# QUARTERLY STATEMENT

**OF THE**

**NYLIFE INSURANCE COMPANY OF ARIZONA**

**TO THE**

**Insurance Department**

**OF THE**

**STATE OF**

FOR THE QUARTER ENDED
SEPTEMBER 30, 2026

[ ] LIFE, ACCIDENT AND HEALTH [ ] FRATERNAL BENEFIT SOCIETIES

# 2026

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LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES – ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2026

OF THE CONDITION AND AFFAIRS OF THE

# NYLIFE Insurance Company of Arizona

NAIC Group Code 0826 (Current Period), 0826 (Prior Period) NAIC Company Code 81353 Employer's ID No. 52-1530175

Organized under the Laws of Arizona, State of Domicile or Port of Entry AZ

Country of Domicile United States of America

| | |
|---|---|
| INCORPORATED/ORGANIZED JULY 23, 1987 | COMMENCED BUSINESS DECEMBER 30, 1987 |
| Statutory Home Office | 2355 E. Camelback Road, Suite 750, Phoenix, AZ 85016 |
| Main Administrative Office | 51 Madison Avenue, New York, NY, U.S. 10010 |
| | 212-576-7000 |
| Mail Address | 51 Madison Avenue, New York, NY, U.S. 10010 |
| Primary Location of Books and Records | 51 Madison Avenue, New York, NY, U.S. 10010 |
| | 212-576-7000 |
| Internet Website address | www.newyorklife.com |
| Statutory Statement Contact Person and Phone Number | Angela Chen Bagtas.....212-576-8188 |
| Statutory Statement Contact E-Mail Address | statement_contact@newyorklife.com |
| Statutory Statement Contact Fax Number | 212-576-7811 |

## EXECUTIVE OFFICERS

**RAMON ALEJANDRO CASANOVA #**
*Chair of the Board, Chairman, President and Chief Executive Officer*

**ERIC ANSEL FELDSTEIN**
*Executive Vice President and Chief Financial Officer*

**THOMAS ALEXANDER HENDRY**
*Senior Vice President and Treasurer*

**STEPHEN JOHN MCNAMARA**
*Vice President and Actuary*

**ANGELA CHEN BAGTAS #**
*Senior Vice President & Controller*

**COLLEEN ANNE MEADE**
*Associate General Counsel and Secretary*

## DIRECTORS

ERIK AUGUST ANDERSON
ANGELA CHEN BAGTAS #
RAMON ALEJANDRO CASANOVA
THOMAS ALEXANDER HENDRY
JODI LYNN KRAVITZ
CRAIG ANDREW SABAL #

State of New York
County of New York } SS

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures Manual* except to the extent that: (1) state law may differ; or, (2) state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

COLLEEN ANNE MEADE
Associate General Counsel and Secretary

THOMAS ALEXANDER HENDRY
Senior Vice President and Treasurer

ANGELA CHEN BAGTAS #
Senior Vice President and Controller

Subscribed and sworn to before me
this 28th day of October 2026

JOANNE RULLAN
NOTARY PUBLIC STATE OF NEW YORK
Qualified in Westchester County
01RU6119297
MY COMMISSION EXPIRES 11/29/2028

a. Is this an original filing? Yes [X] No [ ]
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

# Officers and Directors who did not occupy the indicated position in the previous annual statement.

# ASSETS

| | | Current Statement Date | | | 4 |
|---|---|---|---|---|---|
| | | 1 | 2 | 3 | December 31 |
| | | Assets | Nonadmitted Assets | Net Admitted Assets (Cols. 1 - 2) | Prior Year Net Admitted Assets |
| 1. | Bonds | 495,823,529 | | 495,823,529 | 499,082,741 |
| 2. | Stocks: | | | | |
| | 2.1 Preferred stocks | | | | |
| | 2.2 Common stocks | | | | |
| 3. | Mortgage loans on real estate: | | | | |
| | 3.1 First liens | | | | |
| | 3.2 Other than first liens | | | | |
| 4. | Real estate: | | | | |
| | 4.1 Properties occupied by the company (less $ ..... encumbrances) | | | | |
| | 4.2 Properties held for the production of income (less $ ..... encumbrances) | | | | |
| | 4.3 Properties held for sale (less $ ..... encumbrances) | | | | |
| 5. | Cash ($ ..... (2,681,389) ), cash equivalents ($ ..... 14,075,753 ) and short-term investments ($ ..... 16,235,131 ) | 27,629,495 | | 27,629,495 | 11,761,061 |
| 6. | Contract loans (including $ ..... premium notes) | | | | |
| 7. | Derivatives | | | | |
| 8. | Other invested assets | | | | |
| 9. | Receivables for securities | | | | |
| 10. | Securities lending reinvested collateral assets | | | | |
| 11. | Aggregate write-ins for invested assets | | | | |
| 12. | Subtotals, cash and invested assets (Lines 1 to 11) | 523,453,024 | | 523,453,024 | 510,843,802 |
| 13. | Title plants less $ ..... charged off (for Title insurers only) | | | | |
| 14. | Investment income due and accrued | 4,683,989 | | 4,683,989 | 4,705,296 |
| 15. | Premiums and considerations: | | | | |
| | 15.1 Uncollected premiums and agents' balances in the course of collection | 284,497 | 284,497 | | |
| | 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ ..... earned but unbilled premiums) | 83,600,281 | | 83,600,281 | 65,715,687 |
| | 15.3 Accrued retrospective premiums ($ ..... ) and contracts subject to redetermination ($ ..... ) | | | | |
| 16. | Reinsurance: | | | | |
| | 16.1 Amounts recoverable from reinsurers | 699,446 | | 699,446 | 3,483,000 |
| | 16.2 Funds held by or deposited with reinsured companies | | | | |
| | 16.3 Other amounts receivable under reinsurance contracts | 47,028 | | 47,028 | 96,320 |
| 17. | Amounts receivable relating to uninsured plans | | | | |
| 18.1 | Current federal and foreign income tax recoverable and interest thereon | | | | |
| 18.2 | Net deferred tax asset | 7,841,118 | 58,693 | 7,782,425 | 7,782,425 |
| 19. | Guaranty funds receivable or on deposit | 31,584 | | 31,584 | 18,976 |
| 20. | Electronic data processing equipment and software | | | | |
| 21. | Furniture and equipment, including health care delivery assets ($ ..... ) | | | | |
| 22. | Net adjustment in assets and liabilities due to foreign exchange rates | | | | |
| 23. | Receivables from parent, subsidiaries and affiliates | | | | 964,391 |
| 24. | Health care ($ ..... ) and other amounts receivable | 2,565,188 | 2,565,188 | | |
| 25. | Aggregate write-ins for other than invested assets | 665,161 | 665,161 | | |
| 26. | Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 623,871,316 | 3,573,539 | 620,297,777 | 593,609,897 |
| 27. | From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | | |
| 28. | Total (Lines 26 and 27) | 623,871,316 | 3,573,539 | 620,297,777 | 593,609,897 |
| | **DETAILS OF WRITE-INS** | | | | |
| 1101. | | | | | |
| 1102. | | | | | |
| 1103. | | | | | |
| 1198. | Summary of remaining write-ins for Line 11 from overflow page | | | | |
| 1199. | Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | | | | |
| 2501. | Miscellaneous | 665,161 | 665,161 | | |
| 2502. | | | | | |
| 2503. | | | | | |
| 2598. | Summary of remaining write-ins for Line 25 from overflow page | | | | |
| 2599. | Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 665,161 | 665,161 | | |

# LIABILITIES, SURPLUS AND OTHER FUNDS

| | | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|---|---|---|
| 1. | Aggregate reserve for life contracts $ 201,654,824 less $ included in Line 6.3 (including $ Modco Reserve) | 201,654,824 | 161,283,615 |
| 2. | Aggregate reserve for accident and health contracts (including $ Modco Reserve) | | |
| 3. | Liability for deposit-type contracts (including $ Modco Reserve) | 544,877 | 586,605 |
| 4. | Contract claims: | | |
| | 4.1 Life | 12,079,103 | 15,934,959 |
| | 4.2 Accident and health | | |
| 5. | Policyholders' dividends/refunds to members $ and coupons $ due and unpaid | | |
| 6. | Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts: | | |
| | 6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ Modco) | | |
| | 6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ Modco) | | |
| | 6.3 Coupons and similar benefits (including $ Modco) | | |
| 7. | Amount provisionally held for deferred dividend policies not included in Line 6 | | |
| 8. | Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ accident and health premiums | 983,819 | 578,488 |
| 9. | Contract liabilities not included elsewhere: | | |
| | 9.1 Surrender values on canceled contracts | | |
| | 9.2 Provision for experience rating refunds, including the liability of $ accident and health experience rating refunds of which $ is for medical loss ratio rebate per the Public Health Service Act | | |
| | 9.3 Other amounts payable on reinsurance, including $ 148,140 assumed and $ ceded | 148,140 | |
| | 9.4 Interest Maintenance Reserve | 186,413 | 231,165 |
| 10. | Commissions to agents due or accrued-life and annuity contracts $ , accident and health $ and deposit-type contract funds $ | | |
| 11. | Commissions and expense allowances payable on reinsurance assumed | | |
| 12. | General expenses due or accrued | 196,663 | 196,663 |
| 13. | Transfers to Separate Accounts due or accrued (net) (including $ accrued for expense allowances recognized in reserves, net of reinsured allowances) | | |
| 14. | Taxes, licenses and fees due or accrued, excluding federal income taxes | 912,697 | 1,462,305 |
| 15.1 | Current federal and foreign income taxes, including $ 9,826 on realized capital gains (losses) | 1,044,645 | 428,382 |
| 15.2 | Net deferred tax liability | | |
| 16. | Unearned investment income | | |
| 17. | Amounts withheld or retained by reporting entity as agent or trustee | 2,214 | 2,999 |
| 18. | Amounts held for agents' account, including $ agents' credit balances | | |
| 19. | Remittances and items not allocated | 1,359,314 | 2,229,488 |
| 20. | Net adjustment in assets and liabilities due to foreign exchange rates | | |
| 21. | Liability for benefits for employees and agents if not included above | | |
| 22. | Borrowed money $ and interest thereon $ | | |
| 23. | Dividends to stockholders declared and unpaid | | |
| 24. | Miscellaneous liabilities: | | |
| | 24.01 Asset valuation reserve | 2,996,668 | 2,359,774 |
| | 24.02 Reinsurance in unauthorized and certified ($ ) companies | | |
| | 24.03 Funds held under reinsurance treaties with unauthorized and certified ($ ) reinsurers | | |
| | 24.04 Payable to parent, subsidiaries and affiliates | 18,335,931 | 16,092,985 |
| | 24.05 Drafts outstanding | | |
| | 24.06 Liability for amounts held under uninsured plans | | |
| | 24.07 Funds held under coinsurance | | |
| | 24.08 Derivatives | | |
| | 24.09 Payable for securities | | |
| | 24.10 Payable for securities lending | | |
| | 24.11 Capital notes $ and interest thereon $ | | |
| 25. | Aggregate write-ins for liabilities | 482,256 | 457,442 |
| 26. | Total liabilities excluding Separate Accounts business (Lines 1 to 25) | 240,927,564 | 201,844,870 |
| 27. | From Separate Accounts Statement | | |
| 28. | Total liabilities (Lines 26 and 27) | 240,927,564 | 201,844,870 |
| 29. | Common capital stock | 2,500,000 | 2,500,000 |
| 30. | Preferred capital stock | | |
| 31. | Aggregate write-ins for other than special surplus funds | | |
| 32. | Surplus notes | | |
| 33. | Gross paid in and contributed surplus | 523,500,000 | 523,500,000 |
| 34. | Aggregate write-ins for special surplus funds | | |
| 35. | Unassigned funds (surplus) | (146,629,787) | (134,234,973) |
| 36. | Less treasury stock, at cost: | | |
| | 36.1 shares common (value included in Line 29 $ ) | | |
| | 36.2 shares preferred (value included in Line 30 $ ) | | |
| 37. | Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement) | 376,870,213 | 389,265,027 |
| 38. | Totals of Lines 29, 30 and 37 | 379,370,213 | 391,765,027 |
| 39. | Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) | 620,297,777 | 593,609,897 |
| | **DETAILS OF WRITE-INS** | | |
| 2501. | Liability for interest on claims | 482,256 | 457,442 |
| 2502. | | | |
| 2503. | | | |
| 2598. | Summary of remaining write-ins for Line 25 from overflow page | | |
| 2599. | Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 482,256 | 457,442 |
| 3101. | | | |
| 3102. | | | |
| 3103. | | | |
| 3198. | Summary of remaining write-ins for Line 31 from overflow page | | |
| 3199. | Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) | | |
| 3401. | | | |
| 3402. | | | |
| 3403. | | | |
| 3498. | Summary of remaining write-ins for Line 34 from overflow page | | |
| 3499. | Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | | |

# SUMMARY OF OPERATIONS

| | | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|---|---|---|---|
| 1. | Premiums and annuity considerations for life and accident and health contracts | 184,927,248 | 138,938,782 | 196,661,108 |
| 2. | Considerations for supplementary contracts with life contingencies | | | |
| 3. | Net investment income | 18,663,782 | 15,866,933 | 22,016,915 |
| 4. | Amortization of Interest Maintenance Reserve (IMR) | 63,247 | (8,826) | 32,405 |
| 5. | Separate Accounts net gain from operations excluding unrealized gains or losses | | | |
| 6. | Commissions and expense allowances on reinsurance ceded | 643,779 | 635,999 | 842,046 |
| 7. | Reserve adjustments on reinsurance ceded | | | |
| 8. | Miscellaneous Income: | | | |
| | 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts | | | |
| | 8.2 Charges and fees for deposit-type contracts | 230,941 | 349 | 6,953 |
| | 8.3 Aggregate write-ins for miscellaneous income | 292 | 667 | 4,989 |
| 9. | Totals (Lines 1 to 8.3) | 204,529,289 | 155,433,904 | 219,564,416 |
| 10. | Death benefits | 23,219,560 | 19,204,433 | 26,453,481 |
| 11. | Matured endowments (excluding guaranteed annual pure endowments) | | | |
| 12. | Annuity benefits | | | |
| 13. | Disability benefits and benefits under accident and health contracts | 1,325,277 | 1,205,452 | 1,619,907 |
| 14. | Coupons, guaranteed annual pure endowments and similar benefits | | | |
| 15. | Surrender benefits and withdrawals for life contracts | | | |
| 16. | Group conversions | 6,271,078 | 5,411,731 | 9,230,684 |
| 17. | Interest and adjustments on contract or deposit-type contract funds | 207,658 | 21,686 | 462,546 |
| 18. | Payments on supplementary contracts with life contingencies | | | |
| 19. | Increase in aggregate reserves for life and accident and health contracts | 40,371,209 | 37,528,224 | 50,959,789 |
| 20. | Totals (Lines 10 to 19) | 71,394,782 | 63,371,526 | 88,726,407 |
| 21. | Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) | 45,546,973 | 42,347,355 | 58,754,633 |
| 22. | Commissions and expense allowances on reinsurance assumed | | | |
| 23. | General insurance expenses and fraternal expenses | 90,202,458 | 77,244,094 | 107,233,207 |
| 24. | Insurance taxes, licenses and fees, excluding federal income taxes | 11,499,864 | 9,500,764 | 12,084,263 |
| 25. | Increase in loading on deferred and uncollected premiums | (1,042,247) | (1,262,170) | 124,000 |
| 26. | Net transfers to or (from) Separate Accounts net of reinsurance | | | |
| 27. | Aggregate write-ins for deductions | 102 | 9,283 | 9,289 |
| 28. | Totals (Lines 20 to 27) | 217,601,932 | 191,210,852 | 266,931,799 |
| 29. | Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) | (13,072,643) | (35,776,948) | (47,367,383) |
| 30. | Dividends to policyholders and refunds to members | | | |
| 31. | Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) | (13,072,643) | (35,776,948) | (47,367,383) |
| 32. | Federal and foreign income taxes incurred (excluding tax on capital gains) | 180,507 | (5,496,564) | (6,998,546) |
| 33. | Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) | (13,253,150) | (30,280,384) | (40,368,837) |
| 34. | Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 12,590 (excluding taxes of $ 4,916 transferred to the IMR) | (12,472) | (4,747) | (10,473) |
| 35. | Net income (Line 33 plus Line 34) | (13,265,622) | (30,285,131) | (40,379,310) |
| | **CAPITAL AND SURPLUS ACCOUNT** | | | |
| 36. | Capital and surplus, December 31, prior year | 391,765,027 | 355,009,784 | 355,009,784 |
| 37. | Net income (Line 35) | (13,265,622) | (30,285,131) | (40,379,310) |
| 38. | Change in net unrealized capital gains (losses) less capital gains tax of $ | | | |
| 39. | Change in net unrealized foreign exchange capital gain (loss) | | | |
| 40. | Change in net deferred income tax | | 1,956,251 | 2,992,488 |
| 41. | Change in nonadmitted assets | 1,507,701 | 298,697 | (120,460) |
| 42. | Change in liability for reinsurance in unauthorized and certified companies | | | |
| 43. | Change in reserve on account of change in valuation basis, (increase) or decrease | | | |
| 44. | Change in asset valuation reserve | (636,893) | (704,401) | (737,475) |
| 45. | Change in treasury stock | | | |
| 46. | Surplus (contributed to) withdrawn from Separate Accounts during period | | | |
| 47. | Other changes in surplus in Separate Accounts Statement | | | |
| 48. | Change in surplus notes | | | |
| 49. | Cumulative effect of changes in accounting principles | | | |
| 50. | Capital changes: | | | |
| | 50.1 Paid in | | | |
| | 50.2 Transferred from surplus (stock dividend) | | | |
| | 50.3 Transferred to surplus | | | |
| 51. | Surplus adjustment: | | | |
| | 51.1 Paid in | | 75,000,000 | 75,000,000 |
| | 51.2 Transferred to capital (stock dividend) | | | |
| | 51.3 Transferred from capital | | | |
| | 51.4 Change in surplus as a result of reinsurance | | | |
| 52. | Dividends to stockholders | | | |
| 53. | Aggregate write-ins for gains and losses in surplus | | | |
| 54. | Net change in capital and surplus for the year (Lines 37 through 53) | (12,394,814) | 46,265,416 | 36,755,243 |
| 55. | Capital and surplus, as of statement date (Lines 36 + 54) | 379,370,213 | 401,275,200 | 391,765,027 |
| | **DETAILS OF WRITE-INS** | | | |
| 08.301. | Sundries | 292 | 667 | 4,989 |
| 08.302. | | | | |
| 08.303. | | | | |
| 08.398. | Summary of remaining write-ins for Line 8.3 from overflow page | | | |
| 08.399. | Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) | 292 | 667 | 4,989 |
| 2701. | Fines, penalties and fees from regulatory authorities | 102 | 9,283 | 9,289 |
| 2702. | | | | |
| 2703. | | | | |
| 2798. | Summary of remaining write-ins for Line 27 from overflow page | | | |
| 2799. | Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) | 102 | 9,283 | 9,289 |
| 5301. | | | | |
| 5302. | | | | |
| 5303. | | | | |
| 5398. | Summary of remaining write-ins for Line 53 from overflow page | | | |
| 5399. | Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) | | | |

# CASH FLOW

| | | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|---|---|---|---|
| | **Cash from Operations** | | | |
| 1. | Premiums collected net of reinsurance | 168,743,684 | 122,718,005 | 170,854,576 |
| 2. | Net investment income | 17,528,794 | 12,994,944 | 19,260,761 |
| 3. | Miscellaneous income | 915,831 | 677,398 | 857,404 |
| 4. | Total (Lines 1 to 3) | 187,188,309 | 136,390,347 | 190,972,741 |
| 5. | Benefit and loss related payments | 33,858,244 | 21,191,769 | 28,518,925 |
| 6. | Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | |
| 7. | Commissions, expenses paid and aggregate write-ins for deductions | 133,288,922 | 139,805,595 | 191,845,643 |
| 8. | Dividends paid to policyholders | | | |
| 9. | Federal and foreign income taxes paid (recovered) net of $ ..... tax on capital gains (losses) | (418,250) | (5,807,500) | (6,833,444) |
| 10. | Total (Lines 5 through 9) | 166,728,916 | 155,189,864 | 213,531,123 |
| 11. | Net cash from operations (Line 4 minus Line 10) | 20,459,393 | (18,799,517) | (22,558,382) |
| | **Cash from Investments** | | | |
| 12. | Proceeds from investments sold, matured or repaid: | | | |
| | 12.1 Bonds | 41,742,259 | 52,880,686 | 88,156,824 |
| | 12.2 Stocks | | | |
| | 12.3 Mortgage loans | | | |
| | 12.4 Real estate | | | |
| | 12.5 Other invested assets | | | |
| | 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | (1,913) | 2,836 | 6,672 |
| | 12.7 Miscellaneous proceeds | | 8,811,857 | |
| | 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 41,740,346 | 61,695,379 | 88,163,496 |
| 13. | Cost of investments acquired (long-term only): | | | |
| | 13.1 Bonds | 37,739,083 | 173,362,827 | 213,385,898 |
| | 13.2 Stocks | | | |
| | 13.3 Mortgage loans | | | |
| | 13.4 Real estate | | | |
| | 13.5 Other invested assets | | | |
| | 13.6 Miscellaneous applications | | | |
| | 13.7 Total investments acquired (Lines 13.1 to 13.6) | 37,739,083 | 173,362,827 | 213,385,898 |
| 14. | Net increase/(decrease) in contract loans and premium notes | | | |
| 15. | Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | 4,001,263 | (111,667,448) | (125,222,402) |
| | **Cash from Financing and Miscellaneous Sources** | | | |
| 16. | Cash provided (applied): | | | |
| | 16.1 Surplus notes, capital notes | | | |
| | 16.2 Capital and paid in surplus, less treasury stock | | 75,000,000 | 75,000,000 |
| | 16.3 Borrowed funds | | | |
| | 16.4 Net deposits on deposit-type contracts and other insurance liabilities | (50,597) | (50,150) | (50,150) |
| | 16.5 Dividends to stockholders | | | |
| | 16.6 Other cash provided (applied) | (8,541,625) | 15,867,415 | 15,299,047 |
| 17. | Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | (8,592,222) | 90,817,265 | 90,248,897 |
| | **RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS** | | | |
| 18. | Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) | 15,868,434 | (39,649,700) | (57,531,887) |
| 19. | Cash, cash equivalents and short-term investments: | | | |
| | 19.1 Beginning of year | 11,761,061 | 69,292,948 | 69,292,948 |
| | 19.2 End of period (Line 18 plus Line 19.1) | 27,629,495 | 29,643,248 | 11,761,061 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|---|---|---|---|
| 20.0001. Depreciation/ amortization on fixed assets | 14,072,310 | 10,130,315 | 13,741,863 |
| 20.0002. Transfer/exchange of bond investment to bond investment | 2,919,819 | 4,651,638 | 10,078,037 |
| 20.0003. Capitalized interest on bonds | 15,955 | 17,122 | 22,940 |

# EXHIBIT 1

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

| | | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|---|---|---|---|---|
| 1. | Individual life | 205,816,208 | 153,514,881 | 217,296,610 |
| 2. | Group life | | | |
| 3. | Individual annuities | | | |
| 4. | Group annuities | | | |
| 5. | Accident & health | | | |
| 6. | Fraternal | | | |
| 7. | Other lines of business | | | |
| 8. | Subtotal (Lines 1 through 7) | 205,816,208 | 153,514,881 | 217,296,610 |
| 9. | Deposit-type contracts | | | |
| 10. | Total (Lines 8 and 9) | 205,816,208 | 153,514,881 | 217,296,610 |

# NOTES TO FINANCIAL STATEMENTS

**1. Summary of Significant Accounting Policies and Going Concern**

**A.** The accompanying financial statements of NYLIFE Insurance Company of Arizona ("the Company") have been prepared using accounting practices prescribed or permitted by the Arizona Insurance Department.

The Arizona Department of Insurance and Financial Institutions recognizes only statutory accounting practices prescribed or permitted by the state of Arizona for determining and reporting the financial position and results of operations of an insurance company and for determining its solvency under Arizona Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the state of Arizona. Prescribed statutory accounting practices include state laws and regulations. Permitted statutory accounting practices encompass accounting practices that are not prescribed; such practices differ from state to state, may differ from company to company within a state, and may change in the future. Arizona has adopted all prescribed accounting practices found in NAIC SAP. The Company has no permitted practices.

A reconciliation of the Company's net income and capital and surplus at September 30, 2026 and December 31, 2025 between practices prescribed or permitted by the State of Arizona and NAIC SAP is shown below:

| | SSAP # | F/S Page | F/S Line # | 2026 | 2025 |
|---|---|---|---|---|---|
| Net Income | | | | | |
| (1) Net income Arizona state basis (Page 4, Line 35, Columns 1 & 3) | XXX | XXX | XXX | $ (13,265,622) | $ (40,379,310) |
| (2) State prescribed practices that increase/(decrease) NAIC SAP: | | | | — | — |
| (3) State permitted practices that increase/(decrease) NAIC SAP: | | | | — | — |
| (4) Net income, NAIC SAP (1-2-3=4) | XXX | XXX | XXX | $ (13,265,622) | $ (40,379,310) |
| Capital and Surplus | | | | | |
| (5) Statutory capital and surplus Arizona state basis (Page 3, Line 38, Columns 1 & 2) | XXX | XXX | XXX | $ 379,370,213 | $ 391,765,027 |
| (6) State prescribed practices that increase/(decrease) NAIC SAP: | | | | — | — |
| (7) State permitted practices that increase/(decrease) NAIC SAP: | | | | — | — |
| (8) Capital and surplus, NAIC SAP (5-6-7=8) | XXX | XXX | XXX | $ 379,370,213 | $ 391,765,027 |

**B.** No change.

**C.** (1) No change.

(2) Bonds that meet the SSAP No.26 principles-based bond definition ("PBBD") are stated at amortized cost using the interest method. Bonds in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Bonds that do not meet the PBBD are generally reported as other invested assets at the lower of cost or market. The cost basis of bonds is adjusted for impairments in value deemed to be other-than-temporary, with the difference between the bond's amortized cost and its fair value recognized as a realized loss reported in net income. The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary impairment ("OTTI"), the impaired bond is accounted for as if it had been purchased on the measurement date of the impairment. Refer to Note 20 – Fair Value Measurements, for a discussion of the valuation approach and methods for bonds.

(3) - (5) No change.

(6) Asset-backed securities, which are included in bonds, are valued at amortized cost using the interest method including current assumptions of projected cash flows. Asset-backed securities in or near default (rated NAIC 6) are stated at the lower of amortized cost or fair value. Amortization of the premium or accretion of discount from the purchase of these securities considers the estimated timing and amount of cash flows of the underlying loans, including prepayment assumptions based on data obtained from external sources or internal estimates. Projected future cash flows are updated monthly, and the amortized cost and effective yield of the securities are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. For high credit quality asset-backed securities (those rated AA or above at the date of acquisition), the adjustments to amortized cost are recorded as a charge or credit to net investment income in accordance with the retrospective method. For asset-backed securities that are not of high credit quality (those rated below AA at date of acquisition), certain floating rate securities and securities with the potential for a loss of a portion of the original investment due to contractual prepayments (e.g. interest only securities), the effective yield is adjusted prospectively for any changes in estimated cash flows. Refer to Note 20 – Fair Value Measurements, for a discussion of the valuation approach and methods for bonds.

The cost basis of asset-backed securities is adjusted for impairments in value that are deemed to be other than temporary. An other-than-temporary loss is recognized in net income when it is anticipated that the amortized cost will not be recovered. The entire difference between the loan-backed or structured security's amortized cost and its fair value is recognized in net income only when the Company (1) has the intent to sell the security or (2) it does not have the intent and ability to hold the security to recovery. If neither of these two conditions exists, a realized loss is recognized in net income for the difference between the amortized cost basis of the security and the net present value of projected future cash flows expected to be collected. The net present value is calculated by discounting the Company's best estimate of projected future cash flows at the effective interest rate implicit in the loan-backed or structured security prior to impairment.

The new cost basis of an impaired security is not adjusted for subsequent increases in estimated fair value. In periods subsequent to the recognition of an other-than-temporary loss, the impaired loan-backed or structured security is accounted for as if it had been purchased on the measurement date of the impairment. Accordingly, the discount (or reduced premium) based on the new cost basis may be accreted into net investment income in future periods based on prospective changes in cash flow estimates, to reflect adjustments to the effective yield.

(7) - (13) No change.

**D. Going Concern**

The Company does not have any doubt about its ability to continue as a going concern.

# NOTES TO FINANCIAL STATEMENTS

**2. Accounting Changes and Corrections of Errors**

Accounting changes adopted to conform to the provisions of NAIC SAP or other state prescribed accounting practices are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is generally reported as an adjustment to unassigned surplus in the period of the change in accounting principle. Generally, the cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

There were no significant accounting changes or error corrections that occurred during the period ended September 30, 2026 that would require an adjustment to beginning of period unassigned surplus.

**3. Business Combinations and Goodwill**

Not applicable.

**4. Discontinued Operations**

Not applicable.

**5. Investments**

**A. Mortgage Loans, including Mezzanine Real Estate Loans**

Not applicable.

**B. Debt Restructuring**

Not applicable.

**C. Reverse Mortgages**

Not applicable.

**D. Asset-Backed Securities**

(1) Prepayment assumptions for mortgage-backed/asset-backed and structured securities were obtained from external sources such as Intex and Blackrock Solutions.

(2) The Company does not have any asset-backed and structured securities which are other-than-temporarily impaired where the Company intends to sell, or does not have the intent and ability to hold until recovery, at September 30, 2026.

(3) The following table lists each security at a CUSIP level where the present value of cash flows expected to be collected is less than the amortized cost basis during the current year.

**IMPAIRMENTS TAKEN ON CURRENT HOLDINGS DURING THE CURRENT YEAR**

| (1) CUSIP[1] | (2) Amortized Cost Before Current Period OTTI | (3) Projected Cash Flows | (4) Current Period Recognized OTTI | (5) Amortized Cost After OTTI | (6) Fair Value | (7) Financial Statement Reporting Period |
|---|---|---|---|---|---|---|
| **General Account** | | | | | | |
| 17309YAF4 | 34,115 | 33,897 | 218 | 33,897 | 30,308 | 9/30/2026 |
| 17309YAF4 | 35,354 | 35,036 | 318 | 35,036 | 32,570 | 3/31/2026 |
| **Grand Total** | — | — | **$ 536** | — | — | — |

[1] Only the impaired lots within each CUSIP are included within this table.

(4) The following table presents the Company's gross unrealized losses and fair values of asset-backed and structured securities, aggregated by the length of time that the individual securities have been in a continuous unrealized loss position at September 30, 2026:

| | Less than 12 months | | 12 months or greater | | Total | |
|---|---|---|---|---|---|---|
| | Estimated Fair Value | Unrealized Losses | Estimated Fair Value | Unrealized Losses | Estimated Fair Value | Unrealized Losses |
| General Account | $100,551,463 | $ 3,130,700 | $ 16,444,479 | $ 1,462,542 | $116,995,942 | $ 4,593,242 |

(5) The Company performs quantitative and qualitative analysis to determine if a decline in fair value was temporary. For those securities where the decline was considered temporary, the Company did not take an impairment when it had the ability and intent to hold until recovery. Factors considered in evaluating whether a decline in value is other than temporary include: (1) whether the decline is substantial; (2) the duration that the fair value has been less than amortized cost; (3) the financial condition and near-term prospects of the issuer; and (4) the Company's ability and intent to retain the investment for the period of time sufficient to allow for an anticipated recovery in value. In addition, for the non-agency residential mortgage backed securities ("RMBS") portfolio, the Company updates cash flow projections quarterly. A projection is performed for each security based upon the evaluation of prepayment, delinquency, and default rates for the pool of mortgages collateralizing each security, and the projected impact on the course of future prepayments, defaults, and loss in the pool of mortgages, but do not include market prices. As a result, forecasts may change from period to period and additional impairments may be recognized over time as a result of deterioration in the fundamentals of a particular security or group of securities and/or a continuation of heightened mortgage defaults for a period longer than the assumptions used for the forecasts. Both qualitative and quantitative factors are used in creating the Company's RMBS cash flow models. As such, any estimate of impairments is subject to the inherent limitation on the Company's ability to predict the aggregate course of future events. It should therefore be expected that actual losses may vary from any estimate and the Company may recognize additional other-than-temporary losses.

**E. Dollar Repurchase Agreements and/or Securities Lending Transactions**

Not applicable.

# NOTES TO FINANCIAL STATEMENTS

**F. Repurchase Agreements Transaction Accounted for as Secured Borrowing**

Not applicable.

**G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing**

Not applicable.

**H. Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**I. Reverse Repurchase Agreements Transactions Accounted for as a Sale**

Not applicable.

**J. Real Estate**

Not applicable.

**K. Low-Income Housing Tax Credits**

Not applicable.

# NOTES TO FINANCIAL STATEMENTS

## L. Restricted Assets

(1) Restricted assets (including pledged):

| | Gross (Admitted and Nonadmitted) Restricted | | | | | | | | | Percentage | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | Current Year | | | | | | | | | | |
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| Restricted Asset Category | Total General Account (G/A) | G/A Assets Supporting Separate Accounts (S/A) Activity (a) | Total S/A Restricted Assets | S/A Assets Supporting G/A Activity (b) | Total (1 plus 3) | Total From Prior Year | Increase/ (Decrease) (5 minus 6) | Total Nonadmitted Restricted | Total Admitted Restricted (5 minus 8) | Gross (Admitted and Non-admitted) Restricted to Total Assets (c) | Admitted Restricted to Total Admitted Assets (d) |
| a. Subject to contractual obligation for which liability is not shown | $ — | $ — | $ — | $ — | $ — | $ — | $ — | $ — | $ — | 0.000 % | 0.000 % |
| b. Collateral lent under security lending agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| c. Subject to repurchase agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| d. Subject to reverse repurchase agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| e. Subject to dollar repurchase agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| f. Subject to dollar reverse repurchase agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| g. Placed under option contracts | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| h. Letter stock or securities restricted as to sale-excluding FHLB capital stock | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| i. FHLB capital stock | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| j. On deposit with states | 3,383,045 | — | — | — | 3,383,045 | 3,384,514 | (1,469) | — | 3,383,045 | 0.542 % | 0.545 % |
| k. On deposit with other regulatory bodies | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| l.Pledged as collateral to FHLB (including assets backing funding agreements) | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| m. Pledged as collateral not captured in other categories | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| n. Other restricted assets | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| o. Collateral Assets Received and on Balance Sheet | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| p. Assets held under Modco Reinsurance Agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| q. Assets held under Funds Withheld Reinsurance Agreements | — | — | — | — | — | — | — | — | — | 0.000 % | 0.000 % |
| r. Total Restricted Assets | $ 3,383,045 | $ — | $ — | $ — | $ 3,383,045 | $ 3,384,514 | $ (1,469) | $ — | $ 3,383,045 | 0.542 % | 0.545 % |

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset page, Column 1, Line 28

(d) Column 9 divided by Asset page, Column 3, Line 28

(2) There were no assets pledged as collateral not captured in other categories as of September 30, 2026 and December 31, 2025.

(3) At September 30, 2026, the Company did not have any other restricted assets (excluding Modco/FWH) pledged as collateral not captured in other categories.

(4) There were no other assets received as collateral and reflected as assets at September 30, 2026.and December 31, 2025.

(5) There were no other assets received as collateral pledged for another purpose specific to the insurance reporting entity.

# NOTES TO FINANCIAL STATEMENTS

**M. Working Capital Finance Investments**

Not applicable.

**N. Offsetting and Netting of Assets and Liabilities**

Not applicable.

**O. 5GI Securities**

Not applicable.

**P. Short Sales**

Not applicable.

**Q. Prepayment Penalty and Acceleration Fees**

The following represents the Company's securities sold, redeemed or otherwise disposed as a result of a callable feature (including make whole call provisions) or tender and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee.

| | General Account |
|---|---|
| (1) Number of CUSIPs | 1 |
| (2) Aggregate Amount of Investment Income | $ 4 |

**R. Reporting Entity's Share of Cash Pool by Asset Type**

Not applicable.

**S. Aggregate Collateral Loans by Qualifying Investment Collateral**

Not applicable.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

**A.** No change.

**B.** No change.

**7. Investment Income**

**A.** No change.

**B.** No change.

**C - E.** No material change.

**8. Derivative Instruments**

Not applicable.

**9. Income Taxes**

**A - I.** No change.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

A - O. No change.

**11. Debt**

Not applicable.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

**A - I.** No change.

**13. Capital and Surplus, Shareholders' Dividend Restrictions, and Quasi-Reorganizations**

**A - M.** No change.

**14. Liabilities, Contingencies and Assessments**

**A. Contingent Commitments**

Not applicable.

**B. Assessments**

No change.

**C. Gain Contingencies**

Not applicable.

**D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits**

# NOTES TO FINANCIAL STATEMENTS

No change.

**E. Joint and Several Liabilities**

Not applicable.

**F. All Other Contingencies**

No change.

**15. Leases**

**A. Lessee Operating Lease**

No change.

**B. Lessor Leases**

Not applicable.

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

Not applicable.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

**A. Transfers of Receivables reported as Sales**

Not applicable.

**B. Transfer and Servicing of Financial Assets**

Not applicable.

**C. Wash Sales**

(1) In the course of the Company's investment management activities, securities may be sold and repurchased within 30 days of the sale date to enhance the Company's yield on its investment portfolio.

(2) The Company did not have any wash sales where securities with an NAIC rating designation of 3 or below, or unrated, were sold during the nine months ended September 30, 2026 and reacquired within 30 days of the sale date.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Not applicable.

**19. Direct Premium Written/Produced by Managing General Agents/Third-Party Administrators**

Not applicable.

**20. Fair Value Measurements**

**A.** The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No.100, *Fair Value Measurements*. Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. This guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The hierarchy prioritizes the inputs to valuation techniques used to measure fair value into three levels. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement.

(1) The levels of the fair value hierarchy are based on the inputs to the valuation as follows:

**Level 1** Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. Active markets are defined as a market in which many transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis.

**Level 2** Observable inputs other than level 1 prices, such as quoted prices in active markets for similar assets or liabilities; quoted prices in markets that are not active for identical or similar assets or liabilities, or other model driven inputs that are observable or can be corroborated by observable market data for substantially the full term of the assets or liabilities. Valuations are generally obtained from third-party pricing services for identical or comparable assets or liabilities or through the use of valuation methodologies using observable market inputs.

**Level 3** Instruments whose values are based on prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These inputs reflect management's own assumptions in pricing the asset or liability. Pricing may also be based upon broker quotes that do not represent an offer to transact. Prices are determined using valuation methodologies such as option pricing models, discounted cash flow models and other similar techniques. Non-binding broker quotes, which are utilized when pricing service information is not available, are reviewed for reasonableness based on the Company's understanding of the market, and are generally considered Level 3. To the extent the internally developed valuations use significant unobservable inputs, they are classified as Level 3.

The Company had no investments held at fair value at September 30, 2026.

**B.** Not applicable.

# NOTES TO FINANCIAL STATEMENTS

**C.** The following table presents the carrying amounts and estimated fair value of the Company's financial instruments at September 30, 2026:

| | Fair Value | Carrying Value | Level 1 | Level 2 | Level 3 | Net Asset Value (NAV) | Not Practicable |
|---|---|---|---|---|---|---|---|
| Assets: | | | | | | | |
| Issuer Credit Obligations | $347,067,170 | $373,330,876 | $ — | $347,067,170 | $ — | $ — | $ — |
| Asset Backed Securities | 117,921,787 | 122,492,653 | — | 114,120,190 | 3,801,597 | — | — |
| Total Bonds | 464,988,957 | 495,823,529 | — | 461,187,360 | 3,801,597 | — | — |
| Cash, cash equivalents and short-term investments | 27,629,495 | 27,629,495 | 739,148 | 26,890,347 | — | — | — |
| Investment income due and accrued | 4,683,989 | 4,683,989 | — | 4,683,989 | — | — | — |
| Total assets | $497,302,441 | $528,137,013 | $ 739,148 | $492,761,696 | $3,801,597 | $ — | $ — |
| Liabilities: | | | | | | | |
| Payable to parent and affiliates | $ 18,335,931 | $ 18,335,931 | $ — | $ 18,335,931 | $ — | $ — | $ — |
| Premiums paid in advance | 983,819 | 983,819 | — | 983,819 | — | — | — |
| Total liabilities | $ 19,319,750 | $ 19,319,750 | $ — | $ 19,319,750 | $ — | $ — | $ — |

**Bonds**

The fair value of bonds is determined by considering one of four primary sources: (1) security pricing is applied using a hierarchy approach whereby publicly available prices are first sought from nationally recognized third-party pricing services, (2) securities are priced using a matrix-based pricing methodology, which uses spreads derived from third-party benchmarks bond indices, (3) securities are priced using an internal pricing model or methodology, and (4) securities are submitted to independent brokers for prices.

The pricing service generally uses an income-based approach by using a discounted cash-flow model or it may use a market approach by looking at recent trades of a specific security to determine fair value on public securities or a combination of the two. Typical inputs used by these pricing services include, but are not limited to; benchmark yields, reported trades, issuer spreads, bids, offers, benchmark securities, estimated cash flows and prepayment speeds.

Independent pricing vendors do not supply prices for private placement bonds. These securities are primarily priced using a market approach such as a matrix-based pricing methodology, which uses spreads derived from third-party benchmark bond indices. Any private securities that cannot be priced using this methodology, are priced using an internally developed model based upon assigned comparable public issues adjusted for liquidity, maturity and rating or are priced based on internal calculations. The Company assigns a credit rating based upon internal analysis.

Prices from pricing services and broker quotes are validated on an ongoing basis to ensure the adequacy and reliability of the fair value measurement. The Company performs both quantitative and qualitative analysis of the prices including initial and ongoing review of third-party pricing methodologies, back testing of recent trades, and a thorough review of pricing trends and statistics.

**Cash, cash equivalents, short-term investments and investment income due and accrued**

Cash on hand is classified as Level 1. Cash overdrafts (i.e. outstanding checks) are classified as Level 2. Due to the short-term maturities, the carrying value of short-term investments, cash equivalents and investment income due and accrued is presumed to approximate fair value.

**D.** If it is not practicable for an entity to estimate the fair value of that financial instrument or a class of financial instruments, the following shall be disclosed:

(1) - (2) Not applicable.

**E.** Not applicable.

**21. Other Items**

**A.** No change.

**B.** Not applicable.

**C.** No change.

**D - E.** Not applicable.

**F - G.** No change.

**H - I.** Not applicable.

**J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)**

Not applicable.

**22. Events Subsequent**

At November 12, 2026, the date the financial statements were available to be issued, there have been no events occurring subsequent to the close of the Company's books or accounts which would have a material impact on the financial condition of the Company.

# NOTES TO FINANCIAL STATEMENTS

**23. Reinsurance**

**A. Ceded Reinsurance Report**

Section 1 – General Interrogatories

No change.

Section 2 – Ceded Reinsurance Report – Part A

No change.

Section 3 – Ceded Reinsurance Report – Part B

No change.

**B - H.** Not applicable.

**24. Retrospectively Rated Contracts and Contracts Subject to Redetermination**

Not applicable.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

Not applicable.

**26. Intercompany Pooling Arrangements**

Not applicable.

**27. Structured Settlements**

Not applicable.

**28. Health Care Receivables**

Not applicable.

**29. Participating Policies**

Not applicable.

**30. Premium Deficiency Reserves**

Not applicable.

**31. Reserves for Life Contracts and Annuity Contracts**

No change.

**32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics**

No change.

**33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics**

No change.

**34. Premium and Annuity Considerations Deferred and Uncollected**

No change.

**35. Separate Accounts**

Not applicable.

**36. Loss/Claim Adjustment Expenses**

Not applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [ ] No [ X ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. .....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---|---|---|
| | | |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]
If yes, attach an explanation.
.....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2024

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2024

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 10/30/2026

6.4 By what department or departments?
Arizona Department of Insurance and Financial Institutions .....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---|---|---|---|---|---|
| NYLIFE Securities LLC | New York, NY | | | | YES |
| NYLIFE Distributors LLC | Jersey City, NJ | | | | YES |
| Eagle Strategies LLC | New York, NY | | | | YES |
| New York Life Investment Management LLC | New York, NY | | | | YES |
| Apogem Capital LLC | New York, NY | | | | YES |
| NYL Investors LLC | New York, NY | | | | YES |
| MacKay Shields LLC | New York, NY | | | | YES |
| NYLIM Service Company LLC | Jersey City, NJ | | | | YES |
| Flatiron RR LLC | New York, NY | | | | YES |
| Candriam | Strassen, LUX | | | | YES |
| Ausbil Investment Management Limited | Sydney, AUS | | | | YES |

# GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is no, please explain:
.....

9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]

9.21 If the response to 9.2 is yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]

9.31 If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

## FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ X ] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $.....

## INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... $.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [ X ]

13.2 If yes, please complete the following:

| | | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|---|---|---|
| 13.21 | Bonds | $ | $ |
| 13.22 | Preferred Stock | $ | $ |
| 13.23 | Common Stock | $ | $ |
| 13.24 | Short-Term Investments | $ | $ |
| 13.25 | Mortgage Loans on Real Estate | $ | $ |
| 13.26 | All Other | $ | $ |
| 13.27 | Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26) | $ | $ |
| 13.28 | Total Investment in Parent included in Lines 13.21 to 13.26 above | $ | $ |

14.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [ X ]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [ X ]
If no, attach a description with this statement.
.....

15. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ..... $ .....

15.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... $ .....

15.3 Total payable for securities lending reported on the liability page. ..... $ .....

# GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s) | 2<br>Custodian Address |
|---|---|
| JPMorgan Chase | 270 Park Avenue, New York, NY 10017 |
| The Northern Trust Company | 50 S LaSalle Street, Chicago, IL 60603 |

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|---|---|---|
| | | |

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]

16.4 If yes, give full information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|---|---|---|---|
| | | | |

16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

| 1<br>Name of Firm or Individual | 2<br>Affiliation |
|---|---|
| NYL Investors LLC | A |
| | |

16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [ X ] N/A [ ]

16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [ X ] N/A [ ]

16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual | 3<br>Registered With | 4<br>Investment Management Agreement (IMA) Filed |
|---|---|---|---|
| 169553 | NYL Investors LLC | SEC | DS |
| | | | |

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

17.2 If no, list exceptions:

.....

18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

19. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
    a. The security was either:
        i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
        ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons (“waived submission PLR securities”).
    b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
    c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
    d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

    Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? ..... Yes [ ] No [ X ]

20. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
    a. The shares were purchased prior to January 1, 2019.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
    d. The fund only or predominantly holds bonds in its portfolio.
    e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
    f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

    Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

# GENERAL INTERROGATORIES

## PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

**Life and Accident Health Companies/Fraternal Benefit Societies:**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

| | | 1<br>Amount |
|---|---|---|
| 1.1 | Long-Term Mortgages In Good Standing | |
| 1.11 | Farm Mortgages | $ |
| 1.12 | Residential Mortgages | $ |
| 1.13 | Commercial Mortgages | $ |
| 1.14 | Total Mortgages in Good Standing | $ |
| 1.2 | Long-Term Mortgages In Good Standing with Restructured Terms | |
| 1.21 | Total Mortgages in Good Standing with Restructured Terms | $ |
| 1.3 | Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months | |
| 1.31 | Farm Mortgages | $ |
| 1.32 | Residential Mortgages | $ |
| 1.33 | Commercial Mortgages | $ |
| 1.34 | Total Mortgages with Interest Overdue more than Three Months | $ |
| 1.4 | Long-Term Mortgage Loans in Process of Foreclosure | |
| 1.41 | Farm Mortgages | $ |
| 1.42 | Residential Mortgages | $ |
| 1.43 | Commercial Mortgages | $ |
| 1.44 | Total Mortgages in Process of Foreclosure | $ |
| 1.5 | Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) | $ |
| 1.6 | Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter | |
| 1.61 | Farm Mortgages | $ |
| 1.62 | Residential Mortgages | $ |
| 1.63 | Commercial Mortgages | $ |
| 1.64 | Total Mortgages Foreclosed and Transferred to Real Estate | $ |

2. Operating Percentages:

| | | |
|---|---|---|
| 2.1 | A&H loss percent | % |
| 2.2 | A&H cost containment percent | % |
| 2.3 | A&H expense percent excluding cost containment expenses | % |

| | | |
|---|---|---|
| 3.1 | Do you act as a custodian for health savings accounts? | Yes [ ] No [ X ] |
| 3.2 | If yes, please provide the amount of custodial funds held as of the reporting date | $ |
| 3.3 | Do you act as an administrator for health savings accounts? | Yes [ ] No [ X ] |
| 3.4 | If yes, please provide the balance of the funds administered as of the reporting date | $ |
| 4. | Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? | Yes [ X ] No [ ] |
| 4.1 | If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? | Yes [ ] No [ ] |

**Fraternal Benefit Societies Only:**

| | | |
|---|---|---|
| 5.1 | In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? | Yes [ ] No [ ] N/A [ ] |
| 5.2 | If no, explain: | |
| 6.1 | Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? | Yes [ ] No [ ] |
| 6.2 | If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus? | |

| Date | Outstanding Lien Amount |
|---|---|
| Total | |

# SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC Company Code | 2<br>ID Number | 3<br>Effective Date | 4<br>Name of Reinsurer | 5<br>Domiciliary Jurisdiction | 6<br>Type of Reinsurance Ceded | 7<br>Type of Business Ceded | 8<br>Type of Reinsurer | 9<br>Certified Reinsurer Rating (1 through 6) | 10<br>Effective Date of Certified Reinsurer Rating |
|---|---|---|---|---|---|---|---|---|---|

NONE

# SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

| States, Etc. | | 1 Active Status (a) | Direct Business Only | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | Life Contracts | | 4 | 5 | 6 | 7 |
| | | | 2 Life Insurance Premiums | 3 Annuity Considerations | Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | Other Considerations | Total Columns 2 Through 5 | Deposit-Type Contracts |
| 1. Alabama | AL | L | 2,879,470 | | | | 2,879,470 | |
| 2. Alaska | AK | L | 1,395,938 | | | | 1,395,938 | |
| 3. Arizona | AZ | L | 3,303,485 | | | | 3,303,485 | |
| 4. Arkansas | AR | L | 1,288,828 | | | | 1,288,828 | |
| 5. California | CA | L | 30,135,467 | | | | 30,135,467 | |
| 6. Colorado | CO | L | 3,160,028 | | | | 3,160,028 | |
| 7. Connecticut | CT | L | 2,591,083 | | | | 2,591,083 | |
| 8. Delaware | DE | L | 526,046 | | | | 526,046 | |
| 9. District of Columbia | DC | L | 359,040 | | | | 359,040 | |
| 10. Florida | FL | L | 15,222,502 | | | | 15,222,502 | |
| 11. Georgia | GA | L | 5,540,093 | | | | 5,540,093 | |
| 12. Hawaii | HI | L | 1,116,960 | | | | 1,116,960 | |
| 13. Idaho | ID | L | 853,626 | | | | 853,626 | |
| 14. Illinois | IL | L | 5,060,000 | | | | 5,060,000 | |
| 15. Indiana | IN | L | 1,276,091 | | | | 1,276,091 | |
| 16. Iowa | IA | L | 1,418,750 | | | | 1,418,750 | |
| 17. Kansas | KS | L | 1,464,154 | | | | 1,464,154 | |
| 18. Kentucky | KY | L | 1,149,468 | | | | 1,149,468 | |
| 19. Louisiana | LA | L | 4,314,728 | | | | 4,314,728 | |
| 20. Maine | ME | L | 351,339 | | | | 351,339 | |
| 21. Maryland | MD | L | 3,277,280 | | | | 3,277,280 | |
| 22. Massachusetts | MA | L | 9,878,581 | | | | 9,878,581 | |
| 23. Michigan | MI | L | 2,028,565 | | | | 2,028,565 | |
| 24. Minnesota | MN | L | 1,194,812 | | | | 1,194,812 | |
| 25. Mississippi | MS | L | 1,727,377 | | | | 1,727,377 | |
| 26. Missouri | MO | L | 2,007,014 | | | | 2,007,014 | |
| 27. Montana | MT | L | 872,680 | | | | 872,680 | |
| 28. Nebraska | NE | L | 901,004 | | | | 901,004 | |
| 29. Nevada | NV | L | 2,109,038 | | | | 2,109,038 | |
| 30. New Hampshire | NH | L | 1,090,735 | | | | 1,090,735 | |
| 31. New Jersey | NJ | L | 13,088,993 | | | | 13,088,993 | |
| 32. New Mexico | NM | L | 1,221,523 | | | | 1,221,523 | |
| 33. New York | NY | N | 723,373 | | | | 723,373 | |
| 34. North Carolina | NC | L | 3,630,352 | | | | 3,630,352 | |
| 35. North Dakota | ND | L | 743,153 | | | | 743,153 | |
| 36. Ohio | OH | L | 3,240,710 | | | | 3,240,710 | |
| 37. Oklahoma | OK | L | 2,132,411 | | | | 2,132,411 | |
| 38. Oregon | OR | L | 1,972,324 | | | | 1,972,324 | |
| 39. Pennsylvania | PA | L | 5,765,046 | | | | 5,765,046 | |
| 40. Rhode Island | RI | L | 799,217 | | | | 799,217 | |
| 41. South Carolina | SC | L | 3,437,415 | | | | 3,437,415 | |
| 42. South Dakota | SD | L | 1,853,969 | | | | 1,853,969 | |
| 43. Tennessee | TN | L | 2,585,717 | | | | 2,585,717 | |
| 44. Texas | TX | L | 22,868,056 | | | | 22,868,056 | |
| 45. Utah | UT | L | 2,121,994 | | | | 2,121,994 | |
| 46. Vermont | VT | L | 348,786 | | | | 348,786 | |
| 47. Virginia | VA | L | 5,733,221 | | | | 5,733,221 | |
| 48. Washington | WA | L | 5,329,788 | | | | 5,329,788 | |
| 49. West Virginia | WV | L | 241,376 | | | | 241,376 | |
| 50. Wisconsin | WI | L | 1,009,619 | | | | 1,009,619 | |
| 51. Wyoming | WY | L | 626,958 | | | | 626,958 | |
| 52. American Samoa | AS | N | | | | | | |
| 53. Guam | GU | N | | | | | | |
| 54. Puerto Rico | PR | N | 5,209 | | | | 5,209 | |
| 55. U.S. Virgin Islands | VI | N | 639 | | | | 639 | |
| 56. Northern Mariana Islands | MP | N | | | | | | |
| 57. Canada | CAN | N | 4,261 | | | | 4,261 | |
| 58. Aggregate other alien | OT | XXX | 102,792 | | | | 102,792 | |
| 59. Subtotal | | XXX | 188,081,084 | | | | 188,081,084 | |
| 90. Reporting entity contributions for employee benefits plans | | XXX | | | | | | |
| 91. Dividends or refunds applied to purchase paid-up additions and annuities | | XXX | | | | | | |
| 92. Dividends or refunds applied to shorten endowment or premium paying period | | XXX | | | | | | |
| 93. Premium or annuity considerations waived under disability or other contract provisions | | XXX | 1,200,743 | | | | 1,200,743 | |
| 94. Aggregate or other amounts not allocable by state | | XXX | | | | | | |
| 95. Totals (direct business) | | XXX | 189,281,827 | | | | 189,281,827 | |
| 96. Plus reinsurance assumed | | XXX | 568,366 | | | | 568,366 | |
| 97 Totals (all business) | | XXX | 189,850,193 | | | | 189,850,193 | |
| 98. Less reinsurance ceded | | XXX | 21,106,509 | | | | 21,106,509 | |
| 99. Totals (all business) less reinsurance ceded | | XXX | 168,743,684 | | | | 168,743,684 | |
| DETAILS OF WRITE-INS | | | | | | | | |
| 58001. ZZZ other alien | | XXX | 102,792 | | | | 102,792 | |
| 58002. | | XXX | | | | | | |
| 58003. | | XXX | | | | | | |
| 58998. Summary of remaining write-ins for Line 58 from overflow page | | XXX | | | | | | |
| 58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) | | XXX | 102,792 | | | | 102,792 | |
| 9401. | | XXX | | | | | | |
| 9402. | | XXX | | | | | | |
| 9403. | | XXX | | | | | | |
| 9498. Summary of remaining write-ins for Line 94 from overflow page | | XXX | | | | | | |
| 9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) | | XXX | | | | | | |

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 50
2. R - Registered - Non-domiciled RRGs.....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
4. Q - Qualified - Qualified or accredited reinsurer.....
5. N - None of the above - Not allowed to write business in the state..... 7

Direct Ordinary life premiums are allocated by State on the basis of the address to which the premium notice is sent. *Premium or annuity considerations waived under disability or other contract provisions are shown in one sum on Line 93, Columns 2, 3, 4, 5, 6, and 7. ** All U.S. business must be allocated by state regardless of license status. NOTE: Schedule T should not be used as the basis for the state guaranty association assessments.

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

The following entities are directly controlled by **New York Life Insurance Company (Parent)** (entities that are indented are directly controlled by the preceding entity).

New York Life Insurance and Annuity Corporation (91596) (DE)
- NYLIAC RLP II, LLC (DE)
- Development Funding Backed Pass-Through Trust Series – 2025 A (DE)

NYLIFE Insurance Company of Arizona (81353) (AZ)
New York Life Enterprises LLC (See page 12.2 for entity's org chart) (DE)
NYLIFE LLC (See page 12.2 for entity's org chart) (DE)
NYL Investors LLC (See page 12.3 for entity's org chart) (DE)
New York Life Investment Management Holdings LLC (See page 12.4 for entity's org chart) (DE)
NYLife Real Estate Holdings LLC (See page 12.10 for entity's org chart) (DE)
New York Life Group Insurance Company of NY (NY)
Life Insurance Company of North America (IA)
- LINA Benefit Payments, Inc. (DE)

New York Life Benefit Payments LLC (DE)
NYL Real Assets LLC (DE)
NYL Emerging Manager LLC (DE)
NYLIC HKP Member LLC (DE)
- NYLIC HKP VENTURE LLC (DE)
  - NYLIC HKP REIT LLC (DE)

NYLIM Jacob Ballas India Holdings IV (MUS)
NYL 717 Texas Member LLC (DE)
- NYL 717 Texas Holdings LLC (DE)
  - NYL 717 Texas REIT Holdings, LLC (DE)
    - NYL 717 Texas Avenue TX TRS, LLC (DE)
    - NYL 717 Texas Avenue TX Owner, LLC (DE)

Flatiron RR LLC (DE)
Flatiron RR II LLC (DE) (NYLInvestors Series A: 100%, Tetragon Credit Income V L.P. Series B: 100%)
- Flatiron RR CLO 30 LLC (DE)

Flatiron CLO 2013-1 -Ltd. (CYM)
Flatiron CLO 2015-1 Ltd (CYM)
Flatiron CLO 17 Ltd. (CYM)
Flatiron CLO 18 Ltd. (CYM)
Flatiron CLO 19 Ltd (CYM)
Flatiron CLO 20 Ltd. (CYM)
Flatiron CLO 21 Ltd. (CYM)
Flatiron RR CLO 22 LLC (CYM)
Flatiron CLO 24 Ltd. (CYM)
Flatiron CLO 25 Ltd. (CYM)
Flatiron CLO 26 Ltd. (JE)
Flatiron CLO 23 LLC. (DE)
Flatiron RR CLO 27 Ltd. (CYM)
Flatiron CLO 28 Ltd. (CYM)
Flatiron RR LLC, Manager Series (DE Series LLC) (DE)
Flatiron RR LLC, Retention Series (DE Series LLC) (DE)
Flatiron CLO 29 Ltd.
Flatiron RR CLO 30 Ltd. (CYM) NYL
Flatiron CLO 31 Ltd.
Flatiron CLO 32 Ltd.
Flatiron CLO 33 Ltd.
Flatiron CLO 34 Ltd. NYL Investors
Stratford CDO 2001-1 Ltd. (CYM)
Silver Spring, LLC (DE)
- Silver Spring Associates, L.P. (PA)

SCP 2005-C21-002 LLC (DE)
SCP 2005-C21-003 LLC (DE)
SCP 2005-C21-006 LLC (DE)
SCP 2005-C21-007 LLC (DE)
SCP 2005-C21-008 LLC (DE)
SCP 2005-C21-009 LLC (DE)
SCP 2005-C21-017 LLC (DE)
SCP 2005-C21-018 LLC (DE)
SCP 2005-C21-021 LLC (DE)
SCP 2005-C21-025 LLC (DE)
SCP 2005-C21-031 LLC (DE)
SCP 2005-C21-036 LLC (DE)
SCP 2005-C21-041 LLC (DE)
SCP 2005-C21-043 LLC (DE)
SCP 2005-C21-044 LLC (DE)
SCP 2005-C21-048 LLC (DE)
SCP 2005-C21-061 LLC (DE)
SCP 2005-C21-063 LLC (DE)
SCP 2005-C21-067 LLC (DE)
SCP 2005-C21-069 LLC (DE)
SCP 2005-C21-070 LLC (DE)
NYMH-Ennis GP, LLC (DE)
- NYMH-Ennis, L.P. (TX)

NYMH-Freeport GP, LLC (DE)
- NYMH-Freeport, L.P. (TX)

NYMH-Houston GP, LLC (DE)
- NYMH-Houston, L.P. (TX)

NYMH-Plano GP, LLC (DE)
- NYMH-Plano, L.P. (TX)

NYMH-San Antonio GP, LLC (DE)
- NYMH-San Antonio, L.P. (TX)

NYMH-Stephenville GP, LLC (DE)
- NYMH-Stephenville, L.P. (TX)

NYMH-Taylor GP, LLC (DE)
- NYMH-Taylor, L.P. (TX)

NYMH-Attleboro MA, LLC (DE)
NYMH-Farmingdale, NY, LLC (DE)
NYLMDC-King of Prussia GP, LLC (DE)
- NYLMDC-King of Prussia Realty, LP (DE)

Country Place LP (DE)
- Country Place JV LLC (DE)

REEP-MF Salisbury Square Tower One TAF LLC (DE)
- REEP-DRP Salisbury Square Tower One TAB JV LLC (DE)
  - Salisbury Square Tower One LLC (DE)

REEP-MF Salisbury Square Tower Two TAF LLC (DE)
REEP-MF Salisbury Square TAF LLC (DE)
Cumberland Properties LLC (DE)
2015 DIL PORTFOLIO HOLDINGS LLC (DE)
- PA 180 KOST RD LLC (DE)

Cortlandt Town Center LLC (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Insurance Company (Parent)** (continued)

REEP-ADC GA LLC (DE)
REEP-WP ART TOWER JV LLC (DE)
REEP-1250 Forest LLC (DE)
REEP-HZ SPENCER LLC (DE)
REEP-IND MCP WEST NC LLC (DE)
REEP-IND 10 WEST AZ LLC (DE)
REEP-IND 4700 Nall TX LLC (DE)
REEP-IND Alpha TX LLC (DE)
REEP-IND MCP VIII NC LLC (DE)
REEP-IND CHINO CA LLC (DE)
REEP-IND FRANKLIN MA HOLDER LLC (DE)
REEP-IND FREEDOM MA LLC (DE)
REEP-IND Fridley MN LLC (MN)
REEP-IND Kent LLC (DE)
REEP-IND LYMAN MA LLC (DE)
REEP-IND MCP II NC LLC (DE)
REEP-IND MCP IV NC LLC (DE)
REEP-IND MCP V NC LLC (DE)
REEP-IND MCP VII NC LLC (DE)
REEP-IND MCP III OWNER NC LLC (DE)
REEP-IND MCP West NC LLC (DE)
REEP-IND STANFORD COURT LLC (DE)
    REEP-IND STANFORD COURT CA LLC (DE)
REEP-IND Valley View TX LLC (DE)
REEP-IND Valwood TX LLC (DE)
REEP-MF 960 East Paces Ferry GA LLC (DE)
REEP-MF 960 EPF Opco GA LLC (DE)
REEP-MF Emblem DE LLC (DE)
REEP-MF Gateway TAF UT LLC (DE)
    REEP-WP Gateway TAB JV LLC (DE)
REEP-MF Mount Laurel NJ LLC (DE)
    REEP 220 NW Owner LLC (DE)
REEP-MF NORTH PARK CA LLC (DE)
REEP-AVERY OWNER LLC (DE)
REEP-MF One City Center NC LLC (DE)
REEP-MF Wallingford WA LLC (DE)
REEP-MF STEWART AZ OLDER LLC (DE)
REEP-MF STEWART AZ (DE)
REEP-OFC Aspect OR LLC (DE)
REEP-OFC Bellevue WA LLC (DE)
REEP-OFC Financial Center FL LLC (DE)
REEP-OFC WATER RIDGE NC HOLDCO LLC (DE)
REEP-OFC ONE WATER RIDGE NC LLC (DE)
REEP-OFC TWO WATER RIDGE NC LLC (DE)
REEP-OFC FOUR WATER RIDGE NC LLC (DE)
REEP-OFC FIVE WATER RIDGE NC LLC (DE)
REEP-OFC SIX WATER RIDGE NC LLC (DE)
REEP-OFC SEVEN WATER RIDGE NC LLC (DE)
REEP-OFC EIGHT WATER RIDGE NC LLC (DE)
REEP-OFC NINE WATER RIDGE NC LLC (DE)
REEP-OFC TEN WATER RIDGE NC LLC (DE)
REEP-OFC ELEVEN WATER RIDGE NC LLC (DE)
REEP-MF FOUNTAIN PLACE MN LLC (DE)
    REEP-MF FOUNTAIN PLACE LLC (DE)
REEP-MF Park-Line FL LLC (DE)
REEP-OFC 2300 Empire CA LLC (DE)
REEP-IND 10 WEST II AZ LLC (DE)
REEP-RTL Flemington NJ LLC (DE)
REEP-RTL Mill Creek NJ LLC (DE)
REEP-RTL NPM GA LLC (DE)
REEP-OFC 515 Post Oak TX LLC (DE)
REEP-RTL DTC VA LLC (DE)
REEP-RTL DTC-S VA LLC (DE)
REEP-OFC 410 TOWNSEND CA LLC (DE)
REEP-OFC 410 TOWNSEND LLC (DE)
Madison-LPP Kernersville GP LLC (DE)
Madison-LPP Kernersville LP (DE)
Madison-LPP Kernersville JV LP (DE)
Madison-SS Kernersville QRS, Inc (DE)
REEP-OFC 600 TOWNSEND CA LLC (DE)
REEP-OFC 600 TOWNSEND LLC (DE)
REEP-OFC 1341 G DC LLC (DE)
REEP-OFC 1030 15NW DC LLC (DE)
REEP-OFC 1111 19NW DC LLC (DE)
REEP -OFC 30 WM IL LLC (DE)
REEP-SS Marshfield LLC (DE)
    REEP-LLP Marshfield JV LLC (DE)
REEP-SS Vallejo LLC (DE)
REEP-OFC 353 Sacramento LLC (DE)
    REEP-Royal 353 Sacramento JV LLC (DE)
REEP-MF Reno LLC (DE)
REEP-NPD Romulus II AND III JV LLC (DE)
REEP-NPD Romulus II AND III JV B4 OWNER LLC (DE)
REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) (DE)
REEP-OFC 757 Third Avenue NY LLC (DE)
REEP-IND 350 E. Plumeria CA LLC (DE)
    REEP-IND 350 E. Plumeria JV CA LLC (DE)
REEP-IND 7600 MET LLC (DE)
REEP-IND 7600 MET OWNER LLC (DE)
REKA 51M HOLDINGS, LLC (DE)
NJIND Raritan Center LLC (DE)
NJIND Talmadge Road LLC (DE)
NJIND Melrich Road LLC (DE)
FP Building 18, LLC (DE)
FP Building 19, LLC (DE)
Summitt Ridge Apartments, LLC (DE)
PTC Acquisitions, LLC (DE)
Martingale Road LLC (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Insurance Company (Parent)** (continued)

New York Life Funding (CYM)
New York Life Global Funding (DE)
Government Energy Savings Trust 2003-A (NY)
UFI-NOR Federal Receivables Trust, Series 2009B (NY)
NYLARC Holding Company Inc. (AZ)
    New York Life Agents Reinsurance Company (AZ)
JREP Fund Holdings I, L.P. (CYM)
Jaguar Real Estate Partners L.P. (CYM)
REEP-NYL JAG ACQUISITION CO MEMBER LLC (DE)
NYLIFE Office Holdings Member LLC (DE)
    NYLIFE Office Holdings LLC (DE)
        NYLIFE Office Holdings REIT LLC (DE)
            REEP-OFC DRAKES LANDING CA LLC (DE)
            REEP-OFC CORPORATE POINTE CA LLC (DE)
            REEP-OFC VON KARMAN CA LLC (DE)
            REEP-OFC ONE BOWDOIN SQUARE MA LLC (DE)
            REEP-OFC 525 N Tryon NC LLC (DE)
                525 Charlotte Office LLC (DE)
            REEP-IMPIC OFC PROMINENCE ATLANTA LLC (DE)
Sol Invictus Note Issuer SPV 2021-1 LLC (DE)
Veritas Doctrina Note Issuer SPV LLC (DE)
Fairview Capital Partners, LLC (DE)
AC 2023 NMTC Investor, LLC (LA)
    USB NMTC FUND 2023-6, LLC (DE)
NYLIC RLP II, LLC (DE)
Phalanx Mortgage Opportunities Trust (DE)
Phalanx Mortgage Opportunities Trust Manager LLC (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Enterprises LLC and NYLIFE LLC**

**New York Life Enterprises LLC**

SEAF Sichuan SME Investment Fund LLC (DE)
New York Life International Holdings Limited (MUS)
- Max Estates Limited. (IND)
  - Max I Limited (IND)
  - Max Assets Services Limited. (IND)
  - Max Square Limited (IND)
  - Pharmax Corporation Limited. (IND)
  - Max Towers Private. Limited. (IND)
  - Max Estates 128 Private. Limited. (IND)
  - Max Estates Gurgaon Limited. (IND)
  - Acreage Builders Private. Limited. (IND)
  - Astiki Realty Private Limited (IND)
  - Max Estates Gurgaon Two Limited (IND)

NYL Cayman Holdings Ltd. (CYM)
- NYL Worldwide Capital Investments LLC (DE)

Seguros Monterrey New York Life, S.A. de C.V. (MEX)
- Administradora de Conductos SMNYL, S.A. de C.V. (MEX)
- Inmobiliaria SMNYL, S.A. de C.V. (MEX)

**NYLIFE LLC**

Eagle Strategies LLC (DE)
New York Life Capital Corporation (DE)
New York Life Trust Company (NY)
NYLIFE Securities LLC (DE)
NYLINK Insurance Agency Incorporated (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC**

- NYL Investors LLC (DE)
  - NYL Investors (U.K.) Limited (GBR)
    - NYL Investors REIT Manager LLC (DE)
  - MSVEF II GP LLC (DE)
    - MSVEF RT Feeder II LP (DE)
      - MSVEF II RT LLC (DE)
        - Madison Square Value Enhancement Fund II LP (DE)
          - MSVEF II – MF Innsbrook VA LLC (DE)
            - MSVEFII – IND International Commerce Center (DE)
          - MSVEF II-IND Turner West KS LLC (DE)
          - MSVEF II-IND Turner West KS JV LLC (DE)
          - MSVEF II-IND Turner West KS Owner 6 LLC (DE)
          - MSVEF II-IND Turner West KS Owner 7 LLC (DE)
          - MSVEF II-IND Turner West KS Owner 8 LLC (DE)
            - MSVEF II – MF Graces Reserve Member NC LLC (DE)
              - Graces Reserve JV LLC (DE)
                - Graces Reserve NC Owner LLC (DE)
  - NYL Investors NCVAD II GP, LLC (DE)
    - McMorgan Northern California Value Add/Development Fund II, LP (DE)
      - MNCVAD II-OFC 770 L Street CA LLC (DE)
      - MNCVAD II-MF UNION CA LLC (DE)
        - MNCVAD II- HOLLIDAY UNION JV LLC (DE)
      - MNCVAD II-OFC HARBORS CA LLC (DE)
        - MNCVAD II-SEAGATE HARBORS LLC (DE)
      - MNCVAD II-OFC 630 K Street CA LLC (DE)
      - MNCVAD II-IND SHILOH CA LLC (DE)
        - MNCVAD II-BIG SHILOH JV LLC (DE)
  - MSSDF GP LLC (DE)
  - MSSDF II GP LLC (DE)
  - MSSDF II Member LLC (DE)
    - Madison Square Structured Debt Fund II LP (DE)
      - MSSDF REIT II LLC (DE)
  - MSSDF Member LLC (DE)
    - Madison Square Structured Debt Fund LP (DE)
      - MSSDF REIT LLC (DE)
        - MSSDF REIT Funding Sub I LLC (DE)
        - MSSDF REIT Funding Sub II LLC (DE)
        - MSSDF REIT Funding Sub III LLC (DE)
        - MSSDF REIT Funding Sub IV LLC (DE)
        - MSSDF REIT Funding Sub V LLC (DE)
        - MSSDF REIT Funding Sub VI LLC (DE)
        - MSSDF REIT Funding Sub VII LLC (DE)
      - MSSDF-OFCB Voss San Felipe LLC (DE)
      - MSSDF-OFCB Woodway LLC (DE)
      - MSSDF-OFCB Hanover LLC (DE)
  - MSSIV GP LLC (DE)
    - Madison Square Strategic Investments Venture LP (DE)
      - MSSIV REIT Manager LLC (DE)
      - Madison Square Strategic Investments Venture REIT LLC (DE)
      - MSSIV- MF Country Place MD LLC (DE)
      - MSSIV-IND Speedway SC LLC (DE)
        - NLR Speedway Venture LLC (DE)
          - SC Speedway Hwy 124, LLC (DE)
      - MSSIV-IND Speedway Phase II Member SC LLC (DE)
        - MSSIV-IND Speedway Phase II JV SC LLC (DE)
          - SC Speedway Grand National, LLC (DE)
      - MSSIV-MF Yorktown Member IL LLC (DE)
        - MSSIV-MF Yorktown JV IL LLC (DE)
  - MSVEF GP LLC (DE)
  - MCPF GP LLC (DE)
  - NYL Investors Madison Core Property Fund LP (DE)
    - MCPF Holdings Manager LLC (DE)
    - MCPF MA Holdings LLC (DE)
    - MCPF Holdings LLC (DE)
      - MADISON-IND TAMARAC FL LLC (DE)
      - MADISON-OFC BRICKELL FL LLC (DE)
      - MADISON-IND POWAY CA LLC (DE)
        - MADISON-LPC POWAY JV LLC (DE)
      - MADISON-MF GRANARY FLATS TX LLC (DE)
        - MADISON-AO GRANARY FLATS JV LLC (DE)
          - MADISON-AO GRANARY FLATS OWNER LLC (DE)
      - MADISON-MF THE MEADOWS WA LLC (DE)
        - MADISON-ACG THE MEADOWS OWNER LLC (DE)
          - MADISON-ACG THE MEADOWS JV LLC (DE)
      - MADISON-MOB Lee Highway VA LLC (DE)
      - Madison-OFC 5161 CA LLC (DE)
      - MADISON-SS Kernersville QRS, Inc. (DE)
        - MADISON-LPP Kernersville JV GP LLC (DE)
        - MADISON-LPP Kernersville JV LP (DE)
          - MADISON-LPP Kernersville GP LLC (DE)
          - MADISON-LPP Kernersville LP (DE)
      - MADISON-MF Apex Newbury PA LLC (DE)
      - MCPF-MOB PEMBROKE PINES FL LLC (DE)
      - MCPF-MF Perimeter Gardens GA LLC (DE)
      - MADISON-IND LNDR TABOR ROAD NJ LLC (DE)
      - Madison-MF Yorkshire MD LLC (DE)
        - Yorkshire Apartments JV LLC (DE)
          - Yorkshire Apartments LP (DE)
    - MADISON-IND 2080 ENTERPRISE CA LLC (DE)
    - MADISON-IND CLAWITER CA LLC (DE)
      - MADISON-REDCO CLAWITER JV LLC (DE)
    - MADISON-IND ENTERPRISE RIALTO CA LLC (DE)
    - MIREF Mill Creek, LLC (DE)
    - MIREF Gateway, LLC (DE)
    - MIREF Gateway Phases II and III, LLC (DE)
    - MIREF Delta Court, LLC (DE)
    - MIREF Fremont Distribution Center, LLC (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

MIREF Newpoint Commons, LLC (DE)
MIREF Northsight, LLC (DE)
MIREF Riverside, LLC (DE)
MIREF 101 East Crossroads, LLC (DE)
101 East Crossroads, LLC (DE)
MIREF Hawthorne, LLC (DE)
MIREF Auburn 277, LLC (DE)
MIREF Sumner North, LLC (DE)
MIREF Wellington, LLC (DE)
MIREF Warner Center, LLC (DE)
MADISON-MF Duluth GA LLC (DE)
MADISON-OFC Centerstone I CA LLC (DE)
MADISON-OFC Centerstone III CA LLC (DE)
MADISON-MOB Centerstone IV CA LLC (DE)
MADISON-OFC One Main Place OR LLC (DE)
MADISON-MF Hoyt OR LLC (DE)
MADISON-RTL Clifton Heights PA LLC (DE)
MADISON-IND Locust CA LLC (DE)
MADISON-OFC Weston Pointe FL LLC (DE)
MADISON-MF MCCADDEN CA LLC (DE)
MADISON-OFC 1201 WEST IL LLC (DE)
MADISON-MCCAFFERY 1201 WEST IL LLC (DE)
MADISON-MF TECH RIDGE TX LLC (DE)
MADISON-RTL SARASOTA FL, LLC (DE)
MADISON-MOB CITRACADO CA LLC (DE)
Madison-MF Osprey QRS Inc. (DE)
Madison-MF Osprey NC GP LLC (DE)
Madison-MF Osprey NC LP (DE)
MADISON-SS Crozet VA LLC (DE)
MADISON-LPP Crozet JV LLC (DE)
MADISON-OFC 85 BLUXOME CA LLC (DE)
MADISON-OFC 85 BLUXOME JV CA LLC (DE)
MSSIV NYL Investor Member LLC (DE)
MSVEF Investor LLC (DE)
MSVEF Feeder LP (DE)
MSVEF REIT LLC (DE)
Madison Square Value Enhancement Fund LP (“MSVEFLP”) (DE)
MSVEF-MF Evanston GP LLC (DE)
MSVEF-MF Evanston IL LP (DE)
MSVEF-IND Commerce 303 GP LLC (DE)
MSVEF-IND Commerce 303 AZ LP (DE)
MSVEF-SW Commerce 303 JV LP (DE)
MSVEF-MF Pennbrook Station GP LLC (DE)
MSVEF-MF Pennbrook Station PA LP (DE)
MSVEF-MF Burrough’s Mill GP LLC (DE)
MSVEF-MF Burrough’s Mill NJ LP (DE)
MSVEF-MF Gramercy JV GP LLC (DE)
MSVEF-MF Gramercy OH LP (DE)
MSVEF-CR Gramercy JV LP (DE)
MSVEF-CR Gramercy Owner GP LLC (DE)
MSVEF-CR Gramercy Owner LP (DE)
MSVEF II Investor LLC (DE)
NYLIM Capital LLC (DE)
Bow River Advisers, LLC (DE)
NYL Investments Europe Limited (IRL)
NYL Investments (International) Ltd. (UK)
NYL Investments (Services) Ltd. (UK)
NYL Investments UK LLP (UK)
New York Life Investment Management Asia Limited (Cayman Islands)
Japan Branch
MacKay Shields LLC (DE)
MacKay Shields Emerging Markets Debt Portfolio (DE)
MacKay Municipal Managers Opportunities GP LLC (DE)
MacKay Municipal Opportunities Master Fund, L.P. (DE)
MacKay Municipal Opportunities Fund, L.P. (DE)
MacKay Municipal Managers Credit Opportunities GP, LLC (DE)
MacKay Municipal Credit Opportunities Master Fund, L.P. (DE)
MacKay Municipal Credit Opportunities Fund, L.P. (DE)
MacKay Municipal Credit Opportunities HL Fund, L.P. (DE)
MacKay Municipal Short Term Opportunities Fund GP LLC (DE)
MacKay Municipal Short Term Opportunities Fund LP (DE)
Plainview Funds plc (IRL)
Plainview Funds plc – MacKay Shields Strategic Bond Portfolio (IRL)
Plainview Funds plc-MacKay Shields Structured Products Opportunities Portfolio (IRL)
Plainview Funds plc – MacKay Shields Emerging Markets Debt Portfolio (IRL)
MacKay Shields High Yield Active Core Fund GP LLC (DE)
MacKay Shields High Yield Active Core Fund LP (DE)
Mackay Shields Defensive Bond Arbitrage Fund Ltd. (BMU)
2 NYL Worldwide Capital Investment LLC.
3 NYLIC, NYLIAC, and MacKay.
MacKay Shields Core Fixed Income Fund GP LLC (DE)
MacKay Shields Core Fixed Income Fund LP (DE)
MacKay Shields Select Credit Opportunities Fund GP LLC (DE)
MacKay Shields Select Credit Opportunities Fund LP (DE)
MacKay Municipal Managers California Opportunities GP LLC (DE)
MacKay Municipal California Opportunities Fund, L.P. (DE)
MacKay Municipal New York Opportunities GP LLC (DE)
MacKay Municipal New York Opportunities Fund, L.P. (DE)
MacKay Municipal Opportunities HL Fund, L.P. (DE)
MacKay Municipal Capital Trading GP LLC (DE)
MacKay Municipal Capital Trading Master Fund, L.P (DE)
MacKay Municipal Capital Trading Fund, L.P. (DE)
MacKay Shields Intermediate Bond Fund GP LLC (DE)
MacKay Shields Intermediate Bond Fund LP (DE)
MacKay Municipal Managers Opportunities Allocation GP LLC (DE)
MacKay Municipal Opportunities Allocation Master Fund LP (DE)
MacKay Municipal Opportunities Allocation Fund A LP (DE)
MacKay Municipal Opportunities Allocation Fund B LP (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

MacKay Municipal Managers High Yield Select GP LLC (DE)
MacKay Municipal High Yield Select Fund LP (DE)
MacKay Municipal Managers High Income Opportunities GP LLC (DE)
MacKay Municipal High Income Opportunities Fund LP (DE)
MKS Digital Assets LLC (DE)
Candriam Global Emerging Markets Equities Fund LP (DE) (In liquidation)
MacKay Shields Series Fund Managing Member LLC (DE)
Mackay Shields Series Fund (DE)
Securitized Credit Opportunities Series (DE)
High Yield Corporate Bond Series
MacKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC (DE)
MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP (DE)
Apogem Capital LLC fka New York Life Investments Alternatives LLC (DE)
AGPOF GP, LLC (DE)
Apogem Gannett Opportunity Fund, LP (DE)
Apogem SRL 2 LLC (DE)
Apogem SRL 3 LLC (DE)
Madison Capital Funding LLC (DE)
MCF Co-Investment GP LLC (DE)
MCF Co-Investment GP LP (DE)
Madison Capital Funding Co-Investment Fund LP (DE)
Madison Avenue Loan Fund GP LLC (DE)
Madison Avenue Loan Fund LP (DE)
MCF Fund I LLC (DE)
MCF Hanwha Fund LLC (DE)
Ironshore Investment BL I Ltd. (BMU)
MCF CLO IV LLC (DE)
MCF CLO V LLC (DE)
MCF CLO VI LLC (DE)
MCF CLO VII LLC (DE) (f/k/a LMF WF Portfolio III, LLC)
MCF CLO VIII Ltd. (DE)
MCF CLO VIII LLC (DE)
MCF CLO VIII Blocker LLC (DE)
MCF CLO IX Ltd. (CYM)
MCF CLO IX LLC (DE)
MCF CLO 10 Ltd. (JE)
MCF CLO 10 LLC (DE)
MCF CLO IX Blocker LLC (DE)
MCF CLO 10 Blocker LLC (DE)
MCF KB Fund LLC (DE)
MCF KB Fund II LLC (DE)
MCF KB Fund III LLC (DE)
MCF KB Fund III Blocker LLC (DE)
MCF Hyundai Fund LLC (DE)
Apogem Direct Lending Hyundai Fund 2 LLC (DE)
Apogem Direct Lending Levered Fund 2023-1 LLC (DE)
Apogem Direct Lending Loan Portfolio 2023 LLC (DE)
Apogem DL Levered Fund 2023-1 LLC (DE)
Apogem DL Levered Fund SPV 2023-1 LLC (DE)
Apogem Umbrella (CYM)
Apogem US Direct Lending Limited I (CYM)
Apogem Direct Lending Nighthawk Fund (CYM)
MCF Senior Debt Fund 2020 GP LLC (DE)
MCF Senior Debt Fund – 2020 LP (CYM)
MCF Senior Debt Fund Blocker – 2020 LLC (DE)
MCF Mezzanine Carry I LLC (DE)
MCF Mezzanine Fund I LLC (DE)
MCF PD Fund GP LLC (DE)
MCF PD Fund LP (DE)
MCF PD Fund Blocker LP (DE)
MCF Senior Debt Fund 2019-I GP LLC (DE)
MCF Senior Debt Fund 2019-I LP (DE)
Apogem CLO Holdco LLC (DE)
AGF 2026 GP, LLC (DE)
APOGEM GP-LED FUND 2026, LP (DE)
Apogem Senior Direct Lending Fund GP LLC (DE)
Apogem Senior Direct Lending Fund RNF LP (DE)
Apogem Senior Direct Lending Fund LP (DE)
Apogem Senior Direct Lending Fund RNF (L) LP (DE)
Apogem Senior Direct Lending Fund (L) LP (DE)
Apogem Senior Direct Lending LuxCo GP S.à r.l. (LUX)
Apogem Senior Direct Lending Fund (O) SCSp (LUX)
Apogem Senior Direct Lending Financing Company (O) LLC (DE)
Apogem Senior Direct Lending Origination Company (O) LP (DE)
Apogem Senior Direct Lending Blocker Fund (O) SCSp (LUX)
Apogem Senior Direct Lending Master Fund (O) SCSp (LUX)
Apogem Senior Direct Lending Fund (OL) SCSp (LUX)
Apogem Senior Direct Lending Financing Company (OL) LLC (DE)
Apogem Senior Direct Lending Origination Company (OL) (DE)
Apogem Senior Direct Lending Blocker Fund (OL) SCSp (LUX)
Apogem Senior Direct Lending Master Fund (OL) (LUX)
Apogem Senior Direct Lending KB Loan Portfolio LLC (DE)
Apogem Star Direct Lending Fund GP LLC (DE)
Apogem Star Direct Lending Fund LP (CYM)
Apogem Star Originator LLC (DE)
Apogem Star DL Sub LP (DE)
Apogem Direct Lending Levered Fund 2 LLC (DE)
Apogem Direct Lending Levered Fund 2 SPV LLC (DE)
Apogem Direct Lending POBA Fund LLC (DE)
Apogem Direct Lending Faubourg DAC (IRL)
New York Life Capital Partners III GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar GP, LLC (DE)
New York Life Capital Partners IV GenPar, L.P. (DE)
GoldPoint Core Opportunities Fund, L.P. (DE)
GoldPoint Core Opportunities Fund II L.P. (DE)
GoldPoint Mezzanine Partners IV GenPar GP, LLC (DE)
GoldPoint Mezzanine Partners IV GenPar, LP (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- GoldPoint Mezzanine Partners Co-Investment Fund A, LP (DE)
- GoldPoint Mezzanine Partners IV, LP (DE) (“GPPIVLP”)
  - GPP Mezz IV A Blocker LP (DE) (“GPPMBA”)
  - GPP Mezz IV A Preferred Blocker LP (DE)
  - GPP Mezz IV C Blocker LP (DE) (“GPPMBC”)
  - GPP Mezz IV D Blocker LP (DE) (“GPPMBD”)
  - GPP Mezz IV ECI Aggregator, LP (DE)
  - GPP Mezz IV F Blocker LP (DE)
  - GPP Mezz IV G Blocker LP (DE)
  - GPP Mezz IV H Blocker LP (DE)
  - GPP Mezz IV I Blocker LP (DE)
- GoldPoint Mezzanine Partners Offshore IV, L.P. (CYM)

GoldPoint Partners Co-Investment V GenPar GP LLC (DE)
- GoldPoint Partners Co-Investment V GenPar, L.P. (DE)
  - GoldPoint Partners Co-Investment Fund A, LP (DE)
  - GPP V - ECI Aggregator LP (DE)
  - GPP V G Blocker Holdco LP (DE)

GoldPoint Partners Private Debt V GenPar GP, LLC (DE)
- GoldPoint Partners Private Debt Partners Offshore V, LP (CYM)
- GPP Private Debt V RS LP (DE)
- GoldPoint Partners Private Debt V GenPar, LP (DE)
  - GoldPoint Partners Private Debt V, LP (DE)
    - GPP PD V A Blocker LLC (DE)
    - GPP Private Debt V-ECI Aggregator LP (DE)
    - GPP PD V B Blocker LLC (DE)
    - GPP PD V D Blocker LLC (DE)
- GPP LuxCo V GP Sarl (LUX)

GoldPoint Partners Select Manager III GenPar GP, LLC (DE)
- GoldPoint Partners Select Manager III GenPar, L.P. (CYM)
  - GoldPoint Partners Select Manager Fund III, L.P. (CYM)
  - GoldPoint Partners Select Manager Fund III AIV, L.P. (DE)

GoldPoint Partners Select Manager IV GenPar GP, LLC (DE)
- GoldPoint Partners Select Manager IV GenPar, L.P. (DE)
  - GoldPoint Partners Select Manager Fund IV, L.P. (DE)

GoldPoint Partners Select Manager V GenPar GP, LLC (DE)
- GoldPoint Partners Select Manager V GenPar, L.P. (DE)
  - GoldPoint Partners Select Manager Fund V, L.P. (DE)

GoldPoint Partners Canada V GenPar Inc. (CAN)
- GoldPoint Partners Select Manager Canada Fund V, L.P. (CAN)

GoldPoint Partners Canada III GenPar Inc (CAN)
- GoldPoint Partners Select Manager Canada Fund III, L.P. (CAN)

GoldPoint Partners Canada IV GenPar Inc. (CAN)
- GoldPoint Partners Select Manager Canada Fund IV, L.P. (CAN)
  - GPP VI – ECI Aggregator LP (DE)
  - GPP VI Blocker A LLC (DE)
  - GPP VI Blocker B LLC (DE)
  - GPP VI Blocker C LLC (DE)
  - GPP VI Blocker D LLC (DE)
  - GPP VI Blocker E LLC (DE)
  - GPP VI Blocker F LLC (DE)
  - GPP VI Blocker H LLC (DE)
  - GPP VI Blocker I LLC (DE)

Apogem Co-Invest VII GenPar, GP LLC (DE)
- Apogem Co-Invest VII GenPar, LP (DE)
  - Apogem Co-Investment VII, LP (DE)

GoldPoint Partners Canada GenPar, Inc. (CAN)

NYLCAP Canada II GenPar, Inc. (CAN)
- NYLCAP Select Manager Canada Fund II, L.P. (CAN)

NYLIM Mezzanine Partners II GenPar GP, LLC (DE)
- NYLIM Mezzanine Partners II GenPar, LP (DE)

NYLCAP Mezzanine Partners III GenPar GP, LLC (DE)
- NYLCAP Mezzanine Partners III GenPar, LP (DE)
- NYLCAP Mezzanine Offshore Partners III, LP (CYM) in dissolution

NYLCAP Select Manager GenPar, LP (DE)

NYLCAP Select Manager II GenPar GP, LLC (DE)
- NYLCAP Select Manager II GenPar, L.P. (CYM)
  - NYLCAP Select Manager Fund II, L.P. (CYM)

NYLCAP India Funding LLC (DE)
- NYLIM-JB Asset Management Co. (Mauritius) LLC (MUS)
  - New York Life Investment Management India Fund II, LLC (MUS)
    - New York Life Investment Management India Fund (FVCI) II, LLC (MUS)

NYLCAP India Funding III LLC (DE)
- NYLIM-Jacob Ballas Asset Management Co. III, LLC (MUS)
  - NYLIM Jacob Ballas India Fund III, LLC (MUS)
    - NYLIM Jacob Ballas India (FVCI) III, LLC (MUS)
    - NYLIM Jacob Ballas India (FII) III, LLC (MUS)

Evolvence Asset Management, Ltd. (CYM)
- EIF Managers Limited (MUS)
- EIF Managers II Limited (MUS)

AHF V ECI Aggregator LP (DE)

AHF V GenPar GP LLC (DE)

AHF V GenPar LP (DE)

AHF VI ECI Aggregator LP (DE)

AHF VI GenPar GP LLC (DE)

AHF VI GenPar LP (DE)

Apogem Heritage Fund V LP (DE)

Apogem Heritage Fund VI LP (DE)

ACCI GP, LLC [formerly Apogem Cardinal Co-Investment Fund GP LLC effective 7/29/26] (DE)
- Apogem Cardinal Co-Investment Fund, LP (DE)

ARAF IV GP, LLC (DE)
- Apogem Real Assets Fund IV, LP (DE)

ASF VII GP, LLC (DE)
- Apogem Secondary Fund VII, LP (DE)
- Apogem Secondary Fund VII Coinvestments, LP (DE)
- Apogem Secondary Fund VII (Cayman), LP (CYM)

BFO GP, LLC (DE)
- BFO Apogem Private Markets (DE) LP

Tetra Opportunities Partners (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

BMG PAPM GP, LLC (DE)
- BMG PA Private Markets (DE) LP (DE)
- BMG Private Markets (Cayman) LP (CYM)

Private Advisors Special Situations LLC (DE)
PACD MM, LLC (DE)
- PA Capital Direct, LLC (DE)
- ApCap Strategic Partnership I LLC (DE)

PA Credit Program Carry Parent, LLC (DE)
- PA Credit Program Carry, LLC (DE)

PACIF II GP, LLC (DE)
- Private Advisors Coinvestment Fund II, LP (DE)

PACIF II Carry Parent, LLC (DE)
- PACIF II Carry, LLC (DE)

PACIF III GP, LLC (DE)
- Private Advisors Coinvestment Fund III, LP (DE)

PACIF III Carry Parent, LLC (DE)
- PACIF III Carry, LLC (DE)

PACIF IV GP, LLC (DE)
- Private Advisors Coinvestment Fund IV, LP (DE)

PACIF IV Carry Parent, LLC (DE)
- PACIF IV Carry, LLC (DE)

PAMMF GP, LLC (DE)
- PA Middle Market Fund, LP (DE)

PASCBF IV GP, LLC (DE)
PASCBF V GP, LLC (DE)
- Private Advisors Small Company Buyout Fund V, LP (DE)

PASCPEF VI Carry Parent, LLC (DE)
- PASCPEF VI Carry, LLC (DE)

PASCPEF VI GP, LLC (DE)
- Private Advisors Small Company Private Equity Fund VI, LP (DE)
- Private Advisors Small Company Private Equity Fund VI (Cayman), LP (CYM)

PASCPEF VII GP, LLC (DE)
- Private Advisors Small Company Private Equity Fund VII, LP (DE)
- Private Advisors Small Company Private Equity Fund VII (Cayman), LP (CYM)

PASCPEF VII Carry Parent, LLC (DE)
- PASCPEF VII Carry, LLC (DE)

PASCPEF VIII GP, LLC (DE)
- Private Advisors Small Company Private Equity Fund VIII, LP (DE)
- Private Advisors Small Company Private Equity Fund VIII (Cayman), LP (CYM)

PASCPEF IX GP, LLC (DE)
- PA Small Company Private Equity Fund IX, LP (DE)
- PA Small Company Private Equity Fund IX, (Cayman) LP (CYM)

APEF X GP, LLC (DE)
- Apogem Private Equity Fund X, LP (DE)
- Apogem Private Equity Fund X (Cayman), LP (CYM)

APEF XI GP, LLC (DE)
- Apogem Private Equity Fund XI, (Cayman) LP (CYM)
- Apogem Private Equity Fund XI, LP (DE)
  - APEF XI Multi-Asset, LP (DE)
  - APEF XI Directs, LP (DE)

Cuyahoga Capital Partners IV Management Group LLC (DE)
- Cuyahoga Capital Partners IV LP(DE)

Cuyahoga Capital Emerging Buyout Partners Management Group LLC (DE)
- Cuyahoga Capital Emerging Buyout Partners LP (DE)

PA Real Assets Carry Parent, LLC (DE)
- PA Real Assets Carry, LLC (DE)

PA Real Assets Carry Parent II, LLC (DE)
- PA Real Assets Carry II, LLC (DE)

PA Emerging Manager Carry Parent, LLC (DE)
- PA Emerging Manager Carry, LLC (DE)

PA Emerging Manager Carry Parent II, LLC (DE)
- PA Emerging Manager Carry II, LLC (DE)

RIC I GP, LLC (DE)
- Richmond Coinvestment Partners I, LP (DE)

RIC I Carry Parent, LLC (DE)
- RIC I Carry, LLC (DE)

PASF V GP, LLC (DE)
- Private Advisors Secondary Fund V, LP (DE)
  - ABC Burgers LLC (DE)
- PASF V Carry, LLC (DE)

PASF V Carry Parent, LLC (DE)
PASF VI GP, LLC (DE)
- PA Secondary Fund VI, LP (DE)
- PA Secondary Fund VI Coinvestments, LP (DE)
- PA Secondary Fund VI (Cayman), LP (CYM)

PARAF GP, LLC (DE)
- Private Advisors Real Assets Fund, LP (DE)

PARAF Carry Parent, LLC (DE)
- PARAF Carry, LLC (DE)

PASCCIF GP, LLC (DE)
- Private Advisors Small Company Coinvestment Fund, LP (DE)
- Private Advisors Small Company Coinvestment Fund-ERISA, LP (DE)

PASCCIF II GP, LLC (DE)
- PA Small Company Coinvestment Fund II, LP (DE)
- PA Small Company Coinvestment Fund II (Cayman), LP (CYM)

PASCCIF Carry Parent, LLC (DE)
- PASCCIF Carry, LLC (DE)

PARAF II GP LLC (DE)
- Private Advisors Real Assets Fund II, LP (DE)
  - PA Contract Resources, LLC (DE)

PARAF III GP, LLC (DE)
- PA Real Assets Fund III, LP (DE)

SAF GP LLC (DE)
- Social Advancement Fund, LP (DE)

Washington Pike GP, LLC (DE)
- Washington Pike LP (DE)

RLP Fund GP, LLC (DE)
- RLP Fund, LP (“RLPLP”) (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- RidgeLake Co-Investment Partners, LP ("RLPCOLP")(DE)
  - RLP Glacier Manager Investor LLC (DE)
  - RLP Glacier GP Investor LLC (DE)
  - RLP Evergreen LLC (DE)
  - RLP Gemini LLC (DE)
  - RLP Navigator LLC (DE)
  - RLP Sigma LLC (DE)
  - RLP Sunrise GP Investor LLC (DE)
  - RLP Sunrise Manager Investor LLC (DE)
  - RLP Triple GP Investor LLC (DE)
  - RLP Triple Manager Investor LLC (DE)
  - RLP Fund II GP LLC (DE)
    - RLP Fund II LP (DE)
- RLP Profit Share (PA), LLC (DE)
- RLP Profit Share (OAPC), LLC (DE)
- The Hedged Strategies Fund LLC (DE)

NYLCAP Holdings (Mauritius) (MUS)
- Jacob Ballas India Private Limited (MUS)
- Industrial Assets Holdings Limited (MUS)
- JB Cerestra Investment Management LLP (MUS)

NYLIM Service Company LLC (DE)
NYL Workforce GP LLC (DE)
New York Life Investment Management LLC (DE)
- NYLIM Fund II GP, LLC (DE)
- WFHG, GP LLC (DE)
  - Workforce Housing Fund I-2007, LP (DE)

IndexIQ Holdings LLC. (DE)
IndexIQ LLC (DE) (cancelled in Delaware 8.25.2026, TX withdrawal pending)
- IndexIQ Trust (DE)
- IndexIQ Advisors LLC (DE)
- NYLIM Active ETF Trust (DE)
  - NYLIM CBRE Real Assets ETF
  - NYLIM MacKay Muni Insured ETF
  - NYLIM MacKay Muni Intermediate ETF
  - NYLIM MacKay Core Plus Bond ETF (DE)
  - NYLIM MacKay California Muni Intermediate ETF (DE)
  - NYLIM MacKay High Income ETF
  - NYLIM Winslow Focused Large Cap Growth ETF
  - NYLIM Winslow Large Cap Growth ETF
  - NYLIM MacKay Securitized Income ETF
  - NYLIM MacKay Muni Short Duration ETF
  - NYLIM MacKay Muni Allocation ETF
  - NYLIM International Small-Mid Cap Equity ETF
  - NYLIM Investment Grade CLO ETF
  - NYLIM MacKay Muni High Income ETF
- NYLIM ETF Trust (DE)
  - NYLIM FTSE International Equity Currency Neutral ETF
  - NYLIM Global Equity R&D Leaders ETF (DE)
  - NYLIM Hedge Multi-Strategy Tracker ETF
  - NYLIM Merger Arbitrage ETF
  - NYLIM Candriam International Equity ETF (DE)
  - NYLIM Candriam U.S. Mid Cap Equity ETF
  - NYLIM Candriam US Large Cap Equity ETF (DE)
  - NYLIM U.S. Large Cap R&D Leaders ETF (DE)

New York Life Investment Management Holdings International (LUX)
- New York Life Investment Management Holdings II International (LUX)
  - Candriam Group (LUX)
    - KTA Holdco (LUX)
      - KILT GP S.à.r.l. (LUX)
        - KILT Partnership SCS (LUX)
      - VIMA Management (FRA)
        - VIMA Investment SCA (FRA)
      - Kartesia Management S.a.r.l. (LUX)
        - Kartesia Italy Branch
        - Kartesia Spain Branch
        - Kartesia Netherlands Branch
        - Kartesia Germany Branch
        - Kartesia France (FRA)
      - Kartesia UK Ltd. (GBR)
      - Kartesia Belgium (BEL)
      - Kartesia Credit FFS (FRA)
      - Kartesia GP III (LUX)
        - Kartesia Credit Opportunities III S.C.A., SICAV-SIF (LUX)
          - Kartesia Securities (LUX)
          - Kartesia III Topco S.à.r.l. (LUX)
      - Kartesia GP IV (LUX)
        - Kartesia Credit Opportunities IV SCS SICAV-SIF (LUX)
          - Kartesia Securities IV (LUX)
          - Kartesia IV Topco S.à.r.l. (LUX)
      - Kartesia Master GP (LUX)
        - Kartesia Multi-Strategies SCS SICAV-RAIF (LUX)
          - Kartesia Syndicated Holdco S.àr.l. (LUX)
          - Kartesia Sponsorless Holdco I S.àr.l. (LUX)
          - Kartesia Senior Participation 1 S.àr.l. (LUX)
          - Kartesia Senior Strategies Holdco 1 S.àr.l. (LUX)
            - Kartesia CLO I Designated Activity Company (IRL)
            - Kartesia Loan Management Designated Activity Company (IRL)
        - Kartesia Credit Opportunities V Feeder SCS (LUX)
          - Kartesia Credit Opportunities V SCS (LUX)
            - Kartesia Securities V S.à.r.l. (LUX)
        - Kartesia Senior Opportunities I SCS, SICAV-RAIF (LUX)
          - KSO I Unlevered S.à.r.l. (LUX)
            - KASS Unleveled S.à.r.l. (LUX)
              - KSO I Topco S.à.r.l. (LUX)
        - Kartesia Credit Opportunities V SCS (LUX)
          - Kartesia Securities V S.à.r.l. (LUX)
        - Kartesia Credit Opportunities VI Feeder SCS (LUX)
        - Kartesia Credit Opportunities VI SCS (LUX)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- Kartesia Securities VI S.à.r.l. (LUX)
- Kartesia VI Topco S.à.r.l. (LUX)
- Kartesia Impact Fund I SCS (LUX)
- Kartesia Impact I SV (LUX)
- Kartesia Polystrategy Fund SCS SICAV-RAIF (LUX)
- KSO Evergreen S.àr.l. (LUX)
- Kartesia Senior Opportunities II Feeder SCS (LUX)
- Kartesia Senior Opportunities II SCS SICAV RAIF (LUX)
- KASS Unlevered II S.àr.l. (LUX)
- KSO II Topco S.àr.l. (LUX)
- Kartesia Asset Finance III GP S.àr.l. (LUX)
- Kartesia Asset Finance III SCA SICAV-RAIF (LUX)
- Kartesia Asset Finance III Securitization Vehicle S.àr.l. (LUX)
- Kartesia Master GP II SICAV-RAIF (LUX)
- KSO Strategies SCSp SICAV-RAIF (LUX)
- KSO III Unlevered Sub-Fund (LUX)
- Flexam Invest Asset Management (FRA)
- FIAM HLD SAS (FRA)
- Flexam Invest France Management SAS (FRA)
- Flexam Tangible Asset Income Fund II SLP (FRA)
- Flexam Invest Lux Management S.à.r.l. (LUX)
- Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF (LUX)
- Flexam Invest Operations S.à.r.l. (LUX)
- Flexam Invest Finco 2020 S.à.r.l. (LUX)
- Flexam Invest France Management II SAS (FRA)
- Sharia Leasing Fund I SLP (FRA)
- Candriam Luxco S.á.r.l. (LUX)
- Candriam (LUX)
- Candriam Belgian Branch (BEL)
- Candriam France Branch (FRA)
- Candriam Italy Branch
- Candriam UK Establishment
- Candriam Germany Branch
- Candriam US Branch
- Candriam Spain Branch
- Candriam Netherlands Branch
- Candriam MENA Branch (Dubai, UAE)
- Candriam Nordic Branch (Sweden)
- Candriam Monétaire SICAV (FRA)
- Candriam Switzerland LLC (CHE)
- Candriam GP (LUX)
- Candriam Tristan Real Estate Fund (RAIF) (LUX)
- Candriam GP PA (LUX)
- Candriam Private Assets SCA (LUX)
- Kartesia Credit ELTIF (LUX)
- CPA Kartesia Securities (LUX)
- Kartesia Credit FFS (LUX)
- ATA Holdco Luxembourg S.à.r.l. (LUX) (Candriam, Apogem Capital LLC)
- Andera Partners (FRA) (ATA)
- Andera Expansion GP (FRA) (GP)
- Andera Expansion 3 S.L.P. (FRA)
- ANDERA EXPANSION 4 S.L.P (FRA)
- Andera Smart Infra GP (FRA) (GP)
- ANDERA SMART INFRA 1 S.L.P (FRA)
- ANDERA SMART INFRA 2 S.L.P (FRA)
- ANDERA SMART INFRA REMPLOI S.L.P (FRA)
- Terra Nea 1 GP (FRA) (GP)
- TERRA NEA 1 SLP (FRA)
- Andera MidCap GP (FRA) (GP)
- ANDERA MIDCAP 5 S.L.P. (FRA)
- Andera MidCap 6 S.L.P.S (FRA)
- Acto V GP (FRA) (GP)
- ACTO V S.L.P. (FRA)
- ACI GP (FRA) (GP)
- ACI II S.L.P. (FRA)
- ACI Vintage II S.L.P. (FRA)
- ACI Vintage III S.L.P. (FRA)
- ACI I, SCA SICAV-FIAR (LUX)
- Rio Holding Secondary (FRA)
- Andera Partners España SL (ESP)
- Belfius Fund (Luxembourg) (SICAV with Board controlled by Candriam)
- Belfius Fund Target Income 2032
- Belfius Equities (BEL)
- IZNES SAS (LUX)
- Belfius Investment Partners (LUX)
- S.W.I.F.T. SCRL (LUX)
- Cordius (LUX)
- Cordius CIG (LUX)
- Candriam Absolute Return (LUX)
- Candriam Absolute Return Equity Market Neutral (LUX)
- Candriam Bonds (LUX)
- Candriam Bonds Capital Securities
- Candriam Bonds Convertible Defensive
- Candriam Bonds Convertible Opportunities
- Candriam Bonds Credit Alpha
- Candriam Bonds Credit Opportunities
- Candriam Bonds Emerging Debt Local Currencies
- Candriam Bonds Emerging Markets
- Candriam Bonds Emerging Markets Corporate
- Candriam Bonds Emerging Markets Total Return
- Candriam Bonds Euro
- Candriam Bonds Euro Corporate
- Candriam Bonds Euro Corporate 2036
- Candriam Bonds Euro Corporate Ex Financials
- Candriam Bonds Euro Diversified
- Candriam Bonds Euro Government
- Candriam Bonds Euro High Yield
- Candriam Bonds Euro Short Term

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- Candriam Bonds Floating Rate Notes
- Candriam Bonds Global Alpha
- Candriam Bonds Global Government
- Candriam Bonds Global High Yield
- Candriam Bonds Global Inflation Short Duration
- Candriam Bonds Global Sovereign Quality
- Candriam Bonds International
- Candriam Bonds Total Return
- Candriam Bonds US Corporate

Candriam Business Equities (Belgium)
- Candriam Business Equities EMU
- Candriam Business Equities Global Income

Candriam Diversified Futures (BEL)
Candriam Equities L (LUX)
- Candriam Equities L Australia
- Candriam Equities L Biotechnology
- Candriam Equities L Emerging Markets
- Candriam Equities L EMU
- Candriam Equities L ESG Market Neutral Edge
- Candriam Equities L Europe
- Candriam Equities L Europe Edge
- Candriam Equities L Europe Innovation
- Candriam Equities L Europe Optimum Quality
- Candriam Equities L European Autonomy
- Candriam Equities L Global Demography
- Candriam Equities L Global Income
- Candriam Equities L Japan Edge
  - Candriam Equities L Life Care
  - Candriam Equities Merger Arbitrage
- Candriam Equities L Oncology Impact
- Candriam Equities L Risk Arbitrage Opportunities
- Candriam Equities L Robotics & Innovation Technology
- Candriam Equities L US Edge
- Candriam Equities L World Edge

Candriam Fund (LUX)
- Candriam Fund SubFin Target 2031
- Candriam Fund Sustainable Euro Corporate Bonds Fossil Free
- Candriam Fund Sustainable European Equities Fossil Free

Candriam Impact One (LUX)
Candriam Index Arbitrage (LUX)
Candriam L (LUX)
Candriam L Alternative Multi-Strategies
- Candriam L Balanced Asset Allocation
- Candriam L Conservative Asset Allocation
- Candriam L Dynamic Asset Allocation
- Candriam L Multi-Asset Income
- Candriam L Multi-Asset Income & Growth

Candriam Long Short Credit
Candriam M (LUX)
- Candriam M Impact Finance

Candriam Money Market (LUX)
- Candriam Money Market Euro
- Candriam Money Market Euro AAA
- Candriam Money Market Usd Sustainable

Candriam Patrimoine Obli-Inter (LUX)
Candriam Private Assets
- Candriam Private Assets – Kartesia Credit ELTIF

Candriam Risk Arbitrage (LUX)
Candriam Sustainable (LUX)
- Candriam Sustainable Bond Emerging Markets
- Candriam Sustainable Bond Euro
- Candriam Sustainable Bond Euro Corporate
- Candriam Sustainable Bond Euro Short Term
- Candriam Sustainable Bond Global
- Candriam Sustainable Bond Global High Yield
- Candriam Sustainable Bond Impact
- Candriam Sustainable Defensive Asset Allocation
- Candriam Sustainable Equity Children
- Candriam Sustainable Equity Circular Economy
- Candriam Sustainable Equity Climate Action
- Candriam Sustainable Equity Emerging Markets
- Candriam Sustainable Equity Emerging Markets Ex-China
- Candriam Sustainable Equity EMU
- Candriam Sustainable Equity Europe
- Candriam Sustainable Equity Europe Small & Mid Caps
- Candriam Sustainable Equity Future Mobility
- Candriam Sustainable Equity Japan
- Candriam Sustainable Equity Quant Europe
- Candriam Sustainable Equity US
- Candriam Sustainable Equity Water
- Candriam Sustainable Equity World
- Candriam Sustainable Money Market Euro

Candriam World Alternative (LUX)
- Candriam World Alternative Alphamax (LUX)

Cleome Index (LUX)
- Cleome Index EMU Equities
- Cleome Index Euro Corporate Bonds
- Cleome Index Euro Government Bonds
- Cleome Index Euro Long Term Bonds
- Cleome Index Euro Short Term Bonds
- Cleome Index Europe Equities
- Cleome Index USA Equities
- Cleome Index World Equities

NYLI GF (LUX)
- NYLI GF AUSBIL Global Essential Infrastructure
- NYLI GF AUSBIL Global Small Cap
- NYLI GF US High Yield Corporate Bonds

IndexIQ (LUX)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- IndexIQ Factors Sustainable Corporate Euro Bond (LUX)
- IndexIQ Factors Sustainable Europe Equity (LUX)
- IndexIQ Factors Sustainable Japan Equity (LUX)

CGH UK Acquisition Company Limited (GBR)
- Tristan (Holdings) Limited (UK)
  - EPISO 3 Feeder (GP) Limited (SCO)
    - EPISO 3 Feeder LP (SCO)
  - Tristan Equity Partners (GP) Limited (UK)
    - Tristan Equity Partners LP (UK)
  - Tristan Capital Partners Holdings Limited (GBR)
    - EPISO 3 Co- Investment (GP) Limited (SCOT)
      - EPISO 3 Co-Investment LP (SCOT)
    - TIPS One Co-Investment GP Sarl (LUX)
      - TIPS Co-Investment SCSp (LUX)
    - TCP Incentive Partners (GP) Sarl (LUX)
      - TCP Incentive Partners SCSp (LUX)
    - TCP Co-Investment (GP) S.à.r.l. (LUX)
      - TCP Co-Investment SCSp (LUX)
        - CCP III Co-Investment (GP) Limited (SCOT)
          - CCP IV Co-Investment LP (SCOT)
          - EPISO 4 Co-Investment LLP (GBR)
            - EPISO 4 (GP) LLP (UK)
        - EPISO 4 Incentive Partners LLP (GBR)
      - CCP 5 Co-Investment LLP (GBR)
      - Tristan Capital Limited (GBR)
        - Tristan Capital Partners LLP (GBR)
          - CCP III (GP) LLP (GBR)
          - CCP III Incentive Partners (GP) Limited (SCOT)
            - CCP III Incentive Partners LP (SCOT)
          - Curzon Capital Partners III (GP) Limited (GBR)
            - CCP III (GP) LLP (GBR)
              - Curzon Capital Partners III LP (LUX)
          - Curzon Capital Partners IV GP Limited (GBR)
            - CCP IV (GP) LLP (GBR)
              - Curzon Capital Partners IV LP (GBR)
                - Curzon Capital Partners IV S.a.rl. (LUX)
                  - CCP IV Bolt Finco S.a.r.l (LUX)
                - CCP IV IREF 1 Holding Sarl (LUX)
                  - CCP IV IREF 1 (ITA)
                - CCP IV Bolt 1 Sarl (LUX)
                  - Stratford City Offices Jersey Unit (JE)
                    - Bolt Nominee 1 Limited (UK)
                    - Bolt Nominee 2 Limited (UK)
                - CCP IV Bolt 2 Sarl (LUX)
                - CCP IV Erneside Holding Sarl (LUX)
                - The Forum, Solent, Management Company Limited (UK)
                - SBP Management Limited (UK)
                - CCP IV (GP) S.á.r.l. (LUX)
                - CCP IV Keirin Luxembourg S.á.r.l. (LUX)
                - CCP IV SCSp (LUX)
                  - Keirin Holding S.a.r.l. (LUX)
                    - CCP IV UK Holding Sarl (LUX)
                      - Walsall Bescot RP Limited (LUX)
                      - Bangor Springhill RP Limited (LUX)

EPISO 3 Incentive Partners (GP) Limited (GBR)
- EPISO 3 Incentive Partners LP (GBR)

EPISO 3 (GP) LLP (GBR)
- European Property Investors Special Opportunities 3 LP (GBR)
  - EPISO 3 LP (UK)
    - EPISO 3 Luxembourg Holding S.a.r.l (LUX)
      - EPISO 3 Wave Holding S.a.r.l (LUX)

EPISO 4 (GP) S.à.r.l. (LUX)
- EPISO 4 SCSp (LUX)

EPISO 4 (GP) II Sarl (LUX)
- EPISO 4 Student Housing SCSp (LUX)

EPISO 4 (GP) LLP (GBR)
- European Property Investors Special Opportunities 4 LP (UK)
  - EPISO 4 Caeser Holding Sarl (LUX)
    - Trophy Value Added Fund (ITA)
  - EPISO 4 Luxembourg Holding Sarl (LUX)
    - EP Office 1 Spzoo (POL)
    - EP Office 2 Spzoo (POL)
    - EP Retail Spzoo (POL)
    - EP Apartments Spzoo (POL)
    - EP Hotel Spzoo (POL)
  - EPISO 4 Twilight GP Limited (UK)
    - EPISO 4 Twilight LP (UK)
      - Twilight Ireland PRS Properties Eclipse DAC (IRL)
  - EPISO 4 West Holding Sarl (LUX)
    - EPISO 4 Antrim Sarl (LUX)
    - EPISO 4 Banbridge Sarl (LUX)
  - EPISO 4 France Investments Sarl (LUX)
    - OPPCI EPISO 4 France Investments (FRA)
      - SAS VDF (FRA)
        - SCI VDF (FRA)
  - EPISO 4 Switch Holding S.a.r.l (LUX)
    - E4 Switch Norway AS (NO)
  - EPISO 4 Pilgrim Holding S.a.r.l. (LUX)
    - TP Property S.a.r.l. (LUX)
      - TB Property (Plymouth) Limited (UK)
      - TB Property Developments (Plymouth) Limited (UK)
  - EPISO 4 Lynx Holding S.a.r.l. (LUX)
    - EPISO 4 Lynx S.a.r.l (LUX)
    - EPISO 4 Lynx Marketing S.a.r.l (LUX)

CCP 5 Pool Partnership GP Limited (JE)
- CCP 5 Pool Partnership SLP (JE)

CCP 5 GP LLP (GBR)
- Curzon Capital Partners 5 Long-Life LP (GBR)
  - CCP 5 (GP) S.a.r.l (LUX)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- Curzon Capital Partners 5 Long-Life SCA SICAV-SIF (GBR)
  - CCP 5 Jersey Fragco 1 Limited (JE)
  - CCP 5 Jersey Fragco 2 Limited (JE)
  - CCP 5 Jersey Fragco 3 Limited (JE)
  - CCP 5 Jersey Fragco 4 Limited (JE)
  - CCP 5 Jersey Fragco 5 Limited (JE)
  - CCP 5 Jersey Fragco 6 Limited (JE)
  - CCP 5 Jersey Fragco 7 Limited (JE)
  - CCP 5 Jersey Fragco 8 Limited (JE)
  - CCP 5 Jersey Fragco 9 Limited (JE)
  - CCP 5 Jersey Fragco 10 Limited (JE)
  - CCP 5 Jersey Fragco 11 Limited (JE)
  - CCP 5 Long-Life Luxembourg S.á.r.l (LUX)
- CCP 5 LL GP Sarl (LUX)
  - Curzon Capital Partners 5 Long Life SCSp (LUX)
- EPISO 5 Incentive Partners GP Limited (JE)
  - EPISO 5 Incentive Partners SLP (JE)
- EPISO 5 (GP) Sarl (LUX)
  - European Property Investors Special Opportunities 5 LP (LUX)
    - EPISO 5 Luxembourg Holding S.a.r.l. (LUX)
      - EPISO 5 Portfolio GP S.a.r.l. (LUX)
        - EPISO 5 Silver JV SCSp (LUX)
          - Sterling Square Holdings S.a.r.l. (LUX)
  - European Property Investors Special Opportunities 5 SCSp-SICAV-SIF (LUX)
  - EPISO 5 Co-Investment SCSp (LUX)
- EPISO 6 UK Portfolio GP Limited (UK)
- EPISO 6 (GP) S.a.r.l. (LUX)
  - EPISO 6 Co-Investment SCSp (LUX)
  - European Property Investors Special Opportunities 6 SCSP SICAV-SIF (LUX)
    - E6 France Investments FPS-SICAV (FRA)
    - EPISO 6 UK Investment Holdings Limited (JE)
      - EPISO 6 Pegasus Holding Limited (UK)
        - Pegasus Investment Partners LLP (formerly Pegasus Affordable Housing LLP) (UK)
          - Pegasus Affordable Limited (UK)
            - Zen Housing Limited (UK)
            - Zen Housing Investments Ltd. (UK)
            - Zen Housing 2 Ltd. (UK)
            - Zen Rented Ltd. (UK)
      - EPISO 6 Waterfall Top Holdings Limited (UK)
        - EPISO 6 Waterfall LP (UK)
          - Waterfall HoldCo Limited (UK)
            - Waterfall PropCo Limited (UK)
              - Bury South Management Company Limited (UK)
              - Crossway Management Company Limited(UK)
              - Turbine Management Company Limited (UK)
      - EPISO 6 Phoenix JV LLP (UK)
        - Phoenix Core Holdco Limited (UK)
          - Phoenix Core Propco Limited (UK)
            - Cody TP Management Company Limited
    - EPISO 6 Luxembourg Holding S.a.r.l. (LUX)
      - Phoenix Development Holding S.a.r.l. (LUX)
      - Phoenix DevCo S.a.r.l. (LUX)
    - EPISO 6 Spectre JV S.a.r.l. (LUX)
      - EPISO 6 Spectre 1 Holding S.a.r.l. (LUX)
      - EPISO 6 Spectre 2 Holding S.a.r.l. (LUX)
      - EPISO 6 Spectre 3 Holding S.a.r.l. (LUX)
    - EPISO 6 Curado Holding S.a.r.l. (LUX)
      - Claybrook S.L. (ESP)
        - Barnfield Spain, S.L. (ESP)
        - CURADO ASBAL PROPCÓ, S.L.U. (ESP)
    - EPISO 6 Macbeth Holding S.a.r.l. (LUX)
      - Macbeth 4 SRL (BEL)
      - Montague 1 Sarl (LUX)
    - EPISO 6 Moomin Holding Sarl (LUX)
    - EPISO 6 Siem Holding Sarl (LUX)
      - EPISO 6 Siem Sarl (LUX)
    - EPISO 6 Emerald Holdings S.a.r.l. (LUX)
      - BCRE Leipzig Wohnen Nord B.V. (NL)
      - BCRE Leipzig Wohnen Ost B.V. (NL)
      - BCRE Leipzig West Ost B.V. (NL)
      - TAG Leipzig-Immobilien GmbH (NL)
    - EPISO 6 Platinum Holding S.á.r.l (LUX)
      - Frankfurt Wohnland GmbH (GER)
    - EPISO 6 MB Holding S.á.r.l (LUX)
      - MB Property 1 S.á.r.l (LUX)
    - Hella Acquico GP S.a.r.l (LUX)
      - Hella Acquico GP SCSp (LUX)
    - Hella Holding S.a.r.l (LUX)
      - H Main Holding S.a.r.l (LUX)
        - H Main 1 S.a.r.l (LUX)
        - H Main 2 S.a.r.l (LUX)
        - H Main 4 S.a.r.l (LUX)
        - H Main 5 S.a.r.l (LUX)
        - H Main 7 S.a.r.l (LUX)
    - EPISO 6 Nexus Holding S.á.r.l. (LUX)
      - Aventos Eta Investment GmbH
      - EPISO 6 Nexus MidCo S.á.r.l. (LUX)
    - EPISO 6 Manor GP S.á.r.l. (LUX)
      - EPISO 6 Manor JV SCSp (LUX)
        - EPISO 6 Manor Holding S.á.r.l. (LUX)
          - Manor Property S.á.r.l. (LUX)
          - Manor Devco Limited (UK)
    - EPISO 6 Northface Holding S.á.r.l. (LUX)
      - Northface 1 S.á.r.l. (LUX)
      - Northface 2 S.á.r.l. (LUX)
      - Northface 3 Fixtures S.á.r.l. (LUX)
  - EPISO 6 Panther Co-Investment SCSp (JE)
    - EPISO 6 Panther (JE) GP Limited (JE)
      - EPISO 6 Panther (JE) JV SLP (JE)
        - EPISO 6 Panther (JE) Holdco Limited (JE)
          - EPISO 6 Panther Property Limited (JE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

- Point A Hotels (Web) Limited (UK)
  - Point A Hotels Limited (UK)
- Raag St. Andrew Hotel Limited (UK)
  - Patrizia Hanover (St. Andrew) PUT (JE)
- Raag Hotels Limited (JE)
  - QMK Pub Westminster Limited (UK)
- RAAG OBS Limited (JE)
  - QMK OBS Limited (IRL)
- Raag Dublin Limited (JE)
  - QMK Dublin Limited (IRE)
- Raag Kensington Holdings Limited (JE)
  - Raag Kensington Hotel Limited (JE)
    - QMK Kensington Limited (UK)
  - Raag Westminster Holdings Limited (JE)
    - Raag Westminster Hotel Limited (JE)
      - QMK Westminster Limited (UK)
- Raag Liverpool Street Holdings Limited (JE)
  - Raag Liverpool Street Hotel Limited (JE)
    - QMK Liverpool Street Limited (UK)
- Raag Kings Cross Holdings Limited (JE)
  - Raag Kings Cross Hotel Limited (JE)
    - QMK KX Limited (UK)
  - Raag Paddington Holdings Limited (JE)
    - Raag Paddington Hotel Limited (JE)
      - QMK Paddington Limited (UK)
  - Raag Canary Wharf Limited (JE)
    - QMK Canary Wharf Limited (UK)
  - Raag Shoreditch Limited (JE)
    - QMK Shoreditch Limited (UK)
- Raag Aberdeen (JE)
  - QMK Management Limited (UK)

- EPISO 6 Panther Co-Investment (GP) S.à.r.l. (LUX)
  - EPISO 6 Tiger Co-Investment SCSp (LUX)
- EPISO 6 Tiger GP Limited (UK)
  - EPISO 6 Tiger JV LLP (UK)
    - EPISO 6 Tiger Hotels Limited (UK)
      - easyHotel Limited (UK)
        - easyHotel Top Holdco Limited (UK)
          - easyHotel New UK Mezz Holdco Limited (UK)
            - easyHotel New UK Parent Holdco Limited (UK)
              - easyHotel New UK Master Holdco Limited (UK)
                - easyHotel New UK Limited (UK)
                  - easyHotel France SAS (FRA)
                    - easyHotel Nice Holdings SAS (FRA)
                      - CGH SAS (FRA)
                        - SC Nice Hotel (FRA)
                          - easyHotel France Paris CDG SAS (FRA)
                    - easyHotel France Aubervilliers SAS (FRA)
                    - easyHotel France Marseille Opco SAS (FRA)
                      - easyHotel France Marseille Propco SAS (FRA)
                  - easyHotel Fira, S.L. (ESP)
                    - easyHotel Spain S.L. (ESP)
                  - easyHotel Spain Holdings S.L. (ESP)
                    - eH Barcelona Meridiana OpCo S.L. (ESP)
                    - easyHotel Maridiana PropCo S.L. (ESP)
                    - eH Alicante OpCo S.L. (ESP)
                    - easyHotel Alicante PropCo S.L. (ESP)
                    - eH Valencia OpCo S.L. (ESP)
                    - easyHotel Valencia PropCo S.L. (ESP)
                    - eH Madrid Fleta OpCo S.L. (ESP)
                      - easyHotel Spain Madrid Fleta PropCo S.L. (ESP)
                  - easyHotel Ireland HoldCo Limited (IRE)
                    - easyHotel Ireland Limited (IRE)
                  - easyHotel UK Holdings Limited (UK)
                    - easyHotel Birmingham Limited (UK)
                    - easyHotel Ipswich Limited (UK)
                    - easyHotel Milton Keynes Limited (UK)
                    - easyHotel Leeds Limited (UK)
                    - easyHotel Cardiff Limited (UK)
                    - easyHotel Liverpool Limited (UK)
                    - easyHotel Manchester Limited (UK)
                    - easyHotel Sheffield Limited (UK)
                    - easyHotel Glasgow Limited (UK)
                    - easyHotel Shoreditch Limited (UK)
                    - easyHotel Croydon Limited (UK)
                  - easyHotel BidCo No. 1 Limited (UK)
                    - easyHotel BidCo No. 2 Limited (UK)
                      - Benelux Budget Hotel Holding (BBHH) B.V. (NL)
                        - Benelux Budget Hotel Management (BBHM) B.V. (NL)
                        - AMSCCS Hotel B.V. (NL)
                          - Benelux Hotel Exploitatie 1 B.V.
                        - DHCC Hotel B.V. (NL)
                          - Benelux Hotel Exploitatie II B.V. (NL)
                        - RDCC Hotel B.V. (NL)
                          - Benelux Hotel Exploitatie III B.V. (NL)
                        - AMSAB Hotel B.V. (NL)
                          - Benelux Hotel Exploitatie 4 B.V. (NL)
                        - Benelux Hotel Exploitatie 6 B.V. (NL)
                        - DHSCH Hotel B.V. (NL)
                          - Benelux Hotel Exploitatie 7 B.V. (NL)
                        - Argent Office.N.V. (Belgium)
                        - BHRE 4 (Maastricht) B.V. (NL)
                          - BHRE 1 B.V. (NL)
                            - Benelux Hotel Exploitatie 8 B.V. (NL)
                        - Benelux Hotel Exploitatie 5 N.V. (BEL)
                  - easyHotel Oxford OpCo Limited (UK)
                  - easyHotel Newcastle OpCo Limited (UK)

- TIPS One Incentive Partners GP Limited (JE)
  - TIPS One Incentive Partners SLP (JE)
- TIPS One GP Sarl (LUX)
  - Tristan Income Plus Strategy One SCSp (LUX)
  - TIPS One Alpha Holdings Sarl (LUX)
    - TIPS One Alpha PV I Sarl (LUX)
- TIPS One Co-Investment GP Sarl (LUX)
  - TIPS One Co-Investment SCSp (LUX)
  - CCP IV (GP) LLP (GBR)
  - Curzon Capital Partners IV (GP) Limited (GBR)
    - CCP 5 GP LLP (GBR)
    - CCP 5 Pool Partnership GP Limited (JE)
      - CCP 5 Pool Partnership SLP (JE)
    - Tristan Capital Partners Asset Management Limited (GBR)
      - TCP SPAIN, SL (ESP)
      - TCP France (FRA)
      - TCP NL BV (NL)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**New York Life Investment Management Holdings LLC** (continued)

TCP Poland Spolka z ograniczoną odpowiedzialnoscią(POL)
Tristan Capital Management Company S.à.r.l. (LUX)
German Property Performance Partners Investors Feeder Verwaltungs GmbH (DEU)
Ausbil Investment Management Limited (AUS)
Ausbil Australia Pty. Ltd. (AUS)
Ausbil Asset Management Pty. Ltd. (AUS)
Ausbil Global Infrastructure Pty. Limited (AUS)
Ausbil Investment Management Limited Employee Share Trust (AUS)
Ausbil Global SmallCap Fund (AUS)
Ausbil Long Short Focus Fund (AUS)
Ausbil CORE Global Listed Infrastructure Fund (no authority to manage fund AUSBIL has sole authority)
NYLIFE Distributors LLC (DE)

# SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
## PART 1 - ORGANIZATIONAL CHART

**NYLife Real Estate Holdings LLC**

Huntsville NYL LLC (DE)
REEP-IND CITYNORTH TX LLC (DE)
- REEP-IND CITYNORTH JV TX LLC (DE)
  - REEP-IND CITYNORTH OWNER TX LLC (DE)

REEP-IND Forest Park NJ LLC (DE)
- FP Building 4 LLC (DE)
- FP Building 1-2-3 LLC (DE)
- FP Building 17, LLC (DE)
- FP Building 20, LLC (DE)
- FP Mantua Grove LLC (DE)
- FP Lot 1.01 LLC (DE)

REEP-IND NJ LLC (DE)
- NJIND JV LLC (DE)
  - NJIND Hook Road LLC (DE)
  - NJIND Bay Avenue LLC (DE)
  - NJIND Bay Avenue Urban Renewal LLC (DE)
  - NJIND Corbin Street LLC (DE)

REEP-MF Cumberland TN LLC (DE)
- Cumberland Apartments, LLC (TN)

REEP-MF Marina Landing WA LLC (DE)
REEP-MF Woodridge IL LLC (DE)
REEP-RTL SASI GA LLC (DE)
REEP-RTL Bradford PA LLC (DE)
REEP-RTL CTC NY LLC (DE)
- 5005 LBJ Tower LLC (DE)

REEP-OFC/RTL MARKET ROSS TX LLC (DE)
- MARKET ROSS TX JV LLC (DE)
  - MARKET ROSS TX GARAGE OWNER LLC (DE)
  - MARKET ROSS TX OFFICE OWNER LLC (DE)
  - MARKET ROSS TX RETAIL OWNER LLC (DE)

REEP-OFC Mallory TN LLC (DE)
- 3665 Mallory JV LLC (DE)

REEP-OFC WATER RIDGE NC LLC (DE)
REEP-OFC 2300 Empire LLC (DE)
REEP-MF Wynnewood PA LLC (DE)
- Wynnewood JV LLC (DE)

REEP-MU Fayetteville NC LLC (DE)
- 501 Fayetteville JV LLC (DE)
  - 501 Fayetteville Owner LLC (DE)

REEP-MU SOUTH GRAHAM NC LLC (DE)
- 401 SOUTH GRAHAM JV LLC (DE)
  - 401 SOUTH GRAHAM OWNER LLC (DE)

REEP-IND COMMERCE CITY CO LLC (DE)
- REEP-BRENNAN COMMERCE CITY JV LLC (DE)

REEP-OFC Mass Ave MA LLC (DE)
REEP-MF FARMINGTON IL LLC (DE)
- REEP-MARQUETTE FARMINGTON JV LLC (DE)
  - REEP-MARQUETTE FARMINGTON OWNER LLC (DE)

REEP-MF BELLEVUE STATION WA LLC (DE)
- REEP-LP BELLEVUE STATION JV LLC (DE)

REEP-HINES ENCLAVE POINT AZ LLC (DE)
- REEP-HINES ENCLAVE POINT JV LLC (DE)

REEP-MF WILDHORSE RANCH TX LLC (DE)
- REEP-WP WILDHORSE RANCH JV LLC (DE)

REEP-IND ROMULUS MI LLC (DE)
- REEP-NPD ROMULUS JV LLC

REEP-IND ROMULUS MI II LLC (DE)
- REEP-NPD ROMULUS II AND III JV LLC
  - REEP-NPD ROMULUS II AND III JV B4 OWNER LLC (DE)
  - REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) (DE)

REEP-NPD Romulus B6 LLC (DE)
- REEP-NPD Romulus B6 JV LLC (DE)

REEP-MF SOUTH MAIN TX LLC (DE)
- REEP-AO SOUTH MAIN JV LLC (DE)
- REEP-AO SOUTH MAIN OWNER LLC (DE)

REEP-IND Cubes Roosevelt LLC (DE)
- REEP-IND Cubes Roosevelt JV, LLC (DE)
  - 4300 Roosevelt LLC (IL)

REEP-OFC 260 Sheridan CA LLC (DE)
- REEP-OFC 260 Sheridan JV CA LLC (DE)
  - REEP-OFC 260 Sheridan JV Owner CA LLC (DE)

REEP-MF Somerset VA LLC (DE)
- REEP-JAG Somerset JV LLC (DE)
  - REEP-JAG Somerset Owner LLC (DE)

REEP-MF Arbors VA LLC (DE)
- REEP-JAG Arbors JV LLC (DE)
  - REEP-JAG Arbors Owner LLC (DE)

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 0826 | New York Life Group | 66915 | 13-5582869 | 1583827 | 0000071633 | | New York Life Insurance Company | NY | UDP | | | | | NO | |
| 0826 | New York Life Group | 91596 | 13-3044743 | 3683691 | 0000727136 | | New York Life Insurance and Annuity Corporation | DE | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| 0826 | New York Life Group | 81353 | 52-1530175 | | | | NYLIFE Insurance Company of Arizona | AZ | RE | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-4199614 | | | | New York Life Enterprises LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-4081725 | 2928649 | 0001270096 | | NYLIFE LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 52-2206682 | | 0001513831 | | New York Life Investment Management Holdings LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 27-0166422 | | | | NYLife Real Estate Holdings, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| 0826 | New York Life Group | 64548 | 13-2556568 | | | | New York Life Group Insurance Company of NY | NY | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| 0826 | New York Life Group | 65498 | 23-1503749 | | | | Life Insurance Company of North America | IA | IA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 06-1252418 | | | | LINA Benefit Payments, Inc. | DE | NIA | Life Insurance Company of North America | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Benefit Payments LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-2379075 | | | | NYL Real Assets LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-2530753 | | | | NYL Emerging Manager LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIC HKP Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 67.974 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIC HKP Member LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 32.026 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIC HKP Venture LLC | DE | NIA | NYLIC HKP Member LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIC HKP REIT LLC | DE | NIA | NYLIC HKP Venture LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Jacob Ballas India Holdings IV | MUS | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL 717 Texas Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 60.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL 717 Texas Member LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 40.000 | New York Life Insurance Company | NO | |
| | | | 33-4333250 | | | | NYL 717 Texas Holdings LLC | DE | NIA | New York Life Insurance Company | Ownership | 75.960 | New York Life Insurance Company | NO | |
| | | | 33-4333250 | | | | NYL 717 Texas Holdings LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 24.040 | New York Life Insurance Company | NO | |
| | | | 33-3087177 | | | | NYL 717 Texas REIT Holdings, LLC | DE | NIA | NYL 717 Texas Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-4263088 | | | | NYL 717 Texas Avenue TX TRS, LLC | DE | NIA | NYL 717 Texas REIT Holdings LLC (REIT) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL 717 Texas Avenue TX Owner, LLC | DE | NIA | NYL 717 Texas REIT Holdings LLC (REIT) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV NYL Investor Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV NYL Investor Member LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 10.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF Investor LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001742549 | | MSVEF Feeder LP | DE | NIA | MSVEF Investor LLC | Ownership | 55.560 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF REIT LLC | DE | NIA | MSVEF Feeder LP | Ownership | 55.560 | New York Life Insurance Company | NO | |
| | | | 83-0624508 | | | | Madison Square Value Enhancement Fund LP | DE | NIA | MSVEF REIT LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-MF Evanston GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | 83-0624508 | | | | MSVEF-MF Evanston IL LP | DE | NIA | MSVEF-MF Evanston GP LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-IND Commerce 303 GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-IND Commerce 303 AZ LP | DE | NIA | MSVEF-IND Commerce 303 GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-SW Commerce 303 JV LP | DE | NIA | MSVEF-IND Commerce 303 AZ LP | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | 88-2404158 | | | | MSVEF-MF Pennbrook Station GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | 88-2389603 | | | | MSVEF-MF Pennbrook Station PA LP | DE | NIA | MSVEF-MF Pennbrook Station GP LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | 92-0292003 | | | | MSVEF-MF Burroughs Mill GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0334361 | | | | MSVEF-MF Burroughs Mill NJ LP | DE | NIA | MSVEF-MF Burroughs Mill GP LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-MF Gramercy JV GP LLC | DE | NIA | Madison Square Value Enhancement Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-MF Gramercy OH LP | DE | NIA | MSVEF-MF Gramercy JV GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF-CR Gramercy JV LP | DE | NIA | MSVEF-MF Gramercy OH LP | Ownership | 75.000 | New York Life Insurance Company | NO | |
| | | | 93-2307803 | | | | MSVEF-CR Gramercy Owner GP LLC | DE | NIA | MSVEF-CR Gramercy JV LP (Delaware) | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 93-2308168 | | | | MSVEF-CR Gramercy Owner LP | DE | NIA | MSVEF-CR Gramercy JV LP (Delaware) | Ownership | 99.900 | New York Life Insurance Company | NO | |
| | | | 93-2308168 | | | | MSVEF-CR Gramercy Owner LP | DE | NIA | MSVEF-CR Gramercy Owner GP LLC (Delaware) | Ownership | 0.100 | New York Life Insurance Company | NO | |
| | | | 33-2246828 | | | | MSVEF II Investor LLC | DE | NIA | New York Life Insurance Company | Ownership | 85.000 | New York Life Insurance Company | NO | |
| | | | 33-2246828 | | | | MSVEF II Investor LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 15.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR LLC | DE | NIA | New York Life Insurance Company | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR LLC | DE | NIA | NYL Investors LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR II LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR CLO 30 LLC | DE | NIA | Flatiron RR II LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1075997 | | | | Flatiron CLO 2013-1 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | 98-1180305 | | | | Flatiron CLO 2015-1 Ltd | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | 98-1330289 | | | | Flatiron CLO 17 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 18 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 19 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 20 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 21 Ltd | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron RR CLO 22 LLC | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 12 |
| | | | | | | | Flatiron CLO 25 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 26 Ltd. | JEY | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron CLO 23 LLC | DE | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 4 |
| | | | | | | | Flatiron RR CLO 27 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 28 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR CLO 30 LLC. | DE | OTH | Flatiron RR LLC | Influence | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR LLC, Manager Series | DE | NIA | New York Life Insurance Company | Board of Directors | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR LLC, Retention Series | DE | NIA | New York Life Insurance Company | Board of Directors | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 29 Ltd. | | | TBD | TBD | | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron RR CLO 30 Ltd. | CYM | | TBD | TBD | | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 31 Ltd. | | | TBD | TBD | | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 32 Ltd. | | | NYL Investors | Ownership | 70.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 33 Ltd. | | | TBD | TBD | | New York Life Insurance Company | NO | |
| | | | | | | | Flatiron CLO 34 Ltd. NYL Investors | | | TBD | TBD | | New York Life Insurance Company | NO | |
| | | | | | | | Stratford CDO 2001-1 Ltd. | CYM | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 8 |
| | | | | | | | Silver Spring, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Silver Spring Associates, L.P. | PA | NIA | Silver Spring, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-002 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-003 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-006 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-007-LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-008 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-009 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-017 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-018 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-021 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-025 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-031 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-036 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-041 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-043 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-044 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | SCP 2005-C21-048 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-061 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-063 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-067 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-069 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCP 2005-C21-070 LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Ennis GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Ennis, L.P. | TX | NIA | NYMH-Ennis GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Freeport GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Freeport, L.P. | TX | NIA | NYMH-Freeport GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Houston GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Houston, L.P. | TX | NIA | NYMH-Houston GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Plano GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Plano, L.P. | TX | NIA | NYMH-Plano GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-San Antonio GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-San Antonio, L.P. | TX | NIA | NYMH-San Antonio GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Stephenville GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Stephenville, L.P. | TX | NIA | NYMH-Stephenville GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Taylor GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Taylor, L.P. | TX | NIA | NYMH-Taylor GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH Attleboro MA, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYMH-Farmingdale, NY, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLMDC-King of Prussia GP, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLMDC-King of Prussia Realty, LP | DE | NIA | NYLMDC King of Prussia GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 88-1158147 | | | | Country Place LP | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 88-1150098 | | | | Country Place JV LLC | DE | NIA | Country Place LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Salisbury Square Tower One TAF LLC | DE | NIA | New York Life Insurance Company | Ownership | 95.500 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Salisbury Square Tower One TAF LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 0.500 | New York Life Insurance Company | NO | |
| | | | 88-1049453 | | | | REEP-DRP Salisbury Square Tower One TAB JV LLC | DE | NIA | REEP-MF Salisbury Square Tower One TAF LLC | Ownership | 80.000 | New York Life Insurance Company | NO | |
| | | | | | | | Salisbury Square Tower One LLC | DE | NIA | REEP-DRP Salisbury Square Tower One TAB JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CUMBERLAND PROPERTIES LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-3304035 | | | | 2015 DIL PORTFOLIO HOLDINGS LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-3444658 | | | | PA 180 KOST RD LLC | DE | NIA | 2015 DIL PORTFOLIO HOLDINGS LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Cortlandt Town Center LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND MCP West NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-ADC GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-0765152 | | | | REEP-WP ART TOWER JV LLC | DE | NIA | New York Life Insurance Company | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-1250 Forest LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-HZ SPENCER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 10 WEST AZ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 4700 Nall TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Alpha TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-2598877 | | | | REEP-IND MCP VIII NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND CHINO CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND FRANKLIN MA HOLDER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 61-1738919 | | | | REEP-IND FREEDOM MA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | REEP-IND Fridley MN LLC | MN | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Kent LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 32-0442193 | | | | REEP-IND LYMAN MA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4607723 | | | | REEP-IND MCP II NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4646530 | | | | REEP-IND MCP IV NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4685915 | | | | REEP-IND MCP V NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4592121 | | | | REEP-IND MCP VII NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND MCP III OWNER NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND MCP West NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND STANFORD COURT LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND STANFORD COURT CA LLC | DE | NIA | REEP-IND STANFORD COURT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Valley View TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Valwood TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF 960 East Paces Ferry GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-1945938 | | | | REEP-MF 960 EPF Opco GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-4102691 | | | | REEP-MF Emblem DE LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-4056296 | | | | REEP-MF Gateway TAF UT LLC | DE | NIA | New York Life Insurance Company | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | 84-4056296 | | | | REEP-MF Gateway TAF UT LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | 84-4028263 | | | | REEP-WP Gateway TAB JV LLC | DE | NIA | REEP-MF Gateway TAF UT LLC | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | 84-4028263 | | | | REEP-WP Gateway TAB JV LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP 220 NW Owner LLC | DE | NIA | REEP-MF Mount Laurel NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF NORTH PARK CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-AVERY OWNER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF One City Center NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Wallingford WA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-1661026 | | | | REEP-MF STEWART AZ HOLDER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF STEWART AZ | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Aspect OR LLC | DE | NIA | New York Life Insurance Company | Ownership | 37.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Aspect OR LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 63.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Bellevue WA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Financial Center FL LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC WATER RIDGE NC HOLDCO LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC ONE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC TWO WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC FOUR WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC FIVE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC SIX WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC SEVEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC EIGHT WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC NINE WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC TEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC ELEVEN WATER RIDGE NC LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-2351415 | | | | REEP-MF FOUNTAIN PLACE MN LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-2456809 | | | | REEP-MF FOUNTAIN PLACE LLC | DE | NIA | REEP-MF FOUNTAIN PLACE MN LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-3514927 | | | | REEP-MF Park-Line FL LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 2300 EMPIRE CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | REEP-IND 10 WEST II AZ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL Flemington NJ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL Mill Creek NJ LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-3592979 | | | | REEP-RTL NPM GA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP OFC 515 Post Oak TX LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL DTC VA LLC | DE | NIA | New York Life Insurance Company | Ownership | 39.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL DTC VA LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 61.000 | New York Life Insurance Company | NO | |
| | | | 87-2706041 | | | | REEP-RTL DTC-S VA LLC | DE | NIA | New York Life Insurance Company | Ownership | 37.000 | New York Life Insurance Company | NO | |
| | | | 87-2706041 | | | | REEP-RTL DTC-S VA LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 63.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 410 TOWNSEND CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 410 TOWNSEND | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-LPP Kernersville GP LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-LPP Kernersville LP | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-LPP Kernersville JV LP | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-SS Kernersville QRS, Inc | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 600 TOWNSEND CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 600 TOWNSEND LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1341 G DC LLC | DE | NIA | New York Life Insurance Company | Ownership | 65.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1341 G DC LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 35.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1030 15NW DC LLC | DE | NIA | New York Life Insurance Company | Ownership | 65.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1030 15NW DC LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 35.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1111 19NW DC LLC | DE | NIA | New York Life Insurance Company | Ownership | 63.826 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 1111 19NW DC LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 36.174 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 30 WM IL LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-SS Marshfield LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP- LLC Marshfield JV LLC | DE | NIA | REEP-SS Marshfield LLC | Ownership | 85.390 | New York Life Insurance Company | NO | |
| | | | | | | | REEP- LLC Marshfield JV LLC | DE | NIA | Third Party | Ownership | 14.610 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-SS Vallejo LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 353 Sacramento LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-Royal 353 Sacramento JV LLC | DE | NIA | REEP-OFC 353 Sacramento LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-Royal 353 Sacramento JV LLC | DE | NIA | Third Party | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Reno LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus II AND III JV LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus II AND III JV B4 OWNER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus B6 LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus B6 JV LLC | DE | NIA | REEP-NPD Romulus B6 LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 39-4116618 | | | | REEP-OFC 757 Third Avenue NY LLC | DE | NIA | New York Life Insurance Company | Ownership | 53.000 | New York Life Insurance Company | NO | |
| | | | 39-4116618 | | | | REEP-OFC 757 Third Avenue NY LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 47.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 350 E. Plumeria CA LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 350 E. Plumeria JV CA LLC | DE | NIA | REEP-IND 350 E. Plumeria CA LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 7600 MET LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND 7600 MET OWNER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | REKA 51M HOLDINGS, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Raritan Center LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Talmadge Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Melrich Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 18, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 19, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Summitt Ridge Apartments, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PTC Acquisitions, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Martingale Road LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Funding | CYM | OTH | New York Life Insurance Company | Other | 0.000 | New York Life Insurance Company | NO | 5 |
| | | | | | | | New York Life Global Funding | DE | OTH | New York Life Insurance Company | Other | 0.000 | New York Life Insurance Company | NO | 5 |
| | | | | | | | Government Energy Savings Trust 2003-A | NY | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 6 |
| | | | | | | | UFI-NOR Federal Receivables Trust, Series 2009B | NY | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 6 |
| | | | | | | | JREP Fund Holdings I, L.P. | CYM | NIA | New York Life Insurance Company | Ownership | 12.500 | New York Life Insurance Company | NO | |
| | | | | | | | Jaguar Real Estate Partners L.P. | CYM | NIA | New York Life Insurance Company | Ownership | 30.300 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NYL JAG ACQUISITION CO MEMBER LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIFE Office Holdings Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | 0001711406 | | | NYLIFE Office Holdings LLC | DE | NIA | NYLIFE Office Holdings Member LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | 0001728620 | | | NYLIFE Office Holdings REIT LLC | DE | NIA | NYLIFE Office Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC DRAKES LANDING LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC CORPORATE POINTE CA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC VON KARMAN CA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC ONE BOWDOIN SQUARE MA LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 525 N Tryon NC LLC | DE | NIA | NYLIFE Office Holdings REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-2591038 | | | | 525 Charlotte Office LLC | DE | NIA | REEP-OFC 525 N Tryon NC LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IMPIC OFC PROMINENCE ATLANTA LLC | DE | NIA | New York Life Insurance Company | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | Sol Invictus Note Issuer SPV 2021-1 LLC | DE | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 11 |
| | | | | | | | Veritas Doctrina Note Issuer SPV LLC | DE | OTH | New York Life Insurance Company | Influence | 0.000 | New York Life Insurance Company | NO | 11 |
| | | | | | | | Fairview Capital Partners,LLC | DE | NIA | New York Life Insurance Company | Other | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | AC 2023 NMTC Investor, LLC | | NIA | New York Life Insurance Company | Ownership | 79.200 | New York Life Insurance Company | NO | |
| | | | | | | | AC 2023 NMTC Investor, LLC | | NIA | New York Life Insurance and Annuity Corporation | Ownership | 19.800 | New York Life Insurance Company | NO | |
| | | | | | | | USB NMTC FUND 2023-6, LLC | DE | NIA | AC 2023 NMTC Investor, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIAC RLP II, LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Development Funding Backed Pass-Through Trust Series | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 11.750 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIC RLP II, LLC | DE | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SEAF Sichuan SME Investment Fund LLC | DE | NIA | New York Life Enterprises LLC | Ownership | 39.980 | New York Life Insurance Company | NO | |
| | | | 98-0412951 | | | | New York Life International Holdings Limited | MUS | NIA | New York Life Enterprises LLC | Ownership | 84.380 | New York Life Insurance Company | NO | |
| | | | 98-0412951 | | | | New York Life International Holdings Limited | MUS | NIA | NYL Cayman Holdings Ltd. | Ownership | 15.620 | New York Life Insurance Company | NO | |
| | | | | | | | Max Estates Limited. Max Ventures and Industries Limited | IND | NIA | New York Life International Holdings Limited | Ownership | 19.450 | New York Life Insurance Company | NO | |
| | | | | | | | Max Estates Limited. Max Ventures and Industries Limited | IND | NIA | New York Life Insurance Company | Ownership | 1.290 | New York Life Insurance Company | NO | |
| | | | | | | | Max I Limited | IND | NIA | Max Ventures and Industries Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Assets Services Limited | IND | NIA | Max Ventures and Industries Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Max Square Limited | IND | NIA | Max Estates Ltd. | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Square Limited | IND | NIA | New York Life Insurance Company | Ownership | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | Pharmax Corporation Limited. | IND | NIA | Max Estates Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Towers Private. Limited | IND | NIA | Max Estates Ltd. | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Towers Private. Limited | IND | NIA | New York Life Insurance Company | Ownership | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Estates 128 Private. Limited. | IND | NIA | Max Estates Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Estates Gurgaon Limited. | IND | NIA | Max Estates Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Acreage Builders Private. Limited. | IND | NIA | Max Estates Ltd. | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | Acreage Builders Private. Limited. | IND | NIA | New York Life Insurance Company | Ownership | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | Astiki Realty Private Limited | IND | NIA | Max Estates Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Max Estates Gurgaon Two Limited | IND | NIA | Max Estates Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Cayman Holdings Ltd. | CYM | NIA | New York Life Enterprises LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Worldwide Capital Investments, LLC | DE | NIA | NYL Cayman Holdings Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Seguros Monterrey New York Life, S.A. de C.V. | MEX | IA | New York Life Enterprises LLC | Ownership | 99.998 | New York Life Insurance Company | NO | |
| | | | | | | | Seguros Monterrey New York Life, S.A. de C.V. | MEX | IA | NYL Worldwide Capital Investments | Ownership | 0.002 | New York Life Insurance Company | NO | |
| | | | | | | | Administradora de Conductos SMNYL, S.A. de C.V. | MEX | NIA | Seguros Monterrey New York Life, S.A. de C.V. | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | Inmobiliaria SMNYL, S.A. de C.V. | MEX | NIA | Seguros Monterrey New York Life, S.A. de C.V. | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | Inmobiliaria SMNYL, S.A. de C.V. | MEX | NIA | Agencias de Distribucion SMNYL, S.A. de C.V. | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | 26-1483563 | | | | Eagle Strategies LLC | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-3853547 | | | | New York Life Capital Corporation | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-3808042 | | 0001033244 | | New York Life Trust Company | NY | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 27-0145686 | | 0000071637 | | NYLIFE Securities LLC | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-3929029 | | | | NYLINK Insurance Agency Incorporated | DE | NIA | NYLIFE LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 46-4293486 | | | | NYL Investors LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Investors (U.K.) Limited | GBR | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Investors REIT Manager LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-2215510 | | | | MSVEF II GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF RT Feeder II LP | DE | NIA | MSVEF II GP LLC | Ownership | 70.000 | New York Life Insurance Company | NO | |
| | | | 33-2273403 | | | | MSVEF II RT LLC | DE | NIA | MSVEF RT Feeder II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-2175484 | | | | Madison Square Value Enhancement Fund II LP | DE | NIA | MSVEF II RT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 41-2901334 | | | | MSVEF II MF Innsbrook VA LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 42-3792882 | | | | MSVEFII IND International Commerce Center . | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF II-IND Turner West KS LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF II-IND Turner West KS JV LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF II-IND Turner West KS Owner 6 LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF II-IND Turner West KS Owner 7 LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF II-IND Turner West KS Owner 8 LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 39-3533989 | | | | MSVEF II MF Graces Reserve Member NC LLC | DE | NIA | Madison Square Value Enhancement Fund II LP | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | 39-3505817 | | | | Graces Reserve JV LLC | DE | NIA | MSVEF II MF Graces Reserve Member NC LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | 39-3493316 | | | | Graces Reserve NC Owner LLC | DE | NIA | Graces Reserve JV LLC | Ownership | 99.900 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Investors NCVAD II GP, LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | McMorgan Northern California Value Add/Development Fund II, LP | DE | NIA | NYL Investors NCVAD II GP, LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II-OFC 770 L Street CA LLC | DE | NIA | McMorgan Northern California Value Add/Development Fund II, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II-MF UNION CA LLC | DE | NIA | McMorgan Northern California Value Add/Development Fund II, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II- HOLLIDAY UNION JV LLC | DE | NIA | MNCVAD II-MF UNION CA LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II-OFC HARBORS CA LLC | DE | NIA | McMorgan Northern California Value Add/Development Fund II, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II-SEAGATE HARBORS LLC | DE | NIA | MNCVAD II-OFC HARBORS CA LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MNCVAD II-OFC 630 K Street CA LLC | DE | NIA | McMorgan Northern California Value Add/Development Fund II, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0347104 | | | | MNCVAD II-IND SHILOH CA LLC | DE | NIA | McMorgan Northern California Value Add/Development Fund II, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0387490 | | | | MNCVAD II-BIG SHILOH JV LLC | DE | NIA | MNCVAD II-IND SHILOH CA LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | 84-1758196 | | | | MSSDF GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-2306247 | | | | MSSDF II GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-2399069 | | | | MSSDF II Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 35.000 | New York Life Insurance Company | NO | |
| | | | 93-2399069 | | | | MSSDF II Member LLC | DE | NIA | New York Life Insurance Annuity Corporation | Ownership | 65.000 | New York Life Insurance Annuity Corporation | NO | |
| | | | 93-2469180 | | | | Madison Square Structured Debt Fund II LP | DE | NIA | MSSDF II Member LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-2421807 | | | | MSSDF REIT II LLC | DE | NIA | Madison Square Structured Debt Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-1781419 | | | | MSSDF Member LLC | DE | NIA | New York Life Insurance Company | Ownership | 35.000 | New York Life Insurance Company | NO | |
| | | | 84-1781419 | | | | MSSDF Member LLC | DE | NIA | New York Life Insurance Annuity Corporation | Ownership | 65.000 | New York Life Insurance Annuity Corporation | NO | |
| | | | 84-1797003 | | | | Madison Square Structured Debt Fund LP | DE | NIA | MSSDF Member LLC | Ownership | 40.400 | New York Life Insurance Company | NO | |
| | | | 84-1819107 | | | | MSSDF REIT LLC | DE | NIA | Madison Square Structured Debt Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-1825208 | | | | MSSDF REIT Funding Sub I LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-4113067 | | | | MSSDF REIT Funding Sub II LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-4120070 | | | | MSSDF REIT Funding Sub III LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-4267365 | | | | MSSDF REIT Funding Sub IV LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-3760197 | | | | MSSDF REIT Funding Sub V LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 88-0722421 | | | | MSSDF REIT Funding Sub VI LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0605792 | | | | MSSDF REIT Funding Sub VII LLC | DE | NIA | MSSDF REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-1441293 | | | | MSSDF-OFCB Voss San Felipe LLC | DE | NIA | Madison Square Structured Debt Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-1429937 | | | | MSSDF-OFCB Woodway LLC | DE | NIA | Madison Square Structured Debt Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-2600376 | | | | MSSDF-OFCB Hanover LLC | DE | NIA | Madison Square Structured Debt Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 88-2478001 | | | | Madison Square Strategic Investments Venture LP | DE | NIA | MSSIV NYL Investor Member LLC | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | 88-2478001 | | | | Madison Square Strategic Investments Venture LP | DE | NIA | Third Party | Ownership | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV REIT Manager LLC | DE | NIA | Madison Square Strategic Investments Venture LP | Ownership | 51.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Madison Square Strategic Investments Venture REIT LLC | DE | NIA | Madison Square Strategic Investments Venture LP | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV- MF Country Place MD LLC | DE | NIA | Madison Square Strategic Investments Venture REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-1407777 | | | | MSSIV-IND Speedway SC LLC | DE | NIA | New York Life Insurance Company | Ownership | 45.900 | New York Life Insurance Company | NO | |
| | | | 33-1407777 | | | | MSSIV-IND Speedway SC LLC | DE | NIA | New York Life Insurance Annuity Corporation | Ownership | 5.100 | New York Life Insurance Company | NO | |
| | | | 33-1958036 | | | | NLR Speedway Venture LLC | DE | NIA | MSSIV-IND Speedway SC LLC | Ownership | 39.530 | New York Life Insurance Company | NO | |
| | | | 33-1958036 | | | | NLR Speedway Venture LLC | DE | NIA | Third Party | Ownership | 60.470 | New York Life Insurance Company | NO | |
| | | | | | | | SC Speedway Hwy 124, LLC | DE | NIA | NLR Speedway Venture LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-4122965 | | | | MSSIV-IND Speedway Phase II Member SC LLC | DE | NIA | Madison Square Strategic Investments Venture REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-4098304 | | | | MSSIV-IND Speedway Phase II JV SC LLC | DE | NIA | MSSIV-IND Speedway Phase II Member SC LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 33-4399404 | | | | SC Speedway Grand National, LLC | DE | NIA | MSSIV-IND Speedway Phase II JV SC LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSSIV-MF Yorktown Member IL LLC | DE | NIA | Madison Square Strategic Investments Venture REIT LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 42-3944779 | | | | MSSIV-MF Yorktown JV IL LLC | DE | NIA | MSSIV-MF Yorktown Member IL LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MSVEF GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCPF GP LLC | DE | NIA | NYL Investors LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4025228 | | | | MCPF Holdings Manager LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4049223 | | | | MCPF MA Holdings LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4019048 | | | | MCPF Holdings LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4019048 | | | | MADISON-IND TAMARAC FL LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC BRICKELL FL LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0577235 | | | | MADISON-IND POWAY CA LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPC POWAY JV LLC | DE | NIA | MADISON-IND POWAY CA LLC | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | 92-0648454 | | | | MADISON-MF GRANARY FLATS TX LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-0665896 | | | | MADISON-AO GRANARY FLATS JV LLC | DE | NIA | MADISON-MF GRANARY FLATS TX LLC | Ownership | 99.999 | New York Life Insurance Company | NO | |
| | | | 92-0665896 | | | | MADISON-AO GRANARY FLATS JV LLC | DE | NIA | Third Party | Ownership | 0.001 | New York Life Insurance Company | NO | |
| | | | 92-0680594 | | | | MADISON-AO GRANARY FLATS OWNER LLC | DE | NIA | MADISON-AO GRANARY FLATS JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-3125674 | | | | MADISON-MF THE MEADOWS WA LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-ACG THE MEADOWS OWNER LLC | DE | NIA | MADISON-MF THE MEADOWS WA LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-ACG THE MEADOWS JV LLC | DE | NIA | MADISON-ACG THE MEADOWS OWNER LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 99-4200017 | | | | MADISON-MOB Lee Highway VA LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-OFC 5161 CA LLC | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-SS Kernersville QRS, Inc. | DE | NIA | MCPF Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville JV GP LLC | DE | NIA | MADISON-SS Kernersville QRS, Inc. | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville JV GP LLC | DE | NIA | Third Party | Ownership | 10.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville JV LP | DE | NIA | MADISON-SS Kernersville QRS, Inc. | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville JV LP | DE | NIA | Third Party | Ownership | 10.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville GP LLC | DE | NIA | MADISON-LPP Kernersville JV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Kernersville LP | DE | NIA | MADISON-LPP Kernersville JV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MF Apex Newbury PA LLC | DE | NIA | MCPF Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 39-2172692 | | | | MCPF-MOB PEMBROKE PINES FL LLC | DE | NIA | MCPF Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 39-4738855 | | | | MCPF-MF Perimeter Gardens GA LLC | DE | NIA | MCPF Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 93-4025380 | | | | MADISON-IND LNDR TABOR ROAD NJ LLC | DE | NIA | MCPF Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-MF Yorkshire MD LLC | DE | NIA | MCPF Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Yorkshire Apartments JV LLC | DE | NIA | Madison-MF Yorkshire MD LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | Yorkshire Apartments LP | DE | NIA | Yorkshire Apartments JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4019048 | | | | MADISON-IND 2080 ENTERPRISE CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-IND CLAWITER CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-REDCO CLAWITER JV LLC | DE | NIA | MADISON-IND CLAWITER CA LLC | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | 92-3853733 | | | | MADISON-IND ENTERPRISE RIALTO CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Mill Creek, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Gateway, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Gateway Phases II and III, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Delta Court, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Fremont Distribution Center, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Newpoint Commons, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Northsight, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Riverside, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF 101 East Crossroads, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | 101 East Crossroads, LLC | DE | NIA | MIREF 101 East Crossroads, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Hawthorne, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Auburn 277, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Sumner North, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Wellington, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MIREF Warner Center, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MF Duluth GA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC Centerstone I CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC Centerstone III CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MOB Centerstone IV CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC One Main Place OR LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MF Hoyt OR LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 47-5172577 | | | | MADISON-RTL Clifton Heights PA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-IND Locust CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 94-3390961 | | | | MADISON-OFC Weston Pointe FL LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MF MCCADDEN CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC 1201 WEST IL LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-MCCAFFERY 1201 WEST IL LLC | DE | NIA | MADISON-OFC 1201 WEST IL LLC | Ownership | 92.500 | New York Life Insurance Company | NO | |
| | | | 83-4019048 | | | | MADISON-MF TECH RIDGE TX LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-RTL SARASOTA FL, LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-4019048 | | | | MADISON-MOB CITRACADO CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-4220549 | | | | Madison-MF Osprey QRS Inc. | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-4097153 | | | | Madison-MF Osprey NC GP LLC | DE | NIA | Madison-MF Osprey QRS Inc. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-4075458 | | | | Madison-MF Osprey NC LP | DE | NIA | Madison-MF Osprey QRS Inc. | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | 87-4075458 | | | | Madison-MF Osprey NC LP | DE | NIA | Madison-MF Osprey NC GP LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-SS Crozet VA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-LPP Crozet JV LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC 85 BLUXOME CA LLC | DE | NIA | NYL Investors Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MADISON-OFC 85 BLUXOME JV CA LLC | DE | NIA | MADISON-OFC 85 BLUXOME CA LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Madison-MF Apex Newbury PA LLC | DE | | Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCPF-MOB PEMBROKE PINES FL LLC | DE | NIA | Madison Core Property Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 39-2948083 | | | | NYLIM Capital LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-1954916 | | | | NYLIM BR LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Investments Europe Limited | | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1108933 | | | | NYL Investments (International) Ltd. | GBR | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1108959 | | | | NYL Investments (Services) Ltd. | GBR | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1108940 | | | | NYL Investments UK LLP | GBR | NIA | NYL Investments (International) Ltd. | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | 98-1108940 | | | | NYL Investments UK LLP | GBR | NIA | NYL Investments (Services) Ltd. | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Investment Management Asia Limited | JPN | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 13-4080466 | | 0000061227 | | MacKay Shields LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MacKay Shields Emerging Markets Debt Portfolio | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 27-0676586 | | | | MacKay Municipal Managers Opportunities GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 26-2332835 | | 0001432467 | | MacKay Municipal Opportunities Master Fund, L.P. | DE | NIA | MacKay Municipal Managers Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 22-2267512 | | 0001432468 | | MacKay Municipal Opportunities Fund, L.P. | DE | NIA | MacKay Municipal Managers Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 27-0676650 | | | | MacKay Municipal Managers Credit Opportunities GP, LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 30-0523736 | | 0001460030 | | MacKay Municipal Credit Opportunities Master Fund, L.P. | DE | NIA | MacKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 30-0523739 | | 0001460023 | | MacKay Municipal Credit Opportunities Fund, L.P. | DE | NIA | MacKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 38-4019880 | | 0001700102 | | MacKay Municipal Credit Opportunities HL Fund, L.P. | DE | NIA | MacKay Municipal Managers Credit Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-3040968 | | | | MacKay Municipal Short Term Opportunities Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-3041041 | | 0001532022 | | MacKay Municipal Short Term Opportunities Fund LP | DE | NIA | MacKay Municipal Short Term Opportunities Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc | IRL | NIA | MacKay Shields LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc | IRL | NIA | MacKay Shields LLC | Board of Directors | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc MacKay Shields Strategic Bond Portfolio | IRL | | New York Life Insurance Company | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc MacKay Shields Strategic Bond Portfolio | IRL | | MacKay Shields LLC | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc - MacKay Shields Structured Products Opportunities Portfolio | IRL | NIA | MacKay Shields LLC | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc - MacKay Shields Structured Products Opportunities Portfolio | IRL | NIA | New York Life Insurance Company | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc MacKay Shields Emerging Markets Debt Portfolio | IRL | NIA | MacKay Shields LLC | Ownership | 1.410 | New York Life Insurance Company | NO | |
| | | | | | | | Plainview Funds plc MacKay Shields Emerging Markets Debt Portfolio | IRL | NIA | New York Life Insurance Company | Ownership | 98.590 | New York Life Insurance Company | NO | |
| | | | 27-3064248 | | | | MacKay Shields High Yield Active Core Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-4248749 | | 0001502130 | | MacKay Shields High Yield Active Core Fund LP | DE | NIA | MacKay Shields High Yield Active Core Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001502133 | | MacKay Shields Defensive Bond Arbitrage Fund Ltd. | BMU | NIA | MacKay Shields LLC | Ownership | 0.070 | New York Life Insurance Company | NO | |
| | | | 45-2732939 | | | | MacKay Shields Core Fixed Income Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-2733007 | | 0001529525 | | MacKay Shields Core Fixed Income Fund LP | DE | NIA | MacKay Shields Core Fixed Income Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-1760156 | | | | MacKay Shields Select Credit Opportunities Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-4553436 | | 0001703194 | | MacKay Shields Select Credit Opportunities Fund LP | DE | NIA | MacKay Shields Select Credit Opportunities Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-3358622 | | | | MacKay Municipal Managers California Opportunities GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MacKay Municipal California Opportunities Fund, L.P. | DE | NIA | MacKay Municipal Managers California Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-2401724 | | | | MacKay Municipal New York Opportunities GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 38-4002797 | | 0001685030 | | MacKay Municipal New York Opportunities Fund, L.P. | DE | NIA | MacKay Municipal New York Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | 0001700100 | | MacKay Municipal Opportunity HL Fund LP | DE | NIA | MacKay Municipal New York Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-2575585 | | | | MacKay Municipal Capital Trading GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 36-4846547 | | | | MacKay Municipal Capital Trading Master Fund, L.P | DE | NIA | MacKay Municipal Capital Trading GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 37-1836504 | | | | MacKay Municipal Capital Trading Fund, L.P. | DE | NIA | MacKay Municipal Capital Trading GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-1715543 | | | | MacKay Shields Intermediate Bond Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-1716026 | | 0001715261 | | MacKay Shields Intermediate Bond Fund LP | DE | NIA | MacKay Shields Intermediate Bond Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MacKay Municipal Managers Opportunities Allocation GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-3051488 | | | | MacKay Municipal Managers Opportunities Allocation Master Fund LP | DE | NIA | MacKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-3085547 | | | | MacKay Municipal Managers Opportunities Allocation Fund A LP | DE | NIA | MacKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-3088001 | | | | MacKay Municipal Managers Opportunities Allocation Fund B LP | DE | NIA | MacKay Municipal Managers Opportunities Allocation GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-2017635 | | | | MacKay Municipal Managers High Yield Select GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-2046842 | | 0001783642 | | MacKay Municipal High Yield Select Fund LP | DE | NIA | MacKay Municipal Managers High Yield Select GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MacKay Municipal Managers High Income Opportunities GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MacKay Municipal High Income Opportunities Fund LP | DE | NIA | MacKay Municipal Managers High Income Opportunities GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-1598388 | | | | MKS Digital Assets LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-3561816 | | | | MacKay Shields Series Fund Managing Member LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-3539309 | | | | MacKay Shields Series Fund | DE | NIA | MacKay Shields Series Fund Managing Member LLC (Delaware) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-3559458 | | | | Securitized Credit Opportunities Series | DE | NIA | MacKay Shields Series Fund Managing Member LLC | Ownership | 3.560 | New York Life Insurance Company | NO | |
| | | | 92-3559459 | | | | Securitized Credit Opportunities Series | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 96.440 | New York Life Insurance Company | NO | |
| | | | 99-5102668 | | | | High Yield Corporate Bond Series | DE | NIA | MacKay Shields Series Fund Managing Member LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 99-5102669 | | | | High Yield Corporate Bond Series | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-3540205 | | | | MacKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC | DE | NIA | MacKay Shields LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 92-3561393 | | | | MacKay Shields Emerging Markets Sovereign Debt Feeder Fund LP | DE | NIA | MacKay Shields Emerging Markets Sovereign Debt Feeder Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-1664787 | | | | Apogem Capital LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 36-4715120 | | | | Madison Capital Funding LLC | DE | NIA | New York Life Insurance Company | Ownership | 21.900 | New York Life Insurance Company | NO | |
| | | | 36-4715120 | | | | Madison Capital Funding LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 65.640 | New York Life Insurance Company | NO | |
| | | | 36-4715120 | | | | Madison Capital Funding LLC | DE | NIA | Life Insurance Company of North America | Ownership | 12.460 | New York Life Insurance Company | NO | |
| | | | 26-2806813 | | | | MCF Co-Investment GP LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-2806864 | | 0001538585 | | MCF Co-Investment GP LP | DE | NIA | MCF Co-Investment GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 26-2806918 | | 0001538584 | | Madison Capital Funding Co-Investment Fund LP | DE | NIA | MCF Co-Investment GP LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 80-0920962 | | | | Madison Avenue Loan Fund GP LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 61-1711540 | | 0001577927 | | Madison Avenue Loan Fund LP | DE | NIA | Madison Avenue Loan Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF Fund I LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 30-1143853 | | | | MCF Hanwha Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | Ironshore Investment BL I Ltd. | BMU | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 46-2213974 | | | | MCF CLO IV LLC | DE | NIA | New York Life Insurance Company | Ownership | 6.700 | New York Life Insurance Company | NO | |
| | | | 46-2213974 | | | | MCF CLO IV LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 81-4067250 | | | | MCF CLO V LLC | DE | NIA | New York Life Insurance Company | Ownership | 5.000 | New York Life Insurance Company | NO | |
| | | | 81-4067250 | | | | MCF CLO V LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 82-1943737 | | | | MCF CLO VI LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 82-2734635 | | | | MCF CLO VII LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF CLO VIII Ltd | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF CLO VIII LLC | DE | NIA | MCF CLO VIII Ltd | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 99-1698517 | | | | MCF CLO VIII Blocker LLC | DE | NIA | MCF CLO VIII Ltd | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF CLO IX Ltd | CYM | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF CLO IX LLC | DE | NIA | MCF CLO IX Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF CLO 10 Ltd. | JEY | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF CLO 10 LLC | DE | NIA | MCF CLO 10 Ltd. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF CLO IX Blocker LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF CLO 10 Blocker LLC | DE | NIA | Madison Capital Funding LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 36-4883128 | | | | MCF KB Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 61-1907486 | | | | MCF KB Fund II LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF KB Fund III LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF KB Fund III Blocker LLC | DE | NIA | MCF KB Fund III LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-3329380 | | | | MCF Hyundai Fund LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | Apogem Direct Lending Hyundai Fund 2 LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 2 |
| | | | | | | | Apogem Direct Lending Levered Fund 2023-1 LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem DL Levered Fund 2023-1 LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem DL Levered Fund SPV 2023-1 LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Direct Lending Loan Portfolio 2023 LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Umbrella | CYM | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem US Direct Lending Limited I | CYM | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | 36-4715120 | | | | Apogem Direct Lending Nighthawk Fund | CYM | NIA | Madison Capital Funding LLC | Other | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF Senior Debt Fund 2020 GP LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | 85-1708233 | | | | MCF Senior Debt Fund 2020 LP | CYM | NIA | MCF Senior Debt Fund 2020 LP | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF Senior Debt Fund Blocker 2020 LLC | DE | NIA | MCF Senior Debt Fund 2020 LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 35-2537165 | | | | MCF Mezzanine Carry I LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 32-0469843 | | | | MCF Mezzanine Fund I LLC | DE | NIA | New York Life Insurance Company | Ownership | 66.670 | New York Life Insurance Company | NO | |
| | | | 32-0469843 | | | | MCF Mezzanine Fund I LLC | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 33.330 | New York Life Insurance Company | NO | |
| | | | | | | | MCF PD Fund GP LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | 98-1450997 | | | | MCF PD Fund LP | DE | NIA | MCF PD Fund GP LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | MCF PD Fund Blocker LP | DE | NIA | MCF PD Fund LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | MCF Senior Debt Fund 2019-I GP LLC | DE | NIA | Madison Capital Funding LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 83-4242231 | | | | MCF Senior Debt Fund 2019-I LP | DE | NIA | MCF Senior Debt Fund 2019-I GP LLC | Other | 0.000 | New York Life Insurance Company | NO | 1 |
| | | | | | | | Apogem CLO Holdco LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | AGF 2026 GP, LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | APOGEM GP-LED FUND 2026, LP | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund GP LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund RNF LP | DE | NIA | Apogem Senior Direct Lending Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund LP | DE | NIA | Apogem Senior Direct Lending Fund RNF LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund RNF (L) LP | DE | NIA | Apogem Senior Direct Lending Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund (L) LP | DE | NIA | Apogem Senior Direct Lending Fund RNF (L) LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending LuxCo GP S.à r.l. | LUX | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund (0) SCSp | LUX | NIA | Apogem Senior Direct Lending LuxCo GP S.à r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Financing Company (0) LLC | DE | NIA | Apogem Senior Direct Lending Fund (0) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Origination Company (0) LP | DE | NIA | Apogem Senior Direct Lending Financing Company (0) LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Blocker Fund (0) SCSp | LUX | NIA | Apogem Senior Direct Lending Fund (0) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Master Fund (0) SCSp | LUX | NIA | Apogem Senior Direct Lending Blocker Fund (0) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Fund (OL) SCSp | LUX | NIA | Apogem Senior Direct Lending LuxCo GP S.à r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Financing Company (OL) LLC | DE | NIA | Apogem Senior Direct Lending Fund (OL) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Origination Company (OL) | DE | NIA | Apogem Senior Direct Lending Financing Company (OL) LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Blocker Fund (OL) SCSp | LUX | NIA | Apogem Senior Direct Lending Fund (OL) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending Master Fund (OL) | LUX | NIA | Apogem Senior Direct Lending Blocker Fund (OL) SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Senior Direct Lending KB Loan Portfolio LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Star Direct Lending Fund GP LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Star Direct Lending Fund LP | CYM | NIA | Apogem Star Direct Lending Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Star Originator LLC | DE | NIA | Apogem Star Direct Lending Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Star DL Sub LP | DE | NIA | Apogem Star Direct Lending Fund GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Direct Lending Levered Fund 2 LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Direct Lending Levered Fund 2 SPV LLC | DE | NIA | Apogem Direct Lending Levered Fund 2 LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Direct Lending POBA Fund LLC | DE | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Apogem Direct Lending Faubourg DAC | IRL | NIA | Apogem Capital LLC fka New York Life Investments Alternatives LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Capital Partners III GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Capital Partners IV GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Capital Partners IV GenPar, LP | DE | NIA | New York Life Capital Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Core Opportunities Fund, L.P. | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Core Opportunities Fund II L.P. | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Mezzanine Partners IV GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Mezzanine Partners IV GenPar LP | DE | NIA | GoldPoint Mezzanine Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001670568 | | GoldPoint Mezzanine Partners Co-Investment Fund A, LP | DE | NIA | GoldPoint Mezzanine Partners IV GenPar LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001652367 | | GoldPoint Mezzanine Partners IV, LP | DE | NIA | GoldPoint Mezzanine Partners IV GenPar LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV A Blocker LP (GPPMBA) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV A Preferred Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV C Blocker LP (GPPMBC) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV D Blocker LP (GPPMBD) | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV ECI Aggregator LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV F Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV G Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV H Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Mezz IV I Blocker LP | DE | NIA | GoldPoint Mezzanine Partners IV, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Mezzanine Partners Offshore IV, L.P. | CYM | NIA | GoldPoint Mezzanine Partners IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Co-Investment V GenPar GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Co-Investment V GenPar, L.P. | DE | NIA | GoldPoint Partners Co-Investment V GenPar GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001670563 | | GoldPoint Partners Co-Investment Fund-A, LP | DE | NIA | GoldPoint Partners Co-Investment V GenPar, L.P. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP V ECI Aggregator LP | DE | NIA | GoldPoint Partners Co-Investment V ECI Blocker Holdco D, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP V G Blocker Holdco LP | DE | NIA | GoldPoint Partners Co-Investment V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Private Debt V GenPar, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Private Debt Partners Offshore V, LP | CYM | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Private Debt V RS LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Private Debt V GenPar GP, LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Private Debt V, LP | DE | NIA | GoldPoint Partners Private Debt V GenPar GP, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP PD V A Blocker, LLC | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP Private Debt V-ECI Aggregator LP | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP PD V B Blocker, LLC | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP PD V D Blocker LLC | DE | NIA | GoldPoint Partners Private Debt V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | GPP LuxCo V GP Sarl | LUX | NIA | GoldPoint Partners Private Debt V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager III GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager III GenPar, L.P. | CYM | NIA | GoldPoint Partners Select Manager III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001644721 | | GoldPoint Partners Select Manager Fund III, L.P. | CYM | NIA | GoldPoint Partners Select Manager III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager Fund III AIV, L.P. | DE | NIA | GoldPoint Partners Select Manager III GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager IV GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager IV GenPar, L.P | DE | NIA | GoldPoint Partners Select Manager IV GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001725867 | | GoldPoint Partners Select Manager Fund IV, L.P. | DE | NIA | GoldPoint Partners Select Manager IV GenPar, L.P | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager V GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager V GenPar, L.P. | DE | NIA | GoldPoint Partners Select Manager V GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager Fund V, L.P. | DE | NIA | GoldPoint Partners Select Manager V GenPar, L.P. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Canada V GenPar Inc. | CAN | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund V, L.P. | CAN | NIA | GoldPoint Partners Canada V GenPar Inc. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Canada III GenPar, Inc | CAN | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund III, L.P. | CAN | NIA | GoldPoint Partners Canada III GenPar, Inc | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Canada IV GenPar Inc | CAN | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GoldPoint Partners Select Manager Canada Fund IV, L.P. | CAN | NIA | GoldPoint Partners Canada IV GenPar Inc | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI - ECI Aggregator LP | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker A LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker B LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker C LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker D LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker E LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker F LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker H LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | GPP VI Blocker I LLC | DE | NIA | GoldPoint Partners Co-Investment VI GenPar, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Co-Invest VII GenPar, GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Co-Invest VII, GenPar LP | DE | NIA | Apogem Co-Invest VII GenPar, GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Partners Co-Investment VII, LP | DE | NIA | Apogem Co-Invest VII, GenPar LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Goldpoint Partners Canada GenPar, Inc. | CAN | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | NYLCAP Canada II GenPar, Inc. | CAN | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Select Manager Canada Fund II, L.P. | CAN | NIA | NYLCAP Canada II GenPar, Inc. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Mezzanine Partners II GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Mezzanine Partners II GenPar, LP | DE | NIA | NYLIM Mezzanine Partners II GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Mezzanine Partners III GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Mezzanine Partners III GenPar, LP | DE | NIA | NYLCAP Mezzanine Partners III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001483925 | | NYLCAP Mezzanine Offshore Partners III, LP | CYM | NIA | NYLCAP Mezzanine Partners III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Select Manager GenPar, LP | DE | NIA | NYLCAP Mezzanine Partners III GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Select Manager II GenPar GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Select Manager II GenPar, L.P. | CYM | NIA | NYLCAP Select Manager II GenPar GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | 0001520743 | | NYLCAP Select Manager Fund II, L.P. | CYM | NIA | NYLCAP Select Manager II GenPar GP, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP India Funding LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM-JB Asset Management Co. LLC | MUS | NIA | NYLCAP India Funding LLC | Ownership | 24.660 | New York Life Insurance Company | NO | 2 |
| | | | | | 0001356865 | | New York Life Investment Management India Fund II, LLC | MUS | NIA | NYLIM-JB Asset Management Co., LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Investment Management India Fund (FVCI) II, LLC | MUS | NIA | New York Life Investment Management India Fund II, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP India Funding III LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM-Jacob Ballas Asset Management Co. III, LLC | MUS | NIA | NYLCAP India Funding III LLC | Ownership | 24.660 | New York Life Insurance Company | NO | 3 |
| | | | | | 0001435025 | | NYLIM Jacob Ballas India Fund III, LLC | MUS | NIA | NYLIM-Jacob Ballas Asset Management Company III, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Jacob Ballas Capital India (FVCI) III, LLC | MUS | NIA | NYLIM Jacob Ballas India Fund III, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Jacob Ballas India (FII) III, LLC | MUS | NIA | NYLIM Jacob Ballas India Fund III, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Evolvence Asset Management, Ltd. | CYM | NIA | Apogem Capital LLC | Ownership | 24.500 | New York Life Insurance Company | NO | |
| | | | | | | | EIF Managers Limited | MUS | NIA | Evolvence Asset Management, Ltd. | Ownership | 58.720 | New York Life Insurance Company | NO | |
| | | | | | | | EIF Managers II Limited | MUS | NIA | Evolvence Asset Management, Ltd. | Ownership | 55.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF V ECI Aggregator LP | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF V GenPar GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF V GenPar LP | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF VI ECI Aggregator LP | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF VI GenPar GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | AHF VI GenPar LP | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Heritage Fund V LP | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Heritage Fund VI LP | DE | NIA | Apogem Capital LLC | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACCI GP, LLC [formerly Apogem Cardinal Co-Investment Fund GP LLC] | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Cardinal Co-Investment Fund, LP | DE | NIA | Apogem Cardinal Co-Investment GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ARAF IV GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Real Assets Fund IV, LP | DE | NIA | ARAF IV GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ASF VII GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Secondary Fund VII, LP | DE | NIA | ASF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Secondary Fund VII Coinvestments LP | DE | NIA | ASF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Secondary Fund VII , LP | CYM | NIA | ASF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | BFO GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domi-ciliary Loca-tion | 10<br>Relation-ship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Owner-ship Provide Percen-tage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Re-quired? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | BFO Apogem Private Markets LP | DE | NIA | BFO GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tetra Opportunities Partners | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-2631913 | | | | BMG PAPM GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-2611868 | | | | BMG PA Private Markets LP | DE | NIA | BMG PAPM GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1503475 | | | | BMG Private Markets LP | CYM | NIA | BMG PAPM GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Private Advisors Special Situations LLC | CYM | NIA | BMG Private Markets (Cayman) LP | Ownership | 100.000 | New York Life Insurance Company | NO | 7 |
| | | | 84-2641258 | | | | PACD MM, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-2106547 | | | | PA Capital Direct, LLC | DE | NIA | PACD MM, LLC | Other | 0.000 | New York Life Insurance Company | NO | 7 |
| | | | | | | | ApCap Strategic Partnership I LLC | DE | NIA | PACD MM, LLC | Other | 0.000 | New York Life Insurance Company | NO | 7 |
| | | | | | | | PA Credit Program Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-1396530 | | | | PA Credit Program Carry, LLC | DE | NIA | PA Credit Program Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PACIF II GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-1662477 | | 0001489910 | | Private Advisors Coinvestment Fund II, LP | DE | NIA | PACIF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-2591588 | | | | PACIF II Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-2591860 | | | | PACIF II Carry, LLC | DE | NIA | PACIF II Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 46-2548534 | | | | PACIF III Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 80-0916710 | | | | PACIF III Carry, LLC | DE | NIA | PACIF III Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PACIF IV GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4247870 | | 0001646588 | | Private Advisors Coinvestment Fund IV, LP | DE | NIA | PACIF IV GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PACIF IV Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4489053 | | | | PACIF IV Carry, LLC | DE | NIA | PACIF IV Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PAMMF GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-1689912 | | 0001762448 | | PA Middle Market Fund, LP | DE | NIA | PAMMF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCIF III GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 20-4838202 | | 0001374891 | | Private Advisors Coinvestment Fund III, LP | DE | NIA | PASCBF III GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCBF IV GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCBF V GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 45-4078336 | | 0001537995 | | Private Advisors Small Company Buyout Fund V, LP | DE | NIA | PASCBF V GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCPEF VI Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4523581 | | | | PASCPEF VI Carry, LLC | DE | NIA | PASCPEF VI Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCPEF VI GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 46-4301623 | | 0001595889 | | Private Advisors Small Company Private Equity Fund VI, LP | DE | NIA | PASCPEF VI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1223903 | | 0001635254 | | Private Advisors Small Company Private Equity Fund VI, LP | CYM | NIA | PASCPEF VI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCPEF VII GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5430553 | | 0001657189 | | Private Advisors Small Company Private Equity Fund VII, LP | DE | NIA | PASCPEF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1286549 | | 0001711424 | | Private Advisors Small Company Private Equity Fund VII, LP | CYM | NIA | PASCPEF VII GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCPEF VII Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5442078 | | | | PASCPEF VII Carry, LLC | DE | NIA | PASCPEF VII Carry Parent LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCPEF VIII GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-2042371 | | | | Private Advisors Small Company Private Equity Fund VIII, LP | DE | NIA | PASCPEF VIII GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 98-1417728 | | 0001711426 | | Private Advisors Small Company Private Equity Fund VIII, LP | CYM | NIA | PASCPEF VIII GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-1939809 | | | | PASCPEF IX GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-1800282 | | | | PA Small Company Private Equity Fund IX, LP | DE | NIA | PASCPEF IX GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 98-1516465 | | | | PA Small Company Private Equity Fund IX, LP | CYM | NIA | PASCPEF IX GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | APEF X GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Private Equity Fund X, LP | DE | NIA | APEF X GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Private Equity Fund X | CYM | NIA | APEF X GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 37-2155868 | | | | APEF XI GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Apogem Private Equity Fund XI (Cayman), LP | CYM | NIA | APEF XI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 61-2217155 | | | | Apogem Private Equity Fund XI, LP | DE | NIA | APEF XI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | APEF XI Multi-Asset, LP | DE | NIA | Apogem Private Equity Fund XI, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | APEF XI Directs, LP | DE | NIA | Apogem Private Equity Fund XI, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-4331000 | | | | Cuyahoga Capital Partners IV Management Group LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-4331219 | | 0001514824 | | Cuyahoga Capital Partners IV LP | DE | NIA | Cuyahoga Capital Partners IV Management Group LLC | Other | 0.000 | New York Life Insurance Company | NO | 7 |
| | | | 26-3698069 | 3835342 | | | Cuyahoga Capital Emerging Buyout Partners Management Group LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 26-3698209 | 3835351 | | | Cuyahoga Capital Emerging Buyout Partners LP | DE | NIA | Cuyahoga Capital Emerging Buyout Partners Management Group LLC | Other | 0.000 | New York Life Insurance Company | NO | 7 |
| | | | | | | | PA Real Assets Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4479441 | | | | PA Real Assets Carry, LLC | DE | NIA | PA Real Assets Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Real Assets Carry Parent II, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-2582122 | | | | PA Real Assets Carry II, LLC | DE | NIA | PA Real Assets Carry Parent II, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Emerging Manager Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4468334 | | | | PA Emerging Manager Carry, LLC | DE | NIA | PA Emerging Manager Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Emerging Manager Carry Parent II, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-2884836 | | | | PA Emerging Manager Carry II, LLC | DE | NIA | PA Emerging Manager Carry Parent II, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RIC I GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4146929 | | | | Richmond Coinvestment Partners I, LP | DE | NIA | RIC I GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RIC I Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4511149 | | | | RIC I Carry, LLC | DE | NIA | RIC I Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASF V GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-4252449 | | 0001646590 | | Private Advisors Secondary Fund V, LP | DE | NIA | PASF V GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ABC Burgers LLC | DE | NIA | Private Advisors Secondary Fund V, LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASF V Carry, LLC | DE | NIA | PASF V GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASF V Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-3310049 | | | | PASF VI GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-3090059 | | | | PA Secondary Fund VI, LP | DE | NIA | PASF VI GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Secondary Fund VI Coinvestments, LP | DE | NIA | PASF VI GP, LLC | Ownership | 68.140 | New York Life Insurance Company | NO | |
| | | | | | | | PA Secondary Fund VI, LP | CYM | NIA | PASF VI GP, LLC | Ownership | 68.140 | New York Life Insurance Company | NO | |
| | | | | | | | PARAF GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5323045 | | 0001656546 | | Private Advisors Real Assets Fund, LP | DE | NIA | PARAF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PARAF Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5392508 | | | | PARAF Carry, LLC | DE | NIA | PARAF Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCCIF GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5230804 | | 0001660017 | | Private Advisors Small Company Coinvestment Fund, LP | DE | NIA | PASCCIF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 81-4614299 | | 0001691962 | | Private Advisors Small Company Coinvestment Fund ERISA, LP | DE | NIA | PASCCIF GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PASCCIF II GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Small Company Coinvestment Fund II, LP | DE | NIA | PASCCIF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | PA Small Company Coinvestment Fund II LP | CYM | NIA | PASCCIF II GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | PASCCIF Carry Parent, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 47-5472308 | | | | PASCCIF Carry, LLC | DE | NIA | PASCCIF Carry Parent, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-3120890 | | | | PARAF II GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-3541209 | | 0001721164 | | Private Advisors Real Assets Fund II LP | DE | NIA | PARAF II GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 82-3541209 | | | | PA Contract Resources, LLC | DE | NIA | Private Advisors Real Assets Fund II LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 86-1973380 | | | | PARAF III GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 86-1678206 | | | | PA Real Assets Fund III, LP | DE | NIA | PARAF III GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-1875231 | | | | SAF GP LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-1371149 | | | | Social Advancement Fund, LP | DE | NIA | SAF GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-2670366 | | | | Washington Pike GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 83-2634832 | | | | Washington Pike, LP | DE | NIA | Washington Pike GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-5036706 | | | | RLP Fund GP, LLC | DE | NIA | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 84-5053710 | | | | RLP Fund, LP (RLPLP) | DE | NIA | New York Life Insurance Company | Ownership | 30.000 | New York Life Insurance Company | NO | |
| | | | 84-5053710 | | | | RLP Fund, LP (RLPLP) | DE | NIA | RidgeLake Partners GP, LLC | Ownership | 70.000 | New York Life Insurance Company | NO | |
| | | | 88-2116464 | | | | RidgeLake Co-Investment Partners, LP (RLPCOLP) | DE | NIA | RidgeLake Partners GP, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Glacier Manager Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 72.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Glacier Manager Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 28.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Glacier GP Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 72.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Glacier GP Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 28.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Evergreen LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 72.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Evergreen LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 28.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Gemini LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Navigator LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Sigma LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Sunrise GP Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 83.330 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Sunrise GP Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 16.660 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Sunrise Manager Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 83.330 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Sunrise Manager Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 16.660 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Triple GP Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 82.010 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Triple GP Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 17.980 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Triple Manager Investor LLC | DE | NIA | RidgeLake Partners, LP (RLPLP) | Ownership | 82.010 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Triple Manager Investor LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 17.980 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Fund II GP LLC | DE | NIA | RidgeLake Co-Investment Partners, LP (RLPCOLP) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Fund II LP | DE | NIA | RLP Fund II GP LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Profit Share (PA), LLC | DE | OTH | Employees | Ownership | 49.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Profit Share (PA), LLC | DE | OTH | New York Life Insurance Company | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | RLP Profit Share (OAPC), LLC | DE | OTH | Apogem Capital LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | The Hedged Strategies Fund LLC | DE | OTH | Ex-Employees (3 Non-Managing Members) | Ownership | 98.000 | New York Life Insurance Company | NO | |
| | | | | | | | The Hedged Strategies Fund LLC | DE | OTH | Apogem | Ownership | 2.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLCAP Holdings | MUS | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Jacob Ballas Capital India Private Limited | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 23.300 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Industrial Assets Holdings Limited | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 28.020 | New York Life Insurance Company | NO | |
| | | | | | | | JB Cerestra Investment Management LLP | MUS | NIA | NYLCAP Holdings (Mauritius) | Ownership | 12.580 | New York Life Insurance Company | NO | |
| | | | 22-3704242 | | 0001103598 | | NYLIM Service Company LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYL Workforce GP LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 52-2206685 | | 0001133639 | | New York Life Investment Management LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Fund II GP, LLC | DE | NIA | New York Life Investment Management LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | WFHG, GP LLC | DE | NIA | New York Life Investment Management LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | 4643807 | 0001406803 | | Workforce Housing Fund I - 2007, LP | DE | NIA | WFHG, GP LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ Holdings LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ Trust | DE | NIA | IndexIQ LLC | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | 02-0811753 | | 0001415996 | | IndexIQ Advisors LLC | DE | NIA | IndexIQ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM Active ETF Trust | DE | NIA | New York Life Insurance and Annuity Corporation | Ownership | 98.500 | New York Life Insurance Company | NO | |
| | | | 92-1409298 | | | | NYLIM CBRE Real Assets ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 94.900 | New York Life Insurance Company | NO | |
| | | | 86-2522120 | | | | NYLIM MacKay Core Plus Bond ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 66.500 | New York Life Insurance Company | NO | |
| | | | 87-3332418 | | | | NYLIM MacKay California Muni Intermediate ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 39.400 | New York Life Insurance Company | NO | |
| | | | 88-3582575 | | | | NYLIM MacKay High Income ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 97.100 | New York Life Insurance Company | NO | |
| | | | 88-1133753 | | | | NYLIM Winslow Focused Large Cap Growth ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 75.400 | New York Life Insurance Company | NO | |
| | | | 88-1123341 | | | | NYLIM Winslow Large Cap Growth ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 22.200 | New York Life Insurance Company | NO | |
| | | | 99-1129146 | | | | NYLIM MacKay Securitized Income ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 15.300 | New York Life Insurance Company | NO | |
| | | | 99-1129146 | | | | NYLIM MacKay Securitized Income ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 76.100 | New York Life Insurance Company | NO | |
| | | | 33-3142396 | | | | NYLIM MacKay Muni Short Duration ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 59.500 | New York Life Insurance Company | NO | |
| | | | 39-4468630 | | | | NYLIM MacKay Muni Allocation ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 82.900 | New York Life Insurance Company | NO | |
| | | | 41-3348887 | | | | NYLIM International Small-Mid Cap Equity ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 97.600 | New York Life Insurance Company | NO | |
| | | | 41-3487871 | | | | NYLIM Investment Grade CLO ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 52.100 | New York Life Insurance Company | NO | |
| | | | 41-3487871 | | | | NYLIM Investment Grade CLO ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 42.200 | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM MacKay Muni High Income ETF | DE | NIA | NYLIM Active ETF Trust | Ownership | | New York Life Insurance Company | NO | |
| | | | | | | | NYLIM ETF Trust | DE | NIA | New York Life Insurance Company | Ownership | 10.200 | New York Life Insurance Company | NO | |
| | | | 47-3906297 | | | | NYLIM FTSE International Equity Currency Neutral ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 4.600 | New York Life Insurance Company | NO | |
| | | | 87-3364725 | | | | NYLIM Global Equity R&D Leaders ETF | DE | NIA | New York Life Investment Management Capital LLC | Ownership | 76.000 | New York Life Insurance Company | NO | |
| | | | 84-3652172 | | | | NYLIM Candriam International Equity ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 84.900 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 88-3603530 | | | | NYLIM Candriam U.S. Mid Cap Equity ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 98.400 | New York Life Insurance Company | NO | |
| | | | 84-3671975 | | | | NYLIM Candriam U.S. Large Cap Equity ETF | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 88.600 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Investment Management Holdings International | LUX | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | New York Life Investment Management Holdings II International | LUX | NIA | New York Life Investment Management Holdings International | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Group | LUX | NIA | New York Life Investment Management Holdings II International | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KTA Holdco | LUX | NIA | Candriam Luxembourg | Ownership | 66.700 | New York Life Insurance Company | NO | |
| | | | | | | | KTA Holdco | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 33.300 | New York Life Insurance Company | NO | |
| | | | | | | | KILT GP S.à.r.l. | LUX | NIA | KTA Holdco | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KILT Partnership SCS | LUX | NIA | KILT GP S.à.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | VIMA Management | FRA | NIA | KTA Holdco | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | VIMA Investment SCA | FRA | NIA | VIMA Management | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Management S.a.r.l. | LUX | NIA | KTA Holdco | Ownership | 70.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Management S.a.r.l. | LUX | NIA | VIMA Investment SCA | Ownership | 20.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Italy Branch | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Spain Branch | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Netherlands Branch | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Germany Branch | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia France | FRA | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia UK Ltd. | GBR | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Belgium | BEL | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit FFS | FRA | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia GP III | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities III S.C.A., SICAV-SIF | LUX | NIA | Kartesia GP III | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Securities | LUX | NIA | Kartesia Credit Opportunities III S.C.A., SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia III Topco S.á.r.l. | LUX | NIA | Kartesia Credit Opportunities III S.C.A., SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia GP IV | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities IV SCS SICAV-SIF | LUX | NIA | Kartesia GP IV | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Securities IV | LUX | NIA | Kartesia Credit Opportunities IV SCS SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia IV Topco S.á.r.l. | LUX | NIA | Kartesia Credit Opportunities IV SCS SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Master GP | LUX | NIA | Kartesia Management SA | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Multi-Strategies SCS SICAV-RAIF | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Syndicated Holdco S.àr.l. | LUX | NIA | Kartesia Multi-Strategies SCS SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Sponsorless Holdco I S.àr.l | LUX | NIA | Kartesia Multi-Strategies SCS SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Senior Participation 1 S.àr.l. | LUX | NIA | Kartesia Multi-Strategies SCS SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Senior Strategies Holdco 1 S.àr.l. | LUX | NIA | Kartesia Multi-Strategies SCS SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia CLO I Designated Activity Company | IRL | NIA | Kartesia Senior Strategies Holdco 1 S.àr.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Loan Management Designated Activity Company | IRL | NIA | Kartesia Senior Strategies Holdco 1 S.àr.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domi-ciliary Loca-tion | 10<br>Relation-ship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Owner-ship Provide Percen-tage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Re-quired? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Kartesia Credit Opportunities V Feeder SCS . | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities V SCS | LUX | NIA | Kartesia Credit Opportunities V Feeder SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Securities V S.a.r.l. | LUX | NIA | Kartesia Credit Opportunities V SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Senior Opportunities I SCS, SICAV-RAIF | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO I Unlevered S.a.r.l. | LUX | NIA | Kartesia Senior Opportunities I SCS, SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KASS Unleveled S.á.r.l. | LUX | NIA | KSO I Unlevered S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO I Topco S.á.r.l. | LUX | NIA | KASS Unleveled S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities V SCS | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Securities V S.á.r.l. | LUX | NIA | Kartesia Credit Opportunities V SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities VI Feeder SCS | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit Opportunities VI SCS | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Securities VI SCS S.a.r.l. | LUX | NIA | Kartesia Credit Opportunities VI SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia VI Topco S.a.r.l. | LUX | NIA | Kartesia Credit Opportunities VI SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Impact Fund I SCS | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Impact I SV | LUX | NIA | Kartesia Impact Fund I SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Polystrategy Fund SCS SICAV-RAIF | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO Evergreen S.àr.l. | LUX | NIA | Kartesia Polystrategy Fund SCS SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Senior Opportunities II Feeder SCS | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Senior Opportunities II SCS SICAV RAIF | LUX | NIA | Kartesia Senior Opportunities II Feeder SCS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KASS Unlevered II S.àr.l. | LUX | NIA | Kartesia Senior Opportunities II SCS SICAV RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO II Topco S.àr.l. | LUX | NIA | KASS Unlevered II S.àr.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Asset Finance III GP S.àr.l. | LUX | NIA | Kartesia Master GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Asset Finance III SCA SICAV-RAIF | LUX | NIA | Kartesia Asset Finance III GP S.àr.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Asset Finance III Securitization Vehicle S.àr.l. | LUX | NIA | Kartesia Asset Finance III SCA SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Master GP II SICAV-RAIF | LUX | NIA | Kartesia Management S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO Strategies SCSp SICAV-RAIF | LUX | NIA | Kartesia Master GP II SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | KSO III Unlevered Sub-Fund | LUX | NIA | KSO Strategies SCSp SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest Asset Management | FRA | NIA | Kartesia Master GP | Ownership | 51.000 | New York Life Insurance Company | NO | |
| | | | | | | | FIAM HLD SAS | FRA | NIA | Flexam Invest Asset Management | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest France Management SAS | FRA | NIA | FIAM HLD SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Tangible Asset Income Fund II SLP | FRA | NIA | Flexam Invest France Management SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest Lux Management S.a.r.l. | LUX | NIA | FIAM HLD SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF | LUX | NIA | Flexam Invest Lux Management S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest Operations S.a.r.l. | LUX | NIA | Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest Finco 2020 S.a.r.l. | LUX | NIA | Flexam Tangible Asset Income Fund S.C.A., SICAV-RAIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Flexam Invest France Management II SAS | FRA | NIA | FIAM HLD SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Sharia Leasing Fund I SLP | FRA | NIA | Flexam Invest France Management II SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Luxco S.á.r.l. | LUX | NIA | Candriam Group | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Luxembourg (CANLUX) | LUX | NIA | Candriam Group | Ownership | 64.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Luxembourg (CANLUX) | LUX | NIA | Belfius Bank | Ownership | 33.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | Senior Employees (+1 share held by Candriam | | | | | |
| | | | | | | | Candriam Luxembourg (CANLUX) | LUX | NIA | Luxco S.à.r.l.) | Ownership | 3.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Belgian Branch | BEL | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam France Branch | FRA | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam UK Establishment | GBR | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Germany Branch | DEU | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam US Branch | US | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Spain Branch | ESP | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Netherlands Branch | NLD | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam MENA Branch | ARE | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Nordic Branch | SWE | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Monétaire SICAV | FRA | NIA | Cordius CIG | Ownership | 0.750 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Switzerland LLC | CHE | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam GP | LUX | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Tristan Real Estate Fund (RAIF) | LUX | NIA | Candriam GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam GP PA | LUX | NIA | Candriam Luxembourg | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Private Assets SCA | LUX | NIA | New York Life Insurance Company | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit ELTIF | LUX | NIA | Candriam Private Assets | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CPA Kartesia Securities | LUX | NIA | Candriam Private Assets Kartesia Credit ELTIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Kartesia Credit FFS | LUX | NIA | CPA Kartesia Securities | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ATA Holdco Luxembourg S.a.r.l | LUX | NIA | Candriam Luxembourg | Ownership | 66.700 | New York Life Insurance Company | NO | |
| | | | | | | | ATA Holdco Luxembourg S.a.r.l | LUX | NIA | Apogem Capital LLC | Ownership | 33.300 | New York Life Insurance Company | NO | |
| | | | | | | | Andera Partners | FRA | NIA | ATA Holdco Luxembourg S.a.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera Expansion GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera Expansion 3 S.L.P. | FRA | NIA | Andera Expansion GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ANDERA EXPANSION 4 S.L.P | FRA | NIA | Andera Expansion GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera Smart Infra GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ANDERA SMART INFRA 1 S.L.P | FRA | NIA | Andera Smart Infra GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ANDERA SMART INFRA 2 S.L.P | FRA | NIA | Andera Smart Infra GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ANDERA SMART INFRA REMPLOI S.L.P | FRA | NIA | Andera Smart Infra GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Terra Nea 1 GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TERRA NEA 1 SLP | FRA | NIA | Terra Nea 1 GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera MidCap GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ANDERA MIDCAP 5 S.L.P. | FRA | NIA | Andera MidCap GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera MidCap 6 S.L.P.S | FRA | NIA | Andera MidCap GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Acto V GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACTO V S.L.P. | FRA | NIA | Acto V GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACI GP | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACI II S.L.P. | FRA | NIA | ACI GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACI Vintage II S.L.P. | FRA | NIA | ACI GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACI Vintage III S.L.P. | FRA | NIA | ACI GP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | ACI I, SCA SICAV-FIAR | LUX | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Rio Holding Secondary | FRA | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Andera Partners España SL | ESP | NIA | Andera Partners | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | IZNES SAS | LUX | NIA | Candriam Luxembourg | Ownership | 2.000 | New York Life Insurance Company | NO | |
| | | | | | | | Belfius Investment Partners | LUX | NIA | Candriam Luxembourg | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | S.W.I.F.T. SCRL | LUX | NIA | Candriam Luxembourg | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Cordius | LUX | NIA | Candriam Luxembourg (CANLUX) | Ownership | 11.830 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Cordius | LUX | NIA | Candriam Belgium | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Cordius CIG | LUX | NIA | Candriam Luxembourg (CANLUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Cordius CIG | LUX | NIA | Candriam Belgium | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Absolute Return | LUX | NIA | Cordius CIG | Ownership | 0.350 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 0.090 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Capital Securities | LUX | NIA | Cordius CIG | Ownership | 0.001 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Credit Alpha | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 3.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Emerging Markets | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Emerging Debt Local Currencies | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Emerging Markets Corporate | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Emerging Markets Total Return | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Euro Corporate 2036 | LUX | NIA | 'Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Euro High Yield | LUX | NIA | Cordius CIG | Ownership | 0.080 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Euro Short Term | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Global Alpha | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds International | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds Total Return | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Bonds US Corporate | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Diversified Futures | LUX | NIA | Cordius CIG | Ownership | 0.200 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 0.330 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Australia | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L EMU | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L ESG Market Neutral Edge | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 95.930 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L ESG Market Neutral Edge | LUX | NIA | Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Europe | LUX | NIA | Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Europe Edge | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Europe Innovation | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Europe Optimum Quality | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Global Income | LUX | NIA | Cordius CIG | Ownership | 0.040 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Japan Edge | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities Merger Arbitrage | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L Risk Arbitrage Opportunities | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L World Edge | LUX | NIA | Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Equities L World Edge | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 52.440 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Fund | LUX | NIA | Cordius CIG | Ownership | 0.290 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Fund SubFin Target 2031 | LUX | NIA | Cordius CIG | Ownership | 15.060 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Fund Sustainable Euro Corporate Bonds Fossil Free | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Impact One | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 30.620 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam L | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Candriam L Alternative Multi-Strategies | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam L Conservative Asset Allocation | LUX | NIA | Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam L Dynamic Asset Allocation | LUX | NIA | Cordius CIG | Ownership | 0.150 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam L Multi-Asset Income & Growth | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam M | LUX | NIA | Cordius CIG | Ownership | 12.270 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam M Impact Finance | LUX | NIA | Cordius CIG | Ownership | 12.270 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market | LUX | NIA | Cordius CIG | Other | 0.380 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market | LUX | NIA | Candriam Luxembourg (CANLUX) | Other | 1.270 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market Euro | LUX | NIA | Candriam Money Market | Other | 0.140 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market Euro | LUX | NIA | Candriam Luxembourg (CANLUX) | Other | 2.080 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market Euro AAA | LUX | NIA | Cordius CIG | Other | 0.810 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Money Market USD Sustainable | LUX | NIA | Candriam Money Market | Other | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Patrimoine Obli-Inter | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Private Assets | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 80.150 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Private Assets Kartesia Credit ELTIF | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 80.150 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Risk Arbitrage | FRA | NIA | Cordius CIG | Ownership | 0.090 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable | LUX | NIA | Cordius CIG | Ownership | 0.000 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Bond Global | LUX | NIA | Cordius CIG | Ownership | 0.110 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Bond Global High Yield | LUX | NIA | Cordius CIG | Ownership | 0.030 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Bond Impact | LUX | NIA | New York Life Insurance and Annuity Corporation | Ownership | 5.890 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Defensive Asset Allocation | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Equity Children | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Equity Emerging Markets Ex-China | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Equity Water | LUX | NIA | Cordius CIG | Ownership | 90.070 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam Sustainable Equity Future Mobility | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam World Alternative | LUX | NIA | Cordius CIG | Ownership | 14.090 | New York Life Insurance Company | NO | |
| | | | | | | | Candriam World Alternative Alphamax | LUX | NIA | Cordius CIG | Ownership | 14.110 | New York Life Insurance Company | NO | |
| | | | | | | | Cleome Index Euro Long Term Bonds | LUX | NIA | Cleome Index | Ownership | 0.150 | New York Life Insurance Company | NO | |
| | | | | | | | Cleome Index Short Term Bonds | LUX | NIA | Cleome Index | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | Cleome Index World Equities | LUX | NIA | Cleome Index | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 31.680 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF AUSBIL Global Essential Infrastructure | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 52.590 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF AUSBIL Global Essential Infrastructure | LUX | NIA | Cordius CIG | Ownership | 0.010 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF AUSBIL Global Small Cap | LUX | NIA | New York Life Investment Management Capital LLC | Ownership | 88.000 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF AUSBIL Global Small Cap | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | NYLI GF US High Yield Corporate Bonds | LUX | NIA | Cordius CIG | Ownership | 0.020 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ | LUX | NIA | Cordius CIG | Ownership | 0.470 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ Factors Sustainable Corporate Euro Bond | LUX | NIA | Cordius CIG | Ownership | 0.510 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ Factors Sustainable Europe Equity | LUX | NIA | Cordius CIG | Ownership | 0.610 | New York Life Insurance Company | NO | |
| | | | | | | | IndexIQ Factors Sustainable Japan Equity | LUX | NIA | Cordius CIG | Ownership | 0.270 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | CGH UK Acquisition Company Limited | GBR | NIA | Candriam Group | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan (Holdings) Limited | GBR | NIA | CGH UK Acquisition Company Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Feeder (GP) Limited | GBR | NIA | 'Tristan (Holdings) Limited | Ownership | 40.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Feeder LP | GBR | NIA | EPISO 3 Feeder (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Equity Partners (GP) Limited | GBR | NIA | CGH UK Acquisition Company Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Equity Partners LP | GBR | NIA | Tristan Equity Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Partners Holdings Limited | GBR | NIA | CGH UK Acquisition Company Limited | Ownership | 80.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Partners Holdings Limited | GBR | NIA | Tristan Equity Partners LP | Ownership | 20.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Co-Investment (GP) Limited | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Co-Investment LP | GBR | NIA | EPISO 3 Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Co-Investment GP Sarl | LUX | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS Co-Investment SCSp | LUX | NIA | TIPS One Co-Investment GP Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP Incentive Partners (GP) Sarl | LUX | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP Incentive Partners SCSp | LUX | NIA | TCP Incentive Partners (GP) Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP Co-Investment (GP) S.à.r.l. | LUX | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP Co-Investment SCSp | LUX | NIA | TCP Co-Investment GP Sarl (Luxembourg) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP III Co-Investment (GP) Limited | GBR | NIA | TCP Co-Investment SCSp (Luxembourg) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV Co-Investment LP | GBR | NIA | CCP III Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Co-Investment LP | GBR | NIA | CCP III Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Co-investment LLP | GBR | NIA | CCP III Co-Investment (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 (GP) LLP | GBR | NIA | EPISO 4 Co-Investment LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Incentive Partners LLP | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 4.700 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Co-Investment LLP | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Limited | GBR | NIA | Tristan Capital Partners Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Partners LLP | GBR | NIA | Tristan Capital Limited | Ownership | 80.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP III (GP) LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP III Incentive Partners (GP) Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP III Incentive Partners LP | GBR | NIA | CCP III Incentive Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners III (GP) Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP III (GP) LLP | GBR | NIA | Curzon Capital Partners III (GP) Limited | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners III LP | LUX | NIA | CCP III (GP) LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners IV GP Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV (GP) LLP | GBR | NIA | Curzon Capital Partners IV GP Limited | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners IV LP | GBR | NIA | Curzon Capital Partners IV GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners IV S.a.r.l. | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV Bolt FinCo S.a.r.l. | LUX | NIA | Curzon Capital Partners IV S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV IREF 1 Holding Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV IREF 1 | ITA | NIA | CCP IV IREF 1 Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV Bolt 1 Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Stratford City Offices Jersey Unit | JEY | NIA | CCP IV Bolt 1 Sarl | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Stratford City Offices Jersey Unit | JEY | NIA | CCP IV Bolt 2 Sarl | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Bolt Nominee 1 Limited | GBR | NIA | Stratford City Offices Jersey Unit | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Bolt Nominee 2 Limited | GBR | NIA | Stratford City Offices Jersey Unit | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV Bolt 2 Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV Erneside Holding Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | The Forum, Solent, Management Company Limited | GBR | NIA | CCP IV Solent Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SBP Management Limited | GBR | NIA | CCP IV Solent Sarl | Ownership | 27.830 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV (GP) Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | CCP IV Keirin Luxembourg Sarl | LUX | NIA | Curzon Capital Partners IV LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV SCSp | LUX | NIA | CCP IV Keirin Luxembourg Sarl (PUX) | Ownership | 74.000 | New York Life Insurance Company | NO | |
| | | | | | | | Keirin Holding Sarl | LUX | NIA | CCP IV Keirin Luxembourg Sarl (PUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV UK Holding Sarl | LUX | NIA | Keirin Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Walsall Bescot RP Limited Sarl | LUX | NIA | CCP IV UK Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Bangor Springhill RP Limited Sar l | LUX | NIA | CCP IV UK Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Incentive Partners (GP) Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Incentive Partners LP | GBR | NIA | EPISO 3 Incentive Partners (GP) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 (GP) LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 64.000 | New York Life Insurance Company | NO | |
| | | | | | | | European Property Investors Special Opportunities 3 LP | GBR | NIA | EPISO 3 GP LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 L.P. | GBR | NIA | European Property Investors Special Opportunities 3 LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Luxembourg Holding S.a.r.l. | LUX | NIA | EPISO 3 L.P. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 3 Wave Holding S.a.r.l. | LUX | NIA | EPISO 3 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 (GP) S.à.r.l. | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 SCSp | LUX | NIA | EPISO 4 (GP) S.à.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 (GP) II Sarl | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Student Housing SCSp | LUX | NIA | EPISO 4 GP II Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 (GP) LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | European Property Investors Special Opportunities 4 LP | GBR | NIA | EPISO 4 GP LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Caesar Holding Sarl | GBR | NIA | European Property Investors Special Opportunities 4 LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Trophy Value Added Fund | ITA | NIA | EPISO 4 Caesar Holding Sarl | Ownership | 74.150 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Luxembourg Holding Sarl | LUX | NIA | European Property Investors Special Opportunities 4 LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EP Office 1 Spzoo | POL | NIA | Powilse Power Station BV (NLD) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EP Office 2 Spzoo | POL | NIA | Powilse Power Station BV (NLD) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EP Retail Spzoo | POL | NIA | Powilse Power Station BV (NLD) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EP Apartments Spzoo | POL | NIA | Powilse Power Station BV (NLD) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EP Hotel Spzoo | POL | NIA | Powilse Power Station BV (NLD) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Twilight GP Limited | GBR | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Twilight LP | GBR | NIA | EPISO 4 Twilight GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Twilight Ireland PRS Properties Eclipse DAC | IRL | NIA | EPISO 4 Twilight LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 West Holding Sarl | LUX | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 97.500 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Antrim Sarl | LUX | NIA | EPISO 4 West Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Banbridge Sarl | LUX | NIA | EPISO 4 West Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 France Investments Sarl | LUX | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | OPPCI EPISO 4 France Investments | FRA | NIA | EPISO 4 France Investments Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SAS VDF | FRA | NIA | OPPCI EPISO 4 France Investments | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SCI VDF | FRA | NIA | SAS VDF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Switch Holding S.a.r.l. | LUX | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | E4 Switch Norway AS | NOR | NIA | EPISO 4 Switch Holding S.a.r.l. | Ownership | 80.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Pilgrim Holding S.a.r.l | LUX | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TP Property S.a.r.l. | LUX | NIA | EPISO 4 Pilgrim Holding S.a.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TB Property (Plymouth) Limited | GBR | NIA | TP Property S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TB Property Developments (Plymouth) Limited | GBR | NIA | TP Property S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Lynx Holding S.a.r.l. | LUX | NIA | EPISO 4 Luxembourg Holding Sarl | Ownership | 97.600 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 4 Lynx S.a.r.l. | LUX | NIA | EPISO 4 Lynx Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | EPISO 4 Lynx Marketing S.a.r.l. | LUX | NIA | EPISO 4 Lynx Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Pool Partnership GP Limited | JEY | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Pool Partnership SLP | JEY | NIA | CCP 5 Pool Partnership GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 GP LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 80.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners 5 Long-Life LP | GBR | NIA | CCP 5 GP LLP (United Kingdom) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 (GP) Sarl | LUX | NIA | Curzon Capital Partners 5 Long-Life LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | GBR | NIA | CCP 5 (GP) Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 1 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 2 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 3 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 4 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 5 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 6 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 7 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 8 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 9 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 10 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Jersey Fragco 11 Limited | JEY | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Long-Life Luxembourg S.á.r.l. | LUX | NIA | Curzon Capital Partners 5 Long-Life SCA SICAV-SIF | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 LL GP Sarl | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners 5 Long Life SCSp | LUX | NIA | CCP 5 LL GP Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Incentive Partners GP Limited | JEY | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Incentive Partners SLP | JEY | NIA | EPISO 5 Incentive Partners GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 (GP) Sarl | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | European Property Investors Special Opportunities 5 LP | LUX | NIA | EPISO 5 (GP) Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Luxembourg Holding S.a.r.l. | LUX | NIA | European Property Investors Special Opportunities 5 LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Portfolio GP S.a.r.l. | LUX | NIA | EPISO 5 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Silver JV SCSp | LUX | NIA | EPISO 5 Portfolio GP S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Sterling Square Holdings S.a.r.l. | LUX | NIA | EPISO 5 Silver JV SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | European Property Investors Special Opportunities 5 SCSp-SICAV-SIF | LUX | NIA | EPISO 5 (GP) Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | E6 France Investments FPS-SICAV | FRA | NIA | European Property Investors Special Opportunities 5 SCSp-SICAV-SIF | Ownership | 90.790 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 5 Co-Investment SCSp | LUX | NIA | EPISO 5 (GP) Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 (GP) S.a.r.l. | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Co-Investment SCSp | LUX | NIA | EPISO 6 (GP) LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | European Property Investors Special Opportunities 6 SCSp SICAV-SIF | LUX | NIA | EPISO 6 (GP) LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 UK Investment Holdings Limited | GBR | NIA | European Property Investors Special Opportunities 6 SCSp SICAV-SIF | Ownership | 64.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Pegasus Holding Limited | GBR | NIA | EPISO 6 UK Investment Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Pegasus Investment Partners LLP (fka Pegasus Affordable Housing LLP) | GBR | NIA | EPISO 6 Pegasus Holding Limited (UK) | Ownership | 97.500 | New York Life Insurance Company | NO | |
| | | | | | | | Pegasus Affordable Limited | GBR | NIA | Pegasus Affordable Housing LLP (UK) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Zen Housing Limited | GBR | NIA | Pegasus Affordable Limited (UK) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Zen Housing Investments Ltd. | GBR | NIA | Pegasus Affordable Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Zen Housing 2 Limited | GBR | NIA | Pegasus Affordable Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Zen Rented Limited | GBR | NIA | Pegasus Affordable Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Waterfall Top Holdings Limited | GBR | NIA | EPISO 6 UK Investment Holdings Limited | Ownership | 64.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Waterfall LP | GBR | NIA | EPISO 6 Waterfall Top Holdings Limited | Ownership | 64.000 | New York Life Insurance Company | NO | |
| | | | | | | | Waterfall HoldCo Limited | GBR | NIA | EPISO 6 Waterfall LP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Waterfall PropCo Limited | GBR | NIA | Waterfall HoldCo Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Bury South Management Company Limited | GBR | NIA | Waterfall PropCo Limited | Ownership | 39.000 | New York Life Insurance Company | NO | |
| | | | | | | | Crossway Management Company Limited | GBR | NIA | Waterfall PropCo Limited | Ownership | 16.000 | New York Life Insurance Company | NO | |
| | | | | | | | Turbine Management Company Limited | GBR | NIA | Waterfall PropCo Limited | Ownership | 21.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Phoenix JV LLP | GBR | NIA | EPISO 6 UK Portfolio GP Limited | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Phoenix Core Holdco Limited | GBR | NIA | EPISO 6 Phoenix JV LLP (UK) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Phoenix Core Propco Limited | GBR | NIA | Phoenix Core Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Cody TP Management Company Limited | GBR | NIA | Phoenix Core Propco Limited (UK) - GP Guarantor | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Luxembourg Holding S.a.r.l. | LUX | NIA | European Property Investors Special Opportunities 6 SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Phoenix Development Holding S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | Phoenix Development Holding S.a.r.l. | LUX | NIA | Third Party | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | Phoenix DevCo S.a.r.l. | LUX | NIA | Phoenix Development Holding S.a.r.l. (LUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Spectre JV Sarl | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Spectre 1 Holding S.a.r.l. | LUX | NIA | EPISO 6 Spectre JV Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Spectre 2 Holding S.a.r.l. | LUX | NIA | EPISO 6 Spectre JV Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Spectre 3 Holding S.a.r.l. | LUX | NIA | EPISO 6 Spectre JV Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Curado Holding S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Claybrook, S.L. | ESP | NIA | EPISO 6 Curado Holding S.a.r.l. | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | Barnfield Spain, S.L. | ESP | NIA | Claybrook, S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CURADO ASBAL PROPCÓ, S.L.U. | ESP | NIA | Claybrook, S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Macbeth 2 Holding S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Macbeth 4 SRL | BEL | NIA | EPISO 6 Macbeth 2 Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Montague 1 Sarl | LUX | NIA | EPISO 6 Romeo 2 Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Moomin Holding Sarl | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Siem Holding Sarl | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 85.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Siem Sarl | LUX | NIA | EPISO 6 Siem Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Emerald Holdings S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 96.000 | New York Life Insurance Company | NO | |
| | | | | | | | BCRE Leipzig Wohnen Nord B.V. | NLD | NIA | EPISO 6 Emerald Holdings S.a.r.l. (LUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | BCRE Leipzig Wohnen Ost B.V. | NLD | NIA | EPISO 6 Emerald Holdings S.a.r.l. (LUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | BCRE Leipzig West Ost B.V. | NLD | NIA | EPISO 6 Emerald Holdings S.a.r.l. (LUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TAG Leipzig-Immobilien GmbH | NLD | NIA | EPISO 6 Emerald Holdings S.a.r.l. (LUX) | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Platinum Holding S.a.r.l | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Frankfurt Wohnland GmbH | DEU | NIA | EPISO 6 Platinum Holding S.a.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 MB Holding S.a.r.l | LUX | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | MB Property 1 S.a.r.l | LUX | NIA | EPISO 6 MB Holding S.a.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Hella Acquico GP S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Hella Acquico SCSp | LUX | NIA | Hella Acquico GP S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Hella Holding S.a.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main Holding S.a.r.l. | LUX | NIA | Hella Holding S.a.r.l. | Ownership | 96.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main 1 S.a.r.l. | LUX | NIA | H Main Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main 2 S.a.r.l. | LUX | NIA | H Main Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main 4 S.a.r.l. | LUX | NIA | H Main Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main 5 S.a.r.l. | LUX | NIA | H Main Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | H Main 7 S.a.r.l. | LUX | NIA | H Main Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Nexus Holding S.á.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Aventos Eta Investment GmbH | BEL | NIA | EPISO 6 Nexus Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Nexus MidCo S.á.r.l. | LUX | NIA | EPISO 6 Nexus Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Manor GP S.á.r.l | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Manor JV SCSp | LUX | NIA | EPISO 6 Manor GP S.á.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Manor Holding S.á.r.l. | LUX | NIA | EPISO 6 Manor JV SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Manor Property S.á.r.l. | LUX | NIA | EPISO 6 Manor Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Manor Devco Limited | GBR | NIA | EPISO 6 Manor Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Northface Holding S.á.r.l. | LUX | NIA | EPISO 6 Luxembourg Holding S.a.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Northface 1 S.á.r.l. | LUX | NIA | EPISO 6 Northface Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Northface 2 S.á.r.l. | LUX | NIA | EPISO 6 Northface Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Northface 3 Fixtures S.á.r.l. | LUX | NIA | EPISO 6 Northface Holding S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther Co-Investment SCSp | JEY | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 92.150 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther GP Limited | BEL | NIA | EPISO 6 Luxembourg Holding Sarl | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther JV SLP | BEL | NIA | EPISO 6 Panther GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther Holdco Limited | BEL | NIA | EPISO 6 Panther JV SLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther Property Limited | BEL | NIA | EPISO 6 Panther Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Point A Hotels (Web) Limited | GBR | NIA | EPISO 6 Panther Property Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Point A Hotels Limited | GBR | NIA | Point A Hotels (Web) Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag St. Andrew Hotel Limited | GBR | NIA | EPISO 6 Panther Property Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Patrizia Hanover (St. Andrew) PUT | JEY | NIA | Raag St. Andrew Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Hotels Limited | JEY | NIA | EPISO 6 Panther Property Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Pub Westminster Limited | GBR | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RAAG OBS Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK OBS Limited | IRL | NIA | RAAG OBS Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Dublin Limited | JEY | NIA | QMK OBS Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Dublin Limited | IRL | NIA | Raag Dublin Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Kensington Holdings Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Kensington Hotel Limited | JEY | NIA | Raag Kensington Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Kensington Limited | GBR | NIA | Raag Kensington Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Westminster Holdings Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Westminster Hotel Limited | JEY | NIA | Raag Westminster Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Westminster Limited | JEY | NIA | Raag Westminster Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Liverpool Street Holdings Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Liverpool Street Hotel Limited | JEY | NIA | Raag Liverpool Street Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Liverpool Street Limited | GBR | NIA | Raag Liverpool Street Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Kings Cross Holdings Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | Raag Kings Cross Hotel Limited | JEY | NIA | Raag Kings Cross Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK KX Limited | GBR | NIA | Raag Kings Cross Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Paddington Holdings Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Paddington Hotel Limited | JEY | NIA | Raag Paddington Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Paddington Limited | GBR | NIA | Raag Paddington Hotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Canary Wharf Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Canary Wharf Limited | GBR | NIA | Raag Canary Wharf Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Shoreditch Limited | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Shoreditch Limited | GBR | NIA | Raag Shoreditch Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Raag Aberdeen | JEY | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | QMK Management Limited | GBR | NIA | Raag Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Panther Co-Investment (GP) S.à.r.l | LUX | NIA | EPISO6 | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Tiger Co-Investment SCSp | LUX | NIA | EPISO 6 Panther Co-Investment (GP) S.à.r.l | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Tiger GP Limited | GBR | NIA | EPISO6 | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Tiger JV LLP | GBR | NIA | EPISO 6 Tiger GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | EPISO 6 Tiger Hotels Limited | GBR | NIA | EPISO 6 Tiger JV LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Limited | GBR | NIA | EPISO 6 Tiger Hotels Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Top Holdco Limited | GBR | NIA | easyHotel Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel New UK Mezz Holdco Limited | GBR | NIA | easyHotel Top Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel New UK Parent Holdco Limited | GBR | NIA | easyHotel New UK Mezz Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel New UK Master Holdco Limited | GBR | NIA | easyHotel New UK Parent Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel New UK Limited | GBR | NIA | easyHotel New UK Master Holdco Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel France SAS | FRA | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Nice Holdings SAS | FRA | NIA | easyHotel France SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CGH SAS | FRA | NIA | easyHotel Nice Holdings SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | SC Nice Hotel | FRA | NIA | CGH SAS | Ownership | 99.000 | New York Life Insurance Company | NO | |
| | | | | | | | SC Nice Hotel | FRA | NIA | easyHotel Nice Holdings SAS | Ownership | 1.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel France Aubervilliers SAS | FRA | NIA | easyHotel France SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel France Marseille Opco SAS | FRA | NIA | easyHotel France SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel France Marseille Propco SAS | FRA | NIA | easyHotel France SAS | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Fira, S.L. | ESP | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Spain S.L. | ESP | NIA | easyHotel Fira, S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Spain Holdings S.L. | ESP | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | eH Barcelona Meridiana OpCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Maridiana PropCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | eH Alicante OpCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Alicante PropCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | eH Valencia OpCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Valencia PropCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | eH Madrid Fleta OpCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Spain Madrid Fleta PropCo S.L. | ESP | NIA | easyHotel Spain Holdings S.L. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Ireland HoldCo Limited | IRL | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Ireland Limited | IRL | NIA | easyHotel Ireland HoldCo Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel UK Holdings Limited | GBR | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Birmingham Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Ipswich Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Milton Keynes Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Leeds Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | easyHotel Cardiff Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Liverpool Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Manchester Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Sheffield Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Glasgow Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Shoreditch Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Croydon Limited | GBR | NIA | easyHotel UK Holdings Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel BidCo No. 1 Limited | GBR | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel BidCo No. 2 Limited | GBR | NIA | easyHotel BidCo No. 1 Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Budget Hotel Holding (BBHH) B.V. | NLD | NIA | easyHotel BidCo No. 2 Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Budget Hotel Management (BBHM) B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | AMSCCS Hotel B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 1 B.V. | NLD | NIA | AMSCCS Hotel B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | DHCC Hotel B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie II B.V. | NLD | NIA | DHCC Hotel B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | RDCC Hotel B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie III B.V. | NLD | NIA | RDCC Hotel B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | AMSAB Hotel B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 4 B.V. | NLD | NIA | AMSAB Hotel B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 6 B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | DHSCH Hotel B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 7 B.V. | NLD | NIA | DHSCH Hotel B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Argent Office.N.V. | BEL | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | BHRE 4 (Maastricht) B.V. | NLD | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | BHRE 1 B.V. | NLD | NIA | BHRE 4 (Maastricht) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 8 B.V. | NLD | NIA | BHRE 1 B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Benelux Hotel Exploitatie 5 N.V. | BEL | NIA | Benelux Budget Hotel Holding (BBHH) B.V. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Oxford OpCo Limited | GBR | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | easyHotel Newcastle OpCo Limited | GBR | NIA | easyHotel New UK Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Incentive Partners GP Limited | JEY | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Incentive Partners SLP | BEL | NIA | TIPS One Incentive Partners GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One GP Sarl | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Income Plus Strategy One SCSp | LUX | NIA | TIPS One GP Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Alpha Holdings Sarl | LUX | NIA | Tristan Income Plus Strategy One SCSp | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Alpha PV I Sarl | LUX | NIA | TIPS One Alpha Holdings Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Co-Investment GP Sarl | LUX | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TIPS One Co-Investment SCSp | LUX | NIA | TIPS One Co-Investment GP Sarl | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP IV (GP) LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | Curzon Capital Partners IV (GP) Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 GP LLP | GBR | NIA | Tristan Capital Partners LLP | Ownership | 33.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Pool Partnership GP Limited | JEY | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | CCP 5 Pool Partnership SLP | JEY | NIA | CCP 5 Pool Partnership GP Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Partners Asset Management Limited | GBR | NIA | Tristan Capital Partners LLP | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP SPAIN, SL | ESP | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 64.500 | New York Life Insurance Company | NO | |
| | | | | | | | TCP France | GBR | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | TCP NL BV | GBR | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | TCP Poland Spolka z ograniczona odpowiedzialnoscia | POL | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Tristan Capital Management Company S.à.r.l. | LUX | NIA | Tristan Capital Partners Asset Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | German Property Performance Partners Investors Feeder Verwaltungs GmbH | DEU | NIA | TCP Incentive Partners (GP) S.á.r.l. | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Investment Management Limited | AUS | NIA | New York Life Investment Management Holdings II International | Ownership | 79.480 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Australia Pty. Ltd. | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Asset Management Pty. Ltd. | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Global Infrastructure Pty. Limited | AUS | NIA | Ausbil Investment Management Limited | Ownership | 55.000 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Investment Management Limited Employee Share Trust | AUS | NIA | Ausbil Investment Management Limited | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Global SmallCap Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 12.710 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil Long Short Focus Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 33.400 | New York Life Insurance Company | NO | |
| | | | | | | | Ausbil CORE Global Listed Infrastructure Fund | AUS | NIA | New York Life Insurance and Annuity Corporation | Ownership | 84.750 | New York Life Insurance Company | NO | |
| | | | 56-2412827 | | 0000914898 | | NYLIFE Distributors LLC | DE | NIA | New York Life Investment Management Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | 3663273 | | | Huntsville NYL LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 42-4306807 | | | | REEP-IND CITYNORTH TX LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 42-4282500 | | | | REEP-IND CITYNORTH JV TX LLC | DE | NIA | REEP-IND CITYNORTH TX LLC | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | 42-4915015 | | | | REEP-IND CITYNORTH OWNER TX LLC | DE | NIA | REEP-IND CITYNORTH JV TX LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Forest Park NJ LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 4 LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 1-2-3 LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 17, LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Building 20, LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Mantua Grove LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | FP Lot 1.01 LLC | DE | NIA | REEP-IND Forest Park NJ LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND NJ LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND JV LLC | DE | NIA | REEP-IND NJ LLC | Ownership | 93.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Hook Road LLC | DE | NIA | NJIND JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Bay Avenue LLC | DE | NIA | NJIND JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Bay Avenue Urban Renewal LLC | DE | NIA | NJIND JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | NJIND Corbin Street LLC | DE | NIA | NJIND JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 46-2951535 | | | | REEP-MF Cumberland TN LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 20-1807159 | | | | Cumberland Apartments, LLC | TN | NIA | REEP-MF Cumberland TN LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Marina Landing WA LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Woodridge IL LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL SASI GA LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL Bradford PA LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-RTL CTC NY LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | 5005 LBJ Tower LLC | DE | NIA | REEP-RTL CTC NY LLC | Ownership | 97.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC/RTL MARKET ROSS TX LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 37-1842612 | | | | MARKET ROSS TX JV LLC | DE | NIA | REEP-OFC/RTL MARKET ROSS TX LLC | Ownership | 98.700 | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | 61-1808552 | | | | MARKET ROSS TX GARAGE OWNER LLC | DE | NIA | MARKET ROSS TX JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 36-4852864 | | | | MARKET ROSS TX OFFICE OWNER LLC | DE | NIA | MARKET ROSS TX JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 32-0511592 | | | | MARKET ROSS TX RETAIL OWNER LLC | DE | NIA | MARKET ROSS TX JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Mallory TN LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | 3665 Mallory JV LLC | DE | NIA | REEP-OFC Mallory TN LLC | Ownership | 90.900 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Water Ridge NC LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 2300 EMPIRE LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Wynnewood PA LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 30-1018932 | | | | Wynnewood JV LLC | DE | NIA | REEP-MF Wynnewood PA LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MU Fayetteville NC LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | 501 Fayetteville JV LLC | DE | NIA | REEP-MU Fayetteville NC LLC | Ownership | 85.000 | New York Life Insurance Company | NO | |
| | | | | | | | 501 Fayetteville Owner LLC | DE | NIA | 501 Fayetteville JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MU SOUTH GRAHAM NC LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | 401 SOUTH GRAHAM JV LLC | DE | NIA | REEP-MU SOUTH GRAHAM NC LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | | | | | 401 SOUTH GRAHAM OWNER LLC | DE | NIA | 401 SOUTH GRAHAM JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND COMMERCE CITY CO LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-BRENNAN COMMERCE CITY JV LLC | DE | NIA | REEP-IND COMMERCE CITY CO LLC | Ownership | 95.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC Mass Ave MA LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-3570605 | | | | REEP-MF FARMINGTON IL LLC | DE | NIA | NYLife Real Estate Holdings, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 85-3582543 | | | | REEP-MARQUETTE FARMINGTON JV LLC | DE | NIA | REEP-MF FARMINGTON IL LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | 85-3602362 | | | | REEP-MARQUETTE FARMINGTON OWNER LLC | DE | NIA | REEP-MARQUETTE FARMINGTON JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-2888368 | | | | REEP-MF BELLEVUE STATION WA LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-2917401 | | | | REEP-LP BELLEVUE STATION JV LLC | DE | NIA | REEP-MF BELLEVUE STATION WA LLC | Ownership | 86.150 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-HINES ENCLAVE POINT AZ LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-HINES ENCLAVE POINT JV LLC | DE | NIA | REEP-HINES ENCLAVE POINT AZ LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF WILDHORSE RANCH TX LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 87-2917401 | | | | REEP-WP WILDHORSE RANCH JV LLC | DE | NIA | REEP-MF WILDHORSE RANCH TX LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND ROMULUS MI LLC | DE | NIA | New York Life Real Estate Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD ROMULUS JV LLC | DE | NIA | REEP-IND ROMULUS MI LLC | Ownership | 87.140 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND ROMULUS MI II LLC | DE | NIA | New York Life Real Estate Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD ROMULUS II AND III JV LLC | DE | NIA | REEP-IND ROMULUS MI II LLC | Ownership | 75.220 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus II AND III JV B4 OWNER LLC | DE | NIA | REEP-NPD ROMULUS II AND III JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-NPD Romulus II AND III JV B5 OWNER LLC (fka REEP-NPD Romulus II JV LLC) | DE | NIA | REEP-NPD ROMULUS II AND III JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF SOUTH MAIN TX LLC | DE | NIA | New York Life Real Estate Holdings | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-AO SOUTH MAIN JV LLC | DE | NIA | REEP-MF SOUTH MAIN TX LLC | Ownership | 99.990 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-AO SOUTH MAIN OWNER LLC | DE | NIA | REEP-AO SOUTH MAIN JV LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | 39-2383351 | | | | REEP-IND Cubes Roosevelt LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-IND Cubes Roosevelt JV, LLC | DE | NIA | REEP-IND Cubes Roosevelt LLC | Ownership | 90.000 | New York Life Insurance Company | NO | |
| | | | 88-1004165 | | | | 4300 Roosevelt LLC | IL | NIA | REEP-IND Cubes Roosevelt JV, LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 260 Sheridan CA LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 260 Sheridan JV CA LLC | DE | NIA | REEP-OFC 260 Sheridan CA LLC | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 260 Sheridan JV CA LLC | DE | NIA | Third Party | Ownership | 50.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-OFC 260 Sheridan JV Owner CA LLC | DE | NIA | REEP-OFC 260 Sheridan JV CA LLC | Ownership | 100.000 | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Somerset VA LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | | New York Life Insurance Company | NO | |
| | | | | | | | REEP-JAG Somerset JV LLC | DE | NIA | REEP-MF Somerset VA LLC | Ownership | | New York Life Insurance Company | NO | |
| | | | | | | | REEP-JAG Somerset Owner LLC | DE | NIA | REEP-JAG Somerset JV LLC | Ownership | | New York Life Insurance Company | NO | |
| | | | | | | | REEP-MF Arbors VA LLC | DE | NIA | NYLife Real Estate Holdings LLC | Ownership | | New York Life Insurance Company | NO | |
| | | | | | | | REEP-JAG Arbors JV LLC | DE | NIA | REEP-MF Arbors VA LLC | Ownership | | New York Life Insurance Company | NO | |

# SCHEDULE Y

# PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

| 1<br>Group Code | 2<br>Group Name | 3<br>NAIC Company Code | 4<br>ID Number | 5<br>Federal RSSD | 6<br>CIK | 7<br>Name of Securities Exchange if Publicly Traded (U.S. or International) | 8<br>Names of Parent, Subsidiaries Or Affiliates | 9<br>Domiciliary Location | 10<br>Relationship to Reporting Entity | 11<br>Directly Controlled by (Name of Entity/Person) | 12<br>Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | 13<br>If Control is Ownership Provide Percentage | 14<br>Ultimate Controlling Entity(ies)/Person(s) | 15<br>Is an SCA Filing Required? (Yes/No) | 16<br>* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | REEP-JAG Arbors Owner LLC | DE | NIA | REEP-JAG Arbors JV LLC | Ownership | | New York Life Insurance Company | NO | |

| Asterisk | Explanation |
|---|---|
| 1 | Contractual Client - Madison Capital Funding LLC, an indirect wholly owned affiliate of the Company, has contractual control of this entity's loan portfolio. |
| 2 | Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding LLC owns 36% of non-voting carry shares. |
| 3 | Apogem Capital LLC owns 24.66% of the voting management shares. NYLCAP India Funding III LLC owns 31.36% of non-voting carry shares. |
| 4 | Investment Pool - Investment pool of leveraged loans managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. |
| 5 | Reliance Relationship - Entire proceeds of the entity are invested in a funding agreement of the Company. |
| 6 | Energy Contracts and Aircraft Loans Investments - with 100% of the investments coming from the Company and its wholly owned affiliate New York Life Insurance and Annuity Corporation. |
| 7 | Control of this entity is pursuant to an investment management contract with Apogem Capital LLC, or affiliate, not through ownership of voting interests. |
| 8 | Investment Pool - Investment pool of mixed assets managed by New York Life Investment Management LLC, an indirect wholly owned affiliate of the Company. |
| 9 | Control of this entity is pursuant to a management contract with NYL Investors LLC. |
| 10 | Ausbil Investment Management Limited has sole authority over the management of the fund. |
| 11 | Investment Pool - Bankruptcy-remote special purpose investment pool vehicle for issuing notes. |
| 12 | Investment Pool - Investment pool of leveraged loans managed by Flatiron RR LLC, Manager Series. |

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | | Response |
|---|---|---|
| 1. | Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 3. | Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 4. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 5. | Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? | NO |
| 6. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 7. | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 8. | Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption. | N/A |
| | **AUGUST FILING** | |
| 9. | Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. | N/A |

Explanation:

1.

2.

3.

4.

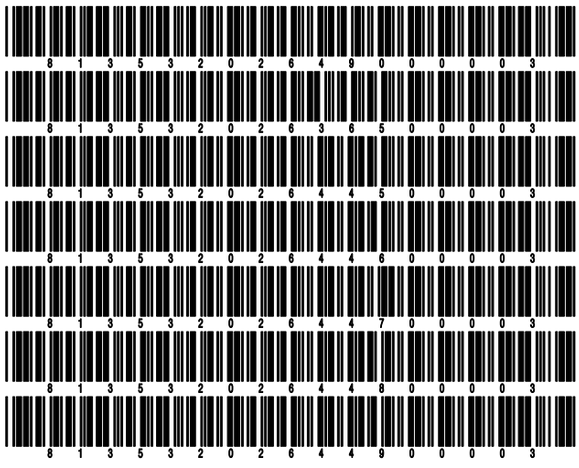
5.

6.

7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



## OVERFLOW PAGE FOR WRITE-INS

# NONE

# SCHEDULE A - VERIFICATION

Real Estate

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | | |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | | |
| | 2.2 Additional investment made after acquisition | | |
| 3. | Current year change in encumbrances | | |
| 4. | Total gain (loss) on disposals | | |
| 5. | Deduct amounts received on disposals | | |
| 6. | Total foreign exchange change in book/adjusted carrying value | | |
| 7. | Deduct current year's other than temporary impairment recognized | | |
| 8. | Deduct current year's depreciation | | |
| 9. | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | | |
| 10. | Deduct total nonadmitted amounts | | |
| 11. | Statement value at end of current period (Line 9 minus Line 10) | | |

NONE

# SCHEDULE B - VERIFICATION

Mortgage Loans

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | | |
| | 2.2 Additional investment made after acquisition | | |
| 3. | Capitalized deferred interest and other | | |
| 4. | Accrual of discount | | |
| 5. | Unrealized valuation increase/(decrease) | | |
| 6. | Total gain (loss) on disposals | | |
| 7. | Deduct amounts received on disposals | | |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees | | |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. | Deduct current year's other than temporary impairment recognized | | |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. | Total valuation allowance | | |
| 13. | Subtotal (Line 11 plus Line 12) | | |
| 14. | Deduct total nonadmitted amounts | | |
| 15. | Statement value at end of current period (Line 13 minus Line 14) | | |

NONE

# SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | | |
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition | | |
| | 2.2 Additional investment made after acquisition | | |
| 3. | Capitalized deferred interest and other | | |
| 4. | Accrual of discount | | |
| 5. | Unrealized valuation increase/(decrease) | | |
| 6. | Total gain (loss) on disposals | | |
| 7. | Deduct amounts received on disposals | | |
| 8. | Deduct amortization of premium, depreciation and proportional amortization | | |
| 9. | Total foreign exchange change in book/adjusted carrying value | | |
| 10. | Deduct current year's other than temporary impairment recognized | | |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. | Deduct total nonadmitted amounts | | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | | |

NONE

# SCHEDULE D - VERIFICATION

Bonds and Stocks

| | | 1<br>Year to Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 499,082,761 | 372,170,056 |
| 2. | Cost of bonds and stocks acquired | 40,674,857 | 223,486,882 |
| 3. | Accrual of discount | 1,051,988 | 1,690,110 |
| 4. | Unrealized valuation increase/(decrease) | | |
| 5. | Total gain (loss) on disposals | 25,978 | 316,893 |
| 6. | Deduct consideration for bonds and stocks disposed of | 44,662,094 | 98,269,299 |
| 7. | Deduct amortization of premium | 349,421 | 345,612 |
| 8. | Total foreign exchange change in book/adjusted carrying value | | |
| 9. | Deduct current year's other than temporary impairment recognized | 536 | 710 |
| 10. | Total investment income recognized as a result of prepayment penalties and/or acceleration fees | (4) | 34,441 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) | 495,823,529 | 499,082,761 |
| 12. | Deduct total nonadmitted amounts | | |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | 495,823,529 | 499,082,761 |

# SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| | NAIC Designation | 1<br>Book/Adjusted Carrying Value Beginning of Current Quarter | 2<br>Acquisitions During Current Quarter | 3<br>Dispositions During Current Quarter | 4<br>Non-Trading Activity During Current Quarter | 5<br>Book/Adjusted Carrying Value End of First Quarter | 6<br>Book/Adjusted Carrying Value End of Second Quarter | 7<br>Book/Adjusted Carrying Value End of Third Quarter | 8<br>Book/Adjusted Carrying Value December 31 Prior Year |
|---|---|---|---|---|---|---|---|---|---|
| | ISSUER CREDIT OBLIGATIONS (ICO) | | | | | | | | |
| 1. | NAIC 1 (a) | 260,429,523 | 74,179,712 | 85,111,651 | 384,186 | 258,443,549 | 260,429,523 | 249,881,770 | 249,430,328 |
| 2. | NAIC 2 (a) | 154,495,444 | | 2,704,874 | 185,041 | 151,229,599 | 154,495,444 | 151,975,611 | 159,642,362 |
| 3. | NAIC 3 (a) | 1,048,574 | | | (3,343) | 1,051,926 | 1,048,574 | 1,045,231 | 1,055,247 |
| 4. | NAIC 4 (a) | | | | | | | | |
| 5. | NAIC 5 (a) | | | | | | | | |
| 6. | NAIC 6 (a) | | | | | | | | |
| 7. | Total ICO | 415,973,541 | 74,179,712 | 87,816,525 | 565,884 | 410,725,074 | 415,973,541 | 402,902,612 | 410,127,937 |
| | ASSET-BACKED SECURITIES (ABS) | | | | | | | | |
| 8. | NAIC 1 | 86,027,396 | 12,213,523 | 5,782,108 | 5,113 | 88,843,681 | 86,027,396 | 92,463,924 | 83,863,482 |
| 9. | NAIC 2 | 20,819,736 | 9,422,692 | 210,492 | (3,207) | 21,029,463 | 20,819,736 | 30,028,729 | 18,042,080 |
| 10. | NAIC 3 | | | | | | | | |
| 11. | NAIC 4 | | | | | | | | |
| 12. | NAIC 5 | | | | | | | | |
| 13. | NAIC 6 | | | | | | | | |
| 14. | Total ABS | 106,847,132 | 21,636,215 | 5,992,600 | 1,906 | 109,873,144 | 106,847,132 | 122,492,653 | 101,905,562 |
| | PREFERRED STOCK | | | | | | | | |
| 15. | NAIC 1 | | | | | | | | |
| 16. | NAIC 2 | | | | | | | | |
| 17. | NAIC 3 | | | | | | | | |
| 18. | NAIC 4 | | | | | | | | |
| 19. | NAIC 5 | | | | | | | | |
| 20. | NAIC 6 | | | | | | | | |
| 21. | Total Preferred Stock | | | | | | | | |
| 22. | Total ICO, ABS & Preferred Stock | 522,820,673 | 95,815,927 | 93,809,125 | 567,790 | 520,598,218 | 522,820,673 | 525,395,265 | 512,033,499 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ 29,571,736 ; NAIC 2 $ ; NAIC 3 $ NAIC 4 $ ; NAIC 5 $ ; NAIC 6 $

# SCHEDULE DA - PART 1

Short-Term Investments

| | 1<br>Book/Adjusted Carrying Value | 2<br>Par Value | 3<br>Actual Cost | 4<br>Interest Collected Year-to-Date | 5<br>Paid for Accrued Interest Year-to-Date |
|---|---|---|---|---|---|
| 7709999999 Totals | 16,235,131 | XXX | 16,172,379 | | |

# SCHEDULE DA - VERIFICATION

Short-Term Investments

| | | 1<br>Year To Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | 8,579,462 | |
| 2. | Cost of short-term investments acquired | 120,282,900 | 13,606,506 |
| 3. | Accrual of discount | 678,229 | 67,343 |
| 4. | Unrealized valuation increase/(decrease) | | |
| 5. | Total gain (loss) on disposals | (1,500) | (80) |
| 6. | Deduct consideration received on disposals | 113,303,961 | 5,094,307 |
| 7. | Deduct amortization of premium | | |
| 8. | Total foreign exchange change in book/adjusted carrying value | | |
| 9. | Deduct current year's other than temporary impairment recognized | | |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 16,235,130 | 8,579,462 |
| 11. | Deduct total nonadmitted amounts | | |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 16,235,130 | 8,579,462 |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

**N O N E**

# SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

| | | 1<br>Year To Date | 2<br>Prior Year Ended December 31 |
|---|---|---|---|
| 1. | Book/adjusted carrying value, December 31 of prior year | 5,145,342 | 70,923,882 |
| 2. | Cost of cash equivalents acquired | 177,663,019 | 1,172,058,371 |
| 3. | Accrual of discount | 273,913 | 3,650,989 |
| 4. | Unrealized valuation increase/(decrease) | | |
| 5. | Total gain (loss) on disposals | (413) | 6,752 |
| 6. | Deduct consideration received on disposals | 169,006,110 | 1,241,494,652 |
| 7. | Deduct amortization of premium | | |
| 8. | Total foreign exchange change in book/adjusted carrying value | | |
| 9. | Deduct current year's other than temporary impairment recognized | | |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 14,075,751 | 5,145,342 |
| 11. | Deduct total nonadmitted amounts | | |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 14,075,751 | 5,145,342 |

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

# SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

| 1<br>CUSIP Identification | 2<br>Description | 3<br>Date Acquired | 4<br>Name of Vendor | 5<br>Number of Shares of Stock | 6<br>Actual Cost | 7<br>Par Value | 8<br>Paid for Accrued Interest and Dividends | 9<br>NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol |
|---|---|---|---|---|---|---|---|---|
| 822905-AW-5 | SHELL FINANCE US INC | 07/13/2026 | 144A SECURITY EXCHANGE TRANSACTION | | 2,919,819 | 2,875,000 | | 1.D FE |
| 0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated) | | | | | 2,919,819 | 2,875,000 | | XXX |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | 2,919,819 | 2,875,000 | | XXX |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | | | | XXX |
| 0509999997. Total - issuer credit obligations - Part 3 | | | | | 2,919,819 | 2,875,000 | | XXX |
| 0509999998. Total - issuer credit obligations - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 0509999999. Total - issuer credit obligations | | | | | 2,919,819 | 2,875,000 | | XXX |
| 38378B-RP-6 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 07/01/2026 | CAPITALIZED INTEREST BROKER | | 454 | 454 | | 1.A |
| 38378B-XU-8 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | CAPITALIZED INTEREST BROKER | | 1,226 | 1,226 | | 1.A |
| 38378B-YX-1 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | CAPITALIZED INTEREST BROKER | | 2,208 | 2,208 | | 1.A |
| 1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC) | | | | | 3,888 | 3,888 | | XXX |
| 31685C-AC-4 | FIGRE TRUST FIGRE_26-EXP2 | 08/25/2026 | DEUTSCHE BANK SECURITIES, INC. | | 2,499,990 | 2,500,000 | 12,985 | 1.G FE |
| 92541W-AC-6 | VERUS_26-QM1 | 09/15/2026 | MORGAN STANLEY & CO. LLC | | 2,224,102 | 2,270,000 | 7,945 | 1.F FE |
| 92541W-AD-4 | VERUS_26-QM1 | 09/15/2026 | MORGAN STANLEY & CO. LLC | | 1,606,261 | 1,650,000 | 5,921 | 2.B FE |
| 1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated) | | | | | 6,330,353 | 6,420,000 | 26,851 | XXX |
| 39572B-AL-5 | GREENSKY HOME IMPROVEMENT ISSUER TRUST G | 08/12/2026 | WELLS FARGO SECURITIES, LLC | | 3,299,667 | 3,300,000 | | 2.B FE |
| 675958-AD-4 | OCTANE RECEIVABLES TRUST OCTL_26-RVM1 | 07/28/2026 | MIZUHO SECURITIES USA, INC. | | 2,599,378 | 2,600,000 | | 2.B FE |
| 73934N-AA-5 | POWERPAY ISSUANCE TRUST PWRP_26-1 | 09/25/2026 | KEYBANC CAPITAL MARKETS(FMLY MCDONALD) | | 1,136,789 | 1,140,000 | | 1.A FE |
| 73934N-AB-3 | POWERPAY ISSUANCE TRUST PWRP_26-1 | 09/25/2026 | KEYBANC CAPITAL MARKETS(FMLY MCDONALD) | | 1,136,031 | 1,140,000 | | 1.D FE |
| 73934N-AC-1 | POWERPAY ISSUANCE TRUST PWRP_26-1 | 09/25/2026 | KEYBANC CAPITAL MARKETS(FMLY MCDONALD) | | 213,945 | 214,000 | | 1.G FE |
| 1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated) | | | | | 8,385,810 | 8,394,000 | | XXX |
| 86772M-AA-4 | SUNRUN ISSUER SUNRN_26-2 | 08/04/2026 | BOFA SECURITIES INC (MERRILL LYNCH) | | 1,999,994 | 2,000,000 | | 1.G FE |
| 1519999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated) | | | | | 1,999,994 | 2,000,000 | | XXX |
| 26209X-AK-7 | HONK 2025-1A | 07/29/2026 | MUFG SECURITIES AMERICA INC | | 1,917,386 | 1,985,000 | 2,920 | 2.C FE |
| 1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated) | | | | | 1,917,386 | 1,985,000 | 2,920 | XXX |
| 42806M-EX-3 | HERTZ VEHICLE FINANCING III LLC HERTZ_26 | 08/21/2026 | RBC CAPITAL MARKETS CORP | | 2,998,786 | 3,000,000 | | 1.F FE |
| 1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated) | | | | | 2,998,786 | 3,000,000 | | XXX |
| 1889999999. Total - asset-backed securities (unaffiliated) | | | | | 21,636,217 | 21,802,888 | 29,771 | XXX |
| 1899999999. Total - asset-backed securities (affiliated) | | | | | | | | XXX |
| 1909999997. Total - asset-backed securities - Part 3 | | | | | 21,636,217 | 21,802,888 | 29,771 | XXX |
| 1909999998. Total - asset-backed securities - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 1909999999. Total - asset-backed securities | | | | | 21,636,217 | 21,802,888 | 29,771 | XXX |
| 2009999999. Total - issuer credit obligations and asset-backed securities | | | | | 24,556,036 | 24,677,888 | 29,771 | XXX |
| 4509999997. Total - preferred stocks - Part 3 | | | | | | XXX | | XXX |
| 4509999998. Total - preferred stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 4509999999. Total - preferred stocks | | | | | | XXX | | XXX |
| 5989999997. Total - common stocks - Part 3 | | | | | | XXX | | XXX |
| 5989999998. Total - common stocks - Part 5 | | | | | XXX | XXX | XXX | XXX |
| 5989999999. Total - common stocks | | | | | | XXX | | XXX |
| 5999999999. Total - preferred and common stocks | | | | | | XXX | | XXX |
| 6009999999 - Totals | | | | | 24,556,036 | XXX | 29,771 | XXX |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| ..55396#-AB-8 | MEC HOLDINGS LLC | 09/30/2026 | SINKING FUND REDEMPTION | | 11,156 | 11,156 | 11,156 | | | | | | | 11,156 | | | | 213 | 05/31/2039 | 2.A FE |
| 0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated) | | | | | 11,156 | 11,156 | 11,156 | | | | | | | 11,156 | | | | 213 | XXX | XXX |
| ..15189X-AQ-1 | CENTERPOINT ENERGY HOUSTON ELECTRI | 09/01/2026 | MATURITY at 100.0000 | | 250,000 | 250,000 | 229,135 | 248,153 | | 1,847 | | 1,847 | | 250,000 | | | | 6,000 | 09/01/2026 | 1.F FE |
| ..373628-AA-0 | GEORGIA TRANSMISSION CORPORATION | 09/30/2026 | SINKING FUND REDEMPTION | | 10,833 | 10,833 | 10,833 | 10,833 | | | | | | 10,833 | | | | 454 | 06/30/2030 | 1.E |
| ..427866-AX-6 | HERSHEY COMPANY THE | 08/15/2026 | MATURITY at 100.0000 | | 675,000 | 675,000 | 660,447 | 673,983 | | 1,017 | | 1,017 | | 675,000 | | | | 15,525 | 08/15/2026 | 1.F FE |
| ..44891A-CM-7 | HYUNDAI CAPITAL AMERICA | 09/21/2026 | MATURITY at 100.0000 | | 3,480,000 | 3,480,000 | 3,508,084 | 3,487,773 | | (7,773) | | (7,773) | | 3,480,000 | | | | 207,060 | 09/21/2026 | 1.G FE |
| ..50077L-BC-9 | KRAFT HEINZ FOODS CO | 07/08/2026 | SECURITY CALLED AT 100.00000000 | | 2,718,000 | 2,718,000 | 2,625,072 | 2,679,392 | | 14,326 | | 14,326 | | 2,693,718 | | 24,282 | 24,282 | 68,167 | 05/15/2027 | 2.B FE |
| ..808513-CG-8 | CHARLES SCHWAB CORPORATION (THE) | 08/24/2026 | MATURITY at 100.0000 | | 1,940,000 | 1,940,000 | 1,967,335 | 1,946,222 | | (6,222) | | (6,222) | | 1,940,000 | | | | 113,975 | 08/24/2026 | 1.F FE |
| ..822905-AV-7 | SHELL FINANCE US INC | 07/13/2026 | 144A SECURITY EXCHANGE TRANSACTION | | 2,919,819 | 2,875,000 | 2,920,884 | 2,920,799 | | (980) | | (980) | | 2,919,819 | | | | 79,063 | 03/25/2040 | 1.D FE |
| ..84860*-AC-7 | SPIRITS OF ST. LOUIS BASKETBALL CL | 09/30/2026 | SINKING FUND REDEMPTION | | 3,086 | 3,086 | 3,086 | | | | | | | 3,086 | | | | 49 | 06/30/2036 | 1.G Z |
| ..857477-CD-3 | STATE STREET CORP | 08/03/2026 | MATURITY at 100.0000 | | 2,940,000 | 2,940,000 | 2,952,407 | 2,942,608 | | (2,608) | | (2,608) | | 2,940,000 | | | | 154,997 | 08/03/2026 | 1.D FE |
| 0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated) | | | | | 14,936,738 | 14,891,919 | 14,877,283 | 14,909,763 | | (393) | | (393) | | 14,912,456 | | 24,282 | 24,282 | 645,290 | XXX | XXX |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | 14,947,894 | 14,903,075 | 14,888,439 | 14,909,763 | | (393) | | (393) | | 14,923,612 | | 24,282 | 24,282 | 645,503 | XXX | XXX |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | | | | | | | | | | | | | | | XXX | XXX |
| 0509999997. Total - issuer credit obligations - Part 4 | | | | | 14,947,894 | 14,903,075 | 14,888,439 | 14,909,763 | | (393) | | (393) | | 14,923,612 | | 24,282 | 24,282 | 645,503 | XXX | XXX |
| 0509999998. Total - issuer credit obligations - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 0509999999. Total - issuer credit obligations | | | | | 14,947,894 | 14,903,075 | 14,888,439 | 14,909,763 | | (393) | | (393) | | 14,923,612 | | 24,282 | 24,282 | 645,503 | XXX | XXX |
| ..38373M-X5-4 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 11,921 | 11,921 | 14,420 | 11,992 | | (71) | | (71) | | 11,921 | | | | 531 | 08/16/2042 | 1.A |
| ..38376G-3A-6 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 2,695 | 2,695 | 2,881 | 2,700 | | (5) | | (5) | | 2,695 | | | | 69 | 09/16/2051 | 1.A |
| ..38376G-5T-3 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 4,679 | 4,679 | 5,006 | 4,681 | | (3) | | (3) | | 4,679 | | | | 104 | 09/16/2046 | 1.A |
| ..38376G-H8-6 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 838 | 838 | 905 | 838 | | | | | | 838 | | | | 24 | 04/16/2053 | 1.A |
| ..38376G-L2-4 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 417 | 417 | 343 | 416 | | 1 | | 1 | | 417 | | | | 9 | 04/16/2053 | 1.A |
| ..38376G-T4-2 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 44,618 | 44,618 | 48,625 | 44,659 | | (41) | | (41) | | 44,618 | | | | 1,077 | 07/16/2053 | 1.A |
| ..38378B-CZ-0 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 5,562 | 5,562 | 5,648 | 5,563 | | | | | | 5,562 | | | | 117 | 07/16/2049 | 1.A |
| ..38378B-QX-0 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 2,703 | 2,703 | 2,586 | 2,702 | | 1 | | 1 | | 2,703 | | | | 59 | 06/16/2052 | 1.A |
| ..38378B-RP-6 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 1,464 | 1,464 | 1,411 | 1,463 | | 1 | | 1 | | 1,464 | | | | 34 | 04/16/2052 | 1.A |
| ..38378B-RZ-4 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 2,735 | 2,735 | 2,852 | 2,735 | | | | | | 2,735 | | | | 59 | 03/16/2049 | 1.A |
| ..38378B-TH-2 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 54,572 | 54,572 | 50,874 | 54,495 | | 76 | | 76 | | 54,572 | | | | 1,187 | 03/16/2047 | 1.A |
| ..38378B-TS-8 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 27,549 | 27,549 | 26,987 | 27,534 | | 15 | | 15 | | 27,549 | | | | 578 | 03/16/2047 | 1.A |
| ..38378B-UF-4 | GNMA_12-67 | 09/01/2026 | MBS PAYDOWN | | 328 | 328 | 330 | 328 | | | | | | 328 | | | | 9 | 10/16/2053 | 1.A |
| ..38378B-UY-3 | GOVERNMENT NATIONAL MORTGAGEASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 61,003 | 61,003 | 60,764 | 61,000 | | 3 | | 3 | | 61,003 | | | | 1,230 | 02/16/2053 | 1.A |
| ..38378B-VV-8 | GOVERNMENT NATIONAL MORTGAGE ASS | 09/01/2026 | MBS PAYDOWN | | 511 | 511 | 507 | 511 | | | | | | 511 | | | | 10 | 11/16/2052 | 1.A |
| ..38378B-WB-1 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 5,106 | 5,106 | 5,132 | 5,106 | | | | | | 5,106 | | | | 96 | 04/16/2050 | 1.A |
| ..38378B-XP-9 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 373 | 373 | 348 | 373 | | | | | | 373 | | | | 6 | 06/16/2047 | 1.A |
| ..38378B-YH-6 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 1,100 | 1,100 | 1,099 | 1,100 | | | | | | 1,100 | | | | 22 | 12/16/2053 | 1.A |
| ..38378B-YW-3 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATIO | 09/01/2026 | MBS PAYDOWN | | 1,066 | 1,066 | 1,064 | 1,066 | | | | | | 1,066 | | | | 20 | 09/16/2052 | 1.A |
| ..38378B-ZE-2 | GOVERNMENT NATIONAL MORTGAGE ASSOCIATION | 09/01/2026 | MBS PAYDOWN | | 598 | 598 | 594 | 598 | | | | | | 598 | | | | 11 | 09/16/2049 | 1.A |
| 1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC) | | | | | 229,838 | 229,838 | 232,376 | 229,860 | | (23) | | (23) | | 229,838 | | | | 5,252 | XXX | XXX |
| ..3136A1-KE-4 | FANNIE MAE FNMA_11-99 | 09/01/2026 | MBS PAYDOWN | | 3,943 | 3,943 | 4,401 | 3,953 | | (10) | | (10) | | 3,943 | | | | 117 | 10/25/2041 | 1.B FE |
| ..3137A7-G4-6 | FREDDIE MAC FHLMC_3800 | 09/01/2026 | MBS PAYDOWN | | 2,036 | 2,036 | 2,273 | 2,049 | | (13) | | (13) | | 2,036 | | | | 54 | 02/15/2031 | 1.B FE |
| ..3137A7-NQ-9 | FHLMC_3831 | 09/01/2026 | MBS PAYDOWN | | 1,277 | 1,277 | 1,276 | 1,277 | | | | | | 1,277 | | | | 42 | 08/15/2039 | 1.B FE |
| ..3137A7-ZQ-6 | FREDDIE MAC FHLMC_3825 | 09/01/2026 | MBS PAYDOWN | | 2,839 | 2,839 | 2,542 | 2,788 | | 51 | | 51 | | 2,839 | | | | 76 | 03/15/2031 | 1.B FE |
| ..3137A8-M3-9 | FREDDIE MAC FHLMC_3819 | 09/01/2026 | MBS PAYDOWN | | 10,975 | 10,975 | 11,099 | 10,978 | | (4) | | (4) | | 10,975 | | | | 370 | 03/15/2041 | 1.B FE |
| ..3137A8-NE-4 | FREDDIE MAC FHLMC_3830 | 09/01/2026 | MBS PAYDOWN | | 1,721 | 1,721 | 1,558 | 1,697 | | 23 | | 23 | | 1,721 | | | | 46 | 12/15/2030 | 1.B FE |
| ..3137AA-3S-0 | FREDDIE MAC FHLMC_3838 | 09/01/2026 | MBS PAYDOWN | | 4,359 | 4,359 | 3,973 | 4,307 | | 52 | | 52 | | 4,359 | | | | 116 | 04/15/2031 | 1.B FE |
| ..3137AN-D2-8 | FREDDIE MAC FHLMC_4015 | 09/01/2026 | MBS PAYDOWN | | 5,741 | 5,741 | 6,405 | 5,754 | | (13) | | (13) | | 5,741 | | | | 153 | 03/15/2042 | 1.B FE |
| ..3137AN-RP-2 | FREDDIE MAC FHLMC_4027 | 09/01/2026 | MBS PAYDOWN | | 3,660 | 3,660 | 4,104 | 3,677 | | (17) | | (17) | | 3,660 | | | | 91 | 04/15/2032 | 1.B FE |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| 3137AR-FC-5 | FHLMC_40 | 09/01/2026 | MBS PAYDOWN | | 6,664 | 6,664 | 7,189 | 6,685 | | (21) | | (21) | | 6,664 | | | | 156 | 06/15/2032 | 1.B FE |
| 3137B8-VY-0 | FEDERAL HOME LOAN MORTGAGE CORPO | 09/01/2026 | MBS PAYDOWN | | 22,466 | 22,466 | 22,454 | 22,465 | | 1 | | 1 | | 22,466 | | | | 445 | 03/15/2033 | 1.B FE |
| 31381U-7H-4 | FANNIE MAE | 09/01/2026 | MBS PAYDOWN | | 716 | 716 | 742 | 717 | | (1) | | (1) | | 716 | | | | 17 | 07/01/2042 | 1.A |
| 31381U-A5-6 | FANNIE MAE | 09/01/2026 | MBS PAYDOWN | | 1,419 | 1,419 | 1,425 | 1,419 | | | | | | 1,419 | | | | 34 | 03/01/2032 | 1.A |
| 31381U-FQ-5 | FANNIE MAE | 09/01/2026 | MBS PAYDOWN | | 836 | 836 | 845 | 836 | | | | | | 836 | | | | 19 | 08/01/2027 | 1.A |
| 3138L0-FJ-5 | FANNIE MAE | 09/01/2026 | MBS PAYDOWN | | 978 | 978 | 1,001 | 979 | | (1) | | (1) | | 978 | | | | 24 | 07/01/2037 | 1.A |
| 31394D-TL-4 | FNMA_05-38 | 09/01/2026 | MBS PAYDOWN | | 5,468 | 5,468 | 5,577 | 5,486 | | (18) | | (18) | | 5,468 | | | | 182 | 04/25/2035 | 1.B FE |
| 31397D-H3-5 | FANNIE MAE FNMA_11-18 | 09/01/2026 | MBS PAYDOWN | | 2,731 | 2,731 | 2,431 | 2,723 | | 8 | | 8 | | 2,731 | | | | 73 | 03/25/2041 | 1.B FE |
| 31397S-2Q-6 | FANNIE MAE FNMA_11-45 | 09/01/2026 | MBS PAYDOWN | | 2,962 | 2,962 | 2,672 | 2,931 | | 31 | | 31 | | 2,962 | | | | 80 | 05/25/2031 | 1.B FE |
| 31397S-FL-3 | FANNIE MAE FNMA_11-27 | 09/01/2026 | MBS PAYDOWN | | 764 | 764 | 765 | 764 | | | | | | 764 | | | | 26 | 06/25/2040 | 1.B FE |
| 31397S-JA-3 | FANNIE MAE FNMA_11-32 | 09/01/2026 | MBS PAYDOWN | | 3,394 | 3,394 | 3,167 | 3,386 | | 8 | | 8 | | 3,394 | | | | 101 | 03/25/2041 | 1.B FE |
| 31397U-VC-0 | FANNIE MAE FNMA_11-59 | 09/01/2026 | MBS PAYDOWN | | 2,592 | 2,592 | 2,819 | 2,601 | | (9) | | (9) | | 2,592 | | | | 69 | 07/25/2041 | 1.B FE |
| 31398P-NC-9 | FNMA_10-45 | 09/01/2026 | MBS PAYDOWN | | 2,374 | 2,374 | 2,380 | 2,374 | | | | | | 2,374 | | | | 77 | 05/25/2040 | 1.B FE |
| 3140HW-R5-3 | FANNIE MAE | 09/01/2026 | MBS PAYDOWN | | 3,406,975 | 3,406,975 | 3,419,751 | 3,412,201 | | (5,226) | | (5,226) | | 3,406,975 | | | | 71,792 | 11/01/2034 | 1.A |
| 1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC) | | | | | 3,496,890 | 3,496,890 | 3,510,849 | 3,502,047 | | (5,159) | | (5,159) | | 3,496,890 | | | | 74,160 | XXX | XXX |
| 00250F-AE-3 | ADMT 2025-NQM3 | 09/01/2026 | MBS PAYDOWN | | 84,092 | 84,092 | 84,091 | 84,092 | | | | | | 84,092 | | | | 3,134 | 08/25/2070 | 1.E |
| 10570B-AE-4 | BRAVO RESIDENTIAL FUNDING TRUST BRAVO_25 | 09/01/2026 | MBS PAYDOWN | | 195,054 | 195,054 | 195,051 | 195,054 | | | | | | 195,054 | | | | 6,854 | 09/25/2065 | 1.B |
| 17309Y-AF-4 | CITIGROUP MORTGAGE LOAN TRUST | 09/01/2026 | MBS PAYDOWN | | 848 | 848 | 520 | 520 | | | | | | 520 | | 328 | 328 | 15 | 10/25/2036 | 1.A FM |
| 251511-AC-5 | DEUTSCHE ALT-A SECURITIES INC | 09/01/2026 | MBS PAYDOWN | | 414 | 412 | 334 | 380 | | | | | | 380 | | 33 | 33 | 9 | 06/25/2036 | 1.A FM |
| 251511-AF-8 | DEUTSCHE ALT-A SECURITIES INC | 09/01/2026 | MBS PAYDOWN | | 245 | 244 | 198 | 225 | | | | | | 225 | | 20 | 20 | 5 | 06/25/2036 | 1.A FM |
| 26846Y-AE-8 | ELLINGTON FINANCIAL MORTGAGE TRUST EFMT_ | 09/01/2026 | MBS PAYDOWN | | 218,369 | 218,369 | 218,367 | 218,369 | | | | | | 218,369 | | | | 8,321 | 08/25/2070 | 1.B |
| 31685C-AC-4 | FIGRE TRUST FIGRE_26-EXP2 | 09/01/2026 | MBS PAYDOWN | | 36,013 | 36,013 | 36,013 | | | | | | | 36,013 | | | | 187 | 08/25/2056 | 1.G FE |
| 403958-AE-1 | HOMES TRUST HOMES_25-NQM4 | 09/01/2026 | MBS PAYDOWN | | 119,856 | 119,856 | 119,856 | 119,856 | | | | | | 119,856 | | | | 4,450 | 08/25/2070 | 1.F FE |
| 46594E-AE-4 | JP MORGAN MORTGAGE TRUST JPMMT_25-VIS3 | 09/01/2026 | MBS PAYDOWN | | 103,440 | 103,440 | 103,440 | 103,440 | | | | | | 103,440 | | | | 3,802 | 02/25/2066 | 1.G FE |
| 46659Q-AE-9 | JP MORGAN MORTGAGE TRUST JPMMT_25-NQM3 | 09/01/2026 | MBS PAYDOWN | | 88,623 | 88,623 | 88,623 | 88,623 | | | | | | 88,623 | | | | 3,447 | 11/25/2065 | 1.A |
| 617946-AD-0 | MSRM 2025-SPL1 | 09/01/2026 | MBS PAYDOWN | | 59,124 | 59,124 | 57,218 | 58,912 | | 212 | | 212 | | 59,124 | | | | 1,688 | 02/25/2065 | 1.A |
| 69392V-AG-7 | PRPM 2025-NQM4 | 09/01/2026 | MBS PAYDOWN | | 62,024 | 62,024 | 62,023 | 62,024 | | | | | | 62,024 | | | | 2,192 | 07/25/2070 | 1.F FE |
| 1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated) | | | | | 968,102 | 968,099 | 965,734 | 931,495 | | 212 | | 212 | | 967,720 | | 381 | 381 | 34,104 | XXX | XXX |
| 17328H-BC-4 | CITIGROUP COMMERCIAL MORTGAGE TRUST CGCM | 09/01/2026 | MBS PAYDOWN | | 1 | 1 | 1 | 1 | | | | | | 1 | | | | | 11/13/2052 | 1.A |
| 61767Y-AY-6 | MORGAN STANLEY CAPITAL I TRUST MSC_18-H3 | 09/01/2026 | MBS PAYDOWN | | 59,075 | 59,075 | 63,577 | 59,943 | | (869) | | (869) | | 59,075 | | | | 1,754 | 07/17/2051 | 1.A |
| 1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated) | | | | | 59,076 | 59,076 | 63,578 | 59,944 | | (869) | | (869) | | 59,076 | | | | 1,754 | XXX | XXX |
| 17331X-AD-3 | CITIZENS AUTO RECEIVABLES TRUST CITZN_24 | 09/15/2026 | MBS PAYDOWN | | 381,066 | 381,066 | 381,013 | 380,416 | | 650 | | 650 | | 381,066 | | | | 13,453 | 08/15/2028 | 1.A FE |
| 20268M-AA-4 | COMMONBOND STUDEN LOAN TRUST CBSLT_18-BG | 09/25/2026 | MBS PAYDOWN | | 5,458 | 5,458 | 5,475 | 5,458 | | (1) | | (1) | | 5,458 | | | | 130 | 09/25/2045 | 1.A FE |
| 38237F-AA-9 | GOODLEAP HOME IMPROVEMENT SOLUTIONS TRUS | 09/20/2026 | MBS PAYDOWN | | 178,542 | 178,542 | 178,525 | 178,082 | | 461 | | 461 | | 178,542 | | | | 5,854 | 10/20/2049 | 1.G FE |
| 38237F-AB-7 | GOODLEAP HOME IMPROVEMENT SOLUTIONS TRUS | 09/20/2026 | MBS PAYDOWN | | 204,242 | 204,242 | 204,216 | 203,655 | | 587 | | 587 | | 204,242 | | | | 7,393 | 10/20/2049 | 2.B FE |
| 39571M-AF-5 | GREENSKY HOME IMPROVEMENT ISSUER TRUST G | 09/25/2026 | MBS PAYDOWN | | 61,278 | 61,278 | 61,274 | 61,045 | | 233 | | 233 | | 61,278 | | | | 2,381 | 06/25/2059 | 1.C FE |
| 73940M-AA-9 | POWERPAY ISSUANCE TRUST PWRP_25-1 | 09/18/2026 | MBS PAYDOWN | | 162,878 | 162,878 | 162,876 | 162,484 | | 393 | | 393 | | 162,878 | | | | 5,488 | 11/18/2041 | 1.D FE |
| 1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated) | | | | | 993,464 | 993,464 | 993,379 | 991,140 | | 2,323 | | 2,323 | | 993,464 | | | | 34,699 | XXX | XXX |
| 757204-AA-0 | REDAPTIVE EAAS ISSUER 2025-1 LLC | 09/25/2026 | MBS PAYDOWN | | 69,831 | 69,831 | 69,826 | 69,560 | | 270 | | 270 | | 69,831 | | | | 2,828 | 03/25/2042 | 1.F FE |
| 78517M-AA-1 | PALMET 2025-2A | 07/31/2026 | MBS PAYDOWN | | 5,248 | 5,248 | 5,218 | 5,245 | | 3 | | 3 | | 5,248 | | | | 169 | 04/30/2061 | 1.G FE |
| 86773H-AA-4 | SUNRN 2025-3A | 07/30/2026 | MBS PAYDOWN | | 14,288 | 14,288 | 14,281 | 14,217 | | 71 | | 71 | | 14,288 | | | | 659 | 01/31/2061 | 1.G FE |
| 867976-AA-0 | STRONG 2025-1 | 09/28/2026 | MBS PAYDOWN | | 41,436 | 41,436 | 41,274 | 41,242 | | 194 | | 194 | | 41,436 | | | | 1,631 | 12/28/2055 | 1.E FE |
| 887921-AA-2 | TIP SOLAR ABS ISSUER LLC TIP_25-2 | 09/25/2026 | MBS PAYDOWN | | 12,813 | 12,813 | 12,808 | 12,762 | | 51 | | 51 | | 12,813 | | | | 578 | 12/27/2055 | 1.G FE |
| 1519999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - lease-backed securities - practical expedient (unaffiliated) | | | | | 143,616 | 143,616 | 143,407 | 143,026 | | 589 | | 589 | | 143,616 | | | | 5,865 | XXX | XXX |
| 26209X-AK-7 | HONK 2025-1A | 07/20/2026 | MBS PAYDOWN | | 6,250 | 6,250 | 6,250 | 6,250 | | | | | | 6,250 | | | | 248 | 10/20/2055 | 2.C FE |

# SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Change In Book/Adjusted Carrying Value | | | | | 15 | 16 | 17 | 18 | 19 | 20 | 21 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | 10 | 11 | 12 | 13 | 14 | | | | | | | |
| CUSIP Ident-ification | Description | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recog-nized | Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Con-tractual Maturity Date | NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol |
| 1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated) | | | | | 6,250 | 6,250 | 6,250 | 6,250 | | | | | | 6,250 | | | | 248 | XXX | XXX |
| ..148924-AA-1 | CASTLELAKE AIRCRAFT SECURITIZATION TRUST | 09/15/2026 | MBS PAYDOWN | | 62,604 | 62,604 | 62,603 | | | 122 | | 122 | | 62,604 | | | | 1,411 | 03/15/2051 | 1.F FE |
| ..36173X-AA-0 | GGAMMT_25-1A-A | 09/15/2026 | MBS PAYDOWN | | 33,143 | 33,143 | 33,142 | 33,068 | | 75 | | 75 | | 33,143 | | | | 1,309 | 09/30/2060 | 1.G FE |
| 1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated) | | | | | 95,747 | 95,747 | 95,745 | 33,068 | | 197 | | 197 | | 95,747 | | | | 2,720 | XXX | XXX |
| 1889999999. Total - asset-backed securities (unaffiliated) | | | | | 5,992,983 | 5,992,980 | 6,011,318 | 5,896,830 | | (2,730) | | (2,730) | | 5,992,601 | | 381 | 381 | 158,802 | XXX | XXX |
| 1899999999. Total - asset-backed securities (affiliated) | | | | | | | | | | | | | | | | | | | XXX | XXX |
| 1909999997. Total - asset-backed securities - Part 4 | | | | | 5,992,983 | 5,992,980 | 6,011,318 | 5,896,830 | | (2,730) | | (2,730) | | 5,992,601 | | 381 | 381 | 158,802 | XXX | XXX |
| 1909999998. Total - asset-backed securities - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 1909999999. Total - asset-backed securities | | | | | 5,992,983 | 5,992,980 | 6,011,318 | 5,896,830 | | (2,730) | | (2,730) | | 5,992,601 | | 381 | 381 | 158,802 | XXX | XXX |
| 2009999999. Total - issuer credit obligations and asset-backed securities | | | | | 20,940,877 | 20,896,055 | 20,899,757 | 20,806,593 | | (3,123) | | (3,123) | | 20,916,213 | | 24,663 | 24,663 | 804,305 | XXX | XXX |
| 4509999997. Total - preferred stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 4509999998. Total - preferred stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 4509999999. Total - preferred stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5989999997. Total - common stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5989999998. Total - common stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 5989999999. Total - common stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 5999999999. Total - preferred and common stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 6009999999 - Totals | | | | | 20,940,877 | XXX | 20,899,757 | 20,806,593 | | (3,123) | | (3,123) | | 20,916,213 | | 24,663 | 24,663 | 804,305 | XXX | XXX |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

# SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1 | 2 | 3 | 4 | 5 | Book Balance at End of Each Month During Current Quarter | | | 9 |
|---|---|---|---|---|---|---|---|---|
| | | | | | 6 | 7 | 8 | |
| Depository | Restricted Asset Code | Rate of Interest | Amount of Interest Received During Current Quarter | Amount of Interest Accrued at Current Statement Date | First Month | Second Month | Third Month | * |
| JPMORGAN CHASE BANK, NA ..... NEW YORK, NY ..... | | | | | 30,823 | 30,454 | 30,892 | XXX. |
| JPMORGAN CHASE BANK, NA (DISB.) ..... NEW YORK, NY ..... | | | | | (1,557,230) | (2,007,008) | (2,862,726) | XXX. |
| JPMORGAN CHASE BANK, NA ..... NEW YORK, NY ..... | | | | | 60,251 | 60,225 | 60,432 | XXX. |
| JPMORGAN CHASE BANK, NA ..... NEW YORK, NY ..... | | | | | 31,258 | 31,311 | 90,014 | XXX. |
| JPMORGAN CHASE BANK, NA ..... NEW YORK, NY ..... | | | | | 2,888 | | | XXX. |
| 0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories | XXX | XXX | | | | | | XXX |
| 0199999. Totals - open depositories | XXX | XXX | | | (1,432,010) | (1,885,017) | (2,681,389) | XXX |
| 0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories | XXX | XXX | | | | | | XXX |
| 0299999. Totals - suspended depositories | XXX | XXX | | | | | | XXX |
| 0399999. Total cash on deposit | XXX | XXX | | | (1,432,010) | (1,885,017) | (2,681,389) | XXX |
| 0499999. Cash in company's office | XXX | XXX | XXX | XXX | | | | XXX |
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| 0599999. Total | XXX | XXX | | | (1,432,010) | (1,885,017) | (2,681,389) | XXX |

# SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1<br>CUSIP | 2<br>Description | 3<br>Restricted Asset Code | 4<br>Date Acquired | 5<br>Stated Rate of Interest | 6<br>Maturity Date | 7<br>Book/Adjusted Carrying Value | 8<br>Amount of Interest Due and Accrued | 9<br>Amount Received During Year |
|---|---|---|---|---|---|---|---|---|
| | TREASURY BILL | | 09/16/2026 | 3.953 | 12/10/2026 | 5,120,713 | | 9,494 |
| | TREASURY BILL | | 09/25/2026 | 3.924 | 12/03/2026 | 6,677,105 | | 9,466 |
| | TREASURY BILL | | 09/18/2026 | 4.020 | 12/17/2026 | 1,538,788 | | 2,231 |
| 0019999999. Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC) | | | | | | 13,336,606 | | 21,191 |
| 0489999999. Total - issuer credit obligations (unaffiliated) | | | | | | 13,336,606 | | 21,191 |
| 0499999999. Total - issuer credit obligations (affiliated) | | | | | | | | |
| 0509999999. Total - issuer credit obligations | | | | | | 13,336,606 | | 21,191 |
| 481200-67-0 | JPMORGAN US GOVT MM-CP | | 09/28/2026 | 0.000 | | 3,434 | | |
| 665278-70-1 | NORTHERN INSITUTIONAL GOVERNMENT SELECT | | 09/01/2026 | 4.565 | | 735,713 | | 19,444 |
| 8309999999. Subtotal - all other money market mutual funds | | | | | | 739,147 | | 19,444 |
| 8589999999. Total cash equivalents (unaffiliated) | | | | | | 14,075,753 | | 40,635 |
| 8599999999. Total cash equivalents (affiliated) | | | | | | | | |
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| 8609999999 - Total cash equivalents | | | | | | 14,075,753 | | 40,635 |