

NYLIFE Securities A Share Fund Family Links

Fund Family	URL
Alliance Bernstein	<a href="https://www.alliancebernstein.com/investments/us/fund-information.htm?vehicle=Mutual%20Fund">https://www.alliancebernstein.com/investments/us/fund-information.htm?vehicle=Mutual%20Fund</a>
Allianz Funds	<a href="https://us.allianzgi.com/en-us/ria/resources/literature-center">https://us.allianzgi.com/en-us/ria/resources/literature-center</a>
American Century Investments	<a href="https://www.americancentury.com/content/direct/en/products/all-funds/fund-list.html#!/documents">https://www.americancentury.com/content/direct/en/products/all-funds/fund-list.html#!/documents</a>
American Funds	<a href="https://www.capitalgroup.com/individual/investments/prospectuses-and-reports.htm">https://www.capitalgroup.com/individual/investments/prospectuses-and-reports.htm</a>
Blackrock	<a href="https://www.blackrock.com/us/individual/resources/regulatory-documents">https://www.blackrock.com/us/individual/resources/regulatory-documents</a>
BNY Mellon	<a href="https://im.bnymellon.com/us/en/index.jsp">https://im.bnymellon.com/us/en/index.jsp</a>
Calvert Research and Management	<a href="https://www.calvert.com/our-funds.php?left_filter=all&amp;docs=docs">https://www.calvert.com/our-funds.php?left_filter=all&amp;docs=docs</a>
Columbia	<a href="https://www.columbiathreadneedleus.com/resources/literature/">https://www.columbiathreadneedleus.com/resources/literature/</a>
Delaware Funds by Macquarie	<a href="https://www.delawarefunds.com/individual-investors/literature/fund-literature">https://www.delawarefunds.com/individual-investors/literature/fund-literature</a>
DWS	<a href="https://fundsus.dws.com/us/en-us/resources/product-literature.html?&amp;query=dws&amp;tab=prospectusReports&amp;fundCategory=mutualFunds&amp;assetClass=&amp;documentType=Prospectus%2CSummary%20prospectus">https://fundsus.dws.com/us/en-us/resources/product-literature.html?&amp;query=dws&amp;tab=prospectusReports&amp;fundCategory=mutualFunds&amp;assetClass=&amp;documentType=Prospectus%2CSummary%20prospectus</a>
Eaton Vance	<a href="https://funds.eatonvance.com/open-end-mutual-fund-documents.php">https://funds.eatonvance.com/open-end-mutual-fund-documents.php</a>
Federated	<a href="https://www.federatedinvestors.com/resources/literature-and-forms.do">https://www.federatedinvestors.com/resources/literature-and-forms.do</a>
Fidelity Investments	<a href="https://institutional.fidelity.com/app/regulatory/matrix?productLine=2&amp;productLine=18&amp;sapl=301&amp;misc=fafunddocuments">https://institutional.fidelity.com/app/regulatory/matrix?productLine=2&amp;productLine=18&amp;sapl=301&amp;misc=fafunddocuments</a>
Franklin Templeton	<a href="https://www.franklintempleton.com/investor/tools-and-resources/literature/browse/type/fund-prospectuses">https://www.franklintempleton.com/investor/tools-and-resources/literature/browse/type/fund-prospectuses</a>
Goldman Sachs	<a href="https://www.gsam.com/content/gsam/us/en/advisors/literature-and-forms/literature.html#queryText=Prospectus">https://www.gsam.com/content/gsam/us/en/advisors/literature-and-forms/literature.html#queryText=Prospectus</a>
Guggenheim Investments	<a href="https://www.guggenheiminvestments.com/mutual-funds/literature">https://www.guggenheiminvestments.com/mutual-funds/literature</a>
Hartford Mutual Funds	<a href="https://www.hartfordfunds.com/funds.html?npclid=EAAlQobChMloa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE&amp;utm_source=google&amp;utm_medium=cpc&amp;utm_term=hartford%20mutual%20funds&amp;utm_campaign=Brand+-+IM&amp;gclid=EAAlQobChMloa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE#documents-tab">https://www.hartfordfunds.com/funds.html?npclid=EAAlQobChMloa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE&amp;utm_source=google&amp;utm_medium=cpc&amp;utm_term=hartford%20mutual%20funds&amp;utm_campaign=Brand+-+IM&amp;gclid=EAAlQobChMloa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE#documents-tab</a>
Invesco	<a href="https://www.invesco.com/us/literature?NavItem=Mutual%20Funds/Legal%20Documents/Prospectuses&amp;activeItem=cde97b69-8aa1-4658-942b-47725b124fe7">https://www.invesco.com/us/literature?NavItem=Mutual Funds/Legal Documents/Prospectuses&amp;activeItem=cde97b69-8aa1-4658-942b-47725b124fe7</a>
Ivy Funds	<a href="https://www.ivyinvestments.com/products/mutual-funds">https://www.ivyinvestments.com/products/mutual-funds</a>
Janus Henderson	<a href="https://www.janushenderson.com/en-us/investor/product/?tab=documents">https://www.janushenderson.com/en-us/investor/product/?tab=documents</a>
John Hancock	<a href="https://www.jhinvestments.com/investments?tab=documents&amp;productType=mutual-fund&amp;share_class=l">https://www.jhinvestments.com/investments?tab=documents&amp;productType=mutual-fund&amp;share_class=l</a>
JP Morgan	<a href="https://am.jpmorgan.com/us/en/asset-management/gim/per/funddocuments">https://am.jpmorgan.com/us/en/asset-management/gim/per/funddocuments</a>

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Legg Mason	<a href="https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and">https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and</a>
Lord Abbett	<a href="https://www.lordabbett.com/en/strategies/mutual-funds.html#la_tab_documents_literature">https://www.lordabbett.com/en/strategies/mutual-funds.html#la_tab_documents_literature</a>
Mainstay	<a href="https://www.nylinvestments.com/mainstay/literature?LobID=1000810&amp;GroupID=1166&amp;CategoryID=1362">https://www.nylinvestments.com/mainstay/literature?LobID=1000810&amp;GroupID=1166&amp;CategoryID=1362</a>
MFS	<a href="https://www.mfs.com/en-us/investment-professional/product-strategies/mutual-funds.html?tabname=prospectusAndReports">https://www.mfs.com/en-us/investment-professional/product-strategies/mutual-funds.html?tabname=prospectusAndReports</a>
Morgan Stanley	<a href="https://www.morganstanley.com/im/en-us/individual-investor/product-and-performance/mutual-funds.desktop.html?cid=ppc-71700000045161995:700000001808142:58700004654472631:p52637906896&amp;gclid=EAlaIqobChMI6tDstsmf6QIVycDICh1X5AVTEAAYASABEglwDvD_BwE&amp;gclidsrc=aw.ds#productAndPerfBoottomDisclaimer">https://www.morganstanley.com/im/en-us/individual-investor/product-and-performance/mutual-funds.desktop.html?cid=ppc-71700000045161995:700000001808142:58700004654472631:p52637906896&amp;gclid=EAlaIqobChMI6tDstsmf6QIVycDICh1X5AVTEAAYASABEglwDvD_BwE&amp;gclidsrc=aw.ds#productAndPerfBoottomDisclaimer</a>
Nationwide	<a href="https://nationwidefinancial.com/products/investments/mutual-funds/fund-documents">https://nationwidefinancial.com/products/investments/mutual-funds/fund-documents</a>
Natixis	<a href="https://www.im.natixis.com/us/fund-documents">https://www.im.natixis.com/us/fund-documents</a>
Neuberger Berman	<a href="https://www.nb.com/en/us/products/mutual-funds/literature">https://www.nb.com/en/us/products/mutual-funds/literature</a>
Nuveen	<a href="https://www.nuveen.com/mutual-funds">https://www.nuveen.com/mutual-funds</a>
PGIM Funds (Prudential)	<a href="https://www.pgim.com/pgim-investments/investments-products/mutual-funds/prospectuses-fact-sheets">https://www.pgim.com/pgim-investments/investments-products/mutual-funds/prospectuses-fact-sheets</a>
PIMCO	<a href="https://www.pimco.com/en-us/resources/explorer">https://www.pimco.com/en-us/resources/explorer</a>
Pioneer Investments	<a href="https://www.amundipioneer.com/us/Resources-Planning/Download-Literature">https://www.amundipioneer.com/us/Resources-Planning/Download-Literature</a>
Principal Funds	<a href="http://www.principal-funds.com/Principal?site=MF">http://www.principal-funds.com/Principal?site=MF</a>
Putnam	<a href="https://www.putnam.com/individual/mutual-funds/fund-documents/">https://www.putnam.com/individual/mutual-funds/fund-documents/</a>
Russell	<a href="https://hosted.rightprospectus.com/RIC/">https://hosted.rightprospectus.com/RIC/</a>
Touchstone	<a href="https://www.westernsouthern.com/touchstone/resources">https://www.westernsouthern.com/touchstone/resources</a>
Transamerica	<a href="https://www.transamerica.com/financial-professional/what-we-offer/products/mutual-funds/prospectus/">https://www.transamerica.com/financial-professional/what-we-offer/products/mutual-funds/prospectus/</a>
Victory	<a href="https://vcm.onlineprospectus.net/vcm/victoryfunds/">https://vcm.onlineprospectus.net/vcm/victoryfunds/</a>
Virtus	<a href="https://www.virtus.com/investor-center/mutual-fund-documents">https://www.virtus.com/investor-center/mutual-fund-documents</a>
Voya	<a href="https://individuals.voya.com/product/mutual-fund/prospectuses-reports">https://individuals.voya.com/product/mutual-fund/prospectuses-reports</a>
Wells Fargo	<a href="https://mutualfunds.wellsfargo.com/mutual-fund-center/mfScreener.aspx?guid=#:AF=T:MRC=0:p=1:c=NM:d=up">https://mutualfunds.wellsfargo.com/mutual-fund-center/mfScreener.aspx?guid=#:AF=T:MRC=0:p=1:c=NM:d=up</a>

R Share Fund Family Links

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Alliance Bernstein	<a href="https://www.alliancebernstein.com/investments/us/fund-information.htm?vehicle=Mutual%20Fund">https://www.alliancebernstein.com/investments/us/fund-information.htm?vehicle=Mutual%20Fund</a>
Allianz Funds	<a href="https://us.allianzgi.com/en-us/ria/resources/literature-center">https://us.allianzgi.com/en-us/ria/resources/literature-center</a>
American Century Investments	<a href="https://www.americancentury.com/content/direct/en/products/all-funds/fund-list.html#!/documents">https://www.americancentury.com/content/direct/en/products/all-funds/fund-list.html#!/documents</a>
American Funds	<a href="https://www.capitalgroup.com/individual/investments/prospectuses-and-reports.htm">https://www.capitalgroup.com/individual/investments/prospectuses-and-reports.htm</a>
Blackrock	<a href="https://www.blackrock.com/us/individual/resources/regulatory-documents">https://www.blackrock.com/us/individual/resources/regulatory-documents</a>
Columbia	<a href="https://www.columbiathreadneedleus.com/resources/literature/">https://www.columbiathreadneedleus.com/resources/literature/</a>
Delaware Funds by Macquarie	<a href="https://www.delawarefunds.com/individual-investors/literature/fund-literature">https://www.delawarefunds.com/individual-investors/literature/fund-literature</a>
DWS	<a href="https://fundsus.dws.com/us/en-us/resources/product-literature.html?&amp;query=dws&amp;tab=prospectusReports&amp;fundCategory=mutualFunds&amp;assetClass=&amp;documentType=Prospectus%2CSummary%20prospectus">https://fundsus.dws.com/us/en-us/resources/product-literature.html?&amp;query=dws&amp;tab=prospectusReports&amp;fundCategory=mutualFunds&amp;assetClass=&amp;documentType=Prospectus%2CSummary%20prospectus</a>
Eaton Vance	<a href="https://funds.eatonvance.com/open-end-mutual-fund-documents.php">https://funds.eatonvance.com/open-end-mutual-fund-documents.php</a>
Federated	<a href="https://www.federatedinvestors.com/resources/literature-and-forms.do">https://www.federatedinvestors.com/resources/literature-and-forms.do</a>
Franklin Templeton	<a href="https://www.franklintempleton.com/investor/tools-and-resources/literature/browse/type/fund-prospectuses">https://www.franklintempleton.com/investor/tools-and-resources/literature/browse/type/fund-prospectuses</a>
Goldman Sachs	<a href="https://www.gsam.com/content/gsam/us/en/advisors/literature-and-forms/literature.html#queryText=Prospectus">https://www.gsam.com/content/gsam/us/en/advisors/literature-and-forms/literature.html#queryText=Prospectus</a>
Hartford Mutual Funds	<a href="https://www.hartfordfunds.com/funds.html?npclid=EAlaIqObChMlOa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE&amp;utm_source=google&amp;utm_medium=cpc&amp;utm_term=hartford%20mutual%20funds&amp;utm_campaign=Brand+-+IM&amp;gclid=EAlaIqObChMlOa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE#documents-tab">https://www.hartfordfunds.com/funds.html?npclid=EAlaIqObChMlOa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE&amp;utm_source=google&amp;utm_medium=cpc&amp;utm_term=hartford%20mutual%20funds&amp;utm_campaign=Brand+-+IM&amp;gclid=EAlaIqObChMlOa_rnrKL6QIVD-h3Ch0IVAG9EAAAYASABEgJJvD_BwE#documents-tab</a>
Invesco	<a href="https://www.invesco.com/us/literature?NavItem=MutualFunds/LegalDocuments&amp;activeItem=156b2155-239b-4a4c-9b9e-ed900bb09347">https://www.invesco.com/us/literature?NavItem=Mutual Funds/Legal Documents&amp;activeItem=156b2155-239b-4a4c-9b9e-ed900bb09347</a>
Ivy Funds	<a href="https://www.ivyinvestments.com/products/mutual-funds">https://www.ivyinvestments.com/products/mutual-funds</a>
Janus Henderson	<a href="https://www.janushenderson.com/en-us/investor/product/?tab=documents">https://www.janushenderson.com/en-us/investor/product/?tab=documents</a>
JP Morgan	<a href="https://am.jpmorgan.com/us/en/asset-management/gim/per/funddocuments">https://am.jpmorgan.com/us/en/asset-management/gim/per/funddocuments</a>
Legg Mason	<a href="https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and">https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and</a>
Mainstay	<a href="https://www.nylinvestments.com/mainstay/literature?LobID=1000810&amp;GroupID=1166&amp;CategoryID=1362">https://www.nylinvestments.com/mainstay/literature?LobID=1000810&amp;GroupID=1166&amp;CategoryID=1362</a>
MFS	<a href="https://www.mfs.com/en-us/individual-investor/product-strategies/mutual-funds.html?tabname=prospectusAndReports">https://www.mfs.com/en-us/individual-investor/product-strategies/mutual-funds.html?tabname=prospectusAndReports</a>
Nationwide	<a href="https://nationwidefinancial.com/products/investments/mutual-funds/fund-documents">https://nationwidefinancial.com/products/investments/mutual-funds/fund-documents</a>
Neuberger Berman	<a href="https://www.nb.com/en-us/products/mutual-funds/literature">https://www.nb.com/en-us/products/mutual-funds/literature</a>
Nuveen	<a href="https://www.nuveen.com/mutual-funds">https://www.nuveen.com/mutual-funds</a>

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PIMCO	<a href="https://www.pimco.com/en-us/resources/explorer">https://www.pimco.com/en-us/resources/explorer</a>
Pioneer Investments	<a href="https://www.amundipioneer.com/us/Resources-Planning/Download-Literature">https://www.amundipioneer.com/us/Resources-Planning/Download-Literature</a>
Putnam	<a href="https://www.putnam.com/individual/mutual-funds/fund-documents/">https://www.putnam.com/individual/mutual-funds/fund-documents/</a>
Russell	<a href="https://hosted.rightprospectus.com/RIC/">https://hosted.rightprospectus.com/RIC/</a>
Transamerica	<a href="https://www.transamerica.com/financial-professional/what-we-offer/products/mutual-funds/prospectus/">https://www.transamerica.com/financial-professional/what-we-offer/products/mutual-funds/prospectus/</a>
Victory	<a href="https://vcm.onlineprospectus.net/vcm/victoryfunds/">https://vcm.onlineprospectus.net/vcm/victoryfunds/</a>
Virtus	<a href="https://www.virtus.com/investor-center/mutual-fund-documents">https://www.virtus.com/investor-center/mutual-fund-documents</a>
Voya	<a href="https://individuals.voya.com/product/mutual-fund/prospectuses-reports">https://individuals.voya.com/product/mutual-fund/prospectuses-reports</a>
Wells Fargo	<a href="https://mutualfunds.wellsfargo.com/mutual-fund-center/mfScreener.aspx?guid=#:AF=T:MRC=0:p=1:c=NM:d=up">https://mutualfunds.wellsfargo.com/mutual-fund-center/mfScreener.aspx?guid=#:AF=T:MRC=0:p=1:c=NM:d=up</a>

529 Fund Family Links

Fund Family	URL
John Hancock	<a href="https://www.jhinvestments.com/investments?tab=documents&amp;productType=529&amp;share_class=A">https://www.jhinvestments.com/investments?tab=documents&amp;productType=529&amp;share_class=A</a>
UBT	<a href="https://www.brightdirections.com/pdfs/PDS.pdf">https://www.brightdirections.com/pdfs/PDS.pdf</a>
Waddell & Reed/Ivy Funds	<a href="https://www.ivyinvestments.com/content/ivy-invested-529-plan-overview">https://www.ivyinvestments.com/content/ivy-invested-529-plan-overview</a>
Legg Mason	<a href="https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?q=scholars+choice&amp;sort=relevance&amp;g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and">https://www.leggmason.com/en-us/advisor-resources/main/literature/literature-results.html?q=scholars+choice&amp;sort=relevance&amp;g0.t1=category-and-doc-type%3Aregulatory-documents%2Fprospectus&amp;g0=or&amp;g1=and</a>
The Hartford	<a href="https://www.hartfordfunds.com/products/college-savings/chet-advisor.html">https://www.hartfordfunds.com/products/college-savings/chet-advisor.html</a>
VOYA (ING)	<a href="https://529ia.voya.com/lit">https://529ia.voya.com/lit</a>
Upromise	<a href="https://cdn.unite529.com/jcdn/files/SSGAv2/pdfs/programDescription.pdf">https://cdn.unite529.com/jcdn/files/SSGAv2/pdfs/programDescription.pdf</a>
American Century	<a href="https://www.americancentury.com/content/direct/en/products/account-types/college-savings.html">https://www.americancentury.com/content/direct/en/products/account-types/college-savings.html</a>
Nuveen	<a href="https://www.mi529advisor.com/documents/mi-adv_disclosure.pdf">https://www.mi529advisor.com/documents/mi-adv_disclosure.pdf</a>
First National Bank of Oklahoma	<a href="https://www.ok4saving.org/documents/ok_plan_description.pdf">https://www.ok4saving.org/documents/ok_plan_description.pdf</a>
Fidelity Advisor	<a href="https://institutional.fidelity.com/app/item/RD_13569_14599/fidelity-advisor-529-plan.html">https://institutional.fidelity.com/app/item/RD_13569_14599/fidelity-advisor-529-plan.html</a>
Franklin Templeton	<a href="https://www.njbest.com/njbest/resources/faqs">https://www.njbest.com/njbest/resources/faqs</a>
Principal Financial	<a href="https://scholarsedge529.com/resources/literature-and-forms">https://scholarsedge529.com/resources/literature-and-forms</a>
Putnam	<a href="https://www.putnam.com/individual/college-savings/support">https://www.putnam.com/individual/college-savings/support</a>
JP Morgan	<a href="https://www.ny529advisor.com/forms-and-literature">https://www.ny529advisor.com/forms-and-literature</a>
Allianz	<a href="https://www.collegeaccess529.com/-/media/AllianzGI/NA/529/collegeaccess-529/documents/collegeaccess529-disclosure-book-capdn.pdf?la=en-us">https://www.collegeaccess529.com/-/media/AllianzGI/NA/529/collegeaccess-529/documents/collegeaccess529-disclosure-book-capdn.pdf?la=en-us</a>
MFS	<a href="https://www.mfs.com/content/dam/mfs-enterprise/mfscm/forms-literature/529_mfsp_pd.pdf">https://www.mfs.com/content/dam/mfs-enterprise/mfscm/forms-literature/529_mfsp_pd.pdf</a>
Invesco	<a href="https://www.invesco.com/college-bound-529-plan/resources">https://www.invesco.com/college-bound-529-plan/resources</a>
Columbia Management	<a href="https://www.columbiathreadneedleus.com/investment-products/529-plans/">https://www.columbiathreadneedleus.com/investment-products/529-plans/</a>
Northstar Financial	<a href="https://www.lonestar529.com/forms-and-literature/">https://www.lonestar529.com/forms-and-literature/</a>
American Funds	<a href="https://www.virginia529.com/uploads/files/va529_invest_program_description.pdf">https://www.virginia529.com/uploads/files/va529_invest_program_description.pdf</a>
Voya Investment Management	<a href="https://529wi.voya.com/lit">https://529wi.voya.com/lit</a>
The Hartford	<a href="https://www.smart529.com/content/dam/smart529/en/documents/pdf/WV529OFF.pdf">https://www.smart529.com/content/dam/smart529/en/documents/pdf/WV529OFF.pdf</a>