

AUTHORIZATION FOR DIRECT DEPOSIT

1. I, _____, hereby authorize the New York Life Insurance Company (the Company) to pay all amounts as they become due to the Financial Organization described below for credit to my account. I authorize the Financial Organization to debit my account and refund any overpayment to the Company.

I agree that all payments so made shall discharge the Company to the extent of the payments. I further agree that any payments so made after my death shall not be held for the benefit of my estate, but shall be repaid to the Company so that, if applicable, the Company can reissue any such payments to the proper party.

I authorize and direct said Financial Organization to refund to the Company an amount equal to any payments made after my death, and if any such payments shall have been credited to my account, or to the account of my estate, to charge such account accordingly.

I reserve the right to revoke or cancel this authorization and direction by giving written notice to the Company at its Home Office.

2. Policy Information: *(You must have 1 out of 3 to successfully make this change)*

Policy # (Begins with FP or 77)	Year Policy Purchased	Have your payments started: <input type="checkbox"/> Yes or <input type="checkbox"/> No If yes, what was your last payment amount? \$
---------------------------------	-----------------------	--

3. About the Annuitant/Payee

Last Name/Payee Name	First Name	Middle Initial
Social Security Number (Last 4)	Date of Birth	
Address		
Email address	Home Phone	Mobile Phone
	()	()

4. Financial Organization Information

Bank Name: _____

Bank Phone Number: _____

ABA/Routing #	Account #
: :	: :

☐ Checking Account (Attach a copy of a pre-printed voided check) *
☐ Savings Account *

* **New York Life will need to verify that the personal checking or savings account that you want us to send your payment(s) to is in the payee's name. Therefore, we will require a "voided" personal check or a correspondence/statement from your financial institution illustrating the account name and number.**

5. Required Signature(s) – Your signature confirms that all information on this form is correct.

Payee's Signature: _____ Date: _____

Joint Payee/Accountholder Signature: _____ Date: _____
(If Applicable)