	
			39-3505817				Graces Reserve JV LLC .....	DE	NIA	MSVEF II MF Graces Reserve Member NC LLC .....	Ownership .....	90.000	New York Life Insurance Company .....	NO	
			39-3493316				Graces Reserve NC Owner LLC .....	DE	NIA	Graces Reserve JV LLC .....	Ownership .....	99.900	New York Life Insurance Company .....	NO	
							NYL Investors NCVAD II GP, LLC .....	DE	NIA	NYL Investors LLC .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							McMorgan Northern California Value Add/Development Fund II, LP .....	DE	NIA	NYL Investors LLC .....	Ownership .....	50.000	New York Life Insurance Company .....	NO	
							MNCVAD II-OFC 770 L Street CA LLC .....	DE	NIA	McMorgan Northern California Value Add/Development Fund II, LP .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							McMorgan Northern California Value Add/Development Fund II, LP .....	DE	NIA	McMorgan Northern California Value Add/Development Fund II, LP .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							MNCVAD II-MF UNION CA LLC .....	DE	NIA	McMorgan Northern California Value Add/Development Fund II, LP .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

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							MNCVAD 11- HOLLIDAY UNION JV LLC .....	DE	NIA	MNCVAD 11-MF UNION CA LLC .....	Ownership	90.000	New York Life Insurance Company .....	NO	
							MNCVAD 11-OFC HARBORS CA LLC .....	DE	NIA	McMorgan Northern California Value Add/Development Fund II, LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
							MNCVAD 11-SEAGATE HARBORS LLC .....	DE	NIA	MNCVAD 11-OFC HARBORS CA LLC .....	Ownership	90.000	New York Life Insurance Company .....	NO	
							MNCVAD 11-OFC 630 K Street CA LLC .....	DE	NIA	McMorgan Northern California Value Add/Development Fund II, LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			92-0347104				MNCVAD 11-IND SHILOH CA LLC .....	DE	NIA	Add/Development Fund II, LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			92-0387490				MNCVAD 11-BIG SHILOH JV LLC .....	DE	NIA	MNCVAD 11-IND SHILOH CA LLC .....	Ownership	90.000	New York Life Insurance Company .....	NO	
			84-1758196				MSSDF GP LLC .....	DE	NIA	NYL Investors LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-2306247				MSSDF II GP LLC .....	DE	NIA	NYL Investors LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-2399069				MSSDF II Member LLC .....	DE	NIA	New York Life Insurance Company .....	Ownership	35.000	New York Life Insurance Company .....	NO	
			93-2399069				MSSDF II Member LLC .....	DE	NIA	New York Life Insurance Annuity Corporation .....	Ownership	65.000	New York Life Insurance Annuity Corporation .....	NO	
			93-2469180				Madison Square Structured Debt Fund II LP .....	DE	NIA	MSSDF II Member LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			92-2421807				MSSDF REIT II LLC .....	DE	NIA	Madison Square Structured Debt Fund II LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			84-1781419				MSSDF Member LLC .....	DE	NIA	New York Life Insurance Company .....	Ownership	35.000	New York Life Insurance Company .....	NO	
			84-1781419				MSSDF Member LLC .....	DE	NIA	New York Life Insurance Annuity Corporation .....	Ownership	65.000	New York Life Insurance Annuity Corporation .....	NO	
			84-1797003				Madison Square Structured Debt Fund LP .....	DE	NIA	MSSDF Member LLC .....	Ownership	40.400	New York Life Insurance Company .....	NO	
			84-1819107				MSSDF REIT LLC .....	DE	NIA	Madison Square Structured Debt Fund LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			84-1825208				MSSDF REIT Funding Sub I LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			85-4113067				MSSDF REIT Funding Sub II LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			85-4120070				MSSDF REIT Funding Sub III LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			85-4267365				MSSDF REIT Funding Sub IV LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			87-3760197				MSSDF REIT Funding Sub V LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			88-0722421				MSSDF REIT Funding Sub VI LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			92-0605792				MSSDF REIT Funding Sub VII LLC .....	DE	NIA	MSSDF REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-1441293				MSSDF-OFCB Voss San Felipe LLC .....	DE	NIA	Madison Square Structured Debt Fund LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-1429937				MSSDF-OFCB Woodway LLC .....	DE	NIA	Madison Square Structured Debt Fund LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-2600376				MSSDF-OFCB Hanover LLC .....	DE	NIA	Madison Square Structured Debt Fund LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			93-4382159				MSSDF-OFCB EI Segundo LLC .....	DE	NIA	Madison Square Structured Debt Fund LP .....	Ownership	100.000	New York Life Insurance Company .....	NO	
							MSSIV GP LLC .....	DE	NIA	NYL Investors LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			88-2478001				Madison Square Strategic Investments Venture LP .....	DE	NIA	MSSIV NYL Investor Member LLC .....	Ownership	51.000	New York Life Insurance Company .....	NO	
			88-2478001				Madison Square Strategic Investments Venture LP .....	DE	NIA	Third Party .....	Ownership	49.000	New York Life Insurance Company .....	NO	
							MSSIV REIT Manager LLC .....	DE	NIA	Madison Square Strategic Investments Venture LP .....	Ownership	51.000	New York Life Insurance Company .....	NO	
							Madison Square Strategic Investments REIT LLC .....	DE	NIA	Madison Square Strategic Investments Venture LP .....	Ownership	51.000	New York Life Insurance Company .....	NO	
							MSSIV- MF Country Place MD LLC .....	DE	NIA	Madison Square Strategic Investments Venture REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			33-1407777				MSSIV-IND Speedway SC LLC .....	DE	NIA	New York Life Insurance Company .....	Ownership	45.900	New York Life Insurance Company .....	NO	
			33-1407777				MSSIV-IND Speedway SC LLC .....	DE	NIA	New York Life Insurance Annuity Corporation .....	Ownership	5.100	New York Life Insurance Company .....	NO	
			33-1958036				NRL Speedway Venture LLC .....	DE	NIA	MSSIV-IND Speedway SC LLC .....	Ownership	39.530	New York Life Insurance Company .....	NO	
			33-1958036				NRL Speedway Venture LLC .....	DE	NIA	Third Party .....	Ownership	60.470	New York Life Insurance Company .....	NO	
							SC Speedway Hwy 124, LLC .....	DE	NIA	NRL Speedway Venture LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	
			33-4098304				MSSIV-IND Speedway Phase II JV SC LLC .....	DE	NIA	Madison Square Strategic Investments Venture REIT LLC .....	Ownership	100.000	New York Life Insurance Company .....	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			33-4122965				MSSIV-IND Speedway Phase II Member SC LLC	DE	NIA	MSSIV-IND Speedway Phase II JV SC LLC	Ownership	100.000	New York Life Insurance Company	NO	
			33-4399404				SC Speedway Grand National, LLC	DE	NIA	MSSIV-IND Speedway Phase II Member SC LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MSVEF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF GP LLC	DE	NIA	NYL Investors LLC	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				NYL Investors Madison Core Property Fund LP	DE	NIA	NYL Investors LLC	Ownership	0.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
			83-4025228				MCPF Holdings Manager LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
			83-4049223				MCPF MA Holdings LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
			83-4019048				MCPF Holdings LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
			83-4019048				MADISON-IND TAMARAC FL LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC BRICKELL FL LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-0577235				MADISON-IND POWAY CA LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPC POWAY JV LLC	DE	NIA	MADISON-IND POWAY CA LLC	Ownership	95.000	New York Life Insurance Company	NO	
			92-0648454				MADISON-MF GRANARY FLATS TX LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-0665896				MADISON-AO GRANARY FLATS JV LLC	DE	NIA	MADISON-MF GRANARY FLATS TX LLC	Ownership	99.999	New York Life Insurance Company	NO	
			92-0665896				MADISON-AO GRANARY FLATS JV LLC	DE	NIA	Third Party	Ownership	0.001	New York Life Insurance Company	NO	
			92-0680594				MADISON-AO GRANARY FLATS OWNER LLC	DE	NIA	MADISON-AO GRANARY FLATS JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-3125674				MADISON-MF THE MEADOWS WA LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS OWNER LLC	DE	NIA	MADISON-MF THE MEADOWS WA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-ACG THE MEADOWS JV LLC	DE	NIA	MADISON-ACG THE MEADOWS OWNER LLC	Ownership	100.000	New York Life Insurance Company	NO	
			99-4200017				MADISON-MOB Lee Highway VA LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-OFC 5161 CA LLC	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-SS Kernersville QRS, Inc.	DE	NIA	MCPF Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville JV GP LLC	DE	NIA	MADISON-SS Kernersville QRS, Inc.	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville JV GP LLC	DE	NIA	Third Party	Ownership	10.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville JV LP	DE	NIA	MADISON-SS Kernersville QRS, Inc.	Ownership	90.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville JV LP	DE	NIA	Third Party	Ownership	10.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville GP LLC	DE	NIA	MADISON-LPP Kernersville JV LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPP Kernersville LP	DE	NIA	MADISON-LPP Kernersville JV LP	Ownership	100.000	New York Life Insurance Company	NO	
			39-2172692				MADISON-MF Apex Newbury PA LLC	DE	NIA	MCPF Holdings	Ownership	100.000	New York Life Insurance Company	NO	
			39-4738855				MCPF-MOB PEMBROKE PINES FL LLC	DE	NIA	MCPF Holdings	Ownership	100.000	New York Life Insurance Company	NO	
			93-4025380				MCPF-MF Perimeter Gardens GA LLC	DE	NIA	MCPF Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND LINDR TABOR ROAD NJ LLC	DE	NIA	MCPF Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-MF Yorkshire MD LLC	DE	NIA	MCPF Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							Yorkshire Apartments JV LLC	DE	NIA	Madison-MF Yorkshire MD LLC	Ownership	90.000	New York Life Insurance Company	NO	
							Yorkshire Apartments LP	DE	NIA	Yorkshire Apartments JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
			83-4019048				MADISON-IND 2080 ENTERPRISE CA LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
							MADISON-IND CLAWITER CA LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-REDCO CLAWITER JV LLC	DE	NIA	MADISON-IND CLAWITER CA LLC	Ownership	95.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
			92-3853733				MADISON-IND ENTERPRISE RIALTO CA LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
							MIREF Mill Creek, LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	
										NYL Investors Madison Core Property Fund LP					
							MIREF Gateway, LLC	DE	NIA		Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
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							MIREF Gateway Phases II and III, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Delta Court, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Fremont Distribution Center, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Century, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Newpoint Commons, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Northsight, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Riverside, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF 101 East Crossroads, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							101 East Crossroads, LLC	DE	NIA	MIREF 101 East Crossroads, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Hawthorne, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Auburn 277, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Sumner North, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Wellington, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MIREF Warner Center, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Duluth GA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone I CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerstone III CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MOB Centerstone IV CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC Centerpoint Plaza CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC One Main Place OR LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF Hoyt OR LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			47-5172577				MADISON-RTL Clifton Heights PA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-IND Locust CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			94-3390961				MADISON-OFC Weston Pointe FL LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-MF MCCADDEN CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC 1201 WEST IL LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	

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**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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			83-4019048				MADISON-MCCAFFERY 1201 WEST IL LLC	DE	NIA	MADISON-OFC 1201 WEST IL LLC	Ownership	92.500	New York Life Insurance Company	NO	
			83-4019048				MADISON-MF TECH RIDGE TX LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			83-4019048				MADISON-RTL SARASOTA FL, LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			83-4019048				MADISON-MOB CITRACADO CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			87-4220549				Madison-MF Osprey QRS Inc.	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			87-4097153				Madison-MF Osprey NC GP LLC	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	100.000	New York Life Insurance Company	NO	
			87-4075458				Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey QRS Inc.	Ownership	99.000	New York Life Insurance Company	NO	
			87-4075458				Madison-MF Osprey NC LP	DE	NIA	Madison-MF Osprey NC GP LLC	Ownership	1.000	New York Life Insurance Company	NO	
							MADISON-SS Crozet VA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-LPP Crozet JV LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC 85 BLUXOME CA LLC	DE	NIA	NYL Investors Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MADISON-OFC 85 BLUXOME JV CA LLC	DE	NIA	MADISON-OFC 85 BLUXOME CA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Madison-MF Apex Newbury PA LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
							MCPF-MOB PEMBROKE PINES FL LLC	DE	NIA	Madison Core Property Fund LP	Ownership	100.000	New York Life Insurance Company	NO	
			39-2948083				NYLIM Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Bow River Advisers, LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	49.000	New York Life Insurance Company	NO	
							NYL Investments Europe Limited	IRL	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108933				NYL Investments (International) Ltd.	GBR	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108959				NYL Investments (Services) Ltd.	GBR	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1108940				NYL Investments UK LLP	GBR	NIA	NYL Investments (International) Ltd.	Ownership	99.000	New York Life Insurance Company	NO	
			98-1108940				NYL Investments UK LLP	GBR	NIA	NYL Investments (Services) Ltd.	Ownership	1.000	New York Life Insurance Company	NO	
							New York Life Investment Management Asia Limited	JPN	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			13-4080466		0000061227		MacKay Shields LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MacKay Shields Emerging Markets Debt Portfolio	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676586				MacKay Municipal Managers Opportunities GP LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2332835		0001432467		MacKay Municipal Opportunities Master Fund, L.P.	DE	NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			22-2267512		0001432468		MacKay Municipal Opportunities Fund, L.P.	DE	NIA	MacKay Municipal Managers Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			27-0676650				MacKay Municipal Managers Credit Opportunities GP, LLC	DE	NIA	MacKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523736		0001460030		MacKay Municipal Credit Opportunities Master Fund, L.P.	DE	NIA	MacKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-0523739		0001460023		MacKay Municipal Credit Opportunities Fund, L.P.	DE	NIA	MacKay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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			38-4019880		0001700102		Mackay Municipal Credit Opportunities HL Fund, L.P.	DE	NIA	Mackay Municipal Managers Credit Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3040968				Mackay Municipal Short Term Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-3041041		0001532022		Mackay Municipal Short Term Opportunities Fund LP	DE	NIA	Mackay Municipal Short Term Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Ownership	50.000	New York Life Insurance Company	NO	
							Plainview Funds plc	IRL	NIA	Mackay Shields LLC	Board of Directors	50.000	New York Life Insurance Company	NO	
							Plainview Funds plc Mackay Shields Strategic Bond Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc Mackay Shields Strategic Bond Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc - Mackay Shields Structured Products Opportunities Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc - Mackay Shields Structured Products Opportunities Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	0.000	New York Life Insurance Company	NO	
							Plainview Funds plc Mackay Shields Emerging Markets Debt Portfolio	IRL	NIA	Mackay Shields LLC	Ownership	1.410	New York Life Insurance Company	NO	
							Plainview Funds plc Mackay Shields Emerging Markets Debt Portfolio	IRL	NIA	New York Life Insurance Company	Ownership	98.590	New York Life Insurance Company	NO	
			27-3064248				Mackay Shields High Yield Active Core Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-4248749		0001502130		Mackay Shields High Yield Active Core Fund LP	DE	NIA	Mackay Shields High Yield Active Core Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001502133		Mackay Shields Defensive Bond Arbitrage Fund Ltd.	BMU	NIA	Mackay Shields LLC	Ownership	0.070	New York Life Insurance Company	NO	
							Mackay Shields Core Fixed Income Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2732939				Mackay Shields Core Fixed Income Fund LP	DE	NIA	Mackay Shields Core Fixed Income Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2733007		0001529525		Mackay Shields Select Credit Opportunities Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1760156				Mackay Shields Select Credit Opportunities Fund LP	DE	NIA	Mackay Shields Select Credit Opportunities Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-4553436		0001703194		Mackay Municipal Managers California Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-3358622				Mackay Municipal California Opportunities Fund, L.P.	DE	NIA	Mackay Municipal Managers California Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-2401724				Mackay Municipal New York Opportunities GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			38-4002797		0001685030		Mackay Municipal New York Opportunities Fund, L.P.	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001700100		Mackay Municipal Opportunity HL Fund LP	DE	NIA	Mackay Municipal New York Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			81-2575585				Mackay Municipal Capital Trading GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4846547				Mackay Municipal Capital Trading Master Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1836504				Mackay Municipal Capital Trading Fund, L.P.	DE	NIA	Mackay Municipal Capital Trading GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1715543				Mackay Shields Intermediate Bond Fund GP LLC	DE	NIA	Mackay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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			82-1716026		0001715261		MackKay Shields Intermediate Bond Fund LP	DE	NIA	MackKay Shields Intermediate Bond Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers Opportunities Allocation GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3051488				MackKay Municipal Managers Opportunities Allocation Master Fund LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3085547				MackKay Municipal Managers Opportunities Allocation Fund A LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-3088001				MackKay Municipal Managers Opportunities Allocation Fund B LP	DE	NIA	MackKay Municipal Managers Opportunities Allocation GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2017635				MackKay Municipal Managers High Yield Select GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2046842		0001783642		MackKay Municipal High Yield Select Fund LP	DE	NIA	MackKay Municipal Managers High Yield Select GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal Managers High Income Opportunities GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MackKay Municipal High Income Opportunities Fund LP	DE	NIA	MackKay Municipal Managers High Income Opportunities GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1621347				Candriam Global Sustainable Emerging Markets Equities Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.000	New York Life Insurance Company	NO	
			87-1598388				MKS Digital Assets LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	MKS Global Emerging Markets Equities Fund GP LLC	Ownership	0.000	New York Life Insurance Company	NO	
			87-1645818				Candriam Global Emerging Markets Equities Fund LP	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.005	New York Life Insurance Company	NO	
			92-3561816				MackKay Shields Series Fund Managing Member LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3539309				MackKay Shields Series Fund	DE	NIA	MackKay Shields Series Fund Managing Member LLC (Delaware)	Ownership	100.000	New York Life Insurance Company	NO	
			92-3559458				Securitized Credit Opportunities Series	DE	NIA	MackKay Shields Series Fund Managing Member LLC	Ownership	3.560	New York Life Insurance Company	NO	
			92-3559459				Securitized Credit Opportunities Series	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	96.440	New York Life Insurance Company	NO	
			99-5102668				High Yield Corporate Bond Series	DE	NIA	MackKay Shields Series Fund Managing Member LLC	Ownership	0.000	New York Life Insurance Company	NO	
			99-5102669				High Yield Corporate Bond Series	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.000	New York Life Insurance Company	NO	
			92-3540205				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	DE	NIA	MackKay Shields LLC	Ownership	100.000	New York Life Insurance Company	NO	
			92-3561393				MackKay Shields Emerging Markets Sovereign Debt Feeder Fund LP	DE	NIA	MackKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-1664787				Apogem Capital LLC	DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance Company	Ownership	21.900	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	New York Life Insurance and Annuity Corporation	Ownership	65.640	New York Life Insurance Company	NO	
			36-4715120				Madison Capital Funding LLC	DE	NIA	Life Insurance Company of North America	Ownership	12.460	New York Life Insurance Company	NO	
			26-2806813				MCF Co-Investment GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806864		0001538585		MCF Co-Investment GP LP	DE	NIA	MCF Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-2806918		0001538584		Madison Capital Funding Co-Investment Fund LP	DE	NIA	MCF Co-Investment GP LP	Ownership	100.000	New York Life Insurance Company	NO	
			80-0920962				Madison Avenue Loan Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1711540		0001577927		Madison Avenue Loan Fund LP	DE	NIA	Madison Avenue Loan Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			30-1143853				MCF Fund I LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
							MCF Hanwha Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Ironshore Investment BL I Ltd.	BMU	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			46-2213974				MCF CLO IV LLC	DE	NIA	New York Life Insurance Company	Ownership	6.700	New York Life Insurance Company	NO	
			46-2213974				MCF CLO IV LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			81-4067250				MCF CLO V LLC	DE	NIA	New York Life Insurance Company	Ownership	5.000	New York Life Insurance Company	NO	
			81-4067250				MCF CLO V LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-1943737				MCF CLO VI LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			82-2734635				MCF CLO VII LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII Ltd	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO VIII LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
			99-1698517				MCF CLO VIII Blocker LLC	DE	NIA	MCF CLO VIII Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Ltd	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO IX LLC	DE	NIA	MCF CLO IX Ltd	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO 10 Ltd.	NJ	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF CLO 10 LLC	DE	NIA	MCF CLO 10 Ltd.	Ownership	100.000	New York Life Insurance Company	NO	
							MCF CLO IX Blocker LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4883128				MCF CLO 10 Blocker LLC	DE	NIA	Madison Capital Funding LLC	Ownership	100.000	New York Life Insurance Company	NO	
			61-1907486				MCF KB Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF KB Fund II LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MC KB Fund III LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			84-3329380				MCF Hyundai Fund LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							Apogem Direct Lending Hyundai Fund 2 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	2
							Apogem Direct Lending Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem DL Levered Fund 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem DL Levered Fund SPV 2023-1 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Direct Lending Loan Portfolio 2023 LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem Umbrella	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
							Apogem US Direct Lending Limited I	CYM	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
			36-4715120				Apogem Direct Lending Nighthawk Fund	CYM	NIA	Madison Capital Funding LLC	Other	100.000	New York Life Insurance Company	NO	
							MCF Senior Debt Fund 2020 GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	
			85-1708233				MCF Senior Debt Fund 2020 LP	CYM	NIA	MCF Senior Debt Fund 2020 LP	Other	0.000	New York Life Insurance Company	NO	1
			35-2537165				MCF Mezzanine Carry I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	New York Life Insurance Company	Ownership	66.670	New York Life Insurance Company	NO	
							New York Life Insurance and Annuity Corporation	DE	NIA	Corporation	Ownership	33.330	New York Life Insurance Company	NO	
			32-0469843				MCF Mezzanine Fund I LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF PD Fund GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			98-1450997				MCF PD Fund LP	DE	NIA	MCF PD Fund GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							MCF Senior Debt Fund 2019-I GP LLC	DE	NIA	Madison Capital Funding LLC	Other	0.000	New York Life Insurance Company	NO	1
			83-4242231				MCF Senior Debt Fund 2019-I LP	DE	NIA	MCF Senior Debt Fund 2019-I GP LLC	Other	0.000	New York Life Insurance Company	NO	1
							Apogem Senior Direct Lending Fund GP LLC	DE	NIA	Apogem Capital LLC fka New York Life Investments Alternatives LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Senior Direct Lending Origination Company (0) LP	DE	NIA	Apogem Senior Direct Lending Fund GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Capital Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							New York Life Capital Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							New York Life Capital Partners IV GenPar, LP	..DE.....	..NIA.....	New York Life Capital Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund, L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Core Opportunities Fund II L.P.	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners IV GenPar LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
					0001670568		GoldPoint Mezzanine Partners Co-Investment Fund A, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
					0001652367		GoldPoint Mezzanine Partners IV, LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Blocker LP (GPMBA)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV A Preferred Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV C Blocker LP (GPMBC)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV D Blocker LP (GPMBD)	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV F Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV G Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV H Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Mezz IV I Blocker LP	..DE.....	..NIA.....	GoldPoint Mezzanine Partners IV, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Mezzanine Partners Offshore IV, L.P.	..CYM.....	..NIA.....	GoldPoint Mezzanine Partners IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Co-Investment V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar GP LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
					0001670563		GoldPoint Partners Co-Investment Fund-A, LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP V ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP V G Blocker Holdco LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment V, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt Partners Offshore V, LP	..CYM.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V RS LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V GenPar GP, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Private Debt V, LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V A Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP Private Debt V-ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V B Blocker, LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP PD V D Blocker LLC	..DE.....	..NIA.....	GoldPoint Partners Private Debt V, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP LuxCo V GP Sarl	..LUX.....	..NIA.....	GoldPoint Partners Private Debt V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager III GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							GoldPoint Partners Select Manager III GenPar, L.P.	..CYM.....	..NIA.....	GoldPoint Partners Select Manager III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
					0001644721		GoldPoint Partners Select Manager Fund III, L.P.	..CYM.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Fund III AIV, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager III GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager IV GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager IV GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
					0001725867		GoldPoint Partners Select Manager Fund IV, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager IV GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager V GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager V GenPar, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager V GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Fund V, L.P.	..DE.....	..NIA.....	GoldPoint Partners Select Manager V GenPar, L.P.	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada V GenPar Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund V, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada V GenPar Inc.	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada III GenPar, Inc	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund III, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada III GenPar, Inc	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Canada IV GenPar Inc	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GoldPoint Partners Select Manager Canada Fund IV, L.P.	..CAN.....	..NIA.....	GoldPoint Partners Canada IV GenPar Inc	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI - ECI Aggregator LP	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker A LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker B LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker C LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker D LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker E LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker F LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker H LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							GPP VI Blocker I LLC	..DE.....	..NIA.....	GoldPoint Partners Co-Investment VI GenPar, LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							Apogem Co-Invest VII GenPar, GP LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							Apogem Co-Invest VII, GenPar LP	..DE.....	..NIA.....	Apogem Co-Invest VII GenPar, GP LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							Apogem Partners Co-Investment VII, LP	..DE.....	..NIA.....	Apogem Co-Invest VII, GenPar LP	Ownership	100.000	New York Life Insurance Company	..NO.....	
							Goldpoint Partners Canada GenPar, Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							NVLCAP Canada II GenPar, Inc.	..CAN.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	
							NVLCAP Select Manager Canada Fund II, L.P.	..CAN.....	..NIA.....	NVLCAP Canada II GenPar, Inc.	Ownership	100.000	New York Life Insurance Company	..NO.....	
							NVLCAP Mezzanine Partners II GenPar GP, LLC	..DE.....	..NIA.....	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO.....	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							NYLIM Mezzanine Partners II GenPar, LP	DE	NIA	NYLIM Mezzanine Partners II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Mezzanine Partners III, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar, LP	Ownership	100.000	New York Life Insurance Company	NO	
					0001483925		NYLCAP Mezzanine Offshore Partners III, LP	CYM	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager GenPar, LP	DE	NIA	NYLCAP Mezzanine Partners III GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP Select Manager II GenPar GP, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
					0001520743		NYLCAP Select Manager Fund II, L.P.	CYM	NIA	NYLCAP Select Manager II GenPar GP, LP	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-JB Asset Management Co. LLC	MUS	NIA	NYLCAP India Funding LLC	Ownership	24.660	New York Life Insurance Company	NO	2
					0001356865		New York Life Investment Management India Fund II, LLC	MUS	NIA	NYLIM-JB Asset Management Co., LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management India Fund (FVIC) II, LLC	MUS	NIA	New York Life Investment Management India Fund II, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLCAP India Funding III LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM-Jacob Ballas Asset Management Co. III, LLC	MUS	NIA	NYLCAP India Funding III LLC	Ownership	24.660	New York Life Insurance Company	NO	3
					0001435025		NYLIM Jacob Ballas India Fund III, LLC	MUS	NIA	NYLIM-Jacob Ballas Asset Management Company III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas Capital India (FVIC) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Jacob Ballas India (FII) III, LLC	MUS	NIA	NYLIM Jacob Ballas India Fund III, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Evolve Asset Management, Ltd.	CYM	NIA	Apogem Capital LLC	Ownership	24.500	New York Life Insurance Company	NO	
							EIF Managers Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	58.720	New York Life Insurance Company	NO	
							EIF Managers II Limited	MUS	NIA	Evolve Asset Management, Ltd.	Ownership	55.000	New York Life Insurance Company	NO	
							AHF V ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF V GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							AHF VI ECI Aggregator LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar GP LLC	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							AHF VI GenPar LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund V LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Heritage Fund VI LP	DE	NIA	Apogem Capital LLC	Ownership	1.000	New York Life Insurance Company	NO	
							Apogem Cardinal Co-Investment GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Cardinal Co-Investment Fund, LP	DE	NIA	Apogem Cardinal Co-Investment GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							ARAF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Real Assets Fund IV, LP	DE	NIA	ARAF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							ASF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Secondary Fund VII, LP	DE	NIA	ASF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Secondary Fund VII Coinvestments LP	DE	NIA	ASF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Apogem Secondary Fund VII, LP	CYM	NIA	ASF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							BFO GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							BFO Apogem Private Markets LP	DE	NIA	BFO GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Tetra Opportunities Partners	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
			84-2631913				BMG PAMM GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2611868				BMG PA Private Markets LP	DE	NIA	BMG PAMM GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1503475				BMG Private Markets LP	CYM	NIA	BMG PAMM GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Special Situations LLC	CYM	NIA	BMG Private Markets (Cayman) LP	Ownership	100.000	New York Life Insurance Company	NO	7
			84-2641258				PACD MM, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			84-2106547				PA Capital Direct, LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							ApCap Strategic Partnership I LLC	DE	NIA	PACD MM, LLC	Other	0.000	New York Life Insurance Company	NO	7
							PA Credit Program Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-1396530				PA Credit Program Carry, LLC	DE	NIA	PA Credit Program Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4877177		0001368975		Private Advisors Coinvestment Fund, LP	DE	NIA	PACIF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF II GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			26-1662477		0001489910		Private Advisors Coinvestment Fund II, LP	DE	NIA	PACIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591588				PACIF II Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-2591860				PACIF II Carry, LLC	DE	NIA	PACIF II Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2548534				PACIF III Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			80-0916710				PACIF III Carry, LLC	DE	NIA	PACIF III Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4247870		0001646588		Private Advisors Coinvestment Fund IV, LP	DE	NIA	PACIF IV GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PACIF IV Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-4489053				PACIF IV Carry, LLC	DE	NIA	PACIF IV Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PAMMF GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
			83-1689912		0001762448		PA Middle Market Fund, LP	DE	NIA	PAMMF GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF III GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund III, LP	DE	NIA	PASCBF III GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-4838202		0001374891			DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCBF V GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Buyout Fund V, LP	DE	NIA	PASCBF V GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			45-4078336		0001537995			DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VI Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VI Carry, LLC	DE	NIA	PASCPEF VI Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VI GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VI, LP	DE	NIA	PASCPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VI, LP	CYM	NIA	PASCPEF VI GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1223903		0001635254			DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VII GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VII, LP	DE	NIA	PASCPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			47-5430553		0001657189			DE	NIA	PASCPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VII, LP	CYM	NIA	PASCPEF VII GP, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			98-1286549		0001711424			DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VII Carry Parent, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VII Carry, LLC	DE	NIA	PASCPEF VII Carry Parent LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF VIII GP LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VIII, LP	DE	NIA	PASCPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
							Private Advisors Small Company Private Equity Fund VIII, LP	CYM	NIA	PASCPEF VIII GP LLC	Ownership	100.000	New York Life Insurance Company	NO	
			82-2042371					DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	
							PASCPEF IX GP, LLC	DE	NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
			84-1800282 .. 98-1516465 ..				PA Small Company Private Equity Fund IX, LP .. PA Small Company Private Equity Fund IX, LP .. APEF X GP, LLC ..	..DE..... ..CYM..... ..DE.....	..NIA..... ..NIA..... ..NIA.....	PASCOPEF IX GP, LLC .. PASCOPEF IX GP, LLC .. Apogem Capital LLC ..	Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO.....	
			37-2155868 .. 61-2217155 ..				Apogem Private Equity Fund X, LP .. Apogem Private Equity Fund X .. APEF XI GP, LLC .. Apogem Private Equity Fund XI (Cayman), LP .. Apogem Private Equity Fund XI, LP ..	..DE..... ..CYM..... ..DE..... ..CYM..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA..... ..NIA.....	APEF X GP, LLC .. APEF X GP, LLC .. Apogem Capital LLC .. APEF XI GP, LLC .. APEF XI GP, LLC ..	Ownership .. Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO..... ..NO.....	
			26-4331000 .. 26-4331219 ..				APEF XI Multi-Asset, LP .. APEF XI Directs, LP .. Cuyahoga Capital Partners IV Management Group LLC .. Cuyahoga Capital Partners IV LP ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	Apogem Private Equity Fund XI, LP .. Apogem Private Equity Fund XI, LP .. Apogem Capital LLC .. Cuyahoga Capital Partners IV Management Group LLC ..	Ownership .. Ownership .. Ownership .. Other ..	100.000 .. 100.000 .. 100.000 .. 0.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			26-3698069 .. 26-3698209 ..	3835342 .. 3835351 ..			Cuyahoga Capital Emerging Buyout Partners Management Group LLC .. Cuyahoga Capital Emerging Buyout Partners LP .. PA Real Assets Carry Parent, LLC ..	..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA.....	Apogem Capital LLC .. Cuyahoga Capital Emerging Buyout Partners Management Group LLC .. Apogem Capital LLC ..	Ownership .. Other .. Ownership ..	100.000 .. 0.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO.....	
			47-4479441 .. 82-2582122 ..				PA Real Assets Carry, LLC .. PA Real Assets Carry Parent II, LLC .. PA Real Assets Carry II, LLC .. PA Emerging Manager Carry Parent, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	Apogem Capital LLC .. PA Real Assets Carry Parent, LLC .. Apogem Capital LLC .. PA Real Assets Carry Parent II, LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			47-4468334 .. 82-2884836 ..				PA Emerging Manager Carry, LLC .. PA Emerging Manager Carry Parent II, LLC .. PA Emerging Manager Carry II, LLC .. RIC I GP, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	PA Emerging Manager Carry Parent, LLC .. Apogem Capital LLC .. PA Emerging Manager Carry Parent II, LLC .. Apogem Capital LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			47-4146929 .. 47-4511149 ..				Richmond Coinvestment Partners I, LP .. RIC I Carry Parent, LLC .. RIC I Carry, LLC .. PASF V GP, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	RIC I GP, LLC .. Apogem Capital LLC .. RIC I Carry Parent, LLC .. Apogem Capital LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			47-4252449 ..		0001646590 ..		Private Advisors Secondary Fund V, LP .. ABC Burgers LLC .. PASF V Carry, LLC .. PASF V Carry Parent, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	PASF V GP, LLC .. Private Advisors Secondary Fund V, LP .. PASF V GP, LLC .. Apogem Capital LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			84-3310049 .. 84-3090059 ..				PASF VI GP, LLC .. PA Secondary Fund VI, LP .. PA Secondary Fund VI Coinvestments, LP .. PA Secondary Fund VI, LP ..	..DE..... ..DE..... ..DE..... ..CYM.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	Apogem Capital LLC .. PASF VI GP, LLC .. PASF VI GP, LLC .. PASF VI GP, LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 68.140 .. 68.140 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			47-5323045 ..		0001656546 ..		PARAF GP, LLC .. Private Advisors Real Assets Fund, LP .. PARAF Carry Parent, LLC .. PARAF Carry, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	Apogem Capital LLC .. PARAF GP, LLC .. Apogem Capital LLC .. PARAF Carry Parent, LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
			47-5230804 .. 81-4614299 ..		0001660017 .. 0001691962 ..		PASCCIF GP, LLC .. Private Advisors Small Company Coinvestment Fund, LP .. Private Advisors Small Company Coinvestment Fund ERISA, LP .. PASCCIF II GP, LLC ..	..DE..... ..DE..... ..DE..... ..DE.....	..NIA..... ..NIA..... ..NIA..... ..NIA.....	Apogem Capital LLC .. PASCCIF GP, LLC .. PASCCIF GP, LLC .. Apogem Capital LLC ..	Ownership .. Ownership .. Ownership .. Ownership ..	100.000 .. 100.000 .. 100.000 .. 100.000 ..	New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company .. New York Life Insurance Company ..	..NO..... ..NO..... ..NO..... ..NO.....	
							PA Small Company Coinvestment Fund II, LP ..	..DE.....	..NIA.....	PASCCIF II GP, LLC ..	Ownership ..	100.000 ..	New York Life Insurance Company ..	..NO.....	

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**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							PA Small Company Coinvestment Fund II LP	..CVM	..NIA	PASCCIF II GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			47-5472308				PASCCIF Carry Parent, LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			82-3120890				PASCCIF Carry, LLC	..DE	..NIA	PASCCIF Carry Parent, LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			82-3541209		0001721164		PARAF II GP LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			82-3541209				Private Advisors Real Assets Fund II LP	..DE	..NIA	PARAF II GP LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			86-1973380				PA Contract Resources, LLC	..DE	..NIA	Private Advisors Real Assets Fund II LP	Ownership	100.000	New York Life Insurance Company	..NO	
			86-1678206				PARAF III GP LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			87-1875231				PA Real Assets Fund III, LP	..DE	..NIA	PARAF III GP LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			87-1371149				SAF GP LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			83-2670366				Social Advancement Fund, LP	..DE	..NIA	SAF GP LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			83-2634832				Washington Pike GP, LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			84-5036706				Washington Pike, LP	..DE	..NIA	Washington Pike GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			84-5053710				RLP Fund GP, LLC	..DE	..NIA	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
			84-5053710				RLP Fund, LP (RLPLP)	..DE	..NIA	New York Life Insurance Company	Ownership	30.000	New York Life Insurance Company	..NO	
							RLP Fund, LP (RLPLP)	..DE	..NIA	RidgeLake Partners GP, LLC	Ownership	70.000	New York Life Insurance Company	..NO	
			88-2116464				RidgeLake Co-Investment Partners, LP (RLPCOLP)	..DE	..NIA	RidgeLake Partners GP, LLC	Ownership	100.000	New York Life Insurance Company	..NO	
							RLP Glacier Manager Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	72.000	New York Life Insurance Company	..NO	
							RLP Glacier Manager Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	28.000	New York Life Insurance Company	..NO	
							RLP Glacier GP Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	72.000	New York Life Insurance Company	..NO	
							RLP Glacier GP Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	28.000	New York Life Insurance Company	..NO	
							RLP Evergreen LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	72.000	New York Life Insurance Company	..NO	
							RLP Evergreen LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	28.000	New York Life Insurance Company	..NO	
							RLP Gemini LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	100.000	New York Life Insurance Company	..NO	
							RLP Navigator LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	100.000	New York Life Insurance Company	..NO	
							RLP Sigma LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	100.000	New York Life Insurance Company	..NO	
							RLP Sunrise GP Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	83.330	New York Life Insurance Company	..NO	
							RLP Sunrise GP Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	16.660	New York Life Insurance Company	..NO	
							RLP Sunrise Manager Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	83.330	New York Life Insurance Company	..NO	
							RLP Sunrise Manager Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	16.660	New York Life Insurance Company	..NO	
							RLP Triple GP Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	82.010	New York Life Insurance Company	..NO	
							RLP Triple GP Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	17.980	New York Life Insurance Company	..NO	
							RLP Triple Manager Investor LLC	..DE	..NIA	RidgeLake Partners, LP (RLPLP)	Ownership	82.010	New York Life Insurance Company	..NO	
							RLP Triple Manager Investor LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	17.980	New York Life Insurance Company	..NO	
							RLP Fund II GP LLC	..DE	..NIA	RidgeLake Co-Investment Partners, LP (RLPCOLP)	Ownership	0.000	New York Life Insurance Company	..NO	
							RLP Fund II LP	..DE	..NIA	RLP Fund II GP LLC	Ownership	0.000	New York Life Insurance Company	..NO	
							RLP Profit Share (PA), LLC	..DE	..OTH	Employees	Ownership	49.000	New York Life Insurance Company	..NO	
							RLP Profit Share (PA), LLC	..DE	..OTH	New York Life Insurance Company	Ownership	51.000	New York Life Insurance Company	..NO	
							RLP Profit Share (OAPC), LLC	..DE	..OTH	Apogem Capital LLC	Ownership	100.000	New York Life Insurance Company	..NO	
							The Hedged Strategies Fund LLC	..DE	..OTH	Ex-Employees (3 Non-Managing Memebers)	Ownership	98.000	New York Life Insurance Company	..NO	
							The Hedged Strategies Fund LLC	..DE	..OTH	Apogem	Ownership	2.000	New York Life Insurance Company	..NO	
							NYLCAP Holdings	..MUS	..NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	..NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Jacob Ballas Capital India Private Limited	.MUS.	NIA.	NYLCAP Holdings (Mauritius)	Ownership	23.300	New York Life Insurance Company	NO	
							Industrial Assets Holdings Limited	.MUS.	NIA.	NYLCAP Holdings (Mauritius)	Ownership	28.020	New York Life Insurance Company	NO	
							JB Cerestra Investment Management LLP	.MUS.	NIA.	NYLCAP Holdings (Mauritius)	Ownership	12.580	New York Life Insurance Company	NO	
			22-3704242		0001103598		NYLIM Service Company LLC	.DE.	NIA.	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYL Workforce GP LLC	.DE.	NIA.	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			52-2206685		0001133639		New York Life Investment Management LLC	.DE.	NIA.	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NYLIM Fund II GP, LLC	.DE.	NIA.	New York Life Investment Management LLC	Ownership	100.000	New York Life Insurance Company	NO	
							WFGH, GP LLC	.DE.	NIA.	New York Life Investment Management LLC	Ownership	50.000	New York Life Insurance Company	NO	
				4643807	0001406803		Workforce Housing Fund I - 2007, LP	.DE.	NIA.	WFGH, GP LLC	Ownership	50.000	New York Life Insurance Company	NO	
							IndexIQ Holdings LLC	.DE.	NIA.	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	.DE.	NIA.	New York Life Investment Management Holdings LLC	Ownership	74.370	New York Life Insurance Company	NO	
			02-0811751		0001483922		IndexIQ LLC	.DE.	NIA.	IndexIQ Holdings Inc.	Ownership	25.630	New York Life Insurance Company	NO	
							IndexIQ Trust	.DE.	NIA.	IndexIQ LLC	Other	0.000	New York Life Insurance Company	NO	
			02-0811753		0001415996		IndexIQ Advisors LLC	.DE.	NIA.	IndexIQ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investments Active ETF Trust	.DE.	NIA.	New York Life Insurance and Annuity Corporation	Ownership	98.500	New York Life Insurance Company	NO	
							NYLI CBRE Real Assets ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	84.010	New York Life Insurance Company	NO	
							NYLI MacKay Core Plus Bond ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	88.150	New York Life Insurance Company	NO	
							NYLI MacKay California Muni Intermediate ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	13.290	New York Life Insurance Company	NO	
							NYLI MacKay California Muni Intermediate ETF	.DE.	NIA.	New York Life Insurance and Annuity Corporation	Ownership	31.550	New York Life Insurance Company	NO	
							NYLI MacKay High Income ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	97.910	New York Life Insurance Company	NO	
							NYLI Winslow Focused Large Cap Growth ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	78.070	New York Life Insurance Company	NO	
							NYLI Winslow Large Cap Growth ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	15.860	New York Life Insurance Company	NO	
							NYLI MacKay Securitized Income ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	76.420	New York Life Insurance Company	NO	
							NYLI MacKay Securitized Income ETF	.DE.	NIA.	New York Life Insurance and Annuity Corporation	Ownership	16.180	New York Life Insurance Company	NO	
							NYLI MacKay Muni Short Duration ETF	.DE.	NIA.	New York Life Insurance and Annuity Corporation	Ownership	86.930	New York Life Insurance Company	NO	
							NYLI MacKay Muni Allocation ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	90.610	New York Life Insurance Company	NO	
							New York Life Investments ETF Trust	.DE.	NIA.	New York Life Insurance Company	Ownership	10.200	New York Life Insurance Company	NO	
							NYLI 500 International ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	53.620	New York Life Insurance Company	NO	
							NYLI Engender Equality ETF	.DE.	NIA.	New York Life Insurance and Annuity Corporation	Ownership	72.810	New York Life Insurance Company	NO	
							NYLI FTSE International Equity Currency Neutral ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	7.570	New York Life Insurance Company	NO	
							NYLI Global Equity R&D Leaders ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	84.200	New York Life Insurance Company	NO	
							NYLI Healthy Hearts ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	66.150	New York Life Insurance Company	NO	
							NYLI CRBE NexGen Real Estate ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	56.520	New York Life Insurance Company	NO	
							NYLI Candriam International Equity ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	81.840	New York Life Insurance Company	NO	
							NYLI Candriam U.S. Mid Cap Equity ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	97.290	New York Life Insurance Company	NO	
							NYLI Candriam U.S. Large Cap Equity ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	89.730	New York Life Insurance Company	NO	
							NYLI U.S. Large Cap R&D Leaders ETF	.DE.	NIA.	New York Life Investment Management LLC	Ownership	98.500	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							New York Life Investment Management Holdings International	.LUX	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
							New York Life Investment Management Holdings II International	.LUX	NIA	New York Life Investment Management Holdings International	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Group	.LUX	NIA	New York Life Investment Management Holdings II International	Ownership	100.000	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	Candriam Luxembourg	Ownership	66.700	New York Life Insurance Company	NO	
							KTA Holdco	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	33.300	New York Life Insurance Company	NO	
							KILT GP S.à.r.l.	.LUX	NIA	KTA Holdco	Ownership	100.000	New York Life Insurance Company	NO	
							KILT Partnership SCS	.LUX	NIA	KILT GP S.à.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							VIMA Management	.FRA	NIA	KTA Holdco	Ownership	100.000	New York Life Insurance Company	NO	
							VIMA Investment SCA	.FRA	NIA	VIMA Management	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Management S.?.r.l.	.LUX	NIA	KTA Holdco	Ownership	70.000	New York Life Insurance Company	NO	
							Kartesia Management S.?.r.l.	.LUX	NIA	VIMA Investment SCA	Ownership	20.000	New York Life Insurance Company	NO	
							Kartesia Italy Branch	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Spain Branch	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Netherlands Branch	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Germany Branch	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia France	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia UK Ltd.	.GBR	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Belgium	.BEL	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit FFS	.FRA	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP III	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities III S.C.A., SICAV-SIF	.LUX	NIA	Kartesia GP III	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia III Topco S.à.r.l.	.LUX	NIA	Kartesia Credit Opportunities III S.C.A., SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia GP IV	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities IV SCS SICAV-SIF	.LUX	NIA	Kartesia GP IV	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities IV	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia IV Topco S.à.r.l.	.LUX	NIA	Kartesia Credit Opportunities IV SCS SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Master GP	.LUX	NIA	Kartesia Management SA	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Multi-Strategies SCS SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Syndicated Holdco S.à.r.l.	.LUX	NIA	Kartesia Multi-Strategies SCS SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Sponsorless Holdco I S.à.r.l.	.LUX	NIA	Kartesia Multi-Strategies SCS SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Participation 1 S.à.r.l.	.LUX	NIA	Kartesia Multi-Strategies SCS SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Strategies Holdco 1 S.à.r.l.	.LUX	NIA	Kartesia Multi-Strategies SCS SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia CLO I Designated Activity Company	.IRL	NIA	Kartesia Senior Strategies Holdco 1 S.à.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Credit Opportunities V Feeder SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities V S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Kartesia Senior Opportunities I SCS, SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							KASS Unleveled S.à.r.l.	.LUX	NIA	Kartesia Senior Opportunities I SCS, SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							KSO I Topco S.à.r.l.	.LUX	NIA	KASS Unleveled S.à.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities V SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities V S.à.r.l.	.LUX	NIA	Kartesia Credit Opportunities V SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities VI Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Credit Opportunities VI SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Securities VI SCS S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities VI SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia VI Topco S.?.r.l.	.LUX	NIA	Kartesia Credit Opportunities VI SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Impact Fund I SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Impact I SV	.LUX	NIA	Kartesia Impact Fund I SCS	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Polystrategy Fund SCS SICAV-RAIF	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							KSO Evergreen S.à.r.l.	.LUX	NIA	Kartesia Polystrategy Fund SCS SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Opportunities II Feeder SCS	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Senior Opportunities II SCS SICAV RAIF	.LUX	NIA	Kartesia Senior Opportunities II Feeder SCS	Ownership	100.000	New York Life Insurance Company	NO	
							KASS Unlevered II S.à.r.l.	.LUX	NIA	Kartesia Senior Opportunities II SCS SICAV RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							KSO II Topco S.à.r.l.	.LUX	NIA	KASS Unlevered II S.à.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Asset Finance III GP S.à.r.l.	.LUX	NIA	Kartesia Master GP	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Asset Finance III SCA SICAV-RAIF	.LUX	NIA	Kartesia Asset Finance III GP S.à.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Kartesia Asset Finance III Securitization Vehicle S.à.r.l.	.LUX	NIA	Kartesia Asset Finance III SCA SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest Asset Management	.FRA	NIA	Kartesia Master GP	Ownership	51.000	New York Life Insurance Company	NO	
							FIAM HLD SAS	.FRA	NIA	Flexam Invest Asset Management	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest France Management SAS	.FRA	NIA	FIAM HLD SAS	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Tangible Asset Income Fund II SLP	.FRA	NIA	Flexam Invest France Management SAS	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest Lux Management S.?.r.l.	.LUX	NIA	FIAM HLD SAS	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF	.LUX	NIA	Flexam Invest Lux Management S.?.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest Operations S.?.r.l.	.LUX	NIA	Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest Finco 2020 S.?.r.l.	.LUX	NIA	Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF	Ownership	100.000	New York Life Insurance Company	NO	
							Flexam Invest France Management II SAS	.FRA	NIA	FIAM HLD SAS	Ownership	100.000	New York Life Insurance Company	NO	
							Sharia Leasing Fund I SLP	.FRA	NIA	Flexam Invest France Management II SAS	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxco S.à.r.l.	.LUX	NIA	Candriam Group	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Luxembourg (CANLUX)	.LUX	NIA	Candriam Group	Ownership	63.000	New York Life Insurance Company	NO	
							Candriam Luxembourg (CANLUX)	.LUX	NIA	Belfius Bank	Ownership	33.000	New York Life Insurance Company	NO	
							Candriam Luxembourg (CANLUX)	.LUX	NIA	Senior Employees (+1 share held by Candriam Luxco S.à.r.l.)	Ownership	4.000	New York Life Insurance Company	NO	
							Candriam Belgium	.BEL	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam France	.FRA	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam UK Establishment	.GBR	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Germany Branch	.DEU	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam US Branch	.US	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Spain Branch	.ESP	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Netherlands Branch	.NLD	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Candriam MENA Branch	.ARE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Nordic Branch	.SWE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Monétaire SICAV	.FRA	NIA	Cordius CIG	Ownership	0.530	New York Life Insurance Company	NO	
							Candriam Switzerland LLC	.CHE	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam GP	.LUX	NIA	Candriam Luxembourg	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Tristan Real Estate Fund (RAIF)	.LUX	NIA	Candriam GP	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam GP PA	.LUX	NIA	Candriam Luxembourg New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Private Assets	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	81.540	New York Life Insurance Company	NO	
							Candriam Private Assets Kartesia Credit ELTIF	.LUX	NIA	Candriam Private Assets Candriam Private Assets Kartesia Credit	Ownership	81.540	New York Life Insurance Company	NO	
							CPA Kartesia Securities	.LUX	NIA	ELTIF	Ownership	100.000	New York Life Insurance Company	NO	
							ATA Holdco Luxembourg S.?.r.l	.LUX	NIA	Candriam Luxembourg	Ownership	66.700	New York Life Insurance Company	NO	
							ATA Holdco Luxembourg S.?.r.l	.LUX	NIA	Apogem Capital LLC	Ownership	33.300	New York Life Insurance Company	NO	
							Andera Partners	.FRA	NIA	ATA Holdco Luxembourg S.?.r.l	Ownership	100.000	New York Life Insurance Company	NO	
							Andera Expansion GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							Andera Expansion 3 S.L.P.	.FRA	NIA	Andera Expansion GP	Ownership	100.000	New York Life Insurance Company	NO	
							ANDERA EXPANSION 4 S.L.P	.FRA	NIA	Andera Expansion GP	Ownership	100.000	New York Life Insurance Company	NO	
							Andera Smart Infra GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							ANDERA SMART INFRA 1 S.L.P	.FRA	NIA	Andera Smart Infra GP	Ownership	100.000	New York Life Insurance Company	NO	
							ANDERA SMART INFRA 2 S.L.P	.FRA	NIA	Andera Smart Infra GP	Ownership	100.000	New York Life Insurance Company	NO	
							ANDERA SMART INFRA EMPLOI S.L.P	.FRA	NIA	Andera Smart Infra GP	Ownership	100.000	New York Life Insurance Company	NO	
							Terra Nea 1 GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							TERRA NEA 1 SLP	.FRA	NIA	Terra Nea 1 GP	Ownership	100.000	New York Life Insurance Company	NO	
							Andera MidCap GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							ANDERA MIDCAP 5 S.L.P.	.FRA	NIA	Andera MidCap GP	Ownership	100.000	New York Life Insurance Company	NO	
							Andera MidCap 6 S.L.P.S	.FRA	NIA	Andera MidCap GP	Ownership	100.000	New York Life Insurance Company	NO	
							Acto V GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							ACTO V S.L.P.	.FRA	NIA	Acto V GP	Ownership	100.000	New York Life Insurance Company	NO	
							ACI GP	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							ACI II S.L.P.	.FRA	NIA	ACI GP	Ownership	100.000	New York Life Insurance Company	NO	
							ACI Vintage II S.L.P.	.FRA	NIA	ACI GP	Ownership	100.000	New York Life Insurance Company	NO	
							ACI Vintage III S.L.P.	.FRA	NIA	ACI GP	Ownership	100.000	New York Life Insurance Company	NO	
							ACI I, SCA SICAV-FIAR	.LUX	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							Rio Holding Secondary	.FRA	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							Andera Partners España SL	.ESP	NIA	Andera Partners	Ownership	100.000	New York Life Insurance Company	NO	
							IZNES SAS	.LUX	NIA	Candriam Luxembourg	Ownership	2.000	New York Life Insurance Company	NO	
							Belfius Investment Partners	.LUX	NIA	Candriam Luxembourg	Ownership	0.010	New York Life Insurance Company	NO	
							S.W.I.F.T. SCRL	.LUX	NIA	Candriam Luxembourg	Ownership	0.020	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Luxembourg (CANLUX)	Ownership	12.110	New York Life Insurance Company	NO	
							Cordius	.LUX	NIA	Candriam Belgium	Ownership	0.000	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Luxembourg (CANLUX)	Ownership	0.000	New York Life Insurance Company	NO	
							Cordius CIG	.LUX	NIA	Candriam Belgium	Ownership	100.000	New York Life Insurance Company	NO	
							Candriam Absolute Return	.LUX	NIA	Cordius CIG	Ownership	0.350	New York Life Insurance Company	NO	
							Candriam Bonds	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.090	New York Life Insurance Company	NO	
							Candriam Bonds	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Capital Securities	.LUX	NIA	Cordius CIG	Ownership	0.001	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Candriam Bonds Credit Alpha	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	3.000	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Debt Local Currencies	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets Corporate	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Emerging Markets Total Return	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds Euro Corporate 2036	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Euro High Yield	.LUX	NIA	Cordius CIG	Ownership	0.080	New York Life Insurance Company	NO	
							Candriam Bonds International	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Bonds Total Return	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Bonds US Corporate	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Diversified Futures	.LUX	NIA	Cordius CIG	Ownership	0.200	New York Life Insurance Company	NO	
							Candriam Equities L	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	0.360	New York Life Insurance Company	NO	
							Candriam Equities L	.LUX	NIA	Cordius CIG	Ownership	0.000	New York Life Insurance Company	NO	
							Candriam Equities L Australia	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L EMU	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Equities L ESG Market Neutral Edge	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	95.870	New York Life Insurance Company	NO	
							Candriam Equities L ESG Market Neutral Edge	.LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	NO	
							Candriam Equities L Europe	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Equities L Europe Edge	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L Europe Innovation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L Europe Optimum Quality	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L European Autonomy	.LUX	NIA	Cordius CIG	Ownership	0.000	New York Life Insurance Company	NO	
							Candriam Equities L Global Income	.LUX	NIA	Cordius CIG	Ownership	0.040	New York Life Insurance Company	NO	
							Candriam Equities L Japan Edge	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities Merger Arbitrage	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Equities L Risk Arbitrage	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Opportunities	.LUX	NIA	Cordius CIG	Ownership	0.020	New York Life Insurance Company	NO	
							Candriam Equities L US Edge	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam Equities L World Edge	.LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	NO	
							Candriam Equities L World Edge	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	55.390	New York Life Insurance Company	NO	
							Candriam Fund Sustainable Euro Corporate	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Bonds Fossil Free	.LUX	NIA	New York Life Insurance and Annuity Corporation	Ownership	30.620	New York Life Insurance Company	NO	
							Candriam Impact One	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam L	.LUX	NIA	Cordius CIG	Ownership	0.030	New York Life Insurance Company	NO	
							Candriam L Alternative Multi-Strategies	.LUX	NIA	Cordius CIG	Ownership	0.150	New York Life Insurance Company	NO	
							Candriam L Dynamic Asset Allocation	.LUX	NIA	Cordius CIG	Ownership	0.010	New York Life Insurance Company	NO	
							Candriam L Multi-Asset Income & Growth	.LUX	NIA	Cordius CIG	Ownership	12.270	New York Life Insurance Company	NO	
							Candriam M	.LUX	NIA	Cordius CIG	Ownership	12.270	New York Life Insurance Company	NO	
							Candriam M Impact Finance	.LUX	NIA	Cordius CIG	Other	0.320	New York Life Insurance Company	NO	
							Candriam Money Market	.LUX	NIA	Candriam Money Market	Other	0.150	New York Life Insurance Company	NO	
							Candriam Money Market Euro AAA	.LUX	NIA	Cordius CIG	Other	0.560	New York Life Insurance Company	NO	
							Candriam Money Market USD Sustainable	.LUX	NIA	Candriam Money Market	Other	0.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Candriam Patrimoine Obli-Inter .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							Candriam Risk Arbitrage .....	.FRA	NIA	Cordius CIG .....	Ownership .....	0.090	New York Life Insurance Company .....	NO	
							Candriam Sustainable .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Global .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Global High Yield .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.030	New York Life Insurance Company .....	NO	
							Candriam Sustainable Bond Impact .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership .....	5.890	New York Life Insurance Company .....	NO	
							Candriam Sustainable Defensive Asset Allocation .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Children .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Emerging Markets Ex-China .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity US .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Water .....	.LUX	NIA	Cordius CIG .....	Ownership .....	90.070	New York Life Insurance Company .....	NO	
							Candriam Sustainable Equity Future Mobility .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							Candriam World Alternative .....	.LUX	NIA	Cordius CIG .....	Ownership .....	14.270	New York Life Insurance Company .....	NO	
							Candriam World Alternative Alphamax .....	.LUX	NIA	Cordius CIG .....	Ownership .....	14.290	New York Life Insurance Company .....	NO	
							Cleome Index Euro Long Term Bonds .....	.LUX	NIA	Cleome Index .....	Ownership .....	0.140	New York Life Insurance Company .....	NO	
							Cleome Index Short Term Bonds .....	.LUX	NIA	Cleome Index .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							Cleome Index World Equities .....	.LUX	NIA	Cleome Index .....	Ownership .....	0.010	New York Life Insurance Company .....	NO	
							NYL GF .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership .....	28.030	New York Life Insurance Company .....	NO	
							NYL GF .....	.LUX	NIA	New York Life Investment Management Holdings LLC .....	Ownership .....	15.210	New York Life Insurance Company .....	NO	
							NYL GF .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							NYL GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Insurance and Annuity Corporation .....	Ownership .....	48.950	New York Life Insurance Company .....	NO	
							NYL GF AUSBIL Global Essential Infrastructure .....	.LUX	NIA	New York Life Investment Management Holdings LLC .....	Ownership .....	12.130	New York Life Insurance Company .....	NO	
							NYL GF AUSBIL Global Small Cap .....	.LUX	NIA	New York Life Investment Management Holdings LLC .....	Ownership .....	99.180	New York Life Insurance Company .....	NO	
							NYL GF AUSBIL Global Small Cap .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.020	New York Life Insurance Company .....	NO	
							NYL GF US High Yield Corporate Bonds .....	.LUX	NIA	New York Life Investment Management Holdings LLC .....	Ownership .....	13.750	New York Life Insurance Company .....	NO	
							NYL GF US High Yield Corporate Bonds .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.300	New York Life Insurance Company .....	NO	
							Paricor .....	.BEL	NIA	Cordius CIG .....	Ownership .....	0.070	New York Life Insurance Company .....	NO	
							Paricor Patrimonium .....	.BEL	NIA	Cordius CIG .....	Ownership .....	0.070	New York Life Insurance Company .....	NO	
							IndexIQ .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.470	New York Life Insurance Company .....	NO	
							IndexIQ Factors Sustainable Corporate Euro Bond .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.490	New York Life Insurance Company .....	NO	
							IndexIQ Factors Sustainable Europe Equity .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.580	New York Life Insurance Company .....	NO	
							IndexIQ Factors Sustainable Japan Equity .....	.LUX	NIA	Cordius CIG .....	Ownership .....	0.270	New York Life Insurance Company .....	NO	
							IndexIQ Factors Sustainable Sovereign Euro Bond .....	.LUX	NIA	Cordius CIG .....	Ownership .....	2.270	New York Life Insurance Company .....	NO	
							CGH UK Acquisition Company Limited .....	.GBR	NIA	Candriam Group .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Tristan (Holdings) Limited .....	.GBR	NIA	CGH UK Acquisition Company Limited .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							EPISO 3 Feeder (GP) Limited .....		NIA	Tristan (Holdings) Limited .....	Ownership .....	40.000	New York Life Insurance Company .....	NO	
							EPISO 3 Feeder LP .....		NIA	EPISO 3 Feeder (GP) Limited .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Tristan Equity Partners (GP) Limited .....	.GBR	NIA	CGH UK Acquisition Company Limited .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Tristan Equity Partners LP .....	.GBR	NIA	Tristan Equity Partners (GP) Limited .....	Ownership .....	100.000	New York Life Insurance Company .....	NO	
							Tristan Capital Partners Holdings Limited .....	.GBR	NIA	CGH UK Acquisition Company Limited .....	Ownership .....	80.000	New York Life Insurance Company .....	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Tristan Capital Partners Holdings Limited ...	.GBR	NIA	Tristan Equity Partners LP	Ownership	20.000	New York Life Insurance Company	NO	
							EPISO 3 Co-Investment (GP) Limited		NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Co-Investments LP		NIA	EPISO 3 Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment GP Sarl	.LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS Co-Investment SCSp	.LUX	NIA	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners (GP) Sarl	.LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Incentive Partners SCSp	.LUX	NIA	TCP Incentive Partners (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment GP Sarl	.LUX	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment SCSp	.LUX	NIA	TCP Co-Investment GP Sarl (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Co-Investment (GP) Limited		NIA	TCP Co-Investment SCSp (Luxembourg)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Co-Investment LP		NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Co-Investment LP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Co-Investment LLP	.GBR	NIA	CCP III Co-Investment (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) LLP	.GBR	NIA	EPISO 4 Co-Investment LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Incentive Partners LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	4.700	New York Life Insurance Company	NO	
							CCP 5 Co-Investment LLP	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Limited	.GBR	NIA	Tristan Capital Partners Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners LLP	.GBR	NIA	Tristan Capital Limited	Ownership	80.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III Incentive Partners LP	.GBR	NIA	CCP III Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP III (GP) LLP	.GBR	NIA	Curzon Capital Partners III (GP) Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners III LP	.LUX	NIA	CCP III (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV GP Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	99.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV LP	.GBR	NIA	Curzon Capital Partners IV GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt FinCo S.a.r.l.	.LUX	NIA	Curzon Capital Partners IV S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1 Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV IREF 1	.ITA	NIA	CCP IV IREF 1 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 1 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 1 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Stratford City Offices Jersey Unit	.GBR	NIA	CCP IV Bolt 2 Sarl	Ownership	50.000	New York Life Insurance Company	NO	
							Bolt Nominee 1 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							Bolt Nominee 2 Limited	.GBR	NIA	Stratford City Offices Jersey Unit	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Bolt 2 Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Erneside Holding Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							The Forum, Solent, Management Company Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SBP Management Limited	.GBR	NIA	CCP IV Solent Sarl	Ownership	27.830	New York Life Insurance Company	NO	
							CCP IV (GP) Sarl		NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV Kerin Luxembourg Sarl	.LUX	NIA	Curzon Capital Partners IV LP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV SCSp	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	74.000	New York Life Insurance Company	NO	
							Kerin Holding Sarl	.LUX	NIA	CCP IV Kerin Luxembourg Sarl (PUX)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV UK Holding Sarl	.LUX	NIA	Kerin Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Walsall Bescot RP Limited Sarl	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Milton Keynes RP Limited	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Bangor Springill RP Limited Sar l	.LUX	NIA	CCP IV UK Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							EPISO 3 Incentive Partners (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Incentive Partners LP	.GBR	NIA	EPISO 3 Incentive Partners (GP) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	64.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 3 LP	.GBR	NIA	EPISO 3 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 L.P.	.GBR	NIA	European Property Investors Special Opportunities 3 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Luxembourg Holding S.a.r.l.	.LUX	NIA	EPISO 3 L.P.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 3 Wave Holding S.a.r.l.	.LUX	NIA	EPISO 3 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) II Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Student Housing SCSp	.LUX	NIA	EPISO 4 GP II Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 4 LP	.GBR	NIA	EPISO 4 GP LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Caesar Holding Sarl	.GBR	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							Trophy Value Added Fund	.ITA	NIA	EPISO 4 Caesar Holding Sarl	Ownership	74.150	New York Life Insurance Company	NO	
							EPISO 4 Luxembourg Holding Sarl	.LUX	NIA	European Property Investors Special Opportunities 4 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EP Office 1 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Office 2 Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Retail Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Apartments Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EP Hotel Spzoo	.POL	NIA	Powilse Power Station BV (NLD)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight GP Limited	.GBR	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Twilight LP	.GBR	NIA	EPISO 4 Twilight GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Twilight Ireland PRS Properties Eclipse DAC	.IRL	NIA	EPISO 4 Twilight LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 West Holding Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.500	New York Life Insurance Company	NO	
							EPISO 4 Antrim Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Banbridge Sarl	.LUX	NIA	EPISO 4 West Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 France Investments Sarl	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							OPPCI EPISO 4 France Investments	.FRA	NIA	EPISO 4 France Investments Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							SAS VDF	.FRA	NIA	OPPCI EPISO 4 France Investments	Ownership	100.000	New York Life Insurance Company	NO	
							SCI VDF	.FRA	NIA	SAS VDF	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Switch Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							E4 Switch Norway AS	.NOR	NIA	EPISO 4 Switch Holding S.a.r.l.	Ownership	80.000	New York Life Insurance Company	NO	
							EPISO 4 Pilgrim Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TP Property S.a.r.l.	.LUX	NIA	EPISO 4 Pilgrim Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TB Property (Plymouth) Limited	.GBR	NIA	TP Property S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							TB Property Developments (Plymouth) Limited	.GBR	NIA	TP Property S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Lynx Holding S.a.r.l.	.LUX	NIA	EPISO 4 Luxembourg Holding Sarl	Ownership	97.600	New York Life Insurance Company	NO	
							EPISO 4 Lynx S.a.r.l.	.LUX	NIA	EPISO 4 Lynx Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Lynx Marketing S.a.r.l.	.LUX	NIA	EPISO 4 Lynx Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited		NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP		NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	80.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long-Life LP	.GBR	NIA	CCP 5 GP LLP (United Kingdom)	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 (GP) Sarl	.LUX	NIA	Curzon Capital Partners 5 Long-Life LP	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
							Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	.GBR	NIA	COP 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 1 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 2 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 3 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 4 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 5 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 6 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 7 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 8 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 9 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 10 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Jersey Frago 11 Limited		NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 Long-Life Luxembourg S.a.r.l.	.LUX	NIA	Curzon Capital Partners 5 Long-Life SCA SICAV-SIF	Ownership	100.000	New York Life Insurance Company	NO	
							COP 5 LL GP Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Curzon Capital Partners 5 Long Life SCSp	.LUX	NIA	COP 5 LL GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 Incentive Partners GP Limited		NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 Incentive Partners SLP		NIA	EPI SO 5 Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 (GP) Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 5 LP	.LUX	NIA	EPI SO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 Luxembourg Holding S.a.r.l.	.LUX	NIA	European Property Investors Special Opportunities 5 LP	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 Portfolio GP S.a.r.l.	.LUX	NIA	EPI SO 5 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 5 Silver JV SCSp	.LUX	NIA	EPI SO 5 Portfolio GP S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Sterling Square Holdings S.a.r.l.	.LUX	NIA	EPI SO 5 Silver JV SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 5 SCSp-SICAV-SIF	.LUX	NIA	EPI SO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							E6 France Investments FPS-SICAV	.FRA	NIA	European Property Investors Special Opportunities 5 SCSp-SICAV-SIF	Ownership	90.790	New York Life Insurance Company	NO	
							EPI SO 5 Co-Investment SCSp	.LUX	NIA	EPI SO 5 (GP) Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 6 (GP) S.a.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 6 Co-Investment SCSp	.LUX	NIA	EPI SO 6 (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							European Property Investors Special Opportunities 6 SCSp SICAV-SIF	.LUX	NIA	EPI SO 6 (GP) LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPI SO 6 UK Investment Holdings Limited	.GBR	NIA	European Property Investors Special Opportunities 6 SCSp SICAV-SIF	Ownership	64.000	New York Life Insurance Company	NO	
							EPI SO 6 Pegasus Holding Limited	.GBR	NIA	EPI SO 6 UK Investment Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Pegasus Investment Partners LLP (fka Pegasus Affordable Housing LLP)	.GBR	NIA	EPI SO 6 Pegasus Holding Limited (UK)	Ownership	97.500	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Pegasus Affordable Limited	.GBR	NIA	Pegasus Affordable Housing LLP (UK)	Ownership	100.000	New York Life Insurance Company	NO	
							Zen Housing Limited	.GBR	NIA	Pegasus Affordable Limited (UK)	Ownership	100.000	New York Life Insurance Company	NO	
							Zen Housing Investment Ltd.	.GBR	NIA	Pegasus Affordable Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Zen Housing 2 Limited	.GBR	NIA	Pegasus Affordable Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Zen Rented Limited	.GBR	NIA	Pegasus Affordable Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Waterfall Top Holdings Limited	.GBR	NIA	EPISO 6 UK Investment Holdings Limited	Ownership	64.000	New York Life Insurance Company	NO	
							EPISO 6 Waterfall LP	.GBR	NIA	EPISO 6 Waterfall Top Holdings Limited	Ownership	64.000	New York Life Insurance Company	NO	
							Waterfall HoldCo Limited	.GBR	NIA	EPISO 6 Waterfall LP	Ownership	100.000	New York Life Insurance Company	NO	
							Waterfall PropCo Limited	.GBR	NIA	Waterfall HoldCo Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Bury South Management Company Limited	.GBR	NIA	Waterfall PropCo Limited	Ownership	39.000	New York Life Insurance Company	NO	
							Crossway Management Company Limited	.GBR	NIA	Waterfall PropCo Limited	Ownership	16.000	New York Life Insurance Company	NO	
							Turbine Management Company Limited	.GBR	NIA	Waterfall PropCo Limited	Ownership	21.000	New York Life Insurance Company	NO	
							EPISO 6 Phoenix JV LLP	.GBR	NIA	EPISO 6 UK Portfolio GP Limited	Ownership	50.000	New York Life Insurance Company	NO	
							Phoenix Core Holdco Limited	.GBR	NIA	EPISO 6 Phoenix JV LLP (UK)	Ownership	100.000	New York Life Insurance Company	NO	
							Phoenix Core Propco Limited	.GBR	NIA	Phoenix Core Holdco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Cody TP Management Company Limited	.GBR	NIA	Phoenix Core Propco Limited (UK) - GP Guarantor	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Luxembourg Holding S.a.r.l.	.LUX	NIA	European Property Investors Special Opportunities 6 SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							Phoenix Development Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership	99.000	New York Life Insurance Company	NO	
							Phoenix Development Holding S.a.r.l.	.LUX	NIA	Third Party Phoenix Development Holding S.a.r.l. (LUX)	Ownership	1.000	New York Life Insurance Company	NO	
							Phoenix DevCo S.a.r.l.	.LUX	NIA	Phoenix Development Holding S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre JV Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 1 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 2 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Spectre 3 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Spectre JV Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Curado Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Claybrook, S.L.	.ESP	NIA	EPISO 6 Curado Holding S.a.r.l.	Ownership	90.000	New York Life Insurance Company	NO	
							Barnfield Spain, S.L.	.ESP	NIA	EPISO 6 Curado Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Macbeth 2 Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Macbeth 4 SRL	.BEL	NIA	EPISO 6 Macbeth 2 Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Montague 1 Sarl	.LUX	NIA	EPISO 6 Romeo 2 Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Moomin Holding Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Siem Holding Sarl	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	85.000	New York Life Insurance Company	NO	
							EPISO 6 Siem Sarl	.LUX	NIA	EPISO 6 Siem Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Emerald Holdings S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	96.000	New York Life Insurance Company	NO	
							BCRE Leipzig Wohnen Nord B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							BCRE Leipzig Wohnen Ost B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							BCRE Leipzig West Ost B.V.	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							TAG Leipzig-Immobilien GmbH	.LUX	NIA	EPISO 6 Emerald Holdings S.a.r.l. (LUX)	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Platinum Hiding S.a.r.l	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							Frankurt Wohnland GmbH	.DEU	NIA	EPISO 6 Platinum Hiding S.a.r.l	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 MB Holding S.a.r.l	.LUX	NIA	EPISO 6 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							MB Property 1 S.a.r.l	.LUX	NIA	EPISO 6 MB Holding S.a.r.l	Ownership	100.000	New York Life Insurance Company	NO	
							Hella Acquico GP S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Hella Acquico SCSp	.LUX	NIA	Hella Acquico GP S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Hella Holding S.a.r.l.	.LUX	NIA	EPISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main Holding S.a.r.l.	.LUX	NIA	Hella Holding S.a.r.l.	Ownership	96.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**  
**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							H Main 1 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 2 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 4 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 5 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							H Main 7 S.a.r.l.	.LUX	NIA	H Main Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Nexus Holding S.a.r.l.	.LUX	NIA	EPIISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Aventos Eta Investment GmbH	.DEU	NIA	EPIISO 6 Nexus Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Nexus MidCo S.a.r.l.	.LUX	NIA	EPIISO 6 Nexus Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Manor GP S.a.r.l.	.LUX	NIA	EPIISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Manor JV SCSp	.LUX	NIA	EPIISO 6 Manor GP S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Manor Holding S.a.r.l.	.LUX	NIA	EPIISO 6 Manor JV SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							Manor Property S.a.r.l.	.LUX	NIA	EPIISO 6 Manor Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Manor Devco Limited	.GBR	NIA	EPIISO 6 Manor Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Northface Holding S.a.r.l.	.LUX	NIA	EPIISO 6 Luxembourg Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Northface 1 S.a.r.l.	.LUX	NIA	EPIISO 6 Northface Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Northface 2 S.a.r.l.	.LUX	NIA	EPIISO 6 Northface Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							Northface 3 Fixtures S.a.r.l.	.LUX	NIA	EPIISO 6 Northface Holding S.a.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Panther Co-Investment SCSp		NIA	EPIISO 6 Luxembourg Holding Sarl	Ownership	92.150	New York Life Insurance Company	NO	
							EPIISO 6 Panther GP Limited		NIA	EPIISO 6 Luxembourg Holding Sarl	Ownership	90.000	New York Life Insurance Company	NO	
							EPIISO 6 Panther JV SLP		NIA	EPIISO 6 Panther GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Panther Hodco Limited		NIA	EPIISO 6 Panther JV SLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPIISO 6 Panther Property Limited		NIA	EPIISO 6 Panther Hodco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Point A Hotels (Web) Limited	.GBR	NIA	EPIISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Point A Hotels Limited	.GBR	NIA	Point A Hotels (Web) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag St. Andrew Hotel Limited	.GBR	NIA	EPIISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Patrizia Hanover (St. Andrew) PUT		NIA	Raag St. Andrew Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Hotels Limited		NIA	EPIISO 6 Panther Property Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Pub Westminster Limited	.GBR	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							RAAG OBS Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK OBS Limited	.IRL	NIA	RAAG OBS Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Dublin Limited		NIA	QMK OBS Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Dublin Limited		NIA	Raag Dublin Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kensington Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kesington Hotel Limited		NIA	Raag Kensington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Kensington Limited	.GBR	NIA	Raag Kesington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Westminster Hotel Limited		NIA	Raag Westminster Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Westminster Limited		NIA	Raag Westminster Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Liverpool Street Hotel Limited		NIA	Raag Liverpool Street Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Liverpool Street Limited	.GBR	NIA	Raag Liverpool Street Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Kings Cross Hotel Limited		NIA	Raag Kings Cross Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK KX Limited	.GBR	NIA	Raag Kings Cross Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Holdings Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Paddington Hotel Limited		NIA	Raag Paddington Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Paddington Limited	.GBR	NIA	Raag Paddington Hotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Canary Wharf Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Canary Wharf Limited	.GBR	NIA	Raag Canary Wharf Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							Raag Shoreditch Limited		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Shoreditch Limited	.GBR	NIA	Raag Shoreditch Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Raag Aberdeen		NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							QMK Management Limited	.GBR	NIA	Raag Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Co-Investment (GP) S.à.r.l	.LUX	NIA	EPISO6	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Panther Co-Investment (GP) S.à.r.l		NIA	EPISO 6 Panther Co-Investment (GP) S.à.r.l	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Tiger Co-Investment SCSp	.LUX	NIA	EPISO6	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Tiger GP Limited	.GBR	NIA	EPISO6	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Tiger JV LLP	.GBR	NIA	EPISO 6 Tiger GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 6 Tiger Hotels Limited	.GBR	NIA	EPISO 6 Tiger JV LLP	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Limited	.GBR	NIA	EPISO 6 Tiger Hotels Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Top Holdco Limited	.GBR	NIA	easyHotel Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel New UK Mezz Holdco Limited	.GBR	NIA	easyHotel Top Holdco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel New UK Parent Holdco Limited	.GBR	NIA	easyHotel New UK Mezz Holdco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel New UK Master Holdco Limited	.GBR	NIA	easyHotel New UK Parent Holdco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel New UK Limited	.GBR	NIA	easyHotel New UK Master Holdco Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel France SAS	.FRA	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Nice Holdings SAS	.FRA	NIA	easyHotel France SAS	Ownership	100.000	New York Life Insurance Company	NO	
							CGH SAS	.FRA	NIA	easyHotel Nice Holdings SAS	Ownership	100.000	New York Life Insurance Company	NO	
							SC Nice Hotel	.FRA	NIA	CGH SAS	Ownership	99.000	New York Life Insurance Company	NO	
							SC Nice Hotel	.FRA	NIA	easyHotel Nice Holdings SAS	Ownership	1.000	New York Life Insurance Company	NO	
							easyHotel France Aubervilliers SAS	.FRA	NIA	easyHotel France SAS	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel France Marseille Opco SAS	.FRA	NIA	easyHotel France SAS	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel France Marseille Propco SAS	.FRA	NIA	easyHotel France SAS	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel France Marseille Propco SAS	.FRA	NIA	easyHotel France Marseille Propco SAS	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Fira, S.L.	.ESP	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Spain S.L.	.ESP	NIA	easyHotel Fira, S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Spain Holdings S.L.	.ESP	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							eH Barcelona Meridiana OpCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Barcelona Maridiana PropCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							eH Alicante OpCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Alicante PropCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							eH Valencia OpCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Valencia PropCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							eH Madrid Fleta OpCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Spain Madrid Fleta PropCo S.L.	.ESP	NIA	easyHotel Spain Holdings S.L.	Ownership	101.000	New York Life Insurance Company	NO	
							easyHotel Ireland HoldCo Limited	.IRL	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Ireland Limited	.IRL	NIA	easyHotel Ireland HoldCo Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel UK Holdings Limited	.GBR	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Birmingham Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Ipswich Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Milton Keynes Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Leeds Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Cardiff Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Liverpool Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Manchester Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Sheffield Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Glasgow Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Shoreditch Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							easyHotel Croydon Limited	.GBR	NIA	easyHotel UK Holdings Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel BidCo No. 1 Limited	.GBR	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel BidCo No. 2 Limited	.GBR	NIA	easyHotel BidCo No. 1 Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Budget Hotel Holding (BBHH) B.V.	.NLD	NIA	easyHotel BidCo No. 2 Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Budget Hotel Management (BBHM) B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							AMSCCS Hotel B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 1 B.V.	.NLD	NIA	AMSCCS Hotel B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							DHCC Hotel B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie II B.V.	.NLD	NIA	DHCC Hotel B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							RDCC Hotel B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie III B.V.	.NLD	NIA	RDCC Hotel B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							AMSAB Hotel B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 4 B.V.	.NLD	NIA	AMSAB Hotel B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 6 B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							DHSCH Hotel B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 7 B.V.	.NLD	NIA	DHSCH Hotel B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Argent Office.N.V.	.BEL	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							BHRE 4 (Masstricht) B.V.	.NLD	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							BHRE 1 B.V.	.NLD	NIA	BHRE 4 (Masstricht) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 8 B.V.	.NLD	NIA	BHRE 1 B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							Benelux Hotel Exploitatie 5 N.V.	.BEL	NIA	Benelux Budget Hotel Holding (BBHH) B.V.	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Oxford OpCo Limited	.GBR	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							easyHotel Newcastle OpCo Limited	.GBR	NIA	easyHotel New UK Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners GP Limited		NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Incentive Partners SLP		NIA	TIPS One Incentive Partners GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One GP Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Income Plus Strategy One SCSp	.LUX	NIA	TIPS One GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha Holdings Sarl	.LUX	NIA	Tristan Income Plus Strategy One SCSp	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Alpha PV I Sarl	.LUX	NIA	TIPS One Alpha Holdings Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment GP Sarl	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TIPS One Co-Investment SCSp	.LUX	NIA	TIPS One Co-Investment GP Sarl	Ownership	100.000	New York Life Insurance Company	NO	
							CCP IV (GP) LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	50.000	New York Life Insurance Company	NO	
							Curzon Capital Partners IV (GP) Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 GP LLP	.GBR	NIA	Tristan Capital Partners LLP	Ownership	33.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership GP Limited		NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							CCP 5 Pool Partnership SLP		NIA	CCP 5 Pool Partnership GP Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Partners Asset Management Limited	.GBR	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							TCP SPAIN, SL	.ESP	NIA	Tristan Capital Partners Asset Management Limited	Ownership	64.500	New York Life Insurance Company	NO	
							TCP France	.GBR	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP NL BV	.GBR	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Poland Spolka z ograniczona odpowiedzialnoscia	.POL	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Tristan Capital Management Company S.à.r.l.	.LUX	NIA	Tristan Capital Partners Asset Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							TCP Co-Investment (GP) S.à.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Yes/No)	*
							TCP Co-Investment SCSp	.LUX	NIA	TCP Co-Investment (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							German Property Performance Partners Investors Feeder Verwaltungs GmbH	.DEU	NIA	TCP Incentive Partners (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 SCSp	.LUX	NIA	EPISO 4 (GP) S.á.r.l.	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 (GP) II S.á.r.l.	.LUX	NIA	Tristan Capital Partners LLP	Ownership	100.000	New York Life Insurance Company	NO	
							EPISO 4 Student Housing SCSp	.LUX	NIA	Tristan (Holdings) Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Ausbil Investment Management Limited	.AUS	NIA	New York Life Investment Management Holdings II International	Ownership	81.140	New York Life Insurance Company	NO	
							Ausbil Australia Pty. Ltd.	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Ausbil Asset Management Pty. Ltd.	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Ausbil Global Infrastructure Pty. Limited	.AUS	NIA	Ausbil Investment Management Limited	Ownership	55.000	New York Life Insurance Company	NO	
							Ausbil Investment Management Limited Employee Share Trust	.AUS	NIA	Ausbil Investment Management Limited	Ownership	100.000	New York Life Insurance Company	NO	
							Ausbil Global SmallCap Fund	.AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	23.440	New York Life Insurance Company	NO	
							Ausbil Long Short Focus Fund	.AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	31.570	New York Life Insurance Company	NO	
							Ausbil CORE Global Listed Infrastructure Fund	.AUS	NIA	New York Life Insurance and Annuity Corporation	Ownership	100.000	New York Life Insurance Company	NO	
			56-2412827				NYLIFE Distributors LLC	.DE	NIA	New York Life Investment Management Holdings LLC	Ownership	100.000	New York Life Insurance Company	NO	
				3663273	0000914898		Huntsville NYL LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Forest Park NJ LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 4 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 1-2-3 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 17, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Building 20, LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Mantua Grove LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							FP Lot 1.01 LLC	.DE	NIA	REEP-IND Forest Park NJ LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND NJ LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND JV LLC	.DE	NIA	REEP-IND NJ LLC	Ownership	93.000	New York Life Insurance Company	NO	
							NJIND Hook Road LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Bay Avenue Urban Renewal LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							NJIND Corbin Street LLC	.DE	NIA	NJIND JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			46-2951535				REEP-MF Cumberland TN LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			20-1807159				Cumberland Apartments, LLC	.TN	NIA	REEP-MF Cumberland TN LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Marina Landing WA LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-SP Marina Landing LLC	.DE	NIA	REEP-MF Marina Landing WA LLC	Ownership	98.000	New York Life Insurance Company	NO	
							REEP-MF Woodridge IL LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL SASI GA LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL Bradford PA LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-RTL CTC NY LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							5005 LBJ Tower LLC	.DE	NIA	REEP-RTL CTC NY LLC	Ownership	97.000	New York Life Insurance Company	NO	
							REEP-OFC/RTL MARKET ROSS TX LLC	.DE	NIA	NYLIFE Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			37-1842612				MARKET ROSS TX JV LLC	.DE	NIA	REEP-OFC/RTL MARKET ROSS TX LLC	Ownership	98.700	New York Life Insurance Company	NO	
			61-1808552				MARKET ROSS TX GARAGE OWNER LC	.DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			36-4852864				MARKET ROSS TX OFFICE OWNER LLC	.DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			32-0511592				MARKET ROSS TX RETAIL OWNER LLC	.DE	NIA	MARKET ROSS TX JV LLC	Ownership	100.000	New York Life Insurance Company	NO	

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE Y**

**PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM**

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							REEP-OFC Mallory TN LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							3665 Mallory JV LLC	DE	NIA	REEP-OFC Mallory TN LLC	Ownership	90.900	New York Life Insurance Company	NO	
							REEP-OFC Water Ridge NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-OFC 2300 EMPIRE LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF Wynnewood PA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			30-1018932				Wynnewood JV LLC	DE	NIA	REEP-MF Wynnewood PA LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU Fayetteville NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							501 Fayetteville JV LLC	DE	NIA	REEP-MU Fayetteville NC LLC	Ownership	85.000	New York Life Insurance Company	NO	
							501 Fayetteville Owner LLC	DE	NIA	501 Fayetteville JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MU SOUTH GRAHAM NC LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							401 SOUTH GRAHAM JV LLC	DE	NIA	REEP-MU SOUTH GRAHAM NC LLC	Ownership	90.000	New York Life Insurance Company	NO	
							401 SOUTH GRAHAM OWNER LLC	DE	NIA	401 SOUTH GRAHAM JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND COMMERCE CITY CO LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-BRENNAN COMMERCE CITY JV LLC	DE	NIA	REEP-IND COMMERCE CITY CO LLC	Ownership	95.000	New York Life Insurance Company	NO	
							REEP-OFC Mass Ave MA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3570605				REEP-MF FARMINGTON IL LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			85-3582543				REEP-MARQUETTE FARMINGTON JV LLC	DE	NIA	REEP-MF FARMINGTON IL LLC	Ownership	90.000	New York Life Insurance Company	NO	
			85-3602362				REEP-MARQUETTE FARMINGTON OWNER LLC	DE	NIA	REEP-MARQUETTE FARMINGTON JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2888368				REEP-MF BELLEVUE STATION WA LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2917401				REEP-LP BELLEVUE STATION JV LLC	DE	NIA	REEP-MF BELLEVUE STATION WA LLC	Ownership	86.150	New York Life Insurance Company	NO	
							REEP-HINES ENCLAVE POINT AZ LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-HINES ENCLAVE POINT JV LLC	DE	NIA	REEP-HINES ENCLAVE POINT AZ LLC	Ownership	50.000	New York Life Insurance Company	NO	
							REEP-MF WILDHORSE RANCH TX LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
			87-2917401				REEP-MP WILDHORSE RANCH JV LLC	DE	NIA	REEP-MF WILDHORSE RANCH TX LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND ROMULUS MI LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD ROMULUS JV LLC	DE	NIA	REEP-IND ROMULUS MI LLC	Ownership	87.140	New York Life Insurance Company	NO	
							REEP-IND ROMULUS MI II LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD ROMULUS II AND III JV LLC	DE	NIA	REEP-IND ROMULUS MI II LLC	Ownership	75.220	New York Life Insurance Company	NO	
							REEP-NPD Romulus II AND III JV B4 OWNER LLC	DE	NIA	REEP-NPD ROMULUS II AND III JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-NPD Romulus II AND III JV B5 OWNER LLC	DE	NIA	REEP-NPD ROMULUS II AND III JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							(fka REEP-NPD Romulus II JV LLC)	DE	NIA	REEP-NPD ROMULUS II AND III JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-MF SOUTH MAIN TX LLC	DE	NIA	New York Life Real Estate Holdings	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN JV LLC	DE	NIA	REEP-MF SOUTH MAIN TX LLC	Ownership	99.990	New York Life Insurance Company	NO	
							REEP-AO SOUTH MAIN OWNER LLC	DE	NIA	REEP-AO SOUTH MAIN JV LLC	Ownership	100.000	New York Life Insurance Company	NO	
			39-2383351				REEP-IND Cubes Roosevelt LLC	DE	NIA	NVLife Real Estate Holdings, LLC	Ownership	100.000	New York Life Insurance Company	NO	
							REEP-IND Cubes Roosevelt JV, LLC	DE	NIA	REEP-IND Cubes Roosevelt LLC	Ownership	90.000	New York Life Insurance Company	NO	
			88-1004165				4300 Roosevelt LLC	IL	NIA	REEP-IND Cubes Roosevelt JV, LLC	Ownership	100.000	New York Life Insurance Company	NO	

Asterisk	Explanation
1	Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio.
2	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares.
3	Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares.
4	Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company.
5	Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company.
6	Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation.
7	Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests.

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

Asterisk	Explanation
8 .....	Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. ....
9 .....	Control of this entity is pursuant to a management contract with NYL Investors LLC. ....
10 .....	Ausbil Investment Management Limited has sole authority over the management of the fund. ....
11 .....	Investment Pool - Bankruptcy-remote special purpose investment pool vehicle for issuing notes. ....
12 .....	Investment Pool - Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series. ....

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. ....	N/A

**AUGUST FILING**

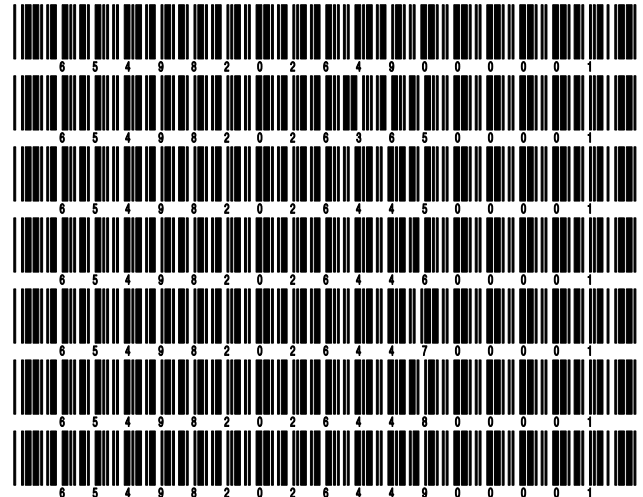
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. ....	N/A
--	-----

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Contingent liability .....		58,695
2597. Summary of remaining write-ins for Line 25 from overflow page		58,695

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	15,172,427	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		15,166,591
2.2 Additional investment made after acquisition .....	40,322	9,169
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....	909	3,333
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	15,211,840	15,172,427
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)	15,211,840	15,172,427

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	1,446,034,604	1,460,927,890
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	36,225,377	183,078,397
2.2 Additional investment made after acquisition .....	2,002,878	13,194,716
3. Capitalized deferred interest and other .....	302,915	1,636,159
4. Accrual of discount .....	265,053	1,087,971
5. Unrealized valuation increase/(decrease) .....		9,842,363
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	42,866,509	199,691,170
8. Deduct amortization of premium and mortgage interest points and commitment fees .....	252,277	1,380,010
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		22,661,713
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	1,441,712,040	1,446,034,604
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	1,441,712,040	1,446,034,604
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)	1,441,712,040	1,446,034,604

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	332,154,856	299,051,126
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	1,024,437	5,542,058
2.2 Additional investment made after acquisition .....	3,243,979	22,558,515
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....	483	1,752
5. Unrealized valuation increase/(decrease) .....	9,147,233	13,518,667
6. Total gain (loss) on disposals .....	275	162,139
7. Deduct amounts received on disposals .....	895,039	6,162,332
8. Deduct amortization of premium, depreciation and proportional amortization .....	346,918	1,135,201
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....	193,085	1,381,867
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	344,136,221	332,154,856
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	344,136,221	332,154,856

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	6,514,972,389	6,689,274,289
2. Cost of bonds and stocks acquired .....	460,107,188	2,082,761,824
3. Accrual of discount .....	2,202,929	8,544,709
4. Unrealized valuation increase/(decrease) .....	(2,457,455)	7,249,743
5. Total gain (loss) on disposals .....	(1,111,199)	(30,766,126)
6. Deduct consideration for bonds and stocks disposed of .....	239,908,544	2,226,746,486
7. Deduct amortization of premium .....	3,615,005	16,370,299
8. Total foreign exchange change in book/adjusted carrying value .....	(1,629,155)	7,384,254
9. Deduct current year's other than temporary impairment recognized .....	963,489	7,096,262
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees .....	46,695	736,743
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....	6,727,644,354	6,514,972,389
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)	6,727,644,354	6,514,972,389

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>ISSUER CREDIT OBLIGATIONS (ICO)</b>								
1. NAIC 1 (a) .....	2,369,758,200	584,081,803	587,596,145	(6,475,569)	2,359,768,289			2,369,758,200
2. NAIC 2 (a) .....	2,839,051,910	210,360,384	77,838,194	(20,767,774)	2,950,806,326			2,839,051,910
3. NAIC 3 (a) .....	305,874,674	1,709,730	1,246,274	17,631,569	323,969,699			305,874,674
4. NAIC 4 (a) .....	105,844,084	5,555,093	6,808,480	5,772,747	110,363,444			105,844,084
5. NAIC 5 (a) .....	23,408,978	443,296	548,221	424,627	23,728,680			23,408,978
6. NAIC 6 (a) .....	2,445,726	524	813,488	1,379,075	3,011,837			2,445,726
7. Total ICO	5,646,383,572	802,150,830	674,850,802	(2,035,325)	5,771,648,275			5,646,383,572
<b>ASSET-BACKED SECURITIES (ABS)</b>								
8. NAIC 1 .....	948,852,660	94,939,087	85,041,702	54,440	958,804,485			948,852,660
9. NAIC 2 .....	95,966,204	6,100,954	3,252,629	(1,473,652)	97,340,877			95,966,204
10. NAIC 3 .....	10,070,222	1,613,538	200,495	174,238	11,657,503			10,070,222
11. NAIC 4 .....	3,954,964	1,883,798	776,363	(202,934)	4,859,465			3,954,964
12. NAIC 5 .....	74,350			993,675	1,068,025			74,350
13. NAIC 6 .....			12,901	78,971	66,070			
14. Total ABS	1,058,918,400	104,537,377	89,284,090	(375,262)	1,073,796,425			1,058,918,400
<b>PREFERRED STOCK</b>								
15. NAIC 1 .....								
16. NAIC 2 .....	3,047,447			(42,015)	3,005,432			3,047,447
17. NAIC 3 .....								
18. NAIC 4 .....								
19. NAIC 5 .....								
20. NAIC 6 .....								
21. Total Preferred Stock	3,047,447			(42,015)	3,005,432			3,047,447
22. Total ICO, ABS & Preferred Stock	6,708,349,419	906,688,207	764,134,892	(2,452,602)	6,848,450,132			6,708,349,419

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$ 170,171,221 ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ 428,785 ; NAIC 6 \$

**SCHEDULE DA - PART 1**

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
7709999999 Totals	36,683,090	xxx	36,629,756		

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	72,198,749	(1)
2. Cost of short-term investments acquired .....	116,583,538	164,257,119
3. Accrual of discount .....	745,117	847,784
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(6,789)	6,529
6. Deduct consideration received on disposals .....	152,837,527	92,912,682
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	36,683,088	72,198,749
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	36,683,088	72,198,749

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 10, prior year)	913,066
2. Cost paid/(consideration received) on additions	
3. Unrealized valuation increase/(decrease)	(835,754)
4. SSAP No. 108 adjustments	
5. Total gain (loss) on termination recognized	
6. Considerations received/(paid) on terminations	
7. Amortization	
8. Adjustment to the book/adjusted carrying value of hedged item	
9. Total foreign exchange change in book/adjusted carrying value	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)	77,312
11. Deduct nonadmitted assets	
12. Statement value at end of current period (Line 10 minus Line 11)	77,312

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - highly effective hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - all other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year plus	
3.25 SSAP No. 108 adjustments	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.23 SSAP No. 108 adjustments	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	77,313
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	.....
3. Total (Line 1 plus Line 2) .....	77,313
4. Part D, Section 1, Column 6 .....	203,524
5. Part D, Section 1, Column 7 .....	(126,212)
6. Total (Line 3 minus Line 4 minus Line 5) .....	..... 1
	Fair Value Check
7. Part A, Section 1, Column 16 .....	77,313
8. Part B, Section 1, Column 13 .....	.....
9. Total (Line 7 plus Line 8) .....	77,313
10. Part D, Section 1, Column 9 .....	203,524
11. Part D, Section 1, Column 10 .....	(126,212)
12. Total (Line 9 minus Line 10 minus Line 11) .....	..... 1
	Potential Exposure Check
13. Part A, Section 1, Column 21 .....	1,119,897
14. Part B, Section 1, Column 20 .....	.....
15. Part D, Section 1, Column 12 .....	1,119,896
16. Total (Line 13 plus Line 14 minus Line 15) .....	..... 1

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE E - PART 2 - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	222,618,263	178,279,040
2. Cost of cash equivalents acquired .....	1,031,074,168	5,237,749,336
3. Accrual of discount .....	852,125	14,584,075
4. Unrealized valuation increase/(decrease) .....		
5. Total gain (loss) on disposals .....	(3,824)	36,809
6. Deduct consideration received on disposals .....	1,047,457,057	5,208,026,877
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		(4,120)
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	207,083,675	222,618,263
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	207,083,675	222,618,263

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition	
	2 City	3 State							
e511 - 224 S Michigan	Chicago	IL	01/31/2025	N/A			15,211,839	40,322	
0299999. Acquired by internal transfer								15,211,839	40,322
0399999 - Totals								15,211,839	40,322

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
<b>NONE</b>																			
0399999 - Totals																			

E01

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City	3 State						
SCHDBP2	EL CAJON	CA		11/04/2025	6.750	2,040,620		3,300,000
SCHDBP2	ESCONDIDO	CA		10/09/2025	6.875	719,576		1,000,000
SCHDBP2	LAKE FOREST	CA		01/02/2026	6.750	566,132		1,100,000
SCHDBP2	OXNARD	CA		01/09/2026	7.375	781,468		949,000
SCHDBP2	WALNUT CREEK	CA		12/06/2025	7.125	1,279,065		1,550,000
SCHDBP2	NORTHGLENN	CO		12/30/2025	7.375	362,563		470,000
SCHDBP2	BRADENTON	FL		10/27/2025	6.875	512,875		730,000
SCHDBP2	HI ALEAH	FL		01/06/2026	6.990	180,133		380,000
SCHDBP2	MIAMI	FL		12/18/2025	6.875	308,540		506,000
SCHDBP2	MINNEOLA	FL		10/29/2025	7.750	743,550		850,000
SCHDBP2	SUNRISE	FL		10/07/2025	6.999	528,471		735,000
SCHDBP2	ORLAND PARK	IL		12/08/2025	6.875	452,277		549,500
SCHDBP2	MOORESVILLE	NC		12/15/2025	6.875	1,684,748		2,100,000
SCHDBP2	ALLENTOWN	NJ		10/27/2025	6.990	732,574		950,000
SCHDBP2	NEWARK	NJ		01/15/2026	6.490	617,598		800,000
SCHDBP2	ROCHELLE PARK	NJ		12/30/2025	6.875	388,760		540,000
SCHDBP2	ROSELLE	NJ		11/13/2025	7.125	422,363		512,726
SCHDBP2	TRENTON	NJ		01/23/2026	7.000	178,963		230,000
SCHDBP2	LAS VEGAS	NV		01/16/2026	6.490	494,079		600,000
SCHDBP2	CONGERS	NY		12/24/2025	6.990	490,138		595,000
SCHDBP2	SOUTH FALLSBURG	NY		10/16/2025	6.990	271,856		350,000
SCHDBP2	ALLENTOWN	PA		12/17/2025	7.625	193,374		235,000
SCHDBP2	LANSDALE	PA		12/30/2025	7.250	246,847		300,000
SCHDBP2	LAURELDALE	PA		01/16/2026	7.000	163,401		225,000
SCHDBP2	PHILADELPHIA	PA		11/19/2025	6.625	124,286		190,000
SCHDBP2	DENISON	TX		12/09/2025	6.625	216,425		280,000
SCHDBP2	EASTLAND	TX		10/16/2025	6.999	139,090		192,000
SCHDBP2	MIDWAY	TX		12/23/2025	7.250	228,064		458,000
SCHDBP2	BLACK DIAMOND	WA		11/04/2025	6.875	1,505,939		1,950,000
SCHDBP2	SEATTLE	WA		11/13/2025	6.750	1,325,749		1,600,000
0399999. Mortgages in good standing - residential mortgages-all other						17,899,524		24,227,226
3741307	PHOENIX	AZ		08/28/2023	7.918		7,667	2,789,715
3741594	PHOENIX	AZ		02/18/2026	7.900	(12,152)		.47
3741597	GLENDALE	AZ		02/05/2026	5.270	2,713,284		4,843,440
3741605	LONG BEACH	CA		01/30/2026	5.520	1,258,740		2,047,500
3741616	VERNON	CA		03/10/2026	5.300	1,668,651		3,879,322
3741375	THORNTON	CO		06/24/2024	7.418		3,111	2,097,736
3741603	DENVER	CO		01/21/2026	5.710	687,748		1,053,800
3741609	DEERFIELD BEACH	FL		01/28/2026	5.770	715,968		1,365,750
3741621	PALM BEACH GARDENS	FL		03/19/2026	5.870	4,445,770		7,432,932
3741411	INDIANAPOLIS	IN		08/26/2024	9.668		138,051	1,554,069
3741190	BRIDGETON	MO		10/19/2021	5.532		254,517	19,880,000
3741289	PARSIPPANY	NJ		01/11/2023	7.282		188,083	11,092,495
3741615	SKILLMAN	NJ		03/23/2026	5.600	421,670		614,076
3741539	MT. SINAI	NY		08/21/2025	8.150		11,859	540,011
3741606	NEW YORK	NY		03/17/2026	5.830	2,557,440		10,880,000
3741608	CENTRAL ISLIP	NY		03/02/2026	5.780	818,181		1,253,700
3741400	GREENVILLE	SC		09/27/2024	8.068		630,339	1,672,731
3741618	SUMMERVILLE	SC		03/16/2026	5.480	1,059,539		1,743,035
3741389	ALLEN	TX		07/08/2024	6.628		325,209	11,882,400
3741403	SALT LAKE CITY	UT		10/07/2024	7.950		366,832	676,031
3741279	REDMOND	WA		09/27/2022	6.868		37,186	15,341,364
3741553	BELLEVUE	WA		03/11/2026	6.585	1,978,020		4,000,000
3741592	BELLEVUE	WA		02/13/2026	8.120	12,993	17,698	78,056
0599999. Mortgages in good standing - commercial mortgages-all other						18,325,853	1,980,552	106,718,208

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
3741290	PARSIPPANY	NJ		01/11/2023	11.932		22,326	1,369,769
0699999. Mortgages in good standing - mezzanine loans							22,326	1,369,769
0899999. Total mortgages in good standing							36,225,377	132,315,204
1699999. Total - restructured mortgages								
2499999. Total - mortgages with overdue interest over 90 days								
3299999. Total - mortgages in the process of foreclosure								
3399999 - Totals							36,225,377	132,315,204

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
3741106	SAN DIEGO	CA		12/31/2020	03/30/2026	5,734,430							5,734,430	5,734,430			
3741107	SAN DIEGO	CA		12/31/2020	03/30/2026	10,851,307							10,851,307	10,851,307			
3741284	FORT LAUDERDALE	FL		10/14/2022	03/31/2026	9,190,000							9,190,000	9,190,000			
3741248	BOSTON	MA		04/06/2022	03/16/2026	1,704,524		16,491				16,491	1,721,015	1,721,015			
3741302	PATTISON	TX		07/25/2023	02/05/2026	12,650,000							12,650,000	12,650,000			
0199999. Mortgages closed by repayment							40,130,261		16,491			16,491	40,146,752	40,146,752			
KKR2103759	ATHENS	AL		06/02/2025		412		71			71	483	483				
3741114	LOS ANGELES	CA		12/31/2020		49,802						49,802	49,802				
3741115	LOS ANGELES	CA		12/31/2020		45,317		18,429			18,429	63,746	63,746				
3741132	CITY OF INDUSTRY	CA		12/31/2020		16,279						16,279	16,279				
3741133	CITY OF INDUSTRY	CA		12/31/2020		37,088		(14,052)			(14,052)	23,036	23,036				
3741134	SAN DIEGO	CA		12/31/2020		107,007						107,007	107,007				
3741135	SAN DIEGO	CA		12/31/2020		205,493		(40,867)			(40,867)	164,625	164,625				
3741146	CONCORD	CA		05/26/2021		4,256						4,256	4,256				
3741151	SAN FRANCISCO	CA		06/30/2021		2,896						2,896	2,896				
3741168	DOINEY	CA		08/19/2021		1,713						1,713	1,713				
3741183	SAN FRANCISCO	CA		10/21/2021		599		39			39	637	637				
3741234	TARZANA	CA		03/17/2022		15,427						15,427	15,427				
3741292	LAGUNA HILLS	CA		03/17/2023		40,495						40,495	40,495				
KKR2186592	BRENTWOOD	CA		10/06/2025		1,684		172			172	1,856	1,856				
KKR2186593	GLENDALE	CA		10/20/2025		2,198		74			74	2,272	2,272				
KKR2188548	DUARTE	CA		10/02/2025		1,186		184			184	1,370	1,370				
KKR2204213	ESCONDIDO	CA		10/09/2025		1,087		106			106	1,193	1,193				
KKR2226417	EL CAJON	CA		11/04/2025		1,552		162			162	1,714	1,714				
KKR2226435	WALNUT CREEK	CA		12/06/2025		896		96			96	992	992				
3741233	STRATFORD	CT		02/16/2022		15,028						15,028	15,028				
3741259	STRATFORD	CT		06/21/2022		13,391						13,391	13,391				
3741515	NEW HAVEN	CT		08/05/2025		14,924		47			47	14,971	14,971				
3741202	MAITLAND	FL		10/25/2021		3,045						3,045	3,045				
3741226	ORLANDO	FL		12/14/2021		1,052,448						1,052,448	1,052,448				
3741426	MIAMI BEACH	FL		10/29/2024		7,218						7,218	7,218				
KKR2103729	ST. PETERSBURG	FL		06/20/2025		281		49			49	330	330				

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase/ (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
KKR2165207	KISSIMEE	FL		10/06/2025		561		66			66		627		627	
KKR2204219	BRADENTON	FL		10/27/2025		770		75			75		845		845	
KKR2212827	MINNEOLA	FL		10/29/2025		7,454		101			101		7,555		7,555	
3741191	AUGUSTA	GA		09/22/2021		1,814							1,814		1,814	
3741514	ATLANTA	GA		08/05/2025		4,693		24			24		4,717		4,717	
KKR2188591	ELLENWOOD	GA		10/30/2025		260		42			42		302		302	
KKR2186578	VALPARAISO	IN		10/09/2025		649		66			66		715		715	
3741429	OXON HILL	MD		11/06/2024		13,562							13,562		13,562	
3741272	DETROIT	MI		08/25/2022		48,378							48,378		48,378	
3741188	RALEIGH	NC		10/20/2021		488							488		488	
3741276	FAYETTEVILLE	NC		07/08/2022		13,046							13,046		13,046	
3741395	HUNTERSVILLE	NC		08/14/2024		5,998							5,998		5,998	
3741160	MARLBORO	NJ		08/17/2021		1,346							1,346		1,346	
3741196	RAHWAY	NJ		11/16/2021		3,002							3,002		3,002	
3741197	RAHWAY	NJ		11/16/2021		1,394							1,394		1,394	
KKR2203928	ROSELLE	NJ		11/13/2025		598		60			60		658		658	
KKR2212821	ALLENTOWN	NJ		10/27/2025		744		110			110		854		854	
3741130	RENO	NV		12/31/2020		57,303							57,303		57,303	
3741131	RENO	NV		12/31/2020		129,065		(45,207)			(45,207)		83,858		83,858	
3741256	NEW YORK	NY		06/08/2022		60,787							60,787		60,787	
3741436	NEW YORK	NY		11/12/2024		5,963							5,963		5,963	
KKR2143945	BELLEROSE	NY		10/03/2025		1,658		178			178		1,836		1,836	
KKR2188531	FARMINGDALE	NY		11/19/2025		985		161			161		1,146		1,146	
3741218	WESTERVILLE	OH		02/03/2022		3,589							3,589		3,589	
KKR2103719	PHILADELPHIA	PA		06/02/2025		235		41			41		276		276	
KKR2234223	PHILADELPHIA	PA		11/19/2025		94		12			12		106		106	
3741378	DUNCAN	SC		08/27/2024		4,208							4,208		4,208	
3741513	MADISON	TN		08/05/2025		11,874		78			78		11,952		11,952	
KKR2103832	KNOXVILLE	TN		06/17/2025		508		87			87		595		595	
3741110	HOUSTON	TX		12/31/2020		107,896							107,896		107,896	
3741111	HOUSTON	TX		12/31/2020		102,496		(5,826)			(5,826)		96,670		96,670	
3741147	AUSTIN	TX		06/30/2021		5,173							5,173		5,173	
3741169	HOUSTON	TX		07/29/2021		3,461							3,461		3,461	
3741174	AUSTIN	TX		09/01/2021		1,074							1,074		1,074	
3741367	PLANO	TX		05/15/2024		543,969		201			201		544,170		544,170	
KKR2186507	LUBBOCK	TX		09/30/2025		425		27			27		452		452	
KKR2212766	DENISON	TX		12/09/2025		151		34			34		185		185	
3741305	FREDERICKSBURG	VA		06/21/2023		13,061							13,061		13,061	
KKR2103816	COVINGTON	WA		06/20/2025		766		131			131		897		897	
KKR2204235	BLACK DIAMOND	WA		11/04/2025		2,244		220			220		2,464		2,464	
KKR2234255	SEATTLE	WA		11/13/2025		986		122			122		1,108		1,108	
0299999. Mortgages with partial repayments						2,804,446		(84,689)			(84,689)		2,719,757		2,719,757	
0599999 - Totals						42,934,707		(68,198)			(68,198)		42,866,509		42,866,509	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
92892A-AA-3	15750A WAMMT25-RN1 LLC WAMMT_25-RN1 (92892AAA3)	Wilmington	DE		5.B	12/31/2025		1,667				0.000
92892A-AB-1	15760A WAMMT25-RN1 LLC WAMMT_25-RN1 (92892AAB1)	Wilmington	DE		5.B	12/31/2025		1,665,350				0.000
<b>1199999. Debt securities that do not qualify as bonds - debt securities that do not qualify as bonds solely to a lack of meaningful cash flows - NAIC Designation not assigned by the SVO - unaffiliated</b>									1,667,017			XXX
000000-00-0	1301LP Innovation Credit SMA II, L.P.	Wilmington	DE	SVB Innovation Credit Partners SMA II, LLC		10/11/2022		556,953			2,555,391	0.020
<b>2599999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - other - unaffiliated</b>									556,953		2,555,391	XXX
83409W-AF-9	13630A SOL VIRTUS NOTE ISSUER SPV 2022-1 Funded (83409WAF9)	Wilmington	DE			01/01/2023		15,258				0.050
92261L-AE-4	13880A VELOX LIBRI SPV 2023 (92261LAE4)	New York	NY			08/31/2023		656,062				0.036
83411*-AF-6	14320A SOL TESSELLATUS SPV 24-1 FUNDED (83411*AF6)	Wilmington	DE			06/30/2024		8,846				0.049
22671M-AD-5	14380A CRISPI VEHICULUM SPV 2024 FUNDED (22671MAD5)	Wilmington	DE			07/31/2024		66,782				0.036
73758*-AG-6	14890A POTENTIA LUDIS SPV LLC FUNDED (73758*AG6)	Wilmington	DE			03/19/2025		52,762				0.024
14054*-AE-6	15230A CAPITALE HAM SPV 2025-1 FUNDED (14054*AE6)	New York	NY			06/30/2025		86,212				1.000
80589@-AG-4	15500A SCANDERE SUPRA II 2025-1 FUNDED (80589@AG4)	New York	NY			09/23/2025		134,087				0.000
62481@-AH-9	15860A MSP 2026-1 CASL_26-1 (62481@AH9)	New York	NY			02/28/2026		626,434				0.000
25756*-AD-5	15930A DOMUS EFFICIENTIAM SPV LLC 2026-1 GDLP_2 (25756*AD5)	New York	NY			03/31/2026		398,003				1.000
<b>6599999. Residual tranches or interests with underlying assets having characteristics of other - unaffiliated</b>									1,024,438		1,020,009	XXX
<b>7899999. Total - unaffiliated</b>									1,024,438		3,243,979	XXX
<b>7999999. Total - affiliated</b>												XXX
<b>8099999 - Totals</b>									1,024,438		3,243,979	XXX

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depreci- ation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
92892A-AA-3	15750A WAMMT25-RN1 LLC WAMMT_25-RN1 (92892AAA3)	Wilmington	DE	Partial Disposal	12/31/2025	02/28/2026	23						23	23					
92892A-AB-1	15760A WAMMT25-RN1 LLC WAMMT_25-RN1 (92892AAB1)	Wilmington	DE	Partial Disposal	12/31/2025	02/28/2026	23,129						23,129	23,129				33	
<b>1199999. Debt securities that do not qualify as bonds - debt securities that do not qualify as bonds solely to a lack of meaningful cash flows - NAIC Designation not assigned by the SVO - unaffiliated</b>								23,152					23,152	23,152				33	
000000-00-0	1383LP Impact 504 Loan Fund LLC	Arlington	VA	Partial Disposal	12/08/2023	03/26/2026	168,590	(306)	(479)		(785)		167,805	167,805				3,253	
<b>2399999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - mortgage loans - unaffiliated</b>								168,590	(306)	(479)		(785)		167,805	167,805				3,253
000000-00-0	1293LP Oxford Finance Credit Fund II LP	Wilmington	DE	Partial Disposal	05/27/2022	01/15/2026	2,640	148					2,788	2,788				286	
000000-00-0	1301LP Innovation Credit SMA II, L.P.	Wilmington	DE	Partial Disposal	10/11/2022	03/31/2026	260,897	5,946	(843)				266,000	266,000					
<b>2599999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - other - unaffiliated</b>								263,538	6,094	(843)		5,251		268,788	268,788				286
53946W-10-5	13280A LAI II Series 2021-1 (53946W105)	New York	NY	Partial Disposal	11/01/2022	02/28/2026	38,217						38,217	38,217					

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
92261L-AE-4 .....	13880A VELOX LIBRT SPV 2023 (92261LAE4) .....	New York .....	NY.....	Partial Disposal .....	08/31/2023 .....	02/28/2026 .....	289,798 .....							289,798 .....	289,798 .....				
22671M-AD-5 .....	14380A CRISPI VEHICULUM SPV 2024 FUNDED (22671MAD5) .....	Wilmington .....	DE.....	Partial Disposal .....	07/31/2024 .....	03/31/2026 .....	24,015 .....							24,015 .....	24,015 .....				
73758*-AG-6 .....	14890A POTENTIA LUDIS SPV LLC FUNDED (73758*AG6) .....	Wilmington .....	DE.....	Partial Disposal .....	03/19/2025 .....	03/31/2026 .....	72,844 .....							72,844 .....	72,844 .....				
14054*-AE-6 .....	15230A CAPITALE HAM SPV 2025-1 FUNDED (14054*AE6) .....	New York .....	NY.....	Partial Disposal .....	06/30/2025 .....	03/31/2026 .....	3,957 .....							3,957 .....	3,957 .....				
80589@-AG-4 .....	15500A SCANDERE SUPRA II 2025-1 FUNDED (80589@AG4) .....	New York .....	NY.....	Partial Disposal .....	09/23/2025 .....	03/31/2026 .....	5,042 .....			50 .....		(50) .....		4,992 .....	4,992 .....				
92892D-AH-2 .....	15770A WAMMT25-RN1 LLC WAMMT_25-RN1 (92892DAH2) .....	Wilmington .....	DE.....	Partial Disposal .....	12/31/2025 .....	03/31/2026 .....	1,197 .....							1,197 .....	1,472 .....		275 .....	275 .....	
6599999. Residual tranches or interests with underlying assets having characteristics of other - unaffiliated							435,069			50		(50)		435,019	435,294		275	275	
7899999. Total - unaffiliated							890,349	5,788	(1,323)	50		4,415		894,764	895,039		275	275	3,572
7999999. Total - affiliated																			
8099999 - Totals							890,349	5,788	(1,323)	50		4,415		894,764	895,039		275	275	3,572

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
912810-UM-8	TREASURY BOND	03/20/2026	BMO CAPITAL MARKETS		969,766	1,000,000	4,724	1.A
91282C-PJ-4	TREASURY NOTE	02/09/2026	VARIOUS		137,628	140,000	1,316	1.A
<b>0019999999. Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC)</b>					1,107,394	1,140,000	6,040	XXX
195325-ET-8	REPUBLIC OF COLOMBIA	01/13/2026	CITIGROUP GLOBAL MARKETS INC.		198,502	200,000		3.B FE
642866-HA-8	NEW BRUNSWICK (PROVINCE OF)	03/31/2026	SCOTIA MCLEOD LTD. (SCOTIA CAPITAL)		1,426,554	1,390,133	7,672	1.E FE
Y62014-AB-0	NAKILAT INC	03/18/2026	CITIGROUP GLOBAL MARKETS INC.		272,054	264,451	3,637	1.E FE
<b>0039999999. Subtotal - issuer credit obligations - non-U.S. sovereign jurisdiction securities</b>					1,897,110	1,854,584	11,309	XXX
09136*-AA-6	BISCAYNE TERMINAL INVESTMENTS 1 LL	03/30/2026	DIRECT PLACEMENT		100,000	100,000		2.A Z
36877*-AB-8	GEMINI CLASS B LLC	03/03/2026	DIRECT PLACEMENT		5,600,000	5,600,000		2.C PL
55339T-AA-0	MNB PORTFOLIO IV LLC	01/12/2026	CAPITALIZED INTEREST		5,600	5,600		2.C PL
592838-AA-4	MEXICO GENERADORA DE ENERGIA S DE	02/04/2026	MORGAN STANLEY		110,348	109,120	984	2.B FE
76650A-AA-8	RIESEL HOLDCO LLC	02/04/2026	CAPITALIZED INTEREST		257			5.C
78507*-AA-0	SPOWER MIS 2 FINANCE LLC	01/07/2026	CAPITALIZED INTEREST		44,782	44,782		2.C PL
N57445-AB-9	MINEJESA CAPITAL BV	03/20/2026	ING BANK N.V.		287,400	300,000	2,016	2.C FE
P40070-AB-3	FENIX POWER PERU SA	01/14/2026	PRIOR YEAR ADJUSTMENT		164,118	164,118	1,811	2.C FE
P66208-AA-0	MEXICO GENERADORA DE ENERGIA S DE	01/28/2026	MORGAN STANLEY		202,304	200,054	1,620	2.A FE
P7922D-AB-0	PRUMO PARTICIPACOES E INVESTIMENTO	01/02/2026	CAPITALIZED INTEREST		18,991			3.B FE
<b>0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)</b>					6,533,800	6,542,922	6,431	XXX
00206R-G0-9	AT&T INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		59,793	60,000	222	2.B FE
00219L-AH-4	ASP UNIFRAX HOLDINGS INC	03/30/2026	CAPITALIZED INTEREST		524	524		6. FE
00271*-AD-4	AITX FINCO LLC	03/23/2026	DIRECT PLACEMENT		100,000	100,000		2.C PL
025816-DH-9	AMERICAN EXPRESS COMPANY (FX-FRN)	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		61,297	60,000	423	1.F FE
025816-ES-4	AMERICAN EXPRESS COMPANY	02/03/2026	VARIOUS		4,005,776	4,005,000		2.A FE
02665W-GR-6	AMERICAN HONDA FINANCE CORPORATION	01/06/2026	JP MORGAN SECURITIES LLC		999,920	1,000,000		1.G FE
03675Z-BB-8	ELEVANCE HEALTH INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		30,317	30,000	123	2.A FE
040555-CZ-5	ARIZONA PUBLIC SERVICE COMPANY	03/25/2026	US BANCORP INVESTMENTS INC		2,344,900	2,500,000	7,403	2.A FE
040555-DJ-0	ARIZONA PUBLIC SERVICE COMPANY	03/25/2026	MORGAN STANLEY & CO. LLC		692,727	700,000	4,704	2.A FE
04621X-AJ-7	ASSURANT INC	03/24/2026	BOFA SECURITIES INC (MERRILL LYNCH)		3,007,110	3,000,000	72,683	2.B FE
051473-AC-0	AUGUSTA SPINCO CORP	03/17/2026	VARIOUS		3,501,282	3,500,000		2.B FE
05369A-AV-3	AVIATION CAPITAL GROUP LLC	01/14/2026	VARIOUS		1,719,027	1,725,000		2.C FE
05565E-DF-9	BMW US CAPITAL LLC	03/16/2026	BARCLAYS CAPITAL		999,530	1,000,000		1.F FE
05565E-DG-7	BMW US CAPITAL LLC	03/16/2026	BARCLAYS CAPITAL		999,000	1,000,000		1.F FE
05571A-BF-1	BPOE SA	01/07/2026	DEUTSCHE BANK SECURITIES, INC.		11,610,522	11,550,000		2.A FE
05971K-AC-3	BANCO SANTANDER SA	03/24/2026	BARCLAYS CAPITAL		960,870	1,000,000	8,081	1.E FE
05971K-AS-8	BANCO SANTANDER SA	01/15/2026	SANTANDER INVESTMENT SECURITIES INC		10,066,200	10,000,000	99,692	1.G FE
05973N-2A-8	BANCO SANTANDER-CHILE	01/08/2026	SANTANDER INVESTMENT SECURITIES INC		549,841	550,000		1.G FE
06051G-LS-6	BANK OF AMERICA CORP	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		51,674	50,000	8	1.E FE
06368M-K7-8	BANK OF MONTREAL	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		59,919	60,000		1.F FE
07813Z-CK-8	BELL CANADA	02/05/2026	RBC CAPITAL MARKETS CORP		542,713	480,097	7,226	2.B FE
084423-AP-7	WR BERKLEY CORP	01/29/2026	JP MORGAN SECURITIES LLC		10,752,500	9,802,500	280,786	1.G FE
09659W-2F-0	BNP PARIBAS	03/24/2026	GOLDMAN SACHS & CO		994,540	1,000,000	5,011	1.G FE
096630-AG-3	BOARDWALK PIPELINES LP	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		60,547	60,000	1,064	2.B FE
096630-AL-2	BOARDWALK PIPELINES LP	01/21/2026	JP MORGAN SECURITIES LLC		6,274,138	6,270,000	54,296	2.B FE
11135F-BX-8	BROADCOM INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		61,355	60,000	539	1.G FE
11135F-DB-4	BROADCOM INC	01/06/2026	JP MORGAN SECURITIES LLC		12,739,035	12,750,000		1.G FE
11271Z-AA-9	BROOKFIELD FINANCE II INC	03/31/2026	CIBC WORLD MARKETS		1,270,032	1,193,078	20,060	1.G FE
12592B-AW-4	CNH INDUSTRIAL CAPITAL LLC	01/20/2026	CITADEL SECURITIES		3,045,298	3,045,000	4,811	2.B FE
14149Y-BM-9	CARDINAL HEALTH INC	03/26/2026	CITIGROUP GLOBAL MARKETS INC.		1,032,125	1,275,000	15,779	2.B FE
14448C-BD-5	CARRIER GLOBAL CORP	03/25/2026	MORGAN STANLEY & CO. LLC		974,663	925,000	1,752	2.A FE
16411Q-AW-1	CHENIERE ENERGY PARTNERS LP	02/26/2026	144A SECURITY EXCHANGE TRANSACTION		2,009,500	2,000,000		2.A FE
174610-AT-2	CITIZENS FINANCIAL GROUP INC	01/22/2026	GOLDMAN SACHS & CO		2,863,260	3,000,000	22,479	2.A FE
18539U-AG-0	CLEARWAY ENERGY OPERATING LLC	01/09/2026	WELLS FARGO SECURITIES, LLC		88,110	88,000		3.B FE
20030N-DA-6	COMCAST CORPORATION	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		56,354	60,000	199	1.G FE
20271R-AX-8	COMMONWEALTH BANK OF AUSTRALIA	03/24/2026	MORGAN STANLEY & CO. LLC		1,000,000	1,000,000		1.C FE
20826F-BD-7	CONOCOPHILLIPS CO	03/25/2026	BARCLAYS CAPITAL		1,379,478	1,910,000	2,349	1.F FE
22535W-AT-4	CREDIT AGRICOLE SA	01/15/2026	UBS SECURITIES, LLC		350,546	350,000	181	1.G FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
22535W-AU-1	CREDIT AGRICOLE SA	01/07/2026	DEUTSCHE BANK SECURITIES, INC.		7,451,726	7,400,000		1.G FE
233853-BK-5	DAIMLER TRUCK FINANCE NORTH AMERIC	01/27/2026	HSBC SECURITIES (USA) INC.		998,860	1,000,000	1,844	1.G FE
23636A-BN-0	DANSKE BANK A/S	03/24/2026	VARIOUS		1,000,022	1,000,000		1.G FE
24703D-BR-1	DELL INTERNATIONAL LLC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		49,713	50,000	179	2.B FE
24703T-AG-1	DELL INTERNATIONAL LLC	03/25/2026	BARCLAYS CAPITAL		2,551,625	2,500,000	64,410	2.B FE
276480-AH-3	EASTERN GAS TRANSMISSION AND STORAGE	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		57,203	60,000	605	1.G FE
29103H-AC-1	EMERA US FINANCE LLC	03/23/2026	VARIOUS		2,191,370	2,200,000		2.C FE
29447J-AA-6	EQUINIX CANADA FINANCING LTD	02/05/2026	RBC CAPITAL MARKETS CORP		1,273,222	1,253,986	10,941	2.A FE
31428X-DF-0	FEDEX CORP	03/19/2026	JP MORGAN SECURITIES LLC		991,188	1,035,000	4,011	2.B FE
31620M-CD-6	FIDELITY NATIONAL INFORMATION SERV	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		39,837	40,000	30	2.B FE
337932-AL-1	FIRSTENERGY CORPORATION	03/12/2026	MORGAN STANLEY & CO. LLC		974,400	1,050,000	928	2.C FE
33938X-AG-0	FLEX LTD	01/15/2026	STIFEL, NICOLAUS & COMPANY, INCORPORATED		9,046,260	9,000,000	84,656	2.C FE
36266G-AE-7	GE HEALTHCARE TECHNOLOGIES INC	01/22/2026	DEUTSCHE BANK SECURITIES, INC.		2,236,545	2,250,000	11,756	2.B FE
370334-DA-9	GENERAL MILLS INC	03/25/2026	MORGAN STANLEY & CO. LLC		2,520,250	2,500,000	18,958	2.B FE
37045X-FE-1	GENERAL MOTORS FINANCIAL CO INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		50,541	50,000	1,136	2.B FE
38141G-XG-4	GOLDMAN SACHS GROUP INC/THE	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		93,318	100,000	282	1.F FE
38141G-YW-8	GOLDMAN SACHS GROUP INC/THE	03/31/2026	VARIOUS		1,666,462	1,683,924	4,437	1.F FE
38145G-AS-9	GOLDMAN SACHS GROUP INC/THE	01/15/2026	GOLDMAN SACHS & CO		3,000,000	3,000,000		1.F FE
404119-CZ-0	HCA INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		51,233	50,000	109	2.C FE
43849R-AC-9	HONEYWELL AEROSPACE INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		59,627	60,000		1.G FE
43849R-AE-5	HONEYWELL AEROSPACE	03/10/2026	VARIOUS		998,710	1,000,000		1.G FE
444859-BT-8	HUMANA INC	03/18/2026	JP MORGAN SECURITIES LLC		1,968,928	2,025,000	36,630	2.B FE
452327-AM-1	ILLUMINA INC	01/23/2026	CITIGROUP GLOBAL MARKETS INC.		4,305,590	4,750,000	41,384	2.B FE
459200-KA-8	INTERNATIONAL BUSINESS MACHINES CO	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		97,440	100,000	1,176	1.G FE
459200-LT-6	INTERNATIONAL BUSINESS MACHINES CO	01/29/2026	CITIGROUP GLOBAL MARKETS INC.		7,233,615	7,250,000		1.G FE
46647P-EB-8	JPMORGAN CHASE & CO	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		101,585	100,000	738	1.E FE
46656P-AC-8	JABIL INC	01/14/2026	VARIOUS		3,799,197	3,800,000		2.C FE
46656P-AD-6	JABIL INC	01/14/2026	BNP PARIBAS SECURITIES CORP		595,188	600,000		2.C FE
48344F-AB-6	KALLPA GENERACION S.A.	02/26/2026	HSBC SECURITIES (USA) INC.		241,730	230,000	1,013	2.C FE
49177J-AP-7	KENVUE INC	03/26/2026	BARCLAYS CAPITAL		1,603,748	1,775,000	1,245	1.F FE
49326E-ER-0	KEYCORP	01/21/2026	VARIOUS		11,026,290	11,000,000		2.B FE
494553-AD-2	KINDER MORGAN INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		61,106	60,000	375	2.A FE
501044-DX-6	KROGER CO	03/26/2026	GOLDMAN SACHS & CO		2,349,889	2,530,000	4,765	2.A FE
50222C-AD-2	LSEG US FIN CORP	03/16/2026	VARIOUS		4,975,360	5,000,000		1.G FE
502431-AF-6	L3HARRIS TECHNOLOGIES INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		47,439	50,000	367	2.B FE
53359K-AD-3	LINCOLN FINANCIAL GLOBAL FUNDING	01/15/2026	VARIOUS		268,826	269,000	126	1.E FE
53944Y-BG-7	LLOYDS BANKING GROUP PLC	02/03/2026	VARIOUS		1,000,140	1,000,000		1.G FE
540424-AU-2	LOEWS CORPORATION	02/10/2026	JP MORGAN SECURITIES LLC		4,071,740	4,075,000		1.G FE
55336V-AR-1	MPLX LP	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		59,692	60,000	7	2.B FE
55336V-CC-2	MPLX LP	01/22/2026	BARCLAYS CAPITAL		3,281,103	3,250,000	78,975	2.B FE
55530K-AA-4	MAPLE PARENT HOLDINGS CORP	03/24/2026	VARIOUS		2,544,738	2,550,000		2.C FE
571903-BR-3	MARRIOTT INTERNATIONAL INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		50,572	50,000	7	2.B FE
59217G-FU-8	METROPOLITAN LIFE GLOBAL FUNDING I	03/19/2026	FIFTH THIRD SECURITIES		991,170	1,000,000	8,217	1.D FE
606822-DT-8	MIITSUBISHI UFJ FINANCIAL GROUP INC	01/15/2026	MIZUHO SECURITIES USA, INC.		13,082,550	13,000,000	3,652	1.G FE
61747Y-FD-2	MORGAN STANLEY	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		60,832	60,000	1,257	1.E FE
63906Y-AV-0	NATWEST MARKETS PLC	03/24/2026	VARIOUS		3,500,184	3,500,000		1.E FE
65339K-BM-1	NEXTERA ENERGY CAPITAL HOLDINGS IN	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		56,844	60,000	619	2.A FE
65364U-AV-8	NIAGARA MOHAWK POWER CORP	01/07/2026	BOFA SECURITIES INC (MERRILL LYNCH)		3,000,000	3,000,000		2.A FE
65473P-AU-9	NISOURCE INC	03/25/2026	MORGAN STANLEY & CO. LLC		1,932,992	1,975,000	56,164	2.B FE
66815L-3A-5	NORTHWESTERN MUTUAL GLOBAL FUNDING	03/25/2026	JP MORGAN SECURITIES LLC		5,998,980	6,000,000		1.B FE
66984F-AA-5	SABESP LUX S.A R.L.	01/27/2026	J.P. MORGAN SECURITIES LLC		338,181	340,000		3.B FE
67077M-BA-5	NUTRIEN LTD	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		50,556	50,000	1,150	2.B FE
67077M-BF-4	NUTRIEN LTD	01/20/2026	JP MORGAN SECURITIES LLC		983,211	955,000	17,966	2.B FE
67885B-CA-7	OKLAHOMA G&E CO	03/23/2026	VARIOUS		3,786,856	3,800,000		1.G FE
681919-BR-6	OMNICOM GROUP INC	01/15/2026	144A SECURITY EXCHANGE TRANSACTION		990,596	1,100,000		2.A FE
68233J-DC-5	ONCOR ELECTRIC DELIVERY COMPANY LL	03/06/2026	144A SECURITY EXCHANGE TRANSACTION		1,502,107	1,500,000		1.F FE
682680-AY-9	ONEOK INC	03/25/2026	MORGAN STANLEY & CO. LLC		2,405,725	2,500,000	5,903	2.B FE

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**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

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CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
682680-CC-5	ONEOK INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		49,829	50,000	923	2.B FE
685218-AD-1	ORANGE SA	03/18/2026	MUFG SECURITIES AMERICA INC		988,810	1,000,000	7,792	2.A FE
685218-AF-6	ORANGE SA	01/06/2026	VARIOUS		22,910,398	23,100,000		2.A FE
685218-AH-2	ORANGE SA	01/06/2026	MORGAN STANLEY & CO. LLC		2,498,950	2,500,000		2.A FE
68666U-AA-3	ORLEN SA 144A	03/20/2026	UBS SECURITIES, LLC		300,005	290,000	2,562	2.A FE
693475-AZ-8	PNC FINANCIAL SERVICES GROUP INC (	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		93,723	100,000	383	1.G FE
709599-CA-0	PENSKE TRUCK LEASING CO LP	03/24/2026	MORGAN STANLEY & CO. LLC		2,728,566	2,691,000	32,965	2.B FE
71654Q-DE-9	PETROLEOS MEXICANOS	02/20/2026	BARCLAYS BANK PLC		95,691	97,000	417	3.A FE
72650R-BM-3	PLAINS ALL AMERICAN PIPELINE LP	03/18/2026	WELLS FARGO SECURITIES, LLC		3,470,074	3,575,000	33,138	2.B FE
74368C-BU-7	PROTECTIVE LIFE GLOBAL FUNDING	01/13/2026	MUFG SECURITIES AMERICA INC		1,052,880	1,000,000	1,441	1.D FE
744448-DD-0	PUBLIC SERVICE COMPANY OF COLORADO	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		59,793	60,000	21	1.E FE
744573-BA-3	PUBLIC SERVICE ENTERPRISE GROUP IN	03/19/2026	VARIOUS		1,063,255	1,050,000	687	2.B FE
74834L-BA-7	QUEST DIAGNOSTICS INCORPORATED	03/25/2026	MORGAN STANLEY & CO. LLC		2,979,570	3,000,000	30,100	2.A FE
75513E-CX-7	RTX CORP	03/25/2026	BARCLAYS CAPITAL		3,198,449	2,950,000	5,769	2.A FE
76209P-AE-3	RGA GLOBAL FUNDING	03/12/2026	CITIGROUP GLOBAL MARKETS INC.		1,026,190	1,000,000	16,495	1.E FE
780082-BA-0	ROYAL BANK OF CANADA	01/27/2026	RBC CAPITAL MARKETS CORP		10,900,000	10,900,000		2.B FE
78347*-AA-6	RVLHC SE NOTE ISSUER LLC	02/26/2026	DIRECT PLACEMENT		100,000	100,000		2.B PL
78355H-LC-1	RYDER SYSTEM INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		50,773	50,000	103	2.A FE
79466L-AR-5	SALESFORCE INC	03/17/2026	MUFG SECURITIES AMERICA INC		3,015,180	3,000,000	1,938	1.F FE
806407-K8-0	HENRY SCHEIN INC	02/24/2026	DIRECT PLACEMENT		4,000,000	4,000,000		2.A Z
808513-CJ-2	CHARLES SCHWAB CORPORATION (THE)	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		52,385	50,000	1,024	1.F FE
83368R-CL-4	SOCIETE GENERALE SA	01/06/2026	UBS SECURITIES, LLC		2,398,584	2,400,000		2.B FE
83368R-ON-0	SOCIETE GENERALE SA	01/07/2026	DEUTSCHE BANK SECURITIES, INC.		4,623,751	4,625,000		2.B FE
845011-AC-9	SOUTHWEST GAS CORP	01/22/2026	GOLDMAN SACHS & CO		2,730,120	3,000,000	6,967	2.A FE
85325C-2K-7	STANDARD CHARTERED PLC	01/06/2026	BARCLAYS CAPITAL		1,150,000	1,150,000		1.G FE
854502-AH-4	STANLEY BLACK & DECKER INC	01/13/2026	WELLS FARGO SECURITIES, LLC		1,001,650	1,000,000	6,965	2.B FE
855244-AH-9	STARBUCKS CORPORATION	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		46,082	50,000	13	2.B FE
86333H-AC-7	STRIPE INC	03/11/2026	DIRECT PLACEMENT		100,000	100,000		2.B Z
87019D-AD-9	SWEDBANK AB	03/24/2026	MORGAN STANLEY & CO. LLC		1,000,000	1,000,000		1.F FE
87264A-CZ-6	T-MOBILE USA INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		60,741	60,000	8	2.A FE
873923-AC-0	TAKEOFF MERGER SUB INC	03/10/2026	VARIOUS		998,921	1,000,000		1.G FE
87612B-BQ-4	TARGA RESOURCES PARTNERS LP	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		50,556	50,000	115	2.B FE
882389-CC-1	TEXAS EAST TRANS	01/22/2026	GOLDMAN SACHS & CO		3,916,605	3,500,000	5,444	2.A FE
89236T-KD-6	TOYOTA MOTOR CREDIT CORPORATION	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		60,361	60,000	571	1.E FE
89236T-PQ-2	TOYOTA MOTOR CREDIT CORP	03/10/2026	MUFG SECURITIES AMERICA INC		999,640	1,000,000		1.E FE
89417E-AU-3	TRAVELERS COMPANIES INC	03/26/2026	MORGAN STANLEY & CO. LLC		3,008,211	3,025,000	30,174	1.F FE
89788M-AR-3	TRUIST FINANCIAL CORP	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		102,661	100,000	785	1.G FE
902133-BC-0	TYCO ELECTRONICS GROUP SA	03/19/2026	CITIGROUP GLOBAL MARKETS INC.		997,440	1,000,000	5,125	1.G FE
91159H-JY-7	US BANCORP	01/21/2026	US BANCORP INVESTMENTS INC		8,000,000	8,000,000		1.F FE
913017-BA-6	RTX CORPORATION	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		66,160	60,000	13	2.A FE
92343V-EU-4	VERIZON COMMUNICATIONS INC	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		98,865	100,000	1,149	2.A FE
928668-CS-9	VOLKSWAGEN GROUP OF AMERICA FINANC	01/15/2026	HSBC SECURITIES (USA) INC.		2,609,500	2,500,000	43,903	2.A FE
95000U-2D-4	WELLS FARGO & COMPANY	03/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		99,674	100,000	599	2.A FE
95954A-2D-4	WESTERN-SOUTHERN GLOBAL FUNDING	02/11/2026	BBVA SECURITIES INC		2,006,680	2,000,000	3,689	1.D FE
969457-CV-0	WILLIAMS COMPANIES INC	01/07/2026	MORGAN STANLEY & CO. LLC		8,510,200	8,500,000		2.B FE
98919V-AC-9	ZAYO GROUP HOLDINGS INC	03/30/2026	CAPITALIZED INTEREST		1,397	1,397		4.C FE
684228-FV-5	STANDARD CHARTERED PLC	03/20/2026	SOCIETE GENERALE - LONDON		307,751	290,000	3,905	2.A FE
L1567L-AB-9	CHILE ELECTRICITY LUX MPC	03/09/2026	PRIOR YEAR ADJUSTMENT		246,189	237,863	150	1.G FE
M1586M-AY-3	BANK HAPAOALIM 4.722% 07/14/2029 PVT 144A	01/07/2026	J.P. MORGAN SECURITIES LLC		850,000	850,000		2.A FE
M1586M-AZ-0	BANK HAPAOALIM 5.252% 01/14/2033 PVT 144A	01/07/2026	J.P. MORGAN SECURITIES LLC		400,000	400,000		2.A FE
P0156P-AC-3	ALFA SAB DE CV	02/18/2026	HSBC BANK PLC		231,998	210,000	5,815	2.B FE
P3143N-BT-0	CODELCO INC	02/20/2026	MERRILL LYNCH INTERNATIONAL		240,020	220,000	1,102	2.A FE
P56145-AB-4	INFRAESTRUCTURA ENERGETICA NOVA SA	02/03/2026	HSBC SECURITIES (USA) INC.		158,400	200,000	542	2.B FE
P8718A-AP-1	SOCIEDAD QUIMICA Y MINERA DE CHILE	03/20/2026	BARCLAYS BANK PLC		374,850	350,000	8,594	2.A FE
0089999999	Subtotal - issuer credit obligations - corporate bonds (unaffiliated)				321,023,763	321,507,869	1,336,655	XXX
55670H-AH-2	VARIABLE FUNDING NOTE	01/23/2026	DIRECT PLACEMENT		55,032	55,032		2.C

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
<b>009999999. Subtotal - issuer credit obligations - corporate bonds (affiliated)</b>					55,032	55,032		XXX
128158-AA-6	WILMINGTON TRUST NATIONAL ASSOCIAT	01/28/2026	DIRECT PLACEMENT		4,300,000	4,300,000		2.B Z
48290-AA-6	KKR OSPREY INVESTOR L.P.	01/12/2026	DIRECT PLACEMENT		1,000,000	1,000,000		1.F PL
<b>012999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated)</b>					5,300,000	5,300,000		XXX
015271-BF-5	ALEXANDRIA REAL ESTATE EQUITIES IN	02/10/2026	VARIOUS		3,390,639	3,400,000		2.A FE
37429-AC-9	GETTY REALTY CORP	01/22/2026	DIRECT PLACEMENT		3,500,000	3,500,000		2.C FE
74170-CT-4	PRIME PROPERTY FUND LLC	03/11/2026	DIRECT PLACEMENT		2,300,000	2,300,000		1.G Z
828807-EB-9	SIMON PROPERTY GROUP LP	02/11/2026	HSBC SECURITIES (USA) INC.		1,000,160	1,000,000	3,464	1.G FE
962166-BY-9	WEYERHAEUSER COMPANY	03/25/2026	CANTOR FITZGERALD & CO.		2,923,710	3,000,000	53,667	2.B FE
<b>016999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)</b>					13,114,509	13,200,000	57,131	XXX
02932J-AU-1	AMERICAN ROCK SALT COMPANY LLC	01/16/2026	PRIOR YEAR ADJUSTMENT		12,646	12,646		4.B FE
BNL2A3-AH-6	GRAFTECH GLOBAL ENTERPRISES	01/16/2026	PRIOR YEAR ADJUSTMENT		243,177	243,177		4.B FE
71947J-AK-1	PHYSICIAN PARTNERS LLC	01/14/2026	CAPITALIZED INTEREST		2,663	2,663		5.C FE
71947J-AM-7	PHYSICIAN PARTNERS LLC	01/14/2026	CAPITALIZED INTEREST		2,666	2,666		5.C FE
74345H-AJ-0	PROOPOINT INC	01/15/2026	CASHLESS EXCHANGE		326,534	326,534		4.C FE
75025K-AM-0	ASTOUND (RADIATE HOLDCO)	02/27/2026	CAPITALIZED INTEREST		8,925	8,925		5.A FE
71911K-AF-1	PAREXEL (WEST STREET/ PHOENIX)	01/15/2026	CASHLESS EXCHANGE		1,113,413	1,113,413		4.B FE
80875A-AY-7	LIGHT AND WONDER INTERNATIONAL INC	01/22/2026	CASHLESS EXCHANGE		970,256	970,256		3.A FE
28542C-AG-4	EXAMINORKS (GOLD MGR-ELECTRON BID)	02/06/2026	CASHLESS EXCHANGE		2,850,565	2,854,678		4.B FE
25472P-AD-2	KOHLER ENERGY (DISCOVERY)	02/04/2026	CASHLESS EXCHANGE		1,007,360	1,007,360		4.B FE
<b>020999999. Subtotal - issuer credit obligations - bank loans - acquired (unaffiliated)</b>					6,538,205	6,542,318		XXX
<b>048999999. Total - issuer credit obligations (unaffiliated)</b>					355,514,781	356,087,693	1,417,566	XXX
<b>049999999. Total - issuer credit obligations (affiliated)</b>					55,032	55,032		XXX
<b>050999997. Total - issuer credit obligations - Part 3</b>					355,569,813	356,142,725	1,417,566	XXX
<b>050999998. Total - issuer credit obligations - Part 5</b>					XXX	XXX	XXX	XXX
<b>050999999. Total - issuer credit obligations</b>					355,569,813	356,142,725	1,417,566	XXX
00038T-AB-8	A&D MORTGAGE TRUST ADMT_26-NQM2	02/27/2026	JP MORGAN SECURITIES LLC		199,996	200,000	892	1.A FE
00038T-AC-6	A&D MORTGAGE TRUST ADMT_26-NQM2	02/27/2026	JP MORGAN SECURITIES LLC		299,996	300,000	1,323	1.A FE
00038T-AF-9	A&D MORTGAGE TRUST ADMT_26-NQM2	02/27/2026	JP MORGAN SECURITIES LLC		199,997	200,000	919	1.C FE
00038T-AG-7	A&D MORTGAGE TRUST ADMT_26-NQM2	02/27/2026	JP MORGAN SECURITIES LLC		399,996	400,000	1,894	1.F FE
00038T-AH-5	A&D MORTGAGE TRUST ADMT_26-NQM2	02/27/2026	JP MORGAN SECURITIES LLC		199,999	200,000	1,009	2.B FE
00040D-AE-3	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM	01/14/2026	MORGAN STANLEY & CO. LLC		99,802	100,000	382	1.A FE
00040D-AF-0	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM	01/14/2026	MORGAN STANLEY & CO. LLC		299,999	300,000	1,193	1.C FE
00040D-AG-8	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM	01/14/2026	MORGAN STANLEY & CO. LLC		599,993	600,000	2,457	1.F FE
00040D-AH-6	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM	01/14/2026	MORGAN STANLEY & CO. LLC		299,995	300,000	1,352	2.B FE
26847N-AD-3	ELLINGTON FINANCIAL MORTGAGE TRUST EPMT	02/09/2026	GOLDMAN SACHS & CO		254,500	250,000	386	2.C FE
403972-AF-9	HOMES TRUST HOMES_26-AFC1	02/26/2026	JP MORGAN SECURITIES LLC		294,998	295,000	1,337	1.C FE
403972-AG-7	HOMES TRUST HOMES_26-AFC1	02/26/2026	JP MORGAN SECURITIES LLC		214,998	215,000	1,013	1.F FE
58004L-AE-7	MFA TRUST MFRA_25-NQM3	02/09/2026	WELLS FARGO SECURITIES, LLC		108,708	105,000	182	2.B FE
73072J-AA-6	POINT SECURITIZATION TRUST PNT_26-1	02/09/2026	BARCLAYS CAPITAL		495,669	500,000		1.G FE
914917-AA-7	UNLOCK HEA TRUST UNLCK_25-2	01/06/2026	PRIOR YEAR ADJUSTMENT		315,454	316,195	1,107	1.F Z
<b>105999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)</b>					4,284,100	4,281,195	15,446	XXX
00263*-AB-8	ASIF FUNDING 1 LLC ASIF_24-1	03/17/2026	REVOLVER FUNDING BROKER		2,098,084	2,098,084		1.F PL
12511W-AH-9	CCSB UNITRANCHE PTNR 2024-1 FUNDED	03/26/2026	REVOLVER FUNDING BROKER		736,334	736,334		1.E Z
62986B-AA-1	NEWTEK SMALL BUSINESS LOAN TRUST NWSB_26	01/14/2026	DEUTSCHE BANK SECURITIES, INC.		2,260,416	2,261,000		1.G FE
62986B-AC-7	NEWTEK SMALL BUSINESS LOAN TRUST NWSB_26	01/14/2026	DEUTSCHE BANK SECURITIES, INC.		256,933	257,000		3.B Z
691458-AE-9	OXFIN CREDIT FUND TRUST 2 (FUNDED)	01/27/2026	REVOLVER FUNDING BROKER		95,584	95,584		1.G PL
691458-AF-6	OXFIN CREDIT FUND TRUST 2 (FUNDED)	01/27/2026	REVOLVER FUNDING BROKER		13,276	13,276		2.C PL
691458-AG-4	OXFIN CREDIT FUND TRUST 2 (FUNDED)	01/27/2026	REVOLVER FUNDING BROKER		10,620	10,620		3.C PL
691458-AH-2	OXFIN CREDIT FUND TRUST 2 (FUNDED)	01/27/2026	REVOLVER FUNDING BROKER		6,638	6,638		4.C PL
921974-AE-1	VCP PRL ABS LTD VCPRL_26-1	02/10/2026	DEUTSCHE BANK SECURITIES, INC.		1,885,000	1,885,000		1.F FE
921974-AN-1	VCP PRL ABS LTD VCPRL_26-1	02/10/2026	DEUTSCHE BANK SECURITIES, INC.		670,000	670,000		2.B FE
92261L-AA-2	VELOX LIBRI NOTE SPV 2023 (FUNDED)	03/27/2026	REVOLVER FUNDING BROKER		11,227,076	11,197,045		1.A PL
92261L-AB-0	VELOX LIBRI SPV 2023 (FUNDED)	03/27/2026	REVOLVER FUNDING BROKER		939,698	927,566		1.F PL

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
92261L-AC-8	VELOX LIBRI NOTE ISSUER SPV 2023 LLC VL1	03/27/2026	REVOLVER FUNDING BROKER		407,115	397,528		2.B PL
92261L-AD-6	VELOX LIBRI NOTE ISSUER SPV 2023 LLC VL1	03/27/2026	REVOLVER FUNDING BROKER		442,467	449,600		4.B PL
<b>1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)</b>					21,049,241	21,005,275		XXX
22671M-AA-1	CRISPI VEHICULUM SPV 2024 FUNDED	03/30/2026	REVOLVER FUNDING BROKER		1,010,152	1,001,272		1.E PL
22671M-AB-9	CRISPI VEHICULUM SPV 2024 FUNDED	03/30/2026	REVOLVER FUNDING BROKER		47,533	46,558		2.A PL
22671M-AC-7	CRISPI VEHICULUM SPV 2024 FUNDED	03/30/2026	REVOLVER FUNDING BROKER		42,292	41,742		3.A PL
50625B-AA-3	MROI_26-HI1A	02/02/2026	RAYMOND JAMES & ASSOCIATES, INC		795,053	800,000	3,822	1.A PL
50625B-AB-1	MROI_26-HI1A	02/02/2026	RAYMOND JAMES & ASSOCIATES, INC		184,362	185,000	884	1.C PL
63943H-AB-6	NAVIENT REFINANCE LOAN TRUST NAVRL_26-A	02/17/2026	JP MORGAN SECURITIES LLC		99,965	100,000		1.C FE
63943H-AC-4	NAVIENT REFINANCE LOAN TRUST NAVRL_26-A	02/17/2026	JP MORGAN SECURITIES LLC		288,876	289,000		1.F FE
64032U-AC-5	NELNET STUDENT LOAN TRUST NSLT_26-A	02/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		1,878,910	1,879,000		1.C FE
64032U-AD-3	NELNET STUDENT LOAN TRUST NSLT_26-A	02/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		2,504,711	2,506,000		1.F FE
64032U-AE-1	NELNET STUDENT LOAN TRUST NSLT_26-A	02/13/2026	BOFA SECURITIES INC (MERRILL LYNCH)		699,748	700,000		2.C FE
69376B-AA-4	PACEF_20-1A-A	01/26/2026	CAPITALIZED INTEREST		333	333		1.A FE
73758*-AA-9	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		519,045	512,808		1.A PL
73758*-AB-7	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		71,540	70,022		1.B PL
73758*-AC-5	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		39,258	38,443		1.F PL
73758*-AD-3	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		11,194	10,984		2.A PL
73758*-AE-1	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		22,307	21,624		2.C PL
73758*-AF-8	POTENTIA LUDIS SPV LLC OCTL_25-1	02/27/2026	REVOLVER FUNDING BROKER		181,298	184,906		4.A PL
83689D-AA-4	ARTFI ART	01/27/2026	BNP PARIBAS SECURITIES CORP		1,444,798	1,445,000		1.A FE
<b>1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)</b>					9,841,375	9,832,692	4,706	XXX
78475C-AA-3	SSI 2025-1	02/10/2026	BARCLAYS CAPITAL		564,973	564,180	1,060	1.G FE
78518C-AA-2	SABAL ISSUER LLC PALMET_26-1	02/18/2026	DEUTSCHE BANK SECURITIES, INC.		3,079,427	3,080,000		1.G FE
87253P-AA-3	TIP SOLAR ABS ISSUER LLC TIP_26-1	02/20/2026	HSBC SECURITIES (USA) INC.		2,394,964	2,400,000		1.G FE
87253P-AB-1	TIP SOLAR ABS ISSUER LLC TIP_26-1	02/20/2026	HSBC SECURITIES (USA) INC.		296,173	300,000		2.C FE
<b>1519999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated)</b>					6,335,537	6,344,180	1,060	XXX
14054*-AA-4	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/31/2026	REVOLVER FUNDING BROKER		1,132,471	1,123,952		1.C PL
14054*-AB-2	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/31/2026	REVOLVER FUNDING BROKER		131,979	130,945		1.F PL
14054*-AC-0	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/31/2026	REVOLVER FUNDING BROKER		101,231	98,210		2.B Z
14054*-AD-8	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/31/2026	REVOLVER FUNDING BROKER		99,215	90,935		3.B PL
25756*-AA-1	DOMUS EFFICIENTIAM SPV LLC 2026-1 GDLP_2	03/13/2026	DIRECT PLACEMENT		1,622,796	1,645,804		1.F Z
25756*-AB-9	DOMUS EFFICIENTIAM SPV LLC 2026-1 GDLP_2	03/13/2026	DIRECT PLACEMENT		208,038	207,164		2.B Z
25756*-AC-7	DOMUS EFFICIENTIAM SPV LLC 2026-1 GDLP_2	03/13/2026	DIRECT PLACEMENT		201,533	207,164		3.B Z
389470-AA-3	GRAYROCK FUND IV ABS ISSUER 2026-2	02/26/2026	US BANK NATIONAL ASSOCIATION		484,000	484,000		2.B Z
45783W-AF-4	INNOVATION CREDIT SMA II SPE LLC INNCS_2	03/30/2026	REVOLVER FUNDING BROKER		92,400	92,400		3.B PL
45783W-A*-8	INNOVATION CREDIT SMA II SPE LLC INNCS_2	03/30/2026	REVOLVER FUNDING BROKER		37,714	37,714		1.F PL
45783W-AB-6	INNOVATION CREDIT SMA II SPE LLC INNCS_2	03/30/2026	REVOLVER FUNDING BROKER		107,486	107,486		2.B PL
45783W-B*-7	INNOVATION CREDIT SMA II SPE LLC INNCS_2	03/30/2026	REVOLVER FUNDING BROKER		92,400	92,400		4.B PL
624810-AA-4	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		27,120,804	27,088,994		1.A PL
624810-AB-2	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		5,052,249	5,044,157		1.A PL
624810-AC-0	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		3,741,436	3,736,413		1.C PL
624810-AD-8	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		1,870,569	1,868,207		1.F PL
624810-AE-6	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		1,496,783	1,494,565		2.B PL
624810-AF-3	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		748,197	747,282		3.B PL
624810-AG-1	MSP 2026-1 CASL_26-1	03/26/2026	VARIOUS		1,122,477	1,120,925		4.B PL
69464F-AA-8	PRC EQUIPMENT FUNDING SPE 2025 PRC_25-2	02/06/2026	REVOLVER FUNDING BROKER		1,186,361	1,186,361		1.A PL
69464F-AB-6	PRC EQUIPMENT FUNDING SPE 2025 PRC_25-2	02/06/2026	REVOLVER FUNDING BROKER		141,230	141,230		1.F PL
805890-AA-7	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/31/2026	REVOLVER FUNDING BROKER		251,173	248,006		1.A PL
805890-AC-3	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/31/2026	REVOLVER FUNDING BROKER		915,973	901,842		1.B PL
805890-AD-1	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/31/2026	REVOLVER FUNDING BROKER		402,786	383,283		1.F PL
805890-AE-9	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/31/2026	REVOLVER FUNDING BROKER		162,348	162,331		3.B PL
805890-AF-6	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/31/2026	REVOLVER FUNDING BROKER		38,518	49,601		4.B PL
<b>1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)</b>					48,562,167	48,491,371		XXX
148924-AA-1	CASTLELAKE AIRCRAFT SECURITIZATION TRUST	02/11/2026	GOLDMAN SACHS & CO		544,996	545,000		1.F FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
19521C-AA-1	COLOGIX DATA CENTERS CLGIX_26-1	02/02/2026	DEUTSCHE BANK SECURITIES, INC.		1,961,656	2,055,000		1.G PL
36152B-AE-2	GBX LEASING GBXL_26-1	01/27/2026	WELLS FARGO SECURITIES, LLC		539,856	540,000		1.C FE
53229Y-AA-7	LIGHTPATH FIBER ISSUER LLC LPATH_26-1	02/10/2026	MORGAN STANLEY & CO. LLC		2,329,935	2,330,000		1.G FE
71711G-AA-3	PHNTOM_26-1-A	01/28/2026	DEUTSCHE BANK SECURITIES, INC.		1,514,966	1,515,000		1.F FE
74983Y-AA-9	RELIANT NET LEASE PARENT LLC RLNT_26-1	02/18/2026	TRUIST SECURITIES, INC.		329,977	330,000		1.A FE
74983Y-AB-7	RELIANT NET LEASE PARENT LLC RLNT_26-1	02/18/2026	TRUIST SECURITIES, INC.		739,756	740,000		1.C FE
78488J-AA-3	SVC ABS LLC SVC_26-1A	02/20/2026	MORGAN STANLEY & CO. LLC		386,266	386,273		1.A FE
78520E-AK-2	SABEY DATA CENTERS SDCP_26-1	01/28/2026	GUGGENHEIM SECURITIES, LLC		1,700,000	1,700,000		1.F FE
85209Q-AA-0	SPRITE LIMITED SPRITE_26-1	02/19/2026	MIZUHO SECURITIES USA, INC.		1,499,948	1,500,000		1.F FE
85236K-AR-3	STACK INFRASTRUCTURE ISSUER LLC SIDC_26-	02/18/2026	MORGAN STANLEY & CO. LLC		2,244,734	2,290,000		1.G FE
91825H-AC-8	VB-S1 ISSUER LLC VBTCL_26-1	02/04/2026	BARCLAYS CAPITAL		672,868	680,000		2.C FE
1719999999	Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)				14,464,958	14,611,273		XXX
1889999999	Total - asset-backed securities (unaffiliated)				104,537,378	104,565,986	21,212	XXX
1899999999	Total - asset-backed securities (affiliated)							XXX
1909999997	Total - asset-backed securities - Part 3				104,537,378	104,565,986	21,212	XXX
1909999998	Total - asset-backed securities - Part 5				XXX	XXX	XXX	XXX
1909999999	Total - asset-backed securities				104,537,378	104,565,986	21,212	XXX
2009999999	Total - issuer credit obligations and asset-backed securities				460,107,191	460,708,711	1,438,778	XXX
4509999997	Total - preferred stocks - Part 3					XXX		XXX
4509999998	Total - preferred stocks - Part 5				XXX	XXX	XXX	XXX
4509999999	Total - preferred stocks					XXX		XXX
5989999997	Total - common stocks - Part 3					XXX		XXX
5989999998	Total - common stocks - Part 5				XXX	XXX	XXX	XXX
5989999999	Total - common stocks					XXX		XXX
5999999999	Total - preferred and common stocks					XXX		XXX
6009999999	Totals				460,107,191	XXX	1,438,778	XXX

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..91282C-NX-5	TREASURY NOTE	01/12/2026	DEUTSCHE BANK SECURITIES INC.		21,900,313	22,000,000	22,030,078	22,029,175		(78)		(78)		22,029,096		(128,784)	(128,784)	297,410	08/31/2030	1.A
0019999999	Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC)				21,900,313	22,000,000	22,030,078	22,029,175		(78)		(78)		22,029,096		(128,784)	(128,784)	297,410	XXX	XXX
..67760H-CH-2	OHIO ST TPK COMM TPK REV	02/15/2026	MATURITY at 100.0000		2,570,000	2,570,000	2,418,267	2,568,501		1,499		1,499		2,570,000				70,675	02/15/2026	1.C FE
..79061A-AC-1	ST JOSEPH CNTY IND EDL FACS RE	03/01/2026	MATURITY at 100.0000		1,500,000	1,500,000	1,831,425	1,503,622		(3,622)		(3,622)		1,500,000				48,750	03/01/2026	1.A FE
..80189A-AT-9	SANTA FE CNTY N MEX CORRECTIONAL S	02/02/2026	MATURITY at 100.0000		330,000	330,000	414,459	342,132		(57)		(57)		342,075		(12,075)	(12,075)	9,900	02/01/2027	1.E FE
..927780-SJ-6	VA ST COLLEGE BLDG AUTH	01/01/2026	MATURITY at 100.0000		655,000	655,000	676,353	655,000						655,000				17,194	01/01/2026	1.C FE
0059999999	Subtotal - issuer credit obligations - municipal bonds - special revenue				5,055,000	5,055,000	5,340,504	5,069,255		(2,180)		(2,180)		5,067,075		(12,075)	(12,075)	146,519	XXX	XXX
..01538T-AA-3	ALFA DESARROLLO SPA	03/27/2026	SINKING FUND REDEMPTION		2,168	2,168	1,944	2,159		9		9		2,168				49	09/27/2051	2.C FE
..05606#-AB-9	BIF III HOLTWOOD LLC	03/30/2026	SINKING FUND REDEMPTION		7,730	7,730	7,730	7,730						7,730				114	02/15/2033	2.C PL
..18452*-AA-3	CLEANCAPITAL ARROWHEAD ISSUER LLC	03/31/2026	VARIOUS		49,257	49,257	49,257	49,257						49,257				360	09/30/2050	2.C Z
..22102*-AB-7	CORVIAS CAMPUS LIVING	02/25/2026	SINKING FUND REDEMPTION		50,010	50,010	20,804	20,804						20,804		29,206	29,206	267	11/30/2052	6.PL
..28249N-AA-9	EIG PEARL HOLDINGS SARL	02/28/2026	VARIOUS		2,707	2,707	2,348	2,694		13		13		2,707				48	08/31/2036	1.E FE
..29252B-AA-7	ENBRIDGE PIPELINES SOUTHERN LIGHTS	01/01/2026	PRIOR YEAR INCOME															6,036	06/30/2040	1.G PL
..31655B-AA-9	FIELDHOUSE MANAGEMENT LLC	01/01/2026	SINKING FUND REDEMPTION		34,400	34,400	34,400	34,400						34,400				265	01/01/2045	2.B PL
..36321P-AD-2	GALAXY PIPELINE ASSETS B1DC 2.16% 31 MAR	03/30/2026	SINKING FUND REDEMPTION		11,796	11,796	11,796	11,773		23		23		11,796				127	03/31/2034	1.C FE
..36321P-AE-0	GALAXY PIPELINE ASSETS B1DC 2.94% 30 SEP	03/30/2026	SINKING FUND REDEMPTION		24,458	24,458	21,413	24,343		115		115		24,458				360	09/30/2040	1.C FE
..50201P-AA-4	LLPL CAPITAL PTE. LTD. 6.875% 04 FEB 203	02/04/2026	SINKING FUND REDEMPTION		17,100	17,100	19,002	17,108		(8)		(8)		17,100				588	02/04/2039	2.C FE
..55339T-AA-0	MNB PORTFOLIO IV LLC	01/01/2026	PRIOR YEAR INCOME															445	06/30/2045	2.C PL
..602736-AA-8	MINEJESA CAPITAL BV 4.625% 10 AUG 2030 1	02/10/2026	SINKING FUND REDEMPTION		25,272	25,272	26,883	25,284		(12)		(12)		25,272				584	08/10/2030	2.C FE
..64079*-AB-8	NEPTUNE REGIONAL TRANSMISSION SYSTEM LLC	03/30/2026	VARIOUS		40,320	40,320	43,527	40,390		(70)		(70)		40,320				1,216	06/30/2027	1.F PL
..75405U-AA-4	RAS LAFFAN LIQUEFIED NATUR 5.838% 30 SEP	03/31/2026	SINKING FUND REDEMPTION		22,225	22,225	25,581	22,328		(103)		(103)		22,225				649	09/30/2027	1.D FE
..78507B-AA-0	SPONER MIS 2 FINANCE LLC	01/07/2026	SINKING FUND REDEMPTION		40,563	40,563	39,846	39,846						39,846		717	717		05/31/2050	2.C PL
..83274B-AA-1	SMOKY MOUNTAIN HOLDINGS LLC	01/30/2026	SINKING FUND REDEMPTION		6,595	6,595	6,595	6,595						6,595					12/31/2034	2.B PL
..83274B-AB-9	SMOKY MOUNTAIN HOLDINGS LLC	01/30/2026	VARIOUS		3,746	3,746	3,746	3,746						3,746				268	12/31/2034	2.B PL
..84929Y-AB-3	SPONER FINANCE 3 LLC ACED FINANCE	01/01/2026	PRIOR YEAR INCOME															1,482	06/30/2049	2.C PL
..84929Y-AC-1	SPONER FINANCE 3 LLC ACED FINANCE	01/01/2026	PRIOR YEAR INCOME															794	11/30/2049	2.C PL
..84929Y-AD-9	SPONER FINANCE 3 LLC ACED FINANCE	01/01/2026	PRIOR YEAR INCOME															3,600	11/30/2049	2.C PL
..870674-AA-6	SWEIHAN PV POWER COMPANY P 3.625% 31 JAN	03/18/2026	VARIOUS		163,997	195,963	161,224	165,467		896		896		166,363		(2,366)	(2,366)	4,434	01/31/2049	2.A FE
..92213H-AA-0	VARANASI AURANGABAD NH-2 TOLLWAY P	03/05/2026	SINKING FUND REDEMPTION		975	975	984	975						975				29	02/28/2034	2.C FE
..G3R23B-AB-9	GALAXY PIPELINE ASSETS B1DC 1.75% 30 SEP	03/31/2026	SINKING FUND REDEMPTION		57,780	57,780	53,753	57,064		716		716		57,780				506	09/30/2027	1.C FE
..G3R23B-AC-7	GALAXY PIPELINE ASSETS B1DC 2.16% 31 MAR	03/30/2026	SINKING FUND REDEMPTION		11,796	11,796	9,894	11,705		91		91		11,796				29	03/31/2034	1.C FE
..G3R23B-AD-5	GALAXY PIPELINE ASSETS B1DC 2.94% 30 SEP	03/31/2026	SINKING FUND REDEMPTION		12,753	12,753	10,561	12,577		176		176		12,753				187	09/30/2040	1.C FE
..G54897-AA-4	LIMA METRO LINE 2 FINANCE LTD	01/05/2026	SINKING FUND REDEMPTION		1,682	1,682	1,747	1,682						1,682				25	07/05/2034	2.C FE
..G54897-AB-2	LIMA METRO LINE 2 FINANCE LTD	01/05/2026	SINKING FUND REDEMPTION		5,785	5,785	5,525	5,782		3		3		5,785				63	04/05/2036	2.C FE
..G7150P-AA-8	POINSETTIA FINANCE LIMITED SARL	02/15/2026	SINKING FUND REDEMPTION		3,375	3,375	3,084	3,361		14		14		3,375				56	06/17/2031	4.A FE
..G87602-AA-9	TENGIZCHEVROIL FINANCE COMPANY 4% 15 AUG	02/15/2026	SINKING FUND REDEMPTION		215,000	215,000	232,470	215,157		(157)		(157)		215,000				4,300	08/15/2026	2.C FE
..L0R80Q-AA-1	ACU PETROLEO LUXEMBOURG SARL	01/13/2026	SINKING FUND REDEMPTION		10,139	10,139	10,388	10,139						10,139				380	07/13/2035	3.A FE
..N57445-AA-1	MINEJESA CAPITAL BV 4.625% 10 AUG 2030 R	02/10/2026	SINKING FUND REDEMPTION		71,604	71,604	70,856	71,511		93		93		71,604				1,656	08/10/2030	2.C FE
..P40070-AB-3	FENIX POWER PERU SA	01/14/2026	SECURITY CALLED AT 100.79200000		165,418	164,118	164,118	164,118						164,118				3,111	09/20/2027	2.C FE
..P4909L-AA-8	GNL QUINTERO S.A. 4.634% 31 JUL 2029 REG	01/31/2026	VARIOUS		60,564	60,564	59,470	60,309		255		255		60,564				1,403	07/31/2029	2.A FE
..P7922D-AB-0	PRIMO PARTICIPACOES E INVESTIMENTO	01/02/2026	VARIOUS		8,686	8,686	9,192	8,686						8,686				1,015	12/31/2031	3.B FE
..Q0458*-AF-6	AQUASURE FINANCE PTY LTD	01/12/2026	SINKING FUND REDEMPTION		24,587	24,587	24,587	24,587						24,587				531	01/12/2024	1.G FE
..V2352N-AB-1	CLEAN RENEWABLE POWER (M 4.25% 25 MAR 20	03/25/2026	SINKING FUND REDEMPTION		7,000	7,000	7,084	7,004		(4)		(4)		7,000				149	03/25/2027	3.C FE
..V4819L-AA-0	INDIA GREEN POWER HOLDINGS	02/22/2026	SINKING FUND REDEMPTION		16,650	16,650	16,775	16,653		(3)		(3)		16,650				333	02/22/2027	3.C FE
..Y0R15U-GV-6	ADANI TRANSMISSION LIMITED 4.25% 21 MAY	01/23/2026	CITIGROUP GLOBAL MARKETS INC.		139,567	152,950	157,309	156,844		(9)		(9)		156,835		(17,268)	(17,268)	1,192	05/21/2036	2.C FE
..Y5147B-AA-6	LLPL CAPITAL PTE. LTD. 6.875% 04 FEB 203	02/04/2026	SINKING FUND REDEMPTION		51,015	51,015	51,412	51,004		11		11		51,015				1,754	02/04/2039	2.C FE
0069999999	Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)				1,366,720	1,410,769	1,365,202	1,353,082		2,049		2,049		1,355,131		10,289	10,289	38,376	XXX	XXX

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..012653-AD-3	ALBEMARLE CORP	03/12/2026	SECURITY CALLED AT 100.87700000		933,112	925,000	924,149	924,769		31		31		924,800		200	200	20,180	06/01/2027	2.C FE
..012653-AE-1	ALBEMARLE CORP	03/18/2026	SECURITY CALLED AT 101.78700000		846,868	832,000	829,571	830,331		48		48		830,379		1,621	1,621	27,356	06/01/2032	2.C FE
..020900-AE-8	ALTICE FRANCE SA 6.875 15JUL32 144A	01/09/2026			2,214	2,214	1,869	1,879		1		1		1,880		334	334	41	07/15/2032	5.A FE
..025816-DR-7	AMERICAN EXPRESS COMPANY	02/03/2026	HSBC SECURITIES (USA) INC.		4,031,015	3,825,000	3,948,586	3,939,716		(1,042)		(1,042)		3,938,674		92,340	92,340	62,218	04/25/2035	2.A FE
..037833-EB-2	APPLE INC	02/08/2026	MATURITY at 100.0000		4,000,000	4,000,000	3,926,200	3,998,413		1,587		1,587		4,000,000				14,000	02/08/2026	1.B FE
..064159-3U-8	BANK OF NOVA SCOTIA	03/02/2026	MATURITY at 100.0000		200,000	200,000	197,762	199,920		80		80		200,000				1,050	03/02/2026	1.F FE
..084670-BS-6	BERKSHIRE HATHAWAY INC	03/15/2026	MATURITY at 100.0000		3,650,000	3,650,000	3,971,310	3,650,000						3,650,000				57,031	03/15/2026	1.C FE
..08523A-AA-6	BERMUDA SKYPORT CORPORATION LIMITE	02/15/2026	SINKING FUND REDEMPTION		214,558	214,558	214,558	214,558						214,558				6,329	02/15/2042	2.A PL
..092113-AL-3	BLACK HILLS CORPORATION	01/15/2026	MATURITY at 100.0000		1,880,000	1,880,000	1,874,304	1,880,000						1,880,000				37,130	01/15/2026	2.B FE
..11135F-AL-5	BROADCOM INC	01/22/2026	SECURITY CALLED AT 100.00900000		91,008	91,000	89,263	89,731		26		26		89,757		1,243	1,243	1,328	09/15/2028	1.G FE
..124857-AQ-6	PARAMOUNT GLOBAL	01/15/2026	MATURITY at 100.0000		2,000,000	2,000,000	1,963,760	1,999,843		157		157		2,000,000				40,000	01/15/2026	2.C FE
..125896-BS-8	CMS ENERGY CORPORATION	03/20/2026	BOFA SECURITIES INC (MERRILL LYNCH)		2,727,755	2,765,000	2,872,968	2,788,610		(3,996)		(3,996)		2,784,615		(56,859)	(56,859)	57,765	08/15/2027	2.B FE
..131347-OM-6	CALPINE CORP	02/15/2026	SECURITY CALLED AT 100.00000000		320,000	320,000	294,950	309,546		560		560		310,106		9,894	9,894	7,200	02/15/2028	2.A FE
..136375-CJ-9	CANADIAN NATIONAL RAILWAY COMPANY	03/01/2026	MATURITY at 100.0000		105,000	105,000	100,342	104,717		283		283		105,000				1,444	03/01/2026	1.G FE
..164110-AV-3	CHENIERE ENERGY PARTNERS LP	02/26/2026	144A SECURITY EXCHANGE TRANSACTION		2,009,500	2,000,000	2,009,500	2,009,500						2,009,500					10/30/2035	2.B FE
..174610-AY-1	CITIZENS FINANCIAL GROUP INC	02/11/2026	SECURITY CALLED AT 100.00000000		9,000,000	9,000,000	9,723,105	9,044,219		(44,219)		(44,219)		9,000,000				168,750	02/11/2031	2.A FE
..20030N-BS-9	COMCAST CORPORATION	01/15/2026	SECURITY CALLED AT 100.00000000		200,000	200,000	217,608	200,000						200,000				2,345	03/01/2026	1.G FE
..21873#-AA-4	CORE ELECTRIC COOPERATIVE	03/17/2026	SINKING FUND REDEMPTION		70,380	70,380	70,380	70,380						70,380				936	12/17/2040	1.D Z
..23386#-AR-3	DAIRY FARMERS OF AMERICA INC	01/03/2026	MATURITY at 100.0000		700,000	700,000	700,000	700,000						700,000				16,038	01/03/2026	2.B FE
..23389#-AA-9	DAIRYLAND POWER COOPERATIVE	03/30/2026	SINKING FUND REDEMPTION		170,833	170,833	169,918	170,413		420		420		170,833					03/30/2043	1.G
..30040#-AB-4	EVERSOURCE ENERGY	03/15/2026	MATURITY at 100.0000		4,485,000	4,485,000	4,395,091	4,482,478		2,522		2,522		4,485,000				75,124	03/15/2026	2.B FE
..36190C-AA-5	GNL QUINTERO SA	01/31/2026	VARIOUS		27,636	27,636	28,727	27,729		(93)		(93)		27,636				1,201	07/31/2029	2.A FE
..375558-BF-9	GILEAD SCIENCES INC	03/01/2026	MATURITY at 100.0000		2,000,000	2,000,000	1,991,920	1,999,996		4		4		2,000,000				36,500	03/01/2026	1.G FE
..38141G-YA-6	GOLDMAN SACHS GROUP INC/THE	03/09/2026	SECURITY CALLED AT 100.00000000		200,000	200,000	199,094	199,812		188		188		200,000				1,431	03/09/2027	1.F FE
..384701-AA-6	GRAHAM PACKAGING CO INC	01/26/2026	SECURITY CALLED AT 100.00000000		250,000	250,000	232,050	240,628		217		217		240,844		9,156	9,156	7,966	08/15/2028	4.C FE
..39531J-AB-0	GREENKO WIND PROJECTS (MAURITIUS)	03/27/2026	SINKING FUND REDEMPTION		6,000	6,000	6,063	6,003		(3)		(3)		6,000				218	09/27/2028	3.C FE
..436440-AP-6	HOLOGIC INC 144A	01/07/2026	BOFA SECURITIES INC (MERRILL LYNCH)		89,100	90,000	74,925	81,874		45		45		81,919		7,181	7,181	1,162	02/15/2029	3.B FE
..45834Z-AP-4	INTER PIPELINE LTD	03/20/2026	SECURITY CALLED AT 100.42100000		3,509,945	3,439,504	3,854,131	3,508,729		(2,226)		(2,226)	266,460	3,772,962	(272,814)	(4,918)	(277,732)	46,076	12/16/2026	2.C FE
..501889-AF-6	LKQ CORP	02/09/2026	BOFA SECURITIES INC (MERRILL LYNCH)		367,383	350,000	347,600	348,084		31		31		348,116		19,268	19,268	3,224	06/15/2033	2.C FE
..540424-AS-7	LOEWS CORPORATION	03/19/2026	SECURITY CALLED AT 100.00000000		260,000	260,000	259,438	259,985		13		13		259,998		2	2	4,550	04/01/2026	1.G FE
..57629#-CH-1	MASSMUTUAL GLOBAL FUNDING II	03/08/2026	MATURITY at 100.0000		5,000,000	5,000,000	5,000,450	5,019,628		(19,628)		(19,628)		5,000,000				85,000	03/08/2026	1.B FE
..58933Y-AY-1	MERCK & CO INC	02/24/2026	MATURITY at 100.0000		5,200,000	5,200,000	5,165,732	5,198,918		1,082		1,082		5,200,000				19,500	02/24/2026	1.E FE
..60671#-AD-0	THE MITRE CORPORATION	01/31/2026	VARIOUS		25,970	25,970	25,970	25,970						25,970				402	07/31/2040	1.E
..607120-FM-9	MOBILE AIRPORT AUTHORITY	02/09/2026	SINKING FUND REDEMPTION		27,782	27,782	27,782	27,782						27,782				224	05/09/2039	1.F
..607120-FP-2	MOBILE AIRPORT AUTHORITY	02/09/2026	SINKING FUND REDEMPTION		32,412	32,412	32,412	32,412						32,412				262	05/09/2039	1.F
..61746B-CY-0	MORGAN STANLEY	03/20/2026	JANE STREET EXECUTION SERVICES LLC		2,177,366	2,160,000	2,757,383	2,221,638		(23,135)		(23,135)		2,198,503		(21,137)	(21,137)	84,000	08/09/2026	1.G FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

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									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..65106H-AA-3	NEWCASTLE COAL INFRASTRUCTURE GROU	03/29/2026	SINKING FUND REDEMPTION JANE STREET EXECUTION SERVICES		9,920	9,920	9,360	9,870		.50		.50		9,920				.218	09/29/2027	2.B FE
..66775V-AB-1	NORTHWEST PIPELINE LLC	03/20/2026			2,822,413	2,835,000	2,961,444	2,856,098		(4,765)		(4,765)		2,851,333		(28,921)	(28,921)	.54,180	04/01/2027	2.A FE
..67077M-AE-8	NUTRIEN LTD	03/20/2026	MARKETAXESS CORP		1,345,734	1,350,000	1,526,009	1,371,011		(6,764)		(6,764)		1,364,247		(18,513)	(18,513)	14,700	12/15/2026	2.B FE
..67103H-AE-7	OREILLY AUTOMOTIVE INC	03/15/2026	MATURITY at 100.0000 SECURITY CALLED AT 100.13900000		896,000	896,000	946,854	896,000						896,000				15,904	03/15/2026	2.B FE
..67773#-AD-2	OHIO VALLEY ELECTRIC CORP SER 06	01/16/2026	SECURITY CALLED AT 100.14700000		497,082	496,394	486,645	496,054		174		174		496,228		166	166	12,764	02/15/2026	2.C FE
..67773#-AE-0	OHIO VALLEY ELECTRIC CORP 07-A TRA	01/16/2026	SECURITY CALLED AT 100.14700000		11,554	11,537	12,623	11,537						11,537				76	02/15/2026	2.C
..67773#-AF-7	OHIO VALLEY ELECTRIC CORP 07-A TRA	01/16/2026	VARIOUS		5,814	5,805	6,352	5,805						5,805				38	02/15/2026	2.C FE
..67773#-AG-5	OHIO VALLEY ELECTRIC CORP 07-A TRA	01/16/2026	SECURITY CALLED AT 100.21200000		5,871	5,895	6,449	5,895		(33)		(33)		5,862				38	02/15/2026	2.C
..67773#-AJ-9	OHIO VALLEY ELECTRIC CORPORATION	01/16/2026	144A SECURITY EXCHANGE TRANSACTION		10,288	10,266	10,215	10,266						10,266				196	02/15/2026	2.C
..681919-BK-1	OMNICOM GROUP INC	01/15/2026	SECURITY CALLED AT 100.00000000		990,596	1,100,000	988,314	989,853		743		743		990,596					03/01/2031	2.A FE
..68217F-AA-0	OMNICOM GROUP INC	03/13/2026	144A SECURITY EXCHANGE TRANSACTION		5,080,000	5,080,000	5,087,090	5,076,445		2,213		2,213		5,078,658		1,342	1,342	75,184	04/15/2026	2.A FE
..68233J-CZ-5	ONCOR ELECTRIC DELIVERY COMPANY LL	03/06/2026	SECURITY CALLED AT 100.00000000		1,502,107	1,500,000	1,502,244	1,502,139		(33)		(33)		1,502,107					04/01/2035	1.F FE
..693506-BU-0	PPG INDUSTRIES INC	03/15/2026	MATURITY at 100.0000		200,000	200,000	197,650	199,899		101		101		200,000				1,200	03/15/2026	2.A FE
..709599-BE-3	PENSKE TRUCK LEASING COMPANY LP / PTL F	01/29/2026	MATURITY at 100.0000		3,066,000	3,066,000	3,335,771	3,066,000						3,066,000				68,219	01/29/2026	2.B FE
..73730E-AC-7	POHANG 3Y 144A	01/17/2026	MATURITY at 100.0000		310,000	310,000	308,140	309,971		29		29		310,000				8,719	01/17/2026	2.A FE
..74256L-EK-1	PRINCIPAL LIFE GLOBAL FUNDING II	01/12/2026	MATURITY at 100.0000 JANE STREET EXECUTION SERVICES		4,200,000	4,200,000	4,106,340	4,199,388		612		612		4,200,000				18,375	01/12/2026	1.E FE
..749685-AV-5	RPM INTERNATIONAL INC	03/20/2026	LLC		802,637	810,000	839,301	814,819		(1,123)		(1,123)		813,696		(11,059)	(11,059)	15,863	03/15/2027	2.B FE
..75102X-AB-2	RAIZEN FUELS FINANCE SA	03/04/2026	JEFFERIES & COMPANY INC.		95,000	200,000	199,462	199,568		.23		.23		199,591		(104,591)	(104,591)	6,450	03/05/2034	6. FE
..75102X-AC-0	RAIZEN FUELS FINANCE SA 144A	02/13/2026	SEA PORT GROUP SECURITIES LLC		77,000	200,000	194,700	194,758		.7		.7		194,765		(117,765)	(117,765)	6,255	03/05/2054	6. FE
..75102X-AD-8	RAIZEN FUELS FINANCE SA	02/10/2026	GOLDMAN SACHS		95,000	200,000	197,594	197,809		.27		.27		197,836		(102,836)	(102,836)	6,460	01/17/2035	6. FE
..75102X-AE-6	RAIZEN FUELS FINANCE SA	02/04/2026	SEAPORT GLOBAL		153,500	200,000	200,500	200,492						200,492		(46,992)	(46,992)	5,956	02/25/2037	6. FE
..781159-AA-4	RUBRIC PORTFOLIO HOLDINGS LLC	03/31/2026	SINKING FUND REDEMPTION SECURITY CALLED AT 100.00000000		125,506	125,506	125,506	125,506						125,506				3,602	09/30/2049	2.C PL
..81211K-AZ-3	SEALED AIR CORPORATION	03/31/2026			1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				7,253	10/15/2026	2.C FE
..812127-AA-6	SEALED AIR CORPORATION	03/16/2026	VARIOUS		141,925	140,000	139,125	139,629		.36		.36		139,665		2,260	2,260	5,983	02/01/2028	3.B FE
..824348-BF-2	SHERWIN WILLIAMS COMPANY	01/15/2026	MATURITY at 100.0000		9,000,000	9,000,000	9,250,720	9,000,000						9,000,000				177,750	01/15/2026	2.B FE
..82460M-2A-9	SHINHAN FINANCIAL GROUP CO. 1.35% 10 JAN	01/10/2026	MATURITY at 100.0000		480,000	480,000	434,100	479,582		418		418		480,000				3,240	01/10/2026	1.F FE
..82460N-2A-7	SHINFN 1.35 01/10/26	01/10/2026	MATURITY at 100.0000		230,000	230,000	230,106	230,001		(1)		(1)		230,000				1,553	01/10/2026	1.F FE
..84756N-AH-2	SPECTRA ENERGY PARTNERS LP	03/20/2026	MARKETAXESS CORP SECURITY CALLED AT 100.00000000		4,217,566	4,242,000	4,365,467	4,253,535		(5,795)		(5,795)		4,247,740		(30,174)	(30,174)	62,835	10/15/2026	2.B FE
..853254-OJ-1	STANLN 6.1 01/09/26 144A	01/09/2026	MATURITY at 100.0000		1,400,000	1,400,000	1,419,064	1,400,159		(159)		(159)		1,400,000				43,190	01/09/2027	2.A FE
..863667-AN-1	STRYKER CORPORATION	03/15/2026			260,000	260,000	258,305	259,966		.34		.34		260,000				4,550	03/15/2026	2.A FE
..871829-BF-3	SVCO CORPORATION	03/20/2026	BARCLAYS CAPITAL SECURITY CALLED AT 100.00000000		2,005,936	2,037,000	2,155,323	2,061,066		(4,202)		(4,202)		2,056,864		(50,928)	(50,928)	45,606	07/15/2027	2.B FE
..87971M-BC-6	TELLUS CORPORATION	01/16/2026			1,437,453	1,433,127	1,628,462	1,459,055					110,803	1,569,859	(132,406)		(132,406)	18,903	03/10/2026	2.C FE
..892329-BM-4	TOYOTA CREDIT CANADA INC	02/23/2026	MATURITY at 100.0000		1,220,894	1,196,661	1,150,927	1,212,484		6,179		6,179	73,207	1,291,870	(70,976)		(70,976)	7,203	02/23/2026	1.E FE
..89236T-HH-8	TOYOTA MOTOR CREDIT CORP	01/09/2026	MATURITY at 100.0000 SECURITY CALLED AT 100.00000000		4,000,000	4,000,000	3,930,000	3,999,669		331		331		4,000,000				16,000	01/09/2026	1.E FE
..902494-BJ-1	TYSON FOODS INC	02/25/2026	SECURITY CALLED AT 100.00000000		700,000	700,000	697,529	699,949		.46		.46		699,995		5	5	13,533	03/01/2026	2.B FE
..911163-AA-1	UNITED NATURAL FOODS INC 144A	02/26/2026			98,000	98,000	96,390	97,232		.38		.38		97,271		729	729	2,407	10/15/2028	5.B FE
..92783#-AA-4	VIRGINIA INTERNATIONAL GATEWAY INC	03/31/2026	SINKING FUND REDEMPTION		326,754	326,754	345,754	327,023		(269)		(269)		326,754					06/30/2030	1.F PL
..92966#-AG-4	WABASH VALLEY POWER ASSOCIATION IN	01/31/2026	VARIOUS		123,502	123,502	123,502	123,502						123,502				1,896	01/31/2028	1.F

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..97314-AA-3	WIND ENERGY TRANSMISSION TEXAS LLC	03/31/2026	SINKING FUND REDEMPTION		111,111	111,111	114,996	110,880		231		231		111,111					12/18/2034	1.F PL	
..60154Z-AA-7	ALDAR INVESTMENT PROPERTIES SUKUK	03/06/2026	CITIGROUP GLOBAL MARKETS INC.		198,000	200,000	190,750	192,115		167		167		192,282		5,718	5,718	2,871	05/24/2033	2.A FE	
..G0222Q-AA-5	ALDAR SUKUK NO 2 LTD	03/06/2026	HSBC BANK PLC		515,425	530,000	514,853	516,507		623		623		517,130		(1,705)	(1,705)	7,873	10/22/2029	2.A FE	
..G2211C-AA-5	HPHT FINANCE (21) LIMITED 2% 19 MAR 2026	03/19/2026	MATURITY at 100.0000		660,000	660,000	645,078	658,851		1,149		1,149		660,000				6,600	03/19/2026	2.A FE	
..G28288-AB-7	DP WORLD CRESCENT LTD 4.848% 26 SEP 2028	02/18/2026	HSBC BANK PLC		232,185	230,000	232,236	232,063		(96)		(96)		231,967		218	218	4,460	09/26/2028	2.B FE	
..G3115S-AD-9	EMAAR SUKUK LTD	03/16/2026	CITIGROUP GLOBAL MARKETS INC.		323,000	340,000	333,880	334,233		315		315		334,548		(11,548)	(11,548)	6,624	09/17/2029	2.A FE	
..G5765U-AD-2	MAF SUKUK LTD	03/13/2026	STANDARD CHARTERED		421,740	440,000	428,328	427,822		564		564		428,387		(6,647)	(6,647)	9,565	02/28/2030	2.B FE	
..G7302V-1Q-4	QNB FINANCE LTD	01/26/2026	MATURITY at 100.0000		280,000	280,000	253,638	279,346		654		654		280,000				1,925	01/26/2026	1.E FE	
..L1567L-AB-9	CHILE ELECTRICITY LUX NPC	03/09/2026	PRIOR YEAR ADJUSTMENT		253,575	245,000	253,575	253,404		171		171		253,575				154	10/20/2035	1.G FE	
..L2848U-AB-8	EIG PEARL HOLDINGS S.A R.L 3.545% 31 AUG	02/28/2026	VARIOUS		13,535	13,535	12,077	13,485		50		50		13,535				240	08/31/2036	1.E FE	
..L7909C-AE-7	RAIZEN FUELS FINANCE SA 5.7% 17 JAN 2035	02/13/2026	STATE STREET GLOBAL MARKETS LLC		84,940	200,000	192,000	192,618		85		85		192,703		(107,763)	(107,763)	6,650	01/17/2035	5.A FE	
..N3042Q-AC-2	MEGLOBAL BV	02/20/2026	STANDARD CHARTERED		240,625	250,000	238,500	239,547		645		645		240,192		433	433	2,115	04/28/2028	2.B FE	
..N8133N-AA-5	SIGMA FINANCE NETHERLAN 4.875% 27 MAR 20	01/28/2026	HSBC SECURITIES (USA) INC		201,500	200,000	201,900	201,720		(57)		(57)		201,663		(163)	(163)	3,304	03/27/2028	2.B FE	
..P2195V-BA-2	CELULOSA ARAUCO Y CONSTITUCION SA	02/26/2026	HSBC SECURITIES (USA) INC		235,175	230,000	240,350	240,035		(208)		(208)		239,827		(4,652)	(4,652)	4,422	05/05/2032	2.C FE	
..P9367R-AG-6	TRANSPORTADORA DE GAS DEL PERU SA	02/04/2026	MORGAN STANLEY		119,880	120,000	117,180	117,681		(1,731)		(1,731)		117,681		2,199	2,199	1,346	04/30/2028	2.A FE	
..V0488D-AC-9	AXIATA SPV2 BERHAD 4.357% 24 MAR 2026 RE	03/24/2026	MATURITY at 100.0000		260,000	260,000	293,795	261,731		(41)		(41)		260,000				5,664	03/24/2026	2.B FE	
..V07775-AG-7	BOOPM 2 1/8 01/13/26	01/13/2026	MATURITY at 100.0000		220,000	220,000	225,500	220,041		769		769		220,000				2,338	01/13/2026	2.B FE	
..V0R1SD-AB-9	ADANI ELECTRICITY MUMBA 3.867% 22 JUL 20	01/28/2026	VARIOUS		528,525	580,000	507,800	516,617		67		67		517,386		11,139	11,139	11,713	07/22/2031	2.C FE	
..Y3815N-BC-4	HYUNDAI CAPITAL SERVICES INC	02/08/2026	MATURITY at 100.0000		200,000	200,000	197,226	199,933		(53)		(53)		200,000				1,250	02/08/2026	1.G FE	
..Y6028G-AH-5	METROPOLITAN BANK AND TRUST COMPAN	01/15/2026	MATURITY at 100.0000		200,000	200,000	205,676	200,053		67		67		200,000				2,125	01/15/2026	2.B FE	
..Y62579-AE-0	NAVER CORPORATION 1.5% 29 MAR 2026 REGS	03/29/2026	MATURITY at 100.0000		680,000	680,000	650,673	677,794		2,206		2,206		680,000				5,100	03/29/2026	1.G FE	
..Y7137Z-AA-7	TOWER BERSAMA INFRASTRUC 2.75% 20 JAN 20	01/20/2026	MATURITY at 100.0000		510,000	510,000	461,175	509,118		882		882		510,000				7,013	01/20/2026	2.C FE	
..Y8085F-BA-7	SK HYNIX INC	01/19/2026	MATURITY at 100.0000		600,000	600,000	559,614	599,108		892		892		600,000				4,500	01/19/2026	2.B FE	
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					112,844,105	113,284,302	116,541,008	113,484,948		(91,846)		(91,846)	450,470	113,843,576	(476,196)	(561,723)	(1,037,919)	1,711,532	XXX	XXX	
..55670F-AH-2	VARIABLE FUNDING NOTE	01/22/2026	SECURITY CALLED AT 100.00000000		72,746	72,746	72,746	23,115					72,746						12/31/2035	2.C	
0099999999. Subtotal - issuer credit obligations - corporate bonds (affiliated)					72,746	72,746	72,746	23,115					72,746							XXX	XXX
..11042C-AA-8	BRITISH AIRWAYS 2021-1 CLASS A PPT	03/15/2026	SINKING FUND REDEMPTION		6,615	6,615	6,615	6,615						6,615				48	09/15/2036	1.E FE	
..128156-AA-6	WILMINGTON TRUST NATIONAL ASSOCIAT	03/07/2026	SINKING FUND REDEMPTION		15,987	15,987	15,987							15,987				36	01/07/2046	2.B Z	
..302808-AA-4	FR-ENCLAVE L.P	01/07/2026	SINKING FUND REDEMPTION		112,416	112,416	112,416	112,384		32		32		112,416				1,459	09/30/2033	2.B	
..34548*-AA-6	UNIVERSAL DEVELOPMENT OF TENNESSEE	03/15/2026	SINKING FUND REDEMPTION		16,111	16,111	16,111	16,111						16,111				184	11/15/2034	2.C IF	
..920278-AA-2	NODDLE PIVOT LLC NDDL 19-1	03/05/2026	SINKING FUND REDEMPTION		21,818	21,818	21,818	21,818						21,818				200	09/05/2046	2.B	
0129999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated)					172,947	172,947	172,947	156,928		32		32		172,947					1,927	XXX	XXX
..55342U-AM-6	MPT OPERATING PARTNERSHIP LP / MPT FIN	03/17/2026	BOFA SECURITIES INC (MERRILL LYNCH)		275,993	390,000	245,762	245,762						245,762		30,230	30,230	6,927	03/15/2031	5.A FE	
..P26054-AB-5	CIBANCO SA IBM/PLA ADMIN INDUS S	01/15/2026	SECURITY CALLED AT 102.89500000		246,948	240,000	239,760	239,794		5		5		239,799		201	201	12,803	07/18/2029	2.C FE	
0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)					522,941	630,000	485,522	485,556		5		5		485,561		30,431	30,431		19,730	XXX	XXX
..04317J-AB-4	ANGUS (ARUBA INVESTMENTS)	03/31/2026	SECURITY CALLED AT 100.00000000		2,250	2,250	2,267	2,250						2,250					28	11/24/2027	4.C FE
..00184N-AB-3	TRICORBRAUN (AOT PACKAGING PROD)	03/31/2026	SECURITY CALLED AT 100.00000000		3,431	3,431	3,397	3,431						3,431					60	03/03/2031	4.C FE
..75605V-AD-4	REALPAGE INC	03/31/2026	SECURITY CALLED AT 100.00000000		2,154	2,154	2,143	2,154						2,154					37	04/24/2028	4.C FE
..71360H-AB-3	PERATON CORP	03/31/2026	SECURITY CALLED AT 100.00000000		2,961	2,961	2,489	2,489						2,489		471	471		33	02/01/2028	4.C FE
..72431H-AD-2	PLY GEM (PISCES-CORNERSTONE BL BR)	03/31/2026	SECURITY CALLED AT 100.00000000		3,015	3,015	3,023	3,015						3,015					54	04/12/2026	5.A FE

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

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									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..21870F-BA-6	CORELOGIC INC .....	03/31/2026	SECURITY CALLED AT 100.00000000		1,006	1,006	1,004	1,006						1,006				18	06/04/2028	4.C FE ....
..L4780E-AC-8	HERENS US HOLDCO TL B .....	03/31/2026	SECURITY CALLED AT 100.00000000		3,585	3,585	3,603	3,585						3,585				69	07/03/2028	4.C FE ....
..02932J-AP-2	AMERICAN ROCK SALT COMPANY LLC .....	03/31/2026	SECURITY CALLED AT 100.00000000		444	444	443	444						444				12	06/09/2028	5.B FE ....
..73108R-AB-4	SOLERA LLC (POLARIS NEWCO) .....	03/31/2026	SECURITY CALLED AT 100.00000000		110	110	110	110						110				2	06/03/2028	5.A FE ....
..55759V-AB-4	MADISON AIR .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,256	2,256	2,256	2,256						2,256				40	06/21/2028	4.B FE ....
..00709L-AJ-6	ASPEN DENTAL (ADM1) .....	03/31/2026	SECURITY CALLED AT 100.00000000		375	375	374	375						375				7	12/23/2027	4.C FE ....
..20786N-AC-1	CONNECTWISE LLC .....	03/31/2026			5,250	5,250	5,257	5,250						5,250				98	09/30/2028	4.B FE ....
..28542C-AC-3	EXAMWORKS (GOLD MRGR-ELECTRON BID) .....	02/06/2026	CASHLESS EXCHANGE		2,850,565	2,854,678	2,850,266	2,854,678						2,854,678		(4,113)	(4,113)	18,213	11/01/2028	4.B FE ....
..31556P-AB-3	FERTITTA ENTERTAIN (GOLDEN NUGGET) .....	03/31/2026	SECURITY CALLED AT 100.00000000		4,010	4,010	3,865	4,010						4,010				70	01/27/2029	4.B FE ....
..04686R-AB-9	ATHENA HEALTH .....	03/31/2026	SECURITY CALLED AT 100.00000000		10,865	10,865	10,865	10,865						10,865				175	02/15/2029	4.C FE ....
..60672H-AC-7	VERACODE (MITNICK CORP PURCH INC) .....	03/31/2026	SECURITY CALLED AT 100.00000000		1,000	1,000	435	435						435		565	565	22	05/02/2029	5.A FE ....
..914908-BD-9	UNIVISION COMMUNICATIONS INC .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,094	2,094	2,031	2,094						2,094				41	06/24/2029	4.B FE ....
..00847Y-AE-2	AGILITI HEALTH INC .....	03/31/2026	SECURITY CALLED AT 100.00000000		506	506	506	506						506				9	05/01/2030	4.C FE ....
..06907U-AB-7	ONE TORONTO GAMING (OTG-ONTARIO) .....	03/31/2026	SECURITY CALLED AT 100.00000000		673	673	670	673						673				13	08/01/2030	4.C FE ....
..77313D-AW-1	ROCKET SOFTWARE INC .....	03/31/2026			1,444	1,444	1,422	1,426						1,426		18	18	27	11/28/2028	4.C FE ....
..74142K-AJ-8	PRETIUM PKG HOLDINGS INC .....	01/01/2026	PRIOR YEAR INCOME															4,249	10/02/2028	6. FE ....
..G4770M-AL-8	INEOS QUATTRO HOLDINGS UK LIMITED .....	03/31/2026	SECURITY CALLED AT 100.00000000		3,675	3,675	3,565	3,625		2		2		3,628		47	47	74	04/02/2029	4.B FE ....
..92943L-AC-4	WESTINGHOUSE (BROOKFIELD WEC HLDG) .....	01/02/2026	SECURITY CALLED AT 100.00000000		194	194	193	193						193				1	01/27/2031	4.A FE ....
..05278H-AC-0	L & W (AUTOKINITON US HOLDINGS) .....	03/31/2026	SECURITY CALLED AT 100.00000000		878	878	878	878						878				17	04/06/2028	4.B FE ....
..89841E-AB-1	ULTIMATE SOFTWARE GROUP INC (UKG) .....	03/31/2026			656	656	655	656						656				5	02/10/2031	4.B FE ....
..25472P-AB-6	KOHLER ENERGY (DISCOVERY) .....	02/04/2026	CASHLESS EXCHANGE		1,007,360	1,007,360	977,139	981,509		329		329		981,838		25,522	25,522	7,269	05/01/2031	4.B FE ....
..72706R-AB-2	WOOD MACKENZIE (PLANET US BUYER) .....	03/31/2026	SECURITY CALLED AT 100.00000000		1,905	1,905	1,900	1,904						1,904		1	1	33	02/07/2031	4.B FE ....
..72941D-AK-8	ACCENTCARE INC (PLUTO) .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,199	2,199	2,199	2,199						2,199				45	09/20/2028	5.B FE ....
..22164M-AB-3	COTIVITI INC .....	03/31/2026	SECURITY CALLED AT 100.00000000		1,382	1,382	1,375	1,377						1,377		4	4	23	05/01/2031	4.B FE ....
..19933M-AQ-6	COLUMBUS MCKINNON CORPORATION .....	02/03/2026	SECURITY CALLED AT 100.00000000		701,920	701,920	701,920	701,920						701,920				4,092	05/15/2028	4.A FE ....
..L5000D-AE-7	ICON LUXEMBOURG SARL (IND160) .....	03/31/2026	SECURITY CALLED AT 100.00000000		583	583	583	583						583				8	07/03/2028	2.C FE ....

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..L5000D-AF-4	ICON LUXEMBOURG SARL (INDIGO)	03/31/2026	SECURITY CALLED AT 100.00000000	145	145	145	145	145						145				2	07/03/2028	2.C FE
..74839X-AK-5	QUIKRETE (QUIKRETE HOLDINGS INC)	03/31/2026	SECURITY CALLED AT 100.00000000	432	432	432	432	432						432				6	03/19/2029	3.C FE
..74345H-AG-6	PROOFPOINT INC	01/15/2026	CASHLESS EXCHANGE	326,534	326,534	326,534	326,534	326,534						326,534					08/31/2028	4.B FE
..20902C-AX-8	ALTIUM (CONSOLIDATED CONTAINER)	03/31/2026	SECURITY CALLED AT 100.00000000	243	243	243	243	243						243				4	06/11/2031	4.B FE
..27922J-AC-0	ECOVYST (PQ CORP)	01/01/2026	VARIOUS	215,873	215,873	215,873	215,333	215,706						215,706		167	167	1,244	06/12/2031	4.A FE
..96350T-AH-3	WHITE CAP BUYER LLC	01/30/2026	SECURITY CALLED AT 100.00000000	364	364	364	363	363						363		1	1	2	10/19/2029	4.C FE
..80875C-AE-7	SCIENTIFIC GAMES LOTTERY	03/31/2026	SECURITY CALLED AT 100.00000000	2,463	2,463	2,463	2,463	2,463						2,463				43	04/04/2029	4.B FE
..80875A-AW-1	LIGHT AND WONDER INTERNATIONAL INC	01/22/2026	CASHLESS EXCHANGE	970,256	970,256	970,256	970,256	970,256						970,256				5,804	04/16/2029	3.A FE
..65080A-AJ-1	JAZZ PHARMACEUTICALS PLC	03/31/2026	SECURITY CALLED AT 100.00000000	3,008	3,008	3,008	3,008	3,008						3,008				45	05/05/2028	3.B FE
..33902U-AD-5	ARGUS MEDIA (FLEET BIDCO LIMITED)	03/31/2026	SECURITY CALLED AT 100.00000000	4,023	4,023	4,023	4,023	4,023						4,023				138	02/21/2031	4.B FE
..02932J-AU-1	AMERICAN ROCK SALT COMPANY LLC	01/16/2026	PRIOR YEAR ADJUSTMENT	12,646	12,646	12,646	12,646	12,646						12,646					06/09/2028	4.B FE
..02932J-AT-4	AMERICAN ROCK SALT COMPANY LLC	03/31/2026	SECURITY CALLED AT 100.00000000	122	122	122	122	122						122				5	06/09/2028	4.B FE
..00216E-AL-3	TEKNIplex (TRIDENT TPI HOLDINGS)	03/31/2026	SECURITY CALLED AT 100.00000000	271	271	271	271	271						271				5	09/15/2028	4.C FE
..88145L-AF-1	COX MEDIA GROUP (TERRIER) (CMG)	03/31/2026	SECURITY CALLED AT 100.00000000	193	193	193	193	193						193				4	06/18/2029	4.C FE
..N8232N-AL-1	AKZONOBEL (STARFRUIT-NOURYON FIN)	03/31/2026	SECURITY CALLED AT 100.00000000	742	742	742	742	742						742				13	04/03/2028	4.A FE
..48114N-AF-8	JOURNEY PERSONAL CARE CORP	03/31/2026	SECURITY CALLED AT 100.00000000	2,910	2,910	2,910	2,910	2,910						2,910				54	03/01/2028	4.C FE
..BNL2A3-AH-6	GRAFTECH GLOBAL ENTERPRISES	01/16/2026	PRIOR YEAR ADJUSTMENT	243,177	243,177	243,177	243,177	243,177						243,177					12/17/2029	4.B FE
..84673E-AE-9	PQ GROUP HOLDINGS INC (SPARTA)	03/31/2026	SECURITY CALLED AT 100.00000000	3,000	3,000	3,000	3,000	3,000						3,000				51	08/02/2030	4.B FE
..93369P-AM-6	CALIBER COLLISION (CH-WAND NEWCO3)	03/31/2026	SECURITY CALLED AT 100.00000000	521	521	521	521	521						521				8	01/30/2031	4.C FE
..46604B-AH-1	J&J VENTURES GAMING LLC	03/31/2026	SECURITY CALLED AT 100.00000000	1,795	1,795	1,795	1,790	1,795						1,795				32	04/26/2030	4.B FE
..55314N-AZ-7	MKS INSTRUMENTS INC	02/04/2026	SECURITY CALLED AT 100.00000000	1,096,166	1,096,166	1,096,166	1,096,166	1,096,166						1,096,166				6,085	08/17/2029	2.C FE
..02003D-BB-9	ALLTECH INC	03/31/2026	SECURITY CALLED AT 100.00000000	2,784	2,784	2,784	2,770	2,784						2,784				56	08/13/2030	4.C FE
..02403M-AR-1	AMERICAN AUTO AUCTION GROUP LLC	03/31/2026	SECURITY CALLED AT 100.00000000	6,048	6,048	6,048	6,002	6,005		3		3		6,008		40	40	124	05/28/2032	4.C FE
..74345H-AJ-0	PROOFPOINT INC	03/31/2026	SECURITY CALLED AT 100.00000000	831	831	831	831	831						831				14	08/31/2028	4.C FE
..75023C-AM-0	ASTOUND (RADIATE HOLDCO)	01/01/2026	VARIOUS	5,864	5,864	5,864	4,402	4,402						4,402		1,462	1,462	68	09/25/2029	5.A FE
..26825U-AN-1	ECI SOFTWARE SOLUTIONS (MAX HLDG)	03/31/2026	SECURITY CALLED AT 100.00000000	3,599	3,599	3,599	3,599	3,599						3,599				29	05/09/2030	4.C FE
..08511L-BD-9	BERLIN PACKAGING LLC	03/31/2026	SECURITY CALLED AT 100.00000000	2,030	2,030	2,030	2,030	2,030						2,030				30	06/09/2031	4.C FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..12541H-AH-1	CHG HEALTHCARE (CHG HEALTHCARE SE .....	03/31/2026	SECURITY CALLED AT 100.00000000		3,971	3,971	3,971	3,971						3,971				66	09/29/2028	4.B FE	
..58503U-AH-6	MEDLINE BORROWER LP .....	03/31/2026	SECURITY CALLED AT 100.00000000		14,845	14,845	14,845	14,845						14,845				202	10/23/2028	2.C FE	
..46124C-AU-1	ALTERRA MOUNTAIN CO .....	03/31/2026	SECURITY CALLED AT 100.00000000		604	604	604	604						604				9	08/17/2028	4.A FE	
..01642P-BE-5	ALIXPARTNERS LLP .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,160	2,160	2,154	2,154		1		1		2,155		5	5	31	08/12/2032	4.A FE	
..31732F-AX-4	FILTRATION GROUP CORP .....	03/13/2026	SECURITY CALLED AT 100.00000000		21,711	21,711	21,711	21,711						21,711				227	10/23/2028	4.C FE	
..00130M-AL-8	AHP HEALTH PARTNERS INC .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,160	2,160	2,154	2,160						2,160				32	09/20/2032	3.C FE	
..G3168Q-AB-3	GVC HOLDINGS PLC (ENTAIN) .....	03/30/2026	SECURITY CALLED AT 100.00000000		360	360	360	360						360				5	08/02/2032	3.B FE	
..78397G-AM-3	SC1H SALT HOLDINGS INC (KISSNER) .....	03/31/2026	SECURITY CALLED AT 100.00000000		3,006	3,006	3,006	3,006						3,006				49	01/31/2029	4.C FE	
..71911K-AF-1	PAREXEL (WEST STREET/ PHOENIX) .....	03/31/2026	SECURITY CALLED AT 100.00000000		2,784	2,784	2,784	2,784						2,784				45	12/12/2031	4.B FE	
..BNL2FU-CK-2	PAREXEL INTERNATIONA INC .....	01/12/2026	CASHLESS EXCHANGE		1,113,413	1,113,413	1,110,630	1,110,630						1,110,630		2,784	2,784		12/12/2031	4.B FE	
0209999999. Subtotal - issuer credit obligations - bank loans - acquired (unaffiliated)					8,689,800	8,693,913	8,653,024	8,662,488		335		335		8,662,824		26,974	26,974	49,376	XXX	XXX	
0489999999. Total - issuer credit obligations (unaffiliated)					150,551,826	151,246,931	154,588,285	151,241,432		(91,683)		(91,683)	450,470	151,616,210	(476,196)	(634,888)	(1,111,084)	2,264,870	XXX	XXX	
0499999999. Total - issuer credit obligations (affiliated)					72,746	72,746	72,746	72,746							72,746					XXX	XXX
0509999997. Total - issuer credit obligations - Part 4					150,624,572	151,319,677	154,661,031	151,264,547		(91,683)		(91,683)	450,470	151,688,956	(476,196)	(634,888)	(1,111,084)	2,264,870	XXX	XXX	
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					150,624,572	151,319,677	154,661,031	151,264,547		(91,683)		(91,683)	450,470	151,688,956	(476,196)	(634,888)	(1,111,084)	2,264,870	XXX	XXX	
..00038T-AC-6	A&D MORTGAGE TRUST ADMT_26-NQM2 .....	03/25/2026	MBS PAYDOWN		1,509	1,509	1,509			4		4		1,509				6	03/25/2071	1.A FE	
..00038T-AF-9	A&D MORTGAGE TRUST ADMT_26-NQM2 .....	03/25/2026	MBS PAYDOWN		1,006	1,006	1,006			3		3		1,006				4	03/25/2071	1.C FE	
..00038T-AG-7	A&D MORTGAGE TRUST ADMT_26-NQM2 .....	03/25/2026	MBS PAYDOWN		2,012	2,012	2,012			7		7		2,012				9	03/25/2071	1.F FE	
..00040D-AE-3	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM .....	03/01/2026	MBS PAYDOWN		1,239	1,239	1,237							1,239				7	02/25/2071	1.A FE	
..00040D-AF-0	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM .....	03/01/2026	MBS PAYDOWN		3,718	3,718	3,718							3,718				21	02/25/2071	1.C FE	
..00040D-AG-8	A&D MORTGAGE TRUST 2026-NQM1 ADMT_26-NQM .....	03/01/2026	MBS PAYDOWN		7,436	7,436	7,436							7,436				43	02/25/2071	1.F FE	
..00250D-AC-2	ADMT 2025-NQM1 .....	03/01/2026	MBS PAYDOWN		98,340	98,340	98,339							98,340				911	03/25/2070	1.A	
..00250D-AD-0	ADMT 2025-NQM1 .....	03/01/2026	MBS PAYDOWN		10,173	10,173	10,173							10,173				98	03/25/2070	1.B	
..00250D-AE-8	ADMT 2025-NQM1 .....	03/01/2026	MBS PAYDOWN		33,910	33,910	33,910							33,910				338	03/25/2070	1.B	
..00250E-AC-0	A&D MORTGAGE TRUST 2025-NQM1 ADMT_25-NQM .....	03/01/2026	MBS PAYDOWN		58,251	58,251	58,251							58,251				565	06/25/2070	1.A	
..00250E-AD-8	A&D MORTGAGE TRUST 2025-NQM1 ADMT_25-NQM .....	03/01/2026	MBS PAYDOWN		17,475	17,475	17,475							17,475				174	06/25/2070	1.A	
..00250E-AE-6	A&D MORTGAGE TRUST 2025-NQM1 ADMT_25-NQM .....	03/01/2026	MBS PAYDOWN		23,300	23,300	23,300							23,300				238	06/25/2070	1.B	
..00250F-AD-5	ADMT 2025-NQM3 .....	03/01/2026	MBS PAYDOWN		7,440	7,440	7,440							7,440				63	08/25/2070	1.B	
..00250F-AE-3	ADMT 2025-NQM3 .....	03/01/2026	MBS PAYDOWN		22,636	22,636	22,636							22,636				200	08/25/2070	1.E	
..105927-AD-9	BRAVO RESIDENTIAL FUNDING TRUST BRAVO_25 .....	03/01/2026	MBS PAYDOWN		10,506	10,506	10,506							10,506				93	03/25/2065	1.B	
..105927-AE-7	BRAVO RESIDENTIAL FUNDING TRUST BRAVO_25 .....	03/01/2026	MBS PAYDOWN		29,003	29,003	29,003							29,003				263	03/25/2065	1.F	
..16159Y-AA-8	CHASE MORTGAGE FINANCE CORPORATION CHASE .....	03/01/2026	MBS PAYDOWN		32,585	32,585	32,519			4		4		32,585				339	10/25/2055	1.A	
..16160T-AA-6	CHASE HOME LENDING MORTGAGE TRUST CHASE .....	03/01/2026	MBS PAYDOWN		38,431	38,431	38,425							38,431				424	11/26/2055	1.A	
..22757E-AB-4	CROSS MORTGAGE TRUST CROSS_25-H3 .....	03/01/2026	MBS PAYDOWN		51,215	51,215	51,215							51,215				461	04/25/2070	1.A	
..22757E-AC-2	CROSS MORTGAGE TRUST CROSS_25-H3 .....	03/01/2026	MBS PAYDOWN		31,229	31,229	31,229							31,229				289	04/25/2070	1.A	
..26846X-AB-6	ELLINGTON FINANCIAL MORTGAGE TRUST EFMT .....	03/01/2026	MBS PAYDOWN		3,190	3,190	3,190							3,190				31	03/25/2070	1.B FE	
..26846X-AC-4	ELLINGTON FINANCIAL MORTGAGE TRUST EFMT .....	03/01/2026	MBS PAYDOWN		5,140	5,140	5,140							5,140				51	03/25/2070	1.E FE	
..26846Y-AE-8	ELLINGTON FINANCIAL MORTGAGE TRUST EFMT .....	03/01/2026	MBS PAYDOWN		24,112	24,112	24,112							24,112				244	08/25/2070	1.B	
..281914-AB-7	EFMT 2025-INV2 .....	03/01/2026	MBS PAYDOWN		11,846	11,846	11,846							11,846				106	05/26/2070	1.B	
..281914-AC-5	EFMT 2025-INV2 .....	03/01/2026	MBS PAYDOWN		17,769	17,769	17,769							17,769				163	05/26/2070	1.C	
..33852E-AB-5	FLAGSTAR MORTGAGE TRUST FSMT 21-2 .....	03/01/2026	MBS PAYDOWN		109,356	109,356	111,304			(12)		(12)		109,356				507	04/25/2051	1.A	

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**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..36261M-AB-5	GSMSB 21-PJ1-A2	03/01/2026	MBS PAYDOWN		95,403	95,403	99,383	95,422		(19)		(19)		95,403				446	06/25/2051	1.A
..36264P-AB-5	GS MORTGAGEBACKED SECURITIES TRUST GSMSB	03/01/2026	MBS PAYDOWN		73,490	73,490	74,844	73,495		(5)		(5)		73,490				285	09/25/2051	1.A
..36275J-AD-2	GS MORTGAGE-BACKED SECURITIES TRUST GSMB	03/01/2026	MBS PAYDOWN		185,648	185,648	185,648	185,648						185,648				1,792	01/25/2066	1.C
..36275J-AE-0	GS MORTGAGE-BACKED SECURITIES TRUST GSMB	03/01/2026	MBS PAYDOWN		205,494	205,494	205,490	205,494						205,494				2,079	01/25/2066	1.D
..403958-AD-3	HOMES TRUST HOMES_25-NQM4	03/01/2026	MBS PAYDOWN		17,587	17,587	17,587	17,587						17,587				142	08/25/2070	1.C FE
..403958-AE-1	HOMES TRUST HOMES_25-NQM4	03/01/2026	MBS PAYDOWN		36,296	36,296	36,296	36,296						36,296				304	08/25/2070	1.F FE
..403966-AC-8	HOMES TRUST HOMES_25-NQM2	03/01/2026	MBS PAYDOWN		19,596	19,596	19,596	19,596						19,596				204	02/25/2070	1.F FE
..403972-AF-9	HOMES TRUST HOMES_26-AFC1	03/25/2026	MBS PAYDOWN		3,340	3,340	3,340			10		10		3,340				14	02/25/2061	1.C FE
..403972-AG-7	HOMES TRUST HOMES_26-AFC1	03/25/2026	MBS PAYDOWN		2,434	2,434	2,434			8		8		2,434				11	02/25/2061	1.F FE
..40446G-AE-2	HOMES TRUST HOMES_25-NQM3	03/01/2026	MBS PAYDOWN		61,967	61,967	61,966	61,967						61,967				528	02/25/2070	1.F FE
..43761D-AD-2	HOMES 2025-NQM1	03/01/2026	MBS PAYDOWN		4,379	4,379	4,379	4,379						4,379				39	01/27/2070	1.B
..43761D-AE-0	HOMES 2025-NQM1	03/01/2026	MBS PAYDOWN		8,759	8,759	8,759	8,759						8,759				80	01/27/2070	1.B
..43761Y-AD-6	HOMES TRUST HOMES_25-AFC2	03/01/2026	MBS PAYDOWN		25,627	25,627	25,627	25,627						25,627				255	06/25/2060	1.C FE
..43761Y-AE-4	HOMES TRUST HOMES_25-AFC2	03/01/2026	MBS PAYDOWN		59,797	59,797	59,797	59,797						59,797				612	06/25/2060	1.F FE
..46592K-AC-6	JP MORGAN MORTGAGE TRUST JPMIT_21-3	03/01/2026	MBS PAYDOWN		5,496	5,496	5,675	5,497		(1)		(1)		5,496				26	07/25/2051	1.A
..46593T-AD-4	JPMIT_25-DSC1	03/01/2026	MBS PAYDOWN		6,014	6,014	6,014	6,014						6,014				62	08/25/2065	1.A
..46593T-AE-2	JPMIT_25-DSC1	03/01/2026	MBS PAYDOWN		25,773	25,773	25,773	25,773						25,773				271	08/25/2065	1.A
..46652V-AC-9	JP MORGAN MORTGAGE TRUST JPMIT_21-4	03/01/2026	MBS PAYDOWN		45,451	45,451	45,454	45,454		(3)		(3)		45,451				192	08/25/2051	1.A
..46653G-BL-0	JP MORGAN MORTGAGE TRUST JPMIT_21-9	03/01/2026	MBS PAYDOWN		69,240	69,240	70,219	69,240		(4)		(4)		69,240				311	12/25/2051	1.A FE
..46653G-BR-7	JP MORGAN MORTGAGE TRUST JPMIT_21-9	03/01/2026	MBS PAYDOWN		2,026	2,026	1,991	2,026						2,026				9	12/25/2051	1.C FE
..46653G-BU-0	JP MORGAN MORTGAGE TRUST JPMIT_21-9	03/01/2026	MBS PAYDOWN		978	978	946	978						978				4	12/25/2051	1.F FE
..46653G-BX-4	JP MORGAN MORTGAGE TRUST JPMIT_21-9	03/01/2026	MBS PAYDOWN		594	594	557	594						594				3	12/25/2051	2.B FE
..46653G-BY-2	JP MORGAN MORTGAGE TRUST JPMIT_21-9	03/01/2026	MBS PAYDOWN		203	203	160	203						203				1	12/25/2051	3.B FE
..46653P-AC-1	JP MORGAN MORTGAGE TRUST JPMIT_2021-6	03/01/2026	MBS PAYDOWN		101,018	101,018	102,738	101,028		(10)		(10)		101,018				414	10/25/2051	1.A
..46658U-AB-7	JP MORGAN MORTGAGE TRUST JPMIT_25-1	03/01/2026	MBS PAYDOWN		42,187	42,187	42,365	42,191		(4)		(4)		42,187				467	06/25/2055	1.A
..46659B-AD-4	JP MORGAN MORTGAGE TRUST JPMIT_25-VIS1	03/01/2026	MBS PAYDOWN		4,037	4,037	4,037	4,037						4,037				36	08/25/2055	1.B FE
..46659B-AE-2	JP MORGAN MORTGAGE TRUST JPMIT_25-VIS1	03/01/2026	MBS PAYDOWN		25,987	25,987	25,986	25,987						25,987				242	08/25/2055	1.E FE
..46659V-AD-0	JP MORGAN MORTGAGE TRUST JPMIT_25-DSC2	03/01/2026	MBS PAYDOWN		10,487	10,487	10,487	10,487						10,487				99	10/25/2065	1.D FE
..46659V-AE-8	JP MORGAN MORTGAGE TRUST JPMIT_25-DSC2	03/01/2026	MBS PAYDOWN		19,227	19,227	19,226	19,227						19,227				191	10/25/2065	1.G FE
..55287J-AB-2	MFRA 2025-NQM1	03/01/2026	MBS PAYDOWN		10,431	10,431	10,430	10,431						10,431				92	03/25/2070	1.B FE
..55287J-AC-0	MFRA 2025-NQM1	03/01/2026	MBS PAYDOWN		20,861	20,861	20,861	20,861						20,861				188	03/25/2070	1.C FE
..61772A-AD-7	MORGAN STANLEY RESIDENTIAL MORTGAGE LOAN	03/01/2026	MBS PAYDOWN		81,580	81,580	82,625	81,585		(5)		(5)		81,580				378	03/27/2051	1.A
..61772L-AJ-0	MORGAN STANLEY RESIDENTIAL MORTGAGE LOAN	03/01/2026	MBS PAYDOWN		32,056	32,056	32,497	32,058		(2)		(2)		32,056				152	05/25/2051	1.A
..61790V-AD-9	MORGAN STANLEY RESIDENTIAL MORTGAGE LOAN	03/01/2026	MBS PAYDOWN		15,715	15,715	15,715	15,715						15,715				156	03/25/2070	1.D
..61790V-AE-7	MORGAN STANLEY RESIDENTIAL MORTGAGE LOAN	03/01/2026	MBS PAYDOWN		15,715	15,715	15,715	15,715						15,715				162	03/25/2070	1.E
..617932-AE-8	MORGAN STANLEY RESIDENTIAL MORTGAGE LOAN	03/01/2026	MBS PAYDOWN		14,301	14,301	14,300	14,301						14,301				120	11/25/2069	1.B
..617941-AD-1	MSRM 2025-NQM2	03/01/2026	MBS PAYDOWN		7,802	7,802	7,802	7,802						7,802				80	01/27/2070	1.B
..617941-AE-9	MSRM 2025-NQM2	03/01/2026	MBS PAYDOWN		11,703	11,703	11,703	11,703						11,703				126	01/27/2070	1.D
..64831X-AD-0	NEW RESIDENTIAL MORTGAGE LOAN TRUST NRZT	03/01/2026	MBS PAYDOWN		10,268	10,268	10,268	10,268						10,268				100	04/27/2065	1.A
..64831X-AE-8	NEW RESIDENTIAL MORTGAGE LOAN TRUST NRZT	03/01/2026	MBS PAYDOWN		11,669	11,669	11,669	11,669						11,669				118	04/27/2065	1.B
..64832C-AE-3	NEW RESIDENTIAL MORTGAGE LOAN TRUST NRZT	03/01/2026	MBS PAYDOWN		153,973	153,973	153,970	153,973						153,973				1,313	05/26/2065	1.C
..67120Y-AC-3	NYMT 2025-INV1	03/01/2026	MBS PAYDOWN		14,389	14,389	14,389	14,389						14,389				141	04/26/2060	1.A FE
..67120Y-AD-1	NYMT 2025-INV1	03/01/2026	MBS PAYDOWN		4,796	4,796	4,796	4,796						4,796				49	04/26/2060	1.D FE
..67120Y-AE-9	NYMT 2025-INV1	03/01/2026	MBS PAYDOWN		7,994	7,994	7,994	7,994						7,994				84	04/26/2060	1.G FE
..67121E-AA-0	ONSLow BAY FINANCIAL LLC OBX_24-NQM5	03/01/2026	MBS PAYDOWN		304,850	304,850	304,845	304,850						304,850				2,740	03/25/2065	1.A FE
..67121E-AB-8	ONSLow BAY FINANCIAL LLC OBX_24-NQM5	03/01/2026	MBS PAYDOWN		26,130	26,130	26,130	26,130						26,130				241	03/25/2065	1.C FE
..67121E-AC-6	ONSLow BAY FINANCIAL LLC OBX_24-NQM5	03/01/2026	MBS PAYDOWN		34,840	34,840	34,840	34,840						34,840				336	03/25/2065	1.F FE
..673916-AA-0	OBX 2025-NQM9	03/01/2026	MBS PAYDOWN		291,180	291,180	291,176	291,180						291,180				2,755	01/26/2065	1.A
..673916-AB-8	OBX 2025-NQM9	03/01/2026	MBS PAYDOWN		29,118	29,118	29,118	29,118						29,118				283	01/26/2065	1.B
..673916-AC-6	OBX 2025-NQM9	03/01/2026	MBS PAYDOWN		48,530	48,530	48,530	48,530						48,530				484	01/26/2065	1.B
..67448U-AC-6	OBX 2025-NQM6	03/01/2026	MBS PAYDOWN		40,984	40,984	40,742	40,976		8		8		40,984				396	03/25/2065	1.C
..67647M-BA-6	OCEANVIEW HOLDINGS OCMT_21-4	03/01/2026	MBS PAYDOWN		185,957	185,957	185,957	185,957		(30)		(30)		185,957				1,138	09/25/2051	1.A FE
..67647M-CD-9	OCEANVIEW HOLDINGS OCMT_21-4	03/01/2026	MBS PAYDOWN		3,502	3,502	3,529	3,502						3,502				16	09/25/2051	1.D FE
..67647M-CE-7	OCEANVIEW HOLDINGS OCMT_21-4	03/01/2026	MBS PAYDOWN		700	700	695	700						700				3	09/25/2051	1.G FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
.67647M-CF-4	OCEANVIEW HOLDINGS OCMT_21-4	03/01/2026	MBS PAYDOWN		700	700	619	700						700				3	09/25/2051	2.C FE	
.67647U-CA-7	OCEANVIEW HOLDINGS OCMT_21-6	03/01/2026	MBS PAYDOWN		134,923	134,923	138,275	134,941		(18)		(18)		134,923				527	01/25/2052	1.A FE	
.67647U-EG-2	OCEANVIEW HOLDINGS OCMT_21-6	03/01/2026	MBS PAYDOWN		2,070	2,070	2,059	2,070						2,070				10	01/25/2052	2.D FE	
.67647U-EJ-6	OCEANVIEW HOLDINGS OCMT_21-6	03/01/2026	MBS PAYDOWN		690	690	676	690						690				3	01/25/2052	1.G FE	
.67647U-EL-1	OCEANVIEW HOLDINGS OCMT_21-6	03/01/2026	MBS PAYDOWN		897	897	796	897						897				4	01/25/2052	2.C FE	
.67648A-BA-1	OCEANVIEW HOLDINGS OCMT_21-2	03/01/2026	MBS PAYDOWN		183,310	183,310	186,976	183,333		(23)		(23)		183,310				1,037	05/25/2051	1.A FE	
.67648A-CD-4	OCEANVIEW HOLDINGS OCMT_21-2	03/01/2026	MBS PAYDOWN		2,565	2,565	2,530	2,564						2,565				11	05/25/2051	1.D FE	
.67648A-CE-2	OCEANVIEW HOLDINGS OCMT_21-2	03/01/2026	MBS PAYDOWN		659	659	641	659						659				3	05/25/2051	1.G FE	
.67648A-CF-9	OCEANVIEW HOLDINGS OCMT_21-2	03/01/2026	MBS PAYDOWN		403	403	351	403						403				2	05/25/2051	2.C FE	
.69382F-AD-1	PRKCM TRUST PRKCM_25-HOME1	03/01/2026	MBS PAYDOWN		10,503	10,503	10,502	10,503						10,503				109	02/25/2060	1.C FE	
.69382F-AE-9	PRKCM TRUST PRKCM_25-HOME1	03/01/2026	MBS PAYDOWN		15,754	15,754	15,754	15,754						15,754				172	02/25/2060	1.F FE	
.69382N-AB-8	PRPM LLC PRPM_25-NQM3	03/01/2026	MBS PAYDOWN		6,791	6,791	6,791	6,791						6,791				52	05/27/2070	1.C FE	
.693983-AB-4	PRPM 2025-NQM2	03/01/2026	MBS PAYDOWN		18,633	18,633	18,632	18,633						18,633				157	04/25/2070	1.B	
.693983-AC-2	PRPM 2025-NQM2	03/01/2026	MBS PAYDOWN		24,843	24,843	24,843	24,843						24,843				216	04/25/2070	1.C	
.816939-AB-8	SEQUOIA MORTGAGE TRUST SEMT_24-INV1	03/01/2026	MBS PAYDOWN		44,231	44,231	44,155	44,228		3		3		44,231				479	10/26/2054	1.A	
.81747K-AA-1	SEQUOIA MORTGAGE TRUST SEMT_21-1	03/01/2026	MBS PAYDOWN		6,453	6,453	6,726	6,454		(1)		(1)		6,453				30	03/27/2051	1.A	
.81748V-AA-6	SEQUOIA MORTGAGE TRUST SEMT_21-3	03/01/2026	MBS PAYDOWN		111,766	111,766	113,687	111,776		(10)		(10)		111,766				562	05/25/2051	1.A	
.81748W-AA-4	SEQUOIA MORTGAGE TRUST SEMT_21-4	03/01/2026	MBS PAYDOWN		99,840	99,840	101,618	99,849		(10)		(10)		99,840				452	06/26/2051	1.A	
.81749A-BA-0	SEQUOIA MORTGAGE TRUST SEMT_21-8	03/01/2026	MBS PAYDOWN		75,594	75,594	77,436	75,604		(10)		(10)		75,594				407	11/27/2051	1.A FE	
.81749A-CD-3	SEQUOIA MORTGAGE TRUST SEMT_21-8	03/01/2026	MBS PAYDOWN		1,483	1,483	1,507	1,483						1,483				7	11/27/2051	1.C FE	
.81749A-CE-1	SEQUOIA MORTGAGE TRUST SEMT_21-8	03/01/2026	MBS PAYDOWN		741	741	743	741						741				3	11/27/2051	1.F FE	
.81749N-AB-1	SEMT 2024-8	03/01/2026	MBS PAYDOWN		351,929	351,929	348,849	351,742		186		186		351,929				2,828	09/25/2054	1.A	
.914917-AA-7	UNLOCK HEA TRUST UNLCK_25-2	01/07/2026	VARIOUS		315,455	316,195	315,454	315,454		1		1		315,455				1,104	11/25/2041	1.F Z	
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					4,600,639	4,601,379	4,627,128	4,577,906		67		67		4,600,639				34,598	XXX	XXX	
.05493E-AX-0	BARCLAYS COMMERCIAL MORTGAGE SECURITIES	02/01/2026	MBS PAYDOWN		18,389	18,389	18,572	18,389						18,389					38	02/17/2054	1.A
.06541A-BB-5	BANK_21-BN31	02/01/2026	MBS PAYDOWN		47,452	47,452	47,454	47,452		(2)		(2)		47,452				107	02/18/2054	1.A	
.12528Y-AE-3	CANTOR COMMERCIAL REAL ESTATE LENDING CF	02/01/2026	MBS PAYDOWN		32,306	32,306	34,076	32,328		(22)		(22)		32,306				152	11/15/2052	1.A	
.12658W-AA-7	CREDIT SUISSE MORTGAGE TRUST CSMC_21-B33	03/01/2026	MBS PAYDOWN		3,369	3,369	3,470	3,370		(1)		(1)		3,369				18	10/13/2043	1.A FE	
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					101,516	101,516	104,041	101,541		(25)		(25)		101,516				315	XXX	XXX	
.00119B-AA-1	AGL CLO LTD AGL_24-29	03/19/2026	SECURITY CALLED AT 100.00000000		700,000	700,000	700,000	700,000						700,000				15,539	04/21/2037	1.A FE	
.00119B-AB-9	AGL CLO LTD AGL_24-29	03/19/2026	SECURITY CALLED AT 100.00000000		250,000	250,000	250,000	250,000						250,000				5,736	04/21/2037	1.A FE	
.00119B-AC-7	AGL CLO LTD AGL_24-29	03/19/2026	SECURITY CALLED AT 100.00000000		700,000	700,000	700,000	700,000						700,000				16,929	04/21/2037	1.C FE	
.00263*-AB-8	ASIF FUNDING I LLC ASIF_24-1	02/06/2026	SECURITY CALLED AT 100.00000000		489,004	489,004	489,004	210,233						489,004				1,172	08/01/2030	1.F PL	
.056920-AA-9	BCC 2024-1A	03/18/2026	SECURITY CALLED AT 100.00000000		3,990,000	3,990,000	3,990,000	3,990,000						3,990,000				90,806	04/16/2037	1.A FE	
.056920-AE-1	BCC 2024-1A	03/18/2026	SECURITY CALLED AT 100.00000000		798,000	798,000	798,000	798,000						798,000				19,687	04/16/2037	1.C FE	
.06763V-AA-3	BARINGS LOAN PARTNERS CLO LTD BABSN_24-1	03/17/2026	SECURITY CALLED AT 100.00000000		35,880,000	35,880,000	35,880,000	35,880,000						35,880,000				801,316	01/21/2037	1.A FE	
.12511W-AH-9	CCSB UNITRANCHE PTNR 2024-1 FUNDED	03/18/2026	VARIOUS		467,096	467,096	467,096	439,061						467,096				4,357	04/28/2029	1.E Z	
.12571K-AA-7	CIFC FUNDING LTD CIFC_22-3A	02/26/2026	SECURITY CALLED AT 100.00000000		637,000	637,000	625,375	632,336		256		256		632,592		4,408	4,408	11,831	04/23/2035	1.A FE	
.38178H-AA-6	GOLUB CAPITAL PARTNERS ABS FUNDING GCPAF	01/20/2026	MBS PAYDOWN		167,953	167,953	167,953	167,953						167,953				1,164	04/20/2029	1.F FE	
.38178H-AC-2	GOLUB CAPITAL PARTNERS ABS FUNDING GCPAF	01/20/2026	MBS PAYDOWN		23,544	23,544	23,544	23,544						23,544				225	04/20/2029	2.B FE	
.38178X-AA-1	GOLUB CAPITAL PARTNERS ABS FUNDING GCPAF	01/20/2026	MBS PAYDOWN		26,446	26,446	26,446	26,446						26,446				195	10/19/2029	1.F FE	
.38178X-AC-7	GOLUB CAPITAL PARTNERS ABS FUNDING GCPAF	01/20/2026	MBS PAYDOWN		13,223	13,223	13,223	13,223						13,223				132	10/19/2029	2.B FE	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..61033M-AB-0	MONROE CAPITAL INCOME PLUS ABS FUNDING L	01/22/2026	MBS PAYDOWN		123,023	123,023	121,028	122,692		331		331		123,023				1,246	04/30/2032	1.F FE
..62880T-AA-9	NALP BUSINESS LOAN TRUST 2025-1	03/25/2026	MBS PAYDOWN		121,134	121,134	121,110	120,638		495		495		121,134				1,107	09/26/2050	1.G FE
..62880T-AB-7	NALP BUSINESS LOAN TRUST 2025-1	03/25/2026	MBS PAYDOWN		12,559	12,559	12,558	12,496		63		63		12,559				142	09/26/2050	2.B FE
..62880T-AC-5	NALP BUSINESS LOAN TRUST 2025-1	03/25/2026	MBS PAYDOWN		12,559	12,559	12,558	12,476		83		83		12,559				186	09/26/2050	3.B FE
..62986B-AA-1	NEWTEK SMALL BUSINESS LOAN TRUST NWSB_26	03/25/2026	MBS PAYDOWN		198,309	198,309	198,258			744		744		198,309				1,406	06/26/2051	1.6 FE
..62986B-AC-7	NEWTEK SMALL BUSINESS LOAN TRUST NWSB_26	03/25/2026	MBS PAYDOWN		22,541	22,541	22,535			146		146		22,541				277	06/26/2051	3.B Z
			SECURITY CALLED AT 100.00000000																	
..67570A-AA-4	OCF CLO LTD OCF_24-31	03/10/2026			8,150,000	8,150,000	8,150,000	8,150,000						8,150,000				173,620	04/20/2037	1.A FE
			SECURITY CALLED AT 100.00000000																	
..87252M-AC-7	TCW 2024 -1A	03/17/2026			3,325,000	3,325,000	3,325,000	3,325,000						3,325,000				75,891	01/16/2037	1.A FE
			SECURITY CALLED AT 100.00000000																	
..87252M-AG-8	TCW 2024-1A	03/17/2026			1,330,000	1,330,000	1,330,000	1,330,000						1,330,000				32,884	01/16/2037	1.C FE
..90357P-BC-7	US BANK C&I CREDIT-LINKED NOTES SERIES U	03/25/2026	MBS PAYDOWN		80,830	80,830	80,830	80,830						80,830				594	02/25/2032	1.D FE
..90357P-BE-3	US BANK C&I CREDIT-LINKED NOTES SERIES U	03/25/2026	MBS PAYDOWN		50,942	50,942	50,942	50,942						50,942				255	02/25/2032	1.F FE
..91824X-AW-0	VCP PRL ABS LTD VCPRL_22-1	01/20/2026	MBS PAYDOWN		109,331	109,331	108,909	108,909		341		341		109,331				1,659	07/20/2035	1.F FE
..91824X-AY-6	VCP PRL ABS LTD VCPRL_22-1	01/20/2026	MBS PAYDOWN		60,739	60,739	60,739	60,739						60,739				1,301	07/20/2035	2.B FE
..91825D-AA-1	VCP PRL ABS LTD VCPRL_24-1A	01/20/2026	MBS PAYDOWN		307,862	307,862	307,862	307,862						307,862				5,023	04/20/2034	1.C FE
..91825D-AC-7	VCP PRL ABS LTD VCPRL_24-1A	01/20/2026	MBS PAYDOWN		181,919	181,919	181,919	181,919						181,919				3,294	04/20/2034	1.F FE
..91825D-AE-1	VCPRL_2025-1A	01/20/2026	MBS PAYDOWN		312,041	312,041	312,041	312,041						312,041				4,972	04/20/2035	1.F FE
..92243R-AA-2	VCP PRL ABS LTD VCPRL_21-1	01/20/2026	MBS PAYDOWN		97,366	97,366	97,366	97,366						97,366				524	10/20/2031	1.F FE
..92261L-AA-2	VELOX LIBRI NOTE SPV 2023 (FUNDED)	03/20/2026	VARIOUS		5,628,757	5,628,757	5,517,636	3,874,343		121,425		121,425		5,630,356		(1,599)	(1,599)	42,097	08/20/2030	1.A PL
..92261L-AB-0	VELOX LIBRI SPV 2023 (FUNDED)	03/20/2026	VARIOUS		466,288	466,288	460,777	323,103		9,800		9,800		469,740		(3,453)	(3,453)	4,094	08/20/2030	1.F PL
..92261L-AC-8	VELOX LIBRI NOTE ISSUER SPV 2023 LLC VLI	03/20/2026	VARIOUS		199,838	199,838	199,375	139,665		4,213		4,213		203,173		(3,336)	(3,336)	2,063	08/20/2030	2.B PL
..92261L-AD-6	VELOX LIBRI NOTE ISSUER SPV 2023 LLC VLI	03/20/2026	VARIOUS		403,301	403,301	394,921	297,028		3,501		3,501		398,188		5,114	5,114	6,704	08/20/2030	4.B PL
<b>1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)</b>					<b>65,336,605</b>	<b>65,336,605</b>	<b>65,197,405</b>	<b>62,738,926</b>		<b>141,398</b>		<b>141,398</b>		<b>65,335,470</b>		<b>1,134</b>	<b>1,134</b>	<b>1,328,428</b>	<b>XXX</b>	<b>XXX</b>
..001958-AE-3	APA FINANCE LLC	01/15/2026	VARIOUS		36,505	36,505	36,505	36,505						36,505				352	02/29/2056	1.G FE
..001958-AF-0	APA FINANCE LLC	01/01/2026	VARIOUS		5,167	5,167	5,167	5,167						5,167				53	02/29/2056	2.B FE
..02158A-AA-1	ALT LOAN ISSUER 2024 A-1 LLC	03/15/2026	MBS PAYDOWN		386,721	386,721	386,721	386,721						386,721				3,397	11/15/2035	1.D PL
..02158A-AC-7	ALTERNATIVE LOAN ISSUER LLC ALTLCC_24-A1	03/15/2026	MBS PAYDOWN		90,656	90,656	90,656	90,656						90,656				969	11/15/2035	2.C PL
..038394-AB-8	AQUA FINANCE TRUST AQFIT_25-A	03/17/2026	MBS PAYDOWN		20,092	20,092	20,088	20,043		49		49		20,092				178	12/19/2050	1.D FE
..038413-AB-6	AQUA FINANCE TRUST AQFIT_20-A	03/17/2026	MBS PAYDOWN		36,333	36,333	32,655	36,119		214		214		36,333				162	07/17/2046	1.B FE
..04362V-AA-3	ASCNT_24-A-A	03/25/2026	MBS PAYDOWN		7,639	7,639	7,601	7,607		32		32		7,639				80	10/25/2050	1.C FE
..05603K-AE-5	BAYVIEW BVABS_23-CAR1	03/25/2026	MBS PAYDOWN		376	376	374	374		2		2		376				3	10/27/2031	1.A FE
..05603L-AE-3	BAYVIEW BVABS_23-CAR2	03/25/2026	MBS PAYDOWN		1,073	1,073	1,067	1,069		4		4		1,073				9	10/27/2031	1.A FE
..12434K-AA-4	BXG RECEIVABLES NOTE TRUST BXGNT_2022-A	03/28/2026	VARIOUS		32,894	32,894	32,887	32,830		64		64		32,894				213	09/28/2037	1.A FE
..12434K-AB-2	BXG RECEIVABLES NOTE TRUST BXGNT_2022-A	03/28/2026	VARIOUS		25,584	25,584	25,577	25,527		57		57		25,584				185	09/28/2037	1.G FE
..193938-AB-3	COLLEGE AVE STUDENT LOANS LLC CASL_23-A	03/25/2026	MBS PAYDOWN		12,632	12,632	12,629	12,588		44		44		12,632				110	05/25/2055	1.A FE
..193938-AC-1	COLLEGE AVE STUDENT LOANS LLC CASL_23-A	03/25/2026	MBS PAYDOWN		8,308	8,308	8,306	8,276		32		32		8,308				79	05/25/2055	1.C FE
..19423U-AA-0	CASL_2024-B	03/25/2026	MBS PAYDOWN		32,738	32,738	32,728	32,616		122		122		32,738				303	08/25/2054	1.A FE
..19424K-AB-9	COLLEGE AVE STUDENT LOANS LLC CASL_21-A	03/25/2026	MBS PAYDOWN		9,125	9,125	9,133	9,118		7		7		9,125				23	07/25/2051	1.A FE
..19424R-AA-6	CASL_2024-A	03/25/2026	MBS PAYDOWN		162,850	162,850	162,832	162,265		585		585		162,850				1,677	06/25/2054	1.A FE
..19424W-AB-3	COLLEGE AVE STUDENT LOANS LLC CASL_21-C	03/25/2026	MBS PAYDOWN		3,466	3,466	3,464	3,461		5		5		3,466				13	07/26/2055	1.A FE
..19425A-AB-0	COLLEGE AVE STUDENT LOANS LLC CASL_21-B	03/25/2026	MBS PAYDOWN		2,426	2,426	2,426	2,423		3		3		2,426				7	06/25/2052	1.A FE
..19425D-AA-6	CASL_2024-1	03/25/2026	MBS PAYDOWN		212,278	212,278	213,334	212,253		24		24		212,278				2,140	04/27/2054	1.A PL
..19425D-AB-4	CASL_2024-1	03/25/2026	MBS PAYDOWN		112,329	112,329	112,890	112,334		(6)		(6)		112,329				820	04/27/2054	1.A PL
..20268W-AA-2	COMMONBOND STUDENT LOAN TRUST CBSLT_21-A	03/25/2026	MBS PAYDOWN		13,418	13,418	13,415	13,407		11		11		13,418				27	03/25/2052	1.A FE
..20268W-AB-0	COMMONBOND STUDENT LOAN TRUST CBSLT_21-A	03/25/2026	MBS PAYDOWN		711	711	711	711		1		1		711				2	03/25/2052	1.D FE
			SECURITY CALLED AT 100.00000000																	
..22671M-AA-1	CRISPI VEHICULUM SPV 2024 FUNDED	03/25/2026			282,833	282,833	288,005	278,970		(76)		(76)		287,676		(4,843)	(4,843)	2,489	08/25/2045	1.E PL
			SECURITY CALLED AT 100.00000000																	
..22671M-AB-9	CRISPI VEHICULUM SPV 2024 FUNDED	03/25/2026			7,536	7,536	7,679	7,497		(1)		(1)		7,676		(141)	(141)	58	08/25/2045	2.A PL

E05.9

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation, NAIC Design-ation Modifier and SVO Admini-strative Symbol
..22671M-AC-7	CRISPI VEHICULUM SPV 2024 FUNDED	03/25/2026	SECURITY CALLED AT 100.00000000		9,296	9,296	9,399	9,072		(2)		(2)		9,400		(104)	(104)	108	08/25/2045	3.A PL
..28166L-AA-2	EDVESTINU PRIVATE EDUCATION LOAN TRUST E	03/25/2026	MBS PAYDOWN		16,622	16,622	16,604	16,603				20		16,622				50	11/27/2045	1.A FE
..28628C-AA-4	ELFI GRADUATE LOAN PROGRAM ELFI_2022-A	03/25/2026	MBS PAYDOWN		48,990	48,990	48,990	48,847				143		48,990				367	08/26/2047	1.A FE
..29281L-AA-0	ENFIN 2024-1A	03/20/2026	MBS PAYDOWN		2,082	2,082	2,067	2,074				7		2,082				22	02/20/2055	1.G FE
..34964M-AA-2	FORTI_21-1-A	03/20/2026	MBS PAYDOWN		7,555	7,555	7,555	7,548				8		7,555				32	03/20/2057	1.A FE
..34964Y-AA-6	FORTI_2023-1A-A	03/20/2026	MBS PAYDOWN		105,094	105,094	101,257	104,714		379		379		105,094					09/20/2059	1.A FE
..349941-AA-2	FFIN 2024-1A	03/15/2026	MBS PAYDOWN		13,361	13,361	13,360	13,333				28		13,361				120	12/15/2049	1.A FE
..349941-AB-0	FFIN 2024-1A	03/15/2026	MBS PAYDOWN		8,552	8,552	8,552	8,533				19		8,552				83	12/15/2049	1.D FE
..35042A-AA-1	FFIN 2023-1A	03/15/2026	MBS PAYDOWN		7,618	7,618	7,568	7,600				18		7,618				73	12/15/2043	1.A FE
..38218G-AA-0	GOODGREEN TRUST GOODG_18-1	03/15/2026	MBS PAYDOWN		422	422	382	421				1		422					10/15/2053	1.A FE
..382371-AA-0	GOOD_21-3CS	03/20/2026	MBS PAYDOWN		10,860	10,860	10,855	10,848				12		10,860				39	05/20/2048	1.D FE
..382371-AB-8	GOOD_21-3CS	03/20/2026	MBS PAYDOWN		2,117	2,117	2,116	2,114				3		2,117				9	05/20/2048	1.G FE
..38237E-AA-2	GOLP_25-1	03/20/2026	MBS PAYDOWN		56,334	56,334	56,327	56,178		156		156		56,334				494	02/22/2049	1.G FE
..38237F-AA-9	GOODLEAP HOME IMPROVEMENT SOLUTIONS TRUS	03/20/2026	MBS PAYDOWN		52,389	52,389	52,384	52,389		136		136		52,389				433	10/20/2049	1.G FE
..38237G-AA-7	GOOD_21-4GS-A	03/20/2026	MBS PAYDOWN		8,616	8,616	8,614	8,607				9		8,616				28	07/20/2048	1.F FE
..38237G-AB-5	GOOD_21-4GS-B	03/20/2026	MBS PAYDOWN		2,601	2,601	2,601	2,598				3		2,601				8	07/20/2048	2.B FE
..38237H-AA-5	GOODLEAP SUSTAINABLE HOME SOLUTIONS TRUS	03/20/2026	MBS PAYDOWN		6,778	6,778	6,777	6,770				8		6,778				27	10/20/2048	1.F FE
..38237H-AB-3	GOODLEAP SUSTAINABLE HOME SOLUTIONS TRUS	03/20/2026	MBS PAYDOWN		2,960	2,960	2,958	2,956				4		2,960				12	10/20/2048	2.C FE
..38237K-AA-8	GOODLEAP SUSTAINABLE HOME IMPROVEMENT LO	03/20/2026	MBS PAYDOWN		43,836	43,836	43,156	43,156						43,156		680	680	280	04/20/2049	2.C FE
..40472Q-AB-3	HINTT_24-A-B	03/15/2026	MBS PAYDOWN		15,027	15,027	15,027	14,994				33		15,027				147	03/16/2043	1.F FE
..40486J-AB-3	HIN TIMESHARE TRUST HINTT_22-A	03/15/2026	MBS PAYDOWN		41,383	41,383	41,382	41,310				74		41,383				295	05/15/2041	1.F FE
..433403-AB-8	HINTT 2025-A	03/15/2026	MBS PAYDOWN		34,421	34,421	34,417	34,350				71		34,421				289	03/15/2044	1.G FE
..50625B-AA-3	MROI_26-HI 1A	03/01/2026	VARIABLE		15,526	15,526	15,430	15,526				1		15,526				103	02/25/2048	1.A PL
..50625B-AB-1	MROI_26-HI 1A	03/25/2026	MBS PAYDOWN		3,590	3,590	3,578					12		3,590				24	02/25/2048	1.C PL
..53946W-AA-3	LAI II SERIES 2021-1	03/08/2026	MBS PAYDOWN		877,732	877,732	877,732	877,732						877,732				4,610	05/12/2033	1.F PL
..53946W-AB-1	LAI II SERIES 2021-1	02/08/2026	MBS PAYDOWN		85,479	85,479	85,479	85,479						85,479				420	05/12/2033	2.B PL
..53946W-AC-9	LAI II SERIES 2021-1	02/08/2026	MBS PAYDOWN		85,953	85,953	85,953	85,953						85,953				526	05/12/2033	3.B PL
..53946W-AD-7	LAI II SERIES 2021-1	02/08/2026	MBS PAYDOWN		83,022	83,022	83,022	83,022						83,022				575	05/12/2033	4.B PL
..53946Y-AA-9	LAI_23-1-A	03/12/2026	MBS PAYDOWN		496,601	496,601	496,601	496,601						496,601				4,261	07/12/2034	1.B PL
..53946Y-AB-7	LAI_23-1-B	03/12/2026	MBS PAYDOWN		116,391	116,391	116,391	116,391						116,391				1,178	07/12/2034	1.G PL
..53946Y-AC-5	LAI_23-1-C	03/12/2026	MBS PAYDOWN		54,316	54,316	54,316	54,316						54,316				612	07/12/2034	2.C PL
..53946Y-AD-3	LAI_23-1-D	03/12/2026	MBS PAYDOWN		46,556	46,556	46,556	46,556						46,556				630	07/12/2034	3.B PL
..53946Y-AE-1	LAI_23-1-E	03/12/2026	MBS PAYDOWN		17,210	17,210	17,210	17,210						17,210				392	07/12/2034	4.A PL
..53948Q-AA-4	LOANPAL SOLAR LOAN LTD LPSLT_21-2GS	03/20/2026	MBS PAYDOWN		9,577	9,577	9,577	9,566				11		9,577				34	03/20/2048	1.D FE
..53948Q-AB-2	LOANPAL SOLAR LOAN LTD LPSLT_21-2GS	03/20/2026	MBS PAYDOWN		1,145	1,145	1,145	1,143				2		1,145				6	03/20/2048	1.G FE
..53948T-AA-8	LAI II SERIES 2022-1	03/12/2026	MBS PAYDOWN		481,233	481,233	481,233	481,233						481,233				3,419	01/12/2034	1.E PL
..55400U-AA-1	MVI OWNER TRUST MVIOT_2022-1	03/20/2026	MBS PAYDOWN		22,508	22,508	22,502	22,508				46		22,508				156	11/21/2039	1.A FE
..55400U-AB-9	MVI OWNER TRUST MVIOT_2022-1	03/20/2026	MBS PAYDOWN		15,445	15,445	15,443	15,412				33		15,445				114	11/21/2039	1.F FE
..61945H-AA-0	MOSAIC SOLAR LOAN TRUST MSAIC_25-1	03/20/2026	MBS PAYDOWN		6,159	6,159	6,158	6,140				20		6,159				62	08/22/2050	1.D FE
..61945H-AB-8	MOSAIC SOLAR LOAN TRUST MSAIC_25-1	03/20/2026	MBS PAYDOWN		4,439	4,439	4,422	4,423				17		4,439				52	08/22/2050	1.F FE
..61946T-AA-3	MOSAIC SOLAR LOAN TRUST MSAIC_21-3	03/20/2026	MBS PAYDOWN		1,952	1,952	1,916	1,916						1,916				4	06/20/2052	1.B FE
..61947D-AA-7	MOSAIC SOLAR LOANS LLC MSAIC_21-1A	03/20/2026	MBS PAYDOWN		14,616	14,616	14,253	14,253						14,253		363	363	36	12/20/2046	1.B FE
..61947D-AB-5	MOSAIC SOLAR LOANS LLC MSAIC_21-1A	03/20/2026	MBS PAYDOWN		5,627	5,627	5,592	5,621				7		5,627				18	12/20/2046	1.E FE
..62847R-AB-3	MVIOT 2024-1A	03/20/2026	MBS PAYDOWN		50,711	50,711	50,700	50,568				143		50,711				469	02/20/2043	1.G FE
..63942C-AD-4	NAVSL 2021-DA	03/15/2026	MBS PAYDOWN		8,219	8,219	7,741	8,187				32		8,219				53	04/15/2060	2.B FE
..63942P-AA-1	NAVIENT PRIVATE EDUCATION LOAN TRUST NAV	03/15/2026	MBS PAYDOWN		56,369	56,369	56,359	56,280				88		56,369				389	10/15/2070	1.A FE
..64033X-AD-6	NSLT 2025-AA	03/15/2026	MBS PAYDOWN		39,531	39,531	39,517	39,455				77		39,531				328	03/15/2057	1.A FE
..69376B-AA-4	PACFV_20-1A-A	03/20/2026	MBS PAYDOWN		1,090	1,090	1,130	1,090						1,090				5	09/20/2055	1.A FE
..73758*-AA-9	POTENTIA LUDIS SPV LLC OCTL_25-1	03/01/2026	VARIABLE		221,534	221,534	224,201	211,147		(126)		(126)		222,925		(1,391)	(1,391)	1,434	10/20/2033	1.A PL
..73758*-AB-7	POTENTIA LUDIS SPV LLC OCTL_25-1	03/01/2026	VARIABLE		30,250	30,250	30,965	29,035		(31)		(31)		30,634		(385)	(385)	267	10/20/2033	1.B PL
..73758*-AC-5	POTENTIA LUDIS SPV LLC OCTL_25-1	03/01/2026	VARIABLE		16,608	16,608	17,021	15,956		(15)		(15)		16,836		(228)	(228)	152	10/20/2033	1.F PL
..73758*-AD-3	POTENTIA LUDIS SPV LLC OCTL_25-1	03/01/2026	VARIABLE		4,745	4,745	4,866	4,562		(4)		(4)		4,813		(68)	(68)	46	10/20/2033	2.A PL
..73758*-AE-1	POTENTIA LUDIS SPV LLC OCTL_25-1	03/01/2026	VARIABLE		9,342	9,342	9,608	8,996		(8)		(8)		9,493		(151)	(151)	117	10/20/2033	2.C PL

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..73758*-AF-8	POTENTIA LUDIS SPV LLC OCTL 25-1	03/01/2026	VARIOUS		268,033	268,033	268,396	162,542		(59)		(59)		269,529		(1,496)	(1,496)	2,430	10/20/2033	4.A PL	
..73940M-AA-9	POWERPAY ISSUANCE TRUST PWPR_25-1	03/18/2026	MBS PAYDOWN		637,793	637,793	637,784	637,429		364		364		637,793				7,154	11/18/2041	1.D FE	
..75975B-AA-6	RENEW FINANCIAL RENEW_21-1	03/20/2026	MBS PAYDOWN		12,754	12,754	12,751	12,740		14		14		12,754					11/20/2056	1.A FE	
..78448Y-AJ-0	SMB PRIVATE EDUCATION LOAN TRUST SMB_21-	03/15/2026	MBS PAYDOWN		8,702	8,702	8,702	8,699		4		4		8,702				15	01/15/2053	1.A FE	
..78449H-AA-5	SMB PRIVATE EDUCATION LOAN TRUST SMB_23-	03/15/2026	MBS PAYDOWN		179,555	179,555	179,530	179,214		341		341		179,555				1,466	10/16/2056	1.A FE	
..78449H-AB-3	SMB PRIVATE EDUCATION LOAN TRUST SMB_23-	03/15/2026	MBS PAYDOWN		179,555	179,555	179,555	179,555						179,555				1,182	10/16/2056	1.A FE	
..78449H-AC-1	SMB PRIVATE EDUCATION LOAN TRUST SMB_23-	03/15/2026	MBS PAYDOWN		78,781	78,781	78,753	78,607		174		174		78,781				772	10/16/2056	1.C FE	
..78450Q-AA-1	SMB PRIVATE EDUCATION LOAN TRUST SMB_23-	03/15/2026	MBS PAYDOWN		30,086	30,086	29,694	30,013		73		73		30,086				260	01/15/2053	1.A FE	
..78454X-AA-2	SMB PRIVATE EDUCATION LOAN TRUST SMB_22-	03/15/2026	MBS PAYDOWN		38,213	38,213	38,208	38,136		78		78		38,213				342	10/15/2058	1.A FE	
..78454X-AC-8	SMB PRIVATE EDUCATION LOAN TRUST SMB_22-	03/15/2026	MBS PAYDOWN		10,090	10,090	10,076	10,067		24		24		10,090				103	10/15/2058	1.C FE	
..78454X-AD-6	SMB PRIVATE EDUCATION LOAN TRUST SMB_22-	03/15/2026	MBS PAYDOWN		2,637	2,637	2,620	2,630		7		7		2,637				29	10/15/2058	1.A FE	
..78454X-AE-4	SMB PRIVATE EDUCATION LOAN TRUST SMB_22-	03/15/2026	MBS PAYDOWN		11,922	11,922	11,722	11,887		35		35		11,922				148	10/15/2058	2.C FE	
..78474E-AA-0	SOL INVICTUS SPV 2022-1 FUNDED	03/20/2026	VARIOUS		277,909	277,909	262,400	277,105		803		803		277,909				1,904	06/23/2049	1.F Z	
..82650D-AB-8	SRFC 2024-2A	03/20/2026	MBS PAYDOWN		141,657	141,657	141,635	141,278		379		379		141,657				1,216	06/20/2041	1.F FE	
..826935-AB-4	SRFC 2024-1A	03/20/2026	MBS PAYDOWN		7,803	7,803	7,802	7,782		21		21		7,803				68	01/20/2043	1.F FE	
..83409M-AA-0	SOL VIRTUS NOTE ISSUER SPV 2022-1	03/20/2026	VARIOUS		277,809	277,809	289,348	277,898		(90)		(90)		277,809				2,767	11/20/2053	1.C PL	
..83409M-AB-8	SOL VIRTUS NOTE ISSUER SPV 2022-1	03/20/2026	VARIOUS		71,933	71,933	74,896	71,956		(23)		(23)		71,933				803	11/20/2053	1.G PL	
..83411*-AA-7	SOL TESSELLATUS SPV 2024-1 LLC FUNDED	03/20/2026	MBS PAYDOWN		622,448	622,448	616,253	620,673		1,775		1,775		622,448				5,929	10/20/2050	1.D PL	
..83411*-AB-5	SOL TESSELLATUS SPV 2024-1 LLC FUNDED	03/20/2026	MBS PAYDOWN		83,986	83,986	80,952	83,650		336		336		83,986				873	10/20/2050	1.F PL	
..83411*-AC-3	SOL TESSELLATUS SPV 2024-1 LLC FUNDED	03/20/2026	MBS PAYDOWN		74,615	74,615	65,210	74,116		499		499		74,615				840	10/20/2050	2.B PL	
..83411V-AA-8	SOL INVICTUS SPV 2021-1 FUNDED	03/20/2026	MBS PAYDOWN		415,394	415,394	378,881	414,254		1,140		1,140		415,394				1,489	10/20/2048	1.F Z	
..83411V-AB-6	SOL INVICTUS SPV 2021-1 FUNDED	03/20/2026	VARIOUS		54,538	54,538	49,500	54,419		119		119		54,538				253	10/20/2048	2.B Z	
..83423*-AA-3	SOLIS QUANTUM NOTE ISSUER SPV_23-1	03/20/2026	VARIOUS		50,361	50,361	50,361	50,361						50,361				685	04/21/2053	1.D PL	
..83423*-AB-1	SOLIS QUANTUM NOTE ISSUER SPV_23-1	03/20/2026	MBS PAYDOWN		40,896	40,896	40,896	40,896						40,896				398	04/21/2053	1.G PL	
			SECURITY CALLED AT 100.00000000																		
..83589C-AA-6	ARTFI 2024-1A	02/03/2026			300,000	300,000	299,970	300,000						300,000				2,304	12/22/2031	1.A FE	
..86744T-AA-4	SUNNOVA SOL ISSUER LLC SNVA_21-B	03/20/2026	MBS PAYDOWN		12,518	12,518	12,518	12,512		7		7		12,518				33	07/20/2048	1.C FE	
..86744T-AB-2	SUNNOVA SOL ISSUER LLC SNVA_21-B	03/20/2026	MBS PAYDOWN		11,023	11,023	11,018	11,011		12		12		11,023				41	07/20/2048	1.G FE	
..86745R-AA-7	SUNNOVA HELIOS ISSUER LLC SNVA_2021-C	03/20/2026	MBS PAYDOWN		2,430	2,430	2,429	2,427		3		3		2,430				8	10/20/2048	1.C FE	
..86745R-AB-5	SUNNOVA HELIOS ISSUER LLC SNVA_2021-C	03/20/2026	MBS PAYDOWN		1,215	1,215	1,215	1,214		1		1		1,215				5	10/20/2048	1.G FE	
..86746A-AA-3	SUNNOVA HELIOS ISSUER XI ISSUER LLC SNVA	03/20/2026	MBS PAYDOWN		8,240	8,240	8,029	8,209		31		31		8,240				74	05/20/2050	1.D FE	
..86746A-AB-1	SUNNOVA HELIOS ISSUER XI ISSUER LLC SNVA	03/20/2026	MBS PAYDOWN		4,058	4,058	3,843	4,038		21		21		4,058				39	05/20/2050	1.G FE	
..86746E-AA-5	SUNNOVA HELIOS ISSUER LLC SNVA_21-A	03/20/2026	MBS PAYDOWN		8,293	8,293	8,293	8,285		8		8		8,293				24	02/20/2048	1.G FE	
..86746F-AA-2	SNVA 2024-GRID1	03/20/2026	MBS PAYDOWN		3,868	3,868	3,868	3,857		11		11		3,868				39	07/20/2051	1.B FE	
..86805V-AA-5	STRONG 2025-A	03/20/2026	MBS PAYDOWN		26,381	26,381	26,381	26,297		85		85		26,381				256	06/21/2055	1.D FE	
..86805V-AB-3	STRONG 2025-A	03/20/2026	MBS PAYDOWN		17,469	17,469	17,402	17,402		67		67		17,469				184	06/21/2055	1.G FE	
..92347M-AA-6	VERITAS DOCTRINA NOTE ISSUER VRTDC_22	03/25/2026	MBS PAYDOWN		66,709	66,709	64,462	66,530		178		178		66,709				250	03/25/2052	1.G PL	
..08178*-AA-4	PROJECT SANTIAGO 2024-1 FUNDED	02/22/2026	MBS PAYDOWN		901,990	901,990	903,506	903,506						903,506		(1,516)	(1,516)	13,719	09/07/2027	2.B PL	
1119999999	Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)				9,825,744	9,825,744	9,764,378	9,675,316		9,046		9,046		9,834,986		(9,244)	(9,244)	84,859	XXX	XXX	
..610331-AA-8	MONROE CAPITAL ABS FUNDING MCAF_21-1	01/22/2026	MBS PAYDOWN		17,108	17,108	17,108	17,108						17,108					120	04/22/2031	1.F FE
1319999999	Subtotal - asset-backed securities - financial asset-backed securities - not self-liquidating - equity backed securities (unaffiliated)				17,108	17,108	17,108	17,108						17,108					120	XXX	XXX
..55026C-AA-5	BREN 2022-1-A	01/30/2026	MBS PAYDOWN		36,849	36,849	36,842	36,708		141		141		36,849				450	07/31/2062	1.G FE	
..61947B-AA-1	MOAIC SOLAR LOAN TRUST MSAIC 24-2	03/20/2026	MBS PAYDOWN		2,518	2,518	2,433	2,509		9		9		2,518				22	04/22/2052	1.G FE	
..69464@-AA-0	PRC EQUIPMENT FUNDING SPE 2024 LLC	03/15/2026	VARIOUS		103,090	103,090	103,090	103,090						103,090				848	04/15/2033	1.A PL	
..757204-AA-0	REDAPTIVE EAAS ISSUER 2025-1 LLC	03/25/2026	MBS PAYDOWN		31,627	31,627	31,625	31,502		126		126		31,627				328	03/25/2042	1.F FE	
..757204-AB-8	REDAPTIVE EAAS ISSUER 2025-1 LLC	03/25/2026	MBS PAYDOWN		19,185	19,185	19,184	19,090		95		95		19,185				248	03/25/2042	2.C FE	
..78433X-AA-8	STONEPEAK AVIATION LOAN TRUST SALT_21-1	03/15/2026	MBS PAYDOWN		3,340	3,340	3,340	3,337		3		3		3,340				10	02/28/2033	1.C FE	
..78433X-AB-6	STONEPEAK AVIATION LOAN TRUST SALT_21-1	03/15/2026	MBS PAYDOWN		3,015	3,015	3,015	3,012		3		3		3,015				10	02/28/2033	1.F FE	
..78475C-AA-3	SSI 2025-1	02/10/2026	MBS PAYDOWN		1,416	1,416	1,416	1,416						1,416				22	07/27/2065	1.G FE	
..78517M-AA-1	PALMET 2025-2A	01/31/2026	MBS PAYDOWN		42,724	42,724	42,477	42,724						42,724				738	04/30/2061	1.G FE	
..78517Q-AA-2	PALMET 2025-1A	01/30/2026	MBS PAYDOWN		12,946	12,946	12,794	12,944		2		2		12,946				203	11/01/2060	1.G FE	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value				15	16	17	18	19	20	21	
									10	11	12	13								14
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..830848-AA-5	SKYLINE AIRCRAFT FINANCE LLC SKYAF 21-2	03/17/2026	MBS PAYDOWN		15,569	15,569	15,569	15,569						15,569				68	08/17/2033	1.F Z
..867448-AA-6	SUNNOVA SOL IX ISSUER LLC SNVA_25-P1	01/30/2026	MBS PAYDOWN		11,003	11,003	10,498	11,000						11,003				173	01/30/2060	1.G PL
..86745B-AA-2	SNVA 2024-2A	01/30/2026	MBS PAYDOWN		80,338	80,338	78,301	80,313		3		26		80,338				1,322	07/30/2059	1.G FE
..86745N-AA-6	SUNNOVA SOL ISSUER LLC SNVA_20-1A	01/31/2026	MBS PAYDOWN		3,253	3,253	3,304	3,253						3,253				27	02/01/2055	1.0 FE
..86745P-AA-1	SNVA 2020-2	01/31/2026	MBS PAYDOWN		4,683	4,683	3,801	4,683						4,683				32	11/01/2055	1.F FE
..86745Q-AA-9	HELIOS ISSUER LLC SNVA 21-1	01/30/2026	MBS PAYDOWN		24,043	24,043	24,032	24,042						24,043				155	04/28/2056	1.0 FE
..86745X-AA-4	SUNNOVA SOL V ISSUER LLC SNVA_23-1	01/30/2026	MBS PAYDOWN		867	867	823	867		1		1		867				12	04/30/2058	1.G FE
..86771B-AA-9	SUNRN 2024-2A	01/30/2026	MBS PAYDOWN		9,040	9,040	8,999	8,995		45		45		9,040				141	07/30/2059	1.E FE
..86771B-AB-7	SUNRN 2024-2A	01/30/2026	MBS PAYDOWN		36,651	36,651	35,992	36,465		186		186		36,651				573	07/30/2059	1.E FE
..86771P-AB-6	SUNRN 2025-1A	01/30/2026	MBS PAYDOWN		7,108	7,108	7,109	7,075		33		33		7,108				114	04/30/2060	1.F FE
..86772D-AA-4	SUNRN 18-1-A	01/30/2026	MBS PAYDOWN		14,693	14,693	14,014	14,619		73		73		14,693				195	04/30/2049	1.E FE
..86772H-AA-5	SUNRUN DEMETER ISSUER LLC SUNRN_2021-2A	01/30/2026	MBS PAYDOWN		1,370	1,370	1,370	1,368		2		2		1,370				8	01/30/2057	1.F FE
..86772R-AA-3	SUNRUN DEMETER ISSUER LLC SUNRN_22-1	01/30/2026	MBS PAYDOWN		18,394	18,394	18,244	18,323		71		71		18,394				218	07/30/2057	1.G FE
..86773A-AB-7	SUNRN 24-3A-A2	01/30/2026	MBS PAYDOWN		556	556	521	556		3		3		556				8	10/30/2059	1.E FE
..86773H-AA-4	SUNRN 2025-3A	01/30/2026	MBS PAYDOWN		8,585	8,585	8,581	8,544		42		42		8,585				132	01/31/2061	1.G FE
..86773P-AA-6	SUNRN CALLISTO SUNRN 19-1	03/30/2026	MBS PAYDOWN		4,704	4,704	4,380	4,672		32		32		4,704				47	06/30/2054	1.D FE
..86773Q-AA-4	SUNRN VULCAN ISSUER LLC SUNRN_21-1A	01/30/2026	MBS PAYDOWN		34,181	34,181	34,173	34,115		66		66		34,181				420	01/30/2052	1.F FE
..867976-AA-0	STRONG 2025-1	03/28/2026	VARIOUS		68,957	68,957	68,687	68,710		247		247		68,957				560	12/28/2055	1.E PL
..867976-AB-8	STRONG 2025-1	03/28/2026	VARIOUS		94,079	94,079	92,649	93,720		358		358		94,079				765	12/28/2055	1.E PL
..87252X-AA-7	TIPS 25-1	03/25/2026	MBS PAYDOWN		3,164	3,164	3,163	3,151		13		13		3,164				35	10/25/2055	1.G FE
..87252X-AB-5	TIPS 25-1	03/25/2026	MBS PAYDOWN		411	411	408	409		2		2		411				5	10/25/2055	2.C FE
..887921-AA-2	TIP SOLAR ABS ISSUER LLC TIP_25-2	03/25/2026	MBS PAYDOWN		5,520	5,520	5,518	5,499		22		22		5,520				71	12/27/2055	1.G FE
..887921-AB-0	TIP SOLAR ABS ISSUER LLC TIP_25-2	03/25/2026	MBS PAYDOWN		227	227	225	226		1		1		227				6	12/27/2055	2.C FE
1519999999 - Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated)					704,106	704,106	696,577	702,502		1,605		1,605		704,106				7,966	XXX	XXX
..127656-AA-4	CAERUS UINTA ABS I LLC CAERUS 23	03/28/2026	VARIOUS		50,168	50,168	50,157	50,004		164		164		50,168				620	04/30/2040	1.G PL
..12809*-AA-6	CF SOFI TRUST VFN2501 SOFI_25-1	03/15/2026	MBS PAYDOWN		690,100	690,100	690,100	690,100						690,100				4,566	09/18/2035	1.A PL
..12809*-AB-4	CF SOFI TRUST VFN2501 SOFI_25-1	03/15/2026	MBS PAYDOWN		97,091	97,091	97,091	97,091						97,091				671	09/18/2035	1.C PL
..12809*-AC-2	CF SOFI TRUST VFN2501 SOFI_25-1	03/15/2026	MBS PAYDOWN		66,217	66,217	66,217	66,217						66,217				483	09/18/2035	1.F PL
..12809*-AD-0	CF SOFI TRUST VFN2501 SOFI_25-1	03/15/2026	MBS PAYDOWN		67,944	67,944	67,944	67,944						67,944				776	09/18/2035	2.B PL
..12814*-AA-5	CF PL TRUST 2502 SOFI_25-2	03/01/2026	MBS PAYDOWN		157,563	157,563	157,563	157,563						157,563				358	12/30/2035	1.A Z
..14054*-AA-4	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/20/2026	SECURITY CALLED AT 100.00000000		43,666	43,666	44,482	42,087		(3)		(3)		44,480		(814)	(814)	392	05/20/2060	1.C PL
..14054*-AB-2	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/20/2026	SECURITY CALLED AT 100.00000000		5,087	5,087	5,168	4,889						5,168		(81)	(81)	47	05/20/2060	1.F PL
..14054*-AC-0	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/20/2026	SECURITY CALLED AT 100.00000000		3,815	3,815	3,941	3,728						3,940		(125)	(125)	40	05/20/2060	2.B Z
..14054*-AD-8	CAPITALE HAM SPV LLC 2025-1 CHAM_25-1	03/20/2026	SECURITY CALLED AT 100.00000000		3,533	3,533	3,651	3,443						3,651		(118)	(118)	47	05/20/2060	3.B PL
..233046-AQ-4	DB MASTER FINANCE LLC DMKN 21-1A	02/20/2026	MBS PAYDOWN		3,658	3,658	3,658	3,658						3,658				23	11/20/2051	2.B FE
..233046-AS-0	DB MASTER FINANCE LLC DMKN 21-1A	02/20/2026	MBS PAYDOWN		5,115	5,115	5,115	5,115						5,115				36	11/20/2051	2.B FE
..25512V-AA-7	DIVERSIFIED ABS PHASE VI LLC	03/28/2026	VARIOUS		31,672	31,672	30,839	31,523		149		149		31,672				407	11/28/2039	2.A FE
..26209X-AA-9	DRIVEN BRANDS FUNDING LLC HONK_20-1A	01/20/2026	MBS PAYDOWN		11,491	11,491	12,026	11,491						11,491				109	07/20/2050	2.C FE
..26209X-AC-5	DRIVEN BRANDS FUNDING LLC HONK_20-2A	01/20/2026	MBS PAYDOWN		953	953	861	950		3		3		953				8	01/20/2051	2.C FE
..26209X-AK-7	HONK 2025-1A	01/20/2026	MBS PAYDOWN		6,163	6,163	6,163	6,163						6,163				82	10/20/2055	2.C FE
..29476Q-AB-2	EQV ABS ISSUER I LLC EQV_25-1A	03/15/2026	MBS PAYDOWN		48,486	48,486	48,486	48,486						48,486				472	12/15/2040	1.G PL
..302704-AA-9	FLYWH 24-1-A	03/25/2026	MBS PAYDOWN		209,389	209,389	209,389	209,389						209,389				2,649	08/25/2044	1.F PL
..302704-AB-7	FLYWH 24-1-B	03/25/2026	MBS PAYDOWN		67,587	67,587	67,587	67,587						67,587				939	08/25/2044	2.B PL
..380241-AC-3	GODDARD FUNDING LLC GORD_24-1	01/30/2026	MBS PAYDOWN		17,938	17,938	17,938	17,938						17,938				306	10/30/2054	2.C FE
..389470-AA-3	GRAYROCK FUND IV ABS ISSUER 2026-2	03/15/2026	MBS PAYDOWN		7,261	7,261	7,261	7,261						7,261				12	02/15/2041	2.B Z
..45029*-AA-0	ISPC FINANCING TRUST ISPC_25-1	03/15/2026	MBS PAYDOWN		7,417	7,417	7,416	7,401		16		16		7,417				70	10/17/2044	1.F PL

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..476681-AA-9	JERSEY MIKES FUNDING LLC JMKE_19-1A	02/09/2026	SECURITY CALLED AT 100.00000000		764,385	764,385	735,005	756,673		707		707		757,380		7,005	7,005	7,907	02/15/2050	2.B FE
..476681-AB-7	JERSEY MIKES FUNDING LLC JMKE_2021-1	02/09/2026	SECURITY CALLED AT 100.00000000		197,000	197,000	197,000	197,000						197,000				1,329	02/15/2052	2.B FE
..476681-AD-3	JERSEY MIKES FUNDING LLC JMKE_24-1	02/15/2026	MBS PAYDOWN		2,600	2,600	2,600	2,600						2,600				37	02/16/2055	2.B FE
..53949B-AA-6	LAIPIW_23-NG-1B-A	03/25/2026	MBS PAYDOWN		421,386	421,386	421,386	421,386						421,386				6,028	08/25/2048	1.F PL
..53949B-AB-4	LAIPIW_23-NG-1B-B	01/25/2026	MBS PAYDOWN		15,532	15,532	15,532	15,532						15,532				105	08/25/2048	2.B PL
..55429@-AA-3	MSP 2025-1 MSP_25-1	03/25/2026	MBS PAYDOWN		253,614	253,614	253,949	253,619		(5)		(5)		253,614				2,233	02/25/2055	1.A PL
..62481@-AA-4	MSP 2026-1 CASL_26-1	03/25/2026	SECURITY CALLED AT 100.00000000		83,558	83,558	83,646							83,645		(87)	(87)	578	02/26/2046	1.A PL
..62481@-AB-2	MSP 2026-1 CASL_26-1	03/25/2026	SECURITY CALLED AT 100.00000000		15,559	15,559	15,582			(4)		(4)		15,578		(19)	(19)	101	02/26/2046	1.A PL
..69464#-AA-8	PRC EQUIPMENT FUNDING SPE 2025 PRC_25-2	03/16/2026	SECURITY CALLED AT 100.00000000		27,198	27,198	27,198	19,649						27,198				123	07/15/2033	1.A PL
..69464#-AB-6	PRC EQUIPMENT FUNDING SPE 2025 PRC_25-2	03/16/2026	SECURITY CALLED AT 100.00000000		3,238	3,238	3,238	2,339						3,238				16	07/15/2033	1.F PL
..74166Y-AC-4	PRIMROSE SCHOOLS PROSE_22-1	01/30/2026	MBS PAYDOWN		5,000	5,000	5,000	5,000						5,000				71	04/30/2052	2.B FE
..74166Y-AE-0	PROSE_25-1A-A2	01/30/2026	MBS PAYDOWN		1,050	1,050	1,050	1,050						1,050				17	07/30/2055	2.B FE
..74628A-AA-2	PUREVEST ABS ISSUER LLC 2025-1	03/05/2026	MBS PAYDOWN		26,339	26,339	26,339	26,339						26,339				270	04/05/2040	1.G PL
..80599@-AC-3	SCANDERE SUPRA II SPV LLC SCSPPRA_25-1	03/20/2026	VARIOUS		14,975	14,975	15,512	12,343		(1)		(1)		15,508		(533)	(533)	138	09/22/2053	1.B PL
..83546D-AG-3	SONIC CAPITAL LLC SONIC_20-1A	03/20/2026	MBS PAYDOWN		418	418	398	418		2		2		418				3	01/20/2050	2.B FE
..83546D-AN-8	SONIC CAPITAL LLC SONIC_21-1	03/20/2026	MBS PAYDOWN		3,905	3,905	3,565	3,894		11		11		3,905				14	08/21/2051	2.B FE
..83546D-AQ-1	SONIC CAPITAL LLC SONIC_21-1	03/20/2026	MBS PAYDOWN		2,000	2,000	2,000	2,000						2,000				9	08/21/2051	2.B FE
..864300-AA-6	SUBWAY 2024-1A	01/30/2026	MBS PAYDOWN		4,000	4,000	4,000	4,000						4,000				60	07/30/2054	2.B FE
..864300-AC-2	SUBWAY 2024-1A	01/30/2026	MBS PAYDOWN		2,925	2,925	2,925	2,925						2,925				46	07/30/2054	2.B FE
..88240T-AA-9	TEXAS ELECTRIC MARKET STABILIZATION FUND	02/01/2026	MBS PAYDOWN		55,206	55,206	55,205	55,206						55,206				1,177	08/01/2036	1.A FE
..90319T-AA-1	UOG ABS ISSUER I LLC URBAN_23	03/05/2026	MBS PAYDOWN		39,138	39,138	39,131	39,103		36		36		39,138				588	06/05/2040	2.A Z
..92892D-AA-7	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		863,777	863,777	912,194	864,764		(987)		(987)		863,777				14,018	09/01/2065	1.A PL
..92892D-AB-5	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		89,743	89,743	93,420	89,818		(75)		(75)		89,743				1,456	09/01/2065	1.C PL
..92892D-AC-3	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		78,525	78,525	80,172	78,559		(34)		(34)		78,525				1,274	09/01/2065	1.G PL
..92892D-AD-1	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		47,676	47,676	47,722	47,677		(1)		(1)		47,676				774	09/01/2065	2.C PL
..92892D-AE-9	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		19,631	19,631	15,724	19,397		235		235		19,631				319	09/01/2065	3.C PL
..92892D-AF-6	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		8,413	8,413	5,056	8,230		184		184		8,413				137	09/01/2065	4.B PL
..92892D-AG-4	WAMMT25-RN1 LLC WAMMT_25-RN1	03/25/2026	MBS PAYDOWN		12,901	12,901	5,173	12,423		478		478		12,901				209	09/01/2065	6.*
..95058X-AK-4	WENDYS FUNDING LLC WEN_21-1A	03/15/2026	MBS PAYDOWN		3,389	3,389	3,389	3,389						3,389				20	06/15/2051	2.B FE
..95058X-AM-0	WENDYS FUNDING LLC WEN_22-1	03/15/2026	MBS PAYDOWN		1,913	1,913	1,913	1,913						1,913				20	03/15/2052	2.B FE
..95058X-AP-3	WENDYS FUNDING LLC WEN_22-1	03/15/2026	MBS PAYDOWN		1,931	1,931	1,931	1,931						1,931				22	03/15/2052	2.B FE
..977701-AE-1	WOLF ENERGY ASSET ISSUER 2025-1	03/25/2026	MBS PAYDOWN		64,781	64,781	64,781	64,781						64,781				652	07/25/2050	1.F PL
..977701-AG-6	WOLF ENERGY ASSET ISSUER 2025-1	03/25/2026	MBS PAYDOWN		4,462	4,462	4,462	4,462						4,462				51	07/25/2050	2.B PL
..98920M-AA-0	ZAXBY 21-1A	01/30/2026	MBS PAYDOWN		4,625	4,625	4,625	4,625						4,625				37	07/31/2051	2.B FE
<b>1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)</b>					<b>4,743,107</b>	<b>4,743,107</b>	<b>4,753,876</b>	<b>4,615,810</b>		<b>875</b>		<b>875</b>		<b>4,737,879</b>		<b>5,228</b>	<b>5,228</b>	<b>52,952</b>	<b>XXX</b>	<b>XXX</b>
..00255J-AB-6	APOLLO AVIATION SECURITIZATION EQUITY TR	03/16/2026	MBS PAYDOWN		3,905	3,905	3,984	3,906		(1)		(1)		3,905				41	05/17/2049	1.G FE
..07359B-AA-5	BEACN 2021-1-A	03/20/2026	MBS PAYDOWN		16,275	16,275	16,268	16,257		18		18		16,275				61	10/22/2046	1.F FE
..12510H-AL-4	CAPITAL AUTOMOTIVE REIT CAUTO_21-1A	03/15/2026	MBS PAYDOWN		1,747	1,747	1,747	1,745		1		1		1,747				7	08/15/2051	1.A FE
..12510H-AM-2	CAPITAL AUTOMOTIVE REIT CAUTO_21-1A	03/15/2026	MBS PAYDOWN		469	469	469	468						469				2	08/15/2051	1.E FE
..12510H-AV-2	CAUTO 2024-2A	03/15/2026	MBS PAYDOWN		500	500	485	499		1		1		500				4	05/15/2054	1.A FE
..12510H-AX-8	CAUTO 2024-2A	03/15/2026	MBS PAYDOWN		288	288	278	287		1		1		288				3	05/15/2054	1.E FE
..12565K-AA-5	CLI FUNDING LLC CLIF_21-1A	03/18/2026	MBS PAYDOWN		64,293	64,293	64,291	64,244		49		49		64,293				168	02/18/2046	1.F FE
..12565K-AE-7	CLI FUNDING LLC CLIF_2022-1A	03/18/2026	MBS PAYDOWN		10,000	10,000	9,995	9,987		13		13		10,000				45	01/18/2047	1.F FE
..12571W-AG-8	CLI FUNDING LLC CLIF_25-1	03/20/2026	MBS PAYDOWN		9,533	9,533	9,468	9,506		28		28		9,533				83	06/21/2050	1.C FE
..12807C-AA-1	CAI 2020-1A	03/25/2026	MBS PAYDOWN		5,469	5,469	5,435	5,459		9		9		5,469				20	09/25/2045	1.F FE
..30332Y-AG-6	FIP MASTER FUNDING LLC FI_25-1	03/15/2026	MBS PAYDOWN		500	500	500	499		1		1		500				4	10/15/2055	1.A FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value				15	16	17	18	19	20	21	
									10	11	12	13								14
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..30332Y-AJ-0	FIP MASTER FUNDING LLC FI 25-1	03/15/2026	MBS PAYDOWN		201	201	200	200						201				2	10/15/2055	1.C FE
..33767P-AA-6	FIRSTKEY HOMES TRUST FKH 22-SFR2	02/01/2026	MBS PAYDOWN		5,286	5,286	5,099	5,285		1		1		5,286				25	07/19/2039	1.A FE
..33938M-AA-7	FLEXENTIAL ISSUER LLC FLX_21-1	03/31/2026	MBS PAYDOWN		137,143	137,143	136,153	136,915		228		228		137,143				1,439	11/27/2051	1.G Z
..361528-AE-2	GBX LEASING GBXL 26-1	03/20/2026	MBS PAYDOWN		540	540	540							540				4	02/22/2056	1.C FE
..36166V-AE-5	GCI FUNDING I LLC GCI_21-1	03/18/2026	MBS PAYDOWN		19,859	19,859	19,854	19,838		2		2		19,859				77	06/18/2046	1.F FE
..36173X-AA-0	GGAMMT_25-1A-A	03/15/2026	MBS PAYDOWN		87,664	87,664	87,661	87,466		198		198		87,664				483	09/30/2060	1.G FE
..37556T-AA-4	GHOST 2025-1A	03/15/2026	MBS PAYDOWN		19,546	19,546	19,545	19,503		43		43		19,546				189	03/15/2050	1.F FE
..37959P-AE-7	GLOBAL SC FINANCE SRL SEACO 21-1A	03/17/2026	MBS PAYDOWN		76,486	76,486	75,422	76,388		98		98		76,486				237	04/17/2041	1.F FE
..37959P-AG-2	GLOBAL SC FINANCE SRL SEACO 21-2	03/17/2026	MBS PAYDOWN		146,307	146,307	146,300	146,182		125		125		146,307				475	08/19/2041	1.F FE
..40496*-AA-5	HLB LLC HLB_24-1	02/28/2026	MBS PAYDOWN		26,134	26,134	25,921	26,134						26,134					08/28/2029	1.D PL
..40496*-AB-3	HLB LLC HLB_24-1	02/28/2026	MBS PAYDOWN		17,423	17,423	17,281	17,423						17,423					08/28/2029	1.G PL
..40496*-AC-1	HLB LLC HLB_24-1	02/21/2026	VARIOUS		196,759	196,759	186,615	194,354		2,405		2,405		196,759				1,233	04/24/2026	1.D Z
..40496*-AD-9	HLB LLC HLB_24-1	02/21/2026	VARIOUS		131,173	131,173	124,410	129,569		1,604		1,604		131,173				1,197	04/24/2026	1.G Z
..40496*-AE-7	HLB LLC HLB_24-1	02/14/2026	MBS PAYDOWN		16,031	16,031	16,111	16,031						16,031					08/16/2027	1.F PL
..40496*-AF-4	HLB LLC HLB_24-1	02/14/2026	MBS PAYDOWN		10,687	10,687	10,740	10,687						10,687					08/16/2027	2.A PL
..40496*-AG-2	HLB LLC HLB_24-1	02/09/2026	MBS PAYDOWN		15,704	15,704	15,799	15,704						15,704				243	11/09/2027	1.F PL
..40496*-AH-0	HLB LLC HLB_24-1	02/09/2026	MBS PAYDOWN		10,469	10,469	10,532	10,469						10,469				182	11/09/2027	2.A PL
..40496*-AJ-6	HLB LLC HLB_24-1	01/23/2026	MBS PAYDOWN		1,784	1,784	1,781	1,778		5		5		1,784				24	07/18/2029	1.D PL
..40496*-AK-3	HLB LLC HLB_24-1	01/23/2026	MBS PAYDOWN		1,189	1,189	1,187	1,185		4		4		1,189				17	07/18/2029	1.F PL
..40496*-AL-1	HLB LLC HLB_24-1	01/22/2026	MBS PAYDOWN		1,748	1,748	1,745	1,742		5		5		1,748				23	01/17/2030	1.D PL
..40496*-AM-9	HLB LLC HLB_24-1	01/22/2026	MBS PAYDOWN		1,165	1,165	1,163	1,161		4		4		1,165				17	01/17/2030	1.F PL
..40496*-AN-7	HLB LLC HLB_24-1	01/27/2026	MBS PAYDOWN		1,864	1,864	1,859	1,822		43		43		1,864				25	01/24/2028	1.D PL
..40496*-AP-2	HLB LLC HLB_24-1	01/27/2026	MBS PAYDOWN		1,243	1,243	1,239	1,238		5		5		1,243				18	01/24/2028	1.F PL
..437300-AA-4	HOME PARTNERS OF AMERICA TRUST HPA 21-1	03/01/2026	MBS PAYDOWN		5,001	5,001	5,001	5,001						5,001				11	09/19/2041	1.A FE
..437300-AC-0	HOME PARTNERS OF AMERICA TRUST HPA 21-1	02/01/2026	MBS PAYDOWN		544	544	544	544						544				1	09/19/2041	1.B FE
..437300-AE-6	HOME PARTNERS OF AMERICA TRUST HPA 21-1	02/01/2026	MBS PAYDOWN		544	544	544	544						544				1	09/19/2041	1.E FE
..46658F-AB-0	JBLU UT LENDING LLC JETBLUE 24-1	01/23/2026	MBS PAYDOWN		2,416	2,416	2,416	2,416						2,416				39	04/23/2028	2.A PL
..46658F-AC-8	JBLU UT LENDING LLC JETBLUE 24-1	03/20/2026	MBS PAYDOWN		2,786	2,786	2,786	2,786						2,786				42	12/20/2027	2.A PL
..46658F-AD-6	JBLU UT LENDING LLC JETBLUE 24-1	01/23/2026	MBS PAYDOWN		1,399	1,399	1,399	1,399						1,399				23	07/23/2036	2.A PL
..46658F-AE-4	JBLU UT LENDING LLC JETBLUE 24-1	03/20/2026	MBS PAYDOWN		1,483	1,483	1,483	1,483						1,483				22	06/20/2036	2.A PL
..46658F-AF-1	JBLU UT LENDING LLC JETBLUE 24-1	02/28/2026	MBS PAYDOWN		1,477	1,477	1,477	1,477						1,477				24	05/31/2036	2.A PL
..46658F-AG-9	JBLU UT LENDING LLC JETBLUE 24-1	02/28/2026	MBS PAYDOWN		1,536	1,536	1,536	1,536						1,536				25	05/31/2036	2.A PL
..46658F-AH-7	JBLU UT LENDING LLC JETBLUE 24-1	02/28/2026	MBS PAYDOWN		1,466	1,466	1,466	1,466						1,466				23	05/31/2036	2.A PL
..46658F-AJ-3	JBLU UT LENDING LLC JETBLUE 24-1	02/28/2026	MBS PAYDOWN		2,331	2,331	2,331	2,331						2,331				37	11/30/2029	2.A PL
..46658F-AK-0	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		2,118	2,118	2,118	2,118						2,118					05/14/2029	2.A PL
..46658F-AL-8	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		2,256	2,256	2,256	2,256						2,256					11/14/2029	2.A PL
..46658F-AM-6	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		2,406	2,406	2,406	2,406						2,406					02/14/2030	2.A PL
..46658F-AN-4	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		2,081	2,081	2,081	2,081						2,081					05/14/2030	2.A PL
..46658F-AP-9	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		853	853	853	853						853					08/14/2036	2.A PL
..46658F-AQ-7	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		809	809	809	809						809					11/14/2036	2.A PL
..46658F-AR-5	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		2,182	2,182	2,182	2,182						2,182					11/14/2029	2.A PL
..46658F-AS-3	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		852	852	852	852						852					11/14/2036	2.A PL
..46658F-AT-1	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		828	828	828	828						828					11/14/2036	2.A PL
..46658F-AU-8	JBLU UT LENDING LLC JETBLUE 24-1	02/14/2026	MBS PAYDOWN		1,260	1,260	1,260	1,260						1,260					11/14/2036	2.A PL
..67181D-AJ-0	OAK STREET INVESTMENT GRADE NET LEASE FU	03/20/2026	MBS PAYDOWN		2,393	2,393	2,392	2,390		3		3		2,393				9	11/20/2051	1.C FE
..67181D-AK-7	OAK STREET INVESTMENT GRADE NET LEASE FU	03/20/2026	MBS PAYDOWN		2,936	2,936	2,936	2,932		4		4		2,936				13	11/20/2051	1.C FE
..67190A-AA-4	OAKIG 21-1A-A1	03/20/2026	MBS PAYDOWN		2,416	2,416	2,416	2,414		2		2		2,416				6	01/20/2051	1.C FE
..71711G-AA-3	PHNTOM 26-1-A	03/15/2026	MBS PAYDOWN		5,864	5,864	5,864			12		12		5,864				27	01/17/2051	1.F FE
..74333V-AA-2	PROGRESS RESIDENTIAL TRUST PROG 21-SFR3	01/01/2026	MBS PAYDOWN		5,445	5,445	5,444	5,445						5,445				7	05/19/2038	1.A FE
..74334N-AA-9	PROGRESS RESIDENTIAL TRUST PROG 25-SFR1	02/01/2026	MBS PAYDOWN		536	536	489	535		1		1		536				3	02/20/2042	1.A FE
..78449A-AA-0	SLAM LTD SLAM_21-1	03/15/2026	MBS PAYDOWN		25,735	25,735	25,734	25,711		24		24		25,735				104	06/15/2046	1.F FE
..78520E-AE-6	SABEY DATA CENTERS SDCP_23-1	02/04/2026	SECURITY CALLED AT 100.00000000		25,000	25,000	24,990	24,997						24,997				265	04/20/2048	1.F FE
..82667C-AA-3	SRL SRL 21-1	03/17/2026	MBS PAYDOWN		3,787	3,787	3,785	3,783		4		4		3,787		3	3	14	08/17/2051	1.C FE

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	
..82667C-AC-9	SIGNAL RAIL I LLC SRL 24-1	03/15/2026	MBS PAYDOWN	515	515	515	514	514		1		1		515				5	05/18/2054	1.C FE	
..83438L-AA-9	SOLRR AIRCRAFT LLC SOLRR 21-1	03/15/2026	MBS PAYDOWN	4,155	4,155	4,155	4,155	4,151		4		4		4,155				18	10/15/2046	1.E FE	
..85236K-AE-2	STACK INFRASTRUCTURE ISSUER LLC SIDC 21-	03/03/2026	SECURITY CALLED AT 100.00000000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				7,091	03/26/2046	1.G FE	
..85236K-AF-9	STACK INFRASTRUCTURE ISSUER LLC SIDC 23-	03/03/2026	SECURITY CALLED AT 100.00000000	312,000	312,000	312,000	305,847	309,022		216		216		309,238		2,762	2,762	3,477	03/25/2048	1.G FE	
..86190B-AA-2	STORE MASTER FUNDING LLC STR 21-1A	03/20/2026	MBS PAYDOWN	650	650	650	650	649		1		1		650				2	06/20/2051	1.A FE	
..86190B-AC-8	STORE MASTER FUNDING LLC STR 21-1A	03/20/2026	MBS PAYDOWN	250	250	250	250	250						250				1	06/20/2051	1.C FE	
..86212X-AF-7	STORE MASTER FUNDING LLC STR 23-1	03/20/2026	MBS PAYDOWN	13,250	13,250	13,250	13,248	13,203		43		43		13,250				137	06/20/2053	1.A FE	
..872480-AA-6	TIF FUNDING II LLC TIF 20-1A	03/20/2026	MBS PAYDOWN	15,560	15,560	15,560	14,050	15,498		68		68		15,560				54	08/21/2045	1.F FE	
..87267C-AA-6	TRP 21-1	03/17/2026	MBS PAYDOWN	9,890	9,890	9,890	9,888	9,881		9		9		9,890				34	06/19/2051	1.F FE	
..88035K-AC-3	TENET EQUITY FUNDING TENET 25-1	03/20/2026	MBS PAYDOWN	277	277	277	277	276		1		1		277				2	10/20/2055	1.C FE	
..88315L-AL-2	TEXTAINER MARINE CONTAINERS VII LTD TMCL	03/20/2026	MBS PAYDOWN	31,600	31,600	31,600	31,590	31,573		28		28		31,600				88	02/20/2046	1.F FE	
..88315L-AQ-1	TEXTAINER MARINE CONTAINERS VII LTD TMCL	03/20/2026	MBS PAYDOWN	34,000	34,000	34,000	34,007	33,961		39		39		34,000				126	04/20/2046	1.F FE	
..88315L-AS-7	TEXTAINER MARINE CONTAINERS LIMITED TMCL	03/20/2026	MBS PAYDOWN	21,333	21,333	21,333	21,330	21,312		21		21		21,333				60	08/20/2046	1.F FE	
..88655A-AA-8	TIF 2024-1A	03/20/2026	MBS PAYDOWN	26,250	26,250	26,250	26,241	26,175		75		75		26,250				240	04/20/2049	1.C FE	
..89609M-AA-7	TRIBUTE RAIL LLC TRP 22-1	03/17/2026	MBS PAYDOWN	35,872	35,872	35,872	35,864	35,798		74		74		35,872				284	05/17/2052	1.F FE	
..89617F-AA-2	TON 2025-SFR2	01/01/2026	MBS PAYDOWN	1,789	1,789	1,789	1,787	1,789						1,789				8	08/19/2044	1.A FE	
..89617F-AB-0	TON 2025-SFR2	01/01/2026	MBS PAYDOWN	189	189	189	189	189						189				1	08/19/2044	1.D FE	
..89617F-AC-8	TON 2025-SFR2	01/01/2026	MBS PAYDOWN	189	189	189	189	189						189				1	08/19/2044	1.G FE	
..89656G-AA-2	TRINITY RAIL LEASING LP TRL 21-1A	03/19/2026	MBS PAYDOWN	8,813	8,813	8,813	8,812	8,803		10		10		8,813				33	07/19/2051	1.C FE	
..89656G-AC-8	TRL 2024-1A	03/19/2026	MBS PAYDOWN	10,739	10,739	10,739	10,736	10,708		30		30		10,739				104	05/19/2054	1.C FE	
..89656R-AA-8	TRINITY RAIL LEASING LP TRL 2022-1A	03/19/2026	MBS PAYDOWN	9,264	9,264	9,264	9,261	9,243		21		21		9,264				70	05/19/2052	1.F FE	
..89657M-AA-8	TRINITY RAIL LEASING LP TRL 25-1	03/19/2026	MBS PAYDOWN	5,592	5,592	5,592	5,591	5,578		14		14		5,592				48	10/19/2055	1.C FE	
..89680H-AE-2	TRITON CONTAINER FINANCE LLC TCF 21-1	03/20/2026	MBS PAYDOWN	43,350	43,350	43,350	43,268	43,306		44		44		43,350				134	03/20/2046	1.F FE	
..89683L-AA-8	TRP 21-2-A	03/17/2026	MBS PAYDOWN	18,313	18,313	18,313	18,306	18,296		17		17		18,313				66	06/20/2051	1.F FE	
..90352W-AD-6	USQ RAIL I LLC STEAM 21-1	03/28/2026	MBS PAYDOWN	2,574	2,574	2,574	2,574	2,573		1		1		2,574				10	02/28/2051	1.F FE	
..92212K-AE-6	VANTAGE DATA CENTERS LLC VDC 23-1	01/01/2026	PRIOR YEAR INCOME															8,593	03/16/2048	1.G FE	
..97063R-AA-8	WILLIS ENGINE SECURITIZATION TRUST WESTF	03/15/2026	MBS PAYDOWN	2,258	2,258	2,258	2,257	2,253		5		5		2,258				21	06/15/2050	1.F FE	
..97064G-AA-1	WESTF 21-A-A	03/15/2026	MBS PAYDOWN	8,856	8,856	8,856	8,855	8,845		11		11		8,856				47	05/15/2046	1.F FE	
..Y5008*-AA-2	KNAUSEN HOLDING LLC	01/15/2026	MBS PAYDOWN	187,500	187,500	187,500	187,500	187,500						187,500				2,667	07/15/2027	2.B FE	
1719999999	Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)				3,955,152	3,955,152	3,927,994	3,940,301		5,694		5,694		3,952,387		2,765	2,765	30,466	XXX	XXX	
1889999999	Total - asset-backed securities (unaffiliated)				89,283,977	89,284,717	89,088,507	86,369,410		158,660		158,660		89,284,091		(117)	(117)	1,539,704	XXX	XXX	
1899999999	Total - asset-backed securities (affiliated)																		XXX	XXX	
1909999997	Total - asset-backed securities - Part 4				89,283,977	89,284,717	89,088,507	86,369,410		158,660		158,660		89,284,091		(117)	(117)	1,539,704	XXX	XXX	
1909999998	Total - asset-backed securities - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999	Total - asset-backed securities				89,283,977	89,284,717	89,088,507	86,369,410		158,660		158,660		89,284,091		(117)	(117)	1,539,704	XXX	XXX	
2009999999	Total - issuer credit obligations and asset-backed securities				239,908,549	240,604,394	243,749,538	237,633,957		66,977		66,977	450,470	240,973,047	(476,196)	(635,005)	(1,111,201)	3,804,574	XXX	XXX	
4509999997	Total - preferred stocks - Part 4					XXX													XXX	XXX	
4509999998	Total - preferred stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999	Total - preferred stocks					XXX													XXX	XXX	
5989999997	Total - common stocks - Part 4					XXX													XXX	XXX	
5989999998	Total - common stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999	Total - common stocks					XXX													XXX	XXX	
5999999999	Total - preferred and common stocks					XXX													XXX	XXX	
6009999999	Totals				239,908,549	XXX	243,749,538	237,633,957		66,977		66,977	450,470	240,973,047	(476,196)	(635,005)	(1,111,201)	3,804,574	XXX	XXX	

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STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
007999999	Subtotal - purchased options - hedging effective excluding variable annuity guarantees under SSAP No.108																						
014999999	Subtotal - purchased options - hedging effective variable annuity guarantees under SSAP No.108																						
021999999	Subtotal - purchased options - hedging other																						
028999999	Subtotal - purchased options - replications																						
035999999	Subtotal - purchased options - income generation																						
042999999	Subtotal - purchased options - other																						
043999999	Total purchased options - call options and warrants																						
044999999	Total purchased options - put options																						
045999999	Total purchased options - caps																						
046999999	Total purchased options - floors																						
047999999	Total purchased options - collars																						
048999999	Total purchased options - other																						
049999999	Total purchased options																						
056999999	Subtotal - written options - hedging effective excluding variable annuity guarantees under SSAP No.108																						
063999999	Subtotal - written options - hedging effective variable annuity guarantees under SSAP No.108																						
070999999	Subtotal - written options - hedging other																						
077999999	Subtotal - written options - replications																						
084999999	Subtotal - written options - income generation																						
091999999	Subtotal - written options - other																						
092999999	Total written options - call options and warrants																						
093999999	Total written options - put options																						
094999999	Total written options - caps																						
095999999	Total written options - floors																						
096999999	Total written options - collars																						
097999999	Total written options - other																						
098999999	Total written options																						
104999999	Subtotal - swaps - hedging effective excluding variable annuity guarantees under SSAP No.108																						
110999999	Subtotal - swaps - hedging effective variable annuity guarantees under SSAP No.108																						
BNL26U3G1 - OTC	Fixed Income Portfolio		Interest	Chicago Mercantile																			
Interest Rate Swap ...		D1	Rate	Exchange	549300LC02FLSSVFFR64	04/29/2024	05/01/2026	100,000,000	4.90/(SOFR)			278,558	91,569	XXX	91,569	(285,410)				145,665	N/A	B031	
BNL288G3 - SWP: OIS	Fixed Income Portfolio		Interest	Chicago Mercantile																			
3.800600 6/30/2027 SOF		D1	Rate	Exchange	549300LC02FLSSVFFR64	02/28/2025	06/30/2027	40,000,000	3.80/(SOFR)			4,437	45,928	XXX	45,928	(214,038)				223,469	N/A	B031	
BNL288H04 - SWP: OIS	Fixed Income Portfolio		Interest	Chicago Mercantile																			
3.860130 12/31/2026 SOF		D1	Rate	Exchange	549300LC02FLSSVFFR64	02/28/2025	12/31/2026	50,000,000	3.86/(SOFR)			17,563	46,416	XXX	46,416	(160,492)				216,926	N/A	B031	
BNL288G19 - SWP: OIS	Fixed Income Portfolio		Interest	Chicago Mercantile																			
3.945400 6/30/2026 SOF		D1	Rate	Exchange	549300LC02FLSSVFFR64	02/28/2025	06/30/2026	50,000,000	3.95/(SOFR)			23,647	19,612	XXX	19,612	(49,601)				124,786	N/A	B031	
BNL2GCH03 - SWP: USD	Fixed Income Portfolio		Interest	Chicago Mercantile																			
3.525630 11/30/2026 SOF		D1	Rate	Exchange	549300LC02FLSSVFFR64	01/29/2026	11/30/2026	100,000,000	3.53/(SOFR)			(22,534)	(126,212)	XXX	(126,212)	(126,212)				409,051	N/A	B031	
111999999	Subtotal - swaps - hedging other - interest rate																						
116999999	Subtotal - swaps - hedging other																						
122999999	Subtotal - swaps - replication																						
128999999	Subtotal - swaps - income generation																						
134999999	Subtotal - swaps - other																						
135999999	Total swaps - interest rate																						
136999999	Total swaps - credit default																						
137999999	Total swaps - foreign exchange																						
138999999	Total swaps - total return																						
139999999	Total swaps - other																						

E06

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1409999999	Total swaps											301,671	77,313	XXX	77,313	(835,753)				1,119,897	XXX	XXX
1479999999	Subtotal - forwards													XXX							XXX	XXX
1509999999	Subtotal - SSAP No. 108 adjustments													XXX							XXX	XXX
1689999999	Subtotal - hedging effective excluding variable annuity guarantees under SSAP No.108													XXX							XXX	XXX
1699999999	Subtotal - hedging effective variable annuity guarantees under SSAP No.108													XXX							XXX	XXX
1709999999	Subtotal - hedging other										301,671	77,313	XXX	77,313	(835,753)					1,119,897	XXX	XXX
1719999999	Subtotal - replication													XXX							XXX	XXX
1729999999	Subtotal - income generation													XXX							XXX	XXX
1739999999	Subtotal - other													XXX							XXX	XXX
1749999999	Subtotal - adjustments for SSAP No. 108 derivatives													XXX							XXX	XXX
1759999999	Totals											301,671	77,313	XXX	77,313	(835,753)				1,119,897	XXX	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	0031 .....	Convert Assets to Fixed/Float .....

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE DB - PART B - SECTION 1**

Futures Contracts Open as of the Current Statement Date

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Reporting Date Price	13 Fair Value	14 Book/ Adjusted Carrying Value	Highly Effective Hedges			18 Cumulative Variation Margin for All Other Hedges	19 Change in Variation Margin Gain (Loss) Recognized in Current Year	20 Potential Exposure	21 Hedge Effectiveness at Inception and at Quarter-end (b)	22 Value of One (1) Point																				
														15 Cumulative Variation Margin	16 Deferred Variation Margin	17 Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item																									
<b>NONE</b>																																									
1759999999 - Totals																																								XXX	XXX

<b>NONE</b>		
Broker Name	Beginning Cash Balance	Ending Cash Balance
Total Net Cash Deposits		

(a)

Code	Description of Hedged Risk(s)

(b)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E07





Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Restricted Asset Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
BANK OF AMERICA, NA CHICAGO, IL					3,659	3,659	3,660	XXX
BANK OF AMERICA, NA CHICAGO, IL					443,416	461,689	487,449	XXX
BANK OF AMERICA, NA CHICAGO, IL					3,995,888	4,397,269	3,037,971	XXX
BANK OF AMERICA, NA CHICAGO, IL					30,510	30,557	30,028	XXX
BANK OF AMERICA, NA CHICAGO, IL					218,508	221,747	222,870	XXX
BANK OF AMERICA, NA CHICAGO, IL					187,093	203,060	204,589	XXX
BANK OF AMERICA, NA CHICAGO, IL					28,561	23,509	27,610	XXX
BANK OF AMERICA, NA CHICAGO, IL					29,525	27,052	24,673	XXX
BANK OF AMERICA, NA CHICAGO, IL					31,888	31,892	30,896	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					30,578	30,333	38,374	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					79,872	73,457	68,584	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					211,808	208,024	219,465	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					(3,491,687)	(2,524,101)	(2,586,802)	XXX
BANK OF AMERICA, NA CHICAGO, IL					250	9,805		XXX
BANK OF AMERICA, NA CHICAGO, IL					(4,344,697)	(4,497,873)	(4,724,756)	XXX
BANK OF AMERICA, NA CHICAGO, IL					805,346	(97,168)	(2,417,223)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(13,195)	(16,155)	(14,944)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(124,209)	(59,487)	(61,703)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(240,685)	(285,840)	(273,816)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(77,333,547)	(77,513,579)	(66,995,299)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(33,299,095)	(34,978,815)	(35,650,108)	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					(1,288,250)	(3,288,455)	(1,597,148)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(9,541)			XXX
BANK OF AMERICA, NA CHICAGO, IL					(203)			XXX
BANK OF AMERICA, NA CHICAGO, IL					(2,835,726)	(2,650,741)	(1,639,717)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(20,000)	(22,383)	(20,627)	XXX
BANK OF AMERICA, NA CHICAGO, IL					(67,919)	(66,138)	(69,884)	XXX
BANK OF AMERICA, NA CHICAGO, IL					72,465	77,902	53,066	XXX
BANK OF AMERICA, NA CHICAGO, IL					692	1,617	6,208	XXX
BANK OF AMERICA, NA CHICAGO, IL					(423,995)	(355,270)	(331,912)	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					(154,590)	(149,702)	(223,428)	XXX
BANK OF NEW YORK MELLON NEW YORK, NY					935,523	1,059,429	1,122,623	XXX
DEUTSCHE BANK Germany, Frankfurt am Main					610,162	376,771	439,885	XXX
DEUTSCHE BANK Germany, Frankfurt am Main					44,945	49,701	51,487	XXX
DEUTSCHE BANK Germany, Frankfurt am Main					901,055	902,658	943,435	XXX
FEDERAL HOME LOAN BANK PITTSBURGH, PA					5,070	5,064	5,049	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					135,139	30,709	230,264	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					33,605	30,716	31,488	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					31,603	30,627	30,646	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					3,252	2,985	2,635	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					30,162	30,604	30,794	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					9,967,601	10,135,691	9,958,727	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					151,297	74,790	168,359	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					739,525	65,175	620,517	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					1,664,011	2,738,437	2,986,221	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					32,079	31,179	34,626	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					50,137	51,059	30,187	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					120,752	65,949	307,832	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					30,764	30,973	30,583	XXX
JPMORGAN CHASE BANK, NA NEW YORK, NY					25,197	27,610	25,944	XXX
WELLS FARGO LOS ANGELES, CA					30,187	30,714	30,329	XXX
WELLS FARGO LOS ANGELES, CA					21,192	21,219	21,249	XXX
WELLS FARGO LOS ANGELES, CA					12,426,429	4,218,414	6,735,282	XXX
WELLS FARGO LOS ANGELES, CA					72,704	43,292	38,822	XXX
WELLS FARGO LOS ANGELES, CA					147,795	118,570	452,315	XXX
ROYAL BANK OF CANADA TORONTO, CANADA							(380)	XXX
ROYAL BANK OF CANADA TORONTO, CANADA					(6,235)	(8,300)	(5,824)	XXX
ROYAL BANK OF CANADA TORONTO, CANADA					21,037	11,651	3,588	XXX
ROYAL BANK OF CANADA TORONTO, CANADA					649,846	396,266	119,520	XXX
ROYAL BANK OF CANADA TORONTO, CANADA					4,388,066	4,388,505	4,608,561	XXX
RBC INVESTOR SERVICES TRUST TORONTO, CANADA					2,023,173	1,580,005	4,559,707	XXX
US Bank Minneapolis, MN					4,374,441	4,623,104	3,904,558	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX						XXX
0199999. Totals - open depositories	XXX	XXX			(77,816,767)	(89,540,567)	(74,632,894)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX			(77,816,767)	(89,540,567)	(74,632,894)	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
0599999. Total	XXX	XXX			(77,816,767)	(89,540,567)	(74,632,894)	XXX

STATEMENT AS OF MARCH 31, 2026 OF THE LIFE INSURANCE COMPANY OF NORTH AMERICA

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Restricted Asset Code	Date Acquired	Stated Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
	TREASURY BILL		03/16/2026	3.640	06/11/2026	54,095,440		95,630
	TREASURY BILL		03/04/2026	3.614	05/21/2026	1,002,980		2,811
	TREASURY BILL		03/06/2026	3.616	06/04/2026	10,773,967		28,447
	TREASURY BILL		03/30/2026	3.648	05/07/2026	49,015,260		16,006
	TREASURY BILL		03/11/2026	3.630	05/14/2026	8,016,318		16,938
	TREASURY BILL		03/20/2026	3.653	06/18/2026	11,012,951		13,392
0019999999	Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC)					133,916,916		173,224
0489999999	Total - issuer credit obligations (unaffiliated)					133,916,916		173,224
0499999999	Total - issuer credit obligations (affiliated)							
0509999999	Total - issuer credit obligations					133,916,916		173,224
	BNY MELLON CASH RESERVE USD		03/31/2026	0.300		18,117,852		2,010
8109999999	Subtotal - sweep accounts					18,117,852		2,010
31607A-88-5	FIDELITY TREASURY FUND 2644		03/31/2026	0.000		2,100,000		18,951
8209999999	Subtotal - exempt money market mutual funds - as identified by the SVO					2,100,000		18,951
38150C-76-2	GS FINANCIAL SQ GOV DREXEL 7278		03/31/2026	0.000		27,003,591		19,584
481200-67-0	JPMORGAN US GOVT MM-CP		03/31/2026	0.000		25,945,311		156,175
8309999999	Subtotal - all other money market mutual funds					52,948,902		175,769
8589999999	Total cash equivalents (unaffiliated)					207,083,670		369,954
8599999999	Total cash equivalents (affiliated)							
8609999999	Total cash equivalents					207,083,670		369,954