Protecting Your Business
How do businesses prepare for the sudden death of an owner and its impact on customers, employees, lenders and suppliers?


Protecting Your Family
How do business owners, whose families are financially dependent on income provided by the business, protect their family’s lifestyle in the event of their death?

http://bit.ly/1LfrKxy

Protecting Your Partner
How do business owners deal with the void left by the unexpected death of a business partner?

http://bit.ly/1GigKFm

Tax Diversify Your Retirement Income
How do business owners build wealth for their own retirement while trying to reduce the income taxes they have to pay?

http://bit.ly/1eDHvNP

Business Asset Strategies
How do business owners prepare to unlock the value of their business so that they give themselves the greatest chance of realizing its full value?

http://bit.ly/1GigCWo

Retaining Management
How do privately held companies motivate and incentivize key employees to stay long-term and contribute to the owners’ overall success?

Building Cash
How do business owners build and maintain the cash they need to operate the business in a prudent and tax-efficient manner?

http://bit.ly/1LfT6z0

IRA Wealth Maximization
How do clients with large qualified plan and IRA plan balances prepare for the potential depletion of those assets from taxes?

http://bit.ly/1N0Vhop

Why Retain Employees?
How do medical practices identify the costs of high employee turnover and the negative effect it has on revenues?

http://bit.ly/1e6zDUI

How Can We Retain Employees?
How do medical practices reward and retain their key employees while mitigating financial risk?


Retirement
How do medical practices address the retirement concerns of their employees?

http://bit.ly/1MtPOpV