

My payment preferences

Save time and paper.
Manage your account online at newyorklife.com.

STEP 1 Tell us your contact information.

Policy owner name - Individual/Trust/Corporation

FIRST M.I. LAST

Daytime phone

Email

Address Check this box to update our records with new address information.

STREET

APT.

CITY

STATE

ZIP

STEP 2 Payment Authorization

One-Time payment – Complete all steps below except Step 4.

Authorize a one-time electronic funds transfer (EFT) for initial payment, catch up premiums or a renewal payment amount for one time draft.

Recurring payments*

Payments drawn monthly

*If selecting recurring payments for Auto-Adjusted Billing, please note that the premium payment is subject to change on your policy anniversary. You will receive notice of this change on or around your policy anniversary. If, at any time, you would like to rescind this authorization, you may call us at 1-800-CALL-NYL.

For New York Life Guaranteed Future Income Annuity or New York Life Future Mutual Income Annuity ONLY

Payments to be drawn: Monthly Quarterly Semi-annually Annually

STEP 3 Tell us your policy number(s) and premium draft amount(s). For additional policies, please list on bottom of page 2.

Policy numbers	Premium amount	Option to purchase paid-up additions-OPP (\$10 minimum, \$5 for Employee Whole Life)	Add to existing multiple arrangement Case Ref #
<input type="text"/>	\$	\$	
<input type="text"/>	\$	\$	
<input type="text"/>	\$	\$	

STEP 4 Select your draft date (recurring payments only).

For Whole Life, Term, and Universal Life insurance policies:

- Withdraw premiums for each policy as individual transactions each month on the policy due date.
- Withdraw premiums for all policies in a single transaction on the 15TH of each month.

For Variable Universal Life insurance policies and all Annuity policies:

- Withdraw premiums for each policy as individual transactions each month on the policy due date.
- Select a draft date to withdraw all premiums as individual transactions. (cannot be scheduled for the 29th, 30th, or 31st of month).

Draft date: Please indicate day of the month

For New York Life Guaranteed Future Income Annuity/New York Life Future Mutual Income Annuity policies ONLY:

Indicate automatic payment end date (cannot be scheduled for the 29th, 30th, or 31st of month) MM/DD/YYYY

STEP 5A Tell us what bank account you'd like to use (must be a U.S. bank account).

Routing number <input type="text"/>	<p>Bank Routing Number: 123456789 Account Number: 000123456789 Check Number: 1234</p>
Bank name	
City, State of branch	
Account number <input type="text"/> <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
Name of account holder	



Your signature is required on the next page ▶

