

# Solutions for all your financial & legal challenges

## Financial, Legal & Estate Support



We know financial and legal challenges can be very stressful for you and your family. That's why New York Life Group Benefit Solutions provides our Financial, Legal & Estate Support program<sup>1</sup> to help eligible policyholders and members of your household navigate these issues, at no additional cost. Leaving you with fewer worries.

## Our suite of value-add resources includes:

› **FinancialConnect<sup>®</sup>** Sometimes you may not know where to start when facing a stressful financial challenge or when you need financial planning expertise. With FinancialConnect,<sup>®</sup> you and your family members have unlimited access to a team of qualified experts including Certified Public Accountants (CPAs), Certified Financial Planners<sup>™</sup> (CFP<sup>®</sup>), and other financial professionals to help guide you. If additional help is needed, you can request referrals to financial professionals in your local community.

In addition, on [guidanceresources.com](https://guidanceresources.com), you will have access to financial information on a wide range of topics including debt management, family budgeting, estate planning and tax planning as well as interactive tools and financial calculators.

› **LegalConnect<sup>®</sup>** If you are facing a difficult legal challenge and don't know where to start, LegalConnect<sup>®</sup> can help. This program gives you access to unlimited phone consultations with a staff of attorneys who can provide guidance on issues such as divorce, adoption, estate planning, real estate, and identity theft. If needed, you can be referred to a local attorney for a free 30-minute consultation and a 25 percent reduction in fees thereafter. Lastly, information on low cost and no legal options are available, along with referrals to consumer advocacy groups and governmental organizations if needed.

*See additional information on next page ›*



GROUP BENEFIT  
SOLUTIONS

## › EstateGuidance®

This user-friendly online tool allows you and your family members to write a last will and testament, a living will and documents outlining your wishes for final arrangements quickly, easily and cost-effectively. EstateGuidance® walks you through the entire process, guiding your choices with a series of questions and breaking down each step into easy-to-understand terms. Access is available anytime, anywhere via tablet, desktop, or mobile app.



## Contact Information

**24/7 — Financial, Legal & Estate Support**



Phone: **(800) 344-9752**



Website: [guidanceresources.com](https://guidanceresources.com)

First time visitor? Click "Register" and enter "NYLGBS" as the Organization Web ID.

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### **New York Life Insurance Company**

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