

## Interest Sweep - Dollar Cost Averaging Form

NYLIAC Single Premium Variable Universal Life,  
NYLIAC Variable Universal Life 2000,  
NYLIAC Variable Universal Life,

NYLIAC Survivorship Variable Universal Life,  
NYLIAC Variable Universal Life Provider,  
New York Life Survivorship Variable Universal Life Accumulator,  
New York Life Variable Universal Life Accumulator,

New York Life Legacy Creator Single Premium Variable Universal Life,  
New York Life Variable Universal Life Accumulator Plus,  
New York Life Variable Universal Life Accumulator II,  
New York Life Market Wealth Plus

## STEP 1 Policy information

Policy  
number

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Policy owner name

Preferred  
phone no.

Is this a cell phone?

☐ Yes ☐ No

Email

Insured's name (if different than owner)

FIRST

M.I.

LAST

## STEP 2 Interest Sweep (IS)

Interest Sweep ("IS") provides for the interest earned on monies allocated to the Fixed Account to be transferred from the Fixed Account to any combination of Investment Divisions. Please read the product prospectus for further details regarding Interest Sweep.

On VUL, VUL 2000, VUL Provider, VUL Accumulator, VUL Accumulator Plus, VUL Accumulator II, Market Wealth Plus, SVUL Accumulator, SPVUL and Legacy Creator SPVUL, the total of all transfers, including Interest Sweep, out of the Fixed Account during the policy year cannot be more than 20% of the Fixed Account Cash Value (based upon the value at the beginning of the policy year) or \$5,000 (whichever is greater). On SVUL, the total of all transfers, including Interest Sweep, out of the Fixed Account are limited to 10% of the Fixed Account Cash Value (based upon the value at the beginning of the policy year). If the total transfer(s) from the Fixed Account exceeds the maximum allowable amount for the policy year, we will notify you.

The Interest Sweep option cannot be selected if any part of your policy expenses are deducted from the Fixed Account. If you want to elect the Interest Sweep feature and you want to allocate your expenses, you must allocate your expense deduction to the NYLIVP U.S. Government Money Market Investment Division. **If you have selected an Asset Allocation Model portfolio (or, a "Model Portfolio"), for your premium allocation, you cannot select the Interest Sweep option.**

**The Fixed Account Cash Value must be maintained at a \$2,500 minimum to be elected, and \$2,000.00 to continue as scheduled.** If the value falls below this minimum, IS will be suspended. If the value then reaches the minimum required, IS will automatically restart on the next scheduled transfer date. If your Fixed Account Cash Value for IS is not at the required minimum at any time, we will notify you.

**There are investment division restrictions for the New York Life VUL Accumulator, VUL Accumulator Plus, VUL Accumulator II and SVUL Accumulator products that have elected the Guaranteed Minimum Accumulation Benefit Rider (GMAB). Please see your product prospectus for more details. If you have elected the GMAB rider and are selecting a Model Portfolio, you can only elect the Conservative Model.**

**2A: Tell us the frequency you would like for the IS transfer(s) to occur.**

☐ Monthly      ☐ Quarterly      ☐ Semi-Annually      ☐ Annually

**2B: Tell us the date you would like for the first IS transfer to begin.**

Transfer(s) may not be scheduled for the 29th, 30th, or 31st of a month.

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MONTH

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DAY

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YEAR

## 2C: Tell us the optional IS transfer(s) termination date.

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MONTH

--	--

DAY

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YEAR

## 2D: Tell us the allocation alternatives and percentages.

**Select the IS option based upon the following percentages.** The selections made below will not change future payment allocations. Any changes to your allocations may not result in the cash value being allocated to more than 21 Investment Options including the Investment Divisions, Fixed Account and DCA Plus/DCA Extension. All Investment Divisions are not offered in all policies. Please refer to your product prospectus for a list of the Investment Divisions available under your policy. **The total of all choices must equal 100%.**

Benefits and values are not guaranteed as to dollar amount and are based on the investment performance of the Investment Division(s) selected. The Investment Divisions are grouped by risk classifications based on the Morningstar classification as of December 31, 2024. Morningstar Inc. is a widely used independent research firm, which ranks mutual funds and other investment companies by overall performance, investment objectives and assets. There is no assurance that any of the Investment Divisions will attain their stated objectives.



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21412 (05/2025) **1**

**FUND SELECTION**

INVESTMENT GRADE BOND	107	NYLI VP Bond - Initial Class (Moderate)	%
	103	NYLI VP MacKay U.S. Infrastructure Bond - Initial Class (Moderate)	%
	162	NYLI VP PIMCO Real Return - Initial Class (Moderate)	%
	102	NYLI VP U.S. Government Money Market - Initial Class (Low)	%
	345	American Funds IS Capital World Bond Fund® - Class 2 <sup>1,2</sup> (Moderate)	%
	235	American Funds IS The Bond Fund of America® - Class 2 <sup>2</sup> (Moderate)	%
	346	American Funds IS U.S. Government Securities Fund® - Class 2 <sup>1,2</sup> (Moderate)	%
	238	Columbia Variable Portfolio – Intermediate Bond Fund - Class 1 <sup>2</sup> (Moderate)	%
	232	Fidelity® VIP Bond Index Portfolio - Initial Class 2 <sup>1</sup> (Moderate)	%
	210	Fidelity® VIP Investment Grade Bond Portfolio - Initial Class <sup>2</sup> (Moderate)	%
	226	PIMCO VIT Income Portfolio - Institutional Class <sup>1,2</sup> (Moderate)	%
	171	PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged) - Institutional Class (Moderate)	%
	178	PIMCO VIT Low Duration Portfolio - Institutional Class <sup>1</sup> (Low)	%
	348	PIMCO VIT Short-Term Portfolio - Institutional Class <sup>1,2</sup> (Low)	%
	344	PIMCO VIT Total Return Portfolio - Institutional Class (Moderate)	%
	237	Western Asset Core Plus VIT Portfolio - Class I <sup>2</sup> (Moderate)	%
NON-INVESTMENT GRADE BOND	144	NYLI VP Floating Rate - Initial Class (Moderate)	%
	119	NYLI VP MacKay Convertible - Initial Class (Moderate)	%
	110	NYLI VP MacKay High Yield Corporate Bond - Initial Class (Moderate)	%
	156	NYLI VP MacKay Strategic Bond - Initial Class (Moderate)	%
	173	BlackRock® High Yield V.I. Fund - Class I (Moderate)	%
	177	Columbia Variable Portfolio - Emerging Markets Bond Fund - Class 1 <sup>1</sup> (Moderate)	%
LARGE CAP EQUITY	161	NYLI VP American Century Sustainable Equity - Initial Class (High)	%
	108	NYLI VP Dimensional U.S. Equity - Initial Class <sup>5</sup> (High)	%
	121	NYLI VP Epoch U.S. Equity Yield - Initial Class (High)	%
	353	NYLI VP MFS® Investors Trust - Initial Class (High)	%
	354	NYLI VP MFS® Research - Initial Class (High)	%
	105	NYLI VP S&P 500 Index - Initial Class (High)	%
	104	NYLI VP Wellington Growth - Initial Class <sup>3</sup> (High))	%
	122	NYLI VP Winslow Large Cap Growth - Initial Class (High)	%
	239	AB VPS Relative Value Portfolio - Class A <sup>2</sup> (High)	%
	187	American Funds IS Growth Fund - Class 2 <sup>1</sup> (High)	%
	188	American Funds IS Washington Mutual Investors Fund - Class 2 <sup>1</sup> (High)	%
	241	BNY Mellon Sustainable US Equity Portfolio - Initial Shares <sup>2</sup> (High)	%
	185	Clearbridge Variable Appreciation Portfolio - Class I <sup>1</sup> (High)	%
	115	Fidelity® VIP Contrafund <sup>SM</sup> - Initial Class (High)	%
	113	Fidelity® VIP Equity-Income <sup>SM</sup> Portfolio - Initial Class (High)	%
	342	Fidelity® VIP Growth Opportunities Portfolio - Initial Class (High)	%
	351	Voya Growth and Income Portfolio - Class I <sup>1,2</sup> (High)	%
ASSET ALLOCATION	145	NYLI VP Balanced - Initial Class (Moderate)	%
	148	NYLI VP Conservative Allocation - Initial Class (Moderate)	%
	151	NYLI VP Equity Allocation - Initial Class (High)	%
	150	NYLI VP Growth Allocation - Initial Class (High)	%
	106	NYLI VP Income Builder - Initial Class (Moderate)	%
	159	NYLI VP Janus Henderson Balanced - Initial Class (Moderate)	%
	149	NYLI VP Moderate Allocation - Initial Class (Moderate)	%
	191	American Funds IS Asset Allocation Fund - Class 2 <sup>1</sup> (Moderate)	%
	157	BlackRock® Global Allocation V.I. Fund - Class I (Moderate)	%

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**FUND SELECTION** *Continued from previous page*

ASSET ALLOCATION	339	<b>Fidelity® VIP Freedom 2020 Portfolio</b> - Initial Class (Moderate)	%
	340	<b>Fidelity® VIP Freedom 2030 Portfolio</b> - Initial Class (Moderate)	%
	341	<b>Fidelity® VIP Freedom 2040 Portfolio</b> - Initial Class (Moderate)	%
	231	<b>Franklin Templeton Aggressive Model Portfolio</b> - Class I <sup>1,2</sup> (High)	%
	227	<b>Franklin Templeton Conservative Model Portfolio</b> - Class I <sup>1,2</sup> (Moderate)	%
	230	<b>Franklin Templeton Moderately Aggressive Model Portfolio</b> - Class I <sup>1,2</sup> (Moderate)	%
	228	<b>Franklin Templeton Moderately Conservative Model Portfolio</b> - Class I <sup>1,2</sup> (Moderate)	%
	229	<b>Franklin Templeton Moderate Model Portfolio</b> - Class I <sup>1,2</sup> (Moderate)	%
ALTER-NATIVES	192	<b>NYLI VP Hedge Multi Strategy</b> - Initial Class <sup>2</sup> (Moderate)	%
	179	<b>DWS Alternative Asset Allocation VIP</b> - Class A <sup>2</sup> (Moderate)	%
SMALL/MID CAP EQUITY	136	<b>NYLI VP Schroders Mid Cap Opportunities</b> - Initial Class <sup>6</sup> (Highest)	%
	164	<b>NYLI VP Small Cap Growth</b> - Initial Class (Highest)	%
	180	<b>NYLI VP Wellington Small Cap</b> - Initial Class (Highest)	%
	152	<b>AB VPS Discovery Value Portfolio</b> - Class A (Highest)	%
	310	<b>DWS Small Cap Index VIP</b> - Class A <sup>1</sup> (Highest)	%
	153	<b>DWS Small Mid Cap Value VIP</b> - Class A (Highest)	%
	347	<b>Fidelity® VIP Extended Market Index Portfolio</b> - Initial Class <sup>1,2</sup> (Highest)	%
	202	<b>Fidelity® VIP Mid Cap Portfolio</b> - Initial Class (Highest)	%
	223	<b>Invesco V.I. Main Street Small Cap Fund®</b> - Series I Shares <sup>2</sup> (Highest)	%
	206	<b>Janus Henderson Enterprise Portfolio</b> - Institutional Shares <sup>1</sup> (Highest)	%
	194	<b>LVIP SSGA Mid-Cap Index Fund</b> - Standard Class <sup>1</sup> (Highest)	%
	323	<b>Macquarie VIP Small Cap Value Series</b> - Standard Class (Highest)	%
	225	<b>MFS® Mid Cap Value Portfolio</b> - Initial Class <sup>2</sup> (Highest)	%
	216	<b>MFS® New Discovery Series</b> - Initial Class (Highest)	%
	207	<b>Neuberger Berman AMT Mid Cap Growth Portfolio</b> - Class I (Highest)	%
INTERNATIONAL/GLOBAL EQUITY	163	<b>NYLI VP Candriam Emerging Markets Equity</b> - Initial Class <sup>3</sup> (Highest)	%
	109	<b>NYLI VP PineStone International Equity</b> - Initial Class (High)	%
	174	<b>American Funds IS Global Small Capitalization Fund</b> - Class 2 <sup>1</sup> (Highest)	%
	172	<b>American Funds IS New World Fund®</b> - Class 2 (Highest)	%
	190	<b>Fidelity® VIP Emerging Markets Portfolio</b> - Initial Class <sup>1</sup> (Highest)	%
	198	<b>Fidelity® VIP International Index Portfolio</b> - Initial Class <sup>1</sup> (High)	%
	154	<b>Invesco V.I. EQV International Equity Fund</b> - Series I Shares (High)	%
	117	<b>Janus Henderson Global Research Portfolio</b> - Institutional Shares (High)	%
	322	<b>Macquarie VIP Emerging Markets Series</b> - Standard Class (Highest)	%
	324	<b>MFS® International Intrinsic Value Portfolio</b> - Initial Class (High)	%
	240	<b>MFS® Research International Portfolio</b> - Initial Class <sup>2</sup> (High)	%
	350	<b>Putnam VT International Value Fund</b> - Class IA <sup>1,2</sup> (High)	%
SECTOR	176	<b>NYLI VP CBRE Global Infrastructure</b> - Initial Class <sup>1</sup> (High)	%
	160	<b>NYLI VP Fidelity Institutional AM® Utilities</b> - Initial Class (High)	%
	158	<b>NYLI VP Natural Resources</b> - Initial Class (Highest)	%
	356	<b>NYLI VP Newton Technology Growth</b> - Initial Class (Highest)	%
	175	<b>Columbia Variable Portfolio - Commodity Strategy Fund</b> - Class 1 <sup>1,4</sup> (High)	%
	199	<b>Fidelity® VIP Health Care Portfolio</b> - Initial Class 2 <sup>1</sup> (Highest)	%
	212	<b>Morgan Stanley VIF U.S. Real Estate Portfolio</b> - Class I (Highest)	%
	349	<b>Principal VC Real Estate Securities Account</b> - Class 1 <sup>1,2</sup> (Highest)	%
PERCENTAGES IN FUNDS CHOSEN ABOVE MUST TOTAL 100%.			TOTAL <b>100</b> %

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## Interest Sweep - Dollar Cost Averaging Form

### STEP 3 Dollar Cost Averaging (DCA)

This feature will allow you to transfer a specific dollar amount from any Investment Division to any combination of Investment Division(s) and/or the Fixed Account. By electing this option, you authorize us to transfer monies from your Investment Division either on a monthly, quarterly, semi-annual or annual basis. DCA is not available when the DCA Plus Program or DCA Extension Program is in place. The DCA feature cannot be selected if AAR is in effect on your policy or **if you have selected an Asset Allocation Model portfolio (or, a "Model Portfolio"), for your premium allocation. Dollar Cost Averaging does not assure a profit and does not protect against loss in a declining market. Please read the product prospectus for further details regarding DCA.**

**The Cash Value must be maintained at a \$2,500 minimum for DCA to be elected, and \$2,000 to continue as scheduled.** If the Cash Value falls below this minimum, this option will be suspended. If the Cash Value then reaches the minimum, DCA will automatically restart on the next scheduled transfer date. If the Cash Value is not at the required minimum, we will notify you.

#### 3A: Tell us the frequency you would like for the DCA transfer(s) to occur.

☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

#### 3B: Tell us the date you would like for the first DCA transfer to begin.

Transfers may not be scheduled for the 29th, 30th, or 31st of a month.

MONTH	

DAY	

YEAR			

#### 3C: Tell us the optional DCA termination date.

MONTH	

DAY	

YEAR			

If no termination date is indicated, DCA will continue until the entire balance of the Investment Division has been transferred.

#### 3D: Tell us the allocation alternatives and dollar amounts.

I elect the Dollar Cost Averaging option based upon the following dollar amounts from and to the Investment Division(s). **The minimum transfer amount is \$100 into each Investment Division and/or Fixed Account. Dollar Cost Averaging transfers are not available from the Fixed Account(s).** Any changes to your allocations may not result in the Accumulation Value being allocated to more than 21 Investment Options including the Investment Divisions, Fixed Account and DCA Plus/DCA Extension. All Investment Divisions are not offered in all policies. Please refer to your product prospectus for a list of the Investment Divisions available under your policy.

Benefits and values are not guaranteed as to dollar amount and are based on the investment performance of the Investment Division(s) selected. The Investment Divisions are grouped by risk classifications based on the Morningstar classification as of December 31, 2024. Morningstar Inc. is a widely used independent research firm, which ranks mutual funds and other investment companies by overall performance, investment objectives and assets. There is no assurance that any of the Investment Divisions will attain their stated objectives.

**Please indicate your transfer(s) using whole dollar amounts. The total dollar amounts in the "Transfer From" and "Transfer To" column must be equal.**

#### FUND SELECTION

		TRANSFER FROM:	TRANSFER TO:
GUARANTEED INTEREST ACCOUNT	101 Fixed Account	N/A	\$
INVESTMENT GRADE BOND	107 NYLI VP Bond - Initial Class (Moderate)	\$	\$
	103 NYLI VP MacKay U.S. Infrastructure Bond - Initial Class (Moderate)	\$	\$
	162 NYLI VP PIMCO Real Return - Initial Class (Moderate)	\$	\$
	102 NYLI VP U.S. Government Money Market - Initial Class (Low)	\$	\$
	345 American Funds IS Capital World Bond Fund® - Class 2 <sup>1,2</sup> (Moderate)	\$	\$
	235 American Funds IS The Bond Fund of America® - Class 2 <sup>2</sup> (Moderate)	\$	\$
	346 American Funds IS U.S. Government Securities Fund® - Class 2 <sup>1,2</sup> (Moderate)	\$	\$
	238 Columbia Variable Portfolio - Intermediate Bond Fund - Class 1 <sup>2</sup> (Moderate)	\$	\$
	232 Fidelity® VIP Bond Index Portfolio - Initial Class 2 <sup>1</sup> (Moderate)	\$	\$
	210 Fidelity® VIP Investment Grade Bond Portfolio - Initial Class <sup>2</sup> (Moderate)	\$	\$
	226 PIMCO VIT Income Portfolio - Institutional Class <sup>1,2</sup> (Moderate)	\$	\$
	171 PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged) - Institutional Class (Moderate)	\$	\$
	178 PIMCO VIT Low Duration Portfolio - Institutional Class <sup>1</sup> (Low)	\$	\$
	348 PIMCO VIT Short-Term Portfolio - Institutional Class <sup>1,2</sup> (Low)	\$	\$
	344 PIMCO VIT Total Return Portfolio - Institutional Class (Moderate)	\$	\$
	237 Western Asset Core Plus VIT Portfolio - Class I <sup>2</sup> (Moderate)	\$	\$

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**FUND SELECTION** *Continued from previous page*

			TRANSFER FROM:	TRANSFER TO:
NON- INVESTMENT GRADE BOND	144	NYLI VP Floating Rate - Initial Class (Moderate)	\$	\$
	119	NYLI VP MacKay Convertible - Initial Class (Moderate)	\$	\$
	110	NYLI VP MacKay High Yield Corporate Bond - Initial Class (Moderate)	\$	\$
	156	NYLI VP MacKay Strategic Bond - Initial Class (Moderate)	\$	\$
	173	BlackRock® High Yield V.I. Fund - Class I (Moderate)	\$	\$
	177	Columbia Variable Portfolio- Emerging Markets Bond Fund - Class 1 <sup>1</sup> (Moderate)	\$	\$
LARGE CAP EQUITY	161	NYLI VP American Century Sustainable Equity - Initial Class (High)	\$	\$
	108	NYLI VP Dimensional U.S. Equity - Initial Class <sup>5</sup> (High)	\$	\$
	121	NYLI VP Epoch U.S. Equity Yield - Initial Class (High)	\$	\$
	353	NYLI VP MFS® Investors Trust - Initial Class (High)	\$	\$
	354	NYLI VP MFS® Research - Initial Class (High)	\$	\$
	105	NYLI VP S&P 500 Index - Initial Class (High)	\$	\$
	104	NYLI VP Wellington Growth - Initial Class <sup>3</sup> (High)	\$	\$
	122	NYLI VP Winslow Large Cap Growth - Initial Class (High)	\$	\$
	239	AB VPS Relative Value Portfolio - Class A <sup>2</sup> (High)	\$	\$
	187	American Funds IS Growth Fund - Class 2 <sup>1</sup> (High)	\$	\$
	188	American Funds IS Washington Mutual Investors Fund - Class 2 <sup>1</sup> (High)	\$	\$
	241	BNY Mellon Sustainable US Equity Portfolio - Initial Shares <sup>2</sup> (High)	\$	\$
	185	Clearbridge Variable Appreciation Portfolio - Class I <sup>1</sup> (High)	\$	\$
	115	Fidelity® VIP Contrafund <sup>SM</sup> - Initial Class (High)	\$	\$
	113	Fidelity® VIP Equity-Income <sup>SM</sup> Portfolio - Initial Class (High)	\$	\$
	342	Fidelity® VIP Growth Opportunities Portfolio - Initial Class (High)	\$	\$
	351	Voya Growth and Income Portfolio - Class I <sup>1,2</sup> (High)	\$	\$
ASSET ALLOCATION	145	NYLI VP Balanced - Initial Class (Moderate)	\$	\$
	148	NYLI VP Conservative Allocation - Initial Class (Moderate)	\$	\$
	151	NYLI VP Equity Allocation - Initial Class (High)	\$	\$
	150	NYLI VP Growth Allocation - Initial Class (High)	\$	\$
	106	NYLI VP Income Builder - Initial Class (Moderate)	\$	\$
	159	NYLI VP Janus Henderson Balanced - Initial Class (Moderate)	\$	\$
	149	NYLI VP Moderate Allocation - Initial Class (Moderate)	\$	\$
	191	American Funds IS Asset Allocation Fund - Class 2 <sup>1</sup> (Moderate)	\$	\$
	157	BlackRock® Global Allocation V.I. Fund - Class I (Moderate)	\$	\$
	339	Fidelity® VIP Freedom 2020 Portfolio - Initial Class (Moderate)	\$	\$
	340	Fidelity® VIP Freedom 2030 Portfolio - Initial Class (Moderate)	\$	\$
	341	Fidelity® VIP Freedom 2040 Portfolio - Initial Class (Moderate)	\$	\$
	231	Franklin Templeton Aggressive Model Portfolio - Class I <sup>1,2</sup> (High)	\$	\$
	227	Franklin Templeton Conservative Model Portfolio - Class I <sup>1,2</sup> (Moderate)	\$	\$
	230	Franklin Templeton Moderately Aggressive Model Portfolio - Class I <sup>1,2</sup> (Moderate)	\$	\$
	228	Franklin Templeton Moderately Conservative Model Portfolio - Class I <sup>1,2</sup> (Moderate)	\$	\$
	229	Franklin Templeton Moderate Model Portfolio - Class I <sup>1,2</sup> (Moderate)	\$	\$
ALTER- NATIVES	192	NYLI VP Hedge Multi Strategy - Initial Class <sup>2</sup> (Moderate)	\$	\$
	179	DWS Alternative Asset Allocation VIP - Class A <sup>2</sup> (Moderate)	\$	\$



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**FUND SELECTION** *continued from previous page*

			TRANSFER FROM:	TRANSFER TO:
SMALL/MID CAP EQUITY	136	NYLI VP Schrodgers Mid Cap Opportunities - Initial Class <sup>6</sup> (Highest)	\$	\$
	164	NYLI VP Small Cap Growth - Initial Class (Highest)	\$	\$
	180	NYLI VP Wellington Small Cap - Initial Class (Highest)	\$	\$
	152	AB VPS Discovery Value Portfolio - Class A (Highest)	\$	\$
	310	DWS Small Cap Index VIP - Class A <sup>1</sup> (Highest)	\$	\$
	153	DWS Small Mid Cap Value VIP - Class A (Highest)	\$	\$
	347	Fidelity® VIP Extended Market Index Portfolio - Initial Class <sup>1,2</sup> (Highest)	\$	\$
	202	Fidelity® VIP Mid Cap Portfolio - Initial Class (Highest)	\$	\$
	223	Invesco V.I. Main Street Small Cap Fund® - Series I Shares <sup>2</sup> (Highest)	\$	\$
	206	Janus Henderson Enterprise Portfolio - Institutional Shares <sup>1</sup> (Highest)	\$	\$
	194	LVIP SSgA Mid-Cap Index Fund - Standard Class <sup>1</sup> (Highest)	\$	\$
	323	Macquarie VIP Small Cap Value Series - Standard Class (Highest)	\$	\$
	225	MFS® Mid Cap Value Portfolio - Initial Class <sup>2</sup> (Highest)	\$	\$
	216	MFS® New Discovery Series - Initial Class (Highest)	\$	\$
	207	Neuberger Berman AMT Mid Cap Growth Portfolio - Class I (Highest)	\$	\$
INTERNATIONAL/GLOBAL EQUITY	163	NYLI VP Candriam Emerging Markets Equity - Initial Class <sup>3</sup> (Highest)	\$	\$
	109	NYLI VP PineStone International Equity - Initial Class (High)	\$	\$
	174	American Funds IS Global Small Capitalization Fund – Class 2 <sup>1</sup> (Highest)	\$	\$
	172	American Funds IS New World Fund® - Class 2 (Highest)	\$	\$
	190	Fidelity® VIP Emerging Markets Portfolio - Initial Class <sup>1</sup> (Highest)	\$	\$
	198	Fidelity® VIP International Index Portfolio - Initial Class <sup>1</sup> (High)	\$	\$
	154	Invesco V.I. EQV International Equity Fund - Series I Shares (High)	\$	\$
	117	Janus Henderson Global Research Portfolio - Institutional Shares (High)	\$	\$
	322	Macquarie VIP Emerging Markets Series - Standard Class (Highest)	\$	\$
	324	MFS® International Intrinsic Value Portfolio - Initial Class (High)	\$	\$
	240	MFS® Research International Portfolio – Initial Class <sup>2</sup> (High)	\$	\$
	350	Putnam VT International Value Fund - Class IA <sup>1,2</sup> (High)	\$	\$
SECTOR	176	NYLI VP CBRE Global Infrastructure - Initial Class <sup>1</sup> (High)	\$	\$
	160	NYLI VP Fidelity Institutional AM® Utilities - Initial Class (High)	\$	\$
	158	NYLI VP Natural Resources - Initial Class (Highest)	\$	\$
	356	NYLI VP Newton Technology Growth - Initial Class (Highest)	\$	\$
	175	Columbia Variable Portfolio - Commodity Strategy Fund - Class 1 <sup>1,4</sup> (High)	\$	\$
	199	Fidelity® VIP Health Care Portfolio - Initial Class 2 <sup>1</sup> (Highest)	\$	\$
	212	Morgan Stanley VIF U.S. Real Estate Portfolio - Class I (Highest)	\$	\$
	349	Principal VC Real Estate Securities Account - Class 1 <sup>1,2</sup> (Highest)	\$	\$
<b>TOTALS</b>			<b>\$</b>	<b>\$</b>

For all MainStay Portfolios, all references to "MainStay" in the Portfolio names are deleted and replaced with "NYLI" (New York Life Investments). Effective 8/12/2024.

<sup>1</sup> These funds are not available on NYLIAC Single Premium Variable Universal Life and New York Life Legacy Creator Single Premium Variable Universal Life products.

<sup>2</sup> These funds are not available on NYLIAC Survivorship Variable Universal Life or NYLIAC Variable Universal Life Provider products.

<sup>3</sup> Premiums or transfers will not be accepted into this Investment Division on or after 11/13/2017 if you did not have Cash Value in this Investment Division prior to 11/13/2017. If you remove all of your Cash Value from this Investment Division on or after 11/13/2017, you will not be allowed to reinvest in this Investment Division.

<sup>4</sup> If you did not have Accumulation Value in this Investment Division prior to 11/23/2020, premiums or transfers will not be accepted into this Investment Division on or after 11/23/2020. If you remove all of your Accumulation Value from this Investment Division on or after 11/23/2020, you will not be allowed to reinvest in this Investment Division.

<sup>5</sup> Formerly known as MainStay VP Wellington U.S. Equity - Initial Class. Effective 8/12/2024.

<sup>6</sup> Formerly known as MainStay VP Wellington Mid Cap - Initial Class. Effective 8/12/2024.



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**STEP 4 Termination of Interest Sweep and Dollar Cost Averaging.**

To cease Interest Sweep and/or Dollar Cost Averaging, please make your selection below. If you wish to re-elect this feature, new paperwork must be submitted. NYLIAC must receive this form at least five business days before the next scheduled transfer(s) are to process.

**I elect to cease:** ☐ Interest Sweep ☐ Dollar Cost Averaging

**STEP 5 Read and Sign.**

Your signature(s) confirm(s) that you have read all the information on this form and that the information you have provided is correct.

If the owner is a corporation or trust, please provide signatures of two corporate officers or required trustees. Titles are required.

To begin IS or DCA option(s) NYLIAC must receive this form at least 5 business days before the date the transfer(s) are to begin. The transfer(s) will be effective on the day of the month you specify. If the day of the month specified is within 5 days of the NYLIAC's receipt of this form, then the transfer(s) will begin in the following month. If NYLIAC receives this request and any required information is incomplete, this request will not be processed. We will notify you if your request is incomplete. If you resubmit the request, the transaction(s) will be effective as of the date on which we receive a completed resubmission.

**X**

Policy owner/Officer/Trustee signature

Title of Officer  
(if applicable)Name  
(Print)

Date

**X**

Policy owner (required if joint owner) Officer/Trustee signature

Title of Officer  
(if applicable)Name  
(Print)

Date

**X**

Assignee signature (if applicable)

Name  
(Print)

Date

**X**

Assignee signature (if applicable)

Name  
(Print)

Date

**STEP 6 Done! Send us your completed form.**

Mail: **New York Life, Variable Products Service Center, Madison Square Station, PO Box 922, New York, NY 10159**

Questions? Call us at 1-800-CALL-NYL

**ONLINE:** Save time and postage by uploading this form at [newyorklife.com/register](http://newyorklife.com/register). Log in or register to upload in minutes.

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